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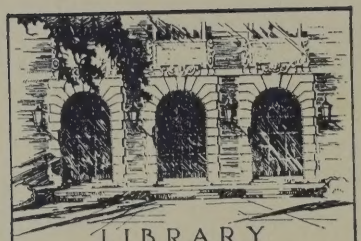

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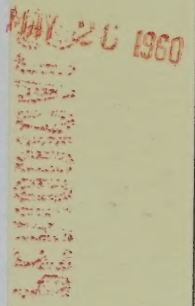

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S&P

Standard & Poor's Earnings and Ratings

BOND GUIDE

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JULY, 1959

STANDARD & POOR'S CORPORATION

HOW TO USE STANDARD & POOR'S BOND GUIDE

It is necessary to read carefully the following instructions in order to obtain the correct interpretation of the various abbreviations and data in the Guide.

INDEX

The index numbers are a visual guide to the columnar data.

Exchange

Indicates: ● traded New York Stock Exchange, ◆ American Stock Exchange.

BONDS
Name and Description of Issue
Description, Interest Rate, Due and Interest Date

This column gives the name of the issue. In many instances, because of their length, names are abbreviated, as, for example, Pr. – Power, Lt. – Light, Ry. – Railway, etc. Also see standard abbreviations used on Page 7. Every effort has been made, within space limitations, to show the exact corporate title of the issuing company.

This column describes the issue, giving the interest rate and due date. Abbreviations are widely used, as, for example, Deb–Debenture, Cts.–Certificates, Ext–External, etc. A complete list of abbreviations used in the Earnings and Ratings Bond Guide will be found on Page 7.

Interest dates are indicated by the first letter of the alternate six months on which coupons are payable. Unless otherwise noted, such interest dates are always the first day of the month. The month of maturity is indicated by a capital letter.

S&P Quality Rating

A complete explanation of Standard & Poor's Bond Quality Ratings is presented on Page 5.

Eligibility

See explanation on Page 4, and Bank Investment Regulations on Page 6.

Tax Status
Legality

Please refer to detailed explanation on Page 4 as to Tax Status.
Please refer to Page 4 for details of Legality features and symbols.

Original Offering Price & Date

This is the price and date at which the issue was originally offered. When necessary, prices are shown to the nearest eighth.

CALL PRICE
For S.F. | **Regular**

This space shows the call price for sinking fund, if any, as well as the regular call price. Unless otherwise indicated, bonds are callable at any time. The symbol † means that the call price shown cannot be used without qualification, in that the price shown will decline within the next twelve months. See also page 4 for other symbols and explanation.

PRICE RANGE
1936-56 High Low | **1957 High Low** | **1958 High Low** | **1959 High Low**

High and Low price ranges are for the calendar years indicated.

Price ranges are not necessarily exclusive for the exchange, if any, on which the bond is currently traded, but are based on the best available data covering the period of the column head.

Ranges may not necessarily cover the entire period of the column head. For example, under 1936-56, for bonds issued subsequent to 1936, the range would be from the time of issuance through the year 1956.

The price range of "Over-the-Counter" bonds is based on the best available information as to the high and low "Bid" prices during the period. Because of the lack of reliable data, some of these "Over-the-Counter" ranges may be subject to a fair margin of error. Generally, unlisted bond ranges should best be viewed as reasonable approximations.

Cum. 1959 Sales (000)

Shown only for listed bonds, this figure represents the total of sales (in 000) for the year through the end of the preceding month.

Last Sale or Bid Ask

Last sale or quotations are as of the last day of the preceding month. Canadian prices are shown by ▲.

Yield to Mty. | **Com. Yield**

Yields are computed on the last or on the "Ask" price, except where there is only a "Bid" for the issue. Serial maturities are figured on a current yield basis. "Def" indicates the bond is in default of its interest, since the date shown. "Flat" means that the bond is traded on a "without accrued interest" basis.

Subscription rate $24.00 per year. Second class postage paid at New York, N. Y.

Standard & Poor's Earnings and Ratings

BOND GUIDE

Published

JULY • 1959

ard & Poor's Bond Guide is designed to present in a convenient, manner the most pertinent comparative financial and statistical informa- a broad list of corporate bonds. Thus, it is an ideal medium for formu- quick opinion as to the relative investment merits of the numerous sues covered, and for following the trend of their market prices and In addition, Standard & Poor's Bond Quality Ratings are presented for nds.

names of the companies whose issues are covered in the Bond Guide anged alphabetically, thus providing the utmost ease of reference. n is especially called to the "era treatment" of price information and nding data of lowest fixed charge coverage for the periods 1929-35 and . This is a unique new departure in financial-statistical presentation, designed expressly to show in an economy of space the most important tion from the viewpoint of sound bond analyses.

Numerous pages of the Bond Guide are also devoted to significant supplementary information, including recent changes in S & P Bond Quality Ratings, changes in Bank Status, long term records of bond yields, graphic yield charts, etc. In addition, a special section in each issue of the Bond Guide is devoted to bonds called for redemption and new bond issues registered with the SEC.

United States Government bonds are presented in still another special section of the book.

Although the Bond Guide is not itself an analytical publication, it represents, nevertheless, the results of intensive and extensive analysis by bond specialists utilizing the facilities of the largest and oldest financial advisory and statistical organization in the world. The Bond Quality Ratings in particular are the end result of wide analytical research and special investigation. The factual data presented have been obtained from official company reports and reports to the SEC.

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STANDARD & POOR'S CORPORATION, Publishers

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ATTRACTIVE BONDS

The bonds listed on this and the following page are selections from current recommendations in Standard & Poor's bond advisory publications. These publications include STANDARD & POOR'S BOND INVESTMENTS, which include a weekly "Bond Outlook" discussing and analyzing the bond market in relation to the economic and monetary prospect, and the well-known S & P "Bond Selectors"; and STANDARD BOND REPORTS, a bond advisory service consisting of individual loose-leaf analytical reports and forecasts on bonds in which there is representative investor's interest. It is earnestly advised that, before making purchases of any of the bonds in the following lists, subscribers consult first, whenever possible, the detailed recommendation contained on the individual report, and that such purchases only be made if in accordance with existing recommendations as to general bond market policy and portfolio requirements.

Bonds are listed according to maturity, utility issues first, followed by industrial and railroad bonds.

HIGHEST GRADE ISSUES

Quality Rating A1+	Call Price	Current Price	% Yield to Maturity
Philadelphia Electric 2⅜s, 1967	102	86⅛–87⅛	4.55
Boston Edison 1st 2⅜s, 1970	103.60	83–84	4.55
Cleveland Elec. Illuminating 3s, 1970	104	86⅛–87	4.52
American Tel. & Tel. 2⅜s, 1971	102.14	82⅛–83⅛	4.60
Cincinnati Gas & Elec. 2⅜s, 1975	102¾	78–78¾	4.62
Consumers Power 1st 2⅜s, 1975	104⅜	79⅜–80⅜	4.60
Duquesne Light 2⅜s, 1977	102.63	77¼–78¼	4.51
Philadelphia Electric 2⅜s, 1978	101.90	77¼–78¾	4.58
Consolidated Gas (Balt.) 2⅜s, 1981	104.72	75½–76½	4.60
Illinois Bell Telephone 2⅜s, 1981	105	74–75	4.59
New York Telephone 2⅜s, 1982	104.06	73–73⅞	4.62
American Tel. & Tel. 5s, 1983	106.46('62)	102⅝–103⅝	4.75
Consolidated Natural Gas 4⅜s, 1983	105.52	95–95¾	4.66
American Tel. & Tel. Deb. 3⅛s, 1984	105.26	78⅛–79¼	4.66
Boston Edison 1st 4⅛s, 1987	106.10	100–101	4.56
Duquesne Light 1st 3⅛s, 1982	104.44	79⅞–80⅞	4.60
Michigan Bell Tel 4⅛s, 1992	110	100–101	4.69
Southwestern Bell Tel. 4⅛s, 1992	110	99¾–100¾	4.70
Wisconsin Telephone 4⅛s, 1992	110	98–100	4.50
Cincinnati & Suburban Tel. 4⅛s, 1993	106.777	98–100	4.50
Cleveland Elec. Illuminating 3⅞s, 1993	104.90	88⅛–89½	4.54
New York Telephone 4⅛s, 1993	107.34	91–92	4.58
Illinois Bell Tel. 4⅛s, 1994	106	94¼–95¼	4.64
Standard Oil (N. J.) 2⅜s, 1971	100½	79–79½	4.61
General Electric 3⅛s, 1976	104½	90⅛–91⅛	4.20
Procter & Gamble 3⅜s, 1981	103½('61)	93–94	4.30
Standard Oil of Calif. 4⅛s, 1983	103.60('63)	96¾–97¾	4.55
Texas Company 3⅜s, 1983	104½	87½–88½	4.40
U. S. Steel Corp. Deb. 4s, 1983	104¼('63)	92–93¼	4.45

HIGH GRADE ISSUES

Quality Rating A1	Call Price	Current Price	% Yield to Maturity
Southern Cal. Edison 3s, 1965	101¾	90⅛–91⅛	4.60
Westchester Lighting 3⅛s, 1967	102½	91–92¼	4.70
Detroit Edison Gen. 3s, 1970	104	84–85	4.67
Union Electric of Mo. 3⅜s, 1971	105½	88¾–89½	4.52
Consolidated Edison 2⅜s, 1972	102.71	82½–83⅛	4.44
Central N. Y. Power 3s, 1974	103½	81⅜–82¾	4.58
Pacific Gas & Elec. 3s, 1974	105	82–83	4.60
Northern States Power-Minn. 2⅜s, 1975	102⅛	78–78¾	4.62
Pacific Tel. & Tel. 5⅛s, 1980	107.38('62)	104¼–105½	4.71
Duke Power 1st 4⅜s, 1982	108.38	101–102½	4.70
Southern Calif. Edison 4⅜s, 1982	104.82('62)	100½–101½	4.77
Monongahela Power 4⅜s, 1984	106.22	99½–100¾	4.70
Houston Lighting & Power 4¾s, 1987	107.61	100½–101½	4.65
Niagara-Mohawk Power 4⅛s, 1987	105.04('62)	100½–101	4.81
Consolidated Edison 5⅛s, 1989	106.15	103–104	4.88
Florida Power & Light 5s, 1989	105.78	100¾–101⅜	4.90
Montana Power 1st 4½s, 1989	105.66	96–97	4.69
Public Serv. Elec. & Gas 5⅛s, 1989	106.93	101⅝–102⅝	4.96
Southwestern Elec. Power 5⅛s, 1989	106.13	103–103½	4.90
West Penn Power 5⅛s, 1989	107.06	103½–104½	4.84
Wisconsin Power & Light 4⅝s, 1989	105.20	98½–99¼	4.67
Pacific Tel. & Tel. 4⅝s, 1990	107⅝	97½–98½	4.71
Commonwealth Edison 4⅝s, 2009	105.62('64)	100–101	4.57
Bethlehem Steel 2⅝s, 1970	101¾	84½–85	4.49
National Dairy Products 2⅝s, 1970	102⅝	85–86	4.35
Caterpillar Tractor 4½s, 1977	103½('67)	99½–100¼	4.48
Deere & Company 3⅛s, 1977	101½	82–84	4.38
Allied Chemical & Dye 3½s, 1978	102	88½–89½	4.32
Standard Oil (Ohio) 4½s, 1982	102½('67)	96–98	4.40
Sears, Roebuck & Co. 4⅜s, 1983	104.22('63)	100¾–101¾	4.63
Standard Oil (Ind.) 4½s, 1983	103½('63)	98–99	4.58
Armco Steel 4.35s, 1984	103½('64)	96½–97½	4.53
Inland Steel 4½s, 1989	103½('69)	99–100	4.50
National Steel 4⅝s, 1989	102½('64)	97⅝–98⅛	4.74

ATTRACTIVE BONDS—Cont.

MEDIUM GRADE ISSUES

Quality Rating A	Call Price	Current Price	% Yield to Maturity
Appalachian Elec. Power 3¼s, 1970	104	86¼–87	4.73
Pennsylvania Power & Light 3s, 1975	102.42	79¼–80¼	4.76
Brooklyn Union Gas 2⅞s, 1976	104.14	76–79	4.85
Public Service Elec. & Gas 4⅛s, 1977	105.71	98½–99½	4.66
United Gas Corp. 4⅛s, 1978	105 31	96½–97¾	4.43
Colo. Interstate Gas 4.70s, 1979	104.01('64)	98½–99½	4.77
Southern Natural Gas 4¾s, 1979	103.32('64)	100–101	4.67
Tenn. Gas Transmission 5⅜s, 1979	103.97('64)	102½–103	5.13
Texas Eastern Transmission 4⅞s, 1979	103.18('64)	95–96	5.19
Michigan Consol. Gas 6¼s, 1982	109.08	106–108	5.62
Columbia Gas System 4⅜s, 1983	105.96	99½–100¾	4.82
Mountain Fuel Supply 4s, 1983	103.13('63)	87–89	4.77
United Gas Improvement 5¼s, 1984	105.81	103¼–103¾	4.86
Appalachian Elec. 4⅝s, 1987	105.45	95½–96½	4.85
Columbus & So. Ohio Elec. 4¼s, 1987	106.05	96–99	4.56
Alabama Power 1st 4⅜s, 1989	105.27	99½–100⅞	4.82
Central Maine Power 4⅞s, 1989	107.15	98–99	4.94
Interstate Power 5⅛s, 1989	105.13	99½–100	5.12
Idaho Power 1st 5s, 1989	107.28	102½–103¼	4.78
Washington Water Power 4⅜s, 1989	103.94('64)	97–98	4.88
Southern Elec. Generating 5¼s, 1992	106.83	102–103	5.06
General Motors Acceptance 2⅞s, 1964	100½	90–91	4.73
Associates Investment 5¼s, 1977	N.C.	104¼–105½	4.79
Beneficial Finance Deb. 5s, 1977	102¼('67)	102–103	4.75
Cities Service Deb. 3s, 1977	100	79–81	4.59
Flintkote Company 4⅜s, 1977	102¼('67)	98–100	4.37
May Stores Realty 5s, 1977	103.30('67)	100–102	4.83
Donnelley (R. R.) & Sons 3⅜s, 1978	102½('63)	89–92	4.37
Commercial Credit 4¼s, 1978	102('63)	93¾–94½	4.57
General Motors Acceptance 4s, 1979	102('63)	89½–90½	4.75
Int'l. Harvester Credit 4⅛s, 1979	104('63)	98–99	4.70
Aluminum Co. of Canada 4¼s, 1980	105('67)	96¼–97¼	4.69
American Brake Shoe 4⅛s, 1982	104('67)	98–99	4.57
Sears Roebuck Acceptance 5s, 1982	100('70)	103	4.78
Aluminum Co. of America 3⅜s, 1983	103.74('63)	90½–91	4.49
Burroughs Corp. 4⅜s, 1983	104½('63)	96–97	4.58
Corn Products Sub. 4⅜s, 1983	100⅜('78)	100–101	4.55
Glidden Company 4⅜s, 1983	103¼('63)	99–100	4.75
Seagram (Jos. E.) & Sons 4¼s, 1983	104('63)	94–96	4.52
Household Finance 4⅜s, 1984	104('64)	97½–98½	4.73
Tidewater Oil 3¼s, 1986	103.25	80–82	4.68

MEDIUM GRADE ISSUES

Quality Rating B1+	Call Price	Current Price	% Yield to Maturity
Michigan-Wisconsin Pipe Line 6¼s, 1977	108.18	105½–106	5.68
Southern Natural Gas 4½s, 1978	103 32('63)	95½–96½	4.78
United Gas Corp. 4⅝s, 1978	106 57	96¼–97½	4.84
Puget Sound Power & Light Deb. 5⅛s, 1983	106¼	99–101	5.18
Montana-Dakota Utilities 5¼s, 1983	107.68	100¼–102	4.99
Celanese Corp. of America 3s, 1965	101½	88–91	4.55
Safeway Stores Deb. 4¼s, 1969	102½	97–99	4.37
National Distillers 4⅜s, 1983	104½('63)	96½–97½	4.95
Associates Investment 5⅛s, 1977	103½('67)	105	5 31
National Tea 5s, 1977	103('67)	98–100	5.00
General Cigar 5½s, 1987	105	98–99	5.57
Quality Rating B1			
Foremost Dairies Sub. 4½s, 1980	107¾	90–92	5.12

CONVERTIBLE ISSUES

	Quality Rating	Conv. Price	Stock Price	Bond Price	Current Return
Baltimore Gas & Elec. 4¼s, 1974	A1	48	44¼	111–112	4.02
Dow Chemical 3s, 1982	A1	44.31	84⅜	188–190	1.58
Phillips Petroleum 4¼s, 1987	A1	50	46	109–111	3 83
Bethlehem Steel 3½s, 1980	A	37½	53⅜	163–165	1.97
Allegheny Ludlum Steel 4s, 1981	B1+	55	54½	113–115	3 48
Combustion Engineering 3¾s, 1981	B1+	30	34⅝	114–116	2.91
Burroughs Corp. 4½s, 1981	B1+	38.96	35¼	108–110	4.09
General Amer. Transport. 4s, 1981	B1+	37½	56	148–150	2.67
I-T-E Circuit Breaker 4½s, 1982	B1+	39.22	47½	120–122	3 48
General Portland Cement 5s, 1977	B1+	28¾	40⅝	138–142	3.52
Thompson Products 4⅛s, 1982	B1+	72.69	61½	119–121	4.03
Wheeling Steel 3¼s, 1975	B1+	57½	62⅝	113–115	3 26
Consolidated Electric 4½s, 1984	B1	40	35	103–105	4.29
Food Fair Stores 4s, 1979	B1	42	35	101–103	3.88
Garrett Corp. 4⅜s, 1978	B1	46	46	109–110	4 43
Grand Union 4⅛s, 1978	B1	44.66	33⅜	122–124	3.33
National Tea 3½s, 1980	B1	17.48	20½	116–118	2.97
Olin Mathieson 5¼s, 1982	B1	50	50⅜	119–121	4.55
Philco Corp. 4¼s, 1984	B1	33⅓	30½	106–108	3.94

HOW TO USE THE S & P EARNINGS AND RATINGS BOND GUIDE

The following explanations are in addition to those given in the pilot pages shown on the inside front and inside rear covers.

ELIGIBILITY

Under regulations issued by the Comptroller of the Currency, as shown on Page 6, only certain bond issues are eligible for bank investment. The standing under these regulations of the various bond issues covered by the Bond Guide is indicated under the "Eligibility" column, by the following symbols:

X—This symbol designates bonds rated the equivalent of Standard & Poor's A1+, A1, A or B1+ ratings by a majority of the three recognized rating agencies which have assigned ratings to the issue.

sX—These are "special privilege" bonds. They include "convertible" and "with warrants" issues. In the opinion of Standard & Poor's they may be considered "eligible" provided the speculative value of their "special privilege" is not reflected in their current market price.

Y—These are bonds which do not conform with the above rating classification. It is the S & P opinion that bonds carrying the (Y) symbol are those which may be valued at the average market price for 18 months just preceding examination.

Z—This symbol indicates bonds with a default status.

Q—These are foreign bonds whose bank eligibility is not determined by the ratings of the various agencies.

TAX STATUS

The numerals in this column of the Bond Guide indicate the Federal Income Taxes paid at the source: 1—1% paid by the company, 2—2% paid by the company, O—no tax paid by the company, "R"—indicates tax paid by the holder of the bond (up to 2%) is refunded by the company.

Subscribers requiring comprehensive information on the tax status of bonds are referred to Standard & Poor's "Status of Bonds" and monthly supplements, which cover the exact tax status under both the Federal and State taxes and serves as a coupon directory.

LEGALITY

Symbols in this column of the Bond Guide indicate representative states in which the various issues covered qualify as legal investments. For all states bonds legal for savings banks also are believed suitable for trust funds. In New Jersey all bonds legal for savings banks are legal for trust funds, but numerous other issues also meet the requirements of the more liberal trust fund law, and are so additionally indicated.

CALL PRICES

As indicated by the column heads, the Earnings and Ratings Bond Guide presents both the regular call price of the bonds covered and the call price for sinking fund, if any.

Unless otherwise indicated, the issues are callable at any time. When a bond is callable only on an interest date, it is so shown by the use of the symbol (*). The symbol (†) means that the call price as given will decline sometime within the next twelve months in accordance with the indenture provisions of the bond. Thus, the call prices so shown must not be used without qualifications. The symbol (‡) means that not only can the bond be called only on an interest date, but also that the call price will decline within the next twelve months.

Non-callable bonds are so indicated by the abbreviation NC. Special abbreviations are also necessary when a bond is not now callable but will be callable at a later date, in which case, for example, the use of 2'63 would mean non-callable now but callable at 102 in 1963. The use, as another example of special call features, of ½-3 would indicate the range of call prices on serial maturity bonds, the first figure (100½) being the present call price for the first maturity and the last figure (103) being the call price for the last maturity.

STANDARD & POOR'S BOND RATINGS

In the Standard & Poor's bond quality ratings system, interest-paying bonds are graded into eight classifications ranging from A1+ for the highest quality designation through A1, A, B1+, B1, B, C1+ to C1 for the lowest. Bonds on which no interest is being paid, either because of default or because of "income" characteristics, are given C, D1 and D ratings. United States Government bonds are not rated, but are considered as a yardstick against which to measure all other issues.

BANK QUALITY BONDS

Under present commercial bank regulations, bonds assigned quality ratings equivalent to A1+, A1, A and B1+ generally are regarded as eligible for bank investment.

A1+ Bonds rated A1+ are the highest grade corporate obligations. They possess the ultimate degree of protection as to principal and interest. Marketwise, they may be expected to move with interest rates and hence are desirable investment media for institutions and individuals seeking maximum safety.

A1 Bonds rated A1 also qualify as high grade obligations, and in the majority of instances differ from A1+ issues only moderately in the various elements of safety. A1-rated bonds, too, move with interest rates and hence are appropriate media where safety is a prerequisite.

A Bonds rated A are regarded as upper medium grade. They have considerable investment strength but are not wholly free from possible adverse effects of changes in economic conditions. However, interest is regarded as secure and, by and large, principle appears relatively safe. They predominantly reflect money rates in their market behavior, and, to some extent also, business conditions.

B1+ The B1+, or medium grade, category is borderline between definitely sound obligations and those wherein the speculative element begins to predominate. These bonds have adequate asset protection and normally are covered by satisfactory earnings. Their susceptibility to changing conditions, particularly to lengthy depressions, necessitates constant watching. Marketwise, the bonds are as responsive to business conditions as they are to interest rates. The group is the lowest which qualifies for commercial bank investment.

SUB-STANDARD BONDS

As we move down the quality rating scale, beginning with B1, investment characteristics weaken and the speculative elements become progressively stronger. Bonds in this group do not qualify for investment by commercial banks.

B1 Bonds given a B1 rating are regarded as lower medium grade. They have some investment characteristics, though not enough to warrant an investment rating. In the case of utilities, interest is earned consistently but by narrow margins. In the case of other type of obligors, charges are earned on average by a fair margin, but in poor periods deficit operations are likely. These bonds fluctuate widely with business conditions.

B Bonds rated as low as B are speculative. Payment of principal and interest cannot be assured, though frequently bonds in this group continue paying interest even though it is earned only on a cash basis. The issues move primarily with the equity market.

C1+-C1 Bonds rated C1+ and C1 are outright speculations, with the lower rating denoting the more speculative. Interest is paid, although in the case of C1 ratings the bonds may be on an income basis and the payment may be small.

C This rating is reserved for income bonds on which no interest is being paid, and for the best defaulted issues.

D1-D All bonds rated D1 and D are in default, with the D symbol assigned to issues which appear to have little recoverable value.

CANADIAN BONDS

Canadian corporate bonds are rated on the same basis as American corporate issues. The ratings measure the intrinsic value of the bonds, but they do not take into account exchange and other uncertainties.

FOREIGN BONDS

Foreign bonds carry the same rating symbols as domestic bonds, but in all cases they are preceded by a star ★ to denote a conditional rating. This is applied because the obligor is a sovereign body and the bonds are sometimes affected by other than economic factors.

BANK INVESTMENT SECURITIES REGULATION

Effective Aug. 16, 1957, the Comptroller of the Currency issued following regulation applying to the purchase for its own account of investment securities by a national bank or a State member bank of the Federal Reserve System.

Definition of the Term "Investment Securities"

(a) An obligation of indebtedness which may be purchased for its own account by a national bank or State member bank of the Federal Reserve System in order to constitute an "investment security" within the meaning of paragraph Seventh of section 5136 of the Revised Statutes, must be a marketable obligation, i.e., it must be salable under ordinary circumstances with reasonable promptness at a fair value; and except as provided in (b) and (c) below, there must be present one or both of the following characteristics:

(1) A public distribution of the securities must have been provided for or made in a manner to protect or insure the marketability of the issue; or,

(2) Other existing securities of the obligor must have such a public distribution as to protect or insure the marketability of the issue under consideration.

(b) In the case of investment securities for which a public distribution as set forth in (1) or (2) above cannot be so provided, or so made, and which are issued by established commercial or industrial businesses or enterprises, that can demonstrate the ability to service such securities, the debt evidenced thereby must mature not later than ten years after the date of issuance of the security and must be of such sound value or so secured as reasonably to assure its payment; and such securities must, by their terms, provide for the amortization of the debt evidenced thereby so that at least 75% of the principal will be extinguished by the maturity date by substantial periodic payments: Provided, that no amortization need be required for the period of the first year after the date of issuance of such securities.

(c) Special revenue obligations of States or local governments or of duly constituted public Authorities thereof which possess a high degree of credit soundness, so as to assure sale under ordinary circumstances with reasonable promptness at a fair value, but which do not meet the distribution standards of (a) (1) or (a) (2) above, may be considered to constitute "investment securities."

(d) Where the security is issued under a trust agreement, the agreement must provide for a trustee independent of the obligor, and such trustee must be a bank or trust company.

(e) All purchases of investment securities by national and State member banks for their own account must be securities "in the form of bonds, notes, and/or debentures, commonly known as investment securities"; and every transaction which is in fact such a purchase must, regardless of its form, comply with this regulation.

Limitations and Restrictions on Purchase of Investment Securities For Bank's Own Account

(a) Although the bank is permitted to purchase "investment securities" for its own account for purposes of investment under the provisions of R. S. 5136 and this regulation, the bank is not permitted otherwise to participate as a principal in the marketing of securities.

(b) The statutory limitation on the amount of the "investment securities" of any one obligor or maker which may be held by the bank is to be determined on the basis of the par or face value of the securities, and not on their market value.

(c) The purchase of "investment securities" in which the investment characteristics are distinctly or predominantly speculative, or the purchase of securities which are in default, whether as to principal or interest, is prohibited.

(d) Purchase of an investment security at a price exceeding par or face value is prohibited, unless the bank shall:

(1) Provide for the regular amortization of the premium paid so that the premium shall be entirely extinguished at or before the maturity of the security, and the security (including premium) shall at no intervening date be carried at an amount in excess of that at which the obligor may legally redeem such security, unless the amortization which would be necessary to meet the latter requirement would not be allowable as a deduction from gross income under applicable Federal Internal Revenue laws and regulations issued thereunder, in which case the rate of amortization shall be sufficient to extinguish the premium by maturity; or

(2) Set up a reserve account to amortize the premium, said account to be credited periodically with an amount not less than the amount required for amortization under (1) above.

(e) Purchase of securities convertible into stock at the option of the issuer is prohibited

(f) Purchase of securities convertible into stock at the option of the holder or with stock purchase warrants attached is prohibited if the price paid for such security is in excess of the investment value of the security itself, considered independently of the stock purchase warrants or conversion feature. If it is apparent that the price paid for an otherwise eligible security reflects the investment value of the security and does not include any speculative value based upon the presence of a stock purchase warrant or conversion option, the purchase of such security is not prohibited. If the price paid for a convertible security provides a yield reasonably similar to that of non-convertible securities of similar quality and maturity, a speculative value will not be deemed to exist.

(g) All investment securities shall be supported by adequate information in the files of the bank as to their investment quality.

ABBREVIATIONS USED IN S & P BOND GUIDE

ASE	—American Stock Exchange	Ext	—External	Opt	—Option	Sec	—Secured
Adj	—Adjustment	Extd	—Extended			Ser	—Serial; Series
Asmd	—Assumed	Fdg	—Funding	PM	—Purchase Money Mtg.	Sr	—Senior
Astd	—Assented	Fxd	—Fixed			Ster	—Sterling
		Gen	—General	Perp	—Perpetual	Stk	—Stock
C/D	—Ctfs. of Deposit	Gtd	—Guaranteed	Pfd	—Preferred	Stpd	—Stamped
C/I	—Ctfs. of Indebtedness			Pr	—Prior	Sub	—Subordinated
CT	—Collateral Trust	Imp	—Improvement	Pr Ln	—Prior Lien		
cm	—Cumulative	Inc	—Income	Ptc	—Participating	TC	—Trust Certificates
Coll	—Collateral	Ln	—Lien			Tr	—Trustees' or Trustee
Con	—Consolidated	Lshld	—Leasehold	RE	—Real Estate		
Ctfs	—Certificates			RR	—Railroad	Ungtd	—Unguaranteed
Curr	—Current	Mtg	—Mortgage	Rdj	—Readjustment	Unif	—Unified
Cv	—Convertible	Mty	—Maturity	Ref	—Refunding	Unstpd	—Unstamped
		NC	—Non-Callable	Reg	—Registered	Var	—Various
Deb	—Debenture	NYS	—New York Stock Exchange	Ry	—Railway	vtg	—Voting
def	—Default						
Dev	—Development	non-cm	—Non-Cumulative	SF	—Sinking Fund	WI	—When issued
Eq	—Equipment; Eq. Trust	non-vtg	—Non-Voting	STC	—Stock Trust Ctfs.	ws	—With stock
Ex	—Extension	Nts	—Notes			ww	—With warrants

MINIMUM NON-MEMBER COMMISSIONS RATES

Price per $1,000 par value of bonds	New York Stock Exchange	American Stock Exchange
	Commission per bond	
Selling at less than $10	$0.75	$0.75
Selling at $10 and above but under $100	1.25	1.25
Selling at $100 and over	2.50	†2.50

Above rates are not applicable to Governmental, Short-Term or Called Bonds. †Except bonds or notes having 6 months to and including 5 years to run, selling between 96 and 110, inclusive, on which the rate is $1.25 per $1,000 par value; for those having less than 6 months to run the rate is fixed by mutual agreement.

NOTE—This publication is for the confidential use of subscribers only. Information has been obtained from sources believed to be reliable, but its accuracy and completeness and that of the opinions based thereon, are not guaranteed.

RECENT RATINGS CHANGES

CHANGES IN BOND QUALITY RATINGS

Since June 1, 1959	Former	New
Alsco, Inc., Conv. Sub. Deb. 5½s, 1974	....	B1
Bausch & Lomb Optical Co., Conv. Sub. Deb. 4½s, 1979	....	B1+
Consolidated Edison Co. of N. Y., 1st & Ref. P 5⅜s, 1989	....	A1
Fedders Corp., Sub. Deb. 5½s, 1979	....	B1
Mansfield Tire & Rubber Co., Conv. Sub. Deb. 5s, 1974	....	B1
National Steel Corp., 1st 4⅜s, 1989	....	A1
Northern Illinois Gas Co., 1st 5s, 1984	....	A
Public Service Elec. & Gas Co., 1st & Ref. 5⅛s, 1989	....	A1
Southern Electric Generating Co., 1st 5¼s, 1992	....	A
Spiegel, Inc., Conv. Sub. Deb. 5s, 1984	....	B1
Thriftimart, Inc., Conv. Sub. Deb. 5s, 1980	....	B1
United Gas Improvement Co., 1st 5⅛s, 1984	....	A

CHANGES IN BANK STATUS

Since June 1, 1959	Former	New
Alsco, Inc., Conv. Sub. Deb. 5½s, 1974	....	Y
Bausch & Lomb Optical Co., Conv. Sub. Deb. 4½s, 1979	....	X
Consolidated Edison Co. of N. Y., 1st & Ref. P 5⅜s, 1989	....	X
Fedders Corp., Sub. Deb. 5½s, 1979	....	Y
Mansfield Tire & Rubber Co., Conv. Sub. Deb. 5s, 1974	....	Y
National Steel Corp., 1st 4⅜s, 1989	....	X
Northern Illinois Gas Co., 1st 5s, 1984	....	X
Public Service Elec. & Gas Co., 1st & Ref. P 5⅛s, 1989	....	X
Southern Electric Generating Co., 1st 5¼s, 1992	....	X
Spiegel, Inc., Conv. Sub. Deb. 5s, 1984	....	Y
Thriftimart, Inc., Conv. Sub. Deb. 5s, 1980	....	Y
United Gas Improvement Co., 1st 5⅛s, 1984	....	X

NEW BOND ISSUES REGISTERED WITH SECURITIES & EXCHANGE COMMISSION

The following is a list of the most important bond issues which have been registered recently with the Securities & Exchange Commission.

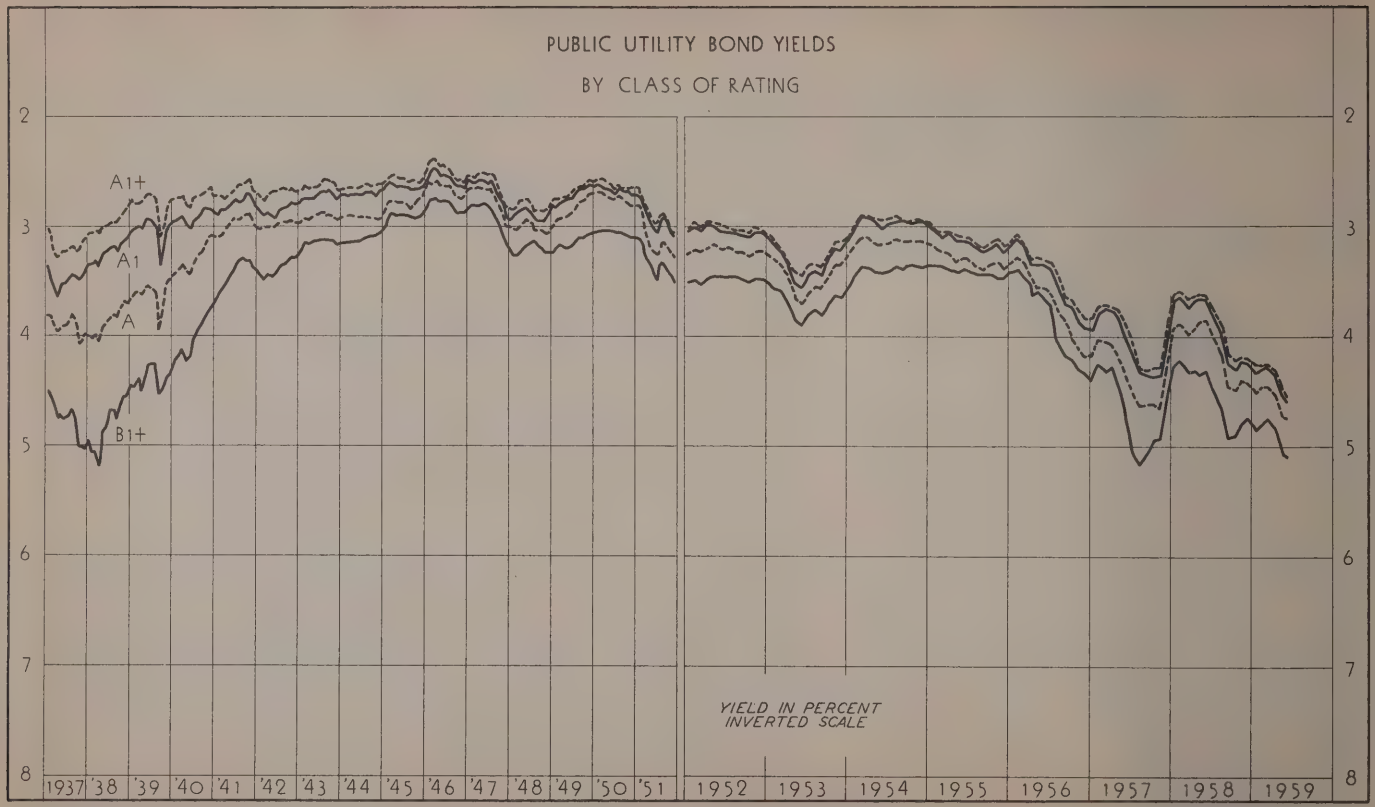
Issue	Standard & Poor's Preliminary Rating	Amount	Syndicate Head	Date Filed
Jersey Central Power & Light Co., 1st Mtge. Bonds, 1989	A	$8,000,000	Competitive bidding	May 21, 1959
Mallinckrodt Chemical Works, Conv. Debs., 1974	B1	6,000,000	Newhard, Cook & Co.	June 8, 1959
Northrop Corp., Conv. Sub. Debs., 1979	B1	10,000,000	William R. Staats Co.	June 15, 1959
Pennsylvania Electric Co., 1st Mtge. Bonds, 1989	....	10,000,000	Competitive bidding	June 15, 1959
Public Service Co. of N. H., 1st Series K Bonds, 1989	....	8,000,000	Competitive bidding	June 24, 1959
Reading Tube Corp., Debs., 1974 ww	B1	5,000,000	Emanuel, Deetjen & Co.	June 15, 1959
Seeburg Corp., Conv. Sub. Debs., 1979	....	5,135,000	White, Weld & Co.	June 19, 1959
Transcontinental Gas Pipe Line, 1st Pipe Line Bonds, 1980	....	20,000,000	White, Weld & Co.	June 25, 1959
Union Light, Heat & Power Co., 1st Mtge. Bonds, 1989	A1	6,100,000	Competitive bidding	June 12, 1959
U. S. Plywood Corp., Conv. Sub. Debs., 1979	B1	15,000,000	Eastman Dillon, Union Securities & Co.	June 11, 1959
Varian Associates, Conv. Sub. Debs., 1974	....	4,000,000	Dean, Witter & Co.	June 24, 1959

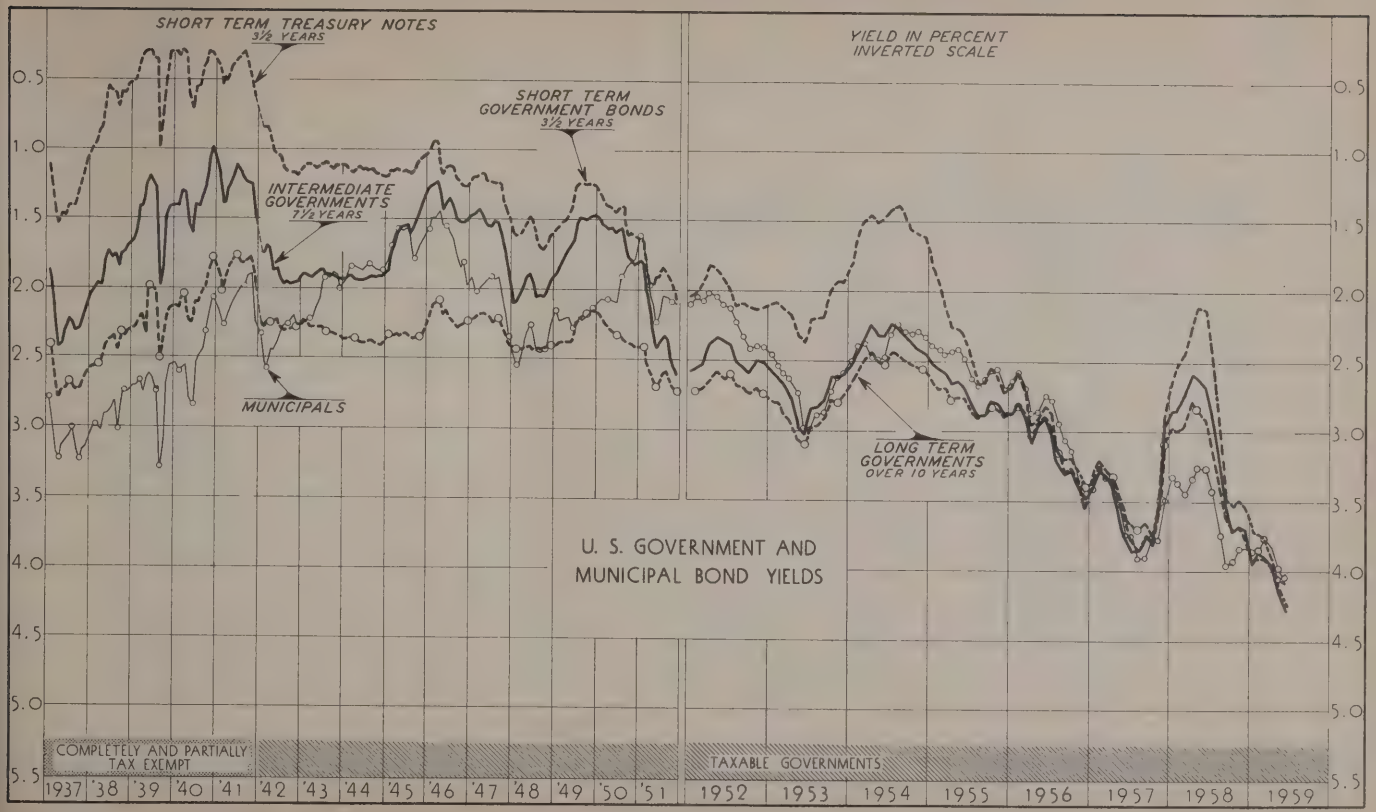
Dealers using the above Preliminary Ratings in bulletins or sales literature in connection with the sale of these securities may be found in violation of section 5 of the securities Act of 1933.

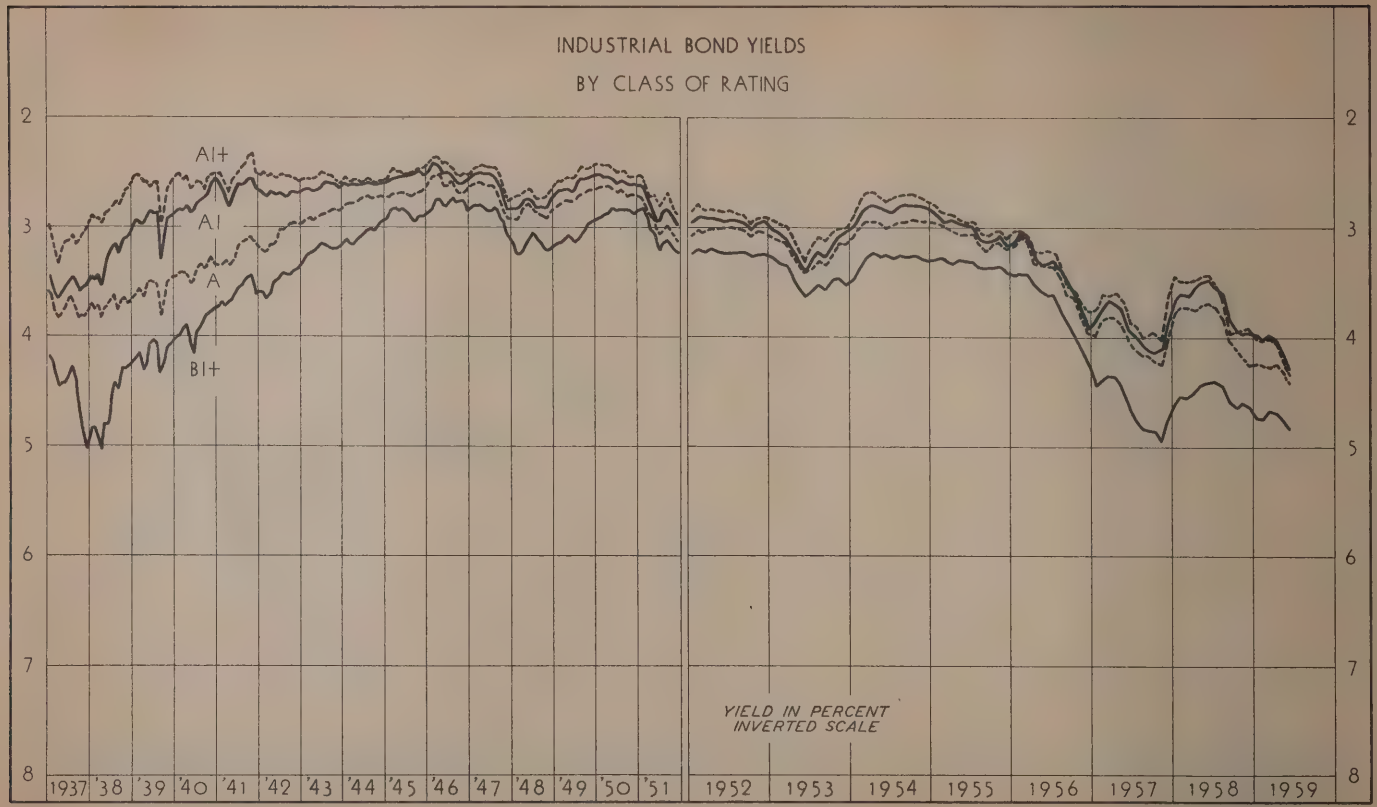
Standard & Poor's Corporate Bond Yield Index—By Ratings

YIELD TO MATURITY, IN PERCENT

Weekly Averages	PUBLIC UTILITY				INDUSTRIAL				RAILROAD						COMPOSITE			
1959	A1+	A1	A	B1+	A1+	A1	A	B1+	A1+	A1	A	B1+	B1	B	A1+	A1	A	B1+
June 24	4.59	4.63	4.77	5.13	4.36	4.28	4.45	4.85	4.47	4.67	4.74	5.68	6.44	7.21	4.47	4.53	4.66	5.22
June 17	4.57	4.59	4.74	5.08	4.35	4.32	4.44	4.84	4.45	4.65	4.72	5.68	6.42	7.19	4.46	4.52	4.64	5.20
June 10	4.53	4.58	4.74	5.08	4.38	4.32	4.40	4.83	4.49	4.62	4.72	5.67	6.45	7.16	4.47	4.51	4.62	5.19
June 3	4.53	4.59	4.74	5.08	4.31	4.26	4.38	4.83	4.45	4.55	4.69	5.67	6.38	7.12	4.43	4.46	4.60	5.19
May 27	4.53	4.59	4.78	5.12	4.34	4.26	4.37	4.83	4.43	4.49	4.68	5.66	6.37	7.04	4.43	4.45	4.61	5.21
May 20	4.50	4.57	4.75	5.11	4.27	4.20	4.36	4.82	4.37	4.46	4.67	5.62	6.34	7.14	4.38	4.41	4.59	5.18
May 13	4.48	4.55	4.75	5.11	4.26	4.15	4.32	4.79	4.37	4.42	4.63	5.61	6.29	7.09	4.37	4.37	4.57	5.17
May 6	4.42	4.45	4.68	5.01	4.20	4.11	4.31	4.71	4.36	4.45	4.60	5.57	6.24	7.06	4.33	4.34	4.53	5.10
Monthly Averages																		
1959																		
May	4.49	4.54	4.74	5.09	4.27	4.18	4.34	4.79	4.38	4.46	4.65	5.62	6.31	7.08	4.38	4.39	4.57	5.16
April	4.34	4.37	4.56	4.86	4.08	4.06	4.27	4.69	4.26	4.38	4.57	5.52	6.19	7.01	4.23	4.27	4.47	5.03
March	4.27	4.27	4.46	4.75	4.00	4.00	4.27	4.69	4.13	4.36	4.58	5.47	6.12	6.90	4.13	4.21	4.44	4.97
February	4.28	4.30	4.46	4.80	4.02	4.03	4.27	4.74	4.15	4.39	4.59	5.51	6.14	6.79	4.15	4.24	4.44	5.02
January	4.27	4.33	4.51	4.86	4.01	3.97	4.26	4.74	4.14	4.36	4.58	5.51	6.15	6.89	4.14	4.22	4.45	5.04
1958																		
December	4.21	4.23	4.45	4.77	3.94	3.96	4.27	4.64	4.14	4.36	4.59	5.53	6.23	7.09	4.10	4.19	4.43	4.98
November	4.19	4.21	4.41	4.81	3.94	3.98	4.17	4.61	4.13	4.37	4.65	5.59	6.19	7.15	4.09	4.18	4.41	5.00
October	4.22	4.30	4.48	4.93	3.96	3.92	4.13	4.65	4.12	4.35	4.66	5.66	6.37	7.15	4.10	4.19	4.42	5.08
September	4.19	4.27	4.46	4.93	3.98	3.84	4.02	4.60	4.07	4.29	4.56	5.72	6.52	7.36	4.08	4.13	4.35	5.08
August	3.94	3.99	4.21	4.67	3.70	3.66	3.85	4.46	3.93	4.24	4.46	5.57	6.53	7.53	3.86	3.96	4.17	4.90
July	3.75	3.81	4.00	4.50	3.53	3.55	3.74	4.40	3.82	4.15	4.37	5.53	6.56	7.54	3.70	3.84	4.04	4.81
June	3.62	3.68	3.86	4.31	3.44	3.48	3.70	4.41	3.78	4.12	4.38	5.50	6.50	7.57	3.61	3.76	3.98	4.74
Weekly Ranges																		
1959 High	4.59	4.63	4.78	5.13	4.38	4.32	4.45	4.85	4.49	4.67	4.74	5.68	6.45	7.21	4.47	4.53	4.66	5.22
Low	4.23	4.24	4.44	4.71	3.96	3.94	4.25	4.68	4.10	4.33	4.55	5.45	6.07	6.78	4.11	4.20	4.42	4.96
1958 High	4.27	4.34	4.51	4.96	4.04	4.00	4.30	4.70	4.16	4.38	4.73	5.76	7.02	7.96	4.13	4.21	4.46	5.12
Low	3.58	3.61	3.85	4.20	3.40	3.45	3.68	4.39	3.66	4.10	4.33	5.47	6.11	7.08	3.56	3.74	3.97	4.72
1957 High	4.38	4.41	4.70	5.21	4.06	4.15	4.26	4.96	4.18	4.50	4.78	5.75	6.96	7.85	4.17	4.33	4.57	5.19
Low	3.70	3.73	3.96	4.21	3.53	3.65	3.81	4.34	3.70	3.84	4.04	4.73	5.76	6.02	3.66	3.76	3.97	4.45
1956 High	3.87	3.96	4.21	4.39	3.85	3.95	4.03	4.33	3.82	3.88	4.20	4.81	5.99	6.29	3.85	3.93	4.14	4.49
Low	3.06	3.10	3.27	3.37	3.02	3.04	3.08	3.40	3.07	3.26	3.44	3.87	4.64	5.43	3.06	3.14	3.27	3.55
1955 High	3.22	3.27	3.41	3.51	3.16	3.20	3.23	3.44	3.22	3.36	3.50	3.92	4.68	5.45	3.19	3.26	3.37	3.61
Low	2.95	2.96	3.14	3.33	2.78	2.83	2.94	3.26	2.89	3.04	3.36	3.76	4.41	5.15	2.88	2.96	3.15	3.47
1954 High	3.10	3.16	3.30	3.59	2.97	3.01	3.14	3.51	3.11	3.32	3.70	3.92	5.10	6.30	3.06	3.17	3.38	3.67
Low	2.89	2.90	3.09	3.33	2.67	2.78	2.93	3.21	2.85	2.98	3.31	3.78	4.51	5.44	2.80	2.90	3.12	3.47


PUBLIC UTILITY BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
1954
1955
1956
1957
1958
1959


SHORT TERM TREASURY NOTES
3½ YEARS
SHORT TERM GOVERNMENT BONDS
3½ YEARS
INTERMEDIATE GOVERNMENTS
7½ YEARS
MUNICIPALS
YIELD IN PERCENT
INVERTED SCALE
LONG TERM GOVERNMENTS
OVER 10 YEARS
U. S. GOVERNMENT AND MUNICIPAL BOND YIELDS
COMPLETELY AND PARTIALLY TAX EXEMPT
TAXABLE GOVERNMENTS
0.5
1.0
1.5
2.0
2.5
3.0
3.5
4.0
4.5
5.0
5.5
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
1954
1955
1956
1957
1958
1959


INDUSTRIAL BOND YIELDS
BY CLASS OF RATING
AI+
AI
A
BI+
2
3
4
5
6
7
8
YIELD IN PERCENT
INVERTED SCALE
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
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1955
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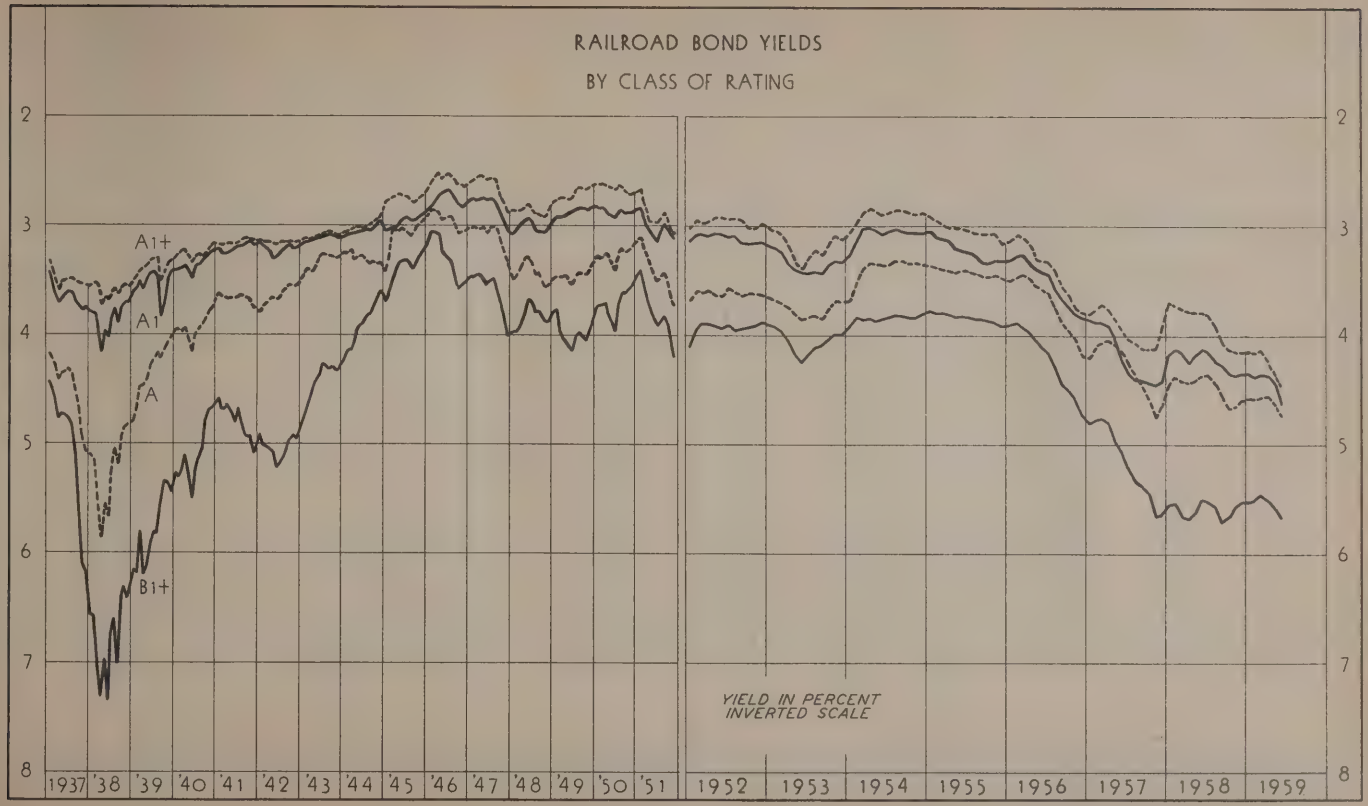
1957
1958
1959


RAILROAD BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
1954
1955
1956
1957
1958
1959

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		ACF-Wrigley Stores..Cv Sub Deb 4⅜s '72	Ao31	B1	Y	0	..	100 '56	100	104½	102½	99¾	101¼	94	150	100¼	151½	112	.....	112 115	4.33	4.13
2		Abitibi Power & Paper.....1st A 3½s '67	Ao	B1+	X	0	..	100 '47	100½	101	102⅜	77	96½	92	97	90½	93½	92	.....	93½....	Can.	Price
2a		Acme Steel Co.....SF Deb 4⅞s '77	Jd	B1+	X	0	..	99 '57	0'62	105½	....	....	104	93	104	96	102	96	.....	96 99	4.97	4.93
3		•Agricultural Mtge Bk. (Col.)...SF 6s '47	fA	.....	Q	0	..	92 '27	100	*100	92¾	16½	No Sale		50	41	No Sale		.....	.....	....	....
4	•	do SF 6s '48	Ao15	.....	Q	0	..	93½ '28	100	*100	108	17¾	No Sale		No Sale		124½	124½	2	124½	....	....
5		Airline Foods Corp.....SF Deb 5s '61	Fa	B	Y	0	..	98 '46	*101½	*101½	101	57	75	65	80	70	82	75	.....	80	....	6.27
6		do SF Deb 5s '62	Fa	B	Y	0	..	96 '46	‡101	‡101	99	57	70	64	75	69	78½	75	.....	75	....	6.68
7		•Akershus (Dept. of) (Norway)..SF 4s '68	Ms	.....	Q	0	..	96½ '38	100	*100	105¾	21½	99¼	98	99	98	93½	93	12	92¾ 99	4.12	4.04
8		Akron, Canton & Y. RR....Con A 4s '88	aO	B1	X	0	..	... '44	*101	*101	101	65	78	70	73	70	74	71	.....	73 76	5.72	5.28
9		do Con B 4½s '88	aO	B1	X	0	..	... '44	*101	*101	102	69	87	78	82	78	81	77	.....	81 84	5.64	5.37
10		Akron Union Pass. Depot...1st A 4½s '74	jJ	B1+	X	0	..	100 '49	†101½	†103¾	104½	90	88	84	85	81½	88	84½	.....	85	5.63	4.87
11		Alabama Gas Corp.....1st A 3¼s '71	Ao	A	X	0	4	100¾ '49	h	†101.94	103	83	91	80	91	76½	88½	79	.....	79	5.55	3.97
11a		do 1st C 3¼s '71	Ao	A	X	0	4	101⅜ '52	k	†102.69	102	93	98	87	96	89	90	84	.....	86	5.08	4.08
12		•Alabama Gt. Southern RR.1st A 3½s '67	mN	A1	X	0	9	99¾ '42	100	100⅜	106¾	93¼	90	89	93½	93	95¼	94	22	94	4.01	3.45
12a		do Eq K 4⅜s to '67	Jd15	A1+	X	0	10	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.45	....	....
12b		•Alabama Power Co.....1st 3⅛s '72	Jj	A	X	0	8	101¾ '42	†102⅞	†102⅞	110	91⅜	96½	88⅝	99	90¾	92	85⅜	62	86	4.95	4.05
13		do 1st 3¼s '77	aO	A	X	0	8	100¾ '47	100⅝	†103⅓	103	88½	92	83	92	85½	86½	79½	.....	79½....	5.00	4.10
14		do 1st 3⅜s '78	jD	A	X	0	8	102⅜ '48	102⅜	†105⅓	111	90	91	80	93½	86	87	81¼	.....	82	4.85	4.13
14a		do 1st 3½s '81	mS	A	X	0	8	101⅞ '51	101¾	†104⅓	102¾	86	89	78	92	83	84	78⅞	.....	82	4.58	3.97
15		do 1st 3⅜s '82	Ao	A	X	0	8	102¾ '52	n	†104.37	104	87½	91	77	92	84½	87	77½	.....	77½....	5.05	4.37
15a		do 1st 4¼s '83	Mn	A	X	0	8	102⅛ '53	s	†104.64	107½	97½	99	78	104	93	94½	88¾	.....	89	4.93	4.65
16	•	do 1st 3⅛s '84	Ms	A	X	0	8	101⅛ '54	p	†103.70	102	96	84	84	86	86	93½	93	12	93	3.53	3.35
17		do 1st 3⅛s '85	Jd	A	X	0	8	102⅜ '55	q	†105.07	103¼	90	91	81½	95	84	86	80	.....	80	4.88	4.39
17a		do 1st 3⅛s '86	Ms	A	X	0	8	102⅞ '56	r	†105.23	103	90	91	81	94	84	86	83½	.....	.... 86¾	4.35	4.05
17b		do 1st 4⅛s '87	Mn	A	X	0	8	101⅛ '57	t	†105.71	....	....	101½	98	106	97	99½	95⅝	.....	98⅛ 98½	4.73	4.70
17c		do 1st 3⅞s '88	Jj	A	X	0	8	100½ '58	u	†104.02	....	....	....	....	100½	90	91	87	.....	 88	4.63	4.40
17d		do 1st 4⅛s '89	Mn	A	X	0	8	100⅜ '59	v	†105.27	....	....	....	....	....	....	101¼	98	.....	100⅜101¼	4.80	4.82
18		Alabama & Vicksburg Ry....1st A 5s '74	Mn	B1+	X	0	6	97 '24	.....	*105	106½	63	101	90	98	95	99	98	.....	99 101	4.92	4.96
19		Albany & Susquehanna RR...1st 2⅞s '71	Ao	A1	X	2	1	... '05	100¾	101	99	81	88	77	95	80	88	78½	.....	84 88	3.95	3.13
20	•	do Gen 4½s '75	jJ	A	X	0	6	... '45	115	116	116½	97	97¼	93½	95⅜	93½	96	94½	12	96	4.85	4.69

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. h—†100.45. k—†100.98. n—†102.33. p—†101.31. q—†102.35. r—†102.66. s—†102.06. t—†101.50. u—†100.43. v—†100.393.
[1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Years ended June 30. [4]Before depreciation. [5]Pro forma, years ended Dec. [6]Six months ended June. [7]Nine months ended 9-30-55. [8]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv to mat; at $15.75 thru 12-31-61	*A7*, S140, L3	3.97	....	20.0	11.1	40.2	19.4	6-28-58	Jun	....	[5]4.60	[6]8.79	6.98	[9]6.35				1
2	Prin. & int. payable in Can. funds	*W59, R87, A19*	11.1	....	45.6	10.7	57.7	17.3	12-31-58	Dec	....	0.38	14.11	8.36	5.49				2
2a	.....	*B64, M57, B41*	22.0	....	27.4	7.48	54.8	16.6	12-31-58	Dec	....	....	18.62	7.54	5.95				2a
3	Offer of $1,100 Columbia Ext. Dollar	*H19*, A34, NYS	3.00			....	....	....	.....	....	....	....	....	....	....				3
4	3s, '70 per M extended to 7-1-59	*H19, Z5*, NYS	3.28			....	....	....	.....	....	....	....	....	....	....				4
5	Now part of R. C. Williams & Co.	C56, B57	0.40	....	1.82	0.70	5.44	3.60	4-26-58	Apr	....	....	....	....	d4.72				5
6	.....	*S126, B57, E7*	0.66	....	do			do		Apr		do							6
7	.....	*H19*, A30, NYS	4.83			....	....	....	.....	....	....	....	....	....	....				7
8	½% skg. fd., plus int. on bds. acq.	A4, M55, S131	1.17	....	3.48	1.45	2.22	1.15	12-31-58	Dec	b1.75	b0.67	3.42	3.31	1.74				8
9	do	do	1.84	....	do			do				do							9
10	Gtd. by Penn. R.R. and B. & O. R.R.	*H5*	1.63	....	1.63	0.08	0.11	0.10	12-31-58	....	....	....	....	....	....				10
11	.....	*W35, K5, S121*	4.37	....	22.1	2.06	6.05	6.58	9-30-58	Sep	....	[11]2.13	4.04	3.50	3.72				11
11a	.....	*H5, S130*	3.24	....	do			do		Sep		do							11a
12	Controlled by Southern Ry. Co.	*S5, W23*, NYS	7.76	....	11.6	1.77	3.37	3.98	3-31-59	Dec	0.23	3.67	12.25	7.57	5.07	4 Mo Apr	1.67	1.56	12
12a	do	*H6, D19, P49*	2.40	....	do			do		Dec		do							12a
12b	Subsid. of the Southern Co.	*F31*, H81, NYS	77.9	....	[2]250	7.15	24.2	15.7	12-31-58	Dec	1.57	1.62	3.70	3.76	3.82	12 Mo Apr	3.64	3.84	12b
13	do	*F29, M57, W35*	10.0	....	do			do		Dec		do							13
14	do	*H5, O3, H39*	10.0	....	do			do		Dec		do							14
14a	do	*M85, G25, P49*	15.0	....	do			do		Dec		do							14a
15	do	*B64, K7*	12.0	....	do			do		Dec		do							15
15a	do	do	11.9	....	do			do		Dec		do							15a
16	do	*M85, G25*, NYS	17.0	....	do			do		Dec		do							16
17	do	*B64, K7*	15.0	....	do			do		Dec		do							17
17a	do	*V7, E17, D37*	13.7	....	do			do		Dec		do							17a
17b	do	*M85, G25, B103*	14.5	....	do			do		Dec		do							17b
17c	do	*L27, B59, H3*	23.0	....	do			do		Dec		do							17c
17d	do	*M85, G25, B103*	20.0	....	do			do		Dec		do							17d
18	Prin. & int. provided under lease	*T17, W35*, NOS	2.50	....	2.50	Leased to a sub. of Ill. Central R.R.													18
19	Assumed by Delaware & Hudson R.R.	L27, S77	8.38	....	46.0	See Delaware & Hudson R.R. Corp.													19
20	do	A4, B72, NYS	2.80	8.40	do			do											20

[5]8 months ended Dec. 31. [6]Pro-forma. [9]6 months ended Dec. 31. [11]Preliminary. 1—Conn., Me., Mass., N.Y. 4—Conn., N.J., N.H., N.Y.; also N.J. tr. fds. 6—Conn., Mass., N.Y., R.I. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 9—Conn., Me., N.J., N.Y., R.I., also N.J. tr. fds. 10—Conn., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Current Yield
1		Alberta (Province)....Deb 2⅝s '61 to '63	Ms	.....	..	0	.. '50	.....		101⅛	92	97½	94¼	100	96½	96¾	96	.....	96⅜ 97⅜	....	2.70
2		do Deb 2¾s '64 to '68	Ms	.....	..	0	.. '50	.....		101	91	94¾	91½	97½	93	93½	91½	.....	91½ 93	....	2.90
3		do Deb 2⅞s '69 to '73	Ms	.....	..	0	.. '50	.....		101¼	89½	94⅜	86	94	86	86⅞	83½	.....	83½ 85½	....	3.30
4		do Deb 3¼s '60	Jd	.....	..	0	Var '45	.....		105¼	98¾	101	99⅛	103	99	103	101	.....	102	....	3.19
5		Albia Light & Ry. Co.....1st Extd 4s '71	jJ	C1+	Z	0	.. 94½ '16	.....	100	76	35	72	60	72	67	71	70	.....	70	7.89	5.71
6		*Alleghany Corp.....Deb A 5s '62	mN	B1	..	0	.. Exch'52	100	†104	103¼	94⅛	99⅜	94	100	95	101	99⅛	263	99⅝	5.10	5.05
7		*Allegheny Ludlum....Cv Sub Deb 4s '81	aO	B1+	X	0	.. 100 '56	0'66	†103.67	123½	110½	123⅛	87	114	96	118⅛	107½	1671	114	3.12	3.51
8		*Allegheny & Western Ry.....1st 4s '98	aO	B	Y	2	1 97½ '99	.....	NC	104	45	75	60	68⅛	61	68	62½	48	65½	....	...
9		Allerton N.Y.....(Due 7/1)cm Inc 5s '65	ms	C1+	Y	0	.. 98½ '27	100	100	102	7½	101	90	97	90	100	95	.....	100	flat	...
10		*Allied Chemical & Dye.....Deb 3⅛s '78	Ao	A1	X	0	6 99 '53	101	102	105⅝	94⅞	100⅛	89⅛	101¼	93	94	88⅝	968	88⅝	4.40	3.94
11		Allied Stores Corp.....SF Deb 4¾s '76	mN	A	X	0	1 100 '56	0'61	5'61	104½	100	104	99	106	97	101	98½	.....	98½....	4.87	4.83
12		Aloe (A. S.) Co.....Cv Sub Deb 4¾s '74	Ms15	B1	Y	0	.. 100 '59	0'67	†104⅜	....	....	....	....	....	....	....	....	.....	120 125	2.73	3.84
12a		Alsco, Inc.....Cv Sub Deb 5½s '74	Jd	B1	Y	0	.. 100 '59	0'62	5½'61	....	....	....	....	....	....	....	....	.....	100	5.50	5.56
13		*Aluminum Co. of Amer...SF Deb 3¼s '64	Fa	A	X	0	3 100 '52	100	†100⅜	104¼	93⅜	98½	95½	101¼	97¼	98½	96⅝	945	96⅞	3.88	3.23
14		* do SF Deb 3s '79	Jd	A	X	0	3 100 '54	100	†101⅜	102⅞	88⅞	93⅝	83	94	83½	87½	80⅛	320	81⅜	4.35	3.68
15		* do SF Deb 4½s '82	Jj	A	X	0	3 100 '57	0'59	†104½	....	....	106⅜	98¼	106½	99	102½	96⅜	1202	97½	4.45	4.38
15a		* do SF Deb 3¾s '83	Ao	A	X	0	3 99⅝ '58	0'60	†104.53	....	....	....	....	101¾	92⅛	96½	90	448	92¼	4.39	4.26
15b		Aluminum Co. of Canada...Deb 3½s '71	Jj[2]	A	..	0	.. 100 '50	100	†101.15	102	85	94½	85	91½	86	92	88½	.....	88½ 90	Can.	Price
16		* do Deb 3¾s '70	Mn	A	X	0	.. 101½ '52	s	†102.94	107	98¼	101½	93½	103½	96	99	92	483	93¾	4.60	4.12
17		* do Deb 4½s '80	Ao	A	X	0	.. 102 '57	m	†107	....	....	106¾	99½	108¾	97½	102⅜	96¾	797	98	4.65	4.60
17a		*American Airlines.....SF Deb 3s '66	Jd	A	X	0	.. 100 '46	f100	101	102	67	91	85	93	81	93	90	93	90	4.69	3.33
18		*American Bosch Corp....SF Deb 3¾s '64	mN	B1+	X	0	.. 100 '49	j	†101½	101	95	95	95	No Sale		98	98	1	98	4.18	3.83
19		American Brake Shoe....SF Deb 4½s '82	Fa	A	X	0	8 100 '57	0'60	106	....	....	105½	98	106	98	101	97½	.....	98	4.66	4.60
19a		*American Can Co.....Deb 3⅜s '88	Ao	A1	X	0	2 100 '58	0'62	†104.80	....	....	....	....	101⅜	92	95	88	348	89⅜	4.40	4.20
19b		American Cement.....SF Deb 5s '78	aO	A	X	0	.. 98 '58	0'64	103	....	....	....	....	101⅝	98	105	100	.....	100 101	4.93	4.97
19c		Amer. Electronics...Cv Sub Deb 5½s '73	Ao	B	Y	0	.. 100 '58	0'62	105½	....	....	....	....	118	89	118	100	.....	109 114	3.95	4.62
19d		*American & Foreign Pwr....Deb 5s 2030	Ms	B	Y	0	.. 90 '30	.....	107½	110	38½	90¾	70½	85¾	79	85¼	76	2205	77½	6.37	6.43
20		* do Jr Deb 4.80s '87	Jj	C1+	Y	0	.. Reog.'52	100	†101	85	60⅜	80¾	62⅛	78½	71	80	67½	3171	71¼	7.32	6.80
21		Amer. Gas & Elec.....Serial 2½s '60-'65	Mn	A	X	0	.. Var '50	.....	Var	100	95	....	....	98	89	....	....	.....	.....	Var.	...
22		do SF Deb 3⅜s '77	Jd	A	X	0	5 100⅜ '52	100⅝	†102¾	107½	90	93	87	91	87	88	85¼	.....	.... 87½	4.39	3.87
23		Amer. Hide & Leather.....Cv Inc 5s '75	aO	.....	..	0	.. Exch'56	.....	110	65	45	72	60	70	60	81	70	.....	81	flat	...
24		*Amer. Mach & Fdry..Cv Sub Deb 5s '77	Fa	B1	Y	0	.. 100 '57	0'68	†104½	....	....	116	94½	155	105	245½	140¼	5720	245½	....	2.04

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs 1958. d—Deficit. f—On June 1. g—101.68. j—For fixed sinking fund 100, for contingent fund, †100⅜. k—†100.96. m—†101.90. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Before depreciation. [5]Company only. [7]Due 3-1-59, as extended. [8]Preliminary. [9]Conv into common at $10 a share.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Payable in U.S. or Canadian funds	*FS1, H5, D31*	13.1			....	....	....	.....	....	....	....	....	....	....				1
2	do	do	24.3			....	....	....	.....	....	....	....	....	....	....				2
3	.....	do	22.3			....	....	....	.....	....	....	....	....	....	....				3
4	.....	do	14.1			....	....	....	.....	....	....	....	....	....	....				4
5	Formerly 1st 5s, 1941.	H57, M21	0.35	....	0.35	0.05	0.10	0.08	12-31-58	Dec	[4]0.80	[4]1.21	2.33	2.45	2.88				5
6	.....	G27, S140, NYS	4.00	....	19.0	....	....	....	.....	Dec	....	0.88	2.91	3.04	2.04				6
7	Cv into com at $55 thru 9-30-81	*FS1, S82*, NYS	16.2	....	36.1	14.8	86.2	23.5	12-31-58	Dec	....	....	14.00	9.14	5.07	3 Mo Mar	3.06	13.90	7
8	Gtd. p. & i. by Buff. Roch. & Pitts.	P31, NYS	1.97	....	1.97	Leased to Buff., Roch. & Pitts. Ry. controlled by B & O R.R.													8
9	Paid 2½% int. 3-1-59 and 9-1-58	*O1, G39*, S63	3.03	....	3.03	0.07	0.15	0.20	12-31-58	Dec	....	[4]0.6%	7.2%	9.0%	8.1%				9
10	.....	*M85, D23*, NYS	185	....	185	63.7	222	64.5	12-31-58	Dec	....	5.99	7.45	6.90	5.79	3 Mo Mar	4.87	7.76	10
11	SF: $750,000 annually Nov. 1, 1961-75	*L27*, M57	15.0	....	45.4	26.2	197	57.8	1-31-59	Jan	....	6.54	10.00	7.56	7.19				11
12	Conv to mat into 14¼ shr common	*G27, S19*	2.50	....	5.58	1.35	15.9	5.53	12-31-58	Dec	....	....	....	....	....				12
12a	Cv to mat.; at $16.50 thru 6-1-64	*H74, B2, E17*	4.00	....	6.91	0.47	11.7	4.80	2-28-59	May	....	5.83	6.35	5.22	0.91	9 Mo Feb	3.16	5.04	12a
13	SF to retire 90% prior to maturity	*FS1, K33*, NYS	62.5	....	463	79.0	385	92.3	12-31-58	Dec	....	5.15	10.50	6.16	3.43				13
14	SF to retire 95% prior to maturity	*FS1, K33*, NYS	87.1	....	do			do		Dec		do							14
15	SF: $5,200,000 annually '60-'81	*FS1, K33*, NYS	125	....	do			do		Dec		do							15
15a	SF: $5,200,000 annually '60-'82	*ES1, E3*, NYS	125	....	do			do		Dec		do							15a
15b	Prin. & int. pay. in Canadian funds	*A19*, W35	38.6	....	537	24.2	197	52.6	12-31-58	Dec	....	3.69	4.63	2.68	1.88	3 Mo Mar	1.84	0.83	15b
16	Prin. & int. payable in U.S. funds	*FS1, D23*, NYS	69.5	....	do			do		Sub. of Aluminum Ltd.									16
17	Prin. & int. payable in U.S. funds	*FS1, M85*, NYS	114	....	do			do					do						17
17a	.....	*K5, L27*, NYS	27.5	....	77.5	65.4	115	79.7	12-31-58	Dec	....	....	21.24	7.29					17a
18	.....	NYS	0.81	....	0.81	5.61	53.3	34.6	12-31-58	Dec	....	0.50	9.06	8.43	5.76				18
19	.....	*FS1, D37, G27*	12.0	....	18.3	19.2	56.5	13.7	12-31-58	Dec	....	....	31.99	12.70	7.00				19
19a	.....	*M83, C43*, NYS	80.0	....	218	39.7	339	105	12-31-58	Dec	....	10.50	10.42	6.63	6.20				19a
19b	Not ref. to 10-1-63 at lower int.	*B64, S82, E3*	20.0	....	20.0	5.18	17.8	8.26	12-31-58	Dec	....	....	....	24.65	15.32				19b
19c	Conv to mat.; at $15.40 thru 3-31-63	*W51, V1, P2*	3.50	....	3.64	0.56	10.1	6.82	12-31-58	Dec	....	4.53	3.42	3.41	d4.55				19c
19d	Cont. by Elect. Bond & Share Co.	*D23, N1*, NYS	50.0	....	350	25.4	70.8	86.4	12-31-58	Dec	1.17	1.40	3.55	3.33	3.00				19d
20	.....	B37, L27, NYS	65.2	....	50.0			do		Dec		do							20
21	Now Amer. Electric Power Co.	*U7, E3, L27*	17.5	....	771	56.9	125	112	3-31-59	Dec	....	2.76	2.95	3.12	2.90	12 Mo Apr	3.05	2.82	21
22	SF to retire issue by maturity	*H5, B37, R35*	18.1	....	do			do		Dec		do							22
23	[9]Now Gen. Amer. Industries	*S5*	1.27	....	3.54	1.59	8.84	3.83	6-30-58	Jun	....	....	....	....					23
24	Cv to maturity: at $38¼ to 2-1-67	*E3, FS1*, NYS	12.3	....	93.7	21.2	120	35.0	12-31-58	Dec	....	3.78	4.37	3.54	3.08				24

1—N.J. tr. fds. 2—N.Y.; also N.J. tr. fds. 3—Me., Mass., N.Y., R. I. 5—N.J., also N.J. tr. fds. 6—Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr Yiel
1		American Optical Co.....SF Deb 3¼s '68	Ms	A	X	0	100⅜ '48	100½	100¼	104	90	96	82	91	84	91	87	.....	88	4.80	3.56
1a		Amer. Petrofina.....Sub Cv Deb 5½s '73	Jj	B1	..	0	101 '58	0'68	110	....	....	....	....	108	99	115	104	.....	105½ 107½	4.78	5.13
2		Amer. Silica Sand.....[1]Gen 3-5s '73	apr	.....	..	0	..	'53	 100	92	5	55	47	53	50	57½	53	.....	56 60	flat	...
3		♦Amer. Steel & Pump.....[7]Inc A 4s '94	apr	.....	..	0	61⅜ '55	100	100	68	50	57¾	45	50	40	45	36⅛	42	38	flat	...
4		American Tel. & Tel.....Deb 2¾s '70	jD	A1+	X	0	6	... '42	 102	113¼	86	88	85	89	86	86	85½	.....	.... 85¼	4.47	3.24
5	•	do Deb 2¾s '71	Fa	A1+	X	0	6	100⅜ '50	.....†102.14	101½	85½	92¾	80⅜	95	84½	87¼	82	1064	83¼	4.52	3.29
5a	•	do Deb 2¾s '75	aO	A1+	X	0	6	100⅜ '45	 103	107¾	81¼	88½	77⅞	92¼	81	83¾	77½	1446	78¼	5.22	3.50
6	•	do Deb 2¾s '80	fA	A1+	X	0	6	100 '45	 104	107½	80	87¾	75⅜	88½	77½	80⅝	73½	1281	74⅜	5.67	3.69
7	•	do Deb 2⅞s '86	jJ	A1+	X	0	6	100⅜ '46	.....†102.73	100½	76	83	71½	84½	74½	76½	69⅞	823	70	4.52	3.75
7a	•	do Deb 2¾s '82	Ao	A1+	X	0	6	100⅜ '47	.....†102.60	101¾	79	87¾	74	87½	76	78	72	384	73⅛	4.67	3.74
7b	•	do Deb 2¾s '87	Jd	A1+	X	0	6	102⅜ '47	.....†104.36	103⅛	79	84	72½	88	77	78½	71¼	239	71¼	4.70	4.03
7c	•	do Deb 3⅛s '73	jD	A1+	X	0	6	101⅝ '48	.....†102.88	107½	90¾	99½	86⅜	100⅞	90⅜	93⅜	86⅝	1542	87½	4.58	3.85
7d	•	do Deb 3¼s '84	mS15	A1+	X	0	6	102½ '54	.....†105.52	104¼	85¾	94⅞	81	96½	83	85⅛	78	1147	80½	4.56	4.03
7e	•	do Deb 3½s '90	jJ	A1+	X	0	6	102⅜ '56	..... 106¾	101	94	100½	89	102⅜	90¼	93½	87	2042	87	4.68	4.45
7f	•	do Deb 4⅜s '85	Ao	A1+	X	0	4	101½ '57	.....106.714	....	....	105½	94½	106½	98⅜	101¼	96⅜	7585	97½	4.51	4.47
7g	•	do Deb 5s '83	mN	A1+	X	0	9	101½ '57	.....106.461	....	....	108⅝	101½	112	105⅝	108⅞	102⅝	7298	103⅞	4.74	4.82
7h	•	do Cv Deb 4¼s '73	Ms12	A1+	X	0	9	100 '58	..... 8'60	....	....	....	....	185½	124¾	223	183⅛	36358	198½	....	2.14
8		♦American Tobacco Co.. Deb (SF) 3s '62	Ao15	A	X	0	2	100 '42	‡100½ †100¼	105¾	92	98	92½	101⅜	95⅜	100	95½	1256	96⅛	4.42	3.12
8a	•	do Deb 3s '69	aO15	A	X	0	2	101 '44	‡102½ 102½	107¼	87¾	95¾	83	99½	89¼	94	89½	846	89½	4.10	3.35
9	•	do Deb 3½s '77	Fa	A	X	0	2	99 '52	*100 100⅜	103⅞	89	95⅛	80	98	85⅜	89	83¼	384	83¼	4.61	3.96
9a		♦Amsterdam (City of).....Dollar 5½s '73	Ms	.....	..	0	..	99 '58	0'63 1½'68	....	....	....	....	104½	101⅛	106⅞	102¼	743	103⅜	4.91	5.08
9b		♦Anglo-Lautaro Nitrate.....1st 4s '60	jD31	.....	..	0	..	Exch'51	 102	99½	87½	98	96	100	96	100½	100½	15	100½	3.66	3.98
9c		♦Anheuser-Busch, Inc.....Deb 3⅜s '77	aO	A	X	0	8	100½ '52	100½ 102½	103⅞	89¾	92¼	88	95½	88½	89½	86½	22	86½	4.45	3.90
9d		♦Ann Arbor RR.....(Due 7/1) 1st 4s '95	QrJ	B1	Y	2	10	.....	.'.... NC	104	23	77	65	65½	61⅝	63½	62½	12	 64	6.63	6.24
10		♦Antioquia (Colombia)...SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100 *100	60⅜	33⅞	51	43¾	49	43	52	49⅛	241	49⅛	flat	...
11	•	do Ext Sec A SF 7s '45	jJ	.....	Q	0	..	90 '25	*100 *102½	95	5¾	90	89¾	No Sale		96	96	2	96	flat	...
11a	•	do Ext Sec B SF 7s '45	jJ	.....	Q	0	..	91½ '26	*100 *102½	91¾	5	89½	89½	93½	93½	96	96	2	96	flat	...
12	•	do Ext Sec C SF 7s '45	jJ	.....	Q	0	..	96¾ '27	*102 *102½	89	5	89½	89	89½	89½	.....	.....	.....	.....	flat	...
13	•	do Ext Sec D SF 7s '45	jJ	.....	Q	0	..	95½ '28	*100 *100	88½	5	90	88	90	89½	96	96	1	96	flat	...
14	•	do 1st Ext Sec SF 7s '57	aO	.....	Q	0	..	93 '27	*100 *100	87	4⅞	90	88¾	90	90	.....	.....	.....	.....	flat	...
15	•	do 2nd Ext Sec SF 7s '57	aO	.....	Q	0	..	94½ '27	*100 *100	95¼	5	90	89	92¾	87	.....	.....	.....	.....	flat	...
16	•	do 3rd Ext Sec SF 7s '57	aO	.....	Q	0	..	96½ '28	*100 *100	95	5⅛	88¾	88¾	No Sale		97	97	.....	.....	flat	...

♦On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit.
[1]Due 8-31-73; int 3% fixed, 2% add'l non-cum. if earned. [2]Giving effect to new financing. [3]Plus 5% from Jan. 1 to redemption date.
[5]Company only. [6]Payable $33¼ in Debs plus $14 cash. [7]Due 12-1-94; int. payable to extent earned but fully cumulative.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*H19, E19, B65*	7.24	....	15.1	3.61	48.5	6.59	12-31-58	Dec	....	3.75	6.00	5.84	3.88				1
1a	Conv. to mat.; at 12¼ thru 1-1-63	*W35, B64, H51*	6.95	....	25.0	6.41	24.0	12.0	12-31-58	Dec	....	....	....	....	....				1a
2	Paid 5% interest '57-58; 3% in '59	D35, S111, S145	0.64	....	0.64	0.14	0.19	0.05	12-31-57	Dec	....	Def	6.65	9.88					2
3	Pd 1% int. 4-1-59; arrears 3%	*B44*, ASE	3.00	....	4.01	0.67	9.37	3.26	2-28-59	Nov	....	19%	15%	12%	Def.	5 Mo Apr	0.7%	2.3%	3
4	.....	*S5*, K7, M91	140	....	6042	1344	2212	1840	12-31-58	Dec	2.78	3.39	7.31	7.00	6.28				4
5	.....	*M85, K33*, NYS	200	....	do		do			Dec		do							5
5a	.....	M85, B64, NYS	160	....	do		do			Dec		do							5a
6	.....	*M85, B65*, NYS	175	....	do		do			Dec		do							6
7	.....	*H5*, NYS	125	....	do		do			Dec		do							7
7a	.....	*F29, H5*, NYS	200	....	do		do			Dec		do							7a
7b	.....	*M85, B64*, NYS	200	....	do		do			Dec		do							7b
7c	.....	*F29, H5*, NYS	150	....	do		do			Dec		do							7c
7d	.....	*H6, F31*, NYS	250	....	do		do			Dec		do							7d
7e	.....	*F31, H6*, NYS	250	....	do		do			Dec		do							7e
7f	.....	NYS	250	....	do		do			Dec		do							7f
7g	Debs redeemable beginning 11-1-62	*M85, B64*, NYS	250	....	do		do			Dec		do							7g
7h	[6]Conv into common at $47½ a share	NYS	718	....	do		do			Dec		do							7h
8	.....	*M85, S83*, NYS	36.1	....	165	20.3	716	142	12-31-58	Dec	29.21	3.82	6.66	6.72	8.35				8
8a	.....	do	48.2	....	do		do			Dec		do							8a
9	.....	*M85, F31*, NYS	39.1	....	do		do			Dec		do							9
9a	SF: $562,500 semi-annually '63-'72	*W35, K33*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				9a
9b	Lautaro Nitrate issue, as modified	NYS	1.49	....	12.3	14.4	33.4	1.85	6-30-58	Jun	....	7.78	33.82	d0.35	14.68				9b
9c	.....	*D23, K33*, NYS	23.1	....	25.8	18.7	552	13.1	12-31-58	Dec	....	7.89	10.46	11.44	11.67				9c
9d	Controlled by Wabash R.R. Co.	F61, NYS	5.19	....	8.44	1.62	2.78	1.03	3-31-59	Dec	0.09	0.29	3.75	2.49	1.85	4 Mo Apr	0.37	d0.30	9d
10	Gtd. prin., int. & SF by Colombia	NYS	11.1			....	....	....	.....	....	....	....	....	....	....				10
11	Offer 120% 3s of 1978 for old bonds	*B59*, NYS	0.44			....	....	....	.....	....	....	....	....	....	....				11
11a	do	do	0.58			....	....	....	.....	....	....	....	....	....	....				11a
12	do	do	0.20			....	....	....	.....	....	....	....	....	....	....				12
13	do	do	0.37			....	....	....	.....	....	....	....	....	....	....				13
14	do	*G46*, NYS	0.29			....	....	....	.....	....	....	....	....	....	....				14
15	do	do	0.29			....	....	....	.....	....	....	....	....	....	....				15
16	do	do	0.27			....	....	....	.....	....	....	....	....	....	....				16

2—R.I., (3s only) Mass.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y., R.I. 6—Mass., Conn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 8—N.J. also N.J. tr. fds. 9—Conn., Me., Mass., N. H., N. Y., R. I. 10—Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr. Yield
1		♦Appalachian Elec. Power.....1st 3¼s '70	jD	A	X	0	3	107 '40	.....	†104	111⅛	91⅜	97½	84½	100	89	92	84⅛	560	86¼	....	4.86	3.77
2		do 1st 3⅛s '77	jD	A	X	0	3	100½ '47	100⅜	†103⅜	106⅝	87	88½	80	91	83½	89	78	.....	78	....	4.99	4.00
3		do 1st 2⅞s '80	Ms	A	X	0	3	103 '50	†102½	†104⅞	103	82⅛	84	76	86¼	78	82	76	.....	76	....	4.68	3.78
4		do 1st 3⅜s '81	Jd	A	X	0	3	102⅛ '51	102	†104⅛	120⅛	95	95½	86	98	90	91	88	.....	89	....	4.57	4.24
5		do 1st 3⅛s '82	aO	A	X	0	3	102¼ '52	102	†104½	107	93	92	81	95	87	86	81	.....	86	....	4.50	4.08
5a		do 1st 3⅛s '83	jD	A	X	0	3	102⅜ '54	†102⅝	105¾	107	92	92	84	95¼	87	85	81	.....	84	....	4.63	4.18
5b		do 1st 4⅝s '87	Ms	A	X	0	3	101⅛ '57	q	†105.45	....	....	103½	98	106	101	103½	95½	.....	95½	....	4.93	4.85
6		do Serial 3½s '59-'67	aO	B1+	X	0	..	Var '52	.....	Var	....	....	....	....	....	....	....	....	.....	.....		Var.	....
6a		Appalachian Power.....1st 4s '88	Mn	A	X	0	3	100¾ '58	r	†104.71	....	....	....	....	100⅞	95½	96½	91	.....	91	93	4.45	4.32
6b		Arden Farms Co.....Cv Sub Deb 5s '86	jJ	.....	..	0	..	100 '58	100	102	....	....	....	....	116	83	132	116	.....	124	127	3.47	3.94
7		Ark. & Mem. R. B. & T. 1st Ser 2½s-3s to '75	mS	A	X	0	6	.. '45	.....	Var	....	....	....	....	....	....	....	....	.....	.....		Var.	....
8		Arkansas Pwr. & Lt.....1st 3⅛s '74	aO	A	X	0	2	104 '44	†102⅞	†103⅝	109	87	88	78	92	83	84	80	.....	82	....	4.82	3.82
9		do 1st 2¾s '77	jJ	A	X	0	2	101.8'47	f	†102.82	103	82	85	75	88	75½	80	76	.....	77	....	4.80	3.75
10		do 1st 3⅛s '78	fA	A	X	0	2	101 '48	h	†102.53	106	86	87	78	92	81	82	79	.....	79	....	4.83	3.97
11		do 1st 2¾s '79	aO	A	X	0	2	101 '49	j	†102.76	102	82	84	75	88	75	76	73½	.....	74	....	4.93	3.88
12		do 1st 2¾s '80	Jd	A	X	0	2	101¾ '50	e	†103.28	101¼	82	84	75	88	75	80	74	.....	74	....	4.85	3.88
13		do 1st 3⅜s '81	aO	A	X	0	2	103½ '51	g	†104.75	105½	93	94½	82	96	86	88	83	.....	83½	....	4.85	4.34
14		do 1st 3½s '82	mS	A	X	0	2	101 '52	m	†103.12	105¼	86	92	80	95	80	85	81	.....	81¼	....	4.87	4.33
14a		do 1st 3½s '84	fA	A	X	0	2	102 '54	k	†104.09	103½	83	89	78	92	80½	81½	77	.....	77	....	4.87	4.24
14b		do 1st 3⅝s '85	Ao	A	X	0	2	101⅜ '55	n	†103.82	102⅜	85	91	79½	94	81½	85	81½	.....	85	....	4.35	3.97
15		do SF Deb 3⅜s '74	Mn	B1+	X	0	7	102⅞ '49	p	†103.00	105¼	88	90	78	93	78	84	79½	.....	82	....	5.10	4.11
15a		*Armco Steel Corp.....SF Deb 4.35s '84	Ao	A1	X	0	6	100 '59	100	†104.5	....	....	....	....	....	....	100	96¾	140	97½		4.51	4.48
15b		*Armour & Co.....Inc Sub Deb 5s '84	mN	B	Y	0	..	Exch'54	100	110	87⅓	70¼	78⅓	62⅓	80	69⅓	86⅓	79	3491	81⅔		6.48	6.12
16		Ashland Oil & Refining....SF Deb 3s '65	fA	A	X	0	4	100 '45	100	100¾	103¼	87	91	86	94	82	94	92	.....	92	....	4.51	3.27
17		do SF Deb 3s '70	Jj	A	X	0	4	101⅓ '50	100⅞	†102¼	101⅓	87	92⅓	80	90	80	94	87	.....	87	....	4.53	3.46
18		do SF Deb 3⅛s '71	mS	A	X	0	4	100 '51	100	†101.95	100¼	89	92	88	95	84	94	89	.....	92	....	4.38	3.82

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. e—†101.42. f—†101.34. g—†102.77. h—†100.79. j—100.79. k—†101.73. m—†100.82. n—†101.31. p—†101.48. q—†100.86. r—†100.88. [3]Giving effect to new financing. [4]Company only. [5]Preliminary. [6]Each note convertible into and payable at maturity in one share preferred and 2 shares of common.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Now Appalachian Power Co.;	*F13, L12,* ASE	70.0	....	236	See Appalachian Power Co.													1
2	controlled by Amer. Gas & Elec.	*K33, U7*	28.0	....	do														2
3	do	*H19, D37, L37*	25.0	....	do														3
4	do	*H5, D19, G25*	17.0	....	do														4
5	do	*F31*	17.0	....	do														5
5a	do	*K33, U7, B59*	20.0	....	do														5a
5b	do	*H6, B37, D19*	29.0	....	do														5b
6	do	*K33, U7*	5.00	231	do														6
6a	.....	*F29, B64, K7*	25.0	....	236	8.47	30.5	33.3	3-31-59	Dec	1.83	1.95	3.87	4.11	4.12	12 Mo Apr	4.04	3.79	6a
6b	2nd Series; conv into com at 15	E18, D46	3.00	....	16.9	12.2	45.3	32.7	12-31-58	Dec	....	....	....	....	....				6b
7	Gtd. by Rock Isl., Mo. P. & Cott. Belt	*S73, P49, E17*	1.73	....	2.64	0.08	0.20	0.10	12-31-58	Dec	....	0.95	1.00	1.00	1.00				7
8	Controlled by Middle South Utilities	*H25, L12,* S73	30.0	....	119	5.50	11.8	15.9	12-31-58	Dec	1.37	1.58	2.58	3.12	3.22	12 Mo May	3.19	3.33	8
9	do	*H5,* O3, *S113*	11.0	....	do			do		Dec		do							9
10	do	do	7.50	....	do			do		Dec		do							10
11	do	*L27, H23, H45*	8.70	....	do			do		Dec		do							11
12	do	*H5, O3, S113*	6.00	....	do			do		Dec		do							12
13	do	*E17, C15, B59*	8.00	....	do			do		Dec		do							13
14	do	*W35, A14, B57*	15.0	....	do			do		Dec		do							14
14a	.....	*L27, S119*	7.50	....	do			do		Dec		do							14a
14b	.....	*L27, S119*	18.0	....	do			do		Dec		do							14b
15	.....	*H5, O3*	7.63	112	do			do		Dec		do							15
15a	Not ref to 4-1-64 at lower int.	*S82, F31,* NYS	75.0	....	182	135	468	127	12-31-58	Dec	....	18.84	32.54	30.52	17.19				15a
15b	Arrears cleared May 1, 1956	*B37, N4,* NYS	58.5	96.7	155	24.9	224	48.8	11-1-58	Oct	d0.82	0.31	2.53	1.38	1.75				15b
16	SF to retire 90% prior to maturity	*B41,* B11, P37	2.29	....	34.8	15.5	89.5	34.0	9-30-58	Sep	....	6.7	16.16	17.31	9.91	6 Mo Mar	12.02	13.37	16
17	do	*B41, E3, G25*	10.8	....	do			do		Sep		do							17
18	SF to retire 95% prior to maturity	*B41, E3, G25*	4.20	....	do			do		Sep		do							18

2—N.Y., N.H., N.J., Mass., Vt., Me., R.I., Conn., also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds.
4—N.J. tr. fds. 6—Me., N.H. 7—N.J.; also N.J. tr. fds. 8—Conn., Me., N.H., N.Y.

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1		Associated Telephone Co...1st D 3⅛s '77	mN	A	X	0	1 101⅞ '47	....	†103⅜	104	86½	88	78	91	84	84	78	.....	78	5.00	4.0
2		do 1st F 2⅞s '79	mN	A	X	0	1 100¾ '49	....	†102.59	102⅜	80	85	75	88	81	81	75	.....	75	4.85	3.8
3		do 1st G 3⅝s '81	aO	A	X	0	1 102⅛ '51	....	†104.03	104⅛	90	93	80	94	88	89	82¼	.....	82¼....	4.95	4.4
4		do 1st H 3⅜s '82	aO	A	X	0	1 102½ '52	....	†104.40	105½	95½	95	86	96	90½	93	84	.....	84	4.94	4.4
5		•Associates Investment Co....Deb 3⅜s '62	mS	A	X	0	.. 99 '52	100	100	103	94	97	92	101⅜	94	98	96	214	96⅛	4.41	3.5
6		• do Deb 4⅛s '76	fA	A	X	0	.. 100 '56	....	3'61	101⅜	101	105	93⅜	105⅜	101⅓	102⅓	99¼	122	.... 97⅜	4.71	4.6
6a		• do Deb 5⅛s '77	fA	A	X	0	.. 100 '57	0'63	....	.....	.....	111⅛	101⅓	114⅓	105	108	103⅓	87	103⅓	4.95	5.0
6b		• do Sub Deb 5⅛s '77	Jd	B1+	X	0	.. 100 '57	0'63	3⅛ '67	.....	.....	107⅛	99½	110¼	104⅛	107¾	103	67	103	5.48	5.5
7		•Atchison, Top. & S.F. Ry.....Gen 4s '95	aO	A1+	X	2	2 .... '05	....	NC	141	98⅜	106	95	107½	94½	98	89	1125	91	4.51	4.4
8		• do (Due 7/1) Stpd Adj 4s '95	mn	A1	X	2	3 96 '06	....	NC	131½	75½	102⅝	87	102½	91	93½	84	156	84½	4.92	4.7
9		•Atlanta & Charlotte Air Line.1st 3⅜s '63	mN	A	X	0	6 100½ '43	100	100	107½	93	93⅜	92	98	93	96½	95¼	28	96	4.79	3.9
10		Atlanta Gas Light Co. 1st 3s '63	mS	A	X	0	7 100.4'43	†100½	†101½	105	89	94	89	99	91	96	93	.....	95 96	4.10	3.1
10a		do 1st 4s '81	jJ	A	X	0	7 101⅝ '56	j	†104.89	98⅓	97¼	98¼	86	100	86	93½	88⅝	.....	92	4.60	4.3
10b		do 1st 5⅛s '82	aO	A	X	0	7 102½ '57	k	†107.35	....	....	107⅛	102	110	99	105	101¼	.....	104	4.85	4.9
11		Atlanta, Knoxville & N. Ry...1st 4s 2002	Ms	A1+	X	2	8	....	NC	119½	88	94	83	91	84	88	83	.....	85	4.85	4.7
12		Atlantic City Electric.....1st A 2⅞s '80	mN	A1	X	0	9 102½ '50	g	†104.02	102⅛	85	86	78	90	80	81⅛	79¾	.....	79¾....	4.36	3.6
13		do 1st 3s '84	Ms	A1	X	0	9 100⅝ '54	100⅜	†103	101	88½	85½	76	92	80	82	76	.....	76	4.64	3.9
14		do 1st 3½s '85	Ms	A1	X	0	9 101⅛ '55	†101⅛	†104	101⅛	91½	92	81⅛	94	85	86	82½	.....	82½....	4.40	3.9
14a		do 1st 4½s '87	Jj	A1	X	0	9 101⅝ '57	h	†106.20	....	....	103⅜	96	107	99	103	97⅓	.....	97⅓ 98½	4.61	4.5
14b		do 1st 3⅞s '88	Ao	A1	X	0	9 102¼ '58	f	†105.91	....	....	....	....	103½	92½	96	88⅜	.....	.... 91½	4.43	4.2
15		Atlantic Coast Line Co.....Irr A 5s	jd	B1+	..	0	.. ..	....	NC	114	79½	107	100	102	98	102½	100	.....	102½....	....	4.8
16		Atlantic Cst. L. RR Eq J 2½s & 2¾s to '64	Ms	A1	X	0	.. .... '49	....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	...
17		• do Gen C 4½s '72	jJ	B1+	X	0	16 ... '52	102	103⅜	105¼	96	98½	87⅞	95	87	94	91	104	92½	5.01	4.6
18		• do Gen A 4½-4s '80	Ms	B1+	X	0	16 ... '50	101⅛	103⅜	105⅜	90½	93⅝	81⅞	87	82	90	87⅛	113	88¼	4.90	4.5
19		• do Gen D 3⅝s '80	Ms	B1+	X	0	16 98¾ '55	‡101⅜	*103⅛	100	98⅛	No Sale		No Sale		82	81⅛	5	81⅛	5.07	4.4
20		• do Unif A 4½s '64	Jd	B1+	X	0	12 89¾ '15	....	NC	118⅛	41	103½	92	105	98	103	99	575	100⅛	4.40	4.4
21		Atlantic Co.....Def SF 5s '80	Ao	.....	..	0	.. .... '45	†103⅜	†103⅛	104⅛	68½	80½	70	88½	75	81½	79	.....	80 84	6.40	5.9

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. f—†102.20.
c—Comparison 1958 vs. 1959. g—†102.05. h—†101.61. j—†101.47. k—†102.45. [1]Giving effect to recent calls, etc. [3]Before depreciation. [4]Years ended Dec. 31.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Now Gen. Telephone Co. of Calif.	*W35, K5*	6.95	....	150	See General Telephone Co. of				Calif.									1
2	cont. by General Telephone Corp.	*H5, D19, O3*	15.0	....	do														2
3	do	*H5, H51, S130*	10.0	....	do														3
4	do	*K33, S5*	10.0	....	do														4
5	.....	*G27, M57*, NYS	23.1	....	314	....	....	....	.....	Dec	....	2.02	1.77	1.67	1.71				5
6	.....	*S5, L27*, NYS	30.0	....	do					Dec		do							6
6a	SF: $3,333,000 each Aug 1, 1963–76	*S5, L27*, NYS	49.3	....	do	....	....	....	.....	Dec		do							6a
6b	.....	*S5, L27*, NYS	20.0	244	do	....	....	....	.....	Dec		do							6b
7	.....	*L23, C43*, NYS	146	....	209	156	226	89.1	3-31-59	Dec	1.83	1.87	13.21	11.58	11.23	4 Mo Apr	7.07	9.50	7
8	Int. cntg. but cum.; pd. regularly	L27, M104, NYS	40.8	146	do			do		Dec	11%	19%	168%	154%	169%				8
9	Leased to Southern Ry. Co.	*H5, L8, W28* NYS	12.8	....	18.1	Leased to Southern Ry. Co.													9
10	S.F. to retire 40% of bonds by mat	*S73, K7, P49*	5.15	....	33.8	0.82	9.40	11.7	3-31-59	Sep	[4]1.18	[4]2.33	3.98	3.07	2.86	12 Mo Apr	3.86	3.26	10
10a	.....	*E17, U7, R8*	4.78	....	do			do		Sep		do							10a
10b	.....	*W35, K7, B41*	7.83	....	do			do		Sep		do							10b
11	L.&N. acq. prop. subj. to these bds	A4	0.50	....	305	See Louisville & Nashville R.				R. Co.									11
12	.....	*F29, D37, E3*	18.4	....	74.9	1.10	6.82	6.67	3-31-59	Dec	1.81	2.14	4.38	3.86	4.26	12 Mo May	3.76	4.15	12
13	.....	*K7, S119*	5.00	....	do			do		Dec		do							13
14	.....	*F31, D37, K7*	10.0	....	do			do		Dec		do							14
14a	.....	*K33*	10.0	....	do			do		Dec		do							14a
14b	.....	do	10.0	....	do			do		Dec		do							14b
15	Secured by Atl. Coast Line Bonds	A4, H37, F67	1.41	....	1.41	....	....	....	.....	Dec	1.65	1.87	20.78	22.02	23.78				15
16	.....	*H5, P49, B41*	9.03	....	180	16.8	44.3	15.9	3-31-59	Dec	0.05	0.71	2.72	2.44	2.41	4 Mo Apr	2.38	3.09	16
17	.....	NYS	17.0	32.2	do			do		Dec		do							17
18	Int. now 4%; pd 4½% rate to 9-1-52	*M85*, NYS	24.1	32.2	do			do		Dec		do							18
19	.....	*F31, E3*, NYS	13.0	32.2	do			do		Dec		do							19
20	.....	*M85*, A13, NYS	32.2	....	do			do		Dec		do							20
21	.....	J11, W75	7.47	0.09	7.56	2.17	3.89	1.63	12-31-58	Dec	1.93	1.11	1.88	1.93	2.16				21

1—Conn., Me., N.J., N.Y., Mass., also N.J. tr. fds. 2—Conn., Me., Mass., Minn., N.H., N.Y., R.I., Wash., N.J.; also N.J. tr. fds. 3—R.I., N.Y., 6—Me., Mass., N.J., R.I., also N.J. tr. fds. 7—Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 8—Mass., R.I.; also N.J. tr. fds. 9—N.J., Minn., Mass., Conn., N.Y., Wash., Vt., Me., N.H., R.I., also N.J. tr. fds. 12—Me., Minn., N.Y., R.I., also N.J. tr. fds. 16—Me., N.Y.; (3⅛s) R.I.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL For S.F.	PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yie
1		Atlantic & Danville Ry.....1st 3s '99	jJ	C	..	0	..	... '49	.....	100	42	20	41	29	29	16	24	22	.....	24	27	flat	..
2		do 2nd 3s '99	jJ	C	..	0	..	... '49	.....	100	37	15¼	34	24	26	10¼	18	16	.....	18	21	flat	..
3		Atlantic Ice Mfg. Co.....1st Extd 6s '60	fA	C1+	Y	2	..	97 '25	100	100	98	35	99	97½	98½	97	99	98	.....	98½	....	7.50	6.
4	•	Atlantic Refining Co.....Deb 2⅝s '66	Jj15	A1+	X	0	4	101 '46	.....	†100¾	105¼	88⅛	92⅞	87	97⅛	89	92¼	87½	208	89½		4.49	2.9
4a	•	do Deb 3½s '79	Jj15	A1+	X	0	4	101 '54	101	†103	106¼	92½	96½	88	99¼	87½	90	84	163	85⅛		4.36	3.8
4b	•	do Cv Sub Deb 4½s '87	fA15	A	X	0	6	100 '57	0'67	†104½	.....	.....	110	102¼	114⅛	104¼	118⅜	107⅜	7428	109		3.96	4.
5		Atlas Plywood Corp.....SF Deb 5½s '68	jJ	B	Y	0	..	100 '53	100	†102¾	102	102	91	91	92	91	94½	91	.....	93	98	5.29	5.
5a		do SF Deb 5½s '71	Ms	B	Y	0	..	100 '56	100	105	106½	103⅜	....	....	90	84	93½	89½	.....	91	95	5.58	5.
5b		do Cv Sub Deb 5⅜s '75	mN	C1+	Y	0	..	100 '56	.....	†104¼	120	98	90	54	108	60	168	109	.....	167	168	....	3.
5c		Atlas Sewing Ctrs....Cv Sub Deb 6½s '73	Jj	.....	.	0	..	100 '58	0'64	†106	....	....	....	....	225	99	262	205	.....	218	236	....	2.
6	•	Australia, Commonwealth of....3½s '66	jD	*B1+	Q	0	..	98½ '46	*100	100	101⅛	83¾	94¾	84½	97½	90½	94¾	90⅞	419	91½		4.86	3.
7	•	do 3⅜s '62	Fa	*B1+	Q	0	..	99 '47	*100	100	101⅛	82½	98½	91½	99¾	95	98¾	96⅛	1094	96¼		4.87	3.
8	•	do 3½s '67	Jd	*B1+	Q	0	..	97½ '47	*100	100	100⅞	83¾	94	84½	97½	90	94	90⅞	290	92⅛		4.70	3.
9	•	do 3¾s '69	jD	*B1+	Q	0	..	99 '54	100	102	101⅞	91	93½	84½	98¾	90	92½	90	344	90		5.03	4.
10	•	do 4½s '71	dJ15	*B1+	Q	0	..	98½ '56	100	†103½	102¼	97	99⅜	91	100⅞	95	99	96	443	96½		4.89	4.
11	•	do 5s '72	Ms	*B1+	Q	0	..	100 '57	100	2'67	....	....	102⅝	99⅝	105½	99½	102½	100½	583	101		4.90	4.
11a	•	do 4¾s '73	Mn	*B1+	Q	0	..	99 '58	0'60	1½'68	....	....	....	....	101⅜	96⅞	100½	96⅞	789	98⅛		4.93	4.
11b	•	do 5s '78	mN	*B1+	Q	0	..	97½ '58	0'60	1½'68	....	....	....	....	97½	96¾	101	97⅜	2482	100½		4.86	4.
11c	•	Austria (Republic of).....Ext 5½s '73	jD	*B1+	..	0	..	96 '58	0'62	1'68	....	....	....	....	96	95	96¾	95	954	95¾		5.92	5.
12	•	Austrian (Govt) Am. Tranche Astd.4½s '80	jJ	.....	..	0	..	Exch'57	.....	.....	....	....	80¾	75¾	88	79⅝	86	80½	24	80½		6.14	5.
13		Automobile Banking.....Cv Deb 5½s '70	mN	B	..	0	..	100 '55	100½	105	97½	88	95½	88	100	95	110	94	.....	106½	108¾	4.50	5.
13a	•	Avco Manufacturing.....Cv Deb 5s '79	Fa	B1	Y	0	..	100 '59	100	†105	....	....	....	....	....	....	157	112½	21975	136¼		2.64	3.
14	♦	Baden (Consol. Munic.).....Ext 7s '51	Jj	.....	..	0	..	93 '26	.....	100	188	120	190	190	No Sale		No Sale		.....	.....		flat	..
15	•	Baltimore Gas & Elec. 1st SF Ref 3½s '90	jD	A1+	X	0	2	100⅜ '55	100¾	†103.42	102⅝	88½	90	86	92	86	87	87	2	....	87	3.99	3.
16	•	do 1st Ref SF Z 3s '89	jJ15	A1+	X	0	2	100⅛ '54	f	†103.44	100¼	84	86⅛	84	89	88½	72½	71	13	72½		4.70	4.
16a	•	do 1st Ref SF 4s '93	Ms	A1+	X	0	7	101⅛ '58	g	†105.96	....	....	....	....	104	97⅞	97½	90	37	90		4.57	4.
16b	•	do Cv Deb 4½s '74	Jj	A1	X	0	8	100 '59	.....	†104½	....	....	....	....	....	....	113½	100	1455	112¾		3.18	3.
17	•	Baltimore & Ohio RR..1st Com A 3⅞s '70	fA	B1+	X	0	5	99 '55	100	†102	99	83	89½	77	90	80	89⅞	82½	389	82⅝		6.00	4.
18	•	do 1st Con B 4s, '80	mS	B1+	X	0	5	98¾ '55	100	†102⅜	98¾	76½	82	67⅛	80¼	70⅓	78	71⅞	1131	72½		6.38	5.
19	•	do 1st Con C 4½s '95	aO	B1+	X	0	5	100 '55	0'71	104½	100	76¾	84	71½	82½	72½	78¾	74⅜	851	75		5.91	5.
20	•	do (Due 2/1) Cv Inc 4½s 2010	May	B	Y	0	..	... '47	100	105	97	7½	84½	69	79¾	70	81¾	74	988	75⅜		6.03	5.
21	•	do Cv Ser A Deb 4½s 2010	Jj	B	Y	0	..	Exch'56	.....	104½	92¼	74	79	63½	75	63½	77⅞	73½	1953	75¼		6.07	5.

See page 26 for B & O Equipments

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs 1957. d—Deficit. f—†100.63. g—†101.12. [1]Giving effect to recent calls, etc. [2]Giving effect on new financing. [3]Before depreciation.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Paid Jan. 1, 1959 coupon 3-31-59	E18, S13, M26	1.86	....	2.97	0.14	0.31	0.94	12-31-58	Dec	....	....	....	....	....				1
2	do	do	0.78	1.86	do			do		Dec	....	....	....	....	....				2
3	Formerly due Aug. 1, 1945	R7, S111, L33	0.35	....	0.35	0.14	0.21	0.09	12-31-58	Dec	1.17	0.84	2.49	2.51	2.81				3
4	.....	*S82, M85*, NYS	25.0	....	180	31.0	165	81.5	12-31-58	Dec	1.62	7.27	9.63	5.28	4.10	3 Mo Mar	1.49	6.02	4
4a	SF to retire 50% prior to maturity	*S82, F31*, NYS	53.6	....	do			do		Dec		do							4a
4b	Conv to maturity; at $53 to 8-15-62	*S82, F31*, NYS	100	75.0	do			do		Dec		do							4b
5	.....	*V1, A14, H81*	1.89	....	6.47	12.0	16.0	1.51	6-30-58	Jun	....	1.38	1.82	d6.20	d1.27				5
5a	.....	*V1*	1.67	....	do			do		Jun		do							5a
5b	Conv into com stk at $8.50 to 12-31-65	*V1, A14, G33*	2.92	6.00	do			do		Jun		do							5b
5c	Conv into common stk at 6¼ a shr	*V1*	0.93	....	0.93	1.80	12.7	7.16	5-31-58	May	....	....	....	4.81	2.52				5c
6	Payable in U.S. Currency	*M85, F29*, NYS	22.0			....	....	....	.....	....	....	....	....	....	....				6
7	do	*M85, F29*, NYS	39.7			....	....	....	.....	....	....	....	....	....	....				7
8	do	*F29, B64*, NYS	16.8			....	....	....	.....	....	....	....	....	....	....				8
9	do	*M85, F31*, NYS	22.9			....	....	....	.....	....	....	....	....	....	....				9
0	do	do	24.6			....	....	....	.....	....	....	....	....	....	....				10
1	do	*M85, F31*, NYS	20.0			....	....	....	.....	....	....	....	....	....	....				11
1a	do	*M85, F31*, NYS	25.0			....	....	....	.....	....	....	....	....	....	....				11a
1b	do	do	25.0			....	....	....	.....	....	....	....	....	....	....				11b
1c	External SF Dollar bonds 1958	*K33, L3*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				11c
2	Exchanged for Intl. Loan 7s '57	NYS	2.27			....	....	....	.....	....	....	....	....	....	....				12
3	Conv to '61; at $10 thru 10-31-60	*C59*	0.84	....	4.87	....	....	....	.....	Sep	....	....	....	....	....	6 Mo Mar	1.35	1.49	13
3a	Conv into com stk at $11.50 to mat	*L27*, NYS	15.0	....	38.1	14.9	128	60.3	11-30-58	Nov	....	4.05	3.52	4.15	6.71				13a
4	Offer settlement to 6-31-61	ASE	1.95			Reinstated to dealings 3-18-54, price range 1930 to 1941: 100-6													14
5	.....	*W35, F31*, NYS	29.7	....	[2]218	9.13	42.2	44.5	3-31-59	Dec	2.96	3.33	4.07	4.35	3.95	12 Mo Mar	4.33	4.20	15
6	.....	*H6, B37*, NYS	36.8	....	do			do		Dec		do							16
6a	.....	*H6, L3*, NYS	30.0	....	do			do		Dec		do							16a
6b	Conv into com stk at $48 a shr	*E31, B103*, NYS	19.9	198	do			do		Dec		do							16b
7	SF to retire 65% prior to maturity	*G25, H6*, NYS	67.0	....	471	30.5	89.8	58.9	3-31-59	Dec	b1.34	b0.94	2.62	2.34	1.87	4 Mo Apr	1.40	1.70	17
8	SF to retire 65% prior to maturity	*G25, H6*, NYS	77.5	....	do			do		Dec		do							18
9	SF to retire 72.9% prior to maturity	*G25, H6*, NYS	120	....	do			do		Dec		do							19
0	Full interest paid since issuance	*K33*, N1, NYS	22.0	366	do			do		Dec		do							20
1	.....	NYS	32.7	do	do			do		Dec		do							21

2—Conn., Me., N.H., Mass., N. Y., R.I.; also N.J. tr. fds. 4—N.Y., R.I., also N.J. tr. fds. 5—N.Y., Me. 6—N.J. tr. fds. 7—Mass., N.Y., R.I., Conn., N.H., Me.; also N.J. tr. fds. 8—N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yie
1		Baltimore & Ohio (Cont) Eq N 2⅛s to '60	Ms	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
2		do Eq O 2s to '60	Jd	A	X	0	6	... '45	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
3		do Eq P 2s to '60	mN	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
4		do Eq AA 2½s to '64	jJ	A	X	0	11	... '49	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
5		do Eq BB 2½s to '65	Jj	A	X	0	14	... '50	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
6		do Eq CC 3s to '66	mS	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
7		do Eq DD 3s to '67	Ms	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
8		do Eq EE 3⅛s to '67	Jd	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
9		do Eq FF 3⅜s to '67	jD	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
10		do Eq GG 3½s to '71	Jj	A	X	0	2	... '55	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
11		do Eq HH 4⅛s to '72	Jj	A	X	0	15	... '56	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
12		do Eq II 4s to '72	Fa	A	X	0	16	... '57	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
13		do Eq JJ 4⅛s to '72	jD	A	X	0	16	... '58	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
14		Baltimore Paint & Chem....Deb 6½s '73	aO	.....	..	0	....	... '58	102½	105	....	....	....	....	85	84	90	85	.....	89	93	7.31	7.0
14a		do Units	....	.....	..	0	..	605 '58	.....	.....	....	....	....	....	74½	60½	132½	74	.....	108	116	....	...
15		Baltimore Transit Co.....Deb A 4s '75	jJ	B1	Y	2	.....	... '35	100	100	95	15	82	73	82	73	84	79	.....	79	82	4.74	4.8
16		do Deb A 5s '75	jJ	B1	Y	2	.....	... '35	100	100	99½	15½	85	80	87½	82	93	82	.....	88	93	4.64	4.3
17		Bangor & Aroostook RR. Eq N 2½s to '63	jD	A	X	0	10	... '48	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
18		do Eq 3½s '67	aO	A	..	0	..	Var '52	.....	NC	....	....	....	....	....	....	.....	.....	4.85	4.65	....	...
19		Bank of Colombia.....SF 7s '47	Ao	.....	Q	0	..	96½ '27	100	100	77¾	17	74	68	77	68	78	76	.....	....	84	def.	...
20		do SF 7s '48	Ao	.....	Q	0	..	94¾ '28	100	100	77¾	17	74	68	77	68	78	76	.....	....	82	def.	...
20a		Barium Steel.....Cv Sub Deb 5½s '69	Jd15	B	Y	0	..	100 '57	2½'60	†104½	....	....	102	59½	81½	62½	88	77	.....	85	88	7.22	6.2
21		Barranquilla (Colombia)...Ext SF 4s '64	jD	.....	Q	0	..	... '39	100	100	96	23	99	96	99	98	99	98	.....	99	....	4.24	4.0
21a		Bausch & Lomb Optical..CvSubDeb 4½s '79	Jd	B1+	X	0	....	100 '59	100	†104.50	....	....	....	....	....	....	102	100	.....	101¼	103	4.29	4.3
22		•Bavaria (Free State).....Ext 6½s '45	fA	.....	..	0	..	92¾ '26	.....	100	166½	106¼	177½	165	No Sale		No Sale		.....	.....	.....	flat	...
22a	•	do Debt Adj 4⅞s '65	fA	.....	..	..	..	Exch'56	.....	.....	....	....	89½	87½	99	94¾	103	101	25	102		4.58	4.7
23		Beacon Hotel Corp§(Due 7/1) Inc 3-4s '68	ao	C1	Z	0	..	... '38	.....	100	58	4	54	46	46½	44	45	42	.....	43	45	flat	...
23a		Bedford Belt Ry.....1st 2¾-4½s '94	Jj	.....	..	0	..	... '45	.....	.....	100	60	65½	56	57	54	62	57	.....	59	....	7.65	7.2
24		•Belgian Congo.....Ext 5½s '73	Ao	*B1	..	0	..	98½ '58	.....	1½'68	....	....	....	....	99½	98	98⅜	89	525	90½		6.36	5.8
25		•Belgian (Kingdom of).....Ext SF 4s '64	jD	*B1+	..	0	..	99½ '54	†101½	.....	105	96½	99¼	94	101⅜	97⅜	101	98⅞	448	99½		4.10	4.0
26	•	do Ext SF 5½s '72	mS	*B1+	..	0	..	97½ '57	0'63	1½'68	....	....	105⅝	101¼	106¾	102⅝	109	105	503	107		4.84	5.1

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §—As modified June '59, interest 3% fixed, 1% non-cm add'l. a—Adjusted. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [4]Before depreciation.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*S5, S121, W23*	0.61	....	471	See data at bottom of page 25													1
2	.....	*S5, W28, S131*	0.62	....	do														2
3	.....	*H5, E17, H25*	0.46	....	do														3
4	.....	*S5, D37, U7*	1.78	....	do														4
5	.....	*S5, D37, S130*	5.54	....	do														5
6	.....	do	4.14	....	do														6
7	.....	do	2.32	....	do														7
8	.....	*H5, P49, B41*	2.38	....	do														8
9	.....	*S5, D37, U7*	6.00	....	do														9
10	.....	do	12.7	....	do														10
11	.....	*P49*	1.29	....	do														11
12	.....	*H6, D19, P49*	6.48	....	do														12
13	.....	do	6.41	....	do														13
14	.....	*B101, M26, S138*	2.00	....	2.00	0.55	2.17	0.84	12-31-58	Dec	....	....	....	3.70	4.15				14
14a	Units: $500 above debs plus 35 com	do	....	....	do			do											14a
15	Regular semi-annual int. pd. since	E3, L33, M57	4.66	....	9.90	2.60	3.11	2.50	12-31-58	Dec	....	Def	5.4%	22%	15%				15
16	7-1-53; arrears cleared 1-1-53	S126, M26, S105	1.08	....	do			do		Dec		do							16
17	.....	*H5, O3, F37*	0.70	....	26.9	1.59	4.30	1.32	3-31-59	Dec	1.77	1.17	4.52	3.86	2.71				17
18	.....	*H5, P49, F67*	1.62	....	do			do		Dec		do							18
19	Offer of $750 Colombia Ext. Dollar	*H3*, F61, Z5	0.99	....	....	....	....	....	.....	....	....	....	....	....	....				19
20	3s, '70, per M extended to 7-1-'59	F61, Z5	0.81			....	....	....	.....	....	....	....	....	....	....				20
20a	Cv to mat; at $30 to 6-15-63	*L23, A7*	8.00	....	10.0	5.51	23.5	4.71	12-31-58	Dec	....	0.18	7.26	4.69	d2.04				20a
21	.....	M14, Z5	0.62			....	....	....	.....	....	....	....	....	....	....				21
21a	Conv thru mat at $36 a sh.	*S119, F31, B64*	8.54	....	15.3	2.75	32.8	11.7	12-28-58	Dec	....	5.04	4.58	5.08	4.71				21a
22	Exchangeable for Debt Adj 4⅛s '65	NYS	6.81			Restored to dealings 3-15-54; price range 1930 to 1941; 99-6													22
22a	Issued in exch for 6⅛s '45	NYS	5.03			....	....	....	.....	....	....	....	....	....	....				22a
23	Reorg plan effective June '59	L33, S63, H15	3.59	....	3.59	0.18	0.21	0.06	1-31-59	Jan.	....	40.2%	42.9%	44.8%	44.2%				23
23a	Paying full 1¼% cont. int. each 4-1	J21, F61, A4	0.23	....	269	Issued under reorg. plan; See Chicago, Milw. St. Paul & Pacific R.R.													23a
24	Payable in U.S. Currency	*D23, B64*, NYS	15.0	....	....	....	....	....	.....	....	....	....	....	....	....				24
25	.....	*M85, S82*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
26	.....	*M85, S82*, NYS	30.0			....	....	....	.....	....	....	....	....	....	....				26

1—Conn., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 2—Mass., Me., N.H., N.Y. 6—N.Y., Mass., Conn., N.H., N.J.; also N.J. tr. fds. 7—Conn., N.J., N.Y., Me., Mass.; also N.J. tr. fds. 10—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 11—N.J., N.Y., N.H., Mass., Conn.; also N.J. tr. fds. 14—Conn., N.J.; also N.J. tr. fds. 15—Mass., N.Y., Me. 16—Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yiel
1		Bell Telephone of Canada	1st E 3s '77	Ma	A1	X	0	3	102½ '47	.....	102⅜	96	78	85⅛	76¾	89	82⅝	81⅛	80	.....	80¼	82¼	▲78	8
2		do	1st F 3⅛s '73	Fa15	A1	X	0	3	100 '48	.....	†101⅜	100⅛	81⅛	87⅓	81	92	85⅓	86⅝	81½	.....	84	....	▲81½	..
3		do	1st J 4½s '67	JD15	A1	X	0	3	100 '52	.....	2½ '60	107⅞	95⅓	98⅓	94½	103⅓	97⅞	99⅜	93½	.....	97½	98⅓	▲93½	9
4		do	1st K 3⅜s '79	Mn15	A1	X	0	3	100 '54	.....	†102.75	101⅛	84	90	84¾	94	87⅛	88⅜	81½	.....	83¼	....	▲81⅓	..
4a		do	1st L 4s '70	jD	A1	X	0	3	100 '55	.....	2¾ '60	100	91	95	90	99⅓	92⅜	94⅝	89	.....	93	94⅝	▲89	9
4b		do	1st M 4s '81	Jd	A1	X	0	3	100 '55	.....	4 '60	100	90	92⅜	87¾	97	90¼	90⅞	84	.....	87⅜	90⅓	▲84	8
5		Bell Teleph. Co. of Penn	Deb 3s '74	Ao15	A1+	X	0	12	101⅜ '49	.....	†102.98	106	87	89½	76	93	85	85	80	.....	80	....	4.90	3.7
6		do	Deb 3⅛s '96	Ms	A1+	X	0	12	101¼ '56	.....	104.12	101¼	90	90	77⅛	91⅛	82	82	78	.....	78	....	4.48	4.1
6a		do	Deb 3⅜s '89	Fa	A1+	X	0	12	101⅞ '58	.....	106.846	....	....	....	....	101⅞	90⅛	92⅛	84	.....	84	....	4.77	4.4
7	•	Beneficial Finance	Deb 5s '77	mN	A	X	0	..	97 '57	.....	2⅛ '67	....	....	105	97	110	102⅛	106	100	122	102⅛		4.79	4.8
8	•	Beneficial Indus. Loan	Deb 2⅛s '61	Mn	A	X	0	1	105 '46	.....	†100⅛	100⅛	90¼	94⅜	90⅜	99	94⅜	97	95	200	96⅛		2.85	2.6
9	•	Berlin (City of)	Ext 6s '58	Jd15	.....	..	0	..	95 '22	.....	100	129¾	60	120	106⅛	168⅛	125	169	166	6	.....		flat	..
9a	•	do	Ext 6½s '50	Ao	.....	..	0	..	89 '25	.....	100	136	63	136	107	180	156	180½	180½	1	.....		flat	..
9b	•	do	Debt Adj. Ser A 4⅞s '70	Ao	.....	..	0	..	Exch'57	.....		....	....	78⅛	78½	98⅛	89	98	94¼	37	94½		5.55	5.1
9c	•	do	Debt Adj. Ser B 4½s '78	Ao	.....	..	0	..	Exch'57	.....		....	....	70⅛	70⅛	98	70⅛	98	94	6	95	....	4.90	4.7
10	•	Berlin City Electric	Deb 6s '55	Ao	.....	..	0	..	90½ '30	.....	100	130⅛	72⅛	133¼	126	176	148	No Sale		.....	.....		flat	..
10a	•	do	Deb 6½s '51	jD	.....	..	0	..	98 '26	.....	100	147¼	77	155	135	182	176	No Sale		.....	.....		flat	..
11	•	do	Deb 6½s '59	Fa	.....	..	0	..	93½ '29	.....	100	145	79	149	129	186⅛	186⅛	No Sale		.....	.....		flat	..
12	•	Berlin Pwr. & Lt.	Adj. Deb A 4⅞s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	93	67	85½	80½	34	85½		6.18	5.7
13	•	do	Adj. Deb B 4½s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	90⅛	67⅛	83	80½	12	81½	....	6.17	5.5
14	•	Bethlehem Steel Corp.	SF Con I 2⅞s '70	jJ15	A1	X	0	5	100⅛ '45	100⅞	101¾	105⅛	85	92	85⅛	95⅛	86½	88¾	82⅛	372	84		4.62	3.2
15	•	do	SF Con J 2⅞s '76	mN15	A1	X	0	5	100 '46	100	102	103⅛	87⅛	88	87	88⅛	82⅛	87⅜	85	31	85		3.96	3.2
16	•	do	SF Con K 3s '79	Jj	A1	X	0	5	100⅛ '49	100⅜	102	105⅛	85⅛	90	84⅛	95	85	89	80⅛	26	80⅛		4.48	3.7
17	•	do	Cv Deb 3⅛s '80	Mn	A	X	0	14	100 '55	0'65	†102	158	112½	158	110	173	112⅓	174¾	152¼	9026	174	....		1.8
17a		Billups Eastern Petroleum	ws Deb 7s '93	jJ	.....	..	0	..	100 '58	0'60	105	....	....	....	....	93	84	88½	84½	.....	....	89½	7.92	7.8
18		Billups Western Petroleum	Deb 6s '84	Mn	B	Y	0	..	... '59	101	*10'64	....	....	....	....	....	....	83	80	.....	81	86	7.23	6.9
19		Birmingham Elec. Co.	1st 3s '74	fA	A	X	0	6	101 '44	†101¼	†102⅛	105¾	83	85⅓	75	90	83	91½	79	.....	83	....	4.57	3.6
20		Blackstone Val. Gas & El.	1st CT 3s '73	mN	A	X	0	9	104⅓ '43	†103⅓	†105	110	87	87¼	80	92	82	92	80⅞	.....	92	....	3.75	3.2
20a		do	1st & CT 4⅛s '83	Ms	A	X	0	9	102½ '53	102¼	†104¾	105¼	90	105	97⅛	104	94⅛	104¼	90	.....	90	....	4.85	4.6
20b		Boeing Airplane Co.	SF Deb 5s '78	fA	B1+	X	0	..	98½ '58	0'64	†104½	....	....	....	....	98⅓	96	101	98⅓	.....	....	96½	5.31	5.1
21	•	do	Cv Sub Deb 4½s '80	jJ	B1	Y	0	..	100 '58	0'68	†105	....	....	....	....	128½	107	117½	100	13896	104⅓		4.17	4.3
22		Bolivia Republic	Ext SF 7s '58	jJ	D1	Q	0	..	98⅓ '27	102½	*102½	20⅛	2	18¾	14⅞	21¼	15⅜	24½	21¼	.....	21½	22½	flat	..
23		do	Ext SF 7s '69	Ms	D1	Q	0	..	97⅛ '28	102½	*102⅓	20⅛	2	18⅜	14⅞	21¼	15⅜	24⅛	21⅓	.....	21½	22⅓	flat	..
24		do	Ref SF 8s '47	Mn	D1	Q	0	..	101 '23	e105	*105	20⅓	2	18⅜	15	21½	15⅜	24½	21½	.....	21½	22½	flat	..
25	•	Borden Co.	Deb 2⅞s '81	Ms	A1	X	0	1	100 '51	*100	†101.90	101	86¼	89¼	81	92⅓	85	86	80	51	80		4.29	3.5

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
c—Comparison 1958 vs 1959. d—Deficit. e—On May 1st. f—On Jan.1. [1]Payable $25 in debentures, $12.50 cash.
[2]Giving effect to new financing. [3]Not reported. [4]After depreciation and amortization. [5]Before depreciation. [6]Consolidation. [7]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. payable in Can. funds	*A19*	35.0	....	423	6.57	59.3	70.7	12-31-58	Dec	1.98	2.38	3.97	3.61	3.53	3 Mo Mar	3.62	3.48	1
2	do	*A19*	35.0	....	do			do		Dec		do							2
3	do	*A19*	40.0	....	do			do		Dec		do							3
4	do	*A19*	40.0	....	do			do		Dec		do							4
4a	do	*A19*	16.0	....	do			do		Dec		do							4a
4b	do	*A19*	24.0	....	do			do		Dec		do							4b
5	Cont. by Amer. Tel. & Tel. Co.	*K33, L17*	25.0	55	196	5.51	52.2	91.0	12-31-58	Dec	1.94	2.45	6.92	8.88	9.42	12 Mo Mar	6.93	9.49	5
6	do	*H6, A14, B37*	35.0	do	do			do		Dec		do							6
6a	do	*F31, G25, G27*	50.0	do	do			do		Dec		do							6a
7	.....	*E3, F31*, NYS	50.0	....	302	....	....	....	.....	Dec	6.83	3.06	2.84	2.64	2.57	3 Mo Mar	2.53	2.61	7
8	Now Beneficial Finance Co.	*E3, S83*, NYS	20.0	....	302	See Beneficial Finance Co.				....	....	....	....	....	....				8
9	Offer Debt Adjustment Bonds	NYS	11.6	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 93½-3⅞													9
9a	in exchange to 2-14-62	NYS	5.58	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100-3													9a
9b	Exchanged for Ext 6½s '50	NYS	3.95																9b
9c	and 6s '58	NYS	3.25																9c
10	Berlin Power & Light Co., successor,	NYS	2.93	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 91-5													10
10a	offered to exch. its Unsecured Debt	NYS	0.44	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100¾-4													10a
11	Debs for old debentures	NYS	4.89	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100½-6½													11
12	Exchanged for Berlin City Elec bonds	NYS	6.73			Berliner Kraft-Und Licht													12
13	do	NYS	2.55			Bewag-Aktiengesellschaft													13
14	.....	*K33, S82*, NYS	63.6	0.91	160	391	1032	332	12-31-58	Dec	d1.76	1.73	16.66	25.80	22.22	3 Mo Mar	15.44	49.41	14
15	.....	*K33, S83*, NYS	32.5	do	do			do		Dec		do							15
16	.....	*K33, S82*, NYS	39.9	do	do			do		Dec		do							16
17	Conv into com @ $37.50 to 5-1-61	*K33, S82*, NYS	23.0	136	do			do		Dec		do							17
17a	Units: $1,000 deb & 20 shrs common	*J11, C85, D21*	2.50	....	5.00	1.89	2.90	2.01	[74]-1-58	Dec	....	....	....	....	....				17a
18	.....	*J11, H88, B103*	5.00	5.00	10.0	1.59	5.00	3.50	[712]-31-58	Dec	....	....	....	....	....				18
19	Now part of Alabama Power Co.	*B64, S82*, S5	8.60	....	[2]250	See Alabama Power Co.				....	....	....	....	....	....				19
20	Cont. by Eastern Utilities Assoc.	*B64, E9*	9.52	....	19.1	0.78	4.15	2.65	3-31-59	Dec	2.60	2.64	3.37	3.90	3.93	12 Mo May	4.04	4.10	20
20a	do	*E19, S119*	5.80	....	do			do		Dec		do							20a
20b	.....	*H19, B64, K33*	40.0	....	70.5	46.5	524	333	12-31-58	Dec	....	....	....	....	....				20b
21	Conv into common at $50 a share	*H19, B64*, NYS	30.6	....	do			do		Dec	....	....	....	....	....				21
22	Offer plan for resumption of service	*D23*, H39, L7	13.4																22
23	on outstanding dollar bonds	*D23*, K7	22.7																23
24	do	*T17, H3, H5*	21.7																24
25	SF: $1,250,000 each Mar. 1, '60 to '80	*M85, K33*, NYS	49.0	....	50.3	57.3	183	58.5	12-31-58	Dec	....	8.70	15.18	15.83	14.97				25

1—R.I. 2—All N.E. States, N.Y., N.J., Wash., Minn.; also N.J. tr. fds. 3—Me. 4—N.Y., N.J.; also N.J. tr. fds.
5—Me., N.Y., R.I., also N.J. tr. fds. 6—N.H., N.Y., R.I. 9—Conn., Me., N.H., R.I., Vt.
12—Me., Mass., N.H., N.Y. 14—Me., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yie
1		Boston & Albany RR.....Imp 4¼s '78	fA	B	Y	0	4	93 '30	.....	105	103¼	49	74	57	64	50	66½	63	.....	64	67	7.55	6.3
2		do Ref 5s '63	aO	B	Y	0	..	102⅜ '13	.....	NC	111	58	94	85	88	80	91	90	.....	91	94	6.60	5.3
3		♦Boston Edison Co.....1st A 2¾s '70	jD	A1+	X	0	2	105 '40	†103	†103.6	108¾	87	91⅞	81	96	87	87¾	82½	300	84¼		4.59	3.2
4		do 1st B 2¾s '80	Ao	A1+	X	0	2	102⅝ '50	h	†103.88	102⅝	84½	84	76	88½	79	78½	76⅜	.....	78½	....	4.32	3.5
4a		do 1st D 3⅛s '82	jJ	A1+	X	0	2	100½ '52	k	†102.65	103	90	93	81	91½	83	83	80⅞	.....	82½	....	4.35	3.8
5		do 1st E 3s '84	fA	A1+	X	0	2	101⅛ '54	f	†103.47	101⅛	86	86	77⅜	89½	80	80⅞	75¾	.....	75¾	....	4.65	3.9
5a		do 1st F 4⅝s '87	Jd	A1+	X	0	2	101½ '57	m	†106.10	....	....	105	98¼	106	100½	104	97½	.....	97½	....	4.79	4.7
6		Boston Insur. Exch. Bldg. [7]1st Inc 5s '68	Apr	.....	Z	0	..	... '38	.....	100	98	12	99	92	96	90	97	95	.....	97	....	flat	...
7	•	Boston & Maine RR.....1st RR 4s '60	jJ	B	Y	0	3	... '40	*100	*100	104	66	72	50½	70	49	76	63	1824	69		....	5.8
8	•	do 1st JJ 4⅜s '61	Ao	B	Y	0	3	... '31	.....	*105	106⅜	18¼	77	60	66	63	72⅛	72	20	72¼		....	6.5
9	•	do 1st AC 5s '67	mS	B	Y	0	3	... '27	.....	*105	109	19¼	79	55	69	55	68	60	105	63		12.40	7.9
10	•	do (Due 7/1) Inc A 4½s '70	May	C	Y	0	..	.... '40	.....	100	84½	17	58⅜	30¾	49	31½	47	36½	1393	41		flat	...
10a		do Eq 4½s to '71	Ms	A	X	0	5	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....	...
10b		do Eq Ser 1 6s to '71	Ms	A	X	0	5	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....	...
11		Brandywine Raceway Assoc...Deb 6s '78	Jd	.....	..	0	..	600 '53	.....	110	94½	84	99	92	100	98	100½	100	.....	100	103	5.74	5.8
12	•	Brazil.....SF 6½s '57	aO	.....	Q	0	..	90 '26	*100	NC	107	8½	119	112½	118	118	No Sale		.....	117	....	flat	...
13	•	do 6½s (1926) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76½	37⅞	76½	65	78	66⅛	77	71⅝	148	74¼		5.50	4.5
14	•	do Ext SF 6½s '57	aO15	.....	Q	0	..	92½ '27	*100	NC	106	8⅜	119	115½	No Sale		No Sale		.....	117		flat	...
15	•	do 6½s (1927) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76⅛	37⅞	77	65¾	78	66⅛	77	71⅝	55	74¼		5.50	4.5
16	•	do 5s '51 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76	37⅞	76½	66	76½	67	76¼	70	54	73⅝		5.52	4.5
17	•	do Ext 8s '41	Jd	.....	Q	0	..	97½ '21	.....	NC	115	10½	No Sale		141½	135	141	141	1	141		flat	...
18	•	do 8s '41 Stpd Plan A 3⅛s '78	Jd	.....	Q	0	..	.....	.....	.....	78	37¾	91⅛	77	92¼	84	88	82¼	76	88		4.43	3.9
19	•	do 7s '52	Jd	.....	Q	0	..	96½ '22	*102	*102	107	8¼	132	132	141½	138	No Sale		.....	130	....	flat	...
20	•	do 7s '52 Stpd Plan A 3⅛s '78	Jd	.....	Q	0	..	.....	.....	.....	78	38	91¼	77	92⅛	85	87½	81⅞	37	88	89	4.36	3.9
21	•	do Ext (1944) Ser No. 1 3¾s	jd	.....	Q	0	..	.... '44	g100	100	99	49	99¾	96	99½	97⅛	99	98	74	98		....	3.8
22	•	do Ext (1944) Ser No. 2 3¾s	jd	.....	Q	0	..	.... '44	g100	100	99	48¼	99¾	97	99¾	97½	98	97½	23	98		....	3.8
23	•	do Ext (1944) Ser No. 3 3¾s	jd	.....	Q	0	..	.... '44	g100	100	90	46⅛	97	89	99	95	98	97	72	98		....	3.8
24	•	do Ext (1944) Ser No. 4 3¾s	jd	.....	Q	0	..	.... '44	g100	100	95	50¾	99	91	99½	95	98	97	10	98		....	3.8
25	•	do Ext (1944) Ser No. 5 3¾s	jd	.....	Q	0	..	.... '44	g100	100	90	48	99½	95	99½	97	98	97	27	98		....	3.8

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†101.06. g—On Dec. 1. h—†102.09. k—†100.41. m—†101.50. [2]Giving effect to new financing. [3]Period 9-1-53 to 3-31-54. [4]Before depreciation. [5]9 months ended Sept. 30. [6]Years ended Dec. 31. [7]Due Feb. 1. [8]Nine months. [9]After funds, etc.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Gtd. p. & i. by N.Y. Central R.R.	*M83, N1, F29*	5.70	....	9.33	Leased to New York Central				R.R. Co.									1
2	do	*E1², K7, H25*	3.63	....	do			do											2
3	.....	*F31, L23,* ASE	45.4	....	136	3.45	31.8	24.6	12-31-58	Dec	2.25	3.07	3.69	3.40	3.52	3 Mo Mar	3.32	4.79	3
4	.....	*F31, K7, S5*	17.3	....	do			do				do							4
4a	.....	*H5, E17, P49*	15.0	....	do			do				do							4a
5	.....	*H6, P49, W23*	18.0	....	do			do				do							5
5a	.....	*F31, K7, S5*	25.0	....	do			do				do							5a
6	Pd 5% int. 4-1-59; cleared arrears '57	F61, D47, L33	0.96	....	0.96	0.09	0.09	0.08	12-31-57	Dec	....	[2]2.4%	[4]13%	13%					6
7	.....	M104, C105, NYS	47.1	....	111	7.11	19.8	18.2	3-31-59	Dec	b2.04	b0.40	1.46	1.42	0.48	4 Mo Apr	d0.85	0.47	7
8	.....	L23, B72, NYS	0.90	....	do			do		Dec		do							8
9	.....	NYS	2.42	....	do			do		Dec		do							9
10	No int. in 1959; paid 4½% 1941-58	L23, NYS	18.9	89.1	do			do		Dec	b0.4%	Def	4.8%	4.9%	Def				10
10a	Due $482,000 each March 1	*H6, P49, F67*	9.91	....	do			do		Dec	See times int. earned above								10a
10b	Due $472,000 each March 1	*H6, D19, L3*	6.14	....	do			do		Dec		do							10b
11	.....	*L5, H27*	1.06	....	1.06	1.75	1.78	0.92	9-30-58	Jun	....	d1.91	1.88	2.24	4.40				11
12	Exch. offer expired; plan A effective	*D23, W35,* NYS	0.26																12
13	Stpd option A '44 Brazil debt plan	do	9.36																13
14	Exch. offer expired; plan A effective	do	0.23																14
15	Stpd option A '44 Brazil debt plan	do	6.55																15
16	Stpd option A '44 Brazil debt plan	F61, NYS	3.29																16
17	Exch. offer expired; plan A effective	*D23, W35,* NYS	0.27																17
18	Sptd option A '44 Brazil debt plan	do	4.56																18
19	Exch. offer expired; plan A effective	do	0.11																19
20	Stpd option A '44 Brazil debt plan	do	3.12																20
21	Issued in exch. under debt plan	D23, W35, NYS	3.30																21
22	do	do	1.48																22
23	do	do	4.83																23
24	do	do	3.37																24
25	do	do	2.15																25

2—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—Me., R.I. 4—R.I. 5—N.Y., Me.

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1	•	Brazil (Ct'd)...Ext (1944) Ser No. 7	3⅜s jd	.....	Q	0	..	... '44	g100	100	92	53	99½	96	98	97	No Sale		.....	96¼	....	....	3.8
2	•	do Ext (1944) Ser No. 8	3⅜s jd	.....	Q	0	..	... '44	g100	100	92½	51⅝	98	92½	96⅝	95⅝	97	97	8	97	....	....	3.8
3	•	do Ext (1944) Ser No. 9	3⅜s jd	.....	Q	0	..	... '44	g100	100	90	52¾	98	96	98	98	No Sale		.....	98	....	....	3.8
4	•	do Ext (1944) Ser No. 11	3⅜s jd	.....	Q	0	..	... '44	g100	100	95	49½	98	93	97½	96	99	96	23	96½	....	....	3.8
5	•	do Ext (1944) Ser No. 12	3⅜s jd	.....	Q	0	..	... '44	g100	100	92¾	48	92¾	92¾	99½	94½	97	95	4	95	99	....	3.7
6	•	do Ext (1944) Ser No. 13	3⅜s jd	.....	Q	0	..	... '44	g100	100	99½	51⅝	96	91½	97¼	95	99	99	1	99	....	....	3.7
7	•	do Ext (1944) Ser No. 14	3⅜s jd	.....	Q	0	..	... '44	g100	100	95	50½	98	93½	99	93	97	96½	9	96½	99	....	3.7
8	•	do Ext (1944) Ser No. 15	3⅜s jd	.....	Q	0	..	.... '44	g100	100	88	52	98	93	99	95	96½	95	14	96½	....	....	3.8
9	•	do Ext (1944) Ser No. 16	3⅜s jd	.....	Q	0	..	.... '44	g100	100	93	51½	98	93½	98	95	96½	96½	6	96½	....	....	3.8
10	•	do Ext (1944) Ser No. 17	3⅜s jd	.....	Q	0	..	.... '44	g100	100	88	53¼	98	93½	97⅛	94½	93⅛	93⅛	2	....	99⅛	....	3.7
11	•	do Ext (1944) Ser No. 18	3⅜s jd	.....	Q	0	..	.... '44	g100	100	91	47⅞	98	94	98½	95⅛	98	96	2	96	99	....	3.7
12	•	do Ext (1944) Ser No. 19	3⅜s jd	.....	Q	0	..	.... '44	g100	100	90¾	44	97	93	98	95	96	96	1	96½	98	....	3.8
13	•	do Ext (1944) Ser No. 20	3⅜s jd	.....	Q	0	..	.... '44	g100	100	94	50½	96	96	98	96½	99	99	5	99	....	....	3.7
14	•	do Ext (1944) Ser No. 21	3⅜s jd	.....	Q	0	..	.... '44	g100	100	96½	51½	96⅝	96⅝	99	97	98⅛	98⅛	2	98	....	....	3.8
15	••	do Ext (1944) Ser No. 22	3⅜s jd	.....	Q	0	..	.... '44	g100	100	98½	51¼	99⅛	94	99	95	97	95⅝	6	97	98¼	....	3.8
16	•	do Ext (1944) Ser No. 23	3⅜s jd	.....	Q	0	..	.... '44	g100	100	99⅛	47⅞	99	93	99½	95	96	96	11	96	....	....	3.9
17	•	do Ext (1944) Ser No. 24	3⅜s jd	.....	Q	0	..	.... '44	g100	100	89	52	99	97½	97⅞	94	No Sale		.....	....	97	....	3.8
18	•	do Ext (1944) Ser No. 25	3⅜s jd	.....	Q	0	..	.... '44	g100	100	98½	50	99	93⅛	99¼	97	99¼	99¼	2	99¼	....	....	3.7
19	•	do Ext (1944) Ser No. 26	3⅜s jd	.....	Q	0	..	.... '44	g100	100	93	48	97	93	99	96	No Sale		.....	96½	....	....	3.8
20	•	do Ext (1944) Ser No. 27	3⅜s jd	.....	Q	0	..	.... '44	g100	100	97	51	99	92	99	95⅛	99	98	36	98	....	....	3.8
21	•	do Ext (1944) Ser No. 28	3⅜s jd	.....	Q	0	..	.... '44	g100	100	90½	51½	96⅛	93	98	95	98	98	3	94⅛	98	....	3.8
22	•	do Ext (1944) Ser No. 29	3⅜s jd	.....	Q	0	..	.... '44	g100	100	90	48	98	94	97⅛	95⅛	99	99	3	95	98⅛	....	3.8
23	•	do Ext (1944) Ser No. 30	3⅜s jd	.....	Q	0	..	.... '44	g100	100	89	51⅝	97	93½	96⅛	96	95	95	1	95	....	....	3.9
24	•	Bristol-Myers Co.....Deb 3s '68	Ao	A	X	0	..	100⅛ '48	f100⅛	†101	105½	90	92⅛	90	95	91	91⅛	87	44	87	....	4.85	3.4
25		do Deb 3⅜s '77	Jd	A	X	0	..	100⅛ '52	†100⅝	‡103	103¾	91	97	88	95	90	90	86	.....	86	....	4.51	3.9
26		British Amer. Oil.....SF Deb 3½s '74	mS	A	..	0	..	98⅛ '54	100	†103¼	99½	87½	87¼	86	89½	87	89⅞	84	.....	87⅜	89½	▲84	86
27		British Columbia.....SF Deb 4½s '69	Jj23	.....	Q	0	..	.....	.....	100	117	100⅓	104	99½	107	102	104¼	100	.....	104¼	106¾	▲100⅛	102

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
d—Deficit. f—On Apr. 1. g—On Dec. 1.

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1	Issued in exch. under debt plan.	W35, NYS	0.07																1
2	do	do	0.50																2
3	do	do	0.11																3
4	do	L3, C14, NYS	0.37																4
5	do	do	0.38																5
6	do	C25, W35, NYS	0.17																6
7	do	do	0.73																7
8	do	do	0.43																8
9	do	do	0.43																9
10	do	do	0.12																10
11	do	do	0.36																11
12	do	do	0.37																12
13	do	do	0.12																13
14	do	do	0.25																14
15	do	D23, NYS	0.58																15
16	do	W35, NYS	1.69																16
17	do	do	0.12																17
18	do	do	0.34																18
19	do	do	0.20																19
20	do	do	0.30																20
21	do	D23, NYS	0.18																21
22	do	do	0.23																22
23	do	do	0.11																23
24	.....	*W28, B64,* NYS	6.48	....	10.7	13.4	34.8	8.46	12-31-58	Dec	....	7.08	15.08	19.30	16.86				24
25	.....	*W28, B64, F31*	4.21	....	do			do		Dec		do							25
26	SF: $1,700,000 each Sept 1 '67-'73	*W59,* K8, A19	15.0	....	56.8	50.1	166	51.3	12-31-58	Dec	....	9.14	24.77	16.50	9.27				26
27	Prin. & int. pay. in Canada & U.S.	*R37, N3, D1*	6.42																27

[1]Per $100 debenture, plus premium of $2 a share.

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1		British Columbia Elec.	1st A 3½s '67	Jj2	A	..	0	..	100 '46	.....	101	100	76	88¼	81	94½	87	91⅛	89½	.....	89⅛	91	▲86	8
2		do	1st B 3½s '67	aO	A	..	0	..	100 '47	.....	101	100	76	88¼	81	93⅛	87	90¼	89	.....	89	90½	▲85½	8
3		do	1st C 3¾s '68	Ao	A	..	0	..	99 '48	.....	101	102¾	82	90⅞	82½	96	90	93⅛	92	.....	92	94⅛	▲88½	9
4		do	1st D 3¾s '69	Fa	A	..	0	..	98 '49	.....	101	102¾	82	90⅞	82½	95	90	92⅜	91¾	.....	92	93½	▲88½	8
4a		do	1st K 4¼s '81	Fa	A	..	0	..	100 '56	.....	104	....	....	....	....	96	91⅞	91⅛	89½	.....	89⅛	91	▲86	8
4b		do	1st L 5s '82	Fa	A	..	0	..	93¼ '57	.....	104	....	....	....	....	103	97½	97	95½	.....	94	95½	▲91½	9
4c		do	1st M 5⅛s '88	Jj2	A	..	0	..	100 '58	100	105	....	....	....	....	102¼	96⅜	97¾	94¾	.....	94	94⅞	▲92	9
4d		do	1st N 5½s '89	Ms	A	..	0	..	98 '59	.....	105	....	....	....	....	....	....	102⅜	101	.....	101	102	▲97	9
4e		do	Deb A 5¾s '77	Ao	.....	..	0	..	... '57	100	105.4	....	....	....	....	106	101½	103½	102	.....	102⅝	103¾	▲98½	9
5		British Col. Forest Prods.	SF Deb 4½s '81	Jj15	.....	..	..	..	100 '56	100	104½	100½	89	88	85	85	81½	83	82	.....	82	84	Can.	Pri
6		British & Hungarian Bank	[7]SF 7½s '62	jD	.....	..	0	..	98¾ '27	.....	100	j101	j6	....	....	....	....	....	....	.....	....	....	....	..
7		Broadmoor Corp.	1st 4s-6s '66	ms	.....	..	0	..	... '41	.....	100	94	38½	88	84	87	83	92	86	.....	90	95	flat	..
8		Brockton Edison Co.	1st CT 3s '78	mS	A1	X	0	2	100½ '48	100⅜	†102⅜	100½	85	91	85	89	81⅓	83	82	.....	82	....	4.41	3.
9		do	1st & CT 3⅜s '85	Jd	A1	X	0	4	101⅜ '55	101⅜	†104¼	102½	89	93	89	87	83½	86	84¼	.....	84¼	....	4.40	4.
9a		do	1st & CT 4⅝s '87	mS	A1	X	0	9	102¼ '57	102⅜	†106¾	....	....	102⅜	102¼	107	99	103	99	.....	99	....	4.69	4.
10		Brooklyn Fox Corp.	4s '67	fA	C1+	Y	0	..	... '37	.....	*100	113	4¾	79	63	77¾	67	73½	72	.....	72½	74	flat	..
11	•	Brooklyn Union Gas	[6]Gen 2⅞s '76	jJ	A	X	0	3	103 '46	h	†103.32	103¼	83	87⅛	76	89	81⅓	80½	76	103	78		4.77	3.
12	•	do	1st 3s '80	Jj	A	X	0	3	103 '50	k	†104.34	103½	96	76	75¼	85⅓	85½	No Sale		.....	.....		....	..
12a	•	do	1st 4⅛s '83	Mn	A	X	0	3	101⅛ '58	m	†105.30	....	....	....	....	101½	97	99	92	119	92		4.67	4.
13		Brown Co.	SF Deb 4½s '75	Jd15	B1+	..	0	..	100 '55	100	100	100⅞	94	102	86	90	80	94	84	.....	94	97	Can.	Pri
14	•	Brown Shoe Co.	SF Deb 3½s '71	jJ	A	X	0	..	100 '51	100	†102.03	104½	98	97	88	98	93	94½	93	17	....	93	4.25	3.
15	•	Brunswick-Balke-Collender	Cv Deb 4¼s '73	Ao	B1	Y	0	..	100 '58	0'64	†104⅜	....	....	....	....	188	110	332	162	3159	331		....	1.
16		Budapest (Hungary)	Ext 6s '62	Jd	.....	..	0	..	92 '27	.....	*100	38⅛	2	....	....	....	....	....	....	.....	.....		def.	2/
17	•	Buffalo Niagara Electric	1st 2¾s '75	mN	A1	X	0	7	102 '45	g	†103.24	106½	83½	88⅜	79	90	81	83	77⅛	100	77⅛		4.82	3.
18		Bulgaria (Kingdom)	Settle. 7s '67	Jj	.....	..	0	..	92 '26	.....	100	36⅝	4	....	....	....	....	....	....	.....	.....		def.	7/
19		do	Stab. 7½s '68	mN15	.....	..	0	..	97 '28	.....	100	35⅞	5	....	....	....	....	....	....	.....	.....		def.	11/
20		Burlington Indus.	Sub Cv Deb 4¼s '75	aO	B1	Y	0	..	100 '55	0'66	†102.97	104¼	79	81	65⅓	91	71¼	106	90½	.....	105	106¾	3.72	3.
21		do	Sub Cv Deb 5.40s '75	aO	B1	Y	0	..	96⅓ '58	0'66	†102.97	....	....	....	....	....	....	108	96⅓	.....	107	110	4.53	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959.
d—Deficit. g—At †102.03 for debt retirement and improvement fund. h—†102. j—Ranges 1930-41. k—†102.44.
[2]Giving effect to new financing. [4]Accrual basis. [5]Consolidated. [6]First mortgage bonds after May 1, 1947. [9]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. payable in Can. funds	*N3*, W35, K8	28.8	....	337	Subsid. of British Columbia				Power									1
2	do	do	8.75	....	do														2
3	do	do	15.2	....	do														3
4	do	*N3, W59*	15.4	....	do														4
4a	do	do	29.7	....	do														4a
4b	do	do	40.0	....	do														4b
4c	do	do	50.0	....	do														4c
4d	Not ref. prior to 3-1-74 at lowest int.	do	30.0	....	do														4d
4e	.....	do	40.0	297	do														4e
5	.....	*P39, W59*	24.3	....	24.4	0.94	15.3	4.03	9-30-58	Sep	....	8.74	7.80	2.10	1.58	6 Mo Mar	0.28	3.83	5
6	Dealings require authorization of SEC	*A19*	0.54			....	....	....	.....	....	....	....	....	....	....				6
7	Paid 4% on principal 8-20-58	M19, L33, G29	0.91	....	0.91	....	....	....	.....	....	....	....	....	....	....				7
8	Cont. by Eastern Utilities Associates	*K5*	3.88	....	12.9	0.73	2.31	3.79	3-31-59	Dec	....	3.62	3.90	4.11	3.71	12 Mo May	4.05	3.67	8
9	do	*B59, L5, N4*	6.00	....	do			do		Dec		do							9
9a	do	*H6, S77, S130*	[2]3.00	....	do			do		Dec		do							9a
10	Amended & extd income 3s of '57	A28, M19, H15	1.63	....	2.42	0.03	0.04	0.08	7-31-58	Jul	....	Nil	1.8%	2.0%	1.7%				10
11	.....	*H5, L3*, NYS	34.0	....	88.1	4.61	36.1	30.0	12-31-58	Dec	1.99	0.83	3.55	3.47	3.36	12 Mo Mar	4.28	3.60	11
12	.....	*H5, D19*, NYS	8.00	....	do			do				do							12
12a	.....	*F31, H19*, NYS	21.6	....	do			do				do							12a
13	.....	H23, G25	4.68	....	4.68	1.61	21.6	6.67	11-30-58	Nov	....	....	12.41	8.67	4.42				13
14	.....	*G27, S82*, NYS	8.36	....	18.1	6.32	77.4	21.2	10-31-58	Oct	....	10.99	10.93	10.35	11.46				14
15	Conv to maturity at $30.74 a com shr	*L27, G27*, NYS	8.59	....	11.1	6.14	199	145	12-31-58	Dec	....	[9]2.85	[9]8.73	3.46	3.03				15
16	Dealings require authorization of SEC	*B23*, [7]NYS	16.5																16
17	Assumed by Niagara Mohawk Pwr.	*M85, S25*, NYS	56.4	....	513	See Niagara Mohawk Power				Corp.									17
18	Dealings require authorization of SEC	*B59*, [7]NYS	3.79																18
19	do	[7]NYS	12.8																19
20	Conv to '65; 1st 10 million at $18	*K7, B64, E3*	30.0	108	147	23.5	288	56.0	9-27-58	Sep	....	4.14	3.00	3.66	3.01				20
21	Conv to '65; 1st 2 million at $18	do	7.05	do	do			do		Sep		do							21

2—Conn., Me., Mass., N.H. N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Conn., also N.J. tr. fds. 4—Conn., Mass., R.I.
7—Conn., N.J., Minn., Wash., N.H., Vt., Me., Mass., R.I., N.Y.; also N.J. tr. fds. 8—N.J. tr. fds. 9—Me., N.H., Mass., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yie
1		Burns & Co., Ltd.....1st SF A 4s '63	Mn	.....	..	0	..	100 '45	101	102	100¾	89	92	88	94	90	93½	93	.....	93	....	Can.	Pric
1a		Burroughs Adding Machine.Deb 3⅜s '77	Jd	A	X	0	3	101¼ '52	†100.97	†103⅜	105	92	95	89	95	88	88	87	.....	87	89	4.30	3.8
1b		•Burroughs Corp.....Cv Sub Deb 4½s '81	jD	B1+	X	0	9	100 '56	0'66	†104½	114½	105	130½	102	130	108⅜	132½	106	5470	113½	....	3.61	3.9
1c		do SF Deb 4¾s '83	jJ	A	X	0	..	100 '58	0'63	105	.....	.....	.....	.....	.....	101½	98¾	99½	96	.....	96	97½	4.54	4.4
2		•Bush Terminal Bldgs. Co...1st SF 5s '60	Ao	A	X	2	..	98½ '11	105	NC	109	35¼	101⅝	99	102	100	101	100	33	100¼	....	4.75	4.9
3	•	do (Due 1/1) Gen Inc 5s '82	ao	B1	Y	0	..	Exch'52	100	100	100½	76¾	93½	84⅜	97¼	86½	98	94	85	96	....	5.30	5.2
4		•C. I. T. Financial Corp.....Deb 4s '60	Jj	A	X	0	8	100 '53	.....	†100½	106½	99	101½	97½	103⅛	100	100⅞	99½	2034	100	....	4.00	4.0
4a	•	do Deb 3⅝s '70	mS	A	X	0	8	98⅝ '55	.....	101¼	102⅜	92¼	98	87⅝	100⅛	92	94½	88⅝	405	90⅞	....	4.70	3.9
4b	•	do Deb 4½s '71	aO	A	X	0	8	98⅝ '56	.....	0'66	100⅜	98⅞	104⅞	94⅜	103⅜	98	101	97	1892	98	....	4.46	4.3
4c		do Deb 4⅝s '79	Jj	A	X	0	..	99 '59	.....	2 '64	.....	.....	.....	.....	.....	.....	101	98	.....	98¼	98⅝	4.75	4.7
5		•Caldas (Colombia).....SF Dollar 3s '78	jJ	.....	Q	0	8	Exch'49	*100	*100	60	33½	51	46⅜	49	44	53	49⅛	52	49⅛	....	8.35	6.0
5a		do SF 7½s '46	jJ	.....	Q	0	..	95½ '26	*100	*102½	96	5⅞	92	84	93	87	97	94	.....	97	....	def.	7/3
5b		do C/D Ext SF 7½s '46	Jj	.....	Q	0	..	95½ '26	*100	*102½	96	5	92	84	93	87	97	94	.....	97	....	flat	...
6		Cali (Colombia).....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	58½	35	49	45	46	42	50⅛	45	.....	47	50	8.25	6.0
7		do Sec SF 7s '47	Mn	.....	Y	0	..	93 '27	100	100	96	12¼	90	84	91	85	96	92	.....	94	....	def.	5/3
7a		Calif. Eastern Aviation.SF Cv Deb 6s '68	fA	.....	..	0	..	100 '56	†100¾	†104	100	93	97	54	97½	60	128	95	.....	98	103	4.59	5.8
8		•California Elec. Pwr. Co.....1st 3s '76	Jd	A	X	0	2	104½ '46	†103	†104⅓	106	82	82½	75	92	80	81½	80	41	75	80	4.71	3.7
9		do 1st 3s '78	Jd	A	X	0	2	101 '48	100¾	†102¼	101½	82¾	89	77½	89	79	83	78⅛	.....	79	....	4.69	3.8
9a		do 1st 2⅞s '80	Jd	A	X	0	2	101½ '50	q	†103.28	97	82	85	74½	87	77	79	75	.....	75	....	4.77	3.8
9b		do 1st 3⅛s '84	Mn	A	X	0	2	101 '54	r	†103.27	102½	85	91	77	93	80	85	79	.....	79	....	4.70	4.1
9c		do 1st 3⅝s '85	mS	A	X	0	2	101 '55	n	†103.59	103	90¼	93	84	95	84	91	84⅛	.....	85	....	4.63	4.2
9d		do 1st 4½s '86	aO	A	X	0	2	101⅝ '56	t	†105.73	102½	99½	101	96⅞	104	95	98	95	.....	95	....	4.85	4.7
9e		do 1st 4⅝s '87	Ao	A	X	0	2	101⅜ '57	u	†105.03	.....	.....	99½	97	104	98	101	93	.....	93	....	5.10	4.9
9f		do 1st 4½s '88	Ms	A	X	0	2	101⅝ '58	w	†106.95	.....	.....	.....	.....	105	98	100	95½	.....	95½	97	4.70	4.6
9g		do Deb 3s '60	aO	B1+	X	0	..	101.3'50	p	†100.32	105	90	97	90	98	96	98	94½	.....	98	....	4.70	3.0
9h		•California Oregon Power.....1st 3½s '74	mN	A	X	0	1	102+'44	f	†103⅝	108	85	86	78	92¼	83	83	83	7	....	79⅞	5.02	3.8
10		do 1st 3⅛s '78	Ao	A	X	0	1	101 '48	f	†102.49	105	85	87	75	91	84	81	78⅜	.....	80	80⅛	4.68	3.8
10a		do 1st 2⅞s '79	fA	A	X	0	1	101 '49	f	†102.63	103½	80	84	74	88	81	77	74⅝	.....	76	....	4.75	3.7
10b		do 1st 3⅝s '81	Jd	A	X	0	1	102.3'51	f	†103.85	105	92	92	83	96	88	86	82¾	.....	85	....	4.63	4.2
10c		do 1st 3⅝s '82	aO	A	X	0	1	101⅛ '52	f	†103.77	105	92	92	83	96	88	86	82¼	.....	84½	....	4.75	4.2
10d		do 1st 3⅛s '84	Ms	A	X	0	1	102⅜ '54	g	†105.31	102⅞	87	89	78	90	82	82	76	.....	76	....	4.95	4.3
10e		do 1st 3⅞s '86	Mn	A	X	0	1	101⅜ '56	s	†104.79	102	94½	96	79	99	88	89¾	86½	.....	....	90	4.53	4.3
11		do 1st 5⅛s '87	aO	A	X	0	10	101⅞ '57	v	†107.18	.....	.....	101⅞	100¾	108	100	103	100	.....	100	....	5.13	5.1
12		California-Pacific Utilities. 1st B 3½s '71	fA	B1+	X	0	..	101¾ '46	101	†102¼	103	90½	83	83	89	82	84	81⅜	.....	81⅜	....	5.38	4.0
13		California Water Service 1st C 3¼s '75	mN	A	X	0	7	108 '45	†106½	†106¾	112	88	92	80	95	85	89	84¾	.....	88	92	3.95	3.5

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. d—Deficit. f—Same as regular call price. g—102.9159. m—101.09, beginning 1957. n—100.93, beginning 1959. p—100 q—†101.51. r—†100.86. s—On any Nov. 1 at 101.335. t—101.54 beginning 9-30-60. u—100.38 beginning 3-31-61. v—101.931. w—101.54 after 2-28-62 [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exch. offer. [5]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. pay. in Canadian funds	*D31, N3, D4*	2.06	....	6.70	0.86	18.0	10.7	12-31-58	Dec	d0.42	d0.84	5.89	4.40	2.94				1
a Now Burroughs Corp.	*L27, B64, E3*	23.3	....	82.7	See Burroughs Corp.													1a
b Cv into com at $38.96 thru 12-1-81	*L27*, NYS	29.9	....	82.7	16.0	200	97.5	12-31-58	Dec	....	8.18	8.05	3.66	2.36				1b
c	*L27, B64, E3*	25.0	....	do			do		Dec		do							1c
Gtd. p. & i. by Bush Term. Co.	*T17, D29*, NYS	1.28	....	5.43	4.43	4.70	1.17	12-31-58	Dec	....	0.94	10.17	15.50	14.62				2
Int. paid regularly since issuance	NYS	4.03	1.28	do			do		Dec	....	17%	24%	31%	27%				3
.....	*D23, K35*, NYS	50.0	....	877	....	....	....	.....	Dec	2.22	2.02	1.68	1.59	1.77				4
a ..... do		100	....	do	....	....	....	.....	Dec		do							4a
b	*D25, K33*, NYS	75.0	....	do	....	....	....	.....	Dec		do							4b
c ..... do		75.0	....	do	....	....	....	.....	Dec		do							4c
Gtd. prin., int. & SF by Colombia	NYS	4.12			....	....	....	.....	....	....	....	....	....	....				5
a Offer 120% 3s of 1978 for old bonds	C95, F61, M14	4.61			....	....	....	.....	....	....	....	....	....	....				5a
b do	do				....	....	....	.....	....	....	....	....	....	....				5b
Gtd. prin., int. & SF by Colombia	C95, Z5	1.26			....	....	....	.....	....	....	....	....	....	....				6
Offer 120% 3s of 1978 for old bonds	F61, C95, Z5	1.05			....	....	....	.....	....	....	....	....	....	....				7
a Cv into common at $3.82 thru 8-1-68	*C59, B127, D14*	2.90	....	3.42	1.34	9.78	8.89	12-31-57	Dec	....	....	....	....	....				7a
.....	*H5, O3*, NYS	16.0	....	67.8	1.67	8.58	13.4	3-31-59	Dec	1.15	1.23	3.60	3.35	3.35	12 Mo Mar	3.35	3.34	8
.....	*H5*	5.50	....	do			do				do							9
.....	*H5*	6.00	....	do			do				do							9a
.....	*B59, S130*	8.00	....	do			do				do							9b
.....	*W35, C54, H3*	6.00	....	do			do				do							9c
.....	*K7*	8.00	....	do			do				do							9d
.....	*K7*	6.00	....	do			do				do							9e
.....	*W35, B37, C53*	12.0	....	do			do				do							9f
.....	*H5, M57*	0.25	67.5	do			do				do							9g
.....	*H5, L12*, NYS	13.5	....	83.0	2.37	6.02	2.67	12-31-58	Dec	1.31	1.86	3.20	2.70	2.84				9h
.....	*H5*	4.50	....	do			do		Dec		do							10
.....	*H5, O3*	7.00	....	do			do		Dec		do							10a
.....	*S82, U7, L36*	6.00	....	do			do		Dec		do							10b
.....	*H6, S130, W25*	7.00	....	do			do		Dec		do							10c
.....	*S73, E17, P2*	10.0	....	do			do		Dec		do							10d
.....	*S73, E17, B59*	16.0	....	do			do		Dec		do							10e
.....	*B64, F31, E3*	10.0	....	do			do		Dec		do							11
.....	*H5, O3*	1.67	....	15.0	1.46	2.99	1.79	12-31-58	Dec	....	3.03	3.08	2.95	2.57				12
.....	*U7, H19, B65*	17.5	....	31.8	1.47	3.58	3.37	12-31-58	Dec	1.73	1.81	2.83	2.96	2.95	12 Mo May	2.93	3.09	13

—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.J., N.Y.; also N.J. tr. fds.
—Me., N.H., N.J., Vt.; also N.J. tr. fds. 8—Me. 9—N.J. tr. fds. 10—Conn., Mass., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Current Yield
1		Campbell Chibougamau Mines..Cv 6s '68	mN	B	Y	0	▲100 '58	g.	103	....	....	....	....	....	....	151	100	.....	127	132	2.25	4.5
1a		Cambridge Elec. Light....2⅞% A Nts '74	Ao	A1	X	0	101⅝ '49	e	†102.12	104½	85	92	76	99	83	83½	82½	.....	83	....	4.45	3.47
1b		do 3⅞% B Nts '88	Jj	A1	X	0	101⅜ '58	f	†105.90	....	....	....	....	101⅜	92½	94	93	.....	93	....	4.29	4.18
2		•Canada.....25-yr 2½s '74	mS	A1+	Q	0	100¼ '49	.....	102	102⅜	87½	91½	81½	94½	83½	86⅛	78¾	537	81½		4.45	3.38
2a	•	do 25-yr 2½s '75	mS15	A1+	Q	0	101 '50	.....	102½	101¾	87½	91	81⅝	94½	82⅜	86	78½	285	81⅜		4.34	3.36
3		do 6th Victory 3s '60	Jd	A1+	Q	0	100 '44	.....	100	105	94⅝	101⅛	98	106½	98½	101⅝	99½	.....	101⅝	102½	▲97¾	98
4		do 7th Victory 3s '62	Fa	A1+	Q	0	100 '44	.....	100	105¾	93⅝	98	95⅝	105½	96	98¼	97½	.....	98¼	98⅞	▲94½	95
5		do 8th Victory 3s '63	aO	A1+	Q	0	100 '45	.....	0'60	105	92⅞	96⅜	93⅝	105	95	96	95⅜	.....	95⅝	96⅜	▲92	93
6		do 9th Victory 3s '66	mS	A1+	Q	0	100 '45	.....	0'61	103⅞	92¼	95⅜	90¼	104½	93½	94	91½	.....	91½	92½	▲88	89
6a		do Conversion 3s '61	jD	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	102	99⅜	99½	97⅝	.....	98¼	98⅞	▲94½	95
6b		do Conversion 3⅛s '65	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101½	96⅜	98½	95	.....	95½	95⅞	▲91⅜	92
6c		do Conversion 4¼s '72	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101¾	96⅞	98½	95	.....	95½	95⅞	▲91⅜	92
6d		do Conversion 4½s '83	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101½	97⅜	98¼	95	.....	95½	95⅞	▲91⅜	92
7		do Perpetual 3s	ms15	A1+	Q	0	96½ '36	.....	0'66	96	81⅜	82¾	76½	85½	75	73¾	71	.....	71	72	Can.	Prio
8		Canada Dry Ginger Ale....SF Deb 4s '76	Jd	B1+	X	0	100 '56	100	104	100	96½	95	91	99	93	99¼	94	.....	95	....	4.43	4.23
9		Canada Elec Co., Ltd...1st SF A 3½s '67	Fa	.....	..	0	101 '47	†100.8	†101.6	93½	82	85	80	85	81	86	85	.....	85	87	Can.	Prio
10		do 1st B 4s '68	fA	.....	..	0	100 '48	†100.9	†101.8	98½	87	91	84	88½	85	87	86	.....	86	....	Can.	Prio
11		do Gen SF B 4½s '72	mN	.....	..	0	100 '48	.....	101	98	88½	86	79	87	80	87	84	.....	85	....	Can.	Prio
12		•Canada Southern Ry....1st Con A 5s '62	aO	B1+	X	0	105⅜ '12	.....	NC	125	65	103	97⅛	103	92	101½	99	1056	100⅛		4.95	4.99
13		Canada Steamship Lines.....1st 4s '66	jD15	.....	..	0	99⅜ '48	100	101	101	93	93	89	92½	91	93	90	.....	90	....	Can.	Prio
14		Canadian Breweries.....Deb SF 3½s '67	Ms	.....	..	0	102.2'47	.....	†102	▲102	84	86	82	92	84	91½	88	.....	88	....	Can.	Prio
15		do Deb SF 4s '69	Jj15	.....	..	0	97½ '49	.....	101	101½	88	89	84	93	85	93	88	.....	88	90	Can.	Prio
15a		do Deb C 5s '83	Jj15	.....	..	0	97¼ '58	100	102½	....	....	....	....	97½	93	95½	92	.....	92	93	Can.	Prio
16		Canadian Canners Ltd...SF Deb 3½s '70	Jj	.....	..	0	100 '50	100	102	103½	85	89	82	89	83	88	85	.....	85	....	Can.	Prio
17		Canadian Celanese, Ltd.....Deb 3s '62	Ao	.....	..	0	100 '47	100	100½	98	88	89	87	92	89	93	92	.....	93	....	Can.	Prio
18		Canadian Natl. Ry. Co.....Gtd 2¾s '67	Jj2	A1+	X	0	100⅝ '47	.....	0'64	99½	87	91½	82½	94½	87½	87	85	.....	85	86¼	Can.	Prio
19		do Gtd 3s '66	Jj3	A1+	X	0	100 '48	.....	0'61	102	90	93½	86½	96½	89½	91	87	.....	87	88½	Can.	Prio
20		do Gtd 2⅞s '69	mS16	A1+	X	0	99⅝ '49	.....	NC	98½	87	90¼	81	93	86	84	81½	.....	82¼	83½	Can.	Prio
21		do Gtd 2⅞s '71	Jj16	A1+	X	0	99.83'50	.....	0'66	98½	87	90	80	92½	85	84½	81¼	.....	81¼	82½	Can.	Prio
22		do Gtd 3¾s '74	Fa	A1+	X	0	99½ '54	.....	100	106⅝	96	97½	90¾	96½	89½	88½	85	.....	85	86½	Can.	Prio
23		do Gtd 2¾s '63	Fa	A1+	X	0	99 '54	.....	100	96½	90½	94	88	97	93	92¾	91½	.....	91½	92½	Can.	Prio
24		do Gtd 4s '81	Fa	A1+	X	0	97 '58	.....	NC	....	....	....	....	97½	89½	87¾	84½	.....	85	85¾	Can.	Prio

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†100.41 on April 1. f—†101.29. g—Same as regular, beginning 11-1-61. [1]Giving effect to recent calls. [2]Giving effect to new financing.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv into 145 com per M to 5-1-61	*A7, P39*	5.00	....	5.62	0.02	3.11	4.78	8-31-58	Jun	....	....	27.69	11.48	d5.73				1
Cont. by New Eng. Gas & Elec. Co.	*H5*	2.46	....	6.92	0.55	1.98	1.55	12-31-58	Dec	....	7.37	7.50	7.81	7.62				1a
do	*H6, S130, A84*	4.46	....	do			do				do							1b
Prin. & int. payable in U.S. funds	*M85, F31,* NYS	1000																2
do	do	50.0																2a
Princ. & int. pay. in Canadian funds	D31, K8, W59	47																3
do	do	62																4
do	do	216																5
do	do	273																6
do	D31, W59, K8	1053																6a
do	do	1265																6b
do	do	1415																6c
do	do	2070																6d
Payable in Canadian dollars	H32, D31, W33	55.0																7
Now Canada Dry Corp.	*U7, H81, E3*	11.5	....	11.5	11.0	33.2	7.80	9-30-58	Sep	....	10.52	10.25	7.92	7.94				8
Prin. & int. payable in Canadian fds.	*R37,* W35, K8	1.34	....	3.24	0.26	0.59	0.36	12-31-58	Dec	....	1.02	1.15	1.75	2.18				9
do	*R37*	0.92	....	do			do				do							10
do	W35, H32, K8	0.47	2.27	do			do				do							11
Gtd. p. & i. by Michigan Cent. RR.	*M85, L3,* NYS	29.2	....	29.2	Leased to Michigan Central;				Subleased to N.Y. Central									12
Prin. & int. payable in Canadian fds.	*W59*	1.68	....	1.81	1.33	23.0	9.16	12-31-58	Dec	d0.47	d0.11	17.99	44.63	60.08				13
Prin. & int. payable in Canadian fds.	W35, K8	4.50	....	60.0	17.1	60.9	19.6	10-31-58	Oct	....	5.04	6.50	6.13	5.06				14
do	*P39*	2.75	....	do			do				do							15
do	*B117, P39, M41*	15.0	7.25	do			do				do							15a
Prin. & int. payable in Canadian fds.	*D31, N3*	3.33	....	6.83	0.07	25.1	11.0	2-28-59	Feb	....	3.70	5.63	2.21	2.24				16
Prin. & int. payable in Canadian fds.	*N3*	4.38	....	4.38	7.55	19.1	1.80	12-31-58	Dec	....	7.22	11.01	15.94	16.28				17
Gtd. by Can.; pay. in Can. funds	*D31, M41*	50.0	....	1034	30.1	191	100	12-31-58	Dec	d0.02	d0.02	1.82	0.20	d0.11				18
Gtd. by Can.; pay. in Can. funds	*D31,* M41	35.0	....	do			do				do							19
do	*D31*	70.0	....	do			do				do							20
do	*D31, M41*	40.0	....	do			do				do							21
do	D31, W59, A19	200	....	do			do				do							22
do	D31, W59, A19	250	....	do			do				do							23
do	do	300	....	do			do				do							24

1—Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		•Canadian Pacific...Perp Con Deb Stk 4s	jj	B1+	X	0	..	78 '21	.....	NC	121	31	102	87	99	91	94⅛	89	1705	90⅛	....	4.4
2		do Conv CT 3½s '70	Ao	B1+	..	0	..	98¾ '50	.....	†101.1	158½	84½	139½	89	123	89	120	83	.....	83	5.17	3.7
3		do Conv CT 3½s '66	aO	B1+	..	0	..	100 '51	.....	102	118	91¼	104¾	85	96	88½	92¾	89	.....	90¾ 92	4.88	3.8
4		do Conv CT 4s '69	jD	B1+	..	0	..	100 '52	.....	†102½	118	96½	109¾	87¾	101⅛	92	103	93	.....	93 94¼	4.74	4.2
4a		do CT 3¾s '72	mN15	B1+	..	0	..	100 '54	.....	102¾	....	....	....	....	91½	85	86½	82	.....	83 85	Can.	Pric
5		do CT 5s '83	Ja	B1+	..	0	..	98 '58	.....	103¾	....	....	....	....	102½	94½	96	92½	.....	94 94¾	Can.	Pric
5a		•Capital Airlines.....Cv Sub Deb 4¼s '76	jJ	C1+	Y	0	..	101½ '56	0'66	†104½	113	92½	72¼	54	81	56⅜	90½	73	4511	77	6.50	5.5
6		•Carolina, Clinch. & O. Ry...1st A 4s '65	mS	A	X	0	3	102½ '40	.....	103	110⅝	95	101⅛	97	101¾	94	97½	94⅞	117	94⅞	4.97	4.2
7		Carolina Power & Light.....1st 2⅞s '81	Fa	A1	X	0	1	101⅛ '51	h	†103	101⅛	85	86	75	88	80	81	75	.....	75	4.70	3.8
8		do 1st 3½s '82	aO	A1	X	0	1	101.3'52	p	†103.42	104½	93	93	82	96	83	92	86½	.....	87½	4.38	4.0
9		do 1st 4½s '88	Ms	A1	X	0	1	102⅜ '58	r	†106.08	....	....	....	....	104	95	98	95½	.....	95½	4.42	4.3
9a		Carrier Corp.....Cv Sub Deb 4⅜s '82	Fa	B1+	X	0	14	101½ '57	0'62	†104.95	....	....	109½	80	103½	93½	106½	96½	.....	96½ 98½	4.25	4.1
9b		Carriers & General Corp.....Deb 3s '61	Mn	B1+	Y	0	..	101½ '46	.....	†100½	100½	86	92	80	97	89	94½	92½	.....	 96	3.42	3.1
10		•Carthage & Adirondack Ry.....1st 4s '81	jD	B	Y	2	..	.....	.....	NC	94½	35	65	57	57½	50⅛	64	58	42	61	7.68	6.5
11		•Case (J.I.) Co.....Deb 3½s '78	Fa	B1+	X	0	10	100 '53	101½	†103	100	80	79	65	82½	76	85	79	20	80 85	4.70	4.1
12		• do Sub Deb 5½s '83	aO15	B1	Y	0	..	100 '58	0'69	†105	....	....	....	....	118	100	128½	112	9558	113	4.60	4.8
13		•Caterpillar Tractor.....SF Deb 4½s '77	mN	A1	X	0	12	99½ '57	0'62	105	....	....	106⅓	99⅓	107¾	100	105	99	739	99⅓	4.54	4.5
14		•Celanese Corp. of America...Dec 3s '65	aO	B1+	X	0	6	102 '45	†100⅞	†101⅛	107	81	86½	80	94⅛	85⅝	91	88	185	88½	5.10	3.3
15		• do Deb 3½s '76	aO	B1+	X	0	6	100 '51	100	†102⅓	103¾	85	82½	75	85	76	86	84½	84	85⅓	4.75	4.0
16		Celotex Corp.....Cv Sub Deb 4⅜s '76	Mn	B1	Y	0	..	101⅝ '56	0'66	†104½	102	88	89⅓	70⅓	98	75	104	98	.....	99½102	3.97	4.0
17		♦Cent. Bk. of Gr. St. & Prv. Bks.1st A 6s '52	fA	.....	..	..	..	95 '27	.....	*100	115	8	134	105	190	190	180	180	2	180	flat	...
18		♦ do 1st B 6s '51	aO	.....	..	..	..	95 '27	.....	*100	117	6¼	106½	91	190	113	....	....	.....	171 180	flat	...
18a		Central Elec. & Gas..Cv Sub Deb 4¾s '73	mN	B1	..	0	..	98½ '58	.....	104½	....	....	....	....	101½	98½	112½	101	.....	101 105	4.28	4.2
19		•Central of Ga. Ry.....1st A 4s '95	Jj	B1+	X	0	12	.....	101½	100½	99⅜	55⅛	84	70	82	73	78⅛	73	273	73	5.78	5.4
20		• do (due 1/1) Inc A 4½s 2020	May	B1	Y	0	..	.....	.....	100	96¾	40	87⅛	86	85	83	88	83	16	89⅛....	5.08	5.0
21		• do (due 1/1) Inc B 4½s 2020	May	B	Y	0	..	.....	.....	100	88	34½	77	55	70	60	75½	65¼	137	68¼	6.67	6.8
22		Cent. Hudson Gas & Elec...Cv Deb 3s '63	mS	A	X	0	13	100⅜ '53	.....	†100½	131½	100¾	125	125	145	110	167	150	.....	167	....	1.8
23		do 1st 4⅛s '88	Mn15	A	X	0	11	102⅛ '58	.....	†106.30	....	....	....	....	102⅛	93	93	88	.....	88	4.92	4.7
24		Central Ill. Elec. & Gas.....1st 3s '75	Fa	A	X	0	4	103 '45	†102	†104	107½	86	88	81	90	84	86⅓	79	.....	84	4.42	3.5
25		do 1st 3½s '82	Jj	A	X	0	4	101⅞ '52	j	†104.08	104½	91	94	84	96	85	90½	85¼	.....	88	4.35	3.9
26		do 1st 3⅜s '85	Jd	A	X	0	4	101⅜ '55	101⅜	†104¼	101½	89	94¼	83	94	86	86	83	.....	85	4.35	3.9
27		Central Ill. Light Co.....1st 2⅞s '79	jD	A1+	X	0	9	100⅞ '49	100¾	†103⅛	101⅛	80	84⅜	74	87	79	78½	77⅜	.....	78½	4.20	3.5
28		do 1st 4⅝s '87	jJ	A1+	X	0	9	100⅜ '57	q	†105.40	....	....	101¾	98⅜	106	100¼	104	99	.....	99 100¼	4.62	4.6
29		do 1st 4s '88	jJ	A1+	X	0	9	100⅞ '58	s	†104.71	....	....	....	....	101¾	93½	97½	92	.....	92 94	4.38	4.2
30		• do Cv Deb 4½s '74	Jd	A1	X	0	14	100 '59	.....	†104.25	....	....	....	....	....	....	104⅞	100	530	104½	3.85	4.0

•On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. b—Based on earnings after reorg.
c—Comparison 1958 vs 1959. d—Deficit. g—None callable while series A debentures are outstanding. h—†100.92. j—†101.59. p—†101.14. q—100.8.
r—†102.14. s—†100.874. [1]Preliminary. [2]Years ended Dec. 31. [3]Based on indenture definition. [4]Dealings suspended Dec., 1941-Mar., 1954.
[5]Beginning 10-1-59.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Interest payable in U. S. currency	*N1, B23*, NYS	293	....	485	85.1	173	90.5	12-31-58	Dec	0.89	1.25	4.54	4.15	2.94				1
2	Canadian issue; conv expired	*Q59, A19, D31*	2.12	....	do		do			Dec		do							2
3	Canadian issue; conv expired	do	27.4	....	do		do			Dec		do							3
4	Canadian issue; conv into 30 ord shs.	do	34.3	....	do		do			Dec		do							4
4a	Payable in Canadian funds	do	25.0	....	do		do			Dec		do							4a
5	do	do	40.0	....	do		do			Dec		do							5
5a	Cv into common at $33⅓ thru 7-1-76	*L27, B64*, NYS	12.0	....	53.7	5.70	20.9	13.4	3-31-59	Dec	....	1.63	d0.95	0.02	0.89	3 Mo Mar	d0.75	d0.35	5a
6	Gtd. by L. & N. RR. & Atl. Coast L	*M85, H19*, NYS	18.5	....	18.5	2.35	5.53	18.3	3-31-59	Dec	....	....	....	....	....				6
7	.....	*M57, G27*	15.0	....	119	7.50	15.7	12.4	12-31-58	Dec	1.39	1.82	4.76	4.58	4.62	12 Mo May	4.74	4.47	7
8	.....	*H6, S5, D19*	20.0	....	do		do			Dec		do							8
9	.....	*H6, S5, D19*	20.0	....	do		do			Dec		do							9
9a	Cv into 16 com per $1000 to 2-1-67	*H19, H51*	18.0	....	58.2	35.9	145	40.3	10-31-58	Oct	....	7.41	7.92	4.02	4.19				9a
9b	.....	*P2, E3*	1.87	....	1.87	....	....	....	.....	Dec	....	1.63	9.27	9.46	8.47				9b
10	Assumed by N.Y. Central R.R.	S132, A4, NYS	1.10	....	769	See New York Central Railroad													10
11	.....	*M85, C43*, NYS	23.1	....	43.2	26.2	131	66.1	10-31-58	Oct	....	0.64	0.43	1.49	2.13				11
12	Conv to 10-15-68 at 22¾ a com shr	*M85, C43*, NYS	20.1	23.1	do		do			Oct		do							12
13	.....	*B64, F31*, NYS	65.0	....	100	32.8	273	100	3-31-59	Dec	....	....	40.30	19.71	7.83				13
14	.....	*D23, M85*, NYS	19.8	....	88.0	32.3	93.9	17.9	12-31-58	Dec	....	2.73	6.37	5.56	5.75				14
15	.....	*D25, G25*, NYS	46.4	....	do		do			Dec		do							15
16	Cv thru 5-1-76 at $46.23 a com shr	*H81, U7, G25*	10.0	....	21.4	11.5	28.6	6.65	10-31-58	Oct	d4.66	2.98	9.70	4.47	4.34				16
17	Validated bonds; last int. pd. 8-1-36	*L23*, [4]NYS	1.27																17
18	Validated bonds; last int. pd. 10-1-36	*L23*, [4]NYS	1.14																18
18a	[5]Conv into com at $21¼ a share	*P2, S119, H81*	2.00	10.5	48.9	5.01	12.5	14.4	3-31-59	Sep	....	....	[2]3.04	[2]2.89	2.92				18a
19	.....	G27, B37, NYS	11.1	....	50.6	7.50	14.2	7.64	3-31-59	Dec	....	0.14	4.15	3.80	2.55	4 Mo Apr	2.16	2.71	19
20	Full 4½% int. paid since 5-1-52; ar-	do	0.97	11.1	do		do			Dec	....	d7.2%	29%	29%	20%				20
21	rears cleared 5-1-51	do	12.5	do	do		do			Dec		do							21
22	Convertible into common at $13	*K7, E19*	0.07	62.5	69.7	7.30	13.4	8.01	3-31-59	Dec	....	3.51	3.64	3.87	3.39	12 Mo Mar	4.15	3.86	22
23	.....	*H6, D19, S5*	18.0	....	do		do			Dec		do							23
24	.....	*F31, C15, H23*	12.9	....	25.3	2.11	5.63	5.44	3-31-59	Dec	1.37	1.71	4.76	4.93	5.23	12 Mo Apr	5.11	5.53	24
25	.....	*H5*	4.00	....	do		do			Dec		do							25
26	.....	*H5*	4.00	....	do		do			Dec		do							26
27	.....	*L27, B37*	12.5	....	[2]66.9	0.20	6.43	10.0	3-31-59	Dec	2.97	2.91	8.61	11.08	4.91	12 Mo May	7.86	4.59	27
28	.....	*F31, D37, M91*	15.0	....	do		do			Dec		do							28
29	.....	*H6, S5, D19*	12.0	....	do		do			Dec		do							29
30	Conv at $40 a shr to mat.	*E3, F31*, NYS	10.0	56.9	do		do			Dec		do							30

1—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., N.J., N.Y., also N.J. tr. fds. 4—N.Y., Conn., N.J., N.H., R.I.; also N.J. tr. fds.
6—Me., N.J. (3s only), R.I.; both N.J. tr. fds. 9—Conn., Me., Mass., N.H., N.J., N.Y., Vt., R.I., also N.J. tr. fds.
10—R.I. 11—Me., N.H., N.Y., Conn., Mass. 12—N.Y. 13—Me., N.H., N.Y. 14—Me.; also N.J. tr. fds. 14—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Current Yield
1		Central Ill. Public Serv.....1st A 3⅜s '71	aO	A1	X	0	4	107 '41	†104⅞	†104⅞	111¾	91	94	86	96	89⅜	93⅛	90	.....	91½....	4.29	3.68
2		do 1st B 3⅜s '77	mS	A1	X	0	4	102⅜ '48	†102⅝	†102⅝	108	88	93½	85	95	85⅜	88⅛	87⅝	.....	88½....	4.29	3.80
3		do 1st C 3⅛s '79	Jj	A1	X	0	4	102⅜ '49	1	†103.53	105½	84	89	78½	94	81¼	84¼	83⅝	.....	84	4.34	3.74
4		do 1st D 3⅜s '82	Fa	A1	X	0	4	102 '52	x	†103.80	103¼	88	93½	80⅜	94	83½	87	86¼	.....	86½....	4.30	3.90
4a		do 1st E 3½s '82	aO	A1	X	0	4	101½ '52	f	†103.57	105	99	94	82	96	90	92	83⅞	.....	86½....	4.47	4.06
4b		do 1st F 3½s '84	Jd	A1	X	0	4	102¼ '54	h	†104.35	104	101½	88	78	92	84½	85½	84¾	.....	85½....	4.20	3.82
4c		do 1st G 4⅛s '88	Fa	A1	X	0	4	102⅜ '58	cc	†106.09	....	....	....	....	104	96	95½	92	.....	92 93½	5.25	4.93
4d		do 1st H 4¾s '89	Jj	A1	X	0	4	102 '59	dd	†106.36	....	....	....	....	....	....	106	100¾	.....	100¾101¼	4.68	4.70
5		do SF Deb 2⅞s '70	jD	A	X	0	..	100 '50	100	†101.74	104½	81¼	91½	78	93	85½	87	83	.....	83	4.90	3.47
6		Central Indiana Gas.....1st 2⅜s '71	Mn	A	X	2	10	101⅝ '46	w	†102.35	103	90	93	85	91	84½	90	81⅛	.....	90	3.94	3.19
7		Central Louisiana Elec.....1st I 5⅛s '89	Ao	B1+	X	0	11	102¾ '59	g	†107.85	....	....	....	....	....	....	....	....	.....	....102¾	4.96	4.99
8		Central Maine Power..1st Gen L 3⅛s '70	aO	A	X	0	5	107⅛ '40	†104	†104	112	93	93½	90	97	92	92⅞	89	.....	89 92	4.43	3.88
9		do 1st Gen M 3⅛s '72	mS	A	X	0	5	107⅜ '42	†104⅛	†104⅛	111⅛	92	93	89	97	92	90	88	.....	88 91	4.43	3.87
10		do 1st Gen N 2⅞s '76	Mn	A	X	0	5	102 '46	101⅝	101⅝	103½	82	82	79	85½	80	82	77⅜	.....	77½ 79½	4.49	3.48
11		do 1st Gen Q 3⅛s '78	Jd	A	X	0	5	101⅛ '48	m	†101.75	107	87	87	77	89	84	84	82	.....	82	4.54	3.80
12		do 1st Gen R 3s '79	Ms	A	X	0	5	100¾ '49	r	†101⅜	103	85½	85	79	87	81½	82⅛	76⅛	.....	76⅛ 78	4.73	3.80
13		do 1st Gen S 2⅞s '79	mN	A	X	0	5	101½ '49	z	†102⅜	102¾	84½	85	75	85	80	81	78	.....	78	4.57	3.69
14		do 1st Gen T 3⅜s '81	mN	A	X	0	5	101 251	†101.49	†103	105	92	94	85	95	89	91	84⅜	.....	86	4.65	4.22
15		do 1st Gen U 3⅝s '83	Ms	A	X	0	5	101 '53	†100.89	†102½	105	92	94	86	95	89	92	84	.....	84	4.75	4.31
15a		do 1st Gen V 3⅜s '85	Ao	A	X	0	5	100⅜ '55	q	†102.85	101½	89	90	81	91	86	83½	80	.....	80	4.62	4.20
15b		do 1st Gen W 4⅞s '87	Mn	A	X	0	5	102¾ '57	aa	†107.15	....	....	102¾	97	105	102	103	100	.....	100 103	4.68	4.73
16		•Central N.Y. Power Corp.....Gen 3s '74	aO	A1	X	0	6	103 '44	†102¼	†103½	108¼	85	90½	80½	93⅓	85	85½	80½	46	80½	4.82	3.73
17		•Central Pac. Ry. 1st & Ref A 3½s-4½s '74	fA	A	X	0	1	... '44	100¾	†101½	113	94	94	90	91⅛	90	90¼	90	14	90	4.42	3.88
18	•	do 1st B 3⅝s '68	Fa	A	X	0	1	100⅜ '48	100¼	101¼	105½	95	95	93	94	93	93	92½	14	91½....	4.80	3.99
19		Central Pwr. & Lt. Co.....1st A 3⅛s '73	mN	A1	X	0	3	99½ '43	.....	†101¾	106½	86	88½	80	92½	85½	87	83½	.....	86 88	4.27	3.53
20		do 1st B 3⅛s '77	aO	A1	X	0	3	102 '47	.....	†102¼	106½	89½	89¾	81	93	86	86	82	.....	85	4.49	3.88
21		do 1st C 3s '80	mN	A1	X	0	3	102.4'50	k	†103.92	103½	84	88	77	88½	81	81	77	.....	80	4.50	3.77
21a		do 1st D 3½s '82	Ms	A1	X	0	3	102.4'52	s	†104.13	105	91	95	84	95	86½	87	83	.....	87	4.43	4.03
21b		do 1st F 3⅜s '84	Ao	A1	X	0	3	100½ '54	j	†102.89	101¼	88	90	76	91	81	81	76½	.....	81	4.40	3.88
21c		do 1st G 3⅛s '86	Fa	A1	X	0	3	101 '56	n	†103.96	101	88	92	77½	90	82	82	77½	.....	82	4.41	3.99
22		do 1st H 4s '88	Fa	A1	X	0	3	101⅜ '58	bb	†105.57	....	....	....	....	101¾	93	90	89	.....	 95	4.33	4.21
22a		do 1st I 4⅜s '89	Ao	A1	X	0	3	102⅜ '59	y	†107.18	....	....	....	....	....	....	101½	99¼	.....	101½102½	4.62	4.66
23		do Deb 2⅞s '74	jI	A	X	0	..	99⅜ '49	100	†101.88	100½	83	88½	76	87	83⅓	84½	82	.....	82	4.52	3.47
24		•Central RR. of New Jersey..Gen 3½s '87	jJ	C1+	Y	0	..	.... '49	.....	100	69½	38½	59¾	41	45⅜	38¾	49	42⅛	2887	44	8.50	7.38

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. c—Comparisons 1958 vs. 1959. d—Deficit.
f—101.47. g—†102.72. h—†102.08. j—100.61. k—†101.95. m—†101.08. p—†101.87. q—†100.78. r—†100.775. s—†102.07. u—100.574. w—†101.30.
x—†101.86. y—†102.39. z—†101.185. aa—†102.71. bb—†101.73. cc—†102.06. dd—101.53 '62. [2]Giving effect to new financing. [4]Not reported. [7]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	H5, B41, B59	36.7	....	103	14.8	24.1	14.7	3-31-59	Dec	1.23	1.62	4.90	5.83	4.61	12 Mo Mar	5.80	4.38	1
2	.....	*H5, C15, H3*	10.0	....	do			do		Dec		do							2
3	.....	*H5, H3, H81*	10.0	....	do			do		Dec		do							3
4	.....	*H5*	5.00	....	do			do		Dec		do							4
4a	.....	*K33, A14*	5.00	....	do			do		Dec		do							4a
4b	.....	*H5*	5.00	....	do			do		Dec		do							4b
4c	.....	*S5, D19, D37*	15.0	....	do			do		Dec		do							4c
4d	.....	*E3, L17, L3*	12.0	....	do			do		Dec		do							4d
5	.....	*B64, K5, M59*	3.90	98.7	do			do		Dec		do							5
6	Cont by Consolidated Elec. & Gas	*K5*	2.48	....	6.69	1.60	3.88	3.85	3-31-59	Dec	....	0.99	6.49	6.63	4.87	12 Mo Mar	6.21	4.28	6
7	Not ref prior to 4-1-64 at lower int.	*K7, R2, H51*	5.00	....	43.5	2.02	5.26	5.31	3-31-59	Dec	....	3.03	4.01	3.61	3.12	12 Mo Mar	3.55	3.05	7
8	.....	F31, C53, B64	18.7	....	108	3.43	14.0	17.1	12-31-58	Dec	1.65	2.16	3.34	3.11	2.58	12 Mo May	2.93	2.45	8
9	.....	F31, C53	11.5	....	do			do		Dec		do							9
10	.....	*H19, D37, L23*	12.2	....	do			do		Dec		do							10
11	.....	*H5*	4.75	....	do			do		Dec		do							11
12	.....	*S5, B17, S130*	4.78	....	do			do		Dec		do							12
13	.....	*H5*	4.78	....	do			do		Dec		do							13
14	.....	*H5, D19, A34*	6.76	....	do			do		Dec		do							14
15	.....	*F31, C54, H3*	9.75	....	do			do		Dec		do							15
15a	.....	*H6, B59, D19*	11.8	....	do			do		Dec		do							15a
15b	.....	*H19, D37, L27*	17.9	....	do			do		Dec		do							15b
16	Now Niagara Mohawk Power Corp.	W28, B37, NYS	48.0	....	513	See Niagara Mohawk Power				Corp.									16
17	Int. now 3½%; paid 4½% to 8-1-49	B72, M104, NYS	29.8	....	64.2	Leased to Southern Pacific													17
18	Gtd. p. & i. by Southern Pac. Co.	*H5, B37*, NYS	34.4	....	do			do											18
19	Controlled by Cent. & S. West Corp.	*H5, B59, O3*	24.2	....	[2]106	2.56	7.12	9.60	12-31-58	Dec	1.13	1.48	4.22	4.49	4.50	12 Mo Mar	4.52	4.53	19
20	do	*H5, O3, B59*	6.00	....	do			do		Dec		do							20
21	do	*K33, A13, B37*	10.0	....	do			do		Dec		do							21
21a	do	*H5, S113*	10.0	....	do			do		Dec		do							21a
21b	do	*L27, B41*	18.0	....	do			do		Dec		do							21b
21c	do	*U7*	10.0	....	do			do		Dec		do							21c
22	do	*B64, H19, S119*	12.0	....	do			do		Dec		do							22
22a	do	*L27, G25, H81*	11.0	....	do			do		Dec		do							22a
23	do	*L36, B59, D19*	4.67	101	do			do		Dec		do							23
24	Modification plan effective 8-1-49	A4, NYS	43.4	....	53.2	6.46	15.4	8.08	3-31-59	Dec	0.52	d0.28	1.26	1.01	0.55	4 Mo Apr	d0.08	d0.24	24

1—N.J., N.Y., Conn., Mass., Minn.; also legal N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., R.I., Vt., also N.J. tr. fds. 3—Conn., Me., Mass., N.J., N.Y., ('73) R.I., N.H.; all N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—Conn., Mass., N.H., N.J., Minn., Vt., R.I., N.Y., Me., Wash.; also legal N.J. tr. fds. 7—Conn., Me., Mass., N.H., N.Y. 10—N.Y., N.J., N.H.; also N.J. tr. fds. 11—Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr. Yield
1		Central Telephone...Cv Sub Deb 4⅛s '69	Mn	B1	Y	0	8	100 '54	.....	†102½	134	100	141	112	156	120	168	151	.....	151	155	....	2.90
1a		do Cv Sub Deb 5⅛s '72	jJ	.....	...	0	8	100 '57	.....	†105½	....	....	103	96	116	103	126	113	.....	113	120	3.57	4.58
1b		Central Vermont Pub. Serv.1st D 2¾s '75	Fa	A	X	0	9	101½ '45	†102¾	†102⅝	105½	82½	83½	74	89	81	81½	78	.....	78	....	4.74	3.53
2		do 1st F 2¾s '80	Mn	A	X	0	9	102½ '50	g	†103.83	102½	84½	85	75	87	80	80	77⅝	.....	78	....	4.50	3.69
2a		do 1st G 3½s '81	fA	A	X	0	6	102⅜ '51	j	†103.88	105	92	93	82	94	90	91	85	.....	85	....	4.60	4.14
2b		do 1st H 3¾s '82	Mn	A	X	0	7	102 '52	k	†103.80	103½	90	89	80	93	87	86	82	.....	83½	....	4.55	4.05
2c		do 1st K 3⅛s '84	Jd	A	X	0	9	101 '54	m	†103.28	102	87	86	78½	90	84½	84½	80	.....	81½	....	4.50	4.00
2d	•	Cerro de Pasco.....[1]Cv Sub Deb 5⅛s '79	mn15	B1	Y	0	..	Exch'59	0'69	5'62	....	....	....	....	....	....	117½	106¼	9235	107½		4.91	5.12
3		Cespedes Sug. Co...Ext'd 1st SF 7⅛s '70	mS	*D	Z	2	..	99 '24	105	*105	48	3	30	23	27	23	25	24	.....	24	....	def.	3/31
4	•	Champion Paper & Fibre...Deb 3½s '65	jJ15	A	X	0	1	102½ '45	†101½	†102½	106	91½	92½	85½	95¾	90½	94	93½	24	93½		4.45	3.47
4a	•	do Deb 3¾s '81	jJ15	A	X	0	1	100 '56	0'62	104	100½	97¼	97½	93½	95¾	93½	No Sale		.....	95⅝		4.06	3.93
5	•	do Cv Deb 4½s '84	Jj15	B1+	X	0	..	100 '59	0'70	104½ '60	....	....	....	....	....	....	122⅞	100	4551	114½		3.60	3.93
6		Chance Vought Aircraft..Cv Deb 5¼s '77	jJ	B1	Y	0	..	100 '57	0'62	†104.65	....	....	100	78	130	92½	110	100½	.....	100½	101½	5.15	5.19
7		Chanin Bldg.....2nd cm Inc 2s '70	mS	C1	Z	0	..	... '34	100	e100	112½	4	115	97	121	97	122	121	.....	122	....	flat	....
8		do 3rd cm Inc 1s '70	mS	C	Z	0	..	... '34	100	e100	113½	½	117	101½	121	101	123	122	.....	123	....	flat	....
9		Charleston Con. Ry. G. & E....Con 5s '99	Ms	A	X	2	3	.....	.....	NC	130	98	115	97	108	97	103	100	.....	100	....	5.00	5.00
10		Charter Oil Co.....Cv Sub Deb 5¾s '72	fA	.....	..	0	..	100 '57	0'63	†105	....	....	100	75	81	75	82	70	.....	75	78	8.60	7.38
11		Chesapeake & Ohio Ref & Imp 2.60s '60	Fa	A1	X	0	5	100 '41	.....	†100.2	102	93	97⅛	94½	99½	97	98	97	.....	97⅞	....	6.50	2.66
12		do Ref & Imp 2.65s '61	Fa	A1	X	0	5	100 '41	.....	†100.4	102	92	96¼	92	98	95	96½	96	.....	96	....	5.15	2.76
13		do Ref & Imp 2.70s '62	Fa	A1	X	0	5	100 '41	.....	†100.6	103	92	96	91	98	93	95½	94	.....	94	....	5.28	2.87
14		do Ref & Imp 2.75s '63	Fa	A1	X	0	5	100 '41	.....	†100.8	103	91	95½	89½	96½	91	94¼	92	.....	92	....	5.25	2.99
15		do Ref & Imp 2.80s '64	Fa	A1	X	0	5	100 '41	.....	†101.0	103	90	95½	88¼	95½	90½	93	91	.....	91	....	5.10	3.08
16		do Ref & Imp 2.85s '65	Fa	A1	X	0	5	100 '41	.....	†101.2	104	90	94¾	87	95	90	92	88	.....	88	....	5.40	3.24
17		do Ref & Imp 2.90s '66	Fa	A1	X	0	5	100 '41	.....	†101.4	104	90	94½	86	94	89½	90	87	.....	87	....	5.25	3.33
18	•	do Ref & Imp D 3½s '96	Mn	A1	X	0	5	99½ '36	*100	*103½	109½	84¾	91½	80	94	82½	87	79½	256	81		4.55	4.32
19	•	do Ref & Imp E 3½s '96	fA	A1	X	0	5	99 '36	*102½	103	109	85½	91½	81	94	85	86¾	81	172	81⅛		4.52	4.29
20	•	do Ref & Imp H 3⅞s '73	jD	A1	X	0	5	100¾ '48	100¾	†102	107½	95¾	100⅝	93¾	101	93½	96	91	213	91		4.74	4.25
21	•	do (Rich & Alleg) 1st Con 4s '89	Jj	A1	X	2	5	... '90	.....	NC	135¼	95	99½	92½	100	96	92¾	85	12	85	92¾	4.43	4.31
22	•	do (Rich & Alleg) 2nd Con 4s '89	Jj	A1	X	2	5	.....	.....	NC	126	97	98	96	96	96	96	83	8	83	95⅞	4.25	4.18
23	•	do Gen 4½s '92	Ms	A1+	X	2	7	.....	.....	NC	151⅛	108½	109¾	98	112½	101½	103½	96¾	113	99		4.54	4.54

See page 46 for C & O Equips

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. e—Any time except June 1 to Sept. 1. g—†101.99. j—†102.01. k—†101.69. m—†100.86. [1]Due 1-1-79. [2]Giving effect to new financing. [3]Before depreciation. 1—N.J.; also N.J. tr. fds. 3—Me., N.H.; also N.J. tr. fds.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv. into com at 15¼ thru 4-30-60	*P2, C15, M65*	0.31	12.7	30.2	1.85	4.98	6.54	3-31-59	Dec	....	2.07	3.84	3.72	3.21				1
1a	Conv. to maturity; at 21 to 6-30-62	*P2, H51, C15*	1.75	....	do			do		Dec		do							1a
1b	.....	*H5, B37, O3*	6.55	....	19.0	....	4.08	3.34	12-31-58	Dec	2.21	1.90	3.24	3.11	3.57	12 Mo May	3.28	3.65	1b
2	.....	*H5*	1.93	....	do			do		Dec		do							2
2a	.....	*H5*	1.94	....	do			do		Dec		do							2a
2b	.....	*H5*	1.46	....	do			do		Dec		do							2b
2c	.....	*H5*	3.96	....	do			do		Dec		do							2c
2d	Conv thru '68 into com at $55.38 a shr	NYS	26.3	....	52.9	35.8	102	22.8	3-31-59	Dec	....	....	....	....	....				2d
3	Prin. being amortized under Cuba law	*D23, S57*	1.03	....	1.03	....	....	....	.....	Oct	....	....	....	....	....				3
4	.....	*G27, H88*, NYS	7.38	....	55.0	11.8	51.8	17.5	9-30-58	Mar	....	1.81	13.80	9.80		c6 Mo Sep	....	6.58	4
4a	.....	*G27, H88*, NYS	20.0	....	do			do		Mar		do							4a
5	Cv into common at $46.08 to mat.	do	20.0	....	do			do		Mar		do							5
6	Conv into com at $40 to 7-1-67	*H19*	8.82	....	8.82	14.9	94.2	56.3	12-31-58	Dec	....	....	....	....	7.60				6
7	Pd. 1% int. semi-annually since 3-1-46	S59, K27, S63, J21	2.22	1.90	6.54	1.65	1.66	0.85	7-31-58	Jul	....	[3]2.4%	[3]23%	[3]24%	[3]29%				7
8	Pd. ½% int. semi-annually since 3-1-46	do	2.42	4.12	do			do		Jul	....	[3]20%	[3]23%	[3]23%	[3]25%				8
9	Assumed by South Car. El. & Gas	F67, L33	1.56	....	110	See South Carolina Elec. & Gas													9
0	Conv into com at $3.75 (U.S.) a shr.	*L27, B37*	2.25	....	2.25	0.25	0.38	0.24	4-30-57	Jul	....	....	....	....	....				10
1	.....	*K33, M85, B72*	0.74	71.0	383	52.3	105	52.3	3-31-59	Dec	3.19	1.97	6.34	5.85	4.33	4 Mo Apr	3.25	4.07	11
2	.....	do	0.74	do	do			do				do							12
3	.....	do	0.74	do	do			do				do							13
4	.....	do	0.74	do	do			do				do							14
5	.....	do	0.74	do	do			do				do							15
6	.....	do	0.74	do	do			do				do							16
7	.....	do	0.71	do	do			do				do							17
8	.....	*K33, M85*, NYS	32.6	71.0	do			do				do							18
9	.....	do	24.2	do	do			do				do							19
:0	.....	*H5, B37*, NYS	36.1	do	do			do				do							20
:1	.....	B72, NYS	6.00	....	do			do				do							21
:2	.....	B72, W39, NYS	1.00	6.00	do			do				do							22
:3	.....	do	48.1	7.00	do			do				do							23

5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds. 6—Conn., N.H., Me., N.Y. R.I. 7—All N.E. States, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 8—Me. 9 - Conn.; N.J., Minn., Mass., N.Y., N.H., Wash., R.I., Vt., Me.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Chesapeake & Ohio..Eq 2s & 2¼s to '64	A1+	X	0	24	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
2		do Four 1950 Series Eq to '65	A1+	X	0	24	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
3		do Five 1951 Series Eq to '66	A1+	X	0	24	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
4		do Five 1952 Series Eq to '67	A1+	X	0	25	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
5		do Three 1953 Series Eq to '68	A1+	X	0	24	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
6		do Eq 3s to '70 fA	A1+	X	0	24	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
7		do Three 1956 Series Eq to '71	A1+	X	0	5	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
8		do Three 1957 Series Eq to '72	A1+	X	0	7	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
9		Chesapeake & Potomac Tel. Deb 3⅛s '95 Fa	A1+	X	0	10	102⅜ '55	....	†105.84	103½	89	90½	81	93⅛	80	83	78⅜	.....	 82	4.25	3.97
9a		do Deb 4⅛s '93 jD	A1+	X	0	22	102⅜ '57	.....	110.00	....	....	104	102⅜	106⅛	95⅓	96½	95¼	.....	.... 93½	4.51	4.42
10	•	Chi. Burl. & Quincy...1st & Ref 3⅛s '85 fA	A	X	0	6	100⅜ '45	*102	*104⅛	106½	84	87⅛	82	87	81¾	87	81	47	83½	4.18	3.74
11	•	do 1st & Ref 2⅞s '70 fA	A	X	0	6	100.8'45	101⅞	103⅞	103½	83½	86½	80⅜	87	80	86	81	138	81	5.14	3.53
12	•	do 1st & Ref 3s '90 Fa	A	X	0	6	100 '50	*100¾	*103⅛	101	93	86	86	No Sale		82	82	15	82	4.00	3.65
13	•	do 1st & Ref 4⅜s '78 Fa	A	X	0	6	100⅜ '58	103	5 '63	....	....	....	....	104⅜	97	99¾	95⅞	118	96	4.68	4.53
14		do Eq 2½s to '63 Ao	A1+	X	0	20	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
15		do Eq 2¼s to '64 Jj	A1+	X	0	20	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
16		do Eq 2⅛s to '65 MS	A1+	X	0	..	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
17		do Two 1953 Series Eq to '68	A1+	X	0	12	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
18		do Two 1954 Series Eq 2⅝s to '69	A1+	X	0	11	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
19		do Two 1955 Series Eq to '70	A1+	X	0	26	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
20	•	Chi. & Eastern Ill. RR.....1st B 3⅜s '85	Mn	B1+	X	0	4	100 '45	103½	103½	104⅛	66	81¾	71	71⅓	66⅓	74	70⅛	49	71⅓	5.87	5.22
21	•	do (due 1/1) Cv Inc 5s '97	April	B	Z	0	.. ... '41	100	100	119	20½	101¼	57¼	71½	53½	83¼	71	1120	81½	flat	....
22	•	do (due 1/1) Inc Deb 5s 2054	mn	C1+	Y	0	.. Exch'55	100	100	84	62	71	46½	60	43½	65½	56⅜	701	60½	flat	....
23	•	Chicago & Erie RR.....1st 5s '82	Mn	A1	X	0	16	.....	NC	144	56½	109	105	103¼	95⅞	97	90	26	90	5.78	5.55
24	•	Chicago Great West. Ry.....1st A 4s '88	Jj	B1+	X	0	17	... '41	100	*100	100⅛	60	85	72	86⅓	72	82¼	77⅝	225	80¾	5.30	4.95
25		do CT 3⅞s '69	fA	B1+	X	0	12	100 '54	100	†102⅜	101⅓	90	93	90	93	90	93	91⅞	.....	92	4.90	4.22
26	•	do (Due 1/1) Gen Inc 4½s 2038	Apr	B	Y	0	.. ... '41	100	*100	98	30¼	77⅞	63	79	66⅛	81¼	73	133	74	flat	....
27		do Two 1949 Series Eq 2¾s to '64	A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.40 4.15	....	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [3]After depreciation. [4]Before depreciation. [5]Giving effect to purchases. [6]Maximum amount issuable. 4—N.Y., R.I.; also legal N.J.tr. fds. 5—Conn., Me., N.Y. 6—Conn., Me., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 7—Conn., Mass., N.Y., Me.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*S5, D31, U7*	3.50	....	383	See data at bottom of page 45													1
2	Equip 2½s, 2⅝s and 2¾s	do	13.0	....	do														2
3	Equip 2¾s, 2⅞s, 2⅞s, 3s and 3⅛s	do	26.8	....	do														3
4	Equip 2⅞s, 3⅛s and 3⅜s	*S5, H5, D37*	19.5	....	do														4
5	Equip 3⅛s and 3⅜s	*S5, D37, S130*	12.8	....	do														5
6	.....	*H6, M43*	7.28	....	do														6
7	Equip 3s, 3⅛s, 3⅜s	*S5, D37, V7*	40.7	....	do														7
8	Equip 3⅞s, 4⅛s	*S5*	25.8	....	do														8
9	Controlled by Amer. Tel. & Tel.	*W35, B41, P2*	25.0	....	73.5	4.79	17.8	27.3	12-31-57	Dec	....	7.22	16.39	15.43					9
9a	.....	*M57, H45, W23*	30.0	....	do			do		Dec		do							9a
10	Controlled by Great Northern	*M25, B64*, NYS	47.0	....	223	45.3	87.7	43.2	3-31-59	Dec	1.16	1.37	4.19	3.48	3.65	4 Mo Apr	2.73	3.12	10
11	& Northern Pacific Ry.	*H5, B37*, NYS	46.3	....	do			do				do							11
12	.....	*M35, B64*, NYS	22.7	....	do			do				do							12
13	.....	*E3, W35*, NYS	24.5	....	do			do				do							13
14	.....	*F29, K5, D19*	2.65	....	do			do				do							14
15	.....	*H5, B41, F67*	1.28	....	do			do				do							15
16	.....	*H19, L27, H23*	5.10	....	do			do				do							16
17	Equipment 3⅛s and 2⅞s	*S5, D37, U7*	8.90	....	do			do				do							17
18	.....	*S5, D37, S130*	9.48	....	do			do				do							18
19	Equipment 2⅞s and 3⅛s	*K5, B37, D19*	11.0	....	do			do				do							19
20	.....	*H5, C15*, NYS	8.18	....	48.3	1.98	9.62	9.36	3-31-59	Dec	bd8.1	0.17	4.74	3.26	2.88	4 Mo Apr	2.23	3.22	20
21	Full 5% interest paid since 1951	F61, M104, NYS	11.8	8.18	do			do		Dec	Nil	Nil	29%	19%					21
22	Full interest paid since issuance	G27, S131, NYS	12.3	20.0	do			do			See times earned above								22
23	Assumed by Erie R.R. Co.	F67, NYS	12.0	....	210	See Erie Railroad Co.													23
24	.....	M104, M26, NYS	7.50	....	26.4	6.80	11.1	5.90	3-31-59	Dec	b0.67	b0.86	4.64	4.60	4.45	4 Mo Apr	4.30	4.26	24
25	.....	*G25, H19, B59*	4.00	....	do			do		Dec		do							25
26	Interest paid regularly since 4-1-42	F73, C105, NYS	2.74	16.2	do			do		Dec	bNil	bNil	93%	97%	89%				26
27	.....	*S5, D37, U7*	5.47	....	do			do		Dec	See times earned above								27

9—Me., Mass., N.J.; also N.J. tr. fds. 10—Conn., N.H., N.Y., Mass., Me., R.I.; also N.J. tr. fds. 11—Conn., Mass., N.Y. 12—Me., Mass., N.Y.
16—Conn., N.Y., N.J., Me.; also N.J. tr. fds. 17—Me., Mass., N.H., N.Y., R.I.; also N.J. tr. fds.
20—Conn., N.Y., Me., Mass., N.H. 22—Conn., Mass., N.Y., R.I.
24—Conn., Mass., N.J.: 3s '70 N.Y.; also N.J. tr. fds. 25—Conn., Me., Mass., N.H., N.J.; also N.J. tr. fds. 26—Conn., Me., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1	•	Chic. Indpls. & Louis. [5]1st Inc A 4s '83	Apr	B	Y	0	.. ..	e100	e100	80	45½	65	45	58	47	62	54	158	59	flat	....
2	•	do (due 1/1) 2nd Inc A 4½s 2003	Apr	C1+	Y	0	.. ..	100	100	80	32	66	45	56	40⅜	59¼	54	124	54	flat	....
3		do Eq 2⅝s to '63	Ao	A	X	0	16 ... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.60	....	....
4		do Eq 2⅝s to '64	Ms	A	X	0	.. ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.60	....	....
5		Chicago Memphis & Gulf. 1st Extd 3s '62	Jj	B	Y	0	.. 95 '10	.....	*105	76½	20	61	59	62	59	60	58	.....	60	....	5.00
6		Chic. Mil. St. P. & Pac.....Eq to '64	.....	A1	X	0	2 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	....
7		do Two 1950 Series Eq to '65	.....	A1	X	0	2 ... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	....
8		do Two 1951 Series Eq to '66	.....	A1	X	0	2 ... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	....
9		do Two 1952 Series Eq to '67	.....	A1	X	0	2 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	....
10		do Three 1954 Series Eq to '69	.....	A1	X	0	3 ... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	....
11		do Eq UU 3⅜s to '71	JJ	A1	X	0	18 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	....
12		do Eq VV to '72	Fa	A1	X	0	19 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	....
13	•	do 1st A 4s '94	Jj	A	X	0	8 Reorg '45	103½	103½	106	81	85	78	81¼	72	82¼	78	138	79	5.30	5.06
14	•	do (Due 1/1) Gen Inc A 4½s 2019	Apr	B	Y	0	.. Reorg '45	100	101	107½	48¾	82½	69	80	69	83⅜	77	141	77⅞	....	5.77
15	•	do (Due 1/1) Gen Cv Inc B 4½s 2044	Apr	C1+	Y	0	.. Reorg '45	100	101	96⅝	38¾	65⅝	49½	69	51	73	66¾	1776	68	....	6.61
16	•	do (Due 1/1) Inc Deb A 5s 2055	ms	C1+	Y	0	.. Exch'55	.....	100	73⅛	54¼	61¼	43⅛	64½	45⅝	72¼	64⅛	5754	67	....	7.46
17		Chicago & North Western Eq 1⅝s to '61	Fa	A	X	0	11 ... '46	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
18		do (Two Series) Eq 2⅜s to '63	.....	A	X	0	4 ... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
19		do (Two Series) Eq 2⅜s to '64	.....	A	X	0	16 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
20		do Eq 2½s to '65	Ao	A	X	0	9 ... '50	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
21		do Two 1952 Series Eq to '67	.....	A	X	0	3 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
22		do Three 1953 Series Eq to '68	.....	A	X	0	3 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
23		do Two 1954 Series Eq 2½s to '69	Ms	A	X	0	3 ... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
24		do Three 1956 Series Eq to '70	.....	A	X	0	18 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
25		do Eq 4⅜s to '71	Jj15	A	X	0	18 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
26		do Two 1957 Series Eq to '71	.....	A	X	0	19 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
27		do Three 1958 Series Eq to '73	.....	A	X	0	19 ... '58	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	....
28	•	do 1st B 3s '89	Jj	B1	Y	0	6 101 '45	*101⅝	*104	107	67	70½	65½	65¾	61⅝	67	63½	54	63⅝	5.54	4.78
29	•	do (Due 1/1) 2nd Cv Inc 4½s '95	April	C1	Y	0	.. ... '44	.....	*101⅛	98¼	45	70	43	78⅛	43	77½	59½	10430	64	flat	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—Plus 1/20 of 1% of principal for each six months of the unexpired term to maturity. [2]Giving effect to new financing. [5]Due Jan. 1.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Monon R.R.; interest paid	S140, P24, NYS	5.99	....	25.1	See Monon Railroad				Dec	....	Def	20%	13%	10%				1
4s & 4½s since issuance	S63, S140, NYS	6.27	5.99	do					Dec	....	Def	11%	4%	3%				2
d under Philadelphia Plan	*S5, D37, U7*	0.72	....	do					Dec	....	....	....	....	....				3
do	*S5, D37, U7*	2.10	....	do					Dec	....	....	....	....	....				4
gtd. under lease by Ill. Cent. R.R.	S126, P27, S13	0.74	....	197	Leased to Ill. Central R.R.													5
p HH 2⅛s, JJ 2⅛s & KK 2⅛s	*H5, S5, B41*	7.36	....	274	32.8	74.3	50.8	3-31-59	Dec	b0.22	b1.13	4.21	4.06	4.05	4 Mo Apr	0.91	2.38	6
p LL 2⅛s & MM 2⅛s	do	5.22	....	do			do				do							7
p NN 2⅛s '61 & OO 2⅛s '66	do	6.36	....	do			do				do							8
p PP 2⅛s & QQ 3⅛s	do	4.18	....	do			do				do							9
p RR 3⅛s, SS 2⅛s & TT 2⅛s	*K7, B37, D19*	17.9	....	do			do				do							10
.....	*H6, P49, F67*	6.75	....	do			do				do							11
s & 4⅛s	*H6, D19, P49*	8.70	....	do			do				do							12
d under plan of reorganization	B37, G25, NYS	54.1	20.2	do			do				do							13
4½% int. regularly since reorg	G25, B37, NYS	36.8	74.3	do			do		Dec	bDef	b3.7	25%	25%	26%				14
do	B37, S140, NYS	35.4	do	do			do		Dec	bDef	bDef	37%	36%	36%				15
full 5% int. since issuance	NYS	58.8	147	do			do		Dec	....	20%	18%	17%	18%				16
.....	*H6, O5, M27*	1.83	....	215	17.1	53.8	57.1	3-31-59	Dec	b2.07	b0.27	0.60	1.55	2.11	4 Mo Apr	d0.21	0.33	17
.....	*H23, B59, B17*	4.27	....	do			do				do							18
.....	*H19, L37*	5.98	....	do			do				do							19
.....	*H5, P49, B41*	3.77	....	do			do				do							20
p 3s and 3⅛s	*S5, B37, D37*	8.92	....	do			do				do							21
.....	*H5, P49, F67*	13.1	....	do			do				do							22
.....	do	8.95	....	do			do				do							23
p 3⅛s, 3⅛s and 3⅛s	*H6, P49, F67*	10.1	....	do			do				do							24
.....	*S5, D37, V7*	2.90	....	do			do				do							25
p 5⅛s and 6s	*H6, D19, P49*	6.29	....	do			do				do							26
p 5⅛s, 5⅛s, 5⅛s	*S5, H6, D37*	7.45	....	do			do				do							27
.....	*K33, B64,* NYS	50.2	....	do			do				do							28
3.54% int. 4-1-59; arrears 2.33%	G51, B64, NYS	67.5	50.2	do			do		Dec	bDef	Def	Def	0.9%	14%				29

e., N.J., N.Y.; also N.J. tr. fds. 3—Conn., Me., N.Y. 4—Conn., Mass., Me., N.Y. 6—R.I. 8—N.Y. 9—N.Y., Conn. 10—Conn., Me., N.J., N.Y.; also N.J.
. 11—Conn., Me., N.J., N.Y.; also N.J. tr. fds. 16—Conn., Me., N.J., N.Y., also N.J. tr. fds. 18—Me., N.Y. 19—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Chi., Rock Island & Pac..Eq A 2½s to '63 jJ	A1+	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
2		do Eq C 2½s to '61 Ao	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
3		do Eq D 2½s to '61 Mn15	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
4		do Eq E 2½s to '61 jJ	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
5		do Eq F 1⅞s to '61 aO	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
6		do Eq J 2⅝s to '66 Ao	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
6a		do Four 1952 Series Eq to '67	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
6b		do Eq P 3s to '67 JD	A1+	X	0	12	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
7		do Eq Q 3⅜s to '68 Mn	A1+	X	0	9	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
7a		do Eq R 4⅛s to '72 Jd	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
7b		do Eq S 4⅛s to '72 fA	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
7c	•	do 1st A 2⅞s '80 Jj	A	X	0	11	99½ '50	101⅓	102½	100¾	88⅜	79	74	78	75	78	77⅓	25	77½	4.52
7d	•	do 1st C 5½s '83 Fa	A	X	0	11	100 '58	100	†106.80	....	....	....	....	105	99⅓	105	102	409	102	5.34
8	•	do Inc Deb 4½s '95 Ms	B1+	X	0	3	100 '55	100	†104	105¼	92	93¾	80	90	78	83	82	140	82⅝ 85	5.45
9		Chi., St. P., Minn. & Om...Eq 2⅞s to '62 jj	A	X	0	..	.... '47	.....	NC	....	....	....	....	....	....	....	....	.....	4.65 4.40	....
10		do Eq 2⅞s to '63 jD	A	X	0	..	.... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.65 4.40	....
11		do Eq 2s to '60 Ao	A	X	0	..	.... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.65 4.40	....
12	•	Chi., Terre Haute & So. E. 1st 2¾–4¼s '94 Jj	B1	Y	0	..	.... '45	.....	107½	107¾	67	69	57	67¼	57	69	64	50	64¼	6.97
13	•	do Inc 2¾–4¼s '94 Jj	B	Y	0	8	... '45	.....	100	100	65	70	57	62⅝	57	66	59⅞	92	61¾	7.24
14	♦	Chicago Transit Authority...Rev 3¾s '78 jJ	.....	..	0	..	103 '47	.....	105	103¾	80¾	86½	76½	87	77	86	80	420	82⅝	5.19
15	•	Chi. Union Station Co.....1st F 3½s '63 jJ	A1+	X	0	4	100¾ '40	.....	‡102	108½	93	97⅛	90	100	93⅛	98⅛	93¼	376	93½	4.87
16	•	do 1st G 2⅞s '63 jJ	A1+	X	0	4	101½ '44	.....	‡101	108⅛	92½	95⅛	89¼	96¾	92½	93½	92⅝	124	93⅛	4.70
17	•	Chic. & W. Ind. RR.....1st CT A 4⅜s '82 Mn	A	X	0	7	102.1'52	‡103⅓	†104⅝	108⅛	96	101⅛	91½	101⅓	91	98	92⅜	167	92½	4.90
18	•	Chile (Republic of) Ext SF 1-3s '93 jD31	.....	Q	0	..	... '48	*100	.....	48½	25	46⅛	35⅛	44⅓	36¾	46	43⅜	1224	45¾	7.30
19	•	do Ext SF 6s '60 Ao	.....	Q	0	..	93¼ '26	*100	.....	80½	10	81¼	75	82⅓	77⅓	89¼	88¾	.....	.... 88¾	def.
20	•	do Assented Ext SF 6s '60	.....	Q	0	..	.....	.....	.....	48⅜	8⅓	46½	37	43⅓	39¼	No Sale		.....	44⅓....	flat
21	•	do Ext SF 6s '61 Fa	.....	Q	0	..	93¼ '27	*100	.....	80¾	10½	82⅛	75½	87	78⅜	89¼	89½	1	88⅓....	def.
22	•	do Assented Ext SF 6s '61	.....	Q	0	..	.....	.....	.....	48	8½	46½	38	44⅓	38⅜	46	46	1	44⅓....	flat
23	•	do Ext SF 6s '61 mS	.....	Q	0	..	94 '28	*100	.....	81¼	10⅝	81⅛	77⅓	80⅓	78⅛	No Sale		.....	88⅓....	def.
24	•	do Assented Ext SF 6s '61	.....	Q	0	..	.....	.....	.....	48¾	8⅝	No Sale		39⅞	39⅓	No Sale		.....	44½....	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs 1956. d—Deficit. [2]Giving effect to new financing. [3]Giving effect to recapitalization and bond purchases. [4]Preliminary. [5]Total issuable under exchange offer.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, P49, O3*	1.53	....	163	33.6	64.3	35.1	3-31-59	Dec	....	b1.04	7.15	5.18	3.97	4 Mo Apr	2.93	3.90	1
.....	*H19, L27*	0.47	....	do			do		Dec		do							2
.....	*S5, D37, U7*	0.59	....	do			do		Dec		do							3
.....	*H23, B59, E17*	0.78	....	do			do		Dec		do							4
.....	*H19*	0.89	....	do			do		Dec		do							5
.....	*S5, D37, U6*	3.04	....	do			do		Dec		do							6
& M 2½s '67, N 2½s '64 & O 2½s '65	*S5, H5, D37*	9.82	....	do			do		Dec		do							6a
.....	*H6, P49, F57*	2.21	....	do			do		Dec		do							6b
.....	*H6, D19, P49*	2.28	....	do			do		Dec		do							7
.....	*S5*	2.70	....	do			do		Dec		do							7a
.....	*S5, D37, E3*	2.80	....	do			do		Dec		do							7b
Annually $1,000,000	*H5, B4,* NYS	45.2	....	do			do		Dec		do							7c
.....	*E3, B65,* NYS	15.7	....	do			do		Dec		do							7d
cm to extent earned; pd to date	*F31, S5,* NYS	60.0	61.0	do			do		Dec	....	27%	29%	19%	16%				8
sed to Chi. & N.W. Ry.	*H5*	0.34	....	49.3	See Chicago & North Western Ry.													9
.....	*S5, D37, U7*	0.84	....	do														10
.....	*H23, E17*	0.27	....	do														11
d full 1¼% contingent interest on	S81, F61, NYS	7.93	7.39	274	See Chicago, Milwaukee, St. Paul & Pacific R.R. assumer													12
ach April since 1946	G33, B59, NYS	4.85	15.3	do			do											13
.....	*H23, F29,* ASE	65.0	....	....	....	....	....	.....	....	....	....	....	....	....				14
. Penn. R.R., C.B.& Q.R.R. et al	*G25,* U7, NYS	14.8	....	71.2	1.27	1.73	2.44	12-31-58	Dec	....	1.05	1.07	1.05	1.08				15
do	*K33,* B72, NYS	35.1	....	do			do		Dec		do							16
by the five proprietary roads	*F31, H5,* NYS	55.8	....	84.7	0.90	3.61	2.05	12-31-58	Dec	1.06	0.90	0.98	0.98	1.00				17
erest now payable at 3% rate	NYS	91.6			....	....	....	.....	....	....	....	....	....	....				18
r exchange for new bonds, due	*H3, H5,* NYS	0.31			....	....	....	.....	....	....	....	....	....	....				19
993, until Dec. 31, 1960	*H3, H5,* NYS	0.42			....	....	....	.....	....	....	....	....	....	....				20
do	*H3, H5,* NYS	0.16			....	....	....	.....	....	....	....	....	....	....				21
do	*H3, H5,* NYS	0.23			....	....	....	.....	....	....	....	....	....	....				22
do	*N1, H25,* NYS	0.07			....	....	....	.....	....	....	....	....	....	....				23
do	*N1, H25,* NYS	0.12			....	....	....	.....	....	....	....	....	....	....				24

.Y. 4—Conn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
.Y., N.J., Conn., Me., Mass.; also N.J. tr. fds. 7—N.J., Minn., R.I., N.Y., Me.; also N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., N.Y.
Conn., N.J., N.Y., R.I.; also N.J. tr. fds. 12—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 13—Mass., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Chile (Republic of) (Cont'd) Ext SF 6s '62 Ms	.....	Q	0	..	93½ '29	100	.....	80½	10½	81½	80	No Sale		89¼	88¾	4	89¼....	def.
2		• do Assented Ext SF 6s '62	.....	Q	0	..	.....	.....	.....	48⅞	8½	47½	38½	39⅞	39⅞	No Sale		.....	44½....	flat
3		• do Ext SF 6s '63 Mn	.....	Q	0	..	91½ '30	100	.....	81½	11½	78	78	80⅜	77½	No Sale		.....	88½....	def.
4		• do Assented Ext SF 6s '63	.....	Q	0	..	.....	.....	.....	47⅛	8½	47⅛	41½	45½	39½	No Sale		.....	44½....	flat
5		• do Assented Ext SF 7s '42	.....	Q	0	..	.....	.....	.....	47⅛	8½	40⅜	39½	No Sale		46	45	2	44½....	flat
6		•Chile Ry. Ref SF 6s '61 Jj	.....	Z	0	..	93½ '28	*100	.....	81½	10	81	77	86½	78½	89½	89½	1	89½	def.
7		• do Assented Ref SF 6s '61	.....	Z	0	..	.....	.....	.....	48⅜	8½	48	38	44¾	38⅝	No Sale		.....	44½....	flat
8		•Chilean Cons. Mun. Loan Ext SF A 7s '60 mS	.....	Q	0	..	94 '29	*100	*100	78½	8½	81	75	85	78½	88¾	87	4	88¾....	def.
9		• do Assented Ext SF A 7s '60 mS	.....	Q	0	..	.....	.....	.....	48¾	8	47	43¾	39¾	38½	No Sale		.....	44¾....	flat
10		•Chinese Hukuang Ry. SF 5s '51 Jd15	.....	..	0	..	97 '11	.....	100	39⅝	3	14½	6	9	5½	7	6	9	6 9	....
11		•Cincinnati Gas & Elec. 1st 2¾s '75 aO	A1+	X	0	1	101 '45	100¾	†102¾	107⅞	82⅝	87½	80	91	81½	83½	77	163	77	4.80
12		• do 1st 2¾s '78 jJ	A1+	X	0	1	101 '48	100¾	†103	104½	90	85	80¾	81	81	No Sale		.....	.....	....
13		• do 1st 4½s '87 Mn	A1+	X	0	1	99½ '57	100	†104.66	....	....	104	97	105	98	98½	88	63	88	4.91
14		Cinn. Indpls. & West. RR. 1st 5s '65 mN	B1	Y	2	..	75 '22	.....	†105	103	24	89	80	83	80	87½	84	.....	87	7.60
14a		Cinn. & Suburban Bell Tel. Deb 4½s '93 aO	A1+	X	0	11	101¾ '58	.....	106.777	....	....	....	....	102	100⅞	102	100½	.....	101 102	4.39
15		Cinn. Terminal Warehse. 42nd Inc 4s '80 Apr 15	.....	..	0	..	.... '45	.....	100	91½	35	91	85	91	90	91½	90	.....	90	4.77
16		Cincinnati Transit...cm Inc Deb 4½s '98 Mar15	C1+	..	0	..	.... '52	.....	.....	63	53	57	46½	59	48	60½	56	.....	58 59½	flat
17		•Cinn. Union Terminal. 1st G 2¾s '74 fA	A1+	X	0	6	101⅞ '44	*101	*102	107¼	86	88	83½	88½	80⅝	83¼	79	79	79	4.70
18		• do 1st E 3⅜s '69 Fa	A1+	X	0	 6	107⅜ '39	‡104½	‡104½	113⅝	100½	97	87½	100½	88½	92½	90⅜	10	89½....	4.71
19		•Cities Service Co. Deb 3s '77 Jj	A	X	0	..	.... '47	100	100	101½	76¾	92	80⅝	91½	83¼	84½	78⅝	1048	78¾	4.76
20		Citizens Utilities 1st & Coll 3½s '72 Ms	B1+	X	0	..	103 '47	†101⅜	†103	103	92	100	80	92	85	88	85	.....	88	4.75
21		•City Ice & Fuel Co. SF Deb 2¾s '66 Jd	B1+	X	0	..	100 '46	100	†100⅞	99½	91	No Sale		90	90	No Sale		.....	.....	....
22		•Cleve. C. C. & St. L. (St. L. Div.) 1st CT 4s '90 mN	B1	Y	2	8	.....	105	NC	110½	50	90	78	81½	78½	81	81	26	81	5.23
23		• do (C. W. & M. Div.) 1st 4s '91 jJ	B1	Y	2	..	77½ '16	.....	NC	104	40	67½	56½	63	52⅝	66	59	152	63½	6.80
24		• do Gen A 4s '93 Jd	B1	Y	2	5	... '93	.....	NC	121	51	81	72½	76	65	74½	70	127	74	5.72
25		• do Ref Imp E 4½s '77 jJ	B	Y	0	8	100 '28	.....	*105	100	37	77½	58½	71½	57½	75⅝	70⅜	1487	74½	7.01
26		• do Gen B 5s '93 Jd	B1	Y	2	5	101 '15	.....	NC	122	70	101⅛	95	No Sale		93	88	6	88	5.80
27		•Cleveland El. Illum. Co. 1st 3s '70 jJ	A1+	X	0	9	105½ '40	.....	†103¾	110½	91⅜	96	85½	99¼	88½	90½	85½	454	85¼	4.71
28		• do 1st 3s '82 jD	A1+	X	0	9	101⅛ '47	.....	†102.59	107½	83½	86½	80	90	81	82	80	35	80	4.38
29		• do 1st 2¾s '85 mS	A1+	X	0	9	100⅜ '50	.....	†102.78	102⅜	83½	84	79⅞	76½	76½	76½	74¾	10	.....	....
30		• do 1st 3⅜s '86 Jd	A1+	X	0	9	102.4'51	.....	†103.96	107½	94	93	82⅞	96½	88½	No Sale		.....	.... 88½	4.08
31		• do 1st 3s '89 Mn	A1+	X	0	9	101⅛ '54	.....	†103.41	101½	82	83	78½	82½	75	79	75	25	77	4.38
32		• do 1st 3⅞s '93 Ms	A1+	X	0	9	102 '58	.....	4.9'63	....	....	....	....	103⅜	91	95	93	40	94	4.20
32a		• do 1st 4⅜s '94 Ao	A1+	X	0	9	101⅝ '59	.....	105'64	....	....	....	....	....	....	101⅝	96½	4	97⅜	4.50
33		•Cleveland Short Line Ry. 1st 4½s '61 Ao	B1+	X	2	5	95¼ '13	.....	NC	116½	66	101½	94	98⅜	91	99⅛	97	20	99⅛	4.92

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1955 vs 1956. d—Deficit. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Not reported. [4]Due 12-31-80. [5]Preliminary. [6]Year ended Dec. 31.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
exchange for new bonds, due	*N1*, Z5, NYS	0.07																1
93, until Dec. 31, 1960	*N1*, Z5, NYS	0.12																2
do	*N1, L23*, NYS	0.14																3
do	*N1, L23*, NYS	0.14																4
do	*N1*, Z5, NYS	0.12																5
exchange for new bonds, due	*N1*, C105, NYS	0.26																6
93, until Dec. 31, 1960	*N1*, C105, NYS	0.20																7
exchange for new bonds, due	M14, NYS	0.08																8
93, until Dec. 31, 1960	M14, NYS	0.09																9
est in default since Dec. 15, '30	Z4, NYS	£5.66																10
.....	*M85, H88*, NYS	45.5	....	133	10.1	33.4	27.7	3-31-59	Dec	2.99	2.92	5.55	5.47	5.44	12 Mo Mar	5.72	5.32	11
.....	*M85, H88*, NYS	15.0	....	do			do		Dec		do							12
.....	*H6, S5*, NYS	25.0	....	do			do		Dec		do							13
.....	H81, F61	3.49	....	3.49	Operated under agreement by				Baltimore	&	Ohio	R.R.						14
.....	*F31, D37, E3*	25.0	....	25.0	6.24	13.3	15.1	12-31-58	Dec	....	11.96	23.39	11.14	10.87				14a
4% interest paid since issuance		1.12	....	1.12														15
amt, $12.50; paid 54-'59 int.		5.90	0.20	6.11	0.94	1.90	1.78	12-31-58	Dec	....	1.52	2.01	2.11	2.01				16
by proprietary railroads	*L27, G25*, NYS	19.2	....	29.7	1.22	3.19	1.04	3-31-59	Dec	....	....	....	....	....				17
by proprietary railroads	*L27, H5*, NYS	10.2	....	do	....	....	....	.....	Dec	....	....	....	....	....				18
.....	NYS	69.0	....	460	188	437	127	12-31-58	Dec	0.95	1.14	5.44	4.55	3.33	3 Mo Mar	4.13	4.30	19
.....	*L23, K5, P2*	3.91	....	11.4	0.91	2.74	2.92	12-31-58	Dec	....	1.59	4.61	4.27	4.59	12 Mo Mar	3.96	4.25	20
City Products Corp.	*B41, E3*, NYS	5.43	....	12.4	8.18	22.7	9.35	3-31-59	Mar	....	[6]8.20	10.14	9.01	6.67				21
by N.Y. Central R.R. Co.	A4, B72, NYS	5.16	....	114	Leased to New York Central				R.R. Co.									22
do	A4, NYS	3.76	....	do			do											23
do	A4, NYS	28.5	19.7	do			do											24
do	*M83*, B59, NYS	43.7	52.4	do			do											25
do	*M83*, P49, NYS	4.16	19.7	do			do											26
.....	*D23, F31*, NYS	50.0	....	[2]195	5.55	29.0	40.6	3-31-59	Dec	3.37	4.80	5.95	5.95	6.21	12 Mo Mar	6.00	6.08	27
.....	*H6, B37*, NYS	20.0	....	do			do		Dec		do							28
.....	*D23, S5*, NYS	25.0	....	do			do		Dec		do							29
.....	*B64, W35*, NYS	25.0	....	do			do		Dec		do							30
.....	*B59*, NYS	20.0	....	do			do		Dec		do							31
.....	*F31, G27*, NYS	30.0	....	do			do		Dec		do							32
.....	*W35, H3, K7*	25.0	....	do			do		Dec		do							32a
umed by N.Y. Central R.R.	*H25, W35*, NYS	11.4	....	769	See N.Y. Central R.R. Co.													33

onn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 5—Me., N.Y., R.I. 6—N.Y., Conn., N.J., Minn., Me., Mass., N.H., R.I., Wash.; N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 10—N.Y., R.I. 11—N.H., Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Cleveland Term. & Valley.....1st 4s '95	mN	B1+	X	2	10	.....	NC	103	20	78	68	71	68	71	65	.....	65	69	6.15
2		Coastal States Gas Prod. ww Deb 5½s '77	Jd	.....	.....	0	..	100 '57	.....	†105	....	....	107	69	159	96	220	159	.....	200	....	....
3		Collins Radio.....Sub Cv Deb 5s '77	Jd	B1	Y	0	..	100 '57	0'65	†104.40	....	....	105¾	74	92	74	142	103	.....	122	132	3.79
4		•Cologne (City), Germ...Debt Adj 4⅛s '70	Ms[15]	.....	X	0	..	Exch'53	.....	100	....	....	82	79	94	80½	94½	91	16	93½	....	flat
5		•Colombia (Rep. of).....Ext SF 3s '70	aO	.....	Q	0	..	... '41	100	*100	70	28	58¼	49	59	50	63½	57½	761	62⅞		8.12
6		Colonial Stores Inc.....SF Deb 4.9s '77	Mn	B1+	X	0	..	100 '57	100	105	....	....	97	96	101	97	101	99	.....	100		4.90
7		•Colorado Fuel & Iron....Cv Deb 4¼s '77	Jj[31]	B1+	X	0	..	100 '57	0'63	†104¾	....	....	108⅜	81	107¾	83¾	112⅜	105	4753	106½		4.35
8		Colorado Interstate Gas....1st 3.35s '74	jJ	A	X	0	13	100 '54	*100	†102.8	103⅜	89	93	85	94	88	88½	85¼	.....	88½	....	4.40
8a		do 1st Pipe Line 4.70s '79	Ms	A	X	0	..	100⅜ '59	z	†105.08	....	....	....	....	....	....	100⅞	98	.....	98½	99½	4.74
9		•Columbia Gas System.....Deb A 3s '75	Jd	A	X	0	4	102½ '50	†101.80	†103.75	102⅞	88½	91	79	93	82¼	86½	82	168	82½		4.55
10	•	do Deb B 3s '75	fA	A	X	0	4	102¼ '50	j	†103.65	102⅝	87	89½	76⅜	91½	82½	86½	82	53	82⅜		4.50
11	•	do Deb C 3⅜s '77	Ao	A	X	0	4	101 '52	q	†102.80	105¼	87	92	82	96½	85	91	82½	124	82½		4.82
12	•	do Deb D 3½s '79	jJ	A	X	0	4	101⅝ '54	m	†104.45	1005½	89⅝	94	84	99	85¾	89⅝	82⅞	101	83½		4.79
13	•	do Deb E 3⅝s '80	mS	A	X	0	4	100 '55	100.1	†103.20	1104½	89	94⅜	86	98	87	90½	83½	75	84		4.82
14	•	do Deb F 3¾s '81	Ao	A	X	0	4	100⅜ '56	r	†103.4	2⅜	93	99½	87	100	90½	93½	86¾	210	87½		4.80
15	•	do Deb G 4⅛s '81	aO	A	X	0	4	100¾ '56	v	†105.05	103¾	101	105⅞	95⅞	106¼	100	102⅞	97	396	98½		4.86
16	•	do Deb H 5⅛s '82	Jd	A	X	0	..	101⅜ '57	u	†106.30	....	....	108⅜	103	108½	105⅛	110	105⅛	327	106		5.05
16a	•	do Deb I 5s '82	aO	A	X	0	..	100 '57	0'59	†104.80	....	....	104⅝	96½	106⅞	99⅜	105¼	100½	581	100⅞		4.93
16b	•	do Deb J 4⅜s '83	Ms	A	X	0	..	99⅝ '58	0'60	†103.85	....	....	....	....	103⅞	95⅞	100¼	95⅛	887	96¼		4.61
16c	•	do Deb K 4¼s '83	mN	A	X	0	..	101⅛ '58	y	†105.96	....	....	....	....	102⅜	101⅛	105¼	99⅜	1198	101¼		4.78
17	•	do Sub Deb 3½s '64	Mn10	B1	Y	0	..	100 '54	.....	†100¾	128¼	109⅛	133½	115⅝	164	119	94½	90	30	92		5.42
18		•Columbus & So. Ohio Elec....1st 3¼s '70	mS	A	X	0	1	107 '40	†103½	†105½	111¼	91⅛	91½	87	100⅛	90	89⅜	85⅝	45	85⅝		4.97
19		do 1st 3¼s '81	mS	A	X	0	1	102⅜ '51	k	†104.50	103	88	88½	79	91	85	85	79	.....	82	....	4.57
20	•	do 1st 3⅜s '86	Ao	A	X	0	1	100⅜ '56	s	†105.15	103⅜	103¼	90	90	103½	96	No Sale		.....	86	....	4.67
21	•	do 1st 4⅛s '87	Ms	A	X	0	1	101⅛ '57	t	†106.05	....	....	101	98⅛	104½	97	101	98	43	98		4.63
21a		do 1st 4⅛s '88	Jj	A	X	0	1	101 '58	x	†108.80	....	....	....	....	104	94	94	91½	.....	91½	....	4.67
22		Combustion Engineering.SF Deb 3¼s '79	Mn	A	X	0	12	100 '54	0'60	†102⅝	102	98	89	80	91	84	84½	83	.....	83	85	4.25
23	•	do Cv Sub Deb 3⅜s '81	Jd[15]	B1+	X	0	..	100 '56	0'62	†102.96	109⅝	96	115	84	116	91⅞	128⅜	109	4405	120⅛		2.21
24		Commercial Credit.....Nts 3½s '61	Jd[15]	A	X	0	14	99 '51	.....	100	103¼	94	96	94	100½	96	97¾	97	.....	97¼	....	4.55
24a		do Nts 3½s '65	Jd	A	X	0	14	99 '53	.....	†100⅛	103	95¾	96½	92	101⅜	96	96½	95	.....	95½	97½	4.00
24b		do Nts 3⅝s '76	Fa	A	X	0	14	100 '56	.....	103⅝	103	93	94½	88	98¼	91	91½	89½	.....	....	89	4.57
25		do Nts 4½s '74	aO	A	X	0	14	98½ '56	.....	0'66	99½	98⅜	101¼	94	104	97½	99½	97	.....	98	99	4.35
25a		do Nts 5s '77	Jd	A	X	0	..	100 '57	.....	3½'67	....	....	103¾	99	110	103	105	103	.....	104	105½	4.57
26		do Sub Nts 4½s '77	Ms	B1+	X	0	..	98 '57	.....	1'61	....	....	98	89	102	92	96½	95	.....	95	96	4.85
27		do Nts 4⅜s '78	mN	A	X	0	..	99 '58	.....	2'63	....	....	....	....	102½	95½	96½	94½	.....	94½	95½	4.49

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—D
f—For contingent sinking fund, 101½. j—†101.70. k—†102.04. m—†101.45. n—102.60 beginning 10-1-59. q—100.75. r—†100.399. s—102.46
beginning 4-1-61. t—101.36 beginning in 1962. u—101.35. v—100.7. x—101.02 beginning 1-1-63. y—101.05. z—100.34 beginning 3-1-63. [2]Giving effect to new
financing. [3]Before depreciation. [5]Pro forma. [7]Year ended June of following year. [8]Six months ended Dec. 31. [9]Warrants purch. common @ $7.50.

GENERAL INFORMATION rest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ıed by Balt. & Ohio R.R. Co.	S126, A4, P31	2.98	....	471	See Balt. & Ohio R.R.													1
ı $1000 Deb bears 60 Warrants	*P2, B59, K7*	4.90	....	9.15	0.13	3.78	2.50	9-30-58	Jun	....	....	.....	4.08	3.52				2
to Cl B shrs @26½ to 6-1-77	*K7, W35, L36*	7.92	....	12.9	5.76	59.7	33.9	7-31-58	Jul	....	....	....	....	....				3
ınged for 6½s '50	NYS	2.45																4
d in exch. for 6s '61	M14, M104, NYS	23.7																5
.....	*H51, F31, K7*	4.60	....	20.2	11.7	55.1	22.2	12-27-58	Dec	....	....	....	....	....				6
maturity, at $29 to 1-30-67	*A7, L27*, NYS	19.9	....	51.4	10.1	114	44.8	12-31-58	Dec	....	75.05	5.17	5.54	1.74				7
.....	*D23, F31, B64*	26.6	....	[2]91.6	22.7	44.5	52.2	12-31-58	Dec	....	2.98	7.29	3.25	2.99	3 Mo Mar	3.47	3.81	8
ef. to 3-1-64 at lower int.	do	33.0	....	do			do		Dec		do							8a
o retire 70% prior to maturity	*H5, B37*, NYS	83.2	....	568	36.7	159	179	12-31-58	Dec	....	2.94	3.28	2.97	2.94	12 Mo Mar	3.06	2.78	9
do	*M85, B64*, NYS	70.7	....	do			do		Dec		do							10
do	*H5, B37*, NYS	48.9	....	do			do		Dec		do							11
o retire 72% prior to maturity	*M85, B64*, NYS	35.0	....	do			do		Dec		do							12
o retire 70% prior to maturity	do	37.5	....	do			do		Dec		do							13
.....	*H6, B37*, NYS	37.5	....	do			do		Dec		do							14
to retire 70% prior to maturity	*M57, W35*, NYS	24.2	....	do			do		Dec		do							15
.....	*M57 W35*, NYS	19.4	....	do			do		Dec		do							16
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16a
.....	*H6, A16*, NYS	30.0	....	do			do		Dec		do							16b
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16c
no longer convertible	*H6, B41*, NYS	1.77	437	do			do		Dec		do							17
.....	*D23*, S77, NYS	25.0	....	117	3.87	13.1	27.4	3-31-59	Dec	2.26	3.11	3.64	3.93	2.77	12 Mo May	3.43	2.65	18
.....	*W35, E3, K5*	11.8	....	do			do		Dec		do							19
.....	*D23, B64*, NYS	12.0	....	do			do		Dec		do							20
.....	*D23, B64*, NYS	16.0	....	do			do		Dec		do							21
.....	*L23, S5, C54*	14.0	....	do			do		Dec		do							21a
to retire 95% prior to maturity	*F31, B64, G25*	15.0	....	30.0	20.9	156	92.6	12-31-58	Dec	....	13.00	9.79	5.23	5.39				22
nto common at $30 a share	*F31, B64*, NYS	15.0	....	do			do		Dec		do							23
.....	*F31, K7, G27*	40.0	....	619	....	....	....	.....	Dec	....	1.95	1.71	1.56	1.63	3 Mo Mar	1.52	1.58	24
able at par to '60 re spec. terms	do	30.0	....	do	....	....	....	.....	Dec		do							24a
.....	do	75.0	....	do	....	....	....	.....	Dec		do							24b
.....	do	75.0	....	do	....	....	....	.....	Dec		do							25
.....	*F31, K7, G27*	75.0	....	do	....	....	....	.....	Dec		do							25a
.....	*F31, K7, G27*	25.0	....	do	....	....	....	.....	Dec		do							26
.....	do	50.0	....	do	....	....	....	.....	Dec		do							27

onn., Me., N.H., N.J., N.Y., R.I., ('84 & '86) Mass.; also N.J. tr. fds. 4—N.J. tr. fds. 5—N.Y., R.I. 10—N.Y.; also N.J. tr. fds.
Me., N.H., R.I., Vt. 13—N.J. tr. fds. 14—Me.

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1	*	Commonwealth Edison Co...1st L 3s '77	Fa	A1+	X	0	3	101⅛ '44	.....	†103⅜	107⅞	86½	96	81½	97½	84½	86⅞	81	731	81	4.55
2	*	do 1st N 3s '78	Jd	A1+	X	0	3	101 '48	.....	†102.48	107	90	87½	83	91½	84¼	83⅞	80	61	81	4.50
3		do 1st Q 3s '84	Mn	A1+	X	0	3	103⅜ '54	.....	†102.81	103⅜	86	88½	79	91	81	81	78¾	.....	80	4.33
4		do 1st R 3⅛s '86	Jd	A1+	X	0	3	100 '56	.....	†103.14	100	94	96½	87	97⅛	89	89	87	.....	87	4.32
5		do 1st S 4¼s '87	Ms	A1+	X	0	3	100 '57	.....	†104.19	....	....	101⅝	97	104	97½	102½	97	.....	97 99	4.32
5a		do 1st T 3¾s '88	Ms	A1+	X	0	3	100⅜ '58	.....	†104.49	....	....	....	....	101	91¾	91	87	.....	.... 88¼	4.49
6	*	do SF Deb 3s '99	Ao	A1	X	0	20	101.3'49	r	†103.44	105½	86	84⅛	82¼	90	79	83¾	83	42	 78	4.12
7	*	do SF Deb 2⅞s '99	Ao	A1	X	0	20	100¼ '50	q	†102.66	100¾	82½	83⅛	75	86	82	73¾	72	42	72	4.20
8	*	do SF Deb 2¾s 2001	Ao	A1	X	0	20	101⅜ '51	f	†103.65	101⅜	81⅞	83	81	87	80¾	75⅛	70⅛	11	70⅛	4.43
9		do SF Deb 3⅛s 2004	aO	A1	X	0	20	100 '55	s	†102.76	100	88	86	79	90	81	82	70	.....	70	4.75
10		do SF Deb 3⅛s 2008	Jj	A1	X	0	20	101 '58	p	†104.78	....	....	....	....	101⅜	88½	91	83	.....	83	4.77
11		do SF Deb 4⅛s 2009	Jj	A1	X	0	20	101 '59	u	106.10	....	....	....	....	....	....	102½	98⅞	.....	100½101½	4.55
12		Commonwealth Oil Ref...[6]Cv Deb 6s '72	jj	.....	..	0	..	100 '57	.....	†105.57	....	....	100	99	162	88½	170	124	.....	124 134	3.85
12a		Conn. Lt. & Pwr. Co...1st & Ref I 3s '74	mS	A1+	X	0	14	105¾ '44	.....	†104	111	90	90	81	93½	85	85½	82½	.....	82½ 85½	4.33
13		do 1st & Ref N 3⅛s '85	jD	A1+	X	0	14	99⅛ '55	.....	†102.25	100⅛	91	101½	82	94	84	85	75½	.....	78 80	4.58
13a		do 1st & Ref O 3⅛s '88	Jj	A1+	X	0	14	99¾ '58	.....	†103.84	....	....	....	....	103½	93	93	87	.....	87	4.70
14		Connecting Ry. Co.....1st A 3⅛s '76	Ms	A	X	2	9	99½ '51	†101¾	†103	99½	77	80	73	74	61½	69	66	.....	66 70	5.95
15		Consolidated Cement.....SF Deb 5s '72	jD	B1+	X	0	..	100 '57	0'60	†104½	....	....	101¼	100	104	96	101	99½	.....	101	4.94
16		Consol. Cigar Corp.....SF Deb 4¼s '75	Jd	B1+	X	0	..	100 '55	100	104½	100¼	92	96	88	97	90	100	94	.....	95	4.71
17	*	Consol. Edison of N.Y...1st Ref A 2⅞s '82	Ms	A1	X	0	14	102⅝ '47	h	†103.79	103⅝	81½	87	74½	88½	77	78	72½	220	74½	4.99
18	*	do 1st & Ref B 2⅞s '77	Ao	A1	X	0	14	101 '47	i	†102.38	101	81½	85	74	88½	76	79	73½	95	74½	4.66
19	*	do 1st & Ref C 2¾s '72	Jd	A1	X	0	14	102 '47	x	†102.50	103¾	85	89⅞	80½	94	82	86	80½	250	83	4.49
20	*	do 1st & Ref D 3s '72	mN	A1	X	0	14	101 '47	t	†102.20	106⅛	90	94½	84½	98	85½	90½	83	291	84	4.65
21	*	do 1st & Ref E 3s '79	Jj	A1	X	0	14	102⅜ '49	z	†103.54	106¾	86½	90½	82	92½	82	83⅜	80	129	 81	4.43
22	*	do 1st & Ref F 3s '81	Fa	A1	X	0	14	102 '51	b	†103.63	102¾	84½	91	80¼	92	82⅜	82⅝	75⅞	58	76	4.77
23	*	do 1st & Ref G 3⅛s '81	Mn	A1	X	0	14	102.9'51	v	†104.29	105⅜	87½	93⅛	82½	96⅜	84½	87	82⅝	100	83	4.47
24	*	do 1st & Ref H 3⅜s '82	Ms	A1	X	0	14	102⅜ '52	y	†104.09	106⅜	90	94½	82½	100	85½	88⅛	80⅓	246	81½	4.70
25	*	do 1st & Ref I 3½s '83	Fa	A1	X	0	14	102½ '53	j	†104.17	106½	94	94½	84	103⅞	89¼	90⅜	80⅜	78	82	4.77
26	*	do 1st & Ref J 3⅜s '84	Jj	A1	X	0	14	102⅜ '54	k	†104.78	106½	92½	93⅜	85	98	83	88	82	54	82	4.57
27	*	do 1st & Ref K 3⅜s '85	jD	A1	X	0	14	101 '55	†100.98	†103.59	101	91½	94	84	96⅞	85⅜	87½	80	116	80⅞	4.62
28	*	do 1st & Ref L 3⅜s '86	Mn	A1	X	0	14	101⅜ '56	n	†104.50	101	94	97½	85	101	88	91⅛	84	160	85	4.58
29	*	do 1st & Ref M 4¼s '86	aO	A1	X	0	14	102⅛ '56	m	107.14	103⅛	101⅛	106½	94	107½	99	102⅜	91½	625	94	4.63
30	*	do 1st & Ref N 5s '87	aO	A1	X	0	14	100¾ '57	.....	†105.59	....	....	110⅞	100¾	111½	105⅛	109½	101¾	[5]1083	104⅜	4.72

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. b—†101.62. c—Comparisons vs 1959. d—Deficit. f—†101.21. g—†102.20. h—†102.15. i—†100.80. j—†101.97. k—†102.48. m—120.14. n—†101.30. p—101.02. q—100.24. r—†101.16. s—†100.69. t—†100.69. u—101.48. v—†102.38. x—†101.21. y—†102.02. z—†101.82. [2]Giving effect to new financing. [3]Before depreciation. [4]Giving effect to mergers. [5]Preliminary. [6]Due 12-1-72.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, H19*, NYS	180	....	787	59.5	129	121	3-31-59	Dec	....	1.64	3.93	4.39	4.76	12 Mo Apr	4.48	4.73	1
.....	*F31, D37*, NYS	50.0	....	do			do		Dec		do							2
.....	*G25, H51, S82*	50.0	....	do			do		Dec		do							3
.....	*H6, B37, C43*	40.0	....	do			do		Dec		do							4
.....	*F31, E3*	50.0	....	do			do		Dec		do							5a
.....	*F31, D37, E3*	50.0	....	do			do		Dec		do							5
.....	*F29, D37*, NYS	38.9	560	do			do		Dec		do							6
.....	*H5, S5, NYS*	38.4	do	do			do		Dec		do							7
.....	*H5, B37*, NYS	40.5	do	do			do		Dec		do							8
.....	*G25, B64, A14*	44.6	do	do			do		Dec		do							9
.....	*F31, D37, E3*	47.4	do	do			do		Dec		do							10
ref. to 1-1-64 at lower int.	*F31, H81, L27*	20.0	do	do			do		Dec		do							11
into common at 2½ a share	*F31, B64, E3*	20.0	44.8	61.8	3.88	17.3	10.2	3-31-59	Dec	....	....	....	....	....	3 Mo Mar	....	0.99	12
.....	*P53, S41, E19*	10.0	....	137	17.8	35.5	16.9	3-31-59	Dec	2.90	2.66	5.05	5.20	4.76	12 Mo May	5.17	4.80	12a
.....	*P53, S41, E19*	20.0	....	do			do		Dec		do							13
.....	*P53, S41, F31*	30.0	....	do			do		Dec		do							13a
prin. & int. by Penn. R.R.	*A13, H51, M91*	11.1	....	39.9	See Pennsylvania R.R. Co.													14
part of Gen. Portland Cement	*M57, B59, B41*	5.00	....	17.6	See General Portland Cement													15
.....	*E3, F31, G27*	13.7	....	18.4	4.12	49.8	10.3	12-31-58	Dec	....	3.95	3.85	3.89	4.63				16
.....	M85, B64, NYS	100	....	[2]1029	30.1	141	160	12-31-58	Dec	2.46	2.71	3.38	3.18	3.45	12 Mo Mar	3.27	3.55	17
.....	*M85, B64*, NYS	100	....	do			do				do							18
.....	*H5, B37*, NYS	60.0	....	do			do				do							19
.....	*H5, B37*, NYS	30.0	....	do			do				do							20
.....	*F29, E3*, NYS	50.0	....	do			do				do							21
.....	*H6, B37*, NYS	60.0	....	do			do				do							22
.....	*H6, B37*, NYS	40.0	....	do			do				do							23
.....	*H5, G25*, NYS	50.0	....	do			do				do							24
.....	*H5, B37*, NYS	40.0	....	do			do				do							25
.....	*M35, B64*, NYS	35.0	....	do			do				do							26
.....	*F31, H6*, NYS	70.0	....	do			do				do							27
.....	*M85, B64*, NYS	30.0	....	do			do				do							28
.....	*M85, M57*, NYS	40.0	....	do			do				do							29
.....	*F31, A14*, NYS	60.0	....	do			do				do							30

., Wash., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 7—N.J., N.Y.; also N.J. tr. fds. 9—Me., N.Y.
.H., N.J., Minn., Conn., N.Y., Me., Mass., Wash., Vt., R.I.; also N.J. tr. fds. 15—N.H., N.Y.
.H., N.J., N.Y.; also N.J. tr. fds. 21—Conn., Mass., N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mat
1		•Consol. Edison of N.Y.	1st & Ref 4s '88	Jd	A1	X	0	6	102⅝ '58	n	†107.40	....	....	....	....	106¼	93½	96½	89½	1505	91½		4.5
1a		do	1st & Ref 5⅛s '89	Jd	A1	X	0	6	101⅛ '59	y	†106.15	....	....	....	....	....	....	103¾	101¼	.....	103¾	104¼	4.8
1b	•	do	Cv Deb 4s '73	Fa15	A	X	0	12	100 '59	.....	100	....	....	....	....	....	....	119¼	105½	10559	108½		3.2
1c	•	do	Cv Deb 3s '63	Jd	A	X	0	..	100 '48	.....	†100.43	202	106	178½	163	230½	186½	257	243	36	243		...
1d		•Con. Electrodynamics.	.Cv Sub Deb 4½s '84	Jd	B1	Y	0	..	100 '59	100'64	†105.0	....	....	....	....	....	....	118	103½	1061	112½		3.6
1e		•Cons. Gas El. Lt. & Pr.	1st Ref SF T 2⅛s '76	Jj	A1+	X	0	9	Exch'49	†105	†105	106¾	86	88½	82	92	88½	81	79	17	79		4.6
2	•	do	1st Ref SF U 2⅛s '81	Ao	A1+	X	0	9	Exch'49	r	†104.72	106½	85	87½	77½	90	82	82	79⅞	52	79⅞		4.3
2a	•	do	1st Ref SF X 2⅜s '86	Jj15	A1+	X	0	9	100⅜ '51	s	†102.81	98½	85	85½	75	84¾	77½	76	71	10	71½		4.6
3		•Consol. Natural Gas	Deb 2⅜s '68	Ao	A1+	X	0	3	100⅜ '48	g	†101.58	104	89	95½	85½	96	89	91	86½	53	86½		4.7
3a	•	do	Deb 3½s '76	Mn	A1+	X	0	3	101½ '51	f	†103.00	104⅞	90	96	85	99	89	92	84½	95	84½		4.5
3b	•	do	Deb 3½s '79	Jd	A1+	X	0	3	101⅞ '54	q	†103.84	103½	87	89½	84	94	84	86½	85	57	86½	....	4.1
3c	•	do	Deb 3s '78	fA	A1+	X	0	3	100⅞ '54	m	†103.03	102½	98½	No Sale		94	84	83⅞	79½	15	79½		4.6
4	•	do	Deb 4⅛s '82	Jd	A1+	X	0	3	101½ '57	u	†105.47	....	....	106	102	108½	104	105	103½	115	104½		4.5
4a	•	do	Deb 5s '82	mS	A1+	X	0	3	102 '57	v	†106.71	....	....	108⅜	102	108¾	104⅜	108¼	103⅞	194	104		4.7
5	•	do	Deb 4⅜s '83	fA	A1+	X	0	3	101⅛ '58	1'63	†105.29	....	....	....	....	102½	100	102⅛	93⅜	387	95½		4.6
6		•Consol. RR. of Cuba. cm Inc	Deb 3s 2001	aO	.....	..	..	..	... '53	.....	100	20¼	10	26½	13½	17⅜	11½	15	6¾	2149	7¼		...
7		•Consumers Power Co.	1st 2⅞s '75	mS	A1+	X	0	1	102⅜ '45	†101⅝	†104⅜	108¾	85	92½	80¾	93	81½	84¾	78⅝	703	79½		4.7
8		do	1st 3½s '81	Ao	A1+	X	0	1	101⅓ '51	k	†103.24	103½	88	89½	80	92	83½	85	82	.....	84	....	4.2
9		do	1st 3½s '87	Ao	A1+	X	0	1	103 '52	p	†104.75	105½	90	91½	80	93	84½	85	81	.....	84	....	4.2
10		do	1st 3s '84	Jd	A1+	X	0	1	100 '54	100	†102.49	100⅛	86½	87	79	91	81	83	77½	.....	79	....	4.4
10a		do	1st 3½s '90	Fa	A1+	X	0	1	102½ '54	j	†104.70	102½	88	90	81	92	83½	84	81½	.....	83	....	4.2
10b		do	1st 4s '86	fA	A1+	X	0	1	101 '56	101	†104.49	103⅜	99½	101½	94	104	94½	96½	89	.....	89	91	4.6
10c	•	do	1st 4⅛s '87	aO	A1+	X	0	1	100⅝ '57	w	†108.81	....	....	108⅜	99⅞	109½	102	105½	100	643	100⅜		4.7
10d	•	do	1st 4½s '88	aO	A1+	X	0	1	101 '58	x	†105.49	....	....	....	....	106½	104	105	102⅜	73	102½		4.3
10e	•	do	Cv Deb 4⅝s '72	mN	A1	X	0	11	100 '57	.....	†104	....	....	110¾	100	121¾	109⅜	130½	114	2956	117½		3.0
11		Container Corp. of Amer.	.SF Deb 3.30s '80	jJ	A	X	0	7	100 '55	100	†102.70	101⅜	93	93	85	91½	88	87	85½	.....	85½	87	4.2
12		Continental Air Lines.	Cv Sub Deb 4¼s '70	mN	B	Y	0	..	100 '55	0'64	102⅜	106½	92½	94	65	82	64	122	87	.....	112	116	3.0
13		do	Cv Sub Deb 5⅛s '73	Jd	B	Y	0	..	100 '58	0'67	†105⅓	....	....	....	....	101½	93⅓	148	108	.....	138	142	2.2
14		•Continental Baking Co.	Deb 3s '65	jJ	B1+	X	0	..	102 '45	*101	*101	106	93⅞	93⅜	87½	97½	88	93	90	83	90		4.7
15		•Continental Can	Deb 3⅜s '76	aO15	A	X	0	2	100¾ '51	100⅝	†103	105½	90	93	86½	97¼	86	92	86	65	86	....	4.5
16		•Continental Oil Co.	Deb 3s '84	mN	A1+	X	0	5	101½ '54	h	103.66	101½	86½	93	82½	92½	84	86	78	103	78½		4.4
16a		Cooper Tire & Rubber	..ww Deb 5½s '74	Ao	B1	Y	0	..	100 '59	100	5½'64	....	....	....	....	....	....	113	109	.....	109½	112	4.1
17	•	•Corn Products Co.	Sub Deb 4⅝s '83	aO	A	X	0	..	... '58	.....	0¾'78	....	....	....	....	106½	99¾	105½	99½	1062	100		4.6
18		Cornell-Dubilier Elec.	.SF Deb 3½s '72	Ms	B1	X	0	..	100 '52	100	102⅛	103	90	91	82	94	85	89	86	.....	86	....	5.3
19		•Costa Rica (Rep. of)	Ref 1½-3s '72	aO15	.....	Q	0	..	Exch'53	100	100	67	41⅝	62	49½	61¾	50½	66½	61⅜	161	65		7.1
20		Crampton Mfg. Co.	..ww 1st 5½s '76	Ms	.....	..	R2	..	100 '55	102½	105	100	80	85	70	80	73	85	80	.....	85	....	7.0

•On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. f—On May 1, at †101.13. g—†100.36. h—101.08 beginning 11-1-60. j—†102.17. k—†101.20. m—100.70. n—†102.61. p—†102.61. q—101.51. beginning 6-1-59. r—†103.36. s—†100.58. u—†101.96 beginning 1962. v—101.78, beginning 9-1-62. w—†101.63. x—†100.989. y—†101.15. [2]Giving effect to financing. [3]Before depreciation. [4]Years ended Aug. [5]Based on indenture provision. [6]Pro forma. [7]$30 a shr. to 7-31-69; 25 shrs. per $1000 Deb.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
s C	*H6, A16*, NYS	50.0	....	[2]1029	See data on previous page													1
s P	*M85, B64, E3*	75.0	....	do														1a
r into common at $61 a share	*M85, F31*, NYS	59.6	815	do														1b
r into common at $25 a share	*H5*, NYS	1.09	do	do														1c
o mat; at 40 to 1969; then 44.	*B64, B2*, NYS	7.62	....	9.82	1.99	22.5	11.4	12-31-58	Dec	....	5.40	4.49	1.69	d1.79				1d
Baltimore Gas & El. Co.	*F31, H19*, NYS	10.5	....	196	See Baltimore Gas & Electric													1e
do	do	39.1	....	do														2
do	*H5, D19*, NYS	24.3	....	do														2a
.....	*D23, S5*, NYS	18.0	....	242	43.2	114	70.2	3-31-59	Dec	....	5.39	7.15	5.33	3.89	12 Mo Mar	5.11	4.03	3
.....	*M85, F29*, NYS	44.0	....	do			do		Dec		do							3a
.....	*W35, P2*, NYS	24.0	....	do			do		Dec		do							3b
.....	*H6, S73*, NYS	23.0	....	do			do		Dec		do							3c
.....	*W35, P3*, NYS	25.0	....	do			do		Dec		do							4
.....	NYS	30.0	....	do			do		Dec		do							4a
.....	*M85, F31*, NYS	45.0	....	do			do		Dec		do							5
nt. since 4-1-58; arrears 14.37%	G27, M14, NYS	23.9	....	52.9	1.40	6.72	7.88	6-30-58	Jun	....	d1.70	1.27	1.86	d1.39				6
.....	*H5, B37*, NYS	109	....	399	16.8	62.8	60.1	12-31-58	Dec	2.50	2.47	5.82	4.94	3.81	12 Mo Apr	4.44	3.93	7
.....	*H5*	39.7	....	do			do		Dec		do							8
.....	*H19, F39, L27*	25.0	....	do			do		Dec		do							9
.....	*K33, U7, A14*	24.8	....	do			do		Dec		do							10
.....	*H19, F31, L27*	30.0	....	do			do		Dec		do							10a
.....	*H6, L3, S5*	40.0	....	do			do		Dec		do							10b
.....	*M85*, NYS	31.7	....	do			do		Dec		do							10c
ref. to 10-1-63 at lower int.	*H6, S5*, NYS	40.0	....	do			do		Dec		do							10d
into common @ $47 to maturity	*M85, F31*, NYS	33.7	363	do			do		Dec		do							10e
.....	*K7, F31, B41*	35.0	....	35.0	15.6	65.4	40.3	3-31-59	Dec	.....	31.24	15.02	12.33	11.02				11
v into common at $7.96 per shre	*L27, B64, M59*	4.13	....	37.9	2.45	8.34	8.80	3-31-59	Dec	....	1.92	1.82	0.90	0.77	3 Mo Mar	0.24	0.57	12
v into com at $6.50 thru 6-1-73	*L27, E3, B64*	12.5	....	do			do		Dec		do							13
.....	*W28, L27*, NYS	10.5	....	17.3	17.6	52.6	24.9	12-37-58	Dec	....	6.60	9.90	10.71	18.00				14
increased 10-15-57, formerly 3½s	*G27, L27*, NYS	12.3	....	135	47.8	293	123	12-31-58	Dec	....	5.61	8.82	6.70	7.29				15
$4 million annually from 1960	*M85, B64*, NYS	100	....	147	55.0	193	71.8	12-31-58	Dec	....	14.96	16.25	11.17	11.23	3 Mo Mar	9.61	13.39	16
rrts: Buy com at $25 to 7-31-64	*P2, L36, S77*	3.50	....	4.31	0.49	10.3	5.44	12-31-58	Dec	....	2.11	2.97	1.80	4.06				16a
.....	NYS	40.9	....	47.8	65.1	208	73.8	12-31-58	Dec	....	....	....	....	....				17
to retire 92½% prior to maturity	*K5, H19, M57*	3.10	....	3.90	2.33	12.7	3.19	9-30-58	Sep	....	10.57	8.02	4.65	1.89				18
erest now at 3% rate	NYS	5.70	....	6.31	....	....	....	....	....	....	....	....	....	....				19
rts. purch 60 com per M thru '65	*A23, S101*	1.57	....	1.57	0.49	4.33	2.01	12-31-58	Dec	....	1.01	d0.55	5.40	3.08				20

e 11-15-60. [10]Stock attached at rate one share per $60 principal amount. [11]Maximum issuable in pesos. 1—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., n., also N.J. tr. fds. 2—N.Y. 3—All N.Y., N.J. tr. fds.; 2⅞s also R.I. 5—Me., N.Y. 6—N.H., N.J., Minn., Conn., N.J., Me., Mass., Wash., Vt., R.I.; also N.J. tr. 7—Me. 9—Conn., Me., R.I., N.Y., N.J., also N.J. tr. fds. 11—Conn., Me., Mass., N.H., N.Y. 12—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Crosse & Blackwell...Sub Cv Deb 4s '65	Fa15	.....	..	0	..	100 '55	.....	†102	111	96	122	98	108	80	124	82	.....	108 118	1.15
2		•Crucible Steel Co.....1st 3⅛s '66	mN	B1+	X	0	3	100 '46	101	†101⅛	101⅞	88	90	86	90	86½	90⅛	89	40	90⅛	4.90
3		•Cuba (Rep. of).....Ext 4½s '77	Jd30	.....	Q	0	..	... '38	*100	100	118	49⅓	106	101	106	102	105½	80	215	80	6.39
4		•Cuba Northern Rys.....1st 4s '70	Jd	C1+	Y	0	..	Plan '52	.....	100	40½	30¾	41⅓	35½	37	23⅛	31	16¾	393	17	flat
5		•Cuba Railroad..... 1st 4s '70	Jj	D1+	Y	0	..	Plan '52	.....	NC	27⅓	20	33⅓	26⅓	29⅓	19⅓	25½	13¼	304	13¼	flat
6		• do Imp & Equip 4s '70	Mn	D1+	..	0	..	Plan '52	.....	NC	34	24	42	33	36⅛	25	25⅞	10	104	10	flat
7		• do 1st Lien & Ref A 4s '70	Jd	D1	..	0	..	Plan '52	.....	*100	35	25½	42⅓	34	37	22	26	10½	168	10¾	flat
8		• do 1st Lien & Ref B 4s '70	Jd	D1	..	0	..	Plan '52	.....	*100	34⅓	25⅓	42⅓	33⅝	36⅓	22	23	10	97	10	flat
9		Cudahy Packing Co.....1st C 2⅝s '67	Mn	B1+	X	0	7	99⅓ '47	100	†100⅞	99⅓	84	89	85	91	87	86	85	.....	85	4.93
10		•Cundinamarca (Col.)...SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	59	33½	53	44⅓	48⅓	44⅓	53	49⅓	66	49⅓	8.34
10a		do Ext Sec SF 6½s '59	mN	.....	Q	0	..	93⅓ '28	*100	*100	96	5½	92	85	93	88	97	86	.....	96	def.
10b		Cuneo Press Co.....Cv Sub Deb 5s '78	jD	B	..	0	..	100 '58	0'69	†105	....	....	....	....	100	99½	98½	92	.....	92 93½	5.57
11		•Curtis Publishing....Sub Inc Deb 6s '86	aO	B1+	..	0	..	Exch'56	.....	125	95⅛	88	97⅝	92	102	93	105⅛	100	439	101	5.92
11a		•Czechoslovak.....SF 8s Stpd 6s '60	aO	.....	Q	0	..	... '46	100	101	90⅛	25	52	44	40	34	56	45	8	50	def.
12		Daitch Crystal Dairies....Cv Deb 4½s '75	jD	.....	..	0	..	100 '55	100	†103⅓	101¼	94	79	65	115	60	147½	131	.....	f41	1.57
13		Dallas Power & Light.....1st 2⅞s '79	Ao	A1+	X	0	4	101⅜ '49	k	†102.87	104⅞	87	86¼	78	88	81	81½	77	.....	77	4.65
14		do 1st 2⅜s '80	Jd	A1+	X	0	4	101.3'50	m	†102.99	102	82	85	76	87	79⅛	79½	74⅝	.....	74⅝....	4.64
14a		do 1st 3⅛s '83	Ms	A1+	X	0	4	101⅞ '53	j	†103.88	105	92	94	85	97	89	91	83⅜	.....	83⅜....	4.67
14b		do 1st 3⅜s '86	Fa	A1+	X	0	4	100⅝ '56	p	†103.31	100⅛	87⅞	89⅛	81	97	82⅛	82	80	.....	80	4.40
15		do 1st 4¼s '86	jD	A1+	X	0	4	100⅞ '56	r	†105.45	102¼	100⅞	104⅛	93	105	98	98	94	.....	94	4.65
15a		do SF Deb 3⅛s '73	Ao	A1	X	0	2	101 '48	h	†102.17	114	87	92	81	94	81	88	83	.....	83	4.80
16		do SF Deb 3⅛s '80	Fa	A1	X	0	2	102⅓ '55	f	†104.30	102⅛	89	93	81	93	84	85	80⅛	.....	80⅛....	4.77
16a		♦Danzig Port & Wtrways...Ext SF 6½s '52	jJ	.....	Q	0	..	90 '27	*100	*100	77	5	24⅓	21⅛	20	16	18	16⅜	19	16⅜	def.
17		•Daystrom, Inc.....Cv Sub Deb 4¼s '77	Ms	B1+	X	0	7	100 '57	0'63	†104¼	....	....	140	97⅛	125	106⅓	150⅜	114⅓	3644	130	2.65
18		•Dayton Power & Light.....1st 2⅜s '75	aO	A1	X	0	5	101⅜ '45	101⅜	†103⅛	107⅜	83	88⅛	80	89⅞	79¾	82¼	76	147	78⅛	4.67
19		• do 1st 3s '78	Jj	A1	X	0	5	100⅜ '48	100⅜	†102⅞	106¾	96	No Sale		No Sale		78	78	12	78	4.78
20		• do 1st A 3s '78	jD	A1	X	0	5	101 '48	†100⅞	†103⅛	106¼	93	No Sale		No Sale		No Sale		.....	.....	....
21		• do 1st 3⅛s '82	Fa	A1	X	0	5	102⅛ '52	n	†104	104¾	90½	95⅛	82	88	84	87⅓	81¼	20	81¼	4.58
21a		• do 1st 3s '84	mS	A1	X	0	5	100 '54	100	†103¾	101	86	89½	85⅛	92	88	No Sale		.....	 81	4.23
21b		• do 1st 5s '87	mN	A1	X	0	8	101⅓ '57	s	†105.35	....	....	106⅞	101½	107⅓	104	106½	103	107	103⅓	4.77
21c		Dayton Rubber Co...[9]Cv Sub Deb 4s '70	mn	B1	Y	0	..	102⅓ '55	2⅓'61	†103.9	136	102⅓	126	92	145	89	189	183	.....	184	....
22		do Cv Sub Deb 5½s '72	Jj	B1	Y	0	7	102⅓ '57	2⅓'62	†106¾	....	....	102⅓	72	111	76	144¼	115⅓	.....	143 148	1.25
23		•Dayton Union Ry.....Gen B 3⅛s '65	jD	A1	X	0	6	101⅛ '40	‡101	‡101	No Sale		No Sale		No Sale		No Sale		.....	.....	....

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. e—On any Nov. 1. f—†101.91. h—†100.74. j—†101.64. k—†101.04. m—†101.04. n—†102.45. p—†100.64. r—†100.82. s—†100.65. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes subsidiary preferred stock. [5]Parent company only. [6]Not reported. [7]Based on 3% interest paid. [8]Preliminary. [9]Due 12-1-70. [10]Fewer thereafter.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
'v into 33.3 Cl B per $100 thru '59		0.43	....	0.81	0.25	3.90	0.92	12-31-57	Dec	....	....	....	....	....				1
.....	*F31, K33*, NYS	14.0	....	23.5	13.9	85.8	25.3	12-31-58	Dec	....	d3.83	10.40	7.15	5.57				2
.....	M14, NYS	49.8																3
ied under '52 debt adjustment plan	NYS	7.82	....	11.4	0.34	4.83	1.67	3-31-59	Jun	....	d0.04	1.44	3.13	1.47	c4 Mo Oct	1.15	1.58	4
ied under '52 debt adjustment plan	NYS	4.71	....	17.7	1.33	5.27	13.5	3-31-59	Jun	....	d3.17	1.10	1.39	d2.26	c4 Mo Oct	d3.53	d3.08	5
ied under 52 debt adjustment plan	NYS	2.21	....	do			do				do							6
erest not paid 6-1-59	NYS	1.95	....	do			do				do							7
do	NYS	0.60	....	do			do				do							8
.....	*H5, B59, H45*	8.19	....	13.4	4.71	38.9	20.3	11-1-58	Oct	1.67	d3.41	7.67	3.24	3.48				9
. prin., int. & SF by Colombia	NYS	4.34																10
er 120% 3s of 1978 for old bonds	*S57, G39*	4.94																10a
nv. into common @$16	*H51, F3, G25*	5.00	....	9.96	3.08	13.6	6.54	1-31-59	Jan	....	5.66	6.05	6.12	4.90				10b
erest paid since issuance	NYS	10.5	....	10.5	15.5	36.0	12.9	12-31-58	Dec	....	....	40.00	10.70	4.74				11
. 1, '52 & subsequent int. not paid	NYS	1.30																11a
nv to '75; $9.603 a shr to 12-1-60	*E17, H39*	2.00	....	3.21	1.31	6.19	2.42	12-31-58	Dec	....	9.35	3.81	5.17	6.38				12
't by Texas Utilities Co	*K5, B64, M57*	10.0	....	73.9	4.88	9.40	15.8	12-31-58	Dec	2.72	2.48	4.80	4.03	4.63	12 Mo Apr	4.11	4.64	13
do	*F29, W35, H23*	24.5	....	do			do		Dec		do							14
do	*S5, S130*	9.00	....	do			do		Dec		do							14a
do	*F31, W35, T17*	10.0	....	do			do		Dec		do							14b
do	*H6, P49, R35*	10.0	....	do			do		Dec		do							15
do	*E17, S73*	3.52	63.5	do			do		Dec		do							15a
do	*H6*, S5	7.00	do	do			do		Dec		do							16
erest in default since Jan. 1, '39	*B59*, Z5, ASE	3.42																16a
h $100 Deb conv into 3 com shrs	*G27, P49*, NYS	7.78	....	8.19	3.20	32.0	10.3	3-31-59	Mar	....	4.81	10.75	5.52	3.21				17
.....	*H6, B41*, NYS	28.9	....	107	5.43	19.0	29.0	3-31-59	Dec	2.61	2.98	5.79	5.55	4.91	12 Mo Mar	5.66	4.77	18
.....	*L27, G27*, NYS	8.00	....	do			do		Dec		do							19
.....	*L27, E3*, NYS	15.0	....	do			do		Dec		do							20
.....	*M35, H38*, NYS	15.0	....	do			do		Dec		do							21
.....	*B59, B37*, NYS	15.0	....	do			do		Dec		do							21a
.....	*E3, S5, E17*	25.0	....	do			do		Dec		do							21b
nv into com at $17.35 to maturity	*L27*	0.34	....	17.6	2.83	38.4	15.7	10-31-58	Oct	....	4.99	4.71	2.74	2.16				21c
into com at $24.19 to maturity	*L27*	5.00	....	do			do		Oct		do							22
d. by B.&O.N.Y. Cen.&Penn. R.R.	*M35, K33*, NYS	1.01	....	1.01	0.13	0.28	0.14	12-31-58										23

Y., N.J., Me.; also N.J. tr. fds: 2¾s, R.I. 2—Both N.J. tr. fds. and 3¼s N.H. 3—Me., N.J.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y. also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—N.Y.; also N.J. tr. fds. 7—N.J. tr. fds. 8—Conn., Me., ., N.H., N.Y.; R. I. 9—N.J., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		*Deere & Co.....Deb 2¾s '65	Ao	A1	X	0	17	102 '45	†100⅝	†101	106½	92¼	94	87½	98¾	87¾	93	87½	106	89		4.96
1a	•	do Deb 3½s '77	jJ	A1	X	0	17	99 '52	0.60	101½	103½	85	92	84	95	87	89¾	83	86	83		4.50
1b		do Sub Deb 4½s '83	fA	B1+	X	0	18	Exch'58	100	2¾'70	....	....	....	....	100¾	94½	101¼	93⅝	1716	96		4.78
1c		DeJur-Amsco Corp....Cv Sub Deb 6s '74	Jd	.....	..	0	..	100 '59	2½'61	†105	....	....	....	....	....	....	143	100	.....	126	133	3.20
2		*Del. & Hudson Co..1st & Ref Extd 4s '63	Mn	A	X	2	8	97½ '08	*100	*107½	108¼	28	98⅞	90½	99½	95¾	99	95	346	96		5.15
3		Delaware Lack. & West...Eq H 2½s to '64	Ms15	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....
4		do Eq I 2½s to '64	Ao	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....
5	•	do N.Y., Lack, & W., 1st Ref C 5s '73	Mn	B1	Y	0	7	... '45	*100	*105	105	73⅜	92	67	72	64⅞	71½	67	219	70		8.75
6	•	do N.Y., Lack. & W., Inc 5s '93	May	C	Y	0	..	... '45	100	105	87	42½	73⅞	48½	51	37½	53¼	42½	84	45½		flat
7	•	do Penn. Div. Ref CT A 5s '85	Mn	B	Y	0	..	... '50	100	101⅜	100	78	86	60	64	53	66	58	66	60		9.00
8	•	do Penn. Div. Ref CT B 4½s '85	Mn	B	Y	0	..	... '50	100	101¾	87½	72	73	56	60	53	61	52⅞	69	54¾		9.00
9	♦	do Lack. of N.J. Div. 1st A 4s '93	Mn	C1+	Y	0	..	... '45	100	105	81¼	49	66	44	56	42	56½	47	225	51		8.30
10	♦	do Lack. of N.J. Div. Inc. 1st B 4s '93	May	C	Y	0	..	... '45	100	105	72	24	58¾	35	40	33	39⅞	33½	201	38		flat
11		do U.C. & S.V. Div. 1st 3-5s '92	Mn	C1+	Y	0	..	... '45	.....	100	84½	52	71	48	48	40	48	43	.....	43	45	flat
12	•	do Morris & Essex Div. CT 4-6s 2042	Mn	C1+	Y	0	..	... '45	100	105	100	47	92	61	64½	54	63½	53½	653	60		flat
13		do Oswego & Syracuse Div. 1st 4-6s '93	Mn	C1+	Y	0	..	.....	100	105	94	54	81	55	57	48	54	50	.....	51	55	flat
14		do Warren Div. 2nd 4-6s '92	Mn	C1+	Y	0	..	.....	100	105	93	51	81	55	57	48	54	50	.....	51	55	flat
15		*Delaware Pwr. & Light...1st & CT 3s '73	aO	A1	X	0	3	106⅛ '43	†103.7	†104.4	109¾	88	88	77½	94	82	85	80¼	25	80¼		4.97
16	•	do 1st & CT 3⅛s '77	jD	A1	X	0	3	101¾ '47	p	†102.95	106	101⅜	No Sale		No Sale		No Sale		.....	.....		....
17	•	do 1st & CT 2⅞s '79	jJ	A1	X	0	3	102⅛ '49	m	†103.63	105	95	No Sale		No Sale		No Sale		.....	.....		....
17a	•	do 1st & CT 2⅝s '80	mS	A1	X	0	3	100.4'50	n	†102.47	101¾	93⅞	84	84	79	79	No Sale		.....	75		4.63
17b	•	do 1st & CT 3⅛s '84	Mn	A1	X	0	3	102⅛ '54	q	†104.52	....	....	No Sale		82½	82½	No Sale		.....	82½	....	4.25
18	•	do 1st & CT 3⅛s '85	jD	A1	X	0	3	102⅜ '55	u	†105.23	103⅜	102⅜	No Sale		No Sale		No Sale		.....	.....		....
18a	•	do 1st & CT 3⅛s '88	Jd	A1	X	0	3	100⅜ '58	r	†104.17	....	....	....	....	97¼	91⅜	93⅞	93	33	88⅜	....	4.60
18b		*Denmark (Kingdom of).....Ext 5½s '74	aF	*B1+	X	0	..	97½ '59	.....	1'70	....	....	....	....	....	....	103¾	99	645	99¼		5.58
19		*Denver & Rio Grande West 1st A 3s-4s '93	6Jj	A	X	0	11	Reorg '47	†103⅜	†103⅜	104¾	78	93½	82½	97½	85½	91	84½	57	84½		4.97
20	•	do (Due 1/1) Gen Inc A 4½s 2018	Apr	B1+	X	0	..	Reorg '47	*100	*100	103½	38½	91½	78	92½	84	90	86	447	87		flat
21	•	do Denver & Salt Lake Inc 3-4s '93	6Jj	A	X	0	15	Reorg '47	.....	†103⅜	103	66½	94	82½	95½	83	89	85½	21	84½	87¾	4.73
22		do Eq J 2s to '60	JD	A1+	X	0	2	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
23		do Eq L 2½s to '62	mN	A1+	X	0	2	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
24		do Eq M 2½s to '63	Mn	A1+	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
25		do Eq N 2¾s & O 2½s to '64	Ao	A1+	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
26		do Eq R 2¾s to '67	JD	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
27		do Eq S 3⅛s & 3½s to '66	.....	A1+	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....

*On interest dates. †Price declines with twelve months. ‡On interest dates; price declines with twelve months. b—Based on fixed charges after reorganization. d—Deficit. m—†101.92. n—†100.34. p—†101.37. q—†102.19. r—†100.44. u—†102.66. [1]Earned prior to contingent interest bonds. [2]Giving effect to new financi [3]Preliminary. [4]Before depreciation. [5]Giving effect to recap. [6]Addtl. int. of 1% payable each April 1. [7]Maximum issuable re-exch. offer.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.: $800,000 annually	*H19, B64*, NYS	13.4	....	117	13.5	428	98.1	10-31-58	Oct	....	10.34	10.03	12.27	12.01				1
. to retire 75% prior to maturity	*H19, K33*, NYS	50.0	....	do		do			Oct		do							1a
.: $2,700,000 each Aug. 1, '65-82	NYS	53.7	63.4	do		do			Oct		do							1b
into Cl A to '66; at $10 to 6-1-61	*B127, B3, C95*	1.00	....	1.00	0.74	4.64	2.41	12-31-58	Dec	....	....	12.31	20.09	17.68				1c
d 10% principal 11/1/43	*K33*, B72, NYS	17.5	11.2	46.0	24.1	34.9	12.1	12-31-58	Dec	0.12	0.59	4.80	4.55	2.39	4 Mo Apr	2.82	4.21	2
ıed under Philadelphia plan	*H5, P49, B41*	1.39	....	124	14.3	24.4	8.09	3-31-59	Dec	0.61	0.49	2.26	1.20	0.22	4 Mo Apr	d1.13	d0.34	3
do	*H5, P49, O3*	1.26	....	do		do					do							4
ued under plan of merger	S5, A4, NYS	5.07	....	do		do					do							5
. 5% cont. int. since issuance	P24, L3, NYS	2.28	25.8	do		do					do							6
.....	NYS	2.30	4.11	do		do					do							7
.....	NYS	2.62	do	do		do					do							8
.....	A4, C105, ASE	6.27	....	do		do					do							9
cont. int. 5-1-59; pd. 4% '50-58	do	2.02	....	do		do					do							10
cont. int. 5-1-59; pd. 2% '48-'58	L3, A4, P2	2.19	....	do		do					do							11
cont. int. 5-1-59; pd. 2% '47-'58	S5, A4, NYS	9.57	....	do		do					do							12
cont. int. 5-1-59; pd. 2% '52-'58	A4, V1	0.82	....	do		do					do							13
cont. int. 5-1-59; pd. 2% '48-'58	A4, F67, B127	0.98	....	do		do					do							14
.....	*F31, G27*, NYS	15.0	....	[2]92.0	5.16	14.2	6.62	12-31-58	Dec	2.89	a2.25	4.36	5.12	4.21	12 Mo Mar	4.90	4.19	15
.....	*S73, W35*, NYS	10.0	....	do		do			Dec		do							16
.....	*L27, B59*, NYS	10.0	....	do		do			Dec		do							17
.....	*H5, O3*, NYS	12.0	....	do		do			Dec		do							17a
.....	*K33, S5*, NYS	10.0	....	do		do			Dec		do							17b
.....	*M57, K7*, NYS	10.0	....	do		do			Dec		do							18
.....	*E3, M57*, NYS	25.0	....	do		do			Dec		do							18a
.....	*K33, S32*, NYS	20.0																18b
ying full 1% contingent interest	NYS	26.0	....	85.2	26.3	40.1	18.2	3-31-59	Dec	....	[1]Def	[1]41%	[1]44%	[1]36%	4 Mo Apr	4.82	5.31	19
ying full 4¼% interest each April 1	NYS	26.3	....	do		do			Dec	....	[1]Def	52%	55%	44%				20
ying full 1% contingent interest	NYS	7.33	....	do		do					do							21
.....	*H5, S5*	0.52	....	do		do			Dec	....	b0.47	7.91	8.13	6.62	3 Mo Mar	4.98	5.36	22
.....	*S5, D37, S130*	0.74	....	do		do					do							23
.....	*H19, L37*	1.66	....	do		do					do							24
.....	*S5, D37, U7*	4.04	....	do		do					do							25
.....	do	2.81	....	do		do					do							26
.....	do	4.62	....	do		do					do							27

Conn., N.Y., Me., Mass. 2—Conn., N.Y., Me., Mass., N.J.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y., R.I., Vt.; also N.J. tr. fds. 5—Conn., Me.,
., N.J.; also N.J. tr. fds. 7—N.Y. 8—Me., Mass., N.H., N.Y. 11—Me., R.I. 13—Conn., Mass., N.Y. 15—Me.
-N.Y., N.J., Me., R.I.; also N.J. tr. fds. 18—N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Des Moines Trans. (Due 1-15) Inc 5s '74	jm	.....	..	0	..	Exch'54	.....	100	45	27	38½	25	33	27	35	30	.....	34½ 40	flat
2	•	Detroit Edison Co.....Gen Ref H 3s '70	jD	A1	X	0	7	107¼ '40	.....	104	110½	91	95	84	98⅛	89	90⅞	83⅞	545	86	4.62
3	•	do Gen Ref I 2⅜s '82	mS	A1	X	0	7	101⅛ '47	j	†102.62	108⅜	81	87	76	86⅝	75	78¼	72⅛	101	72⅝	4.71
4	•	do Gen & Ref J 2¾s '85	Ms	A1	X	0	7	102¼ '50	.....	†103.69	101¾	81	84	79	86	76½	78¼	72⅛	21	.... 74¼	4.43
4a	•	do Gen & Ref K 3⅜s '76	mN15	A1	X	0	7	101⅜ '51	.....	†103.6	105⅞	94½	95	86	97	87½	89⅝	86⅞	160	87½	4.43
5	•	do Gen & Ref N 2⅞s '84	Ms15	A1	X	0	7	99¼ '54	.....	†101.87	98½	84	86½	75½	88⅛	77⅜	80	76	68	76	4.48
5a	•	do Gen & Ref O 3⅛s '80	Mn15	A1	X	0	7	100 '55	.....	†102.50	101⅜	91⅜	93⅜	84	96⅛	82⅓	86⅛	79¼	125	81	4.68
6	•	do Cv Deb 3½s '69	Fa	A	X	0	9	100 '54	.....	†102⅔	312	109⅛	160	145⅓	164	152⅓	176⅓	167	3	167	....
6a	•	do Cv Deb 3⅜s '71	mS14	A	X	0	14	100 '56	.....	†103	115½	107⅛	128⅓	109	137⅓	117⅜	153	134⅓	2214	138	0.70
7	•	Detroit & Mackinac Ry.....1st 4s '95	Jd	C1+	Y	2	..	.....	.....	NC	82	26	75	60	64⅓	60	66⅝	64⅛	14	66⅝	6.38
8	•	do Gen 4s '95	Jd	C1	Z	2	..	.....	.....	*100	80⅓	15⅞	78	70	62⅛	61	66⅝	66⅝	2	66⅝....	6.39
8a		Detroit Steel Corp.....1st SF 4⅞s '70	aO	B1+	X	0	15	98¾ '55	100	†103.15	98⅛	93⅓	97	88	96	90	96	94	.....	94 96	5.35
9	•	Detroit Term. & Tunnel.....1st 4½s '61	Mn	A	X	2	3	102 '11	.....	NC	120⅓	80⅓	102	92	100⅓	95⅞	99⅓	97⅜	463	92⅓	4.80
10	•	Detroit, Tol. & Ironton.....1st B 2⅜s '76	Ms	A	X	0	8	101 '46	101⅔	103⅔	98⅛	76	85	76	76	75	75	74	44	74¾	4.97
11		Detroit & Toledo Shore Line 1st A 3⅛s '82	jD	A1	X	0	4	101 '52	100	†102⅔	100⅛	85	89	75	89	83	86	82	.....	82	4.54
12		Devoe & Raynolds Co.....SF Deb 2⅞s '65	aO	A	X	0	..	100⅜ '45	100⅜	101⅛	104⅛	88	93	85	94	86	93	90	.....	90	4.75
13		Diamond Alkali Co.....SF Deb 3⅜s '78	Fa	A	X	0	6	101¼ '53	q	†102⅔	104½	93	94	88	95	87	89	87	.....	87 89	4.23
13a	•	Diamond Gardner Corp...SF Deb 4s '83	Ao	A	X	0	3	100 '58	0'63	105	....	....	....	....	102½	96½	97	93¾	17	 92	4.55
13b		Diamond State Tel.....Deb 4½s '94	Ao	A1+	X	0	11	102⅝ '59	....	107.597	....	....	....	....	....	....	102	100⅞	.....	100⅞ 101⅜	4.63
13c		Dixon Chem. & Research.....1st 6s '75	Ao	.....	..	0	..	... '55	102½	105	86	75	82	75	79	72	83	80	.....	83	7.90
13d		Dixon Chem. Industries.....Units	.....	.....	..	0	..	100 '58	0'64	6'63	....	....	....	....	100	89	112½	100	.....	109 113	....
14		Dominion Dairies, Ltd.....1st A 4s '66	Jd	.....	..	0	..	101 '46	100	102	94	78	81	72	83	73	90	82	.....	87	Can.
15		Dominion Stores Ltd...SF Deb B 4½s '75	Mn	.....	..	0	..	100 '55	†101.3	†103.4	99⅓	86⅓	87½	81⅓	92⅓	87	94	88	.....	88 90	Can.
16		Donnelley (R.R.) & Sons....Deb 3⅛s '78	Mn15	A	X	0	10	98⅝ '58	100	103⅛	....	....	....	....	100⅛	91	93	89	.....	89 92	4.39
17	•	Douglas Aircraft.....SF Deb 5s '78	Ao	B1+	X	0	..	100 '58	100	106	....	....	....	....	103¼	97	105	99	1655	99	5.06
18	•	do Cv Sub Deb 4s '77	Fa	B1	Y	0	15	101⅓ '57	0'67	†104⅔	....	....	108⅜	86⅓	99⅔	90½	96⅓	86⅓	4209	88	5.01
19	•	Dow Chemical Co.....Deb 2.35s '61	mN	A1+	X	0	2	100 '46	100	†100⅜	104½	93	95½	91	99⅛	94	96⅓	94⅓	217	95⅓	5.90
20	•	do Cv Sub Deb 3s '82	jJ	A1	X	0	12	101⅓ '52	.....	†103⅔	177⅓	94⅜	147⅞	113⅓	174¼	119	203	168	2788	200	....
21	•	Dresser Industries...Cv Sub Deb 4½s '77	Ms	B1+	X	0	15	100 '57	0'68	†104⅓	....	....	115	94⅓	111	100½	116⅓	102	2469	103⅓	3.86
22		Duke Power Co.....1st & Ref 2⅛s '79	Fa	A1+	X	0	1	101⅓ '48	m	†102.83	105½	84	87	79	90	82	82	77⅓	.....	77⅓....	4.61
23		do 1st & Ref 3⅛s '81	Ao	A1+	X	0	1	101⅞ '51	k	†103.57	105	89	93	83	94	86	85⅓	80½	.....	80½....	4.67
24		do 1st & Ref 3s '75	Jj	A1+	X	0	1	100⅜ '55	e	†103.17	101⅛	88	91⅓	81	93	85⅓	86	81	.....	81	4.74
25		do 1st & Ref 3⅛s '86	Mn	A1+	X	0	1	102¼ '56	r	†104.77	103	96	98	86	101	89⅓	90	83⅓	.....	83⅓....	4.69
26		do SF Deb 4⅞s '82	mS	A1	X	0	9	102 '57	g	108.38	....	....	107	99	109	104⅜	105⅓	101	.....	101 102⅓	4.73

*On interest dates, †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges af reorganization. c—Comparison 1957 vs 1958. d—Deficit. e—†100.67. f—†102.51. g—101.87, beginning 9-1-62. j—100.88. k—†101.58. m—†100.99. q—†101. r—†102.18. [1]Giving effect to recent calls. [2]Giving effect to new financing. [6]Years ended Oct. 31st. [7]8 months ended June 30. [8]Dealings suspended Dec., 19 [9]Maximum amount issuable. [10]Not separately transferable prior to 6-1-59.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1 1¼% int. 5-1-58, 1% 11-1-58	B67, S79, S140	3.04	....	3.11	0.17	0.29	0.36	12-31-58	Dec	....	Def	3.8%	2.3%	1.3%				1
	C53, *F37*, NYS	50.0	....	465	7.60	59.4	92.2	12-31-58	Dec	1.82	2.31	3.48	4.04	3.40	12 Mo May	3.55	3.68	2
	C53, B64, NYS	60.0	....	do			do				do							3
	F29, B37, NYS	35.0	....	do			do				do							4
	K33, B64, NYS	40.0	....	do			do				do							4a
	F31, D37, NYS	40.0	....	do			do				do							5
	F31, H6, NYS	60.0	....	do			do				do							5a
v. into com at $25 to 8-1-68	NYS	0.74	379	do			do				do							6
v. into com at $30.77 to 4-1-71	NYS	16.8	do	do			do				do							6a
rest paid regularly	H57, R25, NYS	0.63	....	1.90	0.34	0.81	0.47	12-31-58	Dec	0.33	d0.59	7.10	5.05	4.07				7
	A4, F67, NYS	0.36	0.63	do			do		Dec		do							8
	H6, B37, A14	22.0	....	22.0	6.48	35.6	8.15	12-31-58	Dec	....	1.41	6.43	3.10	1.90				8a
. p. & i. by Michigan Cent. R.R.	*M83, N1*, NYS	18.0	....	18.0	See New York Central R.R.				lessor of Michigan Central R.R.									9
t by Pennroad Corp.	*S73, W35*, NYS	8.60	....	14.1	3.94	7.31	3.26	12-31-58	Dec	0.64	1.46	10.55	12.52	6.64				10
. by Gr. Tr. West & N.Y.C.&St. L.	*K5, R34*	2.91	....	4.00	1.33	2.32	1.99	12-31-58	Dec	3.14	3.14	7.23	5.01	3.09				11
of Merritt-Chapman & Scott	*S75, L23, E3*	1.65	....	58.9	See Merritt-Chapman & Scott													12
:o retire 65% prior to maturity	*F31, G27, H19*	14.5	....	30.4	6.03	40.5	20.1	12-31-58	Dec	....	7.89	10.70	7.62	6.25				13
$625,000 annually Oct. 1, 63-82	*B64, F31*, NYS	25.0	....	31.5	14.0	64.5	11.5	3-31-59	Dec	....	19.22	35.95	15.59					13a
	M57, P2, F2	5.00	....	8.00	0.39	3.23	5.28	12-31-58	Dec	....	12.16	30.36	15.95	20.21				13b
	L23, B101	2.06	....	2.06	0.13	0.82	0.41	12-31-57	Dec	....	....	0.35	2.17					13c
nits: $100 Sub Deb 6s '78 & 4 Com	*H19*	5.90	....	10.4	0.45	1.94	0.13	8-31-58										13d
payable in Canadian funds	*N3*	2.07	....	2.07	0.14	2.63	2.93	3-31-58	Mar	0.42	d0.12	2.05	3.71					14
. & int. pay. in Can. funds	*N3*	9.37	....	19.7	11.4	39.2	18.2	3-21-59	Mar	....	....	8.28	7.11	7.48				15
	H19, F31, E3	15.0	....	16.5	17.7	41.0	9.79	12-31-57	Dec	....	....	....	....	....				16
ref. to 4-1-63 at lower int.	*M57, K33*, NYS	60.0	....	87.9	61.3	396	209	11-30-58	Nov	....	....	....	14.73	3.37				17
nto com at $95 at maturity	*M57, K33*, NYS	27.9	60.0	do			do				do							18
	S8, B65, NYS	14.9	....	275	44.8	290	135	5-31-58	May	....	4.15	11.71	10.89	5.25				19
v into com at $44.31 thru 7-1-62	*S82, F31*, NYS	52.5	....	do			do		May		do							20
nto com to 3-1-67 at $55	*B64*, NYS	20.0	....	50.7	21.7	121.4	29.8	10-31-58	Oct	....	18.72	22.52	11.95	5.15				21
	H5, B41, D19	40.0	....	235	8.26	33.6	28.5	12-31-58	Dec	....	4.20	4.57	4.85	4.54	12 Mo Mar	4.51	4.73	22
	K33, M85, B37	35.0	....	do			do		Dec		do							23
	F31, S5, W23	40.0	....	do			do		Dec		do							24
	F31	30.0	....	do			do		Dec		do							25
$1,250,000 each Sept. 1, 1962-81	*H6, L3, M57*	50.0	185	do			do		Dec		do							26

onn., N.J., N.Y., N.H., Me., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I. 3—N.Y., Conn., Minn., R.I.
onn. 6—N.J.; also N.J. tr. fds. 7—Conn., N.J., Minn., Wash., Vt., N.Y., Mass., N.H., Me., R.I.; also N.J. tr. fds.
e., N.Y. 9—N.H., N.Y. 10—N.H., R.I. 11—Conn., Me. 12—Me. 14—N.H., N.Y. 15—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		Duluth, Missabe & I. 1st 2.40-2½s '59-'62	aO	A1	X	0	12 100 '46	.....	Var.	98	96	91⅞	89	97	97	....	....	.....	.....		Var.
2		Duluth S. Sh. & Atlantic...Inc A 4s '95	May	.....	..	0	..... '49	.....	100	82	35	86	80	85	83	83	75	.....	75	....	flat
3	•	Duquesne Light Co.....1st 2¾s '77	fA	A1+	X	0	4 101¼ '47	k	†102.48	104	83⅛	88½	78⅜	90⅜	79	81¾	76½	223	77⅛		4.65
4	•	do 1st 2⅝s '79	aO	A1+	X	0	4 100⅓ '49	s	†102.43	101	91	83	77	85½	85½	75½	75½	7	 75		4.50
5	•	do 1st 2¾s '80	fA	A1+	X	0	4 102⅜ '50	t	†103.71	102½	86	85½	82⅛	No Sale		No Sale		.....	.... 82⅛		4.00
5a	•	do 1st 3¼s '82	mS	A1+	X	0	4 102½ '52	u	†104.44	105½	102⅜	91½	91¼	No Sale		No Sale		.....	83⅛....		4.42
6	•	do 1st 3⅝s '83	mS	A1+	X	0	4 101⅞ '53	m	†104.50	107	99¼	93⅜	91⅞	97½	94	No Sale		.....	.....		....
7	•	do 1st 3½s '84	jJ	A1+	X	0	4 102½ '54	n	†104.53	103¼	103	No Sale		No Sale		No Sale		.....	.....		....
7a	•	do 1st 3½s '86	Ao	A1+	X	0	4 101¾ '56	r	†104.38	....	....	No Sale		95	95⅝	No Sale		.....	 88		4.25
8	•	do 1st 3¾s '88	Ao	A1+	X	0	4 100⅛ '58	v	†103.80	....	....	....	....	100	91	93¼	90	151	 91		4.30
8a	•	do 1st 4½s '89	Ms	A1+	X	0	4 100 '59	100	†104.25	....	....	....	....	....	....	101⅛	97¾	65	98⅛		4.37
9		Duriron Company...Cv Sub Deb 4¾s '75	Jd	.....	..	0	.. 100 '55	100⅞	†102½	119	98	146	108	114	100	127½	121	.....	121		2.57
10		East Kootenay Power.....1st A 3¾s '67	Mn	.....	..	0	.. 100 '47	.....	101	▲100	80	87½	83½	90	84	90½	89	.....	89		Can.
11		E. Tenn. Natural Gas.....Cv Deb 5s '68	Mn	B1	Y	0	.. 100 '53	.....	†104	108	93	98½	90	118	95	116	102	.....	102 107		4.07
12		Eastern Corp.....Cv Sub Deb 4½s '81	Mn15	B1	Y	0	.. 100 '56	0'66	104½	104	85	90	68	130	67	166	144	.....	164		1.15
13	•	Eastern Gas & Fuel Assoc. 1st CT 3¼s '65	jJ	B1+	X	0	.. 102½ '45	p	†101.37	107¾	90¾	94	89	97	90⅛	94⅝	91	101	91		5.27
14		do 1st CT 3¼s '74	Ms	B1+	X	0	.. 102⅛ '49	q	†103.19	104	91	94	92	96	90	93	90	.....	90		4.70
15		Eastern Lt. & Pr. Co..1st SF CT A 4s '65	Jj2	B1	Y	0	.. 99¾ '39	.....	†101	102	80	92	92	94	91	92	91½	.....	92		5.70
15a	•	Eastern Stainless Steel.Cv Sub Deb 5s '73	mN15	B1+	X	0	.. 100 '58	100	105	....	....	....	....	127½	116½	134¼	115	2407	118		3.38
16		Eastern Utilities Associates...CT 3⅝s '79	Jd	B1+	X	0	.. 102⅛ '54	102⅝	†105⅛	104	90	92¼	77	91	83	90	82¾	.....	83 84½		4.85
17		Economic Invest. Tr.....1st CT B 3s '64	Jj	.....	..	0	.. 97 '46	.....	†100½	94	86	89	85	89	85	89	87¼	.....	88		Can.
17a		Eddy (E.B.) Co.....1st SF 4s '74	aO	.....	..	0	.. 100 '54	100⅞	x100	99½	80½	83	80	87	83	84	82	.....	82 84		Can.
18	•	Edison El. Illum. of N.Y..1st Con. 5s '95	jJ	A1+	X	2	6	.....	NC	175	128¼	130	106	112	104	112	106	14	104 118		4.05
18a		810 S. Spring Bldg. (LA)...[10]Inc 3-5s '61	jj	.....	..	0	..... '36	.....	100	100	32	98	82	90	85	90	85	.....	90		flat
19	•	Elgin, Joliet & Eastern Ry..1st A 3¼s '70	Ms	A1	X	0	8 101⅓ '40	102	102	107	90	89	88	90½	87⅛	91¼	89	53	89		4.52
20		Elizabeth & Trenton RR.....1st 5s '62	Ao	A1	X	0	10 98 '12	.....	NC	128	99½	105	100	103	100½	103	100	.....	100		5.00
21		Elmira & Williamsport RR...Inc 5s 2862	aO	A	X	0	.. ..	.....	NC	115	85	96	90	90	81	85½	85	.....	85		....
22		El Paso Elec. Co. (Tex.).....1st 2¾s '76	aO	A1	X	0	1 100⅞ '46	100⅝	†102⅛	103¼	85	83	75	86	80⅓	81½	77½	.....	77⅓....		4.70
23		do 1st 2⅞s '80	jD	A1	X	0	1 102⅜ '51	f	†103.90	97	83	85	76	86	80	80	76	.....	76		4.68
24		do 1st 3⅛s '84	Ms	A1	X	0	1 102½ '54	g	†104.95	102½	85	86½	78	87½	81½	82	76	.....	76		4.68
25		do 1st 4½s '88	jJ	A1	X	0	1 102⅝ '58	h	†106.65	....	....	....	....	98	97½	98⅓	92	.....	92		4.77
25a		do 1st 5⅛s '89	Mn	A1	X	0	1 102¾ '59	z	†107.85	....	....	....	....	....	....	....	....	.....	102¾....		4.97
26		do Deb 4½s '78	jJ	A	X	0	2 102 '58	j	†106.20	....	....	....	....	99¼	98	98	96	.....	 99		4.58

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. f—†101.90. g—†102.20. h—†102.55. j—†101.95. k—†100.86. m—†101.74. n—†102.13. p—†100.81. q—†101.73. r—101.76 on Oct. 1. s—†100 t—†101.93. u—†102.19. v—†100.18. x—Plus ⅛% for each year from redemption date to maturity. z—†102.75. [2]Giving effect to new financing. [4]After depreciation [6]Before depreciation years ended Dec. 31. [7]Conv to 5-15-81, into 0.8 com & 1 $1.20 pfd; at $35.28 to 5-15-61. [9]Due Jan. 1. [10]Due Jan 1; extended from 6-1-45.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
$1,200,000 each Oct. 1st	*M85, B64, F31*	4.80	....	23.9	2.03	7.57	10.7	12-31-58	Dec	d0.72	1.34	17.74	32.20	5.91				1
4% int. 5-1-59; arrears 1.24%	S127, S13	4.72	....	6.98	Subsidiary, Canadian Pacific				Ry.									2
.....	*F29, E3,* NYS	74.3	....	187	5.20	31.1	29.5	3-31-59	Dec	4.08	4.08	6.45	6.56	6.07	12 Mo Mar	6.94	5.61	3
.....	*K33, U7,* NYS	14.9	....	do			do		Dec		do							4
.....	*D37, E17,* NYS	11.9	....	do			do		Dec		do							5
.....	*K33, U7,* NYS	13.9	....	do			do		Dec		do							5a
.....	*H5, D19,* NYS	11.9	....	do			do		Dec		do							6
.....	*H6, D19,* NYS	15.8	....	do			do		Dec		do							7
.....	*F31, K7,* NYS	19.8	....	do			do		Dec		do							7a
.....	*W35, B41,* NYS	15.0	....	do			do		Dec		do							8
.....	*K33, E3,* NYS	10.0	....	do			do		Dec		do							8a
v into common at $16.66 a share	*L23*	0.54	....	1.59	1.96	6.91	1.91	12-31-57	Dec	....	6.37	7.86	8.42					9
. & int. payable in Canadian funds	*N3,* K8	1.52	....	2.65	0.80	1.00	0.16	3-31-59	Mar	0.96	0.98	2.30	2.15	2.10				10
v into com stk; 1 share per $10	*W35, M91, E17*	2.14	12.7	12.3	1.90	4.39	3.01	3-31-58	Dec	....	0.74	2.61	2.70	2.98	12 Mo Mar	2.88	3.03	11
w Standard Packaging Corp....	*W35, H81, K7*	4.09	....	16.8	3.97	26.5	7.22	12-31-58	Dec	....	....	....	....	....				12
.....	*B64,* NYS	28.8	....	56.0	8.52	50.4	18.4	12-31-58	Dec	1.73	1.08	6.89	8.39	3.60				13
.....	*H5, B37, D19*	9.12	....	do			do		Dec		do							14
. & int. pay. in Canadian funds	*P39,* K8, H32	0.88	....	1.62	0.09	0.36	0.30	12-31-57	Dec	....	3.72	5.09	5.23					15
v into com stk at $27 a share	*H81, E3,* NYS	5.12	....	5.12	5.33	25.7	7.59	12-31-58	Dec	....	....	15.65	7.74	11.72				15a
.....	*H6, B64, D19*	6.89	....	44.9	3.89	12.4	19.5	3-31-59	Dec	....	2.50	2.64	2.59	2.81				16
. & int. pay. in Canadian funds	W35	2.00	....	2.94	....	....	....	.....	Dec	....	2.44	4.16	3.72	3.51	12 Mo Feb	2.60	2.94	17
sidiary of Eddy Paper Co.		7.50	....	22.7	....	....	....	.....	Dec	....	....	....	....	....				17a
med by Consolidated Ed. of NY.	H19, F67, NYS	1.44	....	[2]1029	See Consolidated Edison Co.				of N.Y.									18
.5% interest paid since 7-1-45	H68, D47, T20	0.48	....	0.48	....	....	....	.....	May	....	[4]2.0%	[4]10%	[4]11%	[4]13%				18a
trolled by U.S. Steel Corp.	*M85, H49,* NYS	13.8	....	13.8	17.7	21.7	17.8	12-31-58	Dec	d0.58	1.2	11.00	10.85	6.98				19
umed by Pub. Serv. El. & Gas	F67, P31	0.32	....	[2]671	See Pub. Serv. El & Gas Co.													20
gtd. under lease to Penn. R.R.	M37, P31, Y3	0.57	....	1.53	Leased to Pennsylvania R.R.				Co.									21
.....	*H5, O3, Y1*	6.00	....	30.4	1.42	3.40	3.61	3-31-59	Dec	1.46	1.51	6.79	6.82	6.06	12 Mo Apr	6.57	5.50	22
.....	*S119, B64, F29*	4.50	....	do			do		Dec		do							23
.....	*M57, H81, P2*	5.00	....	do			do		Dec		do							24
.....	*M57, P2, W61*	6.50	....	do			do		Dec		do							25
.....	*S119, B64*	3.50	....	do			do		Dec		do							25a
.....	*S119, F31*	3.00	25.5	do			do		Dec		do							26

onn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H. 4—N.H., Conn., N.J., N.Y., Mass., Minn., Wash., Vt., Me.; R. I., also N.J. tr. fds.
onn., Me., N.Y., N.J., N.H., Minn., Wash., Vt., R.I., also N.J. tr. fds. 8—Conn., Me., Mass., N.Y., N.H., R.I., also N.J. tr. fds. 10—Mass., Me.
Conn., N.J., Minn., Mass., N.Y., Wash., N.H., R.I., also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		El Paso Natural Gas.....Cv Deb 5¼s '77	mS	B1+	X	0	..	100 '57	0'68	†104.95	....	....	106½	100¾	119½	106¾	121	109	.....	111¼	112½	4.29
2	•	El Paso & So. West. RR....1st Ref 5s '65	Ao	A	X	2	17	.....	.....	NC	127¼	50	103⅜	97	105	99¼	102½	101½	88	101⅜		4.65
3	•	do Stpd 1st Ref 5s '65	Ao	A	X	0	17	.....	.....	NC	124½	53	102	99	103	100	101	101	6	101¾	102½	4.50
4	•	El Salvador (Repub.)... Ext 3½s '76	Jj	.....	Q	0	..	... '46	*100	*100	85¼	39⅞	75½	72½	85	76⅛	82	82	15	84	....	4.79
5	•	do Ext 3s '76	Jj	.....	Q	0	..	... '46	*100	*100	80	36	74	70	77⅛	73	77⅜	77⅜	3	77⅜	80	4.70
6		Emerson El. Mfg.....Cv Sub Deb 5½s '77	jJ15	B1	..	0	..	100 '57	0'62	†105.2	....	....	105½	95	164	100	203	159½	.....	203	....	....
6a		Empire District Electric.....1st 3½s '69	mS	B1+	X	0	3	106¾ '44	‡103.8	†105.2	109¼	91	94	86	92	89	92	85	.....	85	....	5.47
6b	•	Energy Supply Schwaben....Adj 5½s '73	Jd	.....	..	0	..	..... '56	.....	.....	....	....	No Sale		88⅞	88⅜	96	96	2	....	100	5.25
7		Equitable Gas Co.....1st 3½s '73	Jj	A	X	0	18	100¾ '48	j	†102.08	116	89	90½	83	94½	87	91½	86	.....	87	....	4.53
8		do SF Deb 3⅜s '70	Ms	B1+	X	0	..	104½ '50	k	†102.55	104½	90	93	83	95	87	92	87	.....	87½	....	4.85
9	•	Erie RR.....(Ohio Div.) 1st 3½s '71	mS	A	X	0	13	102½ '41	102¾	102¾	107	93⅜	88	87½	87½	87¼	87½	87¼	11	.....		....
10		do Eq 2⅜s to '65	JJ15	A1	X	0	5	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
11		do Eq 2⅜s to '61	JJ15	A1	X	0	3	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
12		do Three 1952 Series Eq to '62	.....	A1	X	0	10	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
13		do Eq 3s to '69	Jj15	A1	X	0	7	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
13a	•	do 1st Con F 3⅛s '90	Jj	B1+	X	0	19	100⅝ '45	102¼	104⅛	106	76	75⅝	65	65	59½	62½	59	35	.....		....
13b	•	do 1st Con G 3⅛s 2000	Jj	B1+	X	0	19	100⅝ '45	102¼	104⅛	106	75	73	62	65	61	61½	58	24	.....		....
13c	•	do 1st Con E 3⅛s '64	aO	B1+	X	0	19	100 '44	†101⅞	†101⅞	106⅜	97	91	82	85	80	88½	85½	7	88⅛	....	5.90
14	•	do (due 1/1) Gen Cv Inc A 4½s 2015	Apr	B	Y	0	8	... '41	100	103	103½	45¼	72½	45	55	44⅛	59½	53½	2820	56½		....
15	•	do (due 1/1) Inc Deb 5s 2020	ao	C1+	Y	0	..	Exch'55	100	100	84	66	74	37	57¼	41¾	60¾	53	2603	58		flat
16	•	Estonia (Republic of).....7s '67	jJ	.....	Q	0	..	101 '54	*100	*100	100¾	6⅛	18⅛	15⅛	15⅝	15½	No Sale		.....	15⅞	....	def.
17		Fairbanks, Morse & Co.....Deb 2¾s '67	Mn	B1+	X	0	2	100 '47	100¼	101	100½	85	89	80	89	84	90	84	.....	84	....	5.30
17a		do Cv Sub Deb 5⅜s '72	Jd	B1	Y	0	..	100 '57	100	†104⅜	....	....	90½	80	93	80	98½	93	.....	97	98	5.98
18		Fall River Elec. Lt. Co..1st & CT 3⅜s '83	Jj	A	X	0	6	102½ '53	†102½	†104⅜	105½	94	93	83	98	93	93	84	.....	84	....	4.90
18a		do 1st & CT 4⅜s '88	Ao	A	X	0	6	102⅛ '58	m	†106.30	....	....	....	....	101	101	95	93	.....	....	95	4.68
19	•	Fansteel Metallurgical Cv Sub Deb 4¾s '76	aO	B1	X	0	..	102 '56	0'67	†105.95	115½	109	133	103	125	112½	146	126	802	135		2.27
20		Fashion Park, Inc....(Due 9/1) Deb 5s '63	mn30	.....	..	0	..	... '43	.....	†105	98	50	67	60	65	60	68	63½	.....	66	76	flat
20a		Fedders Corp.....ww Sub Deb 5½s '79	Mn	B1	Y	0	..	100 '59	100	5'64	....	....	....	....	....	....	105	100	.....	103	108	4.88
21		Federal Coal Co.....Inc Deb 5s '69	jD	.....	Z	0	..	... '19	.....	100	70	18	68	60	68	65	75	67	.....	75	....	flat
22		Federal Elec. Products ww Inc Deb 6s '68	Mn	.....	..	0	..	100 '53	†101½	†102	170	98	195	136	197	140	....	....	.....	207	....	....
23		Fed. Mach. & Welder.....SF Deb 5s '59	mS	B	Y	0	..	100 '44	100	100	117	40	97	90	98	93	99	98	.....	98	....	....
24		Ferro Corp.....Cv Sub Deb 3¾s '75	jJ	B1+	Y	0	..	100 '55	100	†102	108	86	92	70	88	71½	107	90	.....	107	109	2.95

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. j—†100.57. k—†102.55. m—†102.10. q—Paid 5% int. 5-31-57; clearing arrears. [1]Combined times earned of constituent companies. [2]Giving effect to new financin [3]Per $1,000 deb., common price increases $1 yearly. [4]Before depreciation. [5]Represents dollar portion. [6]Preliminary. [9]Includes series C. 2—N.J. tr. fds.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.v into com at $35 thru 8-31-67	*W35, S119, F31*	60.0	434	867	53.2	129	180	3-31-59	Dec	....	1.96	2.85	2.20	1.96	3 Mo Mar	2.16	2.00	1
.t. by Southern Pac. Co.	A4, F67, NYS	11.4	....	18.4	Leased to Southern Pacific Co.													2
nped non-pyt. of Fed. Inc. Tax	A4, B65, NYS	7.07	....	do			do											3
.ed pursuant to 1946 exch. offer	M14, K4, NYS	1.91																4
do	do	0.69																5
.v to maturity at $30.09 a com shr	*S82, V1*	2.79	....	8.91	4.17	32.3	14.0	9-30-58	Sep	....	4.29	5.67	4.82	4.34				6
.....	*H19, F51*, C53	8.92	....	23.3	2.47	4.52	2.39	12-31-58	Dec	....	2.46	3.54	3.20	3.25	12 Mo Mar	3.07	3.35	6a
.....	NYS	1.62	....	1.74	Energie-Versorgung Schwaben Aktiengesellschaft													6b
.....	*F29, K5, S130*	11.7	....	48.5	2.45	16.6	21.7	12-31-58	Dec	....	0.60	4.16	3.63	3.81	12 Mo Mar	3.44	3.66	7
.....	*F29, H23, S119*	15.2	33.0	do			do				do							8
.....	*L17, H89*, NYS	15.0	....	210	16.5	37.5	25.6	3-31-59	Dec	b1.72	b0.52	3.34	2.36	0.94	4 Mo Apr	d0.34	1.32	9
.....	*S5, D37, S130*	3.78	....	do			do				do							10
.....	*H5, P49, F67*	1.35	....	do			do				do							11
3s to '61; 2½s & 2¾s to '62	*S5, H5, P49*	3.40	....	do			do				do							12
.....	*K7, B37, D19*	3.96	....	do			do				do							13
.....	*M85, B64*, NYS	32.8	27.1	do			do				do							13a
.....	do	38.7	do	do			do				do							13b
.....	*H81, D37*, NYS	12.0	do	do			do				do							13c
paid regularly since issuance	L23, L27, NYS	44.8	111	do			do		Dec	b6.6%	bDef	21%	11%					14
do	NYS	26.6	156	do			do				do							15
rest & S. F. defaulted 1-1-41	*H3, C73*, NYS	[6]3.27																16
.....	*H19, M57, B64*	11.9	....	26.5	8.81	57.0	10.2	12-31-58	Dec	....	6.13	11.40	4.38	1.71				17
to maturity; at $50 to 6-1-62	*A14, E3, G27*	14.6	11.9	do			do		Dec		do							17a
.t. by Eastern Utilities Associates	*E19, S119, C53*	6.80	....	9.80	0.58	1.70	1.46	3-31-59	Dec	5.19	4.21	3.85	3.67	3.22	12 Mo May	3.60	3.20	18
do	*H6, D19, P49*	3.00	....	do			do		Dec		do							18a
into com thru 10-1-66 at $45.76	*H3*, NYS	3.00	....	6.50	3.16	17.1	3.81	12-31-58	Dec	....	....	27.80	18.29	5.14				19
is cum. but deferrable; See "q"	F11, S66	1.08	....	1.08	....	....	....	....	....	....	....	....	....	....				20
rts: Purch 40 com at $15⅞ to 5-31-62	*A7, B2, B37*	3.81	3.38	7.19	1.20	36.1	18.7	2-28-59	Aug	....	2.89	9.49	6.79	4.52	6 Mo Feb	....	4.17	20a
2% int. 6-1-59; accum. 124%	F61, A28	2.39	....	2.39					Dec	....	....	....	....	....	Now Fed Pacific Elec.			21
rrts: 69.45 com at $9.50 to 4-30-60	*H45, B59*	1.32	....	7.22	2.02	27.3	10.8	6-30-58	Jun	....	[3]2.75	4.70	5.37	5.56				22
Annually 20% of net income	*P2, C15, A28*	0.42	....	0.56	1.11	3.52	0.89	9-30-57	Sep	....	....	....	....	....				23
to mat. into com. at $37.24	*M57, H51, H81*	6.00	....	6.80	2.24	22.6	7.60	12-31-58	Dec	....	9.71	8.24	5.42	6.14				24

onn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr fds 5—Conn., Me., N.Y., N.J.; also N.J. tr. fds. 6—Me., Mass., Minn., N.H., N.J., N.Y., Vt., Wash.; N.J. tr. fds. 7—Conn., Mass., Me., N.Y. 8—N.H. 10—Conn., N.Y. 13—Conn., Me., N.Y. 17—Me., N.Y. 18—Me., N.Y., R.I. N.H., N.Y., R.I.

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1		51 East 42nd St.....ws 1st Inc 3s '66	Mar	.....	..	0	..	... '36	.....	100	97½	½	105	96	102	99	104⅜	102½	.....	104⅜	....	flat
2	♦	Finl. Res. Mtg. Bk..... 1st 5s '61	mS	.....	Q	0	..	94½ '28	100	100	104½	19	98	95	98½	96	98½	97⅜	4	98½	....	5.50
3	•	Firestone Tire & Rubber Co...Deb 3s '61	Mn	A1	X	0	1	99 '41	100	100	106½	87	99½	94⅜	101⅜	96½	100¼	97⅜	547	98⅞	....	3.45
4	•	do Deb 2⅝s '72	Jj	A1	X	0	4	100 '47	100¾	102½	103½	84⅛	86	83	91	80	82	81⅔	5	82	83½	4.30
5	•	do Deb 3¼s '77	Mn	A1	X	0	4	99⅔ '52	100	102	104½	91	96⅜	87⅜	98	88¼	90	86⅓	210	86⅝	....	4.32
6		Fischer & Porter.....Cv Sub Deb 5½s '77	Ms	B1	Y	0	..	100 '57	5½'60	105½	.....	.....	110	81	100⅓	79	105	99	.....	99	102	5.08
7		535 Fifth Ave. (Pitts.).ws Inc Deb 6½s '69	Apr	C	..	0	..	... '39	.....	100	77	7	72	64	65	65	65	64	.....	65	....	flat
8		Flintkote Co.....SF Deb 4⅜s '77	Ao	A	X	0	..	101 '57	y	†105⅓	.....	.....	101	96⅓	105	99	100	98	.....	98	100	4.37
9	•	Florida East Coast Ry..1st & Ref A 5s '74	mS	D	Z	0	..	96 '24	.....	105	148½	3¾	124¾	79	124	80½	123⅓	106¼	3388	122		def.
10		Florida Power Corp.....1st 3⅜s '74	Jj	A1	X	0	2	104.8'44	103⅞	106	110¼	87½	96	83	95½	87⅓	88	82	.....	82	....	5.12
11		do 1st 3¼s '78	mN	A1	X	0	2	101 '48	p	†102.60	116⅓	88⅓	91	81	92	83⅓	85	80	.....	80	....	4.89
12		do 1st 3⅜s '82	mN	A1	X	0	2	101.8'52	w	†103.82	104½	88	92	82½	93⅓	83⅓	85	80	.....	80	....	4.80
13		do 1st 3⅛s '84	Jj	A1	X	0	2	101 '54	q	†104.20	101¼	84	86	78	89½	83⅓	83½	77	.....	78	....	4.60
14		do 1st 3⅞s '86	jJ	A1	X	0	2	101 '56	r	†104.47	101½	98	98	89	100	89	92⅓	85	.....	85	86	4.80
15		do 1st 4⅛s '88	jJ	A1	X	0	2	102½ '58	j	†106.66	.....	.....	.....	.....	102½	93⅓	94½	90⅓	.....	90⅓	91⅓	4.67
16		Florida Power & Light.....1st 3½s '74	Jj	A1	X	0	6	105½ '44	†103⅝	†104⅜	110¾	93	97	86	99½	92	92½	88	.....	88	89	4.55
17		do 1st 3s '79	Jd	A1	X	0	6	102 '49	m	†103.27	103⅓	86	86½	78¼	91	82	82	79	.....	79	....	4.62
18		do 1st 3⅞s '83	Ao	A1	X	0	6	102½ '53	e	†104.37	106	97	98	87	102	90	94	88	.....	89	....	4.65
19		do 1st 3¼s '84	mN	A1	X	0	6	100⅜ '54	v	†103.35	101½	87⅓	83	79	90⅓	80	81	77⅓	.....	77⅓	....	4.66
20		do 1st 3⅜s '86	Ao	A1	X	0	6	101 '56	x	†103.59	101½	94	95½	85	100½	87	91	84⅓	.....	84⅓	....	4.64
21		do 1st 4⅜s '86	jD	A1	X	0	6	101½ '56	t	†105.83	101¼	100	104⅜	96	107	99½	99	95⅓	.....	95½	....	4.66
22		do 1st 4⅝s '87	Mn	A1	X	0	6	102 '57	n	†106.57	.....	.....	105	100	107	100	102⅜	98	.....	98	....	4.77
22a		do 1st 4⅛s '88	Ao	A1	X	0	6	101½ '58	f	†105.24	.....	.....	.....	.....	104	96¾	96⅓	90⅓	.....	90⅓	91⅓	4.82
22b		do 1st 5s '89	Jd	A1	X	0	6	100⅜ '59	k	†105.78	.....	.....	.....	.....	.....	.....	101⅞	100¾	.....	101⅞	102¼	4.87
22c		do Deb 3¼s '72	jJ	A	X	0	..	101 '47	u	†102	101½	90	92	84	94½	88	87	86	.....	86	....	4.72
22d		Food Fair Properties Dev.....Units	.....	B	Y	0	..	50 '59	0'61	†102½	.....	.....	.....	.....	.....	.....	50	49	.....	49	52	....	
23		Food Fair Properties, Inc....Deb 5½s '75	mS15	.....	..	0	..	... '55	0'61	†101¼	.....	.....	73	66	83	67	84	76	.....	76	79	7.85
23a		Food Fair Stores, Inc.....SF Deb 3s '65	Jj	B1+	X	0	..	100 '50	100	†101	103	85	94	80	93	87	90	88	.....	88	....	5.20
24		do SF Deb 3⅜s '74	mS	B1+	X	0	..	100 '54	100	†102	101½	88	89	80	92	85	95	84	.....	95	....	3.82
25	•	do Sub Cv Deb 4s '79	Ao	B1	Y	0	..	100 '59	100	†104	.....	.....	.....	.....	.....	.....	118½	99	7941	104		3.71
25a		Food Machinery Corp.....Deb 2⅞s '62	Ms15	A	X	0	3	100¾ '47	h	†100.45	101½	92	94	90	96½	93	95	92	.....	92	....	5.70
26		Food Mach. & Chemical Corp. Deb 2⅞s '69	fA15	A	X	0	3	100¾ '49	s	†101.01	102½	94	93	88	95½	88	88	83	.....	83	....	4.95
26a		do SF Deb 3.80s '81	jJ15	A	X	0	3	100 '56	0'62	105	100½	99	102	94	101	95	96	92⅓	.....	92¼	94⅓	4.19
27	•	Foremost Dairies.....Sub Deb 4½s '80	jJ	B1	Y	0	..	105 '55	5'61	†108⅓	103	98	95⅞	83	100	90	97⅓	90	214	91		5.20
28		Ft. Dodge. Des M. & So. (Due 1/1) Inc B 4s '91	May	C1	..	0	..	... '43	*100	*100	53½	24	46¼	38	44	31	39½	38	.....	38	....	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.20. f—†101.28. h—100.14. j—†102.53. k—†100.78. m—†101.40. n—†101.98. p—†100.7 q—†100.96. r—†100.93. t—†101.22. u—†100.64. v—†100.81. w—†101.57. x—†100.95. y—100.82 beginning '62. z—†101.74. [2]Giving effect to new financir [3]Before depreciation. [4]Pro forma, includes Golden State & Philadelphia Dairies. [5]Pro forma.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
. '56 matur.; pd. 3% int. 3-1-59	W14, R25, A28	0.80	....	0.80	0.04	0.06	0.08	12-31-58	Dec	....	Nil	6.0%	7.5%	8.6%				1
prin. & int. by Finnish Gov't	*N1, L23*, ASE	1.47																2
$625MM & N1; & cont $750M5-1	*H19, O3*, NYS	14.0	....	96.5	45.7	488	128	10-31-58	Oct	....	5.00	14.84	13.89	12.83				3
: $750,000 each Jan. 1 to 1962	*H19, O3*, NYS	16.0	....	do			do				do							4
o retire 80% prior to maturity	*H19, H5*, NYS	66.5	....	do			do				do							5
nto com to 3-1-77 at $21	*S82, W35, B67*	3.20	....	4.18	0.51	8.60	1.49	4-30-58	Apr	....	....	8.67	6.27	1.68				6
. '49 matur. pd. 2.58% int. 4-1-59	J21, C45, C6	0.71	....	0.71	0.21	0.22	0.01	12-31-58	Dec	....	[3]1.5%	[3]6.0%	[3]6.2%	[3]5.8%				7
.....	*L27*	10.0	....	12.8	9.48	54.2	16.6	[5]12-31-58	Dec	....	....	39.73	13.68	11.07				8
'40 & Mar. '41 interest 5-7-57	*M83, F47*, NYS	45.0	....	59.1	5.91	12.3	4.53	3-31-59	Dec	do .06	0.01	0.93	0.70	0.43	4 Mo Apr	0.87	0.59	9
.....	*K7, S75, W35*	15.9	....	119	5.25	12.6	17.8	3-31-59	Dec	1.35	1.50	3.89	4.40	5.15	12 Mo Mar	4.91	4.59	10
.....	*K5, M59*	8.20	....	do			do		Dec		do							11
.....	*K7, M57, B37*	14.5	....	do			do		Dec		do							12
.....	*K7, M57, B37*	11.6	....	do			do		Dec		do							13
.....	*K7, M57, B37*	19.3	....	do			do		Dec		do							14
.....	*K7, M57, B37*	25.0	....	do			do		Dec		do							15
.....	*B64, S82, H19*	42.4	....	[2]207	14.0	33.8	49.3	3-28-59	Dec	1.03	1.36	4.56	4.54	5.40	12 Mo Mar	4.94	5.22	16
.....	*L36, B57*	10.0	....	do			do				do							17
.....	*H19, G25, L23*	15.0	....	do			do				do							18
.....	*H6, P49, S5*	10.0	....	do			do				do							19
.....	*M57, K7, L36*	15.0	....	do			do				do							20
.....	*M57, K7, D37*	15.0	....	do			do				do							21
.....	*H6, P49, S5*	15.0	....	do			do				do							22
.....	*M57, K7, D37*	20.0	....	do			do				do							22a
.....	*H5, H51, P49*	25.0	....	do			do				do							22b
.....	*H5, S5, P49*	9.13	174	do			do				do							22c
ts: $50 CT '84 & warrant	*E3, L27, D37*	7.50	....	7.50	....	....	....	.....	....	....	....	....	....	....				22d
.....	*E3, L27, D37*	7.69	....	22.4	....	....	....	.....	Dec	....	....	....	....	....				23
$225M to '60, larger thereafter	*E3, D37, H51*	5.67	....	[2]51.2	12.5	72.7	37.4	1-31-59	Apr	....	5.08	7.84	8.48	8.97	40 Wk Jan	....	7.90	23a
.....	*E3, B64, D37*	19.3	....	do			do				do							24
w into common stk at $42 a shr	do	21.2	....	do			do				do							25
w Food Machinery & Chem. Corp.	*K5, M73, B65*	5.30	....	64.3	See Food Machinery & Chemical Corp.													25a
.....	*K7, M73*	6.19	....	64.3	24.2	150	42.7	12-31-58	Dec	....	6.39	9.75	8.03	7.75				26
.....	*K7, L27, B64*	30.0	....	do			do		Dec		do							26a
to retire issue by maturity	*S5*, NYS	20.0	....	50.5	34.0	81.7	33.8	12-31-58	Dec	....	[4]7.58	5.03	4.63	4.83				27
.....	Y1, G44, M72	2.09	....	2.98	0.21	0.45	0.29	12-31-57	Dec	Def	Def	Def						28

N.Y., Mass., Me., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.J., N.Y., ('82 & '84) in R.I., and ('78, '82, '83, '86, '88) in N.H., all N.J. tr. fds.
J., N.Y., R.I.; also N.J. tr. fds. 4—Me., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Fort St. Union Depot.....1st 3¾s '65	jD	A	X	0	2	100 '40	*101	*101	106	95	98	92	94	91½	94	93	.....	93	4.90
1a		•Fort Worth & Denver Ry.....1st 4⅜s '82	Mn	B1+	X	0	14	101 '52	101⅜	104	105½	100½	101	101	93½	91½	94½	92	15	92	4.95
1b		Forty Wall St.....xs (Due 1/1) Inc 5s '66	ms	B1	Z	0	..	... '40	*100	*100	100½	88½	98	94	99¾	96	99½	97½	.....	98 101	flat
2		Fram Corp.....Conv Deb 6s '66	jD	B1	Y	0	..	100 '51	†103½	†103½	126	94	121	95	158	98	250	158	.....	250	....
3		Fruehauf Trailer.....SF Deb 3¾s '74	Jd	B1	X	0	..	100 '54	100	†103½	101	93	88	80	84	55	79	73½	.....	79 82	5.54
4		do Cv Sub Deb 3¾s '75	Ao	B	Y	0	..	102½ '55	t	†104¾	192	102½	125	59	110	59	147	108	.....	144 147	....
5		do Cv Sub Deb 4s '76	Ms	B	Y	0	..	102⅔ '56	2½'61	†105	129½	83	84½	54½	92½	55¾	113½	92½	.....	105½107½	3.43
5a		do SF Deb 4s '76	Ms	B1	X	0	..	100 '56	0'61	†103⅝	115½	86½	89	54½	70	56	75	71½	.....	75	6.45
5b		•Gardner-Denver Co..Cv Sub Deb 4½s '76	aO	B1+	X	0	..	101¼ '56	0'61	†105	115	105	124½	99½	137	106½	149½	124	1144	142	1.67
6		•Garrett Corp.....SF Cv Sub Deb 4⅞s '78	mS15	B1	Y	0	..	100 '58	0'69	†105	....	....	....	....	112½	100	118½	105	3451	109⅜	4.17
7		Gatineau Power Co.....1st C 3s '70	Jd15	A	X	0	3	104⅜ '46	†102.4	†103.3	104⅜	85	89½	84	91½	85½	87	84	.....	84	4.90
8		do Deb 2¾s '61	Jd15	A	Y	0	..	101½ '46	†100.2	†100.3	101½	87	94½	90	98	91½	96½	96	.....	96	5.00
9		General Acceptance.Cv Cap Deb 5¾s '84	Jd	B	X	0	6	100 '54	101	†104.50	106	95	98	84	104	92	112½	101½	.....	101½....	5.65
10		do Sub Deb 5s '70	Jd	B	Y	0	..	100 '55	101	†103¼	100½	97	90	90	98	90	95	92	.....	92 95	5.63
11		do Deb 4¾s '71	fA	B1+	X	0	..	99½ '56	100	4¾'61	96	96	96	90	98	90	96	93	.....	.... 95½	5.27
11a		•General Amer. Oil...Sub Cv Deb 4¾s '84	Mn	B1	Y	0	..	100 '59	100	†104.80	....	....	....	....	....	....	101⅛	98¾	970	100¼	4.35
11b		•General Amer. Trans. Cv Sub Deb 4s '81	Mn	B1+	X	0	11	100 '56	0'61	†103½	115½	100½	120	98	155	106	175	136	2192	161	0.98
11c		♦General Builders Corp...Sub Deb 6s '63	Mn15	.....	..	0	..	100 '59	.....	100	....	....	....	....	....	....	....	....	.....	 85	10.65
12		•General Cigar.....cm Inc Deb 5½s '87	Jd	B1	..	0	..	Exch'57	100	105	....	....	92	81⅓	102	89	102¾	98	295	100	5.50
13		•General Electric Co.....Deb 3½s '76	Mn	A1+	X	0	4	100½ '56	s	†104⅓	102½	95½	100	91½	101½	92½	95	90	1901	91¼	4.21
13a		•General Foods Corp.....Deb 3⅜s '76	jJ	A1	X	0	2	100 '51	100	†102⅜	105½	92	97¼	89½	100⅜	90½	95½	88	93	88	4.37
14		•General Motors Acceptance..Deb 3⅜s '61	mS15	A	X	0	5	99½ '53	.....	100⅛	105	98	101	95½	103⅜	97⅜	100⅜	98	6049	98¼	4.50
15		• do Deb 2¾s '64	jJ15	A	X	0	5	99 '54	.....	†100⅜	99½	88¼	94½	87	98⅞	89¾	94	89½	994	89¾	5.04
16		• do Deb 3s '69	jJ15	A	X	0	5	100⅜ '54	.....	†101.25	102	88¼	95	81	97⅛	87	91½	86	746	86	4.78
16a		• do Deb 3s '60	Ao	A	X	0	5	100 '55	.....	100	101	95	98½	93¼	102	97¾	99⅜	98⅝	1621	98²⁹⁄₃₂	3.98
16b		• do Deb 3¼s '72	Ms15	A	X	0	5	100 '55	.....	†102.6	103¾	89¾	97½	84½	99¼	89¼	92⅞	87	1641	88	4.73
17		• do Deb 3⅜s '75	mS	A	X	0	5	98¼ '55	.....	†101½	101⅞	89½	97¾	85	99½	89	93½	86	1583	86¾	4.80
17a		• do Deb 5s '77	fA15	A	X	0	5	97⅛ '57	.....	3'67	....	....	111½	100⅜	112	104⅜	108	101⅞	1129	103⅜	4.70
17b		• do Deb 4s '79	Ms	A	X	0	5	98⅓ '58	.....	2'63	....	....	....	....	102½	92½	96	89½	3225	90¼	4.75
17c		•General Motors Corp.....Deb 3¼s '79	Jj	A1+	X	0	7	100½ '53	100½	†103½	105½	90½	98	88½	98	89⅜	91¾	87	1308	87⅝	4.16
18		Gen. Portland Cement.Cv Sub Deb 5s '77	aO	B1+	X	0	..	100 '57	0'68	104¾	....	....	111½	100	146	112	144	136	.....	139 141	....
19		•General Realty & Util. cm Inc Deb 4s '69	mS30	B1+	X	0	..	... '44	.....	100	98½	64½	92¼	88½	96½	89½	98½	95½	49	98½	flat
20		•General Shoe Corp.....Deb 3.30s '80	Ms	A	X	0	..	100 '55	0'60	†102.50	....	....	No Sale		91½	90½	No Sale		.....	 90	3.99

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs. 1958. d—Deficit. r—†102.53. s—100.41 beginning May 1, '61. t—†102½. [2]Giving effect to new financing. [3]Before depreciation. [6]Preliminary. [7]Indenture basis. [9]Reflecting Stromberg-Carlson merger. [10]Pro forma.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ed to Pere Marq. Wab. & Penn.	*M85*, F67	1.19	....	1.19	....	....	....	.....	Dec	....	....	....	....	....				1
by Colorado & Southern Ry.	*M85, B64*, NYS	15.3	....	25.2	....	....	....	.....										1a
non-cum; paid 5% since '48	S140, S63, E3	5.03	....	5.03	....	....	....	.....	Dec	....	Def	[3]16%	18%	21%				1b
ito 37½ com. per $500 to maturity	M57, R25, K27	0.43	....	3.97	4.29	13.4	4.81	12-31-58	Dec	....	....	....	....	....				2
.....	*L27, G27, K7*	20.0	....	65.2	16.0	113	32.4	3-31-59	Dec	....	4.20	2.48	1.39	1.09	3 Mo Mar	0.80	4.20	3
into common stk at $17.81 a shr	*L27, B64, G27*	0.77	....	do			do		Dec		do							4
into common stk at $26.24 a shr.	*L27, B64, E3*	27.3	....	do			do		Dec		do							5
.....	do	9.92	....	do			do		Dec		do							5a
o '76; at 37½ thru 10-1-66	*H81, B41*, NYS	9.50	....	12.1	8.68	48.5	7.43	12-31-58	Dec	....	....	40.16	32.19	24.95				5b
into com. at $46 shr to 9-15-68	*M75, B64*, NYS	10.0	....	13.0	7.42	74.8	49.8	6-30-58	Jun	....	3.81	7.33	4.88	3.53				6
& int. payable in U.S. funds	*F29, G25, H19*	43.0	....	54.3	3.52	6.01	4.51	12-31-58	Dec	1.32	1.20	3.34	3.54	3.74	3 Mo Mar	3.96	3.65	7
& int. payable in U.S. funds	*B64, G27, K5*	0.90	53.1	do			do		Dec		do							8
ito 60 com per $1000 to 5-31-64	*P2, M91, R35*	3.52	....	41.5	....	....	....	.....	Dec	....	1.79	1.63	1.52	1.41	3 Mo Mar	1.35	1.51	9
.....	*P2, M91, R35*	5.45	....	do	....	....	....	.....	Dec		do							10
.....	*P2, E3*	10.0	....	do	....	....	....	.....	Dec		do							11
into com at $40 to 5-1-69	*B64, M57*, NYS	20.0	....	20.4	1.96	8.09	8.02	2-28-59	Jun	....	6.27	7.56	9.31	8.82	8 Mo Feb	....	6.30	11a
o 5-1-71; at $37.50 to 5-1-61	*K33*, NYS	23.7	....	166	48.6	92.3	21.5	12-31-58	Dec	....	3.00	3.19	3.50	3.31	3 Mo Mar	3.28	3.52	11b
entures traded without warrants	ASE	2.13	2.69	4.82	0.41	1.68	2.02	12-31-58	Dec	....	....	....	....	....				11c
paid regularly since issuance	NYS	6.53	4.40	10.9	1.82	36.9	8.99	12-31-58	Dec	....	....	....	5.94	5.07				12
.....	*M85, G27*, NYS	300	....	300	478	1381	677	12-31-58	Dec	....	....	22.74	22.40	21.50				13
.....	*G27, L27*, NYS	33.4	....	44.0	92.6	329	107	3-31-59	Mar	....	12.99	24.76	29.79	36.30				13a
. by General Motors Corp.	*M85, F31*, NYS	150	....	2296	....	....	....	.....	Dec	....	1.41	1.38	1.33	1.41	3 Mo Mar	1.42	1.35	14
.....	*M85, D23*, NYS	75.0	....	do	....	....	....	.....	Dec		do							15
.....	do	75.0	....	do	....	....	....	.....	Dec		do							16
.....	*M85, F31*, NYS	50.0	....	do	....	....	....	.....	Dec		do							16a
.....	do	200	....	do	....	....	....	.....	Dec		do							16b
.....	*M85, S5*, NYS	200	....	do	....	....	....	.....	Dec		do							17
.....	*M85, D23*, NYS	100	....	do	....	....	....	.....	Dec		do							17a
.....	*M85, D23*, NYS	150	....	do	....	....	....	.....	Dec		do							17b
.....	*M85, D23*, NYS	281	....	323	1264	3495	1125	3-31-59	Dec	....	64.81	81.36	90.14	68.10	3 Mo Mar	76.46	173.0	17c
o 10-1-67 at $28¾ a common shr	*M67, B64, F31*	15.0	....	17.6	20.7	32.3	13.4	[10]12-31-58	Dec	....	....	....	....	....				18
rest paid regularly since issuance	S5, M104, NYS	2.93	....	25.8	....	....	....	.....	Sep	....	2.0%	22%	23%	38%				19
Genesco Inc.	*S82, B64*, NYS	10.0	....	28.0	12.5	87.3	12.0	10-31-58	Oct	9.24	9.44	9.60	7.47	6.24				20

J., N.Y., R.I.; also N.J. tr. fds. 2—N.Y. 3—R.I. 4—Me., Mass., N.H., N.Y.; also N.J. tr. fds. 5—Me., N.Y.; also N.J. tr. fds. 6—Vt., N.H.
e., Mass., N.Y., N.H., R.I.; also N.J. tr. fds. 11—N.J. tr. fds.
fe., Mass., Minn., N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		General Tel. (Calif.).....1st J 4½s '86	mS	A	X	0	7 101⅛ '56	.....	†105.59	102⅞	101	102⅛	92	105	98	96	95	.....	96	97⅛	4.67
1a		do 1st K 5s '87	Jd	A	X	0	7 100 '57	.....	†104.66	....	....	106	99⅞	108⅓	103	103	102	.....	103	....	4.83
1b		do 1st L 4½s '88	Ms	A	X	0	7 100⅜ '58	.....	†105.24	....	....	....	....	104⅛	95½	94½	90	.....	....	90	4.78
2		•General Tel. Corp.....Cv Deb 4s '71	Mn	B1+	X	0	6 100 '56	.....	†103.15	114¾	100	105½	92	130½	100½	152¾	124	8478	143¾	....	....
2a		• do Cv Deb 4½s '77	Jd	B1+	X	0	6 100 '57	.....	†105	....	....	109	93⅞	138	106	159	130½	9565	151½	....	1.29
2b		•Gen. Tire & Rubber....Sub Deb 4½s '81	Ao	B1	..	0	.. Exch'56	.....	105½	....	....	84	83	95	87	100	93	31	93	....	5.28
3		do ww Sub Deb 6s '82	aO	B1	Y	0	.. 100 '57	100	†105¾	....	....	117	102⅞	159	110	198	154	.....	185	....	1.55
4		Georgia Power Co.....1st 3⅜s '77	jD	A	X	0	4 101⅜ '47	†101½	†104	111½	88½	91	79	96	85	85	81	.....	82	....	4.88
5		do 1st 2⅞s '80	Ao	A	X	0	4 102⅛ '50	101⅞	†104⅝	103	83	87	78	87	81	78	73	.....	78	....	4.49
6		do 1st 3⅛s '81	Jd	A	X	0	4 101⅜ '51	101⅝	†104	105½	91	91	81	95½	89	86½	81	.....	86½	....	4.48
7		do 1st 3⅜s '82	jJ	A	X	0	4 101 '52	h	†103.07	104½	88	90½	80	93½	86½	84	79	.....	84	....	4.50
8		do 1st 3⅜s '83	Ao	A	X	0	4 100⅞ '53	j	†103.10	105	94	95	84	97½	92	88½	83	.....	88½	....	4.56
9		do [13]1st 3⅛s '84	jj	A	X	0	4 101⅜ '54	i	†103.70	102½	86	87	76	91	82½	80	74½	.....	75	....	4.87
10		do 1st 3⅜s '85	Mn	A	X	0	4 101⅛ '54	m	†103.90	102¾	88	89	80	93	86	82½	77	.....	77	78½	4.84
11		do 1st 3⅝s '86	Ao	A	X	0	4 101⅜ '56	k	†103.93	101¾	92½	93	82	96	89	88	81	.....	83	....	4.75
11a		do 1st 5½s '87	Jd	A	X	0	4 102½ '57	n	†107.02	....	....	107	102½	107⅓	101	104	101	.....	101	....	5.19
11b		do 1st 4½s '88	Ms	A	X	0	4 101 '58	p	†104.90	....	....	....	....	102⅝	94	94	87⅓	.....	90½	....	4.75
12		Gera Corp.....Sub SF Deb 6s '70	Jd30	.....	..	0	.. .... '55	100	100	93½	75	87	75	85	71	86	85	.....	85	90	7.25
13		•Germany (Fed. Rep.).....Extn $ 5½s '69	aO15	.....	..	0	.. Exch'53	.....	.....	109	68⅛	99⅜	95½	106⅞	96	111½	104⅓	278	108⅜	....	4.40
14		• do Funding Dollar 3s '72	aO15	.....	..	0	.. Exch'53	.....	.....	75⅝	45	79⅜	65	88⅛	76	96¾	86¾	327	94½	....	3.51
15		• do Extension Dollar 5s '80	Jd	.....	..	0	.. Exch'53	.....	.....	104⅝	63	94½	85⅜	105½	91⅛	110⅞	104	380	108½	....	4.38
16		• do Funding Dollar 3s '72	jD	.....	..	0	.. Exch'53	.....	.....	75⅜	45	79⅜	64½	89	74	97	86	358	95¾	....	3.40
17		• do Prussia Conv. Dollar 4s '72	aO	.....	..	0	.. Exch'53	.....	.....	86½	55½	85	70	99⅛	82½	103½	98½	143	101	....	3.90
18		• do Conv & Funding $ 3s '63	Jj	.....	..	0	.. Exch'53	.....	.....	86½	58	93	79⅞	95¼	89¼	99	92⅜	152	96	....	4.10
19		Gilchrist Co.....SF Deb 4s '65	Fa	B1+	Y	0	.. 100 '50	100	101	100	88	93	90	95	90	96	88	.....	92	....	5.72
20		Glen-Gery Shale Brick.....1st 5½s '71	aO	B	Y	0	.. 100 '51	102½	104	97	94	95	88	91	85	92	90	.....	92	....	6.48
21		Glenmore Distilleries.....SF Deb 4s '72	fA	B1+	X	0	.. 100 '52	100	†101⅛	100	86	90	85	90	87	86	85	.....	....	82	6.02
22		•Glidden Co.....SF Deb 4¾s '83	mN	A	X	0	.. 99 '58	0'64	103¾	....	....	....	....	103⅜	99	104⅝	99	316	100	....	4.75
23		•Goodrich (B. F.) Co.....1st 2¾s '65	Mn	A1	X	0	3 100⅓ '45	g100⅜	†101	105⅞	90	96½	90	98½	91⅜	95½	90½	168	92	....	4.30
24		•Grace (W.R.).....Cv Sub Deb 3¼s '75	Mn15	B1+	X	0	.. 101⅛ '55	0j'66	†103⅛	117¼	105	110½	80½	103⅜	89	109⅝	96	5375	102¾	....	3.28
25		Grace Line.....SS Santa Rosa 4½s '78	jJ	.....	..	0	.. 100 '58	0'62	†104½	....	....	....	....	102	100	102	92	.....	92	96	4.58
26		do SS Santa Paula 4.20s '78	aO	.....	..	0	.. 100 '58	0'62	†105	....	....	....	....	101½	100	101⅓	92½	.....	92¼	97	4.44
27		Gramercy Pk Bldg (NY)...[9]Deb 3-5s '69	Jd	.....	..	2	.. .... '29	.....	100	79½	½	77	71	82	71	81⅓	77	.....	81⅓	....	flat
27a		Grand River Valley RR.....1st 4s '59	mS	A	Y	2	.. .... '10	.....	NC	101⅛	48	97⅜	96	99	96	99¼	98	.....	99¼	....	....

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. d—Deficit. g—On Nov. 1. h—†100.88. i—†101.31. j—†100.80. k—†101.30. m—†101.02. n—†102.23. p—†100.94. [1]Dealings suspended Dec. '41-Jan. '54. [2]Giving effect to new financing [3]Before depreciation. [4]Figures of Kaiser Motor Corp. assumer. [5]In funding bonds upon reunification of Germany. [6]Years ended Dec. 31. [8]Six months ended 6-30-

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H6, B37, D19*	20.0	....	150	6.24	29.7	42.4	12-31-58	Dec	....	2.49	5.07	3.76	3.60	12 Mo Mar	3.63	3.70	1
.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							1a
.....	*W35, K7, H3*	20.0	....	do			do		Dec		do							1b
to mat; at $47.95 to 4-30-61	*P2, S119*, NYS	50.8	....	623	74.1	393	238	12-31-58	Dec	....	2.69	3.60	3.05	2.84				2
to mat; at $46 to 5-31-62	*P2, S119*, NYS	44.5	....	do			do		Dec		do							2a
.....	NYS	3.74	....	67.0	13.1	168	92.0	11-30-58	Nov	....	7.25	4.05	3.72	3.67				2b
Vrts purch 20 com per $1000 Deb	*K7, L27, B64*	11.0	....	do			do		Nov		do							3
ıtrolled by Southern Co.	*B64, K5*	9.63	....	258	9.37	31.4	27.7	12-31-58	Dec	....	1.72	3.47	3.71	3.62	12 Mo May	3.36	3.48	4
do	*H6*	15.0	....	do			do				do							5
do	*U7, E17, S26*	20.0	....	do			do				do							6
do	*F31, D37, G37*	20.0	....	do			do				do							7
do	*B64, S5, S73*	8.07	....	do			do				do							8
do	do	11.0	....	do			do				do							9
do	*M35*	12.0	....	do			do				do							10
do	*M35*	12.0	....	do			do				do							11
do	*H6, B37, S5*	15.5	....	do			do				do							11a
do	*B64, K7, S73*	24.0	....	do			do				do							11b
ɔsidiary of List Industries	R6, B101	8.59	....	10.5	7.38	25.6	15.4	12-31-58	Dec	....	4.53	3.29	2.71	1.73				12
ued in exch for German 7s '49	NYS	40.7			[5]Talons attached for int. due from 10-16-44 to 10-15-52													13
ued in lieu of interest on above	NYS	7.90			Arrears to 10-15-44, recalcula ted at 5% simple interest													14
ued in exch for German 5½s '65	NYS	5.36			[5]Talons attached for int. due from 12-2-44 to 12-1-52													15
ued in lieu of interest on above	NYS	8.69			Arrears to 12-1-44, recalcula ted at 4½% simple interest													16
ued in exch for Prussia 6s & 6½s	NYS	10.4			....	....	....	.....	....	....	....	....	....	....				17
ued in exch for Conv 3s '46	NYS	9.24			....	....	....	.....	....	....	....	....	....	....				18
.....	*L28, E19*	0.90	....	1.17	0.94	6.90	2.75	7-31-58	Jul	....	....	....	....	1.56				19
.....	*L28, B101*	1.85	....	2.20	2.86	3.99	0.79	12-31-58	Dec	....	0.24	7.55	7.62	6.76				20
to retire 93% prior to maturity	*G25, F31, W35*	9.94	....	9.94	3.02	48.2	13.9	6-30-58	Jun	....	[6]1.31	2.30	2.94	3.01				21
ɔt ref. to 11-1-63 at lower int.	*B64, E3*, NYS	30.0	....	30.0	9.81	71.3	14.3	2-28-59	Aug	....	....	21.24	8.57	6.93				22
ʼ.: $1,375,000 each Nov 1	*G47, D23*, NYS	23.8	....	43.8	59.7	346	94.0	12-31-58	Dec	d1.04	0.44	25.03	23.05	22.17				23
nv into 19 shrs com per $1,000	*G27, B64*, NYS	29.9	....	164	67.0	206	75.3	12-31-58	Dec	....	4.77	4.75	3.10	2.33				24
S. Gov't insured M.M. bonds	*M57, P2, S82*	9.00	....	20.1	4.50	17.9	16.0	12-31-57	Dec	....	....	....	....	....				25
do	do	9.00	....	do			do		Dec	....	....	....	....	....				26
2½% int. 12-1-58; 2½%, 6-1-59	K27, N9, D47	1.37	0.10	1.44	0.16	0.05	0.01	3-31-59	Sep	....	[3]0.9%	[3]6.4%	7.0%	8.4%				27
in. & int. prov. for under lease	*W35*, P37, A4	1.29	....	14.2	Leased to New York Central				R.R.									27a

n-cumulative interest payable if earned. [10]Due Jan. 1. [13]Due Apr. 1. [14]At $25 per share. 3—N.H., R.I.; also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 6—R.I.; N.J. tr. fds. 7—Conn., Me., Mass., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Grand Union Co....Cv Sub Deb 4½s '78	jJ15	B1	Y	0	..	100 '58	0'69	104	....	....	....	....	129½	114¾	138½	119½	1459	120¾	2.73
1a		Granite City Generating...1st CT 5s '63	Ao	B1	Y	0	..	... '36	*100	*100	100½	45	91	78	83	78	85	82½	.....	85	9.70
1b		Great Britain & North'n Ireland..4s '90	Mn	.....	Q	0	..	... '19	0'60	0'60	89½	31½	47¾	44	50	47	51¼	50⅜	.....	50⅜ 50⅞	5.60
2		•Great Northern Ry. Co....Gen N 3½s '90	Jj	A	X	0	11	100 '45	*101⅜	*103½	107	79	79¼	69⅝	78	73⅜	77½	69¼	159	69¼	5.10
3	•	do Gen O 3½s 2000	Jj	A	X	0	11	99.35'45	*101½	*103½	107	77⅜	76	66	76	73	75⅛	69½	58	69½	4.83
4	•	do Gen P 2¾s '82	Jj	A	X	0	11	101⅛ '46	*102½	*104½	100⅜	75	77⅞	68	77	68	73½	65	97	66⅛	5.31
5	•	do Gen Q 2¼s 2010	Jj	A	X	0	11	96¼ '46	*100	*100⅜	96¼	64⅞	68½	56	66¾	58	60¼	57⅛	39	58	4.74
6	•	do Gen R 2½s '61	Jj	A	X	0	11	100 '46	*100	*100	100	90	94¾	91	98	93¾	97	95⅛	89	95¾	5.05
7	•	do Gen D 4½s '76	jJ	A	X	0	3	94 '26	.....	NC	134½	64	105	96	104	99	101	95¾	209	95¾	4.86
8	•	do Gen C 5s '73	Jj	A	X	0	3	92½ '24	.....	NC	140¾	67	108¾	100	108	100¾	106⅜	100	160	100	5.00
9		do Eq 2¾s to '63	mS	A1+	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
10		do Eq 2s to '64	jD	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
11		do Eq 2¾s to '65	fA	A1+	X	0	12	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
12		do Eq 2¼s to '66	Ao	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
13		do Eq 3s to '66	jD	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
14		do Eq 2¾s to '68	JJ	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
14a		do Two 1954 Series Eq to '69	....	A1+	X	0	2	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
15		GreatPlainsDevelopmentww4%Notes'65	Ao	.....	..	0	..	h '55	100	100	305	174	265	115	142	115	142	115	.....	115	1.30
16		•Greek Gov't...(Part Paid) Sec SF 6s '68	Fa	.....	Q	0	..	.....	.....	100	45½	3½	24⅛	13¾	30½	19	40	26½	2473	34	flat
17	•	do (Part Paid) Sec SF 7s '64	mN	.....	Q	0	..	.....	.....	100	49⅜	6	25⅛	15½	31½	20½	41¼	29	1685	39½	flat
18		Green Bay & Western RR....Inc A Deb	Feb	C1+	Y	0	..	.....	.....	NC	84	50	80	72	68	68	75¼	72	.....	72 73	flat
19		do Inc B Deb	Feb	C	Y	0	..	.....	.....	NC	30½	2⅝	19½	15	22½	14¼	21	18	.....	18 20	flat
20		Greer Hydraulics, Inc....Cv Deb 5½s '65	mS	.....	..	0	..	100 '53	100	†102½	124	85	87	70	99	79	100	83	.....	 86	8.50
21		♦Guantanamo & Western...31st A 4s '70	jj	.....	..	0	..	... '52	.....	105	59½	41¼	57	53	54	43	47	20	126	20	....
22		•Gulf, Mobile & O....1st & Ref G 3½s '80	Mn	A	X	0	5	99⅝ '55	100	†102½	98¾	91¼	90½	80	87½	82	83¼	83	46	83¼	4.62
23	•	do (Due 7/1) Gen Inc A 5s 2015	Apr	B1	Y	0	..	... '40	100	100	104¼	32	94¾	70⅛	80	72	85	75	59	76¼	6.59
24	•	do (Due 1/1) Gen Inc B 4s 2044	Apr	B1	Y	0	..	.....	100	100	90¾	52½	72½	51½	64½	54	69	62	402	63	6.31
24a	•	do Inc Deb A 5s 2056	jD	B	Y	0	..	Exch'58	.....	100	....	....	....	....	74	52	76	70⅛	554	72	6.94
25		do Eq A 2s to '61	JJ	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
26		do Eq B 2½s '58-'61	mS	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
27		do Eq E 2½s to '64	Fa15	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
28		do Eq F 3s to '65	AO	A1	X	0	1	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
29		do Eq G 3½s to '68	MS	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganizati c—Comparison 1957 vs 1958. d—Deficit. g—On Oct. 1st. h—$909.09 (U.S. $) or $1,000 (Canadian $). [2]Giving effect to new financing. [3]Due June 30, 1970. [4]Rev to include Alton RR. acquired in 1947. [5]Giving effect to merger with Alton Railroad Co. [6]Max. amt. issuable. 1—Conn., Me., Mass., N.Y. 2—Conn., Mass., Me., N.H., N.Y. 3—Mass., Me., R.I.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nv thru 7-15-68 at $29.77 a com shr	*M85, H88*, NYS	10.4	....	29.0	14.8	57.4	33.0	8-30-58	Feb	....	7.21	8.13	8.09					1
nominations: $200, $100 and $20	R27, B67, S79	0.80	....	0.80	Leased to Union Electric Co.													1a
ce shown is $ per £20 bond	M14	£238			....	....	....	.....										1b
.....	*H5, L3*, NYS	37.5	....	271	56.8	97.9	32.6	3-31-59	Dec	0.31	1.19	5.00	4.27	4.31	4 Mo Apr	0.91	2.71	2
.....	do	37.5	....	do			do		Dec		do							3
.....	*M85, B64*, NYS	40.0	....	do			do		Dec		do							4
.....	do	35.0	....	do			do		Dec		do							5
.....	*B64, M85*, NYS	21.8	....	do			do		Dec		do							6
.....	*M83, F47*, NYS	14.5	....	do			do		Dec		do							7
.....	*M83, N1*, NYS	14.2	....	do			do		Dec		do							8
.....	*H5, P49, B41*	5.09	....	do			do		Dec		do							9
.....	*S5, D37, U7*	4.83	....	do			do		Dec		do							10
.....	do	7.54	....	do			do		Dec		do							11
.....	do	6.09	....	do			do		Dec		do							12
.....	do	10.2	....	do			do		Dec		do							13
.....	*H5, P49, R35*	5.68	....	do			do		Dec		do							14
2¾s and 2⅞s	*S5, D37, U7*	11.0	....	do			do		Dec		do							14a
rts: 50 shrs stk at $10 to 4-1-65	*D29, K7*	6.92	....	6.82	2.25	3.14	0.61	12-31-58	Dec	....	d1.87	2.70	2.25	2.50				15
upons 8-1-32 thru 2-1-41 part pd.	H57, Z5, NYS	16.5			....	....	....	.....	....	....	....	....	....	....				16
upons 5-1-32 thru 11-1-40 part pd.	H57, Z5, NYS	10.3			....	....	....	.....	....	....	....	....	....	....				17
interest paid annually since '39	F67, A4	0.60	....	7.94	0.33	1.15	0.55	12-31-58	Dec	1.5%	5.5%	14%	12%	12%				18
d 5% int. 2-6-57; 1½% in '58, '59	M43, A4	7.00	....	do			do		Dec	Def	0.2%	3.8%	3.2%	3.0%				19
at 14.92 thru 8-31-59; then 16.28	*B2, E19, P2*	1.10	....	1.10	0.44	4.09	1.77	12-31-57	Dec	....	....	....	....	....				20
erest due 1-1-59 not paid	ASE	2.73	....	3.93	0.11	0.71	2.04	3-31-59	Jun	d0.03	d0.94	1.04	1.23	d2.38	c4 Mo Oct	d5.41	d3.19	21
.....	*H5, D19*, NYS	24.1	....	77.2	24.1	38.3	19.2	3-31-59	Dec	bd.23	b1.14	5.86	4.60	4.58	4 Mo Apr	2.89	4.48	22
int. paid annually since issuance	F61, L27, NYS	5.97	26.1	do			do		Dec	Def	b3.2	23%	17%	17%	do	3.1%	5.3%	23
int. paid annually since issuance	G27, B37, NYS	22.7	do	do			do		Dec	....	....	....	....					24
payable quarterly thru 12-1-59	NYS	[6]28.3	71.8	do			do		Dec	See times earned above								24a
.....	*S5, S130*	0.46	....	do			do		Dec		do							25
.....	do	0.80	....	do			do		Dec		do							26
.....	*H5, B41, O3*	1.79	....	do			do		Dec		do							27
.....	*S5, D37, U7*	3.07	....	do			do		Dec		do							28
.....	do	3.30	....	do			do		Dec		do							29

., N.J., N.Y., N.H.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 11—Mass., N.Y., Conn., N.J., Me., R.I., N.H.; also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., R.I., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Gulf Power Co.....1st 3¼s '71	mS	A	X	0	8	103 '41	†103 7/8	†103 7/8	106	88	90	83	93	86	87¼	85	.....	85½	4.73
2		do 1st 3½s '84	Jj	A	X	0	8	102 5/8 '54	t	†104.66	102½	87	87	80	92	85	80	78	.....	78	4.77
2a		do 1st 4s '88	Fa	A	X	0	8	101⅜ '58	y	†105.22	....	....	....	....	101⅜	93	89½	87	.....	87	4.85
3		do 1st 4¼s '89	Ao	A	X	0	8	101¼ '59	101¼	†106	....	....	....	....	....	....	101¼	100	.....	100 101	4.70
3a		•Gulf States Utilities.....1st 2¾s '76	Mn	A1	X	0	2	101⅓ '46	101	102⅜	101¾	84½	85½	78	84½	83	79	75	22	.....	....
3b	•	do 1st 3s '78	Ao	A1	X	0	2	101½ '48	k	†102.95	104⅓	98	No Sale		91½	91½	No Sale		.....	.....	....
3c	•	do 1st 3⅜s '81	mN	A1	X	0	2	102⅜ '51	s	†104.10	106½	90	90	90	No Sale		85	85	4	.....	....
3d	•	do 1st 3½s '82	jD	A1	X	0	2	100¾ '52	h	†103	100⅜	88	83	83	91¾	80	No Sale		.....	 82	4.36
3e	•	do 1st 3⅜s '83	jD	A1	X	0	2	101¾ '53	f	†104	101⅜	101⅜	90	90	No Sale		No Sale		.....	 93	3.81
3f		do 1st 4¼s '87	aO	A1	X	0	2	101½ '57	101.5	†106.2	....	....	105¾	98½	107½	104	104¼	103½	.....	104	4.63
4		do 1st 4s '88	Mn	A1	X	0	2	102 5/8 '58	x	†106.50	....	....	....	....	103	96	92½	89½	.....	89½ 90¾	4.61
4a		do 1st 4½s '89	Jj	A1	X	0	2	102 '59	e	†107.20	....	....	....	....	....	....	104½	100	.....	100 100¾	4.72
4b	•	do Deb 3s '69	Jj	A	X	0	1	100¾ '49	u	†101.80	105	86	92	92	94	90½	91	87	16	87	4.61
4c		Gulf Sulphur Corp.....Cv Deb A 5s '70	jJ	.....	..	0	..	102½ '55	v	†105½	119	80	85	45	67½	46	73	67	.....	67½ 71½	9.17
5		do Cv Deb B 5s '70	jJ	.....	..	0	..	102½ '55	v	†105½	126	80	87	45	72	47	72	70	.....	70 72	9.07
5a		H&B Amer. Machine.....Nts 3s '64	Ms15	.....	..	0	..	.... '54	.....	100	58	40	58	49	64	56	71	63	.....	66 69	....
5b		•Hackensack Water Co.....1st 2¾s '76	Ms	A1	X	0	7	105 '46	†103 7/8	†105⅜	104	80	84⅝	80	85½	75⅛	78	75	19	75	4.83
6		do Deb 3½s '85	Jd	A	X	0	..	102⅜ '55	m	†104.62	102½	94½	94	73	94	89	91	86	.....	86	4.43
7		•Hamburg (State of).....Dollar 4½s '66	aO	.....	..	0	..	Exch'56	.....	.....	85½	77½	86	78¼	99⅞	87	103½	99½	17	103	4.01
8		Hammermill Paper Co....SF Deb 3s '65	jD	A	X	0	..	102½ '45	†101¼	†101¾	106	92	95	86	91	85	90	85	.....	85	5.83
9		Harshaw Chemical Co.....Deb 5s '78	aO	B1+	X	0	..	100 '58	0'62	105	....	....	....	....	....	....	101¾	100	102	100¾	.....	101	4.94
9a		Hartford Electric Lt. Co.....Deb 3½s '71	mS	A1	X	0	4	... '41	*100	†105	112	86	94⅞	82	98	88	90½	87½	.....	90½ 92½	4.07
10		do 1st E 4¼s '88	aO	A1	X	0	12	99½ '58	.....	†104.38	....	....	....	....	102½	99½	101½	95	.....	95	4.67
10a		Haskelite Mfg. Corp.....SF Deb 4½s '61	fA	.....	..	0	..	100 '46	101	101	100	60	88	85	90	88	93	90	.....	93	7.10
11		Hathaway Bakeries.....Cv Deb A 4s '66	mN	.....	..	0	..	... '46	.....	100	92	57	63	56	69	60	80	71	.....	80 85	6.71
12		Hawaiian Electric Co.....1st J 4.70s '87	Ms15	A	X	0	10	100 '57	.....	4½'62	....	....	101	90	102	90	100	99	.....	100	4.70
12a		Heli-Coil Corp.....Cv Deb 5s '73	mN	.....	..	0	..	100 '58	0'61	5'61	....	....	....	....	106	100	270	115	.....	258	....
13		•Helsingfors (Finland).....Ext SF 6½s '60	Ao	.....	Q	0	..	95 '30	100	100	110	22½	101⅜	95½	104	98⅝	100	99⅞	5	104	1.13
14		•Hertz Corporation....Cv Sub Deb 4s '70	jJ	B1	Y	0	..	.... '55	2½'60	†104.3	125	111	160	108	215	142½	237	202	29	217	....
14a		Heyden Chemical Corp.....Deb 2¾s '62	mN	A	X	0	..	100 '47	100	†100¾	102	92	93	88	96	92	93	92	.....	93	5.08
15		•High Authority E.C. & S.C.....5½s '75	Ao	.....	..	0	..	100 '57	0'63	4'67	....	....	103	98½	109	100½	104	99¾	706	101¼	5.34
15a	•	do (11 Ser.) Sec 5s '78	jJ	.....	..	0	..	97 '58	0'64	1'68	....	....	....	....	102¼	97	100¾	94½	1634	95½	5.38
16		Hiller Helicopters.....Cv Inc Deb 5s '61	Mn	.....	..	0	..	100 '51	100	100	100	60	89	73	124	73	145	95	.....	95 100	flat
17		Hilton Hotels.....Cv Deb 4¼s '70	jJ	.....	..	0	..	... '55	100	†101½	122¼	100	104	72	85	70	86	81	.....	84 86	6.29
18		•Hocking Valley Ry.....1st Con 4½s '99	jJ	A1+	X	2	11	.....	105	000	150	106	110	97	110	100	100⅛	96	45	96	4.71

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—†102.45. f—†101.65. g—102.689. h—†100.80. k—†101.35. m—†102.10. s—†102.05. t—†102.34. u—†100.45. v—†102. x—†102.65. y—†101.28. [1]Fixed charge credit report charged to constr. [2]Giving effect to new financing. [3]Not reported. [6]Pro forma. [7]Maximum issuable. [8]Preliminary. [9]Pro forma, reflecting merger with Connecticut Power Co.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
t. by Southern Co.	*F29, C53*, S5	5.06	....	[2]40.6	1.50	4.87	9.18	12-31-58	Dec	1.50	1.85	4.56	5.26	5.03				1
do	*U7, E17, B41*	9.92	....	do			do		Dec		do							2
do	*M57, S5, D37*	8.00	....	do			do		Dec		do							2a
.....	*F31, W51, J11*	7.00	....	do			do		Dec		do							3
.....	*H5, B37*, NYS	27.0	....	165	5.62	14.7	11.3	3-31-59	Dec	1.61	1.78	4.27	4.31	5.16	12 Mo Apr	4.29	5.42	3a
.....	*H5, B41*, NYS	12.0	....	do			do		Dec		do							3b
.....	*S5, U6*, NYS	10.0	....	do			do		Dec		do							3c
.....	*S5, U7*, NYS	10.0	....	do			do		Dec		do							3d
.....	*L27, B59*, NYS	10.0	....	do			do		Dec		do							3e
.....	*H6, B37, B113*	17.0	....	do			do		Dec		do							3f
.....	*L27, L3, B35*	20.0	....	do			do		Dec		do							4
.....	*M57, D46, W35*	10.0	....	do			do		Dec		do							4a
'. to retire $450,000 annually	*S5, U7*, NYS	11.4	155	do			do		Dec		do							4b
ıv to 1-1-63 into vtg com @ $10.43	*B37*, N4	2.44	....	5.30	0.27	1.61	2.53	12-31-58	Dec	....	....	d1.42	d2.65	d0.56				4c
ıv to 1-1-63: non-vtg B com @ $9.39	do	1.41	....	do	....	....	....	.....	....	....	....	....	....	....				5
.....	K27, M21	2.68	....	5.29	2.37	11.2	6.96	7-31-58	Jul	....	2.29	4.92	13.66	14.51				5a
.....	*H6, R36*, NYS	15.0	....	37.4	1.54	3.28	3.29	12-31-58	Dec	2.10	1.97	2.33	2.27	2.22	3 Mo Mar	2.05	2.34	5b
.....	*F31, W35, H19*	7.59	23.0	do			do		Dec		do							6
ıversion and funding issue	NYS	[7]8.20																7
.....	B41, E3	3.28	....	14.1	3.92	18.2	5.52	12-31-58	Dec	..	7.02	35.69	11.05	5.14				8
t ref. to 10-1-63 at lower int.	*M85, M27, B64*	7.00	....	7.00	3.67	22.8	7.38	9-30-58	Sep	....	9.91	21.76	25.32	26.70				9
.....	M104, C105	2.27	....	90.1	7.98	22.3	8.88	12-31-58	Dec	....	5.37	[9]4.02	[9]3.57	3.58	12 Mo Mar	3.17	3.24	9a
t ref. to 10-1-63 at lower int.	*F31, P53, S41*	18.0	..	do			do		Dec		do							10
ɔ. of Evans Products Co.	*K2, S127, L35*	0.71	....	5.51	....	....	....	.....	Dec	....	....	....	....	....				10a
nv. into common at $15 a share	*W12, W14, F61*	2.64	....	2.64	1.33	6.66	0.73	12-27-58	Dec	....	d2.09	d7.48	d7.52	1.58				11
.....	*D23, W51, F31*	7.00	....	35.0	1.29	5.54	6.29	3-31-59	Dec	....	3.60	4.32	4.52	3.76	12 Mo Mar	3.96	4.05	12
nv. to 11-1-73 into com @ $16⅔	*L12, P2, H51*	1.30	....	1.39	0.52	1.50	0.44	10-1-58	Apr	....	....	....	....	....				12a
.....	*B106*, Z5, NYS	2.13																13
nv. into 5.85 com per $100 deb.	*L27, H81*, NYS	2.21	....	52.6	5.87	18.7	17.2	12-31-58	Dec	....	3.13	3.25	3.01	2.42				14
ɔw Heyden Newport Chemical	*B41, E3, G25*	3.71	....	8.25	2.98	21.1	3.88	12-31-58	Dec	....	4.54	6.22	6.87	4.33				14a
in. & int. payable in U. S. funds	*K33, F31*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				15
do	do	35.0	....	....	....	....	....	.....	....	....	....	....	....	....				15a
ɔnv into common stk at $14 a shr	*L27, B64*	1.60	....	1.61	0.14	5.47	2.29	12-31-58	Dec	....	0.28	1.56	2.36	3.17				16
ɔnv privilege expired 1-1-58	K7, B2, L36	2.72	....	64.2	31.4	55.0	34.1	12-31-58	Dec	....	3.59	4.60	4.32	3.99				17
ssumed by Chesapeake & Ohio Ry.	*M83*, A4, NYS	15.8	....	383	See Chesapeake & Ohio Ry.													18

N.J. tr. fds. 2—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Conn., N.Y., also N.J. tr. fds.
N.H., N.J., R.I.; also N.J. tr. fds. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.Y.
-Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 12—Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Homestake Mining.....SF Deb 5⅓s '69	mS	B1+	X	0	..	99¾ '57	102	5'62	....	....	101	95	103	95	100⅛	93	.....	100½	....	5.80
1a		do Sub Cv Deb 5½s '72	mS	B1	Y	0	..	100 '57	0'62	†104⅜	....	....	100	91½	115	99	119½	111	.....	111	115	3.70
1b		Horne (Joseph) Co.....Cv Deb 5⅝s '73	mN	B1+	Y	0	..	100 '58	0'66	†105⅝	....	....	....	....	103	103	111	108	.....	108	111½	4.50
2		Hotel St. George.....1st SF 4½s '60	aO	C1+	Y	0	..	.... '35	100	100	91½	24	89½	83½	89	83	90	88	.....	89	91	....
3		Houdaille-Hershey Corp..SF Deb 3s '60	mS	A	X	0	..	101 '45	‡100⅛	‡100⅛	104⅜	92	94	90	96	93⅛	96	95	.....	96	....	7.00
4		[8]Household Finance Corp..SF Deb 2¾s '70	jJ	A	X	0	8	100¾ '45	100	102	104⅛	83¾	93	80	93	85½	85½	83	92	83	4.75
5	•	do Deb 4½s '68	mS	A	X	0	8	100 '53	.....	†103½	107⅛	99⅛	101	98½	102	95	98⅛	95⅜	133	95½	4.73
6	•	do SF Deb 4s '78	Jd	A	X	0	8	100 '56	0'62	4'61	103⅜	97⅛	100⅛	89	103⅜	95½	97	88⅜	221	88⅛	4.98
6a	•	do SF Deb 4½s '77	Jj15	A	X	0	8	99 '57	0'67	1'67	....	....	106	98	107	98	103⅝	98¼	262	98¼	4.77
6b	•	do SF Deb 5s '82	jJ	A	X	0	8	99 '57	0'67	3½'67	....	....	108¾	99	110⅞	103	105⅞	100¼	77	101⅛	4.92
6c	•	do SF Deb 4⅛s '84	Jj15	A	X	0	8	99 '59	0'64	4'64	....	....	....	....	....	....	104	97	136	98¾	4.70
7		Houston Corp.....Sub Deb 5s '68	fA	.....	..	0	.....	'58	.....	100	....	....	....	....	86¾	75	89¼	85½	.....	87	87¾	7.00
8		Houston Ltg. & Power.....1st 2⅞s '74	mN	A1	X	0	2	102½ '44	101⅝	†102⅞	108	86	88	80	91½	82	84	82	.....	82	....	4.50
8a		do 1st 3⅛s '86	Ms	A1	X	0	2	101⅛ '56	h	†103.73	101⅛	89	92¼	81½	93	81	82½	79	.....	79	....	4.60
9		do 1st 4¾s '87	mN	A1	X	0	2	101⅝ '57	i	107.61	....	....	106	101⅛	108½	102	104	99	.....	99	....	4.81
10		[8]Hudson & Manhattan RR 1st Ref 5s '57	Fa	D1+	Y	2	..	.....	.....	*105	89½	33	57⅛	38	55⅞	37½	66	50½	5997	59¾	flat
11	•	do (Due 2/1) Adj Inc 5s '57	ao	D	Z	2	..	.....	.....	*100	56¼	7¾	30½	11	25½	12¼	28⅜	15	4476	16¾	flat
12		Hydraulic-Press Brick..[7]Inc Deb 5½s '77	ao	.....	..	0	..	Rorg'52	.....	100	98½	71	98½	80	93	90	97½	93	.....	93½	....	6.09
13		[8]I-T-E Circuit Breaker....Cv Deb 4½s '82	Ao	B1+	X	0	..	100 '57	0'67	†103¾	....	....	125½	91	115½	106	135	113½	1374	126		2.73
14		Idaho Power Co.....1st 3⅛s '81	aO	A	X	0	6	101½ '51	j	†103.45	104¼	94¼	94½	80	93	85	85	80	.....	80	....	5.93
15		do 1st 4⅛s '88	aO15	A	X	0	6	100 '58	100	106	....	....	....	....	103	100	101	96	.....	96	....	5.26
15a		do 1st 5s '89	Mn	A	X	0	6	100⅜ '59	k	107.28	....	....	....	....	....	....	103½	100¾	.....	103½	104½	4.25
15b		do SF Deb 4⅛s '83	Ao	B1+	X	0	11	101⅛ '58	.....	j106.88	....	....	....	....	102½	96	96	92½	.....	93	....	4.72
16		[8]Illinois Bell Tel. Co.....1st A 2¾s '81	Jj15	A1+	X	0	1	103⅛ '41	.....	105	108⅝	81½	86	73	88⅜	76	80	73	421	74		4.65
17	•	do 1st B 3s '78	Jd	A1+	X	0	1	102¾ '48	.....	†103.83	106¾	86	91	75½	93¾	83½	86	78½	71	78¼		4.71
18		do 1st C 3½s '84	Ao	A1+	X	0	1	101½ '52	.....	†103.93	103	87	90	76	92	83½	81½	76	.....	76	....	4.78
18a		do 1st D 3½s '95	jJ15	A1+	X	0	1	101⅜ '55	.....	104⅜	102	88	91	80	93	83⅜	81	77	.....	77	....	4.54
18b		do 1st E 4¼s '88	Ms	A1+	X	0	1	101⅜ '57	....	†106.384	....	....	104	97	106	97½	....	....	.....	....	100	4.25
18c		do 1st F 4⅜s '94	Ms	A1+	X	0	1	101 '59	.....	†106	....	....	....	....	....	....	101	94½	.....	94½	95½	4.61
19		[8]Illinois Cent. RR.....Con A 3⅜s '79	mN	A	X	0	3	... '49	†102½	†105	106	94½	92	84	87	85¾	89⅜	89⅝	4	89	....	4.60
19a	•	do Con B 3⅜s '79	mN	A	X	0	3	... '49	†102½	†105	108¾	97⅛	94	83	87⅛	85½	No Sale		.....	89	....	4.60
20	•	do Con C 3⅜s '74	mN	A	X	0	3	... '49	†101⅞	†103⅜	105½	92½	90	84	90	90	87	87	1	87		5.00
21	•	do Con F 3⅜s '84	Jj	A	X	0	3	100 '54	100	†103⅛	103	94	87¾	84	No Sale		No Sale		.....	.....	....	
22	•	do 1st G 3½s '80	fA	A	X	0	3	99⅝ '54	100	†102¼	101½	88	89	78	80½	77	78½	77⅛	57	77⅜		5.00
22a	•	do 1st H 3⅜s '89	mS15	A	X	0	3	100 '54	100	†103	103½	93	93	75	83	77	80	78	76	78½		4.72
23	•	do SF Deb 3½s '80	Jj	B1+	X	0	11	100 '54	100	†102⅞	100	96½	92	92	No Sale		88	88	1	....	99	3.57

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. f—†101.30. h—†101.09. i—†101.59. j—101.08, beginning '64. k—†100.88. [2]Giving effect to new financing. [3]Before depreciation. [4]As of Dec. 31, 1946. [6]Preliminary. [7]Due 7-1-77.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
..: $650,000 each Sept. 1, 1959-68	*E3, F31, G25*	7.00	....	13.0	7.52	9.00	2.89	12-31-58	Dec	....	....	....	20.09	7.09				1
nv to 9-1-72 into com at 39½ a shr	do	5.00	....	do			do		Dec		do							1a
nv to maturity; @ $33½ a shr	*F31*	2.54	....	[8]8.24	1.58	24.0	4.77	8-30-58	Feb	....	....	....	....	....	c30 Wk Aug	3.12	2.50	1b
.....	H61, K27, D35	4.28	....	4.38	0.12	0.33	0.80	2-28-59	Aug	....	[3]0.97	[3]2.26	[3]1.80					2
w Houdaille Industries	*D5, U7*	2.10	....	20.1	12.7	30.3	6.33	12-31-58	Dec	....	4.30	12.95	9.17	5.92				3
.....	*L23, K7*, NYS	12.7	....	362	....	....	....	.....	Dec	....	2.72	2.65	2.52	2.34				4
.....	do	15.0	....	do	....	....	....	.....	Dec		do							5
.....	*L23, W35*, NYS	50.0	....	do	....	....	....	.....	Dec		do							6
.....	*L23, W35*, NYS	30.0	....	do	....	....	....	.....	Dec		do							6a
.....	*L23, W35*, NYS	40.0	....	do	....	....	....	.....	Dec		do							6b
.....	*L23, W35*, NYS	30.0	....	do	....	....	....	.....	Dec		do							6c
bentures traded without common	*B64, L27, M59*	36.7	....	71.1	16.0	17.1	15.6	12-31-58										7
.....	*D23, G25, M27*	30.0	....	180	5.97	16.1	40.0	3-31-59	Dec	2.62	2.72	5.41	5.77	5.05	12 Mo May	5.42	4.62	8
.....	*H6, A14, D19*	30.0	....	do			do		Dec		do							8a
.....	*H6, L3, D19*	40.0	....	do			do		Dec		do							9
id 6% prin. 11-1-56, 6½% 9-2-58	B72, C105, NYS	26.9	0.89	42.6	3.32	4.45	22.2	12-31-58	Dec	1.60	0.40	0.65	0.16	0.82	4 Mo Apr	0.88	0.80	10
interest paid since Apr. '50	M104, NYS	16.8	27.8	do			do		Dec	3.5%	Def	Def	Def	Def	Court appr'd reorg plan			11
erest paid since issuance	A28, B11	1.11	....	1.41	0.47	2.15	1.01	12-31-58	Dec	....	....	....	....	....				12
to maturity; @ $39.22 to 4-1-67	*S32, C59*, NYS	9.57	....	12.2	5.44	49.6	11.6	12-31-58	Dec	....	6.72	12.52	10.39	7.77				13
.....	*B64, L17, F29*	15.0	....	[2]145	6.20	9.44	40.0	3-31-59	Dec	....	3.33	4.24	4.71	4.86	12 Mo Apr	....	3.32	14
.....	*B64, L17, F31*	15.0	....	do			do		Dec		do							15
.....	do	15.0	....	do			do		Dec		do							15a
.....	do	10.0	135	do			do		Dec		do							15b
nt. by American Tel. & Tel.	*M85, K33*, NYS	50.0	....	[2]255	6.44	64.5	122	12-31-58	Dec	1.95	2.55	11.55	10.37	10.24				16
do	*H5, E17*, NYS	50.0	....	do			do				do							17
do	*H5, S130, S113*	25.0	....	do			do				do							18
do	*M85, B64, F31*	30.0	....	do			do				do							18a
do	*H6, D19, E17*	40.0	....	do			do				do							18b
do	*M85, B64, F31*	50.0	....	do			do				do							18c
erest now payable at 3½% rate	NYS	3.89	....	206	55.7	95.0	41.1	3-31-59	Dec	0.43	1.05	4.23	2.97	3.19	4 Mo Apr	2.21	2.22	19
do	NYS	5.51	....	do			do				do							19a
.....	NYS	17.8	....	do			do				do							20
.....	*K33, H19*, NYS	14.9	....	do			do				do							21
.....	*H6, P2*, NYS	24.9	....	do			do				do							22
.....	*H6, S5*, NYS	59.8	....	do			do				do							22a
F. to retire 93% prior to maturity	*H6*, NYS	1.11	127	do			do				do							23

N.Y., Conn., N.J., Me., Mass., Minn., Vt., N.H., Wash., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
Conn., Me., N.J., N.Y,, (3⅛s) R.I.; all N.J. tr. fds. 6—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
N.J.; also N.J. tr. fds. 11—N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Ill. Central (Cont'd)....1951 Eq to '66	A1	X	0	19	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
2		do Two Series 1952 Eq to '67	A1	X	0	19	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
3		do Two Series 1953 Eq to '68	A1	X	0	19	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
4		do Two Series 1954 Eq to '69	A1	X	0	19	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
5		do Eq 2⅝s to '70 JJ	A1	X	0	19	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
6		Illinois Power Co.....1st 2⅞s '76 Ms	A1	X	0	16	102¼ '46	k	†103.80	105	84	87⅛	79	91½	83⅛	82¾	80½	.....	82¾	....	4.29
7		do 1st 3⅛s '78 Fa	A1	X	0	16	100⅛ '48	m	†102.55	112⅜	88½	90⅜	82	95	84	84½	81¾	.....	84½	....	4.35
8		do Deb 2¾s '66 Ms	A	X	0	2	101⅛ '46	n	†101.00	102	85	93	85	93	88	91	89	.....	90	....	4.49
9		do 1st 2⅞s '79 jJ	A1	X	0	16	100⅛ '49	p	†102.70	104⅞	83	86⅛	78	91	81½	81	76	.....	76	....	4.72
10		do 1st 2¾s '80 Ao	A1	X	0	16	100.6'50	f	†102.95	102⅛	81	84	76	88½	79	79	74	.....	74	....	4.75
11		do 1st 3½s '82 Ms	A1	X	0	16	102¼ '52	r	†104.40	105⅛	91	94	82	97	90	89	83	.....	83	....	4.70
12		do 1st 3⅛s '83 Mn	A1	X	0	16	102⅛ '53	s	†104.65	106⅛	91	95	85	96⅛	89	89	84⅛	.....	84¼	86¼	4.40
13		do 1st 3⅜s '86 jJ	A1	X	0	16	100⅞ '56	g	†104.25	101	97¼	99	90	100½	91⅜	91⅛	89	.....	90	....	4.39
14		do 1st 4s '88 Mn	A1	X	0	16	102⅝ '58	u	†106.43	....	....	....	....	103	95½	95¼	88	.....	88	90	4.62
15		Imperial Oil, Ltd.....SF Deb 3⅝s '75 Fa	A1+	X	0	..	[4]99¾ '55	100	†103.40	102	87	88½	84	91¼	85	86	84½	.....	84½	86	Can.
16		Imperial Sugar Co.....cm Inc 4s '63 Jan	C1	Y	0	..	... '38	.....	100	119	32	92	85	90	87½	90	88	.....	89	....	flat
17		Imperial Tob. of Canada..SF Deb 3s '70 Ms	.....	..	0	..	98.2 '50	100	†100.60	100¼	81	86	82½	90	84	85½	84	.....	84	86	Can.
18		do Deb 2¾s '66 Ao15	.....	..	0	..	99.62'46	.....	†100⅝	99¾	83	85	82	90	83	87	85½	.....	85½	....	Can.
19		Indiana Assoc. Tel. Corp.....1st 3s '75 mN	A	X	0	..	103½ '45	.....	†104¼	105	89	95	86	87	82	86	65	.....	65	....	6.50
20		Indiana Gas & Water.....1st A 2⅞s '80 mS	A	X	0	3	100⅓ '50	q	†102.54	100⅛	81	83	78	86	78	80	77	.....	80	....	4.31
21		Indiana Harbor Belt RR.....1st 5⅛s '82 Jd	A	X	2	20	99 '57	100	†103⅝	....	....	99	97½	102	97	99½	98	.....	99½	....	5.15
22		Indiana Limestone Co....Gen Inc 4s '75 jJ	.....	..	0	..	... '45	.....	100	81	62	85	78	80	75	79	78	.....	79	80	flat
23		Indiana & Mich. Electric.....1st 3s '78 mS	A1	X	0	6	100⅜ '48	100⅝	†102⅞	105⅛	87	88½	78	91	83	82½	76	.....	76	....	4.95
24		do 1st 2¾s '80 Jd	A1	X	0	6	101 '50	100⅞	†103⅛	101¼	83	84	73	89	79	76	74	.....	74	....	4.70
25		do 1st 3¼s '82 Jj	A1	X	0	6	101¼ '52	†101¼	†103½	104½	89	95	80	93	85	85	78	.....	78	....	4.82
26		do 1st 3⅝s '83 mS	A1	X	0	6	102⅛ '53	102⅛	†105½	106½	94	96	83	99	90	91	83	.....	83	....	4.80
27		do 1st 3⅛s '84 aO	A1	X	0	6	101⅝ '54	101⅜	†104⅛	102¾	88	89	79	91	83	84	76	.....	76	....	4.76
28		do 1st 3⅞s '88 Fa	A1	X	0	6	101⅜ '58	t	†105.04	....	....	....	....	....	101⅜	92½	93	86	.....	86	....	4.75
29		do 1st 4⅛s '88 mN	A1	X	0	6	102 '59	h	†107.17	....	....	....	....	....	....	105½	99	.....	99	....	4.81

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. f—†100.48. g—†100.89. h—†102.43. k—†101.69. m—†100.36. n—†100.64. p—†100.38. q—†100.41. r—101.86. s—†102.02. t—101.32. u—†102.61.
[2]Giving effect to new financing. [3]Duquesne Brewing, assumer. [4]Preliminary.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
EE 2¾s, FF 2¾s & GG 3s	*S5, H5, P49*	6.63	....	206	See data at bottom of page 81													1
HH 2¾ and Ser. 35 2¾s	*H5*	5.74	....	do			do											2
Series 36 and Series 37	*H5*	7.35	....	do			do											3
2¾; Series 38 and 39	*H6, P49, R35*	9.43	....	do			do											4
uipment Series 40	*H6, I2, M43*	7.25	....	do			do											5
.....	*F29, B64, G35*	45.0	1.23	174	13.0	25.8	29.9	3-31-59	Dec	1.25	1.30	4.56	4.11	4.19	12 Mo Apr	4.14	4.58	6
.....	*F29, G27, H23*	15.0	do	do			do				do							7
.....	*G27, H19, K5*	4.89	170	do			do				do							8
.....	*W35, M57, K5*	15.0	1.23	do			do				do							9
.....	*W35, M57, K5*	10.0	do	do			do				do							10
.....	*W35, M57, K5*	20.0	do	do			do				do							11
.....	*H6, B37, B41*	20.0	do	do			do				do							12
.....	*H19, G25*	20.0	do	do			do				do							13
.....	*F31, G27, L27*	25.0	do	do			do				do							14
n. & int. payable in Canadian funds	*W59*	40.0	....	88.0	42.7	318	89.2	12-31-58	Dec	....	10.00	17.17	23.42	17.22				15
. paid in full since issuance	C34, J21	0.43	....	0.43	2.31	8.33	2.66	12-31-58	Dec	....	....	....	....	....				16
n. and int. payable in Canada	*A19, D31*	6.77	....	15.2	25.5	106	31.1	12-31-58	Dec	....	8.74	19.64	22.68	23.77				17
do	do	4.21	....	do			do				do							18
w Gen. Telephone Co. of Indiana	*P2, S119, M73*	4.20	....	30.0	0.89	5.13	12.7	12-31-58	Dec	1.83	1.02	5.31	4.55	4.10	12 Mo Mar	4.29	4.00	19
.....	*H5, H23, H31*	8.93	....	19.2	2.62	5.76	5.67	3-31-59	Dec	....	2.92	4.98	4.65	4.64	12 Mo Apr	4.94	4.57	20
d. by N.Y. Central & two other	*F31, E3, K7*	8.03	....	9.99	See New York Central R. R.				Co.									21
erest paid regularly since 1947	K27, S29, P2	1.17	....	1.17	0.94	4.34	0.31	11-30-58	Nov	....	Def	56%	39%	def.				22
ntrolled by Amer. Gas & Electric	*F31, E3, K7*	25.0	....	166	8.88	24.3	21.8	3-31-59	Dec	....	3.68	3.49	3.73	4.12	12 Mo Apr	3.80	4.62	23
do	*H5, O3, R35*	20.0	....	do			do		Dec		do							24
do	*H5, D19, P49*	17.0	....	do			do		Dec		do							25
do	*U7, G27, W35*	15.0	....	do			do		Dec		do							26
do	*H19, B37, C54*	16.5	....	do			do		Dec		do							27
do	*E3, G27, W35*	25.0	....	do			do		Dec		do							28
do	*H5, A16, P2*	20.0	....	do			do		Dec		do							29

N.J.; also N.J. tr. fds. 3—Me., N.H. 6—N.Y., Me., Mass., N.H., Conn., N.J.;; R.I., also N.J. tr. fds.
-Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
-N.Y., N.J., Conn., Me.; also N.J. tr. fds. 19—Conn., Me., Mass., N.Y. 20—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Indianapolis Power & Lt.....1st 2¾s '79	aO	A1	X	0	4	102⅛ '49	†102	†104⅛	104	85	88	75½	90⅜	80	83	79½	.....	79½	....	4.43
2		do 1st 2¾s '81	Fa	A1	X	0	4	101⅛ '51	101⅛	†103.75	101½	85	88	75	89	79¼	82	80	.....	82	....	4.13
3		do 1st 3⅜s '83	Ms	A1	X	0	4	102¼ '53	†102⅜	104⅝	105	96	95½	86	99	90	92	84½	.....	84½	....	4.70
4		do 1st 3⅜s '86	Jd	A1	X	0	4	101⅞ '56	n	†104.99	100	94	95½	86	98⅜	90	92	87	.....	88	....	4.39
4a		do 1st 4⅜s '88	Ms	A1	X	0	4	102⅝ '58	q	†106.08	....	....	....	....	104	96	96½	95	.....	96½	....	4.32
5		Indianapolis Rys. Inc.....Gen 5s '67	jJ	C1+	Y	2	..	... '32	.....	100	96½	37	69	60	76	60	80	78	.....	78	81	8.14
6		•Indianapolis Union Ry Ref Imp C 2½s '86	Jd	A1+	X	0	2	98¾ '46	f101⅞	103¾	97¼	84	No Sale		No Sale		No Sale		.....	70	....	4.44
7		•Inland Steel Co.....1st I 3.20s '82	Ms	A1	X	0	3	100 '52	100	†102½	103½	96½	92½	85	93	87	88	81	10	81		4.55
7a	•	do 1st J 3½s '81	jJ	A1	X	0	3	100½ '56	r	†104½	98½	96½	97¾	91	100	90	93	89¾	187	90¾		4.15
7b	•	do 1st K 4¾s '87	jJ	A1	X	0	3	100 '57	0'60	3½'67	....	....	106½	99⅜	109½	100	104⅜	96	455	96⅛		4.63
7c	•	do 1st L 4½s '89	Fa	A1	X	0	3	100 '59	0'62	3½'70	....	....	....	....	....	....	104½	99¼	467	99¾		4.53
7d	•	do Cv Deb 3½s '72	Ms15	A	X	0	7	100 '52	†101 15/16	101⅞	177¾	96½	170	125	250	135½	263½	237	6	248		....
8		Intermountain Gas Co...Sub Deb 6s '82	Jd	.....	..	0	..	... '57	100	100	....	....	74	65	88	77	91	87½	.....	89	91	6.78
9		•Intl. Bank for Recon. & Develop...3s '72	jJ15	A1	X	0	..	100 '47	101¼	101¼	103⅝	89	92	84½	92½	92½	88	83	.....	83	84	4.65
10	•	do 3s '76	Ms	A1	X	0	..	100 '51	102	102	100½	84	90	83½	No Sale		88	80½	.....	80½	82	4.55
11	•	do 3⅛s '81	aO	A1	X	0	..	100 '51	102	102	102½	92	90 15/16	82½	95	91	87½	79½	.....	80½	82	4.55
12	•	do 3⅜s '75	Mn15	A1	X	0	..	98½ '52	101½	101½	102¼	95	No Sale		No Sale		90½	87	.....	87	89	4.34
13	•	do 3⅛s '71	aO15	A1	X	0	..	98 '52	100	101	104⅜	97½	No Sale		No Sale		92½	89½	.....	89½	91	4.45
14	•	do 3½s '69	Jj	A1	X	0	..	100 '54	100	†102½	104⅝	100¼	96½	96½	99¼	98½	95½	90½	.....	90½	92	4.55
15	•	do 4½s '77	Jj	A1	X	0	..	100 '57	0'67	3'67	....	....	104½	99½	105½	105½	100½	97½	.....	98	99	4.58
16	•	do 4¼s '78	Mn	A1	X	0	..	98 '57	0'67	1'67	....	....	99	96⅜	101¾	96½	96¼	93½	.....	93½	94½	4.69
17	•	do 4¾s '80	mN	A1	X	0	..	100 '57	0'68	3'67	....	....	101½	99¼	No Sale		102¼	98½	.....	98½	99½	4.78
18	•	do 4¼s '79	Jj15	A1	X	0	..	99½ '58	100	2½'68	....	....	....	....	103¼	99½	96¼	93½	.....	93½	94½	4.69
18a	•	do 3¾s '68	Mn15	A1	X	0	..	100 '58	.....	NC	....	....	....	....	100	99¾	95½	92½	.....	92½	93½	4.64
18b	•	do 4½s '73	jD	A1	X	0	..	100 '58	0'64	2½'68	....	....	....	....	100½	100	100¾	97½	.....	98	99	4.60
18c		•Intl. Harvester Credit.....Deb A 4⅝s '79	mN	A	X	0	..	99½ '58	.....	4'63	....	....	....	....	104¼	99½	104⅛	98⅜	732	99		4.71
19		•Intl. Min. & Chem.....Cv Deb 3.65s '77	jJ	B1+	Y	0	5	100 '52	100	102½	110⅛	88	96	81	96½	86½	96	90	704	92		4.33
19a		•Intl. Tel. & Tel.....Cv Sub Deb 4⅞s '83	Mn15	B1	Y	0	..	100 '58	0'68	4½'60	....	....	....	....	175½	110⅝	245	151¾	9341	212		....
20		Interstate Bridge Co.....1st SF 4s '65	Mn	C1+	Y	2	..	100 '25	.....	102	100	30	100	96	100	95	100	97	.....	100	....	4.00
21		•Interstate Oil Pipe Line...Deb A 3⅜s '77	Ms	A	X	0	1	99½ '52	100	†102¼	103½	87⅛	93	86½	98⅛	85	89½	87	56	87		4.18
22	•	do SF Deb 4¼s '87	Jj	A	X	0	1	100 '57	0'62	106	....	....	105	98	104⅝	100⅜	99⅜	98½	6	98⅜	....	4.34
23		•Interstate Power Co.....1st 3⅜s '78	Jj	A	X	0	9	102⅜ '48	p	†103.57	105⅜	92	No Sale		98¼	92½	90	84¼	16	84¼		5.05
24	•	do 1st 3s '80	Jj	A	X	0	9	102½ '50	102⅜	†104⅞	102½	102½	83	83	No Sale		No Sale		.....	.....		....
25		do 1st 5s '87	Mn	A	X	0	9	100 '57	100	†104.66	....	....	101¼	97	105	101	105	98	.....	98	....	5.12
26		do 1st 5⅛s '89	Mn	A	X	0	9	100 '59	100	†105.13	....	....	....	....	....	....	100	99½	.....	99½	100	5.12

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
c—Comparison 1957 vs 1958. d—Deficit. f—On June 1. m—101.769. n—†101.83. p—†102.06. q—†102.14. r—100.47.
[3]Before depreciation. [5]Pro forma, reflecting merger. [6]Duquesne Brewing, assumer. [7]Deb 6s due 1982 and common.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*L27, G27, F29*	38.0	....	80.0	6.84	15.9	15.9	3-31-59	Dec	1.44	1.79	5.23	4.70	4.73	12 Mo Mar	5.02	4.52	1
.....	*H5*	5.79	....	do			do		Dec		do							2
.....	*U7, K7, M59*	9.90	....	do			do		Dec		do							3
.....	*H6, B57, P42*	10.0	....	do			do		Dec		do							4
.....	*L27, G27, F31*	8.00	....	do			do		Dec		do							4a
v Indianapolis Transit System	P31, S145, L33	4.37	....	4.37	1.35	1.56	0.71	12-31-57	Dec	1.37	d1.49	1.46	1.33					5
. by N.Y. Central & Penn. R.R.	*H6, H5*, NYS	4.24	....	4.24	0.66	1.81	0.84	12-31-58	Dec	....	1.58	2.81	2.71	2.90				6
$750,000 annually Mar. 1, '60-'81	*K33*, NYS	20.4	....	171	38.1	220	73.8	12-31-58	Dec	....	8.49	17.64	12.91	8.78	3 Mo Mar	6.18	10.47	7
$1,500,000 each Jul. 1, '59-'80	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7a
$1,500,000 each Jul. 1, '60-'86	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7b
$1,500,000 each Feb. 1, '62-'88	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7c
into cap stk. at $18.50 to 3-15-62	*K33*, NYS	0.55	222	do			do		Dec		do							7d
.....	W25, R34	3.16	....	17.5	2.04	2.93	1.43	12-31-57	Dec	....	....	....	....	....				8
.....	NYS	146																9
.....	*C25, F29*, NYS	50.0																10
.....	*H5, M33*, NYS	100																11
.....	*M35, F31*, NYS	48.5																12
.....	*F31, M35*, NYS	56.1																13
.....	*M35, F31*, NYS	90.8																14
.....	*M35, F31*, NYS	81.0																15
.....	*F31, M35*, NYS	95.6																16
.....	*M35, F31*, NYS	63.9																17
.....	*F31, M35*, NYS	138																18
.....	do	149																18a
.....	do	100																18b
c redemption prov cuts premium	*M35, G25*, NYS	50.0	....	95.0	....	....	....	.....	Oct	....	1.70	1.63	1.46	1.61				18c
v thru '67; at $55 thru 12-31-62	*W35, B64*, NYS	18.1	....	25.6	5.51	4.07	7.56	6-30-58	Jun	....	1.16	6.07	7.75	6.42				19
v to mat.; at $18.50 thru 5-15-68	*K33, F31*, NYS	28.7	18.0	160	56.8	455	221	12-31-58	Dec	....	4.53	4.62	3.41	3.42	3 Mo Mar	3.53	3.20	19a
erest on fixed basis since 5-1-46	M55, U6, F61	0.11	....	0.08	0.02	0.02	0.06	12-31-58	Dec	....	0.43	6.94	7.06	5.81				20
trolled by Standard Oil N.J.	*M35, K33*, NYS	24.2	....	47.6	21.5	25.4	4.67	12-31-58	Dec	....	5.12	5.76	3.24	3.92	3 Mo Mar	3.33	3.65	21
do	*M35, K33*, NYS	25.0	....	do			do		Dec		do							22
.....	*S32, K7*, NYS	20.0	....	53.8	2.63	7.36	11.8	3-31-59	Dec	0.94	0.85	3.93	3.43	3.06	12 Mo Mar	3.23	3.20	23
.....	*H5*, NYS	3.00	....	do			do		Dec		do							24
.....	*B64, S5, A16*	20.0	....	do			do		Dec		do							25
.....	*M57, K7, S73*	6.00	....	do			do		Dec		do							26

.Y. 2—Conn., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
e., N.Y. 9—Conn., Me., and (5s) N.H., N.Y.; R. I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Iowa-Illinois Gas & Elec.....1st 2⅔s '77	Ms	A1	X	0	6	101.4'47	j	†102.58	102¼	80	85½	77	89	80½	81¼	80	.....	80½....	4.33
2		do 1st 2⅔s '79	aO	A1	X	0	6	101 '49	s	†102.78	101¼	82	85½	77	88½	79½	80	79	.....	80	4.23
2a		do Cv Deb 3½s '68	Ms	A	X	0	11	100½ '58	.....	†103.83	.....	.....	.....	.....	108½	100½	116	105	.....	111 112½	1.63
3		Iowa Power & Light Co.....1st 3½s '73	fA	A1	X	0	2	108½ '43	t	106.00	112½	89	94	81	98½	87	86	84	.....	84	4.82
4		do 1st 3s '78	Fa	A1	X	0	2	101 '48	n	†102.48	105	85	89	80	91	83	84	80½	.....	80½....	4.55
5		do 1st 2⅔s '79	jD	A1	X	0	2	102½ '49	u	†103.80	103½	82	85	75	89	79	79½	78¾	.....	79	4.34
6		do 1st 3½s '82	Mn15	A1	X	0	2	101⅞ '52	e	†103.74	104½	89	90	81	93	85	86	84½	.....	84½....	4.35
7		do 1st 3⅜s '83	jD	A1	X	0	2	101⅜ '53	f	†104.08	105	90	92	82⅛	95	86½	86	85⅛	.....	85½....	4.35
8		do 1st 3⅜s '86	Jd	A1	X	0	2	101¾ '56	w	†104.82	101⅜	94½	97¾	85	98	88½	91	88	.....	88	4.43
8a		do 1st 3⅜s '88	Jj15	A1	X	0	2	100½ '58	b	†103.95	.....	.....	.....	....	98⅛	88	89	88½	.....	88½....	4.33
9		Iowa Public Service (Del.)....1st 2⅔s '76	Jd	A	X	0	4	101¾ '46	g	†102.79	102	81	82	75	86	79	82½	80	.....	81¾....	4.28
10		do 1st 3½s '78	mN	A	X	0	4	101.9'48	p	†103.23	103½	85	87	78	95	85	87	83½	.....	83½....	4.57
11		Iowa Public Service (Iowa) 1st CT 2⅔s '75	jD	A	X	0	4	100⅝ '45	q	†102.06	104½	81	82	75	89½	79	81¾	76	.....	81	4.38
12		do 1st 3½s '81	jJ	A	X	0	4	100.4'51	y	†102.45	104	91½	90	81	97½	85	89	86	.....	87	4.41
13		do 1st 3s '84	Mn	A	X	0	4	98⅜ '54	100	†101.14	98½	86½	85	76	88½	79	84	76	.....	76	4.61
13a		do 1st 4½s '88	Ms	A	X	0	4	100 '58	100	†104.83	.....	.....	.....	.....	103	97	96	90	.....	 92	4.76
14		Iowa Southern Utilities.....1st 3⅛s '83	Fa	B1+	X	0	10	102.6'53	r	†104.45	106	88	100	86	99	88½	94	88	.....	88	4.70
14a		do 1st 5⅛s '87	fA	B1+	X	0	10	100¾ '57	h	†106.02	.....	....	104	100	107	103	106½	103½	.....	105	5.42
15		•Italian Credit Consortium.....1-3s '77	Jj	.....	..	..	..	... '47	100	100	66¾	12	62	53½	70	59	72½	68	738	70⅜	....
16		♦Italian Power Realization 6½% Liq Ctfs	....	.....	..	0	..	... '51	.....	.....	103½	58½	94	76½	91	77	85⅜	79	533	79	flat
17		•Italian Pub. Util. Cr. Inst.....1-3s '77	Jj	.....	..	..	..	... '47	100	100	68½	12	67	57	73½	61½	73	69⅞	635	72⅜	....
18		•Italian Republic.....1-3s '77	Jj	.....	..	..	..	... '47	100	100	68¼	13½	66	55½	72½	61⅜	73⅜	68⅜	657	72½	....
19		•Italy (Kingdom of).....Ext 7s '51	jD	.....	..	..	..	94½ '25	100	100	126	20⅛	124	116	140	127½	142½	142	5	142½....	flat
20		Jacksonville Coach Co.....Gen 5s '71	Jj	.....	..	0	..	... '46	100	*100	84	53	80	65	86	70	87	86	.....	86	flat
21		Jacksonville Gas Corp.....1st 4s '69	Jd	B1	Y	0	9	104 '44	†101½	103	105½	90	97	75	95	80	88	85	.....	85	6.00
22		Jacksonville Terminal.....1st A 3⅜s '77	jD	A	X	0	7	101¾ '47	101	102½	107	90	89	77	87	82	88	85½	.....	86	4.50
23		•Jamaica (Gov't of).....Ext 5⅜s '74	Ms	*B1+	X	0	..	95½ '59	101	1½'69	.....	.....	.....	.....	.....	.....	94	92	213	92⅜	6.56
24		Jamaica Water Supply.....1st C 2⅞s '75	Ms	A	X	0	8	102¼ '50	z	†103.36	102¼	87	85	76	88	78	84	80	.....	81¾....	4.40
25		•Japan.....Ext 5½s '74	Jj15	*B1+	..	0	..	98 '59	0'64	1½'69	.....	.....	.....	.....	.....	.....	97½	94⅝	822	96	5.92
26		•Japanese (Imperial Gov't)...Ext 6½s '54	Fa	.....	..	0	..	92½ '24	.....	100	191½	45	198⅛	191½	208	201	215½	214	9	203	def.
27	•	do Extd Ext 6½s '64	Fa	.....	..	0	..	.....	.....	100	108	76¼	104	100½	106½	102⅜	107½	101⅛	267	101⅜	6.09
28	•	do Ext 5½s '65	Mn	.....	..	0	..	90 '30	.....	100	171½	35	178½	175½	187½	187	190	190	1	185	def.
29	•	do Extd Ext 5⅛s '75	Mn	.....	..	0	..	.....	.....	100	101½	64¼	100⅞	94½	102¼	98½	101½	99½	158	99¾	5.53

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†100.44. c—Comparison 1958 vs 1959. d—Deficit. e—†101.58. f—†101.24. g—†101.29. h—†100.70. j—†101. n—†100.68. p—†101.48. q—†100.55. r—†102.29. s—†100.80. t—105 on Aug. 1, 1960. u—†102.02. w—†101.61. x—101.14. y—†100.31. z—†101.61. [1]Per $1,000 original ctf, includes $34 on principal; now 24.4% redeemed. [2]Giving effect to new financing. [8]Preliminary. [9]Pro forma, reflecting merger 12-14-49. [10]Dealings suspended Dec. 1941-Nov. 1950.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*F29, E3, G27*	20.2	....	43.2	7.74	15.8	12.2	3-31-59	Dec	....	3.47	5.72	6.07	5.19	12 Mo Apr	5.78	5.62	1
.....	*H19, U7, W35*	94.0	....	do			do		Dec		do							2
v thru 3-1-68 into com at $32.84	*W35, B37, D19*	9.00	37.6	do			do		Dec		do							2a
.....	*K7, E3, W35*	16.0	....	62.8	2.72	11.2	15.3	3-31-59	Dec	2.83	2.39	4.07	4.27	4.54	12 Mo Mar	4.29	4.42	3
.....	*H5, D19, O3*	5.73	....	do			do		Dec		do							4
.....	*H5, O3, S113*	7.16	....	do			do		Dec		do							5
.....	*H5, D19, R35*	9.63	....	do			do		Dec		do							6
.....	*F31, G27, C15*	8.20	....	do			do		Dec		do							7
.....	*H6, D19, R35*	7.43	....	do			do		Dec		do							8
.....	*F31, C54, R3*	10.0	....	do			do				do							8a
ımed by Iowa Public Serv. (Iowa)	*F31, H23, H88*	13.8	....	51.7	See Iowa Public Service Co.				(Iowa)									9
do	*H5*	3.00	....	do														10
.....	*H5, O3, B57*	7.92	....	51.7	2.93	9.26	8.30	12-31-58	Dec	....	4.02	4.25	4.38	4.34	12 Mo May	4.44	4.27	11
.....	*H5*	5.00	....	do			do		Dec		do							12
.....	*H6, S25, A34*	7.50	....	do			do		Dec		do							13
.....	*H6, B62, F2*	10.0	....	do			do		Dec		do							13a
.....	*W35, K5, S121*	7.00	....	25.0	2.50	5.09	4.28	12-31-58	Dec	....	1.39	2.91	3.09	2.81	12 Mo Apr	2.98	2.97	14
.....	*W35, E3, K7*	4.95	....	do			do		Dec		do							14a
erest now 3% to maturity	NYS	31.4			....	....	....	.....	....	....	....	....	....	....				15
stribution: $59.70 on 1-20-59	ASE	11.3			....	....	....	.....	....	....	....	....	....	....				16
erest now 3% to maturity	NYS	47.3			....	....	....	.....	....	....	....	....	....	....				17
erest now 3% to maturity	NYS	31.2			....	....	....	.....	....	....	....	....	....	....				18
er $1,460.80 per M in new bonds	NYS	0.59			....	....	....	.....	....	....	....	....	....	....				19
ed in exch. for Motor Trans. bds.	*E6, H57*	1.31	....	2.11	Acquired by City Coach Lines, Inc.													20
.....	*C15, P5*	1.64	....	1.64	0.27	0.71	0.31	12-31-57	Dec	0.40	0.96	0.48	0.07					21
. by Atl. C. L., So. Ry. & 2 others	*F29, M57*	3.80	....	3.90	0.27	1.53	0.84	12-31-57	....	....	....	....	....	....				22
.....	*K33*, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				23
.....	*H5*	8.00	....	13.4	0.19	1.45	3.01	3-31-59	Dec	....	2.12	2.94	2.69	2.54	12 Mo Mar	2.65	2.48	24
to retire 95% prior to mat	NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
r settlement to resume service	[10]NYS	0.34			....	....	....	.....	....	....	....	....	....	....				26
ented to '52 debt resumption plan	NYS	14.0			....	....	....	.....	....	....	....	....	....	....				27
r settlement to resume service	[10]NYS	0.12			....	....	....	.....	....	....	....	....	....	....				28
ented to '52 debt resumption plan	NYS	8.69			....	....	....	.....	....	....	....	....	....	....				29

onn., Mass., Me., N.J., N.H., N.Y., R.I., also N.J. tr fds. 4—Conn., Me., N.J., Mass., N.Y., R.I., N.H., also N.J. tr fds.
onn., Me., N.Y., also N.J. tr. fds. 7—Conn., N.H., N.Y. 8—Me., N.H. 9—R.I.; also N.J. tr. fds. 10—Conn., Me., N.J., R.I., N.H., also N.J. tr. fds.
Me., N.H., N.Y.

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1		Jerrold Electronics...Cv Sub Deb 6s '75	Jd	B	Y	0	..100 '55	.....	105	100	66	83	57	93	56	125	92	.....	108 114	4.75
1a		*Jersey Central Pwr. & Lt.....1st 2⅞s '76	Ms	A	X	0	7	103 '46	102⅜	†104½	105	80⅜	85⅛	77	89	80	80½	76½	64	76½	4.92
1b		do 1st 3⅛s '78	jD	A	X	0	7	102½ '49	x	†103.58	106¼	85⅛	87	78⅞	90	84	83	79	.....	79 80½	4.80
1c		do 1st 3⅛s '84	Jd	A	X	0	7	102⅛ '54	p	†104.66	102½	86⅛	92	78	91	84	84½	77⅛	.....	78½....	4.75
2		do 1st 3½s '85	Mn	A	X	0	7	102¾ '55	k	†105.46	104	90	95	81½	95	87	88½	81	.....	85	4.50
3		do 1st 4⅛s '86	fA	A	X	0	7	102⅛ '56	e	†105.54	102¼	98	102	93	102	96	100	90	.....	90	4.78
4		do 1st 5s '87	jJ	A	X	0	7	101⅓ '57	u	†106.12	....	....	102	98½	106	100	103	101½	.....	102½....	4.85
4a		*Joy Manufacturing.....SF Deb 3⅜s '75	Ms	B1+	..	0	2	100 '55	100	†102.85	101⅞	94	95	92⅝	95	89	90⅜	89	35	90 92	4.33
4b		*KLM Royal Dutch Airline.Cv Deb 4¼s '79	Ms 15	B1	Y	0	..	100 '59	100	†104.75	....	....	....	....	....	....	....	....	6360	108½	4.00
5		Kaman Aircraft.....Cv Sub Deb 6s '74	Jj	.....	Y	0	..	100 '59	0'65	106	....	....	....	....	....	....	119	100	.....	106 110	5.05
6		*Kanawha & Michigan Ry.....1st 4s '90	Ao	B1+	X	0	11	.....	.....	NC	109⅛	78	80	77	75½	73	79	79	8	79	5.40
7		*Kansas City Pwr. & Lt.....1st 2¾s '76	jD	A1+	X	0	16	101½ '46	j	†102.60	103¾	85	88	78	90½	80½	81½	80½	7	.... 80½	4.38
7a	*	do 1st 2¾s '78	Jd	A1+	X	0	16	101½ '48	r	†102.81	104½	99	80	79	No Sale		No Sale		.....	.....	....
8	*	do 1st 2¾s '80	Jd	A1+	X	0	16	101⅞ '50	y	†103.35	102	96¾	82	78½	No Sale		No Sale		.....	.....	....
8a		do 1st 3¼s '83	Jj15	A1+	X	0	16	101⅜ '53	s	†103.45	104⅜	89	93	80½	93½	85	85	83½	.....	84	4.35
9		do 1st 3½s '85	Fa15	A1+	X	0	16	102½ '55	t	†104.76	102½	93	93	80	93	84½	84½	83½	.....	84	4.29
9a		Kansas City, St. L. & Chic..1st 4½s 2022	Mn30	A	X	0	4	... '47	m110	NC	112	97	102	81	90	85	85	81	.....	81 85	5.31
10		*Kansas City Southern Ry..1st C 3¼s '84	jD	A	X	0	1	102 '54	†101¾	†104½	103	86	88	72	88	83	84	81	124	81¼	4.51
11		*Kansas City Terminal Ry.....1st 2¾s '74	aO	A1+	X	2	9	99¾ '44	.....	†103¾	107¾	92	84	81	80⅛	80	81½	78	5	78	4.85
12		do 1st Ser 1⅞s-3s '59 to '73	aO	A1+	X	2	9	Var. '44	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	Var.
13		Kansas Gas & Electric.....1st 3⅜s '82	Jd	A	X	0	8	101⅜ '52	z	†103.37	104	93	90	80	91	86	86	78½	.....	78½....	4.90
14		do 1st 3⅝s '83	aO	A	X	0	8	102⅛ '53	n	†104.25	105	92	91	86	95	89	91	85½	.....	87	4.51
14a		do 1st 3⅜s '85	Ms	A	X	0	8	102 '55	g	†104.32	102¾	88	95¾	81½	91	85	86	80¾	.....	82	4.56
14b		do 1st 3⅜s '86	Fa	A	X	0	8	102⅜ '56	i	†104.83	102⅜	88	101	81½	93	86	86	80¾	.....	82	4.50
15		Kansas-Neb. Nat. Gas.....1st 3⅜s '65	Ao	A	X	0	..	106⅜ '45	†102½	†102½	108	90	90	82	96	87	96	90¾	.....	96	4.05
16		Kansas Okla. & Gulf Ry.....1st 3⅜s '80	Mn	B1+	X	0	3	100⅛ '45	h101⅛	102⅜	104	85	88	80	85	82	82	81	.....	81	5.10
17		Kansas Power & Light Co.....1st 2¾s '79	Ao	A1	X	0	17	101⅛ '49	t	†103.25	105	83	90	79	90	81½	83	80	.....	83 86	3.86
17a		*Karstadt (Rudolph).....Adj 4½s '63	Jj	.....	..	0	..	Exch'56	.....	100	....	....	91⅜	83	97¾	90	95⅝	93	8	95⅝	5.56
18		*Kentucky Central Ry.....1st 4s '87	jJ	A1	X	0	13	.....	.....	NC	123⅓	99¼	98	86⅜	92⅜	86¼	89½	84	13	83 89	4.73
19		*Ky. & Ind. Term. Plain 1st (Gtd) 4½s '61	Jj	B1+	X	2	14	.....	.....	NC	112¾	80	97½	97¼	93	91	95⅛	95⅛	3	96⅛....	6.65
20	*	do 1st Ster (Gtd) 4½s '61	Jj	B	Y	2	14	.....	.....	NC	101½	27	50	40	45	40	45½	45½	5	45½....	....
21	*	do Stpd 1st Ster (Gtd) 4½s '61	Jj	B	X	2	14	.....	.....	NC	109	68	98	88	95⅞	90	96	92	20	93½	7.40
22	*	do 1st (Ungtd) 4½s '61	Jj	B1+	X	2	..	.....	.....	NC	108½	80	No Sale		90	90	92½	92½	2	92½....	7.90

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1
e—†102.06. f—†102.31. g—†101.74. h—On Nov. 1. i—†102.24. j—†101.00. k—†102.60. m—On any June 30. n—†101.91. p—†101.90. r—†101.
s—†101.14. t—†101.14. u—†101.52. x—†101.87. y—†101.45. z—†101.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. 1—Con
Me., Mass., N.H., N.Y., R.I. 3—R.I.; also N.J. tr. fds. 4—N.Y., Mass. 5—N.J. tr. fds.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Balance Sheet Date Cash & Equiv.	Curr. Assets	Curr. Liabs.		Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
v to mat.; at $5 thru 6-1-60	*V1, B127, M77*	2.73	....	2.73	0.90	2.87	0.43	2-28-58	Feb	....	2.00	1.92	1.58					1
trolled by Gen. Public Utilities	*F29, B65,* NYS	34.5	....	102	3.00	10.9	10.4	3-31-59	Dec	1.72	1.83	3.89	3.74	4.00	3 Mo Mar	4.25	3.72	1a
do	*W35,* S73	3.50	....	do			do				do							1b
do	*H5*	6.00	....	do			do				do							1c
do	*W35, K7, E17*	20.0	....	do			do				do							2
do	*K7, D46, P49*	10.0	....	do			do				do							3
do	*W35*	15.0	....	do			do				do							4
.....	*H3, P49,* NYS	17.7	....	17.7	7.28	58.7	11.4	9-30-58	Sep	....	10.60	13.12	12.98	5.72	6 Mo Mar	8.21	7.74	4a
v into com at $34 a shr	*S82, F51, NYS*	18.5	....	66.5	25.5	52.9	29.7	12-31-58	Dec	....	5.14	13.83	12.31	2.44				4b
v into Cl A Common at $21 a shr.	*P2, H51, S77*	1.25	....	1.61	0.85	10.7	8.33	1-4-59	Dec	....	....	....	7.53	3.26				5
med by Toledo & O. Central	F61, NYS	2.33	....	769	See New York Central R.R.				Co., assumer of Toledo & Ohio Central Ry. Co.									6
.....	*H5, O3,* NYS	35.6	....	89.8	5.31	15.5	21.6	2-28-59	Dec	2.61	2.86	4.80	6.44	7.11	12 Mo Apr	7.79	5.74	7
.....	*L27, B37,* NYS	12.0	....	do			do		Dec		do							7a
.....	*H5, M57,* NYS	15.0	....	do			do		Dec		do							8
.....	*L27, B37, P2*	12.0	....	do			do		Dec		do							8a
.....	*F31, B64, D37*	16.0	....	do			do		Dec		do							9
med by Gulf, Mobile & Ohio	H39, A4, M104	1.96	....	77.2	See Gulf Mobile & Ohio R.R.				Co.									9a
.....	*F31, H6,* NYS	50.0	....	72.3	15.1	21.3	11.1	3-31-59	Dec	0.55	1.13	5.93	5.11	4.96	4 Mo Apr	4.12	4.42	10
by Union Pacific & 10 others	*D19, S5,* NYS	27.5	....	49.2	....	....	....	.....	....	....	....	....	....	....				11
.....	*D19, S5, W35*	12.6	....	do	....	....	....	.....	....	....	....	....	....	....				12
.....	*K33*	12.0	....	63.0	1.61	5.42	8.95	3-31-59	Dec	....	2.34	4.17	3.88	4.54	12 Mo May	4.04	4.98	13
.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							14
.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							14a
.....	do	7.00	....	do			do		Dec		do							14b
.....	*C15, C54, A13*	2.60	....	26.1	[4]	8.94	7.34	3-31-59	Mar	2.47	3.34	4.29	3.83	4.72	12 Mo Mar	3.81	5.17	15
trolled by Muskogee Co.	*H5, B37, O3*	3.38	....	3.64	1.61	2.45	0.75	12-31-58	Dec	2.34	2.77	5.33	6.16	7.08				16
.....	*F29, H23, P53*	9.60	....	65.3	9.29	15.4	12.8	3-31-59	Dec	1.91	a2.30	4.87	5.44	4.54	12 Mo Mar	5.01	5.05	17
& prin. payable in U.S. dollars	NYS	2.13	....	2.13	....	....	....	.....	....	....	....	....	....	....				17a
. acq. by L&N subj. to these bds.	A4, NYS	6.70	....	305	See Louisville and Nashville				Railroad Company									18
.bySo.Ry.,B.&O.Ry.,&Ch.Ind.&L	*M33,* F67, NYS	0.47	....	9.92	Guarantors use Co.'s property				under oper. agreement									19
do	*M33,* F61, NYS	£0.25	....	do			do											20
do	*M33,* F67, NYS	£0.96	....	do			do											21
	M33, M104, NYS	0.65	....	do			do											22

nn., Vt., Me., N.H., N.J., N.Y., R.I., Mass.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.Y., N.J., Vt.; also N.J. tr. fds. 9—Me., N.J., N.Y., R.I.; also N.J. . 11—N.H. 13—Mass., N.Y., Conn., N.J., R.I.; also N.J. tr. fds. 14—Me., N.J., N.Y., R.I., also N.J. tr. fds. 16—Conn., N.H., Mass., Minn., Me., N.J., N.Y., .I., Wash.; also N.J. tr. fds. 17—Conn., Me., N.H., N.Y., R.I., also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Kentucky Ohio Gas Co...Ctfs Ind 2s '73	jD	C1	Y	0	.. .... '32	.....	100	41¾	23	36	25	25	23	25	24	.....	25	flat
1a		Kentucky Utilities.....1st A 3s '77	Mn	A	X	0	10 102 '47	†102⅛	†102⅛	103½	82	85½	76	88	82	82½	75½	.....	75½ 77	4.91
1b		do 1st B 3¼s '79	Jj	A	X	0	10 101⅛ '49	r	†102.98	105¼	89	89	77½	91	85	85	78	.....	78	4.98
2		do 1st C 2⅞s '80	jJ	A	X	0	10 101.1'50	t	†102.84	101⅛	81	84	77	86	80	80	75	.....	75	4.72
2a		do 1st D 3⅛s '82	Jd	A	X	0	10 102¾ '52	q	†104.42	104¾	91⅛	90	80	95	87	88½	83	.....	84	4.62
2b		do 1st E 3⅞s '83	Ao	A	X	0	10 101⅛ '53	w	†103.57	105½	97	94½	85	99	93	93	86	.....	86 87½	4.74
2c		do 1st F 3⅜s '85	Ao	A	X	0	10 101 '55	g	†103.49	101¼	91	91	80¾	91	85	85½	80¼	.....	82	4.54
2d		do 1st G 3¾s '86	Ao	A	X	0	10 101⅜ '56	s	†103.99	101¾	96	96	84	97½	89	85	84½	.....	85 87	4.61
3		Kentucky & W. Va. Power.....1st 3s '79	Mn	A	X	0	8 101 '49	100¾	†103⅛	103½	83	89	79	87	81	82	80	.....	 87	3.93
3a		Kerr-McGee Oil.....ww SF Deb 5¼s '77	Jd	B1+	X	0	.. 100 '57	0'62	†104½	....	....	101	89	106¾	91½	113	103	.....	103 106	4.75
3b		Kidde (Walter) & Co. Cv Sub Deb 5s '72	Ao15	B1	Y	0	.. 100 '57	0'62	†104½	....	....	100	75	84	74½	101	92	.....	96 100	5.00
4		•Kimberly-Clark Corp.....SF Deb 3¾s '83	Jj	A1	X	0	3 100 '58	100	105	....	....	....	....	....	101⅛	90	95	87	61 87½	4.61
5		•Kings County El. Lt. & Pr.....PM 6s '97	aO	A1+	X	0	1 .... '19	.....	NC	188	145	146	146	138	126½	123	117	4	117	5.00
6		Kings County Lighting.....1st 3⅛s '75	fA	A	X	0	6 102⅜ '45	†102⅛	†103¼	105½	86	90	75	91	85	83½	80	.....	80	4.95
7		•Koppers Co.....1st 3s '64	aO	A1	X	0	3 102 '44	101	102	107	90	96	89½	100¼	94	96½	92½	291	93½	4.45
8		•Kreuger & Toll Co.....C/D Deb 5s '59	Ms	.....	..	0	.. .... '33	.....		47½	⅜	4½	1¾	2⅞	1⅞	2⅜	1¾	362	2⅛	def.
9		Lackawanna & Wyo. Val. RR. .1st 5s '51	fA	D1	Z	2	.. 97 '28	*105	*105	61½	6	33	30	31	10	16	15	.....	16	def.
10		Laclede Gas Co.....1st 3¼s '79	jD	A	X	0	2 102 '54	h	†104.17	102¾	88	93½	79½	90	81	84	81	.....	81	4.70
10a		do 1st 4⅛s '82	Mn	A	X	0	2 101⅞ '57	x	†106.14	....	....	101⅞	98	105	100	102	100	.....	101	4.80
11		do Deb 3⅜s '74	Ms	B1+	X	0	7 101⅜ '54	f	†103.56	102	90	95⅓	82	93	85	86	83	.....	83	4.98
12		Laclede Gas Light Co.....1st 3½s '65	Fa	A	X	0	2 102¼ '45	†100⅞	†102	105½	93	95½	89½	98	93	95¾	93	.....	93 95½	4.20
13		•Lake Shore & Mich. So. Ry..1st 3½s '97	Jd	B1+	X	2	4	.....	NC	115⅞	70¼	73⅜	65	72	64	70	62	163	62	6.01
14		Lake Superior Dist. Pwr.....1st A 3s '75	aO	A	X	0	5 102⅛ '45	†102	†102	107⅜	82	85	79½	90	85	85½	79¼	.....	79½	4.85
15		do 1st C 2⅜s '80	Jj	A	X	0	5 100¾ '50	p	†102.59	100¾	78	78	73	83	78	79	76	.....	76	4.55
16		do 1st D 3⅛s '81	Ms	A	X	0	11 102 '51	u	†103.58	102	91	85	81⅜	90	85	86	82⅓	.....	82⅓	4.57
17		do 1st E 3⅜s '83	Ms	A	X	0	12 101⅜ '53	v	†103.83	94	92	94	88	96	91	93	84	.....	84	4.88
18		•Lakefront Dock & RR Term. 1st A 3⅜s '68	Jd	B1+	X	0	9 99⅝ '48	100.58	101.38	99⅝	97	No Sale		No Sale		No Sale		.....	87	5.75
19		do 1st SF B 3⅜s '74	fA	B1+	X	0	13 100⅜ '54	100⅝	†103⅓	100⅜	86	85	77	85	80	86	84½	.....	86	5.10
20		Land Mtge. Bk. of Warsaw....1st 8s '41	jD22	.....	..	..	.. ..	.....	100	87	2	15	10	10	9	10	7	.....	8 12	def.
21		Lang (John A.) & Sons..Sec Deb 4¼s '62	mN	.....	..	..	.. ▲100 '47	†101	.....	▲100¼	82	91	85	95	86	93½	92	.....	93	Can.
22		LaSalle Wacker Corp.....Inc Deb 5s '62	fA	C1	Z	0	.. .... '34	*102½	*102½	97	1	95	86	92½	85	....	....	.....	 93	flat
23		Lear, Inc.....Sub Cv Deb 4½s '70	jD	B1	Y	0	.. 103 '56	†102½	106	106	87	90	49	103	56	153	99	.....	140 147	....
24		•Lehigh Coal & Navig.....SF A 3½s '70	aO	B1+	X	0	.. 100 '45	m101½	103	108	85	85½	67	75⅛	70¼	80	72	70	79	6.11

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1956 vs 1957. f—†101.48. g—†100.96. h—†101.78. j—On any Dec. 1. m—On Oct. 1. p—†100.64. q—†102.40. r—†101.18. s—101.34 beginning 1960. t—†100.87.u—†101.58. v—†101.59. w—†101.34. x—†101.74. [2]Giving effect to new financing. [3]9 months ended Sept. 30. [5]Year ended Dec. 1. [6]Included in current liabilities.

GENERAL INFORMATION terest Payments. Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
paid regularly since issuance	L33, B57, B63	0.41	....	0.46	0.02	0.04	0.02	12-31-58	Dec	d0.16	d0.98	0.27	1.00	1.85				1
.....	*H5, B37, D19*	24.0	....	74.5	3.90	10.1	9.32	12-31-58	Dec	1.29	1.53	4.09	3.46	4.06	12 Mo Mar	3.66	4.49	1a
.....	*K5, S119, S73*	10.0	....	do			do		Dec		do							1b
.....	*K5, W35*	3.50	....	do			do		Dec		do							2
.....	*B64, A14, B41*	12.0	....	do			do		Dec		do							2a
.....	*H19, G25, C54*	10.0	....	do			do		Dec		do							2b
.....	*B64, A14, B41*	5.00	....	do			do		Dec		do							2c
.....	*B64*	10.0	....	do			do		Dec		do							2d
v Kentucky Power Co.	*G25, L27, E17*	10.0	....	10.0	1.50	3.74	7.46	12-31-58	Dec	....	1.99	4.93	4.19	4.03	12 Mo Feb	4.15	4.04	3
ts purch com at $80 to 6-1-64	*L27, S127, B64*	20.0	....	60.7	19.0	63.3	28.2	6-30-58	Jun	....	2.57	4.15	4.50	3.21	9 Mo Mar	3.04	3.19	3a
into com to mat; at 22 to 4-15-62	*S73*	3.00	3.47	6.47	1.07	18.4	8.17	12-31-58	Dec	....	2.69	2.22	2.60					3b
.....	*B64, K33*, NYS	30.0	....	45.0	40.4	119	26.7	4-30-58	Apr	....	....	....	....	....				4
umed by Cons. Edison Co. of N.Y.	F67, NYS	1.46	....	[2]1029	See Consol. Edison Co. of NY													5
umed by Brooklyn Union Gas	*H6, B37, O3*	3.63	....	88.1	See Brooklyn Union Gas													6
umed by Koppers Co., Inc.	*H5*, NYS	15.8	....	27.4	16.5	102	22.2	12-31-58	Dec	....	3.81	18.25	9.52	5.95	3 Mo Mar	4.02	5.61	7
distributions made since 1941	M14	47.6																8
rating under reorg. trustee	*B57*, S126	1.95	....	[6]2.95	0.01	0.05	5.25	12-31-57	Dec	0.24	d0.96	d0.34	d0.48					9
.....	*H6, S5, R35*	14.1	....	50.6	2.73	12.5	17.3	3-31-59	Sep	[5]1.30	1.11	3.82	3.23	3.21	12 Mo Mar	3.32	3.32	10
.....	*H6, A14, D19*	9.80	....	do			do				do							10a
.....	*L27*	8.11	42.9	do			do				do							11
w Laclede Gas Co.	*H5, A13, B59*	19.0	....	50.6	See Laclede Gas Co.													12
umed by N. Y. Cent. R.R. Co.	B72, B57, NYS	50.0	....	769	See New York Central R.R.				Co.									13
.....	*K5, C15, M57*	5.19	....	12.0	1.94	3.09	2.03	12-31-58	Dec	1.74	2.62	4.35	3.98	3.76	12 Mo Mar	3.95	3.80	14
.....	*H5*	2.00	....	do			do				do							15
.....	*H5*	2.00	....	do			do				do							16
.....	*K5*	2.00	....	do			do				do							17
l. by N.Y. Central & Balt. & Ohio	*P49, S73*, NYS	7.00	....	10.4	Owned equally by N.Y. Cent				ral & Balt. & Ohio									18
do	*H6, D19, S130*	3.43	....	do			do											19
ncipal and interest in default	M14, Z4	0.66																20
n. & int. pay. in Canadian funds	*G49, M41*, W35	1.10	....	1.16	....	....	....	.....	....	....	....	....	....	....				21
erest paid regularly since 1948	H61, K23, F73	2.45	....	5.44	0.44	0.51	0.39	12-31-58	Jun	....	0.88	1.04	1.22	1.00				22
av to 11-30-65; at $10 to 11-30-60	*S82, S99*	2.99	....	299	4.23	33.8	21.3	12-31-58	Dec	....	d1.26	3.87	2.70	3.66				23
.....	*D27, U7*, NYS	9.40	....	18.9	5.16	9.83	5.77	12-31-58	Dec	1.15	d0.96	5.73	4.72	2.89				24

ore depreciation. [1]0Six months ended 6-30-47. 1—N.Y., Conn., N.J., Minn., Vt., Me., Mass., N.H., Wash., R.I.; also N.J. tr. fds.
onn., Me., N.Y., R.I., N.H.; also N.J. tr. fds. 3—R.I.; also N.J. tr. fds. 4—Me., R.I., N.Y. 5—N.J., Minn., N.Y., Wash., N.H., Vt., R.I., Mass., Me.;
N.J. tr. fds. 6—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.Y., N.H. 8—Conn., N.H., N.Y. 9—Conn., N.H., N.Y. 10—Conn., Me., Mass., N.H., N.J.,
; also N.J. tr. fds. 11—Mass., Minn., Wash., Vt., Me., N.H., R.I. 12—Me., Mass., Minn., N.H., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 13—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty
1		Lehigh & Lake Erie RR.....1st 4½s '94	Ms	B	Y	0	..	.....	.....	*105	103	37	77	57	57	50	61	56	.....	57	....	8.2
2		Lehigh & New England RR...1st B 3s '75	mN	A	X	0	1	100 '45	‡101½	†103	105	86	83	80	82	75	87	85	.....	87	....	4.1
2a		Lehigh Portland Cement....Deb 4⅞s '79	aO	A	X	0	..	100 '57	0'60	105½	....	....	104	100	108½	101½	102	100½	.....	102	....	4.7
3	•	Lehigh Val. Coal Co...Stpd 1st SF 5s '64	Fa	C1+	Y	2	..	... '24	j100	j100	99¾	20½	89	75	96	89	99	94	53	98⅞	....	5.2
4	•	do Stpd 1st SF 5s '74	Fa	C1+	Y	2	..	... '24	j100	j100	99	20½	76	67	80	73	79	73	41	73	....	8.2
5	•	Lehigh Valley Harbor Term....1st 5s '84	Fa	B	Y	2	..	95½ '24	100	100	107	30	89	80	82	61⅞	75	70	139	71¼	....	7.5
6		Lehigh Valley RR...(Due 4/1) Con 4½s '89	jd	B1	Y	0	7	.....	.....	100	107¼	40	90	81	80	60	70	65	.....	66	69	6.9
7	•	do Gen Con A Fxd 4s 2003	Mn	C1+	Y	0	..	... '49	100	100	85	50	69	45	55	40	55	46	117	46	....	8.8
8	•	do Gen Con B Fxd 4½s 2003	Mn	C1+	Y	0	..	... '49	100	100	90	54	72½	52	58½	49½	59½	53	35	53	....	8.6
9	•	do Gen Con C Fxd 5s 2003	Mn	C1+	Y	0	..	... '49	100	100	97½	56	81	64	61	48⅜	63½	57½	46	57½	....	8.8
10	•	do Gen Con D Inc 4s 2003	May	C	Y	0	..	... '49	100	100	77	27	66½	34⅛	38¾	25⅝	41¼	32⅛	1005	34⅝	....	flat
11	•	do Gen Con E Inc 4½s 2003	May	C	Y	0	..	... '49	100	100	84	30	72	40	43	28	44	34½	470	36½	....	flat
12	•	do Gen Con F Inc 5s 2003	May	C	Y	0	..	... '49	100	100	88	32	79	44½	46½	30	46	38	513	42	....	flat
13	•	Lehigh Valley Ry.....1st Extd 4½s '74	jJ	B	Y	2	7	101 '90	.....	100	103⅜	30	85	67½	66½	55	67½	60	338	62	....	9.2
14	•	Lehigh Vall. Term. Ry....1st Extd 5s '79	aO	B	Y	2	..	.....	.....	100	109¼	40	92½	79½	82	71	74½	71	101	72½	....	7.7
15		Leipzig (Germany).....Ext SF 7s '47	Fa	.....	..	..	..	94⅜ '26	100	100	31⅜	5½	....	....	....	....	....	....	.....	.....	.....	...
16		Leipzig Overland Power.....[4]SF 6½s '46	Mn	.....	..	0	..	92½ '26	.....	100	36½	4	....	....	....	....	....	....	.....	.....	.....	def.
17		Leipzig Trade Fair Corp.....[4]1st 7s '53	Mn	.....	..	0	..	98⅛ '28	.....	100	32	4	....	....	....	....	....	....	.....	.....	.....	def.
18		Lerner Stores Corp.....Deb 3s '67	jJ	B1+	X	0	2	100 '47	100	†101	103	87	90	83	93	87	89	85	.....	85	....	5.3
19	•	Lexington & Eastern RR.....1st 5s '65	Ao	A1	X	0	6	98⅜ '15	.....	NC	136½	103	101½	100	104	100	101	99¾	42	100	....	5.0
20		Libby, McNeill & Libby.....Deb 2¾s '67	fA	B1+	X	0	3	100½ '47	100¼	101½	102	90	90	85	92	86	88	87	.....	88	....	4.6
21	•	do Cv SF Deb 5s '76	jD15	B1+	[6]X	0	..	100 '56	0'61	†104¼	100½	93⅛	101	93⅝	114	97	117	106½	837	106½	....	4.4
22		Liberty Baking Corp...Sub Deb 1-4s '78	Jj	.....	..	0	..	... '48	.....	100	52	10	17	12	26	15	65	27½	.....	65	....	flat
22a		Lincoln Service Corp.....SF Deb 5½s '67	jD	B1	Y	0	..	97⅜ '55	†101¾	†102½	99½	93	96½	92	98	95	97½	95	.....	96	....	6.1
23		Lit Brothers.....SF (Sub) Deb 4s '70	Ms	B1	Y	0	..	100 '50	100	102	100	90	93	80	94	88	94	88	.....	88	....	5.5
24	•	Little Miami RR.....Gen (1st) A 4s '62	mN	A1	X	0	2	97 '13	.....	NC	118	98	99	95½	96	96	No Sale		.....	94	98	4.6
25	•	Lockheed Aircraft...Sub Cv Deb 3½s '80	Mn	B1	Y	0	..	100 '55	0'60	†102⅜	102½	101	117	68	141¼	85½	162½	119	8518	127	....	2.1
26	•	do Deb 4½s '76	Mn	B1+	X	0	9	100 '56	0'61	105	94	91¾	97	76	94¾	85½	93	90⅝	163	92½	....	5.1

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs. 1957. d—Deficit. g—Plus 5% representing int. coupons due 11-1-34 and 5-1-35, deferred to maturity. j—Plus ¼% for each year from redemption date to maturity. [1]Year ended Feb. 28. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended Dec. 1941. [5]After depreciation. [6]Depends if bonds sell on a true invest. basis.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Balance Sheet Cash & Equiv.	Curr. Assets	Curr. Liabs.	Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	P31, L6, S126	1.90	....	72.4	See Lehigh Valley R.R., guarantor													1
nt. by Lehigh Coal & Navig.	*H19, S83*	2.87	....	8.62	2.46	4.20	1.72	12-31-58	Dec	1.73	1.90	12.04	6.53	6.24				2
.....	*F31, B64, D37*	30.0	....	30.0	4.31	23.0	7.81	12-31-58	Dec	....	....	....	9.16	6.22				2a
w Lehigh Valley Industries	*D37*, B67, NYS	1.16	....	4.20	4.04	8.96	2.85	12-31-58	Dec	1.03	d5.33	2.88	0.88	d4.25				3
do	do	1.93	....	do			do		Dec		do							4
umed by Lehigh Valley R.R.	*D37*, A4, NYS	4.77	....	72.4	See Lehigh Valley R.R., guarantor													5
.....	H80, P31, P5	1.99	4.98	72.4	2.15	9.95	6.79	3-31-59	Dec	0.45	d0.03	3.03	0.86	d0.53	4 Mo Apr	d2.58	d1.22	6
ied under readjustment plan for	NYS	5.19	21.3	do			do		Dec		do							7
ld general consolidated bonds.	NYS	2.24	do	do			do		Dec		do							8
.....	NYS	1.79	do	do			do		Dec		do							9
int. May '59; cum. to max. of 20%	NYS	10.9	do	do			do		Dec		do							10
int. May '59; cum. to max. of 22½%	NYS	4.76	do	do			do		Dec		do							11
int. May '59; cum. to max. of 25%	NYS	3.68	do	do			do		Dec		do							12
umed by Lehigh Valley R.R.	M57, S3, NYS	9.19	6.90	72.4	See Lehigh Valley R.R.													13
umed by Lehigh Valley R.R.	*A4*, E18, NYS	5.73	....	72.4	See Lehigh Valley R.R.													14
alings require authorization of SEC	[4]NYS	3.07																15
alings require authorization of SEC	*H19*, B41, H57	1.13																16
alings require authorization of SEC	M19, H57	1.50																17
.....	*M57, ES, G27*	7.16	....	16.1	13.1	42.5	14.4	12-31-58	Jan	....	5.62	6.49	7.08					18
umed by Louisville & Nashville	*M83, F47*, NYS	7.87	....	305	See Louisville & Nashville R. R. Co.													19
.....	*G25, H19, B64*	9.25	....	38.5	6.42	122	36.6	6-28-58	May	[1]d4.61	[1]d3.25	5.88	2.32	1.75				20
nv to mat. @ $14.80 to 12-15-66	*G25, F31*, NYS	10.5	....	do			do		May		do							21
. now 4%; denomination: $60	H81, R25, A28	1.60	....	2.65	0.15	0.79	0.55	12-28-57	Dec	....	d0.16	2.73	d8.35					22
.....	*U7, A34, D21*	3.68	....	10.1	3.62	25.4	9.50	9-30-58	Jun	....	3.05	2.66	2.24	2.19				22a
umed by City Stores Co.	*B41*	4.50	....	32.4	14.0	96.5	30.3	2-1-58	....	....	....	....	....	....				23
erest provided for under lease	Y3, NYS	1.00	....	6.00	Leased to Pennsylvania R. R.													24
into com at $24.27 to 4-30-65	NYS	18.3	....	48.3	38.0	423	318	12-31-58	Dec	....	12.62	6.35	4.41	4.60				25
: $1,275,000 each Nov. 1, 1961-75	*B64, H81*, NYS	30.0	....	do			do		Dec		do							26

R.I.; also N.J. tr. fds. 2—N.J. tr. fds. 3—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., also N.J. tr. fds.
Me. 8—N.Y. 9—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	
1		*Lombard Electric Co.....1st 7s '52	jD	.....	..	0	.. 94 '27	100	100	125	18	120	119½	No Sale		No Sale		.....	.....		def.	1
1a		*Lone Star Gas.....SF Deb 4⅝s '82	Ao15	A	X	0	.. 101 '57	u	†106.40	....	....	102⅞	99½	101¼	100	100	98⅞	18	....	97½	4.80	4
2		*Long Island Lighting.....1st D 3⅝s '76	jD	A	X	0	6 101.2'51	q	†102.98	104⅞	85	89	82	97⅝	88	88	83¾	9	85½		4.88	4
3		do 1st E 3⅜s '82	aO	A	X	0	6 110 '52	r	†103.18	104	87	87	80	92½	82	86	79⅝	.....	82	....	4.91	4
4		do 1st F 3½s '83	mS	A	X	0	6 100⅞'53	j	†103.26	105⅛	90	91	82	95	83	90	79	.....	79	....	4.98	4
5		do 1st G 3¼s '84	jD	A	X	0	6 102⅞'54	s	†105.10	102⅞	86	88	78	90½	80	84	76⅞	.....	79	....	4.68	4
5a		do 1st H 3⅜s '85	mN	A	X	0	6 101⅜'55	t	‡103.97	103	85	87½	79½	92½	82	85	77	.....	77	....	4.92	4
6		do 1st I 4¼s '86	jD	A	X	0	6 102¾'56	v	†107.22	102¾	101¾	105¼	97½	106	100	101	94	.....	94	....	5.15	5
7		do 1st J 4⅛s '88	Mn	A	X	0	6 101 '58	w	†104.95	....	....	....	....	101⅜	94	95	89	.....	89	....	4.82	4
8		Long Island RR.....Eq K 2½s to '63	Mn	A1	X	0	.. ... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.30	4.10	....	
9		do Eq K 2⅝s to '63	Mn	A1	X	0	11 ... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.30	4.10	....	
10		Lord Nelson Hotel.....1st Extd 4s '67	mN	.....	..	0	.. ▲103 '27	.....	100	91½	25	89	83	88	86	90	87	.....	90	....	Can.	F
11		*Lorillard (P.) Co.....Deb 3s '63	aO	A	X	0	5 101⅜'43	101	101	106½	90	95⅝	88	100⅝	92⅞	97½	93	334	94		4.54	3
12	•	do Deb 3s '76	Ms	A	X	0	.. 99½ '51	100	†101⅜	100½	96	85	85	81	81	82⅜	82	26	....	81⅞	4.52	3
13	•	do Deb 3¾s '78	Ao	A	X	0	.. 99.2'53	100	102	104⅜	97	94	86	99½	85	92½	86⅛	109	86⅜		4.84	4
13a		Louisiana & No. West. RR....Gen 5s '74	Jj	.....	..	0	.. ... '41	*100	*100	90	45	88½	84	84	75	90	84	.....	90	....	flat	
14		do non-cm Inc Deb 5s 2008	July	.....	..	0	.. ... '41	.....	100	70	12	64	50	50	50	40	35	.....	35	45	flat	
15		Louisiana Pr. & Lt.....1st 3s '74	Ao	A	X	0	9 103 '44	†101⅞	†103	107¼	84	87	79	90	84	86	81	.....	81	....	4.77	3
16		do 1st 3⅛s '78	Ms	A	X	0	9 100½'48	h	†102.17	108	86½	87½	81¼	91	84	84½	80	.....	80	....	4.72	3
16a		do 1st 3s '80	mN	A	X	0	9 102 '50	p	†103.63	102¼	82	83½	78	88	80	82½	78	.....	78	....	4.62	3
16b		do 1st 3⅛s '84	aO	A	X	0	9 100⅞'54	g	†103.35	100⅞	85	85	76	89	80	80	76⅜	.....	77	....	4.70	4
17		do 1st 4¾s '87	Jj	A	X	0	19 101¼'57	x	†105.59	....	....	104½	97½	109	100	104½	98	.....	98	100	4.75	4
17a		*Louisville Gas & El. (Ky.)....1st 2¾s '79	mN	A1+	X	0	3 102⅜'49	n	†103.72	102⅜	90½	80	75	No Sale		78½	78½	10	50½	....	5.44	7
17b	•	do 1st 3⅛s '82	Fa	A1+	X	0	3 101½'52	k	†103.40	102	93⅞	No Sale		No Sale		No Sale		.....	.....		....	
17c	•	do 1st 3½s '84	Fa	A1+	X	0	3 102½'54	m	†104.53	103½	102½	85	76⅝	87	82	No Sale		.....	.....		....	
18	•	do 1st 4⅞s '87	mS	A1+	X	0	3 101¼'57	f	†105.98	....	....	102½	100⅞	109⅜	106⅜	101⅜	101⅜	2	101⅜		4.78	4
19		*Louisville & Nash. R.R. 1st Ref F 3⅜s 2003	Ao	A	X	0	15 105.9'45	106¼	*108¾	113¼	77⅞	82	73	80½	76	78	75¼	116	75½		4.67	4
20	•	do 1st Ref G 2⅞s 2003	Ao	A	X	0	15 98⅛'45	100⅜	*102⅜	105	71	78⅝	68	74	70½	71	66½	103	66½		4.68	4
21	•	do 1st Ref H 3⅜s 2003	Ao	A	X	0	15 100 '48	101⅝	*104	106⅜	93	94½	80½	87½	83⅞	85¾	84½	87	85¾		4.49	4
22	•	do 1st Ref I 3⅜s 2003	Ao	A	X	0	15 99⅛'54	102	104	101	80¼	81⅞	79½	78⅞	78	80	76	10	76		4.64	4
23	•	do (So. E. & St. L.) 2nd (now 1st) 3s '80	Ms	A1	X	2	15	.....	NC	106	76	81½	75	75⅛	72	72	70½	30	71⅛		5.28	4

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs 1959. d—Deficit. f—†101.15. g—†100.81. h—†100.17. j—†100.84. k—†101.20 on April 1. m—†102.19. n—†101.86. p—†101.62. q—†100.97. r—†100.88. s—†102.67. t—†101.34. u—†100.97 '62. v—†102.66. x—†101.21. w—†100.99. [2]Giving effect to new financing. [5]Preliminary.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
er $1,468.80 per M in new bonds	NYS	0.67	....	....	....	....	....	.....										1
.....	*F31, K33*, NYS	30.0	....	151	25.8	54.1	25.9	3-31-59	Dec	....	3.87	4.23	4.00	3.73	12 Mo Mar	4.13	3.83	1a
.....	*H5, B37*, NYS	25.0	....	2225	9.25	36.0	39.2	4-30-59	Dec	....	1.89	3.38	2.77	3.00	12 Mo Apr	3.31	3.32	2
.....	*B64, F31, H19*	20.0	....	do			do		Dec		do							3
.....	*L12, G25, G27*	25.0	....	do			do		Dec		do							4
.....	*F31, B64, S119*	15.0	....	do			do		Dec		do							5
.....	*L12, G25, G27*	15.0	....	do			do		Dec		do							5a
.....	*H6, B37, D19*	20.0	....	do			do		Dec		do							6
.....	*B64, F31, M57*	20.0	....	do			do		Dec		do							7
d. by Pennsylvania R.R. Co.	*H19, L27*	5.45	....	48.1	See Pennsylvania R.R.				....	....	....	....	....	....				8
do	*H19, L27*	4.04	....	do			do		....	....	....	....	....	....				9
t. gtd. by Canadian Pacific Ry.	W35, K8, H32	0.60							....	....	....	....	....	....				10
.....	*L27, S82*, NYS	11.8	....	50.8	14.0	236	91.6	12-31-58	Dec	1.66	2.93	2.39	4.37	7.74				11
.....	*L27, S82*, NYS	12.9	....	do			do		Dec		do							12
.....	*L27, S82*, NYS	19.8	....	do			do		Dec		do							13
.....	M59, F61, B67	0.20	....	0.56	0.39	0.49	0.15	12-31-57	Dec	....	0.27	6.42	3.32					13a
ll 5% interest paid since 1949	H45, E6, S111	0.35	....	do			do		Dec	....	Nil	22%	5.1%					14
nt. by Middle South Utilities, Inc.	*H6, H74*, H26	15.3	....	84.7	8.23	13.0	11.2	12-31-58	Dec	1.91	2.01	4.03	4.03	3.94	12 Mo May	4.48	3.43	15
do	*H5, H81, O3*	10.0	....	do			do		Dec		do							16
do	*E17, H51, L23*	9.90	....	do			do		Dec		do							16a
do	*H6, N4, F67*	18.0	....	do			do		Dec		do							16b
do	*W35, B64, S73*	20.0	....	do			do		Dec		do							17
.....	*H5, B41*, NYS	41.0	....	77.0	7.41	17.1	14.4	3-31-59	Dec	2.39	3.02	5.13	4.99	4.91	12 Mo Mar	5.01	4.80	17a
.....	*H5, M57*, NYS	12.0	....	do			do		Dec		do							17b
.....	K33, NYS	12.0	....	do			do		Dec		do							17c
.....	*F31, E17*, NYS	12.0	....	do			do		Dec		do							18
.....	*H6, H81*, NYS	50.1	....	305	38.3	82.3	26.5	3-31-59	Dec	0.80	1.29	3.77	3.01	2.16	4 Mo Apr	1.78	1.99	19
.....	*M85, B64*, NYS	49.5	....	do			do				do							20
.....	*H5, B37*, NYS	28.0	....	do			do				do							21
.....	*W35, S5*, NYS	29.6	....	do			do				do							22
.....	A4, S131, NYS	2.84	....	do			do				do							23

Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 5—R.I. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y. (3⅜s '78 & '84) N.H.; R. I., also N.J. tr. fds.
-N.Y., N.J., Mass.; also N.J. tr. fds. 15—Mass., N.Y., Vt., R.I., Me., Conn., N.J., Wash.; also N.J. tr. fds. 19—Conn., Me., Mass., N.H., N.Y.; R. I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		Lowenstein (M) & Sons..Cv Deb 4⅜s '81	Fa	B1	Y	0	100 '56	0'66	†104	100	80½	82	62½	77¾	61½	87¼	78¼	.....	86½	87¾	5.30
1a		Lower St. Lawrence Pr..1st Ref B 3½s '65	Ms	.....	Y	0	99 '45	.....	101	98	81	82	80	86	81	86	84½	.....	86	....	Can.
2		Ludman Corp.....Cv Deb 6s '68	mN	.....	..	0	100 '53	102½	106	107	83	91	70	70	40	....	....	.....	....	65	12.40
3		•Mack Trucks.....Sub Deb 5½s '68	mS	B1	Y	0	100 '56	102	†105½	....	....	88	81	99½	85	101⅛	97¼	1660	99½	....	5.59
4		do [9]ww Sub Deb 5½s '68	mS	B1	Y	0	100 '56	102	†105½	103	96½	101	92	106	92	123	99	.....	123	....	2.70
4a		Maclaren-Quebec Pwr....1st SF A 3s '69	Mn	.....	..	0	102½ '46	102½	102½	97½	83	85	81	91	82	88	85	.....	85	87	Can.
5		Macon Terminal Co.....1st 5s '65	jJ	B1+	X	6	100 '15	.....	NC	117	75	102¼	95	100	98	99	95	.....	98	101	4.81
6		•Macy (R.H.) & Co., Inc..SF Deb 2⅞s '72	mN	A	X	2	99½ '47	100	101½	103	90	No Sale		92⅝	87¼	87	83	23	87	....	4.18
7	•	do Cv Sub Deb 5s '77	Fa	B1+	X	5	100 '57	0'68	†104½	....	....	107½	97	122½	103⅞	131	118	2097	128½	....	2.97
8		Madison Gas & Elec. Co.....1st 2½s '76	Jj	A1	X	0	11 102¼ '46	†102.1	†103.4	103	85	83	76	84	75	80⅛	76	.....	76	....	4.43
9		do 1st 2⅝s '79	mN	A1	X	0	11 100⅞ '49	b	†102.68	91	85	88	75	84	74	79½	74	.....	74	....	4.57
9a		do 1st 4⅝s '88	aO	A1	X	0	12 100⅞ '58	k	†110.52	....	....	....	....	104¼	100⅞	103¼	100	.....	103¼	....	4.43
10		Magnolia Park, Inc...Sub Cv Deb 6s '69	Ao	.....	..	0	... '54	.....		123	20	33	5	18	3	28	20	.....	20	28	flat
10a		•Maine Central RR.....1st & Coll 5⅛s '78	Fa	B1	Y	0	1 99⅝ '53	†101.4	†102.7	104⅛	94	99	82	88	82	89	82½	124	87¾	....	6.25
11		Maine Public Serv. Co..1st & CT 2¾s '75	aO	B1+	X	0	10 101¼ '45	j	†102.65	103½	80	85	79	84	80	81½	75	.....	75	....	5.15
12		Manati Sugar Co.....CT 6s '65	Ao30	.....	..	0	... '56	102½	†103½	100	90	100	100	100	97	94	93	.....	93	....	7.45
13		Manchester Term...2nd Inc Extd 6s '73	Oct	C	Z	0	... '37	*100	*100	92	1	100	100	122	100	....	....	.....	.....	.....	....
14		Mangel Stores Corp. Cv Sub Deb 5½s '73	Ms	B1	Y	0	100 '58	2½'61	†105½	....	....	....	....	....	130	92	157	143	.....	147	....	1.77
15		Manitoba (Province).....3s '65	aO	.....	Q	0	... '49	.....	NC	96	86	87½	84	92¼	87½	88	86½	.....	86½	88¼	Can.
15a		do 5s '59	jD2	.....	Q	0	100 '29	.....	NC	114¼	102	104¼	103½	106	100	....	....	.....	100	....	Can.
16		Mansfield Tire & Rubber....Deb 4¾s '73	jJ	B1+	X	0	99¾ '58	0'60	†104⅜	....	....	....	....	....	....	....	....	.....	....	100	4.88
17		do Cv Sub Deb 5s '74	Jd	B1	Y	0	100 '59	100	†105	....	....	....	....	....	....	107½	100	.....	100½	103	4.71
18		Maple Leaf Milling.....1st SF 3¾s '63	jJ	.....	..	0	100 '45	†100½	101	99½	88	89	83	92	86	95⅜	94	.....	94	....	Can.
18a		Maracaibo Oil Exploration....Deb 6s '72	aO15	.....	..	0	... '57	100	100	....	....	77	71½	91¼	77	....	....	.....	....	95	6.56
19		Maranhao (State of) (Brazil) Ext SF 7s '58	mN	.....	Q	0	94 '28	100	*100	68	6	80	31	84	77	93	83	.....	90	....	flat
20	♦	do 7s '58 Stpd Plan A 2⅛s 2008	mN	.....	Q	0	.....	.....	.....	47	24	54	54	65	61	65	64	5	65	....	....
21		Maremont Automtv Pdts. Cv Deb 5s '70	jJ	.....	..	0	100 '55	100	†104	100	90	104	86	137	98	167⅛	133	.....	167	172	....
22		Martin Co.....ww SF Deb 5½s '68	mN	B1+	X	0	101¼ '58	100	†106	....	....	....	....	109	101½	142	108⅛	.....	126½	129	2.10
23	•	do x-w SF Deb 5½s '68	mN	B1+	X	0	... '58	100	†106	....	....	....	....	98	97½	104¼	97½	2371	99¾	....	5.53

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. h—†100.71. j—†101.05. k—100.85 beginning 10-1-61. [2]Giving effect to new financing. [3]Before depreciation. [4]Comps only. [5]Years ended June 30. [6]Years ended Nov. 30. [7]Thirteen months. [8]Pro forma. [9]Units consisting of $500 Deb & warrants, now separately transferable. [10]Conv per $100 deb into 40 shrs com. [11]Purch 10 common at 40 to 11-1-63, then at 45 to 11-1-68.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
onv into common at 28¾ a share	*E3, U7, B64*	40.0	....	80.5	4.64	121	16.8	12-31-57	Dec	....	....	....	....	....				1
rin. & int. payable in Canada	L3, H32	1.42	....	6.15	0.21	1.18	1.18	12-31-58	Dec	0.61	1.23	2.83	3.23	3.53				1a
onv: 80 common per $500 bond	*B7, G31*	0.25	....	0.25	0.09	3.99	3.32	1-31-58	Jan	....	....	....	....	....				2
	D29, E3, NYS	19.1	....	68.1	23.2	250	110	3-31-59	Dec	....	1.65	3.80	2.68					3
rrts: purch com at $40.00 thru 9-1-59	*D29, E3, K7*	do	....	do			do		Dec		do							4
rin. & int. payable in Canada	*D31, N3, W69*	12.4	....	12.4	0.72	1.15	0.70	12-31-58	Dec	[6]1.00	[6]0.47	1.90	2.18	2.34				4a
td.bySo.Ry.,Cen.ofGa.&Ga.So.&Fla	*K1*, F61, H61	1.40	....	1.40	....	....	....	.....	Dec	....	....	....	....	....				5
	L27, G27, NYS	15.5	....	58.9	17.0	104	36.7	8-2-58	Jul	....	2.75	3.49	2.87	2.31				6
v into com at $32 to maturity	*L27, G27*, NYS	12.3	....	do			do		Jul		do							7
	H23, D37, M67	3.89	....	17.6	1.66	3.54	2.25	3-31-59	Dec	....	4.14	10.09	8.56	3.05	12 Mo Mar	4.94	3.19	8
	M65, H23	2.73	....	do			do		Dec		do							9
	H6, S5, D19	11.0	....	do			do		Dec		do							9a
Oct. 1 '55 & subsequent int unpaid	*K23, F11*	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
	F31, B64, NYS	15.6	....	27.8	3.01	6.85	3.69	3-31-59	Dec	0.81	0.85	1.97	1.73	1.61	4 Mo Apr	1.73	1.53	10a
	B37	2.57	....	7.42	0.44	1.31	2.05	3-31-59	Dec	....	2.11	2.98	3.21	3.60	12 Mo Apr	3.72	4.13	11
?: 25% of consol net earnings	M14, R12	1.72	....	1.72	0.45	7.26	5.33	10-31-58	Oct	....	[5]d0.91	[5]2.80	[5]4.47	2.69				12
ull interest being paid	V1, B63, M72	0.75	1.44	1.84	0.40	0.73	0.29	4-30-59	Jul	....	[3]1.0%	[3]21%	[3]41%	[3]46%	9 Mo Apr	[3]25%	[3]25%	13
onv to mat; at $16.50 thru 2-28-63	*L23, B2, D46*	3.00	....	8.26	3.11	9.95	3.06	1-31-58	Jan	....	....	....	....	....				14
rin. & Int. payable in Canada	D31, N3	8.50			....	....	....	.....	....	....	....	....	....	....				15
rin. & Int. pay. in Canada & U.S.	*A19, D31*, M43	3.50			....	....	....	.....	....	....	....	....	....	....				15a
	B41	5.00	....	[2]10.2	1.70	25.6	10.3	12-31-58	Dec	....	5.32	6.06	6.38	5.85				16
v to mat at $23¾ a common sh.	do	5.04	5.00	do			do		Dec		do							17
rin. & int. pay. in Canadian funds	*R37, D31*	1.49	....	5.55	0.01	22.3	16.6	7-31-58	Jul	d9.93	1.41	2.93	3.39	3.78				18
	F67, P49, L36	3.18	....	3.18	0.86	1.03	0.54	12-31-58	Dec	....	....	21.59	9.60	2.24				18a
xch. offer expired; plan A effective	M14, Z5, B23	0.03			....	....	....	.....	....	....	....	....	....	....				19
pd option A '44 Brazil debt plan	B23, M14, ASE	0.41			....	....	....	.....	....	....	....	....	....	....				20
onv to '70; into 64¾ com to 6-30-60	*H3, M24, S127*	1.00	....	1.65	3.31	11.8	4.10	12-31-57	Dec	....	....	....	....	....				21
Debs traded with warrants	*B37, A13, B64*	20.0	....	20.0	16.7	124	84.4	12-31-58	Dec	....	....	....	4.64					22
ebs traded without warrants	*B37, A13*, NYS	do	....	do			do		Dec		do							23

Me., N.Y. 2—N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
N.Y., Me., N.H.; also N.J. tr. fds. 10—R.I., Mass. 11—N.H., N.Y., R.I., Conn. 12—Mass., N.H.; R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		Maryland & Penn. R.R....1st B 2-4s '81	Ms	.....	..	0	..	... '51	.....	103	38	20	29	26	55	29	66	65⅓	.....	65½....	flat	...
2		Massey-Harris Co., Ltd.....1st SF 3s '66	Jd	B1+	..	0	..	100 '46	101	101	103	80	82	80	89½	82	91	89	.....	89	Can.	Pric
3		•May Department Stores..SF Deb 2⅝s '72	jJ	A	X	0	2	101 '47	t	†102	101⅜	88⅝	85	84	87	85	83⅛	83	23	 96	3.00	2.7
4		• do SF Deb 3⅛s '78	Fa	A	X	0	..	100 '53	100	†102.47	104⅜	91	89⅞	89½	82	82	85⅛	84⅛	45	.... 84⅞	3.34	2.6
5		• do SF Deb 3⅛s '80	Ms	A	X	0	2	100 '55	100	†102.68	103½	96½	91	84	93	89	85	84	11	.... 84½	4.40	3.8
6		•May Stores Realty.....Gen 5s '77	Fa15	A	X	0	..	99½ '57	100	†104.68	....	....	108	98¾	109	99	106	100⅞	86	101	4.96	4.9
6a		McColl-Frontenac Oil.....1st SF 3s '71	aO	.....	..	0	..	▲100 '46	101⅓	.....	96½	80	82	80	85	80	86½	81	.....	81	Can.	Pric
7		•McDermott (J. Ray) & Co. Cv Deb 5s '72	fA	B1	Y	0	..	100 '57	0'68	105	....	....	104	83	106	86	110	101⅓	2300	101⅛	4.86	4.9
7a		•McKesson & Robbins.....Deb 3⅛s '73	Ms	B1+	X	0	..	100 '53	100	†102	103¾	96⅓	93½	93½	95	90	90⅛	90	15	90	4.47	3.8
8		Mead Corp.....Deb 4s '83	Jj	A	X	0	..	99⅛ '58	100	104⅛	....	....	....	....	99⅛	94	93	91	.....	 91	4.64	4.4
9		•Medellin (Colombia)....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	60	34¾	51½	43½	49	44½	50⅜	48⅝	20	.... 50¼	8.16	5.9
10		Memphis Union Station.....1st 5s '59	mN	A1	X	2	3	101¾ '13	.....	NC	128	98¼	101	98½	100	100	100	99	.....	99½....	....	5.0
11		Merchants Acceptance..Sub Deb 5⅛s '66	Ms	.....	..	0	..	100 '54	↑101⅓	↑101⅓	104	100	98	96	97½	95	99	98	.....	98	5.89	5.6
12		Merchants Refrigerating..cm Inc 5s '72	jj	.....	..	0	..	... '42	f100	*100	99	67	85	65	70	70	80	73	.....	80	flat	...
13		Meridionale Electric Co....[4]1st A 7s '57	Ao	.....	..	..	..	95½ '27	.....	100	124	31	126	116	138	121	145	144	.....	144	def.	10/4
13a		Merrimack-Essex Elec.....1st C 4⅛s '88	Mn	A	X	0	5	102½ '58	u	†106.76	....	....	....	....	104½	100	97	92	.....	92	5.01	4.8
14		•Merritt-Chapman & Scott Cv Deb 4½s '75	jJ	B1	Y	0	..	100 '55	100	†102	100½	81⅝	91	64	91	71½	98	81½	7497	85	5.97	5.3
15		•Metropolitan Edison Co.....1st 2¾s '74	mN	A1	X	0	1	101⅜ '44	101	†103	108¼	85	85	76	90⅛	78	82⅜	80	18	 79	4.87	3.6
15a		do 1st 3s '77	mS	A1	X	0	1	101⅜ '47	↑101½	↑103¾	101½	90	85½	77½	92	82½	83	79	.....	79	4.73	3.7
16		• do 1st 2⅝s '80	Fa	A1	X	0	1	101½ '50	p	†103.21	No Sale		No Sale		No Sale		No Sale		.....	73¼ 75½	4.57	3.6
17		do 1st 2⅝s '80	jD	A1	X	0	1	100.8'50	k	†102.76	100⅞	84	84	71½	87	79	80	77	.....	77	4.45	3.3
18		do 1st 3s '78	mS	A1	X	0	1	101 '48	j	†102.62	105	90	90	85½	91	83	82¾	81	.....	81	4.50	3.7
18a		do 1st 3⅛s '82	Ms	A1	X	0	1	101 '52	q	†103.01	104½	90	90	78⅞	94	85	85	84	.....	.... 85⅜	4.27	3.3
19		do 1st 3⅛s '84	aO	A1	X	0	1	101¾ '54	s	↑104.53	102½	88	88	75½	91	82½	82½	81	.....	81¼....	4.36	3.3
20		do 1st 4⅞s '87	Jd	A1	X	0	1	101½ '57	†101.46	†105.59	....	....	105½	99½	107¼	104	105½	99	.....	99 101½	4.76	4.2
21		•Mexico.....Ext 6s (1942 astd) of 1913 '63	Jj	.....	Q	0	..	.....	100	.....	22¾	7⅞	21	20	20¾	20	21½	18⅝	10	20	flat	...
22		• do do small		.....	..	..	..	.....	.....	.....	21⅜	11½	21	20	21	19⅝	21	19½	71	21	flat	...
23		• do Ext 5s (1942 astd) of 1889 '63	QrJan	.....	Q	0	..	.....	*100	*100	19½	7½	19	18⅝	19½	18⅜	20½	18½	37	20½	flat	...
23a		• do Ext 4s (1942 astd) of 1904 '68	jD	.....	Q	0	..	.....	*100	.....	14¾	4	14	13⅛	14¼	13	16	13⅜	130	16	flat	...
24		• do Ext 4s (1942 astd) of 1910 '63	Jj	.....	Q	0	..	.....	*100	*100	18	5½	18¼	17	18⅓	17½	19½	17½	30	19¼	flat	...
25		• do do small		.....	..	..	..	.....	.....	.....	18⅜	7⅞	18⅝	17¾	18⅜	17½	20	17½	252	20	flat	...
26		• do Irr Gtd 4½s (1942 astd) '68	mN	*B	Q	0	..	.....	*100	*100	15½	4½	14¼	13	14½	13¼	17	13⅝	157	17	flat	...
27		Miami Window Corp....ww Deb 6½s '74	Ms	B	Y	0	..	100 '59	100	↑105½	....	....	....	....	....	....	148	100	.....	105 112	5.32	5.
28		do Ex-w Deb 6½s '74	Ms	B	Y	0	..	... '59	100	↑105½	....	....	....	....	....	....	76	72	.....	72	10.18	9..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—On Jan. 1st. j—†100.76. k—†100.66. p—†101.28. q—†100.81. s—†101.71. t—101 on July 1. u—†102.46. [2]Giving effect to new financing. [4]Dealings suspended Dec. 1941. [5]Maximum issuable under exchange offers. [6]Years ended Nov. 30. [7]Incl. Australian oper. for 16 mo and Argentine & Brazilian oper for 14 mo, both end Oct. 31. [8]100 wrrts. per $500 debenture. [9]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Totel This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
No cont. int. '51-'57; accums. 12%	H81, H51	0.77	....	0.92	0.27	0.51	0.33	12-31-58	Dec	....	0.01	d0.20	0.23	d0.59				1
Now Massey-Ferguson Ltd.	*W59*	7.02	....	74.2	13.3	238	846	10-31-58	Oct	[6]d3.07	[6]0.90	1.58	0.04	[7]3.16				2
SF from '52 to retire 75% before mat.	*G27, L27*, NYS	11.8	....	70.2	25.9	243	82.5	[9]1-31-59	Jan	....	10.88	10.77	10.70	9.27				3
.....	*G27, L27*, NYS	23.9	....	do			do				do							4
.....	*G27, L27*, NYS	25.0	....	do			do				do							5
Subsidiary of May Dept. Stores	*G27, L27*, NYS	25.0	....	24.5	....	....	....	.....	Jan	....	....	....	1.31	1.36				6
Now Texaco Canada Ltd.	*W59, M41, W35*	5.04	....	26.8	6.89	70.4	30.0	12-31-58	Dec	2.66	1.96	18.90	12.31	9.34				6a
Conv into com at $62.60 thru 8-1-67	*D29, K5*, NYS	20.3	....	31.9	19.3	35.3	9.40	9-30-58	Mar	....	8.52	10.34	4.78					7
.....	*G27, FS1*, NYS	13.1	....	31.4	14.4	171	64.5	3-31-58	Mar	....	....	....	....	....				7a
.....	*D37, H19, W5*	25.0	....	45.0	14.0	74.0	28.1	12-31-58	Dec	d0.85	0.85	13.72	12.14	6.79				8
Gtd. prin., int. & SF by Colombia	NYS	3.70							....	....	....	....	....	....				9
Gtd. by L. & N., So. Ry & 3 others	A4, F67	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
.....	*M91, D9*	0.95	1.50	2.37	2.24	16.1	10.0	3-31-59	Sep	....	....	2.21	1.92	1.92	6 Mo Mar	1.91	1.86	11
Interest paid regularly since issuance	H15, M72, F61	1.77	....	7.71	0.45	3.86	2.21	12-31-58	Dec	....	....	2.10	1.98	2.04				12
Principal not paid 4-1-57	H57	10.0																13
.....	*H6, D19, S77*	20.0	....	25.0	2.52	9.25	12.3	3-31-59	Dec	....	4.57	3.50	2.91	2.34	3 Mo Mar	2.35	2.60	13a
Conv to mat.; at $25.91 to 7-1-58	*A14*, N4, NYS	22.9	....	58.9	17.9	158	53.9	12-31-58	Dec	....	7.77	6.81	6.08	4.55				14
Cont. by General Pub. Utilities Corp.	*B64*, NYS	24.5	....	99.0	2.79	9.24	10.6	3-31-59	Dec	2.25	2.41	4.77	5.14	5.32	12 Mo Mar	5.39	4.63	15
do	*K5*	4.50	....	do			do		Dec		do							15a
do	*H6, Q3*, NYS	7.00	....	do			do		Dec		do							16
do	*H5*	5.25	....	do			do		Dec		do							17
do	*H19*	3.50	....	do			do		Dec		do							18
do	*H5, W23*	7.80	....	do			do		Dec		do							18a
do	*H6, B37, S5*	15.0	....	do			do		Dec		do							19
do	*H6, S5, B113*	19.0	....	do			ao		Dec		do							20
Int. pd. to date under 1942 plan	NYS	27.8																21
do	NYS																	22
do	NYS	40.9																23
do	NYS	32.7																23a
do	NYS																	24
do	NYS	47.6																25
do	NYS	16.6																26
[8]Wrrts: buy com at 3½ thru 3-1-64	*C95, B127, M24*	3.50	....	3.58	0.35	6.03	4.76	11-30-58	Feb	....	....	....	....	....				27
.....			do				do		Feb		do							28

[1]—N.H., Conn., N.Y., Mass., N.J., Minn., Wash., Vt., Me., R.I.; also N.J. tr. fds. [2]—N.J., N.Y., N.J. tr. fds. [3]—Conn., Me., N.J., N.Y., Wash.; also N.J. tr. fds. [5]—Mass., N.Y.; R.fl.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Michigan Bell Telephone....Deb 3⅜s '88	aO15	A1+	X	0	1 102½ '48	.....	†104.23	107⅞	90⅜	88	81½	89½	86⅛	81	79⅜	97	 80	4.33
1a	•	do Deb 4⅜s '91	jD	A1+	X	0	1 102½ '56	....	†106.266	102⅜	101⅜	104¾	96	104⅞	99¾	100⅜	93½	81	94	4.72
2		do Deb 4⅜s '92	mN	A1+	X	0	1 101⅛ '57	.....	110	....	....	107¾	101⅜	110	102⅛	105½	100½	.....	100½101½	4.67
3		•Michigan Central...Ref & Imp C 4½s '79	Jj	B1+	Y	0	8 98½ '30	.....	*105	108	53	95⅞	81½	82	74	82½	79⅛	74	82¼	6.02
4		•Michigan Consol. Gas Co.....1st 3½s '69	Ms	A	X	0	4 106½ '44	g	†104.30	113	93½	99	86	101⅛	90	94½	90	325	93	4.36
5	•	do 1st 2½s '69	Ms	A	X	0	4 102 '47	i	†102.17	102½	90	84	84	94½	90	No Sale		.....	 87	4.48
6	•	do 1st 3⅜s '69	Ms	A	X	0	4 102½ '48	j	†102.37	106	95	85	85	97	96½	No Sale		.....	.....	....
7		do 1st 3s '75	mN	A	X	0	4 100⅜ '50	r	†102.27	101	80	88	76	89	84	83	79	.....	79	4.90
8		do 1st 3½s '76	fA	A	X	0	4 102 '51	y	†103.34	103½	93½	95	83	95	86	90	87	.....	87	4.63
9		do 1st 3⅜s '79	Jj15	A	X	0	4 100¾ '54	f	†103.77	104½	89	93	80	94	88	85½	78	.....	78	5.11
10		do 1st 3½s '80	mN15	A	X	0	4 102½ '55	w	†104.84	99⅞	93	92	82	95	91	89½	84	.....	84	4.70
11		do 1st 6½s '82	jJ	A	X	0	4 103½ '57	h	†108.69	....	....	109½	103½	110	106½	109	107½	.....	109	5.55
12	•	do SF Deb 3½s '67	jJ	B1+	X	0	5 101⅝ '49	m	†101.91	106¾	96	97½	90½	100	92½	94⅛	93	114	93	4.92
13		Mich. Wisconsin Pipe Line ... 1st 6½s '77	Jd15	B1+	X	0	.. 102⅝ '57	k	†108.18	....	....	107½	102½	108¾	106½	109	107½	.....	107	5.61
14		♦Midland Valley RR.....1st 4s '63	Ao	C1+	Y	0	.. 92 '13	*100	*100	98	35	90	80	88½	86	88⅜	86½	16	87⅞	7.80
15		do Adj Inc (Extd) A 4s '63	Ao	C	Z	0	.. ... '13	.....	*100	90	20	86	66	68	63	71	66	.....	70 75	flat
16		do Adj Inc (Extd) B 4s '63	Ao	C	Z	0	.. ... '13	.....	*100	89	10	86	66	68	63	69	65	.....	66	flat
17		•Milan (City of), Italy.....Ext 6½s '52	Ao	.....	..	0	.. 92 '27	.....	100	121¼	18	117	114¾	132	132	No Sale		.....	.....	flat
17a		Miles Laboratories...Cv Sub Deb 4⅛s '78	jD	B1+	..	0	.. 100 '58	0'64	†104.63	....	....	....	....	126½	116	132	100	.....	122 128	2.73
18		Milwaukee Gas Light Co.....1st 3⅛s '75	mN	B1+	X	0	6 101.3'50	s	†102.87	103⅛	85	87	78	90	84⅜	84	79½	.....	81	4.80
19		do 1st 4⅛s '81	Jd	B1+	X	0	6 102 '56	x	†105.33	97	97	97	88	100	93	92	87	.....	87	5.10
20		do SF Deb 3⅜s '70	mN	B1	Y	0	.. 101⅛ '50	t	†102.31	101⅜	84	93	80	92	87	92½	85	.....	85	5.15
21		•Minas Geraes....6½s '58 Stpd A 2½s 2008	mS	.....	Q	0	.. ..	.....	.....	43	19½	52	43	48½	42½	46	46	2	43 45	....
22	•	do 6½s '59 Stpd Plan A 2½s 2008	mS	.....	Q	0	.. ..	.....	.....	43	22½	53½	43	50	43	46	44	7	43	....
22a		•Minn.-Honeywell Reg.....Deb 3.10s '72	Ao	A1	X	0	2 100 '52	100	†101⅛	103	91⅝	94	87½	96½	85	87⅜	85	35	85½	4.58
23	•	do SF Deb 3⅜s '76	fA	A1	X	0	9 99⅛ '56	0'61	†104	100⅛	98⅞	103½	95⅛	105	97	98⅛	92½	107	92½	4.37
23a		•Minn.-Moline Co. Cv Sub Inc Deb 6s '86	Mn15	C1+	..	0	.. Exch'56	100	†102	87½	77¾	85	53	97	55	116	92	2243	112¾	flat
24		•M.St.P. & S.S.M. Ry. 5 1st cm Inc 4½s '71	May	B1+	X	0	11 ... '44	.....	‡100⅛	106½	78	85	76½	84	74½	88⅛	79½	89	80⅛	6.92
25	•	do 5 Gen Inc A 4s '91	May	B	Y	0	..... '44	*100	*100	103⅝	40	64	45⅞	58¾	50	65⅛	55⅛	814	61	flat
25a		•Minnesota Mining & Mfg SF Deb 2½s '67	aO	A1+	X	0	5 100¾ '47	100⅜	‡101⅜	105½	91¼	90	87⅛	95¾	90	No Sale		.....	90	4.15
26		Minnesota & Ontario Paper Deb 3.30s '75	Ms	A	X	0	.. 100 '55	100	†102.67	102½	93	92	84	94	88	90	87	.....	88	4.17
27		Minnesota Power & Light....1st 3⅜s '75	mS	A	X	0	10 102½ '45	q	†103.02	108½	86	92	81	92	84½	84	80	.....	80	4.92
28		do 1st 3⅜s '79	Ms	A	X	0	10 102½ '49	p	†103.58	102½	85	89½	80	91	83¼	83	77	.....	77	4.92
28a		do 1st 3⅜s '81	jJ	A	X	0	10 101½ '51	u	†103.44	105	91	89¾	86	96	85½	89	82½	.....	82½	4.92
29		do 1st 4½s '87	Ms	A	X	0	10 102½ '57	z	†107.22	....	....	104½	98	106	102	102	97	.....	97	4.95

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1957 vs. 1958. d—Deficit. f—†100.62. g—†103.15 on Mar. 1. h—†103.07. i—†101.99 on March 1. j—†101.21 on March 1. k—†102.69. m—†100.77 on July 1. p—†101.87. q—†101.66. r—†100.50. s—†100.99. t—†100.84. u—†101.45. w—†102.22. x—†101.82. y—†101.51. x—†102.66. [2]Giving effect to new financing. [3]Estimated by Standard & Poor's. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Controlled by Amer. Tel. & Tel. Co.	*M85, B65,* NYS	75.0	....	161	2.64	35.4	71.9	12-31-58	Dec	....	5.67	12.54	8.57	7.20	12 Mo Mar	6.60	6.72	1
do	*M85, B64,* NYS	30.0	....	do			do		Dec		do							1a
do	*H6, S5, A16*	40.0	....	do			do		Dec		do							2
Cont. by N. Y. Central R. R. Co.	*M83, N1,* NYS	11.6	1.24	12.7	Leased by New York Central R. R. Co.													3
Cont. by Amer. Natural Gas Co.	*D25, L27,* NYS	31.1	....	174	9.00	60.3	46.4	12-31-58	Dec	....	1.84	2.96	2.58	2.77	12 Mo Mar	2.70	2.94	4
do	*H5, O3,* NYS	4.91	....	do			do		Dec		do							5
do	*W35, S5,* NYS	5.83	....	do			do		Dec		do							6
do	*H19, U6, H51*	18.3	....	do			do		Dec		do							7
do	*H5, B37, H81*	14.0	....	do			do		Dec		do							8
do	*S82, B64*	19.4	....	do			do		Dec		do							9
do	*S82, B64, F31*	30.0	....	do			do		Dec		do							10
do	*W35, L27, B41*	30.0	....	do			do		Dec		do							11
do	*L27, B41,* NYS	20.5	152	do			do		Dec		do							12
Cont. by Amer. Natural Gas Co.	*H6, B37, B41*	29.5	....	67.6	4.25	24.9	22.5	12-31-58	Dec	....	2.21	3.14	2.30	2.23				13
Cont. by Muskogee Co.	*H25, D37,* ASE	1.08	....	1.79	0.24	0.50	0.50	12-31-58	Dec	1.44	1.25	5.43	2.07	d1.19				14
No interest payment in '58 & '59; paid 4% in 1954-57	K26, S126	0.37	1.30	do			do		Dec	....	Nil	48%	Nil	Nil				15
	do	0.10	do	do			do		Dec	....	Nil	111%	Nil	Nil				16
Offer $1,438.70 per M in new bonds	NYS	1.68	....	....	....	....	....	....	....	....	....	....	....	....				17
Conv. into com. at $55 to 12-1-78	*F31, B64, G27*	6.04	....	7.86	5.19	19.0	8.99	12-31-58	Dec	....	....	....	....	....				17a
Cont. by Amer. Natural Gas	*K5*	24.6	....	41.5	5.15	14.1	18.9	3-31-59	Dec	1.55	1.58	2.77	3.08	3.08	12 Mo Mar	3.13	3.20	18
do	*K33, B64, D37*	12.5	....	do			do		Dec		do							19
do	*H5, B59, D19*	5.16	37.1	do			do		Dec		do							20
Stpd option A '44 Brazil debt plan	*N1, M14,* NYS	1.03	....	....	....	....	....	....	....	....	....	....	....	....				21
Stpd option A '44 Brazil debt plan	*N1, R28,* NYS	1.11	....	....	....	....	....	....	....	....	....	....	....	....				22
.....	*U7,* NYS	13.7	....	44.0	15.2	175	38.7	3-31-59	Dec	....	8.75	17.06	10.58	13.63				22a
.....	*U7, K33,* NYS	25.0	....	do			do		Dec		do							23
Cv. into com. @ $23 to 5-15-61	NYS	6.23	....	15.2	4.81	47.5	10.0	10-31-58	Oct	....	....	....	d0.56	Nil				23a
Int. paid regularly since issuance.	P24, G27, NYS	6.24	....	31.7	5.92	16.6	8.65	3-31-59	Dec	b1.4%	bDef	60%	40%	45%	4 Mo Apr	d3.32	d2.52	24
do	do	13.4	6.24	do			do		Dec	bDef	bDef	25%	16%	19%				25
.....	*G27, K5,* NYS	6.80	....	6.80	56.9	158	58.3	12-31-58	Dec	....	[3]49.9	133.5	182.5					25a
.....	*B64, G27, H19*	12.8	....	17.6	7.90	36.2	12.9	12-31-58	Dec	....	17.21	16.74	9.33	8.08				26
.....	*B37, G27*	26.0	....	56.9	1.47	6.90	12.9	12-31-58	Dec	1.50	1.66	4.26	4.82	4.70	12 Mo May	5.55	4.37	27
.....	*S73, E17*	4.00	....	do			do				do							28
.....	*H5, D19, S25*	10.0	....	do			do				do							28a
.....	*S73, E17*	12.0	....	do			do				do							29

—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I. 4—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J.; also N.J. tr. fds.
—Me., N.Y. R.I. 8—R.I. 9—N.Y. 10—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL For S.F.	PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yiel
1		Minute Maid Corp.....Sub Deb 4s '74	jD	B	Y	0	80 '55	100	100	80	45	63	39	70½	37	76	67	.....	68	70½	7.21	5.6
1a		Mission Appliance.....Cv SF Deb 6s '63	jJ	.....	..	0	100 '51	101	†102	100	56	88	88	....	....	....	....	.....	.....	.....	....	...
1b		Mississippi Power Co.....1st 3⅛s '71	mS	A	X	0	7 102½ '41	.....	†102 7/8	107	91	87	82	92	86	88¼	84	.....	84	....	4.90	3.7
2		do 1st 2⅞s '77	fA	A	X	0	7 101 '47	100¾	†103 5/8	101½	85	85	75	86	82	82½	75½	.....	75½	....	4.92	3.8
3		do 1st 3s '79	Ao	A	X	0	7 100½ '49	†100½	†103½	104	88½	83½	74	87	82	82	75½	.....	75½	....	4.92	3.9
4		do 1st 2⅞s '80	Ms	A	X	0	7 101 '50	†100 7/8	†103¼	99¼	82	84	70	84	76	79¼	71½	.....	71½	....	4.88	3.8
4a		do 1st 3½s '81	fA	A	X	0	7 100.9'51	100⅞	†103⅛	104	92	92½	80.	94½	84	90½	80¾	.....	80¾	....	4.94	4.3
4b		do 1st 3⅜s '86	Ms	A	X	0	8 102½ '56	s	†104.71	....	....	....	....	93	85½	85	76¾	.....	76¾	....	4.92	4.3
5		do 1st 4⅝s '87	Ao	A	X	0	12 102 '57	t	†106.22	....	....	102	95	105	97	98½	95	.....	95	....	4.95	4.8
6		Mississippi Power & Light....1st 3⅛s '74	mS	A	X	0	3 104.5'44	†102⅞	†104	108	85	87	80	91	83	83¾	81	.....	83	....	4.70	3.7
7		do 1st 2⅞s '77	Jd	A	X	0	3 101⅛ '47	j	†102.43	102⅓	83	84½	76	86	78	82	79½	.....	80	....	4.51	3.6
8		do 1st 3⅛s '79	Jj	A	X	0	3 102 '49	n	†103.32	102½	86	86	80	90	82	81¾	79¾	.....	81¾	....	4.52	3.8
9		do 1st 2⅞s '80	Jd	A	X	0	3 101 7/8 '50	q	†103.40	101⅞	84	84	76	87	78	80	77⅞	.....	77⅞	....	4.54	3.7
10		do 1st 3⅜s '83	Ms	A	X	0	3 100½ '53	r	†102.75	104¼	93	91	83	95	86	90	80½	.....	80½	....	5.01	4.5
10a		do 1st 4¼s '88	Ao	A	X	0	3 102½ '58	m	†106.43	....	....	....	....	....	102½	92	91	.....	....	95	4.42	4.3
10b		Mississippi River Fuel....SF Deb 4⅛s '78	Ms 15	B1+	X	0	.. 100½ '58	u	†104.98	....	....	....	....	....	105¼	98	100	95	.....	95	....	5.15	5.0
11	•	Missouri-Kan.-Tex. RR...Pr Ln B 4s '62	Jj	B	Y	0	4 ... '22	.....	100	100	8	88	62	81¼	59	84½	78	167	83½		9.70	4.8
12	•	do Pr Ln D 4⅛s '78	Jj	B	Y	0	4 99⅜ '27	.....	105	100½	2	75¾	51	72½	52	74	66	97	66		8.00	6.8
13	•	do Pr Ln A 5s '62	Jj	B	Y	0	4 ... '22	.....	105	105¾	7⅓	93	66	89	67	92	84	438	86		9.60	5.8
14	•	do (Due 1/1) Adj A 5s '67	ao	C1+	Y	0	.. ... '22	.....	100	114⅞	3	73	51	69	41⅓	73½	65	467	66		12.00	7.5
15	•	do (due 1/1) Inc Deb 5⅓s 2033	apr	C1	Y	0	.. Exch'58	100	100	....	....	....	....	....	41⅓	39	43	31½	12986	32½	....	1.7
16	•	Missouri. Kan. & Tex. Ry.....1st 4s '90	Jd	B1	Y	0	6	.....	NC	101	19	81	52	72½	52	71½	62½	588	65		6.65	6.1
17		Missouri Pacific RR.....Eq to '64	.....	A	X	0	9 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	...
18		do Three 1952 Series Eq to '67	.....	A	X	0	9 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	...
19		do Two 1953 Series Eq to '68	.....	A	X	0	9 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	...
20		do Two 1954 Series Eq to '69	.....	A	X	0	9 ... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	...
21		do Four 1955 Series Eq to '70	.....	A	X	0	9 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	...
22		do Four 1956 Series Eq to '71	.....	A	X	0	9 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	...
23		do Three 1957 Series Eq to '72	.....	A	X	0	11 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	...
24	•	do 1st B 4⅛s '90	Jj	B1	Y	0	10 Reorg'56	*100	102	97⅓	75	82	61	80¼	66⅓	76⅜	70⅝	4882	72⅞		6.20	5.8
25	•	do 1st C 4½s 2005	Jj	B1	Y	0	10 Reorg'56	*100	102	97	74	80⅛	59¾	78	65¼	75¼	69¾	4896	71¼		6.10	5.9
26	•	do [6]Gen Inc A 4⅛s 2020	apr	C1+	Y	0	.. Reorg'56	100	100	80¼	63½	70	48⅜	67⅜	50⅜	71⅜	61½	5379	63¼		7.55	7.5
27	•	do [6]Gen Inc B 4⅛s 2030	apr	C1+	Y	0	.. Reorg'56	100	100	80¼	61	66¾	46	64¼	46	68½	58	5542	59½		8.04	7.9
28	•	do [6]Inc Deb 5s 2045	apr	C1	Y	0	.. Reorg'56	100	100	68½	58	62½	41⅓	60¼	38½	65	55	14117	58¼		8.50	8.6
29	•	do Coll Tr 4¼% Notes '76	Ms	B1+	X	0	10 Reorg'56	100	†103⅜	103½	94⅞	98	89¼	98½	93½	98¼	93	241	93		4.85	4.8

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. **a—Adjusted.** **e—Comparisons 1958 vs. 1959.** d—Deficit. f—On Jan. or July 1. j—†100.92. m—†102.49. n—†101.57. q—†101.51. r—†100.40. s—†102.**24.** **t—**†101.98. u—100.**43,** from 1963. [2]Giving effect to new financing. [4]Total issuable under reorg. plan. [5]Reflecting reorg. plan. [6]Due Jan. 1. [7]Fixed charges & contingent interest.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*M57, P2, W35*	5.06	13.8	19.9	11.7	37.5	13.1	10-31-58	Oct	....	0.87	1.58	0.09	3.86				1
Cv to mat: 40 com per $500 to 7-1-60	*D5, B31, C56*	1.10	....	1.58	0.10	2.95	0.94	8-31-58	Aug	....	....	1.16	0.65	0.25				1a
Operating subsid. of The Southern Co.	*K7, S119*	8.40	....	34.0	3.47	5.99	3.59	3-31-59	Dec	1.21	1.57	4.88	4.90	3.94				1b
do	*H5*	2.39	....	do			do				do							2
do	*O3, P5*	2.00	....	do			do				do							3
do	*U7, E17*	3.00	....	do			do				do							4
do	*U7, E17, D37*	3.78	....	do			do				do							4a
do	*H6*	4.00	....	do			do				do							4b
do	*E3, E17, D37*	5.70	....	do			do				do							5
Cont. by Middle South Utilities Inc.	*W35, S73, B37*	12.0	....	62.5	5.02	7.80	11.7	12-31-58	Dec	1.37	1.46	4.08	4.08	4.82	12 Mo May	4.18	5.31	6
do	*W35, S73, K5*	8.50	....	do			do		Dec		do							7
do	*H5, O3*	7.50	....	do			do		Dec		do							8
do	*H5, O3, S113*	7.50	....	do			do		Dec		do							9
do	*K33*	12.0	....	do			do		Dec		do							10
do	*H6*	15.0	....	do			do		Dec		do							10a
.....	*E3, F29, K33*	30.0	28.7	60.3	13.2	32.2	11.9	3-31-59	Dec	....	3.38	5.64	4.49	4.02	3 Mo Mar	3.60	3.81	10b
.....	M104, NYS	4.93	23.6	161	11.3	20.7	10.4	3-31-59	Dec	0.50	0.26	1.84	0.94	1.50	4 Mo Apr	1.42	1.54	11
.....	*N1, H3*, NYS	3.42	do	do			do				do							12
.....	M104, F67, NYS	12.5	do	do			do				do							13
Paid 2½% int. on 4-1-59 & 10-1-58.	M104, C105, NYS	13.6	44.5	do			do		Dec	Def	[7]1.48	[7]1.51	[7]0.77					14
No int. paid 4-1-59; arrears 5½%	B37, G27, NYS	66.7	84.1	do			do											15
Prop. acq. by Mo.-Kan.-Tex. R.R.	A14, E18, NYS	23.6	....	do	See Missouri-Kansas-Texas				R. R. Co.									16
Series LL 2⅛s; MM 2⅛s	*S5, D37, U7*	4.36	....	586	53.3	88.3	57.3	3-31-59	Dec	....	[5]1.89	[5]3.11	3.06	2.85	4 Mo Apr	2.50	2.64	17
Series RR 3⅛s; SS 3s; TT 3⅛s	*H5, S5, P49*	5.50	....	do			do				do							18
Series UU 3⅛s; VV 3⅛s	*S5, D37, U7*	3.81	....	do			do				do							19
Series WW 3⅛s; XX 2⅛s.	*B59, H6*	4.80	....	do			do				do							20
YY 2⅛s, ZZ 3s, A 3⅛s, B 3⅛s.	*H6, S5*	12.7	....	do			do				do							21
Series C 3⅛s; D 3⅛s; E 3⅛s; F 3⅛s.	*H6, S5*	9.56	....	do			do				do							22
Series G 4⅛s; H 4⅛s; I 4⅛s	*H6, B35, S77*	12.6	....	do			do				do							23
Issued Mar. '56 re reorg plan	B41, B37, NYS	127	....	do			do				do							24
do	do	129	....	do			do				do							25
Paid 4¼% interest April 1, 1956-59	do	65.9	257	do			do		Dec	....	[5]1.65	[5]2.76	2.69	2.45				26
do	do	63.3	do	do			do		Dec	....	[5]1.40	[5]2.36	2.30	2.08				27
Paid 5% interest April 1, 1956-59	do	101	387	do			do		Dec	....	[5]1.14	[5]1.91	1.85	1.67				28
.....	*H6*, NYS	16.1	488	do			do		Dec	....	....	....	....	....				29

[3]—Conn., Me., Mass., N.J., N.Y., R.I., also N.J. tr. fds. 4—N.Y. 6—Me., N.J. 7—Conn., Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
[5]—N.H., N.Y. 9—Conn., Me., Mass., N.Y. 10—N.Y., Me. 11—Mass., N.Y., Me. 12—Conn., Me., Mass., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Current Yield
1		Missouri Power & Lt.....1st 2¾s '76	jJ	A	X	0	2	101⅞ '46	q	†103.20	102½	80	84	70	90	78	79	76	.....	78	....	4.65	3.5
2		do 1st 2⅞s '79	mN	A	X	0	2	101 '49	h	†102.80	101	85	83	75½	85	79	79½	76½	.....	76½	....	4.57	3.6
3		do 1st 3¼s '84	jJ	A	X	0	2	102¼ '54	f	†104.35	102½	86	90	80	90	83	85	80	.....	80½	....	4.58	4.0
4		•Mohawk & Malone Ry.....1st 4s '91	mS	B1	Y	2	..	.....	.....	NC	98½	41	68	56½	62¾	49	64	62	224	63½		6.80	6.3
5		do Con 3½s 2002	Ms	B	Y	2	..	.....	.....	NC	81½	20	57	46	49	42	50	49	.....	49	52	6.98	6.7
5a		•Monon Railroad.....[2]Inc Deb 6s 2007	apr	C1	..	0	..	Exch'58	100	100	....	....	....	....	45	32½	53½	44¾	1159	49¾		flat	...
6		Monongahela Power Co.....1st 3s '75	fA	A1	X	0	4	102⅛ '45	†102	†103¼	108¼	84	86	75	89	83	81½	79½	.....	79½	....	4.88	3.7
7		do 1st 3s '77	mS	A1	X	0	4	102 '47	†102¼	†103¾	104½	82	85½	75	89	80	84	77¾	.....	77¾	....	4.85	3.8
8		do 1st 3⅛s '79	Fa	A1	X	0	4	102⅓ '49	†101⅞	†103⅛	104½	84	87	79	89	83	83½	78	.....	78	....	4.85	4.0
9		do 1st 3⅜s '81	Ao	A1	X	0	4	101⅝ '51	102	†104⅜	105	89	89	80	92	85	87	80	.....	80	....	4.83	4.2
10		do 1st 3⅝s '83	jD	A1	X	0	4	102¼ '53	p	†104.40	105¼	92	93	82	96½	87	90½	84½	.....	84½	....	4.72	4.3
10a		do 1st 4¾s '84	Ao	A1	X	0	4	101⅓ '59	v	†106.22	....	....	....	....	....	....	101½	100¾	.....	100¾	101¼	4.66	4.6
11		•Monongahela Ry. Co.....1st B 3⅛s '66	Fa	A1	X	0	5	102⅔ '41	†101⅓	†101⅓	107	92	91½	90	88	86½	88	85	20	85		5.61	3.8
11a		Monroe Chemical.....Sub Deb 5s '85	Ao	.....	..	0	..	Exch'55	100	110	60½	60	70	60	70	60	70	65	.....	66	70	7.65	7.1
12		Montana-Dakota Utilities.....1st 3s '65	Ao	B1+	X	0	3	102⅝ '45	t	†101⅓	104⅛	88	92	75	96	89	92	89	.....	89¼	....	5.10	3.3
13		do 1st 3⅝s '76	Ao	B1+	X	0	3	101½ '51	t	†102.83	104	88	90	79	95	84	87	84	.....	84	....	5.02	4.3
14		do 1st 3⅜s '75	Ms	B1+	X	0	3	101⅜ '54	k	†103.49	102¾	100	....	....	93	86	87	82	.....	82½	....	4.98	4.1
15		do 1st 3⅛s '79	mS	B1+	X	0	3	102⅛ '54	.....	†104.25	102⅛	100½	....	....	85	85	85	83	.....	83	....	4.80	4.2
15a		do Serial 3⅛s '60 to '71	Ao	B1+	X	0	1	Var. '51	Var.	Var.	....	....	....	....	....	....	....	....	.....	.....		Var.	...
15b		do Cv Deb 4⅞s '77	Jd	B1	X	0	7	101 '57	u	†105.27	....	....	103¾	95	121	102	125	115	.....	115	118	3.52	4.1
15c		do 1st 5⅛s '83	jD	B1+	X	0	7	101 '58	t	107.68	....	....	....	....	101¾	101	106	100	.....	100	....	5.12	5.1
15d		Montana Power Co.....1st 2⅞s '75	aO	A1	X	0	10	100 '45	j	†102.21	104	84	86½	81	91	83	83¾	79	.....	83½	....	4.28	3.4
15e		do 1st 3⅜s '84	Mn	A1	X	0	10	102⅝ '54	r	†104.69	102⅝	86	90	80	90	82	81½	77	.....	81	....	4.38	3.8
15f		do 1st 4⅛s '89	Ao	A1	X	0	10	101⅛ '59	w	†105.66	....	....	....	....	....	....	101⅛	96⅓	.....	96¼	97½	4.65	4.6
16		do SF Deb 3¼s '79	Mn	A	X	0	6	101¼ '54	s	†103.74	102½	95½	96	81	90	83	83	81	.....	....	86	4.25	3.7
17		Montreal Metropolitan Comm....4½s '61	mN	.....	..	..	..	.....	.....	NC	114	98½	95⅝	90	100½	92	99	98½	.....	98¼	....	Can.	Pric
18		do 5s '66	Mn	.....	..	..	..	.....	.....	NC	121⅓	96⅛	96¾	90	101	94	97	95	.....	95	....	Can.	Pric

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §Plus ½% for each full 12 months period from redemption date to maturity date but not exceeding 102. c—Comparisons 1955 vs. 1956. d—Deficit. f—†102.08. h—†100.80. j—†100.74. k—†101.12. p—†102.10. q—†101.49. r—†102.37. s—†101.48. t—Same as regular. u—100.67 beginning in 1967. v—†101.47. w—†101.16. [2]Due 1-1-2007. [3]Total funded debt of Union R.R. Co. assuming company. [4]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Controlled by Union Elec. Co.:	*W35, S73*	7.50	....	17.0	1.00	3.29	5.00	12-31-58	Dec	2.01	1.96	3.60	3.58	4.52	12 Mo Apr	3.71	4.25	1
subsid. of North American Co.	*H5*	2.00	....	do			do		Dec		do							2
.....	*H6, S113*	7.50	....	do			do		Dec		do							3
Assumed by N.Y. Central R.R. Co.	A4, C46, NYS	2.47	....	769	See New York Central R. R. Co.													4
do	B57, D47, N7	3.90	2.47	do			do											5
nt pay extent earned; pd 6% '58, '59	NYS	7.28	12.3	25.1	2.77	5.45	5.31	3-31-59	Dec	....	....	....	....	Def				5a
Controlled by West Penn Electric	L12, F29, B64	22.0	....	[2]71.0	3.65	13.5	7.31	12-31-58	Dec	1.48	1.58	4.49	4.66	4.82	12 Mo Mar	4.67	4.92	6
.....	*M57, H3, P2*	7.00	....	do			do				do							7
.....	*E17, P49, S73*	6.00	....	do			do				do							8
.....	*U7, S5, D37*	10.0	....	do			do				do							9
.....	*U7, S5, D37*	10.0	....	do			do				do							10
.....	*M57, D46, H3*	16.0	....	do			do				do							10a
Gtd. by Penn.; B&O; & Pitts. & L.E.	*M35, K33*, NYS	8.32	....	9.49	0.27	0.65	1.57	12-31-58	Dec	1.28	0.36	1.65	d0.12	d0.40				11
.....	MSE	0.63	....	0.63	0.11	0.39	0.05	12-31-57	Dec	....	....	....	....	....				11a
.....	*B64, M57*	5.45	....	59.3	3.57	10.7	8.57	12-31-58	Dec	....	1.85	3.49	3.31	3.31	12 Mo Mar	3.32	3.22	12
.....	*B64, M57, W35*	3.00	....	do			do		Dec		do							13
.....	*H6, S5, S73*	5.95	....	do			do		Dec		do							14
.....	*B64, M57*	5.00	....	do			do		Dec		do							15
Due $100,000 annually April 1	do	1.40	....	do			do		Dec		do							15a
Cv into com to 5-31-67 at $27	*B64, M57, K7*	10.0	31.4	do			do		Dec		do							15b
.....	*E3, B37, L3*	10.0	....	do			do		Dec		do							15c
.....	*H5, B37, B41*	39.2	....	[2]82 0	3.76	11.3	26.9	12-31-58	Dec	1.52	2.00	7.08	7.69	8.09	12 Mo Mar	5.80	5.79	15d
.....	*H6, N4, F67*	6.00	....	do			do		Dec		do							15e
.....	*H6, B37, D19*	15.0	....	do			do		Dec		do							15f
.....	*L27, L23, A14*	18.0	60.2	do			do		Dec		do							16
Int. payable in Canadian or U.S. fds.	D31, W59, F29	3.15																17
do	do	3.09																18

1—Me., N.J., N.Y., Conn.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y., Conn. (3s also R.I.); N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., N.Y., N.H., N.J., R.I.; also N.J. tr. fds. 6—N.H., N.J., Vt.; also N.J. tr. fds. 7—N.H; R. I. 8—Conn., Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yiel
1		•Morris & Essex RR.....1st Ref 3½s 2000 jD	B	Y	2	..	84 '13	.....	NC	97½	32	60¾	44	53	45⅛	54⅜	50	1298	51½		7.20	6.8
2	♦	Mortgage Bank of Bogota.....SF 7s '47 aO	....	Q	0	..	92½ '27	100	100	78	16½	73	73	No Sale		No Sale		.....	80	....	flat	...
3		do C/D Ext SF 7s '47 aO	.....	Q	0	..	.....	.....	.....	70	15	75	65	82	72	....	....	.....	80	....	flat	...
4	♦	do SF 7s '47 Mn	.....	Q	0	..	95½ '27	100	100	78	18	No Sale		No Sale		No Sale		.....	80	....	flat	...
5		do C/D Ext SF 7s '47 Mn	.....	Q	0	..	.....	.....	.....	70	15	75	65	82	72	....	....	.....	80	....	flat	...
6		•Mortgage Bank of Chile.....SF 6s '61 Ao30	.....	Q	0	..	95⅜ '28	100	NC	90⅜	9⅜	80	75	87	75½	87½	87	2	88⅜	....	def.	10/3
7	•	do Assented 6s '61 Ao30	.....	Q	0	..	.....	100	NC	47⅝	7⅜	48	41	37¼	37¼	45¼	45¼	1	44½	....	flat	...
8	•	do SF 6s '62 Mn	.....	Q	0	..	92 '29	100	NC	81½	9⅝	81¼	75½	82½	82½	....	....	.....	88⅜	....	def.	11/3
9	•	do Assented 6s '62 Mn	.....	Q	0	..	.....	100	NC	47⅞	7	40½	39	39	38⅜	46	46	1	44½	....	flat	...
10	•	do SF 6⅛s '57 Jd30	.....	Q	0	..	97⅜ '29	100	NC	81½	9½	81⅜	75	83	77⅛	89½	88	2	89½		def.	12/3
11	•	do Assented 6⅛s '57 Jd30	.....	Q	0	..	.....	100	NC	47½	8	47	38	44½	38½	....	....	.....	44½	....	flat	...
12	•	do Assented 6⅜s '61 Jd30	.....	Q	0	..	.....	100	NC	47½	7½	48	41	No Sale		....	....	.....	44½	....	flat	...
13		•Mtge Bank of Colombia.....SF 6½s '47 aO	.....	Q	0	..	91½ '27	*100	*100	76	17	80½	74	No Sale		....	....	.....	.....		def.	4/3
14		do C/D SF 6½s '47 aO	.....	Q	0	..	.....	.....	.....	61	19	77	75	....	....	....	....	.....	.....		flat	...
15	•	do SF 7s '46 mN	.....	Q	0	..	95⅜ '26	*100	*100	80	16½	75⅛	75⅛	No Sale		....	....	.....	.....		def.	11/3
16		do C/D SF 7s '46 mN	.....	Q	0	..	.....	.....	.....	61	10	77	73	....	....	....	....	.....	.....		flat	...
17	•	do (SF) 7s '47 Fa	.....	Q	0	..	97⅓ '27	*100	*100	76	17	No Sale		No Sale		87	87	1	.....		def.	12/3
18		do C/D (SF) 7s '47 Fa	.....	Q	0	..	.....	*100	*100	61	10	77	75	....	....	....	....	.....	.....		flat	...
19	♦	Mortgage Bk. of Denmark Ext SF 5s '72 jD	.....	Q	0	..	96½ '27	100	100	105	16	101¾	99½	101½	99¾	102¼	100	31	100		5.00	5.0
20		Mountain Fuel Supply.....Deb 3½s '71 aO	A	X	0	..	100¾ '51	f	†102.29	103½	92	95	86½	96	87	92	87	.....	88	....	4.80	3.9
21		do Deb 3⅛s '74 Jd	A	X	0	..	99¼ '54	100	†101.72	100⅜	88	90	80	91½	82	87	82	.....	82	....	4.82	3.8
21a		do Deb 4s '83 Jd	A	X	0	..	100 '58	100	†103.83	.....	..	....	....	96½	90½	91⅝	87	.....	87	89	4.77	4.5
22		•Mountain Sts. Tel. & Tel....Deb 2⅝s '86 Mn15	A1+	X	0	3	101⅞ '46	.....	†103.46	102½	75	81	72½	84½	77	77	68½	22	70		4.50	3.7
23	•	do Deb 3⅛s '78 Ao	A1+	X	0	3	100⅞ '48	.....	†102.58	105¼	96	90	85	94⅝	87⅜	88	88	5	....	84	4.39	3.7
24		do Deb 3s '89 fA	A1+	X	0	3	101⅛ '54	....	†104.086	101¼	88	86¼	77	88½	78	82	78¼	.....	78¼	....	4.30	3.8
25		do Deb 3⅜s '90 Jd	A1+	X	0	3	101 '56	....	†104.496	101	93¼	95½	80	97	85½	89	85	.....	86¼	....	4.29	4.0
26		do Deb 4⅜s '88 Fa	A1+	X	0	3	101¼ '57	....	†106.277	....	....	104	96½	106	98	99⅓	92	.....	92	95	4.68	4.5

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—100.49. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Del., Lack. & Western R.	*K1, C43*, NYS	32.6	....	123	See Delaware, Lackawanna & Western R. R.													1
Offer of $750 Colombia Ext. Dollar	*S5*, M104, ASE	1.96			Bonds assumed by Agricultural Mortgage Bank (Colombia)													2
3s '70, per M extended to 7-1-'59	F73, Z4						do											3
do	*H3, H6*, ASE	1.91					do											4
do	F73, Z4						do											5
Offer exchange for new bonds, due	*K33, G46*, NYS	0.14																6
1993, until Dec. 31, 1960	H57, Z4, NYS	0.07																7
do	*K33, G46*, NYS	0.16																8
do	Z4, F73, NYS	0.13																9
do	*K33, G46*, NYS	0.07																10
do	Z4, H57, NYS	0.07																11
do	Z4, NYS	0.12																12
Offer of $750 Colombia Ext. Dollar	*A21*, Z4, NYS	1.99			Name changed to Banco de					Los Andes. Bonds assumed by Agric.					Mortgage Bank (Col.)			13
3s '70, per M extended to 7-1-59	Z4, F73						do											14
do	*A31*, Z4, NYS	3.21					do											15
do	Z4, F73						do											16
do	*A21*, Z4, NYS	1.55					do											17
do	Z4, F73						do											18
U. S. F. payments suspended 1-21-42	*W35, B59*, ASE	2.17	....	....	....	....	....	....	....	....	....	....	....	....				19
.....	*F29, B64, E3*	12.6	....	40.7	1.86	8.90	7.22	12-31-58	Dec	....	4.30	4.89	4.23	3.39				20
.....	*F31, B64, E3*	11.5	....	do			do		Dec		do							21
.....	*F31, B64, E3*	16.0	....	do			do		Dec		do							21a
Cont. by Amer. Tel. & Tel. Co.	*H23, D37*, NYS	35.0	....	140	4.17	39.2	76.0	12-31-58	Dec	3.17	2.33	10.26	7.80	7.57	12 Mo Feb	6.20	7.05	22
do	do	25.0	....	do			do		Dec		do							23
do	*H6, B37, D19*	20.0	....	do			do		Dec		do							24
do	*H6, B37, B59*	25.0	....	do			do		Dec		do							25
do	*F31, A14, E3*	35.0	....	do			do		Dec		do							26

—Conn., Me., Mass., N.J., N.H., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yie
1		Mueller Brass.....Cv Sub Deb 3⅜s '75	Jd	B1+	Y	0	..	102½ '55	†102½	†104⅜	108¼	91	92	72½	90	77	98	88½	.....	88½	92	4.31	3.9
2		Muskogee Co.....CT SF 4½s '70	aO	B1	Y	0	..	100 '45	†101⅛	†103	101⅞	90	94	84	87	84½	90	85	.....	89	91	5.60	4.9
3		Mystic Valley Gas.....1st A 3⅜s '74	Fa	B1+	X	0	7	101⅞ '54	p	†103.90	104	94	94	85	96	90	90½	84	.....	86	....	4.95	4.2
4		do 1st B 6s '77	mN	B1+	X	0	7	102 '57	†102	†107.58	....	....	....	....	106	102	106	104½	.....	106	....	5.49	5.6
5		Narragansett Electric Co....1st A 3s '74	mS	A	X	0	4	105⅛ '44	‡103½	†105½	110¼	87	90	80	92	85⅛	86½	80	.....	80	....	4.87	3.7
6		do 1st B 3s '78	Mn	A	X	0	4	102⅜ '48	n	†103.66	106⅛	87	88	78	92	83	83⅛	76⅝	.....	76⅝	....	4.90	3.9
7		do 1st C 3⅜s '82	Ms	A	X	0	4	102⅜ '52	m	†104.09	105	92	93½	81⅛	96	87	86	79	.....	79	....	4.88	4.2
8		do 1st D 3⅜s '83	Ms	A	X	0	4	101⅞ '53	u	†103.87	105⅛	86	95⅛	85	98	90	90	80½	.....	80½	....	4.88	4.3
9		do 1st E 3⅜s '86	Ms	A	X	0	4	102⅛ '56	v	†104.88	102⅛	94	92	84⅛	98	89	89⅛	79	.....	79	....	4.90	4.4
10		•Nashville, Chatt. & St. L....1st B 3s '86	Fa	A	X	0	8	100 '46	†101⅛	†103⅛	103⅜	82	86	76	81	77	78⅜	78	21	78⅜		4.40	3.8
11		do Eq E 2⅜s to '64	Fa	A1+	X	0	9	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.65	4.75	.....	...
12		Nassau-Beekman Realty...Inc. 2-3s '69	mN	.....	..	0	..	... '29	.....	100	41	1/16	41	39	42	38½	41½	40	.....	....	45	flat	...
12a		Natl. Alfalfa Dehydr.....Sub Deb 5s '75	jJ	.....	..	0	..	Reorg'57	100	100	....	....	....	....	58	48	66	58	.....	58	60	....	8.3
13		National Can..[9]Conv Sub Inc Deb 5s '76	Apr	B1	Y	0	..	100 '55	.....	†104	116½	98¼	110	78	118	84	120	82	.....	82	91	5.82	5.5
14		Natl. Cent. Sav. Bk. of Hun..[5]Sec 7⅛s '62	Fa	.....	..	0	..	100 '27	100	100	51	3	....	....	....	....	....	....	.....	....	....	def.	2/4
15		•Natl. Cylinder Gas...Cv Sub Deb 5½s '77	mS	B1	Y	0	..	100 '57	0'68	†104½	....	....	100	98¼	114	99⅜	115½	102½	2054	105		4.74	4.8
16		•National Dairy Products.....Deb 2⅞s '70	jD	A1	X	0	11	101¾ '45	†101½	†102⅜	105⅜	87	92½	84	96¼	86⅛	89⅛	84⅛	315	85½		4.47	3.2
16a		• do Deb 3s '70	jD	A1	X	0	11	102 '48	†101½	†103	106⅜	92	94⅛	86	98⅜	89⅛	91⅛	86⅜	199	87½		4.48	3.4
17		• do Deb 3⅛s '76	Jd	A1	X	0	11	99⅜ '51	100	102	104⅛	93	94⅛	85½	100	88	90	85	144	85½		4.37	3.6
18		•Natl. Distillers & Chem...SF Deb 4⅛s '83	Mn	B1+	X	0	12	99¼ '58	0'63	105	....	....	....	....	102⅛	96¼	104	96¼	823	96⅛		5.00	4.9
19		•Natl. Distillers Products, SF Deb 3⅛s '74	Ao	B1+	X	0	3	101⅛ '49	101½	†101⅜	106	92	91½	87	96	85	88⅛	86	19	86	87⅛	4.53	3.8
19a		National Fuel Gas Co.....Deb 3s '73	jJ	A1	X	0	..	101⅜ '48	q	†102.59	104⅛	85	84	76	91	83	85⅛	81	.....	82⅛	....	4.70	3.6
20		do Deb 3⅛s '77	Mn	A1	X	0	..	100⅞ '52	k	†102.74	103⅛	87	90	82	94	87	85	82⅛	.....	82⅛	.....	4.70	3.6
21		do Deb 3⅛s '79	Ao15	A1	X	0	..	102⅝ '54	s	†104.44	102⅜	90	86	81	92⅛	86	85	84	.....	84	....	4.46	3.8
22		do Deb 5⅛s '82	Jd	A1	X	0	..	101⅜ '57	1⅛'62	†106.30	....	....	106⅛	101⅜	107½	104⅛	106	105	.....	105	....	5.12	5.1
22a		do Deb 4⅛s '83	aO	A1	X	0	..	101⅛ '58	w	†105.96	....	....	....	....	105⅜	101⅜	105	103⅛	.....	105	....	4.54	4.6
23		National Gas & Oil Corp.....1st 4⅛s '73	Ms	B1	Y	0	..	100 '53	r	†102.75	100	87	97	94	96	92	97	95	.....	97	98	4.98	4.8
23a		Natl. R.R. Co. of Mex.....Plan A 4⅛s '26	ao	.....	..	0	..	... '02	.....	.....	25	⅛	17½	16¼	17¾	16	17¾	17	.....	17	18	flat	..
24		do Plan A 1st Con 4s '51	ao	.....	..	0	..	... '42	.....	.....	14⅛	10	15	13¼	14⅛	13⅛	14	13¾	.....	13¾	14⅜	flat	..
25		Natl. Rys. of Mex.....Plan A Gen 4s '77	ao	.....	..	0	..	.....	.....	.....	14⅛	10	14	13¼	14⅛	13⅛	14	13¾	.....	13¾	14⅜	flat	..
26		do Plan A Pr Ln 4⅛s '57	ao	.....	..	0	..	94 '08	.....	.....	15⅛	11	15	13¾	14⅛	13¾	15	13¾	.....	14¾	15⅜	flat	..
27		do Plan B Pr Ln 4⅛s '57	.....	.....	..	0	..	.....	.....	.....	31⅛	21⅜	34	30	35	28⅛	33¼	32	.....	33¼	34½	flat	..
28		♦National Research Corp. Cv Sub Deb 5s '76	jJ	.....	..	0	..	100 '56	†104½	†104⅛	105¼	94	114	77	91	80¼	168	88	3898	136		2.40	3.0

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On Mar. 1. j—†101.56. k—†100.69. m—†102.02. n—†101.75. p—†101.45. q—†101.15. r—†101.70. s—102.23. t—†101.30. u—†101.64. v—†102.30. w—100.99 beginning 1-1-63. [1]Ye ars ended Dec. 31. [2]Giving effect to new financing. [3]Before depreciation. [5]Dealings suspended Dec., 1941. [6]Ten months ended Oct. 31. [7]Per $500 original bond. [8]Per $ 100 original bond. [9]Due Jan. 1, 1976. [10]Pro forma. [11]Owens-Illinois Glass, pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nv thru maturity into com at $42	*L27, H81, M57*	5.00	....	5.65	2.73	22.5	5.55	11-30-58	Nov	....	....	....	....	....				1
.....	*D37, G39, S131*	1.05	....	1.05	....	....	....	.....	Dec	....	....	....	....	....				2
.....	*W35, K7, H3*	5.50	....	9.64	0.77	3.72	2.86	12-31-58	Dec	....	2.47	3.64	3.36	2.83	3 Mo Mar	4.59	5.77	3
.....	*H6, D19, S130*	3.50	....	do		do			Dec		do							4
nt. by New England Elec. System	*H5, B37, T17*	27.2	....	63.2	2.90	12.8	12.1	3-31-59	Dec	2.26	2.55	2.77	2.56	2.56	3 Mo Mar	2.77	3.22	5
do	*H5, O3, I2*	9.01	....	do			do				do							6
do	*K33, G25*	7.50	....	do			do				do							7
do	*F31, M59, H31*	10.0	....	do			do				do							8
do	*W35, H3, P53*	10.0	....	do			do				do							9
sumed by Louisville & Nas. R.R.	*F29, E3*, NYS	13.4	....	305	See Louisville & Nashville Railroad													10
do	*R17, H23, B59*	2.30	....	do														11
.. now 2% fixed, 1% income	K27, S63, N9	1.10	0.24	1.34	....	....	....	.....	....	....	....	....	....	....				12
.....	R9, L33, D46	2.35	....	3.51	0.14	2.30	1.35	4-30-58	Apr	....	....	....	....	....				12a
nv into common at $12.33 a shr	*B37, A14, L27*	4.50	12.5	23.3	1.67	27.5	7.35	12-31-58	Dec	....	2.20	3.05	2.20	1.71				13
.....	G25, F73	0.65																14
nv thru 9-1-67 into com at $40.34	*M57, B64*, NYS	17.5	....	36.7	11.0	52.7	14.6	12-31-58	Dec	....	9.15	11.81	9.67	2.08	Now Chemetron Corp.			15
.....	*G27, L27*, NYS	36.0	....	85.7	44.3	278	102	12-31-58	Dec	2.68	4.77	15.83	17.11	18.33				16
.....	*G27, L27*, NYS	22.5	....	do			do				do							16a
.....	*G27, L27*, NYS	26.4	....	do			do				do							17
.....	*G25, D29*, NYS	60.0	....	145	27.2	267	45.9	12-31-58	Dec	....	4.48	7.30	5.59	4.33	3 Mo Mar	5.60	5.02	18
w National Distillers & Chem.	*G25, H19*, NYS	31.1	....	145	See National Distillers & Chemical Corp.													19
.....	*B64*	9.48	....	75.9	5.86	33.2	18.3	12-31-58	Dec	....	4.71	5.56	4.10	3.56	12 Mo Mar	3.82	4.07	19a
.....	*W35, D37, M57*	16.1	....	do			do		Dec		do							20
.....	*H19, G27, L27*	14.5	....	do			do		Dec		do							21
.....	*F31, K7, M57*	15.0	....	do			do		Dec		do							22
.....	*E3, S119, L3*	10.0	....	do			do		Dec		do							22a
.....	*E19, M91, H43*	1.35	....	2.40	0.44	1.34	0.88	3-31-59	Dec	....	2.84	8.96	6.43	5.95	12 Mo Mar	6.04	6.18	23
ıll at $103.093; annual int. $5.498	R28, M14, S127	5.53			Assumed by National Rys. of Mexico													23a
ıll at $103.093; annual $4.072	do	8.61			do													24
ıll at $20.619; annual int. $0.8144	M14, Z5, R28	11.6			Bonds guaranteed by United States of Mexico													25
ıll at $20.619; annual int. $0.8704	*K33, L3, K7*	9.65			....	....	....	.....	....	....	....	....	....	....				26
interest; call price rises to par	Z5, R28	26.0			....	....	....	.....	....	....	....	....	....	....				27
into com at $23½ thru 6-20-76	*P2, E5*, ASE	4.00	....	4.00	0.33	3.33	1.08	12-31-58	Dec	....	....	0.93	1.64	d2.16				28

J., R.I.; also N.J. tr. fds. 4—Me., Vt., Conn., R.I., N.J., Mass., N.Y., N.H.; also N.J., tr. fds. 7—Conn., Mass., Me., N.H., N.J., N.Y.; R.I.; also N.J. tr. fds.
onn., Mass., N.J., N.Y., R.I.; Me.; also N.J. tr. fds. 9—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y., R.I.; also N.J. tr. fds.
N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		*National Steel Corp.....1st 3¼s '82	Mn	A1	X	0	2	99¾ '52	0'60	†102.06	104	88	93	81	93½	85½	87½	79	207	79	4.62
1a	•	do 1st 3¼s '86	mN	A1	X	0	2	99⅝ '56	0'61	†104.13	100⅓	99	104½	95⅞	104½	94	96¼	89	214	90½	4.49
1b		do 1st 4⅜s '89	Jd	A1	X	0	2	99 '59	100	†103¾	.....	.....	.....	.....	.....	.....	99	97⅝	.....	98¼	98½	4.71
2		*National Tea Co.....Cv Sub Deb 3½s '80	mN	B1	Y	0	..	102 '55	†102	†105	110⅜	88¾	96⅓	84⅓	135	93⅓	140	114½	4862	116	2.52
2a	•	do SF Deb 5s '77	fA	B1+	X	0	..	100 '57	100	105	.....	.....	105⅓	97⅓	109¼	100¼	105⅝	98	49	99	5.09
2b		Natl. Telefilm Assoc...6ww Nts 6s '62 Qr Mar 15	B	Y	0	..	100 '57	100	102	.....	.....	112	94	120	93⅓	120	102	.....	102	.....	5.20
2c		♦Natl. Theatres.....ww Sub Deb 5½s '74 QrMar		Y	0	..	.....	100	g103	.....	.....	.....	.....	.....	.....	85	79	942	82	7.53	
2d		Natl-U.S. Radiator.....Inc Deb 4½s '75	Mn	.....	..	0	..	... '55	.....	100	80	68	69	63	68½	61½	82½	67½	.....	75	7.10
2e		Natural Gas Pipeline Co.....Deb 4⅜s '78	jJ	B1+	X	0	..	99 '58	100	†104.00	.....	.....	.....	.....	100⅝	98¼	99½	97	.....	99½	4.80
3		do 1st Pipeline 4⅜s '78	mN	A	X	0	4	99½ '58	0'60	†104	.....	.....	.....	.....	101½	99¼	102½	100¾	.....	.....	99¼	4.70
3a		do 1st Pipeline 4⅜s '79	Ao	A	X	0	4	99⅝ '59	100	†104.37	.....	.....	.....	.....	.....	.....	99⅝	99⅓	.....	99½	100¼	4.85
4		New Bedford Gas & Edison....Nts 3s '73	mN	A1	X	0	..	100½ '48	p	†102.05	101¾	86	87	85	91	85	86½	83	.....	83	84	4.57
5		New England Elec. System...Deb 3s '67	Jd	B1+	X	0	..	101⅓ '47	h	†101.48	101⅓	86	92	83	92	83	90	87½	.....	90	....	4.50
6		do Deb 3½s '77	Jd	B1+	X	0	..	102⅞ '47	i	†103.76	104⅓	85	88	80	93	85¼	92½	77⅜	.....	77⅜	....	5.16
7		New Eng. Gas & Elec. Assoc..CT C 4s '71	mS	B1+	X	0	..	101 '51	j	†102.32	102⅜	95	98	78	96	85	92	84½	.....	88	....	5.35
8		♦New England Power Co.....1st A 3⅜s '61	mN15	A1	X	0	6	103½ '36	100	100	106⅛	94⅛	98⅛	94¼	100¼	96⅛	98	94¼	41	95½	....	6.20
9		do 1st B 3s '78	jJ	A1	X	0	6	101 '48	k	†102.79	105½	88	93½	80	92	83	85	82	.....	82½	....	4.37
10		do 1st C 2⅞s '79	jJ	A1	X	0	6	100½ '49	t	†102.30	102½	86	80½	80½	87	79	81⅛	78½	.....	78½	....	4.38
11		do 1st D 2⅞s '81	Fa	A1	X	0	6	102½ '51	w	†103.72	102½	86	84	78	88	80½	81½	79⅓	.....	80	....	4.29
12		do 1st E 3⅛s '82	Jd	A1	X	0	6	100⅞ '52	n	†102.95	103½	93	88	82	95	86	86	84½	.....	.....	76	5.00
13		do 1st F 3⅛s '85	Jj	A1	X	0	6	101⅜ '55	f	†104.26	103	90	91	81½	93½	84½	84	78	.....	78	....	4.71
14		do 1st G 4⅜s '87	Fa	A1	X	0	6	102 '57	102	†105.94	.....	.....	102¼	96⅓	106	96	99	97	.....	98	....	4.49
14a		do 1st H 4s '88	Jd	A1	X	0	6	102⅝ '58	q	†106.44	.....	.....	.....	.....	103	93	94	88	.....	88	....	4.75
14b		*New England Tel. & Tel....1st B 4⅜s '61	Mn	A1+	X	0	7	94⅓ '26	.....	100	131¼	100⅜	104	100	103	100⅝	102	100	1557	100⅓		4.48
15	•	do Deb 3s '82	aO	A1	X	0	3	101⅝ '47	.....	†103.38	106	82½	86	78	91	79	79⅝	76	44	77		4.64
16	•	do Deb 3s '74	Ms15	A1	X	0	3	100¾ '49	.....	†102.34	105⅓	91	90	77	95	86¾	86	79¼	41	79¼		4.98
17		do Deb 3⅛s '77	jD15	A1	X	0	3	101¾ '52	.....	†104.13	104	88	90	84	94	86⅛	85	83⅛	.....	.....	83	4.65
18		do Deb 3⅛s '88	jD15	A1	X	0	3	102¼ '54	.....	†105.22	102⅛	86⅓	85	80	90⅓	82	82	81⅓	.....	.....	82	4.21
19		do Deb 3⅛s '91	mN15	A1	X	0	3	101 '55	.....	104.064	101⅛	88	90	82	92	83	83	80⅓	.....	.....	80½	4.40
20		do Deb 4s '93	Ao	A1	X	0	3	102⅞ '58	.....	6.87'63	.....	.....	.....	.....	103¼	92⅓	93⅓	92	.....	.....	89⅓	4.60

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1957 vs. 1958. d—Deficit. f—101.77. h—†100.71. i—†102.06. j—†100.65. k—†101.73 on July 1. n—†100.81. p—†100.35. q—†102.61. t—†100.47 on July 1. w—†101.73.
[1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Including full interest requirements on Debentures issued in 1945. [4]Preliminary.
[5]At $8.75 to 6-15-60, then more. [6]Due June 15. [7]Expires 2-28-74; purch. ¼ shr. per $11 deb. [8]Maximum issuable.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION ——Mil-$—— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33, H19*, NYS	54.9	....	[2]192	62.9	222	85.1	12-31-58	Dec	1.74	3.81	25.99	12.66	10.36	3 Mo Mar	4.87	17.79	1
.....	*K33, F31*, NYS	55.0	....	do			do		Dec		do							1a
.....	*K33, H19, F31*	80.0	....	do			do		Dec		do							1b
av thru '65; at 17.58 thru 11-1-59	*H51, M37*, NYS	13.0	11.5	39.5	19.4	83.3	36.7	1-3-59	Dec	....	10.19	7.33	6.65	5.65				2
.....	*H51, F31, M57*	11.5	....	do			do		Dec		do							2a
rts purch 100 com per $1000 Deb	*C59, K30, S127*	3.97	....	8.64	1.13	36.9	25.6	7-31-58	Jul	....	....	3.76	1.94	1.40				2b
rrts: Purch com at 9⅞ to 3-1-61	ASE	17.0	....	33.5	7.94	15.0	7.82	9-30-58	Sep	....	....	....	....	....				2c
erest cumulative to extent earned	.....	2.74	2.50	5.24	1.28	17.7	4.59	3-31-58	Mar	....	5.13	3.91	4.06					2d
.....	*D23, H6, F31*	35.0	63.0	[2]98.0	13.4	21.2	18.2	8-31-58	Dec	....	3.28	3.95	3.26	2.69				2e
t ref. to 11-1-63 at lower int.	*D23, H5, F31*	30.0		do			do		Dec		do							3
t ref to 4-1-64 at lower int.	*D23, H6, F31*	20.0	....	do			do		Dec		do							3a
nt. by New Eng. Gas & Elec. Assn.	*H5*	4.50	....	7.95	1.16	4.57	5.47	12-31-58	Dec	....	5.33	5.92	5.90	4.97				4
.....	*F29, B64, G27*	19.8	....	300	14.7	57.6	57.8	3-31-59	Dec	....	[5]2.05	2.61	2.31	2.38	12 Mo Mar	2.31	2.42	5
.....	*S32, E3, H19*	49.8	....	do			do		Dec		do							6
.....	*B64*	5.63	....	56.9	5.77	16.3	16.9	12-31-58	Dec	....	2.58	3.00	2.92	2.84	12 Mo Apr	2.82	2.84	7
nt. by New England Elec. Syst.	*L27, P19*, ASE	7.92	....	85.9	1.87	9.48	11.9	12-31-58	Dec	2.90	3.20	11.05	4.44	5.06	3 Mo Mar	5.25	4.07	8
do	*H5, O3*	11.0	....	do			do				do							9
do	*H5*	5.00	....	do			do				do							10
do	*H5, O3, D9*	12.0	....	do			do				do							11
do	*H5, A34, W23*	5.00	....	do			do				do							12
do	*K33, S5, U7*	25.0	....	do			do				do							13
do	*H6, S113, A11*	10.0	....	do			do				do							14
do	*H6, D46, S130*	10.0	....	do			do				do							14a
nt. by Amer. Tel. & Tel. Co.	*M83, K7*, NYS	40.0	....	290	6.15	61.7	65.7	12-31-58	Dec	2.32	2.32	4.88	4.38	5.20	12 Mo Apr	....	5.91	14b
do	*H5, B37*, NYS	40.0	60.0	do			do				do							15
do	*H5, C54*, NYS	35.0	do	do			do				do							16
do	*K35, U7*	20.0	do	do			do				do							17
do	*H6, B37, C54*	30.0	do	do			do				do							18
do	*H6, A14, B64*	30.0	do	do			do				do							19
do	*H6, A14, L3*	45.0	....	do			do				do							19a

ving effect to consummation of reorganization plan. [6]Parent company only. [7]Before depreciation. [8]Eleven months ended Nov.
Me., N.Y., N.J., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N. J. tr. fds. 4—N.H.
All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		•New Jersey Bell Telephone..Deb 3⅛s '88	jJ15	A1+	X	0	17	103¾ '48	.....	†104.74	107⅝	90½	88	79	89	81	81	80	6	 81	4.27
1a		do Deb 2⅞s '90	Ms15	A1+	X	0	17	102½ '50	.....	†104.58	101	81½	83	72½	88	76½	75	71	.....	75	4.10
1b		do Deb 3¼s '84	Mn	A1+	X	0	17	102⅞ '52	.....	†105.06	104¾	93	90½	80	95	82	84½	79	.....	84½....	4.25
1c		do Deb 3s '89	Mn	A1+	X	0	17	101 '54	.....	†103.85	101	85	90	78	90	78	79½	73	.....	79½....	4.20
1d		do Deb 3⅜s '95	jD	A1+	X	0	17	101 '55	.....	103.99	102	91½	91½	81	96	85	85	79	.....	83	4.30
2		do Deb 3⅞s '93	Ao	A1+	X	0	17	101 '58	.....	106.056	....	....	....	....	101	92½	93½	86	.....	86 88	4.58
3		•New Jersey Junct. RR....1st Curr 4s '86	Fa	B1+	X	0	11	103½ '87	.....	NC	118	60½	No Sale		71⅛	68	71⅛	71⅛	2	71⅛....	6.20
4		•New Jersey Power & Lt.....1st 3s '74	Ms	A1	X	0	19	104⅝ '44	.....	†104⅜	110	86¼	No Sale		90	82	82⅛	80	7	80	4.89
5		do 1st 3s '78	Jd	A1	X	0	19	101¾ '48	101½	†103.75	105¼	84	88	79	90	83	83	80	.....	80	4.58
6		do 1st 2⅞s '79	Jd	A1	X	0	19	101 '49	j	†103.63	104⅜	82	85	77	88	81½	80½	74⅜	.....	74⅜....	4.86
7		do 1st 4⅛s '88	Mn	A1	X	0	19	102⅛ '58	k	†106.09	....	....	....	....	101¾	97	96½	94½	.....	.... 96½	4.35
8		New Orleans Gt. Nor. Ry....Inc. 5s 2032	jJ	B	Z	0	..	.... '33	.....	100	104	7	95	65	65	61½	70	62	.....	69 72	....
9		New Orleans Public Serv.....1st 3⅛s '74	jJ	A	X	0	14	103⅞ '44	†102¾	†103⅜	109½	88	89	82	93	84	86	81½	.....	81½....	4.90
10		do 1st 3⅛s '78	aO	A	X	0	14	102⅛ '48	g	†103.37	106	92	94	82½	92	83½	85	82½	.....	84	4.54
11		do 1st 4⅜s '83	Ao	A	X	0	14	103 '53	f	†104.76	105¾	100½	102½	90	102	92	94	92½	.....	94	4.55
12		do 1st 3½s '84	D	A	X	0	14	102¾ '54	h	†104.93	102¾	86	89	84	91	84	84	79½	.....	81	4.55
13		do 1st 4½s '87	Ao	A	X	0	14	100⅞ '57	i	†104.96	....	....	100⅞	96	104	96	100	95	.....	99	4.58
14		•New Orleans Terminal Co.....1st 3⅜s '77	mN	A	X	0	5	99¼ '52	100½	102½	100⅜	93½	99	88	No Sale		94	87	6	87	4.85
15		•N.Y. Cent. & Hudson Riv. RR....3½s '97	jJ	B1	X	2	6	82¾ '16	.....	NC	114½	65½	69⅝	56½	70¼	55½	70½	60	741	61⅞	6.05
16	•	do Michigan Central CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	97⅛	45½	63¼	50	60	43½	59¼	53¼	411	55	6.77
17	•	do Lake Shore CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	100	49½	62½	50	56	42	58¾	51¾	550	53¾	6.90
18		•New York Central RR.....Con A 4s '98	Fa	B	Y	0	..	84¾ '16	.....	NC	106¼	43¾	68¼	50⅜	62⅝	48⅜	69	60	4674	61½	6.78
19	•	do Ref & Imp A 4½s 2013	aO	B	Y	0	15	95⅔ '14	.....	*110	98¼	38	74½	53	64½	50	69⅞	62½	5146	64⅝	7.05
20	•	do Ref & Imp C 5s 2013	aO	B	Y	0	15	94½ '22	.....	*105	103½	42	80½	59⅜	70¾	55⅛	75¼	69⅜	3754	71¾	7.05
21	•	do CT 6s '80	Ao	B	Y	0	..	Exch'55	101¾	103½	105	99¾	101	76	91	75	95¾	88⅝	1341	94½	6.42
22		do Five 1949 Series Eq to '64	.....	A	X	0	7	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
23		do (Three Series) Eq to 2¾s to '65	.....	A	X	0	7	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
24		do Two 1950 Series Eq to '66	.....	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
25		do Three 1952 Series Eq to '67	.....	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
26		do Two 1953 Series Eq to '68	.....	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
27		do Eq 3⅝s to '70	mS	A	X	0	16	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
28		do Three 1957 Series Eq to '72	.....	A	X	0	11	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—Comparison 1956 vs. 1957. f—†102.65. g—†101.63. h—†102.49. i—†100.80. j—†101.92. k—†102.14. [1]Giving effect to recent calls, etc. [2]Giving effect to new financing. [6]Consolidated. [7]2½%, on 3-16-59, 2½% 6-8-59, 1% 9-14-59, 1¼%, 12-14-59.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Period	Times Earned 1958	1959	INDEX
nt. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	55.0	....	174	5.83	44.0	62.8	12-31-58	Dec	....	5.90	9.64	8.94	9.92	3 Mo Mar	7.04	8.99	1
do	*H5, O3*	15.0	....	do			do				do							1a
do	*H5, D19, S5*	20.0	....	do			do				do							1b
do	*H6, W28, A34*	25.0	....	do			do				do							1c
do	*H6, S5, B41*	25.0	....	do			do				do							1d
do	*H6, D19, E17*	30.0	....	do			do				do							2
d. p.&i. by N.Y. Central R.R.	A4, C54, H15, NYS	1.70	....	769	Assumed by New York Central Railroad													3
nt. by General Public Util.	*M91, F31*, NYS	9.00	....	34.7	1.34	5.14	3.42	3-31-59	Dec	1.87	2.36	3.56	3.53	3.45	12 Mo Mar	3.44	3.47	4
do	*H5*	6.00	....	do			do		Dec		do							5
do	*L36*	3.50	....	do			do		Dec		do							6
do	*K33, L37, S5*	7.50	....	do			do		Dec		do							7
aying 5% interest in '59	A4	4.12	....	10.2	Leased by Gulf, Mobile & Ohio Railroad Co.													8
nt by Middle South Utilities, Inc.	*H5, G25*, W65	32.2	....	60.0	9.78	15.4	9.88	12-31-58	Dec	1.13	1.32	3.25	3.09	3.23	12 Mo Apr	2.90	2.79	9
do	*L27, B37, D37*	10.0	....	do			do				do							10
do	*E17, D19, P49*	6.00	....	do			do				do							11
do	*W35, H3, P2*	6.00	....	do			do				do							12
do	*H6, A34, G45*	6.00	....	do			do				do							13
l. by Southern Ry. Co.	*K5, W35*, NYS	6.73	....	9.48	See Southern Railway Co.													14
umed by N. Y. Central R.R. Co.	B64, B57, NYS	94.0	12.9	769	See New York Central Railroad													15
do	F67, K8, A4, NYS	18.8	107	do			do											16
do	B72, S5, L23, NYS	19.5	157	do			do											17
.....	U7, K8, A4, NYS	68.9	147	769	71.5	147	113	3-31-59	Dec	0.70	0.59	1.87	1.18	1.09	4 Mo Apr	d0.37	1.22	18
.....	L27, B64, NYS	96.0	287	do			do				do							19
.....	B64, W12, NYS	64.0	287	do			do				do							20
.....	NYS	27.2	447	do			do				do							21
2½s and 2¾s	*H5, P49, B41*	24.5	....	do			do				do							22
.....	*H5, S5, D7*	13.6	....	do			do				do							23
2¾s and 3¼s	do	9.36	....	do			do				do							24
3¼s, 3½s, and 3½s	do	15.0	....	do			do				do							25
3½s and 3¾s	do	15.4	....	do			do				do							26
.....	do	6.50	....	do			do				do							27
4¼s and 4½s	*S5, D37, E3*	15.4	....	do			do				do							28

Y., Me., N.H. 6—Me., N.Y., R.I. 7—N.Y., N.H., N.J., Conn., Me.; also N.J. tr. fds. 11—N.Y., Me. 13—R.I.
onn., Me., Mass., N.H. 15—N.H. 16—Me., N.Y. 19—Conn., Mass., Me., N.J., N.Y., N.H., R.I., Vt., Wash.; also N.J. tr. fds.
fe., Mass., N.H., N.Y., Conn., N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1	•N.Y., Chi. & St. L. RR.	Ref E 3½s '80	Jd	A	X	0	2	101 '45	‡100⅞	†102⅜	106	84⅜	88½	81	83½	77	84	83	62	83½		4.47
2	• do	Ref F 3s '86	Ao	A	X	0	2	102⅜ '46	101⅛	‡103⅞	101	81½	83	78⅛	80½	78	82	80½	28	82		4.10
3	do	Ref G 3⅛s '78	Ms	A	X	0	2	101 '53	100	‡102⅜	104	89	92½	82	88	80	87	85	.....	87	....	4.67
4	• do	Inc Deb 4½s '89	jD31	B1	Y	0	9	100⅞ '55	100⅞	†104¾	102¾	90¾	93	85	86	79	84½	79⅛	170	80⅝		5.88
4a	do	Eq 2s to '64	aO15	A1	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4b	do	Eq 3½s to '67	Jj	A1	X	0	5	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4c	do	Three 1953 Series Eq to '68	.....	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4d	do	Eq 2⅞s to '68	mS	A1	X	0	9	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4e	do	Eq 2⅞s to '70	JD15	A1	X	0	9	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4f	do	Two 1956 Series Eq to '71	.....	A1	X	0	1	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4g	do	Eq 3⅝s to '73	FA15	A1	X	0	7	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
5	•New York Connecting RR.	1st B 2⅞s '75	aO	A	X	0	7	100 '45	g101½	103	106½	78½	80	72⅜	74½	66	69¼	64⅞	168	64⅞		6.40
5a	•N.Y. & Harlem RR.	Ref (1st) 3½s 2000	Mn	A	X	2	8	.....	.....	NC	118½	95	95	93	82⅜	82	82½	82⅜	80	82½		4.43
5b	• do	A 4s 2043	jJ	B1+	X	0	..	... '43	.....	NC	116	83⅜	86	79	75	70⅜	75	70½	9	70¼		5.75
6	• do	B 4s 2043	jJ	B1+	X	0	..	... '43	.....	NC	119½	82	84	66	80	71	74	70	175	70		5.75
7	•N. Y., Lack & West. Ry.	1st & Ref A 4s '73	Mn	B1	Y	2	..	93 '33	.....	NC	105½	43½	77¼	50	60⅛	48⅝	62¼	56	445	57¼		9.65
8	• do	1st & Ref B 4½s '73	Mn	B1	Y	2	..	96¼ '23	.....	NC	111	50	82	63	64	55⅛	67½	60¼	209	64		9.10
9	•N.Y., N.H. & Hart.	1st & Ref A 4s 2007	jJ	B	Y	0	19	.....	104	104	85	53¾	59¼	40⅛	50¼	35⅜	57	42	4361	44		9.20
10	• do	(due 7/1) Conv Inc A 4½s 2022	May	C	Y	0	..	.....	100	j100	78¼	26⅜	50½	21	34	19⅜	33½	23⅜	4792	23¾		flat
11	• do	Harlem River 1st A 4½s '73	Jj	B1	Y	0	18	98⅝ '53	100½	102	102½	91	83	81	70	56¼	74	70	56	71½		7.60
12	do	Eq 2s to '62	Mn	A	X	0	6	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
13	do	Eq 2½s to '62	mN	A	X	0	17	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
14	do	Eq 2½s to '62	mN15	A	X	0	1	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
15	do	Eq 2⅝s to '63	Fa	A	X	0	6	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
16	do	Eq 2½s to '63	fA	A	X	0	17	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
17	do	(Two Series) Eq 2½s to '64	.....	A	X	0	17	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
18	do	Eq 3½s to '68	Mn	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
19	do	Eq A 3¾s to '69	Jj	A	X	0	9	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
20	do	Eq B 3s to '69	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
21	do	Eq 3s to '70	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. g—On Oct. 1st. j—On May 1. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes operations of Wheeling & Lake Erie Ry. for entire periods. [5]Based on fixed charges after reorganization.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B37*, NYS	50.2	....	163	33.8	52.7	27.0	3-31-59	Dec	0.44	0.85	4.39	4.28	3.35	4 Mo Apr	2.43	3.88	1
.....	*H5, B37*, NYS	36.4	....	do			do		Dec		do							2
.....	*W35, B41, R35*	9.55	....	do			do		Dec		do							3
erest paid since issuance	*B64, U7*, NYS	33.0	96.1	do			do		Dec	....	48%	49%	45%	32%				4
.....	*S5, D37, U7*	1.64	....	do			do		See times earned above									4a
.....	*H5, P49, F67*	1.19	....	do			do		Dec		do							4b
2½s & 3¼s to '67; 3½s to '68	do	4.53	....	do			do		Dec		do							4c
.....	do	2.09	....	do			do		Dec		do							4d
.....	*H6, M43*	3.40	....	do			do		Dec		do							4e
3¼s to Jun '71, 3½s to Aug '71	*H6, D19, P49*	7.13	....	do			do		Dec		do							4f
.....	*S5, D37, E8*	5.13	....	do			do		Dec		do							4g
d. jointly by Penna & New Haven RRs	*H6, B37*, NYS	20.7	....	20.7	See guarantor railroads													5
d. by N. Y. Central R.R. Co.	U7, W65, NYS	8.30	....	16.0	Leased to New York Central				R. R. Co.									5a
do	H56, E13, NYS	0.47	12.0	do			do											5b
do	H56, B72, NYS	7.35	12.0	do			do											6
sumed by D. L. & W. R.R. Co.	A4, B72, NYS	12.1	....	123	See Delaware, Lackawanna				& Western R.R.									7
do	G33, A2, NYS	8.71	....	do			do											8
ued 10-14-47 under ICC reorg. pl.	NYS	76.8	14.2	200	10.6	31.8	32.3	3-31-59	Dec	....	[5]0.23	1.38	1.00	0.73	4 Mo Apr	d0.39	0.19	9
interest 5-1-59; arrears 9%	NYS	52.8	91.0	do			do		Dec	....	[5]Nil	2.9%	Nil	Nil				10
king fund to retire issue by mat.	*H88, K7*, NYS	10.4	....	do			do		See times earned above									11
.....	*S5, S130*	1.75	....	do			do		Dec		do							12
.....	*S5, D37, U7*	2.50	....	do			do		Dec		do							13
.....	*H23, E17, S25*	0.94	....	do			do		Dec		do							14
.....	*H5, P49, B37*	2.59	....	do			do		Dec		do							15
.....	*H5, P49, B37*	1.62	....	do			do		Dec		do							16
.....	*H23, B59, E17*	2.07	....	do			do		Dec		do							17
.....	*S5, D37, U7*	2.42	....	do			do		Dec		do							18
.....	do	4.84	....	do			do		Dec		do							19
.....	do	4.53	....	do			do		Dec		do							20
.....	*H6, P49, F67*	2.68	....	do			do		Dec		do							21

Conn., Mass., N.H., N.Y. 2—N.Y., Mass., Conn., N.J., Vt., Me., N.H., R.I.; also N.J. tr. fds. 5—Conn., Mass., N.J.; also N.J. tr. fds. 6—N.Y., N.H.
Conn., N.Y., R.I. 8—N.Y., Me., Minn., R.I.; also N.J. tr. fds. 9—N.Y. 10—Me.: N.Y.; also N.J. tr. fds. 17—Conn., Mass., Me. 18—Me., R.I. 19—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•	N.Y. Power & Light Corp.....1st 2⅞s '75	Ms	A1	X	0	2	102⅛ '45	e†102⅛	†103⅛	106¾	82⅛	88	80	90⅛	81	82⅜	78	95	79⅞	4.55
2	•	N.Y. & Putnam RR.....1st Con 4s '93	aO	B	Y	2	..	.....	'94	.....	NC	95	36½	73	48½	62	51	64	61	160	64	6.70
3	•	New York State El. & Gas....1st 2⅞s '77	Jj	A1	X	0	1	102⅛ '47	f	†103.65	103¼	91½	No Sale		No Sale		No Sale		.....	.....	....
4		do 1st 3s '78	Ao	A1	X	0	1	100⅛ '48	h	†102.33	100⅛	85	89	77	91	83	84	83	.....	83	4.32
5		do 1st 3⅛s '84	Mn	A1	X	0	1	102⅜ '54	r	†104.49	104	88⅛	95	79	92	84½	85½	84½	.....	85	4.25
6		do 1st 3⅜s '85	mS	A1	X	0	1	102⅜ '55	w	†104.83	102⅛	90	92	80	93½	86	86½	82	.....	82	4.57
7		do 1st 4⅛s '87	Mn	A1	X	0	1	101⅓ '57	i	†106.10	....	....	102½	100½	108	102	103½	99	.....	99	4.69
8		do 1st 3⅞s '88	Fa	A1	X	0	1	101⅜ '58	t	†105.04	....	....	....	....	101¼	93	92	84	.....	84 86½	4.74
8a		New York Steam Corp.....1st 3⅛s '63	jJ	A1+	X	0	7	100 '38	.....	*101	109¾	94½	99½	95½	102	97⅞	98	96	.....	96 96¾	4.41
8b	•	N.Y. Sus. & Western RR Term. 1st 4s '94	Jj	B1	Y	0	..	Reorg'53	100	102½	86¾	68¼	68½	53	60	50	60	56	12	57	7.45
9	•	do 1st & Con A 4s 2004	Jj	B	Y	0	..	Reorg'53	.....	103½	70	54	62⅞	50½	59½	50	57	50½	39	51½	8.00
10	•	do(Due Jan. 1) Gen Inc A 4½s 2019	May	C	Y	0	..	Reorg'53	.....	100	65¼	41	47⅞	21	30	23½	31½	27½	143	28	flat
11	•	New York Telephone Co...Ref D 2⅞s '82	jJ15	A1+	X	0	2	103 '47	.....	†103.88	103½	81	86½	74½	88	76½	78½	71½	237	72¼	4.76
12	•	do Ref 3⅛s '78	Fa	A1+	X	0	2	101⅛ '48	.....	†102.75	107⅞	88	90⅜	84	94	84½	84	78⅜	74	80	4.73
13	•	do Ref F 3s '81	jJ	A1+	X	0	2	101½ '48	.....	†102.71	106⅜	87	90	78	92	82	83	77⅛	126	78	4.60
14	•	do Ref H 3s '89	aO15	A1+	X	0	2	101⅛ '54	.....	†103.58	101½	84⅞	85½	78	88	78	81	75	48	 75	4.55
14a	•	do Ref I 3⅜s '96	Ao	A1+	X	0	2	100½ '56	.....	†103.26	99⅝	94	92½	78	96¼	79	83⅜	76½	99	76⅛	4.75
14b	•	do Ref J 4½s '91	Mn15	A1+	X	0	2	101½ '57	....	†105.755	....	....	106½	97⅛	107	99⅓	103	97	972	97½	4.66
14c	•	do Ref K 4½s '93	jJ	A1+	X	0	2	102⅛ '58	....	†107.343	....	....	....	....	102⅜	95⅞	97½	91	1004	93	4.54
14d	•	New Zealand (Gov't).....5½s '70	jD	*B1+	X	0	..	99 '58	0'61	100½'68	....	....	....	....	99	97½	105¼	98	1429	102½	4.72
15	•	Niagara Mohawk Power.....Gen 2⅞s '80	Jj	A1	X	0	3	101⅜ '50	k	†104.04	102½	88⅓	83⅝	76½	88⅜	85½	79½	73¾	65	73¾	4.77
15a	•	do Gen 2⅞s '80	aO	A1	X	0	3	101½ '50	p	†103.08	101⅞	82⅝	87¼	80	88¼	79½	78	74½	12	74½	4.80
15b		do Gen 3⅜s '81	jD	A1	X	0	3	101.8'51	q	†103.65	104½	91½	92	84	97	87½	96½	85	.....	85	4.45
16	•	do Gen 3½s '83	Fa	A1	X	0	3	101⅜ '53	j	†103.77	106	99	92	88	98	86	86	86	5	.....	....
17	•	do Gen 3¼s '83	aO	A1	X	0	3	100⅝ '53	g	†103.00	104⅝	89¼	94	89	92⅛	86	85⅝	77	63	77	4.90
17a		do Gen 3⅜s '84	fA	A1	X	0	3	102¼ '54	s	†104.36	102⅜	87	89	78	92	82⅓	84½	81	.....	 79	4.54
17b		do Gen 3⅝s '86	Mn	A1	X	0	3	101⅜ '56	x	†104.50	101½	95	96⅜	88	99	88⅓	92	88½	.....	89 91	4.18
17c	•	do Gen 4¼s '87	mS	A1	X	0	3	100⅞ '57	y	105.75	....	....	109⅜	99¾	111	104⅔	106⅝	99½	590	102⅜	4.72
17d		do Gen 3⅞s '88	Jd	A1	X	0	3	101⅜ '58	z	105.21	....	....	....	....	101⅜	90½	93¼	88	.....	88 89	4.57
18	•	do Cv Deb 4⅝s '72	Fa	A	X	0	10	100 '57	.....	†104.28	....	....	111½	101⅓	122⅔	109⅔	130⅓	113½	4950	116	3.24
19	♦	Nippon Elec. Power... Extd 1st 6½s '63	Jj	.....	..	0	..	.....	.....	100	102	77	102½	97½	101½	99	103	101¼	7	101¼	6.17
20		Norfolk Terminal Ry.....1st 4s '61	Mn	A1+	X	2	8	.....	.....	105	108	97	100	96	100	98	100	97	.....	97	5.80
21	•	Norfolk & Western Ry....1st Con 4s '96	aO	A1+	X	2	6	... '10	.....	NC	143	103½	105½	95½	106½	98¼	99⅞	91	174	92⅝	4.40

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Reflecting reorganization plan. c—Comparisons 1958 vs 1959. d—Deficit. e—On Sept. 1 for debt retirement and improvement fund. f—†102.08. g—†100.56. h—†100.58. i—†101.50. j—†101.53. k—†102.27. p—†101.02. q—†101.53. r—†102.25. s—†102.01. t—†101.32. w—†102.24. x—†101.30. y—†100.86. z—†101.32. [2]Giving effect to ne financing. [3]Before depreciation. [4]Preliminary. [5]Pro forma. [7]Not reported. 1—Mass., N.Y., N.J., Vt., Me., N.H., Conn., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
sumed by Niagara Mohawk Pwr.	*H6, B59*, NYS	48.8	....	513	See Niagara Mohawk Power				Corp.									1
sumed by N. Y. Central R. R. Co.	A4, H57, NYS	3.14	....	769	See New York Central R. R.				Co.									2
.....	*H6, O3*, NYS	13.0	....	174	6.64	22.5	18.3	3-31-59	Dec	1.77	1.57	3.90	3.59	3.92	12 Mo May	3.69	3.79	3
.....	*H6*	5.50	....	do			do				do							4
.....	*K7, S5*	20.0	....	do			do				do							5
.....	*H19, E3, S119*	15.0	....	do			do				do							6
.....	*B64, D46, L23*	25.0	....	do			do				do							7
.....	*K7, S5, A14*	25.0	....	do			do				do							8
sumed by Cons. Edison of N.Y.	*M85, K33*	27.6	....	[2]1029	See Consolidated Edison Co.				of New York									8a
nv into equal amt 1st & Consol A 4s	NYS	1.54	....	7.29	0.96	1.64	1.84	3-31-59	Dec	....	bNil	1.29	0.13	d2.49	4 Mo Apr	d1.52	d2.19	8b
.....	NYS	2.31	1.54	do			do		Dec		do							9
int. pd. 5-1-58; arrears 11¼%	NYS	4.00	3.85	do			do		Dec	....	1.5%	Def	Def	Def				10
nt. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	125	....	615	27.6	157	296	12-31-58	Dec	....	3.97	6.42	6.23	6.50	12 Mo Mar	5.54	5.92	11
do	*M85, B64*, NYS	60.0	....	do			do		Dec		do							12
do	*M85, B64*, NYS	90.0	....	do			do		Dec		do							13
do	*M85, B64*, NYS	75.0	....	do			do		Dec		do							14
do	*M85, B64*, NYS	55.0	....	do			do		Dec		do							14a
do	*M85, B64*, NYS	70.0	....	do			do		Dec		do							14b
do	do	65.0	....	do			do		Dec		do							14c
.....	*K7*, NYS	10.0																14d
.....	*H5, B41*, NYS	40.0	....	513	31.8	78.5	44.1	12-31-58	Dec	....	3.92	3.64	3.19	3.09	12 Mo Mar	3.09	3.00	15
.....	*M85, B64*, NYS	40.0	....	do			do				do							15a
.....	*M85, B64, G25*	15.0	....	do			do				do							15b
.....	*M85, B64*, NYS	25.0	....	do			do				do							16
.....	*F31, E3*, NYS	40.0	....	do			do				do							17
.....	*K33, U7*	25.0	....	do			do				do							17a
.....	*F31, E3, L27*	30.0	....	do			do				do							17b
.....	*M83, B64*, NYS	50.0	....	do			do				do							17c
.....	*F31, K33, E3*	50.0	....	do			do				do							17d
nv into com @ $31¼ to maturity	*H19, F31*, NYS	43.3	468	do			do				do							18
ented to '52 debt resumption plan	ASE	0.65	....	....	....	....	....	.....	....	....	....	....	....	....	....	....	....	19
l. by Va. Ry. & Norfolk & Western	A4, C56, H56	0.99	....	0.99	....	....	....	.....	....	....	....	....	....	....	....	....	....	20
.....	*H27*, B72, NYS	32.2	3.36	91.6	59.1	92.2	31.2	3-31-59	Dec	4.91	10.47	30.66	22.90	15.31	4 Mo Apr	9.00	12.49	21

onn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—N.J., N.Y., Conn., Me., Minn., Vt., R.I., Mass., N.H., Wash.; also N.J. tr. fds.
ll New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—N.H., N.Y., R.I.; also N.J. tr. fds.
onn., Me., N.H., R.I., N.Y., N.J., Wash. 9—Conn., Mass., N.H., N.Y., Me. 10—N.Y.; also N.J. tr. fds. 11—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		North Car. Natural Gas.....Units	.....	.....	..	0	..	32 '58	.....	100	.....	.....	.....	.....	32	29½	38½	35	.....	35	36	.....
1a		North Pennsylvania RR.....3⅜s '72	jD	A1	X	0	..	101⅛ '52	.....	†102.70	100½	90	91	82	89	81½	87	80	.....	80	....	5.83
2		North Shore Gas (Mass.)....1st B 4s '75	jD	B1	X	0	2	101⅜ '55	j	†104.11	101⅜	101⅜	101⅜	101⅜	97½	84	90½	89	.....	89	....	5.00
2a		Northeastern Water Co.....SF CT 5s '68	Jj	B1	Y	0	..	100 '48	100	102	105½	96½	99½	93	100½	95	100	99	.....	99	100½	4.95
3		•Northern Central Ry....Gen Ref 4½s '74	Ms	A	X	0	6	96¼ '27	.....	NC	133½	99	97	95	94	92	No Sale		.....	....	92	5.23
4	•	do Gen Ref 5s '74	Ms	A	X	0	6	101½ '24	.....	NC	143¼	104	104	99½	102	95	98	97½	6	.....	....	....
4a		Northern Chem. Industries..Deb 5½s '69	jD	.....	..	0	..	... '55	100	100	93	80	80	60	65	50	75	64	.....	74	78	8.87
5		Northern Illinois Gas.....1st 3½s '79	Jj	A	X	0	3	102 '54	m	†104.13	105⅞	94	96	84	95	91	91	85	.....	85	....	4.67
5a		do 1st 3⅜s '81	Ao	A	X	0	3	100.8'56	k	†103.78	101¼	98½	99	88	98½	92	94½	92¾	.....	....	95	4.11
6		do 1st 5s '84	Jd	A	X	0	3	100¾ '59	p	†105.72	....	....	....	....	....	....	....	....	.....	....	100¾	4.97
6a		Northern Ind. Pub. Serv....1st C 3⅜s '73	fA	A1	X	0	4	102⅝ '43	†102	†102⅝	108	89	93	82	94	84	88	84	.....	84	....	4.70
6b		do 1st E 2⅞s '80	Ms	A1	X	0	4	102½ '50	†103½	†103⅛	102¾	84	86	76	88½	80	80½	76	.....	76	....	4.69
7		do 1st J 4½s '89	Jj15	A1	X	0	4	101⅝ '59	1⅓'64	†106.16	....	....	....	....	....	....	99½	98	.....	99½	100½	4.48
8		Northern Indiana Trans. 1st Inc A 5s '64	Ao	.....	..	0	..	... '39	*100	*100	102½	5	77	72	77	71	80	75	.....	79	....	flat
9		do 1st Inc B 5s '64	Ao	.....	..	0	..	... '39	*100	*100	98	5	77	70	75	72	78	75	.....	77	....	flat
10		Northern Nat. Gas.Ser Deb 2⅞s '60 to '65	Mn	A	X	0	..	Var. '45	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
11		do Ser Deb 2⅞s '60-'70	Ms	A	X	0	..	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
12	•	do Deb 3⅜s '73	mN	A	X	0	..	101 '53	h	†102.95	105½	94⅞	95½	85	97½	94	90½	86⅛	42	86⅞	....	4.93
13	•	do Deb 3½s '73	mN	A	X	0	..	101½ '54	f	†103.47	103⅞	90⅛	92½	81	95	86⅞	90	83	90	83⅜	....	4.90
14	•	do Deb 3½s '74	mN	A	X	0	..	100½ '54	g	†102.77	104	91	90½	82¾	94	87	88½	84	45	84	....	4.75
14a	•	do Deb 4½s '76	mN	A	X	0	..	99½ '57	100	†105½	....	....	105¾	100	106½	99	100¼	98	34	98	....	4.67
14b	•	do Deb 4⅝s '77	mN	A	X	0	..	100 '57	0'61	105	....	....	105⅛	100	106¾	99	103¼	97⅞	103	99	....	4.71
15	•	do Deb 4⅝s '78	mN	A	X	0	..	100⅜ '58	n	†105	....	....	....	....	101¾	100½	104⅜	99	657	99⅞	....	4.64
16		•Northern Pac. Ry. (Due 1/1) Gen 3s 2047	QrFeb	B1	Y	2	13	.....	.....	NC	94¾	31½	70	54⅞	67	60	66⅜	60	999	60½	....	4.93
16a	•	do Pr Ln & Ld Gr 4s '97	QrJan	B1+	X	2	9	96½ '14	.....	NC	127¾	59⅛	100	84⅞	99½	87	95	84	603	84¾	....	4.89
17	•	do CT 4s '84	aO	B1+	X	0	10	99½ '54	101⅜	103⅛	105⅜	95	96¾	89¾	95½	89¾	94½	88½	216	88½	....	4.80
18	•	do Ref & Imp A 4½s 2047	jJ	B1	Y	0	8	97 '14	.....	†110	110	33½	95½	79⅞	93	83⅞	93	81	265	82½	....	5.47
19		do (St. P. & D.) 4s '96	jD	B1+	X	2	8	88½ '23	.....	NC	108	60	93	75	81	77	84	79	.....	80	84	4.96
20		do(Two Series)..Eq 2½s & 3s to '66	.....	A1	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
21		do Eq 2½s to '67	jD16	A1	X	0	7	... 52	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
22		do Two 1954 Series Eq to '69	.....	A1	X	0	7	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
22a		do Four 1955 Series Eq to '70	.....	A1	X	0	1	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
23		do Two 1956 Series Eq to '71	.....	A1	X	0	12	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
23a		do Two 1957 Series Eq to '72	.....	A1	X	0	14	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
24		Northern Penna. Pwr.....1st 2¾s '75	Jj	A1	X	0	11	101 '45	†100¾	†102⅝	105	87	89	89	89	74	90	73	.....	73	....	5.27

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparison 1957 vs. 1958. d—Deficit. f—†101.13. g—†100.42. h—†100.83. j—†101.24. k—†100.73. m—†101.68. n—100.32 beginning 1961. p—100.69, beginning '62. [2]Giving effect to new financing. [3]Eleven mos. ended 12-31-54. [4]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
its: $20 Inc Deb 6s '83 & 2 com	*K7, B64, M57*	5.20	13.8	19.0	....	....	....	.....	....	....	....	....	....	....				1
d. prin. & int. by Reading Co.	*H5, B37, D19*	6.00	....	6.41	Leased to Reading Co.				....	....	....	....	....	....				1a
ntrolled by New Eng. Elec. System	*H6, S130, N4*	2.50	....	3.74	0.33	1.32	1.59	12-31-58	Dec	....	....	....	2.33	2.47	3 Mo Mar	3.41	4.39	2
.....	*L12*	7.87	....	20.3	1.92	3.78	1.73	12-31-58	Dec	....	2.17	2.06	2.48	2.25	12 Mo Mar	2.69	2.28	2a
. & prin. provided for under lease	*K33*, A4, NYS	6.43	1.50	16.3	Leased to Pennsylvania R.R.													3
do	*K33*, S73, NYS	8.30	do	do	do													4
.....	*W36*	5.00	2.84	9.54	0.85	2.08	1.55	7-31-57	Jul	....	....	....	....	....				4a
.....	*F29, H5, G25*	56.6	....	70.7	9.87	24.1	30.3	4-30-59	Dec	....	[3]3.93	4.86	4.71	5.11	12 Mo Apr	4.93	5.91	5
.....	*H6, M43*	14.3	....	do	do				Dec		do							5a
.....	do	20.0	....	do	do						do							6
.....	*H6, A14*, U7	41.9	....	135	22.1	40.6	29.5	3-31-59	Dec	1.35	1.59	7.80	5.89	5.54	12 Mo Mar	5.55	6.03	6a
.....	*R17, B59, M91*	11.6	....	do	do						do							6b
t ref. to 1-15-64 at lower int.	*H6, D19, L8*	25.0	....	do	do				Dec		do							7
ntrolled by National City	U7, S145, F61	0.02	....	0.26	0.49	0.63	0.21	12-31-57	Dec	....	d0.15	1.91	2.14					8
Lines, Inc.	U7, L33, P46	0.24	....	do	do				....	....	....	....	....	....				9
ie $1,600,000 annually May 1	*S5, U7, L23*	11.2	....	239	19.7	42.3	40.6	3-31-59	Dec	....	3.38	2.94	3.52	3.66	12 Mo Mar	3.57	3.67	10
.....	*B64, D37, G25*	28.0	....	do	do						do							11
.....	*B64*, NYS	22.0	....	do	do						do							12
.....	*B64, E3*, NYS	35.2	....	do	do						do							13
.....	do	22.0	....	do	do						do							14
.....	do	30.0	....	do	do						do							14a
.....	*B64, E3*, NYS	25.0	....	do	do						do							14b
.....	do	30.0	....	do	do						do							15
.....	C105, M104, NYS	53.6	98.4	298	61.1	104	38.2	3-31-59	Dec	0.86	0.70	3.03	2.96	2.98	4 Mo Apr	1.52	2.26	16
.....	*K1*, S73, NYS	98.4	....	do	do						do							16a
.....	*M85, B64*, NYS	47.5	171	do	do						do							17
.....	*M83*, S73, NYS	17.6	153	do	do						do							18
.....	A4, J21	0.25	1.00	do	do						do							19
.....	*S5*	6.19	....	do	do						do							20
.....	*S5*	4.25	....	do	do						do							21
uip 2½s & 2¾s	*H6, P49*	7.84	....	do	do						do							22
uip 2¾s, 3s & 3⅛s	*S5, D37, U7*	11.9	....	do	do						do							22a
uip 3⅛s & 3⅜s	*S5, D37, U7*	12.9	....	do	do						do							23
uip 4⅛s & 4⅜s	*H6, D19, P49*	14.2	....	do	do						do							23a
sumed by Penna. Elec. Co.	*L12, G25*	4.60	....	157	See Pennsylvania Electric Co.													24

Conn., Mass., Me., N.H., N.J., N.Y. 2—Me., Mass., N.Y.; R. I. 3—Conn., Me., N.Y., R.I. 4—Conn., Me., Minn., N.H., N.J., N.Y., R.I., Vt., Wash; also N.J. tr. fds. Me., N.H., N.Y.; also N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—Me., N.Y.; also N.J. tr. fds. 9—Me., Mass., N.Y., R.I.; also N.J. tr. fds. -N.Y.; also N.J. tr. fds. 11—Me., Mass., N.H., N.Y., R.I., Vt. 12—Mass., Me., N.Y. 13—Me., N.Y., R.I. 14—Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•	No. States Pr. Co. (Minn.)....1st 2¾s '74 Fa	A1	X	0	8	101 '44	.....	†101⅞	105½	82	86¾	82	81	81	81¼	81	15	.... 81¼	4.43
2	•	do 1st 2¾s '75 aO	A1	X	0	8	101 '45	†100¾	†102½	103½	83½	88⅝	78½	91½	80½	83	77	229	77⅞	4.80
3	•	do 1st 3s '78 jJ	A1	X	0	8	101⅝ '48	m	†102.85	102⅞	100	No Sale		No Sale		No Sale		.....	 88	3.90
4	•	do 1st 2¾s '79 fA	A1	X	0	8	101¾ '49	n	†103.12	102⅝	89	80	80	No Sale		77½	77½	3	73 77	4.53
4a	•	do 1st 3½s '82 Jd	A1	X	0	8	101½ '52	g	†103.45	104⅞	92	83	83	91	81⅝	No Sale		.....	 78	4.82
4b	•	do 1st 3½s '84 aO	A1	X	0	8	102½ '54	f	†104.55	102¾	89½	88½	79	89¾	79	82½	79½	20	 78	4.61
4c	•	do (due 9/1) 1st 4½s '86 ao	A1	X	0	8	101⅜ '56	r	†105.23	104	102½	104½	92	104	98	99¾	97¼	93	97⅞	4.38
4d	•	do 1st 4s '88 jJ	A1	X	0	8	100 '58	100	†103.87	....	....	....	....	98	95	96½	93	65	93	4.42
5	•	Northern States Pr. (Wisc.)...1st 2⅝s '77 Ao	A1	X	0	4	101¼ '47	101⅛	†102⅝	101¾	84½	80	80	86½	80	76⅝	76⅝	1	76⅝	4.53
6	•	do 1st 3s '79 Ms	A1	X	0	4	102¾ '49	j	†103.77	99¼	97½	No Sale		90½	90¼	No Sale		.....	.....	....
6a	•	do 1st 4⅝s '87 Jd	A1	X	0	4	100 '57	s	†104.32	....	....	100	97⅛	104½	98	102½	100	46	100	4.63
7	•	Northrop Aircraft.....Cv Deb 4s '75 jD	B1	Y	0	..	100 '55	0'60	†102.90	110¼	87½	106	65	136½	83	163	116½	5098	130	1.85
7a		Northspan Uranium Mines.[8]Gen A 5½s '63 jj				..	99 '56	0'60	†104	103½	98	126½	96	107	81	88	77	.....	78 82½	11.30
7b		Northwest Natural Gas.....1st 5½s '84 Fa	B1+	X	0	3	100 '59	100	†105.13	....	....	....	....	....	....	101	98½	.....	100 101	5.08
8	•	Northwestern Bell Tel.....Deb 2¾s '84 Jd	A1+	X	0	1	101.1'50	.....	†103.29	102¼	86¾	82⅛	80¾	83½	82⅛	75½	72⅛	20	72⅛	4.67
9	•	do Deb 3½s '96 Fa	A1+	X	0	1	102½ '56	.....	105.265	....	....	No Sale		No Sale		No Sale		.....	.....	....
9a		do Deb 4⅜s '89 Mn	A1+	X	0	1	101 '57	.....	†106.50	....	....	104	96½	106	100¾	101	99½	.....	99½	4.39
10		Northwestern Public Service...1st 3s '73 aO	A	X	0	2	101⅝ '46	i	†102.50	103½	85	85	80	90	83	86½	85	.....	85	4.47
11	•	Norway (Kingdom of).....SF Ext 4s '63 Fa	*B1+	Q	0	..	98¼ '37	100	100	107¼	20	101	99	101¾	95¼	99¾	97	103	98½	4.45
12	•	do SF Est 4½s '65 Ao	*B1+	Q	0	..	97⅓ '36	*100	e*100	107¼	20½	101½	99½	100½	96	99¾	97½	103	99	4.40
13	•	do SF Ext 4½s '65 Ao15	*B1+	Q	0	..	100 '55	100	h100	102	96	100¼	96½	101¾	95⅞	99	96½	152	98	4.58
14	•	do SF Ext 5½s '73 aO	*B1+	Q	0	..	98 '58	0'62	1⅓'68	....	....	....	....	99⅜	97½	101½	97½	1093	100	5.25
15	•	Norway Municipalities Bank...SF 5s '70 Jd		Q	0	..	97 '30	*100	*100	105	21⅞	101¼	99	102	99	99¾	99	13	99 100½	4.94
16		Norwich & Worcester RR...1st B 4½s '67 Ms	B1+	X	0	..	101 '47	.....	101	103½	81	85	68	64	58	64	63	.....	63 67	10.40
17	•	Nuremberg (City of)...Debt Adj 4½s '72 fA				..	Exch'57	*100	*100	....	....	150	150	92	85	90	90	2	90 93	flat
18		Odeon Ltd.....1st SF A 4½s '63 jD 15				..	^97½ '48	p100	p100	97	92	91	88	90	85	90	88	.....	90	Can.
19	•	Ohio Edison Co.....1st 3s '74 mS	A1	X	0	9	102¼ '44	†101⅝	†104½	108⅝	86	92½	80¾	97	82	85½	80	177	80½	4.86
20	•	do 1st 2¾s '75 Ao	A1	X	0	9	101 '45	†100¾	†103⅜	106	82	88½	78	91¼	81¾	82½	76¼	101	77¾	4.75
21	•	do 1st 2¾s '80 Mn	A1	X	0	9	102½ '50	101¾	†104½	103	93	No Sale		79	76½	76½	76½	4	.... 76½	4.63
22		do 1st 3½s '84 Jj	A1	X	0	9	102 '54	t	†104.50	106	89	90½	83	93	85	84⅝	79	.....	79	4.70
23		do 1st 3½s '85 Mn	A1	X	0	9	100⅝ '55	u	†103.08	100⅝	90	91	80	90	85	84½	78	.....	78	4.75
24		do 1st 4½s '88 Ms	A1	X	0	9	101½ '58	v	†105.76	....	....	....	....	105½	98½	99½	97	.....	98¾ 99¾	4.28
25		do 1st 4½s '89 Ms	A1	X	0	9	101½ '59	w	†105.66	....	....	....	....	....	....	101⅛	96½	.....	96½ 97½	4.67

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. e—As whole only. f—†102.02. g—†100.98. h—Plus ½% for each year or fraction to maturity. i—†101.09. j—102.05 on June 1. m—†101.17. n—†101.39. p—Plus premiums. r—101.29. s—100.08 beginning 1959. t—†101.73. u—100.53. v—†101.68. w—†101.155. [2]Giving effect to new financing. [4]Dollar bonds only. [6]Suspended from dealings Dec., 1941. [7]Before depreciation. [8]Due 7-1-63; warrants attached. [9]48 wks. ended Dec. in 1954; 52 wks. ended Dec. in 1955; previous years Jan.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	S5, C25, NYS	5.00	....	227	15.2	39.4	44.6	3-31-59	Dec	1.96	1.89	4.96	4.31	4.35	12 Mo Mar	4.32	4.55	1
.....	*S83, B64*, NYS	75.0	....	do			do				do							2
.....	*M57, K5*, NYS	10.0	....	do			do				do							3
.....	*E17, L23*, NYS	15.0	....	do			do				do							4
.....	*L27, R19*, NYS	21.5	....	do			do				do							4a
.....	*H6, D19*, NYS	20.0	....	do			do				do							4b
.....	*M57, K7*, NYS	15.0	....	do			do				do							4c
.....	*M57, K7*, NYS	30.0	....	do			do				do							4d
nt. by No. States Pwr Co. (Minn.)	*K5, W35*, NYS	16.9	....	36.0	1.65	5.02	4.53	12-31-58	Dec	1.01	1.14	4.58	4.14	3.98	12 Mo Mar	4.08	3.89	5
do	*H5, D19*, NYS	9.10	....	do			do		Dec		do							6
do	*H6, D19*, NYS	10.0	....	do			do		Dec		do							6a
nv into common thru '75 at $27.25	*S99, B64*, NYS	7.38	....	7.38	7.66	71.5	43.3	4-30-59	Jul	....	33.14	10.56	7.47	7.10	9 Mo Apr	....	6.63	7
rts: 50 com at $3 per M thru '66	*M85*, N4, B117	44.3	....	57.3	0.61	8.55	46.1	12-31-58	Dec	....	....	....	....	....				7a
t ref to 2-1-64 at lower int.	*L27*	7.00	....	31.4	2.29	6.52	3.47	3-31-59	Dec	....	2.40	2.68	2.30	2.52	12 Mo Mar	2.35	2.70	7b
ntrolled by Amer Tel & Tel	*M85, B64*, NYS	60.0	....	115	3.16	33.0	67.1	12-31-58	Dec	....	6.70	13.33	10.77	10.36	3 Mo Mar	7.39	9.99	8
do	*M85, B64*, NYS	25.0	....	do			do				do							9
do	*F29, H3, H45*	30.0	do	do			do				do							9a
.....	*F29, L17*	6.28	....	13.6	1.15	3.28	3.80	3-31-59	Dec	1.37	1.78	3.30	3.03	2.91	12 Mo Mar	3.04	3.09	10
.....	*H5, L17*, NYS	[4]9.76			....	....	....	.....	....	....	....	....	....	....				11
.....	*B64, W35*, NYS	[4]15.3			....	....	....	.....	....	....	....	....	....	....				12
.....	*K33, H19*, NYS	[4]7.50			....	....	....	.....	....	....	....	....	....	....				13
.....	*H19, K33*, NYS	17.5	....	....	....	....	....	.....	....	....	....	....	....	....				14
l. by Kingdom of Norway	*L27*, M14, NYS	[4]3.39			....	....	....	.....	....	....	....	....	....	....				15
. provided for under N.H. lease	*A4*	1.80	....	1.80	Leased to N.Y., N.H., & Hartford R.R. Co.													16
ered in exch. for Ext. 6s '52	NYS	1.10																17
n. & int. pay. in Canadian funds	*N3, W35*	2.50	....	4.50	....	....	....	.....	....	....	....	....	....	....				18
.....	*M85, B64*, NYS	31.0	....	[2]275	10.9	34.6	27.9	12-31-58	Dec	....	2.15	6.22	7.01	6.31	12 Mo May	6.53	6.02	19
.....	do	26.1	....	do			do				do							20
.....	do	58.0	....	do			do				do							21
.....	*H5, B41, A14*	25.8	....	do			do				do							22
.....	*M85, B64, D37*	24.7	....	do			do				do							23
.....	do	40.0	....	do			do				do							24
.....	*H6, A14, D19*	30.0	....	do			do				do							25

onn., N.J., N.Y., Mass., Me., N.H.; R. I.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.H.
onn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—All N.E. States, N.Y., N.J., Minn., N.H., Wash.; also N.J. tr. fds.
onn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds.

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1	♦	Ohio Power Co. 1st 3s '71	Ao	A1	X	0	1	... '41	102¼	102¼	109¼	89	89	80	92¼	85	89	80	35	80		5.24
2	♦	do 1st 3⅛s '68	aO	A1	X	0	1	101⅛ '38	*102	*102	110⅜	93⅜	98⅛	88	102⅛	91	97½	92	615	92½		4.26
3		do 1st 3⅜s '81	aO	A1	X	0	1	102⅜ '51	†102⅜	†104⅛	105¾	91½	93⅛	84	96	87	87⅜	81	.....	87¼	....	4.24
3a		do 1st 3⅜s '83	Jj	A1	X	0	1	102⅜ '53	102½	†104⅜	105⅜	90	93⅛	83	96	87	87⅛	81	.....	85½	....	4.35
3b		do 1st 3⅜s '84	Ao	A1	X	0	1	102⅛ '54	102½	†104⅝	102½	88	90	80	92	82½	83	80	.....	81½	....	4.37
4		do 1st 3⅜s '85	mS	A1	X	0	1	101 '55	101	†103⅝	103¼	93	92⅛	84	94½	85	84⅛	81	.....	84	....	4.15
5		do 1st 4¼s '86	mN	A1	X	0	1	100⅜ '56	j	†104.75	103½	100⅜	103¾	96	104⅜	98	98½	92	.....	92	95	4.59
6		do 1st 4⅞s '87	mN	A1	X	0	1	100⅜ '57	k	†105.56	....	....	105	100⅞	106½	103	104	98	.....	104	....	4.62
6a		do 1st 4⅛s '89	Ao	A1	X	0	1	102½ '59	v	†107.18	....	....	....	....	....	....	102⅛	99	.....	99½	100	4.62
7	•	Oklahoma Gas & Electric. 1st 2⅞s '75	Fa	A1	X	0	8	101 '45	†102	†102	105	84	88⅛	80	90½	81⅛	84	81	50	81		4.41
7a	•	do 1st 3s '79	Jd	A1	X	0	8	101 '45	u	†103.45	108	87	87	81	No Sale		No Sale		.....	.....		....
7b	•	do 1st 3⅜s '82	Ms	A1	X	0	8	100⅜ '52	g	†103.37	103	91½	90	86	93	90	No Sale		.....	.....		....
8	•	do 1st 3½s '85	Jd	A1	X	0	8	101 '55	q	†103.42	101½	101	No Sale		No Sale		No Sale		.....	.....		....
8a	•	do 1st 4½s '87	Jj	A1	X	0	8	101⅛ '57	s	†105.27	....	....	104⅛	97½	105	98½	102½	97	156	97		4.68
8b	•	do 1st 3⅞s '88	Jd	A1	X	0	8	101 '58	f	†104.88	....	....	....	....	96½	92⅝	94½	88½	57	88½		4.60
9		Okla. Miss. River Products Units			....	..	0	.. 50 '53	100	†100¾	97	50	94	85	95	87	96½	92	.....	96	....	....
10	•	Olin Mathieson Chem. Cv Deb 5½s '82	mN15	B1	Y	0	..	100 '57	100	105½	....	....	104¼	99	118	97	129	110¾	10647	124¾		3.87
11	•	do Cv Sub Deb 5½s '83	Ms	B1	Y	0	..	100 '58	0'69	105½	....	....	....	....	117½	97⅜	129	110¾	8915	124½		3.92
12		165 Broadway (N.Y.). [9]ws 1st SF 4½s '58	fa	C1+	Y	0	..	.... '39	*101	*100	92	14	85	66	81	70	81¾	79	.....	79	81	....
13		do (Due 5/1) Gen 3s '58	Aug	C1	Z	0	..	.... '39	*100	*100	69	⅛	58	50	57	50	55	50	.....	50	....	flat
14		do (due 5/1) cm Inc Deb 1-2s '58	Aug	C	Z	0	..	..... '38	.....	100	38	⅛	35	30	41	30	43	30	.....	30	....	flat
14a		Orange & Rockland Utilities. 1st 4½s '88	Jd15	A	X	0	10	102½ '58	t	†106.76	....	....	....	....	96½	94	96½	94½	.....	94½	....	4.86
14b	•	Oregon-Wash. RR. & Nav. Ref A 3s '60	aO	A1+	X	0	9	102¼ '44	100	100	107½	96	98¾	94¾	101½	97½	99⅜	97½	1231	98½		3.50
14c	•	Oriental Development Co. Extd Deb 6s '63	Ms15	.....	..	0	..	....	.....	NC	101½	69	100	93	101⅜	96½	101⅜	100½	169	100⅛		5.99
15	•	do Deb 5½s '58	mN	.....	..	0	..	90 '28	.....	NC	167	25½	172	171½	185	176	186	186	1	179	....	def.
16	•	do Extd Deb 5½s '68	mN	.....	..	0	..	....	.....	NC	98	63	96	89⅝	98	91	95½	93	111	93		6.49
17	•	Oslo (City of). Ext 5½s '73	Jd	*B1	..	0	..	97⅛ '58	0'63	2'68	....	....	....	....	102¼	98⅛	102⅜	100	442	101⅜		5.35
18		Oswego Falls Corp. [10]Cv Sub Deb 4½s '76	Ao15	B1	Y	0	..	101⅛ '56	0'61	†103.85	118	95	97	80	109	87	115	101	.....	108	112	3.34
19		Otter Tail Power. Cv Deb 5½s '67	mN	B1+	X	0	2	100 '57	.....	5¼'61	....	....	105	100	132	100½	141½	129	.....	141	143	....
20	•	Owens-Illinois Glass. SF Deb 3⅜s '88	Jd	A1	X	0	3	100⅛ '58	h	105.50	....	....	....	....	100¼	92¼	95	92	150	92⅛		4.20
20a	•	Oxford Paper Co. Cv Sub Deb 4½s '78	aO	B1+	Y	0	..	100 '58	0'69	†105	....	....	....	....	112¼	107¼	118⅜	105⅝	1958	108⅜		4.09
21		Pacific Finance Corp. Cap Deb 4½s '67	Ms	B1	Y	0	..	99⅛ '55	100	†101.35	102	95	93	88	96	88	91	89¾	.....	90	....	6.15
22		do Deb 3½s '65	jJ	B1+	X	0	..	99⅓ '55	0'61	†101	99¾	95	94	91	96	90	92	90	.....	92	95	4.47
23		do Deb 4⅛s '71	aO	B1+	X	0	..	98⅜ '56	.....	0'66	98⅝	95⅓	97⅓	92½	100⅜	92	96	92	.....	95	....	5.20

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs. 1959. f—101.14. g—†101.21. h—100.45 beginning 12-1-63. j—†100.82. k—†100.86. p—†101.67. q—†100.88. r—†101.78. s—†101.10. t—†102.46. u—†101.51. v—†102.55.
[2]Giving effect to new financing. [3]Before depreciation. [6]Dealings suspended Dec. '41-Nov. '50. [9]Due 5-1-58. [10]Cv into common thru 4-1-66 at $40.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
t. by Amer. Gas & Elec. Co.	M55, M57, ASE	15.0	....	[2]272	28.9	52.7	35.5	3-31-59	Dec	2.34	2.49	4.58	4.94	3.82	12 Mo Apr	4.01	3.64	1
do	*D23*, V16, ASE	55.0	....	do			do				do							2
do	*F39, E3, K5*	15.0	....	do			do				do							3
do	*H5, B37, D19*	22.0	....	do			do				do							3[a]
do	*H6, E17, D19*	20.0	....	do			do				do							3[b]
do	*F31, E3, K7*	17.0	....	do			do				do							4
do	*F31, M57, H88*	28.0	....	do			do				do							5
do	*H6, B37, D19*	25.0	....	do			do				do							6
do	do	25.0	....	do			do				do							6[a]
.....	*H6, P49*, NYS	35.0	....	125	11.1	17.1	12.7	12-31-58	Dec	1.64	1.94	4.82	4.43	5.01	12 Mo May	5.15	4.82	7
.....	do	10.0	....	do			do		Dec		do							7a
.....	*E17, D21*, NYS	12.0	....	do			do		Dec		do							7b
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8
.....	*H6, S5*, NYS	20.0	....	do			do		Dec		do							8a
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8b
its: $50 Deb 5½s '78 & 8 shs com	*E3*	3.00	....	13.6	2.52	2.79	2.30	12-31-58	Dec	....	1.54	2.01	2.71	2.17	3 Mo Mar	2.39	2.48	9
to mat., at $50 to 11-15-72	*D23, E3*, NYS	60.0	....	338	76.3	317	75.9	12-31-58	Dec	....	6.70	5.82	5.04	1.78				10
to mat., at $50 thru 3-1-73	*D23, E3*, NYS	40.0	....	do			do		Dec		do							11
n extend maturity to 1973	A11, R19, D47	5.50	....	9.05	0.01	0.04	0.52	4-30-58	Apr	....	[3]1.12	[3]1.92	[3]1.88	[3]1.79				12
ared interest arrears in '54	do	1.11	5.50	do			do		Apr	....	[3]2.5%	[3]14%	[3]13%	[3]11%				13
. 1.78% int. '57; arrears 17.01%	L23, K27, S63	2.09	6.61	do			do		Apr		do							14
ies F bonds	*H6, D19, P49*	10.0	....	53.6	3.43	9.08	4.72	12-31-58	Dec	....	2.52	2.51	2.43	2.53	3 Mo Mar	3.27	3.52	14a
d. by Union Pacific R.R. Co.	*K33, K23*, NYS	46.1	....	167	Leased to Pennsylvania R. R.				Co.									14b
sented to '52 debt resumption plan	NYS	6.63			....	....	....	.....	....	....	....	....	....	....				14c
fer settlement to resume service	•NYS	0.20			....	....	....	.....	....	....	....	....	....	....				15
sented to '52 debt resumption plan	NYS	3.34			....	....	....	.....	....	....	....	....	....	....				16
.....	*K33, H19*, NYS	8.00			....	....	....	.....	....	....	....	....	....	....				17
w Sealright-Oswego Falls Corp	*H81, G25, G27*	5.00	....	7.27	4.45	15.9	3.72	12-31-58	Dec	....	15.83	8.39	7.51	7.52				18
nv to mat.; at 22 in '59 & '60	*H6*	5.22	27.4	30.7	1.12	3.36	5.64	3-31-59	Dec	....	3.45	4.01	3.68	3.30	12 Mo Apr	3.55	3.49	19
.....	*L17, G27*, NYS	50.0	....	100	97.2	219	57.0	12-31-58	Dec	....	11.19	14.01	13.52	11.11				20
to mat.; at 38 per com to 10-1-63	*B64, G25*, NYS	10.0	....	23.3	13.1	21.9	6.13	12-31-58	Dec	....	7.03	10.86	6.93	5.25				20a
b to all other borrowed funds	*B64, H81*	11.2	....	122	....	....	....	.....	Dec	....	1.57	1.48	1.50	1.55	3 Mo Mar	1.43	1.47	21
.....	do	20.0	....	do	....	....	....	.....	Dec		do							22
.....	*B64, H81, F31*	18.0	....	do	....	....	....	.....	Dec		do							23

N.J., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 2—N.H., N.Y. 3—Me. 8—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds.
Conn., Minn., N.H., N.J., N.Y., R.I., Wash., Mass.; also N.J., tr. fds. 10—Conn. N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	*	Pacific Gas & Elec.....1st Ref I 3¼s '66	Jd	A1	X	0	1	102⅜ '36	*102⅛	102⅛	112⅝	94¼	100⅛	89⅞	102	98	95½	93	26	93	4.70
2	*	do 1st Ref J 3s '70	jD	A1	X	0	1	101⅜ '41	‡102⅛	‡102⅛	109⅝	88	94	85	97¾	86	90½	83⅛	278	86½	4.56
3	*	do 1st Ref K 3s '71	Jd	A1	X	0	1	105 '41	*105	105	110⅓	89	94⅛	83	97⅜	85⅓	90⅓	83⅓	366	85	4.62
4	*	do 1st Ref L 3s '74	Jd	A1	X	0	1	104 '44	*105⅛	105⅛	110¼	86¼	92¾	82	95⅝	84¾	87⅛	80	817	82⅜	4.60
5	*	do 1st Ref M 3s '79	jD	A1	X	0	1	107⅝ '45	‡108	†108	111⅞	85	92¼	78	92¾	81	83½	76	558	77¾	4.72
6	*	do 1st Ref N 3s '77	jD	A1	X	0	1	105.3'45	*106	106	111	84½	92½	75	92¼	80⅝	84¼	77	209	79¾	4.64
7	*	do 1st Ref P 2¾s '81	Jd	A1	X	0	1	100⅓ '46	*102⅛	102½	102⅞	79⅝	86	75	87	78½	79	73⅓	64	73¾	4.68
8	*	do 1st Ref Q 2½s '80	jD	A1	X	0	1	100 '47	*104	†104	104⅜	84½	87	77	90½	79½	81½	75	139	75¼	4.72
9	*	do 1st Ref R 3⅛s '82	Jd	A1	X	0	1	100⅓ '48	*103⅛	103	106½	85⅓	88	79½	93⅞	83⅜	82	74½	22	74½	5.00
10	*	do 1st Ref S 3s '83	Jd	A1	X	0	1	100⅜ '49	*103	103	105¼	84⅝	88½	78½	91	80⅜	81⅝	75½	43	75⅝	4.70
11	*	do 1st Ref T 2⅞s '76	Jd	A1	X	0	1	102 '50	*104	104	103½	87⅝	86½	81	91	81½	83¼	83½	7	83½....	4.25
12	*	do 1st Ref U 3⅜s '85	jD	A1	X	0	1	101⅜ '52	*104⅛	104½	106½	90	93⅜	82½	97½	84	87	78½	226	79	4.79
13	*	do 1st Ref W 3⅛s '84	jD	A1	X	0	1	101⅛ '54	*105	105	102⅜	85	90¼	79	93⅞	80⅜	83¾	77	95	77	4.70
14	*	do 1st Ref X 3⅛s '84	Jd	A1	X	0	1	100⅜ '54	*103½	103½	102⅜	83½	89⅛	78	94⅝	81⅛	83½	75⅞	164	77	4.70
15	*	do 1st Ref Y 3⅜s '87	jD	A1	X	0	1	101⅓ '55	f	†103.83	104⅛	93⅓	93⅜	84	98	82	86⅓	82⅜	63	83⅓	4.40
16	*	do 1st Ref Z 3⅜s '88	jD	A1	X	0	1	101⅛ '56	f	†103.74	100⅛	91	94½	83⅛	97½	86⅓	87	79	20	79	4.69
17	*	do 1st Ref AA 4⅛s '86	jD	A1	X	0	1	100 '57	*100	†104.66	....	....	107¼	98	107	100	103	96⅓	594	96½	4.72
18	*	do 1st Ref BB 5s '89	Jd	A1	X	0	1	100⅜ '57	*f	†105.42	....	....	109⅛	103⅜	111	104⅔	108	103	281	104¼	4.73
18a	*	do 1st Ref CC 3⅜s '78	jD	A1	X	0	1	101⅓ '58	f	†106.13	....	....	....	....	101⅜	93	96⅝	90	561	90	4.54
18b	*	do 1st Ref DD 4⅛s '90	Jd	A1	X	0	1	100 '58	*104.83	104.83	....	....	....	....	101	100	104½	97	1043	98½	4.59
19		Pacific Petroleums.....Cv Deb 5s '77	Jj	B	Y	0	..	104 '57	0'67	†107½	....	....	196	104	128½	110	121	102	.....	102 105½	4.57
19a		do ww SF Deb 5⅛s '73	Ao	B1	Y	0	..	102 '58	t	†106¾	....	....	....	....	109	101	106¾	100	.....	100 101¾	5.34
20		Pacific Power & Light.....1st 3⅛s '77	jJ	A	X	0	2	102⅞ '47	p	†103.47	105	80	84	75	90	78	81	79	.....	79	5.05
21		do 1st 3⅛s '84	fA	A	X	0	2	102⅜ '54	k	†104.82	104½	84	90	76	93	78½	84	80	.....	84	4.60
22		do 1st 5⅛s '87	mS	A	X	0	2	100⅜ '57	s	108.22	....	....	108	100⅜	108	103	106	102	.....	104	5.47
23		do 1st 4⅛s '88	jJ	A	X	0	2	100⅜ '58	u	†104.63	....	....	....	....	100⅜	92	95⅛	90	.....	90 92½	4.85
24	*	Pacific Tel. & Tel. Co.....Deb 2¾s '85	jD	A1	X	0	3	102⅓ '45	.....	†104	107¾	78	85	70	87	73⅓	80	70⅛	257	70¾	4.72
25	*	do Deb 2¾s '86	aO	A1	X	0	3	103⅛ '46	.....	†104.64	106⅜	82⅔	84	73	86½	76	77⅓	71	71	71	4.78
26	*	do Deb 3⅛s '87	aO	A1	X	0	3	101⅓ '47	.....	†103.29	106⅛	84	88½	77	91	78⅞	82	70⅓	231	73	4.90
27	*	do Deb 3⅛s '78	Ms	A1	X	0	3	102⅞ '48	.....	†103.83	107¾	89⅓	93⅓	85	95	83⅓	88	79	108	81⅓	4.73
28	*	do Deb 3⅛s '83	mS15	A1	X	0	3	100⅓ '48	.....	†102.72	106⅛	84⅓	89⅛	78	91⅓	80⅞	82⅔	71	83	72⅓	5.10
29	*	do Deb 3⅛s '81	mN15	A1	X	0	3	102⅜ '51	.....	†104.99	106⅛	93	92⅓	81	94⅝	86⅓	89¾	89⅓	2	 85	4.60
30	*	do Deb 3⅝s '91	fA15	A1	X	0	3	102⅛ '55	.....	105.547	105¾	95	95⅝	85	100	87⅓	88	81⅞	143	81⅞	4.70
31	*	do Deb 4⅛s '88	fA15	A1	X	0	3	102⅓ '56	.....	106.53	106	101	105⅓	96⅛	107	96⅓	100⅜	94	1199	95⅓	4.63
32		do Deb 5⅛s '80	fA	A1	X	0	3	102⅜ '57	....	r107.387	....	....	105⅞	102⅜	111⅓	107	107⅜	105	.....	105	4.75
33		do Deb 4⅝s '90	mN	A1	X	0	3	102⅝ '58	.....	107⅝	....	....	....	....	102⅝	101⅓	102⅝	98	.....	98 99	4.69

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. f—Same as regular call price. j—On July 1. k—†102.53. m—†100.40. p—†102.06. r—Beginning 8-1-62. s—†100.71. t—101.65 from 4-1-62. u—†100.41. [2]Giving effect to new financing. [3]Estimated. [6]Dealings suspended Dec. '41-Nov. '50. [7]After depreciation.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*B64, L17,* NYS	0.93	....	1036	29.5	127	137	12-31-58	Dec	2.04	2.58	4.06	3.95	4.37	12 Mo Mar	4.05	4.15	1
.....	*B64, S82,* NYS	18.7	....	do			do		Dec		do							2
.....	*S82, B127,* NYS	23.8	....	do			do		Dec		do							3
.....	*G27, L27,* NYS	109	....	do			do		Dec		do							4
.....	*B64,* NYS	77.9	....	do			do		Dec		do							5
.....	*F29, B37,* NYS	48.2	....	do			do		Dec		do							6
.....	*H5, I3,* NYS	24.1	....	do			do		Dec		do							7
.....	*B64, E3,* NYS	65.8	....	do			do		Dec		do							8
.....	*H5, O3,* NYS	69.1	....	do			do		Dec		do							9
.....	*H5, S5,* NYS	73.0	....	do			do		Dec		do							10
.....	*F29, B37,* NYS	77.2	....	do			do		Dec		do							11
.....	*F29, B37,* NYS	45.8	....	do			do		Dec		do							12
.....	*B64, E3,* NYS	55.5	....	do			do		Dec		do							13
.....	*B64, G25,* NYS	60.7	....	do			do		Dec		do							14
.....	*B64, E3,* NYS	44.0	....	do			do		Dec		do							15
.....	*B64, E3,* NYS	20.9	....	do			do		Dec		do							16
.....	*H6, L3,* NYS	34.1	....	do			do		Dec		do							17
.....	*F31, H6,* NYS	58.0	....	do			do		Dec		do							18
.....	*F31, H6,* NYS	75.0	....	do			do		Dec		do							18a
ref. to 12-1-63 at lower int.	*F31, H6,* NYS	65.0	....	do			do		Dec		do							18b
to 1-1-67; at 19 to 1-1-62	*E3, B64, F31*	10.6	....	52.5	3.12	10.1	4.16	2-28-59	Feb		d29.46	0.56	d1.29	d0.74				19
ts: Purch 20 com at $19 to 3-31-68	*E3, K33, W35*	29.1	....	do			do		Feb		do							19a
.....	*L12, F29, G25*	29.0	....	[2]198	15.5	25.6	20.5	12-31-58	Dec	1.06	1.56	3.20	3.56	4.79	12 Mo Feb	3.66	4.14	20
.....	*H6, D19, L3*	30.0	....	do			do		Dec		do							21
.....	*S3, K7, S119*	20.0	....	do			do		Dec		do							22
.....	*E3, K7, M57*	20.0	....	do			do		Dec		do							23
t. by Amer. Tel. & Tel. Co.	*H5, B37,* NYS	75.0	....	841	18.5	137	186	12-31-58	Dec	3.81	2.99	6.00	5.57	5.09	12 Mo Feb	4.37	4.62	24
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							25
do	*H5, B37,* NYS	100	....	do			do		Dec		do							26
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							27
do	*H5, B37,* NYS	75.0	....	do			do		Dec		do							28
do	*L27, U7,* NYS	30.0	....	do			do		Dec		do							29
do	*M85, B64,* NYS	67.0	....	do			do		Dec		do							30
do	*M85, B64,* NYS	78.0	....	do			do		Dec		do							31
do	*H5, B37, A13*	90.0	....	do			do		Dec		do							32
do	do	80.0	....	do			do		Dec		do							33

onn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
onn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Me., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		*Pacific Western Oil.....SF Deb 3½s '64	Jd	B1+	X	0	..	100 '49	*100	†100½	105	98	No Sale		97⅞	97	95	93¾	12	93¾		4.91
1a		Pan Amer. Sulphur...Cv Sub Deb 5s '67	Apr	.....	..	0	..	100 '55	100	†103	132½	100	109	77	113½	74	110	98	.....	98	101	4.87
1b		Panama (Republic of).....4.80s '93	Ao	A1+	X	0	..	101½ '58	102	105'68	....	....	....	....	101½	99¾	101¼	100½	.....	100½	102½	4.66
2		Panhandle East. Pipe Line...Deb 2¾s '75	Jd	A	X	0	3	99.1 50	0⅞'63	†101⅛	100	83	82½	77	90	81½	82½	75	.....	75	....	5.05
2a		do SF Deb 3½s '73	fA	A	X	0	3	100⅞ '48	n	†101.87	105⅝	89	91	82	95	87½	87½	81	.....	81	....	5.19
3		do Deb 3¾s '74	mN	A	X	0	3	99⅜ '54	100	†102.18	103	85	90	80	94	85	85	77	.....	77	....	5.39
4		do Ser Deb 2½-2¾s '59-'71	Mn	A	X	0	3	Var. '46	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
5		do Serial Deb 2¾s '59-'62	Jd	A	X	0	3	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
6		Park Place-Dodge Corp.[8]ws Gen Inc 5s '72	mn	.....	..	2	..	... '32	.....	100	85	2	87	82	85	83	86	85	.....	86	....	....
7		Peabody Coal Co.....SF Deb 5½s '76	aO	B1	X	0	..	100 '56	100	107	103	100	104	98	105	100	103	101	.....	103	....	4.99
8		Penmans Ltd.....1st A 3½s '66	aO	.....	..	0	..	102 '46	†101.6	†101.6	99½	80	89	80	87½	83	89	87	.....	89	91	Can.
9		Pennsylvania Co.....Nts 2s-2.25s to '66	Ao	A	X	0	..	Var. '46	.....	e100	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
10		do Ser Nts 3.10s-4.50s to '75	Mn	A	X	0	..	Var. '50	.....	e100	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
11		Pennsylvania Electric Co.....1st 3⅜s '73	mS	A1	X	0	2	106½ '43	.....	†105⅞	109	89	90	79	95	85½	87	80½	.....	87	....	4.37
12		do 1st 3⅜s '72	Jj	A1	X	0	2	103½ '42	.....	†103⅜	109½	89½	93	84½	97½	88	91	84	.....	91	....	4.27
13		do 1st 2¾s '76	Jd	A1	X	0	2	102½ '46	.....	102	102½	82½	85	75	87	79	82	77	.....	77	78½	4.60
14		do 1st 2¾s '79	mN	A1	X	0	2	100¾ '49	q	†102.63	101	82	85	74½	86	78	82	79	.....	79	....	4.35
15		do 1st 3⅛s '81	aO	A1	X	0	10	101⅛ '51	r	†103.51	103½	90	90	80	94	86	86½	82	.....	82	....	4.70
16		do 1st 3⅛s '82	fA	A1	X	0	2	100½ '52	s	†102.64	103½	88	92	80½	94	84	87	82	.....	82	....	4.67
17		do 1st 4¼s '83	Jd	A1	X	0	2	102⅛ '53	u	†104.11	105½	98	99½	91	103	83½	96	90	.....	90	....	4.84
18		do 1st 3⅛s '84	Ms	A1	X	0	2	101⅛ '54	m	†104.28	102	87	88	75	94	82	81½	76	.....	76	....	4.78
19		do 1st 3⅛s '86	Mn	A1	X	0	2	102⅜ '56	v	†105.48	103⅝	95	97	86	100	90	94	86	.....	86	....	4.80
19a		do 1st 4s '88	Ms	A1	X	0	2	100⅞ '58	x	†104.72	....	....	....	....	102	95½	94½	88	.....	92	93	4.45
20		Pa. & N.Y. Canal & RR. Con (Extd) 4s '69	Ao	B1	Y	2	11	.....	.....	100	102¾	35	87	72	72	63	67	63	.....	63	66	9.30
21		do Con (Extd) 4½s '69	Ao	B1	Y	2	11	.....	.....	100	103¾	39	90	80	80	65	70	67	.....	67	....	9.70
22		Pennsylvania Power Co.....1st 2¾s '75	mN	A1	X	0	1	102½ '45	†101¾	†104½	106	85	85	79	88	83	83	78½	.....	79	....	4.77
23		do 1st 2¾s '80	Ms	A1	X	0	1	101¼ '50	101	†103½	101¾	83	81	78	84½	79½	79½	74½	.....	78½	....	4.35
24		do 1st 3½s '82	Fa	A1	X	0	1	101⅜ '52	t	†103.30	102	90	90	80½	91	85	84¼	81	.....	82½	....	4.51
25		do 1st 5s '87	aO	A1	X	0	12	100¾ '57	w	†105.58	....	....	101½	100¾	106¾	102	105	103½	.....	104	....	4.76
26		*Penna. Power & Light Co.....1st 3s '75	aO	A	X	0	7	101⅜ '45	k	†102.42	107¼	83⅜	91½	79¾	95	80½	84⅞	78½	358	79⅞		4.80

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs 1959. d—Deficit. e—Plus 1/10 of 1% for each six months or fraction thereof from redemption date to interest date next preceding the maturity date. f—On July 1 k—†100.94. m—†101.49. n—†100.55; on August 1. p—On Nov. 1. q—†100.64. r—†101.53. s—†100.40. t—†101.13. u—†101.92. v—†102.46. w—†100.77. x—†100.86. [1]Givir effect new financing. [3]Dollar bonds only. [4]Before depreciation. [5]Preliminary. [6]Pro forma. [8]Extended from 9-1-52. [9]Before income taxes.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION ——Mil-$—— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
w Getty Oil Corp.	*E3, F29*, NYS	6.95	....	44.9	11.6	40.2	25.8	12-31-58	Dec	....	12.26	13.14	24.25					1
to '64; at $27.6914 a shr to 4-1-64	M57, B59, E18	4.65	....	5.44	4.46	13.7	4.51	12-31-58	Dec	....	2.25	5.84	9.73	11.02				1a
ernal secured bonds of 1958	*L27, E3, G27*	16.8			....	....	....	.....	....	....	....	....	....	....				1b
.....	*K5, M57, H5*	20.0	....	138	25.0	45.6	24.4	3-31-59	Dec	0.54	2.48	5.48	5.50	5.59	3 Mo Mar	6.12	6.36	2
.....	*K5, M57, F29*	21.7	....	do			do				do							2a
.....	*K7, M57, F31*	33.1	....	do			do				do							3
000,000 due annually on May 1	*K7, M57, H5*	28.0	....	do			do				do							4
500,000 due annually on June 1	*K5, M57, H5*	7.50	....	do			do				do							5
non-cumulative; pd. 2½% 5-1-59	W14, N9, K27	0.82	....	0.91	0.09	0.10	0.05	8-31-58	Aug	....	Nil	7.5%	8.2%	9.0%	6 Mo Feb	4.9%	4.2%	6
950,000 due annually on Oct. 1	*F31, H6, B64*	35.0	....	43.6	14.4	32.6	20.0	12-31-58	Dec	....	3.01	4.70	4.69	4.69				7
n. & int. payable in Canada	*W35, H32, X8*	0.96	....	0.96	3.92	8.73	1.10	12-31-58	Dec	2.32	2.67	23.19	22.95	25.12				8
500,000 due annually on April 1	*H5, B59, L3*	11.9	....	47.8	9.66	12.5	3.10	12-31-58	Dec	2.83	3.84	11.84	13.19	12.37				9
400,000 due annually on May 1	*K33*	40.4	....	do			do		Dec	....	....	....	....	....				10
nt. by Associated Elec. Co.	*S5, S131, C81*	4.00	....	157	4.82	15.1	25.9	3-31-59	Dec	1.16	1.73	4.88	5.07	4.96	12 Mo Mar	4.88	5.25	11
do	*E3, C63*	32.5	....	do			do				do							12
do	*H5, L3, O3*	23.5	....	do			do				do							13
do	*H5, B61, O3*	11.0	....	do			do				do							14
do	*K5, U6, W35*	5.00	....	do			do				do							15
do	*K7, M57, W35*	9.50	....	do			do				do							16
do	*B59, L23, D19*	12.5	....	do			do				do							17
do	*H6*	12.0	....	do			do				do							18
do	*K7, M57, U7*	12.5	....	do			do				do							19
do	*E17, B59, D19*	29.0	....	do			do				do							19a
umed by Lehigh Valley R.R. Co.	S126, B55, P31	1.69	....	72.4	See Lehigh Valley R.R.													20
.....	do	0.78	....	do			do											21
siciary of Ohio Edison Co.	*F31, B64*	9.79	....	27.6	2.47	5.41	3.95	12-31-58	Dec	1.88	2.37	6.64	10.38	10.21	12 Mo May	11.24	6.11	22
do	*H5*	3.00	....	do			do				do							23
do	*M57, H23*	5.81	....	do			do				do							24
do	*H6, S130, B113*	8.00	....	do			do				do							25
.....	*S82, F31*, NYS	93.0	....	249	16.1	45.1	42.0	12-31-58	Dec	2.33	1.97	4.02	3.81	3.84	12 Mo Apr	3.77	4.10	26

onn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 3—N.J. tr. fds. 7—Conn., N.Y., Me., N.H., R.I.; also N.J. tr. fds. 10—Conn., N.J., Me., N.Y., Mass., N.H.; R.I.; also N.J. tr. fds. 11—Me., R.I. 12—Conn., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Pennsylvania RR. Co.....Gen F 3¼s '85	Jj	B1+	X	0	3	101⅝ '45	†102	*104⅓	107¼	70⅜	77½	57	64⅞	54	63	58½	233	59½	6.30
2		do Sec Ser 4s to '64	Jj	B1+	X	0	2	... '36	.....	NC	116	85	....	....	95	91	96¼	92½	.....	93	....
3	•	do Gen D 4¼s '81	Ao	B1+	X	0	3	96½ '31	.....	NC	135⅓	75	94¾	72⅛	79	66⅓	79	73	1128	73½	6.55
4	•	do Gen E 4½s '84	jJ	B1+	X	0	3	97⅓ '34	.....	NC	135⅓	84	95	72⅜	78⅛	66	79	71½	576	72½	6.48
5	•	do Con 4½s '60	fA	A1	X	2	4	103⅝ '15	.....	NC	131⅜	100¼	103⅓	98	102¼	99⅜	101⅛	99⅓	1386	100	4.50
6	•	do Gen A 4½s '65	Jd	B1+	X	0	3	98⅛ '15	.....	NC	128⅝	82	102⅞	90½	96¾	83	97¾	92½	2134	94½	5.65
7	•	do Gen B 5s '68	jD	B1+	X	0	3	99⅓ '18	.....	NC	139½	89¾	104½	93	99¼	85½	98½	94½	944	98⅜	5.19
8		do Eq P 2s to '60	Fa	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
9		do Eq Q 1⅞s to '60	jJ	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
10		do Eq R 1⅞s to '62	Fa	A1	X	0	11	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
11		do Eq S 2⅛s & 2⅜s to '62	jJ	A1	X	0	12	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
12		do Eq T 2⅛s to '63	Mn	A1	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
13		do Eq U 2⅜s-2⅝s to '63	jJ	A1	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
14		do Eq V 2⅛s to '63	mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
15		do Eq W 2⅛s to '63	mN	A1	X	0	14	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
16		do Eq X 2⅛s to '64	Mn	A1	X	0	13	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
17		do Eq Y 2⅛s to '65	Jj	A1	X	0	15	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
18		do Eq Z 2⅛s & 2⅛s to '65	Ao	A1	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
19		do Eq AA 3s & 3⅛s to '68	Ms	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
20		do Eq BB 2⅜s to '69	Fa	A1	X	0	1	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
21		do Two 1955 Series Eq to '70		A1	X	0	17	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
22		do Eq EE 3⅛s to '71	Jj	A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
23		do Eq FF 3⅛s & 3⅜s to '71	Ao	A1	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
23a		do Eq GG 4⅛s to '72	jJ	A1	X	0	19	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
23b		do Eq HH 3⅜s to '72	Ao	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
23c		do Eq II 4⅛s to '72	Jd	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
23d		Pennsylvania Salt Mfg.....Deb 3.45s '81	Ao	B1+	X	0	..	100 '56	0'62	†103	100⅓	97⅓	92	88	94	89	92	84	.....	85	4.53
23e		Pennsylvania Tel. Corp.....1st 2⅞s '75	jJ	A	X	0	10	102½ '45	.....	†103⅜	107	85	90	82	86	80	82	79½	.....	81	4.57
24	♦	Pennsylvania Wtr. & Pr..Ref CT 3¼s '64	jD15	A1	X	0	9	104 '39	103	103	110½	88	97	89	100¾	88	95	90½	69	91½	5.05
24a	♦	do Ref CT 3⅛s '70	Jj15	A1	X	0	9	105 '40	103¼	103¾	110½	93	93	85	94½	88	90¾	86	26	90	4.40
25		Penobscot Chemical Fibre....1st 4⅛s '74	aO	.....	..	0	..	100 '54	†101	†102	101½	96	95	90	93	90	95	90	.....	90	5.08
26		Peoples Gas Light & Coke..1st I 3⅛s '79	jJ	A	X	0	16	100⅞ '54	f	†103.06	103½	87½	91	80	93	85	85	80	.....	80	4.84

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†100.74 on Oct. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. 1—Conn., N.Y. 2—R.I. 3—N.Y., R.I. 4—N.Y., R.I.; also N.J. tr. fds. 5—N.Y., N.J.; also N.J. tr. fds. 6—N.Y., N.J., Conn.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33*, S5, NYS	52.4	39.0	685	83.3	205	131	3-31-59	Dec	1.25	0.96	1.92	1.43	1.08	4 Mo Apr	d0.35	0.84	1
e ranges shown on 1964 maturity	*H5, L27*	7.67	....	do		do					do							2
.....	do	44.0	39.0	do		do					do							3
.....	do	38.1	do	do		do					do							4
.....	do	39.0	....	do		do					do							5
.....	*K33*, S73, NYS	81.9	39.0	do		do					do							6
.....	*K33*, B72, NYS	49.9	do	do		do					do							7
.....	*H23, F31*	1.17	....	do		do					do							8
.....	*H5, B37, B59*	3.61	....	do		do					do							9
.....	*H5, P49, S73*	4.95	....	do		do					do							10
.....	*S5, D37, W35*	10.9	....	do		do					do							11
.....	*H5, P49, H19*	7.76	....	do		do					do							12
.....	*H19, L27, S5*	8.29	....	do		do					do							13
.....	*H5, P49, B41*	6.36	....	do		do					do							14
.....	*F29, K5, D19*	8.00	....	do		do					do							15
.....	*H19, L27, E3*	4.86	....	do		do					do							16
.....	*H5, P49, B59*	11.1	....	do		do					do							17
.....	*H5, H19, L27*	10.7	....	do		do					do							18
.....	*H5, P49, F67*	6.59	....	do		do					do							19
.....	do	5.21	....	do		do					do							20
s CC 2¼s; series DD 3¼s	do	12.8	....	do		do					do							21
.....	*S5, D37, U7*	10.8	....	do		do					do							22
.....	do	13.2	....	do		do					do							23
.....	*S5*	8.99	....	do		do					do							23a
.....	*S5, D37, E3*	4.79	....	do		do					do							23b
.....	do	5.31	....	do		do					do							23c
Pennsalt Chemicals Corp.	*K7, B64, F31*	15.0	....	17.2	6.12	29.7	9.11	12-31-58	Dec	....	22.46	7.97	4.99	6.97				23d
General Telephone Co. of Pa.	*P2, S121, D37*	7.50	....	20.0	0.75	2.85	6.51	12-31-58	Dec	2.34	2.80	5.78	5.01	3.60	12 Mo Mar	4.57	3.59	23e
med by Pa. Power & Light	*W35, F31*, ASE	8.54	....	249	See Penna. Power & Light													24
.....	do	8.56	....	do														24a
.....	*C54, P11*	1.40	....	1.39	2.32	6.81	1.69	3-31-59	Mar	....	7.88	10.12	11.44	17.00				25
.....	*F31, B59, D37*	37.0	....	298	30.6	57.6	46.0	12-31-58	Dec	....	2.51	3.44	3.14	3.00	12 Mo Mar	3.10	3.31	26

R.I.; also N.J. tr. fds. 8—Conn., N.J., N.Y.; also N.J. tr. fds. 9—Me., N.H., R.I., Vt., N.Y. 10—Conn., N.Y., R.I. 11—Conn., N.H., N.J., N.Y.; also N. J. 12—Conn., N.Y., N.H., N.J.; also N.J. tr. fds. 13—N.Y., N.H. 14—Conn., N.H., N.J., N.Y.; also N.J. tr. fds. 15—N.Y., Conn., N.J.; also N.J. tr. fds. onn., Me., N.H., N.Y., R.I. 17—Conn., Me., N.Y. 18—Conn., Me., N.Y. 19—Conn., N.Y., Me. 20—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Peoples Pass. Ry.....2d (now 1st) 4s '61	jJ15	.....	..	2	..	76½ '25	.....	NC	102½	75	90	88	88	83½	87	85	.....	87	11.25
1a		do Con 4s '62	Ms	.....	..	2	..	74½ '25	.....	NC	102½	75	90	86	86	82	85	84	.....	84	11.50
1b	•	Peoria & Eastern Ry. 1st Cons Extd 4s '60	Ao	B1+	Y	0	..	.....	.....	NC	99½	36	97⅜	92¾	98½	92¼	99	98⅜	55	98⅝	6.15
2	•	do Inc Curr 4s '90	Apr	B	Z	0	..	76 '01	.....	NC	83	2¾	60¼	45	60⅜	42½	69¾	60⅜	259	62	flat
3		Peoria & Pekin Union Ry...1st A 3½s '75	Jj	A	X	0	..	100 '49	*102	105	100½	84	85	73	86	80	84	80	.....	80	4.95
4	•	Pere Marquette Ry.....1st D 3½s '80	Ms	A1	X	0	4	100⅞ '45	*101⅛	†102⅝	105⅞	87⅞	92	77⅞	89	80⅞	87	79½	206	79½	4.95
5	•	Pernambuco (Brazil)..Ext Sec SF 7s '47	Ms	.....	Q	0	..	97¾ '27	*100	*100	60	4⅞	70	67	No Sale		No Sale		.....	67	flat
6	•	do 7s '47 Stpd Plan A 2½s 2008	mS	.....	Q	0	..	.....	.....		46	21½	49	39	48½	42⅞	48½	44	8	45	5.25
7	♦	Peru (Rep.).....Ext 3s '97	Jj	.....	Q	0	..	... '53	.....	*100	59½	36⅜	52¼	43⅝	50¾	43½	51⅝	48⅛	787	48⅞	6.85
8	•	do Ext SF 6s '60	jD	.....	Q	0	..	91½ '27	*100	*100	81	4¾	80½	74	82⅓	74	85	82	31	83½	def.
9	•	do Ext SF 6s '61	aO	.....	Q	0	..	91 '28	*100	*100	81⅛	4⅞	80⅓	74¼	82	75¼	84⅓	83½	4	83½	def.
10	•	do Ext Sec SF 7s '59	mS	.....	Q	0	..	... '27	*105	*105	82½	5½	81¼	75½	82¼	74	84	84	1	83½....	def.
11	•	Phila. Balt. & Wash. RR..Gen C 4½s '77	jJ	A	X	0	7	102 '31	.....	NC	135	97½	101	90	95¼	82	85½	82⅞	39	83½	6.00
12	•	do Gen B 5s '74	Fa	A	X	0	7	99 '24	.....	NC	142½	104	105	100	101½	94	96½	93½	144	95¼	5.47
13		do Gen A 4s '60	Ao	A	X	0	7	.....	.....	NC	117	96	98½	95	99	92⅓	99	85	.....	85	....
14	•	Phila. Electric Co.....1st Ref 2⅞s '71	jD	A1+	X	0	11	104⅛ '44	.....	†103	108	86¼	90½	84⅓	95¼	89	85½	81	111	82	4.74
15	•	do 1st & Ref 2⅞s '67	mN	A1+	X	0	11	100⅓ '44	.....	†102	107	89⅞	95	86	98	90	91⅞	86	720	88⅛	4.54
16	•	do 1st & Ref 2⅞s '74	mN	A1+	X	0	11	100 '44	.....	†102	107	85	89¼	79	92	82⅜	83¾	77½	80	78⅝	4.76
17	•	do 1st & Ref 2⅞s '81	jD	A1+	X	0	11	101⅜ '46	.....	†102.90	105	81	84¾	79	88¼	77¼	81⅛	74½	22	75	4.57
18	•	do 1st & Ref 2⅞s '78	Fa	A1+	X	0	11	99¼ '48	.....	†101.9	104⅜	86	88	80	90	82	83½	80	83	 80	4.44
19	•	do 1st & Ref 3⅛s '82	Jj	A1+	X	0	11	101 '52	.....	†103.1	105½	90	92	81½	94¾	83	85¾	83½	101	83¾ 88	4.06
19a	•	do 1st & Ref 3⅜s '83	jD	A1+	X	0	11	99¼ '53	.....	†104.80	104½	90	91½	83	91	81	84	76¾	46	77¼	4.70
19b	•	do 1st & Ref 3⅛s '85	Ao	A1+	X	0	11	100½ '55	.....	†105	100½	89	90½	80	93½	82¼	82¾	76	104	76½	4.70
19c	•	do 1st & Ref 4⅝s '87	mS	A1+	X	0	5	100 '57	.....	†104.9	....	....	109	97⅜	108¾	103	106½	99⅞	242	100½	4.59
19d	•	do 1st & Ref 3¾s '88	Mn	A1+	X	0	5	99¾ '58	.....	†104.90	....	....	....	....	100	90½	93	87	307	88	4.50
19e	•	do 1st & Ref 4⅜s '86	jD	A1+	X	0	5	100 '58	.....	†105	....	....	....	....	....	....	104	95½	719	95½	4.65
19f		Phila. Electric Power Co.....1st 2⅝s '75	jJ	A1	X	0	6	102½ '46	†101.7	†103.1	103¼	84	89	81	90	79½	89	85	.....	85	3.95
20		Phila. & Reading Term. Ry. 1st SF 3½s '66	Ms	A	X	0	14	99 '41	h100	101	106¼	90	96	89	96	91	95	90	.....	90	5.30
20a		Phila. Suburban Water.....1st 4⅛s '88	Mn	A	X	0	..	101½ '58	101½	†106.30	....	....	....	....	100¼	86¼	90	88¼	.....	90	4.77
21		Phila. Transportation Co..Con 3-6s 2039	Jj	C1+	Y	0	..	.. '40	100	100	98⅜	57½	78⅛	53	70	53	67	63½	.....	65 66½	flat
22		do 1st & Ref B 3¾s '70	jD	B1	Y	0	..	101 '46	‡101	‡103	106	67	79	65	79½	66	79	77	.....	77 81	6.15

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. h—On Mar. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Maximum issuable under exchange offers. [5]Company only.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
med by Phila. Tran. Co.	*D23*, L33, B57	0.19	....	51.6	See Philadelphia Transportation Company													1
do	do	0.13	0.19	do	do													1a
. by Clev., Cin., Chic. & St. L.	A4, C45, N75	1.81	....	6.75	Oper. under agree. N. Y. Central R. R. Co.													1b
4% int. paid since 4-1-53	E18, S131, N75	4.00	2.75	do	do													2
. by six railroad companies	*H5*	1.79	....	1.81	0.49	1.16	0.76	12-31-58	Dec	1.22	0.49	5.14	3.90	3.46				3
med by Chesapeake & Ohio Ry.	*B64*, NYS	42.0	....	383	See Chesapeake & Ohio Ry. Co.													4
. offer expired; plan A effective	*W35*, M14, NYS	0.27																5
option A '44 Brazil debt plan	do	0.96																6
r bonds exch for this issue	ASE	52.1																7
new Peru 3s '97 until 12-31-59	*S67, N1*, NYS	1.82																8
do	do	0.77																9
do	do	0.32																10
by Pennsylvania R. R.	*K33*, B72, NYS	11.3	....	685	See Pennsylvania Railroad													11
do	do	10.0	....	do	do													12
do	K1, H56, B57	6.00	....	do	do													13
.....	*F31*, NYS	20.0	....	464	27.7	72.3	68.7	3-31-59	Dec	3.15	2.83	4.95	5.11	5.66	12 Mo Mar	5.94	6.04	14
.....	*G27*, NYS	65.0	....	do	do				Dec		do							15
.....	*H6*, NYS	65.0	....	do	do				Dec		do							16
.....	*H5, O3*, NYS	30.0	....	do	do				Dec		do							17
.....	*F29, E3*, NYS	25.0	....	do	do				Dec		do							18
.....	*D37, B64*, NYS	35.0	....	do	do				Dec		do							19
.....	*H6, B59*, NYS	20.0	....	do	do				Dec		do							19a
.....	*W35, B37*, NYS	50.0	....	do	do				Dec		do							19b
.....	*F31, E3*, NYS	40.0	....	do	do				Dec		do							19c
.....	*M35, D37*, NYS	40.0	....	do	do				Dec		do							19d
ef. to 12-1-63 at lower int.	*W35, S5*, NYS	50.0	....	do	do				Dec		do							19e
by Susquehanna Power Co.	*K7, S73, W35*	26.0	....	24.4	Leased & controlled by Philadelphia Electric Co.													19f
ned by Reading Co.	*D37*, B57, F67	2.69	....	127	See Reading Co.													20
.....	*D37*	4.00	....	41.6	0.90	2.41	1.90	3-31-59	Dec	....	2.88	3.77	3.68	2.92	12 Mo Mar	3.42	2.81	20a
ic. int. pd in '58; pd 3% in '57	L33, B57, P31	23.7	9.76	51.6	4.90	8.27	11.4	12-31-58	Dec	....	3.3%	18%	12%	10.5%	3 Mo Mar	1.05%	0.05%	21
.....	*B64, D37, H19*	5.89	....	do	do				Dec	0.82	0.45	1.85	1.56	1.48	do	1.18	1.01	22

in., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y., R.I. 6—N.Y., R.I.; also N.J. tr. fds.
., N.Y., Vt.; also N.J. tr. fds. 8—N.J., N.Y., Conn., Mass. 11—N.J., Minn., Wash., Vt., Conn., Mass., N.Y., R.I., Me., N.H., also N.J. tr. fds.
e., N.H., R.I., Conn., Mass., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1	*Philco Corp.....Cv Sub Deb 4¼s '84	Ao15	B1	Y	0	..	100 '59	100	†104½	....	....	....	....	....	....	114½	100	1818	107¾		3.77
1a	*Phillips Petroleum.....SF Deb 2¾s '64	Fa	A1+	X	0	2	101 '44	†100½	†101	105½	92	95¾	89	99⅞	94	96	93	356	93		4.50
2	* do Cv Sub Deb 4¼s '87	Fa15	A1	X	0	1	100 '57	0'68	104¼	....	....	115	99½	118	106¼	120½	105½	11565	111¾		3.58
2a	Phoenix Silk Corp.....ws Inc Deb 5s '68	Mar	.....	..	0	..	... '38	100	100	130	1	90	75	75	72	80	75	.....	80		flat
3	Piedmont & Northern Ry. 1st SF 3⅜s '66	jD	A	X	0	4	97⅓ '36	100	105	106	78	98	90	96¼	91	95	91	.....	91	94	4.85
4	*Pillsbury Mills.....SF Deb 3⅛s '72	jD	A	X	0	..	100½ '52	100½	†102⅜	103½	93	92	86	94	91	91	89¼	29	89¼		4.21
4a	Pioneer Natural Gas.....SF Deb 5½s '77	Ms	B1	Y	0	..	100½ '57	h	105¾	....	....	103	99	105	99	101¼	101	.....	101½	....	5.38
5	*Pitts. Bessemer & Lk. Erie. 1st A 2½s '96	jD	A1	X	0	9	100 '46	g101⅝	104	101¼	83	83	82	76	76	76	76	3	72¼	....	4.40
5a	Pittsburgh Brewing..Sub Inc Deb 5s '92	aO'31	.....	..	0	..	Exch'57	100	110	....	....	....	....	76	65	75	74	.....	74	....	7.05
6	*Pitts. Cin. Chi. & St. L. RR. Gen E 3⅜s '75	aO	B1+	X	0	8	102 '44	†101⅜	†103½	109	73⅞	83¼	72½	74	62	72¾	69½	66	69¼		6.45
7	* do Gen A 5s '70	Jd	B1+	X	0	8	... '20	.....	NC	138¼	94½	103¾	92	95	83½	94	87⅞	403	92		6.00
8	* do Gen B 5s '75	Ao	B1+	X	0	8	99 '25	.....	NC	142	90	103¼	92	93⅜	82½	91½	88	191	89½		6.05
9	*Pitts. Cin. Chi. & St. L. Ry. Con H 4s '60	Fa	A	X	2	5	... '11	.....	NC	123	92½	99½	97	99¾	96½	No Sale		.....	97⅛	....	7.00
10	* do Con I 4½s '63	fA	A	X	2	5	100 '13	.....	NC	134½	100½	101½	98	100	97⅝	98¾	97⅝	19	97¾	98½	4.90
11	* do Con J 4½s '64	Mn	A	X	2	5	101 '15	.....	NC	135	104	100⅝	98	98	97½	97⅝	97⅝	12	97⅝		5.03
12	*Pitts. Coke & Chem. Co.....1st 3½s '64	mN	A	X	0	1	99½ '44	†101	†101	104¾	95¾	96¾	96¼	96½	96	96	93	9	93¾	....	4.93
13	*Pitts. Consolidation Coal....Deb 3½s '65	jJ15	A	X	0	..	... '45	100	101	105	95	95⅜	89½	98	91¼	93½	92	41	93		4.85
14	Pittsburgh & Lake Erie RR..Eq 1⅞s to '60	.....	A1+	X	0	7	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
15	do Two 1951 Series Eq to '66	.....	A1+	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
16	do Two 1952 Series Eq to '67	.....	A1+	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
17	do Eq 3½s to '68	mS	A1+	X	0	11	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
18	*Pittsburgh Plate Glass....SF Deb 3s '67	Ao	A1+	X	0	6	100 '52	100	†101	103½	94	97	90	101⅝	95	95⅜	92½	140	92½		4.12
19	*Pitts. & W. Va. Ry.....1st A 3½s '84	Ms	B1+	X	0	..	99½ '54	101½	†103¼	99⅜	97	No Sale		No Sale		No Sale		.....	.....		....
20	*Pitts. Ygs. & Ash. RR.....Gen D 4½s '77	Jd	A	X	2	12	100½ '31	.....	NC	No Sale		No Sale		No Sale		No Sale		.....	.....		....
21	* do 1st Gen B 5s '62	Fa	A	X	2	12	99 '24	.....	NC	127	100	101½	99½	103	98	100	99⅜	26	100		5.00
22	* do 1st Gen C 5s '74	Jd	A	X	2	12	... '24	.....	NC	123½	99	No Sale		No Sale		No Sale		.....	.....		....
23	*Plantation Pipe Line.....SF Deb 2¾s '70	mS	A	X	0	..	99¾ '50	100	101½	100⅜	89	89½	89¼	93½	92⅝	89¼	87½	20	85	....	4.52
24	* do SF Deb 3⅜s '86	Ao	A	X	0	..	100 '56	100	103½	100¼	100½	No Sale		96	93⅞	81	81	5	....	81	4.76

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On any June 1. h—†100.217. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Bessemer & Lake Erie R.R., assumer. 1—N.J. tr. fds. 2—Me., N.Y., R.I.; also N.J. tr. fds.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
at $33½ to 4-15-69; at $40 to '84	*S82, B64*, NYS	22.0	....	45.5	21.9	134	55.1	12-31-58	Dec	....	6.18	1.12	2.38	2.40				1
.....	*F31*, B72, NYS	25.2	....	302	92.5	368	151	12-31-58	Dec	d0.76	8.67	15.04	8.45	7.23				1a
to 2-15-87; at $50 to 2-15-67	*F31, D23*, NYS	172	....	do		do			Dec		do							2
l 5% interest 5-1-59	P46, L33	0.17	....	0.17	0.43	0.84	0.19	12-31-57	Dec	....	5.30	11.29	2.21					2a
.....	B64, S119, D21	5.50	....	5.50	2.36	3.06	1.91	3-31-59	Dec	1.89	2.09	5.57	4.63	5.09	3 Mo Mar	4.98	6.27	3
.....	*G27, P37*, NYS	15.3	....	21.0	8.55	71.9	23.0	5-31-58	May	....	2.82	3.74	2.87	3.79				4
.....	*E3, L27, W28*	12.5	....	33.8	5.51	9.81	11.0	12-31-58	Dec	....	6.91	3.94	3.00	2.99	3 Mo Mar	3.53	4.48	4a
nd. by Bessemer & Lake Erie R.R.	*H5, G24*, NYS	10.2	....	11.5	12.4	19.2	9.89	[3]12-31-58	Dec	....	[3]2.02	[3]13.36	[3]18.31	[3]8.07				5
.....	D14, A28	5.14	....	5.14	2.07	3.09	1.32	10-31-58	Oct	....	....	....	....	....	6 Mo Apr	3.11	3.14	5a
. & int. gtd. by Penna. R.R.; as-	*K7, D37*, NYS	20.3	....	133	See Pennsylvania R.R. Co.													6
med by Phil., Balt. & Wash. R.R.	S5, B72, NYS	20.0	....	do		do												7
do	*K33, S122*, NYS	26.0	....	do		do												8
. & int. gtd. by Penna. R.R.; as-	S5, NYS	0.27	....	133	See Pennsylvania R.R. Co.													9
med by Phil., Balt. & Wash. R.R.	*K33*, B72, NYS	2.89	....	do		do												10
do	*K33*, NYS	2.54	....	do		do												11
.....	*H51*, M57, NYS	3.81	....	3.81	9.68	33.6	8.09	12-31-58	Dec	....	2.18	12.19	11.91	8.28				12
Consolidation Coal Co.	C105, M104, NYS	7.60	....	21.9	61.8	123	25.8	12-31-58	Dec	....	9.89	36.20	44.74	29.19				13
.....	*H5, P49, F67*	3.00	....	4.81	10.3	16.9	8.78	3-31-59	Due	....	10.26	14.56	8.54	5.32				14
p 2½s to '61; equip 3s to '66	*S5, D37, S130*	5.98	....	do		do			Dec		do							15
p 2¾s and 3s	*H5, S5, D37*	7.54	....	do		do			Dec		do							16
.....	*S5, D37, S130*	2.37	....	do		do			Dec		do							17
o retire 91% prior to maturity	*F29, B64*, NYS	2.80	....	42.2	40.3	213	72.7	12-31-58	Dec	....	15.62	29.22	29.82	21.23				18
.....	*K7, W34*, NYS	5.91	....	11.9	0.79	3.11	1.96	12-31-58	Dec	0.59	0.78	3.22	3.30	0.61	4 Mo Apr	1.66	1.56	19
by Pennsylvania R.R. Co.	*K33*, A4	1.49	....	7.82	Leased to Pennsylvania R.R.													20
do	*K33*, J5, NYS	4.86	....	do		do												21
do	*K33*, A4	1.48	....	do		do												22
ed by Stand Oil, NJ & Ky. & Shell	*M85*, NYS	33.9	....	57.0	8.55	12.3	8.46	3-31-59	Dec	....	4.29	5.18	4.36	4.79	3 Mo Mar	4.70	5.13	23
do	*M85*, NYS	25.0	....	do		do			Dec		do							24

..; also N.J. tr. fds. 5—N.Y., Me., Minn., Vt., Wash., R.I.; also N.J. tr. fds. 6—Me., N.Y., R.I. 7—Conn., Me., Mass., N.Y.; also N.J. tr. fds.
nn., N.Y., R.I., Vt., Wash., Me.; also N.J. tr. fds. 9—Conn., Me., Minn., N.Y., Vt. 11—Conn., Mass., N.Y.
onn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Poland (Republic).....Astd 4½s '58	Ao	.....	Q	0	..	100 '20	.....	*100	36½	4	22¾	12	16	11⅛	15⅝	13	33	11⅞ 13½	def.
2	•	do Astd SF 4½s '63	jJ	.....	Q	0	..	95 '25	*105	*105	44	3	22	10	16	11	16	11½	68	11⅞	def.
3	•	do Astd SF 4½s '68	Ao15	.....	Q	0	..	92 '27	103	*103	42	3	22	10	16	11	16	12	113	12	def.
4	•	do Ext SF A 6s '40	Ao	.....	Q	0	..	100 '20	.....	*100	80½	6½	22½	22	22	14½	17	17	4	14½	def.
5	•	do (Stabil.) (Par 103) SF 7s '47	aO15	.....	Q	0	..	92 '27	103	*103	111½	7	26⅝	15⅛	18	14	18	14¾	4	14¾	def.
6	•	do (Par 105) Ext SF 8s '50	Jj	.....	Q	0	..	95 '25	*105	*105	96	3	28	20	17⅜	14⅛	17½	14½	116	14½	def.
7		Poli New Eng. Theatres..Gen Inc 5s '83	jd15	.....	Z	2	..	... '34	100	100	89½	11½	82	70	75	72	73½	68½	.....	68½ 73½	flat
8		Portland Gas & Coke.....1st 3½s '76	jJ	B1+	X	0	9	101½ '46	h	†102.47	102½	79	82	70	86	80	79	73	.....	77	5.17
9		do 1st 4⅜s '76	Ao	B1+	X	0	9	101⅝ '56	j	†104.78	....	....	....	....	103	99	97	91½	.....	91½	5.12
10		Portland General Elec.....1st 3⅛s '75	jJ	A	X	0	8	102.4'45	f	†103.10	107	83	85½	80	88	83	83½	80½	.....	81	4.85
11		do 1st 3½s '77	mN	A	X	0	8	103 '47	g	†104.05	104	85	90	81	93	87½	91	83	.....	83	4.95
12		Portland Terminal Co.....1st 4s '61	jJ	B1+	X	2	1	92 '12	.....	NC	106½	82	97	95	95¼	93	95	90	.....	90 95	7.00
13		do 1st 5s '61	jJ	B1+	X	2	1	91⅜ '19	.....	NC	115	95	100	98	99¼	96	96	94	.....	94 97	6.65
14		Porto Alegre, City of (Brazil)...SF 7s '68	Fa	.....	Q	0	..	97½ '28	*100	100	70	3½	76	71	76	73	77	76	.....	77	flat
15		do 7s '68 Stpd Plan A 2½s 2008	fA	.....	Q	0	..	.....	.....	.....	50	20	56	42	44	42	48¼	44	.....	48½	....
16	•	do 7½s '66 Stpd Plan A 2½s 2006	Jj	.....	Q	0	..	.....	.....	.....	43	23	52⅜	46⅜	53½	48½	55	48¼	4	52 55	....
17	•	do 8s '61 Stpd Plan A 2⅜s 2001	jD	.....	Q	0	..	.....	.....	.....	50	23	54½	47	58	49¼	60	55½	9	56	....
18		Potomac Edison Co.....1st CT 3s '74	aO	A	X	0	1	102½ '44	†102	†103¼	108⅜	83	88	76	90	83	85	78	.....	78	5.11
19		do 1st CT 3⅛s '78	Jj	A	X	0	1	100⅜ '48	†101⅛	†102⅜	105½	85	89	78	90½	81	83	82½	.....	83	4.46
20		do 1st CT 3¼s '77	jD	A	X	0	1	102⅛ '48	†102½	†103⅜	108	87	91	79	91½	84	85	84½	.....	84½	4.53
21		do 1st CT 3⅜s '81	Ao	A	X	0	1	101⅜ '51	101¼	†103⅜	103¼	85½	92	80	93	83	85½	82	.....	83	4.60
21a		do 1st CT 4⅜s '87	Mn	A	X	0	13	101½ '57	n	†105.91	....	....	101⅜	96½	106¾	100	101	98	.....	....101½	4.54
22		*Potomac Electric Power.....1st 3½s '77	fA	A1	X	0	4	113 '42	.....	†108.4	113½	106¾	No Sale		No Sale		No Sale		.....	.....	....
23	•	do 1st 3s '83	Jj	A1	X	0	4	101 '48	k	†102.53	105¾	94	82	82	88½	82	81	79	10	.....	....
24	•	do 1st 2⅞s '84	Mn	A1	X	0	4	101⅛ '49	m	†103	102½	94	No Sale		104⅞	102	No Sale		.....	.....	....
25		do 1st 2⅞s '85	Mn	A1	X	0	4	101⅜ '50	.....	†102.90	101¼	81	83½	73	86	78	79½	72	.....	72	4.63
26		do 1st 3⅛s '87	Ms	A1	X	0	4	101⅝ '52	.....	†103.05	105	88	90	80	92	84½	83½	82½	.....	82½	4.36
27		do 1st 3⅞s '88	Jd	A1	X	0	4	102 '53	.....	†104.12	107	99	94	87½	101	92½	93½	92½	.....	92½	4.33
28		do 1st 3⅜s '90	Jd	A1	X	0	4	102⅛ '55	.....	†105.44	103	90	92½	82	95	85½	89	80¾	.....	80¾	4.54
29		do 1st 3⅛s '91	Jd	A1	X	0	4	101⅛ '56	.....	†104.20	101	93	96½	89	99	88	88½	84	.....	84	4.59
29a		do 1st 4⅛s '93	jD	A1	X	0	4	101½ '58	.....	107.44	....	....	....	....	....	....	101⅜	101½	103½	99	.....	99 100	4.63
30		do Deb 4⅝s '82	Fa15	A	X	0	12	102⅜ '57	2.27'62	†106.65	....	....	102¾	96½	106½	101	101	98	.....	98	4.78
31	•	do Cv Deb 3⅜s '73	Mn	A	X	0	14	100 '58	.....	†104½	....	....	....	....	112¼	102⅜	119	104¾	3049	105¼	3.29

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†101.60. g—†102.85. h—†100.99. i—On May 1. j—†101.50. k—†100.86. m—†101.35. n—†101.66. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Balance Cash & Equiv.	Curr. Assets	Curr. Liabs.	Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
st pay't $22.50 4/1/39	H57, Z5, NYS	8.29																1
st pay't $22.50 7/1/39	*D23*, H57, NYS	5.75																2
st pay't $22.50 4/15/40	H57, Z5, NYS	12.4																3
st pay't $21.25 4/1/38	Z5, NYS	3.79																4
st pay't $21.25 4/15/38	H57, Z5, NYS	0.69																5
st pay't $21.25 7/1/38	H57, NYS	1.56																6
. now fixed; arrears cancelled	S59, S66, P46	5.85	....	5.85	Owned by Loew's Inc.													7
nt. by Amer. Power & Light Co.	*H5, B37, M57*	10.0	....	30.6	1.50	6.73	3.39	12-31-57	Dec	1.00	1.23	2.68	2.30					8
do	*H6, B59, F67*	3.35	....	do			do		Dec		do							9
.....	*H6, B37, O3*	33.0	....	120	5.65	12.3	9.35	12-31-58	Dec	1.28	1.38	3.43	3.61	2.96				10
.....	*S5, S130*	9.40	....	do			do		Dec		do							11
d. by Maine Central R.R. Co.	*M91, K7*, H2	5.50	....	9.67	See Maine Central R.R. Co.													12
do	*K7, E19*	3.85	....	do			do											13
ch. offer expired; plan A effective	*L3*, M14	0.05																14
d option A '44 Brazil debt plan	do	0.26																15
do	*L3*, M14, NYS	0.35																16
do	do	0.42																17
nt. by West. Penn. Elec. Co.	*L12, G27, H19*	17.0	....	50.5	5.35	13.4	5.67	12-31-58	Dec	1.81	1.76	5.12	4.66	5.12	12 Mo Mar	4.56	4.74	18
do	*H19, U7*	4.00	....	do			do		Dec		do							19
do	*H5, O3, G39*	5.50	....	do			do		Dec		do							20
do	*E17, D37, P49*	10.0	....	do			do		Dec		do							21
do	*L12, F31*	14.0	....	do			do		Dec		do							21a
.....	*K33, S82*, NYS	5.00	....	[2]195	17.4	37.7	21.5	12-31-58	Dec	6.85	2.80	3.32	2.94	2.82	12 Mo Mar	2.85	2.79	22
.....	*W35, S5*, NYS	15.0	....	do			do		Dec		do							23
.....	*H5, O3*, NYS	10.0	....	do			do		Dec		do							24
.....	*L27, S119, U7*	30.0	....	do			do		Dec		do							25
.....	*H5, N4, V1*	15.0	....	do			do		Dec		do							26
.....	*H6, B37, R35*	10.0	....	do			do		Dec		do							27
.....	*K7, M57, S5*	10.0	....	do			do		Dec		do							28
.....	*H19, A14, P2*	10.0	....	do			do		Dec		do							29
.....	*K7, M57, W35*	25.0	....	do			do		Dec		do							29a
.....	*K7, M57, W35*	30.0	145	do			do		Dec		do							30
nv into common at $25 a share	*D23, B103*, NYS	19.7	....	do			do		Dec		do							31

Me., N.Y. 4—N.Y., N.J., N.H., Vt., Mass., Me., R.I.; also N.J. tr. fds. 8—Me. 9—Me., N.J., N.H., N.Y.; R.I.; also N.J. tr. fds. 12—N.H.; also N.J. tr. fds. Conn., Me., N.H. 14—N.H., N.Y.; also N.J. tr. funds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Price Bros. & Co., Ltd. 1st 3½s '66	Jd	A1	X	0	..	101½ '46	†100.9	†101.4	101¼	88	88½	85	90½	86	98½	88	.....	88	....	Can.
2		•Procter & Gamble Deb 3⅛s '81	mS	A1+	X	0	11	100 '56	0'67	†104.50	102½	99⅜	103	95	105⅛	96	98¾	92½	365	92⅝	....	4.40
3		Providence & Worcester RR. 1st A 4½s '67	aO	B1+	X	0	..	102 '47	.....	103½	102½	90	88	67	67	61	68	67	.....	67	70	10.20
4		Public Service of Colo. 1st 2½s '77	Jd	A1	X	0	10	103¼ '47	g	†104	105½	85	85½	77	89½	83	82	78½	.....	82	....	4.34
5		do 1st 3⅛s '78	aO	A1	X	0	10	102 '48	j	†103.65	105⅛	88⅛	88	82	93	84	83	79½	.....	83	....	4.46
6		do 1st 3⅛s '81	aO	A1	X	0	10	102 '51	k	†103.80	104½	91	89	80½	93	85	85½	80½	.....	83	....	4.49
7		do 1st 3⅜s '84	aO	A1	X	0	10	101¾ '54	r	†104.10	102¾	87½	87½	80	90½	82½	81	79	.....	81	....	4.37
8		do 1st 4⅜s '87	Mn	A1	X	0	10	100 '57	100	†104.66	....	....	100⅛	98	105	100	99	95	.....	99	....	4.43
8a		do 1st 4⅝s '89	Mn	A1	X	0	10	101½ '59	z	†105.85	....	....	....	....	....	....	101¼	99½	.....	100⅜	100½	4.55
9		Pub. Serv. Co. of Indiana 1st F 3⅛s '75	mS	A1	X	0	5	102⅜ '45	†101⅞	†103	108¾	88⅛	90½	82	93⅛	85	86¼	82½	.....	86¾	....	4.28
10		do 1st G 3⅛s '77	mN	A1	X	0	5	101⅛ '47	†101⅜	†103	105½	88	90	79	92½	84	85½	84½	.....	85¼	....	4.31
11		do 1st H 3s '79	Jj	A1	X	0	5	101 '49	101⅜	†102¾	104⅝	85	88	77	90	80	82	80¼	.....	82	....	4.36
12		do 1st J 3⅜s '82	jJ	A1	X	0	5	102⅜ '52	b	†104.09	105	91	91	88	95	84	86½	84	.....	86½	....	4.30
13		do 1st K 3⅜s '84	Jj	A1	X	0	5	102⅜ '54	q	†104.47	107¼	91	94½	90	95	83½	85	84	.....	85	....	4.36
13a		do 1st M 4⅜s '89	Fa	A1	X	0	5	100 '59	s	†104.80	....	....	....	....	....	....	100¼	98	.....	98½	99½	4.39
14		Public Service Co. of N.H. 1st A 3½s '73	Jj	A	X	0	6	108 '43	†107	†107	111⅛	89	91	82	94	87	86	83½	.....	86	....	4.64
15		do 1st C 3⅜s '78	Jj	A	X	0	6	102⅞ '48	n	†103.68	107	87	90	80	92½	85½	84	79½	.....	83½	....	4.57
16		do 1st D 3⅛s '78	aO	A	X	0	6	102⅜ '48	j	†103.53	107	87	90	78	91½	85½	80	79½	.....	80	....	4.89
17		do 1st E 3s '79	Jd	A	X	0	6	100½ '49	y	†102.36	104½	82	86	75	89	82½	80	77	.....	80	....	4.55
18		do 1st H 3⅛s '84	mN	A	X	0	6	102¾ '54	p	†104.96	102⅜	85	91	76	92	84½	78	77½	.....	78	....	4.78
19		do 1st I 3⅞s '86	Jd	A	X	0	6	102½ '56	t	†105.49	102¼	95	97¼	85	100	90	88	87	.....	88	....	4.65
20		do 1st J 5⅜s '87	aO	A	X	0	13	101⅛ '57	m	†106.28	....	....	106	101⅛	108	102	104	100	.....	100	....	5.38
21		Public Serv. Co. of Okla. 1st A 2⅜s '75	jJ	A1	X	0	2	99½ '45	.....	†101¼	106	82	86	77½	90½	81½	83	78	.....	78	79	4.65
22		do 1st B 2⅞s '78	Fa	A1	X	0	2	... '48	.....	†101⅜	104	84	87	78½	91	82	81½	77	.....	77	78½	4.57
23		do 1st C 3⅛s '81	Ao	A1	X	0	2	99.7'51	100	†102.18	102	87	88	80	93	84	83	78½	.....	78½	80	4.58
24		do 1st D 3⅜s '83	Ms	A1	X	0	2	98.6'53	100	†102.38	104	91	90	83	96	86	87	81	.....	81	82½	4.57
25		do 1st E 3s '84	Fa	A1	X	0	2	99 '54	100	†102.51	101	83	86	79	91	81	81	75	.....	75	76½	4.60
26		do 1st F 4¼s '87	Fa	A1	X	0	2	99½ '57	100	†103.26	....	....	....	101	95	104	99	92	.....	92	93	4.72
27		do 1st G 3⅞s '88	Mn	A1	X	0	2	99½ '58	100	†103.09	....	....	....	....	....	100¾	92½	93	88½	.....	88½	89	4.57

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted.
b—†102 02 c—Comparisons 1957 vs 1958. i—Deficit. g—†102.40 on June 1. i—†101.93. j—†101 85. k—†101.60. m—101.09 beginning '60. n—†102.15.
p—†102.67 q—†102.41. r—†101.66. s—100.41. t—102.12. y—†100.45. z—†101.21. [2]Giving effect to new financing. [3]Beginning 4-1-59.
[4]In accordance with indenture provisions. [5]Preliminary.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
. & int. in Canadian funds	*R37, W59, P39*	5.45	....	5.45	2.84	29.9	7.59	12-31-58	Dec	....	0.68	53.01	20.08	24.71				1
.....	*G27, F31*, NYS	64.8	....	113	106	344	108	6-30-58	Jun	....	....	....	17.80	16.21				2
e assumed by reorg. New Haven	*A4*	1.50	....	1.50	Leased to N.Y., New Haven & Hartford R.R.													3
.....	*H5, B59, E17*	40.0	....	[2]141	10.7	49.0	45.8	3-31-59	Dec	1.72	2.09	4.92	4.76	3.98	12 Mo Mar	4.30	4.31	4
.....	*H23, D37, E17*	10.0	....	do			do				do							5
.....	*K33, A13, E3*	15.0	....	do			do				do							6
.....	*H6, S5*	20.0	....	do			do				do							7
.....	*F31, G27, L3*	30.0	....	do			do				do							8
.....	*H6, S5, N4*	20.0	....	do			do				do							8a
.....	*H6, C15, B37*	48.0	....	210	5.69	23.2	20.4	3-31-59	Dec	....	1.43	4.49	4.57	4.62	12 Mo May	4.53	4.46	9
.....	*H5, C53, E17*	15.0	....	do			do		Dec		do							10
.....	*H19, D37, G27*	12.0	....	do			do		Dec		do							11
.....	*H5, B37, D19*	25.0	....	do			do		Dec		do							12
.....	do	25.0	....	do			do		Dec		do							13
ref to 2-1-64 at lower int.	*H5, G27, B37*	25.0	....	do			do		Dec		do							13a
.....	*H5, D19, L12*	19.7	....	68.2	2.29	9.73	9.73	12-31-58	Dec	2.24	2.21	3.68	3.39	3.06	12 Mo May	3.16	3.15	14
.....	*F29, C53*	2.84	....	do			do				do							15
.....	*H5*	6.73	....	do			do				do							16
.....	*H5*	3.85	....	do			do				do							17
.....	*K7, B64, E19*	11.8	....	do			do				do							18
.....	*F31, G54, G27*	7.96	....	do			do				do							19
.....	*E17, E3*	8.00	....	do			do				do							20
. by Cent. & South West Corp.	*H5, B37, Q3*	22.5	....	[2]89.0	4.95	10.5	10.6	12-31-58	Dec	1.45	1.95	5.94	5.36	4.37	12 Mo Mar	5.39	4.13	21
do	*S5, D37, H39*	10.0	....	do			do		Dec		do							22
do	*S5, D37, H33*	10.0	....	do			do		Dec		do							23
do	*E17, P49, S25*	6.00	....	do			do		Dec		do							24
do	*H5, B37, D19*	12.5	....	do			do		Dec		do							25
do	*H6, C35, F37*	12.0	....	do			do		Dec		do							26
do	*S5, G27, D37*	16.0	....	do			do		Dec		do							27

n., Mass., N.H., N.J., N.Y., R.I., Me.; also N.J. tr. fds.
n., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 6—N.J., N.Y., Minn., Vt., Me., Conn., Mass., Wash., N.H., R.I.; also N.J. tr. fds.
nn., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y. 12—N.Y. 13—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Pub. Ser. Co-ord. Trspt..1st & Ref 4s '90	Jj	B1+	X	0	..	... '40	.....	NC	109⅜	68	95	92	96	90	92	91½	.....	92	4.48
2		do 1st & Ref 5s '90	Jj	A	X	0	..	... '40	.....	NC	120	100	107	104	107	103	104½	103	.....	104½....	4.74
3		do 1st & Ref 5⅜s '90	Jj	B1+	X	0	..	... '40	.....	NC	123½	90	109	107	111	107	108	107	.....	108	5.22
4		do 1st & Ref 6s '90	Jj	B1+	X	0	..	... '40	.....	NC	126½	91	113	110	114	110	112	110	.....	112	5.24
5		•Public Service El. & Gas..1st Ref 3⅛s '68	jJ	A1	X	0	1	104¾ '38	.....	104⅛	113	91	95⅛	90	101⅛	95	94	91	76	91	4.49
6	•	do 1st Ref 3s '72	Mn	A1	X	0	1	104½ '42	.....	†103.1	110⅜	87½	93	84½	96⅞	88¾	89	82½	32	83	4.77
7	•	do 1st Ref 5s 2037	jJ	A1	X	0	1	... '38	.....	NC	165	126½	111¼	104½	111	106½	110	107	18	107	4.68
8	•	do 1st Ref 8s 2037	Jd	A1	X	0	1	... '38	.....	NC	251½	175¼	173½	162	174	166	170⅛	163¼	11	163¾	....
8a	•	do 1st Ref 2⅛s '79	Jd	A1	X	0	1	101¼ '49	h	†102.79	105½	84	87⅜	79	88	78¾	77½	77½	10	.... 77½	4.58
8b		do 1st Ref 2⅜s '80	Mn	A1	X	0	1	101¾ '50	j	†103.28	101⅜	81	91	76	87	79	80	78½	.....	80	4.20
8c	•	do 1st Ref 3⅛s '83	aO	A1	X	0	1	101⅜ '53	k	†104.01	105¾	90¼	93	93	94½	91	88	88	9	88	4.05
8d		do 1st Ref 3⅛s '84	Mn	A1	X	0	1	102⅞ '54	m	†104.90	104⅜	90	91	83	94	86	85	80	.....	83¾....	4.34
8e		do 1st Ref 4⅜s '86	mN	A1	X	0	1	101¼ '56	q	†105.83	101⅛	100⅛	104½	96	106	100	100	95½	.....	98 100	4.38
8f		do 1st Ref 4⅞s '87	mS	A1	X	0	1	101 '57	f	†105.82	....	....	108¾	98⅜	109	104	106	100½	.....	100½101½	4.78
8g		do 1st & Ref 4⅜s '88	fA	A1	X	0	1	102 '58	s	†106.33	....	....	....	....	....	109⅜	99½	104	98	99	4.69
8h		do 1st Ref 5⅛s '89	Jd	A1	X	0	1	101⅞ '59	t	†106.94	....	....	....	....	....	....	....	....	102¾	101⅞	.....	102¾103	4.94
9	♦	do Deb 6s '98	jJ	A	X	0	6	... '48	.....	NC	165	130⅛	136	118	136	122¼	123	115½	96	118½	4.95
9a	•	do Deb 3s '63	mN	A	X	0	7	101¼ '48	g	†101.21	105½	92	98	89½	101	94	97½	91	734	94⅛	4.45
10	•	do Deb 3⅛s '72	Jd	A	X	0	7	100¾ '52	n	†102.40	105	91⅝	96¾	85⅞	100	89	93	87½	84	87½	4.65
10a	•	do Deb 3⅛s '75	aO	A	X	0	7	102⅛ '55	p	†104.36	104¾	94½	97¼	89⅞	99¾	92	92	86¾	148	86¾	4.70
10b	•	do Deb 4⅜s '77	Ms	A	X	0	8	101⅜ '57	r	†105.71	....	....	106½	98½	107	99⅛	104	98¼	895	98¼	4.74
10c		Puget Sound Pwr. & Lt.....1st 4⅛s '88	Mn	A	X	0	2	101½ '58	v	†105.45	....	....	....	....	96	91	95	89	.....	.... 90⅛	4.74
10d		do Deb 5⅛s '83	mN	B1+	X	0	..	101 '58	t	106⅛	....	....	....	....	101¼	100⅛	106⅛	105½	.....	.... 106⅝	4.83
11		Quaker City Cold Stor. (Pa.)...1st 4s '73	.....	.....	..	0	..	... '48	.....	100	94½	71	85	80	81	80	94	80½	.....	85	5.57
12		•Quaker Oats Co.....Deb 2⅝s '64	jJ	A1+	X	0	4	99¾ '44	100	101	105¼	91⅝	94	90	97¾	93	93	91¾	30	91¾	4.45
13		Quebec (Province of).....4½s '61	Mn	.....	Q	0	..	99.16'31	.....	NC	117½	60	102½	96	105½	102	101½	100	.....	101½....	3.40
14		do Deb 2½s '71	Ao	.....	Q	0	..	97¾ '52	.....	101½	99½	85	88¼	81½	94	86	86	83	.....	83 84½	4.57
15		Quebec Natural Gas....Sub Deb 5⅜s '85	Ao	B	Y	0	..	... '57	0'66	100	....	....	....	....	93½	89	97½	92½	.....	92½ 94	6.24
15a		Quebec Power Co.....1st CT SF E 3s '62	mS	.....	..	0	..	101⅜ '46	100⅓	100⅓	101⅛	90	94½	89	95	90	93⅓	92⅓	.....	92⅓....	Can.
16		Quebec Telephone Corp....1st B 3½s '67	fA	.....	..	0	..	101½ '47	.....	101	93	78	84	78	85	79	82½	82	.....	82	Can.
17		do 1st C 4s '67	fA	.....	..	0	..	100 '48	.....	101	98	80	84	76	90	82	85	83½	.....	85	Can.
18		Quincy Market Cold Storage..Deb 4s '65	Mn	.....	..	0	..	.... '45	.....	100	101⅛	80	88	80	82	80	81	80	.....	80	8.70
19		•Radio Corp. of Amer. Cv Sub Deb 3½s '80	jD	B1+	X	0	5	102½ '55	2½'60	†105	117⅛	92	102¾	83⅛	110½	92	144¼	101⅞	34132	136¼	1.50

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. c—Comparison 1957 vs f—†101.02. g—†100.38. h—†100.95. j—†101.37. k—†101.20. m—†102.60. n—†100.55. p—101.85 beginning 10-1-58. q—†101.22. r—101.24. s—†102.02. t—†101.94. u—†101.05. v—†101.45. [2]Giving effect to new financing. [3]Period Feb. 14, 1942 to Sept. 30, 1944. [4]Parent company only. [5]Pro forma. [6]Eight months ended Dec. 31. [7]Not reported. [9]Period 4-25-57 to 6-30-58.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
t. by Public Serv. Elec. & Gas	O5, F67, G44	1.93	....	2.65	7.46	8.27	3.60	12-31-58	Dec	0.59	d15.8	9.88	9.92	0.44				1
do	R17, F67, O5	0.11	....	do			do		Dec		do							2
do	F67, R17	0.29	....	do			do		Dec		do							3
do	F67, R17	0.30	....	do			do		Dec		do							4
.....	*M85, U7*, NYS	10.0	....	671	4.32	96.8	58.1	12-31-58	Dec	3.46	3.18	3.57	3.35	3.02	12 Mo Mar	2.91	3.04	5
.....	*H5, L3*, NYS	15.0	....	do			do		Dec		do							6
.....	F67, G44, NYS	7.54	....	do			do		Dec		do							7
.....	H19, F67, NYS	7.46	....	do			do		Dec		do							8
.....	*M85, D37*, NYS	67.5	....	do			do		Dec		do							8a
.....	*H5, B37, E17*	23.7	....	do			do		Dec		do							8b
.....	*M85, G25*, NYS	28.5	....	do			do		Dec		do							8c
.....	*H6, B37, B59*	50.0	....	do			do		Dec		do							8d
.....	do	50.0	....	do			do		Dec		do							8e
.....	*F31, D19, E3*	60.0	....	do			do		Dec		do							8f
.....	do	60.0	....	do			do		Dec		do							8g
.....	*F31, D19, E3*	50.0	....	do			do		Dec		do							8h
.....	ASE	18.2	445	do			do		Dec		do							9
.....	*H5, B37*, NYS	39.9	do	do			do		Dec		do							9a
.....	*M85, D37*, NYS	36.0	do	do			do		Dec		do							10
.....	*F31, D19*, NYS	33.9	do	do			do		Dec		do							10a
.....	*F31, D19 NYS*	48.5	do	do			do		Dec		do							10b
.....	*M57, B41, P2*	30.0	....	98.5	3.57	8.00	5.44	12-31-58	Dec	....	3.41	5.71	5.53	5.26	12 Mo Mar	4.92	5.52	10c
.....	*S119, F31, S82*	15.0	55.0	do			do		Dec		do							10d
.....	P31, A28, S66	0.22	....	0.59	0.54	0.74	0.09	12-31-58	Dec	....	2.32	2.48	2.62	1.74				11
.....	*H19, M57*, NYS	7.95	....	27.9	42.1	97.5	26.5	6-30-58	Jun	....	9.17	11.99	8.26	11.45				12
pay. in Canadian or U.S. funds	A19, W59, D31	7.50																13
. & int. payable in U.S. funds	*F31, A19, H19*	50.0																14
e payable in Canadian funds	*L27, A7, N3*	20.0	20.0	47.1	1.34	8.68	7.33	3-31-59	Jun	....	....	....	....	[9]0.66	9 Mo Mar	....	d0.06	15
. & int. pay. in Canadian funds	*D31, W59*	10.6	....	15.0	2.32	4.60	2.46	12-31-58	Dec	2.08	2.04	3.81	3.99	4.30	3 Mo Mar	3.90	4.06	15a
. & int. pay. in Canadian funds	W35, H32, K8	1.05	....	10.1	0.82	1.96	0.85	12-31-58	Dec	....	1.94	3.53	3.55	2.94				16
do	W35	1.00	....	do			do											17
.....	C8, E14	0.45	....	1.41	1.15	2.17	0.94	3-31-59	Mar	0.78	1.52	6.17	5.25	6.47				18
v into common at $50 per share	*L27, L17*, NYS	100	150	250	115	483	175	12-31-58	Dec	....	8.51	5.81	5.63	4.71				19

l New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 2—Me., Mass., N.H., N.Y., R.I. 3—Mass., N.H., N.Y.
J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds. 6—N.H., N.J.; also N.J. tr. fds. 7—N.H., N.J., N.Y.; also N.J. tr. fds. 8—N.H., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Ralston Purina Co.....SF Deb 3¼s '77	A1o15	X	0	..	100⅜ '52	j	†102.09	102⅝	88	89	85	92	87	88	86	.....	86	90	3.90
2		Randolph-Wells Bldg...ws Mtge 2-5s '60	mN	C	..	0	... '35	100	100	91	3	92	88	93	88	98	96	.....	98	....	flat
2a	♦	Rapid-Amer. Corp....SF Sub Deb 7s '67	QrFeb	.....	..	0	..	Exch'57	.....	100	....	....	82	72	96½	78	100	94½	226	96	....	7.65
2b	♦	do Cv Sub Deb 5⅛s '64	QrJan	B	Y	0	..	100 '59	.....	101¼	....	....	....	....	....	....	118	100	151	115⅞	....	2.40
3		•Reading Co.....1st & Ref D 3¼s '95	Mn	B1+	X	0	8	101 '45	102⅜	105⅛	105½	71	82	64¼	75	67	72½	70⅜	168	71¼	....	4.82
4		do Eq R 2½s & S 2½s to '65	.....	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....
5		do Eq T 2½s to '67	AO15	A1	X	0	1	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....
5a		do Eq U & V 3⅛s to '68	JD	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....
6		do Eq Y 3⅝s & 4s to '71	Mn15	A1	..	0	4	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....
6a		Red Owl Stores.....Cv Sub Deb 4½s '78	Fa	B1	Y	0	..	100 '58	100	†104½	....	....	....	....	....	149	100	175	142	.....	142	150	1.67
7		Republic Pictures....cm Inc Deb 4s '65	Jd	C1+	Y	0	..	100 '45	.....	100	93	40	67½	57½	76	62	76	75	.....	75¾	77	....
8		•Reynolds (R. J.) Tobacco.....Deb 3s '73	aO	A	X	0	3	100 '48	g100	†102½	106½	83	92⅞	80	95½	89	87½	84	115	84	....	4.57
8a		•Rheem Manufacturing...SF Deb 3½s '75	fA	B1	X	0	..	98¼ '55	100	†101½	100	90	91	80	90	80	87	85	17	85	....	5.26
8b		•Rheinelbe Union.....SF 7s '46	Jj	.....	..	..	..	94 '26	.....	.....	183½	156	No Sale		No Sale		No Sale		.....	.....	.....	....
8c	•	do Assented 3½s '46	Jj	.....	..	..	..	.....	.....	.....	161½	140	No Sale		No Sale		No Sale		.....	.....	.....	....
9		•Rhine-Westphalia El. Pwr. Adj A 5½s '78	.....	.....	..	..	..	Exch'57	.....	.....	....	....	85	77½	99½	85¼	99½	96	20	96	....	5.60
10	•	do Adj B 4½s '78	.....	.....	..	..	..	Exch'57	.....	.....	....	....	80	72	96¾	82½	94	92½	40	92½	....	5.14
11	•	do Adj C 4½s '78	.....	.....	..	..	..	Exch'57	.....	.....	....	....	79	72	96	79¼	95	92½	66	93	....	5.08
11a		•Rhodesia & Nyasaland.....Ext 5½s '73	Mo	*B1	..	0	..	97½ '58	100	1½'68	....	....	....	....	97¾	96½	96¾	91	402	92¾	....	6.55
12		•Richfield Oil.....Cv Sub Deb 4½s '83	Ao15	B1+	X	0	..	100 '58	100	†104½	....	....	....	....	155½	109⅞	157	117	7245	125	....	2.94
13		Richmond Terminal Ry.....1st 3½s '65	mS	A1	X	0	7	105 '40	103	.....	107	91	91	85	95	90	91	90	.....	90	....	5.00
13a		Riegel Paper Co.....SF Deb 3½s '80	Mn	B1+	X	0	..	100 '55	101⅞	103¾	100	92	92	80	93	82	91	88	.....	88	....	4.67
13b		do SF Deb 3½s '81	Fa	B1+	X	0	..	100 '56	†102	†104	100	96	97	92	94½	84	91	90	.....	90	....	4.60
14		•Rio de Janeiro (City of)...Sec SF 6½s '53	Fa	.....	Q	0	..	97 '28	*100	*100	62	4¼	65½	62	68¼	66	69	68½	2	66¼	....	flat
15	•	do 6½s '53 Stpd Plan A 2s 2012	fA	.....	Q	0	..	.....	.....	.....	45	18	42	37½	40	37¼	39⅝	38	78	38⅛	....	....
16	•	do SF 8s '46	aO	.....	Q	0	..	97¼ '21	*105	*105	74¼	5	No Sale		89	88	No Sale		.....	64	....	flat
17	•	do 8s '46 Stpd Plan A 2½s 2001	aO	.....	Q	0	..	.....	.....	.....	50	23½	58¼	47	58	51½	61	57½	17	57⅛	....	....
18	♦	Rio de Janeiro (State of).....A 2s 2012	jJ	.....	Q	0	..	.....	.....	.....	44	18	41¾	39	40½	37½	41	38½	35	41	....	....
19		•Rio Grande do Sul (Brazil)....SF 6s '68	Jd	.....	Q	0	..	94¼ '28	*100	*100	69	7⅝	77	70	82	78	81	80	3	69	....	flat
20	•	do 6s '68 Stpd Plan A 2s 2012	jD	.....	Q	0	..	.....	.....	.....	50	21	54¼	45⅝	60	49	60	51	40	60	....	....
21	•	do SF 7s '66	mN	.....	Q	0	..	98 '27	*100	*100	72½	5	86¼	75⅝	86½	85½	No Sale		.....	80	....	flat
22	•	do 7s '66 Stpd Plan A 2½s 2004	mN	.....	Q	0	..	.....	.....	.....	53	22½	60	46¼	60	51	64	52½	17	55	65	3.90
23	•	do 7s '67 Stpd Plan A 2½s 2004	jD	.....	Q	0	..	.....	.....	.....	48½	22½	52¾	46½	53	51	54	54	1	56	....	4.74
24	•	do 8s '46 Stpd Plan A 2½s '99	aO	.....	Q	0	..	.....	.....	.....	63	24⅝	70	58¾	70	62	71¾	66	14	64	....	4.40

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1958 vs. 1959. d—Deficit. g—On Oct. 1. j—SF: 100.33; special, †101.08. [2]Giving effect to new financing. [3]Before depreciation. [4]Plus 6% on 60% unpaid prin. from 8-31-51. [5]Pro forma.

GENERAL INFORMATION (erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
to retire 67% prior to maturity	*K5, G27*	13.3	....	26.7	27.3	117	32.6	9-30-58	Sep	....	9.57	15.89	16.94	20.51				1
3% int. 11-15-58; arrears 16.2%	H61, D35, U6	2.36	....	2.36	0.20	0.21	0.19	4-30-58	Apr	....	[3]1.8%	[3]7.6%	[3]7.5%	[3]8.6%				2
.....	ASE	5.05	....	6.94	7.25	55.1	22.1	12-31-58	Dec	....	....	....	....	....				2a
6½ to 11-30-60; 27½ to 61; 28½ to mat.	L36, ASE	7.21	....	30.0			do		Dec		do							2b
.....	*H5, B37*, NYS	76.3	....	127	15.8	32.4	21.1	3-31-59	Dec	1.37	1.39	3.16	2.71	1.56	4 Mo Apr	1.05	1.32	3
.....	*S5, H6, D37*	4.62	....	do			do		Dec		do							4
.....	*S5, D37, U7*	5.28	....	do			do		Dec		do							5
.....	do	5.60	....	do			do		Dec		do							5a
.....	*H6, D19, P49*	10.8	....	do			do		Dec		do							6
v into common at $33½ a share	*L27, P37*	3.50	....	11.9	7.15	22.3	9.63	3-1-58	Feb	....	8.22	7.79	6.80					6a
pd. regularly since issuance	E18, L3	5.20	....	5.99	4.37	13.3	7.55	10-25-58	Oct	....	Def.	19%	Def.	33%				7
.....	*D23, B64*, NYS	50.0	....	98.0	29.6	662	206	12-31-58	Dec	....	7.83	13.40	10.31	15.34				8
.....	*B64, K33*, NYS	21.4	....	28.2	3.90	48.1	14.2	12-31-58	Dec	....	6.26	d1.76	1.96	1.20				8a
lings in validated bonds	NYS	11.6			Restored to dealings			11-1-54										8b
do	NYS	2.44					do											8c
hanged for 7s '50	NYS	2.45			....	....	....	.....	....	....	....	....	....	....				9
hanged for 6s '52	NYS	2.72			....	....	....	.....	....	....	....	....	....	....				10
hanged for 6s '53, 6s '55	NYS	6.83			....	....	....	.....	....	....	....	....	....	....				11
.....	*D23, D31*, NYS	6.00			....	....	....	.....	....	....	....	....	....	....				11a
v to mat.; at $70 thru 4-15-68	*M57, B64*, NYS	50.0	....	144	72.6	161	36.3	12-31-58	Dec	....	9.89	10.26	9.80	5.07	3 Mo Mar	7.48	5.17	12
by Atl. Cst. Line & Rich. Fred. & Pt.	*M85, K33, A4*	2.59			....	....	....	.....	....	....	....	....	....	....				13
From 8-1-56, $600,000 annually	*M85, G27, H61*	13.2	....	24.0	2.95	16.7	6.23	12-31-58	Dec	....	2.70	5.50	4.44	3.13				13a
.....	*M85, B64, G27*	9.00	....	do			do		Dec		do							13b
h. offer expired; plan A effective	*W35, S119*, NYS	0.39			....	....	....	.....	....	....	....	....	....	....				14
l option A '44 Brazil debt plan	do	5.40			....	....	....	.....	....	....	....	....	....	....				15
h. offer expired; plan A effective	*B64*, NYS	0.09			....	....	....	.....	....	....	....	....	....	....				16
l option A '44 Brazil debt plan	do	1.41			....	....	....	.....	....	....	....	....	....	....				17
l option A '44 Brazil debt plan	*D23, L23*, ASE	0.99			....	....	....	.....	....	....	....	....	....	....				18
h. offer expired; plan A effective	*W35, N1*, NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
l option A '44 Brazil debt plan	do	1.95			....	....	....	.....	....	....	....	....	....	....				20
h. offer expired; plan A effective	*L23, L3*, NYS	0.13			....	....	....	.....	....	....	....	....	....	....				21
l option A '44 Brazil debt plan	do	0.84			....	....	....	.....	....	....	....	....	....	....				22
l option A '44 Brazil debt plan	do	0.37			....	....	....	.....	....	....	....	....	....	....				23
l option A '44 Brazil debt plan	do	0.73			....	....	....	.....	....	....	....	....	....	....				24

nn., Mass., Me., N.J., N.Y.; also N.J. tr. fds. 3—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y.
nn., N.H., N.Y. 8—Me., N.Y., R.I., Vt., Wash.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mat.
1		Ritter Finance Co...ww Sub Deb 5½s '66	Jj	B1	Y	0	..	100 '54	100	†101⅞	108	97	110	110	120	105	125	120	.....	125	....	1.76
1a		do Sub SF Deb 5¾s '71	Fa	.....	..	0	..	97½ '56	100	†102¼	94½	93	98	90	91	87	92	84	.....	92	....	6.64
1b		*Rochester Gas & Electric..Gen J 3⅛s '69	Ms	A	X	0	1	105½ '39	.....	†103	110	94	93	84	98½	93¾	90⅝	85	32	85½		5.13
2	*	do Gen D 4½s '77	mS	A	X	2	1	99½ '28	.....	2'67	131	103½	No Sale		No Sale		No Sale		.....	.....		...
3		do 1st L 3s '79	Ms	A	X	0	1	100⅝ '49	q	†102.36	106¾	83	88	77	88	80	77	76	.....	76	....	4.92
4		do 1st N 3⅜s '82	Jd	A	X	0	1	101⅜ '52	r	†103.36	103	88	92	84	95	86	86½	82	.....	82	....	4.63
4a		do 1st O 3⅜s '85	Ms	A	X	0	1	102¾ '55	n	†104.98	102¾	90	92	80	92½	82	87	77	.....	77	....	4.96
4b		do 1st R 4⅜s '87	jJ	A	X	0	1	101⅛ '57	u	†105.76	....	....	102	100½	106	100	105	98	.....	98	....	5.01
5		Rochester Telephone Corp. 1st A 2½s '81	Ao	A	X	0	5	101⅛ '46	.....	†103.50	101½	76	80	70	77	72½	74½	73½	.....	74	....	4.32
6		do Deb 4s '63	jD	B1+	X	0	4	102 '48	m	†101.43	105	97	98	92	102	94½	97	94	.....	97	....	4.75
7		Rockland Light & Power...1st C 3⅛s '78	jD	A	X	0	6	102¼ '49	j	†103.44	105⅜	88	88	77	89	84	82	80	.....	80	....	4.67
8		do 1st D 3¾s '81	aO	A	X	0	6	102⅜ '51	s	†104.36	105	95	93½	85	97½	92	94	86	.....	86	....	4.77
9		do 1st E 3¾s '83	aO	A	X	0	6	102¾ '53	t	†104.75	105	95	95	85	99	91½	92½	85	.....	85	....	4.80
10		*Rohr Aircraft Corp...Cv Sub Deb 5½s '77	Jj	B1	Y	0	..	100 '57	0'63	†104.72	....	....	112	83⅞	136	93¾	133	115	2409	117½		2.98
11		Rom. Cath. Bish. (Prtld. Me.) 1st 3½s to '63	mN	.....	..	0	..	.....	.....	.....	105	96	99	98	....	....	....	....	.....	.....		...
12		*Rome (City of), Italy.....6½s '52	Ao	.....	..	..	..	91 '27	.....	100	121	18	119	115	134	123¾	No Sale		.....	.....		def.
13		Roosevelt Hotel (NY).....Inc Deb 5s '64	Ao	C1	Y	0	..	... '44	.....	100	93¾	38	83¾	75	79	75	82	78	.....	82	85	8.73
14		*Royal McBee Corp.....Cv Deb 6½s '77	jD	B1	X	0	..	100 '57	0'68	6'59	....	....	108⅜	100	120¼	106½	120¼	112½	2036	112½		5.17
15		Russia.....Ext 6½s '19	jj10	.....	Q	0	..	... '16	.....	.....	22	¼	4	1¼	3¼	2¼	2⅜	2⅝	.....	2¾	3⅜	flat
16		do Ext 5½s '21	jD1	.....	Q	0	..	94⅜ '16	.....	.....	21¾	¼	4	1¼	3¼	2¼	2¾	2⅝	.....	2¾	3⅜	flat
17		Saarbruecken (City) Germ.....SF 6s '53	Jj	.....	..	0	..	95 '27	.....	100	30	19	....	....	....	....	....	....	.....	.....		def.
18		Saarbruecken Mtge. Bank.....SF 6s '47	aO	.....	..	0	..	95 '27	.....	100	33	6	....	....	....	....	....	....	.....	.....		def.
19		♦Safe Harbor Water Pwr.....1st 3s '81	mN	A	X	0	3	106¾ '46	p	†106.32	108¼	90	80⅝	80⅛	87	87	No Sale		.....	87	....	3.89
20		Safeway Stores.....Deb B 4¼s '69	mN	B1+	X	0	7	Exch'56	100	†102½	102¾	96½	99¼	93	101½	97	100	96	.....	96	98	4.47

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. g—On Apr. or Oc
j—†101.72. m—†100.82. n—†102.54. p—†105.12. q—†100.45. r—†101.21. s—†102.34. t—†102.40. u—†101.15. [2]Giving effect to new financing. [3]Deali
suspended Dec., 1941 to Mar., 1954. [7]Seven months ended 12-31-54.

GENERAL INFORMATION rest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In . & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
. purch. 100 shrs. B stk at $150	*S130, B59, B67*	0.56	....	3.87	1.83	16.5	9.98	3-31-59	Dec	....	0.48	1.78	1.74	1.68	3 Mo Mar	1.97	1.81	1
.....	*S130, B67, B2*	1.00	....	do			do		Dec		do							1a
by General Public Utilities	*F31, S82,* NYS	8.32	....	89.0	6.45	19.6	17.2	3-31-59	Dec	2.86	2.46	4.04	3.62	3.42	12 Mo Mar	3.56	3.96	1b
.....	*M83, N1,* NYS	6.00	....	do			do				do							2
.....	*L27, B41, H45*	16.7	....	do			do				do							3
.....	*K7, W35, L23*	6.00	....	do			do				do							4
.....	*S73, B59, H83*	10.0	....	do			do				do							4a
.....	*K7, W35, S73*	15.0	....	do			do				do							4b
.....	*H5*	6.24	....	32.5	2.23	6.81	8.98	3-31-59	Dec	1.88	2.34	3.64	3.76	2.84	12 Mo Mar	2.92	2.85	5
.....	*F29, G27, M59*	3.79	28.7	do			do		Dec		do							6
Orange & Rockland Utilities	*H5, O3, D9*	7.50	....	53.6	See Orange & Rockland Utilities													7
.....	*H5, D19, P49*	6.00	....	do														8
.....	*E17, C81*	8.00	....	do														9
to common at 18½ to maturity	*F31, E3,* NYS	7.39	....	8.10	2.35	70.6	54.0	7-31-58	Jul	....	5.41	8.66	5.52	3.56				10
.....	M9	4.02																11
$1,438.70 per M in new bonds	NYS	1.25																12
d. regularly since issuance	K27, S111, O1	1.80																13
maturity, @ $26 to 12-1-67	*K33,* NYS	7.68	....	16.7	3.83	38.6	10.2	7-31-58	Jul	....	14.88	15.76	12.16	2.35				14
liated Imperial Dollar loans	M14, H57	50.0																15
do	do	25.0																16
ngs require authorization of SEC	*A21,* [6]NYS	0.29																17
ngs require authorization of SEC	*A21*	0.57																18
by Con Gs El Lt & Pr & Pa Wr & Pr	*F29, H45,* ASE	13.0	....	13.0	0.75	1.31	1.07	12-31-58	Dec	....	2.09	3.25	3.21	3.25				19
erly Cortland Equip. Lessors	*M57*	20.0	....	48.8	44.7	408	131	12-31-58	Dec	....	3.65	5.54	9.84	12.40				20

N.E. states, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 3—Me., N.J.; also N.J. tr. fds. 4—Me., N.Y.
in., Me., Mass., Minn., N.J., N.Y., Vt., Wash., R.I.; also N.J. tr. fds.
in., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mat
1		•Saguenay Power Co., Ltd. 1st SF A 3s '71	Ms	A	X	0	15	105 '46	†102⅞	†103⅞	107	93	88	85½	91½	89¼	90	86½	9	86⅛		4.5
2		St. Joseph Light & Power....1st 2⅝s '76	Ao	A	X	0	4	102⅝ '46	i	†103.2	106½	80½	82	80½	83½	78	80	78	.....	78	....	4.2
3		do 1st 3s '79	jJ	A	X	0	4	102½ '49	h	†103.44	103½	84	86	84	87	82½	81½	80	.....	80	....	4.5
3a		do 1st 5s '89	Jd	A	X	0	4	101¼ '59	j	†106.25	....	....	....	....	....	....	....	....	.....	....	101¼	4.9
4		•St. Lawrence & Adirondack Ry. 1st 5s '96	jJ	B1	Y	2	..	.....	.....	NC	103⅞	50	79⅞	71½	72	69	76¾	70½	21	71		7.3
5	•	do 2nd 6s '96	aO	B	Y	2	..	.....	.....	NC	102	45	91	76	76	64⅝	80	71½	12	71½		8.6
6		St. L., Brownsville & Mex. Eq EE 3⅛s to '62	aO15	A1	X	0	13	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.00	3.85	...
6a		St. Louis-San Francisco..Eq A 2¾s to '63	Jj15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
6b		do Eq B 2⅝s to '63	fA15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
7		do Eq C 2½s to '63	mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
8		do Eq D 2½s to '64	Ms15	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
9		do Eq E 2½s to '64	jD	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10		do Two 1950 Series Eq to '65	.....	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10a		do Two 1951 Series Eq to '66	.....	A1	X	0	1	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10b		do Eq K 2½s to '67	jD	A1	X	0	9	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10c		do Eq L 3⅛s to '68	Jd	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10d		do Eq M 3s to '69	Jj	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10e	•	do 1st A 4s '97	Jj	B1+	X	0	12	... '46	100	104½	105½	79½	86	68	79½	68½	77½	70⅝	944	71¾		5.8
11	•	do 1st B 4s '80	mS	B1+	X	0	10	99½ '55	100	†102¾	101½	99¼	75	75	81	80	81	81	20	.....		...
11a	•	do (due Jan 1) Inc Deb A 5s 2006	mn	B	Y	0	..	Exch'56	.....	100	73½	64	68⅞	45¼	71¾	50	78½	69⅛	2097	71⅝		flat
11b	•	do (due Jan 1) 2nd Inc A 4½s 2022	May	B1	Y	0	..	... '46	.....	100	100¼	37¾	80½	55¼	76½	56½	82	73¾	1042	79⅜		flat
12		•St. Louis Southwestern Ry.....1st 4s '89	mN	A1	X	2	3	80¼ '16	.....	NC	122	38	103	91½	101½	87	91⅞	86½	54	86½		4.8
13	•	do (Due 11-1) 2nd Inc 4s '89	jj	A	X	2	..	.....	.....	NC	109⅜	20	93	81	85	83	83	78½	24	79		5.4
14		•St. Paul & Duluth RR....1st Con 4s '68	Jd	A	X	0	5	.....	.....	NC	114½	65½	96	96	98¼	97⅜	No Sale		.....	.....		...
15		•St. Paul Union Depot....1st Ref 3⅜s '71	aO	A1	X	0	6	102⅜ '41	100½	103	106½	88½	No Sale		91	85	85½	83½	4	82½	....	5.0
16		Salem-Brosius, Inc...Cv Sub Deb 5½s '73	jJ	.....	..	0	..	100 '58	100	†105.2	....	....	....	....	113	100	138	110	.....	110	115	4.1
16a		San Diego Gas & Elec. Co.....1st 3⅜s '70	jJ	A1	X	0	2	112½ '43	.....	†104½	112	94	90	88	97½	90	92	89½	.....	90¼	....	4.5
17		do 1st C 3s '78	Ms	A1	X	0	2	101⅜ '48	.....	†102.72	106	87	90	78	91	83	84	82	.....	82	....	4.4
18		do 1st D 3½s '82	Ao	A1	X	0	2	101¾ '52	.....	†103.60	103½	89	91	84	93	86	84½	78	.....	78	....	4.8
19		do 1st E 2⅞s '84	Ao	A1	X	0	2	99 '54	f100	†101.57	99	84	84	79	87	80	79	73	.....	73	74½	4.5
20		do 1st F 3⅛s '85	aO	A1	X	0	2	99⅝ '55	f100	†102.35	101½	88½	90	85	91	84	84	78	.....	78	....	4.7
21		do 1st G 4⅛s '87	aO	A1	X	0	2	100½ '57	.....	†105.07	....	....	108¾	100½	109	104½	106½	105½	.....	101½		4.7
22		do SF Deb 4⅝s '84	Jj15	A	X	0	7	100 '59	0'64	†104.63	....	....	....	....	....	....	103½	98½	.....	98½	100	4.6

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—On Oct. 1. f—on disposal of certain properties. h—†101.75. i—†101.7 on April 1st. j—†101.21 beginning 1961. 2—Giving effect to new finan
3Interest paid in full since issuance.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. payable in U.S. funds	*W35*, NYS	18.7	....	22.8	1.70	3.43	2.66	12-31-58	Dec	1.08	1.46	3.67	3.73	3.97	3 Mo Mar	4.46	4.36	1
.....	*B64, G39*	3.27	....	[2]15.5	1.09	3.12	1.68	3-31-59	Dec	1.52	1.45	4.11	4.29	2.93	12 Mo Mar	3.69	2.93	2
.....	H5	4.33	....	do			do				do							3
Not ref. to 6-1-66	*F31, S5, S77*	4.50	....	do			do				do							3a
Cont. by N.Y. Central R.R.	K28, A4, NYS	0.80	....	1.20	Leased by N.Y. Central R.R. Co.													4
.....	*D29*, K28, NYS	0.40	0.80	do			do											5
.....	*H6, P49, F67*	1.47	....	587			do											6
.....	*H5, B41, E17*	3.31	....	211	14.4	33.9	19.9	3-31-59	Dec	....	b0.41	3.10	2.51	2.52	4 Mo Apr	1.60	2.52	6a
.....	*S5, D37, U7*	2.22	....	do			do		Dec		do							6b
.....	*H23, B59, E17*	1.70	....	do			do		Dec		do							7
.....	*H23, B59, E17*	1.99	....	do			do		Dec		do							8
.....	*H5, P49, B41*	1.90	....	do			do		Dec		do							9
Eq F 2½s and H 2⅝s	*S5, H5, D37*	4.18	....	do			do		Dec		do							10
Eq I 2½s and J 3½s	do	5.89	....	do			do		Dec		do							10a
.....	do	1.87	....	do			do		Dec		do							10b
.....	*S5, D37, U7*	3.80	....	do			do		Dec		do							10c
.....	*H5, P49, R35*	5.50	....	do			do		Dec		do							10d
.....	B44, W12, NYS	68.8	....	do			do		Dec		do							10e
.....	*H6, S5*, NYS	19.2	....	do			do		Dec		do							11
Interest pd in full since issuance	*E3*, NYS	32.6	115	do			do		Dec		do							11a
Each $1,000 conv into 25 com vtc	P24, B64, NYS	26.7	88.1	do			do		Dec		do							11b
Interest being paid regularly	P49, S73, NYS	20.0	....	23.0	5.52	11.6	11.3	3-31-59	Dec	d0.04	0.37	14.92	12.92	11.81	4 Mo Apr	10.77	12.87	12
do	M43, L7, NYS	3.04	20.0	do			do				do							13
Assumed by Northern Pacific Ry. Co.	A4, F67, NYS	1.00	3.50	298	See Northern Pacific Ry. Co													14
Gtd. by 8 owner-user railroads	*S5, D19*, NYS	11.4	....	11.4	0.19	0.94	0.48	12-31-58	Dec	....	1.05	1.07	1.08	1.08				15
Conv into common at $16.66 a share	*B59, E19, H45*	2.23	....	2.59	0.89	7.02	3.64	12-31-58	Dec	....	....	....	....	....				16
.....	S5, H19, M57	16.0	....	100	3.72	12.7	29.9	12-31-58	Dec	1.98	2.99	4.33	3.68	3.48	12 Mo Apr	3.68	3.61	16a
.....	*H5, O3, R34*	10.0	....	do			do		Dec		do							17
.....	*B64, H19, K7*	12.0	....	do			do		Dec		do							18
.....	*S5, D19, E17*	17.0	....	do			do		Dec		do							19
.....	*B64, H19, K7*	18.0	....	do			do		Dec		do							20
.....	*W35, S73, A7*	12.0	....	do			do		Dec		do							21
Not ref. to 1-15-64 at lower int.	*S5, D19, E17*	15.0	85.0	do			do		Dec		do							22

—Me., Mass., N.Y., R.I. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Mass., N.H., N.Y., Me. 4—Me., N.H. 5—N.H., Me., N.Y.
—Conn., Me., N.H., N.Y. 7—N.H. 9—Mass. 11—R.I. 12—Me., N.Y., R.I. 13—N.Y. 15—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Yi
1		Santander (Col.).....SF Dollar 3s '78	jJ	Q	0	..	Exch'49	*100	*100	59	35½	49	45	47	45	48	47	.....	47	50	flat	..
1a		do Ext SF A 7s '48	aO	Q	0	..	94 '28	100	*100	96	8	90	83	91	83	94	92	.....	94	....	def.	4
2		Sao Paulo, City (Brazil)....Ext SF 6s '43	mN	*C1	Q	0	..	95½ '19	.....	100	104	5½	107	102	115	95	125	121	.....	125	....	flat	..
3		do 6s '43 Stpd Plan A 1⅞s 2017	mN	.....	Q	0	..	.....	.....	.....	84	20	87	82	87	86	....	....	.....	....	....	....	..
4	•	do Ext Sec SF 6½s '57	Mn15	.....	Q	0	..	98 '27	100	102½	75½	5	No Sale		No Sale		No Sale		.....	.....	....	..
5	•	do 6½s '57 Stpd Plan A 2s 2012	mN15	.....	Q	0	..	.....	.....	.....	65	22	59	54	60⅞	55	70	58⅛	32	70	....	2.
6	•	do (Due 3/1) SF 8s '52	mn	.....	Q	0	..	100 '22	100	NC	79	33⅞	No Sale		No Sale		No Sale		.....	.....	....	..
7	•	do 8s '52 Stpd Plan A 2⅜s 2001	mN	.....	Q	0	..	.....	.....	.....	68	25	57½	55	57	54	68	60½	9	66	....	3
8	•	Sao Paulo, State (Brazil)...Ext SF 6s '68	jJ	.....	Q	0	..	94½ '28	100	*102	110	4½	No Sale		No Sale		21	21	1	.....	....	..
9	•	do 6s '68 Stpd Plan A 2s 2012	jJ	.....	Q	0	..	.....	.....	.....	94	25¼	97¾	88	98	88	97	90	36	97	....	2.
10	•	do Sec Wt Wks SF 7s '56	mS	.....	Q	0	..	99½ '26	100	*102	112	4½	No Sale		121	121	129	129	1	.....	....	..
11	•	do 7s '56 Stpd Plan A 2½s 2004	mS	.....	Q	0	..	.....	.....	.....	92	26	96⅜	87	96	88	95	93	3	95	2.42	2
12	•	do 8s '36 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....	.....	94	29	97½	90	98	90½	No Sale		.....	93	2.80	2
13	•	do 8s '50 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....	.....	93	27	98	92	97	95	95	95	3	95	2.44	2
14	♦	Sapphire Petroleums...Cv SF Deb 5s '62	jJ	.....	..	0	..	100 '52	.....	†103	110	65	89	55	73	50	78	65	61	69	....	7
15		Savannah Elec. & Power.....1st 3¼s '84	aO	A	X	0	2	102½ '54	f	†105.00	102½	101¼	101⅝	83½	88	84	84	81	.....	81	4.55	4
16		do 1st 3⅞s '86	Mn	A	X	0	2	102¼ '56	h	†105.50	....	....	....	....	94	94	93½	89	.....	89	4.58	4
17		do 1st 5⅛s '87	mN	A	X	0	2	101⅛ '57	†101.15	†106.10	....	....	105	101⅛	106	103	106	104	.....	104	4.87	4
18		do Deb 3⅜s '79	aO	B1+	X	0	..	101¾ '54	g	†104.30	101¾	101½	86¼	86¼	89	84	86	83	.....	83	4.69	4
19		Saxon Public Works.....Nts 6s '37	jJ15	.....	..	0	..	... '32	.....	.....	35	8	....	....	....	....	....	....	.....	.....	def.	.
19a		do Gen Ref SF 6½s '51	Mn	.....	..	0	..	91½ '26	.....	100	32¾	4	....	....	....	....	....	....	.....	.....	def.	.
20		do SF 7s '45	Fa	.....	..	0	..	92 '25	.....	100	33¼	4	....	....	....	....	....	....	.....	.....	def.	.
21		Saxon State Mtge. Inst.....CT 6s '47	mS15	.....	..	0	..	95 '27	.....	100	38	5	....	....	....	....	....	....	.....	.....	def.	.
22		do CT 6½s '46	jD	.....	..	0	..	97 '26	.....	.....	32⅝	8⅞	....	....	....	....	....	....	.....	.....	def.	.
23		do SF 7s '45	jD	.....	..	0	..	93½ '25	.....	.....	35	6¼	....	....	....	....	....	....	.....	.....	def.	.
24	•	Scioto Valley & New Eng. RR..1st 4s '89	mN	A1+	X	0	1	.....	.....	NC	133	100	101½	94⅞	103	93	95½	94	8	95½100	4.00	4
25	•	Scott Paper Co.....Cv Deb 3s '71	Ms	A	X	0	3	100 '56	.....	‡102.40	113	93	99½	88⅛	109⅝	97¼	117⅝	101⅛	9549	108	2.52	2
26	•	Scovill Mfg. Co.....SF Deb 4¾s '82	Jj	B1+	X	0	5	98⅛ '57	0'60	104½	....	....	105½	102½	103¼	103	99⅛	99⅛	25	99⅛	4.82	4
27		Scranton Sp. Br. Wtr.....1st 2⅞s '76	Ms15	A	X	0	4	102½ '46	†101¾	†103¾	103¼	82	83½	75	87	80	83	80	.....	80	4.55	3
27a		do ww SF Deb 5⅛s '84	Ao	B1	X	0	..	100 '59	100	105½	....	....	....	....	....	....	105	100	.....	100	102	4.99	5
28		Scranton Transit Co. [6]2nd cm Inc 3s '59	mn	D1	Y	0	..	... '34	.....	*100	62	2	32	25	40	33	40	35	.....	35	....	flat	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. f—†102.35. g—†101.60. h—†102.15. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Dealings suspended Dec., 1941. [5]Maximum issuable under exchange offers. [6]Due April 1. [7]After Dec. '60 at 27½ per sh. to 12-31-62.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Gtd. prin., int. & SF by Colombia	K4, C95	1.23	....	....	....	....	....	.....	....	....	....	....	....	....				1
Offer 120% 3s of 1978 for old bonds	K4, C95	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				1a
Exch. offer expired; plan A effective	F61, M14, R28	0.14	....	....	....	....	....	.....	....	....	....	....	....	....				2
Stpd option A '44 Brazil debt plan	do	0.16	....	....	....	....	....	.....	....	....	....	....	....	....				3
Exch. offer expired; plan A effective	*H25, S119*, NYS	0.50	....	....	....	....	....	.....	....	....	....	....	....	....				4
Stpd option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				5
Exch. offer expired; plan A effective	*B59*, K5, NYS	0.18	....	....	....	....	....	.....	....	....	....	....	....	....				6
Stpd option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				7
Exch. offer expired; plan A effective	*B59, L8*, NYS	0.13	....	....	....	....	....	.....	....	....	....	....	....	....				8
Stpd option A '44 Brazil debt plan	do	1.47	....	....	....	....	....	.....	....	....	....	....	....	....				9
Exch. offer expired; plan A effective	*L3*, NYS	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				10
Stpd option A '44 Brazil debt plan	do	0.68	....	....	....	....	....	.....	....	....	....	....	....	....				11
Stpd option A '44 Brazil debt plan	*H6, B59*, NYS	0.37	....	....	....	....	....	.....	....	....	....	....	....	....				12
Stpd option A '44 Brazil debt plan	do	1.19	....	....	....	....	....	.....	....	....	....	....	....	....				13
Conv into cap stk @ $6.67 to 7-1-62	ASE	0.80	....	4.90	0.01	0.18	1.51	5-31-58	May	....	d2.45	d1.30	d0.94	d1.24				14
.....	*H6, R35, F67*	5.00	....	23.5	0.20	2.38	4.32	3-31-59	Dec	....	2.36	4.92	4.97	4.37	12 Mo Apr	6.79	3.49	15
.....	*H6, F67*	4.50	....	do			do		Dec		do							16
.....	*H6, S77, C85*	6.00	....	do			do		Dec		do							17
.....	do	2.70	20.0	do			do		Dec		do							18
Dealings require authorization of SEC	*L23*	0.72																19
do	H57	4.09																19a
do	H57	3.95																20
Dealings require authorisation of SEC	C95, G25, H57	0.29																21
do	[4]NYS	0.52																22
do	[4]NYS	0.49																23
Gtd. by old Norfolk & Western R.R.	B72, A4, NYS	3.38	....	91.6	See Norfolk & Western Ry.				Co.									24
Cv into common at $77 to 3-1-71	*D37, S82*, NYS	98.7	....	98.7	16.6	92.1	36.2	12-31-58	Dec	....	....	9.61	7.38	7.67				25
.....	*M85*, NYS	10.0	....	14.0	5.34	41.1	11.2	12-31-58	Dec	....	....	20.27	5.02	0.78				26
.....	*H5, B37, C53*	23.1	....	37.4	1.19	4.91	3.34	3-31-59	Dec	1.42	1.22	2.71	2.71	2.68	12 Mo Mar	2.75	2.68	27
[7]Wrrts: 2 shs at 25 each per $200 deb	*A7, L27, B37*	8.00	29.8	37.8			do		Dec		do							27a
No int. pd. since 5-1-53	S126, D35, P46	1.23	....	1.38	Receiver appointed 3-13-56													28

1—All N.E. states, N.Y., N.J., Minn., Wash.; also N.J. tr. fds. 2—Conn., Mass., N.Y. 3—Me., R.I. 4—Me., N.J., R.I.; also N.J. tr. fds. 5—N.H.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		•Seaboard Air Line RR.....1st B 3s '80	Mn	A1	X	0	2	99⅜ '50	101⅞	102⅜	101	86½	85½	76½	82	77	81½	79	32	79	4.57	3
2		• do SF Deb 3½s '77	mS	A	X	0	3	98.8'52	100	101⅛	103½	92	No Sale		91	89	91	90	19	90	4.70	4
3		do Two 1950 Series Eq to '65	.....	A1+	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	.
4		do Three 1951 Series Eq to '66	.....	A1+	X	0	1	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	.
5		do Eq L & M 2½s to '67	.....	A1+	X	0	..	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	.
6		do Eq Q to '71	.....	A1+	X	0	9	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	.
7		do Eq R 4½s to '72	.....	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	.
8		•Seagram (Joseph E.) & Sons Deb 2½s '66	Jd	A	X	0	8	99⅓ '46	e100½	101½	99¼	88	87	84¾	92½	88⅜	88½	88⅜	15	88½....	4.44	2
9		• do Deb 3s '74	Jd	A	X	0	8	99⅓ '49	100¼	101½	102⅞	93½	No Sale		87	87	No Sale		.....	82	7.50	3
10		do Deb 4½s '83	Ao	A	X	0	8	98 '58	0'63	105	....	....	....	....	99⅜	95	98	94	.....	94 96	4.51	4
11		•Sears Roebuck Acceptance...Deb 4½s '72	Fa	A	X	0	..	99½ '57	.....	0'67	....	....	106	97½	108½	100⅝	104¾	99	639	99¾	4.65	4
12		• do Deb 5s '82	jJ15	A	X	0	..	100 '57	.....	0'70	....	....	110	100⅜	111½	103	108½	101½	323	103½	4.76	4
13		• do Sub Deb 4⅜s '77	Mn	B1+	X	0	..	99 '57	.....	0'67	....	....	102½	94	105⅝	97½	103½	98	901	98⅞	4.73	4
14		•Sears, Roebuck & Co.....SF Deb 4⅜s '83	fA	A1	X	0	9	100 '58	0'65	†104.8	....	....	....	....	106¼	104	105⅞	100⅜	5381	101⅝	4.65	4
15		Securities Invest. (St. L.)....Deb 4⅜s '68	Jd	B1+	X	0	..	100 '56	100	†103½	100	89	89	82	89	82	90	88½	.....	90	6.20	5
16		Selected Industries, Inc.....Deb 2¾s '61	Ao	A	X	0	..	102⅛ '46	.....	†100½	102½	90	90	85	96	86	96	90	.....	90	7.10	3
16a		•Serbs, Croats & Slovenes....Sec B 7s '62	Mn	D	Q	0	..	92½ '27	100	g101	34½	3⅜	15	8½	15½	8½	17	12⅜	229	13½	flat	.
17		• do Sec Ext 8s '62	Mn	D	Q	0	..	95½ '22	100	100	35	3½	15	9	15½	9	18	12⅜	198	14	flat	.
18		•Service Pipe Line Co....SF Deb 3.20s '82	Ao	A1	X	0	12	100 '52	100	102½	104½	92¾	93	84½	96	86⅛	88½	86	89	 90	3.86	3
19		Servomechanisms, Inc..Conv Deb 5s '66	jD	B	..	0	..	100 '54	.....	†103	108½	85	101½	70	87	72	112	93	.....	93 98	5.31	5
20		Shamrock Oil & Gas.....SF Deb 3½s '67	Ao	A	X	0	..	101 '52	k	†101.75	103	95	95	93	97	93	93	92	.....	92 94	4.40	3
21		• do Cv Sub Deb 5½s '82	aO	B1+	Y	0	5	100 '57	0'68	†105.03	....	....	106¾	99⅞	132	105¼	132½	112	1442	117⅛	4.07	4
22		Shawinigan Wtr. & P. 1st CT SF J 3½s '70	Fa	A	X	0	8	100 '45	†102	†102	105	84	91	85	91½	87½	92	90½	.....	92 93⅝	ᵃ88½	
23		do 1st CT SF L 3s '61	Ms	A	X	0	8	101½ '46	†100½	†100½	101⅛	90	96⅜	91	100⅜	94½	103	99	.....	103 104	ᵃ99	1
23a		do 1st CT SF H 3½s '70	Jj	A	X	0	8	100 '45	†102	†102	105	84	91	85	96½	88½	92	90	.....	92 93⅝	ᵃ88½	
23b		do 1st CT SF N 3s '71	Mn15	A	X	0	8	101½ '46	†102	†102	101½	81	88	81	90⅞	84	86¾	84½	.....	86½ 88⅜	ᵃ83½	
23c		do 1st CT SF P 3½s '73	aO	A	X	0	8	99½ '48	102	102	102½	87	90	84½	94½	85½	91	87⅞	.....	91 93	ᵃ87½	
24		•Shell Union Oil Corp.....Deb 2½s '71	Ao	A1+	X	0	11	101½ '46	†101½	†102	101	84⅜	91½	82⅜	94	84	87¾	84½	429	84¼	4.15	2
25		Sheraton Corp. of Amer..ww Deb 6s '79	Ao	B	Y	0	..	100 '54	101½	†104	192	100½	150	135½	235	135	234	185	.....	210	....	2
26		do ww Deb 5s '67	Ms	B	..	0	..	Exch'56	†101	†103	82	81	90	80	114	81	121	108	.....	108 112	3.20	4
27		do SF Deb 7½s '89	Jj	.....	..	0	..	100 '59	f	105'65	....	....	....	....	....	....	100	95	.....	96 99	7.59	7
28		•Shinyetsu Elec. Power....1st SF 6½s '62	jD	.....	..	..	..	.....	.....	*100	102	80	102½	100	101½	100½	103	101	18	101½....	5.60	5
29		•Silesia (Prov.), Poland....Extd SF 7s '58	Jd	.....	Q	0	..	89½ '28	100	*101	75	3½	24	14⅜	15	14½	15½	14⅜	7	14½....	def.	6
30		• do Astd SF 4½s '58	Jd	.....	Q	0	..	.....	.....	.....	35	3	20⅛	11½	13	10⅜	13⅜	11	30	13	def.	12

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—On June 1. f—102.5 beginning '65. g—On May 1. k—†100.56 on April 1st. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Not reported. [6]Pro forma. [7]Based on indenture. [8]Each $1000 Deb, 40 wrrts; $500 Deb, 13 wrrts. [9]Maximum amount issuable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B59*, NYS	27.4	....	110	23.1	45.5	21.9	3-31-59	Dec	....	b1.02	6.11	5.52	4.36	4 Mo Apr	4.36	5.05	1
.....	*U7, M57*, NYS	18.0	27.4	do			do				do							2
Equip G 2½s and H 2¾s	*S5, D37*	5.69	....	do			do				do							3
Equip I 2½s, J 2¾s & K 3s	*S5, D37*	9.15	....	do			do				do							4
.....	do	13.3	....	do			do				do							5
Eq 3¾s & 4s	*H6, D19, P49*	8.68	....	do			do				do							6
.....	*H6, P49, D19*	10.9	....	do			do				do							7
.....	*H19, B64*, NYS	26.0	....	105	21.9	318	37.8	7-31-58	Jul	....	9.84	5.71	4.88	5.48				8
SF to retire issue by maturity	*H19, D23*, NYS	39.3	....	do			do		Jul		do							9
.....	*H19, B64, F31*	40.0	....	do			do		Jul		do							10
Cont. by Sears, Roebuck & Co.	*G27, H6*, NYS	50.0	....	125	....	....	....	.....	Jan	....	....	....	1.25	1.31				11
do	*G27, H6*, NYS	50.0	....	do														12
do	*G27, H6*, NYS	25.0	100	do														13
Not ref to 9-1-63 at less int. rate	*G27, H6*, NYS	350	....	350	209	1536	400	1-31-59	Jan	....	....	....	....	....				14
Sub. of General Contract Corp.	*M57, F31, W5*	7.50	....	13.8	....	....	....	.....	Dec	....	1.50	1.37	1.37	1.35				15
Assumed by Tri-Continental Corp.	*U7, F29, H19*	6.90	....	18.1	See Tri-Continental Corp.													16
11-1-39 and subs. cpns. in default	*B59*, NYS	19.1			....	....	....	.....	....	....	....	....	....	....				16a
do	*S57*, NYS	11.0																17
Wholly owned by Standard Oil (Ind.)	*M85, K33*, NYS	76.4	....	76.4	28.8	35.0	6.69	12-31-58	Dec	....	4.45	6.73	6.55	7.13	3 Mo Mar	4.94	7.52	18
Conv to mat.; at $14.73 thru 12-1-62	*V1, B2*	1.77	....	1.77	1.74	9.14	5.53	12-31-58	Dec	....	4.21	4.98	3.58	0.87				19
SF to retire 90% prior to maturity	*F31, B64, E3*	10.7	....	28.3	1.80	14.3	6.76	11-30-58	Nov	....	10.48	12.22	10.37	7.73				20
Cv into com at $36 to maturity	*F31, B64*, NYS	17.3	10.7	do			do		Nov		do							21
Prin. & int. payable in Canada	*D31*	7.97	....	169	5.50	18.5	18.6	12-31-58	Dec	1.42	1.45	3.64	3.50	3.87	3 Mo Mar	3.83	2.90	22
do	*D31, W59, A19*	11.4	....	do			do				do							23
do	D31, K8	15.2	....	do			do				do							23a
do	*D31*	6.67	....	do			do				do							23b
do	*D31*	21.6	....	do			do				do							23c
Now Shell Oil Co.	*M85, K33*, NYS	94.1	....	143	149	565	265	12-31-58	Dec	d3.22	5.20	25.35	25.72	25.16	3 Mo Mar	25.13	32.01	24
Wrrts. buy 10 com @ 10 per $100 deb	*P2*	2.45	....	149	11.3	30.1	16.7	10-31-58	Apr	....	2.69	2.28	1.91	1.63				25
[8]Wrrts: Purch 1.2 com @ 25 to 9-1-66		7.33	....	do			do		Apr		do							26
.....	*P2*	24.0	....	do			do		Apr		do							27
Assented to '52 debt resumption plan	NYS	0.77	....	....	....	....	....	.....	....	....	....	....	....	....				28
No interest paid since 12-1-37	*S119, Z5*, NYS	0.43	....	....	....	....	....	.....	....	....	....	....	....	....				29
No interest paid since 6-1-39	do	2.94	....	....	....	....	....	.....	....	....	....	....	....	....				30

—Conn., N.Y., Mass., Me. 2—N.Y., N.H., Mass., Me., R.I. 3—N.H. 5—N.J. tr. fds.
—Conn., Me., Mass., N.Y. 8—R.I. 9—Conn., Mass., N.H., Me., N.Y. 11—N.Y., R.I., also N.J. tr. fds. 12—N.Y. 13—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		Simpsons, Ltd.....Deb A 4½s '73	Jj	B1	..	0	..	100 '52	†101⅜	†103½	102	93	93	90	98	93	95	94½	.....	94½ 95½	Can.	Pri
2		Simpsons-Sears Ltd.....1st B 4½s '79	Ao	.....	..	0	..	100 '54	1⅜'60	†103.5	101	87½	90½	80	94	90	92	91	.....	91	Can.	Pri
3	•	Sinclair Oil.....Cv Sub Deb 4½s '86	jD	A	X	0	15	100 '56	0'67	†104½	112⅝	104½	117½	99⅛	121	106½	119⅞	106½	12830	108½	3.88	4.
4	•	Skelly Oil Co.....Deb 2¾s '65	jJ	A1+	X	0	12	101¾ '45	†100⅝	†100⅜	105	92½	93½	93	99⅛	96	91⅛	90½	26	88½....	5.00	3.
4a	•	Smith-Corona Marchant Cv Deb 5½s '79	Jj	B1	Y	0	..	100 '59	0'64	105¼	....	....	....	....	....	....	117⅜	100½	5777	103½	4.98	5.
5	•	Socony-Vacuum Oil Co.....Deb 2½s '76	Jd	A1+	X	0	..	100⅜ '46	*100½	102	100⅜	85	88	80½	91	79½	81½	77	461	78	4.35	3.
6		South Car. Elec. & Gas....1st Ref 3s '80	Ao	A	X	0	1	103 '50	g	†104.14	103	82	91	70	92	70	82	81	.....	81	4.40	3.
7		South Carolina Power...1st & Ref 3s '75	Jj	A	X	0	2	101⅜ '45	†101	†103⅜	103	84	87	70	91½	70	85	84	.....	84	4.40	3.
8		do 1st & Ref 3s '77	Mn	A	X	0	2	103 '47	†102⅛	†105	103	83	87	65	91½	70	84	83	.....	83	4.37	3.
9		South Coast Corp.....cm Inc Deb 5s '73	mN30	.....	..	0	..	... '46	100	100	87	50	85	80	91	85	90	87	.....	88½....	flat	
10		South Jersey Gas Co.....1st 4½s '77	aO	A	X	0	6	102½ '47	f	†103.21	105½	94	97	90	98	92	98	90½	.....	94	4.61	4.
11	•	So. & No. Alabama RR..Gen Con 5s '63	aO	A1+	X	2	10	104¾ '14	.....	NC	130	104½	95	95	102	100½	No Sale		.....	99	5.24	5.
12		Southeastern Corp.....Deb 5s '64	jD	B	Y	0	..	... '44	100	100	99	82	94	92	92½	91	98	91	.....	91	6.95	5.
13	•	Southern Bell Tel. & Tel.....Deb 3s '79	jJ	A1+	X	0	11	107½ '39	.....	*106	112½	87¼	90½	78	94½	83½	85	77¾	194	77¾	4.75	3.
14	•	do Deb 2¾s '85	fA	A1+	X	0	11	101⅛ '45	.....	105	108	80	84⅜	73	87½	76½	78½	71	165	71⅛	4.67	3.
15	•	do Deb 2⅞s '87	jJ	A1+	X	0	11	102.8'47	.....	†104.30	105	83	85	77	86½	78	76	76	11	.... 75⅞	4.37	3.
16		do Deb 3⅛s '89	mS	A1+	X	0	11	102⅜ '54	.....	105.368	104	86½	90	80	92	82½	79	75	.....	75	4.68	4.
17		do Deb 3⅛s '95	aO15	A1+	X	0	11	101⅛ '55	.....	104.123	102	90	89⅜	82	93½	82½	82½	80	.....	80	4.37	4.
18		do Deb 4s '83	aO	A1+	X	0	11	101⅝ '56	.....	†105.66	101⅛	99	100¾	94½	105	95½	93½	92	.....	92	4.55	4.
19		do Deb 5s '86	Jd	A1+	X	0	11	102⅜ '57	.....	106.82'62	....	....	106¼	102⅜	111	106½	107	102¾	.....	102¾....	4.81	4.
20		do Deb 4⅛s '93	jD	A1+	X	0	11	101¼ '58	.....	106.3'60	....	....	....	....	....	....	103⅞	99¼	.....	99¼100½	4.61	4.
20a	♦	Southern Cal. Edison...1st & Ref 3s '65	mS	A1	X	0	14	104 '40	.....	†101⅓	108⅓	91⅔	97⅓	87⅓	100⅜	92	96⅓	90¼	1876	91⅞	4.55	3.
21	♦	do 1st & Ref A 3⅛s '73	Jj15	A1	X	0	14	102½ '48	.....	†102.81	108	95⅜	83½	83½	95⅞	85	81	80	7	84½ 86½	4.45	3.
22	♦	do 1st & Ref B 3s '73	fA15	A1	X	0	14	100½ '48	.....	†101.91	105½	94	88⅓	76	93	86	86½	82	28	82½....	4.77	3.
23	♦	do 1st & Ref C 2⅝s '76	Fa15	A1	X	0	14	101⅜ '51	.....	†102.89	101⅜	81½	82¼	76½	89¼	87½	82	75¾	32	75¾	5.00	3.
23a	♦	do 1st & Ref D 3⅛s '76	fA15	A1	X	0	14	102 '51	.....	†103.54	103½	94	91⅛	84¼	96	84	84	75	57	76	5.27	4.
24	♦	do 1st & Ref E 3⅜s '78	fA15	A1	X	0	14	100 '53	.....	†102.77	107½	97½	99½	84	101	88	94	85	24	85½	4.80	4.
25	♦	do 1st & Ref F 3s '79	fA15	A1	X	0	14	100½ '54	.....	†102.94	103	85	90½	85	90	80	86	73	56	73	5.18	4.
26	♦	do 1st & Ref G 3⅜s '81	Ao15	A1	X	0	14	99⅛ '56	.....	†102.63	102	97	99	89	100	88½	91	82½	125	86	4.65	4.
27	♦	do 1st & Ref H 4¼s '82	Fa15	A1	X	0	14	100 '57	.....	†104.13	....	....	105	94	105½	95	100⅜	93½	473	93¾	4.70	4.
28	♦	do 1st & Ref I 4⅜s '82	jJ	A1	X	0	14	100⅜ '57	.....	†105.25	....	....	108	99⅜	109½	103½	105½	100½	95	101 105½	4.38	4.
29	♦	do 1st & Ref J 4⅞s '82	mS	A1	X	0	14	101⅛ '57	.....	†105.84	....	....	109¾	100½	110⅛	102	107½	99	279	101¾	4.75	4.
30	♦	do 1st & Ref K 4⅛s '83	mS	A1	X	0	14	101.1'58	.....	†105.50	....	....	....	....	105⅜	102½	105⅜	99	265	99	4.70	4.
31	•	do Cv Deb 3⅛s '70	jJ15	A	X	0	9	100 '55	.....	103½	119⅛	111	115½	100	140	115⅜	148	125½	351	129	0.60	2.

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. e—Comparisons 1957 vs. 1958. d—Deficit. f—†101.66. g—†102.36. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [8]Dealings suspended Dec., 1941-Mar., 1954. [9]Dealings suspended Dec., 1941—Nov., 1951. 1—Conn., Me., N.H., N.J.; also N.J. tr. fds. 2—Conn., Me., N.H., N.J., R.I., Vt.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. payable in Can. funds	*W59*	24.5	....	34.3	1.01	42.4	16.7	1-7-59	Jan	....	2.84	3.44	2.97	3.72				1
Prin. & int. payable in Can. funds	*W59*	12.5	....	31.6	1.23	44.5	14.3	12-31-58	Jan	....	0.62	2.88	3.08	4.84				2
Conv to mat.; at $65 thru 12-1-61	S82, M57, NYS	167	186	354	183	445	149	12-31-58	Dec	....	d9.95	11.14	6.84	4.68	3 Mo Mar	5.63	5.90	3
.....	*E3, F31*, NYS	3.90	....	3.90	30.5	88.1	31.0	12-31-58	Dec	d1.52	6.76	229.6	300.1	298.9	3 Mo Mar	425.5	344.4	4
Cv into com at $23.50 to maturity	*L27, B64*, NYS	7.44	....	30.0	4.80	52.1	15.5	3-31-59	Jun	....	5.72	10.65	6.92	3.06	9 Mo Mar	....	1.90	4a
Now Socony Mobil Oil Co.	*M85, B64*, NYS	83.2	....	177	268	1139	478	12-31-58	Dec	0.07	8.72	26.95	23.54	17.86				5
.....	*F31, L27, B64*	22.2	....	110	6.61	13.6	12.4	3-31-59	Dec	....	2.23	2.82	3.26	4.12	12 Mo Mar	3.59	3.75	6
Now South Carolina Elec. & Gas	*F31, K5, E3*	8.00	....	do	See South Carolina Electric & Gas													7
do	do	4.00	....	do														8
Int. paid regularly since issuance	J15, F11, M72	1.91	....	1.91	2.34	7.48	2.12	7-31-58	Jul	....	10%	45%	43%	33%				9
.....	*H5, O3, S130*	4.00	....	13.2	0.80	3.70	2.83	3-31-59	Dec	....	[8]0.93	3.45	3.19	3.51	12 Mo Feb	3.24	3.63	10
Assum. by Louisville & Nash. R.R.	*M85, F47*, NYS	7.40	....	305	See Louisville & Nashville R.R. Co.													11
Now Southeastern Public Service Co.	D35, O1	1.22	....	5.51	1.00	3.23	2.06	12-31-57	Dec	0.79	0.60	4.20	3.60	3.83	12 Mo Mar	3.86	3.72	12
Cont. by American Tel. & Tel.	*M85, K33*, NYS	25.0	....	465	12.9	104	173	12-31-58	Dec	2.85	2.17	10.88	9.70	8.99	12 Mo Mar	7.51	7.63	13
do	*H5, B37*, NYS	45.0	....	do			do				do							14
do	*M85, F29*, NYS	75.0	....	do			do				do							15
do	*H6, A14, B37*	55.0	....	do			do				do							16
do	*H5, B37, D19*	30.0	....	do			do				do							17
do	*H6, A14, B37*	60.0	....	do			do				do							18
do	*H6, B37, D19*	70.0	....	do			do				do							19
do	*H6, S5, B37*	70.0	....	do			do				do							20
.....	*F31, H23*, ASE	108	....	540	23.2	88.9	84.5	12-31-58	Dec	2.44	2.68	4.05	3.28	3.59	12 Mo Mar	3.31	3.49	20a
.....	*H5, B37*, ASE	40.0	....	do			do		Dec		do							21
.....	*H6, D19*, ASE	25.0	....	do			do		Dec		do							22
.....	*H5, B37*, ASE	35.0	....	do			do		Dec		do							23
.....	*F29, H23*, ASE	30.0	....	do			do		Dec		do							23a
.....	*B64, H19*, ASE	30.0	....	do			do		Dec		do							24
.....	*F31, W51*, ASE	30.0	....	do			do		Dec		do							25
.....	*F31, D13*, ASE	40.0	....	do			do		Dec		do							26
.....	*B64, A14*, ASE	37.5	....	do			do		Dec		do							27
.....	*H6, A16*, ASE	40.0	....	do			do		Dec		do							28
.....	*H6, A16*, ASE	40.0	....	do			do		Dec		do							29
Not ref to 9-1-63 at lower int. rate	*H6, B37*, ASE	50.0	....	do			do		Dec		do							30
Conv to '67; at $42.85 thru 1-15-62	S5, F29, NYS	7.07	536	do			do		Dec		do							31

5—N.J., Me., R.I.; also N.J. tr. fds. 6—Me. 9—N.H., N.Y. 10—Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 11—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 12—N.H., N.J., R.I.; also N.J. tr. fds. 14—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 15—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yie
1	♦	Southern California Gas Co...1st 3⅛s '70	aO	A1	X	0	8	103⅜ '40	†102¾	†102¾	109¾	89⅛	97	87¼	100	90	91⅛	85¼	190	86¼	4.89	3.7
2		do 1st 2⅞s '77	jJ	A1	X	0	8	104¼ '47	104⅛	104⅛	104	83	86	76	90	83	82½	78	.....	78	4.68	3.6
3		do 1st 3⅛s '78	Mn	A1	X	0	8	105 '48	105¾	105¾	108⅛	90	88	84	94	86	86	85½	.....	86	4.35	3.7
4		do 1st 2⅞s '80	Jd	A1	X	0	8	102⅛ '50	†106	†106	102¾	85	85	78	88½	81	80	79⅜	.....	80	4.35	3.6
5		do 1st A 3½s '82	Ao	A1	X	0	8	101½ '52	f	†103.41	105	90	90½	82	96	90½	89½	86½	.....	87½....	4.37	4.0
5a		do 1st B 3½s '81	Jd	A1	X	0	8	102 '56	g	†105.26	102¼	97½	99½	91½	101	91½	94½	88⅜	.....	92½ 94	4.30	4.1
5b		do 1st C 5⅜s '83	jJ	A1	X	0	8	101¾ '57	q	†106.53	....	....	107	101⅜	109	104	105½	102½	.....	102½....	4.95	5.0
6	♦	Southern Counties Gas Co.....1st 3s '71	Jj	A	X	0	12	101 '41	101½	101½	107½	89	91	84	92½	85	87	84	32	84	4.75	3.5
7		do 1st 3s '77	Ms	A	X	0	12	107½ '47	†106	†106	107½	87	87	82	89	83	83½	80	.....	80	4.65	3.7
8		do 1st 3½s '78	Ms	A	X	0	12	101 '48	103	103	106	91	87	85	92	85½	86	84½	.....	84½....	4.50	3.8
9		do 1st 3⅜s '81	aO	A	X	0	12	101⅞ '51	105	105	104	90	91	80	94	89½	92	78½	.....	78½....	5.15	4.4
10		do 1st A 3½s '84	Mn	A	X	0	12	102 '54	.....	†104.25	103	92	94¾	82	92	84½	85	79	.....	79	4.70	4.1
10a		do 1st C 4s '83	Mn	A	X	0	12	102 '58	r	†106.78	....	....	....	....	102	90	94	87	.....	87	4.91	4.6
10b		Southern Elec. Generating...1st 5⅛s '92	Jd	A	X	0	..	101⅝ '59	s	†106.83	....	....	....	....	....	....	102⅞	101⅝	.....	102⅞103⅜	5.04	5.0
10c		Southern Ind. Gas & Elec....1st 3⅛s '84	Ao	A1	X	0	5	102⅛ '54	j	†104.52	102¾	92½	87	81	91	82½	82	77	.....	77	4.70	4.0
11	*	Southern Indiana Ry.....1st 2¾-4½s '94	Jj	B1	Y	0	..	.... '45	.....	NC	114⅓	35⅓	67	54	64⅓	55	66½	64	110	64⅓	6.99	6.6
11a	*	Southern Italy Dev. Fund....Ext 5½s '74	Mn	*B1+	X	0	..	97⅓ '59	100	1⅓'69	....	....	....	....	....	....	98	97½	40	97½	5.74	5.6
12		Southern Natural Gas...Pipe Line 3s '68	Jd	A	X	0	..	100⅜ '48	e	†101.58	110½	90	95	83	92½	89	89	88	.....	88	4.61	3.4
13		do 1st Pipe Line 2⅞s '70	jD	A	X	0	..	100⅜ '51	k	†102.14	102¼	87	89	81	91½	86	84½	82	.....	84½....	4.70	3.4
14		do 1st Pipe Line 4s '73	Mn	A	X	0	..	99 '53	*100	†102.06	108⅜	97½	98	87	100	93	95	94⅜	.....	95	5.39	4.2
15		do 1st Pipe Line 3⅛s '74	Fa	A	X	0	..	100 '54	*100	†102.58	101½	88	91	80	91	82½	86	84	.....	86	4.40	3.6
15a		do 1st Pipe Line 4⅜s '79	Jj	A	X	0	..	100 '59	100	†104½	....	....	....	....	....	....	106	100	.....	100 101	4.68	4.7
16	•	do Cv Deb 4½s '73	Jd	B1+	X	0	..	100 '53	100	103	140	99½	173	114⅛	142	119	141½	124	48	124	2.47	3.6
17		do Deb 4⅛s '78	jJ	B1+	X	0	..	100 '58	100	†104.27	....	....	....	....	96¾	94½	97	95⅓	.....	95½ 96⅛	4.78	4.6
17a		Southern Nevada Power....1st D 5⅛s '89	Mn	B1+	X	0	6	100 '59	100	†105½	....	....	....	....	....	....	....	....	.....	100	5.25	5.2
17b		Southern New Eng. Tel...Deb 3⅛s '85	jJ	A1+	X	0	2	101 '52	.....	†103.51	103⅓	87	90	78	93	84⅓	83	81⅓	.....	82⅓....	4.40	3.9
18		do Deb 3½s '89	Jd	A1+	X	0	2	101 '55	.....	104.031	101	89⅓	98	78	92	84	83	79⅓	.....	83	4.27	3.9
19		do Deb 4⅛s '91	Ms	A1+	X	0	2	102⅛ '58	.....	107.279	....	....	....	....	104⅓	94	96	92⅓	.....	92⅜ 93¾	4.50	4.4
20	*	Southern Pacific..San Fran 1st 3⅜s '75	Jd	A	X	2	1	100⅓ '47	101⅜	101¾	104	96⅓	86	82	84⅓	83⅓	84	83⅓	14	83⅓	4.87	4.0
21	•	do Oregon Lines 1st A 4⅛s '77	Ms	A	X	0	1	100⅓ '27	.....	*105	108⅛	35	101⅛	84⅓	100⅛	91	96⅞	90⅓	1695	91⅛	5.28	4.9
22	•	do 50-yr. 4½s '81	Mn	B1+	X	0	14	96⅜ '31	.....	*105	110⅛	30	97	79¼	95⅜	86⅜	93¾	86⅓	1262	86¾	5.56	5.2
23	•	do 40-yr. 4½s '69	Mn	B1+	X	0	14	94 '29	.....	*105	107¾	30	101⅓	83	99⅞	93	100	95⅓	2140	95⅜	5.06	4.7
24		do Two 1955 Eq to '70	Ms	A1	X	0	3	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.80 4.60	....	....
25		do Four 1956 Eq to '71	.....	A1	X	0	4	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.80 4.60	....	....
26		do Four 1957 Eq to '72	.....	A1	X	0	18	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.80 4.60	....	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—‡100.40. f—†103.41. g—†101.76. j—†102.19. k—‡100.46. q—†101.74. r—†102.03. s—†101.579. [2]Giving effect to new financing. [3]Pro forma. [4]Estimated. 1—Me., R.I.; also N.J. tr. fds. 2—N.Y., Conn., Mass., N.J., Me., Vt., N.H.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y. 4—Conn., Me., Mass., N.H. 5—Me., Mass., N.H., N.Y. 6—Me., N.H.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Pacific Lighting Corp.	*B64, S119*, ASE	26.8	....	168	7.72	32.2	47.2	3-31-59	Dec	....	3.83	4.97	3.56	3.69	12 Mo Mar	3.50	3.74	1
do	*W35, K7, S5*	9.85	....	do			do		Dec		do							2
do	*L27, B37, H45*	13.9	....	do			do		Dec		do							3
do	*L27, B37, L3*	22.3	....	do			do		Dec		do							4
do	*W35, U7, K7*	27.7	....	do			do		Dec		do							5
do	*H6, D19, E17*	39.2	....	do			do		Dec		do							5a
do	*H6, D19, D46*	35.0	....	do			do		Dec		do							5b
Cont. by Pacific Lighting Corp.	*B64, D13*, ASE	8.66	....	73.4	2.37	12.5	20.5	3-31-59	Dec	2.12	2.98	4.39	3.39	3.35	12 Mo Mar	3.30	3.38	6
do	*H5, O3, W23*	5.72	....	do			do		Dec		do							7
do	*B64, H19, D13*	6.13	....	do			do		Dec		do							8
do	*M57, H23, D37*	11.1	....	do			do		Dec		do							9
do	*B65, H19, M91*	14.3	....	do			do		Dec		do							10
do	*H6, D19, P49*	15.0	....	do			do		Dec		do							10a
Under contract to Ala & Ga. Pwr.	*M57, B64, A16*	25.0	....	25.0														10b
.....	*E17, L23, C81*	8.00	....	27.5	2.67	6.34	4.55	12-31-58	Dec	....	5.03	3.91	4.25	4.36	12 Mo Apr	4.43	4.48	10c
Full contingent int. paid since '46	P31, H88, NYS	7.16	0.23	269	Issued under reorg. plan; see Chicago, Mil., St. Paul & Pacific R.R.													11
Gtd. by Republic of Italy	*M85, F31*, NYS	20.0																11a
.....	*H5, S5, O3*	18.4	....	152	8.46	33.9	20.0	3-31-59	Dec	....	2.40	3.63	4.12	3.35	12 Mo Mar	3.48	3.07	12
.....	*P31, G25, G27*	13.8	....	do			do		Dec		do							13
.....	*B64, K7, E3*	21.3	....	do			do		Dec		do							14
.....	*H6, B37, C54*	15.8	....	do			do		Dec		do							15
Not ref. to 1-1-64 at lower int. rate	*B64, K7, H19*	35.0	....	do			do		Dec		do							15a
Conv into com @ $30.50 thru 6-1-63	NYS	1.70	104	do			do		Dec		do							16
.....	*H6, A16, B37*	30.0	do	do			do		Dec		do							17
Not ref to 5-1-64 at lower int.	*E3, K7, H3*	5.50	....	14.0	0.89	2.11	5.43	3-31-59	Dec	....	6.25	2.93	2.82	2.31	12 Mo Apr	2.34	2.57	17a
.....	*L37, S5, D19*	15.0	....	[2]120	2.37	18.5	29.6	12-31-58	Dec	....	3.35	5.53	4.66	5.40	4 Mo Mar	5.33	5.33	17b
.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							18
.....	*W35, K7, E3*	30.0	....	do			do		Dec		do							19
.....	*K33, B64*, NYS	21.3	....	694	134	212	111	3-31-59	Dec	0.82	0.78	3.08	2.86	2.81	4 Mo Apr	2.67	3.13	20
.....	*K33*, S127, NYS	61.3	....	do			do				do							21
.....	*K33*, B64, NYS	50.0	83.0	do			do				do							22
.....	S127, L23, NYS	63.2	83.0	do			do				do							23
QQ2½s; RR3½s	*H6, P49, R35*	15.4	....	do			do				do							24
SS3½s; TT3½s; UU3½s; VV4s	*S5, D37, V7*	36.0	....	do			do				do							25
WW4½s; XX4½s; YY4½s; ZZ4½s	*H6, D19, P49*	29.1	....	do			do				do							26

3—Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 12—Conn., Me., N.J., N.Y., N.H., R.I.; also N.J. tr. fds. 14—N.Y., R.I.
18—Conn., Mass., N.H., N.Y., Me. 19—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yie
1		•Southern Pacific RR.....1st E 2½s '86	Jj	A	X	0	6	101 '46	†101½	†103⅜	102¼	73	77	66	73½	67	68	65	46	65	5.30	4.4
2	•	do 1st F 2½s '96	Jj	A	X	0	6	100 '46	100	†103⅝	93½	66	71	59	68	61½	65⅞	60	59	60	5.20	4.6
3	•	do 1st G 2½s '61	Jj	A	X	0	6	98¾ '46	100	100	98	89	94	91	97½	94½	96½	96	80	96	4.81	2.3
4	•	do 1st H 5½s '83	aO	A	X	0	6	100 '56	100	5'61	107	104¼	109	99½	107½	100½	105⅝	101¼	252	102	5.12	5.1
5		•Southern Ry....Memphis Div. 1st 5s '96	jJ	A	X	2	12	.....	.....	NC	135½	64	107	98⅜	104½	97	100	96	25	96	5.26	5.2
6	•	do 1st Con 5s '94	jJ	A	X	2	12	... '11	.....	NC	145	45¼	116	101	114	104	109	100	308	101	4.95	4.9
7	•	do 1st CT 4½s '88	fA	A	X	0	12	100 '58	100.95	4'63	....	....	....	....	101½	99⅝	98	98	2	92 98	4.64	4.6
8		do Eq SS 2⅞s to '67	Ms	A1	X	0	..	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
9		do Eq TT 3s to '68	Fa	A1	X	0	16	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
10		do Eq UU 4⅛s & 3⅜s to '67	Jj15	A1	X	0	15	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
11		•Southern Ry.—N.O. & North..Jt 3⅜s '77	mN	A	X	0	7	100 '52	100¾	103	100	97½	No Sale		No Sale		No Sale		.....	85	5.02	4.4
12		Southern Union Gas.....SF Deb 4¼s '76	Mn	B1+	X	0	8	100⅝ '56	ε	†104.14	....	....	....	....	....	....	....	....	.....	.....	....	..
12a		do SF Deb 5¼s '82	aO	B1+	X	0	8	100 '57	100	†105.27	....	....	....	....	105	103	103½	100	.....	100	5.50	5..
12b		Southwest Natural Gas cm Inc Deb 6s '66	aO	C1	Y	0	..	... '37	.....	100	100	2	98	98	95	89	94	93	.....	94	flat	..
13		•Southwestern Bell Tel.....Deb 2¾s '85	aO	A1+	X	0	11	101⅞ '45	.....	†104	107¾	79	85	75	87½	75	77⅞	70	132	71	4.73	3.9
14	•	do Deb 3⅛s '83	Mn	A1+	X	0	11	102½ '48	.....	†104.02	107⅛	87	90½	81	91	78	85	81	12	 80	4.50	3.7
15		do Deb 4⅜s '92	aO	A1+	X	0	11	100⅞ '57	.....	110	....	....	107¾	100¾	110	102½	105½	101	.....	101	4.69	4.1
15a		Southwestern Elec. Power..1st H 5⅛s '89	Mn	A1	X	0	3	101 '59	v	†106.13	....	....	....	....	....	....	102½	100⅞	.....	102½103½	4.91	4.4
15b	♦	Southwestern Gas & Elec....1st 3⅛s '70	Fa	A1	X	0	3	103 '40	†102¾	†102¾	109⅛	87	93	83	95	91	92	85	28	85	5.05	3.8
16		do 1st B 3⅛s '78	Jj	A1	X	0	3	101½ '48	.....	†102½	101½	89	88	80	92	82	82½	78½	.....	78½ 80	4.72	3.8
17		do 1st C 3s '79	Jd	A1	X	0	3	102½ '49	r	†103.61	99	84	88	78	90	82½	83½	77½	.....	77½ 79	4.61	3.8
18		do 1st D 2⅞s '80	jD	A1	X	0	3	100½ '50	p	†102.54	101	86	86	76	88	77	78	76¾	.....	78	4.50	3.8
19		do 1st E 3⅜s '82	Ms	A1	X	0	3	100¾ '52	g	†102.85	103¾	91	92½	81	96	82	83½	82½	.....	83	4.57	4.1
20		do 1st F 3⅛s '84	Mn	A1	X	0	3	101½ '54	j	†103.76	102½	90	88	79	92½	83	83	78½	.....	78½....	4.70	4.1
21		do 1st G 4⅝s '87	Jj	A1	X	0	3	101 '57	t	†105.25	....	....	102½	95	105	99	99	95	.....	95	4.95	4.1
21a		Southwestern Public Serv....1st 3⅛s '78	Fa	A	X	0	4	101 '53	h	†103.04	103	92	93	85	94½	86	90	88¾	.....	90	4.29	3.8
21b		do 1st 3.20s '79	Jd	A	X	0	4	100 '54	100	†102.57	102	91½	89	82	92	85	84½	83½	.....	84½....	4.37	3.8
22		do 1st 3.35s '81	Fa	A	X	0	4	100½ '56	100½	†102.85	100½	90	91	83	94	84	85	83½	.....	85	4.43	3.8
22a		Spalding (A.G.) & Bros..Cv Deb 5½s '62	Jd15	.....	..	0	..	100 '57	.....	†101½	....	....	102½	99½	116	99	120	113	.....	120	....	4.1
23		Spartanburg, Un. & Col. RR... 1st 4s '95	Jj	A	X	2	7	.....	.....	NC	119	50	99	83	95	90	93	88	.....	88	4.69	4.2
24		Sperry Corp.....Deb 3⅛s '69	Jd	B1+	X	0	10	100¾ '49	100¼	†102	102½	87	95	84	93	86	90	84	.....	84	5.20	3.8
25		Sperry Rand Corp.....ww Deb 5½s '82	mS	B1+	X	0	..	100 '57	0'63	105½	....	....	109½	100	126	109½	130	123½	.....	124 128	3.70	4.1
26		do ex w Deb 5½s '82	mS	B1+	X	0	..	.....	0'63	105½	....	....	....	....	103⅞	97½	104½	98¼	.....	98¼100	5.50	5.5
27		Spiegel, Inc.....Cv Sub Deb 5s '84	Jd	B1	Y	0	..	100 '59	100	105'61	....	....	....	....	....	....	110	100	.....	107 108¼	4.45	4.4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. g—†100.72. h—†100.84. j—101.38. p—†100.41. q—†101.68. r—†101.97. s—†100.56 on May 1st. t—†101.03. v—†101.15. [2]Giving effect to new financing. [3]Preliminary. [4]Pro forma; reflecting merger with Texas Public Service. [5]Before income taxes. [6]Combined Remington Rand & Sperry Corp. [7]At $25 per shr. thru 9-16-63, at $28 thereafter to expiration 9-15-67.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by So. Pacific Co.	*K33, B64*, NYS	50.0	7.53	706	Controlled by and leased to				Southern Pacific Co.									1
do	*H5, B59*, NYS	50.0	do	do														2
do	*K33, D23*, NYS	15.8	do	do														3
do	*H6, A16*, NYS	34.4	do	do														4
.....	F67, S73, NYS	5.38	....	229	60.7	88.0	49.6	3-31-59	Dec	0.35	0.97	4.08	3.90	3.56	4 Mo Apr	3.55	3.49	5
.....	*W35, M83*, NYS	92.0	....	do			do				do							7
.....	*M85, B64*, NYS	22.0	112	do			do				do							8
.....	*H5, P49, I9*	3.71	....	do			do				do							6
.....	do	2.52	....	do			do				do							9
.....	*S5, D37, E3*	11.1	....	do			do				do							10
Gt. by Southern Ry. Co.	*K6, W35*, NYS	14.4	....	229	See Southern Ry. Co.													11
.....	*B57, A14, A7*	9.00	....	44.6	5.18	14.2	10.5	3-31-59	Dec	....	3.43	4.28	3.88	3.29	3 Mo Mar	8.37	8.33	12
.....	*A14, B59, A7*	8.64	....	do			do		Dec		do							12a
Int. paid regularly since issuance	H81	0.96	2.20	4.68	1.15	2.23	1.09	12-31-58	Dec	....	4%	37%	52%	58%	12 Mo Mar	60%	59%	12b
Controlled by Amer. Tel. & Tel.	*H6, B37*, NYS	75.0	....	275	17.0	101	189	12-31-58	Dec	4.72	4.06	20.15	16.66	12.24				13
do	*M85, B64*, NYS	100	....	do			do		Dec		do							14
do	*H6, A14, A16*	100	....	do			do		Dec		do							15
Cont by Central & So West Corp.	*M57, E3, D46*	16.0	....	73.3	2.90	6.31	9.10	12-31-58	Dec	1.74	2.71	5.07	4.56	4.60	12 Mo Mar	4.37	4.83	15a
Now Southwestern Elec. Power	*H19, G25*, ASE	14.1	....	73.3	See Southwestern Elec. Pwr.													15b
do	*B64*	7.00	....	do			do											16
do	*S5*	4.50	....	do			do											17
do	*H5, O3, B59*	6.00	....	do			do											18
do	*H5, M65*	6.00	....	do			do											19
do	*E17, D19, L23*	10.0	....	do			do											20
do	*M57, E3*	10.0	....	do			do											21
.....	*D23, E3, B59*	12.0	....	106	1.48	6.17	11.4	8-31-58	Aug	....	3.65	3.35	3.99	3.69	12 Mo Apr	3.72	3.82	21a
.....	*D23, E3, B59*	19.2	....	do			do		Aug		do							21b
.....	do	9.80	....	do			do		Aug		do							22
Cv into com at $17.81 a share	N4	2.02	....	7.82	1.16	22.3	6.34	10-31-58	Oct	....	1.83	2.73	1.81	2.43				22a
Int. gtd. by Southern Ry. Co.	A4, C54	6.00	....	6.00	Leased by Southern Ry. Co.													23
Now Sperry Rand Corp.	*L27, M57, H81*	16.8	....	221	See Sperry Rand Corp.													24
7Wrrts: purch 20 com per $1000 deb.	*L27, M57, F31*	110	....	218	53.0	509	212	3-31-59	Mar	....	[6]6.56	6.69	3.52	3.21				25
Debs traded without warrants	do	....	....	....			do		Mar		do							26
Cv into com at 46 thru 6-1-69	*W28, F31, G27*	15.4	25.0	40.4	11.1	122	37.7	12-31-58	Dec	....	2.72	3.11	2.80	3.41	3 Mo Mar	1.32	3.87	27

—Mass., Conn., N.Y. 3—Me., Conn., Mass., N.H., N.Y., N.J., R.I.; also N.J. tr. fds. 4—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
—Conn., Mass., Me., N.Y., R.I.; also N.J. tr. fds. 7—Me. 8—N.Y.
0—R.I. 11—N.Y., N.J., Conn., Mass., Vt., R.I., Wash., Me., N.H.; also N.J. tr. fds.
2—Conn., Mass., Me., N.H., N.Y., R.I.; also N.J. tr. fds. 13—Conn., Me., N.H., Mass. 14—N.Y., R.I. 15—Conn., Mass., N.H., N.Y., Me. 16—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		•Spokane Intl. RR...Inc Mtge A 4½s 2013	Apr	B1+	Y	0	.... '41	h100	h100	100	35½	92	81	96½	86	95	92	62	95	flat	
2		Staley (A.E.) Mfg.....SF Deb 3½s '77	jJ	A	X	0	100⅜ '52	100½	102½	103	93	90	88	95	87	87	86	.....	87 90	4.05	3
3		Stand. Financial..1st Sub Cv Deb 5½s '73	Jd	B1	Y	0	100 '58	100	105½	....	....	....	....	108	99½	118½	107⅞	.....	118½....	3.80	4
4		Standard Milling Co.....SF Deb 3½s '61	Fa	B1	Y	0	103 '45	†100½	†101	103	93	93	85	95½	80	95½	95	.....	95	6.73	3
4a		•Standard Oil Co. (Calif.).SF Deb 4⅜s '83	jJ	A1+	X	0	99⅜ '58	100	†104.40	....	....	....	....	103¾	101⅛	103⅜	96½	2158	97⅞	4.53	4
5		•Standard Oil Co. (Ind.)...Cv Deb 3¼s '82	aO	A1	X	0	8 100 '52	0'63	102½	148⅝	97	142½	95½	120½	101½	123	108	2557	109½	2.59	2
5a		• do SF Deb 4½s '83	aO	A1	X	0	5 99 '58	0'64	104	....	....	....	....	104⅞	102	105	98	2538	99⅜	4.55	4
6		•Standard Oil Co. (N.J.).....Deb 2⅝s '71	Mn15	A1+	X	0	1 98 '46	.....	100⅓	99¾	82	89	80½	92	81⅝	84⅛	78½	788	80	4.55	2
6a		• do Deb 2¾s '74	jJ15	A1+	X	0	6 100⅓ '49	.....	102	103¾	86	91⅞	83½	93½	83⅜	86¾	80½	292	82	4.43	3
7		•Standard Oil Co. (Ohio).....Deb 4¼s '82	jJ	A1	X	0	11 100 '57	0'63	†106	....	....	106⅜	99	107½	98¼	102	96	54	97½	5.19	4
8		Standard-Thomson Corp.....Deb 5s '67	mS	B	Y	2	100 '47	102½	104	100	89	87	67	80	73	82½	80	.....	82½....	7.98	6
9		do ww SF Deb B 5s '67	mS	B	Y	0	100 '51	102½	104	100	92	87	67	83	78	86	85	.....	85½....	7.35	5
9a		Stanrock Uranium.....Units	.....	.....	..	0	100 '57	100	†103¾	....	....	107½	92	106	84	85	79	.....	79	....	..
10		State Loan & Finance.....Deb 3¾s '66	Mn	B1+	X	0	100 '54	†101¼	†101½	104	98	100	90	100	94	98½	96	.....	98¾....	4.02	3
10a		do ww Sub SF Deb 6s '77	mS15	B1	Y	0	97 '57	0'63	4'67	....	....	98	96½	109	97½	120	103	.....	108 111	4.85	5
10b		do ww Sub SF Deb 5¾s '78	mN15	B1	..	0	100 '58	0'64	6'63	....	....	....	....	102½	100	106	103	.....	104 106	5.24	5
10c		do Cv Cap Deb 5s '69 qr	Mar 15	B1	Y	0	100 '54	†101	†102	130	100	120	105½	185	109	185	145	.....	145	0.42	3
10d		•State Mtge. Bk. of Yugoslavia Sec 7s '57	Ao	.....	Z	0	92 '27	*100	*100	30	3¼	16	9¾	20	10⅛	26	19⅞	306	.....	....	
11		Staten Island Edison.....1st 2⅞s '79	Mn	A1+	X	0	5 101⅜ '49	j	†103.10	104½	85½	88	76	86	82	80½	79½	.....	80½.....	4.33	3
12		•Stauffer Chemical Co.....Deb 3⅛s '73	mS15	A1	X	0	100 '53	101½	†103	105½	99¾	100⅞	96	103	98	98½	95½	21	.... 96½	4.21	4
13		Steel Co. of Canada, Ltd.....Deb 2¾s '67	Mn	.....	..	0	99 '47	100	†100.7	97¼	76	85	81	90	83	87	85	.....	85	Can.	
14		Sterling Drug Inc.....SF Deb 3⅛s '80	Ao	A	X	0	101⅓ '55	i	†104½	102	89	91	88	98	85	....	....	.....	 90	3.97	3
15		Sun Chemical Corp.....SF Deb 2¾s '66	fA	A	X	0	100 '46	100	101	101	88	95	84	95	84	93	90	.....	91 93	3.75	2
16		Sun Ray Drug Co.....Deb 3½s '61	fA	B1+	X	0	104 '46	*100¾	101	104	85	93	80	98	87	91½	90	.....	91	8.05	3
17		•Sunray Oil Corp.....Deb 2¾s '66	jJ	A	X	0	101⅓ '46	‡100⅛	†100⅜	103⅜	90	94	89	97	91⅜	92	90	14	90	4.55	3
18		•Superior Oil Co.....Deb 3⅜s '81	jJ	A	X	0	10 100 '56	0'62	†104	98¾	95½	99	90	100	91	93⅝	90	183	90 92½	4.29	4
19		•Surface Transit, Inc.....1st 6s '71	mN	.....	..	0	.. Exch'56	100	100	....	....	91½	78⅞	90⅞	81⅜	87½	83	319	84	8.12	7
20		•Swift & Co.....Deb 2⅝s '72	Jj	A1+	X	0	7 100½ '47	100½	†101⅛	103⅜	90	90	80⅜	90⅞	85⅛	84½	81¾	37	81¾	4.50	3
21		• do Deb 2⅞s '73	Mn	A1	X	0	3 100 '48	100	†101⅜	104⅝	88	89⅜	85	97⅛	90½	90⅜	89	8	89	3.90	3
22		Sylvania Electric Products...Deb 3½s '71	mN	B1+	X	0	10 100 '51	100	†101⅓	103	96	95	90	94	91	95	91	.....	91	4.72	4
23		do SF Deb 4s '78	Fa	B1+	X	0	10 100 '53	100	†102¼	104⅓	97	96	89	96	93	95	92	.....	92 95	4.38	4
24		do SF Deb 4⅜s '80	Ms	B1+	X	0	10 100 '58	100	104	....	....	....	....	102½	98	102	98	.....	98 100	4.75	4
25		•Taiwan Electric Pwr. Co. Extd SF 5½s '81	jJ	.....	..	..	.....	.....	100	97	58	94¾	87	97	88	94	89	38	89	6.45	6

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed changes after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. h—On any April 1st. i—‡101.33. j—†101.30. [1]Dealings suspended Dec. '41–Nov., '50. [2]Giving effect to new financing. [3]Years ended May of following year. [4]Not available. [5]Reflecting reorganization. [7]One share less each three year period. [9]7 mo. ended Dec. 31. [10]1st 5⅛s due 6-1-63. [11]Pro forma. [12]Due 12-31. [13]25 common per $500 deb.; wrrts expire 3-1-61.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Pd. full 4¼% interest since 1944	F61, M104, NYS	2.31	....	3.53	Acquired by Union Pacific R.R.													1
Also callable @ 101¼ re avail income	*S82, F29, B64*	10.2	....	10.2	3.85	39.8	8.48	3-31-59	Dec	....	....	10.68	12.87	15.04				2
Conv to 5-31-73; at $7.75 thru 6-1-63	*G25, B37, H45*	4.00	....	6.23	....	....	....	.....	Dec	....	1.44	1.87	1.78	1.66				3
.....	*B64, G25, L3*	0.48	....	0.64	0.98	6.25	2.51	4-30-58	Apr	....	....	....	....	....				4
No ref to 7-1-63 at lower int. rate	*B64, W51*, NYS	150	....	[2]182	192	686	259	12-31-58	Dec	....	33.19	162.1	140.9	63.84	3 Mo Mar	85.16	30.76	4a
Conv into com at $46 to 10-1-62	*M85, K33*, NYS	14.7	....	459	338	812	232	12-31-58	Dec	....	11.67	17.02	17.75	10.73	3 Mo Mar	13.60	11.17	5
Not ref to 10-1-63 at lower int. rate	*M85, K33*, NYS	200	....	do			do				do							5a
.....	*M85, B64*, NYS	85.0	....	699	1299	3120	1533	12-31-58	Dec	2.59	10.62	28.72	26.63	13.88				6
.....	*M85, K33*, NYS	150	....	do			do		Dec		do							6a
S.F.: $1,250,000 annually '63-'81	*M91, B64*, NYS	25.0	....	63.0	25.9	128	65.1	12-31-58	Dec	....	16.20	30.91	13.37	10.51	3 Mo Mar	8.05	14.49	7
Warrants expired Sept. 1, 1957	*L23, B101, J11*	0.67	....	1.52	0.06	4.08	1.41	12-31-58	Dec	....	[3]d1.23	[7]d2.84	d0.18	d0.62				8
[9]Wrrts. to purch. com. at $9.90 a shr	*L23, B101*	0.86	....	do			do		Dec	....	....	....	....	....				9
Units: $1000 [10]Bds & 35 com shs.	*B64, D31*	26.0	....	29.5	....	....	....	.....	....	....	....	....	....	....				9a
.....	*U7, M57, A34*	6.70	....	49.0	....	....	....	.....	Dec	....	2.40	2.56	2.39	2.49	3 Mo Mar	....	2.28	10
Wrtts: purch. com at 17 to 9-15-63	*E3*	3.00	....	do	....	....	....	.....	Dec		do							10a
Wrrts exercisable after 11-15-59	*E3, G27, M57*	10.0	....	do	....	....	....	.....	Dec		do							10b
Conv into com @ 13.514 to 11-1-59	*U7, M57, L36*	0.45	....	do	....	....	....	.....	Dec		do							10c
0/1/39 & subseq. cpns. in default	*S57, D23*, NYS	8.14	....	....	....	....	....	.....	....	....	....	....	....	....				10d
Merged into Cons. Edison of N. Y.	*H5*	2.75	....	[2]1029	See Consolidated Edison of New York													11
S.F.: $833,000 principal amt annually	*M85, W51*, NYS	12.5	....	18.8	23.2	62.8	10.9	12-31-58	Dec	....	9.29	16.12	16.71	20.95				12
Prin. & int. payable in Canada	*A19*, W35, K8	14.6	....	25.8	55.2	134	30.1	12-31-58	Dec	....	13.60	28.20	27.26	21.81				13
.....	*E3, F31, B64*	22.6	....	24.0	14.3	85.2	31.1	12-31-58	Dec	....	10.05	17.12	18.77	17.16				14
.....	*S73, G27, M27*	2.78	....	3.71	2.60	17.9	5.53	12-31-58	Dec	....	7.67	21.78	10.56					15
.....	*E3*	0.83	....	2.13	0.96	8.62	3.61	1-31-58	Jan	....	5.23	8.76	8.09					16
Now Sunray Mid-Continental Oil	*E3, F29*, NYS	15.0	....	50.5	54.1	143	55.0	12-31-58	Dec	....	7.03	24.20	28.31	24.18				17
.....	*D23, F31*, NYS	60.0	....	94.2	20.9	49.8	20.6	8-31-58	Aug	....	....	3.51	6.54	5.14				18
Sub. of Fifth Ave. Coach Lines	NYS	8.00	....	7.98	2.72	3.91	2.58	12-31-58	Dec	....	[5]0.26	[5]4.89	3.39	d0.60	3 Mo Mar	d4.46	d2.33	19
.....	*S5*, NYS	32.0	....	94.3	40.5	326	113	11-1-58	Oct	d0.68	d1.61	5.27	3.97	3.81				20
.....	*S5*, NYS	8.75	....	do			do				do							21
S.F. to retire 51% prior to maturity	*H5, W35*	19.5	....	78.3	6.92	172	45.9	12-31-58	Dec	....	3.89	8.53	5.62	3.40				22
S.F. to retire 93% prior to maturity	*P2, H5, M57*	17.0	....	do			do				do							23
.....	*P2, H6, M57*	20.0	....	do			do				do							24
Assented to '52 debt resumption plan	NYS	3.21																25

-Me., N.J., also N.J. tr. fds. 3—Mass., N.J., N.Y.; also N.J. tr. fds. 5—Mass., N.Y. 6—N.J., Me., Mass.; also N.J. tr. fds. 7—Mass., N.J., N.Y., R.I., o N.J. tr. fds. 8—Me., N.J., Vt., also N.J. tr. fds. 10—N.J. tr. fds. 11—Me.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Tampa Electric Co.....1st 2⅝s '76	fA	A1	X	0	5	99⅛ '46	100	‡101¾	101⅛	83	83	77	87	79	78	77¾	.....	78	....	4.50
2		do 1st 4⅛s '86	fA	A1	X	0	5	101 '56	n	‡104.55	104	100⅓	101	91	103¾	95	....	....	.....	....	98	4.26
2a		do 1st 4¼s '88	jJ	A1	X	0	5	102⅜ '58	e	†106.65	....	....	....	....	102¼	98	....	....	.....	....	97½	4.40
3		Temco Aircraft.....Cv Sub Deb 5¼s '71	aO	B	Y	0	..	100 '56	100	103	109	99	108½	73	110	75	112	99	.....	100	102	5.01
4		Tenn. Gas & Transmission...1st 2¾s '66	Ao	A	X	0	..	101½ '46	‡100⅝	‡100⅞	103⅜	85	89	82	92	79	87	82½	.....	87	....	5.05
5		Tennessee Gas Trns. 1st Pipe Line 3s '67	aO	A	X	0	..	102¼ '47	bb	‡102	103½	87	97	85	93	79	88	82½	.....	88	....	4.78
6		do 1st Pipe Line 3⅛s '71	Fa	A	X	0	..	101½ '51	z	†102.47	101¼	87	90	81	93½	76	90	85	.....	85	....	4.77
7		do 1st Pipe Line 3⅛s '75	Fa	A	X	0	..	101⅓ '54	k	†103.90	102½	87⅓	94	83	94½	82	91	85	.....	85	....	4.85
8		do 1st Pipe Line 3⅞s '76	Fa	A	X	0	..	101 '55	p	†104.22	104⅜	93⅓	96½	85	98	78	92	87	.....	87	....	5.00
9		do 1st Pipe Line 4⅜s '76	mN	A	X	0	..	100⅝ '56	aa	5.40'61	101	98¾	105	96½	105¼	83	100½	97	.....	97	99	4.86
10		do 1st Pipe Line 5¼s '77	jJ	A	X	0	..	100 '57	100	5¼'62	....	....	104⅜	100	106	100	104½	99	.....	99	101	5.15
11		do (due 9-1) 1st Pipe Line 5⅜s '79	jj	A	X	0	..	100 '58	0'60	†105.38	....	....	....	....	105	104½	106	101	.....	101	102½	5.15
12		do Deb 4½s '74	mS	B1+	X	0	..	102 '54	q	†104.94	106	93½	97	86	95½	86	91	89	.....	90	....	5.20
13		do Deb 4s '75	Ao	B1+	X	0	..	101½ '55	v	†104.15	103½	94	93¾	82	93	82	88	82	.....	85	....	5.40
14		do Deb 4½s '77	Jj	B1+	X	0	..	100 '56	100	4⅓'61	102½	94½	99½	90	96	89	92	89	.....	89	....	5.45
15		do Deb 6s '77	mN	B1+	X	0	..	99 '57	100	†105.69	....	....	107	99	107	102	105	102	.....	102	104	5.64
15a		do Deb 5s '78	Mn	B1+	X	0	..	100 '58	100	†104.74	....	....	....	....	102¾	95⅓	101½	98	.....	98	100	5.00
15b		Tenney Engineering..Cv Sub Deb 6s '68	mN	.....	..	0	..	100 '58	103	106	....	....	....	....	220	100	220	180	.....	189	....	....
15c		•Terminal RR. Assn. St. L. Imp C 4s 2019	jJ	A1+	X	0	12	... '45	.....	x	137½	100	99	83⅓	90⅓	85	92	82	18	82		4.95
16	•	do Ref Imp D 2⅞s '85	aO	A1+	X	0	12	102⅓ '45	103⅝	106	109	84	84½	79½	87½	84	84	78½	30	78½		4.25
17		•Texas Co.....Deb 3⅜s '83	Mn	A1+	X	0	7	99⅓ '58	0'69	104½	....	....	....	....	99⅝	90⅞	92⅜	87⅛	2004	87⅞		4.46
18		•Texas Corp. (Now Texas Co.)..Deb 3s '65	Mn15	A1+	X	0	7	103 '40	.....	102	108⅛	94½	99⅛	92	101¼	94	97⅝	92	1117	92		4.60
18a		Texas East. Trans...1st Pipe Line 4⅞s '77	Ms	A	X	0	..	99½ '57	100	†105.82	....	....	102	93	104	96	97	94½	.....	96⅜	....	5.16
18b		do 1st Pipe Line 5⅝s '77	mS	A	X	0	..	99 '57	0'60	†105.17	....	....	107	99	107	103½	106⅛	104	.....	106¼	107	5.04
18c		do 1st Pipe Line 4⅞s '78	Ms	A	X	0	..	99½ '58	0'60	†104.14	....	....	....	....	102	96	100¾	95⅓	.....	95½	96½	5.13
19		do 1st Pipe Line 5⅜s '78	mS	A	X	0	..	99 '58	0'61	†105.50	....	....	....	....	105⅓	103	106	102⅓	.....	102⅓	104½	5.25
19a		do 1st Pipe Line 4⅞s '79	Ao	A	X	0	..	99½ '59	100	†104.38	....	....	....	....	....	....	99½	95¾	.....	96¼	96¾	5.13
20		do Deb 4⅜s '74	Ms	B1+	X	0	..	100 '54	*100	†102.80	104½	94	95	87	93	89	92	89	.....	91	....	5.21
21		do [9]Deb 5½s '76	fa	B1+	X	0	..	100 '56	100	5⅓'61	....	....	100⅜	93	103⅓	100	103⅓	99⅓	.....	103⅓	....	5.20
22		do Deb 6s '77	Jd	B1+	X	0	..	98⅓ '57	100	†105⅓	....	....	102¾	98	104⅓	100	104	100	.....	100	....	6.00
23		Texas Electric Service Co.....1st 3¼s '82	Mn	A1	X	0	8	102 '52	f	†103.75	103⅛	92	92	81	89½	82	83	80	.....	83	....	4.15
24		do 1st 3⅛s '86	Ms	A1	X	0	8	101⅞ '56	l	104.42	101⅞	95½	92	81	92	84½	82	80	.....	80	83	4.30
25		do 1st 4⅜s '87	jJ	A1	X	0	8	101⅝ '57	dd	107.61	....	....	102¼	99⅜	106⅓	102	....	....	.....	....	103	4.58
25a		do 1st 4½s '88	mN	A1	X	0	1	101⅜ '58	s	†106.16	....	....	....	....	102½	101	102	98	.....	98	99	4.55
26		do SF Deb 3⅛s '73	Ao	A	X	0	..	102⅓ '48	m	†102.78	105	92	102	102	94	89	....	....	.....	87½	....	4.47
27		Texas Industries...Cv Sub Deb 4.60s '75	Jd	B	Y	0	..	100 '55	0'60	102	105	71	74	59	79½	59	86	79	.....	84	88	6.02

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.55. f—†101.63. h—On Oct. 1. k—†101.17. l—†101.81. m—†101.47. n—100.90. p—†100.90. q—†101.75. r—†100.44. s—†101.66. v—†101.07. x—Price to yield annual return of 3%. z—‡100.79. aa—†100.61. bb—†101.07. cc—†101.22. dd—†101.56.
[2]Giving effect to new financing. [3]Before depreciation. [4]Preliminary. [7]Consolidated. [8]Company only. [9]Due Dec. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*G27, F31, S7*	6.68	....	62.0	2.00	8.08	10.4	3-31-59	Dec	....	3.85	5.60	4.52	3.65	12 Mo May	3.66	3.48	1
.....	*G27, F31, K7*	9.80	....	do			do		Dec		do							2
.....	*S119, B64, E3*	25.0	....	do			do		Dec		do							2a
onv to mat.; at $17¼ to 10-1-61	*A7, E3, K7*	5.00	....	8.70	2.61	36.6	19.9	12-31-58	Dec	....	8.77	4.62	3.75	5.08				3
ew Tenn. Gas Transmission Co.	*W35, B64, F29*	18.2	....	667	See Tennesee Gas Transmission Co.													4
.....	*W35, B64, F29*	21.7	....	667	41.3	114	99.7	12-31-58	Dec	....	2.56	2.89	2.62	2.80	12 Mo Mar	2.68	2.77	5
.....	*S119, W35, B64*	23.6	....	do			do				do							6
.....	*S119, W35, H6*	107	....	do			do				do							7
.....	do	44.0	....	do			do				do							8
.....	*S119, W35, H6*	44.8	....	do			do				do							9
.....	*S119, W35, H5*	46.9	....	do			do				do							10
ot ref to 1-1-64 at less int. rate	*S119, W35, H6*	49.5	....	do			do				do							11
.....	*S119, W35, H6*	54.1	477	do			do				do							12
.....	*S119, W35, H5*	20.8	do	do			do				do							13
.....	*S119, W35, H6*	26.7	do	do			do				do							14
.....	do	23.5	do	do			do				do							15
.....	do	28.8	do	do			do				do							15a
onv. into com at $6.75 a shr.	G44	0.37	....	0.52	0.26	2.03	0.83	12-31-58	Dec	....	....	....	....	....				15b
td. int. & S.F. by proprietary cos.	B72, A4, NYS	7.85	....	44.4	1.79	7.55	4.95	12-31-58	Dec	0.69	0.65	1.64	1.35	1.03				15c
td. prin. int. & SF by proprietary cos	*F29, B64*, NYS	34.8	....	do			do				do							16
.....	*D23, K33*, NYS	150	....	348	393	1029	402	12-31-58	Dec	d0.51	9.97	37.14	27.95	26.98				17
.....	*D23*, B72, NYS	48.4	....	348	See Texas Company													18
.....	*D23, F31, K33*	39.3	....	[2]530	59.9	106	69.4	3-31-59	Dec	....	2.23	2.51	2.85	2.29	12 Mo Mar	2.74	2.17	18a
.....	*D23, F31, K33*	30.0	....	do			do		Dec		do							18b
.....	*D23, F31, K33*	25.0	....	do			do		Dec		do							18c
ot ref to 9-1-63 at lower int. rate	*D23, F31, K33*	35.0	....	do			do		Dec		do							19
ot ref to 4-1-64 at lower int.	*D23, F31, K33*	45.0	....	do			do		Dec		do							19a
.F. retire 97.3% prior to mat.	*D23, F31, B64*	13.3	364	do			do		Dec		do							20
.....	*D23, F31, B64*	29.4	do	do			do		Dec		do							21
.....	*D23, F31, K33*	14.7	do	do			do		Dec		do							22
ontrolled by Texas Utilities Co.	*K33, B64, L27*	8.00	...	120	18.1	25.5	14.3	12-31-58	Dec	1.64	1.69	6.15	6.03	6.17	12 Mo Apr	6.05	6.08	23
.....	*K7, M57, H3*	10.0	....	do			do		Dec		do							24
.....	*F31, L3, W28*	16.0	....	do			do		Dec		do							25
.....	*H5, B35, P42*	10.0	....	do			do		Dec		do							25a
.....	*F31, C15, H23*	4.30	111	do			do		Dec		do							26
irst $1,500,000 conv com at $13.72	*K7, B2, H45*	5.15	....	5.26	0.85	4.90	1.59	5-31-58	May	....	2.22	1.61	1.79	2.66				27

-N.H., Conn., Mass. 5—Conn., Me., Mass., N.H., N.Y., R.I. 7—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds.
-Conn., Mass., N.J., N.Y., R.I. and (3¼s '85-'86) N.H.; all N.J. tr. fds. 12—N.Y., N.J., Minn., Vt., R.I.; also N.J. tr. fds.; and 2¾s Conn., Me., Mass., N.H.

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1		•Texas & New Orleans RR. 1st Ref B 3½s '70	Ao	A	X	0	9 100 '46	100	†101	104⅜	82	86⅜	82	86	83	85	82	87	82⅛		5.40
1a		• do 1st & Ref C 3⅜s '90	Ao	A	X	0	9 100 '46	100½	†103½	102½	85	85¾	70	76½	72	74½	73¾	43	74		4.82
1b		•Tex. Pac.-Mo. Pac. Trm. RR Mtg 3⅜s '74	Jd	A	X	0	4 102 '44	r101½	102⅜	105⅛	88	88	75	89	77	87⅜	87½	19	87⅛		4.51
2		•Texas & Pacific Ry. 1st 5s 2000	Jd	A1	X	2	13		NC	152½	98⅛	114	106	111	104½	108½	100½	48	100½		4.98
3		• do Gen & Ref E 3⅞s '85	jJ	A	X	0	10 100½ '45	p101⅞	103½	106	94	96	77½	87	78	85½	80	171	80½		5.26
4		Texas Power & Light. 1st 2⅝s '75	Mn	A1	X	0	1 100¾ '45	e	†101.94	105⅛	84	86½	78½	89	82	82	76	.....	76	....	4.88
5		do 1st 3s '77	aO	A1	X	0	1 101 '47	j	†102.48	102½	87	88½	82	91	83½	84	80	.....	80	....	4.62
6		do 1st 3¼s '82	Ao	A1	X	0	1 101½ '52	x	†103.23	104½	90	90	83	94	85	84½	78	.....	78	....	4.82
7		do 1st 4⅜s '86	mN	A1	X	0	1 101½ '56	s	†105.83	102½	101½	104	96	106	96	99½	94	.....	94	....	4.75
7a		do 1st 4¼s '88	jD	A1	X	0	1 101 '58	†101	†105.50	....	....	....	....	....	....	101¼	101	101	99	.....	99 101	4.43
8		do Deb 3¼s '73	Ao	A	X	0	.. 100⅛ '48	m	†102.09	105	90	91	82	93	89	88	80	.....	84	....	4.81
8a		Textron American. Sub Deb 5s '70	QrFeb	B1	Y	0	.. ... '55	100	100	96⅛	82	82	73	92	73½	95	92	.....	93	95	....
8b		do Cv Sub Deb 5s '71	QrJan	B1	Y	0	.. 100 '56	.....	†102½	109¼	81½	81½	60	96	61½	105	93¼	.....	105	106½	4.30
8c		Textron Inc. Sub Deb 5s '84	QrFeb	B1	Y	0	.. ... '59	100	100	....	....	....	....	....	....	....	....	73	69	.....	71⅓ 74		7.24
8d		do ww Sub Deb 5s '84	QrFeb	B1	Y	0	.. 100 '59	100	100	....	....	....	....	....	....	....	....	100	96	.....	99 100¼		....
8e		do Ex '59 w Sub Deb 5s '84	QrFeb	B1	Y	0	.. ... '59	100	100	....	....	....	....	....	....	....	....	85	82	.....	85 87		....
9		Thompson Products. Deb 3¼s '71	Ao	A	X	0	.. 100 '51	100	†101½	103⅛	89	92	84	94	90	90	85¾	.....	86	87¾	4.58
10		• do Sub Cv Deb 4⅛s '82	fA	B1+	X	0	.. 100 '57	100	†104⅜	....	....	115	100	125	106¾	127⅛	113⅛	1348	122		3.45
11		Thriftimart Inc. Cv Deb 6s '77	Jd	B1	Y	0	.. 100 '57	0'63	†105	....	....	100½	98½	140	98½	139	126	.....	126	130	3.71
11a		do Cv Sub Deb 5s '80	Jd	B1	Y	0	.. 100 '59	100	†105	....	....	....	....	....	....	100	99¼	.....	99½	100¼	4.98
12		•Tidewater Oil Co. SF Deb 3⅛s '86	Ao	A	X	0	5 100 '56	100	†103¼	101⅝	91¼	96½	83½	97	83	84½	81	54	83⅜		4.59
13		•Tokio (City of). Extd Ext 5½s '71	aO	.....	..	0	.....	.....	100	98	64½	100	96⅝	101	98⅛	100⅝	97	33	100		5.50
14		•Tokyo Electric Light. Extd 1st SF 6s '63	Jd15	.....	..	0	.....	.....	100	100⅝	69¾	100½	92½	103⅞	97½	102	100½	385	100⅞		5.79
15		Toledo Edison Co. 1st 2¾s '77	Ao	A	X	0	3 103⅛ '47	x	†104	104	85	85	77	89	83	82	77½	.....	81	....	4.40
16		•Toledo & Ohio Cent. Ry. Ref Imp 3⅜s '60	Jd	B1+	X	0	7 99 '35	.....	100	102	82¾	96⅛	91	96⅛	88	98¾	95⅝	65	97⅛		6.40
16a		Toledo Terminal RR. Co. 1st 4⅜s '82	aO	A1	X	2	2 100 '57	100	†104¾	....	....	....	....	102	99	100	95	.....	99½102		4.60
17		Tracerlab, Inc. Cv Deb 5s '70	mN	B	..	0	.. 100 '55	.....	104	100	96½	73	61	80	55	105	90	.....	....	101½	4.81
18		Trans-Canada Pipe Lines. Deb 5.60s '87	Jj	.....	..	0	.. ... '57	.....	.....	....	....	....	....	98½	93	100¼	94½	.....	99½	100½	5.58
19		do Sub Deb 5.85s '87	Jj	.....	..	0	.. ... '57	.....	.....	....	....	....	....	91⅝	88⅜	95¾	89	.....	93¾	94½	Can.
19a		Transcont. Gas Pipe Line. 1st 5s '77	Ao	A	X	0	.. 100⅝ '57	0.55'61	†105¾	....	....	99⅜	95	104½	97	100	97	.....	98	....	5.17
20		do 1st Pipe Line 4⅜s '78	jD	A	X	0	.. 99¼ '58	100	†105⅛	....	....	....	....	100⅜	95½	98¼	95½	.....	98¼	99	4.70
20a		do 1st Pipe Line 5s '79	Fa	A	X	0	.. 98¾ '59	0'62	†105	....	....	....	....	....	....	102⅝	98¾	.....	99¾	100¼	4.99
21		do Deb 6⅛s '78	Mn	B1+	X	0	.. 99½ '57	100	†105⅝	....	....	104	99½	105¾	96	104½	103	.....	103	....	5.85
21a		•Tri-Continental Corp. Deb 2⅞s '61	Ms	A	X	0	.. 102 '46	.....	†100⅓	103	92½	95½	90¾	99⅛	94¾	98	95⅝	47	98		4.20
22		Twin City Rapid Transit. CT 4s '64	aO	B	Y	0	.. 101½ '44	q	†101	105	75	96	91	94	90	94	93	.....	93	....	5.50

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—†100.52. f—†102.20. j—†100.73. k—100.55 beginning '61. m—†100.57. p—On Jan. 1. q—†100.60. r—On Dec. 1st. s—†101.22. x—†101.06. y—101.12. z—†102.40. [1]Amer. Units, 5.60s due 1-1-87. [2]Giving effect to new financing. [3]Maximum issuable under exchange offer. [4]Period 1-2-55 to 12-3-55.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
td. by Southern Pacific Co.	K33, B64, NYS	13.8	....	76.4	6.10	21.2	20.2	12-31-58	Dec	....	1.22	3.07	3.43	3.20				1
do	E29, G25, NYS	42.6	....	do			do		Dec		do							1a
td. by Tex. & Pac. and Mo. Pac. R. R.s	*F31, K7*, NYS	3.63	....	3.16	....	....	....	.....	....	....	....	....	....	....				1b
ont. by Missouri Pacific R. R. Co.	*L27, P49*, NYS	19.0	....	56.8	14.4	26.2	9.36	3-31-59	Dec	1.02	1.25	4.31	3.50	2.76	4 Mo Apr	1.92	2.34	2
.....	*H6*, NYS	25.2	19.0	do			do				do							3
ont. by Texas Utilities Co.	*F31, B64, E3*	31.5	....	109	10.6	16.7	13.7	12-31-58	Dec	1.72	1.75	5.08	5.55	6.31	12 Mo Apr	6.02	5.90	4
do	*H5, H45, O3*	8.00	....	do			do		Dec		do							5
nking fund begins in 1962	*K33, K5, M57*	14.0	....	do			do		Dec		do							6
nking fund begins in 1967	*H6, R35, B35*	10.0	....	do			do		Dec		do							7
nking fund begins in 1969	*K33, B64, K7*	12.5	....	do			do		Dec		do							7a
.....	*D37, H51, D19*	6.16	103	do			do		Dec		do							8
ow Textron Inc.	R11, M57, B59	12.1	24.6	86.3	See Textron Inc.													8a
onv to '70; at $24.96 to 12-31-59	*B59, S19, B2*	19.6	do	do			do											8b
eb traded without wrrts.	*B59, S19, W5*	30.0	24.6	86.3	7.85	9.40	33.3	12-31-58	Dec	....	d1.10	2.65	3.27	4.25				8c
ie '59-'60 wrrt per M; Each buys	do	....	24.6	do			do				do							8d
10 com to mat. at $25 to 5-1-64	do	....	24.6	do			do				do							8e
ow Thompson Ramo Wooldridge	*S82, M27, S73*	12.7	....	40.4	12.8	123	58.6	3-31-59	Dec	....	....	....	4.93	4.84				9
to 8-1-67; at $72.69 thru 8-1-62	*S82, M27*, NYS	19.7	13.3	do			do		Dec		do							10
to maturity into Cl A at $22.438	*R8, D13, P2*	3.15	....	12.3	5.62	22.8	10.4	3-28-59	Mar	....	4.33	7.46	4.52	6.82				11
to mat. into Cl A at $32 a share	*R8, W51, H81*	8.00	....	do			do		Mar		do							11a
.....	*E3, K33*, NYS	50.0	....	284	29.0	173	77.6	12-31-58	Dec	....	....	7.77	4.89	1.24	3 Mo Mar	1.31	4.68	12
sented to '52 debt resumption plan	NYS	1.99	....	....	....	....	....	.....	....	....	....	....	....	....				13
sented to '52 debt resumption plan	NYS	16.7	....	....	....	....	....	.....	....	....	....	....	....	....				14
.....	*F31*	31.7	....	90.2	4.47	12.6	9.69	3-31-59	Dec	....	2.98	3.85	3.95	4.72	12 Mo Mar	4.01	4.87	15
sumed by N.Y. Central R.R.	*F31*, B106, NYS	11.4	....	842	See N. Y. Central R. R.				....	....	....	....	....	....				16
nt. by 9 proprietary cos.	*H6, D19, P49*	5.88	....	5.88	0.46	1.03	0.44	12-31-58	Dec	....	0.44	0.71	1.03	1.05				16a
nv into common at $14.75 a share	*L23, H19, E19*	1.50	....	2.51	0.15	4.61	1.75	12-31-58	Dec	....	....	....	....	....				17
ue payable in U.S. funds	*L27, S119, W35*	20.8	....	21.7	7.01	17.7	11.1	12-31-58	Dec	....	....	....	....	....				18
ue payable in Canadian funds	*N3, W59, M41*	54.2	....	do	....	....	....	.....	Dec	....	....	....	....	....				19
.....	*W35, S119, B64*	50.0	....	334	10.8	27.8	37.0	3-31-59	Dec	....	2.36	2.51	2.75	2.79	12 Mo Mar	2.80	2.80	19a
.....	*W35, S119, E3*	25.0	....	do			do		Dec		do							20
t ref to 2-1-64 at lower int.	do	35.0	....	do			do		Dec		do							20a
.....	do	20.0	299	do			do		Dec		do							21
.....	*U7, B64*, NYS	7.36	....	18.1	Net Asset Val $21,708			12-31-58	Dec	....	2.96	20.10	23.31	23.98	3 Mo Mar	20.9	20.6	21a
.....	*D23*, S73, E61	2.19	....	2.53	2.58	2.85	3.52	12-31-58	Dec	0.98	0.19	2.45	2.60	1.63	3 Mo Mar	1.58	1.45	22

Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H., N.Y. 3—N.Y., Mass., Me., N.H., R.I., N.J., Minn., Wash., Vt.; also N.J. tr. fds.
N.H., N.Y., Conn.; also N.J. tr. fds. 5—N.J. tr. fds. 7—Me., N.Y., R.I.; also N.J. tr. fds. 9—N.J., N.Y., R.I.; also N.J. tr. fds.
-N.J., Me., Minn., Vt., R.I., Mass., N.H., N.Y.; also N.J. tr. fds. 13—Conn., Me., Mass., Minn., N.H., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		TwoGuysfromHarrison..CvSubDeb6s'74	Jj	B	Y	0	..	100 '58	100	†106	....	....	....	....	....	....	123	100	.....	107	110	5.05
1a		Underwood Corp.....Cv Sub Deb 5¼s '71	aO	B	Y	0	..	100 '56	1½'62	†105	117¼	100	139	72	110	72½	124	106	.....	118	122	3.35
2		Union Electric Co.....1st 3⅜s '86	jJ	A1	X	0	1	102⅜'56	x	†105.27	98¼	97½	98¾	86½	99½	92	92	91½	.....	91¾	....	4.28
2a		do 1st 4⅜s '88	Ms	A1	X	0	1	102⅝'58	u	†106.76	....	....	....	....	106½	100	99½	98½	.....	98½	....	4.46
3	•	Union Electric Co. of Mo..1st CT 3⅜s '71	Mn	A1	X	0	1	107⅝'41	†104¾	†105½	113½	94	98⅞	88½	101½	93	95½	87½	98	87¼		4.78
4	•	do 1st & CT 2⅜s '75	aO	A1	X	0	1	101 '45	n	†102.25	107	86	88	80	90	80	81	76⅜	32	76½		4.93
5	•	do 1st & CT 2⅜s '80	jD	A1	X	0	1	102½'50	f	†104.02	104	94	86	85½	86⅜	86	74	74	2	74		4.85
6	•	do 1st & CT 3¼s '82	Mn	A1	X	0	1	102 '52	p	†103.75	105	91	91	79½	94½	83⅓	84⅜	78¾	83	78¾		4.78
7	•	do Deb 3s '68	Mn	A	X	0	6	100¾'48	m	†101.58	105½	90	92	88	93⅞	90	90	89	33	89¾		4.44
8	•	Union Oil of Calif.....Deb 2⅞s '70	Jd	A1	X	0	7	101 '45	100½	102	105½	84½	91	81½	93½	84	86	84⅜	116	84⅞		4.51
9	•	Union Pacific RR.....Ref C 2½s '91	Ms	A1+	X	0	8	102½'46	102	104	99⅝	74½	80¾	67	80½	70	73	66½	229	67½		4.40
10	•	do Deb 2⅞s '76	Fa	A1+	X	0	10	108½'46	*106⅜	*107⅜	107½	84	88	79	90	81½	83¼	79	204	79		4.65
11	•	Union of South Africa...Ten-Yr 4½s '65	jD	*B1+	..	0	..	98½'55	100	NC	102½	93¼	96½	87½	100¼	92½	96	93	502	96		4.98
12	•	do Ext 5½s '68	Jj	*B1+	..	0	..	98½'58	0'60	NC	....	....	....	....	101⅝	97½	98⅞	95½	624	98½		5.70
13		do Ext 5s '62	jD	*B1+	..	0	..	99¾'58	.....	NC	....	....	....	....	....	....	....	....	.....	99¾		5.10
14		do Ext 5s '63	jD	*B1+	..	0	..	99¼'58	.....	NC	....	....	....	....	....	....	....	....	.....	99½		5.11
15	•	do Ext 5½s '68	jD	*B1+	..	0	..	98½'58	98½	NC	....	....	....	....	....	....	97½	94½	881	96½		5.98
15a		Union Sulphur & Oil.....Deb 4s '78	Ms	B1+	X	0	..	100 '53	100	†102½	104	97	96	88	94½	92½	93	92	.....	93	95	4.40
16	•	Union Tank Car.....Deb 4½s '73	Ao15	A	X	0	..	100 '53	0'60	†103¼	106½	98	99	95½	103⅞	98½	100	98½	19	99		4.35
17	•	United Biscuit Co.....Deb 2⅞s '66	Ao	A	X	0	3	102 '46	†101¼	†102	104	91	90	85	96½	90	90	89	75	90		4.70
18	•	do Deb 3⅜s '77	Ms	A	X	0	3	102½'52	†102	†104⅜	104½	96	92	89	92½	86	90¾	88	49	.....		....
19	♦	United Dye & Chemical.....Deb 6s '73	fA	.....	..	0	..	Exch'55	.....	100	102½	66	77	55	73	48	71¾	60	129	68⅝		10.25
20	•	United Gas Corp.....1st & CT 2⅞s '70	Jj	A	X	0	4	101½'50	q	†102.14	102¾	90⅛	87½	80⅞	81	81	82½	82	21	82	....	4.89
21	•	do 1st & CT 3⅜s '71	jJ	A	X	0	4	102.4'51	s	†102.82	105⅞	95½	99¾	91	100½	90¼	93	90¾	131	91		4.60
21a	•	do 1st & CT 3½s '72	Fa	A	X	0	4	102½'52	r	†102.95	106	93⅛	98	86	101⅓	87⅞	93	88	237	91		4.41
21b	•	do 1st & CT 4¼s '77	Ms	A	X	0	4	102½'57	i	†106.05	....	....	102¾	100	106½	98½	102	95	396	95		4.81
22	•	do 1st & CT 4⅜s '78	Ms	A	X	0	4	101⅜'58	v	†105.31	....	....	....	....	104½	97⅜	100	95⅜	543	96		4.57
23	•	do SF Deb 4⅜s '72	aO	B1+	X	0	..	102⅜'52	w	†103.32	106⅜	100	101½	93	103¼	93½	99⅞	94	274	94⅛		4.96
24	•	do SF Deb 3⅜s '73	aO	B1+	X	0	..	100¾'53	t	†102.73	105½	97	97½	97	95	95	88⅝	88	34	88	....	4.95
25	•	do SF Deb 4⅜s '78	jJ	B1+	X	0	..	102¼'58	e	†106.57	....	....	....	....	101⅞	98	102½	96½	817	97		4.87
26		United Gas Improvement.....1st 3⅛s '66	Jj	A	X	0	12	Exch'53	†102½	†103¼	102	90	92	90	96	90	94	85	.....	90	....	5.08
27		do 1st 3⅛s '79	jJ	A	X	0	12	101¾'54	y	†103.74	102½	88	91½	79	92	83	84	80	.....	81	....	4.75
28		do 1st 4⅛s '83	Mn	A	X	0	14	101½'58	101½	†105.40	....	....	....	....	101⅝	95	....	....	.....	90		4.85
29		do 1st 5⅛s '84	Jd	A	X	0	..	102¼'59	z	†107.33	....	....	....	....	....	....	103½	102¼	.....	103¼	104	4.86

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†102.23.
f—†102.06. g—On Aug. 1. i—†102.11. j—102.19. m—†100.36 on May 1. n—100.70. p—†101.63. q—†100.95. r—†101.57.
s—†101.61. t—†100.57. u—†102.58. v—†101.31. w—†101.84. x—†102.23. y—†101.48. z—†102.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended in Dec., '41-Nov., '50. [5]Pro forma. 1—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Me., N.Y., Minn., Vt., R. I.; also N.J. tr. fd

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
v to maturity; at $11.50 thru 1965	*B2, A14, B37*	2.50	....	7.41	2.69	9.04	7.03	8-31-58	Aug	....	....	....	....	....				1
onv into common at $23 a share	*L27, L17, W35*	5.72	....	24.4	2.32	49.1	11.2	12-31-58	Dec	....	2.95d	11.43	0.36	d6.14				1a
.....	*F31, D37, G27*	40.0	....	273	7.57	31.0	39.4	12-31-58	Dec	1.78	2.15	3.68	3.83	3.80				2
.....	*F31, W35, K7*	35.0	....	do			do		Dec		do							2a
ow Union Electric Co.	*L27, H51*, NYS	90.0	....	273	See Union Electric Co.													3
.....	*W35, S73*, NYS	13.0	....	do														4
.....	*H5, E17*, NYS	25.0	....	do														5
.....	*L27, B37*, NYS	30.0	....	do														6
.....	*W35, S73*, NYS	21.3	233	do														7
.....	*D23*, NYS	18.5	....	184	98.9	245	78.2	3-31-59	Dec	2.27	3.93	6.05	7.62	5.28	3 Mo Mar	5.13	4.32	8
.....	*H5, B37*, NYS	71.1	....	183	110	185	97.0	3-31-59	Dec	2.28	2.24	17.82	18.26	18.34	3 Mo Mar	15.02	15.07	9
.....	*H5, B37*, NYS	44.5	125	do			do				do							10
.....	*D23, F31*, NYS	17.0			....	....	....	.....	....	....	....	....	....	....				11
.....	*D23, F31*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				12
.....	*D23, F31, K33*	5.00			....	....	....	.....	....	....	....	....	....	....				13
.....	*D23, F31, K33*	5.00			....	....	....	.....	....	....	....	....	....	....				14
.....	*D23, F31*, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				15
ow Union Oil & Gas Corp. of La.	*S32*	8.80	....	14.4	6.43	14.5	6.76	12-31-58	Dec	....	3.14	5.71	11.56	12.10				15a
' to retire issue by maturity	*S32, F31*, NYS	20.0	....	95.0	4.87	34.9	10.1	12-31-58	Dec	....	4.01	3.60	3.63					16
.....	*G27, K33*, NYS	5.00	....	14.0	6.74	23.6	7.84	12-31-58	Dec	4.12	3.70	9.21	9.20	5.62				17
.....	*G27*, NYS	9.00	....	do			do		Dec		do							18
ow Chemoil Industries, Inc.	ASE	1.37	....	1.82	0.22	2.24	1.94	12-31-58	Dec	....	....	....	....	....				19
.....	*D23, S5*, NYS	18.0	....	407	82.1	147	57.1	3-31-59	Dec	1.53	2.29	3.81	3.72	3.37	12 Mo Mar	3.80	3.42	20
.....	*H5, B37*, NYS	41.3	....	do			do				do							21
.....	*H5, B37*, NYS	42.0	....	do			do				do							21a
.....	*W35, E17*, NYS	34.6	....	do			do				do							21b
.....	*F31, H19*, NYS	30.0	....	do			do				do							22
.....	*F31, H19*, NYS	52.4	257	do			do				do							23
.....	*H6, B37*, NYS	22.3	do	do			do				do							24
.....	*F31, H19*, NYS	40.0	do	do			do				do							25
ormer Luzerne Co. Gas & Elec issue	F67, P31, E11	6.55	....	[2]52.5	4.43	10.5	5.49	12-31-58	Dec	....	2.05	4.94	4.62	4.91	12 Mo Mar	4.79	5.09	26
.....	*H6, R35, N4*	9.70	....	do			do		Dec		do							27
.....	*W35, D46, H3*	15.0	....	do			do		Dec		do							28
ot ref to 6-1-64 at lower int.	*K33, B64, L27*	10.0	....	do			do		Dec		do							29

N.J. tr. fds. 4—R.I. 6—R.I.; also N.J. tr. fds. 7—Me., Mass., N.Y., R.I., also N.J. tr. fds.
N.J., Minn., N.Y., Mass., Wash., Vt., Me., R.I., N.H., Conn., also N.J. tr. fds. 10—N.H., N.Y., R.I. 12—Conn., N.Y., R.I. 14—Conn., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		U.S. Industries Inc...Cv Sub Deb 5½s '71	jD	B1	Y	0	100 '56	0'61	†104½	100	97¾	100	73	91	73	102	86	.....	100½102	5.29
1a		U.S. Plywood Corp.....SF Deb 3.40s '80	Jj	B1+	X	0	100 '55	100	†103	100⅜	93	93	85	91	87	90	86½	.....	87 89	4.20
2		do SF Deb 4¼s '81	Jd	B1+	X	0	100 '56	100	†103⅞	100¼	95	93	85	96	90	91½	91½	.....	91½....	4.89
3		•U.S. Rubber Co.....Deb 2⅝s '76	Mn	A	X	0	100½ '46	100⅜	†101⅛	101½	81½	80	75	90½	80⅜	82½	81⅛	16	82½	4.07
3a	•	do Deb 2⅝s '67	Ao	A	X	0	100 '47	100	†101.20	101	89⅞	86	77⅛	93⅝	93½	84⅞	84½	2	84½....	5.07
4		•U.S. Steel Corp.....SF Deb 4s '83	jJ15	A1+	X	0	100½ '58	0½'65	†105¼	....	....	....	....	102⅜	95⅝	98¼	92	4490	93¾	4.42
4a		•United Steel Works....4½% Ptc Ctfs '68	Jj	.....	..	..	... '55	.....		91	75	90½	79	96½	88	95	90	86	93⅞	....
5	•	do Deb 6½s '47	Jj	.....	..	..	98½ '27	.....	100	175	6⅝	No Sale		No Sale		206	206	1	.....	def.
5a	•	do Assented "A" 3½s '47	Jj	.....	..	..	.....	.....	100	159	20	No Sale		No Sale		No Sale		.....	.....	def.
5b	•	do SF 6½s '51	Jd	.....	..	..	96 '26	.....	100	172½	9⅝	181½	160	202	195	207	207	1	.....	def.
5c	•	do Assented "A" 3½s '51	Jd	.....	..	..	.....	.....	100	156	9½	162	161	172½	172½	No Sale		.....	.....	def.
6	•	do SF C 6½s '51	Jd	.....	..	..	97½ '27	.....	100	164	159	181½	162	No Sale		No Sale		.....	.....	def.
7	•	do Assented "C" 3½s '51	Jd	.....	..	..	.....	.....	100	147	20	No Sale		No Sale		No Sale		.....	.....	def.
8		Upper Peninsula Power.....1st 3½s '77	Mn	B1+	X	0	102½ '47	g	†103.8	104	85	89½	70	87	80	85	82	.....	82	4.77
9		•Uruguay.....Ext Rdj SF 4½s '78	Fa	.....	Q	0	... '37	*100	*100	102	34	96½	81	95	85½	96	92½	68	94½	4.94
10	•	do Ext Rdj SF 4½s '79	Mn	.....	Q	0	... '38	*100	*100	100	32½	95	73	92½	78	92	84	353	88¾	5.00
10a	•	do Ext Rdj SF 3½s '84	Jj	.....	Q	0	... '37	*100	*100	94½	35	85	75	87	85	91	83	8	91	4.08
11	•	do Ext Cv SF 4½s '79	Mn	.....	Q	0	... '38	*100	.....	100⅜	33	99	84	95	87	94	88½	43	88½ 90	4.90
12	•	do Ext Cv SF 4 5/16s '78	jD	.....	Q	0	... '38	*100	.....	100	31½	96	84	96	86½	93¾	88	29	90¼ 93¾	4.83
13		Utah Power & Light.....1st 2¾s '76	Mn	A	X	0	6 101½ '46	q	†102.49	102	83	82	71	88	81½	82	73	.....	73	5.15
14		do 1st 3⅛s '78	Ao	A	X	0	6 101½ '48	j	†102.65	103¼	86	87½	81	91	83½	83½	79½	.....	80	4.73
15		do 1st 2⅞s '79	aO	A	X	0	6 102½ '49	p	†103.80	102⅛	84	84	77	87	81	80½	75½	.....	76	4.75
16		do 1st 2⅞s '80	aO	A	X	0	6 100½ '50	f	†102.55	100½	84	83½	73	87	80½	81½	75	.....	76	4.67
17		do 1st 3⅜s '81	aO	A	X	0	6 101⅜ '51	r	†103.33	104½	92½	93½	80	97	89½	87	86½	.....	86½....	4.60
18		do 1st 3½s '82	aO	A	X	0	6 100⅞ '52	s	†102.98	104½	92	93	79	94	90½	90½	81	.....	84	4.65
19		do 1st 3½s '84	Mn	A	X	0	6 102 '54	t	†104.09	103⅜	88	90	75	91	84½	85	79	.....	79	4.70
20		do 1st 3⅜s '85	mS	A	X	0	6 102½ '55	u	†104.77	105¼	95	91	80	96	89	90	84	.....	 93	4.05
21		do 1st 5½s '87	aO	A	X	0	9 102¼ '57	v	†107.28	....	....	108	101⅜	108½	103	104	102½	.....	102¼....	5.11
22		•Valle del Cauca.....SF Dollar 3s '78	jJ	.....	Q	0	Exch'49	*100	*100	59⅜	35	52	46¾	49	44½	53	49½	43	50	8.20
23		•Vanadium Corp. of Amer. Cv Deb 3½s '69	Jd	B1+	X	0	100 '54	100	†101¾	166¼	103⅜	152	93	119½	97	125	120	18	116 118	1.20
24	•	do Cv Sub Deb 4½s '76	mS	B1+	..	0	100 '56	0'61	†103½	112⅓	102⅛	112	82	109	83½	110½	99	1165	101	4.18
25		Van Norman Co.....Deb 3s '62	jJ15	B1+	X	0	100 '47	†100¾	†100⅜	100	93	93	85	95	88	92	90	.....	90 91	6.35
26		Van Norman Indus..Cv Sub Deb 4½s '76	Ao	B1	Y	0	100 '56	100	†102.10	103¼	80½	81¼	52	75	54	84	76	.....	80 84	6.03

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†100.41. g—†102.10. j—†101.13. p—†101.96. q—†101.09. r—†101.18. s—†100.65. t—†101.73. u—†102.18. v—†102.26. [2]Giving effect to new financing. [3]Before depreci [4]Pro-forma. [5]Dealings suspended Dec., 1941-Nov. 1954. [6]Maximum issuable under exchange offer. [7]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cv into com @ $16.3928 to 12-1-71	*L27*	5.76	....	12.3	5.23	51.7	22.4	12-31-58	Dec	....	5.33	4.56	3.31	1.53				1
.....	*E3, G25, K7*	22.4	....	37.1	12.0	91.9	23.2	4-30-59	Apr	....	9.46	14.27	6.85	5.47	12 Mo Apr	5.47	8.45	1a
.....	*E3, G25, K7*	14.6	....	do			do		Apr		do							2
.....	*K33, D23*, NYS	32.9	....	165	31.2	451	148	3-31-59	Dec	....	8.31	6.82	6.48	5.19	3 Mo Mar	3.94	8.59	3
.....	*K33, M85*, NYS	20.4	....	do			do		Dec		do							3a
F: $15,000,000 each July 15, 1965-82	*M85, D23*, NYS	300	....	487	508	1423	727	12-31-58	Dec	....	d0.04	45.16	60.22	26.89	3 Mo Mar	39.36	24.80	4
Dollar Obligations of Successors	NYS	21.5																4a
Validated bonds	*D23*, [5]NYS	11.6																5
do	do	2.50																5a
do	do	17.4																5b
do	do	2.10																5c
do	do	6.75																6
do	do	0.74																7
.....	*H5, O3, S130*	3.12	....	13.1	2.67	3.86	1.39	3-31-59	Dec	....	3.22	3.64	2.76	2.66	12 Mo Mar	2.64	2.76	8
.....	K4, R28, NYS	3.30	....	31.2	....	....	....	.....	....	....	....	....	....	....				9
.....	W35, M14, NYS	24.6			....	....	....	.....	....	....	....	....	....	....				10
.....	R28, Z5, NYS	0.53			....	....	....	.....	....	....	....	....	....	....				10a
.....	M14, Z5, NYS	1.05			....	....	....	.....	....	....	....	....	....	....				11
.....	do	1.36			....	....	....	.....	....	....	....	....	....	....				12
.....	*F29, B64, E3*	32.0	....	118	7.29	15.6	17.6	3-31-59	Dec	1.18	1.46	3.42	3.64	3.06	12 Mo Apr	3.41	3.08	13
.....	*L27, B37*	3.00	....	do			do		Dec		do							14
.....	*L36*	3.00	....	do			do		Dec		do							15
.....	*K5, M57, E17*	8.00	....	do			do		Dec		do							16
.....	*W35, S119*	9.00	....	do			do		Dec		do							17
.....	*H5, H45, S25*	10.0	....	do			do		Dec		do							18
.....	*U6, S82, A13*	15.0	....	do			do		Dec		do							19
.....	*F31, B64, G27*	15.0	....	do			do		Dec		do							20
.....	*H6, L3, H74*	15.0	....	do			do		Dec		do							21
Std. prin., int. & SF by Columbia	NYS	3.76																22
Conv into common at $32½ a shr	*K7, S82*, NYS	0.30	....	19.9	4.44	29.7	8.14	12-31-58	Dec	....	8.24	9.63	5.53	2.50				23
Conv into common at $52½ a shr	*K7, B64*, NYS	10.0	....	do			do		Dec		do							24
Now Van Norman Industries	*P2, E12, H31*	0.74	....	6.48	See Van Norman Industries				Inc.									25
Cv to '76; at $17.25 to 3-31-61	*K7*	1.86	....	6.48	3.46	22.0	3.20	12-31-58	Dec	....	1.56	3.02	2.96	d0.20				26

-R.I., also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—Mass., Me., N.H., N.Y., R.I. 9—Conn., Me., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Vera Cruz & Pacific RR...Plan A 4½s' 34	jJ	.....	..	2	..	98½ '05	.....	.....	17¼	10½	15½	14	15	14	15½	14½	.....	15	16	flat
2		Vicana Sugar (Due 7/1) non-cm Inc 6s '55	Jan	C1+	Z	0	..	... '35	100	100	70	1	38	24	38	28	32½	24	.....	24	....	def.
3		Vicksbg. Shrev. & Pac. Ry. Ref Imp 5s '73	mN	B1+	X	0	6	... '29	.....	*105	106	91	101¼	90	100	93	98½	98	.....	98	....	5.21
4		•Virginia Elec. & Pwr....1st Ref E 2⅞s '75	Ms	A1	X	0	1	101⅛ '45	†102⅜	†102⅜	106⅛	84	88	78½	91½	80	83½	77	203	[77½		4.77
5	•	do 1st Ref F 3s '78	Ms	A1	X	0	1	101 '48	q	†102.50	106	96	83	82	83½	83½	No Sale		.....	.....		....
6	•	do 1st Ref G 2¾s '79	Jd	A1	X	0	1	101⅛ '49	g	†102.95	104	94½	83½	82	No Sale		No Sale		.....	.....		....
7	•	do 1st Ref H 2⅞s '80	mS	A1	X	0	1	100⅜ '50	u	102.75	100⅜	92⅝	81	79½	84	84	77⅞	74	8	74		4.73
8	•	do 1st Ref I 3⅜s '81	jD	A1	X	0	1	102¼ '51	t	†104.50	105½	96	92	82	99	84	85½	79	37	79		4.93
9	•	do 1st Ref J 3¼s '82	aO	A1	X	0	1	101⅛ '52	s	†103.65	105⅛	93	91½	87½	86	84½	84¾	79⅞	19	80¾		4.60
9a		do 1st & Ref K 3⅛s '84	Mn	A1	X	0	1	102⅛ '54	k	†104.55	102⅛	86½	90	80	92	82½	81½	79	.....	79	....	4.55
9b		do 1st & Ref L 3½s '85	Jd	A1	X	0	1	101 '55	f	†103.42	102½	90½	90	82	94	84½	84	81½	.....	....	82	4.44
9c		do 1st & Ref M 4⅛s '86	aO	A1	X	0	1	102 '56	†102.1	†105.59	103⅞	100¾	102½	94	104	95	98	92½	.....	92½	94	4.52
10		do 1st & Ref N 4½s '87	jD	A1	X	0	1	100¼ '57	w	†105.31	....	....	104½	100½	105½	96	101½	95½	.....	95½	97	4.70
11		do 1st & Ref O 3⅞s '88	Jd	A1	X	0	1	101 '58	v	†104.69	....	....	....	....	94½	92	93½	88	.....	88	89	4.57
12		•Virginia & Southwestern Ry. 1st 5s 2003	Jj	A	X	2	..	.....	.....	NC	123	70	102	99 13/32	100⅛	93½	97	97	1	....	97	5.17
13	•	do Gen 4½s '83	Ms15	A	X	0	2	100 '58	j	4'63	....	....	....	....	100	99	No Sale		.....	88	....	5.14
14		•Virginian Ry.....1st Ln & Ref B 3s '95	Mn	A1	X	0	7	106¾ '45	†105⅝	†108⅛	113	83½	85½	77	86½	82	83½	72½	416	72⅜		4.55
15	•	do 1st Ln & Ref C 3½s '73	aO	A1	X	0	7	100⅜ '48	100⅝	†102⅛	107⅛	94	93¾	89¾	91½	90⅛	91½	91⅝	4	82	....	5.03
16	•	do 1st Ln & Ref F 4s '83	Mn	A1	X	0	7	100 '58	100	†103⅞	....	....	....	....	100½	98½	99¾	92	7	90	99½	4.02
16a	•	do Sub Inc SF 6s 2008	fA	B1+	..	0	..	Exch'58	11'68	15'68	....	....	....	....	114	109	117	111¾	1066	112¾		5.27
17		•Wabash RR. Co.....1st B 3½s '71	Fa	A	X	0	3	99⅜ '45	†101⅛	†102¾	106½	86	88	75½	82½	76	82	80½	33	82		5.30
18	•	do (Due 1/1) Gen Inc A 4s '81	Apr	B1+	X	0	..	... '42	h100	h100	102	33½	76½	65	71½	62	75	68	128	73		6.28
19	•	do (Due 1/1) Gen Inc B 4½s '91	Apr	B1	Y	0	..	... '42	h100	i100	99	28¾	76	64	70	64	75	68	95	71		6.37
20		Wacker-Wabash Corp.....ws Inc 5s '65	Jj	C1	Z	0	..	... '36	*100	*100	124	5	127	112	114	109½	123	114	.....	123	....	flat
21		•Warren RR. Co.....1st Ref 3½s 2000	Fa	C1+	Y	....	..	.....	.....	NC	83	30	59	54	53⅞	50	55	51⅛	34	53⅜		6.83
22		•Warsaw (Poland).....SF 7s '58	Fa	.....	Q	0	..	89 '28	*100	*102	71½	2½	24	19	15	11	17	13	17	12	16	def.
23	•	do Assented SF 4½s '58	Fa	.....	Q	0	..	.....	.....	.....	35	2⅜	19⅞	10½	13	9⅜	12⅞	10	105	10⅜	13½	def.
24		♦Wasatch Corp.....Deb A 6s '63	Jj	.....	..	2	..	100 '28	.....	*107½	146	4	104½	97½	103	100½	103	101	117	101		5.69
25		Washington Gas Light.....6Gen 5s '60	mN	A1	X	2	1	100 '10	.....	NC	132½	30	103¾	100½	105	100	101	100	.....	100	....	5.00
26		do Ref 3½s '76	jJ15	A	X	0	5	100.7'51	r	†102.45	103	90	92	83	95	85	87	86	.....	86	....	4.72
27		do Ref 3½s '79	Jd15	A	X	0	5	100 '54	100	†102.58	101½	88	88	78	90	81	85	78½	.....	78½	....	4.97
28		do Ref 3½s '80	Jd	A	X	0	5	101⅝ '55	e	†103.90	103	90	89	80	94	84	....	....	.....	....	89	4.33
29		do Ref 5s '82	Mn15	A	X	0	5	100 '57	100	†104.49	....	....	105	99½	106	101	102½	99	.....	99	....	5.09

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†101.65. f—†100.88. g—†101.15. h—On April 1. i—On April 1; after retire of Ser A. j—†100.95. k—†102.20. q—†100.75. r—†100.52. s—†101.35. t—†102.55. u—100.70. v—†100.96. w—†100.49. [2]Maximum amount issuable. [3]Per $1,000 original amoun [4]Before depreciation. [5]Giving effect to merger in 1944. [6]Nov. 1st. [7]Pro forma. [9]Interest payable at maturity or earlier call. [10]Dollar bonds only.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Call at $206.196; annual int. $9.164	R28, O4, M14	3.44			See National Railways of Mexico													1
Extension to 1970 proposed.	D45, R27	1.66	....	1.66	0.01	2.03	2.00	6-30-57	Jun	....	....	....	....	....				2
Series B, dated May 1, 1929.	A4, W65, J21	1.85		5.59	Controlled by and leased to Illinois Central R.R.													3
.....	*S119, H19*, NYS	61.2	....	285	10.2	32.2	24.7	3-31-59	Dec	....	[5]2.29	4.31	4.83	4.58	3 Mo Mar	5.11	4.63	4
.....	*W35, E17*, NYS	10.0	....	do			do		Dec		do							5
.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							6
.....	*S5, B59*, NYS	20.0	....	do			do		Dec		do							7
.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							8
.....	*H6, B37*, NYS	20.0	....	do			do		Dec		do							9
.....	*U7, M57, A13*	25.0	....	do			do		Dec		do							9a
.....	*K33, W28*	25.0	....	do			do		Dec		do							9b
.....	*K33, A16*	20.0	....	do			do		Dec		do							9c
.....	*H6*	20.0	....	do			do		Dec		do							10
.....	*S5, D37, G27*	25.0	....	do			do		Dec		do							11
Gtd. by Va. Iron, Coal & Coke Co.	F61, S130, NYS	1.75	....	6.75	Leased by Southern Ry. Co.													12
Guaranteed by Southern Railway	*S5, D37*, NYS	5.00	1.75	do			do											13
.....	*H6*, NYS	52.1	....	110	12.8	23.8	9.88	3-31-59	Dec	1.59	2.68	7.37	8.64	5.15	4 Mo Apr	5.61	3.12	14
.....	*S73, R17*, NYS	7.94	....	do			do		Dec		do							15
.....	*H6, D19*, NYS	11.8	....	do			do		Dec		do							16
nterest is fully cumulative	*H19*, NYS	26.9	71.8	do			do		Dec	....	....	....	....	....				16a
Controlled by Pennsylvania R.R.	NYS	43.7	....	104	14.8	27.3	19.2	3-31-59	Dec	b0.20	b0.61	5.26	4.38	2.59	4 Mo Apr	1.44	2.43	17
Full interest paid since issuance	F61, P24, NYS	7.10	43.7	do			do		Dec	bDef	bDef	154%	136%	65%				18
do	W35, B64, NYS	9.97	50.8	do			do		Dec	bDef	bDef	105%	94%	43%				19
Pd. 2½% int. 1-1-59; arrears 57½%.	C48, S59, S127	4.62	0.23	4.95	0.16	0.24	1.32	4-30-58	Apr	....	[4]Def	8.1%	11%	4.12%				20
Assumed by Del., Lack. & West. R.R.	M43, H57, NYS	1.00	....	123	See Delaware, Lackawanna & West R.R. Co.													21
3/1/38 & subseq. cpns. unpd	*S121, F31*, NYS	[1]00.39																22
2/1/40 & subseq. cpns. unpd.	H57, Z5, NYS	[1]03.25																23
Sub of Atlas Corp.	M14, R35, ASE	4.82	....	4.82														24
.....	C44, F67	5.20	1.00	54.0	1.42	14.1	17.1	12-31-58	Dec	1.88	1.69	3.66	3.14	3.49	12 Mo Mar	3.22	4.16	25
.....	*F33, A13*	8.28	6.20	do			do		Dec		do							26
.....	*E17, D37, L23*	4.69	do	do			do		Dec		do							27
.....	*B59, B37, S113*	7.62	do	do			do		Dec		do							28
.....	*H6, D19, S5*	7.81	do	do			do		Dec		do							29

1—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Mass., Conn., N.H., R.I. 3—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., N.H., N.J., R.I.; also N.J. tr. fds. 6—Me., N.Y. 7—N.J., Me., R.I., N.Y., Mass., N.H., Vt., Minn., Wash., Conn.; also legal N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		•Washington Terminal Co...1st A 2⅝s '70	Fa	A1+	X	0	14	101⅜ '45	†101¼	†102½	104	88	83	83	81	80	No Sale	.....	80	....	4.84
2		♦Washington Water Pwr.....1st 3½s '64	Jd	A	X	0	1	105 '39	†102½	†102½	110¾	95	98½	90	101⅛	91	97¼	90	94	90	....	5.83
3		do 1st 3½s '82	aO	A	X	0	1	101⅞ '52	y	†103.88	105	90	92	81	95	85	86	80	.....	80	....	4.98
4		do 1st 4⅛s '87	jJ	A	X	0	1	100 '57	100	†104.66	....	....	102	99⅜	106½	100	103¾	98½	.....	98½	100½	4.84
4a		do 1st 4½s '88	Jj	A	X	0	1	100½ '58	g	†104.40	....	....	....	....	103½	96⅝	94	88	.....	88	....	4.92
4b		do 1st 4⅜s '88	fA	A	X	0	1	100⅜ '58	x	†104.63	....	....	....	....	100	97	100	90½	.....	90½	....	5.00
4c		do 1st 4⅛s '89	Fa	A	X	0	1	100 '59	100	104.75	....	....	....	....	....	....	105	100	.....	100	101	4.30
5		do SF Deb 4½s '83	Jj	B1+	X	0	..	100¾ '58	h	†105.04	....	....	....	....	103½	96	96½	92	.....	92	....	5.09
6		♦Webb & Knapp, Inc.....SF Deb 5s '74	Jd	B	Y	0	..	... '54	100	100	89	68	77	63	71½	63½	75	69⅞	783	71½		8.40
7		•West Penn Electric.....CT 3⅛s '74	mN	B1+	X	0	..	102½ '49	q	†103.40	106⅝	94	96	86	93⅜	89	85½	85	16	85		4.95
8		•West Penn Power Co.....1st I 3⅛s '66	Jj	A1	X	0	5	103 '36	.....	*105	112¼	97½	100⅛	94½	103	97½	98½	93	342	93¾		4.64
9		do 1st L 3s '74	Mn	A1	X	0	5	104½ '44	.....	†104⅜	110	87½	89	78	93	86	86	84	.....	84	....	4.49
10		do 1st M 3s '78	Ms	A1	X	0	5	101½ '48	*101½	†103	105⅜	88	88½	79	92	83½	83½	81½	.....	83	84	4.25
11		do 1st N 2⅞s '79	Ms	A1	X	0	5	101½ '49	*101¼	*102¾	104½	85	86	78½	89	81½	81	79	.....	80	....	4.37
12		do 1st O 3⅛s '82	Ao	A1	X	0	5	101⅛ '52	t	†103.75	107⅜	92	90	84	93	85	85	83	.....	84	....	4.37
13		do 1st P 3s '84	Ao	A1	X	0	5	100½ '54	z	†102.80	100½	85	88	78	89	80½	82	78	.....	82	....	4.17
13a		do 1st Q 4⅜s '87	jJ	A1	X	0	5	101⅝ '57	n	†106.09	....	....	105½	100	106½	103	105	99	.....	99	101	4.82
13b		do 1st R 5⅛s '89	Jd	A1	X	0	5	101⅞ '59	c	†107.06	....	....	....	....	....	....	104½	101⅜	.....	104½	105	4.83
14		♦West Penn Traction Co....1st CT 5s '60	Jd	A	X	2	..	97 '11	.....	NC	126	96	102¼	98	102⅝	101¼	100½	99	28	100⅛		5.00
15		•West Shore RR..... 1st 4s 2361	Jj	B	Y	0	..	... '86	.....	NC	100⅜	35	65	50	58	48	61½	55⅝	1358	58⅜		....
16		West Texas Utilities.....1st A 3½ '73	fA	A	X	0	6	102½ '43	†101½	†102⅝	107⅜	85	89	83½	93	86½	86½	80	.....	80	....	5.15
16a		do 1st B 3s '78	Ms	A	X	0	6	100¾ '48	†102¼	†102¼	104⅛	82	85	77½	88	82¾	82	81	.....	82	....	4.43
17		do 1st C 3⅛s '81	mN	A	X	0	6	102.3'51	r	†104.03	105	89	92	84⅝	96	89	90	86	.....	86	....	4.65
17a		do 1st D 3⅜s '85	Ao	A	X	0	6	102 '56	k	†104.32	102	86	89	79½	91½	86	84½	77	.....	77	78½	4.84
17b		do 1st E 3⅞s '88	Jj	A	X	0	6	101⅜ '58	i	†105.04	....	....	....	....	100	98	90	89	.....	89	93	4.30
18		W. Va. & Pittsburgh RR.....1st 4s '90	Ao	B1+	X	0	8	86¾ '16	.....	NC	107½	25	84	77	84	80	85	83	.....	85	87	4.83
19		W. Va. Pulp & Paper.....Deb 3¼s '71	aO	A	X	0	15	100⅓ '51	100½	†103	103½	90	92½	88	94	89	90	87	.....	87	90	4.30
19a		do Deb 4s '78	Jj	A	X	0	16	99½ '58	100	105	....	....	....	....	102½	97	96½	94	.....	94	95½	4.36
20		•Westchester Lighting Co....Gen 3½s '67	jJ	A1	X	0	7	102⅛ '37	.....	†102½	111	96⅜	100½	94⅜	102¾	96½	97½	90½	217	92½		4.65
21	•	do Gen 3s '79	Mn	A1	X	0	7	102¾ '49	.....	†103.81	106¼	88	88	88	No Sale		No Sale		.....	....	81	4.44
22		Westcoast Transmission...Deb A 5½s '88	Ao	.....	..	0	..	... '56	100	100	....	....	91	79	108	79	85	79	.....	83	86	6.60
23		do Cv Sub Deb C 5½s '88	Ao	.....	..	0	..	104 '57	100	107½	....	....	111	103½	112	92	100	91	.....	91	94	5.95
24		Western Air Lines.....Cv Deb 4¼s '71	Jd	B1	Y	0	..	100 '56	0'61	†103½	116	98¾	116	96	133	102	196	140	.....	172	176	....
24a		Western Development Co..Cv Deb 6s '70	mS	B	..	0	..	100 '58	100	104	....	....	....	....	101½	99½	100½	95½	.....	95½	97	6.40
25		Western Light & Telephone..1st A 3s '75	jJ	A	X	0	..	102 '45	†101⅜	†103¼	105	85	85	78	87½	80	....	....	.....	80	....	4.80

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—†101.93.
d—Deficit. f—On any June 1. g—†100.43. h—100.66 beginning 11-1-63. i—†101.32. j—For Improvement Fund. k—†101.83. n—†101.62. q—†101.85. r—†10
t—‡101.65. x—†100.41. y—†101.64. z—†100.55. [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exchange offer. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
td by Phila. Balt. & Wash. RR & B & O	*F54, B103*, NYS	4.86	....	5.93	0.26	0.35	0.27	12-31-58	Dec	....	1.39	1.99	2.05	2.13				1
.....	*W35*, V16, ASE	19.1	....	147	3.52	8.62	11.4	12-31-58	Dec	2.61	2.51	3.38	3.49	3.34	12 Mo Apr	3.36	3.61	2
.....	*U7, L27, K7*	20.4	....	do			do		Dec		do							3
.....	*K7, B64, W35*	30.0	....	do			do		Dec		do							4
.....	*K7, B64, W35*	20.0	....	do			do		Dec		do							4a
.....	*K7, B64, W35*	15.0	....	do			do		Dec		do							4b
.....	do	15.0	....	do			do		Dec		do							4c
.....	do	10.0	119	do			do		Dec		do							5
.....	S76, K7, ASE	6.79	....	155	....	....	....	.....	Dec	....	1.70	1.44	1.31					6
.....	*L27, G27*, NYS	23.1	....	257	19.4	51.0	36.7	3-31-59	Dec	1.54	1.46	2.85	3.07	3.04	12 Mo Apr	3.13	3.01	7
ont. by West Penn Elec. Co.	*L12, B64*, NYS	27.0	....	[2]140	3.62	16.9	19.4	12-31-58	Dec	3.51	2.90	5.16	6.23	5.29	12 Mo Mar	6.29	5.05	8
do	*H5, B37, O3*	12.5	....	do			do				do							9
do	*H5, H81, O3*	12.0	....	do			do				do							10
do	*H5, O3, C56*	10.0	....	do			do				do							11
do	*H5, D19, H81*	12.0	....	do			do				do							12
do	do	12.0	....	do			do				do							13
do	*H6, B37, D19*	20.0	....	do			do				do							13a
do	*L12, H51, P2*	14.0	....	do			do				do							13b
sumed by West Penn Electric	C6, ASE	3.99	....	257	See West Penn Electric													14
sumed by N. Y. Central R.R.	A4, B72, NYS	44.7	....	769	See New York Central R.R.				Co.									15
ont. by Central & South West Corp.	*F31, G27*	17.1	....	46.0	3.69	7.82	5.69	12-31-58	Dec	1.17	1.49	4.05	4.47	4.37	12 Mo Mar	4.46	4.75	16
do	*H51, D37, D19*	5.00	....	do			do		Dec		do							16a
do	*B64, S5*	8.00	....	do			do		Dec		do							17
do	*B59*	7.50	....	do			do		Dec		do							17a
do	*H6, H74, S130*	8.50	....	do			do		Dec		do							17b
sumed by Balt. & Ohio R.R.	S126, T19	2.23	....	471	See Baltimore & Ohio R.R.				Co.									18
.....	*H19, B64, W35*	17.4	....	58.0	41.8	79.0	15.0	4-30-59	Oct	....	15.57	26.88	20.32	5.93				19
.....	*H19, B64, F31*	40.0	....	do			do		Oct		do							19a
sumed by Cons. Ed. Co. of N.Y.	*M35, K33*, NYS	24.3	....	[2]1029	See Cons. Ed. Co. of N. Y.													20
do	*H5, D19*, NYS	12.0	....	do			do											21
ues payable in U.S. funds	*E3, F31, S82*	20.5	103	169	9.74	15.3	5.32	3-31-58	Dec	....	....	....	....	....				22
nv thru 7-15-78, at 35 to 9-1-67	do	25.0	103	do			do		Dec	....	....	....	....	....				23
into com @ $18.83 thru 6-1-71	*B64, M57, P2*	4.12	....	19.0	9.27	15.1	8.28	3-31-59	Dec	....	6.57	1.89	3.40	0.88				24
nv. into com. @ $4 a shr thru 9-1-70	*L12*	3.50	....	3.50	0.12	0.50	0.65	6-30-58	Jun	....	....d	11.53	d2.05	4.13				24a
.....	*H23, C15, L15*	5.38	....	18.2	1.65	3.00	2.66	12-31-58	Dec	....	3.09	3.89	3.86	3.80	12 Mo Apr	3.67	4.05	25

Conn., N.J., N.Y., R.I., Me.; also N.J. tr. fds. 5—N.J., Minn., R.I., Vt., Conn., Mass., Me., N.H., N.Y., Wash.; also N.J. tr. fds.
Conn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds. 7—N.H., Conn., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.J., N.Y.; also N.J. tr. fds.
Conn., N.H., N.Y., R.I.; also N.J. tr. fds. 15—N.J., Me., N.H.; also N.J. tr. fds. 16—Me., N.H., R.I. 17—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1	•	Western Maryland Ry.....Gen A 4s '69	aO	A	X	0	14	Exch'50	‡101	†102	106⅜	68	97¾	91⅜	100½	92⅝	99	92⅝	251	92⅝		4.94
1a	•	do 1st C 3⅜s '79	aO	A	X	0	14	100 '54	‡101⅝	†103⅜	103	97	95⅞	85	91¾	90	88	85	35	85		4.63
2	•	do Deb 5⅜s '82	Jj	B1+	X	0	..	100 '57	102	106	....	....	103¾	99	105½	100	106⅛	101⅛	83	102		5.34
3		Western Mass. Electric.....1st B 3⅜s '84	aO	A1	X	0	1	101⅛ '54	f	†103.86	....	....	....	....	90½	82½	83¼	78	.....	78	....	4.62
4		do 1st C 4⅜s '87	Ao	A1	X	0	18	101⅜ '57	m	†105.99	....	....	101⅜	95½	105	100	100	98½	.....	....100½		4.34
5	♦	Western Newspaper Union Cv Deb 6s '59	fA	B	Y	0	..	99 '29	.....	105	110	32	101½	92	100	95⅞	99⅞	97	24	97		....
6	•	Western Pacific RR...1st & Ref A 3⅛s '81	Jj	A	X	0	5	100⅛ '50	k	103⅜	99⅛	92	88	78	78	77	80	78	54	80		4.56
7	•	do (due 10/1) Inc Deb 5s '84	May	B1	Y	0	..	Exch'54	100	104½	107	95	99⅛	85½	96	84	96¾	95⅛	169	96¼		5.27
8		Westinghouse Air Brake.....Deb 3⅛s '78	mS	B1+	X	0	13	99½ '53	100	†102.65	104¾	96	99	89	97	92	94	91	.....	92 94		4.34
9	•	Westinghouse Electric Corp..Deb 2⅝a '71	mS	A1	X	0	10	100⅜ '46	100½	102	103	86⅛	88	81	92	87	90	82½	32	82½		4.53
9a		do Deb 3⅛s '81	jD15	A1	X	0	17	100 '51	100'62	†102½	105½	92	95	89	96½	90	91	84	.....	84 85½		4.15
10	•	Wheeling & Lake Erie.....Gen A 2⅜s '92	mS	A1	X	0	4	98.7'45	*100	101⅛	104	86	No Sale		70	70	No Sale		.....	.....		....
11		do Gen & Ref B 2⅜s '74	fA15	A1	X	0	3	98⅜ '49	*100	†101⅜	99	83	86	80	86	80	82	78	.....	78		4.83
12		do Gen & Ref C 2⅜s '74	Fa	A1	X	0	3	98¾ '50	*100	†101⅜	98¾	85	87	76	87	76	82	78	.....	78		4.83
13	•	Wheeling Steel Corp....1st SF C 3¼s '70	Ms	A	X	0	11	103 '45	i†102	†102½	108	88	94½	82	96⅝	89¾	92⅛	88	126	88		4.64
14	•	do 1st SF D 3¼s '67	jJ	A	X	0	12	101¾ '47	g†101	†101½	104	93½	95⅛	88½	97	92	92¼	88½	39	88½		5.00
15	•	do Cv Deb 3⅜s '75	mN15	B1+	X	0	..	100 '55	100	†103½	121	105	122⅝	81¼	110⅝	88	115½	106	3530	113¾		2.74
16	•	Whirlpool Corp.....SF Deb 3½s '80	fA	B1+	X	0	..	100 '56	0'60	†103.17	98	90	91½	85	92½	81	83	81	27	81¾		4.90
16a		White Stores.....Cv Sub Deb 4½s '79	Ms	B1	Y	0	..	100 '59	100	†104⅜	....	....	....	....	....	....	118	100	.....	110 114		3.76
17		Wichita Un. Term. Ry.....1st 2⅜s to '60	mN	A1	X	0	6	... '41	.....	NC	103	90	90	90	99¾	90	97½	96	.....	96		6.00
18		do 1st 2⅞s '61	mN	A1	X	0	6	... '41	.....	NC	105¼	90	90	90	99⅝	90	96	95	.....	95		5.20
19		Wilcox-Gay Corp.....Cv Deb 5s '65	jD31	.....	..	0	..	100 '46	105	105	115	25	55	33	65	50	68	58	.....	62 67		12.60
20		Willoughby Tower Bldg....1st Inc 4s '65	ao	C	Z	0	..	... '36	100	100	89	½	80	73	73	66	68½	68	.....	68		flat
21	•	Wilson & Co.....SF Deb 4⅛s '78	jJ	A	X	0	..	99 '58	0'63	†103¾	....	....	....	....	99⅜	96⅓	97½	92	28	92		4.76
22		Winn-Dixie Stores.....SF Deb 3⅜s '76	Ao	A	X	0	..	100 '56	100	†103	100	96	95	86	95	86	89	85	.....	85		5.09
23		Winn & Lovett Grocery.....Deb 3¼s '74	Ao	A	X	0	..	100½ '54	100.40	†103⅛	100½	86	89½	82	93	82	83	80	.....	80		5.20
24	•	Winston-Salem Southbound..1st 4s '60	jJ	A1	X	2	16	96 '11	.....	NC	123	100½	100½	98¼	101½	99	100	99	17	99½		4.78
25	•	Wisconsin Central RR.....1st A 4s 2004	Jj	B1	Y	0	2	Reorg'54	100	104	87⅞	69	73⅓	55½	65	56⅓	70	64¼	507	66½		6.27
26	•	do (Due 1/1) Gen Inc A 4½s 2029	May	C1+	Y	0	..	Reorg'54	100	100	87	61	74	51	66	40	68	54¼	393	.... 63¾		7.05

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs. 1956. d—Deficit. f—101.34. g—On each July 1. i—On Mar. 1. k—†101.563. m—101.38. [1]Western Massachusetts Cos. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. [6]Giving effect to conversions and recent calls. [7]Indenture basis.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	NYS	24.5	....	91.2	7.58	18.1	10.9	3-31-59	Dec	1.19	1.44	3.94	3.50	2.61	4 Mo Apr	2.34	3.11	1
.....	*M85, F31*, NYS	14.6	....	do			do		Dec		do							1a
.....	do	16.2	....	do			do		Dec		do							2
ntrolled by Western Mass. Cos.	*E17, L23, D37*	6.00	....	44.0	2.14	8.36	12.0	12-31-58	Dec	....	[1]4.85	[1]5.49	[1]4.38	[1]3.57				3
do	*E3, H3, S25*	12.0	....	do			do		Dec		do							4
d. from 1944; no longer conv.	*A21*, B7, ASE	2.07	....	2.61	1.07	9.48	4.69	6-30-58	Jun	d0.96	0.06	2.89	2.51	1.74				5
.....	*U6, G25*, NYS	20.5	....	55.3	12.3	22.8	15.1	3-31-59	Dec	....	4.27	5.12	5.54	5.90	3 Mo Mar	3.62	6.30	6
l 5% int. paid since issuance	*B64, U7*, NYS	20.4	37.3	do			do		Dec	....	19%	19%	24%					7
.....	*F31, K33, B64*	32.6	....	38.7	12.5	132	34.0	12-31-58	Dec	....	3.08	6.47	5.31	4.73				8
.....	*K33, A14*, NYS	21.0	....	321	310	928	198	12-31-58	Dec	....	4.85	1.32	7.57	7.77				9
.....	*K33, F31, D37*	300	....	do			do		Dec		do							9a
issues gtd. by Nickel Plate	*B64*, NYS	5.01	....	14.4	Leased by New York, Chicago & St. Louis R.R.													10
.....	*H5, P49*	5.91	....	do			do											11
.....	*H19, S130, A4*	3.42	....	do			do											12
.....	*K33, L33*, NYS	13.3	....	39.0	34.4	118	31.9	12-31-58	Dec	d1.73	1.31	11.81	9.30	7.68	3 Mo Mar	2.40	17.38	13
.....	*K33, L23*, NYS	9.20	....	do			do				do							14
v thru '67; at 57½ thru 11-15-59	*K33*, B41, NYS	17.8	22.5	do			do				do							15
.....	*G27, F31*, NYS	30.0	....	50.0	22.9	117	43.0	12-31-58	Dec	....	....	8.53	4.48	4.43				16
v into common stk at $25 a share	*M57, A14, E17*	5.00	....	9.37	2.95	19.7	4.47	12-31-58	Dec	....	5.01	3.39	3.50	3.49				16a
t. by Santa Fe, Rock Isl. & Frisco	*S5, D19, L15*	1.40	....	1.40	....	....	....	.....	....	....	....	....	....	....				17
do	do	....	....	....	....	....	....	.....	....	....	....	....	....	....				18
vertible into common at $8 a share	*K28*	0.22	....	0.81	0.15	5.13	4.05	12-31-58	Dec	....	d33.26	3.18	4.15	4.95				19
interest paid since Oct., 1956	F73, R9, S63	1.31	....	1.52	....	....	....	.....	Jul	....	....	....	....	....				20
.....	*S82, G25*, NYS	15.0	....	24.2	12.7	84.1	19.5	11-1-58	Oct	....	3.05	8.93	8.21	8.59				21
.....	*M57, G27, L27*	8.80	....	16.8	24.8	69.6	25.1	6-28-58	Jun	....	17.19	19.67	16.80	19.45				22
v Winn-Dixie Stores	*M57, G27, W35*	8.00	....	do	See Winn-Dixie Stores													23
. by Norf. & West. & At. Coast L.	A4, NYS	5.00	....	5.45	0.26	0.34	0.29	12-31-58	Dec	0.32	0.03	0.23	0.64	0.95				24
.....	B51, S140, NYS	13.8	....	43.6	2.82	5.96	3.56	3-31-59	Dec	....	b1.97	4.09	2.22	2.32	4 Mo Apr	d0.70	0.74	25
1 4½% interest May 1, '55-'59	do	19.9	13.8	do			do		Dec		b3.7%	13%	4.2%	6.4%				26

e.; R. I. 2—Me., N.Y. 3—N.Y., Conn., N.J., Mass., R.I., Vt., N.H., Me., Wash., N.J. tr. fds. 4—Conn., Mass., N.J., N.Y., also N.J. tr. fds. 5—Conn., Me., Mass., N.Y. 6—Me., Conn., N.J.; also N.J. tr. fds. 10—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 11—N.J., R.I.; also N.J. tr. fds. 12—N.J.; also N.J. tr. fds.
Ie., 14—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 16—N.Y., R.I.; also N.J. tr. fds. 17—Me., N.J., N.Y. 18—Conn., Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		•Wisconsin Electric Power.....1st 2⅝s '76	Jd	A1	X	0	18	101¼ '46	g	†102.59	102½	84	85⅜	78	86	79	79	75½	58	76½	4.73
2		• do 1st 2⅞s '79	Ms	A1	X	0	18	101⅜ '49	b	†102.92	102¾	93	No Sale		No Sale		No Sale		.....	.....	....
3		do 1st 2⅞s '80	Jd	A1	X	0	18	101 50	e	†102.82	101¼	82½	82	77	87½	79	78	76¾	.....	77¼	4.45
4		do 1st 3¼s '82	Mn	A1	X	0	18	101¾ '52	h	†103.64	104	89½	90	82	94½	85	86	82	.....	82	4.53
5		do 1st 3½s '84	Mn	A1	X	0	18	102½ '54	k	†104.56	103	85	88	79	92	82½	82	80	.....	80	4.46
5a		do 1st 3⅞s '86	Ao15	A1	X	0	18	101⅞ '56	bb	†104.40	104¾	99½	99	88½	101	93	91¾	91	.....	91	4.45
5b		do 1st 4¼s '88	Ao	A1	X	0	18	102½ '58	t	†106.44	....	....	....	....	103⅝	96	97¾	92	.....	92	93	4.56
6		Wisconsin Mich. Pwr. Co.....1st 3s '78	Ao	A	X	0	9	100⅞ '48	u	†102.46	108½	84	85	78	87	80	82	80	.....	80	4.59
7		do 1st 3⅜s '81	aO	A	X	0	9	102.3'51	z	†104.08	105	92	89½	89½	93	89	90½	85	.....	85	4.73
8		Wisconsin Power & Light...1st A 3½s '71	fA	A1	X	0	5	106⅞ '41		†103½ †103½	109¾	91	92	86	94	86	90	85½	.....	90	4.35
9		do 1st B 3⅛s '78	Jj	A1	X	0	5	102⅜ '48		†102½ †102½	105½	90	88	81	90	83½	83½	80	.....	80	4.74
10		do 1st D 2⅞s '80	Jd	A1	X	0	5	102⅜ '50	f	†103.69	97⅞	80½	84½	76	87	80	80	75½	.....	76	4.67
11		do 1st E 3⅛s '81	Ao	A1	X	0	5	101.4'51	x	†103.21	104½	87½	90	83	95	86½	85½	82	.....	82	4.68
12		do 1st F 3¼s '82	Ao	A1	X	0	5	100¾ '52	m	†102.86	103⅞	87	88	80	91	82	83½	79	.....	79	4.78
13		do 1st H 3¼s '84	aO	A1	X	0	5	102⅜ '54	p	†104.83	103½	86¾	90	80	92	82	83	79½	.....	81	4.55
13a		do 1st J 4⅝s '89	Ms	A1	X	0	5	100⅝ '59	i	†105.20	....	....	....	....	....	....	100⅝	98½	.....	98¾	99½	4.64
14		•Wisconsin Public Service.....1st 3½s '71	Jj	A1	X	0	4	106 '41		†102¾ †102¾	111½	92	94	85	98	88	92	92	3	86	87⅜	4.61
14a		do 1st 3s '77	mN	A1	X	0	4	100¾ '47	w	†102.33	104	85½	87	75	92	83½	85½	82	.....	85½	87	4.03
15		do 1st 3⅛s '78	fA	A1	X	0	4	102 '48	n	†103.11	105½	90	88	79	93	84	84	83½	.....	83½	85	4.30
15a		do 1st 2⅞s '79	mS	A1	X	0	4	102½ '49	v	†103.83	103	84	85	77	88	81	80½	77	.....	77	....	4.65
16		do 1st 2⅞s '80	mN	A1	X	0	4	100½ '50	r	†102.54	101	83½	82	76	88	81	80½	76½	.....	76½	78	4.50
16a		do 1st 3⅛s '84	aO	A1	X	0	4	102⅞ '54	aa	†105.11	103½	88	90	79	92	85	81	78	.....	78	....	4.78
16b		Wisconsin Tel. Co.....Deb 4½s '92	jJ	A1+	X	0	3	101¼ '57	.....	110	....	....	103	97⅞	107½	100	100	95	.....	98	....	4.62
17		Wolverine Power (Due 3/1) Adj A 3s–4½s '79	jd	C	Z	0	..	.... '34	.....	*102½	92½	29	57	55	57	53	54	53	.....	53	57	flat
18		Worcester County Electric..1st A 2¾s '79	jJ	A1	X	0	2	100¾ '49	q	†102.46	101⅜	83½	83½	76	86½	79	79	78¾	.....	78¾	....	4.35
19		do 1st B 3⅛s '81	Ms	A1	X	0	2	101½ '51	y	†103.29	103½	90	90	83	92	85	85	82	.....	82½	....	4.54
20		do 1st D 3⅜s '85	aO	A1	X	0	2	102⅜ '55	j	†104.84	102⅜	92½	92½	83	93	86	85	82½	.....	....	85	4.35
21		Worcester Gas Light.....1st A 3½s '69	Fa	A	X	0	8	100⅜ '49	s	†102.12	101	91	94	94	93	88	91	88	.....	88	....	4.80
21a		do 1st C 5½s '79	Jd	A	X	0	8	101⅞ '59	cc	109.12	....	....	....	....	....	....	....	....	.....	.....	101⅜	5.11
21b		•Yokohama (City of).....Ext 6s '61	jD	.....	..	0	..	93 '26	.....	100	178	30	181½	179½	No Sale		200	198½	2	188	....	def.
22		• do Extd Ext 6s '71	jD	.....	..	0	..	.....	.....	100	100½	66⅞	99¾	95	102	98½	101	100⅛	22	100¾		5.90
22a		•Yonkers Elec. Lt. & Pr.....Deb 2⅝s '76	jJ	A1	X	0	3	100¾ '46	.....	†101.79	100⅝	88	No Sale		82	76½	No Sale		.....	.....	....
22b		York Corp.....SF Deb 3⅜s '74	Ao	A1	X	0	10	99 '54	100	†101½	101½	91	93	85	93	89	88½	83	.....	83	....	4.99
23		Zapata Petroleum.....Cv Deb 5s '72	jJ	.....	..	0	..	100 '57	.....	†105	....	....	103	80	81	72	75	74	.....	75	....	8.00

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†101.15. c—Comparisons 1957 vs. 1958. d—Deficit. e—†100.80. f—†101.99. g—†101.03. h—†101.47. i—†100.55. j—†102.24. k—†102.19. m—†100.65. n—†101.51. p—102.43 on Oct. 1. q—†100.62. r—†100.41. s—†100.78. t—†102.49. u—†100.73. v—†101.92 on Sept. 1. w—†100.56. x—†101.17. y—†101.27. z—†101.9[illegible] aa—102.60 on Oct. 1. bb—†101.77. cc—†101.82. [2]Giving effect to new financing. [3]Years ended June 31. [4]Pro forma. [5]Borg-Warner Corp. [7]Thru 7-1-62, 35 com.[illegible]

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*D23, B64,* NYS	49.0	....	193	19.3	39.3	28.8	3-31-59	Dec	....	1.83	3.47	3.50	3.04	12 Mo Mar	3.27	3.14	1
.....	*F31,* NYS	9.80	....	do			do		Dec		do							2
.....	*L27, S5, B37*	14.7	....	do			do		Dec		do							3
.....	*G25, H88, L12*	12.3	....	do			do		Dec		do							4
.....	*K33*	20.0	....	do			do		Dec		do							5
.....	*F31, G27, W28*	29.4	....	do			do		Dec		do							5a
.....	*M57, E17, K7*	3.00	....	do			do		Dec		do							5b
nt by Wisc. Electric Power Co.	*H5, O3, P49*	13.3	....	20.9	1.08	3.03	5.86	12-31-58	Dec	1.71	2.27	3.77	3.57	3.50	12 Mo Mar	3.54	3.53	6
do	*H5*	3.31	....	do			do		Dec		do							7
.....	*G25, H5, P41*	27.3	....	[2]83.7	3.74	11.4	15.9	12-31-58	Dec	1.34	1.59	3.77	4.02	4.66	12 Mo Mar	4.11	5.09	8
.....	*H5, B59, I2*	2.73	....	do			do		Dec		do							9
.....	*S5*	7.52	....	do			do		Dec		do							10
.....	*W35, K5*	3.76	....	do			do		Dec		do							11
.....	*H5*	6.58	....	do			do		Dec		do							12
.....	*S32, A13, W51*	17.3	....	do			do		Dec		do							13
.....	*W35, K7, H45*	14.0	....	do			do		Dec		do							13a
.....	*F31, H5,* NYS	22.2	....	56.4	2.68	11.6	13.4	12-31-58	Dec	1.48	1.96	4.10	4.08	4.34	12 Mo Apr	4.15	4.32	14
.....	*H5*	3.52	....	do			do		Dec		do							14a
.....	*H6*	4.31	....	do			do		Dec		do							15
.....	*H5*	3.54	....	do			do		Dec		do							15a
.....	*H5*	3.60	....	do			do		Dec		do							16
.....	*K7, H3, R35*	12.2	....	do			do		Dec		do							16a
nt. by Amer. Tel. & Tel.	*H6, B37, D19*	30.0	....	40.3	1.83	14.6	34.6	12-31-58	Dec	....	....	....	....	....				16b
nting int. June 1; arrears 6¼%	M55, S66	1.94	....	1.88	0.04	0.05	0.03	12-31-58	Dec	0.62	0.14	1.23	1.28	0.33				17
nt. by New England Elec. System	*H5*	5.50	....	30.0	2.06	9.90	11.8	3-31-59	Dec	....	3.91	3.26	3.17	3.19	3 Mo Mar	3.42	3.70	18
do	*H5, E17, O3*	12.0	....	do			do		Dec		do							19
do	*H5, W23, B59*	8.50	....	do			do		Dec		do							20
nt. by New Eng. Gas & Elec. Assn.	H5	1.94	....	[2]9.91	1.14	4.38	7.53	12-31-58	Dec	....	1.68	5.68	3.76	3.47				21
do	*F31, L3, P2*	5.00	....	do			do		Dec		do							21a
er settlement to resume service	NYS	0.23			....	....	....	.....	..	....	....	....	....	....				21b
ented to '52 debt resumption plan	NYS	2.27			....	....	....	.....	..	....	....	....	....	....				22
sumed by Consol Edison of N. Y.	*M35, F29,* NYS	9.00	....	[2]1029	See Consolidated Edison Co. of New York													22a
sumed by Borg-Warner Corp.	*F31, K7, B64*	14.6	....	19.2	71.3	260	69.3	[5]12-31-58	Dec	....	....	....	....	....				22b
ach $1000 Deb Conv into 43 com	*W5, W35, H88*	3.00	....	3.81	0.45	1.14	0.50	12-31-58	Dec	....	....	....	....	....				23

'onn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., Me., N.H., N.Y.; R.I. 4—N.J., Conn., Minn., Vt., N.H., R.I., N.Y., Mass.; also N.J. tr. fds.
I.J., Vt., Conn., Me., R.I., Mass., N.Y., N.H.; also N.J. tr. fds. 8—Conn., Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
'onn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.J. tr. fds.; believed legal N.H., Vt. 17—Conn., Mass., Me., N.H., N.J., N.Y.; also N.J.
ds. 18—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	Yield to First Call	Yield to Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	D Is
TREASURY BONDS													
2½s, 1960	M-N15	N.C.	(D)	3,806.0	97.22	2.18	....	3.82	101.10	94.2	98.12	97.14	8-
2½s, 1961	MS-15	N.C.	(D)	2,239.0	96.15	2.85	....	4.38	104.26	95.	97.24	96.12	11
2½s, 1961	A-N15	N.C.	(D)	11,177.0	95.16	2.62	....	4.46	103.23	93.18	97.	95.8	2-
2½s, 1963	F-A15	N.C.	(D)	6,754.0	92.14	2.70	....	4.48	100.26	91.14	94.26	92.14	12-
2½s, 1959-62	J15-D	6-15-59	(D)	5,266.0	94.	2.39	....	4.39	104.16	91.26	95.20	93.28	6
2½s, 1959-62	J-D15	12-15-59	(D)	3,455.0	93.	2.42	....	4.41	104.27	91.18	95.2	93.	11-
2½s, 1960-65	J-D15	12-15-60	(A)	1,485.0	97.26	2.81	....	3.08	118.23	97.24	100.12	97.26	12-
2½s, 1962-67	J15-D	6-15-62	(D)	2,112.0	88.4	2.84	....	4.23	107.27	87.16	91.16	87.16	5
2½s, 1963-68	J-D15	12-15-63	(D)	2,820.0	86.6	2.90	....	4.25	107.4	85.20	89.24	85.20	12
3s, 1964	F15-A	N.C.	(D)	3,854.0	93.26	3.20	....	4.46	103.23	93.23	96.18	93.23	2-
2½s, 1964-69	J15-D	6-15-64	(D)	3,744.0	85.6	2.93	....	4.30	107.9	84.20	88.28	84.20	4-
2½s, 1964-69	J-D15	12-15-64	(D)	3,818.0	84.22	2.95	....	4.30	107.19	83.24	88.20	83.24	9-
2½s, 1965-70	M15-S	3-15-65	(D)	4,700.0	84.8	2.97	....	4.32	107.9	83.20	88.4	83.20	2
2½s, 1965	F15-A	N.C.	(D)	6,896.0	90.24	2.89	....	4.48	100.15	90.12	93.12	90.12	6-
3s, 1966	F-A15	N.C.	(D)	1,484.0	92.	3.26	....	4.29	103.23	91.26	95.	91.26	2-
2½s, 1966-71	M15-S	3-15-66	(D)	2,947.0	84.	2.98	....	4.22	107.10	83.12	87.8	83.12	12
2½s, 1967-72	J15-D	6-15-67	(D)	1,838.0	83.18	2.99	....	4.12	106.15	83.8	87.8	83.8	6
2½s, 1967-72	M-S15	9-15-67	(D)	2,715.0	83.	3.01	....	4.16	109.15	83.20	86.28	83.20	10-
2½s, 1967-72	J-D15	12-15-67	(D)	3,711.0	83.18	2.99	....	4.08	106.16	83.4	87.	83.4	11-
4s, 1969	A-O1	N.C.	(D)	1275.0	98.20	4.06	....	4.14	110.20	98.6	102.24	98.6	10
3½s, 1974	M-N15	N.C.	(D)	653.0	96.6	4.03	....	4.18	111.	95.28	100.16	95.28	12
3½s, 1978-83	J15-D	6-15-78	(D)	1,603.0	87.10	3.72	....	4.07	112.	87.	91.20	87.	6
4s, 1980	F15-A	....	(D)	884.0	97.16	4.12	....	4.16	100.20	96.24	100.20	96.24	1-
3½s, 1985	M15-N	....	(D)	1,134.0	87.6	3.73	....	4.03	101.20	86.24	91.8	86.24	6
3½s, 1990	F15-A	N.C.	(D)	1,727.0	89.	3.93	....	4.12	107.8	88.16	93.4	88.16	2-
3s, 1995	F15-A	N.C.	(D)	2,740.0	83.24	3.58	....	3.83	100.20	82.24	87.16	82.24	2-
TREASURY CERTIFICATES													
1½s, 8-1-59	F-A1	N.C.	(D)	13,500.0	99.26	1.63	....	2.98	100.4	98.27	99.27	99.7	8
3½s, 11-15-59	M-N15	N.C.	(D)	7,710.0	99.28	3.38	....	3.53	100.13	99.28	100.13	99.28	2-
3½s, 2-15-60	F15-A	N.C.	(D)	11,363.0	99.27	3.76	....	3.89	100.12	99.26	100.12	99.26	2-
4s, 5-15-60	M15-N	N.C.	(D)	1,269.4	100.1	4.00	....	3.88	100.6	99.30	100.6	99.30	5-

Note: Figures following decimal points in prices above are 32nds of a point. Conversion factors are indicated below.

32nds	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
	.03125		.09375		.15025		.21875		.28125		.34375		.40625		.46875		.53125		.59375		.65625		.71875		.78125		.84375		.90625	
per $1		.06250		.12500		.18750		.25000		.31250		.37500		.43750		.50000		.56250		.62500		.68750		.75000		.81250		.87500		.9375

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	—Yield to— First Call	—Yield to— Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	Date Issued
ASURY NOTES													
½% Notes, 10-1-59	A-O1	N.C.	(D)	99.0	99.16	1.51	....	2.72	100.22	99.	99.22	99.	10-1-54
½% Notes, 4-1-60	A-O1	N.C.	(D)	198.0	98.22	1.53	....	3.02	100.12	93.8	99.	98.	10-3-55
¼% Notes, 5-15-60	M15-N	N.C.	(D)	2,406.0	99.17	3.52	....	3.98	104.5	98.18	100.16	99.16	2-15-57
½% Notes, 5-15-60	M15-N	N.C.	(D)	2,738.0	99.9	3.27	....	4.02	99.24	99.8	99.24	99.8	1-21-59
½% Notes, 10-1-60	A-O1	N.C.	(D)	277.0	97.8	1.54	....	3.56	100.2	92.12	97.28	96.24	10-31-55
½% Notes, 5-15-61	M-N15	N.C.	(D)	4,078.0	98.24	3.67	....	4.25	100.6	98.22	100.6	98.22	12-1-58
¾% Notes, 8-1-61	F-A1	‡	(D)	2,135.0	99.24	4.01	....	4.07	106.7	99.22	101.16	99.22	8-1-57
½% Notes, 2-15-62	F15-O	N.C.	(D)	647.0	98.6	3.69	....	4.31	105.18	98.4	100.12	98.4	5-15-57
¾% Notes, 2-15-62	F15-A	N.C.	(D)	1,434.0	99.14	4.02	....	4.18	101.	99.14	101.	99.14	2-15-59
⅞% Notes, 8-15-62	F-A15	†	(D)	2,000.0	100.	4.00	....	3.95	107.7	99.30	101.8	99.30	9-26-57
¾% Notes, 11-15-62	M-N15	N.C.	(D)	1,142.0	97.26	3.83	....	4.41	106.16	97.26	100.10	97.26	11-30-57
⅝% Notes, 2-15-63	F15-A	N.C.	(D)	3,970.0	93.20	2.80	....	4.50	101.17	93.16	95.26	93.16	4-15-58
½% Notes, 4-1-63	A1-O	N.C.	(D)	533.0	90.8	1.66	....	4.27	92.16	89.8	92.16	90.	4-1-58
⅝% Notes, 5-15-63	M15-N	N.C.	(D)	1,743.0	98.20	4.06	....	4.35	100.1	98.18	100.1	98.18	5-15-59

†Redeemable at option of holder on 2-15-60, on three months prior notice. ‡Redeemable at option of holder on 8-1-59, on three months prior notice.

ER DIRECT BONDS													
Pan. Canal 3s, 6-1-61	MJSDI	N.C.	(B)	49.0	101¼	2.96	....	1.90	.....	.....	.....	.....	6-1-11
LIED GOV'T. ISSUES													
Federal Land Banks													
¼s, 2-1-60	FI-1	N.C.	(D)	124.0	98.28	2.28	....	3.74	.....	.....	.....	.....	.....
¼s, 6-1-60	J1-D	N.C.	(D)	106.5	98.16	2.54	....	3.95	.....	.....	.....	.....	.....
¼s, 5-1-71	M1-N	N.C.	(D)	60.1	90.	3.89	....	4.49	.....	.....	.....	.....	.....
¼s, 9-15-72	M-S15	N.C.	(D)	109.3	92¼	4.19	....	4.53	.....	.....	.....	.....	.....
ERAL INTER. CREDIT BANKS													
1¼%-4¼% to 3-1-60	At Mat.	N.C.	(D)	1,260.1	.....	....	....	....	.....	.....	.....	.....	Various

AX STATUS (A) Exempt from Federal normal tax, and on holdings not exceeding in the aggregate $5,000 principal amount, from Federal surtaxes. (B) Wholly exempt from Federal income taxes. (D) Fully taxable under Federal tax acts.

OTE: All obligations of the United States and its instrumentalities are exempt from all taxation imposed by any state or by any local taxing authority. They are subject to estate, inheritance, gift, or other excise taxes whether Federal or state.

CALLED BONDS SECTION

This section lists alphabetically bonds covered in the Guide which have been called for redemption in whole or in part, indicating amount called, the call price, date of redemption, and where payment is made. The notice of the call is carried in this section until redemption date is reached. Numbers of bonds called of partial redemptions may be checked with list on file at our Chicago office.

Obviously, it is not practicable to publish within the narrow confines of this publication a comprehensive called bond service as is presented in Standard & Poor's "Called Bond Record." Users of the Bond Guide requiring extensive called bond coverage, inclu a complete record of tenders asked and proposals, information on bonds in default, comprehensive bond interest payments, and redem data on equities, are referred to that publication.

Issue	Amount Called	Date Called	Call Price	Paying Agent
July, 1959				
Ampal-American Palestine Trading Corp., Deb. B 4s, 1967	$2,500	7-1-59	100	Manufacturers Trust Co., New York City
Amun-Israeli Housing Corp., S.F. 3s, 1965	$347,000	7-1-59	100	Marine Midland Trust Co., New York City
Atlanta Gas Light Co., 1st 4s, 1981	$7,000	7-1-59	101.47	Citizens & Southern National Bank, Atlanta
Flying Tiger Line, Conv. Deb. 5½s, 1967	Entire Issue	7-1-59	102	Bankers Trust Co., New York City
Interprovincial Pipe Line Co., 1st & CT B 3⅛s, 1970	$406,000	7-1-59	101.04	Agency Bank of Montreal, New York City
Northeastern Water Co., CT 5s, 1968	$239,000	7-1-59	100	Mellon National Bank & Trust Co., Pittsburgh
Pinellas Industries Inc., Conv. Deb. 8s, 1964	Entire Issue	7-21-59	108	Hudson County National Bank, Jersey City, N. J.
Precision Transformer Corp., Conv. Deb. 6s, 1967	Entire Issue	7-15-59	105	First National Bank, Jersey City, N. J.
Producers Pipelines Ltd., S.F. B 5¾s, 1973	$484,000	7-2-59	100	Canada Trust Co., Vancouver, Regina, Winnipeg, Toronto, or Montre
Sao Paulo (State of), Brazil, Extl. 8s, of 1921 & 1925, Extd. at 2.5% to 1999	$224,000	7-1-59	100	J. Henry Schroder Bank Corp., New York City

Issue	Amount Called	Date Called	Call Price	Paying Agent
July, 1959—(cont'd)				
...essee Gas Transmission Co., 1st Pipe Line 5¼s, '7...	$1,075,000	7-1-59	100	First National Bank, Chicago, or Dillon, Read & Co., New York City
...as & Skinner Steel Products Co., 1st Conv. 5¼s, '3...	Entire Issue	7-16-59	101	American Fletcher National Bank & Trust Co., Indianapolis
...Gas Co. of Canada, Deb. 5¾s, 1975.....	$250,000	7-15-59	100	At any branch in Canada of Canadian Bank of Commerce
...rsal Winding Co., Conv. Sub. Deb. 5½s, 1972..	Entire Issue	7-31-59	105.60	Chase Manhattan Bank, New York City
...ach Corp., S.F. 4½s, 1962.....	$20,000	7-1-59	101	Fidelity-Philadelphia Trust Co., Philadelphia
...rn Maryland Railway Co., 5½s, 1982.....	$268,000	7-1-59	102	Chase Manhattan Bank, New York City
August, 1959				
...dian Western Lumber Co., 1st A & B 4s, 1962..	Entire Issue	8-1-59	101	Canadian Bank of Commerce, Montreal, Toronto, Winnipeg, or Vancouver
...go Great Western Ry., CT 3⅞s, 1969.....	$320,000	8-1-59	100	First National Bank, Chicago, or New York Trust Co., New York City
...nnati Enquirer, Inc., Deb. 5s, 1967.....	$191,000	8-1-59	100	First National Bank, Cincinnati
...County Lighting Co., 1st 3⅛s, 1975.....	$41,000	8-1-59	102⅛	First National City Bank, New York City

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Akron Dry Goods Bldg. Site....5½s LTC	.....	5	5	5	....
Aladdin Hot. Co. (K.Cy.) Non-Cu. Inc....5s '58	.....	140	140	140	....
Alden Park Corp.....Cl A Stk	.....	6½	5	5	....
Alexandrine Hotel (Det.).....Stock	.....	1½	1	1¼	2½
•Allerton N.Y. Corp. (NYC) (Due 7/1) Inc. 5s '65	ms	96	94	94	....
Allerton New York Corp., NYC.....Stock	.....	27	24	25	26
Altamount Realty.....6% Land Trust Ctfs.	.....	99	99	99	....
Alvin Hotel (Tulsa).....Stock	.....	75	73	73	77
Ambassador East (Chi.).....Stock	.....	360	351	355	425
Ambassador Hotel (Los Angeles).....Stock	.....	54	54	54	....
American Furniture Mart (Chi.).....Stock	.....	26	24	26	....
Aragon Rlty. Corp. (Chi.).....Stock	.....	20	16	16	17
Arcade Garage Bldg. Site (Akron, O.)...LT 5½s	Jan 1	85	85	85	....
Arcus Realty Corp. (N.Y.).....3% Pfd.	.....	42	42	42	....
Arlington Corp. (N.Y.).....Stock	.....	70	64	68	....
Art Centre Apts. (Detroit).....VTC	.....	150	150	150	....
Associated Motor Term. (St. Louis).....LT 5½s	mN	92½	90	90	....
Associated Rlty. (Atlantic City) Inc.....4s '47	Oct. 1	30	30	30	....
Auditorium Hotel (Cleveland).....[4]5s '67	Mn	120	120	120	....
Auditorium Hotel (Cleveland).....Stock	.....	31	29	29	35
Austin Blvd. Apts. Inc. (Chi.).....Stock	.....	125	125	125	....
BMI Corp.....Stock	.....	18	14	14	15½
Bagley Bldg. Corp. (Det.).....Stock	jJ	12½	12	12⅜	....
Baker Bldg., Inc. (Minn.).....1st Inc. 3s '64	mN	76½	75	75½	
Baker Hotel (Dallas).....Stock	.....	17	16	16	
Baker Prop., Inc. (Minn.).....$5 Cum pfd.	QJu	50	48	48	
Bankers Bldg. Corp. (Ch.).....Stock	.....	57	56	57	
Bankers Bldg. Corp. (Chi.).....5½% LTC	Mar	98	97	98	
Barlum Tower Corp. (Det.).....Stock	.....	49	48	48	
Barrington Ct. Apts. (Cambridge, Mass.)...Stk.	Jd	75	75	75	
Bauman (Ludwig) Brooklyn Bl. (LI)....4½s '71	fA15	45	45	45	
•Beacon Hotel Corp. (N.Y.C.).....3-4s '68	Apr	43	40	41	
Beaux-Arts Apts. Inc.....Com. Stock	.....	67	65	65	
Bedford Villa Apts. (Chicago).....VTC	.....	65	64	64	
Belen College (Havana, Cuba).....1st 1½s '44	Fa	15	14	14	
Bellevue-Stratford (Phila.).....Stock	.....	30	29	29	
Belmont Hotel Co. (Cleveland).....Com. Stock	.....	37½	35	36	
Berkeley Carteret Htl. (Asbury Pk.)..2nd 5½s '60	May 1	85	84	85	
Beth Warehouse Co. (Cleve.).....Stock	.....	65	65	65	
Bismarck Hotel Co.....Stock (no)	.....	82	78	81	
Blackhawk Perry Corp. (Davenport)..Stock (no)	Ji	50	46	50	
Bloor St. George Realty (Toronto) 1st SF 4s '67	.....	112	112	112	
Bohack Realty Corp. (N.Y.).....5% Pr. Pfd.	Dec	77	75	75	
Book Tower Garage.....2nd 5s '61	Apr	93	93	93	
•Boston Insurance Exch. Bldg....[4]1st Lse. 5s '68	.....	98	96	97	
Boston Insurance Exch. Bldg.....Cl A Stk.	.....	7½	6½	7	
Boston Insurance Exch. Bldg.....$5 Pfd.	Ao	21½	19½	21	
Blvd. Temple Meth. Church (Det.)...1st 4s '62	.....	93	93	93	

•Also see listing in main section. f—Flat price. r—Canadian price. [2]Ex. 10-1 int. [4]With Stk. [6]Name changed to Urban Realty Trust.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
ona Corp. (Altoona, Pa.)....1st Inc. 4s '57	fa	70	68	70	....
moor Corp. (N.Y.C.)....[1]1st Inc. 4s-6s '56	ms	92½	86	90	95
way-Trinity Corp., N.Y.....Stock	.....	4½	4	4¼	5
way Realty Co., N.Y.....Stock	.....	135	130	130	....
lyn Fox Corp. (N.Y.C.).....4s '67	Oct.	74	72½	73	74½
lyn Fox Corp. (N.Y.C.).....4% Pfd	.....	2	2	2	3
lyn Gardens Apts. (N.Y.).....Stock	.....	102	102	102	....
Mawr (Pa.) Trust Co.....Stock	.....	59½	49½	51	55
Mawr Winthrop Bldg. Corp. (Chi.).Stock	.....	75	72	75	78
Lot.....Land Tr. Ctfs.	.....	102	102	102	....
Park Htl. Cp. (Ill.).....Pfd. stk.	.....	41	37	38	41
Terrace Corp. (Chi.).....Stock	.....	67	62	62	....
Vista Apts Corp. (Chi.).....Stock	.....	81	62	81	....
ng Syndicate Corp. (Port, Ore.)...[1]6s '74	Jan	145	145	145	....
igton Realty Co. (Boston).....6s '66	Oct	60	60	60	....
Term. Bldg. Co. (Brkl., N.Y.) 1st SF 5s '60	Ao	92	92	92	....
Term. Bldg. Co.....5s '82	.....	96	91	92	....
Term. Bldg. Co. (N.Y.).....Stock	.....	22	20¾	21	21½
rgo Club (Cinn.).....5% Land Tr. Ctfs.	.....	91	91	91	....
ridge Apts. (Grmntown, Phila).....4s '63	mS	77	73	76	....
Loma Apts. East (K.C., Mo.).....1st 3s	.....	75	75	75	....
Loma Apts. West (K.C., Mo.)...1st 6s '36	Ao	75	75	75	....
reagh Corp. (St. Louis).....Stock(no)	mS	330	320	325	....
ier Apt. Corp. (Washington, D. C.)...VTC	.....	39	37	38½	....
al Bldg. (Seattle, Wash.).....Ext 6s '66	Qr	62	60	60	....
al Manhattan Prop., (NY).....Inc. 5s '72	May	101	92	95	....
al Manhattan Prop., (NY).....Stock	.....	4½	4	4	6

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cerana Apt. Bldg. (NY City) Cu. Inc. Ext. 5s '52	fA	20	20	20	....
Chain Store Real Estate Tr. (Bstn).....Stock	.....	70	65	65	75
Chancellor Hotel Bldg. (W. Va.).....6½% LTC	.....	100	100	100	....
•Chanin Bldg. (NYC).....2nd Mtge. Inc. 2s '70	mS	123	118	123	126½
•Chanin Bldg. (NYC).....[1]3rd Mtge. Inc. 1s '70	mS	123	118	122	125
Chapel State Theatre Co.....Land Tr. Ctf. 5½s	.....	100	95	95	....
Charles Street Garage, Boston.....cm Stk	.....	1½	1	1½	....
Charles Street Garage.....7% Pfd	.....	26	26	26	....
Chelsea Hotel (Chicago).....Stock	.....	31	30	30½	33
Chicago Allerton Hotel (Chicago)....VTC (no)	.....	68	65	65	70
Chicago Bldrs. Bldg.....VTC	.....	58	55	56	60
Chicago Med. Arts. Bldg.....Stock ($1)	.....	46	40	42	....
Chicago Stadium Corp. (Chicago) 2nd Inc 5s '60	Nov	25	25	25	....
Cincinnati Club (Cincinnati).....Land Tr. 5s	Qr	38	38	38	....
Cincinnati Realty (Cincinnati)....A Ld. Tr. 4s	.....	85½	85½	85½	....
Cincinnati Term. Warehouse.....2nd 2s-4s '80	Apr.15	91¼	91½	91¼	....
City & Suburban Homes Co. (N.Y.).....Stock	.....	31	26	31	....
Columbus Parcel Post.....LTC 5s	jj	67½	67½	67½	....
Congress Bldg. Corp. (Chicago).....VTC (No)	.....	15	14	15	20
Congress St. Assoc. (Ill.).....Stock	.....	30	29	30	....
Consol. Dearborn Corp.....Stock	Q Feb	25	22¾	24	25

• see listing in main section. f—Flat price. [1]With Stk.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cranston (The) (Chicago)....Stock	.....	88	84	85	88
Dartmouth Bldg., Inc. (Chi.)....Stock	.....	68	68	68	....
Dayton Biltmore (Dayton, Ohio)..Land Tr. 5½s	QMar	116½	116	116	....
De Paul Ed. Aid Society (Chi.)....1st Inc. 6s	July 1	26	24	24	29
Detroit Leland Hotel Co. (Mich.)....Stock	.....	16⅛	15½	16	....
Detroit Mtge. & Rlty. Co....Stock	Qr	2⅛	1⅞	2	....
Dinkler Htls. Co....Stock	.....	3½	3	3	....
Dinkler Htls. Co....“A” Pfd.	.....	21½	21½	21½	....
District Theatres....Stock	Qr	1⅜	1½	1½	1⅝
Dittenhofer Rlty. Co. (St. Paul, Minn.)..6s '78	QFeb	117	117	117	....
Dodge 13th Realty Co. (Cleveland)....Stock	.....	150	150	150	....
Drake Realty Co. (Oil City, Pa.)...1st SF 4s '55	mS	65	65	65	....
Dwight Manor Apts. (Englewood, N.J.)....VTC	.....	6½	5½	6	....
E. 55th Woodland Imp. Co. (Cleveland) LTC 5½s	.....	95	95	95	....
East Market Street (Akron)....LTC 5½s	QDec1	75	75	75	....
East Ravenswood Bldg. (Chi.)....Stock	.....	95	95	95	....
Edmond Meany Ht'l. (Seattle)....Stock	.....	2½	1	2¼	....
•Eight Hund. 10 S. Spring St. (LA) Cu. Inc. 5s '61	jj	90	90	90	91
Eight Hund. 10 So. Spring St., La....Stock	.....	8	8	8	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid
Elanor Manor Apts. (Chicago)....VTC	.....	64½	64	64
Eleven 11 Lawrence Corp. (Chi.)....VTC	.....	52½	52	52
Eleven Moore Street (N.Y.)....Stock	.....	15	12½	15
Eleventh & State St. Corp. (Chgo.)....Stock	.....	30	30	30
Elkins Court Apts. (Elkins Park, Pa.)....Stock	.....	10	10	10
Ellicott Square Co. (Buffalo)....Stock	.....	17	16	17
Ellicott Square Co. (Buffalo)....5% Pfd. Stk.	.....	91	90	90
Ellis Gables Apt. Bldg. (Chi.)....Stock	.....	120	120	120
Embassy Corp. (Chicago)....Stock	.....	32	30½	30
Emily Apt. Bldg. Corp. (Ill.)....Stock	.....	148	146	148
Emlen Arms Apt. Corp. (Phila.)....Stock	.....	45	45	45
Equitable Office Bldg. (N.Y.)....Stock	.....	10	10	10
Euclid Doan Bl. Site (Cleve.) (Lse. Tr. Ctfs. 4%	ms15	72	72	72
Euclid Ford Bldg. (Cleveland)...Ld. Tr. 5-8/10s	.....	90	90	90
Fair Haven Apts. (Chicago)....VTC	.....	64	64	64
Faust Hotel Co. (Rockford, Ill.)....[2]VTC	.....	55	55	55
Fidelity Mtge. Bldg. (Cleveland)..Land Tr. 5½s	jj	58½	58½	58
Fifteen Gramercy Park (N.Y.)....Deb. 4s '66	jJ	80	80	80
Fifteen Hund. 10 Latimer St. (Phila.)....Stock	.....	58	55	58
Fifteen Park Ave....Units	.....	18	18	18
Fifteenth & Frisco (Tulsa)....VTC	.....	66	62	62
Fifth Madison Corp. (N.Y.C.)....[1]6s '60	April	93½	90	90
Fifth Madison Corp. (NYC)....cl A Stk.	.....	15½	14	15
Fifth Madison Corp. (NYC)....Script	.....	45	40	45

•Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stk. [2]Ex-payment.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
·One E. 42nd St. Corp. (NYC) [2]1st Inc. 3s '66	Mar.	105	100½	104¾	....
Three II Kenmore Ave. Bldg.....Stock	.....	61	60½	61	....
Three State St. Corp. (Mass.).....Stock	.....	15	15	15	18
roa Hotel Co. (Los Angeles).....Stock	.....	29½	29	29	....
(John H) Co. Bl. Site (Yngstwn) Ld Tr 5½s	Qr	93	93	93	....
1 Fifth Ave. (N. Y. City).....Units	.....	65	60	60	....
fth Ave. (Pitts.).....[2]Inc. Deb. 6½s '69	Apr.	65	65	65	....
Tavern Htl. (Mich.).....Stock	.....	28	28	28	....
an Realty Corp. (Chi.).....Stock	.....	94	87	93	95
Hayes Hotel.....5% LTC	.....	98	98	98	....
Shelby Htl. Co. (Det.).....Pr Pd	.....	50½	50	50	....
St. Union Depot (Det.).....1st 3¾s '65	jD	94	92	93	94
Exchange Pl. Corp. (NYC).....Stock	.....	50	50	50	....
Exchange Pl. Corp. (NYC)...[2]Inc. 5½s '71	ms	180	180	180	....
-First St Bldg. Corp. (NYC).....Stock	.....	33	32	33	....
-Nine W. 37th St. RI. (NYC).....VTC	.....	45	45	45	....
Seven 16 Beacon Bldg. (Chi.).....Stock	.....	90	90	90	....
Wall St. Corp. (NYC) [2]Non-Cu. Inc. 5s '66	ms	214	205	205	....
Wall St. Corp. (N.Y.).....35s '66	ms	99½	95	98	99
Wall St. Bldg. Corp. (N.Y.).....Stock	.....	30	26½	27¼	29
Hundred Mad. Av. Bl. (N.Y.).....Units	.....	600	460	600	....
Elm Bldg. Corp. (Chi.).....Stock	.....	7¼	7	7	....
t. Louis Properties (St. Louis).....Units	.....	17	14	15	17
heatre Corp.....ctfs of Ind	.....	1¼	1	1	....
es Apr. Corp. (Chi.).....Stock	.....	140	135	140	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Frances Orpheum Bldg. (Sioux City).....Stock	.....	36	35	35	....
Franklin Adams Bldg. (Chi.).....Stock	.....	66	65	66	68
French (Fred) Inv. Co.....Stock	.....	11¾	9¼	9¼	10¼
French (Fred) Inv. Co.....7% Pref	.....	129	117	117	124
Garden Court Apts. (Chi.).....Stock	.....	111	110	110	....
Garfield Pk. Postal Bldg. (St. I.).....1st 4s '50	Ao	50	50	50	....
Garnett Bl. Cp. (Atlanta, Ga.) 1st SF Inc. 3s '47	Mar.	86	77	77	....
Gatesworth Hotel (St. Louis).....Stock	.....	70	67	70	....
Gatesworth Hotel (St. Louis).....21st 5s '60	.....	250	220	250	....
Gaylord Hotel (Chi.).....Cl A Stock	.....	72	65	72	....
•General Realty & Utils., (N.Y.C.)....Inc. 4s '69	Sept30	94	90	94	....
General Realty & Utils., (N.Y.C.).....Stock	.....	21	17	17½	....
Georgian Hotel (Evanston, Ill.).....Stock	.....	79	75	76	....
Graemere Hotel (Chicago).....Stock	.....	26	25	25	....
•Gramercy Park Bldg. (N.Y.).....2Inc. 3s '69	Jd	81½	72	81½	82
Grand River-Dunbarton Bldg. Ld. Tr. Ctfs. 5½s	.....	30f	30f	30f	....
Grant Bldg., Pitts.....Stock	.....	36	35	35	....
Greater Pythian Tmpl. Assoc. (N.Y.).....3s '57	.....	26	26	26	....
Greenway Ap. Co. (Baltimore) Cu. Inc...25s '55	Feb	135f	135f	135f	155f
H & G Properties, Inc. (Dallas, Tex.).....Stock	.....	3⅜	3⅜	3½	....
Henry Hudson Hotel Corp. (NYC).....Stock	.....	19	16	17	21
Henry Hudson Hotel Corp. (NYC).....$4 Pref	.....	51	45	50	58
Hilton Hotels Corp.....Stock	.....	39½	31⅓	37¼	....
Hilton Hotels Corp.....conv. Deb. 4½s '70	Jan	86½	82	84½	86
Holly Beach Rlty. Co. (Wildwood, N. J.)..6s '38	Jj	13	10f	13	....
Hotel Brunswick (Lancaster).....2nd 6s '70	Ao	90	90	90	....
Hotel Drake (N.Y.).....Stock	.....	200	200	200	....

o see listing in main section. f—Flat price. [2]With Stk. [3]Ex. Stock. [5]Formerly Hotel Lexington Corp.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Hotel Easton (Easton, Pa.)....Units	.....	25	23	23	....
Hotel Gary (Gary, Ind.)....Stock	.....	55	54	54	55
Hotel Keystone Corp. (Pitt.)....Stock	.....	16½	16	16	....
Hotel Martin (Utica, N.Y.)....5s '54	Ao	5	5	5	....
•Hotel St. George (Brooklyn)....S.F. 4½s '60	aO	89½	87½	89	91
Hotel Sherman, Inc. (Chi.)....Stock	.....	103	100	102	104
Hotel Syracuse (Syracuse, N.Y.)....VTC Stk	.....	40	35	35	40
Hotel Syracuse (Syracuse, N.Y.)....4% Pfd.	.....	9½	9	9	....
Hotel Wayne (N.Y.C.)....Part Ctfs.	Jan.	75	75	75	....
Huntington Hall (Philadelphia)....Stock	.....	33½	33	33	....
Hyde Park Lake Park Bldg. (Chi.)....Stock	.....	10⅛	10	10	....
Ill. Hotel Bl. Site (Aurora, Ill.) Land Tr. Ctfs. 6s	.....	77	77	77	....
Indian Village Manor (Det.) 1st SF Inc....[1]5s '69	mn	53	46	48	....
Insurance Exch. Bldg. (Chi.)....Stock	.....	33	30	32	34
Insurance Exch. Bldg. (Boston) Ld. Tr. Ctfs. 5½s	Qr Fed	89	86	86½	88½
Investors Funding Corp. (N.Y.)....Cl A Com	.....	11½	9	9	11
Investors Funding Corp. (N.Y.)....Units	.....	3	2½	2½	4½
Irving Bldg. Corp. (Chi.)....Stock	.....	120	120	120	....
Jackson Park Hospital (Chicago)....VTC	.....	38	38	38	....
Jewelers Exch. Bldg. (L.A.)....VTC Stk.	.....	71	70	71	....
Knickerbocker Hotel (Chicago)....VTC	.....	65	65	65	....
Knickerbocker Village (N.Y.)....6s '75	.....	95	91	92	96
Knickerbocker Village (N.Y.)....Stock	.....	4½	3½	3½	4
Knott Hotel Corp. (Del.)....Stock	.....	23½	20¾	21	....
Kramon Development Co....Ext 4½s '62	Mn	91	82	91	....
Kurz Props....LTC 5%	.....	60	60	60	....
LaSalle Madison Hotel....Stock	.....	25	25	25	....
LaSalle Towers Corp. (Chi.)....Stock	.....	80½	80	80	....
•LaSalle-Wacker Corp. (Chi.)....Inc. Deb. 5s '62	fA	94½	92	93	....
Lake Placid Co....Deb. Non-Cum. Inc. 3s '82	.....	65	57	65	....
Lake Placid Co....CLA $5 Pfd.	.....	25	24	25	....
Lake Placid Co....Stock	.....	3⅜	3	3	....
Lake Shore Htl (Lakewood, O.)....Stock	.....	160	149	160	....
Lawyers Mtge. & Title Co....Stock	.....	4⅜	2½	2⅝	....
Leeds & Lippincott Co. (Atl. City.)....Units	.....	40	28¾	40	....
Lennox Hotel (St. Louis)....New Stock	.....	13½	10	10	....
Lewis Morris Apts. (N.Y.)....Stock	.....	40	39	40	....
Lexington Ave. & 42nd St. Corp. (NY)....Stock	.....	24½	21	22½	....
Lincoln-Douglas Htl. (Quincy, Ill.)....Pfd. Stk.	.....	51	50	50	....
Lincoln Hall Corp. (N.Y.)....VTC	.....	5½	5	5	....
Lincoln Inn Court Site (Cinn.)....4½% LTC	.....	100½	100½	100½	....
Lincoln Robey Corp. (Chicago)....Stock	.....	19	18	18	....
Loew's Dayton Theatre....LTC 5½s	QrJ	98½	97	98½	....
Lombardy Htl. Corp. (N.Y.)....5s '75	QMar.	82	75	82	....
Lombardy Htl. Corp. (N.Y.)....Stock	.....	85	84	85	....
London Terrace, Inc. (N.Y.)....Cl A Stock	.....	27½	27	27½	....
Lord Baltimore Hotel, Maryland....Stock	.....	133	130	130	....
•Lord Nelson Hotel C F (Hali., N.S.) 1st SF 4s '67	ao	90	87	90	....
Los Angeles Biltmore Hotel....Stock	.....	5	5	5	....
Luxor Bldg. (Cleveland)....Stock	.....	25	25	25	....

•Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stock.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
ion 52nd Corp. Ext. 3-5s '62	Jj	92½	89	92	94
a Theatre Corp. (N.Y.) 6s '59	.....	100	81	100	....
a Theatre Corp. (NYC) Stock	.....	3⅜	2⅜	3	3¼
olia Park (New Orleans) Conv. Deb. 6s '69	a&O[2]	26	20	20	....
olia Park (New Orleans) Stock	.....	11c	8c	8c	12c
tic Apt. Bldg. Corp. (Chi.) Stock	.....	115	115	115	....
opa Ranches Deb. 4s '70	.....	5f	5f	5f	....
ie Apt. Bldg. Corp. (Chi.) Stock	.....	105	105	105	....
Hopkins (San. F.) Cl A Stock	.....	11	10½	10½	13
aduke Apts. (St.L.) VTC	.....	38½	36	38	....
and Theatre Bldg. (Chicago) Stock	.....	22½	22	22	....
achusetts Cities Rlty. [4]Cl B Stk	.....	6	5	5	....
Stores Realty Gen 5s '77	Fa 15	104	103	103¾	105½
air Hotel (Mo.) VTC	.....	90	90	90	....
al Science Bldg. (Col. Ohio) Stock	.....	68	68	68	....
se Hotel Co. (Dallas) Stock	.....	38¾	35	38	....
phis Garages VTC	.....	22	21	22	....
phis Garages [2]Inc. 4s '62	.....	135f	131f	135	....
phis Union Station 5s '59	Ms	100	99½	99½	....
politan Playhouses Cl B. Stock	mN1	12	11	12	14
nd Invest. Corp. (Kan. Cy.) 4s '78	.....	86	85	86	....
ood P.O. Station (Brklyn.) Extd. 4s '49	Mn15	60	50	60	....
r Apts. (Chicago) VTC	aO	120	120	120	....
. Parcel Post Off. (Minn.) Inc. 4s '52	.....	35	35	35	....
Mar Hotel Bldg. Corp. (Chi.) Stock	jJ	9	9	9	....
auk Beach Co. Inc. (N.Y.) Stock	.....	4¼	2¼	3⅓	4

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Morrison Hotel Corp. Stock	.....	165	160	165	185
Mount Royal Apt. & Htl. (Balti. Md.) Units	.....	26½	26	26	....
Muhlenberg Coll. (Allen) 1st 1⅞s-3⅓s to '60	jJ	90	85	90	....
Myrtilus Apts. Chi. Stock	.....	77	76	77	....
•Nassau Beekman Rlty. (N.Y.) [2]Inc. 2-3s '69	mN	43½	40½	40½	....
Natl. Dept. Strs. Site (Wheeling) Land Tr. 5½s	Qr	99½	99	99½	....
National Press Bldg. Corp. (Wash.) 5s '79	Yrly July	77	76½	77	....
National Press Bldg. Corp. (Wash., D.C.) Stock	.....	29	27	29	....
National Press Bldg. Corp. (Wash. D.C.) $2.50 Pfd.	.....	38	36½	38	....
Neil House Hotel (Columbus, O.) Land Tr. 5s	.....	103	100	100	....
New Jersey Rlty. (Newark) Stock	.....	11	10	10¾	11¼
N.Y. Ambassador, Inc. (N.Y.) VTC	.....	18	18	18	....
New York Majestic Corp. [3]Non-Cu. Inc. 4s '66	Jd	46	9½	10	....
Niagara Falls Htl. Corp. Stock	.....	5¼	3¼	4	....
Nine Hund. Mich. Ave. Corp. (Chi.) Stock	.....	22½	21	22	....
NE Corner Walnut & Juniper (Phila.) Stock	.....	190	190	190	....
Norton Hotel (Detroit) Stock	.....	6	6	6	....
Ocean Center Bldg. Co. (L.A., Cal.) [2]Inc. 5s '58	mN	118f	118f	118f	....
Ocean Center Bldg. Co. (L.A., Cal.) Stock	.....	2¼	2¼	2¼	....
Ocean City Auto Bridge 2nd 5s '71	June	22	20f	20	....
Ocean City Auto Bridge Stock	.....	⅝	⅝	⅝	1⅛
Olicrom Operating Corp. Stock	.....	22	22	22	....
Oliver Bldg. Trust (Boston) Stock	.....	20	17	18	20
Olympia Stadium Corp. (Det.) Stock	.....	50	35	35	....

o see listing in main section. f—Flat price. r—Canadian Price. [2]With Stk. [3]23% pd. [4]Dist. 1956—$21; Jan. 1957 $5.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
188 Randolph Bldg. (Chi.)....CBI	.....	68	66	66	....
One Hundred N. LaSalle St. Bldg. (Chi.)..Stock	Jd15	48	47	48	....
103rd St. & W. End Ave. (N.Y.)...Cu. Inc. 5s '52	Jd	69	69	69	....
One LaSalle Co. (Chicago).....Stock	fA	73	63	65	....
•One Sixty-Five Bdwy. Bl.....Deb. 1s-2s '58	May	43	43	43	....
One 24 5th Ave. Corp. (N.Y.).....Ctfs of Part	Q Mch	77	70	71	....
One 21-23 Fifth Ave. (Cinn.).....4% LTC	.....	92	92	92	....
One W. 39th St. Bldg. (NYC).....[2]1st 5s '69	.....	100	100	100	....
One W. 39th St. Corp. (N.Y.).....Stock	.....	10	9	9	....
Orpheum Bldg. Co. (San Francisco).....Stock	.....	5	4⅝	5	5¼
Orrington (The) (Evanston, Ill.).....Stock	.....	108	104	107	....
Overbrook Arms Corp. (Phila.).....VTC	.....	88	85	87	....
Palais Drexel Apts (Chicago).....Stock	Feb	90	90	90	....
Park Castles Apts. (Kan. City).....Stock	.....	28½	28	28	....
Park Crescent Htl. (N.Y.).....[2]Inc. 6s '55	ms	105	105	105	....
Park Crescent Hotel (N.Y.C.).....Stock	.....	14½	14	14¼	....
Park Lane Hotel (Chicago).....Stock	.....	65½	65	65	....
Park Lexington Co.....VTC	mn	160	154	154	165
•Park Place Dodge Corp. (NYC) [2]Gen. Inc. 5s '72	.....	86	83	86	....
Park Sheraton Corp. (N.Y.).....Stock	.....	75	74	75	76
Pearson Hotel, Inc. (Chi.).....Stock	.....	135	130	133	....
Pelham Hall Trust, (Boston).....VTC	Jj	30	30	30	....
Penn Albert Hotel (Greensburg, Pa.)....2nd 5s	aO	75	75	75	....
Penn. Wells Hotel (Wellsboro, Pa.).....3s '56	mS	75	75	75	....
Penn York Prop., Inc. (Col., O.).....Stock	.....	19	18	19	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid
Philadelphia Bourse Co.....Stock	Dec	54	42	42
Pine Lake Apt. Bldg. (Corp. (Ill.).....Stock	.....	150	125	125
Pittsburg Finance Bldg. Corp. (Pa.).....Stock	.....	37½	36	36
Pittsburgh Hotels, Inc.....Stock	.....	48	48	48
Pitts. Parking Garages.....[3]Stock	.....	32	32	32
Pocono Hotels Corp. (Phila.).....Units	.....	95	88	95
Pocono Manor Assoc. (Phila.).....Cl A Stk	.....	11½	11¼	11
Pocono Manor Assoc. (Phila.).....Cl B Stk	.....	5½	5	5
Pocono Manor Assoc. (Phila.).....Cl A Pfd.	.....	35½	35	35
•Poli New England Theatres Gen. Cu. Inc. 5s '83	mN	73½	68½	68
Portage Hotel Co. (Akron)....Lse. LT Ctfs. 5½s	.....	40	40	40
Post St. Inv. Co. (San Francisco)....[2]1st 4s '62	Jj	710	710	710
Professional Arts Bl. (Atl. City).....[2]6s '63	Dec. 1	32	30	31
Pulaski West End Props. (Chicago).....Stock	.....	30½	27	29
Quimby Bldg. (Cleveland).....6% LTC	.....	102	102	102
•Randolph Wells Bl. Corp. (Chi.).....1st 5s '60	mN	98	95	98
Reading Hotel Co. (Pa.).....2nd Inc. 4s '79	Dec 1	90	90	90
Real Estate Invest. Co. of Am.....Stock	.....	13⅜	12⅛	12
Regent Co. (Brookline, Mass.)...VTC Stk. Stpd.	.....	30	30	30
Remington Arms (Conn.).....Stock	jJ	13⅝	11⅛	13
Rentals Bldg. Corp. (Montreal)....(Now Stock)	.....	15	10	10
Republic Rlty. Mtge. (Chi.).....Stock	.....	3¾	3¼	3
Reserve Square Rlty. Co.....LT Ctfs.	.....	53	53	53
Ritz Carlton Htl. Co. (Boston)....7% Pfd. Stk.	.....	14	11	14
Roanoke Bldg. Co. (Minn.).....Stock	.....	60	60	60
Robert Treat Htls. (Newark).....Stock	.....	175	175	175
Rochester Sheraton Corp. (Roch., N. Y.)..Stock	.....	103	101	103

•Also see listing in main section. f—Flat price. r—Can. price. [2]With Stock. [3]Liq. dist: $65,5-1-57; $10,7-10-57.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
River Apts. (Cleveland)....VTC	.....	151	150	150	....
velt Co. (The) (Boston)....VTC	.....	17	17	17	....
velt Hotel (NY)....Inc. 5s '64	Mn	82	62	62	....
velt Hotel Corp. (St. Louis)....VTC	.....	3½	3½	3½	4½
arles Hotel (New Orleans)....VTC Stk.	.....	145	144	144	....
ul Bus. R.E. Assoc....Stock	.....	20	17½	20	....
Hotel Corp. (Salem, Mass.)....Units	.....	17½	17	17½	....
Plaza, Inc. (NYC)....Cl A Stock	.....	120	118	118	....
Plaza, Inc. (NYC)....Cl B Stock	.....	114	113	114	....
Ten Eyck Corp. (Albany, N.Y.) 1st 5s '65	J&J	95	94	94	....
e Hotel (Atlantic City)....4½s '64	Ms	80	65	80	....
e Real Estate Corp....New Stock	.....	25	25	25	....
Bl. Site of Minn....Land Tr. Ctfs. 5½s	Qr	47	47	47	....
Hotel Co. (Chicago)....Stock	.....	102	100	100	....
:een Park Ave., N.Y....Units	.....	35	35	35	....
:y Nine Realty Corp., N.Y....Stock	.....	75	69	75	....
:y Nine Realty Corp. (NYC)...Inc. 5s '59	fa	340	340	340	....
r Sq. P.O. Station (Cleve.)....1st 4s '49	aO	55	55	55	....
urne Hotel Corp. (Atlantic City)...Stock	.....	52	51	52	....
ane Apt. Bldg. (Chi.)....Stock	.....	95½	95	95	....
ton-Cadillac Corp. (Mich.)....Cl B Ctfs.	.....	49	45	48	....
ton Corp. of America....4¾s '67	Ms	97	96	96	99
ton Corp. of America....Stock	Qr	20	18	18¾	18¾
ton Corp. of America....[2]($10) Wrrts	.....	14⅜	11¾	11¼	12¾
ton Corp. of America....[3]($25) Wrrts	.....	9	6¾	6¼	7⅛
ton Louisiana Corp. (Bstn)....Cl A Com	.....	6¼	4½	6½	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Sheridan Foster Corp. (Chi.)....Stock	.....	66	65	66	68
Sheridan Plaza H'tl. Corp. (Chi.)....Stock	.....	31½	31½	31½	....
Sherwell Realty Co. (Chicago)....VTC	.....	73	70	70	73
Shoreham Apts. (Chicago)....Stock	.....	57	52	56	....
Six Hund. 14 Superior Corp. (Cleve.)....Stock	.....	43	42	43	....
Six Ninety Two Bdwy Corp. (NYC) Gen. Inc. 4s '59	Jd	57	50	54	60
Six 25 Skinker Blvd. Corp. (St. Louis)....Stock	.....	50	50	50	....
Sixteen 17 Belmont Corp. (Chicago)....Stock	.....	37	37	37	....
Sixteen Park Ave., Inc. (N.Y.)....Units	.....	18	18	18	....
Sixty-two W. 47th St. Bl. (NYC)..Inc. 1s-4s '56	April	250	250	250	....
Sixty Two W. 47th St. (N.Y.)....Stock	.....	106	105	105	....
South Shore View Apts. (Chicago)....VTC	.....	76	75	76	....
Southern Hotel Co. (Baltimore)....Units	.....	32	32	32	....
Southern Realty Co. (L.A.)....Stock	.....	2¼	2	2	2½
Special Invest. & Sec. (Bos.)....Stock	.....	7½	7	7	8
Special Invest. & Sec. (Bos.)....4½% Pfd.	.....	46½	45	46½	....
Spring Apt. Hotel (Seattle)....Stock	.....	68	60	63½	....
Statler Hotels Delaware Corp....Stock	.....	10	8	9	9¼
Station "F" New York P.O....1st SF 3½s '57	Fa	85	85	85	....
Station "W" Post Off. (Clayton, Mo.)....4s '39	mS	18	18	18	....
Steubenville Ht'l. Corp. (Ohio)....Stock	.....	17½	17	17½	....
Studio Apts. (N.Y.)....Stock	.....	21	20	20	....

) see listing in main section. f—Flat price. [1]With Stock. [2]Expire 10-1-'64. [3]Expire 9-1-'66.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Textile Realty Corp. (N.Y.)..."A" Stock	.....	38¼	36	36½	38⅛
Textile Realty Corp. (N.Y.)...Units	.....	94	93½	93½	97
Thirty Five Hund. Fulton St. Bldg. (Chi.)..Stk.	.....	8¾	8	8¾	....
•Thirty-Two W. Randolph (Chi.) [2]1st Inc. 5s '60	mn	9	7	7	10
Three Hundred Adams Bldg. (Chicago)..Stock	.....	47	45	47	....
Three Thirty Three Bldg. Corp. (Chi.)..[4]5½s '69	jJ	97	96	96	....
Three Thirty Three Bldg. Corp.....[5]Units	.....	101	95	95	98
Tishman Realty Corp.....Stock	Q Mar	24⅛	19⅜	20¾	21¼
Tishman Realty Corp.....5% Pref.	Q Mar	18	18	18	....
Toledo Theatre & Realty Co.....Stock	.....	8	8	8	....
Tower Bldg. Corp. (Chi.).....Stock	.....	17	14	14	....
Transportation Bldg. (Chi.)..Land Tr. Crfs. 5½s	Mn	87½	87	87½	....
Tremont Motel Corp. (Newark, N.J.).....Stock	.....	2⅛	1⅝	1⅝	2¾
1234 Wabash Bldg. Corp.....Stock	.....	79	78	78	....
Twentieth Century Club (Pitts.).....3½s '69	.....	70	70	70	....
Twenty 56 E. 4th St. (Cleve.).....6% LTC	Q Jan	64	64	64	....
Twenty-Nine Fourth Av. (NYC)..Inc. Deb. 2s '63	jd	400	400	400	....
Two-Fifty Beacon St. (Boston) (Stpd).....VTC	.....	30	30	30	....
Two Hundred Eight S. LaSalle St. Bl. (Chi.) Stk.	.....	74¼	70½	74¼	74¾
Two Hundred 77 Park Ave. (NYC).....VTC	.....	3	2¾	2¾	3
Two 36-240 W. 27th St. Bl. (NYC).....Stock	.....	61	58	58	....
Two-20 Bagley Corp. (Det.).....Stock	FJ	39	35	39	....
Two-22 E. Chestnut St. (Chi.).....Stock	.....	59	58	59	....
Union Mortgage Bldg.....[3]Land Tr. 5½s	.....	6	6	6	....
Union Square Garage (San Fran.).....7-6s '70	Ao	100	100	100	....
United Hotels Corp. (Del.).....Stock	.....	50c	10c	25c	
United States Rlty. & Invest. Co. of N. J...Stock	.....	25½	25	25	
University Club of Chi.....Deb. 4s 2105	jj	67	67	67	
University Club Site (Cleve.) Land Tr. Ctfs. 5½s	Qr Mar	65	65	65	
Upanin Hotels, Inc. (Brooklyn, N.Y.).....Stock	.....	76	74	76	
Utica Hotel.....5½s to '65	fA	99	75	98	
Valley Forge Hotel Co. (N., Pa.).....Units	.....	55	55	55	
Van Cleve Hotel (Dayton).....Stock	.....	61	60	60	
Wabash Lake Co. (Chicago).....Common Stk.	.....	50	48	50	
•Wacker-Wabash Corp. (Chi.) 2nd Cu. Inc. 5s '65	Jj	122½	115	120	
Wacker-Wabash Corp. (Chi.).....Stock	.....	5	3	5	
Walnut Apt. Corp. (Phila.).....VTC	.....	47	43	47	
Warwick Co. (Brookline, Mass.).....VTC	.....	14	13	14	
Warwick Hotel (Houston, Texas).....Stock	.....	465	450	450	
Wash. Bldg. Rlty Corp. (D.C.).....6s '65	.....	75	75	75	
•Webb & Knapp.....SF Deb. 5s '74	j&D	74	70	71	
Webb & Knapp.....Stock	.....	2⅛	1½	1	
Webb & Knapp.....$6 Pref.	.....	117	109	112	
Webster Hall Hotel (Pitts.).....Stock	.....	56	54	54	
West Sacramento Land Co. (Cal.).....C.D. 6s	J&J1	25	25	25	
Westinghouse Bldg. (NYC)....Stpd Ctfs. of Pt.	.....	10	9	9	
Wheatland Hotel (Lancaster, Pa.).....6s '57	M&S	90	90	90	
Whittier Corp. (Detroit).....Stock	.....	42	40	40	
Wicker Park Station P. O. (Chi.)....Ext. 4s '57	mN	59	59	59	
•Will'gh'by Tow Bl. (Chi.) 1st Non-Cu. Inc. 4s '65	Ao	68	65	65	
WindermereHtl.Co.(JcksnPk.Chi.)1stInc.5s'61	Jd	56	55	56	
Windemere Hotel Trust.....Ctfs. of Part	.....	72	70	71	
Woodmont Corp. (Detroit, Mich).....Stock	.....	2	1½	2	
Woodmont Corp.....Units	.....	46	40	40	

•Also see listing in main section. f—Flat price. [1]In Liquidation. [2]With Stock. [3]Stubs. [4]Cont. by Am. Furniture Mart Bldg. [5]1st Pfd. & 1 sh. Com.

A

ing		Telephone Number
bbott, Proctor & Paine, 14 Wall St., New York City 5	Rector	2-8080
dams & Peck, 120 Broadway, New York City 5	Rector	2-4949
llen & Co., 30 Broad St., New York City 4	Hanover	2-2600
llison-Williams Co., Northwestern Bank Bldg., Minneapolis 2, Minn.	Federal	3-3475
loreland & Co., Penobscot Bldg., Detroit 26, Mich.	Woodward	2-3855
llyn (A.C.) & Co., 122 So. La Salle St., Chicago 3, Ill.	Franklin	2-8400
llyn (A.C.) & Co., 44 Wall St., New York City 5	Digby	4-0909
merican Securities Corp., 25 Broad St., New York City 4	Hanover	2-3200
mes (A.E.) & Co., Ltd., 320 Bay St., Toronto	EMpire	3-6611
mott, Baker & Co., Inc., 150 Broadway, New York City 38	Barclay	7-4880
rchard (H.O.) & Co., 25 Broad St., New York City 4	Hanover	2-2992
shplant (F.B.) & Co., 2 Wall St., New York City 5	Rector	2-1545
siel & Co., 20 Broad St., New York City 5	Hanover	2-5000
tuchincloss, Parker & Redpath, 52 Wall St., N.Y.C. 5	Hanover	2-7430

B

Bache & Co., 36 Wall St., New York City 5	Digby	4-3600
Bacon, Whipple & Co., 135 So. LaSalle St., Chicago 3, Ill.	State	2-3100
Baker, Simonds & Co., Buhl Bldg., Detroit 26, Mich.	Woodward	1-3670
Baker, Watts & Co., Calvert & Redwood Sts., Baltimore 3, Md.	MUlberry	5-2600
Bank of Montreal, 119 St. James., Montreal 1, Que.	Plateau	2121
Bankers (The) Bond Co., Inc., Kentucky Home Life Bldg., Louisville 2, Ky.	Juniper	4-0226
Bankers Trust Co., 16 Wall St., New York City 15	Rector	2-8900
Barrett & Co., Hospital Trust Bldg., Providence 2, R.I.	Dexter	1-1180
Battles & Co., Inc., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9500
Baxter & Co., 70 Pine St., New York City 5	Whitehall	4-1875
Bear, Stearns & Co., 1 Wall St., New York City 5	Dibgy	4-8500
Beaubien (L.G.) & Co., Ltd., 221 Notre Dame St., W., Montreal	Plateau	2171
Becker (A.G.) & Co., Inc., 120 S. LaSalle St., Chicago 3, Ill.	FRanklin	2-6100
Benkert (A.W.) & Co., Inc., 52 Wall St., New York 5	Digby	4-5944
Bernheimer, (D.F.) & Co., Inc., 42 Broadway, N.Y.C. 4	Bowling Gr.	9-4970
Bioren & Co., 1424 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9400
Blair & Co., Inc., 20 Broad St., New York City 5	Digby	4-4000
Blair (William) & Co., 135 South LaSalle St., Chicago 3	Franklin	2-4151
Blyth & Co., Inc., 14 Wall St., New York City 5	Rector	2-1900
Blyth & Co., Inc., Russ Bldg., San Francisco 4, Calif.	Douglas	2-8000

Identifying Symbol		Telephone Number	
B67	Boenning & Co., 1529 Walnut St., Philadelphis 2, Pa.	Locust	8-0900
B69	Boettcher & Co., 828 Seventeenth St., Denver 2, Colo.	Tabor	5-5211
B89	Braun, Monroe & Co., 735 N. Water St., Milw. 2, Wis.	BRoadway	6-3550
B97	Brooke & Co., (formerly Brooke, Stokes & Co.), N. E. Corner 16th & Locust Sts., Philadelphis 2, Pa.	Pennypacker	5-8300
B99	Brooks (J.H.) & Co., Scranton Natl. Bk. Bldg., Scranton 3, Pa.	Diamond	4-1251
B101	Brooks (P.W.) & Co., Inc., 115 Broadway, New York 6.	BEekman	3-8787
B103	Brown (Alex.) & Sons, 135 E. Baltimore St., Baltimore 2, Md.	Saratoga	7-1700
B105	Brown (Alex.) & Sons, Amer. Secur. Bldg., Wash. 5, D.C.	National	8-1053
B106	Brown Bros. Harriman & Co., 59 Wall St., New York 5.	Bowling Gr.	9-1650
B107	Brown Bros. Harriman & Co., 1531 Walnut St., Philadelphia 2, Pa.	Rittenhouse	6-4242
B109	Brown (F.M.) & Co., Russ Bldg., San Francisco 4, Calif.	Garfield	1-3711
B113	Burnham & Co., 15 Broad St., New York City 5	Digby	4-1400
B117	Burns Bros. & Denton, Inc., 37 Wall St., New York City 5.	Digby	4-3870
B125	Butcher & Sherrerd, 1500 Walnut St., Philadelphis 2, Pa.	Pennypacker	5-2700
B127	Byllesby (H.M.) & Co., Inc., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-4600

C

C8	Carr & Thompson, Inc., 31 Milk St., Boston 9, Mass.	Hubbard	2-6442
C19	Cerf (Floyd D.) Jr. Co., 120 S. LaSalle St., Chicago 3, Ill.	Financial	6-2277
C25	Chase Manhattan Bank, 18 Pine St., New York 15	Hanover	2-6000
C27	Chemical Corn Exchange Bank, 30 Broad St., N.Y.C. 4.	Hanover	2-3700
C34	Christie (B.V.) & Co., Houston Club Bldg., Houston 2, Tex.	Capitol	7-1274
C43	Clark, Dodge & Co., 61 Wall St., New York City 5	Whitehall	4-5600
C45	Clark (E.W.) & Co., Locust at 16th St., Philadelphia 2, Pa.	Kingsley	5-4000
C48	Clement, Curtis & Co.—Now consolidated with E. F. Hutton & Co.		
C53	Coffin & Burr, Inc., 60 State St., Boston 9, Mass.	Hubbard	2-4400
C54	Coffin & Burr, Inc., 70 Pine St., New York City 5	Whitehall	3-9313
C56	Cohu & Co., now Winslow, Cohu & Stetson		
C59	Collins (C.C.) & Co., Inc., Fidelity-Phila. Trust Bldg., Philadelphia 9, Pa.	Pennypacker	5-1000
C77	Continental Ill. Natl. Bank & Trust Co., 231 S. LaSalle St., Chicago 90, Ill.	State	2-9000
C81	Cooley & Co., 100 Pearl St., Hartford 4, Conn.	Jackson	7-5171
C85	Courts & Co., 25 Broad St., New York City 4	Bowling Gr.	9-9227
C95-97	Cruttenden, Podesta & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	2-0500
C99	Cumberland Securities Corp., 206 4th Ave., North Nashville 3, Tenn.	ALpine	5-4181
C105	Cutter & Dixon, 29 Broadway, New York City 6	Digby	4-3590

D

Identifying Symbol		Telephone Number
D2	Dalton (Gardner F.) & Co., 735 N. Water St., Milwaukee 2, Wis.	BRoadway 6-2680
D4	Daly (R.A.) & Co., Ltd., 44 King St., W., Toronto	Empire 4-4441
D6	Davis, Skaggs & Co., 111 Sutter St., San Francisco 4, Cal.	Douglas 2-2484
D9	Day (R.L.) & Co., now Tucker, Anthony & R. L. Day	
D13	See Witter (Dean) & Co.	
D14	Dempsey-Tegeler & Co., 209 South LaSalle St., Chicago 4	State 2-7600
D15	Dewar, Robertson & Pancoast, 111 Soledad St., San Antonio 5, Texas	Capitol 6-7141
D19	Dick & Merle-Smith, 48 Wall St., New York City 5	Whitehall 4-0440
D21	Dickson (R.S.) & Co., Inc., 30 Broad St., New York City 4	Hanover 2-6210
D23	Dillon, Read & Co., 46 William St., New York City 5	Hanover 2-2828
D29	Dominick & Dominick, 14 Wall St., New York City 5	Barclay 7-4600
D31	Dominion (The) Secur. Corp., 40 Exchange Pl., N.Y.C. 5	Whitehall 4-8161
D35	Doyle, O'Connor & Co., 135 S. LaSalle St., Chicago 3, Ill.	Dearborn 2-6161
D37	Drexel & Co., 1500 Walnut St., Philadelphia 1, Pa.	Kingsley 5-4100
D38	Dreyfus (The) Corp., 50 Broadway, New York City 4	Bowling Gr. 9-9300
D39	See Pacific Northwest Co.	
D45	Dunne & Co., 25 Broad St., New York City 4	Whitehall 3-0272
D46	du Pont (Francis I.) & Co., 1 Wall St., New York City 5.	Digby 4-2000
D47	du Pont, Homsey & Co., 31 Milk St., Boston 9, Mass.	Hancock 6-8200

E

E3	Eastman Dillon, Union Securities & Co., 15 Broad St., New York City 5	Bowling Gr. 9-3100
E5	Eberstadt, (F.) & Co., Inc., 65 Broadway, New York City 6.	Whitehall 4-8787
E6	Edelmann (Henry) & Co., 29 Broadway, New York City 6.	Bowling Gr. 9-0686
E7	Edwards (A.G.) & Sons, 409 N. 8th St., St. Louis 1, Mo.	Central 1-4744
E9	Eldredge & Co., Inc., 40 Wall St., New York City 5	Bowling Gr. 9-3921
E11	Elkins, Morris, Stokes & Co., Land Title Bldg., Philadelphia 10, Pa.	Rittenhouse 6-4900
E13	Elworthy (M.C.) & Co., 111 Sutter St., San Francisco 4, Cal.	Garfield 1-4460
E14	Emery (F.S.) & Co., Inc., 111 Devonshire St., Boston 9, Mass.	Hubbard 2-1280
E17	Equitable Secur. Corp., 322 Union St., Nashville 3, Tenn.	ALpine 6-4121
E18	Ernst & Co., 120 Broadway, New York City 5	Cortlandt 7-5600
E19	Estabrook & Co., 15 State St., Boston 9, Mass.	Lafayette 3-2400

F

F2	Fahnestock & Co., 65 Broadway, New York City 6	Whitehall 3-8900
F5	Faroll (Joseph) & Co., 29 Broadway, New York City 6	Hanover 2-6600
F11	Feibleman (T.J.) & Co., Richards Bldg., New Orleans 12, La.	Jackson 2-2487
F29	First Boston Corp., 75 Federal St., Boston 6, Mass.	Liberty 2-7200
F31	First Boston Corp., 15 Broad St., New York City 5	Digby 4-1515
F37	First of Mich. Corp., Buhl Bldg., Detroit 26, Mich.	Woodward
F39	First National Bank, 45 Milk St., Boston 6, Mass.	Liberty
F47	First Natl. City Bank of N.Y., 55 Wall St., New York City 15	Bowling Gr.
F59	Foster & Marshall, 820 Second Ave., Seattle 4, Wash.	Mutual
F61	Fox (P.F.) & Co., 120 Broadway, New York City 5	Rector
F67	Freeman & Co., 61 Broadway, New York City 6	Whitehall
F73	Fuller (Wm. A.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn

G

G5	Galleher & Co., Mutual Bldg., Richmond 14, Va.	Milton
G8	Gearhart & Otis, Inc., 74 Trinity Pl., New York 6	Whitehall
G15	See Seligmann & Co.	
G21	Glendinning (Robt.) & Co., 123 S. Broad, Philadelphia 9, Pa.	Pennypacker
G25	Glore, Forgan & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial
G27	Goldman, Sachs & Co., 20 Broad St., New York City 5	Whitehall
G31	Goodbody & Co., 1 N. LaSalle St., Chicago 2, Ill.	Central
G33	Goodbody & Co., 115 Broadway, New York City 6	Barclay
G39	Graham, Parsons & Co.—Now consolidated with Hemphill, Noyes & Co.	
G41	Grande & Co., Inc., Hoge Bldg., Seattle 4, Wash.	Main
G43	Graves (Gordon) & Co., 30 Broad St., New York City 4	Whitehall
G44	Greene & Co., 37 Wall St., New York City 5	Hanover
G45	Gregory & Sons, 72 Wall St., New York City 5	Whitehall
G46	Guaranty Trust Co., of N.Y., 140 Broadway, N.Y.C. 15	Rector
G47	Greenebaum Inv. Co., 209 S. LaSalle St., Chicago 4, Ill.	Financial
G49	Greenshields & Co., 507 Place D'Armes, Montreal, Can.	Belair
G51	Gude, Winmill & Co., 1 Wall St., New York City 5	Digby

H

H2	Haigney (Dayton) & Co., 75 Federal St., Boston 10, Mass.	Liberty
H3	Hallgarten & Co., 44 Wall St., New York City 5	Bowling Gr.
H5	Halsey, Stuart & Co., 123 S. LaSalle St., Chicago 90, Ill.	State
H6	Halsey, Stuart & Co., 35 Wall St., New York City 5	Whitehall
H15	Hanson & Hanson, 40 Exchange Place, New York City 5.	Digby
H19	Harriman Ripley & Co., Inc., 63 Wall St., New York City 5.	Bowling Gr.
H25	Harris Trust & Savings Bank, 115 W. Monroe St., Chicago 90, Ill.	State
H26	Harris, Upham & Co., 120 Broadway, New York City 5	Rector
H27	Harrison & Co., 123 S. Broad St., Philadelphia 9, Pa.	Kingsley
H29	Harrison (Carter H.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	State
H32	Smith (Hart) & Co., 15 Broad St., New York City 5	Hanover
H37	Hatch (Frederick H.) & Co., 72 Wall St., New York City 5.	Whitehall
H39	Haupt (Ira) & Co., 111 Broadway, New York City 6	Worth

Identifying Symbol		Telephone Number	
	ng		
	ayden Miller & Co., Union Comm. Bldg., Cleveland 14, Ohio	Cherry	1-6220
	ayden, Stone & Co., 25 Broad St., New York City 4	Digby	4-6700
	elbig (Baron G.) & Co., 60 Broad St., New York City 4	Hanover	2-8457
	emphill, Noyes & Co., 15 Broad St., New York City 5	Hanover	2-4120
	entz (H.) & Co., 72 Wall St., New York City 5	Bowling Gr.	9-8420
	erzfeld & Stern, 30 Broad St., New York City 4	Hanover	2-8646
	erzog & Co., 170 Broadway, New York City 38	Worth	2-0300
	ickey & Co., 135 S. LaSalle St., Chicago 3, Ill.	Randolph	6-8800
	incks Bros. & Co., 872 Main St., Bridgeport 3, Conn.	Edison	5-5141
	ill, Richards & Co., 621 S. Spring St., Los Angeles 14, Cal.	Michigan	2621
	irsch & Co., 25 Broad St., New York City 4	Hanover	2-0600
	odson & Co., 165 Broadway, New York City 6	Cortlandt	7-6250
	opper, Soliday & Co., 1420 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-4075
	ornblower & Weeks, 40 Wall St., New York City 5	Digby	4-6600
	utton (E.F.) & Co., 61 Broadway, New York City 6	Whitehall	4-2100
	utton (E.F.) & Co., Board of Trade Bldg., Chicago 4	Webster	9-5000
	utton (W.E.) & Co., 14 Wall St., New York City 5	Rector	2-3300
	utton W.E.) & Co., First Natl. Bank Bldg., Cincinnati 2, Ohio	Dunbar	1-2560
	I		
	llinois (The) Co., 231 S. LaSalle St., Chicago 4, Ill.	Financial	6-3400
	nternational Tr. Co. 625 17th St., Denver 2, Colo.	Keystone	4-0221
	J		
	ackson & Curtis (now Paine, Webber, Jackson & Curtis)		
	anney, Dulles & Battles, Inc., 1401 Walnut St., Phila. 2, Pa.	Locust	8-3400
	ohnson (Jos. M.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-1045
	ohnson, Lane, Space & Co., Inc., Bay & Drayton Sts., Savannah, Ga.	Adams	2-4155
	ones (E. D.) & Co., 300 N. 4th St., St. Lou's 2, Mo.	Central	1-7600
	osephthal & Co., 120 Broadway, New York City 5	Worth	4-5000
	K		
	Kean, Taylor & Co., 14 Wall St., New York City 5	Rector	2-6868
	Kalman & Co., Inc., Endicott Bldg., St. Paul 1, Minn.	Capital	4-3303
	See McCormick & Co.		
	Keiper & Zimm, 30 Broad St., New York City 4	Whitehall	4-1810
	Kidder, Peabody & Co., 33 So. Clark St., Chicago 3, Ill.	Andover	3-7350
	Kidder, Peabody & Co., 17 Wall St., New York City 5	Hanover	2-8900
	King (Chas.) & Co., 61 Broadway, New York City 6	Whitehall	4-8974
	Knox (H. D.) & Co., 11 Broadway, New York City 4	Digby	4-1388
	Kuhn, Loeb & Co., 30 Wall St., New York City 5	Hanover	2-9200
K30	Krensky (Arthur M.) & Co., 141 West Jackson Blvd., Chicago 4	Harrison	7-7727
	Gearhart & Otis, Inc. 74 Trinity Pl,. New York 6	Whitehall	3-2900
	L		
L3	Ladenburg, Thalmann & Co., 25 Broad St., New York City 4	Hanover	2-8570
L5	Laird, Bissell & Meeds, 120 Broadway, New York City 5	Barclay	7-3500
L6	Lamson Bros. & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Wabash	2-2400
L7	Greene (Lancaster & Norvin), 30 Broad St., N.Y.C. 4	Hanover	2-0077
L11	Lang & Dadmun, Inc., 53 State St., Boston 9, Mass.	Lafayette	3-3560
L12	Langley (W. C.) & Co., 115 Broadway New York City 6	Barclay	7-8800
L15	Lathrop, Herrick & Clinger, Inc., Beacon Bldg., Wichita 2, Kans.	Forest	3-0277
L17	Lazard Freres & Co., 44 Wall St.,New York City 5	Hanover	2-1200
L21	Ledogar-Horner Co., N.B.C. Bldg., Cleveland 14, O.	Superior	1-6100
L23	Lee Higginson Corp., 20 Broad St., New York City 5	Hanover	2-2700
L25	Legg (John C.) & Co., 22 Light St., Baltimore 3, Md.	Lexington	9-3400
L27	Lehman Bros., 1 William St., New York City 4	Bowling Gr.	9-3700
L33	Lilley & Co., 123 So. Broad St., Philadelphia 9, Pa.	Kingsley	5-2602
L35	Link, Gorman, Peck & Co., 208 S. LaSalle St., Chicago 4, Ill.	State	2-7844
L36	Loeb (Carl M.), Rhoades & Co., 42 Wall St., N.Y.C. 5	Whitehall	3-4000
L39	Lubetkin, Regan & Kennedy, 30 Pine St., N.Y.C. 5	Hanover	2-2100
	M		
M9	Maine Securities Co., 465 Congress St., Portland 2, Me.		2-5494
M14	Marks (Carl) & Co., Inc., 20 Broad St., New York City 5.	Hanover	2-0050
M19	Masterson (Frank C.) & Co., 64 Wall St., N.Y.C. 5	Hanover	2-9470
M21	May & Gannon, 140 Federal St., Boston 10, Mass.	Hubbard	2-8360
M23	McAlister, Smith & Pate, S. C. National Bank Bldg., Greenville S. C.		2-1551
M24	McCormick & Co. 231 S. LaSalle st., Chicago 4, Ill.	Franklin	2-8844
M26	McDermott (Peter P.) & Co., 42 Broadway, N.Y.C. 4	Digby	4-7140
M27	McDonald & Co., Union Comm. Bldg., Cleveland 14, O.	Main	1-6400
M29	McDonald-Moore & Co. Penobscot Bldg., Detroit 26, Mich.	Woodward	3-9565
M37	McKee (C.S.) & Co., Union Trust Bldg., Pittsburgh 19, Pa.	Court	1-2380
M41	McLeod, Young, Weir & Co., 50 King St. W., Toronto 1, Canada.	Empire	4-0161
M43	McMaster, Hutchinson & Co., 105 S. LaSalle St., Chicago 3, Ill.	Financial	6-4646
M55	Mericka (Wm Jr.) & Co., Union Comm. Bldg., Cleve. 14, O.	Main	1-8500
M57	Merrill Lynch, Pierce, Fenner & Smith, 70 Pine, N.Y.C. 5	Whitehall	4-1212
M59	Merrill Lynch, Pierce, Fenner & Smith, 1422 Chestnut St., Philadelphia 2, Pa.	Rittenhouse	6-4400
M61	Merrill, Turben & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main	1-6800

Identifying Symbol		Telephone Number
M65	Milwaukee Co., 207 E. Michigan St., Milwaukee 2, Wis.	Broadway 6-6075
M72	Mitchell & Co., 120 Broadway, New York City 5	Worth 4-3113
M73	Mitchum, Jones & Templeton, 1540 Russ Bldg., San Francisco 4, Calif.	Douglas 2-2220
M74	Mitchell, Hutchins & Co., 1 Wall St., New York City 5	Digby 4-0700
M75	Mohawk Valley Inv. Co., 238 Genesee St., Utica 2, N.Y.	4-3195
M77	Moore, Leonard & Lynch, Union Tr. Bldg., Pittsburgh 19, Pa.	Altantic 1-0358
M83	Morgan (J. P.) & Co. Inc., 23 Wall St., New York City 8	Hanover 2-2323
M85	Morgan Stanley & Co., 2 Wall St., New York City 5	Rector 2-2100
M91	Moseley (F.S.) & Co., 50 Congress St., Boston 2, Mass.	Hubbard 2-1300
M104	Murphy & Durieu, 30 Broad St., New York City 4	Hanover 2-1943

N

N1	Now First Natl. City Bank of N.Y. see F47	
N2	Nash (H.N.) & Co., Girard Trust Bldg., Philadelphia 2, Pa.	Locust 7-1477
N3	Nesbitt, Thomson & Co., 355 St. James St., W., Montreal, Canada	Victor 5-9221
N4	New York Hanseatic Corp., 120 Broadway, N.Y.C. 5	Worth 4-2300
N5	Newbold's (W.H.) Son & Co., 1517 Locust St., Phila. 2, Pa.	Pennypacker 5-1234
N9	Newburger, Loeb & Co., 15 Broad St., New York City 5	Whitehall 4-6300
N16	Norris & Hirshberg, Inc., C. & S. Natl. Bank Bldg., Atlanta 3, Ga.	Jackson 3-1761

O

O1	Ohrstrom (G.L.) & Co., 40 Wall St., New York City 5	Whitehall 3-5656
O3	Otis & Co., Terminal Tower, Cleveland 13, Ohio	Cherry 1-0270
O4	O'Kane (John J., Jr.) & Co., 42 Broadway, New York City 4	Digby 4-6320
O5	Outwater & Wells, 15 Exchange Pl., Jersey City 2, N.J.	Henderson 4-8900

P

P2	Paine, Webber, Jackson & Curtis, 25 Broad St., N.Y.C. 4	Hanover 2-5540
P2	Paine, Webber, Jackson & Curtis, 24 Federal St., Boston 10, Mass.	Hubbard 2-9600
P3	Pacific Northwest Co., Exchange Bldg., Seattle 4, Wash.	Main 4-2611
P5	Patterson, Copeland & Kendall, 231 S. LaSalle St., Chicago 4, Ill.	Central 6-8638
P11	Payson (H.M.) & Co., 93 Exchange St., Portland 6, Me.	Spruce 2-3761
P24	Pflugfelder & Rust, 61 Broadway, New York City 6	Bowling Gr. 9-4900
P27	Philipson & Co., Mayro Bldg., Utica 2, N.Y.	4-4127
P31	Phielips (Samuel K.) & Co., 1500 Chestnut St., Phila. 2, Pa.	Locust 4-2600
P37	Piper, Jaffray & Hopwood, 115 S. 7th St., Mpls. 2, Minn.	Federal 5-4141
P39	Pitfield (W.C.) & Co., Ltd., 235 St. James St., W., Montreal, Canada	Victor 9-9121
P41	Pitman & Co., Milam Bldg., San Antonio 5, Tex.	Capitol 4-8401
P42	Pollock (Wm.E.) & Co., Inc., 20 Pine St., New York City 5.	Hanover 2-8244
P49	Pressprich (R. W.) & Co., 48 Wall St., N.Y.C. 5	Hanover 2-1700
P53	Putnam & Co., 6 Central Row, Hartford 4, Conn.	Jackson
P56	Pyne, Kendall & Hollister, 52 Wall St., New York City 5	Hanover

Q

Q1	Quail & Co., Davenport Bank Bldg., Davenport, Iowa	

R

R2	Rauscher, Pierce & Co., Mercantile Dallas Bldg., Dallas 1, Texas	Riverside
R3	Reed, Lear & Co., Grant Bldg., Pittsburgh 19, Pa.	Atlantic
R5	Reid (Fulton) & Co., Inc., 1186 Union Commerce Bldg., Cleveland 14	Cherry
R6	Reilly (J.F.) & Co., 1 Exchange Place, Jersey City 2, N. J.	Digby
R7	Reinholdt & Gardner, 400 Locust St., St. Louis 2, Mo.	Central
R8	Reynolds & Co., 120 Broadway, New York City 5	Worth
R9	Rice (Daniel F.) & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Webster
R11	Rice (J.K.) Jr. & Co., 120 Broadway, New York City 5	Rector
R12	Richard (C.B.) & Co., 50 Broadway, New York 4, N.Y.	Whitehall
R19	Riter & Co., 40 Wall St., New York City 5	Hanover
R25	Rogers (Geo. A.) & Co., Inc., 120 Broadway, N.Y.C. 5	Worth
R27	Rogers & Tracy, consolidated into Taylor, Rogers & Tracy	
R28	Roggenburg & Co., 29 Broadway, New York City 6	Whitehall
R34	Rothchild (L. H.) & Co., 52 Wall St., New York City 5	Hanover
R35	Rothschild (L. F.) & Co., 120 Broadway, New York City 5	Rector
R37	Royal Securities Corp., 244 St. James St., W., Montreal, Can.	Victor
R43	Russell, Hoppe, Stewart & Balfour, Wilcox Bldg., Portland 4, Ore.	Capitol

S

S3	Sage, Rutty & Co., 45 Exchange St., Rochester 14, N.Y.	Hamilton
S5	Salomon Bros. & Hutzler, 60 Wall St., New York City 5	Hanover
S7	Samuel (Ralph E.) & Co., 115 Broadway, New York City 6	Cortlandt
S13	Saxton (G.A.) & Co., Inc., 52 Wall St., New York City 5	Whitehall
S19	Scherck, Richter Co., 320 No. 4th St., St. Louis 2, Mo.	Garfield
S23	Schmidt, Poole, Roberts & Parke, 123 S. Broad St., Philadelphia 9, Pa.	Kingsley
S25	Schoelkopf, Hutton & Pomeroy, Inc., 70 Niagara St., Buffalo 2, N.Y.	Washington
S27	Schroder, Rockefeller & Co., Inc., 61 Broadway, New York 6	Bowling Gr.
S29	Schultz (L. J.) & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main
S31	Schwabacher & Co., 100 Montgomery St., San Francisco 4, Calif.	Sutter
S41	Scranton (Chas. W.) & Co., 209 Church St., N. Haven 7, Conn.	Main

ng	Telephone Number	
curity-First Nat.Bk., 6th & Spring St., Los Ang. 54, Cal.	Mutual	0211
ligmann & Co., 735 No. Water St., Milwaukee 2, Wis.	Broadway	6-3237
ligman (J. & W.) & Co., 65 Broadway, New York City 6.	Hanover	2-0400
ligman, Lubetkin & Co., now Lubetkin, Regan & Kennedy		
askan & Co., 40 Exchange Pl., New York City 5.	Digby	4-4950
effield Co., 42 Broadway, New York City 4.	Digby	4-1740
ields & Co., 44 Wall St., New York City 5.	Whitehall	3-5300
rrett-Bromfield & Co., 650 17th St., Denver 2, Colo.	Acoma	2-8621
egel & Co., 39 Broadway, New York City 6.	Digby	4-2370
earson, Hammill & Co., 208 South LaSalle St., Chicago 4.	Randolph	6-7120
ncere & Co., 231 S. LaSalle St., Chicago 4, Ill.	State	2-2400
nith (Hart) & Co., See Hart Smith & Co.		
nith, Barney & Co., 20 Broad St., New York City 5.	Digby	4-9600
nith, Barney & Co., Phila. Nat'l Bank Bldg., Phila. 7, Pa.	Rittenhouse	6-4200
nithers (F.S.) & Co., 1 Wall St., New York City 5.	Whitehall	3-3300
aats (Wm. R.) & Co., 640 S. Spring St., Los Angeles 14, Calif.	Trinity	4211
ein Bros. & Boyce, 6 S. Calvert St., Baltimore 2, Md.	Saratoga	7-8400
ein Bros. & Boyce, Starks Bldg., Louisville 2, Ky.	Juniper	5-5331
einer, Rouse & Co., 19 Rector St., N.Y.C., 6.	Hanover	2-0700
ern Bros. & Co., 1009 Baltimore, Kansas City 5, Mo.	Grand	1-6460
erne, Agee & Leach, 1st Natl. Bldg., Birmingham 3, Ala.	Alpine	1-7191
one & Webster Securities Corp., 90 Broad St., New York 4, N. Y.	Bowling Gr.	9-4200
one & Webster Securities Corp., 49 Federal St., Boston 6, Mass.	Hancock	6-2535
one & Webster Securities Corp., 33 So. Clark St., Chicago 3, Ill.	Randolph	6-2700
raus, Blosser & McDowell, 39 S. LaSalle St., Chicago 3.	Andover	3-5700
roud & Co., Inc., 120 Broadway, New York City 5.	Worth	4-8400
roud & Co., 123 So. Broad St., Philadelphia 9, Pa.	Pennypacker	5-7330
ryker & Brown, 50 Broad St., New York City 4.	Hanover	2-3970
uplee, Yeatman, Mosley Co., 1500 Walnut St., Philadelphia 2, Pa.	Kingsley	5-1343
utro Bros. & Co., 120 Broadway, New York City 5.	Rector	2-7340
utro & Co., 460 Montgomery St., San Francisco 4, Cal.	Exbrook	2-0900
wift, Henke & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-2800

T

aylor, Rogers & Tracy, 105 S. LaSalle St., Chicago 3.	Financial	6-1030
hompson & Taylor Co., Farmers Bank Bldg., Pittsburgh 22, Pa.	Court	1-3600
homson & McKinnon, 11 Wall St., New York City 5.	Hanover	2-5100
rask, (Spencer) & Co., 25 Broad St., New York City 4.	Hanover	2-4300
ucker, Anthony & R.L.Day,120 Broadway,NewYorkCity5	Rector	2-8300
urner-Poindexter & Co., 626 S. Spring St., Los Angeles 14, Cal.	Madison	7-5761

U

Identifying Symbol		Telephone Number	
U6	Union Security Co., 29 S. LaSalle St., Chicago 3, Ill.	Randolph	6-2977
U7	Union Securities Corp., see Eastman Dillon, Union Securities & Co.		

V

V1	Van Alstyne, Noel & Co., 52 Wall St., New York City 5.	Bowling Gr.	9-3010
V9	Varnedoe Chisholm & Co., Inc., Savannah Bk. & Tr. Bldg., Savannah, Ga.	Adams	4-3426
V16	Vilas & Hickey, 26 Broadway, New York City 4.	Hanover	2-7900

W

W3	Wainwright (H.C.) & Co., 120 Broadway, New York City 5.	Barclay	7-5200
W5	Walker (G.H.) & Co., 1 Wall Street, New York City 5.	Hanover	2-4000
W8	Wallace (Warren R.), 117 Greystone Drive, Camillus, N.Y.	Hunter	8-5444
W10	Waples (Rufus) & Co., 20 S. 15th St., Philadelphia 2, Pa.	Locust	7-4110
W14	Waterbury (E.F.) & Co., 25 Broad St., New York City 4.	Bowling Gr.	9-0844
W15	Watling, Lerchen & Co., Ford Bldg., Detroit 26, Mich.	Woodward	2-5525
W17	Watson & White, 149 Broadway, New York City 6.	Barclay	7-1414
W23	Weeden & Co., 315 Montgomery St., San Francisco 4, Cal.	Douglas	2-3050
W27	Weinress & Co., 231 S. LaSalle St., Chicago 4, Ill.	Central	6-8321
W28	Wertheim & Co., 120 Broadway, New York City 5.	Rector	2-2300
W29	Wheeler & Woolfolk, Inc., Whitney Bldg., New Orleans 12, La.	Jackson	5-9931
W33	White (J. G.) & Co., 37 Wall St., New York City 5.	Hanover	2-9300
W35	White Weld & Co., 20 Broad St., New York City 5.	Whitehall	4-4900
W37	White-Phillips Co., Inc., First Natl. Bldg., Davenport Ia.		
W41	Winslow, Cohu & Stetson, 26 Broadway, New York City 4.	Bowling Gr.	9-4800
W51	Witter (Dean) & Co., 45 Montgomery St., San Francisco 6.	Exbrook	2-7211
W59	Wood, Gundy & Co., 40 Wall St. New York City 5.	Digby	4-0633
W61	Wood (Harold E.) & Co., 1st Natl. Bank Bldg., St. Paul 1, Minn.	Capitol	4-5394
W65	Woolfolk & Shober, Nat'l Bnk. of Commerce Bldg., New Orleans 12, La.	Jackson	5-8211
W75	Walston & Co., 550 S. Spring St., Los Angeles 13, Calif.	Madison	9-3232

Y

Y1	Yantis (F. S.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Andover	3-1551
Y3	Yarnall, Biddle & Co., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-0300
Y5	Young (J.H.) & Co., 11 Broadway, New York City 4.	Whitehall	4-5184

Z

Z1	Zuckerman, Smith & Co., 61 Broadway, New York City 6.	Hanover	2-5300

BOND INTEREST TABLE

CALCULATE 30 DAYS TO THE MONTH AND 360 DAYS TO THE YEAR

Exclude day of delivery and to the interest for the full month or months, add the interest for the remaining days

Interest on $1,000 From 1 Day to 6 Months

Days	⅛%	1%	1⅛%	1¼%	1⅜%	1½%	1⅝%	1¾%	1⅞%	2%	2¼%	2½%	2¾%	3%	3¼%	3½%	3¾%	4%	4¼%	4½%	4¾%	5
1	0.024	0.028	0.031	0.035	0.038	0.042	0.045	0.049	0.052	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.118	0.125	0.132	0.1
2	0.049	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.236	0.250	0.264	0.2
3	0.073	0.083	0.094	0.104	0.115	0.125	0.135	0.146	0.156	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.354	0.375	0.396	0.4
4	0.097	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.472	0.500	0.528	0.5
5	0.122	0.139	0.156	0.174	0.191	0.208	0.226	0.243	0.260	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.590	0.625	0.660	0.6
6	0.146	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.708	0.750	0.792	0.8
7	0.170	0.194	0.219	0.243	0.267	0.292	0.316	0.340	0.365	0.389	0.438	0.486	0.535	0.583	0.632	0.681	0.729	0.778	0.826	0.875	0.924	0.9
8	0.194	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	0.944	1.000	1.056	1.1
9	0.219	0.250	0.281	0.313	0.344	0.375	0.406	0.438	0.469	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.100	1.063	1.125	1.188	1.2
10	0.243	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.181	1.250	1.319	1.3
11	0.267	0.306	0.344	0.382	0.420	0.458	0.497	0.535	0.573	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.299	1.375	1.451	1.5
12	0.292	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.417	1.500	1.583	1.6
13	0.316	0.361	0.406	0.451	0.497	0.542	0.587	0.632	0.667	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.535	1.625	1.715	1.8
14	0.340	0.389	0.438	0.486	0.535	0.583	0.632	0.681	0.729	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.653	1.750	1.847	1.9
15	0.365	0.417	0.469	0.521	0.573	0.625	0.677	0.729	0.781	0.883	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.771	1.875	1.979	2.0
16	0.389	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	1.000	1.111	1.222	1.333	1.444	1.556	1.667	1.778	1.889	2.000	2.111	2.2
17	0.413	0.472	0.531	0.590	0.649	0.708	0.767	0.826	0.885	0.944	1.063	1.181	1.299	1.417	1.535	1.653	1.771	1.889	2.007	2.125	2.243	2.3
18	0.438	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.000	1.125	1.250	1.375	1.500	1.625	1.750	1.875	2.000	2.125	2.250	2.375	2.5
19	0.462	0.528	0.594	0.660	0.726	0.792	0.858	0.924	0.990	1.056	1.188	1.319	1.451	1.583	1.715	1.847	1.979	2.111	2.243	2.375	2.507	2.6
20	0.486	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.250	1.389	1.528	1.667	1.806	1.944	2.083	2.222	2.361	2.500	2.639	2.7
21	0.510	0.583	0.656	0.729	0.802	0.875	0.948	1.021	1.094	1.167	1.313	1.458	1.604	1.750	1.896	2.042	2.188	2.333	2.479	2.625	2.771	2.9
22	0.535	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.375	1.528	1.681	1.833	1.986	2.139	2.292	2.444	2.597	2.750	2.903	3.0
23	0.559	0.639	0.719	0.799	0.879	0.958	1.038	1.118	1.198	1.278	1.438	1.597	1.757	1.917	2.076	2.236	2.396	2.556	2.715	2.875	3.035	3.1
24	0.583	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.500	1.667	1.833	2.000	2.167	2.333	2.500	2.667	2.833	3.000	3.167	3.3
25	0.608	0.694	0.781	0.868	0.955	1.042	1.129	1.215	1.302	1.389	1.563	1.736	1.910	2.083	2.257	2.431	2.604	2.778	2.951	3.125	3.299	3.4
26	0.632	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.625	1.806	1.986	2.167	2.347	2.528	2.708	2.889	3.069	3.250	3.431	3.6
27	0.656	0.750	0.844	0.938	1.031	1.125	1.219	1.313	1.406	1.500	1.688	1.875	2.063	2.250	2.438	2.625	2.813	3.000	3.188	3.375	3.563	3.7
28	0.681	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.750	1.944	2.139	2.333	2.528	2.722	2.917	3.111	3.306	3.500	3.694	3.8
29	0.705	0.806	0.906	1.007	1.108	1.208	1.309	1.410	1.510	1.611	1.813	2.014	2.215	2.417	2.618	2.819	3.021	3.222	3.424	3.625	3.826	4.0
30	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.958	4.1
Months																						
1	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.958	4.1
2	1.458	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.083	7.500	7.917	8.3
3	2.188	2.500	2.813	3.125	3.438	3.750	4.063	4.375	4.688	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	10.63	11.25	11.88	12
4	2.917	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.500	8.333	9.167	10.00	10.83	11.67	12.50	13.33	14.17	15.00	15.83	16.
5	3.646	4.167	4.688	5.208	5.729	6.250	6.771	7.292	7.813	8.333	9.375	10.42	11.46	12.50	13.54	14.58	15.63	16.67	17.71	18.75	19.79	20.
6	4.375	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	11.25	12.50	13.75	15.00	16.25	17.50	18.75	20.00	21.25	22.50	23.75	25.

HOW TO USE STANDARD & POOR'S BOND GUIDE

necessary to read carefully the following instructions in order to obtain the current interpretation of the various abbreviations and data in the Guide.

GENERAL INFORMATION
rest Payments, Bonds Called, Etc.

In this column is given information of a general character which may be necessary to round out the material presented in the other columns. Here will be found such information as latest income bond interest payments, name of the assuming company, if any; guarantors, information on bond committees, status in possible reorganization, etc. Similar additional information occasionally will be presented in other columns when necessary.

Underwriter and MARKET

This column shows, by keys to the Directory of Dealers in the rear of the book, the original underwriter of the issue, shown in italics, and the present interested over-the-counter dealers. Issues traded on national security exchanges are so indicated by abbreviations (Page 7) of those exchanges.

OUTSTANDING
Amt.—Mil.-$—Total

This Issue | Prior Liens | Fund. Debt.

This is the amount of the issue outstanding in millions of dollars, as of the balance sheet date shown under Financial Position, unless otherwise noted, except for Railroads which is as of the fiscal year end.

This column shows the amount of obligations which, in the opinion of Standard & Poor's, rank prior to the issue under consideration.

Total funded debt of the company or system, including Purchase Money Obligations, Equipments, Real Estate Mortgages, etc.

FINANCIAL POSITION
—Mil.-$— | Balance Sheet Date

Cash & Equivalent | Curr. Assets | Curr. Liabs.

Cash & Equivalent, Current Assets and Current Liabilities are given in millions of dollars (000,000 omitted), as 17.5—$17,500,000; 1.75—$1,750,000; 0.18—$175,000, etc. All information in this column is brought up to date upon the release of interim statements. The date of the balance sheet from which the information shown was obtained is also given.

Where current balance sheet items are not of analytical significance, special calculations pertinent to the industry in which the company operates are presented, as "Net Asset Value Per $1,000 Bond" for Investment Trusts, etc.

Yr.-End.

This is the month of the year in which the company's fiscal year closes.

ANNUAL EARNINGS
Times Int. & Misc. Charges Earned

1929-35 Low | 1936-55 Low | 1956 | 1957 | 1958

The number of times that available earnings cover interest and miscellaneous charges making up what is generally known as "fixed charges," is shown in these columns for the periods of the column heads. For the years 1929 through 1935 and 1936 through 1955 only the figure representing the worst year of the period is given, as a guide to the adequacy of such coverage under adverse cyclical conditions. Coverage figures for fiscal years ending March 31 or earlier are shown under the column of the preceding calendar year.

Earnings available for income bond interest payments are shown as a percent of par value of the issue outstanding. Fixed charges include not only interest on funded debt, but also interest on bank loans and other forms of floating debt, amortization charges, discounts on securities sold, and any other similar charges. Earnings available for fixed charges are calculated by Standard & Poor's and shown in the Bond Guide after allowance for income taxes, but before extraordinary charges or appropriations to special reserves.

In many instances where important reorganizations have taken place in recent years, the coverage figures are given for previous years on the basis of earnings in these years but on the charges after reorganization. Such cases are correspondingly footnoted.

Interim coverage figures, etc., are shown, when and where available, for the longest accounting interval since the last fiscal year-end.

INTERIM EARNINGS
Times Earned

Period | 1958 | 1959

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ALSO SEE INSIDE FRONT COVER AND PAGE 4

Why You Should Use—

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BOND GUIDE

INCLUDING REAL ESTATE EQUITIES

AUGUST, 1959

STANDARD & POOR'S CORPORATION

HOW TO USE STANDARD & POOR'S BOND GUIDE

It is necessary to read carefully the following instructions in order to obtain the correct interpretation of the various abbreviations and data in the Guide.

The index numbers are a visual guide to the columnar data.

INDEX

Exchange

Indicates: ● traded New York Stock Exchange ◆ American Stock Exchange.

BONDS
Name and Description of Issue
Description, Interest Rate, Due and Interest Date

This column gives the name of the issue. In many instances, because of their length, names are abbreviated, as for example, Pr. — Power, Lt. — Light, Ry.—Railway, etc. Also see standard abbreviations used on Page 7. Every effort has been made, within space limitations, to show the exact corporate title of the issuing company.

This column describes the issue, giving the interest rate and due date. Abbreviations are widely used, as, for example, Deb—Debenture, Cts—Certificates, Ext—External, etc. A complete list of abbreviations used in the Earnings and Ratings Bond Guide will be found on Page 7.

Interest dates are indicated by the first letter of the alternate six months on which coupons are payable. Unless otherwise noted, such interest dates are always the first day of the month. The month of maturity is indicated by a capital letter.

S&P Quality Rating

A complete explanation of Standard & Poor's Bond Quality Ratings is presented on Page 5.

Eligibility

Tax Status

Legality

See explanation on Page 4, and Bank Investment Regulations on Page 6.

Please refer to detailed explanation on Page 4 as to Tax Status.

Please refer to Page 4 for details of Legality features and symbols.

Original Offering Price & Date

This is the price and date at which the issue was originally offered. When necessary, prices are shown to the nearest eighth.

CALL PRICE
For S.F. — Regular

This space shows the call price for sinking fund, if any, as well as the regular call price. Unless otherwise indicated, bonds are callable at any time. The symbol † means that the call price shown cannot be used without qualification, in that the price shown will decline within the next twelve months. See also page 4 for other symbols and explanation.

PRICE RANGE
1936-56 High Low — 1957 High Low — 1958 High Low — 1959 High Low

High and Low price ranges are for the calendar years indicated.

Price ranges are not necessarily exclusive for the exchange, if any, on which the bond is currently traded, but are based on the best available data covering the period of the column head.

Ranges may not necessarily cover the entire period of the column head. For example, under 1936-56, for bonds issued subsequent to 1936, the range would be from the time of issuance through the year 1956.

The price range of "Over-the-Counter" bonds is based on the best available information as to the high and low "Bid" prices during the period. Because of the lack of reliable data, some of these "Over-the-Counter" ranges may be subject to a fair margin of error. Generally, unlisted bond ranges should best be viewed as reasonable approximations.

Cum. 1959 Sales (000)

Shown only for listed bonds, this figure represents the total of sales (in 000) for the year through the end of the preceding month.

Last Sale or Bid Ask

Last sale or quotations are as of the last day of the preceding month. Canadian prices are shown by ▲.

Yield to Mty.

Yields are computed on the last or on the "Ask" price, except where there is only a "Bid" for the issue. Serial maturities are figured on a current yield basis. "Def" indicates the bond is in default of its

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Standard & Poor's Earnings and Ratings

BOND GUIDE

Published

AUGUST • 1959

& Poor's Bond Guide is designed to present in a convenient, anner the most pertinent comparative financial and statistical informa- broad list of corporate bonds. Thus, it is an ideal medium for formu- uick opinion as to the relative investment merits of the numerous s covered, and for following the trend of their market prices and addition, Standard & Poor's Bond Quality Ratings are presented for s.

nes of the companies whose issues are covered in the Bond Guide ged alphabetically, thus providing the utmost ease of reference. is especially called to the "era treatment" of price information and ing data of lowest fixed charge coverage for the periods 1929-35 and This is a unique new departure in financial-statistical presentation, igned expressly to show in an economy of space the most important n from the viewpoint of sound bond analyses.

Numerous pages of the Bond Guide are also devoted to significant supplementary information, including recent changes in S & P Bond Quality Ratings, changes in Bank Status, long term records of bond yields, graphic yield charts, etc. In addition, a special section in each issue of the Bond Guide is devoted to bonds called for redemption and new bond issues registered with the SEC.

United States Government bonds are presented in still another special section of the book.

Although the Bond Guide is not itself an analytical publication, it represents, nevertheless, the results of intensive and extensive analysis by bond specialists utilizing the facilities of the largest and oldest financial advisory and statistical organization in the world. The Bond Quality Ratings in particular are the end result of wide analytical research and special investigation. The factual data presented have been obtained from official company reports and reports to the SEC.

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ATTRACTIVE BONDS

The bonds listed on this and the following page are selections from current recommendations in Standard & Poor's bond advisory publications. These publication include STANDARD & POOR'S BOND INVESTMENTS, which include a weekly "Bond Outlook" discussing and analyzing the bond market in relation to the economi and monetary prospect, and the well-known S & P "Bond Selectors"; and STANDARD BOND REPORTS, a bond advisory service consisting of individual loose-le analytical reports and forecasts on bonds in which there is representative investor's interest. It is earnestly advised that, before making purchases of any of the bond in the following lists, subscribers consult first, whenever possible, the detailed recommendation contained on the individual report, and that such purchases only be mad if in accordance with existing recommendations as to general bond market policy and portfolio requirements.

Bonds are listed according to maturity, utility issues first, followed by industrial and railroad bonds.

HIGHEST GRADE ISSUES

Quality Rating A1+	Call Price	Current Price	% Yield to Maturity
Philadelphia Electric 2⅜s, 1967	102	87⅛–88	4.50
Boston Edison 1st 2¾s, 1970	103.60	83½–84¼	4.51
Cleveland Elec. Illuminating 3s, 1970	104	85¼–86¼	4.61
American Tel. & Tel. 2⅜s, 1971	102.14	83⅛–84⅛	4.52
Cincinnati Gas & Elec. 2⅜s, 1975	102⅜	78¼–79¼	4.57
Consumers Power 1st 2⅜s, 1975	104⅜	79⅛–80⅜	4.59
Duquesne Light 2⅜s, 1977	102.63	77–78	4.55
Philadelphia Electric 2⅜s, 1978	101.90	77⅜–78⅜	4.58
Consolidated Gas (Balt.) 2⅞s, 1981	104.72	75½–76½	4.58
Illinois Bell Telephone 2¾s, 1981	105	73¼–74¼	4.61
Duquesne Light 1st 3⅛s, 1982	104.44	80–82	4.53
New York Telephone 2⅜s, 1982	104.06	72¾–73¾	4.61
American Tel. & Tel. 5s, 1983	106.46('62)	103–104¼	4.70
Consolidated Natural Gas 4⅜s, 1983	105.29	94⅛–96	4.68
American Tel. & Tel. Deb. 3⅛s, 1984	105.26	79–80	4.60
Southern Bell Tel. & Tel. 5s, 1986	106.82('62)	103–103¾	4.75
Boston Edison 1st 4⅝s, 1987	106.10	99–99⅜	4.64
Michigan Bell Tel . 4⅜s, 1992	110	100¼–101	4.69
Southwestern Bell Tel. 4⅜s, 1992	110	100¼–101	4.69
Cincinnati & Suburban Tel. 4⅛s, 1993	106.777	97–99	4.56
Cleveland Elec. Illuminating 3⅞s, 1993	104.90('63)	87–88	4.58
New York Telephone 4⅛s, 1993	107.34	91–92	4.60
Illinois Bell Tel. 4⅜s, 1994	106	96–96½	4.56
Standard Oil (N. J.) 2⅜s, 1971	100½	79–81	4.42
General Electric 3½s, 1976	104½	91–92	4.16
Procter & Gamble 3⅛s, 1981	103½('61)	93–94	4.30
Standard Oil of Calif. 4⅛s, 1983	103.60('63)	97–98	4.51
Texas Company 3⅜s, 1983	104½	87¼–88½	4.40
U. S. Steel Corp. Deb. 4s, 1983	104¼('63)	93–94	4.40

HIGH GRADE ISSUES

Quality Rating A1	Call Price	Current Price	% Yield t Maturity
Southern Cal. Edison 3s, 1965	101¾	91¼–92¾	4.55
Westchester Lighting 3½s, 1967	102½	92–93	4.54
Detroit Edison Gen. 3s, 1970	104	85½–86	4.60
Union Electric of Mo. 3⅜s, 1971	105½	88–89	4.57
Consolidated Edison 2¾s, 1972	102½	81–82	4.61
Central N. Y. Power 3s, 1974	103½	80⅜–81¾	4.63
Pacific Gas & Elec. 3s, 1974	105	82–82¾	4.61
Northern States Power-Minn. 2¾s, 1975	102⅛	78-79¼	4.57
Pacific Tel. & Tel. 5⅛s, 1980	107.38('62)	103½–104½	4.78
Duke Power 1st 4⅞s, 1982	108.38	101–102	4.73
Southern Calif. Edison 4⅞s, 1982	104.82('62)	101½–102½	4.70
National Fuel Gas 4⅜s, 1983	105.96	99¾–100¾	4.82
Monongahela Power 4⅜s, 1984	106.22	99–100	4.75
Houston Lighting & Power 4⅜s, 1987	107.61	100–100½	4.72
Niagara-Mohawk Power 4⅞s, 1987	105.04('62)	101¾–102½	4.71
Brockton Edison 5¼s, 1989	106.75	101¼–101½	5.15
Consolidated Edison 5⅛s, 1989	106.15	103⅜–103¾	4.88
Florida Power & Light 5s, 1989	105.78	103–104	4.75
Public Service Elec. & Gas 5⅛s, 1989	106.93	102½–103½	4.90
Southwestern Elec. Power 5⅛s, 1989	106.13	102¾–103¾	4.87
West Penn Power 5⅛s, 1989	107.06	104½–105½	4.80
Pacific Tel. & Tel. 4⅝s, 1990	107⅝	98–99	4.68
Commonwealth Edison 4⅜s, 2009	105.62('64)	99–100	4.62
Bethlehem Steel 2⅜s, 1970	101⅜	84–85	4.50
National Dairy Products 2⅜s, 1970	102⅜	85–86	4.35
Caterpillar Tractor 4⅛s, 1977	103½('67)	99¼–100¼	4.48
Deere & Company 3⅛s, 1977	101½	83–85	4.35
Allied Chemical & Dye 3⅛s, 1978	102	88⅛–89½	4.32
Standard Oil (Ohio) 4¼s, 1982	102½('67)	96–98	4.40
Sears, Roebuck & Co. 4⅜s, 1983	104.22('63)	100½–101½	4.65
Standard Oil (Ind.) 4½s, 1983	103½('63)	98–99	4.58
Armco Steel 4.35s, 1984	103½('64)	96½–97¼	4.55
Inland Steel 4½s, 1989	103½('69)	98½–99½	4.53
National Steel 4⅜s, 1989	102⅜('64)	99⅛–99¾	4.63

ATTRACTIVE BONDS—Cont.

MEDIUM GRADE ISSUES

Quality Rating A	Call Price	Current Price	% Yield to Maturity
Appalachian Elec. Power 3¼s, 1970	104	86½–87½	4.68
Pennsylvania Power & Light 3s, 1975	102.42	80–81	4.68
Brooklyn Union Gas 2⅞s, 1976	103.32	76–77	4.87
Public Service Elec. & Gas 4⅝s, 1977	105.71	98–99	4.70
Colo. Interstate Gas 4.70s, 1979	104.01('64)	98¾–99½	4.74
Texas Eastern Transmission 4⅞s, 1979	103.18('64)	96½–97½	5.07
Michigan Consol. Gas 6¼s, 1982	109.08	105–107	5.71
Columbia Gas System 4¼s, 1983	105.96	100½–101¾	4.76
Mountain Fuel Supply 4s, 1983	103.13('63)	87–89	4.77
Northern Ill. Gas 5s, 1984	105.72	101⅜–101¾	4.75
United Gas Improvement 5⅛s, 1984	105.81	104–105	4.80
Appalachian Elec. 4⅝s, 1987	105.45	96–97½	4.81
Potomac Edison 4⅝s, 1987	105.91	95½–96½	4.86
Orange & Rockland Utilities 4½s, 1988	107	94–96	4.75
Interstate Power 5⅛s, 1989	105.13	100½–102	4.99
Idaho Power 1st 5s, 1989	107.28	101½–102½	4.84
Jersey Central Power & Light 5⅛s, 1989	107.55	102.291	5.10
Long Island Lighting 5⅛s, 1989	107.55	102½–103	5.06
Mississippi Power 5⅛s, 1989	105.51	100.38	5.10
Washington Water Power 4⅝s, 1989	103.94('64)	97–98	4.88
Southern Elec. Generating 5¼s, 1992	106.83	103½–104½	4.97
General Motors Acceptance 2⅞s, 1964	100½	89½–90½	4.92
Associates Investment 5⅛s, 1977	N.C.	104½–105½	4.79
Cities Service Deb. 3s, 1977	100	78–79	4.74
May Stores Realty 5s, 1977	103.30('67)	100–102	4.83
Donnelley (R. R.) & Sons 3⅜s, 1978	102½('63)	88–91	4.46
Commercial Credit 4⅛s, 1978	102('63)	91–93	4.70
General Motors Acceptance 4s, 1979	102('63)	89½–90½	4.75
Int'l. Harvester Credit 4⅛s, 1979	104('63)	98–99	4.70
Philip Morris 4⅞s, 1979	102⅜('64)	99–99¾	4.89
Aluminum Co. of Canada 4½s, 1980	105('67)	97½–98½	4.61
American Brake Shoe 4½s, 1982	104('67)	97–98½	4.61
Sears Roebuck Acceptance 5s, 1982	100('70)	101–103	4.78
Aluminum Co. of Amer. 3⅜s, 1983	103.74	91–92½	4.38
Burroughs Corp. 4⅜s, 1983	104½('63)	95½–96½	4.62
Corn Products Sub. 4⅜s, 1983	100¾('78)	100½–101½	4.53
Glidden Company 4⅜s, 1983	103½('63)	98¾–100	4.75
Household Finance 4⅜s, 1984	104('64)	97¼–98¼	4.74
Tide Water Associated Oil 3⅜s, 1986	103.25	81–82½	4.65

MEDIUM GRADE ISSUES

Quality Rating B1+	Call Price	Current Price	% Yield to Maturity
Michigan-Wisconsin Pipe Line 6⅛s, 1977	108.18	105–106½	5.66
Southern Natural Gas 4½s, 1978	103.32('63)	95½–96½	4.78
United Gas Corp. 4⅜s, 1978	106.57	96–97	4.86
Puget Sound Power & Light Deb. 5⅛s, 1983	106¼	100–102	5.10
Montana-Dakota Utilities 5⅛s, 1983	107.68	101–102	4.99
Celanese Corp. of America 3s, 1965	101½	89–91	4.55
Safeway Stores Deb. 4⅛s, 1969	102½	96–98	4.50
National Distillers 4⅜s, 1983	104½('63)	96–97	4.97
Associates Investment 5⅜s, 1977	103½('67)	104–106	5.23
National Tea 5s, 1977	103('67)	100–102	4.82
Quality Rating B1			
Scranton-Spring Brook Water 5⅛s, 1984	105½	100½–101½	5.02
Foremost Dairies Sub. 4½s, 1980	107¾	93–95	5.02
General Cigar 5½s, 1987	105	101¼–101¾	5.38

CONVERTIBLE ISSUES

	Quality Rating	Conv. Price	Stock Price	Bond Price	Current Return
Baltimore Gas & Elec. 4½s, 1974	A1	48	49¼	115–117	3.63%
Dow Chemical 3s, 1982	A1	44.31	92	205–207	1.45
Phillips Petroleum 4½s, 1987	A1	50	45⅜	109–111	3.83
Bethlehem Steel 3⅛s, 1980	A	37½	57	176–179	1.81
Allegheny Ludlum Steel 4s, 1981	B1+	55	55⅜	113–115	3.48
Combustion Engineering 3⅛s, 1981	B1+	30	36½	124–126	2.68
Burroughs Corp. 4½s, 1981	B1+	38.96	36⅜	112–114	3.95
General Amer. Transportation 4s, 1981	B1+	37½	65⅜	173–176	2.27
I–T–E Circuit Breaker 4½s, 1982	B1+	39.22	47⅜	125–128	3.32
General Portland Cement 5s, 1977	B1+	28¾	40½	140–144	3.47
Thompson Products 4⅞s, 1982	B1+	72.69	66	121–124	3.93
Wheeling Steel 3⅜s, 1975	B1+	57½	65⅜	116–118	3.18
Consol. Electrodynamics 4½s, 1984	B1	40	39¼	112–114	3.95
Food Fair Stores 4s, 1979	B1	42	35⅜	105–106	3.77
Garrett Corp. 4⅜s, 1978	B1	46	43⅜	110–112	4.36
Grand Union 4⅛s, 1978	B1	44.66	35⅜	121–124	3.33
National Tea 3⅛s, 1980	B1	17.48	20	114–116	3.02
Olin Mathieson 5⅛s, 1982	B1	50	54¼	124–125	4.40
Philco Corp. 4¼s, 1984	B1	33⅓	30	108–110	3.18

HOW TO USE THE S & P EARNINGS AND RATINGS BOND GUIDE

The following explanations are in addition to those given in the pilot pages shown on the inside front and inside rear cove

ELIGIBILITY

Under regulations issued by the Comptroller of the Currency, as shown on Page 6, only certain bond issues are eligible for bank investment. The standing under these regulations of the various bond issues covered by the Bond Guide is indicated under the "Eligibility" column, by the following symbols:

X—This symbol designates bonds rated the equivalent of Standard & Poor's A1+, A1, A or B1+ ratings by a majority of the three recognized rating agencies which have assigned ratings to the issue.

sX—These are "special privilege" bonds. They include "convertible" and "with warrants" issues. In the opinion of Standard & Poor's they may be considered "eligible" provided the speculative value of their "special privilege" is not reflected in their current market price.

Y—These are bonds which do not conform with the above rating classification. It is the S & P opinion that bonds carrying the (Y) symbol are those which may be valued at the average market price for 18 months just preceding examination.

Z—This symbol indicates bonds with a default status.

Q—These are foreign bonds whose bank eligibility is not determined by the ratings of the various agencies.

TAX STATUS

The numerals in this column of the Bond Guide indicate the Federal Income Taxes paid at the source: 1—1% paid by the company, 2—2% paid by the company, O—no tax paid by the company, "R"—indicates tax paid by the holder of the bond (up to 2%) is refunded by the company.

Subscribers requiring comprehensive information on the tax status of bonds are referred to Standard & Poor's "Status of Bonds" and monthly supplements, which cover the exact tax status under both the Federal and State taxes and serves as a coupon directory.

LEGALITY

Symbols in this column of the Bond Guide indicate representative states in which the various issues covered qualify legal investments. For all states bonds legal for savings ban also are believed suitable for trust funds. In New Jersey all bon legal for savings banks are legal for trust funds, but numero other issues also meet the requirements of the more liberal tru fund law, and are so additionally indicated.

CALL PRICES

As indicated by the column heads, the Earnings and Ratin Bond Guide presents both the regular call price of the bon covered and the call price for sinking fund, if any.

Unless otherwise indicated, the issues are callable at any tin When a bond is callable only on an interest date, it is so sho by the use of the symbol (*). The symbol (†) means that t call price as given will decline sometime within the next twel months in accordance with the indenture provisions of the bo Thus, the call prices so shown must not be used without quali cations. The symbol (‡) means that not only can the bond called only on an interest date, but also that the call price w decline within the next twelve months.

Non-callable bonds are so indicated by the abbreviation N Special abbreviations are also necessary when a bond is not n callable but will be callable at a later date, in which case, f example, the use of 2'63 would mean non-callable now but callal at 102 in 1963. The use, as another example of special c features, of ½-3 would indicate the range of call prices on ser maturity bonds, the first figure (100½) being the present c price for the first maturity and the last figure (103) being t call price for the last maturity.

STANDARD & POOR'S BOND RATINGS

In the Standard & Poor's bond quality ratings system, interest-paying bonds are graded into eight classifications ranging from A1+ for the highest quality designation through A1, A, B1+, B1, B, C1+ to C1 for the lowest. Bonds on which no interest is being paid, either because of default or because of "income" characteristics, are given C, D1 and D ratings. United States Government bonds are not rated, but are considered as a yardstick against which to measure all other issues.

BANK QUALITY BONDS

Under present commercial bank regulations, bonds assigned quality ratings equivalent to A1+, A1, A and B1+ generally are regarded as eligible for bank investment.

A1+ Bonds rated A1+ are the highest grade corporate obligations. They possess the ultimate degree of protection as to principal and interest. Marketwise, they may be expected to move with interest rates and hence are desirable investment media for institutions and individuals seeking maximum safety.

A1 Bonds rated A1 also qualify as high grade obligations, and in the majority of instances differ from A1+ issues only moderately in the various elements of safety. A1-rated bonds, too, move with interest rates and hence are appropriate media where safety is a prerequisite.

A Bonds rated A are regarded as upper medium grade. They have considerable investment strength but are not wholly free from possible adverse effects of changes in economic conditions. However, interest is regarded as secure and, by and large, principle appears relatively safe. They predominantly reflect money rates in their market behavior, and, to some extent also, business conditions.

B1+ The B1+, or medium grade, category is borderline between definitely sound obligations and those wherein the speculative element begins to predominate. These bonds have adequate asset protection and normally are covered by satisfactory earnings. Their susceptibility to changing conditions, particularly to lengthy depressions, necessitates constant watching. Marketwise, the bonds are as responsive to business conditions as they are to interest rates. The group is the lowest which qualifies for commercial bank investment.

SUB-STANDARD BONDS

As we move down the quality rating scale, beginning with B1, investment characteristics weaken and the speculative elements become progressively stronger. Bonds in this group do not qualify for investment by commercial banks.

B1 Bonds given a B1 rating are regarded as lower medium grade. They have some investment characteristics, though not enough to warrant an investment rating. In the case of utilities, interest is earned consistently but by narrow margins. In the case of other type of obligors, charges are earned on average by a fair margin, but in poor periods deficit operations are likely. These bonds fluctuate widely with business conditions.

B Bonds rated as low as B are speculative. Payment of principal and interest cannot be assured, though frequently bonds in this group continue paying interest even though it is earned only on a cash basis. The issues move primarily with the equity market.

C1+-C1 Bonds rated C1+ and C1 are outright speculations, with the lower rating denoting the more speculative. Interest is paid, although in the case of C1 ratings the bonds may be on an income basis and the payment may be small.

C This rating is reserved for income bonds on which no interest is being paid, and for the best defaulted issues.

D1-D All bonds rated D1 and D are in default, with the D symbol assigned to issues which appear to have little recoverable value.

CANADIAN BONDS

Canadian corporate bonds are rated on the same basis as American corporate issues. The ratings measure the intrinsic value of the bonds, but they do not take into account exchange and other uncertainties.

FOREIGN BONDS

Foreign bonds carry the same rating symbols as domestic bonds, but in all cases they are preceded by a star ★ to denote a conditional rating. This is applied because the obligor is a sovereign body and the bonds are sometimes affected by other than economic factors.

BANK INVESTMENT SECURITIES REGULATION

Effective Aug. 16, 1957, the Comptroller of the Currency issued following regulation applying to the purchase for its own account of investment securities by a national bank or a State member bank of the Federal Reserve System.

Definition of the Term "Investment Securities"

(a) An obligation of indebtedness which may be purchased for its own account by a national bank or State member bank of the Federal Reserve System in order to constitute an "investment security" within the meaning of paragraph Seventh of section 5136 of the Revised Statutes, must be a marketable obligation, i.e., it must be salable under ordinary circumstances with reasonable promptness at a fair value; and except as provided in (b) and (c) below, there must be present one or both of the following characteristics:

(1) A public distribution of the securities must have been provided for or made in a manner to protect or insure the marketability of the issue; or,

(2) Other existing securities of the obligor must have such a public distribution as to protect or insure the marketability of the issue under consideration.

(b) In the case of investment securities for which a public distribution as set forth in (1) or (2) above cannot be so provided, or so made, and which are issued by established commercial or industrial businesses or enterprises, that can demonstrate the ability to service such securities, the debt evidenced thereby must mature not later than ten years after the date of issuance of the security and must be of such sound value or so secured as reasonably to assure its payment; and such securities must, by their terms, provide for the amortization of the debt evidenced thereby so that at least 75% of the principal will be extinguished by the maturity date by substantial periodic payments: Provided, that no amortization need be required for the period of the first year after the date of issuance of such securities.

(c) Special revenue obligations of States or local governments or of duly constituted public Authorities thereof which possess a high degree of credit soundness, so as to assure sale under ordinary circumstances with reasonable promptness at a fair value, but which do not meet the distribution standards of (a) (1) or (a) (2) above, may be considered to constitute "investment securities."

(d) Where the security is issued under a trust agreement, the agreement must provide for a trustee independent of the obligor, and such trustee must be a bank or trust company.

(e) All purchases of investment securities by national and State member banks for their own account must be securities "in the form of bonds, notes, and/or debentures, commonly known as investment securities"; and every transaction which is in fact such a purchase must, regardless of its form, comply with this regulation.

Limitations and Restrictions on Purchase of Investment Securities For Bank's Own Account

(a) Although the bank is permitted to purchase "investment securities" its own account for purposes of investment under the provisions of R. S. 5 and this regulation, the bank is not permitted otherwise to participate a principal in the marketing of securities.

(b) The statutory limitation on the amount of the "investment securiti of any one obligor or maker which may be held by the bank is to be determi on the basis of the par or face value of the securities, and not on t market value.

(c) The purchase of "investment securities" in which the investment cha teristics are distinctly or predominantly speculative, or the purchase of sec ties which are in default, whether as to principal or interest, is prohibited.

(d) Purchase of an investment security at a price exceeding par or face va is prohibited, unless the bank shall:

(1) Provide for the regular amortization of the premium paid so that premium shall be entirely extinguished at or before the maturity of security, and the security (including premium) shall at no intervening be carried at an amount in excess of that at which the obligor may leg redeem such security, unless the amortization which would be necessary meet the latter requirement would not be allowable as a deduction f gross income under applicable Federal Internal Revenue laws and reg tions issued thereunder, in which case the rate of amortization shall sufficient to extinguish the premium by maturity; or

(2) Set up a reserve account to amortize the premium, said account to credited periodically with an amount not less than the amount required amortization under (1) above.

(e) Purchase of securities convertible into stock at the option of the is is prohibited.

(f) Purchase of securities convertible into stock at the option of the ho or with stock purchase warrants attached is prohibited if the price paid such security is in excess of the investment value of the security it considered independently of the stock purchase warrants or conversion feat If it is apparent that the price paid for an otherwise eligible security ref the investment value of the security and does not include any specula value based upon the presence of a stock purchase warrant or conversion opt the purchase of such security is not prohibited. If the price paid for a vertible security provides a yield reasonably similar to that of non-convert securities of similar quality and maturity, a speculative value will not deemed to exist.

(g) All investment securities shall be supported by adequate information the files of the bank as to their investment quality.

ABBREVIATIONS USED IN S & P BOND GUIDE

.SE	—American Stock Exchange	Ext	—External	Opt	—Option	Sec	—Secured
		Extd	—Extended			Ser	—Serial; Series
.dj	—Adjustment	Fdg	—Funding	PM	—Purchase Money Mtg.	Sr	—Senior
.smd	—Assumed	Fxd	—Fixed			Ster	—Sterling
.std	—Assented			Perp	—Perpetual	Stk	—Stock
		Gen	—General	Pfd	—Preferred	Stpd	—Stamped
C/D	—Ctfs. of Deposit	Gtd	—Guaranteed	Pr	—Prior	Sub	—Subordinated
C/I	—Ctfs. of Indebtedness			Pr Ln	—Prior Lien		
CT	—Collateral Trust	Imp	—Improvement	Ptc	—Participating	TC	—Trust Certificates
m	—Cumulative	Inc	—Income			Tr	—Trustees' or Trustee
Coll	—Collateral	Ln	—Lien				
Con	—Consolidated	Lshld	—Leasehold	RE	—Real Estate	Ungtd	—Unguaranteed
Ctfs	—Certificates			RR	—Railroad	Unif	—Unified
Curr	—Current	Mtg	—Mortgage	Rdj	—Readjustment	Unstpd	—Unstamped
Cv	—Convertible	Mty	—Maturity	Ref	—Refunding		
				Reg	—Registered	Var	—Various
Deb	—Debenture	NC	—Non-Callable	Ry	—Railway	vtg	—Voting
Def	—Default	NYS	—New York Stock Exchange				
Dev	—Development					WI	—When issued
		non-cm	—Non-Cumulative	SF	—Sinking Fund	ws	—With stock
Eq	—Equipment; Eq. Trust	non-vtg	—Non-Voting	STC	—Stock Trust Ctfs.	ww	—With warrants
Ex	—Extension	Nts	—Notes				

MINIMUM NON-MEMBER COMMISSIONS RATES

Price per $1,000 par value of bonds	New York Stock Exchange	American Stock Exchange
	Commission per bond	
Selling at less than $10	$0.75	$0.75
Selling at $10 and above but under $100	1.25	1.25
Selling at $100 and over	2.50	†2.50

Above rates are not applicable to Governmental, Short-Term or Called Bonds. †Except bonds or notes having 6 months to and including 5 years to run, selling between and 110, inclusive, on which the rate is $1.25 per $1,000 par value; for those having less than 6 months to run the rate is fixed by mutual agreement.

NOTE—This publication is for the confidential use of subscribers only. Information has been obtained from sources believed to be reliable, but its accuracy and completeness and that of the opinions based thereon, are not guaranteed.

RECENT RATINGS CHANGES

CHANGES IN BOND QUALITY RATINGS

Since July 1, 1959	Former	New
Brockton Edison Co., 1st & CT 5¼s, 1989	....	A1
Jersey Central Power & Light Co., 1st 5¼s, 1989	....	A
Long Island Lighting Co., 1st K 5¼s, 1989	....	A
McKesson & Robbins Co., Deb. 3¾s, 1973	B1+	A
Mallinckrodt Chemical Works, Conv. Sub. Deb. 5s, 1974	....	B1
Mississippi Power Co., 1st 5⅛s, 1989	....	A
Philip Morris Inc., Deb. 4⅜s, 1979	....	A
Reading Tube Corp., Deb. 5¾s, 1974 ww	....	B1
Seeburg Corp., Conv. Sub. Deb. 5½s, 1979	....	B1
Tennessee Gas Transmission Co., 1st Pipe Line 5⅛s, 1979	....	A
Union Light, Heat & Power Co., 1st 5s, 1989	....	A1

CHANGES IN BANK STATUS

Since July 1, 1959	Former	New
Brockton Edison Co., 1st & CT 5¼s, 1989	....	X
Herold Radio & Electronics Corp., Conv. Sub. Deb. 6s, 1974	....	Y
Jersey Central Power & Light Co., 1st 5¼s, 1989	....	X
Long Island Lighting Co., 1st K 5¼s, 1989	....	X
Mississippi Power Co., 1st 5⅛s, 1989	....	X
Philip Morris Inc., Deb. 4⅜s, 1979	....	X
Seeburg Corp., Conv. Sub. 5½s, 1979	....	X
Union Light, Heat & Power Co., 1st 5s, 1989	....	X

NEW BOND ISSUES REGISTERED WITH SECURITIES & EXCHANGE COMMISSION

The following is a list of the most important bond issues which have been registered recently with the Securities & Exchange Commission.

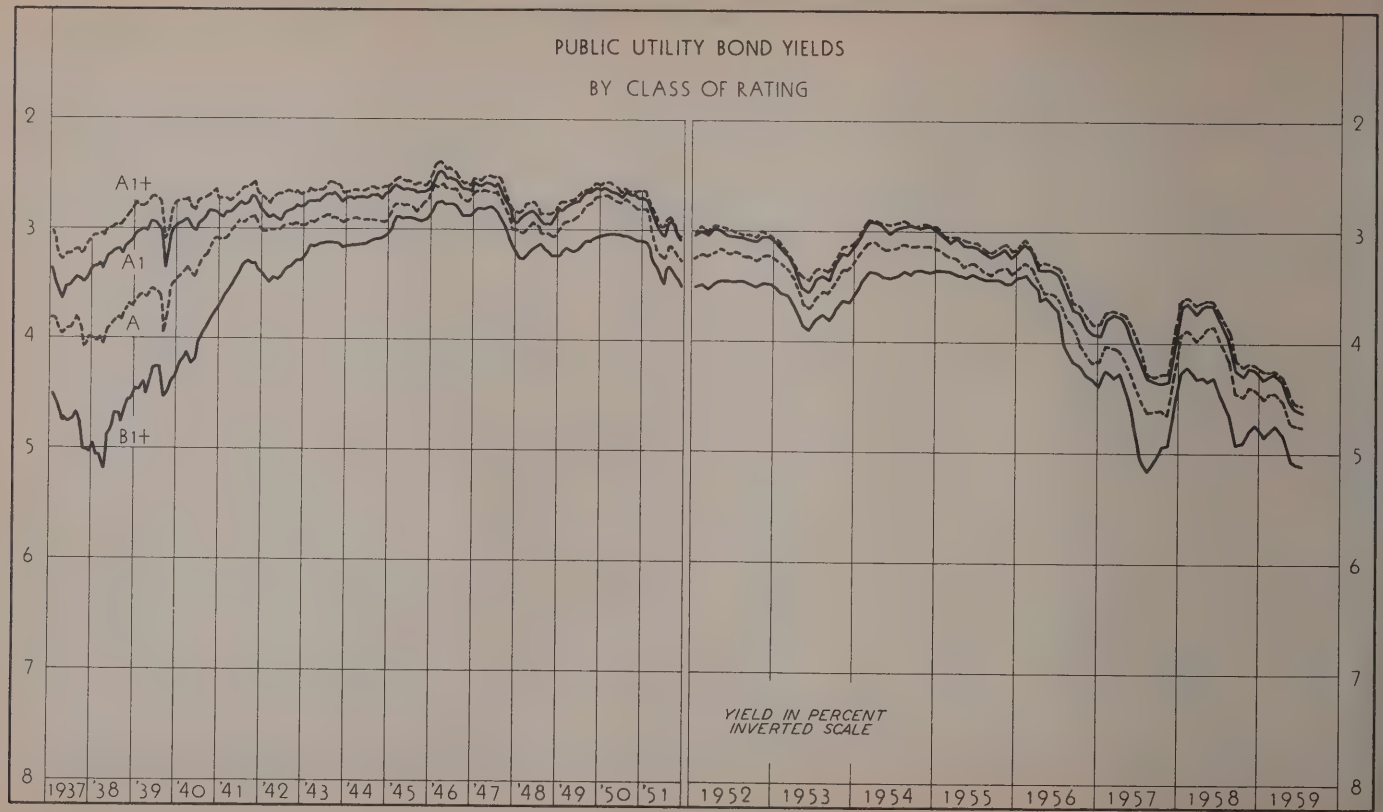
Issue	Standard & Poor's Preliminary Rating	Amount	Syndicate Head	Date Filed
Alabama Gas Corp., 1st Series E Bonds, 1984	A	$4,000,000	Competitive bidding	July 8, 19
Aldens Inc., Conv. Sub. Debs., 1979	....	4,550,600	Lehman Brothers	July 21, 19
American & Foreign Power Co., Conv. Jr. Debs., 1982	C1+	22,500,000	First Boston Corp.	June 30, 19
Broadway-Hale Stores Inc., Sub. Debs., 1979	....	10,000,000	Blyth & Co.	July 27, 19
Consumers Power Co., 1st Mtge. Bonds, 1989	A1+	35,000,000	Competitive bidding	July 24, 19
Gabriel Co., Sub. Debs., 1974 ww	....	2,500,000	Carl M. Loeb, Rhoades & Co.	July 8, 19
Houston Lighting & Power Co., 1st Mtge. Bonds, 1989	....	25,000,000	Competitive bidding	July 23, 19
Michigan Bell Telephone Co., Debs., 1994	A1+	30,000,000	Competitive bidding	July 21, 19
Pacific Power & Light Co., Conv. Debs., 1974	B1+	10,996,000	.....	July 7, 19

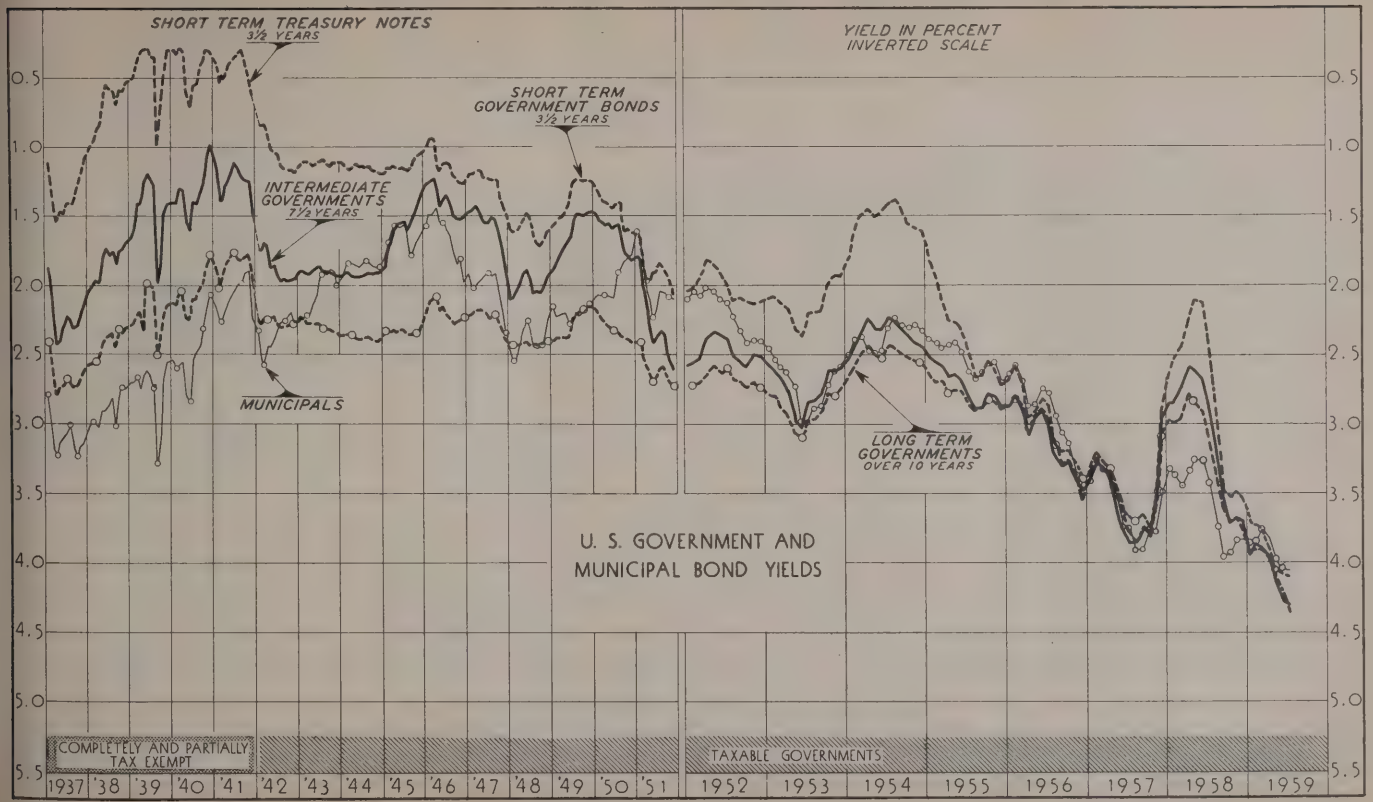
Dealers using the above Preliminary Ratings in bulletins or sales literature in connection with the sale of these securities may be found in violation of section 5 of the securi Act of 1933.

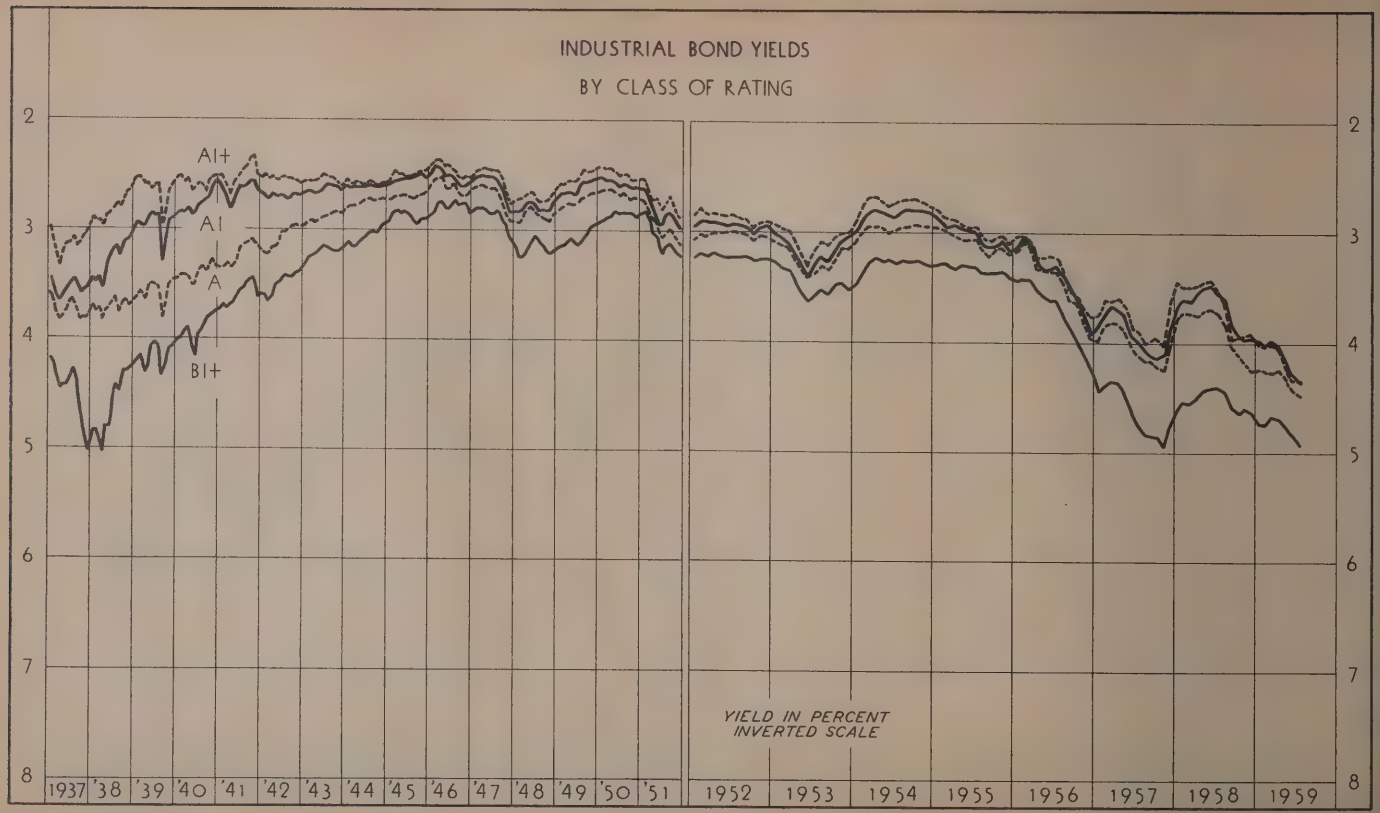
Standard & Poor's Corporate Bond Yield Index—By Ratings

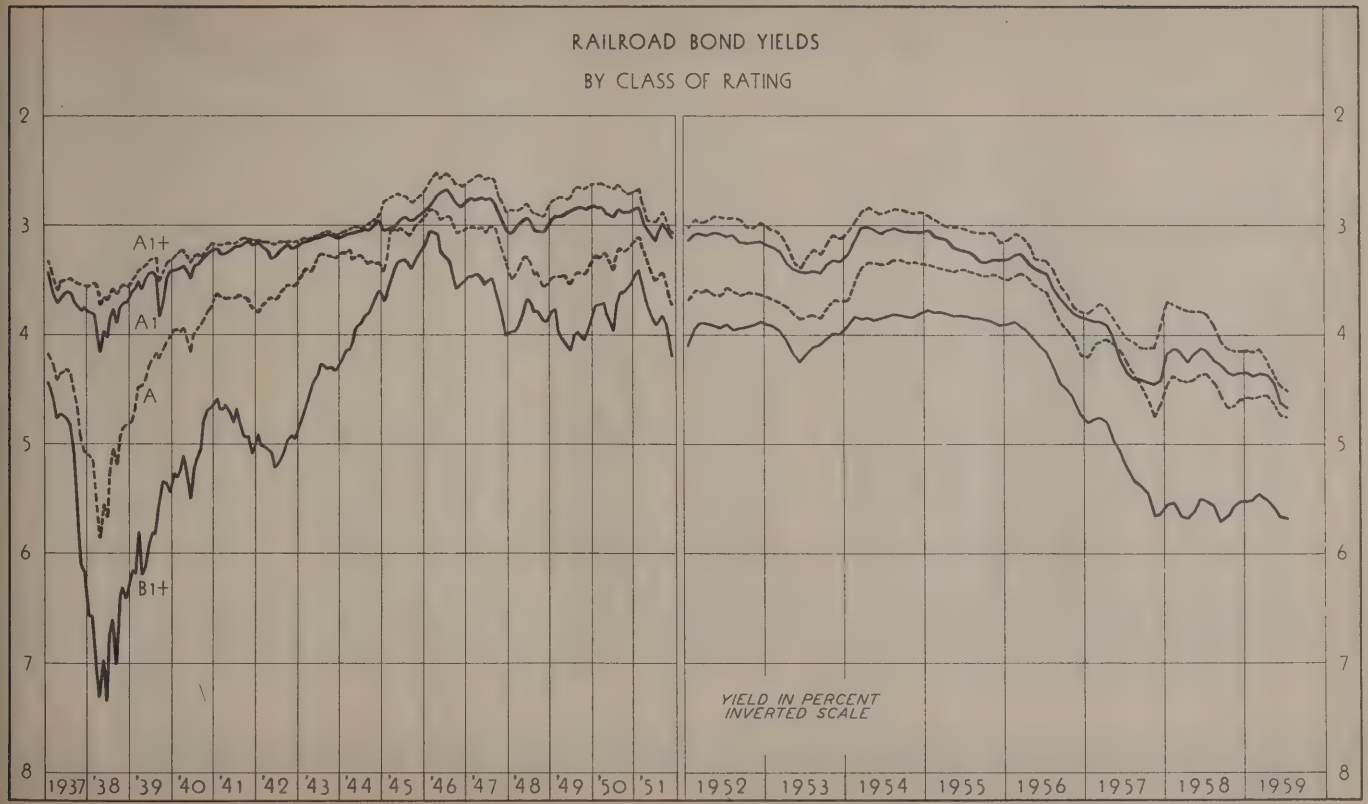
YIELD TO MATURITY, IN PERCENT

Weekly Averages	PUBLIC UTILITY				INDUSTRIAL				RAILROAD						COMPOSITE			
1959	A1+	A1	A	B1+	A1+	A1	A	B1+	A1+	A1	A	B1+	B1	B	A1+	A1	A	B1+
July 29	4.53	4.62	4.69	5.02	4.30	4.34	4.48	5.05	4.50	4.70	4.78	5.67	6.42	7.01	4.45	4.56	4.65	5.25
July 22	4.57	4.61	4.75	5.11	4.34	4.36	4.48	5.02	4.51	4.70	4.76	5.70	6.46	7.04	4.47	4.56	4.66	5.27
July 15	4.55	4.64	4.75	5.13	4.37	4.39	4.48	4.97	4.52	4.70	4.76	5.71	6.43	7.03	4.48	4.57	4.66	5.27
July 8	4.55	4.63	4.77	5.13	4.35	4.39	4.48	4.94	4.53	4.69	4.75	5.67	6.42	7.02	4.48	4.57	4.67	5.25
July 1	4.58	4.60	4.73	5.08	4.34	4.32	4.45	4.90	4.53	4.66	4.75	5.67	6.43	7.11	4.48	4.53	4.65	5.22
June 24	4.59	4.63	4.77	5.13	4.36	4.28	4.45	4.85	4.47	4.67	4.74	5.68	6.44	7.21	4.47	4.53	4.66	5.22
June 17	4.57	4.59	4.74	5.08	4.35	4.32	4.44	4.84	4.45	4.65	4.72	5.68	6.42	7.19	4.46	4.52	4.64	5.20
June 10	4.53	4.58	4.74	5.08	4.38	4.32	4.40	4.83	4.49	4.62	4.72	5.67	6.45	7.16	4.47	4.51	4.62	5.19
Monthly Averages																		
1959																		
June	4.56	4.60	4.75	5.09	4.35	4.30	4.42	4.84	4.47	4.62	4.72	5.67	5.42	7.17	4.46	4.50	4.63	5.20
May	4.49	4.54	4.74	5.09	4.27	4.18	4.34	4.79	4.38	4.46	4.65	5.62	6.31	7.08	4.38	4.39	4.57	5.16
April	4.34	4.37	4.56	4.86	4.08	4.06	4.27	4.69	4.26	4.38	4.57	5.52	6.19	7.01	4.23	4.27	4.47	5.03
March	4.27	4.27	4.46	4.75	4.00	4.00	4.27	4.69	4.13	4.36	4.58	5.47	6.12	6.90	4.13	4.21	4.44	4.97
February	4.28	4.30	4.46	4.80	4.02	4.03	4.27	4.74	4.15	4.39	4.59	5.51	6.14	6.79	4.15	4.24	4.44	5.02
January	4.27	4.33	4.51	4.86	4.01	3.97	4.26	4.74	4.14	4.36	4.58	5.51	6.15	6.89	4.14	4.22	4.45	5.04
1958																		
December	4.21	4.23	4.45	4.77	3.94	3.96	4.27	4.64	4.14	4.36	4.59	5.53	6.23	7.09	4.10	4.19	4.43	4.98
November	4.19	4.21	4.41	4.81	3.94	3.98	4.17	4.61	4.13	4.37	4.65	5.59	6.19	7.15	4.09	4.18	4.41	5.00
October	4.22	4.30	4.48	4.93	3.96	3.92	4.13	4.65	4.12	4.35	4.66	5.66	6.37	7.15	4.10	4.19	4.42	5.08
September	4.19	4.27	4.46	4.93	3.98	3.84	4.02	4.60	4.07	4.29	4.56	5.72	6.52	7.36	4.08	4.13	4.35	5.08
August	3.94	3.99	4.21	4.67	3.70	3.66	3.85	4.46	3.93	4.24	4.46	5.57	6.53	7.53	3.86	3.96	4.17	4.90
July	3.75	3.81	4.00	4.50	3.53	3.55	3.74	4.40	3.82	4.15	4.37	5.53	6.56	7.54	3.70	3.84	4.04	4.81
Weekly Ranges																		
1959 High	4.59	4.64	4.78	5.13	4.38	4.39	4.48	5.05	4.53	4.70	4.78	5.71	6.46	7.21	4.48	4.57	4.67	5.27
Low	4.23	4.24	4.44	4.71	3.96	3.94	4.25	4.68	4.10	4.33	4.55	5.45	6.07	6.78	4.11	4.20	4.42	4.96
1958 High	4.27	4.34	4.51	4.96	4.04	4.00	4.30	4.70	4.16	4.38	4.73	5.76	7.02	7.96	4.13	4.21	4.46	5.12
Low	3.58	3.61	3.85	4.20	3.40	3.45	3.68	4.39	3.66	4.10	4.33	5.47	6.11	7.08	3.56	3.74	3.97	4.72
1957 High	4.38	4.41	4.70	5.21	4.06	4.15	4.26	4.96	4.18	4.50	4.78	5.75	6.96	7.85	4.17	4.33	4.57	5.19
Low	3.70	3.73	3.96	4.21	3.53	3.65	3.81	4.34	3.70	3.84	4.04	4.73	5.76	6.02	3.66	3.76	3.97	4.45
1956 High	3.87	3.96	4.21	4.39	3.85	3.95	4.03	4.33	3.82	3.88	4.20	4.81	5.99	6.29	3.85	3.93	4.14	4.49
Low	3.06	3.10	3.27	3.37	3.02	3.04	3.08	3.40	3.07	3.26	3.44	3.87	4.64	5.43	3.06	3.14	3.27	3.55
1955 High	3.22	3.27	3.41	3.51	3.16	3.20	3.23	3.44	3.22	3.36	3.50	3.92	4.68	5.45	3.19	3.26	3.37	3.61
Low	2.95	2.96	3.14	3.33	2.78	2.83	2.94	3.26	2.89	3.04	3.36	3.76	4.41	5.15	2.88	2.96	3.15	3.47
1954 High	3.10	3.16	3.30	3.59	2.97	3.01	3.14	3.51	3.11	3.32	3.70	3.92	5.10	6.30	3.06	3.17	3.38	3.67
Low	2.89	2.90	3.09	3.33	2.67	2.78	2.93	3.21	2.85	2.98	3.31	3.78	4.51	5.44	2.80	2.90	3.12	3.47


PUBLIC UTILITY BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
1954
1955
1956
1957
1958
1959


SHORT TERM TREASURY NOTES
3½ YEARS
SHORT TERM GOVERNMENT BONDS
3½ YEARS
INTERMEDIATE GOVERNMENTS
7½ YEARS
MUNICIPALS
YIELD IN PERCENT
INVERTED SCALE
LONG TERM GOVERNMENTS
OVER 10 YEARS
U. S. GOVERNMENT AND MUNICIPAL BOND YIELDS
COMPLETELY AND PARTIALLY TAX EXEMPT
TAXABLE GOVERNMENTS
0.5
1.0
1.5
2.0
2.5
3.0
3.5
4.0
4.5
5.0
5.5
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959


INDUSTRIAL BOND YIELDS
BY CLASS OF RATING
AI+
AI
A
BI+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959


RAILROAD BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
1954
1955
1956
1957
1958
1959

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	C Yi
1		ACF-Wrigley Stores..Cv Sub Deb 4¾s '72	Ao31	B1	Y	0	11	100 '56	100	104⅛	102⅛	99¾	101½	94	150	100½	151½	112	.....	116	119	3.00	3.
2		Abitibi Power & Paper.....1st A 3½s '67	Ao	B1+	X	0	..	100 '47	100⅛	101	102⅜	77	96½	92	97	90½	93½	92	.....	93	....	Can.	Pr
2a		Acme Steel Co.....SF Deb 4⅞s '77	Jd	B1+	X	0	..	99 '57	0'62	105⅛	....	....	104	93	104	96	102	96	.....	97	....	5.13	5.
3		•Agricultural Mtge Bk. (Col.)...SF 6s '47	fA	.....	Q	0	..	92 '27	100	*100	92¾	16½	No Sale		50	41	No Sale		.....	.....		....	..
4	•	do SF 6s '48	Ao15	.....	Q	0	..	93½ '28	100	*100	108	17¾	No Sale		No Sale		124½	124½	2	.....		....	..
5		Airline Foods Corp.....SF Deb 5s '61	Fa	B	Y	0	..	98 '46	*101½	*101⅛	101	57	75	65	80	70	82	75	.....	75	....	....	6.
6		do SF Deb 5s '62	Fa	B	Y	0	..	96 '46	†101	†101	99	57	70	64	75	69	78½	75	.....	75	....	....	6.
7		•Akershus (Dept. of) (Norway)..SF 4s '68	Ms	.....	Q	0	..	96½ '38	100	*100	105¾	21½	99¼	98	99	98	93½	93	14	93		5.02	4.
8		Akron, Canton & Y. RR....Con A 4s '88	aO	B1	X	0	..	.... '44	*101	*101	101	65	78	70	73	70	74	67⅞	.....	67⅞	....	6.50	5.
9		do Con B 4½s '88	aO	B1	X	0	..	.... '44	*101	*101	102	69	87	78	82	78	81	77	.....	81	84	5.63	5.
10		Akron Union Pass. Depot...1st A 4½s '74	jJ	B1+	X	0	..	100 '49	†101½	†103¼	104½	90	88	84	85	81½	88	84	.....	84	....	5.75	4.
11		Alabama Gas Corp.....1st A 3⅛s '71	Ao	A	X	0	4	100⅜ '49	h	†101.94	103	83	91	80	91	76⅓	88½	83⅓	.....	83⅓	....	4.97	3.
11a		do 1st C 3½s '71	Ao	A	X	0	4	101⅜ '52	k	†102.69	102	93	98	87	96	89	90	84	.....	84	....	5.32	4.
12		•Alabama Gt. Southern RR.1st A 3½s '67	mN	A1	X	0	9	99⅜ '42	100	100⅞	106⅜	93½	90	89	93½	93	95½	92½	27	92½		4.25	3.
12a		do Eq K 4⅜s to '67	Jd15	A1+	X	0	10	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.45	....	..
12b		•Alabama Power Co.....1st 3½s '72	Jj	A	X	0	8	101⅜ '42	†102⅞	†102⅞	110	91⅜	96½	88⅛	99	90¾	92	85	86	87¾		4.79	3.
13		do 1st 3½s '77	aO	A	X	0	8	100⅜ '47	100⅝	†103½	103	88½	92	83	92	85½	86½	83⅓	.....	83⅓	....	4.60	3.
14		do 1st 3⅜s '78	jD	A	X	0	8	102⅜ '48	102½	†105½	111	90	91	80	93½	86	87	81½	.....	83⅓	....	4.67	4.
14a		do 1st 3¼s '81	mS	A	X	0	8	101⅜ '51	101⅛	†104⅛	102¾	86	89	78	92	83	86	80⅔	.....	83⅓	....	4.42	3.
15		do 1st 3⅜s '82	Ao	A	X	0	8	102⅜ '52	n	†104.37	104	87½	91	77	92	84½	87	80½	.....	83⅓	....	4.55	4.
15a		do 1st 4⅛s '83	Mn	A	X	0	8	102⅛ '53	s	†104.64	107½	97½	99	78	104	93	94½	87	.....	91	....	4.77	4.
16	•	do 1st 3⅜s '84	Ms	A	X	0	8	101⅓ '54	p	†103.70	102	96	84	84	86	86	No Sale		.....	....	81½	4.36	3.
17		do 1st 3½s '85	Jd	A	X	0	8	102⅜ '55	q	†105.07	103½	90	91	81½	95	84	86	80⅓	.....	80⅓	....	4.84	4:
17a		do 1st 3⅛s '86	Ms	A	X	0	8	102⅛ '56	r	†105.23	103	90	91	81	94	84	86	80⅔	.....	80⅔	....	4.83	4.
17b		do 1st 4⅝s '87	Mn	A	X	0	8	101⅓ '57	t	†105.71	....	....	101½	98	106	97	99½	95⅝	.....	98⅛	98⅓	4.73	4.
17c		do 1st 3⅞s '88	Jj	A	X	0	8	100⅓ '58	u	†104.02	....	....	....	....	100½	90	90	84	.....	84	....	4.92	4.
17d		do 1st 4⅞s '89	Mn	A	X	0	8	100⅜ '59	v	†105.27	....	....	....	....	....	....	101¼	98	.....	100½	101¼	4.80	4.
18		Alabama & Vicksburg Ry....1st A 5s '74	Mn	B1+	X	0	6	97 '24	.....	*105	106½	63	101	90	98	95	99	98	.....	98½	....	5.15	5.
19		Albany & Susquehanna RR...1st 2¾s '71	Ao	A1	X	2	1	... '05	100¾	101	99	81	88	77	95	80	88	78½	.....	....	84	4.47	3.
20	•	do Gen 4½s '75	jJ	A	X	0	6	... '45	115	116	116½	97	97¼	93½	95⅜	93½	96⅛	94¼	16	96⅛		4.85	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. h—†100.45. k—†100.98. n—†102.33. p—†101.31. q—†102.35. r—†102.66. s—†102.06. t—†101.50. u—†100.43. v—†100.393. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Years ended June 30. [4]Before depreciation. [5]Pro forma, years ended Dec. [6]Six months ended June. [7]Nine months ended 9-30-55. [8]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv to mat; at $15.75 thru 12-31-61	*A7*, S140, L3	3.97	....	20.0	11.1	40.2	19.4	6-28-58	Jun	....	[5]4.60	[6]8.79	6.98	[9]6.35				1
2	Prin. & int. payable in Can. funds	*W59, R37, A19*	11.1	....	45.6	10.7	57.7	17.3	12-31-58	Dec	....	0.38	14.11	8.36	5.49				2
2a	.....	*B64, M57, B41*	22.0	....	27.4	7.48	54.8	16.6	12-31-58	Dec	....	....	18.62	7.54	5.95				2a
3	Offer of $1,100 Columbia Ext. Dollar	*H19*, A34, NYS	3.00			....	....	....	.....	....	....	....	....	....	....				3
4	3s, '70 per M extended to 7-1-60	*H19*, Z5, NYS	3.28			....	....	....	.....	....	....	....	....	....	....				4
5	Now part of R. C. Williams & Co.	C56, B57	0.40	....	1.82	0.70	5.44	3.60	4-26-58	Apr	....	....	....	....	d4.72				5
6	.....	*S126, B57, E7*	0.66	....	do			do		Apr		do							6
7	.....	*H19*, A30, NYS	4.83			....	....	....	.....	....	....	....	....	....	....				7
8	¼% skg. fd., plus int. on bds. acq.	A4, M55, S131	1.17	....	3.48	1.45	2.22	1.15	12-31-58	Dec	b1.75	b0.67	3.42	3.31	1.74				8
9	do	do	1.84	....	do			do				do							9
10	Gtd. by Penn. R.R. and B. & O. R.R.	*H5*	1.63	....	1.63	0.08	0.11	0.10	12-31-58	....	....	....	....	....	....				10
1	.....	*W35, K5, S121*	4.37	....	21.9	3.20	8.61	9.22	5-31-59	Sep	....	[12]2.13	4.04	3.50	3.72	12 Mo May	....	3.01	11
1a	.....	*H5, S130*	3.24	....	do			do		Sep		do							11a
2	Controlled by Southern Ry. Co.	*S5, W23*, NYS	7.76	....	11.6	1.77	3.37	3.98	3-31-59	Dec	0.23	3.67	12.25	7.57	5.07	5 Mo May	0.79	2.22	12
2a	do	*H6, D19, P49*	2.40	....	do			do		Dec		do							12a
2b	Subsid. of the Southern Co.	*F31*, H81, NYS	77.9	....	[2]250	7.15	24.2	15.7	12-31-58	Dec	1.57	1.62	3.70	3.76	3.82	12 Mo Apr	3.64	3.84	12b
3	do	*F29, M57, W35*	10.0	....	do			do		Dec		do							13
4	do	*H5, O3, H39*	10.0	....	do			do		Dec		do							14
4a	do	*M85, G25, P49*	15.0	....	do			do		Dec		do							14a
5	do	*B64, K7*	12.0	....	do			do		Dec		do							15
5a	do	do	11.9	....	do			do		Dec		do							15a
6	do	*M85, G25*, NYS	17.0	....	do			do		Dec		do							16
7	do	*B64, K7*	15.0	....	do			do		Dec		do							17
7a	do	*V7, E17, D37*	13.7	....	do			do		Dec		do							17a
7b	do	*M85, G25, B103*	14.5	....	do			do		Dec		do							17b
7c	do	*L27, B59, H3*	23.0	....	do			do		Dec		do							17c
7d	do	*M85, G25, B103*	20.0	....	do			do		Dec		do							17d
8	Prin. & int. provided under lease	*T17, W35*, NOS	2.50	....	2.50	Leased to a sub. of Ill. Central R.R.													18
9	Assumed by Delaware & Hudson R.R.	L27, S77	8.38	....	46.0	See Delaware & Hudson R.R. Corp.													19
20	do	A4, B72, NYS	2.80	8.40	do			do											20

[8]8 months ended Dec. 31. [9]Pro-forma. [10]6 months ended Dec. 31. [11]Preliminary. 1—Conn., Me., Mass., N.Y. 4—Conn., N.J., N.H., N.Y.; also N.J. tr. fds. 6—Conn., Mass., N.Y., R.I. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 9—Conn., Me., N.J., N.Y., R.I., also N.J. tr. fds. 10—Conn., N.Y., Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Alberta (Province).....Deb 2⅛s '61 to '63	Ms	.....	..	0	..	... '50	.....	.....	101⅛	92	97½	94½	100	96½	96¾	95⅜	.....	95⅜ 96⅜	....
2		do Deb 2¾s '64 to '68	Ms	.....	..	0	..	... '50	.....	.....	101	91	94¾	91½	97¼	93	93½	90½	.....	90½ 92	....
3		do Deb 2⅞s '69 to '73	Ms	.....	..	0	..	... '50	.....	.....	101¼	89½	94⅜	86	94	86	86⅞	83	.....	83 84½	....
4		do Deb 3¼s '60	Jd	.....	..	0	..	Var '45	.....	.....	105¼	98¾	101	99⅜	103	99	103	101	.....	101 102½	....
5		Albia Light & Ry. Co.....1st Extd 4s '71	jJ	C1+	Z	0	..	94½ '16	.....	100	76	35	72	60	72	67	71	70	.....	70	7.89
6		•Alleghany Corp.....Deb A 5s '62	mN	B1	..	0	..	Exch'52	100	†104	103¼	94½	99⅜	94	100	95	101	99⅛	299	99⅝	5.10
7		•Allegheny Ludlum....Cv Sub Deb 4s '81	aO	B1+	X	0	1	100 '56	0'66	†103.67	123½	110½	123½	87	114	96	118¼	107⅓	2075	115	3.05
8		•Allegheny & Western Ry.....1st 4s '98	aO	B	Y	2	1	97½ '99	.....	NC	104	45	75	60	68⅛	61	68	62½	78	63	....
9		Allerton N.Y.....(Due 7/1)cm Inc 5s '65	ms	C1+	Y	0	..	98½ '27	100	100	102	7½	101	90	97	90	100	95	.....	100	flat
10		•Allied Chemical & Dye.....Deb 3½s '78	Ao	A1	X	0	6	99 '53	101	102	105⅝	94¾	100⅛	89¼	101¼	93	94	88½	1158	89	4.35
11		Allied Stores Corp.....SF Deb 4¼s '76	mN	A	X	0	1	100 '56	0'61	5'61	104½	100	104	99	106	97	101	97½	.....	97½....	4.97
12		Aloe (A. S.) Co.....Cv Sub Deb 4½s '74	Ms15	B1	Y	0	..	100 '59	0'67	†104⅜	....	....	....	....	....	....	140	100	.....	135	2.05
12a		Alsco, Inc.....Cv Sub Deb 5½s '74	Jd	B1	Y	0	..	100 '59	0'62	5½'61	....	....	....	....	....	....	100¼	99	.....	99½100½	5.49
13		•Aluminum Co. of Amer...SF Deb 3¼s '64	Fa	A	X	0	3	100 '52	100	†100⅜	104½	93⅜	98½	95½	101½	97½	98½	95⅝	1097	96	4.10
14		• do SF Deb 3s '79	Jd	A	X	0	3	100 '54	100	†101⅜	102⅜	88¾	93⅝	83	94	83½	87½	80⅓	386	82	4.30
15		• do SF Deb 4¼s '82	Jj	A	X	0	3	100 '57	0'59	†104½	....	....	106⅜	98¼	106½	99	102⅛	96⅜	1387	97¾	4.41
15a		• do SF Deb 3⅞s '83	Ao	A	X	0	3	99⅝ '58	0'60	†104.53	....	....	....	....	101¾	92⅛	96⅓	90	522	92	4.42
15b		Aluminum Co. of Canada...Deb 3½s '71	Jj[2]	A	..	0	..	100 '50	100	†101.15	102	85	94½	85	91½	86	92	88	.....	88 90	Can. F
16		• do Deb 3⅞s '70	Mn	A	X	0	..	101½ '52	s	†102.94	107	98¼	101½	93⅛	103¼	96	99	92	589	94	4.58
17		• do Deb 4½s '80	Ao	A	X	0	..	102 '57	m	†107	....	....	106⅞	99½	108¼	97½	102⅜	96¾	935	99	4.58
17a		•American Airlines.....SF Deb 3s '66	Jd	A	X	0	..	100 '46	f100	101	102	67	91	85	93	81	93	90	98	90⅛	4.70
18		•American Bosch Corp....SF Deb 3¾s '64	mN	B1+	X	0	..	100 '49	j	†101⅓	101	95	95	95	No Sale		98	98	1	98	4.18
19		American Brake Shoe....SF Deb 4½s '82	Fa	A	X	0	8	100 '57	0'60	106	....	....	105½	98	106	98	101	97⅓	.....	97½....	4.69
19a		•American Can Co.....Deb 3⅜s '88	Ao	A1	X	0	2	100 '58	0'62	†104.80	....	....	....	....	101¾	92	95	88	419	88⅜	4.47
19b		American Cement.....SF Deb 5s '78	aO	A	X	0	..	98 '58	0'64	103	....	....	....	....	101⅝	98	105	98	.....	98	5.18
19c		Amer. Electronics...Cv Sub Deb 5½s '73	Ao	B	Y	0	..	100 '58	0'62	105¼	....	....	....	....	118	89	118	100	.....	106 110	4.32
19d		•American & Foreign Pwr....Deb 5s 2030	Ms	B	Y	0	..	90 '30	.....	107⅓	110	38½	90⅜	70⅛	85¾	79	85¼	74⅝	2752	76½	6.60
20		• do Jr Deb 4.80s '87	Jj	C1+	Y	0	..	Reog. '52	100	†101	85	60⅜	80¾	62½	78½	71	80	67¼	4077	69¼	7.35
21		Amer. Gas & Elec.....Serial 2½s '60-'65	Mn	A	X	0	..	Var '50	.....	Var	100	95	....	....	98	89	....	....	.....	.....	Var.
22		do SF Deb 3⅜s '77	Jd	A	X	0	5	100⅜ '52	100⅝	†102⅜	107¼	90	93	87	91	87	88	84	.....	84	4.69
23		Amer. Hide & Leather.....Cv Inc 5s '75	aO	.....	..	0	..	Exch'56	.....	110	65	45	72	60	70	60	81	70	.....	 76	flat
24		•Amer. Mach & Fdry..Cv Sub Deb 5s '77	Fa	B1	Y	0	1	100 '57	0'68	†104½	....	....	116	94½	155	105	262¾	140¼	6575	250⅛	....

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs 1958 d—Deficit. f—On June 1. g—101.68. j—For fixed sinking fund 100, for contingent fund, †100⅜. k—†100.96. m—†101.90. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Before depreciation. [5]Company only. [7]Due 3-1-59, as extended. [8]Preliminary. [9]Conv into common at $10 a share.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Payable in U.S. or Canadian funds	*FS1, H5, D31*	13.1			....	....	....	.....	....	....	....	....	....	....				1
	do	do	24.3			....	....	....	.....	....	....	....	....	....	....				2
	.....	do	22.3			....	....	....	.....	....	....	....	....	....	....				3
	.....	do	14.1			....	....	....	.....	....	....	....	....	....	....				4
	Formerly 1st 5s, 1941.	H57, M21	0.35	....	0.35	0.05	0.10	0.08	12-31-58	Dec	[4]0.80	[4]1.21	2.33	2.45	2.88				5
	.....	G27, S140, NYS	4.00	....	19.0	....	....	....	.....	Dec	....	0.88	2.91	3.04	2.04				6
	Cv into com at $55 thru 9-30-81	*FS1, S82*, NYS	16.2	....	36.1	14.8	86.2	23.5	12-31-58	Dec	....	....	14.00	9.14	5.07	3 Mo Mar	3.06	13.90	7
	Gtd. p. & i. by Buff. Roch. & Pitts.	P31, NYS	1.97	....	1.97	Leased to Buff., Roch. & Pitts. Ry. controlled by B & O R.R.													8
	Paid 2½% int. 3-1-59 and 9-1-58	*O1, G39*, S63	3.03	....	3.03	0.07	0.15	0.20	12-31-58	Dec	....	[4]0.6%	7.2%	9.0%	8.1%				9
	.....	*M85, D23*, NYS	185	....	185	63.7	222	64.5	12-31-58	Dec	....	5.99	7.45	6.90	5.79	6 Mo Jun	5.38	9.33	10
	SF: $750,000 annually Nov. 1, 1961-75	*L27*, M57	15.0	....	45.4	26.2	197	57.8	1-31-59	Jan	....	6.54	10.00	7.56	7.19				11
	Conv to mat into 14½ shr common	*G27, S19*	2.50	....	5.58	1.35	15.9	5.53	12-31-58	Dec	....	....	....	....	....				12
a	Cv to mat.; at $16.50 thru 6-1-64	*H74, B2, E17*	4.00	....	6.91	0.47	11.7	4.80	2-28-59	May	....	5.83	6.35	5.22	0.91	9 Mo Feb	3.16	5.04	12a
	SF to retire 90% prior to maturity	*FS1, K33*, NYS	62.5	....	463	79.0	385	92.3	12-31-58	Dec	....	5.15	10.50	6.16	3.43				13
	SF to retire 95% prior to maturity	*FS1, K33*, NYS	87.1	....	do			do		Dec		do							14
	SF: $5,200,000 annually '60-'81	*FS1, K33*, NYS	125	....	do			do		Dec		do							15
a	SF: $5,200,000 annually '60-'82	*ES1, E3*, NYS	125	....	do			do		Dec		do							15a
b	Prin. & int. pay. in Canadian funds	*A19*, W35	38.6	....	537	24.2	197	52.6	12-31-58	Dec	....	3.69	4.63	2.68	1.88	3 Mo Mar	1.84	0.83	15b
	Prin. & int. payable in U.S. funds	*FS1, D23*, NYS	69.5	....	do			do		Sub. of Aluminum Ltd.									16
	Prin. & int. payable in U.S. funds	*FS1, M85*, NYS	114	....	do			do				do							17
a	.....	*K5, L27*, NYS	27.5	....	77.5	65.4	115	79.7	12-31-58	Dec	....	....	21.20	5.68	14.89				17a
	.....	NYS	0.81	....	0.81	5.61	53.3	34.6	12-31-58	Dec	....	0.50	9.06	8.43	5.76				18
	.....	*FS1, D37, G27*	12.0	....	18.3	19.2	56.5	13.7	12-31-58	Dec	....	....	31.99	12.70	7.00				19
a	.....	*M83, C43*, NYS	80.0	....	218	39.7	339	105	12-31-58	Dec	....	10.50	10.42	6.63	6.20				19a
b	Not ref. to 10-1-63 at lower int.	*B64, S82, E3*	20.0	....	20.0	5.18	17.8	8.26	12-31-58	Dec	....	....	....	24.65	15.32				19b
c	Conv to mat.; at $15.40 thru 3-31-63	*W51, V1, P2*	3.50	....	3.64	0.56	10.1	6.82	12-31-58	Dec	....	4.53	3.42	3.41	d4.55				19c
d	Cont. by Elect. Bond & Share Co.	*D23, N1*, NYS	50.0	....	350	25.4	70.8	86.4	12-31-58	Dec	1.17	1.40	3.55	3.33	3.00	12 Mo Mar	2.08	2.11	19d
	.....	B37, L27, M57	65.2	....	50.0			do		Dec		do							20
	Now Amer. Electric Power Co.	*U7, E3, L27*	17.5	....	771	56.9	125	112	3-31-59	Dec	....	2.76	2.95	3.12	2.90	12 Mo May	3.03	2.79	21
	SF to retire issue by maturity	*H5, B37, R35*	18.1	....	do			do		Dec		do							22
	[9]Now Gen. Amer. Industries	*S5*	1.27	....	3.54	1.59	8.84	3.83	6-30-58	Jun	....	....	....	....	....				23
	Cv to maturity: at $38½ to 2-1-67	*E3, FS1*, NYS	12.3	....	81.1	19.1	137	59.7	6-30-59	Dec	....	3.78	4.37	3.54	3.08				24

1—N.J. tr. fds. 2—N.Y.; also N.J. tr. fds. 3—Me., Mass., N.Y., R. I. 5—N.J., also N.J. tr. fds. 6—Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		American Optical Co.....SF Deb 3¼s '68	Ms	A	X	0	.. 100⅜ '48	100¼	100½	104	90	96	82	91	84	91	87	.....	88	4.80	3.
1a		Amer. Petrofina.....Sub Cv Deb 5½s '73	Jj	B1	..	0	11 101 '58	0'68	110	....	....	....	....	108	99	116	97	.....	97	5.82	5.
2	♦	Amer. Steel & Pump.....7Inc A 4s '94	apr	.....	..	0	.. 61⅞ '55	100	100	68	50	57¾	45	50	40	45	36⅛	55	40	flat	..
3		American Tel. & Tel.....Deb 2⅝s '70	jD	A1+	X	0	6 ... '42	.....	102	113⅛	86	88	85	89	86	86	85½	.....	 85	4.51	3.
4	•	do Deb 2⅝s '71	Fa	A1+	X	0	6 100⅜ '50	.....	†102.14	101½	85½	92⅜	80⅜	95	84½	87¼	82	1246	84½	4.47	3.
5	•	do Deb 2¾s '75	aO	A1+	X	0	6 100¼ '45	.....	103	107¾	81¾	88½	77½	92¼	81	83¾	77½	1785	81	4.43	3.
5a	•	do Deb 2¾s '80	fA	A1+	X	0	6 100 '45	.....	104	107½	80	87⅞	75⅝	88½	77½	80⅝	73½	1533	75½	4.57	3.
6	•	do Deb 2⅝s '86	jJ	A1+	X	0	6 100⅞ '46	.....	†102.73	100½	76	83	71½	84¼	74½	76½	69⅞	1001	71½	4.45	3.
7	•	do Deb 2⅝s '82	Ao	A1+	X	0	6 100¼ '47	.....	†102.60	101¼	79	87½	74	87½	76	78	72	443	74	4.58	3.
7a	•	do Deb 2⅝s '87	Jd	A1+	X	0	6 102⅞ '47	.....	†104.36	103½	79	84	72½	88	77	78½	71½	353	75	4.44	3.
7b	•	do Deb 3⅜s '73	jD	A1+	X	0	6 101⅝ '48	.....	†102.88	107½	90¾	99½	86⅝	100⅞	90⅜	93⅜	86⅜	1865	89½	4.10	3.
7c	•	do Deb 3½s '84	mS15	A1+	X	0	6 102½ '54	.....	†105.52	104½	85¾	94⅞	81	96½	83	85⅜	78	1305	80½	4.55	4.
7d	•	do Deb 3⅞s '90	jJ	A1+	X	0	6 102⅜ '56	.....	106¾	101	94	100½	89	102⅜	90¼	93½	87	2308	89	4.53	4.
7e	•	do Deb 4⅜s '85	Ao	A1+	X	0	4 101¼ '57	.....	106.714	....	....	105½	94½	106½	98⅜	101¼	96⅜	8572	97¼	4.50	4.
7f	•	do Deb 5s '83	mN	A1+	X	0	9 101½ '57	.....	106.461	....	....	108⅝	101½	112	105⅝	108⅜	102⅝	9336	104¾	4.68	4.
7g	•	do Cv Deb 4½s '73	Ms12	A1+	X	0	9 100 '58	.....	8'60	....	....	....	....	185½	124½	223	183½	39432	196½	....	2.
7h	•	American Tobacco Co.. Deb (SF) 3s '62	Ao15	A	X	0	2 100 '42	‡100½	†100½	105⅞	92	98	92⅛	101⅜	95¼	100	95⅛	1397	95⅝	4.50	3.
8	•	do Deb 3s '69	aO15	A	X	0	2 101 '44	‡102½	102½	107½	87¾	95⅜	83	99½	89½	94	89	1006	89½	4.15	3.
8a	•	do Deb 3¼s '77	Fa	A	X	0	2 99 '52	*100	100¾	103⅞	89	95⅛	80	98	85⅞	89	83⅛	438	83½	4.63	3.
9	•	Amsterdam (City of).....Dollar 5½s '73	Ms	.....	..	0	.. 99 '58	0'63	1½'68	....	....	....	....	104½	101½	106¾	102½	866	102⅝	4.98	5.
9a	•	Anglo-Lautaro Nitrate.....1st 4s '60	jD31	.....	..	0	.. Exch'51	.....	102	99½	87½	98	96	100	96	100½	100½	22	100½	3.75	3.
9b	•	Anheuser-Busch, Inc.....Deb 3⅜s '77	aO	A	X	0	8 100½ '52	100½	102½	103¾	89¾	92½	88	95½	88½	89½	86⅓	22	.....	....	.
9c	•	Ann Arbor RR.....(Due 7/1) 1st 4s '95	QrJ	B1	Y	2	10	.....	NC	104	23	77	65	65¼	61⅝	63½	60	20	60	7.05	6.
9d	•	Antioquia (Colombia)...SF Dollar 3s '78	jJ	.....	Q	0	.. Exch'49	*100	*100	60⅜	33⅞	51	43¾	49	43	52	49⅛	292	51½	flat	.
10	•	do Ext Sec A SF 7s '45	jJ	.....	Q	0	.. 90 '25	*100	*102½	95	5½	90	89¾	No Sale		96	96	2	95	flat	.
11	•	do Ext Sec B SF 7s '45	jJ	.....	Q	0	.. 91½ '26	*100	*102½	91¾	5	89½	89½	93½	93½	96	96	2	95	flat	.
11a	•	do Ext Sec C SF 7s '45	jJ	.....	Q	0	.. 96½ '27	*102	*102½	89	5	89½	89	89½	89½	No Sale		.....	95	flat	.
12	•	do Ext Sec D SF 7s '45	jJ	.....	Q	0	.. 95½ '28	*100	*100	88½	5	90	88	90	89½	96	96	1	95	flat	.
13	•	do 1st Ext Sec SF 7s '57	aO	.....	Q	0	.. 93 '27	*100	*100	87	4⅞	90	88¾	90	90	No Sale		.....	95	flat	.
14	•	do 2nd Ext Sec SF 7s '57	aO	.....	Q	0	.. 94¼ '27	*100	*100	95½	5	90	89	92¾	87	No Sale		.....	95	flat	.
15	•	do 3rd Ext Sec SF 7s '57	aO	.....	Q	0	.. 96½ '28	*100	*100	95	5⅛	88¾	88¾	No Sale		97	97	1	95	flat	.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit.
2Giving effect to new financing. 3Plus 5% from Jan. 1 to redemption date. 5Company only. 6Payable $33⅓ in Debs plus $14 cash.
7Due 12-1-94; int. payable to extent earned but fully cumulative.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*H19, E19, B65*	7.24	....	15.1	3.61	48.5	6.59	12-31-58	Dec	....	3.75	6.00	5.84	3.88				1
1a	Conv. to mat.; at 12½ thru 1-1-63	*W35, B64, H51*	6.95	....	25.0	6.41	24.0	12.0	12-31-58	Dec	....	....	....	....	....				1a
2	Pd 1% int. 4-1-59; arrears 3%	*B44*, ASE	3.00	....	3.77	1.01	9.83	3.85	5-31-95	Nov	....	19%	15%	12%	Def.	6 Mo May	Def	3.36	2
3	.....	*S5*, K7, M91	140	....	6042	1344	2212	1840	12-31-58	Dec	2.78	3.39	7.31	7.00	6.28				3
4	.....	*M85, K33*, NYS	200	....	do			do		Dec		do							4
5	.....	M85, B64, NYS	160	....	do			do		Dec		do							5
5a	.....	*M85, B65*, NYS	175	....	do			do		Dec		do							5a
6	.....	*H5*, NYS	125	....	do			do		Dec		do							6
7	.....	*F29, H5*, NYS	200	....	do			do		Dec		do							7
7a	.....	*M85, B64*, NYS	200	....	do			do		Dec		do							7a
7b	.....	*F29, H5*, NYS	150	....	do			do		Dec		do							7b
7c	.....	*H6, F31*, NYS	250	....	do			do		Dec		do							7c
7d	.....	*F31, H6*, NYS	250	....	do			do		Dec		do							7d
7e	.....	NYS	250	....	do			do		Dec		do							7e
7f	Debs redeemable beginning 11-1-62	*M85, B64*, NYS	250	....	do			do		Dec		do							7f
7g	[6]Conv into common at $47½ a share	NYS	718	....	do			do		Dec		do							7g
7h	.....	*M85, S83*, NYS	36.1	....	165	20.3	716	142	12-31-58	Dec	29.21	3.82	6.66	6.72	8.35				7h
8	.....	do	48.2	....	do			do		Dec		do							8
8a	.....	*M85, F31*, NYS	39.1	....	do			do		Dec		do							8a
9	SF: $562,500 semi-annually '63-'72	*W35, K33*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				9
9a	Lautaro Nitrate issue, as modified	NYS	1.49	....	12.3	14.4	33.4	1.85	6-30-58	Jun	....	7.78	33.82	d0.35	14.68				9a
9b		*D23, K33*, NYS	23.1	....	25.8	18.7	552	13.1	12-31-58	Dec	....	7.89	10.46	11.44	11.67				9b
9c	Controlled by Wabash R.R. Co.	F61, NYS	5.19	....	8.44	1.62	2.78	1.03	3-31-59	Dec	0.09	0.29	3.75	2.49	1.85	5 Mo May	0.18	d0.16	9c
9d	Gtd. prin., int. & SF by Colombia	NYS	11.1			....	....	....	.....	....	....	....	....	....	....				9d
10	Offer 120% 3s of 1978 for old bonds	*B59*, NYS	0.44			....	....	....	.....	....	....	....	....	....	....				10
11	do	do	0.58			....	....	....	.....	....	....	....	....	....	....				11
11a	do	do	0.20			....	....	....	.....	....	....	....	....	....	....				11a
12	do	do	0.37			....	....	....	.....	....	....	....	....	....	....				12
13	do	*G46*, NYS	0.29			....	....	....	.....	....	....	....	....	....	....				13
14	do	do	0.29			....	....	....	.....	....	....	....	....	....	....				14
15	do	do	0.27			....	....	....	.....	....	....	....	....	....	....				15

2—R.I., (3s only) Mass.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y., R.I. 6—Mass., Conn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 8—N.J. also N.J. tr. fds. 9—Conn., Me., Mass., N. H., N. Y., R. I. 10—Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1	♦	Appalachian Elec. Power....1st 3¼s '70	jD	A	X	0	3	107 '40	.....	†104	111¾	91¾	97½	84½	100	89	92	84½	626	87	....	4.72	3.
2		do 1st 3⅛s '77	jD	A	X	0	3	100⅛ '47	100⅜	†103⅜	106⅝	87	88½	80	91	83½	89	78	.....	....	80	4.78	3.
3		do 1st 2⅞s '80	Ms	A	X	0	3	103 '50	†102⅓	†104⅞	103	82½	84	76	86½	78	82	76	.....	77	....	4.58	3.
4		do 1st 3⅜s '81	Jd	A	X	0	3	102¼ '51	102	†104⅜	120½	95	95½	86	98	90	91	88	.....	90	....	4.48	4.
5		do 1st 3⅜s '82	aO	A	X	0	3	102¼ '52	102	†104⅛	107	93	92	81	95	87	86	81	.....	84	....	4.65	4.
5a		do 1st 3⅜s '83	jD	A	X	0	3	102⅜ '54	†102⅝	105¾	107	92	92	84	95¼	87	85	81	.....	83	....	4.68	4.
5b		do 1st 4⅝s '87	Ms	A	X	0	3	101⅛ '57	q	†105.45	....	....	103½	98	106	101	103½	95	.....	95	....	4.96	4.
6		do Serial 3½s '59-'67	aO	B1+	X	0	..	Var '52	.....	Var	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	..
6a		Appalachian Power.....1st 4s '88	Mn	A	X	0	3	100¾ '58	r	†104.71	....	....	....	....	100⅛	95½	96½	90½	.....	90½	91½	4.54	4.
6b		Arden Farms Co.....Cv Sub Deb 5s '86	jJ	.....	..	0	..	100 '58	100	102	....	....	....	....	116	83	132	116	.....	124	....	3.63	4.
7		Ark. & Mem. R. B. & T. 1st Ser 2½s-3s to '75	mS	A	X	0	6	.. '45	.....	Var	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	..
8		Arkansas Pwr. & Lt.....1st 3⅛s '74	aO	A	X	0	2	104 '44	†102⅞	†103⅝	109	87	88	78	92	83	84	80	.....	81⅛	....	4.87	3.
9		do 1st 2⅞s '77	jJ	A	X	0	2	101.8'47	f	†102.82	103	82	85	75	88	75½	80	76	.....	76½	....	4.77	3.
10		do 1st 3⅛s '78	fA	A	X	0	2	101 '48	h	†102.53	106	86	87	78	92	81	82	78½	.....	78½	....	4.87	3.
11		do 1st 2⅝s '79	aO	A	X	0	2	101 '49	j	†102.76	102	82	84	75	88	75	76	73½	.....	73½	....	4.97	3.
12		do 1st 2⅝s '80	Jd	A	X	0	2	101¼ '50	e	†103.28	101⅛	82	84	75	88	75	80	73½	.....	73½	....	4.90	3.
13		do 1st 3⅛s '81	aO	A	X	0	2	103¼ '51	g	†104.75	105½	93	94½	82	96	86	88	83	.....	83	....	4.90	4.
14		do 1st 3⅛s '82	mS	A	X	0	2	101 '52	m	†102.99	105½	86	92	80	95	80	85	80¾	.....	80¾	....	4.90	4.
14a		do 1st 3⅛s '84	fA	A	X	0	2	102 '54	k	†104.09	103½	83	89	78	92	80½	81½	76½	.....	76½	....	4.88	4.
14b		do 1st 3⅜s '85	Ao	A	X	0	2	101⅜ '55	n	†103.82	102⅜	85	91	79½	94	81½	85	81½	.....	83	....	4.48	4.
15		do SF Deb 3⅜s '74	Mn	B1+	X	0	7	102⅞ '49	p	†103.00	105½	88	90	78	93	78	84	79½	.....	82	....	5.10	4.
15a	♦	Armco Steel Corp.....SF Deb 4.35s '84	Ao	A1	X	0	6	100 '59	100	†104.5	....	....	....	....	....	....	100	96¾	236	97⅝		4.45	4.
15b	♦	Armour & Co.....Inc Sub Deb 5s '84	mN	B	Y	0	..	Exch'54	100	110	87½	70¼	78½	62½	80	69½	86½	79	4152	83		6.35	6.
16		Ashland Oil & Refining....SF Deb 3s '65	fA	A	X	0	4	100 '45	100	100¾	103¼	87	91	86	94	82	94	91	.....	91	....	4.74	3.
17		do SF Deb 3s '70	Jj	A	X	0	4	101⅓ '50	100⅞	†102¼	101⅛	87	92½	80	90	80	94	85	.....	85	....	4.77	3.
18		do SF Deb 3⅛s '71	mS	A	X	0	4	100 '51	100	†101.80	100¼	89	92	88	95	84	94	88	.....	88	....	4.83	3.

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. e—†101.42. f—†101.34. g—†102.77. h—†100.79. j—100.79. k—†101.73. m—†100.79. n—†101.31. p—†101.48. q—†100.86. r—†100.88.
[2]Giving effect to new financing. [4]Company only. [5]Preliminary. [6]Each note convertible into and payable at maturity in one share preferred and 2 shares of common.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Now Appalachian Power Co.;	*F13, L12,* ASE	70.0	....	236	See Appalachian Power Co.													1
2	controlled by Amer. Gas & Elec.	*K33, U7*	28.0	....	do														2
3	do	*H19, D37, L37*	25.0	....	do														3
4	do	*H5, D19, G25*	17.0	....	do														4
5	do	*F31*	17.0	....	do														5
5a	do	*K33, U7, B59*	20.0	....	do														5a
5b	do	*H6, B37, D19*	29.0	....	do														5b
6	do	*K33, U7*	5.00	231	do														6
6a	.....	*F29, B64, K7*	25.0	....	236	8.47	30.5	33.3	3-31-59	Dec	1.83	1.95	3.87	4.11	4.12	12 Mo May	4.04	3.71	6a
6b	2nd Series; conv into com at 15	E18, D46	3.00	....	16.9	12.2	45.3	32.7	12-31-58	Dec	....	....	....	....	....				6b
7	Gtd. by Rock Isl., Mo. P. & Cott. Belt	*S73, P49, E17*	1.73	....	2.64	0.08	0.20	0.10	12-31-58	Dec	....	0.95	1.00	1.00	1.00				7
8	Controlled by Middle South Utilities	*H25, L12,* S73	30.0	....	119	5.50	11.8	15.9	12-31-58	Dec	1.37	1.58	2.58	3.12	3.22	12 Mo Jun	3.18	3.38	8
9	do	*H5,* O3, *S113*	11.0	....	do			do		Dec		do							9
10	do	do	7.50	....	do			do		Dec		do							10
11	do	*L27, H23, H45*	8.70	....	do			do		Dec		do							11
12	do	*H5, O3, S113*	6.00	....	do			do		Dec		do							12
13	do	*E17, C15, B59*	8.00	....	do			do		Dec		do							13
14	do	*W35, A14, B57*	15.0	....	do			do		Dec		do							14
14a	.....	*L27, S119*	7.50	....	do			do		Dec		do							14a
14b	.....	*L27, S119*	18.0	....	do			do		Dec		do							14b
15	.....	*H5, O3*	7.63	112	do			do		Dec		do							15
15a	Not ref to 4-1-64 at lower int.	*S82, F31,* NYS	75.0	....	182	135	468	127	12-31-58	Dec	....	18.84	32.54	30.52	17.19				15a
15b	Arrears cleared May 1, 1956	*B37, N4,* NYS	58.5	96.7	155	24.9	224	48.8	11-1-58	Oct	d0.82	0.31	2.53	1.38	1.75				15b
16	SF to retire 90% prior to maturity	*B41,* B11, P37	2.29	....	34.8	15.5	89.5	34.0	9-30-58	Sep	....	6.7	16.16	17.31	9.91	6 Mo Mar	12.02	13.37	16
17	do	*B41, E3, G25*	10.8	....	do			do		Sep		do							17
18	SF to retire 95% prior to maturity	*B41, E3, G25*	4.20	....	do			do		Sep		do							18

2—N.Y., N.H., N.J., Mass., Vt., Me., R.I., Conn., also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds.
4—N.J. tr. fds. 6—Me., N.H.; N. J. tr. fds. 7—N.J.; also N.J. tr. fds. 8—Conn., Me., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		Associated Telephone Co...1st D 3½s '77	mN	A	X	0	1 101⅞ '47	....	†103⅝	104	86½	88	78	91	84	84	77	.....	77½....	5.03	4.6
2		do 1st F 2⅞s '79	mN	A	X	0	1 100¾ '49	....	†102.59	102¾	80	85	75	88	81	81	74	.....	74½....	4.88	3.8
3		do 1st G 3⅜s '81	aO	A	X	0	1 102½ '51	....	†104.03	104½	90	93	80	94	88	89	79½	.....	79¾....	5.15	4.5
4		do 1st H 3⅜s '82	aO	A	X	0	1 102½ '52	....	†104.40	105½	95½	95	86	96	90½	93	83	.....	83½....	4.97	4.4
5	*	Associates Investment Co....Deb 3⅜s '62	mS	A	X	0	.. 99 '52	100	100	103	94	97	92	101⅜	94	98	94	258	94⅝	5.40	3.5
6	*	do Deb 4½s '76	fA	A	X	0	.. 100 '56	....	3'61	101⅜	101	105	93⅜	105⅝	101½	102½	94⅞	144	95	4.83	4.7
6a	*	do Deb 5¼s '77	fA	A	X	0	.. 100 '57	0'63	....	.....	.....	111½	101¾	114½	105	108	103½	115	105	4.82	5.0
6b	*	do Sub Deb 5¾s '77	Jd	B1+	X	0	.. 100 '57	0'63	3½ '67	....	....	107½	99½	110¼	104½	107¾	103	159	105	5.31	5.4
7	*	Atchison, Top. & S.F. Ry.....Gen 4s '95	aO	A1+	X	2	2 .... '05	....	NC	141	98⅜	106	95	107½	94½	98	89	1254	92	4.44	4.3
8	*	do (Due 7/1) Stpd Adj 4s '95	mn	A1	X	2	3 96 '06	....	NC	131¼	75½	102⅝	87	102⅜	91	93¼	84	169	85⅛	4.88	4.6
9	*	Atlanta & Charlotte Air Line..1st 3⅜s '63	mN	A	X	0	6 100½ '43	100	100	107½	93	93¾	92	98	93	96½	93⅜	38	93¾	5.36	4.0
10		Atlanta Gas Light Co. 1st 3s '63	mS	A	X	0	7 100.4 '43	†100⅜	†101⅞	105	89	94	89	99	91	96	93	.....	94½....	4.50	3.1
10a		do 1st 4s '81	jJ	A	X	0	7 101⅝ '56	j	†104.89	98½	97¼	98¼	86	100	86	93⅜	88⅝	.....	91½....	4.63	4.3
10b		do 1st 5½s '82	aO	A	X	0	7 102½ '57	k	†107.35	....	....	107¼	102	110	99	105	101¼	.....	103½....	4.88	4.9
11		Atlanta, Knoxville & N. Ry...1st 4s 2002	Ms	A1+	X	2	8	....	NC	119½	88	94	83	91	84	88	83	.....	85	4.85	4.7
12		Atlantic City Electric.....1st A 2⅞s '80	mN	A1	X	0	9 102⅛ '50	g	†104.02	102½	85	86	78	90	80	81½	79¼	.....	79¼....	4.37	3.6
13		do 1st 3s '84	Ms	A1	X	0	9 100⅝ '54	100¾	†103	101	88½	85½	76	92	80	82	76	.....	77	4.55	3.9
14		do 1st 3⅛s '85	Ms	A1	X	0	9 101⅛ '55	†101½	†104	101½	91½	92	81½	94	85	86	82	.....	82	4.43	3.9
14a		do 1st 4⅛s '87	Jj	A1	X	0	9 101⅝ '57	h	†106.20	....	....	103¾	96	107	99	103	97	.....	97	4.70	4.6
14b		do 1st 3⅞s '88	Ao	A1	X	0	9 102⅛ '58	f	†105.91	....	....	....	....	103½	92½	96	88⅜	.....	91	4.44	4.2
15		Atlantic Coast Line Co.....Irr A 5s	jd	B1+	..	0	.. ..	....	NC	114	79½	107	100	102	98	102½	99¾	.....	99¾....	....	5.0
16		Atlantic Cst. L. RR Eq J 2½s & 2¾s to '64	Ms	A1	X	0	.. ... '49	....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	....
17	*	do Gen C 4½s '72	jJ	B1+	X	0	16 ... '52	102	103½	105¼	96	98½	87⅞	95	87	94	91	117	92½	5.01	4.6
18	*	do Gen A 4½-4s '80	Ms	B1+	X	0	16 ... '50	101½	103½	105⅜	90½	93⅜	81⅞	87	82	90	87½	136	88¼	4.90	4.5
19	*	do Gen D 3⅜s '80	Ms	B1+	X	0	16 98¾ '55	‡101¼	*103½	100	98½	No Sale		No Sale		82	81⅛	5	81⅛....	5.07	4.4
20	*	do Unif A 4½s '64	Jd	B1+	X	0	12 89¾ '15	....	NC	118½	41	103½	92	105	98	103	98¾	669	100	4.50	4.5
21		Atlantic Co.....Def SF 5s '80	Ao	.....	..	0	.. ... '45	†103⅛	†103⅛	104½	68½	80½	70	88½	75	81½	79	.....	80 83	6.50	6.0

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. f—†102.20.
c—Comparison 1958 vs. 1959. g—†102.05. h—†101.61. j—†101.47. k—†102.45. [1]Giving effect to recent calls, etc. [3]Before depreciation. [4]Years ended Dec. 31.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Gen. Telephone Co. of Calif.	*W35, K5*	6.95	....	150	See General Telephone Co. of				Calif.									1
cont. by General Telephone Corp.	*H5, D19, O3*	15.0	....	do														2
do	*H5, H51, S130*	10.0	....	do														3
do	*K33, S5*	10.0	....	do														4
.....	*G27, M57*, NYS	23.1	....	314	....	....	....	.....	Dec	....	2.02	1.77	1.67	1.71				5
.....	*S5, L27*, NYS	30.0	....	do					Dec		do							6
a SF: $3,333,000 each Aug 1, 1963–76	*S5, L27*, NYS	49.3	....	do	....	....	....	.....	Dec		do							6a
b	*S5, L27*, NYS	20.0	244	do	....	....	....	.....	Dec		do							6b
.....	*L23, C43*, NYS	146	....	209	156	226	89.1	3-31-59	Dec	1.83	1.87	13.21	11.58	11.23	5 Mo May	7.31	9.81	7
Int. cntg. but cum.; pd. regularly	L27, M104, NYS	40.8	146	do			do		Dec	11%	19%	168%	154%	169%				8
Leased to Southern Ry. Co.	*H5, L8, W28* NYS	12.8	....	18.1	Leased to Southern Ry. Co.													9
S.F. to retire 40% of bonds by mat	*S73, K7, P49*	5.15	....	33.8	0.82	9.40	11.7	3-31-59	Sep	[4]1.18	[4]2.33	3.98	3.07	2.86	12 Mo May	3.56	3.02	10
a	*E17, U7, R8*	4.78	....	do			do		Sep		do							10a
b	*W35, K7, B41*	7.83	....	do			do		Sep		do							10b
L.&N. acq. prop. subj. to these bds	A4	0.50	....	305	See Louisville & Nashville R.				R. Co.									11
.....	*F29, D37, E3*	18.4	....	74.9	1.10	6.82	6.67	3-31-59	Dec	1.81	2.14	4.38	3.86	4.26	12 Mo May	3.76	4.15	12
.....	*K7, S119*	5.00	....	do			do		Dec		do							13
.....	*F31, D37, K7*	10.0	....	do			do		Dec		do							14
a	*K33*	10.0	....	do			do		Dec		do							14a
b ..... do		10.0	....	do			do		Dec		do							14b
Secured by Atl. Coast Line Bonds	A4, H37, F67	1.41	....	1.41	....	....	....	.....	Dec	1.65	1.87	20.78	22.02	23.78				15
.....	*H5, P49, B41*	9.03	....	180	16.8	44.3	15.9	3-31-59	Dec	0.05	0.71	2.72	2.44	2.41	5 Mo May	2.22	3.13	16
.....	NYS	17.0	32.2	do			do		Dec		do							17
Int. now 4%; pd 4½% rate to 9-1-52	*M85*, NYS	24.1	32.2	do			do		Dec		do							18
.....	*F31, E3*, NYS	13.0	32.2	do			do		Dec		do							19
.....	*M85*, A13, NYS	32.2	....	do			do		Dec		do							20
.....	J11, W75	7.47	0.09	7.56	2.17	3.89	1.63	12-31-58	Dec	1.93	1.11	1.88	1.93	2.16				21

1—Conn., Me., N.J., N.Y., Mass., also N.J. tr. fds. 2—Conn., Me., Mass., Minn., N.H., N.Y., R.I., Wash., N.J.; also N.J. tr. fds. 3—R.I., N.Y., 6—Me., Mass., N.J., R.I., also N.J. tr. fds. 7—Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 8—Mass., R.I.; also N.J. tr. fds. 9—N.J., Minn., Mass., Conn., N.Y., Wash., Vt., Me., N.H., R.I., also N.J. tr. fds. 12—Me., Minn., N.Y., R.I., also N.J. tr. fds. 16—Me., N.Y.; (3⅛s) R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		Atlantic & Danville Ry.....1st 3s '99	jJ	C	..	0	..	... '49	.....	100	42	20	41	29	29	16	24	22	.....	23 26	flat	..
2		do 2nd 3s '99	jJ	C	..	0	..	... '49	.....	100	37	15¼	34	24	26	10⅜	18	14	.....	14 15	flat	..
3		Atlantic Ice Mfg. Co.....1st Extd 6s '60	fA	C1+	Y	2	..	97 '25	100	100	98	35	99	97½	98¼	97	99	96¾	.....	97½	8.70	6.
4		•Atlantic Refining Co.....Deb 2⅝s '66	Jj15	A1+	X	0	4	101 '46	.....	†100¾	105¼	88⅛	92⅞	87	97⅛	89	92½	87½	249	88⅝	4.67	2.
4a	•	do Deb 3¼s '79	Jj15	A1+	X	0	4	101 '54	101	†103	106¼	92½	96½	88	99½	87½	90	84	191	86	4.30	3.
4b	•	do Cv Sub Deb 4½s '87	fA15	A	X	0	6	100 '57	0'67	†104	....	....	110	102⅛	114¾	104¼	118¾	107¾	9482	111	3.86	4.
5		Atlas Plywood Corp.....SF Deb 5½s '68	jJ	B	Y	0	..	100 '53	100	†102⅜	102	102	91	91	92	91	94½	90¾	.....	90¾ 93	6.03	5.
5a		do SF Deb 5½s '71	Ms	B	Y	0	..	100 '56	100	105	106½	103⅝	....	....	90	84	93½	89½	.....	89¾ 92	5.95	5.
5b		do Cv Sub Deb 5½s '75	mN	C1+	Y	0	..	100 '56	.....	†104¼	120	98	90	54	108	60	190	109	.....	188 200	....	2.
5c		Atlas Sewing Ctrs....Cv Sub Deb 6½s '73	Jj	.....	.	0	..	100 '58	0'64	†106	....	....	....	....	225	99	262	205	.....	207 223	....	2.
6		•Australia, Commonwealth of....3½s '66	jD	*B1+	Q	0	...	98⅛ '46	*100	100	101½	83¾	94¾	84½	97½	90⅛	94¾	90⅞	482	91¼	4.93	3.
7	•	do 3⅜s '62	Fa	*B1+	Q	0	..	99 '47	*100	100	101⅛	82½	98¼	91½	99¾	95	98¾	96⅛	1200	97	4.69	3.
8	•	do 3½s '67	Jd	*B1+	Q	0	..	97½ '47	*100	100	100⅞	83¾	94	84½	97¾	90	94	90	370	90	3.79	3.
9	•	do 3⅜s '69	jD	*B1+	Q	0	..	99 '54	100	102	101⅞	91	93½	84¼	98¾	90	92½	89½	435	89½	5.10	4.
10	•	do 4½s '71	dJ15	*B1+	Q	0	..	98½ '56	100	†103½	102½	97	99⅜	91	100⅞	95	99	96	528	98½	4.66	4.
11	•	do 5s '72	Ms	*B1+	Q	0	..	100 '57	100	2'67	....	....	102⅝	99⅝	105½	99½	102½	100½	719	101	4.90	4.
11a	•	do 4¾s '73	Mn	*B1+	Q	0	..	99 '58	0'60	1½'68	....	....	....	....	101⅜	96⅞	100¼	96⅞	971	98	4.95	4.
11b	•	do 5s '78	mN	*B1+	Q	0	..	97½ '58	0'60	1½'68	....	....	....	....	97½	96¾	101	97⅜	2800	100	5.00	5.
11c		•Austria (Republic of).....Ext 5½s '73	jD	*B1+	..	0	..	96 '58	0'62	1'68	....	....	....	....	96	95	96¾	95	1069	96	5.91	5.
12		•Austrian (Govt) Am. Tranche Astd.4½s '80	jJ	.....	..	0	..	Exch'57	.....	.....	....	....	80¾	75¾	88	79⅝	86	80½	30	84	5.82	5.
13		Automobile Banking.....Cv Deb 5½s '70	mN	B	..	0	..	100 '55	100½	105	97½	88	95¼	88	100	95	110	94	.....	105 107¾	4.60	5.
13a		•Avco Manufacturing.....Cv Deb 5s '79	Fa	B1	Y	0	6	100 '59	100	†105	....	....	....	....	....	....	157	112½	23432	134⅜	2.76	3.
14		♦Baden (Consol. Munic.).....Ext 7s '51	Jj	.....	..	0	..	93 '26	.....	100	188	120	190	190	No Sale		No Sale		.....	125	flat	..
15		•Baltimore Gas & Elec. 1st SF Ref 3½s '90	jD	A1+	X	0	2	100⅜ '55	100¾	†103.42	102⅝	88¼	90	86	92	86	87	77¾	14	77¾	4.60	4.
16	•	do 1st Ref SF Z 3s '89	jJ15	A1+	X	0	2	100⅜ '54	f	†103.44	100¾	84	86⅛	84	89	88½	72½	71	14	71	4.81	4.
16a	•	do 1st Ref SF 4s '93	Ms	A1+	X	0	7	101⅛ '58	g	†105.96	....	....	....	....	104	97½	97½	90	37	90	4.57	4.
16b	•	do Cv Deb 4¼s '74	Jj	A1	X	0	8	100 '59	.....	†104¼	....	....	....	....	....	....	120½	108½	1812	119½	2.68	3.
17		•Baltimore & Ohio RR..1st Com A 3⅞s '70	fA	B1+	X	0	5	99 '55	100	†102	99	83	89½	77	90	80	89⅛	82¼	445	86	5.58	4.
18	•	do 1st Con B 4s, '80	mS	B1+	X	0	5	98¾ '55	100	†102½	98¾	76½	82	67¼	80¼	70½	78	71⅝	1432	72½	6.38	5.
19	•	do 1st Con C 4½s '95	aO	B1+	X	0	5	100 '55	0'71	104½	100	76⅜	84	71½	82½	72¼	78⅜	74½	994	74½	5.98	5.
20	•	do (Due 2/1) Cv Inc 4½s 2010	May	B	Y	0	..	... '47	100	105	97	7½	84½	69	79¾	70	81¾	74	1154	74½	6.13	6.
21	•	do Cv Ser A Deb 4½s 2010	Jj	B	Y	0	..	Exch'56	.....	104½	92¼	74	79	63½	75	63½	77⅞	73½	2363	74¾	6.11	6.

See page 26 for B & O Equipments

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs 1957. d—Deficit. f—†100.63. g—†101.12. [1]Giving effect to recent calls, etc. [2]Giving effect on new financing. [3]Before depreciation.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Paid Jan. 1, 1959 coupon 3-31-59	E18, S13, M26	1.86	....	2.97	0.14	0.31	0.94	12-31-58	Dec	....	....	....	....	....				1
2	do	do	0.78	1.86	do			do		Dec	....	....	....	....	....				2
3	Formerly due Aug. 1, 1945	R7, S111, L33	0.35	....	0.35	0.14	0.21	0.09	12-31-58	Dec	1.17	0.84	2.49	2.51	2.81				3
4	.....	*S82, M85*, NYS	25.0	....	180	31.0	165	81.5	12-31-58	Dec	1.62	7.27	9.63	5.28	4.10	3 Mo Mar	1.49	6.02	4
4a	SF to retire 50% prior to maturity	*S82, F51*, NYS	53.6	....	do			do		Dec		do							4a
4b	Conv to maturity; at $53 to 8-15-62	*S82, F51*, NYS	100	75.0	do			do		Dec		do							4b
5	.....	*V1, A14, H81*	1.89	....	6.47	12.0	16.0	1.51	6-30-58	Jun	....	1.38	1.82	d6.20	d1.27				5
5a	.....	*V1*	1.67	....	do			do		Jun		do							5a
5b	Conv into com stk at $8.50 to 12-31-65	*V1, A14, G33*	2.92	6.00	do			do		Jun		do							5b
5c	Conv into common stk at 6¼ a shr	*V1*	0.93	....	0.93	1.80	12.7	7.16	5-31-58	May	....	....	....	4.81	2.52				5c
6	Payable in U.S. Currency	*M85, F29*, NYS	22.0			....	....	....	.....	....	....	....	....	....	....				6
7	do	*M85, F29*, NYS	39.7			....	....	....	.....	....	....	....	....	....	....				7
8	do	*F29, B64*, NYS	16.8			....	....	....	.....	....	....	....	....	....	....				8
9	do	*M85, F31*, NYS	22.9			....	....	....	.....	....	....	....	....	....	....				9
10	do	do	24.6			....	....	....	.....	....	....	....	....	....	....				10
11	do	*M85, F31*, NYS	20.0			....	....	....	.....	....	....	....	....	....	....				11
11a	do	*M85, F31*, NYS	25.0			....	....	....	.....	....	....	....	....	....	....				11a
11b	do	do	25.0			....	....	....	.....	....	....	....	....	....	....				11b
11c	External SF Dollar bonds 1958	*K33, L3*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				11c
12	Exchanged for Intl. Loan 7s '57	NYS	2.27			....	....	....	.....	....	....	....	....	....	....				12
13	Conv to '61; at $10 thru 10-31-60	*C59*	0.84	....	4.87	....	....	....	.....	Sep	....	....	....	....	....	6 Mo Mar	1.35	1.49	13
13a	Conv into com stk at $11.50 to mat	*L27*, NYS	15.0	....	38.1	14.9	128	60.3	11-30-58	Nov	....	4.05	3.52	4.15	6.71				13a
14	Offer settlement to 6-31-61	ASE	1.95			Reinstated to dealings 3-18-54, price range 1930 to 1941: 100-6													14
15	.....	*W35, F31*, NYS	29.7	....	[2]218	28.8	59.3	45.0	5-31-59	Dec	2.96	3.33	4.07	4.35	3.95	5 Mo May	4.70	5.24	15
16	.....	*H6, B37*, NYS	36.8	....	do			do		Dec		do							16
16a	.....	*H6, L3*, NYS	30.0	....	do			do		Dec		do							16a
16b	Conv into com stk at $48 a shr	*E31, B103*, NYS	19.9	198	do			do		Dec		do							16b
17	SF to retire 65% prior to maturity	*G25, H6*, NYS	67.0	....	471	30.5	89.8	58.9	3-31-59	Dec	b1.34	b0.94	2.62	2.34	1.87	5 Mo May	1.59	1.98	17
18	SF to retire 65% prior to maturity	*G25, H6*, NYS	77.5	....	do			do		Dec		do							18
19	SF to retire 72.9% prior to maturity	*G25, H6*, NYS	120	....	do			do		Dec		do							19
20	Full interest paid since issuance	*K33*, N1, NYS	22.0	366	do			do		Dec		do							20
21	.....	NYS	32.7	do	do			do		Dec		do							21

2—Conn., Me., N.H., Mass., N. Y., R.I.; also N.J. tr. fds. 4—N.Y., R.I., also N.J. tr. fds. 5—N.Y., Me. 6—N.J. tr. fds. 7—Mass., N.Y., R.I., Conn., N.H., Me.; also N.J. tr. fds. 8—N.H., N.Y.; N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		Baltimore & Ohio (Cont) Eq N 2⅛s to '60 Ms	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
2		do Eq O 2s to '60 Jd	A	X	0	6	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
3		do Eq P 2s to '60 mN	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
4		do Eq AA 2⅛s to '64 jJ	A	X	0	11	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
5		do Eq BB 2⅛s to '65 Jj	A	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
6		do Eq CC 3s to '66 mS	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
7		do Eq DD 3s to '67 Ms	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
8		do Eq EE 3⅛s to '67 Jd	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
9		do Eq FF 3⅛s to '67 jD	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
10		do Eq GG 3⅛s to '71 Jj	A	X	0	2	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
11		do Eq HH 4⅛s to '72 Jj	A	X	0	15	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
12		do Eq II 4s to '72 Fa	A	X	0	16	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
13		do Eq JJ 4⅛s to '72 jD	A	X	0	16	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
14		Baltimore Paint & Chem....Deb 6⅛s '73 aO	.....	..	0	..	.... '58	102½	105	....	....	....	....	85	84	90	85	.....	90	93	7.31	7.
14a		do Units	.....	..	0	..	605 '58	.....	.....	....	....	....	....	74½	60½	132½	74	.....	122	127	....	..
15		Baltimore Transit Co.....Deb A 4s '75 jJ	B1	Y	2	..	.... '35	100	100	95	15	82	73	82	73	84	79	.....	79	82	5.74	4.
16		do Deb A 5s '75 jJ	B1	Y	2	..	.... '35	100	100	99½	15½	85	80	87½	82	93	82	.....	88	93	4.64	4.
17		Bangor & Aroostook RR. Eq N 2½s to '63 jD	A	X	0	10	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
18		do Eq 3½s '67 aO	A	..	0	..	Var '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
19		Bank of Colombia.....SF 7s '47 Ao	.....	Q	0	..	96½ '27	100	100	77¾	17	74	68	77	68	78	76	.....	....	84	def.	..
20		do SF 7s '48 Ao	.....	Q	0	..	94½ '28	100	100	77¾	17	74	68	77	68	78	76	.....	....	82	def.	..
20a		Barium Steel.....Cv Sub Deb 5½s '69 Jd15	B	Y	0	..	100 '57	2½'60	†104½	....	....	102	59½	81½	62½	88	77	.....	81⅛	85	7.68	6.
21		Barranquilla (Colombia)...Ext SF 4s '64 jD	.....	Q	0	..	... '39	100	100	96	23	99	96	99	98	99	98	.....	99	....	4.24	4.
21a		Bausch & Lomb Optical..CvSubDeb 4½s '79 Jd	B1+	X	0	....	100 '59	100	†104.50	....	....	....	....	....	....	109	100	.....	108½	109½	3.84	4.
22		•Bavaria (Free State).....Ext 6½s '45 fA	.....	..	0	..	92¾ '26	.....	100	166½	106¼	177½	165	No Sale		No Sale		.....	.....	.....	flat	..
22a		• do Debt Adj 4⅞s '65 fA	.....	..	..	..	Exch'56	.....	.....	....	....	89½	87½	99	94¾	103	101	25	102	....	4.58	4.
23		Beacon Hotel Corp§ (Due 7/1) Inc 3–4s '68 ao	C1	Z	0	..	.... '38	.....	100	58	4	54	46	46½	44	45	40	.....	41	....	flat	..
23a		Bedford Belt Ry.....1st 2¾–4½s '94 Jj	.....	..	0	..	... '45	.....	.....	100	60	65½	56	57	54	62	57	.....	59	....	7.65	7.
24		•Belgian Congo.....Ext 5½s '73 Ao	*B1	..	0	..	98½ '58	.....	1½'68	....	....	....	....	....	99¼	98	98⅛	89	623	92¾	6.01	5.
25		•Belgian (Kingdom of).....Ext SF 4s '64 jD	*B1+	..	0	..	99½ '54	†101½	.....	105	96½	99¼	94	101¾	97⅛	101	98⅜	470	99¼		4.09	4.
26		• do Ext SF 5½s '72 mS	*B1+	..	0	..	97½ '57	0'63	1½'68	....	....	105⅜	101¼	106¾	102⅝	109	105	591	107½		4.72	5.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §—As modified June '59, interest 3% fixed, 1% non-cm add'l. a—Adjusted. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [4]Before depreciation.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
		S5, S121, W23	0.61	....	471	See data at bottom of page 25													1
		S5, W28, S131	0.62	....	do														2
		H5, E17, H23	0.46	....	do														3
		S5, D37, U7	1.78	....	do														4
		S5, D37, S130	5.54	....	do														5
		do	4.14	....	do														6
		do	2.32	....	do														7
		H5, P49, B41	2.38	....	do														8
		S5, D37, U7	6.00	....	do														9
		do	12.7	....	do														10
		P49	1.29	....	do														11
		H6, D19, P49	6.48	....	do														12
		do	6.41	....	do														13
4		*B101, M26, S138*	2.00	....	2.00	0.55	2.17	0.84	12-31-58	Dec	....	....	....	3.70	4.15				14
4a	Units: $500 above debs plus 35 com	do	....	....	do			do											14a
5	Regular semi-annual int. pd. since	E3, L33, M57	4.66	....	9.90	2.60	3.11	2.50	12-31-58	Dec	....	Def	5.4%	22%	15%				15
6	7-1-53; arrears cleared 1-1-53	S126, M26, S105	1.08	....	do			do		Dec		do							16
7		*H5, O3, F37*	0.70	....	26.9	1.59	4.30	1.32	3-31-59	Dec	1.77	1.17	4.52	3.86	2.71				17
8		*H5, P49, F67*	1.62	....	do			do		Dec		do							18
9	Offer of $750 Colombia Ext. Dollar	*H3*, F61, Z5	0.99	....	....	....	....	....	.....	....	....	....	....	....	....				19
10	3s, '70, per M extended to 7-1-'60	F61, Z5	0.81			....	....	....	.....	....	....	....	....	....	....				20
10a	Cv to mat; at $30 to 6-15-63	*L23, A7*	8.00	....	10.0	5.51	23.5	4.71	12-31-58	Dec	....	0.18	7.26	4.69	d2.04				20a
11		M14, Z5	0.62			....	....	....	.....	....	....	....	....	....	....				21
11a	Conv thru mat at $36 a sh.	*S119, F31, B64*	8.54	....	15.3	2.75	32.8	11.7	12-28-58	Dec	....	5.04	4.58	5.08	4.71				21a
12	Exchangeable for Debt Adj 4½s '65	NYS	6.81			Restored to dealings 3-15-54; price range 1930 to 1941; 99-6													22
12a	Issued in exch for 6½s '45	NYS	5.03			....	....	....	.....	....	....	....	....	....	....				22a
13	Reorg plan effective June '59	L33, S63, H15	3.59	....	3.59	0.18	0.21	0.06	1-31-59	Jan.	....	[4]0.2%	[4]2.9%	[4]4.8%	[4]4.2%				23
13a	Paying full 1¼% cont. int. each 4-1	J21, F61, A4	0.23	....	269	Issued under reorg. plan; See Chicago, Milw. St. Paul & Pacific R.R.													23a
14	Payable in U.S. Currency	*D23, B64*, NYS	15.0	....	....	....	....	....	.....	....	....	....	....	....	....				24
15		*M85, S82*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
16		*M85, S82*, NYS	30.0			....	....	....	.....	....	....	....	....	....	....				26

1—Conn., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 2—Mass., Me., N.H., N.Y. 6—N.Y., Mass., Conn., N.H., N.J.; also N.J. tr. fds. 7—Conn., N.J., N.Y., Me., Mass.; also N.J. tr. fds. 10—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 11—N.J., N.Y., N.H., Mass., Conn.; also N.J. tr. fds. 14—Conn., N.J.; also N.J. tr. fds. 15—Mass., N.Y., Me. 16—Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr Yield
1		Bell Telephone of Canada	1st E 3s '77	Ma	A1	X	0	3	102⅓ '47	.....	102¾	96	78	85⅜	89	82⅛	81⅓	78⅛	.....	78⅛	81⅜	ᴬ75	78
2		do	1st F 3⅛s '73	Fa15	A1	X	0	3	100 '48	.....	†101⅜	100⅛	81⅓	87⅓	81	92	85⅓	86⅜	81⅓	.....	82⅜	85⅓	ᴬ79	82
3		do	1st J 4⅓s '67	JD15	A1	X	0	3	100 '52	.....	2⅓ '60	107⅞	95⅓	98⅓	94⅓	103⅓	97⅓	99⅜	93⅓	.....	95⅜	97⅓	ᴬ91⅓	93
4		do	1st K 3⅜s '79	Mn15	A1	X	0	3	100 '54	.....	†102.75	101⅛	84	90	84⅓	94	87⅓	88⅜	81⅓	.....	83⅜	87⅜	ᴬ80	84
4a		do	1st L 4s '70	jD	A1	X	0	3	100 '55	.....	2⅓ '60	100	91	95	90	99⅓	92⅜	94⅛	89	.....	89⅜	92⅓	ᴬ86	88
4b		do	1st M 4s '81	Jd	A1	X	0	3	100 '55	.....	4 '60	100	90	92⅓	87⅓	97	90⅛	90⅞	84	.....	87⅜	89⅜	ᴬ84	86
5		Bell Teleph. Co. of Penn	Deb 3s '74	Ao15	A1+	X	0	12	101⅓ '49	.....	†102.98	106	87	89⅓	76	93	85	90	86	.....	86⅓	....	4.25	3.4
6		do	Deb 3⅛s '96	Ms	A1+	X	0	12	101⅛ '56	.....	104.12	101⅓	90	90	77⅛	91⅓	82	89	85	.....	85⅛	....	4.01	3.8
6a		do	Deb 3⅜s '89	Fa	A1+	X	0	12	101⅞ '58	.....	106.846	....	....	....	....	101⅞	90⅛	92⅛	84	.....	86⅛	....	4.60	4.3
7		ᵒBeneficial Finance	Deb 5s '77	mN	A	X	0	..	97 '57	.....	2⅓ '67	....	....	105	97	110	102⅓	106	100	234	103⅓		4.72	4.8
8		ᵒBeneficial Indus. Loan	Deb 2⅓s '61	Mn	A	X	0	1	105 '46	.....	†100⅜	100¼	90¼	94⅓	90⅓	99	94⅓	97	95	253	95⅓		2.61	2.9
9		ᵒBerlin (City of)	Ext 6s '58	Jd15	.....	..	0	..	95 '22	.....	100	129⅞	60	120	106⅛	168⅓	125	169	166	6	.....		flat	...
9a	ᵒ	do	Ext 6⅓s '50	Ao	.....	..	0	..	89 '25	.....	100	136	63	136	107	180	156	180⅓	180⅓	1	.....		flat	...
9b	ᵒ	do	Debt Adj. Ser A 4⅛s '70	Ao	.....	..	0	..	Exch'57	.....	.....	....	....	78⅛	78⅛	98⅓	89	98	94⅛	42	94⅛		5.55	5.1
9c	ᵒ	do	Debt Adj. Ser B 4⅛s '78	Ao	.....	..	0	..	Exch'57	.....	.....	....	....	70⅛	70⅛	98	70⅛	98	94	10	94		4.98	4.7
10		ᵒBerlin City Electric	Deb 6s '55	Ao	.....	..	0	..	90⅓ '30	.....	100	130⅛	72⅓	133⅛	126	176	148	No Sale			.....		flat	...
10a	ᵒ	do	Deb 6⅛s '51	jD	.....	..	0	..	98 '26	.....	100	147⅛	77	155	135	182	176	No Sale			.....		flat	...
11	ᵒ	do	Deb 6⅛s '59	Fa	.....	..	0	..	93⅓ '29	.....	100	145	79	149	129	186⅛	186⅓	No Sale			.....		flat	...
12		ᵒBerlin Pwr. & Lt.	Adj. Deb A 4⅛s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	93	67	87	80⅓	42	87		6.01	4.5
13	ᵒ	do	Adj. Deb B 4⅛s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	90⅓	67⅓	83	80⅓	12	81⅓	....	6.17	5.5
14		ᵒBethlehem Steel Corp.	SF Con I 2⅜s '70	jJ15	A1	X	0	5	100⅓ '45	100⅞	101⅓	105⅜	85	92	85⅓	95⅓	86⅓	88⅜	82⅓	417	85⅓		4.47	4.4
15	ᵒ	do	SF Con J 2⅜s '76	mN15	A1	X	0	5	100 '46	100	102	103⅓	87¼	88	87	88¼	82⅓	87⅔	85	31	 84		4.06	3.2
16	ᵒ	do	SF Con K 3s '79	Jj	A1	X	0	5	100⅓ '49	100⅜	102	105⅓	85⅓	90	84⅛	95	85	89	80	37	80		4.52	3.7
17	ᵒ	do	Cv Deb 3⅛s '80	Mn	A	X	0	14	100 '55	0'65	†102	158	112⅓	158	110	173	112⅓	185	152⅓	11287	176		....	1.8
17a		Billups Eastern Petroleum..ws	Deb 7s '93	jJ	.....	..	0	..	100 '58	0'60	105	....	....	....	....	93	84	88⅓	84⅓	.....	86	89	6.95	6.7
18		Billups Western Petroleum	Deb 6s '84	Mn	B	Y	0	..	... '59	101	*10'64	....	....	....	....	....	....	83	80	.....	80⅓	84	8.45	8.3
19		Birmingham Elec. Co.	1st 3s '74	fA	A	X	0	6	101 '44	†101¼	†102⅜	105⅔	83	85⅓	75	90	83	91⅓	79	.....	83⅓	....	4.54	3.5
20		Blackstone Val. Gas & El.	1st CT 3s '73	mN	A	X	0	9	104⅓ '43	†103⅓	†105	110	87	87⅓	80	92	82	92	80⅓	.....	83⅓	....	4.63	3.6
20a		do	1st & CT 4⅓s '83	Ms	A	X	0	9	102⅓ '53	102⅓	†104⅔	105⅓	90	105	97⅓	104	94⅓	104⅓	90	.....	90⅓	....	4.80	4.5
20b		Boeing Airplane Co.	SF Deb 5s '78	fA	B1+	X	0	10	98⅓ '58	0'64	†104¼	....	....	....	....	98⅓	96	101	98	.....	98	....	5.18	5.1
21	ᵒ	do	Cv Sub Deb 4⅓s '80	jJ	B1	Y	0	10	100 '58	0'68	†105	....	....	....	....	128⅓	107	117⅓	99	15765	100⅞		4.43	4.4
22		Bolivia Republic	Ext SF 7s '58	jJ	D1	Q	0	..	98⅓ '27	102⅓	*102⅓	20⅓	2	18⅓	14⅓	21⅓	15⅓	24	21⅓	.....	22	....	flat	...
23		do	Ext SF 7s '69	Ms	D1	Q	0	..	97⅓ '28	102⅓	*102⅓	20⅓	2	18⅓	14⅓	21⅓	15⅓	24⅓	21⅓	.....	22	....	flat	...
24		do	Ref SF 8s '47	Mn	D1	Q	0	..	101 '23	e105	*105	20⅓	2	18⅓	15	21⅓	15⅓	24⅓	21⅓	.....	22	....	flat	...
25		ᵒBorden Co.	Deb 2⅞s '81	Ms	A1	X	0	1	100 '51	*100	†101.90	101	86⅓	89⅓	81	92⅓	85	86	80	56	80⅓		4.25	3.5

ᵒOn interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs 1959. d—Deficit. e—On May 1st. f—On Jan. 1. [1]Payable $25 in debentures, $12.50 cash. [2]Giving effect to new financing. [3]Not reported. [4]After depreciation and amortization. [5]Before depreciation. [6]Consolidation. [7]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. payable in Can. funds	*A19*	35.0	....	423	6.57	59.3	70.7	12-31-58	Dec	1.98	2.38	3.97	3.61	3.53	3 Mo Mar	3.62	3.48	1
2	do	*A19*	35.0	....	do			do		Dec		do							2
3	do	*A19*	40.0	....	do			do		Dec		do							3
4	do	*A19*	40.0	....	do			do		Dec		do							4
4a	do	*A19*	16.0	....	do			do		Dec		do							4a
4b	do	*A19*	24.0	....	do			do		Dec		do							4b
5	Cont. by Amer. Tel. & Tel. Co.	*K33, L17*	25.0	55	196	5.51	52.2	91.0	12-31-58	Dec	1.94	2.45	6.92	8.88	9.42	12 Mo Mar	6.93	9.49	5
6	do	*H6, A14, B37*	35.0	do	do			do		Dec		do							6
6a	do	*F31, G25, G27*	50.0	do	do			do		Dec		do							6a
7	.....	*E3, F31*, NYS	50.0	....	302	....	....	....	.....	Dec	6.83	3.06	2.84	2.64	2.57	3 Mo Mar	2.53	2.61	7
8	Now Beneficial Finance Co.	*E3, S83*, NYS	20.0	....	302	See Beneficial Finance Co.				....	....	....	....	....	....				8
9	Offer Debt Adjustment Bonds	NYS	11.6	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 93¾-3⅞													9
9a	in exchange to 2-14-62	NYS	5.58	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100-3													9a
9b	Exchanged for Ext 6½s '50	NYS	3.95																9b
9c	and 6s '58	NYS	3.25																9c
10	Berlin Power & Light Co., successor,	NYS	2.93	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 91–5													10
10a	offered to exch. its Unsecured Debt	NYS	0.44	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100¾–4													10a
11	Debs for old debentures	NYS	4.89	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100½–6½													11
12	Exchanged for Berlin City Elec bonds	NYS	6.73			Berliner Kraft-Und Licht													12
13	do	NYS	2.55			Bewag-Aktiengesellschaft													13
14	.....	*K33, S82*, NYS	63.6	0.91	160	391	1032	332	12-31-58	Dec	d1.76	1.73	16.66	25.80	22.22	3 Mo Mar	15.44	49.41	14
15	.....	*K33, S83*, NYS	32.5	do	do			do		Dec		do							15
16	.....	*K33, S82*, NYS	39.9	do	do			do		Dec		do							16
17	Conv into com @ $37.50 to 5-1-61	*K33, S82*, NYS	23.0	136	do			do		Dec		do							17
17a	Units: $1,000 deb & 20 shrs common	*J11, C85, D21*	2.50	....	5.00	1.89	2.90	2.01	[7]4-1-58	Dec	....	....	....	....	....				17a
18	.....	*J11, H88, B103*	5.00	5.00	10.0	1.59	5.00	3.50	[7]12-31-58	Dec	....	....	....	....	....				18
19	Now part of Alabama Power Co.	*B64, S82*, S5	8.60	....	[2]250	See Alabama Power Co.				....	....	....	....	....	....				19
20	Cont. by Eastern Utilities Assoc.	*B64, E9*	9.52	....	19.0	0.97	4.02	2.80	6-30-59	Dec	2.60	2.64	3.37	3.90	3.93	12 Mo Jun	4.04	4.02	20
20a	do	*E19, S119*	5.80	....	do			do		Dec		do							20a
20b	.....	*H19, B64, K33*	40.0	....	70.5	46.5	524	333	12-31-58	Dec	....	....	....	....	....				20b
21	Conv into common at $50 a share	*H19, B64*, NYS	30.6	....	do			do		Dec	....	....	....	....	....				21
22	Offer plan for resumption of service	*D23*, H39, L7	13.4																22
23	on outstanding dollar bonds	*D23*, K7	22.7																23
24	do	*T17, H3, H5*	21.7																24
25	SF: $1,250,000 each Mar. 1, '60 to '80	*M85, K33*, NYS	49.0	....	50.3	57.3	183	58.5	12-31-58	Dec	....	8.70	15.18	15.83	14.97				25

1—R.I. 2—All N.E. States, N.Y., N.J., Wash., Minn.; also N.J. tr. fds. 3—Me. 4—N.Y., N.J.; also N.J. tr. fds.
5—Me., N.Y., R.I., also N.J. tr. fds. 6—N.H., N.Y., R.I. 9—Conn., Me., N.H., R.I., Vt. 10—N. J. tr. fds.
12—Me., Mass., N.H., N.Y. 14—Me., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr Yield
1		Boston & Albany RR.....Imp 4½s '78	fA	B	Y	0	4	93 '30	.....	105	103½	49	74	57	64	50	66½	63	.....	65	67	7.55	6.8
2		do Ref 5s '63	aO	B	Y	0	..	102⅜ '13	.....	NC	111	58	94	85	88	80	93	90	.....	92½	95	6.20	5.2
3	♦	Boston Edison Co.....1st A 2¾s '70	jD	A1+	X	0	2	105 '40	†103	†103.6	108¾	87	91⅞	81	96	87	87¾	82½	333	83½		4.62	3.3
4		do 1st B 2¾s '80	Ao	A1+	X	0	2	102⅝ '50	h	†103.88	102⅛	84½	84	76	88½	79	78½	76⅜	.....	78¼	....	5.40	5.2
4a		do 1st D 3½s '82	jJ	A1+	X	0	2	100½ '52	k	†102.65	103	90	93	81	91½	83	83	80⅞	.....	82¼	....	4.35	3.8
5		do 1st E 3s '84	fA	A1+	X	0	2	101⅛ '54	f	†103.47	101⅛	86	86	77⅛	89½	80	80⅞	75½	.....	75½	....	4.67	3.9
5a		do 1st F 4½s '87	Jd	A1+	X	0	2	101½ '57	m	†106.10	....	....	105	98½	106	100½	104	97½	.....	97½	....	4.81	4.7
6		Boston Insur. Exch. Bldg. [7]1st Inc 5s '68	Apr	.....	Z	0	..	'38	.....	100	98	12	99	92	96	90	97	90	.....	90	....	flat	...
7	*	Boston & Maine RR.....1st RR 4s '60	jJ	B	Y	0	3	... '40	*100	*100	104	66	72	50½	70	49	76	63	2078	66¼		....	6.0
8	•	do 1st JJ 4½s '61	Ao	B	Y	0	3	... '31	.....	*105	106¾	18½	77	60	66	63	72½	72	30	72½		....	6.5
9	•	do 1st AC 5s '67	mS	B	Y	0	3	... '27	.....	*105	109	19½	79	55	69	55	68	60	119	62½		12.00	8.0
10	•	do (Due 7/1) Inc A 4½s '70	May	C	Y	0	.....	'40	.....	100	84½	17	58⅜	30¾	49	31½	47	36½	1633	40		flat	...
10a		do Eq 4½s to '71	Ms	A	X	0	5	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....	...
10b		do Eq Ser 1 6s to '71	Ms	A	X	0	5	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....	...
11		Brandywine Raceway Assoc...Deb 6s '78	Jd	.....	..	0	..	600 '53	.....	110	94½	84	99	92	100	98	100½	100	.....	100	102	5.83	5.8
12	*	Brazil.....SF 6½s '57	aO	.....	Q	0	..	90 '26	*100	NC	107	8½	119	112½	118	118	No Sale		.....	117	....	flat	...
13	•	do 6½s (1926) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76½	37½	76½	65	78	66⅜	77	71⅝	160	73¼		4.56	4.5
14	•	do Ext SF 6½s '57	aO15	.....	Q	0	..	92½ '27	*100	NC	106	8¾	119	115½	No Sale		No Sale		.....	117	....	flat	...
15	•	do 6½s (1927) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76¼	37⅞	77	65¾	78	66⅜	77	71⅝	66	73⅝		5.55	4.5
16	•	do 5s '51 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76	37⅞	76½	66	76½	67	76¼	70	67	72		5.70	4.6
17	•	do Ext 8s '41	Jd	.....	Q	0	..	97½ '21	.....	NC	115	10½	No Sale		141½	135	141	141	6	141		flat	...
18	•	do 8s '41 Stpd Plan A 3½s '78	Jd	.....	Q	0	..	.....	.....	.....	78	37½	91½	77	92½	84	88½	82¼	97	88¼		4.42	3.9
19	•	do 7s '52	Jd	.....	Q	0	..	96½ '22	*102	*102	107	8¾	132	132	141½	138	No Sale		.....	130	....	flat	...
20	•	do 7s '52 Stpd Plan A 3½s '78	Jd	.....	Q	0	..	.....	.....	.....	78	38	91½	77	92½	85	88	81⅛	49	88		4.45	3.9
21	•	do Ext (1944) Ser No. 1 3¾s	jd	.....	Q	0	..	.... '44	g100	100	99	49	99¾	96	99½	97⅛	99	98	90	98		....	3.8
22	•	do Ext (1944) Ser No. 2 3¾s	jd	.....	Q	0	..	.... '44	g100	100	99	48¼	99¾	97	99¾	97½	98	97½	27	98		....	3.8
23	•	do Ext (1944) Ser No. 3 3¾s	jd	.....	Q	0	..	.... '44	g100	100	90	46½	97	89	99	95	98	97	88	98		....	3.8
24	•	do Ext (1944) Ser No. 4 3¾s	jd	.....	Q	0	..	.... '44	g100	100	95	50¾	99	91	99½	95	98	97	14	98		....	3.8
25	•	do Ext (1944) Ser No. 5 3¾s	jd	.....	Q	0	..	.... '44	g100	100	90	48	99½	95	99½	97	98	97	30	98		....	3.8

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†101.06. g—On Dec. 1. h—†102.09. k—†100.41. m—†101.50. [2]Giving effect to new financing. [3]Period 9-1-53 to 3-31-54. [4]Before depreciation. [5]9 months ended Sept. 30. [6]Years ended Dec. 31. [7]Due Feb. 1. [8]Nine months. [9]After funds, etc.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Gtd. p. & i. by N.Y. Central R.R.	*M83, N1, F29*	5.70	....	9.33	Leased to New York Central R.R. Co.													1
2	do	*E19, K7, H25*	3.63	....	do	do													2
3	.....	*F31, L23*, ASE	45.4	....	136	3.45	31.8	24.6	12-31-58	Dec	2.25	3.07	3.69	3.40	3.52	3 Mo Mar	3.32	4.79	3
4	.....	*F31, K7, S5*	17.3	....	do	do						do							4
4a	.....	*H5, E17, P49*	15.0	....	do	do						do							4a
5	.....	*H6, P49, W23*	18.0	....	do	do						do							5
5a	.....	*F31, K7, S5*	25.0	....	do	do						do							5a
6	Pd 5% int. 4-1-59; cleared arrears '57	F61, D47, L33	0.96	....	0.96	0.11	0.12	0.08	12-31-58	Dec	....	[4]2.4%	[4]13%	[4]13%	[4]13%				6
7	.....	M104, C105, NYS	47.1	....	111	7.11	19.8	18.2	3-31-59	Dec	b2.04	b0.40	1.46	1.42	0.48	5 Mo May	d0.51	0.73	7
8	.....	L23, B72, NYS	0.90	....	do	do				Dec		do							8
9	.....	NYS	2.42	....	do	do				Dec		do							9
10	No int. in 1959; paid 4½% 1941-58	L23, NYS	18.9	89.1	do	do				Dec	b0.4%	Def	4.8%	4.9%	Def				10
10a	Due $482,000 each March 1	*H6, P49, F67*	9.91	....	do	do				Dec	See times int. earned above								10a
10b	Due $472,000 each March 1	*H6, D19, L3*	6.14	....	do	do				Dec		do							10b
11	.....	*L5, H27*	1.06	....	1.06	1.75	1.78	0.92	9-30-58	Jun	....	d1.91	1.88	2.24	4.40				11
12	Exch. offer expired; plan A effective	*D23, W35*, NYS	0.26																12
13	Stpd option A '44 Brazil debt plan	do	9.36																13
14	Exch. offer expired; plan A effective	do	0.23																14
15	Stpd option A '44 Brazil debt plan	do	6.55																15
16	Stpd option A '44 Brazil debt plan	F61, NYS	3.29																16
17	Exch. offer expired; plan A effective	*D23, W35*, NYS	0.27																17
18	Sptd option A '44 Brazil debt plan	do	4.56																18
19	Exch. offer expired; plan A effective	do	0.11																19
20	Stpd option A '44 Brazil debt plan	do	3.12																20
21	Issued in exch. under debt plan	D23, W35, NYS	3.30																21
22	do	do	1.48																22
23	do	do	4.83																23
24	do	do	3.37																24
25	do	do	2.15																25

2—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—Me., R.I. 4—R.I. 5—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		*Brazil (Ct'd)...Ext (1944) Ser No. 7 3⅜s	jd	.....	Q	0	..	... '44	g100	100	92	53	99⅓	96	98	97	No Sale		.....	96⅜....	....	3.8
2		• do Ext (1944) Ser No. 8 3⅜s	jd	.....	Q	0	..	... '44	g100	100	92½	51⅝	98	92⅛	96⅝	95⅝	97	97	8	97	....	3.8
3		• do Ext (1944) Ser No. 9 3⅜s	jd	.....	Q	0	..	... '44	g100	100	90	52⅜	98	96	98	98	No Sale		.....	98	....	3.8
4		• do Ext (1944) Ser No. 11 3⅜s	jd	.....	Q	0	..	... '44	g100	100	95	49½	98	93	97½	96	99	96	23	96 98	....	3.8
5		• do Ext (1944) Ser No. 12 3⅜s	jd	.....	Q	0	..	... '44	g100	100	92¾	48	92¾	92¾	99½	94½	97	95	4	95 98	....	3.8
6		• do Ext (1944) Ser No. 13 3⅜s	jd	.....	Q	0	..	'44	g100	100	99½	51⅝	96	91½	97½	95	99	99	3	99	....	3.7
7		• do Ext (1944) Ser No. 14 3⅜s	jd	.....	Q	0	..	... '44	g100	100	95	50½	98	93½	99	93	97	96¼	14	96¼	....	3.9
8		• do Ext (1944) Ser No. 15 3⅜s	jd	.....	Q	0	..	... '44	g100	100	88	52	98	93	99	95	96½	95	14	96½ 99	....	3.7
9		• do Ext (1944) Ser No. 16 3⅜s	jd	.....	Q	0	..	... '44	g100	100	93	51⅛	98	93⅜	98	95	96½	96⅛	6	96⅛....	....	3.8
10		• do Ext (1944) Ser No. 17 3⅜s	jd	.....	Q	0	..	... '44	g100	100	88	53½	98	93½	97⅛	94⅛	93⅛	93⅛	2	.... 95½	....	3.9
11		• do Ext (1944) Ser No. 18 3⅜s	jd	.....	Q	0	..	... '44	g100	100	91	47⅛	98	94	98⅛	95⅛	98	96	3	96	....	3.9
12		• do Ext (1944) Ser No. 19 3⅜s	jd	.....	Q	0	..	'44	g100	100	90⅜	44	97	93	98	95	96	96	1	96⅛ 98	....	3.8
13		• do Ext (1944) Ser No. 20 3⅜s	jd	.....	Q	0	..	... '44	g100	100	94	50⅛	96	96	98	96⅛	99	99	5	99	....	3.7
14		• do Ext (1944) Ser No. 21 3⅜s	jd	.....	Q	0	..	... '44	g100	100	96¼	51⅛	96⅝	96⅝	99	97	98⅛	98⅛	2	98	....	3.8
15		•• do Ext (1944) Ser No. 22 3⅜s	jd	.....	Q	0	..	'44	g100	100	98⅛	51⅛	99⅜	94	99	95	97	95⅝	7	97	....	3.8
16		• do Ext (1944) Ser No. 23 3⅜s	jd	.....	Q	0	..	'44	g100	100	99¾	47⅞	99	93	99½	95	96¼	96	12	96¼	....	3.9
17		• do Ext (1944) Ser No. 24 3⅜s	jd	.....	Q	0	..	... '44	g100	100	89	52	99	97⅓	97⅞	94	No Sale		.....	 97	....	3.8
18		• do Ext (1944) Ser No. 25 3⅜s	jd	.....	Q	0	..	'44	g100	100	98⅓	50	99	93⅛	99½	97	99¼	99¼	3	99¼	....	3.7
19		• do Ext (1944) Ser No. 26 3⅜s	jd	.....	Q	0	..	'44	g100	100	93	48	97	93	99	96	No Sale		.....	96⅓....	....	3.8
20		• do Ext (1944) Ser No. 27 3⅜s	jd	.....	Q	0	..	... '44	g100	100	97	51	99	92	99	95⅞	99	98	38	98	....	3.8
21		• do Ext (1944) Ser No. 28 3⅜s	jd	.....	Q	0	..	'44	g100	100	90½	51⅛	96½	93	98	95	98	98	3	94⅛ 98	....	3.8
22		• do Ext (1944) Ser No. 29 3⅜s	jd	.....	Q	0	..	'44	g100	100	90	48	98	94	97⅛	95⅛	99	99	3	95 98½	....	3.8
23		• do Ext (1944) Ser No. 30 3⅜s	jd	.....	Q	0	..	... '44	g100	100	89	51⅝	97	93½	96⅛	96	95	95	1	95	....	3.9
24		*Bristol-Myers Co.....Deb 3s '68	Ao	A	X	0	..	100¼ '48	f100¼	†101	105½	90	92½	90	95	91	91⅓	87	52	87⅛	4.80	3.4
25		do Deb 3⅛s '77	Jd	A	X	0	..	100⅜ '52	†100⅝	‡103	103⅜	91	97	88	95	90	90	85	.....	85	4.60	3.6
26		British Amer. Oil.....SF Deb 3⅛s '74	mS	A	..	0	..	98¾ '54	100	†103½	99⅓	87¼	87¾	86	89⅓	87	89⅞	84	.....	85½ 87½	▲82	
27		British Columbia.....SF Deb 4½s '69	Jj23	.....	Q	0	..	.....	.....	100	117	100⅓	104	99⅓	107	102	104¼	100	.....	104 106	▲99¾	10

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
d—Deficit. f—On Apr. 1. g—On Dec. 1.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Issued in exch. under debt plan.	W35, NYS	0.07																1
2	do	do	0.50																2
3	do	do	0.11																3
4	do	L3, C14, NYS	0.37																4
5	do	do	0.38																5
6	do	C25, W35, NYS	0.17																6
7	do	do	0.73																7
8	do	do	0.43																8
9	do	do	0.43																9
10	do	do	0.12																10
11	do	do	0.36																11
12	do	do	0.37																12
13	do	do	0.12																13
14	do	do	0.25																14
15	do	D23, NYS	0.58																15
16	do	W35, NYS	1.69																16
17	do	do	0.12																17
18	do	do	0.34																18
19	do	do	0.20																19
20	do	do	0.30																20
21	do	D23, NYS	0.18																21
22	do	do	0.23																22
23	do	do	0.11																23
24	.....	*W28, B64,* NYS	6.48	....	10.7	13.4	34.8	8.46	12-31-58	Dec	....	7.08	15.08	19.30	16.86				24
25	.....	*W28, B64, F31*	4.21	....	do			do		Dec		do							25
26	SF: $1,700,000 each Sept 1 '67-'73	*W59,* K8, A19	15.0	....	56.8	50.1	166	51.3	12-31-58	Dec	....	9.14	24.77	16.50	9.27				26
27	Prin. & int. pay. in Canada & U.S.	*R37, N3, D1*	6.42																27

[1]Per $100 debenture, plus premium of $2 a share.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		British Columbia Elec.....1st A 3½s '67	Jj2	A	..	0	..	100 '46	.....	101	100	76	88¼	81	94½	87	91½	88⅝	.....	88⅝ 90⅝	▲85	87
2		do 1st B 3½s '67	aO	A	..	0	..	100 '47	.....	101	100	76	88¼	81	93½	87	90¼	87½	.....	87½ 89⅜	▲84	86
3		do 1st C 3½s '68	Ao	A	..	0	..	99 '48	.....	101	102¾	82	90⅞	82½	96	90	93⅜	90½	.....	90½ 92½	▲86½	88½
4		do 1st D 3½s '69	Fa	A	..	0	..	98 '49	.....	101	102¾	82	90⅞	82½	95	90	92⅜	89⅛	.....	89⅛ 91¼	▲85½	87½
4a		do 1st K 4½s '81	Fa	A	..	0	..	100 '56	.....	104	....	....	....	....	96	91⅞	91½	88⅝	.....	88⅝ 90⅜	▲85	87
4b		do 1st L 5s '82	Fa	A	..	0	..	93½ '57	.....	104	....	....	....	....	103	97½	97	94⅞	.....	94⅞ 95⅞	▲91	92
4c		do 1st M 5½s '88	Jj2	A	..	0	..	100 '58	100	105	....	....	....	....	102½	96⅜	97¾	94¾	.....	95⅜ 96⅜	▲91½	92½
4d		do 1st N 5½s '89	Ms	A	..	0	..	98 '59	.....	105	....	....	....	....	....	....	102⅜	100	.....	100 101½	▲96	97
4e		do Deb A 5½s '77	Ao	.....	..	0	..	... '57	100	105.4	....	....	....	....	106	101½	103½	101⅛	.....	101⅛102⅛	▲97	98
5		British Col. Forest Prods..SF Deb 4½s '81	Jj15	.....	..	..	..	100 '56	100	104½	100½	89	88	85	85	81½	83	82	.....	83	Can.	Price
6		British & Hungarian Bank...[7]SF 7½s '62	jD	.....	..	0	..	98¾ '27	.....	100	j101	j6	....	....	....	....	....	....	.....	....	....	....
7		Broadmoor Corp.....1st 4s-6s '66	ms	.....	..	0	..	... '41	.....	100	94	38½	88	84	87	83	92	86	.....	90	flat	....
8		Brockton Edison Co.....1st CT 3s '78	mS	A1	X	0	2	100½ '48	100½	†102½	100½	85	91	85	89	81½	83	81½	.....	81½....	4.45	3.67
9		do 1st & CT 3⅜s '85	Jd	A1	X	0	4	101⅜ '55	101⅜	†104½	102½	89	93	89	87	83½	86	84	.....	84	4.41	4.02
9a		do 1st & CT 4⅜s '87	mS	A1	X	0	9	102¼ '57	102⅜	†106½	....	....	102⅜	102¼	107	99	103	89½	.....	89½....	5.35	5.17
9b		do 1st CT 5½s '89	Ao	A1	X	0	5	101½ '59	†101⅝	†106¾	....	....	....	....	....	....	....	....	.....	....101½	5.15	5.18
10		Brooklyn Fox Corp.....4s '67	fA	C1+	Y	0	..	.... '37	.....	*100	113	4¾	79	63	77¾	67	73½	72	.....	 74	flat	....
11	•	Brooklyn Union Gas.....[6]Gen 2⅞s '76	jJ	A	X	0	3	103 '46	h	†103.32	103½	83	87⅛	76	89	81½	80½	76	113	77	4.87	3.72
12	•	do 1st 3s '80	Jj	A	X	0	3	103 '50	k	†104.34	103½	96	76	75¼	85½	85½	No Sale		.....	.....	.....	.....
12a	•	do 1st 4⅛s '83	Mn	A	X	0	3	101⅛ '58	m	†105.30	....	....	....	....	101½	97	99	92	121	96½	4.36	4.28
13		Brown Co.....SF Deb 4½s '75	Jd15	B1+	..	0	..	100 '55	100	100	100⅞	94	102	86	90	80	94	84	.....	93 96	Can.	Price
14	•	Brown Shoe Co.....SF Deb 3½s '71	jJ	A	X	0	..	100 '51	100	†102.03	104½	98	97	88	98	93	94½	93	17	 93	4.25	3.76
15	•	Brunswick-Balke-Collender Cv Deb 4¾s '73	Ao	B1	Y	0	10	100 '58	0'64	†104⅜	....	....	....	....	188	110	344½	62	3357	329½	....	1.44
16		Budapest (Hungary).....Ext 6s '62	Jd	.....	..	0	..	92 '27	.....	*100	38½	2	....	....	....	....	....	....	.....	.....	def.	2/31
17	•	Buffalo Niagara Electric.....1st 2¾s '75	mN	A1	X	0	7	102 '45	g	†103.24	106½	83½	88⅝	79	90	81	83	77⅛	120	77¾	4.75	3.52
18		Bulgaria (Kingdom).....Settle. 7s '67	Jj	.....	..	0	..	92 '26	.....	100	36⅝	4	....	....	....	....	....	....	.....	.....	def.	7/41
19		do Stab. 7½s '68	mN15	.....	..	0	..	97 '28	.....	100	35⅞	5	....	....	....	....	....	....	.....	.....	def.	11/41
20		Burlington Indus....Sub Cv Deb 4½s '75	aO	B1	Y	0	10	100 '55	0'66	†102.97	104¼	79	81	65⅓	91	71½	124	90½	.....	123½126	2.39	3.37
21		do Sub Cv Deb 5.40s '75	aO	B1	Y	0	10	96½ '58	0'66	†102.97	....	....	....	....	....	....	124	96½	.....	122½126	3.42	4.28

•On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. g—At †102.03 for debt retirement and improvement fund. h—†102. j—Ranges 1930-41. k—†102.44.
[2]Giving effect to new financing. [4]Accrual basis. [5]Consolidated. [6]First mortgage bonds after May 1, 1947. [9]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. payable in Can. funds	*N3*, W35, K8	28.8	....	337	Subsid. of British Columbia				Power									1
2	do	do	8.75	....	do														2
3	do	do	15.2	....	do														3
4	do	*N3, W59*	15.4	....	do														4
4a	do	do	29.7	....	do														4a
4b	do	do	40.0	....	do														4b
4c	do	do	50.0	....	do														4c
4d	Not ref. prior to 3-1-74 at lowest int.	do	30.0	....	do														4d
4e	.....	do	40.0	297	do														4e
5	.....	*P39, W59*	24.3	....	24.4	0.94	15.3	4.03	9-30-58	Sep	....	8.74	7.80	2.10	1.58	6 Mo Mar	0.28	3.83	5
6	Dealings require authorization of SEC	*A19*	0.54			....	....	....	.....	....	....	....	....	....	....				6
7	Paid 4% on principal 8-20-58	M19, L33, G29	0.91	....	0.91	....	....	....	.....	....	....	....	....	....	....				7
8	Cont. by Eastern Utilities Associates	*K5*	3.88	....	[2]17.9	5.35	6.85	1.43	6-30-59	Dec	....	3.62	3.90	4.11	3.71	12 Mo Jun	4.03	3.68	8
9	do	*B59, L5, N4*	6.00	....	do			do		Dec		do							9
9a	do	*H6, S77, S130*	[3]3.00	....	do			do		Dec		do							9a
9b	do	*S119, C54, P2*	5.00	....	do			do		Dec		do							9b
10	Amended & extd income 3s of '57	A28, M19, H15	1.63	....	2.42	0.03	0.04	0.08	7-31-58	Jul	....	Nil	1.8%	2.0%	1.7%				10
11	.....	*H5, L3*, NYS	34.0	....	88.1	4.61	36.1	30.0	12-31-58	Dec	1.99	0.83	3.55	3.47	3.36	12 Mo Mar	4.28	3.60	11
12	.....	*H5, D19*, NYS	8.00	....	do			do				do							12
12a	.....	*F31, H19*, NYS	21.6	....	do			do				do							12a
13	.....	H23, G25	4.68	....	4.68	1.61	21.6	6.67	11-30-58	Nov	....	....	12.41	8.67	4.42				13
14	.....	*G27, S82*, NYS	8.36	....	18.1	4.82	84.2	24.8	4-30-59	Oct	....	10.99	10.93	10.35	11.46	6 Mo Apr	10.75	14.38	14
15	Conv to maturity at $30.74 a com shr	*L27, G27*, NYS	8.59	....	11.1	6.14	199	145	12-31-58	Dec	....	[9]2.85	[9]8.73	3.46	3.03				15
16	Dealings require authorization of SEC	*B23*, [7]NYS	16.5																16
17	Assumed by Niagara Mohawk Pwr.	*M35, S25*, NYS	56.4	....	513	See Niagara Mohawk Power Corp.													17
18	Dealings require authorization of SEC	*B59*, [7]NYS	3.79																18
19	do	[7]NYS	12.8																19
20	Conv to '65; 2nd 10 million at $19	*K7, B64, E3*	20.0	108	134	23.5	288	56.0	9-27-58	Sep	....	4.14	3.00	3.66	3.01				20
21	Conv to '65; 1st 2 million at $18	do	7.05	do	do			do		Sep		do							21

2—Conn., Me., Mass., N.H. N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Conn., also N.J. tr. fds. 4—Conn., Mass., R.I.
5—Conn., Me., N. H. 7—Conn., N.J., Minn., Wash., N.H., Vt., Me., Mass., R.I., N.Y.; also N.J. tr. fds. 8—N.J. tr. fds. 9—Me., N.H., Mass., R.I. 10—N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Burns & Co., Ltd.....1st SF A 4s '63	Mn	.....	..	0	..	100 '45	101	102	100¾	89	92	88	94	90	93½	93	.....	93½ 94½	Can.	Price
1a		Burroughs Adding Machine.Deb 3⅜s '77	Jd	A	X	0	3	101¼ '52	†100.97	†103⅜	105	92	95	89	95	88	88	86	.....	86 88	4.33	3.84
1b		•Burroughs Corp.....Cv Sub Deb 4½s '81	jD	B1+	X	0	9	100 '56	0'66	†104½	114½	105	130½	102	130	108⅛	132½	106	6221	110½	3.80	4.08
1c		do SF Deb 4⅜s '83	jJ	A	X	0	..	100 '58	0'63	105	....	....	....	....	101½	98½	99½	95	.....	95 96	4.66	4.56
2		•Bush Terminal Bldgs. Co...1st SF 5s '60	Ao	A	X	2	..	98½ '11	105	NC	109	35½	101⅛	99	102	100	101	100	35	100⅛	4.82	4.99
3		• do (Due 1/1) Gen Inc 5s '82	ao	B1	Y	0	..	Exch'52	100	100	100½	76¾	93½	84⅜	97¼	86½	98	93½	92	93½	5.50	5.35
4		•C. I. T. Financial Corp.....Deb 4s '60	Jj	A	X	0	8	100 '53	.....	†100½	106¼	99	101¾	97½	103½	100	100⅞	99½	4166	100	4.00	4.00
4a		• do Deb 3⅜s '70	mS	A	X	0	8	98⅝ '55	.....	101	102⅜	92½	98	87⅝	100⅛	92	94½	88⅝	547	89⅜	4.85	4.04
4b		• do Deb 4½s '71	aO	A	X	0	8	98⅝ '56	.....	0'66	100⅜	98⅞	104⅞	94¾	103⅜	98	101	96½	2138	97⅝	4.50	4.35
4c		do Deb 4⅛s '79	Jj	A	X	0	..	99 '59	.....	2'64	....	....	....	....	....	....	101	97⅓	.....	97⅛ 98⅛	4.74	4.69
5		•Caldas (Colombia).....SF Dollar 3s '78	jJ	.....	Q	0	8	Exch'49	*100	*100	60	33½	51	46⅜	49	44	53	49½	68	50⅜	8.12	5.90
5a		do SF 7½s '46	jJ	.....	Q	0	..	95½ '26	*100	*102½	96	5½	92	84	93	87	97	94	.....	97	def.	7/32
5b		do C/D Ext SF 7½s '46	Jj	.....	Q	0	..	95½ '26	*100	*102½	96	5	92	84	93	87	97	94	.....	97	flat	....
6		Cali (Colombia).....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	58¼	35	49	45	46	42	50⅜	45	.....	47 50	8.25	6.00
7		do Sec SF 7s '47	Mn	.....	Y	0	..	93 '27	100	100	96	12½	90	84	91	85	96	92	.....	93¾....	def.	5/31
7a		Calif. Eastern Aviation.SF Cv Deb 6s '68	fA	.....	..	0	..	100 '56	†100¾	†104	100	93	97	54	97½	60	128	95	.....	98 102	5.71	5.88
8		•California Elec. Pwr. Co.....1st 3s '76	Jd	A	X	0	2	104½ '46	†103	†104⅛	106	82	82½	75	92	80	81¼	80	41	75 80	4.71	3.74
9		do 1st 3s '78	Jd	A	X	0	2	101 '48	100¾	†102½	101½	82⅛	89	77½	89	79	83	78⅛	.....	78⅛....	4.73	3.84
9a		do 1st 2⅞s '80	Jd	A	X	0	2	101⅛ '50	q	†103.28	97	82	85	74½	87	77	79	74½	.....	74½....	4.80	3.86
9b		do 1st 3½s '84	Mn	A	X	0	2	101 '54	r	†103.27	102½	85	91	77	93	80	85	78⅜	.....	78⅜....	4.70	4.86
9c		do 1st 3⅜s '85	mS	A	X	0	2	101 '55	n	†103.45	103	90½	93	84	95	84	91	84½	.....	84½....	4.67	4.30
9d		do 1st 4½s '86	aO	A	X	0	2	101⅛ '56	t	†105.73	102½	99½	101	96⅞	104	95	98	94½	.....	94½....	4.88	4.77
9e		do 1st 4⅝s '87	Ao	A	X	0	2	101⅜ '57	u	†105.03	....	....	99¼	97	104	98	101	92½	.....	92½....	5.14	5.00
9f		do 1st 4¾s '88	Ms	A	X	0	2	101⅝ '58	w	†106.95	....	....	....	....	105	98	100	95	.....	95 96	4.77	4.70
9g		do Deb 3s '60	aO	B1+	X	0	..	101.3'50	p	†100.32	105	90	97	90	98	96	98	94½	.....	96¼....	6.25	3.10
9h		•California Oregon Power.....1st 3⅛s '74	mN	A	X	0	1	102+'44	f	†103⅜	108	85	86	78	92¾	83	83	79	15	79	5.13	3.95
10		do 1st 3⅛s '78	Ao	A	X	0	1	101 '48	f	†102.49	105	85	87	75	91	84	81	78⅜	.....	79 79½	4.77	3.94
10a		do 1st 2⅞s '79	fA	A	X	0	1	101 '49	f	†102.63	103½	80	84	74	88	81	77	74⅜	.....	75	4.84	3.84
10b		do 1st 3⅜s '81	Jd	A	X	0	1	102.3'51	f	†103.85	105	92	92	83	96	88	86	82¾	.....	84¼....	4.79	4.30
10c		do 1st 3⅜s '82	aO	A	X	0	1	101¼ '52	f	†103.77	105	92	92	83	96	88	86	75	.....	75	5.56	4.85
10d		do 1st 3½s '84	Ms	A	X	0	1	102⅞ '54	g	†105.31	102⅞	87	89	78	90	82	82	76	.....	 89	3.95	3.66
10e		do 1st 3⅝s '86	Mn	A	X	0	1	101⅜ '56	s	†104.79	102	94½	96	79	99	88	89½	86½	.....	 90	4.53	4.33
11		do 1st 5⅛s '87	aO	A	X	0	10	101⅞ '57	v	†107.18	....	....	101⅞	100¾	108	100	103	99⅞	.....	99⅞....	5.15	5.14
12		California-Pacific Utilities. 1st B 3⅛s '71	fA	B1+	X	0	..	101⅜ '46	101	†102½	103	90½	83	83	89	82	84	81	.....	81	5.44	4.03
13		California Water Service 1st C 3⅛s '75	mN	A	X	0	7	108 '45	†106½	†106¾	112	88	92	80	95	85	89	84½	.....	87 90	4.12	3.62

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. d—Deficit. f—Same as regular call price.
g—102.9159. m—101.09, beginning 1957. n—100.93. beginning 1959. p—100. q—†101.51. r—†100.86. s—On any Nov. 1 at 101.335.
t—101.54 beginning 9-30-60. u—100.38 beginning 3-31-61. v—101.931. w—101.54 after 2-28-62 [2]Giving effect to new financing. [3]Company only.
[4]Maximum issuable under exch. offer. [5]Preliminary.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. pay. in Canadian funds	*D31, N3, D4*	2.06	....	6.70	0.86	18.0	10.7	12-31-58	Dec	d0.42	d0.84	5.89	4.40	2.94				1
1a	Now Burroughs Corp.	*L27, B64, E3*	23.3	....	82.7	See Burroughs Corp.													1a
1b	Cv into com at $38.96 thru 12-1-81	*L27*, NYS	29.9	....	82.7	16.0	200	97.5	12-31-58	Dec	....	8.18	8.05	3.66	2.36				1b
1c	.....	*L27, B64, E3*	25.0	....	do			do		Dec		do							1c
2	Gtd. p. & i. by Bush Term. Co.	*T17, D29*, NYS	1.28	....	5.43	4.43	4.70	1.17	12-31-58	Dec	....	0.94	10.17	15.50	14.62				2
3	Int. paid regularly since issuance	NYS	4.03	1.28	do			do		Dec	....	17%	24%	31%	27%				3
4	.....	*D23, K35*, NYS	50.0	....	877	....	....	....	.....	Dec	2.22	2.02	1.68	1.59	1.77				4
4a	.....	do	100	....	do	....	....	....	.....	Dec		do							4a
4b	.....	*D25, K33*, NYS	75.0	....	do	....	....	....	.....	Dec		do							4b
4c	.....	do	75.0	....	do	....	....	....	.....	Dec		do							4c
5	Gtd. prin., int. & SF by Colombia	NYS	4.12			....	....	....	.....	....	....	....	....	....	....				5
5a	Offer 120% 3s of 1978 for old bonds	C95, F61, M14	4.61			....	....	....	.....	....	....	....	....	....	....				5a
5b	do	do				....	....	....	.....	....	....	....	....	....	....				5b
6	Gtd. prin., int. & SF by Colombia	C95, Z5	1.26			....	....	....	.....	....	....	....	....	....	....				6
7	Offer 120% 3s of 1978 for old bonds	F61, C95, Z5	1.05			....	....	....	.....	....	....	....	....	....	....				7
7a	Cv into common at $3.82 thru 8-1-68	*C59, B127, D14*	2.90	....	15.9	1.56	10.7	8.57	12-31-58	Dec	....	....	....	....	....				7a
8	.....	*H5, O3*, NYS	16.0	....	67.8	1.67	8.58	13.4	3-31-59	Dec	1.15	1.23	3.60	3.35	3.35	12 Mo Mar	3.35	3.34	8
9	.....	*H5*	5.50	....	do			do				do							9
9a	.....	*H5*	6.00	....	do			do				do							9a
9b	.....	*B59, S130*	8.00	....	do			do				do							9b
9c	.....	*W35, C54, H3*	6.00	....	do			do				do							9c
9d	.....	*K7*	8.00	....	do			do				do							9d
9e	.....	*K7*	6.00	....	do			do				do							9e
9f	.....	*W35, B37, C53*	12.0	....	do			do				do							9f
9g	.....	*H5, M57*	0.25	67.5	do			do				do							9g
9h	.....	*H5, L12*, NYS	13.5	....	83.0	2.37	6.02	2.67	12-31-58	Dec	1.31	1.86	3.20	2.70	2.84				9h
10	.....	*H5*	4.50	....	do			do		Dec		do							10
10a	.....	*H5, O3*	7.00	....	do			do		Dec		do							10a
10b	.....	*S82, U7, L36*	6.00	....	do			do		Dec		do							10b
10c	.....	*H6, S130, W25*	7.00	....	do			do		Dec		do							10c
10d	.....	*S73, E17, P2*	10.0	....	do			do		Dec		do							10d
10e	.....	*S73, E17, B59*	16.0	....	do			do		Dec		do							10e
11	.....	*B64, F31, E3*	10.0	....	do			do		Dec		do							11
12	.....	*H5, O3*	1.67	....	15.0	1.46	2.99	1.79	12-31-58	Dec	....	3.03	3.08	2.95	2.57				12
13	.....	*U7, H19, B65*	17.5	....	31.8	1.47	3.58	3.37	12-31-58	Dec	1.73	1.81	2.83	2.96	2.95	12 Mo Jun	2.94	3.12	13

1—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.J., N.Y.; also N.J. tr. fds.
7—Me., N.H., N.J., Vt.; also N.J. tr. fds. 8—Me. 9—N.J. tr. fds. 10—Conn., Mass., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax-Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr. Yield
1		Campbell Chibougamau Mines..Cv 6s '68	mN	B	Y	0	▲100 '58	g	103	....	....	....	....	....	....	151	100	.....	117	120	3.45	5.00
1a		Cambridge Elec. Light....2⅞% A Nts '74	Ao	A1	X	0	101⅝ '49	e	†102.12	104½	85	92	76	99	83	83½	82	.....	82	....	4.53	3.50
1b		do 3⅞% B Nts '88	Jj	A1	X	0	1 101⅜ '58	f	†105.90	....	....	....	....	101⅜	92½	94	92	.....	92	....	4.37	4.22
2		•Canada.....25-yr 2¾s '74	mS	A1+	Q	0	100¼ '49	.....	102	102⅜	87½	91½	81½	94½	83½	86⅛	78¾	674	80½		4.55	3.42
2a	•	do 25-yr 2¾s '75	mS15	A1+	Q	0	101 '50	.....	102⅜	101⅜	87½	91	81⅝	94½	82⅜	86	78½	301	82½		4.27	3.33
3		do 6th Victory 3s '60	Jd	A1+	Q	0	100 '44	.....	100	105	94⅝	101⅛	98	106½	98⅜	101⅝	99½	.....	100⅝	100⅜	▲96½	96⅝
4		do 7th Victory 3s '62	Fa	A1+	Q	0	100 '44	.....	100	105¾	93⅛	98	95⅝	105½	96	98¼	97½	.....	98½	99	▲94½	95
5		do 8th Victory 3s '63	aO	A1+	Q	0	100 '45	.....	0'60	105	92⅞	96⅛	93⅛	105	95	96	95⅜	.....	96⅜	97½	▲92½	93½
6		do 9th Victory 3s '66	mS	A1+	Q	0	100 '45	.....	0'61	103⅜	92½	95⅜	90½	104½	93½	94	91½	.....	91¾	92¾	▲88	89
6a		do Conversion 3s '61	jD	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	102	99⅛	99½	97⅝	.....	98⅝	98¾	▲94⅝	94¼
6b		do Conversion 3½s '65	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101½	96½	98¼	95	.....	95⅝	96⅜	▲91½	92½
6c		do Conversion 4½s '72	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101¼	96⅞	98¼	94⅞	.....	94⅞	95⅜	▲91	91½
6d		do Conversion 4½s '83	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101¼	97⅛	98¼	93½	.....	93½	94⅛	▲89¾	90¼
7		do Perpetual 3s	ms15	A1+	Q	0	96½ '36	.....	0'66	96	81⅛	82¾	76½	85½	75	73⅞	71	.....	72	73	Can.	Price
8		Canada Dry Ginger Ale....SF Deb 4s '76	Jd	B1+	X	0	100 '56	100	104	100	96½	95	91	99	93	99¼	93¾	.....	93¾	....	4.52	4.27
9		Canada Elec Co., Ltd...1st SF A 3½s '67	Fa	.....	..	0	101 '47	†100.8	†101.6	93½	82	85	80	85	81	86	83	.....	83	....	Can.	Price
10		do 1st B 4s '68	fA	.....	..	0	100 '48	†100.9	†101.8	98½	87	91	84	88½	85	87	84½	.....	84½	....	Can.	Price
11		do Gen SF B 4½s '72	mN	.....	..	0	100 '48	.....	101	98	88½	86	79	87	80	87	84	.....	85	....	Can.	Price
12		•Canada Southern Ry....1st Con A 5s '62	aO	B1+	X	0	105⅔ '12	.....	NC	125	65	103	97½	103	92	101½	99	1235	101		4.66	4.95
13		Canada Steamship Lines.....1st 4s '66	jD15	.....	..	0	99⅜ '48	100	101	101	93	93	89	92½	91	93	90	.....	91	....	Can.	Price
14		Canadian Breweries.....Deb SF 3½s '67	Ms	.....	..	0	102.2'47	.....	†102	▲102	84	86	82	92	84	91⅓	88	.....	88	90	Can.	Price
15		do Deb SF 4s '69	Jj15	.....	..	0	97½ '49	.....	101	101½	88	89	84	93	85	93	88	.....	88	90	Can.	Price
15a		do Deb C 5s '83	Jj15	.....	..	0	97¼ '58	100	102½	....	....	....	....	97½	93	95¼	89	.....	89	90	Can.	Price
16		Canadian Canners Ltd...SF Deb 3⅜s '70	Jj	.....	..	0	100 '50	100	102	103⅓	85	89	82	89	83	88	84	.....	84	....	Can.	Price
17		Canadian Celanese, Ltd.....Deb 3s '62	Ao	.....	..	0	100 '47	100	100½	98	88	89	87	92	89	93	90	.....	90	....	Can.	Price
18		Canadian Natl. Ry. Co.....Gtd 2¾s '67	Jj2	A1+	X	0	100⅝ '47	.....	0'64	99⅓	87	91½	82⅓	94½	87½	87	84½	.....	84½	85½	Can.	Price
19		do Gtd 3s '66	Jj3	A1+	X	0	100 '48	.....	0'61	102	90	93½	86½	96½	89⅓	91	87	.....	87½	88½	Can.	Price
20		do Gtd 2¾s '69	mS16	A1+	X	0	99⅝ '49	.....	NC	98½	87	90¼	81	93	86	84	81½	.....	82½	83¼	Can.	Price
21		do Gtd 2¾s '71	Jj16	A1+	X	0	99.83'50	.....	0'66	98¼	87	90	80	92½	85	84½	81½	.....	82	82¾	Can.	Price
22		do Gtd 3¼s '74	Fa	A1+	X	0	99½ '54	.....	100	106⅝	96	97½	90¾	96½	89½	88½	83¾	.....	83¾	84½	Can.	Price
23		do Gtd 2¾s '63	Fa	A1+	X	0	99 '54	.....	100	96½	90½	94	88	97	93	92¾	91½	.....	91½	92½	Can.	Price
24		do Gtd 4s '81	Fa	A1+	X	0	97 '58	.....	NC	....	....	....	....	97½	89½	87½	83¾	.....	83¾	84½	Can.	Price

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†100.41 on April 1. f—†101.29. g—Same as regular, beginning 11-1-61. [1]Giving effect to recent calls. [2]Giving effect to new financing.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv into 145 com per M to 5-1-61	*A7, P39*	5.00	....	5.62	0.02	3.11	4.78	8-31-58	Jun	....	....	27.69	11.48	d5.73				1
1a	Cont. by New Eng. Gas & Elec. Co.	*H5*	2.46	....	6.92	0.55	1.98	1.55	12-31-58	Dec	....	7.37	7.50	7.81	7.62				1a
1b	do	*H6, S130. A34*	4.46	....	do			do				do							1b
2	Prin. & int. payable in U.S. funds	*M85, F31*, NYS	1000																2
2a	do	do	50.0																2a
3	Princ. & int. pay. in Canadian funds	D31, K8, W59	47																3
4	do	do	62																4
5	do	do	216																5
6	do	do	273																6
6a	do	D31, W59, K8	1053																6a
6b	do	do	1265																6b
6c	do	do	1415																6c
6d	do	do	2070																6d
7	Payable in Canadian dollars	H32, D31, W33	55.0																7
8	Now Canada Dry Corp.	*U7, H81, E3*	11.5	....	11.5	11.0	33.2	7.80	9-30-58	Sep	....	10.52	10.25	7.92	7.94				8
9	Prin. & int. payable in Canadian fds.	*R37*, W35, K8	1.34	....	3.24	0.26	0.59	0.36	12-31-58	Dec	....	1.02	1.15	1.75	2.18				9
10	do	*R37*	0.92	....	do			do				do							10
11	do	W35, H32, K8	0.47	2.27	do			do				do							11
12	Gtd. p. & i. by Michigan Cent. RR.	*M85, L3*, NYS	29.2	....	29.2	Leased to Michigan Central;				Subleased to N.Y. Central									12
13	Prin. & int. payable in Canadian fds.	*W59*	1.68	....	1.81	1.33	23.0	9.16	12-31-58	Dec	d0.47	d0.11	17.99	44.63	60.08				13
14	Prin. & int. payable in Canadian fds.	W35, K8.	4.50	....	60.0	17.1	60.9	19.6	10-31-58	Oct	....	5.04	6.50	6.13	5.06				14
15	do	*P39*	2.75	....	do			do				do							15
15a	do	*B117, P39, M41*	15.0	7.25	do			do				do							15a
16	Prin. & int. payable in Canadian fds.	*D31, N3*	3.33	....	6.83	0.07	25.1	11.0	2-28-59	Feb	....	3.70	5.63	2.21	2.24				16
17	Prin. & int. payable in Canadian fds.	*N3*	4.38	....	4.38	7.55	19.1	1.80	12-31-58	Dec	....	7.22	11.01	15.94	16.28				17
18	Gtd. by Can.; pay. in Can. funds	*D31, M41*	50.0	....	1034	30.1	191	100	12-31-58	Dec	d0.02	d0.02	1.82	0.20	d0.11				18
19	Gtd. by Can.; pay. in Can. funds	*D31*, M41	35.0	....	do			do				do							19
20	do	*D31*	70.0	....	do			do				do							20
21	do	*D31, M41*	40.0	....	do			do				do							21
22	do	D31, W59, A19	200	....	do			do				do							22
23	do	D31, W59, A19	250	....	do			do				do							23
24	do	do	300	....	do			do				do							24

1—Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		•Canadian Pacific...Perp Con Deb Stk 4s jj	B1+	X	0	..	78 '21	.....	NC	121	31	102	87	99	91	94⅛	89	1994	91½	....	4.38
2		do Conv CT 3½s '70 Ao	B1+	..	0	..	98⅜ '50	.....	†101.1	158½	84¼	139½	89	123	89	120	83	.....	84	5.03	3.74
3		do Conv CT 3½s '66 aO	B1+	..	0	..	100 '51	.....	102	118	91½	104⅜	85	96	88¼	92¾	89	.....	92½ 93	4.58	3.77
4		do Conv CT 4s '69 jD	B1+	..	0	..	100 '52	.....	†102½	118	96½	109¾	87¾	101¼	92	103	93	.....	94¾ 96	4.50	4.17
4a		do CT 3¾s '72 mN15	B1+	..	0	..	100 '54	.....	102¾	....	....	....	....	91½	85	86½	82	.....	82 84	Can.	Price
5		do CT 5s '83 Ja	B1+	..	0	..	98 '58	.....	103¾	....	....	....	....	102½	94¼	96	90	.....	90 91	Can.	Price
5a		•Capital Airlines.....Cv Sub Deb 4¼s '76 jJ	C1+	Y	0	..	101⅛ '56	0'66	†104¾	113	92¼	72¼	54	81	56¼	90½	73	4946	76	6.60	5.59
6		•Carolina, Clinch. & O. Ry...1st A 4s '65 mS	A	X	0	3	102⅛ '40	.....	103	110⅝	95	101⅛	97	101¼	94	97½	94	154	94	5.18	4.25
7		Carolina Power & Light.....1st 2⅞s '81 Fa	A1	X	0	1	101⅛ '51	h	†103	101⅛	85	86	75	88	80	81	74⅓	.....	74⅓....	4.75	3.87
8		do 1st 3⅛s '82 aO	A1	X	0	1	101.3'52	p	†103.42	104⅛	93	93	82	96	83	92	86⅓	.....	87	4.40	4.03
9		do 1st 4⅛s '88 Ms	A1	X	0	1	102⅛ '58	r	†106.08	....	....	....	....	104	95	98	95	.....	95	4.44	4.35
9a		Carrier Corp.....Cv Sub Deb 4½s '82 Fa	B1+	X	0	14	101⅓ '57	0'62	†104.95	....	....	109½	80	103⅓	93⅓	106½	96½	.....	98 101	4.06	4.08
9b		Carriers & General Corp.....Deb 3s '61 Mn	B1+	Y	0	..	101⅓ '46	.....	†100½	100⅓	86	92	80	97	89	94⅓	92½	.....	.... 95½	3.50	3.15
10		•Carthage & Adirondack Ry.....1st 4s '81 jD	B	Y	2	..	.....	.....	NC	94⅛	35	65	57	57½	50⅛	64	58	52	61	7.68	6.53
11		•Case (J.I.) Co.....Deb 3½s '78 Fa	B1+	X	0	10	100 '53	101½	†103	100	80	79	65	82½	76	85	79	23	82	4.85	4.26
12		• do Sub Deb 5½s '83 aO15	B1	Y	0	..	100 '58	0'69	†105	....	....	....	....	118	100	128½	112	10734	115½	4.45	4.77
13		•Caterpillar Tractor.....SF Deb 4½s '77 mN	A1	X	0	12	99½ '57	0'62	105	....	....	106½	99½	107¾	100	105	99	862	101	4.42	4.45
14		•Celanese Corp. of America...Dec 3s '65 aO	B1+	X	0	6	102 '45	†100⅞	†101⅛	107	81	86½	80	94½	85⅝	91	88	230	89	5.02	3.37
15		• do Deb 3½s '76 aO	B1+	X	0	6	100 '51	100	†102⅛	103⅛	85	82½	75	85	76	86	80	98	80	5.29	4.36
16		Celotex Corp.....Cv Sub Deb 4½s '76 Mn	B1	Y	0	..	101⅝ '56	0'66	†104½	102	88	89½	70½	98	75	104	96	.....	96 99	4.21	4.17
17		♦Cent. Bk. of Gr. St. & Prv. Bks.1st A 6s '52 fA	.....	..	..	..	95 '27	.....	*100	115	8	134	105	190	190	180	180	2	181	flat	....
18		♦ do 1st B 6s '51 aO	.....	..	..	..	95 '27	.....	*100	117	6¼	106½	91	190	113	.....	.....	.....	171 180	flat	....
18a		Central Elec. & Gas..Cv Sub Deb 4¾s '73 mN	B1	..	0	..	98⅓ '58	.....	104½	....	....	....	....	101½	98½	112½	100	.....	100 104	4.38	4.57
19		•Central of Ga. Ry.....1st A 4s '95 Jj	B1+	X	0	12	.....	101½	100½	99¾	55⅛	84	70	82	73	78⅛	73	295	73	5.78	5.47
20		• do (due 1/1) Inc A 4½s 2020 May	B1	Y	0	..	.....	.....	100	96¾	40	87⅛	86	85	83	90	83	18	90	5.03	5.00
21		• do (due 1/1) Inc B 4½s 2020 May	B	Y	0	..	.....	.....	100	88	34½	77	55	70	60	75½	65½	161	69	6.61	6.50
22		Cent. Hudson Gas & Elec...Cv Deb 3s '63 mS	A	X	0	13	100⅜ '53	.....	†100½	131½	100⅜	125	125	145	110	167	148	.....	148	....	2.03
23		do 1st 4⅛s '88 Mn15	A	X	0	11	102⅛ '58	.....	†106.30	....	....	....	....	102⅛	93	93	87⅓	.....	87⅓....	4.95	4.73
24		Central Ill. Elec. & Gas.....1st 3s '75 Fa	A	X	0	4	103 '45	†102	†104	107⅛	86	88	81	90	84	86⅓	79	.....	83⅓....	4.46	3.60
25		do 1st 3½s '82 Jj	A	X	0	4	101⅞ '52	j	†104.08	104⅛	91	94	84	96	85	90½	85½	.....	87⅓....	4.37	4.00
26		do 1st 3⅜s '85 Jd	A	X	0	4	101⅜ '55	101⅜	†104½	101⅛	89	94½	83	94	86	86	83	.....	84½....	4.37	3.99
27		Central Ill. Light Co.....1st 2⅝s '79 jD	A1+	X	0	9	100⅜ '49	100⅜	†103⅛	101⅛	80	84½	74	87	79	78⅛	77⅜	.....	78	4.24	3.37
28		do 1st 4⅛s '87 jJ	A1+	X	0	9	100⅜ '57	q	†105.40	....	....	101½	98⅛	106	100⅛	104	98	.....	98 100	4.63	4.63
29		do 1st 4s '88 jJ	A1+	X	0	9	100⅜ '58	s	†104.71	....	....	....	....	101⅛	93⅓	97½	91⅓	.....	91½ 93	4.44	4.31
30		• do Cv Deb 4½s '74 Jd	A1	X	0	14	100 '59	.....	†104.25	....	....	....	....	....	....	107½	100	1108	107½	3.62	3.96

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on earnings after reorg. c—Comparison 1958 vs 1959. d—Deficit. g—None callable while series A debentures are outstanding. h—†100.92. j—†101.59. p—†101.14. q—100.8. r—†102.14. s—†100.874. [1]Preliminary. [2]Years ended Dec. 31. [3]Based on indenture definition. [4]Dealings suspended Dec., 1941-Mar., 1954. [5]Beginning 10-1-59.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Interest payable in U. S. currency	*N1, B23*, NYS	293	....	485	85.1	173	90.5	12-31-58	Dec	0.89	1.25	4.54	4.15	2.94				1
2	Canadian issue; conv expired	*Q59, A19, D31*	2.12	....	do			do		Dec		do							2
3	Canadian issue; conv expired	do	27.4	....	do			do		Dec		do							3
4	Canadian issue; conv into 30 ord shs.	do	34.3	....	do			do		Dec		do							4
4a	Payable in Canadian funds	do	25.0	....	do			do		Dec		do							4a
5	do	do	40.0	....	do			do		Dec		do							5
5a	Cv into common at $33⅓ thru 7-1-76	*L27, B64*, NYS	12.0	....	53.7	5.70	20.9	13.4	3-31-59	Dec	....	1.63	d0.95	0.02	0.89	3 Mo Mar	d0.75	d0.35	5a
6	Gtd. by L. & N. RR. & Atl. Coast L	*M85, H19*, NYS	18.5	....	18.5	2.35	5.53	18.3	3-31-59	Dec	....	....	....	....	....				6
7	.....	*M57, G27*	15.0	....	119	7.50	15.7	12.4	12-31-58	Dec	1.39	1.82	4.76	4.58	4.62	12 Mo Jun	4.77	4.46	7
8	.....	*H6, S5, D19*	20.0	....	do			do		Dec		do							8
9	.....	*H6, S5, D19*	20.0	....	do			do		Dec		do							9
9a	Cv into 16 com per $1000 to 2-1-67	*H19, H51*	18.0	....	58.2	35.9	145	40.3	10-31-58	Oct	....	7.41	7.92	4.02	4.19				9a
9b	.....	*P2, E3*	1.87	....	1.87	....	....	....	.....	Dec	....	1.63	9.27	9.46	8.47				9b
10	Assumed by N.Y. Central R.R.	S132, A4, NYS	1.10	....	769	See New York Central Railroad													10
11	.....	*M85, C43*, NYS	23.1	....	43.2	26.2	131	66.1	10-31-58	Oct	....	0.64	0.43	1.49	2.13				11
12	Conv to 10-15-68 at 22¼ a com shr	*M85, C43*, NYS	20.1	23.1	do			do		Oct		do							12
13	.....	*B64, F31*, NYS	65.0	....	100	32.8	273	100	3-31-59	Dec	....	....	40.30	19.71	7.83				13
14	.....	*D23, M85*, NYS	19.8	....	88.0	32.3	93.9	17.9	12-31-58	Dec	....	2.73	6.37	5.56	5.75				14
15	.....	*D25, G25*, NYS	46.4	....	do			do		Dec		do							15
16	Cv thru 5-1-76 at $46.23 a com shr	*H81, U7, G25*	10.0	....	21.4	11.5	28.6	6.65	10-31-58	Oct	d4.66	2.98	9.70	4.47	4.34				16
17	Validated bonds; last int. pd. 8-1-36	*L23*, [4]NYS	1.27																17
18	Validated bonds; last int. pd. 10-1-36	*L23*, [4]NYS	1.14																18
18a	[5]Conv into com at $21¼ a share	*P2, S119, H81*	2.00	10.5	48.9	5.01	12.5	14.4	3-31-59	Sep	....	....	[2]3.04	[2]2.89	2.92				18a
19	.....	G27, B37, NYS	11.1	....	50.6	7.50	14.2	7.64	3-31-59	Dec	....	0.14	4.15	3.80	2.55	5 Mo May	2.14	2.83	19
20	Full 4½% int. paid since 5-1-52; ar-	do	0.97	11.1	do			do		Dec	....	d7.2%	29%	29%	20%				20
21	rears cleared 5-1-51	do	12.5	do	do			do		Dec		do							21
22	Convertible into common at $13	*K7, E19*	0.07	62.5	69.7	7.30	13.4	8.01	3-31-59	Dec	....	3.51	3.64	3.87	3.39	12 Mo Mar	4.15	3.86	22
23	.....	*H6, D19, S5*	18.0	....	do			do		Dec		do							23
24	.....	*F31, C15, H23*	12.9	....	25.3	2.11	5.63	5.44	3-31-59	Dec	1.37	1.71	4.76	4.93	5.23	12 Mo May	5.14	5.61	24
25	.....	*H5*	4.00	....	do			do		Dec		do							25
26	.....	*H5*	4.00	....	do			do		Dec		do							26
27	.....	*L27, B37*	12.5	.....	[2]66.9	0.20	6.43	10.0	3-31-59	Dec	2.97	2.91	8.61	11.08	4.91	12 Mo May	7.86	4.59	27
28	.....	*F31, D37, M91*	15.0	....	do			do		Dec		do							28
29	.....	*H6, S5, D19*	12.0	....	do			do		Dec		do							29
30	Conv at $40 a shr to mat.	*E3, F31*, NYS	10.0	56.9	do			do		Dec		do							30

1—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., N.J., N.Y., also N.J. tr. fds. 4—N.Y., Conn., N.J., N.H., R.I.; also N.J. tr. fds.
6—Me., N.J. (3s only), R.I.; both N.J. tr. fds. 9—Conn., Me., Mass., N.H., N.J., N.Y., Vt., R.I., also N.J. tr. fds.
10—R.I. 11—Me., N.H., N.Y., Conn., Mass. 12—N.Y.; N. J. tr. fds. 13—Me., N.H., N.Y. 14—Me.; also N.J. tr. fds. 14—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Central Ill. Public Serv.....1st A 3⅛s '71	aO	A1	X	0	4	107 '41	†104⅞	†104⅞	111⅛	91	94	86	96	89⅜	93⅛	90	.....	91	4.33	3.70
2		do 1st B 3⅛s '77	mS	A1	X	0	4	102⅜ '48	†102⅜	†102⅜	108	88	93½	85	95	85⅝	88½	87⅝	.....	88	4.35	3.85
3		do 1st C 3⅛s '79	Jj	A1	X	0	4	102⅜ '49	l	†103.53	105½	84	89	78½	94	81½	84¼	83½	.....	83½	4.37	3.75
4		do 1st D 3⅛s '82	Fa	A1	X	0	4	102 '52	x	†103.80	103½	88	93½	80⅝	94	83½	87	86	.....	86	4.34	3.92
4a		do 1st E 3⅛s '82	aO	A1	X	0	4	101⅛ '52	f	†103.42	105	99	94	82	96	90	92	83⅞	.....	86	4.49	4.07
4b		do 1st F 3⅛s '84	Jd	A1	X	0	4	102½ '54	h	†104.35	104	101½	88	78	92	84½	85½	84⅜	.....	85	4.23	3.83
4c		do 1st G 4⅛s '88	Fa	A1	X	0	4	102½ '58	cc	†106.09	....	....	....	....	104	96	95½	91½	.....	91½ 92½	4.60	4.47
4d		do 1st H 4⅛s '89	Jj	A1	X	0	4	102 '59	dd	†106.36	....	....	....	....	....	....	106	100¼	.....	100½ 100¾	4.71	4.72
5		do SF Deb 2⅞s '70	jD	A	X	0	..	100 '50	100	†101.74	104⅛	81⅛	91⅛	78	93	85½	87	82½	.....	82½	4.95	3.49
6		Central Indiana Gas.....1st 2⅞s '71	Mn	A	X	2	10	101⅝ '46	w	†102.35	103	90	93	85	91	84½	90	81⅛	.....	89½	3.98	3.22
7		Central Louisiana Elec.....1st I 5½s '89	Ao	B1+	X	0	11	102¾ '59	g	†107.85	....	....	....	....	....	....	....	....	.....	103	4.95	4.98
8		Central Maine Power..1st Gen L 3¼s '70	aO	A	X	0	5	107⅛ '40	†104	†104	112	93	93½	90	97	92	92⅞	88½	.....	88½ 91	4.55	3.85
9		do 1st Gen M 3⅛s '72	mS	A	X	0	5	107⅜ '42	†104¼	†104¼	111¼	92	93	89	97	92	90	87½	.....	87½ 90	4.52	3.89
10		do 1st Gen N 2¾s '76	Mn	A	X	0	5	102 '46	101⅜	101⅜	103½	82	82	79	85½	80	82	77		77 79	4.55	3.52
11		do 1st Gen Q 3⅛s '78	Jd	A	X	0	5	101½ '48	m	†101.75	107	87	87	77	89	84	84	81½	.....	81½	4.60	3.85
12		do 1st Gen R 3s '79	Ms	A	X	0	5	100⅜ '49	r	†101⅜	103	85½	85	79	87	81½	82½	76		76 77½	4.75	3.88
13		do 1st Gen S 2⅞s '79	mN	A	X	0	5	101½ '49	z	†102⅜	102⅞	84½	85	75	85	80	81	77½	.....	77½	4.60	3.70
14		do 1st Gen T 3⅛s '81	mN	A	X	0	5	101 251	†101.49	†103	105	92	94	85	95	89	91	84⅜	.....	85½	4.69	4.25
15		do 1st Gen U 3⅛s '83	Ms	A	X	0	5	101 '53	†100.89	†102½	105	92	94	86	95	89	92	83½	.....	83½	4.80	4.36
15a		do 1st Gen V 3⅛s '85	Ao	A	X	0	5	100⅞ '55	q	†102.85	101½	89	90	81	91	86	83½	79½	.....	79½	4.75	4.25
15b		do 1st Gen W 4¼s '87	Mn	A	X	0	5	102¾ '57	aa	†107.15	....	....	102¾	97	105	102	103	100	.....	101 104	4.63	4.68
16		•Central N.Y. Power Corp.....Gen 3s '74	aO	A1	X	0	6	103 '44	†102½	†103⅜	108⅛	85	90½	80½	93⅛	85	85¼	80	87	82	4.67	3.65
17		•Central Pac. Ry. 1st & Ref A 3½s-4½s '74	fA	A	X	0	1	... '44	100⅜	†101⅛	113	94	94	90	91⅛	90	90¼	90	17	90	4.40	3.88
18		• do 1st B 3⅛s '68	Fa	A	X	0	1	100⅜ '48	100¼	101¼	105½	95	95	93	94	93	93	91½	17	91½	4.71	3.95
19		Central Pwr. & Lt. Co.....1st A 3⅛s '73	mN	A1	X	0	3	99⅛ '43	.....	†101⅜	106⅛	86	88½	80	92½	85½	87	83½	.....	85½ 87	4.38	3.59
20		do 1st B 3⅛s '77	aO	A1	X	0	3	102 '47	.....	†102½	106½	89½	89½	81	93	86	86	82	.....	84½	4.52	3.85
21		do 1st C 3s '80	mN	A1	X	0	3	102.4'50	k	†103.92	103½	84	88	77	88½	81	81	77	.....	79½	4.52	3.77
21a		do 1st D 3⅛s '82	Ms	A1	X	0	3	102.4'52	s	†104.13	105	91	95	84	95	86½	87	83	.....	86½	4.46	4.06
21b		do 1st F 3⅛s '84	Ao	A1	X	0	3	100⅜ '54	j	†102.89	101¼	88	90	76	91	81	81	76½	.....	80½	4.43	3.89
21c		do 1st G 3⅛s '86	Fa	A1	X	0	3	101 '56	n	†103.96	101	88	92	77½	90	82	82	77½	.....	81½	4.45	3.99
22		do 1st H 4s '88	Fa	A1	X	0	3	101⅜ '58	bb	†105.57	....	....	....	....	101¾	93	90	89	.....	 94	4.38	4.27
22a		do 1st I 4⅛s '89	Ao	A1	X	0	3	102⅜ '59	y	†107.18	....	....	....	....	....	....	102	99¼	.....	102 103	4.57	4.61
23		do Deb 2⅛s '74	jI	A	X	0	..	99⅛ '49	100	†101.88	100⅛	83	88½	76	87	83⅜	84½	81½	.....	81½	4.60	3.54
24		•Central RR. of New Jersey..Gen 3½s '87	jJ	C1+	Y	0	..	.... '49	.....	100	69⅛	38½	59¾	41	45⅜	38¼	49	42⅛	3553	45½	8.21	7.10

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. c—Comparisons 1958 vs. 1959. d—Deficit.
f—†101.43. g—†102.72. h—†102.08. j—100.61. k—†101.95. m—†101.08. p—†101.87. q—†100.78. r—†100.775. s—†102.07. u—100.574. w—†101.30.
x—†101.86. y—†102.39. z—†101.185. aa—†102.71. bb—†101.73. cc—†102.06. dd—101.53 '62. [2]Giving effect to new financing. [4]Not reported. [7]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1		H5, B41, B59	36.7	....	103	14.8	24.1	14.7	3-31-59	Dec	1.23	1.62	4.90	5.83	4.61	12 Mo Mar	5.80	4.38	1
2		*H5, C15, H3*	10.0	....	do			do		Dec		do							2
3		*H5, H3, H81*	10.0	....	do			do		Dec		do							3
4		*H5*	5.00	....	do			do		Dec		do							4
4a		*K33, A14*	5.00	....	do			do		Dec		do							4a
4b		*H5*	5.00	....	do			do		Dec		do							4b
4c		*S5, D19, D37*	15.0	....	do			do		Dec		do							4c
4d		*E3, L17, L3*	12.0	....	do			do		Dec		do							4d
5		*B64, K5, M59*	3.90	98.7	do			do		Dec		do							5
6	Cont by Consolidated Elec. & Gas	*K5*	2.48	....	6.69	1.60	3.88	3.85	3-31-59	Dec	....	0.99	6.49	6.63	4.87	12 Mo Mar	6.21	4.28	6
7	Not ref prior to 4-1-64 at lower int.	*K7, R2, H51*	5.00	....	43.5	2.02	5.26	5.31	3-31-59	Dec	....	3.03	4.01	3.61	3.12	12 Mo Mar	3.55	3.05	7
8		F31, C53, B64	18.7	....	107	3.43	14.0	17.1	12-31-58	Dec	1.65	2.16	3.34	3.11	2.58	12 Mo Jun	2.90	2.45	8
9		F31, C53	11.5	....	do			do		Dec		do							9
10		*H19, D37, L23*	12.2	....	do			do		Dec		do							10
11		*H5*	4.75	....	do			do		Dec		do							11
12		*S5, B17, S130*	4.78	....	do			do		Dec		do							12
13		*H5*	4.78	....	do			do		Dec		do							13
14		*H5, D19, A34*	6.76	....	do			do		Dec		do							14
15		*F31, C54, H3*	9.75	....	do			do		Dec		do							15
15a		*H6, B59, D19*	11.8	....	do			do		Dec		do							15a
15b		*H19, D37, L27*	17.9	....	do			do		Dec		do							15b
16	Now Niagara Mohawk Power Corp.	W28, B37, NYS	48.0	....	513	See Niagara Mohawk Power				Corp.									16
17	Int. now 3½%; paid 4½% to 8-1-49	B72, M104, NYS	29.8	....	694	Assumed by Southern Pacific													17
18	Gtd. p. & i. by Southern Pac. Co.	*H5, B37*, NYS	34.4	....	do			do											18
19	Controlled by Cent. & S. West Corp.	*H5, B59, O3*	24.2	....	[2]106	2.56	7.12	9.60	12-31-58	Dec	1.13	1.48	4.22	4.49	4.50	12 Mo Mar	4.52	4.53	19
20	do	*H5, O3, B59*	6.00	....	do			do		Dec		do							20
21	do	*K33, A13, B37*	10.0	....	do			do		Dec		do							21
21a	do	*H5, S113*	10.0	....	do			do		Dec		do							21a
21b	do	*L27, B41*	18.0	....	do			do		Dec		do							21b
21c	do	*U7*	10.0	....	do			do		Dec		do							21c
22	do	*B64, H19, S119*	12.0	....	do			do		Dec		do							22
22a	do	*L27, G25, H81*	11.0	....	do			do		Dec		do							22a
23	do	*L36, B59, D19*	4.67	101	do			do		Dec		do							23
24	Modification plan effective 8-1-49	A4, NYS	43.4	....	53.2	6.46	15.4	8.08	3-31-59	Dec	0.52	d0.28	1.26	1.01	0.55	5 Mo May	0.03	d0.06	24

1—N.J., N.Y., Conn., Mass., Minn.; also legal N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., R.I., Vt., also N.J. tr. fds. 3—Conn., Me., Mass., N.J., N.Y., ('73) R.I., N.H.; all N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—Conn., Mass., N.H., N.J., Minn., Vt., R.I., N.Y., Me., Wash.; also legal N.J. tr. fds. 7—Conn., Me., Mass., N.H., N.Y. 10—N.Y., N.J., N.H.; also N.J. tr. fds. 11—Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Central Telephone...Cv Sub Deb 4⅛s '69	Mn	B1	Y	0	8	100 '54	.....	†102⅛	134	100	141	112	156	120	168	151	.....	152	....	2.96
1a		do Cv Sub Deb 5⅛s '72	jJ	.....	..	0	8	100 '57	.....	†105½	....	....	103	96	116	103	126	111	.....	111	4.40	4.95
1b		Central Vermont Pub. Serv.1st D 2⅞s '75	Fa	A	X	0	9	101⅛ '45	†102⅝	†102⅝	105⅛	82½	83⅛	74	89	81	81⅛	77⅛	.....	77⅛	4.75	3.54
2		do 1st F 2⅝s '80	Mn	A	X	0	9	102⅛ '50	g	†103.83	102⅛	84⅛	85	75	87	80	80	77⅛	.....	77⅛	4.55	3.72
2a		do 1st G 3⅛s '81	fA	A	X	0	6	102⅜ '51	j	†103.88	105	92	93	82	94	90	91	84½	.....	84½	4.63	4.15
2b		do 1st H 3⅜s '82	Mn	A	X	0	7	102 '52	k	†103.80	103½	90	89	80	93	87	86	82	.....	83⅛	4.55	4.05
2c		do 1st K 3½s '84	Jd	A	X	0	9	101 '54	m	†103.28	102	87	86	78½	90	84½	84½	80	.....	81½	4.50	4.00
2d	•	Cerro de Pasco.....[1]Cv Sub Deb 5½s '79	mn15	B1	Y	0	..	Exch'59	0'69	5'62	....	....	....	....	....	....	117⅛	106¼	10930	109⅛	4.76	5.02
3		Cespedes Sug. Co...Ext'd 1st SF 7⅛s '70	mS	*D	Z	2	..	99 '24	105	*105	48	3	30	23	27	23	25	24	.....	24	def.	3/31
3a	•	Chadbourn Gotham.wwCv Deb 5.90s '71	Ao	B	Y	0	....	100 '59	100	105.90	....	....	....	....	....	....	125	100	100	124	3.45	4.75
4	•	Champion Paper & Fibre...Deb 3⅛s '65	jJ15	A	X	0	1	102⅛ '45	†101½	†102⅛	106	91⅛	92½	85½	95¾	90⅛	94	93⅛	25	93¼	4.50	3.47
4a	•	do Deb 3⅜s '81	jJ15	A	X	0	1	100 '56	0'62	104	100⅛	97¼	97⅛	93½	95¾	93⅛	No Sale		.....	.... 94⅞	4.10	3.95
5	•	do Cv Deb 4⅛s '84	Jj15	B1+	X	0	..	100 '59	0'70	104⅛ '60	....	....	....	....	....	....	122⅞	100	5241	114	3.65	3.94
6		Chance Vought Aircraft..Cv Deb 5⅛s '77	jJ	B1	Y	0	..	100 '57	0'62	†104.65	....	....	100	78	130	92⅛	110	100½	.....	103 104¾	4.87	5.02
7		Chanin Bldg.....2nd cm Inc 2s '70	mS	C1	Z	0	..	... '34	100	e100	112⅛	4	115	97	121	97	122	121	.....	122	flat	....
8		do 3rd cm Inc 1s '70	mS	C	Z	0	..	... '34	100	e100	113⅛	⅛	117	101⅛	121	101	123	122	.....	123	flat	....
9		Charleston Con. Ry. G. & E....Con 5s '99	Ms	A	X	2	3	.....	.....	NC	130	98	115	97	108	97	103	100	.....	100	5.00	5.00
10		Charter Oil Co.....Cv Sub Deb 5¾s '72	fA	.....	..	0	..	100 '57	0'63	†105	....	....	100	75	81	75	82	70	.....	 74	9.20	7.78
11		Chesapeake & Ohio Ref & Imp 2.60s '60	Fa	A1	X	0	5	100 '41	.....	†100.2	102	93	97⅛	94½	99⅓	97	98	96¼	.....	96¼	7.00	2.73
12		do Ref & Imp 2.65s '61	Fa	A1	X	0	5	100 '41	.....	†100.4	102	92	96¾	92	98	95	96½	94½	.....	94¾	6.25	2.79
13		do Ref & Imp 2.70s '62	Fa	A1	X	0	5	100 '41	.....	†100.6	103	92	96	91	98	93	95½	92½	.....	92½	6.00	2.99
14		do Ref & Imp 2.75s '63	Fa	A1	X	0	5	100 '41	.....	†100.8	103	91	95½	89⅓	96⅓	91	94¼	90½	.....	90½	5.80	3.07
15		do Ref & Imp 2.80s '64	Fa	A1	X	0	5	100 '41	.....	†101.0	103	90	95½	88½	95⅓	90⅛	93	89⅓	.....	89¼	5.45	3.14
16		do Ref & Imp 2.85s '65	Fa	A1	X	0	5	100 '41	.....	†101.2	104	90	94¼	87	95	90	92	86⅓	.....	86⅓	5.75	3.30
17		do Ref & Imp 2.90s '66	Fa	A1	X	0	5	100 '41	.....	†101.4	104	90	94⅓	86	94	89¼	90	85½	.....	85½	5.58	3.39
18	•	do Ref & Imp D 3⅛s '96	Mn	A1	X	0	5	99⅓ '36	*100	*103⅓	109¼	84⅛	91⅓	80	94	82⅓	87	79⅓	333	81	4.55	4.30
19	•	do Ref & Imp E 3⅛s '96	fA	A1	X	0	5	99 '36	*102½	103	109	85⅛	91⅓	81	94	85	86¾	81	211	81⅛	4.54	4.30
20	•	do Ref & Imp H 3⅞s '73	jD	A1	X	0	5	100⅛ '48	100⅜	†102	107⅛	95¼	100⅛	93⅛	101	93⅓	96	89½	252	89½	4.90	4.32
21	•	do (Rich & Alleg) 1st Con 4s '89	Jj	A1	X	2	5	... '90	.....	NC	135½	95	99½	92⅛	100	96	92¾	85	12	.... 92¾	4.44	4.31
22	•	do (Rich & Alleg) 2nd Con 4s '89	Jj	A1	X	2	5	.....	.....	NC	126	97	98	96	96	96	96	83	8	.... 95⅞	4.25	4.18
23	•	do Gen 4½s '92	Ms	A1+	X	2	7	.....	.....	NC	151⅛	108⅛	109⅛	98	112⅛	101⅛	103⅛	96⅜	130	98⅛	4.59	4.57

See page 46 for C & O Equips

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. e—Any time except June 1 to Sept. 1. g—†101.99. j—†102.01. k—†101.69. m—†100.86. [1]Due 1-1-79. [2]Giving effect to new financing. [3]Before depreciation. [4]Buy 10 com per $100 deb at $6 to 3-31-61; $9 to 4-1-64. 1—N.J.; also N.J. tr. fds. 3—Me., N.H.; also N.J. tr. fds.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv. into com at 15¾ thru 4-30-60	*P2, C15, M65*	0.31	12.7	30.2	1.85	4.98	6.54	3-31-59	Dec	....	2.07	3.84	3.72	3.21				1
1a	Conv. to maturity; at 21 to 6-30-62	*P2, H51, C15*	1.75	....	do			do		Dec		do							1a
1b		*H6, B37, O3*	6.55	....	19.0	....	4.08	3.34	12-31-58	Dec	2.21	1.90	3.24	3.11	3.57	12 Mo May	3.28	3.65	1b
2		*H5*	1.93	....	do			do		Dec		do							2
2a		*H6*	1.94	....	do			do		Dec		do							2a
2b		*H5*	1.46	....	do			do		Dec		do							2b
2c		*H5*	3.96	....	do			do		Dec		do							2c
2d	Conv thru '68 into com at $55.38 a shr	NYS	26.3	....	52.9	35.8	102	22.8	3-31-59	Dec	....	....	....	....	....				2d
3	Prin. being amortized under Cuba law	*D23, S57*	1.03	....	1.03	....	....	....	.....	Oct	....	....	....	....	....				3
3a	Conv to mat at $5.50 a sh. [4]Wrrts:	*D21, C85, S105*	3.00	....	6.63	0.63	15.5	10.2	8-2-58	Jul	....	....	....	....	....				3a
4		*G27, H88*, NYS	7.38	....	53.2	21.6	64.4	17.6	3-31-59	Mar	....	1.81	13.80	9.80	5.99				4
4a		*G27, H88*, NYS	20.0	....	do			do		Mar		do							4a
5	Cv into common at $46.08 to mat.	do	20.0	....	do			do		Mar		do							5
6	Conv into com at $40 to 7-1-67	*H19*	8.82	....	8.82	14.9	94.2	56.3	12-31-58	Dec	....	....	....	....	7.60				6
7	Pd. 1% int. semi-annually since 3-1-46	S59, K27, S63, J21	2.22	1.90	6.54	1.65	1.66	0.85	7-31-58	Jul	....	[3]2.4%	[3]23%	[3]24%	[3]29%				7
8	Pd. ½% int. semi-annually since 3-1-46	do	2.42	4.12	do			do		Jul	....	[3]20%	[3]23%	[3]23%	[3]25%				8
9	Assumed by South Car. El. & Gas	F67, L33	1.55	....	110	See South Carolina Elec. & Gas													9
10	Conv into com at $3.75 (U.S.) a shr.	*L27, B37*	2.25	....	2.25	0.25	0.38	0.24	4-30-57	Jul	....	....	....	....	....				10
11		*K33, M85, B72*	0.74	71.0	383	52.3	105	52.3	3-31-59	Dec	3.19	1.97	6.34	5.85	4.33	5 Mo May	3.40	4.32	11
12		do	0.74	do	do			do				do							12
13		do	0.74	do	do			do				do							13
14		do	0.74	do	do			do				do							14
15		do	0.74	do	do			do				do							15
16		do	0.74	do	do			do				do							16
17		do	0.71	do	do			do				do							17
18		*K33, M85*, NYS	32.6	71.0	do			do				do							18
19		do	24.2	do	do			do				do							19
20		*H6, B37*, NYS	36.1	do	do			do				do							20
21		B72, NYS	6.00	....	do			do				do							21
22		B72, W39, NYS	1.00	6.00	do			do				do							22
23		do	48.1	7.00	do			do				do							23

5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds. 6—Conn., N.H., Me., N.Y. R.I. 7—All N.E. States, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 8—Me. 9 Conn.; N.J., Minn Mass., N.Y., N.H., Wash., R.I., Vt., Me.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Chesapeake & Ohio..Eq 2s & 2½s to '64	A1+	X	0	24	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
2		do Four 1950 Series Eq to '65	A1+	X	0	24	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
3		do Five 1951 Series Eq to '66	A1+	X	0	24	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
4		do Five 1952 Series Eq to '67	A1+	X	0	25	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
5		do Three 1953 Series Eq to '68	A1+	X	0	24	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
6		do Eq 3s to '70 fA	A1+	X	0	24	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
7		do Three 1956 Series Eq to '71	A1+	X	0	5	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
8		do Three 1957 Series Eq to '72	A1+	X	0	7	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
9		Chesapeake & Potomac Tel. Deb 3⅛s '95 Fa	A1+	X	0	10	102⅛ '55	....	†105.84	103¼	89	90½	81	93⅛	80	83	78⅜	.....	 82	4.25	3.97
9a		do Deb 4⅛s '93 jD	A1+	X	0	22	102⅜ '57	.....	110.00	....	....	104	102¾	106⅛	95⅛	96½	95½	.....	.... 93½	4.51	4.42
10	•	Chi. Burl. & Quincy...1st & Ref 3½s '85 fA	A	X	0	6	100⅛ '45	*102	*104⅛	106¼	84	87½	82	87	81⅜	87	81	65	83½	4.19	3.75
11	•	do 1st & Ref 2⅞s '70 fA	A	X	0	6	100.8 '45	101⅞	103⅞	103⅛	83⅓	86½	80¾	87	80	86	81	151	81	5.11	3.54
12	•	do 1st & Ref 3s '90 Fa	A	X	0	6	100 '50	*100¾	*103½	101	93	86	86	No Sale		82	82	15	81	4.08	3.70
13	•	do 1st & Ref 4⅛s '78 Fa	A	X	0	6	100⅜ '58	103	5 '63	....	....	....	....	104⅜	97	99¾	95⅞	118	 96	4.68	4.53
14		do Eq 2½s to '63 Ao	A1+	X	0	20	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
15		do Eq 2⅝s to '64 Jj	A1+	X	0	20	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
16		do Eq 2¾s to '65 MS	A1+	X	0	..	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
17		do Two 1953 Series Eq to '68	A1+	X	0	12	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
18		do Two 1954 Series Eq 2⅝s to '69	A1+	X	0	11	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
19		do Two 1955 Series Eq to '70	A1+	X	0	26	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	....
20		Chi. & Eastern Ill. RR.....1st B 3⅛s '85 Mn	B1+	X	0	4	100 '45	103⅛	103½	104⅛	66	81⅛	71	71⅛	66⅛	74	70⅛	55	71½	5.89	5.23
21	•	do (due 1/1) Cv Inc 5s '97 April	B	Z	0	..	... '41	100	100	119	20⅛	101½	57½	71⅛	53⅛	87	71	1397	87	flat	....
22	•	do (due 1/1) Inc Deb 5s 2054 mn	C1+	Y	0	..	Exch'55	100	100	84	62	71	46½	60	43⅛	65½	56⅛	749	61½	flat	....
23		Chicago & Erie RR.....1st 5s '82 Mn	A1	X	0	16	.....	.....	NC	144	56⅛	109	105	103¼	95⅞	97	89¾	42	89⅞	5.80	5.56
24		Chicago Great West. Ry.....1st A 4s '88 Jj	B1+	X	0	17	... '41	100	*100	100¼	60	85	72	86½	72	82¼	77⅜	239	80½	5.31	4.96
25		do CT 3½s '69 fA	B1+	X	0	12	100 '54	100	†102¾	101½	90	93	90	93	90	93	91½	.....	91½....	4.99	4.25
26	•	do (Due 1/1) Gen Inc 4⅛s 2038 Apr	B	Y	0	..	... '41	100	*100	98	30½	77⅞	63	79	66⅛	81¼	73	161	75	flat	....
27		do Two 1949 Series Eq 2¾s to '64	A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.40 4.15	....	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [3]After depreciation. [4]Before depreciation. [5]Giving effect to purchases. [6]Maximum amount issuable. 4—N.Y., R.I.; also legal N.J.tr. fds. 5—Conn., Me., N.Y. 6—Conn., Me., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 7—Conn., Mass., N.Y., Me.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*S5, D81, U7*	3.50	....	383	See data at bottom of page 45													1
2	Equip 2½s, 2¾s and 2½s	do	13.0	....	do														2
3	Equip 2½s, 2¾s, 2⅞s, 3s and 3⅛s	do	26.8	....	do														3
4	Equip 2½s, 3⅛s and 3⅜s	*S5, H5, D37*	19.5	....	do														4
5	Equip 3⅜s and 3½s	*S5, D37, S130*	12.8	....	do														5
6	.....	*H6, M43*	7.28	....	do														6
7	Equip 3s, 3⅛s, 3⅜s	*S5, D37, V7*	40.7	....	do														7
8	Equip 3⅛s, 4½s	*S5*	25.8	....	do														8
9	Controlled by Amer. Tel. & Tel.	*W35, B41, P2*	25.0	....	73.5	1.24	16.1	30.3	12-31-58	Dec	....	7.22	16.39	15.43	10.52				9
9a	.....	*M57, H45, W23*	30.0	....	do			do		Dec		do							9a
10	Controlled by Great Northern	*M25, B64,* NYS	47.0	....	223	45.3	87.7	43.2	3-31-59	Dec	1.16	1.37	4.19	3.48	3.65	5 Mo May	2.77	2.90	10
11	& Northern Pacific Ry.	*H5, B37,* NYS	46.3	....	do			do				do							11
12	.....	*M85, B64,* NYS	22.7	....	do			do				do							12
13	.....	*E3, W35,* NYS	24.5	....	do			do				do							13
14	.....	*F29, K5, D19*	2.65	....	do			do				do							14
15	.....	*H5, B41, F67*	1.28	....	do			do				do							15
16	.....	*H19, L27, H23*	5.10	....	do			do				do							16
17	Equipment 3⅛s and 2½s	*S5, D37, U7*	8.90	....	do			do				do							17
18	.....	*S5, D37, S130*	9.48	....	do			do				do							18
19	Equipment 2½s and 3⅛s	*K5, B37, D19*	11.0	....	do			do				do							19
20	.....	*H5, C15,* NYS	8.18	....	48.3	1.98	9.62	9.36	3-31-59	Dec	bd8.1	0.17	4.74	3.26	2.88	5 Mo May	1.82	3.15	20
21	Full 5% interest paid since 1951	F61, M104, NYS	11.8	8.18	do			do		Dec	Nil	Nil	29%	19%					21
22	Full interest paid since issuance	G27, S131, NYS	12.3	20.0	do			do		See times earned above									22
23	Assumed by Erie R.R. Co.	F67, NYS	12.0	....	210	See Erie Railroad Co.													23
24	.....	M104, M26, NYS	7.50	....	26.4	6.80	11.1	5.90	3-31-59	Dec	b0.67	b0.86	4.64	4.60	4.45	5 Mo May	4.39	4.36	24
25	.....	*G25, H19, B59*	4.00	....	do			do		Dec		do							25
26	Interest paid regularly since 4-1-42	F73, C105, NYS	2.74	16.2	do			do		Dec	bNil	bNil	93%	97%	89%				26
27	.....	*S5, D37, U7*	5.47	....	do			do		Dec	See times earned above								27

9—Me., Mass., N.J.; also N.J. tr. fds. 10—Conn., N.H., N.Y., Mass., Me., R.I.; also N.J. tr. fds. 11—Conn., Mass., N.Y. 12—Me., Mass., N.Y.
16—Conn., N.Y., N.J., Me.; also N.J. tr. fds. 17—Me., Mass., N.H., N.Y., R.I.; also N.J. tr. fds.
20—Conn., N.Y., Me., Mass., N.H. 22—Conn., Mass., N.Y., R.I.
24—Coun., Mass., N.J.: 3s '70 N.Y.; also N.J. tr. fds. 25—Conn., Me., Mass., N.H., N.J.; also N.J. tr. fds. 26—Conn., Me., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr. Yield
1	•	Chic. Indpls. & Louis. [5]1st Inc A 4s '83	Apr	B	Y	0	..	.....	e100	e100	80	45½	65	45	58	47	62	54	176	59½		flat	....
2	•	do (due 1/1) 2nd Inc A 4½s 2003	Apr	C1+	Y	0	..	.....	100	100	80	32	66	45	56	40⅜	59½	50	137	50		flat	....
3		do Eq 2⅝s to '63	Ao	A	X	0	16	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....	....
4		do Eq 2⅝s to '64	Ms	A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....	....
5		Chicago Memphis & Gulf. 1st Extd 3s '62	Jj	B	Y	0	..	95 '10	.....	*105	76½	20	61	59	62	59	60	58	.....	59	....	....	5.08
6		Chic. Mil. St. P. & Pac.....Eq to '64	.....	A1	X	0	2	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	....
7		do Two 1950 Series Eq to '65	.....	A1	X	0	2	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	....
8		do Two 1951 Series Eq to '66	.....	A1	X	0	2	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	....
9		do Two 1952 Series Eq to '67	.....	A1	X	0	2	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	....
10		do Three 1954 Series Eq to '69	.....	A1	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	....
11		do Eq UU 3⅜s to '71	JJ	A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	....
12		do Eq VV to '72	Fa	A1	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	....
13	•	do 1st A 4s '94	Jj	A	X	0	8	Reorg '45	103½	103½	106	81	85	78	81¼	72	82½	78	157	78		5.40	5.12
14	•	do (Due 1/1) Gen Inc A 4½s 2019	Apr	B	Y	0	..	Reorg '45	100	101	107⅛	48¾	82½	69	80	69	83½	77	174	79		....	5.70
15	•	do (Due 1/1) Gen Cv Inc B 4½s 2044	Apr	C1+	Y	0	..	Reorg '45	100	101	96⅛	38½	65⅛	49½	69	51	73	66¾	1898	68⅞		....	6.52
16	•	do (Due 1/1) Inc Deb A 5s 2055	ms	C1+	Y	0	..	Exch'55	.....	100	73⅛	54¾	61⅛	43⅛	64⅛	45⅛	72¼	64⅛	6521	67		....	7.47
17		Chicago & North Western Eq 1⅝s to '61	Fa	A	X	0	11	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
18		do (Two Series) Eq 2⅜s to '63	.....	A	X	0	4	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
19		do (Two Series) Eq 2⅜s to '64	.....	A	X	0	16	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
20		do Eq 2½s to '65	Ao	A	X	0	9	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
21		do Two 1952 Series Eq to '67	.....	A	X	0	3	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
22		do Three 1953 Series Eq to '68	.....	A	X	0	3	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
23		do Two 1954 Series Eq 2⅝s to '69	Ms	A	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
24		do Three 1956 Series Eq to '70	.....	A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
25		do Eq 4⅜s to '71	Jj15	A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
26		do Two 1957 Series Eq to '71	.....	A	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
27		do Three 1958 Series Eq to '73	.....	A	X	0	19	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....	....
28	•	do 1st B 3s '89	Jj	B1	Y	0	6	101 '45	*101⅝	*104	107	67	70⅞	65¾	65¼	61⅛	67	60⅛	56	60⅛		5.20	4.50
29	•	do (Due 1/1) 2nd Cv Inc 4½s '99	April	C1	Y	0	..	... '44	.....	*101½	98½	45	70	43	78⅛	43	77½	59½	11676	66½		flat	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—Plus 1/20 of 1% of principal for each six months of the unexpired term to maturity. [2]Giving effect to new financing. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ow Monon R.R.; interest paid	S140, P24, NYS	5.99	....	25.1	See Monon Railroad				Dec	....	Def	20%	13%	10%				1
on 4s & 4½s since issuance	S63, S140, NYS	6.27	5.99	do					Dec	....	Def	11%	4%	3%				2
sued under Philadelphia Plan	*S5, D37, U7*	0.72	....	do					Dec	....	....	....	....	....				3
do	*S5, D37, U7*	2.10	....	do					Dec	....	....	....	....	....				4
it. gtd. under lease by Ill. Cent. R.R.	S126, P27, S13	0.74	....	197	Leased to Ill. Central R.R.													5
quip HH 2½s, JJ 2½s & KK 2½s	*H5, S5, B41*	7.36	....	274	32.8	74.3	50.8	3-31-59	Dec	b0.22	b1.13	4.21	4.06	4.05	5 Mo May	1.12	2.39	6
quip LL 2½s & MM 2½s	do	5.22	....	do			do				do							7
quip NN 2½s '61 & OO 2½s '66	do	6.36	....	do			do				do							8
quip PP 2½s & QQ 3½s	do	4.18	....	do			do				do							9
quip RR 3½s, SS 2½s & TT 2½s	*K7, B37, D19*	17.9	....	do			do				do							10
.....	*H6, P49, F67*	6.75	....	do			do				do							11
q 4s & 4½s	*H6, D19, P49*	8.70	....	do			do				do							12
sued under plan of reorganization	B37, G25, NYS	54.1	20.2	do			do				do							13
aid 4½% int. regularly since reorg	G25, B37, NYS	36.8	74.3	do			do		Dec	bDef	b3.7	25%	25%	26%				14
do	B37, S140, NYS	35.4	do	do			do		Dec	bDef	bDef	37%	36%	36%				15
aid full 5% int. since issuance	NYS	58.8	147	do			do		Dec	....	20%	18%	17%	18%				16
.....	*H6, O5, M27*	1.83	....	215	17.1	53.8	57.1	3-31-59	Dec	b2.07	b0.27	0.60	1.55	2.11	5 Mo May	0.32	1.06	17
.....	*H23, B59, B17*	4.27	....	do			do				do							18
.....	*H19, L37*	5.98	....	do			do				do							19
.....	*H5, P49, B41*	3.77	....	do			do				do							20
quip 3s and 3½s	*S5, B37, D37*	8.92	....	do			do				do							21
.....	*H5, P49, F67*	13.1	....	do			do				do							22
.....	do	8.95	....	do			do				do							23
quip 3½s, 3½s and 3½s	*H6, P49, F67*	10.1	....	do			do				do							24
.....	*S5, D37, V7*	2.90	....	do			do				do							25
quip 5½s and 6s	*H6, D19, P49*	6.29	....	do			do				do							26
quip 5½s, 5½s, 5½s	*S5, H6, D37*	7.45	....	do			do				do							27
.....	*K33, B64,* NYS	50.2	....	do			do				do							28
l 13.54% int. 4-1-59; arrears 2.33%	G51, B64, NYS	67.5	50.2	do			do		Dec	bDef	Def	Def	0.9%	14%				29

Me., N.J., N.Y.; also N.J. tr. fds. 3—Conn., Me., N.Y. 4—Conn., Mass., Me., N.Y. 6—R.I. 8—N.Y. 9—N.Y., Conn. 10—Conn., Me., N.J., N.Y.; also N.J.
ds. 11—Conn., Me., N.J., N.Y.; also N.J. tr. fds. 16—Conn., Me., N.J., N.Y., also N.J. tr. fds. 18—Me., N.Y. 19—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Chi., Rock Island & Pac..Eq A 2½s to '63	jJ	A1+	X	0	5 ... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
2		do Eq C 2½s to '61	Ao	A1+	X	0	12 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
3		do Eq D 2⅛s to '61	Mn15	A1+	X	0	12 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
4		do Eq E 2⅜s to '61	jJ	A1+	X	0	12 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
5		do Eq F 1⅞s to '61	aO	A1+	X	0	12 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
6		do Eq J 2¾s to '66	Ao	A1+	X	0	12 ... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
6a		do Four 1952 Series Eq to '67	.....	A1+	X	0	12 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
6b		do Eq P 3s to '67	JD	A1+	X	0	12 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
7		do Eq Q 3⅜s to '68	Mn	A1+	X	0	9 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
7a		do Eq R 4⅛s to '72	Jd	A1+	X	0	13 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
7b		do Eq S 4⅛s to '72	fA	A1+	X	0	13 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
7c	•	do 1st A 2⅞s '80	Jj	A	X	0	11 99⅓ '50	101⅓	102⅓	100¾	88⅜	79	74	78	75	78	77⅓	25	.....	....
7d	•	do 1st C 5⅓s '83	Fa	A	X	0	11 100 '58	100	†106.80	....	....	....	....	105	99⅓	105	101¾	451	102⅛	5.34
8	•	do Inc Deb 4½s '95	Ms	B1+	X	0	3 100 '55	100	†104	105¼	92	93¾	80	90	78	83	82	145	83	5.60
9		Chi., St. P., Minn. & Om...Eq 2¾s to '62	jj	A	X	0	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	4.65 4.40	....
10		do Eq 2⅝s to '63	jD	A	X	0	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.65 4.40	....
11		do Eq 2s to '60	Ao	A	X	0	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.65 4.40	....
12	•	Chi., Terre Haute & So. E. 1st 2¾–4½s '94	Jj	B1	Y	0	... '45	.....	107½	107¾	67	69	57	67¼	57	69	64	77	64¼	6.98
13	•	do Inc 2¾–4½s '94	Jj	B	Y	0	8 ... '45	.....	100	100	65	70	57	62⅝	57	66	59⅞	99	64	6.99
14	♦	Chicago Transit Authority...Rev 3⅜s '78	jJ	.....	..	0	.. 103 '47	.....	105	103¾	80¾	86½	76½	87	77	86	80	520	84½	5.02
15	•	Chi. Union Station Co.....1st F 3½s '63	jJ	A1+	X	0	4 100⅜ '40	.....	‡102	108½	93	97½	90	100	93½	98½	93	398	95	4.50
16	•	do 1st G 2⅞s '63	jJ	A1+	X	0	4 101⅓ '44	.....	‡101	108½	92½	95⅛	89¼	96¾	92½	93½	92⅝	186	93⅛	4.75
17	•	Chic. & W. Ind. RR.....1st CT A 4⅜s '82	Mn	A	X	0	7 102.1'52	‡103⅛	†104⅝	108⅛	96	101¼	91¼	101⅛	91	98	92⅜	178	92¾	4.88
18	•	Chile (Republic of) Ext SF 1-3s '93	jD31	.....	Q	0	.. .... '48	*100	.....	48½	25	46¼	35⅜	44⅛	36¾	46¾	43⅝	1574	46¾	7.11
19	•	do Ext SF 6s '60	Ao	.....	Q	0	.. 93½ '26	*100	.....	80½	10	81¼	75	82½	77½	91¼	88⅜	13	91½	def.
20	•	do Assented Ext SF 6s '60		.....	Q	0	.....	.....	.....	48¾	8¼	46½	37	43½	39½	No Sale		.....	46	flat
21	•	do Ext SF 6s '61	Fa	.....	Q	0	.. 93½ '27	*100	.....	80¾	10¼	82¼	75½	87	78¾	90⅝	89¼	4	90⅝	def.
22	•	do Assented Ext SF 6s '61		.....	Q	0	.....	.....	.....	48	8½	46½	38	44½	38¾	46	46	1	46	flat
23	•	do Ext SF 6s '61	mS	.....	Q	0	.. 94 '28	*100	.....	81¼	10⅝	81¼	77½	80½	78½	No Sale		.....	90	def.
24	•	do Assented Ext SF 6s '61		.....	Q	0	.....	.....	.....	48¾	8⅝	No Sale		39⅞	39½	No Sale		.....	46	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs 1956. d—Deficit. [2]Giving effect to new financing. [3]Giving effect to recapitalization and bond purchases. [4]Preliminary. [5]Total issuable under exchange offer.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, P49, O3*	1.53	....	163	33.6	64.3	35.1	3-31-59	Dec	....	b1.04	7.15	5.18	3.97	5 Mo May	3.02	3.88	1
.....	*H19, L27*	0.47	....	do			do		Dec		do							2
.....	*S5, D37, U7*	0.59	....	do			do		Dec		do							3
.....	*H23, B59, E17*	0.78	....	do			do		Dec		do							4
.....	*H19*	0.89	....	do			do		Dec		do							5
.....	*S5, D37, U6*	3.04	....	do			do		Dec		do							6
3s & M 2¾s '67, N 2¾s '64 & O 2¼s '65	*S5, H5, D37*	9.82	....	do			do		Dec		do							6a
.....	*H6, P49, F57*	2.21	....	do			do		Dec		do							6b
.....	*H6, D19, P49*	2.28	....	do			do		Dec		do							7
.....	*S5*	2.70	....	do			do		Dec		do							7a
.....	*S5, D37, E3*	2.80	....	do			do		Dec		do							7b
F; Annually $1,000,000	*H5, B4,* NYS	45.2	....	do			do		Dec		do							7c
.....	*E3, B65,* NYS	15.7	....	do			do		Dec		do							7d
ıt cm to extent earned; pd to date	*F31, S5,* NYS	60.0	61.0	do			do		Dec	....	27%	29%	19%	16%				8
eased to Chi. & N.W. Ry.	*H5*	0.34	....	49.3	See Chicago & North Western Ry.													9
.....	*S5, D37, U7*	0.84	....	do														10
.....	*H23, E17*	0.27	....	do														11
aid full 1½% contingent interest on	S81, F61, NYS	7.93	7.39	274	See Chicago, Milwaukee, St. Paul & Pacific R.R. assumer													12
each April since 1946	G33, B59, NYS	4.85	15.3	do			do											13
.....	*H23, F29,* ASE	65.0	....	....	....	....	....	.....	....	....	....	....	....	....				14
td. Penn. R.R., C.B.& Q.R.R. et al	*G25,* U7, NYS	14.8	....	71.2	1.27	1.73	2.44	12-31-58	Dec	....	1.05	1.07	1.05	1.08				15
do	*K33,* B72, NYS	35.1	....	do			do		Dec		do							16
td by the five proprietary roads	*F31, H5,* NYS	55.8	....	84.7	0.90	3.61	2.05	12-31-58	Dec	1.06	0.90	0.98	0.98	1.00				17
ıterest now payable at 3% rate	NYS	91.6			....	....	....	.....	....	....	....	....	....	....				18
ffer exchange for new bonds, due	*H3, H5,* NYS	0.31			....	....	....	.....	....	....	....	....	....	....				19
1993, until Dec. 31, 1960	*H3, H5,* NYS	0.42			....	....	....	.....	....	....	....	....	....	....				20
do	*H3, H5,* NYS	0.16			....	....	....	.....	....	....	....	....	....	....				21
do	*H3, H5,* NYS	0.23			....	....	....	.....	....	....	....	....	....	....				22
do	*N1, H25,* NYS	0.07			....	....	....	.....	....	....	....	....	....	....				23
do	*N1, H25,* NYS	0.12			....	....	....	.....	....	....	....	....	....	....				24

·N.Y. 4—Conn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
-N.Y., N.J., Conn., Me., Mass.; also N.J. tr. fds. 7—N.J., Minn., R.I., N.Y., Me.; also N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., N.Y.
—Conn., N.J., N.Y., R.I.; also N.J. tr. fds. 12—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 13—Mass., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Chile (Republic of) (Cont'd) Ext SF 6s '62	Ms	.....	Q	0	..	93½ '29	100	.....	80⅛	10⅛	81⅛	80	No Sale		89⅛	88⅜	4	90	def.
2		• do Assented Ext SF 6s '62	.....	.....	Q	0	..	.....	.....	.....	48⅛	8⅛	47⅛	38⅛	39⅞	39⅞	No Sale		.....	46	flat
3		• do Ext SF 6s '63	Mn	.....	Q	0	..	91½ '30	100	.....	81⅛	11⅛	78	78	80⅛	77⅛	No Sale		.....	90	def.
4		• do Assented Ext SF 6s '63	.....	.....	Q	0	..	.....	.....	.....	47⅛	8⅛	47⅛	41⅛	45⅛	39⅛	No Sale		.....	46	flat
5		• do Assented Ext SF 7s '42	.....	.....	Q	0	..	.....	.....	.....	47⅛	8⅛	40⅜	39⅛	No Sale		46	45	2	46	flat
6		*Chile Ry. Ref SF 6s '61	Jj	.....	Z	0	..	93½ '28	*100	.....	81⅛	10	81	77	86⅛	78⅛	89⅛	89⅛	1	90	def.
7		• do Assented Ref SF 6s '61	.....	.....	Z	0	..	.....	.....	.....	48⅛	8⅛	48	38	44⅜	38⅜	47⅛	47⅛	1	47⅛	flat
8		*Chilean Cons. Mun. Loan Ext SF A 7s '60	mS	.....	Q	0	..	94 '29	*100	*100	78⅛	8⅛	81	75	85	78⅛	88⅜	87	4	90	def.
9		• do Assented Ext SF A 7s '60	mS	.....	Q	0	..	.....	.....	.....	48⅜	8	47	43⅜	39⅜	38⅛	46⅜	46⅜	5	46⅜	flat
10		*Chinese Hukuang Ry. SF 5s '51	Jd15	.....	..	0	..	97 '11	.....	100	39½	3	14⅛	6	9	5⅛	7	6	9	6 9	....
11		*Cincinnati Gas & Elec. 1st 2¾s '75	aO	A1+	X	0	1	101 '45	100⅜	†102⅜	107⅛	82⅛	87⅛	80	91	81⅜	83½	77	203	78⅛	4.73
12		• do 1st 2¾s '78	jJ	A1+	X	0	1	101 '48	100⅜	†103	104⅛	90	85	80⅜	81	81	No Sale		.....	.....	....
13		• do 1st 4¼s '87	Mn	A1+	X	0	1	99¼ '57	100	†104.66	.....	.....	104	97	105	98	98⅛	88	74	89⅛	4.83
14		Cinn. Indpls. & West. RR. 1st 5s '65	mN	B1	Y	2	..	75 '22	.....	†105	103	24	89	80	83	80	87⅛	84	.....	87½ 90	7.00
14a		Cinn. & Suburban Bell Tel. Deb 4½s '93	aO	A1+	X	0	11	101⅜ '58	.....	106.777	....	.....	.....	....	102	100⅞	102	100½	.....	101⅛ 103	4.34
15		Cinn. Terminal Warehse. 42nd Inc 4s '80	Apr 15	.....	..	0	..	... '45	.....	100	91½	35	91	85	91	90	91½	90	.....	90	4.76
16		Cincinnati Transit...cm Inc Deb 4½s '98	Mar15	C1+	..	0	..	... '52	.....	.....	63	53	57	46½	59	48	60⅛	56	.....	60	flat
17		*Cinn. Union Terminal 1st G 2¾s '74	fA	A1+	X	0	6	101⅞ '44	*101	*102	107⅛	86	88	83⅛	88⅛	80⅜	83½	78⅛	101	79	4.71
18		• do 1st E 3⅜s '69	Fa	A1+	X	0	6	107⅜ '39	‡104⅛	‡104⅛	113⅜	100⅛	97	87⅛	100⅛	88⅛	92⅛	89⅛	16	89⅛	4.70
19		*Cities Service Co. Deb 3s '77	Jj	A	X	0	..	... '47	100	100	101⅛	76⅜	92	80⅝	91⅛	83⅜	84⅛	77⅜	1284	78⅛	4.80
20		Citizens Utilities. 1st & Coll 3½s '72	Ms	A	X	0	..	103 '47	†101¼	†103	103	92	100	80	92	85	88	85	.....	87½	4.80
21		*City Ice & Fuel Co. SF Deb 2¾s '66	Jd	B1+	X	0	..	100 '46	100	†100⅞	99⅛	91	No Sale		90	90	No Sale		.....	.....	....
22		*Cleve. C. C. & St. L. (St. L. Div.) 1st CT 4s '90	mN	B1	Y	2	8	.....	105	NC	110⅛	50	90	78	81⅛	78⅛	81	81	26	81	5.23
23		• do (C. W. & M. Div.) 1st 4s '91	jJ	B1	Y	2	..	77⅛ '16	.....	NC	104	40	67⅛	56⅛	63	52⅜	66	59	185	62⅜	6.90
24		• do Gen A 4s '93	Jd	B1	Y	2	5	... '93	.....	NC	121	51	81	72⅛	76	65	74⅛	70	149	74	5.74
25		• do Ref Imp E 4½s '77	jJ	B	Y	0	8	100 '28	.....	*105	100	37	77⅛	58⅛	71⅛	57⅛	75⅛	70⅛	1768	73⅛	7.10
26		• do Gen B 5s '93	Jd	B1	Y	2	5	101 '15	.....	NC	122	70	101⅛	95	No Sale		93	88	6	88	5.80
27		*Cleveland El. Illum. Co. 1st 3s '70	jJ	A1+	X	0	9	105⅛ '40	.....	†103¾	110⅛	91⅜	96	85⅛	99⅛	88⅛	90⅜	85⅛	508	87⅜	4.45
28		• do 1st 3s '82	jD	A1+	X	0	9	101⅛ '47	.....	†102.59	107¼	83⅛	86⅛	80	90	81	82	80	35	 86	3.92
29		• do 1st 2¾s '85	mS	A1+	X	0	9	100⅜ '50	.....	†102.66	102⅜	83⅛	84	79⅞	76⅛	76⅛	76⅛	74⅜	10	.....	....
30		• do 1st 3⅜s '86	Jd	A1+	X	0	9	102.4'51	.....	†103.96	107⅛	94	93	82⅞	96⅛	88⅛	80⅛	80⅛	10	80⅛	4.63
31		• do 1st 3s '89	Mn	A1+	X	0	9	101⅛ '54	.....	†103.41	101¼	82	83	78⅛	82⅛	75	80	75	26	80	4.16
32		• do 1st 3⅞s '93	Ms	A1+	X	0	9	102 '58	.....	4.9'63	....	....	....	....	103⅜	91	95	93	71	94⅛	4.18
32a		• do 1st 4⅜s '94	Ao	A1+	X	0	9	101⅝ '59	.....	105'64	....	....	....	....	....	....	101⅝	96⅛	36	98	4.48
33		*Cleveland Short Line Ry. 1st 4½s '61	Ao	B1+	X	2	5	95¼ '13	.....	NC	116¼	66	101⅛	94	98⅛	91	99⅛	97	27	99¼	5.05

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines withir twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1955 vs 1956. d—Deficit. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Not reported. [4]Due 12-31-80. [5]Preliminary. [6]Year ended Dec. 31.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
r exchange for new bonds, due	*N1*, Z5, NYS	0.07																1
998, until Dec. 31, 1960	*N1*, Z5, NYS	0.12																2
do	*N1*, *L23*, NYS	0.14																3
do	*N1*, *L23*, NYS	0.14																4
do	*N1*, Z5, NYS	0.12																5
r exchange for new bonds, due	*N1*, C105, NYS	0.26																6
993, until Dec. 31, 1960	*N1*, C105, NYS	0.20																7
r exchange for new bonds, due	M14, NYS	0.08																8
993, until Dec. 31, 1960	M14, NYS	0.09																9
rest in default since Dec. 15, '30	Z4, NYS	£5.66																10
.....	*M85*, *H88*, NYS	45.5	....	133	10.1	33.4	27.7	3-31-59	Dec	2.99	2.92	5.55	5.47	5.44	12 Mo Mar	5.72	5.32	11
.....	*M85*, *H88*, NYS	15.0	....	do			do		Dec		do							12
.....	*H6*, *S5*, NYS	25.0	....	do			do		Dec		do							13
.....	H81, F61	3.49	....	3.49	Operated under agreement by				Baltimore	&	Ohio	R.R.						14
.....	*F81*, *D87*, *E8*	25.0	....	25.0	6.24	13.3	15.1	12-31-58	Dec	....	11.96	23.39	11.14	10.87				14a
4% interest paid since issuance		1.12	....	1.12														15
e amt, $12.50; paid 54-'59 int.		5.90	0.20	6.11	0.94	1.90	1.78	12-31-58	Dec	....	1.52	2.01	2.11	2.01				16
. by proprietary railroads	*L27*, *G25*, NYS	19.2	....	29.7	1.22	3.19	1.04	3-31-59	Dec	....	....	....	....	....				17
. by proprietary railroads	*L27*, *H5*, NYS	10.2	....	do	....	....	....	.....	Dec	....	....	....	....	....				18
.....	NYS	69.0	....	460	188	437	127	12-31-58	Dec	0.95	1.14	5.44	4.55	3.33	3 Mo Mar	4.13	4.30	19
.....	*L23*, *K5*, *P2*	3.91	....	11.4	0.91	2.74	2.92	12-31-58	Dec	....	1.59	4.61	4.27	4.59	12 Mo Mar	3.96	4.25	20
v City Products Corp.	*B41*, *E3*, NYS	5.43	....	12.4	8.18	22.7	9.35	3-31-59	Mar	....	[6]8.20	10.14	9.01	6.67				21
t by N.Y. Central R.R. Co.	A4, B72, NYS	5.16	....	114	Leased to New York Central				R.R. Co.									22
do	A4, NYS	3.76	....	do			do											23
do	A4, NYS	28.5	19.7	do			do											24
do	*M83*, B59, NYS	43.7	52.4	do			do											25
do	*M83*, P49, NYS	4.16	19.7	do			do											26
.....	*D23*, *F51*, NYS	50.0	....	[2]195	5.55	29.0	40.6	3-31-59	Dec	3.37	4.80	5.95	5.95	6.21	12 Mo Mar	6.00	6.08	27
.....	*H6*, *B37*, NYS	20.0	....	do			do		Dec		do							28
.....	*D23*, *S5*, NYS	25.0	....	do			do		Dec		do							29
.....	*B64*, *W35*, NYS	25.0	....	do			do		Dec		do							30
.....	*B59*, NYS	20.0	....	do			do		Dec		do							31
.....	*F51*, *G27*, NYS	30.0	....	do			do		Dec		do							32
.....	*W35*, *H3*, *K7*	25.0	....	do			do		Dec		do							32a
med by N.Y. Central R.R.	*H25*, *W35*, NYS	11.4	....	769	See N.Y. Central R.R. Co.													33

onn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 5—Me., N.Y., R.I. 6—N.Y., Conn., N.J., Minn., Me., Mass., N.H., R.I., Wash.; N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 10—N.Y., R.I. 11—N.H., Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Cleveland Term. & Valley.....1st 4s '95	mN	X	2	10	.....	.....	NC	103	20	78	68	71	68	71	65	.....	65	69	6.15
2		Coastal States Gas Prod. ww Deb 5¼s '77	Jd	.....	..	0	..	100 '57	†105	....	....	107	69	159	96	240	159	.....	235	245	....
3		Collins Radio.....Sub Cv Deb 5s '77	Jd	B1	Y	0	..	100 '57	0'65 †104.40	....	....	105¾	74	92	74	142	103	.....	133	140	2.27
4		•Cologne (City), Germ...Debt Adj 4⅛s '70	Ms[15]	.....	X	0	..	Exch'53	.....	100	....	....	82	79	94	80½	94½	91	16	93⅛	....	flat
5		•Colombia (Rep. of).....Ext SF 3s '70	aO	.....	Q	0	..	... '41	100	*100	70	28	58½	49	59	50	65½	57½	855	65	....	7.80
6		Colonial Stores Inc.....SF Deb 4.9s '77	Mn	B1+	X	0	..	100 '57	100	105	....	....	97	96	101	97	101	99	.....	99	....	4.99
7		•Colorado Fuel & Iron....Cv Deb 4½s '77	Jj31	B1+	X	0	13	100 '57	0'63	†104¾	....	....	108⅜	81	107¾	83¾	115½	105	6641	113	....	3.87
8		Colorado Interstate Gas....1st 3.35s '74	jJ	A	X	0	13	100 '54	*100	†102.8	103⅜	89	93	85	94	88	88⅛	85¼	.....	88⅛	....	4.40
8a		do 1st Pipe Line 4.70s '79	Ms	A	X	0	13	100⅜ '59	z	†105.08	....	....	....	....	....	....	100⅞	98	.....	99	99¾	4.74
9		•Columbia Gas System.....Deb A 3s '75	Jd	A	X	0	4	102½ '50	†101.80	†103.75	102⅞	88½	91	79	93	82½	86½	82	168	82⅜	....	4.55
10	•	do Deb B 3s '75	fA	A	X	0	4	102¼ '50	j	†103.65	102⅝	87	89½	76⅜	91½	82½	86½	82	63	82⅞	....	4.50
11	•	do Deb C 3⅜s '77	Ao	A	X	0	4	101 '52	q	†102.80	105¼	87	92	82	96½	85	91	82½	166	84	....	4.69
12	•	do Deb D 3½s '79	jJ	A	X	0	4	101⅝ '54	m	†104.45	1005½	89⅝	94	84	99	85¾	89⅝	82⅞	107	84	....	4.73
13	•	do Deb E 3⅝s '80	mS	A	X	0	4	100 '55	100.1	†103.10	1104½	89	94⅜	86	98	87	90½	83½	85	83¾	....	4.85
14	•	do Deb F 3¾s '81	Ao	A	X	0	4	100⅜ '56	r	†103.4	2⅜	93	99¼	87	100	90¼	93½	86¾	227	89	....	4.68
15	•	do Deb G 4⅛s '81	aO	A	X	0	4	100¾ '56	v	†105.05	103⅜	101	105⅞	95⅞	106¼	100	102⅞	97	492	100½	....	4.71
16	•	do Deb H 5⅛s '82	Jd	A	X	0	..	101⅜ '57	u	†106.30	....	....	108⅜	103	108½	105⅛	110	105½	357	106⅝	....	5.01
16a	•	do Deb I 5s '82	aO	A	X	0	..	100 '57	0'59	†104.80	....	....	104⅝	96½	106⅞	99¾	105¼	100½	759	104	....	4.77
16b	•	do Deb J 4⅜s '83	Ms	A	X	0	..	99⅝ '58	0'60	†103.85	....	....	....	....	103⅞	95⅞	100¼	94¼	927	94⅞	....	4.71
16c	•	do Deb K 4⅛s '83	mN	A	X	0	..	101⅛ '58	y	†105.96	....	....	....	....	102½	101½	105½	99¾	1260	102½	....	4.69
17	•	do Sub Deb 3½s '64	Mn10	B1	Y	0	..	100 '54	.....	†100¾	128¼	109⅜	133½	115⅝	164	119	94½	90	31	92¼	....	5.40
18		•Columbus & So. Ohio Elec....1st 3¼s '70	mS	A	X	0	1	107 '40	†103½	†105¼	111¼	91½	91½	87	100½	90	89¾	85⅝	50	86	....	4.90
19		do 1st 3¼s '81	mS	A	X	0	1	102⅜ '51	k	†104.30	103	88	88½	79	91	85	85	79	.....	82¼	....	4.53
20	•	do 1st 3⅜s '86	Ao	A	X	0	1	100⅜ '56	s	†105.15	103⅜	103¼	90	90	103¼	96	No Sale		.....	86	....	4.67
21	•	do 1st 4⅛s '87	Ms	A	X	0	1	101½ '57	t	†106.05	....	....	101	98¼	104½	97	101	98	43	....	98	4.63
21a		do 1st 4⅛s '88	Jj	A	X	0	1	101 '58	x	†108.80	....	....	....	....	104	94	94	91½	.....	91¾	....	4.66
22		Combustion Engineering.SF Deb 3¼s '79	Mn	A	X	0	12	100 '54	0'60	†102⅜	102	98	89	80	91	84	84½	82	.....	82	84	4.33
23	•	do Cv Sub Deb 3⅜s '81	Jd[15]	B1+	X	0	13	100 '56	0'62	†102.96	109⅝	96	115	84	116	91⅞	128¾	109	5064	116⅛	....	2.41
24		Commercial Credit.....Nts 3¼s '61	Jd[15]	A	X	0	14	99 '51	.....	100	103¼	94	96	94	100½	96	97¾	96½	.....	96½	....	5.20
24a		do Nts 3¼s '65	Jd	A	X	0	14	99 '53	.....	†100⅛	103	95¾	96½	92	101½	96	96½	95	.....	95	97	4.08
24b		do Nts 3⅜s '76	Fa	A	X	0	14	100 '56	.....	103⅜	103	93	94½	88	98½	91	91½	89½	.....	....	88½	4.60
25		do Nts 4¼s '74	aO	A	X	0	14	98½ '56	.....	0'66	99½	98⅜	101¼	94	104	97½	99½	97	.....	97	98	4.45
25a		do Nts 5s '77	Jd	A	X	0	..	100 '57	.....	3½'67	....	....	103½	99	110	103	105	103	.....	103	104½	4.66
26		do Sub Nts 4½s '77	Ms	B1+	X	0	..	98 '57	.....	1'61	....	....	98	89	102	92	96½	94	.....	94	95	4.93
27		do Nts 4½s '78	mN	A	X	0	..	99 '58	.....	2'63	....	....	....	....	102½	95½	96½	93½	.....	93½	94½	4.57

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—D
f—For contingent sinking fund, 101½. j—†101.70. k—†101.92. m—†101.45. n—102.60 beginning 10-1-59. q—100.75. r—†100.399. s—102.46
beginning 4-1-61. t—101.36 beginning in 1962. u—101.35. v—100.7. x—101.02 beginning 1-1-63. y—101.05. z—100.34 beginning 3-1-63. [2]Giving effect to new
financing. [3]Before depreciation. [5]Pro forma. [7]Year ended June of following year. [8]Six months ended Dec. 31. [9]Warrants purch. common @ $7.50.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
umed by Balt. & Ohio R.R. Co.	S126, A4, P31	2.98	....	471	See Balt. & Ohio R.R.													1
ch $1000 Deb bears 60 Warrants	*P2, B59, K7*	4.90	....	9.15	0.13	3.78	2.50	9-30-58	Jun	....	....	....	4.08	3.52				2
into Cl B shrs @26⅓ to 6-1-77	*K7, W35, L36*	7.92	....	12.9	5.76	59.7	33.9	7-31-58	Jul	....	....	....	....	....				3
hanged for 6½s '50	NYS	2.45																4
red in exch. for 6s '61	M14, M104, NYS	23.7																—
.....	*H51, F31, K7*	4.60	....	20.2	11.7	55.1	22.2	12-27-58	Dec	....	....	....	....	....				5
to maturity, at $29 to 1-30-67	*A7, L27*, NYS	19.9	....	51.7	11.7	132	54.0	4-30-59	Dec	....	[7]5.05	5.17	5.54	1.74				6
.....	*D23, F31, B64*	26.6	....	[2]91.6	22.7	44.5	52.2	12-31-58	Dec	....	2.98	7.29	3.25	2.99	3 Mo Mar	3.47	3.81	7
; ref. to 3-1-64 at lower int.	do	33.0	....	do			do		Dec		do							8
																		8a
. to retire 70% prior to maturity	*H5, B37*, NYS	83.2	....	568	36.7	159	179	12-31-58	Dec	....	2.94	3.28	2.97	2.94	12 Mo Mar	3.06	2.78	—
do	*M85, B64*, NYS	70.7	....	do			do		Dec		do							9
do	*H5, B37*, NYS	48.9	....	do			do		Dec		do							10
. to retire 72% prior to maturity	*M85, B64*, NYS	35.0	....	do			do		Dec		do							11
. to retire 70% prior to maturity	do	37.5	....	do			do		Dec		do							12
.....	*H6, B37*, NYS	37.5	....	do			do		Dec		do							13
. to retire 70% prior to maturity	*M57, W35*, NYS	24.2	....	do			do		Dec		do							14
.....	*M57 W35*, NYS	19.4	....	do			do		Dec		do							15
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16
.....	*H6, A16*, NYS	30.0	....	do			do		Dec		do							16a
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16b
ue no longer convertible	*H6, B41*, NYS	1.77	437	do			do		Dec		do							16c
																		17
.....	*D23*, S77, NYS	25.0	....	117	3.87	13.1	27.4	3-31-59	Dec	2.26	3.11	3.64	3.93	2.77	12 Mo May	3.43	2.65	18
.....	*W35, E3, K5*	11.8	....	do			do		Dec		do							19
.....	*D23, B64*, NYS	12.0	....	do			do		Dec		do							20
.....	*D23, B64*, NYS	16.0	....	do			do		Dec		do							21
.....	*L23, S5, C54*	14.0	....	do			do		Dec		do							21a
. to retire 95% prior to maturity	*F31, B64, G25*	15.0	....	30.0	20.9	156	92.6	12-31-58	Dec	....	13.00	9.79	5.23	5.39				22
into common at $30 a share	*F31, B64*, NYS	15.0	....	do			do		Dec		do							23
.....	*F31, K7, G27*	40.0	....	619	....	....	....	.....	Dec	....	1.95	1.71	1.56	1.63	3 Mo Mar	1.52	1.58	24
llable at par to '60 re spec. terms	do	30.0	....	do	....	....	....	.....	Dec		do							24a
.....	do	75.0	....	do	....	....	....	.....	Dec		do							24b
.....	do	75.0	....	do	....	....	....	.....	Dec		do							25
.....	*F31, K7, G27*	75.0	....	do	....	....	....	.....	Dec		do							25a
.....	*F31, K7, G27*	25.0	....	do	....	....	....	.....	Dec		do							26
.....	do	50.0	....	do	....	....	....	.....	Dec		do							27

Conn., Me., N.H., N.J., N.Y., R.I., ('84 & '86) Mass.; also N.J. tr. fds. 4—N.J. tr. fds. 5—N.Y., R.I. 10—N.Y.; also N.J. tr. fds.
Me., N.H., R.I., Vt.; also N.J. tr. fds. 13—N.J. tr. fds. 14—Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		*Commonwealth Edison Co...1st L 3s '77	Fa	A1+	X	0	3	101¼ '44	.....	†103¾	107⅞	86½	96	81⅓	97¼	84⅓	86⅞	80⅞	848	81	4.55
2	•	do 1st N 3s '78	Jd	A1+	X	0	3	101 '48	.....	†102.48	107	90	87⅓	83	91¼	84⅔	83⅞	80	65	81	4.56
3		do 1st Q 3s '84	Mn	A1+	X	0	3	103⅜ '54	.....	†102.81	103⅜	86	88½	79	90	79¾	81	78¾	.....	81	4.25
4		do 1st R 3⅛s '86	Jd	A1+	X	0	3	100 '56	.....	†103.14	100	94	96¼	87	97	88	89	87	.....	87½	4.28
5		do 1st S 4¼s '87	Ms	A1+	X	0	3	100 '57	.....	†104.19	....	....	101⅜	97	104½	97½	102½	97	.....	98 100	4.25
5a		do 1st T 3⅜s '88	Ms	A1+	X	0	3	100⅞ '58	.....	†104.49	....	....	....	....	100⅞	91	91	87	.....	.... 88½	4.47
6	•	do SF Deb 3s '99	Ao	A1	X	0	20	101.3'49	r	†103.44	105½	86	84⅞	82¼	90	79	82¾	83	42	 78	4.12
7	•	do SF Deb 2¾s '99	Ao	A1	X	0	20	100¼ '50	q	†102.66	100¾	82¼	83⅓	75	86	82	73¾	72	43	72	4.20
8	•	do SF Deb 2⅞s 2001	Ao	A1	X	0	20	101⅜ '51	f	†103.65	101⅜	81⅞	83	81	87	80¾	75⅛	67¾	24	71	4.31
9		do SF Deb 3⅛s 2004	aO	A1	X	0	20	100 '55	s	†102.76	100	88	86	79	91½	77	82	69½	.....	69½	4.77
10		do SF Deb 3⅛s 2008	Jj	A1	X	0	20	101 '58	p	†104.78	....	....	....	....	101¾	88½	91	82	.....	82	4.85
11		do SF Deb 4⅛s 2009	Jj	A1	X	0	20	101 '59	u	106.10	....	....	....	....	....	....	102½	98⅞	.....	100½	4.60
12		Commonwealth Oil Ref...⁶Cv Deb 6s '72	jj	.....	..	0	..	100 '57	.....	†105.57	....	....	100	99	162	88⅓	170	124	.....	137 142	3.40
12a		Conn. Lt. & Pwr. Co...1st & Ref I 3s '74	mS	A1+	X	0	14	105⅜ '44	.....	†104	111	90	90	81	93	85⅓	85½	82	.....	82 85	4.38
13		do 1st & Ref N 3½s '85	jD	A1+	X	0	14	99½ '55	.....	†102.25	100⅞	91	101½	82	92½	85	85	75½	.....	77⅓ 79½	4.60
13a		do 1st & Ref O 3⅞s '88	Jj	A1+	X	0	14	99⅜ '58	.....	†103.84	....	....	....	....	102½	92	93	86½	.....	86½	4.75
14		Connecting Ry. Co.....1st A 3½s '76	Ms	A	X	2	9	99½ '51	†101¼	†103½	99½	77	80	73	74	61⅓	69	65	.....	65 69	5.95
15		Consolidated Cement.....SF Deb 5s '72	jD	B1+	X	0	..	100 '57	0'60	†104½	....	....	101⅓	100	104	96	101	99½	.....	100	5.00
16		Consol. Cigar Corp.....SF Deb 4½s '75	Jd	B1+	X	0	16	100 '55	100	104½	100½	92	96	88	97	90	100	94	.....	94	4.80
17		*Consol. Edison of N.Y...1st Ref A 2⅞s '82	Ms	A1	X	0	14	102⅞ '47	h	†103.79	103⅝	81½	87	74⅓	88¼	77	78	72⅛	269	74¼	4.93
18	•	do 1st & Ref B 2⅝s '77	Ao	A1	X	0	14	101 '47	i	†102.38	101	81½	85	74	88½	76	79	73½	107	75¼	4.56
19	•	do 1st & Ref C 2⅝s '72	Jd	A1	X	0	14	102 '47	x	†102.50	103¾	85	89⅞	80½	94	82	86	80½	292	82¾	4.53
20	•	do 1st & Ref D 3s '72	mN	A1	X	0	14	101 '47	t	†102.20	106⅛	90	94⅛	84⅛	98	85⅓	90¼	83	330	84⅓	4.59
21	•	do 1st & Ref E 3s '79	Jj	A1	X	0	14	102⅜ '49	z	†103.54	106⅜	86½	90½	82	92½	82	83⅜	78	134	78	4.69
22	•	do 1st & Ref F 3s '81	Fa	A1	X	0	14	102 '51	b	†103.63	102¾	84½	91	80¼	92	82¾	92⅝	75¾	87	77	4.67
23	•	do 1st & Ref G 3⅛s '81	Mn	A1	X	0	14	102.9'51	v	†104.29	105⅜	87½	93½	82⅔	96⅓	84⅓	87	82	127	82	4.54
24	•	do 1st & Ref H 3⅜s '82	Ms	A1	X	0	14	102⅜ '52	y	†104.09	106⅜	90	94½	82½	100	85⅓	88⅓	80½	295	82¼	4.60
25	•	do 1st & Ref I 3½s '83	Fa	A1	X	0	14	102¼ '53	j	†104.17	106½	94	94½	84	103⅞	89¼	90⅜	80⅜	106	82½	4.70
26	•	do 1st & Ref J 3⅜s '84	Jj	A1	X	0	14	102⅜ '54	k	†104.78	106½	92½	93⅜	85	98	83	88	80	70	80	4.46
27	•	do 1st & Ref K 3⅜s '85	jD	A1	X	0	14	101 '55	†100.98	†103.59	101	91½	94	84	96⅞	85⅔	87¼	80	155	81⅔	4.30
28	•	do 1st & Ref L 3⅜s '86	Mn	A1	X	0	14	101⅜ '56	n	†104.50	101	94	97¼	85	101	88	91⅛	84	182	86½	4.49
29	•	do 1st & Ref M 4⅛s '86	aO	A1	X	0	14	102⅜ '56	m	107.14	103½	101⅞	106½	94	107½	99	102⅜	91½	727	95⅞	4.51
30	•	do 1st & Ref N 5s '87	aO	A1	X	0	14	100¾ '57	.....	†105.59	....	....	110⅜	100¾	111½	105½	109½	101⅜	1574	105	4.68

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted b—†101.62. c—Comparison vs 1959. d—Deficit. f—†101.21. g—†102.20. h—†102.15. i—†100.80. j—†101.97. k—†102.48. m—120 14. n—†101.30. p—101.02. q—100.24. r—†101.16. s—† t—†100.69. u—101.48. v—†102.38. x—†101.21. y—†102.02. z—†101.82. ²Giving effect to new financing. ³Before depreciation. ⁴Giving effect to mergers. ⁵Preliminary. ⁶Due 12-1-72.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Balance Cash & Equiv.	Curr. Assets	Curr. Liabs.	Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, H19,* NYS	180	....	787	59.5	129	121	3-31-59	Dec	....	1.64	3.93	4.39	4.76	12 Mo Apr	4.48	4.73	1
.....	*F31, D37,* NYS	50.0	....	do			do		Dec		do							2
.....	*G25, H51, S82*	50.0	....	do			do		Dec		do							3
.....	*H6, B37, C43*	40.0	....	do			do		Dec		do							4
.....	*F31, E3*	50.0	....	do			do		Dec		do							5a
.....	*F31, D37, E3*	50.0	....	do			do		Dec		do							5
.....	*F29, D37,* NYS	38.9	560	do			do		Dec		do							6
.....	*H5, S5,* NYS	38.4	do	do			do		Dec		do							7
.....	*H5, B37,* NYS	40.5	do	do			do		Dec		do							8
.....	*G25, B64, A14*	44.6	do	do			do		Dec		do							9
.....	*F31, D37, E3*	47.4	do	do			do		Dec		do							10
ıt ref. to 1-1-64 at lower int.	*F31, H81, L27*	20.0	do	do			do		Dec		do							11
ıv into common at 2½ a share	*F31, B64, E3*	20.0	44.8	61.8	3.88	17.3	10.2	3-31-59	Dec	....	....	....	....	....	3 Mo Mar	....	0.99	12
.....	*P53, S41, E19*	10.0	....	137	9.50	26.4	16.1	6-30-59	Dec	2.90	2.66	5.05	5.20	4.76	12 Mo Jun	5.11	4.79	12a
.....	*P53, S41, E19*	20.0	....	do			do		Dec		do							13
.....	*P53, S41, F31*	30.0	....	do			do		Dec		do							13a
d. prin. & int. by Penn. R.R.	*A13, H51, M91*	11.1	....	39.9	See Pennsylvania R.R. Co.													14
ıw part of Gen. Portland Cement	*M57, B59, B41*	5.00	....	17.6	See General Portland Cement													15
.....	*E3, F31, G27*	13.7	....	18.4	4.12	49.8	10.3	12-31-58	Dec	....	3.95	3.85	3.89	4.63				16
.....	M85, B64, NYS	100	....	[2]1029	30.1	141	160	12-31-58	Dec	2.46	2.71	3.38	3.18	3.45	12 Mo May	4.50	4.68	17
.....	*M85, B64,* NYS	100	....	do			do				do							18
.....	*H6, B37,* NYS	60.0	....	do			do				do							19
.....	*H6, B37,* NYS	30.0	....	do			do				do							20
.....	*F29, E3,* NYS	50.0	....	do			do				do							21
.....	*H6, B37,* NYS	60.0	....	do			do				do							22
.....	*H6, B37,* NYS	40.0	....	do			do				do							23
.....	*H5, G25,* NYS	50.0	....	do			do				do							24
.....	*H5, B37,* NYS	40.0	....	do			do				do							25
.....	*M35, B64,* NYS	35.0	....	do			do				do							26
.....	*F31, H6,* NYS	70.0	....	do			do				do							27
.....	*M85, B64,* NYS	30.0	....	do			do				do							28
.....	*M85, M57,* NYS	40.0	....	do			do				do							29
.....	*F31, A14,* NYS	60.0	....	do			do				do							30

N.J., Wash., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 7—N.J., N.Y.; also N.J. tr. fds. 9—Me., N.Y.
-N.H., N.J., Minn., Conn., N.Y., Me., Mass., Wash., Vt., R.I.; also N.J. tr. fds. 15—N.H., N.Y. 16—N.J. tr. fds.
-N.H., N.J., N.Y.; also N.J. tr. fds. 21—Conn., Mass., N.H.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty
1		•Consol. Edison of N.Y...1st & Ref 4s '88	Jd	A1	X	0	6	102⅝ '58	n	†107.40	....	....	....	....	106⅞	93½	96⅛	89½	1598	91⅛	4.5
1a		• do 1st & Ref P 5⅛s '89	Jd	A1	X	0	6	101½'59	y	†106.15	....	....	....	....	....	....	104½	101½	694	104½	4.8
1b		• do Cv Deb 4s '73	Fa15	A	X	0	12	100 '59	.....	100	....	....	....	....	....	....	119⅞	105½	11536	109½	3.1
1c		• do Cv Deb 3s '63	Jd	A	X	0	..	100 '48	.....	†100.43	202	106	178¼	163	230¼	186½	257	243	36	258½....	....
1d		•Con. Electrodynamics..CvSubDeb4½s'84	Jd	B1	Y	0	13	100 '59	100'64	†105.0	....	....	....	....	....	....	125½	103½	1863	121	3.3
1e		•Cons. Gas El. Lt. & Pr. 1st Ref SF T 2⅞s '76	Jj	A1+	X	0	9	Exch'49	†105	†105	106⅜	86	88⅝	82	92	88½	81	78	25	78½	4.7
2		• do 1st Ref SF U 2⅞s '81	Ao	A1+	X	0	9	Exch'49	r	†104.72	106½	85	87½	77½	90	82	82	76	75	79	4.3
2a		• do 1st Ref SF X 2¾s '86	Jj15	A1+	X	0	9	100⅝ '51	s	†102.81	98½	85	85½	75	84⅜	77½	76	70½	21	70½	4.6
3		•Consol. Natural Gas.....Deb 2¾s '68	Ao	A1+	X	0	3	100¾ '48	g	†101.58	104	89	95¼	85½	96	89	91	86½	74	87	4.6
3a		• do Deb 3¼s '76	Mn	A1+	X	0	3	101½ '51	f	†103.00	104⅞	90	96	85	99	89	92	84½	110	85⅜	4.4
3b		• do Deb 3⅛s '79	Jd	A1+	X	0	3	101⅞ '54	q	†103.84	103½	87	89½	84	94	84	86½	85	60	86½	4.1
3c		• do Deb 3s '78	fA	A1+	X	0	3	100⅞ '54	m	†103.03	102½	98⅛	No Sale		94	84	83⅞	79	20	79	4.6
4		• do Deb 4⅜s '82	Jd	A1+	X	0	3	101⅛ '57	u	†105.47	....	....	106	102	108¼	104	105	102	132	102	4.7
4a		• do Deb 5s '82	mS	A1+	X	0	3	102 '57	v	†106.42	....	....	108⅝	102	108¾	104½	108½	103⅞	210	104⅞	4.6
5		• do Deb 4⅜s '83	fA	A1+	X	0	3	101⅛ '58	1'63	†105.29	....	....	....	....	102½	100	102¾	93⅜	431	95½	4.6
6		•Consol. RR. of Cuba. cm Inc Deb 3s 2001	aO	.....	..	0	..	... '53	.....	100	20¼	10	26½	13½	17⅜	11½	15	6½	2380	7	...
7		•Consumers Power Co.....1st 2¾s '75	mS	A1+	X	0	1	102⅜ '45	†101⅝	†104½	108¾	85	92¼	80¾	93	81½	84¾	78⅝	787	82	4.4
8		do 1st 3⅛s '81	Ao	A1+	X	0	1	101½ '51	k	†103.24	103½	88	89½	80	92	83½	85	82	.....	84½....	4.2
9		do 1st 3¼s '87	Ao	A1+	X	0	1	103 '52	p	†104.75	105½	90	91½	80	93	84½	85	81	.....	84½.....	4.2
10		do 1st 3s '84	Jd	A1+	X	0	1	100 '54	100	†102.49	100½	86½	87	79	91	81	83	77½	.....	80	4.3
10a		do 1st 3¼s '90	Fa	A1+	X	0	1	102½ '54	j	†104.70	102½	88	90	81	92	83½	84	81½	.....	83½....	4.2
10b		do 1st 4s '86	fA	A1+	X	0	1	101 '56	101	†104.49	103⅜	99½	101½	94	104	94½	96½	89	.....	90 92	4.5
10c	•	do 1st 4¼s '87	aO	A1+	X	0	1	100⅝ '57	w	†108.81	....	....	108¾	99⅞	109½	102	105½	100	733	101⅞	4.6
10d	•	do 1st 4½s '88	aO	A1+	X	0	1	101 '58	x	†105.30	....	....	....	....	106½	104	105	100½	78	100½	4.4
10e	•	do Cv Deb 4⅝s '72	mN	A1	X	0	11	100 '57	.....	†104	....	....	110¾	100	121¾	109⅜	130½	114	3251	120½	2.7
11		Container Corp. of Amer..SF Deb 3.30s '80	jJ	A	X	0	7	100 '55	100	†102.70	101¾	93	93	85	91½	88	87	85	.....	85 86	4.3
12		Continental Air Lines. Cv Sub Deb 4½s '70	mN	B	Y	0	..	100 '55	0'64	102⅜	106¼	92½	94	65	82	64	122	87	.....	111 114	4.2
13		do Cv Sub Deb 5¾s '73	Jd	B	Y	0	..	100 '58	0'67	†105⅜	....	....	....	....	101½	93½	148	108	.....	136 140	2.2
14		•Continental Baking Co.....Deb 3s '65	jJ	B1+	X	0	..	102 '45	*101	*101	106	93⅞	93⅜	87½	97½	88	93	90	101	91	4.5
15		•Continental Can.....Deb 3⅜s '76	aO15	A	X	0	2	100⅜ '51	100⅝	†103	105½	90	93	86½	97⅛	86	92	86	65	86	4.5
16		•Continental Oil Co.....Deb 3s '84	mN	A1+	X	0	5	101¼ '54	h	103.66	101½	86¼	93	82½	92½	84	86	78	130	79½	4.3
16a		Cooper Tire & Rubber...ww Deb 5½s '74	Ao	B1	Y	0	..	100 '59	100	5½'64	....	....	....	....	....	....	132	109	.....	132 136	2.2
17		•Corn Products Co.....Sub Deb 4⅝s '83	aO	A	X	0	13	... '58	.....	0½'78	....	....	....	....	106¼	99¾	105½	99½	1158	101	4.5
18		Cornell-Dubilier Elec.....SF Deb 3⅞s '72	Ms	B1	X	0	..	100 '52	100	102½	103	90	91	82	94	85	89	85	.....	85	5.5
19		•Costa Rica (Rep. of).....Ref 1½-3s '72	aO15	.....	Q	0	..	Exch'53	100	100	67	41⅝	62	49½	61⅜	50½	73	61½	211	69	6.0
20		Crampton Mfg. Co.....ww 1st 5½s '76	Ms	.....	..	R2	..	100 '55	102½	105	100	80	85	70	80	73	85	80	.....	84	7.2

•On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. f—On May 1, at †101.13. g—†100.36. h—101.08 beginning 11-1-60. j—†102.17. k—†101.20. m—100.70. n—†102.61. p—†102.61. q—101.51 beginning 6-1-59. r—†103.36. s—†100.58. u—†101.96 beginning 1962. v—101.78, beginning 9-1-62. w—†101.63. x—†100.98. y—†101.15. [2]Giving effect to financing. [3]Before depreciation. [4]Years ended Aug. [5]Based on indenture provision. [6]Pro forma. [7]$30 a shr. to 7-31-69; 25 shrs. per $1000 Deb.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ries O	*H6, A16*, NYS	50.0	....	[2]1029	See data on previous page													1
ries P	*M85, B64*, NYS	75.0	....	do														1a
nv into common at $61 a share	*M85, FS1*, NYS	59.6	815	do														1b
nv into common at $25 a share	*H5*, NYS	1.09	do	do														1c
' to mat; at 40 to 1969; then 44.	*B64, B2*, NYS	7.62	....	9.82	1.99	22.5	11.4	12-31-58	Dec	....	5.40	4.49	1.69	d1.79				1d
)w Baltimore Gas & El. Co.	*FS1, H19*, NYS	10.5	....	196	See Baltimore Gas & Electric													1e
do	do	39.1	....	do														2
do	*H5, D19*, NYS	24.3	....	do														2a
.....	*D23, S5*, NYS	18.0	....	242	43.2	114	70.2	3-31-59	Dec	....	5.39	7.15	5.33	3.89	12 Mo Mar	5.11	4.03	3
.....	*M85, F29*, NYS	44.0	....	do			do		Dec		do							3a
.....	*W35, P2*, NYS	24.0	....	do			do		Dec		do							3b
.....	*H6, S73*, NYS	23.0	....	do			do		Dec		do							3c
.....	*W35, P3*, NYS	25.0	....	do			do		Dec		do							4
.....	NYS	30.0	....	do			do		Dec		do							4a
.....	*M85, F31*, NYS	45.0	....	do			do		Dec		do							5
) int. since 4-1-58; arrears 14.37%	G27, M14, NYS	23.9	....	52.9	1.40	6.72	7.88	6-30-58	Jun	....	d1.70	1.27	1.86	d1.39				6
.....	*H5, B37*, NYS	109	....	399	16.8	62.8	60.1	12-31-58	Dec	2.50	2.47	5.82	4.94	3.81	12 Mo May	4.34	3.99	7
.....	*H5*	39.7	....	do			do		Dec		do							8
.....	*H19, F39, L27*	25.0	....	do			do		Dec		do							9
.....	*K33, U7, A14*	24.8	....	do			do		Dec		do							10
.....	*H19, FS1, L27*	30.0	....	do			do		Dec		do							10a
.....	*H6, L3, S5*	40.0	....	do			do		Dec		do							10b
.....	*M85*, NYS	31.7	....	do			do		Dec		do							10c
ot ref. to 10-1-63 at lower int.	*H6, S5*, NYS	40.0	....	do			do		Dec		do							10d
v into common @ $47 to maturity	*M85, FS1*, NYS	33.7	363	do			do		Dec		do							10e
.....	*K7, FS1, B41*	35.0	....	35.0	12.7	65.2	43.9	6-30-59	Dec	....	31.24	15.02	12.33	11.02				11
onv into common at $7.96 per shre	*L27, B64, M59*	4.13	....	37.9	2.45	8.34	8.80	3-31-59	Dec	....	1.92	1.82	0.90	0.77	3 Mo Mar	0.24	0.57	12
onv into com at $6.50 thru 6-1-73	*L27, E3, B64*	12.5	....	do			do		Dec		do							13
.....	*W28, L27*, NYS	10.5	....	17.3	17.6	52.6	24.9	12-37-58	Dec	....	6.60	9.90	10.71	18.00				14
it. increased 10-15-57, formerly 3½s	*G27, L27*, NYS	12.3	....	135	47.8	293	123	12-31-58	Dec	....	5.61	8.82	6.70	7.29				15
F $4 million annually from 1960	*M85, B64*, NYS	100	....	147	55.0	193	71.8	12-31-58	Dec	....	14.96	16.25	11.17	11.23	3 Mo Mar	9.61	13.39	16
Wrrts: Buy com at $25 to 7-31-64	*P2, L36, S77*	3.50	....	4.31	0.49	10.3	5.44	12-31-58	Dec	....	2.11	2.97	1.80	4.06				16a
.....	NYS	40.9	....	47.8	65.1	208	73.8	12-31-58	Dec	....	....	....	....	....				17
.F. to retire 92½% prior to maturity	*K6, H19, M57*	3.10	....	3.90	2.33	12.7	3.19	9-30-58	Sep	....	10.57	8.02	4.65	1.89				18
nterest now at 3% rate	NYS	5.70	....	6.31	....	....	....	....	....	....	....	....	....	....				19
Wrrts. purch 60 com per M thru '65	*A23, S101*	1.57	....	1.57	0.49	4.33	2.01	12-31-58	Dec	....	1.01	d0.55	5.40	3.08				20

ue 11-15-60. [10]Stock attached at rate one share per $60 principal amount. [11]Maximum issuable in pesos. 1—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., sh., also N.J. tr. fds. 2—N.Y. 3—All N.Y., N.J. tr. fds.; 2½s also R.I. 5—Me., N.Y. 6—N.H., N.J., Minn., Conn., N.J., Me., Mass., Wash., Vt., R.I.; also N.J. tr. 7—Me. 9—Conn., Me., R.I., N.Y., N.J., also N.J. tr. fds. 11—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 12—N.H.; also N.J. tr. fds. 13—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Crosse & Blackwell...Sub Cv Deb 4s '65	Fa15	..	0	..	100 '55	.....	†102	111	96	122	98	108	80	124	82	.....	104	3.33
2		*Crucible Steel Co.....1st 3½s '66	mN	B1+	X	0	3 100 '46	101	†101½	101⅞	88	90	86	90	86½	90⅛	89	50	90⅛	4.95
3		*Cuba (Rep. of).....Ext 4½s '77	Jd30	.....	Q	0	... '38	*100	100	118	49½	106	101	106	102	105¼	80	339	80	6.37
4		*Cuba Northern Rys.....1st 4s '70	Jd	C1+	Y	0	.. Plan '52	.....	100	40¼	30¾	41½	35¼	37	23¼	31	12	462	12	flat
5		*Cuba Railroad..... 1st 4s '70	Jj	D1+	Y	0	.. Plan '52	.....	NC	27½	20	33¾	26½	29⅛	19⅛	25¼	10⅛	379	10⅝	flat
6		* do Imp & Equip 4s '70	Mn	D1+	..	0	.. Plan '52	.....	NC	34	24	42	33	36⅛	25	25⅞	10	118	10½	flat
7		* do 1st Lien & Ref A 4s '70	Jd	D1	..	0	.. Plan '52	.....	*100	35	25½	42½	34	37	22	26	10⅜	199	11	flat
8		* do 1st Lien & Ref B 4s '70	Jd	D1	..	0	.. Plan '52	.....	*100	34½	25½	42½	33⅜	36½	22	23	10	112	10½	flat
9		Cudahy Packing Co.....1st C 2½s '67	Mn	B1+	X	0	7 99½ '47	100	†100⅞	99½	84	89	85	91	87	86	83	.....	83	5.20
10		*Cundinamarca (Col.)...SF Dollar 3s '78	jJ	.....	Q	0	.. Exch'49	*100	*100	59	33½	53	44½	48⅛	44½	53	49⅛	102	51½	7.95
10a		do Ext Sec SF 6½s '59	mN	.....	Q	0	.. 93½ '28	*100	*100	96	5½	92	85	93	88	97	86	.....	97	def.
10b		Cuneo Press Co.....Cv Sub Deb 5s '78	jD	B	..	0	.. 100 '58	0'69	†105	....	....	....	....	100	99¼	98⅜	92	.....	93¼ 94½	5.50
11		*Curtis Publishing....Sub Inc Deb 6s '86	aO	B1+	..	0	.. Exch'56	.....	125	95⅛	88	97⅛	92	102	93	105⅛	100	531	101¼	5.90
11a		*Czechoslovak.....SF 8s Stpd 6s '60	aO	.....	Q	0	... '46	100	101	90½	25	52	44	40	34	56	45	15	50	def.
12		Daitch Crystal Dairies....Cv Deb 4½s '75	jD	.....	..	0	.. 100 '55	100	†103⅓	101¼	94	79	65	115	60	147⅓	131	.....	138	1.75
13		Dallas Power & Light.....1st 2⅞s '79	Ao	A1+	X	0	4 101⅜ '49	k	†102.87	104⅞	87	86⅓	78	88	81	81⅓	77	.....	77	4.65
14		do 1st 2⅞s '80	Jd	A1+	X	0	4 101.3'50	m	†102.99	102	82	85	76	87	79⅓	79⅓	74⅝	.....	74⅝....	4.67
14a		do 1st 3⅓s '83	Ms	A1+	X	0	4 101⅞ '53	j	†103.88	105	92	94	85	97	89	91	83⅜	.....	83⅜....	4.66
14b		do 1st 3⅜s '86	Fa	A1+	X	0	4 100⅝ '56	p	†103.31	100⅛	87⅞	89⅛	81	97	82⅛	82	80	.....	80	4.39
15		do 1st 4¼s '86	jD	A1+	X	0	4 100⅞ '56	r	†105.45	102⅛	100⅛	104⅛	93	105	98	98	94	.....	94	4.65
15a		do SF Deb 3⅛s '73	Ao	A1	X	0	2 101 '48	h	†102.17	114	87	92	81	94	81	88	82½	.....	82½....	4.85
16		do SF Deb 3⅛s '80	Fa	A1	X	0	2 102⅛ '55	f	†104.30	102⅛	89	93	81	93	84	85	80	.....	80	4.77
16a		♦Danzig Port & Wtrways...Ext SF 6½s '52	jJ	.....	Q	0	.. 90 '27	*100	*100	77	5	24½	21⅛	20	16	18	16⅜	19	16⅜	def.
17		*Daystrom, Inc.....Cv Sub Deb 4¼s '77	Ms	B1+	X	0	7 100 '57	0'63	†104⅛	....	....	140	97½	125	106½	150⅜	114½	4268	133⅜	2.45
18		*Dayton Power & Light.....1st 2⅝s '75	aO	A1	X	0	5 101⅜ '45	101⅛	†103¼	107⅜	83	88⅛	80	89⅞	79¾	82½	76	174	79½	4.57
19		* do 1st 3s '78	Jj	A1	X	0	5 100¾ '48	100⅝	†102⅞	106¾	96	No Sale		No Sale		78	78	12	79¼....	4.60
20		* do 1st A 3s '78	jD	A1	X	0	5 101 '48	†100⅞	†103⅓	106½	93	No Sale		No Sale		No Sale		.....	79⅓....	4.60
21		* do 1st 3½s '82	Fa	A1	X	0	5 102½ '52	n	†104	104¾	90½	95½	82	88	84	87⅞	81½	20	.... 81½	4.58
21a		* do 1st 3s '84	mS	A1	X	0	5 100 '54	100	†103⅝	101	86	89⅓	85½	92	88	No Sale		.....	 81	4.23
21b		* do 1st 5s '87	mN	A1	X	0	8 101⅓ '57	s	†105.35	....	....	106¾	101½	107⅓	104	106⅓	101	129	102⅓	4.85
21c		Dayton Rubber Co...[9]Cv Sub Deb 4s '70	mn	B1	Y	0	.. 102⅓ '55	2⅓'61	†103.9	136	102½	126	92	145	89	190	183	.....	190	....
22		do Cv Sub Deb 5½s '72	Jj	B1	Y	0	7 102⅓ '57	2⅓'62	†106¾	....	....	102⅓	72	111	76	148	115⅓	.....	142 144	1.35
23		*Dayton Union Ry.....Gen B 3⅛s '65	jD	A1	X	0	6 101⅛ '40	‡101	‡101	No Sale		No Sale		No Sale		No Sale		.....	.....	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. e—On any Nov. 1. f—†101.91. h—†100.74. j—†101.64. k—†101.04. m—†101.04. n—†102.45. p—†100.64. r—†100.82. s—†100.65. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes subsidiary preferred stock. [5]Parent company only. [6]Not reported. [7]Based on 3% interest paid. [8]Preliminary. [9]Due 12-1-70. [10]Fewer thereafter.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
)Cv into 33.3 Cl B per $100 thru '59		0.43	....	0.81	0.25	3.90	0.92	12-31-57	Dec	....	....	....	....	....				1
.....	*F31, K33*, NYS	14.0	....	23.5	13.9	85.8	25.3	12-31-58	Dec	....	d3.83	10.40	7.15	5.57				2
.....	M14, NYS	49.8																3
sued under '52 debt adjustment plan	NYS	7.82	....	11.4	0.34	4.83	1.67	3-31-59	Jun	....	d0.04	1.44	3.13	1.47	c4 Mo Oct	1.15	1.58	4
oupon due 1-1-59 paid 7-6-59	NYS	4.71	....	17.7	1.33	5.27	13.5	3-31-59	Jun	....	d3.17	1.10	1.39	d2.26	c4 Mo Oct	d3.53	d3.08	5
sued under 52 debt adjustment plan	NYS	2.21	....	do			do				do							6
iterest not paid 6-1-59	NYS	1.95	....	do			do				do							7
do	NYS	0.60	....	do			do				do							8
.....	*H5, B59, H45*	8.19	....	13.4	4.71	38.9	20.3	11-1-58	Oct	1.67	d3.41	7.67	3.24	3.48				9
td. prin., int. & SF by Colombia	NYS	4.34																10
ffer 120% 3s of 1978 for old bonds	*S57, G39*	4.94																10a
onv. into common @$16	*H51, F3, G25*	5.00	....	9.96	3.08	13.6	6.54	1-31-59	Jan	....	5.66	6.05	6.12	4.90				10b
iterest paid since issuance	NYS	10.5	....	10.5	15.5	36.0	12.9	12-31-58	Dec	....	....	40.00	10.70	4.74				11
ct. 1, '52 & subsequent int. not paid	NYS	1.30																11a
onv to '75; $9.603 a shr to 12-1-60	*E17, H39*	2.00	....	3.21	1.31	6.19	2.42	12-31-58	Dec	....	9.35	3.81	5.17	6.38				12
on't by Texas Utilities Co	*K5, B64, M57*	10.0	....	73.9	4.88	9.40	15.8	12-31-58	Dec	2.72	2.43	4.80	4.03	4.63	12 Mo May	4.16	4.63	13
do	*F29, W35, H23*	24.5	....	do			do		Dec		do							14
do	*S5, S130*	9.00	....	do			do		Dec		do							14a
do	*F31, W35, T17*	10.0	....	do			do		Dec		do							14b
do	*H6, P49, R35*	10.0	....	do			do		Dec		do							15
do	*E17, S73*	3.52	63.5	do			do		Dec		do							15a
do	*H6*, S5	7.00	do	do			do		Dec		do							16
terest in default since Jan. 1, '39	*B59*, Z5, ASE	3.42																16a
ach $100 Deb conv into 3 com shrs	*G27, P49*, NYS	7.78	....	8.19	3.20	32.0	10.3	3-31-59	Mar	....	4.81	10.75	5.52	3.21				17
.....	*H6, B41*, NYS	28.9	....	107	5.43	19.0	29.0	3-31-59	Dec	2.61	2.98	5.79	5.55	4.91	12 Mo Mar	5.66	4.77	18
.....	*L27, G27*, NYS	8.00	....	do			do		Dec		do							19
.....	*L27, E3*, NYS	15.0	....	do			do		Dec		do							20
.....	*M35, H38*, NYS	15.0	....	do			do		Dec		do							21
.....	*B59, B37*, NYS	15.0	....	do			do		Dec		do							21a
.....	*E3, S5, E17*	25.0	....	do			do		Dec		do							21b
onv into com at $17.35 to maturity	*L27*	0.34	....	17.6	2.83	38.4	15.7	10-31-58	Oct	....	4.99	4.71	2.74	2.16				21c
v into com at $24.19 to maturity	*L27*	5.00	....	do			do		Oct		do							22
td. by B.&O.N.Y. Cen.&Penn. R.R.	*M35, K33*, NYS	1.01	....	1.01	0.13	0.28	0.14	12-31-58										23

N.Y., N.J., Me.; also N.J. tr. fds: 2⅛s, R.I. 2—Both N.J. tr. fds. and 3⅛s N.H. 3—Me., N.J.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y. also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—N.Y.; also N.J. tr. fds. 7—N.J. tr. fds. 8—Conn., Me., s., N.H., N.Y.; R. I. 9—N.J., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		*Deere & Co. Deb 2¾s '65	Ao	A1	X	0	17	102 '45	†100⅝	†101	106¼	92¼	94	87⅛	98¾	87¾	93	87¾	119	89		4.97
1a	*	do Deb 3⅛s '77	jJ	A1	X	0	17	99 '52	0.60	101⅛	103⅛	85	92	84	95	87	89¾	82	89	86⅓		4.20
1b	*	do Sub Deb 4½s '83	fA	B1+	X	0	18	Exch'58	100	2¾'70	....	....	....	....	100¾	94½	101½	93⅛	1886	97		4.71
1c		DeJur-Amsco Corp. Cv Sub Deb 6s '74	Jd	.....	..	0	..	100 '59	2½'61	†105	....	....	....	....	....	....	143	100	.....	130	136	3.00
2		*Del. & Hudson Co. 1st & Ref Extd 4s '63	Mn	A	X	2	8	97½ '08	*100	*107½	108¼	28	98⅞	90½	99¾	95¾	99	95	480	96¼		5.10
3		Delaware Lack. & West. Eq H 2½s to '64	Ms15	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....
4		do Eq I 2½s to '64	Ao	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.00	5.50	....
5	*	do N.Y., Lack. & W., 1st Ref C 5s '73	Mn	B1	Y	0	7	... '45	*100	*105	105	73⅝	92	67	72	64⅞	72	67	255	71⅞		8.46
6	*	do N.Y., Lack. & W., Inc 5s '93	May	C	Y	0	..	... '45	100	105	87	42¼	73⅞	48½	51	37½	53¼	42¼	88	48½		flat
7	*	do Penn. Div. Ref CT A 5s '85	Mn	B	Y	0	..	... '50	100	101⅜	100	78	86	60	64	53	66	58	76	61½		8.78
8	*	do Penn. Div. Ref CT B 4½s '85	Mn	B	Y	0	..	... '50	100	101⅜	87½	72	73	56	60	53	61	52⅞	74	55½		8.95
9	♦	do Lack. of N.J. Div. 1st A 4s '93	Mn	C1+	Y	0	..	... '45	100	105	81¼	49	66	44	56	42	56½	47	264	50½		8.35
10	♦	do Lack. of N.J. Div. Inc. 1st B 4s '93	May	C	Y	0	..	... '45	100	105	72	24	58¾	35	40	33	39⅞	33⅓	250	38¾		flat
11		do U.C. & S.V. Div. 1st 3-5s '92	Mn	C1+	Y	0	..	.... '45	.....	100	84½	52	71	48	48	40	48	43	.....	43	45	flat
12	*	do Morris & Essex Div. CT 4-6s 2042	Mn	C1+	Y	0	..	... '45	100	105	100	47	92	61	64½	54	63½	53½	783	58⅜		flat
13		do Oswego & Syracuse Div. 1st 4-6s '93	Mn	C1+	Y	0	..	.....	100	105	94	54	81	55	57	48	54	50	.....	50	54	flat
14		do Warren Div. 2nd 4-6s '92	Mn	C1+	Y	0	..	.....	100	105	93	51	81	55	57	48	54	50	.....	50	54	flat
15		*Delaware Pwr. & Light. 1st & CT 3s '73	aO	A1	X	0	3	106⅛ '43	†103.7	†104.4	109¾	88	88	77⅓	94	82	85	80½	30	82¾		4.70
16	*	do 1st & CT 3⅛s '77	jD	A1	X	0	3	101⅜ '47	p	†102.95	106	101⅜	No Sale		No Sale		No Sale		.....	.....		....
17	*	do 1st & CT 2⅛s '79	jJ	A1	X	0	3	102⅓ '49	m	†103.63	105	95	No Sale		No Sale		No Sale		.....	.....		....
17a	*	do 1st & CT 2⅛s '80	mS	A1	X	0	3	100.4'50	n	†102.36	101⅜	93⅞	84	84	79	79	No Sale		.....	.....		....
17b	*	do 1st & CT 3⅛s '84	Mn	A1	X	0	3	102⅓ '54	q	†104.52	....	....	No Sale		82½	82⅓	No Sale		.....	82½	....	4.25
18	*	do 1st & CT 3⅛s '85	jD	A1	X	0	3	102¾ '55	u	†105.23	103¾	102¼	No Sale		No Sale		No Sale		.....	.....		....
18a	*	do 1st & CT 3⅛s '88	Jd	A1	X	0	3	100⅜ '58	r	†104.17	....	....	....	....	97¼	91⅜	93⅞	87	62	87½		4.65
18b		*Denmark (Kingdom of) Ext 5½s '74	aF	*B1+	X	0	..	97½ '59	.....	1'70	....	....	....	....	....	....	103¾	99	974	101		5.39
19		*Denver & Rio Grande West 1st A 3s-4s '93	[6]Jj	A	X	0	11	Reorg '47	†103⅜	†103⅜	104¾	78	93⅓	82⅓	97⅓	85⅓	91	84	73	84		4.98
20	*	do (Due 1/1) Gen Inc A 4½s 2018	Apr	B1+	X	0	..	Reorg '47	*100	*100	103⅓	38⅓	91⅛	78	92¼	84	90	86	451	87		flat
21	*	do Denver & Salt Lake Inc 3-4s '93	[6]Jj	A	X	0	15	Reorg '47	.....	†103⅜	103	66¼	94	82¼	95⅓	83	89	85½	21	83½		5.01
22		do Eq J 2s to '60	JD	A1+	X	0	2	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
23		do Eq L 2½s to '62	mN	A1+	X	0	2	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
24		do Eq M 2½s to '63	Mn	A1+	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
25		do Eq N 2⅞s & O 2½s to '64	Ao	A1+	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
26		do Eq R 2½s to '67	JD	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
27		do Eq S 3⅛s & 3½s to '66	.....	A1+	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. m—†101.92. n—†100.32. p—†101.37. q—†102.19. r—†100.44. u—†102.66. [1]Earned prior to contingent interest bonds. [2]Giving effect to new financ [3]Preliminary. [4]Before depreciation. [5]Giving effect to recap. [6]Addtl. int. of 1% payable each April 1. [7]Maximum issuable re-exch. offer.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
F.: $800,000 annually	*H19, B64,* NYS	13.4	....	117	13.5	428	98.1	10-31-58	Oct	....	10.34	10.03	12.27	12.01				1
F. to retire 75% prior to maturity	*H19, K33,* NYS	50.0	....	do			do		Oct		do							1a
F.: $2,700,000 each Aug. 1, '65-82	NYS	53.7	63.4	do			do		Oct		do							1b
v into Cl A to '66; at $10 to 6-1-61	*B127, B3, C95*	1.00	....	1.00	0.74	4.64	2.41	12-31-58	Dec	....	....	12.31	20.09	17.68				1c
aid 10% principal 11/1/43	*K33,* B72, NYS	17.5	11.2	46.0	24.1	34.9	12.1	12-31-58	Dec	0.12	0.59	4.80	4.55	2.39	5 Mo May	2.53	4.37	2
sued under Philadelphia plan	*H5, P49, B41*	1.39	....	124	14.3	24.4	8.09	3-31-59	Dec	0.61	0.49	2.26	1.20	0.22	5 Mo May	d0.79	d0.004	3
do	*H5, P49, O3*	1.26	....	do			do				do							4
sued under plan of merger	S5, A4, NYS	5.07	....	do			do				do							5
d. 5% cont. int. since issuance	P24, L3, NYS	2.28	25.8	do			do				do							6
.....	NYS	2.30	4.11	do			do				do							7
.....	NYS	2.62	do	do			do				do							8
.....	A4, C105, ASE	6.27	....	do			do				do							9
o cont. int. 5-1-59; pd. 4% '50-58	do	2.02	....	do			do				do							10
o cont. int. 5-1-59; pd. 2% '48-'58	L3, A4, P2	2.19	....	do			do				do							11
o cont. int. 5-1-59; pd. 2% '47-'58	S5, A4, NYS	9.57	....	do			do				do							12
o cont. int. 5-1-59; pd. 2% '52-'58	A4, V1	0.82	....	do			do				do							13
o cont. int. 5-1-59; pd. 2% '48-'58	A4, F67, B127	0.98	....	do			do				do							14
.....	*F31, G27,* NYS	15.0	....	[2]92.0	5.16	14.2	6.62	12-31-58	Dec	2.89	a2.25	4.36	5.12	4.21	12 Mo Mar	4.90	4.19	15
.....	*S73, W35,* NYS	10.0	....	do			do		Dec		do							16
.....	*L27, B59,* NYS	10.0	....	do			do		Dec		do							17
.....	*H5, O3,* NYS	12.0	....	do			do		Dec		do							17a
.....	*K33, S5,* NYS	10.0	....	do			do		Dec		do							17b
.....	*M57, K7,* NYS	10.0	....	do			do		Dec		do							18
.....	*E3, M57,* NYS	25.0	....	do			do		Dec		do							18a
.....	*K33, S32,* NYS	20.0																18b
aying full 1% contingent interest	NYS	26.0	....	85.2	26.3	40.1	18.2	3-31-59	Dec	....	[1]Def	[1]41%	[1]44%	[1]36%	5 Mo May	4.76	5.26	19
aying full 4¼% interest each April 1	NYS	26.3	....	do			do		Dec	....	[1]Def	52%	55%	44%				20
aying full 1% contingent interest	NYS	7.33	....	do			do				do							21
.....	*H5, S5*	0.52	....	do			do		Dec	....	b0.47	7.91	8.13	6.62	3 Mo Mar	4.98	5.36	22
.....	*S5, D37, S130*	0.74	....	do			do				do							23
.....	*H19, L37*	1.66	....	do			do				do							24
.....	*S5, D37, U7*	4.04	....	do			do				do							25
.....	do	2.81	....	do			do				do							26
.....	do	4.62	....	do			do				do							27

-Conn., N.Y., Me., Mass. 2—Conn., N.Y., Me., Mass., N.J.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y., R.I., Vt.; also N.J. tr. fds. 5—Conn., Me.,
Y., N.J.; also N.J. tr. fds. 7—N.Y. 8—Me., Mass., N.H., N.Y. 11—Me., R.I. 13—Conn., Mass., N.Y. 15—Me.
—N.Y., N.J., Me., R.I.; also N.J. tr. fds. 18—N.J.; also N.J. tr. fds.

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1		Des Moines Trans. (Due 1-15) Inc 5s '74	jm	.....	..	0	..	Exch'54	.....	100	45	27	38½	25	33	27	35½	30	.....	35	37	flat
2	•	Detroit Edison Co.....Gen Ref H 3s '70	jD	A1	X	0	7	107¼ '40	.....	104	110¼	91	95	84	98⅛	89	90⅞	83⅞	660	86½		4.57
3	•	do Gen Ref I 2¾s '82	mS	A1	X	0	7	101⅛ '47	j	†102.48	108¼	81	87	76	86⅝	75	78¼	72½	120	73½		4.62
4	•	do Gen & Ref J 2¾s '85	Ms	A1	X	0	7	102¼ '50	.....	†103.69	101¾	81	84	79	86	76¼	78¼	72¾	21	70	74½	4.43
4a	•	do Gen & Ref K 3⅜s '76	mN15	A1	X	0	7	101⅛ '51	.....	†103.6	105⅞	94½	95	86	97	87¼	89⅝	83¼	178	84⅞		4.65
5	•	do Gen & Ref N 2⅞s '84	Ms15	A1	X	0	7	99½ '54	.....	†101.87	98¼	84	86½	75½	88¾	77¾	80	72½	81	72⅝		4.75
5a	•	do Gen & Ref O 3½s '80	Mn15	A1	X	0	7	100 '55	.....	†102.50	101¾	91½	93⅛	84	96½	82½	86⅛	79¼	142	79⅝		4.80
6	•	do Cv Deb 3½s '69	Fa	A	X	0	9	100 '54	.....	†102⅔	312	109¼	160	145½	164	152⅛	176½	167	13	170½		....
6a	•	do Cv Deb 3⅔s '71	mS14	A	X	0	9	100 '56	.....	†103	115½	107½	128⅛	109	137½	117¾	153	134½	2327	140		....
7	•	Detroit & Mackinac Ry.....1st 4s '95	Jd	C1+	Y	2	..	.....	.....	NC	82	26	75	60	64½	60	66¾	64½	15	66¾		6.38
8	•	do Gen 4s '95	Jd	C1	Z	2	..	.....	.....	*100	80½	15⅞	78	70	62⅝	61	66⅝	66⅝	2	66⅝	....	6.39
8a		Detroit Steel Corp.....1st SF 4⅞s '70	aO	B1+	X	0	15	98¾ '55	100	†103.15	98¾	93½	97	88	96	90	96	94	.....	94	97	5.24
9	•	Detroit Term. & Tunnel.....1st 4½s '61	Mn	A	X	2	3	102 '11	.....	NC	120½	80⅛	102	92	100½	95⅛	99¾	97⅛	607	99		5.12
10	•	Detroit, Tol. & Ironton.....1st B 2¾s '76	Ms	A	X	0	8	101 '46	101⅞	103¾	98½	76	85	76	76	75	75	74	44	70	....	5.47
11		Detroit & Toledo Shore Line 1st A 3½s '82	jD	A1	X	0	4	101 '52	100	†102⅝	100½	85	89	75	89	83	86	82	.....	84½	....	4.33
12		Devoe & Raynolds Co.....SF Deb 2¾s '65	aO	A	X	0	..	100⅜ '45	100⅜	101⅛	104¼	88	93	85	94	86	93	89	.....	89	....	4.98
13		Diamond Alkali Co.....SF Deb 3⅜s '78	Fa	A	X	0	6	101½ '53	q	†102¾	104¼	93	94	88	95	87	89	87	.....	88	....	4.30
13a	•	Diamond Gardner Corp...SF Deb 4s '83	Ao	A	X	0	3	100 '58	0'63	105	....	....	....	....	102½	96¼	97	90¾	20	90¾		4.65
13b		Diamond State Tel.....Deb 4¾s '94	Ao	A1+	X	0	11	102⅝ '59	....	107.597	....	....	....	....	....	....	102	100⅝	.....	101½	....	4.68
13c		Dixon Chem. & Research.....1st 6s '75	Ao	.....	..	0	..	... '55	102½	105	86	75	82	75	79	72	83	80	.....	83	....	7.90
13d		Dixon Chem. Industries.....Units	.....	.....	..	0	..	100 '58	0'64	6'63	....	....	....	....	100	89	112½	100	.....	102	107	....
14		Dominion Dairies, Ltd.....1st A 4s '66	Jd	.....	..	0	..	101 '46	100	102	94	78	81	72	83	73	90	82	.....	87	....	Can.
15		Dominion Stores Ltd...SF Deb B 4½s '75	Mn	.....	..	0	..	100 '55	†101.3	†103.4	99½	86½	87½	81½	92½	87	94	86	.....	86	88	Can.
16		Donnelley (R.R.) & Sons....Deb 3¾s '78	Mn15	A	X	0	10	98⅝ '58	100	103⅓	....	....	....	....	100½	91	93	89	.....	91	....	4.47
17	•	Douglas Aircraft.....SF Deb 5s '78	Ao	B1+	X	0	15	100 '58	100	106	....	....	....	....	....	....	103½	97	105	95½	1861	98		5.13
18	•	do Cv Sub Deb 4s '77	Fa	B1	Y	0	15	101½ '57	0'67	†104¾	....	....	108⅛	86½	99¾	90½	96⅛	86	4839	89⅛		4.91
19	•	Dow Chemical Co.....Deb 2.35s '61	mN	A1+	X	0	2	100 '46	100	†100⅜	104¼	93	95½	91	99¼	94	96½	94½	242	94⅜		6.80
20	•	do Cv Sub Deb 3s '82	jJ	A1	X	0	12	101½ '52	.....	†103¾	177½	94⅜	147⅞	113½	174¼	119	208¾	168	3041	196½		....
21	•	Dresser Industries...Cv Sub Deb 4½s '77	Ms	B1+	X	0	15	100 '57	0'68	†104½	....	....	115	94½	111	100½	116½	101½	2970	103⅜		3.89
22		Duke Power Co.....1st & Ref 2⅞s '79	Fa	A1+	X	0	1	101½ '48	m	†102.83	105¼	84	87	79	90	82	82	77½	.....	77½	....	4.61
23		do 1st & Ref 3½s '81	Ao	A1+	X	0	1	101⅜ '51	k	†103.57	105	89	93	83	94	86	85½	80½	.....	80½	....	4.67
24		do 1st & Ref 3s '75	Jj	A1+	X	0	1	100¾ '55	e	†103.17	101½	88	91½	81	93	85¼	86	81	.....	81	....	4.74
25		do 1st & Ref 3⅜s '86	Mn	A1+	X	0	1	102½ '56	r	†104.77	103	96	98	86	101	89½	90	83¾	.....	83¾	....	4.69
26		do SF Deb 4⅞s '82	mS	A1	X	0	9	102 '57	g	108.38	....	....	107	99	109	104⅜	105½	101	.....	101½	....	4.77

*On interest dates, †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges a reorganization. c—Comparison 1957 vs 1958. d—Deficit. e—†100.67. f—†102.51. g—101.87, beginning 9-1-62. j—†100.85. k—†101.58. m—†100.99. q—†10 r—†102.18. [1]Giving effect to recent calls. [2]Giving effect to new financing. [6]Years ended Oct. 31st. [7]8 months ended June 30. [8]Dealings suspended Dec., 1 [9]Maximum amount issuable. [10]Now separately transferable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Paid 1¼% int. 5-1-58, 1% 11-1-58	B67, S79, S140	3.04	....	3.11	0.17	0.29	0.36	12-31-58	Dec	....	Def	3.8%	2.3%	1.3%				1
	C53, *F37*, NYS	50.0	....	465	7.60	59.4	92.2	12-31-58	Dec	1.82	2.31	3.48	4.04	3.40	12 Mo May	3.55	3.68	2
	C53, B64, NYS	60.0	....	do			do				do							3
	F29, B37, NYS	35.0	....	do			do				do							4
	K33, B64, NYS	40.0	....	do			do				do							4a
	F31, D37, NYS	40.0	....	do			do				do							5
	F31, H6, NYS	60.0	....	do			do				do							5a
Conv. into com at $25 to 8-1-68	NYS	0.74	379	do			do				do							6
Conv. into com at $30.77 to 4-1-71	NYS	16.8	do	do			do				do							6a
Interest paid regularly	H57, R25, NYS	0.63	....	1.90	0.34	0.81	0.47	12-31-58	Dec	0.33	d0.59	7.10	5.05	4.07				7
	A4, F67, NYS	0.36	0.63	do			do		Dec		do							8
	H6, B37, A14	22.0	....	22.0	6.48	35.6	8.15	12-31-58	Dec	....	1.41	6.43	3.10	1.90				8a
Gtd. p. & i. by Michigan Cent. R.R.	*M33, N1*, NYS	18.0	....	18.0	See New York Central R.R.				lessor of Michigan Central R.R.									9
Cont by Pennroad Corp.	*S73, W35*, NYS	8.60	....	14.1	3.94	7.31	3.26	12-31-58	Dec	0.64	1.46	10.55	12.52	6.64				10
Gtd. by Gr. Tr. West & N.Y.C.&St. L.	*K5, R34*	2.91	....	4.00	1.33	2.32	1.99	12-31-58	Dec	3.14	3.14	7.23	5.01	3.09				11
Sub of Merritt-Chapman & Scott	*S73, L23, E3*	1.64	....	58.9	See Merritt-Chapman & Scott													12
RF to retire 65% prior to maturity	*F31, G27, H19*	14.5	....	30.4	6.03	40.5	20.1	12-31-58	Dec	....	7.89	10.70	7.62	6.25				13
RF: $625,000 annually Oct. 1, 63-82	*B64, F31*, NYS	25.0	....	31.5	14.0	64.5	11.5	3-31-59	Dec	....	19.22	35.95	15.59					13a
	M57, P2, F2	5.00	....	8.00	0.39	3.23	5.28	12-31-58	Dec	....	12.16	30.36	15.95	20.21				13b
	L23, B101	2.06	....	2.06	0.13	0.82	0.41	12-31-57	Dec	....	....	0.35	2.17					13c
[c]Units: $100 Sub Deb 6s '78 & 4 Com	*H19*	5.90	....	10.4	0.45	1.94	0.13	8-31-58										13d
Int. payable in Canadian funds	*N3*	1.96	....	1.96	1.08	3.90	3.29	3-31-59	Mar	.0.42	d0.12	2.05	3.71	7.59				14
Prin. & int. pay. in Can. funds	*N3*	9.37	....	19.7	11.4	39.2	18.2	3-21-59	Mar	....	....	8.28	7.11	7.48				15
	H19, F31, E3	15.0	....	16.5	17.7	41.0	9.79	12-31-57	Dec	....	....	....	....	....				16
Not ref. to 4-1-63 at lower int.	*M57, K33*, NYS	60.0	....	87.9	34.1	361	192	5-31-59	Nov	....	....	....	14.73	3.37	6 Mo May	5.48	d1.21	17
Cv into com at $95 at maturity	*M57, K33*, NYS	27.9	60.0	do			do				do							18
	S8, B65, NYS	14.9	....	275	44.8	290	135	5-31-58	May	....	4.15	11.71	10.89	5.25				19
Conv into com at $44.31 thru 7-1-62	*S32, F31*, NYS	52.5	....	do			do		May		do							20
Cv into com to 3-1-67 at $55	*B64*, NYS	20.0	....	50.7	21.7	121.4	29.8	10-31-58	Oct	....	18.72	22.52	11.95	5.15				21
	H5, B41, D19	40.0	....	235	8.26	33.6	28.5	12-31-58	Dec	....	4.20	4.57	4.85	4.54	12 Mo Mar	4.51	4.73	22
	K33, M85, B37	35.0	....	do			do		Dec		do							23
	F31, S5, W23	40.0	....	do			do		Dec		do							24
	F31	30.0	....	do			do		Dec		do							25
RF: $1,250,000 each Sept. 1, 1962-81	*H6, L3, M57*	50.0	185	do			do		Dec		do							26

[a]Conn., N.J., N.Y., N.H., Me., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I. 3—N.Y., Conn., Minn., R.I.; also N.J. tr. fds.
[b]Conn., 6—N.J.; also N.J. tr. fds. 7—Conn., N.J., Minn., Wash., Vt., N.Y., Mass., N.H., Me., R.I.; also N.J. tr. fds.
[c]Me., N.Y. 9—N.H., N.Y.; also N.J. tr. fds. 10—N.H., R.I.; also N.J. tr. fds. 11—Conn., Me. 12—Me. 15—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Duluth, Missabe & I. 1st 2.40-2⅔s '59-'62	aO	A1	X	0	12	100 '46	.....	Var.	98	96	91⅞	89	97	97	....	....	.....	.....	Var.
2		Duluth S. Sh. & Atlantic...Inc A 4s '95	May	.....	..	0	..	... '49	.....	100	82	35	86	80	85	83	83	75	.....	82 92	flat
3		*Duquesne Light Co.....1st 2⅞s '77	fA	A1+	X	0	4	101½ '47	k	†102.48	104	83⅛	88¼	78⅛	90⅛	79	81⅝	76½	283	77¾	4.57
4	•	do 1st 2⅞s '79	aO	A1+	X	0	4	100½ '49	s	†102.43	101	91	83	77	85½	85½	75½	73	14	74	4.62
5	•	do 1st 2⅞s '80	fA	A1+	X	0	4	102⅜ '50	t	†103.71	102½	86	85½	82½	No Sale		No Sale		.....	.... 82½	4.00
5a	•	do 1st 3⅛s '82	mS	A1+	X	0	4	102½ '52	u	†104.12	105½	102⅜	91½	91½	No Sale		No Sale		.....	83½....	4.42
6	•	do 1st 3⅜s '83	mS	A1+	X	0	4	101⅞ '53	m	†104.31	107	99¼	93⅜	91⅞	97½	94⅝	No Sale		.....	.....	....
7	•	do 1st 3⅜s '84	jJ	A1+	X	0	4	102½ '54	n	†104.53	103½	103	No Sale		No Sale		No Sale		.....	.....	....
7a	•	do 1st 3⅜s '86	Ao	A1+	X	0	4	101¾ '56	r	†104.38	....	....	No Sale		95	95	No Sale		.....	.....	....
8	•	do 1st 3⅜s '88	Ao	A1+	X	0	4	100⅜ '58	v	†103.80	....	....	....	....	100	91	93¼	90	155	90	4.35
8a	•	do 1st 4¼s '89	Ms	A1+	X	0	4	100 '59		100†104.25	....	....	....	....	....	....	101⅛	97¾	66	97¾	4.39
9		Duriron Company...Cv Sub Deb 4⅜s '75	Jd	.....	..	0	..	100 '55	100⅞	†102⅛	119	98	146	108	114	100	130⅛	121	.....	130⅛....	1.70
10		East Kootenay Power.....1st A 3⅜s '67	Mn	.....	..	0	..	100 '47	.....	101	▲100	80	87⅛	83⅛	90	84	90⅛	87½	.....	87⅛....	Can.
11		E. Tenn. Natural Gas.....Cv Deb 5s '68	Mn	B1	Y	0	..	100 '53	.....	†104	108	93	98½	90	118	95	116	102	.....	106 112	3.55
12		Eastern Corp.....Cv Sub Deb 4½s '81	Mn15	B1	Y	0	..	100 '56	0'66	104⅛	104	85	90	68	130	67	201½	144	.....	201½....	....
13		*Eastern Gas & Fuel Assoc. 1st CT 3½s '65	jJ	B1+	X	0	..	102½ '45	p	†101.37	107¾	90¾	94	89	97	90¼	94⅝	91	123	91⅛	5.23
14		do 1st CT 3⅜s '74	Ms	B1+	X	0	..	102½ '49	q	†103.19	104	91	94	92	96	90	93	90	.....	90	4.70
15		Eastern Lt. & Pr. Co..1st SF CT A 4s '65	Jj2	B1	Y	0	..	99⅜ '39	.....	†101	102	80	92	92	94	91	92	91½	.....	91½....	5.85
15a		*Eastern Stainless Steel.Cv Sub Deb 5s '73	mN15	B1+	X	0	13	100 '58	100	105	....	....	....	....	127½	116½	134¼	115	2552	119	3.30
16		Eastern Utilities Associates...CT 3⅜s '79	Jd	B1+	X	0	..	102½ '54	102⅝	†105½	104	90	92½	77	91	83	90	82½	.....	82½....	4.73
17		Economic Invest. Tr.....1st CT B 3s '64	Jj	.....	..	0	..	97 '46	.....	†100½	94	86	89	85	89	85	89	87½	.....	88	Can.
17a		Eddy (E.B.) Co.....1st SF 4s '74	aO	.....	..	0	..	100 '54	100⅞	x100	99½	80½	83	80	87	83	84	81	.....	81 83	Can.
18		*Edison El. Illum. of N.Y..1st Con. 5s '95	jJ	A1+	X	2	6	.....	.....	NC	175	128½	130	106	112	104	112	106	14	104 106½	4.63
18a		810 S. Spring Bldg. (LA)...[10]Inc 3-5s '61	jj	.....	..	0	..	... '36	.....	100	100	32	98	82	90	85	90	85	.....	90	flat
19		*Elgin, Joliet & Eastern Ry..1st A 3½s '70	Ms	A1	X	0	8	101½ '40	102	102	107	90	89	88	90½	87½	91½	88	54	88	4.63
20		Elizabeth & Trenton RR.....1st 5s '62	Ao	A1	X	0	10	98 '12	.....	NC	128	99½	105	100	103	100½	103	98½	.....	98¼....	5.60
21		Elmira & Williamsport RR...Inc 5s 2862	aO	A	X	0	..	.....	.....	NC	115	85	96	90	90	81	85½	84¼	.....	84½....	....
22		El Paso Elec. Co. (Tex.).....1st 2⅝s '76	aO	A1	X	0	1	100⅞ '46	100⅝	†102⅛	103¼	85	83	75	86	80½	81½	77	.....	77	4.75
23		do 1st 2⅝s '80	jD	A1	X	0	1	102⅜ '51	f	†103.90	97	83	85	76	86	80	80	75½	.....	75½....	4.73
24		do 1st 3⅛s '84	Ms	A1	X	0	1	102½ '54	g	†104.95	102½	85	86½	78	87½	81½	82	75½	.....	75½....	4.83
25		do 1st 4¼s '88	jJ	A1	X	0	1	102⅝ '58	h	†106.65	....	....	....	....	98	97¼	98½	91½	.....	91½....	4.80
25a		do 1st 5½s '89	Mn	A1	X	0	1	102¾ '59	z	†107.85	....	....	....	....	....	....	102¼	101½	.....	102	5.01
26		do Deb 4½s '78	jJ	A	X	0	2	102 '58	j	†106.20	....	....	....	....	99¼	98	98	96	.....	97½....	5.72

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. f—†101.90. g—†102.20. h—†102.55. j—†101.95. k—†100.86. m—†101.70. n—†102.13. p—†100.81. q—†101.73. r—101.7 on Oct. 1. s—†100.5 t—†101.93. u—†102.19. v—†100.18. x—Plus ¼% for each year from redemption date to maturity. z—†102.75. [2]Giving effect to new financing. [4]Before depreci [7]Conv to 5-15-81, into 0.8 com & 1 $1.20 pfd; at $35.28 to 5-15-61. [9]Due Jan. 1. [10]Due Jan 1; extended from 6-1-45.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Due $1,200,000 each Oct. 1st	*M85, B64, F31*	4.80	....	23.9	2.03	7.57	10.7	12-31-58	Dec	d0.72	1.34	17.74	32.20	5.91				1
Pd. 4% int. 5-1-59; arrears 1.24%	S127, S13	4.72	....	6.98	Subsidiary, Canadian Pacific				Ry.									2
.....	*F29, E3*, NYS	74.3	....	187	5.20	31.1	29.5	3-31-59	Dec	4.08	4.08	6.74	6.56	6.07	12 Mo Mar	6.94	5.61	3
.....	*K33, U7*, NYS	14.9	....	do			do		Dec		do							4
.....	*D37, E17*, NYS	11.9	....	do			do		Dec		do							5
.....	*K33, U7*, NYS	13.9	....	do			do		Dec		do							5a
.....	*H5, D19*, NYS	11.9	....	do			do		Dec		do							6
.....	*H6, D19*, NYS	15.8	....	do			do		Dec		do							7
.....	*F31, K7*, NYS	19.8	....	do			do		Dec		do							7a
.....	*W35, B41*, NYS	15.0	....	do			do		Dec		do							8
.....	*K33, E3*, NYS	10.0	....	do			do		Dec		do							8a
Conv into common at $16.66 a share	*L23*	0.54	....	2.00	2.90	6.96	1.31	12-31-58	Dec	....	6.37	7.86	8.42	8.18				9
Prin. & int. payable in Canadian funds	*N3*, K8	1.52	....	2.65	0.80	1.00	0.16	3-31-59	Mar	0.96	0.98	2.30	2.15	2.10				10
Conv into com stk; 1 share per $10	*W35, M91, E17*	2.14	12.7	12.3	1.90	4.39	3.01	3-31-58	Dec	....	0.74	2.61	2.70	2.98	12 Mo Mar	2.88	3.03	11
[7]Now Standard Packaging Corp....	*W35, H81, K7*	4.09	....	16.8	3.97	26.5	7.22	12-31-58	Dec	....	....	....	....	....				12
.....	*B64*, NYS	28.8	....	56.0	8.52	50.4	18.4	12-31-58	Dec	1.73	1.08	6.89	8.39	3.60				13
.....	*H5, B37, D19*	9.12	....	do			do		Dec		do							14
Prin. & int. pay. in Canadian funds	*P39*, K8, H32	0.88	....	1.60	0.05	0.36	0.42	12-31-58	Dec	....	3.72	5.09	5.23	4.98				15
Conv into com stk at $27 a share	*H81, E3*, NYS	5.12	....	5.12	5.33	25.7	7.59	12-31-58	Dec	....	....	15.65	7.74	11.72				15a
.....	*H6, B64, D19*	6.89	....	44.9	3.89	12.4	19.5	3-31-59	Dec	....	2.50	2.64	2.59	2.81				16
Prin. & int. pay. in Canadian funds	W35	2.00	....	2.94	....	....	....	.....	Dec	....	2.44	4.16	3.72	3.51	12 Mo Feb	2.60	2.94	17
Subsidiary of Eddy Paper Co.		7.50	....	22.7	....	....	....	.....	Dec	....	....	....	....	....				17a
Assumed by Consolidated Ed. of NY.	H19, F67, NYS	1.44	....	[2]1029	See Consolidated Edison Co. of N.Y.													18
Full 5% interest paid since 7-1-45	H68, D47, T20	0.46	....	0.46	....	....	....	.....	May	....	[4]2.0%	[4]10%	[4]11%	[4]13%	Fiscal year	1959	[4]15%	18a
Controlled by U.S. Steel Corp.	*M85, H49*, NYS	13.8	....	13.8	17.7	21.7	17.8	12-31-58	Dec	d0.58	1.2	11.00	10.85	6.98				19
Assumed by Pub. Serv. El. & Gas	F67, P31	0.32	....	[2]671	See Pub. Serv. El & Gas Co.													20
Int. gtd. under lease to Penn. R.R.	M37, P31, Y3	0.57	....	1.53	Leased to Pennsylvania R.R. Co.													21
.....	*H5, O3, Y1*	6.00	....	30.4	1.42	3.40	3.61	3-31-59	Dec	1.46	1.51	6.79	6.82	6.06	12 Mo May	6.53	5.40	22
.....	*S119, B64, F29*	4.50	....	do			do		Dec		do							23
.....	*M67, H81, P2*	5.00	....	do			do		Dec		do							24
.....	*M57, P2, W51*	6.50	....	do			do		Dec		do							25
.....	*S119, B64*	3.50	....	do			do		Dec		do							25a
.....	*S119, F31*	3.00	25.5	do			do		Dec		do							26

1—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H. 4—N.H., Conn., N.J., N.Y., Mass., Minn., Wash., Vt., Me.; R. I., also N.J. tr. fds.
8—Conn., Me., N.Y., N.J., N.H., Minn., Wash., Vt., R.I., also N.J. tr. fds. 8—Conn., Me., Mass., N.Y., N.H., R.I., also N.J. tr. fds. 10—Mass., Me.
12—Conn., N.J., Minn., Mass., N.Y., Wash., N.H., R.I., also N.J. tr. fds. 13—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		El Paso Natural Gas.....Cv Deb 5½s '77	mS	B1+	X	0	2	100 '57	0'68	†104.65	....	....	106½	100½	119½	106¾	121	109	.....	111¾	113½	4.24
2		•El Paso & So. West. RR....1st Ref 5s '65	Ao	A	X	0	17	.....	.....	NC	127⅞	50	103⅞	97	105	99¾	102¼	101½	102	101½		4.70
3		• do Stpd 1st Ref 5s '65	Ao	A	X	0	17	.....	.....	NC	124½	53	102	99	103	100	101	101	6	100½	....	4.90
4		•El Salvador (Repub.)... Ext 3½s '76	Jj	.....	Q	0	..	... '46	*100	*100	85¾	39⅞	75½	72½	85	76⅛	86½	82	25	86¼		4.68
5		• do Ext 3s '76	Jj	.....	Q	0	..	... '46	*100	*100	80	36	74	70	77⅛	73	80⅛	77⅜	8	80⅜		4.70
6		Emerson El. Mfg.....Cv Sub Deb 5½s '77	jJ15	B1	..	0	..	100 '57	0'62	†105.2	....	....	105½	95	164	100	215	159½	.....	215	....	....
6a		Empire District Electric.....1st 3½s '69	mS	B1+	X	0	3	106⅞ '44	‡103.5	†104.8	109½	91	94	86	92	89	92	85	.....	85	....	5.45
6b		•Energy Supply Schwaben....Adj 5½s '73	Jd	.....	..	0	..	... '56	.....	.....	....	....	No Sale		88⅞	88⅞	96	96	2	.....		....
7		Equitable Gas Co.....1st 3½s '73	Jj	A	X	0	18	100⅞ '48	j	†102.08	116	89	90½	83	94½	87	91½	86	.....	86½	....	4.56
8		do SF Deb 3⅜s '70	Ms	B1+	X	0	..	104½ '50	k	†102.55	104½	90	93	83	95	87	92	87	.....	87	....	4.90
9		•Erie RR.....(Ohio Div.) 1st 3½s '71	mS	A	X	0	13	102½ '41	102¾	102¾	107	93⅜	88	87½	87½	87½	87½	87½	11	79	84⅞	4.91
10		do Eq 2½s to '65	JJ15	A1	X	0	5	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
11		do Eq 2½s to '61	JJ15	A1	X	0	3	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
12		do Three 1952 Series Eq to '62	.....	A1	X	0	10	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
13		do Eq 3s to '69	Jj15	A1	X	0	7	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
13a	•	do 1st Con F 3⅜s '90	Jj	B1+	X	0	19	100⅜ '45	102¼	104⅓	106	76	75⅜	65	65	59½	62½	55⅓	45	55⅓		6.45
13b	•	do 1st Con G 3½s 2000	Jj	B1+	X	0	19	100⅝ '45	102½	104⅓	106	75	73	62	65	61	61½	58	24	51	59	5.76
13c	•	do 1st Con E 3½s '64	aO	B1+	X	0	19	100 '44	†101⅞	†101⅞	106⅜	97	91	82	85	80	88⅛	85½	7	88⅛	95	4.41
14	•	do (due 1/1) Gen Cv Inc A 4½s 2015	Apr	B	Y	0	8	... '41	100	103	103¼	45½	72½	45	55	44½	59⅞	53½	3123	58⅓		....
15	•	do (due 1/1) Inc Deb 5s 2020	ao	C1+	Y	0	..	Exch'55	100	100	84	66	74	37	57½	41¾	61½	53	3227	61¼		flat
16		•Estonia (Republic of).....7s '67	jJ	.....	Q	0	..	101 '54	*100	*100	100⅜	6½	18½	15½	15⅝	15½	No Sale		.....	15⅞	....	def.
17		Fairbanks, Morse & Co.....Deb 2½s '67	Mn	B1+	X	0	2	100 '47	100½	101	100½	85	89	80	89	84	96	84	.....	96	96¾	3.28
17a		do Cv Sub Deb 5½s '72	Jd	B1	Y	0	2	100 '57	100	†104½	....	....	90½	80	93	80	98½	93	.....	95⅞	96½	6.15
18		Fall River Elec. Lt. Co..1st & CT 3⅜s '83	Jj	A	X	0	6	102½ '53	†102½	†104⅜	105½	94	93	83	98	93	93	83⅓	.....	83½	....	4.95
18a		do 1st & CT 4⅜s '88	Ao	A	X	0	6	102⅛ '58	m	†106.30	....	....	....	....	101	101	95	93	.....	94½	....	4.73
19		•Fansteel Metallurgical Cv Sub Deb 4½s '76	aO	B1	X	0	..	102 '56	0'67	†105.95	115⅞	109	133	103	125	112⅓	146	126	829	135		2.29
20		Fashion Park, Inc....(Due 9/1) Deb 5s '63	mn30	.....	..	0	..	... '43	.....	†105	98	50	67	60	65	60	68	63⅓	.....	66	76	flat
20a		Fedders Corp.....ww Sub Deb 5½s '79	Mn	B1	Y	0	..	100 '59	100	5'64	....	....	....	....	....	....	105¾	100	.....	104½	107½	4.93
21		Federal Coal Co.....Inc Deb 5s '69	jD	.....	Z	0	..	... '19	.....	100	70	18	68	60	68	65	75	67	.....	70	75	flat
22		Federal Elec. Products ww Inc Deb 6s '68	Mn	.....	..	0	..	100 '53	†101½	†102	170	98	195	136	197	140	207	205½	.....	206	....	....
23		Fed. Mach. & Welder.....SF Deb 5s '59	mS	B	Y	0	..	100 '44	100	100	117	40	97	90	98	93	99	98	.....	98	....	....
24		Ferro Corp.....Cv Sub Deb 3⅜s '75	jJ	B1+	Y	0	2	100 '55	100	†102	108	86	92	70	88	71½	111	90	.....	111	113	2.65

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed chgrs after reorg. j—†100.57. k—†102.55. m—†102.10. q—Paid 5% int. 5-31-57; clearing arrears. [1]Combined times earned of constituent companies. [2]Giving effect to new financin [3]Per $1,000 deb., common price increases $1 yearly. [4]Before depreciation. [5]Represents dollar portion. [6]Preliminary. [9]Includes series C. 2—N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv into com at $35 thru 8-31-67	*W35, S119, F81*	60.0	434	867	53.2	129	180	3-31-59	Dec	....	1.96	2.85	2.20	1.96	3 Mo Mar	2.16	2.00	1
Cont. by Southern Pac. Co.	A4, F67, NYS	11.4	....	18.4	Leased to Southern Pacific Co.													2
Stamped non-pyt. of Fed. Inc. Tax	A4, B65, NYS	7.07	....	do			do											3
Issued pursuant to 1946 exch. offer	M14, K4, NYS	1.91																4
do	do	0.69																5
Conv to maturity at $30.09 a com shr	*S82, V1*	2.79	....	8.91	4.17	32.3	14.0	9-30-58	Sep	....	4.29	5.67	4.82	4.34				6
.....	*H19, F81,* C53	8.92	....	23.3	2.47	4.52	2.39	12-31-58	Dec	....	2.46	3.54	3.20	3.25	12 Mo Mar	3.07	3.35	6a
.....	NYS	1.62	....	1.74	Energie-Versorgung Schwaben Aktiengesellschaft													6b
.....	*F29, K5, S130*	11.7	....	48.5	2.45	16.6	21.7	12-31-58	Dec	....	0.60	4.16	3.63	3.81	12 Mo Mar	3.44	3.66	7
.....	*F29, H23, S119*	15.2	33.0	do			do				do							8
.....	*L17, H39,* NYS	15.0	....	210	16.5	37.5	25.6	3-31-59	Dec	b1.72	b0.52	3.34	2.36	0.94	5 Mo May	d0.30	1.57	9
.....	*S5, D37, S130*	3.78	....	do			do				do							10
.....	*H5, P49, F67*	1.35	....	do			do				do							11
Eq 3s to '61; 2¾s & 2½s to '62	*S5, H5, P49*	3.40	....	do			do				do							12
.....	*K7, B37, D19*	3.96	....	do			do				do							13
.....	*M85, B64,* NYS	32.8	27.1	do			do				do							13a
.....	do	38.7	do	do			do				do							13b
.....	*H81, D37,* NYS	12.0	do	do			do				do							13c
Int. paid regularly since issuance	L23, L27, NYS	44.8	111	do			do		Dec	....	b1.82	2.40	1.69	0.67				14
do	NYS	26.6	156	do			do		Dec	....	....	2.01	1.43	0.56				15
Interest & S. F. defaulted 1-1-41	*H3, C73,* NYS	[6]3.27																16
.....	*H19, M57, B64*	11.3	....	25.6	8.81	57.0	10.2	12-31-58	Dec	....	6.13	11.40	4.38	1.71				17
Cv to maturity; at $50 to 6-1-62	*A14, E3, G27*	14.2	11.3	do			do		Dec		do							17a
Cont. by Eastern Utilities Associates	*E19, S119, C53*	6.80	....	9.80	0.58	1.70	1.46	3-31-59	Dec	5.19	4.21	3.85	3.67	3.22	12 Mo May	3.60	3.20	18
do	*H6, D19, P49*	3.00	....	do			do		Dec		do							18a
Cv into com thru 10-1-66 at $45.76	*H3,* NYS	3.00	....	6.50	3.16	17.1	3.81	12-31-58	Dec	....	....	27.80	18.29	5.14				19
Int. is cum. but deferrable; See "q"	F11, S66	1.08	....	1.28	0.79	7.25	4.08	11-30-58	....	....	....	....	....	....				20
Wrrts: Purch 40 com at $15¼ to 5-31-62	*A7, B2, B37*	3.81	3.38	7.19	1.20	36.1	18.7	2-28-59	Aug	....	2.89	9.49	6.79	4.52	6 Mo Feb	....	4.17	20a
Pd 2% int. 6-1-59; accum. 124%	F61, A28	2.39	....	2.39					Dec	....	....	....	....	....	Now Fed Pacific Elec.			21
[3]Wrrts: 69.45 com at $9.50 to 4-30-60	*H45, B59*	1.32	....	7.22	2.02	27.3	10.8	6-30-58	Jun	....	[3]2.75	4.70	5.37	5.56				22
SF: Annually 20% of net income	*P2, C15, A28*	0.42	....	0.56	1.11	3.52	0.89	9-30-57	Sep	....	....	....	....	....				23
Cv. to mat. into com. at $37.24	*M57, H51, H81*	6.00	....	6.80	2.24	22.6	7.60	12-31-58	Dec	....	9.71	8.24	5.42	6.14				24

1—Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr fds 5—Conn., Me., N.Y., N.J.; also N.J. tr. fds. 6—Me., Mass., Minn., N.H., N.J., N.Y., Vt., Wash.; also N.J. tr. fds. 7—Conn., Mass., Me., N.Y. 8—N.H. 10—Conn., N.Y. 13—Conn., Me., N.Y. 17—Me., N.Y. 18—Me., N.Y., R.I. 19—N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		51 East 42nd St.....ws 1st Inc 3s '66	Mar	.....	..	0	..	... '36	.....	100	97½	⅛	105	96	102	99	104⅜	100½	.....	104⅜....	flat
2	♦	Finl. Res. Mtg. Bk..... 1st 5s '61	mS	.....	Q	0	..	94½ '28	100	100	104½	19	98	95	98½	96	98¼	97⅜	4	98½....	5.50
3	*	Firestone Tire & Rubber Co...Deb 3s '61	Mn	A1	X	0	1	99 '41	100	100	106½	87	99½	94⅛	101⅛	96½	100⅛	97⅜	642	98	3.88
4	*	do Deb 2⅛s '72	Jj	A1	X	0	4	100 '47	100⅛	102½	103½	84½	86	83	91	80	83⅓	81⅞	10	83½	4.29
5	*	do Deb 3½s '77	Mn	A1	X	0	4	99½ '52	100	102	104½	91	96⅜	87⅜	98	88½	90	86½	257	86⅜	4.35
6		Fischer & Porter.....Cv Sub Deb 5½s '77	Ms	B1	Y	0	..	100 '57	5½'60	105½	....	....	110	81	100⅓	79	105	99	.....	101 103	5.01
7		535 Fifth Ave. (Pitts.).ws Inc Deb 6½s '69	Apr	C	..	0	.....	'39	.....	100	77	7	72	64	65	65	65	64	.....	65	flat
8		Flintkote Co.....SF Deb 4⅛s '77	Ao	A	X	0	7	101 '57	y	†105½	....	....	101	96½	105	99	100	98	.....	98 100	4.37
9	*	Florida East Coast Ry..1st & Ref A 5s '74	mS	D	Z	0	..	96 '24	.....	105	148⅛	3⅜	124⅛	79	124	80⅓	123⅛	110½	3671	116½	def.
10		Florida Power Corp.....1st 3⅛s '74	Jj	A1	X	0	2	104.8'44	103⅜	106	110½	87⅓	96	83	95⅓	87½	88	82	.....	82	5.12
11		do 1st 3⅛s '78	mN	A1	X	0	2	101 '48	p	†102.60	116½	88⅛	91	81	92	83⅓	85	80	.....	80	4.89
12		do 1st 3⅛s '82	mN	A1	X	0	2	101.8'52	w	†103.82	104½	88	92	82⅓	93⅓	83⅔	85	80	.....	80	4.80
13		do 1st 3⅛s '84	Jj	A1	X	0	2	101 '54	q	†104.20	101⅛	84	86	78	89⅓	83⅓	83⅓	77	.....	77⅓....	4.65
14		do 1st 3⅛s '86	jJ	A1	X	0	2	101 '56	r	†104.47	101½	98	98	89	100	89	92⅓	85	.....	85	4.88
15		do 1st 4⅛s '88	jJ	A1	X	0	2	102⅓ '58	j	†106.66	....	....	....	....	102⅓	93⅓	94½	90⅓	.....	90⅓....	4.74
16		Florida Power & Light.....1st 3⅛s '74	Jj	A1	X	0	6	105⅓ '44	†103⅝	†104⅜	110¾	93	97	86	99⅛	92	92½	87⅓	.....	87½....	4.67
17		do 1st 3s '79	Jd	A1	X	0	6	102 '49	m	†103.27	103⅛	86	86⅓	78¼	91	82	82	79	.....	79	4.62
18		do 1st 3⅛s '83	Ao	A1	X	0	6	102⅛ '53	e	†104.37	106	97	98	87	102	90	94	88	.....	88½....	4.67
19		do 1st 3⅛s '84	mN	A1	X	0	6	100⅞ '54	v	†103.35	101½	87⅛	83	79	90⅛	80	81	77	.....	77	4.70
20		do 1st 3⅛s '86	Ao	A1	X	0	6	101 '56	x	†103.59	101½	94	95⅓	85	100⅛	87	91	84⅓	.....	84⅓....	4.64
21		do 1st 4⅛s '86	jD	A1	X	0	6	101¼ '56	t	†105.83	101¼	100	104⅜	96	107	99½	99	95⅓	.....	95½....	4.66
22		do 1st 4⅝s '87	Mn	A1	X	0	6	102 '57	n	†106.57	....	....	105	100	107	100	102⅜	98	.....	98	4.77
22a		do 1st 4⅛s '88	Ao	A1	X	0	6	101½ '58	f	†105.24	....	....	....	....	104	96¾	96½	90⅓	.....	90½....	4.90
22b		do 1st 5s '89	Jd	A1	X	0	6	100¾ '59	k	†105.78	....	....	....	....	....	....	104	100⅜	.....	104	4.77
22c		do Deb 3⅛s '72	jJ	A	X	0	..	101 '47	u	†102	101⅛	90	92	84	94⅛	88	87	86	.....	86	4.72
22d		Food Fair Properties Dev.....Units	.....	B	Y	0	..	50 '59	0'61	†102½	....	....	....	....	....	....	50	47	.....	47½ 49½	....
23		Food Fair Properties, Inc....Deb 5½s '75	mS15	.....	..	0	..	... '55	0'61	†101½	....	....	73	66	83	67	84	76	.....	78 81	7.57
23a		Food Fair Stores, Inc.....SF Deb 3s '65	Jj	B1+	X	0	7	100 '50	100	†101	103	85	94	80	93	87	90	86¾	.....	86¾....	5.45
24		do SF Deb 3⅛s '74	mS	B1+	X	0	7	100 '54	100	†101⅜	101⅛	88	89	80	92	85	95	84	.....	93¾....	3.93
25	*	do Sub Cv Deb 4s '79	Ao	B1	Y	0	7	100 '59	100	†104	....	....	....	....	....	....	118⅓	99	8908	105⅞	3.59
25a		Food Machinery Corp.....Deb 2⅞s '62	Ms15	A	X	0	3	100⅓ '47	h	†100.45	101⅛	92	94	90	96⅓	93	95	91	.....	91	6.50
26		Food Mach. & Chemical Corp. Deb 2¾s '69	fA15	A	X	0	3	100⅜ '49	s	†101.01	102⅛	94	93	88	95⅓	88	88	82	.....	82	5.07
26a		do SF Deb 3.80s '81	jJ15	A	X	0	3	100 '56	0'62	105	100⅛	99	102	94	101	95	96	91⅓	.....	91½....	4.40
27	*	Foremost Dairies.....Sub Deb 4½s '80	jJ	B1	Y	0	7	105 '55	5'61	†108⅛	103	98	95⅞	83	100	90	97⅓	88⅓	243	88⅝	5.40
28		Ft. Dodge. Des M. & So. (Due 1/1) Inc	B4s'91	May	C1	..	0	.....	'43	*100	*100	53⅓	24	46⅓	38	44	31	39⅓	38	.....	38⅓....	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.20. f—†101.28. h—100.14. j—†102.53. k—†100.78. m—†101.40. n—†101.98. p—†100.7 q—†100.96. r—†100.93. t—†101.22. u—†100.64. v—†100.81. w—†101.57. x—†100.95. y—100.82 beginning '62. z—†101.74. [2]Giving effect to new financi [3]Before depreciation. [4]Pro forma, includes Golden State & Philadelphia Dairies. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 1936-55 Low	Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Orig. '56 matur.; pd. 3% int. 3-1-59	W14, R25, A28	0.80	....	0.80	0.04	0.06	0.08	12-31-58	Dec	....	Nil	6.0%	7.5%	8.6%				1
Gtd. prin. & int. by Finnish Gov't	*N1, L23*, ASE	1.47																2
SF; $625MM & N1; & cont $750M5-1	*H19, O3*, NYS	14.0	....	96.5	45.7	488	128	10-31-58	Oct	....	5.00	14.84	13.89	12.83				3
S.F.: $750,000 each Jan. 1 to 1962	*H19, O3*, NYS	16.0	....	do			do				do							4
SF to retire 80% prior to maturity	*H19, H5*, NYS	66.5	....	do			do				do							5
Cv into com to 3-1-77 at $21	*S82, W35, B67*	3.20	....	4.00	0.56	9.37	2.42	4-30-59	Apr	....	....	8.67	6.27	1.68	Fiscal year 1959		1.71	6
Orig. '49 matur. pd. 2.58% int. 4-1-59	J21, C45, C6	0.71	....	0.71	0.21	0.22	0.01	12-31-58	Dec	....	[3]1.5%	[3]6.0%	[3]6.2%	[3]5.8%				7
.....	*L27*	10.0	....	12.8	9.48	54.2	16.6	[5]12-31-58	Dec	....	....	39.73	13.68	11.07				8
Reorg. plan ratified	*M33, F47*, NYS	45.0	....	59.1	5.91	12.3	4.53	3-31-59	Dec	do .06	0.01	0.93	0.70	0.43	5 Mo May	0.89	0.54	9
.....	*K7, S75, W35*	15.9	....	119	5.25	12.6	17.8	3-31-59	Dec	1.35	1.50	3.89	4.40	5.15	12 Mo Mar	4.91	4.59	10
.....	*K5, M59*	8.20	....	do			do		Dec		do							11
.....	*K7, M57, B37*	14.5	....	do			do		Dec		do							12
.....	*K7, M57, B37*	11.6	....	do			do		Dec		do							13
.....	*K7, M57, B37*	19.3	....	do			do		Dec		do							14
.....	*K7, M57, B37*	25.0	....	do			do		Dec		do							15
.....	*B64, S82, H19*	42.4	....	[2]207	14.0	33.8	49.3	3-28-59	Dec	1.03	1.36	4.56	4.54	5.40	12 Mo Jun	5.07	5.19	16
.....	*L36, B57*	10.0	....	do			do				do							17
.....	*H19, G25, L23*	15.0	....	do			do				do							18
.....	*H6, P49, S5*	10.0	....	do			do				do							19
.....	*M57, K7, L36*	15.0	....	do			do				do							20
.....	*M57, K7, D37*	15.0	....	do			do				do							21
.....	*H6, P49, S5*	15.0	....	do			do				do							22
.....	*M57, K7, D37*	20.0	....	do			do				do							22a
.....	*H5, H51, P49*	25.0	....	do			do				do							22b
.....	*H5, S5, P49*	9.13	198	do			do				do							22c
Units: $50 CT '84 & warrant	*E3, L27, D37*	7.50	....	7.50	....	....	....	.....	....	....	....	....	....	....				22d
.....	*E3, L27, D37*	7.69	....	22.4	....	....	....	.....	Dec	....	....	....	....	....				23
SF: $225M to '60, larger thereafter	*E3, D37, H51*	5.67	....	[2]51.2	12.5	72.7	37.4	1-31-59	Apr	....	5.08	7.84	8.48	8.97	40 Wk Jan	....	7.90	23a
.....	*E3, B64, D37*	19.3	....	do			do				do							24
.....	do	21.2	....	do			do				do							25
Conv into common stk at $42 a shr																		25a
Now Food Machinery & Chem. Corp.	*K5, M73, B65*	5.30	....	64.3	See Food Machinery & Chem ical Corp.													26
.....	*K7, M73*	6.19	....	64.3	24.2	150	42.7	12-31-58	Dec	....	6.39	9.75	8.03	7.75				26a
.....	*K7, L27, B64*	30.0	....	do			do		Dec		do							27
SF to retire issue by maturity	*S5*, NYS	20.0	....	50.5	34.0	81.7	33.8	12-31-58	Dec	....	[4]7.58	5.03	4.63	4.83				28
.....	Y1, G44, M72	2.09	....	2.78	0.32	0.53	0.33	12-31-58	Dec	Def	Def	Def						

—N.Y., Mass., Me., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.J., N.Y., ('82 & '84) in R.I., and ('78, '82, '83, '86, '88) in N.H., all N.J. tr. fds.
—N.J., N.Y., R.I.; also N.J. tr. fds. 4—Me., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., also N.J. tr. fds.
—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Fort St. Union Depot.....1st 3⅛s '65	jD	A	X	0	2 100 '40	*101	*101	106	95	98	92	94	91⅛	94	92¼	.....	92¼....	5.20
1a		•Fort Worth & Denver Ry.....1st 4⅛s '82	Mn	B1+	X	0	14 101 '52	101⅛	104	105½	100½	101	101	93⅜	91⅛	94½	92	15	92	4.95
1b		Forty Wall St.....xs (Due 1/1) Inc 5s '66	ms	B1	Z	0	.. ... '40	*100	*100	100½	88⅛	98	94	99⅜	96	99⅛	95	.....	98⅛100	flat
2		Fram Corp.....Conv Deb 6s '66	jD	B1	Y	0	.. 100 '51	†103⅛	†103⅛	126	94	121	95	158	98	278	158	.....	278	....
3		Fruehauf Trailer.....SF Deb 3⅛s '74	Jd	B1	X	0	11 100 '54	100	†103⅜	101	93	88	80	84	55	81⅛	73½	.....	81 85	5.20
4		do Cv Sub Deb 4s '76	Ms	B	Y	0	11 102⅛ '56	2½'61	†105	129½	83	84½	54½	92½	55⅜	115½	92½	.....	115 116½	2.79
5		do SF Deb 4s '76	Ms	B1	X	0	11 100 '56	0'61	†103⅝	115½	86½	89	54½	70	56	75	71½	.....	75	6.45
5a		•Gardner-Denver Co..Cv Sub Deb 4½s '76	aO	B1+	X	0	.. 101⅛ '56	0'61	†105	115	105	124½	99¾	137	106½	149¼	124	1219	138¼	1.67
5b		•Garrett Corp.....SF Cv Sub Deb 4⅛s '78	mS15	B1	Y	0	.. 100 '58	0'69	†104⅜	....	....	....	....	112½	100	118½	105	3895	109½	4.15
6		Gatineau Power Co.....1st C 3s '70	Jd15	A	X	0	3 104⅜ '46	†102.4	†103.3	104⅜	85	89½	84	91½	85½	87	84	.....	84 85½	4.70
7		do Deb 2⅜s '61	Jd15	A	Y	0	.. 101½ '46	†100.2	†100.3	101½	87	94½	90	98	91½	96½	95½	.....	95½	6.00
8		General Acceptance.Cv Cap Deb 5⅜s '84	Jd	B	X	0	6 100 '54	101	†104.50	106	95	98	84	104	92	112½	101½	.....	106½....	5.28
9		do Sub Deb 5s '70	Jd	B	Y	0	.. 100 '55	101	†103½	100½	97	90	90	98	90	95	92	.....	92	6.00
10		do Deb 4⅜s '71	fA	B1+	X	0	.. 99½ '56	100	4½'61	96	96	96	90	98	90	96	91⅜	.....	91⅜	5.71
11		•General Amer. Oil...Sub Cv Deb 4⅜s '84	Mn	B1	Y	0	.. 100 '59	100	†104.80	....	....	....	....	....	....	101½	98⅜	2204	101	4.29
11a		•General Amer. Trans. Cv Sub Deb 4s '81	Mn	B1+	X	0	11 100 '56	0'61	†103⅛	115⅜	100½	120	98	155	106	176	136	2445	162	....
11b		♦General Builders Corp...Sub Deb 6s '63	Mn15	.....	..	0	.. 100 '59	.....	100	....	....	....	....	....	....	....	....	.....	50	....
11c		•General Cigar.....cm Inc Deb 5½s '87	Jd	B1	..	0	.. Exch'57	100	105	....	....	92	81⅓	102	89	102⅜	98	317	100½	5.48
12		•General Electric Co.....Deb 3½s '76	Mn	A1+	X	0	4 100½ '56	s	†104⅓	102½	95½	100	91½	101½	92½	95	90	2282	91½	4.21
13		•General Foods Corp.....Deb 3⅜s '76	jJ	A1	X	0	2 100 '51	100	†102⅜	105½	92	97¼	89½	100¾	90¾	95½	86	129	88½	4.35
13a		•General Motors Acceptance..Deb 3⅛s '61	mS15	A	X	0	5 99⅛ '53	.....	100½	105	98	101	95½	103⅜	97⅛	100⅜	98	8167	99	4.35
14		• do Deb 2¾s '64	jJ15	A	X	0	5 99 '54	.....	†100⅜	99½	88½	94⅛	87	98⅞	89⅜	94	89½	1214	90⅝	4.85
15		• do Deb 3s '69	jJ15	A	X	0	5 100⅜ '54	.....	†101.25	102	88½	95	81	97⅜	87	91½	85½	942	87	4.61
16		• do Deb 3s '60	Ao	A	X	0	5 100 '55	.....	100	101	95	98½	93½	102	97⅜	99⅝	98⅜₃₂	2637	99¹³⁄₃₂	3.30
16a		• do Deb 3½s '72	Ms15	A	X	0	5 100 '55	.....	†102.6	103⅜	89½	97½	84½	99½	89½	92⅞	87	1904	88	4.75
16b		• do Deb 3⅜s '75	mS	A	X	0	5 98½ '55	.....	†101⅜	101⅞	89½	97⅜	85	99½	89	93½	86	1898	88	4.68
17		• do Deb 5s '77	fA15	A	X	0	5 97½ '57	.....	3'67	....	....	111½	100¾	112	104⅜	108	101½	1529	104½	4.67
17a		• do Deb 4s '79	Ms	A	X	0	5 98⅛ '58	.....	2'63	....	....	....	....	102½	92½	96	89½	3718	91⅞	4.63
17b		•General Motors Corp.....Deb 3½s '79	Jj	A1+	X	0	7 100½ '53	100½	†103½	105¼	90½	98	88½	98	89⅜	91⅜	87	1609	87⅜	4.19
17c		Gen. Portland Cement.Cv Sub Deb 5s '77	aO	B1+	X	0	.. 100 '57	0'68	104¾	....	....	111½	100	146	112	144	136	.....	136 139	2.30
18		•General Realty & Util. cm Inc Deb 4s '69	mS30	B1+	X	0	..... '44	.....	100	98½	64½	92½	88½	96½	89½	98½	95½	50	98	flat
19		•General Shoe Corp.....Deb 3.30s '80	Ms	A	X	0	.. 100 '55	*100	†102.50	....	....	No Sale		91½	90½	No Sale		.....	 90	4.25

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs. 1958. d—Deficit. r—†102.53. s—100.41 beginning May 1, '61. [2]Giving effect to new financing. [3]Before depreciation. [6]Preliminary. [7]Indenture basis. [9]Reflecting Stromberg-Carlson merger. [10]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Leased to Pere Marq. Wab. & Penn.	*M85*, F67	1.19	....	1.19	....	....	....	.....	Dec	....	....	....	....	....				1
Std. by Colorado & Southern Ry.	*M85, B64*, NYS	15.3	....	25.2	....	....	....	.....										1a
Int. non-cum; paid 5% since '48	S140, S63, E3	5.03	....	5.03	....	....	....	.....	Dec	....	Def	$16%	18%	21%				1b
Cv into 37½ com. per $500 to maturity	M57, R25, K27	0.43	....	3.97	4.29	13.4	4.81	12-31-58	Dec	....	....	....	....	....				2
.....	*L87, G87, K7*	19.0	....	66.4	16.0	113	32.4	3-31-59	Dec	....	4.20	2.48	1.39	1.09	3 Mo Mar	0.80	4.20	3
Conv into common stk at $26.24 a shr.	*L87, B64, E8*	27.3	....	do			do		Dec		do							4
.....	do	10.0	....	do			do		Dec		do							5
Cv to '76; at 37½ thru 10-1-66	*H81, B41*, NYS	8.48	....	12.1	8.68	48.5	7.43	12-31-58	Dec	....	....	40.16	32.19	24.95				5a
Conv into com. at $46 shr to 9-15-68	*M75, B64*, NYS	10.0	....	13.0	7.42	74.8	49.8	6-30-58	Jun	....	3.81	7.33	4.88	3.53				5b
Prin. & int. payable in U.S. funds	*F89, G85, H19*	43.0	....	54.3	3.52	6.01	4.51	12-31-58	Dec	1.32	1.20	3.34	3.54	3.74	3 Mo Mar	3.96	3.65	6
Prin. & int. payable in U.S. funds	*B64, G87, K5*	0.79	53.1	do			do		Dec		do							7
Cv into 60 com per $1000 to 5-31-64	*P2, M91, R35*	3.52	....	41.5	....	....	....	.....	Dec	....	1.79	1.63	1.52	1.41	3 Mo Mar	1.35	1.51	8
.....	*P2, M91, R35*	5.45	....	do	....	....	....	.....	Dec		do							9
.....	*P2, E8*	10.0	....	do	....	....	....	.....	Dec		do							10
Conv into com at $40 to 5-1-69	*B64, M87*, NYS	20.0	....	20.4	1.96	8.09	8.02	2-28-59	Jun	....	6.27	7.56	9.31	8.82	8 Mo Feb	....	6.30	11
Cv to 5-1-71; at $37.50 to 5-1-61	*K83*, NYS	23.7	....	166	48.6	92.3	21.5	12-31-58	Dec	....	3.00	3.19	3.50	3.31	3 Mo Mar	3.28	3.52	11a
Debentures traded without warrants	ASE	2.13	2.69	4.82	0.41	1.68	2.02	12-31-58	Dec	....	....	....	....	....				11b
Int. paid regularly since issuance	NYS	6.53	4.40	10.9	1.82	36.9	8.99	12-31-58	Dec	....	....	....	5.94	5.07				11c
.....	*M85, G87*, NYS	300	....	300	478	1381	677	12-31-58	Dec	....	....	22.74	22.40	21.50				12
.....	*G87, L87*, NYS	33.4	....	44.0	92.6	329	107	3-31-53	Mar	....	12.99	24.76	29.79	36.30				13
Cont. by General Motors Corp.	*M85, F31*, NYS	150	....	2300	....	....	....	.....	Dec	....	1.41	1.38	1.33	1.41	3 Mo Mar	1.42	1.35	13a
.....	*M85, D23*, NYS	75.0	....	do	....	....	....	.....	Dec		do							14
.....	do	75.0	....	do	....	....	....	.....	Dec		do							15
.....	*M85, F31*, NYS	50.0	....	do	....	....	....	.....	Dec		do							16
.....	do	200	....	do	....	....	....	.....	Dec		do							16a
.....	*M85, S5*, NYS	200	....	do	....	....	....	.....	Dec		do							16b
.....	*M85, D23*, NYS	100	....	do	....	....	....	.....	Dec		do							17
.....	*M85, D23*, NYS	150	....	do	....	....	....	.....	Dec		do							17a
.....	*M85, D23*, NYS	274	....	274	1264	3495	1125	3-31-59	Dec	....	64.81	81.36	90.14	68.10	3 Mo Mar	76.46	173.0	17b
Cv to 10-1-67 at $28¾ a common shr	*M57, B64, F31*	12.8	....	17.6	20.7	32.3	13.4	[10]12-31-58	Dec	....	....	....	....	12.57				17c
Interest paid regularly since issuance	S5, M104, NYS	2.93	....	25.8	....	....	....	.....	Sep	....	2.0%	22%	23%	38%				18
Now Genesco Inc.	*S82, B64*, NYS	10.0	....	28.0	12.5	87.3	12.0	10-31-58	Oct	9.24	9.44	9.60	7.47	6.24				19

N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.Y. 3—R.I. 4—Me., Mass., N.H., N.Y.; also N.J. tr. fds. 5—Me., N.Y.; also N.J. tr. fds. 6—Vt., N.H.
Me., Mass., N.Y., N.H., R.I.; also N.J. tr. fds. 11—N.J. tr. fds.
—Me., Mass., Minn., N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		General Tel. (Calif.)....1st J 4½s '86	mS	A	X	0	7 101½ '56	....	†105.38	102⅞	101	102⅜	92	105	98	96	95	.....	95½	....	4.80
1a		do 1st K 5s '87	Jd	A	X	0	7 100 '57	....	†104.66	....	....	106	99⅞	108½	103	103	102	.....	102½	....	4.85
1b		do 1st L 4½s '88	Ms	A	X	0	7 100⅜ '58	....	†105.24	....	....	....	....	104⅞	95½	94½	90	.....	....	90	4.77
2		•General Tel. Corp....Cv Deb 4s '71	Mn	B1+	X	0	6 100 '56	....	†103.15	114⅛	100	105½	92	130½	100½	163½	124	9955	155	....	....
2a		• do Cv Deb 4½s '77	Jd	B1+	X	0	6 100 '57	.....	†105	....	....	109	93⅞	138	106	171⅞	130½	11366	162	....	....
2b		•Gen. Tire & Rubber....Sub Deb 4½s '81	Ao	B1	..	0	.. Exch'56	.....	105½	....	....	84	83	95	87	100	92½	34	92⅞	....	5.36
3		do ww Sub Deb 6s '82	aO	B1	Y	0	.. 100 '57	100	†105¾	....	....	117	102⅞	159	110	198	154	.....	198	....	1.20
4		Georgia Power Co.....1st 3⅜s '77	jD	A	X	0	4 101⅜ '47	†101½	†104	111½	88½	91	79	96	85	85	81	.....	81½	....	4.94
5		do 1st 2⅞s '80	Ao	A	X	0	4 102½ '50	101⅞	†104⅝	103	83	87	78	87	81	78	73	.....	77½	....	4.55
6		do 1st 3⅛s '81	Jd	A	X	0	4 101⅞ '51	101⅝	†104	105½	91	91	81	95½	89	86½	81	.....	86	....	4.52
7		do 1st 3⅛s '82	jJ	A	X	0	4 101 '52	h	†103.07	104½	88	90½	80	93½	86½	84	79	.....	83½	....	4.54
8		do 1st 3⅛s '83	Ao	A	X	0	4 100⅞ '53	j	†103.10	105	94	95	84	97½	92	88½	83	.....	88	....	4.58
9		do [13]1st 3⅛s '84	jj	A	X	0	4 101⅜ '54	i	†103.70	102½	86	87	76	91	82½	80	74½	.....	74½	....	4.88
10		do 1st 3⅛s '85	Mn	A	X	0	4 101½ '54	m	†103.90	102¾	88	89	80	93	86	82½	76½	.....	76½	....	4.99
11		do 1st 3⅛s '86	Ao	A	X	0	4 101⅜ '56	k	†103.93	101¾	92½	93	82	96	89	88	81	.....	82½	....	4.77
11a		do 1st 5⅛s '87	Jd	A	X	0	4 102½ '57	n	†107.02	....	....	107	102⅛	107½	101	104	100½	.....	100½	....	5.23
11b		do 1st 4⅛s '88	Ms	A	X	0	4 101 '58	p	†104.90	....	....	....	....	102⅝	94	94	87½	.....	90½	....	4.75
12		Gera Corp.....Sub SF Deb 6s '70	Jd30	.....	..	0	.. ... '55	100	100	93½	75	87	75	85	71	86	85	.....	85	90	7.25
13		•Germany (Fed. Rep.).....Extn $ 5½s '69	aO15	.....	..	0	.. Exch'53	.....	.....	109	68⅛	99¾	95½	106⅞	96	111½	104½	294	110	....	4.25
14		• do Funding Dollar 3s '72	aO15	.....	..	0	.. Exch'53	.....	.....	75⅝	45	79⅜	65	88⅛	76	96¾	86¾	341	95	....	3.50
15		• do Extension Dollar 5s '80	Jd	.....	..	0	.. Exch'53	.....	.....	104⅝	63	94½	85¾	105½	91½	110¾	104	410	110	....	4.28
16		• do Funding Dollar 3s '72	jD	.....	..	0	.. Exch'53	.....	.....	75¾	45	79⅜	64½	89	74	97	86	374	95¾	....	3.41
17		• do Prussia Conv. Dollar 4s '72	aO	.....	..	0	.. Exch'53	.....	.....	86½	55½	85	70	99½	82½	103½	98½	150	102	....	3.80
18		• do Conv & Funding $ 3s '63	Jj	.....	..	0	.. Exch'53	.....	.....	86½	58	93	79⅞	95¼	89¼	99	92¾	169	96	....	4.10
19		Gilchrist Co.....SF Deb 4s '65	Fa	B1+	Y	0	.. 100 '50	100	101	100	88	93	90	95	90	96	88	.....	90¾	....	6.00
20		Glen-Gery Shale Brick.....1st 5½s '71	aO	B	Y	0	.. 100 '51	102½	104	97	94	95	88	91	85	93¾	90	.....	93	....	6.35
21		Glenmore Distilleries.....SF Deb 4s '72	fA	B1+	X	0	.. 100 '52	100	†101⅜	100	86	90	85	90	87	86	85	.....	85	....	5.65
22		•Glidden Co.....SF Deb 4¾s '83	mN	A	X	0	8 99 '58	0'64	103¾	....	....	....	....	103¾	99	104⅝	99	426	101¾	....	4.62
23		•Goodrich (B. F.) Co.....1st 2¾s '65	Mn	A1	X	0	3 100½ '45	g100⅜	†101	105⅞	90	96½	90	98½	91⅝	94½	90½	215	92½	....	4.28
24		•Grace (W.R.).....Cv Sub Deb 3½s '75	Mn15	B1+	X	0	.. 101⅛ '55	0j'66	†103½	117¼	105	110½	80½	103¾	89	111	96	7432	107¾	....	2.90
25		Grace Line.....SS Santa Rosa 4½s '78	jJ	.....	..	0	.. 100 '58	0'62	†104½	....	....	....	....	102	100	102	92	.....	92	96	4.58
26		do SS Santa Paula 4.20s '78	aO	.....	..	0	.. 100 '58	0'62	†105	....	....	....	....	101¼	100	101½	90	.....	90	94	4.68
27		Gramercy Pk Bldg (NY)...[9]Deb 3-5s '69	Jd	.....	..	2	.. ... '29	.....	100	79½	½	77	71	82	71	81½	77	.....	81½	....	flat
27a		Grand River Valley RR.....1st 4s '59	mS	A	Y	2	.. ... '10	.....	NC	101¼	48	97¾	96	99	96	99¼	98	.....	98½	....	....

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. d—Deficit. g—On Nov. 1. h—†100.88. i—†101.31. j—†100.80. k—†101.30. m—†101.02. n—†102.23. p—†100.94. [1]Dealings suspended Dec. '41-Jan. '54. [2]Giving effect to new financir [3]Before depreciation. [4]Figures of Kaiser Motor Corp. assumer. [5]In funding bonds upon reunification of Germany. [6]Years ended Dec. 31. [8]Six months ended 6-3(

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H6, B37, D19*	20.0	....	150	6.24	29.7	42.4	12-31-58	Dec	....	2.49	5.07	3.76	3.60	12 Mo Mar	3.63	3.70	1
.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							1a
.....	*W35, K7, H3*	20.0	....	do			do		Dec		do							1b
Cv to mat; at $47.95 to 4-30-61	*P2, S119,* NYS	46.7	....	623	74.1	393	238	12-31-58	Dec	....	2.69	3.60	3.05	2.84				2
Cv to mat; at $46 to 5-31-62	*P2, S119,* NYS	44.5	....	do			do		Dec		do							2a
.....	NYS	3.58	....	67.0	13.1	168	92.0	11-30-58	Nov	....	7.25	4.05	3.72	3.67				2b
[4]Wrts purch 20 com per $1000 Deb	*K7, L27, B64*	11.0	....	do			do		Nov		do							3
Controlled by Southern Co.	*B64, K5*	9.63	....	261	9.37	31.4	27.7	12-31-58	Dec	....	1.72	3.47	3.71	3.62	12 Mo Jun	3.31	3.42	4
do	*H6*	15.0	....	do			do				do							5
do	*U7, E17, S26*	20.0	....	do			do				do							6
do	*F31, D37, G37*	20.0	....	do			do				do							7
do	*B64, S5, S73*	8.07	....	do			do				do							8
do do		11.0	....	do			do				do							9
do	*M85*	12.0	....	do			do				do							10
do	*M85*	12.0	....	do			do				do							11
do	*H6, B37, S5*	13.1	....	do			do				do							11a
do	*B64, K7, S73*	24.0	....	do			do				do							11b
Subsidiary of List Industries	R6, B101	7.20	....	10.5	7.38	25.6	15.4	12-31-58	Dec	....	4.53	3.29	2.71	1.73				12
Issued in exch for German 7s '49	NYS	40.7			[5]Talons attached for int. due				from 10-16-44 to 10-15-52									13
Issued in lieu of interest on above	NYS	7.90			Arrears to 10-15-44, recalcula				ted at 5% simple interest									14
Issued in exch for German 5½s '65	NYS	5.36			[5]Talons attached for int. due				from 12-2-44 to 12-1-52									15
Issued in lieu of interest on above	NYS	8.69			Arrears to 12-1-44, recalcula				ted at 4½% simple interest									16
Issued in exch for Prussia 6s & 6½s	NYS	10.4			....	....	....	.....	....	....	....	....	....	....				17
Issued in exch for Conv 3s '46	NYS	9.24			....	....	....	.....	....	....	....	....	....	....				18
.....	*L23, E19*	0.90	....	1.17	0.94	6.90	2.75	7-31-58	Jul	....	....	....	....	1.56				19
.....	*L23, B101*	1.95	....	2.20	2.86	3.99	0.79	12-31-58	Dec	....	0.24	7.55	7.62	6.76				20
SF to retire 93% prior to maturity	*G25, F31, W35*	9.94	....	9.94	3.02	48.2	13.9	6-30-58	Jun	....	[6]1.31	2.30	2.94	3.01				21
Not ref. to 11-1-63 at lower int.	*B64, E3,* NYS	30.0	....	30.0	9.81	71.3	14.3	2-28-59	Aug	....	....	21.24	8.57	6.93				22
S.F.: $1,375,000 each Nov 1	*G47, D23,* NYS	23.8	....	42.8	62.2	345	86.7	6-30-59	Dec	d1.04	0.44	25.03	23.05	22.17	6 Mo Jun	18.07	26.19	23
Conv into 19 shrs com per $1,000	*G27, B64,* NYS	29.9	....	164	67.0	206	75.3	12-31-58	Dec	....	4.77	4.75	3.10	2.33				24
U.S. Gov't insured M.M. bonds	*M57, P2, S82*	9.00	....	20.1	4.50	17.9	16.0	12-31-57	Dec	....	....	....	....	....				25
do	do	9.00	....	do			do		Dec	....	....	....	....	....				26
Pd 2½% int. 12-1-58; 2½%, 6-1-59	K27, N9, D47	1.37	0.10	1.44	0.16	0.05	0.01	3-31-59	Sep	....	[3]0.9%	[3]6.4%	7.0%	8.4%				27
Prin. & int. prov. for under lease	*W35,* P37, A4	1.29	....	14.2	Leased to New York Central				R.R.									27a

Non-cumulative interest payable if earned. [10]Due Jan. 1. [13]Due Apr. 1. [14]At $25 per share. 3—N.H., R.I.; also N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 6—R.I.; N.J. tr. fds. 7—Conn., Me., Mass., N.Y., R.I. 8—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•	Grand Union Co.....Cv Sub Deb 4½s '78	jJ15	B1	Y	0	13	100 '58	0'69	104	....	....	....	....	129⅜	114¾	138⅝	119¾	1594	125¼	2.45
1a		Granite City Generating...1st CT 5s '63	Ao	B1	Y	0	..	... '36	*100	*100	100½	45	91	78	83	78	85	82½	.....	85	9.70
1b		Great Britain & North'n Ireland..4s '90	Mn	.....	Q	0	..	... '19	0'60	0'60	89½	31½	47¾	44	50	47	51½	50⅜	.....	50⅜....	5.60
2	•	Great Northern Ry. Co....Gen N 3⅜s '90	Jj	A	X	0	11	100 '45	*101⅜	*103½	107	79	79½	69⅝	78	73⅜	77	66¾	192	68½	5.19
3	•	do Gen O 3⅜s 2000	Jj	A	X	0	11	99.35'45	*101⅛	*103½	107	77¾	76	66	76	73	75⅛	69	65	69	4.88
4	•	do Gen P 2¾s '82	Jj	A	X	0	11	101⅛ '46	*102⅜	*104½	100⅝	75	77⅞	68	77	68	73½	65	117	65⅜	5.36
5	•	do Gen Q 2⅝s 2010	Jj	A	X	0	11	96½ '46	*100	*100⅛	96½	64⅞	68½	56	66⅜	58	60½	57½	42	58	4.84
6	•	do Gen R 2½s '61	Jj	A	X	0	11	100 '46	*100	*100	100	90	94¾	91	98	93¾	97	95⅛	129	95½	5.60
7	•	do Gen D 4½s '76	jJ	A	X	0	3	94 '26	.....	NC	134½	64	105	96	104	99	101	94	237	94	5.02
8	•	do Gen C 5s '73	Jj	A	X	0	3	92½ '24	.....	NC	140¾	67	108¾	100	108	100¾	106⅝	100	176	101¼	4.83
9		do Eq 2⅝s to '63	mS	A1+	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
10		do Eq 2s to '64	jD	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
11		do Eq 2⅛s to '65	fA	A1+	X	0	12	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
12		do Eq 2⅛s to '66	Ao	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
13		do Eq 3s to '66	jD	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
14		do Eq 2⅛s to '68	JJ	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
14a		do Two 1954 Series Eq to '69	....	A1+	X	0	2	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
15		GreatPlainsDevelopmentww4%Notes'65	Ao	.....	..	0	..	h '55	100	100	305	174	265	115	142	115	142	111	.....	111	2.00
16	•	Greek Gov't...(Part Paid) Sec SF 6s '68	Fa	.....	Q	0	..	.....	.....	100	45½	3½	24⅛	13¾	30⅛	19	40	26½	2624	32⅞	flat
17	•	do (Part Paid) Sec SF 7s '64	mN	.....	Q	0	..	.....	.....	100	49⅜	6	25⅛	15½	31⅛	20⅛	41⅞	29	1965	36	flat
18		Green Bay & Western RR....Inc A Deb	Feb	C1+	Y	0	..	.....	.....	NC	84	50	80	72	68	68	75½	72	.....	72 73	flat
19		do Inc B Deb	Feb	C	Y	0	..	.....	.....	NC	30½	2⅝	19½	15	22½	14½	21	18	.....	18½ 21½	flat
20		Greer Hydraulics, Inc....Cv Deb 5½s '65	mS	.....	..	0	..	100 '53	100	†102	124	85	87	70	99	79	100	83	.....	 86	8.50
21	♦	Guantanamo & Western...[3]1st A 4s '70	jj	.....	..	0	..	... '52	.....	105	59½	41½	57	53	54	43	47	20	163	22½	flat
22	•	Gulf, Mobile & O....1st & Ref G 3½s '80	Mn	A	X	0	5	99⅝ '55	100	†102½	98⅞	91½	90½	80	87½	82	83⅝	83	57	83	4.63
23	•	do (Due 7/1) Gen Inc A 5s 2015	Apr	B1	Y	0	..	... '40	100	100	104½	32	94⅛	70½	80	72	85	75	96	77½	6.46
24	•	do (Due 1/1) Gen Inc B 4s 2044	Apr	B1	Y	0	..	.....	100	100	90⅜	52½	72½	51¼	64½	54	69	62	440	63¼	6.26
24a	•	do Inc Deb A 5s 2056	jD	B	Y	0	..	Exch'58	.....	100	....	....	....	....	74	52	76	70½	643	71½	7.00
25		do Eq A 2s to '61	JJ	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
26		do Eq B 2½s '58-'61	mS	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
27		do Eq E 2½s to '64	Fa15	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
28		do Eq F 3s to '65	AO	A1	X	0	1	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
29		do Eq G 3½s to '68	MS	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganizati
c—Comparison 1957 vs 1958. d—Deficit. g—On Oct. 1st. h—$909.09 (U.S. $) or $1,000 (Canadian $). [2]Giving effect to new financing. [3]Due June 30, 1970. [4]Revi
to include Alton RR. acquired in 1947. [5]Giving effect to merger with Alton Railroad Co. [6]Max. amt. issuable. 1—Conn., Me., Mass., N.Y. 2—Conn., Mass., Me.,
N.H., N.Y. 3—Mass., Me., R.I.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv thru 7-15-68 at $29.77 a com shr	*M85, H88*, NYS	10.4	....	29.0	14.8	57.4	33.0	8-30-58	Feb	....	7.21	8.13	8.09					1
Denominations: $200, $100 and $20	R27, B67, S79	0.76	....	0.76	Leased to Union Electric Co.													1a
Price shown is $ per £20 bond	M14	£238			....	....	....	.....										1b
.....	*H5, L3*, NYS	37.5	....	271	56.8	97.9	32.6	3-31-59	Dec	0.31	1.19	5.00	4.27	4.31	5 Mo May	2.56	3.23	2
.....	do	37.5	....	do			do		Dec		do							3
.....	*M85, B64*, NYS	40.0	....	do			do		Dec		do							4
.....	do	35.0	....	do			do		Dec		do							5
.....	*B64, M85*, NYS	21.7	....	do			do		Dec		do							6
.....	*M83, F47*, NYS	14.5	....	do			do		Dec		do							7
.....	*M83, N1*, NYS	14.2	....	do			do		Dec		do							8
.....	*H5, P49, B41*	4.24	....	do			do		Dec		do							9
.....	*S5, D37, U7*	4.14	....	do			do		Dec		do							10
.....	do	6.56	....	do			do		Dec		do							11
.....	do	5.37	....	do			do		Dec		do							12
.....	do	9.04	....	do			do		Dec		do							13
.....	*H5, P49, R35*	5.11	....	do			do		Dec		do							14
Eq 2½s and 2¼s	*S5, D37, U7*	10.1	....	do			do		Dec		do							14a
Wrrts: 50 shrs stk at $10 to 4-1-65	*D29, K7*	6.82	....	6.82	2.25	3.14	0.61	12-31-58	Dec	....	d1.87	2.70	2.25	2.50				15
Coupons 8-1-32 thru 2-1-41 part pd.	H57, Z5, NYS	16.5			....	....	....	.....	....	....	....	....	....	....				16
Coupons 5-1-32 thru 11-1-40 part pd.	H57, Z5, NYS	10.3			....	....	....	.....	....	....	....	....	....	....				17
5% interest paid annually since '39	F67, A4	0.60	....	7.94	0.33	1.15	0.55	12-31-58	Dec	1.5%	5.5%	14%	12%	12%				18
Paid 5% int. 2-6-57; 1½% in '58, '59	M43, A4	7.00	....	do			do		Dec	Def	0.2%	3.8%	3.2%	3.0%				19
Cv at 14.92 thru 8-31-59; then 16.28	*B2, E19, P2*	1.10	....	1.10	0.44	4.09	1.77	12-31-57	Dec	....	....	....	....	....				20
Int due 1-1-59 & 1-1-59 to 7-6-59 paid	ASE	2.73	....	3.93	0.11	0.71	2.04	3-31-59	Jun	d0.03	d0.94	1.04	1.23	d2.38	c4 Mo Oct	d5.41	d3.19	21
.....	*H5, D19*, NYS	24.1	....	77.2	24.1	38.3	19.2	3-31-59	Dec	bd.23	b1.14	5.86	4.60	4.58	5 Mo May	2.78	4.57	22
5% int. paid annually since issuance	F61, L27, NYS	5.97	26.1	do			do		Dec	Def	b3.2	23%	17%	17%				23
4% int. paid annually since issuance	G27, B37, NYS	22.7	do	do			do		Dec	....	....	....	....					24
Int. payable quarterly thru 12-1-59	NYS	e28.3	71.8	do			do		Dec	See times earned above								24a
.....	*S5, S130*	0.46	....	do			do		Dec		do							25
.....	do	0.80	....	do			do		Dec		do							26
.....	*H5, B41, O3*	1.79	....	do			do		Dec		do							27
.....	*S5, D37, U7*	3.07	....	do			do		Dec		do							28
.....	do	3.30	....	do			do		Dec		do							29

onn., N.J., N.Y., N.H.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 11—Mass., N.Y., Conn., N.J., Me., R.I., N.H.; also N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., R.I., N.Y.; also N.J. tr. fds. 13—N.J. tr. fds.

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1		Gulf Power Co. 1st 3⅛s '71	mS	A	X	0	8	103 '41	†102⅞	†102⅞	106	88	90	83	93	86	87¼	85	.....	85½	4.73
2		do 1st 3⅛s '84	Jj	A	X	0	8	102⅝ '54	t	†104.66	102½	87	87	80	92	85	80	77½	.....	77½	4.80
2a		do 1st 4s '88	Fa	A	X	0	8	101⅜ '58	y	†105.22	....	....	....	....	101⅜	93	89½	86½	.....	86½	4.87
3		do 1st 4⅛s '89	Ao	A	X	0	8	101½ '59	101½	†106	....	....	....	....	....	....	101¼	99⅓	.....	99½	4.79
3a		*Gulf States Utilities 1st 2⅝s '76	Mn	A1	X	0	2	101⅓ '46	101	102⅜	101¼	84¼	85½	78	84¼	83	79	73½	31	74⅛	4.87
3b	*	do 1st 3s '78	Ao	A1	X	0	2	101⅓ '48	k	†102.95	104⅛	98	No Sale		91½	91⅓	No Sale		.....	.....	....
3c	*	do 1st 3⅛s '81	mN	A1	X	0	2	102⅜ '51	s	†104.10	106⅛	90	90	90	No Sale		85	85	4	.....	....
3d	*	do 1st 3⅛s '82	jD	A1	X	0	2	100⅜ '52	h	†103	100⅜	88	83	83	91¾	80	No Sale		.....	 82	4.36
3e	*	do 1st 3⅛s '83	jD	A1	X	0	2	101⅜ '53	f	†104	101¼	101⅜	90	90	No Sale		No Sale		.....	 93	3.81
3f		do 1st 4⅛s '87	aO	A1	X	0	2	101⅓ '57	101.5	†106.2	....	....	105¾	98½	107½	104	104½	103½	.....	103½	4.65
4		do 1st 4s '88	Mn	A1	X	0	2	102⅜ '58	x	†106.50	....	....	....	....	103	96	92½	89	.....	89	4.70
4a		do 1st 4⅛s '89	Jj	A1	X	0	2	102 '59	e	†107.20	....	....	....	....	....	....	104½	99⅓	.....	99½	4.79
4b	*	do Deb 3s '69	Jj	A	X	0	1	100¾ '49	u	†101.80	105	86	92	92	94	90½	91	87	28	87	3.63
4c		Gulf Sulphur Corp. Cv Deb A 5s '70	jJ	.....	..	0	..	102¼ '55	v	†105½	119	80	85	45	67½	46	73	60	.....	60 63	10.80
5		do Cv Deb B 5s '70	jJ	.....	..	0	..	102½ '55	v	†105½	126	80	87	45	72	47	72	60	.....	60 65	10.40
5a		H&B Amer. Machine Nts 3s '64	Ms15	.....	..	0	..	... '54	.....	100	58	40	58	49	64	56	71	63	.....	65 68	....
5b		*Hackensack Water Co. 1st 2⅝s '76	Ms	A1	X	0	7	105 '46	†103⅞	†105⅜	104	80	84⅝	80	85½	75½	78	74	25	74	4.89
6		do Deb 3½s '85	Jd	A	X	0	..	102⅜ '55	m	†104.62	102½	94½	94	73	94	89	91	85½	.....	85½	4.45
7		*Hamburg (State of) Dollar 4½s '66	aO	.....	..	0	..	Exch'56	.....	.....	85⅛	77½	86	78¼	99⅞	87	103½	99½	18	102½	4.10
8		Hammermill Paper Co. SF Deb 3s '65	jD	A	X	0	..	102½ '45	†101¼	†101⅜	106	92	95	86	91	85	90	84½	.....	84½	5.90
9		Harshaw Chemical Co. Deb 5s '78	aO	B1+	X	0	1	100 '58	0'62	104¾	....	....	....	....	101¾	100	102	100¾	.....	100¾	4.95
9a		Hartford Electric Lt. Co. Deb 3⅛s '71	mS	A1	X	0	4	... '41	*100	†104½	112	86	94⅞	82	98	88	90½	87½	.....	89¾	4.35
10		do 1st E 4⅜s '88	aO	A1	X	0	12	99½ '58	.....	†104.38	....	....	....	....	102½	99½	101½	94½	.....	94½	4.73
10a		Haskelite Mfg. Corp. SF Deb 4½s '61	fA	.....	..	0	..	100 '46	101	101	100	60	88	85	90	88	93	90	.....	93	7.10
11		Hathaway Bakeries Cv Deb A 4s '66	mN	.....	..	0	..	... '46	.....	100	92	57	63	56	69	60	80	71	.....	 83	7.10
12		Hawaiian Electric Co. 1st J 4.70s '87	Ms15	A	X	0	10	100 '57	.....	4½'62	....	....	101	90	102	90	100	99	.....	99½	4.74
12a		Heli-Coil Corp. Cv Deb 5s '73	mN	.....	..	0	..	100 '58	0'61	5'61	....	....	....	....	106	100	432	115	.....	432	....
13		*Helsingfors (Finland) Ext SF 6½s '60	Ao	.....	Q	0	..	95 '30	·100	100	110	22½	101⅝	95½	104	98⅜	100	99⅞	5	99⅞104	1.13
13a		Herold Radio&Electronic Cv Sub 6s '74	j15d	.....	Y	0	....	100 '59	3'63	106'61	....	....	....	....	....	....	111	97⅜	.....	107 113	4.78
14		*Hertz Corporation Cv Sub Deb 4s '70	jJ	B1	Y	0	....	... '55	2½'60	†104.3	125	111	160	108	215	142½	237	202	30	234	....
14a		Heyden Chemical Corp. Deb 2⅞s '62	mN	A	X	0	..	100 '47	100	†100¾	102	92	93	88	96	92	93	92	.....	92	4.70
15		*High Authority E.C. & S.C. 5½s '75	Ao	.....	..	0	..	100 '57	0'63	4'67	....	....	103	98½	109	100⅓	104	99⅜	884	101	5.40
15a	*	do (11 Ser.) Sec 5s '78	jJ	.....	..	0	..	97 '58	0'64	1'68	....	....	....	....	102½	97	100⅜	94½	2049	95⅝	5.03
16		Hilton Hotels Cv Deb 4½s '70	jJ	.....	..	0	..	... '55	100	†101⅓	122¼	100	104	72	85	70	87	81	.....	87	6.15
17		*Hocking Valley Ry. 1st Con 4½s '99	jJ	A1+	X	2	11	.....	105	000	150	106	110	97	110	100	100⅛	91	58	91	5.01

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—†102.45. f—†101.65. g—102.689. h—†100.80. k—†101.35. m—†102.10. s—†102.05. t—†102.34. u—†100.45. v—†102. x—†102.65. y—†101.28. [1]Fixed charge credit report charged to constr. [2]Giving effect to new financing. [3]Not reported. [6]Pro forma. [7]Maximum issuable. [8]Preliminary. [9]Pro forma, reflecting merger with Connecticut Power Co.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION ——Mil-$—— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nt. by Southern Co.	*F29, C53*, S5	5.06	....	[2]40.6	1.50	4.87	9.18	12-31-58	Dec	1.50	1.85	4.56	5.26	5.03				1
do	*U7, E17, B41*	9.92	....	do			do		Dec		do							2
do	*M57, S5, D37*	8.00	....	do			do		Dec		do							2a
.....	*F31, W51, J11*	7.00	....	do			do		Dec		do							3
.....	*H5, B37*, NYS	27.0	....	165	5.62	14.7	11.3	3-31-59	Dec	1.61	1.78	4.27	4.31	5.16	12 Mo May	4.83	5.36	3a
.....	*H5, B41*, NYS	12.0	....	do			do		Dec		do							3b
.....	*S5, U6*, NYS	10.0	....	do			do		Dec		do							3c
.....	*S5, U7*, NYS	10.0	....	do			do		Dec		do							3d
.....	*L27, B59*, NYS	10.0	....	do			do		Dec		do							3e
.....	*H6, B37, B113*	17.0	....	do			do		Dec		do							3f
.....	*L27, L3, B35*	20.0	....	do			do		Dec		do							4
.....	*M57, D46, W35*	10.0	....	do			do		Dec		do							4a
F. to retire $450,000 annually	*S5, U7*, NYS	11.4	155	do			do		Dec		do							4b
nv to 1-1-63 into vtg com @ $10.43	*B37*, N4	2.44	....	5.30	0.27	1.61	2.53	12-31-58	Dec	....	....	d1.42	d2.65	d0.56				4c
nv to 1-1-63: non-vtg B com @ $9.39	do	1.41	....	do	....	....	....	.....	....	....	....	....	....	....				5
.....	K27, M21	2.68	....	5.29	2.37	11.2	6.96	7-31-58	Jul	....	2.29	4.92	13.66	14.51				5a
.....	*H6, R36*, NYS	15.0	....	37.4	1.54	3.28	3.29	12-31-58	Dec	2.10	1.97	2.33	2.27	2.22	3 Mo Mar	2.05	2.34	5b
.....	*F31, W35, H19*	7.59	23.0	do			do		Dec		do							6
nversion and funding issue	NYS	[7]8.20																7
.....	B41, E3	3.10	....	14.1	3.92	18.2	5.52	12-31-58	Dec	..	7.02	35.69	11.05	5.14				8
t ref. to 10-1-63 at lower int.	*M85, M27, B64*	7.00	....	7.00	3.67	22.8	7.38	9-30-58	Sep	....	9.91	21.76	25.32	26.70				9
.....	M104, C105	2.14	....	89.4	7.98	22.3	8.88	12-31-58	Dec	....	5.37	[9]4.02	[9]3.57	3.58	12 Mo Mar	3.17	3.24	9a
t ref. to 10-1-63 at lower int.	*F31, P53, S41*	18.0	..	do			do		Dec		do							10
b. of Evans Products Co.	*K2, S127, L35*	0.71	....	5.51	....	....	....	.....	Dec	....	....	....	....	....				10a
nv. into common at $15 a share	*W12, W14, F61*	2.64	....	2.64	1.33	6.66	0.73	12-27-58	Dec	....	d2.09	d7.48	d7.52	1.58				11
.....	*D23, W51, F31*	7.00	....	45.7	1.29	5.54	6.29	3-31-59	Dec	....	3.60	4.32	4.52	3.76	12 Mo Mar	3.96	4.05	12
nv. to 11-1-73 into com @ $16⅔	*L12, P2, H51*	1.02	....	1.09	1.03	2.21	0.69	4-30-59	Apr	....	....	....	....	....	Fiscal year 1959		14.25	12a
.....	*B106*, Z5, NYS	2.13																13
into com to mat; 9½ to 6-15-64	*H39, H74, D14*	1.50	....	1.50	0.05	6.13	5.80	2-28-59	Feb	....	....	....	2.28	1.80				13a
nv. into 5.85 com per $100 deb.	*L27, H81*, NYS	1.01	....	52.6	5.87	18.7	17.2	12-31-58	Dec	....	3.13	3.25	3.01	2.42				14
w Heyden Newport Chemical	*B41, E3, G25*	3.71	....	8.25	2.98	21.1	3.88	12-31-58	Dec	....	4.54	6.22	6.87	4.33				14a
in. & int. payable in U. S. funds	*K33, F31*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				15
do	do	35.0	....	....	....	....	....	.....	....	....	....	....	....	....				15a
nv privilege expired 1-1-58	K7, B2, L36	2.24	....	64.2	31.4	55.0	34.1	12-31-58	Dec	....	3.59	4.60	4.32	3.99				16
sumed by Chesapeake & Ohio Ry.	*M33*, A4, NYS	15.8	....	383	See Chesapeake & Ohio Ry.													17

N.J. tr. fds. 2—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Conn., N.Y., also N.J. tr. fds.
N.H., N.J., R.I.; also N.J. tr. fds. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.Y.
-Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 12—Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Homestake Mining SF Deb 5⅞s '69	mS	B1+	X	0	9	99¾ '57	101¾	5'62	....	....	101	95	103	95	100½	93	.....	99¼	6.00
1a		do Sub Cv Deb 5½s '72	mS	B1	Y	0	9	100 '57	0'62	†104½	....	....	100	91½	115	99	119½	111	.....	113 115	3.70
1b		Horne (Joseph) Co. Cv Deb 5½s '73	mN	B1+	Y	0	..	100 '58	0'66	†105⅝	....	....	....	....	103	103	111	108	.....	108½	4.80
2		Hotel St. George 1st SF 4½s '60	aO	C1+	Y	0	..	.... '35	100	100	91½	24	89½	83½	89	83	90	88	.....	89 91	....
3		Houdaille-Hershey Corp. SF Deb 3s '60	mS	A	X	0	..	101 '45	‡100½	‡100½	104⅜	92	94	90	96	93½	96	95	.....	95½	5.50
4		[6]Household Finance Corp. SF Deb 2⅞s '70	jJ	A	X	0	8	100¾ '45	100	102	104½	83¾	93	80	93	85½	85½	83	108	84⅛	4.62
5	•	do Deb 4½s '68	mS	A	X	0	8	100 '53	.....	†103	107⅝	99½	101	98½	102	95	98¾	95⅜	133	... 95½	4.73
6	•	do SF Deb 4s '78	Jd	A	X	0	8	100 '56	0'62	4'61	103⅜	97⅛	100½	89	103⅜	95¼	97	88⅛	235	89½	4.85
6a	•	do SF Deb 4½s '77	Jj15	A	X	0	8	99 '57	0'67	1'67	....	....	106	98	107	98	103⅝	97¾	337	98¼	4.77
6b	•	do SF Deb 5s '82	jJ	A	X	0	8	99 '57	0'67	3½'67	....	....	108¾	99	110⅞	103	105⅞	100½	119	103½	4.75
6c	•	do SF Deb 4⅜s '84	Jj15	A	X	0	8	99 '59	0'64	4'64	....	....	....	....	....	....	104	96	151	96	4.90
7		Houston Corp. Sub Deb 5s '68	fA	.....	..	0	..	.... '58	.....	100	....	....	....	....	86¾	75	89¼	85½	.....	86¾ 87⅜	6.90
8		Houston Ltg. & Power 1st 2¾s '74	mN	A1	X	0	2	102½ '44	101⅝	†102⅞	108	86	88	80	91½	82	84	80½	.....	80½	4.68
8a		do 1st 3½s '86	Ms	A1	X	0	2	101⅛ '56	h	†103.73	101⅛	89	92¼	81½	93	81	82½	77½	.....	77½	4.74
9		do 1st 4¼s '87	mN	A1	X	0	2	101⅝ '57	i	107.61	....	....	106	101⅝	108½	102	104	99	.....	100¾	4.72
10		[6]Hudson & Manhattan RR 1st Ref 5s '57	Fa	D1+	Y	2	..	.....	.....	*105	89½	33	57½	38	55⅞	37½	66	50¼	6452	59	flat
11	•	do (Due 2/1) Adj Inc 5s '57	ao	D	Z	2	..	.....	.....	*100	56¼	7⅞	30½	11	25½	12¼	28¾	15	4764	15½	flat
12		Hydraulic-Press Brick. [7]Inc Deb 5½s '77	ao	.....	..	0	..	Rorg'52	.....	100	98¼	71	98½	80	93	90	97½	93	.....	93½	6.09
13		[6]I-T-E Circuit Breaker Cv Deb 4½s '82	Ao	B1+	X	0	9	100 '57	0'67	†103¾	....	....	125½	91	115½	106	135	113½	1849	128½	2.60
14		Idaho Power Co. 1st 3½s '81	aO	A	X	0	6	101½ '51	j	†103.45	104¼	94½	94½	80	93	85	85	79½	.....	79½	6.00
15		do 1st 4½s '88	aO15	A	X	0	6	100 '58	100	106	....	....	....	....	103	100	101	96	.....	96 97½	5.17
15a		do 1st 5s '89	Mn	A	X	0	6	100¾ '59	k	107.28	....	....	....	....	....	....	103½	100¾	.....	103 104	4.27
15b		do SF Deb 4½s '83	Ao	B1+	X	0	11	101½ '58	.....	‡106.88	....	....	....	....	102½	96	96	92½	.....	92½	4.78
16		[6]Illinois Bell Tel. Co. 1st A 2¾s '81	Jj15	A1+	X	0	1	103½ '41	.....	105	108⅝	81½	86	73	88¾	76	80	73	516	75⅝	4.53
17	•	do 1st B 3s '78	Jd	A1+	X	0	1	102¾ '48	.....	†103.83	106½	86	91	75½	93¼	83½	86	78½	89	83½	4.27
18		do 1st C 3½s '84	Ao	A1+	X	0	1	101½ '52	.....	†103.93	103	87	90	76	92	83½	81½	75½	.....	75½	4.84
18a		do 1st D 3½s '95	jJ15	A1+	X	0	1	101⅜ '55	.....	104¾	102	88	91	80	93	83½	81	76½	.....	76½	4.57
18b		do 1st E 4½s '88	Ms	A1+	X	0	1	101⅜ '57	....	†106.384	....	....	104	97	106	97⅓	....	....	.....	100	4.28
18c		do 1st F 4⅜s '94	Ms	A1+	X	0	1	101 '59	.....	†106	....	....	....	....	....	....	101	94½	.....	96¼ 97¼	4.54
19		[6]Illinois Cent. RR. Con A 3½s '79	mN	A	X	0	3	... '49	†102½	†105	106	94½	92	84	87	85⅞	89⅝	89⅝	4	84	5.02
19a	•	do Con B 3½s '79	mN	A	X	0	3	... '49	†102½	†105	108⅜	97½	94	83	87½	85½	No Sale		.....	84	5.02
20	•	do Con C 3½s '74	mN	A	X	0	3	... '49	†101⅞	†103⅜	105½	92½	90	84	90	90	87	87	1	85	5.20
21	•	do Con F 3½s '84	Jj	A	X	0	3	100 '54	100	†103⅜	103	94	87¾	84	No Sale		No Sale		.....	78½	5.34
22	•	do 1st G 3½s '80	fA	A	X	0	3	99⅝ '54	100	†102½	101½	88	89	78	80¼	77	78½	77⅜	59	77⅜	5.00
22a	•	do 1st H 3⅜s '89	mS15	A	X	0	3	100 '54	100	†103	103½	93	93	75	83	77	80	73	97	73	5.14
23	•	do SF Deb 3½s '80	Jj	B1+	X	0	11	100 '54	100	†102½	100	96½	92	92	No Sale		88	88	1	 99	3.57

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958.
d—Deficit. f—†101.30. h—†101.09. i—†101.59. j—101.08, beginning '64. k—†100.88. [2]Giving effect to new financing. [3]Before depreciation.
[4]As of Dec. 31, 1946. [6]Preliminary. [7]Due 7-1-77.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
S.F.: $650,000 each Sept. 1, 1959-68	*E3, F31, G25*	5.70	....	13.1	7.52	9.00	2.89	12-31-58	Dec	....	....	....	20.09	7.09				1
Conv to 9-1-72 into com at 39½ a shr	do	5.00	....	do			do		Dec		do							1a
Conv to maturity; @ $33½ a shr	*F31*	2.54	....	[8]8.24	1.58	24.0	4.77	8-30-58	Feb	....	....	....	....	....	c30 Wk Aug	3.12	2.50	1b
.....	H61, K27, D35	3.95	....	4.38	0.12	0.33	0.80	2-28-59	Aug	....	[3]0.97	[3]2.26	[3]1.80	[3]1.41				2
Now Houdaille Industries	*D5, U7*	1.80	....	20.1	12.7	30.3	6.33	12-31-58	Dec	....	4.30	12.95	9.17	5.92				3
.....	*L23, K7*, NYS	12.7	....	362	....	....	....	.....	Dec	....	2.72	2.65	2.52	2.34	3 Mo Mar	2.46	2.34	4
.....	do	15.0	....	do	....	....	....	.....	Dec		do							5
.....	*L23, W35*, NYS	50.0	....	do	....	....	....	.....	Dec		do							6
.....	*L23, W35*, NYS	30.0	....	do	....	....	....	.....	Dec		do							6a
.....	*L23, W35*, NYS	40.0	....	do	....	....	....	.....	Dec		do							6b
.....	*L23, W35*, NYS	30.0	....	do	....	....	....	.....	Dec		do							6c
Debentures traded without common	*B64, L27, M59*	36.7	....	71.1	16.0	17.1	15.6	12-31-58										7
.....	*D23, G25, M27*	30.0	....	180	5.97	16.1	40.0	3-31-59	Dec	2.62	2.72	5.41	5.77	5.05	12 Mo Jun	5.43	4.51	8
.....	*H6, A14, D19*	30.0	....	do			do		Dec		do							8a
.....	*H6, L3, D19*	40.0	....	do			do		Dec		do							9
Paid 6% prin. 11-1-56, 6½% 9-2-58	B72, C105, NYS	26.9	0.89	42.6	3.32	4.45	22.2	12-31-58	Dec	1.60	0.40	0.65	0.16	0.82	5 Mo May	0.87	0.68	10
No interest paid since Apr. '50	M104, NYS	16.8	27.8	do			do		Dec	3.5%	Def	Def	Def	Def	Court appr'd reorg plan			11
Interest paid since issuance	A28, B11	1.11	....	1.41	0.47	2.15	1.01	12-31-58	Dec	....	....	....	....	....				12
Cv to maturity; @ $39.22 to 4-1-67	*S32, C59*, NYS	9.57	....	12.2	5.44	49.6	11.6	12-31-58	Dec	....	6.72	12.52	10.39	7.77				13
.....	*B64, L17, F29*	15.0	....	[2]145	6.20	9.44	40.0	3-31-59	Dec	....	3.33	4.24	4.71	4.86	12 Mo Apr	....	3.32	14
.....	*B64, L17, F31*	15.0	....	do			do		Dec		do							15
.....	do	15.0	....	do			do		Dec		do							15a
.....	do	10.0	135	do			do		Dec		do							15b
Cont. by American Tel. & Tel.	*M35, K33*, NYS	50.0	....	[2]255	6.44	64.5	122	12-31-58	Dec	1.95	2.55	11.55	10.37	10.24				16
do	*H6, E17*, NYS	60.0	....	do			do				do							17
do	*H5, S130, S113*	25.0	....	do			do				do							18
do	*M35, B64, F31*	30.0	....	do			do				do							18a
do	*H6, D19, E17*	40.0	....	do			do				do							18b
do	*M35, B64, F31*	50.0	....	do			do				do							18c
Interest now payable at 3½% rate	NYS	3.89	....	206	55.7	95.0	41.1	3-31-59	Dec	0.43	1.05	4.23	2.97	3.19	5 Mo May	2.28	2.31	19
do	NYS	5.51	....	do			do				do							19a
.....	NYS	17.8	....	do			do				do							20
.....	*K33, H19*, NYS	14.9	....	do			do				do							21
.....	*H6, P2*, NYS	24.9	....	do			do				do							22
.....	*H6, S5*, NYS	59.8	....	do			do				do							22a
S.F. to retire 93% prior to maturity	*H6*, NYS	1.11	127	do			do				do							23

—N.Y., Conn., N.J., Me., Mass., Minn., Vt., N.H., Wash., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
—Conn., Me., N.J., N.Y., (3⅛s) R.I.; all N.J. tr. fds. 6—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
—N.J.; also N.J. tr. fds. 9—N.J. tr. fds. 11—N.H., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Ill. Central (Cont'd).....1951 Eq to '66	A1	X	0	19	... '51	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.80 4.55	....
2		do Two Series 1952 Eq to '67	A1	X	0	19	... '52	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.80 4.55	....
3		do Two Series 1953 Eq to '68	A1	X	0	19	... '53	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.80 4.55	....
4		do Two Series 1954 Eq to '69	A1	X	0	19	... '54	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.80 4.55	....
5		do Eq 2⅝s to '70 JJ	A1	X	0	19	... '54	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.80 4.55	....
6		Illinois Power Co.....1st 2½s '76 Ms	A1	X	0	16	102⅓ '46	k	†103.80	105	84	87⅓	79	91½	83½	82¾	80¼	.....	82¼....	4.36
7		do 1st 3⅓s '78 Fa	A1	X	0	16	100⅓ '48	m	†102.55	112¾	88½	90½	82	95	84	84½	81⅔	.....	84	4.37
8		do Deb 2⅝s '66 Ms	A	X	0	2	101⅓ '46	n	†101.00	102	85	93	85	93	88	91	89	.....	89½....	4.68
9		do 1st 2½s '79 jJ	A1	X	0	16	100⅓ '49	p	†102.70	104⅛	83	86⅓	78	91	81½	81	75½	.....	75½....	4.77
10		do 1st 2⅝s '80 Ao	A1	X	0	16	100.6'50	f	†102.95	102⅛	81	84	76	88½	79	79	73½	.....	73½....	4.77
11		do 1st 3⅛s '82 Ms	A1	X	0	16	102¼ '52	r	†104.40	105⅛	91	94	82	97	90	89	82½	.....	82½....	4.77
12		do 1st 3⅛s '83 Mn	A1	X	0	16	102¼ '53	s	†104.65	106¼	91	95	85	96½	89	89	83¾	.....	83¾....	4.64
13		do 1st 3⅛s '86 jJ	A1	X	0	16	100¼ '56	g	†104.25	101	97½	99	90	100½	91⅜	91½	89	.....	89½....	4.43
14		do 1st 4s '88 Mn	A1	X	0	16	102⅜ '58	u	†106.43	....	....	....	....	103	95½	95¼	87½	.....	87½....	4.81
15		Imperial Oil, Ltd.....SF Deb 3⅛s '75 Fa	A1+	X	0	..	▲99⅜ '55	100	†103.40	102	87	88⅓	84	91¼	85	86	83	.....	83 85	Can.
16		Imperial Sugar Co.....cm Inc 4s '63 Jan	C1	Y	0	..	.... '38	.....	100	119	32	92	85	90	87½	90	88	.....	88	flat
17		Imperial Tob. of Canada..SF Deb 3s '70 Ms	.....	..	0	..	98.2 '50	100	†100.60	100¼	81	86	82⅓	90	84	85¼	84	.....	84 86	Can.
18		do Deb 2⅞s '66 Ao15	.....	..	0	..	99.62'46	.....	†100⅜	99⅜	83	85	82	90	83	87	82½	.....	82½....	Can.
19		Indiana Assoc. Tel. Corp.....1st 3s '75 mN	A	X	0	..	103⅓ '45	.....	†104⅓	105	89	95	86	87	82	86	64½	.....	64½....	6.60
20		Indiana Gas & Water.....1st A 2⅝s '80 mS	A	X	0	3	100⅓ '50	q	†102.42	100⅛	81	83	78	86	78	80	77	.....	79½....	4.37
21		Indiana Harbor Belt RR.....1st 5⅛s '82 Jd	A	X	2	20	99 '57	100	†103⅝	....	....	99	97⅓	102	97	99½	98	.....	98¾....	5.24
22		Indiana Limestone Co....Gen Inc 4s '75 jJ	.....	..	0	..	... '45	.....	100	81	62	85	78	80	75	79	78	.....	79 80	flat
23		Indiana & Mich. Electric.....1st 3s '78 mS	A1	X	0	6	100⅜ '48	100⅜	†102⅜	105⅓	87	88⅓	78	91	83	82½	75½	.....	75½....	5.00
24		do 1st 2⅝s '80 Jd	A1	X	0	6	101 '50	100⅞	†103⅓	101¼	83	84	73	89	79	76	73½	.....	73½....	4.77
25		do 1st 3⅛s '82 Jj	A1	X	0	6	101¼ '52	†101⅛	†103⅓	104⅛	89	95	80	93	85	85	77½	.....	77½....	4.87
26		do 1st 3⅛s '83 mS	A1	X	0	6	102¼ '53	102⅛	†105⅓	106⅛	94	96	83	99	90	91	82½	.....	82½....	4.86
27		do 1st 3⅛s '84 aO	A1	X	0	6	101⅝ '54	101⅜	†104⅓	102¾	88	89	79	91	83	84	75½	.....	75½....	4.80
28		do 1st 3⅛s '88 Fa	A1	X	0	6	101⅜ '58	t	†105.04	....	....	....	....	101⅜	92½	93	85½	.....	85½....	4.80
29		do 1st 4⅝s '88 mN	A1	X	0	6	102 '59	h	†107.17	....	....	....	....	....	....	105½	98½	.....	98½....	4.86

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. f—†100.48. g—†100.89. h—†102.43. k—†101.69. m—†100.36. n—†100.64. p—†100.38. q—†100.39. r—101.86. s—†102.02. t—101.32. u—†102.61.
[2]Giving effect to new financing. [3]Duquesne Brewing, assumer. [4]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Eq EE 2¾s, FF 2¾s & GG 3s	*S5, H5, P49*	6.63	....	206	See data at bottom of page 81													1
Eq HH 2¾ and Ser. 35 2¾s	*H5*	5.74	....	do	do													2
Eq Series 36 and Series 37	*H5*	7.35	....	do	do													3
Eq 2¾; Series 38 and 39	*H6, P49, R35*	9.43	....	do	do													4
Equipment Series 40	*H6, I2, M43*	7.25	....	do	do													5
.....	*F29, B64, G35*	45.0	1.23	174	13.0	25.8	29.9	3-31-59	Dec	1.25	1.30	4.56	4.11	4.19	12 Mo May	4.15	4.57	6
.....	*F29, G27, H23*	15.0	do	do	do						do							7
.....	*G27, H19, K5*	4.39	170	do	do						do							8
.....	*W35, M57, K5*	15.0	1.23	do	do						do							9
.....	*W35, M57, K5*	10.0	do	do	do						do							10
.....	*W35, M57, K5*	20.0	do	do	do						do							11
.....	*H6, B37, B41*	20.0	do	do	do						do							12
.....	*H19, G25*	20.0	do	do	do						do							13
.....	*F31, G27, L27*	25.0	do	do	do						do							14
Prin. & int. payable in Canadian funds	*W59*	40.0	....	88.0	42.7	318	89.2	12-31-58	Dec	....	10.00	17.17	23.42	17.22				15
Int. paid in full since issuance	C34, J21	0.43	....	0.43	2.31	8.33	2.66	12-31-58	Dec	....	....	....	....	....				16
Prin. and int. payable in Canada	*A19, D31*	6.77	....	15.2	25.5	106	31.1	12-31-58	Dec	....	8.74	19.64	22.68	23.77				17
do do		4.21	....	do			do				do							18
Now Gen. Telephone Co. of Indiana	*P2, S119, M73*	4.20	....	30.0	0.89	5.13	12.7	12-31-58	Dec	1.83	1.02	5.31	4.55	4.10	12 Mo Mar	4.29	4.00	19
.....	*H5, H23, H31*	8.79	....	19.2	2.62	5.76	5.67	3-31-59	Dec	....	2.92	4.98	4.65	4.64	12 Mo May	4.94	4.51	20
Gtd. by N.Y. Central & two other	*F31, E3, K7*	7.76	....	9.99	See New York Central R. R.				Co.									21
Interest paid regularly since 1947	K27, S29, P2	1.17	....	1.17	0.94	4.34	0.31	11-30-58	Nov	....	Def	56%	39%	def.				22
Controlled by Amer. Gas & Electric	*F31, E3, K7*	25.0	....	166	8.88	24.3	21.8	3-31-59	Dec	....	3.68	3.49	3.73	4.12	12 Mo May	3.83	4.63	23
do	*H5, O3, R35*	20.0	....	do	do				Dec		do							24
do	*H6, D19, P49*	17.0	....	do	do				Dec		do							25
do	*U7, G27, W35*	15.0	....	do	do				Dec		do							26
do	*H19, B37, C54*	16.5	....	do	do				Dec		do							27
do	*E3, G27, W35*	25.0	....	do	do				Dec		do							28
do	*H5, A16, P2*	20.0	....	do	do				Dec		do							29

1—N.J.; also N.J. tr. fds. 3—Me., N.H. 6—N.Y., Me., Mass., N.H., Conn., N.J.;; R.I., also N.J. tr. fds.
16—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
18—N.Y., N.J., Conn., Me.; also N.J. tr. fds. 19—Conn., Me., Mass., N.Y. 20—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		Indianapolis Power & Lt.....1st 2⅞s '79	aO	A1	X	0	4	102⅛ '49	†102	†104⅛	104	85	88	75½	90½	80	83	79	.....	79	4.47	3
2		do 1st 2⅞s '81	Fa	A1	X	0	4	101⅛ '51	101⅛	†103.75	101⅛	85	88	75	89	79½	82	80	.....	81½....	4.17	3
3		do 1st 3⅛s '83	Ms	A1	X	0	4	102¼ '53	†102⅛	104⅝	105	96	95½	86	99	90	92	84	.....	84	4.75	4
4		do 1st 3⅛s '86	Jd	A1	X	0	4	101⅞ '56	n	†104.99	100	94	95½	86	98½	90	92	87	.....	87½....	4.43	4
4a		do 1st 4⅛s '88	Ms	A1	X	0	4	102⅛ '58	q	†106.08	....	....	....	....	....	....	104	96	96½	95	96½....	4.32	4
5		Indianapolis Rys. Inc.....Gen 5s '67	jJ	C1+	Y	2	..	..... '32	.....	100	96½	37	69	60	76	60	80	78	.....	79 82	8.10	6
6		•Indianapolis Union Ry Ref Imp C 2½s '86	Jd	A1+	X	0	2	98⅜ '46	f101⅛	103⅜	97½	84	No Sale		No Sale		No Sale		.....	70	4.44	3
7		•Inland Steel Co.....1st I 3.20s '82	Ms	A1	X	0	3	100 '52	100	†102½	103½	96½	92½	85	93	87	88	81	10	80	4.67	4
7a	•	do 1st J 3½s '81	jJ	A1	X	0	3	100½ '56	r	†104½	98½	96½	97½	91	100	90	93	86	202	88	4.36	3
7b	•	do 1st K 4⅛s '87	jJ	A1	X	0	3	100 '57	0'60	3⅓'67	....	....	106½	99⅜	109½	100	104⅜	96	488	97½	4.51	4
7c	•	do 1st L 4½s '89	Fa	A1	X	0	3	100 '59	0'62	3⅓'70	....	....	....	....	....	....	104½	98¾	599	100	4.50	4
7d	•	do Cv Deb 3½s '72	Ms15	A	X	0	7	100 '52	†101^{15}⁄$_{16}$	101⅞	177¾	96½	170	125	250	135½	285½	237	7	285½	....	1
8		Intermountain Gas Co...Sub Deb 6s '82	Jd	.....	..	..	..	..... '57	100	100	....	....	74	65	88	77	91	87½	.....	87½ 89½	6.84	6
9		•Intl. Bank for Recon. & Develop...3s '72	jJ15	A1	X	0	..	100 '47	101½	101½	103⅜	89	92	84½	92½	92½	88	81½	.....	84 85½	4.49	3
10	•	do 3s '76	Ms	A1	X	0	..	100 '51	102	102	100½	84	90	83½	No Sale		88	79	.....	81 83	4.45	3
11	•	do 3½s '81	aO	A1	X	0	..	100 '51	102	102	102½	92	90^{15}⁄$_{16}$	82½	95	91	87½	79	.....	81½ 83	4.46	3
12	•	do 3⅛s '75	Mn15	A1	X	0	..	98½ '52	101½	101½	102¼	95	No Sale		No Sale		90½	85½	.....	88 89½	4.30	3
13	•	do 3⅛s '71	aO15	A1	X	0	..	98 '52	100	101	104⅜	97½	No Sale		No Sale		92½	88	.....	90 92	4.35	3
14	•	do 3¼s '69	Jj	A1	X	0	..	100 '54	100	†102½	104¼	100¼	96½	96½	99¼	98½	95½	89	.....	91 92½	4.49	3
15	•	do 4¼s '77	Jj	A1	X	0	..	100 '57	0'67	3'67	....	....	104¾	99½	105½	105½	100½	97	.....	97½ 98½	4.63	4
16	•	do 4¼s '78	Mn	A1	X	0	..	98 '57	0'67	1'67	....	....	99	96¾	101¾	96½	96½	91½	.....	93½ 94½	4.70	4
17	•	do 4¼s '80	mN	A1	X	0	..	100 '57	0'68	3'67	....	....	....	....	101¾	99¼	No Sale		102¼	97	98½ 99½	4.78	4
18	•	do 4¼s '79	Jj15	A1	X	0	..	99½ '58	100	2½'68	....	....	....	....	....	....	103¼	99½	96¼	92	93½ 94½	4.70	4
18a	•	do 3⅜s '68	Mn15	A1	X	0	..	100 '58	.....	NC	....	....	....	....	....	....	100	99⅜	95½	91	92 93	4.71	4
18b	•	do 4¼s '73	jD	A1	X	0	..	100 '58	0'64	2½'68	....	....	....	....	....	....	100½	100	100¾	96½	98½ 99½	4.55	4
18c		•Intl. Harvester Credit.....Deb A 4⅛s '79	mN	A	X	0	..	99½ '58	.....	4'63	....	....	....	....	....	....	104½	99½	104⅛	98	853	99	4.70	4
19		•Intl. Min. & Chem.....Cv Deb 3.65s '77	jJ	B1+	Y	0	5	100 '52	100	102½	110¾	88	96	81	96½	86½	96	90	776	92	4.33	3
19a		•Intl. Tel. & Tel.....Cv Sub Deb 4½s '83	Mn15	B1	Y	0	..	100 '58	0'68	4¾'60	....	....	....	....	175¼	110⅜	245	151¾	10139	205	....	2
20		Interstate Bridge Co.....1st SF 4s '65	Mn	C1+	Y	2	..	100 '25	.....	102	100	30	100	96	100	95	100	97	.....	100	4.00	4
21		•Interstate Oil Pipe Line...Deb A 3⅛s '77	Ms	A	X	0	1	99¼ '52	100	†102½	103¼	87⅓	93	86½	98¼	85	89½	87	80	87½	4.12	3
22	•	do SF Deb 4⅛s '87	Jj	A	X	0	1	100 '57	0'62	106	....	....	105	98	104¾	100⅜	99⅛	98½	6	 96	4.50	4
23		•Interstate Power Co.....1st 3⅜s '78	Jj	A	X	0	9	102¾ '48	p	†103.57	105½	92	No Sale		98½	92½	90	84½	16	 96	5.05	3
24	•	do 1st 3s '80	Jj	A	X	0	9	102½ '50	102⅜	†104⅞	102½	102½	83	83	No Sale		No Sale		.....	.....	....	
25		do 1st 5s '87	Mn	A	X	0	9	100 '57	100	†104.66	....	....	101¼	97	105	101	105	98	.....	98	5.12	5
26		do 1st 5⅛s '89	Mn	A	X	0	9	100 '59	100	†105.13	....	....	....	....	....	....	101½	99½	.....	101½103	4.95	4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. f—On June 1. m—101.769. n—†101.83. p—†102.06. q—†102.14. r—100.47.
[3]Before depreciation. [8]Pro forma, reflecting merger. [6]Duquesne Brewing, assumer. [7]Deb 6s due 1982 and common.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*L27, G27, F29*	37.6	....	80.0	6.84	15.9	15.9	3-31-59	Dec	1.44	1.79	5.23	4.70	4.73	12 Mo Mar	5.02	4.52	1
.....	*H5*	5.70	....	do			do		Dec		do							2
.....	*U7, K7, M59*	9.71	....	do			do		Dec		do							3
.....	*H8, B37, P42*	10.0	....	do			do		Dec		do							4
.....	*L27, G27, F31*	8.00	....	do			do		Dec		do							4a
Now Indianapolis Transit System	P31, S145, L33	4.37	....	4.37	1.35	1.56	0.71	12-31-57	Dec	1.37	d1.49	1.46	1.33					5
Gtd. by N.Y. Central & Penn. R.R.	*H6, H3*, NYS	4.24	....	4.24	0.66	1.81	0.84	12-31-58	Dec	....	1.58	2.81	2.71	2.90				6
SF: $750,000 annually Mar. 1, '60-'81	*K33*, NYS	19.8	....	221	38.1	220	73.8	12-31-58	Dec	....	8.49	17.64	12.91	8.79	3 Mo Mar	6.18	10.47	7
SF: $1,500,000 each Jul. 1, '59-'80	*K33, F31*, NYS	48.5	....	do			do		Dec		do							7a
SF: $1,500,000 each Jul. 1, '60-'86	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7b
SF: $1,500,000 each Feb. 1, '62-'88	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7c
Cv. into cap stk. at $18.50 to 3-15-62	*K33*, NYS	0.51	222	do			do		Dec		do							7d
.....	W25, R34	3.16	....	17.5	2.04	2.93	1.43	12-31-57	Dec	....	....	....	....	....				8
.....	NYS	146																9
.....	*C25, F29*, NYS	50.0																10
.....	*H5, M33*, NYS	100																11
.....	*M35, F31*, NYS	48.5																12
.....	*F31, M35*, NYS	56.1																13
.....	*M35, F31*, NYS	90.8																14
.....	*M35, F31*, NYS	81.0																15
.....	*F31, M35*, NYS	95.6																16
.....	*M35, F31*, NYS	63.9																17
.....	*F31, M35*, NYS	138																18
.....	do	149																18a
.....	do	100																18b
Spec redemption prov cuts premium	*M35, G25*, NYS	50.0	....	95.0	....	....	....	.....	Oct	....	1.70	1.63	1.46	1.61				18c
Conv thru '67; at $55 thru 12-31-62	*W35, B64*, NYS	18.1	....	25.6	5.51	4.07	7.56	6-30-58	Jun	....	1.16	6.07	7.75	6.42				19
Conv to mat.; at $18.50 thru 5-15-68	*K33, F31*, NYS	28.7	18.0	160	56.8	455	221	12-31-58	Dec	....	4.53	4.62	3.41	3.42	3 Mo Mar	3.53	3.20	19a
Interest on fixed basis since 5-1-46	M55, U6, F61	0.11	....	0.08	0.02	0.02	0.06	12-31-58	Dec	....	0.43	6.94	7.06	5.81				20
Controlled by Standard Oil N.J.	*M35, K33*, NYS	24.2	....	47.6	21.5	25.4	4.67	12-31-58	Dec	....	5.12	5.76	3.24	3.92	3 Mo Mar	3.33	3.65	21
do	*M35, K33*, NYS	25.0	....	do			do		Dec		do							22
.....	*S32, K7*, NYS	20.0	....	53.8	2.63	7.36	11.8	3-31-59	Dec	0.94	0.85	3.93	3.43	3.06	12 Mo Mar	3.23	3.20	23
.....	*H5*, NYS	3.00	....	do			do		Dec		do							24
.....	*B64, S5, A16*	20.0	....	do			do		Dec		do							25
.....	*M57, K7, S73*	6.00	....	do			do		Dec		do							26

—N.Y. 2—Conn., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
—Me., N.Y. 9—Conn., Me., and (5s) N.H., N.Y.; R.I.; 5⅛s also Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		Iowa-Illinois Gas & Elec.	1st 2¾s '77	Ms	A1	X	0	6	101.4'47	j	†102.58	102½	80	85½	77	89	80½	81¼	80	.....	80½	4.33	3.4
2		do	1st 2¾s '79	aO	A1	X	0	6	101 '49	s	†102.78	101½	82	85½	77	88½	79½	80	79	.....	79½	4.27	3.4
2a		do	Cv Deb 3½s '68	Ms	A	X	0	11	100½ '58	.....	†103.83	....	....	....	....	108¼	100½	116	105	.....	114½	1.55	2.3
3		Iowa Power & Light Co.	1st 3½s '73	fA	A1	X	0	2	108⅜ '43	t	106.00	112½	89	94	81	98¾	87	86	83½	.....	83½	4.90	3.5
4		do	1st 3s '78	Fa	A1	X	0	2	101 '48	n	†102.48	105	85	89	80	91	83	84	80	.....	80	4.59	3.7
5		do	1st 2¾s '79	jD	A1	X	0	2	102½ '49	u	†103.80	103½	82	85	75	89	79	79½	78¾	.....	79½	4.30	3.4
6		do	1st 3½s '82	Mn15	A1	X	0	2	101⅞ '52	e	†103.74	104½	89	90	81	93	85	86	83¾	.....	83¾	4.38	3.5
7		do	1st 3⅜s '83	jD	A1	X	0	2	101⅜ '53	f	†104.08	105	90	92	82½	95	86½	86	85	.....	85	4.38	3.5
8		do	1st 3⅝s '86	Jd	A1	X	0	2	101⅜ '56	w	†104.82	101¾	94½	97¾	85	98	88½	91	87⅞	.....	87⅞	4.47	4.
8a		do	1st 3⅝s '88	Jj15	A1	X	0	2	100½ '58	b	†103.95	....	....	....	....	98½	88	89	88	.....	88	4.36	4.
9		Iowa Public Service (Del.)	1st 2¾s '76	Jd	A	X	0	4	101⅜ '46	g	†102.79	102	81	82	75	86	79	82½	80	.....	81½	4.34	3.4
10		do	1st 3½s '78	mN	A	X	0	4	101.9'48	p	†103.23	103½	85	87	78	95	85	87	83	.....	83	4.57	3.5
11		Iowa Public Service (Iowa)	1st CT 2¾s '75	jD	A	X	0	4	100⅝ '45	q	†102.06	104½	81	82	75	89½	79	81¾	76	.....	80	4.55	3.4
12		do	1st 3¼s '81	jJ	A	X	0	4	100.4'51	y	†102.45	104	91½	90	81	97½	85	89	86	.....	86½	4.47	4.0
13		do	1st 3s '84	Mn	A	X	0	4	98¾ '54	100	†101.14	98½	86½	85	76	88½	79	84	75½	.....	75½	4.67	3.5
13a		do	1st 4¼s '88	Ms	A	X	0	4	100 '58	100	†104.83	....	....	....	....	103	97	96	90	.....	90	4.90	4.7
14		Iowa Southern Utilities	1st 3⅛s '83	Fa	B1+	X	0	10	102.6'53	r	†104.45	106	88	100	86	99	88½	94	87½	.....	87½	4.76	4.
14a		do	1st 5¼s '87	fA	B1+	X	0	10	100⅜ '57	h	†106.02	....	....	104	100	107	103	106½	103½	.....	105	5.42	5.1
15		♦Italian Credit Consortium	1-3s '77	Jj	.....	..	..	..	.... '47	100	100	66⅞	12	62	53½	70	59	72½	68	879	69¼	....	4.3
16		♦Italian Power Realization 6½% Liq Ctfs		....	.....	..	0	..	.... '51	.....	.....	103½	58½	94	76¼	91	77	85⅜	79	633	80½	flat	..
17		♦Italian Pub. Util. Cr. Inst.	1-3s '77	Jj	.....	..	..	..	.... '47	100	100	68½	12	67	57	73½	61⅓	73	69⅓	1009	70⅜	.....	4.5
18		♦Italian Republic	1-3s '77	Jj	.....	..	..	..	.... '47	100	100	68⅞	13½	66	55½	72½	61⅜	73⅜	68⅜	764	71	....	4.1
19		♦Italy (Kingdom of)	Ext 7s '51	jD	.....	..	..	..	94½ '25	100	100	126	20⅛	124	116	140	127½	144	142	6	144	flat	..
20		Jacksonville Coach Co.	Gen 5s '71	Jj	.....	..	0	..	.... '46	100	*100	84	53	80	65	86	70	87	86	.....	86	flat	..
21		Jacksonville Gas Corp.	1st 4s '69	Jd	B1	Y	0	9	104 '44	†101¼	103	105½	90	97	75	95	80	88	85	.....	85	6.00	4.7
22		Jacksonville Terminal	1st A 3⅜s '77	jD	A	X	0	7	101⅛ '47	101	102½	107	90	89	77	87	82	88	85½	.....	85½	4.56	3.5
23		♦Jamaica (Gov't of)	Ext 5½s '74	Ms	*B1+	X	0	..	95½ '59	101	1½'69	....	....	....	....	....	....	94⅜	92	368	93⅞	6.38	6.
24		Jamaica Water Supply	1st C 2¾s '75	Ms	A	X	0	8	102½ '50	z	†103.36	102¼	87	85	76	88	78	84	80	.....	81½	4.47	3.4
25		♦Japan	Ext 5½s '74	Jj15	*B1+	..	0	..	98 '59	0'64	1½'69	....	....	....	....	....	....	97½	94⅜	989	95⅞	5.91	5.7
26		♦Japanese (Imperial Gov't)	Ext 6½s '54	Fa	.....	..	0	..	92½ '24	.....	100	191½	45	198½	191½	208	201	215½	214	9	203	def.	..
27	•	do	Extd Ext 6½s '64	Fa	.....	..	0	..	.....	.....	100	108	76½	104	100½	106½	102⅜	107½	101½	323	103¾	5.60	6.1
28	•	do	Ext 5½s '65	Mn	.....	..	0	..	90 '30	.....	100	171½	35	178½	175½	187½	187	192	190	2	192	def.	..
29	•	do	Extd Ext 5½s '75	Mn	.....	..	0	..	.....	.....	100	101½	64½	100⅞	94½	102½	98½	101½	99	188	99	5.59	5.5

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†100.44. c—Comparison 1958 vs 1959. d—Deficit. e—†101.58. f—†101.24. g—†101.29. h—†100.70. j—†101. n—†100.68. p—†101.48. q—†100.55. r—†102.29. s—†100.80. t—105 on Aug. 1, 1960. u—†102.02. w—†101.61. x—101.14. y—†100.31. z—†101.61. [1]Per $1,000 original ctf, includes $36 on principal; now 28% redeemed. [2]Giving effect to new financing. [8]Preliminary. [9]Pro forma, reflecting merger 12-14-49. [10]Dealings suspended Dec. 1941-Nov. 1950.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*F29, E3, G27*	20.2	....	43.2	7.74	15.8	12.2	3-31-59	Dec	....	3.47	5.72	6.07	5.19	12 Mo May	5.68	5.73	1
.....	*H19, U7, W35*	94.0	....	do			do		Dec		do							2
aConv thru 3-1-68 into com at $32.84	*W35, B37, D19*	9.00	37.6	do			do		Dec		do							2a
.....	*K7, E3, W35*	15.8	....	63.5	2.72	11.2	15.3	3-31-59	Dec	2.83	2.39	4.07	4.27	4.54	12 Mo Mar	4.29	4.42	3
.....	*H5, D19, O3*	5.70	....	do			do		Dec		do							4
.....	*H5, O3, S113*	7.09	....	do			do		Dec		do							5
.....	*H5, D19, R35*	9.53	....	do			do		Dec		do							6
.....	*F31, G27, C15*	8.12	....	do			do		Dec		do							7
.....	*H6, D19, R35*	7.35	....	do			do		Dec		do							8
a.....	*F31, C54, R8*	10.0	....	do			do				do							8a
Assumed by Iowa Public Serv. (Iowa)	*F31, H23, H88*	13.8	....	51.7	See Iowa Public Service Co.				(Iowa)									9
do	*H5*	3.00	....	do														10
.....	*H5, O3, B57*	7.92	....	51.7	2.96	9.26	8.30	12-31-58	Dec	....	4.02	4.25	4.38	4.34	12 Mo May	4.44	4.27	11
.....	*H5*	5.00	....	do			do		Dec		do							12
.....	*H6, S25, A34*	7.50	....	do			do		Dec		do							13
a.....	*H6, B62, F2*	10.0	....	do			do		Dec		do							13a
.....	*W35, K5, S121*	7.00	....	25.0	2.50	5.09	4.28	12-31-58	Dec	....	1.39	2.91	3.09	2.81	12 Mo May	2.97	2.98	14
a.....	*W35, E3, K7*	4.95	....	do			do		Dec		do							14a
Interest now 3% to maturity	NYS	31.4			....	....	....	.....	....	....	....	....	....	....				15
[1]Distribution: $60.50 on 7-20-59	ASE	9.19			....	....	....	.....	....	....	....	....	....	....				16
Interest now 3% to maturity	NYS	47.3			....	....	....	.....	....	....	....	....	....	....				17
Interest now 3% to maturity	NYS	31.2			....	....	....	.....	....	....	....	....	....	....				18
Offer $1,460.80 per M in new bonds	NYS	0.59			....	....	....	.....	....	....	....	....	....	....				19
Issued in exch. for Motor Trans. bds.	*E6, H57*	1.31	....	2.11	Acquired by City Coach Lines, Inc.													20
.....	*C15, P5*	1.64	....	1.64	0.27	0.71	0.31	12-31-57	Dec	0.40	0.96	0.48	0.07					21
Gtd. by Atl. C. L., So. Ry. & 2 others	*F29, M57*	3.80	....	3.84	0.32	1.60	0.92	12-31-58	....	....	....	....	....	....				22
.....	*K33*, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				23
.....	*H5*	8.00	....	13.4	0.19	1.45	3.01	3-31-59	Dec	....	2.12	2.94	2.69	2.54	12 Mo Mar	2.65	2.48	24
SF to retire 95% prior to mat	NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
Offer settlement to resume service	[10]NYS	0.34			....	....	....	.....	....	....	....	....	....	....				26
Assented to '52 debt resumption plan	NYS	14.0			....	....	....	.....	....	....	....	....	....	....				27
Offer settlement to resume service	[10]NYS	0.12			....	....	....	.....	....	....	....	....	....	....				28
Assented to '52 debt resumption plan	NYS	8.69			....	....	....	.....	....	....	....	....	....	....				29

2—Conn., Mass., Me., N.J., N.H., N.Y., R.I., also N.J. tr fds. 4—Conn., Me., N.J., Mass., N.Y., R.I., N. H., also N.J. tr fds.
6—Conn., Me., N.Y., also N.J. tr. fds. 7—Conn., N.H., N.Y. 8—Me., N.H. 9—R.I.; also N.J. tr. fds. 10—Conn., Me., N.J., R.I., N.H., also N.J. tr. fds.
11—Me., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	C Yi
1		Jerrold Electronics...Cv Sub Deb 6s '75	Jd	B	Y	0	..100 '55	.....	105	100	66	83	57	93	56	125	92	.....	120	135	3.22	4
1a		•Jersey Central Pwr. & Lt.....1st 2⅞s '76	Ms	A	X	0	7 103 '46	102⅜	†104⅛	105	80¾	85⅛	77	89	80	80¼	76½	73	77¼		4.83	3
1b		do 1st 3⅛s '78	jD	A	X	0	7 102⅛ '49	x	†103.58	106¼	85½	87	78⅞	90	84	83	78½	.....	78¼	....	4.87	3
1c		do 1st 3½s '84	Jd	A	X	0	7 102⅛ '54	p	†104.66	102½	86½	92	78	91	84	84½	77⅛	.....	....	84	4.30	3
2		do 1st 3⅜s '85	Mn	A	X	0	7 102¾ '55	k	†105.46	104	90	95	81½	95	87	88½	81	.....	84½	....	4.54	4
3		do 1st 4¼s '86	fA	A	X	0	7 102⅛ '56	e	†105.54	102½	98	102	93	102	96	100	90	.....	90	....	3.71	3
4		do 1st 5s '87	jJ	A	X	0	7 101⅓ '57	u	†106.12	....	....	102	98¾	106	100	103	101½	.....	102½	....	4.85	4
4a		do 1st 5⅛s '89	jJ	A	X	0	7 102¼ '59	c	†107.55	....	....	....	....	....	....	103⅜	102½	.....	103⅜	103¾	5.04	5
4b		•Joy Manufacturing.....SF Deb 3⅜s '75	Ms	B1+	..	0	2 100 '55	100	†102.85	101⅞	94	95	92⅝	95	89	90⅝	89	43	90		4.50	4
4c		•KLM Royal Dutch Airline, Cv Deb 4¾s '79	Ms 15	B1	Y	0	..100 '59	100	†104.75	....	....	....	....	....	....	122¼	103¾	7729	110		3.88	4
5		Kaman Aircraft.....Cv Sub Deb 6s '74	Jj	.....	Y	0	..100 '59	0'65	106	....	....	....	....	....	....	119	100	.....	110	115	4.63	5
6		•Kanawha & Michigan Ry.....1st 4s '90	Ao	B1+	X	0	11.....	.....	NC	109⅛	78	80	77	75½	73	79	79	11	79		5.40	5
7		•Kansas City Pwr. & Lt.....1st 2¾s '76	jD	A1+	X	0	16 101⅓ '46	j	†102.60	103⅜	85	88	78	90½	80½	81½	80½	7	.....		....	.
7a	•	do 1st 2⅞s '78	Jd	A1+	X	0	16 101⅛ '48	r	†102.81	104⅓	99	80	79	No Sale		No Sale		.....	.....		....	.
8	•	do 1st 2⅜s '80	Jd	A1+	X	0	16 101⅞ '50	y	†103.35	102	96¾	82	78½	No Sale		No Sale		.....	.....		....	.
8a		do 1st 3⅛s '83	Jj15	A1+	X	0	16 101⅜ '53	s	†103.45	104⅜	89	93	80½	93½	85	85	83½	.....	83½	....	4.37	3
9		do 1st 3⅛s '85	Fa15	A1+	X	0	16 102⅓ '55	t	†104.76	102½	93	93	80	93	84½	84½	83½	.....	83½	....	4.33	3
9a		Kansas City, St. L. & Chic..1st 4½s 2022	Mn30	A	X	0	4... '47	m110	NC	112	97	102	81	90	85	85	80	.....	80	84	5.40	5
10		•Kansas City Southern Ry...1st C 3⅛s '84	jD	A	X	0	1 102 '54	†101⅞	†104⅓	103	86	88	72	88	83	84	81	127	81⅛		4.51	4
11		•Kansas City Terminal Ry.....1st 2¾s '74	aO	A1+	X	2	9 99¾ '44	.....	†103⅓	107⅛	92	84	81	80½	80	81½	77	22	77		5.37	3
12		Kansas Gas & Electric.....1st 3⅜s '82	Jd	A	X	0	8 101⅜ '52	z	†103.37	104	93	90	80	91	86	86	78	.....	78	....	4.97	4
13		do 1st 3⅛s '83	aO	A	X	0	8 102⅓ '53	n	†104.25	105	92	91	86	95	89	91	85½	.....	86½	....	4.56	4
14		do 1st 3⅜s '85	Ms	A	X	0	8 102 '55	g	†104.32	102⅛	88	95⅜	81½	91	85	86	80⅜	.....	81½	....	4.60	4
14a		do 1st 3⅜s '86	Fa	A	X	0	8 102⅜ '56	i	†104.83	102⅜	88	101	81½	93	86	86	80¾	.....	81½	....	4.57	4
14b		Kansas-Neb. Nat. Gas.....1st 3⅜s '65	Ao	A	X	0	..106⅜ '45	†102½	†102¼	108	90	90	82	96	87	96	90¾	.....	95½	....	4.16	3
15		Kansas Okla. & Gulf Ry.....1st 3⅝s '80	Mn	B1+	X	0	3 100⅓ '45	h101½	102⅜	104	85	88	80	85	82	82	80½	.....	80½	....	5.17	4
16		Kansas Power & Light Co.....1st 2⅞s '79	Ao	A1	X	0	17 101⅓ '49	t	†103.25	105	83	90	79	90	81½	83	80	.....	82½	....	4.17	3
17		•Karstadt (Rudolph).....Adj 4½s '63	Jj	.....	..	0	..Exch'56	.....	100	....	....	91⅞	83	97½	90	96	93	17	95⅝		5.62	4
17a		•Kentucky Central Ry.....1st 4s '87	jJ	A1	X	0	13.....	.....	NC	123⅓	99½	98	86⅜	92⅝	86½	89⅓	83	14	83		5.15	4
18		•Ky. & Ind. Term. Plain 1st (Gtd) 4½s '61	Jj	B1+	X	2	14.....	.....	NC	112¾	80	97½	97¼	93	91	95⅛	95⅛	3	96	....	6.31	4
19	•	do 1st Ster (Gtd) 4½s '61	Jj	B	Y	2	14.....	.....	NC	101½	27	50	40	45	40	45½	45½	5	45½	....	....	5
20	•	do Stpd 1st Ster (Gtd) 4½s '61	Jj	B	X	2	14.....	.....	NC	109	68	98	88	95⅞	90	96	92	34	94⅝		6.95	4
21	•	do 1st (Ungtd) 4½s '61	Jj	B1+	X	2	.....	.....	NC	108½	80	No Sale		90	90	92½	92½	2	.....		....	.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—†102.30 e—†102.06. f—†102.31. g—†101.74. h—On Nov. 1. i—†102.24. j—†101.00. k—†102.60. m—On any June 30. n—†101.91. p—†101.90. r—†101.10. s—†101.14. t—†101.14. u—†101.52. x—†101.87. y—†101.45. z—†101.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. 1—Conn., Me., Mass., N.H., N.Y., R.I. 3—R.I.; also N.J. tr. fds. 4—N.Y., Mass. 5—N.J. tr. fds.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Conv to mat.; at $5 thru 6-1-60	*V1, B127, M77*	2.73	....	2.73	0.90	2.87	0.43	2-28-58	Feb	....	2.00	1.92	1.58					1
a	Controlled by Gen. Public Utilities	*F29, B65,* NYS	34.5	....	[2]110	3.00	10.9	10.4	3-31-59	Dec	1.72	1.83	3.89	3.74	4.00	3 Mo Mar	4.25	3.72	1a
b	do	*W35,* S73	3.50	....	do			do				do							1b
c	do	*H5*	6.00	....	do			do				do							1c
	do	*W35, K7, E17*	20.0	....	do			do				do							2
	do	*K7, D46, P49*	10.0	....	do			do				do							3
	do	*W35*	15.0	....	do			do				do							4
a	do	*H6, B37, D19*	8.00	....	do			do				do							4a
b	.....	*H3, P49,* NYS	17.7	....	17.7	7.28	58.7	11.4	9-30-58	Sep	....	10.60	13.12	12.98	5.72	6 Mo Mar	8.21	7.74	4b
c	Conv into com at $34 a shr	*S82, F31, NYS*	18.5	....	66.5	25.5	52.9	29.7	12-31-58	Dec	....	5.14	13.83	12.31	2.44				4c
	Conv into Cl A Common at $21 a shr.	*P2, H51, S77*	1.25	....	1.61	0.85	10.7	8.33	1-4-59	Dec	....	....	....	7.53	3.26				5
	Assumed by Toledo & O. Central	F61, NYS	2.33	....	769	See New York Central R.R.				Co., assumer of Toledo & Ohio Centr						al Ry. Co.			6
	.....	*H5, O3,* NYS	35.2	....	89.8	5.31	15.5	21.6	2-28-59	Dec	2.61	2.86	4.80	6.44	7.11	12 Mo May	8.36	5.42	7
a	.....	*L27, B37,* NYS	11.6	....	do			do		Dec		do							7a
	.....	*H5, M57,* NYS	15.0	....	do			do		Dec		do							8
a	.....	*L27, B37, P2*	12.0	....	do			do		Dec		do							8a
	.....	*F31, B64, D37*	16.0	....	do			do		Dec		do							9
a	Assumed by Gulf, Mobile & Ohio	H39, A4, M104	1.96	....	77.2	See Gulf Mobile & Ohio R.R.				Co.									9a
	.....	*F31, H6,* NYS	50.2	....	59.6	15.1	21.3	11.1	3-31-59	Dec	0.55	1.13	5.93	5.11	4.96	5 Mo May	3.98	4.43	10
	Gtd. by Union Pacific & 10 others	*D19, S5,* NYS	27.5	....	49.2	....	....	....	.....	....	....	....	....	....	....				11
	.....	*K33*	12.0	....	63.0	1.61	5.42	8.95	3-31-59	Dec	....	2.34	4.17	3.88	4.54	12 Mo Jun	4.11	4.95	12
	.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							13
	.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							14
a	.....	do	7.00	....	do			do		Dec		do							14a
b	.....	*C15, C54, A13*	2.60	....	26.1	[4]....	8.94	7.34	3-31-59	Mar	2.47	3.34	4.29	3.83	4.72	12 Mo Mar	3.81	5.17	14b
	Controlled by Muskogee Co.	*H5, B37, O3*	3.38	....	3.64	1.61	2.45	0.75	12-31-58	Dec	2.34	2.77	5.33	6.16	7.08				15
	.....	*F29, H23, P53*	9.60	....	65.3	9.29	15.4	12.8	3-31-59	Dec	1.91	a2.30	4.87	5.44	4.54	12 Mo Mar	5.01	5.05	16
	Int. & prin. payable in U.S. dollars	NYS	2.13	....	2.13	....	....	....	.....	....	....	....	....	....	....				17
a	Prop. acq. by L&N subj. to these bds.	A4, NYS	6.70	....	305	See Louisville and Nashville				Railroad Company									17a
	Gtd.bySo.Ry.,B.&O.Ry.,&Ch.Ind.&L	*M33,* F67, NYS	0.47	....	9.92	Guarantors use Co.'s property				under oper. agreement									18
	do	*M33,* F61, NYS	£0.25	....	do			do											19
	do	*M33,* F67, NYS	£0.96	....	do			do											20
		M33, M104, NYS	0.65	....	do			do											21

7—Conn., Vt., Me., N.H., N.J., N.Y., R.I., Mass.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.Y., N.J., Vt.; also N.J. tr. fds. 9—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 11—N.H. 13—Mass., N.Y., Conn., N.J., R.I.; also N.J. tr. fds. 14—Me., N.J., N.Y., R.I., also N.J. tr. fds. 16—Conn., N.H., Mass., Minn., Me., N.J., N.Y., Vt., R.I., Wash.; also N.J. tr. fds. 17—Conn., Me., N.H., N.Y., R.I., also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	C Yi
1		Kentucky Ohio Gas Co...Ctfs Ind 2s '73	jD	C1	Y	0	..	... '32	.....	100	41⅜	23	36	25	25	23	25	24	.....	24⅛	....	flat	..
1a		Kentucky Utilities.....1st A 3s '77	Mn	A	X	0	10	102 '47	†102⅛	†102⅛	103⅛	82	85¼	76	88	82	82½	75½	.....	75¼	....	5.09	3
1b		do 1st B 3⅛s '79	Jj	A	X	0	10	101⅓ '49	r	†102.98	105½	89	89	77½	91	85	85	78	.....	78	....	5.00	4
2		do 1st C 2½s '80	jJ	A	X	0	10	101.1'50	t	†102.84	101⅛	81	84	77	86	80	80	75	.....	75	....	4.77	3
2a		do 1st D 3⅛s '82	Jd	A	X	0	10	102¾ '52	q	†104.42	104⅜	91⅛	90	80	95	87	88½	83	.....	83½	....	4.70	4
2b		do 1st E 3⅛s '83	Ao	A	X	0	10	101⅓ '53	w	†103.57	105⅓	97	94½	85	99	93	93	86	.....	86	....	4.87	4
2c		do 1st F 3⅛s '85	Ao	A	X	0	10	101 '55	g	†103.49	101⅛	91	91	80¾	91	85	85½	80¼	.....	81½	....	4.59	4
2d		do 1st G 3⅛s '86	Ao	A	X	0	10	101⅜ '56	s	†103.99	101⅜	96	96	84	97⅛	89	86	84½	.....	86	....	4.71	4
3		Kentucky & W. Va. Power.....1st 3s '79	Mn	A	X	0	8	101 '49	100¾	†103⅓	103⅛	83	89	79	87	81	82	80	.....	81	....	4.45	3
3a		Kerr-McGee Oil.....ww SF Deb 5½s '77	Jd	B1+	X	0	14	100 '57	0'62	†104⅓	....	....	101	89	106¾	91⅓	113	103	.....	103	105½	5.00	5
3b		Kidde (Walter) & Co. Cv Sub Deb 5s '72	Ao15	B1	Y	0	..	100 '57	0'62	†104⅓	....	....	100	75	84	74⅓	101	92	.....	93	97	5.75	5
4		•Kimberly-Clark Corp.....SF Deb 3⅛s '83	Jj	A1	X	0	3	100 '58	100	105	....	....	....	....	101⅝	90	95	86⅝	82	88⅛	....	4.55	4
5		•Kings County El. Lt. & Pr....PM 6s '97	aO	A1+	X	0	1	... '19	.....	NC	188	145	146	146	138	126⅓	123	117	4	111	135	4.18	4
6		Kings County Lighting.....1st 3⅛s '75	fA	A	X	0	6	102⅜ '45	†102⅛	†103⅛	105⅓	86	90	75	91	85	83½	80	.....	80	....	4.92	3
7		•Koppers Co.....1st 3s '64	aO	A1	X	0	3	102 '44	101	102	107	90	96	89⅓	100⅛	94	96⅓	92	324	92⅞		4.59	3
8		•Kreuger & Toll Co.....C/D Deb 5s '59	Ms	.....	..	0	..	... '33	.....		47⅛	⅜	4⅓	1⅜	2⅞	1¾	2⅜	1⅜	387	1⅞		def.	.
9		Lackawanna & Wyo. Val. RR. .1st 5s '51	fA	D1	Z	2	..	97 '28	*105	*105	61⅛	6	33	30	31	10	16	15	.....	15	....	def.	.
10		Laclede Gas Co.....1st 3⅛s '79	jD	A	X	0	2	102 '54	h	†104.17	102¾	88	93½	79⅓	90	81	84	80⅓	.....	80⅓	....	4.78	4
10a		do 1st 4⅞s '82	Mn	A	X	0	2	101⅞ '57	x	†106.14	....	....	101⅞	98	105	100	102	100	.....	100⅓	....	4.83	4
11		do Deb 3⅛s '74	Ms	B1+	X	0	7	101⅜ '54	f	†103.56	102	90	95½	82	93	85	86	83	.....	83	....	5.00	4
12		Laclede Gas Light Co.....1st 3⅛s '65	Fa	A	X	0	2	102¼ '45	†100⅞	†102	105½	93	95½	89½	98	93	95¾	93	.....	93	....	4.75	3
13		•Lake Shore & Mich. So. Ry...1st 3½s '97	Jd	B1+	X	2	4	.....	.....	NC	115⅞	70¼	73⅜	65	72	64	70	61½	203	61½		6.08	5
14		Lake Superior Dist. Pwr.....1st A 3s '75	aO	A	X	0	5	102½ '45	†102	†102	107⅛	82	85	79½	90	85	85½	78¾	.....	78¾	....	4.92	3
15		do 1st C 2½s '80	Jj	A	X	0	5	100¾ '50	p	†102.59	100⅜	78	78	73	83	78	79	75½	.....	75½	....	4.57	3
16		do 1st D 3⅛s '81	Ms	A	X	0	11	102 '51	u	†103.58	102	91	85	81¾	90	85	86	82	.....	82	....	4.60	3
17		do 1st E 3⅜s '83	Ms	A	X	0	12	101¾ '53	v	†103.83	94	92	94	88	96	91	93	84	.....	84	....	4.89	4
18		•Lakefront Dock & RR Term. 1st A 3⅛s '68	Jd	B1+	X	0	9	99⅝ '48	100.58	101.38	99⅝	97	No Sale		No Sale		No Sale		.....	87	....	5.75	4
19		do 1st SF B 3⅛s '74	fA	B1+	X	0	13	100¾ '54	100⅝	†103⅓	100¾	86	85	77	85	80	86	84½	.....	85½	....	5.10	4
20		Land Mtge. Bk. of Warsaw....1st 8s '41	jD22	.....	..	..	..	.....	.....	100	87	2	15	10	10	9	10	7	.....	8	12	def.	12
21		Lang (John A.) & Sons..Sec Deb 4½s '62	mN	.....	..	..	..	▲100 '47	†101	.....	▲100¼	82	91	85	95	86	94	92	.....	94	....	Can.	P
22		LaSalle Wacker Corp.....Inc Deb 5s '62	fA	C1	Z	0	..	... '34	*102⅓	*102⅓	97	1	95	86	92¼	85	....	....	.....	.....		flat	..
23		Lear, Inc.....Sub Cv Deb 4½s '70	jD	B1	Y	0	..	103 '56	†102⅓	106	106	87	90	49	103	56	153	99	.....	146	155	....	21
24		•Lehigh Coal & Navig.....SF A 3⅛s '70	aO	B1+	X	0	..	100 '45	m101⅓	103	108	85	85⅓	67	75⅛	70¼	80	72	79	78		6.27	4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1956 vs 1957.
f—†101.48. g—†100.96. h—†101.78. j—On any Dec. 1. m—On Oct. 1. p—†100.64. q—†102.40. r—†101.18. s—101.34 beginning 1960.
t—†100.87 u—†101.58. v—†101.59. w—†101.34. x—†101.74. [2]Giving effect to new financing. [3]9 months ended Sept. 30. [5]Year ended Dec. 1.
[6]Included in current liabilities.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Int. paid regularly since issuance	L33, B57, B63	0.41	....	0.46	0.02	0.04	0.02	12-31-58	Dec	d0.16	d0.98	0.27	1.00	1.85				1
a	*H5, B37, D19*	24.0	....	74.5	3.90	10.1	9.32	12-31-58	Dec	1.29	1.53	4.09	3.46	4.06	12 Mo Mar	3.66	4.49	1a
b	*K5, S119, S73*	10.0	....	do			do		Dec		do							1b
.....	*K5, W35*	3.50	....	do			do		Dec		do							2
a	*B64, A14, B41*	12.0	....	do			do		Dec		do							2a
b	*H19, G25, C54*	10.0	....	do			do		Dec		do							2b
c	*B64, A14, B41*	5.00	....	do			do		Dec		do							2c
d	*B64*	10.0	....	do			do		Dec		do							2d
Now Kentucky Power Co.	*G25, L27, E17*	10.0	....	10.0	1.50	3.74	7.46	12-31-58	Dec	....	1.99	4.93	4.19	4.03	12 Mo Feb	4.15	4.04	3
a Wrrts purch com at $80 to 6-1-64	*L27, S127, B64*	20.0	....	60.7	19.0	63.3	28.2	6-30-58	Jun	....	2.57	4.15	4.50	3.21	9 Mo Mar	3.04	3.19	3a
b Cv into com to mat; at 22 to 4-15-62	*S73*	3.00	3.47	6.47	1.07	18.4	8.17	12-31-58	Dec	....	2.69	2.22	2.60	1.25				3b
.....	*B64*	30.0	....	43.2	36.2	126	37.4	4-30-59	Apr	....	....	....	....	20.03	Fiscal year 1959		14.99	4
Assumed by Cons. Edison Co. of N.Y.	F67, NYS	1.46	....	[2]1029	See Consol. Edison Co. of NY													5
Assumed by Brooklyn Union Gas	*H6, B37, O3*	3.63	....	88.1	See Brooklyn Union Gas													6
Assumed by Koppers Co., Inc.	*H5*, NYS	15.8	....	27.4	16.5	102	22.2	12-31-58	Dec	....	3.81	18.25	9.52	5.95	3 Mo Mar	4.02	5.61	7
No distributions made since 1941	M14	47.6																8
Operating under reorg. trustee	*B57*, S126	1.95	....	[6]2.95	0.01	0.05	5.25	12-31-57	Dec	0.24	d0.96	d0.34	d0.48					9
.....	*H6, S5, R35*	14.1	....	50.6	2.73	12.5	17.3	3-31-59	Sep	[5]1.30	1.11	3.82	3.23	3.21	12 Mo Mar	3.32	3.32	10
a	*H6, A14, D19*	9.80	....	do			do				do							10a
.....	*L27*	8.11	42.9	do			do				do							11
Now Laclede Gas Co.	*H5, A13, B59*	19.0	....	50.6	See Laclede Gas Co.													12
Assumed by N. Y. Cent. R.R. Co.	B72, B57, NYS	50.0	....	769	See New York Central R.R.				Co.									13
.....	*K5, C15, M57*	5.15	....	12.0	1.94	3.09	2.03	12-31-58	Dec	1.74	2.62	4.35	3.98	3.76	12 Mo Mar	3.95	3.80	14
.....	*H5*	1.98	....	do			do				do							15
.....	*H6*	1.98	....	do			do				do							16
.....	*K5*	2.00	....	do			do				do							17
Gtd. by N.Y. Central & Balt. & Ohio	*P49, S73*, NYS	7.00	....	10.4	Owned equally by N.Y. Cent				ral & Balt. & Ohio									18
do	*H6, D19, S130*	3.43	....	do			do											19
Principal and interest in default	M14, Z4	0.66																20
Prin. & int. pay. in Canadian funds	*G49, M41*, W35	1.10	....	1.16	....	....	....	.....	....	....	....	....	....	....				21
Interest paid regularly since 1948	H61, K23, F73	2.45	....	5.44	0.44	0.51	0.39	12-31-58	Jun	....	0.88	1.04	1.22	1.00				22
Conv to 11-30-65; at $10 to 11-30-60	*S82, S99*	2.99	....	299	4.23	33.8	21.3	12-31-58	Dec	....	d1.26	3.87	2.70	3.66				23
.....	*D27, U7*, NYS	9.40	....	18.9	5.16	9.83	5.77	12-31-58	Dec	1.15	d0.96	5.73	4.72	2.89				24

[8]Before depreciation. [10]Six months ended 6-30-47. 1—N.Y., Conn., N.J., Minn., Vt., Me., Mass., N.H., Wash., R.I.; also N.J. tr. fds. 2—Conn., Me., N.Y., R.I., N.H.; also N.J. tr. fds. 3—R.I.; also N.J. tr. fds. 4—Me., R.I., N.Y. 5—N.J., Minn., N.Y., Wash., N.H., Vt., R.I., Mass., Me.; also N.J. tr. fds. 6—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.Y., N.H. 8—Conn., N.H., N.Y. 9—Conn., N.H., N.Y. 10—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 11—Mass., Minn., Wash., Vt., Me., N.H., R.I. 12—Me., Mass., Minn., N.H.,N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 13—N.Y. 14—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Lehigh & Lake Erie RR.....1st 4½s '94	Ms	B	Y	0	.....	.....	*105	103	37	77	57	57	50	61	56	.....	56	8.45
2		Lehigh & New England RR...1st B 3s '75	mN	A	X	0	1 100 '45	†101¼	†103	105	86	83	80	82	75	87½	85	.....	87½....	4.07
2a		Lehigh Portland Cement....Deb 4½s '79	aO	A	X	0	9 100 '57	0'60	105½	....	....	104	100	108½	101½	102	100½	.....	101¼....	4.78
3		*Lehigh Val. Coal Co...Stpd 1st SF 5s '64	Fa	C1+	Y	2	... '24	j100	j100	99¾	20½	89	75	96	89	99	94	53	97 99	5.25
4		• do Stpd 1st SF 5s '74	Fa	C1+	Y	2	... '24	j100	j100	99	20½	76	67	80	73	79	73	43	77	7.60
5		*Lehigh Valley Harbor Term....1st 5s '84	Fa	B	Y	2	95½ '24	100	100	107	30	89	80	82	61⅞	75	70	175	71	7.57
6		Lehigh Valley RR...(Due 4/1) Con 4½s '89	jd	B1	Y	0	7	.....	100	107½	40	90	81	80	60	70	65	.....	66 69	6.99
7		• do Gen Con A Fxd 4s 2003	Mn	C1+	Y	0	... '49	100	100	85	50	69	45	55	40	55	46	142	50⅝	8.00
8		• do Gen Con B Fxd 4½s 2003	Mn	C1+	Y	0	... '49	100	100	90	54	72¼	52	58¼	49½	59½	53	36	53	8.63
9		• do Gen Con C Fxd 5s 2003	Mn	C1+	Y	0	... '49	100	100	97½	56	81	64	61	48⅛	63⅛	57½	54	58¼	8.71
10		• do Gen Con D Inc 4s 2003	May	C	Y	0	... '49	100	100	77	27	66½	34⅛	38¾	25⅝	41¼	32⅛	1196	35½	flat
11		• do Gen Con E Inc 4½s 2003	May	C	Y	0	... '49	100	100	84	30	72	40	43	28	44	34¼	589	37	flat
12		• do Gen Con F Inc 5s 2003	May	C	Y	0	... '49	100	100	88	32	79	44¼	46½	30	46	38	550	43	flat
13		*Lehigh Valley Ry.....1st Extd 4½s '74	jJ	B	Y	2	7 101 '90	.....	100	103⅜	30	85	67½	66½	55	67½	60	360	64	8.85
14		*Lehigh Vall. Term. Ry....1st Extd 5s '79	aO	B	Y	2	.....	.....	100	109½	40	92¼	79½	82	71	74½	71	121	74	7.52
15		Leipzig (Germany).....Ext SF 7s '47	Fa	.....	..	..	.. 94½ '26	100	100	31⅜	5½	....	....	....	....	....	....	.....	.....	....
16		Leipzig Overland Power.....[4]SF 6½s '46	Mn	.....	..	0	.. 92½ '26	.....	100	36½	4	....	....	....	....	....	....	.....	.....	def.
17		Leipzig Trade Fair Corp.....[4]1st 7s '53	Mn	.....	..	0	.. 98½ '28	.....	100	32	4	....	....	....	....	....	....	.....	.....	def.
18		Lerner Stores Corp.....Deb 3s '67	jJ	B1+	X	0	2 100 '47	100	†101	103	87	90	83	93	87	89	85	.....	83	5.70
19		*Lexington & Eastern RR.....1st 5s '65	Ao	A1	X	0	6 98⅜ '15	.....	NC	136½	103	101½	100	104	100	101	99¾	42	99¾105½	3.96
20		Libby, McNeill & Libby.....Deb 2¾s '67	fA	B1+	X	0	3 100½ '47	100¼	101½	102	90	90	85	92	86	88	87	.....	87½....	4.77
21		• do Cv SF Deb 5s '76	jD15	B1+	[6]X	0	9 100 '56	0'61	†104¼	100½	93⅛	101	93⅝	114	97	117	106½	894	110	4.18
22		Liberty Baking Corp...Sub Deb 1-4s '78	Jj	.....	..	0	.... '48	.....	100	52	10	17	12	26	15	65	27½	.....	65	flat
22a		Lincoln Service Corp.....SF Deb 5½s '67	jD	B1	Y	0	.. 97⅞ '55	†101¾	†102½	99½	93	96½	92	98	95	97½	95	.....	95	6.29
23		Lit Brothers.....SF (Sub) Deb 4s '70	Ms	B1	Y	0	.. 100 '50	100	102	100	90	93	80	94	88	94	88	.....	88	5.50
24		*Little Miami RR.....Gen (1st) A 4s '62	mN	A1	X	0	2 97 '13	.....	NC	118	98	99	95½	96	96	No Sale		.....	 98	4.60
25		*Lockheed Aircraft...Sub Cv Deb 3¾s '80	Mn	B1	Y	0	9 100 '55	0'60	†102½	102½	101	117	68	141½	85¾	162½	119	9617	126¾	2.17
26		• do Deb 4½s '76	Mn	B1+	X	0	9 100 '56	0'61	105	94	91¾	97	76	94¾	85½	93	88½	194	90	5.40

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs. 1957. d—Deficit. g—Plus 5% representing int. coupons due 11-1-34 and 5-1-35, deferred to maturity. j—Plus ½% for each year from redemption date to maturity. [1]Year ended Feb. 28. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended Dec. 1941. [5]After depreciation. [6]Depends if bonds sell on a true invest. basis.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	P31, L6, S126	1.90	....	72.4	See Lehigh Valley R.R., guarantor													1
Cont. by Lehigh Coal & Navig.	*H19, S83*	2.87	....	8.62	2.46	4.20	1.72	12-31-58	Dec	1.73	1.90	12.04	6.53	6.24				2
.....	*F31, B64, D37*	30.0	....	30.0	4.31	23.0	7.81	12-31-58	Dec	....	....	....	9.16	6.22				2a
Now Lehigh Valley Industries	*D37*, B67, NYS	1.16	....	4.20	4.04	8.96	2.85	12-31-58	Dec	1.03	d5.33	2.88	0.88	d4.25				3
do	do	1.93	....	do			do		Dec		do							4
Assumed by Lehigh Valley R.R.	*D37*, A4, NYS	4.77	....	72.4	See Lehigh Valley R.R., guarantor													5
.....	H80, P31, P5	1.99	4.98	72.4	2.15	9.95	6.79	3-31-59	Dec	0.45	d0.03	3.03	0.86	d0.53	5 Mo May	d2.09	d0.61	6
Issued under readjustment plan for	NYS	5.19	21.3	do			do		Dec		do							7
old general consolidated bonds.	NYS	2.24	do	do			do		Dec		do							8
.....	NYS	1.79	do	do			do		Dec		do							9
No int. May '59; cum. to max. of 20%	NYS	10.9	do	do			do		Dec		do							10
No int. May '59; cum. to max. of 22½%	NYS	4.76	do	do			do		Dec		do							11
No int. May '59; cum. to max. of 25%	NYS	3.68	do	do			do		Dec		do							12
Assumed by Lehigh Valley R.R.	M57, S3, NYS	9.19	6.90	72.4	See Lehigh Valley R.R.													13
Assumed by Lehigh Valley R.R.	*A4*, E18, NYS	5.73	....	72.4	See Lehigh Valley R.R.													14
Dealings require authorization of SEC	[4]NYS	3.07																15
Dealings require authorization of SEC	*H19*, B41, H57	1.13																16
Dealings require authorization of SEC	M19, H57	1.50																17
.....	*M57, ES, G27*	6.64	....	15.7	13.1	42.5	14.4	1-31-59	Jan	....	5.62	6.49	7.08	5.63				18
Assumed by Louisville & Nashville	*M83, F47*, NYS	7.87	....	305	See Louisville & Nashville R.R. Co.													19
.....	*G25, H19, B64*	9.25	....	38.5	6.42	122	36.6	6-28-58	May	[1]d4.61	[1]d3.25	5.88	2.32	1.75				20
Conv to mat. @ $14.80 to 12-15-66	*G25, F31*, NYS	10.5	....	do			do		May		do							21
Int. now 4%; denomination: $60	H81, R25, A28	1.60	....	2.65	0.15	0.79	0.55	12-28-57	Dec	....	d0.16	2.73	d8.35					22
.....	*U7, A34, D21*	3.68	....	10.1	3.62	25.4	9.50	9-30-58	Jun	....	3.05	2.66	2.24	2.19				22a
Assumed by City Stores Co.	*B41*	4.50	....	32.4	14.0	96.5	30.3	2-1-58	....	....	....	....	....	....				23
Interest provided for under lease	Y3, NYS	1.00	....	6.00	Leased to Pennsylvania R. R.													24
Cv into com at $24.27 to 4-30-65	NYS	18.3	....	48.3	38.0	423	318	12-31-58	Dec	....	12.62	6.35	4.41	4.60				25
SF: $1,275,000 each Nov. 1, 1961-75	*B64, H81*, NYS	30.0	....	do			do		Dec		do							26

—R.I.; also N.J. tr. fds. 2—N.J. tr. fds. 3—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., also N.J. tr. fds.
—Me. 8—N.Y. 9—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cr Yi
1		•Lombard Electric Co.....1st 7s '52	jD	.....	..	0	.. 94 '27	100	100	125	18	120	119½	No Sale		No Sale		.....	.....	def.	12
1a		•Lone Star Gas.....SF Deb 4⅜s '82	Ao15	A	X	0	.. 101 '57	u	†106.40	....	....	102⅞	99½	101¼	100	100	98⅞	18	.... 97½	4.80	4
2		•Long Island Lighting.....1st D 3⅝s '76	jD	A	X	0	6 101.2'51	q	†102.98	104⅞	85	89	82	97⅝	88	88	83¾	9	86½ 88	4.61	4
3		do 1st E 3⅜s '82	aO	A	X	0	6 110 '52	r	†103.18	104	87	87	80	92½	82	86	79⅝	.....	81½....	4.98	4
4		do 1st F 3½s '83	mS	A	X	0	6 100⅞ '53	j	†103.12	105¾	90	91	82	95	83	90	79	.....	79	4.98	4
5		do 1st G 3¼s '84	jD	A	X	0	6 102⅞ '54	s	†105.10	102⅞	86	88	78	90½	80	84	76⅞	.....	78½....	4.73	4
5a		do 1st H 3⅜s '85	mN	A	X	0	6 101⅜ '55	t	‡103.97	103	85	87½	79½	92½	82	85	77	.....	77	4.92	4
6		do 1st I 4⅛s '86	jD	A	X	0	6 102⅜ '56	v	†107.22	102⅛	101½	105¼	97½	106	100	101	94	.....	94	5.15	5
7		do 1st J 4¼s '88	Mn	A	X	0	6 101 '58	w	†104.95	....	....	....	....	101⅜	94	95	89	.....	89	4.82	4
7a		do 1st K 5¼s '89	jJ	A	X	0	6 102¼ '59	y	†107.55	....	....	....	....	....	....	103¾	102½	.....	103¾104½	4.97	5
8		Long Island RR.....Eq K 2½s to '63	Mn	A1	X	0	.. .... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.30 4.10	....	
9		do Eq K 2⅝s to '63	Mn	A1	X	0	11 .... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.30 4.10	....	
10		Lord Nelson Hotel.....1st Extd 4s '67	mN	.....	..	0	.. ▲103 '27	.....	100	91½	25	89	83	88	86	90	87	.....	87½....	Can.	P
11		•Lorillard (P.) Co.....Deb 3s '63	aO	A	X	0	5 101¾ '43	101	101	106½	90	95⅝	88	100⅝	92⅞	97¼	92½	392	93	4.58	3
12	•	do Deb 3s '76	Ms	A	X	0	.. 99½ '51	100	†101⅜	100½	96	85	85	81	81	82½	82	70	82½	4.48	3
13	•	do Deb 3¼s '78	Ao	A	X	0	.. 99.2'53	100	102	104½	97	94	86	99¼	85	92½	86½	135	87	4.80	4
13a		Louisiana & No. West. RR....Gen 5s '74	Jj	.....	..	0	.. .... '41	*100	*100	90	45	88½	84	84	75	90	84	.....	90	flat	
14		do non-cm Inc Deb 5s 2008	July	.....	..	0	.. .... '41	.....	100	70	12	64	50	50	50	40	35	.....	35	flat	
15		Louisiana Pr. & Lt.....1st 3s '74	Ao	A	X	0	9 103 '44	†101¾	†103	107¼	84	87	79	90	84	86	80¼	.....	80¼....	4.87	3
16		do 1st 3⅛s '78	Ms	A	X	0	9 100½ '48	h	†102.17	108	86½	87½	81¼	91	84	84½	79½	.....	79½....	4.77	3
16a		do 1st 3s '80	mN	A	X	0	9 102 '50	p	†103.63	102¼	82	83½	78	88	80	82½	78	.....	78	4.62	3
16b		do 1st 3⅛s '84	aO	A	X	0	9 100⅞ '54	g	†103.35	100⅞	85	85	76	89	80	80	76⅜	.....	76⅜....	4.75	4
17		do 1st 4¾s '87	Jj	A	X	0	19 101½ '57	x	†105.59	....	....	104½	97½	109	100	104½	98	.....	.... 98⅜	4.86	4
17a		•Louisville Gas & El. (Ky.)....1st 2¾s '79	mN	A1+	X	0	3 102⅜ '49	n	†103.72	102⅜	90½	80	75	No Sale		78½	78½	10	50½....	5.44	7
17b	•	do 1st 3½s '82	Fa	A1+	X	0	3 101½ '52	k	†103.40	102	93¾	No Sale		No Sale		No Sale		.....	 85	4.14	3
17c	•	do 1st 3⅛s '84	Fa	A1+	X	0	3 102⅛ '54	m	†104.53	103½	102½	85	76⅝	87	82	No Sale		.....	.....	....	
18	•	do 1st 4⅞s '87	mS	A1+	X	0	3 101¼ '57	f	†105.77	....	....	102½	100¾	109¾	106⅜	101⅜	101⅜	2	97½101⅜	4.78	4
19		•Louisville & Nash. R.R. 1st Ref F 3⅜s 2003	Ao	A	X	0	15 105.9'45	106¼	*108¾	113¼	77⅛	82	73	80½	76	78	75	134	75	4.69	4
20	•	do 1st Ref G 2½s 2003	Ao	A	X	0	15 98⅛ '45	100⅜	*102¾	105	71	78⅝	68	74	70½	71	66½	109	67	4.62	4
21	•	do 1st Ref H 3⅛s 2003	Ao	A	X	0	15 100 '48	101⅝	*104	106⅜	93	94⅜	80⅛	87½	83⅞	85¾	84½	89	85¾	4.49	4
22	•	do 1st Ref I 3⅜s 2003	Ao	A	X	0	15 99⅛ '54	102	104	101	80½	81⅞	79½	78⅞	78	80	76	10	76½ 80	4.39	4
23	•	do (So. E. & St. L.) 2nd (now 1st) 3s '80	Ms	A1	X	2	15	.....	NC	106	76	81⅛	75	75⅛	72	72	70½	30	68	5.60	4

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs 1959. d—Deficit. f—†101.15. g—†100.81. h—†100.17. j—†100.82. k—†101.20 on April 1. m—†102.19. n—†101.86. p—†101.62. q—†100.97. r—†100.88. s—†102.67. t—†101.34. u—†100.97 '62. v—†102.66. x—†101.21. w—†100.99. y—†102.30 [2]Giving effect to new financing. [5]Preliminar

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Offer $1,468.80 per M in new bonds	NYS	0.67	....	....	....	....	....	.....										1
.....	*F31, K33*, NYS	30.0	....	151	25.8	54.1	25.9	3-31-59	Dec	....	3.87	4.23	4.00	3.73	12 Mo Mar	4.13	3.83	1a
.....	*H5, B37*, NYS	25.0	....	[2]250	9.25	36.0	39.2	4-30-59	Dec	....	1.89	3.61	3.05	3.31	12 Mo Apr	3.31	3.32	2
.....	*B64, F31, H19*	20.0	....	do			do		Dec		do							3
.....	*L12, G25, G27*	25.0	....	do			do		Dec		do							4
.....	*F31, B64, S119*	15.0	....	do			do		Dec		do							5
.....	*L12, G25, G27*	15.0	....	do			do		Dec		do							5a
.....	*H6, B37, D19*	20.0	....	do			do		Dec		do							6
.....	*B64, F31, M57*	20.0	....	do			do		Dec		do							7
.....	*F31, B64, H19*	25.0	....	do			do		Dec		do							7a
Gtd. by Pennsylvania R.R. Co.	*H19, L27*	5.45	....	48.1	See Pennsylvania R.R.				....	....	....	....	....	....				8
do	*H19, L27*	4.04	....	do			do		....	....	....	....	....	....				9
Int. gtd. by Canadian Pacific Ry.	W35, K8, H32	0.60							....	....	....	....	....	....				10
.....	*L27, S82*, NYS	11.8	....	50.8	14.0	236	91.6	12-31-58	Dec	1.66	2.93	2.39	4.37	7.74				11
.....	*L27, S82*, NYS	12.9	....	do			do		Dec		do							12
.....	*L27, S82*, NYS	19.8	....	do			do		Dec		do							13
.....	M59, F61, B67	0.20	....	0.55	0.13	0.20	0.16	12-31-58	Dec	....	0.27	6.42	3.32	0.36				13a
Full 5% interest paid since 1949	H45, E6, S111	0.35	....	do			do		Dec	....	Nil	22%	5.1%					14
Cont. by Middle South Utilities, Inc.	*H6, H74*, H26	15.3	....	84.7	8.23	13.0	11.2	12-31-58	Dec	1.91	2.01	4.03	4.03	3.94	12 Mo Jun	4.50	3.37	15
do	*H5, H81, O3*	10.0	....	do			do		Dec		do							16
do	*E17, H51, L23*	9.90	....	do			do		Dec		do							16a
do	*H6, N4, F67*	18.0	....	do			do		Dec		do							16b
do	*W35, B64, S73*	20.0	....	do			do		Dec		do							17
.....	*H5, B41*, NYS	41.0	....	77.0	7.41	17.1	14.4	3-31-59	Dec	2.39	3.02	5.13	4.99	4.91	12 Mo Mar	5.01	4.80	17a
.....	*H5, M57*, NYS	12.0	....	do			do		Dec		do							17b
.....	K33, NYS	12.0	....	do			do		Dec		do							17c
.....	*F31, E17*, NYS	12.0	....	do			do		Dec		do							18
.....	*H6, H81*, NYS	49.8	....	305	38.3	82.3	26.5	3-31-59	Dec	0.80	1.29	3.77	3.01	2.16	5 Mo May	1.69	2.15	19
.....	*M35, B64*, NYS	49.2	....	do			do				do							20
.....	*H5, B37*, NYS	27.8	....	do			do				do							21
.....	*W35, S5*, NYS	29.0	....	do			do				do							22
.....	A4, S131, NYS	2.84	....	do			do				do							23

–Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 5—R.I. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
–Conn., Me., Mass., N.H., N.J., N.Y. (3¼s '78 & '84) N.H.; R. I., also N.J. tr. fds.
—N.Y., N.J., Mass.; also N.J. tr. fds. 15—Mass., N.Y., Vt., R.I., Me., Conn., N.J., Wash.; also N.J. tr. fds. 19—Conn., Me., Mass., N.H., N.Y.; R. I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yiel
1		Lowenstein (M) & Sons..Cv Deb 4¾s '81	Fa	B1	Y	0	5 100 '56	0'66	†104	100	80½	82	62½	77¾	61½	87¾	78½	.....	87	88½	5.27	4.9
1a		Lower St. Lawrence Pr..1st Ref B 3¼s '65	Ms	.....	Y	0	.. 99 '45	.....	101	98	81	82	80	86	81	86	84	.....	84	....	Can.	Pric
2		Ludman Corp.....Cv Deb 6s '68	mN	.....	..	0	.. 100 '53	102½	106	107	83	91	70	70	40	....	....	.....	....	50	17.00	12.0
3		•Mack Trucks.....Sub Deb 5½s '68	mS	B1	Y	0	5 100 '56	†101¾	†105	....	....	88	81	99½	85	101⅛	97½	2029	98¼		5.74	5.5
4		do 9ww Sub Deb 5½s '68	mS	B1	Y	0	5 100 '56	102	†105½	103	96½	101	92	106	92	123	99	.....	99	....	5.65	5.5
4a		Maclaren-Quebec Pwr....1st SF A 3s '69	Mn	.....	..	0	..102½ '46	102½	102½	97½	83	85	81	91	82	88	83	.....	83	85	Can.	Pric
5		Macon Terminal Co.....1st 5s '65	jJ	B1+	X	0	6 100 '15	.....	NC	117	75	102½	95	100	98	99	95	.....	97½	....	5.55	5.1
6		•Macy (R.H.) & Co., Inc...SF Deb 2¾s '72	mN	A	X	0	2 99½ '47	100	101½	103	90	No Sale		92¾	87½	87	83	23	83	....	4.60	3.4
7		• do Cv Sub Deb 5s '77	Fa	B1+	X	0	5 100 '57	0'68	†104½	....	....	107½	97	122½	103⅛	137	118	2386	128		3.00	3.9
8		Madison Gas & Elec. Co.....1st 2¾s '76	Aa	A1	X	0	11 102½ '46	†102.1	†103.4	103	85	83	76	84	75	80½	75½	.....	76	....	4.43	3.2
9		do 1st 2⅞s '79	mN	A1	X	0	11 100⅞ '49	b	†102.68	91	85	88	75	84	74	79½	73½	.....	74	....	4.57	3.5
9a		do 1st 4⅛s '88	aO	A1	X	0	12 100⅜ '58	k	†110.52	....	....	....	....	104½	100⅜	103⅜	100	.....	103½	....	4.43	4.4
10		Magnolia Park, Inc...Sub Cv Deb 6s '69	Ao	.....	..	0	..... '54	.....		123	20	33	5	18	3	28	16	.....	19	26	flat	...
10a		•Maine Central RR.....1st & Coll 5½s '78	Fa	B1	Y	0	1 99⅝ '53	†101.4	†102.7	104½	94	99	82	88	82	89	82½	150	87⅛		6.30	5.8
11		Maine Public Serv. Co..1st & CT 2¾s '75	aO	B1+	X	0	10 101½ '45	j	†102.65	103⅜	80	85	79	84	80	81½	74½	.....	74½	....	5.24	3.8
11a		Mallinkrodt Chem.Works CvSub...5s '74	jJ	B1	Y	0	.. 100 '59	.....	105	....	....	....	....	....	....	108¼	100	.....	106¼	107⅞	4.30	4.9
12		Manati Sugar Co.....CT 6s '65	Ao30	.....	..	0	..... '56	102½	†103½	100	90	100	100	100	97	94	93	.....	93	....	7.45	6.4
13		Manchester Term...2nd In. Extd 6s '73	Oct	C	Z	0	..... '37	*100	*100	92	1	100	100	122	100	....	....	.....	....	....	....	...
14		Mangel Stores Corp. Cv Sub Deb 5½s '73	Ms	B1	Y	0	.. 100 '58	2⅓'61	†105½	....	....	....	....	130	92	160	143	.....	160	....	1.00	3.4
15		Manitoba (Province).....3s '65	aO	.....	Q	0	..... '49	.....	NC	96	86	87½	84	92¼	87½	88	86	.....	86	87	Can.	Pric
15a		do 5s '59	jD2	.....	Q	0	.. 100 '29	.....	NC	114¼	102	104½	103½	106	100	....	....	.....	100	....	Can.	Pric
16		Mansfield Tire & Rubber....Deb 4¾s '73	jJ	B1+	X	0	.. 99⅜ '58	0'60	†104⅜	....	....	....	....	....	....	....	....	.....	....	....	....	...
17		do Cv Sub Deb 5s '74	Jd	B1	Y	0	5 100 '59	100	†105	....	....	....	....	....	....	107½	100	.....	103	104	4.64	4.8
18		Maple Leaf Milling.....1st SF 3¾s '63	jJ	.....	..	0	.. 100 '45	†100½	101	99½	88	89	83	92	86	95¾	92	.....	92	....	Can.	Pric
18a		Maracaibo Oil Exploration....Deb 6s '72	aO15	.....	..	0	..... '57	100	100	....	....	77	71½	91¼	77	....	....	.....	....	....	....	...
19		Maranhao (State of) (Brazil) Ext SF 7s '58	mN	.....	Q	0	.. 94 '28	100	*100	68	6	80	31	84	77	93	83	.....	90	....	flat	...
20	♦	do 7s '58 Stpd Plan A 2½s 2008	mN	.....	Q	0	.....	.....	.....	47	24	54	54	65	61	65	64	10	65	....	....	3.8
21		Maremont Automtv Pdts. Cv Deb 5s '70	jJ	.....	..	0	.. 100 '55	100	†104	100	90	104	86	137	98	167½	133	.....	167	....	....	2.9
22		Martin Co.....ww SF Deb 5½s '68	mN	B1+	X	0	.. 101½ '58	100	†106	....	....	....	....	109	101½	142	108⅛	.....	129	....	2.10	4.2
23		• do x-w SF Deb 5½s '68	mN	B1+	X	0	..... '58	100	†106	....	....	....	....	98	97½	104¼	97½	2599	100¼		5.50	5.4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. h—†100.71. j—†101.05. k—100.85 beginning 10-1-61. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [5]Years ended June 30. [6]Years ended Nov. 30. [7]Thirteen months. [8]Pro forma. [9]Units consisting of $500 Deb & warrants, now separately transferable. [10]Conv per $100 deb into 40 shrs com. [11]Purch 10 common at 40 to 11-1-63, then at 45 to 11-1-68.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv into common at 28¾ a share	*E3, U7, B64*	40.0	....	78.3	10.1	116	9.94	12-31-58	Dec	....	....	....	....	....				1
1a	Prin. & int. payable in Canada	L3, H32	1.39	....	6.15	0.21	1.18	1.18	12-31-58	Dec	0.61	1.23	2.83	3.23	3.53				1a
2	Conv: 80 common per $500 bond	*B7, G31*	0.25	....	0.25	0.09	3.99	3.32	1-31-58	Jan	....	....	....	....	....				2
3	.....	*D29, E3*, NYS	17.2	....	68.2	23.2	250	110	3-31-59	Dec	....	1.65	3.80	2.67	2.00				3
4	Wrrts: purch com at $40.00 thru 9-1-59	*D29, E3, K7*	do	....	do			do		Dec		do							4
4a	Prin. & int. payable in Canada	*D31, N3, W59*	12.4	....	12.4	0.72	1.15	0.70	12-31-58	Dec	[6]1.00	[6]0.47	1.90	2.18	2.34				4a
5	Gtd.bySo.Ry.,Cen.ofGa.&Ga.So.&Fla	*K1*, F61, H61	1.40	....	1.40	....	....	....	.....	Dec	....	....	....	....	....				5
6	.....	*L27, G27*, NYS	15.5	....	58.9	17.0	104	36.7	8-2-58	Jul	....	2.75	3.49	2.87	2.31				6
7	Cv into com at $32 to maturity	*L27, G27*, NYS	12.3	....	do			do		Jul		do							7
8	.....	*H23, D37, M67*	3.89	....	17.6	1.66	3.54	2.25	3-31-59	Dec	....	4.14	10.09	8.56	3.05	12 Mo Mar	4.94	3.19	8
9	.....	*M65, H23*	2.73	....	do			do		Dec		do							9
9a	.....	*H6, S5, D19*	11.0	....	do			do		Dec		do							9a
10	[10]Oct. 1 '55 & subsequent int unpaid	*K23, F11*	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
10a	.....	*F31, B64*, NYS	15.6	....	27.8	3.01	6.85	3.69	3-31-59	Dec	0.81	0.85	1.97	1.73	1.61	5 Mo May	1.63	1.53	10a
11	.....	*B37*	2.54	....	7.45	0.44	1.31	2.05	3-31-59	Dec	....	2.11	2.98	3.21	3.60	12 Mo May	3.75	4.17	11
11a	Conv into Cl A com at $62½ to mat.	*H33, C43, R7*	6.00	....	9.38	4.30	18.9	3.22	12-31-58	Dec	....	3.16	3.47	7.07	7.59				11a
12	SF: 25% of consol net earnings	M14, R12	1.72	....	1.72	0.45	7.26	5.33	10-31-58	Oct	....	[5]d0.91	[5]2.80	[5]4.47	2.69				12
13	Full interest being paid	V1, B63, M72	0.75	1.44	1.84	0.40	0.73	0.29	4-30-59	Jul	....	[3]1.0%	[3]21%	[3]41%	[3]46%	9 Mo Apr	[3]25%	[3]25%	13
14	Conv to mat; at $16.50 thru 2-28-63	*L23, B2, D46*	1.33	....	6.07	3.92	11.9	2.10	1-31-59	Jan	....	....	....	....	....				14
15	Prin. & Int. payable in Canada	D31, N3	8.50			....	....	....	.....	....	....	....	....	....	....				15
15a	Prin. & Int. pay. in Canada & U.S.	*A19, D31*, M43	3.50			....	....	....	.....	....	....	....	....	....	....				15a
16	.....	*B41*	5.00	....	[2]10.2	1.70	25.6	10.3	12-31-58	Dec	....	5.32	6.06	6.38	5.85				16
17	Cv to mat at $23½ a common sh.	do	5.04	5.00	do			do		Dec		do							17
18	Prin. & int. pay. in Canadian funds	*R37, D31*	1.49	....	5.55	0.01	22.3	16.6	7-31-58	Jul	d9.93	1.41	2.93	3.39	3.78				18
18a	.....	*F67, P49, L36*	3.18	....	3.18	0.86	1.03	0.54	12-31-58	Dec	....	....	21.59	9.60	2.24				18a
19	Exch. offer expired; plan A effective	M14, Z5, B23	0.03			....	....	....	.....	....	....	....	....	....	....				19
20	Stpd option A '44 Brazil debt plan	B23, M14, ASE	0.41			....	....	....	.....	....	....	....	....	....	....				20
21	Conv to '70; into 64¾ com to 6-30-60	*H3, M24, S127*	0.44	....	1.34	4.87	13.1	4.11	12-31-58	Dec	....	....	....	....	....				21
22	[11]Debs traded with warrants	*B37, A13, B64*	20.0	....	20.0	16.7	124	84.4	12-31-58	Dec	....	....	....	22.29	9.52				22
23	Debs traded without warrants	*B37, A13*, NYS	do	....	do			do		Dec		do							23

1—Me., N.Y. 2—N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
6—N.Y., Me., N.H.; also N.J. tr. fds. 10—R.I., Mass. 11—N.H., N.Y., R.I., Conn. 12—Mass., N.H.; R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Maryland & Penn. R.R....1st B 2-4s '81	Ms	.....	..	0	..	... '51	.....	103	38	20	29	26	55	29	68	65½	.....	66	flat	....
2		Massey-Harris Co., Ltd.....1st SF 3s '66	Jd	B1+	..	0	..	100 '46	101	101	103	80	82	80	89½	82	91	89	.....	89	Can.	Price
3	•	May Department Stores..SF Deb 2⅝s '72	jJ	A	X	0	2	101 '47	t	†102	101⅜	88⅝	85	84	87	85	83⅛	83	23	 96	3.00	2.73
4	•	do SF Deb 3½s '78	Fa	A	X	0	..	100 '53	100	†102.47	104½	91	89⅞	89½	82	82	85½	81	51	82¼	3.55	2.59
5	•	do SF Deb 3½s '80	Ms	A	X	0	2	100 '55	100	†102.68	103¼	96½	91	84	93	89	85	83	17	83	4.60	3.90
6	•	May Stores Realty.....Gen 5s '77	Fa15	A	X	0	..	99½ '57	100	†104.68	.....	.....	108	98⅜	109	99	106	100⅛	109	103½	4.71	4.83
6a		McColl-Frontenac Oil.....1st SF 3s '71	aO	.....	..	0	..	▲100 '46	101½	.....	96½	80	82	80	85	80	86	80	.....	80	Can.	Price
7	•	McDermott (J. Ray) & Co. Cv Deb 5s '72	fA	B1	Y	0	6	100 '57	0'68	105	.....	.....	104	83	106	86	110	99	2771	100⅜	4.98	4.99
7a	•	McKesson & Robbins.....Deb 3½s '73	Ms	A	X	0	..	100 '53	100	†102	103⅛	96½	93½	93½	95	90	90⅛	90	15	.... 90½	4.41	3.85
8		Mead Corp.....Deb 4s '83	Jj	A	X	0	6	99⅛ '58	100	104⅛	.....	.....	.....	.....	99⅛	94	93	91	.....	 91	4.64	4.40
9	•	Medellin (Colombia)....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	60	34⅜	51½	43½	49	44½	51½	48⅝	27	. 51½	7.96	5.78
10		Memphis Union Station.....1st 5s '59	mN	A1	X	2	3	101¾ '13	.....	NC	128	98¼	101	98½	100	100	100	99	.....	99½....	....	5.04
11		Merchants Acceptance..Sub Deb 5⅓s '66	Ms	.....	..	0	..	100 '54	†101½	†101½	104	100	98	96	97½	95	99	98	.....	98	5.89	5.63
12		Merchants Refrigerating..cm Inc 5s '72	jj	.....	..	0	..	.. '42	f100	*100	99	67	85	65	70	70	80	73	.....	80	flat	....
13		Meridionale Electric Co....4ist A 7s '57	Ao	.....	..	..	..	95½ '27	.....	100	124	31	126	116	138	121	145	144	.....	144	def.	10/40
13a		Merrimack-Essex Elec.....1st C 4⅓s '88	Mn	A	X	0	5	102½ '58	u	†106.76	.....	.....	.....	.....	104½	100	97	92	.....	92	5.01	4.88
14	•	Merritt-Chapman & Scott Cv Deb 4¼s '75	jJ	B1	Y	0	6	100 '55	100	†102	100¾	81⅝	91	64	91	71¼	98	81½	8754	90	5.44	5.00
15	•	Metropolitan Edison Co.....1st 2⅞s '74	mN	A1	X	0	1	101⅜ '44	101	†103	108¼	85	85	76	90½	78	82¾	79	23	79	4.83	3.62
15a		do 1st 3s '77	mS	A1	X	0	1	101⅜ '47	101½	†103⅜	101¼	90	85½	77¾	92	82½	83	79	.....	79	4.73	3.78
16	•	do 1st 2⅞s '80	Fa	A1	X	0	1	101½ '50	p	†103.21	No Sale		No Sale		No Sale		No Sale		.....	.... 75½	4.57	3.65
17		do 1st 2⅞s '80	jD	A1	X	0	1	100.8'50	k	†102.76	100⅞	84	84	71⅛	87	79	80	77	.....	77	4.45	3.58
18		do 1st 3s '78	mS	A1	X	0	1	101 '48	j	†102.48	105	90	90	85½	91	83	82¾	81	.....	81	4.50	3.72
18a		do 1st 3½s '82	Ms	A1	X	0	1	101 '52	q	†103.01	104½	90	90	78¾	94	85	85	83½	.....	83½....	4.40	3.89
19		do 1st 3½s '84	aO	A1	X	0	1	101⅜ '54	s	†104.53	102½	88	88	75½	91	82½	82½	81	.....	81	4.38	3.87
20		do 1st 4⅜s '87	Jd	A1	X	0	1	101½ '57	†101.46	†105.59	.....	.....	105½	99½	107½	104	105½	99	.....	....101½	5.76	4.80
21	•	Mexico.....Ext 6s (1942 astd) of 1913 '63	Jj	.....	Q	0	..	.....	100	.....	22¾	7⅞	21	20	20¾	20	21½	19¾	12	19¾	flat	....
22	•	do do small	.....	..	..	..	..	.....	.....	.....	21¾	11½	21	20	21	19⅝	21	19⅜	72	19⅜	flat	....
23	•	do Ext 5s (1942 astd) of 1889 '63	QrJan	.....	Q	0	..	.....	*100	*100	19½	7½	19	18⅝	19⅛	18⅜	20½	18½	47	20⅜	flat	....
23a	•	do Ext 4s (1942 astd) of 1904 '68	jD	.....	Q	0	..	.....	*100	.....	14½	4	14	13½	14½	13	16	13⅜	130	14⅞ 16	flat	....
24	•	do Ext 4s (1942 astd) of 1910 '63	Jj	.....	Q	0	..	.....	*100	*100	18	5½	18½	17	18½	17½	19½	17½	37	19½	flat	....
25	•	do do small	.....	.....	..	..	..	.....	.....	.....	18¾	7⅞	18⅝	17⅜	18⅜	17¼	20	17¼	275	19½	flat	....
26	•	do Irr Gtd 4½s (1942 astd) '68	mN	*B	Q	0	..	.....	*100	*100	15½	4½	14¼	13	14½	13⅜	17	13⅝	162	15¼	flat	....
27		Miami Window Corp.....ww Deb 6½s '74	Ms	B	Y	0	..	100 '59	100	†105½	.....	.....	.....	.....	.....	.....	148	100	.....	105	6.00	6.19
28		do Ex-w Deb 6½s '74	Ms	B	Y	0	..	... '59	100	†105½	.....	.....	.....	.....	.....	.....	76	72	.....	72	10.18	9.06

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—On Jan. 1st. j—†100.73. k—†100.66. p—†101.28. q—†100.81. s—†101.71. t—101 on July 1. u—†102.46. [2]Giving effect to new financing. [4]Dealings suspended Dec. 1941. [5]Maximum issuable under exchange offers. [6]Years ended Nov. 30. [7]Incl. Australian oper. for 16 mo and Argentine & Brazilian oper for 14 mo, both end Oct. 31. [8]100 wrrts. per $500 debenture. [9]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
No cont. int. '51-'57; accums. 12%	H81, H51	0.50	....	0.92	0.27	0.51	0.33	12-31-58	Dec	....	0.01	d0.20	0.23	d0.59				1
Now Massey-Ferguson Ltd.	*W59*	7.02	....	74.2	13.3	238	846	10-31-58	Oct	[6]d3.07	[6]0.90	1.58	0.04	[7]3.16				2
SF from '52 to retire 75% before mat.	*G27, L27*, NYS	11.8	....	70.2	25.9	243	82.5	[9]1-31-59	Jan	....	10.88	10.77	10.70	9.27				3
.....	*G27, L27*, NYS	23.9	....	do			do				do							4
.....	*G27, L27*, NYS	25.0	....	do			do				do							5
Subsidiary of May Dept. Stores	*G27, L27*, NYS	25.0	....	24.5	....	....	....	.....	Jan	....	....	....	1.31	1.36				6
Now Texaco Canada Ltd.	*W59, M41, W35*	5.04	....	26.8	6.89	70.4	30.0	12-31-58	Dec	2.66	1.96	18.90	12.31	9.34				6a
Conv into com at $62.60 thru 8-1-67	*D29, K5*, NYS	20.3	....	31.9	19.3	35.3	9.40	9-30-58	Mar	....	8.52	10.34	4.78					7
.....	*G27, F31*, NYS	13.1	....	31.4	14.4	171	64.5	3-31-58	Mar	....	....	....	....	....				7a
.....	*D37, H19, W5*	25.0	....	45.0	14.0	74.0	28.1	12-31-58	Dec	d0.85	0.85	13.72	12.14	6.79				8
Gtd. prin., int. & SF by Colombia	NYS	3.70							....	....	....	....	....	....				9
Gtd. by L. & N., So. Ry & 3 others	A4, F67	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
.....	*M91, D9*	0.95	1.50	2.37	2.24	16.1	10.0	3-31-59	Sep	....	....	2.21	1.92	1.92	6 Mo Mar	1.91	1.86	11
Interest paid regularly since issuance	H15, M72, F61	1.77	....	7.71	0.45	3.86	2.21	12-31-58	Dec	....	....	2.10	1.98	2.04				12
Principal not paid 4-1-57	H57	10.0																13
.....	*H6, D19, S77*	20.0	....	25.0	2.52	9.25	12.3	3-31-59	Dec	....	4.57	3.50	2.91	2.34	3 Mo Mar	2.35	2.60	13a
Conv to mat.; at $25.91 to 7-1-58	*A14*, N4, NYS	22.0	....	58.9	17.9	158	53.9	12-31-58	Dec	....	7.77	6.81	6.08	4.55				14
Cont. by General Pub. Utilities Corp.	*B64*, NYS	24.5	....	99.0	2.79	9.24	10.6	3-31-59	Dec	2.25	2.41	4.77	5.14	5.32	12 Mo Mar	5.39	4.63	15
do	*K5*	4.50	....	do			do		Dec		do							15a
do	*H5, Q3*, NYS	7.00	....	do			do		Dec		do							16
do	*H5*	5.25	....	do			do		Dec		do							17
do	*H19*	3.50	....	do			do		Dec		do							18
do	*H5, W23*	7.80	....	do			do		Dec		do							18a
do	*H6, B37, S5*	15.0	....	do			do		Dec		do							19
do	*H6, S5, B113*	19.0	....	do			do		Dec		do							20
Int. pd. to date under 1942 plan	NYS	27.8																21
do	NYS																	22
do	NYS	40.9																23
do	NYS	32.7																23a
do	NYS																	24
do	NYS	47.6																25
do	NYS																	26
do	NYS	16.6																27
[8]Wrrts: buy com at 3½ thru 3-1-64	*C95, B127, M24*	3.50	....	3.58	0.35	6.03	4.76	11-30-58	Feb	....	....	....	....	....				28
.....			do				do		Feb		do							

—N.H., Conn., N.Y., Mass., N.J., Minn., Wash., Vt., Me., R.I.; also N.J. tr. fds. 2—N.J., N.Y., N.J. tr. fds. 3—Conn., Me., N.J., N.Y., Wash.; lso N.J. tr. fds. 5—Mass., N.Y., R.I. 6—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Michigan Bell Telephone....Deb 3⅜s '88	aO15	A1+	X	0	1	102½ '48	.....	†104.23	107⅞	90½	88	81½	89½	86½	81	79⅜	97	.....	....
1a		• do Deb 4⅜s '91	jD	A1+	X	0	1	102½ '56	....	†106.266	102⅜	101⅜	104⅜	96	104⅞	99¾	100⅜	93½	107	94⅛	4.71
2		do Deb 4⅜s '92	mN	A1+	X	0	1	101⅜ '57	.....	110	....	....	107½	101⅜	110	102½	105½	100½	.....	100½....	4.74
3		•Michigan Central...Ref & Imp C 4½s '79	Jj	B1+	Y	0	8	98½ '30	.....	*105	108	53	95⅞	81½	82	74	83	79½	76	82½	6.00
4		•Michigan Consol. Gas Co.....1st 3½s '69	Ms	A	X	0	4	106½ '44	g	†104.30	113	93½	99	86	101⅛	90	94½	90	371	90⅝	4.67
5		• do 1st 2⅞s '69	Ms	A	X	0	4	102 '47	i	†102.17	102⅛	90	84	84	94½	90	No Sale		.....	 87	4.48
6		• do 1st 3⅛s '69	Ms	A	X	0	4	102½ '48	j	†102.37	106	95	85	85	97	96½	No Sale		.....	.....	....
7		do 1st 3s '75	mN	A	X	0	4	100⅝ '50	r	†102.27	101	80	88	76	89	84	83	78½	.....	78½....	4.95
8		do 1st 3⅛s '76	fA	A	X	0	4	102 '51	y	†103.34	103⅛	93¼	95	83	95	86	90	86½	.....	86½....	4.65
9		do 1st 3⅛s '79	Jj15	A	X	0	4	100⅜ '54	f	†103.77	104½	89	93	80	94	88	85½	78	.....	78	5.11
10		do 1st 3½s '80	mN15	A	X	0	4	102½ '55	w	†104.84	99⅞	93	92	82	95	91	89½	83½	.....	83½....	4.76
11		do 1st 6½s '82	jJ	A	X	0	4	103½ '57	h	†108.69	....	....	109½	103½	110	106½	109	106½	.....	106½107½	5.67
12		• do SF Deb 3⅜s '67	jJ	B1+	X	0	5	101⅝ '49	m	†101.91	106¼	96	97½	90½	100	92½	94½	93	117	93	4.86
13		Mich. Wisconsin Pipe Line... 1st 6½s '77	Jd15	B1+	X	0	..	102⅞ '57	k	†108.18	....	....	107½	102⅜	108⅜	106⅜	109	107	.....	107	5.61
14		♦Midland Valley RR.....1st 4s '63	Ao	C1+	Y	0	..	92 '13	*100	*100	98	35	90	80	88½	86	88⅜	86½	16	87½....	7.73
15		do Adj Inc (Extd) A 4s '63	Ao	C	Z	0	..	... '13	.....	*100	90	20	86	66	68	63	71	66	.....	70	flat
16		do Adj Inc (Extd) B 4s '63	Ao	C	Z	0	..	... '13	.....	*100	89	10	86	66	68	63	69	65	.....	66	flat
17		•Milan (City of), Italy.....Ext 6½s '52	Ao	.....	..	0	..	92 '27	.....	100	121¼	18	117	114⅓	132	132	No Sale		.....	.....	flat
17a		Miles Laboratories...Cv Sub Deb 4⅜s '78	jD	B1+	..	0	..	100 '58	0'64	†104.63	....	....	....	....	126½	116	132	100	.....	125 129	2.68
18		Milwaukee Gas Light Co.....1st 3⅛s '75	mN	B1+	X	0	6	101.3'50	s	†102.87	103½	85	87	78	90	84¾	84	79½	.....	80½.....	4.90
19		do 1st 4⅛s '81	Jd	B1+	X	0	6	102 '56	x	†105.33	97	97	97	88	100	93	92	87	.....	87	5.10
20		do SF Deb 3⅜s '70	mN	B1	Y	0	..	101⅜ '50	t	†102.31	101⅜	84	93	80	92	87	92½	85	.....	85	5.15
21		•Minas Geraes....6½s '58 Stpd A 2½s 2008	mS	.....	Q	0	..	.....	.....	.....	43	19½	52	43	48½	42½	46	43	7	43	....
22		• do 6½s '59 Stpd Plan A 2½s 2008	mS	.....	Q	0	..	.....	.....	.....	43	22½	53½	43	50	43	46	44	7	43 45	....
22a		•Minn.-Honeywell Reg.....Deb 3.10s '72	Ao	A1	X	0	2	100 '52	100	†101⅛	103	91⅝	94	87½	96½	85	87⅜	85	39	85⅛	4.61
23		• do SF Deb 3⅜s '76	fA	A1	X	0	9	99⅛ '56	0'61	†104	100⅛	98⅞	103½	95¾	105	97	98¼	92⅛	172	92¼	4.41
23a		•Minn.-Moline Co. Cv Sub Inc Deb 6s '86	Mn15	C1+	..	0	..	Exch'56	100	†102	87½	77⅞	85	53	97	55	127¾	92	2616	124¾	flat
24		•M.St.P. & S.S.M. Ry. [5]1st cm Inc 4½s '71	May	B1+	X	0	11	... '44	.....	‡100½	106⅛	78	85	76⅛	84	74¼	88½	78	108	78	7.27
25		• do [5]Gen Inc A 4s '91	May	B	Y	0	..	... '44	*100	*100	103⅝	40	64	45¾	58¾	50	65½	55⅛	891	59	flat
25a		•Minnesota Mining & Mfg SF Deb 2¾s '67	aO	A1+	X	0	5	100⅜ '47	100⅜	‡101⅜	105½	91½	90	87⅞	95⅜	90	No Sale		.....	90	4.15
26		Minnesota & Ontario Paper Deb 3.30s '75	Ms	A	X	0	12	100 '55	100	†102.67	102½	93	92	84	94	88	90	87	.....	87	4.45
27		Minnesota Power & Light....1st 3½s '75	mS	A	X	0	10	102⅛ '45	q	†102.83	108⅛	86	92	81	92	84⅓	84	79½	.....	79½....	5.00
28		do 1st 3⅛s '79	Ms	A	X	0	10	102½ '49	p	†103.58	102⅛	85	89⅓	80	91	83¼	83	76⅓	.....	76⅓....	4.99
28a		do 1st 3⅜s '81	jJ	A	X	0	10	101⅜ '51	u	†103.44	105	91	89¾	86	96	85⅓	89	82	.....	82	4.97
29		do 1st 4⅛s '87	Ms	A	X	0	10	102¾ '57	z	†107.22	....	....	104⅓	98	106	102	102	97	.....	97	4.96

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1957 vs. 1958. d—Deficit
f—†100.62. g—†103.15 on Mar. 1. h—†103.07. i—†101.99 on March 1. j—†101.21 on March 1. k—†102.69. m—†100.77 on July 1. p—†101.87. q—†101.58.
r—†100.50. s—†100.99. t—†100.84. u—†101.45. w—†102.22. x—†101.82. y—†101.51. z—†102.66. [2]Giving effect to new financing. [3]Estimated by Standard & Poor's. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ontrolled by Amer. Tel. & Tel. Co.	*M85, B65*, NYS	75.0	....	172	3.36	37.3	75.7	6-30-59	Dec	....	5.67	12.54	8.57	7.20	6 Mo Jun	7.20	7.38	1
do	*M85, B64*, NYS	30.0	....	do			do		Dec		do							1a
do	*H6, S5, A16*	40.0	....	do			do		Dec		do							2
ont. by N. Y. Central R. R. Co.	*M83, N1*, NYS	11.6	1.24	12.7	Leased by New York Central R. R. Co.													3
ont. by Amer. Natural Gas Co.	*D25, L27*, NYS	31.1	....	174	9.00	60.3	46.4	12-31-58	Dec	....	1.84	2.96	2.58	2.77	12 Mo Mar	2.70	2.94	4
do	*H5, O3*, NYS	4.91	....	do			do		Dec		do							5
do	*W35, S5*, NYS	5.83	....	do			do		Dec		do							6
do	*H19, U6, H51*	18.3	....	do			do		Dec		do							7
do	*H5, B37, H81*	14.0	....	do			do		Dec		do							8
do	*S82, B64*	19.4	....	do			do		Dec		do							9
do	*S82, B64, F31*	30.0	....	do			do		Dec		do							10
do	*W35, L27, B41*	30.0	....	do			do		Dec		do							11
do	*L27, B41*, NYS	20.5	152	do			do		Dec		do							12
ont. by Amer. Natural Gas Co.	*H6, B37, B41*	29.5	....	67.6	4.25	24.9	22.5	12-31-58	Dec	....	2.21	3.14	2.30	2.23				13
ont. by Muskogee Co.	*H25, D37*, ASE	1.08	....	1.79	0.24	0.50	0.50	12-31-58	Dec	1.44	1.25	5.43	2.07	d1.19				14
o interest payment in '58 & '59; paid	K26, S126	0.37	1.30	do			do		Dec	....	Nil	48%	Nil	Nil				15
4% in 1954-57	do	0.10	do	do			do		Dec	....	Nil	111%	Nil	Nil				16
ffer $1,438.70 per M in new bonds	NYS	1.68	....	....	....	....	....	....	....	....	....	....	....	....				17
onv. into com. at $55 to 12-1-78	*F31, B64, G27*	6.04	....	7.86	5.19	19.0	8.99	12-31-58	Dec	....	....	....	....	....				17a
ont. by Amer. Natural Gas	*K5*	24.6	....	41.5	5.15	14.1	18.9	3-31-59	Dec	1.55	1.58	2.77	3.08	3.08	12 Mo Mar	3.13	3.20	18
do	*K33, B64, D37*	12.5	....	do			do		Dec		do							19
do	*H5, B59, D19*	5.16	37.1	do			do		Dec		do							20
pd option A '44 Brasil debt plan	*N1, M14*, NYS	1.03	....	....	....	....	....	....	....	....	....	....	....	....				21
pd option A '44 Brasil debt plan	*N1, R28*, NYS	1.11	....	....	....	....	....	....	....	....	....	....	....	....				22
.....	*U7*, NYS	13.7	....	44.0	15.2	175	38.7	3-31-59	Dec	....	8.75	17.06	10.58	13.63				22a
.....	*U7, K33*, NYS	25.0	....	do			do		Dec		do							23
v. into com. @ $23 to 5-15-61	NYS	6.23	....	15.2	4.81	47.5	10.0	10-31-58	Oct	....	....	....	d0.56	Nil				23a
t. paid regularly since issuance.	P24, G27, NYS	6.24	....	31.7	5.92	16.6	8.65	3-31-59	Dec	b1.4%	bDef	60%	40%	45%	5 Mo May	d1.56	d1.10	24
do	do	13.4	6.24	do			do		Dec	bDef	bDef	25%	16%	19%				25
.....	*G27, K5*, NYS	6.80	....	6.80	56.9	158	58.3	12-31-58	Dec	....	[3]49.9	133.5	182.5	188.4				25a
.....	*B64, G27, H19*	12.8	....	17.6	7.90	36.2	12.9	12-31-58	Dec	....	17.21	16.74	9.33	8.08				26
.....	*B37, G27*	26.0	....	56.9	1.47	6.90	12.9	12-31-58	Dec	1.50	1.66	4.26	4.82	4.70	12 Mo Jun	5.67	4.27	27
.....	*S73, E17*	4.00	....	do			do				do							28
.....	*H5, D19, S25*	10.0	....	do			do				do							28a
.....	*S73, E17*	12.0	....	do			do				do							29

Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I. 4—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J.; also N.J. tr. fds.
Me., N.Y. R.I. 8—R.I. 9—N.Y. 10—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Me. 12—N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Minute Maid Corp.....Sub Deb 4s '74	jD	B	Y	0	.. 80 '55	100	100	80	45	63	39	70½	37	76	67	.....	68	73	6.92
1a		Mission Appliance.....Cv SF Deb 6s '63	jJ	.....	..	0	.. 100 '51	101	†102	100	56	88	88	....	....	....	....	.....	.....	.....	.....
1b		Mississippi Power Co.....1st 3⅛s '71	mS	A	X	0	7 102½ '41	.....	†102⅜	107	91	87	82	92	86	88¼	83½	.....	83½	....	4.97
2		do 1st 2⅞s '77	fA	A	X	0	7 101 '47	100¾	†103⅜	101⅛	85	85	75	86	82	82½	75	.....	75	....	4.97
3		do 1st 3s '79	Ao	A	X	0	7 100⅛ '49	†100⅛	†103½	104	88½	83½	74	87	82	82	75	.....	75	....	4.98
4		do 1st 2⅜s '80	Ms	A	X	0	7 101 '50	†100⅞	†103¼	99½	82	84	70	84	76	79¼	71	.....	71	....	5.00
4a		do 1st 3⅛s '81	fA	A	X	0	7 100.9'51	100⅞	†103⅛	104	92	92½	80	94½	84	90½	80½	.....	80½	....	5.00
4b		do 1st 3⅜s '86	Ms	A	X	0	8 102½ '56	s	†104.71	....	....	....	....	93	85½	85	76¼	.....	76¼	....	4.97
5		do 1st 4⅝s '87	Ao	A	X	0	12 102 '57	t	†106.22	....	....	102	95	105	97	98½	94½	.....	94½	....	4.99
5a		do 1st 5⅛s '89	jJ	A	X	0	13 100⅜ '59	100.38	†105.51	....	....	....	....	....	....	....	....	.....	....	100⅜	5.09
6		Mississippi Power & Light....1st 3⅛s '74	mS	A	X	0	3 104.5'44	†102¾	†103⅝	108	85	87	80	91	83	83¾	81	.....	82½	....	4.77
7		do 1st 2⅞s '77	Jd	A	X	0	3 101⅛ '47	j	†102.43	102½	83	84½	76	86	78	82	79½	.....	79½	....	4.56
8		do 1st 3⅜s '79	Jj	A	X	0	3 102 '49	n	†103.32	102½	86	86	80	90	82	81¾	79¾	.....	81¼	....	4.57
9		do 1st 2⅞s '80	Jd	A	X	0	3 101⅞ '50	q	†103.40	101⅞	84	84	76	87	78	80	77¼	.....	77¼	....	4.57
10		do 1st 3⅜s '83	Ms	A	X	0	3 100½ '53	r	†102.75	104½	93	91	83	95	86	90	80	.....	80	....	5.07
10a		do 1st 4⅛s '88	Ao	A	X	0	3 102½ '58	m	†106.43	....	....	....	....	102½	92	94	91	.....	....	94½	4.47
10b		Mississippi River Fuel....SF Deb 4⅜s '78	Ms15	B1+	X	0	.. 100⅛ '58	u	†104.98	....	....	....	....	105½	98	100	94½	.....	94½	....	5.21
11		•Missouri-Kan.-Tex. RR...Pr Ln B 4s '62	Jj	B	Y	0	4 ... '22	.....	100	100	8	88	62	81¼	59	84½	78	212	83½	.	9.70
12	•	do Pr Ln D 4⅛s '78	Jj	B	Y	0	4 99¾ '27	.....	105	100½	2	75¾	51	72½	52	74	64	100	64¼		8.23
13	•	do Pr Ln A 5s '62	Jj	B	Y	0	4 ... '22	.....	105	105½	7½	93	66	89	67	92	84	534	85½		10.30
14	•	do (Due 1/1) Adj A 5s '67	ao	C1+	Y	0	..... '22	.....	100	114⅞	3	73	51	69	41½	73½	64½	504	69		10.50
15	•	do (due 1/1) Inc Deb 5½s 2033	apr	C1	Y	0	.. Exch'58	100	100	....	....	....	....	41½	39	43	28¾	14564	29⅜		....
16		•Missouri. Kan. & Tex. Ry.....1st 4s '90	Jd	B1	Y	0	6	.....	NC	101	19	81	52	72½	52	71½	62½	683	65		6.65
17		Missouri Pacific RR.....Eq to '64	.....	A	X	0	9 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
18		do Three 1952 Series Eq to '67	.....	A	X	0	9 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
19		do Two 1953 Series Eq to '68	.....	A	X	0	9 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
20		do Two 1954 Series Eq to '69	.....	A	X	0	9 ... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
21		do Four 1955 Series Eq to '70	.....	A	X	0	9 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
22		do Four 1956 Series Eq to '71	.....	A	X	0	9 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23		do Three 1957 Series Eq to '72	.....	A	X	0	11 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
24	•	do 1st B 4⅛s '90	Jj	B1	Y	0	10 Reorg'56	*100	102	97⅓	75	82	61	80¼	66⅓	76⅓	70⅝	5536	71⅝		6.34
25	•	do 1st C 4½s 2005	Jj	B1	Y	0	10 Reorg'56	*100	102	97	74	80⅛	59⅜	78	65¼	75¼	69¾	5846	70½		6.16
26	•	do [6]Gen Inc A 4¾s 2020	apr	C1+	Y	0	.. Reorg'56	100	100	80¼	63½	70	48⅞	67⅜	50⅜	71⅝	61½	5913	63⅜		7.51
27	•	do [6]Gen Inc B 4¾s 2030	apr	C1+	Y	0	.. Reorg'56	100	100	80¼	61	66½	46	64¼	46	68¼	58	6383	60		7.91
28	•	do [6]Inc Deb 5s 2045	apr	C1	Y	0	.. Reorg'56	100	100	68½	58	62½	41½	60¼	38½	65	55	15870	59⅛		8.47
29	•	do Coll Tr 4¼% Notes '76	Ms	B1+	X	0	10 Reorg'56	100	†103⅜	103⅓	94⅞	98	89⅛	98½	93½	98¼	93	254	93⅜		4.80

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. e—Comparisons 1958 vs. 1959. d—Deficit. f—On Jan. or July 1. j—†100.92. m—†102.49. n—†101.57. q—†101.51. r—†100.40. s—†102.24. t—†101.98. u—100.43, from 1963. [2]Giving effect new financing. [4]Total issuable under reorg. plan. [5]Reflecting reorg. plan. [6]Due Jan. 1. [7]Fixed charges & contingent interest.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Balance Sheet Cash & Equiv.	Curr. Assets	Curr. Liabs.	Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*M57, P2, W35*	5.06	13.8	19.9	11.7	37.5	13.1	10-31-58	Oct	....	0.87	1.58	0.09	3.86				1
to mat; 40 com per $500 to 7-1-60	*D5, B31, C56*	1.10	....	1.58	0.10	2.95	0.94	8-31-58	Aug	....	....	1.16	0.65	0.25				1a
erating subsid. of The Southern Co.	*K7, S119*	8.40	....	[2]39.0	3.47	5.99	3.59	3-31-59	Dec	1.21	1.57	4.88	4.90	3.94				1b
do	*H5*	2.39	....	do			do				do							2
do	*O3, P5*	2.00	....	do			do				do							3
do	*U7, E17*	3.00	....	do			do				do							4
do	*U7, E17, D37*	3.78	....	do			do				do							4a
do	*H6*	4.00	....	do			do				do							4b
do	*E3, E17, D37*	5.70	....	do			do				do							5
do	*H6, D19, F2*	5.00	....	do			do				do							5a
nt. by Middle South Utilities Inc.	*W35, S73, B37*	12.0	....	62.5	5.02	7.80	11.7	12-31-58	Dec	1.37	1.46	4.08	4.08	4.82	12 Mo Jun	4.25	5.17	6
do	*W35, S73, K6*	8.50	....	do			do		Dec		do							7
do	*H5, O3*	7.50	....	do			do		Dec		do							8
do	*H5, O3, S113*	7.50	....	do			do		Dec		do							9
do	*K33*	12.0	....	do			do		Dec		do							10
do	*H6*	15.0	....	do			do		Dec		do							10a
.....	*E3, F29, K33*	30.0	58.5	60.5	13.2	32.2	11.9	3-31-59	Dec	....	3.38	5.64	4.49	4.02	3 Mo Mar	3.60	3.81	10b
.....	M104, NYS	4.93	23.6	161	11.3	20.7	10.4	3-31-59	Dec	0.50	0.26	1.84	0.94	1.50	5 Mo May	1.43	1.55	11
.....	*N1, H3*, NYS	3.42	do	do			do				do							12
.....	M104, F67, NYS	12.5	do	do			do				do							13
id 2½% int. on 4-1-59 & 10-1-58.	M104, C105, NYS	13.6	44.5	do			do		Dec	Def	[7]1.48	[7]1.51	[7]0.77	[7]0.63				14
int. paid 4-1-59; arrears 5½%	B37, G27, NYS	66.7	84.1	do			do											15
op. acq. by Mo.-Kan.-Tex. R.R.	A14, E18, NYS	23.6	....	do	See Missouri-Kansas-Texas				R. R. Co.									16
ries LL 2½s; MM 2¾s	*S5, D37, U7*	4.36	....	586	53.3	88.3	57.3	3-31-59	Dec	....	[5]1.89	[5]3.11	3.06	2.85	5 Mo May	2.42	2.67	17
ries RR 3½s; SS 3s; TT 3½s	*H5, S5, P49*	5.50	....	do			do				do							18
ries UU 3½s; VV 3¾s	*S5, D37, U7*	3.81	....	do			do				do							19
ries WW 3½s; XX 2¾s.	*B59, H6*	4.80	....	do			do				do							20
2¾s, ZZ 3s, A 3½s, B 3¾s.	*H6, S5*	12.7	....	do			do				do							21
ries C 3½s; D 3¾s; E 3¾s; F 3¾s.	*H6, S5*	9.56	....	do			do				do							22
ries G 4½s; H 4½s; I 4½s	*H6, B35, S77*	12.6	....	do			do				do							23
ued Mar. '56 re reorg plan	B41, B37, NYS	127	....	do			do				do							24
do	do	129	....	do			do				do							25
id 4¼% interest April 1, 1956-59	do	65.9	257	do			do		Dec	....	[5]1.65	[5]2.76	2.69	2.45				26
do	do	63.3	do	do			do		Dec	....	[5]1.40	[5]2.36	2.30	2.08				27
id 5% interest April 1, 1956-59	do	101	387	do			do		Dec	....	[5]1.14	[5]1.91	1.85	1.67				28
.....	*H6*, NYS	16.1	488	do			do		Dec	....	....	....	....	....				29

Conn., Me., Mass., N.J., N.Y., R.I., also N.J. tr. fds. 4—N.Y. 6—Me., N.J. 7—Conn., Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
N.H., N.Y. 9—Conn., Me., Mass., N.Y. 10—N.Y., Me. 11—Mass., N.Y., Me. 12—Conn., Me., Mass., N.H., N.Y. 13—Conn., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Missouri Power & Lt. 1st 2⅔s '76	jJ	A	X	0	2 101⅞ '46	q	†103.20	102½	80	84	70	90	78	79	76	.....	77½	4.67
2		do 1st 2⅔s '79	mN	A	X	0	2 101 '49	h	†102.80	101	85	83	75½	85	79	79½	76	.....	76	4.57
3		do 1st 3⅛s '84	jJ	A	X	0	2 102¼ '54	f	†104.35	102½	86	90	80	90	83	85	80	.....	80	4.60
4		*Mohawk & Malone Ry. 1st 4s '91	mS	B1	Y	2	.....	.....	NC	98½	41	68	56½	62¾	49	64	62	275	63	6.84
5		do Con 3½s 2002	Ms	B	Y	2	.....	.....	NC	81½	20	57	46	49	42	50	49	.....	50 53	6.92
5a		*Monon Railroad. [2]Inc Deb 6s 2007	apr	C1	..	0	.. Exch'58	100	100	....	....	....	....	45	32½	53½	44¾	1290	49	flat
6		Monongahela Power Co. 1st 3s '75	fA	A1	X	0	4 102½ '45	†102	†103¼	108¼	84	86	75	89	83	81½	79	.....	79	4.90
7		do 1st 3s '77	mS	A1	X	0	4 102 '47	102⅛	†103⅝	104½	82	85½	75	89	80	84	77¼	.....	77¼	4.90
8		do 1st 3⅛s '79	Fa	A1	X	0	4 102½ '49	†101⅞	†103⅛	104½	84	87	79	89	83	83½	77½	.....	77½	4.90
9		do 1st 3⅜s '81	Ao	A1	X	0	4 101⅝ '51	102	†104⅜	105	89	89	80	92	85	87	79½	.....	79½	4.90
10		do 1st 3⅜s '83	jD	A1	X	0	4 102¼ '53	p	†104.40	105½	92	93	82	96½	87	90½	84	.....	84	4.73
10a		do 1st 4⅜s '84	Ao	A1	X	0	4 101½ '59	v	†106.22	....	....	....	....	....	....	101½	100	.....	100 101	4.68
11		*Monongahela Ry. Co. 1st B 3½s '66	Fa	A1	X	0	5 102⅛ '41	†101⅛	†101⅛	107	92	91½	90	88	86½	88	85	21	85⅞	5.60
11a		Monroe Chemical. Sub Deb 5s '85	Ao	.....	..	0	.. Exch'55	100	110	60½	60	70	60	70	60	70	65	.....	65 69	7.69
12		Montana-Dakota Utilities. 1st 3s '65	Ao	B1+	X	0	3 102⅝ '45	t	†101⅛	104⅛	88	92	75	96	89	92	89	.....	89	5.10
13		do 1st 3⅜s '76	Ao	B1+	X	0	3 101⅛ '51	t	†102.83	104	88	90	79	95	84	87	83½	.....	83½	5.06
14		do 1st 3⅜s '75	Ms	B1+	X	0	3 101⅜ '54	k	†103.49	102⅜	100	....	....	93	86	87	82	.....	82	5.0
15		do 1st 3⅛s '79	mS	B1+	X	0	3 102⅛ '54	.....	†104.04	102½	100½	....	....	85	85	85	82½	.....	82½	4.88
15a		do Serial 3½s '60 to '71	Ao	B1+	X	0	1 Var. '51	Var.	Var.	....	....	....	....	....	....	....	....	.....	.....	Var.
15b		do Cv Deb 4½s '77	Jd	B1	X	0	7 101 '57	u	†105.27	....	....	103¾	95	121	102	125	113	.....	113 117	3.59
15c		do 1st 5½s '83	jD	B1+	X	0	3 101 '58	t	107.68	....	....	....	....	101¾	101	106	100	.....	101 102	4.98
15d		Montana Power Co. 1st 2⅞s '75	aO	A1	X	0	10 100 '45	j	†102.21	104	84	86½	81	91	83	83¾	79	.....	83¼	4.32
15e		do 1st 3⅜s '84	Mn	A1	X	0	10 102⅝ '54	r	†104.69	102⅝	86	90	80	90	82	81½	77	.....	80½	4.41
15f		do 1st 4⅛s '89	Ao	A1	X	0	10 101⅛ '59	w	†105.66	....	....	....	....	....	....	101⅛	96½	.....	98	4.63
16		do SF Deb 3¼s '79	Mn	A	X	0	6 101¾ '54	s	†103.74	102½	95½	96	81	90	83	83	81	.....	.... 85¾	4.30
16a		Montecatini Mining & Chem. ww 5½s '79	Jd15	*B1	..	0	.. 100 '59	100	5½'64	....	....	....	....	....	....	103	100	.....	102¾ 103½	5.22
17		Montreal Metropolitan Comm. 4½s '61	mN	.....	..	..	.. ..	.....	NC	114	98½	95¾	90	100½	92	99	97¼	.....	97¼	Can.
18		do 5s '66	Mn	.....	..	..	.. ..	.....	NC	121½	96⅛	96¾	90	101	94	97	93¾	.....	93¾	Can.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §Plus ½% for each full 12 months period from redemption date to maturity date but not exceeding 102. c—Comparisons 1955 vs. 1956. d—Deficit. f—†102.08. h—†100.80. j—†100.74. k—†101.12. p—†102.10. q—†101.49. r—†102.37. s—†101.48. t—Same as regular. u—100.67 beginning in 1967. v—†101.47. w—†101.16. [2]Due 1-1-2007. [3]Total funded debt of Union R.R. Co. assuming company. [4]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ontrolled by Union Elec. Co.:	*W35, S73*	7.50	....	17.0	0.94	2.81	4.83	6-30-59	Dec	2.01	1.96	3.60	3.58	4.52	12 Mo Jun	3.85	4.21	1
subsid. of North American Co.	*H5*	2.00	....	do			do		Dec		do							2
.....	*H6, S113*	7.50	....	do			do		Dec		do							3
ssumed by N.Y. Central R.R. Co.	A4, C46, NYS	2.47	....	769	See New York Central R. R. Co.													4
do	B57, D47, N7	3.90	2.47	do			do											5
t pay extent earned; pd 6% '58, '59	NYS	7.28	12.3	25.1	2.77	5.45	5.31	3-31-59	Dec	....	....	....	....	Def				5a
ontrolled by West Penn Electric	L12, F29, B64	22.0	....	[2]71.0	3.65	13.5	7.31	12-31-58	Dec	1.48	1.58	4.49	4.66	4.82	12 Mo Mar	4.67	4.92	6
.....	*M57, H3, P2*	7.00	....	do			do				do							7
.....	*E17, P49, S73*	6.00	....	do			do				do							8
.....	*U7, S5, D37*	10.0	....	do			do				do							9
.....	*U7, S5, D37*	10.0	....	do			do				do							10
.....	*M57, D46, H3*	16.0	....	do			do				do							10a
d. by Penn.; B&O; & Pitts. & L.E.	*M35, K33*, NYS	8.32	....	9.49	0.27	0.65	1.57	12-31-58	Dec	1.28	0.36	1.65	d0.12	d0.40				11
.....	MSE	0.60	....	0.60	0.16	0.43	0.04	12-31-58	Dec	....	....	....	....	....				11a
.....	*B64, M57*	5.05	....	59.3	3.57	10.7	8.57	12-31-58	Dec	....	1.85	3.49	3.31	3.31	12 Mo Mar	3.32	3.22	12
.....	*B64, M57, W35*	3.00	....	do			do		Dec		do							13
.....	*H6, S5, S73*	5.60	....	do			do		Dec		do							14
.....	*B64, M57*	5.00	....	do			do		Dec		do							15
ue $100,000 annually April 1	do	1.30	....	do			do		Dec		do							15a
r into com to 5-31-67 at $27	*B64, M57, K7*	10.0	29.4	do			do		Dec		do							15b
.....	*E3, B37, L3*	10.0	....	do			do		Dec		do							15c
.....	*H5, B37, B41*	39.2	....	[2]82.0	3.76	11.3	26.9	12-31-58	Dec	1.52	2.00	7.08	7.69	8.09	12 Mo Mar	5.80	5.79	15d
.....	*H6, N4, F67*	6.00	....	do			do		Dec		do							15e
.....	*H6, B37, D19*	15.0	....	do			do		Dec		do							15f
.....	*L27, L23, A14*	17.3	60.2	do			do		Dec		do							16
rrts: 103 cap shs per $1000 & 1 wrrt	*L17, L27, K33*	10.0	....	134	65.3	243	120	12-31-58	Dec	....	....	....	3.89	3.12				16a
t. payable in Canadian or U.S. fds.	D31, W59, F29	3.15																17
do	do	3.09																18

Me., N.J., N.Y., Conn.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y., Conn. (3s also R.I.); N.J. tr. fds. Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., N.Y., N.H., N.J., R.I.; also N.J. tr. fds. 6—N.H., N.J., Vt.; also N.J. tr. fds. 7—N.H; R. I. N.J. tr. fds. 10—Conn., Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•	Morris & Essex RR.....1st Ref 3½s 2000	jD	B	Y	2	..	84 '13	.....	NC	97½	32	60¼	44	53	45⅛	54⅜	50	1433	53	6.96
2	♦	Mortgage Bank of Bogota.....SF 7s '47	aO	....	Q	0	..	92½ '27	100	100	78	16½	73	73	No Sale		No Sale		.....	60	flat
3		do C/D Ext SF 7s '47	aO	.....	Q	0	..	.....	.....	.....	70	15	75	65	82	72	.....	.....	.....	60	flat
4	♦	do SF 7s '47	Mn	.....	Q	0	..	95½ '27	100	100	78	18	No Sale		No Sale		No Sale		.....	60	flat
5		do C/D Ext SF 7s '47	Mn	.....	Q	0	..	.....	.....	.....	70	15	75	65	82	72	....	....	.....	60	flat
6	•	Mortgage Bank of Chile.....SF 6s '61	Ao30	.....	Q	0	..	95¾ '28	100	NC	90¾	9¾	80	75	87	75½	87½	87	2	90	def. 1
7	•	do Assented 6s '61	Ao30	.....	Q	0	..	.....	100	NC	47⅝	7⅜	48	41	37½	37½	45½	45½	1	46	flat
8	•	do SF 6s '62	Mn	.....	Q	0	..	92 '29	100	NC	81¼	9⅝	81¼	75½	82½	82½	....	....	.....	90	def. 1
9	•	do Assented 6s '62	Mn	.....	Q	0	..	.....	100	NC	47⅞	7	40½	39	39	38¾	46	46	1	46	flat
10	•	do SF 6½s '57	Jd30	.....	Q	0	..	97¼ '29	100	NC	81½	9½	81⅜	75	83	77¼	89½	88	2	90	def. 1
11	•	do Assented 6½s '57	Jd30	.....	Q	0	..	.....	100	NC	47½	8	47	38	44½	38½	....	....	.....	46	flat
12	•	do Assented 6¾s '61	Jd30	.....	Q	0	..	.....	100	NC	47¼	7¼	48	41	No Sale		....	....	.....	46	flat
13	•	Mtge Bank of Colombia.....SF 6½s '47	aO	.....	Q	0	..	91½ '27	*100	*100	76	17	80½	74	No Sale		....	....	.....	.....	def.
14		do C/D SF 6½s '47	aO	.....	Q	0	..	.....	.....	.....	61	19	77	75	....	....	....	....	.....	.....	flat
15	•	do SF 7s '46	mN	....	Q	0	..	95¾ '26	*100	*100	80	16½	75½	75½	No Sale		....	....	.....	.....	def. 1
16		do C/D SF 7s '46	mN	.....	Q	0	..	.....	.....	.....	61	10	77	73	....	....	....	....	.....	.....	flat
17	•	do (SF) 7s '47	Fa	.....	Q	0	..	97½ '27	*100	*100	76	17	No Sale		No Sale		87	87	1	.....	def. 1
18		do C/D (SF) 7s '47	Fa	.....	Q	0	..	.....	*100	*100	61	10	77	75	....	....	....	....	.....	.....	flat
19	♦	Mortgage Bk. of Denmark Ext SF 5s '72	jD	.....	Q	0	..	96½ '27	100	100	105	16	101¾	99½	101½	99¾	102¼	100	31	93 100	5.00
20		Mountain Fuel Supply.....Deb 3½s '71	aO	A	X	0	..	100⅜ '51	f	†102.29	103½	92	95	86½	96	87	92	87	.....	87½....	4.89
21		do Deb 3½s '74	Jd	A	X	0	..	99½ '54	100	†101.72	100¾	88	90	80	91½	82	87	81½	.....	81½....	4.86
21a		do Deb 4s '83	Jd	A	X	0	..	100 '58	100	†103.83	.....	..	....	....	96½	90½	91⅝	86½	.....	86½ 88½	4.81
22	•	Mountain Sts. Tel. & Tel....Deb 2⅝s '86	Mn15	A1+	X	0	3	101⅞ '46	.....	†103.46	102½	75	81	72½	84½	77	77	68½	30	69½	4.61
23	•	do Deb 3⅛s '78	Ao	A1+	X	0	3	100⅞ '48	.....	†102.58	105¼	96	90	85	94⅝	87⅜	88	88	5	 84	4.39
24		do Deb 3s '89	fA	A1+	X	0	3	101⅛ '54	....	†104.086	101½	88	86¼	77	88½	78	82	78	.....	78	4.30
25		do Deb 3⅛s '90	Jd	A1+	X	0	3	101 '56	....	†104.496	101	93¼	95½	80	97	85½	89	85	.....	86	4.32
26		do Deb 4⅜s '88	Fa	A1+	X	0	3	101¼ '57	....	†106.277	....	....	104	96½	106	98	99½	92	.....	92 94	4.74

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—100.49. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
sumed by Del., Lack. & Western R.	*K1, C43*, NYS	32.6	....	123	See Delaware, Lackawanna & Western R. R.													1
fer of $750 Colombia Ext. Dollar	*S5*, M104, ASE	1.96			Bonds assumed by Agricultural Mortgage Bank (Colombia)													2
3s '70, per M extended to 7-1-'60	F73, Z4						do											3
do	*H3, H6*, ASE	1.91					do											4
do	F73, Z4						do											5
fer exchange for new bonds, due	*K33, G46*, NYS	0.14																6
1993, until Dec. 31, 1960	H57, Z4, NYS	0.07																7
do	*K33, G46*, NYS	0.16																8
do	Z4, F73, NYS	0.13																9
do	*K33, G46*, NYS	0.07																10
do	Z4, H57, NYS	0.07																11
do	Z4, NYS	0.12																12
fer of $750 Colombia Ext. Dollar	*A21*, Z4, NYS	1.99			Name changed to Banco de					Los Andes. Bonds assumed by Agric.					Mortgage Bank (Col.)			13
3s '70, per M extended to 7-1-'60	Z4, F73						do											14
do	*A51*, Z4, NYS	3.21					do											15
do	Z4, F73						do											16
do	*A21*, Z4, NYS	1.55					do											17
do	Z4, F73						do											18
F. payments suspended 1-21-42	*W35, B59*, ASE	2.17	....	....	....	....	....	....	....	....	....	....	....	....				19
.....	*F29, B64, E3*	12.0	....	39.0	1.86	8.90	7.22	12-31-58	Dec	....	4.30	4.89	4.23	3.39				20
.....	*F31, B64, E3*	11.0	....	do			do		Dec		do							21
.....	*F31, B64, E3*	16.0	....	do			do		Dec		do							21a
nt. by Amer. Tel. & Tel. Co.	*H23, D37*, NYS	35.0	....	140	4.17	39.2	76.0	12-31-58	Dec	3.17	2.33	10.26	7.80	7.57	12 Mo May	6.38	7.67	22
do	do	25.0	....	do			do		Dec		do							23
do	*H6, B37, D19*	20.0	....	do			do		Dec		do							24
do	*H6, B37, B59*	25.0	....	do			do		Dec		do							25
do	*F31, A14, E3*	35.0	....	do			do		Dec		do							26

Conn., Me., Mass., N.J., N.H., N.Y., R.I.; also N.J. tr. fds.

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1		Mueller Brass.....Cv Sub Deb 3⅜s '75	Jd	B1+	Y	0	12 102½ '55	†102½	†104¾	108¼	91	92	72½	90	77	98	84	.....	84	88	4.70
2		Muskogee Co.....CT SF 4¼s '70	aO	B1	Y	0	.. 100 '45	†101½	†103	101⅞	90	94	84	87	84½	90	85	.....	88	90	5.72
3		Mystic Valley Gas.....1st A 3⅜s '74	Fa	B1+	X	0	7 101⅞ '54	p	†103.90	104	94	94	85	96	90	90½	84	.....	85½	....	5.00
4		do 1st B 6s '77	mN	B1+	X	0	7 102 '57	†102	†107.58	....	....	....	....	106	102	106	104½	.....	106	....	5.49
5		Narragansett Electric Co....1st A 3s '74	mS	A	X	0	4 105⅛ '44	‡103⅝	†105	110½	87	90	80	92	85½	86¼	79½	.....	79½	....	4.85
6		do 1st B 3s '78	Mn	A	X	0	4 102⅜ '48	n	†103.66	106½	87	88	78	92	83	83½	76½	.....	76½	....	4.95
7		do 1st C 3⅜s '82	Ms	A	X	0	4 102⅜ '52	m	†104.09	105	92	93¾	81½	96	87	86	78½	.....	78½	....	4.65
8		do 1st D 3½s '83	Ms	A	X	0	4 101⅞ '53	u	†103.87	105½	86	95½	85	98	90	90	80	.....	80	....	4.92
9		do 1st E 3½s '86	Ms	A	X	0	4 102½ '56	v	†104.88	102½	94	92	84⅞	98	89	89½	78⅜	.....	78⅜	....	4.95
10		•Nashville, Chatt. & St. L....1st B 3s '86	Fa	A	X	0	8 100 '46	†101½	†103¾	103¾	82	86	76	81	77	78⅛	78	22	78	....	4.37
11		do Eq E 2⅝s to '64	Fa	A1+	X	0	9 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.65	4.45	....
12		Nassau-Beekman Realty...Inc. 2-3s '69	mN	.....	..	0	.. ... '29	.....	100	41	1/16	41	39	42	38½	43½	40	.....	40	43	flat
12a		Natl. Alfalfa Dehydr.....Sub Deb 5s '75	jJ	.....	..	0	.. Reorg'57	100	100	....	....	....	....	58	48	66	58	.....	....	63	....
13		National Can..[9]Conv Sub Inc Deb 5s '76	Apr	B1	Y	0	.. 100 '55	.....	†104	116½	98⅛	110	78	118	84	120	82	.....	....	91	5.83
14		Natl. Cent. Sav. Bk. of Hun..[5]Sec 7½s '62	Fa	.....	..	0	.. 100 '27	100	100	51	3	....	....	....	....	....	....	.....	....	....	def.
15		•Natl. Cylinder Gas...Cv Sub Deb 5⅛s '77	mS	B1	Y	0	12 100 '57	0'68	†104½	....	....	100	98¼	114	99⅜	115½	102½	2568	108¾	....	4.45
16		•National Dairy Products.....Deb 2⅝s '70	jD	A1	X	0	11 101⅜ '45	†101½	†102⅜	105⅜	87	92½	84	96¼	86½	89⅛	84½	400	85	....	4.50
16a		• do Deb 3s '70	jD	A1	X	0	11 102 '48	†101½	†103	106⅜	92	94½	86	98⅝	89½	91½	86⅛	210	86¼	....	4.59
17		• do Deb 3⅛s '76	Jd	A1	X	0	11 99¾ '51	100	102	104½	93	94⅛	85½	100	88	90	84½	168	85	....	4.40
18		•Natl. Distillers & Chem...SF Deb 4¼s '83	Mn	B1+	X	0	12 99½ '58	0'63	105	....	....	....	....	102½	96⅛	104	96⅛	917	99	....	4.82
19		•Natl. Distillers Products, SF Deb 3⅜s '74	Ao	B1+	X	0	3 101½ '49	101½	†101⅜	106	92	91¼	87	96	85	88½	86	29	86⅛	....	4.67
19a		National Fuel Gas Co.....Deb 3s '73	jJ	A1	X	0	.. 101¼ '48	q	†102.59	104⅛	85	84	76	91	83	85½	81	.....	82	....	4.75
20		do Deb 3½s '77	Mn	A1	X	0	.. 100⅞ '52	k	†102.74	103½	87	90	82	94	87	85	82½	.....	82	....	4.74
21		do Deb 3½s '79	Ao15	A1	X	0	.. 102⅝ '54	s	†104.44	102¾	90	86	81	92½	86	85	83½	.....	83½	....	4.50
22		do Deb 5½s '82	Jd	A1	X	0	.. 101⅜ '57	1½'62	†106.30	....	....	106½	101⅜	107⅛	104½	106	105	.....	105	....	5.12
22a		do Deb 4⅞s '83	aO	A1	X	0	.. 101¼ '58	w	†105.96	....	....	....	....	105¾	101½	105	103½	.....	105	....	4.54
23		National Gas & Oil Corp.....1st 4¾s '73	Ms	B1	Y	0	.. 100 '53	r	†102.75	100	87	97	94	96	92	97	95	.....	....	96	5.14
23a		Natl. R.R. Co. of Mex....Plan A 4½s '26	ao	.....	..	0	.. ... '02	.....	.....	25	½	17½	16½	17¾	16	17¾	17	.....	17	18	flat
24		do Plan A 1st Con 4s '51	ao	.....	..	0	.. ... '42	.....	.....	14½	10	15	13½	14½	13½	14	13¾	.....	14	15	flat
25		Natl. Rys. of Mex....Plan A Gen 4s '77	ao	.....	..	0	.. ..	.....	.....	14½	10	14	13½	14½	13½	14	13¾	.....	14	15	flat
26		do Plan A Pr Ln 4½s '57	ao	.....	..	0	.. 94 '08	.....	.....	15½	11	15	13¾	14½	13¾	17	13¾	.....	17	18	flat
27		do Plan B Pr Ln 4½s '57	.....	.....	..	0	.. ..	.....	.....	31½	21½	34	30	35	28½	33½	32	.....	33½	35½	flat
28		♦National Research Corp. Cv Sub Deb 5s '76	jJ	.....	..	0	.. 100 '56	†104½	†104½	105¼	94	114	77	91	80¼	168	88	4042	121		3.37

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On Mar. 1. j—†101.56. k—†100.69. m—†102.02. n—†101.75. p—†101.45. q—†101.15. r—†101.70. s—102.23. t—†101.30. u—†101.64. v—†102.30. w—100.99 beginning 1-1-63. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Before depreciation. [5]Dealings suspended Dec., 194 [6]Ten months ended Oct. 31. [7]Per $500 original bond. [8]Per $100 original bond. [9]Due Jan. 1, 1976. [10]Pro forma. [11]Owens-Illinois Glass, pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nv thru maturity into com at $42	*L27, H81, M57*	5.00	....	5.65	2.73	22.5	5.55	11-30-58	Nov	....	....	....	....	....				1
	D37, G39, S131	1.05	....	1.05	....	....	....	....	Dec	....	....	....	....	....				2
	W35, K7, H8	5.50	....	9.64	0.77	3.72	2.86	12-31-58	Dec	....	2.47	3.64	3.36	2.83	3 Mo Mar	4.59	5.77	3
	H6, D19, S130	3.50	....	do			do		Dec		do							4
nt. by New England Elec. System	*H5, B37, T17*	26.8	....	63.2	2.90	12.8	12.1	3-31-59	Dec	2.26	2.55	2.77	2.56	2.56	3 Mo Mar	2.77	3.22	5
do	*H5, O3, I2*	8.91	....	do			do				do							6
do	*K33, G25*	7.50	....	do			do				do							7
do	*F31, M59, H81*	10.0	....	do			do				do							8
do	*W35, H3, P53*	10.0	....	do			do				do							9
sumed by Louisville & Nas. R.R.	*F29, E3*, NYS	13.0	....	305	See Louisville & Nashville Railroad													10
do	*R17, H23, B59*	1.73	....	do														11
t. now 2% fixed, 1% income	K27, S63, N9	1.10	0.24	1.34	....	....	....	.....	....	....	....	....	....	....				12
	R9, L33, D46	2.35	....	3.51	0.14	2.30	1.35	4-30-58	Apr	....	....	....	....	....				12a
nv into common at $12.33 a shr	*B37, A14, L27*	4.49	10.5	23.3	1.67	27.5	7.35	12-31-58	Dec	....	2.20	3.05	2.20	1.71				13
	G25, F73	0.65																14
nv thru 9-1-67 into com at $40.34	*M57, B64*, NYS	17.5	....	36.7	11.0	52.7	14.6	12-31-58	Dec	....	9.15	11.81	9.67	2.08	Now Chemetron Corp.			15
	G27, L27, NYS	36.0	....	85.7	44.3	278	102	12-31-58	Dec	2.68	4.77	15.83	17.11	18.33				16
	G27, L27, NYS	22.5	....	do			do				do							16a
	G27, L27, NYS	26.4	....	do			do				do							17
	G25, D29, NYS	60.0	....	145	27.2	267	45.9	12-31-58	Dec	....	4.48	7.30	5.59	4.33	3 Mo Mar	5.60	5.02	18
w National Distillers & Chem.	*G25, H19*, NYS	31.1	....	145	See National Distillers & Chemical Corp.													19
	B64	9.48	....	75.9	5.86	33.2	18.3	12-31-58	Dec	....	4.71	5.56	4.10	3.56	12 Mo Mar	3.82	4.07	19a
	W35, D37, M57	16.1	....	do			do		Dec		do							20
	H19, G27, L27	14.5	....	do			do		Dec		do							21
	F31, K7, M57	15.0	....	do			do		Dec		do							22
	E3, S119, L3	10.0	....	do			do		Dec		do							22a
	E19, M91, H43	1.20	....	2.50	0.44	1.34	0.88	3-31-59	Dec	....	2.84	8.96	6.43	5.95	12 Mo Mar	6.04	6.18	23
all at $103.093; annual int. $5.498	R28, M14, S127	5.53			Assumed by National Rys. of Mexico													23a
all at $103.093; annual $4.072	do	8.61			do													24
all at $20.619; annual int. $0.8144	M14, Z5, R28	11.6			Bonds guaranteed by United States of Mexico													25
all at $20.619; annual int. $0.8704	*K33, L3, K7*	9.65			....	....	....	.....	....	....	....	....	....	....				26
interest; call price rises to par	Z5, R28	26.0			....	....	....	.....	....	....	....	....	....	....				27
into com at $23¼ thru 6-20-76	*P2, E5*, ASE	4.00	....	4.00	0.33	3.33	1.08	12-31-58	Dec	....	....	0.93	1.64	d2.16				28

J., R.I.; also N.J. tr. fds. 4—Me., Vt., Conn., R.I., N.J., Mass., N.Y., N.H.; also N.J., tr. fds. 7—Conn., Mass., Me., N.H., N.J., N.Y.; R.I.; also N.J. tr. fds.
onn., Mass., N.J., N.Y., R.I.; Me.; also N.J. tr. fds. 9—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y., R.I.; also N.J. tr. fds.
N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1	•N	National Steel Corp. 1st 3⅛s '82	Mn	A1	X	0	2	99¾ '52	0'60	†102.06	104	88	93	81	93½	85½	87½	79	229	81⅜	4.43	3
1a	•	do 1st 3⅞s '86	mN	A1	X	0	2	99⅜ '56	0'61	†104.13	100⅓	99	104½	95⅞	104½	94	96¼	89	221	90½	4.48	4
1b	•	do 1st 4⅝s '89	Jd	A1	X	0	2	99 '59	100	†103¾	....	....	....	....	....	....	101⅞	97⅝	178	101⅞	4.51	4
2	•N	National Tea Co. Cv Sub Deb 3½s '80	mN	B1	Y	0	..	102 '55	†102	†105	110¾	88¾	96½	84⅓	135	93½	140	111	5187	113	2.69	3
2a	•	do SF Deb 5s '77	fA	B1+	X	0	..	100 '57	100	105	....	....	105⅓	97¾	109¼	100¼	105⅝	98	71	99	5.09	5
2b		Natl. Telefilm Assoc. [6]ww Nts 6s '62	Qr Mar 15	B	Y	0	..	100 '57	100	102	....	....	112	94	120	93½	120	102	.....	105	3.85	5
2c	♦N	Natl. Theatres ww Sub Deb 5½s '74	QrMar	.....	Y	0	..	.....	100	g103	....	....	....	....	....	....	85	79	1123	82½	7.45	6
2d		Natl-U.S. Radiator Inc Deb 4½s '75	Mn	.....	..	0	..	.... '55	.....	100	80	68	69	63	68¼	61½	82½	67½	.....	75	7.12	6
2e		Natural Gas Pipeline Co. Deb 4¾s '78	jJ	B1+	X	0	..	99 '58	100	†104.00	....	....	....	....	100⅝	98¼	99½	97	.....	99	4.83	4
3		do 1st Pipeline 4⅝s '78	mN	A	X	0	4	99½ '58	0'60	†104	....	....	....	....	101¼	99½	102½	100⅜	.....	 99	4.70	4
3a		do 1st Pipeline 4⅝s '79	Ao	A	X	0	4	99⅝ '59	100	†104.37	....	....	....	....	....	....	99⅝	99⅛	.....	.... 99½	4.92	4
4		New Bedford Gas & Edison Nts 3s '73	mN	A1	X	0	..	100⅓ '48	p	†102.05	101¾	86	87	85	91	85	86½	82⅓	.....	82⅓ 83½	4.60	3
5		New England Elec. System Deb 3s '67	Jd	B1+	X	0	..	101½ '47	h	†101.48	101½	86	92	83	92	83	90	87½	.....	89½	4.60	3
6		do Deb 3⅛s '77	Jd	B1+	X	0	..	102⅜ '47	i	†103.76	104⅓	85	88	80	93	85⅓	92½	77	.....	77	5.23	4
7		New Eng. Gas & Elec. Assoc. CT C 4s '71	mS	B1+	X	0	..	101 '51	j	†102.32	102½	95	98	78	96	85	92	84½	.....	87½	5.42	4
8	♦N	New England Power Co. 1st A 3¼s '61	mN15	A1	X	0	6	103½ '36	100	100	106½	94½	98½	94¼	100⅞	96½	98	94¼	52	96½	4.92	3
9		do 1st B 3s '78	jJ	A1	X	0	6	101 '48	k	†102.79	105½	88	93½	80	92	83	85	82	.....	83	4.32	3
10		do 1st C 2¾s '79	jJ	A1	X	0	6	100½ '49	t	†102.30	102½	86	80½	80½	87	79	81⅛	78⅓	.....	79	4.30	3
11		do 1st D 2⅞s '81	Fa	A1	X	0	6	102½ '51	w	†103.72	102½	86	84	78	88	80½	81½	79½	.....	80	4.29	3
12		do 1st E 3⅛s '82	Jd	A1	X	0	6	100⅞ '52	n	†102.95	103½	93	88	82	95	86	86	84½	.....	 77	4.92	4
13		do 1st F 3⅛s '85	Jj	A1	X	0	6	101⅞ '55	f	†104.26	103	90	91	81½	93½	84½	84	78	.....	78½	4.69	4
14		do 1st G 4⅜s '87	Fa	A1	X	0	6	102 '57	102	†105.94	....	....	....	....	103	96	99	97	.....	99	4.42	4
14a		do 1st H 4s '88	Jd	A1	X	0	6	102⅝ '58	q	†106.44	....	....	....	....	103	93	94	88	.....	89	4.71	4
14b	•N	New England Tel. & Tel. 1st B 4½s '61	Mn	A1+	X	0	7	94½ '26	.....	100	131¼	100⅛	104	100	103	100⅝	102	99¾	2401	100	4.50	4
15	•	do Deb 3s '82	aO	A1	X	0	3	101⅝ '47	.....	†103.38	106	82½	86	78	91	79	79⅝	76	44	76 77	4.64	3
16	•	do Deb 3s '74	Ms15	A1	X	0	3	100¾ '49	.....	†102.34	105½	91	90	77	95	86¾	86	79¼	41	79¼ 82¾	4.59	3
17		do Deb 3¼s '77	jD15	A1	X	0	3	101¾ '52	.....	†104.13	104	88	90	84	94	86½	85	83¼	.....	.... 82½	4.70	3
18		do Deb 3½s '88	jD15	A1	X	0	3	102¼ '54	.....	†105.22	102½	86½	85	80	90½	82	82	81½	.....	.... 81½	4.23	3
19		do Deb 3½s '91	mN15	A1	X	0	3	101 '55	.....	104.064	101⅜	88	90	82	92	83	83	80½	.....	 80	4.43	4
20		do Deb 4s '93	Ao	A1	X	0	3	102⅞ '58	.....	6.87'63	....	....	....	....	103¼	92½	93½	92	.....	 89	4.65	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1957 vs. 1958. d—Deficit. f—101.77. h—†100.71. i—†102.06. j—†100.65. k—†101.73 on July 1. n—†100.81. p—†100.35. q—†102.61. t—†100.47 on July 1. w—†101.73. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Including full interest requirements on Debentures issued in 1945. [4]Preliminary. [5]At $8.75 to 6-15-60, then more. [6]Due June 15. [7]Expires 2-28-74; purch. ¼ shr. per $11 deb. [8]Maximum issuable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33, H19,* NYS	54.9	....	[2]192	62.9	222	85.1	12-31-58	Dec	1.74	3.81	25.99	12.66	10.36	3 Mo Mar	4.87	17.79	1
.....	*K33, F31,* NYS	55.0	....	do			do		Dec		do							1a
.....	*K33, H19,* NYS	80.0	....	do			do		Dec		do							1b
...nv thru '65; at 17.58 thru 11-1-59	*H51, M37,* NYS	13.0	11.5	39.5	19.4	83.3	36.7	1-3-59	Dec	....	10.19	7.33	6.65	5.65				2
.....	*H51, F31, M57*	11.5	....	do			do		Dec		do							2a
...rrts purch 100 com per $1000 Deb	*C59, K30, S127*	3.97	....	8.64	1.13	36.9	25.6	7-31-58	Jul	....	....	3.76	1.94	1.40				2b
...rrts: Purch com at 9⅞ to 3-1-61	ASE	17.0	....	33.5	7.94	15.0	7.82	9-30-58	Sep	....	....	....	....	....				2c
...terest cumulative to extent earned	.....	2.74	2.50	5.24	1.28	17.7	4.59	3-31-58	Mar	....	5.13	3.91	4.06					2d
.....	*D23, H6, F31*	35.0	63.0	[2]98.0	8.38	18.5	14.2	12-31-58	Dec	....	3.28	3.95	3.18	2.70				2e
...t ref. to 11-1-63 at lower int.	*D23, H5, F31*	30.0		do			do		Dec		do							3
...t ref to 4-1-64 at lower int.	*D23, H6, F31*	20.0	....	do			do		Dec		do							3a
...nt. by New Eng. Gas & Elec. Assn.	*H5*	4.45	....	7.95	1.16	4.57	5.47	12-31-58	Dec	....	5.33	5.92	5.90	4.97				4
.....	*F29, B64, G27*	18.3	....	300	14.7	57.6	57.8	3-31-59	Dec	....	[5]2.05	2.61	2.31	2.38	12 Mo Mar	2.31	2.42	5
.....	*S82, E3, H19*	49.5	....	do			do		Dec		do							6
.....	*B64*	5.63	....	56.9	5.77	16.3	16.9	12-31-58	Dec	....	2.58	3.00	2.92	2.84	12 Mo Jun	2.79	2.84	7
...nt. by New England Elec. Syst.	*L27, P19,* ASE	7.92	....	85.9	1.87	9.48	11.9	12-31-58	Dec	2.90	3.20	11.05	4.44	5.06	3 Mo Mar	5.25	4.07	8
do	*H5, O3*	11.0	....	do			do				do							9
do	*H5*	5.00	....	do			do				do							10
do	*H5, O3, D9*	12.0	....	do			do				do							11
do	*H5, A34, W23*	5.00	....	do			do				do							12
do	*K33, S5, U7*	25.0	....	do			do				do							13
do	*H6, S113, A11*	10.0	....	do			do				do							14
do	*H6, D46, S130*	10.0	....	do			do				do							14a
...nt. by Amer. Tel. & Tel. Co.	*M33, K7,* NYS	40.0	....	290	6.15	61.7	65.7	12-31-58	Dec	2.32	2.32	4.88	4.38	5.20	12 Mo Apr	....	5.91	14b
do	*H5, B37,* NYS	40.0	60.0	do			do				do							15
do	*H5, C54,* NYS	35.0	do	do			do				do							16
do	*K35, U7*	20.0	do	do			do				do							17
do	*H6, B37, C54*	30.0	do	do			do				do							18
do	*H6, A14, B64*	30.0	do	do			do				do							19
do	*H6, A14, L3*	45.0	....	do			do				do							20

...ving effect to consummation of reorganization plan. [6]Parent company only. [7]Before depreciation. [8]Eleven months ended Nov.
...2 Me., N.Y., N.J., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N. J. tr. fds. 4—N.H.
...6 All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•New Jersey Bell Telephone..Deb 3⅛s '88	jJ15	A1+	X	0	17	103⅛ '48	.....	†104.74	107⅞	90⅛	88	79	89	81	81	80	6	 81	4.27
1a		do Deb 2¾s '90	Ms15	A1+	X	0	17	102½ '50	.....	†104.58	101	81½	83	72½	88	76⅛	75	71	.....	75	4.10
1b		do Deb 3⅛s '84	Mn	A1+	X	0	17	102⅞ '52	.....	†105.06	104¼	93	90½	80	95	82	84½	79	.....	84½....	4.25
1c		do Deb 3s '89	Mn	A1+	X	0	17	101 '54	.....	†103.85	101	85	90	78	90	78	79½	73	.....	79½....	4.20
1d		do Deb 3⅜s '95	jD	A1+	X	0	17	101 '55	.....	103.99	102	91½	91½	81	96	85	85	79	.....	83	4.30
2		do Deb 3⅛s '93	Ao	A1+	X	0	17	101 '58	.....	106.056	....	....	....	....	101	92½	93½	86	.....	 91	4.38
3		•New Jersey Junct. RR....1st Curr 4s '86	Fa	B1+	X	0	11	103⅛ '87	.....	NC	118	60½	No Sale		71½	68	71⅛	71⅛	2	71⅛....	6.20
4		•New Jersey Power & Lt.....1st 3s '74	Ms	A1	X	0	19	104⅛ '44	.....	†104¼	110	86½	No Sale		90	82	82⅛	80	7	80⅛....	4.87
5		do 1st 3s '78	Jd	A1	X	0	19	101⅛ '48	101½	†103.75	105½	84	88	79	90	83	83	80	.....	80⅜....	4.58
6		do 1st 2⅞s '79	Jd	A1	X	0	19	101 '49	j	†103.63	104⅛	82	85	77	88	81½	80½	74⅜	.....	74½....	4.88
7		do 1st 4½s '88	Mn	A1	X	0	19	102½ '58	k	†106.09	....	....	....	....	101¾	97	96½	94½	.....	.... 96½	4.34
8		New Orleans Gt. Nor. Ry....Inc. 5s 2032	jJ	B	Z	0	..	.... '33	.....	100	104	7	95	65	65	61½	70	62	.....	69 71	....
9		New Orleans Public Serv.....1st 3⅜s '74	jJ	A	X	0	14	103⅞ '44	†102½	†103⅜	109½	88	89	82	93	84	86	81	.....	81	4.90
10		do 1st 3⅛s '78	aO	A	X	0	14	102⅛ '48	g	†103.37	106	92	94	82½	92	83½	85	82½	.....	83½....	4.55
11		do 1st 4½s '83	Ao	A	X	0	14	103 '53	f	†104.76	105⅝	100⅛	102½	90	102	92	94	92½	.....	94	4.55
12		do 1st 3⅛s '84	D	A	X	0	14	102⅛ '54	h	†104.93	102⅛	86	89	84	91	84	84	79½	.....	80½....	4.56
13		do 1st 4½s '87	Ao	A	X	0	14	100⅞ '57	i	†104.96	....	....	100⅞	96	104	96	100	95	.....	99	4.58
14		•New Orleans Terminal Co.....1st 3⅜s '77	mN	A	X	0	5	99⅛ '52	100¼	102½	100⅜	93½	99	88	No Sale		94	87	6	86	4.93
15		•N.Y. Cent. & Hudson Riv. RR....3½s '97	jJ	B1	X	2	6	82¾ '16	.....	NC	114½	65½	69⅝	56½	70½	55½	70½	60	893	62½	5.90
16	•	do Michigan Central CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	97⅞	45½	63½	50	60	43½	59½	53½	472	53½	6.90
17	•	do Lake Shore CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	100	49½	62½	50	56	42	58½	51¾	642	53	6.95
18		•New York Central RR.....Con A 4s '98	Fa	B	Y	0	..	84⅜ '16	.....	NC	106½	43¾	68½	50⅜	62⅝	48⅜	69	60	5326	62½	6.71
19	•	do Ref & Imp A 4½s 2013	aO	B	Y	0	15	95¾ '14	.....	*110	98¼	38	74½	53	64½	50	69⅞	62½	5822	65⅜	6.95
20	•	do Ref & Imp C 5s 2013	aO	B	Y	0	15	94½ '22	.....	*105	103½	42	80½	59⅛	70⅜	55⅛	75½	69⅜	4448	72½	6.98
21	•	do CT 6s '80	Ao	B	Y	0	..	Exch '55	101¼	103½	105	99¾	101	76	91	75	95½	88⅝	1567	94⅞	6.45
22		do Five 1949 Series Eq to '64	.....	A	X	0	7	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
23		do (Three Series) Eq to 2½s to '65	.....	A	X	0	7	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
24		do Two 1950 Series Eq to '66	.....	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
25		do Three 1952 Series Eq to '67	.....	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
26		do Two 1953 Series Eq to '68	.....	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
27		do Eq 3⅜s to '70	mS	A	X	0	16	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
28		do Three 1957 Series Eq to '72	.....	A	X	0	11	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—Comparison 1956 vs. 1957. f—†102.65. g—†101.63. h—†102.49. i—†100.80. j—†101.92. k—†102.14. [1]Giving effect to recent calls, etc. [2]Giving effect to new financing. [6]Consolidated. [7]2½%, on 3-16-59, 2½% 6-8-59, 1% 9-14-59, 1¼%, 12-14-59.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	55.0	....	170	5.83	44.0	62.8	12-31-58	Dec	....	5.90	9.64	8.94	9.92	3 Mo Mar	7.04	8.99	1
do	*H5, O3*	15.0	....	do			do				do							1a
do	*H5, D19, S5*	20.0	....	do			do				do							1b
do	*H6, W28, A34*	25.0	....	do			do				do							1c
do	*H6, S5, B41*	25.0	....	do			do				do							1d
do	*H6, D19, E17*	30.0	....	do			do				do							2
Gtd. p.&i. by N.Y. Central R.R.	A4, C54, H15, NYS	1.70	....	769	Assumed by New York Central Railroad													3
Cont. by General Public Util.	*M91, F51*, NYS	9.00	....	34.7	1.34	5.14	3.42	3-31-59	Dec	1.87	2.36	3.56	3.53	3.45	12 Mo Mar	3.44	3.47	4
do	*H5*	6.00	....	do			do		Dec		do							5
do	*L36*	3.50	....	do			do		Dec		do							6
do	*K33, L37, S5*	7.50	....	do			do		Dec		do							7
†Paying 5% interest in '59	A4	4.12	....	10.2	Leased by Gulf, Mobile & Ohio Railroad Co.													8
Cont by Middle South Utilities, Inc.	*H5, G25*, W65	32.0	....	60.0	9.78	15.4	9.88	12-31-58	Dec	1.13	1.32	3.25	3.09	3.23	12 Mo May	2.90	2.79	9
do	*L27, B37, D37*	10.0	....	do			do				do							10
do	*E17, D19, P49*	6.00	....	do			do				do							11
do	*W35, H3, P2*	6.00	....	do			do				do							12
do	*H6, A34, G45*	6.00	....	do			do				do							13
Gtd. by Southern Ry. Co.	*K5, W35*, NYS	6.73	....	9.48	See Southern Railway Co.													14
Assumed by N. Y. Central R.R. Co.	B64, B57, NYS	94.0	12.9	769	See New York Central Railroad													15
do	F67, K8, A4, NYS	18.8	107	do			do											16
do	B72, S5, L23, NYS	19.5	157	do			do											17
.....	U7, K8, A4, NYS	68.9	147	769	71.5	147	113	3-31-59	Dec	0.70	0.59	1.87	1.18	1.09	5 Mo May	d0.30	1.36	18
.....	L27, B64, NYS	96.0	287	do			do				do							19
.....	B64, W12, NYS	64.0	287	do			do				do							20
.....	NYS	27.2	447	do			do				do							21
Eq. 2½s and 2¾s	*H5, P49, B41*	24.5	....	do			do				do							22
.....	*H6, S5, D7*	13.6	....	do			do				do							23
Eq. 2¾s and 3¼s	do	9.36	....	do			do				do							24
Eq. 3¼s, 3½s, and 3¾s	do	15.0	....	do			do				do							25
Eq. 3½s and 3¾s	do	15.4	....	do			do				do							26
.....	do	6.50	....	do			do				do							27
Eq. 4¼s and 4½s	*S5, D37, E3*	15.4	....	do			do				do							28

—N.Y., Me., N.H. 6—Me., N.Y., R.I. 7—N.Y., N.H., N.J., Conn., Me.; also N.J. tr. fds. 11—N.Y., Me. 13—R.I.
4—Conn., Me., Mass., N.H. 15—N.H. 16—Me., N.Y. 19—Conn., Mass., Me., N.J., N.Y., N.H., R.I., Vt., Wash.; also N.J. tr. fds.
7—Me., Mass., N.H., N.Y., Conn., N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1	*N.Y., Chi. & St. L. RR....Ref E 3½s '80	Jd	A	X	0	2	101 '45	‡100⅞	†102⅜	106	84⅜	88½	81	83½	77	84	83	82	83½	4.48	3.
2	• do Ref F 3s '86	Ao	A	X	0	2	102⅜ '46	101⅞	‡103⅜	101	81½	83	78⅞	80½	78	82	80½	56	80¼	4.23	3.
3	do Ref G 3½s '78	Ms	A	X	0	2	101 '53	100	‡102⅜	104	89	92½	82	88	80	87	85	.....	86½....	4.72	4.
4	• do Inc Deb 4½s '89	jD31	B1	Y	0	9	100⅜ '55	100⅜	†104⅜	102⅜	90⅜	93	85	86	79	84½	79⅛	185	81½	5.80	5.
4a	do Eq 2s to '64	aO15	A1	X	0	..	.... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
4b	do Eq 3½s to '67	Jj	A1	X	0	5	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
4c	do Three 1953 Series Eq to '68	.....	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
4d	do Eq 2⅝s to '68	mS	A1	X	0	9	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
4e	do Eq 2½s to '70	JD15	A1	X	0	9	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
4f	do Two 1956 Series Eq to '71	.....	A1	X	0	1	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
4g	do Eq 3⅛s to '73	FA15	A1	X	0	7	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	4.75[5]4.50	....	..
5	*New York Connecting RR..1st B 2⅝s '75	aO	A	X	0	7	100 '45	g101½	103	106½	78½	80	72½	74½	66	69¾	64⅞	208	65½	6.30	4.
5a	*N.Y. & Harlem RR....Ref (1st) 3½s 2000	Mn	A	X	2	8	.....	.....	NC	118½	95	95	93	82½	82	82½	82⅜	80	82½....	4.43	4.
5b	• do A 4s 2043	jJ	B1+	X	0	..	.... '43	.....	NC	116	83½	86	79	75	70⅝	75	70	13	70	5.72	5.
6	• do B 4s 2043	jJ	B1+	X	0	..	.... '43	.....	NC	119½	82	84	66	80	71	74	70	178	70½	5.71	5.
7	*N. Y., Lack & West. Ry. 1st & Ref A 4s '73	Mn	B1	Y	2	..	93 '33	.....	NC	105½	43½	77½	50	60⅛	48⅜	62½	56	503	60½	9.04	6.
8	• do 1st & Ref B 4½s '73	Mn	B1	Y	2	..	96¼ '23	.....	NC	111	50	82	63	64	55⅛	67⅛	60½	230	64½	8.99	6.
9	*N.Y., N.H. & Hart...1st & Ref A 4s 2007	jJ	B	Y	0	19	.....	104	104	85	53¾	59½	40⅛	50¼	35¾	57	42	5077	44⅝	9.01	8.
10	• do (due 7/1) Conv Inc A 4½s 2022	May	C	Y	0	..	.....	100	j100	78½	26¾	50⅜	21	34	19¾	33½	23	5423	23⅜	flat	..
11	• do Harlem River 1st A 4½s '73	Jj	B1	Y	0	18	98⅝ '53	100½	102	102½	91	83	81	70	56½	74	70	66	71	7.65	5.
12	do Eq 2s to '62	Mn	A	X	0	6	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..
13	do Eq 2½s to '62	mN	A	X	0	17	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..
14	do Eq 2½s to '62	mN15	A	X	0	1	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..
15	do Eq 2⅝s to '63	Fa	A	X	0	6	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..
16	do Eq 2½s to '63	fA	A	X	0	17	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..
17	do (Two Series) Eq 2½s to '64	.....	A	X	0	17	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..
18	do Eq 3½s to '68	Mn	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..
19	do Eq A 3½s to '69	Jj	A	X	0	9	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..
20	do Eq B 3s to '69	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..
21	do Eq 3s to '70	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.75 6.25	....	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. g—On Oct. 1st. j—On May 1. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes operations of Wheeling & Lake Erie Ry. for entire periods. [5]Based on fixed charges after reorganization.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B37,* NYS	50.1	....	163	33.8	52.7	27.0	3-31-59	Dec	0.44	0.85	4.39	4.28	3.35	5 Mo May	2.44	4.00	1
.....	*H5, B37,* NYS	36.0	....	do			do		Dec		do							2
.....	*W35, B41, R35*	9.23	....	do			do		Dec		do							3
Interest paid since issuance	*B64, U7,* NYS	32.6	95.3	do			do		Dec	....	48%	49%	45%	32%				4
.....	*S5, D37, U7*	1.38	....	do			do		See times earned above									4a
.....	*H5, P49, F67*	1.11	....	do			do		Dec		do							4b
Eq 2½s & 3½s to '67; 3½s to '68	do	4.19	....	do			do		Dec		do							4c
.....	do	1.98	....	do			do		Dec		do							4d
.....	*H6, M43*	3.13	....	do			do		Dec		do							4e
Eq 3½s to Jun '71, 3½s to Aug '71	*H6, D19, P49*	6.58	....	do			do		Dec		do							4f
.....	*S5, D37, E3*	4.60	....	do			do		Dec		do							4g
Gtd. jointly by Penna & New Haven RRs	*H6, B37,* NYS	20.4	....	20.4	See guarantor railroads													5
Gtd. by N. Y. Central R.R. Co.	U7, W65, NYS	8.30	....	16.0	Leased to New York Central R. R. Co.													5a
do	H56, E13, NYS	0.47	12.0	do			do											5b
do	H56, B72, NYS	7.35	12.0	do			do											6
Assumed by D. L. & W. R.R. Co.	A4, B72, NYS	12.1	....	123	See Delaware, Lackawanna & Western R.R.													7
do	G33, A2, NYS	8.71	....	do			do											8
Issued 10-14-47 under ICC reorg. pl.	NYS	76.8	14.2	200	10.6	31.8	32.3	3-31-59	Dec	....	[5]0.23	1.38	1.00	0.73	5 Mo May	d0.17	0.23	9
No interest 5-1-59; arrears 9%	NYS	52.8	91.0	do			do		Dec	....	[5]Nil	2.9%	Nil	Nil				10
Sinking fund to retire issue by mat.	*H88, K7,* NYS	10.4	....	do			do		See times earned above									11
.....	*S5, S130*	1.75	....	do			do		Dec		do							12
.....	*S5, D37, U7*	2.50	....	do			do		Dec		do							13
.....	*H23, E17, S25*	0.94	....	do			do		Dec		do							14
.....	*H5, P49, B37*	2.59	....	do			do		Dec		do							15
.....	*H5, P49, B37*	1.62	....	do			do		Dec		do							16
.....	*H23, B59, E17*	2.07	....	do			do		Dec		do							17
.....	*S5, D37, U7*	2.42	....	do			do		Dec		do							18
.....	do	4.84	....	do			do		Dec		do							19
.....	do	4.53	....	do			do		Dec		do							20
.....	*H6, P49, F67*	2.68	....	do			do		Dec		do							21

—Conn., Mass., N.H., N.Y. 2—N.Y., Mass., Conn., N.J., Vt., Me., N.H., R.I.; also N.J. tr. fds. 5—Conn., Mass., N.J.; also N.J. tr. fds. 6—N.Y., N.H.
—Conn., N.Y., R.I. 8—N.Y., Me., Minn., R.I.; also N.J. tr. fds. 9—N.Y. 10—Me.: N.Y.; also N.J. tr. fds. 17—Conn., Mass., Me. 18—Me., R.I. 19—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		•N.Y. Power & Light Corp.....1st 2⅜s '75	Ms	A1	X	0	2	102⅛ '45	e†102⅛	†103¼	106¾	82¾	88	80	90⅜	81	82¾	77½	99	77⅛	4.77	3
2		•N.Y. & Putnam RR.....1st Con 4s '93	aO	B	Y	2	..	... '94	.....	NC	95	36½	73	48⅛	62	51	64⅛	61	166	64⅛	7.98	6
3		•New York State El. & Gas....1st 2⅜s '77	Jj	A1	X	0	1	102⅛ '47	f	†103.65	103½	91½	No Sale		No Sale		No Sale		.....	.....	....	.
4		do 1st 3s '78	Ao	A1	X	0	1	100⅜ '48	h	†102.33	100¾	85	89	77	91	83	84	82½	.....	82½....	4.35	3
5		do 1st 3½s '84	Mn	A1	X	0	1	102⅜ '54	r	†104.49	104	88½	95	79	92	84½	85½	84½	.....	84½....	4.26	3
6		do 1st 3⅜s '85	mS	A1	X	0	1	102⅜ '55	w	†104.65	102½	90	92	80	93½	86	86½	81½	.....	81½....	4.59	4
7		do 1st 4⅛s '87	Mn	A1	X	0	1	101⅛ '57	i	†106.10	....	....	102½	100¼	108	102	103½	99	.....	99	4.69	4
8		do 1st 3⅞s '88	Fa	A1	X	0	1	101⅛ '58	t	†105.04	....	....	....	....	....	101½	93	92	83½	.....	83½ 85	4.84	4
8a		New York Steam Corp.....1st 3½s '63	jJ	A1+	X	0	7	100 '38	.....	*101	109¾	94½	99½	95½	102	97¾	98	96	.....	96 97	4.25	3
8b		•N.Y. Sus. & Western RR Term. 1st 4s '94	Jj	B1	Y	0	..	Reorg'53	100	102½	86¾	68½	68½	53	60	50	62	56	52	62	6.85	6
9	•	do 1st & Con A 4s 2004	Jj	B	Y	0	..	Reorg'53	.....	103½	70	54	62⅜	50½	59½	50	60	50½	112	51½	7.99	7
10	•	do(Due Jan. 1) Gen Inc A 4½s 2019	May	C	Y	0	..	Reorg'53	.....	100	65½	41	47⅜	21	30	23½	31⅓	26⅜	200	26½	flat	.
11		•New York Telephone Co...Ref D 2⅞s '82	jJ15	A1+	X	0	2	103 '47	.....	†103.88	103½	81	86½	74½	88	76½	78½	71½	271	74	4.58	3
12	•	do Ref 3½s '78	Fa	A1+	X	0	2	101⅜ '48	.....	†102.75	107⅞	88	90⅝	84	94	84¼	84	78⅝	74	80 82½	4.48	3
13	•	do Ref F 3s '81	jJ	A1+	X	0	2	101½ '48	.....	†102.71	106⅜	87	90	78	92	82	83	77⅜	163	78¾	4.54	3
14	•	do Ref H 3s '89	aO15	A1+	X	0	2	101⅛ '54	.....	†103.58	101½	84⅞	85½	78	88	78	81	74	50	74	4.60	4
14a	•	do Ref I 3⅜s '96	Ao	A1+	X	0	2	100⅛ '56	.....	†103.26	99⅝	94	92½	78	96½	79	83⅜	76⅛	137	77	4.68	4
14b	•	do Ref J 4⅛s '91	Mn15	A1+	X	0	2	101⅛ '57	....	†105.755	....	....	106¾	97⅛	107	99½	103	97	1172	97⅛	4.65	4
14c	•	do Ref K 4½s '93	jJ	A1+	X	0	2	102⅜ '58	....	†107.343	....	....	....	....	102⅜	95¾	97½	91	1086	93½	4.50	4
14d		•New Zealand (Gov't).....5½s '70	jD	*B1+	X	0	..	99 '58	0'61	100⅛'68	.....	.....	.....	.....	99	97½	105¼	98	1519	103⅞	4.55	4
15		•Niagara Mohawk Power.....Gen 2⅞s '80	Jj	A1	X	0	3	101⅞ '50	k	†104.04	102½	88½	83⅛	76⅛	88⅜	85⅛	79½	73½	81	75	4.62	3
15a	•	do Gen 2⅞s '80	aO	A1	X	0	3	101½ '50	p	†103.08	101⅞	82⅝	87¼	80	88½	79½	78	74½	12	75 78	4.50	3
15b		do Gen 3⅜s '81	jD	A1	X	0	3	101.8'51	q	†103.65	104⅛	91½	92	84	97	87½	96½	85	.....	85½....	4.40	3
16	•	do Gen 3½s '83	Fa	A1	X	0	3	101⅛ '53	j	†103.77	106	99	92	88	98	86	86	84	15	84	4.62	4
17	•	do Gen 3⅛s '83	aO	A1	X	0	3	100⅝ '53	g	†103.00	104⅜	89¼	94	89	92½	86	85⅝	77	63	77½....	4.85	4
17a		do Gen 3⅛s '84	fA	A1	X	0	3	102¼ '54	s	†104.36	102⅜	87	89	78	92	82⅜	84⅓	81	.....	 80	4.45	3
17b		do Gen 3⅜s '86	Mn	A1	X	0	3	101⅜ '56	x	†104.50	101½	95	96¾	88	99	88½	92	88½	.....	89½ 91½	4.14	3
17c	•	do Gen 4⅛s '87	mS	A1	X	0	3	100⅝ '57	y	105.75	....	....	109⅜	99¾	111	104⅜	106⅝	99¼	694	102¾	4.70	4
17d		do Gen 3⅞s '88	Jd	A1	X	0	3	101⅜ '58	z	105.21	....	....	....	....	101⅜	90¼	93¼	88	.....	88½ 89½	4.53	4
18	•	do Cv Deb 4⅝s '72	Fa	A	X	0	10	100 '57	.....	†104.28	....	....	111¼	101½	122⅜	109¾	130¼	113½	5583	115⅞	3.13	3
19		♦Nippon Elec. Power... Extd 1st 6½s '63	Jj	.....	..	0	..	.....	.....	100	102	77	102½	97½	101½	99	103	101½	8	102	5.82	6
20		Norfolk Terminal Ry.....1st 4s '61	Mn	A1+	X	2	8	.....	.....	105	108	97	100	96	100	98	100	97	.....	98	5.20	4
21		•Norfolk & Western Ry.....1st Con 4s '96	aO	A1+	X	2	6	... '10	.....	NC	143	103½	105½	95½	106½	98¼	99⅞	91	207	93⅜	4.36	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Reflecting reorganization plan. c—Comparisons 1958 vs 1959. d—Deficit. e—On Sept. 1 for debt retirement and improvement fund. f—†102.08. g—†100.56. h—†100.58. i—†101.50. j—†101.53. k—†102.27. p—†101.02. q—†101.53. r—†102.25. s—†102.01. t—†101.32. w—†102.19. x—†101.30. y—†100.85. z—†101.32. [2]Giving effect to new financing. [3]Before depreciation. [4]Preliminary. [5]Pro forma. [7]Not reported. 1—Mass., N.Y., N.J., Vt., Me., N.H., Conn., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ssumed by Niagara Mohawk Pwr.	*H5, B59*, NYS	48.8	....	513	See Niagara Mohawk Power				Corp.									1
ssumed by N. Y. Central R. R. Co.	A4, H57, NYS	3.14	....	769	See New York Central R. R.				Co.									2
.....	*H5, O3*, NYS	13.0	....	174	6.64	22.5	18.3	3-31-59	Dec	1.77	1.57	3.90	3.59	3.92	12 Mo May	3.69	3.79	3
.....	*H5*	5.50	....	do		do					do							4
.....	*K7, S5*	20.0	....	do		do					do							5
.....	*H19, E3, S119*	15.0	....	do		do					do							6
.....	*B64, D46, L23*	25.0	....	do		do					do							7
.....	*K7, S5, A14*	25.0	....	do		do					do							8
ssumed by Cons. Edison of N.Y.	*M85, K33*	27.6	....	[2]1029	See Consolidated Edison Co.				of New York									8a
nv into equal amt 1st & Consol A 4s	NYS	1.40	....	7.46	0.96	1.64	1.84	3-31-59	Dec	....	bNil	1.29	0.13	d2.49	5 Mo May	d1.88	d2.69	8b
	NYS	1.88	1.40	do		do			Dec		do							9
int. pd. 5-1-58; arrears 11¼%	NYS	4.00	3.28	do		do			Dec	....	1.5%	Def	Def	Def				10
nt. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	125	....	615	27.6	157	296	12-31-58	Dec	....	3.97	6.42	6.23	6.50	12 Mo Mar	5.54	5.92	11
do	*M85, B64*, NYS	60.0	....	do		do			Dec		do							12
do	*M85, B64*, NYS	90.0	....	do		do			Dec		do							13
do	*M85, B64*, NYS	75.0	....	do		do			Dec		do							14
do	*M85, B64*, NYS	55.0	....	do		do			Dec		do							14a
do	*M85, B64*, NYS	70.0	....	do		do			Dec		do							14b
do	do	65.0	....	do		do			Dec		do							14c
.....	*K7*, NYS	10.0																14d
.....	*H5, B41*, NYS	40.0	....	513	31.8	78.5	44.1	12-31-58	Dec	....	3.92	3.64	3.19	3.09	12 Mo Apr	3.11	2.99	15
.....	*M85, B64*, NYS	40.0	....	do		do					do							15a
.....	*M85, B64, G25*	15.0	....	do		do					do							15b
.....	*M85, B64*, NYS	25.0	....	do		do					do							16
.....	*F31, E3*, NYS	40.0	....	do		do					do							17
.....	*K33, U7*	25.0	....	do		do					do							17a
.....	*F31, E3, L27*	30.0	....	do		do					do							17b
.....	*M83, B64*, NYS	50.0	....	do		do					do							17c
.....	*F31, K33, E3*	50.0	....	do		do					do							17d
nv into com @ $31¼ to maturity	*H19, F31*, NYS	43.3	468	do		do					do							18
ented to '52 debt resumption plan	ASE	0.65	....	....	....	....	....	.....	....	....	....	....	....	....	....	....	....	19
l. by Va. Ry. & Norfolk & Western	A4, C56, H56	0.99	....	0.99	....	....	....	.....	....	....	....	....	....	....	....	....	....	20
.....	*H27*, B72, NYS	32.2	3.36	91.6	59.1	92.2	31.2	3-31-59	Dec	4.91	10.47	30.66	22.90	15.31	5 Mo May	9.58	12.70	21

onn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—N.J., N.Y., Conn., Me., Minn., Vt., R.I., Mass., N.H., Wash.; a\so N.J. tr. fds.
ll New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—N.H., N.Y., R.I.; also N.J. tr. fds.
onn., Me., N.H., R.I., N.Y., N.J., Wash. 9—Conn., Mass., N.H., N.Y., Me. 10—N.Y.; also N.J. tr. fds. 11—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		North Car. Natural Gas.....Units	.....	..	0	..	32 '58	.....	100	....	....	....	....	32	29½	38½	35	.....	36	37½	....
1a		North Pennsylvania RR.....3⅜s '72	jD	A1	X	0	..	101½ '52	.....	†102.70	100½	90	91	82	89	81½	87	79	.....	79	....	5.95
2		North Shore Gas (Mass.)....1st B 4s '75	jD	B1	X	0	2	101⅜ '55	j	†104.11	101⅜	101⅜	101⅜	101⅜	97½	84	90½	88	.....	88	....	5.10
2a		Northeastern Water Co.....SF CT 5s '68	Jj	B1	Y	0	..	100 '48	100	102	105½	96½	99½	93	100½	95	100	99	.....	99½	....	5.05
3		•Northern Central Ry....Gen Ref 4½s '74	Ms	A	X	0	6	96¼ '27	.....	NC	133½	99	97	95	94	92	No Sale		.....	....	92	5.23
4	•	do Gen Ref 5s '74	Ms	A	X	0	6	101½ '24	.....	NC	143¼	104	104	99½	102	95	98	97	7	97	....	5.28
4a		Northern Chem. Industries..Deb 5½s '69	jD	.....	..	0	..	... '55	100	100	93	80	80	60	65	50	75	64	.....	73	78	8.85
5		Northern Illinois Gas.....1st 3½s '79	Jj	A	X	0	3	102 '54	m	†104.13	105⅞	94	96	84	95	91	91	84½	.....	84½	....	4.70
5a		do 1st 3¼s '81	Ao	A	X	0	3	100.8'56	k	†103.78	101¼	98½	99	88	98½	92	94½	92½	.....	....	94½	4.12
6		do 1st 5s '84	Jd	A	X	0	3	100¾ '59	p	†105.72	....	....	....	....	....	....	104	103	.....	103½	104	4.73
6a		Northern Ind. Pub. Serv....1st C 3½s '73	fA	A1	X	0	4	102⅞ '43	†102	†102⅝	108	89	93	82	94	84	88	83½	.....	83½	....	4.75
6b		do 1st E 2¾s '80	Ms	A1	X	0	4	102½ '50	†103⅛	†103⅜	102¾	84	86	76	88½	80	80½	75½	.....	75½	....	4.72
7		do 1st J 4½s '89	Jj15	A1	X	0	4	101⅝ '59	1½'64	†106.16	....	....	....	....	....	....	100	98	.....	100	101	4.45
8		Northern Indiana Trans. 1st Inc A 5s '64	Ao	.....	..	0	..	... '39	*100	*100	102½	5	77	72	77	71	80	75	.....	79	....	flat
9		do 1st Inc B 5s '64	Ao	.....	..	0	..	... '39	*100	*100	98	5	77	70	75	72	78	75	.....	77	....	flat
10		Northern Nat. Gas.Ser Deb 2⅝s '60 to '65	Mn	A	X	0	..	Var. '45	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
11		do Ser Deb 2⅝s '60-'70	Ms	A	X	0	..	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
12	•	do Deb 3⅝s '73	mN	A	X	0	..	101 '53	h	†102.95	105½	94¾	95½	85	97½	94	90½	86½	48	86⅞	4.91
13	•	do Deb 3½s '73	mN	A	X	0	..	101½ '54	f	†103.47	103⅞	90⅛	92½	81	95	86⅞	90	83	120	84	4.84
14	•	do Deb 3½s '74	mN	A	X	0	..	100½ '54	g	†102.77	104	91	90½	82⅝	94	87	88½	84	46	84	4.75
14a	•	do Deb 4½s '76	mN	A	X	0	..	99½ '57	100	†105½	....	....	105⅝	100	106½	99	100½	98	34	....	98	4.67
14b	•	do Deb 4⅝s '77	mN	A	X	0	..	100 '57	0'61	105	....	....	105⅛	100	106¾	99	103½	96½	118	96⅝	4.91
15	•	do Deb 4⅝s '78	mN	A	X	0	..	100⅜ '58	n	†105	....	....	....	....	101¾	100¼	104⅜	98⅜	719	100½	4.59
16		•Northern Pac. Ry. (Due 1/1) Gen 3s 2047	QrFeb	B1	Y	2	13	.....	.....	NC	94¾	31½	70	54⅞	67	60	66⅜	60	1187	60½		4.95
16a	•	do Pr Ln & Ld Gr 4s '97	QrJan	B1+	X	2	9	96½ '14	.....	NC	127¾	59⅜	100	84⅞	99¼	87	95	84	715	85½		4.84
17	•	do CT 4s '84	aO	B1+	X	0	10	99¼ '54	101⅜	103½	105⅜	95	96⅞	89⅜	95¼	89⅜	94½	88¼	248	88¼		4.82
18	•	do Ref & Imp A 4½s 2047	jJ	B1	Y	0	8	97 '14	.....	†110	110	33½	95½	79¼	93	83⅜	93	81	339	83		5.42
19		do (St. P. & D.) 4s '96	jD	B1+	X	2	8	88¾ '23	.....	NC	108	60	93	75	81	77	84	79	.....	80	84	4.96
20		do(Two Series)..Eq 2½s & 3s to '66	.....	A1	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
21		do Eq 2⅞s to '67	jD16	A1	X	0	7	... 52	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
22		do Two 1954 Series Eq to '69	.....	A1	X	0	7	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
22a		do Four 1955 Series Eq to '70	.....	A1	X	0	1	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
23		do Two 1956 Series Eq to '71	.....	A1	X	0	12	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
23a		do Two 1957 Series Eq to '72	.....	A1	X	0	14	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
24		Northern Penna. Pwr.....1st 2¾s '75	Jj	A1	X	0	11	101 '45	†100¾	†102⅜	105	87	89	89	89	74	90	72½	.....	72½	....	5.33

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparison 1957 vs. 1958. d—Deficit. f—†101.13. g—†100.42. h—†100.83. j—†101.24. k—†100.73. m—†101.68. n—100.32 beginning 1961. p—100.69, beginning '62. [2]Giving effect to new financing. [3]Eleven mos. ended 12-31-54. [4]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nits: $20 Inc Deb 6s '83 & 2 com	*K7, B64, M57*	5.20	13.8	19.0	....	....	....	.....	....	....	....	....	....	....				1
d. prin. & int. by Reading Co.	*H5, B37, D19*	6.00	....	6.41	Leased to Reading Co.				....	....	....	....	....	....				1a
ontrolled by New Eng. Elec. System	*H6, S130, N4*	2.50	....	3.74	0.33	1.32	1.59	12-31-58	Dec	....	....	....	2.33	2.47	3 Mo Mar	3.41	4.39	2
.....	*L12* ·	7.54	....	20.3	1.92	3.78	1.73	12-31-58	Dec	....	2.17	2.06	2.48	2.25	12 Mo Mar	2.69	2.28	2a
t. & prin. provided for under lease	*K33*, A4, NYS	6.43	1.50	16.3	Leased to Pennsylvania R.R.													3
do	*K33*, S73, NYS	8.30	do	do			do											4
.....	*W35*	5.00	2.84	9.54	0.85	2.08	1.55	7-31-57	Jul	....	....	....	....	....				4a
.....	*F29, H5, G25*	56.6	....	70.7	9.87	24.1	30.3	4-30-59	Dec	....	[3]3.93	4.86	4.71	5.11	12 Mo May	4.92	6.09	5
.....	*H6, M43*	14.3	....	do			do		Dec		do							5a
..... do		20.0	....	do			do				do							6
.....	*H6, A14*, U7	41.9	....	135	15.8	34.9	28.9	6-30-59	Dec	1.35	1.59	7.80	5.89	5.54	12 Mo Jun	5.36	6.25	6a
.....	*R17, B59, M91*	11.6	....	do			do				do							6b
ot ref. to 1-15-64 at lower int.	*H6, D19, L3*	25.0	....	do			do		Dec		do							7
ontrolled by National City	U7, S145, F61	0.02	....	0.26	0.49	0.63	0.21	12-31-57	Dec	....	d0.15	1.91	2.14					8
Lines, Inc.	U7, L33, P46	0.24	....	do			do		....	....	....	....	....	....				9
ue $1,600,000 annually May 1	*S5, U7, L23*	9.60	....	230	19.7	42.3	40.6	3-31-59	Dec	....	3.38	2.94	3.52	3.66	12 Mo Mar	3.57	3.67	10
.....	*B64, D37, G25*	26.0	....	do			do				do							11
.....	*B64*, NYS	21.0	....	do			do				do							12
.....	*B64, E3*, NYS	33.6	....	do			do				do							13
..... do		20.5	....	do			do				do							14
..... do		28.5	....	do			do				do							14a
.....	*B64, E3*, NYS	25.0	....	do			do				do							14b
..... do		30.0	....	do			do				do							15
.....	C105, M104, NYS	53.6	97.9	298	61.1	104	38.2	3-31-59	Dec	0.86	0.70	3.03	2.96	2.98	5 Mo May	1.84	2.58	16
.....	*K1*, S73, NYS	97.9	....	do			do				do							16a
.....	*M85, B64*, NYS	46.7	171	do			do				do							17
.....	*M83*, S73, NYS	17.6	153	do			do				do							18
.....	A4, J21	0.25	1.00	do			do				do							19
.....	*S5*	5.50	....	do			do				do							20
.....	*S5*	3.83	....	do			do				do							21
uip 2⅛s & 2¼s	*H6, P49*	7.18	....	do			do				do							22
uip 2½s, 3s & 3⅛s	*S5, D37, U7*	11.0	....	do			do				do							22a
uip 3⅛s & 3⅜s	*S5, D37, U7*	12.0	....	do			do				do							23
uip 4⅛s & 4⅜s	*H6, D19, P49*	13.2	....	do			do				do							23a
sumed by Penna. Elec. Co.	*L12, G25*	4.60	....	157	See Pennsylvania Electric Co.													24

Conn., Mass., Me., N.H., N.J., N.Y. 2—Me., Mass., N.Y., R.I. 3—Conn., Me., N.Y., R.I., N.H. 4—Conn., Me., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also tr. fds. 6—Me., N.H., N.Y.; also N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—Me., N.Y.; also N.J. tr. fds. 9—Me., Mass., N.Y., R.I.; also N.J. tr. fds. -N.Y.; also N.J. tr. fds. 11—Me., Mass., N.H., N.Y., R.I., Vt. 12—Mass., Me., N.Y. 13—Me., N.Y., R.I. 14—Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•No. States Pr. Co. (Minn.)	1st 2⅔s '74	Fa	A1	X	0	8	101 '44	.....	†101⅞	105½	82	86¾	82	81	81	81½	81	15	.... 80⅝	4.53
2	•	do	1st 2¾s '75	aO	A1	X	0	8	101 '45	†100⅜	†102⅛	103½	83½	88⅛	78½	91½	80⅓	83	77	264	77	4.83
3	•	do	1st 3s '78	jJ	A1	X	0	8	101⅛ '48	m	†102.85	102⅞	100	No Sale		No Sale		No Sale		.....	 87	3.98
4	•	do	1st 2⅞s '79	fA	A1	X	0	8	101⅜ '49	n	†103.12	102⅞	89	80	80	No Sale		77½	77½	3	72½ 75	4.67
4a	•	do	1st 3⅛s '82	Jd	A1	X	0	8	101⅛ '52	g	†103.45	104⅞	92	83	83	91	81⅝	No Sale		.....	77 78	4.82
4b	•	do	1st 3⅛s '84	aO	A1	X	0	8	102½ '54	f	†104.55	102¾	89½	88½	79	89⅜	79	82½	79½	20	 78	4.61
4c	•	do	(due 9/1) 1st 4¼s '86	ao	A1	X	0	8	101⅜ '56	r	†105.03	104	102¾	104½	92	104	98	99¾	93	114	95½	4.57
4d	•	do	1st 4s '88	jJ	A1	X	0	8	100 '58	100	†103.87	....	....	....	....	98	95	96½	90	77	90	4.63
5		•Northern States Pr. (Wisc.)	1st 2⅝s '77	Ao	A1	X	0	4	101½ '47	101⅛	†102⅝	101¾	84½	80	80	86½	80	76⅝	76⅝	9	76⅝	4.52
6	•	do	1st 3s '79	Ms	A1	X	0	4	102⅝ '49	j	†103.77	99½	97½	No Sale		90½	90½	No Sale		.....	.....	....
6a	•	do	1st 4⅜s '87	Jd	A1	X	0	4	100 '57	s	†104.32	....	....	100	97⅛	104½	98	102½	99½	50	99½	4.65
7		•Northrop Aircraft	Cv Deb 4s '75	jD	B1	Y	0	..	100 '55	0'60	†102.90	110¼	87½	106	65	136½	83	163	116½	5253	126	2.09
7a		Northspan Uranium Mines.[8]	Gen A 5½s '63	jj	.....	..	0	..	99 '56	0'60	†104	103½	98	126½	96	107	81	88	77	.....	82½ 85½	....
7b		Northwest Natural Gas	1st 5⅛s '84	Fa	B1+	X	0	3	100 '59	100	†105.13	....	....	....	....	....	....	101	98½	.....	100 102	4.98
8		•Northwestern Bell Tel.	Deb 2⅝s '84	Jd	A1+	X	0	1	101.1'50	.....	†103.29	102¼	86¾	82⅛	80¾	83¼	82⅛	75¼	72⅛	20	 75	4.42
9	•	do	Deb 3⅛s '96	Fa	A1+	X	0	1	102½ '56	.....	105.265	....	....	No Sale		No Sale		No Sale		.....	.....	....
9a		do	Deb 4⅛s '89	Mn	A1+	X	0	1	101 '57	.....	†106.50	....	....	104	96½	106	100½	101	99½	.....	100	4.38
10		Northwestern Public Service	1st 3s '73	aO	A	X	0	2	101⅝ '46	i	†102.50	103½	85	85	80	90	83	86½	84½	.....	84½	4.50
11		•Norway (Kingdom of)	SF Ext 4s '63	Fa	*B1+	Q	0	..	98¼ '37	100	100	107½	20	101	99	101½	95½	99⅜	97	123	99⅜	4.05
12	•	do	SF Ext 4½s '65	Ao	*B1+	Q	0	..	97⅓ '36	*100	e*100	107½	20½	101½	99½	100⅓	96	99⅜	97½	121	99⅓	4.34
13	•	do	SF Ext 4½s '65	Ao15	*B1+	Q	0	..	100 '55	100	h100	102	96	100½	96½	101⅜	95⅞	99	96½	186	98⅞	4.45
14	•	do	SF Ext 5½s '73	aO	*B1+	Q	0	..	98 '58	0'62	1⅓'68	....	....	....	....	99⅜	97½	101⅓	97½	1222	99⅓	5.30
15		•Norway Municipalities Bank	SF 5s '70	Jd	.....	Q	0	..	97 '30	*100	*100	105	21⅞	101½	99	102	99	99⅜	99	18	99	5.11
16		Norwich & Worcester RR.	1st B 4½s '67	Ms	B1+	X	0	..	101 '47	.....	101	103½	81	85	68	64	58	64	62½	.....	62½ 66	10.60
17		•Nuremberg (City of)	Debt Adj 4½s '72	fA	.....	..	D	..	Exch'57	*100	*100	....	....	150	150	92	85	90	90	2	90 93	flat
18		Odeon Ltd.	1st SF A 4½s '63	jD 15	.....	..	D	..	^97¼ '48	p100	p100	97	92	91	88	90	85	90	88	.....	90	Can.
19		•Ohio Edison Co.	1st 3s '74	mS	A1	X	0	9	102½ '44	101⅝	†103⅜	108⅝	86	92½	80¾	97	82	85½	80	184	82	4.69
20	•	do	1st 2¾s '75	Ao	A1	X	0	9	101 '45	†100⅜	†103⅜	106	82	88½	78	91½	81⅔	82½	76⅔	110	78½	4.68
21	•	do	1st 2⅞s '80	Mn	A1	X	0	9	102½ '50	101⅞	†104⅛	103	93	No Sale		79	76½	76½	76	14	76	4.68
22		do	1st 3⅛s '84	Jj	A1	X	0	9	102 '54	t	†104.50	106	89	90½	83	93	85	84⅝	79	.....	80½	4.57
23		do	1st 3⅛s '85	Mn	A1	X	0	9	100⅝ '55	u	†103.08	100⅝	90	91	80	90	85	84½	78	.....	79	4.65
24		do	1st 4⅛s '88	Ms	A1	X	0	9	101⅜ '58	v	†105.76	....	....	....	....	105½	98½	99½	97	.....	99 100	4.25
25		do	1st 4½s '89	Ms	A1	X	0	9	101⅛ '59	w	†105.66	....	....	....	....	....	....	101⅛	96½	.....	97 98	4.63

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. e—As whole only. f—†102.02. g—†100.98. h—Plus ½% for each year or fraction to maturity. i—†101.09. j—102.05 on June 1. m—†101.17. n—†101.39. p—Plus premiums. r—101.27. s—100.08 beginning 1959. t—†101.73. u—100.53. v—†101.68. w—†101.155. [2]Giving effect to new financing. [4]Dollar bonds only. [6]Suspended from dealings Dec., 1941. [7]Before depreciation. [8]Due 7-1-63; warrants attached. [9]48 wks. ended Dec. in 1954; 52 wks. ended Dec. in 1955; previous years Jan.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	S5, C25, NYS	5.00	....	227	15.2	39.4	44.6	3-31-59	Dec	1.96	1.89	4.96	4.31	4.35	12 Mo Mar	4.32	4.55	1
.....	*S83, B64*, NYS	75.0	....	do			do				do							2
.....	*M57, K5*, NYS	10.0	....	do			do				do							3
.....	*E17, L23*, NYS	15.0	....	do			do				do							4
.....	*L27, R19*, NYS	21.5	....	do			do				do							4a
.....	*H6, D19*, NYS	20.0	....	do			do				do							4b
.....	*M57, K7*, NYS	15.0	....	do			do				do							4c
.....	*M57, K7*, NYS	30.0	....	do			do				do							4d
nt. by No. States Pwr Co. (Minn.)	*K5, W35*, NYS	16.7	....	35.6	1.65	5.02	4.53	12-31-58	Dec	1.01	1.14	4.58	4.14	3.98	12 Mo Mar	4.08	3.89	5
do	*H5, D19*, NYS	9.00	....	do			do		Dec		do							6
do	*H6, D19*, NYS	9.90	....	do			do		Dec		do							6a
ıv into common thru '75 at $27.25	*S99, B64*, NYS	7.38	....	7.38	7.66	71.5	43.3	4-30-59	Jul	....	33.14	10.56	7.47	7.10	9 Mo Apr	....	6.63	7
rts: 50 com at $3 per M thru '66	*M85*, N4, B117	44.3	....	57.3	0.61	8.55	46.1	12-31-58	Dec	....	....	....	....	....				7a
t ref to 2-1-64 at lower int.	*L27*	7.00	....	31.4	2.29	6.52	3.47	3-31-59	Dec	....	2.40	2.68	2.30	2.52	12 Mo Mar	2.35	2.70	7b
ıtrolled by Amer Tel & Tel	*M85, B64*, NYS	60.0	....	115	3.16	33.0	67.1	12-31-58	Dec	....	6.70	13.33	10.77	10.36	3 Mo Mar	7.39	9.99	8
do	*M85, B64*, NYS	25.0	....	do			do				do							9
do	*F89, H8, H45*	30.0	do	do			do				do							9a
.....	*F29, L17*	6.28	....	13.6	1.15	3.28	3.80	3-31-59	Dec	1.37	1.78	3.30	3.03	2.91	12 Mo Mar	3.04	3.09	10
.....	*H5, L17*, NYS	[4]9.76			....	....	....	.....	....	....	....	....	....	....				11
.....	*B64, W35*, NYS	[4]15.3			....	....	....	.....	....	....	....	....	....	....				12
.....	*K33, H19*, NYS	[4]7.50			....	....	....	.....	....	....	....	....	....	....				13
.....	*H19, K33*, NYS	17.5	....	....	....	....	....	.....	....	....	....	....	....	....				14
. by Kingdom of Norway	*L27*, M14, NYS	[4]3.39			....	....	....	.....	....	....	....	....	....	....				15
provided for under N.H. lease	*A4*	1.80	....	1.80	Leased to N.Y., N.H., & Hartford R.R. Co.													16
ıred in exch. for Ext. 6s '52	NYS	1.10																17
ı. & int. pay. in Canadian funds	*N8, W35*	2.50	....	4.50	....	....	....	.....	....	....	....	....	....	....				18
.....	*M85, B64*, NYS	31.0	....	[2]275	10.9	34.6	27.9	12-31-58	Dec	....	2.15	6.22	7.01	6.31	12 Mo Jun	6.48	5.96	19
.....	do	26.1	....	do			do				do							20
.....	do	58.0	....	do			do				do							21
.....	*H5, B41, A14*	25.8	....	do			do				do							22
.....	*M85, B64, D37*	24.7	....	do			do				do							23
.....	do	40.0	....	do			do				do							24
.....	*H6, A14, D19*	30.0	....	do			do				do							25

onn., N.J., N.Y., Mass., Me., N.H.; R. I.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.H.; also N.J. tr. fds.
onn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—All N.E. States, N.Y., N.J., Minn., N.H., Wash.; also N.J. tr. fds.
onn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1	♦	Ohio Power Co. 1st 3s '71	Ao	A1	X	0	1	... '41	102¼	102¼	109¼	89	89	80	92½	85	89	80	46	83½	4.84
2	♦	do 1st 3¼s '68	aO	A1	X	0	1	101⅓ '38	*102	*102	110¾	93¾	98½	88	102½	91	97¼	90½	668	90½	4.50
3		do 1st 3⅜s '81	aO	A1	X	0	1	102⅜ '51	†102⅜	†104⅛	105⅝	91½	93½	84	96	87	87⅜	81	.....	87	4.29
3a		do 1st 3⅜s '83	Jj	A1	X	0	1	102⅝ '53	102⅓	†104⅜	105⅜	90	93½	83	96	87	87½	81	.....	85	4.39
3b		do 1st 3⅛s '84	Ao	A1	X	0	1	102⅓ '54	102¼	†104⅝	102½	88	90	80	92	82½	83	80	.....	81	4.38
4		do 1st 3⅜s '85	mS	A1	X	0	1	101 '55	101	†103½	103¼	93	92⅛	84	94½	85	84½	81	.....	83½....	4.15
5		do 1st 4¼s '86	mN	A1	X	0	1	100⅞ '56	j	†104.75	103½	100¾	103¾	96	104½	98	98½	92	.....	93 96	4.52
6		do 1st 4⅞s '87	mN	A1	X	0	1	100⅞ '57	k	†105.56	....	....	105	100⅞	106¼	103	104	98	.....	104	4.62
6a		do 1st 4⅝s '89	Ao	A1	X	0	1	102⅓ '59	v	†107.18	....	....	....	....	....	....	102⅓	99	.....	100	4.63
7	•	Oklahoma Gas & Electric 1st 2¾s '75	Fa	A1	X	0	8	101 '45	†102	†102	105	84	88⅜	80	90¼	81½	84	78⅛	56	78¼	4.70
7a	•	do 1st 3s '79	Jd	A1	X	0	8	101 '45	u	†103.45	108	87	87	81	No Sale		No Sale		.....	.....	....
7b	•	do 1st 3⅜s '82	Ms	A1	X	0	8	100⅜ '52	g	†103.37	103	91½	90	86	93	90	No Sale		.....	.....	....
8	•	do 1st 3½s '85	Jd	A1	X	0	8	101 '55	q	†103.42	101½	101	No Sale		No Sale		No Sale		.....	.....	....
8a	•	do 1st 4⅓s '87	Jj	A1	X	0	8	101⅓ '57	s	†105.27	....	....	104⅛	97½	105	98⅓	102½	97	180	98½	4.59
8b	•	do 1st 3⅞s '88	Jd	A1	X	0	8	101 '58	f	†104.88	....	....	....	....	96½	92⅝	94½	88½	57	 89	4.55
9		Okla. Miss. River Products Units		.....	..	0	..	50 '53	100	†100⅜	97	50	94	85	95	87	96½	92	.....	96½....	....
10	•	Olin Mathieson Chem. Cv Deb 5½s '82	mN15	B1	Y	0	11	100 '57	100	105½	....	....	104½	99	118	97	129	110¾	12496	125½	3.83
11	•	do Cv Sub Deb 5½s '83	Ms	B1	Y	0	11	100 '58	0'69	105½	....	....	....	....	117½	97⅜	129	110¾	10181	126	3.84
12		165 Broadway (N.Y.) [9]ws 1st SF 4½s '58	fa	C1+	Y	0	..	... '39	*101	*100	92	14	85	66	81	70	81¾	79	.....	79½ 81	....
13		do (Due 5/1) Gen 3s '58	Aug	C1	Z	0	..	... '39	*100	*100	69	⅛	58	50	57	50	55	50	.....	50	flat
14		do (due 5/1) cm Inc Deb 1-2s '58	Aug	C	Z	0	..	... '38	.....	100	38	⅛	35	30	41	30	43	30	.....	30	flat
14a		Orange & Rockland Utilities 1st 4½s '88	Jd15	A	X	0	10	102½ '58	t	†106.76	....	....	....	....	96½	94	96½	94½	.....	95	4.84
14b	•	Oregon-Wash. RR. & Nav. Ref A 3s '60	aO	A1+	X	0	9	102½ '44	100	100	107¼	96	98⅓	94⅔	101¼	97¼	99½	97⅓	1510	98	4.76
14c	•	Oriental Development Co. Extd Deb 6s '63	Ms15	.....	..	0	..	.....	.....	NC	101½	69	100	93	101⅜	96⅓	101⅜	100	175	100	6.00
15	•	do Deb 5½s '58	mN	.....	..	0	..	90 '28	.....	NC	167	25¼	172	171⅓	185	176	186	186	1	179	def
16	•	do Extd Deb 5½s '68	mN	.....	..	0	..	.....	.....	NC	98	63	96	89⅝	98	91	95½	92	155	92	6.65
17		Oslo (City of) Ext 5½s '73	Jd	*B1	..	0	..	97⅓ '58	0'63	2'68	....	....	....	....	102¼	98⅜	102½	100	494	101	5.39
18		Oswego Falls Corp. [10]Cv Sub Deb 4½s '76	Ao15	B1	Y	0	11	101¾ '56	0'61	†103.85	118	95	97	80	109	87	115	101	.....	108 115	3.13
19		Otter Tail Power Cv Deb 5¼s '67	mN	B1+	X	0	2	100 '57	.....	5¼'61	....	....	105	100	132	100½	141⅓	129	.....	134 141	....
20	•	Owens-Illinois Glass SF Deb 3⅜s '88	Jd	A1	X	0	3	100½ '58	h	105.50	....	....	....	....	100¼	92¼	95	92	150	 90	4.38
20a	•	Oxford Paper Co. Cv Sub Deb 4¾s '78	aO	B1+	Y	0	11	100 '58	0'69	†105	....	....	....	....	112¼	107¼	118½	105⅝	2085	111¼	3.91
21		Pacific Finance Corp. Cap Deb 4½s '67	Ms	B1	Y	0	..	99⅛ '55	100	†101.35	102	95	93	88	96	88	91	89	.....	89	6.35
22		do Deb 3½s '65	jJ	B1+	X	0	..	99½ '55	0'61	†101	99¾	95	94	91	96	90	92	90	.....	91 94	4.69
23		do Deb 4⅝s '71	aO	B1+	X	0	..	98⅝ '56	.....	0'66	98⅝	95½	97½	92½	100¾	92	96	92	.....	94	5.30

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs. 1959. f—101.14. g—†101.21. h—100.45 beginning 12-1-63. j—†100.82. k—†100.86. p—†101.67. q—†100.88. r—†101.78. s—†101.10. t—†102.46. u—†101.51. v—†102.55.
[2]Giving effect to new financing. [3]Before depreciation. [6]Dealings suspended Dec. '41-Nov. '50. [9]Due 5-1-58. [10]Cv into common thru 4-1-66 at $40.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nt. by Amer. Gas & Elec. Co.	M55, M57, ASE	15.0	....	[2]272	28.9	52.7	35.5	3-31-59	Dec	2.34	2.49	4.58	4.94	3.82	12 Mo May	4.55	3.57	1
do	*D23*, V16, ASE	55.0	....	do			do				do							2
do	*F39, E3, K5*	15.0	....	do			do				do							3
do	*H6, B37, D19*	22.0	....	do			do				do							3a
do	*H6, E17, D19*	20.0	....	do			do				do							3b
do	*F31, E3, K7*	17.0	....	do			do				do							4
do	*F31, M57, H88*	28.0	....	do			do				do							5
do	*H6, B37, D19*	25.0	....	do			do				do							6
do	do	25.0	....	do			do				do							6a
.....	*H6, P49*, NYS	35.0	....	125	11.1	17.1	12.7	12-31-58	Dec	1.64	1.94	4.82	4.43	5.01	12 Mo Jun	4.77	4.54	7
.....	do	10.0	....	do			do		Dec		do							7a
.....	*E17, D21*, NYS	12.0	....	do			do		Dec		do							7b
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8
.....	*H6, S5*, NYS	20.0	....	do			do		Dec		do							8a
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8b
its: $50 Deb 5¼s '78 & 8 shs com	*E3*	3.00	10.6	13.6	2.52	2.79	2.30	12-31-58	Dec	....	1.54	2.01	2.71	2.17	3 Mo Mar	2.39	2.48	9
to mat., at $50 to 11-15-72	*D23, E3*, NYS	60.0	....	338	76.3	317	75.9	12-31-58	Dec	....	6.70	5.82	5.04	1.78				10
to mat., at $50 thru 3-1-73	*D23, E3*, NYS	40.0	....	do			do		Dec		do							11
ın extend maturity to 1973	A11, R19, D47	5.50	....	9.05	0.01	0.04	0.52	4-30-58	Apr	....	[3]1.12	[3]1.92	[3]1.88	[3]1.79				12
ared interest arrears in '54	do	1.11	5.50	do			do		Apr	....	[3]2.5%	[3]14%	[3]13%	[3]11%				13
. 1.78% int. '57; arrears 17.01%	L23, K27, S63	2.09	6.61	do			do		Apr		do							14
ies F bonds	*H6, D19, P49*	10.0	....	53.6	3.43	9.08	4.72	12-31-58	Dec	....	2.52	2.51	2.43	2.53	3 Mo Mar	3.27	3.52	14a
d. by Union Pacific R.R. Co.	*K33, K23*, NYS	46.1	....	167	Leased to Pennsylvania R. R. Co.													14b
sented to '52 debt resumption plan	NYS	6.63			....	....	....	.....	....	....	....	....	....	....				14c
er settlement to resume service	•NYS	0.20			....	....	....	.....	....	....	....	....	....	....				15
sented to '52 debt resumption plan	NYS	3.34			....	....	....	.....	....	....	....	....	....	....				16
.....	*K33, H19*, NYS	8.00			....	....	....	.....	....	....	....	....	....	....				17
w Sealright-Oswego Falls Corp	*H81, G25, G27*	4.95	....	7.27	4.45	15.9	3.72	12-31-58	Dec	....	15.83	8.39	7.51	7.52				18
nv to mat.; at 22 in '59 & '60	*H6*	5.22	27.4	30.7	1.12	3.36	5.64	3-31-59	Dec	....	3.45	4.01	3.68	3.30	12 Mo May	3.55	3.54	19
.....	*L17, G27*, NYS	50.0	....	100	97.2	219	57.0	12-31-58	Dec	....	11.19	14.01	13.52	11.11				20
to mat.; at 38 per com to 10-1-63	*B64, G25*, NYS	10.0	....	23.3	13.1	21.9	6.13	12-31-58	Dec	....	7.03	10.86	6.93	5.25				20a
b to all other borrowed funds	*B64, H81*	11.2	....	162	....	....	....	.....	Dec	....	1.57	1.48	1.50	1.55	3 Mo Mar	1.43	1.47	21
.....	do	20.0	....	do	....	....	....	.....	Dec		do							22
.....	*B64, H81, F31*	18.0	....	do	....	....	....	.....	Dec		do							23

N.J., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 2—N.H., N.Y.; also N.J. tr. fds. 3—Me.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.J., N.Y., , Vt.; also N.J. tr. fds. 9—Conn., Minn., N.H., N.J., N.Y., R.I., Wash., Mass.; also N.J. tr. fds. 10—Conn., N.H.; also N.J. tr. fds. 11—N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	*Pacific Gas & Elec.	1st Ref I 3⅛s '66	Jd	A1	X	0	1	102¾ '36	*102⅛	102⅛	112⅝	94¾	100⅛	89⅞	102	98	95½	93	27	93	4.75
2	• do	1st Ref J 3s '70	jD	A1	X	0	1	101⅜ '41	‡102⅛	‡102⅛	109⅝	88	94	85	97⅝	86	90½	83½	342	86½	4.55
3	• do	1st Ref K 3s '71	Jd	A1	X	0	1	105 '41	*105	105	110½	89	94½	83	97⅜	85⅜	90⅛	83½	385	84⅝	4.56
4	• do	1st Ref L 3s '74	Jd	A1	X	0	1	104 '44	*105½	105½	110⅛	86¼	92¾	82	95⅜	84⅜	87⅛	80	979	84	4.48
5	• do	1st Ref M 3s '79	jD	A1	X	0	1	107⅝ '45	‡108	‡108	111⅞	85	92½	78	92¾	81	83½	76	628	79½	4.57
6	• do	1st Ref N 3s '77	jD	A1	X	0	1	105.3'45	*106	106	111	84½	92½	75	92¼	80⅝	84¼	77	236	80	4.65
7	• do	1st Ref P 2¾s '81	Jd	A1	X	0	1	100½ '46	*102½	102½	102⅞	79⅝	86	75	87	78⅛	79	72	79	74½	4.67
8	• do	1st Ref Q 2¾s '80	jD	A1	X	0	1	100 '47	*104	‡104	104⅜	84½	87	77	90½	79½	81½	75	169	75⅝	4.71
9	• do	1st Ref R 3⅛s '82	Jd	A1	X	0	1	100½ '48	*103½	103	106½	85½	88	79½	93⅞	83¾	82	74½	29	76¾	4.80
10	• do	1st Ref S 3s '83	Jd	A1	X	0	1	100⅝ '49	*103	103	105¼	84⅝	88½	78½	91	80½	81⅝	75½	79	76½	4.63
11	• do	1st Ref T 2¾s '76	Jd	A1	X	0	1	102 '50	*104	104	103½	87⅝	86½	81	91	81½	83½	83¼	22	83½	4.25
12	• do	1st Ref U 3⅜s '85	jD	A1	X	0	1	101⅞ '52	*104½	104½	106½	90	93½	82½	97⅛	84	87	78½	246	83½	4.45
13	• do	1st Ref W 3⅛s '84	jD	A1	X	0	1	101⅛ '54	*105	105	102¾	85	90¼	79	93⅞	80½	83¾	75½	145	78	4.60
14	• do	1st Ref X 3⅛s '84	Jd	A1	X	0	1	100⅞ '54	*103⅛	103½	102¾	83½	89½	78	94⅝	81⅛	83½	75⅞	215	78½	4.57
15	• do	1st Ref Y 3⅜s '87	jD	A1	X	0	1	101½ '55	f	‡103.83	104⅛	93½	93½	84	98	82	86⅛	80½	64	80½	4.60
16	• do	1st Ref Z 3⅜s '88	jD	A1	X	0	1	101⅛ '56	f	‡103.74	100½	91	94½	83⅛	97½	86½	87	79	25	79	4.58
17	• do	1st Ref AA 4⅛s '86	jD	A1	X	0	1	100 '57	*100	‡104.66	....	....	107½	98	107	100	103	96½	625	99⅜	4.52
18	• do	1st Ref BB 5s '89	Jd	A1	X	0	1	100¾ '57	*f	‡105.42	....	....	109¾	103⅜	111	104⅜	108	103	458	104	4.75
18a	• do	1st Ref CC 3⅜s '78	jD	A1	X	0	1	101⅓ '58	f	‡106.13	....	....	....	....	101⅜	93	96⅝	90	670	90¼	4.53
18b	• do	1st Ref DD 4½s '90	Jd	A1	X	0	1	100 '58	*104.83	104.83	....	....	....	....	101	100	104½	97	1196	99	4.58
19	Pacific Petroleums	Cv Deb 5s '77	Jj	B	Y	0	..	104 '57	0'67	‡107½	....	....	196	104	128½	110	121	102	.....	107 109	4.28
19a	do	ww SF Deb 5½s '73	Ao	B1	Y	0	..	102 '58	t	‡106⅜	....	....	....	....	109	101	106¾	98⅜	.....	98½100	5.50
20	Pacific Power & Light	1st 3½s '77	jJ	A	X	0	2	102⅞ '47	p	‡103.47	105	80	84	75	90	78	81	78½	.....	78½....	5.07
21	do	1st 3⅜s '84	fA	A	X	0	2	102¾ '54	k	‡104.82	104½	84	90	76	93	78½	84	80	.....	83½....	4.64
22	do	1st 5⅜s '87	mS	A	X	0	2	100¾ '57	s	108.22	....	....	108	100⅜	108	103	106	102	.....	104	5.47
23	do	1st 4⅜s '88	jJ	A	X	0	2	100⅜ '58	u	‡104.63	....	....	....	....	100⅜	92	95⅛	90	.....	90 92	4.90
24	*Pacific Tel. & Tel. Co.	Deb 2¾s '85	jD	A1	X	0	3	102½ '45	.....	‡104	107¾	78	85	70	87	73½	80	70½	349	72	4.58
25	• do	Deb 2¾s '86	aO	A1	X	0	3	103½ '46	.....	‡104.64	106½	82¾	84	73	86½	76	77½	71	81	72⅜	4.68
26	• do	Deb 3⅛s '87	aO	A1	X	0	3	101⅛ '47	.....	‡103.29	106½	84	88½	77	91	78½	82	70½	259	74½	4.79
27	• do	Deb 3⅛s '78	Ms	A1	X	0	3	102¾ '48	.....	‡103.83	107¾	89½	93½	85	95	83½	88	79	158	82	4.70
28	• do	Deb 3⅛s '83	mS15	A1	X	0	3	100½ '48	.....	‡102.58	106¼	84½	89¼	78	91½	80⅞	82¾	71	123	77½	4.69
29	• do	Deb 3⅛s '81	mN15	A1	X	0	3	102¾ '51	.....	‡104.99	106½	93	92½	81	94⅝	86½	89¾	83	8	83	4.77
30	• do	Deb 3⅜s '91	fA15	A1	X	0	3	102½ '55	.....	105.547	105¾	95	95⅜	85	100	87½	88	81½	170	83½	4.63
31	• do	Deb 4⅛s '88	fA15	A1	X	0	3	102½ '56	.....	106.53	106	101	105½	96¼	107	96½	100⅜	93⅞	1316	95½	4.64
32	do	Deb 5⅛s '80	fA	A1	X	0	3	102⅜ '57	....	r107.387	....	....	105⅞	102⅜	111½	107	107¾	105	.....	106	4.69
33	do	Deb 4⅜s '90	mN	A1	X	0	3	102⅝ '58	.....	107⅜	....	....	....	....	102⅝	101½	102⅝	98	.....	99 100	4.63

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. f—Same as regular call price. j—On July 1. k—†102.53. m—†100.40. p—†102.06. r—Beginning 8-1-62. s—†100.70. t—101.65 from 4-1-62. u—†100.41. [2]Giving effect to new financing. [3]Estimated. [6]Dealings suspended Dec. '41-Nov. '50. [7]After depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*B64, L17,* NYS	0.93	....	1041	29.5	127	137	12-31-58	Dec	2.04	2.58	4.06	3.95	4.37	12 Mo Mar	4.05	4.15	1
.....	*B64, S82,* NYS	18.7	....	do			do		Dec		do							2
.....	*S82, B127,* NYS	23.8	....	do			do		Dec		do							3
.....	*G27, L27,* NYS	109	....	do			do		Dec		do							4
.....	*B64,* NYS	77.8	....	do			do		Dec		do							5
.....	*F29, B37,* NYS	48.1	....	do			do		Dec		do							6
.....	*H5, I3,* NYS	24.0	....	do			do		Dec		do							7
.....	*B64, E3,* NYS	65.3	....	do			do		Dec		do							8
.....	*H5, O3,* NYS	69.1	....	do			do		Dec		do							9
.....	*H5, S5,* NYS	72.9	....	do			do		Dec		do							10
.....	*F29, B37,* NYS	77.1	....	do			do		Dec		do							11
.....	*F29, B37,* NYS	45.7	....	do			do		Dec		do							12
.....	*B64, E3,* NYS	55.5	....	do			do		Dec		do							13
.....	*B64, G25,* NYS	59.5	....	do			do		Dec		do							14
.....	*B64, E3,* NYS	43.8	....	do			do		Dec		do							15
.....	*B64, E3,* NYS	19.2	....	do			do		Dec		do							16
.....	*H6, L3,* NYS	32.2	....	do			do		Dec		do							17
.....	*F31, H6,* NYS	58.0	....	do			do		Dec		do							18
.....	*F31, H6,* NYS	70.7	....	do			do		Dec		do							18a
; ref. to 12-1-63 at lower int.	*F31, H6,* NYS	62.5	....	do			do		Dec		do							18b
to 1-1-67; at 19 to 1-1-62	*E3, B64, F31*	10.6	....	52.5	3.12	10.1	4.16	2-28-59	Feb		d29.46	0.56	d1.29	d0.74				19
ts: Purch 20 com at $19 to 3-31-68	*E3, K33, W35*	29.1	....	do			do		Feb		do							19a
.....	*L12, F29, G25*	29.0	....	196	13.7	22.4	14.7	5-31-59	Dec	1.06	1.56	3.20	3.56	4.79	12 Mo May	....	3.40	20
.....	*H6, D19, L3*	30.0	....	do			do		Dec		do							21
.....	*S3, K7, S119*	20.0	....	do			do		Dec		do							22
.....	*E3, K7, M57*	20.0	....	do			do		Dec		do							23
t. by Amer. Tel. & Tel. Co.	*H5, B37,* NYS	75.0	....	841	18.5	137	186	12-31-58	Dec	3.81	2.99	6.00	5.57	5.09	12 Mo May	4.26	4.95	24
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							25
do	*H5, B37,* NYS	100	....	do			do		Dec		do							26
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							27
do	*H5, B37,* NYS	75.0	....	do			do		Dec		do							28
do	*L27, U7,* NYS	30.0	....	do			do		Dec		do							29
do	*M85, B64,* NYS	67.0	....	do			do		Dec		do							30
do	*M85, B64,* NYS	78.0	....	do			do		Dec		do							31
do	*H5, B37, A13*	90.0	....	do			do		Dec		do							32
do	do	80.0	....	do			do		Dec		do							33

onn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
onn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Me., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		•Pacific Western Oil.....SF Deb 3½s '64	Jd	B1+	X	0	100 '49	*100	†100½	105	98	No Sale		97⅞	97	95	93¾	12	92	99	3.75
1a		Pan Amer. Sulphur...Cv Sub Deb 5s '67	Apr	.....	..	0	100 '55	100	†103	132½	100	109	77	113½	74	110	95	.....	95	98	5.32
1b		Panama (Republic of).....4.80s '93	Ao	A1+	X	0	101½ '58	102	105'68	....	....	....	....	101⅛	99¾	101¼	100½	.....	100¾	101¾	4.72
2		Panhandle East. Pipe Line...Deb 2¾s '75	Jd	A	X	0	99.1 50	0⅞'63	†101⅛	100	83	82½	77	90	81½	82¼	74½	.....	74½	....	5.10
2a		do SF Deb 3½s '73	fA	A	X	0	100⅞'48	n	†101.87	105¾	89	91	82	95	87½	87½	80½	.....	80½	....	5.24
3		do Deb 3½s '74	mN	A	X	0	99⅝'54	100	†102.18	103	85	90	80	94	85	85	76½	.....	76¼	....	5.43
4		do Ser Deb 2½-2¾s '59-'71	Mn	A	X	0	Var. '46	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
5		do Serial Deb 2¾s '59-'62	Jd	A	X	0	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
6		Park Place-Dodge Corp.[6]ws Gen Inc 5s '72	mn	.....	..	2	... '32	.....	100	85	2	87	82	85	83	86	85	.....	86	....	....
7		Peabody Coal Co.....SF Deb 5½s '76	aO	B1	X	0	100 '56	100	107	103	100	104	98	105	100	103	101	.....	103	....	4.99
8		Penmans Ltd.....1st A 3½s '66	aO	.....	..	0	102 '46	†101.6	†101.6	99½	80	89	80	87½	83	89	85	.....	85	86	Can.
9		Pennsylvania Co.....Nts 2s-2.25s to '66	Ao	A	X	0	Var. '46	.....	e100	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
10		do Ser Nts 3.10s-4.50s to '75	Mn	A	X	0	Var. '50	.....	e100	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
11		Pennsylvania Electric Co.....1st 3½s '73	mS	A1	X	0	2 106½ '43	.....	†105½	109	89	90	79	95	85½	87	80½	.....	86½	....	4.45
12		do 1st 3⅜s '72	Jj	A1	X	0	2 103½ '42	.....	†103⅝	109½	89½	93	84½	97½	88	91	84	.....	90½	....	4.33
13		do 1st 2¾s '76	Jd	A1	X	0	2 102½ '46	.....	102	102½	82½	85	75	87	79	82	76½	.....	76½	77½	4.70
14		do 1st 2¾s '79	mN	A1	X	0	2 100¾ '49	q	†102.63	101	82	85	74½	86	78	82	78	.....	78	....	4.45
15		do 1st 3⅜s '81	aO	A1	X	0	10 101⅝ '51	r	†103.51	103½	90	90	80	94	86	86½	81½	.....	81½	....	4.74
16		do 1st 3⅜s '82	fA	A1	X	0	2 100½ '52	s	†102.64	103½	88	92	80½	94	84	87	81½	.....	81½	....	4.69
17		do 1st 4⅛s '83	Jd	A1	X	0	2 102⅛ '53	u	†104.11	105½	98	99½	91	103	83½	96	90	.....	95	....	4.84
18		do 1st 3⅛s '84	Ms	A1	X	0	2 101⅝ '54	m	†104.28	102	87	88	75	94	82	81½	75½	.....	75½	....	4.83
19		do 1st 3⅞s '86	Mn	A1	X	0	2 102⅝ '56	v	†105.48	103⅝	95	97	86	100	90	94	85½	.....	85½	....	4.86
19a		do 1st 4s '88	Ms	A1	X	0	2 100⅞ '58	x	†104.72	....	....	....	....	102	95½	94½	88	.....	91½	92½	4.47
20		Pa. & N.Y. Canal & RR. Con (Extd) 4s '69	Ao	B1	Y	2	11	.....	100	102¾	35	87	72	72	63	67	63	.....	67	69	8.70
21		do Con (Extd) 4½s '69	Ao	B1	Y	2	11	.....	100	103¾	39	90	80	80	65	70	67	.....	68	....	9.55
22		Pennsylvania Power Co.....1st 2¾s '75	mN	A1	X	0	1 102½ '45	†101¾	†104½	106	85	85	79	88	83	83	78½	.....	78½	....	4.80
23		do 1st 2¾s '80	Ms	A1	X	0	1 101¼ '50	101	†103½	101¾	83	81	78	84½	79½	79½	74½	.....	78	....	4.38
24		do 1st 3½s '82	Fa	A1	X	0	1 101⅜ '52	t	†103.30	102	90	90	80½	91	85	84¼	81	.....	82	....	4.53
25		do 1st 5s '87	aO	A1	X	0	12 100¾ '57	w	†105.58	....	....	101½	100¾	106¾	102	105	103½	.....	102		4.88
26		•Penna. Power & Light Co.....1st 3s '75	aO	A	X	0	7 101⅜ '45	k	†102.42	107¼	83⅜	91½	79¾	95	80⅛	84⅞	78¼	431	81½		4.65

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs 1959. d—Deficit. e—Plus 1/10 of 1% for each six months or fraction thereof from redemption date to interest date next preceding the maturity date. f—On July 1 k—†100.94. m—†101.49. n—†100.55; on August 1. p—On Nov. 1. q—†100.64. r—†101.53. s—†100.40. t—†101.13. u—†101.92. v—†102.46. w—†100.77. x—†100.86. [2]Give effect new financing. [3]Dollar bonds only. [4]Before depreciation. [5]Preliminary. [6]Pro forma. [8]Extended from 9-1-52. [9]Before income taxes.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
w Getty Oil Corp.	*E3, F29,* NYS	6.95	....	44.9	11.6	40.2	25.8	12-31-58	Dec	....	12.26	13.14	24.25	19.52				1
to '64; at $27.6914 a shr to 4-1-64	M57, B59, E18	4.65	....	5.44	4.46	13.7	4.51	12-31-58	Dec	....	2.25	5.84	9.73	11.02				1a
ternal secured bonds of 1958	*L27, E3, G27*	16.8			....	....	....	.....	....	....	....	....	....	....				1b
.....	*K6, M57, H5*	20.0	....	138	25.0	45.6	24.4	3-31-59	Dec	0.54	2.48	5.48	5.50	5.59	3 Mo Mar	6.12	6.36	2
.....	*K5, M57, F29*	21.7	....	do		do					do							2a
.....	*K7, M57, F31*	33.1	....	do		do					do							3
000,000 due annually on May 1	*K7, M57, H5*	28.0	....	do		do					do							4
500,000 due annually on June 1	*K5, M57, H5*	7.50	....	do		do					do							5
. non-cumulative; pd. 2½% 5-1-59	W14, N9, K27	0.82	....	0.91	0.09	0.10	0.05	8-31-58	Aug	....	Nil	7.5%	8.2%	9.0%	6 Mo Feb	4.9%	4.2%	6
950,000 due annually on Oct. 1	*F31, H6, B64*	35.0	....	43.6	14.4	32.6	20.0	12-31-58	Dec	....	3.01	4.70	4.69	4.69				7
n. & int. payable in Canada	*W35, H32, X8*	0.96	....	0.96	3.92	8.73	1.10	12-31-58	Dec	2.32	2.67	23.19	22.95	25.12				8
500,000 due annually on April 1	*H5, B59, L3*	10.1	....	47.8	9.66	12.5	3.10	12-31-58	Dec	2.83	3.84	11.84	13.19	12.37				9
400,000 due annually on May 1	*K33*	37.7	....	do		do			Dec	....	....	....	....	....				10
t. by Associated Elec. Co.	*S5, S131, C81*	4.00	....	157	4.82	15.1	25.9	3-31-59	Dec	1.16	1.73	4.88	5.07	4.96	12 Mo Mar	4.88	5.25	11
do	*E3, C53*	32.5	....	do		do					do							12
do	*H5, L3, O3*	23.5	....	do		do					do							13
do	*H5, B51, O3*	11.0	....	do		do					do							14
do	*K5, U6, W35*	5.00	....	do		do					do							15
do	*K7, M57, W35*	9.50	....	do		do					do							16
do	*B59, L23, D19*	12.5	....	do		do					do							17
do	*H6*	12.0	....	do		do					do							18
do	*K7, M57, U7*	12.5	....	do		do					do							19
do	*E17, B59, D19*	29.0	....	do		do					do							19a
med by Lehigh Valley R.R. Co.	S126, B55, P31	1.69	....	72.4	See Lehigh Valley R.R.													20
.....	do	0.78	....	do		do												21
iciary of Ohio Edison Co.	*F31, B64*	9.79	....	27.6	2.47	5.41	3.95	12-31-58	Dec	1.88	2.37	6.64	10.38	10.21	12 Mo Jun	13.78	5.64	22
do	*H5*	3.00	....	do		do					do							23
do	*M57, H23*	5.81	....	do		do					do							24
do	*H6, S130, B113*	8.00	....	do		do					do							25
.....	*S82, F31,* NYS	93.0	....	249	16.1	45.1	42.0	12-31-58	Dec	2.33	1.97	4.02	3.81	3.84	12 Mo May	3.75	4.19	26

an., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 3—N.J. tr. fds. 7—Conn., N.Y., Me., N.H., R.I.; also N.J. tr. fds. 10—Conn., N.J., Me., N.Y., Mass., N.H.; R.I.; also N.J. tr. fds. 11—Me., R.I. 12—Conn., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		*Pennsylvania RR. Co.....Gen F 3⅛s '85	Jj	B1+	X	0	3	101⅝ '45	†102	*104½	107¼	70⅜	77¼	57	64⅞	54	63	58¼	272	58¾		6.38
2		do Sec Ser 4s to '64	Jj	B1+	X	0	2	... '36	.....	NC	116	85	....	....	95	91	96½	92½	.....	92½	....	....
3	•	do Gen D 4¼s '81	Ao	B1+	X	0	3	96½ '31	.....	NC	135½	75	94¾	72⅝	79	66⅜	79	73	1362	73⅓		6.55
4	•	do Gen E 4¼s '84	jJ	B1+	X	0	3	97½ '34	.....	NC	135⅛	84	95	72⅜	78⅛	66	79	71½	690	73¼		6.40
5	•	do Con 4½s '60	fA	A1	X	2	4	103⅜ '15	.....	NC	131⅜	100½	103⅛	98	102½	99⅜	101⅛	99⅜	1672	99¾		4.70
6	•	do Gen A 4½s '65	Jd	B1+	X	0	3	98⅜ '15	.....	NC	128⅜	82	102⅞	90½	96⅜	83	97¾	92½	2632	94¼		5.55
7	•	do Gen B 5s '68	jD	B1+	X	0	3	99½ '18	.....	NC	139½	89¾	104½	93	99¾	85½	98⅜	93½	1185	96½		5.50
8		do Eq P 2s to '60	Fa	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
9		do Eq Q 1⅞s to '60	jJ	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
10		do Eq R 1⅞s to '62	Fa	A1	X	0	11	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
11		do Eq S 2⅛s & 2⅜s to '62	jJ	A1	X	0	12	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
12		do Eq T 2⅛s to '63	Mn	A1	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
13		do Eq U 2⅛s-2⅜s to '63	jJ	A1	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
14		do Eq V 2⅛s to '63	mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
15		do Eq W 2⅛s to '63	mN	A1	X	0	14	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
16		do Eq X 2⅛s to '64	Mn	A1	X	0	13	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
17		do Eq Y 2⅛s to '65	Jj	A1	X	0	15	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
18		do Eq Z 2⅛s & 2⅛s to '65	Ao	A1	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
19		do Eq AA 3s & 3⅛s to '68	Ms	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
20		do Eq BB 2⅜s to '69	Fa	A1	X	0	1	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
21		do Two 1955 Series Eq to '70	.....	A1	X	0	17	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
22		do Eq EE 3⅛s to '71	Jj	A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23		do Eq FF 3⅛s & 3⅜s to '71	Ao	A1	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23a		do Eq GG 4⅛s to '72	jJ	A1	X	0	19	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23b		do Eq HH 3⅜s to '72	Ao	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23c		do Eq II 4⅛s to '72	Jd	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23d		Pennsylvania Salt Mfg.....Deb 3.45s '81	Ao	B1+	X	0	21	100 '56	0'62	†103	100⅛	97⅛	92	88	94	89	92	84	.....	84	....	4.60
23e		Pennsylvania Tel. Corp.....1st 2⅞s '75	jJ	A	X	0	10	102⅛ '45	.....	†103⅜	107	85	90	82	86	80	82	79½	.....	80	....	4.65
24		♦Pennsylvania Wtr. & Pr..Ref CT 3¼s '64	jD15	A1	X	0	9	104 '39	103	103	110½	88	97	89	100½	88	95	90½	84	92		4.93
24a	♦	do Ref CT 3¼s '70	Jj15	A1	X	0	9	105 '40	103¼	103¼	110½	93	93	85	94½	88	90¾	86	24	90		4.40
25		Penobscot Chemical Fibre....1st 4⅛s '74	aO	.....	..	0	..	100 '54	†101	†102	101½	96	95	90	93	90	95	90	.....	90	....	5.08
26		Peoples Gas Light & Coke..1st I 3⅛s '79	jJ	A	X	0	16	100⅞ '54	f	†103.06	103⅓	87⅛	91	80	93	85	85	79½	.....	79½	....	4.87

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†100.74 on Oct. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. 1—Conn., N.Y. 2—R.I. 3—N.Y., R.I. 4—N.Y., R.I.; also N.J. tr. fds. 5—N.Y., N.J.; also N.J. tr. fds. 6—N.Y., N.J., Conn.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33*, S5, NYS	51.8	36.3	685	83.3	205	131	3-31-59	Dec	1.25	0.96	1.92	1.43	1.08	5 Mo May	d0.33	1.12	1
ice ranges shown on 1964 maturity	*H5, L27*	6.58	....	do		do					do							2
.....	do	44.0	36.3	do		do					do							3
.....	do	38.1	do	do		do					do							4
.....	do	36.3	....	do		do					do							5
.....	*K33*, S73, NYS	79.6	36.3	do		do					do							6
.....	*K33*, B72, NYS	49.9	do	do		do					do							7
.....	*H23, F31*	0.77	....	do		do					do							8
.....	*H5, B37, B59*	2.40	....	do		do					do							9
.....	*H5, P49, S73*	3.95	....	do		do					do							10
.....	*S5, D37, W35*	9.69	....	do		do					do							11
.....	*H5, P49, H19*	6.48	....	do		do					do							12
.....	*H19, L27, S5*	6.86	....	do		do					do							13
.....	*H5, P49, B41*	4.94	....	do		do					do							14
.....	*F29, K5, D19*	6.57	....	do		do					do							15
.....	*H19, L27, E3*	4.17	....	do		do					do							16
.....	*H5, P49, B59*	9.72	....	do		do					do							17
.....	*H5, H19, L27*	9.35	....	do		do					do							18
.....	*H5, P49, F67*	5.99	....	do		do					do							19
.....	do	3.86	....	do		do					do							20
ies CC 2¼s; series DD 3¼s	do	11.8	....	do		do					do							21
.....	*S5, D37, U7*	10.0	....	do		do					do							22
.....	do	12.2	....	do		do					do							23
.....	*S5*	8.37	....	do		do					do							23a
.....	*S5, D37, E3*	4.46	....	do		do					do							23b
.....	do	4.94	....	do		do					do							23c
w Pennsalt Chemicals Corp.	*K7, B64, F31*	15.0	....	17.2	6.12	29.7	9.11	12-31-58	Dec	....	22.46	7.97	4.99	6.97				23d
w General Telephone Co. of Pa.	*P2, S121, D37*	7.50	....	20.0	0.75	2.85	6.51	12-31-58	Dec	2.34	2.80	5.78	5.01	3.60	12 Mo Mar	4.57	3.59	23e
umed by Pa. Power & Light	*W35, F31*, ASE	8.54	....	249	See Penna. Power & Light													24
.....	do	8.56	....	do														24a
.....	*C64, P11*	1.40	....	1.39	2.32	6.81	1.69	3-31-59	Mar	....	7.88	10.12	11.44	17.00				25
.....	*F31, B59, D37*	37.0	....	298	30.6	57.6	46.0	12-31-58	Dec	....	2.51	3.44	3.14	3.00	12 Mo Mar	3.10	3.31	26

, R.I.; also N.J. tr. fds. 8—Conn., N.J., N.Y.; also N.J. tr. fds. 9—Me., N.H., R.I., Vt., N.Y. 10—Conn., N.Y., R.I. 11—Conn., N.H., N.J., N.Y.; also N. J.
s. 12—Conn., N.Y., N.H., N.J.; also N.J. tr. fds. 13—N.Y., N.H. 14—Conn., N.H., N.J., N.Y.; also N.J. tr. fds. 15—N.Y., Conn., N.J.; also N.J. tr. fds.
Conn., Me., N.H., N.Y., R.I. 17—Conn., Me., N.Y. 18—Conn., Me., N.Y. 19—Conn., N.Y., Me. 20—N.Y., Me. 21—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Peoples Pass. Ry.....2d (now 1st) 4s '61	jJ15	.....	..	2	..	76⅓ '25	.....	NC	102⅓	75	90	88	88	83⅓	87	85	.....	85	13.00
1a		do Con 4s '62	Ms	.....	..	2	..	74½ '25	.....	NC	102½	75	90	86	86	82	85	83	.....	83	13.00
1b		•Peoria & Eastern Ry. 1st Cons Extd 4s '60	Ao	B1+	Y	0	..	.....	.....	NC	99⅓	36	97⅝	92¾	98⅓	92¼	99½₂	98⅜	69	99½₂	4.75
2		• do Inc Curr 4s '90	Apr	B	Z	0	..	76 '01	.....	NC	83	2¾	60½	45	60⅜	42⅛	69¾	59½	320	60	flat
3		Peoria & Pekin Union Ry...1st A 3½s '75	Jj	A	X	0	..	100 '49	*102	105	100¼	84	85	73	86	80	84	79½	.....	79¼....	5.00
4		•Pere Marquette Ry.....1st D 3⅜s '80	Ms	A1	X	0	4	100⅞ '45	*101⅛	†102⅝	105¾	87⅞	92	77½	89	80⅜	87	79	225	79	4.99
5		•Pernambuco (Brazil)..Ext Sec SF 7s '47	Ms	.....	Q	0	..	97¾ '27	*100	*100	60	4¼	70	67	No Sale		No Sale		.....	67	flat
6		• do 7s '47 Stpd Plan A 2⅛s 2008	mS	.....	Q	0	..	.....	.....	.....	46	21½	49	39	48½	42⅞	48½	44	9	44	5.35
7		♦Peru (Rep.).....Ext 3s '97	Jj	.....	Q	0	..	... '53	.....	*100	59½	36⅜	52½	43⅜	50¾	43⅛	51⅛	48	959	48⅞	6.70
8		• do Ext SF 6s '60	jD	.....	Q	0	..	91⅓ '27	*100	*100	81	4¾	80⅛	74	82½	74	85	82	34	83½	def.
9		• do Ext SF 6s '61	aO	.....	Q	0	..	91 '28	*100	*100	81½	4⅜	80½	74½	82	75½	84½	83½	4	83 84	def.
10		• do Ext Sec SF 7s '59	mS	.....	Q	0	..	... '27	*105	*105	82½	5½	81½	75½	82¼	74	84½	84	4	84½	def.
11		•Phila. Balt. & Wash. RR..Gen C 4½s '77	jJ	A	X	0	7	102 '31	.....	NC	135	97⅓	101	90	95¼	82	85½	82⅞	41	83⅝	6.00
12		• do Gen B 5s '74	Fa	A	X	0	7	99 '24	.....	NC	142½	104	105	100	101⅓	94	97	93½	166	97	5.30
13		do Gen A 4s '60	Ao	A	X	0	7	.....	.....	NC	117	96	98½	95	99	92½	99	84½	.....	84¼....	....
14		•Phila. Electric Co.....1st Ref 2⅜s '71	jD	A1+	X	0	11	104⅛ '44	.....	†103	108	86¼	90½	84⅓	95¼	89	85⅓	81	124	83	4.64
15		• do 1st & Ref 2⅜s '67	mN	A1+	X	0	11	100⅜ '44	.....	†102	107	89⅞	95	86	98	90	91⅞	86	840	88⅝	4.40
16		• do 1st & Ref 2⅜s '74	mN	A1+	X	0	11	100 '44	.....	†102	107	85	89¼	79	92	82⅜	83¾	77⅛	105	79⅝	4.66
17		• do 1st & Ref 2⅜s '81	jD	A1+	X	0	11	101⅜ '46	.....	†102.90	105	81	84⅞	79	88¼	77¼	81⅞	74½	22	75	4.57
18		• do 1st & Ref 2⅞s '78	Fa	A1+	X	0	11	99½ '48	.....	†101.9	104⅜	86	88	80	90	82	83¾	79	103	79	4.54
19		• do 1st & Ref 3¼s '82	Jj	A1+	X	0	11	101 '52	.....	†103.1	105¼	90	92	81⅓	94⅛	83	85⅞	83⅓	107	83¾	4.37
19a		• do 1st & Ref 3⅛s '83	jD	A1+	X	0	11	99¼ '53	.....	†104.80	104⅓	90	91⅓	83	91	81	84	76¾	62	78¼	4.63
19b		• do 1st & Ref 3⅛s '85	Ao	A1+	X	0	11	100⅜ '55	.....	†105	100¼	89	90½	80	93⅓	82¼	82¾	75⅓	108	78	4.57
19c		• do 1st & Ref 4⅛s '87	mS	A1+	X	0	5	100 '57	.....	†104.7	....	....	109	97¾	108⅜	103	106⅓	99⅞	313	100	4.63
19d		• do 1st & Ref 3⅜s '88	Mn	A1+	X	0	5	99⅜ '58	.....	†104.90	....	....	....	....	....	100	93	90½	315	85⅛	4.70
19e		• do 1st & Ref 4⅛s '86	jD	A1+	X	0	5	100 '58	.....	†105	....	....	....	....	....	....	104	95¼	806	98½	4.47
19f		Phila. Electric Power Co.....1st 2⅝s '75	jJ	A1	X	0	6	102½ '46	†101.7	†103.1	103¼	84	89	81	90	79⅓	89	84½	.....	84¼....	3.97
20		Phila. & Reading Term. Ry. 1st SF 3½s '66	Ms	A	X	0	14	99 '41	h100	101	106¼	90	96	89	96	91	95	89	.....	89	5.51
20a		Phila. Suburban Water.....1st 4⅛s '88	Mn	A	X	0	..	101⅓ '58	101½	†106.30	....	....	....	....	100¼	86½	90	88¼	.....	89½....	4.80
21		Phila. Transportation Co..Con 3-6s 2039	Jj	C1+	Y	0	..	.. '40	100	100	98⅜	57⅓	78¼	53	70	53	67	63¼	.....	66¼ 68	flat
22		do 1st & Ref B 3¾s '70	jD	B1	Y	0	..	101 '46	‡101	‡103	106	67	79	65	79⅓	66	79	77	.....	78 81	6.17

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. h—On Mar. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Maximum issuable under exchange offers. [5]Company only.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
umed by Phila. Tran. Co.	*D23*, L33, B57	0.19	....	51.6	See Philadelphia Transportation Company													1
do	do	0.13	0.19	do	do													1a
it. by Clev., Cin., Chic. & St. L.	A4, C45, N75	1.81	....	6.75	Oper. under agree. N. Y. Central R. R. Co.													1b
l 4% int. paid since 4-1-53	E18, S131, N75	4.00	2.75	do	do													2
it. by six railroad companies	*H5*	1.79	....	1.81	0.49	1.16	0.76	12-31-58	Dec	1.22	0.49	5.14	3.90	3.46				3
umed by Chesapeake & Ohio Ry.	*B64*, NYS	42.0	....	383	See Chesapeake & Ohio Ry. Co.													4
h. offer expired; plan A effective	*W35*, M14, NYS	0.27																5
l option A '44 Brazil debt plan	do	0.96																6
er bonds exch for this issue	ASE	52.1																7
r new Peru 3s '97 until 12-31-59	*S57, N1*, NYS	1.82																8
do	do	0.77																9
do	do	0.32																10
. by Pennsylvania R. R.	*K33*, B72, NYS	11.3	....	685	See Pennsylvania Railroad													11
do	do	10.0	....	do	do													12
do	K1, H56, B57	6.00	....	do	do													13
.....	*F31*, NYS	20.0	....	465	27.7	72.3	68.7	3-31-59	Dec	3.15	2.83	4.95	5.11	5.66	12 Mo Apr	5.50	5.51	14
.....	*G27*, NYS	65.0	....	do	do				Dec		do							15
.....	*H6*, NYS	65.0	....	do	do				Dec		do							16
.....	*H5, O3*, NYS	30.0	....	do	do				Dec		do							17
.....	*F29, E3*, NYS	25.0	....	do	do				Dec		do							18
.....	*D37, B64*, NYS	35.0	....	do	do				Dec		do							19
.....	*H6, B59*, NYS	20.0	....	do	do				Dec		do							19a
.....	*W35, B37*, NYS	50.0	....	do	do				Dec		do							19b
.....	*F31, E3*, NYS	40.0	....	do	do				Dec		do							19c
.....	*M35, D37*, NYS	40.0	....	do	do				Dec		do							19d
ref. to 12-1-63 at lower int.	*W35, S5*, NYS	50.0	....	do	do				Dec		do							19e
. by Susquehanna Power Co.	*K7, S73, W35*	24.4	....	24.4	Leased & controlled by Philadelphia Electric Co.													19f
umed by Reading Co.	*D37*, B57, F67	2.08	....	127	See Reading Co.													20
.....	*D37*	4.00	....	41.6	0.90	2.41	1.90	3-31-59	Dec	....	2.88	3.77	3.68	2.92	12 Mo Mar	3.42	2.81	20a
inc. int. pd in '58; pd 3% in '57	L33, B57, P31	23.7	9.76	51.6	4.90	8.27	11.4	12-31-58	Dec	....	3.3%	18%	12%	10.5%	3 Mo Mar	1.05%	0.05%	21
.....	*B64, D37, H19*	5.89	....	do	do				Dec	0.82	0.45	1.85	1.56	1.48	do	1.18	1.01	22

onn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y., R.I. 6—N.Y., R.I.; also N.J. tr. fds.
e., N.Y., Vt.; also N.J. tr. fds. 8—N.J., N.Y., Conn., Mass. 11—N.J., Minn., Wash., Vt., Conn., Mass., N.Y., R.I., Me., N.H., also N.J. tr. fds.
Ie., N.H., R.I., Conn., Mass., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Philco Corp.....Cv Sub Deb 4¼s '84	Ao15	B1	Y	0	.. 100 '59	100	†104¼	....	....	....	....	....	....	114½	100	3214	105¼	3.93
1a		•Philip Morris Inc.....SF Deb 4¾s '79	Jd	A	X	0	.... 99 '59	100	†103⅝	....	....	....	....	....	....	100½	99	.....	100½ 100⅞	4.81
1b		•Phillips Petroleum.....SF Deb 2¾s '64	Fa	A1+	X	0	2 101 '44	†100½	†101	105½	92	95¾	89	99⅞	94	96	92⅞	403	92⅞	4.50
2		• do Cv Sub Deb 4¼s '87	Fa15	A1	X	0	1 100 '57	0'68	104¼	....	....	115	99½	118	106½	120½	105½	13682	113	3.53
2a		Phoenix Silk Corp.....ws Inc Deb 5s '68	Mar	.....	..	0	.. ... '38	100	100	130	1	90	75	75	72	80	75	.....	80	flat
3		Piedmont & Northern Ry. 1st SF 3⅜s '66	jD	A	X	0	4 97⅛ '36	100	105	106	78	98	90	96½	91	95	90	.....	90 93	5.00
4		•Pillsbury Mills.....SF Deb 3⅛s '72	jD	A	X	0	.. 100½ '52	100½	†102⅜	103¼	93	92	86	94	91	91	88	36	88	4.35
4a		Pioneer Natural Gas.....SF Deb 5½s '77	Ms	B1	Y	0	.. 100¼ '57	h	105¾	....	....	103	99	105	99	101½	101	.....	101	5.41
5		•Pitts. Bessemer & Lk. Erie 1st A 2⅞s '96	jD	A1	X	0	9 100 '46	g101⅝	104	101½	83	83	82	76	76	76	76	3	72⅜ 76	4.15
5a		Pittsburgh Brewing..Sub Inc Deb 5s '92	aO'31	.....	..	0	.. Exch'57	100	110	....	....	....	....	76	65	75	73½	.....	73½....	7.09
6		•Pitts. Cin. Chi. & St. L. RR. Gen E 3⅜s '75	aO	B1+	X	0	8 102 '44	†101¾	†103½	109	73⅞	83¼	72½	74	62	72¾	69½	71	69½	6.45
7		• do Gen A 5s '70	Jd	B1+	X	0	8 ... '20	.....	NC	138¼	94½	103¾	92	95	83½	94	87⅞	437	88½	6.49
8		• do Gen B 5s '75	Ao	B1+	X	0	8 99 '25	.....	NC	142	90	103¼	92	93⅝	82½	91½	87	268	87½	6.26
9		•Pitts. Cin. Chi. & St. L. Ry. Con H 4s '60	Fa	A	X	2	5 ... '11	.....	NC	123	92½	99½	97	99¾	96½	No Sale		.....	97⅛....	7.00
10		• do Con I 4½s '63	fA	A	X	2	5 100 '13	.....	NC	134¼	100½	101½	98	100	97⅝	98¾	97⅝	23	98½	4.92
11		• do Con J 4½s '64	Mn	A	X	2	5 101 '15	.....	NC	135	104	100⅝	98	98	97½	97⅞	97⅝	12	97¾....	5.02
12		•Pitts. Coke & Chem. Co.....1st 3½s '64	mN	A	X	0	1 99⅛ '44	†101	†101	104½	95¾	96¾	96¼	96⅞	96	96	93	9	93½....	4.93
13		•Pitts. Consolidation Coal....Deb 3½s '65	jJ15	A	X	0	.. ... '45	100	101	105	95	95⅝	89½	98	91¼	93½	92	51	92¾	5.01
14		Pittsburgh & Lake Erie RR..Eq 1⅞s to '60	.....	A1+	X	0	7 ... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
15		do Two 1951 Series Eq to '66	.....	A1+	X	0	7 ... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
16		do Two 1952 Series Eq to '67	.....	A1+	X	0	7 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
17		do Eq 3½s to '68	mS	A1+	X	0	11 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
18		•Pittsburgh Plate Glass....SF Deb 3s '67	Ao	A1+	X	0	6 100 '52	100	†101	103½	94	97	90	101⅛	95	95⅜	92½	174	93¼	4.03
19		•Pitts. & W. Va. Ry.....1st A 3⅞s '84	Ms	B1+	X	0	.. 99½ '54	101½	†103¼	99¾	97	No Sale		No Sale		No Sale		.....	.....	....
20		•Pitts. Ygs. & Ash. RR.....Gen D 4½s '77	Jd	A	X	2	12 100⅓ '31	.....	NC	No Sale		No Sale		No Sale		No Sale		.....	.....	....
21		• do 1st Gen B 5s '62	Fa	A	X	2	12 99 '24	.....	NC	127	100	101½	99⅛	103	98	100	99⅜	27	100	5.00
22		• do 1st Gen C 5s '74	Jd	A	X	2	12 ... '24	.....	NC	123½	99	No Sale		No Sale		No Sale		.....	.....	....
23		•Plantation Pipe Line.....SF Deb 2¾s '70	mS	A	X	0	.. 99⅜ '50	100	101½	100¾	89	89½	89½	93½	92⅝	89¾	87½	20	85	4.52
24		• do SF Deb 3½s '86	Ao	A	X	0	.. 100 '56	100	103½	100½	100½	No Sale		96	93⅞	81	81	5	 88	4.26

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On any June 1. h—†100.217. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Bessemer & Lake Erie R.R., assumer. 1—N.J. tr. fds. 2—Me., N.Y., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
at $33¼ to 4-15-69; at $40 to '84	*S82, B64*, NYS	22.0	....	45.5	21.9	134	55.1	12-31-58	Dec	....	6.18	1.12	2.38	2.40				1
ref to 6-1-64 at lower int.	*L27, G25, F31*	40.0	....	69.2	23.2	257	116	12-31-58	Dec	....	5.62	5.04	4.81	5.68	3 Mo Mar	3.69	4.35	1a
.....	*F31*, B72, NYS	23.2	....	302	92.5	368	151	12-31-58	Dec	d0.76	8.67	15.04	8.45	7.23				1b
to 2-15-87; at $50 to 2-15-67	*F31, D23*, NYS	172	....	do		do			Dec		do							2
d 5% interest 5-1-59	P46, L33	0.17	....	0.17	0.43	0.84	0.19	12-31-57	Dec	....	5.30	11.29	2.21					2a
.....	B64, S119, D21	5.60	....	5.60	2.36	3.06	1.91	3-31-59	Dec	1.89	2.09	5.57	4.63	5.09	3 Mo Mar	4.98	6.27	3
.....	*G27, P37*, NYS	15.3	....	21.0	8.55	71.9	23.0	5-31-58	May	....	2.82	3.74	2.87	3.79				4
.....	*E3, L27, W28*	11.8	....	33.8	5.51	9.81	11.0	12-31-58	Dec	....	6.91	3.94	3.00	2.99	3 Mo Mar	3.53	4.48	4a
md. by Bessemer & Lake Erie R.R.	*H5, G24*, NYS	10.2	....	11.5	12.4	19.2	9.89	[3]12-31-58	Dec	....	[3]2.02	[3]13.36	[3]8.31	[3]8.07				5
.....	D14, A28	5.14	....	5.14	2.07	3.09	1.32	10-31-58	Oct	....	....	....	....	....	6 Mo Apr	3.11	3.14	5a
n. & int. gtd. by Penna. R.R.; as-	*K7, D37*, NYS	20.0	....	132	See Pennsylvania R.R. Co.													6
umed by Phil., Balt. & Wash. R.R.	S5, B72, NYS	20.0	....	do		do												7
do	*K33, S122*, NYS	26.0	....	do		do												8
n. & int. gtd. by Penna. R.R.; as-	S5, NYS	0.27	....	132	See Pennsylvania R.R. Co.													9
umed by Phil., Balt. & Wash. R.R.	*K33*, B72, NYS	2.75	....	do		do												10
do	*K33*, NYS	2.48	....	do		do												11
.....	*H51*, M57, NYS	3.81	....	3.81	9.68	33.6	8.09	12-31-58	Dec	....	2.18	12.19	11.91	8.28				12
w Consolidation Coal Co.	C105, M104, NYS	7.60	....	21.9	61.8	123	25.8	12-31-58	Dec	....	9.89	36.20	44.74	29.19				13
.....	*H5, P49, F67*	2.00	....	48.0	10.3	16.9	8.78	3-31-59	Due	....	10.26	14.56	8.54	5.32				14
ip 2½s to '61; equip 3s to '66	*S5, D37, S130*	3.43	....	do		do			Dec		do							15
ip 2¾s and 3s	*H5, S5, D37*	6.79	....	do		do			Dec		do							16
.....	*S5, D37, S130*	2.15	....	do		do			Dec		do							17
to retire 91% prior to maturity	*F29, B64*, NYS	2.80	....	42.2	40.3	213	72.7	12-31-58	Dec	....	15.62	29.22	29.82	21.23				18
.....	*K7, W34*, NYS	6.44	....	11.9	0.79	3.11	1.96	12-31-58	Dec	0.59	0.78	3.22	3.30	0.61	5 Mo May	1.38	1.87	19
. by Pennsylvania R.R. Co.	*K33*, A4	1.49	....	7.74	Leased to Pennsylvania R.R.													20
do	*K33*, J5, NYS	4.86	....	do		do												21
do	*K33*, A4	1.48	....	do		do												22
ned by Stand Oil, NJ & Ky. & Shell	*M85*, NYS	33.9	....	57.0	8.55	12.3	8.46	3-31-59	Dec	....	4.29	5.18	4.36	4.79	3 Mo Mar	4.70	5.13	23
do	*M85*, NYS	25.0	....	do		do			Dec		do							24

I.; also N.J. tr. fds. 5—N.Y., Me., Minn., Vt., Wash., R.I.; also N.J. tr. fds. 6—Me., N.Y., R.I. 7—Conn., Me., Mass., N.Y.; also N.J. tr. fds.
inn., N.Y., R.I., Vt., Wash., Me.; also N.J. tr. fds. 9—Conn., Me., Minn., N.Y., Vt. 11—Conn., Mass., N.Y.
Conn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Poland (Republic).....Astd 4½s '58	Ao	.....	Q	0	.. 100 '20	.....	*100	36⅛	4	22¾	12	16	11⅛	15⅝	11⅛	35	11½	def.
2	•	do Astd SF 4½s '63	jJ	.....	Q	0	.. 95 '25	*105	*105	44	3	22	10	16	11	16	11⅓	79	11½	def.
3	•	do Astd SF 4½s '68	Ao15	.....	Q	0	.. 92 '27	103	*103	42	3	22	10	16	11	16	12	116	12	def.
4	•	do Ext SF A 6s '40	Ao	.....	Q	0	.. 100 '20	.....	*100	80½	6¼	22½	22	22	14½	17	17	4	12	def.
5	•	do (Stabil.) (Par 103) SF 7s '47	aO15	.....	Q	0	.. 92 '27	103	*103	111¼	7	26⅜	15½	18	14	18	14¾	4	14¾....	def.
6	•	do (Par 105) Ext SF 8s '50	Jj	.....	Q	0	.. 95 '25	*105	*105	96	3	28	20	17⅞	14⅛	17½	14	123	14¼	def.
7		Poli New Eng. Theatres..Gen Inc 5s '83	jd15	.....	Z	2	... '34	100	100	89¼	11½	82	70	75	72	73½	68½	.....	68½ 73½	flat
8		Portland Gas & Coke.....1st 3¼s '76	jJ	B1+	X	0	9 101½ '46	h	†102.47	102½	79	82	70	86	80	79	73	.....	76½....	5.21
9		do 1st 4½s '76	Ao	B1+	X	0	9 101⅝ '56	j	†104.78	....	....	....	....	103	99	97	91	.....	91	5.15
10		Portland General Elec.....1st 3¼s '75	jJ	A	X	0	8 102.4'45	f	†103.10	107	83	85½	80	88	83	83½	80½	.....	80½....	4.85
11		do 1st 3¼s '77	mN	A	X	0	8 103 '47	g	†104.05	104	85	90	81	93	87½	91	82½	.....	82½....	4.98
12		Portland Terminal Co.....1st 4s '61	jJ	B1+	X	2	1 92 '12	.....	NC	106¼	82	97	95	95¼	93	95	83	.....	83 90	9.70
13		do 1st 5s '61	jJ	B1+	X	2	1 91¾ '19	.....	NC	115	95	100	98	99¼	96	96	94	.....	.... 94½	8.10
14		Porto Alegre, City of (Brazil)...SF 7s '68	Fa	.....	Q	0	.. 97½ '28	*100	100	70	3½	76	71	76	73	77	76	.....	76	flat
15		do 7s '68 Stpd Plan A 2⅛s 2008	fA	.....	Q	0	.....	.....	.....	50	20	56	42	44	42	48¼	44	.....	48½....	....
16	•	do 7½s '66 Stpd Plan A 2⅛s 2006	Jj	.....	Q	0	.....	.....	.....	43	23	52¾	46⅜	53½	48½	55	48½	6	52	....
17	•	do 8s '61 Stpd Plan A 2⅛s 2001	jD	.....	Q	0	.....	.....	.....	50	23	54⅜	47	58	49¼	63	55⅜	14	57½	....
18		Potomac Edison Co.....1st CT 3s '74	aO	A	X	0	1 102½ '44	†102	†103½	108¾	83	88	76	90	83	85	77½	.....	77½....	5.15
19		do 1st CT 3¼s '78	Jj	A	X	0	1 100⅓ '48	†101⅛	†102⅝	105¼	85	89	78	90½	81	83	82½	.....	82½....	4.49
20		do 1st CT 3¼s '77	jD	A	X	0	1 102½ '48	†102½	†103⅛	108	87	91	79	91½	84	85	84	.....	84	4.55
21		do 1st CT 3⅜s '81	Ao	A	X	0	1 101⅜ '51	101½	†103⅝	103¼	85½	92	80	93	83	85½	82	.....	82½....	4.64
21a		do 1st CT 4⅛s '87	Mn	A	X	0	13 101¾ '57	n	†105.91	....	....	101¾	96½	106¾	100	101	98	.....	102	4.50
22		*Potomac Electric Power.....1st 3⅛s '77	fA	A1	X	0	4 113 '42	.....	†108.4	113½	106¾	No Sale		No Sale		No Sale		.....	.....	....
23	•	do 1st 3s '83	Jj	A1	X	0	4 101 '48	k	†102.53	105⅝	94	82	82	88½	82	81	79	10	.....	....
24	•	do 1st 2⅞s '84	Mn	A1	X	0	4 101½ '49	m	†103	102½	94	No Sale		104⅞	102	No Sale		.....	.....	....
25		do 1st 2⅞s '85	Mn	A1	X	0	4 101⅛ '50	.....	†102.90	101½	81	83½	73	86	78	79½	71½	.....	71½....	4.65
26		do 1st 3⅛s '87	Ms	A1	X	0	4 101⅞ '52	.....	†103.05	105	88	90	80	92	84½	83½	82	.....	82	4.37
27		do 1st 3⅛s '88	Jd	A1	X	0	4 102 '53	.....	†104.12	107	99	94	87½	101	92½	93½	92	.....	92	4.35
28		do 1st 3⅜s '90	Jd	A1	X	0	4 102⅝ '55	.....	†105.44	103	90	92½	82	95	85½	89	80¼	.....	80½....	4.56
29		do 1st 3⅜s '91	Jd	A1	X	0	4 101½ '56	.....	†104.20	101	93	96½	89	99	88	88½	83½	.....	83½....	4.61
29a		do 1st 4⅜s '93	jD	A1	X	0	4 101¼ '58	.....	107.44	....	....	....	....	....	....	101⅜	101¼	.....	99½100	4.63
30		do Deb 4⅜s '82	Fa15	A	X	0	12 102⅝ '57	2.27'62	†106.65	....	....	102¾	96½	106½	101	101	98	.....	98½....	4.73
31	•	do Cv Deb 3⅜s '73	Mn	A	X	0	14 100 '58	.....	†104½	....	....	....	....	....	....	112¼	102½	119	104¾	3657	106¼	3.21

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†101.60. g—†102.85. h—†100.99. i—On May 1. j—†101.50. k—†100.86. m—†101.35. n—†101.66. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Last pay't $22.50 4/1/39	H57, Z5, NYS	8.29																1
Last pay't $22.50 7/1/39	*D23*, H57, NYS	5.75																2
Last pay't $22.50 4/15/40	H57, Z5, NYS	12.4																3
Last pay't $21.25 4/1/38	Z5, NYS	3.79																4
Last pay't $21.25 4/15/38	H57, Z5, NYS	0.69																5
Last pay't $21.25 7/1/38	H57, NYS	1.56																6
Int. now fixed; arrears cancelled	S59, S66, P46	5.85	....	5.85	Owned by Loew's Inc.													7
Now Northwest Natural Gas;	*H5, B37, M57*	10.0	....	31.4	See Northwest Natural Gas													8
Cont. by Amer. Power & Light	*H6, B59, F67*	3.35	....	do														9
.....	*H6, B37, O3*	32.6	....	120	5.65	12.3	9.35	12-31-58	Dec	1.28	1.38	3.43	3.61	2.96				10
.....	*S5, S130*	9.20	....	do			do		Dec		do							11
Gtd. by Maine Central R.R. Co.	*M91, K7*, H2	5.50	....	9.67	See Maine Central R.R. Co.													12
do	*K7, E19*	3.85	....	do			do											13
Exch. offer expired; plan A effective	*L3*, M14	0.05																14
Stpd option A '44 Brazil debt plan	do	0.26																15
do	*L3*, M14, NYS	0.35																16
do	do	0.42																17
Cont. by West. Penn. Elec. Co.	*L12, G27, H19*	17.0	....	50.5	5.35	13.4	5.67	12-31-58	Dec	1.81	1.76	5.12	4.66	5.12	12 Mo Mar	4.56	4.74	18
do	*H19, U7*	4.00	....	do			do		Dec		do							19
do	*H5, O3, G39*	5.50	....	do			do		Dec		do							20
do	*E17, D37, P49*	10.0	....	do			do		Dec		do							21
do	*L12, F31*	14.0	....	do			do		Dec		do							21a
.....	*K33, S82*, NYS	5.00	....	[2]195	17.4	37.7	21.5	12-31-58	Dec	6.85	2.80	3.32	2.94	2.82	12 Mo Mar	2.85	2.79	22
.....	*W35, S5*, NYS	15.0	....	do			do		Dec		do							23
.....	*H5, O3*, NYS	10.0	....	do			do		Dec		do							24
.....	*L27, S119, U7*	30.0	....	do			do		Dec		do							25
.....	*H5, N4, V1*	15.0	....	do			do		Dec		do							26
.....	*H6, B37, R35*	10.0	....	do			do		Dec		do							27
.....	*K7, M57, S5*	10.0	....	do			do		Dec		do							28
.....	*H19, A14, P2*	10.0	....	do			do		Dec		do							29
.....	*K7, M57, W35*	25.0	....	do			do		Dec		do							29a
.....	*K7, M57, W35*	30.0	145	do			do		Dec		do							30
Conv into common at $25 a share	*D23, B103*, NYS	19.7	....	do			do		Dec		do							31

—Me., N.Y. 4—Conn., N.Y., N.J., N.H., Vt., Mass., Me., R.I.; also N.J. tr. fds. 8—Me. 9—Me., N.J., N.H., N.Y.; R.I.; also N.J. tr. fds.
?—N.H.; also N.J. tr. fds. 13—Conn., Me., N.H. 14—N.H., N.Y.; also N.J. tr. funds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Price Bros. & Co., Ltd.....1st 3½s '66	Jd	A1	X	0	..	101½ '46	†100.9	†101.4	101½	88	88¾	85	90½	86	98½	87½	.....	87½	....	Can.
2		•Procter & Gamble.....Deb 3⅞s '81	mS	A1+	X	0	11	100 '56	0'67	†104	102½	99¾	103	95	105½	96	98¾	92½	425	94¼	....	4.27
3		Providence & Worcester RR. 1st A 4½s '67	aO	B1+	X	0	..	102 '47	.....	103½	102½	90	88	67	67	61	68	66½	.....	66¼	69	10.45
4		Public Service of Colo.....1st 2½s '77	Jd	A1	X	0	10	103½ '47	g	†104	105½	85	85½	77	89½	83	82	78½	.....	81½	....	4.37
5		do 1st 3½s '78	aO	A1	X	0	10	102 '48	j	†103.65	105½	88½	88	82	93	84	83	79½	.....	82½	....	4.50
6		do 1st 3½s '81	aO	A1	X	0	10	102 '51	k	†103.80	104½	91	89	80½	93	85	85½	80½	.....	82½	....	4.51
7		do 1st 3½s '84	aO	A1	X	0	10	101½ '54	r	†104.10	102⅔	87½	87½	80	90½	82½	81	79	.....	80½	....	4.41
8		do 1st 4½s '87	Mn	A1	X	0	10	100 '57	100	†104.66	....	....	100½	98	105	100	99	95	.....	....	95	4.68
8a		do 1st 4½s '89	Mn	A1	X	0	10	101½ '59	z	†105.85	....	....	....	....	....	....	101½	99½	.....	101	102½	4.48
9		Pub. Serv. Co. of Indiana...1st F 3½s '75	mS	A1	X	0	5	102½ '45	†101⅔	†103	108¾	88½	90½	82	93½	85	86¾	82½	.....	86¼	....	4.30
10		do 1st G 3½s '77	mN	A1	X	0	5	101⅛ '47	†101⅜	†103	105½	88	90	79	92½	84	85½	84½	.....	85	....	4.31
11		do 1st H 3s '79	Jj	A1	X	0	5	101 '49	101⅜	†102⅜	104⅝	85	88	77	90	80	82	80½	.....	81½	....	4.40
12		do 1st J 3⅜s '82	jJ	A1	X	0	5	102⅛ '52	b	†104.09	105	91	91	88	95	84	86½	84	.....	86	....	4.34
13		do 1st K 3⅜s '84	Jj	A1	X	0	5	102⅛ '54	q	†104.47	107½	91	94½	90	95	83½	85	84	.....	84½	....	4.40
13a		do 1st M 4⅛s '89	Fa	A1	X	0	5	100 '59	s	†104.80	....	....	....	....	....	....	100½	98	.....	99	100	4.38
14		Public Service Co. of N.H...1st A 3½s '73	Jj	A	X	0	6	108 '43	†107	†107	111½	89	91	82	94	87	86	83½	.....	85½	....	4.68
15		do 1st C 3½s '78	Jj	A	X	0	6	102⅜ '48	n	†103.68	107	87	90	80	92½	85½	84	79½	.....	83	....	4.60
16		do 1st D 3½s '78	aO	A	X	0	6	102⅛ '48	j	†103.53	107	87	90	78	91½	85½	80	79½	.....	79½	....	4.92
17		do 1st E 3s '79	Jd	A	X	0	6	100⅛ '49	y	†102.36	104½	82	86	75	89	82½	80	77	.....	79½	....	4.57
18		do 1st H 3½s '84	mN	A	X	0	6	102⅜ '54	p	†104.96	102⅜	85	91	76	92	84½	78	77½	.....	77½	....	4.80
19		do 1st I 3½s '86	Jd	A	X	0	6	102½ '56	t	†105.49	102½	95	97½	85	100	90	88	87	.....	87½	....	4.69
20		do 1st J 5½s '87	aO	A	X	0	13	101⅛ '57	m	†106.28	....	....	106	101⅛	108	102	104	100	.....	100	....	5.38
21		Public Serv. Co. of Okla....1st A 2¾s '75	jJ	A1	X	0	2	99½ '45	.....	†101½	106	82	86	77½	90½	81½	83	77½	.....	77¼	78½	4.67
22		do 1st B 2⅞s '78	Fa	A1	X	0	2	... '48	.....	†101⅜	104	84	87	78½	91	82	81½	76½	.....	76½	77½	4.68
23		do 1st C 3⅛s '81	Ao	A1	X	0	2	99.7'51	100	†102.18	102	87	88	80	93	84	83	78	.....	78	79	4.65
24		do 1st D 3⅛s '83	Ms	A1	X	0	2	98.6'53	100	†102.38	104	91	90	83	96	86	87	80½	.....	80½	81½	4.65
25		do 1st E 3s '84	Fa	A1	X	0	2	99 '54	100	†102.51	101	83	86	79	91	81	81	74½	.....	74½	75	4.70
26		do 1st F 4¼s '87	Fa	A1	X	0	2	99½ '57	100	†103.26	....	....	101	95	104	99	99	92	.....	92	93	4.72
27		do 1st G 3⅝s '88	Mn	A1	X	0	2	99½ '58	100	†103.09	....	....	....	....	100⅜	92½	93	88	.....	88	88½	4.59

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted.
b—†102.02. c—Comparisons 1957 vs 1958. d—Deficit. g—†102.40 on June 1. i—†101.93. j—†101.85. k—†101.60. m—101.09 beginning '60. n—†102.15.
p—†102.67 q—†102.41. r—†101.66. s—100.41. t—102.12. y—†100.45. z—†101.21. [2]Giving effect to new financing. [3]Beginning 4-1-59.
[4]In accordance with indenture provisions. [5]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
rin. & int. in Canadian funds	*R37, W69, P39*	5.45	....	5.45	2.84	29.9	7.59	12-31-58	Dec	....	0.68	53.01	20.08	24.71				1
	G27, F31, NYS	64.8	....	113	106	344	108	6-30-58	Jun	....	....	....	17.80	16.21				2
ease assumed by reorg. New Haven	*A4*	1.50	....	1.50	Leased to N.Y.. New Haven & Hartford R.R.													3
	H5, B69, E17	40.0	....	[2]141	10.7	49.0	45.8	3-31-59	Dec	1.72	2.09	4.92	4.76	3.98	12 Mo Mar	4.30	4.31	4
	H23, D37, E17	10.0	....	do		do					do							5
	K33, A13, E3	15.0	....	do		do					do							6
	H6, S5	20.0	....	do		do					do							7
	F31, G27, L3	30.0	....	do		do					do							8
	H6, S5, N4	20.0	....	do		do					do							8a
	H6, C15, B37	48.0	....	210	5.69	23.2	20.4	3-31-59	Dec	....	1.43	4.49	4.57	4.62	12 Mo May	4.53	4.46	9
	H5, C53, E17	15.0	....	do		do			Dec		do							10
	H19, D37, G27	12.0	....	do		do			Dec		do							11
	H5, B37, D19	25.0	....	do		do			Dec		do							12
	do	25.0	....	do		do			Dec		do							13
ot ref to 2-1-64 at lower int.	*H5, G27, B37*	25.0	....	do		do			Dec		do							13a
	H5, D19, L12	19.7	....	68.0	2.29	9.73	9.73	12-31-58	Dec	2.24	2.21	3.68	3.39	3.06	12 Mo Jun	3.11	3.17	14
	F29, C53	2.84	....	do		do					do							15
	H5	6.73	....	do		do					do							16
	H5	3.85	....	do		do					do							17
	K7, B64, E19	11.8	....	do		do					do							18
	F31, G54, G27	7.96	....	do		do					do							19
	E17, E3	8.00	....	do		do					do							20
ont. by Cent. & South West Corp.	*H5, B37, Q3*	2.25	....	89.0	4.95	10.5	10.6	12-31-58	Dec	1.45	1.95	5.94	5.36	4.37	12 Mo Mar	5.39	4.13	21
do	*S5, D37, H89*	10.0	....	do		do			Dec		do							22
do	*S5, D37, H83*	10.0	....	do		do			Dec		do							23
do	*E17, P49, S25*	6.00	....	do		do			Dec		do							24
do	*H5, B37, D19*	12.5	....	do		do			Dec		do							25
do	*H6, C85, F37*	12.0	....	do		do			Dec		do							26
do	*S5, G27, D37*	16.0	....	do		do			Dec		do							27

Conn., Mass., N.H., N.J., N.Y., R.I., Me.; also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 6—N.J., N.Y., Minn., Vt., Me., Conn., Mass., Wash., N.H., R.I.; also N.J. tr. fds.
-Conn., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y.; also N. J. tr. fds. 12—N.Y. 13—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Pub. Ser. Co-ord. Trspt..1st & Ref 4s '90	Jj	B1+	X	0	... '40	.....	NC	109½	68	95	92	96	90	92	91½	.....	92	4.48
2		do 1st & Ref 5s '90	Jj	A	X	0	... '40	.....	NC	120	100	107	104	107	103	104½	103	.....	104½....	4.74
3		do 1st & Ref 5⅜s '90	Jj	B1+	X	0	... '40	.....	NC	123½	90	109	107	111	107	108	107	.....	108	5.22
4		do 1st & Ref 6s '90	Jj	B1+	X	0	... '40	.....	NC	126½	91	113	110	114	110	112	110	.....	112	5.24
5		•Public Service El. & Gas..1st Ref 3⅛s '68	jJ	A1	X	0	1	104⅜ '38	.....	104⅛	113	91	95½	90	101⅛	95	94	89	101	91	4.49
6	•	do 1st Ref 3s '72	Mn	A1	X	0	1	104⅓ '42	.....	†103.1	110⅜	87⅓	93	84¼	96⅞	88¾	89	82⅓	49	84	4.65
7	•	do 1st Ref 5s 2037	jJ	A1	X	0	1	... '38	.....	NC	165	126⅓	111⅛	104⅓	111	106⅓	110	107	19	107	4.68
8	•	do 1st Ref 8s 2037	Jd	A1	X	0	1	... '38	.....	NC	251⅛	175½	173⅓	162	174	166	170⅛	161¾	12	161¾	
8a	•	do 1st Ref 2⅞s '79	Jd	A1	X	0	1	101⅛ '49	h	†102.79	105¼	84	87¾	79	88	78¾	78	75	25	78	4.56
8b		do 1st Ref 2⅞s '80	Mn	A1	X	0	1	101⅜ '50	j	†103.28	101⅝	81	91	76	87	79	80	78½	.....	79½....	4.25
8c	•	do 1st Ref 3⅛s '83	aO	A1	X	0	1	101⅛ '53	k	†104.01	105⅝	90½	93	93	94½	91	88	81⅝	50	82½	4.45
8d		do 1st Ref 3⅛s '84	Mn	A1	X	0	1	102⅜ '54	m	†104.90	104¾	90	91	83	94	86	85	80	.....	83¼....	4.37
8e		do 1st Ref 4⅜s '86	mN	A1	X	0	1	101⅛ '56	q	†105.83	101⅛	100⅛	104½	96	106	100	100	95½	.....	99 100	4.38
8f		do 1st Ref 4⅛s '87	mS	A1	X	0	1	101 '57	f	†105.62	....	....	108¾	98½	109	104	106	100⅛	.....	102 102⅝	4.71
8g		do 1st & Ref 4⅝s '88	fA	A1	X	0	1	102 '58	s	†106.33	....	....	....	....	109⅞	99½	104	98	.....	99 100	4.63
8h		do 1st Ref 5⅛s '89	Jd	A1	X	0	1	101⅞ '59	t	†106.94	....	....	....	....	....	....	103⅞	101⅞	.....	103⅜104½	4.86
9	♦	do Deb 6s '98	jJ	A	X	0	6	... '48	.....	NC	165	130⅓	136	118	136	122¼	123	115½	116	118½	4.95
9a	•	do Deb 3s '63	mN	A	X	0	7	101⅛ '48	g	†101.21	105¼	92	98	89½	101	94	97⅛	91	786	93⅛	4.80
10	•	do Deb 3⅜s '72	Jd	A	X	0	7	100⅜ '52	n	†102.40	105	91⅝	96⅞	85⅞	100	89	93	87½	114	87¼	4.69
10a	•	do Deb 3⅛s '75	aO	A	X	0	7	102⅛ '55	p	†104.36	104¾	94⅓	97¼	89⅞	99¾	92	92	86¾	197	89	4.48
10b	•	do Deb 4⅝s '77	Ms	A	X	0	8	101⅜ '57	r	†105.71	....	....	106½	98¼	107	99½	104	98	1218	98½	4.76
10c		Puget Sound Pwr. & Lt.....1st 4⅛s '88	Mn	A	X	0	2	101⅛ '58	v	†105.45	....	....	....	....	96	91	95	89	.....	 91	4.70
10d		do Deb 5⅛s '83	mN	B1+	X	0		101 '58	t	106¼	....	....	....	....	101⅓	100½	106½	105⅓	.....	107	4.77
11		Quaker City Cold Stor. (Pa.)...1st 4s '73	.....	.....	..	0	..	... '48	.....	100	94⅞	71	85	80	81	80	94	80⅓	.....	85	5.55
12		•Quaker Oats Co.....Deb 2⅞s '64	jJ	A1+	X	0	4	99⅜ '44	100	101	105¼	91⅝	94	90	97⅜	93	93	89	42	89	5.35
13		Quebec (Province of).....4½s '61	Mn	.....	Q	0	..	99.16'31	.....	NC	117⅛	60	102½	96	105¼	102	101⅛	100	.....	101⅛....	3.40
14		do Deb 2⅞s '71	Ao	.....	Q	0	..	97⅜ '52	.....	101⅓	99¼	85	88¼	81½	94	86	86	82⅓	.....	82⅓ 83⅓	4.69
15		Quebec Natural Gas....Sub Deb 5⅜s '85	Ao	B	Y	0	..	... '57	0'66	100	....	....	....	....	93½	89	97¼	92½	.....	93 95	6.15
15a		Quebec Power Co.....1st CT SF E 3s '62	mS	.....	..	0	..	101⅜ '46	100½	100⅓	101¾	90	94½	89	95	90	93⅓	92	.....	92	Can.
16		Quebec Telephone Corp....1st B 3½s '67	fA	.....	..	0	..	101⅓ '47	.....	101	93	78	84	78	85	79	82½	80	.....	80	Can.
17		do 1st C 4s '67	fA	.....	..	0	..	100 '48	.....	101	98	80	84	76	90	82	85	81	.....	81	Can.
18		Quincy Market Cold Storage..Deb 4s '65	Mn	.....	..	0	..	... '45	.....	100	101⅓	80	88	80	82	80	81	80	.....	80	8.50
19		•Radio Corp. of Amer. Cv Sub Deb 3½s '80	jD	B1+	X	0	5	102⅛ '55	2½'60	†105	117⅛	92	102¾	83⅛	110½	92	144¼	101⅞	40427	132½	1.74

•On interest dates. †Price declines within twelve months. †On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. c—Comparison 1957 v
f—†101. g—†100.38. h—†100.95. j—†101.37. k—†101.20. m—†102.60. n—†100.55. p—101.85 beginning 10-1-58. q—†101.22. r—101.24. s—†102.02.
t—†101.94. u—†101.05. v—†101.45. [2]Giving effect to new financing. [3]Period Feb. 14, 1942 to Sept. 30, 1944. [4]Parent company only. [5]Pro forma.
[6]Eight months ended Dec. 31. [7]Not reported. [9]Period 4-25-57 to 6-30-58.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Public Serv. Elec. & Gas	O5, F67, G44	1.93	....	2.65	7.46	8.27	3.60	12-31-58	Dec	0.59	d15.8	9.88	9.92	0.44				1
do	R17, F67, O5	0.11	....	do			do		Dec		do							2
do	F67, R17	0.29	....	do			do		Dec		do							3
do	F67, R17	0.30	....	do			do		Dec		do							4
.....	*M85, U7*, NYS	10.0	....	671	4.32	96.8	58.1	12-31-58	Dec	3.46	3.18	3.57	3.35	3.02	12 Mo Jun	2.99	3.24	5
.....	*H5, L3*, NYS	15.0	....	do			do		Dec		do							6
.....	F67, G44, NYS	7.54	....	do			do		Dec		do							7
.....	H19, F67, NYS	7.46	....	do			do		Dec		do							8
.....	*M85, D37*, NYS	67.5	....	do			do		Dec		do							8a
.....	*H5, B37, E17*	23.7	....	do			do		Dec		do							8b
.....	*M85, G25*, NYS	28.5	....	do			do		Dec		do							8c
.....	*H6, B37, B59*	50.0	....	do			do		Dec		do							8d
.....	do	50.0	....	do			do		Dec		do							8e
.....	*F31, D19, E3*	60.0	....	do			do		Dec		do							8f
.....	do	60.0	....	do			do		Dec		do							8g
.....	*F31, D19, E3*	50.0	....	do			do		Dec		do							8h
.....	ASE	18.2	445	do			do		Dec		do							9
.....	*H5, B37*, NYS	39.9	do	do			do		Dec		do							9a
.....	*M85, D37*, NYS	36.0	do	do			do		Dec		do							10
.....	*F31, D19*, NYS	33.9	do	do			do		Dec		do							10a
.....	*F31, D19 NYS*	48.5	do	do			do		Dec		do							10b
.....	*M57, B41, P2*	30.0	....	98.5	3.57	8.00	5.44	12-31-58	Dec	....	3.41	5.71	5.53	5.26	12 Mo Mar	4.92	5.52	10c
.....	*S119, F31, S82*	15.0	55.0	do			do		Dec		do							10d
.....	P31, A28, S66	0.22	....	0.59	0.54	0.74	0.09	12-31-58	Dec	....	2.32	2.48	2.62	1.74				11
.....	*H19, M57*, NYS	7.95	....	27.9	42.1	97.5	26.5	6-30-58	Jun	....	9.17	11.99	8.26	11.45				12
Int. pay. in Canadian or U.S. funds	A19, W59, D31	7.50																13
Prin. & int. payable in U.S. funds	*F31, A19, H19*	50.0																14
Issue payable in Canadian funds	*L27, A7, N3*	20.0	20.0	47.1	1.34	8.68	7.33	3-31-59	Jun	....	....	....	....	[9]0.66	9 Mo Mar	....	d0.06	15
Prin. & int. pay. in Canadian funds	*D31, W59*	10.4	....	15.0	2.32	4.60	2.46	12-31-58	Dec	2.08	2.04	3.81	3.99	4.30	3 Mo Mar	3.90	4.06	15a
Prin. & int. pay. in Canadian funds	W35, H32, K8	1.05	....	10.1	0.82	1.96	0.85	12-31-58	Dec	....	1.94	3.53	3.55	2.94				16
do	W35	1.00	....	do			do				do							17
.....	C8, E14	0.45	....	1.41	1.15	2.17	0.94	3-31-59	Mar	0.78	1.52	6.17	5.25	6.47				18
Conv into common at $50 per share	*L27, L17*, NYS	100	150	250	115	483	175	12-31-58	Dec	....	8.51	5.81	5.63	4.71				19

1—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 2—Me., Mass., N.H., N.Y., R.I. 3—Mass., N.H., N.Y.
4—N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds. 6—N.H., N.J.; also N.J. tr. fds. 7—N.H., N.J., N.Y.; also N.J. tr. fds. 8—N.H., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Ralston Purina Co.....SF Deb 3⅛s '77	Ao15	A1	X	0	100⅜ '52	j	†102.09	102⅛	88	89	85	92	87	88	86	.....	86	89	3.98
2		Randolph-Wells Bldg...ws Mtge 2-5s '60	mN	C	..	0	.... '35	100	100	91	3	92	88	93	88	99	96	.....	99	....	flat
2a	♦	Rapid-Amer. Corp....SF Sub Deb 7s '67	QrFeb	.....	..	0	Exch'57	.....	100	....	....	82	72	96½	78	100	94½	243	95¾	....	7.50
2b	♦	do Cv Sub Deb 5¾s '64	QrJan	B	Y	0	100 '59	.....	101½	....	....	....	....	....	....	118	100	192	118	....	2.00
3		•Reading Co.....1st & Ref D 3⅛s '95	Mn	B1+	X	0	8 101 '45	102⅜	105⅛	105½	71	82	64⅛	75	67	72⅛	70⅛	186	71⅛	....	4.82
4		do Eq R 2½s & S 2½s to '65	.....	A1	X	0	1 ... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....	
5		do Eq T 2½s to '67	AO15	A1	X	0	1 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....	
5a		do Eq U & V 3⅛s to '68	JD	A1	X	0	1 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....	
6		do Eq Y 3⅜s & 4s to '71	Mn15	A1	..	0	4 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.60	....	
6a		Reading Tube Corp.....ww Deb 5⅜s '74	jJ 15	B1	Y	0	100 '59	100	†106	....	....	....	....	....	....	100	99½	.....	99½	100½	5.71
6b		Red Owl Stores.....Cv Sub Deb 4⅜s '78	Fa	B1	Y	0	100 '58	100	†104½	....	....	....	....	149	100	175	130	.....	130	138	2.27
7		Republic Pictures....cm Inc Deb 4s '65	Jd	C1+	Y	0	100 '45	.....	100	93	40	67½	57½	76	62	76	74	.....	74	76	....
8		•Reynolds (R. J.) Tobacco.....Deb 3s '73	aO	A	X	0	3 100 '48	g100	†102½	106½	83	92⅝	80	95½	89	87⅛	80	122	80	....	4.99
8a		•Rheem Manufacturing...SF Deb 3½s '75	fA	B1	X	0	.. 98¾ '55	100	†101½	100	90	91	80	90	80	87	85	17	84	....	5.47
8b		•Rheinelbe Union.....SF 7s '46	Jj	.....	..	..	.. 94 '26	.....	.....	183½	156	No Sale		No Sale		68	60½	9	66	....	....
8c	•	do Assented 3½s '46	Jj	.....	..	..	..	.....	.....	161⅜	140	No Sale		No Sale		No Sale		.....	.....	.....	....
9		•Rhine-Westphalia El. Pwr. Adj A 5½s '78	.....	.....	..	..	..	Exch'57	.....	....	....	85	77½	99¼	85½	99½	96	20	.....	.....	....
10	•	do Adj B 4½s '78	.....	.....	..	..	..	Exch'57	.....	....	....	80	72	96¾	82¼	94	92½	46	92½	....	5.13
11	•	do Adj C 4½s '78	.....	.....	..	..	..	Exch'57	.....	....	....	79	72	96	79¼	95	92½	71	92½	....	5.13
11a		•Rhodesia & Nyasaland.....Ext 5¾s '73	Mo	*B1	..	0	.. 97¼ '58	100	1½'68	....	....	....	....	97¾	96½	96¾	91	412	93¾	....	6.45
12		•Richfield Oil.....Cv Sub Deb 4¾s '83	Ao15	B1+	X	0	5 100 '58	100	†104½	....	....	....	....	155½	109⅞	157	117	8202	126½	....	2.86
13		Richmond Terminal Ry.....1st 3½s '65	mS	A1	X	0	7 105 '40	102	.....	107	91	91	85	95	90	91	89	.....	89	....	5.25
13a		Riegel Paper Co.....SF Deb 3¾s '80	Mn	B1+	X	0	.. 100 '55	101⅞	103¾	100	92	92	80	93	82	91	87½	.....	87½	....	4.70
13b		do SF Deb 3¾s '81	Fa	B1+	X	0	.. 100 '56	†102	†104	100	96	97	92	94½	84	91	89½	.....	89½	....	4.65
14		•Rio de Janeiro (City of)...Sec SF 6½s '53	Fa	.....	Q	0	.. 97 '28	*100	*100	62	4½	65½	62	68½	66	69½	68½	7	69½	....	flat
15	•	do 6½s '53 Stpd Plan A 2s 2012	fA	.....	Q	0	.....	.....	.....	45	18	42	37½	40	37½	39⅝	38	96	38⅜	....	
16	•	do SF 8s '46	aO	.....	Q	0	.. 97½ '21	*105	*105	74½	5	No Sale		89	88	No Sale		.....	64	....	flat
17	•	do 8s '46 Stpd Plan A 2½s 2001	aO	.....	Q	0	.....	.....	.....	50	23½	58½	47	58	51½	61	56	30	56	....	
18	♦	Rio de Janeiro (State of).....A 2s 2012	jJ	.....	Q	0	.....	.....	.....	44	18	41½	39	40½	37½	41	38½	36	41	....	
19		•Rio Grande do Sul (Brazil)....SF 6s '68	Jd	.....	Q	0	.. 94½ '28	*100	*100	69	7⅝	77	70	82	78	81	80	3	69	....	flat
20	•	do 6s '68 Stpd Plan A 2s 2012	jD	.....	Q	0	.....	.....	.....	50	21	54½	45⅝	60	49	60	51	40	51	60	....
21	•	do SF 7s '66	mN	.....	Q	0	.. 98 '27	*100	*100	72½	5	86½	75⅝	86½	85½	No Sale		.....	80	....	flat
22	•	do 7s '66 Stpd Plan A 2½s 2004	mN	.....	Q	0	.....	.....	.....	53	22½	60	46½	60	51	64	52½	17	55	65	3.90
23	•	do 7s '67 Stpd Plan A 2½s 2004	jD	.....	Q	0	.....	.....	.....	48½	22½	52¼	46½	53	51	57¼	54	2	57¼		4.45
24	•	do 8s '46 Stpd Plan A 2½s '99	aO	.....	Q	0	.....	.....	.....	63	24⅝	70	58⅜	70	62	71⅜	64	23	64		4.40

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1958 vs. 1959. d—Deficit. g—On Oct. 1. j—SF: 100.33; special, †101.08. [2]Giving effect to new financing. [3]Before depreciation. [4]Plus 6% on 60% unpaid prin. from 8-31-51. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
. to retire 67% prior to maturity	*K5, G27*	13.3	....	26.7	27.3	117	32.6	9-30-58	Sep	....	9.57	15.89	16.94	20.51				1
6% int. 11-15-58; arrears 16.2%	H61, D35, U6	2.36	....	2.36	0.20	0.21	0.19	4-30-58	Apr	....	[3]1.8%	[3]7.6%	[3]7.5%	[3]8.6%				2
.....	ASE	4.97	....	23.7	7.25	55.1	22.1	12-31-58	Dec	....	....	....	....	....				2a
26½ to 11-30-60; 27½ to 61; 28½ to mat.	L36, ASE	7.21	....	do			do		Dec		do							2b
.....	*H5, B37*, NYS	75.4	....	127	15.8	32.4	21.1	3-31-59	Dec	1.37	1.39	3.16	2.71	1.56	5 Mo May	1.05	1.42	3
.....	*S5, H6, D37*	4.00	....	do			do		Dec		do							4
.....	*S5, D37, U7*	4.73	....	do			do		Dec		do							5
.....	do	5.04	....	do			do		Dec		do							5a
.....	*H6, D19, P49*	10.0	....	do			do		Dec		do							6
ts: Buy 35 shrs at $11 to 7-15-64	*B2, P2, D46*	5.00	....	5.18	1.19	9.49	5.37	4-4-59	Dec	....	7.04	17.65	4.36	4.67	3 Mo Mar	2.79	4.66	6a
v into common at $33½ a share	*L27, P37*	3.50	....	11.9	7.15	22.3	9.63	3-1-58	Feb	....	8.22	7.79	6.80					6b
pd. regularly since issuance	E18, L3	5.20	....	5.99	4.37	13.3	7.55	10-25-58	Oct	....	Def.	19%	Def.	33%				7
.....	*D23, B64*, NYS	50.0	....	98.0	29.6	662	206	12-31-58	Dec	....	7.83	13.40	10.31	15.34				8
.....	*B64, K33*, NYS	21.4	....	28.2	3.90	48.1	14.2	12-31-58	Dec	....	6.26	d1.76	1.96	1.20				8a
lings in validated bonds	NYS	11.6			Restored to dealings			11-1-54										8b
do	NYS	2.44					do											8c
hanged for 7s '50	NYS	2.45			....	....	....	.....	....	....	....	....	....	....				9
hanged for 6s '52	NYS	2.72			....	....	....	.....	....	....	....	....	....	....				10
hanged for 6s '53, 6s '55	NYS	6.83			....	....	....	.....	....	....	....	....	....	....				11
.....	*D23, D31*, NYS	6.00			....	....	....	.....	....	....	....	....	....	....				11a
v to mat.; at $70 thru 4-15-68	*M57, B64*, NYS	50.0	....	144	72.6	161	36.3	12-31-58	Dec	....	9.89	10.26	9.80	5.07	3 Mo Mar	7.48	5.17	12
by Atl. Cst. Line & Rich. Fred. & Pt.	*M85, K33, A4*	2.59			....	....	....	.....	....	....	....	....	....	....				13
From 8-1-56, $600,000 annually	*M85, G27, H61*	12.6	....	24.0	2.95	16.7	6.23	12-31-58	Dec	....	2.70	5.50	4.44	3.13				13a
.....	*M85, B64, G27*	8.48	....	do			do		Dec		do							13b
t. offer expired; plan A effective	*W35, S119*, NYS	0.39			....	....	....	.....	....	....	....	....	....	....				14
option A '44 Brazil debt plan	do	5.40			....	....	....	.....	....	....	....	....	....	....				15
t. offer expired; plan A effective	*B64*, NYS	0.09			....	....	....	.....	....	....	....	....	....	....				16
option A '44 Brazil debt plan	do	1.41			....	....	....	.....	....	....	....	....	....	....				17
option A '44 Brazil debt plan	*D23, L23*, ASE	0.99			....	....	....	.....	....	....	....	....	....	....				18
t. offer expired; plan A effective	*W35, N1*, NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
option A '44 Brazil debt plan	do	1.95			....	....	....	.....	....	....	....	....	....	....				20
t. offer expired; plan A effective	*L23, L3*, NYS	0.13			....	....	....	.....	....	....	....	....	....	....				21
option A '44 Brazil debt plan	do	0.84			....	....	....	.....	....	....	....	....	....	....				22
option A '44 Brazil debt plan	do	0.37			....	....	....	.....	....	....	....	....	....	....				23
option A '44 Brazil debt plan	do	0.73			....	....	....	.....	....	....	....	....	....	....				24

n., Mass., Me., N.J., N.Y.; also N.J. tr. fds. 3—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y. 5—N.J. tr. fds.
n., N.H., N.Y. 8—Me., N.Y., R.I., Vt., Wash.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mat
1		Ritter Finance Co...ww Sub Deb 5½s '66	Jj	B1	Y	0	100 '54	100	†101⅞	108	97	110	110	120	105	127	120	.....	127	....	1.15
1a		do Sub SF Deb 5¾s '71	Fa	.....	..	0	.. 97½ '56	100	†102¼	94½	93	98	90	91	87	93	84	.....	93	....	6.62
1b		•Rochester Gas & Electric..Gen J 3½s '69	Ms	A	X	0	1 105½ '39	.....	†103	110	94	93	84	98½	93¾	90⅝	85	34	85⅜		5.13
2		• do Gen D 4½s '77	mS	A	X	2	1 99½ '28	.....	2'67	131	103½	No Sale		No Sale		No Sale		.....	102		4.30
3		do 1st L 3s '79	Ms	A	X	0	1 100⅝ '49	q	†102.36	106¾	83	88	77	88	80	77	75½	.....	75½	....	4.94
4		do 1st N 3⅜s '82	Jd	A	X	0	1 101⅜ '52	r	†103.36	103	88	92	84	95	86	86½	81½	.....	81½	....	4.67
4a		do 1st O 3⅜s '85	Ms	A	X	0	1 102⅜ '55	n	†104.98	102¾	90	92	80	92½	82	87	76½	.....	76½	....	4.99
4b		do 1st R 4⅛s '87	jJ	A	X	0	1 101⅛ '57	u	†105.76	....	....	102	100½	106	100	105	97½	.....	97½	....	5.00
5		Rochester Telephone Corp. 1st A 2½s '81	Ao	A	X	0	5 101⅛ '46	.....	†103.50	101¼	76	80	70	77	72½	74½	73½	.....	73½	....	4.34
6		do Deb 4s '63	jD	B1+	X	0	4 102 '48	m	†101.43	105	97	98	92	102	94½	97	94	.....	96½	....	4.90
7		Rockland Light & Power...1st C 3½s '78	jD	A	X	0	6 102½ '49	j	†103.44	105⅜	88	88	77	89	84	82	79½	.....	79½	....	4.71
8		do 1st D 3¾s '81	aO	A	X	0	6 102¾ '51	s	†104.36	105	95	93½	85	97½	92	94	85½	.....	85½	....	4.84
9		do 1st E 3¾s '83	aO	A	X	0	6 102¾ '53	t	†104.75	105	95	95	85	99	91½	92½	84½	.....	84½	....	4.84
10		•Rohr Aircraft Corp...Cv Sub Deb 5½s '77	Jj	B1	Y	0	7 100 '57	0'63	†104.72	....	....	112	83⅞	136	93¾	133	112½	2599	114½		3.33
11		Rom. Cath. Bish. (Prtld. Me.) 1st 3½s to '63	mN	.....	..	0	.. ..	.....	.....	105	96	99	98	....	....	....	....	.....	.....	.....	...
12		•Rome (City of), Italy.....6½s '52	Ao	.....	..	..	.. 91 '27	.....	100	121	18	119	115	134	123¾	No Sale		.....	.....		def.
13		Roosevelt Hotel (NY).....Inc Deb 5s '64	Ao	C1	Y	0	.. .... '44	.....	100	93¾	38	83¾	75	79	75	82	62	.....	80	....	10.42
14		•Royal McBee Corp.....Cv Deb 6½s '77	jD	B1	X	0	.. 100 '57	0'68	6'59	....	....	108⅜	100	120¼	106½	120¼	111½	2205	114		5.05
15		Russia.....Ext 6½s '19	jj10	.....	Q	0	.. .... '16	.....	.....	22	¼	4	1¼	3½	2¼	2¾	2⅝	.....	2¾	3⅛	flat
16		do Ext 5½s '21	jD1	.....	Q	0	.. 94¾ '16	.....	.....	21¾	¼	4	1¼	3½	2¼	2¾	2⅝	.....	2¾	3⅛	flat
17		Saarbruecken (City) Germ.....SF 6s '53	Jj	.....	..	0	.. 95 '27	.....	100	30	19	....	....	....	....	....	....	.....	.....	.....	def.
18		Saarbruecken Mtge. Bank.....SF 6s '47	aO	.....	..	0	.. 95 '27	.....	100	33	6	....	....	....	....	....	....	.....	.....	.....	def.
19		♦Safe Harbor Water Pwr.....1st 3s '81	mN	A	X	0	3 106¾ '46	p	†106.32	108¼	90	80⅝	80⅝	87	87	No Sale		.....	85	....	4.00
20		Safeway Stores.....Deb B 4¼s '69	mN	B1+	X	0	7 Exch'56	100	†102¼	102¼	96½	99¼	93	101½	97	100	95	.....	95	....	4.84

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. g—On Apr. or O
j—†101.72. m—†100.82. n—†102.54. p—†105.12. q—†100.45. r—†101.21. s—†102.34. t—†102.40. u—†101.15. [2]Giving effect to new financing. [3]Deali
suspended Dec., 1941 to Mar., 1954. [7]Seven months ended 12-31-54.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In . & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
rts. purch. 100 shrs. B stk at $150	*S130, B59, B67*	0.56	....	3.87	1.83	16.5	9.98	3-31-59	Dec	....	0.48	1.78	1.74	1.68	3 Mo Mar	1.97	1.81	1
.....	*S130, B67, B2*	1.00	....	do		do			Dec		do							1a
t. by General Public Utilities	*F31, S82*, NYS	8.32	....	89.0	6.45	19.6	17.2	3-31-59	Dec	2.86	2.46	4.04	3.62	3.42	12 Mo Mar	3.56	3.96	1b
.....	*M83, N1*, NYS	6.00	....	do		do					do							2
.....	*L27, B41, H45*	16.7	....	do		do					do							3
.....	*K7, W85, L23*	6.00	....	do		do					do							4
.....	*S73, B59, H83*	10.0	....	do		do					do							4a
.....	*K7, W35, S73*	15.0	....	do		do					do							4b
.....	*H5*	6.24	....	32.5	2.23	6.81	8.98	3-31-59	Dec	1.88	2.34	3.64	3.76	2.84	12 Mo Mar	2.92	2.85	5
.....	*F29, G27, M59*	3.79	28.7	do		do			Dec		do							6
r Orange & Rockland Utilities	*H5, O3, D9*	7.50	....	53.6	See Orange & Rockland Utilities													7
.....	*H5, D19, P49*	6.00	....	do														8
.....	*E17, C81*	8.00	....	do														9
nto common at 18½ to maturity	*F31, E3*, NYS	7.39	....	8.10	2.35	70.6	54.0	7-31-58	Jul	....	5.41	8.66	5.52	3.56				10
.....	M9	4.02																11
r $1,438.70 per M in new bonds	NYS	1.25																12
pd. regularly since issuance	K27, S111, O1	1.80																13
o maturity, @ $26 to 12-1-67	*K33*, NYS	7.68	....	16.7	3.83	38.6	10.2	7-31-58	Jul	....	14.88	15.76	12.16	2.35				14
udiated Imperial Dollar loans	M14, H57	50.0																15
do	do	25.0																16
lings require authorization of SEC	*A21*, [6]NYS	0.29																17
lings require authorization of SEC	*A21*	0.57																18
t by Con Gs El Lt & Pr & Pa Wr & Pr	*F29, H45*, ASE	13.0	....	13.0	0.75	1.31	1.07	12-31-58	Dec	....	2.09	3.25	3.21	3.25				19
nerly Cortland Equip. Lessors	*M57*	20.0	....	48.8	44.7	408	131	12-31-58	Dec	....	3.65	5.54	9.84	12.40				20

N.E. states, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 3—Me., N.J.; also N.J. tr. fds. 4—Me., N.Y.
nn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., R.I.; also N.J. tr. fds.
nn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty
1	•	Saguenay Power Co., Ltd..1st SF A 3s '71	Ms	A	X	0	15	105 '46	†102⅞	†103⅜	107	93	88	85½	91½	89½	90	86⅜	9	86	....	4.50
2		St. Joseph Light & Power....1st 2⅝s '76	Ao	A	X	0	4	102⅝ '46	i	†103.2	106½	80½	82	80½	83½	78	80	77½	.....	77½	....	4.55
3		do 1st 3s '79	jJ	A	X	0	4	102½ '49	h	†103.44	103½	84	86	84	87	82½	81½	79½	.....	79½	....	4.57
3a		do 1st 5s '89	Jd	A	X	0	4	101¼ '59	j	†106.25	....	....	....	....	....	....	....	....	.....	....	101½	4.92
4	•	St. Lawrence & Adirondack Ry. 1st 5s '96	jJ	B1	Y	2	..	.....	.....	NC	103⅞	50	79¾	71½	72	69	76¾	70½	26	71½	....	7.27
5	•	do 2nd 6s '96	aO	B	Y	2	..	.....	.....	NC	102	45	91	76	76	64⅝	80	71½	24	73½	....	8.33
6		St. L., Brownsville & Mex. Eq EE 3½s to '62	aO15	A1	X	0	13	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.00	3.85	....
6a		St. Louis-San Francisco..Eq A 2½s to '63	Jj15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
6b		do Eq B 2½s to '63	fA15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
7		do Eq C 2½s to '63	mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
8		do Eq D 2½s to '64	Ms15	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
9		do Eq E 2½s to '64	jD	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
10		do Two 1950 Series Eq to '65	.....	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
10a		do Two 1951 Series Eq to '66	.....	A1	X	0	1	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
10b		do Eq K 2½s to '67	jD	A1	X	0	9	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
10c		do Eq L 3⅛s to '68	Jd	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
10d		do Eq M 3s to '69	Jj	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....
10e	•	do 1st A 4s '97	Jj	B1+	X	0	12	... '46	100	104½	105½	79½	86	68	79½	68⅛	77⅛	70⅝	1083	73⅜	....	5.71
11	•	do 1st B 4s '80	mS	B1+	X	0	10	99½ '55	100	†102⅝	101½	99½	75	75	81	80	81	81	20	73	....	6.35
11a	•	do (due Jan 1) Inc Deb A 5s 2006	mn	B	Y	0	..	Exch'56	.....	100	73½	64	68⅞	45½	71⅛	50	78½	69⅛	2417	71½	....	flat
11b	•	do (due Jan 1) 2nd Inc A 4½s 2022	May	B1	Y	0	..	... '46	.....	100	100¼	37⅛	80½	55¼	76½	56⅛	82	73½	1228	79	....	flat
12	•	St. Louis Southwestern Ry.....1st 4s '89	mN	A1	X	2	3	80½ '16	.....	NC	122	38	103	91½	101½	87	91⅛	86½	56	86½	....	4.87
13	•	do (Due 11-1) 2nd Inc 4s '89	jj	A	X	2	..	.....	.....	NC	109⅜	20	93	81	85	83	83	78½	24	78⅝	....	5.46
14	•	St. Paul & Duluth RR....1st Con 4s '68	Jd	A	X	0	5	.....	.....	NC	114½	65½	96	96	98¼	97⅜	No Sale		.....	.....	....	....
15	•	St. Paul Union Depot....1st Ref 3½s '71	aO	A1	X	0	6	102⅛ '41	100½	103	106½	88½	No Sale		91	85	85½	83½	4	82½	....	5.09
16		Salem-Brosius, Inc...Cv Sub Deb 5½s '73	jJ	.....	..	0	..	100 '58	100	†105.2	....	....	....	....	113	100	138	110	.....	115	....	4.10
16a		San Diego Gas & Elec. Co.....1st 3⅜s '70	jJ	A1	X	0	2	112¼ '43	.....	†104½	112	94	90	88	97½	90	92	89½	.....	90	....	4.55
17		do 1st C 3s '78	Ms	A1	X	0	2	101⅜ '48	.....	†102.72	106	87	90	78	91	83	84	81½	.....	81½	....	4.44
18		do 1st D 3¼s '82	Ao	A1	X	0	2	101⅛ '52	.....	†103.60	103½	89	91	84	93	86	84½	77½	.....	77½	....	4.89
19		do 1st E 2½s '84	Ao	A1	X	0	2	99 '54	†100	†101.57	99	84	84	79	87	80	79	72½	.....	72½	73½	4.67
20		do 1st F 3¼s '85	aO	A1	X	0	2	99⅛ '55	†100	†102.35	101½	88½	90	85	91	84	84	77½	.....	77½	....	4.71
21		do 1st G 4⅛s '87	aO	A1	X	0	2	100½ '57	.....	†105.07	....	....	108⅜	100½	109	104½	106½	105½	.....	101⅜	....	4.71
22		do SF Deb 4⅛s '84	Jj15	A	X	0	7	100 '59	0'64	†104.63	....	....	....	....	....	....	103½	98½	.....	99	100	4.66

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—On Oct. 1. f—on disposal of certain properties. h—†101.75. i—†101.7 on April 1st. j—†101.21 beginning 1961. 2—Giving effect to new finan
3Interest paid in full since issuance.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. payable in U.S. funds	*W35*, NYS	18.7	....	22.8	1.70	3.43	2.66	12-31-58	Dec	1.08	1.46	3.67	3.73	3.97	3 Mo Mar	4.46	4.36	1
2	.....	*B64, G39*	3.27	....	[2]15.5	1.09	3.12	1.68	3-31-59	Dec	1.52	1.45	4.11	4.29	2.93	12 Mo Mar	3.69	2.93	2
3	.....	H5	4.33	....	do			do				do							3
3a	Not ref. to 6-1-66	*F51, S5, S77*	4.50	....	do			do				do							3a
4	Cont. by N.Y. Central R.R.	K28, A4, NYS	0.80	....	1.20	Leased by N.Y. Central R.R. Co.													4
5	.....	*D29*, K28, NYS	0.40	0.80	do			do											5
6	.....	*H6, P49, F67*	1.47	....	587			do											6
6a	.....	*H5, B41, E17*	2.76	....	211	14.4	33.9	19.9	3-31-59	Dec	....	b0.41	3.10	2.51	2.52	5 Mo May	1.62	2.51	6a
6b	.....	*S5, D37, U7*	1.85	....	do			do		Dec		do							6b
7	.....	*H23, B59, E17*	1.42	....	do			do		Dec		do							7
8	.....	*H23, B59, E17*	1.70	....	do			do		Dec		do							8
9	.....	*H5, P49, B41*	1.63	....	do			do		Dec		do							9
10	Eq F 2½s and H 2½s	*S5, H5, D37*	2.78	....	do			do		Dec		do							10
10a	Eq I 2½s and J 3½s	do	5.23	....	do			do		Dec		do							10a
10b	.....	do	1.68	....	do			do		Dec		do							10b
10c	.....	*S5, D37, U7*	3.45	....	do			do		Dec		do							10c
10d	.....	*H5, P49, R35*	5.00	....	do			do		Dec		do							10d
10e	.....	B44, W12, NYS	68.8	....	do			do		Dec		do							10e
11	.....	*H6, S5*, NYS	18.9	....	do			do		Dec		do							11
11a	Interest pd in full since issuance	*E3*, NYS	32.6	115	do			do		Dec		do							11a
11b	[3]Each $1,000 conv into 25 com vtc	P24, B64, NYS	26.7	88.1	do			do		Dec		do							11b
12	Interest being paid regularly	P49, S73, NYS	20.0	....	23.0	5.52	11.6	11.3	3-31-59	Dec	d0.04	0.37	14.92	12.92	11.81	5 Mo May	10.53	12.99	12
13	do	M43, L7, NYS	3.04	20.0	do			do				do							13
14	Assumed by Northern Pacific Ry. Co.	A4, F67, NYS	1.00	3.50	298	See Northern Pacific Ry. Co													14
15	Gtd. by 8 owner-user railroads	*S5, D19*, NYS	11.4	....	11.4	0.19	0.94	0.48	12-31-58	Dec	....	1.05	1.07	1.08	1.08				15
16	Conv into common at $16.66 a share	*B59, E19, H45*	2.23	....	2.59	0.89	7.02	3.64	12-31-58	Dec	....	....	....	....	....				16
16a	.....	S5, H19, M57	16.0	....	100	3.72	12.7	29.9	12-31-58	Dec	1.98	2.99	4.33	3.68	3.48	12 Mo May	3.70	3.59	16a
17	.....	*H5, O3, R34*	10.0	....	do			do		Dec		do							17
18	.....	*B64, H19, K7*	12.0	....	do			do		Dec		do							18
19	.....	*S5, D19, E17*	17.0	....	do			do		Dec		do							19
20	.....	*B64, H19, K7*	18.0	....	do			do		Dec		do							20
21	.....	*W35, S73, A7*	12.0	....	do			do		Dec		do							21
22	Not ref. to 1-15-64 at lower int.	*S5, D19, E17*	15.0	85.0	do			do		Dec		do							22

1—Me., Mass., N.Y., R.I. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Mass., N.H., N.Y., Me. 4—Conn., Me., N.H. 5—N.H., Me., N.Y. 6—Conn., Me., N.H., N.Y. 7—N.H. 9—Mass. 11—R.I. 12—Me., N.Y., R.I. 13—N.Y. 15—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yie
1		Santander (Col.).....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	59	35½	49	45	47	45	48	45	.....	45	48	flat	..
1a		do Ext SF A 7s '48	aO	.....	Q	0	..	94 '28	100	*100	96	8	90	83	91	83	94	92	.....	92	....	def.	4/
2		Sao Paulo, City (Brazil)....Ext SF 6s '43	mN	*C1	Q	0	..	95½ '19	.....	100	104	5¼	107	102	115	95	125	121	.....	123	....	flat	..
3		do 6s '43 Stpd Plan A 1⅛s 2017	mN	.....	Q	0	..	.....	.....	.....	84	20	87	82	87	86	.....	.....	.....	.....	.....	....	..
4	•	do Ext Sec SF 6½s '57	Mn15	.....	Q	0	..	98 '27	100	102½	75½	5	No Sale		No Sale		No Sale		.....	.....	.....	....	..
5	•	do 6½s '57 Stpd Plan A 2s 2012	mN15	.....	Q	0	..	.....	.....	.....	65	22	59	54	60⅞	55	70	58⅛	35	69	....	2.9
6	•	do (Due 3/1) SF 8s '52	mn	.....	Q	0	..	100 '22	100	NC	79	33⅞	No Sale		No Sale		No Sale		.....	.....	.....	....	..
7	•	do 8s '52 Stpd Plan A 2⅛s 2001	mN	.....	Q	0	..	.....	.....	.....	68	25	57½	55	57	54	68	60½	9	64	....	....	3.7
8		•Sao Paulo, State (Brazil)...Ext SF 6s '68	jJ	.....	Q	0	..	94½ '28	100	*102	110	4½	No Sale		No Sale		123	121	2	123		....	..
9	•	do 6s '68 Stpd Plan A 2s 2012	jJ	.....	Q	0	..	.....	.....	.....	94	25¼	97¾	88	98	88	98	90	47	91¾		....	2.7
10	•	do Sec Wt Wks SF 7s '56	mS	.....	Q	0	..	99½ '26	100	*102	112	4½	No Sale		121	121	129	129	1	.....		....	..
11	•	do 7s '56 Stpd Plan A 2½s 2004	mS	.....	Q	0	..	.....	.....	.....	92	26	96¾	87	96	88	97	93	6	97		2.37	2.3
12	•	do 8s '36 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....	.....	94	29	97¾	90	98	90½	No Sale		.....	93	....	2.80	2.9
13	•	do 8s '50 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....	.....	93	27	98	92	97	95	95	95	5	95		2.44	2.9
14		♦Sapphire Petroleums...Cv SF Deb 5s '62	jJ	.....	..	0	..	100 '52	.....	†103	110	65	89	55	73	50	78	65	78	70		....	7.
15		Savannah Elec. & Power.....1st 3⅛s '84	aO	A	X	0	2	102½ '54	f	†105.00	102⅛	101¼	101⅝	83⅛	88	84	84	80½	.....	80½	....	4.57	4.6
16		do 1st 3⅛s '86	Mn	A	X	0	2	102¼ '56	h	†105.50	....	....	....	....	94	94	93½	88⅛	.....	88⅛	....	4.64	4.7
17		do 1st 5⅛s '87	mN	A	X	0	2	101⅛ '57	†101.15	†106.10	....	....	105	101⅛	106	103	106	104	.....	104⅛	....	4.85	4.7
18		do Deb 3⅛s '79	aO	B1+	X	0	..	101¼ '54	g	†104.30	101⅛	101⅛	86¼	86¼	89	84	86	82½	.....	82½	....	4.74	4.7
19		Saxon Public Works.....Nts 6s '37	jJ15	.....	..	0	..	... '32	.....	.....	35	8	....	....	....	....	....	....	.....	.....	.....	def.	..
19a		do Gen Ref SF 6⅛s '51	Mn	.....	..	0	..	91⅛ '26	.....	100	32¾	4	....	....	....	....	....	....	.....	.....	.....	def.	..
20		do SF 7s '45	Fa	.....	..	0	..	92 '25	.....	100	33¼	4	....	....	....	....	....	....	.....	.....	.....	def.	..
21		Saxon State Mtge. Inst.....CT 6s '47	mS15	.....	..	0	..	95 '27	.....	100	38	5	....	....	....	....	....	....	.....	.....	.....	def.	..
22		do CT 6⅛s '46	jD	.....	..	0	..	97 '26	.....	.....	32⅝	8⅞	....	....	....	....	....	....	.....	.....	.....	def.	..
23		do SF 7s '45	jD	.....	..	0	..	93⅓ '25	.....	.....	35	6¼	....	....	....	....	....	....	.....	.....	.....	def.	..
24		•Scioto Valley & New Eng. RR..1st 4s '89	mN	A1+	X	0	1	.....	.....	NC	133	100	101⅓	94⅞	103	93	95½	94	12	95½		4.28	4.4
25		•Scott Paper Co.....Cv Deb 3s '71	Ms	A	X	0	3	100 '56	.....	†102.40	113	93	99½	88⅛	109⅞	97¼	117⅝	101⅛	11193	109		2.45	2.5
26		•Scovill Mfg. Co.....SF Deb 4⅛s '82	Jj	B1+	X	0	5	98⅓ '57	0'60	104⅛	....	....	105⅓	102⅓	103¼	103	99⅛	99⅛	25	99	100	4.75	4.8
27		Scranton Sp. Br. Wtr.....1st 2⅞s '76	Ms15	A	X	0	4	102⅓ '46	†101¾	†103¾	103¼	82	83⅓	75	87	80	83	77	.....	77	....	4.87	3.9
27a		do ww SF Deb 5⅛s '84	Ao	B1	X	0	5	100 '59	100	105⅛	....	....	....	....	....	....	105	100	.....	100⅛	101⅛	5.03	5.0
28		Scranton Transit Co. [6]2nd cm Inc 3s '59	mn	D1	Y	0	..	... '34	.....	*100	62	2	32	25	40	33	40	35	.....	35	....	flat	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. f—†102.35. g—†101.60. h—†102.15. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Dealings suspended Dec., 1941. [5]Maximum issuable under exchange offers. [6]Due April 1. [7]After Dec. '60 at 27½ per sh. to 12-31-62.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Period	Times Earned 1958	1959	INDEX
1	Gtd. prin., int. & SF by Colombia	K4, C95	1.23	....	....	....	....	....	.....	....	....	....	....	....	....				1
1a	Offer 120% 3s of 1978 for old bonds	K4, C95	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				1a
2	Exch. offer expired; plan A effective	F61, M14, R28	0.14	....	....	....	....	....	.....	....	....	....	....	....	....				2
3	Stpd option A '44 Brazil debt plan	do	0.16	....	....	....	....	....	.....	....	....	....	....	....	....				3
4	Exch. offer expired; plan A effective	*H25, S119*, NYS	0.50	....	....	....	....	....	.....	....	....	....	....	....	....				4
5	Stpd option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				5
6	Exch. offer expired; plan A effective	*B59*, K5, NYS	0.18	....	....	....	....	....	.....	....	....	....	....	....	....				6
7	Stpd option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				7
8	Exch. offer expired; plan A effective	*B59, L3*, NYS	0.13	....	....	....	....	....	.....	....	....	....	....	....	....				8
9	Stpd option A '44 Brazil debt plan	do	1.47	....	....	....	....	....	.....	....	....	....	....	....	....				9
10	Exch. offer expired; plan A effective	*L3*, NYS	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				10
11	Stpd option A '44 Brazil debt plan	do	0.68	....	....	....	....	....	.....	....	....	....	....	....	....				11
12	Stpd option A '44 Brazil debt plan	*H6, B59*, NYS	0.37	....	....	....	....	....	.....	....	....	....	....	....	....				12
13	Stpd option A '44 Brazil debt plan	do	1.19	....	....	....	....	....	.....	....	....	....	....	....	....				13
14	Conv into cap stk @ $6.67 to 7-1-62	ASE	0.80	....	4.90	0.01	0.18	1.51	5-31-58	May	....	d2.45	d1.30	d0.94	d1.24				14
15	.....	*H6, R35, F67*	5.00	....	23.5	0.20	2.38	4.32	3-31-59	Dec	....	2.36	4.92	4.97	4.37	12 Mo Apr	6.79	3.49	15
16	.....	*H6, F67*	4.50	....	do			do		Dec		do							16
17	.....	*H6, S77, C85*	6.00	....	do			do		Dec		do							17
18	.....	do	2.70	20.0	do			do		Dec		do							18
19	Dealings require authorization of SEC	*L23*	0.72																19
19a	do	H57	4.09																19a
20	do	H57	3.95																20
21	Dealings require authorization of SEC	C95, G25, H57	0.29																21
22	do	4NYS	0.52																22
23	do	4NYS	0.49																23
24	Gtd. by old Norfolk & Western R.R.	B72, A4, NYS	3.38	....	91.6	See Norfolk & Western Ry.				Co.									24
25	Cv into common at $77 to 3-1-71	*D37, S82*, NYS	98.4	....	98.4	13.3	92.8	34.8	6-27-59	Dec	....	....	9.61	7.38	7.67	6 Mo Jun	7.35	8.78	25
26	.....	*M85*, NYS	10.0	....	14.0	5.34	41.1	11.2	12-31-58	Dec	....	....	20.27	5.02	0.78				26
27	.....	*H5, B37, C53*	23.1	....	37.4	1.19	4.91	3.34	3-31-59	Dec	1.42	1.22	2.71	2.71	2.68	12 Mo Mar	2.75	2.68	27
27a	7Wrrts: 2 shs at 25 each per $200 deb	*A7, L27, B37*	8.00	29.8	37.8			do		Dec		do							27a
28	No int. pd. since 5-1-53	S126, D35, P46	1.23	....	1.38	Receiver appointed 3-13-56													28

1—All N.E. states, N.Y., N.J., Minn., Wash.; also N.J. tr. fds. 2—Conn., Mass., N.Y. 3—Me., R.I. 4—Me., N.J., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		•Seaboard Air Line RR.....1st B 3s '80	Mn	A1	X	0	2	99⅜ '50	101⅞	102⅜	101	86⅛	85½	76⅛	82	77	81¼	79	34	79	4.57	3
2		• do SF Deb 3¼s '77	mS	A	X	0	3	98.8'52	100	101⅛	103¼	92	No Sale		91	89	91	90	19	90	4.70	4
3		do Two 1950 Series Eq to '65	.....	A1+	X	0	1	... '50	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.75 4.50	....	.
4		do Three 1951 Series Eq to '66	.....	A1+	X	0	1	... '51	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.75 4.50	....	.
5		do Eq L & M 2⅛s to '67	.....	A1+	X	0	..	... '52	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.75 4.50	....	.
6		do Eq Q to '71	.....	A1+	X	0	9	... '56	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.75 4.50	....	.
7		do Eq R to '72	.....	A1+	X	0	13	... '57	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	4.75 4.50	....	.
8		•Seagram (Joseph E.) & Sons Deb 2⅛s '66	Jd	A	X	0	8	99½ '46	e100⅜	101½	99⅛	88	87	84¾	92½	88⅜	88½	88⅜	20	88½	4.44	2
9		• do Deb 3s '74	Jd	A	X	0	8	99½ '49	100¼	101½	102⅞	93¼	No Sale		87	87	No Sale		.....	82	7.50	3
10		do Deb 4¼s '83	Ao	A	X	0	8	98 '58	0'63	105	....	....	....	....	99⅜	95	98	94	.....	95 97	4.46	4
11		•Sears Roebuck Acceptance...Deb 4⅛s '72	Fa	A	X	0	..	99½ '57	.....	0'67	....	....	106	97½	108⅜	100⅜	104⅜	98	783	98¼	4.82	4
12		• do Deb 5s '82	jJ15	A	X	0	..	100 '57	.....	0'70	....	....	110	100⅜	111½	103	108⅜	101½	432	103	4.80	4
13		• do Sub Deb 4⅜s '77	Mn	B1+	X	0	..	99 '57	.....	0'67	....	....	102½	94	105⅝	97½	103⅛	97½	937	97½	4.87	4
14		•Sears, Roebuck & Co.....SF Deb 4⅛s '83	fA	A1	X	0	9	100 '58	0'65	†104.8	....	....	....	....	106¼	104	105⅞	100⅛	6228	102⅜	4.58	4
15		Securities Invest. (St. L.)....Deb 4⅜s '68	Jd	B1+	X	0	..	100 '56	100	†103½	100	89	89	82	89	82	90	88½	.....	89½....	6.30	5
15a		Seeburg Corp.....Cv Sub Deb 5½s '79	fA	B1	Y	0	..	100 '59	100	105	....	....	....	....	....	....	110¼	100	.....	110¼111	4.27	4
16		Selected Industries, Inc.....Deb 2⅞s '61	Ao	A	X	0	..	102⅜ '46	.....	†100⅛	102⅛	90	90	85	96	86	96	89½	.....	89½....	9.50	3
16a		•Serbs, Croats & Slovenes....Sec B 7s '62	Mn	D	Q	0	..	92½ '27	100	g101	34½	3⅜	15	8½	15½	8½	17	12½	241	12½	flat	.
17		• do Sec Ext 8s '62	Mn	D	Q	0	..	95½'22	100	100	35	3½	15	9	15½	9	18	12½	212	14	flat	.
18		•Service Pipe Line Co....SF Deb 3.20s '82	Ao	A1	X	0	12	100 '52	100	102½	104½	92¾	93	84½	96	86½	88½	86	89	85½....	4.19	3
19		Servomechanisms, Inc..Conv Deb 5s '66	jD	B	..	0	..	100 '54	.....	†103	108½	85	101½	70	87	72	112	90	.....	90 95	5.84	5
20		Shamrock Oil & Gas.....SF Deb 3½s '67	Ao	A	X	0	5	101 '52	k	†101.75	103	95	95	93	97	93	93	92	.....	92¾ 94⅜	4.30	3
21		• do Cv Sub Deb 5½s '82	aO	B1+	Y	0	5	100 '57	0'68	†105.03	....	....	106¾	99¼	132	105½	132½	112	1667	120	3.94	4
22		Shawinigan Wtr. & P. 1st CT SF J 3¼s '70	Fa	A	X	0	8	100 '45	†102	†102	105	84	91	85	91½	87½	92	87½	.....	87½ 89⅝	▲84	
23		do 1st CT SF L 3s '61	Ms	A	X	0	8	101½ '46	†100½	†100½	101½	90	96¾	91	100¾	94½	103	99	.....	99 100	▲95	
23a		do 1st CT SF H 3¼s '70	Jj	A	X	0	8	100 '45	†102	†102	105	84	91	85	96½	88½	92	87½	.....	87½ 89⅝	▲84	
23b		do 1st CT SF N 3s '71	Mn15	A	X	0	8	101½ '46	†102	†102	101½	81	88	81	90⅞	84	86½	82½	.....	82⅜....	▲79	
23c		do 1st CT SF P 3¼s '73	aO	A	X	0	8	99½ '48	102	102	102½	87	90	84½	94½	85½	91	84⅜	.....	84⅜....	▲81	
24		•Shell Union Oil Corp.....Deb 2½s '71	Ao	A1+	X	0	11	101⅓ '46	†101¼	†102	101	84⅜	91½	82½	94	84	87⅞	84½	503	84⅜	4.15	2
25		Sheraton Corp. of Amer..ww Deb 6s '79	Ao	B	Y	0	..	100 '54	101½	†104	192	100½	150	135½	235	135	234	185	.....	208	....	2
26		do ww Deb 5s '67	Ms	B	..	0	..	Exch'56	†101	†103	82	81	90	80	114	81	121	108	.....	113 115	2.80	4
27		do SF Deb 7⅛s '89	Jj	.....	..	0	..	100 '59	f	105'65	....	....	....	....	....	....	100	95	.....	97 99	7.59	7
28		•Shinyetsu Elec. Power....1st SF 6⅛s '62	jD	.....	..	..	..	.....	.....	*100	102	80	102½	100	101½	100½	103	101	18	101½101¾	5.40	5
29		•Silesia (Prov.), Poland....Extd SF 7s '58	Jd	.....	Q	0	..	89½ '28	100	*101	75	3½	24	14⅜	15	14½	15½	14⅜	7	14½....	def.	6
30		• do Astd SF 4½s '58	Jd	.....	Q	0	..	.....	.....	.....	35	3	20⅜	11½	13	10½	13½	11	33	11	def.	12

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—On June 1. f—102.5 beginning '65. g—On May 1. k—†100.56 on April 1st. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Not reported. [6]Pro forma. [7]Based on indenture. [8]Each $1000 Deb, 40 wrrts; $500 Deb, 13 wrrts. [9]Maximum amount issuable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B59*, NYS	27.4	....	110	23.1	45.5	21.9	3-31-59	Dec	....	b1.02	6.11	5.52	4.36	5 Mo May	4.32	5.06	1
.....	*U7, M57*, NYS	17.1	27.4	do			do				do							2
Equip G 2½s and H 2¾s	*S5, D37*	4.96	....	do			do				do							3
Equip I 2½s, J 2¾s & K 3s	*S5, D37*	8.13	....	do			do				do							4
.....	do	11.9	....	do			do				do							5
Eq 3¾s & 4s	*H6, D19, P49*	8.06	....	do			do				do							6
Eq 4½s & 3⅜s	*H6, P49, D19*	15.3	....	do			do				do							7
.....	*H19, B64*, NYS	26.0	....	105	21.9	318	37.8	7-31-58	Jul	....	9.84	5.71	4.88	5.48				8
SF to retire issue by maturity	*H19, D23*, NYS	39.3	....	do			do		Jul		do							9
.....	*H19, B64, F31*	40.0	....	do			do		Jul		do							10
Cont. by Sears, Roebuck & Co.	*G27, H6*, NYS	50.0	....	125	....	....	....	.....	Jan	....	....	....	1.25	1.31				11
do	*G27, H6*, NYS	50.0	....	do														12
do	*G27, H6*, NYS	25.0	100	do														13
Not ref to 9-1-63 at less int. rate	*G27, H6*, NYS	350	....	350	209	1536	400	1-31-59	Jan	....	....	....	....	....				14
Sub. of General Contract Corp.	*M57, F51, W5*	7.50	....	13.8	....	....	....	.....	Dec	....	1.50	1.37	1.37	1.35				15
a Cv to mat at 17 to 7-31-64; then 20	*W35, E3, L27*	5.13	....	5.21	1.24	7.30	2.47	4-30-59	Oct	....	....	....	....	....				15a
Assumed by Tri-Continental Corp.	*U7, F29, H19*	6.90	....	18.1	See Tri-Continental Corp.													16
																		16a
11-1-39 and subs. cpns. in default	*B59*, NYS	19.1			....	....	....	.....	....	....	....	....	....	....				17
do	*S57*, NYS	11.0																18
Wholly owned by Standard Oil (Ind.)	*M85, K33*, NYS	76.4	....	76.4	28.8	35.0	6.69	12-31-58	Dec	....	4.45	6.73	6.55	7.13	3 Mo Mar	4.94	7.52	19
Conv to mat.; at $14.73 thru 12-1-62	*V1, B2*	1.77	....	1.77	1.74	9.14	5.53	12-31-58	Dec	....	4.21	4.98	3.58	0.87				20
SF to retire 90% prior to maturity	*F31, B64, E3*	10.7	....	28.3	1.80	14.3	6.76	11-30-58	Nov	....	10.48	12.22	10.37	7.73				21
Cv into com at $36 to maturity	*F31, B64*, NYS	17.3	10.7	do			do		Nov		do							
Prin. & int. payable in Canada	*D31*	7.71	....	169	5.50	18.5	18.6	12-31-58	Dec	1.42	1.45	3.64	3.50	3.87	3 Mo Mar	3.83	2.90	22
do	*D31, W59, A19*	11.2	....	do			do				do							23
do	D31, K8	14.8	....	do			do				do							23a
do	*D31*	6.65	....	do			do				do							23b
do	*D31*	21.4	....	do			do				do							23c
Now Shell Oil Co.	*M85, K33*, NYS	94.1	....	143	149	565	265	12-31-58	Dec	d3.22	5.20	25.35	25.72	25.16	3 Mo Mar	25.13	32.01	24
Wrrts. buy 10 com @ 10 per $100 deb	*P2*	2.45	....	149	11.3	30.1	16.7	10-31-58	Apr	....	2.69	2.28	1.91	1.63				25
s Wrrts: Purch 1.2 com @ 25 to 9-1-66		7.33	....	do			do		Apr		do							26
.....	*P2*	24.0	....	do			do		Apr		do							27
Assented to '52 debt resumption plan	NYS	0.77	....	....	....	....	....	.....	....	....	....	....	....	....				28
No interest paid since 12-1-37	*S119, Z5*, NYS	0.43	....	....	....	....	....	.....	....	....	....	....	....	....				29
No interest paid since 6-1-39	do	2.94	....	....	....	....	....	.....	....	....	....	....	....	....				30

—Conn., N.Y., Mass., Me. 2—N.Y., N.H., Mass., Me., R.I. 3—N.H. 5—N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—R.I.; N.J. tr. fds.
—Conn., Mass., N.H., Me., N.Y.; also N.J. tr. fds. 11—N.Y., R.I.; also N.J. tr. fds. 12—N.Y. 13—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Simpsons, Ltd.....Deb A 4¾s '73	Jj	B1	..	0	..	100 '52	†101⅝	†103½	102	93	93	90	98	93	95	93	.....	93	94	Can.
2		Simpsons-Sears Ltd.....1st B 4½s '79	Ao	.....	..	0	..	100 '54	1¾'60	†103.5	101	87½	90½	80	94	90	92	90	.....	90	92	Can.
3		•Sinclair Oil.....Cv Sub Deb 4⅜s '86	jD	A	X	0	15	100 '56	0'67	†104½	112⅝	104⅛	117½	99⅛	121	106¼	119⅞	106¼	15288	110½		3.74
4		•Skelly Oil Co.....Deb 2⅔s '65	jJ	A1+	X	0	12	101⅔ '45	†100⅝	†100⅔	105	92½	93¼	93	99¼	96	91½	90½	31	91		4.45
4a		•Smith-Corona Marchant Cv Deb 5½s '79	Jj	B1	Y	0	15	100 '59	0'64	105½	.....	.....	.....	.....	.....	.....	.....	.....	6297	105		4.86
5		•Socony-Vacuum Oil Co.....Deb 2½s '76	Jd	A1+	X	0	..	100⅜ '46	*100½	102	100⅜	85	88	80½	91	79¼	81½	77	536	77½		4.39
6		South Car. Elec. & Gas....1st Ref 3s '80	Ao	A	X	0	1	103 '50	g	†104.14	103	82	91	70	92	70	82	80½	.....	80¾	....	4.44
7		South Carolina Power...1st & Ref 3s '75	Jj	A	X	0	2	101⅜ '45	†101	†103½	103	84	87	70	91½	70	85	83½	.....	83½	....	4.45
8		do 1st & Ref 3s '77	Mn	A	X	0	2	103 '47	†102⅛	†105	103	83	87	65	91½	70	84	82½	.....	82½	....	4.42
9		South Coast Corp.....cm Inc Deb 5s '73	mN30	.....	..	0	..	... '46	100	100	87	50	85	80	91	85	90	87	.....	88	....	....
10		South Jersey Gas Co.....1st 4⅜s '77	aO	A	X	0	6	102½ '47	f	†103.21	105½	94	97	90	98	92	98	90½	.....	94½	....	4.58
11		•So. & No. Alabama RR..Gen Con 5s '63	aO	A1+	X	2	10	104¾ '14	.....	NC	130	104½	95	95	102	100½	99½	99½	5	99½		5.24
12		Southeastern Corp.....Deb 5s '64	jD	B	Y	0	..	... '44	100	100	99	82	94	92	92½	91	98	91	.....	92	....	6.85
13		•Southern Bell Tel. & Tel.....Deb 3s '79	jJ	A1+	X	0	11	107½ '39	.....	*106	112½	87½	90½	78	94½	83½	85	77⅜	212	78		4.70
14	•	do Deb 2⅞s '85	fA	A1+	X	0	11	101⅛ '45	.....	105	108	80	84⅜	73	87¼	76½	78¼	71	203	72½		4.56
15	•	do Deb 2⅞s '87	jJ	A1+	X	0	11	102.8'47	.....	†104.30	105	83	85	77	86¼	78	76	76	11	....	75⅝	4.38
16		do Deb 3⅛s '89	mS	A1+	X	0	11	102⅜ '54	.....	105.368	104	86½	90	80	92	82½	79	75	.....	75½	....	4.64
17		do Deb 3¼s '95	aO15	A1+	X	0	11	101⅛ '55	.....	104.123	102	90	89⅜	82	93½	82½	82½	80	.....	80	....	4.37
18		do Deb 4s '83	aO	A1+	X	0	11	101⅝ '56	.....	†105.66	101⅝	99	100¾	94½	105	95½	93½	92	.....	92½	....	4.52
19		do Deb 5s '86	Jd	A1+	X	0	11	102⅜ '57	....	106.82'62	....	....	106¼	102⅜	111	106½	107	102¾	.....	103	....	4.80
20		do Deb 4⅜s '93	jD	A1+	X	0	11	101¼ '58	....	106.3'60	....	....	....	....	....	....	103⅞	99¼	.....	100	101	4.57
20a	♦	Southern Cal. Edison...1st & Ref 3s '65	mS	A1	X	0	14	104 '40	.....	†101½	108½	91⅔	97½	87½	100⅜	92	96½	90½	2253	92		4.50
21	♦	do 1st & Ref A 3⅛s '73	Jj15	A1	X	0	14	102½ '48	.....	†102.81	108	95⅜	83½	83½	95⅞	85	85¼	80	12	85¼		4.55
22	♦	do 1st & Ref B 3s '73	fA15	A1	X	0	14	100⅓ '48	.....	†101.91	105½	94	88½	76	93	86	86¼	82	38	86¼		4.30
23	♦	do 1st & Ref C 2⅞s '76	Fa15	A1	X	0	14	101⅜ '51	.....	†102.89	101⅜	81½	82½	76½	89¼	87½	82	75⅜	38	77⅝		4.80
23a	♦	do 1st & Ref D 3⅛s '76	fA15	A1	X	0	14	102 '51	.....	†103.33	103⅓	94	91⅝	84¼	96	84	84	75	62	76¼		5.25
24	♦	do 1st & Ref E 3⅜s '78	fA15	A1	X	0	14	100 '53	.....	†102.63	107⅓	97½	99½	84	101	88	94	85	24	87	....	4.65
25	♦	do 1st & Ref F 3s '79	fA15	A1	X	0	14	100⅓ '54	.....	†102.79	103	85	90⅓	85	90	80	86	73	58	77½		4.74
26	♦	do 1st & Ref G 3⅝s '81	Ao15	A1	X	0	14	99⅛ '56	.....	†102.63	102	97	99	89	100	88⅔	91	82½	127	78¼		4.53
27	♦	do 1st & Ref H 4¼s '82	Fa15	A1	X	0	14	100 '57	.....	†104.13	....	....	105	94	105½	95	100¾	92⅔	480	95		4.60
28	♦	do 1st & Ref I 4¾s '82	jJ	A1	X	0	14	100¾ '57	.....	†105.25	....	....	108	99⅔	109½	103½	105½	100	180	101¼		4.66
29	♦	do 1st & Ref J 4¾s '82	mS	A1	X	0	14	101⅛ '57	.....	†105.58	....	....	109¾	100½	110⅜	102	107½	99	320	103½		4.62
30	♦	do 1st & Ref K 4⅝s '83	mS	A1	X	0	14	101.1'58	.....	†105.50	....	....	....	....	105⅜	102½	105⅜	99	320	100½		4.58
31	•	do Cv Deb 3½s '70	jJ15	A	X	0	9	100 '55	.....	103½	119⅝	111	115½	100	140	115⅜	148	125½	391	135		....

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. e—Comparisons 1957 vs. 1958. d—Deficit. f—†101.66. g—†102.36. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [8]Dealings suspended Dec., 1941-Mar., 1954. [9]Dealings suspended Dec., 1941—Nov., 1951. 1—Conn., Me., N.H., N.J.; also N.J. tr. fds. 2—Conn., Me., N.H., N.J., R.I., Vt.; also N.J. tr. f

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Prin. & int. payable in Can. funds	*W59*	24.5	....	34.3	1.01	42.4	16.7	1-7-59	Jan	....	2.84	3.44	2.97	3.72				1
	Prin. & int. payable in Can. funds	*W59*	12.5	....	31.6	1.23	44.5	14.3	12-31-58	Jan	....	0.62	2.88	3.08	4.84				2
	Conv to mat.; at $65 thru 12-1-61	S82, M57, NYS	167	186	354	183	445	149	12-31-58	Dec	....	d9.95	11.14	6.84	4.68	3 Mo Mar	5.63	5.90	3
	.....	*E3, F31*, NYS	3.90	....	3.90	30.5	88.1	31.0	12-31-58	Dec	d1.52	6.76	229.6	300.1	298.9	3 Mo Mar	425.5	344.4	4
a	Cv into com at $23.50 to maturity	*L27, B64*, NYS	7.44	....	30.0	4.80	52.1	15.5	3-31-59	Jun	....	5.72	10.65	6.92	3.06	9 Mo Mar	....	1.90	4[a]
	Now Socony Mobil Oil Co.	*M85, B64*, NYS	79.9	....	177	268	1139	478	12-31-58	Dec	0.07	8.72	26.95	23.54	17.86				5
	.....	*F31, L27, B64*	22.2	....	110	6.61	13.6	12.4	3-31-59	Dec	....	2.23	2.82	3.26	4.12	12 Mo May	3.89	3.40	6
	.....																		7
	Now South Carolina Elec. & Gas	*F31, K5, E3*	8.00	....	do	See South Carolina Electric & Gas													8
	do	do	4.00	....	do														
	Int. paid regularly since issuance	J15, F11, M72	1.91	....	1.91	2.34	7.48	2.12	7-31-58	Jul	....	10%	45%	43%	33%				9
	.....	*H5, O3, S150*	4.00	....	13.2	0.80	3.70	2.83	3-31-59	Dec	....	$0.93	3.45	3.19	3.51	12 Mo May	3.37	3.71	10
	Assum. by Louisville & Nash. R.R.	*M85, F47*, NYS	7.40	....	305	See Louisville & Nashville R. R. Co.													11
	Now Southeastern Public Service Co.	D35, O1	1.22	....	5.51	1.00	3.23	2.06	12-31-57	Dec	0.79	0.60	4.20	3.60	3.83	12 Mo Mar	3.86	3.72	12
	Cont. by American Tel. & Tel.	*M85, K33*, NYS	25.0	....	487	12.9	104	173	12-31-58	Dec	2.85	2.17	10.88	9.70	8.99	12 Mo Jun	7.38	7.47	13
	do	*H5, B37*, NYS	45.0	....	do			do				do							14
	do	*M85, F29*, NYS	75.0	....	do			do				do							15
	do	*H6, A14, B37*	55.0	....	do			do				do							16
	do	*H5, B37, D19*	30.0	....	do			do				do							17
	do	*H6, A14, B37*	60.0	....	do			do				do							18
	do	*H6, B37, D19*	70.0	....	do			do				do							19
	do	*H6, S5, B37*	70.0	....	do			do				do							20
a	.....	*F31, H23*, ASE	108	....	540	23.2	88.9	84.5	12-31-58	Dec	2.44	2.68	4.05	3.28	3.59	12 Mo Mar	3.31	3.49	20a
	.....	*H5, B37*, ASE	40.0	....	do			do		Dec		do							21
	.....	*H6, D19*, ASE	25.0	....	do			do		Dec		do							22
	.....	*H5, B37*, ASE	35.0	....	do			do		Dec		do							23
a	.....	*F29, H23*, ASE	30.0	....	do			do		Dec		do							23a
	.....	*B64, H19*, ASE	30.0	....	do			do		Dec		do							24
	.....	*F31, W51*, ASE	30.0	....	do			do		Dec		do							25
	.....	*F31, D13*, ASE	40.0	....	do			do		Dec		do							26
	.....	*B64, A14*, ASE	37.5	....	do			do		Dec		do							27
	.....	*H6, A16*, ASE	40.0	....	do			do		Dec		do							28
	.....	*H6, A16*, ASE	40.0	....	do			do		Dec		do							29
	Not ref to 9-1-63 at lower int. rate	*H6, B37*, ASE	50.0	....	do			do		Dec		do							30
	Conv to '67; at $42.85 thru 1-15-62	S5, F29, NYS	7.07	536	do			do		Dec		do							31

5—N.J., Me., R.I.; also N.J. tr. fds. 6—Me. 9—N.H., N.Y. 10—Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 11—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 12—N.H., N.J., R.I.; also N.J. tr. fds. 14—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 15—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1	♦	Southern California Gas Co...1st 3⅛s '70	aO	A1	X	0	8	103⅓ '40	†102⅜	†102⅜	109⅜	89½	97	87¼	100	90	91½	85½	208	86⅞		4.80	3.
2		do 1st 2⅞s '77	jJ	A1	X	0	8	104½ '47	104½	104½	104	83	86	76	90	83	82½	77½	.....	77½	....	4.75	3.
3		do 1st 3⅛s '78	Mn	A1	X	0	8	105 '48	105¾	105¾	108½	90	88	84	94	86	86	85½	.....	86	....	4.35	3.
4		do 1st 2⅞s '80	Jd	A1	X	0	8	102⅓ '50	†106	†106	102⅜	85	85	78	88½	81	80	79⅜	.....	79½	....	4.38	3.
5		do 1st A 3⅜s '82	Ao	A1	X	0	8	101⅓ '52	f	†103.41	105	90	90½	82	96	90½	89½	86½	.....	87	....	4.41	4.
5a		do 1st B 3⅞s '81	Jd	A1	X	0	8	102 '56	g	†105.26	102⅛	97½	99½	91½	101	91½	94½	88⅜	.....	92	93	4.38	4.
5b		do 1st C 5⅛s '83	jJ	A1	X	0	8	101⅜ '57	q	†106.53	....	....	107	101⅜	109	104	105½	102½	.....	103	....	4.92	4.
6	♦	Southern Counties Gas Co.....1st 3s '71	Jj	A	X	0	12	101 '41	101½	101½	107¼	89	91	84	92½	85	87	84	46	84⅜		4.70	3.
7		do 1st 3s '77	Ms	A	X	0	12	107⅓ '47	†106	†106	107⅛	87	87	82	89	83	83½	79	.....	79	....	4.74	3.
8		do 1st 3⅛s '78	Ms	A	X	0	12	101 '48	103	103	106	91	87	85	92	85½	86	83⅜	.....	83⅜	....	4.55	3.
9		do 1st 3⅛s '81	aO	A	X	0	12	101⅔ '51	105	105	104	90	91	80	94	89½	92	78	.....	78	....	5.19	4.
10		do 1st A 3⅛s '84	Mn	A	X	0	12	102 '54	.....	†104.25	103	92	94½	82	92	84½	85	78½	.....	78½	....	4.72	4.
10a		do 1st C 4s '83	Mn	A	X	0	12	102 '58	r	†106.78	....	....	....	....	102	90	94	87	.....	87	....	4.91	4.
10b		Southern Elec. Generating...1st 5⅛s '92	Jd	A	X	0	..	101⅝ '59	s	†106.83	....	....	....	....	....	....	104½	101⅜	.....	104	105	4.95	5.
10c		Southern Ind. Gas & Elec....1st 3⅛s '84	Ao	A1	X	0	5	102½ '54	j	†104.52	102⅜	92½	87	81	91	82½	82	76½	.....	76½	....	4.72	4.
11	•	Southern Indiana Ry.....1st 2¾-4½s '94	Jj	B1	Y	0	..	..	'45	.....	NC		114½	35½	67	54	64½	55	66½	64	114	65	6.88	6.
11a	•	Southern Italy Dev. Fund....Ext 5½s '74	Mn	*B1+	X	0	..	97⅓ '59	100	1⅓'69	....	....	....	....	....	....	98¼	97½	246	98¼		5.67	5.
12		Southern Natural Gas...Pipe Line 3s '68	Jd	A	X	0	..	100⅜ '48	e	†101.58	110¼	90	95	83	92½	89	89	87½	.....	87½	....	4.76	3.
13		do 1st Pipe Line 2⅞s '70	jD	A	X	0	..	100⅜ '51	k	†102.14	102½	87	89	81	91½	86	84½	81½	.....	81½	....	5.09	3:
14		do 1st Pipe Line 4s '73	Mn	A	X	0	..	99 '53	*100	†102.06	108⅜	97½	98	87	100	93	95	94½	.....	94½	....	5.60	4.
15		do 1st Pipe Line 3½s '74	Fa	A	X	0	..	100 '54	*100	†102.58	101½	88	91	80	91	82½	86	84	.....	85½	....	4.45	3.
15a		do 1st Pipe Line 4⅛s '79	Jj	A	X	0	..	100 '59	100	†104½	....	....	....	....	....	....	106	100	.....	100½	101½	4.64	4.
16	•	do Cv Deb 4½s '73	Jd	B1+	X	0	..	100 '53	100	103	140	99½	173	114¼	142	119	141½	123½	61	129½		2.08	3.
17		do Deb 4⅛s '78	jJ	B1+	X	0	..	100 '58	100	†104.27	....	....	....	....	96¾	94½	100	95½	.....	95½	96½	4.78	4.
17a		Southern Nevada Power....1st D 5⅛s '89	Mn	B1+	X	0	6	100 '59	100	†105½	....	....	....	....	....	....	....	....	.....	....	100½	5.21	5.
17b		Southern New Eng. Tel...Deb 3⅛s '85	jJ	A1+	X	0	2	101 '52	.....	†103.51	103⅛	87	90	78	93	84½	83	81½	.....	82	....	4.43	3.
18		do Deb 3⅛s '89	Jd	A1+	X	0	2	101 '55	.....	104.031	101	89½	98	78	92	84	83	79⅜	.....	82½	....	4.30	3.
19		do Deb 4⅛s '91	Ms	A1+	X	0	2	102¼ '58	.....	107.279	....	....	....	....	104½	94	96	92¼	.....	92½	93½	4.50	4.
20	•	Southern Pacific..San Fran 1st 3⅛s '75	Jd	A	X	2	1	100½ '47	101⅜	101⅜	104	96½	86	82	84½	83½	84	83½	16	83½		4.85	4.
21	•	do Oregon Lines 1st A 4⅛s '77	Ms	A	X	0	1	100½ '27	.....	*105	108¼	35	101½	84½	100½	91	96⅞	90½	2120	91⅜		5.23	4.
22	•	do 50-yr. 4⅛s '81	Mn	B1+	X	0	14	96¾ '31	.....	*105	110¼	30	97	79½	95⅜	86⅜	93¾	86½	1569	87½		5.45	5.
23	•	do 40-yr. 4⅛s '69	Mn	B1+	X	0	14	94 '29	.....	*105	107⅜	30	101½	83	99½	93	100	95	2533	96		5.00	4.
24		do Two 1955 Eq to '70	Ms	A1	X	0	3	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.60	....	..
25		do Four 1956 Eq to '71	.....	A1	X	0	4	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.60	....	..
26		do Four 1957 Eq to '72	.....	A1	X	0	18	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.60	....	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—‡100.40. f—†103.41. g—†101.76. j—†102.19. k—‡100.46. q—†101.74. r—†102.03. s—†101.579. [2]Giving effect to new financing. [3]Pro forma. [4]Estimated. 1—Me., N.Y., R.I.; also N.J. tr. fds. 2—N.Y., Conn., Mass., N.J., Me., Vt., N.H.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y. 4—Conn., Me., Mass., N.H. 5—Me., Mass., N.H., N.Y. 6—Me., N.H., Mass.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Pacific Lighting Corp.	*B64, S119*, ASE	26.1	....	168	7.72	32.2	47.2	3-31-59	Dec	....	3.83	4.97	3.56	3.69	12 Mo Mar	3.50	3.74	1
do	*W35, K7, S5*	9.58	....	do			do		Dec		do							2
do	*L27, B37, H45*	13.5	....	do			do		Dec		do							3
do	*L27, B37, L3*	21.1	....	do			do		Dec		do							4
do	*W35, U7, K7*	26.2	....	do			do		Dec		do							5
do	*H6, D19, E17*	37.6	....	do			do		Dec		do							5a
do	*H6, D19, D46*	34.3	....	do			do		Dec		do							5b
Cont. by Pacific Lighting Corp.	*B64, D13*, ASE	8.20	....	73.4	2.37	12.5	20.5	3-31-59	Dec	2.12	2.98	4.39	3.39	3.35	12 Mo Mar	3.30	3.38	6
do	*H5, O3, W23*	5.40	....	do			do		Dec		do							7
do	*B64, H19, D13*	5.96	....	do			do		Dec		do							8
do	*M57, H23, D37*	10.5	....	do			do		Dec		do							9
do	*B65, H19, M91*	13.5	....	do			do		Dec		do							10
do	*H6, D19, P49*	14.7	....	do			do		Dec		do							10a
Under contract to Ala & Ga. Pwr.	*M57, B64, A16*	25.0	....	25.0														10b
.....	*E17, L25, C81*	8.00	....	27.5	2.67	6.34	4.55	12-31-58	Dec	....	5.03	3.91	4.25	4.36	12 Mo May	4.35	4.41	10c
Full contingent int. paid since '46	P31, H88, NYS	7.16	0.23	269	Issued under reorg. plan; see Chicago, Mil., St. Paul & Pacific R.R.													11
Gtd. by Republic of Italy	*M85, F31*, NYS	20.0																11a
.....	*H5, S5, O3*	18.4	....	152	8.46	33.9	20.0	3-31-59	Dec	....	2.40	3.63	4.12	3.35	12 Mo Mar	3.48	3.07	12
.....	*P31, G25, G27*	13.8	....	do			do		Dec		do							13
.....	*B64, K7, E3*	21.3	....	do			do		Dec		do							14
.....	*H6, B37, C54*	15.8	....	do			do		Dec		do							15
Not ref. to 1-1-64 at lower int. rate	*B64, K7, H19*	35.0	....	do			do		Dec		do							15a
Conv into com @ $30.50 thru 6-1-63	NYS	1.61	104	do			do		Dec		do							16
.....	*H6, A16, B37*	30.0	do	do			do		Dec		do							17
Not ref to 5-1-64 at lower int.	*E3, K7, H3*	5.50	....	14.0	0.89	2.11	5.43	3-31-59	Dec	....	6.25	2.93	2.82	2.31	12 Mo Apr	2.34	2.57	17a
.....	*L37, S5, D19*	15.0	....	[2]120	2.37	18.5	29.6	12-31-58	Dec	....	3.35	5.53	4.66	5.40	6 Mo Jun	5.31	5.29	17b
.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							18
.....	*W35, K7, E3*	30.0	....	do			do		Dec		do							19
.....	*K33, B64*, NYS	21.3	....	694	134	212	111	3-31-59	Dec	0.82	0.78	3.08	2.86	2.81	4 Mo Apr	2.67	3.13	20
.....	*K33*, S127, NYS	61.3	....	do			do				do							21
.....	*K33*, B64, NYS	50.0	83.0	do			do				do							22
.....	S127, L23, NYS	63.2	83.0	do			do				do							23
QQ2½s; RR3¼s	*H6, P49, R35*	15.4	....	do			do				do							24
SS3½s; TT3½s; UU3⅝s; VV4s	*S5, D37, V7*	36.0	....	do			do				do							25
WW4¼s; XX4⅜s; YY4½s; ZZ4⅛s	*H6, D19, P49*	29.1	....	do			do				do							26

[1]—Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 12—Conn., Me., N.J., N.Y., N.H., R.I.; also N.J. tr. fds. 14—N.Y., R.I.
[2]—Conn., Mass., N.H., N.Y., Me. 19—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1	•	Southern Pacific RR.....1st E 2½s '86	Jj	A	X	0	6	101 '46	†101½	†103⅜	102½	73	77	66	73½	67	68	65	48	65¾	5.22	4.
2	•	do 1st F 2½s '96	Jj	A	X	0	6	100 '46	100	†103⅜	93½	66	71	59	68	61½	65⅞	60	64	60	5.18	4.
3	•	do 1st G 2½s '61	Jj	A	X	0	6	98¾ '46	100	100	98	89	94	91	97½	94⅜	96½	96	84	96	5.21	2.
4	•	do 1st H 5⅛s '83	aO	A	X	0	6	100 '56	100	5'61	107	104½	109	99½	107½	100⅜	105⅝	101½	268	103½	5.00	5.
5	•	Southern Ry....Memphis Div. 1st 5s '96	jJ	A	X	2	12	.....	.....	NC	135½	64	107	98⅜	104½	97	100	96	26	96	5.24	5.
6	•	do 1st Con 5s '94	jJ	A	X	2	12	... '11	.....	NC	145	45½	116	101	114	104	109	100	336	102	4.88	4.
7	•	do 1st CT 4½s '88	fA	A	X	0	12	100 '58	100.95	4'63	....	....	....	....	101½	99⅝	98	98	2	92 96⅜	4.70	4.
8		do Eq SS 2½s to '67	Ms	A1	X	0	..	.... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
9		do Eq TT 3s to '68	Fa	A1	X	0	16	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
10		do Eq UU 4½s & 3½s to '67	Jj15	A1	X	0	15	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
11	•	Southern Ry.—N.O. & North..Jt 3½s '77	mN	A	X	0	7	100 '52	100⅜	103	100	97¼	No Sale		No Sale		No Sale		.....	85	5.02	4.
12		Southern Union Gas.....SF Deb 4½s '76	Mn	B1+	X	0	8	100⅜ '56	g	†104.14	....	....	....	....	....	....	....	....	.....	....	....	..
12a		do SF Deb 5½s '82	aO	B1+	X	0	8	100 '57	100	†105.27	....	....	....	....	105	103	103½	100	.....	100	5.50	5.
12b		Southwest Natural Gas cm Inc Deb 6s '66	aO	C1	Y	0	..	.... '37	.....	100	100	2	98	98	95	89	94	93	.....	94 98	flat	..
13	•	Southwestern Bell Tel.....Deb 2½s '85	aO	A1+	X	0	11	101⅞ '45	.....	†104	107½	79	85	75	87½	75	77⅝	70	166	72½	4.54	3.
14	•	do Deb 3⅛s '83	Mn	A1+	X	0	11	102½ '48	.....	†104.02	107½	87	90½	81	91	85	85	81	12	 80	4.50	3.
15		do Deb 4⅜s '92	aO	A1+	X	0	11	100⅜ '57	.....	110	....	....	107⅞	100⅜	110	102½	105¼	100¾	.....	100¾101½	4.67	4.
15a		Southwestern Elec. Power..1st H 5½s '89	Mn	A1	X	0	3	101 '59	v	†106.13	....	....	....	....	....	....	103	100⅞	.....	103 104	4.88	4.
15b	♦	Southwestern Gas & Elec....1st 3½s '70	Fa	A1	X	0	3	103 '40	†102⅜	†102⅜	109½	87	93	83	95	91	92	85	30	87	4.77	3.
16		do 1st B 3⅛s '78	Jj	A1	X	0	3	101½ '48	.....	†102½	101½	89	88	80	92	82	82½	77½	.....	77½ 79	4.84	3.
17		do 1st C 3s '79	Jd	A1	X	0	3	102½ '49	r	†103.61	99	84	88	78	90	82½	83½	76½	.....	76½ 78	4.73	3.
18		do 1st D 2⅞s '80	jD	A1	X	0	3	100½ '50	p	†102.54	101	86	86	76	88	77	78	76⅜	.....	78	4.50	3.
19		do 1st E 3⅜s '82	Ms	A1	X	0	3	100⅜ '52	g	†102.85	103½	91	92½	81	96	82	83½	82½	.....	83	4.57	4.
20		do 1st F 3½s '84	Mn	A1	X	0	3	101½ '54	j	†103.76	102½	90	88	79	92½	83	83	78	.....	78	4.78	4.
21		do 1st G 4⅛s '87	Jj	A1	X	0	3	101 '57	t	†105.25	....	....	102⅛	95	105	99	99	95	.....	96	4.89	4.
21a		Southwestern Public Serv.... 1st 3⅛s '78	Fa	A	X	0	4	101 '53	h	†103.04	103	92	93	85	94½	86	90	88¾	.....	90	4.29	3.
21b		do 1st 3.20s '79	Jd	A	X	0	4	100 '54	100	†102.57	102	91½	89	82	92	85	84½	83½	.....	84½	4.37	3.
22		do 1st 3.35s '81	Fa	A	X	0	4	100½ '56	100½	†102.85	100½	90	91	83	94	84	85	83¾	.....	85	4.43	3.
22a		Spalding (A.G.) & Bros..Cv Deb 5½s '62	Jd15	.....	..	0	..	100 '57	.....	†101⅓	....	....	102½	99½	116	99	120	113	.....	115	....	4.
23		Spartanburg, Un. & Col. RR... 1st 4s '95	Jj	A	X	2	7	.....	.....	NC	119	50	99	83	95	90	93	88	.....	90	4.57	4.
24		Sperry Corp.....Deb 3⅛s '69	Jd	B1+	X	0	10	100⅜ '49	100¼	†102	102½	87	95	84	93	86	90	84	.....	85	5.05	3.
25		Sperry Rand Corp.....ww Deb 5½s '82	mS	B1+	X	0	9	100 '57	0'63	105	....	....	109½	100	126	109½	130	123½	.....	127 128½	3.67	4.
26		do ex w Deb 5½s '82	mS	B1+	X	0	9	.....	0'63	105¼	....	....	....	....	103¾	97¼	104½	98¼	.....	101½102½	5.34	5.
27	•	Spiegel, Inc.....Cv Sub Deb 5s '84	Jd	B1	Y	0	..	100 '59	100	105'61	....	....	....	....	....	....	....	....	1074	127	3.40	3.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit g—†100.72. h—†100.84. j—101.38. p—†100.41. q—†101.68. r—†101.97. s—†100.56 on May 1st. t—†101.03. v—†101.15. [2]Giving effect to new financing. [3]Preliminary. [4]Pro forma; reflecting merger with Texas Public Service. [5]Before income taxes. [6]Combined Remington Rand & Sperry Corp. [7]At $25 per shr. thru 9-16-63, at $28 thereafter to expiration 9-15-67.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by So. Pacific Co.	*K33, B64*, NYS	50.0	7.53	706	Controlled by and leased to Southern Pacific Co.													1
do	*H5, B59*, NYS	50.0	do	do														2
do	*K33, D23*, NYS	15.8	do	do														3
do	*H6, A16*, NYS	34.4	do	do														4
	F67, S73, NYS	5.38	....	229	60.7	88.0	49.6	3-31-59	Dec	0.35	0.97	4.08	3.90	3.56	5 Mo May	3.48	3.47	5
	W35, M83, NYS	92.0	....	do			do				do							7
	M85, B64, NYS	22.0	112	do			do				do							8
	H5, P49, I9	3.32	....	do			do				do							6
	do	2.28	....	do			do				do							9
	S5, D37, E3	8.15	....	do			do				do							10
Gt. by Southern Ry. Co.	*K5, W35*, NYS	14.4	....	229	See Southern Ry. Co.													11
	B57, A14, A7	9.00	....	44.6	5.18	14.2	10.5	3-31-59	Dec	....	3.43	4.28	3.88	3.29	3 Mo Mar	8.37	8.33	12
	A14, B59, A7	8.64	....	do			do		Dec		do							12a
Int. paid regularly since issuance	H81	0.96	2.20	4.68	1.15	2.23	1.09	12-31-58	Dec	....	4%	37%	52%	58%	12 Mo Jun	61%	61%	12b
Controlled by Amer. Tel. & Tel.	*H6, B37*, NYS	75.0	....	275	17.0	101	189	12-31-58	Dec	4.72	4.06	20.15	16.66	12.24				13
do	*M85, B64*, NYS	100	....	do			do		Dec		do							14
do	*H6, A14, A16*	100	....	do			do		Dec		do							15
Cont by Central & So West Corp.	*M57, E3, D46*	16.0	....	73.3	2.90	6.31	9.10	12-31-58	Dec	1.74	2.71	5.07	4.56	4.60	12 Mo Mar	4.37	4.83	15a
Now Southwestern Elec. Power	*H19, G25*, ASE	14.1	....	73.3	See Southwestern Elec. Pwr.													15b
do	*B64*	7.00	....	do			do											16
do	*S5*	4.50	....	do			do											17
do	*H5, O3, B59*	6.00	....	do			do											18
do	*H5, M65*	6.00	....	do			do											19
do	*E17, D19, L23*	10.0	....	do			do											20
do	*M57, E3*	10.0	....	do			do											21
	D23, E3, B59	12.0	....	106	1.48	6.17	11.4	8-31-58	Aug	....	3.65	3.35	3.99	3.69	12 Mo May	3.65	3.91	21a
	D23, E3, B59	19.2	....	do			do		Aug		do							21b
	do	9.80	....	do			do		Aug		do							22
Cv into com at $17.81 a share	N4	2.02	....	7.82	1.16	22.3	6.34	10-31-58	Oct	....	1.83	2.73	1.81	2.43				22a
Int. gtd. by Southern Ry. Co.	A4, C54	6.00	....	6.00	Leased by Southern Ry. Co.													23
Now Sperry Rand Corp.	*L27, M57, H81*	16.8	....	221	See Sperry Rand Corp.													24
[7]Wrrts: purch 20 com per $1000 deb.	*L27, M57, F81*	110	....	218	53.0	509	212	3-31-59	Mar	....	[6]6.56	6.69	3.52	3.21				25
Debs traded without warrants	do	....	....	....			do		Mar		do							26
Cv into com at 46 thru 6-1-69	*W28, F31*, NYS	15.4	25.0	40.4	11.1	122	37.7	12-31-58	Dec	....	2.72	3.11	2.80	3.41	3 Mo Mar	1.32	3.87	27

—Mass., Conn., N.Y. 3—Me., Conn., Mass., N.H., N.Y., N.J., R.I.; also N.J. tr. fds. 4—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
—Conn., Mass., Me., N.Y., R.I.; also N.J. tr. fds. 7—Me. 8—N.Y. 9—N.J. Tr. Fds.
)—R.I. 11—N.Y., N.J., Conn., Mass., Vt., R.I., Wash., Me., N.H.; also N.J. tr. fds.
2—Conn., Mass., Me., N.H., N.Y., R.I.; also N.J. tr. fds. 13—Conn., Me., N.H., Mass. 14—N.Y., R.I. 15—Conn., Mass., N.H., N.Y., Me. 16—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Yi
1		•Spokane Intl. RR.	Inc Mtge A 4½s 2013	Apr	B1+	Y	0	..	'41	h100	h100	100	35½	92	81	96½	86	96¾	92	84	96½		flat	.
2		Staley (A.E.) Mfg.	SF Deb 3½s '77	jJ	A	X	0	..	100½ '52	100½	102½	103	93	90	88	95	87	87	86	.....	87	90	4.05	3.
3		Stand. Financial.	1st Sub Cv Deb 5½s '73	Jd	B1	Y	0	..	100 '58	100	105½	....	....	....	....	108	99½	118½	107½	.....	115	120	3.68	4.
4		Standard Milling Co.	SF Deb 3½s '61	Fa	B1	Y	0	..	103 '45	†100½	†101	103	93	93	85	95½	80	98	95	.....	98	....	4.80	3.
4a		•Standard Oil Co. (Calif.)	SF Deb 4⅜s '83	jJ	A1+	X	0	5	99⅝ '58	100	†104.40	....	....	....	....	103⅜	101⅛	103½	96½	2503	98⅞		4.43	4.
5		•Standard Oil Co. (Ind.)	Cv Deb 3⅛s '82	aO	A1	X	0	8	100 '52	0'63	102⅓	148⅝	97	142¼	95⅛	120½	101½	123	108	2915	114		2.34	2
5a	•	do	SF Deb 4½s '83	aO	A1	X	0	5	99 '58	0'64	104	....	....	....	....	104⅞	102	105	98	2970	99⅞		4.51	4
6		•Standard Oil Co. (N.J.)	Deb 2⅝s '71	Mn15	A1+	X	0	1	98 '46	.....	100½	99¾	82	89	80¼	92	81⅝	84½	78¼	943	81½		4.37	2
6a	•	do	Deb 2⅞s '74	jJ15	A1+	X	0	6	100½ '49	.....	102	103¾	86	91⅞	83¼	93½	83⅛	86¾	80⅛	385	83		4.30	3
7		•Standard Oil Co. (Ohio)	Deb 4¼s '82	jJ	A1	X	0	11	100 '57	0'63	†106	....	....	106⅝	99	107½	98¼	102	96	84	96⅛		4.52	4
8		Standard-Thomson Corp.	Deb 5s '67	mS	B	Y	2	..	100 '47	102½	104	100	89	87	67	80	73	82½	80	.....	80	....	8.50	6
9		do	ww SF Deb B 5s '67	mS	B	Y	0	..	100 '51	102⅓	104	100	92	87	67	83	78	86	83	.....	83	....	7.92	6
9a		Stanrock Uranium	Units	.....	.....	..	0	..	100 '57	100	†103⅛	....	....	107½	92	106	84	85	75	.....	75	....	....	.
10		State Loan & Finance	Deb 3⅜s '66	Mn	B1+	X	0	..	100 '54	†101¼	†101½	104	98	100	90	100	94	98½	96	.....	97½	....	4.20	3
10a		do	ww Sub SF Deb 6s '77	mS15	B1	Y	0	..	97 '57	0'63	4'67	....	....	98	96½	109	97½	120	96	.....	96	....	6.46	6
10b		do	ww Sub SF Deb 5¾s '78	mN15	B1	..	0	..	100 '58	0'64	6'63	....	....	....	....	102½	100	106	103	.....	....	104	5.43	5
10c		do	Cv Cap Deb 5s '69 qr	Mar 15	B1	Y	0	..	100 '54	†101	†102	130	100	120	105⅛	185	109	185	145	.....	150	....	....	3
10d		•State Mtge. Bk. of Yugoslavia	Sec 7s '57	Ao	.....	Z	0	..	92 '27	*100	*100	30	3¼	16	9⅛	20	10⅛	26	17	311	19½		....	.
11		Staten Island Edison	1st 2⅞s '79	Mn	A1+	X	0	5	101⅞ '49	j	†103.10	104¼	85½	88	76	86	82	80½	79½	.....	80½	....	4.35	3
12		•Stauffer Chemical Co.	Deb 3⅞s '73	mS15	A1	X	0	10	100 '53	101½	†103	105¼	99¾	100⅞	96	103	98	98½	95⅛	21	....	96½	4.21	4
13		Steel Co. of Canada, Ltd.	Deb 2¾s '67	Mn	.....	..	0	..	99 '47	100	†100.7	97¼	76	85	81	90	83	87	84	.....	84	86	Can.	P
14		Sterling Drug Inc.	SF Deb 3⅛s '80	Ao	A	X	0	10	101½ '55	i	†104¼	102	89	91	88	98	85	....	....	.....	....	90	3.97	3
15		Sun Chemical Corp.	SF Deb 2¾s '66	fA	A	X	0	..	100 '46	100	101	101	88	95	84	95	84	93	90	.....	90	91½	4.19	3
16		Sun Ray Drug Co.	Deb 3½s '61	fA	B1+	X	0	..	104 '46	*100⅜	101	104	85	93	80	98	87	91½	90	.....	91	....	8.40	3
17		•Sunray Oil Corp.	Deb 2⅞s '66	jJ	A	X	0	..	101½ '46	‡100½	†100¾	103⅜	90	94	89	97	91⅜	92	90	14	89½	....	4.62	3
18		•Superior Oil Co.	Deb 3¾s '81	jJ	A	X	0	10	100 '56	0'62	†104	98¾	95½	99	90	100	91	93⅝	90	183	90	92½	4.29	4
19		•Surface Transit, Inc.	1st 6s '71	mN	.....	..	0	..	Exch'56	100	100	....	....	91¼	78⅞	90½	81¾	87½	83	460	83		8.25	7
20		•Swift & Co.	Deb 2⅝s '72	Jj	A1+	X	0	7	100½ '47	100½	†101½	103¾	90	90	80¼	90⅞	85⅜	84½	81¾	42	82		4.46	3
21	•	do	Deb 2⅞s '73	Mn	A1	X	0	3	100 '48	100	†101⅝	104¾	88	89⅜	85	97⅛	90½	90½	85	10	85		4.30	3
22		Sylvania Electric Products	Deb 3¾s '71	mN	B1+	X	0	10	100 '51	100	†101½	103	96	95	90	94	91	95	91	.....	91	....	4.72	4
23		do	SF Deb 4s '78	Fa	B1+	X	0	10	100 '53	100	†102¼	104½	97	96	89	96	93	95	92	.....	92	95	4.38	4
24		do	SF Deb 4¾s '80	Ms	B1+	X	0	10	100 '58	100	104	....	....	....	....	102½	98	102	98	.....	98	99½	4.80	4
25		•Taiwan Electric Pwr. Co.	Extd SF 5½s '81	jJ	.....	..	..	..	.....	.....	100	97	58	94¾	87	97	88	94	89	40	91½		6.20	6

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed changes after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. h—On any April 1st. i—‡101.33. j—†101.30. [1]Dealings suspended Dec. '41-Nov., '50. [2]Giving effect to new financing. [3]Years ended May of following year. [4]Not available. [5]Reflecting reorganization. [7]One share less each three year period. [9]7 mo. ended Dec. 31. [10]1st 5¾s due 6-1-63. [11]Pro forms. [12]Due 12-31. [13]25 common per $500 deb.; wrrts expire 3-1-61.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Pd. full 4½% interest since 1944	F61, M104, NYS	2.31	....	3.53	Acquired by Union Pacific R.R.													1
Also callable @ 101½ re avail income	*S82, F29, B64*	10.2	....	10.2	3.85	39.8	8.48	3-31-59	Dec	....	....	10.68	12.87	15.04				2
Conv to 5-31-73; at $7.75 thru 6-1-63	*G25, B37, H45*	4.00	....	6.67	....	....	....	.....	Dec	....	1.44	1.87	1.78	1.66	6 Mo Jun	1.64	1.69	3
.....	*B64, G25, L3*	0.48	....	0.64	0.98	6.25	2.51	4-30-58	Apr	....	....	....	....	....				4
No ref to 7-1-63 at lower int. rate	*B64, W51,* NYS	150	....	[2]182	192	686	259	12-31-58	Dec	....	33.19	162.1	140.9	63.84	3 Mo Mar	85.16	30.76	4a
Conv into com at $46 to 10-1-62	*M85, K33,* NYS	14.6	....	467	338	812	232	12-31-58	Dec	....	11.67	17.02	17.75	10.73	3 Mo Mar	13.60	11.17	5
Not ref to 10-1-63 at lower int. rate	*M85, K33,* NYS	200	....	do			do				do							5a
.....	*M85, B64,* NYS	85.0	....	699	1299	3120	1533	12-31-58	Dec	2.59	10.62	28.72	26.63	13.88				6
.....	*M85, K33,* NYS	150	....	do			do		Dec		do							6a
S.F.: $1,250,000 annually '63-'81	*M91, B64,* NYS	25.0	....	66.0	25.9	128	65.1	12-31-58	Dec	....	16.20	30.91	13.37	10.51	3 Mo Mar	8.05	14.49	7
Warrants expired Sept. 1, 1957	*L23, B101, J11*	0.67	....	1.52	0.06	4.08	1.41	12-31-58	Dec	....	[3]d1.23	[7]d2.84	d0.18	d0.62				8
[12]Wrrts. to purch. com. at $9.90 a shr	*L23, B101*	0.86	....	do			do		Dec	....	....	....	....	....				9
Units: $1000 [10]Bds & 35 com shs.	*B64, D31*	26.0	....	29.5	....	....	....	.....	....	....	....	....	....	....				9a
.....	*U7, M57, A34*	6.70	....	49.0	....	....	....	.....	Dec	....	2.40	2.56	2.39	2.49	3 Mo Mar	....	2.28	10
Wrrts: purch. com at 17 to 9-15-63	*E3*	3.00	....	do	....	....	....	.....	Dec		do							10a
Wrrts exercisable after 11-15-59	*E3, G27, M57*	10.0	....	do	....	....	....	.....	Dec		do							10b
Conv into com @ 13.514 to 11-1-59	*U7, M57, L36*	0.45	....	do	....	....	....	.....	Dec		do							10c
10/1/39 & subseq. cpns. in default	*S57, D23,* NYS	8.14	....	....	....	....	....	.....	....	....	....	....	....	....				10d
Merged into Cons. Edison of N. Y.	*H5*	2.75	....	[2]1029	See Consolidated Edison of New York													11
S.F.: $833,000 principal amt annually	*M85, W51,* NYS	11.7	....	19.7	23.2	62.8	10.9	12-31-58	Dec	....	9.29	16.12	16.71	20.95				12
Prin. & int. payable in Canada	*A19,* W35, K8	14.6	....	25.8	55.2	134	30.1	12-31-58	Dec	....	13.60	28.20	27.26	21.81				13
.....	*E3, F31, B64*	22.6	....	24.0	14.3	85.2	31.1	12-31-58	Dec	....	10.05	17.12	18.77	17.16				14
.....	*S73, G27, M27*	2.78	....	3.71	2.60	17.9	5.53	12-31-58	Dec	....	7.67	21.78	10.56					15
Now Consolidated Sun Ray, Inc.	*E3*	0.83	....	3.72	1.43	17.3	9.93	[11]9-30-58	Jan	....	....	....	....	....				16
Now Sunray Mid-Continental Oil	*E3, F29,* NYS	15.0	....	50.5	54.1	143	55.0	12-31-58	Dec	....	7.03	24.20	28.31	24.18				17
.....	*D23, F31,* NYS	60.0	....	94.2	20.9	49.8	20.6	8-31-58	Aug	....	....	3.51	6.54	5.14				18
Sub. of Fifth Ave. Coach Lines	NYS	8.00	....	7.98	2.72	3.91	2.58	12-31-58	Dec	....	[5]0.26	[5]4.89	3.39	d0.60	3 Mo Mar	d4.46	d2.33	19
.....	*S5,* NYS	32.0	....	94.3	40.5	326	113	11-1-58	Oct	d0.68	d1.61	5.27	3.97	3.81				20
.....	*S5,* NYS	8.75	....	do			do				do							21
S.F. to retire 51% prior to maturity	*H5, W35*	19.5	....	78.3	6.92	172	45.9	12-31-58	Dec	....	3.89	8.53	5.62	3.40				22
S.F. to retire 93% prior to maturity	*P2, H5, M57*	17.0	....	do			do				do							23
.....	*P2, H6, M57*	20.0	....	do			do				do							24
Assented to '52 debt resumption plan	NYS	3.21																25

—Me., N.J., also N.J.; tr. fds. 3—Mass., N.J., N.Y.; also N.J. tr. fds. 5—Mass., N.Y.; also N. J. tr. fds. 6—N.J., Me., Mass.; also N.J. tr. fds. 7—Mass., N.J., N.Y., I.; also N.J. tr. fds. 8—Me., N.J., Vt.; also N.J. tr. fds. 10—N.J. tr. fds. 11—Me.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		Tampa Electric Co.....1st 2⅝s '76	fA	A1	X	0	5	99½ '46	‡101¾	101⅛	83	83	77	87	79	78	77¾	.....	78	4.50	3.
2		do 1st 4⅛s '86	fA	A1	X	0	5	101 '56	n ‡104.55	104	100½	101	91	103¾	95	....	....	.....	 98	4.26	4.
2a		do 1st 4⅛s '88	jJ	A1	X	0	5	102⅝ '58	e †106.65	....	....	....	....	102½	98	....	....	.....	.... 97½	4.40	4.
3		Temco Aircraft.....Cv Sub Deb 5½s '71	aO	B	Y	0	..	100 '56	100 103	109	99	108½	73	110	75	112	93	.....	93 100	5.25	5.
4		Tenn. Gas & Transmission...1st 2¾s '66	Ao	A	X	0	..	101½ '46	‡100⅝ ‡100⅞	103⅜	85	89	82	92	79	89	82½	.....	89	4.75	3.
5		Tennessee Gas Trns. 1st Pipe Line 3s '67	aO	A	X	0	..	102¼ '47	bb ‡102	103½	87	99	85	93	79	89	82½	.....	89	4.67	3.
6		do 1st Pipe Line 3⅛s '71	Fa	A	X	0	..	101¼ '51	z †102.47	101¼	87	90	81	93½	76	90	84	.....	84	4.90	3.
7		do 1st Pipe Line 3½s '75	Fa	A	X	0	..	101⅜ '54	k †103.90	102½	87½	94	83	94½	82	91	84	.....	84	4.96	4.
8		do 1st Pipe Line 3⅞s '76	Fa	A	X	0	..	101 '55	p †104.22	104¼	93½	96½	85	98	78	92	87	.....	87	5.00	4.
9		do 1st Pipe Line 4⅛s '76	mN	A	X	0	..	100⅜ '56	aa 5.40'61	101	98⅜	105	96½	105½	83	100½	97	.....	98 99	4.86	4.
10		do 1st Pipe Line 5⅛s '77	jJ	A	X	0	..	100 '57	100 5½'62	....	....	104⅞	100	106	100	104½	99	.....	101	5.15	5.
11		do (due 9-1) 1st Pipe Line 5⅜s '79	jj	A	X	0	..	100 '58	0'60 †105.10	....	....	....	....	105	104½	106	101	.....	101⅞102½	5.18	5.
11a		do 1st Pipe Line 5⅛s '79	mN	A	X	0	..	101½ '59	ee †106.50	....	....	....	....	....	....	103⅛	101¼	.....	103⅛103½	4.98	5.
12		do Deb 4½s '74	mS	B1+	X	0	..	102 '54	q †104.61	106	93½	97	86	95½	86	91	88	.....	88	5.45	4.
13		do Deb 4s '75	Ao	B1+	X	0	..	101⅛ '55	v †104.15	103½	94	93¾	82	93	82	88	82	.....	87	5.20	4.
14		do Deb 4½s '77	Jj	B1+	X	0	..	100 '56	100 4½'61	102½	94½	99½	90	96	89	92	88	.....	88	5.57	5.
15		do Deb 6s '77	mN	B1+	X	0	..	99 '57	100 †105.69	....	....	107	99	107	102	105	102	.....	103 105	5.57	5.
15a		do Deb 5s '78	Mn	B1+	X	0	..	100 '58	100 †104.74	....	....	....	....	102¾	95½	101½	97½	.....	97½....	5.23	5.
15b		Tenney Engineering..Cv Sub Deb 6s '68	mN	.....		0	..	100 '58	103 106	....	....	....	....	220	100	220	180	.....	192⅝....	....	3.
15c		•Terminal RR. Assn. St. L. Imp C 4s 2019	jJ	A1+	X	0	12	... '45	 x	137½	100	99	83½	90½	85	92	82	21	82	4.93	4.
16	•	do Ref Imp D 2⅞s '85	aO	A1+	X	0	12	102½ '45	103⅝ 106	109	84	84½	79½	87½	84	84	78½	36	78½	4.23	3.
17		•Texas Co.....Deb 3⅝s '83	Mn	A1+	X	0	7	99½ '58	0'69 104½	....	....	....	....	99⅝	90⅞	92⅜	87⅛	2320	88⅜	4.40	4.
18		•Texas Corp. (Now Texas Co.)..Deb 3s '65	Mn15	A1+	X	0	7	103 '40	 102	108⅛	94½	99¼	92	101¼	94	97⅛	92	1311	92⅜	4.55	3.
18a		Texas East. Trans...1st Pipe Line 4⅞s '77	Ms	A	X	0	..	99½ '57	100 †105.82	....	....	102	93	104	96	97	94½	.....	96⅜....	5.16	5.
18b		do 1st Pipe Line 5⅝s '77	mS	A	X	0	..	99 '57	100 †104.84	....	....	107	99	107	103½	106½	104	.....	106½107	5.04	5.
18c		do 1st Pipe Line 4⅞s '78	Ms	A	X	0	..	99½ '58	0'60 †104.14	....	....	....	....	102	96	100¾	95½	.....	100¾105¾	4.43	4.
19		do 1st Pipe Line 5⅜s '78	mS	A	X	0	..	99 '58	0'61 †105.17	....	....	....	....	105¾	103	106	102	.....	102 104	5.29	5.
19a		do 1st Pipe Line 4⅞s '79	Ao	A	X	0	..	99¾ '59	100 †104.38	....	....	....	....	....	....	99½	95¾	.....	97½ 98	5.04	4.
20		do Deb 4⅜s '74	Ms	B1+	X	0	..	100 '54	*100 †102.80	104½	94	95	87	93	89	92	89	.....	91	5.21	4.
21		do [9]Deb 5½s '76	fa	B1+	X	0	..	100 '56	100 5½'61	....	....	100¾	93	103½	100	103½	99½	.....	103½....	5.20	5.
22		do Deb 6s '77	Jd	B1+	X	0	..	98½ '57	100 †105½	....	....	102¾	98	104½	100	104	100	.....	100	6.00	6.
23		Texas Electric Service Co.....1st 3⅛s '82	Mn	A1	X	0	8	102 '52	f †103.75	103½	92	92	81	89½	82	83	80	.....	83	4.15	3.
24		do 1st 3⅛s '86	Ms	A1	X	0	8	101⅞ '56	l 104.42	101⅞	95½	92	81	92	84½	82	78½	.....	78½....	4.70	4.
25		do 1st 4⅛s '88	mN	A1	X	0	1	101⅝ '58	s †106.16	....	....	....	....	102½	101	102	98	.....	98 99	4.55	4.
26		do SF Deb 3⅛s '73	Ao	A	X	0	..	102½ '48	m †102.78	105	92	102	102	94	89	....	....	.....	87½....	4.47	3.
27		Texas Industries...Cv Sub Deb 4.60s '75	Jd	B	Y	0	..	100 '55	0'60 102	105	71	74	59	79½	59	86	79	.....	84 88	6.02	5.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959.
d—Deficit. e—†102.55. f—†101.63. h—On Oct. 1. k—†101.17. l—†101.81. m—†101.47. n—100.90. p—†100.90. q—†101.67. r—†100.44.
s—†101.66. v—†101.07. x—Price to yield annual return of 3%. z—†100.79. aa—†100.61. bb—†101.07. cc—†101.22. ee—†101.21
[2]Giving effect to new financing. [3]Before depreciation. [4]Preliminary. [7]Consolidated. [8]Company only. [9]Due Dec. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*G27, F31, S7*	6.68	....	62.0	2.00	8.08	10.4	3-31-59	Dec	....	3.85	5.60	4.52	3.65	12 Mo May	3.66	3.48	1
.....	*G27, F31, K7*	9.80	....	do			do		Dec		do							2
.....	*S119, B64, E3*	25.0	....	do			do		Dec		do							2a
Conv to mat.; at $17¼ to 10-1-61	*A7, E3, K7*	5.00	....	8.70	2.61	36.6	19.9	12-31-58	Dec	....	8.77	4.62	3.75	5.08				3
Now Tenn. Gas Transmission Co.	*W35, B64, F29*	18.2	....	[2]716	See Tennessee Gas Transmission Co.													4
.....	*W35, B64, F29*	21.7	....	[2]716	59.4	121	109	4-30-59	Dec	....	2.56	2.89	2.62	2.80	12 Mo Mar	2.68	2.77	5
.....	*S119, W35, B64*	23.6	....	do			do				do							6
.....	*S119, W35, H6*	107	....	do			do				do							7
.....	do	44.0	....	do			do				do							8
.....	*S119, W35, H6*	44.8	....	do			do				do							9
.....	*S119, W35, H5*	46.9	....	do			do				do							10
Not ref to 1-1-64 at less int. rate	*S119, W35, H6*	49.5	....	do			do				do							11
Not ref to 11-1-64 at lower int. rate	do	50.0	....	do			do				do							11a
.....	*S119, W35, H6*	54.1	517	do			do				do							12
.....	*S119, W35, H5*	20.8	do	do			do				do							13
.....	*S119, W35, H6*	26.7	do	do			do				do							14
.....	do	23.5	do	do			do				do							15
.....	do	28.8	do	do			do				do							15a
Conv. into com at $6.75 a shr.	G44	0.37	....	0.52	0.26	2.03	0.83	12-31-58	Dec	....	....	....	....	....				15b
Gtd. int. & S.F. by proprietary cos.	B72, A4, NYS	7.85	....	44.4	1.79	7.55	4.95	12-31-58	Dec	0.69	0.65	1.64	1.35	1.03				15c
Gtd. prin. int. & SF by proprietary cos	*F29, B64*, NYS	34.8	....	do			do				do							16
.....	*D23, K33*, NYS	150	....	348	393	1029	402	12-31-58	Dec	d0.51	9.97	37.14	27.95	26.98				17
.....	*D23*, B72, NYS	48.4	....	348	See Texas Company													18
.....	*D23, F31, K33*	39.3	....	[2]530	59.9	106	69.4	3-31-59	Dec	....	2.23	2.51	2.85	2.29	12 Mo Mar	2.74	2.17	18a
.....	*D23, F31, K33*	30.0	....	do			do		Dec		do							18b
.....	*D23, F31, K33*	25.0	....	do			do		Dec		do							18c
Not ref to 9-1-63 at lower int. rate	*D23, F31, K33*	35.0	....	do			do		Dec		do							19
Not ref to 4-1-64 at lower int.	*D23, F31, K33*	45.0	....	do			do		Dec		do							19a
S.F. retire 97.3% prior to mat.	*D23, F31, B64*	13.3	364	do			do		Dec		do							20
.....	*D23, F31, B64*	29.4	do	do			do		Dec		do							21
.....	*D23, F31, K33*	14.7	do	do			do		Dec		do							22
Controlled by Texas Utilities Co.	*K33, B64, L27*	8.00	...	120	18.1	25.5	14.3	12-31-58	Dec	1.64	1.69	6.15	6.03	6.17	12 Mo May	6.03	6.03	23
.....	*K7, M57, H3*	10.0	....	do			do		Dec		do							24
.....	*H5, B35, P42*	10.0	....	do			do		Dec		do							25
.....	*F31, C15, H23*	4.30	111	do			do		Dec		do							26
First $1,500,000 conv com at $13.72	*K7, B2, H45*	5.15	....	5.26	0.85	4.90	1.59	5-31-58	May	....	2.22	1.61	1.79	2.66				27

—N.H., Conn., Mass. 5—Conn., Me., Mass., N.H., N.Y., R.I. 7—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds.
—Conn., Mass., N.J., N.Y., R.I. and (3¼s '85-'86) N.H.; all N.J. tr. fds. 12—N.Y., N.J., Minn., Vt., R.I.; also N.J. tr. fds.; and 2¾s Conn., Me., Mass., N.H.

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1		•Texas & New Orleans RR. 1st Ref B 3¼s '70	Ao	A	X	0	9	100 '46	100	†101	104¾	82	86¾	82	86	83	85	82	101	82½	5.40	3.
1a	•	do 1st & Ref C 3⅜s '90	Ao	A	X	0	9	100 '46	100½	†103½	102½	85	85½	70	76½	72	74½	73½	53	73¾	4.83	4.
1b		•Tex. Pac.-Mo. Pac. Trm. RR Mtg 3⅜s '74	Jd	A	X	0	4	102 '44	r101½	102⅜	105⅜	88	88	75	89	77	87⅝	87½	19	87½....	4.51	3.
2		•Texas & Pacific Ry.....1st 5s 2000	Jd	A1	X	2	13	.....	.....	NC	152½	98⅛	114	106	111	104½	108½	100	51	100	5.00	5.
3	•	do Gen & Ref E 3¼s '85	jJ	A	X	0	10	100⅜ '45	p101⅜	103½	106	94	96	77½	87	78	85½	79⅜	214	79⅜	5.32	4.
4		Texas Power & Light.....1st 2⅝s '75	Mn	A1	X	0	1	100⅜ '45	e	†101.94	105½	84	86½	78½	89	82	82	76	.....	78	4.75	3.
5		do 1st 3s '77	aO	A1	X	0	1	101 '47	j	†102.48	102½	87	88½	82	91	83½	84	78	.....	78	4.85	3.
6		do 1st 3½s '82	Ao	A1	X	0	1	101½ '52	x	†103.23	104½	90	90	83	94	85	84½	78	.....	79	4.78	4.
7		do 1st 4⅛s '86	mN	A1	X	0	1	101½ '56	s	†105.83	102½	101¼	104	96	106	96	99½	94	.....	95	4.70	4.
7a		do 1st 4½s '88	jD	A1	X	0	1	101 '58	†101	†105.50	....	....	....	....	101¼	101	101	98	.....	98 100	4.50	4.
8		do Deb 3½s '73	Ao	A	X	0	..	100⅛ '48	m	†102.09	105	90	91	82	93	89	88	80	.....	85	4.73	3.
8a		Textron American.....Sub Deb 5s '70	QrFeb	B1	Y	0	..	... '55	100	100	96½	82	82	73	92	73½	95	92	.....	93 95½	....	5.
8b		do Cv Sub Deb 5s '71	QrJan	B1	Y	0	..	100 '56	.....	†102½	109¼	81½	81½	60	96	61½	111	93¼	.....	110½112½	3.73	4.
8c		Textron Inc.....Sub Deb 5s '84	QrFeb	B1	Y	0	..	... '59	100	100	....	....	....	....	....	....	73	69	.....	70 72½	7.45	6.
8d		do ww Sub Deb 5s '84	QrFeb	B1	Y	0	..	100 '59	100	100	....	....	....	....	....	....	100	96	.....	98 99½	....	5.
8e		do Ex '59 w Sub Deb 5s '84	QrFeb	B1	Y	0	..	... '59	100	100	....	....	....	....	....	....	85	82	.....	83½ 85½	....	5.
9		Thompson Products.....Deb 3½s '71	Ao	A	X	0	5	100 '51	100	†101½	103¼	89	92	84	94	90	90	85⅜	.....	87	4.68	3.
10	•	do Sub Cv Deb 4⅞s '82	fA	B1+	X	0	5	100 '57	100	†104⅜	....	....	115	100	125	106⅜	127½	113½	1527	122½	3.45	3.
11		Thriftimart Inc.....Cv Deb 6s '77	Jd	B1	Y	0	..	100 '57	0'63	†105	....	....	100½	98¼	140	98½	139	126	.....	131 138	3.20	4.
11a		do Cv Sub Deb 5s '80	Jd	B1	Y	0	5	100 '59	100	†105	....	....	....	....	....	....	105½	99½	.....	104 106½	4.54	4.
12		•Tidewater Oil Co.....SF Deb 3½s '86	Ao	A	X	0	5	100 '56	100	†103¼	101⅝	91½	96½	83½	97	83	84½	81	61	82	4.66	4.
13		•Tokio (City of).....Extd Ext 5½s '71	aO	.....	..	0	..	.....	.....	100	98	64½	100	96⅝	101	98½	100⅝	97	50	100½	5.49	5.
14		•Tokyo Electric Light. Extd 1st SF 6s '63	Jd15	.....	..	0	..	.....	.....	100	100⅝	69⅜	100½	92½	103⅞	97½	102	100	435	100½	5.86	5.
15		Toledo Edison Co.....1st 2⅞s '77	Ao	A	X	0	3	103⅛ '47	x	†104	104	85	85	77	89	83	82	77½	.....	79	4.60	3.
16		•Toledo & Ohio Cent. Ry. Ref Imp 3⅜s '60	Jd	B1+	X	0	7	99 '35	.....	100	102	82¾	96⅛	91	96⅛	88	98¾	95⅝	71	98½	5.60	3
16a		Toledo Terminal RR. Co.....1st 4½s '82	aO	A1	X	2	2	100 '57	100	†104⅜	....	....	....	....	102	99	100	95	.....	97	4.98	4.
17		Tracerlab, Inc.....Cv Deb 5s '70	mN	B	..	0	..	100 '55	.....	104	100	96½	73	61	80	55	105	85	.....	85	6.97	5
18		Trans-Canada Pipe Lines...Deb 5.60s '87	Jj	.....	..	0	..	... '57	.....	.....	....	....	....	....	98½	93	100½	94½	.....	 99	5.68	5
19		do Sub Deb 5.85s '87	Jj	.....	..	0	..	... '57	.....	.....	....	....	....	....	91⅝	88⅝	97¼	89	.....	97½ 98¾	Can.	Pr
19a		Transcont. Gas Pipe Line.....1st 5s '77	Ao	A	X	0	..	100⅝ '57	0.55'61	†105¾	....	....	99⅜	95	104½	97	100	97	.....	.... 99½	5.05	5
20		do 1st Pipe Line 4⅝s '78	jD	A	X	0	..	99¼ '58	100	†105⅛	....	....	....	....	100⅛	95½	98¾	95½	.....	98½ 99	4.70	4
20a		do 1st Pipe Line 5s '79	Fa	A	X	0	..	98¾ '59	0'62	†105	....	....	....	....	....	....	102⅝	98½	.....	98½ 99¼	5.08	5
21		do Deb 6⅛s '78	Mn	B1+	X	0	..	99½ '57	100	†105⅝	....	....	104	99½	105⅝	96	104½	102	.....	102 105	5.70	5
21a		•Tri-Continental Corp.....Deb 2¾s '61	Ms	A	X	0	..	102 '46	.....	†100½	103	92½	95½	90¾	99½	94¾	98	95⅝	48	96½	5.20	2
22		Twin City Rapid Transit.....CT 4s '64	aO	B	Y	0	..	101⅛ '44	q	†101	105	75	96	91	94	90	94	91½	.....	91½....	5.95	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—†100.52. f—†102.20. j—†100.73. k—100.55 beginning '61. m—†100.57. p—On Jan. 1. q—†100.60. r—On Dec. 1st. s—†101.22. x—†101.06. y—101.12. z—†102.40. [1]Amer. Units, 5.60s due 1-1-87. [2]Giving effect to new financing. [3]Maximum issuable under exchange offer. [4]Period 1-2-55 to 12-3-55.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Gtd. by Southern Pacific Co.	K33, B64, NYS	13.8	....	76.4	6.10	21.2	20.2	12-31-58	Dec	....	1.22	3.07	3.43	3.20				1
do	E29, G25, NYS	42.6	....	do			do		Dec		do							1a
Gtd. by Tex. & Pac. and Mo. Pac. R. R.s	*F31, K7*, NYS	3.63	....	3.16	....	....	....	.....	....	....	....	....	....	....				1b
Cont. by Missouri Pacific R. R. Co.	*L27, P49*, NYS	19.0	....	56.8	14.4	26.2	9.36	3-31-59	Dec	1.02	1.25	4.31	3.50	2.76	5 Mo May	1.79	2.30	2
.....	*H6*, NYS	25.2	19.0	do			do				do							3
Cont. by Texas Utilities Co.	*F31, B64, E3*	31.5	....	109	10.6	16.7	13.7	12-31-58	Dec	1.72	1.75	5.08	5.55	6.31	12 Mo May	6.12	5.83	4
do	*H5, H45, O3*	8.00	....	do			do		Dec		do							5
Sinking fund begins in 1962	*K33, K5, M57*	14.0	....	do			do		Dec		do							6
Sinking fund begins in 1967	*H6, R35, B35*	10.0	....	do			do		Dec		do							7
Sinking fund begins in 1969	*K33, B64, K7*	12.5	....	do			do		Dec		do							7a
.....	*D37, H51, D19*	6.16	103	do			do		Dec		do							8
Now Textron Inc.	R11, M57, B59	12.1	24.6	86.3	See Textron Inc.													8a
Conv to '70; at $24.96 to 12-31-59	*B59, S19, B2*	19.6	do	do			do											8b
Deb traded without wrrts.	*B59, S19, W5*	30.0	24.6	86.3	7.85	9.40	33.3	12-31-58	Dec	....	d1.10	2.65	3.27	4.25				8c
One '59-'60 wrrt per M; Each buys	do	....	24.6	do			do				do							8d
10 com to mat. at $25 to 5-1-64	do	....	24.6	do			do				do							8e
Now Thompson Ramo Wooldridge	*S82, M27, S73*	12.7	....	40.4	12.8	123	58.6	3-31-59	Dec	....	....	....	4.93	4.84				9
Cv to 8-1-67; at $72.69 thru 8-1-62	*S82, M27*, NYS	19.7	13.3	do			do		Dec		do							10
Cv to maturity into Cl A at $22.438	*R8, D13, P2*	3.15	....	12.3	5.62	22.8	10.4	3-28-59	Mar	....	4.33	7.46	4.52	6.82				11
Cv to mat. into Cl A at $32 a share	*R8, W51, H81*	8.00	....	do			do		Mar		do							11a
.....	*E3, K33*, NYS	50.0	....	284	29.0	173	77.6	12-31-58	Dec	....	....	7.77	4.89	1.24	3 Mo Mar	1.31	4.68	12
Assented to '52 debt resumption plan	NYS	1.99	....	....	....	....	....	.....	....	....	....	....	....	....				13
Assented to '52 debt resumption plan	NYS	16.7	....	....	....	....	....	.....	....	....	....	....	....	....				14
.....	*F31*	31.7	....	90.2	4.47	12.6	9.69	3-31-59	Dec	....	2.98	3.85	3.95	4.72	12 Mo Mar	4.01	4.87	15
Assumed by N.Y. Central R.R.	*F31*, B106, NYS	11.4	....	842	See N. Y. Central R. R.				....	....	....	....	....	....				16
Cont. by 9 proprietary cos.	*H6, D19, P49*	5.88	....	5.88	0.46	1.03	0.44	12-31-58	Dec	....	0.44	0.71	1.03	1.05				16a
Conv into common at $14.75 a share	*L23, H19, E19*	1.50	....	2.51	0.15	4.61	1.75	12-31-58	Dec	....	....	....	....	....				17
Issue payable in U.S. funds	*L27, S119, W35*	20.8	....	21.7	7.01	17.7	11.1	12-31-58	Dec	....	....	....	....	....				18
Issue payable in Canadian funds	*N3, W59, M41*	54.2	....	do	....	....	....	.....	Dec	....	....	....	....	....				19
.....	*W35, S119, B64*	50.0	....	340	10.8	26.8	34.5	4-30-59	Dec	....	2.36	2.51	2.75	2.79	12 Mo Apr	....	2.80	19a
.....	*W35, S119, E3*	25.0	....	do			do		Dec		do							20
Not ref to 2-1-64 at lower int.	do	35.0	....	do			do		Dec		do							20a
.....	do	20.0	299	do			do		Dec		do							21
.....	*U7, B64*, NYS	7.36	....	18.1	Net Asset Val $22,604			6-30-59	Dec	....	2.96	20.10	23.31	23.98	6 Mo Jun	21.3	21.5	21a
.....	*D23*, S73, E61	2.19	....	2.53	2.58	2.85	3.52	12-31-58	Dec	0.98	0.19	2.45	2.60	1.63	3 Mo Mar	1.58	1.45	22

1—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H., N.Y. 3—N.Y., Mass., Me., N.H., R.I., N.J., Minn., Wash., Vt.; also N.J. tr. fds.
4—N.H., N.Y., Conn.; also N.J. tr. fds. 5—N.J. tr. fds. 7—Me., N.Y., R.I.; also N.J. tr. fds. 9—N.J., N.Y., R.I.; also N.J. tr. fds.
10—N.J., Me., Minn., Vt., R.I., Mass., N.H., N.Y.; also N.J. tr. fds. 13—Conn., Me., Mass., Minn., N.H., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Two Guys from Harrison..Cv Sub Deb 6s '74	Jj	B	Y	0	100 '58	100	†106	....	....	....	....	....	....	123	100	.....	116 120	4.20	5.0
1a		Underwood Corp.....Cv Sub Deb 5½s '71	aO	B	Y	0	100 '56	1½'62	†105	117½	100	139	72	110	72½	124	106	.....	123¾....	3.24	4.4
2		Union Electric Co.....1st 3⅜s '86	jJ	A1	X	0	102⅜'56	x	†105.27	98¼	97½	98¾	86½	99½	92	92	91½	.....	 92	4.26	4.0
2a		do 1st 4⅜s '88	Ms	A1	X	0	102⅝'58	u	†106.76	....	....	....	....	106½	100	99½	95½	.....	95¼ 96¼	4.59	4.5
3	♦	Union Electric Co. of Mo..1st CT 3⅜s '71	Mn	A1	X	0	107⅝'41	†104¼	†105½	113½	94	98¾	88½	101½	93	95¼	87¼	156	90	4.42	3.7
4	•	do 1st & CT 2⅝s '75	aO	A1	X	0	101 '45	n	†102.25	107	86	88	80	90	80	81	76⅛	33	77	4.82	3.5
5	•	do 1st & CT 2⅞s '80	jD	A1	X	0	102½'50	f	†104.02	104	94	86	85½	86⅝	86	74	74	2	74½....	4.79	3.8
6	•	do 1st & CT 3¼s '82	Mn	A1	X	0	102 '52	p	†103.75	105	91	91	79½	94½	83¾	84¾	78¾	94	80¾	4.60	4.0
7	•	do Deb 3s '68	Mn	A	X	0	100¾'48	m	†101.58	105½	90	92	88	93⅞	90	90	89	35	89¾	4.44	3.3
8		Union Lt., Heat & Power.....1st 5s '89	jJ	A1	X	0	15	101⅛'59	†101.10	†106.09	....	....	....	....	....	....	....	....	....	....101⅛	4.94	4.9
9	♦	Union Oil of Calif.....Deb 2¾s '70	Jd	A1	X	0	7	101 '45	100½	102	105⅛	84½	91	81½	93¼	84	86	84⅜	129	85½	4.47	3.2
10	♦	Union Pacific RR.....Ref C 2½s '91	Ms	A1+	X	0	8	102¼'46	102	104	99⅝	74½	80¾	67	80⅓	70	73	65	326	67½	4.40	3.7
11	•	do Deb 2⅞s '76	Fa	A1+	X	0	10	108¾'46	*106⅜	*107⅜	107⅛	84	88	79	90	81½	83¼	79	217	79	4.67	3.6
12	♦	Union of South Africa...Ten-Yr 4½s '65	jD	*B1+	..	0	..	98¼'55	100	NC	102⅛	93¼	96¼	87½	100¼	92½	96	93	537	95½	5.12	4.4
13	•	do Ext 5½s '68	Jj	*B1+	..	0	..	98¼'58	0'60	NC	....	....	....	....	101⅝	97½	98⅞	95½	664	96¾	5.95	5.6
14	•	do Ext 5½s '68	jD	*B1+	..	0	..	98½'58	98½	NC	....	....	....	....	....	....	97⅓	94½	1033	97	5.91	5.6
15		Union Sulphur & Oil.....Deb 4s '78	Ms	B1+	X	0	..	100 '53	100	†102½	104	97	96	88	94½	92½	93	92	.....	92	4.65	4.3
15a	♦	Union Tank Car.....Deb 4½s '73	Ao15	A	X	0	3	100 '53	0'60	†103½	106½	98	99	95½	103¾	98½	100	98½	19	 99	4.35	4.3
16	♦	United Biscuit Co.....Deb 2¾s '66	Ao	A	X	0	3	102 '46	†101¼	†102	104	91	90	85	96½	90	90	89	75	 90	4.70	3.0
17	•	do Deb 3⅜s '77	Ms	A	X	0	3	102½'52	†102	†104⅜	104½	96	92	89	92½	86	90¾	88	49	.....	....	...
18	♦	United Dye & Chemical.....Deb 6s '73	fA	.....	..	0	..	Exch'55	.....	100	102½	66	77	55	73	48	71¾	60	133	67	10.53	8.9
19	♦	United Gas Corp.....1st & CT 2¾s '70	Jj	A	X	0	4	101½'50	q	†102.14	102¾	90⅛	87½	80¼	81	81	82½	82	21	83⅛ 84½	4.55	3.2
20	•	do 1st & CT 3⅜s '71	jJ	A	X	0	4	102.4'51	s	†102.82	105¾	95½	99½	91	100⅛	90½	93	90¾	182	90¾	4.66	4.0
21	•	do 1st & CT 3½s '72	Fa	A	X	0	4	102½'52	r	†102.95	106	93⅛	98	86	101⅞	87⅞	93	88	282	89¼	4.59	3.9
21a	•	do 1st & CT 4½s '77	Ms	A	X	0	4	102½'57	i	†106.05	....	....	102⅜	100	106⅛	98½	102	95	425	98	4.67	4.8
21b	•	do 1st & CT 4½s '78	Ms	A	X	0	4	101⅜'58	v	†105.31	....	....	....	....	104½	97½	100	95	587	95	4.64	4.7
22	•	do SF Deb 4⅜s '72	aO	B1+	X	0	..	102⅜'52	w	†103.32	106¾	100	101½	93	103¼	93½	99⅞	94	288	95¾	4.80	4.8
23	•	do SF Deb 3⅜s '73	aO	B1+	X	0	..	100⅜'53	t	†102.73	105½	97	97½	97	95	95	88⅝	88	34	88 89	4.83	4.2
24	•	do SF Deb 4⅝s '78	jJ	B1+	X	0	..	102½'58	e	†106.57	....	....	....	....	101⅜	98	102½	96½	934	97½	4.83	4.7
25		United Gas Improvement.....1st 3½s '66	Jj	A	X	0	14	Exch'53	†102¼	†103¼	102	90	92	90	96	90	94	85	.....	87	5.65	3.7
26		do 1st 3½s '79	jJ	A	X	0	14	101¾'54	y	†103.74	102½	88	91½	79	92	83	84	80	.....	80	4.84	4.0
27		do 1st 4⅛s '83	Mn	A	X	0	14	101⅛'58	101⅛	†105.40	....	....	....	....	101⅝	95	....	....	.....	88	4.98	4.0
28		do 1st 5⅛s '84	Jd	A	X	0	14	102¼'59	z	†107.33	....	....	....	....	....	..	103½	102¼	.....	....102¼	4.98	5.0

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†102.23. f—†102.06. g—On Aug. 1. i—†102.11. j—102.19. m—†100.36 on May 1. n—100.70. p—†101.63. q—†100.95. r—†101.57. s—†101.61. t—†100.57. u—†102.58. v—†101.31. w—†101.84. x—†102.23. y—†101.48. z—†102.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended in Dec., '41-Nov., '50. [5]Pro forma. 1—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Me., N.Y., Minn., Vt., R. I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cv to maturity; at $11.50 thru 1965	*B2, A14, B37*	2.50	....	7.41	2.69	9.04	7.03	8-31-58	Aug	....	....	....	....	....				1
Conv into common at $23 a share	*L27, L17, W35*	5.72	....	24.4	2.32	49.1	11.2	12-31-58	Dec	....	2.95d	11.43	0.36	d6.14				1a
.....	*F31, D37, G27*	40.0	....	273	7.57	31.0	39.4	12-31-58	Dec	1.78	2.15	3.68	3.83	3.80	12 Mo Mar	....	3.50	2
.....	*F31, W35, K7*	35.0	....	do			do		Dec		do							2a
Now Union Electric Co.	*L27, H51,* NYS	90.0	....	273	See Union Electric Co.													3
.....	*W35, S73,* NYS	13.0	....	do														4
.....	*H5, E17,* NYS	25.0	....	do														5
.....	*L27, B37,* NYS	30.0	....	do														6
.....	*W35, S73,* NYS	21.3	233	do														7
.....	*H6, B35*	6.10	....	14.0	0.29	2.38	5.65	12-31-58	Dec	....	4.09	4.44	5.42	4.50				8
.....	*D23,* NYS	18.5	....	184	98.9	245	78.2	3-31-59	Dec	2.27	3.93	6.05	7.62	5.28	3 Mo Mar	5.13	4.32	9
.....	*H5, B37,* NYS	71.1	....	183	110	185	97.0	3-31-59	Dec	2.28	2.24	17.82	18.26	18.34	5 Mo May	14.33	14.95	10
.....	*H5, B37,* NYS	44.5	125	do			do				do							11
.....	*D23, F31,* NYS	17.0			....	....	....	.....	....	....	....	....	....	....				12
.....	*D23, F31,* NYS	15.0			....	....	....	.....	....	....	....	....	....	....				13
.....	*D23, F31,* NYS	10.0			....	....	....	.....	....	....	....	....	....	....				14
Now Union Oil & Gas Corp. of La.	*S82*	8.80	....	14.4	6.43	14.5	6.76	12-31-58	Dec	....	3.14	5.71	11.56	12.10				15
SF to retire issue by maturity	*S82, F31,* NYS	20.0	....	95.0	4.87	34.9	10.1	12-31-58	Dec	....	4.01	3.60	3.55	2.65				15a
.....	*G27, K33,* NYS	5.00	....	14.0	6.74	23.6	7.84	12-31-58	Dec	4.12	3.70	9.21	9.20	5.62				16
.....	*G27,* NYS	9.00	....	do			do		Dec		do							17
Now Chemoil Industries, Inc.	ASE	1.37	....	1.82	0.22	2.24	1.94	12-31-58	Dec	....	....	....	....	....				18
.....	*D23, S5,* NYS	18.0	....	407	82.1	147	57.1	3-31-59	Dec	1.53	2.29	3.81	3.72	3.37	12 Mo Mar	3.80	3.42	19
.....	*H5, B37,* NYS	41.3	....	do			do				do							20
.....	*H5, B37,* NYS	42.0	....	do			do				do							21
.....	*W35, E17,* NYS	34.6	....	do			do				do							21a
.....	*F31, H19,* NYS	30.0	....	do			do				do							21b
.....	*F31, H19,* NYS	52.4	257	do			do				do							22
.....	*H6, B37,* NYS	22.3	do	do			do				do							23
.....	*F31, H19,* NYS	40.0	do	do			do				do							24
Former Luzerne Co. Gas & Elec issue	F67, P31, E11	6.55	....	[2]52.5	4.43	10.5	5.49	12-31-58	Dec	....	2.05	4.94	4.62	4.91	12 Mo May	....	5.33	25
.....	*H6, R35, N4*	9.70	....	do			do		Dec		do							26
.....	*W35, D46, H8*	15.0	....	do			do		Dec		do							27
Not ref to 6-1-64 at lower int.	*K33, B64, L27*	10.0	....	do			do		Dec		do							28

3—N.J. tr. fds. 4—R.I. 6—R.I.; also N.J. tr. fds. 7—Me., Mass., N.Y., R.I., also N.J. tr. fds.
9—N.J., Minn., N.Y., Mass., Wash., Vt., Me., R.I., N.H., Conn., also N.J. tr. fds. 10—N.H., N.Y., R.I. 14—Conn., N.H., N.Y., R.I. 15—Me.

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1		U.S. Industries Inc...Cv Sub Deb 5½s '71	jD	B1	Y	0	1 100 '56	0'61	†104½	100	97¼	100	73	91	73	102	86	.....	99 101½	5.34	5.
1a		U.S. Plywood Corp.....SF Deb 3.40s '80	Jj	B1+	X	0	1 100 '55	100	†103	100⅜	93	93	85	91	87	90	86½	.....	87 89	4.20	3.
2		do SF Deb 4¼s '81	Jd	B1+	X	0	1 100 '56	100	†103⅜	100¼	95	93	85	96	90	91½	91¼	.....	91⅓....	4.89	4.
3		•U.S. Rubber Co.....Deb 2⅝s '76	Mn	A	X	0	5 100⅓ '46	100⅜	†101⅞	101⅛	81½	80	75	90½	80⅜	83¼	81⅛	21	83¼	3.99	3.
3a		• do Deb 2⅝s '67	Ao	A	X	0	5 100 '47	100	†101.20	101	89⅞	86	77⅛	93⅝	93¼	84⅞	84½	2	82½....	4.08	3.
4		•U.S. Steel Corp.....SF Deb 4s '83	jJ15	A1+	X	0	8 100½ '58	0⅓'65	†105¼	....	....	....	....	102⅜	95⅝	98¼	92	4910	94¾	4.35	4.
4a		•United Steel Works.....4⅞% Ptc Ctfs '68	Jj	.....	..	..	.. .. '55	.....		91	75	90½	79	96¼	88	95	90	104	90	....	..
5		• do Deb 6½s '47	Jj	.....	..	..	.. 98½ '27	.....	100	175	6⅝	No Sale		No Sale		206	206	1	.....	def.	1/
5a		• do Assented "A" 3½s '47	Jj	.....	..	..	.. ..	.....	100	159	20	No Sale		No Sale		No Sale		.....	.....	def.	7/
5b		• do SF 6½s '51	Jd	.....	..	..	.. 96 '26	.....	100	172½	9⅝	181½	160	202	195	207	207	1	.....	def.	6/
5c		• do Assented "A" 3½s '51	Jd	.....	..	..	.. ..	.....	100	156	9¼	162	161	172¼	172½	No Sale		.....	.....	def.	6/
6		• do SF C 6½s '51	Jd	.....	..	..	.. 97½ '27	.....	100	164	159	181½	162	No Sale		No Sale		.....	.....	def.	6/
7		• do Assented "C" 3½s '51	Jd	.....	..	..	.. ..	.....	100	147	20	No Sale		No Sale		No Sale		.....	.....	def.	6/
8		Upper Peninsula Power.....1st 3⅛s '77	Mn	B1+	X	0	.. 102½ '47	g	†103.8	104	85	89½	70	87	80	85	82	.....	82	4.77	3.
9		•Uruguay.....Ext Rdj SF 4½s '78	Fa	.....	Q	0	.. ... '37	*100	*100	102	34	96½	81	95	85½	96	92½	78	94	4.98	4.
10		• do Ext Rdj SF 4½s '79	Mn	.....	Q	0	.. ... '38	*100	*100	100	32⅛	95	73	92½	78	92	84	390	90	4.80	4.
10a		• do Ext Rdj SF 3½s '84	Jj	.....	Q	0	.. ... '37	*100	*100	94¼	35	85	75	87	85	91	83	8	83½	4.62	4.
11		• do Ext Cv SF 4⅛s '79	Mn	.....	Q	0	.. ... '38	*100	.....	100⅜	33	99	84	95	87	94	88¼	45	90⅛	4.80	4.
12		• do Ext Cv SF 4 5/16s '78	jD	.....	Q	0	.. ... '38	*100	.....	100	31¼	96	84	96	86½	93¾	88	31	90¾	5.08	4.
13		Utah Power & Light.....1st 2¾s '76	Mn	A	X	0	6 101½ '46	q	†102.49	102	83	82	71	88	81½	82	73	.....	73	5.15	3.
14		do 1st 3⅛s '78	Ao	A	X	0	6 101½ '48	j	†102.65	103¼	86	87½	81	91	83½	83½	79½	.....	80	4.73	3.
15		do 1st 2¾s '79	aO	A	X	0	6 102½ '49	p	†103.80	102⅛	84	84	77	87	81	80½	75½	.....	76	4.75	3.
16		do 1st 2¾s '80	aO	A	X	0	6 100½ '50	f	†102.55	100⅓	84	83½	73	87	80½	81¼	74	.....	74	4.86	3.
17		do 1st 3⅜s '81	aO	A	X	0	6 101⅜ '51	r	†103.33	104⅛	92½	93½	80	97	89½	87	86½	.....	86½....	4.60	4.
18		do 1st 3⅜s '82	aO	A	X	0	6 100¾ '52	s	†102.98	104⅛	92	93	79	94	90½	90½	81	.....	84	4.65	4.
19		do 1st 3⅛s '84	Mn	A	X	0	6 102 '54	t	†104.09	103⅓	88	90	75	91	84¼	85	79	.....	79	4.70	4.
20		do 1st 3⅜s '85	mS	A	X	0	6 102½ '55	u	†104.58	105¼	95	91	80	96	89	90	84	.....	 93	4.05	3.
21		do 1st 5⅛s '87	aO	A	X	0	9 102¼ '57	v	†107.28	....	....	108	101⅜	108⅛	103	104	101½	.....	101⅛....	5.15	5.
22		•Valle del Cauca.....SF Dollar 3s '78	jJ	.....	Q	0	.. Exch'49	*100	*100	59⅜	35	52	46⅜	49	44¼	53	49⅜	64	49¾	8.21	6.
23		•Vanadium Corp. of Amer. Cv Deb 3⅛s '69	Jd	B1+	X	0	.. 100 '54	100	†101½	166¼	103¾	152	93	119½	97	125	116	36	116½	1.38	2.
24		• do Cv Sub Deb 4½s '76	mS	B1+	..	0	1 100 '56	0'61	†103⅜	112⅜	102⅛	112	82	109	83½	110½	99	1375	104⅛	3.90	4.
25		Van Norman Co.....Deb 3s '62	jJ15	B1+	X	0	.. 100 '47	†100¾	†100¾	100	93	93	85	95	88	92	88	.....	88 89	7.20	3.
26		Van Norman Indus..Cv Sub Deb 4½s '76	Ao	B1	Y	0	.. 100 '56	100	†102.10	103¼	80⅓	81¼	52	75	54	84	76	.....	80 84	6.03	5.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†100.41. g—†102.10. j—†101.13. p—†101.96. q—†101.09. r—†101.18. s—†100.65. t—†101.73. u—†102.13. v—†102.26. [2]Giving effect to new financing. [3]Before depreciation [4]Pro-forma. [5]Dealings suspended Dec., 1941-Nov. 1954. [6]Maximum issuable under exchange offer. [7]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cv into com @ $16.3928 to 12-1-71	*L27*	5.76	....	12.3	5.23	51.7	22.4	12-31-58	Dec	....	5.33	4.56	3.31	1.53				1
a	*E3, G25, K7*	22.4	....	37.1	12.0	91.9	23.2	4-30-59	Apr	....	9.46	14.27	6.85	5.47	12 Mo Apr	5.47	8.45	1a
.....	*E3, G25, K7*	14.6	....	do			do		Apr		do							2
.....	*K33, D23,* NYS	32.9	....	165	31.2	451	148	3-31-59	Dec	....	8.31	6.82	6.48	5.19	3 Mo Mar	3.94	8.59	3
a	*K33, M35,* NYS	20.4	....	do			do		Dec		do							3a
SF: $15,000,000 each July 15, 1965-82	*M35, D23,* NYS	300	....	487	508	1423	727	12-31-58	Dec	....	d0.04	45.16	60.22	26.89	3 Mo Mar	39.36	24.80	4
a Dollar Obligations of Successors	NYS	21.5																4a
Validated bonds	*D23,* [5]NYS	11.6																5
a do	do	2.50																5a
b do	do	17.4																5b
c do	do	2.10																5c
do	do	6.75																6
do	do	0.74																7
.....	*H5, O3, S130*	3.12	....	13.1	2.67	3.86	1.39	3-31-59	Dec	....	3.22	3.64	2.76	2.66	12 Mo Mar	2.64	2.76	8
.....	K4, R28, NYS	3.30	....	31.2	....	....	....	.....	....	....	....	....	....	....	....			9
.....	W35, M14, NYS	24.6			....	....	....	.....	....	....	....	....	....	....	....			10
a	R28, Z5, NYS	0.53			....	....	....	.....	....	....	....	....	....	....	....			10a
.....	M14, Z5, NYS	1.05			....	....	....	.....	....	....	....	....	....	....	....			11
.....	do	1.36			....	....	....	.....	....	....	....	....	....	....	....			12
.....	*F29, B64, E3*	32.0	....	118	7.29	15.6	17.6	3-31-59	Dec	1.18	1.46	3.42	3.64	3.06	12 Mo May	3.37	3.08	13
.....	*L27, B37*	3.00	....	do			do		Dec		do							14
.....	*L36*	3.00	....	do			do		Dec		do							15
.....	*K5, M57, E17*	8.00	....	do			do		Dec		do							16
.....	*W35, S119*	9.00	....	do			do		Dec		do							17
.....	*H5, H45, S25*	10.0	....	do			do		Dec		do							18
.....	*U6, S82, A13*	15.0	....	do			do		Dec		do							19
.....	*F31, B64, G27*	15.0	....	do			do		Dec		do							20
.....	*H6, L3, H74*	15.0	....	do			do		Dec		do							21
																		22
Gtd. prin., int. & SF by Columbia	NYS	3.76																23
Conv into common at $32½ a shr	*K7, S82,* NYS	0.30	....	19.9	4.44	29.7	8.14	12-31-58	Dec	....	8.24	9.63	5.53	2.50				24
Conv into common at $52½ a shr	*K7, B64,* NYS	10.0	....	do			do		Dec		do							25
Now Van Norman Industries	*P2, E12, H31*	0.74	....	6.48	See Van Norman Industries				Inc.									26
Cv to '76; at $17.25 to 3-31-61	*K7*	1.86	....	6.48	3.46	22.0	3.20	12-31-58	Dec	....	1.56	3.02	2.96	d0.20				

[5]—N. J. tr. fds. 5—R.I., also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—Mass., Me., N.H., N.Y., R.I.; also N. J. tr. fds.
b—Conn., Me., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		Vera Cruz & Pacific RR...Plan A 4½s' 34	jJ	.....	..	2	..	98½ '05	.....	.....	17½	10½	15½	14	15	14	17	14½	.....	17	18	flat	..
2		Vicana Sugar (Due 7/1) non-cm Inc 6s '55	Jan	C1+	Z	0	..	... '35	100	100	70	1	38	24	38	28	32½	24	.....	24	....	def.	..
3		Vicksbg. Shrev. & Pac. Ry. Ref Imp 5s '73	mN	B1+	X	0	6	... '29	.....	*105	106	91	101¼	90	100	93	98½	98	.....	98	....	5.21	5.
4		•Virginia Elec. & Pwr....1st Ref E 2¾s '75	Ms	A1	X	0	1	101½ '45	†102⅜	†102⅜	106½	84	88	78½	91½	80	83½	77	212	77⅛		4.81	3.
5	•	do 1st Ref F 3s '78	Ms	A1	X	0	1	101 '48	q	†102.50	106	96	83	82	83½	83⅜	No Sale		.....	.....		....	..
6	•	do 1st Ref G 2¾s '79	Jd	A1	X	0	1	101½ '49	g	†102.95	104	94¾	83½	82	No Sale		No Sale		.....	.....		....	..
7	•	do 1st Ref H 2¾s '80	mS	A1	X	0	1	100⅜ '50	u	102.60	100⅜	92⅞	81	79½	84	84	77⅝	73	10	73		4.80	3.
8	•	do 1st Ref I 3½s '81	jD	A1	X	0	1	102⅞ '51	t	†104.50	105½	96	92	82	99	84	85½	79	43	79½		4.91	4.
9	•	do 1st Ref J 3½s '82	aO	A1	X	0	1	101½ '52	s	†103.65	105½	93	91½	87½	86	84½	84¾	79⅞	40	80		4.66	4.
9a		do 1st & Ref K 3½s '84	Mn	A1	X	0	1	102½ '54	k	†104.55	102½	86½	90	80	92	82½	81½	77	.....	77	....	4.69	4.
9b		do 1st & Ref L 3½s '85	Jd	A1	X	0	1	101 '55	f	†103.42	102½	90½	90	82	94	84½	84	81½	.....	.....	85	4.20	3.
9c		do 1st & Ref M 4¼s '86	aO	A1	X	0	1	102 '56	†102.1	†105.59	103⅞	100¾	102½	94	104	95	98	92½	.....	.....	94	4.52	4.
10		do 1st & Ref N 4¼s '87	jD	A1	X	0	1	100½ '57	w	†105.31	.....	.....	104½	100½	105½	96	101½	94½	.....	.....	97½	4.67	4.
11		do 1st & Ref O 3¾s '88	Jd	A1	X	0	1	101 '58	v	†104.69	.....	.....	.....	.....	94½	92	93½	86	.....	86	89	4.57	4.
12		•Virginia & Southwestern Ry. 1st 5s 2003	Jj	A	X	2	..	.....	.....	NC	123	70	102	99 13/32	100⅛	93¼	97	97	1	88	97	5.17	5.
13	•	do Gen 4¼s '83	Ms15	A	X	0	2	100 '58	j	4'63	.....	.....	.....	.....	100	99	No Sale		.....	88	....	5.14	4.
14		•Virginian Ry.....1st Ln & Ref B 3s '95	Mn	A1	X	0	7	106¾ '45	†105⅝	†108⅛	113	83½	85½	77	86½	82	83½	72	439	72		4.58	4.
15	•	do 1st Ln & Ref C 3¼s '73	aO	A1	X	0	7	100½ '48	100⅝	†102	107½	94	93¾	89¾	91½	90⅜	91½	91⅜	4	81½	....	5.10	3.
16	•	do 1st Ln & Ref F 4s '83	Mn	A1	X	0	7	100 '58	100	†103¾	.....	.....	.....	.....	100½	98½	99¾	92	7	90	90½	4.02	4.
16a		do Sub Inc SF 6s 2008	fA	B1+	..	0	..	Exch'58	11'68	15'68	.....	.....	.....	.....	114	109	117	111¾	1221	112½		5.27	5.
17		•Wabash RR. Co.....1st B 3½s '71	Fa	A	X	0	3	99⅝ '45	†101⅜	†102½	106½	86	88	75½	82½	76	82	80½	49	81½		5.38	4.
18	•	do (Due 1/1) Gen Inc A 4s '81	Apr	B1+	X	0	..	... '42	h100	h100	102	33½	76½	65	71⅝	62	75	68	129	72¾		6.29	5.
19	•	do (Due 1/1) Gen Inc B 4½s '91	Apr	B1	Y	0	..	... '42	h100	i100	99	28¾	76	64	70	64	75	68	99	73		6.19	5.
20		Wacker-Wabash Corp.....ws Inc 5s '65	Jj	C1	Z	0	..	... '36	*100	*100	124	5	127	112	114	109¼	127	114	.....	127	....	flat	..
21		•Warren RR. Co.....1st Ref 3⅜s 2000	Fa	C1+	Y	....	..	.....	.....	NC	83	30	59	54	53⅞	50	55	51⅛	36	53		6.97	6.
22		•Warsaw (Poland).....SF 7s '58	Fa	.....	Q	0	..	89 '28	*100	*102	71½	2½	24	19	15	11	17	13	18	13⅛		def.	8/
23	•	do Assented SF 4½s '58	Fa	.....	Q	0	..	.....	.....	.....	35	2¾	19⅞	10½	13	9⅓	13⅞	10	107	10½		def.	2/
24		♦Wasatch Corp.....Deb A 6s '63	Jj	.....	..	2	..	100 '28	.....	*107½	146	4	104¼	97½	103	100½	103	100	134	100¼		5.92	5.
25		Washington Gas Light.....6Gen 5s '60	mN	A1	X	2	1	100 '10	.....	NC	132½	30	103½	100½	105	100	101	100	.....	100	....	5.00	5.
26		do Ref 3½s '76	jJ15	A	X	0	5	100.7'51	r	†102.45	103	90	92	83	95	85	87	86	.....	86	....	4.70	4.
27		do Ref 3½s '79	Jd15	A	X	0	5	100 '54	100	†102.58	101½	88	88	78	90	81	85	77	.....	77	....	5.09	4.
28		do Ref 3½s '80	Jd	A	X	0	5	101⅝ '55	e	†103.90	103	90	89	80	94	84	.....	.....	.....	.....	89	4.33	3.
29		do Ref 5s '82	Mn15	A	X	0	5	100 '57	100	†104.49	.....	.....	105	99½	106	101	102½	99	.....	100	....	5.00	5.

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†101.65. f—†100.88. g—†101.15. h—On April 1. i—On April 1; after retire of Ser A. j—†100.95. k—†102.20. q—†100.75. r—†100.52. s—†101.35. t—†102.55. u—100.65. v—†100.96. w—†100.49. [2]Maximum amount issuable. [3]Per $1,000 original amount. [4]Before depreciation. [5]Giving effect to merger in 1944. [6]Nov. 1st. [7]Pro forma. [9]Interest payable at maturity or earlier call. [10]Dollar bonds only.

INVES.	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In . & Misc. Charges Earned 1929-35 Low	Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	[3]Call at $206.196; annual int. $9.164	R28, O4, M14	3.44			See National Railways of Mexico													1
2	Extension to 1970 proposed.	D45, R27	1.66	....	1.66	0.01	2.03	2.00	6-30-57	Jun	....	....	....	....	....				2
3	Series B, dated May 1, 1929.	A4, W65, J21	1.85		5.59	Controlled by and leased to				Illinois Central R.R.									3
4	.....	*S119, H19*, NYS	61.2	....	285	10.2	32.2	24.7	3-31-59	Dec	....	[5]2.29	4.31	4.83	4.58	3 Mo Mar	5.11	4.63	4
5	.....	*W35, E17*, NYS	10.0	....	do			do		Dec		do							5
6	.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							6
7	.....	*S5, B59*, NYS	20.0	....	do			do		Dec		do							7
8	.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							8
9	.....	*H5, B37*, NYS	20.0	....	do			do		Dec		do							9
9a	.....	*U7, M57, A13*	25.0	....	do			do		Dec		do							9a
9b	.....	*K33, W28*	25.0	....	do			do		Dec		do							9b
9c	.....	*K33, A16*	20.0	....	do			do		Dec		do							9c
D	.....	*H6*	20.0	....	do			do		Dec		do							10
1	.....	*S5, D37, G27*	25.0	....	do			do		Dec		do							11
2	Gtd. by Va. Iron, Coal & Coke Co.	F61, S130, NYS	1.75	....	6.75	Leased by Southern Ry. Co.													12
3	Guaranteed by Southern Railway	*S5, D37*, NYS	5.00	1.75	do			do											13
4	.....	*H6*, NYS	52.1	....	110	12.8	23.8	9.88	3-31-59	Dec	1.59	2.68	7.37	8.64	5.15	5 Mo May	5.66	3.22	14
5	.....	*S73, R17*, NYS	7.94	....	do			do		Dec		do							15
6	.....	*H6, D19*, NYS	11.8	....	do			do		Dec		do							16
6a	Interest is fully cumulative	*H19*, NYS	26.9	71.8	do			do		Dec	....	....	....	....	....				16a
7	Controlled by Pennsylvania R.R.	NYS	43.7	....	104	14.8	27.3	19.2	3-31-59	Dec	b0.20	b0.61	5.26	4.38	2.59	5 Mo May	1.55	2.70	17
8	Full interest paid since issuance	F61, P24, NYS	7.10	43.7	do			do		Dec	bDef	bDef	154%	136%	65%				18
9	do	W35, B64, NYS	9.97	50.8	do			do		Dec	bDef	bDef	105%	94%	43%				19
0	Pd. 4½% int. 7-1-59; arrears 55½%.	C48, S59, S127	4.62	0.23	4.74	0.05	0.14	1.26	4-30-59	Apr	....	[4]Def	[4]8.1%	11%	[4]12%	Fiscal year	1959	[4]13%	20
1	Assumed by Del., Lack. & West. R.R.	M43, H57, NYS	1.00	....	123	See Delaware, Lackawanna & West R.R. Co.													21
2	8/1/38 & subseq. cpns. unpd	*S121, F31*, NYS	[1]0.39																22
3	2/1/40 & sunseq. cpns. unpd.	H57, Z5, NYS	[1]3.25																23
4	Sub of Atlas Corp.	M14, R35, ASE	4.82	....	4.82														24
5	.....	C44, F67	5.20	1.00	54.0	1.42	14.1	17.1	12-31-58	Dec	1.88	1.69	3.66	3.14	3.49	12 Mo Mar	3.22	4.16	25
6	.....	*F35, A13*	8.28	6.20	do			do		Dec		do							26
7	.....	*E17, D37, L23*	4.69	do	do			do		Dec		do							27
8	.....	*B59, B37, S113*	7.62	do	do			do		Dec		do							28
9	.....	*H6, D19, S5*	7.81	do	do			do		Dec		do							29

1—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Mass., Conn., N.H., R.I. 3—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., N.H., N.J., R.I.; also N.J. tr. fds. 6—Me., N.Y. 7—N.J., Me., R.I., N.Y., Mass., N.H., Vt., Minn., Wash., Conn.; also legal N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yie
1		•Washington Terminal Co.	1st A 2⅝s '70	Fa	A1+	X	0	14	101⅜ '45	†101¼	†102½	104	88	83	83	81	80	No Sale	.....	80	....	4.84	3.
2		♦Washington Water Pwr.	1st 3½s '64	Jd	A	X	0	1	105 '39	†102½	†102½	110¾	95	98½	90	101½	91	97¼	90	95	91½	5.90	3.
3		do	1st 3½s '82	aO	A	X	0	1	101⅞ '52	y	†103.88	105	90	92	81	95	85	86	80	.....	81½	4.85	4.
4		do	1st 4¼s '87	jJ	A	X	0	1	100 '57	100	†104.66	....	....	102	99⅜	106½	100	103¾	98½	.....	98½	100½	4.85	4.
4a		do	1st 4⅛s '88	Jj	A	X	0	1	100½ '58	g	†104.40	....	....	....	....	103½	96⅝	94	87	.....	92½	4.85	4.
4b		do	1st 4⅜s '88	fA	A	X	0	1	100⅜ '58	x	†104.63	....	....	....	....	100	97	100	90½	.....	92½	5.60	5.
4c		do	1st 4¾s '89	Fa	A	X	0	1	100 '59	100	104.75	....	....	....	....	....	....	105	99	.....	99	100	4.38	4.
5		do	SF Deb 4½s '83	Jj	B1+	X	0	..	100⅜ '58	h	†105.04	....	....	....	....	103½	96	96½	92	.....	92	....	5.09	4.
6		♦Webb & Knapp, Inc.	SF Deb 5s '74	Jd	B	Y	0	..	.... '54	100	100	89	68	77	63	71½	63½	75	68	902	70		8.59	7.
7		•West Penn Electric	CT 3⅜s '74	mN	B1+	X	0	..	102⅛ '49	q	†103.40	106⅝	94	96	86	93⅜	89	85½	83½	21	83½		5.06	4.
8		•West Penn Power Co.	1st I 3½s '66	Jj	A1	X	0	5	103 '36	.....	*105	112¼	97⅛	100⅜	94½	103	97⅛	98½	93	357	95¼		4.33	3.
9		do	1st L 3s '74	Mn	A1	X	0	5	104⅛ '44	.....	‡104⅜	110	87⅛	89	78	93	86	86	84	.....	84	....	4.49	3.
10		do	1st M 3s '78	Ms	A1	X	0	5	101¼ '48	*101⅛	‡103	105⅜	88	88⅛	79	92	83⅛	83½	81½	.....	83	84	4.25	3.
11		do	1st N 2⅞s '79	Ms	A1	X	0	5	101⅛ '49	*101⅛	*102⅝	104¼	85	86	78½	89	81½	81	79	.....	80	....	4.37	3.
12		do	1st O 3½s '82	Ao	A1	X	0	5	101⅛ '52	t	‡103.75	107⅜	92	90	84	93	85	85	80	.....	80	....	4.67	4.
13		do	1st P 3s '84	Ao	A1	X	0	5	100½ '54	z	†102.80	100½	85	88	78	89	80½	82	78	.....	80	....	4.32	3.
13a		do	1st Q 4⅛s '87	jJ	A1	X	0	5	101⅛ '57	n	†106.09	....	....	105½	100	106½	103	105	99	.....	99½	....	4.89	4.
13b		do	1st R 5⅜s '89	Jd	A1	X	0	5	101⅞ '59	c	†107.06	....	....	....	....	....	....	105	101⅞	.....	105	....	4.83	4.
14		♦West Penn Traction Co.	1st CT 5s '60	Jd	A	X	2	..	97 '11	.....	NC	126	96	102¼	98	102⅝	101½	101½	99	33	100		5.00	5.
15		•West Shore RR.	1st 4s 2361	Jj	B	Y	0	..	.... '86	.....	NC	100⅜	35	65	50	58	48	61½	55⅝	1558	58¼		....	6.
16		West Texas Utilities	1st A 3½ '73	fA	A	X	0	6	102½ '43	†101½	†102⅝	107⅜	85	89	83½	93	86½	86½	80	.....	80	....	5.15	3.
16a		do	1st B 3s '78	Ms	A	X	0	6	100⅜ '48	†102½	†102½	104⅛	82	85	77½	88	82¾	82	80	.....	80	....	4.58	3.
17		do	1st C 3⅜s '81	mN	A	X	0	6	102.3'51	r	†104.03	105	89	92	84⅝	96	89	90	86	.....	86	....	4.65	4.
17a		do	1st D 3⅜s '85	Ao	A	X	0	6	102 '56	k	†104.32	102	86	89	79½	91½	86	84½	77	.....	77	....	4.85	4.
17b		do	1st E 3⅜s '88	Jj	A	X	0	6	101⅜ '58	i	†105.04	....	....	....	....	....	100	98	90	89	89	93	4.30	4.
18		W. Va. & Pittsburgh RR.	1st 4s '90	Ao	B1+	X	0	8	86¾ '16	.....	NC	107½	25	84	77	84	80	85	83	.....	85	87	4.83	4.
19		W. Va. Pulp & Paper	Deb 3⅜s '71	aO	A	X	0	15	100½ '51	100⅓	†103	103⅓	90	92½	88	94	89	90	87	.....	89	....	4.47	3.
19a		do	Deb 4s '78	Jj	A	X	0	15	99½ '58	100	105	....	....	....	....	102½	97	96½	94	.....	94	95½	4.36	4.
20		•Westchester Lighting Co.	Gen 3⅜s '67	jJ	A1	X	0	7	102½ '37	.....	‡102½	111	96⅜	100½	94⅜	102⅜	96½	97½	90½	261	93½		4.51	3.
21	•	do	Gen 3s '79	Mn	A1	X	0	7	102⅜ '49	.....	†103.81	106½	88	88	88	No Sale		No Sale		.....	....	79⅝	4.55	3.
22		Westcoast Transmission	Deb A 5½s '88	Ao	.....	..	0	..	.... '56	100	107⅓	....	....	91	79	108	79	85	79	.....	80	82	6.97	6
23		do	Cv Sub Deb C 5½s '88	Ao	.....	..	0	..	104 '57	100	107⅓	....	....	111	103½	112	92	100	91	.....	91	94	5.95	5
24		Western Air Lines	Cv Deb 4½s '71	Jd	B1	Y	0	..	100 '56	0'61	†103⅓	116	98⅜	116	96	133	102	196	140	.....	173	195	....	2
24a		Western Development Co.	Cv Deb 6s '70	mS	B	..	0	..	100 '58	100	104	....	....	....	....	101½	99⅓	100½	93½	.....	93½	95	6.66	6
25		Western Light & Telephone	1st A 3s '75	jJ	A	X	0	..	102 '45	†101⅜	†103¼	105	85	85	78	87½	80	.....	.....	.....	80	....	4.80	3

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—†101.93.
d—Deficit. f—On any June 1. g—†100.43. h—100.66 beginning 11-1-63. i—†101.32. j—For Improvement Fund. k—†101.83. n—†101.62. q—†101.85. r—†101.
t—‡101.65. x—†100.41. y—†101.64. z—†100.55. [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exchange offer. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Gtd by Phila. Balt. & Wash. RR & B & O	*F54, B103,* NYS	4.86	....	5.93	0.26	0.35	0.27	12-31-58	Dec	....	1.39	1.99	2.05	2.13				1
.....	*W35,* V16, ASE	19.1	....	147	3.52	8.62	11.4	12-31-58	Dec	2.61	2.51	3.38	3.49	3.34	12 Mo Jun	3.35	3.74	2
.....	*U7, L27, K7*	20.4	....	do			do		Dec		do							3
.....	*K7, B64, W35*	30.0	....	do			do		Dec		do							4
.....	*K7, B64, W35*	20.0	....	do			do		Dec		do							4a
.....	*K7, B64, W35*	15.0	....	do			do		Dec		do							4b
.....	do	15.0	....	do			do		Dec		do							4c
.....	do	10.0	119	do			do		Dec		do							5
.....	S76, K7, ASE	6.79	....	155	....	....	....	.....	Dec	....	1.70	1.44	1.31					6
.....	*L27, G27,* NYS	23.1	....	257	19.4	51.0	36.7	3-31-59	Dec	1.54	1.46	2.85	3.07	3.04	12 Mo May	3.10	3.02	7
Cont. by West Penn Elec. Co.	*L12, B64,* NYS	27.0	....	[2]140	3.62	16.9	19.4	12-31-58	Dec	3.51	2.90	5.16	6.23	5.29	12 Mo Mar	6.29	5.05	8
do	*H5, B37, O3*	12.5	....	do			do				do							9
do	*H5, H81, O3*	12.0	....	do			do				do							10
do	*H5, O3, C56*	10.0	....	do			do				do							11
do	*H5, D19, H81*	12.0	....	do			do				do							12
do	do	12.0	....	do			do				do							13
do	*H6, B37, D19*	20.0	....	do			do				do							13a
do	*L12, H51, P2*	14.0	....	do			do				do							13b
Assumed by West Penn Electric	C6, ASE	3.99	....	257	See West Penn Electric													14
Assumed by N. Y. Central R.R.	A4, B72, NYS	44.7	....	769	See New York Central R.R.				Co.									15
Cont. by Central & South West Corp.	*F31, G27*	17.1	....	46.0	3.69	7.82	5.69	12-31-58	Dec	1.17	1.49	4.05	4.47	4.37	12 Mo Mar	4.46	4.75	16
do	*H51, D37, D19*	5.00	....	do			do		Dec		do							16a
do	*B64, S5*	8.00	....	do			do		Dec		do							17
do	*B59*	7.50	....	do			do		Dec		do							17a
do	*H6, H74, S130*	8.50	....	do			do		Dec		do							17b
Assumed by Balt. & Ohio R.R.	S126, T19	2.23	....	471	See Baltimore & Ohio R.R.				Co.									18
.....	*H19, B64, W35*	17.4	....	58.0	41.8	79.0	15.0	4-30-59	Oct	....	15.57	26.88	20.32	5.93				19
.....	*H19, B64, F31*	40.0	....	do			do		Oct		do							19a
Assumed by Cons. Ed. Co. of N.Y.	*M35, K33,* NYS	24.3	....	[2]1029	See Cons. Ed. Co. of N. Y.													20
do	*H5, D19,* NYS	12.0	....	do			do											21
Issues payable in U.S. funds	*E3, F31, S82*	20.5	103	164	5.57	13.6	9.42	3-31-59	Mar	....	....	....	....	0.83				22
Conv thru 7-15-78, at 35 to 9-1-67	do	25.0	103	do			do		Dec		do							23
Cv into com @ $18.83 thru 6-1-71	*B64, M57, P2*	4.12	....	19.0	9.27	15.1	8.28	3-31-59	Dec	....	6.57	1.89	3.40	0.88				24
Conv. into com. @ $4 a shr thru 9-1-70	*L12*	3.50	....	3.50	0.12	0.50	0.65	6-30-58	Jun	....	....d	11.53	d2.05	4.13				24a
.....	*H23, C15, L15*	5.38	....	18.2	1.65	3.00	2.66	12-31-58	Dec	....	3.09	3.89	3.86	3.80	12 Mo May	3.61	4.12	25

-Conn., N.J., N.Y., R.I., Me.; also N.J. tr. fds. 5—N.J., Minn., R.I., Vt., Conn., Mass., Me., N.H., N.Y., Wash.; also N.J. tr. fds.
-Conn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds. 7—N.H., Conn., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.J., N.Y.; also N.J. tr. fds.
—Conn., N.H., N.Y., R.I.; also N.J. tr. fds. 15—N.J., Me., N.H.; also N.J. tr. fds. 17—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1	*N	Western Maryland Ry.....Gen A 4s '69	aO	A	X	0	14	Exch'50	‡101	†102	106⅜	68	97¾	91⅜	100½	92½	99	92	306	93¼	4.90	4.2
1a	*	do 1st C 3½s '79	aO	A	X	0	14	100 '54	‡101⅝	†103⅜	103	97	95⅞	85	91⅜	90	88	85	35	83¾....	4.77	4.1
2	*	do Deb 5½s '82	Jj	B1+	X	0	..	100 '57	102	106	....	....	103⅞	99	105½	100	106⅛	101⅛	94	103	5.27	5.3
3		Western Mass. Electric.....1st B 3⅛s '84	aO	A1	X	0	1	101½ '54	f	†103.86	....	....	....	....	90½	82½	83¼	77	.....	77	4.69	4.0
4		do 1st C 4⅜s '87	Ao	A1	X	0	18	101⅜ '57	m	†105.99	....	....	101⅜	95½	105	100	100	98½	.....	99	4.44	4.4
5	*N	Western Pacific RR...1st & Ref A 3⅛s '81	Jj	A	X	0	5	100½ '50	k	103⅜	99¼	92	88	78	78	77	80	78	56	78	4.75	4.0
6	*	do (due 10/1) Inc Deb 5s '84	May	B1	Y	0	..	Exch'54	100	104⅓	107	95	99⅛	85½	96	84	96¾	95⅛	181	95½	5.33	5.2
7		Westinghouse Air Brake.....Deb 3⅛s '78	mS	B1+	X	0	13	99½ '53	100	†102.50	104¾	96	99	89	97	92	94	91	.....	91 93	4.43	4.1
8	*N	Westinghouse Electric Corp..Deb 2⅞s '71	mS	A1	X	0	10	100½ '46	100¾	102	103	86⅛	88	81	92	87	90	80	37	80	4.84	3.2
9		do Deb 3⅛s '81	jD15	A1	X	0	17	100 '51	100'62	†102½	105½	92	95	89	96½	90	91	84	.....	84 85½	4.15	3.6
10	*N	Wheeling & Lake Erie.....Gen A 2⅞s '92	mS	A1	X	0	4	98.7'45	*100	101⅛	104	86	No Sale		70	70	No Sale		.....	.....	....	..
11		do Gen & Ref B 2⅞s '74	fA15	A1	X	0	3	98⅞ '49	*100	101⅛	99	83	86	80	86	80	82	78	.....	78	4.83	3.5
12		do Gen & Ref C 2⅞s '74	Fa	A1	X	0	3	98¾ '50	*100	†101⅛	98¾	85	87	76	87	76	82	78	.....	78	4.83	3.5
13	*N	Wheeling Steel Corp....1st SF C 3⅛s '70	Ms	A	X	0	11	103 '45	i†102	†102½	108	88	94½	82	96⅝	89¾	92⅛	88	182	88¾	4.56	3.6
14	*	do 1st SF D 3⅛s '67	jJ	A	X	0	12	101¾ '47	g†101	†101½	104	93½	95½	88½	97	92	92¼	88½	48	89	4.99	3.6
15	*	do Cv Deb 3⅛s '75	mN15	B1+	X	0	..	100 '55	100	†103⅛	121	105	122⅝	81⅛	110⅝	88	118½	106	4675	114½	2.67	3.2
16	*N	Whirlpool Corp.....SF Deb 3½s '80	fA	B1+	X	0	19	100 '56	0'60	†103.17	98	90	91½	85	92½	81	83½	81	50	83½	4.75	4.2
16a		White Stores.....Cv Sub Deb 4½s '79	Ms	B1	Y	0	..	100 '59	100	†104½	....	....	....	....	....	....	118	100	.....	111 113	3.84	4.2
17		Wichita Un. Term. Ry.....1st 2⅞s to '60	mN	A1	X	0	6	... '41	.....	NC	103	90	90	90	99¾	90	97½	96	.....	96	6.00	2.8
18		do 1st 2⅞s '61	mN	A1	X	0	6	... '41	.....	NC	105½	90	90	90	99⅝	90	96	95	.....	95	5.20	3.0
19		Wilcox-Gay Corp.....Cv Deb 5s '65	jD31	.....	..	0	..	100 '46	105	105	115	25	55	33	65	50	68	58	.....	60 70	11.80	7.1
20		Willoughby Tower Bldg....1st Inc 4s '65	ao	C	Z	0	.....	'36	100	100	89	½	80	73	73	66	68½	65	.....	68	flat	..
21	*N	Wilson & Co.....SF Deb 4½s '78	jJ	A	X	0	19	99 '58	0'63	†103⅜	....	....	....	....	99⅜	96½	97½	92	28	 91	4.85	4.5
22		Winn-Dixie Stores.....SF Deb 3½s '76	Ao	A	X	0	19	100 '56	100	†103	100	96	95	86	95	86	89	83	.....	83	5.27	4.8
23		Winn & Lovett Grocery.....Deb 3½s '74	Ao	A	X	0	19	100½ '54	100.40	†103⅜	100½	86	89½	82	93	82	83	80	.....	80	5.20	4.0
24	*N	Winston-Salem Southbound..1st 4s '60	jJ	A1	X	2	16	96 '11	.....	NC	123	100½	100½	98¼	101½	99	100	99	18	99½	4.60	4.0
25	*N	Wisconsin Central RR.....1st A 4s 2004	Jj	B1	Y	0	2	Reorg'54	100	104	87⅞	69	73½	55½	65	56½	70	64	538	64	6.47	6.2
26	*	do (Due 1/1) Gen Inc A 4½s 2029	May	C1+	Y	0	..	Reorg'54	100	100	87	61	74	51	66	40	68	54¼	393	 62	7.27	7.2

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs. 1956. d—Deficit. f—101.34. g—On each July 1. i—On Mar. 1. k—†101.563. m—101.38. [1]Western Massachusetts Cos. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. [6]Giving effect to conversions and recent calls. [7]Indenture basis.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	NYS	24.5	....	91.2	7.58	18.1	10.9	3-31-59	Dec	1.19	1.44	3.94	3.50	2.61	5 Mo May	2.32	3.25	1
.....	*M85, F31*, NYS	14.6	....	do			do		Dec		do							1a
.....	do	16.2	....	do			do		Dec		do							2
Controlled by Western Mass. Cos.	*E17, L23, D37*	6.00	....	44.0	2.14	8.36	12.0	12-31-58	Dec	....	[1]4.85	[1]5.49	[1]4.38	[1]3.57	5 Mo May	3.59	3.63	3
do	*E3, H3, S25*	12.0	....	do			do		Dec		do							4
.....	*U6, G25*, NYS	20.5	....	55.3	12.3	22.8	15.1	3-31-59	Dec	....	4.27	5.12	5.54	5.90	5 Mo May	3.47	6.43	5
Full 5% int. paid since issuance	*B64, U7*, NYS	20.4	37.3	do			do		Dec	....	2.15	2.64	2.98	3.30				6
.....	*F31, K33, B64*	32.6	....	38.7	12.5	132	34.0	12-31-58	Dec	....	3.08	6.47	5.31	4.73				7
.....	*K33, A14*, NYS	21.0	....	321	310	928	198	12-31-58	Dec	....	4.85	1.32	7.57	7.77				8
.....	*K33, F31, D37*	300	....	do			do		Dec		do							9
All issues gtd. by Nickel Plate	*B64*, NYS	5.01	....	14.4	Leased by New York, Chicago & St. Louis R.R.													10
.....	*H5, P49*	5.91	....	do			do											11
.....	*H19, S130, A4*	3.42	....	do			do											12
.....	*K33, L33*, NYS	13.3	....	39.0	34.4	118	31.9	12-31-58	Dec	d1.73	1.31	11.81	9.30	7.68	3 Mo Mar	2.40	17.38	13
.....	*K33, L23*, NYS	9.20	....	do			do				do							14
Conv thru '67; at 57½ thru 11-15-59	*K33*, B41, NYS	17.8	22.5	do			do				do							15
.....	*G27, F31*, NYS	30.0	....	50.0	22.9	117	43.0	12-31-58	Dec	....	....	8.53	4.48	4.43				16
Conv into common stk at $25 a share	*M57, A14, E17*	5.00	....	9.37	2.95	19.7	4.47	12-31-58	Dec	....	5.01	3.39	3.50	3.49				16a
Cont. by Santa Fe, Rock Isl. & Frisco	*S5, D19, L15*	1.40	....	1.40	....	....	....	.....	....	....	....	....	....	....				17
do	do	....	....	....	....	....	....	.....	....	....	....	....	....	....				18
Convertible into common at $8 a share	*K28*	0.22	....	0.81	0.15	5.13	4.05	12-31-58	Dec	....	d33.26	3.18	4.15	4.95				19
No interest paid since Oct., 1956	F73, R9, S63	1.31	....	1.52	....	....	....	.....	Jul	....	....	....	....	....				20
.....	*S82, G25*, NYS	15.0	....	24.2	12.7	84.1	19.5	11-1-58	Oct	....	3.05	8.93	8.21	8.59				21
.....	*M57, G27, L27*	8.80	....	16.8	24.8	69.6	25.1	6-28-58	Jun	....	17.19	19.67	16.80	19.45				22
Now Winn-Dixie Stores	*M57, G27, W35*	8.00	....	do	See Winn-Dixie Stores													23
Gtd. by Norf. & West. & At. Coast L.	A4, NYS	5.00	....	5.45	0.26	0.34	0.29	12-31-58	Dec	0.32	0.03	0.23	0.64	0.95				24
.....	B51, S140, NYS	13.8	....	43.6	2.82	5.96	3.56	3-31-59	Dec	....	b1.97	4.09	2.22	2.32	5 Mo May	d0.12	1.38	25
Paid 4½% interest May 1, '55-'59	do	19.9	13.8	do			do		Dec		b3.7%	13%	4.2%	6.4%				26

—Me.; R. I. 2—Me., N.Y. 3—N.Y., Conn., N.J., Mass., R.I., Vt., N.H., Me., Wash., N.J. tr. fds. 4—Conn., Mass., N.J., N.Y., also N.J. tr. fds. 5—Conn., Me., Mass., .H., N.Y. 6—Me., Conn., N.J.; also N.J. tr. fds. 10—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 11—N.J., R.I.; also N.J. tr. fds. 12—N.J.; also N.J. tr. fds. —Me., 14—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 16—N.Y., R.I.; also N.J. tr. fds. 17—Me., N.J., N.Y. 18—Conn., Mass., N.H., N.Y., R.I. —N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	Low	1957 High	Low	1958 High	Low	1959 High	Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Cur Yiel
1	•	Wisconsin Electric Power....1st 2⅝s '76	Jd	A1	X	0	18	101⅓ '46	g	†102.59	102⅛	84	85⅜	78	86	79	79	75⅛	58	76⅛		4.73	3.4
2	•	do 1st 2⅝s '79	Ms	A1	X	0	18	101⅜ '49	b	†102.92	102⅜	93	No Sale		No Sale		No Sale		.....	.....		....	...
3		do 1st 2⅝s '80	Jd	A1	X	0	18	101 50	e	†102.82	101⅛	82⅛	82	77	87⅛	79	78	76¼	.....	77¼	....	4.45	3.5
4		do 1st 3⅛s '82	Mn	A1	X	0	18	101⅛ '52	h	†103.64	104	89½	90	82	94½	85	86	82	.....	82	....	4.53	3.9
5		do 1st 3⅛s '84	Mn	A1	X	0	18	102⅛ '54	k	†104.56	103	85	88	79	92	82½	82	80	.....	80	....	4.46	3.9
5a		do 1st 3⅛s '86	Ao15	A1	X	0	18	101⅞ '56	bb	†104.40	104⅛	99½	99	88½	101	93	91¾	91	.....	91	....	4.45	4.2
5b		do 1st 4¼s '88	Ao	A1	X	0	18	102½ '58	t	†106.44	....	....	....	....	103⅝	96	97¼	92	.....	92	93	4.56	4.4
6		Wisconsin Mich. Pwr. Co.....1st 3s '78	Ao	A	X	0	9	100⅞ '48	u	†102.46	108½	84	85	78	87	80	82	80	.....	80	....	4.59	3.7
7		do 1st 3⅜s '81	aO	A	X	0	9	102.3'51	z	†104.08	105	92	89½	89½	93	89	90½	85	.....	85	....	4.73	4.2
8		Wisconsin Power & Light...1st A 3¼s '71	fA	A1	X	0	5	106⅛ '41		†103⅛ †103⅛	109¾	91	92	86	94	86	90	85⅛	.....	90	....	4.35	3.6
9		do 1st B 3⅛s '78	Jj	A1	X	0	5	102⅜ '48		†102⅜ †102⅜	105½	90	88	81	90	83½	83½	80	.....	80	....	4.74	3.9
10		do 1st D 2⅞s '80	Jd	A1	X	0	5	102⅜ '50	f	†103.69	97⅛	80½	84½	76	87	80	80	75½	.....	76	....	4.67	3.7
11		do 1st E 3⅜s '81	Ao	A1	X	0	5	101.4'51	x	†103.21	104½	87½	90	83	95	86½	85½	82	.....	82	....	4.68	4.1
12		do 1st F 3⅛s '82	Ao	A1	X	0	5	100⅜ '52	m	†102.86	103⅜	87	88	80	91	82	83½	79	.....	79	....	4.78	4.1
13		do 1st H 3⅛s '84	aO	A1	X	0	5	102⅛ '54	p	†104.83	103½	86¾	90	80	92	82	83	79½	.....	81	....	4.55	4.0
13a		do 1st J 4⅛s '89	Ms	A1	X	0	5	100⅝ '59	i	†105.20	....	....	....	....	....	....	100⅝	98½	.....	98¾	99½	4.64	4.6
14	•	Wisconsin Public Service.....1st 3⅛s '71	Jj	A1	X	0	4	106 '41		†102¾ †102¾	111½	92	94	85	98	88	92	92	3	86	87⅜	4.61	3.7
14a		do 1st 3s '77	mN	A1	X	0	4	100⅜ '47	w	†102.33	104	85½	87	75	92	83½	85½	82	.....	85½	87	4.03	3.4
15		do 1st 3⅛s '78	fA	A1	X	0	4	102 '48	n	†103.11	105¼	90	88	79	93	84	84	83½	.....	83½	85	4.30	3.6
15a		do 1st 2⅞s '79	mS	A1	X	0	4	102½ '49	v	†103.63	103	84	85	77	88	81	80½	77	.....	77	....	4.65	3.7
16		do 1st 2⅞s '80	mN	A1	X	0	4	100½ '50	r	†102.54	101	83½	82	76	88	81	80½	76½	.....	76½	78	4.50	3.6
16a		do 1st 3⅛s '84	aO	A1	X	0	4	102⅞ '54	aa	†105.11	103½	88	90	79	92	85	81	78	.....	78	....	4.78	4.1
16b		Wisconsin Tel. Co.....Deb 4½s '92	jJ	A1+	X	0	3	101¼ '57	.....	110	....	....	103	97½	107½	100	100	95	.....	98	....	4.62	4.6
17		Wolverine Power (Due 3/1) Adj A 3s–4½s '79	jd	C	Z	0	.....	'34	.....	*102½	92½	29	57	55	57	53	54	53	.....	53	57	flat	...
18		Worcester County Electric..1st A 2¾s '79	jJ	A1	X	0	2	100¾ '49	q	†102.46	101¾	83½	83½	76	86½	79	79	78¾	.....	78¾	....	4.35	3.5
19		do 1st B 3⅛s '81	Ms	A1	X	0	2	101⅛ '51	y	†103.29	103½	90	90	83	92	85	85	82	.....	82½	....	4.54	3.9
20		do 1st D 3⅜s '85	aO	A1	X	0	2	102⅜ '55	j	†104.84	102⅜	92½	92½	83	93	86	85	82½	.....	....	85	4.35	3.9
21		Worcester Gas Light.....1st A 3½s '69	Fa	A	X	0	8	100⅜ '49	s	†102.12	101	91	94	94	93	88	91	88	.....	88	....	4.80	3.7
21a		do 1st C 5½s '79	Jd	A	X	0	8	101⅞ '59	cc	109.12	....	....	....	....	....	....	....	....	.....	....	101⅞	5.11	5.1
21b	•	Yokohama (City of).....Ext 6s '61	jD	.....	..	0	..	93 '26	.....	100	178	30	181½	179½	No Sale		200	198½	2	188	....	def.	6/4
22	•	do Extd Ext 6s '71	jD	.....	..	0	..	.....	.....	100	100½	66⅞	99¾	95	102	98¾	101	100⅜	22	100⅜		5.90	5.9
22a	•	Yonkers Elec. Lt. & Pr.....Deb 2⅝s '76	jJ	A1	X	0	3	100¾ '46	.....	†101.79	100⅝	88	No Sale		82	76½	No Sale		.....	.....		....	...
22b		York Corp.....SF Deb 3⅜s '74	Ao	A1	X	0	10	99 '54	100	†101⅓	101½	91	93	85	93	89	88⅓	83	.....	83	....	4.99	4.0
23		Zapata Petroleum.....Cv Deb 5s '72	jJ	.....	..	0	..	100 '57	.....	†105	....	....	103	80	81	72	75	74	.....	75	....	8.00	6.6

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†101.15. c—Comparisons 1957 vs. 1958. d—Deficit. e—†100.80. f—†101.99. g—†101.03. h—†101.47. i—†100.55. j—†102.24. k—†102.19. m—†100.65. n—†101.51. p—102.43 on Oct. 1. q—†100.62. r—†100.41. s—†100.78. t—†102.49. u—†100.73. v—†101.85 on Sept. 1. w—†100.56. x—†101.17. y—†101.27. z—†101.97. aa—102.60 on Oct. 1. bb—†101.77. cc—†101.82. [2]Giving effect to new financing. [3]Years ended June 31. [4]Pro forma. [5]Borg-Warner Corp. [7]Thru 7-1-62, 35 com. aft

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*D23, B64,* NYS	49.0	....	193	19.3	39.3	28.8	3-31-59	Dec	....	1.83	3.47	3.50	3.04	12 Mo Mar	3.27	3.14	1
.....	*F31,* NYS	9.80	....	do			do		Dec		do							2
.....	*L27, S5, B37*	14.7	....	do			do		Dec		do							3
.....	*G25, H33, L12*	12.3	....	do			do		Dec		do							4
.....	*K33*	20.0	....	do			do		Dec		do							5
.....	*F31, G27, W23*	29.4	....	do			do		Dec		do							5a
.....	*M57, E17, K7*	3.00	....	do			do		Dec		do							5b
Cont by Wisc. Electric Power Co.	*H5, O3, P49*	13.3	....	20.9	1.08	3.03	5.86	12-31-58	Dec	1.71	2.27	3.77	3.57	3.50	12 Mo Mar	3.54	3.53	6
do	*H5*	3.31	....	do			do		Dec		do							7
.....	*G25, H5, P41*	27.3	....	[2]83.7	3.74	11.4	15.9	12-31-58	Dec	1.34	1.59	3.77	4.02	4.66	12 Mo Mar	4.11	5.09	8
.....	*H5, B59, I2*	2.73	....	do			do		Dec		do							9
.....	*S5*	7.52	....	do			do		Dec		do							10
.....	*W35, K5*	3.76	....	do			do		Dec		do							11
.....	*H5*	6.58	....	do			do		Dec		do							12
.....	*S32, A13, W51*	17.3	....	do			do		Dec		do							13
.....	*W35, K7, H45*	14.0	....	do			do		Dec		do							13a
.....	*F31, H5,* NYS	22.2	....	56.4	2.68	11.6	13.4	12-31-58	Dec	1.48	1.96	4.10	4.08	4.34	12 Mo Apr	4.15	4.32	14
.....	*H5*	3.52	....	do			do		Dec		do							14a
.....	*H6*	4.31	....	do			do		Dec		do							15
.....	*H5*	3.54	....	do			do		Dec		do							15a
.....	*H5*	3.60	....	do			do		Dec		do							16
.....	*K7, H3, R35*	12.2	....	do			do		Dec		do							16a
Cont. by Amer. Tel. & Tel.	*H6, B37, D19*	30.0	....	40.3	1.83	14.6	34.6	12-31-58	Dec	....	....	....	....	....				16b
Conting int. June 1; arrears 6½%	M55, S66	1.94	....	1.88	0.04	0.05	0.03	12-31-58	Dec	0.62	0.14	1.23	1.28	0.33				17
Cont. by New England Elec. System	*H5*	5.50	....	30.0	2.06	9.90	11.8	3-31-59	Dec	....	3.91	3.26	3.17	3.19	3 Mo Mar	3.42	3.70	18
do	*H5, E17, O3*	12.0	....	do			do		Dec		do							19
do	*H5, W23, B59*	8.50	....	do			do		Dec		do							20
Cont. by New Eng. Gas & Elec. Assn.	H5	1.94	....	[2]9.91	1.14	4.38	7.53	12-31-58	Dec	....	1.68	5.68	3.76	3.47				21
do	*F31, L3, P2*	5.00	....	do			do		Dec		do							21a
Offer settlement to resume service	NYS	0.23			....	....	....	.....	..	....	....	....	....	....				21b
Assented to '52 debt resumption plan	NYS	2.27			....	....	....	.....	..	....	....	....	....	....				22
Assumed by Consol Edison of N. Y.	*M35, F29,* NYS	9.00	....	[2]1029	See Consolidated Edison Co. of New York													22a
Assumed by Borg-Warner Corp.	*F31, K7, B64*	14.6	....	19.2	71.3	260	69.3	[5]12-31-58	Dec	....	....	....	....	....				22b
[7]Each $1000 Deb Conv into 43 com	*W5, W35, H88*	3.00	....	3.81	0.45	1.14	0.50	12-31-58	Dec	....	....	....	....	....				23

—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., Me., N.H., N.Y.; R.I. 4—N.J., Conn., Minn., Vt., N.H., R.I., N.Y., Mass.; also N.J. tr. fds.
—N.J., Vt., Conn., Me., R.I., Mass., N.Y., N.H.; also N.J. tr. fds. 8—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.J. tr. fds.; believed legal N.H., Vt. 17—Conn., Mass., Me., N.H., N.J., N.Y.; also N.J.
. fds. 18—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	—Yield to— First Call	—Yield to— Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	Dat Issu
TREASURY BONDS													
2½s, 1960	M-N15	N.C.	(D)	3,806.0	97.24	2.18	....	3.93	101.10	94.2	98.12	97.14	8-15-
2½s, 1961	MS-15	N.C.	(D)	2,239.0	96.9	2.86	....	4.61	104.26	95.	97.24	96.6	11-9-
2½s, 1961	A-N15	N.C.	(D)	11,177.0	95.5	2.61	....	4.60	103.23	93.18	97.	95.8	2-15-
2½s, 1963	F-A15	N.C.	(D)	6,754.0	92.22	2.69	....	4.50	100.26	91.14	94.26	92.8	12-15-
2½s, 1959-62	J15-D	6-15-59	(D)	5,266.0	94.6	2.38	....	4.43	104.16	91.26	95.20	93.24	6-1-
2½s, 1959-62	J-D15	12-15-59	(D)	3,455.0	93.12	2.40	....	4.38	104.27	91.18	95.2	92.26	11-15-
2½s, 1960-65	J-D15	12-15-60	(A)	1,485.0	97.16	2.83	....	3.19	118.23	97.4	100.12	97.4	12-51-
2½s, 1962-67	J15-D	6-15-62	(D)	2,112.0	87.20	2.86	....	4.37	107.27	86.26	91.16	86.26	5-5-
2½s, 1963-68	J-D15	12-15-63	(D)	2,820.0	85.20	2.92	....	4.38	107.4	84.26	89.24	84.26	12-1-
3s, 1964	F15-A	N.C.	(D)	3,854.0	93.27	3.20	....	4.51	103.23	93.20	96.18	93.20	2-14-
2½s, 1964-69	J15-D	6-15-64	(D)	3,744.0	84.20	2.95	....	4.44	107.9	83.26	88.28	83.26	4-15-
2½s, 1964-69	J-D15	12-15-64	(D)	3,818.0	84.12	2.97	....	4.39	107.19	83.14	88.20	83.14	9-15-
2½s, 1965-70	M15-S	3-15-65	(D)	4,697.0	84.4	2.97	....	4.38	107.9	82.30	88.4	82.30	2-1-
2⅜s, 1965	F15-A	N.C.	(D)	6,896.0	91.0	2.88	....	4.48	100.15	90.12	93.12	90.12	6-15-
3s, 1966	F-A15	N.C.	(D)	1,484.0	92.2	3.26	....	4.32	103.23	91.26	95.	91.26	2-28-
2½s, 1966-71	M15-S	3-15-66	(D)	2,947.0	84.	2.98	....	4.26	107.10	82.28	87.8	82.28	12-1-
2½s, 1967-72	J15-D	6-15-67	(D)	1,829.0	84.0	2.96	....	4.11	106.15	82.28	87.8	82.28	6-1-
2½s, 1967-72	M-S15	9-15-67	(D)	2,715.0	82.26	3.01	....	4.22	109.15	82.2	86.28	82.2	10-20-
2½s, 1967-72	J-D15	12-15-67	(D)	3,689.0	84.0	2.96	....	4.06	106.16	82.28	87.	82.28	11-15-
4s, 1969	A-O1	N.C.	(D)	1275.0	97.30	4.03	....	4.25	110.20	97.22	102.24	97.22	10-1
3⅞s, 1974	M-N15	N.C.	(D)	653.0	96.	4.04	....	4.23	111.	95.8	100.16	95.8	12-2-
3½s, 1978-83	J15-D	6-15-78	(D)	1,603.0	87.28	3.69	....	4.05	112.	86.20	91.20	86.20	6-1-
4s, 1980	F15-A	....	(D)	884.0	97.20	4.11	....	4.17	100.20	96.24	100.20	96.24	1-21-
3¼s, 1985	M15-N	....	(D)	1,134.0	87.28	3.69	....	4.01	101.20	86.16	91.8	86.16	6-3-
3½s, 1990	F15-A	N.C.	(D)	1,727.0	89.24	3.89	....	4.09	107.8	88.12	93.4	88.12	2-14-
3s, 1995	F15-A	N.C.	(D)	2,740.0	84.28	3.53	....	3.78	100.20	82.24	87.16	82.24	2-15-
TREASURY CERTIFICATES													
3⅜s, 11-15-59	M-N15	N.C.	(D)	7,710.0	100.2	3.37	....	3.14	100.13	99.27	100.13	99.27	2-14-
3⅜s, 2-15-60	F15-A	N.C.	(D)	11,363.0	99.27	3.76	....	4.04	100.12	99.21	100.12	99.21	2-15-
4s, 5-15-60	M15-N	N.C.	(D)	1,269.4	99.30	4.00	....	4.07	100.8	99.19	100.8	99.19	5-15-

Note: Figures following decimal points in prices above are 32nds of a point. Conversion factors are indicated below.

32nds	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
	.03125		.09375		.15025		.21875		.28125		.34375		.40625		.46875		.53125		.59375		.65625		.71875		.78125		.84375		.90625	
per $1		.06250		.12500		.18750		.25000		.31250		.37500		.43750		.50000		.56250		.62500		.68750		.75000		.81250		.87500		.93750

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	Yield to First Call	Yield to Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	Date Issued
TREASURY NOTES													
1½% Notes, 10-1-59	A-O1	N.C.	(D)	99.0	99.24	1.51	....	2.95	100.22	99.	99.24	99.	10-1-54
1½% Notes, 4-1-60	A-O1	N.C.	(D)	168.0	98.28	1.52	....	3.21	100.12	93.8	99.	98.	10-3-55
3⅛% Notes, 5-15-60	M15-N	N.C.	(D)	2,406.0	99.15	3.52	....	4.18	104.5	98.6	100.16	99.6	2-15-57
3¼% Notes, 5-15-60	M15-N	N.C.	(D)	2,738.0	99.9	3.27	....	4.18	99.24	98.30	99.24	98.30	1-21-59
4¼% Notes, 8-15-60	F-A15	N.C.	(D)	9,532.0	100.10	4.74	....	4.44	100.12	100.0	100.12	100.0	8-1-59
1½% Notes, 10-1-60	A-O1	N.C.	(D)	277.0	97.28	1.50	....	3.37	100.2	92.12	97.28	96.24	10-31-55
3⅛% Notes, 5-15-61	M-N15	N.C.	(D)	4,078.0	98.30	3.66	....	4.24	100.6	98.22	100.6	98.22	12-1-58
4% Notes, 8-1-61	F-A1	‡	(D)	1,662.0	99.12	4.03	....	4.33	106.7	99.8	101.16	99.8	8-1-57
3⅝% Notes, 2-15-62	F15-O	N.C.	(D)	647.0	98.16	3.68	....	4.29	105.18	98.2	100.12	98.2	5-15-57
4% Notes, 2-15-62	F15-A	N.C.	(D)	1,434.0	99.10	4.02	....	4.18	101.	99.6	101.	99.6	2-15-59
4% Notes, 8-15-62	F-A15	†	(D)	2,000.0	100.	4.00	....	4.00	107.7	99.26	101.8	99.26	9-26-57
3¾% Notes, 11-15-62	M-N15	N.C.	(D)	1,142.0	97.27	3.83	....	4.46	106.16	97.20	100.10	97.20	11-30-57
2⅝% Notes, 2-15-63	F15-A	N.C.	(D)	3,970.0	93.21	2.80	....	4.58	101.17	93.12	95.26	93.12	4-15-58
1½% Notes, 4-1-63	A1-O	N.C.	(D)	533.0	90.24	1.65	....	4.25	92.16	89.8	92.16	89.20	4-1-58
4% Notes, 5-15-63	M15-N	N.C.	(D)	1,743.0	98.15	4.06	....	4.44	100.1	98.12	100.1	98.12	5-15-59
4¼% Notes, 5-15-64	M15-N	N.C.	(D)	4,132.0	100.11	4.74	....	4.67	100.14	99.30	100.14	99.30	7-20-59

†Redeemable at option of holder on 2-15-60, on three months prior notice. ‡Redeemable at option of holder on 8-1-59, on three months prior notice.

OTHER DIRECT BONDS													
Pan. Canal 3s, 6-1-61	MJSDI	N.C.	(B)	49.0	101¼	2.96	....	1.90	.....	.....	.....	.....	6-1-11

TAX STATUS (A) Exempt from Federal normal tax, and on holdings not exceeding in the aggregate $5,000 principal amount, from Federal surtaxes. (B) Wholly exempt from Federal income taxes. (D) Fully taxable under Federal tax acts.

NOTE: All obligations of the United States and its instrumentalities are exempt from all taxation imposed by any state or by any local taxing authority. They are subject to estate, inheritance, gift, or other excise taxes whether Federal or state.

CALLED BONDS SECTION

This section lists alphabetically bonds covered in the Guide which have been called for redemption in whole or in part, indicating t amount called, the call price, date of redemption, and where payment is made. The notice of the call is carried in this section until t redemption date is reached. Numbers of bonds called of partial redemptions may be checked with list on file at our Chicago office.

Obviously, it is not practicable to publish within the narrow confines of this publication a comprehensive called bond service, su as is presented in Standard & Poor's "Called Bond Record." Users of the Bond Guide requiring extensive called bond coverage, includi a complete record of tenders asked and proposals, information on bonds in default, comprehensive bond interest payments, and redempti data on equities, are referred to that publication.

Issue	Amount Called	Date Called	Call Price	Paying Agent
August, 1959				
Adams Engineering Co., Conv. Deb. 6½s, 1968.....	$80,000	8-15-59	100	First National Bank, Chicago
Canadian Western Lumber Co., 1st A & B 4s, 1962..	Entire Issue	8-1-59	101	Canadian Bank of Commerce, Montreal, Toronto, Winnipeg, or Vancouver
Chicago Great Western Ry., CT 3⅞s, 1969.....	$320,000	8-1-59	100	First National Bank, Chicago, or New York Trust Co., New York City
Cincinnati Enquirer, Inc., Deb. 5s, 1967.....	$191,000	8-1-59	100	First National Bank, Cincinnati
Deerfield Packing Corp., Deb. 3¾s, 1962.....	$148,000	8-1-59	100½	Marine Midland Trust Co., New York City
General Realty & Utilities Corp., Inc. Deb. 4s, 1969	$810,600	8-31-59	100	Bankers Trust Co., New York City
Hiller Helicopters, Conv. Inc. Deb. 5s, 1961.....	Entire Issue	8-12-59	100	Bank of America, N.T. & S.A., San Francisco
Kings County Lighting Co., 1st 3⅛s, 1975.....	$41,000	8-1-59	102⅛	First National City Bank, New York City
Maremont Automotive Products, Conv. Deb. 5s, 1970	Entire Issue	8-15-59	102½	American National Bank & Trust Co., Chicago
National Tea Co., Deb. 5s, 1977.....	$480,000	8-1-59	100	Morgan Guaranty Trust Co., New York City
Servo Corp. of America, Conv. Sub. Deb. 6s, 1975..	Entire Issue	8-1-59	104	Franklin National Bank, Long Island

Issue	Amount Called	Date Called	Call Price	Paying Agent
August, 1959 (cont'd)				
xas Eastern Transmission, Deb. 5¼s, 1976.....	$332,000	8-1-59	100	Dillon, Read & Co., New York City
toreen Instrument Co., Conv. Sub. Deb. 6s, 1967	Entire Issue	8-15-59	105	Central National Bank, Cleveland
September, 1959				
stralia (Commonwealth of), 15-Yr. 5s, 1972.....	$385,000	9-1-59	100	Morgan Guaranty Trust Co., New York City, or First National City Bank, New York City
izens Utilities Co., 1st & CT 3⅛s, 1972.....	$89,000	9-1-59	101¾	Marine Midland Trust Co., New York City
land Residential Mortgage Bank, 1st Coll 6s Stpd 5s), 1961.....	$138,000	9-1-59	100	First National City Bank, New York City
nung's, Inc., Sub. Debs., 1962.....	Entire Issue	9-1-59	100	Bank of New York, New York City
nung's, Inc., Deb. 5¾s, 1975..	Entire Issue	9-1-59	105	Bank of New York, New York City
nung's, Inc., Conv. Deb. 6½s, 1977.....	Entire Issue	9-1-59	105	Bank of New York, New York City
eer Hydraulics, Inc., Conv. Sub. Deb. 5½s, 1965..	$39,500	9-1-59	100	Bank of New York, New York City
mestake Mining Co., Deb. 5¾s, 1969.....	$650,000	9-1-59	102	Chase Manhattan Bank, New York City
October, 1959				
nsumers Power Co., 1st 4⅞s, 1987.....	$3,716,000	10-1-59	100.62	First National City Bank, New York City

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Akron Dry Goods Bldg. Site 5½s LTC	.....	5	5	5	....
Aladdin Hot. Co. (K.Cy.) Non-Cu. Inc 5s '58	.....	140	140	140	....
Alden Park Corp. Cl A Stk	.....	6½	5	5½	....
Alexandrine Hotel (Det.) Stock	.....	1½	⅞	⅝	1⅛
•Allerton N.Y. Corp. (NYC) (Due 7/1) Inc. 5s '65	ms	100	94	100	....
Allerton New York Corp., NYC Stock	.....	27	24	25½	....
Altamount Realty 6% Land Trust Ctfs.	.....	99	99	99	....
Alvin Hotel (Tulsa) Stock	.....	75	73	73	....
Ambassador East (Chi.) Stock	.....	360	350	350	....
Ambassador Hotel (Los Angeles) Stock	.....	78	54	78	....
American Furniture Mart (Chi.) Stock	.....	26	24	26	26¾
Aragon Rlty. Corp. (Chi.) Stock	.....	20	16	17	....
Arcade Garage Bldg. Site (Akron, O.) LT 5½s	Jan 1	85	85	85	....
Arlington Corp. (N.Y.) Stock	.....	70	64	67	....
Art Centre Apts. (Detroit) VTC	.....	170	150	170	....
Associated Motor Term. (St. Louis) LT 5½s	mN	92½	90	90	....
Associated Rlty. (Atlantic City) Inc. 4s '47	Oct. 1	30	30	30	....
Auditorium Hotel (Cleveland) [4]5s '67	Mn	120	120	120	....
Auditorium Hotel (Cleveland) Stock	.....	31	29	29	....
Austin Blvd. Apts. Inc. (Chi.) Stock	.....	125	125	125	....
BMI Corp. Stock	.....	18	14	16½	....
Bagley Bldg. Corp. (Det.) Stock	jJ	12½	12	12¼	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Baker Bldg., Inc. (Minn.) 1st Inc. 3s '64	mN	76½	75	75½	....
Baker Hotel (Dallas) Stock	.....	17	16	16	....
Baker Prop., Inc. (Minn.) $5 Cum pfd.	QJu	50	48	50	....
Bankers Bldg. Corp. (Ch.) Stock	.....	58	56	58	....
Bankers Bldg. Corp. (Chi.) 5½% LTC	Mar	98	97	98	....
Barlum Tower Corp. (Det.) Stock	.....	49	47	47	....
Barrington Ct. Apts. (Cambridge, Mass.) Stk.	Jd	75	75	75	....
Bauman (Ludwig) Brooklyn Bl. (LI) 4½s '71	fA15	45	40	40	....
•Beacon Hotel Corp. (N.Y.C.) 3-4s '68	Apr	45	40	41	....
Beaux-Arts Apts. Inc. Com. Stock	.....	67	65	66	....
Bedford Villa Apts. (Chicago) VTC	.....	65	64	64	....
Belen College (Havana, Cuba) 1st 1½s '44	Fa	15	14	14	....
Bellevue-Stratford (Phila.) Stock	.....	30	29	30	....
Belmont Hotel Co. (Cleveland) Com. Stock	.....	37½	35	36	....
Berkeley Carteret Htl. (Asbury Pk.) 2nd 5½s '60	May 1	85	84	85	....
Beth Warehouse Co. (Cleve.) Stock	.....	65	65	65	....
Bismarck Hotel Co. Stock (no)	.....	84	78	84	....
Blackhawk Perry Corp. (Davenport) Stock (no)	Ji	50	46	50	....
Bloor St. George Realty (Toronto) 1st SF 4s '67	.....	112	112	112	....
Bohack Realty Corp. (N.Y.) 5% Pr. Pfd.	Dec	77	75	75	....
Book Tower Garage 2nd 5s '61	Apr	93	93	93	....
•Boston Insurance Exch. Bldg. [4]1st Lse. 5s '68	.....	98	90	90	....
Boston Insurance Exch. Bldg. Cl A Stk.	.....	7½	6½	7½	....
Boston Insurance Exch. Bldg. $5 Pfd.	Ao	21½	19½	20½	....
Blvd. Temple Meth. Church (Det.) 1st 4s '62	.....	93	93	93	....

•Also see listing in main section. f—Flat price. r—Canadian price. [2]Ex. 10-1 int. [4]With Stk. [6]Name changed to Urban Realty Trust.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
etoona Corp. (Altoona, Pa.)...1st Inc. 4s '57	fa	70	68	70	....
oadmoor Corp. (N.Y.C.)...[1]1st Inc. 4s-6s '56	ms	92½	86	90	....
oadway-Trinity Corp., N.Y.....Stock	.....	4½	3	4¼	....
oadway Realty Co., N.Y.....Stock	.....	135	130	130	....
ooklyn Fox Corp. (N.Y.C.).....4s '67	Oct.	74	72	....	74
ooklyn Fox Corp. (N.Y.C.).....4% Pfd	.....	2	2	2	....
ooklyn Gardens Apts. (N.Y.).....Stock	.....	102	102	102	....
yn Mawr (Pa.) Trust Co.....Stock	.....	59½	46½	46½	49½
yn Mawr Winthrop Bldg. Corp. (Chi.).Stock	.....	75	72	75	....
ell Lot.....Land Tr. Ctfs.	.....	102	102	102	....
ena Park Htl. Cp. (Ill.).....Pfd. stk.	.....	41	36	36	....
ena Terrace Corp. (Chi.).....Stock	.....	67	62	62	....
ena Vista Apts Corp. (Chi.).....Stock	.....	81½	62	81½	....
ilding Syndicate Corp. (Port, Ore.)...[1]6s '74	Jan	145	145	145	....
rlington Realty Co. (Boston).....6s '66	Oct	60	60	60	....
sh Term. Bldg. Co. (Brkl., N.Y.) 1st SF 5s '60	Ao	101	92	100	....
sh Term. Bldg. Co.....5s '82	.....	98	91	96	....
sh Term. Bldg. Co. (N.Y.).....Stock	.....	35¾	24¾	27¾	....
margo Club (Cinn.).....5% Land Tr. Ctfs.	.....	91	91	91	....
mbridge Apts. (Grmntown, Phila).....4s '63	mS	77	73	76	....
sa Loma Apts. East (K.C., Mo.).....1st 3s	.....	75	75	75	....
sa Loma Apts. West (K.C., Mo.)...1st 6s '36	Ao	75	75	75	....
stlereagh Corp. (St. Louis).....Stock(no)	mS	330	320	325	....
valier Apt. Corp. (Washington, D. C.)...VTC	.....	39	37	38½	....
ntral Bldg. (Seattle, Wash.).....Ext 6s '66	Qr	62	60	60	....
ntral Manhattan Prop., (NY).....Inc. 5s '72	May	101	92	95	....
ntral Manhattan Prop., (NY).....Stock	.....	4½	4	4	6

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cerana Apt. Bldg. (NY City) Cu. Inc. Ext. 5s '52	fA	20	20	20	....
Chain Store Real Estate Tr. (Bstn).....Stock	.....	70	65	65	75
Chancellor Hotel Bldg. (W. Va.).....6½% LTC	.....	100	100	100	....
•Chanin Bldg. (NYC).....2nd Mtge. Inc. 2s '70	mS	123	118	122	....
•Chanin Bldg. (NYC).....[1]3rd Mtge. Inc. 1s '70	mS	123	118	123	....
Chapel State Theatre Co.....Land Tr. Ctf. 5½s	.....	100	95	95	....
Charles Street Garage, Boston.....cm Stk	.....	1½	1	1½	....
Charles Street Garage.....7% Pfd	.....	26	26	26	....
Chelsea Hotel (Chicago).....Stock	.....	31	30	30	....
Chicago Allerton Hotel (Chicago)....VTC (no)	.....	68	65	65	....
Chicago Bldrs. Bldg.....VTC	.....	58	55	58	....
Chicago Med. Arts. Bldg.....Stock ($1)	.....	56½	40	56½	....
Chicago Stadium Corp. (Chicago) 2nd Inc 5s '60	Nov	25	25	25	....
Cincinnati Club (Cincinnati).....Land Tr. 5s	Qr	38	38	38	....
Cincinnati Realty (Cincinnati)....A Ld. Tr. 4s	.....	85½	85½	85½	....
Cincinnati Term. Warehouse.....2nd 2s-4s '80	Apr.15	91¼	91¼	91¼	....
City & Suburban Homes Co. (N.Y.).....Stock	.....	41	26	41	....
Columbus Parcel Post.....LTC 5s	jj	67½	67½	67½	....
Congress Bldg. Corp. (Chicago).....VTC (No)	.....	15	14	14	....
Congress St. Assoc. (Ill.).....Stock	.....	30	29	30	....
Consol. Dearborn Corp.....Stock	Q Feb	25	22¾	24½	25¾

Also see listing in main section. f—Flat price. [1]With Stk.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cranston (The) (Chicago)....Stock	.....	88	84	85	....
Dartmouth Bldg., Inc. (Chi.)....Stock	.....	68	68	68	....
Dayton Biltmore (Dayton, Ohio)..Land Tr. 5½s	QMar	116½	116	116	....
De Paul Ed. Aid Society (Chi.)....1st Inc. 6s	July 1	26	24	24	29
Detroit Leland Hotel Co. (Mich.)....Stock	.....	16¼	15½	16	....
Detroit Mtge. & Rlty. Co....Stock	Qr	2⅛	1⅞	2	....
Dinkler Htls. Co....Stock	.....	3⅛	3	3	....
Dinkler Htls. Co....“A” Pfd.	.....	21⅛	21⅛	21⅛	....
District Theatres....Stock	Qr	1⅜	1¼	1⅜	1⅞
Dittenhofer Rlty. Co. (St. Paul, Minn.)..6s '78	QFeb	117	117	117	....
Dodge 13th Realty Co. (Cleveland)....Stock	.....	175	150	175	....
Drake Realty Co. (Oil City, Pa.)...1st SF 4s '55	mS	65	65	65	....
Dwight Manor Apts. (Englewood, N.J.)....VTC	.....	6½	5½	5½	....
E. 55th Woodland Imp. Co. (Cleveland) LTC 5½s	.....	95	95	95	....
East Market Street (Akron)....LTC 5½s	QDec1	75	75	75	....
East Ravenswood Bldg. (Chi.)....Stock	.....	95	95	95	....
Edmond Meany Ht'l. (Seattle)....Stock	.....	2⅛	⅝	⅞	1¼
•Eight Hund. 10 S. Spring St. (LA) Cu. Inc. 5s '61	jj	90	85	90	....
Eight Hund. 10 So. Spring St., La....Stock	.....	8	8	8	....
Elanor Manor Apts. (Chicago)....VTC	.....	64½	64	64	....
Eleven 11 Lawrence Corp. (Chi.)....VTC	.....	52½	52	52	....
Eleven Moore Street (N.Y.)....Stock	.....	15	12½	15	....
Eleventh & State St. Corp. (Chgo.)....Stock	.....	30	30	30	....
Elkins Court Apts. (Elkins Park, Pa.)....Stock	.....	10	10	10	....
Ellicott Square Co. (Buffalo)....Stock	.....	17	16	17	....
Ellicott Square Co. (Buffalo)....5% Pfd. Stk.	.....	91	90	90	....
Ellis Gables Apt. Bldg. (Chi.)....Stock	.....	121	120	121	....
Embassy Corp. (Chicago)....Stock	.....	32	30½	30½	....
Emily Apt. Bldg. Corp. (Ill.)....Stock	.....	148	146	148	....
Emlen Arms Apt. Corp. (Phila.)....Stock	.....	45	45	45	....
Equitable Office Bldg. (N.Y.)....Stock	.....	10	10	10	....
Euclid Doan Bl. Site (Cleve.) (Lse. Tr. Ctfs. 4%	ms15	72	72	72	....
Euclid Ford Bldg. (Cleveland)...Ld. Tr. 5-8/10s	.....	90	90	90	....
Fair Haven Apts. (Chicago)....VTC	.....	64	64	64	....
Faust Hotel Co. (Rockford, Ill.)....[2]VTC	.....	55	55	55	....
Fidelity Mtge. Bldg. (Cleveland)..Land Tr. 5½s	jj	58½	58½	58½	....
Fifteen Gramercy Park (N.Y.)....Deb. 4s '66	jJ	80	80	80	....
Fifteen Hund. 10 Latimer St. (Phila.)....Stock	.....	60	50	50	....
Fifteen Park Ave....Units	.....	20	18	18	....
Fifteenth & Frisco (Tulsa)....VTC	.....	66	62	62	....
Fifth Madison Corp. (N.Y.C.)....[1]6s '60	April	93½	90	90½	....
Fifth Madison Corp. (NYC)....cl A Stk.	.....	15½	14	15	....
Fifth Madison Corp. (NYC)....Script	.....	45	40	45	....

•Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stk. [2]Ex-payment.

ISSUE Description, Interest Rate, Due and Interest Dates		19559 High	19559 Low	Price Bid	Price Ask
ifty-One E. 42nd St. Corp. (NYC) [2]1st Inc. 3s '66	Mar.	105	100½	104¾	....
ifty Three II Kenmore Ave. Bldg. Stock	.....	61	60½	61	....
ifty Three State St. Corp. (Mass.) Stock	.....	15	15	15	....
igueroa Hotel Co. (Los Angeles) Stock	.....	29½	29	29	....
itch (John H) Co. Bl. Site (Yngstwn) Ld Tr 5½s	Qr	93	93	93	....
ive 51 Fifth Ave. (N. Y. City) Units	.....	65	60	60	....
35 Fifth Ave. (Pitts.) [2]Inc. Deb. 6½s '69	Apr.	65	64	65	....
lint Tavern Htl. (Mich.) Stock	.....	28	28	28	....
orman Realty Corp. (Chi.) Stock	.....	98	87	98	....
ort Hayes Hotel 5% LTC	.....	98	98	98	....
ort Shelby Htl. Co. (Det.) Pr Pd	.....	50½	48½	48½	....
ort St. Union Depot (Det.) 1st 3½s '65	jD	94	92	93	94
orty Exchange Pl. Corp. (NYC) Stock	.....	53	50	52	....
orty Exchange Pl. Corp. (NYC) [2]Inc. 5½s '71	ms	180	180	180	....
orty-First St Bldg. Corp. (NYC) Stock	.....	33½	32	32½	....
orty-Nine W. 37th St. Rl. (NYC) VTC	.....	45	45	45	....
orty Seven 16 Beacon Bldg. (Chi.) Stock	.....	90	90	90	....
orty Wall St. Corp. (NYC) [2]Non-Cu. Inc. 5s '66	ms	214	205	205	....
orty Wall St. Corp. (N.Y.) [3]5s '66	ms	99½	95	98½	100
orty Wall St. Bldg. Corp. (N.Y.) Stock	.....	30	26½	29	30½
our Hundred Mad. Av. Bl. (N.Y.) Units	.....	605	460	605	....
4 W. Elm Bldg. Corp. (Chi.) Stock	.....	7¼	7	7	....
ox St. Louis Properties (St. Louis) Units	.....	17	14	15	17
ox Theatre Corp. ctfs of Ind	.....	1½	1	1	....
rances Apr. Corp. (Chi.) Stock	.....	140	135	140	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Frances Orpheum Bldg. (Sioux City) Stock	.....	36	35	35	....
Franklin Adams Bldg. (Chi.) Stock	.....	66½	65	65	68
French (Fred) Inv. Co. Stock	.....	11¾	9¼	11½	12½
French (Fred) Inv. Co. 7% Pref	.....	129	117	125	....
Garden Court Apts. (Chi.) Stock	.....	111	110	110	....
Garfield Pk. Postal Bldg. (St. I.) 1st 4s '50	Ao	50	50	50	....
Garnett Bl. Cp. (Atlanta, Ga.) 1st SF Inc. 3s '47	Mar.	86	77	77	....
Gatesworth Hotel (St. Louis) Stock	.....	70	65	70	....
Gatesworth Hotel (St. Louis) 21st 5s '60	.....	250	220	250	....
Gaylord Hotel (Chi.) Cl A Stock	.....	72	65	70	....
*General Realty & Utils., (N.Y.C.) Inc. 4s '69	Sept30	98½	95½	98½	....
General Realty & Utils., (N.Y.C.) Stock	.....	21	17	17½	....
Georgian Hotel (Evanston, Ill.) Stock	.....	79	75	76	....
Graemere Hotel (Chicago) Stock	.....	26	25	25	....
*Gramercy Park Bldg. (N.Y.) [2]Inc. 3s '69	Jd	81½	72	81½	....
Grand River-Dunbarton Bldg. Ld. Tr. Ctfs. 5½s	.....	30f	30f	30f	....
Grant Bldg., Pitts. Stock	.....	36	33	33	36
Greater Pythian Tmpl. Assoc. (N.Y.) 3s '57	.....	26	26	26	....
Greenway Ap. Co. (Baltimore) Cu. Inc. 25s '55	Feb	135f	135f	135f	155f
H & G Properties, Inc. (Dallas, Tex.) Stock	.....	3⅜	3⅜	3⅜	3¾
Henry Hudson Hotel Corp. (NYC) Stock	.....	19	16	17	....
Henry Hudson Hotel Corp. (NYC) $4 Pref	.....	75	45	75	....
Hilton Hotels Corp. Stock	.....	40⅝	31⅛	39½	40
Hilton Hotels Corp. conv. Deb. 4½s '70	Jan	86½	82	84½	86
Holly Beach Rlty. Co. (Wildwood, N. J.) 6s '38	Jj	13	10f	13	....
Hotel Brunswick (Lancaster) 2nd 6s '70	Ao	90	90	90	....
Hotel Drake (N.Y.) Stock	.....	200	200	200	....

*Also see listing in main section. f—Flat price. [2]With Stk. [3]Ex. Stock. [5]Formerly Hotel Lexington Corp.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Hotel Easton (Easton, Pa.)—Units		25	23	23	....
Hotel Gary (Gary, Ind.)—Stock		55⅛	53	55	57
Hotel Keystone Corp. (Pitt.)—Stock		16½	16	16	....
Hotel Martin (Utica, N.Y.)—5s '54	Ao	5	5	5	....
•Hotel St. George (Brooklyn)—S.F. 4½s '60	aO	90	87½	89	91
Hotel Sherman, Inc. (Chi.)—Stock		103	98	98	....
Hotel Syracuse (Syracuse, N.Y.)—VTC Stk		40	35	35	40
Hotel Syracuse (Syracuse, N.Y.)—4% Pfd.		9½	9	9	....
Hotel Wayne (N.Y.C.)—Part Ctfs.	Jan.	75	75	75	....
Huntington Hall (Philadelphia)—Stock		33½	32	32	35
Hyde Park Lake Park Bldg. (Chi.)—Stock		10⅛	10	10	....
Ill. Hotel Bl. Site (Aurora, Ill.) Land Tr. Ctfs. 6s		77	77	77	....
Indian Village Manor (Det.) 1st SF Inc.—[1]5s '69	mn	53	46	48	....
Insurance Exch. Bldg. (Chi.)—Stock		33	30	32	33½
Insurance Exch. Bldg. (Boston) Ld. Tr. Ctfs. 5½s	Qr Fed	89	86	86½	88½
Investors Funding Corp. (N.Y.)—Cl A Com		11½	9	9	10½
Investors Funding Corp. (N.Y.)—Units		3	2½	2¾	....
Irving Bldg. Corp. (Chi.)—Stock		121	120	120	....
Jackson Park Hospital (Chicago)—VTC		38	30	30	....
Jewelers Exch. Bldg. (L.A.)—VTC Stk.		71	70	71	....
Knickerbocker Hotel (Chicago)—VTC		65½	65	65	....
Knickerbocker Village (N.Y.)—6s '75		95	91	92	96
Knickerbocker Village (N.Y.)—Stock		4½	3½	3½	4
Knott Hotel Corp. (Del.)—Stock		23½	20¾	21	....
Kramon Development Co.—Ext 4½s '62	Mn	91	82	91	....
Kurz Props.—LTC 5%		60	60	60	....
LaSalle Madison Hotel—Stock		25	24	24	....
LaSalle Towers Corp. (Chi.)—Stock		80½	80	80	....
•LaSalle-Wacker Corp. (Chi.)—Inc. Deb. 5s '62	fA	94½	92	93	....
Lake Placid Co.—Deb. Non-Cum. Inc. 3s '82		65	57	65	....
Lake Placid Co.—CLA $5 Pfd.		25	24	25	....
Lake Placid Co.—Stock		3⅜	3	3	....
Lake Shore Htl (Lakewood, O.)—Stock		160	149	160	....
Lawyers Mtge. & Title Co.—Stock		4⅛	2½	2⅞	....
Leeds & Lippincott Co. (Atl. City.)—Units		40	28¾	40	....
Lennox Hotel (St. Louis)—New Stock		13½	10	10	1[illegible]
Lewis Morris Apts. (N.Y.)—Stock		40	39	40	....
Lexington Ave. & 42nd St. Corp. (NY)—Stock		24½	21	22½	2[illegible]
Lincoln-Douglas Htl. (Quincy, Ill.)—Pfd. Stk.		51	50	50	....
Lincoln Hall Corp. (N.Y.)—VTC		6	5	5½	....
Lincoln Inn Court Site (Cinn.)—4½% LTC		100½	100½	100½	....
Lincoln Robey Corp. (Chicago)—Stock		19	18	18	....
Loew's Dayton Theatre—LTC 5½s	QrJ	98½	97	98½	....
Lombardy Htl. Corp. (N.Y.)—5s '75	QMar.	82	75	82	....
Lombardy Htl. Corp. (N.Y.)—Stock		85	84	85	....
London Terrace, Inc. (N.Y.)—Cl A Stock		27½	27	27½	....
Lord Baltimore Hotel, Maryland—Stock		133	130	130	....
•Lord Nelson Hotel C F (Hali., N.S.) 1st SF 4s '67	ao	90	87	90	....
Los Angeles Biltmore Hotel—Stock		5	5	5	....
Luxor Bldg. (Cleveland)—Stock		25	25	25	....

•Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stock.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
idison 52nd Corp.....Ext. 3-5s '62	Jj	92½	89	92	94
ıgna Theatre Corp. (N.Y.).....6s '59	.....	100	81	100	....
ıgna Theatre Corp. (NYC).....Stock	.....	3⅜	2⅛	3	....
ıgnolia Park (New Orleans) Conv. Deb. 6s '69	a&O[2]	26	16	19	26
ıgnolia Park (New Orleans).....Stock	.....	11c	8c	8c	12c
ıjestic Apt. Bldg. Corp. (Chi.).....Stock	.....	115	115	115	....
ıricopa Ranches.....Deb. 4s '70	.....	5f	5f	5f	....
ırine Apt. Bldg. Corp. (Chi.).....Stock	.....	105	105	105	....
ırk Hopkins (San. F.).....Cl A Stock	.....	11	10½	10½	13
ırmaduke Apts. (St.L.).....VTC	.....	38½	36	38	....
ıryland Theatre Bldg. (Chicago).....Stock	.....	22½	22	22	....
ıssachusetts Cities Rlty.....[4]Cl B Stk	.....	6	5	5	....
ıy Stores Realty.....Gen 5s '77	Fa 15	106	101	101	....
ıyfair Hotel (Mo.).....VTC	.....	90	90	90	....
edical Science Bldg. (Col. Ohio).....Stock	.....	68	68	68	....
elrose Hotel Co. (Dallas).....Stock	.....	38¾	35	38	....
emphis Garages.....VTC	.....	22	21	22	....
emphis Garages.....[2]Inc. 4s '62	.....	135f	131f	135	....
emphis Union Station.....5s '59	Ms	100	99	99½	....
etropolitan Playhouses.....Cl B. Stock	mN1	12	11	12	14
idland Invest. Corp. (Kan. Cy.).....4s '78	.....	86	85	86	....
idwood P.O. Station (Brklyn.)....Extd. 4s '49	Mn15	60	50	60	....
iller Apts. (Chicago).....VTC	aO	120	120	120	....
inn. Parcel Post Off. (Minn.).....Inc. 4s '52	.....	35	35	35	....
ira-Mar Hotel Bldg. Corp. (Chi.).....Stock	jJ	9	9	9	....
ontauk Beach Co. Inc. (N.Y.).....Stock	.....	4¼	2¼	3½	4

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Morrison Hotel Corp.....Stock	.....	165	160	165	185
Mount Royal Apt. & Htl. (Balti. Md.)....Units	.....	26½	26	26	....
Muhlenberg Coll. (Allen).....1st 1⅛s-3½s to '60	jJ	90	85	90	....
Myrtilus Apts. Chi.....Stock	.....	77	76	77	....
•Nassau Beekman Rlty. (N.Y.)....[2]Inc. 2-3s '69	mN	43½	40	40	43
Natl. Dept. Strs. Site (Wheeling) Land Tr. 5½s	Qr	99½	99	99½	....
National Press Bldg. Corp. (Wash.).....5s '79	Yrly July	77	76½	77	....
National Press Bldg. Corp. (Wash., D.C.) Stock	.....	29	27	29	....
National Press Bldg. Corp. (Wash. D.C.) $2.50 Pfd.	.....	38	36½	38	....
Neil House Hotel (Columbus, O.) Land Tr...5s	.....	103	100	100	....
New Jersey Rlty. (Newark).....Stock	.....	11	10	10¾	11¼
N.Y. Ambassador, Inc. (N.Y.).....VTC	.....	18	18	18	....
New York Majestic Corp....[3]Non-Cu. Inc. 4s '66	Jd	46	9½	10	....
Niagara Falls Htl. Corp.....Stock	.....	5½	3½	4	....
Nine Hund. Mich. Ave. Corp. (Chi.).....Stock	.....	22½	21	22	....
NE Corner Walnut & Juniper (Phila.).....Stock	.....	190	190	190	....
Norton Hotel (Detroit).....Stock	.....	6	6	6	....
Ocean Center Bldg. Co. (L.A., Cal.)...[2]Inc. 5s '58	mN	118f	118f	118f	....
Ocean Center Bldg. Co. (L.A., Cal.).....Stock	.....	2½	2¼	2½	....
Ocean City Auto Bridge.....2nd 5s '71	June	22	20f	20	....
Ocean City Auto Bridge.....Stock	.....	⅝	⅝	⅝	1⅛
Olicrom Operating Corp.....Stock	.....	22	22	22	....
Oliver Bldg. Trust (Boston).....Stock	.....	20	17	18	20
Olympia Stadium Corp. (Det.).....Stock	.....	50	35	35	....

Also see listing in main section. f—Flat price. r—Canadian Price. [2]With Stk. [3]23% pd. [4]Dist. 1956—$21; Jan. 1957 $5.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
188 Randolph Bldg. (Chi.)....CBI	.....	68	66	66	....
One Hundred N. LaSalle St. Bldg. (Chi.)..Stock	Jd15	48	47	48	....
103rd St. & W. End Ave. (N.Y.)...Cu. Inc. 5s '52	Jd	69	69	69	....
One LaSalle Co. (Chicago)....Stock	fA	73	63	65	....
•One Sixty-Five Bdwy. Bl....Deb. 1s-2s '58	May	43	30	30	....
One 24 5th Ave. Corp. (N.Y.)....Ctfs of Part	Q Mch	77	70	71	....
One 21-23 Fifth Ave. (Cinn.)....4% LTC	.....	92	92	92	....
One W. 39th St. Bldg. (NYC)....[2]1st 5s '69	.....	100	100	100	....
One W. 39th St. Corp. (N.Y.)....Stock	.....	10	9	9	....
Orpheum Bldg. Co. (San Francisco)....Stock	.....	5	4⅝	5	5¼
Orrington (The) (Evanston, Ill.)....Stock	.....	108	104	107	....
Overbrook Arms Corp. (Phila.)....VTC	.....	88	85	87	....
Palais Drexel Apts (Chicago)....Stock	Feb	90	90	90	....
Park Castles Apts. (Kan. City)....Stock	.....	28½	28	28	....
Park Crescent Htl. (N.Y.)....[2]Inc. 6s '55	ms	105	105	105	....
Park Crescent Hotel (N.Y.C.)....Stock	.....	14½	14	14½	....
Park Lane Hotel (Chicago)....Stock	.....	65½	65	65	....
Park Lexington Co....VTC	mn	160	154	154	165
•Park Place Dodge Corp. (NYC) [2]Gen. Inc. 5s '72	.....	87	83	86½	....
Park Sheraton Corp. (N.Y.)....Stock	.....	75	74	75	76
Pearson Hotel, Inc. (Chi.)....Stock	.....	135	130	133	....
Pelham Hall Trust, (Boston)....VTC	Jj	30	30	30	....
Penn Albert Hotel (Greensburg, Pa.)....2nd 5s	aO	75	75	75	....
Penn. Wells Hotel (Wellsboro, Pa.)....3s '56	mS	75	75	75	....
Penn York Prop., Inc. (Col., O.)....Stock	.....	19	18	19	....
Philadelphia Bourse Co....Stock	Dec	54	41	41	5
Pine Lake Apt. Bldg. (Corp. (Ill.)....Stock	.....	150	125	125	..
Pittsburg Finance Bldg. Corp. (Pa.)....Stock	.....	37½	33	33	..
Pittsburgh Hotels, Inc....Stock	.....	48	48	48	..
Pitts. Parking Garages....[3]Stock	.....	32	32	32	..
Pocono Hotels Corp. (Phila.)....Units	.....	96	88	92	..
Pocono Manor Assoc. (Phila.)....Cl A Stk	.....	11¼	11¼	11¼	..
Pocono Manor Assoc. (Phila.)....Cl B Stk	.....	5½	5	5½	..
Pocono Manor Assoc. (Phila.)....Cl A Pfd.	.....	35½	35	35	..
•Poli New England Theatres Gen. Cu. Inc. 5s '83	mN	73½	68½	68½	7
Portage Hotel Co. (Akron)....Lse. LT Ctfs. 5½s	.....	40	40	40	..
Post St. Inv. Co. (San Francisco)....[2]1st 4s '62	Jj	710	710	710	..
Professional Arts Bl. (Atl. City)....[2]6s '63	Dec. 1	32	30	31	3
Pulaski West End Props. (Chicago)....Stock	.....	30½	27	29	..
Quimby Bldg. (Cleveland)....6% LTC	.....	102	102	102	..
•Randolph Wells Bl. Corp. (Chi.)....1st 5s '60	mN	99	95	99	..
Reading Hotel Co. (Pa.)....2nd Inc. 4s '79	Dec 1	90	90	90	..
Real Estate Invest. Co. of Am....Stock	.....	13⅛	12	12	1
Regent Co. (Brookline, Mass.)...VTC Stk. Stpd.	.....	30	30	30	..
Remington Arms (Conn.)....Stock	jJ	13⅝	11¼	13½	..
Rentals Bldg. Corp. (Montreal)....(Now Stock)	.....	15	10	10	2
Republic Rlty. Mtge. (Chi.)....Stock	.....	3¾	3½	3½	..
Reserve Square Rlty. Co....LT Ctfs.	.....	53	53	53	..
Ritz Carlton Htl. Co. (Boston)....7% Pfd. Stk.	.....	14	11	14	..
Roanoke Bldg. Co. (Minn.)....Stock	.....	60	60	60	..
Robert Treat Htls. (Newark)....Stock	.....	175	175	175	..
Rochester Sheraton Corp. (Roch., N. Y.)..Stock	.....	103	101	103	..

•Also see listing in main section. f—Flat price. r—Can. price. [2]With Stock. [3]Liq. dist: $65,5-1-57; $10,7-10-57.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
cky River Apts. (Cleveland).....VTC	.....	151	150	150	....
osevelt Co. (The) (Boston).....VTC	.....	17	17	17	....
osevelt Hotel (NY).....Inc. 5s '64	Mn	82	62	80	....
osevelt Hotel Corp. (St. Louis).....VTC	.....	3¼	3¼	3¼	4¼
Charles Hotel (New Orleans).....VTC Stk.	.....	145	144	144	....
Paul Bus. R.E. Assoc.....Stock	.....	20	17½	20	....
em Hotel Corp. (Salem, Mass.).....Units	.....	17½	17	17½	....
oy Plaza, Inc. (NYC).....Cl A Stock	.....	125	118	125	....
oy Plaza, Inc. (NYC).....Cl B Stock	.....	114	113	114	....
ine Ten Eyck Corp. (Albany, N.Y.) 1st 5s '65	J&J	95	94	94	....
side Hotel (Atlantic City).....4½s '64	Ms	80	65	80	....
ttle Real Estate Corp.....New Stock	.....	25	25	25	....
ur. Bl. Site of Minn.....Land Tr. Ctfs. 5½s	Qr	47	47	47	....
eca Hotel Co. (Chicago).....Stock	.....	103	100	102	....
enteen Park Ave., N.Y.....Units	.....	50	35	50	....
enty Nine Realty Corp., N.Y.....Stock	.....	75	69	70	....
enty Nine Realty Corp. (NYC)...Inc. 5s '59	fa	340	340	340	....
aker Sq. P.O. Station (Cleve.).....1st 4s '49	aO	55	55	55	....
lburne Hotel Corp. (Atlantic City)...Stock	.....	52	51	52	....
er-Lane Apt. Bldg. (Chi.).....Stock	.....	95½	95	95	....
raton-Cadillac Corp. (Mich.).....Cl B Ctfs.	.....	49	45	48	....
raton Corp. of America.....4½s '67	Ms	97	96	96	99
raton Corp. of America.....Stock	Qr	20	16⅝	17¾	18½
raton Corp. of America.....[2]($10) Wrrts	.....	14⅜	10¾	11*	11½
raton Corp. of America.....[3]($25) Wrrts	.....	9	6	6	6⅜
raton Louisiana Corp. (Batn).....Cl A Com	.....	6½	4½	6¼	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Sheridan Foster Corp. (Chi.).....Stock	.....	66	64	65	69
Sheridan Plaza H'tl. Corp. (Chi.).....Stock	.....	31½	31½	31½	....
Sherwell Realty Co. (Chicago).....VTC	.....	73	70	72	....
Shoreham Apts. (Chicago).....Stock	.....	57	52	56	....
Six Hund. 14 Superior Corp. (Cleve.).....Stock	.....	43	42	42	....
Six Ninety Two Bdwy Corp. (NYC) Gen. Inc. 4s '59	Jd	57	50	54	60
Six 25 Skinker Blvd. Corp. (St. Louis).....Stock	.....	50	50	50	....
Sixteen 17 Belmont Corp. (Chicago).....Stock	.....	37	37	37	....
Sixteen Park Ave., Inc. (N.Y.).....Units	.....	18	18	18	....
Sixty-two W. 47th St. Bl. (NYC)..Inc. 1s-4s '56	April	250	250	250	....
Sixty Two W. 47th St. (N.Y.).....Stock	.....	106	105	105	....
South Shore View Apts. (Chicago).....VTC	.....	76	75	76	....
Southern Hotel Co. (Baltimore).....Units	.....	32	32	32	....
Southern Realty Co. (L.A.).....Stock	.....	2¼	2	2	2½
Special Invest. & Sec. (Bos.).....Stock	.....	7⅜	7	7	....
Special Invest. & Sec. (Bos.).....4½% Pfd.	.....	46½	45	46½	....
Spring Apt. Hotel (Seattle).....Stock	.....	68	50	50	....
Statler Hotels Delaware Corp.....Stock	.....	10	5¼	5⅞	6¼
Station "F" New York P.O.....1st SF 3½s '57	Fa	85	85	85	....
Station "W" Post Off. (Clayton, Mo.)....4s '39	mS	18	18	18	....
Steubenville Ht'l. Corp. (Ohio).....Stock	.....	17½	17	17½	....
Studio Apts. (N.Y.).....Stock	.....	22	20	22	....

lso see listing in main section. f—Flat price. [1]With Stock. [2]Expire 10-1-'64. [3]Expire 9-1-'66.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Textile Realty Corp. (N.Y.) "A" Stock		38½	36	36½	38⅛
Textile Realty Corp. (N.Y.) Units		94	93¾	93½	97
Thirty Five Hund. Fulton St. Bldg. (Chi.) Stk.		8¾	8	8¾	....
•Thirty-Two W. Randolph (Chi.) [2]1st Inc. 5s '60	mn	9	7	7	10
Three Hundred Adams Bldg. (Chicago) Stock		47	45	45	....
Three Thirty Three Bldg. Corp. (Chi.) [4]5½s '69	jJ	97	96	96	....
Three Thirty Three Bldg. Corp. [5]Units		101	95	95	98
Tishman Realty Corp. Stock	Q Mar	24⅜	19⅜	24⅜	....
Tishman Realty Corp. 5% Pref.	Q Mar	18	18	18	....
Toledo Theatre & Realty Co. Stock		8	8	8	....
Tower Bldg. Corp. (Chi.) Stock		17	14	14	....
Transportation Bldg. (Chi.) Land Tr. Crfs. 5½s	Mn	87½	87	87½	....
Tremont Motel Corp. (Newark, N.J.) Stock		2⅛	1	1	1½
1234 Wabash Bldg. Corp. Stock		79	78	78	....
Twentieth Century Club (Pitts.) 3½s '69		70	70	70	....
Twenty 56 E. 4th St. (Cleve.) 6% LTC	Q Jan	64	64	64	....
Twenty-Nine Fourth Av. (NYC) Inc. Deb. 2s '63	jd	400	400	400	....
Two-Fifty Beacon St. (Boston) (Stpd) VTC		30	30	30	....
Two Hundred Eight S. LaSalle St. Bl. (Chi.) Stk.		75	70½	75	77
Two Hundred 77 Park Ave. (NYC) VTC		3	2¾	2¾	3
Two 36-240 W. 27th St. Bl. (NYC) Stock		65	56	56	....
Two-20 Bagley Corp. (Det.) Stock	FJ	39	35	35	....
Two-22 E. Chestnut St. (Chi.) Stock		59	58	58	....
Union Mortgage Bldg. [3]Land Tr. 5½s		6	6	6	....
Union Square Garage (San Fran.) 7-6s '70	Ao	100	100	100	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price As
United Hotels Corp. (Del.) Stock		50c	10c	25c	
United States Rlty. & Invest. Co. of N. J. Stock		25¼	25	25	
University Club of Chi. Deb. 4s 2105	jj	67	67	67	
University Club Site (Cleve.) Land Tr. Ctfs. 5½s	Qr Mar	65	65	65	
Upanin Hotels, Inc. (Brooklyn, N.Y.) Stock		76	74	76	
Utica Hotel 5½s to '65	fA	99	75	98	1
Valley Forge Hotel Co. (N., Pa.) Units		55	55	55	
Van Cleve Hotel (Dayton) Stock		61	60	60	
Wabash Lake Co. (Chicago) Common Stk.		50	48	50	
•Wacker-Wabash Corp. (Chi.) 2nd Cu. Inc. 5s '65	Jj	127	114	127	
Wacker-Wabash Corp. (Chi.) Stock		5	3	5	
Walnut Apt. Corp. (Phila.) VTC		47	43	47	
Warwick Co. (Brookline, Mass.) VTC		14	13	14	
Warwick Hotel (Houston, Texas) Stock		465	450	450	47
Wash. Bldg. Rlty Corp. (D.C.) 6s '65		75	75	75	
•Webb & Knapp SF Deb. 5s '74	j&D	75	70	72	
Webb & Knapp Stock		2⅛	1¼	1⅝	
Webb & Knapp $6 Pref.		117	109	112	
Webster Hall Hotel (Pitts.) Stock		56	54	54	
West Sacramento Land Co. (Cal.) C.D. 6s	J&J1	25	25	25	
Westinghouse Bldg. (NYC) Stpd Ctfs. of Pt.		10	9	9½	
Wheatland Hotel (Lancaster, Pa.) 6s '57	M&S	90	90	90	1
Whittier Corp. (Detroit) Stock		42	40	40	
Wicker Park Station P. O. (Chi.) Ext. 4s '57	mN	59	59	59	
•Will'gh'by Tow Bl. (Chi.) 1st Non-Cu. Inc. 4s '65	Ao	68½	65	68	
Windermere Htl. Co. (Jcksn Pk. Chi.) 1st Inc. 5s '61	Jd	56	55	56	
Windemere Hotel Trust Ctfs. of Part		72	70	71	
Woodmont Corp. (Detroit, Mich) Stock		2	1½	2	
Woodmont Corp Units		46	40	40	

•Also see listing in main section. f—Flat price. [1]In Liquidation. [2]With Stock. [3]Stubs. [4]Cont. by Am. Furniture Mart Bldg. [5]1st Pfd. & 1 sh. Com.

A

Identifying Symbol		Telephone Number	
	Abbott, Proctor & Paine, 14 Wall St., New York City 5	Rector	2-8080
	Adams & Peck, 120 Broadway, New York City 5	Rector	2-4949
	Allen & Co., 30 Broad St., New York City 4	Hanover	2-2600
	Allison-Williams Co., Northwestern Bank Bldg., Minneapolis 2, Minn.	Federal	3-3475
	Moreland & Co., Penobscot Bldg., Detroit 26, Mich.	Woodward	2-3855
	Allyn (A.C.) & Co., 122 So. La Salle St., Chicago 3, Ill.	Franklin	2-8400
	Allyn (A.C.) & Co., 44 Wall St., New York City 5	Digby	4-0909
	American Securities Corp., 25 Broad St., New York City 4	Hanover	2-3200
	Ames (A.E.) & Co., Ltd., 320 Bay St., Toronto	EMpire	3-6611
	Amott, Baker & Co., Inc., 150 Broadway, New York City 38	Barclay	7-4880
	Archard (H.O.) & Co., 25 Broad St., New York City 4	Hanover	2-2992
	Ashplant (F.B.) & Co., 2 Wall St., New York City 5	Rector	2-1545
	Asiel & Co., 20 Broad St., New York City 5	Hanover	2-5000
	Auchincloss, Parker & Redpath, 52 Wall St., N.Y.C. 5	Hanover	2-7430

B

	Bache & Co., 36 Wall St., New York City 5	Digby	4-3600
	Bacon, Whipple & Co., 135 So. LaSalle St., Chicago 3, Ill.	State	2-3100
	Baker, Simonds & Co., Buhl Bldg., Detroit 26, Mich.	Woodward	1-3670
	Baker, Watts & Co., Calvert & Redwood Sts., Baltimore 3, Md.	MUlberry	5-2600
	Bank of Montreal, 119 St. James., Montreal 1, Que.	Plateau	2121
	Bankers (The) Bond Co., Inc., Kentucky Home Life Bldg., Louisville 2, Ky.	Juniper	4-0226
	Bankers Trust Co., 16 Wall St., New York City 15	Rector	2-8900
	Barrett & Co., Hospital Trust Bldg., Providence 2, R.I.	Dexter	1-1180
33	Battles & Co., Inc., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9500
	Baxter & Co., 70 Pine St., New York City 5	Whitehall	4-1875
	Bear, Stearns & Co., 1 Wall St., New York City 5	Dibgy	4-8500
	Beaubien (L.G.) & Co., Ltd., 221 Notre Dame St., W., Montreal	Plateau	2171
	Becker (A.G.) & Co., Inc., 120 S. LaSalle St., Chicago 3, Ill.	FRanklin	2-6100
	Benkert (A.W.) & Co., Inc., 52 Wall St., New York 5	Digby	4-5944
	Bernheimer, (D.F.) & Co., Inc., 42 Broadway, N.Y.C. 4	Bowling Gr.	9-4970
	Bioren & Co., 1424 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9400
	Blair & Co., Inc., 20 Broad St., New York City 5	Digby	4-4000
	Blair (William) & Co., 135 South LaSalle St., Chicago 3	Franklin	2-4151
	Blyth & Co., Inc., 14 Wall St., New York City 5	Rector	2-1900
	Blyth & Co., Inc., Russ Bldg., San Francisco 4, Calif.	Douglas	2-8000
B67	Boenning & Co., 1529 Walnut St., Philadelphis 2, Pa.	Locust	8-0900
B69	Boettcher & Co., 828 Seventeenth St., Denver 2, Colo.	Tabor	5-5211
B89	Braun, Monroe & Co., 735 N. Water St., Milw. 2, Wis.	BRoadway	6-3550
B97	Brooke & Co., (formerly Brooke, Stokes & Co.), N. E. Corner 16th & Locust Sts., Philadelphia 2, Pa.	Pennypacker	5-8300
B99	Brooks (J.H.) & Co., Scranton Natl. Bk. Bldg., Scranton 3, Pa.	Diamond	4-1251
B101	Brooks (P.W.) & Co., Inc., 115 Broadway, New York 6.	BEekman	3-8787
B103	Brown (Alex.) & Sons, 135 E. Baltimore St., Baltimore 2, Md.	Saratoga	7-1700
B105	Brown (Alex.) & Sons, Amer. Secur. Bldg., Wash. 5, D.C.	National	8-1053
B106	Brown Bros. Harriman & Co., 59 Wall St., New York 5.	Bowling Gr.	9-1650
B107	Brown Bros. Harriman & Co., 1531 Walnut St., Philadelphia 2, Pa.	Rittenhouse	6-4242
B109	Brown (F.M.) & Co., Russ Bldg., San Francisco 4, Calif.	Garfield	1-3711
B113	Burnham & Co., 15 Broad St., New York City 5	Digby	4-1400
B117	Burns Bros. & Denton, Inc., 37 Wall St., New York City 5	Digby	4-3870
B125	Butcher & Sherrerd, 1500 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-2700
B127	Byllesby (H.M.) & Co., Inc., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-4600

C

C8	Carr & Thompson, Inc., 31 Milk St., Boston 9, Mass.	Hubbard	2-6442
C19	Cerf (Floyd D.) Jr. Co., 120 S. LaSalle St., Chicago 3, Ill.	Financial	6-2277
C25	Chase Manhattan Bank, 18 Pine St., New York 15	Hanover	2-6000
C27	Chemical Corn Exchange Bank, 30 Broad St., N.Y.C. 4	Hanover	2-3700
C34	Christie (B.V.) & Co., Houston Club Bldg., Houston 2, Tex.	Capitol	7-1274
C43	Clark, Dodge & Co., 61 Wall St., New York City 5	Whitehall	4-5600
C45	Clark (F.W.) & Co., Locust at 16th St., Philadelphia 2, Pa.	Kingsley	5-4000
C48	Clement, Curtis & Co.—Now consolidated with E. F. Hutton & Co.		
C53	Coffin & Burr, Inc., 60 State St., Boston 9, Mass.	Hubbard	2-4400
C54	Coffin & Burr, Inc., 70 Pine St., New York City 5	Whitehall	3-9313
C56	Cohu & Co., now Winslow, Cohu & Stetson		
C59	Collins (C.C.) & Co., Inc., Fidelity-Phila. Trust Bldg., Philadelphia 9, Pa.	Pennypacker	5-1000
C77	Continental Ill. Natl. Bank & Trust Co., 231 S. LaSalle St., Chicago 90, Ill.	State	2-9000
C81	Cooley & Co., 100 Pearl St., Hartford 4, Conn.	Jackson	7-5171
C85	Courts & Co., 25 Broad St., New York City 4	Bowling Gr.	9-9227
C95-97	Cruttenden, Podesta & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	2-0500
C99	Cumberland Securities Corp., 206 4th Ave., North Nashville 3, Tenn.	ALpine	5-4181
C105	Cutter & Dixon, 29 Broadway, New York City 6	Digby	4-3590

D

Identifying Symbol		Telephone Number	
D2	Dalton (Gardner F.) & Co., 735 N. Water St., Milwaukee 2, Wis.	BRoadway	6-2680
D4	Daly (R.A.) & Co., Ltd., 44 King St., W., Toronto	Empire	4-4441
D6	Davis, Skaggs & Co., 111 Sutter St., San Francisco 4, Cal.	Douglas	2-2484
D9	Day (R.L.) & Co., now Tucker, Anthony & R. L. Day		
D13	See Witter (Dean) & Co.		
D14	Dempsey-Tegeler & Co., 209 South LaSalle St., Chicago 4.	State	2-7600
D15	Dewar, Robertson & Pancoast, 111 Soledad St., San Antonio 5, Texas	Capitol	6-7141
D19	Dick & Merle-Smith, 48 Wall St., New York City 5	Whitehall	4-0440
D21	Dickson (R.S.) & Co., Inc., 30 Broad St., New York City 4.	Hanover	2-6210
D23	Dillon, Read & Co., 46 William St., New York City 5	Hanover	2-2828
D29	Dominick & Dominick, 14 Wall St., New York City 5	Barclay	7-4600
D31	Dominion (The) Secur. Corp., 40 Exchange Pl., N.Y.C. 5	Whitehall	4-8161
D35	Doyle, O'Connor & Co., 135 S. LaSalle St., Chicago 3, Ill.	Dearborn	2-6161
D37	Drexel & Co., 1500 Walnut St., Philadelphia 1, Pa.	Kingsley	5-4100
D38	Dreyfus (The) Corp., 50 Broadway, New York City 4	Bowling Gr.	9-9300
D39	See Pacific Northwest Co.		
D45	Dunne & Co., 25 Broad St., New York City 4	Whitehall	3-0272
D46	du Pont (Francis I.) & Co., 1 Wall St., New York City 5.	Digby	4-2000
D47	du Pont, Homsey & Co., 31 Milk St., Boston 9, Mass.	Hancock	6-8200

E

E3	Eastman Dillon, Union Securities & Co., 15 Broad St., New York City 5	Bowling Gr.	9-3100
E5	Eberstadt, (F.) & Co., Inc., 65 Broadway, New York City 6.	Whitehall	4-8787
E6	Edelmann (Henry) & Co., 29 Broadway, New York City 6.	Bowling Gr.	9-0686
E7	Edwards (A.G.) & Sons, 409 N. 8th St., St. Louis 1, Mo.	Central	1-4744
E9	Eldredge & Co., Inc., 40 Wall St., New York City 5	Bowling Gr.	9-3921
E11	Elkins, Morris, Stokes & Co., Land Title Bldg., Philadelphia 10, Pa.	Rittenhouse	6-4900
E13	Elworthy (M.C.) & Co., 111 Sutter St., San Francisco 4, Cal.	Garfield	1-4460
E14	Emery (F.S.) & Co., Inc., 111 Devonshire St., Boston 9, Mass.	Hubbard	2-1280
E17	Equitable Secur. Corp., 322 Union St., Nashville 3, Tenn.	ALpine	6-4121
E18	Ernst & Co., 120 Broadway, New York City 5	Cortlandt	7-5600
E19	Estabrook & Co., 15 State St., Boston 9, Mass.	Lafayette	3-2400

F

F2	Fahnestock & Co., 65 Broadway, New York City 6	Whitehall	3-8900
F5	Faroll (Joseph) & Co., 29 Broadway, New York City 6	Hanover	2-6600
F11	Feibleman (T.J.) & Co., Richards Bldg., New Orleans 12, La.	Jackson	2-2487
F29	First Boston Corp., 75 Federal St., Boston 6, Mass.	Liberty	2-7200
F31	First Boston Corp., 15 Broad St., New York City 5	Digby	4-1515
F37	First of Mich. Corp., Buhl Bldg., Detroit 26, Mich.	Woodward	2-2
F39	First National Bank, 45 Milk St., Boston 6, Mass.	Liberty	2-4
F47	First Natl. City Bank of N.Y., 55 Wall St., New York City 15	Bowling Gr.	9-1
F59	Foster & Marshall, 820 Second Ave., Seattle 4, Wash.	Mutual	2-1
F61	Fox (P.F.) & Co., 120 Broadway, New York City 5	Rector	2-7
F67	Freeman & Co., 61 Broadway, New York City 6	Whitehall	4-3
F73	Fuller (Wm. A.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	2-5

G

G5	Galleher & Co., Mutual Bldg., Richmond 14, Va.	Milton	3-7
G8	Gearhart & Otis, Inc., 74 Trinity Pl., New York 6	Whitehall	3-2
G15	See Seligmann & Co.		
G21	Glendinning (Robt.) & Co., 123 S. Broad, Philadelphia 9, Pa.	Pennypacker	5-0
G25	Glore, Forgan & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-1
G27	Goldman, Sachs & Co., 20 Broad St., New York City 5	Whitehall	4-2
G31	Goodbody & Co., 1 N. LaSalle St., Chicago 2, Ill.	Central	6-8
G33	Goodbody & Co., 115 Broadway, New York City 6	Barclay	7-0
G39	Graham, Parsons & Co.—Now consolidated with Hemphill, Noyes & Co.		
G41	Grande & Co., Inc., Hoge Bldg., Seattle 4, Wash.	Main	6
G43	Graves (Gordon) & Co., 30 Broad St., New York City 4	Whitehall	3-2
G44	Greene & Co., 37 Wall St., New York City 5	Hanover	2-4
G45	Gregory & Sons, 72 Wall St., New York City 5	Whitehall	3-7
G46	Guaranty Trust Co., of N.Y., 140 Broadway, N.Y.C. 15	Rector	2-6
G47	Greenebaum Inv. Co., 209 S. LaSalle St., Chicago 4, Ill.	Financial	6-1
G49	Greenshields & Co., 507 Place D'Armes, Montreal, Can.	Belair	2
G51	Gude, Winmill & Co., 1 Wall St., New York City 5	Digby	4-7

H

H2	Haigney (Dayton) & Co., 75 Federal St., Boston 10, Mass.	Liberty	2-6
H3	Hallgarten & Co., 44 Wall St., New York City 5	Bowling Gr.	9-9
H5	Halsey, Stuart & Co., 123 S. LaSalle St., Chicago 90, Ill.	State	2-3
H6	Halsey, Stuart & Co., 35 Wall St., New York City 5	Whitehall	4-4
H15	Hanson & Hanson, 40 Exchange Place, New York City 5.	Digby	4-0
H19	Harriman Ripley & Co., Inc., 63 Wall St., New York City 5.	Bowling Gr.	9-5
H25	Harris Trust & Savings Bank, 115 W. Monroe St., Chicago 90, Ill.	State	2-8
H26	Harris, Upham & Co., 120 Broadway, New York City 5.	Rector	2-6
H27	Harrison & Co., 123 S. Broad St., Philadelphia 9, Pa.	Kingsley	5-0
H29	Harrison (Carter H.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	State	2-(
H32	Smith (Hart) & Co., 15 Broad St., New York City 5	Hanover	2-(
H37	Hatch (Frederick H.) & Co., 72 Wall St., New York City 5.	Whitehall	4-2
H39	Haupt (Ira) & Co., 111 Broadway, New York City 6	Worth	4-(

ntifying nbol		Telephone Number	
3	Hayden Miller & Co., Union Comm. Bldg., Cleveland 14, Ohio	Cherry	1-6220
5	Hayden, Stone & Co., 25 Broad St., New York City 4	Digby	4-6700
9	Helbig (Baron G.) & Co., 60 Broad St., New York City 4	Hanover	2-8457
1	Hemphill, Noyes & Co., 15 Broad St., New York City 5	Hanover	2-4120
3	Hentz (H.) & Co., 72 Wall St., New York City 5	Bowling Gr.	9-8420
3	Herzfeld & Stern, 30 Broad St., New York City 4	Hanover	2-8646
7	Herzog & Co., 170 Broadway, New York City 38	Worth	2-0300
1	Hickey & Co., 135 S. LaSalle St., Chicago 3, Ill.	Randolph	6-8800
3	Hincks Bros. & Co., 872 Main St., Bridgeport 3, Conn.	Edison	5-5141
3	Hill, Richards & Co., 621 S. Spring St., Los Angeles 14, Cal.	Michigan	2621
1	Hirsch & Co., 25 Broad St., New York City 4	Hanover	2-0600
5	Hodson & Co., 165 Broadway, New York City 6	Cortlandt	7-6250
9	Hopper, Soliday & Co., 1420 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-4075
1	Hornblower & Weeks, 40 Wall St., New York City 5	Digby	4-6600
1	Hutton (E.F.) & Co., 61 Broadway, New York City 6	Whitehall	4-2100
1	Hutton (E.F.) & Co., Board of Trade Bldg., Chicago 4	Webster	9-5000
3	Hutton (W.E.) & Co., 14 Wall St., New York City 5	Rector	2-3300
1	Hutton W.E.) & Co., First Natl. Bank Bldg., Cincinnati 2, Ohio	Dunbar	1-2560

I

	Illinois (The) Co., 231 S. LaSalle St., Chicago 4, Ill.	Financial	6-3400
	International Tr. Co. 625 17th St., Denver 2, Colo.	Keystone	4-0221

J

2	Jackson & Curtis (now Paine, Webber, Jackson & Curtis)		
	Janney, Dulles & Battles, Inc., 1401 Walnut St., Phila. 2, Pa.	Locust	8-3400
	Johnson (Jos. M.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-1045
	Johnson, Lane, Space & Co., Inc., Bay & Drayton Sts., Savannah, Ga.	Adams	2-4155
	Jones (E. D.) & Co., 300 N. 4th St., St. Louis 2, Mo.	Central	1-7600
	Josephthal & Co., 120 Broadway, New York City 5	Worth	4-5000

K

	Kean, Taylor & Co., 14 Wall St., New York City 5	Rector	2-6868
	Kalman & Co., Inc., Endicott Bldg., St. Paul 1, Minn.	Capital	4-3303
	See McCormick & Co.		
	Keiper & Zimm, 30 Broad St., New York City 4	Whitehall	4-1810
	Kidder, Peabody & Co., 33 So. Clark St., Chicago 3, Ill.	Andover	3-7350
	Kidder, Peabody & Co., 17 Wall St., New York City 5	Hanover	2-8900
	King (Chas.) & Co., 61 Broadway, New York City 6	Whitehall	4-8974
	Knox (H. D.) & Co., 11 Broadway, New York City 4	Digby	4-1388
	Gearhart & Otis, Inc. 74 Trinity Pl,. New York 6	Whitehall	3-2900

Identifying Symbol		Telephone Number	
K30	Krensky (Arthur M.) & Co., 141 West Jackson Blvd., Chicago 4	Harrison	7-7727
K33	Kuhn, Loeb & Co., 30 Wall St., New York City 5	Hanover	2-9200

L

L3	Ladenburg, Thalmann & Co., 25 Broad St., New York City 4	Hanover	2-8570
L5	Laird, Bissell & Meeds, 120 Broadway, New York City 5	Barclay	7-3500
L6	Lamson Bros. & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Wabash	2-2400
L7	Greene (Lancaster & Norvin), 30 Broad St., N.Y.C. 4	Hanover	2-0077
L11	Lang & Dadmun, Inc., 53 State St., Boston 9, Mass.	Lafayette	3-3560
L12	Langley (W. C.) & Co., 115 Broadway New York City 6	Barclay	7-8800
L15	Lathrop, Herrick & Clinger, Inc., Beacon Bldg., Wichita 2, Kans.	Forest	3-0277
L17	Lazard Freres & Co., 44 Wall St.,New York City 5	Hanover	2-1200
L21	Ledogar-Horner Co., N.B.C. Bldg., Cleveland 14, O.	Superior	1-6100
L23	Lee Higginson Corp., 20 Broad St., New York City 5	Hanover	2-2700
L25	Legg (John C.) & Co., 22 Light St., Baltimore 3, Md.	Lexington	9-3400
L27	Lehman Bros., 1 William St., New York City 4	Bowling Gr.	9-3700
L33	Lilley & Co., 123 So. Broad St., Philadelphia 9, Pa.	Kingsley	5-2602
L35	Link, Gorman, Peck & Co., 208 S. LaSalle St., Chicago 4, Ill.	State	2-7844
L36	Loeb (Carl M.), Rhoades & Co., 42 Wall St., N.Y.C. 5	Whitehall	3-4000
L39	Lubetkin, Regan & Kennedy, 30 Pine St., N.Y.C. 5	Hanover	2-2100

M

M9	Maine Securities Co., 465 Congress St., Portland 2, Me.		2-5494
M14	Marks (Carl) & Co., Inc., 20 Broad St., New York City 5.	Hanover	2-0050
M19	Masterson (Frank C.) & Co., 64 Wall St., N.Y.C. 5	Hanover	2-9470
M21	May & Gannon, 140 Federal St., Boston 10, Mass.	Hubbard	2-8360
M23	McAlister, Smith & Pate, S. C. National Bank Bldg., Greenville S. C.		2-1551
M24	McCormick & Co. 231 S. LaSalle st., Chicago 4, Ill.	Franklin	2-8844
M26	McDermott (Peter P.) & Co., 42 Broadway, N.Y.C. 4	Digby	4-7140
M27	McDonald & Co., Union Comm. Bldg., Cleveland 14, O.	Main	1-6400
M29	McDonald-Moore & Co. Penobscot Bldg., Detroit 26, Mich.	Woodward	3-9565
M37	McKee (C.S.) & Co., Union Trust Bldg., Pittsburgh 19, Pa.	Court	1-2380
M41	McLeod, Young, Weir & Co., 50 King St. W., Toronto 1, Canada	Empire	4-0161
M43	McMaster, Hutchinson & Co., 105 S. LaSalle St., Chicago 3, Ill.	Financial	6-4646
M55	Mericka (Wm Jr.) & Co., Union Comm. Bldg., Cleve. 14, O.	Main	1-8500
M57	Merrill Lynch, Pierce, Fenner & Smith, 70 Pine, N.Y.C. 5	Whitehall	4-1212
M59	Merrill Lynch, Pierce, Fenner & Smith, 1422 Chestnut St., Philadelphia 2, Pa.	Rittenhouse	6-4400
M61	Merrill, Turben & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main	1-6800

Identifying Symbol		Telephone Number
M65	Milwaukee Co., 207 E. Michigan St., Milwaukee 2, Wis.	Broadway 6-6075
M72	Mitchell & Co., 120 Broadway, New York City 5	Worth 4-3113
M73	Mitchum, Jones & Templeton, 1540 Russ Bldg., San Francisco 4, Calif.	Douglas 2-2220
M74	Mitchell, Hutchins & Co., 1 Wall St., New York City 5	Digby 4-0700
M75	Mohawk Valley Inv. Co., 238 Genesee St., Utica 2, N.Y.	4-3195
M77	Moore, Leonard & Lynch, Union Tr. Bldg., Pittsburgh 19, Pa.	Altantic 1-0358
M83	Morgan (J. P.) & Co. Inc., 23 Wall St., New York City 8.	Hanover 2-2323
M85	Morgan Stanley & Co., 2 Wall St., New York City 5	Rector 2-2100
M91	Moseley (F.S.) & Co., 50 Congress St., Boston 2, Mass.	Hubbard 2-1300
M104	Murphy & Durieu, 30 Broad St., New York City 4	Hanover 2-1943

N

N1	Now First Natl. City Bank of N.Y. see F47	
N2	Nash (H.N.) & Co., Girard Trust Bldg., Philadelphia 2, Pa.	Locust 7-1477
N3	Nesbitt, Thomson & Co., 355 St. James St., W., Montreal, Canada	Victor 5-9221
N4	New York Hanseatic Corp., 120 Broadway, N.Y.C. 5	Worth 4-2300
N5	Newbold's (W.H.) Son & Co., 1517 Locust St., Phila. 2, Pa.	Pennypacker 5-1234
N9	Newburger, Loeb & Co., 15 Broad St., New York City 5.	Whitehall 4-6300
N16	Norris & Hirshberg, Inc., C. & S. Natl. Bank Bldg., Atlanta 3, Ga.	Jackson 3-1761

O

O1	Ohrstrom (G.L.) & Co., 40 Wall St., New York City 5	Whitehall 3-5656
O3	Otis & Co., Terminal Tower, Cleveland 13, Ohio	Cherry 1-0270
O4	O'Kane (John J., Jr.) & Co., 42 Broadway. New York City 4	Digby 4-6320
O5	Outwater & Wells, 15 Exchange Pl., Jersey City 2, N.J.	Henderson 4-8900

P

P2	Paine, Webber, Jackson & Curtis, 25 Broad St., N.Y.C. 4	Hanover 2-5540
P2	Paine, Webber, Jackson & Curtis, 24 Federal St., Boston 10, Mass.	Hubbard 2-9600
P3	Pacific Northwest Co., Exchange Bldg., Seattle 4, Wash.	Main 4-2611
P5	Patterson, Copeland & Kendall, 231 S. LaSalle St., Chicago 4, Ill.	Central 6-8638
P11	Payson (H.M.) & Co., 93 Exchange St., Portland 6, Me.	Spruce 2-3761
P24	Pflugfelder & Rust, 61 Broadway, New York City 6	Bowling Gr. 9-4900
P27	Philipson & Co., Mayro Bldg., Utica 2, N.Y.	4-4127
P31	Phielips (Samuel K.) & Co., 1500 Chestnut St., Phila. 2, Pa.	Locust 4-2600
P37	Piper, Jaffray & Hopwood, 115 S. 7th St., Mpls. 2, Minn.	Federal 5-4141
P39	Pitfield (W.C.) & Co., Ltd., 235 St. James St., W., Montreal, Canada	Victor 9-9121
P41	Pitman & Co., Milam Bldg., San Antonio 5, Tex.	Capitol 4-8401
P42	Pollock (Wm.E.) & Co., Inc., 20 Pine St., New York City 5.	Hanover 2-8244
P49	Pressprich (R. W.) & Co., 48 Wall St., N.Y.C. 5	Hanover 2-1700
P53	Putnam & Co., 6 Central Row, Hartford 4, Conn.	Jackson 5-1
P56	Pyne, Kendall & Hollister, 52 Wall St., New York City 5	Hanover 2-3

Q

Q1	Quail & Co., Davenport Bank Bldg., Davenport, Iowa.	2-2

R

R2	Rauscher, Pierce & Co., Mercantile Dallas Bldg., Dallas 1, Texas	Riverside 1-9
R3	Reed, Lear & Co., Grant Bldg., Pittsburgh 19, Pa.	Atlantic 1-0
R5	Reid (Fulton) & Co., Inc., 1186 Union Commerce Bldg., Cleveland 14	Cherry 1-1
R6	Reilly (J.F.) & Co., 1 Exchange Place, Jersey City 2, N. J.	Digby 4-4
R7	Reinholdt & Gardner, 400 Locust St., St. Louis 2, Mo.	Central 1-6
R8	Reynolds & Co., 120 Broadway, New York City 5	Worth 4-6
R9	Rice (Daniel F.) & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Webster 9-4
R11	Rice (J.K.) Jr. & Co., 120 Broadway, New York City 5	Rector 2-4
R12	Richard (C.B.) & Co., 50 Broadway, New York 4, N.Y.	Whitehall 4-0
R19	Riter & Co., 40 Wall St., New York City 5	Hanover 2-8
R25	Rogers (Geo. A.) & Co., Inc., 120 Broadway, N.Y.C. 5	Worth 4-6
R27	Rogers & Tracy, consolidated into Taylor, Rogers & Tracy	
R28	Roggenburg & Co., 29 Broadway, New York City 6	Whitehall 3-3
R34	Rothchild (L. H.) & Co., 52 Wall St., New York City 5	Hanover 2-9
R35	Rothschild (L. F.) & Co., 120 Broadway, New York City 5	Rector 2-4
R37	Royal Securities Corp., 244 St. James St., W., Montreal, Can.	Victor 5-3
R43	Russell, Hoppe, Stewart & Balfour, Wilcox Bldg., Portland 4, Ore.	Capitol 8-3

S

S3	Sage, Rutty & Co., 45 Exchange St., Rochester 14, N.Y.	Hamilton 6-5
S5	Salomon Bros. & Hutzler, 60 Wall St., New York City 5.	Hanover 2-8
S7	Samuel (Ralph E.) & Co., 115 Broadway, New York City 6.	Cortlandt 7-5
S13	Saxton (G.A.) & Co., Inc., 52 Wall St., New York City 5.	Whitehall 4-4
S19	Schereck, Richter Co., 320 No. 4th St., St. Louis 2, Mo.	Garfield 1-0
S23	Schmidt, Poole, Roberts & Parke, 123 S. Broad St., Philadelphia 9, Pa.	Kingsley 5-0
S25	Schoelkopf, Hutton & Pomeroy, Inc., 70 Niagara St., Buffalo 2, N.Y.	Washington 8
S27	Schroder, Rockefeller & Co., Inc., 61 Broadway, New York 6	Bowling Gr. 9-6
S29	Schultz (L. J.) & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main 1-6
S31	Schwabacher & Co., 100 Montgomery St., San Francisco 4, Calif.	Sutter 1-5
S41	Scranton (Chas. W.) & Co., 209 Church St., N. Haven 7, Conn.	Main 4-0

Identifying Symbol		Telephone Number	
	Security-First Nat.Bk., 6th & Spring St., Los Ang. 54, Cal.	Mutual	0211
	Seligmann & Co., 735 No. Water St., Milwaukee 2, Wis.	Broadway	6-3237
	Seligman (J. & W.) & Co., 65 Broadway, New York City 6	Hanover	2-0400
	Seligman, Lubetkin & Co., now Lubetkin, Regan & Kennedy		
	Shaskan & Co., 40 Exchange Pl., New York City 5	Digby	4-4950
	Sheffield Co., 42 Broadway, New York City 4	Digby	4-1740
	Shields & Co., 44 Wall St., New York City 5	Whitehall	3-5300
	Garrett-Bromfield & Co., 650 17th St., Denver 2, Colo.	Acoma	2-8621
	Siegel & Co., 39 Broadway, New York City 6	Digby	4-2370
	Shearson, Hammill & Co., 208 South LaSalle St., Chicago 4	Randolph	6-7120
	Sincere & Co., 231 S. LaSalle St., Chicago 4, Ill.	State	2-2400
	Smith (Hart) & Co., See Hart Smith & Co.		
	Smith, Barney & Co., 20 Broad St., New York City 5	Digby	4-9600
	Smith, Barney & Co., Phila. Nat'l Bank Bldg., Phila. 7, Pa.	Rittenhouse	6-4200
	Smithers (F.S.) & Co., 1 Wall St., New York City 5	Whitehall	3-3300
	Staats (Wm. R.) & Co., 640 S. Spring St., Los Angeles 14, Calif.	Trinity	4211
	Stein Bros. & Boyce, 6 S. Calvert St., Baltimore 2, Md.	Saratoga	7-8400
	Stein Bros. & Boyce, Starks Bldg., Louisville 2, Ky.	Juniper	5-5331
	Steiner, Rouse & Co., 19 Rector St., N.Y.C., 6	Hanover	2-0700
	Stern Bros. & Co., 1009 Baltimore, Kansas City 5, Mo.	Grand	1-6460
	Sterne, Agee & Leach, 1st Natl. Bldg., Birmingham 3, Ala.	Alpine	1-7191
	Stone & Webster Securities Corp., 90 Broad St., New York 4, N. Y.	Bowling Gr.	9-4200
	Stone & Webster Securities Corp., 49 Federal St., Boston 6, Mass.	Hancock	6-2535
	Stone & Webster Securities Corp., 33 So. Clark St., Chicago 3, Ill.	Randolph	6-2700
	Straus, Blosser & McDowell, 39 S. LaSalle St., Chicago 3.	Andover	3-5700
	Stroud & Co., Inc., 120 Broadway, New York City 5	Worth	4-8400
	Stroud & Co., 123 So. Broad St., Philadelphia 9, Pa.	Pennypacker	5-7330
	Stryker & Brown, 50 Broad St., New York City 4	Hanover	2-3970
	Suplee, Yeatman, Mosley Co., 1500 Walnut St., Philadelphia 2, Pa.	Kingsley	5-1343
	Sutro Bros. & Co., 120 Broadway, New York City 5	Rector	2-7340
	Sutro & Co., 460 Montgomery St., San Francisco 4, Cal.	Exbrook	2-0900
	Swift, Henke & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-2800

T

	Taylor, Rogers & Tracy, 105 S. LaSalle St., Chicago 3	Financial	6-1030
	Thompson & Taylor Co., Farmers Bank Bldg., Pittsburgh 22, Pa.	Court	1-3600
	Thomson & McKinnon, 11 Wall St., New York City 5	Hanover	2-5100
	Trask, (Spencer) & Co., 25 Broad St., New York City 4	Hanover	2-4300
	Tucker, Anthony & R.L.Day,120 Broadway,NewYorkCity5	Rector	2-8300
	Turner-Poindexter & Co., 626 S. Spring St., Los Angeles 14, Cal.	Madison	7-5761

U

Identifying Symbol		Telephone Number	
U6	Union Security Co., 29 S. LaSalle St., Chicago 3, Ill.	Randolph	6-2977
U7	Union Securities Corp., see Eastman Dillon, Union Securities & Co.		

V

V1	Van Alstyne, Noel & Co., 52 Wall St., New York City 5.	Bowling Gr.	9-3010
V9	Varnedoe Chisholm & Co., Inc., Savannah Bk. & Tr. Bldg., Savannah, Ga.	Adams	4-3426
V16	Vilas & Hickey, 26 Broadway, New York City 4.	Hanover	2-7900

W

W3	Wainwright (H.C.) & Co., 120 Broadway, New York City 5.	Barclay	7-5200
W5	Walker (G.H.) & Co., 1 Wall Street, New York City 5	Hanover	2-4000
W8	Wallace (Warren R.), 117 Greystone Drive, Camillus, N.Y.	Hunter	8-5444
W10	Waples (Rufus) & Co., 20 S. 15th St., Philadelphia 2, Pa.	Locust	7-4110
W14	Waterbury (E.F.) & Co., 25 Broad St., New York City 4.	Bowling Gr.	9-0844
W15	Watling, Lerchen & Co., Ford Bldg., Detroit 26, Mich.	Woodward	2-5525
W17	Watson & White, 149 Broadway, New York City 6.	Barclay	7-1414
W23	Weeden & Co., 315 Montgomery St., San Francisco 4, Cal.	Douglas	2-3050
W27	Weinress & Co., 231 S. LaSalle St., Chicago 4, Ill.	Central	6-8321
W28	Wertheim & Co., 120 Broadway, New York City 5.	Rector	2-2300
W29	Wheeler & Woolfolk, Inc., Whitney Bldg., New Orleans 12, La.	Jackson	5-9931
W33	White (J. G.) & Co., 37 Wall St., New York City 5.	Hanover	2-9300
W35	White Weld & Co., 20 Broad St., New York City 5.	Whitehall	4-4900
W37	White-Phillips Co., Inc., First Natl. Bldg., Davenport Ia.		
W41	Winslow, Cohu & Stetson, 26 Broadway, New York City 4.	Bowling Gr.	9-4800
W51	Witter (Dean) & Co., 45 Montgomery St., San Francisco 6.	Exbrook	2-7211
W59	Wood, Gundy & Co., 40 Wall St. New York City 5.	Digby	4-0633
W61	Wood (Harold E.) & Co., 1st Natl. Bank Bldg., St. Paul 1, Minn.	Capitol	4-5394
W65	Woolfolk & Shober, Nat'l Bnk. of Commerce Bldg., New Orleans 12, La.	Jackson	5-8211
W75	Walston & Co., 550 S. Spring St., Los Angeles 13, Calif.	Madison	9-3232

Y

Y1	Yantis (F. S.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Andover	3-1551
Y3	Yarnall, Biddle & Co., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-0300
Y5	Young (J.H.) & Co., 11 Broadway, New York City 4.	Whitehall	4-5184

Z

Z1	Zuckerman, Smith & Co., 61 Broadway, New York City 6.	Hanover	2-5300

BOND INTEREST TABLE

CALCULATE 30 DAYS TO THE MONTH AND 360 DAYS TO THE YEAR

Exclude day of delivery and to the interest for the full month or months, add the interest for the remaining days

Interest on $1,000 From 1 Day to 6 Months

Days	⅛%	1%	1⅛%	1¼%	1⅜%	1½%	1⅝%	1¾%	1⅞%	2%	2⅛%	2¼%	2⅜%	3%	3⅛%	3¼%	3⅜%	4%	4⅛%	4¼%	4⅜%	5%
1	0.024	0.028	0.031	0.035	0.038	0.042	0.045	0.049	0.052	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.118	0.125	0.132	0.139
2	0.049	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.236	0.250	0.264	0.278
3	0.073	0.083	0.094	0.104	0.115	0.125	0.135	0.146	0.156	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.354	0.375	0.396	0.417
4	0.097	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.472	0.500	0.528	0.556
5	0.122	0.139	0.156	0.174	0.191	0.208	0.226	0.243	0.260	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.590	0.625	0.660	0.694
6	0.146	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.708	0.750	0.792	0.883
7	0.170	0.194	0.219	0.243	0.267	0.292	0.316	0.340	0.365	0.389	0.438	0.486	0.535	0.583	0.632	0.681	0.729	0.778	0.826	0.875	0.924	0.972
8	0.194	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	0.944	1.000	1.056	1.111
9	0.219	0.250	0.281	0.313	0.344	0.375	0.406	0.438	0.469	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.100	1.063	1.125	1.188	1.250
10	0.243	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.181	1.250	1.319	1.389
11	0.267	0.306	0.344	0.382	0.420	0.458	0.497	0.535	0.573	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.299	1.375	1.451	1.528
12	0.292	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.417	1.500	1.583	1.667
13	0.316	0.361	0.406	0.451	0.497	0.542	0.587	0.632	0.667	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.535	1.625	1.715	1.806
14	0.340	0.389	0.438	0.486	0.535	0.583	0.632	0.681	0.729	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.653	1.750	1.847	1.944
15	0.365	0.417	0.469	0.521	0.573	0.625	0.677	0.729	0.781	0.883	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.771	1.875	1.979	2.083
16	0.389	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	1.000	1.111	1.222	1.333	1.444	1.556	1.667	1.778	1.889	2.000	2.111	2.222
17	0.413	0.472	0.531	0.590	0.649	0.708	0.767	0.826	0.885	0.944	1.063	1.181	1.299	1.417	1.535	1.653	1.771	1.889	2.007	2.125	2.243	2.361
18	0.438	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.000	1.125	1.250	1.375	1.500	1.625	1.750	1.875	2.000	2.125	2.250	2.375	2.500
19	0.462	0.528	0.594	0.660	0.726	0.792	0.858	0.924	0.990	1.056	1.188	1.319	1.451	1.583	1.715	1.847	1.979	2.111	2.243	2.375	2.507	2.639
20	0.486	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.250	1.389	1.528	1.667	1.806	1.944	2.083	2.222	2.361	2.500	2.639	2.778
21	0.510	0.583	0.656	0.729	0.802	0.875	0.948	1.021	1.094	1.167	1.313	1.458	1.604	1.750	1.896	2.042	2.188	2.333	2.479	2.625	2.771	2.917
22	0.535	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.375	1.528	1.681	1.833	1.986	2.139	2.292	2.444	2.597	2.750	2.903	3.056
23	0.559	0.639	0.719	0.799	0.879	0.958	1.038	1.118	1.198	1.278	1.438	1.597	1.757	1.917	2.076	2.236	2.396	2.556	2.715	2.875	3.035	3.194
24	0.583	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.500	1.667	1.833	2.000	2.167	2.333	2.500	2.667	2.833	3.000	3.167	3.333
25	0.608	0.694	0.781	0.868	0.955	1.042	1.129	1.215	1.302	1.389	1.563	1.736	1.910	2.083	2.257	2.431	2.604	2.778	2.951	3.125	3.299	3.472
26	0.632	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.625	1.806	1.986	2.167	2.347	2.528	2.708	2.889	3.069	3.250	3.431	3.611
27	0.656	0.750	0.844	0.938	1.031	1.125	1.219	1.313	1.406	1.500	1.688	1.875	2.063	2.250	2.438	2.625	2.813	3.000	3.188	3.375	3.563	3.750
28	0.681	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.750	1.944	2.139	2.333	2.528	2.722	2.917	3.111	3.306	3.500	3.694	3.889
29	0.705	0.806	0.906	1.007	1.108	1.208	1.309	1.410	1.510	1.611	1.813	2.014	2.215	2.417	2.618	2.819	3.021	3.222	3.424	3.625	3.826	4.028
30	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.958	4.167
Months																						
1	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.958	4.167
2	1.458	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.083	7.500	7.917	8.333
3	2.188	2.500	2.813	3.125	3.438	3.750	4.063	4.375	4.688	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	10.63	11.25	11.88	12.50
4	2.917	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.500	8.333	9.167	10.00	10.83	11.67	12.50	13.33	14.17	15.00	15.83	16.67
5	3.646	4.167	4.688	5.208	5.729	6.250	6.771	7.292	7.813	8.333	9.375	10.42	11.46	12.50	13.54	14.58	15.63	16.67	17.71	18.75	19.79	20.83
6	4.375	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	11.25	12.50	13.75	15.00	16.25	17.50	18.75	20.00	21.25	22.50	23.75	25.00

HOW TO USE STANDARD & POOR'S BOND GUIDE

s necessary to read carefully the following instructions in order to obtain the current interpretation of the various abbreviations and data in the Guide.

GENERAL INFORMATION
terest Payments, Bonds Called, Etc.

In this column is given information of a general character which may be necessary to round out the material presented in the other columns. Here will be found such information as latest income bond interest payments, name of the assuming company, if any; guarantors, information on bond committees, status in possible reorganization, etc. Similar additional information occasionally will be presented in other columns when necessary.

Underwriter and MARKET

This column shows, by keys to the Directory of Dealers in the rear of the book, the original underwriter of the issue, shown in italics, and the present interested over-the-counter dealers. Issues traded on national security exchanges are so indicated by abbreviations (Page 7) of those exchanges.

OUTSTANDING

Amt.—Mil-$—Total			
This Issue	Prior Liens	Fund. Debt.	

This is the amount of the issue outstanding in millions of dollars, as of the balance sheet date shown under Financial Position, unless otherwise noted, except for Railroads which is as of the fiscal year end.

This column shows the amount of obligations which, in the opinion of Standard & Poor's, rank prior to the issue under consideration.

Total funded debt of the company or system, including Purchase Money Obligations, Equipments, Real Estate Mortgages, etc.

FINANCIAL POSITION

Mil-$			Balance
Cash & Equiv.	Curr. Assets	Curr. Liabs.	Sheet Date

Cash & Equivalent, Current Assets and Current Liabilities are given in millions of dollars (000,000 omitted), as 17.5—$17,500,000; 1.75—$1,750,000; 0.18—$175,000, etc. All information in this column is brought up to date upon the release of interim statements. The date of the balance sheet from which the information shown was obtained is also given.

Where current balance sheet items are not of analytical significance, special calculations pertinent to the industry in which the company operates are presented, as "Net Asset Value Per $1,000 Bond" for Investment Trusts, etc.

Yrs.End.

This is the month of the year in which the company's fiscal year closes.

ANNUAL EARNINGS
Times Int. & Fixed Charges Earned

1929-35	1936-55			
Low	Low	1956	1957	1958

The number of times that available earnings cover interest and miscellaneous charges, making up what is generally known as "fixed charges" is shown in these columns for the periods of the column heads. For the years 1929 through 1935 and 1936 through 1955 only the figure representing the worst year of the period is given, as a guide to the adequacy of such coverage under adverse cyclical conditions. Coverage figures for fiscal years ending March 31 or earlier are shown under the column of the preceding calendar year.

Earnings available for income bond interest payments are shown as a percent of par value of the issue outstanding. Fixed charges include not only interest on funded debt, but also interest on bank loans and other forms of floating debt, amortization charges, discounts on securities sold, and any other similar charges. Earnings available for fixed charges are calculated by Standard & Poor's and shown in the Bond Guide after allowance for income taxes, but before extraordinary charges or appropriations to special reserves.

In many instances where important reorganizations have taken place in recent years, the coverage figures are given for previous years on the basis of earnings in those years but after the charges after reorganization. Such cases are correspondingly footnoted.

Interim coverage figures, etc., are shown, when and where available, for the longest accounting interval since the last fiscal year-end.

INTERIM EARNINGS
Times Earned

Period	1958	1959

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ALSO SEE INSIDE FRONT COVER AND PAGE 4

S&P

Standard & Poor's Earnings and Ratings

BOND GUIDE

INCLUDING REAL ESTATE EQUITIES

SEPTEMBER, 1959

STANDARD & POOR'S CORPORATION

HOW TO USE STANDARD & POOR'S BOND GUIDE

It is necessary to read carefully the following instructions in order to obtain the correct interpretation of the various abbreviations and data in the Guide

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Date	S&P Quality Rating	Eligibility	Tax Status Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Reg.	PRICE RANGE 1936-56 High	PRICE RANGE 1936-56 Low	PRICE RANGE 1957 High	PRICE RANGE 1957 Low	PRICE RANGE 1958 High	PRICE RANGE 1958 Low	PRICE RANGE 1959 High	PRICE RANGE 1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
The index numbers are a visual guide to the columnar data.	Indicates: ● traded New York Stock Exchange, ◆ American Stock Exchange.	This column gives the name of the issue. In many instances, because of their length, names are abbreviated, as, for example, Pr. – Power, Lt. – Light, Ry. – Railway, etc. Also see standard abbreviations used on Page 7. Every effort has been made, within space limitations, to show the exact corporate title of the issuing company. This column describes the issue, giving the interest rate and due date. Abbreviations are widely used, as, for example, Deb.–Debenture, Cts.–Certificates, Ext.–External, etc. A complete list of abbreviations used in the Earnings and Ratings Bond Guide will be found on Page 7. Interest dates are indicated by the first letter of the alternate six months on which coupons are payable. Unless otherwise noted, such interest dates are always the first day of the month. The month of maturity is indicated by a capital letter.	A complete explanation of Standard & Poor's Bond Quality Ratings is presented on Page 5.	See explanation on Page 4, and Bank Investment Regulations on Page 6. Please refer to detailed explanation on Page 4 as to Tax Status. Please refer to Page 4 for details of Legality features and symbols.	This is the price and date at which the issue was originally offered. When necessary, prices are shown to the nearest eighth.	This space shows the call price for sinking fund, if any, as well as the regular call price. Unless otherwise indicated, bonds are callable at any time. The symbol † means that the call price shown cannot be used without qualification, in that the price shown will decline in the next twelve months. See also page 4 for other symbols and explanation.		High and Low price ranges are for the calendar years indicated. Price ranges are not necessarily exclusive for the exchange, if any, on which the bond is currently traded, but are based on the best available data covering the period of the column head. Ranges may not necessarily cover the entire period of the column head. For example, under 1936-56, for bonds issued subsequent to 1936, the range would be from the time of issuance through the year 1956. The price range of "Over-the-Counter" bonds is based on the best available information as to the high and low "Bid" prices during the period. Because of the lack of reliable data, some of these "Over-the-Counter" ranges may be subject to a fair margin of error. Generally, unlisted bond ranges should best be viewed as reasonable approximations.						Shown only for listed bonds, this figure represents the total of sales (in 000) for the year through the end of the preceding month.	Last sale or quotations are as of the last day of the preceding month. Canadian prices are shown by ▲.	Yields are computed on the last or on the "Ask" price, except where

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One Se

Standard & Poor's Earnings and Ratings

BOND GUIDE

Published

SEPTEMBER • 1959

rd & Poor's Bond Guide is designed to present in a convenient, manner the most pertinent comparative financial and statistical informa- broad list of corporate bonds. Thus, it is an ideal medium for formu- quick opinion as to the relative investment merits of the numerous ues covered, and for following the trend of their market prices and addition, Standard & Poor's Bond Quality Ratings are presented for ds.

ames of the companies whose issues are covered in the Bond Guide nged alphabetically, thus providing the utmost ease of reference. is especially called to the "era treatment" of price information and ding data of lowest fixed charge coverage for the periods 1929-35 and This is a unique new departure in financial-statistical presentation, esigned expressly to show in an economy of space the most important on from the viewpoint of sound bond analyses.

Numerous pages of the Bond Guide are also devoted to significant supplementary information, including recent changes in S & P Bond Quality Ratings, changes in Bank Status, long term records of bond yields, graphic yield charts, etc. In addition, a special section in each issue of the Bond Guide is devoted to bonds called for redemption and new bond issues registered with the SEC.

United States Government bonds are presented in still another special section of the book.

Although the Bond Guide is not itself an analytical publication, it represents, nevertheless, the results of intensive and extensive analysis by bond specialists utilizing the facilities of the largest and oldest financial advisory and statistical organization in the world. The Bond Quality Ratings in particular are the end result of wide analytical research and special investigation. The factual data presented have been obtained from official company reports and reports to the SEC.

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ATTRACTIVE BONDS

The bonds listed on this and the following page are selections from current recommendations in Standard & Poor's bond advisory publications. These publications include STANDARD & POOR'S BOND INVESTMENTS, which include a weekly "Bond Outlook" discussing and analyzing the bond market in relation to the economic and monetary prospect, and the well-known S & P "Bond Selectors"; and STANDARD BOND REPORTS, a bond advisory service consisting of individual loose-leaf analytical reports and forecasts on bonds in which there is representative investor's interest. It is earnestly advised that, before making purchases of any of the bonds in the following lists, subscribers consult first, whenever possible, the detailed recommendation contained on the individual report, and that such purchases only be made if in accordance with existing recommendations as to general bond market policy and portfolio requirements.

Bonds are listed according to maturity, utility issues first, followed by industrial and railroad bonds.

HIGHEST GRADE ISSUES

Quality Rating A1+	Call Price	Current Price	% Yield to Maturity
Philadelphia Electric 2⅜s, 1967	102	86⅛-87⅛	4.58
Boston Edison 1st 2⅜s, 1970	103.60	83¾-84⅛	4.52
Bell Tel. of Penna. 3s, 1974	102.98	82⅛-84	4.50
American Tel. & Tel. 2⅜s, 1975	103	78-79⅛	4.56
Cincinnati Gas & Elec. 2⅜s, 1975	102¾	78⅛-79	4.56
Consumers Power 1st 2⅞s, 1975	104⅜	81⅛-82⅛	4.41
Duquesne Light 2⅜s, 1979	102.43	74-75¼	4.50
Consolidated Gas (Balt.) 2⅞s, 1981	104.72	77-78	4.47
Illinois Bell Telephone 2¾s, 1981	105	76-77	4.40
Consolidated Nat. Gas 4¼s, 1982	105.47	100⅛-101⅛	4.76
Philadelphia Elec. 3⅛s, 1982	103.10	81-83	4.59
New York Telephone 2⅜s, 1982	103.88	73-75	4.51
American Tel. & Tel. 5s, 1983	106.46('62)	102⅛-103	4.80
Southern Bell Tel. & Tel. 5s, 1986	106.82('62)	102⅛-103⅛	4.76
Commonwealth Edison 3⅜s, 1988	103.85('63)	87-88	4.50
Consumers Power 4⅝s, 1989	104.04('64)	97¼-97¾	4.76
New York Telephone 4½s, 1991	105.76	96⅜-97⅜	4.64
Southwestern Bell Tel. 4½s, 1992	110	100-101	4.69
Illinois Bell Tel. 4¾s, 1994	106	95¾-96¾	4.56
Atlantic Refining 2⅝s, 1966	100¾	86-88⅛	4.72
Standard Oil (N. J.) 2⅝s, 1971	100½	81⅛-82⅛	4.28
Socony Mobile Oil 2½s, 1976	102	78-79	4.26
Procter & Gamble 3⅞s, 1981	103¼('61)	93-94	4.30
Standard Oil of Calif. 4⅜s, 1983	103.60('63)	97½-98⅛	4.47
Texas Company 3⅝s, 1983	104½	86⅛-87⅛	4.56
U. S. Steel Corp. Deb. 4s, 1983	104¼('63)	93⅛-94⅛	4.38

HIGH GRADE ISSUES

Quality Rating A1	Call Price	Current Price	% Yield to Maturity
Southern Cal. Edison 3s, 1965	101¾	90½-91	4.75
Detroit Edison Gen. 3s, 1970	104	85½-86½	4.58
Consolidated Edison 2¾s, 1972	102½	82-82¾	4.55
Central N. Y. Power 3s, 1974	103½	82⅜-83½	4.55
Florida Power & Light 3⅛s, 1974	103¾	88¼-89¼	4.50
Pacific Gas & Elec. 3s, 1974	105	83-84	4.49
Northern States Power-Minn. 2⅝s, 1975	102⅜	78-79½	4.57
Pacific Tel. & Tel 5⅛s, 1980	107.38('62)	103⅛-104¾	4.76
Monongahela Power 4⅜s, 1984	106.22	98⅛-99	4.82
Northern States Power (Minn.) 4⅛s, 1986	105.23	93⅛-94½	4.61
Metropolitan Edison 4⅛s, 1987	105.59	99-101	4.80
Public Serv. Elec. & Gas 4⅛s, 1987	104.99('62)	101⅛-102	4.75
Texas Elec. Service 4⅛s, 1987	107.61	99½-100½	4.73
West Penn Power 4⅛s, 1987	106.09	100-101	4.82
Ohio Edison 4½s, 1988	105.76	93½-94½	4.60
Niagara-Mohawk Power 4⅛s, 1987	105.04('62)	97-97½	4.87
Consolidated Edison 5⅛s, 1989	106.15	102-103	5.04
Houston Lighting & Power 4⅛s, 1989	106.06	98⅛-98½	4.96
Ohio Power 4⅛s, 1989	107.18	99-100	4.63
Pennsylvania Electric 5s, 1989	107.36	100⅛-100¾	4.95
Public Serv. Elec. & Gas 5⅛s, 1989	106.94	102⅛-103⅛	4.90
Bethlehem Steel 2⅛s, 1970	101⅛	85-86	4.37
National Dairy Products 2⅜s, 1970	103⅜	85-86	4.33
Minneapolis Honeywell 3.10s, 1972	101¾	86⅛-88	4.34
Caterpillar Tractor 4⅛s, 1977	103⅛('67)	100⅛-101⅛	4.38
Allied Chemical & Dye 3⅛s, 1978	102	90-91	4.20
Sears, Roebuck & Co. 4⅛s, 1983	104.22('63)	100¾-101½	4.66
Standard Oil (Ind.) 4⅛s, 1983	103⅛('63)	98⅛-99½	4.54
Armco Steel 4.35s, 1984	103⅛('64)	96⅛-97½	4.51
Inland Steel 4⅜s, 1987	103⅛('67)	97⅛-98⅜	4.47
American Can 3⅜s, 1988	104('63)	89-90	4.36
Owens-Illinois Glass 3⅜s, 1988	105½	89-91	4.30
National Steel 4⅝s, 1989	102¾('64)	100-101	4.56

ATTRACTIVE BONDS—Cont.

MEDIUM GRADE ISSUES

Quality Rating A	Call Price	Current Price	% Yield to Maturity
Appalachian Elec. Power 3¼s, 1970	104	87-88	4.63
Pennsylvania Power & Light 3s, 1975	102.27	80½-81¼	4.66
Public Service Elec. & Gas 4⅝s, 1977	105.71	98-98¾	4.73
Colo. Interstate Gas 4.70s, 1979	104.01('64)	98-98¾	4.80
Tennessee Gas Transmission 5½s, 1979	105.14	101¼-102½	5.05
Texas Eastern Transmission 4⅞s, 1979	103.18('64)	97¼-98	5.04
Transcontinental Gas Pipe Line 5½s, 1980	103¼('64)	98-99	5.20
Mountain Fuel Supply 4s, 1983	103.13('63)	88-90	4.70
Washington Water Power 4⅜s, 1987	104.14('62)	99½-100½	4.84
Jersey Central Power & Light 5¼s, 1989	107.55	101¾-102½	5.09
Long Island Lighting 5¼s, 1989	107.55	102¾-103¾	5.01
Southern Elec. Generat. 5¼s, 1992	106.83	102½-103¼	5.03
Commercial Credit 3¼s, 1961	100	96½-97⅓	4.69
Lorillard (P) 3s, 1963	101	93-94⅓	4.49
General Motors Accept. 2¾s, 1964	100¼	90-91	4.81
Wheeling Steel 3¼s, 1967	101⅓	88-91	4.59
Aluminum of Canada 3⅞s, 1970	102.94	94-95	4.46
Associates Investment 5¼s, 1977	N. C.	105-106	4.75
Cities Service Deb. 3s, 1977	100	79-80	4.68
May Stores Realty 5s, 1977	103.30('67)	100-103	4.80
Commercial Credit 4⅛s, 1978	102('63)	92-94	4.61
C. I. T. Financial 4⅝s, 1979	102('64)	97-98	4.79
Int'l. Harvester Credit 4⅝s, 1979	104('63)	98-99	4.70
Philip Morris 4⅝s, 1979	102⅝('64)	100-100½	4.84
Aluminum Co. of Canada 4½s, 1980	105('67)	97-98½	4.61
Sears Roebuck Acceptance, 5s 1982	100('70)	101-103	4.78
Aluminum Co. of Amer. 3⅞s, 1983	103.74	92-93	4.35
Burroughs Corp. 4⅜s, 1983	104¼('63)	96-97	4.59
Corn Products Sub. 4⅝s, 1983	100¾('78)	100½-101¼	4.54
Glidden Company 4¾s, 1983	103¼('63)	99½-100½	4.72
Seagram (Jos. E) & Sons 4¼s, 1983	104('63)	94-95	4.60
Household Finance 4⅛s, 1984	104('64)	96-97	4.83

MEDIUM GRADE ISSUES

Quality Rating B1+	Call Price	Current Price	% Yield to Maturity
Southern Natural Gas 4½s, 1978	103.32('63)	96¼-97¼	4.72
United Gas Corp. 4⅝s, 1978	106.57	97-98	4.79
Celanese Corp. of America 3s, 1965	101¼	88-90	4.91
Safeway Stores Deb. 4½s, 1969	102½	95-96¼	4.72
Associates Investment 5¾s, 1977	103½('67)	105-106	5.23
National Tea 5s, 1977	103('67)	99½-100½	4.98
Deere & Co. 4½s, 1983	102.75('68)	95¼-96½	4.75
National Distillers 4½s, 1983	104½('63)	98¼-99½	4.78
Quality Rating B1			
Scranton Spring Brook Water 5½s, 1984	105½	101-102	4.99
Foremost Dairies Sub. 4½s, 1980	107¾	90½-92	5.26

CONVERTIBLE ISSUES

	Quality Rating	Conv. Price	Stock Price	Bond Price	Current Return
Baltimore Gas & Elec. 4½s, 1974	A1	48	50¼	113-115	3.70%
Consumers Power 4⅝s, 1972	A1	47	57	118½-120½	3.83
Dow Chemical 3s, 1982	A1	44.31	83½	187-189	1.65
Phillips Petroleum 4½s, 1987	A1	50	46⅝	109-111	3.83
Bethlehem Steel 3⅛s, 1980	A	37½	57¼	178-180	1.80
Allegheny Ludlum Steel 4s, 1981	B1+	55	58¾	110-112	3.57
Combustion Engineering 3¾s, 1981	B1+	30	31¾	110-111	3.04
Burroughs Corp. 4½s, 1981	B1+	38.96	31⅝	109-111	4.05
General Amer. Transport. 4s, 1981	B1+	37½	60¾	160-162	2.47
General Portland Cement 5s, 1977	B1+	28¾	39	132-136	3.68
Miles Laboratories 4⅛s, 1978	B1+	55	65¾-69½	125-129	3.39
Thompson Products 4⅞s, 1982	B1+	72.69	60	114-116	4.20
Varian Associates 4¼s, 1974	B1+	40	31½-33¾	109½-110	4.09
Wheeling Steel 3¾s, 1975	B1+	57½	64½	115-117	3.21
Consol. Electrodynamics 4½s, 1984	B1	40	38	113-115	3.91
Food Fair Stores 4s, 1979	B1	42	35¼	104-105	3.81
Garrett Corp. 4¼s, 1978	B1	46	43⅞	106½-107½	3.54
General Time 4¾s, 1979	B1	96	19	107-109	4.54
National Tea 3½s, 1980	B1	17.48	84	111-112	4.24
Olin Mathieson 5¼s, 1982	B1	50	51¾	118-119	4.62
Philco Corp. 4¼s, 1984	B1	33½	25	102½-103½	4.11

HOW TO USE THE S & P EARNINGS AND RATINGS BOND GUIDE

The following explanations are in addition to those given in the pilot pages shown on the inside front and inside rear covers.

ELIGIBILITY

Under regulations issued by the Comptroller of the Currency, as shown on Page 6, only certain bond issues are eligible for bank investment. The standing under these regulations of the various bond issues covered by the Bond Guide is indicated under the "Eligibility" column, by the following symbols:

X—This symbol designates bonds rated the equivalent of Standard & Poor's A1+, A1, A or B1+ ratings by a majority of the three recognized rating agencies which have assigned ratings to the issue.

sX—These are "special privilege" bonds. They include "convertible" and "with warrants" issues. In the opinion of Standard & Poor's they may be considered "eligible" provided the speculative value of their "special privilege" is not reflected in their current market price.

Y—These are bonds which do not conform with the above rating classification. It is the S & P opinion that bonds carrying the (Y) symbol are those which may be valued at the average market price for 18 months just preceding examination.

Z—This symbol indicates bonds with a default status.

Q—These are foreign bonds whose bank eligibility is not determined by the ratings of the various agencies.

TAX STATUS

The numerals in this column of the Bond Guide indicate the Federal Income Taxes paid at the source: 1—1% paid by the company, 2—2% paid by the company, O—no tax paid by the company, "R"—indicates tax paid by the holder of the bond (up to 2%) is refunded by the company.

Subscribers requiring comprehensive information on the tax status of bonds are referred to Standard & Poor's "Status of Bonds" and monthly supplements, which cover the exact tax status under both the Federal and State taxes and serves as a coupon directory.

LEGALITY

Symbols in this column of the Bond Guide indicate representative states in which the various issues covered qualify as legal investments. For all states bonds legal for savings banks also are believed suitable for trust funds. In New Jersey all bonds legal for savings banks are legal for trust funds, but numerous other issues also meet the requirements of the more liberal trust fund law, and are so additionally indicated.

CALL PRICES

As indicated by the column heads, the Earnings and Ratings Bond Guide presents both the regular call price of the bonds covered and the call price for sinking fund, if any.

Unless otherwise indicated, the issues are callable at any time. When a bond is callable only on an interest date, it is so shown by the use of the symbol (*). The symbol (†) means that the call price as given will decline sometime within the next twelve months in accordance with the indenture provisions of the bond. Thus, the call prices so shown must not be used without qualifications. The symbol (‡) means that not only can the bond be called only on an interest date, but also that the call price will decline within the next twelve months.

Non-callable bonds are so indicated by the abbreviation NC. Special abbreviations are also necessary when a bond is not now callable but will be callable at a later date, in which case, for example, the use of 2'63 would mean non-callable now but callable at 102 in 1963. The use, as another example of special call features, of ½-3 would indicate the range of call prices on serial maturity bonds, the first figure (100½) being the present call price for the first maturity and the last figure (103) being the call price for the last maturity.

STANDARD & POOR'S BOND RATINGS

In the Standard & Poor's bond quality ratings system, interest-paying bonds are graded into eight classifications ranging from A1+ for the highest quality designation through A1, A, B1+, B1, B, C1+ to C1 for the lowest. Bonds on which no interest is being paid, either because of default or because of "income" characteristics, are given C, D1 and D ratings. United States Government bonds are not rated, but are considered as a yardstick against which to measure all other issues.

BANK QUALITY BONDS

Under present commercial bank regulations, bonds assigned quality ratings equivalent to A1+, A1, A and B1+ generally are regarded as eligible for bank investment.

A1+ Bonds rated A1+ are the highest grade corporate obligations. They possess the ultimate degree of protection as to principal and interest. Marketwise, they may be expected to move with interest rates and hence are desirable investment media for institutions and individuals seeking maximum safety.

A1 Bonds rated A1 also qualify as high grade obligations, and in the majority of instances differ from A1+ issues only moderately in the various elements of safety. A1-rated bonds, too, move with interest rates and hence are appropriate media where safety is a prerequisite.

A Bonds rated A are regarded as upper medium grade. They have considerable investment strength but are not wholly free from possible adverse effects of changes in economic conditions. However, interest is regarded as secure and, by and large, principle appears relatively safe. They predominantly reflect money rates in their market behavior, and, to some extent so, business conditions.

B1+ The B1+, or medium grade, category is borderline between definitely sound obligations and those wherein the speculative element begins to predominate. These bonds have adequate asset protection and normally are covered by satisfactory earnings. Their susceptibility to changing conditions, particularly to lengthy depressions, necessitates constant watching. Marketwise, the bonds are as responsive to business conditions as they are to interest rates. The group is the lowest which qualifies for commercial bank investment.

SUB-STANDARD BONDS

As we move down the quality rating scale, beginning with B1, investment characteristics weaken and the speculative elements become progressively stronger. Bonds in this group do not qualify for investment by commercial banks.

B1 Bonds given a B1 rating are regarded as lower medium grade. They have some investment characteristics, though not enough to warrant an investment rating. In the case of utilities, interest is earned consistently but by narrow margins. In the case of other type of obligors, charges are earned on average by a fair margin, but in poor periods deficit operations are likely. These bonds fluctuate widely with business conditions.

B Bonds rated as low as B are speculative. Payment of principal and interest cannot be assured, though frequently bonds in this group continue paying interest even though it is earned only on a cash basis. The issues move primarily with the equity market.

C1+-C1 Bonds rated C1+ and C1 are outright speculations, with the lower rating denoting the more speculative. Interest is paid, although in the case of C1 ratings the bonds may be on an income basis and the payment may be small.

C This rating is reserved for income bonds on which no interest is being paid, and for the best defaulted issues.

D1-D All bonds rated D1 and D are in default, with the D symbol assigned to issues which appear to have little recoverable value.

CANADIAN BONDS

Canadian corporate bonds are rated on the same basis as American corporate issues. The ratings measure the intrinsic value of the bonds, but they do not take into account exchange and other uncertainties.

FOREIGN BONDS

Foreign bonds carry the same rating symbols as domestic bonds, but in all cases they are preceded by a star ★ to denote a conditional rating. This is applied because the obligor is a sovereign body and the bonds are sometimes affected by other than economic factors.

BANK INVESTMENT SECURITIES REGULATION

Effective Aug. 16, 1957, the Comptroller of the Currency issued following regulation applying to the purchase for its own account of investment securities by a national bank or a State member bank of the Federal Reserve System.

Definition of the Term "Investment Securities"

(a) An obligation of indebtedness which may be purchased for its own account by a national bank or State member bank of the Federal Reserve System in order to constitute an "investment security" within the meaning of paragraph Seventh of section 5136 of the Revised Statutes, must be a marketable obligation, i.e., it must be salable under ordinary circumstances with reasonable promptness at a fair value; and except as provided in (b) and (c) below, there must be present one or both of the following characteristics:

(1) A public distribution of the securities must have been provided for or made in a manner to protect or insure the marketability of the issue; or,

(2) Other existing securities of the obligor must have such a public distribution as to protect or insure the marketability of the issue under consideration.

(b) In the case of investment securities for which a public distribution as set forth in (1) or (2) above cannot be so provided, or so made, and which are issued by established commercial or industrial businesses or enterprises, that can demonstrate the ability to service such securities, the debt evidenced thereby must mature not later than ten years after the date of issuance of the security and must be of such sound value or so secured as reasonably to assure its payment; and such securities must, by their terms, provide for the amortization of the debt evidenced thereby so that at least 75% of the principal will be extinguished by the maturity date by substantial periodic payments: Provided, that no amortization need be required for the period of the first year after the date of issuance of such securities.

(c) Special revenue obligations of States or local governments or of duly constituted public Authorities thereof which possess a high degree of credit soundness, so as to assure sale under ordinary circumstances with reasonable promptness at a fair value, but which do not meet the distribution standards of (a) (1) or (a) (2) above, may be considered to constitute "investment securities."

(d) Where the security is issued under a trust agreement, the agreement must provide for a trustee independent of the obligor, and such trustee must be a bank or trust company.

(e) All purchases of investment securities by national and State member banks for their own account must be securities "in the form of bonds, notes, and/or debentures, commonly known as investment securities"; and every transaction which is in fact such a purchase must, regardless of its form, comply with this regulation.

Limitations and Restrictions on Purchase of Investment Securities For Bank's Own Account

(a) Although the bank is permitted to purchase "investment securities" its own account for purposes of investment under the provisions of R. S. 5 and this regulation, the bank is not permitted otherwise to participate as principal in the marketing of securities.

(b) The statutory limitation on the amount of the "investment securiti of any one obligor or maker which may be held by the bank is to be determin on the basis of the par or face value of the securities, and not on th market value.

(c) The purchase of "investment securities" in which the investment char teristics are distinctly or predominantly speculative, or the purchase of secu ties which are in default, whether as to principal or interest, is prohibited.

(d) Purchase of an investment security at a price exceeding par or face va is prohibited, unless the bank shall:

(1) Provide for the regular amortization of the premium paid so that premium shall be entirely extinguished at or before the maturity of security, and the security (including premium) shall at no intervening d be carried at an amount in excess of that at which the obligor may lega redeem such security, unless the amortization which would be necessary meet the latter requirement would not be allowable as a deduction fr gross income under applicable Federal Internal Revenue laws and regu tions issued thereunder, in which case the rate of amortization shall sufficient to extinguish the premium by maturity; or

(2) Set up a reserve account to amortize the premium, said account to credited periodically with an amount not less than the amount required amortization under (1) above.

(e) Purchase of securities convertible into stock at the option of the iss is prohibited

(f) Purchase of securities convertible into stock at the option of the ho or with stock purchase warrants attached is prohibited if the price paid such security is in excess of the investment value of the security itself considered independently of the stock purchase warrants or conversion feat If it is apparent that the price paid for an otherwise eligible security rep the investment value of the security and does not include any specula value based upon the presence of a stock purchase warrant or conversion opt the purchase of such security is not prohibited. If the price paid for a c vertible security provides a yield reasonably similar to that of non-convert securities of similar quality and maturity, a speculative value will not deemed to exist.

(g) All investment securities shall be supported by adequate information the files of the bank as to their investment quality.

ABBREVIATIONS USED IN S & P BOND GUIDE

ASE	—American Stock Exchange	Ext	—External	Opt	—Option	Sec	—Secured
Adj	—Adjustment	Extd	—Extended			Ser	—Serial; Series
Asmd	—Assumed	Fdg	—Funding	PM	—Purchase Money Mtg.	Sr	—Senior
Astd	—Assented	Fxd	—Fixed			Ster	—Sterling
		Gen	—General	Perp	—Perpetual	Stk	—Stock
C/D	—Ctfs. of Deposit	Gtd	—Guaranteed	Pfd	—Preferred	Stpd	—Stamped
C/I	—Ctfs. of Indebtedness			Pr	—Prior	Sub	—Subordinated
CT	—Collateral Trust	Imp	—Improvement	Pr Ln	—Prior Lien		
Cm	—Cumulative	Inc	—Income	Ptc	—Participating	TC	—Trust Certificates
Coll	—Collateral	Ln	—Lien			Tr	—Trustees' or Trustee
Con	—Consolidated	Lshld	—Leasehold	RE	—Real Estate		
Ctfs	—Certificates			RR	—Railroad	Ungtd	—Unguaranteed
Curr	—Current	Mtg	—Mortgage	Rdj	—Readjustment	Unif	—Unified
Cv	—Convertible	Mty	—Maturity	Ref	—Refunding	Unstpd	—Unstamped
Deb	—Debenture	NC	—Non-Callable	Reg	—Registered	Var	—Various
Def	—Default	NYS	—New York Stock Exchange	Ry	—Railway	vtg	—Voting
Dev	—Development						
Eq	—Equipment; Eq. Trust	non-cm	—Non-Cumulative	SF	—Sinking Fund	WI	—When issued
Ex	—Extension	non-vtg	—Non-Voting	STC	—Stock Trust Ctfs.	ws	—With stock
		Nts	—Notes			ww	—With warrants

MINIMUM NON-MEMBER COMMISSIONS RATES

Price per $1,000 par value of bonds	New York Stock Exchange	American Stock Exchange
	Commission per bond	
Selling at less than $10	$0.75	$0.75
Selling at $10 and above but under $100	1.25	1.25
Selling at $100 and over	2.50	†2.50

Above rates are not applicable to Governmental, Short-Term or Called Bonds. †Except bonds or notes having 6 months to and including 5 years to run, selling between 100 and 110, inclusive, on which the rate is $1.25 per $1,000 par value; for those having less than 6 months to run the rate is fixed by mutual agreement.

NOTE—This publication is for the confidential use of subscribers only. Information has been obtained from sources believed to be reliable, but its accuracy and completeness and that of the opinions based thereon, are not guaranteed.

RECENT RATINGS CHANGES

CHANGES IN BOND QUALITY RATINGS

Since August 1, 1959	Former	New
Alabama Gas Corp., 1st 5⅛s, 1984	....	A
Aldens, Inc., Conv. Sub. Deb. 5s, 1979	....	B1
American-St. Gobain Corp., Sub. Deb. 5½s, 1983	....	B
Consumers Power Co., 1st 4⅝s, 1989	....	A1+
General Time Corp., Conv. Sub. Deb. 4¾s, 1979	....	B1
Houston Lighting & Power Co., 1st 4⅞s, 1989	....	A1
Michigan Bell Telephone Co., Deb. 4⅞s, 1994	....	A1+
Northrop Corp., Conv. Sub. Deb. 5s, 1979	....	B1
Pacific Power & Light Co., Conv. Deb. 4¾s, 1974	....	B1+
Pan American World Airways, Conv. Sub. Deb. 4⅝s, 1979	....	B1
Pennsylvania Electric Co., 1st 5s, 1989	....	A1
Public Service Co. of New Hampshire, 1st K 5⅛s, 1989	....	A
Transcontinental Gas Pipe Line Corp., 1st Pipe Line 5⅛s, 1980	....	A
Varian Associates, Conv. Sub. Deb. 4½s, 1974	....	B1+

CHANGES IN BANK STATUS

Since August 1, 1959	Former	Ne
Alabama Gas Corp., 1st 5⅛s, 1984	....	X
Aldens, Inc., Conv. Sub. Deb. 5s, 1979	....	Y
American-St. Gobain Corp., Sub. Deb. 5½s, 1983	....	Y
Consumers Power Co., 1st 4⅝s, 1989	....	X
General Time Corp., Conv. Sub. Deb. 4¾s, 1979	....	Y
Houston Lighting & Power Co., 1st 4⅞s, 1989	....	X
Michigan Bell Telephone Co., Deb. 4⅞s, 1994	....	X
Pacific Power & Light Co., Conv. Deb. 4¾s, 1974	....	X
Pan American World Airways, Conv. Sub. Deb. 4⅝s, 1979	....	Y
Pennsylvania Electric Co., 1st 5s, 1989	....	X
Public Service Co. of New Hampshire, 1st K 5⅛s, 1989	....	X
Transcontinental Gas Pipe Line Corp., 1st Pipe Line 5⅛s, 1980	....	X
Varian Associates, Conv. Sub. Deb. 4½s, 1974	....	Y

NEW BOND ISSUES REGISTERED WITH SECURITIES & EXCHANGE COMMISSION

The following is a list of the most important bond issues which have been registered recently with the Securities & Exchange Commission.

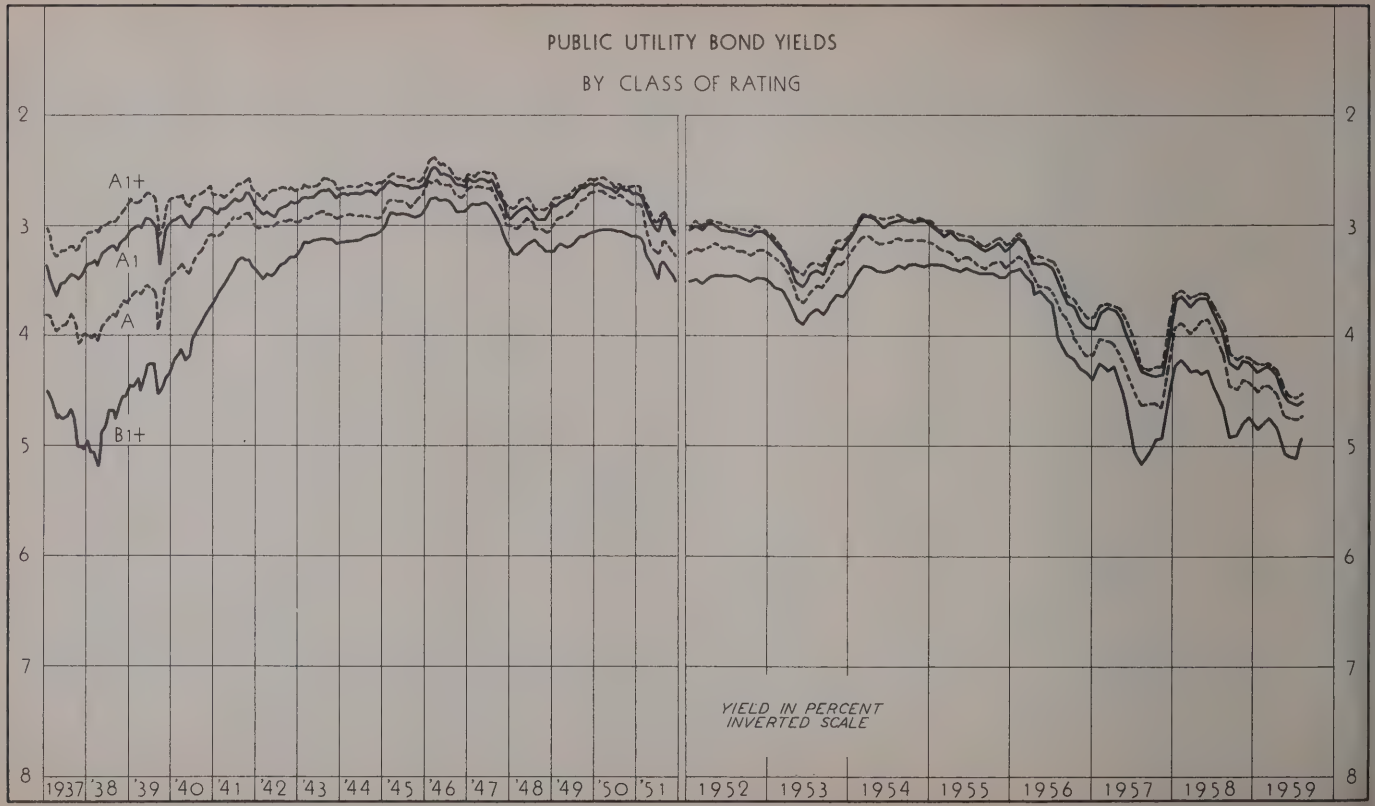
Issue	Standard & Poor's Preliminary Rating	Amount	Syndicate Head	Date Filed
Associates Investment Co., Debs., 1979	A	$50,000,000	Salomon Bros. & Hutzler	Aug. 11, 1
Belco Petroleum Corp., Conv. Deb. 5.83s, 1974	....	7,200,000	White, Weld & Co.	Aug. 14, 1
Brush Beryllium Co., Conv. Sub. Debs	....	6,500,000	Kuhn, Loeb & Co.	Aug. 20, 1
Georgia Power Co., 1st Mtge. Bonds, 1980	....	18,000,000	Competitive bidding	Aug. 21, 1
Hooker Chemical Corp., Conv. Sub. Debs, 1984	....	25,000,000	Smith, Barney & Co.	Aug. 21, 1
Southern California Gas Co., Series D 1st Mtge., 1984	....	30,000,000	Competitive bidding	Aug. 24, 1

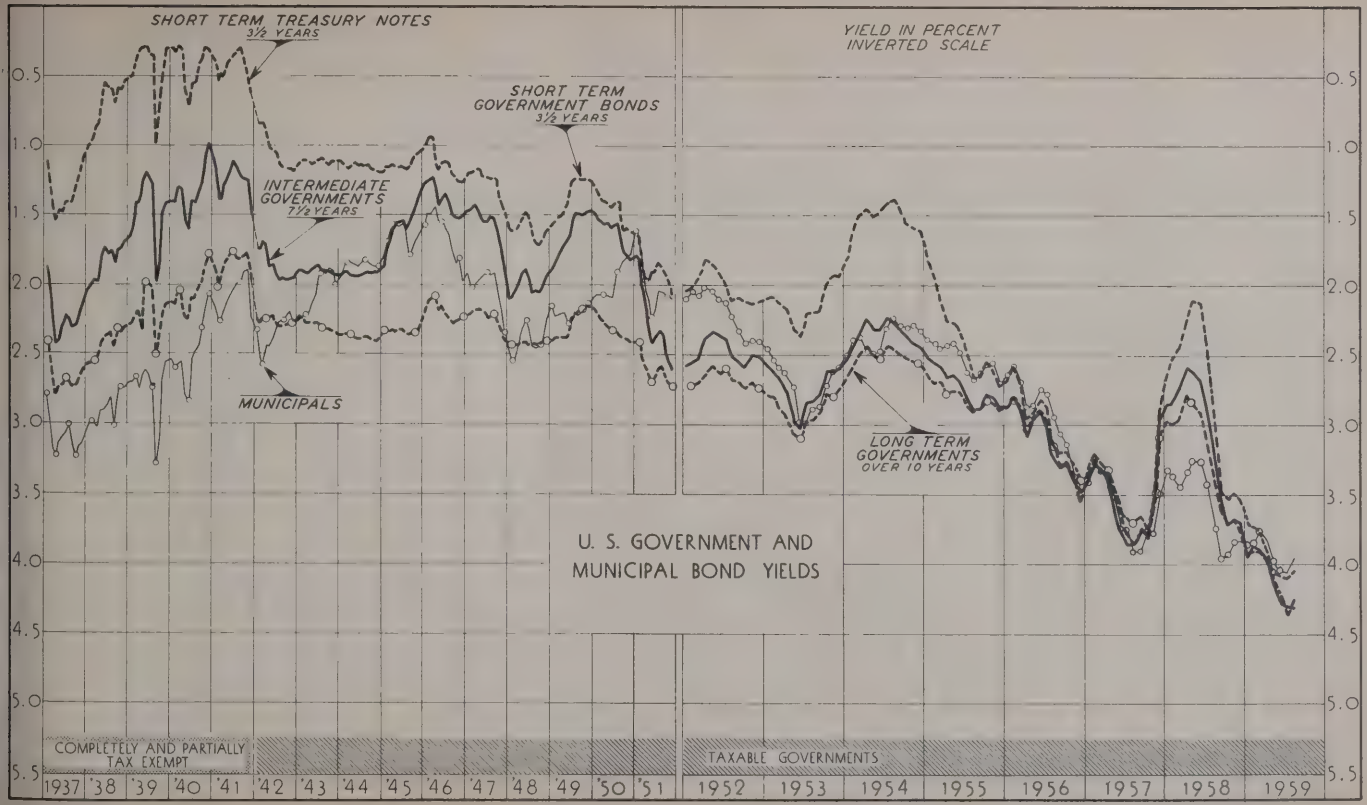
Dealers using the above Preliminary Ratings in bulletins or sales literature in connection with the sale of these securities may be found in violation of section 5 of the securi Act of 1933.

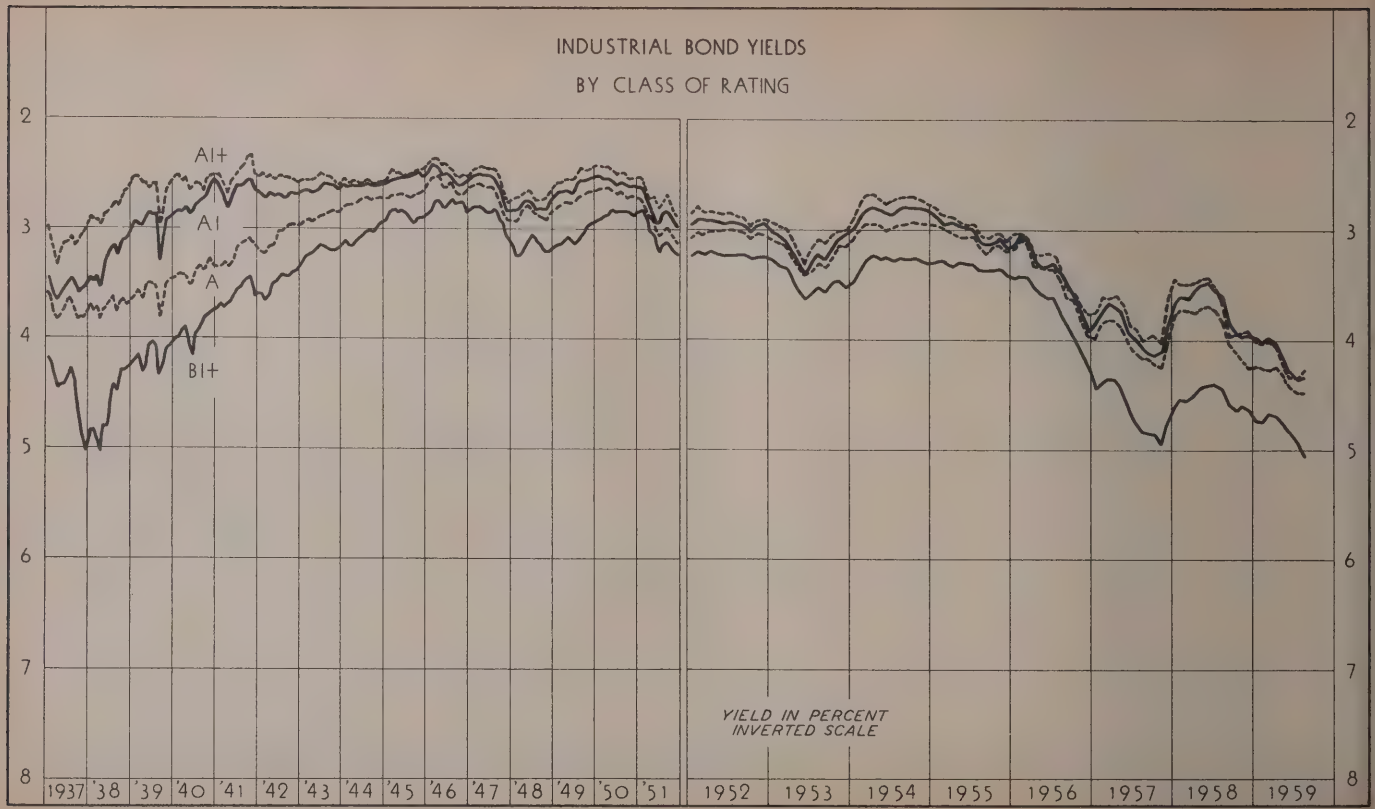
Standard & Poor's Corporate Bond Yield Index—By Ratings

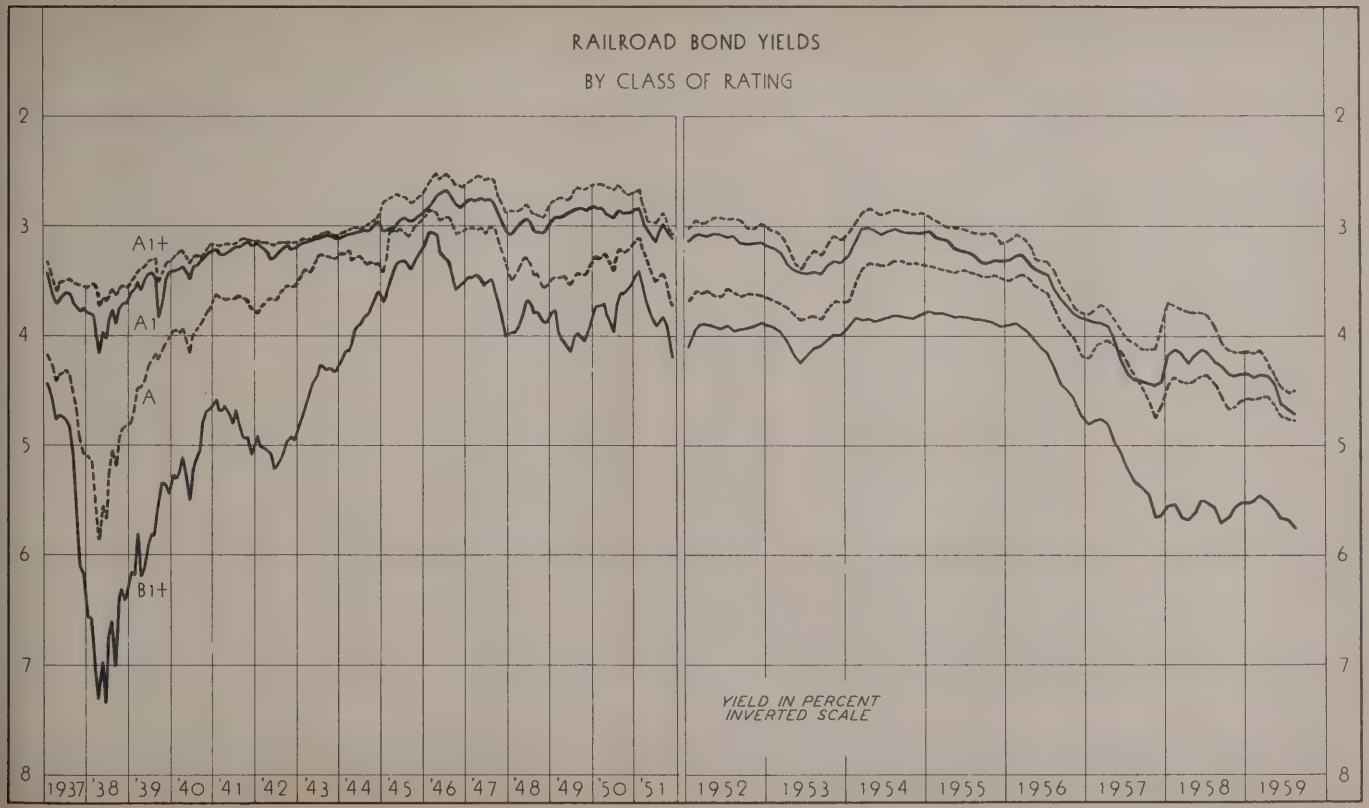
YIELD TO MATURITY, IN PERCENT

Weekly Averages	PUBLIC UTILITY				INDUSTRIAL				RAILROAD						COMPOSITE			
1959	A1+	A1	A	B1+	A1+	A1	A	B1+	A1+	A1	A	B1+	B1	B	A1+	A1	A	B1+
August 26	4.61	4.63	4.84	5.03	4.27	4.34	4.50	5.08	4.53	4.71	4.79	5.75	6.35	7.04	4.47	4.56	4.71	5.28
August 19	4.54	4.58	4.74	4.93	4.24	4.32	4.48	5.02	4.51	4.71	4.79	5.74	6.36	6.98	4.43	4.54	4.67	5.23
August 12	4.50	4.60	4.65	4.91	4.27	4.34	4.49	5.04	4.50	4.71	4.78	5.74	6.38	7.02	4.42	4.55	4.64	5.23
August 5	4.49	4.63	4.65	4.91	4.30	4.34	4.48	5.07	4.49	4.72	4.79	5.73	6.32	7.00	4.43	4.56	4.64	5.24
July 29	4.53	4.62	4.69	5.02	4.30	4.34	4.48	5.05	4.50	4.70	4.78	5.67	6.42	7.01	4.45	4.56	4.65	5.25
July 22	4.57	4.61	4.75	5.11	4.34	4.36	4.48	5.02	4.51	4.70	4.76	5.70	6.46	7.04	4.47	4.56	4.66	5.27
July 15	4.55	4.64	4.75	5.13	4.37	4.39	4.48	4.97	4.52	4.70	4.76	5.71	6.43	7.03	4.48	4.57	4.66	5.25
July 8	4.55	4.63	4.77	5.13	4.35	4.39	4.48	4.94	4.53	4.69	4.75	5.67	6.42	7.02	4.48	4.57	4.67	5.27
Monthly Averages																		
1959																		
July	4.56	4.62	4.74	5.09	4.34	4.36	4.47	4.98	4.52	4.69	4.76	5.68	6.23	7.04	4.47	4.56	4.66	5.25
June	4.56	4.60	4.75	5.09	4.35	4.30	4.42	4.84	4.47	4.62	4.72	5.67	5.42	7.17	4.46	4.50	4.63	5.20
May	4.49	4.54	4.74	5.09	4.27	4.18	4.34	4.79	4.38	4.46	4.65	5.62	6.31	7.08	4.38	4.39	4.57	5.16
April	4.34	4.37	4.56	4.86	4.08	4.06	4.27	4.69	4.26	4.38	4.57	5.52	6.19	7.01	4.23	4.27	4.47	5.03
March	4.27	4.27	4.46	4.75	4.00	4.00	4.27	4.69	4.13	4.36	4.58	5.47	6.12	6.90	4.13	4.21	4.44	4.97
February	4.28	4.30	4.46	4.80	4.02	4.03	4.27	4.74	4.15	4.39	4.59	5.51	6.14	6.79	4.15	4.24	4.44	5.02
January	4.27	4.33	4.51	4.86	4.01	3.97	4.26	4.74	4.14	4.36	4.58	5.51	6.15	6.89	4.14	4.22	4.45	5.04
1958																		
December	4.21	4.23	4.45	4.77	3.94	3.96	4.27	4.64	4.14	4.36	4.59	5.53	6.23	7.09	4.10	4.19	4.43	4.98
November	4.19	4.21	4.41	4.81	3.94	3.98	4.17	4.61	4.13	4.37	4.65	5.59	6.19	7.15	4.09	4.18	4.41	5.00
October	4.22	4.30	4.48	4.93	3.96	3.92	4.13	4.65	4.12	4.35	4.66	5.66	6.37	7.15	4.10	4.19	4.42	5.08
September	4.19	4.27	4.46	4.93	3.98	3.84	4.02	4.60	4.07	4.29	4.56	5.72	6.52	7.36	4.08	4.13	4.35	5.08
August	3.94	3.99	4.21	4.67	3.70	3.66	3.85	4.46	3.93	4.24	4.46	5.57	6.53	7.53	3.86	3.96	4.17	4.90
Weekly Ranges																		
1959 High	4.61	4.64	4.84	5.13	4.38	4.39	4.50	5.08	4.53	4.72	4.79	5.75	6.46	7.21	4.48	4.57	4.71	5.28
Low	4.23	4.24	4.44	4.71	3.96	3.94	4.25	4.68	4.10	4.33	4.55	5.45	6.07	6.78	4.11	4.20	4.42	4.96
1958 High	4.27	4.34	4.51	4.96	4.04	4.00	4.30	4.70	4.16	4.38	4.73	5.76	7.02	7.96	4.13	4.21	4.46	5.12
Low	3.58	3.61	3.85	4.20	3.40	3.45	3.68	4.39	3.66	4.10	4.33	5.47	6.11	7.08	3.56	3.74	3.97	4.72
1957 High	4.38	4.41	4.70	5.21	4.06	4.15	4.26	4.96	4.18	4.50	4.78	5.75	6.96	7.85	4.17	4.33	4.57	5.19
Low	3.70	3.73	3.96	4.21	3.53	3.65	3.81	4.34	3.70	3.84	4.04	4.73	5.76	6.02	3.66	3.76	3.97	4.45
1956 High	3.87	3.96	4.21	4.39	3.85	3.95	4.03	4.33	3.82	3.88	4.20	4.81	5.99	6.29	3.85	3.93	4.14	4.49
Low	3.06	3.10	3.27	3.37	3.02	3.04	3.08	3.40	3.07	3.26	3.44	3.87	4.64	5.43	3.06	3.14	3.27	3.55
1955 High	3.22	3.27	3.41	3.51	3.16	3.20	3.23	3.44	3.22	3.36	3.50	3.92	4.68	5.45	3.19	3.26	3.37	3.61
Low	2.95	2.96	3.14	3.33	2.78	2.83	2.94	3.26	2.89	3.04	3.36	3.76	4.41	5.15	2.88	2.96	3.15	3.47
1954 High	3.10	3.16	3.30	3.59	2.97	3.01	3.14	3.51	3.11	3.32	3.70	3.92	5.10	6.30	3.06	3.17	3.38	3.67
Low	2.89	2.90	3.09	3.33	2.67	2.78	2.93	3.21	2.85	2.98	3.31	3.78	4.51	5.44	2.80	2.90	3.12	3.47


PUBLIC UTILITY BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959


SHORT TERM TREASURY NOTES
3½ YEARS
SHORT TERM GOVERNMENT BONDS
3½ YEARS
INTERMEDIATE GOVERNMENTS
7½ YEARS
MUNICIPALS
YIELD IN PERCENT
INVERTED SCALE
LONG TERM GOVERNMENTS
OVER 10 YEARS
U. S. GOVERNMENT AND MUNICIPAL BOND YIELDS
COMPLETELY AND PARTIALLY TAX EXEMPT
TAXABLE GOVERNMENTS
0.5
1.0
1.5
2.0
2.5
3.0
3.5
4.0
4.5
5.0
5.5
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959


INDUSTRIAL BOND YIELDS
BY CLASS OF RATING
AI+
AI
A
BI+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959


RAILROAD BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		ACF-Wrigley Stores..Cv Sub Deb 4¾s '72	Ao31	B1	Y	0	11	100 '56	100	104½	102½	99¾	101¼	94	150	100½	151½	112	.....	114	117	3.15	4.
2		Abitibi Power & Paper.....1st A 3½s '67	Ao	B1+	X	0	..	100 '47	100½	101	102⅜	77	96½	92	97	90½	93½	92	.....	93	....	Can.	Pri
2a		Acme Steel Co.....SF Deb 4⅞s '77	Jd	B1+	X	0	..	99 '57	0'62	105½	....	....	104	93	104	96	102	96	.....	97	....	5.13	5.
3		•Agricultural Mtge Bk. (Col.)...SF 6s '47	fA	.....	Q	0	..	92 '27	100	*100	92¾	16½	No Sale		50	41	No Sale		.....	.....	....	....	..
4	•	do SF 6s '48	Ao15	.....	Q	0	..	93½ '28	100	*100	108	17¾	No Sale		No Sale		124½	124½	2	.....	....	....	..
5		Airline Foods Corp.....SF Deb 5s '61	Fa	B	Y	0	..	98 '46	*101½	*101½	101	57	75	65	80	70	82	75	.....	82	....	....	6.
6		do SF Deb 5s '62	Fa	B	Y	0	..	96 '46	†101	†101	99	57	70	64	75	69	79	75	.....	79	....	....	6.
7		•Akershus (Dept. of) (Norway)..SF 4s '68	Ms	.....	Q	0	..	96½ '38	100	*100	105¾	21½	99¼	98	99	98	93½	93	14	92¾	99	4.15	4.
8		Akron, Canton & Y. RR....Con A 4s '88	aO	B1	X	0	..	....	'44	*101	*101	101	65	78	70	73	70	74	67⅓	.....	73	76	5.70	5.
9		do Con B 4½s '88	aO	B1	X	0	..	....	'44	*101	*101	102	69	87	78	82	78	81	77	.....	81	84	5.63	5.
10		Akron Union Pass. Depot...1st A 4½s '74	jJ	B1+	X	0	..	100 '49	†101½	†103¼	104⅓	90	88	84	85	81⅓	88	84	.....	85	....	5.60	4.
11		Alabama Gas Corp.....1st A 3¼s '71	Ao	A	X	0	4	100⅜ '49	h	†101.94	103	83	91	80	91	76⅓	88⅓	80	.....	80	....	5.40	3.
11a		do 1st C 3½s '71	Ao	A	X	0	4	101⅜ '52	k	†102.69	102	93	98	87	96	89	90	83	.....	83	....	5.45	4.
11b		do 1st E 5½s '84	fA	A	X	0	4	101 '59	w	†106.19	....	....	....	....	....	....	....	....	.....	....	101	5.06	5.
12		•Alabama Gt. Southern RR.1st A 3½s '67	mN	A1	X	0	9	99⅜ '42	100	100⅞	106¾	93½	90	89	93½	93	95¼	91¼	27	91¼	....	4.42	3.
12a		do Eq K 4⅜s to '67	Jd15	A1+	X	0	10	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.45	....	..
12b		•Alabama Power Co.....1st 3½s '72	Jj	A	X	0	8	101¾ '42	†102⅜	†102⅞	110	91⅜	96½	88⅝	99	90⅜	92	85	105	86		4.99	4.
13		do 1st 3½s '77	aO	A	X	0	8	100⅜ '47	100⅝	†103⅜	103	88½	92	83	92	85½	86½	80⅜	.....	80⅜	....	4.88	4.
14		do 1st 3⅜s '78	jD	A	X	0	8	102¾ '48	102⅛	†105¼	111	90	91	80	93½	86	87	81½	.....	83	....	4.74	4.
14a		do 1st 3¼s '81	mS	A	X	0	8	101⅞ '51	101⅝	†104⅛	102⅜	86	89	78	92	83	86	80	.....	80	....	4.72	4.
15		do 1st 3⅜s '82	Ao	A	X	0	8	102¾ '52	n	†104.37	104	87½	91	77	92	84⅓	87	80⅓	.....	80⅓	....	4.79	4.
15a		do 1st 4⅛s '83	Mn	A	X	0	8	102⅛ '53	s	†104.64	107½	97½	99	78	104	93	94½	87	.....	89	....	4.91	4.
16	•	do 1st 3⅛s '84	Ms	A	X	0	8	101⅓ '54	p	†103.70	102	96	84	84	86	86	No Sale		.....	....	81⅓	4.36	3.
17		do 1st 3½s '85	Jd	A	X	0	8	102⅜ '55	q	†105.07	103¼	90	91	81½	95	84	86	80	.....	80	....	4.88	4.
17a		do 1st 3½s '86	Ms	A	X	0	8	102⅞ '56	r	†105.23	103	90	91	81	94	84	86	80⅜	.....	....	85	4.48	4.
17b		do 1st 4⅝s '87	Mn	A	X	0	8	101½ '57	t	†105.71	....	....	101½	98	106	97	99½	95⅜	.....	96	98	4.76	4.
17c		do 1st 3⅞s '88	Jj	A	X	0	8	100⅓ '58	u	†104.02	....	....	....	....	100⅓	90	90	84	.....	....	88	4.62	4.
17d		do 1st 4⅞s '89	Mn	A	X	0	8	100⅜ '59	v	†105.27	....	....	....	....	....	....	102¼	98	.....	102¼	103	4.68	4.
18		Alabama & Vicksburg Ry....1st A 5s '74	Mn	B1+	X	0	6	97 '24	.....	*105	106½	63	101	90	98	95	99	98	.....	99	101	4.91	4.
19		Albany & Susquehanna RR...1st 2¾s '71	Ao	A1	X	2	1	... '05	100¾	101	99	81	88	77	95	80	88	78½	.....	80	85	4.38	3.
20	•	do Gen 4½s '75	jJ	A	X	0	6	... '45	115	116	116½	97	97¼	93½	95⅜	93½	96¼	94¼	20	96⅞		4.85	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. h—†100.45. k—†100.98. n—†102.33. p—†101.31. q—†102.35. r—†102.66. s—†102.06. t—†101.50. u—†100.43. v—†100.393. w—†101.06. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Years ended June 30. [4]Before depreciation. [5]Pro forma, years ended Dec. [6]Six months ended June. [7]Nine months ended 9-30-55. [8]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total: This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$—: Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned: 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned: Period	1958	1959	INDEX
1	Conv to mat; at $15.75 thru 12-31-61	*A7*, S140, L3	3.97	....	20.0	11.1	40.2	19.4	6-28-58	Jun	....	[5]4.60	[6]8.79	6.98	[9]6.35				1
2	Prin. & int. payable in Can. funds	*W59, R37, A19*	11.1	....	43.9	14.7	62.5	20.3	6-30-59	Dec	....	0.38	14.11	8.36	5.49	6 Mo Jun	5.07	6.04	2
2a	.....	*B64, M57, B41*	22.0	....	27.4	7.48	54.8	16.6	12-31-58	Dec	....	....	18.62	7.54	5.95				2a
3	Offer of $1,100 Columbia Ext. Dollar	*H19*, A34, NYS	3.00			....	....	....	.....	....	....	....	....	....	....				3
4	3s, '70 per M extended to 7-1-60	*H19*, Z5, NYS	3.28			....	....	....	.....	....	....	....	....	....	....				4
5	Now part of R. C. Williams & Co.	C56, B57	0.40	....	1.82	0.70	5.44	3.60	4-26-58	Apr	....	....	....	....	d4.72				5
6	.....	*S126, B57, E7*	0.66	....	do			do		Apr		do							6
7	.....	*H19*, A30, NYS	4.83			....	....	....	.....	....	....	....	....	....	....				7
8	¼% skg. fd., plus int. on bds. acq.	A4, M55, S131	1.17	....	3.48	1.45	2.22	1.15	12-31-58	Dec	b1.75	b0.67	3.42	3.31	1.74				8
9	do	do	1.84	....	do			do				do							9
10	Gtd. by Penn. R.R. and B. & O. R.R.	*H5*	1.63	....	1.63	0.08	0.11	0.10	12-31-58	....	....	....	....	....	....				10
11	.....	*W35, K5, S121*	4.37	....	[2]24.7	3.20	8.61	9.22	5-31-59	Sep	....	[12]2.13	4.04	3.50	3.72	12 Mo May	....	3.01	11
11a	.....	*H5, S130*	3.24	....	do			do		Sep		do							11a
11b	Not ref to 8-1-64 at lower int	*H6*	4.00	....	do			do		Sep		do							11b
12	Controlled by Southern Ry. Co.	*S5, W23*, NYS	7.58	....	11.6	2.17	3.62	3.78	6-30-59	Dec	0.23	3.67	12.25	7.57	5.07	6 Mo Jun	3.55	5.11	12
12a	do	*H6, D19, P49*	2.04	....	do			do		Dec		do							12a
12b	Subsid. of the Southern Co.	*F31*, H81, NYS	77.9	....	[2]250	7.15	24.2	15.7	12-31-58	Dec	1.57	1.62	3.70	3.76	3.82	12 Mo Apr	3.64	3.84	12b
13	do	*F29, M57, W35*	10.0	....	do			do		Dec		do							13
14	do	*H5, O3, H39*	10.0	....	do			do		Dec		do							14
14a	do	*M85, G25, P49*	15.0	....	do			do		Dec		do							14a
15	do	*B64, K7*	12.0	....	do			do		Dec		do							15
15a	do	do	11.9	....	do			do		Dec		do							15a
16	do	*M85, G25*, NYS	17.0	....	do			do		Dec		do							16
17	do	*B64, K7*	15.0	....	do			do		Dec		do							17
17a	do	*V7, E17, D37*	13.7	....	do			do		Dec		do							17a
17b	do	*M85, G25, B103*	14.5	....	do			do		Dec		do							17b
17c	do	*L27, B59, H3*	23.0	....	do			do		Dec		do							17c
17d	do	*M85, G25, B103*	20.0	....	do			do		Dec		do							17d
18	Prin. & int. provided under lease	*T17, W35*, NOS	2.50	....	2.50	Leased to a sub. of Ill. Central R.R.													18
19	Assumed by Delaware & Hudson R.R.	L27, S77	8.38	....	46.0	See Delaware & Hudson R.R. Corp.													19
20	do	A4, B72, NYS	2.80	8.40	do			do											20

[5]8 months ended Dec. 31. [9]Pro-forma. [10]6 months ended Dec. 31. [11]Preliminary. 1—Conn., Me., Mass., N.Y. 4—Conn., N.J., N.H., N.Y.; also N.J. tr. fds. 6—Conn., Mass., N.Y., R.I. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 9—Conn., Me., N.J., N.Y., R.I., also N.J. tr. fds. 10—Conn., N.Y., Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		Alberta (Province)....Deb 2⅝s '61 to '63	Ms	.....	..	0	..	... '50	.....		101⅛	92	97½	94¼	100	96⅛	96⅜	95⅜	.....	96½ 98	....	2.
2		do Deb 2⅝s '64 to '68	Ms	.....	..	0	..	... '50	.....		101	91	94⅜	91¼	97⅛	93	93½	90½	.....	90½ 92	....	3.
3		do Deb 2⅝s '69 to '73	Ms	.....	..	0	..	... '50	.....		101¼	89½	94⅞	86	94	86	86⅞	83	.....	83½ 85	....	3.
4		do Deb 3⅛s '60	Jd	.....	..	0	..	Var '45	.....		105¼	98¾	101	99⅛	103	99	103	101	.....	101¾....	....	3.
5		Albia Light & Ry. Co....1st Extd 4s '71	jJ	C1+	Z	0	..	94½ '16	.....	100	76	35	72	60	72	67	71	70	.....	71	7.75	5.
5a	♦	Aldens, Inc. ..... Cv Sub Deb 5s '79	fA	B1	Y	0	..	100 '59	100	†105	....	....	....	....	....	....	113⅜	108	654	112⅜	4.08	4.
6	♦	Alleghany Corp. ..... Deb A 5s '62	mN	B1	..	0	..	Exch'52	100	†104	103¼	94½	99⅜	94	100	95	101	99½	365	99⅜	5.08	5.
7	♦	Allegheny Ludlum....Cv Sub Deb 4s '81	aO	B1+	X	0	1	100 '56	0'66	†103.50	123⅛	110⅓	123½	87	114	96	118⅛	107⅓	2353	112¾	3.20	3.
8	♦	Allegheny & Western Ry.....1st 4s '98	aO	B	Y	2	1	97⅛ '99	.....	NC	104	45	75	60	68⅜	61	68	62⅓	97	64	....	..
9		Allerton N.Y.....(Due 7/1)cm Inc 5s '65	ms	C1+	Y	0	..	98½ '27	100	100	102	7⅓	101	90	97	90	100	95	.....	100	flat	..
10	♦	Allied Chemical & Dye.....Deb 3⅛s '78	Ao	A1	X	0	6	99 '53	101	102	105⅝	94⅓	100⅛	89⅛	101⅓	93	94	88⅓	1264	90	4.29	3.
11		Allied Stores Corp.....SF Deb 4⅜s '76	mN	A	X	0	1	100 '56	0'61	5'61	104½	100	104	99	106	97	101	97⅛	.....	98	4.94	4.
12		Aloe (A. S.) Co.....Cv Sub Deb 4⅜s '74	Ms15	B1	Y	0	..	100 '59	0'67	†104⅜	....	....	....	....	....	....	140	100	.....	138	1.80	3.
12a	♦	Alsco, Inc. ..... Cv Sub Deb 5⅛s '74	Jd	B1	Y	0	..	100 '59	0'62	5⅓'61	....	....	....	....	....	....	114	99	896	111⅛	4.49	4.
13	♦	Aluminum Co. of Amer...SF Deb 3⅛s '64	Fa	A	X	0	3	100 '52	100	†100¾	104¼	93⅜	98½	95½	101¼	97⅛	98½	95⅝	1197	96¼	4.05	3.
14	♦	do SF Deb 3s '79	Jd	A	X	0	3	100 '54	100	†101⅜	102⅜	88⅜	93⅜	83	94	83⅓	87⅓	80⅓	435	81	4.39	3.
15	♦	do SF Deb 4⅛s '82	Jj	A	X	0	3	100 '57	0'59	†104⅓	....	....	106⅜	98¼	106⅓	99	102⅛	95⅓	1525	95⅓	4.58	4.
15a	♦	do SF Deb 3⅛s '83	Ao	A	X	0	3	99⅝ '58	0'60	†104.53	....	....	....	....	101¾	92⅛	96⅛	90	568	91⅞	4.42	4.
15b		Aluminum Co. of Canada...Deb 3⅛s '71	Jj[2]	A	..	0	..	100 '50	100	†101.15	102	85	94⅓	85	91⅓	86	92	88	.....	88⅓ 90	Can.	Pri
16	♦	do Deb 3⅞s '70	Mn	A	X	0	..	101⅛ '52	s	†102.94	107	98¼	101⅛	93⅓	103¼	96	99	92	664	94	4.57	4.
17	♦	do Deb 4⅛s '80	Ao	A	X	0	..	102 '57	m	†107	....	....	106¾	99½	108¼	97⅛	102⅝	96¾	1026	97	4.73	4.
17a	♦	American Airlines.....SF Deb 3s '66	Jd	A	X	0	..	100 '46	f100	101	102	67	91	85	93	81	93	90	98	90⅛	4.70	3.
18	♦	American Bosch Corp....SF Deb 3⅜s '64	mN	B1+	X	0	..	100 '49	j	†101⅛	101	95	95	95	No Sale		98	98	1	98	4.18	3.
19		American Brake Shoe....SF Deb 4⅛s '82	Fa	A	X	0	8	100 '57	0'60	106	....	....	105½	98	106	98	101	97⅛	.....	98	3.64	3.
19a	♦	American Can Co. ..... Deb 3⅜s '88	Ao	A1	X	0	2	100 '58	0'62	†104.80	....	....	....	....	101⅜	92	95	88	455	89	4.43	4.
19b		American Cement.....SF Deb 5s '78	aO	A	X	0	..	98 '58	0'64	103	....	....	....	....	101⅝	98	105	98	.....	98	5.18	5.
19c		Amer. Electronics...Cv Sub Deb 5½s '73	Ao	B	Y	0	..	100 '58	0'62	105½	....	....	....	....	118	89	118	97	.....	97 101	5.15	5.
19d	♦	American & Foreign Pwr....Deb 5s 2030	Ms	B	Y	0	..	90 '30	.....	107⅓	110	38½	90¾	70⅛	85⅞	79	85½	72⅝	3059	73⅛	6.88	6.
20	♦	do Jr Deb 4.80s '87	Jj	C1+	Y	0	..	Reog. 52	100	†101	85	60⅜	80¾	62⅛	78½	71	80	66⅓	4868	67⅛	7.57	7.
21		Amer. Gas & Elec.....Serial 2½s '60-'65	Mn	A	X	0	..	Var '50	.....	Var	100	95	....	....	98	89	....	....	.....	.....	Var.	..
22		do SF Deb 3⅜s '77	Jd	A	X	0	5	100⅜ '52	100⅝	†102¾	107¼	90	93	87	91	87	88	84	.....	84	4.69	4.
23		Amer. Hide & Leather.....Cv Inc 5s '75	aO	.....	..	0	..	Exch'56	.....	110	65	45	72	60	70	60	81	70	.....	81	flat	..
24	♦	Amer. Mach & Fdry..Cv Sub Deb 5s '77	Fa	B1	Y	0	1	100 '57	0'68	†104⅓	....	....	116	94½	155	105	262¾	140⅓	7002	243	....	2.

♦On interest dates †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted c—Comparisons 1957 vs 1958.
d—Deficit. f—On June 1. g—101.68. j—For fixed sinking fund 100, for contingent fund, †100⅜. k—†100.96. m—†101.90. [1]Giving effect to recent calls.
[2]Giving effect to new financing. [4]Before depreciation. [5]Company only. [7]Due 3-1-59, as extended. [8]Preliminary.
[9]Conv into common at $10 a share.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Payable in U.S. or Canadian funds	*F31, H5, D31*	13.1			....	....	....	.....	....	....	....	....	....	....				1
2	do	do	24.3			....	....	....	.....	....	....	....	....	....	....				2
3	.....	do	22.3			....	....	....	.....	....	....	....	....	....	....				3
4	.....	do	14.1			....	....	....	.....	....	....	....	....	....	....				4
5	Formerly 1st 5s, 1941.	H57, M21	0.35	....	0.35	0.05	0.10	0.08	12-31-58	Dec	[4]0.80	[4]1.21	2.33	2.45	2.88				5
5a	Conv to maturity at $38½ a com shr	*L27*, NYS	4.55	....	13.1	4.13	38.8	14.4	6-5-59	Jan	....	3.03	2.13	2.28	2.31	18 Wk Jun	1.13	1.64	5a
6	.....	G27, S140, NYS	4.00	....	19.0	....	....	....	.....	Dec	....	0.88	2.91	3.04	2.04				6
7	Cv into com at $55 thru 9-30-81	*F31, S82*, NYS	16.2	....	36.1	14.8	86.2	23.5	12-31-58	Dec	....	....	14.00	9.14	5.07	6 Mo Jun	2.95	18.56	7
8	Gtd. p. & i. by Buff. Roch. & Pitts.	P31, NYS	1.97	....	1.97	Leased to Buff., Roch. & Pitts. Ry. controlled by B & O R.R.													8
9	Paid 2½% int. 3-1-59 and 9-1-58	*O1, G39*, S63	3.03	....	3.03	0.07	0.15	0.20	12-31-58	Dec	....	[4]0.6%	7.2%	9.0%	8.1%				9
10	.....	*M85, D23*, NYS	185	....	185	63.7	222	64.5	12-31-58	Dec	....	5.99	7.45	6.90	5.79	6 Mo Jun	5.38	9.33	10
11	SF: $750,000 annually Nov. 1, 1961-75	*L27*, M57	15.0	....	45.4	26.2	197	57.8	1-31-59	Jan	....	6.54	10.00	7.56	7.19				11
12	Conv to mat into 14¼ shr common	*G27, S19*	2.50	....	5.58	1.35	15.9	5.53	12-31-58	Dec	....	....	....	....	....				12
12a	Cv to mat.; at $16.50 thru 6-1-64	*H74, B2*, ASE	4.00	....	6.91	0.47	11.7	4.80	2-28-59	May	....	5.83	6.35	5.22	0.91	9 Mo Feb	3.16	5.04	12a
13	SF to retire 90% prior to maturity	*F31, K33*, NYS	52.5	....	463	79.0	385	92.3	12-31-58	Dec	....	5.15	10.50	6.16	3.43	6 Mo Jun	3.20	4.36	13
14	SF to retire 95% prior to maturity	*F31, K33*, NYS	83.4	....	do			do		Dec		do							14
15	SF: $5,200,000 annually '60-'81	*F31, K33*, NYS	120	....	do			do		Dec		do							15
15a	SF: $5,200,000 annually '60-'82	*E31, E3*, NYS	125	....	do			do		Dec		do							15a
15b	Prin. & int. pay. in Canadian funds	*A19*, W35	36.7	....	518	24.2	197	52.6	12-31-58	Dec	....	3.69	4.63	2.68	1.88	6 Mo Jun	1.90	1.50	15b
16	Prin. & int. payable in U.S. funds	*F31, D23*, NYS	69.5	....	do			do		Sub. of Aluminum Ltd.									16
17	Prin. & int. payable in U.S. funds	*F31, M85*, NYS	121	....	do			do				do							17
17a	.....	*K5, L27*, NYS	27.5	....	77.5	65.4	115	79.7	12-31-58	Dec	....	....	21.20	5.68	14.89				17a
18	.....	NYS	0.81	....	0.81	5.61	53.3	34.6	12-31-58	Dec	....	0.50	9.06	8.43	5.76				18
19	.....	*F31, D37, G27*	12.0	....	18.3	19.2	56.5	13.7	12-31-58	Dec	....	....	31.99	12.70	7.00				19
19a	.....	*M83, C43*, NYS	80.0	....	218	39.7	339	105	12-31-58	Dec	....	10.50	10.42	6.63	6.20				19a
19b	Not ref. to 10-1-63 at lower int.	*B64, S82, E3*	20.0	....	20.0	5.18	17.8	8.26	12-31-58	Dec	....	....	....	24.65	15.32				19b
19c	Conv to mat.; at $15.40 thru 3-31-63	*W51, V1, P2*	3.50	....	3.64	0.56	10.1	6.82	12-31-58	Dec	....	4.53	3.42	3.41	d4.55				19c
19d	Cont. by Elect. Bond & Share Co.	*D23, N1*, NYS	50.0	....	350	25.4	70.8	86.4	12-31-58	Dec	1.17	1.40	3.55	3.33	3.00	12 Mo Mar	2.08	2.11	19d
20	.....	B37, L27, NYS	64.7	103	do			do		Dec		do							20
21	Now Amer. Electric Power Co.	*U7, E3, L27*	17.5	....	773	49.9	117	117	6-30-59	Dec	....	2.76	2.95	3.12	2.90	12 Mo Jun	3.01	2.78	21
22	SF to retire issue by maturity	*H5, B37, R35*	18.1	....	do			do		Dec		do							22
23	[9]Now Gen. Amer. Industries	*S5*	1.27	....	3.54	1.59	8.84	3.83	6-30-58	Jun	....	....	....	....	....				23
24	Cv to maturity: at $38½ to 2-1-67	*E3, F31*, NYS	17.5	....	773	19.1	137	59.7	6-30-59	Dec	....	3.78	4.37	3.54	3.08				24

1—N.J. tr. fds. 2—N.Y.; also N.J. tr. fds. 3—Me., Mass., N.Y., R. I. 5—N.J., also N.J. tr. fds. 6—Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.H.

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1		American Optical Co.....SF Deb 3¼s '68	Ms	A	X	0	100⅜ '48	100¼	100¼	104	90	96	82	91	84	91	87	.....	88	4.80	3.56
1a		Amer. Petrofina.....Sub Cv Deb 5½s '73	Jj	B1	..	0	11	101 '58	0'68	110	....	....	....	....	108	99	116	97	.....	99	5.11	5.56
1b		American-St. Gobain..Cv Sub Deb 5½s '83	Jj	B	Y	0	..	100 '59	100	110	....	....	....	....	....	....	109	100	.....	109 111½	4.70	4.94
2		♦Amer. Steel & Pump.....[7]Inc A 4s '94	apr	.....	..	0	..	61⅞ '55	100	100	68	50	57¾	45	50	40	45	36⅜	55	41¼ 47	flat	....
3		American Tel. & Tel.....Deb 2¾s '70	jD	A1+	X	0	6	... '42	.....	102	113½	86	88	85	89	86	86	85½	.....	 85	4.50	3.24
4	•	do Deb 2¾s '71	Fa	A1+	X	0	6	100⅜ '50	.....	†102.14	101½	85½	92¾	80¾	95	84½	87¼	82	1329	85¾	4.28	3.21
5	•	do Deb 2¾s '75	aO	A1+	X	0	6	100¼ '45	.....	103	107¾	81¾	88½	77½	92¼	81	83¾	77½	1972	79	4.62	3.48
5a	•	do Deb 2¾s '80	fA	A1+	X	0	6	100 '45	.....	104	107½	80	87¾	75¾	88½	77½	80⅝	73½	1705	76⅜	4.48	3.60
6	•	do Deb 2⅝s '86	jJ	A1+	X	0	6	100⅞ '46	.....	†102.73	100½	76	83	71½	84½	74¼	76½	69⅞	1219	71	4.47	3.70
7	•	do Deb 2¾s '82	Ao	A1+	X	0	6	100⅜ '47	.....	†102.60	101¾	79	87¾	74	87½	76	78	72	482	74¾	4.57	3.65
7a	•	do Deb 2⅞s '87	Jd	A1+	X	0	6	102⅞ '47	.....	†104.36	103½	79	84	72½	88	77	78½	71½	385	72	4.66	3.99
7b	•	do Deb 3⅜s '73	jD	A1+	X	0	6	101⅝ '48	.....	†102.88	107½	90¾	99½	86⅝	100⅞	90⅜	93⅜	86⅜	2107	87	4.64	3.88
7c	•	do Deb 3½s '84	mS15	A1+	X	0	6	102½ '54	.....	†105.26	104½	85¾	94⅞	81	96½	83	85⅛	78	1478	78⅜	4.73	4.15
7d	•	do Deb 3½s '90	jJ	A1+	X	0	6	102¾ '56	.....	106¾	101	94	100½	89	102⅜	90½	93½	86	2484	86	4.74	4.51
7e	•	do Deb 4⅜s '85	Ao	A1+	X	0	4	101¼ '57	.....	106.714	....	....	105½	94½	106½	98⅜	101½	96⅜	9683	97	4.58	4.50
7f	•	do Deb 5s '83	mN	A1+	X	0	9	101⅓ '57	.....	106.461	....	....	108⅝	101½	112	105⅝	108⅜	102¼	10643	102¼	4.85	4.90
7g	•	do Cv Deb 4½s '73	Ms12	A1+	X	0	9	100 '58	.....	8'60	....	....	....	....	185½	124¾	223	183⅛	40820	196	....	2.17
7h		•American Tobacco Co.. Deb (SF) 3s '62	Ao15	A	X	0	2	100 '42	‡100½	†100⅓	105⅞	92	98	92⅛	101⅜	95⅛	100	95⅛	1562	96½	4.45	3.11
8	•	do Deb 3s '69	aO15	A	X	0	2	101 '44	‡102	102	107½	87¾	95⅔	83	99½	89½	94	88½	1140	88¼	4.28	3.40
8a	•	do Deb 3½s '77	Fa	A	X	0	2	99 '52	*100	100⅜	103⅞	89	95½	80	98	85⅜	89	83⅓	468	85⅔	4.41	3.80
9	•	•Amsterdam (City of).....Dollar 5½s '73	Ms	.....	..	0	..	99 '58	0'63	1½'68	....	....	....	....	104½	101¼	106¾	102¼	954	103¼	4.93	5.08
9a		•Anglo-Lautaro Nitrate.....1st 4s '60	jD31	.....	..	0	..	Exch'51	.....	102	99½	87½	98	96	100	96	100⅝	100½	28	100½	3.70	3.98
9b		•Anheuser-Busch, Inc.....Deb 3⅜s '77	aO	A	X	0	8	100½ '52	100½	102½	103¾	89¾	92¼	88	95½	88½	89½	83	35	83	4.80	4.05
9c		•Ann Arbor RR.....(Due 7/1) 1st 4s '95	QrJ	B1	Y	2	10	.....	.....	NC	104	23	77	65	65⅝	61⅝	63½	60	25	60	7.10	6.68
9d		•Antioquia (Colombia)...SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	60⅜	33⅞	51	43¾	49	43	52	49⅛	327	50⅜	flat	....
10	•	do Ext Sec A SF 7s '45	jJ	.....	Q	0	..	90 '25	*100	*102½	95	5¾	90	89¾	No Sale		96	95	2	95	flat	....
11	•	do Ext Sec B SF 7s '45	jJ	.....	Q	0	..	91½ '26	*100	*102½	91⅜	5	89½	89½	93½	93½	96	95	2	95	flat	....
11a	•	do Ext Sec C SF 7s '45	jJ	.....	Q	0	..	96½ '27	*102	*102½	89	5	89½	89	89½	89½	98	98	1	98	flat	....
12	•	do Ext Sec D SF 7s '45	jJ	.....	Q	0	..	95½ '28	*100	*100	88½	5	90	88	90	89½	96	95	1	95	flat	....
13	•	do 1st Ext Sec SF 7s '57	aO	.....	Q	0	..	93 '27	*100	*100	87	4⅞	90	88⅜	90	90	No Sale		.....	95	flat	....
14	•	do 2nd Ext Sec SF 7s '57	aO	.....	Q	0	..	94½ '27	*100	*100	95¼	5	90	89	92¾	87	No Sale		.....	95	flat	....
15	•	do 3rd Ext Sec SF 7s '57	aO	.....	Q	0	..	96½ '28	*100	*100	95	5⅛	88¾	88¾	No Sale		97	97	1	95	flat	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit.
[2]Giving effect to new financing. [3]Plus 5% from Jan. 1 to redemption date. [5]Company only. [6]Payable $33⅓ in Debs plus $14 cash.
[7]Due 12-1-94; int. payable to extent earned but fully cumulative. [8]$25 to 11-1-68; $30 to 1971.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*H19, E19, B65*	7.24	....	15.1	3.61	48.5	6.59	12-31-58	Dec	....	3.75	6.00	5.84	3.88				1
1a	Conv. to mat.; at 12½ thru 1-1-63	*W35, B64, H51*	6.95	....	27.8	7.20	25.7	11.5	6-30-59	Dec	....	....	....	....	....				1a
1b	[8]Conv thru 11-1-71; at $22½ to 11-1-64	*E5*	11.2	....	44.2	1.99	7.86	2.49	3-31-59	Dec	....	....	....	....	d0.73	3 Mo Mar	....	3.39	1b
2	Pd 1% int. 4-1-59; arrears 3%	*B44*, ASE	2.94	....	3.82	1.01	9.83	3.85	5-31-59	Nov	....	19%	15%	12%	Def.	7 Mo Jun	Def.	4.6%	2
3	.....	*S5*, K7, M91	140	....	6042	1344	2212	1840	12-31-58	Dec	2.78	3.39	7.31	7.00	6.28				3
4	.....	*M85, K33*, NYS	200	....	do			do		Dec		do							4
5	.....	M85, B64, NYS	160	....	do			do		Dec		do							5
5a	.....	*M85, B65*, NYS	175	....	do			do		Dec		do							5a
6	.....	*H5*, NYS	125	....	do			do		Dec		do							6
7	.....	*F29, H5*, NYS	200	....	do			do		Dec		do							7
7a	.....	*M85, B64*, NYS	200	....	do			do		Dec		do							7a
7b	.....	*F29, H5*, NYS	150	....	do			do		Dec		do							7b
7c	.....	*H6, F31*, NYS	250	....	do			do		Dec		do							7c
7d	.....	*F31, H6*, NYS	250	....	do			do		Dec		do							7d
7e	.....	NYS	250	....	do			do		Dec		do							7e
7f	Debs redeemable beginning 11-1-62	*M85, B64*, NYS	250	....	do			do		Dec		do							7f
7g	[c]Conv into common at $47½ a share	NYS	718	....	do			do		Dec		do							7g
7h	.....	*M85, S83*, NYS	36.1	....	165	20.3	716	142	12-31-58	Dec	29.21	3.82	6.66	6.72	8.35				7h
8	.....	do	48.2	....	do			do		Dec		do							8
8a	.....	*M85, F31*, NYS	39.1	....	do			do		Dec		do							8a
9	SF: $562,500 semi-annually '63-'72	*W35, K33*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				9
9a	Lautaro Nitrate issue, as modified	NYS	1.49	....	12.3	14.4	33.4	1.85	6-30-58	Jun	....	7.78	33.82	d0.35	14.68				9a
9b	.....	*D23, K33*, NYS	23.1	....	25.8	18.7	552	13.1	12-31-58	Dec	....	7.89	10.46	11.44	11.67				9b
9c	Controlled by Wabash R.R. Co.	F61, NYS	5.19	....	8.44	1.31	2.31	0.99	6-30-59	Dec	0.09	0.29	3.75	2.49	1.85	6 Mo Jun	0.35	d0.08	9c
9d	Gtd. prin., int. & SF by Colombia	NYS	11.1			....	....	....	.....	....	....	....	....	....	....				9d
10	Offer 120% 3s of 1978 for old bonds	*B59*, NYS	0.44			....	....	....	.....	....	....	....	....	....	....				10
11	do	do	0.58			....	....	....	.....	....	....	....	....	....	....				11
11a	do	do	0.20			....	....	....	.....	....	....	....	....	....	....				11a
12	do	do	0.37			....	....	....	.....	....	....	....	....	....	....				12
13	do	*G46*, NYS	0.29			....	....	....	.....	....	....	....	....	....	....				13
14	do	do	0.29			....	....	....	.....	....	....	....	....	....	....				14
15	do	do	0.27			....	....	....	.....	....	....	....	....	....	....				15

2—R.I., (3s only) Mass.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y., R.I. 6—Mass., Conn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
8—N.J. also N.J. tr. fds. 9—Conn., Me., Mass., N. H., N. Y., R. I. 10—Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr. Yield
1		♦Appalachian Elec. Power.....1st 3¼s '70	jD	A	X	0	3	107 '40	.....	†104	111¾	91¾	97½	84½	100	89	92	84½	672	87¼		4.75	3.72
2		do 1st 3⅛s '77	jD	A	X	0	3	100⅛ '47	100⅜	†103⅜	106⅝	87	88½	80	91	83½	89	78	.....	81	82½	4.62	3.79
3		do 1st 2⅞s '80	Ms	A	X	0	3	103 '50	†102⅛	†104⅞	103	82½	84	76	86½	78	82	76	.....	76½	....	4.66	3.77
4		do 1st 3⅛s '81	Jd	A	X	0	3	102½ '51	102	†104⅛	120½	95	95½	86	98	90	91	88	.....	88	....	4.64	4.27
5		do 1st 3½s '82	aO	A	X	0	3	102½ '52	102	†104	107	93	92	81	95	87	86	81	.....	83	....	4.73	4.23
5a		do 1st 3½s '83	jD	A	X	0	3	102⅜ '54	†102⅝	105¾	107	92	92	84	95¼	87	85	81	.....	81	....	4.85	4.34
5b		do 1st 4⅛s '87	Ms	A	X	0	3	101½ '57	q	†105.45	....	....	103½	98	106	101	103½	95	.....	95	....	4.96	4.87
6		do Serial 3½s '59-'67	aO	B1+	X	0	..	Var '52	.....	Var	....	....	....	....	....	....	....	....	.....	.....		Var.	....
6a		Appalachian Power.....1st 4s '88	Mn	A	X	0	3	100⅜ '58	r	†104.71	....	....	....	....	100⅞	95½	96½	90½	.....	91	93	4.45	4.31
6b		Arden Farms Co.....Cv Sub Deb 5s '86	jJ	.....	..	0	..	100 '58	100	102	....	....	....	....	116	83	132	116	.....	121	....	3.77	4.15
7		Ark. & Mem. R. B. & T. 1st Ser 2½s–3s to '75	mS	A	X	0	6	.. '45	.....	Var	....	....	....	....	....	....	....	....	.....	.....		Var.	....
8		Arkansas Pwr. & Lt.....1st 3⅛s '74	aO	A	X	0	2	104 '44	†102¾	†103⅓	109	87	88	78	92	83	84	80	.....	83	....	4.70	3.77
9		do 1st 2⅞s '77	jJ	A	X	0	2	101.8'47	102	†102.82	103	82	85	75	88	75½	80	76	.....	77¼	....	4.77	3.72
10		do 1st 3⅛s '78	fA	A	X	0	2	101 '48	h	†102.53	106	86	87	78	92	81	82	78⅓	.....	79⅓	....	4.77	3.94
11		do 1st 2⅞s '79	aO	A	X	0	2	101 '49	j	†102.63	102	82	84	75	88	75	76	73⅓	.....	....	75⅝	4.77	3.80
12		do 1st 2⅞s '80	Jd	A	X	0	2	101⅓ '50	e	†103.28	101⅜	82	84	75	88	75	80	73½	.....	74¾	....	4.80	3.85
13		do 1st 3⅛s '81	aO	A	X	0	2	103¼ '51	g	†104.54	105½	93	94⅓	82	96	86	88	83	.....	84	....	4.80	4.30
14		do 1st 3⅛s '82	mS	A	X	0	2	101 '52	m	†102.99	105½	86	92	80	95	80	85	80⅜	.....	82	....	4.82	4.28
14a		do 1st 3⅛s '84	fA	A	X	0	2	102 '54	k	†104.09	103½	83	89	78	92	80½	81½	76½	.....	77¾	....	4.80	4.20
14b		do 1st 3⅛s '85	Ao	A	X	0	2	101⅜ '55	n	†103.82	102⅛	85	91	79½	94	81½	85	81½	.....	81½	....	4.59	4.15
15		do SF Deb 3⅛s '74	Mn	B1+	X	0	7	102⅞ '49	p	†103.00	105¼	88	90	78	93	78	84	79½	.....	84	....	4.89	4.01
15a		•Armco Steel Corp.....SF Deb 4.35s '84	Ao	A1	X	0	6	100 '59	100	†104.5	....	....	....	....	....	....	100	96⅜	324	97⅜		4.48	4.42
15b		•Armour & Co.....Inc Sub Deb 5s '84	mN	B	Y	0	..	Exch'54	100	110	87½	70¼	78½	62½	80	69½	86½	79	4628	83⅛		6.32	6.00
16		Ashland Oil & Refining....SF Deb 3s '65	fA	A	X	0	4	100 '45	100	100⅜	103¼	87	91	86	94	82	94	91	.....	91	....	4.74	3.30
17		do SF Deb 3s '70	Jj	A	X	0	4	101⅓ '50	100⅞	†102¼	101⅛	87	92½	80	90	80	94	85	.....	85	....	4.77	3.54
18		do SF Deb 3½s '71	mS	A	X	0	4	100 '51	100	†101.80	100¼	89	92	88	95	84	94	88	.....	88	....	4.83	3.98

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959.
d—Deficit. e—†101.42. f—†101.34. g—†102.69. h—†100.79. j—100.76. k—†101.73. m—†100.79. n—†101.31. p—†101.48. q—†100.86. r—†100.88.
[2]Giving effect to new financing. [4]Company only. [5]Preliminary. [6]Each note convertible into and payable at maturity in one share preferred and 2 shares of common.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Appalachian Power Co.;	*F13, L12,* ASE	70.0	....	236	See Appalachian Power Co.													1
controlled by Amer. Gas & Elec.	*K33, U7*	28.0	....	do														2
do	*H19, D37, L37*	25.0	....	do														3
do	*H5, D19, G25*	17.0	....	do														4
do	*F31*	17.0	....	do														5
do	*K33, U7, B59*	20.0	....	do														5a
do	*H6, B37, D19*	29.0	....	do														5b
do	*K33, U7*	5.00	231	do														6
.....	*F29, B64, K7*	25.0	....	236	7.61	30.4	31.9	6-30-59	Dec	1.83	1.95	3.87	4.11	4.12	12 Mo Jun	4.05	3.64	6a
2nd Series; conv into com at 15	E18, D46	3.00	....	16.9	12.2	45.3	32.7	12-31-58	Dec	....	....	....	....	....				6b
Gtd. by Rock Isl., Mo. P. & Cott. Belt	*S73, P49, E17*	1.63	....	2.64	0.08	0.20	0.10	12-31-58	Dec	....	0.95	1.00	1.00	1.00				7
Controlled by Middle South Utilities	*H25, L12,* S73	30.0	....	119	5.50	11.8	15.9	12-31-58	Dec	1.37	1.58	2.58	3.12	3.22	12 Mo Jul	3.15	3.45	8
do	*H5,* O3, *S115*	11.0	....	do			do		Dec		do							9
do	do	7.50	....	do			do		Dec		do							10
do	*L27, H23, H45*	8.70	....	do			do		Dec		do							11
do	*H5, O3, S115*	6.00	....	do			do		Dec		do							12
do	*E17, C15, B59*	8.00	....	do			do		Dec		do							13
do	*W35, A14, B57*	15.0	....	do			do		Dec		do							14
.....	*L27, S119*	7.50	....	do			do		Dec		do							14a
.....	*L27, S119*	18.0	....	do			do		Dec		do							14b
.....	*H5, O3*	7.63	112	do			do		Dec		do							15
Not ref to 4-1-64 at lower int.	*S82, F31,* NYS	75.0	....	180	144	520	150	6-30-59	Dec	....	18.84	32.54	30.52	17.19				15a
Arrears cleared May 1, 1956	*B37, N4,* NYS	58.5	96.7	155	24.9	224	48.8	11-1-58	Oct	d0.82	0.31	2.53	1.38	1.75				15b
SF to retire 90% prior to maturity	*B41,* B11, P37	2.29	....	34.8	15.5	89.5	34.0	9-30-58	Sep	....	6.7	16.16	17.31	9.91	6 Mo Mar	12.02	13.37	16
do	*B41, E3, G25*	10.8	....	do			do		Sep		do							17
SF to retire 95% prior to maturity	*B41, E3, G25*	4.20	....	do			do		Sep		do							18

N.Y., N.H., N.J., Mass., Vt., Me., R.I., Conn., also N.J. tr. fds 3—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds. N.J. tr. fds. 6—Me., N.H.; N. J. tr. fds. 7—N.J.; also N.J. tr. fds. 8—Conn., Me., N.H., N.Y.

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1		Associated Telephone Co.	1st D 3¼s '77	mN	A	X	0	1 101⅞ '47	....	†103⅝	104	86½	88	78	91	84	84	77	.....	80½....	4.75	3.
2		do	1st F 2¾s '79	mN	A	X	0	1 100¾ '49	....	†102.59	102¾	80	85	75	88	81	81	74	.....	75½....	4.79	3.
3		do	1st G 3⅜s '81	aO	A	X	0	1 102½ '51	....	†103.85	104½	90	93	80	94	88	89	79½	.....	82⅝....	4.86	4.
4		do	1st H 3⅜s '82	aO	A	X	0	1 102½ '52	....	†104.21	105½	95½	95	86	96	90½	93	83	.....	84	4.94	4.
5	*	Associates Investment Co.	Deb 3⅜s '62	mS	A	X	0	.. 99 '52	100	100	103	94	97	92	101⅜	94	98	94	300	94¾	5.25	3.
6	*	do	Deb 4¼s '76	fA	A	X	0	.. 100 '56	....	3'61	101¼	101	105	93⅜	105⅜	101½	102½	94½	163	94½	4.98	4.
6a		do	Deb 5¼s '77	fA	A	X	0	.. 100 '57	0'63	....	....	....	111½	101⅛	114½	105	108	103½	137	105½	4.80	4.
6b	*	do	Sub Deb 5¼s '77	Jd	B1+	X	0	.. 100 '57	0'63	3½ '67	....	....	107⅛	99½	110¼	104⅛	107¾	103	201	106	5.22	5.
7	*	Atchison, Top. & S.F. Ry.	Gen 4s '95	aO	A1+	X	2	2 .... '05	....	NC	141	98⅜	106	95	107½	94½	98	89	1356	90⅝	4.54	4.
8	*	do	(Due 7/1) Stpd Adj 4s '95	mn	A1	X	2	3 96 '06	....	NC	131¼	75½	102⅛	87	102½	91	93¼	84	195	86	4.82	4.
9	*	Atlanta & Charlotte Air Line.	1st 3⅜s '63	mN	A	X	0	6 100½ '43	100	100	107½	93	93⅜	92	98	93	96½	93⅜	49	94⅛	5.35	3.
10		Atlanta Gas Light Co.	1st 3s '63	mS	A	X	0	7 100.4'43	†100⅜	†101⅞	105	89	94	89	99	91	96	93	.....	93½....	4.82	3.
10a		do	1st 4s '81	jJ	A	X	0	7 101⅛ '56	j	†104.89	98½	97½	98½	86	100	86	93½	88⅝	.....	90	4.75	4.
10b		do	1st 5⅛s '82	aO	A	X	0	7 102½ '57	k	†107.05	....	....	107½	102	110	99	105	101½	.....	104	4.85	4.
11		Atlanta, Knoxville & N. Ry.	1st 4s 2002	Ms	A1+	X	2	8	....	NC	119½	88	94	83	91	84	88	83	.....	85	4.85	4.
12		Atlantic City Electric	1st A 2⅞s '80	mN	A1	X	0	9 102½ '50	g	†104.02	102½	85	86	78	90	80	81¼	76⅝	.....	76⅝....	4.63	3.
13		do	1st 3s '84	Ms	A1	X	0	9 100⅝ '54	100⅜	†103	101	88½	85½	76	92	80	82	75	.....	75	4.70	4.
14		do	1st 3⅛s '85	Ms	A1	X	0	9 101⅛ '55	†101⅛	*†104	101⅛	91½	92	81⅛	94	85	86	77	.....	77	4.83	4.
14a		do	1st 4⅛s '87	Jj	A1	X	0	9 101⅛ '57	h	†106.20	....	....	103¾	96	107	99	103	95½	.....	95½ 97	4.70	4.
14b		do	1st 3⅞s '88	Ao	A1	X	0	9 102¼ '58	f	†105.91	....	....	....	....	103½	92½	96	88⅜	.....	.... 91½	4.42	4.
15		Atlantic Coast Line Co.	Irr A 5s	jd	B1+	..	0	.. ..	....	NC	114	79½	107	100	102	98	102½	99¾	.....	99¾....	....	5.
16		Atlantic Cst. L. RR Eq J 2½s & 2¾s to '64		Ms	A1	X	0	.. ... '49	....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	..
17	*	do	Gen C 4½s '72	jJ	B1+	X	0	16 ... '52	102	103½	105½	96	98½	87⅛	95	87	94	91	122	91	5.20	4.
18	*	do	Gen A 4½-4s '80	Ms	B1+	X	0	16 ... '50	101½	103½	105⅜	90½	93⅛	81⅞	87	82	90	87⅜	140	88⅞	4.85	4.
19	*	do	Gen D 3⅝s '80	Ms	B1+	X	0	16 98¾ '55	‡101¼	*103½	100	98½	No Sale		No Sale		82	81½	5	81½....	5.10	4.
20	*	do	Unif A 4½s '64	Jd	B1+	X	0	12 89⅛ '15	....	NC	118½	41	103½	92	105	98	103	98¾	747	99½	4.61	4.
21		Atlantic Co.	Def SF 5s '80	Ao	.....	..	0	.. ... '45	†103⅛	†103⅛	104½	68½	80½	70	88½	75	81½	79	.....	80 83	6.50	6.

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. f—†102.20.
c—Comparison 1958 vs. 1959. g—†102.05. h—†101.61. j—†101.47. k—†102.40. [1]Giving effect to recent calls, etc. [3]Before depreciation. [4]Years ended Dec. 31.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Now Gen. Telephone Co. of Calif.	*W35, K5*	6.95	....	150	See General Telephone Co. of				Calif.									1
2	cont. by General Telephone Corp.	*H5, D19, O3*	15.0	....	do														2
3	do	*H5, H51, S130*	10.0	....	do														3
4	do	*K33, S5*	10.0	....	do														4
5	.....	*G27, M57*, NYS	23.1	....	314	....	....	....	.....	Dec	....	2.02	1.77	1.67	1.65	6 Mo Jun	....	1.62	5
6	.....	*S5, L27*, NYS	30.0	....	do					Dec		do							6
6a	SF: $3,333,000 each Aug 1, 1963–76	*S5, L27*, NYS	49.3	....	do	....	....	....	.....	Dec		do							6a
6b	.....	*S5, L27*, NYS	20.0	244	do	....	....	....	.....	Dec		do							6b
7	.....	*L23, C43*, NYS	146	....	209	164	235	101	6-30-59	Dec	1.83	1.87	13.21	11.58	11.23	6 Mo Jun	7.71	10.42	7
8	Int. entg. but cum.; pd. regularly	L27, M104, NYS	40.8	146	do			do		Dec	11%	19%	168%	154%	169%				8
9	Leased to Southern Ry. Co.	*H5, L8, W28* NYS	12.8	....	18.1	Leased to Southern Ry. Co.													9
10	S.F. to retire 40% of bonds by mat	*S73, K7, P49*	5.15	....	33.8	0.82	9.40	11.7	3-31-59	Sep	[4]1.18	[4]2.33	3.98	3.07	2.86	12 Mo May	3.56	3.02	10
10a	.....	*E17, U7, R8*	4.78	....	do			do		Sep		do							10a
10b	.....	*W35, K7, B41*	7.83	....	do			do		Sep		do							10b
11	L.&N. acq. prop. subj. to these bds	A4	0.50	....	305	See Louisville & Nashville R.				R. Co.									11
12	.....	*F29, D37, E3*	18.4	....	74.8	5.45	11.1	7.64	6-30-59	Dec	1.81	2.14	4.38	3.86	4.26	12 Mo Jun	3.83	4.12	12
13	.....	*K7, S119*	5.00	....	do			do		Dec		do							13
14	.....	*F31, D37, K7*	10.0	....	do			do		Dec		do							14
14a	.....	*K33*	10.0	....	do			do		Dec		do							14a
14b	do		10.0	....	do			do		Dec		do							14b
15	Secured by Atl. Coast Line Bonds	A4, H37, F67	1.41	....	1.41	....	....	....	.....	Dec	1.65	1.87	20.78	22.02	23.78				15
16	.....	*H5, P49, B41*	7.74	....	171	19.2	47.3	17.8	6-30-59	Dec	0.05	0.71	2.72	2.44	2.41	6 Mo Jun	2.09	2.93	16
17	.....	NYS	16.8	32.2	do			do		Dec		do							17
18	Int. now 4%; pd 4½% rate to 9-1-52	*M85*, NYS	23.8	32.2	do			do		Dec		do							18
19	.....	*F31, E3*, NYS	12.9	32.2	do			do		Dec		do							19
20	.....	*M85*, A13, NYS	32.2	....	do			do		Dec		do							20
21	.....	J11, W75	7.47	0.09	7.56	2.17	3.89	1.63	12-31-58	Dec	1.93	1.11	1.88	1.93	2.16				21

—Conn., Me., N.J., N.Y., Mass., also N.J. tr. fds. 2—Conn., Me., Mass., Minn., N.H., N.Y., R.I., Wash., N.J.; also N.J. tr. fds. 3—R.I., N.Y., 6—Me., Mass., N.J., I.I., also N.J. tr. fds. 7—Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 8—Mass., R.I.; also N.J. tr. fds. 9—N.J., Minn., Mass., Conn., N.Y., Vash., Vt., Me., N.H., R.I., also N.J. tr. fds. 12—Me., Minn., N.Y., R.I., also N.J. tr. fds. 16—Me., N.Y.; (3⅛s) R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		Atlantic & Danville Ry.....1st 3s '99	jJ	C	..	0	..	... '49	 100	42	20	41	29	29	16	24	20⅔	.....	20⅔....	flat	.
2		do 2nd 3s '99	jJ	C	..	0	..	... '49	 100	37	15½	34	24	26	10⅛	18	14	.....	15½....	flat	.
3		Atlantic Ice Mfg. Co.....1st Extd 6s '60	fA	C1+	Y	2	..	97 '25	100 100	98	35	99	97⅓	98¼	97	100	96¾	.....	100	6.00	6
4	•	Atlantic Refining Co.....Deb 2⅝s '66	Jj15	A1+	X	0	4	101 '46	..... †100¾	105½	88⅛	92⅞	87	97⅛	89	92¼	86	261	86	5.27	3
4a	•	do Deb 3⅛s '79	Jj15	A1+	X	0	4	101 '54	101 †103	106½	92¼	96¼	88	99¼	87⅛	90	84	196	86	4.30	3
4b	•	do Cv Sub Deb 4½s '87	fA15	A	X	0	6	100 '57	0'67 †104	....	....	110	102⅛	114⅛	104½	118⅜	107¾	10169	109½	3.94	4
5		Atlas Plywood Corp.....SF Deb 5½s '68	jJ	B	Y	0	..	100 '53	100 †102⅛	102	102	91	91	92	91	94½	90⅜	.....	93	6.03	5
5a		do SF Deb 5½s '71	Ms	B	Y	0	..	100 '56	100 105	106½	103⅝	....	....	90	84	93½	89½	.....	91 95	5.58	5
5b		do Cv Sub Deb 5½s '75	mN	C1+	Y	0	..	100 '56	..... †104½	120	98	90	54	108	60	190	109	.....	164	1.10	3
5c		Atlas Sewing Ctrs....Cv Sub Deb 6½s '73	Jj	.....	.	0	..	100 '58	0'64 †106	....	....	....	....	225	99	262	205	.....	224	....	2
6	•	Australia, Commonwealth of....3½s '66	jD	*B1+	Q	0	..	98½ '46	*100 100	101½	83¾	94⅜	84½	97⅓	90⅛	94¾	90⅞	511	92	4.80	3
7	•	do 3⅜s '62	Fa	*B1+	Q	0	..	99 '47	*100 100	101⅛	82½	98½	91½	99⅜	95	98⅜	96	1314	96	5.10	3
8	•	do 3½s '67	Jd	*B1+	Q	0	..	97½ '47	*100 100	100⅜	83¾	94	84½	97¼	90	94	90	411	90½	4.99	3
9	•	do 3⅜s '69	jD	*B1+	Q	0	..	99 '54	100 102	101⅞	91	93½	84½	98⅜	90	92¼	89½	438	90	5.03	4
10	•	do 4½s '71	dJ15	*B1+	Q	0	..	98½ '56	100 †103½	102¼	97	99⅜	91	100⅞	95	99	96	619	98⅝	4.69	4
11	•	do 5s '72	Ms	*B1+	Q	0	..	100 '57	100 2'67	....	....	102⅝	99⅝	105⅛	99⅛	102½	100⅛	801	100⅛	4.98	4
11a	•	do 4¾s '73	Mn	*B1+	Q	0	..	99 '58	0'60 1½'68	....	....	....	....	101⅜	96⅞	100⅛	96⅞	1093	98	4.95	4
11b	•	do 5s '78	mN	*B1+	Q	0	..	97½ '58	0'60 1½'68	....	....	....	....	97½	96¾	101	97⅜	2965	99⅝	5.03	5
11c	•	Austria (Republic of).....Ext 5½s '73	jD	*B1+	..	0	..	96 '58	0'62 1'68	....	....	....	....	96	95	96⅞	95	1172	95¾	5.95	5
12	•	Austrian (Govt) Am. Tranche Astd.4½s '80	jJ	.....	..	0	..	Exch'57	.....	.....	.....	80¾	75⅞	88	79⅝	86	80½	39	83	5.91	5
13		Automobile Banking.....Cv Deb 5½s '70	mN	B	..	0	..	100 '55	100¾ 105	97¼	88	95¼	88	100	95	110	94	.....	103 105	4.91	5
13a	•	Avco Manufacturing.....Cv Deb 5s '79	Fa	B1	Y	0	6	100 '59	100 †105	....	....	....	....	....	....	157	112½	25084	125	3.28	4
14	♦	Baden (Consol. Munic.).....Ext 7s '51	Jj	.....	..	0	..	93 '26	 100	188	120	190	190	No Sale		No Sale		.....	125	flat	.
15	•	Baltimore Gas & Elec. 1st SF Ref 3¼s '90	jD	A1+	X	0	2	100¾ '55	100¾ †103.42	102⅝	88½	90	86	92	86	87	77¾	19	77¾	4.60	4
16	•	do 1st Ref SF Z 3s '89	jJ15	A1+	X	0	2	100⅝ '54	f †103.44	100⅜	84	86⅛	84	89	88⅛	72½	71	14	.....	....	.
16a	•	do 1st Ref SF 4s '93	Ms	A1+	X	0	7	101⅛ '58	g †105.96	....	....	....	....	104	97⅞	97½	90	39	91	3.70	4
16b	•	do Cv Deb 4½s '74	Jj	A1	X	0	8	100 '59	..... †104½	....	....	....	....	....	....	120½	108½	1984	113½	3.12	3
17	•	Baltimore & Ohio RR..1st Com A 3½s '70	fA	B1+	X	0	5	99 '55	100 †102	99	83	89½	77	90	80	89⅞	82½	477	85	5.72	4
18	•	do 1st Con B 4s, '80	mS	B1+	X	0	5	98¾ '55	100 †102½	98¾	76½	82	67¼	80½	70½	78	71⅜	1582	72	6.45	5
19	•	do 1st Con C 4½s '95	aO	B1+	X	0	5	100 '55	0'71 104¼	100	76¾	84	71½	82½	72¼	78¾	73⅝	1110	75½	5.92	5
20	•	do (Due 2/1) Cv Inc 4½s 2010	May	B	Y	0	..	... '47	100 105	97	7⅛	84½	69	79¾	70	81⅞	74	1227	74⅝	6.12	6
21	•	do Cv Ser A Deb 4½s 2010	Jj	B	Y	0	..	Exch'56	..... 104½	92¼	74	79	63½	75	63½	77⅞	73¼	2629	74¾	6.11	6

See page 26 for B & O Equipments

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs 1957. d—Deficit. f—†100.63. g—†101.12. [1]Giving effect to recent calls, etc. [2]Giving effect on new financing. [3]Before depreciation.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Paid Jan. 1, 1959 coupon 3-31-59	E18, S13, M26	1.86	....	2.74	0.14	0.31	0.94	12-31-58	Dec	....	....	....	....	....				1
	do	do	0.78	1.86	do			do		Dec	....	....	....	....	....				2
	Formerly due Aug. 1, 1945	R7, S111, L33	0.35	....	0.35	0.14	0.21	0.09	12-31-58	Dec	1.17	0.84	2.49	2.51	2.81				3
	.....	*S82, M85*, NYS	25.0	....	180	31.0	165	81.5	12-31-58	Dec	1.62	7.27	9.63	5.28	4.10	6 Mo Jun	1.89	4.78	4
a	SF to retire 50% prior to maturity	*S82, F31*, NYS	53.6	....	do			do		Dec		do							4a
b	Conv to maturity; at $53 to 8-15-62	*S82, F31*, NYS	100	75.0	do			do		Dec		do							4b
	.....	*V1, A14, H81*	1.89	....	6.47	12.0	16.0	1.51	6-30-58	Jun	....	1.38	1.82	d6.20	d1.27				5
a	.....	*V1*	1.67	....	do			do		Jun		do							5a
b	Conv into com stk at $8.50 to 12-31-65	*V1, A14, G33*	2.92	6.00	do			do		Jun		do							5b
c	Conv into common stk at 6¼ a shr	*V1*	0.93	....	0.93	1.80	12.7	7.16	5-31-58	May	....	....	....	4.81	2.52				5c
	Payable in U.S. Currency	*M85, F29*, NYS	22.0			....	....	....	.....	....	....	....	....	....	....				6
	do	*M85, F29*, NYS	39.7			....	....	....	.....	....	....	....	....	....	....				7
	do	*F29, B64*, NYS	16.8			....	....	....	.....	....	....	....	....	....	....				8
	do	*M85, F31*, NYS	22.9			....	....	....	.....	....	....	....	....	....	....				9
	do	do	24.6			....	....	....	.....	....	....	....	....	....	....				10
	do	*M85, F31*, NYS	20.0			....	....	....	.....	....	....	....	....	....	....				11
a	do	*M85, F31*, NYS	25.0			....	....	....	.....	....	....	....	....	....	....				11a
b	do	do	25.0			....	....	....	.....	....	....	....	....	....	....				11b
c	External SF Dollar bonds 1958	*K33, L3*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				11c
	Exchanged for Intl. Loan 7s '57	NYS	2.27			....	....	....	.....	....	....	....	....	....	....				12
	Conv to '61; at $10 thru 10-31-60	*C59*	0.84	....	4.59	....	....	....	.....	Sep	....	....	....	....	....	9 Mo Jun	1.36	1.49	13
a	Conv into com stk at $11.50 to mat	*L27*, NYS	15.0	....	38.1	14.9	128	60.3	11-30-58	Nov	....	4.05	3.52	4.15	6.71				13a
	Offer settlement to 6-31-61	ASE	1.95			Reinstated to dealings 3-18-54, price range 1930 to 1941: 100-6													14
	.....	*W35, F31*, NYS	29.7	....	[2]218	8.19	53.3	39.5	6-30-59	Dec	2.96	3.33	4.18	4.52	4.04	12 Mo Jun	4.14	4.32	15
	.....	*H6, B37*, NYS	36.8	....	do			do		Dec		do							16
	.....	*H6, L3*, NYS	28.0	....	do			do		Dec		do							16a
	Conv into com stk at $48 a shr	*E31, B103*, NYS	19.9	198	do			do		Dec		do							16b
	SF to retire 65% prior to maturity	*G25, H6*, NYS	67.0	....	471	31.1	89.4	56.5	6-30-59	Dec	b1.34	b0.94	2.62	2.34	1.87	6 Mo Jun	1.71	2.09	17
	SF to retire 65% prior to maturity	*G25, H6*, NYS	77.5	....	do			do		Dec		do							18
	SF to retire 72.9% prior to maturity	*G25, H6*, NYS	120	....	do			do		Dec		do							19
	Full interest paid since issuance	*K33*, N1, NYS	22.0	366	do			do		Dec		do							20
	.....	NYS	32.7	do	do			do		Dec		do							21

—Conn., Me., N.H., Mass., N. Y., R.I.; also N.J. tr. fds. 4—N.Y., R.I., also N.J. tr. fds. 5—N.Y., Me. 6—N.J. tr. fds. 7—Mass., N.Y., R.I., Conn., N.H., Me.; lso N.J. tr. fds. 8—N.H., N.Y.; N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		Baltimore & Ohio (Cont) Eq N 2½s to '60	Ms	A	X	0	1 ... '45	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
2		do Eq O 2s to '60	Jd	A	X	0	6 ... '45	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
3		do Eq P 2s to '60	mN	A	X	0	1 ... '45	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
4		do Eq AA 2½s to '64	jJ	A	X	0	11 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
5		do Eq BB 2½s to '65	Jj	A	X	0	14 ... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
6		do Eq CC 3s to '66	mS	A	X	0	7 ... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
7		do Eq DD 3s to '67	Ms	A	X	0	7 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
8		do Eq EE 3⅛s to '67	Jd	A	X	0	7 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
9		do Eq FF 3⅛s to '67	jD	A	X	0	7 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
10		do Eq GG 3½s to '71	Jj	A	X	0	2 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
11		do Eq HH 4½s to '72	Jj	A	X	0	15 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
12		do Eq II 4s to '72	Fa	A	X	0	16 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
13		do Eq JJ 4¼s to '72	jD	A	X	0	16 ... '58	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
14		Baltimore Paint & Chem....Deb 6½s '73	aO	.....	..	0	.. ... '58	102½	105	....	....	....	....	85	84	90	85	.....	90	93	7.31	7.
14a		do Units	....	.....	..	0	.. 605 '58	.....	.....	....	....	....	....	74⅛	60⅛	132½	74	.....	122	127	....	..
15		Baltimore Transit Co.....Deb A 4s '75	jJ	B1	Y	2	.. ... '35	100	100	95	15	82	73	82	73	84	78	.....	78	....	6.19	5.
16		do Deb A 5s '75	jJ	B1	Y	2	.. ... '35	100	100	99½	15½	85	80	87¼	82	93	82	.....	87	....	5.20	4.
17		Bangor & Aroostook RR. Eq N 2½s to '63	jD	A	X	0	10 ... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
18		do Eq 3½s '67	aO	A	..	0	.. Var '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	....	..
19		Bank of Colombia.....SF 7s '47	Ao	.....	Q	0	.. 96½ '27	100	100	77¾	17	74	68	77	68	84	76	.....	84	....	def	..
20		do SF 7s '48	Ao	.....	Q	0	.. 94¾ '28	100	100	77¾	17	74	68	77	68	78	76	.....	....	82	def.	..
20a		Barium Steel.....Cv Sub Deb 5⅜s '69	Jd15	B	Y	0	.. 100 '57	2½'60	†104½	....	....	102	59½	81¼	62⅛	88	77	.....	81	83	8.00	6.
21		Barranquilla (Colombia)...Ext SF 4s '64	jD	.....	Q	0	.. ... '39	100	100	96	23	99	96	99	98	99	98	.....	99	....	4.24	4.
21a		Bausch & Lomb Optical..CvSubDeb 4¼s '79	Jd	B1+	X	0	.... 100 '59	100	†104.50	....	....	....	....	....	....	109	100	.....	109	111	3.73	4.
22	•	Bavaria (Free State).....Ext 6⅜s '45	fA	.....	..	0	.. 92¾ '26	.....	100	166½	106¼	177½	165	No Sale		No Sale		.....	.....		flat	..
22a	•	do Debt Adj 4⅛s '65	fA	.....	..	..	.. Exch'56	.....	.....	....	....	89½	87½	99	94¼	106	101	55	106		3.99	4.
23		Beacon Hotel Corp§ (Due 7/1) Inc 3–4s '68	ao	C1	Z	0	.. ... '38	.....	100	58	4	54	46	46½	44	45	40	.....	42	45	flat	..
23a		Bedford Belt Ry.....1st 2¾–4½s '94	Jj	.....	..	0	.. ... '45	.....	.....	100	60	65½	56	57	54	62	57	.....	59	....	7.65	7.
24	•	Belgian Congo.....Ext 5½s '73	Ao	*B1	..	0	.. 98½ '58	.....	1½'68	....	....	....	....	99¼	98	98⅜	89	672	91		6.21	5.
25	•	Belgian (Kingdom of).....Ext SF 4s '64	jD	*B1+	..	0	.. 99½ '54	†101½	.....	105	96½	99¼	94	101¾	97⅜	101	98½	505	98½		4.32	4.
26	•	do Ext SF 5⅜s '72	mS	*B1+	..	0	.. 97½ '57	0'63	1½'68	....	....	105⅝	101¾	106¾	102⅝	109	105	630	107		4.78	5.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §—As modified June '59, interest 3% fixed, 1% non-cm add'l. a—Adjusted. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [4]Before depreciation.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*S5, S121, W23*	0.61	....	471	See data at bottom of page 25													1
2	.....	*S5, W28, S131*	0.62	....	do														2
3	.....	*H5, E17, H23*	0.46	....	do														3
4	.....	*S5, D37, U7*	1.78	....	do														4
5	.....	*S5, D37, S130*	5.54	....	do														5
6	.....	do	4.14	....	do														6
7	.....	do	2.32	....	do														7
8	.....	*H5, P49, B41*	2.38	....	do														8
9	.....	*S5, D37, U7*	6.00	....	do														9
10	.....	do	12.7	....	do														10
11	.....	*P49*	1.29	....	do														11
12	.....	*H6, D19, P49*	6.48	....	do														12
13	.....	do	6.41	....	do														13
14	.....	*B101, M26, S138*	2.00	....	2.00	0.55	2.17	0.84	12-31-58	Dec	....	....	....	3.70	4.15				14
14a	Units: $500 above debs plus 35 com	do	....	....	do			do											14a
15	Regular semi-annual int. pd. since	E3, L33, M57	4.66	....	9.90	2.60	3.11	2.50	12-31-58	Dec	....	Def	5.4%	22%	15%				15
16	7-1-53; arrears cleared 1-1-53	S126, M26, S105	1.08	....	do			do		Dec		do							16
17	.....	*H5, O3, F37*	0.70	....	26.9	2.24	4.45	1.53	6-30-59	Dec	1.77	1.17	4.52	3.86	2.71				17
18	.....	*H5, P49, F67*	1.62	....	do			do		Dec		do							18
19	Offer of $750 Colombia Ext. Dollar	*H3*, F61, Z5	0.99	....	....	....	....	....	.....	....	....	....	....	....	....				19
20	3s, '70, per M extended to 7-1-'60	F61, Z5	0.81			....	....	....	.....	....	....	....	....	....	....				20
20a	Cv to mat; at $30 to 6-15-63	*L23, A7*	8.00	....	10.0	5.51	23.5	4.71	12-31-58	Dec	....	0.18	7.26	4.69	d2.04				20a
21	.....	M14, Z5	0.62			....	....	....	.....	....	....	....	....	....	....				21
21a	Conv thru mat at $36 a sh.	*S119, F31, B64*	8.54	....	15.3	2.75	32.8	11.7	12-28-58	Dec	....	5.04	4.58	5.08	4.71				21a
22	Exchangeable for Debt Adj 4⅜s '65	NYS	6.81			Restored to dealings 3-15-54; price range 1930 to 1941; 99-6													22
22a	Issued in exch for 6⅛s '45	NYS	5.03			....	....	....	.....	....	....	....	....	....	....				22a
23	Reorg plan effective June '59	L33, S63, H15	3.59	....	3.59	0.18	0.21	0.06	1-31-59	Jan.	....	40.2%	42.9%	44.8%	44.2%				23
23a	Paying full 1¼% cont. int. each 4-1	J21, F61, A4	0.21	....	274	Issued under reorg. plan; See Chicago, Milw. St. Paul & Pacific R.R.													23a
24	Payable in U.S. Currency	*D23, B64*, NYS	15.0	....	....	....	....	....	.....	....	....	....	....	....	....				24
25	.....	*M85, S82*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
26	.....	*M85, S82*, NYS	30.0			....	....	....	.....	....	....	....	....	....	....				26

1—Conn., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 2—Mass., Me., N.H., N.Y. 6—N.Y., Mass., Conn., N.H., N.J.; also N.J. tr. fds. 7—Conn., N.J., N.Y., Me., Mass.; also N.J. tr. fds 10—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 11—N.J., N.Y., N.H., Mass., Conn.; also N.J. tr. fds. 14—Conn., N.J.; also N.J. tr. fds.
15—Mass., N.Y., Me. 16—Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Ca Yi
1		Bell Telephone of Canada...1st E 3s '77	Ma	A1	X	0	3	102½ '47	.....	102¾	96	78	85⅜	76¾	89	82⅝	81⅛	78⅛	.....	78⅜ 81⅞	▲75	7
2		do 1st F 3¼s '73	Fa15	A1	X	0	3	100 '48	.....	†101⅝	100½	81⅓	87⅛	81	92	85⅛	86⅝	81⅓	.....	82⅞ 85	▲79	8
3		do 1st J 4⅛s '67	JD15	A1	X	0	3	100 '52	.....	2½ '60	107⅞	95⅓	98⅓	94⅓	103⅛	97⅞	99⅜	93⅓	.....	97⅓ 98⅓	▲92½	9
4		do 1st K 3⅜s '79	Mn15	A1	X	0	3	100 '54	.....	†102.75	101½	84	90	84¾	94	87⅛	88⅜	81½	.....	84⅓ 86⅜	▲80½	8
4a		do 1st L 4s '70	jD	A1	X	0	3	100 '55	.....	2¾ '60	100	91	95	90	99¼	92⅜	94⅜	89	.....	92⅞ 95	▲88½	9
4b		do 1st M 4s '81	Jd	A1	X	0	3	100 '55	.....	4 '60	100	90	92¾	87⅜	97	90¼	90⅞	84	.....	86⅜	▲82½	..
5		Bell Teleph. Co. of Penn.....Deb 3s '74	Ao15	A1+	X	0	12	101¾ '49	.....	†102.98	106	87	89½	76	93	85	90	85	.....	85	4.37	3
6		do Deb 3⅛s '96	Ms	A1+	X	0	12	101¼ '56	.....	104.12	101¼	90	90	77⅛	91⅓	82	89	85	.....	87	3.93	3
6a		do Deb 3⅜s '89	Fa	A1+	X	0	12	101⅞ '58	.....	106.846	....	....	....	....	101⅞	90⅛	92¼	84	.....	85	4.69	4
7		•Beneficial Finance.....Deb 5s '77	mN	A	X	0	..	97 '57	.....	2¼ '67	....	....	105	97	110	102⅓	106	100	289	102	4.84	4
8		•Beneficial Indus. Loan.....Deb 2½s '61	Mn	A	X	0	1	105 '46	.....	†100⅜	100¼	90¼	94¾	90½	99	94⅓	97	95	293	96	2.91	2
9		•Berlin (City of).....Ext 6s '58	Jd15	.....	..	0	..	95 '22	.....	100	129⅞	60	120	106⅓	168⅓	125	169	165	7	165	flat	..
9a		• do Ext 6⅓s '50	Ao	.....	..	0	..	89 '25	.....	100	136	63	136	107	180	156	180½	180½	1	.....	flat	..
9b		• do Debt Adj. Ser A 4⅞s '70	Ao	.....	..	0	..	Exch'57	.....	.....	....	....	78¼	78¼	98⅓	89	98	94¼	49	94¼	5.56	5
9c		• do Debt Adj. Ser B 4½s '78	Ao	.....	..	0	..	Exch'57	.....	.....	....	....	70⅓	70⅓	98	70⅝	98	94	10	94	4.98	4
10		•Berlin City Electric.....Deb 6s '55	Ao	.....	..	0	..	90½ '30	.....	100	130⅛	72⅛	133⅓	126	176	148	No Sale		.....	.....	flat	..
10a		• do Deb 6⅛s '51	jD	.....	..	0	..	98 '26	.....	100	147¼	77	155	135	182	176	No Sale		.....	.....	flat	..
11		• do Deb 6½s '59	Fa	.....	..	0	..	93½ '29	.....	100	145	79	149	129	186⅛	186⅛	No Sale		.....	.....	flat	..
12		•Berlin Pwr. & Lt.....Adj. Deb A 4⅞s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	93	67	87	80½	43	85	6.21	5
13		• do Adj. Deb B 4½s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	90⅛	67⅛	83	80½	12	81½	6.17	5
14		•Bethlehem Steel Corp. SF Con I 2⅜s '70	jJ15	A1	X	0	5	100⅓ '45	100⅞	101⅜	105⅛	85	92	85¼	95⅛	86⅓	88⅜	82⅜	525	84⅓	4.55	3
15		• do SF Con J 2⅜s '76	mN15	A1	X	0	5	100 '46	100	102	103⅛	87⅛	88	87	88⅛	82⅛	87⅜	85	31	 84	4.06	3
16		• do SF Con K 3s '79	Jj	A1	X	0	5	100½ '49	100⅜	102	105⅓	85⅓	90	84⅛	95	85	89	80	44	82	4.35	3
17		• do Cv Deb 3⅛s '80	Mn	A	X	0	14	100 '55	0'65	†102	158	112⅛	158	110	173	112⅛	185	152⅛	12054	181⅛	....	1
17a		Billups Eastern Petroleum..ws Deb 7s '93	jJ	.....	..	0	..	100 '58	0'60	105	....	....	....	....	93	84	88⅓	84	.....	84 89	6.95	6
18		Billups Western Petroleum....Deb 6s '84	Mn	B	Y	0	..	.. '59	101	*10'64	....	....	....	....	....	....	83	80	.....	81½ 83⅓	8.50	8
19		Birmingham Elec. Co.....1st 3s '74	fA	A	X	0	6	101 '44	†101⅓	†102⅔	105⅔	83	85⅓	75	90	83	91⅓	79	.....	81 86	4.28	3
20		Blackstone Val. Gas & El...1st CT 3s '73	mN	A	X	0	9	104¾ '43	†103⅓	†105	110	87	87¼	80	92	82	92	78	.....	78	5.22	3
20a		do 1st & CT 4⅛s '83	Ms	A	X	0	9	102½ '53	102¼	†104⅔	105⅓	90	105	97⅓	104	94⅓	104½	88	.....	88	4.98	4
20b		Boeing Airplane Co.....SF Deb 5s '78	fA	B1+	X	0	10	98½ '58	0'64	†104¼	....	....	....	....	98⅛	96	101	98	.....	.... 98½	5.13	5
21		• do Cv Sub Deb 4½s '80	jJ	B1	Y	0	10	100 '58	0'68	†105	....	....	....	....	128¼	107	117¼	94⅞	16924	95	4.89	4
22		Bolivia Republic.....Ext SF 7s '58	jJ	D1	Q	0	..	98⅓ '27	102⅓	*102⅓	20½	2	18⅔	14⅓	21⅓	15⅔	24	21⅓	.....	21¾	flat	..
23		do Ext SF 7s '69	Ms	D1	Q	0	..	97⅓ '28	102⅓	*102⅓	20½	2	18⅔	14⅓	21⅓	15⅔	24⅓	21¼	.....	21¾	flat	..
24		do Ref SF 8s '47	Mn	D1	Q	0	..	101 '23	e105	*105	20⅓	2	18⅔	15	21⅓	15⅔	24⅓	21⅓	.....	21¾	flat	..
25		•Borden Co..... Deb 2⅞s '81	Ms	A1	X	0	1	100 '51	*100	†101.90	101	86⅓	89⅓	81	92⅓	85	86	80	65	80	4.29	3

*On interest dates †Price declines within twelve months ‡On interest dates: price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs 1959. d—Deficit. e—On May 1st f—On Jan 1 [1]Payable $25 in debentures. $12.50 cash [2]Giving effect to new financing. [3]Not reported. [4]After depreciation and amortization. [5]Before depreciation. [6]Consolidation. [7]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. payable in Can. funds	*A19*	35.0	....	453	6.57	59.3	70.7	12-31-58	Dec	1.98	2.38	3.97	3.61	3.53	6 Mo Jun	3.54	3.60	1
2	do	*A19*	35.0	....	do			do		Dec		do							2
3	do	*A19*	40.0	....	do			do		Dec		do							3
4	do	*A19*	40.0	....	do			do		Dec		do							4
4a	do	*A19*	16.0	....	do			do		Dec		do							4a
4b	do	*A19*	24.0	....	do			do		Dec		do							4b
5	Cont. by Amer. Tel. & Tel. Co.	*K33, L17*	25.0	55	196	5.51	52.2	91.0	12-31-58	Dec	1.94	2.45	6.92	8.88	9.42	12 Mo Jun	7.36	9.81	5
6	do	*H6, A14, B37*	35.0	do	do			do		Dec		do							6
6a	do	*F31, G25, G27*	50.0	do	do			do		Dec		do							6a
7	.....	*E3, F31*, NYS	50.0	....	303	....	....	....	.....	Dec	6.83	3.06	2.84	2.64	2.57	6 Mo Jun	2.52	2.61	7
8	Now Beneficial Finance Co.	*E3, S83*, NYS	20.0	....	303	See Beneficial Finance Co.				....	....	....	....	....	....				8
9	Offer Debt Adjustment Bonds	NYS	11.6	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 93½-3¾													9
9a	in exchange to 2-14-62	NYS	5.58	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100-3													9a
9b	Exchanged for Ext 6½s '50	NYS	3.95																9b
9c	and 6s '58	NYS	3.25																9c
10	Berlin Power & Light Co., successor,	NYS	2.93	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 91–5													10
10a	offered to exch. its Unsecured Debt	NYS	0.44	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100¼–4													10a
11	Debs for old debentures	NYS	4.89	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100¼–6¼													11
12	Exchanged for Berlin City Elec bonds	NYS	6.73			Berliner Kraft-Und Licht													12
13	do	NYS	2.55			Bewag-Aktiengesellschaft													13
14	.....	*K33, S82*, NYS	63.6	0.91	160	391	1032	332	12-31-58	Dec	d1.76	1.73	16.66	25.80	22.22	6 Mo Jun	16.74	60.24	14
15	.....	*K33, S83*, NYS	32.5	do	do			do		Dec		do							15
16	.....	*K33, S82*, NYS	39.9	do	do			do		Dec		do							16
17	Conv into com @ $37.50 to 5-1-61	*K33, S82*, NYS	23.0	136	do			do		Dec		do							17
17a	Units: $1,000 deb & 20 shrs common	*J11, C85, D21*	2.50	....	5.00	1.89	2.90	2.01	[7]4-1-58	Dec	....	....	....	....	....				17a
18	.....	*J11, H88, B103*	5.00	5.00	10.0	1.59	5.00	3.50	[7]12-31-58	Dec	....	....	....	....	....				18
19	Now part of Alabama Power Co.	*B64, S82*, S5	8.60	....	[2]250	See Alabama Power Co.				....	....	....	....	....	....				19
20	Cont. by Eastern Utilities Assoc.	*B64, E9*	9.52	....	19.0	0.97	4.02	2.80	6-30-59	Dec	2.60	2.64	3.37	3.90	3.93	12 Mo Jul	4.04	3.99	20
20a	do	*E19, S119*	5.80	....	do			do		Dec		do							20a
20b	.....	*H19, B64, K33*	40.0	....	70.5	46.5	524	333	12-31-58	Dec	....	....	....	20.03	6.85				20b
21	Conv into common at $50 a share	*H19, B64*, NYS	30.5	....	do			do		Dec	....	....	....	....	....				21
22	Offer plan for resumption of service	*D23*, H39, L7	13.4																22
23	on outstanding dollar bonds	*D23*, K7	22.7																23
24	do	*T17, H3, H5*	21.7																24
25	SF: $1,250,000 each Mar. 1, '60 to '80	*M85, K33*, NYS	49.0	....	50.3	57.3	183	58.5	12-31-58	Dec	....	8.70	15.18	15.83	14.97				25

1—R.I. 2—All N.E. States, N.Y., N.J., Wash., Minn.; also N.J. tr. fds. 3—Me. 4—N.Y., N.J.; also N.J. tr. fds.
5—Me., N.Y., R.I., also N.J. tr. fds. 6—N.H., N.Y., R.I. 9—Conn., Me., N.H., R.I., Vt. 10—N. J. tr. fds.
12—Me., Mass., N.H., N.Y. 14—Me., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr. Yield
1		Boston & Albany RR.....Imp 4½s '78	fA	B	Y	0	4 93 '30	.....	105	103¼	49	74	57	64	50	66½	63	.....	.....	67	7.55	6.35
2		do Ref 5s '63	aO	B	Y	0	.. 102⅜ '13	.....	NC	111	58	94	85	88	80	93	90	.....	93	96	6.15	5.22
3	♦	Boston Edison Co.....1st A 2¾s '70	jD	A1+	X	0	2 105 '40	†103	†103.6	108¾	87	91⅛	81	96	87	87¾	80	396	80⅛		5.03	3.43
4		do 1st B 2¾s '80	Ao	A1+	X	0	2 102⅝ '50	h	†103.88	102⅝	84½	84	76	88½	79	78½	76⅜	.....	78½	....	4.32	3.53
4a		do 1st D 3⅛s '82	jJ	A1+	X	0	2 100½ '52	k	†102.65	103	90	93	81	91½	83	83	80⅜	.....	....	79½	4.58	3.94
5		do 1st E 3s '84	fA	A1+	X	0	2 101⅛ '54	f	†103.47	101⅛	86	86	77⅜	89½	80	80⅞	75½	.....	77	....	4.55	3.90
5a		do 1st F 4⅝s '87	Jd	A1+	X	0	2 101½ '57	m	†106.10	....	....	105	98¼	106	100½	104	97½	.....	104	....	4.38	4.45
6		Boston Insur. Exch. Bldg. [7]1st Inc 5s '68	Apr	.....	Z	0	.. .... '38	.....	100	98	12	99	92	96	90	98	90	.....	98	....	flat	....
7	•	Boston & Maine RR.....1st RR 4s '60	jJ	B	Y	0	3 ... '40	*100	*100	104	66	72	50¼	70	49	76	63	2173	64⅛	....	6.23	
8	•	do 1st JJ 4⅜s '61	Ao	B	Y	0	3 ... '31	.....	*105	106¾	18¼	77	60	66	63	72½	72	30	73½	....	6.47	
9	•	do 1st AC 5s '67	mS	B	Y	0	3 ... '27	.....	*105	109	19¼	79	55	69	55	68	60	146	62¼		12.60	8.05
10	•	do (Due 7/1) Inc A 4½s '70	May	C	Y	0	.. .... '40	.....	100	84½	17	58⅜	30¾	49	31½	47	36½	1799	37¼		flat	....
10a		do Eq 4½s to '71	Ms	A	X	0	5 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....	....
10b		do Eq Ser 1 6s to '71	Ms	A	X	0	5 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....	....
11		Brandywine Raceway Assoc...Deb 6s '78	Jd	.....	..	0	.. 600 '53	.....	110	94½	84	99	92	100	98	100½	100	.....	100	102	5.83	5.88
12	•	Brazil.....SF 6½s '57	aO	.....	Q	0	.. 90 '26	*100	NC	107	8¼	119	112½	118	118	124½	124½	1	124½		flat	....
13	•	do 6½s (1926) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	.. ..	.....	.....	76½	37⅞	76½	65	78	66⅜	77	71⅜	166	72⅝		5.65	4.64
14	•	do Ext SF 6½s '57	aO15	.....	Q	0	.. 92½ '27	*100	NC	106	8⅜	119	115½	No Sale		No Sale		.....	117	....	flat	....
15	•	do 6½s (1927) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	.. ..	.....	.....	76½	37⅞	77	65¾	78	66½	77	71⅜	70	72⅝		5.65	4.64
16	•	do 5s '51 Stpd Plan A 3⅜s '79	aO	.....	Q	0	.. ..	.....	.....	76	37⅞	76½	66	76½	67	76¼	70	68	72		5.71	4.68
17	•	do Ext 8s '41	Jd	.....	Q	0	.. 97⅓ '21	.....	NC	115	10½	No Sale		141½	135	141	141	6	130	....	flat	....
18	•	do 8s '41 Stpd Plan A 3⅜s '78	Jd	.....	Q	0	.. ..	.....	.....	78	37⅜	91⅛	77	92¼	84	88½	82½	123	88½		4.42	3.98
19	•	do 7s '52	Jd	.....	Q	0	.. 96½ '22	*102	*102	107	8¾	132	132	141½	138	No Sale		.....	130	....	flat	....
20	•	do 7s '52 Stpd Plan A 3½s '78	Jd	.....	Q	0	.. ..	.....	.....	78	38	91½	77	92½	85	88	81⅛	49	88	90	4.28	3.90
21	•	do Ext (1944) Ser No. 1 3¾s	jd	.....	Q	0	.. .... '44	g100	100	99	49	99⅜	96	99½	97⅛	99	98	93	98		....	3.83
22	•	do Ext (1944) Ser No. 2 3¾s	jd	.....	Q	0	.. .... '44	g100	100	99	48¼	99¾	97	99¾	97¼	98	97½	28	98		....	3.83
23	•	do Ext (1944) Ser No. 3 3¾s	jd	.....	Q	0	.. .... '44	g100	100	90	46⅛	97	89	99	95	98	97	94	98		....	3.83
24	•	do Ext (1944) Ser No. 4 3¾s	jd	.....	Q	0	.. .... '44	g100	100	95	50¾	99	91	99½	95	98	97	23	98		....	3.83
25	•	do Ext (1944) Ser No. 5 3¾s	jd	.....	Q	0	.. .... '44	g100	100	90	48	99½	95	99½	97	98	97	31	98		....	3.83

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†101.06. g—On Dec. 1. h—†102.09. k—†100.41. m—†101.50. [2]Giving effect to new financing. [3]Period 9-1-53 to 3-31-54. [4]Before depreciation. [5]9 months ended Sept. 30. [6]Years ended Dec. 31. [7]Due Feb. 1. [8]Nine months. [9]After funds, etc.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Gtd. p. & i. by N.Y. Central R.R.	*M83, N1, F29*	5.70	....	9.33	Leased to New York Central				R.R. Co.									1
2	do	*E1[9], K7, H25*	3.63	....	do			do											2
3	.....	*F31, L23*, ASE	45.4	....	136	3.45	31.8	24.6	12-31-58	Dec	2.25	3.07	3.69	3.40	3.52	6 Mo Jun	3.40	4.59	3
4	.....	*F31, K7, S5*	17.3	....	do			do				do							4
4a	.....	*H5, E17, P49*	15.0	....	do			do				do							4a
5	.....	*H6, P49, W23*	18.0	....	do			do				do							5
5a	.....	*F31, K7, S5*	25.0	....	do			do				do							5a
6	Pd 5% int. 4-1-59; cleared arrears '57	F61, D47, L33	0.96	....	0.96	0.11	0.12	0.08	12-31-58	Dec	....	[4]2.4%	[4]13%	[4]13%	[4]13%				6
7	.....	M104, C105, NYS	47.1	....	111	11.4	24.2	19.3	6-30-59	Dec	b2.04	b0.40	1.46	1.42	0.48	6 Mo Jun	d0.30	0.81	7
8	.....	L23, B72, NYS	0.90	....	do			do		Dec		do							8
9	.....	NYS	2.42	....	do			do		Dec		do							9
10	No int. in 1959; paid 4½% 1941-58	L23, NYS	18.9	89.1	do			do		Dec	b0.4%	Def	4.8%	4.9%	Def				10
10a	Due $482,000 each March 1	*H6, P49, F67*	9.91	....	do			do		Dec	See times int. earned above								10a
10b	Due $472,000 each March 1	*H6, D19, L3*	6.14	....	do			do		Dec		do							10b
11	.....	*L5, H27*	1.06	....	1.06	1.75	1.78	0.92	9-30-58	Jun	....	d1.91	1.88	2.24	4.40				11
12	Exch. offer expired; plan A effective	*D23, W35*, NYS	0.26																12
13	Stpd option A '44 Brazil debt plan	do	9.36																13
14	Exch. offer expired; plan A effective	do	0.23																14
15	Stpd option A '44 Brazil debt plan	do	6.55																15
16	Stpd option A '44 Brazil debt plan	F61, NYS	3.29																16
17	Exch. offer expired; plan A effective	*D23, W35*, NYS	0.27																17
18	Sptd option A '44 Brazil debt plan	do	4.56																18
19	Exch. offer expired; plan A effective	do	0.11																19
20	Stpd option A '44 Brazil debt plan	do	3.12																20
21	Issued in exch. under debt plan	D23, W35, NYS	3.30																21
22	do	do	1.48																22
23	do	do	4.83																23
24	do	do	3.37																24
25	do	do	2.15																25

2—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—Me., R.I. 4—R.I. 5—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr. Yield
1	•	Brazil (Ct'd)...Ext (1944) Ser No. 7 3⅜s jd	.....	Q	0	..	... '44	g100	100	92	53	99½	96	98	97	No Sale		.....	96¾	....	....	3.88
2	•	do Ext (1944) Ser No. 8 3⅜s jd	.....	Q	0	..	... '44	g100	100	92⅛	51⅝	98	92⅛	96⅝	95⅝	97	97	8	97	....	....	3.87
3	•	do Ext (1944) Ser No. 9 3⅜s jd	.....	Q	0	..	... '44	g100	100	90	52¾	98	96	98	98	No Sale		.....	98	....	....	3.83
4	•	do Ext (1944) Ser No. 11 3⅜s jd	.....	Q	0	..	... '44	g100	100	95	49½	98	93	97½	96	99	96	24	96	....	....	3.92
5	•	do Ext (1944) Ser No. 12 3⅜s jd	.....	Q	0	..	... '44	g100	100	92¾	48	92¾	92¾	99½	94½	97	95	4	95	97	....	3.88
6	•	do Ext (1944) Ser No. 13 3⅜s jd	.....	Q	0	..	... '44	g100	100	99½	51⅝	96	91½	97¼	95	99	99	3	99	....	....	3.79
7	•	do Ext (1944) Ser No. 14 3⅜s jd	.....	Q	0	..	... '44	g100	100	95	50⅛	98	93½	99	93	97	96¼	16	96¼	....	....	3.90
8	•	do Ext (1944) Ser No. 15 3⅜s jd	.....	Q	0	..	... '44	g100	100	88	52	98	93	99	95	96½	95	17	96¼	....	....	3.90
9	•	do Ext (1944) Ser No. 16 3⅜s jd	.....	Q	0	..	... '44	g100	100	93	51½	98	93½	98	95	96½	96½	6	96½	....	....	3.89
10	•	do Ext (1944) Ser No. 17 3⅜s jd	.....	Q	0	..	... '44	g100	100	88	53¼	98	93½	97⅛	94⅛	93⅛	93⅜	2	....	98	....	3.83
11	•	do Ext (1944) Ser No. 18 3⅜s jd	.....	Q	0	..	... '44	g100	100	91	47⅛	98	94	98⅛	95⅛	98	96	3	96	99	....	3.79
12	•	do Ext (1944) Ser No. 19 3⅜s jd	.....	Q	0	..	... '44	g100	100	90¾	44	97	93	98	95	96	96	1	96½	98	....	3.83
13	•	do Ext (1944) Ser No. 20 3⅜s jd	.....	Q	0	..	... '44	g100	100	94	50¼	96	96	98	96½	99	99	5	99	....	....	3.79
14	•	do Ext (1944) Ser No. 21 3⅜s jd	.....	Q	0	..	... '44	g100	100	96¼	51½	96⅝	96⅝	99	97	98⅛	98½	2	98	....	....	3.83
15	••	do Ext (1944) Ser No. 22 3⅜s jd	.....	Q	0	..	... '44	g100	100	98½	51½	99⅜	94	99	95	97	95⅝	8	97	....	....	3.88
16	•	do Ext (1944) Ser No. 23 3⅜s jd	.....	Q	0	..	.... '44	g100	100	99¾	47⅞	99	93	99½	95	96⅛	96	16	96	....	....	3.92
17	•	do Ext (1944) Ser No. 24 3⅜s jd	.....	Q	0	..	... '44	g100	100	89	52	99	97⅛	97⅞	94	No Sale		.....	....	97	....	3.87
18	•	do Ext (1944) Ser No. 25 3⅜s jd	.....	Q	0	..	... '44	g100	100	98⅛	50	99	93⅜	99¼	97	99¼	99¼	7	99¼	....	....	3.79
19	•	do Ext (1944) Ser No. 26 3⅜s jd	.....	Q	0	..	... '44	g100	100	93	48	97	93	99	96	No Sale		.....	96½	....	....	3.89
20	•	do Ext (1944) Ser No. 27 3⅜s jd	.....	Q	0	..	... '44	g100	100	97	51	99	92	99	95⅛	99	98	38	98	99	....	3.79
21	•	do Ext (1944) Ser No. 28 3⅜s jd	.....	Q	0	..	... '44	g100	100	90¼	51½	96½	93	98	95	98	98	3	94⅛	98	....	3.83
22	•	do Ext (1944) Ser No. 29 3⅜s jd	.....	Q	0	..	... '44	g100	100	90	48	98	94	97½	95⅛	99	99	3	95	98½	....	3.81
23	•	do Ext (1944) Ser No. 30 3⅜s jd	.....	Q	0	..	... '44	g100	100	89	51⅝	97	93½	96¼	96	95	95	1	95	....	....	3.95
24	•	Bristol-Myers Co.....Deb 3s '68	Ao	A	X	0	..	100½ '48	f100⅛	†101	105¼	90	92½	90	95	91	91½	85½	75	85½		5.08	3.50
25		do Deb 3⅜s '77	Jd	A	X	0	..	100¾ '52	†100⅝	‡103	103¾	91	97	88	95	90	90	85	.....	86	....	4.53	3.93
26		British Amer. Oil.....SF Deb 3½s '74	mS	A	..	0	..	98¾ '54	100	†103¼	99½	87¼	87¾	86	89½	87	89⅞	84	.....	85	88¼	▲81	84
27		British Columbia.....SF Deb 4½s '69	Jj23	.....	Q	0	..	.....	.....	100	117	100½	104	99½	107	102	104¼	100	.....	104	106	▲99	101

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
d—Deficit. f—On Apr. 1. g—On Dec. 1.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Issued in exch. under debt plan.	W35, NYS	0.07																1
2	do	do	0.50																2
3	do	do	0.11																3
4	do	L3, C14, NYS	0.37																4
5	do	do	0.38																5
6	do	C25, W35, NYS	0.17																6
7	do	do	0.73																7
8	do	do	0.43																8
9	do	do	0.43																9
10	do	do	0.12																10
11	do	do	0.36																11
12	do	do	0.37																12
13	do	do	0.12																13
14	do	do	0.25																14
15	do	D23, NYS	0.58																15
16	do	W35, NYS	1.69																16
17	do	do	0.12																17
18	do	do	0.34																18
19	do	do	0.20																19
20	do	do	0.30																20
21	do	D23, NYS	0.18																21
22	do	do	0.23																22
23	do	do	0.11																23
24	.....	*W28, B64,* NYS	6.48	....	10.7	13.4	34.8	8.46	12-31-58	Dec	....	7.08	15.08	19.30	16.86				24
25	.....	*W28, B64, F31*	4.21	....	do		do			Dec		do							25
26	SF: $1,700,000 each Sept 1 '67-'73	*W69,* K8, A19	15.0	....	56.8	50.1	166	51.3	12-31-58	Dec	....	9.14	24.77	16.50	9.27				26
27	Prin. & int. pay. in Canada & U.S.	*R37, N3, D1*	6.42																27

[1]Per $100 debenture, plus premium of $2 a share.

INDEX	Exchange	BONDS Name and Description of Issue Description. Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yie
1		British Columbia Elec.....1st A 3½s '67	Jj2	A	..	0	.. 100 '46	.....	101	100	76	88¼	81	94½	87	91½	88⅝	.....	89½ 91⅜	▲85	87
2		do 1st B 3½s '67	aO	A	..	0	.. 100 '47	.....	101	100	76	88¼	81	93½	87	90½	87½	.....	88¼ 90½	▲84	86
3		do 1st C 3⅜s '68	Ao	A	..	0	.. 99 '48	.....	101	102⅜	82	90⅞	82½	96	90	93⅜	90⅛	.....	90¾ 92⅜	▲86½	88
4		do 1st D 3¾s '69	Fa	A	..	0	.. 98 '49	.....	101	102¼	82	90⅞	82½	95	90	92⅜	89⅛	.....	89¾ 91⅞	▲85½	87
4a		do 1st K 4½s '81	Fa	A	..	0	.. 100 '56	.....	104	....	....	....	....	96	91⅞	91½	88¼	.....	88¼ 90½	▲84	86
4b		do 1st L 5s '82	Fa	A	..	0	.. 93½ '57	.....	104	....	....	....	....	103	97½	97	94⅞	.....	96 97½	▲91½	92
4c		do 1st M 5½s '88	Jj2	A	..	0	.. 100 '58	100	105	....	....	....	....	102½	96⅛	97⅜	94¾	.....	95½ 96⅝	▲91	92
4d		do 1st N 5½s '89	Ms	A	..	0	.. 98 '59	.....	105	....	....	....	....	....	....	102⅜	100	.....	100⅜ 101⅞	▲96	97
4e		do Deb A 5½s '77	Ao	.....	..	0	..... '57	100	105.4	....	....	....	....	106	101½	103½	101⅛	.....	102⅞ 103⅝	▲98	98
5		British Col. Forest Prods..SF Deb 4½s '81	Jj15	.....	..	..	.. 100 '56	100	104½	100½	89	88	85	85	81½	88	82	.....	88	Can.	Pric
6		British & Hungarian Bank...7SF 7½s '62	jD	.....	..	0	.. 98¾ '27	.....	100	j101	j6	....	....	....	....	....	....	.....	....	....	....
7		Broadmoor Corp.....1st 4s-6s '66	ms	.....	..	0	..... '41	.....	100	94	38½	88	84	87	83	92	86	.....	92	flat	...
8		Brockton Edison Co.....1st CT 3s '78	mS	A1	X	0	2 100½ '48	100¼	†102½	100½	85	91	85	89	81⅛	83	80	.....	80	4.59	3.7
9		do 1st & CT 3⅜s '85	Jd	A1	X	0	4 101⅜ '55	101⅜	†104½	102½	89	93	89	87	83⅓	86	84	.....	84½....	4.38	3.9
9a		do 1st & CT 4⅜s '87	mS	A1	X	0	9 102½ '57	102⅜	†106½	....	....	102⅜	102¼	107	99	103¼	89½	.....	103¼....	4.44	4.4
9b		do 1st CT 5¼s '89	Ao	A1	X	0	5 101½ '59	†101⅝	†106¾	....	....	....	....	....	....	....	....	.....	....103⅛	5.10	5.0
10		Brooklyn Fox Corp.....4s '67	fA	C1+	Y	0	..... '37	.....	*100	113	4¾	79	63	77¾	67	73½	72	.....	72 73½	flat	...
11	•	Brooklyn Union Gas.....6Gen 2⅞s '76	jJ	A	X	0	3 103 '46	h	†103.32	103½	83	87¼	76	89	81½	80½	76	129	78	4.78	3.6
12	•	do 1st 3s '80	Jj	A	X	0	3 103 '50	k	†104.34	103½	96	76	75¼	85½	85½	No Sale		.....	.....	....	...
12a	•	do 1st 4⅛s '83	Mn	A	X	0	3 101⅛ '58	m	†105.30	....	....	....	....	101½	97	99	92	141	C4	4.54	4.3
13		Brown Co.....SF Deb 4½s '75	Jd15	B1+	..	0	.. 100 '55	100	100	100¾	94	102	86	90	80	94	84	.....	89 92	Can.	Pric
14	•	Brown Shoe Co.....SF Deb 3½s '71	jJ	A	X	0	.. 100 '51	100	†102.03	104½	98	97	88	98	93	94½	93	17	 93	4.25	3.7
15	•	Brunswick-Balke-Collender Cv Deb 4¼s '73	Ao	B1	Y	0	10 100 '58	0'64	†104⅜	....	....	....	....	188	110	350	162	3484	342½	....	1.3
16		Budapest (Hungary).....Ext 6s '62	Jd	.....	..	0	.. 92 '27	.....	*100	38½	2	....	....	....	....	....	....	.....	.....	def	2/3
17	•	Buffalo Niagara Electric.....1st 2¾s '75	mN	A1	X	0	7 102 '45	g	†103.24	106½	83½	88⅝	79	90	81	83	77⅛	144	79¼	4.60	3.4
18		Bulgaria (Kingdom).....Settle. 7s '67	Jj	.....	..	0	.. 92 '26	.....	100	36⅝	4	....	....	....	....	....	....	.....	.....	def	7/4
19		do Stab. 7½s '68	mN15	.....	..	0	.. 97 '28	.....	100	35⅗	5	....	....	....	....	....	....	.....	.....	def	11/4
20		Burlington Indus....Sub Cv Deb 4¼s '75	aO	B1	Y	0	10 100 '55	0'66	†102.55	104½	79	81	65½	91	71½	124	90½	.....	121 124	2.44	3.4
21		do Sub Cv Deb 5.40s '75	aO	B1	Y	0	10 96½ '58	0'66	†102.97	....	....	....	....	....	....	124	96½	.....	121	3.46	4.4

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. g—At †102.03 for debt retirement and improvement fund. h—†102. j—Ranges 1930-41. k—†102.44. [2]Giving effect to new financing. [4]Accrual basis. [5]Consolidated. [6]First mortgage bonds after May 1, 1947. [9]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. payable in Can. funds	*N3*, W35, K8	28.3	....	341	Subsid. of British Columbia				Power									1
2	do	do	8.59	....	do														2
3	do	do	14.9	....	do														3
4	do	*N3, W59*	15.1	....	do														4
4a	do	do	29.4	....	do														4a
4b	do	do	39.6	....	do														4b
4c	do	do	50.0	....	do														4c
4d	Not ref. prior to 3-1-74 at lowest int.	do	30.0	....	do														4d
4e	.....	do	39.6	299	do														4e
5	.....	*P39, W59*	24.3	....	24.4	0.94	15.3	4.03	9-30-58	Sep	....	8.74	7.80	2.10	1.58	6 Mo Mar	0.28	3.83	5
6	Dealings require authorization of SEC	*A19*	0.54			....	....	....	.....	....	....	....	....	....	....				6
7	Paid 4% on principal 8-20-58	M19, L33, G29	0.85	....	0.85	....	....	....	.....	....	....	....	....	....	....				7
8	Cont. by Eastern Utilities Associates	*K5*	3.88	....	[2]17.9	5.35	6.85	1.43	6-30-59	Dec	....	3.62	3.90	4.11	3.71	12 Mo Jul	4.02	3.61	8
9	do	*B59, L5, N4*	6.00	....	do			do		Dec		do							9
9a	do	*H6, S77, S130*	[3]3.00	....	do			do		Dec		do							9a
9b	do	*S119, C54, P2*	5.00	....	do			do		Dec		do							9b
10	Amended & extd income 3s of '57	A28, M19, H15	1.63	....	2.42	0.03	0.04	0.08	7-31-58	Jul	....	Nil	1.8%	2.0%	1.7%				10
11	.....	*H5, L3*, NYS	34.0	....	88.1	4.61	36.1	30.0	12-31-58	Dec	1.99	0.83	3.55	3.47	3.36	12 Mo Jun	4.11	3.42	11
12	.....	*H5, D19*, NYS	8.00	....	do			do				do							12
12a	.....	*FS1, H19*, NYS	21.6	....	do			do				do							12a
13	.....	H23, G25	4.68	....	4.68	1.61	21.6	6.67	11-30-58	Nov	....	....	12.41	8.67	4.42				13
14	.....	*G27, S82*, NYS	8.36	....	18.1	4.82	84.2	24.8	4-30-59	Oct	....	10.99	10.93	10.35	11.46	6 Mo Apr	10.75	14.38	14
15	Conv to maturity at $30.74 a com shr	*L27, G27*, NYS	8.59	....	11.1	6.14	199	145	12-31-58	Dec	....	[9]2.85	[9]8.73	3.46	3.03				15
16	Dealings require authorization of SEC	*B1*], [7]NYS	16.5																16
17	Assumed by Niagara Mohawk Pwr.	*M85, S25*, NYS	56.4	....	513	See Niagara Mohawk Power Corp.													17
18	Dealings require authorization of SEC	*B59*, [7]NYS	3.79																18
19	do	[7]NYS	12.8																19
20	Conv to '65; 2nd 10 million at $19	*K7, B64, E3*	20.0	108	134	23.5	288	56.0	9-27-58	Sep	....	4.14	3.00	3.66	3.01				20
21	Conv to '65; 1st 2 million at $18	do	7.05	do	do			do		Sep		do							21

2—Conn., Me., Mass., N.H. N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Conn., also N.J. tr. fds. 4—Conn., Mass., R.I.
5—Conn., Me., N. H. 7—Conn., N.J., Minn., Wash., N.H., Vt., Me., Mass., R.I., N.Y.; also N.J. tr. fds. 8—N.J. tr. fds. 9—Me., N.H., Mass., R.I. 10—N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yiel
1		Burns & Co., Ltd. 1st SF A 4s '63	Mn	.....	..	0	..	100 '45	101	102	100⅜	89	92	88	94	90	94	93	.....	94	96	Can	Pric
1a		Burroughs Adding Machine. Deb 3⅜s '77		Jd	A	X	0	3	101¼ '52	†100.97	†103⅜	105	92	95	89	95	88	88	85	.....	85	87	4.43	3.8
1b		•Burroughs Corp. Cv Sub Deb 4½s '81		jD	B1+	X	0	9	100 '56	0'66	†104½	114½	105	130½	102	130	108½	132½	106	6860	108		3.95	4.1
1c		do SF Deb 4⅜s '83		jJ	A	X	0	..	100 '58	0'63	105	.....	.....	.....	.....	101½	98½	99½	95	.....	95½	96½	4.60	4.5
2		•Bush Terminal Bldgs. Co. 1st SF 5s '60		Ao	A	X	2	..	98½ '11	105	NC	109	35½	101⅛	99	102	100	101	100	38	100		5.00	5.0
3		• do (Due 1/1) Gen Inc 5s '82		ao	B1	Y	0	..	Exch'52	100	100	100½	76⅛	93⅛	84⅜	97½	86½	98	93½	127	95½		5.38	5.2
4		•C. I. T. Financial Corp. Deb 4s '60		Jj	A	X	0	8	100 '53	.....	†100½	106½	99	101¾	97½	103⅛	100	100⅞	99 5/16	6680	99¾		4.51	4.0
4a		• do Deb 3⅝s '70		mS	A	X	0	8	98⅝ '55	.....	101	102⅜	92½	98	87⅝	100⅝	92	94⅛	88⅝	632	89⅜		4.85	4.0
4b		• do Deb 4½s '71		aO	A	X	0	8	98⅝ '56	.....	0'66	100⅜	98⅛	104⅞	94⅜	103⅜	98	101	96½	2261	97		4.58	4.3
4c		do Deb 4⅜s '79		Jj	A	X	0	..	99 '59	.....	2 '64	.....	.....	.....	.....	.....	.....	101	97½	.....	....	98¾	4.73	4.6
5		•Caldas (Colombia) SF Dollar 3s '78		jJ	.....	Q	0	8	Exch'49	*100	*100	60	33½	51	46⅞	49	44	53	49⅜	71	51		8.03	5.8
5a		do SF 7½s '46		jJ	.....	Q	0	..	95½ '26	*100	*102½	96	5½	92	84	93	87	97	94	.....	97		def	7/3
5b		do C/D Ext SF 7½s '46		Jj	.....	Q	0	..	95½ '26	*100	*102½	96	5	92	84	93	87	97	94	.....	97		flat	...
6		Cali (Colombia) SF Dollar 3s '78		jJ	.....	Q	0	..	Exch'49	*100	*100	58½	35	49	45	46	42	50⅜	45	.....	47 50		8.25	6.0
7		do Sec SF 7s '47		Mn	.....	Y	0	..	93 '27	100	100	96	12½	90	84	91	85	96	92	.....	95		def	5/3
7a		Calif. Eastern Aviation SF Cv Deb 6s '68		fA	.....	..	0	..	100 '56	†100⅜	†104	100	93	97	54	97½	60	128	93	.....	93 102		5.71	5.8
8		•California Elec. Pwr. Co. 1st 3s '76		Jd	A	X	0	2	104⅛ '46	†103	†104⅛	106	82	82½	75	92	80	81½	80	41	77 80½		4.70	3.7
9		do 1st 3s '78		Jd	A	X	0	2	101 '48	100⅜	†102½	101½	82⅜	89	77½	89	79	83	78⅛	.....	80		4.59	3.7
9a		do 1st 2⅞s '80		Jd	A	X	0	2	101¾ '50	q	†103.28	97	82	85	74½	87	77	79	74½	.....	77		4.59	3.7
9b		do 1st 3½s '84		Mn	A	X	0	2	101 '54	r	†103.27	102½	85	91	77	93	80	85	78¾	.....	81		4.54	4.0
9c		do 1st 3⅝s '85		mS	A	X	0	2	101 '55	n	†103.45	103	90½	93	84	95	84	91	84⅛	.....	87		4.47	4.1
9d		do 1st 4½s '86		aO	A	X	0	2	101⅝ '56	t	†105.52	102½	99½	101	96½	104	95	98	94½	.....	98		4.64	4.5
9e		do 1st 4⅝s '87		Ao	A	X	0	2	101⅜ '57	u	†105.03	.....	.....	99½	97	104	98	101	92½	.....	94½....		5.00	4.9
9f		do 1st 4½s '88		Ms	A	X	0	2	101⅛ '58	w	†106.95	.....	.....	.....	.....	105	98	100	95	.....	95 96		4.77	4.7
9g		do Deb 3s '60		aO	B1+	X	0	..	101.3'50	p	†100	105	90	97	90	98	96	98	94½	.....	98		5.25	3.0
9h		•California Oregon Power 1st 3½s '74		mN	A	X	0	1	102+'44	f	†103⅜	108	85	86	78	92¾	83	83	79	15	79½....		5.11	3.9
10		do 1st 3⅛s '78		Ao	A	X	0	1	101 '48	f	†102.49	105	85	87	75	91	84	81	78⅜	.....	80 81½		4.60	3.8
10a		do 1st 2⅞s '79		fA	A	X	0	1	101 '49	f	†102.63	103½	80	84	74	88	81	77	74⅝	.....	76		4.75	3.7
10b		do 1st 3⅜s '81		Jd	A	X	0	1	102.3'51	f	†103.85	105	92	92	83	96	88	86	82½	.....	85		4.72	4.2
10c		do 1st 3⅜s '82		aO	A	X	0	1	101¾ '52	f	†103.61	105	92	92	83	96	88	86	75	.....	84½....		4.74	4.2
10d		do 1st 3½s '84		Ms	A	X	0	1	102⅞ '54	g	†105.31	102⅞	87	89	78	90	82	82	76	.....	77¾....		4.80	4.2
10e		do 1st 3⅞s '86		Mn	A	X	0	1	101⅜ '56	s	†104.79	102	94½	96	79	99	88	89¾	86½	.....	 90		4.52	4.3
11		do 1st 5⅛s '87		aO	A	X	0	10	101⅞ '57	v	†106.92	.....	.....	101⅞	100⅜	108	100	103	99⅞	.....	100 101		5.07	5.0
12		California-Pacific Utilities. 1st B 3½s '71		fA	B1+	X	0	..	101½ '46	101	†102½	103	90½	83	83	89	82	84	81	.....	81½....		5.37	3.9
13		California Water Service 1st C 3½s '75		mN	A	X	0	7	108 '45	†106	†106½	112	88	92	80	95	85	89	84⅜	.....	85		4.58	3.8

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. f—Same as regular call price.
g—102.9159. m—101.09, beginning 1957 n—100.93, beginning 1959. p—100. q—†101.51. r—†100.86. s—On any Nov. 1 at 101.335.
t—101.54 beginning 9-30-60. u—100.38 beginning 3-31-61. v—101.931. w—101.54 after 2-28-62. [2]Giving effect to new financing. [3]Company only.
[4]Maximum issuable under exch. offer [5]Preliminary.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. pay. in Canadian funds	*D31, N3, D4*	2.06	....	6.70	0.86	18.0	10.7	12-31-58	Dec	d0.42	d0.84	5.89	4.40	2.94				1
1a	Now Burroughs Corp.	*L27, B64, E3*	23.3	....	82.7	See Burroughs Corp.													1a
1b	Cv into com at $38.96 thru 12-1-81	*L27,* NYS	29.9	....	82.7	16.0	200	97.5	12-31-58	Dec	....	8.18	8.05	3.66	2.36				1b
1c	.....	*L27, B64, E3*	25.0	....	do			do		Dec		do							1c
2	Gtd. p. & i. by Bush Term. Co.	*T17, D29,* NYS	1.28	....	5.43	4.43	4.70	1.17	12-31-58	Dec	....	0.94	10.17	15.50	14.62	6 Mo Jun	14.85	17.85	2
3	Int. paid regularly since issuance	NYS	4.03	1.28	do			do		Dec	....	17%	24%	31%	27%	do	13.71%	14.03%	3
4	.....	*D23, K35,* NYS	50.0	....	844	....	....	....	.....	Dec	2.22	2.02	1.68	1.59	1.77	6 Mo Jun	1.66	1.78	4
4a	.....	do	100	....	do	....	....	....	.....	Dec		do							4a
4b	.....	*D25, K33,* NYS	75.0	....	do	....	....	....	.....	Dec		do							4b
4c	.....	do	75.0	....	do	....	....	....	.....	Dec		do							4c
5	Gtd. prin., int. & SF by Colombia	NYS	4.12			....	....	....	.....	....	....	....	....	....	....				5
5a	Offer 120% 3s of 1978 for old bonds	C95, F61, M14	4.61			....	....	....	.....	....	....	....	....	....	....				5a
5b	do	do				....	....	....	.....	....	....	....	....	....	....				5b
6	Gtd. prin., int. & SF by Colombia	C95, Z5	41.26			....	....	....	.....	....	....	....	....	....	....				6
7	Offer 120% 3s of 1978 for old bonds	F61, C95, Z5	1.05			....	....	....	.....	....	....	....	....	....	....				7
7a	Cv into common at $3.82 thru 8-1-68	*C59, B127, D14*	2.54	....	15.9	1.56	10.7	8.57	12-31-58	Dec	....	....	....	....	....				7a
8	.....	*H5, O3,* NYS	16.0	....	67.8	1.19	7.65	7.86	6-30-59	Dec	1.15	1.23	3.60	3.35	3.35	12 Mo Jun	3.24	3.39	8
9	.....	*H5*	5.50	....	do			do				do							9
9a	.....	*H5*	6.00	....	do			do				do							9a
9b	.....	*B59, S130*	8.00	....	do			do				do							9b
9c	.....	*W35, C54, H3*	6.00	....	do			do				do							9c
9d	.....	*K7*	8.00	....	do			do				do							9d
9e	.....	*K7*	6.00	....	do			do				do							9e
9f	.....	*W35, B37, C53*	12.0	....	do			do				do							9f
9g	.....	*H5, M57*	0.25	67.5	do			do				do							9g
9h	.....	*H5, L12,* NYS	13.5	....	83.0	2.37	6.02	2.67	12-31-58	Dec	1.31	1.86	3.20	2.70	2.84				9h
10	.....	*H5*	4.50	....	do			do		Dec		do							10
10a	.....	*H5, O3*	7.00	....	do			do		Dec		do							10a
10b	.....	*S82, U7, L36*	6.00	....	do			do		Dec		do							10b
10c	.....	*H6, S130, W25*	7.00	....	do			do		Dec		do							10c
10d	.....	*S73, E17, P2*	10.0	....	do			do		Dec		do							10d
10e	.....	*S73, E17, B59*	16.0	....	do			do		Dec		do							10e
11	.....	*B64, F31, E3*	10.0	....	do			do		Dec		do							11
12	.....	*H5, O3*	1.67	....	15.0	1.46	2.99	1.79	12-31-58	Dec	....	3.03	3.08	2.95	2.57				12
13	.....	*U7, H19, B65*	17.5	....	31.8	1.47	3.58	3.37	12-31-58	Dec	1.73	1.81	2.83	2.96	2.95	12 Mo Jun	2.94	3.12	13

1—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.J., N.Y.; also N.J. tr. fds.
7—Me., N.H., N.J., Vt.; also N.J. tr. fds. 8—Me. 9—N.J. tr. fds. 10—Conn., Mass., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr. Yield
1		Campbell Chibougamau Mines..Cv 6s '68	mN	B	Y	0	..	▲100 '58	g	103	....	....	....	....	....	....	151	100	.....	122	124	2.95	4.84
1a		Cambridge Elec. Light....2¼% A Nts '74	Ao	A1	X	0	..	101⅝ '49	e	†102.12	104½	85	92	76	99	83	84	82	.....	84	....	4.34	3.44
1b		do 3¾% B Nts '88	Jj	A1	X	0	1	101⅜ '58	f	†105.90	....	....	....	....	101⅜	92½	94	92	.....	93	....	4.30	4.17
2		•Canada.....25-yr 2¾s '74	mS	A1+	Q	0	..	100¼ '49	.....	102	102⅜	87½	91½	81½	94½	83⅓	86⅓	78¾	735	81⅝		4.42	3.37
2a		• do 25-yr 2¾s '75	mS15	A1+	Q	0	..	101 '50	.....	102½	101¾	87½	91	81⅝	94½	82¾	86	78½	338	82¾		4.24	3.30
3		do 6th Victory 3s '60	Jd	A1+	Q	0	..	100 '44	.....	100	105	94⅜	101½	98	106½	98½	102⅞	99½	.....	102⅞	103½	▲98	98¼
4		do 7th Victory 3s '62	Fa	A1+	Q	0	..	100 '44	.....	100	105¼	93¾	98	95⅝	105½	96	98⅜	97½	.....	98⅜	99⅜	▲94½	94⅝
5		do 8th Victory 3s '63	aO	A1+	Q	0	..	100 '45	.....	0'60	105	92⅞	96⅜	93⅝	105	95	97⅜	95⅜	.....	97⅜	97⅞	▲92⅜	93½
6		do 9th Victory 3s '66	mS	A1+	Q	0	..	100 '45	.....	0'61	103⅞	92½	95⅜	90½	104½	93½	94	91½	.....	92⅞	93½	▲88½	89
6a		do Conversion 3s '61	jD	A1+	Q	0	..	Exch'58	.....	NC	....	....	....	....	102	99⅛	99½	97⅝	.....	97¼	98	▲93⅛	93⅜
6b		do Conversion 3⅛s '65	mS	A1+	Q	0	..	Exch'58	.....	NC	....	....	....	....	101½	96⅛	98½	91⅝	.....	91⅝	93⅜	▲87½	89⅛
6c		do Conversion 4½s '72	mS	A1+	Q	0	..	Exch'58	.....	NC	....	....	....	....	101⅜	96⅞	98½	91⅝	.....	91⅜	92⅝	▲86¾	88¼
6d		do Conversion 4½s '83	mS	A1+	Q	0	..	Exch'58	.....	NC	....	....	....	....	101½	97¼	98½	91½	.....	91⅜	92⅝	▲86¾	88¼
7		do Perpetual 3s	ms15	A1+	Q	0	..	96½ '36	.....	0'66	96	81¼	82¼	76½	85½	75	73½	70	.....	70	72½	Can	Price
8		Canada Dry Ginger Ale....SF Deb 4s '76	Jd	B1+	X	0	..	100 '56	100	104	100	96½	95	91	99	93	99¼	93¾	.....	95	....	4.42	4.22
9		Canada Elec Co., Ltd...1st SF A 3½s '67	Fa	.....	..	0	..	101 '47	†100.8	†101.6	93½	82	85	80	85	81	86	83	.....	83	....	Can	Price
10		do 1st B 4s '68	fA	.....	..	0	..	100 '48	†100.9	†101.8	98½	87	91	84	88½	85	87	84½	.....	84½	....	Can	Price
11		do Gen SF B 4½s '72	mN	.....	..	0	..	100 '48	.....	101	98	88½	86	79	87	80	87	84	.....	84½	....	Can	Price
12		•Canada Southern Ry....1st Con A 5s '62	aO	B1+	X	0	..	105¾ '12	.....	NC	125	65	103	97½	103	92	101½	99	1431	101		4.66	4.95
13		Canada Steamship Lines.....1st 4s '66	jD15	.....	..	0	..	99⅜ '48	100	101	101	93	93	89	92½	91	93	90	.....	91	....	Can	Price
14		Canadian Breweries.....Deb SF 3½s '67	Ms	.....	..	0	..	102.2'47	.....	†102	▲102	84	86	82	92	84	91½	88	.....	88	90	Can	Price
15		do Deb SF 4s '69	Jj15	.....	..	0	..	97½ '49	.....	101	101½	88	89	84	93	85	93	88	.....	88	90	Can	Price
15a		do Deb C 5s '83	Jj15	.....	..	0	..	97½ '58	100	102½	....	....	....	....	97½	93	95½	89	.....	95½	97½	Can	Price
16		Canadian Canners Ltd...SF Deb 3¾s '70	Jj	.....	..	0	..	100 '50	100	102	103½	85	89	82	89	83	88	84	.....	84	....	Can	Price
17		Canadian Celanese, Ltd.....Deb 3s '62	Ao	.....	..	0	..	100 '47	100	100½	98	88	89	87	92	89	93	90	.....	92	....	Can	Price
18		Canadian Natl. Ry. Co.....Gtd 2¾s '67	Jj2	A1+	X	0	..	100⅝ '47	.....	0'64	99½	87	91½	82½	94½	87½	87	82½	.....	82½	84	Can	Price
19		do Gtd 3s '66	Jj3	A1+	X	0	..	100 '48	.....	0'61	102	90	93½	86½	96¼	89½	91	86	.....	86	87½	Can	Price
20		do Gtd 2¾s '69	mS16	A1+	X	0	..	99⅝ '49	.....	NC	98½	87	90½	81	93	86	84	81	.....	81	83	Can	Price
21		do Gtd 2¾s '71	Jj16	A1+	X	0	..	99.83'50	.....	0'66	98½	87	90	80	92½	85	84½	81½	.....	82½	83	Can	Price
22		do Gtd 3¾s '74	Fa	A1+	X	0	..	99½ '54	.....	100	106⅝	96	97½	90¾	96½	89½	88½	82½	.....	82½	84¼	Can	Price
23		do Gtd 2¾s '63	Fa	A1+	X	0	..	99 '54	.....	100	96½	90½	94	88	97	93	92¾	90½	.....	90½	92	Can	Price
24		do Gtd 4s '81	Fa	A1+	X	0	..	97 '58	.....	NC	....	....	....	....	97½	89½	87¾	78	.....	78	80	Can	Price

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†100.41 on April 1. f—†101.29. g—Same as regular, beginning 11-1-61. [1]Giving effect to recent calls. [2]Giving effect to new financing.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv into 145 com per M to 5-1-61	*A7, P39*	5.00	....	5.62	0.02	3.11	4.78	8-31-58	Jun	....	....	27.69	11.48	d5.73				1
1a	Cont. by New Eng. Gas & Elec. Co.	*H5*	2.46	....	6.92	0.55	1.98	1.55	12-31-58	Dec	....	7.37	7.50	7.81	7.62				1a
1b	do	*H6, S130. A34*	4.46	....	do			do				do							1b
2	Prin. & int. payable in U.S. funds	*M85, F31*, NYS	1000																2
2a	do	do	50.0																2a
3	Princ. & int. pay. in Canadian funds	D31, K8, W59	47																3
4	do	do	62																4
5	do	do	216																5
6	do	do	273																6
6a	do	D31, W59, K8	1053																6a
6b	do	do	1265																6b
6c	do	do	1415																6c
6d	do	do	2070																6d
7	Payable in Canadian dollars	H32, D31, W33	55.0																7
8	Now Canada Dry Corp.	*U7, H81, E3*	11.5	....	11.5	11.0	33.2	7.80	9-30-58	Sep	....	10.52	10.25	7.92	7.94				8
9	Prin. & int. payable in Canadian fds.	*R37*, W35, K8	1.34	....	3.24	0.26	0.59	0.36	12-31-58	Dec	....	1.02	1.15	1.75	2.18				9
10	do	*R37*	0.92	....	do			do				do							10
11	do	W35, H32, K8	0.47	2.27	do			do				do							11
12	Gtd. p. & i. by Michigan Cent. RR.	*M85, L3*, NYS	29.2	....	29.2	Leased to Michigan Central;				Subleased to N.Y. Central									12
13	Prin. & int. payable in Canadian fds.	*W59*	1.48	....	1.81	1.33	23.0	9.16	12-31-58	Dec	d0.47	d0.11	17.99	44.63	60.08				13
14	Prin. & int. payable in Canadian fds.	W35, K8	4.50	....	60.0	17.1	60.9	19.6	10-31-58	Oct	....	5.04	6.50	6.13	5.06				14
15	do	*P39*	2.75	....	do			do				do							15
15a	do	*B117, P39, M41*	15.0	7.25	do			do				do							15a
16	Prin. & int. payable in Canadian fds.	*D31, N3*	3.33	....	6.83	0.07	25.1	11.0	2-28-59	Feb	....	3.70	5.63	2.21	2.24				16
17	Prin. & int. payable in Canadian fds.	*N3*	4.38	....	4.38	7.55	19.1	1.80	12-31-58	Dec	....	7.22	11.01	15.94	16.28				17
18	Gtd. by Can.; pay. in Can. funds	*D31, M41*	50.0	....	1034	30.1	191	100	12-31-58	Dec	d0.02	d0.02	1.82	0.20	d0.11				18
19	Gtd. by Can.; pay. in Can. funds	*D31*, M41	35.0	....	do			do				do							19
20	do	*D31*	70.0	....	do			do				do							20
21	do	*D31, M41*	40.0	....	do			do				do							21
22	do	D31, W59, A19	200	....	do			do				do							22
23	do	D31, W59, A19	250	....	do			do				do							23
24	do	do	300	....	do			do				do							24

1—Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		•Canadian Pacific...Perp Con Deb Stk 4s	jj	X	0	..	78 '21	.....	NC	121	31	102	87	99	91	94½	89	2109	91⅜	....	4.39
2		do Conv CT 3½s '70	Ao	B1+	..	0	..	98¾ '50	.....	†101.1	158½	84½	139½	89	123	89	123	83	.....	90	4.27	3.47
3		do Conv CT 3½s '66	aO	B1+	..	0	..	100 '51	.....	102	118	91½	104¾	85	96	88½	92¾	89	.....	.... 92½	4.76	3.79
4		do Conv CT 4s '69	jD	B1+	..	0	..	100 '52	.....	†102½	118	96⅛	109¾	87¾	101⅛	92	103	90½	.....	90½ 91⅓	5.10	4.37
4a		do CT 3½s '72	mN15	B1+	..	0	..	100 '54	.....	102¾	....	....	....	....	91½	85	86½	82	.....	82 84	Can	Price
5		do CT 5s '83	Ja	B1+	..	0	..	98 '58	.....	103¾	....	....	....	....	102½	94½	96	90	.....	91½ 92½	Can	Price
5a		•Capital Airlines.....Cv Sub Deb 4¼s '76	jJ	C1+	Y	0	..	101½ '56	0'66	†104¾	113	92½	72½	54	81	56⅜	90½	72	5363	72	7.10	5.90
6		•Carolina, Clinch. & O. Ry...1st A 4s '65	mS	A	X	0	3	102½ '40	.....	103	110⅜	95	101⅛	97	101¾	94	97½	94	176	95	4.38	4.22
7		Carolina Power & Light.....1st 2¾s '81	Fa	A1	X	0	1	101⅛ '51	h	†103	101⅛	85	86	75	88	80	81	74½	.....	75½....	4.65	3.80
8		do 1st 3⅜s '82	aO	A1	X	0	1	101.3'52	p	†103.27	104¼	93	93	82	96	83	92	86½	.....	87½....	4.37	4.00
9		do 1st 4¼s '88	Ms	A1	X	0	1	102½ '58	r	†106.08	....	....	....	....	104	95	98	95	.....	95½....	4.41	4.34
9a		Carrier Corp.....Cv Sub Deb 4⅜s '82	Fa	B1+	X	0	14	101½ '57	0'62	†104.95	....	....	109½	80	103¾	93½	106½	96	.....	96 99	4.20	4.17
9b		Carriers & General Corp.....Deb 3s '61	Mn	B1+	Y	0	..	101⅓ '46	.....	†100½	100⅓	86	92	80	97	89	94½	92	.....	92 95½	3.50	3.15
10		•Carthage & Adirondack Ry.....1st 4s '81	jD	B	Y	2	..	.....	.....	NC	94½	35	65	57	57½	50⅜	64	58	57	62	7.55	6.45
11		•Case (J.I.) Co.....Deb 3½s '78	Fa	B1+	X	0	10	100 '53	101½	†103	100	80	79	65	82½	76	85	79	28	82	4.85	4.26
12		• do Sub Deb 5½s '83	aO15	B1	Y	0	..	100 '58	0'69	104.60	....	....	....	....	118	100	128½	109⅝	11677	112	4.68	4.91
13		•Caterpillar Tractor.....SF Deb 4½s '77	mN	A1	X	0	12	99½ '57	0'62	105	....	....	106½	99½	107¾	100	105	99	889	101	4.42	4.45
14		•Celanese Corp. of America...Dec 3s '65	aO	B1+	X	0	6	102 '45	†100¾	†101½	107	81	86½	80	94½	85⅝	91	88	294	90	4.85	3.33
15		• do Deb 3½s '76	aO	B1+	X	0	6	100 '51	100	†102	103¾	85	82½	75	85	76	86	80	107	81⅛	5.19	4.32
16		Celotex Corp.....Cv Sub Deb 4½s '76	Mn	B1	Y	0	..	101⅛ '56	0'66	†104½	102	88	89½	70½	98	75	104	92	.....	92 97	4.38	4.26
17		♦Cent. Bk. of Gr. St. & Prv. Bks.1st A 6s '52	fA	.....	..	..	..	95 '27	.....	*100	115	8	134	105	190	190	180	180	2	181	flat	....
18		♦ do 1st B 6s '51	aO	.....	..	..	..	95 '27	.....	*100	117	6½	106½	91	190	113	.....	.....	.....	171 180	flat	....
18a		Central Elec. & Gas..Cv Sub Deb 4¾s '73	mN	B1	..	0	..	98½ '58	.....	104½	....	....	....	....	101½	98½	112½	100	.....	103	4.47	4.62
19		•Central of Ga. Ry.....1st A 4s '95	Jj	B1+	X	0	12	.....	101½	100½	99¾	55½	84	70	82	73	78½	71	328	72½	5.84	5.51
20		• do (due 1/1) Inc A 4½s 2020	May	B1	Y	0	..	.....	.....	100	96¾	40	87⅛	86	85	83	90	83	18	88½....	5.12	5.09
21		• do (due 1/1) Inc B 4½s 2020	May	B	Y	0	..	.....	.....	100	88	34½	77	55	70	60	75½	65½	187	72	6.28	6.25
22		Cent. Hudson Gas & Elec...Cv Deb 3s '63	mS	A	X	0	13	100¾ '53	.....	†100½	131½	100¾	125	125	145	110	167	148	.....	167	....	1.80
23		do 1st 4⅛s '88	Mn15	A	X	0	11	102½ '58	.....	†106.30	....	....	....	....	102⅛	93	93	87½	.....	90	4.77	4.59
24		Central Ill. Elec. & Gas.....1st 3s '75	Fa	A	X	0	4	103 '45	†102	†104	107½	86	88	81	90	84	86½	79	.....	80	4.80	3.75
25		do 1st 3½s '82	Jj	A	X	0	4	101⅞ '52	j	†104.08	104½	91	94	84	96	85	90½	84	.....	84	4.65	4.18
26		do 1st 3⅝s '85	Jd	A	X	0	4	101⅜ '55	101⅜	†104½	101½	89	94½	83	94	86	86	83	.....	85	4.33	3.96
27		Central Ill. Light Co.....1st 2⅝s '79	jD	A1+	X	0	9	100⅜ '49	100⅜	†103½	101½	80	84⅓	74	87	79	78½	77⅜	.....	78½.....	4.22	3.35
28		do 1st 4⅛s '87	jJ	A1+	X	0	9	100⅜ '57	q	†105.40	....	....	101⅜	98⅜	106	100½	104	98	.....	100	4.63	4.63
29		do 1st 4s '88	jJ	A1+	X	0	9	100⅜ '58	s	†104.71	....	....	....	....	101¾	93½	97½	91½	.....	 92	4.50	4.36
30		• Cv Deb 4½s '74	Jd	A1	X	0	14	100 '59	.....	†104.25	....	....	....	....	....	....	109	100	1242	106¾	3.68	3.98

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on earnings after reorg. c—Comparison 1958 vs 1959. d—Deficit. g—None callable while series A debentures are outstanding. h—†100.92. j—†101.59. p—†101.11. q—100.8. r—†102.14. s—†100.874. [1]Preliminary. [2]Years ended Dec. 31. [3]Based on indenture definition. [4]Dealings suspended Dec., 1941-Mar., 1954. [5]Beginning 10-1-59.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Interest payable in U. S. currency	*N1, B23*, NYS	293	....	485	85.1	173	90.5	12-31-58	Dec	0.89	1.25	4.54	4.15	2.94				1
2	Canadian issue; conv expired	*Q59, A19, D31*	2.12	....	do			do		Dec		do							2
3	Canadian issue; conv expired	do	27.4	....	do			do		Dec		do							3
4	Canadian issue; conv into 30 ord shs.	do	34.3	....	do			do		Dec		do							4
4a	Payable in Canadian funds	do	25.0	....	do			do		Dec		do							4a
5	do	do	40.0	....	do			do		Dec		do							5
5a	Cv into common at $33⅓ thru 7-1-76	*L27, B64*, NYS	12.0	....	50.4	5.99	22.6	15.5	6-30-59	Dec	....	1.63	d0.95	0.02	0.89	3 Mo Mar	d0.75	d0.35	5a
6	Gtd. by L. & N. RR. & Atl. Coast L	*M85, H19*, NYS	18.3	....	18.3	2.39	5.34	18.2	6-30-59	Dec	....	....	....	....	....				6
7	.....	*M57, G27*	15.0	....	119	7.50	15.7	12.4	12-31-58	Dec	1.39	1.82	4.76	4.58	4.62	12 Mo Jul	4.80	4.44	7
8	.....	*H6, S5, D19*	20.0	....	do			do		Dec		do							8
9	.....	*H6, S5, D19*	20.0	....	do			do		Dec		do							9
9a	Cv into 16 com per $1000 to 2-1-67	*H19, H51*	18.0	....	58.2	35.9	145	40.3	10-31-58	Oct	....	7.41	7.92	4.02	4.19				9a
9b	.....	*P2, E3*	1.87	....	1.87	....	....	....	.....	Dec	....	1.63	9.27	9.46	8.47	6 Mo Jun	....	9.02	9b
10	Assumed by N.Y. Central R.R.	S132, A4, NYS	1.10	....	769	See New York Central Railroad													10
11	.....	*M85, C43*, NYS	23.1	....	43.2	26.2	131	66.1	10-31-58	Oct	....	0.64	0.43	1.49	2.13				11
12	Conv to 10-15-68 at 22½ a com shr	*M85, C43*, NYS	20.1	23.1	do			do		Oct		do							12
13	.....	*B64, F31*, NYS	65.0	....	100	41.7	295	116	6-30-59	Dec	....	....	40.30	19.71	7.83	12 Mo Jun	8.00	11.08	13
14	.....	*D23, M85*, NYS	19.8	....	88.0	32.3	93.9	17.9	12-31-58	Dec	....	2.73	6.37	5.56	5.75				14
15	.....	*D25, G25*, NYS	46.4	....	do			do		Dec		do							15
16	Cv thru 5-1-76 at $46.23 a com shr	*H81, U7, G25*	10.0	....	21.4	11.5	28.6	6.65	10-31-58	Oct	d4.66	2.98	9.70	4.47	4.34				16
17	Validated bonds; last int. pd. 8-1-36	*L23*, [4]NYS	1.27																17
18	Validated bonds; last int. pd. 10-1-36	*L23*, [4]NYS	1.14																18
18a	[5]Conv into com at $21¼ a share	*P2, S119, H81*	2.00	10.5	48.9	5.01	12.5	14.4	3-31-59	Sep	....	....	[2]3.04	[2]2.89	2.92				18a
19	.....	G27, B37, NYS	11.1	....	50.6	9.02	15.4	7.99	6-30-59	Dec	....	0.14	4.15	3.80	2.55	6 Mo Jun	2.04	2.84	19
20	Full 4½% int. paid since 5-1-52; ar-	do	0.97	11.1	do			do		Dec	....	d7.2%	29%	29%	20%				20
21	rears cleared 5-1-51	do	12.5	do	do			do		Dec		do							21
22	Convertible into common at $13	*K7, E19*	0.07	62.5	69.7	3.88	9.75	7.49	6-30-59	Dec	....	3.51	3.64	3.87	3.39	12 Mo Jun	4.09	4.10	22
23	.....	*H6, D19, S5*	18.0	....	do			do		Dec		do							23
24	.....	*F31, C15, H23*	12.7	....	25.3	1.69	4.94	4.86	6-30-59	Dec	1.37	1.71	4.76	4.93	5.23	12 Mo Jun	4.45	5.10	24
25	.....	*H5*	4.00	....	do			do		Dec		do							25
26	.....	*H5*	4.00	....	do			do		Dec		do							26
27	.....	*L27, B37*	12.5	....	[2]66.9	0.20	6.43	10.0	3-31-59	Dec	2.97	2.91	8.61	11.08	4.91	12 Mo Jul	6.57	4.55	27
28	.....	*F31, D37, M91*	15.0	....	do			do		Dec		do							28
29	.....	*H6, S5, D19*	12.0	....	do			do		Dec		do							29
30	Conv at $40 a shr to mat.	*E3, F31*, NYS	10.0	56.9	do			do		Dec		do							30

1—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., N.J., N.Y., also N.J. tr. fds. 4—N.Y., Conn., N.J., N.H., R.I.; also N.J. tr. fds.
6—Me., N.J. (3s only), R.I.; both N.J. tr. fds. 9—Conn., Me., Mass., N.H., N.J., N.Y., Vt., R.I., also N.J. tr. fds.
10—R.I. 11—Me., N.H., N.Y., Conn., Mass. 12—N.Y.; N. J. tr. fds. 13—Me., N.H., N.Y. 14—N.Y., Me.; also N.J. tr. fds. 14—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Central Ill. Public Serv.....1st A 3⅜s '71	aO	A1	X	0	4	107 '41	†104½	†104⅛	111⅜	91	94	86	96	89⅛	93⅛	89½	.....	89½....	4.53	3.77
2		do 1st B 3⅜s '77	mS	A1	X	0	4	102⅜ '48	†102⅜	†102⅜	108	88	93⅛	85	95	85⅛	88⅛	86	.....	86	4.52	3.93
3		do 1st C 3⅛s '79	Jj	A1	X	0	4	102⅜ '49	l	†103.53	105⅛	84	89	78⅛	94	81⅛	84½	81⅛	.....	81⅛....	4.55	3.84
4		do 1st D 3⅜s '82	Fa	A1	X	0	4	102 '52	x	†103.80	103½	88	93⅛	80⅛	94	83⅛	87	82⅜	.....	82⅜....	4.58	4.07
4a		do 1st E 3⅜s '82	aO	A1	X	0	4	101⅛ '52	f	†103.42	105	99	94	82	96	90	92	83	.....	83	4.73	4.23
4b		do 1st F 3⅜s '84	Jd	A1	X	0	4	102⅛ '54	h	†104.35	104	101⅛	88	78	92	84⅛	85⅛	82	.....	82	4.46	3.97
4c		do 1st G 4⅛s '88	Fa	A1	X	0	4	102⅛ '58	cc	†106.09	....	....	....	....	104	96	95½	91	.....	91	4.70	4.54
4d		do 1st H 4⅛s '89	Jj	A1	X	0	4	102 '59	dd	†106.36	....	....	....	....	....	....	106	100⅛	.....	....101¼	4.68	4.69
5		do SF Deb 2⅜s '70	jD	A	X	0	..	100 '50	100	†101.74	104⅛	81⅛	91⅛	78	93	85⅛	87	82⅛	.....	83⅛....	4.83	3.45
6		Central Indiana Gas.....1st 2⅜s '71	Mn	A	X	2	10	101⅜ '46	w	†102.35	103	90	93	85	91	84⅛	90	81⅜	.....	90	3.94	3.20
7		Central Louisiana Elec.....1st I 5⅛s '89	Ao	B1+	X	0	11	102⅜ '59	g	†107.85	....	....	....	....	....	....	....	....	.....	....102⅜	4.95	4.98
8		Central Maine Power..1st Gen L 3⅛s '70	aO	A	X	0	5	107⅛ '40	†103⅜	†103⅜	112	93	93⅛	90	97	92	92⅞	88⅛	.....	89⅛....	4.75	3.93
9		do 1st Gen M 3⅛s '72	mS	A	X	0	5	107⅛ '42	†104⅛	†104⅛	111½	92	93	89	97	92	90	87⅛	.....	88	4.75	3.98
10		do 1st Gen N 2⅜s '76	Mn	A	X	0	5	102 '46	101⅜	101⅜	103⅛	82	82	79	85⅛	80	82	76⅜	.....	76⅜ 79	4.55	3.52
11		do 1st Gen Q 3⅛s '78	Jd	A	X	0	5	101⅛ '48	m	†101.75	107	87	87	77	89	84	84	79⅜	.....	79⅜....	4.75	3.92
12		do 1st Gen R 3s '79	Ms	A	X	0	5	100⅜ '49	r	†101⅜	103	85⅛	85	79	87	81⅛	82⅛	75⅛	.....	75⅛....	4.95	3.98
13		do 1st Gen S 2⅞s '79	mN	A	X	0	5	101⅛ '49	z	†102⅜	102⅛	84⅛	85	75	85	80	81	77⅛	.....	78	4.57	3.68
14		do 1st Gen T 3⅛s '81	mN	A	X	0	5	101 251	†101.49	†103	105	92	94	85	95	89	91	84⅜	.....	86	4.64	4.20
15		do 1st Gen U 3⅛s '83	Ms	A	X	0	5	101 '53	†100.89	†102⅛	105	92	94	86	95	89	92	83	.....	83	4.83	4.36
15a		do 1st Gen V 3⅜s '85	Ao	A	X	0	5	100⅞ '55	q	†102.85	101⅛	89	90	81	91	86	83⅛	78⅛	.....	78⅛....	4.85	4.30
15b		do 1st Gen W 4⅛s '87	Mn	A	X	0	5	102⅛ '57	aa	†107.15	....	....	102⅛	97	105	102	103	99⅓	.....	99⅛....	4.91	4.89
16		•Central N.Y. Power Corp.....Gen 3s '74	aO	A1	X	0	6	103 '44	†102⅛	†103½	108⅛	85	90⅛	80⅛	93⅛	85	85½	80	96	82⅛	4.68	3.65
17		•Central Pac. Ry. 1st & Ref A 3½s-4½s '74	fA	A	X	0	1	... '44	100⅜	†101⅛	113	94	94	90	91⅛	90	90½	90	18	90	4.40	3.88
18		• do 1st B 3⅛s '68	Fa	A	X	0	1	100⅜ '48	100½	101⅛	105⅛	95	95	93	94	93	93	91⅛	17	91⅛.....	4.71	3.95
19		Central Pwr. & Lt. Co.....1st A 3⅛s '73	mN	A1	X	0	3	99⅓ '43	.....	†101⅜	106⅛	86	88⅓	80	92⅓	85⅓	87	83⅛	.....	85	4.59	3.68
20		do 1st B 3⅛s '77	aO	A1	X	0	3	102 '47	.....	†102⅜	106⅛	89⅛	89⅓	81	93	86	86	82	.....	83⅛....	4.60	3.90
21		do 1st C 3s '80	mN	A1	X	0	3	102.4'50	k	†103.92	103⅛	84	88	77	88⅛	81	81	77	.....	77⅛....	4.70	3.88
21a		do 1st D 3⅛s '82	Ms	A1	X	0	3	102.4'52	s	†104.13	105	91	95	84	95	86⅛	87	83	.....	83⅛....	4.68	4.20
21b		do 1st F 3⅛s '84	Ao	A1	X	0	3	100⅛ '54	j	†102.89	101⅛	88	90	76	91	81	81	76⅛	.....	77	4.69	4.05
21c		do 1st G 3⅜s '86	Fa	A1	X	0	3	101 '56	n	†103.96	101	88	92	77½	90	82	82	77½	.....	78	4.70	4.18
22		do 1st H 4s '88	Fa	A1	X	0	3	101⅛ '58	bb	†105.57	....	....	....	....	101⅜	93	90	89	.....	 92	4.50	4.36
22a		do 1st I 4⅛s '89	Ao	A1	X	0	3	102⅜ '59	y	†107.18	....	....	....	....	....	....	102	98⅜	.....	98⅛ 99½	4.79	4.78
23		do Deb 2⅞s '74	jI	A	X	0	..	99⅛ '49	100	†101.88	100⅛	83	88⅛	76	87	83⅛	84½	81⅛	.....	82	4.55	3.51
24		•Central RR. of New Jersey..Gen 3½s '87	jJ	C1+	Y	0	..	.... '49	.....	100	69⅛	38⅛	59¼	41	45⅛	38⅛	49	42⅛	3843	44⅜	8.44	7.30

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. c—Comparisons 1958 vs. 1959. d—Deficit.
f—†101.43. g—†102.72. h—†102.08. j—100.61. k—†101.95. m—†101.08. p—†101.87. q—†100.78. r—†100.775. s—†102.07. u—100.574. w—†101.30.
x—†101.86. y—†102.39. z—†101.185. aa—†102.71. bb—†101.73. cc—†102.06. dd—101.53 '62. [2]Giving effect to new financing. [4]Not reported. [7]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	H5, B41, B59	36.7	....	103	14.8	24.1	14.7	3-31-59	Dec	1.23	1.62	4.90	5.83	4.61	12 Mo Jun	5.25	4.39	1
2	.....	*H5, C15, H3*	10.0	....	do			do		Dec		do							2
3	.....	*H5, H3, H81*	10.0	....	do			do		Dec		do							3
4	.....	*H5*	5.00	....	do			do		Dec		do							4
4a	.....	*K33, A14*	5.00	....	do			do		Dec		do							4a
4b	.....	*H5*	5.00	....	do			do		Dec		do							4b
4c	.....	*S5, D19, D37*	15.0	....	do			do		Dec		do							4c
4d	.....	*E3, L17, L3*	12.0	....	do			do		Dec		do							4d
5	.....	*B64, K5, M59*	3.90	98.7	do			do		Dec		do							5
6	Cont by Consolidated Elec. & Gas	*K5*	2.48	....	6.60	1.11	3.09	3.26	6-30-59	Dec	....	0.99	6.49	6.63	4.87	12 Mo Jun	6.12	3.91	6
7	Not ref prior to 4-1-64 at lower int.	*K7, R2, H51*	5.00	....	43.3	4.72	8.04	4.29	6-30-59	Dec	....	3.03	4.01	3.61	3.12	12 Mo Jun	3.49	2.89	7
8	.....	F31, C53, B64	18.7	....	107	3.43	14.0	17.1	12-31-58	Dec	1.65	2.16	3.34	3.11	2.58	12 Mo Jul	2.82	2.49	8
9	.....	F31, C53	11.5	....	do			do		Dec		do							9
10	.....	*H19, D37, L23*	12.2	....	do			do		Dec		do							10
11	.....	*H5*	4.75	....	do			do		Dec		do							11
12	.....	*S5, B17, S130*	4.78	....	do			do		Dec		do							12
13	.....	*H5*	4.78	....	do			do		Dec		do							13
14	.....	*H5, D19, A34*	6.76	....	do			do		Dec		do							14
15	.....	*F31, C54, H3*	9.75	....	do			do		Dec		do							15
15a	.....	*H6, B59, D19*	11.8	....	do			do		Dec		do							15a
15b	.....	*H19, D37, L27*	17.9	....	do			do		Dec		do							15b
16	Now Niagara Mohawk Power Corp.	W28, B37, NYS	48.0	....	513	See Niagara Mohawk Power				Corp.									16
17	Int. now 3½%; paid 4¼% to 8-1-49	B72, M104, NYS	29.8	....	694	Assumed by Southern Pacific													17
18	Gtd. p. & i. by Southern Pac. Co.	*H5, B37*, NYS	34.4	....	do			do											18
19	Controlled by Cent. & S. West Corp.	*H5, B69, O3*	24.2	....	[2]106	2.56	7.12	9.60	12-31-58	Dec	1.13	1.48	4.22	4.49	4.50	12 Mo Jun	4.52	4.51	19
20	do	*H5, O3, B59*	6.00	....	do			do		Dec		do							20
21	do	*K33, A13, B37*	10.0	....	do			do		Dec		do							21
21a	do	*H5, S113*	10.0	....	do			do		Dec		do							21a
21b	do	*L27, B41*	18.0	....	do			do		Dec		do							21b
21c	do	*U7*	10.0	....	do			do		Dec		do							21c
22	do	*B64, H19, S119*	12.0	....	do			do		Dec		do							22
22a	do	*L27, G25, H81*	11.0	....	do			do		Dec		do							22a
23	do	*L36, B59, D19*	4.67	101	do			do		Dec		do							23
24	Modification plan effective 8-1-49	A4, NYS	42.9	....	53.2	7.33	16.2	9.51	6-30-59	Dec	0.52	d0.28	1.26	1.01	0.55	6 Mo Jun	0.11	0.14	24

1—N.J., N.Y., Conn., Mass., Minn.; also legal N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., R.I., Vt., also N.J. tr. fds. 3—Conn., Me., Mass., N.J., N.Y., ('73) R.I., N.H.; all N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—Conn., Mass., N.H., N.J., Minn., Vt., R.I., N.Y., Me., Wash.; also legal N.J. tr. fds. 7—Conn., Me., Mass., N.H., N.Y. 10—N.Y., N.J., N.H.; also N.J. tr. fds. 11—Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Central Telephone...Cv Sub Deb 4½s '69	Mn	B1	Y	0	8	100 '54	.....	†102½	134	100	141	112	156	120	168	151	.....	157 160	....	2.81
1a		do Cv Sub Deb 5½s '72	jJ	.....	..	0	8	100 '57	.....	†105½	....	....	103	96	116	103	126	111	.....	118 122	3.40	4.51
1b		Central Vermont Pub. Serv.1st D 2¾s '75	Fa	A	X	0	9	101½ '45	†102¾	†102⅝	105½	82½	83½	74	89	81	81½	77½	.....	78	4.74	3.55
2		do 1st F 2¼s '80	Mn	A	X	0	9	102½ '50	g	†103.83	102½	84½	85	75	87	80	80	75⅝	.....	75⅝....	4.70	3.80
2a		do 1st G 3½s '81	fA	A	X	0	6	102⅜ '51	j	†103.88	105	92	93	82	94	90	91	83½	.....	83½....	4.73	4.20
2b		do 1st H 3⅜s '82	Mn	A	X	0	7	102 '52	k	†103.80	103½	90	89	80	93	87	86	81½	.....	81½....	4.70	4.15
2c		do 1st K 3½s '84	Jd	A	X	0	9	101 '54	m	†103.28	102	87	86	78½	90	84½	84½	78½	.....	78½....	4.75	4.16
2d		•Cerro de Pasco.....1Cv Sub Deb 5½s '79	mn15	B1	Y	0	..	Exch'59	0'69	5'62	....	....	....	....	....	....	117½	105	11900	108½	4.84	5.06
3		Cespedes Sug. Co...Ext'd 1st SF 7½s '70	mS	*D	Z	2	..	99 '24	105	*105	48	3	30	23	27	23	25	24	.....	24	def	3/31
3a		•Chadbourn Gotham.wwCv Deb 5.90s '71	Ao	B	Y	0	....	100 '59	100	105.90	....	....	....	....	....	....	126	100	583	115	4.29	5.12
4		•Champion Paper & Fibre...Deb 3½s '65	jJ15	A	X	0	1	102½ '45	†101¼	†102½	106	91½	92½	85½	95¾	90½	94	93½	30	93½	4.50	3.48
4a	•	do Deb 3¾s '81	jJ15	A	X	0	1	100 '56	0'62	104	100½	97¼	97½	93½	95¾	93½	83½	83½	2	83½	5.00	4.50
5	•	do Cv Deb 4½s '84	Jj15	B1+	X	0	..	100 '59	0'70	104½ '60	....	....	....	....	....	....	122¾	100	5423	113¾	3.66	3.95
6		Chance Vought Aircraft..Cv Deb 5½s '77	jJ	B1	Y	0	..	100 '57	0'62	†104.65	....	....	100	78	130	92½	110	97	.....	97 100	5.25	5.25
7		Chanin Bldg.....2nd cm Inc 2s '70	mS	C1	Z	0	..	... '34	100	e100	112½	4	115	97	121	97	122	121	.....	122	flat	....
8		do 3rd cm Inc 1s '70	mS	C	Z	0	..	... '34	100	e100	113½	⅛	117	101½	121	101	123	122	.....	122	flat	....
9		Charleston Con. Ry. G. & E....Con 5s '99	Ms	A	X	2	3	.....	.....	NC	130	98	115	97	108	97	103	100	.....	100	5.00	5.00
10		Charter Oil Co.....Cv Sub Deb 5¾s '72	fA	.....	..	0	..	100 '57	0'63	†105	....	....	100	75	81	75	82	68	.....	68 72	9.55	8.00
11		Chesapeake & Ohio Ref & Imp 2.60s '60	Fa	A1	X	0	5	100 '41	.....	†100.2	102	93	97⅞	94½	99¼	97	98¼	96½	.....	98¼....	7.00	2.67
12		do Ref & Imp 2.65s '61	Fa	A1	X	0	5	100 '41	.....	†100.4	102	92	96¾	92	98	95	96¼	94½	.....	96	5.40	2.73
13		do Ref & Imp 2.70s '62	Fa	A1	X	0	5	100 '41	.....	†100.6	103	92	96	91	98	93	95½	92½	.....	94	5.35	2.93
14		do Ref & Imp 2.75s '63	Fa	A1	X	0	5	100 '41	.....	†100.8	103	91	95½	89½	96¼	91	94½	90½	.....	92¼....	5.20	2.99
15		do Ref & Imp 2.80s '64	Fa	A1	X	0	5	100 '41	.....	†101.0	103	90	95½	88½	95¾	90½	93	89½	.....	90¾....	5.05	3.16
16		do Ref & Imp 2.85s '65	Fa	A1	X	0	5	100 '41	.....	†101.2	104	90	94¾	87	95	90	92	86½	.....	89¼....	5.15	3.23
17		do Ref & Imp 2.90s '66	Fa	A1	X	0	5	100 '41	.....	†101.4	104	90	94½	86	94	89½	90	85½	.....	88	5.09	3.28
18	•	do Ref & Imp D 3½s '96	Mn	A1	X	0	5	99½ '36	*100	*103½	109½	84¾	91½	80	94	82½	87	79	384	79	4.70	4.43
19	•	do Ref & Imp E 3½s '96	fA	A1	X	0	5	99 '36	*102½	103	109	85½	91½	81	94	85	86¾	81	230	81½	4.54	4.30
20	•	do Ref & Imp H 3¾s '73	jD	A1	X	0	5	100¾ '48	100¾	†102	107½	95¾	100⅜	93¾	101	93½	96	87	254	87	5.19	4.45
21	•	do (Rich & Alleg) 1st Con 4s '89	Jj	A1	X	2	5	... '90	.....	NC	135½	95	99½	92½	100	96	92½	85	12	.... 92¾	4.44	4.31
22	•	do (Rich & Alleg) 2nd Con 4s '89	Jj	A1	X	2	5	.....	.....	NC	126	97	98	96	96	96	96	83	8	.... 95⅞	4.25	4.18
23	•	do Gen 4½s '92	Ms	A1+	X	2	7	.....	.....	NC	151½	108½	109¾	98	112½	101½	103½	96¾	163	98½	4.59	4.57

See page 46 for C & O Equips

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. e—Any time except June 1 to Sept. 1. g—†101.99. j—†102.01. k—†101.69. m—†100.86. [1]Due 1-1-79. [2]Giving effect to new financing. [3]Before depreciation. [4]Buy 10 com per $100 deb at $6 to 3-31-61; $9 to 4-1-64. 1—N.J.; also N.J. tr. fds. 3—Me., N.H.; also N.J. tr. fds.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv. into com at 15¾ thru 4-30-60	*P2, C15, M65*	0.14	12.7	30.2	1.85	4.98	6.54	3-31-59	Dec	....	2.07	3.84	3.72	3.21				1
1a	Conv. to maturity; at 21 to 6-30-62	*P2, H51, C15*	1.67	....	do			do		Dec		do							1a
1b	.....	*H5, B37, O3*	6.55	....	19.0	....	4.57	2.98	6-30-59	Dec	2.21	1.90	3.24	3.11	3.57	12 Mo Jun	3.30	3.67	1b
2	.....	*H5*	1.93	....	do			do		Dec		do							2
2a	.....	*H5*	1.94	....	do			do		Dec		do							2a
2b	.....	*H5*	1.46	....	do			do		Dec		do							2b
2c	.....	*H5*	3.96	....	do			do		Dec		do							2c
2d	Conv thru '68 into com at $52.14 a shr	NYS	26.3	....	52.9	35.8	102	22.8	3-31-59	Dec	....	....	....	....	....				2d
3	Prin. being amortized under Cuba law	*D23, S57*	1.03	....	1.03	....	....	....	.....	Oct	....	....	....	....	....				3
3a	Conv to mat at $5.50 a sh. [4]Wrrts	*D21, C85*, NYS	3.00	....	6.63	0.63	15.5	10.2	8-2-58	Jul	....	....	....	....	....				3a
4	.....	*G27, H88*, NYS	7.38	....	53.2	21.6	64.4	17.6	3-31-59	Mar	....	1.81	13.80	9.80	5.99				4
4a	.....	*G27, H88*, NYS	20.0	....	do			do		Mar		do							4a
5	Cv into common at $46.08 to mat.	do	20.0	....	do			do		Mar		do							5
6	Conv into com at $40 to 7-1-67	*H19*	8.82	....	8.82	8.79	70.5	29.7	6-30-59	Dec	....	....	....	....	7.60				6
7	Pd. 1% int. semi-annually since 3-1-46	S59, K27, S63, J21	2.22	1.90	6.54	1.65	1.66	0.85	7-31-58	Jul	....	[3]2.4%	[3]23%	[3]24%	[3]29%				7
8	Pd. ½% int. semi-annually since 3-1-46	do	2.42	4.12	do			do		Jul	....	[3]20%	[3]23%	[3]23%	[3]25%				8
9	Assumed by South Car. El. & Gas	F67, L33	1.55	....	110	See South Carolina Elec. & Gas													9
10	Conv into com at $3.75 (U.S.) a shr.	*L27, B37*	2.25	....	2.25	0.25	0.38	0.24	4-30-57	Jul	....	....	....	....	....				10
11	.....	*K33, M85, B72*	0.74	71.0	383	60.9	115	54.9	6-30-59	Dec	3.19	1.97	6.34	5.85	4.33	6 Mo Jun	3.50	4.46	11
12	.....	do	0.74	do	do			do				do							12
13	.....	do	0.74	do	do			do				do							13
14	.....	do	0.74	do	do			do				do							14
15	.....	do	0.74	do	do			do				do							15
16	.....	do	0.74	do	do			do				do							16
17	.....	do	0.71	do	do			do				do							17
18	.....	*K33, M85*, NYS	32.4	71.0	do			do				do							18
19	.....	do	23.8	do	do			do				do							19
20	.....	*H5, B37*, NYS	35.7	do	do			do				do							20
21	.....	B72, NYS	6.00	....	do			do				do							21
22	.....	B72, W39, NYS	1.00	6.00	do			do				do							22
23	.....	do	48.1	7.00	do			do				do							23

5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds. 6—Conn., N.H., Me., N.Y.R.I. 7—All N.E. States, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 8—Me. 9 Conn.; N.J., Minn Mass., N.Y., N.H., Wash., R.I., Vt., Me.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr. Yield
1		Chesapeake & Ohio..Eq 2s & 2½s to '64	....	A1+	X	0	24	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
2		do Four 1950 Series Eq to '65	....	A1+	X	0	24	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
3		do Five 1951 Series Eq to '66	....	A1+	X	0	24	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
4		do Five 1952 Series Eq to '67	....	A1+	X	0	25	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
5		do Three 1953 Series Eq to '68	....	A1+	X	0	24	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
6		do Eq 3s to '70	fA	A1+	X	0	24	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
7		do Three 1956 Series Eq to '71	....	A1+	X	0	5	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
8		do Three 1957 Series Eq to '72	....	A1+	X	0	7	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
9		Chesapeake & Potomac Tel. Deb 3⅜s '95	Fa	A1+	X	0	10	102⅜ '55	....	†105.84	103¼	89	90½	81	93½	80	83	78⅜	.....	....	81	4.30	4.03
9a		do Deb 4¼s '93	jD	A1+	X	0	22	102¾ '57	.....	110.00	....	....	104	102¾	106½	95½	96½	92	.....	92	....	4.60	4.49
10	•	Chi. Burl. & Quincy...1st & Ref 3½s '85	fA	A	X	0	6	100½ '45	*102	*104½	106½	84	87½	82	87	81⅝	87	81	65	83¾	84½	4.11	3.70
11	•	do 1st & Ref 2⅞s '70	fA	A	X	0	6	100.8'45	101⅞	103⅞	103⅛	83½	86½	80¾	87	80	86	81	171	81		5.15	3.54
12	•	do 1st & Ref 3s '90	Fa	A	X	0	6	100 '50	*100¾	*103½	101	93	86	86	No Sale		82	82	15	81	....	4.08	3.70
13	•	do 1st & Ref 4⅛s '78	Fa	A	X	0	6	100⅜ '58	103	5 '63	....	....	....	....	104⅜	97	99¾	92¼	123	92⅜		4.96	4.71
14		do Eq 2½s to '63	Ao	A1+	X	0	20	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
15		do Eq 2½s to '64	Jj	A1+	X	0	20	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
16		do Eq 2½s to '65	MS	A1+	X	0	..	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
17		do Two 1953 Series Eq to '68	....	A1+	X	0	12	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
18		do Two 1954 Series Eq 2½s to '69	....	A1+	X	0	11	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
19		do Two 1955 Series Eq to '70	....	A1+	X	0	26	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	....
20	•	Chi. & Eastern Ill. RR.....1st B 3½s '85	Mn	B1+	X	0	4	100 '45	103½	103½	104½	66	81⅝	71	71½	66½	74	70½	71	70¾		5.98	5.30
21	•	do (due 1/1) Cv Inc 5s '97	April	B	Z	0	..	... '41	100	100	119	20½	101½	57½	71½	53½	87	71	1455	82		flat	....
22	•	do (due 1/1) Inc Deb 5s 2054	mn	C1+	Y	0	..	Exch'55	100	100	84	62	71	46½	60	43½	65½	56⅜	811	61¼		flat	....
23	•	Chicago & Erie RR.....1st 5s '82	Mn	A1	X	0	16	.....	.....	NC	144	56½	109	105	103¼	95⅞	97	89	45	89		5.88	5.62
24	•	Chicago Great West. Ry.....1st A 4s '88	Jj	B1+	X	0	17	... '41	100	*100	100½	60	85	72	86½	72	82¼	77⅜	270	80⅝		5.32	4.96
25		do CT 3½s '69	fA	B1+	X	0	12	100 '54	100	†102⅜	101½	90	93	90	93	90	93	91½	.....	92	....	4.90	4.22
26	•	do (Due 1/1) Gen Inc 4½s 2038	Apr	B	Y	0	..	... '41	100	*100	98	30¼	77⅞	63	79	66½	81¼	72½	188	75		flat	....
27		do Two 1949 Series Eq 2¾s to '64	....	A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.40	4.15	....	....

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [3]After depreciation. [4]Before depreciation. [5]Giving effect to purchases. [6]Maximum amount issuable. 4—N.Y., R.I.; also legal N.J.tr. fds. 5—Conn., Me., N.Y. 6—Conn., Me., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 7—Conn., Mass., N.Y., Me.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*S5, D31, U7*	3.04	....	383	See data at bottom of page 45													1
2	Equip 2½s, 2⅝s and 2¾s	do	11.3	....	do														2
3	Equip 2¾s, 2⅞s, 2⅞s, 3s and 3⅛s	do	19.1	....	do														3
4	Equip 2⅞s, 3⅛s and 3⅜s	*S5, H5, D37*	22.1	....	do														4
5	Equip 3⅛s and 3⅜s	*S5, D37, S130*	11.6	....	do														5
6	.....	*H6, M43*	6.72	....	do														6
7	Equip 3s, 3⅜s, 3⅛s	*S5, D37, V7*	37.7	....	do														7
8	Equip 3⅞s, 4⅛s	*S5*	24.1	....	do														8
9	Controlled by Amer. Tel. & Tel.	*W35, B41, P2*	25.0	....	73.5	1.24	16.1	30.3	12-31-58	Dec	....	7.22	16.39	15.43	10.52				9
9a	.....	*M57, H45, W23*	30.0	....	do			do		Dec		do							9a
10	Controlled by Great Northern	*M25, B64*, NYS	45.4	....	223	41.5	84.3	46.0	6-30-59	Dec	1.16	1.37	4.19	3.48	3.65	6 Mo Jun	2.81	2.70	10
11	& Northern Pacific Ry.	*H5, B37*, NYS	46.1	....	do			do				do							11
12	.....	*M85, B64*, NYS	22.4	....	do			do				do							12
13	.....	*E3, W35*, NYS	22.5	....	do			do				do							13
14	.....	*F29, K5, D19*	2.17	....	do			do				do							14
15	.....	*H5, B41, F67*	1.07	....	do			do				do							15
16	.....	*H19, L27, H23*	4.42	....	do			do				do							16
17	Equipment 3⅛s and 2⅞s	*S5, D37, U7*	8.07	....	do			do				do							17
18	.....	*S5, D37, S130*	8.65	....	do			do				do							18
19	Equipment 2⅝s and 3⅛s	*K5, B37, D19*	10.2	....	do			do				do							19
20	.....	*H5, C15*, NYS	8.18	....	48.3	1.98	9.62	9.36	3-31-59	Dec	bd8.1	0.17	4.74	3.26	2.88	6 Mo Jun	1.68	3.10	20
21	Full 5% interest paid since 1951	F61, M104, NYS	11.8	8.18	do			do		Dec	Nil	Nil	29%	19%					21
22	Full interest paid since issuance	G27, S131, NYS	12.3	20.0	do			do		See times earned above									22
23	Assumed by Erie R.R. Co.	F67, NYS	12.0	....	210	See Erie Railroad Co.													23
24	.....	M104, M26, NYS	7.50	....	26.4	6.93	11.2	6.24	6-30-59	Dec	b0.67	b0.86	4.64	4.60	4.45	6 Mo Jun	4.40	4.38	24
25	.....	*G25, H19, B59*	3.66	....	do			do		Dec		do							25
26	Interest paid regularly since 4-1-42	F73, C105, NYS	2.74	16.2	do			do		Dec	bNil	bNil	93%	97%	89%				26
27	.....	*S5, D37, U7*	4.54	....	do			do		Dec	See times earned above								27

9—Me., Mass., N.J.; also N.J. tr. fds. 10—Conn., N.H., N.Y., Mass., Me., R.I.; also N.J. tr. fds. 11—Conn., Mass., N.Y. 12—Me., Mass., N.Y.
16—Conn., N.Y., N.J., Me.; also N.J. tr. fds. 17—Me., Mass., N.H., N.Y., R.I.; also N.J. tr. fds.
20—Conn., N.Y., Me., Mass., N.H. 22—Conn., Mass., N.Y., R.I.
24—Coun., Mass., N.J.: 3s '70 N.Y.; also N.J. tr. fds. 25—Conn., Me., Mass., N.H., N.J.; also N.J. tr. fds. 26—Conn., Me., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1	•	Chic. Indpls. & Louis. [5]1st Inc A 4s '83	Apr	B	Y	0	..	.....	e100	e100	80	45½	65	45	58	47	63	54	212	63	flat	...
2	•	do (due 1/1) 2nd Inc A 4½s 2003	Apr	C1+	Y	0	..	.....	100	100	80	32	66	45	56	40⅜	59½	50	162	52½	flat	...
3		do Eq 2⅞s to '63	Ao	A	X	0	16	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.60	....	...
4		do Eq 2⅞s to '64	Ms	A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.60	....	...
5		Chicago Memphis & Gulf. 1st Extd 3s '62	Jj	B	Y	0	..	95 '10	.....	*105	76½	20	61	59	62	59	60	58	.....	60	....	5.0
6		Chic. Mil. St. P. & Pac.....Eq to '64	.....	A1	X	0	2	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	...
7		do Two 1950 Series Eq to '65	.....	A1	X	0	2	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	...
8		do Two 1951 Series Eq to '66	.....	A1	X	0	2	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	...
9		do Two 1952 Series Eq to '67	.....	A1	X	0	2	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	...
10		do Three 1954 Series Eq to '69	.....	A1	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	...
11		do Eq UU 3⅜s to '71	JJ	A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	...
12		do Eq VV to '72	Fa	A1	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.65	....	...
13	•	do 1st A 4s '94	Jj	A	X	0	8	Reorg '45	103½	103½	106	81	85	78	81½	72	82½	78	169	78⅝	5.35	5.1
14	•	do (Due 1/1) Gen Inc A 4½s 2019	Apr	B	Y	0	..	Reorg '45	100	101	107½	48½	82½	69	80	69	83½	77	214	79	....	5.7
15	•	do (Due 1/1) Gen Cv Inc B 4½s 2044	Apr	C1+	Y	0	..	Reorg '45	100	101	96⅛	38½	65⅛	49½	69	51	73	66⅜	1963	69½	....	6.5
16	•	do (Due 1/1) Inc Deb A 5s 2055	ms	C1+	Y	0	..	Exch'55	.....	100	73⅛	54⅛	61⅛	43⅜	64½	45⅛	72¼	64⅛	7156	68¼	....	7.3
17		Chicago & North Western Eq 1⅛s to '61	Fa	A	X	0	11	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
18		do (Two Series) Eq 2⅛s to '63	.....	A	X	0	4	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
19		do (Two Series) Eq 2⅛s to '64	.....	A	X	0	16	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
20		do Eq 2⅛s to '65	Ao	A	X	0	9	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
21		do Two 1952 Series Eq to '67	.....	A	X	0	3	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
22		do Three 1953 Series Eq to '68	.....	A	X	0	3	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
23		do Two 1954 Series Eq 2⅛s to '69	Ms	A	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
24		do Three 1956 Series Eq to '70	.....	A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
25		do Eq 4⅛s to '71	Jj15	A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
26		do Two 1957 Series Eq to '71	.....	A	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
27		do Three 1958 Series Eq to '73	.....	A	X	0	19	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50	....	...
28	•	do 1st B 3s '89	Jj	B1	Y	0	6	101 '45	*101⅛	*104	107	67	70¼	65¾	65¾	61⅛	67	60⅜	61	62½	5.60	4.8
29	•	do (Due 1/1) 2nd Cv Inc 4½s '99	April	C1	Y	0	..	... '44	.....	*101⅛	98½	45	70	43	78⅛	43	77½	59½	12180	64½	flat	...

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—Plus 1/20 of 1% of principal for each six months of the unexpired term to maturity. [2]Giving effect to new financing. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ow Monon R.R.; interest paid	S140, P24, NYS	5.99	....	25.1	See Monon Railroad				Dec	....	Def	20%	13%	10%				1
on 4s & 4½s since issuance	S63, S140, NYS	6.27	5.99	do					Dec	....	Def	11%	4%	3%				2
sued under Philadelphia Plan	*S5, D37, U7*	0.72	....	do					Dec	....	....	....	....	....				3
do	*S5, D37, U7*	2.10	....	do					Dec	....	....	....	....	....				4
t. gtd. under lease by Ill. Cent. R.R.	S126, P27, S13	0.74	....	206	Leased to Ill. Central R.R.													5
uip HH 2⅜s, JJ 2⅛s & KK 2½s	*H5, S5, B41*	6.28	....	274	29.5	70.9	47.5	6-30-59	Dec	b0.22	b1.13	4.21	4.06	4.05	6 Mo Jun	1.66	2.82	6
uip LL 2½s & MM 2½s	do	4.55	....	do			do				do							7
uip NN 2⅜s '61 & OO 2⅜s '66	do	4.00	....	do			do				do							8
uip PP 2⅛s & QQ 3⅛s	do	3.75	....	do			do				do							9
uip RR 3⅛s, SS 2⅜s & TT 2⅛s	*K7, B37, D19*	16.4	....	do			do				do							10
.....	*H6, P49, F67*	6.25	....	do			do				do							11
4s & 4⅛s	*H6, D19, P49*	8.10	....	do			do				do							12
ued under plan of reorganization	B37, G25, NYS	54.1	19.7	do			do				do							13
id 4½% int. regularly since reorg	G25, B37, NYS	36.8	73.8	do			do		Dec	bDef	b3.7	25%	25%	26%				14
do	B37, S140, NYS	35.4	do	do			do		Dec	bDef	bDef	37%	36%	36%				15
id full 5% int. since issuance	NYS	58.8	146	do			do		Dec	....	20%	18%	17%	18%				16
.....	*H6, O5, M27*	1.83	....	215	13.3	48.5	51.0	6-30-59	Dec	b2.07	b0.27	0.60	1.55	2.11	6 Mo Jun	0.70	1.55	17
.....	*H23, B59, B17*	4.27	....	do			do				do							18
.....	*H19, L37*	5.98	....	do			do				do							19
.....	*H5, P49, B41*	3.77	....	do			do				do							20
uip 3s and 3⅛s	*S5, B37, D37*	8.92	....	do			do				do							21
.....	*H5, P49, F67*	13.1	....	do			do				do							22
.....	do	8.95	....	do			do				do							23
uip 3⅜s, 3⅝s and 3¾s	*H6, P49, F67*	10.1	....	do			do				do							24
.....	*S5, D37, V7*	2.90	....	do			do				do							25
uip 5⅛s and 6s	*H6, D19, P49*	6.29	....	do			do				do							26
uip 5⅛s, 5⅛s, 5⅜s	*S5, H6, D37*	7.45	....	do			do				do							27
.....	*K33, B64,* NYS	50.2	....	do			do				do							28
13.54% int. 4-1-59; arrears 2.33%	G51, B64, NYS	67.5	50.2	do			do		Dec	bDef	Def	Def	0.9%	14%				29

Me., N.J., N.Y.; also N.J. tr. fds. 3—Conn., Me., N.Y. 4—Conn., Mass., Me., N.Y. 6—R.I. 8—N.Y. 9—N.Y., Conn. 10—Conn., Me., N.J., N.Y.; also N.J. ds. 11—Conn., Me., N.J., N.Y.; also N.J. tr. fds. 16—Conn., Me., N.J., N.Y., also N.J. tr. fds. 18—Me., N.Y. 19—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Chi., Rock Island & Pac..Eq A 2½s to '63 jJ	A1+	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
2		do Eq C 2½s to '61 Ao	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
3		do Eq D 2½s to '61 Mn15	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4		do Eq E 2½s to '61 jJ	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
5		do Eq F 1½s to '61 aO	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
6		do Eq J 2½s to '66 Ao	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
6a		do Four 1952 Series Eq to '67	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
6b		do Eq P 3s to '67 JD	A1+	X	0	12	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
7		do Eq Q 3½s to '68 Mn	A1+	X	0	9	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
7a		do Eq R 4½s to '72 Jd	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
7b		do Eq S 4½s to '72 fA	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
7c	•	do 1st A 2½s '80 Jj	A	X	0	11	99½ '50	101½	102½	100¾	88⅛	79	74	78	75	78	77½	25	.....		....
7d	•	do 1st C 5½s '83 Fa	A	X	0	11	100 '58	100†	106.80	....	....	....	....	105	99½	105	101⅜	464	102		5.35
8	•	do Inc Deb 4½s '95 Ms	B1+	X	0	..	100 '55	100	†104	105½	92	93¾	80	90	78	83	82	154	83		5.60
9		Chi., St. P., Minn. & Om...Eq 2½s to '62 jj	A	X	0	..	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	4.65	4.40	....
10		do Eq 2½s to '63 jD	A	X	0	..	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.65	4.40	....
11		do Eq 2s to '60 Ao	A	X	0	..	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.65	4.40	....
12	•	Chi., Terre Haute & So. E. 1st 2¾–4½s '94 Jj	B1	Y	0	..	... '45	.....	107⅓	107¾	67	69	57	67¼	57	69	64	82	64⅜		6.99
13	•	do Inc 2¾–4½s '94 Jj	B	Y	0	8	... '45	.....	100	100	65	70	57	62⅝	57	66	59⅞	101	62¼		7.21
14	♦	Chicago Transit Authority...Rev 3½s '78 jJ	.....	..	0	..	103 '47	.....	105	103½	80¾	86½	76½	87	77	86	80	540	85		4.98
15	•	Chi. Union Station Co.....1st F 3½s '63 jJ	A1+	X	0	4	100¾ '40	.....	†102	108½	93	97⅛	90	100	93½	98½	93	418	94½		4.75
16	•	do 1st G 2½s '63 jJ	A1+	X	0	4	101½ '44	.....	†101	108½	92½	95⅛	89½	96¾	92½	93½	92⅝	193	93⅜		4.75
17	•	Chic. & W. Ind. RR.....1st CT A 4½s '82 Mn	A	X	0	7	102.1'52	‡103⅜	†104⅝	108¾	96	101½	91½	101½	91	98	92⅜	187	93		4.88
18	•	Chile (Republic of) Ext SF 1-3s '93 jD31	.....	Q	0	..	... '48	*100	.....	48½	25	46½	35½	44½	36¾	47	43⅝	1762	46½		7.18
19	•	do Ext SF 6s '60 Ao	.....	Q	0	..	93½ '26	*100	.....	80½	10	81½	75	82½	77½	91¼	88¾	13	91¼	....	def.
20	•	do Assented Ext SF 6s '60	.....	Q	0	..	.....	.....	.....	48¾	8½	46½	37	43½	39¼	No Sale		.....	47	....	flat
21	•	do Ext SF 6s '61 Fa	.....	Q	0	..	93½ '27	*100	.....	80¾	10¼	82¼	75½	87	78¾	90⅝	89¼	4	91¼	....	def.
22	•	do Assented Ext SF 6s '61	.....	Q	0	..	.....	.....	.....	48	8½	46½	38	44½	38¾	46	46	1	47	....	flat
23	•	do Ext SF 6s '61 mS	.....	Q	0	..	94 '28	*100	.....	81½	10⅝	81½	77½	80½	78½	91¼	91¼	1	91¼		def.
24	•	do Assented Ext SF 6s '61	.....	Q	0	..	.....	.....	.....	48¾	8⅝	No Sale		39⅞	39½	No Sale		.....	47	....	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs 1956. d—Deficit. [2]Giving effect to new financing. [3]Giving effect to recapitalization and bond purchases. [4]Preliminary. [5]Total issuable under exchange offer.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, P49, O3*	1.53	....	163	32.4	65.1	38.0	6-30-59	Dec	....	b1.04	7.15	5.18	3.97	6 Mo Jun	3.62	4.36	1
.....	*H19, L27*	0.47	....	do			do		Dec		do							2
.....	*S5, D37, U7*	0.59	....	do			do		Dec		do							3
.....	*H23, B59, E17*	0.78	....	do			do		Dec		do							4
.....	*H19*	0.89	....	do			do		Dec		do							5
.....	*S5, D37, U6*	3.04	....	do			do		Dec		do							6
3s & M 2¾s '67, N 2¾s '64 & O 2¾s '65	*S5, H5, D37*	9.82	....	do			do		Dec		do							6a
.....	*H6, P49, F57*	2.21	....	do			do		Dec		do							6b
.....	*H6, D19, P49*	2.28	....	do			do		Dec		do							7
.....	*S5*	2.70	....	do			do		Dec		do							7a
.....	*S5, D37, E3*	2.80	....	do			do		Dec		do							7b
'; Annually $1,000,000	*H5, B4*, NYS	45.2	....	do			do		Dec		do							7c
.....	*E3, B65*, NYS	15.7	....	do			do		Dec		do							7d
t cm to extent earned; pd to date	*F31, S5*, NYS	60.0	61.0	do			do		Dec	....	27%	29%	19%	16%				8
ased to Chi. & N.W. Ry.	*H5*	0.34	....	49.3	See Chicago & North Western Ry.													9
.....	*S5, D37, U7*	0.84	....	do														10
.....	*H23, E17*	0.27	....	do														11
id full 1½% contingent interest on	S81, F61, NYS	7.63	7.27	274	See Chicago, Milwaukee, St. Paul & Pacific R.R. assumer													12
each April since 1946	G33, B59, NYS	4.82	14.9	do			do											13
.....	*H23, F29*, ASE	65.0	....	....	....	....	....	.....	....	....	....	....	....	....				14
d. Penn. R.R., C.B.& Q.R.R. et al	*G25*, U7, NYS	14.8	....	71.2	1.27	1.73	2.44	12-31-58	Dec	....	1.05	1.07	1.05	1.08				15
do	*K33*, B72, NYS	35.1	....	do			do		Dec		do							16
d by the five proprietary roads	*F31, H5*, NYS	55.8	....	84.7	0.90	3.61	2.05	12-31-58	Dec	1.06	0.90	0.98	0.98	1.00				17
terest now payable at 3% rate	NYS	86.9			....	....	....	.....	....	....	....	....	....	....				18
'er exchange for new bonds, due	*H3, H5*, NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
1993, until Dec. 31, 1960	*H3, H5*, NYS	0.36			....	....	....	.....	....	....	....	....	....	....				20
do	*H3, H5*, NYS	0.14			....	....	....	.....	....	....	....	....	....	....				21
do	*H3, H5*, NYS	0.18			....	....	....	.....	....	....	....	....	....	....				22
do	*N1, H25*, NYS	0.06			....	....	....	.....	....	....	....	....	....	....				23
do	*N1, H25*, NYS	0.12			....	....	....	.....	....	....	....	....	....	....				24

Conn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
N.Y., N.J., Conn., Me., Mass.; also N.J. tr. fds. 7—N.J., Minn., R.I., N.Y., Me.; also N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., N.Y.
Conn., N.J., N.Y., R.I.; also N.J. tr. fds. 12—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 13—Mass., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Chile (Republic of) (Cont'd) Ext SF 6s '62	Ms	Q	0	..	93½ '29	100	.....	80½	10½	81½	80	No Sale		89½	88¾	4	91¼....	def.
2		• do Assented Ext SF 6s '62	.....	Q	0	..	.....	.....	.....	48½	8½	47½	38½	39⅞	39⅞	No Sale		.....	47	flat
3		• do Ext SF 6s '63	Mn	Q	0	..	91½ '30	100	.....	81½	11¼	78	78	80½	77½	91½	91¼	2	91¼	def. 1
4		• do Assented Ext SF 6s '63	.....	Q	0	..	.....	.....	.....	47½	8½	47½	41½	45¼	39½	No Sale		.....	47	flat
5		• do Assented Ext SF 7s '42	.....	Q	0	..	.....	.....	.....	47½	8½	40¾	39¼	No Sale		46	45	2	47	flat
6		•Chile Ry. Ref SF 6s '61	Jj	Z	0	..	93½ '28	*100	.....	81½	10	81	77	86½	78¼	89½	89½	1	91¼....	def. 1
7		• do Assented Ref SF 6s '61	.....	Z	0	..	.....	.....	.....	48½	8½	48	38	44¾	38⅝	47¼	47½	2	47¼	flat
8		•Chilean Cons. Mun. Loan Ext SF A 7s '60	mS	Q	0	..	94 '29	*100	*100	78½	8½	81	75	85	78½	88¾	87	4	91¼....	def.
9		• do Assented Ext SF A 7s '60	mS	Q	0	..	.....	.....	.....	48¾	8	47	43½	39¾	38½	46¾	46¾	5	47	flat
10		•Chinese Hukuang Ry. SF 5s '51	Jd15	.....	0	..	97 '11	.....	100	39½	3	14½	6	9	5½	8¾	6	10	8¾	....
11		•Cincinnati Gas & Elec. 1st 2¾s '75	aO	A1+	X	0	1 101 '45	100¾	†102⅝	107½	82¾	87½	80	91	81¾	83½	77	224	79⅝	4.53
12		• do 1st 2¾s '78	jJ	A1+	X	0	1 101 '48	100¾	†103	104½	90	85	80¾	81	81	No Sale		.....	.....	....
13		• do 1st 4½s '87	Mn	A1+	X	0	1 99¼ '57	100	†104.66	.....	....	104	97	105	98	98½	88	75	91	4.70
14		Cinn. Indpls. & West. RR. 1st 5s '65	mN	B1	Y	2	.. 75 '22	.....	†105	103	24	89	80	83	80	87½	84	.....	87½ 90	7.07
14a		Cinn. & Suburban Bell Tel. Deb 4½s '93	aO	A1+	X	0	11 101¾ '58	.....	106.777	....	....	....	....	102	100⅞	102	97½	.....	97½ 98½	4.58
15		Cinn. Terminal Warehse. 42nd Inc 4s '80	Apr 15	.....	0	..	.... '45	.....	100	91½	35	91	85	91	90	91½	90	.....	90	4.76
16		Cincinnati Transit...cm Inc Deb 4½s '98	Mar15	C1+	..	0	.. .... '52	.....	.....	63	53	57	46½	59	48	60½	56	.....	59½ 62	flat
17		•Cinn. Union Terminal. 1st G 2¾s '74	fA	A1+	X	0	6 101⅞ '44	*101	*102	107½	86	88	83½	88½	80⅝	83½	78½	113	79½	4.67
18		• do 1st E 3⅜s '69	Fa	A1+	X	0	6 107⅜ '39	‡104½	‡104½	113⅝	100½	97	87½	100¼	88½	92½	89½	16	89½....	4.70
19		•Cities Service Co. Deb 3s '77	Jj	A	X	0	.. .... '47	100	100	101½	76¾	92	80⅝	91½	83¾	84½	77¾	1532	80	4.65
20		Citizens Utilities. 1st & Coll 3½s '72	Ms	A	X	0	.. 103 '47	‡101¾	†103	103	92	100	80	92	85	88	85	.....	85	5.08
21		•City Ice & Fuel Co. SF Deb 2¾s '66	Jd	B1+	X	0	.. 100 '46	100	†100⅞	99½	91	No Sale		90	90	No Sale		.....	.....	....
22		•Cleve. C. C. & St. L. (St. L. Div.) 1st CT 4s '90	mN	B1	Y	2	8	105	NC	110½	50	90	78	81½	78½	81	81	26	81	5.23
23		• do (C. W. & M. Div.) 1st 4s '91	jJ	B1	Y	2	.. 77½ '16	.....	NC	104	40	67½	56½	63	52⅝	66	59	201	62	6.99
24		• do Gen A 4s '93	Jd	B1	Y	2	5 ... '93	.....	NC	121	51	81	72½	76	65	74½	70	150	74	5.74
25		• do Ref Imp E 4½s '77	jJ	B	Y	0	8 100 '28	.....	*105	100	37	77½	58½	71¼	57¼	75¾	70⅛	1914	72¾	7.23
26		• do Gen B 5s '93	Jd	B1	Y	2	5 101 '15	.....	NC	122	70	101⅛	95	No Sale		93	88	6	88	5.80
27		•Cleveland El. Illum. Co. 1st 3s '70	jJ	A1+	X	0	9 105½ '40	.....	†103¾	110½	91¾	96	85½	99¼	88½	90½	85½	565	87½	4.45
28		• do 1st 3s '82	jD	A1+	X	0	9 101⅛ '47	.....	†102.50	107¼	83½	86½	80	90	81	82	80	35	 80	4.39
29		• do 1st 2¾s '85	mS	A1+	X	0	9 100⅝ '50	.....	†102.66	102¾	83½	84	79⅞	76½	79	76½	74¾	10	.....	....
30		• do 1st 3⅜s '86	Jd	A1+	X	0	9 102.4'51	.....	†103.96	107½	94	93	82⅞	96½	88	81	80	17	80	4.69
31		• do 1st 3s '89	Mn	A1+	X	0	9 101⅛ '54	.....	†103.41	101¼	82	83	78½	82½	75	80	75	26	75 80	4.16
32		• do 1st 3⅞s '93	Ms	A1+	X	0	9 102 '58	.....	4.9'63	....	....	....	....	....	103⅜	95	93	72	94	4.21
32a		• do 1st 4⅜s '94	Ao	A1+	X	0	9 101⅝ '59	.....	105'64	....	....	....	....	....	....	101⅝	96⅜	88	96⅜	4.57
33		•Cleveland Short Line Ry. 1st 4½s '61	Ao	B1+	X	2	5 95¼ '13	.....	NC	116¼	66	101½	94	98½	91	99½	97	28	99	5.17

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1955 vs 1956. d—Deficit. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Not reported. [4]Due 12-31-80. [5]Preliminary. [6]Year ended Dec. 31.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
er exchange for new bonds, due	*N1*, Z5, NYS	0.06																1
993, until Dec. 31, 1960	*N1*, Z5, NYS	0.11																2
do	*N1*, *L23*, NYS	0.13																3
do	*N1*, *L23*, NYS	0.14																4
do	*N1*, Z5, NYS	0.09																5
er exchange for new bonds, due	*N1*, C105, NYS	0.24																6
993, until Dec. 31, 1960	*N1*, C105, NYS	0.14																7
er exchange for new bonds, due	M14, NYS	0.08																8
993, until Dec. 31, 1960	M14, NYS	0.09																9
erest in default since Dec. 15, '30	Z4, NYS	£5.66																10
.....	*M85*, *H88*, NYS	45.5	....	133	10.0	29.3	27.1	6-30-59	Dec	2.99	2.92	5.55	5.47	5.44	12 Mo Jun	5.99	5.05	11
.....	*M85*, *H88*, NYS	15.0	....	do			do		Dec		do							12
.....	*H6*, *S5*, NYS	25.0	....	do			do		Dec		do							13
.....	H81, F61	3.49	....	3.49	Operated under agreement by				Baltimore	&	Ohio	R.R.						14
.....	*F81*, *D87*, *E3*	25.0	....	25.0	4.22	10.7	14.3	6-30-59	Dec	....	11.96	23.39	11.14	10.87	6 Mo Jun	10.44	7.64	14a
4% interest paid since issuance		1.12	....	1.12														15
amt, $12.50; paid 54-'59 int.		5.90	0.20	6.11	0.94	1.90	1.78	12-31-58	Dec	....	1.52	2.01	2.11	2.01				16
by proprietary railroads	*L27*, *G25*, NYS	18.7	....	29.4	1.66	3.51	1.28	6-30-59	Dec	....	....	....	....	....				17
by proprietary railroads	*L27*, *H5*, NYS	9.85	....	do	....	....	....	.....	Dec	....	....	....	....	....				18
.....	NYS	69.0	....	460	188	437	127	12-31-58	Dec	0.95	1.14	5.44	4.55	3.33	6 Mo Jun	3.14	3.33	19
.....	*L23*, *K5*, *P2*	3.91	....	11.4	0.91	2.74	2.92	12-31-58	Dec	....	1.59	4.61	4.27	4.59	12 Mo Jun	4.05	4.31	20
City Products Corp.	*B41*, *E3*, NYS	5.43	....	12.4	8.18	22.7	9.35	3-31-59	Mar	....	[6]8.20	10.14	9.01	6.67				21
by N.Y. Central R.R. Co.	A4, B72, NYS	4.93	....	114	Leased to New York Central				R.R. Co.									22
do	A4, NYS	3.69	....	do			do											23
do	A4, NYS	28.2	19.4	do			do											24
do	*M83*, B59, NYS	43.7	52.4	do			do											25
do	*M83*, P49, NYS	4.16	19.4	do			do											26
.....	*D23*, *F81*, NYS	50.0	....	195	20.2	41.8	31.7	6-30-59	Dec	3.37	4.80	5.95	5.95	6.21	12 Mo Jun	5.87	6.02	27
.....	*H6*, *B37*, NYS	20.0	....	do			do		Dec		do							28
.....	*D23*, *S5*, NYS	25.0	....	do			do		Dec		do							29
.....	*B64*, *W35*, NYS	25.0	....	do			do		Dec		do							30
.....	*B59*, NYS	20.0	....	do			do		Dec		do							31
.....	*F81*, *G27*, NYS	30.0	....	do			do		Dec		do							32
.....	*W35*, *H3*, *K7*	25.0	....	do			do		Dec		do							32a
med by N.Y. Central R.R.	*H25*, *W35*, NYS	11.4	....	769	See N.Y. Central R.R. Co.													33

nn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 5—Me., N.Y., R.I. 6—N.Y., Conn., N.J., Minn., Me., Mass., N.H., R.I., Wash.; .J. tr. fds. 8—R.I. 9—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 10—N.Y., R.I. 11—N.H., Conn., Mass., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE *For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Cleveland Term. & Valley.....1st 4s '95	mN	X	2	10	.....	.....	NC	103	20	78	68	71	68	71	65	.....	65	69	6.15
2		Coastal States Gas Prod. ww Deb 5½s '77	Jd	.....	..	0	..	100 '57	.....	†105	....	....	107	69	159	96	250	159	.....	250	....	....
3		Collins Radio.....Sub Cv Deb 5s '77	Jd	B1	Y	0	..	100 '57	0'65	†104.40	....	....	105¾	74	92	74	142	103	.....	109	116	3.78
4		•Cologne (City), Germ...Debt Adj 4½s '70	Ms[15]	.....	X	0	..	Exch'53	.....	100	....	....	82	79	94	80⅛	95½	91	20	95½		flat
5		•Colombia (Rep. of).....Ext SF 3s '70	aO	.....	Q	0	..	... '41	100	*100	70	28	58¼	49	59	50	65½	57½	913	64⅜		7.88
6		Colonial Stores Inc.....SF Deb 4.9s '77	Mn	B1+	X	0	..	100 '57	100	105	....	....	97	96	101	97	101	99	.....	100		4.90
7		•Colorado Fuel & Iron....Cv Deb 4½s '77	Jj31	B1+	X	0	13	100 '57	0'63	†104⅛	....	....	108⅜	81	107¼	83⅛	117	105	7480	117		3.59
8		Colorado Interstate Gas....1st 3.35s '74	jJ	A	X	0	13	100 '54	*100	†102.8	103⅜	89	93	85	94	88	88½	85½	.....	88½	....	4.40
8a		do 1st Pipe Line 4.70s '79	Ms	A	X	0	13	100⅜ '59	z	†105.08	....	....	....	....	....	....	100⅞	98	.....	99	99¾	4.74
9		•Columbia Gas System.....Deb A 3s '75	Jd	A	X	0	4	102½ '50	†101.80	†103.75	102⅞	88½	91	79	93	82½	86½	82	178	82½		4.55
10	•	do Deb B 3s '75	fA	A	X	0	4	102¼ '50	j	†103.65	102⅝	87	89½	76⅝	91½	82½	86½	82	65	83¼		4.49
11	•	do Deb C 3⅛s '77	Ao	A	X	0	4	101 '52	q	†102.80	105½	87	92	82	96½	85	91	82½	188	84¼		4.68
12	•	do Deb D 3⅛s '79	jJ	A	X	0	4	101⅝ '54	m	†104.45	1005¼	89⅝	94	84	99	85¾	89⅝	82⅞	126	84⅛		4.74
13	•	do Deb E 3⅛s '80	mS	A	X	0	4	100 '55	100.1	†103.10	1104½	89	94¾	86	98	87	90½	83½	104	84½		4.80
14	•	do Deb F 3⅛s '81	Ao	A	X	0	4	100⅜ '56	r	†103.4	2⅜	93	99½	87	100	90½	93¼	86	255	86¼		4.90
15	•	do Deb G 4⅛s '81	aO	A	X	0	4	100¾ '56	v	†104.80	103¾	101	105⅛	95⅞	106½	100	102⅞	97	553	99¼		4.82
16	•	do Deb H 5⅛s '82	Jd	A	X	0	..	101⅜ '57	u	†106.30	....	....	108⅜	103	108½	105⅛	110	104	394	104		5.20
16a	•	do Deb I 5s '82	aO	A	X	0	..	100 '57	100	†104.60	....	....	104⅜	96½	106¼	99⅜	105½	100½	780	101⅛		4.93
16b	•	do Deb J 4⅜s '83	Ms	A	X	0	..	99⅝ '58	0'60	†103.85	....	....	....	....	....	103⅞	100¼	93½	965	93½		4.81
16c	•	do Deb K 4⅛s '83	mN	A	X	0	..	101⅓ '58	y	†105.96	....	....	....	....	....	102½	105½	99	1346	99		4.94
17	•	do Sub Deb 3½s '64	Mn10	B1	Y	0	..	100 '54	.....	†100¾	128¼	109⅛	133⅓	115⅝	164	119	94½	90	33	94⅛		4.95
18		•Columbus & So. Ohio Elec....1st 3⅛s '70	mS	A	X	0	1	107 '40	†103¾	†105¼	111½	91⅓	91½	87	100⅛	90	89¾	85⅝	57	86		4.92
19		do 1st 3⅛s '81	mS	A	X	0	1	102⅜ '51	k	†104.30	103	88	88½	79	91	85	85	79	.....	82	....	4.55
20	•	do 1st 3⅛s '86	Ao	A	X	0	1	100⅜ '56	s	†105.15	103⅜	103¼	90	90	103¼	96	No Sale		.....	86	....	4.67
21	•	do 1st 4⅛s '87	Ms	A	X	0	1	101⅓ '57	t	†106.05	....	....	101	98½	104¼	97	101	97½	48	97½		4.68
21a		do 1st 4⅛s '88	Jj	A	X	0	1	101 '58	x	†108.80	....	....	....	....	104	94	94	90	.....	90	....	4.77
22		Combustion Engineering.SF Deb 3⅛s '79	Mn	A	X	0	12	100 '54	0'60	†102⅜	102	98	89	80	91	84	84½	82	.....	83	85	4.25
23	•	do Cv Sub Deb 3⅛s '81	Jd[15]	B1+	X	0	13	100 '56	0'62	†102.96	109⅝	96	115	84	116	91⅞	128⅜	106	5526	110½		2.73
24		Commercial Credit.....Nts 3½s '61	Jd[15]	A	X	0	14	99 '51	.....	100	103¼	94	96	94	100½	96	97⅜	96½	.....	96¼	97⅜	4.69
24a		do Nts 3½s '65	Jd	A	X	0	14	99 '53	.....	†100⅛	103	95⅞	96¼	92	101½	96	96½	92½	.....	92½	94	4.70
24b		do Nts 3⅝s '76	Fa	A	X	0	14	100 '56	.....	103⅝	103	93	94½	88	98⅛	91	91½	87	.....	87	89	4.59
25		do Nts 4½s '74	aO	A	X	0	14	98⅓ '56	.....	0'66	99½	98⅜	101¼	94	104	97⅛	99½	96	.....	96	97	4.52
25a		do Nts 5s '77	Jd	A	X	0	..	100 '57	.....	3¼'67	....	....	103½	99	110	103	105	101½	.....	101½	103	4.75
26		do Sub Nts 4½s '77	Ms	B1+	X	0	..	98 '57	.....	1'61	....	....	98	89	102	92	96½	92	.....	92	94	5.01
27		do Nts 4⅛s '78	mN	A	X	0	..	99 '58	.....	2'63	....	....	....	....	102½	95½	96½	92	.....	92	94	4.61

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—D
f—For contingent sinking fund, 101½. j—†101.70. k—†101.92. m—†101.45. n—102.60 beginning 10-1-59. q—100.75. r—†100.399. s—102.46
beginning 4-1-61. t—101.36 beginning in 1962. u—101.35. v—100.7. x—101.02 beginning 1-1-63. y—101.05. z—100.34 beginning 3-1-63. [2]Giving effect to new
financing. [3]Before depreciation. [5]Pro forma. [7]Year ended June of following year. [8]Six months ended Dec. 31. [9]Warrants purch. common @ $7.50.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ımed by Balt. & Ohio R.R. Co.	S126, A4, P31	2.98	....	471	See Balt. & Ohio R.R.													1
ch $1000 Deb bears 60 Warrants	*P2, B59, K7*	4.90	....	9.15	0.13	3.78	2.50	9-30-58	Jun	....	....	....	4.08	3.52				2
into Cl B shrs @26½ to 6-1-77	*K7, W35, L36*	7.92	....	12.9	5.76	59.7	33.9	7-31-58	Jul	....	....	....	....	....				3
hanged for 6½s '50	NYS	2.45																4
red in exch. for 6s '61	M14, M104, NYS	23.7																5
.....	*H51, F31, K7*	4.60	....	20.2	11.7	55.1	22.2	12-27-58	Dec	....	....	....	....	....				6
to maturity, at $29 to 1-30-67	*A7, L27*, NYS	19.9	....	91.7	11.7	132	54.0	4-30-59	Dec	....	75.05	5.17	5.54	1.74				7
.....	*D23, F31, B64*	25.8	....	291.6	22.7	44.5	52.2	12-31-58	Dec	....	2.98	7.29	3.25	2.99	6 Mo Jun	2.79	3.07	8
ref. to 3-1-64 at lower int.	do	33.0	....	do			do		Dec		do							8a
to retire 70% prior to maturity	*H5, B37*, NYS	83.2	....	555	34.8	119	99.2	6-30-59	Dec	....	2.94	3.28	2.97	2.94	12 Mo Jun	3.07	2.69	9
do	*M85, B64*, NYS	70.7	....	do			do		Dec		do							10
do	*H5, B37*, NYS	48.9	....	do			do		Dec		do							11
to retire 72% prior to maturity	*M85, B64*, NYS	35.0	....	do			do		Dec		do							12
to retire 70% prior to maturity	do	37.5	....	do			do		Dec		do							13
.....	*H6, B37*, NYS	37.5	....	do			do		Dec		do							14
to retire 70% prior to maturity	*M57, W35*, NYS	24.2	....	do			do		Dec		do							15
.....	*M57 W35*, NYS	19.4	....	do			do		Dec		do							16
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16a
.....	*H6, A16*, NYS	30.0	....	do			do		Dec		do							16b
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16c
e no longer convertible	*H6, B41*, NYS	1.77	437	do			do		Dec		do							17
.....	*D23*, S77, NYS	24.8	....	116	4.07	12.1	27.2	6-30-59	Dec	2.26	3.11	3.64	3.93	2.77	12 Mo Jun	3.30	2.65	18
.....	*W35, E3, K5*	11.6	....	do			do		Dec		do							19
.....	*D23, B64*, NYS	12.0	....	do			do		Dec		do							20
.....	*D23, B64*, NYS	16.0	....	do			do		Dec		do							21
.....	*L23, S5, C54*	14.0	....	do			do		Dec		do							21a
to retire 95% prior to maturity	*F31, B64, G25*	15.0	....	30.0	20.9	156	92.6	12-31-58	Dec	....	13.00	9.79	5.23	5.39				22
nto common at $30 a share	*F31, B64*, NYS	15.0	....	do			do		Dec		do							23
.....	*F31, K7, G27*	40.0	....	619	....	....	....	.....	Dec	....	1.95	1.71	1.56	1.63	6 Mo Jun	1.59	1.56	24
able at par to '60 re spec. terms	do	30.0	....	do	....	....	....	.....	Dec		do							24a
.....	do	75.0	....	do	....	....	....	.....	Dec		do							24b
.....	do	75.0	....	do	....	....	....	.....	Dec		do							25
.....	*F31, K7, G27*	75.0	....	do	....	....	....	.....	Dec		do							25a
.....	*F31, K7, G27*	25.0	....	do	....	....	....	.....	Dec		do							26
.....	do	50.0	....	do	....	....	....	.....	Dec		do							27

nn., Me., N.H., N.J., N.Y., R.I., ('84 & '86) Mass.; also N.J. tr. fds. 4—N.J. tr. fds. 5—N.Y., R.I. 10—N.Y.; also N.J. tr. fds.
fe., N.H., R.I., Vt.; also N.J. tr. fds. 13—N.J. tr. fds. 14—Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		*Commonwealth Edison Co...1st L 3s '77	Fa	A1+	X	0	3	101¼ '44	.....	†103¾	107⅞	86½	96	81¼	97½	84½	86⅞	80⅞	978	81		4.55
2	•	do 1st N 3s '78	Jd	A1+	X	0	3	101 '48	.....	†102.48	107	90	87½	83	91½	84½	83⅞	80	68	80		4.59
3		do 1st Q 3s '84	Mn	A1+	X	0	3	103⅜ '54	.....	†102.81	103⅜	86	88½	79	90	79¾	81	78¾	.....	80	....	4.32
4		do 1st R 3⅛s '86	Jd	A1+	X	0	3	100 '56	.....	†103.14	100	94	96½	87	97	88	89	87	.....	87½	....	4.28
5		do 1st S 4⅛s '87	Ms	A1+	X	0	3	100 '57	.....	†104.19	....	....	101⅝	97	104¼	97⅞	102½	95	.....	95	96	4.50
5a		do 1st T 3⅜s '88	Ms	A1+	X	0	3	100⅞ '58	.....	†104.49	....	....	....	....	100⅞	91	91	86½	.....	86½	87½	4.54
6	•	do SF Deb 3s '99	Ao	A1	X	0	20	101.3'49	r	†103.44	105¼	86	84¼	82¼	90	79	83½	83	42	....	89	3.51
7	•	do SF Deb 2¾s '99	Ao	A1	X	0	20	100½ '50	q	†102.66	100¾	82¼	83½	75	86	82	73¾	72	50	72		4.20
8	•	do SF Deb 2¾s 2001	Ao	A1	X	0	20	101⅜ '51	f	†103.65	101⅜	81⅞	83	81	87	80¾	75⅛	67⅜	28	70		4.45
9		do SF Deb 3⅛s 2004	aO	A1	X	0	20	100 '55	s	†102.76	100	88	86	79	91½	77	82	69½	.....	76	....	4.35
10		do SF Deb 3⅛s 2008	Jj	A1	X	0	20	101 '58	p	†104.78	....	....	....	....	101¾	88½	91	82	.....	85½	86½	4.56
11		do SF Deb 4⅛s 2009	Jj	A1	X	0	20	101 '59	u	106.10	....	....	....	....	....	....	102½	98⅞	.....	100½	....	4.61
12		Commonwealth Oil Ref...6Cv Deb 6s '72	jj	.....	..	0	..	100 '57	.....	†105.57	....	....	100	99	162	88½	170	124	.....	124	130	4.05
12a		Conn. Lt. & Pwr. Co...1st & Ref I 3s '74	mS	A1+	X	0	14	105¾ '44	.....	†104	111	90	90	81	93	85½	85½	79½	.....	79½	....	4.95
13		do 1st & Ref N 3⅛s '85	jD	A1+	X	0	14	99½ '55	.....	†102.25	100⅞	91	101½	82	92½	85	85	75½	.....	77	....	4.81
13a		do 1st & Ref O 3⅛s '88	Jj	A1+	X	0	14	99¾ '58	.....	†103.84	....	....	....	....	102½	92	93	86½	.....	88	89	4.57
14		Connecting Ry. Co.....1st A 3½s '76	Ms	A	X	2	9	99½ '51	†101⅛	†103½	99¼	77	80	73	74	61¼	69	64	.....	64	68	6.19
15		Consolidated Cement.....SF Deb 5s '72	jD	B1+	X	0	..	100 '57	0'60	†104½	....	....	101½	100	104	96	101	99½	.....	101	....	4.94
16		Consol. Cigar Corp.....SF Deb 4½s '75	Jd	B1+	X	0	16	100 '55	100	104½	100¼	92	96	88	97	90	100	94	.....	95	....	4.70
17		*Consol. Edison of N.Y...1st Ref A 2¾s '82	Ms	A1	X	0	14	102⅞ '47	h	†103.79	103⅛	81¼	87	74½	88½	77	78	72⅛	334	75½		4.91
18	•	do 1st & Ref B 2⅛s '77	Ao	A1	X	0	14	101 '47	i	†102.38	101	81¼	85	74	88½	76	79	73½	110	74⅛		4.69
19	•	do 1st & Ref C 2⅛s '72	Jd	A1	X	0	14	102 '47	x	†102.50	103⅛	85	89⅛	80⅛	94	82	86	80⅛	308	82½		4.55
20	•	do 1st & Ref D 3s '72	mN	A1	X	0	14	101 '47	t	†102.20	106⅛	90	94½	84½	98	85½	90½	83	349	85⅜		4.49
21	•	do 1st & Ref E 3s '79	Jj	A1	X	0	14	102⅜ '49	z	†103.54	106¾	86½	90½	82	92½	82	83⅜	78	144	79½		4.58
22	•	do 1st & Ref F 3s '81	Fa	A1	X	0	14	102 '51	b	†103.63	102¾	84½	91	80½	92	82⅜	82⅛	75⅜	87	79	80	4.43
23	•	do 1st & Ref G 3⅛s '81	Mn	A1	X	0	14	102.9'51	v	†104.29	105⅜	87½	93½	82⅛	96¼	84⅛	87	81½	139	81½		4.60
24	•	do 1st & Ref H 3⅜s '82	Ms	A1	X	0	14	102⅜ '52	y	†104.09	106⅜	90	94¼	82¼	100	85½	88⅛	79½	309	81¾		4.68
25	•	do 1st & Ref I 3⅛s '83	Fa	A1	X	0	14	102½ '53	j	†104.17	106½	94	94⅛	84	103⅞	89½	90⅜	80⅜	133	83		4.69
26	•	do 1st & Ref J 3⅜s '84	Jj	A1	X	0	14	102⅜ '54	k	†104.78	106⅛	92½	93⅜	85	98	83	88	80	86	82		4.59
27	•	do 1st & Ref K 3⅜s '85	jD	A1	X	0	14	101 '55	†100.98	†103.59	101	91½	94	84	96⅞	85⅜	87½	80	188	82½		4.54
28	•	do 1st & Ref L 3⅜s '86	Mn	A1	X	0	14	101⅜ '56	n	†104.50	101	94	97½	85	101	88	91½	84	194	86		4.51
29	•	do 1st & Ref M 4¼s '86	aO	A1	X	0	14	102½ '56	m	107.14	103⅛	101⅞	106½	94	107½	99	102⅜	91½	793	96½		4.48
30	•	do 1st & Ref N 5s '87	aO	A1	X	0	14	100¾ '57	.....	†105.39	....	....	110¾	100¾	111½	105⅜	109½	101½	1788	103		4.81

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. s—Adjusted b—†101.62. c—Comparison vs 1959. d—Deficit. f—†101.21. g—†102.20. h—†102.15. i—†100.80. j—†101.97. k—†102.48. m—†102.11. n—†101.30. p—101.02. q—100.24. r—†101.16. s—† t—†100 69 u—101.48. v—†102.38. x—†101.21. y—†102.02. z—†101.82. [2]Giving effect to new financing. [3]Before depreciation. [4]Giving effect to mergers. [5]Preliminary. [6]Due 12-1-72.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	H5, H19, NYS	180	....	787	63.9	129	123	6-30-59	Dec	....	1.64	3.93	4.39	4.76	12 Mo Jun	4.41	4.67	1
	F31, D37, NYS	50.0	....	do		do			Dec		do							2
	G25, H51, S82	50.0	....	do		do			Dec		do							3
	H6, B37, C43	40.0	....	do		do			Dec		do							4
	F51, E3	50.0	....	do		do			Dec		do							5a
	F31, D37, E3	50.0	....	do		do			Dec		do							5
	F29, D37, NYS	38.9	560	do		do			Dec		do							6
	H5, S5, NYS	38.3	do	do		do			Dec		do							7
	H5, B37, NYS	37.4	do	do		do			Dec		do							8
	G25, B64, A14	40.3	do	do		do			Dec		do							9
	F31, D37, E3	44.2	do	do		do			Dec		do							10
t ref. to 1-1-64 at lower int.	*F31, H81, L27*	47.2	do	do		do			Dec		do							11
nv into common at 2½ a share	*F31, B64, E3*	20.0	448	59.6	3.67	19.8	14.7	6-30-59	Dec	....	....	....	....	....	6 Mo Jun	d0.18	0.66	12
	P53, S41, E19	10.0	....	137	9.50	26.4	16.1	6-30-59	Dec	2.90	2.66	5.05	5.20	4.76	12 Mo Jul	5.09	4.84	12a
	P53, S41, E19	20.0	....	do		do			Dec		do							13
	P53, S41, F31	30.0	....	do		do			Dec		do							13a
l. prin. & int. by Penn. R.R.	*A13, H51, M91*	10.8	....	39.3	See Pennsylvania R.R. Co.													14
w part of Gen. Portland Cement	*M67, B59, B41*	5.00	....	17.6	See General Portland Cement													15
	E3, F31, G27	13.7	....	18.4	4.12	49.8	10.3	12-31-58	Dec	....	3.95	3.85	3.89	4.63				16
	M85, B64, NYS	100	....	[2]1029	30.1	141	160	12-31-58	Dec	2.46	2.71	3.38	3.18	3.45	12 Mo Jun	3.32	3.50	17
	M85, B64, NYS	100	....	do		do					do							18
	H5, B37, NYS	60.0	....	do		do					do							19
	H6, B37, NYS	30.0	....	do		do					do							20
	F29, E3, NYS	50.0	....	do		do					do							21
	H6, B37, NYS	60.0	....	do		do					do							22
	H6, B37, NYS	40.0	....	do		do					do							23
	H5, G25, NYS	50.0	....	do		do					do							24
	H5, B37, NYS	40.0	....	do		do					do							25
	M85, B64, NYS	35.0	....	do		do					do							26
	F31, H6, NYS	70.0	....	do		do					do							27
	M85, B64, NYS	30.0	....	do		do					do							28
	M85, M57, NYS	40.0	....	do		do					do							29
	F31, A14, NYS	60.0	....	do		do					do							30

J., Wash., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 7—N.J., N.Y.; also N.J. tr. fds. 9—Me., N.Y.
N.H., N.J., Minn., Conn., N.Y., Me., Mass., Wash., Vt., R.I.; also N.J. tr. fds. 15—N.H., N.Y. 16—N.J. tr. fds.
N.H., N.J., N.Y.; also N.J. tr. fds. 21—Conn., Mass., N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty
1		•Consol. Edison of N.Y...1st & Ref 4s '88	Jd	A1	X	0	6	102⅝ '58	n	†107.40	....	....	....	....	106¾	93½	96½	89½	1767	91	4.55
1a	•	do 1st & Ref P 5¼s '89	Jd	A1	X	0	6	101⅛ '59	y	†106.15	....	....	....	....	....	....	105⅝	101½	1659	103¼	4.92
1b	•	do Cv Deb 4s '73	Fa15	A	X	0	12	100 '59	.....	100	....	....	....	....	....	....	119⅞	105½	13081	107	3.38
1c	•	do Cv Deb 3s '63	Jd	A	X	0	..	100 '48	.....	†100.43	202	106	178¼	163	230½	186½	257	243	36	252¼	....
1d		•Con. Electrodynamics..CvSubDeb4½s'84	Jd	B1	Y	0	13	100 '59	100'64	†105.0	....	....	....	....	....	....	125½	103½	2109	115½	3.48
1e		•Cons. Gas El. Lt. & Pr. 1st Ref SF T 2⅞s '76	Jj	A1+	X	0	9	Exch'49	†105	†105	106¼	86	88⅛	82	92	88½	81	78	25	.... 78½	4.70
2	•	do 1st Ref SF U 2⅞s '81	Ao	A1+	X	0	9	Exch'49	r	†104.72	106½	85	87½	77½	90	82	82	76	78	78¾	4.39
2a	•	do 1st Ref SF X 2⅞s '86	Jj15	A1+	X	0	9	100⅛ '51	s	†102.81	98½	85	85½	75	84¼	77½	76	70½	21	71 75½	4.29
3		•Consol. Natural Gas.....Deb 2⅝s '68	Ao	A1+	X	0	3	100⅜ '48	g	†101.58	104	89	95¼	85½	96	89	91	86½	81	87¼	4.57
3a	•	do Deb 3¼s '76	Mn	A1+	X	0	3	101⅛ '51	f	†103.00	104⅞	90	96	85	99	89	92	84½	110	82	4.81
3b	•	do Deb 3¼s '79	Jd	A1+	X	0	3	101⅞ '54	q	†103.84	103½	87	89½	84	94	84	86½	85	60	.... 86⅜	4.11
3c	•	do Deb 3s '78	fA	A1+	X	0	3	100⅞ '54	m	†103.03	102¼	98⅛	No Sale		94	84	83⅞	79	20	76	4.97
4	•	do Deb 4⅛s '82	Jd	A1+	X	0	3	101⅛ '57	u	†105.47	....	....	106	102	108¼	104	105	101⅞	200	102⅜	4.68
4a	•	do Deb 5s '82	mS	A1+	X	0	3	102 '57	v	†106.42	....	....	108⅝	102	108¼	104¼	108¼	102¼	290	104	4.72
5	•	do Deb 4⅛s '83	fA	A1+	X	0	3	101⅛ '58	1'63	†105.29	....	....	....	....	....	102½	100	102⅜	93⅜	464	95½	4.68
6		•Consol. RR. of Cuba. cm Inc Deb 3s 2001	aO	.....	..	0	..	... '53	.....	100	20¼	10	26¼	13½	17⅜	11½	15	6½	2512	6¾	....
7		•Consumers Power Co.....1st 2⅞s '75	mS	A1+	X	0	1	102⅜ '45	†101⅝	†104½	108¾	85	92¼	80¾	93	81½	84¾	78⅝	899	80½	4.60
8		do 1st 3⅛s '81	Ao	A1+	X	0	1	101⅓ '51	k	†103.24	103½	88	89½	80	92	83½	85	82	.....	84	4.26
9		do 1st 3s '84	Jd	A1+	X	0	1	100 '54	100	†102.49	100½	86½	87	79	91	81	83	77½	.....	78	4.47
10		do 1st 3⅛s '90	Fa	A1+	X	0	1	102½ '54	j	†104.70	102⅛	88	90	81	92	83½	84	81½	.....	83	4.26
10a		do 1st 4s '86	fA	A1+	X	0	1	101 '56	101	†104.49	103⅜	99½	101½	94	104	94½	96½	89	.....	95	4.33
10b	•	do 1st 4⅜s '87	aO	A1+	X	0	1	100⅝ '57	w	†108.62	....	....	108¾	99⅞	109½	102	105½	100	815	100½	4.72
10c	•	do 1st 4½s '88	aO	A1+	X	0	1	101 '58	x	†105.30	....	....	....	....	106½	104	105	100½	88	100⅜	4.47
10d	•	do 1st 4⅝s '89	fA	A1+	X	0	1	100½ '59	100¼	†104.88	....	....	....	....	....	....	100½	96¾	.....	97 97¾	4.79
10e		do Cv Deb 4⅛s '72	mN	A1	X	0	11	100 '57	.....	†104	....	....	110¾	100	121¾	109⅜	130½	114	3344	119	2.88
11		Container Corp. of Amer..SF Deb 3.30s '80	jJ	A	X	0	7	100 '55	100	†102.70	101⅜	93	93	85	91½	88	87	82	.....	82 85	4.40
12		Continental Air Lines..Cv Sub Deb 4½s '70	mN	B	Y	0	..	100 '55	0'64	102¾	106¼	92½	94	65	82	64	122	87	.....	103 108	3.85
13		do Cv Sub Deb 5⅜s '73	Jd	B	Y	0	..	100 '58	0'67	†105⅜	....	....	....	....	101½	93¼	148	108	.....	118 124	3.57
14		•Continental Baking Co.....Deb 3s '65	jJ	B1+	X	0	..	102 '45	*101	*101	106	93⅞	93⅜	87½	97½	88	93	90	101	91½	4.45
15		•Continental Can.....Deb 3⅜s '76	aO15	A	X	0	2	100⅜ '51	100⅝	†103	105½	90	93	86½	97½	86	92	86	65	86	4.55
16		•Continental Oil Co.....Deb 3s '84	mN	A1+	X	0	5	101½ '54	h	103.66	101½	86½	93	82½	92½	84	86	78	147	78½	4.42
16a		Cooper Tire & Rubber...ww Deb 5½s '74	Ao	B1	Y	0	..	100 '59	100	5½'64	....	....	....	....	....	....	132	109	.....	128 132	2.66
17		•Corn Products Co.....Sub Deb 4⅝s '83	aO	A	X	0	13	... '58	.....	0¾'78	....	....	....	....	106½	99¾	105¼	99½	1337	100	4.63
18		Cornell-Dubilier Elec.....SF Deb 3⅛s '72	Ms	B1	X	0	..	100 '52	100	102½	103	90	91	82	94	85	89	85	.....	85	5.50
19		•Costa Rica (Rep. of).....Ref 1½-3s '72	aO15	.....	Q	0	..	Exch'53	100	100	67	41⅝	62	49¼	61¾	50½	77	61½	311	73	6.00
20		Crampton Mfg. Co.....ww 1st 5½s '75	Ms	.....	..	R2	..	100 '55	102½	105	100	80	85	70	80	73	85	80	.....	85 ...	7.08

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. s—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. f—On May 1, at †101.13. g—†100.36. h—101.08 beginning 11-1-60. j—†102.17. k—†101.20. m—100.70. n—†102.61. q—101.51. r—†103.36. s—†100.58. u—†101.96 beginning 1962. v—101.78, beginning 9-1-62. w—†100.62. x—†100.98. y—†101.15. [2]Giving effect to new financing. [3]Before depreciation. [4]Years ended Aug. [5]Based on indenture provision. [6]Pro forma. [7]$30 a shr. to 7-31-69; 25 shrs. per $1000 Deb.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—This Issue	Mil-$—Prior Liens	Mil-$—Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
eries O	*H6, A16*, NYS	50.0	....	[2]1029	See data on previous page													1
eries P	*M85, B64*, NYS	75.0	....	do														1a
onv into common at $61 a share	*M85, F31*, NYS	59.6	890	do														1b
onv into common at $25 a share	*H5*, NYS	1.09	do	do														1c
v to mat; at 40 to 1969; then 44.	*B64, B2*, NYS	7.62	....	9.82	1.99	22.5	11.4	12-31-58	Dec	....	5.40	4.49	1.69	d1.79				1d
ow Baltimore Gas & El. Co.	*F31, H19*, NYS	10.5	....	196	See Baltimore Gas & Electric													1e
do	do	39.1	....	do														2
do	*H5, D19*, NYS	24.3	....	do														2a
	D23, S5, NYS	18.0	....	238	73.0	141	74.8	6-30-59	Dec	....	5.39	7.15	5.33	3.89	12 Mo Jun	4.63	3.84	3
	M85, F29, NYS	44.0	....	do			do		Dec		do							3a
	W35, P2, NYS	24.0	....	do			do		Dec		do							3b
	H6, S73, NYS	23.0	....	do			do		Dec		do							3c
	W35, P3, NYS	25.0	....	do			do		Dec		do							4
	NYS	30.0	....	do			do		Dec		do							4a
	M85, F31, NYS	45.0	....	do			do		Dec		do							5
o int. since 4-1-58; arrears 14.37%	G27, M14, NYS	23.9	....	52.9	1.40	6.72	7.88	6-30-58	Jun	....	d1.70	1.27	1.86	d1.39				6
	H5, B37, NYS	109	....	[2]431	17.5	58.2	61.6	5-31-59	Dec	2.50	2.47	5.82	4.94	3.81	12 Mo Jun	4.24	3.99	7
	H5	39.7	....	do			do		Dec		do							8
	K33, U7, A14	24.8	....	do			do		Dec		do							9
	H19, F31, L27	30.0	....	do			do		Dec		do							10
	H6, L3, S5	40.0	....	do			do		Dec		do							10a
	M85, NYS	31.7	....	do			do		Dec		do							10b
ot ref. to 10-1-63 at lower int.	*H6, S5*, NYS	40.0	....	do			do		Dec		do							10c
ot ref. to 8-1-64 at lower int.	*W35, S73, B37*	35.0	....	do			do		Dec		do							10d
r into common @ $47 to maturity	*M85, F31*, NYS	31.5	400	do			do		Dec		do							10e
	K7, F31, B41	35.0	....	35.0	12.7	65.2	43.9	6-30-59	Dec	....	31.24	15.02	12.33	11.02				11
onv into common at $7.96 per shre	*L27, B64, M59*	4.13	....	37.9	2.45	8.34	8.80	3-31-59	Dec	....	1.92	1.82	0.90	0.77	3 Mo Mar	0.24	0.57	12
onv into com at $6.50 thru 6-1-73	*L27, E3, B64*	12.5	....	do			do		Dec		do							13
	W28, L27, NYS	10.5	....	17.3	17.6	52.6	24.9	12-37-58	Dec	....	6.60	9.90	10.71	18.00	6 Mo Jun	12.98	16.29	14
t. increased 10-15-57, formerly 3½s	*G27, L27*, NYS	12.3	....	135	47.8	293	123	12-31-58	Dec	....	5.61	8.82	6.70	7.29				15
$4 million annually from 1960	*M85, B64*, NYS	100	....	147	55.0	193	71.8	12-31-58	Dec	....	14.96	16.25	11.17	11.23	6 Mo Jun	8.76	13.09	16
Vrrts: Buy com at $25 to 7-31-64	*P2, L36, S77*	3.50	....	4.24	0.52	13.5	6.72	6-39-59	Dec	....	2.11	2.97	1.80	4.06	6 Mo Jun	3.04	5.87	16a
	NYS	40.8	....	42.5	35.4	124	37.2	12-31-58	Dec	....	....	....	....	....				17
?. to retire 92½% prior to maturity	*K6, H19, M57*	3.10	....	3.90	2.33	12.7	3.19	9-30-58	Sep	....	10.57	8.02	4.65	1.89				18
terest now at 3% rate	NYS	5.70	....	6.31	....	....	....	....	....	....	....	....	....	....				19
rrts. purch 60 com per M thru '65	*A23, S101*	1.50	....	1.50	0.80	4.90	2.23	6-30-59	Dec	....	1.01	d0.55	5.40	3.08	6 Mo Jun	3.41	7.43	20

e 11-15-60. [10]Stock attached at rate one share per $60 principal amount. [11]Maximum issuable in pesos. 1—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., h., also N.J. tr. fds. 2—N.Y. 3—All N.Y., N.J. tr. fds.; 2½s also R.I. 5—Me., N.Y. 6—N.H., N.J., Minn., Conn., N.J., Me., Mass., Wash., Vt., R.I.; also N.J. tr. 7—Me. 9—Conn., Me., R.I., N.Y., N.J., also N.J. tr. fds. 11—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 12—N.H., N.Y.; also N.J. tr. fds. 13—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Crosse & Blackwell...Sub Cv Deb 4s '65 Fa15	.....	..	0	..	100 '55	.....	‡102	111	96	122	98	108	80	124	82	.....	100	4.00
2		•Crucible Steel Co.....1st 3⅛s '66 mN	B1+	X	0	3	100 '46	101	†101½	101⅞	88	90	86	90⅝	86½	90⅝	89	51	90⅛	4.90
3		•Cuba (Rep. of).....Ext 4½s '77 Jd30	.....	Q	0	..	... '38	*100	100	118	49½	106	101	106	102	105½	80	433	85½	5.84
4		•Cuba Northern Rys.....1st 4s '70 Jd	C1+	Y	0	..	Plan '52	.....	100	40½	30¾	41½	35½	37	23¼	31	12	512	14⅜	flat
5		•Cuba Railroad.....1st 4s '70 Jj	D1+	Y	0	..	Plan '52	.....	NC	27½	20	33¾	26½	29½	19½	25½	10½	434	13⅜	flat
6	•	do Imp & Equip 4s '70 Mn	D1+	..	0	..	Plan '52	.....	NC	34	24	42	33	36⅛	25	25⅞	10	172	10⅞	flat
7	•	do 1st Lien & Ref A 4s '70 Jd	D1	..	0	..	Plan '52	.....	*100	35	25½	42½	34	37	22	26	10⅜	216	11⅜	flat
8	•	do 1st Lien & Ref B 4s '70 Jd	D1	..	0	..	Plan '52	.....	*100	34½	25½	42½	33⅜	36½	22	23	10	113	10⅞	flat
9		Cudahy Packing Co.....1st C 2⅞s '67 Mn	B1+	X	0	7	99½ '47	100	†100⅜	99½	84	89	85	91	87	86	83	.....	84	5.20
10		•Cundinamarca (Col.)...SF Dollar 3s '78 jJ	.....	Q	0	..	Exch'49	*100	*100	59	33½	53	44½	48⅛	44½	53	49½	103	51	8.09
10a		do Ext Sec SF 6½s '59 mN	.....	Q	0	..	93½ '28	*100	*100	96	5½	92	85	93	88	97	86	.....	97	def.
10b		Cuneo Press Co.....Cv Sub Deb 5s '78 jD	B	..	0	..	100 '58	0'69	†105	....	....	....	....	100	99½	98½	92	.....	94½ 95½	5.39
11		•Curtis Publishing....Sub Inc Deb 6s '86 aO	B1+	..	0	..	Exch'56	.....	125	95½	88	97⅛	92	102	93	105½	100	569	102	5.85
11a		•Czechoslovak.....SF 8s Stpd 6s '60 aO	.....	Q	0	..	... '46	100	101	90½	25	52	44	40	34	56	45	15	50 56	def.
12		Daitch Crystal Dairies....Cv Deb 4½s '75 jD	.....	..	0	..	100 '55	100	†103¼	101½	94	79	65	115	60	147½	131	.....	136	1.85
13		Dallas Power & Light.....1st 2½s '79 Ao	A1+	X	0	4	101⅜ '49	k	†102.87	104⅛	87	86½	78	88	81	81½	77	.....	78⅛....	4.54
14		do 1st 2⅝s '80 Jd	A1+	X	0	4	101.3'50	m	†102.99	102	82	85	76	87	79½	79½	74⅝	.....	75⅜....	4.57
14a		do 1st 3⅛s '83 Ms	A1+	X	0	4	101⅞ '53	j	†103.88	105	92	94	85	97	89	91	83⅜	.....	84⅜....	4.58
14b		do 1st 3⅛s '86 Fa	A1+	X	0	4	100⅝ '56	p	†103.31	100⅛	87⅞	89½	81	97	82½	82	79	.....	79	4.47
15		do 1st 4¼s '86 jD	A1+	X	0	4	100⅞ '56	r	†105.45	102½	100⅜	104½	93	105	98	98	92	.....	92	4.78
15a		do SF Deb 3⅛s '73 Ao	A1	X	0	2	101 '48	h	†102.17	114	87	92	81	94	81	88	82½	.....	84½....	4.64
16		do SF Deb 3½s '80 Fa	A1	X	0	2	102½ '55	f	†104.30	102⅛	89	93	81	93	84	85	80	.....	81⅞....	4.61
16a	♦	Danzig Port & Wtrways...Ext SF 6½s '52 jJ	.....	Q	0	..	90 '27	*100	*100	77	5	24½	21½	20	16	19	16⅜	24	17 19½	def.
17		•Daystrom, Inc.....Cv Sub Deb 4¾s '77 Ms	B1+	X	0	7	100 '57	0'63	†104½	....	....	140	97½	125	106½	150⅜	114½	451	123	3.09
18		•Dayton Power & Light.....1st 2½s '75 aO	A1	X	0	5	101⅜ '45		101⅛ †103⅜	107⅜	83	88½	80	89¼	79¾	82¼	76	221	78	4.73
19	•	do 1st 3s '78 Jj	A1	X	0	5	100⅜ '48		100⅝ †102⅜	106⅜	96	No Sale		No Sale		78	78	12	.....	....
20	•	do 1st A 3s '78 jD	A1	X	0	5	101 '48	†100⅜	†103⅜	106½	93	No Sale		No Sale		No Sale		.....	.....	....
21	•	do 1st 3½s '82 Fa	A1	X	0	5	102½ '52	n	†104	104⅜	90½	95½	82	88	84	87½	81½	20	.... 79⅝	4.70
21a	•	do 1st 3s '84 mS	A1	X	0	5	100 '54	100	†103⅜	101	86	89½	85½	92	88	No Sale		.....	 81	4.23
21b	•	do 1st 5s '87 mN	A1	X	0	8	101½ '57	s	†105.35	....	....	106¾	101½	107½	104	106½	101	149	101	4.94
21c		Dayton Rubber Co...[9]Cv Sub Deb 4s '70 mn	B1	Y	0	..	102½ '55	2½'61	†103.9	136	102½	126	92	145	89	190	183	.....	213	....
22		do Cv Sub Deb 5½s '72 Jj	B1	Y	0	7	102½ '57	2½'62	†106⅜	....	....	102½	72	111	76	148	115½	.....	123 130	2.50
23		•Dayton Union Ry.....Gen B 3½s '65 jD	A1	X	0	6	101⅛ '40	‡101	‡101	No Sale		No Sale		No Sale		No Sale		.....	.....	....

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. e—On any Nov. 1. f—†101.91. h—†100.74. j—†101.64. k—†101.04. m—†101.04. n—†102.45. p—†100.64. r—†100.82. s—†100.65. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes subsidiary preferred stock. [5]Parent company only. [6]Not reported. [7]Based on 3% interest paid. [8]Preliminary. [9]Due 12-1-70. [10]Fewer thereafter.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
⁰Cv into 33.3 Cl B per $100 thru '59		0.43	....	0.81	0.25	3.90	0.92	12-31-57	Dec	....	....	....	....	....				1
.....	*F31, K33*, NYS	14.0	....	23.5	13.9	85.8	25.3	12-31-58	Dec	....	d3.83	10.40	7.15	5.57				2
.....	M14, NYS	49.8																3
sued under '52 debt adjustment plan	NYS	7.82	....	11.4	0.34	4.83	1.67	3-31-59	Jun	....	d0.04	1.44	3.13	1.47	c4 Mo Oct	1.15	1.58	4
oupon due 1-1-59 paid 7-6-59	NYS	4.71	....	17.7	1.33	5.27	13.5	3-31-59	Jun	....	d3.17	1.10	1.39	d2.26	c4 Mo Oct	d3.53	d3.08	5
sued under 52 debt adjustment plan	NYS	2.21	....	do			do				do							6
iterest not paid 6-1-59	NYS	1.95	....	do			do				do							7
do	NYS	0.60	....	do			do				do							8
.....	*H5, B59, H45*	8.19	....	13.4	4.71	38.9	20.3	11-1-58	Oct	1.67	d3.41	7.67	3.24	3.48				9
:d. prin., int. & SF by Colombia	NYS	4.34																10
Ter 120% 3s of 1978 for old bonds	*S57, G39*	4.94																10a
ɔnv. into common @$16	*H51, F3, G25*	5.00	....	9.96	3.08	13.6	6.54	1-31-59	Jan	....	5.66	6.05	6.12	4.90				10b
terest paid since issuance	NYS	10.5	....	10.5	15.5	36.0	12.9	12-31-58	Dec	....	....	40.00	10.70	4.74				11
t. 1, '52 & subsequent int. not paid	NYS	1.30																11a
ɔnv to '75; $9.603 a shr to 12-1-60	*E17, H39*	2.00	....	3.21	1.31	6.19	2.42	12-31-58	Dec	....	9.35	3.81	5.17	6.38				12
ɔn't by Texas Utilities Co	*K5, B64, M57*	10.0	....	73.9	4.88	9.40	15.8	12-31-58	Dec	2.72	2.48	4.80	4.03	4.63	12 Mo Jun	4.28	4.55	13
do	*F29, W35, H23*	24.5	....	do			do		Dec		do							14
do	*S5, S150*	9.00	....	do			do		Dec		do							14a
do	*F31, W35, T17*	10.0	....	do			do		Dec		do							14b
do	*H6, P49, R35*	10.0	....	do			do		Dec		do							15
do	*E17, S73*	3.44	63.5	do			do		Dec		do							15a
do	*H6*, 85	7.00	do	do			do		Dec		do							16
erest in default since Jan. 1, '39	*B59*, Z5, ASE	3.42																16a
ch $100 Deb conv into 3 com shrs	*G27, P49*, NYS	7.78	....	8.19	3.20	32.0	10.3	3-31-59	Mar	....	4.81	10.75	5.52	3.21				17
.....	*H6, B41*, NYS	28.9	....	107	5.43	19.0	29.0	3-31-59	Dec	2.61	2.98	5.79	5.55	4.91	12 Mo Mar	5.66	4.77	18
.....	*L27, G27*, NYS	8.00	....	do			do		Dec		do							19
.....	*L27, E3*, NYS	15.0	....	do			do		Dec		do							20
.....	*M35, H38*, NYS	15.0	....	do			do		Dec		do							21
.....	*B59, B37*, NYS	15.0	....	do			do		Dec		do							21a
.....	*E3, S5, E17*	25.0	....	do			do		Dec		do							21b
nv into com at $17.35 to maturity	*L27*	0.34	....	17.6	2.83	38.4	15.7	10-31-58	Oct	....	4.99	4.71	2.74	2.16				21c
into com at $24.19 to maturity	*L27*	5.00	....	do			do		Oct		do							22
l. by B.&O.N.Y. Cen.&Penn. R.R.	*M35, K33*, NYS	1.01	....	1.01	0.13	0.28	0.14	12-31-58										23

.Y., N.J., Me.; also N.J. tr. fds: 2⅛s, R.I. 2—Both N.J. tr. fds. and 3⅛s N.H. 3—Me., N.J.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y.
also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—N.Y.; also N.J. tr. fds. 7—N.J. tr. fds. 8—Conn., Me.,
., N.H., N.Y.; R. I. 9—N.J., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		*Deere & Co.....Deb 2¾s '65	Ao	A1	X	0	17	102 '45	†100⅝	†101	106½	92¼	94	87⅛	98¾	87¼	93	87¾	123	90¾		4.67
1a	•	do Deb 3½s '77	jJ	A1	X	0	17	99 '52	0.60	101½	103¼	85	92	84	95	87	89¾	82	95	82		4.60
1b	•	do Sub Deb 4¼s '83	fA	B1+	X	0	18	Exch'58	100	2¾'70	....	....	....	....	100¾	94⅛	101¼	92	2064	92		5.08
1c		DeJur-Amsco Corp....Cv Sub Deb 6s '74	Jd	.....	..	0	..	100 '59	2¼'61	†105	....	....	....	....	....	....	143	100	.....	123 130		3.44
2		*Del. & Hudson Co..1st & Ref Extd 4s '63	Mn	A	X	2	8	97½ '08	*100	*107½	108¼	28	98¾	90¼	99¼	95¾	99	95	541	95⅞		5.25
3		Delaware Lack. & West...Eq H 2½s to '64	Ms15	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50		....
4		do Eq I 2½s to '64	Ao	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.00 5.50		....
5	•	do N.Y., Lack, & W., 1st Ref C 5s '73	Mn	B1	Y	0	..	.... '45	*100	*105	105	73⅝	92	67	72	64¾	72⅛	67	322	72		8.44
6	•	do N.Y., Lack. & W., Inc 5s '93	May	C	Y	0	..	.... '45	100	105	87	42¾	73¼	48¼	51	37⅛	53½	42½	94	48½		flat
7	•	do Penn. Div. Ref CT A 5s '85	Mn	B	Y	0	..	.... '50	100	101¾	100	78	86	60	64	53	66	58	78	62		8.70
8	•	do Penn. Div. Ref CT B 4½s '85	Mn	B	Y	0	..	.... '50	100	101¾	87½	72	73	56	60	53	61	52⅜	80	57⅞		8.55
9	♦	do Lack. of N.J. Div. 1st A 4s '93	Mn	C1+	Y	0	..	.... '45	100	105	81½	49	66	44	56	42	56½	47	296	53		8.05
10	♦	do Lack. of N.J. Div. Inc. 1st B 4s '93	May	C	Y	0	..	.... '45	100	105	72	24	58¾	35	40	33	39⅞	33½	288	38⅞		flat
11		do U.C. & S.V. Div. 1st 3-5s '92	Mn	C1+	Y	0	..	.... '45	.....	100	84½	52	71	48	48	40	48	43	.....	44 47		flat
12	•	do Morris & Essex Div. CT 4-6s 2042	Mn	C1+	Y	0	..	.... '45	100	105	100	47	92	61	64½	54	63½	53½	876	60¾		flat
13		do Oswego & Syracuse Div. 1st 4-6s '93	Mn	C1+	Y	0	..	.....	100	105	94	54	81	55	57	48	54	50	.....	50 54		flat
14		do Warren Div. 2nd 4-6s '92	Mn	C1+	Y	0	..	.....	100	105	93	51	81	55	57	48	54	50	.....	52 57		flat
15		*Delawar e Pwr. & Light...1st & CT 3s '73	aO	A1	X	0	3	106⅛ '43	†103.5	†104.1	109¾	88	88	77½	94	82	85	80¼	30	.... 82⅝		4.70
16	•	do 1st & CT 3¼s '77	jD	A1	X	0	3	101¼ '47	p	†102.95	106	101¾	No Sale		No Sale		No Sale		.....	.....		....
17	•	do 1st & CT 2¾s '79	jJ	A1	X	0	3	102½ '49	m	†103.63	105	95	No Sale		No Sale		No Sale		.....	.....		....
17a	•	do 1st & CT 2¾s '80	mS	A1	X	0	3	100.4'50	n	†102.36	101¾	93⅞	84	84	79	79	No Sale		.....	.....		....
17b	•	do 1st & CT 3¼s '84	Mn	A1	X	0	3	102½ '54	q	†104.52	....	....	No Sale		82½	82½	No Sale		.....	82½....		4.25
18	•	do 1st & CT 3¼s '85	jD	A1	X	0	3	102¾ '55	u	†105.23	103¾	102¼	No Sale		No Sale		No Sale		.....	.....		....
18a	•	do 1st & CT 3⅞s '88	Jd	A1	X	0	3	100⅜ '58	r	†104.17	....	....	....	....	97¼	91¾	93⅞	87	62	87½....		4.65
18b		*Denmark (Kingdom of).....Ext 5½s '74	aF	*B1+	X	0	..	97½ '59	.....	1'70	....	....	....	....	....	....	103¾	99	1120	100⅛		4.48
19		*Denver & Rio Grande West 1st A 3s-4s '93	[6]Jj	A	X	0	11	Reorg '47	†103⅜	†103⅜	104¾	78	93½	82½	97½	85⅛	91	83	82	83		5.05
20	•	do (Due 1/1) Gen Inc A 4½s 2018	Apr	B1+	X	0	..	Reorg '47	*100	*100	103½	38½	91⅛	78	92½	84	90	85½	470	85½		flat
21	•	do Den ver & Salt Lake Inc 3-4s '93	[6]Jj	A	X	0	15	Reorg '47	.....	†103⅝	103	66½	94	82½	95½	83	89	82½	29	82½		5.08
22		do Eq J 2s to '60	JD	A1+	X	0	2	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50		....
23		do Eq L 2½s to '62	mN	A1+	X	0	2	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50		....
24		do Eq M 2½s to '63	Mn	A1+	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50		....
25		do Eq N 2¾s & O 2½s to '64	Ao	A1+	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50		....
26		do Eq R 2¾s to '67	JD	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50		....
27		do Eq S 3¼s & 3½s to '68	.....	A1+	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50		....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. m—†101.92. n—†100.32. p—†101.37. q—†102.19. r—†100.44. u—†102.66. [1]Earned prior to contingent interest bonds. [2]Giving effect to new financi [3]Preliminary. [4]Before depreciation. [5]Giving effect to recap. [6]Addtl. int. of 1% payable each April 1. [7]Maximum issuable re-exch. offer.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
F.: $800,000 annually	*H19, B64,* NYS	13.4	....	117	13.5	428	98.1	10-31-58	Oct	....	10.34	10.03	12.27	12.01				1
F. to retire 75% prior to maturity	*H19, K33,* NYS	50.0	....	do			do		Oct		do							1a
F.: $2,700,000 each Aug. 1, '65-82	NYS	53.7	63.4	do			do		Oct		do							1b
v into Cl A to '66; at $10 to 6-1-61	*B127, B3, C95*	1.00	....	1.00	0.74	4.64	2.41	12-31-58	Dec	....	....	12.31	20.09	17.68				1c
aid 10% principal 11/1/43	*K33,* B72, NYS	17.5	11.2	46.0	13.3	20.2	5.02	6-30-59	Dec	0.12	0.59	4.80	4.55	2.39	6 Mo Jun	2.56	4.45	2
sued under Philadelphia plan	*H5, P49, B41*	1.39	....	124	15.8	25.4	9.49	6-30-59	Dec	0.61	0.49	2.26	1.20	0.22	6 Mo Jun	d0.36	0.25	3
do	*H5, P49, O3*	1.26	....	do			do				do							4
sued under plan of merger	S5, A4, NYS	5.07	....	do			do				do							5
d. 5% cont. int. since issuance	P24, L3, NYS	2.28	25.8	do			do				do							6
.....	NYS	2.30	4.11	do			do				do							7
.....	NYS	2.62	do	do			do				do							8
.....	A4, C105, ASE	6.27	....	do			do				do							9
o cont. int. 5-1-59; pd. 4% '50-58	do	2.02	....	do			do				do							10
o cont. int. 5-1-59; pd. 2% '48-'58	L3, A4, P2	2.19	....	do			do				do							11
o cont. int. 5-1-59; pd. 2% '47-'58	S5, A4, NYS	9.57	....	do			do				do							12
o cont. int. 5-1-59; pd. 2% '52-'58	A4, V1	0.82	....	do			do				do							13
o cont. int. 5-1-59; pd. 2% '48-'58	A4, F67, B127	0.98	....	do			do				do							14
.....	*F31, G27,* NYS	15.0	....	[2]92.0	5.16	14.2	6.62	12-31-58	Dec	2.89	a2.25	4.36	5.12	4.21	12 Mo Jun	4.46	3.82	15
.....	*S73, W35,* NYS	10.0	....	do			do		Dec		do							16
.....	*L27, B59,* NYS	10.0	....	do			do		Dec		do							17
.....	*H5, O3,* NYS	12.0	....	do			do		Dec		do							17a
.....	*K33, S5,* NYS	10.0	....	do			do		Dec		do							17b
.....	*M57, K7,* NYS	10.0	....	do			do		Dec		do							18
.....	*E3, M57,* NYS	25.0	....	do			do		Dec		do							18a
.....	*K33, S82,* NYS	20.0																18b
aying full 1% contingent interest	NYS	26.2	....	85.2	30.9	44.6	18.5	6-30-59	Dec	....	[1]Def	[1]41%	[1]44%	[1]36%	6 Mo Jun	4.72	5.23	19
aying full 4½% interest each April 1	NYS	26.0	....	do			do		Dec	....	[1]Def	52%	55%	44%				20
aying full 1% contingent interest	NYS	7.18	....	do			do				do							21
.....	*H5, S5*	0.35	....	do			do		Dec	....	b0.47	7.91	8.13	6.62	3 Mo Mar	4.98	5.36	22
.....	*S5, D37, S130*	0.59	....	do			do				do							23
.....	*H19, L37*	1.36	....	do			do				do							24
.....	*S5, D37, U7*	3.43	....	do			do				do							25
.....	do	2.52	....	do			do				do							26
.....	do	4.18	....	do			do				do							27

1 Conn., N.Y., Me., Mass. 2—Conn., N.Y., Me., Mass., N.J.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y., R.I., Vt.; also N.J. tr. fds. 5—Conn., Me., ., N.J.; also N.J. tr. fds. 7—N.Y. 8—Me., Mass., N.H., N.Y. 11—Me., R.I. 13—Conn., Mass., N.Y. 15—Me. -N.Y., N.J., Me., R.I.; also N.J. tr. fds. 18—N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Des Moines Trans. (Due 1-15) Inc 5s '74	jm	.....	..	0	..	Exch'54	.....	100	45	27	38½	25	33	27	35½	30	.....	35½ 38	flat
2		*Detroit Edison Co.....Gen Ref H 3s '70	jD	A1	X	0	7	107⅛ '40	.....	104	110½	91	95	84	98⅜	89	90⅞	83⅞	734	84	4.89
3	•	do Gen Ref I 2¾s '82	mS	A1	X	0	7	101⅛ '47	j	†102.48	108⅜	81	87	76	86⅝	75	78¼	72⅛	132	74½	4.57
4	•	do Gen & Ref J 2¾s '85	Ms	A1	X	0	7	102¼ '50	.....	†103.69	101⅜	81	84	79	86	76½	78¼	72⅛	21	70 74½	4.43
4a	•	do Gen & Ref K 3⅛s '76	mN15	A1	X	0	7	101¾ '51	.....	†103.6	105⅞	94½	95	86	97	87½	89⅝	83½	199	86	4.56
5	•	do Gen & Ref N 2¾s '84	Ms15	A1	X	0	7	99¼ '54	.....	†101.87	98¼	84	86½	75½	88⅛	77¾	80	72½	81	74 78	4.32
5a	•	do Gen & Ref O 3⅛s '80	Mn15	A1	X	0	7	100 '55	.....	†102.50	101⅜	91¾	93⅛	84	96⅛	82½	86⅛	79½	164	81½	4.65
6	•	do Cv Deb 3½s '69	Fa	A	X	0	9	100 '54	.....	†102⅔	312	109½	160	145⅔	164	152½	176⅓	167	13	178	....
6a	•	do Cv Deb 3½s '71	mS14	A	X	0	9	100 '56	.....	†102⅔	115¼	107¼	128⅓	109	137⅓	117⅓	153	134⅓	2345	142	....
7		*Detroit & Mackinac Ry.....1st 4s '95	Jd	C1+	Y	2	..	.....	.....	NC	82	26	75	60	64⅛	60	67	64⅛	16	67	6.38
8	•	do Gen 4s '95	Jd	C1	Z	2	..	.....	.....	*100	80½	15⅞	78	70	62⅛	61	66⅝	66⅝	2	66⅛....	6.39
8a		Detroit Steel Corp.....1st SF 4½s '70	aO	B1+	X	0	15	98¾ '55	100	†102.86	98¾	93¼	97	88	96	90	96	94	.....	96 98	5.11
9		*Detroit Term. & Tunnel.....1st 4½s '61	Mn	A	X	2	3	102 '11	.....	NC	120½	80½	102	92	100½	95½	100	97½	738	99¼	4.82
10		*Detroit, Tol. & Ironton.....1st B 2½s '76	Ms	A	X	0	8	101 '46	101⅞	103¾	98¼	76	85	76	76	75	75	74	44	70	5.47
11		Detroit & Toledo Shore Line 1st A 3½s '82	jD	A1	X	0	4	101 '52	100	†102⅜	100¼	85	89	75	89	83	86	82	.....	82	4.53
12		Devoe & Raynolds Co.....SF Deb 2½s '65	aO	A	X	0	..	100⅜ '45	100⅜	101¼	104½	88	93	85	94	86	93	89	.....	89	4.98
13		Diamond Alkali Co.....SF Deb 3⅜s '78	Fa	A	X	0	6	101¼ '53	q	†102⅔	104½	93	94	88	95	87	89	87	.....	87 89	4.21
13a		*Diamond Gardner Corp...SF Deb 4s '83	Ao	A	X	0	3	100 '58	0'63	105	....	....	....	....	102½	96⅓	97	90⅔	20	 91	4.63
13b		Diamond State Tel.....Deb 4½s '94	Ao	A1+	X	0	11	102⅝ '59	....	107.597	....	....	....	....	....	....	102	100½	.....	100½101½	4.67
13c		Dixon Chem. & Research.....1st 6s '75	Ao	.....	..	0	..	... '55	102½	105	86	75	82	75	79	72	83	80	.....	83	7.90
13d		Dixon Chem. Industries.....Units	.....	.....	..	0	..	100 '58	0'64	6'63	....	....	....	....	100	89	112½	100	.....	102 106	....
14		Dominion Dairies, Ltd.....1st A 4s '66	Jd	.....	..	0	..	101 '46	100	102	94	78	81	72	83	73	90	82	.....	87	Can
15		Dominion Stores Ltd...SF Deb B 4½s '75	Mn	.....	..	0	..	100 '55	†101.3	†103.4	99½	86½	87½	81½	92½	87	94	85	.....	85 87	Can
16		Donnelley (R.R.) & Sons....Deb 3½s '78	Mn15	A	X	0	10	98⅝ '58	100	103⅓	....	....	....	....	100½	91	93	89	.....	89 92	4.38
17		*Douglas Aircraft.....SF Deb 5s '78	Ao	B1+	X	0	15	100 '58	100	106	....	....	....	....	103½	97	105	95½	1935	96	5.28
18	•	do Cv Sub Deb 4s '77	Fa	B1	Y	0	15	101¼ '57	0'67	†104¼	....	....	108⅜	86½	99¼	90½	96⅛	85½	5279	85⅞	5.21
19		*Dow Chemical Co.....Deb 2.35s '61	mN	A1+	X	0	2	100 '46	100	†100⅜	104½	93	95½	91	99½	94	96½	94½	319	95⅝	6.75
20	•	do Cv Sub Deb 3s '82	jJ	A1	X	0	12	101⅓ '52	.....	†103⅔	177⅓	94⅔	147⅞	113⅓	174½	119	208⅔	168	3251	190	....
21		*Dresser Industries...Cv Sub Deb 4½s '77	Ms	B1+	X	0	15	100 '57	0'68	†104⅓	....	....	115	94⅓	111	100½	116⅓	98	3372	98	4.29
22		Duke Power Co.....1st & Ref 2¾s '79	Fa	A1+	X	0	1	101½ '48	m	†102.83	105½	84'	87	79	90	82	82	77⅓	.....	.... 80⅔	4.33
23		do 1st & Ref 3⅛s '81	Ao	A1+	X	0	1	101⅞ '51	k	†103.57	105	89	93	83	94	86	85½	79½	.....	79½....	4.95
24		do 1st & Ref 3s '75	Jj	A1+	X	0	1	100⅜ '55	e	†103.17	101½	88	91½	81	93	85½	86	81	.....	.... 80½	4.75
25		do 1st & Ref 3⅜s '86	Mn	A1+	X	0	1	102½ '56	r	†104.77	103	96	98	86	101	89½	90	83⅔	.....	85	4.59
26		do SF Deb 4½s '82	mS	A1	X	0	9	102 '57	g	108.38	....	....	107	99	109	104½	105½	101	.....	101½....	4.77

*On interest dates, †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges aft reorganization. c—Comparison 1957 vs 1958. d—Deficit. e—†100.67. f—†102.51. g—101.87, beginning 9-1-62. j—†100.85. k—†101.58. m—†100.99. q—†101. r—†102.18. [1]Giving effect to recent calls. [2]Giving effect to new financing. [6]Years ended Oct. 31st. [7]8 months ended June 30. [8]Dealings suspended Dec., 19 [9]Maximum amount issuable. [10]Now separately transferable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Paid 1¼% int. 5-1-58, 1% 11-1-58	B67, S79, S140	3.04	....	3.12	0.17	0.29	0.36	12-31-58	Dec	....	Def	3.8%	2.3%	1.3%				1
.....	C53, *F37*, NYS	50.0	....	465	7.60	59.4	92.2	12-31-58	Dec	1.82	2.31	3.48	4.04	3.40	12 Mo Jul	3.41	3.68	2
.....	*C53, B64*, NYS	60.0	....	do			do				do							3
.....	*F29, B37*, NYS	35.0	....	do			do				do							4
.....	*K33, B64*, NYS	40.0	....	do			do				do							4a
.....	*F31, D37*, NYS	40.0	....	do			do				do							5
.....	*F31, H6*, NYS	60.0	....	do			do				do							5a
Conv. into com at $25 to 8-1-68	NYS	0.74	379	do			do				do							6
Conv. into com at $30.77 to 4-1-71	NYS	16.8	do	do			do				do							6a
Interest paid regularly	H57, R25, NYS	0.63	....	1.90	0.34	0.81	0.47	12-31-58	Dec	0.33	d0.59	7.10	5.05	4.07				7
.....	A4, F67, NYS	0.36	0.63	do			do		Dec		do							8
.....	*H6, B37, A14*	22.0	....	22.0	6.48	35.6	8.15	12-31-58	Dec	....	1.41	6.43	3.10	1.90				8a
Std. p. & i. by Michigan Cent. R.R.	*M83, N1*, NYS	18.0	....	18.0	See New York Central R.R.				lessor of Michigan Central R.R.									9
Cont by Pennroad Corp.	*S73, W35*, NYS	8.60	....	14.1	3.94	7.31	3.26	12-31-58	Dec	0.64	1.46	10.55	12.52	6.64				10
Std. by Gr. Tr. West & N.Y.C.&St. L.	*K5, R34*	2.85	....	4.00	1.33	2.32	1.99	12-31-58	Dec	3.14	3.14	7.23	5.01	3.09				11
Sub of Merritt-Chapman & Scott	*S73, L23, E3*	1.64	....	58.9	See Merritt-Chapman & Scott													12
F to retire 65% prior to maturity	*F31, G27, H19*	14.5	....	30.4	6.03	40.5	20.1	12-31-58	Dec	....	7.89	10.70	7.62	6.25				13
F: $625,000 annually Oct. 1, 63-82	*B64, F31*, NYS	25.0	....	35.4	11.4	67.1	16.7	6-30-59	Dec	....	19.22	35.95	15.59					13a
.....	*M57, P2, F2*	5.00	....	8.00	0.39	3.23	5.28	12-31-58	Dec	....	12.16	30.36	15.95	20.21				13b
.....	*L23, B101*	1.97	....	1.97	0.24	0.89	0.52	12-31-58	Dec	....	....	0.35	2.17	0.63	6 Mo Jun	....	3.70	13c
0Units: $100 Sub Deb 6s '78 & 4 Com	*H19*	5.90	....	10.4	0.45	1.94	0.13	8-31-58										13d
nt. payable in Canadian funds	*N3*	1.96	....	1.96	1.08	3.90	3.29	3-31-59	Mar	0.42	d0.12	2.05	3.71	7.59				14
rin. & int. pay. in Can. funds	*N3*	9.37	....	19.7	11.4	39.2	18.2	3-21-59	Mar	....	....	8.28	7.11	7.48				15
.....	*H19, F31, E3*	14.9	....	14.9	29.8	50.7	9.45	12-31-58	Dec	....	....	....	....	....				16
ot ref. to 4-1-63 at lower int.	*M57, K33*, NYS	60.0	....	87.9	34.1	361	192	5-31-59	Nov	....	....	....	14.73	3.37	6 Mo May	5.48	d1.21	17
v into com at $95 at maturity	*M57, K33*, NYS	27.9	60.0	do			do				do							18
.....	*S8, B65*, NYS	14.9	....	172	46.4	299	169	5-31-59	May	....	4.15	11.71	10.89	5.25	Fiscal year 1959		7.38	19
onv into com at $44.31 thru 7-1-62	*S82, F31*, NYS	52.5	....	do			do		May		do							20
v into com to 3-1-67 at $55	*B64*, NYS	20.0	....	50.7	21.7	121.4	29.8	10-31-58	Oct	....	18.72	22.52	11.95	5.15				21
.....	*H5, B41, D19*	40.0	....	235	8.26	33.6	28.5	12-31-58	Dec	....	4.20	4.57	4.85	4.54	12 Mo Jun	4.44	4.75	22
.....	*K33, M85, B37*	35.0	....	do			do		Dec		do							23
.....	*F31, S5, W23*	40.0	....	do			do		Dec		do							24
.....	*F31*	30.0	....	do			do		Dec		do							25
7: $1,250,000 each Sept. 1, 1962-81	*H6, L3, M57*	50.0	185	do			do		Dec		do							26

Conn., N.J., N.Y., N.H., Me., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I. 3—N.Y., Conn., Minn., R.I.; also N.J. tr. fds.
Conn., 6—N.J.; also N.J. tr. fds. 7—Conn., N.J., Minn., Wash., Vt., N.Y., Mass., N.H., Me., R.I.; also N.J. tr. fds.
Me., N.Y. 9—N.H., N.Y.; also N.J. tr. fds. 10—N.H., R.I.; also N.J. tr. fds. 11—Conn., Me., N.Y., 12—Me. 15—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		Dul uth, Missabe & I. 1st 2.40-2½s '59-'62	aO	A1	X	0	12	100 '46	.....	Var.	98	96	91¾	89	97	97	....	....	.....	.....	Var
2		Dul uth S. Sh. & Atlantic...Inc A 4s '95	May	.....	..	0	..	... '49	.....	100	82	35	86	80	85	83	83	75	.....	82	92	flat
3	•	Duquesne Light Co.....1st 2⅞s '77	fA	A1+	X	0	4	101½ '47	k	†102.48	104	83½	88½	78⅝	90¾	79	81¾	76½	314	78½	4.57
4	•	do 1st 2⅝s '79	aO	A1+	X	0	4	100½ '49	s	†102.31	101	91	83	77	85½	85½	75½	73	29	74¼	4.62
5	•	do 1st 2⅝s '80	fA	A1+	X	0	4	102⅜ '50	t	†103.71	102½	86	85½	82½	No Sale		No Sale		.....	.....	....
5a	•	do 1st 3⅛s '82	mS	A1+	X	0	4	102½ '52	u	†104.12	105½	102⅜	91½	91½	No Sale		No Sale		.....	83½	4.42
6	•	do 1st 3⅜s '83	mS	A1+	X	0	4	101⅞ '53	m	†104.31	107	99¼	93¾	91⅞	97½	94⅝	No Sale		.....	.....	....
7	•	do 1st 3¼s '84	jJ	A1+	X	0	4	102½ '54	n	†104.53	103¼	103	No Sale		No Sale		No Sale		.....	.....	....
7a	•	do 1st 3⅛s '86	Ao	A1+	X	0	4	101⅜ '56	r	†104.38	....	....	No Sale		95	95	No Sale		.....	.....	....
8	•	do 1st 3⅛s '88	Ao	A1+	X	0	4	100½ '58	v	†103.80	....	....	....	....	100	91	93½	88	157	88	4.50
8a	•	do 1st 4¼s '89	Ms	A1+	X	0	4	100 '59	100	†104.25	....	....	....	....	....	....	101⅛	97¾	66	.... 97¾	4.39
9		Duriron Company...Cv Sub Deb 4¾s '75	Jd	.....	..	0	..	100 '55	100⅞	†102½	119	98	146	108	114	100	130½	121	.....	130½	....	1.70
10		East Kootenay Power.....1st A 3¾s '67	Mn	.....	..	0	..	100 '47	.....	101	^100	80	87½	83½	90	84	90½	87½	.....	88	....	Can
11		E. Tenn. Natural Gas.....Cv Deb 5s '68	Mn	B1	Y	0	..	100 '53	.....	†104	108	93	98¾	90	118	95	121	102	.....	121	127	1.90
12		Eastern Corp.....Cv Sub Deb 4½s '81	Mn15	B1	Y	0	..	100 '56	0'66	104½	104	85	90	68	130	67	201½	144	.....	190½	....	....
13	•	Eastern Gas & Fuel Assoc. 1st CT 3½s '65	jJ	B1+	X	0	..	102½ '45	p	†101.37	107¾	90¾	94	89	97	90¾	94⅝	91	128	91	5.29
14		do 1st CT 3⅜s '74	Ms	B1+	X	0	..	102½ '49	q	†103.19	104	91	94	92	96	90	93	90	.....	92½	....	4.47
15		Eastern Lt. & Pr. Co..1st SF CT A 4s '65	Jj2	B1	Y	0	..	99⅜ '39	.....	†101	102	80	92	92	94	91	92	91½	.....	92	....	5.75
15a	•	Eastern Stainless Steel.Cv Sub Deb 5s '73	mN15	B1+	X	0	13	100 '58	100	105	....	....	....	....	127½	116½	134½	114⅝	2738	115	3.64
16		Eastern Utilities Associates...CT 3⅜s '79	Jd	B1+	X	0	..	102½ '54	102⅝	†105½	104	90	92½	77	91	83	90	82½	.....	82½	84½	4.84
17		Economic Invest. Tr.....1st CT B 3s '64	Jj	.....	..	0	..	97 '46	.....	†100½	94	86	89	85	89	85	89	87½	.....	88	....	Can
17a		Eddy (E.B.) Co.....1st SF 4s '74	aO	.....	..	0	..	100 '54	100⅞	x100	99½	80½	83	80	87	83	84	81	.....	81	83	Can
18	•	Edison El. Illum. of N.Y..1st Con. 5s '95	jJ	A1+	X	2	6	.....	.....	NC	175	128½	130	106	112	104	112	105	17	105		4.72
18a		810 S. Spring Bldg. (LA)...[10]Inc 3-5s '61	jj	.....	..	0	..	.... '36	.....	100	100	32	98	82	90	85	90	85	.....	91	....	flat
19	•	Elgin, Joliet & Eastern Ry..1st A 3¼s '70	Ms	A1	X	0	8	101½ '40	102	102	107	90	89	88	90½	87½	91½	88	54	88	....	4.63
20		Elizabeth & Trenton RR.....1st 5s '62	Ao	A1	X	0	10	98 '12	.....	NC	128	99½	105	100	103	100½	103	98½	.....	101	....	4.60
21		Elmira & Williamsport RR...Inc 5s 2862	aO	A	X	0	..	.....	.....	NC	115	85	96	90	90	81	85½	84½	.....	85	....	....
22		El Paso Elec. Co. (Tex.).....1st 2¾s '76	aO	A1	X	0	1	100⅞ '46	100⅝	†102	103¼	85	83	75	86	80¾	81½	77	.....	77½	....	4.69
23		do 1st 2⅞s '80	jD	A1	X	0	1	102⅜ '51	f	†103.90	97	83	85	76	86	80	80	75½	.....	76	....	4.68
24		do 1st 3⅜s '84	Ms	A1	X	0	1	102½ '54	g	†104.95	102½	85	86½	78	87½	81½	82	75½	.....	77½	....	4.67
25		do 1st 4¼s '88	jJ	A1	X	0	1	102⅝ '58	h	†106.65	....	....	....	....	98	97½	98½	90	.....	90	....	4.90
25a		do 1st 5⅛s '89	Mn	A1	X	0	1	102⅜ '59	z	†107.85	....	....	....	....	....	....	102⅜	101½	.....	102	....	5.00
26		do Deb 4¼s '78	jJ	A	X	0	2	102 '58	j	†106.20	....	....	....	....	99¼	98	98	96	.....	96½	....	4.80

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. f—†101.90. g—†102.20. h—†102.55. j—†101.95. k—†100.86. m—†101.70. n—†102.13. p—†100.81. q—†101.73. r—101.7 on Oct. 1. s—†100.53. t—†101.93. u—†102.19. v—†100.18. x—Plus ½% for each year from redemption date to maturity. z—†102.75. [2]Giving effect to new financing. [4]Before depreciati [7]Conv to 5-15-81, into 0.8 com & 1 $1.20 pfd; at $35.28 to 5-15-61. [9]Due Jan. 1. [10]Due Jan 1; extended from 6-1-45.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—This Issue	Mil-$—Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Due $1,200,000 each Oct. 1st	*M85, B64, F31*	4.80	....	23.9	2.03	7.57	10.7	12-31-58	Dec	d0.72	1.34	17.74	32.20	5.91				1
Pd. 4% int. 5-1-59; arrears 1.24%	S127, S13	4.72	....	6.98	Subsidiary, Canadian Pacific				Ry.									2
.....	*F29, E3*, NYS	74.3	....	187	2.42	27.5	29.3	6-30-59	Dec	4.08	4.08	6.74	6.56	6.07	12 Mo Jun	7.15	5.32	3
.....	*K33, U7*, NYS	14.9	....	do			do		Dec		do							4
.....	*D37, E17*, NYS	11.9	....	do			do		Dec		do							5
.....	*K33, U7*, NYS	13.9	....	do			do		Dec		do							5a
.....	*H5, D19*, NYS	11.9	....	do			do		Dec		do							6
.....	*H6, D19*, NYS	15.8	....	do			do		Dec		do							7
.....	*F31, K7*, NYS	19.8	....	do			do		Dec		do							7a
.....	*W35, B41*, NYS	14.9	....	do			do		Dec		do							8
.....	*K33, E3*, NYS	10.0	....	do			do		Dec		do							8a
Conv into common at $16.66 a share	*L23*	0.51	....	2.00	2.90	6.96	1.31	12-31-58	Dec	....	6.37	7.86	8.42	8.18				9
Prin. & int. payable in Canadian funds	*N3*, K8	1.52	....	2.65	0.80	1.00	0.16	3-31-59	Mar	0.96	0.98	2.30	2.15	2.10				10
Conv into com stk; 1 share per $10	*W35, M91, E17*	2.14	9.56	11.7	1.42	3.81	4.14	12-31-58	Dec	....	0.74	2.61	2.70	2.98	12 Mo Jun	2.89	3.05	11
[7]Now Standard Packaging Corp....	*W35, H81, K7*	4.09	....	16.8	3.97	26.5	7.22	12-31-58	Dec	....	....	....	....	....				12
.....	*B64*, NYS	28.8	....	56.0	8.52	50.4	18.4	12-31-58	Dec	1.73	1.08	6.89	8.39	3.60	6 Mo Jun	4.48	3.89	13
.....	*H5, B37, D19*	9.12	....	do			do		Dec		do							14
Prin. & int. pay. in Canadian funds	*P39*, K8, H32	0.88	....	1.60	0.05	0.36	0.42	12-31-58	Dec	....	3.72	5.09	5.23	4.98				15
Conv into com stk at $27 a share	*H81, E3*, NYS	5.12	....	5.12	5.33	25.7	7.59	12-31-58	Dec	....	....	15.65	7.74	11.72				15a
.....	*H6, B64, D19*	6.89	....	49.8	8.29	16.7	18.5	6-30-59	Dec	....	2.50	2.64	2.59	2.81				16
Prin. & int. pay. in Canadian funds	W35	2.00	....	2.94	....	....	....	.....	Dec	....	2.44	4.16	3.72	3.51	12 Mo Feb	2.60	2.94	17
Subsidiary of Eddy Paper Co.		7.50	....	22.7	....	....	....	.....	Dec	....	....	....	....	....				17a
Assumed by Consolidated Ed. of NY.	H19, F67, NYS	1.44	....	[2]1029	See Consolidated Edison Co.				of N.Y.									18
Full 5% interest paid since 7-1-45	H68, D47, T20	0.46	....	0.46	....	....	....	.....	May	....	[4]2.0%	[4]10%	[4]11%	[4]13%	Fiscal year 1959		[4]15%	18a
Controlled by U.S. Steel Corp.	*M85, H49*, NYS	13.8	....	13.8	17.7	21.7	17.8	12-31-58	Dec	d0.58	1.2	11.00	10.85	6.98				19
Assumed by Pub. Serv. El. & Gas	F67, P31	0.32	....	[2]671	See Pub. Serv. El & Gas Co.													20
Int. gtd. under lease to Penn. R.R.	M37, P31, Y3	0.55	....	1.51	Leased to Pennsylvania R.R.				Co.									21
.....	*H5, O3, Y1*	6.00	....	30.4	6.35	8.48	2.65	6-30-59	Dec	1.46	1.51	6.79	6.82	6.06	12 Mo Jun	6.62	5.26	22
.....	*S119, B64, F29*	4.50	....	do			do		Dec		do							23
.....	*M57, H81, P2*	5.00	....	do			do		Dec		do							24
.....	*M57, P2, W51*	6.50	....	do			do		Dec		do							25
.....	*S119, B64*	3.50	....	do			do		Dec		do							25a
.....	*S119, F31*	3.00	25.5	do			do		Dec		do							26

—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H. 4—N.H., Conn., N.J., N.Y., Mass., Minn., Wash., Vt., Me.; R. I., also N.J. tr. fds.
—Conn., Me., N.Y., N.J., N.H., Minn., Wash., Vt., R.I., also N.J. tr. fds. 8—Conn., Me., Mass., N.Y., N.H., R.I., also N.J. tr. fds. 10—Mass., Me.
—Conn., N.J., Minn., Mass., N.Y., Wash., N.H., R.I., also N.J. tr. fds. 13—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		El Paso Natural Gas.....Cv Deb 5¼s '77	B1+	X	0	2	100 '57	0'68	†104.65	....	....	106¼	100⅜	119⅛	106¾	121	109	.....	112⅛114⅛	4.15
2	•	El Paso & So. West. RR....1st Ref 5s '65	A	A	X	2	17	.....	.....	NC	127¾	50	103¾	97	105	99⅜	102¼	101¼	103	101	4.70
3	•	do Stpd 1st Ref 5s '65	A	A	X	0	17	.....	.....	NC	124¼	53	102	99	103	100	101	100½	11	100½	4.90
4	•	El Salvador (Repub.)... Ext 3½s '76	Jj	.....	Q	0	..	... '46	*100	*100	85½	39¾	75½	72½	85	76⅛	86½	82	26	85½	4.79
5	•	do Ext 3s '76	Jj	.....	Q	0	..	... '46	*100	*100	80	36	74	70	77⅜	73	80⅛	77⅜	8	80⅛....	4.70
6		Emerson El. Mfg.....Cv Sub Deb 5½s '77	jJ15	B1	..	0	..	100 '57	0'62	†105.2	....	....	105½	95	164	100	218	159½	.....	218	....
6a		Empire District Electric.....1st 3½s '69	mS	B1+	X	0	3	106⅞ '44	‡103.5	†104.8	109½	91	94	86	92	89	92	84	.....	84	5.60
6b	•	Energy Supply Schwaben....Adj 5½s '73	Jd	.....	..	0	..	... '56	.....	.....	....	....	No Sale		88⅞	88⅞	96	96	2	.....	....
7		Equitable Gas Co.....1st 3½s '73	Jj	A	X	0	18	100⅞ '48	j	†102.08	116	89	90½	83	94⅛	87	91½	84	.....	84	4.85
8		do SF Deb 3⅜s '70	Ms	B1+	X	0	..	104½ '50	k	†102.55	104½	90	93	83	95	87	92	87	.....	87½....	4.85
9		Erie RR.....(Ohio Div.) 1st 3½s '71	mS	A	X	0	13	102½ '41	102¾	102¾	107	93⅜	88	87½	87½	87½	87½	80	22	80	5.55
10		do Eq 2½s to '65	JJ15	A1	X	0	5	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
11		do Eq 2½s to '61	JJ15	A1	X	0	3	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
12		do Three 1952 Series Eq to '62	.....	A1	X	0	10	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
13		do Eq 3s to '69	Jj15	A1	X	0	7	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
13a	•	do 1st Con F 3⅜s '90	Jj	B1+	X	0	19	100⅝ '45	102½	104½	106	76	75⅝	65	65	59½	62½	55½	45	55½ 58	6.15
13b	•	do 1st Con G 3½s 2000	Jj	B1+	X	0	19	100⅝ '45	102½	104½	106	75	73	62	65	61	61½	54	26	54	6.21
13c	•	do 1st Con E 3½s '64	aO	B1+	X	0	19	100 '44	†101⅛	†101⅞	106⅜	97	91	82	85	80	88⅛	85½	7	88½ 95	4.41
14	•	do (due 1/1) Gen Cv Inc A 4½s 2015	Apr	B	Y	0	8	... '41	100	103	103½	45½	72½	45	55	44⅛	59⅞	53¼	3527	57½	....
15	•	do (due 1/1) Inc Deb 5s 2020	ao	C1+	Y	0	..	Exch'55	100	100	84	66	74	37	57¼	41⅜	62¼	53	3531	61	flat
16		Estonia (Republic of).....7s '67	jJ	.....	Q	0	..	101 '54	*100	*100	100⅜	6½	18½	15½	15⅝	15½	No Sale		.....	15½....	def
17		Fairbanks, Morse & Co.....Deb 2¾s '67	Mn	B1+	X	0	2	100 '47	100¼	101	100⅛	85	89	80	89	84	96	84	.....	91	4.17
17a		do Cv Sub Deb 5¼s '72	Jd	B1	Y	0	2	100 '57	100	†104⅜	....	.....	90½	80	93	80	98⅛	93	.....	96½ 97½	6.03
18		Fall River Elec. Lt. Co..1st & CT 3⅜s '83	Jj	A	X	0	6	102½ '53	†102½	†104⅜	105½	94	93	83	98	93	93	82	.....	82	5.06
18a		do 1st & CT 4⅜s '88	Ao	A	X	0	6	102½ '58	m	†106.30	....	....	....	....	101	101	95	93	.....	.... 94½	4.71
19	•	Fansteel Metallurgical Cv Sub Deb 4½s '76	aO	B1	X	0	..	102 '56	0'67	†105.55	115¼	109	133	103	125	112½	146	126	900	138	2.07
20		Fashion Park, Inc....(Due 9/1) Deb 5s '63	mn30	.....	..	0	..	... '43	.....	†105	98	50	67	60	65	60	68	63½	.....	66 76	flat
20a		Fedders Corp.....ww Sub Deb 5½s '79	Mn	B1	Y	0	..	100 '59	100	5'64	....	....	....	....	....	....	108	100	.....	108 112	4.57
21		Federal Coal Co.....Inc Deb 5s '69	jD	.....	Z	0	..	... '19	.....	100	70	18	68	60	68	65	75	67	.....	70 77	flat
22		Federal Elec. Products ww Inc Deb 6s '68	Mn	.....	..	0	..	100 '53	†101⅛	†102	170	98	195	136	197	140	207	199⅝	.....	199⅝....	....
23		Ferro Corp.....Cv Sub Deb 3⅜s '75	jJ	B1+	Y	0	2	100 '55	100	†102	108	86	92	70	88	71⅛	111	90	.....	105 120	2.15

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed chrgs. after reorg. j—†100.57. k—†102.55. m—†102.10. q—Paid 5% int. 5-31-57; clearing arrears. [1]Combined times earned of constituent companies. [2]Giving effect to new financing [3]Per $1,000 deb., common price increases $1 yearly. [4]Before depreciation. [5]Represents dollar portion. [6]Preliminary. [9]Includes series C. 2—N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
onv into com at $35 thru 8-31-67	*W35, S119, F31*	60.0	434	894	55.1	130	170	6-30-59	Dec	....	1.96	2.85	2.20	1.96	6 Mo Jun	2.05	1.81	1
ont. by Southern Pac. Co.	A4, F67, NYS	11.4	....	18.4	Leased to Southern Pacific Co.													2
amped non-pyt. of Fed. Inc. Tax	A4, B65, NYS	7.07	....	do			do											3
sued pursuant to 1946 exch. offer	M14, K4, NYS	1.91																4
do	do	0.69																5
onv to maturity at $30.09 a com shr	*S82, V1*	2.79	....	8.91	4.17	32.3	14.0	9-30-58	Sep	....	4.29	5.67	4.82	4.34				6
.....	*H19, F81,* C53	8.92	....	23.2	2.45	4.47	2.27	6-30-59	Dec	....	2.46	3.54	3.20	3.25	12 Mo Jun	3.04	3.49	6a
.....	NYS	1.62	....	1.74	Energie-Versorgung Schwaben Aktiengesellschaft													6b
.....	*F29, K5, S130*	11.7	....	48.5	2.45	16.6	21.7	12-31-58	Dec	....	0.60	4.16	3.63	3.81	12 Mo Jun	3.26	3.84	7
.....	*F29, H23, S119*	15.2	33.0	do			do				do							8
.....	*L17, H89,* NYS	15.0	....	210	17.0	38.8	26.5	6-30-59	Dec	b1.72	b0.52	3.34	2.36	0.94	6 Mo Jun	d0.27	1.62	9
.....	*S5, D37, S130*	3.78	....	do			do				do							10
.....	*H5, P49, F67*	1.35	....	do			do				do							11
3s to '61; 2¾s & 2¾s to '62	*S5, H5, P49*	3.40	....	do			do				do							12
.....	*K7, B37, D19*	3.96	....	do			do				do							13
.....	*M85, B64,* NYS	32.8	27.1	do			do				do							13a
.....	do	38.7	do	do			do				do							13b
.....	*H81, D37,* NYS	12.0	do	do			do				do							13c
.. paid regularly since issuance	L23, L27, NYS	44.8	111	do			do		Dec	....	b1.82	2.40	1.69	0.67				14
do	NYS	26.6	156	do			do		Dec	....	....	2.01	1.43	0.56				15
erest & S. F. defaulted 1-1-41	*H3, C73,* NYS	[6]3.27																16
.....	*H19, M57, B64*	11.3	....	25.6	8.81	57.0	10.2	12-31-58	Dec	....	6.13	11.40	4.38	1.71				17
to maturity; at $50 to 6-1-62	*A14, E3, G27*	14.2	11.3	do			do		Dec		do							17a
nt. by Eastern Utilities Associates	*E19, S119, C53*	6.80	....	9.80	0.52	1.55	1.43	6-30-59	Dec	5.19	4.21	3.85	3.67	3.22	12 Mo Jul	3.51	3.20	18
do	*H6, D19, P49*	3.00	....	do			do		Dec		do							18a
into com thru 10-1-66 at $45.76	*H3,* NYS	3.00	....	6.50	3.16	17.1	3.81	12-31-58	Dec	....	....	27.80	18.29	5.14				19
. is cum. but deferrable; See "q"	F11, S66	1.08	....	1.28	0.79	7.25	4.08	11-30-58	....	....	....	....	....	....				20
rts: Purch 40 com at $15⅞ to 5-31-62	*A7, B2, B37*	3.81	3.38	7.19	1.20	36.1	18.7	2-28-59	Aug	....	2.89	9.49	6.79	4.52	6 Mo Feb	....	4.17	20a
2% int. 6-1-59; accum. 124%	F61, A28	2.39	....	2.39					Dec	....	....	....	....	....				21
rrts: 69.45 com at $9.50 to 4-30-60	*H45, B59*	1.32	....	7.22	2.02	27.3	10.8	6-30-58	Jun	....	[3]2.75	4.70	5.37	5.56	Now Fed Pacific Elec.			22
. to mat. into com. at $37.24	*M57, H51, H81*	6.00	....	6.80	2.24	22.6	7.60	12-31-58	Dec	....	9.71	8.24	5.42	6.14				23

onn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr fds 5—Conn., Me., N.Y., N.J.; also N.J. tr. fds. 6—Me., Mass., Minn., N.H., N.J., N.Y., Vt., Wash.; N.J. tr. fds. 7—Conn., Mass., Me., N.Y. 8—N.H. 10—Conn., N.Y. 13—Conn., Me., N.Y. 17—Me., N.Y. 18—Me., N.Y., R.I. N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		51 East 42nd St.....ws 1st Inc 3s '66	Mar	.....	0	..	... '36	.....	100	97½	½	105	96	102	99	104¾	100½	.....	104¾....	flat
2	♦	Finl. Res. Mtg. Bk..... 1st 5s '61	mS	Q	0	..	94½ '28	100	100	104½	19	98	95	98¼	96	98½	97¾	6	98½	5.50
3	•	Firestone Tire & Rubber Co...Deb 3s '61	Mn	A1	X	0	1 99 '41	100	100	106½	87	99½	94⅝	101¾	96½	100¼	97¾	687	98	3.88
4	•	do Deb 2⅝s '72	Jj	A1	X	0	4 100 '47	100¾	102½	103½	84½	86	83	91	80	84	81⅞	16	84	4.23
5	•	do Deb 3¼s '77	Mn	A1	X	0	4 99½ '52	100	102	104½	91	96⅜	87⅛	98	88¼	90	86	320	86	4.39
6		Fischer & Porter.....Cv Sub Deb 5½s '77	Ms	B1	Y	0	..100 '57	5¼'60	105½	....	....	110	81	100¾	79	105	99	.....	100½103	5.01
7		535 Fifth Ave. (Pitts.).ws Inc Deb 6½s '69	Apr	C	..	0	... '39	.....	100	77	7	72	64	65	65	65	64	.....	65	flat
8		Flintkote Co.....SF Deb 4⅛s '77	Ao	A	X	0	7 101 '57	y	†105½	....	....	101	96½	105	99	100	98	.....	98 100	4.38
9	•	Florida East Coast Ry..1st & Ref A 5s '74	mS	D	Z	0	.. 96 '24	.....	105	148¾	3¾	124¾	79	124	80½	123½	109½	4065	109	def.
10		Florida Power Corp.....1st 3⅜s '74	Jj	A1	X	0	2 104.8'44	103¾	106	110½	87⅛	96	83	95¼	87⅛	90	82	.....	90	4.28
11		do 1st 3¼s '78	mN	A1	X	0	2 101 '48	p	†102.60	116½	88¼	91	81	92	83½	85	80	.....	80	4.89
12		do 1st 3⅜s '82	mN	A1	X	0	2 101.8'52	w	†103.82	104½	88	92	82½	93½	83¾	85	79⅝	.....	79⅛....	4.85
13		do 1st 3¼s '84	Jj	A1	X	0	2 101 '54	q	†104.20	101½	84	86	78	89½	83½	83½	77	.....	80	4.47
14		do 1st 3⅞s '86	jJ	A1	X	0	2 101 '56	r	†104.47	101¼	98	98	89	100	89	92½	84¾	.....	84¼....	4.89
15		do 1st 4⅛s '88	jJ	A1	X	0	2 102½ '58	j	†106.66	....	....	....	....	102½	93½	94½	88	.....	88	4.90
16		Florida Power & Light.....1st 3⅛s '74	Jj	A1	X	0	6 105½ '44	‡103⅜	‡104⅜	110¾	93	97	86	99½	92	92½	87½	.....	87¾ 88¾	4.56
17		do 1st 3s '79	Jd	A1	X	0	6 102 '49	m	†103.27	103½	86	86½	78⅛	91	82	82	79	.....	79	4.63
18		do 1st 3⅛s '83	Ao	A1	X	0	6 102½ '53	e	†104.37	106	97	98	87	102	90	94	88	.....	90	4.56
19		do 1st 3⅛s '84	mN	A1	X	0	6 100⅞ '54	v	†103.35	101½	87⅛	83	79	90¼	80	81	74	.....	74 74½	4.90
20		do 1st 3⅝s '86	Ao	A1	X	0	6 101 '56	x	†103.59	101¼	94	95½	85	100¾	87	91	84½	.....	 84	4.66
21		do 1st 4⅜s '86	jD	A1	X	0	6 101½ '56	t	†105.83	101¼	100	104⅜	96	107	99½	99	95½	.....	92 94	4.75
22		do 1st 4⅝s '87	Mn	A1	X	0	6 102 '57	n	†106.57	....	....	105	100	107	100	102¾	98	.....	98	4.76
22a		do 1st 4¼s '88	Ao	A1	X	0	6 101¼ '58	f	†105.24	....	....	....	....	104	96¾	96½	90½	.....	91 92	4.78
22b		do 1st 5s '89	Jd	A1	X	0	6 100⅜ '59	k	†105.78	....	....	....	....	....	....	104⅛	100⅜	.....	104⅛104⅝	4.73
22c		do Deb 3½s '72	jJ	A	X	0	..101 '47	u	†102	101½	90	92	84	94½	88	87	85½	.....	85½....	4.75
22d		Food Fair Properties Dev.....Units		B	Y	0	.. 50 '59	0'61	†102½	....	....	....	....	....	....	50	47	.....	48 50½	....
23		Food Fair Properties, Inc....Deb 5½s '75	mS15	.....	..	0	... '55	0'61	†101	....	....	73	66	83	67	84	76	.....	77 79	7.84
23a		Food Fair Stores, Inc.....SF Deb 3s '65	Jj	B1+	X	0	7 100 '50	100	†101	103	85	94	80	93	87	90	86¾	.....	85	5.85
24		do SF Deb 3⅛s '74	mS	B1+	X	0	7 100 '54	100	†101⅜	101⅛	88	89	80	92	85	95	84	.....	84	4.88
25	•	do Sub Cv Deb 4s '79	Ao	B1	Y	0	7 100 '59	100	†104	....	....	....	....	....	....	118½	99	9680	104½	3.69
25a		Food Machinery Corp.....Deb 2¾s '62	Ms15	A	X	0	3 100½ '47	h	†100.45	101½	92	94	90	96½	93	95	91	.....	94½....	4.85
26		Food Mach. & Chemical Corp. Deb 2¾s '69	fA15	A	X	0	3 100⅜ '49	s	†101.01	102¼	94	93	88	95¾	88	88	82	.....	87	4.29
26a		do SF Deb 3.80s '81	jJ15	A	X	0	3 100 '56	0'62	105	100½	99	102	94	101	95	96	91	.....	91 93	4.29
27	•	Foremost Dairies.....Sub Deb 4¼s '80	jJ	B1	Y	0	7 105 '55	5'61	†108¾	103	98	95⅞	83	100	90	97½	88½	269	90¾	5.23
28		Ft.Dodge.Des M.&So.(Due1/1) Inc B4s '91	May	C1	..	0	... '43	*100	*100	53¼	24	46¼	38	44	31	39¾	38	.....	39	flat

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.20. f—†101.28. h—100.14. j—†102.53. k—†100.78. m—†101.40. n—†101.98. p—†100.7 q—†100.96. r—†100.93. t—†101.22. u—†100.64. v—†100.81. w—†101.57. x—†100.95. y—100.82 beginning '62. z—†101.74. [2]Giving effect to new financin [3]Before depreciation. [4]Pro forma, includes Golden State & Philadelphia Dairies. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—This Issue	Mil-$ Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
rig. '56 matur.; pd. 3% int. 3-1-59	W14, R25, A28	0.80	....	0.80	0.04	0.06	0.08	12-31-58	Dec	....	Nil	6.0%	7.5%	8.6%				1
td. prin. & int. by Finnish Gov't	*N1, L83*, ASE	1.47																2
F; $625MM & N1; & cont $750M5-1	*H19, O3*, NYS	14.0	....	96.5	45.7	488	128	10-31-58	Oct	....	5.00	14.84	13.89	12.83				3
F.: $750,000 each Jan. 1 to 1962	*H19, O3*, NYS	16.0	....	do			do				do							4
? to retire 80% prior to maturity	*H19, H5*, NYS	66.5	....	do			do				do							5
v into com to 3-1-77 at $21	*S82, W35, B67*	3.20	....	4.00	0.56	9.37	2.42	4-30-59	Apr	....	....	8.67	6.27	1.68	Fiscal year 1959		1.71	6
rig. '49 matur. pd. 2.58% int. 4-1-59	J21, C45, C6	0.71	....	0.71	0.21	0.22	0.01	12-31-58	Dec	....	[3]1.5%	[3]6.0%	[3]6.2%	[3]5.8%				7
.....	*L27*	10.0	....	12.8	9.48	54.2	16.6	[5]12-31-58	Dec	....	....	39.73	13.68	11.07				8
eorg. plan ratified	*M83, F47*, NYS	45.0	....	59.1	7.49	13.3	5.68	6-30-59	Dec	do .06	0.01	0.93	0.70	0.43	6 Mo Jun	0.74	0.43	9
.....	*K7, S75, W35*	15.9	....	119	10.2	19.1	11.5	6-30-59	Dec	1.35	1.50	3.89	4.40	5.15	12 Mo Jun	5.40	4.23	10
.....	*K5, M59*	8.20	....	do			do		Dec		do							11
.....	*K7, M57, B37*	14.5	....	do			do		Dec		do							12
.....	*K7, M57, B37*	11.6	....	do			do		Dec		do							13
.....	*K7, M57, B37*	19.3	....	do			do		Dec		do							14
.....	*K7, M57, B37*	25.0	....	do			do		Dec		do							15
.....	*B64, S82, H19*	42.4	....	[2]207	14.0	33.8	49.3	3-28-59	Dec	1.03	1.36	4.56	4.54	5.40	12 Mo Jun	5.07	5.19	16
.....	*L36, B57*	10.0	....	do			do				do							17
.....	*H19, G25, L83*	15.0	....	do			do				do							18
.....	*H6, P49, S5*	10.0	....	do			do				do							19
.....	*M57, K7, L36*	15.0	....	do			do				do							20
.....	*M57, K7, D37*	15.0	....	do			do				do							21
.....	*H6, P49, S5*	15.0	....	do			do				do							22
.....	*M57, K7, D37*	20.0	....	do			do				do							22a
.....	*H5, H51, P49*	25.0	....	do			do				do							22b
.....	*H5, S5, P49*	9.13	198	do			do				do							22c
nits: $50 CT '84 & warrant	*E3, L27, D37*	7.50	....	7.50	....	....	....	.....	....	....	....	....	....	....				22d
.....	*E3, L27, D37*	7.69	....	22.4	....	....	....	.....	Dec	....	....	....	....	....				23
: $225M to '60, larger thereafter	*E3, D37, H51*	5.67	....	49.8	22.2	86.4	34.8	5-2-59	Apr	....	5.08	7.84	8.48	8.41	Fiscal Year 1959		6.97	23a
nv into common stk at $42 a shr	*E3, B64, D37*	19.3	....	do			do				do							24
ow Food Machinery & Chem. Corp.	do	21.2	....	do			do				do							25
	K5, M73, B65	5.30	....	64.3	See Food Machinery & Chem ical Corp.													25a
.....	*K7, M73*	6.19	....	64.3	24.2	150	42.7	12-31-58	Dec	....	6.39	9.75	8.03	7.75				26
.....	*K7, L27, B64*	30.0	....	do			do		Dec		do							26a
to retire issue by maturity	*S5*, NYS	20.0	....	50.5	34.0	81.7	33.8	12-31-58	Dec	....	[4]7.58	5.03	4.63	4.83				27
.....	Y1, G44, M72	2.09	....	2.78	0.32	0.53	0.33	12-31-58	Dec	Def	Def	Def						28

N.Y., Mass., Me., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.J., N.Y., ('82 & '84) in R.I., and ('78, '82, '83, '86, '88) in N.H., all N.J. tr. fds.
J., N.Y., R.I.; also N.J. tr. fds. 4—Me., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., also N.J. tr. fds.
J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Fort St. Union Depot.....1st 3¾s '65	jD	A	X	0	2	100 '40	*101	*101	106	95	98	92	94	91½	94	92¼	.....	93	....	5.05
1a		*Fort Worth & Denver Ry.....1st 4⅛s '82	Mn	B1+	X	0	14	101 '52	101⅝	104	105½	100½	101	101	93½	91⅓	94½	92	17	92		4.95
1b		Forty Wall St.....xs (Due 1/1) Inc 5s '66	ms	B1	Z	0	..	....	'40	*100	*100	100½	88½	98	94	99¾	96	99½	95	.....	96½....		flat
2		Fram Corp.....Conv Deb 6s '66	jD	B1	Y	0	..	100 '51	†103½	†103½	126	94	121	95	158	98	278	158	.....	270	....	....
3		Fruehauf Trailer.....SF Deb 3¾s '74	Jd	B1	X	0	11	100 '54	100	†103½	101	93	88	80	84	55	81½	73⅓	.....	81	85	5.20
4		do Cv Sub Deb 4s '76	Ms	B	Y	0	11	102½ '56	2½'61	†105	129½	83	84½	54½	92½	55⅓	115½	92⅓	.....	†08	....	3.39
5		do SF Deb 4s '76	Ms	B1	X	0	11	100 '56	0'61	†103⅝	115½	86½	89	54½	70	56	75	71½	.....	75	....	6.45
5a		*Gardner-Denver Co..Cv Sub Deb 4½s '76	aO	B1+	X	0	..	101¾ '56	0'61	†104½	115	105	124½	99¾	137	106½	149¼	124	1307	128¼		2.47
5b		*Garrett Corp.....SF Cv Sub Deb 4¼s '78	mS15	B1	Y	0	..	100 '58	0'69	†104⅜	....	....	....	....	112½	100	118½	105	4248	106		4.42
6		Gatineau Power Co.....1st C 3s '70	Jd15	A	X	0	3	104⅜ '46	†102.4	†103.3	104⅜	85	89½	84	91⅓	85⅓	87	84	.....	84½	86	4.64
7		do Deb 2¾s '61	Jd15	A	Y	0	..	101¼ '46	†100.2	†100.3	101⅛	87	94½	90	98	91½	96½	95½	.....	96	....	5.00
8		General Acceptance..Cv Cap Deb 5½s '84	Jd	B	Y	0	6	100 '54	101	†104.50	106	95	98	84	104	92	112½	101½	.....	....	109	5.12
9		do Sub Deb 5s '70	Jd	B	Y	0	..	100 '55	101	†103½	100⅛	97	90	90	98	90	95	92	.....	92	....	6.00
10		do Deb 4¼s '71	fA	B1+	X	0	..	99½ '56	100	4¾'61	96	96	96	90	98	90	96	91⅓	.....	92¼	....	5.64
11		*General Amer. Oil...Sub Cv Deb 4¼s '84	Mn	B1	Y	0	..	100 '59	100	†104.80	....	....	....	....	....	....	101½	98¾	2834	99¼		4.41
11a		*General Amer. Trans. Cv Sub Deb 4s '81	Mn	B1+	X	0	11	100 '56	0'61	†103¼	115¾	100⅓	120	98	155	106	176	136	2520	158⅓		....
11b		♦General Builders Corp...Sub Deb 6s '63	Mn15	.....	..	0	..	100 '59	.....	100	....	....	....	....	....	....	....	....	.....	40	75	13.50
11c		*General Cigar.....cm Inc Deb 5⅓s '87	Jd	B1	..	0	..	Exch'57	100	105	....	....	92	81½	102	89	102¾	98	360	100		5.50
12		*General Electric Co.....Deb 3⅓s '76	Mn	A1+	X	0	4	100½ '56	s	†104½	102½	95½	100	91⅓	101⅓	92½	95	90	2499	90⅜		4.30
13		*General Foods Corp.....Deb 3¾s '76	jJ	A1	X	0	2	100 '51	100	†102⅜	105½	92	97½	89⅓	100⅛	90⅓	95½	86	194	88⅓		4.37
13a		*General Motors Acceptance..Deb 3⅓s '61	mS15	A	X	0	5	99½ '53	.....	100⅓	105	98	101	95⅓	103⅜	97⅓	100⅜	98	11975	98⅞		4.50
14	*	do Deb 2¾s '64	jJ15	A	X	0	5	99 '54	.....	†100⅜	99½	88⅓	94½	87	98⅓	89⅛	94	89½	1357	90¼		5.00
15	*	do Deb 3s '69	jJ15	A	X	0	5	100⅜ '54	.....	†101.25	102	88⅛	95	81	97⅛	87	91½	85½	1078	85½		4.89
16	*	do Deb 3s '60	Ao	A	X	0	5	100 '55	.....	100	101	95	98⅓	93⅛	102	97⅛	100½	98⅝	5084	98⅜		4.00
16a	*	do Deb 3⅓s '72	Ms15	A	X	0	5	100 '55	.....	†102.3	103¾	89¾	97½	84½	99¼	89½	92⅝	86½	2190	86½		4.93
16b	*	do Deb 3⅓s '75	mS	A	X	0	5	98½ '55	.....	†101⅜	101½	89½	97⅛	85	99½	89	93¼	85½	2167	85½		4.95
17	*	do Deb 5s '77	fA15	A	X	0	5	97½ '57	.....	3'67	....	....	111½	100⅛	112	104⅛	108	101	1842	102½		4.85
17a	*	do Deb 4s '79	Ms	A	X	0	5	98½ '58	.....	2'63	....	....	....	....	102½	92½	96	89½	4060	90⅛		4.77
17b		*General Motors Corp.....Deb 3½s '79	Jj	A1+	X	0	7	100½ '53	100½	†103⅛	105½	90½	98	88½	98	89⅛	91¾	87	1764	87½		4.19
17c		Gen. Portland Cement.Cv Sub Deb 5s '77	aO	B1+	X	0	..	100 '57	0'68	104½	....	....	111½	100	146	112	144	136	.....	137½	139½	2.29
18		*General Realty & Util. cm Inc Deb 4s '69	mS30	B1+	X	0	..	....	'44	100	98½	64½	92½	88½	96½	89½	99¾	95½	61	99¾		flat
19		*General Shoe Corp.....Deb 3.30s '80	Ms	A	X	0	..	100 '55	*100	†102.50	....	....	No Sale		91½	90½	No Sale		.....	81	85	4.40

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs. 1958. d—Deficit. r—†102.53. s—100.41 beginning May 1, '61. [2]Giving effect to new financing. [3]Before depreciation. [6]Preliminary. [7]Indenture basis. [9]Reflecting Stromberg-Carlson merger. [10]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
eased to Pere Marq. Wab. & Penn.	*M85*, F67	1.19	....	1.19	....	....	....	.....	Dec	....	....	....	....	....				1
td. by Colorado & Southern Ry.	*M85, B64*, NYS	15.3	....	25.2	....	....	....	.....										1a
t. non-cum; paid 5% since '48	S140, S63, E3	5.03	....	5.03	....	....	....	.....	Dec	....	Def	[3]16%	18%	21%				1b
r into 37½ com. per $500 to maturity	M57, R25, K27	0.43	....	3.72	2.96	13.1	4.02	6-30-59	Dec	....	....	....	....	....				2
.....	*L27, G27, K7*	19.0	....	64.1	14.6	119	36.8	6-30-59	Dec	....	4.20	2.48	1.39	1.09	3 Mo Mar	0.80	4.20	3
nv into common stk at $26.24 a shr.	*L27, B64, E3*	27.3	....	do			do		Dec		do							4
.....	do	10.0	....	do			do		Dec		do							5
r to '76; at 37½ thru 10-1-66	*H81, B41*, NYS	8.48	....	12.1	8.68	48.5	7.43	12-31-58	Dec	....	....	40.16	32.19	24.95				5a
nv into com. at $46 shr to 9-15-68	*M75, B64*, NYS	10.0	....	13.0	7.42	74.8	49.8	6-30-58	Jun	....	3.81	7.33	4.88	3.53				5b
in. & int. payable in U.S. funds	*F29, G25, H19*	43.0	....	54.3	3.52	6.01	4.51	12-31-58	Dec	1.32	1.20	3.34	3.54	3.74	3 Mo Mar	3.96	3.65	6
in. & int. payable in U.S. funds	*B64, G27, K5*	0.79	53.1	do			do		Dec		do							7
into 60 com per $1000 to 5-31-64	*P2, M91, R35*	3.52	....	41.5	....	....	....	.....	Dec	....	1.79	1.63	1.52	1.41	3 Mo Mar	1.35	1.51	8
.....	*P2, M91, R35*	5.45	....	do	....	....	....	.....	Dec		do							9
.....	*P2, E3*	10.0	....	do	....	....	....	.....	Dec		do							10
nv into com at $40 to 5-1-69	*B64, M57*, NYS	20.0	....	20.4	1.96	8.09	8.02	2-28-59	Jun	....	6.27	7.56	9.31	8.82	8 Mo Feb	....	6.30	11
to 5-1-71; at $37.50 to 5-1-61	*K33*, NYS	23.7	....	166	48.6	92.3	21.5	12-31-58	Dec	....	3.00	3.19	3.50	3.31	6 Mo Jun	3.23	3.70	11a
bentures traded without warrants	ASE	2.13	2.69	4.82	0.41	1.68	2.02	12-31-58	Dec	....	....	....	....	....				11b
. paid regularly since issuance	NYS	6.53	4.40	10.9	1.82	36.9	8.99	12-31-58	Dec	....	....	....	5.94	5.07				11c
.....	*M85, G27*, NYS	300	....	300	478	1381	677	12-31-58	Dec	....	....	22.74	22.40	21.50				12
.....	*G27, L27*, NYS	33.4	....	44.0	92.6	329	107	3-31-59	Mar	....	12.99	24.76	29.79	36.30				13
nt. by General Motors Corp.	*M85, F81*, NYS	150	....	2339	....	....	....	.....	Dec	....	1.41	1.38	1.33	1.41	6 Mo Jun	1.40	1.32	13a
.....	*M85, D23*, NYS	75.0	....	do	....	....	....	.....	Dec		do							14
.....	do	75.0	....	do	....	....	....	.....	Dec		do							15
.....	*M85, F81*, NYS	50.0	....	do	....	....	....	.....	Dec		do							16
.....	do	200	....	do	....	....	....	.....	Dec		do							16a
.....	*M85, S5*, NYS	200	....	do	....	....	....	.....	Dec		do							16b
.....	*M85, D23*, NYS	100	....	do	....	....	....	.....	Dec		do							17
.....	*M85, D23*, NYS	150	....	do	....	....	....	.....	Dec		do							17a
.....	*M85, D23*, NYS	274	....	320	1541	3855	1226	6-30-59	Dec	....	64.81	81.36	90.14	68.10	6 Mo Jun	68.52	165.63	17b
to 10-1-67 at $28¾ a common shr	*M57, B64, F81*	12.8	....	17.1	20.7	32.3	13.4	[10]12-31-58	Dec	....	....	....	....	12.57				17c
rest paid regularly since issuance	S5, M104, NYS	2.93	....	25.8	....	....	....	.....	Sep	....	2.0%	22%	23%	38%				18
v Genesco Inc.	*S82, B64*, NYS	10.0	....	28.0	12.5	87.3	12.0	10-31-58	Oct	9.24	9.44	9.60	7.47	6.24				19

J., N.Y., R.I.; also N.J. tr. fds. 2—N.Y. 3—R.I. 4—Me., Mass., N.H., N.Y.; also N.J. tr. fds. 5—Me., N.Y.; also N.J. tr. fds. 6—Vt., N.H.
e., Mass., N.Y., N.H., R.I.; also N.J. tr. fds. 11—N.J. tr. fds.
Ie., Mass., Minn., N.J.; also N.J. tr. fds.

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1		General Tel. (Calif.)....1st J 4½s '86	mS	A	X	0	7 101½ '56	....	†105.38	102⅞	101	102⅛	92	105	98	96	93½	.....	93½ 95	4.84
1a		do 1st K 5s '87	Jd	A	X	0	7 100 '57	....	†104.66	....	....	106	99⅞	108½	103	103	102	.....	103	4.81
1b		do 1st L 4½s '88	Ms	A	X	0	7 100⅜ '58	....	†105.24	....	....	....	....	104½	95½	94½	90	.....	 90	4.77
2		•General Tel. Corp.....Cv Deb 4s '71	Mn	B1+	X	0	6 100 '56	....	†103.15	114⅛	100	105½	92	130½	100½	163½	124	11413	150⅞	....
2a	•	do Cv Deb 4½s '77	Jd	B1+	X	0	6 100 '57	.....	†105	101½	....	109	93⅛	138	106	171⅞	130½	13259	156½	....
2b		•General Time.....Cv Sub Deb 4⅜s '79	fA	B1	Y	0	.. 100 '59	0'70	†104⅜	....	....	....	....	....	....	112½	111½	179	112⅜	3.87
3		•Gen. Tire & Rubber....Sub Deb 4½s '81	Ao	B1	..	0	.. Exch'56	.....	105½	....	....	84	83	95	87	100	92⅛	35	92½	5.37
3a		do ww Sub Deb 6s '82	aO	B1	Y	0	.. 100 '57	100	†105½	....	....	117	102½	159	110	203	154	.....	203 208	....
4		Georgia Power Co.....1st 3⅜s '77	jD	A	X	0	4 101⅜ '47	†101½	†104	111½	88½	91	79	96	85	85	81	.....	83½....	4.75
5		do 1st 2⅞s '80	Ao	A	X	0	4 102½ '50	101⅞	†104⅛	103	83	87	78	87	81	78	73	.....	78	4.49
6		do 1st 3½s '81	Jd	A	X	0	4 101⅞ '51	101⅛	†104	105½	91	91	81	95½	89	86½	81	.....	86½....	4.48
7		do 1st 3⅜s '82	jJ	A	X	0	4 101 '52	h	†103.07	104⅛	88	90½	80	93½	86½	84	79	.....	84	4.48
8		do 1st 3¼s '83	Ao	A	X	0	4 100⅞ '53	j	†103.10	105	94	95	84	97½	92	88½	83	.....	88½....	4.55
9		do [13]1st 3½s '84	jj	A	X	0	4 101⅜ '54	i	†103.70	102½	86	87	76	91	82½	80	74½	.....	79	4.53
10		do 1st 3⅜s '85	Mn	A	X	0	4 101⅛ '54	m	†103.90	102¼	88	89	80	93	86	82½	76½	.....	78	4.87
11		do 1st 3⅜s '86	Ao	A	X	0	4 101⅜ '56	k	†103.93	101¼	92½	93	82	96	89	88	80½	.....	80½....	4.94
11a		do 1st 5½s '87	Jd	A	X	0	4 102¼ '57	n	†107.02	....	....	107	102½	107½	101	104	100½	.....	104	4.99
11b		do 1st 4½s '88	Ms	A	X	0	4 101 '58	p	†104.90	....	....	....	....	102⅝	94	94	87½	.....	 88	3.81
12		Gera Corp.....Sub SF Deb 6s '70	Jd30	.....	..	0	.. ... '55	100	100	93½	75	87	75	85	71	86	85	.....	86	7.95
13		•Germany (Fed. Rep.).....Extn $ 5½s '69	aO15	.....	..	0	.. Exch'53	.....	.....	109	68⅛	99¾	95½	106⅞	96	112	104½	303	112	4.05
14	•	do Funding Dollar 3s '72	aO15	.....	..	0	.. Exch'53	.....	.....	75⅝	45	79⅜	65	88⅛	76	98⅜	86⅜	356	98⅜	3.12
15	•	do Extension Dollar 5s '80	Jd	.....	..	0	.. Exch'53	.....	.....	104⅝	63	94½	85⅛	105½	91⅛	114⅜	104	458	114	4.01
16	•	do Funding Dollar 3s '72	jD	.....	..	0	.. Exch'53	.....	.....	75⅜	45	79⅜	64½	89	74	99⅛	86	455	99⅞	3.00
17	•	do Prussia Conv. Dollar 4s '72	aO	.....	..	0	.. Exch'53	.....	.....	86½	55½	85	70	99⅛	82½	104½	98⅜	166	104	3.63
18	•	do Conv & Funding $ 3s '63	Jj	.....	..	0	.. Exch'53	.....	.....	86½	58	93	79⅜	95¼	89¼	99	92¾	259	98½	3.40
19		Gilchrist Co.....SF Deb 4s '65	Fa	B1+	Y	0	.. 100 '50	100	101	100	88	93	90	95	90	96	88	.....	94	5.10
20		Glen-Gery Shale Brick.....1st 5½s '71	aO	B	Y	0	.. 100 '51	102½	104	97	94	95	88	91	85	93¾	90	.....	92	6.47
21		Glenmore Distilleries.....SF Deb 4s '72	fA	B1+	X	0	.. 100 '52	100	†101⅜	100	86	90	85	90	87	86	85	.....	85	5.65
22		•Glidden Co.....SF Deb 4¼s '83	mN	A	X	0	8 99 '58	0'64	103¾	....	....	....	....	....	103⅜	99	104⅝	99	491	100	4.75
23		•Goodrich (B. F.) Co.....1st 2¾s '65	Mn	A1	X	0	3 100⅛ '45	g100⅜	†101	105⅛	90	96½	90	98⅛	91⅝	94½	90½	450	92¼	4.10
24		•Grace (W.R.).....Cv Sub Deb 3½s '75	Mn15	B1+	X	0	.. 101⅛ '55	0⅞'66	†103⅛	117¼	105	110½	80⅛	103⅜	89	111	96	7949	101¼	3.39
25		Grace Line.....SS Santa Rosa 4½s '78	jJ	.....	..	0	.. 100 '58	0'62	†104½	....	....	....	....	102	100	102	92	.....	93 97	4.49
26		do SS Santa Paula 4.20s '78	aO	.....	..	0	.. 100 '58	0'62	†104½	....	....	....	....	101½	100	101½	90	.....	92 96	4.52
27		Gramercy Pk Bldg (NY)...[9]Deb 3-5s '69	Jd	.....	..	2	.. ... '29	.....	100	79⅛	⅛	77	71	82	71	81½	77	.....	79 82	flat

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. d—Deficit. g—On Nov. 1. h—†100.88. i—†101.31. j—†100.80. k—†101.30. m—†101.02. n—†102.23. p—†100.94. [1]Dealings suspended Dec. '41-Jan. '54. [2]Giving effect to new financing. [3]Before depreciation. [4]Figures of Kaiser Motor Corp. assumer. [5]In funding bonds upon reunification of Germany. [6]Years ended Dec. 31. [8]Six months ended 6-30-5

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H6, B37, D19*	20.0	....	150	6.24	29.7	42.4	12-31-58	Dec	....	2.49	5.07	3.76	3.60	12 Mo Jun	3.50	3.92	1
.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							1a
.....	*W35, K7, H3*	20.0	....	do			do		Dec		do							1b
Cv to mat; at $47.95 to 4-30-61	*P2, S119,* NYS	46.7	....	623	74.1	393	238	12-31-58	Dec	....	2.69	3.60	3.05	2.84				2
Cv to mat; at $46 to 5-31-62	*P2, S119,* NYS	44.5	....	do			do		Dec		do							2a
Conv into com at $96 a shr to matur	*K7, M57,* NYS	6.20	....	8.50	1.49	26.0	8.14	6-13-59	Dec	....	....	....	....	....				2b
.....	NYS	3.58	....	67.0	13.1	168	92.0	11-30-58	Nov	....	7.25	4.05	3.72	3.67				3
[4]Wrts purch 20 com per $1000 Deb	*K7, L27, B64*	11.0	....	do			do		Nov		do							3a
Controlled by Southern Co.	*B64, K5*	9.63	....	255	4.90	27.2	27.9	6-30-59	Dec	....	1.72	3.47	3.71	3.62	12 Mo Jul	3.31	3.43	4
do	*H6*	15.0	....	do			do				do							5
do	*U7, E17, S26*	20.0	....	do			do				do							6
do	*F31, D37, G37*	20.0	....	do			do				do							7
do	*B64, S5, S73*	8.07	....	do			do				do							8
do	do	11.0	....	do			do				do							9
do	*M35*	12.0	....	do			do				do							10
do	*M35*	12.0	....	do			do				do							11
do	*H6, B37, S5*	13.1	....	do			do				do							11a
do	*B64, K7, S73*	24.0	....	do			do				do							11b
ubsidiary of List Industries	R6, B101	7.20	....	10.5	7.38	25.6	15.4	12-31-58	Dec	....	4.53	3.29	2.71	1.73				12
ssued in exch for German 7s '49	NYS	40.7			[5]Talons attached for int. due from 10-16-44 to 10-15-52													13
ssued in lieu of interest on above	NYS	7.90			Arrears to 10-15-44, recalcula ted at 5% simple interest													14
ssued in exch for German 5½s '65	NYS	5.36			[5]Talons attached for int. due from 12-2-44 to 12-1-52													15
ssued in lieu of interest on above	NYS	8.69			Arrears to 12-1-44, recalcula ted at 4½% simple interest													16
ssued in exch for Prussia 6s & 6½s	NYS	10.4			....	....	....	.....	....	....	....	....	....	....				17
ssued in exch for Conv 3s '46	NYS	9.24			....	....	....	.....	....	....	....	....	....	....				18
.....	*L23, E19*	0.90	....	1.17	0.94	6.90	2.75	7-31-58	Jul	....	....	....	....	1.56				19
.....	*L23, B101*	1.95	....	2.20	2.86	3.99	0.79	12-31-58	Dec	....	0.24	7.55	7.62	6.76				20
F to retire 93% prior to maturity	*G25, F31, W35*	9.94	....	9.94	3.02	48.2	13.9	6-30-58	Jun	....	[6]1.31	2.30	2.94	3.01				21
Tot ref. to 11-1-63 at lower int.	*B64, E3,* NYS	30.0	....	30.0	9.81	71.3	14.3	2-28-59	Aug	....	....	21.24	8.57	6.93				22
.F.: $1,375,000 each Nov 1	*G47, D23,* NYS	23.8	....	42.8	62.2	345	86.7	6-30-59	Dec	d1.04	0.44	25.03	23.05	22.17	6 Mo Jun	18.07	26.19	23
Conv into 19 shrs com per $1,000	*G27, B64,* NYS	29.9	....	164	67.0	206	75.3	12-31-58	Dec	....	4.77	4.75	3.10	2.33				24
I.S. Gov't insured M.M. bonds	*M57, P2, S82*	9.00	....	20.1	4.50	17.9	16.0	12-31-57	Dec	....	....	....	....	....				25
do	do	9.00	....	do			do		Dec	....	....	....	....	....				26
d 2½% int. 12-1-58; 2½%, 6-1-59	K27, N9, D47	1.37	0.10	1.44	0.16	0.05	0.01	3-31-59	Sep	....	[3]0.9%	[3]6.4%	7.0%	8.4%				27

on-cumulative interest payable if earned. [10]Due Jan. 1. [13]Due Apr. 1. [14]At $25 per share. 3—N.H., R.I.; also N.J. tr. fds.
-Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 6—R.I.; N.J. tr. fds. 7—Conn., Me., Mass., N.Y., R.I. 8—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Grand Union Co.....Cv Sub Deb 4½s '78	jJ15	B1	Y	0	13	100 '58	0'69	104	....	....	....	....	129½	114¾	138½	119¾	1636	121½	2.69
1a		Granite City Generating...1st CT 5s '63	Ao	B1	Y	0	..	... '36	*100	*100	100½	45	91	78	83	78	85	82½	.....	85	10.10
1b		Great Britain & North'n Ireland..4s '90	Mn	.....	Q	0	..	... '19	0'60	0'60	89½	31½	47¾	44	50	47	51¼	50¼	.....	50¼ 51	5.60
2	•	Great Northern Ry. Co....Gen N 3⅜s '90	Jj	A	X	0	11	100 '45	*101⅜	*103½	107	79	79¼	69⅝	78	73½	77	66¾	221	69⅛	5.10
3	•	do Gen O 3⅜s 2000	Jj	A	X	0	11	99.35'45	*101½	*103½	107	77⅛	76	66	76	73	75½	69	66	69	4.87
4	•	do Gen P 2⅝s '82	Jj	A	X	0	11	101½ '46	*102½	*104½	100⅝	75	77¼	68	77	68	73½	65	118	65¾	5.35
5	•	do Gen Q 2⅝s 2010	Jj	A	X	0	11	96¼ '46	*100	*100⅛	96¼	64⅞	68½	56	66¾	58	60¼	57½	44	58	4.84
6	•	do Gen R 2½s '61	Jj	A	X	0	11	100 '46	*100	*100	100	90	94½	91	98	93¾	97	95½	190	95⅝	5.60
7	•	do Gen D 4½s '76	jJ	A	X	0	3	94 '26	.....	NC	134½	64	105	96	104	99	101	94	268	94½	5.02
8	•	do Gen C 5s '73	Jj	A	X	0	3	92½ '24	.....	NC	140¾	67	108¾	100	108	100¾	106⅝	100	180	102⅞	4.64
9		do Eq 2½s to '63	mS	A1+	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
10		do Eq 2s to '64	jD	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
11		do Eq 2⅛s to '65	fA	A1+	X	0	12	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
12		do Eq 2⅛s to '66	Ao	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
13		do Eq 3s to '66	jD	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
14		do Eq 2⅛s to '68	JJ	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
14a		do Two 1954 Series Eq to '69	....	A1+	X	0	2	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
15		Great Plains Development ww 4% Notes '65	Ao	.....	..	0	..	h '55	100	100	305	174	265	115	142	115	142	108	.....	108	2.45
16		•Greek Gov't...(Part Paid) Sec SF 6s '68	Fa	.....	Q	0	..	.....	.....	100	45½	3½	24½	13¾	30½	19	40	26½	2755	31½	flat
17	•	do (Part Paid) Sec SF 7s '64	mN	.....	Q	0	..	.....	.....	100	49⅜	6	25½	15¾	31½	20½	71⅞	29	2041	35½	flat
18		Green Bay & Western RR.....Inc A Deb	Feb	C1+	Y	0	..	.....	.....	NC	84	50	80	72	68	68	75¼	52	.....	52	flat
19		do Inc B Deb	Feb	C	Y	0	..	.....	.....	NC	30½	2⅝	19½	15	22½	14¼	21	18	.....	19 20	flat
20		Greer Hydraulics, Inc....Cv Deb 5½s '65	mS	.....	..	0	..	100 '53	100	†102	124	85	87	70	99	79	100	83	.....	 86	8.50
21		♦Guantanamo & Western...31st A 4s '70	jj	.....	..	0	..	... '52	.....	105	59¼	41¼	57	53	54	43	47	20	195	25	flat
22		•Gulf, Mobile & O....1st & Ref G 3½s '80	Mn	A	X	0	5	99⅝ '55	100	†102½	98⅞	91¼	90½	80	87½	82	83⅝	83	57	82½....	4.68
23	•	do (Due 7/1) Gen Inc A 5s 2015	Apr	B1	Y	0	..	... '40	100	100	104½	32	94¾	70⅜	80	72	85	75	116	79½	6.35
24	•	do (Due 1/1) Gen Inc B 4s 2044	Apr	B1	Y	0	..	.....	100	100	90¾	52½	72½	51¼	64½	54	69	62	465	62½	6.40
24a	•	do Inc Deb A 5s 2056	jD	B	Y	0	..	Exch'58	.....	100	....	....	....	....	74	52	76	70⅜	679	73¼	6.85
25		do Eq A 2s to '61	JJ	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
26		do Eq B 2½s '58-'61	mS	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
27		do Eq E 2½s to '64	Fa15	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....
28		do Eq F 3s to '65	AO	A1	X	0	1	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 3.10	....
29		do Eq G 3⅛s to '68	MS	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.35 4.10	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganizati c—Comparison 1957 vs 1958. d—Deficit. g—On Oct. 1st. h—$909.09 (U.S. $) or $1,000 (Canadian $). [2]Giving effect to new financing. [3]Due June 30, 1970. [4]Revi to include Alton RR. acquired in 1947. [5]Giving effect to merger with Alton Railroad Co. [6]Max. amt. issuable. 1—Conn., Me., Mass., N.Y. 2—Conn., Mass., Me., N.H., N.Y. 3—Mass., Me., R.I.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv thru 7-15-68 at $29.77 a com shr	*M85, H88*, NYS	10.4	....	29.0	14.8	57.4	33.0	8-30-58	Feb	....	7.21	8.13	8.09					1
Denominations: $200, $100 and $20	R27, B67, S79	0.76	....	0.76	Leased to Union Electric Co.													1a
Price shown is $ per £20 bond	M14	£238			....	....	....	.....										1b
.....	*H5, L3*, NYS	37.5	....	271	58.5	104	36.3	6-30-59	Dec	0.31	1.19	5.00	4.27	4.31	6 Mo Jun	2.40	3.54	2
.....	do	37.5	....	do			do		Dec		do							3
.....	*M85, B64*, NYS	40.0	....	do			do		Dec		do							4
.....	do	35.0	....	do			do		Dec		do							5
.....	*B64, M85*, NYS	21.7	....	do			do		Dec		do							6
.....	*M83, F47*, NYS	14.5	....	do			do		Dec		do							7
.....	*M83, N1*, NYS	14.2	....	do			do		Dec		do							8
.....	*H5, P49, B41*	4.24	....	do			do		Dec		do							9
.....	*S5, D37, U7*	4.14	....	do			do		Dec		do							10
.....	do	6.56	....	do			do		Dec		do							11
.....	do	5.37	....	do			do		Dec		do							12
.....	do	9.04	....	do			do		Dec		do							13
.....	*H5, P49, R35*	5.11	....	do			do		Dec		do							14
]q 2⅛s and 2¼s	*S5, D37, U7*	10.1	....	do			do		Dec		do							14a
Wrrts: 50 shrs stk at $10 to 4-1-65	*D29, K7*	6.82	....	6.82	2.25	3.14	0.61	12-31-58	Dec	....	d1.87	2.70	2.25	2.50				15
Coupons 8-1-32 thru 2-1-41 part pd.	H57, Z5, NYS	16.5			....	....	....	.....	....	....	....	....	....	....				16
Coupons 5-1-32 thru 11-1-40 part pd.	H57, Z5, NYS	10.3			....	....	....	.....	....	....	....	....	....	....				17
% interest paid annually since '39	F67, A4	0.60	....	7.94	0.33	1.15	0.55	12-31-58	Dec	1.5%	5.5%	14%	12%	12%				18
aid 5% int. 2-6-57; 1½% in '58, '59	M43, A4	7.00	....	do			do		Dec	Def	0.2%	3.8%	3.2%	3.0%				19
v at 14.92 thru 8-31-59; then 16.28	*B2, E19, P2*	1.00	....	1.00	0.25	2.97	1.13	12-31-58	Dec	....	....	....	....	....				20
it due 1-1-59 & 1-1-59 to 7-6-59 paid	ASE	2.73	....	3.93	0.11	0.71	2.04	3-31-59	Jun	d0.03	d0.94	1.04	1.23	d2.38	c4 Mo Oct	d5.41	d3.19	21
.....	*H5, D19*, NYS	24.1	....	77.2	25.1	39.1	20.0	6-30-59	Dec	bd.23	b1.14	5.86	4.60	4.58	6 Mo Jun	2.77	4.46	22
% int. paid annually since issuance	F61, L27, NYS	5.97	26.1	do			do		Dec	Def	b3.2	23%	17%	17%	do	7.81%	4.28%	23
% int. paid annually since issuance	G27, B37, NYS	22.7	do	do			do		Dec	....	....	....	....					24
it. payable quarterly thru 12-1-59	NYS	e28.3	71.8	do			do		Dec	See times earned above								24a
.....	*S5, S130*	0.46	....	do			do		Dec		do							25
.....	do	0.80	....	do			do		Dec		do							26
.....	*H5, B41, O3*	1.79	....	do			do		Dec		do							27
.....	*S5, D37, U7*	3.07	....	do			do		Dec		do							28
.....	do	3.30	....	do			do		Dec		do							29

an., N.J., N.Y., N.H.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 11—Mass., N.Y., Conn., N.J., Me., R.I., N.H.; also N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., R.I., N.Y.; also N.J. tr. fds. 13—N.J. tr. fds.

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1		Gulf Power Co. 1st 3⅛s '71	mS	A	X	0	8	103 '41	†102⅜	†102⅜	106	88	90	83	93	86	87¼	85	.....	85⅛	....	4.73
2		do 1st 3⅛s '84	Jj	A	X	0	8	102⅝ '54	t	†104.66	102⅛	87	87	80	92	85	80	77½	.....	78	....	4.76
2a		do 1st 4s '88	Fa	A	X	0	8	101⅜ '58	y	†105.22	....	....	....	....	101⅜	93	89½	86	.....	86½	....	4.87
3		do 1st 4⅛s '89	Ao	A	X	0	8	101¼ '59	101½	†106	....	....	....	....	....	....	101¼	99½	.....	100½	101	4.70
3a	•	Gulf States Utilities 1st 2⅞s '76	Mn	A1	X	0	2	101⅛ '46	101	102⅜	101⅜	84¼	85½	78	84½	83	79	73⅜	31	74⅛	77½	4.55
3b	•	do 1st 3s '78	Ao	A1	X	0	2	101½ '48	k	†102.95	104½	98	No Sale		91½	91½	No Sale		.....	....	....	....
3c	•	do 1st 3⅜s '81	mN	A1	X	0	2	102⅜ '51	s	†104.10	106¼	90	90	90	No Sale		85	85	4	....	....	....
3d	•	do 1st 3⅛s '82	jD	A1	X	0	2	100⅜ '52	h	†103	100¾	88	83	83	91¾	80	No Sale		.....	....	80	4.54
3e	•	do 1st 3⅛s '83	jD	A1	X	0	2	101⅜ '53	f	†104	101¾	101⅜	90	90	No Sale		No Sale		.....	....	93	3.81
3f		do 1st 4⅛s '87	aO	A1	X	0	2	101½ '57	101.5	†106	....	....	105¾	98¼	107½	104	104¼	103¼	.....	104	....	4.63
4		do 1st 4s '88	Mn	A1	X	0	2	102⅝ '58	x	†106.50	....	....	....	....	103	96	92⅜	89	.....	90⅜	91⅓	4.54
4a		do 1st 4⅛s '89	Jj	A1	X	0	2	102 '59	e	†107.20	....	....	....	....	....	....	104⅛	99⅜	.....	100	....	4.75
4b	•	do Deb 3s '69	Jj	A	X	0	1	100¾ '49	u	†101.80	105	86	92	92	94	90½	91	87	29	87	....	4.62
4c		Gulf Sulphur Corp. Cv Deb A 5s '70	jJ	.....	..	0	..	102½ '55	v	†105⅓	119	80	85	45	67½	46	73	55	.....	55	60	11.50
5		do Cv Deb B 5s '70	jJ	.....	..	0	..	102½ '55	v	†105⅓	126	80	87	45	72	47	72	55	.....	55	60	11.50
5a		H&B Amer. Machine Nts 3s '64	Ms15	.....	..	0	..	... '54	.....	100	58	40	58	49	64	56	71	63	.....	64½	67½	....
5b	•	Hackensack Water Co. 1st 2⅝s '76	Ms	A1	X	0	7	105 '46	†103⅞	†105⅜	104	80	84⅝	80	85½	75⅛	78	74	25	....	78¼	4.55
6		do Deb 3⅜s '85	Jd	A	X	0	..	102⅜ '55	m	†104.62	102⅛	94½	94	73	94	89	91	85½	.....	86	....	4.41
7	•	Hamburg (State of) Dollar 4½s '66	aO	.....	..	0	..	Exch'56	.....		85½	77½	86	78¼	99⅞	87	103½	99½	19	102		4.19
8		Hammermill Paper Co. SF Deb 3s '65	jD	A	X	0	..	102½ '45	†101¼	†101¾	106	92	95	86	91	85	90	84½	.....	85	....	3.90
9		Harshaw Chemical Co. Deb 5s '78	aO	B1+	X	0	1	100 '58	0'62	105	....	....	....	....	101⅜	100	102	100⅜	.....	....	101	4.93
9a		Hartford Electric Lt. Co. Deb 3⅛s '71	mS	A1	X	0	4	... '41	*100	†104⅛	112	86	94⅞	82	98	88	90½	87½	.....	90	92	4.10
10		do 1st E 4⅜s '88	aO	A1	X	0	12	99¼ '58	.....	†104.20	....	....	....	....	102½	99½	101½	94½	.....	96	....	4.62
10a		Haskelite Mfg. Corp. SF Deb 4½s '61	fA	.....	..	0	..	100 '46	101	101	100	60	88	85	90	88	95	90	.....	95	....	6.40
11		Hathaway Bakeries Cv Deb A 4s '66	mN	.....	..	0	..	... '46	.....	100	92	57	63	56	69	60	80	71	.....	74	83	7.15
12		Hawaiian Electric Co. 1st J 4.70s '87	Ms15	A	X	0	10	100 '57	.....	4½'62	....	....	101	90	102	90	100	99	.....	99	....	4.77
12a		Heli-Coil Corp. Cv Deb 5s '73	mN	.....	..	0	..	100 '58	0'61	5'61	....	....	....	....	106	100	432	115	.....	408	....	....
13	•	Helsingfors (Finland) Ext SF 6½s '60	Ao	.....	Q	0	..	95 '30	100	100	110	22½	101⅝	95½	104	98⅝	100	99⅞	5	99⅞	104	1.13
13a		Herold Radio & Electronic. Cv Sub 6s'74	j15d	.....	Y	0	....	100 '59	3'63	106'61	....	....	....	....	....	....	111	94	.....	94	110	5.05
14	•	Hertz Corporation Cv Sub Deb 4s '70	jJ	B1	Y	0	..	... '55	2½'60	†104.3	125	111	160	108	215	142½	237	202	30	233¼	....	....
14a		Heyden Chemical Corp. Deb 2½s '62	mN	A	X	0	..	100 '47	100	†100⅜	102	92	93	88	96	92	93	92	.....	92	....	4.70
15	•	High Authority E.C. & S.C. 5½s '75	Ao	.....	..	0	..	100 '57	0'63	4'67	....	....	103	98¼	109	100⅓	104	99⅜	974	101		5.40
15a	•	do (11 Ser.) Sec 5s '78	jJ	.....	..	0	..	97 '58	0'64	1'68	....	....	....	....	102¼	97	100¾	94½	2265	95⅝		5.38
16		Hilton Hotels Cv Deb 4½s '70	jJ	.....	..	0	..	... '55	100	†101⅓	122½	100	104	72	85	70	91	81	.....	91	92	5.49
17	•	Hocking Valley Ry. 1st Con 4½s '99	jJ	A1+	X	2	11	.....	105	000	150	106	110	97	110	100	100⅜	91	58	91¼	95	4.78

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—†102.45. f—†101.65. g—102.689. h—†100.80. k—†101.35. m—†102.10. s—†102.05. t—†102.34. u—†100.45. v—†102. x—†102.65 y—†101.28. [1]Fixed charge credit report charged to constr. [2]Giving effect to new financing. [3]Not reported. [6]Pro forma. [7]Maximum issuable. [8]Preliminary. [9]Pro forma, reflecting merger with Connecticut Power Co.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Southern Co.	*F29, C53*, S5	5.06	....	[2]40.6	1.50	4.87	9.18	12-31-58	Dec	1.50	1.85	4.56	5.26	5.03				1
do	*U7, E17, B41*	9.92	....	do			do		Dec		do							2
do	*M57, S5, D37*	8.00	....	do			do		Dec		do							2a
.....	*F31, W51, J11*	7.00	....	do			do		Dec		do							3
.....	*H5, B37*, NYS	27.0	....	165	7.94	18.5	11.7	6-30-59	Dec	1.61	1.78	4.27	4.31	5.16	12 Mo Jun	4.36	5.33	3a
.....	*H5, B41*, NYS	12.0	....	do			do		Dec		do							3b
.....	*S5, U6*, NYS	10.0	....	do			do		Dec		do							3c
.....	*S5, U7*, NYS	10.0	....	do			do		Dec		do							3d
.....	*L27, B59*, NYS	10.0	....	do			do		Dec		do							3e
.....	*H6, B37, B113*	17.0	....	do			do		Dec		do							3f
.....	*L27, L3, B35*	20.0	....	do			do		Dec		do							4
.....	*M57, D46, W35*	10.0	....	do			do		Dec		do							4a
. F. to retire $450,000 annually	*S5, U7*, NYS	11.4	155	do			do		Dec		do							4b
Conv to 1-1-63 into vtg com @ $10.43	*B37*, N4	2.44	....	5.30	0.27	1.61	2.53	12-31-58	Dec	....	....	d1.42	d2.65	d0.56				4c
Conv to 1-1-63: non-vtg B com @ $9.39	do	1.41	....	do	....	....	....	....	....	....	....	....	....	....				5
.....	K27, M21	2.68	....	5.29	2.37	11.2	6.96	7-31-58	Jul	....	2.29	4.92	13.66	14.51				5a
.....	*H6, R36*, NYS	15.0	....	37.4	1.54	3.28	3.29	12-31-58	Dec	2.10	1.97	2.33	2.27	2.22	6 Mo Jun	2.09	2.43	5b
.....	*F31, W35, H19*	7.59	23.0	do			do		Dec		do							6
Conversion and funding issue	NYS	[7]8.20																7
.....	B41, E3	3.10	....	14.1	3.92	18.2	5.52	12-31-58	Dec	..	7.02	35.69	11.05	5.14				8
Tot ref. to 10-1-63 at lower int.	*M85, M27, B64*	7.00	....	7.00	3.67	22.8	7.38	9-30-58	Sep	....	9.91	21.76	25.32	26.70				9
.....	M104, C105	2.14	....	90.0	9.15	22.0	10.1	6-30-59	Dec	....	5.37	[9]4.02	[9]3.57	3.58	12 Mo Jun	3.08	3.23	9a
Tot ref. to 10-1-63 at lower int.	*F31, P53, S41*	18.0	..	do			do		Dec		do							10
Sub. of Evans Products Co.	*K2, S127, L35*	0.71	....	5.51	....	....	....	.....	Dec	....	....	....	....	....				10a
Conv. into common at $15 a share	*W12, W14, F61*	2.64	....	2.64	1.33	6.66	0.73	12-27-58	Dec	....	d2.09	d7.48	d7.52	1.58				11
.....	*D23, W51, F31*	7.00	....	45.0	6.86	11.2	3.86	6-30-59	Dec	....	3.60	4.32	4.52	3.76	12 Mo Jun	3.67	4.27	12
Conv. to 11-1-73 into com @ $16⅔	*L12, P2, H51*	1.02	....	1.09	1.03	2.21	0.69	4-30-59	Apr	....	....	....	....	....	Fiscal year 1959		14.25	12a
.....	*B106*, Z5, NYS	2.13																13
Conv into com to mat; 9⅓ to 6-15-64	*H39, H74, D14*	1.50	....	1.50	0.05	6.13	5.80	2-28-59	Feb	....	....	....	2.28	1.80				13a
Conv. into 5.85 com per $100 deb.	*L27, H81*, NYS	1.01	....	52.6	5.87	18.7	17.2	12-31-58	Dec	....	3.13	3.25	3.01	2.42				14
Tow Heyden Newport Chemical	*B41, E3, G25*	3.71	....	8.25	2.98	21.1	3.88	12-31-58	Dec	....	4.54	6.22	6.87	4.33				14a
Prin. & int. payable in U. S. funds	*K33, F31*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				15
do	do	35.0	....	....	....	....	....	.....	....	....	....	....	....	....				15a
Conv privilege expired 1-1-58	K7, B2, L36	2.24	....	64.2	31.4	55.0	34.1	12-31-58	Dec	....	3.59	4.60	4.32	3.99				16
Assumed by Chesapeake & Ohio Ry.	*M83*, A4, NYS	15.8	....	383	See Chesapeake & Ohio Ry.													17

[2]N.J. tr. fds. 2—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Conn., N.Y., also N.J. tr. fds.
[7]N.H., N.J., R.I.; also N.J. tr. fds. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.Y.
[9]—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 12—Conn., Mass., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		Homestake Mining.....SF Deb 5⅞s '69	mS	B1+	X	0	99¾ '57	101¾	5'62	....	....	101	95	103	95	100½	93	.....	100¼	....	5.81
1a		do Sub Cv Deb 5½s '72	mS	B1	Y	0	100 '57	0'62	†104½	....	....	100	91½	115	99	119½	111	.....	113	115	3.70
1b		Horne (Joseph) Co.....Cv Deb 5⅝s '73	mN	B1+	Y	0	100 '58	0'66	†105⅝	....	....	....	....	103	103	111	108	.....	109	....	4.74
2		Hotel St. George.....1st SF 4½s '60	aO	C1+	Y	0	.... '35	100	100	91½	24	89¾	83¼	89	83	90	88	.....	89	90½	....
3		Houdaille-Hershey Corp...SF Deb 3s '60	mS	A	X	0	101 '45	‡100⅜	‡100½	104¾	92	94	90	96	93½	97	95	.....	97	....	6.50
4		[6]Household Finance Corp..SF Deb 2¾s '70	jJ	A	X	0	100¾ '45	100	102	104¼	83¾	93	80	93	85½	85½	83	122	84⅛	....	4.62
5	•	do Deb 4⅛s '68	mS	A	X	0	100 '53	.....	†103	107⅝	99⅛	101	98½	102	95	98¾	95	137	95	....	4.81
6	•	do SF Deb 4s '78	Jd	A	X	0	100 '56	0'62	4'61	103⅜	97⅛	100½	89	103⅜	95½	97	88½	266	89⅞	....	4.83
6a	•	do SF Deb 4½s '77	Jj15	A	X	0	99 '57	0'67	1'67	....	....	106	98	107	98	103⅝	97	362	98	....	4.80
6b	•	do SF Deb 5s '82	jJ	A	X	0	99 '57	0'67	3½'67	....	....	108¾	99	110⅞	103	105⅞	100½	134	101	....	4.94
6c	•	do SF Deb 4⅝s '84	Jj15	A	X	0	99 '59	0'64	4'64	....	....	....	....	....	....	104	96	174	97¾	....	4.79
7		Houston Corp.....Sub Deb 5s '68	fA	.....	..	0	.... '58	.....	100	....	....	....	....	86¾	75	89½	85½	.....	89½	90½	6.35
8		Houston Ltg. & Power.....1st 2¾s '74	mN	A1	X	0	102½ '44	101⅝	†102⅞	108	86	88	80	91½	82	84	80½	.....	84	....	4.35
9		do 1st 3½s '86	Ms	A1	X	0	101⅛ '56	h	†103.73	101⅛	89	92½	81½	93	81	82½	77½	.....	79	....	4.64
9a		do 1st 4½s '89	fA	A1	X	0	101⅛ '59	m	†106.06	....	....	....	....	....	....	101⅛	98	.....	98¼	98½	4.96
10		[6]Hudson & Manhattan RR 1st Ref 5s '57	Fa	D1+	Y	2	....	.....	*105	89½	33	57½	38	55⅞	37½	66	50½	6602	58⅜		flat
11	•	do (Due 2/1) Adj Inc 5s '57	ao	D	Z	2	....	.....	*100	56¼	7¾	30½	11	25½	12¼	28¾	15	5011	15⅛		flat
12		Hydraulic-Press Brick..[7]Inc Deb 5½s '77	ao	.....	..	0	Rorg'52	.....	100	98½	71	98½	80	93	90	97½	93	.....	93½	....	6.09
13		[6]I-T-E Circuit Breaker....Cv Deb 4½s '82	Ao	B1+	X	0	9	100 '57	0'67	†103¾	....	....	125½	91	115½	106	135	113½	2048	122		2.95
14		Idaho Power Co.....1st 3½s '81	aO	A	X	0	6	101½ '51	j	†103.30	104¼	94½	94½	80	93	85	85	79½	.....	81	....	5.88
15		do 1st 4½s '88	aO15	A	X	0	6	100 '58	100	106	....	....	....	....	103	100	101	96	.....	....	97½	5.17
15a		do 1st 5s '89	Mn	A	X	0	6	100¾ '59	k	107.28	....	....	....	....	....	....	....	104¼	100¾	.....	104¼	105¼	4.19
15b		do SF Deb 4½s '83	Ao	B1+	X	0	11	101⅛ '58	.....	j106.88	....	....	....	....	102½	96	96	90	.....	90	....	4.98
16		[6]Illinois Bell Tel. Co.....1st A 2¾s '81	Jj15	A1+	X	0	1	103½ '41	.....	105	108⅝	81½	86	73	88¾	76	80	73	531	77½		4.36
17	•	do 1st B 3s '78	Jd	A1+	X	0	1	102¾ '48	.....	†103.83	106¾	86	91	75½	93¾	83½	86	78½	103	79½		4.63
18		do 1st C 3½s '84	Ao	A1+	X	0	1	101½ '52	.....	†103.93	103	87	90	76	92	83½	81½	75½	.....	76½	....	4.74
18a		do 1st D 3½s '95	jJ15	A1+	X	0	1	101¾ '55	.....	104¾	102	88	91	80	93	83½	81	74¼	.....	74¼	....	4.76
18b		do 1st E 4½s '88	Ms	A1+	X	0	1	101⅜ '57	....	†106.384	....	....	104	97	106	97½	....	....	.....	....	100	4.25
18c		do 1st F 4⅝s '94	Ms	A1+	X	0	1	101 '59	.....	†106	....	....	....	....	....	....	101	94½	.....	96½	97½	4.50
19		[6]Illinois Cent. RR.....Con A 3½s '79	mN	A	X	0	3	... '49	‡102½	†105	106	94½	92	84	87	85¾	89⅝	89⅝	4	84	....	5.02
19a	•	do Con B 3½s '79	mN	A	X	0	3	... '49	‡102½	†105	108¾	97½	94	83	87½	85½	No Sale		.....	84	....	5.02
20	•	do Con C 3¾s '74	mN	A	X	0	3	... '49	‡101⅞	‡103¾	105½	92½	90	84	90	90	87	87	1	85	....	5.20
21	•	do Con F 3¾s '84	Jj	A	X	0	3	100 '54	100	‡103⅛	103	94	87¾	84	No Sale		No Sale		.....	78¾	....	5.34
22	•	do 1st G 3½s '80	fA	A	X	0	3	99⅝ '54	100	‡102½	101½	88	89	78	80½	77	78⅜	77⅜	59	75⅝	....	5.17
22a	•	do 1st H 3⅜s '89	mS15	A	X	0	3	100 '54	100	102⅝	103¼	93	93	75	83	77	80	73	97	73⅛	....	5.13
23	•	do SF Deb 3½s '80	Jj	B1+	X	0	11	100 '54	100	‡102⅛	100	96½	92	92	No Sale		88	88	1	....	99	3.57

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. f—†101.30. h—†101.09. j—101.10, beginning '64. k—†100.88. m—†101.19 [2]Giving effect to new financing. [3]Before depreciation. [4]As of Dec. 31, 1946. [6]Preliminary. [7]Due 7-1-77.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.F.: $650,000 each Sept. 1, 1960-68	*E3, F31, G25*	5.70	....	13.1	7.52	9.00	2.89	12-31-58	Dec	....	....	....	20.09	7.09				1
Conv to 9-1-72 into com at 39½ a shr	do	5.00	....	do			do		Dec			do						1a
Conv to maturity; @ $33¼ a shr	*F31*	2.54	....	7.24	3.31	26.7	4.52	1-31-59	Jan	....	....	....	....	....				1b
.....	H61, K27, D35	3.95	....	4.38	0.12	0.33	0.80	2-28-59	Aug	....	[3]0.97	[3]2.26	[3]1.80	[3]1.41				2
Now Houdaille Industries	*D5, U7*	1.80	....	20.1	12.7	30.3	6.33	12-31-58	Dec	....	4.30	12.95	9.17	5.92				3
.....	*L23, K7*, NYS	12.7	....	351	....	....	....	.....	Dec	....	2.72	2.65	2.52	2.34	6 Mo Jun	2.41	2.30	4
.....	do	15.0	....	do	....	....	....	.....	Dec		do							5
.....	*L23, W35*, NYS	50.0	....	do	....	....	....	.....	Dec		do							6
.....	*L23, W35*, NYS	30.0	....	do	....	....	....	.....	Dec		do							6a
.....	*L23, W35*, NYS	40.0	....	do	....	....	....	.....	Dec		do							6b
.....	*L23, W35*, NYS	30.0	....	do	....	....	....	.....	Dec		do							6c
ebentures traded without common	*B64, L27, M59*	36.7	....	71.1	16.0	17.1	15.6	12-31-58										7
.....	*D23, G25, M27*	30.0	....	[2]205	5.63	18.2	47.9	6-30-59	Dec	2.62	2.72	5.41	5.77	5.05	12 Mo Jul	5.39	4.47	8
.....	*H6, A14, D19*	30.0	....	do			do		Dec		do							9
.....	*L27, E3, S5*	25.0	....	do			do		Dec		do							9a
aid 6% prin. 11-1-56, 6½% 9-2-58	B72, C105, NYS	26.9	0.89	42.6	3.32	4.45	22.2	12-31-58	Dec	1.60	0.40	0.65	0.16	0.82	6 Mo Jun	0.91	0.54	10
o interest paid since Apr. '50	M104, NYS	16.8	27.8	do			do		Dec	3.5%	Def	Def	Def	Def	Court appr'd reorg plan			11
terest paid since issuance	A28, B11	1.11	....	1.41	0.47	2.15	1.01	12-31-58	Dec	....	....	....	....	....				12
v to maturity; @ $39.22 to 4-1-67	*S82, C59*, NYS	9.57	....	12.2	5.44	49.6	11.6	12-31-58	Dec	....	6.72	12.52	10.39	7.77				13
.....	*B64, L17, F29*	15.0	....	[2]145	3.99	7.20	19.6	6-30-59	Dec	....	3.33	4.24	4.71	4.86	12 Mo Jul	6.18	2.89	14
.....	*B64, L17, F31*	15.0	....	do			do		Dec		do							15
.....	do	15.0	....	do			do		Dec		do							15a
.....	do	10.0	135	do			do		Dec		do							15b
ont. by American Tel. & Tel.	*M85, K33*, NYS	50.0	....	[2]255	6.44	64.5	122	12-31-58	Dec	1.95	2.55	11.55	10.37	10.24				16
do	*H5, E17*, NYS	60.0	....	do			do				do							17
do	*H5, S130, S113*	25.0	....	do			do				do							18
do	*M85, B64, F31*	30.0	....	do			do				do							18a
do	*H6, D19, E17*	40.0	....	do			do				do							18b
do	*M85, B64, F31*	50.0	....	do			do				do							18c
terest now payable at 3¾% rate	NYS	3.89	....	206	54.6	92.5	39.3	6-30-59	Dec	0.43	1.05	4.23	2.97	3.19	6 Mo Jun	2.32	2.42	19
do	NYS	5.51	....	do			do				do							19a
.....	NYS	17.8	....	do			do				do							20
.....	*K33, H19*, NYS	14.9	....	do			do				do							21
.....	*H6, P2*, NYS	24.9	....	do			do				do							22
.....	*H6, S5*, NYS	59.8	....	do			do				do							22a
F. to retire 93% prior to maturity	*H6*, NYS	1.11	127	do			do				do							23

N.Y., Conn., N.J., Me., Mass., Minn., Vt., N.H., Wash., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
Conn., Me., N.J., N.Y., (3¾s) R.I.; all N.J. tr. fds. 6—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
N.J.; also N.J. tr. fds. 9—N.J. tr. fds. 11—N.H., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Ill. Central (Cont'd)....1951 Eq to '66	A1	X	0	19	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.80 4.55	....
2		do Two Series 1952 Eq to '67	A1	X	0	19	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.80 4.55	....
3		do Two Series 1953 Eq to '68	A1	X	0	19	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.80 4.55	....
4		do Two Series 1954 Eq to '69	A1	X	0	19	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.80 4.55	....
5		do Eq 2⅝s to '70 JJ	A1	X	0	19	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.80 4.55	....
6		Illinois Power Co.....1st 2⅞s '76 Ms	A1	X	0	16	102½ '46	k	†103.80	105	84	87½	79	91½	83½	82¾	80¼	.....	82½....	4.36
7		do 1st 3⅛s '78 Fa	A1	X	0	16	100⅛ '48	m	†102.55	112⅜	88½	90½	82	95	84	84½	81¾	.....	84½....	4.20
8		do Deb 2¾s '66 Ms	A	X	0	2	101⅛ '46	n	†101.00	102	85	93	85	93	88	91	89	.....	90	4.67
9		do 1st 2⅞s '79 jJ	A1	X	0	16	100½ '49	p	†102.70	104⅞	83	86½	78	91	81½	81	75½	.....	76½....	4.68
10		do 1st 2¾s '80 Ao	A1	X	0	16	100.6'50	f	†102.95	102½	81	84	76	88½	79	79	73½	.....	74⅜....	4.70
11		do 1st 3⅛s '82 Ms	A1	X	0	16	102¼ '52	r	†104.40	105½	91	94	82	97	90	89	82½	.....	83¼....	4.70
12		do 1st 3⅛s '83 Mn	A1	X	0	16	102¼ '53	s	†104.65	106¼	91	95	85	96½	89	89	83½	.....	83½ 85	4.54
13		do 1st 3⅜s '86 jJ	A1	X	0	16	100⅞ '56	g	†104.25	101	97¼	99	90	100½	91¾	91½	89	.....	90½....	4.36
14		do 1st 4s '88 Mn	A1	X	0	16	102⅝ '58	u	†106.43	....	....	....	....	103	95½	95¼	87½	.....	90 91½	4.54
15		Imperial Oil, Ltd.....SF Deb 3⅝s '75 Fa	A1+	X	0	..	▲99⅜ '55	100	†103.40	102	87	88¼	84	91½	85	86	82½	.....	82½ 84	Can.
16		Imperial Sugar Co.....cm Inc 4s '63 Jan	C1	Y	0	..	.... '38	.....	100	119	32	92	85	90	87½	90	88	.....	90	flat
17		Imperial Tob. of Canada..SF Deb 3s '70 Ms	.....	..	0	..	98.2 '50	100	†100.60	100½	81	86	82½	90	84	85½	83	.....	83	Can.
18		do Deb 2⅞s '66 Ao15	.....	..	0	..	99.62'46	.....	†100⅝	99¾	83	85	82	90	83	87	82½	.....	85	Can.
19		Indiana Assoc. Tel. Corp.....1st 3s '75 mN	A	X	0	..	103½ '45	.....	†104½	105	89	95	86	87	82	86	64½	.....	65	6.55
20		Indiana Gas & Water.....1st A 2⅛s '80 mS	A	X	0	3	100½ '50	q	†102.42	100⅛	81	83	78	86	78	80	77	.....	80	4.35
21		Indiana Harbor Belt RR.....1st 5⅛s '82 Jd	A	X	2	20	99 '57	100	†103⅝	....	....	99	97½	102	97	99½	98	.....	99½....	5.18
22		Indiana Limestone Co....Gen Inc 4s '75 jJ	.....	..	0	..	... '45	.....	100	81	62	85	78	80	75	79	78	.....	 80	flat
23		Indiana & Mich. Electric.....1st 3s '78 mS	A1	X	0	6	100⅜ '48	100⅝	†102⅝	105½	87	88½	78	91	83	82½	75½	.....	79½ 80	4.60
24		do 1st 2¾s '80 Jd	A1	X	0	6	101 '50	100⅞	†103⅛	101¼	83	84	73	89	79	76	73½	.....	74¾....	4.65
25		do 1st 3⅛s '82 Jj	A1	X	0	6	101¼ '52	†101¼	†103½	104⅛	89	95	80	93	85	85	77½	.....	80½....	4.65
26		do 1st 3⅝s '83 mS	A1	X	0	6	102¼ '53	102⅛	†105⅛	106½	94	96	83	99	90	91	82½	.....	85¼....	4.64
27		do 1st 3⅛s '84 aO	A1	X	0	6	101⅝ '54	101½	†103⅞	102¾	88	89	79	91	83	84	75½	.....	77¾....	4.65
28		do 1st 3⅞s '88 Fa	A1	X	0	6	101⅜ '58	t	†105.04	....	....	....	....	101⅜	92½	93	85½	.....	88	4.64
29		do 1st 4¼s '88 mN	A1	X	0	6	102 '59	h	†107.17	....	....	....	....	....	....	105½	98½	.....	99	4.82

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. f—†100.48. g—†100.89. h—†102.43. k—†101.69. m—†100.36. n—†100.64. p—†100.38. q—†100.39. r—101.86. s—†102.02. t—101.32. u—†102.61. [2]Giving effect to new financing. [3]Duquesne Brewing, assumer. [4]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
q EE 2⅞s, FF 2⅞s & GG 3s	*S5, H5, P49*	6.63	....	206	See data at bottom of page 81													1
q HH 2¾ and Ser. 35 2¾s	*H5*	5.74	....	do			do											2
q Series 36 and Series 37	*H5*	7.35	....	do			do											3
q 2½; Series 38 and 39	*H6, P49, R35*	9.43	....	do			do											4
quipment Series 40	*H6, I2, M43*	7.25	....	do			do											5
	F29, B64, G35	45.0	1.23	174	9.70	22.0	27.1	6-30-59	Dec	1.25	1.30	4.56	4.11	4.19	12 Mo Jun	4.11	4.61	6
	F29, G27, H23	15.0	do	do			do				do							7
	G27, H19, K5	4.39	170	do			do				do							8
	W35, M57, K5	15.0	1.23	do			do				do							9
	W35, M57, K5	10.0	do	do			do				do							10
	W35, M57, K5	20.0	do	do			do				do							11
	H6, B37, B41	20.0	do	do			do				do							12
	H19, G25	20.0	do	do			do				do							13
	F31, G27, L27	25.0	do	do			do				do							14
rin. & int. payable in Canadian funds	*W59*	40.0	....	88.0	42.7	318	89.2	12-31-58	Dec	....	10.00	17.17	23.42	17.22	6 Mo Jun	16.41	16.59	15
nt. paid in full since issuance	C34, J21	0.43	....	0.43	2.31	8.33	2.66	12-31-58	Dec	....	....	....	....	....				16
rin. and int. payable in Canada	*A19, D31*	6.77	....	15.2	25.5	106	31.1	12-31-58	Dec	....	8.74	19.64	22.68	23.77				17
do	do	4.21	....	do			do				do							18
ow Gen. Telephone Co. of Indiana	*P2, S119, M73*	4.20	....	30.0	0.89	5.13	12.7	12-31-58	Dec	1.83	1.02	5.31	4.55	4.10	12 Mo Mar	4.29	4.00	19
	H5, H23, H81	8.79	....	19.2	2.12	4.86	5.15	6-30-59	Dec	....	2.92	4.98	4.65	4.64	12 Mo Jun	4.87	4.47	20
td. by N.Y. Central & two other	*F31, E3, K7*	7.76	....	9.99	See New York Central R. R.				Co.									21
nterest paid regularly since 1947	K27, S29, P2	1.17	....	1.17	0.94	4.34	0.31	11-30-58	Nov	....	Def	56%	39%	def.				22
ontrolled by Amer. Gas & Electric	*F31, E3, K7*	25.0	....	166	5.73	20.7	29.7	6-30-59	Dec	....	3.68	3.49	3.73	4.12	12 Mo Jun	3.84	4.91	23
do	*H5, O3, R35*	20.0	....	do			do		Dec		do							24
do	*H5, D19, P49*	17.0	....	do			do		Dec		do							25
do	*U7, G27, W35*	15.0	....	do			do		Dec		do							26
do	*H19, B37, C54*	16.5	....	do			do		Dec		do							27
do	*E3, G27, W35*	25.0	....	do			do		Dec		do							28
do	*H5, A16, P2*	20.0	....	do			do		Dec		do							29

-N.J.; also N.J. tr. fds. 3—Me., N.H. 6—N.Y., Me., Mass., N.H., Conn., N.J.;; R.I., also N.J. tr. fds.
-Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
-N.Y., N.J., Conn., Me.; also N.J. tr. fds. 19—Conn., Me., Mass., N.Y. 20—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Indianapolis Power & Lt.....1st 2⅞s '79	aO	A1	X	0	4	102⅛ '49	†102	†103½	104	85	88	75⅓	90½	80	83	79	.....	79½....	4.43
2		do 1st 2½s '81	Fa	A1	X	0	4	101⅓ '51	101¼	†103.75	101⅛	85	88	75	89	79½	82	80	.....	82	4.14
3		do 1st 3⅜s '83	Ms	A1	X	0	4	102¼ '53	†102⅜	104⅜	105	96	95½	86	99	90	92	84	.....	84½....	4.70
4		do 1st 3⅝s '86	Jd	A1	X	0	4	101⅞ '56	n	†104.99	100	94	95½	86	98½	90	92	87	.....	88	4.38
4a		do 1st 4⅛s '88	Ms	A1	X	0	4	102⅜ '58	q	†106.08	....	....	....	....	104	96	96½	95	.....	96½....	4.32
5		Indianapolis Rys. Inc.....Gen 5s '67	jJ	C1+	Y	2	..	... '32	.....	100	96⅓	37	69	60	76	60	80	78	.....	79 82	8.10
6		•Indianapolis Union Ry Ref Imp C 2½s '86	Jd	A1+	X	0	2	98¾ '46	f101⅞	103⅜	97½	84	No Sale		No Sale		No Sale		.....	70	4.44
7		•Inland Steel Co.....1st I 3.20s '82	Ms	A1	X	0	3	100 '52	100	†102½	103⅓	96⅓	92½	85	93	87	88	81	108	81	4.54
7a	•	do 1st J 3⅓s '81	jJ	A1	X	0	3	100⅓ '56	r	†104⅓	98½	96¼	97¾	91	100	90	93	83	249	83	4.77
7b	•	do 1st K 4⅜s '87	jJ	A1	X	0	3	100 '57	0'60	3⅓'67	....	....	106½	99⅜	109½	100	104⅜	96	498	98⅛	4.46
7c	•	do 1st L 4⅓s '89	Fa	A1	X	0	3	100 '59	0'62	3⅓'70	....	....	....	....	....	....	104⅓	98¾	704	98⅞	4.58
7d	•	do Cv Deb 3⅛s '72	Ms15	A	X	0	7	100 '52	†101^{15}⁄$_{16}$	101⅞	177½	96⅓	170	125	250	135½	285½	237	7	300	....
8		Intermountain Gas Co...Sub Deb 6s '82	Jd	.....	..	0	..	... '57	100	100	....	....	74	65	88	77	91	87	.....	87 89½	6.84
9		•Intl. Bank for Recon. & Develop...3s '72	jJ15	A1	X	0	..	100 '47	101¼	101¼	103⅜	89	92	84⅓	92½	92½	88	81½	.....	83½ 85	4.55
10	•	do 3s '76	Ms	A1	X	0	..	100 '51	102	102	100½	84	90	83½	No Sale		88	79	.....	81 83	4.45
11	•	do 3¼s '81	aO	A1	X	0	..	100 '51	102	102	102½	92	90^{15}⁄$_{16}$	82½	95	91	87½	79	.....	81½ 83	4.46
12	•	do 3⅜s '75	Mn15	A1	X	0	..	98⅓ '52	101⅛	101⅓	102¼	95	No Sale		No Sale		90⅜	85½	.....	87 89	4.35
13	•	do 3⅜s '71	aO15	A1	X	0	..	98 '52	100	101	104⅜	97½	No Sale		No Sale		92⅜	88	.....	90 92	4.35
14	•	do 3⅜s '69	Jj	A1	X	0	..	100 '54	100	†102⅓	104⅜	100¼	96½	96⅓	99¼	98½	95½	89	.....	90½ 92	4.57
15	•	do 4⅛s '77	Jj	A1	X	0	..	100 '57	0'67	3'67	....	....	104¾	99⅓	105½	105½	100⅛	97	.....	97 98	4.67
16	•	do 4⅛s '78	Mn	A1	X	0	..	98 '57	0'67	1'67	....	....	99	96⅓	101⅜	96½	96½	91½	.....	93⅓ 94⅓	4.70
17	•	do 4⅛s '80	mN	A1	X	0	..	100 '57	0'68	3'67	....	....	101⅜	99¼	No Sale		102⅛	97	.....	98⅛ 99⅓	4.78
18	•	do 4⅛s '79	Jj15	A1	X	0	..	99⅓ '58	100	2⅓'68	....	....	....	....	103⅛	99½	96¼	92	.....	93⅓ 94⅓	4.70
18a	•	do 3⅜s '68	Mn15	A1	X	0	..	100 '58	.....	NC	....	....	....	....	100	99⅜	95½	91	.....	92⅓ 93⅓	4.66
18b	•	do 4⅛s '73	jD	A1	X	0	..	100 '58	0'64	2⅓'68	....	....	....	....	100½	100	100¾	96½	.....	98½ 99⅓	4.55
18c		•Intl. Harvester Credit.....Deb A 4⅜s '79	mN	A	X	0	..	99½ '58	.....	4'63	....	....	....	....	104⅛	99⅓	104⅓	98	933	99⅛	4.68
19		•Intl. Min. & Chem.....Cv Deb 3.65s '77	jJ	B1+	Y	0	5	100 '52	100	102¼	110¾	88	96	81	96½	86½	96	90	822	92	4.33
19a		•Intl. Tel. & Tel.....Cv Sub Deb 4⅜s '83	Mn15	B1	Y	0	..	100 '58	0'68	4⅜'60	....	....	....	....	175⅛	110⅜	245	151¾	10895	182⅓	....
20		Interstate Bridge Co.....1st SF 4s '65	Mn	C1+	Y	2	..	100 '25	.....	102	100	30	100	96	100	95	100	97	.....	99	4.20
21		•Interstate Oil Pipe Line...Deb A 3⅓s '77	Ms	A	X	0	1	99⅜ '52	100	†102⅓	103⅓	87⅓	93	86⅓	98¼	85	89⅓	87	85	87	4.17
22	•	do SF Deb 4⅛s '87	Jj	A	X	0	1	100 '57	0'62	106	....	....	105	98	104⅜	100⅜	99⅜	96	17	96	4.50
23		•Interstate Power Co.....1st 3⅜s '78	Jj	A	X	0	9	102¾ '48	p	†103.57	105⅓	92	No Sale		98½	92½	90	84½	16	 96	5.05
24	•	do 1st 3s '80	Jj	A	X	0	9	102⅓ '50	102⅜	†104⅓	102⅓	102⅓	83	83	No Sale		No Sale		.....	.....	....
25		do 1st 5s '87	Mn	A	X	0	9	100 '57	100	†104.66	....	....	101½	97	105	101	105	98	.....	99	5.08
26		do 1st 5⅛s '89	Mn	A	X	0	9	100 '59	100	†105.13	....	....	....	....	....	....	101⅓	99⅓	.....	101½103	4.95

*On interest dates. †Price declines within twelve months. †On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
c—Comparison 1957 vs 1958. d—Deficit. f—On June 1. m—101.769. n—†101.83. p—†102.06. q—†102.14. r—100.47.
[3]Before depreciation. [8]Pro forma, reflecting merger. [6]Duquesne Brewing, assumer. [7]Deb 6s due 1982 and common.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	L27, G27, F29	37.6	....	79.6	6.02	14.6	14.8	6-30-59	Dec	1.44	1.79	5.23	4.70	4.73	12 Mo Jun	5.19	4.36	1
	H5	5.70	....	do			do		Dec		do							2
	U7, K7, M59	9.71	....	do			do		Dec		do							3
	H6, B37, P42	10.0	....	do			do		Dec		do							4
	L27, G27, F31	8.00	....	do			do		Dec		do							4a
Now Indianapolis Transit System	P31, S145, L33	4.37	....	4.37	1.35	1.56	0.71	12-31-57	Dec	1.37	d1.49	1.46	1.33					5
Gtd. by N.Y. Central & Penn. R.R.	*H6, H3*, NYS	4.24	....	4.24	0.66	1.81	0.84	12-31-58	Dec	....	1.58	2.81	2.71	2.90				6
SF: $750,000 annually Mar. 1, '60-'81	*K33*, NYS	19.8	....	221	38.1	220	73.8	12-31-58	Dec	....	8.49	17.64	12.91	8.79	6 Mo Jun	7.53	11.64	7
SF: $1,500,000 each Jul. 1, '60-'80	*K33, F31*, NYS	48.5	....	do			do		Dec		do							7a
SF: $1,500,000 each Jul. 1, '60-'86	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7b
SF: $1,500,000 each Feb. 1, '62-'88	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7c
Cv. into cap stk. at $18.50 to 3-15-62	*K33*, NYS	0.51	222	do			do		Dec		do							7d
	W25, R34	3.16	....	21.0	0.58	1.52	1.23	12-31-58	Dec	....	....	....	....	....				8
	NYS	146																9
	C25, F29, NYS	50.0																10
	H5, M33, NYS	100																11
	M35, F31, NYS	48.5																12
	F31, M35, NYS	56.1																13
	M35, F31, NYS	90.8																14
	M35, F31, NYS	81.0																15
	F31, M35, NYS	95.6																16
	M35, F31, NYS	63.9																17
	F31, M35, NYS	138																18
	do	149																18a
	do	100																18b
Spec redemption prov cuts premium	*M35, G25*, NYS	50.0	....	95.0	....	....	....	.....	Oct	....	1.70	1.63	1.46	1.61				18c
Conv thru '67; at $55 thru 12-31-62	*W35, B64*, NYS	18.1	....	25.6	5.51	4.07	7.56	6-30-58	Jun	....	1.16	6.07	7.75	6.42				19
Conv to mat.; at $18.50 thru 5-15-68	*K33, F31*, NYS	28.7	18.0	160	56.8	455	221	12-31-58	Dec	....	4.53	4.62	3.41	3.42	3 Mo Mar	3.53	3.20	19a
Interest on fixed basis since 5-1-46	M55, U6, F61	0.11	....	0.08	0.02	0.02	0.06	12-31-58	Dec	....	0.43	6.94	7.06	5.81				20
Controlled by Standard Oil N.J.	*M35, K33*, NYS	24.2	....	47.6	21.5	25.4	4.67	12-31-58	Dec	....	5.12	5.76	3.24	3.92	6 Mo Jun	3.34	3.91	21
do	*M35, K33*, NYS	25.0	....	do			do		Dec		do							22
	S32, K7, NYS	20.0	....	53.8	7.50	12.2	8.06	6-30-59	Dec	0.94	0.85	3.93	3.43	3.06	12 Mo Jun	3.13	3.26	23
	H5, NYS	3.00	....	do			do		Dec		do							24
	B64, S5, A16	20.0	....	do			do		Dec		do							25
	M57, K7, S73	6.00	....	do			do		Dec		do							26

N.Y. 2—Conn., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds. Me., N.Y. 9—Conn., Me., and (5s) N.H., N.Y.; R.I.; 5½s also Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Y
1		Iowa-Illinois Gas & Elec.....1st 2⅝s '77	Ms	A1	X	0	6	101.4'47	j	†102.58	102¼	80	85½	77	89	80½	81¼	80	.....	80½	....	4.33	3
2		do 1st 2⅝s '79	aO	A1	X	0	6	101 '49	s	†102.64	101¼	82	85½	77	88⅜	79½	80	79	.....	80	....	4.27	3
2a		do Cv Deb 3½s '68	Ms	A	X	0	11	100½ '58	.....	†103.83	....	....	....	....	108¼	100½	116	105	.....	109½	....	2.04	2
3		Iowa Power & Light Co.....1st 3⅛s '73	fA	A1	X	0	2	108½ '43	t	106.00	112⅛	89	94	81	98⅛	87	86	79	.....	79	....	5.40	4
4		do 1st 3s '78	Fa	A1	X	0	2	101 '48	n	†102.48	105	85	89	80	91	83	84	80	.....	80½	....	4.55	3
5		do 1st 2⅝s '79	jD	A1	X	0	2	102½ '49	u	†103.80	103⅛	82	85	75	89	79	79⅛	78¾	.....	79½	....	4.30	3
6		do 1st 3⅛s '82	Mn15	A1	X	0	2	101⅞ '52	e	†103.74	104⅛	89	90	81	93	85	86	83¾	.....	84¼	....	4.35	3
7		do 1st 3⅜s '83	jD	A1	X	0	2	101⅜ '53	f	†104.08	105	90	92	82⅛	95	86⅛	86	85	.....	85½	....	4.35	3
8		do 1st 3⅜s '86	Jd	A1	X	0	2	101¾ '56	w	†104.82	101¾	94½	97¾	85	98	88⅛	91	87½	.....	87½	....	4.47	4
8a		do 1st 3⅜s '88	Jj15	A1	X	0	2	100½ '58	b	†103.95	....	....	....	....	....	....	....	89	.....	....	4.27	4
9		Iowa Public Service (Del.)....1st 2⅜s '76	Jd	A	X	0	4	101¾ '46	g	†102.79	102	81	82	75	86	79	82½	80	.....	81¼	....	4.34	3
10		do 1st 3⅛s '78	mN	A	X	0	4	101.9'48	p	†103.23	103⅛	85	87	78	95	85	87	83	.....	83½	....	4.56	3
11		Iowa Public Service (Iowa) 1st CT 2⅜s '75	jD	A	X	0	4	100⅝ '45	q	†102.06	104⅛	81	82	75	89½	79	81⅜	76	.....	79½	....	4.58	3
12		do 1st 3⅛s '81	jJ	A	X	0	4	100.4'51	y	†102.45	104	91½	90	81	97½	85	89	86	.....	86	....	4.54	4
13		do 1st 3s '84	Mn	A	X	0	4	98⅜ '54	100	†101.14	98⅛	86½	85	76	88½	79	84	75	.....	75½	....	4.67	3
13a		do 1st 4⅛s '88	Ms	A	X	0	4	100 '58	100	†104.83	....	....	....	....	103	97	96	89½	.....	89½	....	4.95	4
14		Iowa Southern Utilities.....1st 3⅞s '83	Fa	B1+	X	0	10	102.6'53	r	†104.45	106	88	100	86	99	88½	94	87½	.....	88	....	4.72	4
14a		do 1st 5⅛s '87	fA	B1+	X	0	10	100¾ '57	h	†106.02	....	....	104	100	107	103	106½	103½	.....	105	....	5.42	5
15		•Italian Credit Consortium.....1-3s '77	Jj	.....	..	..	..	.... '47	100	100	66⅞	12	62	53½	70	59	72½	68•	930	70½	....	....	4
16		♦Italian Power Realization 6½% Liq Ctfs	....	.....	..	0	..	..... '51	.....	.....	103½	58½	94	76½	91	77	85⅜	79	688	80½	flat	.
17		•Italian Pub. Util. Cr. Inst.....1-3s '77	Jj	.....	..	..	..	.... '47	100	100	68½	12	67	57	73½	61½	73	69⅜	1118	69⅜	....	....	4
18		•Italian Republic.....1-3s '77	Jj	.....	..	..	..	.... '47	100	100	68⅞	13½	66	55½	72½	61⅜	73⅜	68⅜	866	70	....	....	4
19		•Italy (Kingdom of).....Ext 7s '51	jD	.....	..	..	..	94½ '25	100	100	126	20⅞	124	116	140	127½	144	142	6	.....	flat	.
20		Jacksonville Coach Co.....Gen 5s '71	Jj	.....	..	0	..	.... '46	100	*100	84	53	80	65	86	70	88	86	.....	88	....	flat	.
21		Jacksonville Gas Corp.....1st 4s '69	Jd	B1	Y	0	9	104 '44	†101½	103	105⅓	90	97	75	95	80	88	85	.....	85	....	6.00	4
22		Jacksonville Terminal.....1st A 3⅜s '77	jD	A	X	0	7	101¾ '47	101	102½	107	90	89	77	87	82	88	85½	.....	86	....	4.51	3
23		•Jamaica (Gov't of).....Ext 5½s '74	Ms	*B1+	X	0	..	95½ '59	101	1½'69	....	....	....	....	....	....	95	92	521	94¼	....	6.35	6
24		Jamaica Water Supply.....1st C 2⅞s '75	Ms	A	X	0	8	102½ '50	z	†103.36	102½	87	85	76	88	78	84	80	.....	81¾	....	4.40	3
25		•Japan.....Ext 5½s '74	Jj15	*B1+	..	0	..	98 '59	0'64	1½'69	....	....	....	....	....	....	97½	94⅝	1122	96¾	....	5.83	5
26		•Japanese (Imperial Gov't)...Ext 6½s '54	Fa	.....	..	0	..	92½ '24	.....	100	191½	45	198⅛	191½	208	201	215½	214	9	203	....	def.	.
27		• do Extd Ext 6½s '64	Fa	.....	..	0	..	.....	.....	100	108	76½	104	100⅛	106½	102⅜	107½	101½	333	104	5.60	6
28		• do Ext 5½s '65	Mn	.....	..	0	..	90 '30	.....	100	171½	35	178½	175½	187½	187	192	190	2	185	....	def.	.
29		• do Extd Ext 5½s '75	Mn	.....	..	0	..	.....	.....	100	101¼	64¼	100⅞	94½	102¼	98½	101½	99	197	100	5.50	5

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†100.44. c—Comparison 1958 vs 1959. d—Deficit. e—†101.58. f—†101.24. g—†101.29. h—†100.70. j—†101. n—†100.68. p—†101.48. q—†100.55. r—†102.29. s—†100.77. t—105 on Aug. 1, 1960. u—†102.02. w—†101.61. x—101.14. y—†100.31. z—†101.61. [1]Per $1,000 original ctf, includes $36 on principal; now 28% redeemed. [2]Giving effect to new financing. [8]Preliminary. [9]Pro forma, reflecting merger 12-14-49. [10]Dealings suspended Dec. 1941-Nov. 1950.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*F29, E3, G27*	20.2	....	41.2	6.89	13.6	12.6	6-30-59	Dec	....	3.47	5.72	6.07	5.19	12 Mo Jun	5.52	5.83	1
.....	*H19, U7, W35*	94.0	....	do			do		Dec		do							2
Conv thru 3-1-68 into com at $32.84	*W35, B37, D19*	9.00	37.6	do			do		Dec		do							2a
.....	*K7, E3, W35*	15.8	....	62.7	2.29	10.8	15.8	6-30-59	Dec	2.83	2.39	4.07	4.27	4.54	12 Mo Jun	4.32	4.10	3
.....	*H5, D19, O3*	5.70	....	do			do		Dec		do							4
.....	*H5, O3, S113*	7.09	....	do			do		Dec		do							5
.....	*H5, D19, R35*	9.53	....	do			do		Dec		do							6
.....	*F31, G27, C15*	8.12	....	do			do		Dec		do							7
.....	*H6, D19, R35*	7.35	....	do			do		Dec		do							8
.....	*F31, C54, R8*	10.0	....	do			do				do							8a
Assumed by Iowa Public Serv. (Iowa)	*F31, H23, H88*	13.8	....	51.7	See Iowa Public Service Co.				(Iowa)									9
do	*H5*	3.00	....	do														10
.....	*H5, O3, B57*	7.92	....	51.7	2.96	9.26	8.30	12-31-58	Dec	....	4.02	4.25	4.38	4.34	12 Mo Jun	4.37	4.21	11
.....	*H5*	5.00	....	do			do		Dec		do							12
.....	*H6, S25, A34*	7.50	....	do			do		Dec		do							13
.....	*H6, B62, F2*	10.0	....	do			do		Dec		do							13a
.....	*W35, K5, S121*	7.00	....	25.0	2.50	5.09	4.28	12-31-58	Dec	....	1.39	2.91	3.09	2.81	12 Mo Jun	2.92	3.01	14
.....	*W35, E3, K7*	4.95	....	do			do		Dec		do							14a
Interest now 3% to maturity	NYS	31.4			....	....	....	.....	....	....	....	....	....	....				15
Distribution: $60.50 on 7-20-59	ASE	9.19			....	....	....	.....	....	....	....	....	....	....				16
Interest now 3% to maturity	NYS	47.3			....	....	....	.....	....	....	....	....	....	....				17
Interest now 3% to maturity	NYS	31.2			....	....	....	.....	....	....	....	....	....	....				18
Offer $1,460.80 per M in new bonds	NYS	0.59			....	....	....	.....	....	....	....	....	....	....				19
Issued in exch. for Motor Trans. bds.	*E6, H57*	1.31	....	2.11	Acquired by City Coach Lines, Inc.													20
.....	*C15, P5*	1.64	....	1.64	0.13	0.57	0.31	12-31-58	Dec	0.40	0.96	0.48	0.07	1.39				21
Std. by Atl. C. L., So. Ry. & 2 others	*F29, M57*	3.80	....	3.84	0.32	1.60	0.92	12-31-58	....	....	....	....	....	....				22
.....	*K33*, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				23
.....	*H5*	8.00	....	13.4	0.34	1.81	3.11	6-30-59	Dec	....	2.12	2.94	2.69	2.54	12 Mo Jun	2.71	2.54	24
RF to retire 95% prior to mat	NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
Offer settlement to resume service	[10]NYS	0.34			....	....	....	.....	....	....	....	....	....	....				26
Assented to '52 debt resumption plan	NYS	14.0			....	....	....	.....	....	....	....	....	....	....				27
Offer settlement to resume service	[10]NYS	0.12			....	....	....	.....	....	....	....	....	....	....				28
Assented to '52 debt resumption plan	NYS	8.69			....	....	....	.....	....	....	....	....	....	....				29

—Conn., Mass., Me., N.J., N.H., N.Y., R.I., also N.J. tr fds. 4—Conn., Me., N.J., Mass., N.Y., R.I., N.H., also N.J. tr fds.
—Conn., Me., N.Y., also N.J. tr. fds. 7—Conn., N.H., N.Y. 8—Me., N.H. 9—R.I.; also N.J. tr. fds. 10—Conn., Me., N.J., R.I., N.H., also N.J. tr. fds.
—Me., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Ca Yi
1		Jerrold Electronics...Cv Sub Deb 6s '75	Jd	B	Y	0	100 '55	.....	105	100	66	83	57	93	56	125	92	.....	110 115	4.67	5.
1a		•Jersey Central Pwr. & Lt.....1st 2⅞s '76	Ms	A	X	0	7 103 '46	102⅜	†104⅛	105	80¾	85⅛	77	89	80	80¼	76⅛	77	76⅞	4.87	3.
1b		do 1st 3⅛s '78	jD	A	X	0	7 102⅛ '49	x	†103.58	106⅛	85½	87	78⅞	90	84	83	77⅛	.....	77⅛	4.95	4.
1c		do 1st 3½s '84	Jd	A	X	0	7 102⅛ '54	p	†104.66	102⅛	86½	92	78	91	84	84½	77⅞	.....	 82	4.46	3.
2		do 1st 3⅛s '85	Mn	A	X	0	7 102¼ '55	k	†105.46	104	90	95	81½	95	87	88½	81	.....	85	4.49	4.
3		do 1st 4⅛s '86	fA	A	X	0	7 102⅛ '56	e	†105.54	102½	98	102	93	102	96	100	88	.....	88	4.94	4.
4		do 1st 5s '87	jJ	A	X	0	7 101⅛ '57	u	†106.12	....	....	102	98½	106	100	103	101½	.....	102½....	4.85	4.
4a		do 1st 5⅛s '89	jJ	A	X	0	7 102¼ '59	c	†107.55	....	....	....	....	....	....	103⅜	102¼	.....	103¼103¾	5.00	5.
4b		•Joy Manufacturing.....SF Deb 3⅜s '75	Ms	B1+	..	0	2 100 '55	100	†102.85	101⅛	94	95	92⅝	95	89	90⅝	89	43	89½ 92	4.32	3.
4c		•KLM Royal Dutch Airline.Cv Deb 4¾s '79	Ms 15	B1	Y	0	..100 '59	100	†104.75	....	....	....	....	....	....	122¼	103½	8617	109¼	3.96	4.
5		Kaman Aircraft.....Cv Sub Deb 6s '74	Jj	.....	Y	0	..100 '59	0'65	106	....	....	....	....	....	....	119	100	.....	105 109	5.14	5.
6		•Kanawha & Michigan Ry.....1st 4s '90	Ao	B1+	X	0	11	.....	NC	109½	78	80	77	75½	73	79	79	11	79	5.40	5.
7		•Kansas City Pwr. & Lt.....1st 2½s '76	jD	A1+	X	0	16 101⅛ '46	j	†102.60	103¾	85	88	78	90¼	80½	81¼	80½	7	.....	....	..
7a	•	do 1st 2⅞s '78	Jd	A1+	X	0	16 101½ '48	r	†102.81	104½	99	80	79	No Sale		No Sale		.....	.....	....	..
8	•	do 1st 2¾s '80	Jd	A1+	X	0	16 101½ '50	y	†103.35	102	96¾	82	78½	No Sale		No Sale		.....	.....	....	..
8a		do 1st 3⅛s '83	Jj15	A1+	X	0	16 101⅜ '53	s	†103.45	104⅜	89	93	80½	93½	85	85	83½	.....	84	4.34	3.
9		do 1st 3⅛s '85	Fa15	A1+	X	0	16 102½ '55	t	†104.76	102½	93	93	80	93	84½	84½	83½	.....	84	4.29	3.
9a		Kansas City, St. L. & Chic..1st 4½s 2022	Mn30	A	X	0	4 ... '47	m110	NC	112	97	102	81	90	85	85	80	.....	80 84	5.40	5.
10		•Kansas City Southern Ry..1st C 3⅛s '84	jD	A	X	0	1 102 '54	†101⅞	†104⅛	103	86	88	72	88	83	84	79⅞	137	80	4.60	4.
11		•Kansas City Terminal Ry.....1st 2⅞s '74	aO	A1+	X	2	9 99⅜ '44	.....	†103⅛	107⅜	92	84	81	80½	80	81¼	77	22	.....	....	..
12		Kansas Gas & Electric.....1st 3⅜s '82	Jd	A	X	0	8 101⅜ '52	z	†103.37	104	93	90	80	91	86	86	78	.....	78¾....	4.92	4.
13		do 1st 3⅜s '83	aO	A	X	0	8 102⅛ '53	n	†104.07	105	92	91	86	95	89	91	85½	.....	87	4.50	4.
14		do 1st 3⅜s '85	Ms	A	X	0	8 102 '55	g	†104.32	102⅜	88	95¾	81½	91	85	86	80⅜	.....	82	4.56	4.
14a		do 1st 3⅜s '86	Fa	A	X	0	8 102⅜ '56	i	†104.83	102⅜	88	101	81½	93	86	86	80¾	.....	82	4.54	4.
14b		Kansas-Neb. Nat. Gas.....1st 3⅜s '65	Ao	A	X	0	..106⅜ '45	†102½	†102⅛	108	90	90	82	96	87	96	88	.....	88	5.60	3.
15		Kansas Okla. & Gulf Ry.....1st 3⅜s '80	Mn	B1+	X	0	3 100⅛ '45	h101⅛	102⅝	104	85	88	80	85	82	82	80	.....	80 84	4.85	4.
16		Kansas Power & Light Co.....1st 2⅞s '79	Ao	A1	X	0	17 101⅓ '49	t	†103.25	105	83	90	79	90	81½	83	80	.....	83 86	3.89	3.
17		•Karstadt (Rudolph).....Adj 4½s '63	Jj	.....	..	0	..Exch'56	.....	100	....	....	91⅜	83	97½	90	96	93	17	95⅝ 99½	4.61	4.
17a		•Kentucky Central Ry.....1st 4s '87	jJ	A1	X	0	13	.....	NC	123½	99½	98	86⅜	92⅝	86½	89½	83	14	83 88	4.78	4.
18		•Ky. & Ind. Term. Plain 1st (Gtd) 4½s '61	Jj	B1+	X	2	14	.....	NC	112½	80	97½	97¼	93	91	95½	95½	3	96	6.31	4.
19	•	do 1st Ster (Gtd) 4½s '61	Jj	B	Y	2	14	.....	NC	101½	27	50	40	45	40	45½	45½	7	45½	....	5.
20	•	do Stpd 1st Ster (Gtd) 4½s '61	Jj	B	X	2	14	.....	NC	109	68	98	88	95⅞	90	96	92	38	93½	7.70	4.
21	•	do 1st (Ungtd) 4½s '61	Jj	B1+	X	2	.....	.....	NC	108½	80	No Sale		90	90	92½	92½	2	.....	....	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—†102.30 e—†102.06. f—†102.31. g—†101.74. h—On Nov. 1. i—†102.24. j—†101.00. k—†102.60. m—On any June 30. n—†101.86. p—†101.90. r—†101.10. s—†101.14. t—†101.14. u—†101.52. x—†101.87. y—†101.45. z—†101.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. 1—Conn., Me., Mass., N.H., N.Y., R.I. 3—R.I.; also N.J. tr. fds. 4—N.Y., Mass. 5—N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv to mat.; at $5 thru 6-1-60	*V1, B127, M77*	2.73	....	2.73	0.90	2.87	0.43	2-28-58	Feb	....	2.00	1.92	1.58					1
Controlled by Gen. Public Utilities	*F29, B65*, NYS	34.5	....	102	3.50	11.1	9.83	6-30-59	Dec	1.72	1.83	3.89	3.74	4.00	12 Mo Jun	3.77	3.63	1a
do	*W35*, S73	3.50	....	do			do				do							1b
do	*H5*	6.00	....	do			do				do							1c
do	*W35, K7, E17*	20.0	....	do			do				do							2
do	*K7, D46, P49*	10.0	....	do			do				do							3
do	*W35*	15.0	....	do			do				do							4
do	*H6, B37, D19*	8.00	....	do			do				do							4a
.....	*H3, P49*, NYS	17.7	....	17.7	7.28	58.7	11.4	9-30-58	Sep	....	10.60	13.12	12.98	5.72	6 Mo Mar	8.21	7.74	4b
Conv into com at $34 a shr	*S32, F31, NYS*	18.5	....	66.5	25.5	52.9	29.7	12-31-58	Dec	....	5.14	13.83	12.31	2.44				4c
Conv into Cl A Common at $21 a shr.	*P2, H51, S77*	1.25	....	1.61	0.85	10.7	8.33	1-4-59	Dec	....	....	....	7.53	3.26				5
Assumed by Toledo & O. Central	F61, NYS	2.33	....	769	See New York Central R.R.				Co., assumer of Toledo & Ohio Centr al Ry. Co.									6
.....	*H5, O3*, NYS	35.2	....	89.8	5.31	15.5	21.6	2-28-59	Dec	2.61	2.86	4.80	6.44	7.11	12 Mo Jul	9.00	4.95	7
.....	*L27, B37*, NYS	11.6	....	do			do		Dec		do							7a
.....	*H5, M57*, NYS	15.0	....	do			do		Dec		do							8
.....	*L27, B37, P2*	12.0	....	do			do		Dec		do							8a
.....	*F31, B64, D37*	16.0	....	do			do		Dec		do							9
Assumed by Gulf, Mobile & Ohio	H39, A4, M104	1.96	....	77.2	See Gulf Mobile & Ohio R.R.				Co.									9a
Gtd. by Union Pacific & 10 others	*D19, S5*, NYS	27.5	....	49.2	....	....	....	.....	....	....	....	....	....	....				11
.....	*K33*	12.0	....	63.0	1.32	5.36	9.68	6-30-59	Dec	....	2.34	4.17	3.88	4.54	12 Mo Jul	4.17	4.92	12
.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							13
.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							14
.....	do	7.00	....	do			do		Dec		do							14a
.....	*C15, C54, A13*	2.60	....	25.7	[4]....	8.66	6.25	6-30-59	Mar	2.47	3.34	4.29	3.83	4.72	12 Mo Jun	3.81	5.25	14b
Controlled by Muskogee Co.	*H5, B37, O3*	3.38	....	3.64	1.61	2.45	0.75	12-31-58	Dec	2.34	2.77	5.33	6.16	7.08				15
.....	*F29, H23, P53*	9.60	....	65.3	6.65	12.2	11.1	6-30-59	Dec	1.91	a2.30	4.87	5.44	4.54	12 Mo Jun	4.60	5.59	16
Int. & prin. payable in U.S. dollars	NYS	2.13	....	2.13	....	....	....	.....	....	....	....	....	....	....				17
Prop. acq. by L&N subj. to these bds.	A4, NYS	6.70	....	305	See Louisville and Nashville				Railroad Company									17a
Gtd.bySo.Ry.,B.&O.Ry.,&Ch.Ind.&L	*M33*, F67, NYS	0.47	....	9.92	Guarantors use Co.'s property				under oper. agreement									18
do	*M33*, F61, NYS	£0.25	....	do			do											19
do	*M33*, F67, NYS	£0.96	....	do			do											20
	M33, M104, NYS	0.65	....	do			do											21

-Conn., Vt., Me., N.H., N.J., N.Y., R.I., Mass.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.Y., N.J., Vt.; also N.J. tr. fds. 9—Me., N.J., N.Y., R.I.; also N.J. fds. 11—N.H. 13—Mass., N.Y., Conn., N.J., R.I.; also N.J. tr. fds. 14—Me., N.J., N.Y., R.I., also N.J. tr. fds. 16—Conn., N.H., Mass., Minn., Me., N.J., N.Y., , R.I., Wash.; also N.J. tr. fds. 17—Conn., Me., N.H., N.Y., R.I., also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		Kentucky Ohio Gas Co...Ctfs Ind 2s '73	jD	C1	Y	0	..	... '32	.....	100	41¼	23	36	25	25	23	25	24	.....	25	....	flat	..
1a		Kentucky Utilities.....1st A 3s '77	Mn	A	X	0	10	102 '47	†102½	†102½	103½	82	85½	76	88	82	82½	75½	.....	77	....	4.95	3.
1b		do 1st B 3¼s '79	Jj	A	X	0	10	101⅓ '49	r	†102.98	105¼	89	89	77½	91	85	85	76	.....	76	....	5.20	4.
2		do 1st C 2⅞s '80	jJ	A	X	0	10	101.1'50	t	†102.84	101⅛	81	84	77	86	80	80	74	.....	74	....	4.85	3.
2a		do 1st D 3⅛s '82	Jd	A	X	0	10	102⅜ '52	q	†104.42	104⅜	91½	90	80	95	87	88½	80	.....	80	....	4.97	4.
2b		do 1st E 3⅞s '83	Ao	A	X	0	10	101⅓ '53	w	†103.57	105½	97	94½	85	99	93	93	84	.....	84	....	5.03	4.
2c		do 1st F 3⅜s '85	Ao	A	X	0	10	101 '55	g	†103.49	101¼	91	91	80⅜	91	85	85½	77	.....	77	....	4.95	4.
2d		do 1st G 3¾s '86	Ao	A	X	0	10	101⅜ '56	s	†103.99	101⅜	96	96	84	97½	89	86	82	.....	82	....	4.97	4.
3		Kentucky & W. Va. Power.....1st 3s '79	Mn	A	X	0	8	101 '49	100¾	†103⅛	103½	83	89	79	87	81	82	78	.....	78	....	4.70	3.
3a		Kerr-McGee Oil.....ww SF Deb 5½s '77	Jd	B1+	X	0	14	100 '57	0'62	†104½	....	....	101	89	106¾	91½	113	103	.....	106½	108½	4.56	4.
3b		Kidde (Walter) & Co. Cv Sub Deb 5s '72	Ao15	B1	Y	0	..	100 '57	0'62	†104½	....	....	100	75	84	74½	101	92	.....	94	96	5.44	5.
4		•Kimberly-Clark Corp.....SF Deb 3¾s '83	Jj	A1	X	0	3	100 '58	100	105	....	....	....	....	....	101⅝	90	86⅝	94	90½		4.39	4.
5		•Kings County El. Lt. & Pr.....PM 6s '97	aO	A1+	X	0	1	... '19	.....	NC	188	145	146	146	138	126½	123	117	4	115	117	5.00	5.
6		Kings County Lighting.....1st 3⅛s '75	fA	A	X	0	6	102⅜ '45	†102⅛	†103¼	105½	86	90	75	91	85	83½	79½	.....	80	....	4.92	3.
7		•Koppers Co.....1st 3s '64	aO	A1	X	0	3	102 '44	101	102	107	90	96	89½	100¾	94	96½	92	371	92⅞		4.59	3.
8		•Kreuger & Toll Co.....C/D Deb 5s '59	Ms	.....	..	0	..	... '33	.....	.....	47⅛	⅜	4½	1¾	2⅞	1⅜	3	1⅜	551	3		def.	..
9		Lackawanna & Wyo. Val. RR. .1st 5s '51	fA	D1	Z	2	..	97 '28	*105	*105	61½	6	33	30	31	10	16	15	.....	15	....	def.	..
10		Laclede Gas Co.....1st 3½s '79	jD	A	X	0	2	102 '54	h	†104.17	102⅜	88	93½	79½	90	81	84	80½	.....	81	....	4.75	4.
10a		do 1st 4⅞s '82	Mn	A	X	0	2	101⅞ '57	x	†106.14	....	....	101⅞	98	105	100	102	100	.....	101	....	4.80	4.
11		do Deb 3⅜s '74	Ms	B1+	X	0	7	101⅜ '54	f	†103.56	102	90	95¼	82	93	85	86	83	.....	83	....	5.00	4.
12		Laclede Gas Light Co.....1st 3½s '65	Fa	A	X	0	2	102¼ '45	†100⅞	†102	105½	93	95¾	89½	98	93	95¾	92	.....	92	....	4.95	3.
13		•Lake Shore & Mich. So. Ry...1st 3½s '97	Jd	B1+	X	2	4	.....	.....	NC	115⅞	70¼	73⅜	65	72	64	70	61⅓	210	63		6.00	5.
14		Lake Superior Dist. Pwr.....1st A 3s '75	aO	A	X	0	5	102⅔ '45	†101⅞	†101⅞	107⅜	82	85	79½	90	85	85½	78⅔	.....	79	....	4.90	3.
15		do 1st C 2⅜s '80	Jj	A	X	0	5	100⅜ '50	p	†102.59	100⅜	78	78	73	83	78	79	75½	.....	76	....	4.55	3.
16		do 1st D 3¼s '81	Ms	A	X	0	11	102 '51	u	†103.58	102	91	85	81⅔	90	85	86	82	.....	82½	....	4.57	3.
17		do 1st E 3⅜s '83	Ms	A	X	0	12	101⅜ '53	v	†103.83	94	92	94	88	96	91	93	83	.....	83	....	4.98	4.
18		•Lakefront Dock & RR Term. 1st A 3⅞s '68	Jd	B1+	X	0	9	99⅝ '48	100.58	101.38	99⅝	97	No Sale		No Sale		No Sale		.....	87	....	5.75	4.
19		do 1st SF B 3⅜s '74	fA	B1+	X	0	13	100⅜ '54	100⅝	†103⅓	100⅜	86	85	77	85	80	86	84⅓	.....	87	....	5.00	4.
20		Land Mtge. Bk. of Warsaw....1st 8s '41	jD22	.....	..	..	..	.....	.....	100	87	2	15	10	10	9	10	6	.....	6	10	def.	12/
21		Lang (John A.) & Sons..Sec Deb 4¼s '62	mN	.....	..	..	..	▲100 '47	†101	.....	▲100¼	82	91	85	95	86	94½	92	.....	94½	96½	Can.	Pri
22		LaSalle Wacker Corp.....Inc Deb 5s '62	fA	C1	Z	0	...	... '34	*102½	*102½	97	1	95	86	92½	85	.....	.....	.....	94	....	flat	..
23		Lear, Inc.....Sub Cv Deb 4¼s '70	jD	B1	Y	0	..	103 '56	†102½	106	106	87	90	49	103	56	153	99	.....	143	149	....	2.
24		•Lehigh Coal & Navig.....SF A 3⅛s '70	aO	B1+	X	0	..	100 '45	m101½	103	108	85	85½	67	75⅞	70½	80	72	83	78		6.27	4.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1956 vs 1957. f—†101.48. g—†100.96. h—†101.78. j—On any Dec. 1. m—On Oct. 1. p—†100.64. q—†102.40. r—†101.18. s—101.34 beginning 1960. t—†100.87.u—†101.58. v—†101.59. w—†101.34. x—†101.74. [2]Giving effect to new financing. [3]9 months ended Sept. 30. [5]Year ended Dec. 1. [6]Included in current liabilities.

GENERAL INFORMATION Interest Payments. Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nt. paid regularly since issuance	L33, B57, B63	0.41	....	0.46	0.02	0.04	0.02	12-31-58	Dec	d0.16	d0.98	0.27	1.00	1.85				1
.....	*H5, B37, D19*	24.0	....	74.5	3.90	10.1	9.32	12-31-58	Dec	1.29	1.53	4.09	3.46	4.06	12 Mo Jun	3.82	4.69	1a
.....	*K5, S119, S73*	10.0	....	do			do		Dec		do							1b
.....	*K5, W35*	3.50	....	do			do		Dec		do							2
.....	*B64, A14, B41*	12.0	....	do			do		Dec		do							2a
.....	*H19, G25, C54*	10.0	....	do			do		Dec		do							2b
.....	*B64, A14, B41*	5.00	....	do			do		Dec		do							2c
.....	*B64*	10.0	....	do			do		Dec		do							2d
Iow Kentucky Power Co.	*G25, L27, E17*	10.0	....	10.0	1.46	3.58	7.59	6-30-59	Dec	....	1.99	4.93	4.19	4.03	12 Mo Jun	4.01	4.10	3
Vrrts purch com at $80 to 6-1-64	*L27, S127, B64*	20.0	....	60.7	19.0	63.3	28.2	6-30-58	Jun	....	2.57	4.15	4.50	3.21	9 Mo Mar	3.04	3.19	3a
Vv into com to mat; at 22 to 4-15-62	*S73*	3.00	3.47	6.47	1.07	18.4	8.17	12-31-58	Dec	....	2.69	2.22	2.60	1.25				3b
.....	*B64*	30.0	....	43.2	36.2	126	37.4	4-30-59	Apr	....	....	....	....	20.03	Fiscal year 1959		14.99	4
ssumed by Cons. Edison Co. of N.Y.	F67, NYS	1.46	....	[2]1029	See Consol. Edison Co. of NY													5
ssumed by Brooklyn Union Gas	*H6, B37, O3*	3.63	....	88.1	See Brooklyn Union Gas													6
ssumed by Koppers Co., Inc.	*H5*, NYS	15.8	....	27.4	16.5	102	22.2	12-31-58	Dec	....	3.81	18.25	9.52	5.95	6 Mo Jun	4.44	7.16	7
To distributions made since 1941	M14	47.6																8
perating under reorg. trustee	*B57*, S126	1.95	....	[6]2.95	0.04	0.09	5.47	12-31-58	Dec	0.24	d0.96	d0.34	d0.48	d0.47				9
.....	*H6, S5, R35*	14.1	....	50.4	2.71	9.58	16.9	6-30-59	Sep	[5]1.30	1.11	3.82	3.23	3.21	12 Mo Jun	3.30	3.20	10
.....	*H6, A14, D19*	9.80	....	do			do				do							10a
.....	*L27*	8.11	42.9	do			do				do							11
Iow Laclede Gas Co.	*H5, A13, B59*	19.0	....	50.4	See Laclede Gas Co.													12
ssumed by N. Y. Cent. R.R. Co.	B72, B57, NYS	50.0	....	769	See New York Central R.R. Co.													13
.....	*K5, C15, M57*	5.15	....	12.0	1.94	3.09	2.03	12-31-58	Dec	1.74	2.62	4.35	3.98	3.76	12 Mo Jun	3.91	3.90	14
.....	*H5*	1.98	....	do			do				do							15
.....	*H5*	1.98	....	do			do				do							16
.....	*K5*	2.00	....	do			do				do							17
Gtd. by N.Y. Central & Balt. & Ohio	*P49, S73*, NYS	7.00	....	10.4	Owned equally by N.Y. Cent				ral & Balt. & Ohio									18
do	*H6, D19, S130*	3.43	....	do			do											19
Principal and interest in default	M14, Z4	0.66																20
Prin. & int. pay. in Canadian funds	*G49, M41*, W35	1.10	....	1.16	....	....	....	.....	....	....	....	....	....	....				21
nterest paid regularly since 1948	H61, K23, F73	2.45	....	5.42	0.59	0.64	0.48	6-30-59	Jun	....	0.88	1.04	1.22	1.00	Fiscal year 1959		1.03	22
Conv to 11-30-65; at $10 to 11-30-60	*S82, S99*	2.60	....	2.60	3.67	40.2	28.1	6-30-59	Dec	....	d1.26	3.87	2.70	3.66				23
.....	*D27, U7*, NYS	9.40	....	18.9	5.16	9.83	5.77	12-31-58	Dec	1.15	d0.96	5.73	4.72	2.89				24

Before depreciation. [10]Six months ended 6-30-47. 1—N.Y., Conn., N.J., Minn., Vt., Me., Mass., N.H., Wash., R.I.; also N.J. tr. fds. 2—Conn., Me., N.Y., R.I., N.H.; also N.J. tr. fds. 3—R.I.; also N.J. tr. fds. 4—Me., R.I., N.Y. 5—N.J., Minn., N.Y., Wash., N.H., Vt., R.I., Mass., Me.; also N.J. tr. fds. 6—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.Y., N.H. 8—Conn., N.H., N.Y. 9—Conn., N.H., N.Y. 10—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 11—Mass., Minn., Wash., Vt., Me., N.H., R.I. 12—Me., Mass., Minn., N.H.,N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 13—N.Y. 14—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		Lehigh & Lake Erie RR.....1st 4½s '94	Ms	B	Y	0	.....	.....	*105	103	37	77	57	57	50	61	56	.....	56	8.45	8
2		Lehigh & New England RR...1st B 3s '75	mN	A	X	0	1 100 '45	‡101½	103	105	86	83	80	82	75	87½	85	.....	87½....	4.07	3
2a		Lehigh Portland Cement....Deb 4½s '79	aO	A	X	0	9 100 '57	100	105½	....	....	104	100	108½	101½	102	100½	.....	102	4.72	4
3		*Lehigh Val. Coal Co...Stpd 1st SF 5s '64	Fa	C1+	Y	2	.....	'24	j100	j100		99¼	20½	89	75	96	89	99	94	66	97	5.80	5
4		• do Stpd 1st SF 5s '74	Fa	C1+	Y	2	.....	'24	j100	j100		99	20½	76	67	80	73	79	73	43	73 80	7.20	6
5		*Lehigh Valley Harbor Term....1st 5s '84	Fa	B	Y	2	..	95½ '24	100	100		107	30	89	80	82	61½	75	70	190	70	7.73	7
6		Lehigh Valley RR...(Due 4/1) Con 4½s '89	jd	B1	Y	0	7	.....	100	107½	40	90	81	80	60	70	65	.....	66 69	6.99	6
7		• do Gen Con A Fxd 4s 2003	Mn	C1+	Y	0	.....	'49	100	100	85	50	69	45	55	40	55	46	164	49½	8.30	8
8		• do Gen Con B Fxd 4½s 2003	Mn	C1+	Y	0	.....	'49	100	100	90	54	72½	52	58½	49⅜	59½	50	40	50	9.25	9
9		• do Gen Con C Fxd 5s 2003	Mn	C1+	Y	0	.....	'49	100	100	97½	56	81	64	61	48⅜	63⅛	57	75	57	8.97	8
10		• do Gen Con D Inc 4s 2003	May	C	Y	0	.....	'49	100	100	77	27	66½	34⅛	38¾	25⅝	41½	31	1295	31½	flat	.
11		• do Gen Con E Inc 4½s 2003	May	C	Y	0	.....	'49	100	100	84	30	72	40	43	28	44	34½	647	35	flat	.
12		• do Gen Con F Inc 5s 2003	May	C	Y	0	.....	'49	100	100	88	32	79	44½	46½	30	46	38	561	38	flat	.
13		*Lehigh Valley Ry.....1st Extd 4½s '74	jJ	B	Y	2	7 101 '90	.....	100	103⅜	30	85	67½	66½	55	67½	60	371	62	9.20	7
14		*Lehigh Vall. Term. Ry....1st Extd 5s '79	aO	B	Y	2	.....	.....	100	109½	40	92¼	79½	82	71	74½	71	124	72½	7.73	6
15		Leipzig (Germany).....Ext SF 7s '47	Fa	.....	..	..	..	94¾ '26	100	100		31⅜	5½	....	....	....	....	....	....	.....	.....	....	.
16		Leipzig Overland Power.....[4]SF 6½s '46	Mn	.....	..	0	..	92½ '26	.....	100		36½	4	....	....	....	....	....	....	.....	.....	def.	.
17		Leipzig Trade Fair Corp.....[4]1st 7s '53	Mn	.....	..	0	..	98½ '28	.....	100		32	4	....	....	....	....	....	....	.....	.....	def.	.
18		Lerner Stores Corp.....Deb 3s '67	jJ	B1+	X	0	2 100 '47	100	†101	103	87	90	83	93	87	89	85	.....	83	5.70	3
19		*Lexington & Eastern RR.....1st 5s '65	Ao	A1	X	0	6 98¾ '15	.....	NC	136½	103	101½	100	104	100	101	99½	47	99½	5.08	5
20		Libby, McNeill & Libby.....Deb 2⅝s '67	fA	B1+	X	0	3 100½ '47	100¼	101½	102	90	90	85	92	86	88	87	.....	88	4.70	3
21		• do Cv SF Deb 5s '76	jD15	B1+	[6]X	0	9 100 '56	0'61	†104¼	100¼	93½	101	93¾	114	97	117	106½	977	110	4.18	4
22		Liberty Baking Corp...Sub Deb 1-4s '78	Jj	.....	..	0	..	'48	.....	100		52	10	17	12	26	15	65	27½	.....	65	flat	.
22a		Lincoln Service Corp.....SF Deb 5½s '67	jD	B1	Y	0	..	97⅞ '55	†101¾	†102½		99½	93	96½	92	98	95	97½	95	.....	95	6.29	5
23		Lit Brothers.....SF (Sub) Deb 4s '70	Ms	B1	Y	0	..	100 '50	100	102		100	90	93	80	94	88	94	88	.....	88	5.50	4
24		*Little Miami RR.....Gen (1st) A 4s '62	mN	A1	X	0	2	97 '13	.....	NC		118	98	99	95½	96	96	No Sale		.....	 98	4.60	4
25		*Lockheed Aircraft...Sub Cv Deb 3⅜s '80	Mn	B1	Y	0	9 100 '55	0'60	†102½	102½	101	117	68	141⅛	85⅜	162½	112	10582	116⅜	2.70	3
26		• do Deb 4½s '76	Mn	B1+	X	0	9 100 '56	0'61	105	94	91¼	97	'76	94¼	85¼	93	88½	214	92½	5.16	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs. 1957. d—Deficit. g—Plus 5% representing int. coupons due 11-1-34 and 5-1-35, deferred to maturity. j—Plus ¼% for each year from redemption date to maturity. [1]Year ended Feb. 28. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended Dec. 1941. [5]After depreciation. [6]Depends if bonds sell on a true invest. basis.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	P31, L6, S126	1.90	....	72.4	See Lehigh Valley R.R., gua				rantor									1
Cont. by Lehigh Coal & Navig.	*H19, S83*	2.87	....	8.62	2.46	4.20	1.72	12-31-58	Dec	1.73	1.90	12.04	6.53	6.24				2
.....	*F31, B64, D37*	30.0	....	30.0	4.31	23.0	7.81	12-31-58	Dec	....	....	....	9.16	6.22				2a
Now Lehigh Valley Industries	*D37*, B67, NYS	1.16	....	4.20	4.04	8.96	2.85	12-31-58	Dec	1.03	d5.33	2.88	0.88	d4.25				3
do	do	1.93	....	do		do			Dec		do							4
Assumed by Lehigh Valley R.R.	*D57*, A4, NYS	4.77	....	72.4	See Lehigh Valley R.R., gua				rantor									5
.....	H80, P31, P5	1.99	4.98	72.4	3.26	11.1	7.03	6-30-59	Dec	0.45	d0.03	3.03	0.86	d0.53	6 Mo Jun	d1.38	d0.05	6
Issued under readjustment plan for	NYS	5.19	21.3	do			do		Dec		do							7
old general consolidated bonds.	NYS	2.24	do	do			do		Dec		do							8
.....	NYS	1.79	do	do			do		Dec		do							9
No int. May '59; cum. to max. of 20%	NYS	10.9	do	do			do		Dec		do							10
No int. May '59; cum. to max. of 22½%	NYS	4.76	do	do			do		Dec		do							11
No int. May '59; cum. to max. of 25%	NYS	3.68	do	do			do		Dec		do							12
Assumed by Lehigh Valley R.R.	M57, S3, NYS	9.19	6.90	72.4	See Lehigh Valley R.R.													13
Assumed by Lehigh Valley R.R.	*A4*, E18, NYS	5.73	....	72.4	See Lehigh Valley R.R.													14
Dealings require authorization of SEC	[4]NYS	3.07																15
Dealings require authorization of SEC	*H19*, B41, H57	1.13																16
Dealings require authorization of SEC	M19, H57	1.50																17
.....	*M57, ES, G27*	6.64	....	15.7	13.1	42.5	14.4	1-31-59	Jan	....	5.62	6.49	7.08	5.63				18
Assumed by Louisville & Nashville	*M83, F47*, NYS	7.87	....	305	See Louisville & Nashville R.				R. Co.									19
.....	*G25, H19, B64*	9.25	....	36.7	5.81	114	29.3	6-27-59	May	[1]d4.61	[1]d3.25	5.88	2.32	1.75	Fiscal year	1959	3.41	20
Conv to mat. @ $14.80 to 12-15-66	*G25, F31*, NYS	10.5	....	do		do			May		do							21
Int. now 4%; denomination: $60	H81, R25, A28	1.60	....	2.65	0.15	0.79	0.55	12-28-57	Dec	....	d0.16	2.73	d8.35					22
.....	*U7, A34, D21*	3.68	....	10.1	3.62	25.4	9.50	9-30-58	Jun	....	3.05	2.66	2.24	2.19				22a
Assumed by City Stores Co.	*B41*	4.50	....	32.4	14.0	96.5	30.3	2-1-58	....	....	....	....	....	....				23
Interest provided for under lease	Y3, NYS	1.00	....	6.00	Leased to Pennsylvania R. R.													24
Cv into com at $24.27 to 4-30-65	NYS	18.3	....	48.3	38.0	423	318	12-31-58	Dec	....	12.62	6.35	4.41	4.60				25
Cf: $1,275,000 each Nov. 1, 1961-75	*B64, H81*, NYS	30.0	....	do			do		Dec		do							26

R.I.; also N.J. tr. fds. 2—N.J. tr. fds. 3—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., also N.J. tr. fds.
Me. 8—N.Y. 9—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1		•Lombard Electric Co.....1st 7s '52	jD	.....	..	0	.. 94 '27	100	100	125	18	120	119½	No Sale		No Sale		.....	.....	def.	12/4
1a		•Lone Star Gas.....SF Deb 4⅝s '82	Ao15	A	X	0	.. 101 '57	u	†106.40	....	....	102⅞	99½	101½	100	100	98⅞	18	.... 97½	4.80	4.7
2		•Long Island Lighting.....1st D 3⅝s '76	jD	A	X	0	6 101.2'51	q	†102.98	104¼	85	89	82	97⅝	88	88	83¾	15	88	4.61	4.1
3		do 1st E 3⅜s '82	aO	A	X	0	6 110 '52	r	†103.04	104	87	87	80	92½	82	86	79⅝	.....	81½....	4.98	4.4
4		do 1st F 3½s '83	mS	A	X	0	6 100⅞'53	j	†103.12	105⅝	90	91	82	95	83	90	79	.....	80	4.94	4.3
5		do 1st G 3¼s '84	jD	A	X	0	6 102⅞'54	s	†105.10	102¼	86	88	78	90½	80	84	76⅞	.....	81	4.55	4.0
5a		do 1st H 3⅜s '85	mN	A	X	0	6 101⅜'55	t	‡103.97	103	85	87½	79½	92½	82	85	77	.....	78	4.87	4.3
6		do 1st I 4¼s '86	jD	A	X	0	6 102¾'56	v	†107.22	102⅝	101⅛	105¼	97½	106	100	101	94	.....	94	5.15	5.0
7		do 1st J 4⅛s '88	Mn	A	X	0	6 101 '58	w	†104.95	....	....	....	....	101⅜	94	95	89	.....	91	4.70	4.5
7a		do 1st K 5⅛s '89	jJ	A	X	0	6 102¼'59	y	†107.55	....	....	....	....	....	....	104¼	102¼	.....	104¼104¾	4.95	5.0
8		Long Island RR.....Eq K 2⅜s to '63	Mn	A1	X	0	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.30 4.10	....	....
9		do Eq K 2⅜s to '63	Mn	A1	X	0	11 ... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.30 4.10	....	....
10		Lord Nelson Hotel.....1st Extd 4s '67	mN	.....	..	0	▲103 '27	.....	100	91½	25	89	83	88	86	90	87	.....	87	Can.	Pric
11		•Lorillard (P.) Co.....Deb 3s '63	aO	A	X	0	5 101¾'43	101	101	106½	90	95⅝	88	100⅝	92⅞	97½	92½	435	93½	4.00	3.2
12	•	do Deb 3s '76	Ms	A	X	0	.. 99½ '51	100	†101⅜	100½	96	85	85	81	81	82½	82	70	.....	....	....
13	•	do Deb 3¾s '78	Ao	A	X	0	.. 99.2'53	100	102	104¾	97	94	86	99¼	85	92½	86½	144	86½	4.84	4.3
13a		Louisiana & No. West. RR....Gen 5s '74	Jj	.....	..	0	... '41	*100	*100	90	45	88½	84	84	75	90	84	.....	86	flat	...
14		do non-cm Inc Deb 5s 2008	July	.....	..	0	... '41	.....	100	70	12	64	50	50	50	40	35	.....	35 45	flat	...
15		Louisiana Pr. & Lt.....1st 3s '74	Ao	A	X	0	9 103 '44	†101⅜	†103	107¼	84	87	79	90	84	86	80½	.....	83	4.58	3.6
16		do 1st 3⅜s '78	Ms	A	X	0	9 100½'48	h	†102.17	108	86½	87½	81¼	91	84	84½	79½	.....	82½....	4.50	3.7
16a		do 1st 3s '80	mN	A	X	0	9 102 '50	p	†103.63	102¼	82	83½	78	88	80	82½	78	.....	80	4.48	3.7
16b		do 1st 3⅛s '84	aO	A	X	0	9 100⅝'54	g	†103.22	100⅞	85	85	76	89	80	80	76⅜	.....	76½....	4.75	4.0
17		do 1st 4¾s '87	Jj	A	X	0	19 101¼'57	x	†105.59	....	....	104½	97½	109	100	104½	98	.....	98 100	4.75	4.7
17a		•Louisville Gas & El. (Ky.)....1st 2¾s '79	mN	A1+	X	0	3 102⅜'49	n	†103.72	102⅜	90½	80	75	No Sale		78½	78½	10	.....	....	....
17b	•	do 1st 3⅛s '82	Fa	A1+	X	0	3 101½'52	k	†103.40	102	93¾	No Sale		No Sale		No Sale		.....	 85	4.14	3.6
17c	•	do 1st 3⅛s '84	Fa	A1+	X	0	3 102½'54	m	†104.53	103½	102½	85	76⅝	87	82	No Sale		.....	.....	....	....
18	•	do 1st 4⅞s '87	mS	A1+	X	0	3 101¼'57	f	†105.77	....	....	102½	100¾	109¾	106⅜	101⅜	101⅜	2	99 101⅛	4.80	4.8
19		•Louisville & Nash. R.R. 1st Ref F 3⅜s 2003	Ao	A	X	0	15 105.9'45	106¼	*108¾	113¼	77⅛	82	73	80½	76	78	75	142	75⅝	4.67	4.4
20	•	do 1st Ref G 2⅞s 2003	Ao	A	X	0	15 98½'45	100⅜	*102¾	105	71	78⅝	68	74	70½	71	66½	109	61 67	4.62	4.2
21	•	do 1st Ref H 3⅜s 2003	Ao	A	X	0	15 100 '48	101⅝	*104	106⅜	93	94⅛	80⅛	87½	83⅞	85¾	84½	90	85⅜	4.50	4.3
22	•	do 1st Ref I 3⅜s 2003	Ao	A	X	0	15 99½'54	102	104	101	80½	81⅞	79½	78⅝	78	80	76	10	77½ 80	4.39	4.1
23	•	do (So. E. & St. L.) 2nd (now 1st) 3s '80	Ms	A1	X	2	15	.....	NC	106	76	81⅛	75	75⅛	72	72	68	31	68	5.60	4.4

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs 1959. d—Deficit. f—†101.15. g—†100.79. h—†100.17. j—†100.82. k—†101.20 on April 1. m—†102.19. n—†101.86. p—†101.62. q—†100.97. r—†100.85. s—†102.67. t—†101.34. u—†100.97 '62. v—†102.66. x—†101.21. w—†100.99. y—†102.30. [2]Giving effect to new financing. [5]Preliminary.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
er $1,468.80 per M in new bonds	NYS	0.67	....	....	....	....	....	.....										1
.....	*F31, K33*, NYS	30.0	....	151	14.9	42.3	25.3	6-30-59	Dec	....	3.87	4.23	4.00	3.73	12 Mo Jun	3.95	3.67	1a
.....	*H5, B37*, NYS	25.0	....	[2]250	9.25	36.0	39.2	4-30-59	Dec	....	1.89	3.61	3.05	3.31	12 Mo Jun	3.24	3.25	2
.....	*B64, F31, H19*	20.0	....	do			do		Dec		do							3
.....	*L12, G25, G27*	25.0	....	do			do		Dec		do							4
.....	*F31, B64, S119*	15.0	....	do			do		Dec		do							5
.....	*L12, G25, G27*	15.0	....	do			do		Dec		do							5a
.....	*H6, B37, D19*	20.0	....	do			do		Dec		do							6
.....	*B64, F31, M57*	20.0	....	do			do		Dec		do							7
.....	*F31, B64, H19*	25.0	....	do			do		Dec		do							7a
l. by Pennsylvania R.R. Co.	*H19, L27*	5.45	....	48.1	See Pennsylvania R.R.				....	....	....	....	....	....				8
do	*H19, L27*	4.04	....	do			do		....	....	....	....	....	....				9
. gtd. by Canadian Pacific Ry.	W35, K8, H32	0.60							....	....	....	....	....	....				10
.....	*L27, S82*, NYS	11.8	....	50.8	14.0	236	91.6	12-31-58	Dec	1.66	2.93	2.39	4.37	7.74				11
.....	*L27, S82*, NYS	12.9	....	do			do		Dec		do							12
.....	*L27, S82*, NYS	19.8	....	do			do		Dec		do							13
.....	M59, F61, B67	0.20	....	0.55	0.13	0.20	0.16	12-31-58	Dec	....	0.27	6.42	3.32	0.36				13a
l 5% interest paid since 1949	H45, E6, S111	0.35	....	do			do		Dec	....	Nil	22%	5.1%					14
it. by Middle South Utilities, Inc.	*H6, H74*, H26	15.3	....	84.7	8.23	13.0	11.2	12-31-58	Dec	1.91	2.01	4.03	4.03	3.94	12 Mo Jul	4.42	3.36	15
do	*H5, H81, O3*	10.0	....	do			do		Dec		do							16
do	*E17, H51, L23*	9.90	....	do			do		Dec		do							16a
do	*H6, N4, F67*	18.0	....	do			do		Dec		do							16b
do	*W35, B64, S73*	20.0	....	do			do		Dec		do							17
.....	*H5, B41*, NYS	41.0	....	77.0	5.32	14.5	12.9	6-30-59	Dec	2.39	3.02	5.13	4.99	4.91	12 Mo Jun	4.88	4.90	17a
.....	*H5, M57*, NYS	12.0	....	do			do		Dec		do							17b
.....	K33, NYS	12.0	....	do			do		Dec		do							17c
.....	*F31, E17*, NYS	12.0	....	do			do		Dec		do							18
.....	*H6, H81*, NYS	49.8	....	305	40.5	82.9	28.6	6-30-59	Dec	0.80	1.29	3.77	3.01	2.16	6 Mo Jun	1.80	2.09	19
.....	*M85, B64*, NYS	49.2	....	do			do				do							20
.....	*H6, B37*, NYS	27.8	....	do			do				do							21
.....	*W35, S5*, NYS	29.0	....	do			do				do							22
.....	A4, S131, NYS	2.84	....	do			do				do							23

onn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 5—R.I. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
onn., Me., Mass., N.H., N.J., N.Y. (3¼s '78 & '84) N.H.; R. I., also N.J. tr. fds.
N.Y., N.J., Mass.; also N.J. tr. fds. 15—Mass., N.Y., Vt., R.I., Me., Conn., N.J., Wash.; also N.J. tr. fds. 19—Conn., Me., Mass., N.H., N.Y.; R. I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		Lowenstein (M) & Sons..Cv Deb 4¾s '81	Fa	B1	Y	0	5 100 '56	0'66	†104	100	80½	82	62¾	77¾	61½	87¾	78½	.....	86½ 88½	5.27	4
1a		Lower St. Lawrence Pr..1st Ref B 3¾s '65	Ms	.....	Y	0	.. 99 '45	.....	101	98	81	82	80	86	81	86	84	.....	85	Can.	Pa
2		Ludman Corp.....Cv Deb 6s '68	mN	.....	..	0	.. 100 '53	102½	106	107	83	91	70	70	40	.....	.....	.....	 65	12.60	9
3		•Mack Trucks.....Sub Deb 5½s '68	mS	B1	Y	0	5 100 '56	†101¼	†105	.....	.....	88	81	99½	85	101⅛	97½	2337	100	5.50	5
4		do [9]ww Sub Deb 5½s '68	mS	B1	Y	0	5 100 '56	102	†105½	103	96½	101	92	106	92	123	99	.....	125	2.40	4
4a		Maclaren-Quebec Pwr....1st SF A 3s '69	Mn	.....	..	0	.. 102½ '46	102½	102½	97½	83	85	81	91	82	88	83	.....	86	Can.	Pe
5		Macon Terminal Co.....1st 5s '65	jJ	B1+	X	0	6 100 '15	.....	NC	117	75	102½	95	100	98	99	95	.....	97 100	5.00	5
6		•Macy (R.H.) & Co., Inc...SF Deb 2¾s '72	mN	A	X	0	2 99⅓ '47	100	101¼	103	90	No Sale		92¾	87½	87	83	23	83	4.60	3
7	•	do Cv Sub Deb 5s '77	Fa	B1+	X	0	5 100 '57	0'68	†104½	....	....	107½	97	122⅓	103⅛	137	118	2619	129⅜	2.90	3
8		Madison Gas & Elec. Co.....1st 2½s '76	Jj	A1	X	0	11 102½ '46	†102.1	†103.4	103	85	83	76	84	75	80½	74	.....	74 75	4.43	3
9		do 1st 2⅞s '79	mN	A1	X	0	11 100⅞ '49	b	†102.68	91	85	88	75	84	74	79½	73½	.....	73½ 74½	4.57	3
9a		do 1st 4¾s '88	aO	A1	X	0	12 100⅜ '58	k	†110.33	....	....	....	....	104½	100⅜	103¼	97⅜	.....	97¾ 98¾	4.71	4
10		Magnolia Park, Inc...Sub Cv Deb 6s '69	Ao	.....	..	0	..... '54	.....	.....	123	20	33	5	18	3	28	16	.....	17½	flat	.
10a		•Maine Central RR.....1st & Coll 5½s '78	Fa	B1	Y	0	1 99⅝ '53	†101.4	†102.7	104½	94	99	82	88	82	89	82½	160	87⅛	6.29	5
11		Maine Public Serv. Co..1st & CT 2¾s '75	aO	B1+	X	0	10 101½ '45	j	†102.50	103⅜	80	85	79	84	80	81½	74½	.....	75	5.18	3
11a		Mallinkrodt Chem.Works CvSub...5s'74	jJ	B1	Y	0	.. 100 '59	.....	105	....	....	....	....	....	....	108¼	100	.....	105 106½	4.43	4
12		Manati Sugar Co.....CT 6s '65	Ao30	.....	..	0	.... '56	102½	†103½	100	90	100	100	100	97	94	93	.....	93	7.45	6
13		Manchester Term...2nd Inc Extd 6s '73	Oct	C	Z	0	.... '37	*100	*100	92	1	100	100	122	100	95	92	.....	92 95	6.56	6
14		Mangel Stores Corp. Cv Sub Deb 5½s '73	Ms	B1	Y	0	.. 100 '58	2⅓'61	†105½	....	....	....	....	130	92	160	143	.....	152	1.35	3
15		Manitoba (Province).....3s '65	aO	.....	Q	0	.... '49	.....	NC	96	86	87½	84	92¼	87½	88	86	.....	86¼ 87½	Can.	Pe
15a		do 5s '59	jD2	.....	Q	0	.. 100 '29	.....	NC	114½	102	104½	103½	106	100	....	....	.....	100	Can.	Pe
16		Mansfield Tire & Rubber....Deb 4½s '73	jJ	B1+	X	0	.. 99¾ '58	0'60	†104⅜	....	....	....	....	....	....	....	....	.....	.....	....	.
17		do Cv Sub Deb 5s '74	Jd	B1	Y	0	5 100 '59	100	†105	....	....	....	....	....	....	107½	100	.....	99½ 100½	4.95	4
18		Maple Leaf Milling.....1st SF 3½s '63	jJ	.....	..	0	.. 100 '45	†100½	101	99½	88	89	83	92	86	95½	92	.....	92	Can.	Pe
18a		Maracaibo Oil Exploration....Deb 6s '72	aO15	.....	..	0	.... '57	100	100	....	....	77	71½	91¼	77	....	....	.....	 95	6.59	6
19		Maranhao (State of) (Brazil) Ext SF 7s '58	mN	.....	Q	0	.. 94 '28	100	*100	68	6	80	31	84	77	93	83	.....	92	flat	.
20	♦	do 7s '58 Stpd Plan A 2⅜s 2008	mN	.....	Q	0	.....	.....	.....	47	24	54	54	65	61	65	64	11	64	....	31
21		Maremont Automtv Pdts. Cv Deb 5s '70	jJ	.....	..	0	.. 100 '55	100	†104	100	90	104	86	137	98	186	133	.....	186	....	29
22		Martin Co.....ww SF Deb 5½s '68	mN	B1+	X	0	.. 101¼ '58	100	†106	....	....	....	....	109	101¼	142	108⅛	.....	121	3.00	4
23	•	do x-w SF Deb 5½s '68	mN	B1+	X	0	.... '58	100	†106	....	....	....	....	98	97¼	104¼	97½	2774	100	5.50	5

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. h—†100.71. j—†101. k—100.85 beginning 10-1-61. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [5]Years ended June 30. [6]Years ended Nov. 30. [7]Thirteen months. [8]Pro forma. [9]Units consisting of $500 Deb & warrants, now separately transferable. [10]Conv per $100 deb into 40 shrs com. [11]Purch 10 common at 40 to 11-1-63, then at 45 to 11-1-68.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv into common at 28¾ a share	*E3, U7, B64*	40.0	....	78.3	10.1	116	9.94	12-31-58	Dec	....	....	....	....	....				1
Prin. & int. payable in Canada	L3, H32	1.39	....	6.15	0.21	1.18	1.18	12-31-58	Dec	0.61	1.23	2.83	3.23	3.53				1a
Conv: 80 common per $500 bond	*B7, G31*	0.25	....	0.25	2.09	3.99	3.32	1-31-58	Jan	....	....	....	....	....				2
.....	*D29, E3*, NYS	17.2	....	68.2	23.2	250	110	3-31-59	Dec	....	1.65	3.80	2.67	2.00				3
Wrrts: purch com at $43.00 thru 9-1-61	*D29, E3, K7*	do	....	do			do		Dec		do							4
Prin. & int. payable in Canada	*D31, N3, W59*	12.4	....	12.4	0.72	1.15	0.70	12-31-58	Dec	[6]1.00	[6]0.47	1.90	2.18	2.34				4a
Gtd.bySo.Ry.,Cen.ofGa.&Ga.So.&Fla	*K1*, F61, H61	1.40	....	1.40	....	....	....	.....	Dec	....	....	....	....	....				5
.....	*L27, G27*, NYS	15.5	....	58.9	17.0	104	36.7	8-2-58	Jul	....	2.75	3.49	2.87	2.31				6
Cv into com at $32 to maturity	*L27, G27*, NYS	12.3	....	do			do		Jul		do							7
.....	*H23, D37, M67*	3.89	....	17.6	2.11	3.88	2.59	6-30-59	Dec	....	4.14	10.09	8.56	3.05	12 Mo Jun	3.56	3.26	8
.....	*M65, H23*	2.73	....	do			do		Dec		do							9
.....	*H6, S5, D19*	11.0	....	do			do		Dec		do							9a
[10]Oct. 1 '55 & subsequent int unpaid	*K23, F11*	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
.....	*F31, B64*, NYS	15.6	....	27.8	4.13	7.90	4.87	6-30-59	Dec	0.81	0.85	1.97	1.73	1.61	6 Mo Jun	1.63	1.53	10a
.....	*B37*	2.54	....	7.41	0.41	1.22	0.95	6-30-59	Dec	....	2.11	2.98	3.21	3.60	12 Mo Jun	3.75	4.16	11
Conv into Cl A com at $62½ to mat.	*H33, C43, R7*	6.00	....	9.38	4.30	18.9	3.22	12-31-58	Dec	....	3.16	3.47	7.07	7.59				11a
SF: 25% of consol net earnings	M14, R12	1.72	....	1.72	0.45	7.26	5.33	10-31-58	Oct	....	[5]d0.91	[5]2.80	[5]4.47	2.69				12
Full interest being paid	V1, B63, M72	0.75	1.44	1.84	0.40	0.73	0.29	4-30-59	Jul	....	[3]1.0%	[3]21%	[3]41%	[3]46%	9 Mo Apr	[3]25%	[3]25%	13
Conv to mat; at $16.50 thru 2-28-63	*L23, B2, D46*	1.33	....	6.07	3.92	11.9	2.10	1-31-59	Jan	....	....	....	....	....				14
Prin. & Int. payable in Canada	D31, N3	8.50			....	....	.....		....	....	....	....	....	....				15
Prin. & Int. pay. in Canada & U.S.	*A19, D31*, M43	3.50			....	....	....	.....	....	....	....	....	....	....				15a
.....	*B41*	5.00	....	[2]10.2	1.70	25.6	10.3	12-31-58	Dec	....	5.32	6.06	6.38	5.85				16
Cv to mat at $23⅓ a common sh.	do	5.04	5.00	do			do		Dec		do							17
Prin. & int. pay. in Canadian funds	*R37, D31*	1.49	....	5.55	0.01	22.3	16.6	7-31-58	Jul	d9.93	1.41	2.93	3.39	3.78				18
.....	*F67, P49, L36*	3.18	....	3.18	0.86	1.03	0.54	12-31-58	Dec	....	....	21.59	9.60	2.24				18a
Exch. offer expired; plan A effective	M14, Z5, B23	0.03			....	....	....	.....	....	....	....	....	....	....				19
Stpd option A '44 Brazil debt plan	B23, M14, ASE	0.41			....	....	....	.....	....	....	....	....	....	....				20
Conv to '70; into 64¾ com to 6-30-60	*H3, M24, S127*	0.44	....	1.34	4.87	13.1	4.11	12-31-58	Dec	....	....	....	....	....				21
[11]Debs traded with warrants	*B37, A13, B64*	20.0	....	20.0	16.7	124	84.4	12-31-58	Dec	....	....	....	22.29	9.52				22
Debs traded without warrants	*B37, A13*, NYS	do	....	do			do		Dec		do							23

—Me., N.Y. 2—N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
—N.Y., Me., N.H.; also N.J. tr. fds. 10—R.I., Mass. 11—N.H., N.Y., R.I., Conn. 12—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Y
1		Maryland & Penn. R.R....1st B 2-4s '81	Ms	.....	..	0	..	... '51	.....	103	38	20	29	26	55	29	68	65½	.....	68	....	flat	..
2		Massey-Harris Co., Ltd.....1st SF 3s '66	Jd	B1+	..	0	..	100 '46	101	101	103	80	82	80	89½	82	91	89	.....	89	....	Can.	Pr
3	•	May Department Stores..SF Deb 2⅝s '72	jJ	A	X	0	2	101 '47	t	†102	101⅜	88⅝	85	84	87	85	83⅜	83	23	....	96	3.00	2
4	•	do SF Deb 3¼s '78	Fa	A	X	0	..	100 '53	100	†102.47	104¾	91	89⅞	89½	82	82	85⅛	81	51	81	86¼	3.22	2
5	•	do SF Deb 3¼s '80	Ms	A	X	0	2	100 '55	100	†102.68	103½	96½	91	84	93	89	85	82	19	82	....	4.60	3
6		May Stores Realty.....Gen 5s '77	Fa15	A	X	0	..	99⅛ '57	100	†104.68	.....	....	108	98¾	109	99	106	100	124	100	....	5.00	5
6a		McColl-Frontenac Oil.....1st SF 3s '71	aO	.....	..	0	..	▲100 '46	101½	.....	96½	80	82	80	85	80	86½	76½	.....	76½	....	Can.	Pr
7		McDermott (J. Ray) & Co. Cv Deb 5s '72	fA	B1	Y	0	6	100 '57	0'68	105	.....	....	104	83	106	86	110	99	3116	100	....	5.00	5
7a		McKesson & Robbins.....Deb 3½s '73	Ms	A	X	0	..	100 '53	100	†102	103¾	96½	93½	93½	95	90	90½	90	15	.....	90½	4.41	3
8		Mead Corp.....Deb 4s '83	Jj	A	X	0	6	99⅛ '58	100	104⅛	.....	....	.....	....	.....	99⅛	94	93	91	.....	....	91	4.64	4
9		Medellin (Colombia)....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	60	34⅜	51½	43⅛	49	44½	51½	48⅝	30	51½	....	7.96	5
10		Memphis Union Station.....1st 5s '59	mN	A1	X	2	3	101⅜ '13	.....	NC	128	98¼	101	98½	100	100	100	99	.....	99½	....	....	5
11		Merchants Acceptance..Sub Deb 5½s '66	Ms	.....	..	0	..	100 '54	†101½	†101½	104	100	98	96	97⅓	95	99	98	.....	99	....	5.68	5
12		Merchants Refrigerating..cm Inc 5s '72	jj	.....	..	0	..	... '42	f100	*100	99	67	85	65	70	70	80	73	.....	80	....	flat	..
13		Meridionale Electric Co....[4]1st A 7s '57	Ao	.....	..	..	..	95½ '27	.....	100	124	31	126	116	138	121	145	144	.....	145	....	def.	10
13a		Merrimack-Essex Elec.....1st C 4½s '88	Mn	A	X	0	5	102½ '58	u	†106.76	.....	....	.....	....	104½	100	97	90	.....	90	....	5.17	5
14		Merritt-Chapman & Scott Cv Deb 4½s '75	jJ	B1	Y	0	6	100 '55	100	†102	100⅛	81⅝	91	64	91	71¼	98	81½	9324	86	....	5.85	5
15		Metropolitan Edison Co.....1st 2⅞s '74	mN	A1	X	0	1	101⅜ '44	101	†103	108⅛	85	85	76	90½	78	82¾	79	23	....	81½	4.60	3
15a		do 1st 3s '77	mS	A1	X	0	1	101⅜ '47	101½	†103⅝	101½	90	85½	77½	92	82½	83	78	.....	78	....	4.85	3
16	•	do 1st 2¾s '80	Fa	A1	X	0	1	101⅓ '50	p	†103.21	No Sale		No Sale		No Sale		No Sale		.....	....	75½	4.57	3
17		do 1st 2¾s '80	jD	A1	X	0	1	100.8'50	k	†102.76	100⅞	84	84	71½	87	79	80	77	.....	77	....	4.46	3
18		do 1st 3s '78	mS	A1	X	0	1	101 '48	j	†102.48	105	90	90	85½	91	83	82¾	81	.....	81	....	4.50	3
18a		do 1st 3½s '82	Ms	A1	X	0	1	101 '52	q	†103.01	104½	90	90	78⅞	94	85	85	83½	.....	....	85⅜	4.27	3
19		do 1st 3½s '84	aO	A1	X	0	1	101⅜ '54	s	†104.35	102½	88	88	75½	91	82½	82½	81	.....	81½	....	4.37	3
20		do 1st 4⅞s '87	Jd	A1	X	0	1	101⅓ '57	†101.46	†105.59	.....	....	105½	99½	107¼	104	105½	99	.....	....	101½	5.76	4
21		Mexico.....Ext 6s (1942 astd) of 1913 '63	Jj	.....	Q	0	..	.....	100	.....	22¾	7⅞	21	20	20¾	20	21½	19¾	12	20¼	....	flat	..
22	•	do do small		.....	..	..	..	.....	.....	.....	21¾	11¼	21	20	21	19⅝	21	19¾	72	20½	....	flat	..
23	•	do Ext 5s (1942 astd) of 1889 '63	QrJan	.....	Q	0	..	.....	*100	*100	19½	7½	19	18⅜	19⅛	18⅜	20½	18½	57	20⅜	....	flat	..
23a	•	do Ext 4s (1942 astd) of 1904 '68	jD	.....	Q	0	..	.....	*100	.....	14¾	4	14	13½	14½	13	16	13⅜	148	15⅝	....	flat	..
24	•	do Ext 4s (1942 astd) of 1910 '63	Jj	.....	Q	0	..	.....	*100	*100	18	5½	18¼	17	18½	17½	19½	17½	37	20	....	flat	..
25	•	do do small		.....	..	..	..	.....	.....	.....	18⅜	7⅞	18⅜	17¾	18⅜	17¼	20	17½	545	20	....	flat	..
26	•	do Irr Gtd 4½s (1942 astd) '68	mN	*B	Q	0	..	.....	*100	*100	15½	4½	14¼	13	14½	13¾	17	13⅝	176	16⅞	....	flat	..
27		Miami Window Corp.....ww Deb 6½s '74	Ms	B	Y	0	..	100 '59	100	†105½	.....	....	.....	....	.....	....	148	92	.....	92	98	6.71	6.
28		do Ex-w Deb 6½s '74	Ms	B	Y	0	..	... '59	100	†105½	.....	....	.....	....	.....	....	76	64	.....	64	68	10.70	9.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—On Jan. 1st. j—†100.73. k—†100.66. p—†101.28. q—†100.81. s—†101.66. t—101 on July 1. u—†102.46. [2]Giving effect to new financing.
[4]Dealings suspended Dec. 1941. [5]Maximum issuable under exchange offers. [6]Years ended Nov. 30. [7]Incl. Australian oper. for 16 mo and Argentine & Brazilian oper for 14 mo, both end Oct. 31. [8]100 wrrts. per $500 debenture. [9]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
No cont. int. '51-'57; accums. 12%	H81, H51	0.50	....	0.92	0.27	0.51	0.33	12-31-58	Dec	....	0.01	d0.20	0.23	d0.59				1
Now Massey-Ferguson Ltd.	*W59*	7.02	....	74.2	13.3	238	846	10-31-58	Oct	[6]d3.07	[6]0.90	1.58	0.04	[7]3.16				2
SF from '52 to retire 75% before mat.	*G27, L27,* NYS	11.8	....	70.2	25.9	243	82.5	[9]1-31-59	Jan	....	10.88	10.77	10.70	9.27				3
.....	*G27, L27,* NYS	23.9	....	do			do				do							4
.....	*G27, L27,* NYS	25.0	....	do			do				do							5
Subsidiary of May Dept. Stores	*G27, L27,* NYS	25.0	....	24.5	....	....	....	.....	Jan	....	....	....	1.31	1.36				6
Now Texaco Canada Ltd.	*W59, M41, W35*	5.04	....	26.8	6.89	70.4	30.0	12-31-58	Dec	2.66	1.96	18.90	12.31	9.34				6a
Conv into com at $62.60 thru 8-1-67	*D29, K5,* NYS	20.3	....	31.9	19.3	35.3	9.40	9-30-58	Mar	....	8.52	10.34	4.78					7
.....	*G27, F31,* NYS	13.1	....	31.4	14.4	171	64.5	3-31-58	Mar	....	....	....	....	....				7a
.....	*D37, H19, W5*	25.0	....	45.0	14.0	74.0	28.1	12-31-58	Dec	d0.85	0.85	13.72	12.14	6.79				8
Gtd. prin., int. & SF by Colombia	NYS	3.70							....	....	....	....	....	....				9
Gtd. by L. & N:, So. Ry & 3 others	A4, F67	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
.....	*M91, D9*	0.95	1.50	2.37	2.09	16.1	10.0	6-30-59	Sep	....	....	2.21	1.92	1.92	9 Mo Jun	1.92	1.85	11
Interest paid regularly since issuance	H15, M72, F61	1.77	....	7.71	0.45	3.86	2.21	12-31-58	Dec	....	....	2.10	1.98	2.04				12
Principal not paid 4-1-57	H57	10.0																13
.....	*H6, D19, S77*	20.0	....	25.0	1.84	8.08	11.7	6-30-59	Dec	....	4.57	3.50	2.91	2.34	6 Mo Jun	2.08	2.50	13a
Conv to mat.; at $25.91 to 7-1-58	*A14,* N4, NYS	22.0	....	58.9	17.9	158	53.9	12-31-58	Dec	....	7.77	6.81	6.08	4.55				14
Cont. by General Pub. Utilities Corp.	*B64,* NYS	24.5	....	99.0	2.79	9.24	10.6	3-31-59	Dec	2.25	2.41	4.77	5.14	5.32	12 Mo Mar	5.39	4.63	15
do	*K5*	4.50	....	do			do		Dec		do							15a
do	*H5, Q3,* NYS	7.00	....	do			do		Dec		do							16
do	*H5*	5.25	....	do			do		Dec		do							17
do	*H19*	3.50	....	do			do		Dec		do							18
do	*H5, W23*	7.80	....	do			do		Dec		do							18a
do	*H6, B37, S5*	15.0	....	do			do		Dec		do							19
do	*H6, S5, B113*	19.0	....	do			do		Dec		do							20
Int. pd. to date under 1942 plan	NYS	27.8																21
do	NYS																	22
do	NYS	40.9																23
do	NYS	32.7																23a
do	NYS	47.6																24
do	NYS																	25
do	NYS	16.6																26
[8]Wrrts: buy com at 3½ thru 3-1-64	*C95, B127, M24*	3.50	....	3.58	0.35	6.03	4.76	11-30-58	Feb	....	....	....	....	....				27
.....			do				do		Feb		do							28

—N.H., Conn., N.Y., Mass., N.J., Minn., Wash., Vt., Me., R.I.; also N.J. tr. fds. 2—N.J., N.Y., N.J. tr. fds. 3—Conn., Me., N.J., N.Y., Wash.; so N.J. tr. fds. 5—Mass., N.Y., R.I. 6—N.J. tr. fds.

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1		•Michigan Bell Telephone....Deb 3⅜s '88	aO15	A1+	X	0	1	102¼ '48	..... †104.06	107¾	90⅛	88	81⅛	89½	86⅛	81	79¾	97	 80		4.34
1a		• do Deb 4⅜s '91	jD	A1+	X	0	1	102⅛ '56	.... †106.266	102⅜	101⅜	104⅜	96	104⅞	99⅜	100⅜	93½	128		96¼	4.59
2		do Deb 4¼s '92	mN	A1+	X	0	1	101¾ '57	 110	.....	.....	107¾	101¾	110	102½	105¼	100½	.....		100½101½	4.67
2a		do Deb 4⅞s '94	fA	A1+	X	0	1	102⅜ '59	... 7.622'61	.....	.....	.....	.....	.....	.....	102⅛	99⅜	.....		99⅜ 99⅝	4.88
3		•Michigan Central...Ref & Imp C 4½s '79	Jj	B1+	Y	0	8	98⅓ '30	..... *105	108	53	95⅞	81½	82	74	83	79½	84	82		6.07
4		•Michigan Consol. Gas Co.....1st 3½s '69	Ms	A	X	0	4	106¼ '44	g †104.30	113	93⅓	99	86	101⅛	90	94¼	89	409	89		4.91
5		• do 1st 2⅞s '69	Ms	A	X	0	4	102 '47	i †102.17	102½	90	84	84	94⅓	90	No Sale		.....	 87		4.48
6		• 1st 3⅜s '69	Ms	A	X	0	4	102¼ '48	j †102.37	106	95	85	85	97	96½	No Sale		.....	.....		.....
7		do 1st 3s '75	mN	A	X	0	4	100⅝ '50	r †102.27	101	80	88	76	89	84	83	78½	.....	81		4.70
8		do 1st 3½s '76	fA	A	X	0	4	102 '51	y †103.34	103½	93¼	95	83	95	86	90	84	.....	84		4.90
9		do 1st 3⅜s '79	Jj15	A	X	0	4	100⅜ '54	f †103.77	104⅛	89	93	80	94	88	85½	78	.....	 85		4.50
10		do 1st 3½s '80	mN15	A	X	0	4	102½ '55	w †104.84	99⅞	93	92	82	95	91	89½	82	.....	82		4.89
11		do 1st 6½s '82	jJ	A	X	0	4	103½ '57	h †108.69	.....	.....	109½	103½	110	106½	109	106½	.....	107¾....		5.65
12		• do SF Deb 3¾s '67	jJ	B1+	X	0	5	101⅜ '49	m †101.91	106¾	96	97½	90½	100	92½	94⅛	93	117	91½ 94½		4.72
13		Mich. Wisconsin Pipe Line ... 1st 6½s '77	Jd15	B1+	X	0	..	102⅜ '57	k †108.18	.....	.....	107½	102¾	108¾	106⅓	109	107	.....	107		5.63
14		♦Midland Valley RR.....1st 4s '63	Ao	C1+	Y	0	..	92 '13	*100 *100	98	35	90	80	88¼	86	88⅜	86½	16	87½....		8.10
15		do Adj Inc (Extd) A 4s '63	Ao	C	Z	0	..	.... '13	..... *100	90	20	86	66	68	63	72	66	.....	72 76		flat
16		do Adj Inc (Extd) B 4s '63	Ao	C	Z	0	..	.... '13	..... *100	89	10	86	66	68	63	70	65	.....	70		flat
17		Miles Laboratories...Cv Sub Deb 4⅛s '78	jD	B1+	..	0	..	100 '58	0'64 †104.63	.....	.....	.....	.....	126½	116	132	100	.....	126 130		2.62
18		Milwaukee Gas Light Co.....1st 3⅛s '75	mN	B1+	X	0	6	101.3'50	s †102.87	103¼	85	87	78	90	84¾	84	78	.....	78		5.16
19		do 1st 4¼s '81	Jd	B1+	X	0	6	102 '56	x †105.33	97	97	97	88	100	93	92	87	.....	88		5.04
20		do SF Deb 3⅜s '70	mN	B1	Y	0	..	101⅜ '50	t †102.31	101⅜	84	93	80	92	87	92½	85	.....	86		5.04
21		•Minas Geraes....6½s '58 Stpd A 2½s 2008	mS	.....	Q	0	..	.....	.....	43	19½	52	43	48½	42½	46	43	12	44		....
22		• do 6½s '59 Stpd Plan A 2½s 2008	mS	.....	Q	0	..	.....	.....	43	22½	53½	43	50	43	46	43½	14	43½		....
22a		•Minn.-Honeywell Reg.....Deb 3.10s '72	Ao	A1	X	0	2	100 '52	100 †101⅛	103	91⅛	94	87½	96½	85	87¾	85	57	86½		4.49
23		• do SF Deb 3⅜s '76	fA	A1	X	0	9	99⅛ '56	0'61 †104	100⅛	98⅞	103⅛	95⅜	105	97	98¼	91½	212	93¼		4.22
23a		•Minn.-Moline Co. Cv Sub Inc Deb 6s '86	Mn15	C1+	..	0	..	Exch'56	100 †102	87½	77¾	85	53	97	55	127¾	92	3447	118		flat
24		•M.St.P. & S.S.M. Ry. [5]1st cm Inc 4½s '71	May	B1+	X	0	11	... '44	..... †100⅓	106⅛	78	85	76½	84	74¼	88¼	78	113	78½		7.20
25		• do [5]Gen Inc A 4s '91	May	B	Y	0	..	.... '44	*100 *100	103⅝	40	64	45¾	58¾	50	65¼	55⅓	414	59¼		flat
25a		•Minnesota Mining & Mfg SF Deb 2¾s '67	aO	A1+	X	0	5	100¾ '47	100⅜ †101⅓	105¼	91½	90	87⅞	95¾	90	No Sale		.....	.....		....
26		Minnesota & Ontario Paper Deb 3.30s '75	Ms	A	X	0	12	100 '55	100 †102.67	102⅛	93	92	84	94	88	90	85	.....	85 88		4.35
27		Minnesota Power & Light....1st 3½s '75	mS	A	X	0	10	102½ '45	q †102.83	108¼	86	92	81	92	84½	84	79½	.....	81		4.84
28		do 1st 3⅜s '79	Ms	A	X	0	10	102⅓ '49	p †103.58	102⅛	85	89⅓	80	91	83¼	83	76⅓	.....	78 80		4.67
28a		do 1st 3⅜s '81	jJ	A	X	0	10	101¼ '51	u †103.44	105	91	89¾	86	96	85½	89	82	.....	82½....		4.93
29		do 1st 4⅜s '87	Ms	A	X	0	10	102¾ '57	s †107.22	.....	.....	104½	98	106	102	102	97	.....	97		4.96

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1957 vs. 1958. d—Deficit. f—†100.62. g—†103.15 on Mar. 1. h—†103.07. i—†101.99 on March 1. j—†101.21 on March 1. k—†102.69. m—†100.77 on July 1. p—†101.87. q—†101.58. r—†100.50. s—†100.99. t—†100.84. u—†101.45. w—†102.22. x—†101.82. y—†101.51. x—†102.66. [2]Giving effect to new financing. [3]Estimated by Standard & Poor's. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDINC Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Controlled by Amer. Tel. & Tel. Co.	*M85, B65*, NYS	75.0	....	[2]175	3.36	37.3	75.7	6-30-59	Dec	....	5.67	12.54	8.57	7.20	12 Mo Jun	6.24	6.99	1
do	*M85, B64*, NYS	30.0	....	do			do		Dec		do							1a
do	*H6, S5, A16*	40.0	....	do			do		Dec		do							2
do	*H6, A16, B37*	30.0	....	do			do		Dec		do							2a
Cont. by N. Y. Central R. R. Co.	*M83, N1*, NYS	11.6	1.24	12.7	Leased by New York Central R. R. Co.													3
Cont. by Amer. Natural Gas Co.	*D25, L27*, NYS	31.1	....	174	9.00	60.3	46.4	12-31-58	Dec	....	1.84	2.96	2.58	2.77	12 Mo Mar	2.70	2.94	4
do	*H5, O3*, NYS	4.91	....	do			do		Dec		do							5
do	*W35, S5*, NYS	5.83	....	do			do		Dec		do							6
do	*H19, U6, H51*	18.3	....	do			do		Dec		do							7
do	*H6, B37, H81*	14.0	....	do			do		Dec		do							8
do	*S82, B64*	19.4	....	do			do		Dec		do							9
do	*S82, B64, F31*	30.0	....	do			do		Dec		do							10
do	*W35, L27, B41*	30.0	....	do			do		Dec		do							11
do	*L27, B41*, NYS	20.5	152	do			do		Dec		do							12
Cont. by Amer. Natural Gas Co.	*H6, B37, B41*	29.5	....	67.6	4.25	24.9	22.5	12-31-58	Dec	....	2.21	3.14	2.30	2.23				13
Cont. by Muskogee Co.	*H25, D37*, ASE	1.08	....	1.79	0.24	0.50	0.50	12-31-58	Dec	1.44	1.25	5.43	2.07	d1.19				14
No interest payment in '58 & '59; paid 4% in 1954-57	K26, S126	0.37	1.30	do			do		Dec	....	Nil	48%	Nil	Nil				15
	do	0.10	do	do			do		Dec	....	Nil	111%	Nil	Nil				16
Conv. into com. at $55 to 12-1-78	*F31, B64, G27*	6.04	....	7.86	5.19	19.0	8.99	12-31-58	Dec	....	....	....	....	....				17
Cont. by Amer. Natural Gas	*K5*	24.6	....	52.1	13.8	20.5	10.0	6-30-59	Dec	1.55	1.58	2.77	3.08	3.08	12 Mo Jun	3.04	3.14	18
do	*K33, B64, D37*	12.5	....	do			do		Dec		do							19
do	*H5, B59, D19*	5.16	37.1	do			do		Dec		do							20
Opd option A '44 Brazil debt plan	*N1, M14*, NYS	1.03	....	....	....	....	....	....	....	....	....	....	....	....				21
Opd option A '44 Brazil debt plan	*N1, R28*, NYS	1.11	....	....	....	....	....	....	....	....	....	....	....	....				22
.....	*U7*, NYS	13.7	....	44.0	15.2	175	38.7	3-31-59	Dec	....	8.75	17.06	10.58	13.63				22a
.....	*U7, K33*, NYS	25.0	....	do			do		Dec		do							23
Conv. into com. @ $23 to 5-15-61	NYS	6.23	....	15.2	4.81	47.5	10.0	10-31-58	Oct	....	....	....	d0.56	Nil				23a
Int. paid regularly since issuance.	P24, G27, NYS	6.24	....	31.7	4.67	15.8	9.70	6-30-59	Dec	b1.4%	bDef	60%	40%	45%	6 Mo Jun	d0.78	d0.44	24
do	do	13.4	6.24	do			do		Dec	bDef	bDef	25%	16%	19%				25
.....	*G27, K5*, NYS	6.80	....	6.80	56.9	158	58.3	12-31-58	Dec	....	[3]49.9	133.5	182.5	188.4				25a
.....	*B64, G27, H19*	12.8	....	17.6	7.90	36.2	12.9	12-31-58	Dec	....	17.21	16.74	9.33	8.08				26
.....	*B37, G27*	26.0	....	56.9	1.47	6.90	12.9	12-31-58	Dec	1.50	1.66	4.26	4.82	4.70	12 Mo Jul	5.78	4.18	27
.....	*S73, E17*	4.00	....	do			do				do							28
.....	*H5, D19, S25*	10.0	....	do			do				do							28a
.....	*S73, E17*	12.0	....	do			do				do							29

Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I. 4—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J.; also N.J. tr. fds.
Me., N.Y. R.I. 8—R.I. 9—N.Y. 10—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Me. 12—N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL For S.F.	PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		Minute Maid Corp.....Sub Deb 4s '74	jD	B	Y	0	80 '55	100	100	80	45	63	39	70¼	37	76	67	.....	70	73	6.92
1a		Mission Appliance.....Cv SF Deb 6s '63	jJ	.....	..	0	100 '51	101	†102	100	56	88	88	....	....	....	....	.....	85	....	10.90
1b		Mississippi Power Co.....1st 3⅛s '71	mS	A	X	0	7 102⅛ '41	.....	†102⅝	107	91	87	82	92	86	88¼	83½	.....	84¼	....	4.85
2		do 1st 2⅞s '77	fA	A	X	0	7 101 '47	100¾	†103⅜	101⅛	85	85	75	86	82	82½	75	.....	76½	....	4.83
3		do 1st 3s '79	Ao	A	X	0	7 100½ '49	†100½	†103½	104	88⅛	83½	74	87	82	82	75	.....	76½	....	4.85
4		do 1st 2⅞s '80	Ms	A	X	0	7 101 '50	†100⅞	†103¼	99½	82	84	70	84	76	79¼	71	.....	72½	....	4.87
4a		do 1st 3⅛s '81	fA	A	X	0	7 100.9'51	100⅞	†103⅛	104	92	92½	80	94½	84	90½	80¼	.....	81½	....	4.90
4b		do 1st 3⅛s '86	Ms	A	X	0	8 102⅛ '56	s	†104.71	....	....	....	....	93	85½	85	76¼	.....	77½	....	4.87
5		do 1st 4⅛s '87	Ao	A	X	0	12 102 '57	t	†106.22	....	....	102	95	105	97	98½	94½	.....	94½	....	4.99
5a		do 1st 5⅛s '89	jJ	A	X	0	13 100⅜ '59	100.38	†105.51	....	....	....	....	....	....	....	....	.....	....	100⅜	5.09
6		Mississippi Power & Light....1st 3⅛s '74	mS	A	X	0	3 104.5'44	†102⅜	†103⅝	108	85	87	80	91	83	83½	81	.....	83	....	4.73
7		do 1st 2⅞s '77	Jd	A	X	0	3 101⅛ '47	j	†102.43	102½	83	84½	76	86	78	82	79½	.....	80	....	4.50
8		do 1st 3⅛s '79	Jj	A	X	0	3 102 '49	n	†103.32	102½	86	86	80	90	82	81¾	79¾	.....	81¾	....	4.53
9		do 1st 2⅞s '80	Jd	A	X	0	3 101⅞ '50	q	†103.40	101¼	84	84	76	87	78	80	77¼	.....	77¾	....	4.53
10		do 1st 3⅜s '83	Ms.	A	X	0	3 100½ '53	r	†102.75	104¼	93	91	83	95	86	90	80	.....	82¼	....	4.87
10a		do 1st 4⅛s '88	Ao	A	X	0	3 102½ '58	m	†106.43	....	....	....	....	102½	92	94	91	.....	....	95	4.44
10b		Mississippi River Fuel....SF Deb 4½s '78	Ms 15	B1+	X	0	100½ '58	u	†104.98	....	....	....	....	105½	98	100	94½	.....	95	....	5.17
11		•Missouri-Kan.-Tex. RR...Pr Ln B 4s '62	Jj	B	Y	0	4 ... '22	.....	100	100	8	88	62	81½	59	84½	78	213	83½		10.00
12	•	do Pr Ln D 4½s '78	Jj	B	Y	0	4 99¾ '27	.....	105	100½	2	75¾	51	72½	52	74	64	101	64		8.30
13	•	do Pr Ln A 5s '62	Jj	B	Y	0	4 ... '22	.....	105	105¾	7½	93	66	89	67	92	84	593	86		10.15
14	•	do (Due 1/1) Adj A 5s '67	ao	C1+	Y	0	... '22	.....	100	114⅞	3	73	51	69	41½	73½	64½	514	66		12.30
15	•	do (due 1/1) Inc Deb 5½s 2033	apr	C1	Y	0	Exch'58	100	100	....	....	....	....	41½	39	43	26	15808	26½		....
16		•Missouri. Kan. & Tex. Ry.....1st 4s '90	Jd	B1	Y	0	6	.....	NC	101	19	81	52	72½	52	71½	62½	709	65		6.67
17		Missouri Pacific RR.....Eq to '64	.....	A	X	0	9 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75		....
18		do Three 1952 Series Eq to '67	.....	A	X	0	9 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75		....
19		do Two 1953 Series Eq to '68	.....	A	X	0	9 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75		....
20		do Two 1954 Series Eq to '69	.....	A	X	0	9 ... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75		....
21		do Four 1955 Series Eq to '70	.....	A	X	0	9 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	5.74		....
22		do Four 1956 Series Eq to '71	.....	A	X	0	9 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75		....
23		do Three 1957 Series Eq to '72	.....	A	X	0	11 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75		....
24	•	do 1st B 4½s '90	Jj	B1	Y	0	10 Reorg'56	*100	102	97½	75	82	61	80¼	66½	76⅜	70⅝	5994	71⅜		6.34
25	•	do 1st C 4½s 2005	Jj	B1	Y	0	10 Reorg'56	*100	102	97	74	80⅜	59¾	78	65¼	75½	69¼	6287	70⅜		6.17
26	•	do 6Gen Inc A 4½s 2020	apr	C1+	Y	0	Reorg'56	100	100	80½	63½	70	48⅜	67⅜	50⅜	71⅛	61½	6263	63⅜		7.52
27	•	do 6Gen Inc B 4⅜s 2030	apr	C1+	Y	0	Reorg'56	100	100	80¼	61	66½	46	64¼	46	68¼	58	7026	60		7.91
28	•	do 6Inc Deb 5s 2045	apr	C1	Y	0	Reorg'56	100	100	68⅜	58	62½	41⅛	60¼	38½	65	55	17072	58½		8.57
29	•	do Coll Tr 4½% Notes '76	Ms	B1+	X	0	10 Reorg'56	100	†103⅜	103½	94⅜	98	89¼	98½	93½	98¼	93	265	93⅝		4.80

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. e—Comparisons 1958 vs. 1959. d—Deficit. f—On Jan. or July 1. j—†100.92. m—†102.49. n—†101.57. q—†101.51. r—†100.40. s—†102.24. t—†101.98. u—100.43, from 1963. 2Giving effect to new financing. 4Total issuable under reorg. plan. 5Reflecting reorg. plan. 6Due Jan. 1. 7Fixed charges & contingent interest.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*M57, P2, W35*	5.06	13.8	19.9	11.7	37.5	13.1	10-31-58	Oct	....	0.87	1.58	0.09	3.86				1
v to mat; 40 com per $500 to 7-1-60	*D5, B31, C56*	1.10	....	1.58	0.10	2.95	0.94	8-31-58	Aug	....	....	1.16	0.65	0.25				1a
perating subsid. of The Southern Co.	*K7, S119*	8.40	....	[2]39.0	3.47	5.99	3.59	3-31-59	Dec	1.21	1.57	4.88	4.90	3.94				1b
do	*H5*	2.39	....	do			do				do							2
do	*O3, P5*	2.00	....	do			do				do							3
do	*U7, E17*	3.00	....	do			do				do							4
do	*U7, E17, D37*	3.78	....	do			do				do							4a
do	*H6*	4.00	....	do			do				do							4b
do	*E3, E17, D37*	5.70	....	do			do				do							5
do	*H6, D19, F2*	5.00	....	do			do				do							5a
nt. by Middle South Utilities Inc.	*W35, S73, B37*	12.0	....	62.5	5.02	7.80	11.7	12-31-58	Dec	1.37	1.46	4.08	4.08	4.82	12 Mo Jul	4.29	4.97	6
do	*W35, S73, K5*	8.50	....	do			do		Dec		do							7
do	*H5, O3*	7.50	....	do			do		Dec		do							8
do	*H5, O3, S113*	7.50	....	do			do		Dec		do							9
do	*K33*	12.0	....	do			do		Dec		do							10
do	*H6*	15.0	....	do			do		Dec		do							10a
.....	*E3, F29, K33*	30.0	58.5	60.3	14.7	34.6	13.3	6-30-59	Dec	....	3.38	5.64	4.49	4.02	6 Mo Jun	4.05	5.18	10b
.....	M104, NYS	4.93	23.6	161	10.7	20.0	11.1	6-30-59	Dec	0.50	0.26	1.84	0.94	1.50	6 Mo Jun	1.44	1.56	11
.....	*N1, H3*, NYS	3.42	do	do			do				do							12
.....	M104, F67, NYS	12.5	do	do			do				do							13
d 2½% int. on 4-1-59 & 10-1-58.	M104, C105, NYS	13.6	44.5	do			do		Dec	Def	[7]1.48	[7]1.51	[7]0.77	[7]0.63				14
int. paid 4-1-59; arrears 5½%	B37, G27, NYS	66.7	84.1	do			do											15
p. acq. by Mo.-Kan.-Tex. R.R.	A14, E18, NYS	23.6	....	do	See Missouri-Kansas-Texas				R. R. Co.									16
ies LL 2¼s; MM 2⅜s	*S5, D37, U7*	4.36	....	586	49.1	85.2	57.3	6-30-59	Dec	....	[5]1.89	[5]3.11	3.06	2.85	6 Mo Jun	2.48	2.74	17
ies RR 3⅛s; SS 3s; TT 3⅛s	*H5, S5, P49*	5.50	....	do			do				do							18
ies UU 3⅛s; VV 3⅜s	*S5, D37, U7*	3.81	....	do			do				do							19
ies WW 3⅛s; XX 2⅜s.	*B59, H6*	4.80	....	do			do				do							20
2⅜s, ZZ 3s, A 3⅛s, B 3⅜s.	*H6, S5*	12.7	....	do			do				do							21
ies C 3⅛s; D 3⅜s; E 3⅝s; F 3⅜s.	*H6, S5*	9.56	....	do			do				do							22
ies G 4⅛s; H 4⅛s; I 4⅛s	*H6, B55, S77*	12.6	....	do			do				do							23
ied Mar. '56 re reorg plan	B41, B37, NYS	127	....	do			do				do							24
do	do	129	....	do			do				do							25
d 4¼% interest April 1, 1956-59	do	65.9	257	do			do		Dec	....	[5]1.65	[5]2.76	2.69	2.45				26
do	do	63.3	do	do			do		Dec	....	[5]1.40	[5]2.36	2.30	2.08				27
d 5% interest April 1, 1956-59	do	101	387	do			do		Dec	....	[5]1.14	[5]1.91	1.85	1.67				28
.....	*H6*, NYS	16.1	488	do			do		Dec	....	....	....	....	....				29

onn., Me., Mass., N.J., N.Y., R.I., also N.J. tr. fds. 4—N.Y. 6—Me., N.J. 7—Conn., Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
.H., N.Y. 9—Conn., Me., Mass., N.Y. 10—N.Y., Me. 11—Mass., N.Y., Me. 12—Conn., Me., Mass., N.H., N.Y. 13—Conn., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Missouri Power & Lt. 1st 2⅞s '76 jJ	A	X	0	2	101⅞ '46	q	†103.20	102½	80	84	70	90	78	79	76	.....	78	....	4.65
2		do 1st 2⅞s '79 mN	A	X	0	2	101 '49	h	†102.80	101	85	83	75½	85	79	79½	76	.....	76½	....	4.57
3		do 1st 3⅛s '84 jJ	A	X	0	2	102¼ '54	f	†104.35	102½	86	90	80	90	83	85	80	.....	80½	....	4.57
4		*Mohawk & Malone Ry. 1st 4s '91 mS	B1	Y	2	..	.....	.....	NC	98½	41	68	56½	62¾	49	64	62	288	63		6.88
5		do Con 3½s 2002 Ms	B	Y	2	..	.....	.....	NC	81½	20	57	46	49	42	51	49	.....	51	54	6.90
5a		*Monon Railroad [2]Inc Deb 6s 2007 apr	C1	..	0	..	Exch'58	100	100	....	....	....	....	45	32½	53½	44¾	1339	49¾		flat
6		Monongahela Power Co. 1st 3s '75 fA	A1	X	0	4	102½ '45	†102	†103¼	108¼	84	86	75	89	83	81½	79	.....	79	....	4.90
7		do 1st 3s '77 mS	A1	X	0	4	102 '47	102⅛	†103⅝	104½	82	85½	75	89	80	84	77¼	.....	78	....	4.85
8		do 1st 3⅛s '79 Fa	A1	X	0	4	102½ '49	†101⅞	†103½	104¼	84	87	79	89	83	83½	77½	.....	77½	....	4.89
9		do 1st 3⅜s '81 Ao	A1	X	0	4	101⅝ '51	102	†104⅜	105	89	89	80	92	85	87	76½	.....	76½	....	4.17
10		do 1st 3⅜s '83 jD	A1	X	0	4	102¼ '53	p	†104.40	105½	92	93	82	96½	87	90½	82	.....	82	....	4.90
10a		do 1st 4¼s '84 Ao	A1	X	0	4	101½ '59	v	†106.22	....	....	....	....	....	....	101½	99	.....	99	....	4.83
11		*Monongahela Ry. Co. 1st B 3½s '66 Fa	A1	X	0	5	102½ '41	†101½	†101½	107	92	91¾	90	88	86½	88	85	26	86		5.55
11a		Monroe Chemical Sub Deb 5s '85 Ao	.....	..	0	..	Exch'55	100	110	60½	60	70	60	70	60	72	65	.....	72	....	7.46
12		Montana-Dakota Utilities 1st 3s '65 Ao	B1+	X	0	3	102⅝ '45	t	†101½	104½	88	92	75	96	89	92	88	.....	88	....	5.53
13		do 1st 3⅜s '76 Ao	B1+	X	0	3	101½ '51	t	†102.83	104	88	90	79	95	84	87	83	.....	83	....	5.13
14		do 1st 3⅜s '75 Ms	B1+	X	0	3	101⅜ '54	k	†103.49	102⅜	100	....	....	93	86	87	81	.....	81	....	5.13
15		do 1st 3½s '79 mS	B1+	X	0	3	102⅛ '54	.....	†104.04	102½	100½	....	....	85	85	85	82½	.....	83	....	4.85
15a		do Serial 3½s '60 to '71 Ao	B1+	X	0	1	Var. '51	Var.	Var.	....	....	....	....	....	....	....	....	.....	.....		Var.
15b		do Cv Deb 4¼s '77 Jd	B1	X	0	7	101 '57	u	†105.27	....	....	103¾	95	121	102	125	113	.....	120	123	3.18
15c		do 1st 5⅛s '83 jD	B1+	X	0	3	101 '58	t	107.68	....	....	....	....	....	101¼	106	100	.....	100	....	5.13
15d		Montana Power Co. 1st 2⅞s '75 aO	A1	X	0	10	100 '45	j	†102.07	104	84	86½	81	91	83	83¾	79	.....	82¾	....	4.38
15e		do 1st 3⅛s '84 Mn	A1	X	0	10	102⅝ '54	r	†104.69	102⅝	86	90	80	90	82	81½	77	.....	81	....	4.39
15f		do 1st 4⅛s '89 Ao	A1	X	0	10	101⅛ '59	w	†105.66	....	....	....	....	....	....	101⅛	96½	.....	97½	99	4.57
16		do SF Deb 3¼s '79 Mn	A	X	0	6	101¾ '54	s	†103.74	102½	95¼	96	81	90	83	83	81	.....	....	86	4.28
16a		Montecatini Mining & Chem. ww 5½s '79 Jd15	*B1	..	0	..	100 '59	100	5½'64	....	....	....	....	....	....	104	100	.....	104	105½	5.05
17		Montreal Metropolitan Comm. 4½s '61 mN	.....	..	..	..	.....	.....	NC	114	98½	95¾	90	100½	92	99	97½	.....	97½	....	Can.
18		do 5s '66 Mn	.....	..	..	..	.....	.....	NC	121½	96½	96¾	90	101	94	97	93¾	.....	93¾	....	Can.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §Plus ¼% for each full 12 months period from redemption date to maturity date but not exceeding 102. c—Comparisons 1955 vs. 1956. d—Deficit. f—†102.08. h—†100.80. j—†100.71. k—†101.12. p—†102.10. q—†101.49. r—†102.37. s—†101.48. t—Same as regular. u—100.67 beginning in 1967. v—†101.47. w—†101.16. [2]Due 1-1-2007. [3]Total funded debt of Union R.R. Co. assuming company. [4]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Controlled by Union Elec. Co.:	*W35, S73*	7.50	....	17.0	0.94	2.81	4.83	6-30-59	Dec	2.01	1.96	3.60	3.58	4.52	12 Mo Jun	3.85	4.21	1
subsid. of North American Co.	*H5*	2.00	....	do			do		Dec		do							2
.....	*H6, S113*	7.50	....	do			do		Dec		do							3
Assumed by N.Y. Central R.R. Co.	A4, C46, NYS	2.47	....	769	See New York Central R. R. Co.													4
do	B57, D47, N7	3.90	2.47	do			do											5
nt pay extent earned; pd 6% '58, '59	NYS	7.28	12.3	25.1	1.77	4.41	4.49	6-30-59	Dec	....	....	....	....	Def				5a
Controlled by West Penn Electric	L12, F29, B64	22.0	....	[2]71.0	3.65	13.5	7.31	12-31-58	Dec	1.48	1.58	4.49	4.66	4.82	12 Mo Jun	4.69	4.69	6
.....	*M57, H3, P2*	7.00	....	do			do				do							7
.....	*E17, P49, S73*	6.00	....	do			do				do							8
.....	*U7, S5, D37*	10.0	....	do			do				do							9
.....	*U7, S5, D37*	10.0	....	do			do				do							10
.....	*M57, D46, H3*	16.0	....	do			do				do							10a
ltd. by Penn.; B&O; & Pitts. & L.E.	*M85, K33*, NYS	8.32	....	9.49	0.27	0.65	1.57	12-31-58	Dec	1.28	0.36	1.65	d0.12	d0.40				11
.....	MSE	0.60	....	0.60	0.16	0.43	0.04	12-31-58	Dec	....	....	....	....	....				11a
.....	*B64, M57*	5.05	....	59.3	3.57	10.7	8.57	12-31-58	Dec	....	1.85	3.49	3.31	3.31	12 Mo Jun	3.37	3.02	12
.....	*B64, M57, W35*	3.00	....	do			do		Dec		do							13
.....	*H6, S5, S73*	5.60	....	do			do		Dec		do							14
.....	*B64, M57*	5.00	....	do			do		Dec		do							15
ue $100,000 annually April 1	do	1.30	....	do			do		Dec		do							15a
v into com to 5-31-67 at $27	*B64, M57, K7*	10.0	29.4	do			do		Dec		do							15b
.....	*E3, B37, L3*	10.0	....	do			do		Dec		do							15c
.....	*H5, B37, B41*	39.2	....	[2]82.0	3.76	11.3	26.9	12-31-58	Dec	1.52	2.00	7.08	7.69	8.09	12 Mo Jun	5.81	5.73	15d
.....	*H6, N4, F67*	6.00	....	do			do		Dec		do							15e
.....	*H6, B37, D19*	15.0	....	do			do		Dec		do							15f
.....	*L27, L23, A14*	17.3	60.2	do			do		Dec		do							16
rrts: 103 cap shs per $1000 & 1 wrrt	*L17, L27, K33*	10.0	....	134	65.3	243	120	12-31-58	Dec	....	....	....	3.89	3.12				16a
t. payable in Canadian or U.S. fds.	D31, W59, F29	3.15																17
do	do	3.09																18

Me., N.J., N.Y., Conn.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y., Conn. (3s also R.I.); N.J. tr. fds. Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., N.Y., N.H., N.J., R.I.; also N.J. tr. fds. 6—N.H., N.J., Vt.; also N.J. tr. fds. 7—N.H; R. I. N.J. tr. fds. 10—Conn., Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1	•	Morris & Essex RR.....1st Ref 3½s 2000 jD	B	Y	2	..	84 '13	.....	NC	97½	32	60¼	44	53	45½	54⅜	50	1624	51⅜	7.12	6
2	♦	Mortgage Bank of Bogota.....SF 7s '47 aO	....	Q	0	..	92½ '27	100	100	78	16½	73	73	No Sale		No Sale		.....	60	flat	
3		do C/D Ext SF 7s '47 aO	....	Q	0	..	.....	.....	.....	70	15	75	65	82	72	.....	.....	.....	60	flat	
4	♦	do SF 7s '47 Mn	....	Q	0	..	95½ '27	100	100	78	18	No Sale		No Sale		No Sale		.....	60	flat	
5		do C/D Ext SF 7s '47 Mn	....	Q	0	..	.....	.....	.....	70	15	75	65	82	72	.....	.....	.....	60	flat	
6	•	Mortgage Bank of Chile.....SF 6s '61 Ao30	....	Q	0	..	95½ '28	100	NC	90⅜	9¾	80	75	87	75½	87½	87	2	91½....	def.	10
7	•	do Assented 6s '61 Ao30	....	Q	0	..	.....	100	NC	47⅝	7⅜	48	41	37½	37½	45½	45½	1	47	flat	
8	•	do SF 6s '62 Mn	....	Q	0	..	92 '29	100	NC	81½	9⅝	81½	75½	82½	82½	.....	.....	.....	91½....	def.	11
9	•	do Assented 6s '62 Mn	....	Q	0	..	.....	100	NC	47½	7	40½	39	39	38¾	46	46	1	47	flat	
10	•	do SF 6½s '57 Jd30	....	Q	0	..	97½ '29	100	NC	81¼	9⅛	81⅜	75	83	77½	89½	88	2	91½....	def.	12
11	•	do Assented 6½s '57 Jd30	....	Q	0	..	.....	100	NC	47⅛	8	47	38	44½	38½	.....	.....	.....	47	flat	
12	•	do Assented 6¾s '61 Jd30	....	Q	0	..	.....	100	NC	47½	7¼	48	41	No Sale		.....	.....	.....	47	flat	
13	•	Mtge Bank of Colombia.....SF 6½s '47 aO	....	Q	0	..	91½ '27	*100	*100	76	17	80½	74	No Sale		.....	.....	.....	.....	def.	4
14		do C/D SF 6½s '47 aO	....	Q	0	..	.....	.....	.....	61	19	77	75	.....		.....	.....	.....	.....	flat	
15	•	do SF 7s '46 mN	....	Q	0	..	95¼ '26	*100	*100	80	16½	75½	75⅛	No Sale		.....	.....	.....	.....	def.	11
16		do C/D SF 7s '46 mN	....	Q	0	..	.....	.....	.....	61	10	77	73	.....		.....	.....	.....	.....	flat	
17	•	do (SF) 7s '47 Fa	....	Q	0	..	97½ '27	*100	*100	76	17	No Sale		No Sale		87	87	1	.....	def.	12
18		do C/D (SF) 7s '47 Fa	....	Q	0	..	.....	*100	*100	61	10	77	75	.....		.....	.....	.....	.....	flat	
19	♦	Mortgage Bk. of Denmark.Ext SF 5s '72 jD	....	Q	0	..	96½ '27	100	100	105	16	101¾	99½	101½	99¾	102½	100	31	90 100	5.00	4
20		Mountain Fuel Supply.....Deb 3½s '71 aO	A	X	0	..	100¾ '51	f	†102.08	103½	92	95	86½	96	87	92	87	.....	87	4.96	4
21		do Deb 3½s '74 Jd	A	X	0	..	99¼ '54	100	†101.72	100¾	88	90	80	91½	82	87	81½	.....	83	4.73	3
21a		do Deb 4s '83 Jd	A	X	0	..	100 '58	100	†103.83	.....	..	....	....	96½	90½	91⅝	86½	.....	 94	4.41	4
22	•	Mountain Sts. Tel. & Tel....Deb 2⅝s '86 Mn15	A1+	X	0	3	101⅛ '46	.....	†103.46	102¼	75	81	72½	84½	77	77	68½	35	69½	4.61	3
23	•	do Deb 3½s '78 Ao	A1+	X	0	3	100⅞ '48	.....	†102.58	105½	96	90	85	94⅝	87⅜	88	81½	16	81½	4.60	3
24		do Deb 3s '89 fA	A1+	X	0	3	101⅛ '54	....	†104.086	101½	88	86¼	77	88½	78	82	78	.....	78¼....	4.30	3
25		do Deb 3½s '90 Jd	A1+	X	0	3	101 '56	....	†104.496	101	93¼	95½	80	97	85½	89	85	.....	86¼....	4.32	4
26		do Deb 4⅜s '88 Fa	A1+	X	0	3	101¼ '57	....	†106.277	....	....	104	96½	106	98	99½	92	.....	92	4.87	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†100.46. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ssumed by Del., Lack. & Western R.	*K1, C43*, NYS	32.6	....	123	See Delaware, Lackawanna &				Western R. R.									1
ffer of $750 Colombia Ext. Dollar	*S5*, M104, ASE	1.96			Bonds assumed by Agricultu				ral Mortgage Bank (Colombia)									2
3s '70, per M extended to 7-1-'60	F73, Z4						do											3
do	*H3, H6*, ASE	1.91					do											4
do	F73, Z4						do											5
ffer exchange for new bonds, due	*K33, G46*, NYS	0.14																6
1993, until Dec. 31, 1960	H57, Z4, NYS	0.07																7
do	*K33, G46*, NYS	0.16																8
do	Z4, F73, NYS	0.13																9
do	*K33, G46*, NYS	0.07																10
do	Z4, H57, NYS	0.07																11
do	Z4, NYS	0.12																12
ffer of $750 Colombia Ext. Dollar	*A21*, Z4, NYS	1.99			Name changed to Banco de				Los Andes. Bonds assumed by Agric.						Mortgage Bank (Col.)			13
3s '70, per M extended to 7-1-'60	Z4, F73						do											14
do	*A31*, Z4, NYS	3.21					do											15
do	Z4, F73						do											16
do	*A21*, Z4, NYS	1.55					do											17
do	Z4, F73						do											18
. F. payments suspended 1-21-42	*W35, B59*, ASE	2.17	....	....	....	....	....	....	....	....	....	....	....	....				19
.....	*F29, B64, E3*	12.0	....	39.0	1.86	8.90	7.22	12-31-58	Dec	....	4.30	4.89	4.23	3.39	12 Mo Jun	3.73	3.64	20
.....	*F31, B64, E3*	11.0	....	do			do		Dec		do							21
.....	*F31, B64, E3*	16.0	....	do			do		Dec		do							21a
ont. by Amer. Tel. & Tel. Co.	*H23, D37*, NYS	35.0	....	140	4.17	39.2	76.0	12-31-58	Dec	3.17	2.33	10.26	7.80	7.57	12 Mo May	6.38	7.67	22
do	do	25.0	....	do			do		Dec		do							23
do	*H6, B37, D19*	20.0	....	do			do		Dec		do							24
do	*H6, B37, B59*	25.0	....	do			do		Dec		do							25
do	*F31, A14, E3*	35.0	....	do			do		Dec		do							26

-Conn., Me., Mass., N.J., N.H., N.Y., R.I.; also N.J. tr. fds.

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1		Mueller Brass.....Cv Sub Deb 3⅝s '75	Jd	B1+	Y	0	12	102⅛ '55	†102½	†104¾	108¼	91	92	72½	90	77	98	84	.....	88	....	4.70
2		Muskogee Co.....CT SF 4⅛s '70	aO	B1	Y	0	..	100 '45	†101	102⅛	101⅜	90	94	84	87	84⅛	90	85	.....	87½	90	5.72
3		Mystic Valley Gas.....1st A 3⅜s '74	Fa	B1+	X	0	7	101⅞ '54	p	†103.90	104	94	94	85	96	90	90½	84	.....	86	....	4.95
4		do 1st B 6s '77	mN	B1+	X	0	7	102 '57	†102	†107.58	....	....	....	....	106	102	106	104½	.....	106	....	5.49
5		Narragansett Electric Co....1st A 3s '74	mS	A	X	0	4	105½ '44	‡103⅜	†105	110½	87	90	80	92	85½	86½	79½	.....	80	81½	4.74
6		do 1st B 3s '78	Mn	A	X	0	4	102⅜ '48	n	†103.66	106½	87	88	78	92	83	83½	76⅜	.....	76½	....	4.95
7		do 1st C 3⅜s '82	Ms	A	X	0	4	102⅜ '52	m	†104.09	105	92	93½	81½	96	87	86	78½	.....	79½	....	4.86
8		do 1st D 3½s '83	Ms	A	X	0	4	101⅞ '53	u	†103.87	105½	86	95½	85	98	90	90	80	.....	80½	....	4.92
9		do 1st E 3½s '86	Ms	A	X	0	4	102⅓ '56	v	†104.88	102½	94	92	84¾	98	89	89½	78⅜	.....	79	....	4.93
10		•Nashville, Chatt. & St. L....1st B 3s '86	Fa	A	X	0	8	100 '46	†101½	†103⅜	103⅜	82	86	76	81	77	78⅜	76	38	76	....	4.55
11		do Eq E 2⅜s to '64	Fa	A1+	X	0	9	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.65	4.45	....
12		Nassau-Beekman Realty...Inc. 2-3s '69	mN	.....	..	0	..	... '29	.....	100	41	1/16	41	39	42	38½	43½	40	.....	40	43	flat
12a		Natl. Alfalfa Dehydr.....Sub Deb 5s '75	jJ	.....	..	0	..	Reorg'57	100	100	....	....	....	....	58	48	66	58	.....	....	70	....
13		National Can..[9]Conv Sub Inc Deb 5s '76	Apr	B1	Y	0	..	100 '55	.....	†104	116¼	98¼	110	78	118	84	120	82	.....	....	86	6.37
14		Natl. Cent. Sav. Bk. of Hun..[5]Sec 7½s '62	Fa	.....	..	0	..	100 '27	100	100	51	3	....	....	....	....	....	....	.....	.....	.....	def.
15		•Natl. Cylinder Gas...Cv Sub Deb 5½s '77	mS	B1	Y	0	12	100 '57	0'68	†104½	....	....	100	98¼	114	99⅜	115½	102⅜	2755	108	....	4.50
16		•National Dairy Products.....Deb 2¾s '70	jD	A1	X	0	11	101⅜ '45	†101½	†102⅜	105⅜	87	92⅓	84	96½	86⅓	89⅛	84½	429	85	....	4.47
16a		• do Deb 3s '70	jD	A1	X	0	11	102 '48	†101½	†103	106⅜	92	94½	86	98⅜	89½	91½	86⅛	215	87½	....	4.45
17		• do Deb 3½s '76	Jd	A1	X	0	11	99¾ '51	100	102	104½	93	94⅛	85½	100	88	90	84½	187	85	....	4.39
18		•Natl. Distillers & Chem...SF Deb 4¼s '83	Mn	B1+	X	0	12	99¼ '58	0'63	105	....	....	....	....	102½	96½	104	96½	950	98¼	....	4.89
19		•Natl. Distillers Products, SF Deb 3⅜s '74	Ao	B1+	X	0	3	101½ '49	101½	†101⅜	106	92	91½	87	96	85	88½	86	38	87¼	....	4.56
19a		National Fuel Gas Co.....Deb 3s '73	jJ	A1	X	0	..	101¾ '48	q	†102.59	104¾	85	84	76	91	83	85½	81	.....	83	....	4.67
20		do Deb 3½s '77	Mn	A1	X	0	..	100⅞ '52	k	†102.74	103¼	87	90	82	94	87	85	82	.....	82	....	4.74
21		do Deb 3½s '79	Ao15	A1	X	0	..	102⅝ '54	s	†104.44	102¾	90	86	81	92½	86	85	83	.....	83½	....	4.50
22		do Deb 5⅜s '82	Jd	A1	X	0	..	101⅜ '57	1¼'62	†106.30	....	....	106½	101⅜	107¼	104½	106	104	.....	104	....	5.21
22a		do Deb 4¼s '83	aO	A1	X	0	..	101½ '58	w	†105.72	....	....	....	....	105⅜	101½	105	103½	.....	105	....	4.54
23		National Gas & Oil Corp.....1st 4¾s '73	Ms	B1	Y	0	..	100 '53	r	†102.75	100	87	97	94	96	92	97	95	.....	....	96	5.14
23a		Natl. R.R. Co. of Mex.....Plan A 4½s '26	ao	.....	..	0	..	... '02	.....	.....	25	⅛	17⅓	16½	17¾	16	18½	17	.....	18⅓	19⅓	flat
24		do Plan A 1st Con 4s '51	ao	.....	..	0	..	... '42	.....	.....	14½	10	15	13½	14½	13⅓	16½	13⅔	.....	16⅓	17½	flat
25		Natl. Rys. of Mex.....Plan A Gen 4s '77	ao	.....	..	0	..	.....	.....	.....	14⅓	10	14	13¼	14⅓	13⅓	16½	13⅔	.....	16⅓	17½	flat
26		do Plan A Pr Ln 4½s '57	ao	.....	..	0	..	94 '08	.....	.....	15⅓	11	15	13⅔	14⅓	13⅔	17⅔	13⅔	.....	17⅓	18½	flat
27		do Plan B Pr Ln 4½s '57	.....	.....	..	0	..	.....	.....	.....	31½	21⅓	34	30	35	28⅓	33⅓	32	.....	33⅓	35½	flat
28		♦National Research Corp. Cv Sub Deb 5s '76	jJ	.....	..	0	..	100 '56	†104½	†104⅓	105½	94	114	77	91	80½	168	88	4191	115½	....	3.79

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On Mar. 1. j—†101.56. k—†100.69. m—†102.02. n—†101.75. p—†101.45. q—†101.15. r—†101.70. s—102.23. t—†101.30. u—†101.64. v—†102.30. w—100.99 beginning 1-1-63. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Before depreciation. [5]Dealings suspended Dec., 194 [6]Ten months ended Oct. 31. [7]Per $500 original bond. [8]Per $100 original bond. [9]Due Jan. 1, 1976. [10]Pro forma. [11]Owens-Illinois Glass, pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv thru maturity into com at $42	*L27, H81, M57*	5.00	....	5.65	2.73	22.5	5.55	11-30-58	Nov	....	....	....	....	....				1
.....	*D37, G39, S131*	1.05	....	1.05	....	....	....	.....	Dec	....	....	....	....	....				2
.....	*W35, K7, H3*	5.50	....	9.64	0.77	3.72	2.86	12-31-58	Dec	....	2.47	3.64	3.36	2.83	6 Mo Jun	4.30	4.93	3
.....	*H6, D19, S130*	3.50	....	do			do		Dec		do							4
Cont. by New England Elec. System	*H5, B37, T17*	26.8	....	63.0	4.05	13.3	12.6	6-30-59	Dec	2.26	2.55	2.77	2.56	2.56	6 Mo Jun	2.57	2.78	5
do	*H5, O3, I2*	8.91	....	do			do				do							6
do	*K33, G25*	7.50	....	do			do				do							7
do	*F31, M59, H81*	10.0	....	do			do				do							8
do	*W35, H3, P53*	10.0	....	do			do				do							9
Assumed by Louisville & Nas. R.R.	*F29, E3*, NYS	13.0	....	305	See Louisville & Nashville Railroad													10
do	*R17, H23, B59*	1.73	....	do														11
Int. now 2% fixed, 1% income	K27, S63, N9	1.10	0.24	1.34	....	....	....	.....	....	....	....	....	....	....				12
.....	R9, L33, D46	2.35	....	3.20	0.68	1.49	0.57	4-30-59	Apr	....	....	....	....	d1.38	Fiscal year 1959		d1.22	12a
Conv into common at $12.33 a shr	*B37, A14, L27*	4.49	10.5	23.3	1.67	27.5	7.35	12-31-58	Dec	....	2.20	3.05	2.20	1.71				13
.....	G25, F73	0.65																14
Conv thru 9-1-67 into com at $40.34	*M57, B64*, NYS	17.5	....	36.7	11.0	52.7	14.6	12-31-58	Dec	....	9.15	11.81	9.67	2.08	Now Chemetron Corp.			15
.....	*G27, L27*, NYS	36.0	....	85.7	44.3	278	102	12-31-58	Dec	2.68	4.77	15.83	17.11	18.33	6 Mo Jun	17.80	19.74	16
.....	*G27, L27*, NYS	22.5	....	do			do				do							16a
.....	*G27, L27*, NYS	26.4	....	do			do				do							17
.....	*G25, D29*, NYS	60.0	....	145	27.2	267	45.9	12-31-58	Dec	....	4.48	7.30	5.59	4.33	6 Mo Jun	4.92	4.88	18
ow National Distillers & Chem.	*G25, H19*, NYS	31.1	....	145	See National Distillers & Chemical Corp.													19
.....	*B64*	9.48	....	75.9	5.86	33.2	18.3	12-31-58	Dec	....	4.71	5.56	4.10	3.56	12 Mo Jun	3.62	4.16	19a
.....	*W35, D37, M57*	16.1	....	do			do		Dec		do							20
.....	*H19, G27, L27*	14.5	....	do			do		Dec		do							21
.....	*F31, K7, M57*	15.0	....	do			do		Dec		do							22
.....	*E3, S119, L3*	10.0	....	do			do		Dec		do							22a
.....	*E19, M91, H43*	1.20	....	2.33	0.30	1.22	0.91	6-30-59	Dec	....	2.84	8.96	6.43	5 95	12 Mo Jun	6.12	6.45	23
Call at $103.093; annual int. $5.498	R28, M14, S127	5.53			Assumed by National Rys. of Mexico													23a
Call at $103.093; annual $4.072	do	8.61			do													24
Call at $20.619; annual int. $0.8144	M14, Z5, R28	11.6			Bonds guaranteed by United States of Mexico													25
Call at $20.619; annual int. $0.8704	*K33, L3, K7*	9.65			....	....	....	.....	....	....	....	....	....	....				26
o interest; call price rises to par	Z5, R28	26.0			....	....	....	.....	....	....	....	....	....	....				27
r into com at $23¼ thru 6-20-76	*P2, E5*, ASE	4.00	....	4.00	0.33	3.33	1.08	12-31-58	Dec	....	....	0.93	1.64	d2.16				28

N.J., R.I.; also N.J. tr. fds. 4—Me., Vt., Conn., R.I., N.J., Mass., N.Y., N.H.; also N.J., tr. fds. 7—Conn., Mass., Me., N.H., N.J., N.Y.; R.I.; also N.J. tr. fds.
Conn., Mass., N.J., N.Y., R.I.; Me.; also N.J. tr. fds. 9—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y., R.I.; also N.J. tr. fds.
-N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•	National Steel Corp. 1st 3⅜s '82 Mn	A1	X	0	2	99¾ '52	0'60	†102.06	104	88	93	81	93½	85½	87½	79	271	82½	4.32
1a	•	do 1st 3⅞s '86 mN	A1	X	0	2	99⅝ '56	0'61	†104.13	100⅓	99	104½	95⅞	104⅛	94	96¼	89	232	90½	4.48
1b	•	do 1st 4⅝s '89 Jd	A1	X	0	2	99 '59	100	†103¾	....	....	....	....	....	....	102	97⅝	237	99¾	4.64
2	•	National Tea Co. Cv Sub Deb 3½s '80 mN	B1	Y	0	..	102 '55	†102	†105	110¾	88¾	96½	84½	135	93½	140	106	5374	108	2.99
2a	•	do SF Deb 5s '77 fA	B1+	X	0	..	100 '57	100	105	....	....	105⅛	97⅛	109¼	100¼	105⅝	98	83	100½	4.97
2b		Natl. Telefilm Assoc. [6]ww Nts 6s '62 Qr Mar 15	B	Y	0	..	100 '57	100	102	....	....	112	94	120	93½	120	102	.....	105	3.85
2c	♦	Natl. Theatres ww Sub Deb 5½s '74 QrMar	.....	Y	0	..	.....	100	g103	....	....	....	....	....	....	85	79	1265	81¼	7.55
2d		Natl-U.S. Radiator Inc Deb 4½s '75 Mn	.....	..	0	..	... '55	.....	100	80	68	69	63	68½	61½	82½	67½	.....	75	7.12
2e		Natural Gas Pipeline Co. Deb 4⅜s '78 jJ	B1+	X	0	..	99 '58	100	†104.00	....	....	....	....	100⅝	98¼	99½	97	.....	99½	4.80
3		do 1st Pipeline 4⅛s '78 mN	A	X	0	4	99¼ '58	0'60	†104	....	....	....	....	101¼	99¼	102½	99	.....	99 100¼	4.61
3a		do 1st Pipeline 4⅝s '79 Ao	A	X	0	4	99⅝ '59	100	†104.37	....	....	....	....	....	....	99⅝	98¾	.....	98¾ 99¾	4.89
4		New Bedford Gas & Edison Nts 3s '73 mN	A1	X	0	..	100½ '48	p	†102.05	101⅞	86	87	85	91	85	86½	82½	.....	82½	4.71
5		New England Elec. System Deb 3s '67 Jd	B1+	X	0	..	101½ '47	h	†101.48	101⅛	86	92	83	92	83	90	87½	.....	90	4.53
6		do Deb 3⅛s '77 Jd	B1+	X	0	..	102⅞ '47	i	†103.76	104⅛	85	88	80	93	85¼	92½	76	.....	76	5.35
7		New Eng. Gas & Elec. Assoc. CT C 4s '71 mS	B1+	X	0	..	101 '51	j	†102.32	102⅜	95	98	78	96	85	92	84½	.....	92	4.89
8	♦	New England Power Co. 1st A 3¼s '61 mN15	A1	X	0	6	103½ '36	100	100	106½	94½	98⅛	94½	100⅞	96½	98	94¼	53	96½	4.90
9		do 1st B 3s '78 jJ	A1	X	0	6	101 '48	k	†102.79	105½	88	93½	80	92	83	85	82	.....	82½	4.36
10		do 1st C 2¾s '79 jJ	A1	X	0	6	100½ '49	t	†102.30	102⅛	86	80½	80½	87	79	81⅛	78½	.....	78½	4.39
11		do 1st D 2⅞s '81 Fa	A1	X	0	6	102½ '51	w	†103.72	102⅛	86	84	78	88	80½	81½	79½	.....	80	4.29
12		do 1st E 3¼s '82 Jd	A1	X	0	6	100⅞ '52	n	†102.95	103½	93	88	82	95	86	86	84½	.....	84½	4.33
13		do 1st F 3⅛s '85 Jj	A1	X	0	6	101⅞ '55	f	†104.26	103	90	91	81½	93½	84½	84	77¾	.....	77¾	4.76
14		do 1st G 4⅜s '87 Fa	A1	X	0	6	102 '57	102	†105.94	....	....	102¼	96½	106	96	99	97	.....	98	4.49
14a		do 1st H 4s '88 Jd	A1	X	0	6	102⅝ '58	q	†106.44	....	....	....	....	103	93	94	88	.....	 96	4.25
14b	•	New England Tel. & Tel. 1st B 4½s '61 Mn	A1+	X	0	7	94½ '26	.....	100	131¼	100⅛	104	100	103	100⅝	102	99⅛	3890	100½	4.19
15	•	do Deb 3s '82 aO	A1	X	0	3	101⅝ '47	.....	†103.20	106	82½	86	78	91	79	79⅝	76	54	77	4.63
16	•	do Deb 3s '74 Ms15	A1	X	0	3	103¾ '49	.....	†102.34	105½	91	90	77	95	86⅜	86	78⅝	43	81	4.79
17		do Deb 3¼s '77 jD15	A1	X	0	3	101¾ '52	.....	†104.13	104	88	90	84	94	86½	85	83¼	.....	 83	4.67
18		do Deb 3⅜s '88 jD15	A1	X	0	3	102½ '54	.....	†105.22	102¼	86½	85	80	90½	82	82	81½	.....	 82	4.20
19		do Deb 3½s '91 mN15	A1	X	0	3	101 '55	.....	104.064	101⅛	88	90	82	92	83	83	77⅜	.....	77⅜	4.63
20		do Deb 4s '93 Ao	A1	X	0	3	102⅞ '58	.....	6.87'63	....	....	....	....	103½	92½	93½	92	.....	.... 91⅜	4.50

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1957 vs. 1958. d—Deficit. f—101.77. h—†100.71. i—†102.06. j—†100.65. k—†101.73 on July 1. n—†100.81. p—†100.35. q—†102.61. t—†100.47 on July 1. w—†101.73.
[1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Including full interest requirements on Debentures issued in 1945. [4]Preliminary.
[5]At $8.75 to 6-15-60, then more. [6]Due June 15. [7]Expires 2-28-74; purch. ¼ shr. per $11 deb. [8]Maximum issuable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33, H19*, NYS	54.9	....	[2]192	62.9	222	85.1	12-31-58	Dec	1.74	3.81	25.99	12.66	10.36	3 Mo Mar	4.87	17.79	1
.....	*K33, F31*, NYS	55.0	....	do			do		Dec		do							1a
.....	*K33, H19*, NYS	80.0	....	do			do		Dec		do							1b
Conv thru '65; at 17.48 thru 11-1-59	*H51, M37*, NYS	13.0	11.5	39.5	19.4	83.3	36.7	1-3-59	Dec	....	10.19	7.33	6.65	5.65				2
.....	*H51, F31, M57*	11.5	....	do			do		Dec		do							2a
Wrts purch 100 com per $1000 Deb	*C59, K30, S127*	3.97	....	8.64	1.13	36.9	25.6	7-31-58	Jul	....	....	3.76	1.94	1.40				2b
Wrrts: Purch com at 9⅞ to 3-1-61	ASE	17.0	....	33.5	7.94	15.0	7.82	9-30-58	Sep	....	....	....	....	....				2c
nterest cumulative to extent earned	.....	2.74	2.50	5.24	1.28	17.7	4.59	3-31-58	Mar	....	5.13	3.91	4.06					2d
.....	*D23, H6, F31*	35.0	63.0	[2]98.0	8.38	18.5	14.2	12-31-58	Dec	....	3.28	3.95	3.18	2.70				2e
ot ref. to 11-1-63 at lower int.	*D23, H5, F31*	30.0		do			do		Dec		do							3
ot ref to 4-1-64 at lower int.	*D23, H6, F31*	20.0	....	do			do		Dec		do							3a
ont. by New Eng. Gas & Elec. Assn.	*H5*	4.45	....	7.95	1.16	4.57	5.47	12-31-58	Dec	....	5.33	5.92	5.90	4.97				4
.....	*F29, B64, G27*	18.3	....	298	16.7	56.9	62.8	6-30-59	Dec	....	[5]2.05	2.61	2.31	2.38	12 Mo Jun	2.32	2.41	5
.....	*S82, E3, H19*	49.5	....	do			do		Dec		do							6
.....	*B64*	5.63	....	56.9	5.77	16.3	16.9	12-31-58	Dec	....	2.58	3.00	2.92	2.84	12 Mo Jul	2.78	2.83	7
ont. by New England Elec. Syst.	*L27, P19*, ASE	7.92	....	85.9	1.87	9.48	11.9	12-31-58	Dec	2.90	3.20	11.05	4.44	5.06	6 Mo Jun	5.44	3.74	8
do	*H5, O3*	11.0	....	do			do				do							9
do	*H5*	5.00	....	do			do				do							10
do	*H5, O3, D9*	12.0	....	do			do				do							11
do	*H5, A34, W23*	5.00	....	do			do				do							12
do	*K33, S5, U7*	25.0	....	do			do				do							13
do	*H6, S113, A11*	10.0	....	do			do				do							14
do	*H6, D46, S130*	10.0	....	do			do				do							14a
ont. by Amer. Tel. & Tel. Co.	*M83, K7*, NYS	40.0	....	290	6.15	61.7	65.7	12-31-58	Dec	2.32	2.32	4.88	4.38	5.20	12 Mo Jun	3.77	5.79	14b
do	*H5, B37*, NYS	40.0	60.0	do			do				do							15
do	*H5, C54*, NYS	35.0	do	do			do				do							16
do	*K35, U7*	20.0	do	do			do				do							17
do	*H6, B37, C54*	30.0	do	do			do				do							18
do	*H6, A14, B64*	30.0	do	do			do				do							19
do	*H6, A14, L3*	45.0	....	do			do				do							20

ving effect to consummation of reorganization plan. [6]Parent company only. [7]Before depreciation. [8]Eleven months ended Nov.
Me., N.Y., N.J., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N. J. tr. fds. 4—N.H.
All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•New Jersey Bell Telephone. . Deb 3⅛s '88	jJ15	A1+	X	0	17	103⅜ '48	.....	†104.74	107⅞	90½	88	79	89	81	81	74⅞	21	77	4.57
1a		do Deb 2⅝s '90	Ms15	A1+	X	0	17	102½ '50	.....	†104.58	101	81½	83	72½	88	76½	75	71	.....	75	4.10
1b		do Deb 3⅛s '84	Mn	A1+	X	0	17	102⅛ '52	.....	†105.06	104¾	93	90½	80	95	82	84½	79	.....	84½	4.25
1c		do Deb 3s '89	Mn	A1+	X	0	17	101 '54	.....	†103.85	101	85	90	78	90	78	79½	73	.....	79½	4.20
1d		do Deb 3⅜s '95	jD	A1+	X	0	17	101 '55	.....	103.99	102	91½	91½	81	96	85	85	79	.....	83	4.30
2		do Deb 3⅛s '93	Ao	A1+	X	0	17	101 '58	.....	106.056	....	....	....	....	101	92½	93½	86	.....	 91	4.38
3		•New Jersey Junct. RR. . . . 1st Curr 4s '86	Fa	B1+	X	0	11	103½ '87	.....	NC	118	60½	No Sale		71⅛	68	71⅛	71⅛	2	71⅛	6.20
4		•New Jersey Power & Lt. . . . . 1st 3s '74	Ms	A1	X	0	19	104⅛ '44	.....	†104¼	110	86½	No Sale		90	82	82⅜	80	7	80⅛	4.87
5		do 1st 3s '78	Jd	A1	X	0	19	101⅜ '48	101½	†103.75	105½	84	88	79	90	83	83	80	.....	80⅛	4.87
6		do 1st 2⅞s '79	Jd	A1	X	0	19	101 '49	j	†103.63	104⅜	82	85	77	88	81½	80½	74⅜	.....	75⅞	4.75
7		do 1st 4⅜s '88	Mn	A1	X	0	19	102⅛ '58	k	†106.09	....	....	....	....	101½	97	96½	94½	.....	.... 96½	4.36
8		New Orleans Gt. Nor. Ry. . . . Inc. 5s 2032	jJ	B	Z	0	..	.... '33	.....	100	104	7	95	65	65	61½	70	62	.....	69	....
9		New Orleans Public Serv. . . . . 1st 3½s '74	jJ	A	X	0	14	103⅞ '44	†102¾	†103⅜	109½	88	89	82	93	84	86	81	.....	82¾	4.75
10		do 1st 3⅛s '78	aO	A	X	0	14	102⅛ '48	g	†103.19	106	92	94	82½	92	83½	85	82½	.....	84	4.53
11		do 1st 4⅛s '83	Ao	A	X	0	14	103 '53	f	†104.76	105⅜	100½	102½	90	102	92	94	92½	.....	94	4.55
12		do 1st 3½s '84	D	A	X	0	14	102⅜ '54	h	†104.93	102¾	86	89	84	91	84	84	79¼	.....	81	4.54
13		do 1st 4⅛s '87	Ao	A	X	0	14	100⅞ '57	i	†104.96	....	....	100¾	96	104	96	100	95	.....	99	4.58
14		•New Orleans Terminal Co. . . . . 1st 3⅜s '77	mN	A	X	0	5	99½ '52	100½	102½	100⅜	93½	99	88	No Sale		94	87	6	86	4.93
15		•N.Y. Cent. & Hudson Riv. RR. . . . 3½s '97	jJ	B1	X	2	6	82¾ '16	.....	NC	114½	65½	69⅝	56½	70½	55½	70½	60	957	60	6.25
16	•	do Michigan Central CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	97⅝	45½	63½	50	60	43½	59½	53½	529	54	6.90
17	•	do Lake Shore CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	100	49½	62½	50	56	42	58¾	51¾	684	53	6.95
18		•New York Central RR. . . . . Con A 4s '98	Fa	B	Y	0	..	84⅜ '16	.....	NC	106½	43¾	68¼	50⅜	62⅝	48⅛	69	60	5932	61	6.90
19	•	do Ref & Imp A 4½s 2013	aO	B	Y	0	15	95⅜ '14	.....	*110	98¾	38	74⅛	53	64½	50	69⅞	62½	6309	64⅜	7.05
20	•	do Ref & Imp C 5s 2013	aO	B	Y	0	15	94½ '22	.....	*105	103½	42	80½	59⅜	70⅜	55½	75½	69¾	4892	70½	7.15
21	•	do CT 6s '80	Ao	B	Y	0	..	Exch '55	101¾	103½	105	99¾	101	76	91	75	95¾	88⅝	1727	94½	6.50
22		do Five 1949 Series Eq to '64	.....	A	X	0	7	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
23		do (Three Series) Eq to 2⅜s to '65	.....	A	X	0	7	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
24		do Two 1950 Series Eq to '66	.....	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
25		do Three 1952 Series Eq to '67	.....	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
26		do Two 1953 Series Eq to '68	.....	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
27		do Eq 3⅜s to '70	mS	A	X	0	16	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....
28		do Three 1957 Series Eq to '72	.....	A	X	0	11	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.50 5.00	....

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—Comparison 1956 vs. 1957. f—†102.65. g—†101.57. h—†102.49. i—†100.80. j—†101.92. k—†102.14. [1]Giving effect to recent calls, etc. [2]Giving effect to new financing. [6]Consolidated. [7]2½%, on 3-16-59, 2¼%, 6-8-59, 2%, 9-14-59, 1¼%, 12-14-59; arrears 6¾%.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	55.0	....	170	5.83	44.0	62.8	12-31-58	Dec	....	5.90	9.64	8.94	9.92	6 Mo Jun	7.27	9.13	1
do	*H5, O3*	15.0	....	do			do				do							1a
do	*H5, D19, S5*	20.0	....	do			do				do							1b
do	*H6, W28, A34*	25.0	....	do			do				do							1c
do	*H6, S5, B41*	25.0	....	do			do				do							1d
do	*H6, D19, E17*	30.0	....	do			do				do							2
Gtd. p.&i. by N.Y. Central R.R.	A4, C54, H15, NYS	1.70	....	769	Assumed by New York Central Railroad													3
Cont. by General Public Util.	*M91, F51*, NYS	9.00	....	34.7	1.34	5.14	3.42	3-31-59	Dec	1.87	2.36	3.56	3.53	3.45	12 Mo Mar	3.44	3.47	4
do	*H5*	6.00	....	do			do		Dec		do							5
do	*L36*	3.50	....	do			do		Dec		do							6
do	*K33, L37, S5*	7.50	....	do			do		Dec		do							7
?Paying 8% interest in '59	A4	4.12	....	10.2	Leased by Gulf, Mobile & Ohio Railroad Co.													8
Cont by Middle South Utilities, Inc.	*H5, G25*, W65	32.0	....	60.0	9.78	15.4	9.88	12-31-58	Dec	1.13	1.32	3.25	3.09	3.23	12 Mo Jun	2.90	2.79	9
do	*L27, B37, D37*	10.0	....	do			do				do							10
do	*E17, D19, P49*	6.00	....	do			do				do							11
do	*W35, H3, P2*	6.00	....	do			do				do							12
do	*H6, A34, G45*	6.00	....	do			do				do							13
Gtd. by Southern Ry. Co.	*K5, W35*, NYS	6.73	....	9.48	See Southern Railway Co.													14
Assumed by N. Y. Central R.R. Co.	B64, B57, NYS	94.0	12.9	769	See New York Central Railroad													15
do	F67, K8, A4, NYS	18.8	107	do			do											16
do	B72, S5, L23, NYS	19.5	157	do			do											17
.....	U7, K8, A4, NYS	68.9	147	769	66.5	143	118	6-30-59	Dec	0.70	0.59	1.87	1.18	1.09	6 Mo Jun	d0.13	1.47	18
.....	L27, B64, NYS	96.0	287	do			do				do							19
.....	B64, W12, NYS	64.0	287	do			do				do							20
.....	NYS	27.2	447	do			do				do							21
q. 2⅛s and 2¼s	*H5, P49, B41*	24.5	....	do			do				do							22
.....	*H5, S5, D7*	13.6	....	do			do				do							23
q. 2⅛s and 3⅛s	do	9.36	....	do			do				do							24
q. 3⅛s, 3⅛s, and 3¼s	do	15.0	....	do			do				do							25
q. 3⅛s and 3⅛s	do	15.4	....	do			do				do							26
.....	do	6.50	....	do			do				do							27
q. 4⅛s and 4⅛s	*S5, D37, E3*	15.4	....	do			do				do							28

5 N.Y., Me., N.H. 6—Me., N.Y., R.I. 7—N.Y., N.H., N.J., Conn., Me.; also N.J. tr. fds. 11—N.Y., Me. 13—R.I.
1 -Conn., Me., Mass., N.H., N. Y. 15—N.H. 16—Me., N.Y. 19—Conn., Mass., Me., N.J., N.Y., N.H., R.I., Vt., Wash.; also N.J. tr. fds.
1 -Me., Mass., N.H., N.Y., Conn., N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax-States	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		*N.Y., Chi. & St. L. RR....Ref E 3½s '80	Jd	A	X	0	2	101 '45	‡100⅞	†102⅜	106	84⅜	88½	81	83½	77	84	83	194	83		4.50
2	•	do Ref F 3s '86	Ao	A	X	0	2	102⅜ '46	101⅛	‡103⅜	101	81½	83	78⅜	80½	78	82	80½	56	79½		4.28
3		do Ref G 3⅜s '78	Ms	A	X	0	2	101 '53	100	‡102⅜	104	89	92½	82	88	80	87	85	.....	85	....	4.83
4	•	do Inc Deb 4½s '89	jD31	B1	Y	0	9	100⅞ '55	100⅜	†104⅛	102¼	90¾	93	85	86	79	84½	79⅛	186	81½		5.83
4a		do Eq 2s to '64	aO15	A1	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4b		do Eq 3⅛s to '67	Jj	A1	X	0	5	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4c		do Three 1953 Series Eq to '68	.....	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4d		do Eq 2⅛s to '68	mS	A1	X	0	9	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4e		do Eq 2⅛s to '70	JD15	A1	X	0	9	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4f		do Two 1956 Series Eq to '71	.....	A1	X	0	1	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
4g		do Eq 3⅛s to '73	FA15	A1	X	0	7	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....
5		*New York Connecting RR..1st B 2⅞s '75	aO	A	X	0	7	100 '45	g101½	103	106½	78½	80	72¾	74½	66	69¾	64⅞	238	67½		6.03
5a		*N.Y. & Harlem RR....Ref (1st) 3½s 2000	Mn	A	X	2	8	.....	.....	NC	118½	95	95	93	82⅜	82	82½	82⅜	80	82½	....	4.43
5b	•	do A 4s 2043	jJ	B1+	X	0	..	... '43	.....	NC	116	83¾	86	79	75	70⅜	75	70	13	69	....	5.85
6	•	do B 4s 2043	jJ	B1+	X	0	..	... '43	.....	NC	119¼	82	84	66	80	71	74	69	221	71		5.70
7		*N. Y., Lack & West. Ry. 1st & Ref A 4s '73	Mn	B1	Y	2	..	93 '33	.....	NC	105½	43½	77½	50	60½	48⅜	62¼	56	557	61		8.90
8	•	do 1st & Ref B 4½s '73	Mn	B1	Y	2	..	96¼ '23	.....	NC	111	50	82	63	64	55⅜	67½	60¼	270	65		8.90
9		*N.Y., N.H. & Hart...1st & Ref A 4s 2007	jJ	B	Y	0	19	.....	104	104	85	53¾	59¼	40½	50¼	35¾	57	41	5416	42		9.70
10	•	do (due 7/1) Conv Inc A 4½s 2022	May	C	Y	0	..	.....	100	j100	78½	26¾	50½	21	34	19¾	33½	21¾	5849	21¾		flat
11	•	do Harlem River 1st A 4½s '73	Jj	B1	Y	0	18	98⅝ '53	100½	102	102½	91	83	81	70	56½	74	70	67	71		7.65
12		do Eq 2s to '62	Mn	A	X	0	6	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
13		do Eq 2½s to '62	mN	A	X	0	17	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
14		do Eq 2½s to '62	mN15	A	X	0	1	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
15		do Eq 2⅝s to '63	Fa	A	X	0	6	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
16		do Eq 2½s to '63	fA	A	X	0	17	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
17		do (Two Series) Eq 2½s to '64	.....	A	X	0	17	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
18		do Eq 3½s to '68	Mn	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
19		do Eq A 3⅜s to '69	Jj	A	X	0	9	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
20		do Eq B 3s to '69	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....
21		do Eq 3s to '70	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.75	6.25	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. g—On Oct. 1st. j—On May 1. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes operations of Wheeling & Lake Erie Ry. for entire periods. [5]Based on fixed charges after reorganization.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B37,* NYS	50.1	....	163	33.8	52.7	27.0	3-31-59	Dec	0.44	0.85	4.39	4.28	3.35	5 Mo May	2.44	4.00	1
.....	*H5, B37,* NYS	36.0	....	do			do		Dec		do							2
.....	*W35, B41, R35*	9.23	....	do			do		Dec		do							3
Interest paid since issuance	*B64, U7,* NYS	32.6	95.3	do			do		Dec	....	48%	49%	45%	32%				4
.....	*S5, D37, U7*	1.38	....	do			do		See times earned above									4a
.....	*H5, P49, F67*	1.11	....	do			do		Dec		do							4b
Eq 2⅛s & 3⅛s to '67; 3⅛s to '68	do	4.19	....	do			do		Dec		do							4c
.....	do	1.98	....	do			do		Dec		do							4d
.....	*H6, M43*	3.13	....	do			do		Dec		do							4e
Eq 3⅛s to Jun '71, 3⅛s to Aug '71	*H6, D19, P49*	6.58	....	do			do		Dec		do							4f
.....	*S5, D37, E3*	4.60	....	do			do		Dec		do							4g
Gtd. jointly by Penna & New Haven RRs	*H6, B37,* NYS	20.4	....	20.4	See guarantor railroads													5
Gtd. by N. Y. Central R.R. Co.	U7, W65, NYS	8.30	....	16.0	Leased to New York Central				R. R. Co.									5a
do	H56, E13, NYS	0.47	12.0	do			do											5b
do	H56, B72, NYS	7.35	12.0	do			do											6
Assumed by D. L. & W. R.R. Co.	A4, B72, NYS	12.1	....	123	See Delaware, Lackawanna				& Western R.R.									7
do	G33, A2, NYS	8.71	....	do			do											8
Issued 10-14-47 under ICC reorg. pl.	NYS	76.8	14.2	200	10.7	30.2	32.4	6-30-59	Dec	....	[5]0.23	1.38	1.00	0.73	6 Mo Jun	d0.07	0.37	9
No interest 5-1-59; arrears 9%	NYS	52.8	91.0	do			do		Dec	....	[5]Nil	2.9%	Nil	Nil				10
Sinking fund to retire issue by mat.	*H88, K7,* NYS	10.4	....	do			do		See times earned above									11
.....	*S5, S130*	1.75	....	do			do		Dec		do							12
.....	*S5, D37, U7*	2.50	....	do			do		Dec		do							13
.....	*H23, E17, S25*	0.94	....	do			do		Dec		do							14
.....	*H5, P49, B37*	2.59	....	do			do		Dec		do							15
.....	*H5, P49, B37*	1.62	....	do			do		Dec		do							16
.....	*H23, B59, E17*	2.07	....	do			do		Dec		do							17
.....	*S5, D37, U7*	2.42	....	do			do		Dec		do							18
.....	do	4.84	....	do			do		Dec		do							19
.....	do	4.53	....	do			do		Dec		do							20
.....	*H6, P49, F67*	2.68	....	do			do		Dec		do							21

[1]—Conn., Mass., N.H., N.Y. 2—N.Y., Mass., Conn., N.J., Vt., Me., N.H., R.I.; also N.J. tr. fds. 5—Conn., Mass., N.J.; also N.J. tr. fds. 6—N.Y., N.H.
[2]—Conn., N.Y., R.I. 8—N.Y., Me., Minn., R.I.; also N.J. tr. fds. 9—N.Y. 10—Me.: N.Y.; also N.J. tr. fds. 17—Conn., Mass., Me. 18—Me., R.I. 19—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		•N.Y. Power & Light Corp.....1st 2¾s '75 Ms	A1	X	0	2	102⅛ '45	e†102⅛	†103⅛	106¾	82⅝	88	80	90½	81	82¾	77½	104	80½		4.50
2		•N.Y. & Putnam RR.....1st Con 4s '93 aO	B	Y	2	..	... '94	.....	NC	95	36¼	73	48⅛	62	51	64⅛	61	178	64⅛		7.98
3		•New York State El. & Gas....1st 2⅞s '77 Jj	A1	X	0	1	102⅝ '47	f	†103.65	103¼	91½	No Sale		No Sale		No Sale		.....	.....		....
4		do 1st 3s '78 Ao	A1	X	0	1	100⅜ '48	h	†102.33	100⅜	85	89	77	91	83	84	82½	.....	83	....	4.32
5		do 1st 3⅛s '84 Mn	A1	X	0	1	102⅜ '54	r	†104.49	104	88⅛	95	79	92	84½	85½	84	.....	84½	....	4.26
6		do 1st 3⅜s '85 mS	A1	X	0	1	102⅜ '55	w	†104.65	102½	90	92	80	93½	86	86½	81½	.....	82½	....	4.52
7		do 1st 4⅛s '87 Mn	A1	X	0	1	101⅛ '57	i	†106.10	....	....	102½	100¼	108	102	103½	99	.....	99	....	4.69
8		do 1st 3⅞s '88 Fa	A1	X	0	1	101⅜ '58	t	†105.04	....	....	....	....	101½	93	92	83½	.....	84	....	4.91
8a		New York Steam Corp.....1st 3⅛s '63 jJ	A1+	X	0	7	100 '38	.....	*101	109¾	94½	99½	95½	102	97¾	98	94¾	.....	94¾	95¾	4.75
8b		•N.Y. Sus. & Western RR Term. 1st 4s '94 Jj	B1	Y	0	..	Reorg'53	100	102½	86¾	68¼	68¼	53	60	50	62	56	87	61		6.97
9	•	do 1st & Con A 4s 2004 Jj	B	Y	0	..	Reorg'53	.....	103½	70	54	62⅜	50½	59½	50	60	50½	113	55		7.50
10	•	do(Due Jan. 1) Gen Inc A 4½s 2019 May	C	Y	0	..	Reorg'53	.....	100	65¼	41	47⅛	21	30	23⅛	31½	25	236	25		flat
11		•New York Telephone Co...Ref D 2⅞s '82 jJ15	A1+	X	0	2	103 '47	.....	†103.88	103⅜	81	86¼	74⅜	88	76⅛	78⅛	71½	287	73		4.70
12	•	do Ref 3⅛s '78 Fa	A1+	X	0	2	101⅜ '48	.....	†102.75	107¼	88	90⅝	84	94	84¼	84	78⅝	90	80		4.75
13	•	do Ref F 3s '81 jJ	A1+	X	0	2	101⅛ '48	.....	†102.71	106⅜	87	90	78	92	82	83	77⅛	181	80		4.45
14	•	do Ref H 3s '89 aO15	A1+	X	0	2	101⅛ '54	.....	†103.58	101¼	84⅛	85⅛	78	88	78	81	73⅛	80	74		4.61
14a	•	do Ref I 3⅛s '96 Ao	A1+	X	0	2	100⅛ '56	.....	†103.26	99⅝	94	92½	78	96½	79	83⅜	76⅛	146	78		4.60
14b	•	do Ref J 4⅛s '91 Mn15	A1+	X	0	2	101⅜ '57	....	†105.755	....	....	106¾	97⅛	107	99½	103	96	1325	96		4.76
14c	•	do Ref K 4⅛s '93 jJ	A1+	X	0	2	102⅛ '58	....	†107.343	....	....	....	....	102⅜	95⅜	97½	91	1131	93⅜		4.50
14d		•New Zealand (Gov't).....5½s '70 jD	*B1+	X	0	..	99 '58	0'61	100½'68	....	....	....	....	99	97½	105¼	98	1563	103⅞		4.55
15		•Niagara Mohawk Power.....Gen 2¾s '80 Jj	A1	X	0	3	101⅜ '50	k	†104.04	102½	88¼	83⅜	76½	88⅜	85½	79½	73½	83	73¼		4.78
15a	•	do Gen 2¾s '80 aO	A1	X	0	3	101½ '50	p	†102.94	101⅞	82⅜	87¼	80	88½	79½	78	74½	12	74	78	4.50
15b		do Gen 3⅜s '81 jD	A1	X	0	3	101.8'51	q	†103.65	104⅛	91⅛	92	84	97	87½	96½	85	.....	85½	....	4.40
16	•	do Gen 3⅛s '83 Fa	A1	X	0	3	101¼ '53	j	†103.77	106	99	92	88	98	86	86	84	15	.....		....
17	•	do Gen 3⅛s '83 aO	A1	X	0	3	100⅝ '53	g	†102.88	104⅝	89⅛	94	89	92½	86	85⅝	76½	71	77⅛		4.85
17a		do Gen 3¼s '84 fA	A1	X	0	3	102¼ '54	s	†104.36	102⅜	87	89	78	92	82½	84½	78½	.....	78½	....	4.58
17b		do Gen 3⅜s '86 Mn	A1	X	0	3	101⅜ '56	x	†104.56	101½	95	96⅜	88	99	88½	92	88½	.....	89	91½	4.14
17c	•	do Gen 4⅛s '87 mS	A1	X	0	3	100⅞ '57	y	105.75	....	....	109⅝	99¾	111	104¾	106⅝	97½	778	97½		5.04
17d		do Gen 3⅞s '88 Jd	A1	X	0	3	101⅜ '58	z	105.21	....	....	....	....	101⅜	90½	93½	88	.....	88½	89½	4.53
18	•	do Cv Deb 4⅝s '72 Fa	A	X	0	10	100 '57	.....	†104.29	....	....	111½	101½	122⅜	109⅜	130½	112½	6844	113⅞		3.34
19		♦Nippon Elec. Power... Extd 1st 6⅛s '63 Jj	.....	..	0	..	.....	.....	100	102	77	102½	97½	101½	99	103	101¼	8	101¼	101¾	5.90
20		Norfolk Terminal Ry.....1st 4s '61 Mn	A1+	X	2	8	.....	.....	105	108	97	100	96	100	98	100	97	.....	98	....	5.20
21		•Norfolk & Western Ry.....1st Con 4s '96 aO	A1+	X	2	6	... '10	.....	NC	143	103½	105½	95½	106½	98¼	99¾	91	229	93⅜		4.36

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Reflecting reorganization plan. c—Comparisons 1958 vs 1959. d—Deficit. e—On Sept. 1 for debt retirement and improvement fund. f—†102.08. g—†100.55. h—†100.58. i—†101.50. j—†101.53. k—†102.27. p—†100.98. q—†101.53. r—†102.25. s—†102.01. t—†101.32. w—†102.19. x—†101.30. y—†100.85. z—†101.32. [2]Giving effect to ne financing. [3]Before depreciation. [4]Preliminary. [5]Pro forma. [7]Not reported. 1—Mass., N.Y., N.J., Vt., Me., N.H., Conn., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Niagara Mohawk Pwr.	*H5, B59,* NYS	48.8	....	513	See Niagara Mohawk Power				Corp.									1
Assumed by N. Y. Central R. R. Co.	A4, H57, NYS	3.14	....	769	See New York Central R. R.				Co.									2
.....	*H5, O3,* NYS	13.0	....	174	6.59	21.2	18.1	6-30-59	Dec	1.77	1.57	3.90	3.59	3.92	12 Mo Jul	3.79	3.68	3
.....	*H5*	5.50	....	do		do					do							4
.....	*K7, S5*	20.0	....	do		do					do							5
.....	*H19, E3, S119*	15.0	....	do		do					do							6
.....	*B64, D46, L23*	25.0	....	do		do					do							7
.....	*K7, S5, A14*	25.0	....	do		do					do							8
Assumed by Cons. Edison of N.Y.	*M85, K33*	27.6	....	[2]1029	See Consolidated Edison Co.				of New York									8a
Conv into equal amt 1st & Consol A 4s	NYS	1.40	....	7.46	1.08	1.77	2.11	6-30-59	Dec	....	bNil	1.29	0.13	d2.49	6 Mo Jun	d2.12	d2.41	8b
.....	NYS	1.88	1.40	do		do			Dec		do							9
No int. pd. 5-1-58; arrears 11¼%	NYS	4.00	3.28	do		do			Dec	....	1.5%	Def	Def	Def				10
Cont. by Amer. Tel. & Tel. Co.	*H5, B37,* NYS	125	....	615	27.6	157	296	12-31-58	Dec	....	3.97	6.42	6.23	6.50	12 Mo Jun	5.72	6.19	11
do	*M85, B64,* NYS	60.0	....	do		do			Dec		do							12
do	*M85, B64,* NYS	90.0	....	do		do			Dec		do							13
do	*M85, B64,* NYS	75.0	....	do		do			Dec		do							14
do	*M85, B64,* NYS	55.0	....	do		do			Dec		do							14a
do	*M85, B64,* NYS	70.0	....	do		do			Dec		do							14b
do	do	65.0	....	do		do			Dec		do							14c
.....	*K7,* NYS	10.0																14d
.....	*H5, B41,* NYS	40.0	....	498	31.8	78.5	44.1	12-31-58	Dec	....	3.92	3.64	3.19	3.09	12 Mo Jun	3.11	2.93	15
.....	*M85, B64,* NYS	40.0	....	do		do					do							15a
.....	*M85, B64, G25*	15.0	....	do		do					do							15b
.....	*M85, B64,* NYS	25.0	....	do		do					do							16
.....	*F31, E3,* NYS	40.0	....	do		do					do							17
.....	*K33, U7*	25.0	....	do		do					do							17a
.....	*F31, E3, L27*	30.0	....	do		do					do							17b
.....	*M83, B64,* NYS	50.0	....	do		do					do							17c
.....	*F31, K33, E3*	50.0	....	do		do					do							17d
Conv into com @ $31¼ to maturity	*H19, F31,* NYS	25.5	468	do		do					do							18
Assented to '52 debt resumption plan	ASE	0.65	....	....	....	....	....	.....	....	....	....	....	....	....				19
Gtd. by Va. Ry. & Norfolk & Western	A4, C56, H56	0.99	....	0.99	....	....	....	.....	....	....	....	....	....	....				20
.....	*H27,* B72, NYS	32.2	3.36	91.6	64.1	100	32.3	6-30-59	Dec	4.91	10.47	30.66	22.90	15.31	6 Mo Jun	10.78	12.96	21

[2] Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—N.J., N.Y., Conn., Me., Minn., Vt., R.I., Mass., N.H., Wash.; also N.J. tr. fds. 6—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—N.H., N.Y., R.I.; also N.J. tr. fds. 8—Conn., Me., N.H., R.I., N.Y., N.J., Wash. 9—Conn., Mass., N.H., N.Y., Me. 10—N.Y.; also N.J. tr. fds. 11—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		North Car. Natural Gas.....Units	.....	..	0	..	32 '58	.....	100	....	....	....	....	32	29½	38½	35	.....	37½	39	....
1a		North Pennsylvania RR.....3⅝s '72	jD	A1	X	0	101⅛ '52	.....	†102.70	100⅛	90	91	82	89	81½	87	79	.....	80	....	5.83
2		North Shore Gas (Mass.)....1st B 4s '75	jD	B1	X	0	101⅜ '55	j	†104.11	101⅜	101⅜	101⅜	101⅜	97½	84	90½	88	.....	88½	....	5.07
2a		Northeastern Water Co.....SF CT 5s '68	Jj	B1	Y	0	100 '48	100	102	105½	96½	99½	93	100½	95	100	99	.....	100	101	4.88
3		•Northern Central Ry....Gen Ref 4½s '74	Ms	A	X	0	96½ '27	.....	NC	133½	99	97	95	94	92	No Sale		.....	85	92	5.23
4	•	do Gen Ref 5s '74	Ms	A	X	0	101½ '24	.....	NC	143½	104	104	99½	102	95	98	97	9	88	....	6.26
4a		Northern Chem. Industries..Deb 5½s '69	jD	.....	..	0	... '55	100	100	93	80	80	60	65	50	75	64	.....	73	78	8.85
5		Northern Illinois Gas.....1st 3½s '79	Jj	A	X	0	3 102 '54	m	†104.13	105⅞	94	96	84	95	91	91	84½	.....	85	....	4.67
5a		do 1st 3⅛s '81	Ao	A	X	0	3 100.8'56	k	†103.78	101½	98½	99	88	98½	92	94½	92¾	.....	....	94½	4.12
6		do 1st 5s '84	Jd	A	X	0	3 100⅜ '59	p	†105.72	....	....	....	....	....	....	104¼	103	.....	104¼	105½	4.65
6a		Northern Ind. Pub. Serv....1st C 3⅛s '73	fA	A1	X	0	4 102⅞ '43	†102	†102⅝	108	89	93	82	94	84	88	83½	.....	84	....	4.70
6b		do 1st E 2⅞s '80	Ms	A1	X	0	4 102⅛ '50	†103⅛	†103⅞	102¼	84	86	76	88½	80	80½	75½	.....	76	....	4.67
7		do 1st J 4½s '89	Jj15	A1	X	0	4 101⅝ '59	1⅛'64	†106.16	....	....	....	....	....	....	100	98	.....	99	99¾	4.52
8		Northern Indiana Trans. 1st Inc A 5s '64	Ao	.....	..	0	... '39	*100	*100	102½	5	77	72	77	71	85	75	.....	85	....	flat
9		do 1st Inc B 5s '64	Ao	.....	..	0	... '39	*100	*100	98	5	77	70	75	72	85	75	.....	85	....	flat
10		Northern Nat. Gas.Ser Deb 2⅞s '60 to '65	Mn	A	X	0	Var. '45	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
11		do Ser Deb 3⅜s '60-'70	Ms	A	X	0	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
12	•	do Deb 3⅜s '73	mN	A	X	0	... 101 '53	h	†102.95	105½	94¾	95½	85	97½	94	90½	86½	51	86¾	....	4.91
13	•	do Deb 3⅛s '73	mN	A	X	0	101½ '54	f	†103.47	103⅞	90⅜	92¼	81	95	86⅞	90	83	135	83½	....	4.89
14	•	do Deb 3⅛s '74	mN	A	X	0	100⅜ '54	g	†102.77	104	91	90¼	82¾	94	87	88½	84	50	84	....	4.75
14a	•	do Deb 4⅛s '76	mN	A	X	0	99⅛ '57	100	†105½	....	....	105⅜	100	106½	99	100½	98	34	....	98	4.67
14b	•	do Deb 4⅛s '77	mN	A	X	0	100 '57	0'61	105	....	....	105⅛	100	106¾	99	103½	96½	154	99	....	4.72
15	•	do Deb 4⅛s '78	mN	A	X	0	100⅜ '58	n	†105	....	....	....	....	101¾	100¼	104⅜	98	755	98	....	4.80
16		•Northern Pac. Ry. (Due 1/1) Gen 3s 2047	QrFeb	B1	Y	2	13	.....	.....	NC	94¾	31½	70	54⅞	67	60	66⅞	60	1420	61	4.95
16a	•	do Pr Ln & Ld Gr 4s '97	QrJan	B1+	X	2	9	96½ '14	.....	NC	127¾	59⅜	100	84⅞	99¼	87	95	84	788	85⅛	4.87
17	•	do CT 4s '84	aO	B1+	X	0	10	99¼ '54	101⅜	103½	105⅜	95	96⅞	89⅜	95½	89¾	94⅜	88¼	320	88½	4.82
18	•	do Ref & Imp A 4½s 2047	jJ	B1	Y	0	8	97 '14	.....	†110	110	33½	95⅜	79⅞	93	83⅞	93	81	382	83½	5.45
19		do (St. P. & D.) 4s '96	jD	B1+	X	2	8	88½ '23	.....	NC	108	60	93	75	81	77	84	79	.....	79½	....	5.28
20		do (Two Series)..Eq 2½s & 3s to '66	.....	A1	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
21		do Eq 2⅞s to '67	jD16	A1	X	0	7	... 52	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
22		do Two 1954 Series Eq to '69	.....	A1	X	0	7	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
22a		do Four 1955 Series Eq to '70	.....	A1	X	0	1	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
23		do Two 1956 Series Eq to '71	.....	A1	X	0	12	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
23a		do Two 1957 Series Eq to '72	.....	A1	X	0	14	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.55	....
24		Northern Penna. Pwr.....1st 2⅝s '75	Jj	A1	X	0	11	101 '45	†100¾	†102⅝	105	87	89	89	89	74	90	72½	.....	77	79	4.60

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparison 1957 vs. 1958. d—Deficit. f—†101.13. g—†100.42. h—†100.83. j—†101.24. k—†100.73. m—†101.68. n—100.32 beginning 1961. p—100.69, beginning '62. [2]Giving effect to new financing. [3]Eleven mos. ended 12-31-54. [4]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Units: $20 Inc Deb 6s '83 & 2 com	*K7, B64, M57*	5.20	13.8	19.0	....	....	....	.....	....	....	....	....	....	....				1
Gtd. prin. & int. by Reading Co.	*H5, B37, D19*	6.00	....	6.41	Leased to Reading Co.				....	....	....	....	....	....				1a
Controlled by New Eng. Elec. System	*H6, S130, N4*	2.50	....	3.74	0.33	1.32	1.59	12-31-58	Dec	....	....	....	2.33	2.47	6 Mo Jun	3.39	4.10	2
.....	*L12*	7.54	....	20.3	1.92	3.78	1.73	12-31-58	Dec	....	2.17	2.06	2.48	2.25	12 Mo Mar	2.69	2.28	2a
Int. & prin. provided for under lease	*K33*, A4, NYS	6.43	1.50	16.3	Leased to Pennsylvania R.R.													3
do	*K33*, S73, NYS	8.30	do	do			do											4
.....	*W35*	5.00	2.84	9.54	4.42	1.56	1.41	7-31-58	Jul	....	....	....	....	....				4a
.....	*F29, H5, G25*	56.6	....	89.7	2.86	35.1	31.0	6-30-59	Dec	....	[3]3.93	4.86	4.71	5.11	12 Mo Jun	4.94	6.16	5
.....	*H6, M43*	14.3	....	do			do		Dec		do							5a
..... do		20.0	....	do			do				do							6
.....	*H6, A14*, U7	41.9	....	135	15.8	34.9	28.9	6-30-59	Dec	1.35	1.59	7.80	5.89	5.54	12 Mo Jun	5.36	6.25	6a
.....	*R17, B59, M91*	11.6	....	do			do				do							6b
Not ref. to 1-15-64 at lower int.	*H6, D19, L3*	25.0	....	do			do		Dec		do							7
Controlled by National City Lines, Inc.	U7, S145, F61	0.02	....	0.26	0.49	0.63	0.21	12-31-57	Dec	....	d0.15	1.91	2.14					8
	U7, L33, P46	0.24	....	do			do		....	....	....	....	....	....				9
Due $1,600,000 annually May 1	*S5, U7, L23*	9.60	....	223	7.41	26.8	38.7	6-30-59	Dec	....	3.38	2.94	3.52	3.66	12 Mo Jun	3.68	3.78	10
.....	*B64, D37, G25*	26.0	....	do			do				do							11
.....	*B64*, NYS	21.0	....	do			do				do							12
.....	*B64, E3*, NYS	33.6	....	do			do				do							13
..... do		20.5	....	do			do				do							14
..... do		28.5	....	do			do				do							14a
.....	*B64, E3*, NYS	25.0	....	do			do				do							14b
..... do		30.0	....	do			do				do							15
.....	C105, M104, NYS	53.6	97.9	298	57.0	100	39.5	6-30-59	Dec	0.86	0.70	3.03	2.96	2.98	6 Mo Jun	2.02	2.69	16
.....	*K1*, S73, NYS	97.9	....	do			do				do							16a
.....	*M85, B64*, NYS	46.7	171	do			do				do							17
.....	*M83*, S73, NYS	17.6	153	do			do				do							18
.....	A4, J21	0.25	1.00	do			do				do							19
.....	*S5*	5.50	....	do			do				do							20
.....	*S5*	3.83	....	do			do				do							21
quip 2⅛s & 2¼s	*H6, P49*	7.18	....	do			do				do							22
quip 2½s, 3s & 3⅛s	*S5, D37, U7*	11.0	....	do			do				do							22a
quip 3⅛s & 3½s	*S5, D37, U7*	12.0	....	do			do				do							23
quip 4⅛s & 4½s	*H6, D19, P49*	13.2	....	do			do				do							23a
ssumed by Penna. Elec. Co.	*L12, G25*	4.60	....	157	See Pennsylvania Electric Co.													24

-Conn., Mass., Me., N.H., N.J., N.Y. 2—Me., Mass., N.Y., R.I. 3—Conn., Me., N.Y., R.I., N.H. 4—Conn., Me., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also
l. tr. fds. 6—Me., N.H., N.Y.; also N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—Me., N.Y.; also N.J. tr. fds. 9—Me., Mass., N.Y., R.I.; also N.J. tr. fds.
—N.Y.; also N.J. tr. fds. 11—Me., Mass., N.H., N.Y., R.I., Vt. 12—Mass., Me., N.Y. 13—Me., N.Y., R.I. 14—Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Co Yi
1	•	No. States Pr. Co. (Minn.)....1st 2⅞s '75	Fa	A1	X	0	8	101 '44	.....	†101⅞	105½	82	86⅜	82	81	81	81¼	81	15	.... 81⅛	4.49	3.
2	•	do 1st 2⅝s '75	aO	A1	X	0	8	101 '45	†100⅜	†102	103½	83½	88⅝	78½	91½	80½	83	77	308	77⅛	4.78	3.
3	•	do 1st 3s '78	jJ	A1	X	0	8	101⅝ '48	m	†102.85	102⅞	100	No Sale		No Sale		No Sale		.....	.....	....	..
4	•	do 1st 2⅞s '79	fA	A1	X	0	8	101⅜ '49	n	†103.12	102⅞	89	80	80	No Sale		77½	77½	8	77½	4.46	3.
4a	•	do 1st 3⅛s '82	Jd	A1	X	0	8	101⅛ '52	g	†103.45	104⅞	92	83	83	91	81⅝	78	77½	2	77⅞	4.86	4.
4b	•	do 1st 3⅛s '84	aO	A1	X	0	8	102⅛ '54	f	†104.37	102¾	89½	88½	79	89¾	79	82½	78	37	78⅛	4.54	3.
4c	•	do (due 9/1) 1st 4¼s '86	ao	A1	X	0	8	101⅜ '56	r	†105.03	104	102¾	104½	92	104	98	99¾	93	172	94½	4.61	4.
4d	•	do 1st 4s '88	jJ	A1	X	0	8	100 '58	100	†103.87	....	....	....	....	98	95	96½	90	79	90½	4.61	4.
5	•	Northern States Pr. (Wisc.)...1st 2⅛s '77	Ao	A1	X	0	4	101¼ '47	101⅛	†102⅝	101¾	84½	80	80	86½	80	76⅝	76⅝	9	74¼....	4.84	3.
6	•	do 1st 3s '79	Ms	A1	X	0	4	102¾ '49	j	†103.77	99½	97½	No Sale		90½	90½	No Sale		.....	.....	....	..
6a	•	do 1st 4⅛s '87	Jd	A1	X	0	4	100 '57	s	†104.32	....	....	100	97⅛	104½	98	102½	99	66	99½	4.68	4.
6b	•	Northrop Corp.....Cv Sub Deb 5s '79	jJ	B1	..	..	..	100 '59	0'60	†105	....	....	....	....	....	....	100	96½	253	96½	5.30	5.
7	•	Northrop Aircraft.....Cv Deb 4s '75	jD	B1	Y	0	..	100 '55	0'60	†102.90	110½	87½	106	65	136½	83	163	110	5541	112½	3.02	3.
7a		Northspan Uranium Mines.[8]Gen A 5½s '63	jj	.....	..	..	..	99 '56	0'60	†104	103½	98	126½	96	107	81	88	77	.....	81½ 84½	....	..
7b		Northwest Natural Gas.....1st 5½s '84	Fa	B1+	X	0	3	100 '59	100	†105.13	....	....	....	....	....	....	101	98½	.....	100 102	4.98	5.
8	•	Northwestern Bell Tel.....Deb 2¾s '84	Jd	A1+	X	0	1	101.1'50	.....	†103.29	102½	86⅜	82½	80⅜	83½	82½	75¼	72½	20	 75	4.42	3.
9	•	do Deb 3½s '96	Fa	A1+	X	0	1	102½ '56	.....	105.265	....	....	No Sale		No Sale		No Sale		.....	.....	....	..
9a		do Deb 4⅛s '89	Mn	A1+	X	0	1	101 '57	.....	†106.50	....	....	104	96½	106	100½	101	99⅜	.....	100	4.38	4.
10		Northwestern Public Service...1st 3s '73	aO	A	X	0	2	101⅝ '46	i	†102.32	103½	85	85	80	90	83	86½	84	.....	84½....	4.50	3.
11	•	Norway (Kingdom of).....SF Ext 4s '63	Fa	*B1+	Q	0	..	98½ '37	100	100	107½	20	101	99	101½	95½	100	97	126	98⅜	4.46	4.
12	•	do SF Est 4½s '65	Ao	*B1+	Q	0	..	97½ '36	*100	e*100	107½	20½	101½	99½	100½	96	100	97½	137	99⅝	4.31	4.
13	•	do SF Ext 4½s '65	Ao15	*B1+	Q	0	..	100 '55	100	h100	102	96	100¼	96½	101¼	95¾	99	96½	192	98	4.60	4.
14	•	do SF Ext 5½s '73	aO	*B1+	Q	0	..	98 '58	0'62	1½'68	....	....	....	....	99⅜	97½	101½	97½	1321	99⅞	5.26	5.
15	•	Norway Municipalities Bank...SF 5s '70	Jd	.....	Q	0	..	97 '30	*100	*100	105	21⅞	101½	99	102	99	99¾	99	20	99	5.10	5.
16		Norwich & Worcester RR...1st B 4½s '67	Ms	B1+	X	0	..	101 '47	.....	101	103½	81	85	68	64	58	64	62½	.....	63 67	10.40	6.
17	•	Nuremberg (City of)...Debt Adj 4½s '72	fA	.....	..	0	..	Exch'57	*100	*100	....	....	150	150	92	85	93	90	6	93	flat	..
18		Odeon Ltd.....1st SF A 4½s '63	jD 15	.....	..	0	..	[4]97½ '48	p100	p100	97	92	91	88	90	85	90	88	.....	90	Can.	Pri
19	•	Ohio Edison Co.....1st 3s '74	mS	A1	X	0	9	102½ '44	101⅝	†103⅜	108⅝	86	92½	80¾	97	82	85½	80	218	82¾	4.60	3.
20	•	do 1st 2⅝s '75	Ao	A1	X	0	9	101 '45	†100⅜	†103⅜	106	82	88½	78	91¼	81½	82½	76¾	135	77½	4.78	3.
21	•	do 1st 2⅞s '80	Mn	A1	X	0	9	102½ '50	101⅞	†104½	103	93	No Sale		79	76⅛	76½	76	14	.....	....	..
22		do 1st 3⅛s '84	Jj	A1	X	0	9	102 '54	t	†104.50	106	89	90½	83	93	85	84⅝	79	.....	79	4.69	4.
23		do 1st 3⅛s '85	Mn	A1	X	0	9	100⅝ '55	u	†103.08	100⅝	90	91	80	90	85	84½	78	.....	79	4.65	4.
24		do 1st 4¼s '88	Ms	A1	X	0	9	101⅜ '58	v	†105.76	....	....	....	....	105½	98½	99¼	97	.....	 97	4.44	4.
25		do 1st 4⅛s '89	Ms	A1	X	0	9	101⅛ '59	w	†105.66	....	....	....	....	....	....	101⅛	96⅜	.....	98 98⅜	4.58	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. e—As whole only. f—†101.06 g—†100.98. h—Plus ½% for each year or fraction to maturity. i—†101 03 j—102.05 on June 1. m—†101.17. n—†101.39. p—Plus premiums. r—101.27. s—100.08 beginning 1959. t—†101.73. u—100.53. v—†101.68. w—†101.155. [2]Giving effect to new financing. [4]Dollar bonds only. [6]Suspended from dealings Dec., 1941. [7]Before depreciation. [8]Due 7-1-63; warrants attached. [9]48 wks. ended Dec. in 1954; 52 wks. ended Dec. in 1955; previous years Jan.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	S5, C25, NYS	5.00	....	227	15.2	39.4	44.6	3-31-59	Dec	1.96	1.89	4.96	4.31	4.35	12 Mo Jun	4.27	4.71	1
.....	*S83, B64*, NYS	75.0	....	do			do				do							2
.....	*M57, K5*, NYS	10.0	....	do			do				do							3
.....	*E17, L23*, NYS	15.0	....	do			do				do							4
.....	*L27, R19*, NYS	21.5	....	do			do				do							4a
.....	*H6, D19*, NYS	20.0	....	do			do				do							4b
.....	*M57, K7*, NYS	15.0	....	do			do				do							4c
.....	*M57, K7*, NYS	30.0	....	do			do				do							4d
Cont. by No. States Pwr Co. (Minn.)	*K5, W35*, NYS	16.7	....	35.6	1.65	5.02	4.53	12-31-58	Dec	1.01	1.14	4.58	4.14	3.98	12 Mo Jun	3.97	3.85	5
do	*H5, D19*, NYS	9.00	....	do			do		Dec		do							6
do	*H6. D19*, NYS	9.90	....	do			do		Dec		do							6a
Conv into com at 38½ a shr to matur	*S99, B64*, NYS	10.0	....	16.1	7.66	71.5	43.3	4-30-59	Jul	....	33.14	10.29	7.45	7.21	9 Mo Apr	7.00	6.63	6b
Conv into common thru '75 at $27.25	*S99, B64*, NYS	5.24	....	16.1	Now Northrup Corp; see above													7
Wrrts: 50 com at $3 per M thru '66	*M85*, N4, B117	44.3	....	57.3	0.61	8.55	46.1	12-31-58	Dec	....	....	....	....	....				7a
Not ref to 2-1-64 at lower int.	*L27*	7.00	....	31.4	1.81	5.50	3.26	6-30-59	Dec	....	2.40	2.68	2.30	2.52	12 Mo Jun	2.42	2.78	7b
Controlled by Amer Tel & Tel	*M85, B64*, NYS	60.0	....	115	3.16	33.0	67.1	12-31-58	Dec	....	6.70	13.33	10.77	10.36	6 Mo Jun	7.66	10.02	8
do	*M85, B64*, NYS	25.0	....	do			do				do							9
do	*F29, H3, H45*	30.0	do	do			do				do							9a
.....	*F29, L17*	6.28	....	13.6	0.90	2.90	3.60	6-30-59	Dec	1.37	1.78	3.30	3.03	2.91	12 Mo Jun	3.07	3.08	10
.....	*H6, L17*, NYS	[4]9.76			....	....	....	....	....	....	....	....	....	....				11
.....	*B64, W35*, NYS	[4]15.3			....	....	....	....	....	....	....	....	....	....				12
.....	*K33, H19*, NYS	[4]7.50			....	....	....	....	....	....	....	....	....	....				13
.....	*H19, K33*, NYS	17.5	....	....	....	....	....	....	....	....	....	....	....	....				14
Std. by Kingdom of Norway	*L27*, M14, NYS	[4]3.39			....	....	....	....	....	....	....	....	....	....				15
Int. provided for under N.H. lease	*A4*	1.80	....	1.80	Leased to N.Y., N.H., & Hartford R.R. Co.													16
Offered in exch. for Ext. 6s '52	NYS	1.10																17
Prin. & int. pay. in Canadian funds	*N3, W35*	2.50	....	4.50	....	....	....	....	....	....	....	....	....	....				18
.....	*M85, B64*, NYS	31.0	....	[2]275	10.9	34.6	27.9	12-31-58	Dec	....	2.15	6.22	7.01	6.31	12 Mo Jul	6.46	5.95	19
.....	do	26.1	....	do			do				do							20
.....	do	58.0	....	do			do				do							21
.....	*H5, B41, A14*	25.8	....	do			do				do							22
.....	*M85, B64, D37*	24.7	....	do			do				do							23
.....	do	40.0	....	do			do				do							24
.....	*H6, A14, D19*	30.0	....	do			do				do							25

[1] Conn., N.J., N.Y., Mass., Me., N.H.; R. I.; also N.J. tr. fds. [2]—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. [3]—N.H., N.Y. also N.J. tr. fds.
[4] Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. [8]—All N.E. States, N.Y., N.J., Minn., N.H., Wash.; also N.J. tr. fds.
[9] Conn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	♦	Ohio Power Co. 1st 3s '71	Ao	A1	X	0	1	... '41	102¼	102¼	109¼	89	89	80	92½	85	89	80	46	84 86½	4.48
2	♦	do 1st 3⅛s '68	aO	A1	X	0	1	101⅓ '38	*102	*102	110¾	93⅛	98½	88	102½	91	97½	89	792	89	4.74
3		do 1st 3⅛s '81	aO	A1	X	0	1	102⅜ '51	†102⅜	†104¼	105⅝	91¼	93¼	84	96	87	87½	81	.....	87⅜....	4.24
3a		do 1st 3⅜s '83	Jj	A1	X	0	1	102⅝ '53	102⅓	†104¾	105⅜	90	93⅓	83	96	87	87⅓	81	.....	85½....	4.35
3b		do 1st 3⅜s '84	Ao	A1	X	0	1	102⅓ '54	102¼	†104⅝	102⅓	88	90	80	92	82½	83	80	.....	81¼....	4.37
4		do 1st 3⅜s '85	mS	A1	X	0	1	101 '55	101	†103½	103⅓	93	92⅛	84	94⅓	85	84⅓	81	.....	84	4.40
5		do 1st 4⅛s '86	mN	A1	X	0	1	100⅞ '56	j	†104.75	103⅓	100¾	103¾	96	104⅓	98	98⅓	92	.....	94 95	4.57
6		do 1st 4⅛s '87	mN	A1	X	0	1	100⅞ '57	k	†105.56	....	....	105	100⅞	106⅓	103	104	98	.....	104	4.62
6a		do 1st 4⅛s '89	Ao	A1	X	0	1	102⅓ '59	v	†107.18	....	....	....	....	....	....	102⅓	99	.....	99⅓100⅓	4.59
7	•	Oklahoma Gas & Electric 1st 2⅝s '75	Fa	A1	X	0	8	101 '45	†102	†102	105	84	88⅛	80	90¼	81½	84	78⅛	73	78¼	4.67
7a	•	do 1st 3s '79	Jd	A1	X	0	8	101 '45	u	†103.45	108	87	87	81	No Sale		No Sale		.....	.....	....
7b	•	do 1st 3⅜s '82	Ms	A1	X	0	8	100⅜ '52	g	†103.37	103	91⅓	90	86	93	90	No Sale		.....	.....	....
8	•	do 1st 3½s '85	Jd	A1	X	0	8	101 '55	q	†103.42	101⅓	101	No Sale		No Sale		No Sale		.....	.....	....
8a	•	do 1st 4⅛s '87	Jj	A1	X	0	8	101⅛ '57	s	†105.27	....	....	104⅛	97⅓	105	98⅓	102⅓	97	193	97	4.70
8b	•	do 1st 3⅝s '88	Jd	A1	X	0	8	101 '58	f	†104.88	....	....	....	....	96⅓	92⅝	94⅓	88⅓	57	.... 89⅜	4.51
9		Okla. Miss. River Products Units		.....	..	0	..	50 '53	100	†100¾	97	50	94	85	95	87	96⅓	92	.....	96½....	....
10	•	Olin Mathieson Chem. Cv Deb 5¼s '82	mN15	B1	Y	0	11	100 '57	100	105⅓	....	....	104½	99	118	97	129	110¾	13952	120	4.15
11	•	do Cv Sub Deb 5¼s '83	Ms	B1	Y	0	11	100 '58	0'69	105⅓	....	....	.....		117½	97⅜	129	110¾	10976	120	4.18
12		165 Broadway (N.Y.) [9]ws 1st SF 4⅛s '58	fa	C1+	Y	0	..	... '39	*101	*100	92	14	85	66	81	70	81¾	79	.....	79 80⅓	....
13		do (Due 5/1) Gen 3s '58	Aug	C1	Z	0	..	... '39	*100	*100	69	⅛	58	50	57	50	55	50	.....	50	flat
14		do (due 5/1) cm Inc Deb 1-2s '58	Aug	C	Z	0	..	... '38	.....	100	38	⅛	35	30	41	30	43	30	.....	30	flat
14a		Orange & Rockland Utilities 1st 4⅛s '88	Jd15	A	X	0	10	102⅓ '58	t	†106.76	....	....	....	....	96½	94	96½	94½	.....	94½....	4.86
14b	•	Oregon-Wash. RR. & Nav. Ref A 3s '60	aO	A1+	X	0	9	102⅓ '44	100	100	107¼	96	98½	94¾	101¼	97¼	99⅓	97½	1712	98⅛	4.82
14c	•	Oriental Development Co. Extd Deb 6s '63	Ms15	.....	..	0	..	.....	.....	NC	101½	69	100	93	101⅜	96⅓	101⅜	100	175	100⅛101	5.65
15	•	do Deb 5⅛s '58	mN	.....	..	0	..	90 '28	.....	NC	167	25¼	172	171⅛	185	176	186	186	1	179	def.
16	•	do Extd Deb 5⅛s '68	mN	.....	..	0	..	.....	.....	NC	98	63	96	89⅝	98	91	95⅓	91⅜	183	93	6.52
17	•	Oslo (City of) Ext 5⅛s '73	Jd	*B1	..	0	..	97⅓ '58	0'63	2'68	....	....	....	....	102¼	98⅛	102⅓	100	543	101	5.40
18		Oswego Falls Corp. [10]Cv Sub Deb 4½s '76	Ao15	B1	Y	0	11	101¾ '56	0'61	†103.85	118	95	97	80	109	87	115	101	.....	107 111	3.40
19		Otter Tail Power Cv Deb 5⅛s '67	mN	B1+	X	0	2	100 '57	.....	5¼'61	....	....	105	100	132	100⅓	141⅓	129	.....	136	....
20	•	Owens-Illinois Glass SF Deb 3⅜s '88	Jd	A1	X	0	3	100⅓ '58	h	105.50	....	....	....	....	100¼	92¼	95	90	165	90	4.38
20a	•	Oxford Paper Co. Cv Sub Deb 4¾s '78	aO	B1+	Y	0	11	100 '58	0'69	†104¾	....	....	....	....	112¼	107½	118⅓	105⅜	2289	111⅛	3.82
21		Pacific Finance Corp. Cap Deb 4⅛s '67	Ms	B1	Y	0	..	99⅓ '55	100	†101.35	102	95	93	88	96	88	91	89	.....	89	6.35
22		do Deb 3⅛s '65	jJ	B1+	X	0	..	99⅓ '55	0'61	†101	99¾	95	94	91	96	90	92	88	.....	94	4.69
23		do Deb 4⅛s '71	aO	B1+	X	0	..	98⅝ '56	.....	0'66	98⅝	95⅓	97½	92⅓	100⅜	92	96	92	.....	94	5.30

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs. 1959. f—101.14. g—†101.21. h—100.45 beginning 12-1-63. j—†100.82. k—†100.86. p—†101.67. q—†100.88. r—†101.78. s—†101.10. t—†102.46. u—†101.51. v—†102.55.
[2]Giving effect to new financing. [3]Before depreciation. [6]Dealings suspended Dec. '41-Nov. '50. [9]Due 5-1-58. [10]Cv into common thru 4-1-66 at $40.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Amer. Gas & Elec. Co.	M55, M57, ASE	15.0	....	[2]272	22.7	46.1	33.9	6-30-59	Dec	2.34	2.49	4.58	4.94	3.82	12 Mo Jun	4.42	3.55	1
do	*D23*, V16, ASE	55.0	....	do			do				do							2
do	*F39, E3, K5*	15.0	....	do			do				do							3
do	*H5, B37, D19*	22.0	....	do			do				do							3a
do	*H6, E17, D19*	20.0	....	do			do				do							3b
do	*F31, E3, K7*	17.0	....	do			do				do							4
do	*F31, M57, H38*	28.0	....	do			do				do							5
do	*H6, B37, D19*	25.0	....	do			do				do							6
do	do	25.0	....	do			do				do							6a
.....	*H6, P49*, NYS	35.0	....	125	11.1	17.1	12.7	12-31-58	Dec	1.64	1.94	4.82	4.43	5.01	12 Mo Jul	5.29	4.86	7
.....	do	10.0	....	do			do		Dec		do							7a
.....	*E17, D21*, NYS	12.0	....	do			do		Dec		do							7b
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8
.....	*H6, S5*, NYS	20.0	....	do			do		Dec		do							8a
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8b
Units: $50 Deb 5½s '78 & 8 shs com	*E3*	3.00	10.6	13.6	2.52	2.79	2.30	12-31-58	Dec	....	1.54	2.01	2.71	2.17	3 Mo Mar	2.39	2.48	9
Cv to mat., at $50 to 11-15-72	*D23, E3*, NYS	60.0	....	338	76.3	317	75.9	12-31-58	Dec	....	6.70	5.82	5.04	1.78				10
Cv to mat., at $50 thru 3-1-73	*D23, E3*, NYS	40.0	....	do			do		Dec		do							11
Plan extend maturity to 1973	A11, R19, D47	5.50	....	9.05	0.01	0.04	0.52	4-30-58	Apr	....	[3]1.12	[3]1.92	[3]1.88	[3]1.79				12
Cleared interest arrears in '54	do	1.11	5.50	do			do		Apr	....	[3]2.5%	[3]4%	[3]3%	[3]1%				13
Pd. 1.78% int. '57; arrears 17.01%	L23, K27, S63	2.09	6.61	do			do		Apr		do							14
Series F bonds	*H6, D19, P49*	10.0	....	53.6	3.43	9.08	4.72	12-31-58	Dec	....	2.52	2.51	2.43	2.53	6 Mo Jun	2.91	3.05	14a
Std. by Union Pacific R.R. Co.	*K33, K23*, NYS	46.1	....	167	Leased to Pennsylvania R. R. Co.													14b
Assented to '52 debt resumption plan	NYS	6.63			....	....	....	.....	....	....	....	....	....	....				14c
Offer settlement to resume service	•NYS	0.20			....	....	....	.....	....	....	....	....	....	....				15
Assented to '52 debt resumption plan	NYS	3.34			....	....	....	.....	....	....	....	....	....	....				16
.....	*K33, H19*, NYS	8.00			....	....	....	.....	....	....	....	....	....	....				17
Now Sealright-Oswego Falls Corp	*H81, G25, G27*	4.95	....	7.27	4.45	15.9	3.72	12-31-58	Dec	....	15.83	8.39	7.51	7.52				18
Conv to mat.; at 22 in '59 & '60	*H6*	5.22	27.4	30.7	0.53	2.71	5.71	6-30-59	Dec	....	3.45	4.01	3.68	3.30	12 Mo Jun	3.53	3.56	19
.....	*L17, G27*, NYS	50.0	....	100	97.2	219	57.0	12-31-58	Dec	....	11.19	14.01	13.52	11.11				20
Cv to mat.; at 38 per com to 10-1-63	*B64, G25*, NYS	10.0	....	23.3	13.1	21.9	6.13	12-31-58	Dec	....	7.03	10.86	6.93	5.25				20a
Sub to all other borrowed funds	*B64, H81*	11.2	....	132	....	....	....	.....	Dec	....	1.57	1.48	1.50	1.55	6 Mo Jun	1.45	1.44	21
.....	do	20.0	....	do	....	....	....	.....	Dec		do							22
.....	*B64, H81, F31*	18.0	....	do	....	....	....	.....	Dec		do							23

[2]—N.J., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 2—N.H., N.Y.; also N.J. tr. fds. 3—Me.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 9—Conn., Minn., N.H., N.J., N.Y., R.I., Wash., Mass.; also N.J. tr. fds. 10—Conn., N.H., N.Y.; also N.J. tr. fds. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•Pacific Gas & Elec.	1st Ref I 3⅜s '66 Jd	A1	X	0	1	102⅜ '36	*102⅜	102⅜	112⅜	94⅜	100⅛	89⅞	102	98	95⅛	93	28	93	4.75
2	• do	1st Ref J 3s '70 jD	A1	X	0	1	101⅜ '41	‡102⅛	‡102⅛	109⅝	88	94	85	97¾	86	90¼	83½	352	85⅛	4.74
3	• do	1st Ref K 3s '71 Jd	A1	X	0	1	105 '41	*105	105	110½	89	94½	83	97⅜	85⅜	90⅜	83½	428	85⅛	4.62
4	• do	1st Ref L 3s '74 Jd	A1	X	0	1	104 '44	*105½	105½	110½	86¼	92⅜	82	95⅜	84⅜	87	79	1171	79⅛	4.99
5	• do	1st Ref M 3s '79 jD	A1	X	0	1	107⅝ '45	*108	†108	111⅞	85	92¼	78	92¾	81	83½	76	708	80⅞	4.46
6	• do	1st Ref N 3s '77 jD	A1	X	0	1	105.3 '45	*106	106	111	84⅛	92⅓	75	92¼	80⅝	84⅛	77	317	79⅛	4.70
7	• do	1st Ref P 2⅞s '81 Jd	A1	X	0	1	100⅓ '46	*102⅛	102⅛	102⅞	79⅝	86	75	87	78⅛	79	72	104	74⅜	4.58
8	• do	1st Ref Q 2⅞s '80 jD	A1	X	0	1	100 '47	*104	†104	104⅜	84⅛	87	77	90½	79⅓	81⅛	74	194	74	4.85
9	• do	1st Ref R 3⅛s '82 Jd	A1	X	0	1	100⅛ '48	*103⅛	103	106⅛	85⅛	88	79⅛	93⅞	83⅜	82	74⅛	29	77 79⅓	4.57
10	• do	1st Ref S 3s '83 Jd	A1	X	0	1	100⅝ '49	*103	103	105¼	84⅝	88⅛	78⅛	91	80⅛	81⅝	75⅛	89	77⅛	4.54
11	• do	1st Ref T 2⅞s '76 Jd	A1	X	0	1	102 '50	*104	104	103⅛	87⅝	86⅛	81	91	81⅛	83⅛	79⅓	23	79⅓	4.62
12	• do	1st Ref U 3⅜s '85 jD	A1	X	0	1	101⅞ '52	*104⅛	104⅓	106⅛	90	93⅓	82⅓	97¼	84	87	78⅓	261	82	4.56
13	• do	1st Ref W 3⅜s '84 jD	A1	X	0	1	101⅛ '54	*105	105	102⅜	85	90⅛	79	93⅞	80⅛	83⅜	75⅓	157	75⅓	4.81
14	• do	1st Ref X 3⅛s '84 Jd	A1	X	0	1	100⅞ '54	*103⅛	103⅛	102⅜	83⅛	89⅛	78	94⅛	81⅛	83⅛	75⅞	260	77⅛	4.65
15	• do	1st Ref Y 3⅜s '87 jD	A1	X	0	1	101⅛ '55	f	†103.83	104⅛	93⅛	93⅓	84	98	82	86⅓	80⅓	72	81	4.58
16	• do	1st Ref Z 3⅜s '88 jD	A1	X	0	1	101⅛ '56	f	†103.74	100⅓	91	94⅓	83⅛	97⅛	86⅛	87	79·	30	79	4.58
17	• do	1st Ref AA 4⅛s '86 jD	A1	X	0	1	100 '57	*100	†104.66	....	....	107⅛	98	107	100	103	96⅓	667	99⅞	4.52
18	• do	1st Ref BB 5s '89 Jd	A1	X	0	1	100⅛ '57	*f	†105.42	....	....	109⅜	103⅛	111	104⅜	108	102⅜	561	103	4.82
18a	• do	1st Ref CC 3⅜s '78 jD	A1	X	0	1	101⅛ '58	f	†106.13	....	....	....	....	101⅜	93	96⅝	89½	703	89⅛	4.59
18b	• do	1st Ref DD 4½s '90 Jd	A1	X	0	1	100 '58	*104.83	104.83	....	....	....	....	101	100	104⅛	90⅓	1411	90⅛	5.11
19	Pacific Petroleums	Cv Deb 5s '77 Jj	B	Y	0	..	104 '57	0'67	†107⅓	....	....	196	104	128⅛	110	121	102	.....	108 110	4.20
19a	do	ww SF Deb 5⅜s '73 Ao	B1	Y	0	..	102 '58	t	†106⅜	....	....	....	....	109	101	106⅜	98⅛	.....	103 105⅛	4.95
20	Pacific Power & Light	1st 3⅛s '77 jJ	A	X	0	2	102⅞ '47	p	†103.47	105	80	84	75	90	78	81	78⅛	.....	.... 80½	4.90
21	do	1st 5⅜s '87 mS	A	X	0	2	100⅛ '57	s	108.22	....	....	108	100⅜	108	103	106	101	.....	101	5.69
22	do	1st 4⅜s '88 jJ	A	X	0	2	100⅜ '58	u	†104.63	....	....	....	....	....	100⅜	92	95⅛	89	.....	89 91	4.95
23	do	Cv Deb 4¾s '74 mS	B1+	X	0	..	100 '59	....	†104.75	....	....	....	....	....	....	....	....	.....	104¼ 100	.....	103¾105	4.30
24	•Pacific Tel. & Tel. Co.	Deb 2⅞s '85 jD	A1	X	0	3	102⅛ '45	.....	†104	107⅜	78	85	70	87	73⅛	80	70⅛	449	71⅛	4.65
25	• do	Deb 2⅞s '86 aO	A1	X	0	3	103⅛ '46	.....	†104.44	106⅜	82¾	84	73	86⅛	76	77½	71	97	74	4.55
26	• do	Deb 3⅛s '87 aO	A1	X	0	3	101⅛ '47	.....	†103.15	106⅛	84	88⅛	77	91	78⅞	82	70½	282	75	4.73
27	• do	Deb 3⅛s '78 Ms	A1	X	0	3	102⅜ '48	.....	†103.83	107⅜	89⅛	93⅛	85	95	83⅛	88	79	174	82	4.70
28	• do	Deb 3⅛s '83 mS15	A1	X	0	3	100⅛ '48	.....	†102.58	106⅛	84⅛	89⅛	78	91⅛	80⅞	82⅜	71	132	76⅜	4.79
29	• do	Deb 3⅜s '81 mN15	A1	X	0	3	102⅛ '51	.....	†104.99	106⅛	93	92⅓	81	94⅝	86⅓	89¾	83	8	82¼ 86	4.51
30	• do	Deb 3⅝s '91 fA15	A1	X	0	3	102⅛ '55	.....	105.547	105⅝	95	95⅜	85	100	87⅛	88	81	188	81	4.79
31	• do	Deb 4⅜s '88 fA15	A1	X	0	3	102⅛ '56	.....	106.53	106	101	105⅓	96⅛	107	96⅓	100⅜	93⅞	1400	95⅞	4.62
32	do	Deb 5⅛s '80 fA	A1	X	0	3	102⅜ '57	....	r107.387	....	....	105⅞	102⅜	111⅛	107	107⅛	104⅛	.....	104½105½	4.72
33	do	Deb 4⅜s '90 mN	A1	X	0	3	102⅜ '58	.....	107⅝	....	....	....	....	102⅜	101⅛	102⅜	98	.....	99¼100	4.63

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. f—Same as regular call price. j—On July 1. m—†100.40. p—†102.06. r—Beginning 8-1-62. s—†100.70. t—101.65 from 4-1-62. u—†100.41. [2]Giving effect to new financing. [3]Estimated. [6]Dealings suspended Dec. '41-Nov. '50. [7]After depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*B64, L17,* NYS	0.93	....	1031	31.7	132	175	6-30-59	Dec	2.04	2.58	4.06	3.95	4.37	12 Mo Jun	4.48	4.03	1
.....	*B64, S82,* NYS	18.7	....	do			do		Dec		do							2
.....	*S82, B127,* NYS	23.8	....	do			do		Dec		do							3
.....	*G27, L27,* NYS	109	....	do			do		Dec		do							4
.....	*B64,* NYS	77.8	....	do			do		Dec		do							5
.....	*F29, B37,* NYS	48.1	....	do			do		Dec		do							6
.....	*H5, I3,* NYS	24.0	....	do			do		Dec		do							7
.....	*B64, E3,* NYS	65.3	....	do			do		Dec		do							8
.....	*H5, O3,* NYS	69.1	....	do			do		Dec		do							9
.....	*H5, S5,* NYS	72.9	....	do			do		Dec		do							10
.....	*F29, B37,* NYS	77.1	....	do			do		Dec		do							11
.....	*F29, B37,* NYS	45.7	....	do			do		Dec		do							12
.....	*B64, E3,* NYS	55.5	....	do			do		Dec		do							13
.....	*B64, G25,* NYS	59.5	....	do			do		Dec		do							14
.....	*B64, E3,* NYS	43.8	....	do			do		Dec		do							15
.....	*B64, E3,* NYS	19.2	....	do			do		Dec		do							16
.....	*H6, L3,* NYS	32.2	....	do			do		Dec		do							17
.....	*F31, H6,* NYS	58.0	....	do			do		Dec		do							18
.....	*F31, H6,* NYS	70.7	....	do			do		Dec		do							18a
ref. to 12-1-63 at lower int.	*F31, H6,* NYS	62.5	....	do			do		Dec		do							18b
to 1-1-67; at 19 to 1-1-62	*E3, B64, F31*	10.6	....	52.5	3.12	10.1	4.16	2-28-59	Feb		d29.46	0.56	d1.29	d0.74				19
ts: Purch 20 com at $19 to 3-31-68	*E3, K33, W35*	29.1	....	do			do		Feb		do							19a
.....	*L12, F29, G25*	29.0	....	[2]207	13.7	22.4	14.7	5-31-59	Dec	1.06	1.56	3.20	3.56	4.79	12 Mo Jun	....	3.18	20
.....	*S3, K7, S119*	20.0	....	do			do		Dec		do							21
.....	*E3, K7, M57*	20.0	....	do			do		Dec		do							22
into 3 shs at 40 per $100 Deb$20	*L3, A7, L36*	11.0	196	do			do		Dec		do							23
t. by Amer. Tel. & Tel. Co.	*H5, B37,* NYS	75.0	....	841	18.5	137	186	12-31-58	Dec	3.81	2.[illegible]	6.00	5.57	5.09	12 Mo May	4.26	4.95	24
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							25
do	*H5, B37,* NYS	100	....	do			do		Dec		do							26
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							27
do	*H5, B37,* NYS	75.0	....	do			do		Dec		do							28
do	*L27, U7,* NYS	30.0	....	do			do		Dec		do							29
do	*M85, B64,* NYS	67.0	....	do			do		Dec		do							30
do	*M85, B64,* NYS	78.0	....	do			do		Dec		do							31
do	*H5, B37, A13*	90.0	....	do			do		Dec		do							32
do	do	80.0	....	do			do		Dec		do							33

nn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
nn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Me., Mass. 5—N.Y.

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1		•Pacific Western Oil.....SF Deb 3½s '64	Jd	B1+	X	0	100 '49	*100	†100½	105	98	No Sale		97¾	97	95	93⅜	12	92	....	5.40
1a		Pan Amer. Sulphur...Cv Sub Deb 5s '67	Apr	.....	..	0	..	100 '55	100	†103	132½	100	109	77	113¾	74	110	95	.....	95	98	5.32
1b		•Pan Amer. World Airways.Cv Sub 4⅞s '79	fA	B1	Y	0	..	100 '59	0'69	†104⅞	....	....	....	....	....	....	112½	106½	8971	108		4.27
1c		Panama (Republic of).....4.80s '93	Ao	A1+	X	0	..	101½ '58	102	105'68	....	....	....	....	101½	99½	101¼	100½	.....	101	102	4.68
2		Panhandle East. Pipe Line...Deb 2¾s '75	Jd	A	X	0	3	99.1 50	0'63	†101½	100	83	82⅓	77	90	81⅓	82⅓	74½	.....	77¾	....	4.77
2a		do SF Deb 3¼s '73	fA	A	X	0	3	100⅜ '48	n	†101.87	105⅜	89	91	82	95	87⅓	87⅓	80½	.....	84½	....	4.76
3		do Deb 3¼s '74	mN	A	X	0	3	99⅝ '54	100	†102.18	103	85	90	80	94	85	85	76½	.....	84	85½	4.46
4		do Ser Deb 2½-2¾s '59-'71	Mn	A	X	0	3	Var. '46	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
5		do Serial Deb 2¾s '59-'62	Jd	A	X	0	3	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
6		Park Place-Dodge Corp.[8]ws Gen Inc 5s '72	mn	.....	..	2	..	... '32	.....	100	85	2	87	82	85	83	86	85	.....	86	....	....
7		Peabody Coal Co.....SF Deb 5¼s '76	aO	B1	X	0	..	100 '56	100	107	103	100	104	98	105	100	103	100	.....	100	102	5.08
8		Penmans Ltd.....1st A 3½s '66	aO	.....	..	0	..	102 '46	†101.4	†101.4	99½	80	89	80	87½	83	89	85	.....	88	....	Can.
9		Pennsylvania Co.....Nts 2s-2.25s to '66	Ao	A	X	0	..	Var. '46	.....	e100	....	....	....	....	....	....	....	....	.....	....	s....	Var.
10		do Ser Nts 3.10s-4.50s to '75	Mn	A	X	0	..	Var. '50	.....	e100	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
11		Pennsylvania Electric Co.....1st 3⅛s '73	mS	A1	X	0	2	106⅛ '43	.....	†105½	109	89	90	79	95	85⅛	87	80½	.....	87	....	4.38
12		do 1st 3⅜s '72	Jj	A1	X	0	2	103⅛ '42	.....	†103⅜	109¼	89½	93	84¼	97½	88	91	84	.....	....	89½	4.47
13		do 1st 2⅞s '76	Jd	A1	X	0	2	102⅛ '46	.....	102	102¼	82½	85	75	87	79	82	76½	.....	77	....	4.76
14		do 1st 2¾s '79	mN	A1	X	0	2	100⅛ '49	q	†102.63	101	82	85	74½	86	78	82	78	.....	79	....	4.35
15		do 1st 3⅜s '81	aO	A1	X	0	10	101⅛ '51	r	†103.35	103½	90	90	80	94	86	86½	81	.....	81	....	4.77
16		do 1st 3⅜s '82	fA	A1	X	0	2	100⅛ '52	s	†102.64	103½	88	92	80½	94	84	87	81½	.....	82½	....	4.61
17		do 1st 4⅛s '83	Jd	A1	X	0	2	102⅛ '53	u	†104.11	105½	98	99½	91	103	83½	96	89	.....	89	....	4.90
18		do 1st 3⅛s '84	Ms	A1	X	0	2	101⅛ '54	m	†104.28	102	87	88	75	94	82	81½	75½	.....	77¾	....	4.65
19		do 1st 3⅞s '86	Mn	A1	X	0	2	102⅝ '56	v	†105.48	103⅝	95	97	86	100	90	94	85½	.....	88½	....	4.64
19a		do 1st 4s '88	Ms	A1	X	0	2	100⅞ '58	x	†104.72	....	....	....	....	....	102	94½	88	.....	89	....	4.72
19b		do 1st 5s '89	fA	A1	X	0	2	102⅜ '59	y	†107.36	....	....	....	....	....	....	102⅜	101	.....	101	101⅜	4.91
20		Pa. & N.Y. Canal & RR. Con (Extd) 4s '69	Ao	B1	Y	2	11	.....	.....	100	102¾	35	87	72	72	63	67	63	.....	63	66	9.30
21		do Con (Extd) 4½s '69	Ao	B1	Y	2	11	.....	.....	100	103¾	39	90	80	80	65	70	67	.....	68	....	9.55
22		Pennsylvania Power Co.....1st 2⅞s '75	mN	A1	X	0	1	102⅓ '45	†101¾	†104⅓	106	85	85	79	88	83	83	78⅓	.....	....	80	4.65
23		do 1st 2¾s '80	Ms	A1	X	0	1	101⅓ '50	101	†103⅓	101⅓	83	81	78	84⅓	79⅓	79⅓	74⅓	.....	78⅓	....	4.33
24		do 1st 3⅛s '82	Fa	A1	X	0	1	101⅜ '52	t	†103.30	102	90	90	80½	91	85	84½	81	.....	81	....	4.60
25		do 1st 5s '87	aO	A1	X	0	12	100¾ '57	w	†105.38	....	....	101⅓	100¾	106½	102	105	103½	.....	104	....	4.76
26		•Penna. Power & Light Co.....1st 3s '75	aO	A	X	0	7	101⅜ '45	k	†102.27	107¼	83⅜	91½	79¾	95	80⅜	84⅜	78½	490	80		4.79

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs 1959. d—Deficit. e—Plus 1/10 of 1% for each six months or fraction thereof from redemption date to interest date next preceding the maturity date. f—On July 1 k—†100.94. m—†101.49. n—†100.55; on August 1. p—On Nov. 1. q—†100.64. r—†101.49. s—†100.40. t—†101.13. u—†101.92. v—†102.46. w—†100.76. x—†100.86. y—†102.36. [2]Giving effect to new financing. [3]Dollar bonds only. [4]Before depreciation. [5]Preliminary. [6]Pro forma. [8]Extended from 9-1-52. [9]Before income taxe

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
w Getty Oil Corp.	*E3, F29*, NYS	6.95	....	44.9	11.6	40.2	25.8	12-31-58	Dec	....	12.26	13.14	24.25	19.52				1
to '64; at $27.6914 a shr to 4-1-64	M57, B59, E18	4.65	....	5.44	4.46	13.7	4.51	12-31-58	Dec	....	2.25	5.84	9.73	11.02				1a
nv into com at 30 a shr to matur	*L27, B64*, NYS	47.0	....	215	32.5	96.8	54.8	12-31-59	Dec	....	4.12	5.20	2.53	1.40	3 Mo Mar	d4.35	d1.82	1b
ernal secured bonds of 1958	*L27, E3, G27*	16.8			....	....	....	.....	....	....	....	....	....	....				1c
.....	*K5, M57, H5*	20.0	....	151	34.1	51.5	21.9	6-30-59	Dec	0.54	2.48	5.48	5.50	5.59	3 Mo Mar	6.12	6.36	2
.....	*K5, M57, F29*	21.7	....	do		do					do							2a
.....	*K7, M57, F31*	33.1	....	do		do					do							3
000,000 due annually on May 1	*K7, M57, H5*	28.0	....	do		do					do							4
500,000 due annually on June 1	*K5, M57, H5*	7.50	....	do		do					do							5
non-cumulative; pd. 2½% 5-1-59	W14, N9, K27	0.82	....	0.91	0.09	0.10	0.05	8-31-58	Aug	....	Nil	77.5%	48.2%	9.0%	6 Mo Feb	4.9%	4.2%	6
950,000 due annually on Oct. 1	*F31, H6, B64*	35.0	....	43.6	14.4	32.6	20.0	12-31-58	Dec	....	3.01	4.70	4.69	4.69				7
n. & int. payable in Canada	*W35, H32, X8*	0.96	....	0.96	3.92	8.73	1.10	12-31-58	Dec	2.32	2.67	23.19	22.95	25.12				8
600,000 due annually on April 1	*H5, B59, L3*	10.1	....	47.8	9.66	12.5	3.10	12-31-58	Dec	2.83	3.84	11.84	13.19	12.37				9
400,000 due annually on May 1	*K33*	37.7	....	do		do			Dec	....	....	....	....	....				10
t. by Associated Elec. Co.	*S5, S151, C81*	4.00	....	[2]172	4.53	14.9	27.3	6-30-59	Dec	1.16	1.73	4.88	5.07	4.96	12 Mo Jun	4.69	5.60	11
do	*E3, C53*	32.5	....	do		do					do							12
do	*H5, L3, O3*	23.5	....	do		do					do							13
do	*H5, B51, O3*	11.0	....	do		do					do							14
do	*K5, U6, W35*	5.00	....	do		do					do							15
do	*K7, M57, W35*	9.50	....	do		do					do							16
do	*B59, L23, D19*	12.5	....	do		do					do							17
do	*H6*	12.0	....	do		do					do							18
do	*K7, M57, U7*	12.5	....	do		do					do							19
do	*E17, B59, D19*	29.0	....	do		do					do							19a
do	*K7, E3, M57*	15.0	....	do		do					do							19b
med by Lehigh Valley R.R. Co.	S126, B55, P31	1.69	....	72.4	See Lehigh Valley R.R.													20
.....	do	0.78	....	do		do												21
iciary of Ohio Edison Co.	*F31, B64*	9.79	....	27.6	2.47	5.41	3.95	12-31-58	Dec	1.88	2.37	6.64	10.38	10.21	12 Mo Jul	12.66	5.20	22
do	*H5*	3.00	....	do		do					do							23
do	*M57, H23*	5.81	....	do		do					do							24
do	*H6, S130, B113*	8.00	....	do		do					do							25
.....	*S82, F31*, NYS	93.0	....	249	16.1	45.1	42.0	12-31-58	Dec	2.33	1.97	4.02	3.81	3.84	12 Mo Jun	3.75	4.25	26

an., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 3—N.J. tr. fds. 7—Conn., N.Y., Me., N.H., R.I.; also N.J. tr. fds. 10—Conn., N.J., Me., N.Y., Mass., N.H.; R.I.; also N.J. tr. fds. 11—Me., R.I. 12—Conn., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		*Pennsylvania RR. Co.....Gen F 3⅜s '85 Jj	B1+	X	0	3	101⅝ '45	†102	*104⅜	107¼	70⅜	77½	57	64⅞	54	63	58	326	59½		6.29
2		do Sec Ser 4s to '64 Jj	B1+	X	0	2	... '36	.....	NC	116	85	....	....	95	91	96¼	92½	.....	93	....	....
3	•	do Gen D 4¼s '81 Ao	B1+	X	0	3	96½ '31	.....	NC	135¼	75	94¾	72⅜	79	66⅛	79	73	1470	74		6.48
4	•	do Gen E 4¼s '84 jJ	B1+	X	0	3	97½ '34	.....	NC	135⅜	84	95	72⅜	78⅛	66	79	71½	770	73½		6.38
5	•	do Con 4½s '60 fA	A1	X	2	4	103⅝ '15	.....	NC	131⅜	100¼	103½	98	102¼	99⅜	101½	99⅜	2179	100¼		4.22
6	•	do Gen A 4½s '65 Jd	B1+	X	0	3	98⅝ '15	.....	NC	128⅝	82	102⅞	90½	96¾	83	97¾	92½	2866	94½		5.60
7	•	do Gen B 5s '68 jD	B1+	X	0	3	99½ '18	.....	NC	139⅛	89¾	104½	93	99¾	85½	98⅞	93½	1341	96½		5.50
8		do Eq P 2s to '60 Fa	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
9		do Eq Q 1⅜s to '60 jJ	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
10		do Eq R 1⅞s to '62 Fa	A1	X	0	11	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
11		do Eq S 2⅛s & 2⅜s to '62 jJ	A1	X	0	12	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
12		do Eq T 2⅛s to '63 Mn	A1	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
13		do Eq U 2⅜s-2⅞s to '63 jJ	A1	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
14		do Eq V 2⅛s to '63 mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
15		do Eq W 2⅛s to '63 mN	A1	X	0	14	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
16		do Eq X 2⅛s to '64 Mn	A1	X	0	13	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
17		do Eq Y 2⅛s to '65 Jj	A1	X	0	15	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
18		do Eq Z 2⅛s & 2⅛s to '65 Ao	A1	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
19		do Eq AA 3s & 3⅛s to '68 Ms	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
20		do Eq BB 2⅜s to '69 Fa	A1	X	0	1	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
21		do Two 1955 Series Eq to '70	A1	X	0	17	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
22		do Eq EE 3⅛s to '71 Jj	A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23		do Eq FF 3⅜s & 3¾s to '71 Ao	A1	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23a		do Eq GG 4⅛s to '72 jJ	A1	X	0	19	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23b		do Eq HH 3¾s to '72 Ao	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23c		do Eq II 4¼s to '72 Jd	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
23d		Pennsylvania Salt Mfg.....Deb 3.45s '81 Ao	B1+	X	0	21	100 '56	0'62	†103	100½	97½	92	88	94	89	92	84	.....	85	....	4.54
23e		Pennsylvania Tel. Corp.....1st 2⅞s '75 jJ	A	X	0	10	102½ '45	.....	†103⅜	107	85	90	82	86	80	82	79½	.....	80	....	4.65
24	♦	Pennsylvania Wtr. & Pr..Ref CT 3¼s '64 jD15	A1	X	0	9	104 '39	103	103	110½	88	97	89	100½	88	95	90½	95	91¼		5.01
24a	♦	do Ref CT 3¼s '70 Jj15	A1	X	0	9	105 '40	103¼	103¾	110½	93	93	85	94½	88	90¾	86	29	88		4.66
25		Penobscot Chemical Fibre....1st 4⅜s '74 aO	.....	..	0	..	100 '54	100.9	†101⅞	101½	96	95	90	93	90	95	90	.....	95	....	4.59
26		Peoples Gas Light & Coke..1st I 3¼s '79 jJ	A	X	0	16	100⅞ '54	f	†103.06	103½	87½	91	80	93	85	85	79½	.....	80	....	4.84

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†100.71 on Oct. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. 1—Conn., N.Y. 2—R.I. 3—N.Y., R.I. 4—N.Y., R.I.; also N.J. tr. fds. 5—N.Y., N.J.; also N.J. tr. fds. 6—N.Y., N.J., Conn.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Balance Cash & Equiv.	Curr. Assets	Curr. Liabs.	Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33*, S5, NYS	51.8	36.3	685	109	228	138	6-30-59	Dec	1.25	0.96	1.92	1.43	1.08	6 Mo Jun	d0.16	1.29	1
ce ranges shown on 1964 maturity	*H5, L27*	6.58	....	do			do				do							2
.....	do	44.0	36.3	do			do				do							3
.....	do	38.1	do	do			do				do							4
.....	do	36.3	....	do			do				do							5
.....	*K33*, S73, NYS	79.6	36.3	do			do				do							6
.....	*K33*, B72, NYS	49.9	do	do			do				do							7
.....	*H28, F31*	0.77	....	do			do				do							8
.....	*H5, B37, B59*	2.40	....	do			do				do							9
.....	*H5, P49, S73*	3.95	....	do			do				do							10
.....	*S5, D37, W35*	9.69	....	do			do				do							11
.....	*H5, P49, H19*	6.48	....	do			do				do							12
.....	*H19, L27, S5*	6.86	....	do			do				do							13
.....	*H5, P49, B41*	4.94	....	do			do				do							14
.....	*F29, K5, D19*	6.57	....	do			do				do							15
.....	*H19, L27, E3*	4.17	....	do			do				do							16
.....	*H5, P49, B59*	9.72	....	do			do				do							17
.....	*H5, H19, L27*	9.35	....	do			do				do							18
.....	*H5, P49, F67*	5.99	....	do			do				do							19
.....	do	3.86	....	do			do				do							20
s CC 2⅞s; series DD 3⅛s	do	11.8	....	do			do				do							21
.....	*S5, D37, U7*	10.0	....	do			do				do							22
.....	do	12.2	....	do			do				do							23
.....	*S5*	8.37	....	do			do				do							23a
.....	*S5, D37, E3*	4.46	....	do			do				do							23b
.....	do	4.94	....	do			do				do							23c
Pennsalt Chemicals Corp.	*K7, B64, F31*	15.0	....	17.2	6.12	29.7	9.11	12-31-58	Dec	....	22.46	7.97	4.99	6.97				23d
General Telephone Co. of Pa.	*P2, S121, D37*	7.50	....	24.0	0.75	2.85	6.51	12-31-58	Dec	2.34	2.80	5.78	5.01	3.60	12 Mo Jun	4.04	3.79	23e
ned by Pa. Power & Light	*W35, F31*, ASE	8.54	....	249	See Penna. Power & Light													24
.....	do	8.56	....	do														24a
.....	*C54, P11*	1.40	....	1.39	2.32	6.81	1.69	3-31-59	Mar	....	7.88	10.12	11.44	17.00				25
.....	*F31, B59, D37*	37.0	....	295	30.6	57.6	46.0	12-31-58	Dec	....	2.51	3.44	3.14	3.00	12 Mo Jun	2.98	3.35	26

.I.; also N.J. tr. fds. 8—Conn., N.J., N.Y.; also N.J. tr. fds. 9—Me., N.H., R.I., Vt., N.Y. 10—Conn., N.Y., R.I. 11—Conn., N.H., N.J., N.Y.; also N. J. 12—Conn., N.Y., N.H., N.J.; also N.J. tr. fds. 13—N.Y., N.H. 14—Conn., N.H., N.J., N.Y.; also N.J. tr. fds. 15—N.Y., Conn., N.J.; also N.J. tr. fds. n., Me., N.H., N.Y., R.I. 17—Conn., Me., N.Y. 18—Conn., Me., N.Y. 19—Conn., N.Y., Me. 20—N.Y., Me. 21—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty
1		Peoples Pass. Ry.....2d (now 1st) 4s '61	jJ15	.....	..	2	..	76⅓ '25	.....	NC	102⅓	75	90	88	88	83⅓	87	85	.....	86	....13.00
1a		do Con 4s '62	Ms	.....	..	2	..	74⅓ '25	.....	NC	102⅓	75	90	86	86	82	85	83	.....	85	....12.00
1b		•Peoria & Eastern Ry. 1st Cons Extd 4s '60	Ao	B1+	Y	0	..	.....	.....	NC	99⅛	36	97⅝	92¾	98⅛	92½	99 1/32	98⅜	69	99	100 4.00
2		• do Inc Curr 4s '90	Apr	B	Z	0	..	76 '01	.....	NC	83	2⅜	60½	45	60⅜	42½	69¾	58	329	60	flat
3		Peoria & Pekin Union Ry...1st A 3½s '75	Jj	A	X	0	..	100 '49	*102	105	100⅛	84	85	73	86	80	84	79½	.....	80	....4.95
4		•Pere Marquette Ry.....1st D 3⅜s '80	Ms	A1	X	0	4	100⅞ '45	*101⅛	†102⅝	105¾	87⅔	92	77⅓	89	80⅓	87	79	262	79⅛	4.98
5		•Pernambuco (Brazil)..Ext Sec SF 7s '47	Ms	.....	Q	0	..	97¾ '27	*100	*100	60	4⅔	70	67	No Sale		No Sale		.....	67	.... flat
6		• do 7s '47 Stpd Plan A 2⅓s 2008	mS	.....	Q	0	..	.....	.....		46	21½	49	39	48½	42⅞	48½	44	9	44	48½ 4.92
7		♦Peru (Rep.).....Ext 3s '97	Jj	.....	Q	0	..	...	'53	.....	*100	59¼	36⅜	52½	43⅝	50¾	43½	51⅛	46½	1125	48¼	6.90
8		• do Ext SF 6s '60	jD	.....	Q	0	..	91⅓ '27	*100	*100	81	4¾	80½	74	82½	74	85	82	41	83½	def.
9		• do Ext SF 6s '61	aO	.....	Q	0	..	91 '28	*100	*100	81½	4⅔	80¾	74½	82	75½	84½	83	7	83⅝	def.
10		• do Ext Sec SF 7s '59	mS	.....	Q	0	..	...	'27	*105	*105	82½	5½	81½	75¼	82¼	74	84½	84	5	84	def.
11		•Phila. Balt. & Wash. RR..Gen C 4½s '77	jJ	A	X	0	7	102 '31	.....	NC	135	97⅓	101	90	95½	82	85½	82⅞	42	83⅞	5.98
12		• do Gen B 5s '74	Fa	A	X	0	7	99 '24	.....	NC	142½	104	105	100	101½	94	97	93½	169	95	5.50
13		do Gen A 4s '60	Ao	A	X	0	7	.....	.....	NC	117	96	98½	95	99	92½	99	84½	.....	98	.... 8.50
14		•Phila. Electric Co.....1st Ref 2⅞s '71	jD	A1+	X	0	11	104⅛ '44	.....	†103	108	86⅛	90½	84½	95¼	89	85½	81	177	83⅝	4.53
15		• do 1st & Ref 2⅞s '67	mN	A1+	X	0	11	100⅓ '44	.....	†102	107	89⅞	95	86	98	90	91⅞	86	956	86½	4.75
16		• do 1st & Ref 2⅞s '74	mN	A1+	X	0	11	100 '44	.....	†102	107	85	89½	79	92	82⅜	83¾	77½	122	81¾	4.43
17		• do 1st & Ref 2⅞s '81	jD	A1+	X	0	11	101⅜ '46	.....	†102.90	105	81	84⅓	79	88½	77½	81⅛	74⅓	23	75	4.57
18		• do 1st & Ref 2⅞s '78	Fa	A1+	X	0	11	99¼ '48	.....	†101.9	104⅔	86	88	80	90	82	83⅓	79	103	 79	4.54
19		• do 1st & Ref 3⅛s '82	Jj	A1+	X	0	11	101 '52	.....	†103.1	105¼	90	92	81½	94⅜	83	85⅔	83	116	83	4.44
19a		• do 1st & Ref 3⅛s '83	jD	A1+	X	0	11	99⅛ '53	.....	†104.80	104⅓	90	91⅓	83	91	81	84	76⅔	64	77	4.71
19b		• do 1st & Ref 3⅛s '85	Ao	A1+	X	0	11	100⅓ '55	.....	†105	100⅓	89	90⅓	80	93⅓	82½	82⅔	75⅓	116	79¼	4.48
19c		• do 1st & Ref 4⅜s '87	mS	A1+	X	0	5	100 '57	.....	†104.7	....	....	109	97¾	108⅔	103	106½	99⅞	331	100¼	4.61
19d		• do 1st & Ref 3⅛s '88	Mn	A1+	X	0	5	99⅜ '58	.....	†104.90	....	....	....	....	....	100	90⅛	93	85⅛	330	88⅜	4.48
19e		• do 1st & Ref 4⅜s '86	jD	A1+	X	0	5	100 '58	.....	†105	....	....	....	....	....	....	....	104	95½	862	98¼	4.48
19f		Phila. Electric Power Co.....1st 2⅝s '75	jJ	A1	X	0	6	102⅓ '46	†101.7	†103.1	103¼	84	89	81	90	79½	89	83	.....	83	.... 4.05
20		Phila. & Reading Term. Ry. 1st SF 3½s '66	Ms	A	X	0	14	99 '41	h100	101	106¼	90	96	89	96	91	95	89	.....	90	.... 5.30
20a		Phila. Suburban Water.....1st 4⅛s '88	Mn	A	X	0	..	101⅓ '58	101⅓	†106.30	....	....	....	....	100½	86½	90	87	.....	87	.... 4.98
21		Phila. Transportation Co..Con 3-6s 2039	Jj	C1+	Y	0	..	..	'40 100	100	98⅜	57⅓	78⅛	53	70	53	67	63½	.....	65	68 flat
22		do 1st & Ref B 3⅜s '70	jD	B1	Y	0	..	101 '46	‡101	‡103	106	67	79	65	79½	66	80	77	.....	80	83 5.87

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. h—On Mar. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Maximum issuable under exchange offers. [5]Company only. [6]Bef. extry items.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
sumed by Phila. Tran. Co.	*D23*, L33, B57	0.19	....	51.6	See Philadelphia Transportation Company													1
do	do	0.13	0.19	do	do													1a
nt. by Clev., Cin., Chic. & St. L.	A4, C45, N75	1.81	....	6.75	Oper. under agree. N. Y. Central R. R. Co.													1b
ll 4% int. paid since 4-1-53	E18, S131, N75	4.00	2.75	do	do													2
nt. by six railroad companies	*H5*	1.79	....	1.81	0.49	1.16	0.76	12-31-58	Dec	1.22	0.49	5.14	3.90	3.46				3
sumed by Chesapeake & Ohio Ry.	*B64*, NYS	42.0	....	383	See Chesapeake & Ohio Ry. Co.													4
ch. offer expired; plan A effective	*W35*, M14, NYS	0.27																5
d option A '44 Brazil debt plan	do	0.96																6
ier bonds exch for this issue	ASE	52.1																7
er new Peru 3s '97 until 12-31-59	*S57, N1*, NYS	1.82																8
do	do	0.77																9
do	do	0.32																10
l. by Pennsylvania R. R.	*K33*, B72, NYS	11.3	....	685	See Pennsylvania Railroad													11
do	do	10.0	....	do	do													12
do	K1, H56, B57	6.00	....	do	do													13
.....	*F31*, NYS	20.0	....	465	27.7	72.3	68.7	3-31-59	Dec	3.15	2.83	4.95	5.11	5.66	12 Mo Jun	6.08	5.94	14
.....	*G27*, NYS	65.0	....	do	do				Dec		do							15
.....	*H6*, NYS	65.0	....	do	do				Dec		do							16
.....	*H5, O3*, NYS	30.0	....	do	do				Dec		do							17
.....	*F29, E3*, NYS	25.0	....	do	do				Dec		do							18
.....	*D37, B64*, NYS	35.0	....	do	do				Dec		do							19
.....	*H6, B59*, NYS	20.0	....	do	do				Dec		do							19a
.....	*W35, B37*, NYS	50.0	....	do	do				Dec		do							19b
.....	*F31, E3*, NYS	40.0	....	do	do				Dec		do							19c
.....	*M35, D37*, NYS	40.0	....	do	do				Dec		do							19d
N ref. to 12-1-63 at lower int.	*W35, S5*, NYS	50.0	....	do	do				Dec		do							19e
by Susquehanna Power Co.	*K7, S73, W35*	24.4	....	24.4	Leased & controlled by Philadelphia Electric Co.													19f
med by Reading Co.	*D37*, B57, F67	2.08	....	127	See Reading Co.													20
.....	*D37*	4.00	....	41.5	0.52	2.46	2.11	6-30-59	Dec	....	2.88	3.77	3.68	2.9	2 Mo Jun	3.19	2.87	20a
nc. int. pd in '58; pd 3% in '57	L33, B57, P31	23.7	9.76	51.6	4.90	8.27	11.4	12-31-58	Dec	....	3.3%	18%	12%	10.5	6 Mo Jun	[6]4.2%	[6]4.6%	21
.....	*B64, D37, H19*	5.89	....	do	do				Dec	0.82	0.45	1.85	1.56	1.4	do	[6]1.35	[6]1.38	22

nn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y., R.I. 6—N.Y., R.I.; also N.J. tr. fds.
., N.Y., Vt.; also N.J. tr. fds. 8—N.J., N.Y., Conn., Mass. 11—N.J., Minn., Wash., Vt., Conn., Mass., N.Y., R.I., Me., N.H., also N.J. tr. fds.
e., N.H., R.I., Conn., Mass., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		•Philco Corp. Cv Sub Deb 4¼s '84	Ao15	B1	Y	0	..	100 '59	100	†104¼	....	....	....	....	....	....	114¼	100	4796	103		4.06
1a		•Philip Morris Inc. SF Deb 4¼s '79	Jd	A	X	0	....	99 '59	100	†103⅜	....	....	....	....	....	....	102½	99	74	99½		4.90
1b		•Phillips Petroleum SF Deb 2¾s '64	Fa	A1+	X	0	2	101 '44	†100½	†101	105½	92	95¾	89	99¾	94	96	92¾	429	92¾		4.55
2		• do Cv Sub Deb 4¼s '87	Fa15	A1	X	0	1	100 '57	0'68	104½	....	....	115	99½	118	106½	120½	105½	14906	108⅛		3.78
2a		Phoenix Silk Corp. ws Inc Deb 5s '68	Mar	.....	..	0	..	... '38	100	100	130	1	90	75	75	72	80	75	.....	80	....	flat
3		Piedmont & Northern Ry. 1st SF 3⅜s '66	jD	A	X	0	4	97⅛ '36	100	105	106	78	98	90	96½	91	95	90	.....	91	....	5.45
4		•Pillsbury Mills SF Deb 3⅛s '72	jD	A	X	0	..	100½ '52	100¼	†102⅜	103¼	93	92	86	94	91	91	88	36	88	....	4.35
4a		Pioneer Natural Gas SF Deb 5½s '77	Ms	B1	Y	0	..	100½ '57	h	105⅜	....	....	103	99	105	99	101½	101	.....	101½	....	5.38
5		•Pitts. Bessemer & Lk. Erie 1st A 2½s '96	jD	A1	X	0	9	100 '46	g101⅜	104	101½	83	83	82	76	76	76	76	3	72⅛	76	4.15
5a		Pittsburgh Brewing Sub Inc Deb 5s '92	aO'31	.....	..	0	..	Exch'57	100	110	....	....	....	....	76	65	75	73½	.....	75	78	6.67
6		•Pitts. Cin. Chi. & St. L. RR. Gen E 3⅜s '75	aO	B1+	X	0	8	102 '44	†101⅜	†103½	109	73⅜	83½	72½	74	62	72¾	69½	82	69½		6.45
7		• do Gen A 5s '70	Jd	B1+	X	0	8	... '20	.....	NC	138½	94½	103⅜	92	95	83½	94	87⅞	450	90		6.28
8		• do Gen B 5s '75	Ao	B1+	X	0	8	99 '25	.....	NC	142	90	103¼	92	93⅜	82½	91½	87	295	87½		6.26
9		•Pitts. Cin. Chi. & St. L. Ry. Con H 4s '60	Fa	A	X	2	5	... '11	.....	NC	123	92½	99½	97	99¾	96½	No Sale		.....	97⅛	....	7.00
10		• do Con I 4½s '63	fA	A	X	2	5	100 '13	.....	NC	134¼	100⅛	101⅛	98	100	97⅞	98¾	97⅞	24	97¾		5.12
11		• do Con J 4½s '64	Mn	A	X	2	5	101 '15	.....	NC	135	104	100⅝	98	98	97½	97⅜	97⅜	12	97¾	....	5.02
12		•Pitts. Coke & Chem. Co. 1st 3½s '64	mN	A	X	0	1	99½ '44	†101	†101	104½	95¾	96⅜	96¼	96⅞	96	96	93	9	93	....	5.00
13		•Pitts. Consolidation Coal Deb 3½s '65	jJ15	A	X	0	..	... '45	100	101	105	95	95⅜	89½	98	91½	93½	91⅛	74	91⅛		5.24
14		Pittsburgh & Lake Erie RR. Eq 1¾s to '60	.....	A1+	X	0	7	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	
15		do Two 1951 Series Eq to '66	.....	A1+	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	
16		do Two 1952 Series Eq to '67	.....	A1+	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	
17		do Eq 3½s to '68	mS	A1+	X	0	11	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75	4.50	....	
18		•Pittsburgh Plate Glass SF Deb 3s '67	Ao	A1+	X	0	6	100 '52	100	†101	103⅜	94	97	90	101⅜	95	95⅜	92⅛	228	93¼		4.05
19		•Pitts. & W. Va. Ry. 1st A 3½s '84	Ms	B1+	X	0	..	99½ '54	101½	†103½	99¾	97	No Sale		No Sale		No Sale		.....	.....		....
20		•Pitts. Ygs. & Ash. RR. Gen D 4½s '77	Jd	A	X	2	12	100½ '31	.....	NC	No Sale		No Sale		No Sale		No Sale		.....	.....		....
21		• do 1st Gen B 5s '62	Fa	A	X	2	12	99 '24	.....	NC	127	100	101½	99⅛	103	98	100	99⅜	27	100	101½	4.39
22		• do 1st Gen C 5s '74	Jd	A	X	2	12	... '24	.....	NC	123¾	99	No Sale		No Sale		No Sale		.....	.....		....
23		•Plantation Pipe Line SF Deb 2¾s '70	mS	A	X	0	..	99¾ '50	100	101½	100⅜	89	89½	89½	93½	92⅜	89¾	85	25	85		4.49
24		• do SF Deb 3½s '86	Ao	A	X	0	..	100 '56	100	103½	100⅛	100⅛	No Sale		96	93⅞	81	80	11	80		4.84

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On any June 1. h—†100.217. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Bessemer & Lake Erie R.R., assumer. 1—N.J. tr. fds. 2—Me., N.Y., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Balance Cash & Equiv.	Curr. Assets	Curr. Liabs.	Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
at $33⅓ to 4-15-69; at $40 to '84	*S82, B64,* NYS	22.0	....	45.5	21.9	134	55.1	12-31-58	Dec	....	6.18	1.12	2.38	2.40				1
t ref to 6-1-64 at lower int.	*L27, G25,* NYS	40.0	....	69.2	23.2	257	116	12-31-58	Dec	....	5.62	5.04	4.81	5.68	3 Mo Mar	3.69	4.35	1a
	F31, B72, NYS	23.2	....	302	92.5	368	151	12-31-58	Dec	d0.76	8.67	15.04	8.45	7.23				1b
to 2-15-87; at $50 to 2-15-67	*F31, D23,* NYS	172	....	do			do		Dec		do							2
d 5% interest 5-1-59	P46, L33	0.17	....	0.17	0.43	0.84	0.19	12-31-57	Dec	....	5.30	11.29	2.21					2a
	B64, S119, D21	5.49	....	5.49	2.20	2.86	1.82	6-30-59	Dec	1.89	2.09	5.57	4.63	5.09	6 Mo Jun	4.70	5.73	3
	G27, P37, NYS	15.3	....	19.6	6.98	82.8	28.5	5-31-59	May	....	2.82	3.74	2.87	3.79	Fiscal year	1959	6.79	4
md. by Bessemer & Lake Erie R.R.	*E3, L27, W28*	11.8	....	33.8	5.51	9.81	11.0	12-31-58	Dec	....	6.91	3.94	3.00	2.99	6 Mo Jun	2.91	4.25	4a
	H5, G24, NYS	10.2	....	11.5	12.4	19.2	9.89	[3]12-31-58	Dec	....	[3]2.02	[3]13.36	[3]18.31	[3]8.07				5
. & int. gtd. by Penna. R.R.; as-	D14, A28	5.14	....	5.14	2.07	3.09	1.32	10-31-58	Oct	....	....	....	....	....	6 Mo Apr	3.11	3.14	5a
med by Phil., Balt. & Wash. R.R.	*K7, D37,* NYS	20.0	....	132	See Pennsylvania R.R. Co.													6
do	S5, B72, NYS	20.0	....	do			do											7
	K33, S122, NYS	26.0	....	do			do											8
. & int. gtd. by Penna. R.R.; as-	S5, NYS	0.27	....	132	See Pennsylvania R.R. Co.													9
med by Phil., Balt. & Wash. R.R.	*K33,* B72, NYS	2.75	....	do			do											10
do	*K33,* NYS	2.48	....	do			do											11
	H51, M57, NYS	3.81	....	3.81	9.68	33.6	8.09	12-31-58	Dec	....	2.18	12.19	11.91	8.28				12
Consolidation Coal Co.	C105, M104, NYS	7.60	....	21.9	61.8	123	25.8	12-31-58	Dec	....	9.89	36.20	44.74	29.19				13
	H5, P49, F67	2.00	....	48.0	10.8	17.0	10.3	6-30-59	Due	....	10.26	14.56	8.54	5.32				14
p 2½s to '61; equip 3s to '66	*S5, D37, S130*	3.43	....	do			do		Dec		do							15
p 2½s and 3s	*H5, S5, D37*	6.79	....	do			do		Dec		do							16
	S5, D37, S130	2.15	....	do			do		Dec		do							17
retire 91% prior to maturity	*F29, B64,* NYS	2.80	....	42.2	40.3	213	72.7	12-31-58	Dec	....	15.62	29.22	29.82	21.23				18
	K7, W34, NYS	6.44	....	11.9	2.32	3.91	2.47	6-30-59	Dec	0.59	0.78	3.22	3.30	0.61	6 Mo Jun	1.22	1.85	19
by Pennsylvania R.R. Co.	*K33,* A4	1.49	....	7.74	Leased to Pennsylvania R.R.													20
do	*K33,* J5, NYS	4.86	....	do			do											21
do	*K33,* A4	1.48	....	do			do											22
d by Stand Oil, NJ & Ky. & Shell	*M85,* NYS	33.9	....	56.7	8.28	12.0	8.23	6-30-59	Dec	....	4.29	5.18	4.36	4.79	6 Mo Jun	4.32	4.59	23
do	*M85,* NYS	25.0	....	do			do		Dec		do							24

; also N.J. tr. fds. 5—N.Y., Me., Minn., Vt., Wash., R.I.; also N.J. tr. fds. 6—Me., N.Y., R.I. 7—Conn., Me., Mass., N.Y.; also N.J. tr. fds.
n., N.Y., R.I., Vt., Wash., Me.; also N.J. tr. fds. 9—Conn., Me., Minn., N.Y., Vt. 11—Conn., Mass., N.Y.
an., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield To Mty.
1		*Poland (Republic).....Astd 4½s '58 Ao	.....	Q	0	..	100 '20	.....	*100	36½	4	22¾	12	16	11⅛	18½	11⅛	41	18½	def.
2	•	do Astd SF 4½s '63 jJ	.....	Q	0	..	95 '25	*105	*105	44	3	22	10	16	11	18	11½	137	18	def.
3	•	do Astd SF 4½s '68 Ao15	.....	Q	0	..	92 '27	103	*103	42	3	22	10	16	11	18½	12	231	15¼	def.
4	•	do Ext SF A 6s '40 Ao	.....	Q	0	..	100 '20	.....	*100	80½	6¼	22½	22	22	14½	17	17	4	15	def.
5	•	do (Stabil.) (Par 103) SF 7s '47 aO15	.....	Q	0	..	92 '27	103	*103	111½	7	26⅝	15⅛	18	14	18	14¾	4	15	def.
6	•	do (Par 105) Ext SF 8s '50 Jj	.....	Q	0	..	95 '25	*105	*105	96	3	28	20	17⅞	14⅛	18¾	14	137	18½	def.
7		Poli New Eng. Theatres..Gen Inc 5s '83 jd15	.....	Z	2	..	... '34	100	100	89¼	11⅛	82	70	75	72	73½	68½	.....	70½....	flat
8		Portland Gas & Coke.....1st 3¼s '76 jJ	B1+	X	0	9	101⅛ '46	h	†102.47	102½	79	82	70	86	80	79	73	.....	76½....	5.21
9		do 1st 4¼s '76 Ao	B1+	X	0	9	101⅝ '56	j	†104.78	....	....	....	....	103	99	97	91	.....	91½....	5.12
10		Portland General Elec.....1st 3¼s '75 jJ	A	X	0	8	102.4'45	f	†103.10	107	83	85½	80	88	83	83½	80¼	.....	81	4.84
11		do 1st 3¼s '77 mN	A	X	0	8	103 '47	g	†104.05	104	85	90	81	93	87⅓	91	80	.....	80	5.24
12		Portland Terminal Co.....1st 4s '61 jJ	B1+	X	2	1	92 '12	.....	NC	106¼	82	97	95	95¼	93	95	83	.....	88 92	9.00
13		do 1st 5s '61 jJ	B1+	X	2	1	91⅛ '19	.....	NC	115	95	100	98	99¼	96	96	91	.....	91 94	8.50
14		Porto Alegre, City of (Brazil)...SF 7s '68 Fa	.....	Q	0	..	97½ '28	*100	100	70	3½	76	71	76	73	77	76	.....	76	flat
15		do 7s '68 Stpd Plan A 2⅛s 2008 fA	.....	Q	0	..	.....	.....	.....	50	20	56	42	44	42	48¼	44	.....	48¼....	....
16	•	do 7⅛s '66 Stpd Plan A 2⅛s 2006 Jj	.....	Q	0	..	.....	.....	.....	43	23	52½	46⅝	53½	48½	55	48¼	6	48	....
17	•	do 8s '61 Stpd Plan A 2⅛s 2001 jD	.....	Q	0	..	.....	.....	.....	50	23	54¼	47	58	49¼	63	55⅔	15	56½	....
18		Potomac Edison Co.....1st CT 3s '74 aO	A	X	0	1	102½ '44	†101⅜	†103⅛	108¾	83	88	76	90	83	85	77	.....	77½....	5.15
19		do 1st CT 3⅛s '78 Jj	A	X	0	1	100½ '48	†101⅛	†102⅜	105¼	85	89	78	90⅓	81	83	82½	.....	82¾....	4.48
20		do 1st CT 3⅛s '77 jD	A	X	0	1	102½ '48	†102½	†103⅜	108	87	91	79	91⅓	84	85	84	.....	84⅓....	4.54
21		do 1st CT 3⅜s '81 Ao	A	X	0	1	101⅜ '51	101½	†103⅜	103¼	85½	92	80	93	83	85½	81	.....	81	4.77
21a		do 1st CT 4⅜s '87 Mn	A	X	0	13	101¼ '57	n	†105.91	....	....	101¾	96½	106¾	100	101	96	.....	96	4.89
22		*Potomac Electric Power.....1st 3⅛s '77 fA	A1	X	0	4	113 '42	.....	†108.4	113¼	106¾	No Sale		No Sale		No Sale		.....	.....	....
23	•	do 1st 3s '83 Jj	A1	X	0	4	101 '48	k	†102.53	105⅞	94	82	82	88½	82	81	79	10	.... 80¾	4.29
24	•	do 1st 2⅞s '84 Mn	A1	X	0	4	101⅛ '49	m	†103	102½	94	No Sale		104⅞	102	No Sale		.....	.....	....
25		do 1st 2⅝s '85 Mn	A1	X	0	4	101⅛ '50	.....	†102.90	101½	81	83½	73	86	78	79½	71½	.....	72	4.63
26		do 1st 3⅛s '87 Ms	A1	X	0	4	101⅞ '52	.....	†103.05	105	88	90	80	92	84½	83½	82	.....	82	4.37
27		do 1st 3⅞s '88 Jd	A1	X	0	4	102 '53	.....	†104.12	107	99	94	87½	101	92½	93½	92	.....	92½....	4.34
28		do 1st 3⅜s '90 Jd	A1	X	0	4	102⅝ '55	.....	†105.44	103	90	92½	82	95	85½	89	79¼	.....	79¼....	4.65
29		do 1st 3⅜s '91 Jd	A1	X	0	4	101⅛ '56	.....	†104.20	101	93	96½	89	99	88	88½	83½	.....	86	4.44
29a		do 1st 4⅛s '93 jD	A1	X	0	4	101½ '58	.....	107.44	....	....	....	....	101¾	101½	103½	99	.....	99	4.69
30		do Deb 4⅛s '82 Fa15	A	X	0	12	102⅝ '57	2.27'62	†106.65	....	....	102¾	96½	106¼	101	101	96⅜	.....	96⅛....	4.91
31	•	do Cv Deb 3⅜s '73 Mn	A	X	0	14	100 '58	.....	†104½	....	....	....	....	112¼	102½	119	104¾	4064	109¾	2.90

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†101.60. g—†102.85. h—†100.99. i—On May 1. j—†101.50. k—†100.86. m—†101.35. n—†101.66. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Last pay't $22.50 4/1/39	H57, Z5, NYS	8.29																1
Last pay't $22.50 7/1/39	*D23*, H57, NYS	5.75																2
Last pay't $22.50 4/15/40	H57, Z5, NYS	12.4																3
Last pay't $21.25 4/1/38	Z5, NYS	3.79																4
Last pay't $21.25 4/15/38	H57, Z5, NYS	0.69																5
Last pay't $21.25 7/1/38	H57, NYS	1.56																6
nt. now fixed; arrears cancelled	S59, S66, P46	5.85	....	5.85	Owned by Loew's Inc.													7
Now Northwest Natural Gas;	*H5, B37, M57*	10.0	....	31.4	See Northwest Natural Gas													8
Cont. by Amer. Power & Light	*H6, B59, F67*	3.35	....	do														9
.....	*H6, B37, O3*	32.6	....	120	5.65	12.3	9.35	12-31-58	Dec	1.28	1.38	3.43	3.61	2.96	12 Mo Jun	3.54	2.45	10
.....	*S5, S130*	9.20	....	do			do		Dec		do							11
ltd. by Maine Central R.R. Co.	*M91, K7*, H2	5.50	....	9.67	See Maine Central R.R. Co.													12
do	*K7, E19*	3.85	....	do			do											13
Exch. offer expired; plan A effective	*L3*, M14	0.05																14
tpd option A '44 Brazil debt plan	do	0.26																15
do	*L3*, M14, NYS	0.35																16
do	do	0.42																17
ont. by West. Penn. Elec. Co.	*L12, G27, H19*	17.0	....	50.5	5.35	13.4	5.67	12-31-58	Dec	1.81	1.76	5.12	4.66	5.12	12 Mo Jun	4.66	4.35	18
do	*H19, U7*	4.00	....	do			do		Dec		do							19
do	*H5, O3, G39*	5.50	....	do			do		Dec		do							20
do	*E17, D37, P49*	10.0	....	do			do		Dec		do							21
do	*L12, F31*	14.0	....	do			do		Dec		do							21a
.....	*K33, S82*, NYS	5.00	....	[2]195	17.4	37.7	21.5	12-31-58	Dec	6.85	2.80	3.32	2.94	2.82	12 Mo Jun	2.83	2.80	22
.....	*W35, S5*, NYS	15.0	....	do			do		Dec		do							23
.....	*H5, O3*, NYS	10.0	....	do			do		Dec		do							24
.....	*L27, S119, U7*	30.0	....	do			do		Dec		do							25
.....	*H5, N4, V1*	15.0	....	do			do		Dec		do							26
.....	*H6, B37, R35*	10.0	....	do			do		Dec		do							27
.....	*K7, M57, S5*	10.0	....	do			do		Dec		do							28
.....	*H19, A14, P2*	10.0	....	do			do		Dec		do							29
.....	*K7, M57, W35*	25.0	....	do			do		Dec		do							29a
.....	*K7, M57, W35*	30.0	145	do			do		Dec		do							30
onv into common at $25 a share	*D23, B103*, NYS	19.7	....	do			do		Dec		do							31

1 Me., N.Y. 4—Conn., N.Y., N.J., N.H., Vt., Mass., Me., R.I.; also N.J. tr. fds. 8—Me. 9—Me., N.J., N.H., N.Y.; R.I.; also N.J. tr. fds.
1 -N.H.; also N.J. tr. fds. 13—Conn., Me., N.H. 14—N.H., N.Y.; also N.J. tr. funds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Com. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Price Bros. & Co., Ltd.....1st 3½s '66 Jd	A1	X	0	..	101½ '46	†100.9	†101.4	101¼	88	88½	85	90½	86	98½	87½	.....	87½	....	Can.
2		*Procter & Gamble.....Deb 3⅛s '81 mS	A1+	X	0	11	100 '56	0'67	†104	102¼	99¾	103	95	105⅛	96	98¾	92½	414	95	....	4.22
3		Providence & Worcester RR. 1st A 4¾s '67 aO	B1+	X	0	..	102 '47	.....	103½	102¼	90	88	67	67	61	68	66	.....	66	70	10.30
4		Public Service of Colo.....1st 2⅞s '77 Jd	A1	X	0	10	103¼ '47	g	†104	105½	85	85½	77	89¼	83	82	78½	.....	81½	....	4.37
5		do 1st 3⅛s '78 aO	A1	X	0	10	102 '48	j	†103.45	105⅛	88¼	88	82	93	84	83	79½	.....	83	....	4.47
6		do 1st 3⅛s '81 aO	A1	X	0	10	102 '51	k	†103.60	104⅓	91	89	80½	93	85	85½	80½	.....	81	....	4.65
7		do 1st 3⅜s '84 aO	A1	X	0	10	101⅝ '54	r	†103.94	102¾	87½	87½	80	90¼	82½	81	79	.....	81	....	4.39
8		do 1st 4⅜s '87 Mn	A1	X	0	10	100 '57	100	†104.66	....	....	100⅛	98	105	100	99	95	.....	....	95	4.68
8a		do 1st 4⅝s '89 Mn	A1	X	0	10	101½ '59	z	†105.85	....	....	....	....	....	....	101¼	99½	.....	100¾	101¾	4.53
9		Pub. Serv. Co. of Indiana...1st F 3⅛s '75 mS	A1	X	0	5	102⅛ '45	†101⅞	†103	108¾	88¼	90½	82	93½	85	86¾	82¼	.....	86¼	....	4.30
10		do 1st G 3⅛s '77 mN	A1	X	0	5	101⅝ '47	†101¾	†103	105½	88	90	79	92¼	84	85¼	84½	.....	85½	....	4.30
11		do 1st H 3s '79 Jj	A1	X	0	5	101 '49	101⅜	†102¾	104⅝	85	88	77	90	80	82	80½	.....	82	....	4.37
12		do 1st J 3⅜s '82 jJ	A1	X	0	5	102⅜ '52	b	†104.09	105	91	91	88	95	84	86½	82	.....	82	....	4.65
13		do 1st K 3⅜s '84 Jj	A1	X	0	5	102⅝ '54	q	†104.47	107½	91	94½	90	95	83¾	85	84	.....	84½	....	4.40
13a		do 1st M 4⅜s '89 Fa	A1	X	0	5	100 '59	s	†104.80	....	....	....	....	....	....	100¼	98	.....	98¼	99¼	4.42
14		Public Service Co. of N.H...1st A 3½s '73 Jj	A	X	0	6	108 '43	†107	†107	111⅓	89	91	82	94	87	86	83½	.....	84	....	4.85
15		do 1st C 3½s '78 Jj	A	X	0	6	102⅞ '48	n	†103.68	107	87	90	80	92½	85½	84	79½	.....	83½	....	4.57
16		do 1st D 3½s '78 aO	A	X	0	6	102⅜ '48	u	†103.53	107	87	90	78	91⅓	85½	80	79½	.....	80	....	4.89
17		do 1st E 3s '79 Jd	A	X	0	6	100½ '49	y	†102.36	104⅓	82	86	75	89	82½	80	77	.....	80	....	4.54
18		do 1st H 3½s '84 mN	A	X	0	6	102¾ '54	p	†104.96	102⅝	85	91	76	92	84½	78	77½	.....	78	....	4.78
19		do 1st I 3⅞s '86 Jd	A	X	0	6	102¼ '56	t	†105.49	102½	95	97¼	85	100	90	88	87	.....	88	....	4.66
20		do 1st J 5⅜s '87 aO	A	X	0	6	101½ '57	m	†106.05	....	....	106	101⅓	108	102	104	100	.....	100	....	5.38
20a		do 1st K 5⅛s '89 jJ	A	X	0	6	101⅞ '59	e	†107.06	....	....	....	....	....	....	....	....	.....	....	101⅞	5.01
21		Public Serv. Co. of Okla....1st A 2⅝s '75 jJ	A1	X	0	2	99½ '45	.....	†101¼	106	82	86	77⅓	90¼	81⅓	83	77½	.....	78½	....	4.67
22		do 1st B 2⅞s '78 Fa	A1	X	0	2	... '48	.....	†101⅝	104	84	87	78⅓	91	82	81½	76⅔	.....	77⅓	....	4.68
23		do 1st C 3⅛s '81 Ao	A1	X	0	2	99.7'51	100	†102.18	102	87	88	80	93	84	83	78	.....	78	....	4.75
24		do 1st D 3⅜s '83 Ms	A1	X	0	2	98.6'53	100	†102.38	104	91	90	83	96	86	87	80½	.....	81	....	4.70
25		do 1st E 3s '84 Fa	A1	X	0	2	99 '54	100	†102.51	101	83	86	79	91	81	81	74½	.....	75	....	4.70
26		do 1st F 4¼s '87 Fa	A1	X	0	2	99¼ '57	100	†103.26	....	....	101	95	104	99	99	92	.....	92	93	4.72
27		do 1st G 3⅞s '88 Mn	A1	X	0	2	99½ '58	100	†103.09	....	....	....	....	100¼	92½	93	88	.....	88	89	4.57

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted.
b—†102.02. c—Comparisons 1957 vs 1958. d—Deficit. e—†101.88. g—†102.40 on June 1. i—†101.93. j—†101.45. k—†101.55. m—†101.09. n—†102.15.
p—†102.67. q—†102.41. r—†101.62. s—100.41. t—102.12. u—†101.86. y—†100.45. z—†101.21. [2]Giving effect to new financing.
[4]In accordance with indenture provisions. [5]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
rin. & int. in Canadian funds	*R37, W59, P39*	5.45	....	5.45	2.84	29.9	7.59	12-31-58	Dec	....	0.68	53.01	20.08	24.71				1
.....	*G27, F31*, NYS	64.8	....	113	106	344	108	6-30-58	Jun	....	....	....	17.80	16.21				2
ease assumed by reorg. New Haven	*A4*	1.50	....	1.50	Leased to N.Y., New Haven & Hartford R.R.													3
.....	*H5, B59, E17*	40.0	....	141	27.7	64.5	46.3	6-30-59	Dec	1.72	2.09	4.92	4.76	3.98	12 Mo Jun	3.86	4.40	4
.....	*H23, D37, E17*	10.0	....	do			do				do							5
.....	*K33, A13, E3*	15.0	....	do			do				do							6
.....	*H6, S5*	20.0	....	do			do				do							7
.....	*F31, G27, L3*	30.0	....	do			do				do							8
.....	*H6, S5, N4*	20.0	....	do			do				do							8a
.....	*H6, C15, B37*	48.0	....	185	5.35	23.2	19.8	6-30-59	Dec	....	1.43	4.49	4.57	4.62	12 Mo Jun	4.35	4.57	9
.....	*H5, C53, E17*	15.0	....	do			do		Dec		do							10
.....	*H19, D37, G27*	12.0	....	do			do		Dec		do							11
.....	*H5, B37, D19*	25.0	....	do			do		Dec		do							12
.....	do	25.0	....	do			do		Dec		do							13
)t ref to 2-1-64 at lower int.	*H5, G27, B37*	25.0	....	do			do		Dec		do							13a
.....	*H5, D19, L12*	19.7	....	[2]76.3	2.29	9.73	9.73	12-31-58	Dec	2.24	2.21	3.68	3.39	3.06	12 Mo Jul	3.07	3.21	14
.....	*F29, C53*	2.84	....	do			do				do							15
.....	*H5*	6.73	....	do			do				do							16
.....	*H5*	3.85	....	do			do				do							17
.....	*K7, B64, E19*	11.8	....	do			do				do							18
.....	*F31, G54, G27*	7.96	....	do			do				do							19
.....	*E17, E3*	8.00	....	do			do				do							20
.....	*H6, S5, S130*	8.00	....	do			do				do							20a
at. by Cent. & South West Corp.	*H5, B37, Q3*	2.25	....	89.0	4.95	10.5	10.6	12-31-58	Dec	1.45	1.95	5.94	5.36	4.37	12 Mo Jun	5.21	3.97	21
do	*S5, D37, H39*	10.0	....	do			do		Dec		do							22
do	*S5, D37, H33*	10.0	....	do			do		Dec		do							23
do	*E17, P49, S25*	6.00	....	do			do		Dec		do							24
do	*H5, B37, D19*	12.5	....	do			do		Dec		do							25
do	*H6, C35, F37*	12.0	....	do			do		Dec		do							26
do	*S5, G27, D37*	16.0	....	do			do		Dec		do							27

onn., Mass., N.H., N.J., N.Y., R.I., Me.; also N.J. tr. fds.
onn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 6—N.J., N.Y., Minn., Vt., Me., Conn., Mass., Wash., N.H., R.I.; also N.J. tr. fds.
Conn., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y.; also N. J. tr. fds. 12—N.Y. 13—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Pub. Ser. Co-ord. Trspt..1st & Ref 4s '90	Jj	B1+	X	0	.. ... '40	.....	NC	109½	68	95	92	96	90	92	91½	.....	92	4.48
2		do 1st & Ref 5s '90	Jj	A	X	0	.. ... '40	.....	NC	120	100	107	104	107	103	104½	103	.....	104½....	4.74
3		do 1st & Ref 5⅜s '90	Jj	B1+	X	0	.. ... '40	.....	NC	123½	90	109	107	111	107	108	107	.....	108	5.22
4		do 1st & Ref 6s '90	Jj	B1+	X	0	.. ... '40	.....	NC	126½	91	113	110	114	110	112	110	.....	112	5.24
5		•Public Service El. & Gas..1st Ref 3½s '68	jJ	A1	X	0	1 104¾ '38	.....	104½	113	91	95⅛	90	101½	95	94	89	113	90	4.64
6	•	do 1st Ref 3s '72	Mn	A1	X	0	1 104½ '42	.....	†103.1	110⅜	87½	93	84½	96⅞	88¾	89	82½	52	84	4.65
7	•	do 1st Ref 5s 2037	jJ	A1	X	0	1 ... '38	.....	NC	165	126½	111½	104½	111	106½	110	107	24	107	4.67
8	•	do 1st Ref 8s 2037	Jd	A1	X	0	1 ... '38	.....	NC	251½	175½	173½	162	174	166	170⅛	161¾	13	162	
8a	•	do 1st Ref 2⅛s '79	Jd	A1	X	0	1 101½ '49	h	†102.79	105½	84	87⅞	79	88	78⅜	78	75	25	76⅛....	4.72
8b		do 1st Ref 2⅛s '80	Mn	A1	X	0	1 101⅛ '50	j	†103.28	101⅛	81	91	76	87	79	80	78½	.....	 80	4.20
8c	•	do 1st Ref 3½s '83	aO	A1	X	0	1 101⅜ '53	k	†103.84	105⅜	90½	93	93	94½	91	88	81⅝	55	82	4.49
8d		do 1st Ref 3½s '84	Mn	A1	X	0	1 102⅞ '54	m	†104.90	104⅜	90	91	83	94	86	85	80	.....	83½....	4.37
8e		do 1st Ref 4⅛s '86	mN	A1	X	0	1 101½ '56	q	†105.83	101½	100⅛	104½	96	106	100	100	95½	.....	98 100	4.38
8f		do 1st Ref 4⅞s '87	mS	A1	X	0	1 101 '57	f	†105.62	....	....	108¼	98½	109	104	106	100½	.....	102½103½	4.67
8g		do 1st & Ref 4⅝s '88	fA	A1	X	0	1 102 '58	s	†106.33	....	....	....	....	109½	99½	104	98	.....	99½100½	4.62
8h		do 1st Ref 5⅛s '89	Jd	A1	X	0	1 101⅞ '59	t	†106.94	....	....	....	....	....	....	104½	101⅞	.....	104½105	4.82
9	♦	do Deb 6s '98	jJ	A	X	0	6 ... '48	.....	NC	165	130½	136	118	136	122¼	123	115½	130	119	4.91
9a	•	do Deb 3s '63	mN	A	X	0	7 101¼ '48	g	†101.21	105½	92	98	89½	101	94	97½	91	827	93¼	4.85
10	•	do Deb 3⅜s '72	Jd	A	X	0	7 100⅜ '52	n	†102.40	105	91⅝	96⅜	85⅞	100	89	93	85	147	85	4.94
10a	•	do Deb 3½s '75	aO	A	X	0	7 102⅛ '55	p	†104.09	104⅜	94½	97¼	89⅞	99⅜	92	92	86¾	216	89	4.48
10b	•	do Deb 4⅜s '77	Ms	A	X	0	8 101⅜ '57	r	†105.71	....	....	106½	98½	107	99½	104	98	1517	98	4.79
10c		Puget Sound Pwr. & Lt.....1st 4½s '88	Mn	A	X	0	2 101⅛ '58	v	†105.45	....	....	....	....	96	91	95	87	.....	87 91	4.70
10d		do Deb 5½s '83	mN	B1+	X	0	.. 101 '58	t	106¼	....	....	....	....	101½	100½	106½	105½	.....	....106½	4.83
11		Quaker City Cold Stor. (Pa.)...1st 4s '73	.....	.....	..	0	.. ... '48	.....	100	94⅞	71	85	80	81	80	94	80½	.....	85	5.55
12		•Quaker Oats Co.....Deb 2⅝s '64	jJ	A1+	X	0	4 99¾ '44	100	101	105½	91⅝	94	90	97¾	93	93	89	43	90	5.01
13		Quebec (Province of).....4½s '61	Mn	.....	Q	0	.. 99.16'31	.....	NC	117½	60	102½	96	105½	102	101½	100	.....	101½102½	2.75
14		do Deb 2⅞s '71	Ao	.....	Q	0	.. 97¾ '52	.....	101½	99¼	85	88¼	81½	94	86	86	82½	.....	84½ 86	4.29
15		Quebec Natural Gas....Sub Deb 5⅛s '85	Ao	B	Y	0	..... '57	0'66	100	....	....	....	....	93½	89	97½	92	.....	92 93½	6.27
15a		Quebec Power Co.....1st CT SF E 3s '62	mS	.....	..	0	.. 101⅜ '46	100½	100½	101¾	90	94½	89	95	90	93½	92	.....	92	Can.
16		Quebec Telephone Corp....1st B 3½s '67	fA	.....	..	0	.. 101⅛ '47	.....	101	93	78	84	78	85	79	82½	80	.....	80	Can.
17		do 1st C 4s '67	fA	.....	..	0	.. 100 '48	.....	101	98	80	84	76	90	82	85	81	.....	81	Can.
18		Quincy Market Cold Storage..Deb 4s '65	Mn	.....	..	0	..... '45	.....	100	101½	80	88	80	82	80	81	80	.....	80	8.50
19		•Radio Corp. of Amer. Cv Sub Deb 3½s '80	jD	B1+	X	0	5 102½ '55	2½'60	†105	117⅛	92	102¾	83⅛	110½	92	144¼	101⅞	43592	127¼	1.98

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. c—Comparison 1957 v
f—†101. g—†100.38. h—†100.95. j—†101.37. k—†101.17. m—†102.60. n—†100.55. p—†101.76 q—†101.22. r—101.24. s—†102.02.
t – †1(1.94. u—†101.05. v—†101.45. [2]Giving effectto new financing. [3]Period Feb. 14, 1942 to Sept. 30, 1944. [4]Parent company only. [5]Pro forma.
[6]Eight months ended Dec. 31. [7]Not reported. [9]Period 4-25-57 to 6-30-58.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Public Serv. Elec. & Gas	O5, F67, G44	1.93	....	2.65	7.46	8.27	3.60	12-31-58	Dec	0.59	d15.8	9.88	9.92	0.44				1
do	R17, F67, O5	0.11	....	do			do		Dec		do							2
do	F67, R17	0.29	....	do			do		Dec		do							3
do	F67, R17	0.30	....	do			do		Dec		do							4
.....	*M85, U7*, NYS	10.0	....	671	4.32	96.8	58.1	12-31-58	Dec	3.46	3.18	3.57	3.35	3.02	12 Mo Jun	2.99	3.24	5
.....	*H5, L3*, NYS	15.0	....	do			do		Dec		do							6
.....	F67, G44, NYS	7.54	....	do			do		Dec		do							7
.....	H19, F67, NYS	7.46	....	do			do		Dec		do							8
.....	*M85, D37*, NYS	67.5	....	do			do		Dec		do							8a
.....	*H5, B37, E17*	23.7	....	do			do		Dec		do							8b
.....	*M85, G25*, NYS	28.5	....	do			do		Dec		do							8c
.....	*H6, B37, B59*	50.0	....	do			do		Dec		do							8d
.....	do	50.0	....	do			do		Dec		do							8e
.....	*F31, D19, E3*	60.0	....	do			do		Dec		do							8f
.....	do	60.0	....	do			do		Dec		do							8g
.....	*F31, D19, E3*	50.0	....	do			do		Dec		do							8h
.....	ASE	18.2	445	do			do		Dec		do							9
.....	*H5, B37*, NYS	39.9	do	do			do		Dec		do							9a
.....	*M85, D37*, NYS	36.0	do	do			do		Dec		do							10
.....	*F31, D19*, NYS	33.9	do	do			do		Dec		do							10a
.....	*F31, D19 NYS*	48.5	do	do			do		Dec		do							10b
.....	*M57, B41, P2*	30.0	....	98.5	3.57	8.00	5.44	12-31-58	Dec	....	3.41	5.71	5.53	5.26	12 Mo Jun	4.67	5.77	10c
.....	*S119, F31, S82*	15.0	55.0	do			do		Dec		do							10d
.....	P31, A28, S66	0.22	....	0.59	0.54	0.74	0.09	12-31-58	Dec	....	2.32	2.48	2.62	1.74				11
.....	*H19, M57*, NYS	7.95	....	27.9	42.1	97.5	26.5	6-30-58	Jun	....	9.17	11.99	8.26	11.45				12
nt. pay. in Canadian or U.S. funds	A19, W59, D31	7.50																13
rin. & int. payable in U.S. funds	*F31, A19, H19*	50.0																14
sue payable in Canadian funds	*L27, A7, N3*	20.0	20.0	47.1	0.03	8.53	7.60	6-30-59	Jun	....	....	....	....	[9]0.66	Fiscal year 1959		d0.31	15
rin. & int. pay. in Canadian funds	*D31, W59*	10.4	....	15.0	2.32	4.60	2.46	12-31-58	Dec	2.08	2.04	3.81	3.99	4.30	3 Mo Mar	3.90	4.06	15a
rin. & int. pay. in Canadian funds	W35, H32, K8	1.05	....	10.1	0.82	1.96	0.85	12-31-58	Dec	....	1.94	3.53	3.55	2.94	9 Mo Jun	2.93	2.95	16
do	W35	1.00	....	do			do				do							17
.....	C8, E14	0.45	....	1.41	1.15	2.17	0.94	3-31-59	Mar	0.78	1.52	6.17	5.25	6.47				18
onv into common at $50 per share	*L27, L17*, NYS	100	150	250	115	483	175	12-31-58	Dec	....	8.51	5.81	5.63	4.71				19

All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 2—Me., Mass., N.H., N.Y., R.I. 3—Mass., N.H., N.Y.
N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds. 6—N.H., N.J.; also N.J. tr. fds. 7—N.H., N.J., N.Y.; also N.J. tr. fds. 8—N.H., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Ralston Purina Co.....SF Deb 3¼s '77	Ao15	A1	X	0	100⅜ '52	j	†102.09	102⅛	88	89	85	92	87	88	78	.....	78	4.99
2		Randolph-Wells Bldg...ws Mtge 2-5s '60	mN	C	..	0	... '35	100	100	91	3	92	88	93	88	99	96	.....	98½....	flat
2a	♦	Rapid-Amer. Corp....SF Sub Deb 7s '67	QrFeb	.....	..	0	Exch'57	.....	100	....	....	82	72	96½	78	100	94½	250	95½	7.72
2b	♦	do Cv Sub Deb 5¾s '64	QrJan	B	Y	0	100 '59	.....	101½	....	....	....	....	....	....	119	100	251	115	2.55
3		•Reading Co.....1st & Ref D 3¼s '95	Mn	B1+	X	0	8 101 '45	102⅜	105⅛	105½	71	82	64⅞	75	67	72½	70⅛	200	72	4.75
4		do Eq R 2½s & S 2½s to '65	.....	A1	X	0	1 ... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.60	....
5		do Eq T 2½s to '67	AO15	A1	X	0	1 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.60	....
5a		do Eq U & V 3⅛s to '68	JD	A1	X	0	1 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.60	....
6		do Eq Y 3⅝s & 4s to '71	Mn15	A1	..	0	4 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.85 4.60	....
6a		Reading Tube Corp.....ww Deb 5½s '74	jJ 15	B1	Y	0	100 '59	100	†106	....	....	....	....	....	....	100	97½	.....	97½ 99	5.85
6b		Red Owl Stores.....Cv Sub Deb 4¾s '78	Fa	B1	Y	0	100 '58	100	†104⅛	....	....	....	....	149	100	175	130	.....	147	1.80
7		Republic Pictures....cm Inc Deb 4s '65	Jd	C1+	Y	0	100 '45	.....	100	93	40	67½	57½	76	62	76	74	.....	75 78	....
8		•Reynolds (R. J.) Tobacco.....Deb 3s '73	aO	A	X	0	3 100 '48	g100	†102½	106¼	83	92⅝	80	95½	89	87⅛	80	198	82¾	4.70
8a		•Rheem Manufacturing...SF Deb 3¼s '75	fA	B1	X	0	98¾ '55	100	†101½	100	90	91	80	90	80	87	84½	22	84½	5.31
8b		•Rheinelbe Union.....SF 7s '46	Jj	.....	..	..	94 '26	.....	.....	183¼	156	No Sale		No Sale		68	60½	16	64	....
8c	•	do Assented 3½s '46	Jj	.....	..	..	.....	.....	.....	161⅜	140	No Sale		No Sale		No Sale		.....	.....	....
9		•Rhine-Westphalia El. Pwr. Adj A 5½s '78	.....	.....	..	..	Exch'57	.....	.....	....	....	85	77½	99½	85½	99½	96	20	96 99½	5.29
10	•	do Adj B 4½s '78	.....	.....	..	..	Exch'57	.....	.....	....	....	80	72	96¾	82½	94	92½	46	94	5.00
11	•	do Adj C 4½s '78	.....	.....	..	..	Exch'57	.....	.....	....	....	79	72	96	79½	95	92½	72	92½	5.13
11a		•Rhodesia & Nyasaland.....Ext 5½s '73	Mo	*B1	..	0	97⅓ '58	100	1⅓'68	....	....	....	....	97⅞	96½	96⅜	91	458	95⅞	6.21
12		•Richfield Oil.....Cv Sub Deb 4½s '83	Ao15	B1+	X	0	5 100 '58	100	†104¼	....	....	....	....	155½	109⅞	157	117	8495	112½	3.04
13		Richmond Terminal Ry.....1st 3½s '65	mS	A1	X	0	7 105 '40	102	.....	107	91	91	85	95	90	91	89	.....	89	5.25
13a		Riegel Paper Co.....SF Deb 3½s '80	Mn	B1+	X	0	.. 100 '55	101⅞	103⅜	100	92	92	80	93	82	91	87⅞	.....	90	4.50
13b		do SF Deb 3½s '81	Fa	B1+	X	0	.. 100 '56	†102	†104	100	96	97	92	94½	84	91	89½	.....	91	4.53
14		•Rio de Janeiro (City of)...Sec SF 6½s '53	Fa	.....	Q	0	.. 97 '28	*100	*100	62	4½	65½	62	68¼	66	69⅜	68½	10	69½	flat
15	•	do 6½s '53 Stpd Plan A 2s 2012	fA	.....	Q	0	.....	.....	.....	45	18	42	37½	40	37½	39⅝	38	103	38⅞	....
16	•	do SF 8s '46	aO	.....	Q	0	97⅛ '21	*105	*105	74½	5	No Sale		89	88	No Sale		.....	64	flat
17	•	do 8s '46 Stpd Plan A 2½s 2001	aO	.....	Q	0	.....	.....	.....	50	23½	58½	47	58	51½	61	56	35	56	....
18	♦	Rio de Janeiro (State of).....A 2s 2012	jJ	.....	Q	0	.....	.....	.....	44	18	41⅞	39	40½	37½	44	38½	44	39½	....
19		•Rio Grande do Sul (Brazil)....SF 6s '68	Jd	.....	Q	0	.. 94¼ '28	*100	*100	69	7⅝	77	70	82	78	81	80	3	69	flat
20	•	do 6s '68 Stpd Plan A 2s 2012	jD	.....	Q	0	.....	.....	.....	50	21	54½	45⅝	60	49	60	51	43	54	....
21	•	do SF 7s '66	mN	.....	Q	0	.. 98 '27	*100	*100	72½	5	86½	75⅝	86½	85½	No Sale		.....	80	flat
22	•	do 7s '66 Stpd Plan A 2½s 2004	mN	.....	Q	0	.....	.....	.....	53	22½	60	46¼	60	51	64	52½	27	55¼	4.60
23	•	do 7s '67 Stpd Plan A 2½s 2004	jD	.....	Q	0	.....	.....	.....	48½	22½	52½	46¼	53	51	58½	54	11	58½	4.36
24	•	do 8s '46 Stpd Plan A 2½s '99	aO	.....	Q	0	.....	.....	.....	63	24⅝	70	58¾	70	62	71¾	64	35	64	4.40

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1958 vs. 1959. d—Deficit. g—On Oct. 1. j—SF: 100.33; special, †101.08. [2]Giving effect to new financing. [3]Before depreciation. [4]Plus 6% on 60% unpaid prin. from 8-31-51. [5]Pro forma.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
to retire 67% prior to maturity	*K5, G27*	13.3	....	26.7	27.3	117	32.6	9-30-58	Sep	....	9.57	15.89	16.94	20.51				1
% int. 11-15-58; arrears 16.2%	H61, D35, U6	2.36	....	2.36	0.20	0.21	0.19	4-30-58	Apr	....[31]	8%	[37] 7.6%	[37] 7.5%	[38] 6.6%				2
.....	ASE	4.97	....	23.7	7.25	55.1	22.1	12-31-58	Dec	....	....	....	....	....				2a
6½ to 11-30-60; 27½ to 61; 28½ to mat.	L36, ASE	7.21	....	do			do		Dec		do							2b
.....	*H5, B37*, NYS	75.4	....	127	15.4	28.3	18.7	6-30-59	Dec	1.37	1.39	3.16	2.71	1.56	6 Mo Jun	1.08	1.52	3
.....	*S5, H6, D37*	4.00	....	do			do		Dec		do							4
.....	*S5, D37, U7*	4.73	....	do			do		Dec		do							5
.....	do	5.04	....	do			do		Dec		do							5a
.....	*H6, D19, P49*	10.0	....	do			do		Dec		do							6
ts: Buy 35 sbrs at $11 to 7-15-64	*B2, P2, D46*	5.00	....	5.18	1.13	10.1	5.77	6-27-59	Dec	....	7.04	17.65	4.36	4.67	3 Mo Mar	2.79	4.66	6a
v into common at $33⅓ a share	*L27, P37*	3.50	....	11.9	7.15	22.3	9.63	3-1-58	Feb	....	8.22	7.79	6.80					6b
pd. regularly since issuance	E18, L3	5.20	....	5.99	4.37	13.3	7.55	10-25-58	Oct	....	Def.	19%	Def.	33%				7
.....	*D23, B64*, NYS	50.0	....	98.0	29.6	662	206	12-31-58	Dec	....	7.83	13.40	10.31	15.34				8
.....	*B64, K33*, NYS	21.4	....	28.2	3.90	48.1	14.2	12-31-58	Dec	....	6.26	d1.76	1.96	1.20				8a
ings in validated bonds	NYS	11.6			Restored to dealings			11-1-54										8b
do	NYS	2.44					do											8c
anged for 7s '50	NYS	2.45			....	....	....	.....	....	....	....	....	....	....				9
anged for 6s '52	NYS	2.72			....	....	....	.....	....	....	....	....	....	....				10
anged for 6s '53, 6s '55	NYS	6.83			....	....	....	.....	....	....	....	....	....	....				11
.....	*D23, D31*, NYS	6.00			....	....	....	.....	....	....	....	....	....	....				11a
to mat.; at $70 thru 4-15-68	*M57, B64*, NYS	50.0	....	144	72.6	161	36.3	12-31-58	Dec	....	9.89	10.26	9.80	5.07	6 Mo Jun	5.78	4.93	12
by Atl. Cst. Line & Rich. Fred. & Pt.	*M35, K33, A4*	2.59			....	....	....	.....	....	....	....	....	....	....				13
rom 8-1-56, $600,000 annually	*M35, G27, H61*	12.6	....	24.0	2.95	16.7	6.23	12-31-58	Dec	....	2.70	5.50	4.44	3.13				13a
.....	*M35, B64, G27*	8.48	....	do			do		Dec		do							13b
. offer expired; plan A effective	*W35, S119*, NYS	0.39			....	....	....	.....	....	....	....	....	....	....				14
option A '44 Brazil debt plan	do	5.40			....	....	....	.....	....	....	....	....	....	....				15
. offer expired; plan A effective	*B64*, NYS	0.09			....	....	....	.....	....	....	....	....	....	....				16
option A '44 Brazil debt plan	do	1.41			....	....	....	.....	....	....	....	....	....	....				17
option A '44 Brazil debt plan	*D23, L23*, ASE	0.99			....	....	....	.....	....	....	....	....	....	....				18
offer expired; plan A effective	*W35, N1*, NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
option A '44 Brazil debt plan	do	1.95			....	....	....	.....	....	....	....	....	....	....				20
offer expired; plan A effective	*L23, L3*, NYS	0.13			....	....	....	.....	....	....	....	....	....	....				21
option A '44 Brazil debt plan	do	0.84			....	....	....	.....	....	....	....	....	....	....				22
option A '44 Brazil debt plan	do	0.37			....	....	....	.....	....	....	....	....	....	....				23
option A '44 Brazil debt plan	do	0.73			....	....	....	.....	....	....	....	....	....	....				24

a., Mass., Me., N.J., N.Y.; also N.J. tr. fds. 3—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y. 5—N.J. tr. fds.
a., N.H., N.Y. 8—Me., N.Y., R.I., Vt., Wash.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Maturity
1		Ritter Finance Co...ww Sub Deb 5½s '66	Jj	B1	Y	0	100 '54	100	†101⅛	108	97	110	110	120	105	127	120	.....	125	....	1.5
1a		do Sub SF Deb 5½s '71	Fa	.....	..	0	97½ '56	100	†102½	94½	93	98	90	91	87	93	84	.....	92	....	6.7
1b		•Rochester Gas & Electric..Gen J 3½s '69	Ms	A	X	0	105½ '39	.....	†103	110	94	93	84	98½	93¾	90⅝	85	36	85	....	5.1
2		• do Gen D 4½s '77	mS	A	X	2	99½ '28	.....	2'67	131	103¼	No Sale		No Sale		No Sale		.....	102		4.3
3		do 1st L 3s '79	Ms	A	X	0	100⅝ '49	q	†102.36	106¾	83	88	77	88	80	77	75½	.....	 83		4.2
4		do 1st N 3⅜s '82	Jd	A	X	0	101⅜ '52	r	†103.36	103	88	92	84	95	86	86½	81½	.....	82	....	4.6
4a		do 1st O 3⅜s '85	Ms	A	X	0	102¾ '55	n	†104.98	102¾	90	92	80	92½	82	87	76½	.....	79	81	4.6
4b		do 1st R 4⅛s '87	jJ	A	X	0	101⅛ '57	u	†105.76	....	....	102	100¾	106	100	105	97½	.....	100	102	4.7
5		Rochester Telephone Corp. 1st A 2½s '81	Ao	A	X	0	101⅛ '46	.....	†103.50	101¼	76	80	70	77	72½	74½	73½	.....	74	....	4.3
6		do Deb 4s '63	jD	B1+	X	0	4 102 '48	m	†101.43	105	97	98	92	102	94½	97	94	.....	95½	....	5.2
7		Rockland Light & Power...1st C 3⅜s '78	jD	A	X	0	6 102¼ '49	j	†103.44	105⅜	88	88	77	89	84	82	79½	.....	80	....	4.6
8		do 1st D 3¾s '81	aO	A	X	0	6 102¾ '51	s	†104.16	105	95	93½	85	97½	92	94	84	.....	84	....	4.9
9		do 1st E 3¾s '83	aO	A	X	0	6 102¾ '53	t	†104.56	105	95	95	85	99	91½	92½	84½	.....	86	....	4.7
10		•Rohr Aircraft Corp...Cv Sub Deb 5½s '77	Jj	B1	Y	0	7 100 '57	0'63	†104.72	....	....	112	83¾	136	93¾	133	106	2846	106¾		4.3
11		Rom. Cath. Bish. (Prtld. Me.) 1st 3½s to '63	mN	.....	..	0	.....	.....	.....	105	96	99	98	....	....	....	....	.....	.....		...
12		•Rome (City of), Italy.....6½s '52	Ao	.....	..	..	.. 91 '27	.....	100	121	18	119	115	134	123¾	No Sale		.....	.....		def.
13		Roosevelt Hotel (NY).....Inc Deb 5s '64	Ao	C1	Y	0	.. .. '44	.....	100	93¾	38	83¾	75	79	75	82	62	.....	82	85	9.0
14		•Royal McBee Corp.....Cv Deb 6½s '77	jD	B1	X	0	100 '57	0'68	6'59	....	....	108⅜	100	120½	106½	120¼	111½	2360	114½		5.0
15		Russia.....Ext 6½s '19	jj10	.....	Q	0	.. .. '16	.....	.....	22	¼	4	1¾	3½	2¼	3⅛	2⅜	.....	3⅛	3½	flat
16		do Ext 5½s '21	jD1	.....	Q	0	94¾ '16	.....	.....	21¼	¼	4	1¾	3½	2¼	3⅛	2⅜	.....	3⅛	3½	flat
17		Saarbruecken (City) Germ.....SF 6s '53	Jj	.....	..	0	.. 95 '27	.....	100	30	19	....	....	....	....	....	....	.....	.....		def.
18		Saarbruecken Mtge. Bank.....SF 6s '47	aO	.....	..	0	.. 95 '27	.....	100	33	6	....	....	....	....	....	....	.....	.....		def.
19		♦Safe Harbor Water Pwr.....1st 3s '81	mN	A	X	0	3 106¾ '46	p	†106.32	108½	90	80⅝	80⅝	87	87	No Sale		.....	85	....	4.0
20		Safeway Stores.....Deb B 4⅛s '69	mN	B1+	X	0	7 Exch'56	100	†102½	102¾	96½	99¼	93	101½	97	100	95	.....	95	97	4.6

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. g—On Apr. or Oc
j—†101.72. m—†100.82. n—†102.54. p—†105.12. q—†100.45. r—†101.21. s—†102.27. t—†102.34. u—†101.15. [2]Giving effect to new financing. [3]Dealin
suspended Dec., 1941 to Mar., 1954. [7]Seven months ended 12-31-54.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION ——Mil-$—— Balance Sheet Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In . & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
rts. purch. 100 shrs. B stk at $150	*S130, B59, B67*	0.56	....	3.79	1.57	16.8	8.90	6-30-59	Dec	....	0.48	1.78	1.74	1.68	6 Mo Jun	1.84	1.79	1
.....	*S130, B67, B2*	1.00	....	do		do			Dec		do							1a
it. by General Public Utilities	*F31, S82,* NYS	8.32	....	89.0	7.48	18.4	19.4	6-30-59	Dec	2.86	2.46	4.04	3.62	3.42	12 Mo Jun	3.45	4.30	1b
.....	*M83, N1,* NYS	6.00	....	do			do				do							2
.....	*L27, B41, H45*	16.7	....	do			do				do							3
.....	*K7, W35, L23*	6.00	.....	do			do				do							4
.....	*S73, B59, H83*	10.0	....	do			do				do							4a
.....	*K7, W35, S73*	15.0	....	do			do				do							4b
.....	*H5*	6.24	....	32.5	2.30	6.89	11.2	6-30-59	Dec	1.88	2.34	3.64	3.76	2.84	12 Mo Jun	2.52	2.97	5
.....	*F29, G27, M59*	3.79	28.7	do			do		Dec		do							6
w Orange & Rockland Utilities	*H5, O3, D9*	7.50	....	53.6	See Orange & Rockland Utilities													7
.....	*H5, D19, P49*	6.00	....	do														8
.....	*E17, C81*	8.00	....	do														9
into common at 18½ to maturity	*F31, E3,* NYS	7.39	....	8.10	2.35	70.6	54.0	7-31-58	Jul	....	5.41	8.66	5.52	3.56				10
.....	M9	4.02																11
r $1,438.70 per M in new bonds	NYS	1.25																12
pd. regularly since issuance	K27, S111, O1	1.80																13
to maturity, @ $26 to 12-1-67	*K33,* NYS	7.68	....	16.7	3.83	38.6	10.2	7-31-58	Jul	....	14.88	15.76	12.16	2.35				14
udiated Imperial Dollar loans	M14, H57	50.0																15
do	do	25.0																16
lings require authorization of SEC	*A21,* [6]NYS	0.29																17
lings require authorization of SEC	*A21*	0.57																18
t by Con Gs El Lt & Pr & Pa Wr & Pr	*F29, H45,* ASE	13.0	....	13.0	0.75	1.31	1.07	12-31-58	Dec	....	2.09	3.25	3.21	3.25				19
nerly Cortland Equip. Lessors	*M57*	20.0	....	48.8	44.7	408	131	12-31-58	Dec	....	3.65	5.54	9.84	12.40				20

N.E. states, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 3—Me., N.J.; also N.J. tr. fds. 4—Me., N.Y.
an., Me., Mass., Minn., N.J., N.Y., Vt., Wash., R.I.; also N.J. tr. fds.
an., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mat
1		•Saguenay Power Co., Ltd..1st SF A 3s '71 Ms	A	X	0	15	105 '46	†102⅞	†103⅞	107	93	88	85½	91½	89¼	90	86⅛	9	85	....	4.6
2		St. Joseph Light & Power....1st 2⅝s '76 Ao	A	X	0	4	102⅝ '46	i	†103.2	106½	80½	82	80½	83½	78	80	77½	.....	78	....	4.5
3		do 1st 3s '79 jJ	A	X	0	4	102½ '49	h	†103.44	103½	84	86	84	87	82½	81½	79½	.....	80	....	4.5
3a		do 1st 5s '89 Jd	A	X	0	4	101½ '59	j	†106.25	....	....	....	....	....	....	....	....	.....	....	101½	4.9
4		•St. Lawrence & Adirondack Ry. 1st 5s '96 jJ	B1	Y	2	..	.....	.....	NC	103⅞	50	79⅞	71½	72	69	76½	70¼	27	71½	....	7.2
5	•	do 2nd 6s '96 aO	B	Y	2	..	.....	.....	NC	102	45	91	76	76	64⅝	80	71½	33	73½	....	8.3
6		St. L., Brownsville & Mex. Eq EE 3½s to '62 aO15	A1	X	0	13	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.00	3.85	...
6a		St. Louis-San Francisco..Eq A 2½s to '63 Jj15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
6b		do Eq B 2⅝s to '63 fA15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
7		do Eq C 2½s to '63 mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
8		do Eq D 2½s to '64 Ms15	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
9		do Eq E 2½s to '64 jD	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10		do Two 1950 Series Eq to '65	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10a		do Two 1951 Series Eq to '66	A1	X	0	1	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10b		do Eq K 2⅞s to '67 jD	A1	X	0	9	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10c		do Eq L 3⅛s to '68 Jd	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10d		do Eq M 3s to '69 Jj	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.85	4.65	...
10e	•	do 1st A 4s '97 Jj	B1+	X	0	12	... '46	100	104½	105½	79½	86	68	79½	68½	77½	70⅝	1212	72¼	....	5.8
11	•	do 1st B 4s '80 mS	B1+	X	0	10	99½ '55	100	†102⅝	101½	99½	75	75	81	80	81	81	20	73	....	6.3
11a	•	do (due Jan 1) Inc Deb A 5s 2006 mn	B	Y	0	..	Exch'56	.....	100	73½	64	68½	45½	71½	50	78½	69⅛	2771	71	....	flat
11b	•	do (due Jan 1) 2nd Inc A 4½s 2022 May	B1	Y	0	..	... '46	.....	100	100½	37¼	80½	55¼	76½	56½	82	73¾	1351	76½	....	flat
12		•St. Louis Southwestern Ry.....1st 4s '89 mN	A1	X	2	3	80½ '16	.....	NC	122	38	103	91½	101½	87	91⅞	86½	63	86½	....	4.8
13	•	do (Due 11-1) 2nd Inc 4s '89 jj	A	X	2	..	.....	.....	NC	109⅜	20	93	81	85	83	83	78⅜	27	78⅜	....	5.4
14		•St. Paul & Duluth RR....1st Con 4s '68 Jd	A	X	0	5	.....	.....	NC	114½	65½	96	96	98¼	97⅝	No Sale		.....	....	98¼	4.2
15		•St. Paul Union Depot....1st Ref 3½s '71 aO	A1	X	0	6	102⅜ '41	100½	103	106½	88½	No Sale		91	85	85½	83½	4	82½	....	5.0
16		Salem-Brosius, Inc...Cv Sub Deb 5½s '73 jJ	.....	..	0	..	100 '58	100	†105.2	....	....	....	....	113	100	138	110	.....	114	....	4.1
16a		San Diego Gas & Elec. Co.....1st 3⅜s '70 jJ	A1	X	0	2	112½ '43	.....	†104½	112	94	90	88	97¼	90	92	89½	.....	90	....	4.5
17		do 1st C 3s '78 Ms	A1	X	0	2	101⅜ '48	.....	†102.72	106	87	90	78	91	83	84	81½	.....	82	....	4.4
18		do 1st D 3¼s '82 Ao	A1	X	0	2	101¾ '52	.....	†103.60	103½	89	91	84	93	86	84½	77½	.....	80	....	4.6
19		do 1st E 2⅞s '84 Ao	A1	X	0	2	99 '54	f100	†101.57	99	84	84	79	87	80	79	72½	.....	74	....	4.6
20		do 1st F 3½s '85 aO	A1	X	0	2	99⅝ '55	f100	†102.26	101¼	88½	90	85	91	84	84	77½	.....	79	....	4.6
21		do 1st G 4⅞s '87 aO	A1	X	0	2	100½ '57	.....	†104.89	....	....	108¾	100½	109	104½	106½	105½	.....	....	101½	4.7
22		do SF Deb 4⅛s '84 Jj15	A	X	0	7	100 '59	0'64	†104.63	....	....	....	....	....	....	103½	98½	.....	99	100	4.6

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—On Oct. 1. f—on disposal of certain properties. h—†101.75. i—†101.7 on April 1st. j—†101.21 beginning 1961. 2—Giving effect to new finan 3Interest paid in full since issuance.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Period	Times Earned 1958	1959	INDEX
1	Prin. & int. payable in U.S. funds	*W35*, NYS	16.3	....	22.8	1.70	3.43	2.66	12-31-58	Dec	1.08	1.46	3.67	3.73	3.97	6 Mo Jun	4.10	4.00	1
2	.....	*B64, G39*	3.27	....	16.4	1.12	3.18	1.79	6-30-59	Dec	1.52	1.45	4.11	4.29	2.93	12 Mo Jun	3.28	3.07	2
3	.....	H5	4.33	....	do			do				do							3
3a	Not ref. to 6-1-66	*F31, S5, S77*	4.50	....	do			do				do							3a
4	Cont. by N.Y. Central R.R.	K28, A4, NYS	0.80	....	1.20	Leased by N.Y. Central R.R.				Co.									4
5	.....	*D29*, K28, NYS	0.40	0.80	do			do											5
6	.....	*H6, P49, F67*	1.47	....	587			do											6
6a	.....	*H5, B41, E17*	2.76	....	211	15.5	35.3	21.3	6-30-59	Dec	....	b0.41	3.10	2.51	2.52	6 Mo Jun	1.86	2.65	6a
6b	.....	*S5, D37, U7*	1.85	....	do			do		Dec		do							6b
7	.....	*H23, B59, E17*	1.42	....	do			do		Dec		do							7
8	.....	*H23, B59, E17*	1.70	....	do			do		Dec		do							8
9	.....	*H5, P49, B41*	1.63	....	do			do		Dec		do							9
10	Eq F 2½s and H 2⅝s	*S5, H5, D37*	2.78	....	do			do		Dec		do							10
10a	Eq I 2½s and J 3½s	do	5.23	....	do			do		Dec		do							10a
10b	.....	do	1.68	....	do			do		Dec		do							10b
10c	.....	*S5, D37, U7*	3.45	....	do			do		Dec		do							10c
10d	.....	*H5, P49, R35*	5.00	....	do			do		Dec		do							10d
10e	.....	B44, W12, NYS	68.8	....	do			do		Dec		do							10e
11	.....	*H6, S5*, NYS	18.9	....	do			do		Dec		do							11
11a	Interest pd in full since issuance	*E3*, NYS	32.6	115	do			do		Dec		do							11a
11b	[3]Each $1,000 conv into 25 com vtc	P24, B64, NYS	26.7	88.1	do			do		Dec		do							11b
12	Interest being paid regularly	P49, S73, NYS	20.0	....	23.0	8.72	15.1	11.7	6-30-59	Dec	d0.04	0.37	14.92	12.92	11.81	6 Mo Jun	10.85	13.36	12
13	do	M43, L7, NYS	3.04	20.0	do			do				do							13
14	Assumed by Northern Pacific Ry. Co.	A4, F67, NYS	1.00	3.50	298	See Northern Pacific Ry. Co													14
15	Gtd. by 8 owner-user railroads	*S5, D19*, NYS	11.4	....	11.4	0.19	0.94	0.48	12-31-58	Dec	....	1.05	1.07	1.08	1.08				15
16	Conv into common at $16.66 a share	*B59, E19, H45*	2.23	....	2.59	0.89	7.02	3.64	12-31-58	Dec	....	....	....	....	....				16
16a	.....	S5, H19, M57	16.0	....	100	3.40	10.8	21.9	6-30-59	Dec	1.98	2.99	4.33	3.68	3.48	12 Mo Jun	3.68	3.58	16a
17	.....	*H5, O3, R34*	10.0	....	do			do		Dec		do							17
18	.....	*B64, H19, K7*	12.0	....	do			do		Dec		do							18
19	.....	*S5, D19, E17*	17.0	....	do			do		Dec		do							19
20	.....	*B64, H19, K7*	18.0	....	do			do		Dec		do							20
21	.....	*W35, S73, A7*	12.0	....	do			do		Dec		do							21
22	Not ref. to 1-15-64 at lower int.	*S5, D19, E17*	15.0	85.0	do			do		Dec		do							22

1—Me., Mass., N.Y., R.I. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Mass., N.H., N.Y., Me. 4—Conn., Me., N.H. 5—N.H., Me., N.Y. 6—Conn., Me., N.H., N.Y. 7—N.H. 9—Mass. 11—R.I. 12—Me., N.Y., R.I. 13—N.Y. 15—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yie
1		Santander (Col.).....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	59	35⅛	49	45	47	45	48	45	.....	47 50	flat	...
1a		do Ext SF A 7s '48	aO	.....	Q	0	..	94 '28	100	*100	96	8	90	83	91	83	95	92	.....	95	def.	4/3
2		Sao Paulo, City (Brazil)....Ext SF 6s '43	mN	*C1	Q	0	..	95½ '19	.....	100	104	5½	107	102	115	95	125	121	.....	123	flat	...
3		do 6s '43 Stpd Plan A 1⅛s 2017	mN	.....	Q	0	..	.....	.....	.....	84	20	87	82	87	86	.....	.....	.....	.....	.....	...
4	•	do Ext Sec SF 6½s '57	Mn15	.....	Q	0	..	98 '27	100	102½	75½	5	No Sale		No Sale		No Sale		.....	.....	.....	...
5	•	do 6½s '57 Stpd Plan A 2s 2012	mN15	.....	Q	0	..	.....	.....	.....	65	22	59	54	60⅞	55	70	58⅛	35	68	....	2.9
6	•	do (Due 3/1) SF 8s '52	mn	.....	Q	0	..	100 '22	100	NC	79	33⅞	No Sale		No Sale		No Sale		.....	.....	.....	...
7	•	do 8s '52 Stpd Plan A 2⅜s 2001	mN	.....	Q	0	..	.....	.....	.....	68	25	57½	55	57	54	68	60½	9	62	....	3.8
8		•Sao Paulo, State (Brazil)...Ext SF 6s '68	jJ	.....	Q	0	..	94½ '28	100	*102	110	4⅛	No Sale		No Sale		123	121	2	121	....	...
9	•	do 6s '68 Stpd Plan A 2s 2012	jJ	.....	Q	0	..	.....	.....	.....	94	25½	97⅛	88	98	88	98	90	47	90¼....	....	2.2
10	•	do Sec Wt Wks SF 7s '56	mS	.....	Q	0	..	99½ '26	100	*102	112	4⅛	No Sale		121	121	129	129	1	.....	....	...
11	•	do 7s '56 Stpd Plan A 2½s 2004	mS	.....	Q	0	..	.....	.....	.....	92	26	96⅛	87	96	88	97	93	9	95	2.43	...
12	•	do 8s '36 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....	.....	94	29	97⅛	90	98	90½	93	93	1	93	2.80	2.6
13	•	do 8s '50 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....	.....	93	27	98	92	97	95	95	95	11	95	2.44	2.6
14		♦Sapphire Petroleums...Cv SF Deb 5s '62	jJ	.....	..	0	..	100 '52	.....	†103	110	65	89	55	73	50	78	65	78	70	....	7.1
15		Savannah Elec. & Power.....1st 3⅛s '84	aO	A	X	0	2	102½ '54	f	†104.80	102½	101⅛	101⅝	83½	88	84	84	80½	.....	81	4.55	4.0
16		do 1st 3⅞s '86	Mn	A	X	0	2	102¼ '56	h	†105.50	....	....	....	....	94	94	93½	88½	.....	89	4.59	4.3
17		do 1st 5⅛s '87	mN	A	X	0	2	101⅛ '57	†101.15	†106.10	....	....	105	101⅛	106	103	106	104	.....	104	4.87	4.9
18		do Deb 3⅜s '79	aO	B1+	X	0	..	101¾ '54	g	†104.10	101¾	101⅛	86¼	86½	89	84	86	82½	.....	83	4.69	4.0
19		Saxon Public Works.....Nts 6s '37	jJ15	.....	..	0	..	... '32	.....	.....	35	8	....	....	....	....	....	....	.....	.....	def.	...
19a		do Gen Ref SF 6½s '51	Mn	.....	..	0	..	91½ '26	.....	100	32¾	4	....	....	....	....	....	....	.....	.....	def.	...
20		do SF 7s '45	Fa	.....	..	0	..	92 '25	.....	100	33¼	4	....	....	....	....	....	....	.....	.....	def.	...
21		Saxon State Mtge. Inst.....CT 6s '47	mS15	.....	..	0	..	95 '27	.....	100	38	5	....	....	....	....	....	....	.....	.....	def.	...
22		do CT 6½s '46	jD	.....	..	0	..	97 '26	.....	.....	32⅝	8⅛	....	....	....	....	....	....	.....	.....	def.	...
23		do SF 7s '45	jD	.....	..	0	..	93½ '25	.....	.....	35	6½	....	....	....	....	....	....	.....	.....	def.	...
24		•Scioto Valley & New Eng. RR..1st 4s '89	mN	A1+	X	0	1	.....	.....	NC	133	100	101½	94⅞	103	93	95½	94	12	95¼100	4.00	4.0
25		•Scott Paper Co.....Cv Deb 3s '71	Ms	A	X	0	3	100 '56	.....	‡102.40	113	93	99½	88⅛	109⅞	97¼	117⅜	101⅝	12397	110	2.39	2.7
26		•Scovill Mfg. Co.....SF Deb 4⅜s '82	Jj	B1+	X	0	5	98½ '57	0'60	104½	....	....	105½	102½	103⅛	103	100⅞	99⅛	30	100⅞	4.68	4.7
27		Scranton Sp. Br. Wtr.....1st 2⅞s '76	Ms15	A	X	0	4	102⅛ '46	†101¾	†103¾	103¼	82	83½	75	87	80	83	77	.....	77	4.87	3.7
27a		do ww SF Deb 5⅛s '84	Ao	B1	X	0	5	100 '59	100	105½	....	....	....	....	....	....	105	100	.....	101 102	4.99	5.0
28		Scranton Transit Co. [6]2nd cm Inc 3s '59	mn	D1	Y	0	..	... '34	.....	*100	62	2	32	25	40	33	40	35	.....	35	flat	...

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. f—†102.25. g—†101.55. h—†102.15. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Dealings suspended Dec., 1941. [5]Maximum issuable under exchange offers. [6]Due April 1. [7]After Dec. '60 at 27½ per sh. to 12-31-62.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Gtd. prin., int. & SF by Colombia	K4, C95	1.23	....	....	....	....	....	.....	....	....	....	....	....	....				1
1a	Offer 120% 3s of 1978 for old bonds	K4, C95	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				1a
2	Exch. offer expired; plan A effective	F61, M14, R28	0.14	....	....	....	....	....	.....	....	....	....	....	....	....				2
3	Stpd option A '44 Brazil debt plan	do	0.16	....	....	....	....	....	.....	....	....	....	....	....	....				3
4	Exch. offer expired; plan A effective	*H25, S119*, NYS	0.50	....	....	....	....	....	.....	....	....	....	....	....	....				4
5	Stpd option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				5
6	Exch. offer expired; plan A effective	*B59*, K5, NYS	0.18	....	....	....	....	....	.....	....	....	....	....	....	....				6
7	Stpd option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				7
8	Exch. offer expired; plan A effective	*B59, L3*, NYS	0.13	....	....	....	....	....	.....	....	....	....	....	....	....				8
9	Stpd option A '44 Brazil debt plan	do	1.47	....	....	....	....	....	.....	....	....	....	....	....	....				9
10	Exch. offer expired; plan A effective	*L3*, NYS	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				10
11	Stpd option A '44 Brazil debt plan	do	0.68	....	....	....	....	....	.....	....	....	....	....	....	....				11
12	Stpd option A '44 Brazil debt plan	*H6, B59*, NYS	0.37	....	....	....	....	....	.....	....	....	....	....	....	....				12
13	Stpd option A '44 Brazil debt plan	do	1.19	....	....	....	....	....	.....	....	....	....	....	....	....				13
14	Conv into cap stk @ $6.67 to 7-1-62	ASE	0.80	....	4.90	0.01	0.18	1.51	5-31-58	May	....	d2.45	d1.30	d0.94	d1.24				14
15	.....	*H6, R35, F67*	5.00	....	23.5	0.43	2.59	4.93	6-30-59	Dec	....	2.36	4.92	4.97	4.37	12 Mo Jun	7.36	3.12	15
16	.....	*H6, F67*	4.50	....	do			do		Dec		do							16
17	.....	*H6, S77, C85*	6.00	....	do			do		Dec		do							17
18	.....	do	2.70	20.0	do			do		Dec		do							18
19	Dealings require authorization of SEC	*L23*	0.72																19
19a	do	H57	4.09																19a
20	do	H57	3.95																20
21	Dealings require authorization of SEC	C95, G25, H57	0.29																21
22	do	4NYS	0.52																22
23	do	4NYS	0.49																23
24	Gtd. by old Norfolk & Western R.R.	B72, A4, NYS	3.38	....	91.6	See Norfolk & Western Ry.				Co.									24
25	Cv into common at $77 to 3-1-71	*D37, S82*, NYS	98.4	....	98.4	13.3	92.8	34.8	6-27-59	Dec	....	....	9.61	7.38	7.67	6 Mo Jun	7.35	8.78	25
26	.....	*M85*, NYS	10.0	....	14.0	5.34	41.1	11.2	12-31-58	Dec	....	....	20.27	5.02	0.78				26
27	.....	*H5, B37, C53*	23.1	....	37.4	1.19	4.91	3.34	3-31-59	Dec	1.42	1.22	2.71	2.71	2.68	12 Mo Mar	2.75	2.68	27
27a	7Wrrts: 2 shs at 25 each per $200 deb	*A7, L27, B37*	8.00	29.8	37.8			do		Dec		do							27a
28	No int. pd. since 5-1-53	S126, D35, P46	1.23	....	1.38	Receiver appointed 3-13-56													28

1—All N.E. states, N.Y., N.J., Minn., Wash.; also N.J. tr. fds. 2—Conn., Mass., N.Y. 3—Me., R.I. 4—Me., N.J., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Ca Yi
1		•Seaboard Air Line RR.....1st B 3s '80	Mn	A1	X	0	2	99⅜ '50	101⅞	102⅜	101	86⅛	85⅛	76½	82	77	81¼	79	35	79	4.57	3.
2		• do SF Deb 3½s '77	mS	A	X	0	3	98.8'52	100	101⅜	103¼	92	No Sale		91	89	91	90	19	90	4.70	4.
3		do Three 1951 Series Eq to '66	.....	A1+	X	0	1	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
4		do Eq L & M 2½s to '67	.....	A1+	X	0	..	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
5		do Eq Q to '71	.....	A1+	X	0	9	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
6		do Eq R to '72	.....	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....	..
7		•Seagram (Joseph E.) & Sons Deb 2⅓s '66	Jd	A	X	0	8	99⅓ '46	e100⅓	101⅓	99¼	88	87	84¼	92½	88⅜	88⅞	88⅜	27	88⅞	4.39	2.
8		• do Deb 3s '74	Jd	A	X	0	8	99⅓ '49	100¼	101⅓	102⅞	93½	No Sale		87	87	No Sale		.....	82	7.50	3.
9		do Deb 4⅛s '83	Ao	A	X	0	8	98 '58	0'63	105	....	....	....	....	99⅜	95	98	94	.....	.... 94½	4.64	4.
10		•Sears Roebuck Acceptance...Deb 4⅛s '72	Fa	A	X	0	..	99½ '57	.....	0'67	....	....	106	97½	108½	100⅝	104⅜	97⅞	935	97⅞	4.86	4.
11		• do Deb 5s '82	jJ15	A	X	0	..	100 '57	.....	0'70	....	....	110	100⅜	111⅛	103	108½	99	578	99¾	5.03	5.
12		• do Sub Deb 4⅝s '77	Mn	B1+	X	0	..	99 '57	.....	0'67	....	....	102½	94	105⅜	97½	103⅛	97	999	97	4.88	4.
13		•Sears, Roebuck & Co.....SF Deb 4⅜s '83	fA	A1	X	0	9	100 '58	0'65	†104.8	....	....	....	....	106½	104	105⅞	100	6901	100⅛	4.75	4.
14		Securities Invest. (St. L.)....Deb 4⅜s '68	Jd	B1+	X	0	..	100 '56	100	†103½	100	89	89	82	89	82	90	88½	.....	89½....	6.30	5.
15		Seeburg Corp.....Cv Sub Deb 5½s '79	fA	B1	Y	0	..	100 '59	100	105	....	....	....	....	....	....	110¼	100	.....	104 106	4.70	4.
15a		Seiberling Rubber....Cv Sub Deb 5s '79	jJ15	B1	Y	0	..	100 '59	100	†105	....	....	....	....	....	....	100	97	.....	97 98½	5.12	5.
16		Selected Industries, Inc.....Deb 2⅞s '61	Ao	A	X	0	..	102⅜ '46	.....	†100½	102½	90	90	85	96	86	96	89½	.....	90	9.10	3.
16a		•Serbs, Croats & Slovenes....Sec B 7s '62	Mn	D	Q	0	..	92½ '27	100	g101	34½	3⅝	15	8⅛	15½	8⅛	22	12½	392	20⅛	flat	..
17		• do Sec Ext 8s '62	Mn	D	Q	0	..	95½ '22	100	100	35	3⅛	15	9	15½	9	22⅞	12½	328	20⅛	flat	..
18		•Service Pipe Line Co....SF Deb 3.20s '82	Ao	A1	X	0	12	100 '52	100	102⅓	104⅛	92⅛	93	84⅛	96	86⅜	88⅛	85½	91	85½	4.18	3.
19		Servomechanisms, Inc..Conv Deb 5s '66	jD	B	..	0	..	100 '54	.....	†103	108⅛	85	101½	70	87	72	112	80	.....	80 86	7.50	5.
20		Shamrock Oil & Gas.....SF Deb 3½s '67	Ao	A	X	0	5	101 '52	k	†101.75	103	95	95	93	97	93	93	92	.....	92 94	4.45	3.
21		• do Cv Sub Deb 5½s '82	aO	B1+	Y	0	5	100 '57	0'68	†104.81	....	....	106¾	99⅞	132	105½	132½	112	1777	119½	3.95	4.
22		Shawinigan Wtr. & P. 1st CT SF J 3½s '70	Fa	A	X	0	8	100 '45	†102	†102	105	84	91	85	91½	87⅛	92	87½	.....	87½ 90	▲91⅞	94
23		do 1st CT SF L 3s '61	Ms	A	X	0	8	101⅛ '46	†100⅜	†100⅜	101⅛	90	96⅜	91	100⅜	94½	103	99	.....	99½....	▲104½	..
23a		do 1st CT SF H 3½s '70	Jj	A	X	0	8	100 '45	†102	†102	105	84	91	85	96½	88⅛	92	87½	.....	87½ 90	▲91⅞	9
23b		do 1st CT SF N 3s '71	Mn15	A	X	0	8	101⅛ '46	†102	†102	101⅛	81	88	81	90⅜	84	86½	82⅜	.....	83⅜....	▲87⅞	..
23c		do 1st CT SF P 3⅛s '73	aO	A	X	0	8	99⅛ '48	102	102	102½	87	90	84⅛	94⅛	85⅛	91	84⅜	.....	84⅜....	▲88⅛	..
24		•Shell Union Oil Corp.....Deb 2½s '71	Ao	A1+	X	0	11	101⅛ '46	†101⅛	†102	101	84⅜	91⅓	82½	94	84	87⅜	84¼	554	84¼	4.13	2.9
25		Sheraton Corp. of Amer..ww Deb 6s '79	Ao	B	Y	0	..	100 '54	101	†103⅜	192	100⅛	150	135⅞	235	135	234	185	.....	210	....	2.8
26		do ww Deb 5s '67	Ms	B	..	0	..	Exch'56	†101	†103	82	81	90	80	114	81	121	108	.....	110 115	2.80	4.3
27		do SF Deb 7⅛s '89	Jj	.....	..	0	..	100 '59	f	105'65	....	....	....	....	....	....	100	95	.....	98 102	7.35	7.3
28		•Shinyetsu Elec. Power....1st SF 6⅛s '62	jD	.....	..	..	.....	.....	.....	*100	102	80	102½	100	101⅛	100½	103	101	18	101½101¾	5.40	5.8
29		•Silesia (Prov.), Poland....Extd SF 7s '58	Jd	.....	Q	0	..	89½ '28	100	*101	75	3½	24	14⅜	15	14½	15½	14⅜	7	15½....	def.	6/3
30		• do Astd SF 4½s '58	Jd	.....	Q	0	.....	.....	.....	.....	35	3	20⅜	11½	13	10⅛	16	11	46	15⅞	def.	12/3

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—On June 1. f—102.5 beginning '65. g—On May 1. k—†100.56 on April 1st. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Not reported. [6]Pro forma. [7]Based on indenture. [8]Each $1000 Deb. 40 wrrts; $500 Deb. 13 wrrts. [9]Maximum amount issuable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B59*, NYS	27.4	....	110	24.1	45.0	20.7	6-30-59	Dec	....	b1.02	6.11	5.52	4.36	6 Mo Jun	4.26	4.97	1
.....	*U7, M57*, NYS	17.1	27.4	do			do				do							2
Equip I 2½s, J 2¾s & K 3s	*S5, D37*	8.13	....	do			do				do							3
.....	do	11.9	....	do			do				do							4
Eq 3¾s & 4s	*H6, D19, P49*	8.06	....	do			do				do							5
Eq 4¼s & 3¾s	*H6, P49, D19*	15.3	....	do			do				do							6
.....	*H19, B64*, NYS	26.0	....	105	21.9	318	37.8	7-31-58	Jul	....	9.84	5.71	4.88	5.48				7
SF to retire issue by maturity	*H19, D23*, NYS	39.3	....	do			do		Jul		do							8
.....	*H19, B64, F31*	40.0	....	do			do		Jul		do							9
Cont. by Sears, Roebuck & Co.	*G27, H6*, NYS	50.0	....	125	....	....	....	.....	Jan	....	....	....	1.25	1.31				10
do	*G27, H6*, NYS	50.0	....	do														11
do	*G27, H6*, NYS	25.0	100	do														12
Not ref to 9-1-63 at less int. rate	*G27, H6*, NYS	350	....	350	209	1536	400	1-31-59	Jan	....	....	....	....	....				13
Sub. of General Contract Corp.	*M57, F31, W5*	7.50	....	13.8	....	....	....	.....	Dec	....	1.50	1.37	1.37	1.35				14
Cv to mat at 17 to 7-31-64; then 20	*W35, E3, L27*	5.13	....	5.21	1.24	7.30	2.47	4-30-59	Oct	....	....	....	....	....				15
Cv to 7-15-69 at $25 a shr.	*E3*	3.00	....	6.95	1.74	24.4	9.53	4-30-59	Dec	....	1.94	4.39	3.58	4.12	4 Mo Apr	0.53	4.73	15a
Assumed by Tri-Continental Corp.	*U7, F29, H19*	6.90	....	18.1	See Tri-Continental Corp.													16
11-1-39 and subs. cpns. in default	*B59*, NYS	19.1			....	....	....	.....	....	....	....	....	....	....				16a
do	*S57*, NYS	11.0																17
Wholly owned by Standard Oil (Ind.)	*M85, K33*, NYS	76.4	....	76.4	28.8	35.0	6.69	12-31-58	Dec	....	4.45	6.73	6.55	7.13	6 Mo Jun	7.42	8.05	18
Conv to mat.; at $14.73 thru 12-1-62	*V1, B2*	1.77	....	1.77	1.74	9.14	5.53	12-31-58	Dec	....	4.21	4.98	3.58	0.87				19
SF to retire 90% prior to maturity	*F31, B64, E3*	10.7	....	28.3	1.80	14.3	6.76	11-30-58	Nov	....	10.48	12.22	10.37	7.73				20
Cv into com at $36 to maturity	*F31, B64*, NYS	17.3	10.7	do			do		Nov		do							21
Prin. & int. payable in Canada	*D31*	7.71	....	169	5.50	18.5	18.6	12-31-58	Dec	1.42	1.45	3.64	3.50	3.87	3 Mo Mar	3.83	2.90	22
do	*D31, W59, A19*	11.2	....	do			do				do							23
do	D31, K8	14.8	....	do			do				do							23a
do	*D31*	6.65	....	do			do				do							23b
do	*D31*	21.4	....	do			do				do							23c
Now Shell Oil Co.	*M85, K33*, NYS	94.1	....	143	149	565	265	12-31-58	Dec	d3.22	5.20	25.35	25.72	25.16	3 Mo Mar	25.13	32.01	24
Wrrts. buy 10 com @ 10 per $100 deb	*P2*	2.45	....	160	18.6	41.9	28.6	4-30-59	Apr	....	2.69	2.28	1.91	1.63	Fiscal year 1959		1.54	25
Wrrts: Purch 1.2 com @ 25 to 9-1-66		7.33	....	do			do		Apr		do							26
.....	*P2*	24.0	....	do			do		Apr		do							27
Assented to '52 debt resumption plan	NYS	0.77	....	....	....	....	....	.....	....	....	....	....	....	....				28
No interest paid since 12-1-37	*S119, Z5*, NYS	0.43	....	....	....	....	....	.....	....	....	....	....	....	....				29
No interest paid since 6-1-39	do	2.94	....	....	....	....	....	.....	....	....	....	....	....	....				30

-Conn., N.Y., Mass., Me. 2—N.Y., N.H., Mass., Me., R.I. 3—N.H. 5—N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—R.I.; N.J. tr. fds.
-Conn., Mass., N.H., Me., N.Y.; also N.J. tr. fds. 11—N.Y., R.I.; also N.J. tr. fds. 12—N.Y. 13—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	
1		Simpsons, Ltd.....Deb A 4¾s '73	Jj	B1	..	0	..	100 '52	†101⅝	†103¼	102	93	93	90	98	93	95	93	.....	93¼	94½	Can.	P
2		Simpsons-Sears Ltd.....1st B 4½s '79	Ao	.....	..	0	..	100 '54	1¾'60	†103.5	101	87½	90½	80	94	90	93	90	.....	91	93	Can.	P
3	•	Sinclair Oil.....Cv Sub Deb 4¾s '86	jD	A	X	0	15	100 '56	0'67	†104¼	112⅛	104½	117½	99½	121	106½	119⅞	106½	16228	107½		3.91	4
4	•	Skelly Oil Co.....Deb 2¾s '65	jJ	A1+	X	0	12	101¾ '45	†100⅝	†100¾	105	92½	93½	93	99⅛	96	91¼	90½	31	91	....	4.45	3
4a	•	Smith-Corona Marchant Cv Deb 5½s '79	Jj	B1	Y	0	15	100 '59	0'64	105½	.....	.....	.....	.....	.....	.....	.....	.....	6610	117⅜	100½	5.02	5
5	•	Socony-Vacuum Oil Co.....Deb 2½s '76	Jd	A1+	X	0	..	100⅝ '46	*100½	102	100⅜	85	88	80½	91	79¼	81½	77	601	78½		4.30	3
6		South Car. Elec. & Gas....1st Ref 3s '80	Ao	A	X	0	1	103 '50	g	†104.14	103	82	91	70	92	70	82	80	.....	80	....	4.48	3
7		South Carolina Power...1st & Ref 3s '75	Jj	A	X	0	2	101⅜ '45	†101	†103⅓	103	84	87	70	91½	70	85	83	.....	83	....	4.51	3
8		do 1st & Ref 3s '77	Mn	A	X	0	2	103 '47	†102⅓	†105	103	83	87	65	91½	70	84	82	.....	82	....	4.47	3
9		South Coast Corp.....cm Inc Deb 5s '73	mN30	.....	..	0	..	... '46	100	100	87	50	85	80	91	85	90	87	.....	88¾	....	....	
10		South Jersey Gas Co.....1st 4½s '77	aO	A	X	0	6	102½ '47	f	†103.04	105½	94	97	90	98	92	98	90½	.....	94	....	4.64	4
11	•	So. & No. Alabama RR..Gen Con 5s '63	aO	A1+	X	2	10	104¾ '14	.....	NC	130	104½	95	95	102	100½	99½	99⅜	5	97½	....	5.80	5
12		Southeastern Corp.....Deb 5s '64	jD	B	Y	0	..	... '44	100	100	99	82	94	92	92½	91	98	91	.....	92⅜	....	6.88	5
13	•	Southern Bell Tel. & Tel.....Deb 3s '79	jJ	A1+	X	0	11	107½ '39	.....	*106	112½	87¼	90½	78	94⅜	83¼	85	77¾	232	78½		4.67	3
14	•	do Deb 2⅝s '85	fA	A1+	X	0	11	101⅛ '45	.....	105	108	80	84⅜	73	87¼	76⅜	78¼	71	222	72		4.60	3
15	•	do Deb 2⅞s '87	jJ	A1+	X	0	11	102.8'47	.....	†104.30	105	83	85	77	86½	78	76	76	11	....	74⅜	4.48	3
16		do Deb 3⅛s '89	mS	A1+	X	0	11	102⅜ '54	.....	105.368	104	86½	90	80	92	82½	79	75	.....	78	....	4.45	3
17		do Deb 3⅛s '95	aO15	A1+	X	0	11	101⅛ '55	.....	104.123	102	90	89⅜	82	93½	82½	82½	80	.....	80	....	4.37	4
18		do Deb 4s '83	aO	A1+	X	0	11	101⅜ '56	.....	†105.16	101⅜	99	100¾	94½	105	95½	93½	92	.....	....	91¼	4.63	4
19		do Deb 5s '86	Jd	A1+	X	0	11	102⅜ '57	...	106.82'62	....	....	106½	102⅜	111	106½	107	102⅜	.....	103½	104½	4.74	4
20		do Deb 4⅜s '93	jD	A1+	X	0	11	101¼ '58	....	106.3'60	....	....	....	....	....	....	103⅞	99¼	.....	100½	101	4.58	4
20a	♦	Southern Cal. Edison...1st & Ref 3s '65	mS	A1	X	0	14	104 '40	.....	†101½	108⅛	91¾	97½	87½	100⅜	92	96½	90	2503	90		4.95	3
21	♦	do 1st & Ref A 3¼s '73	Jj15	A1	X	0	14	102½ '48	.....	†102.81	108	95⅜	83½	83½	95⅞	85	85¼	80	12	85¾	....	4.50	3
22	♦	do 1st & Ref B 3s '73	fA15	A1	X	0	14	100½ '48	.....	†101.91	105½	94	88½	76	93	86	86¼	82	38	78	....	5.25	3
23	♦	do 1st & Ref C 2¾s '76	Fa15	A1	X	0	14	101⅜ '51	.....	†102.89	101⅜	81½	82½	76½	89½	87½	82	75¾	40	79½		4.62	3
23a	♦	do 1st & Ref D 3⅛s '76	fA15	A1	X	0	14	102 '51	.....	†103.33	103½	94	91⅝	84½	96	84	84	75	64	81		4.77	3
24	♦	do 1st & Ref E 3⅝s '78	fA15	A1	X	0	14	100 '53	.....	†102.63	107½	97½	99½	84	101	88	94	85	36	85		4.84	4
25	♦	do 1st & Ref F 3s '79	fA15	A1	X	0	14	100½ '54	.....	†102.79	103	85	90½	85	90	80	86	73	76	78¾		4.65	3
26	♦	do 1st & Ref G 3⅝s '81	Ao15	A1	X	0	14	99⅛ '56	.....	†102.63	102	97	99	89	100	88¾	91	82½	207	85		4.74	4
27	♦	do 1st & Ref H 4¼s '82	Fa15	A1	X	0	14	100 '57	.....	†104.13	....	....	105	94	105½	95	100¾	92⅞	502	95¼		4.59	4
28	♦	do 1st & Ref I 4¾s '82	jJ	A1	X	0	14	100¾ '57	.....	†105.25	....	....	108	99¾	109½	103½	105½	100	206	102		4.62	4
29	♦	do 1st & Ref J 4⅞s '82	mS	A1	X	0	14	101½ '57	.....	†105.58	....	....	109¾	100½	110⅜	102	107½	99	372	101¼		4.79	4
30	♦	do 1st & Ref K 4⅝s '83	mS	A1	X	0	14	101.1'58	.....	†105.50	....	....	....	....	105⅜	102½	105⅜	99	341	99		4.70	4
31	•	do Cv Deb 3¼s '70	jJ15	A	X	0	9	100 '55	.....	103½	119⅛	111	115½	100	140	115⅜	148	125½	425	138		....	2

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. e—Comparisons 1957 vs. 1958. d—Deficit. f—†101.60. g—†102.36. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [8]Dealings suspended Dec., 1941-Mar., 1954. [9]Dealings suspended Dec., 1941—Nov., 1951. 1—Conn., Me., N.H., N.J.; also N.J. tr. fds. 2—Conn., Me., N.H., N.J., R.I., Vt.; also N.J. tr. fds

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. payable in Can. funds	*W59*	24.5	....	34.3	1.01	42.4	16.7	1-7-59	Jan	....	2.84	3.44	2.97	3.72				1
Prin. & int. payable in Can. funds	*W59*	12.5	....	31.6	1.23	44.5	14.3	12-31-58	Jan	....	0.62	2.88	3.08	4.84				2
Conv to mat.; at $65 thru 12-1-61	S82, M57, NYS	167	186	354	183	445	149	12-31-58	Dec	....	d9.95	11.14	6.84	4.68	6 Mo Jun	4.43	4.82	3
.....	*E3, F31*, NYS	3.90	....	3.90	30.5	88.1	31.0	12-31-58	Dec	d1.52	6.76	229.6	300.1	298.9	6 Mo Jun	219.05	385.11	4
Cv into com at $23.50 to maturity	*L27, B64*, NYS	7.44	....	30.0	4.80	52.1	15.5	3-31-59	Jun	....	5.72	10.65	6.92	3.06	9 Mo Mar	....	1.90	4a
Now Socony Mobil Oil Co.	*M85, B64*, NYS	79.9	....	177	268	1139	478	12-31-58	Dec	0.07	8.72	26.95	23.54	17.86				5
.....	*F31, L27, B64*	22.2	....	109	7.91	15.1	16.1	6-30-59	Dec	....	2.23	2.82	3.26	4.12	12 Mo Jun	4.01	3.27	6
Now South Carolina Elec. & Gas	*F31, K5, E3*	8.00	....	do	See South Carolina Electric & Gas													7
do	do	4.00	....	do														8
Int. paid regularly since issuance	J15, F11, M72	1.91	....	1.91	2.34	7.48	2.12	7-31-58	Jul	....	10%	45%	43%	33%				9
.....	*H5, O3, S130*	4.00	....	13.1	0.75	3.45	3.01	6-30-59	Dec	....	$0.93	3.45	3.19	3.51	12 Mo Jun	3.38	3.70	10
Assum. by Louisville & Nash. R.R.	*M85, F47*, NYS	7.40	....	305	See Louisville & Nashville R. R. Co.													11
Now Southeastern Public Service Co.	D35, O1	1.22	....	5.51	1.00	3.23	2.06	12-31-57	Dec	0.79	0.60	4.20	3.60	3.83	12 Mo Jun	4.13	3.78	12
Cont. by American Tel. & Tel.	*M85, K83*, NYS	25.0	....	487	12.9	104	173	12-31-58	Dec	2.85	2.17	10.88	9.70	8.99	12 Mo Jun	7.38	7.47	13
do	*H5, B37*, NYS	45.0	....	do	do						do							14
do	*M85, F29*, NYS	75.0	....	do	do						do							15
do	*H6, A14, B37*	55.0	....	do	do						do							16
do	*H5, B37, D19*	30.0	....	do	do						do							17
do	*H6, A14, B37*	60.0	....	do	do						do							18
do	*H6, B37, D19*	70.0	....	do	do						do							19
do	*H6, S5, B37*	70.0	....	do	do						do							20
.....	*F31, H23*, ASE	108	....	540	23.2	88.9	84.5	12-31-58	Dec	2.44	2.68	4.05	3.28	3.59	12 Mo Jun	3.37	3.47	20a
.....	*H5, B37*, ASE	40.0	....	do	do				Dec		do							21
.....	*H6, D19*, ASE	25.0	....	do	do				Dec		do							22
.....	*H5, B37*, ASE	35.0	....	do	do				Dec		do							23
.....	*F29, H23*, ASE	30.0	....	do	do				Dec		do							23a
.....	*B64, H19*, ASE	30.0	....	do	do				Dec		do							24
.....	*F31, W51*, ASE	30.0	....	do	do				Dec		do							25
.....	*F31, D13*, ASE	40.0	....	do	do				Dec		do							26
.....	*B64, A14*, ASE	37.5	....	do	do				Dec		do							27
.....	*H6, A16*, ASE	40.0	....	do	do				Dec		do							28
.....	*H6, A16*, ASE	40.0	....	do	do				Dec		do							29
Not ref to 9-1-63 at lower int. rate	*H6, B37*, ASE	50.0	....	do	do				Dec		do							30
Conv to '67; at $42.85 thru 1-15-62	S5, F29, NYS	7.07	536	do	do				Dec		do							31

—N.J., Me., R.I.; also N.J. tr. fds. 6—Me. 9—N.H., N.Y. 10—Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 11—Conn., Me., Mass., .H., N.J., N.Y., R.I.; also N.J. tr. fds. 12—N.H., N.J., R.I.; also N.J. tr. fds. 14—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 5—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yie
1		♦Southern California Gas Co...1st 3¼s '70	aO	A1	X	0	8	103⅛ '40	†102½	†102⅛	109¾	89½	97	87½	100	90	91½	85½	225	86½		4.80	3.
2		do 1st 2⅞s '77	jJ	A1	X	0	8	104½ '47	104⅛	104⅛	104	83	86	76	90	83	82½	77½	.....	78	....	4.70	3.
3		do 1st 3¼s '78	Mn	A1	X	0	8	105 '48	105⅜	105⅜	108½	90	88	84	94	86	86	85½	.....	86	....	4.35	3.
4		do 1st 2⅞s '80	Jd	A1	X	0	8	102½ '50	†106	†106	102⅜	85	85	78	88½	81	80	79⅜	.....	80	....	4.34	3.
5		do 1st A 3½s '82	Ao	A1	X	0	8	101½ '52	f	†103.41	105	90	90⅛	82	96	90⅛	89½	86½	.....	87½	....	4.37	4.
5a		do 1st B 3⅞s '81	Jd	A1	X	0	8	102 '56	g	†105.26	102½	97½	99½	91½	101	91½	94½	88⅜	.....	 91		4.53	4.
5b		do 1st C 5⅛s '83	jJ	A1	X	0	8	101⅛ '57	q	†106.53	....	....	107	101⅜	109	104	105½	101	.....	101	....	5.08	5.
6		♦Southern Counties Gas Co.....1st 3s '71	Jj	A	X	0	12	101 '41	101⅓	101⅓	107½	89	91	84	92½	85	87	84	49	85		4.63	3.
7		do 1st 3s '77	Ms	A	X	0	12	107⅓ '47	†106	†106	107⅓	87	87	82	89	83	83½	79	.....	80	....	4.67	3.
8		do 1st 3½s '78	Ms	A	X	0	12	101 '48	103	103	106	91	87	85	92	85½	86	83½	.....	83½	....	4.59	3.
9		do 1st 3½s '81	aO	A	X	0	12	101⅞ '51	104	104	104	90	91	80	94	89½	92	77½	.....	77½	....	5.25	4.
10		do 1st A 3½s '84	Mn	A	X	0	12	102 '54	.....	†104.25	103	92	94½	82	92	84½	85	78½	.....	79	....	4.70	4.
10a		do 1st C 4s '83	Mn	A	X	0	12	102 '58	r	†106.78	....	....	....	....	102	90	94	87	.....	90	....	4.71	4.
10b		Southern Elec. Generating...1st 5⅛s '92	Jd	A	X	0	..	101⅝ '59	s	†106.83	....	....	....	....	....	....	104½	101⅞	.....	103	104¼	4.97	5.
10c		Southern Ind. Gas & Elec....1st 3½s '84	Ao	A1	X	0	5	102½ '54	j	†104.52	102⅜	92½	87	81	91	82½	82	76½	.....	77½	....	4.65	4.
11		*Southern Indiana Ry.....1st 2¾-4¼s '94	Jj	B1	Y	0	..	... '45	.....	NC	114½	35½	67	54	64½	55	66½	64	115	64½		7.43	6.
11a		*Southern Italy Dev. Fund....Ext 5½s '74	Mn	*B1+	X	0	..	97½ '59	100	1½'69	....	....	....	....	....	....	98¼	97⅛	347	98		5.70	5.
12		Southern Natural Gas...Pipe Line 3s '68	Jd	A	X	0	..	100⅜ '48	e	†101.58	110¼	90	95	83	92½	89	90	87½	.....	90	....	4.40	3.
13		do 1st Pipe Line 2⅛s '70	jD	A	X	0	..	100⅜ '51	k	†102.14	102½	87	89	81	91½	86	84½	81½	.....	84½	....	4.69	3.
14		do 1st Pipe Line 4s '73	Mn	A	X	0	..	99 '53	*100	†102.06	108¾	97½	98	87	100	93	95	93⅜	.....	93⅜	....	5.75	4.
15		do 1st Pipe Line 3½s '74	Fa	A	X	0	..	100 '54	*100	†102.58	101½	88	91	80	91	82½	86	84	.....	86	....	4.40	3.
15a		do 1st Pipe Line 4½s '79	Jj	A	X	0	..	100 '59	100	†104⅛	....	....	....	....	....	....	106	100	.....	100	101	4.69	4.
16	•	do Cv Deb 4½s '73	Jd	B1+	X	0	..	100 '53	100	103	140	99½	173	114¼	142	119	141½	123⅜	64	130		2.05	3.
17		do Deb 4½s '78	jJ	B1+	X	0	..	100 '58	100	†104.27	....	....	....	....	96⅜	94½	100	95⅜	.....	96	97	4.75	4.
17a		Southern Nevada Power....1st D 5⅛s '89	Mn	B1+	X	0	6	100 '59	100	†105⅛	....	....	....	....	....	....	....	....	.....	100		5.25	5.
17b		Southern New Eng. Tel...Deb 3½s '85	jJ	A1+	X	0	2	101 '52	.....	†103.51	103⅛	87	90	78	95	82	83	81⅞	.....	82½	....	4.43	3.
18		do Deb 3½s '89	Jd	A1+	X	0	2	101 '55	.....	104.031	101	89¼	98	78	94	80	83	79⅞	.....	83	....	4.28	3.
19		do Deb 4⅛s '91	Ms	A1+	X	0	2	102¼ '58	.....	107.279	....	....	....	....	104½	92	96	91½	.....	91½	92½	4.59	4.
20		*Southern Pacific..San Fran 1st 3⅜s '75	Jd	A	X	2	1	100½ '47	101⅜	101⅜	104	96½	86	82	84½	83½	84	83⅜	16	83½	....	4.85	4.
21	•	do Oregon Lines 1st A 4½s '77	Ms	A	X	0	1	100½ '27	.....	*105	108½	35	101⅛	84⅛	100½	91	96⅞	90½	2405	91⅜		5.23	4.
22	•	do 50-yr. 4½s '81	Mn	B1+	X	0	14	96¾ '31	.....	*105	110½	30	97	79¼	95⅛	86½	93¾	86½	1818	88½		5.40	5.
23	•	do 40-yr. 4½s '69	Mn	B1+	X	0	14	94 '29	.....	*105	107⅛	30	101½	83	99⅞	93	100	95	2788	95		5.15	4.
24		do Two 1955 Eq to '70	Ms	A1	X	0	3	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.60	....	
25		do Four 1956 Eq to '71	.....	A1	X	0	4	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.60	....	
26		do Four 1957 Eq to '72	.....	A1	X	0	18	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.80	4.60	....	

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—‡100.40. f—‡103.41. g—‡101.76. j—‡102.19. k—‡100.46. q—‡101.74. r—‡102.03. s—‡101.579. [2]Giving effect to new financing. [3]Pro forma. [4]Estimated. 1—Me., N.Y., R.I.; also N.J. tr. fds. 2—N.Y., Conn., Mass., N.J., Me., Vt., N.H.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y. 4—Conn., Me., Mass., N.H. 5—Me., Mass., N.H., N.Y. 6—Me., N.H., Mass., N. Y.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yr. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Pacific Lighting Corp.	*B64, S119*, ASE	26.1	....	168	7.72	32.2	47.2	3-31-59	Dec	....	3.83	4.97	3.56	3.69	12 Mo Mar	3.50	3.74	1
do	*W35, K7, S5*	9.58	....	do			do		Dec		do							2
do	*L27, B37, H45*	13.5	....	do			do		Dec		do							3
do	*L27, B37, L3*	21.1	....	do			do		Dec		do							4
do	*W35, U7, K7*	26.2	....	do			do		Dec		do							5
do	*H6, D19, E17*	37.6	....	do			do		Dec		do							5a
do	*H6, D19, D46*	34.3	....	do			do		Dec		do							5b
Cont. by Pacific Lighting Corp.	*B64, D13*, ASE	8.20	....	72.3	2.59	13.4	17.0	6-30-59	Dec	2.12	2.98	4.39	3.39	3.35	12 Mo Jun	3.54	3.14	6
do	*H5, O3, W23*	5.40	....	do			do		Dec		do							7
do	*B64, H19, D13*	5.96	....	do			do		Dec		do							8
do	*M57, H23, D37*	10.5	....	do			do		Dec		do							9
do	*B65, H19, M91*	13.5	....	do			do		Dec		do							10
do	*H6, D19, P49*	14.7	....	do			do		Dec		do							10a
Under contract to Ala & Ga. Pwr.	*M57, B64, A16*	25.0	....	25.0														10b
.....	*E17, L23, C81*	8.00	....	27.5	2.67	6.34	4.55	12-31-58	Dec	....	5.03	3.91	4.25	4.36	12 Mo Jun	4.36	4.37	10c
Full contingent int. paid since '46	P31, H88, NYS	7.06	0.21	274	Issued under reorg. plan; see				Chicago, Mil., St. Paul & Pacific R.R.									11
Gtd. by Republic of Italy	*M85, F51*, NYS	20.0																11a
.....	*H5, S5, O3*	18.4	....	152	8.46	33.9	20.0	3-31-59	Dec	....	2.40	3.63	4.12	3.35	12 Mo Mar	3.48	3.07	12
.....	*P31, G25, G27*	13.8	....	do			do		Dec		do							13
.....	*B64, K7, E3*	21.3	....	do			do		Dec		do							14
.....	*H6, B37, C54*	15.8	....	do			do		Dec		do							15
Not ref. to 1-1-64 at lower int. rate	*B64, K7, H19*	35.0	....	do			do		Dec		do							15a
Conv into com @ $30.50 thru 6-1-63	NYS	1.61	104	do			do		Dec		do							16
.....	*H6, A16, B37*	30.0	do	do			do		Dec		do							17
Not ref to 5-1-64 at lower int.	*E3, K7, H3*	5.50	....	13.8	0.59	1.83	2.31	6-30-59	Dec	....	6.25	2.93	2.82	2.31	12 Mo Jun	2.12	2.61	17a
.....	*L37, S5, D19*	15.0	....	[2]120	2.37	18.5	29.6	12-31-58	Dec	....	3.35	5.53	4.66	5.40	6 Mo Jun	5.31	5.29	17b
.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							18
.....	*W35, K7, E3*	30.0	....	do			do		Dec		do							19
.....	*K33, B64*, NYS	21.3	....	694	140	229	123	6-30-59	Dec	0.82	0.78	3.08	2.86	2.81	6 Mo Jun	2.73	3.23	20
.....	*K33*, S127, NYS	61.3	....	do			do				do							21
.....	*K33*, B64, NYS	50.0	83.0	do			do				do							22
.....	S127, L23, NYS	63.2	83.0	do			do				do							23
Q2⅛s; RR3⅛s	*H6, P49, R35*	15.4	....	do			do				do							24
S3⅛s; TT3⅛s; UU3⅛s; VV4s	*S5, D37, V7*	36.0	....	do			do				do							25
VW4⅛s; XX4⅛s; YY4⅛s; ZZ4⅛s	*H6, D19, P49*	29.1	....	do			do				do							26

-Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 12—Conn., Me., N.J., N.Y., N.H., R.I.; also N.J. tr. fds. 14—N.Y., R.I.
—Conn., Mass., N.H., N.Y., Me. 19—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Southern Pacific RR.....1st E 2⅞s '86	Jj	A	X	0	6	101 '46	†101½	†103⅜	102¼	73	77	66	73½	67	68	65	65	65½	5.28
2	•	do 1st F 2¾s '96	Jj	A	X	0	6	100 '46	100	†103⅝	93½	66	71	59	68	61¼	65⅞	59	74	59	5.27
3	•	do 1st G 2½s '61	Jj	A	X	0	6	98¾ '46	100	100	98	89	94	91	97¼	94⅝	96½	96	86	96	5.40
4	•	do 1st H 5½s '83	aO	A	X	0	6	100 '56	100	5'61	107	104½	109	99½	107½	100¼	105⅝	101	288	104½	4.93
5		•Southern Ry....Memphis Div. 1st 5s '96	jJ	A	X	2	12	.....	.....	NC	135½	64	107	98¾	104½	97	100	96	27	96	5.24
6	•	do 1st Con 5s '94	jJ	A	X	2	12	... '11	.....	NC	145	45¼	116	101	114	104	109	100	377	102¼	4.87
7	•	do 1st CT 4½s '88	fA	A	X	0	12	100 '58	100.95	4'63	....	....	....	....	101½	99⅝	98	98	2	92	5.02
8		do Eq SS 2½s to '67	Ms	A1	X	0	..	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
9		do Eq TT 3s to '68	Fa	A1	X	0	16	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
10		do Eq UU 4⅛s & 3¾s to '67	Jj15	A1	X	0	15	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	4.75 4.50	....
11		•Southern Ry.—N.O. & North..Jt 3¾s '77	mN	A	X	0	7	100 '52	100¾	103	100	97½	No Sale		No Sale		No Sale		.....	85	5.02
12		Southern Union Gas.....SF Deb 4½s '76	Mn	B1+	X	0	8	100⅝ '56	s	†104.14	....	....	....	....	....	....	....	....	.....	....	....
12a		do SF Deb 5½s '82	aO	B1+	X	0	8	100 '57	100	†105.04	....	....	....	....	105	103	103½	100	.....	100½....	5.48
12b		Southwest Natural Gas cm Inc Deb 6s '66	aO	C1	Y	0	..	... '37	.....	100	100	2	98	98	95	89	94	93	.....	94	flat
13		•Southwestern Bell Tel.....Deb 2¾s '85	aO	A1+	X	0	11	101⅞ '45	.....	†104	107¾	79	85	75	87½	75	77⅝	70	209	72	4.61
14	•	do Deb 3⅛s '83	Mn	A1+	X	0	11	102½ '48	.....	†104.02	107½	87	90½	81	91	85	85	77½	24	77½	4.68
15		do Deb 4⅜s '92	aO	A1+	X	0	11	100¼ '57	.....	110	....	....	107¾	100¾	110	102½	105½	100⅜	.....	100⅜101½	4.69
15a		Southwestern Elec. Power..1st H 5⅛s '89	Mn	A1	X	0	3	101 '59	v	†106.13	....	....	....	....	....	....	103	100⅜	.....	102½103½	4.93
15b	♦	Southwestern Gas & Elec....1st 3¼s '70	Fa	A1	X	0	3	103 '40	†102¾	†102⅜	109½	87	93	83	95	91	92	85	42	88½	4.58
16		do 1st B 3⅛s '78	Jj	A1	X	0	3	101⅛ '48	.....	†102⅛	101½	89	88	80	92	82	82½	77½	.....	77½ 79	4.87
17		do 1st C 3s '79	Jd	A1	X	0	3	102½ '49	r	†103.61	99	84	88	78	90	82½	83½	75½	.....	75½....	4.95
18		do 1st D 2¾s '80	jD	A1	X	0	3	100½ '50	p	†102.54	101	86	86	76	88	77	78	76⅞	.....	78	4.50
19		do 1st E 3⅜s '82	Ms	A1	X	0	3	100⅜ '52	g	†102.85	103¾	91	92½	81	96	82	83½	82½	.....	83	4.57
20		do 1st F 3⅛s '84	Mn	A1	X	0	3	101⅛ '54	j	†103.76	102½	90	88	79	92½	83	83	77½	.....	77½....	4.83
21		do 1st G 4⅝s '87	Jj	A1	X	0	3	101 '57	t	†105.25	....	....	102⅛	95	105	99	99	95	.....	95	4.96
21a		Southwestern Public Serv.... 1st 3⅛s '78	Fa	A	X	0	4	101 '53	h	†103.04	103	92	93	85	94½	86	90	88¾	.....	90	4.29
21b		do 1st 3.20s '79	Jd	A	X	0	4	100 '54	100	†102.57	102	91½	89	82	92	85	84½	83½	.....	84½....	4.37
22		do 1st 3.35s '81	Fa	A	X	0	4	100½ '56	100⅓	†102.85	100¼	90	91	83	94	84	85	83⅜	.....	85	4.43
22a		Spalding (A.G.) & Bros..Cv Deb 5½s '62	Jd15	.....	..	0	..	100 '57	.....	†101⅓	....	....	102½	99½	116	99	120	113	.....	120 127	....
23		Spartanburg, Un. & Col. RR... 1st 4s '95	Jj	A	X	2	7	.....	.....	NC	119	50	99	83	95	90	93	88	.....	88	4.70
24		Sperry Corp.....Deb 3½s '69	Jd	B1+	X	0	10	100⅜ '49	100¼	†102	102¼	87	95	84	93	86	90	84	.....	85	5.05
25		Sperry Rand Corp.....ww Deb 5½s '82	mS	B1+	X	0	9	100 '57	0'63	105	....	....	109½	100	126	109½	130	123⅜	.....	125 127	3.75
26		do ex w Deb 5½s '82	mS	B1+	X	0	9	.....	0'63	105¼	....	....	....	....	103¾	97¼	104½	98¼	.....	102 103¾	5.25
27		•Spiegel, Inc.....Cv Sub Deb 5s '84	Jd	B1	Y	0	..	100 '59	100	105'61	....	....	....	....	....	....	....	....	.....	124½	3.52
																	128½	100	1574		

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. g—†100.72. h—†100.84. j—101.38. p—†100.41. q—†101.68. r—†101.97. s—†100.56 on May 1st. t—†101.03. v—†101.15. [2]Giving effect to new financing. [3]Preliminary. [4]Pro forma; reflecting merger with Texas Public Service. [5]Before income taxes. [6]Combined Remington Rand & Sperry Corp. [7]At $25 per shr. thru 9-16-63, at $28 thereafter to expiration 9-15-67.

GENERAL INFORMATION Interes' Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by So. Pacific Co.	*K33, B64*, NYS	50.0	7.53	706	Controlled by and leased to				Southern Pacific Co.									1
do	*H5, B59*, NYS	50.0	do	do														2
do	*K33, D23*, NYS	15.8	do	do														3
do	*H6, A16*, NYS	34.4	do	do														4
.....	F67, S73, NYS	5.38	....	229	65.4	95.3	53.0	6-30-59	Dec	0.35	0.97	4.08	3.90	3.56	6 Mo Jun	3.62	3.77	5
.....	*W35, M83*, NYS	92.0	....	do			do				do							7
.....	*M85, B64*, NYS	22.0	112	do			do				do							8
.....	*H5, P49, I9*	3.32	....	do			do				do							6
.....	do	2.28	....	do			do				do							9
.....	*S5, D37, E3*	8.15	....	do			do				do							10
Gt. by Southern Ry. Co.	*K5, W35*, NYS	14.4	....	229	See Southern Ry. Co.													11
.....	*B57, A14, A7*	9.00	....	44.6	5.18	14.2	10.5	3-31-59	Dec	....	3.43	4.28	3.88	3.29	3 Mo Mar	8.37	8.33	12
.....	*A14, B59, A7*	8.64	....	do			do		Dec		do							12a
Int. paid regularly since issuance	H81	0.96	2.20	4.68	1.15	2.23	1.09	12-31-58	Dec	....	4%	37%	52%	58%	12 Mo Jun	61%	61%	12b
Controlled by Amer. Tel. & Tel.	*H6, B37*, NYS	75.0	....	275	17.0	101	189	12-31-58	Dec	4.72	4.06	20.15	16.66	12.24				13
do	*M85, B64*, NYS	100	....	do			do		Dec		do							14
do	*H6, A14, A16*	100	....	do			do		Dec		do							15
Cont by Central & So West Corp.	*M57, E3, D46*	16.0	....	73.3	2.90	6.31	9.10	12-31-58	Dec	1.74	2.71	5.07	4.56	4.60	12 Mo Jun	4.22	4.78	15a
Now Southwestern Elec. Power	*H19, G25*, ASE	14.1	....	73.3	See Southwestern Elec. Pwr.													15b
do	*B64*	7.00	....	do			do											16
do	*S5*	4.50	....	do			do											17
do	*H5, O3, B59*	6.00	....	do			do											18
do	*H5, M65*	6.00	....	do			do											19
do	*E17, D19, L23*	10.0	....	do			do											20
do	*M57, E3*	10.0	....	do			do											21
.....	*D23, E3, B59*	12.0	....	106	1.48	6.17	11.4	8-31-58	Aug	....	3.65	3.35	3.99	3.69	12 Mo Jun	3.63	3.95	21a
.....	*D23, E3, B59*	19.2	....	do			do		Aug		do							21b
.....	do	9.80	....	do			do		Aug		do							22
Cv into com at $17.81 a share	N4	2.02	....	7.82	1.16	22.3	6.34	10-31-58	Oct	....	1.83	2.73	1.81	2.43				22a
Int. gtd. by Southern Ry. Co.	A4, C54	6.00	....	6.00	Leased by Southern Ry. Co.													23
Now Sperry Rand Corp.	*L27, M57, H81*	16.8	....	221	See Sperry Rand Corp.													24
[7]Wrrts: purch 20 com per $1000 deb.	*L27, M57, F31*	110	....	218	53.0	509	212	3-31-59	Mar	....	[6]6.56	6.69	3.52	3.21				25
Debs traded without warrants	do	....	....	....			do		Mar		do							26
Cv into com at 46 thru 6-1-69	*W28, F31*, NYS	15.4	25.0	50.0	20.3	156	29.7	6-30-59	Dec	....	2.72	3.11	2.80	3.41	3 Mo Mar	1.32	3.87	27

–Mass., Conn., N.Y. 3—Me., Conn., Mass., N.H., N.Y., N.J., R.I.; also N.J. tr. fds. 4—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
–Conn., Mass., Me., N.Y., R.I.; also N.J. tr. fds. 7—Me. 8—N.Y. 9—N.J. Tr. Fds.
—R.I. 11—N.Y., N.J., Conn., Mass., Vt., R.I., Wash., Me., N.H.; also N.J. tr. fds.
—Conn., Mass., Me., N.H., N.Y., R.I.; also N.J. tr. fds. 13—Conn., Me., N.H., Mass. 14—N.Y., R.I. 15—Conn., Mass., N.H., N.Y., Me. 16—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		•Spokane Intl. RR...Inc Mtge A 4½s 2013	Apr	B1+	Y	0	..	.... '41	h100	h100	100	35½	92	81	96⅛	86	98½	92	101	98½	flat	
2		Staley (A.E.) Mfg.....SF Deb 3¼s '77	jJ	A	X	0	..	100⅓ '52	100⅓	102⅓	103	93	90	88	95	87	87	86	.....	87 90	4.05	3
3		Stand. Financial..1st Sub Cv Deb 5½s '73	Jd	B1	Y	0	..	100 '58	100	105½	....	....	....	....	108	99⅛	118⅛	107½	.....	111 116	4.00	4
4		Standard Milling Co.....SF Deb 3½s '61	Fa	B1	Y	0	..	103 '45	†100⅓	†101	103	93	93	85	95⅛	80	98	95	.....	97	5.80	3
4a		•Standard Oil Co. (Calif.)..SF Deb 4⅜s '83	jJ	A1+	X	0	5	99⅝ '58	100	†104.40	....	....	....	....	103¾	101⅛	103⅛	96½	2748	97⅛	4.53	4
5		•Standard Oil Co. (Ind.)...Cv Deb 3⅛s '82	aO	A1	X	0	8	100 '52	0'63	102⅛	148⅝	97	142⅛	95⅛	120⅛	101½	123	108	3037	110½	2.52	2
5a		• do SF Deb 4½s '83	aO	A1	X	0	5	99 '58	0'64	104	....	....	....	....	104⅜	102	105	98	3355	98⅛	4.63	4
6		•Standard Oil Co. (N.J.).....Deb 2⅜s '71	Mn15	A1+	X	0	1	98 '46	.....	100⅓	99⅜	82	89	80⅛	92	81⅝	84⅛	78⅛	1036	81	4.44	2
6a		• do Deb 2¾s '74	jJ15	A1+	X	0	6	100⅓ '49	.....	102	103¾	86	91⅞	83⅛	93⅛	83⅛	86⅜	80⅛	467	80⅝	4.90	3
7		•Standard Oil Co. (Ohio).....Deb 4¼s '82	jJ	A1	X	0	11	100 '57	0'63	†106	....	....	106⅝	99	107½	98¼	102	96	89	96⅛	4.51	4
8		Standard-Thomson Corp.....Deb 5s '67	mS	B	Y	2	..	100 '47	102½	104	100	89	87	67	80	73	82½	80	.....	80	8.50	6
9		do ww SF Deb B 5s '67	mS	B	Y	0	..	100 '51	102½	104	100	92	87	67	83	78	86	82	.....	83	7.92	6
9a		Stanrock Uranium.....Units	.....	.....	..	0	..	100 '57	100	†103½	....	....	107⅛	92	106	84	85	75	.....	75	....	.
10		State Loan & Finance.....Deb 3⅜s '66	Mn	B1+	X	0	..	100 '54	†101½	†101⅛	104	98	100	90	100	94	98½	96	.....	97½....	4.20	3
10a		do ww Sub SF Deb 6s '77	mS15	B1	Y	0	..	97 '57	0'63	4'67	....	....	98	96½	109	97½	120	96	.....	96	6.46	6
10b		do ww Sub SF Deb 5⅜s '78	mN15	B1	..	0	..	100 '58	0'64	6'63	....	....	....	....	102½	100	106	96	.....	96 104	5.43	5
10c		do Cv Cap Deb 5s '69 qr	Mar 15	B1	Y	0	..	100 '54	†101½	†101½	130	100	120	105⅛	185	109	185	145	.....	185	....	2
10d		•State Mtge. Bk. of Yugoslavia Sec 7s '57	Ao	.....	Z	0	..	92 '27	*100	*100	30	3¼	16	9½	20	10⅛	26	17	333	20½	....	.
11		Staten Island Edison.....1st 2⅞s '79	Mn	A1+	X	0	5	101⅛ '49	j	†103.10	104⅛	85½	88	76	86	82	80⅛	79½	.....	80½....	4.35	3
12		•Stauffer Chemical Co.....Deb 3½s '73	mS15	A1	X	0	10	100 '53	101⅓	†103	105½	99⅜	100⅞	96	103	98	98½	95⅛	21	.... 95⅛	4.34	4
13		Steel Co. of Canada, Ltd.....Deb 2¾s '67	Mn	.....	..	0	..	99 '47	100	†100.7	97¼	76	85	81	90	83	87	84	.....	85	Can.	Pr
14		Sterling Drug Inc.....SF Deb 3⅛s '80	Ao	A	X	0	10	101⅛ '55	i	†104½	102	89	91	88	98	85	.....	.....	.....	 90	3.97	3
15		Sun Chemical Corp.....SF Deb 2¾s '66	fA	A	X	0	..	100 '46	100	101	101	88	95	84	95	84	93	90	.....	90 91⅓	4.19	3
16		Sun Ray Drug Co.....Deb 3⅛s '61	fA	B1+	X	0	..	104 '46	*100⅜	101	104	85	93	80	98	87	91⅓	90	.....	91	8.40	3
17		•Sunray Oil Corp.....Deb 2¾s '66	jJ	A	X	0	..	101⅓ '46	‡100⅓	†100¾	103⅜	90	94	89	97	91⅜	92	90	14	.....	....	.
18		•Superior Oil Co.....Deb 3¾s '81	jJ	A	X	0	10	100 '56	0'62	†104	98¾	95½	99	90	100	91	93⅝	89	293	89	4.54	4
19		•Surface Transit, Inc.....1st 6s '71	mN	.....	..	0	..	Exch'56	100	100	....	....	91¼	78⅞	90½	81⅜	87½	83	615	83½	8.19	7
20		•Swift & Co.....Deb 2⅝s '72	Jj	A1+	X	0	7	100⅓ '47	100⅓	†101⅛	103¾	90	90	80½	90⅜	85⅛	84½	81¾	43	82½	4.53	3
21		• do Deb 2⅞s '73	Mn	A1	X	0	3	100 '48	100	†101⅝	104¾	88	89⅛	85	97⅛	90½	90½	85	11	85	4.30	3
22		Sylvania Electric Products...Deb 3⅜s '71	mN	B1+	X	0	10	100 '51	100	†101⅓	103	96	95	90	94	91	95	91	.....	91	4.72	4
23		do SF Deb 4s '78	Fa	B1+	X	0	10	100 '53	100	†102⅛	104⅛	97	96	89	96	93	95	91	.....	91 94	4.49	4
24		do SF Deb 4¼s '80	Ms	B1+	X	0	10	100 '58	100	104	....	....	....	....	102½	98	102	98	.....	98 99½	4.80	4
25		•Taiwan Electric Pwr. Co. Extd SF 5½s '81	jJ	.....	..	..	..	.....	.....	100	97	58	94⅜	87	97	88	94	89	44	90	6.34	6

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed changes after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. h—On any April 1st. i—‡101.33. j—†101.30 [1]Dealings suspended Dec. '41–Nov., '50. [2]Giving effect to new financing. [3]Years ended May of following year. [4]Not available. [5]Reflecting reorganization. [7]One share less each three year period. [9]7 mo. ended Dec. 31. [10]1st 5¾s due 6-1-63. [11]Pro forma. [12]Due 12-31. [13]25 common per $500 deb.; wrrts expire 3-1-61.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Pd. full 4½% interest since 1944	F61, M104, NYS	2.31	....	3.53	Acquired by Union Pacific R.R.													1
2	Also callable @ 101½ re avail income	*S82, F89, B64*	10.2	....	10.2	3.85	39.8	8.48	3-31-59	Dec	....	....	10.68	12.87	15.04				2
3	Conv to 5-31-73; at $7.75 thru 6-1-63	*G25, B37, H45*	4.00	....	6.67	....	....	....	.....	Dec	....	1.44	1.87	1.78	1.66	6 Mo Jun	1.64	1.69	3
4	.....	*B64, G25, L3*	0.48	....	0.64	0.98	6.25	2.51	4-30-58	Apr	....	....	....	....	....				4
4a	No ref to 7-1-63 at lower int. rate	*B64, W51*, NYS	150	....	[2]182	192	686	259	12-31-58	Dec	....	33.19	162.1	140.9	63.84	6 Mo Jun	93.84	31.55	4a
5	Conv into com at $46 to 10-1-62	*M85, K33*, NYS	14.6	....	467	338	812	232	12-31-58	Dec	....	11.67	17.02	17.75	10.73	3 Mo Mar	13.60	11.17	5
5a	Not ref to 10-1-63 at lower int. rate	*M85, K33*, NYS	200	....	do			do				do							5a
6	.....	*M85, B64*, NYS	85.0	....	699	1299	3120	1533	12-31-58	Dec	2.59	10.62	28.72	26.63	13.88				6
6a	.....	*M85, K33*, NYS	150	....	do			do		Dec		do							6a
7	S.F.: $1,250,000 annually '63-'81	*M91, B64*, NYS	25.0	....	66.0	25.9	128	65.1	12-31-58	Dec	....	16.20	30.91	13.37	10.51	6 Mo Jun	10.34	12.21	7
8	Warrants expired Sept. 1, 1957	*L23, B101, J11*	0.67	....	1.52	0.06	4.08	1.41	12-31-58	Dec	....	[3]d1.23	[7]d2.84	d0.18	d0.62				8
9	[13]Wrrts. to purch. com. at $9.90 a shr	*L23, B101*	0.86	....	do			do		Dec	....	....	....	....	....				9
9a	Units: $1000 [10]Bds & 35 com shs.	*B64, D31*	26.0	....	29.5	....	....	....	.....	....	....	....	....	....	....				9a
10	.....	*U7, M57, A34*	6.70	....	45.7	....	....	....	.....	Dec	....	2.40	2.56	2.39	2.49	6 Mo Jun	....	2.21	10
10a	Wrrts: purch. com at 17 to 9-15-63	*E3*	3.00	....	do	....	....	....	.....	Dec		do							10a
10b	Wrrts exercisable after 11-15-59	*E3, G27, M57*	10.0	....	do	....	....	....	.....	Dec		do							10b
10c	Conv into com @ 13.514 to 11-1-59	*U7, M57, L36*	0.45	....	do	....	....	....	.....	Dec		do							10c
10d	10/1/39 & subseq. cpns. in default	*S57, D23*, NYS	8.14	....	....	....	....	....	.....	....	....	....	....	....	....				10d
11	Merged into Cons. Edison of N. Y.	*H5*	2.75	....	[2]1029	See Consolidated Edison of New York													11
12	S.F.: $833,000 principal amt annually	*M85, W51*, NYS	11.7	....	19.7	23.2	62.8	10.9	12-31-58	Dec	....	9.29	16.12	16.71	20.95				12
13	Prin. & int. payable in Canada	*A19*, W35, K8	14.6	....	25.8	55.2	134	30.1	12-31-58	Dec	....	13.60	28.20	27.26	21.81				13
14	.....	*E3, F31, B64*	22.6	....	24.0	14.3	85.2	31.1	12-31-58	Dec	....	10.05	17.12	18.77	17.16				14
15	.....	*S73, G27, M27*	2.78	....	3.71	2.60	17.9	5.53	12-31-58	Dec	....	7.67	21.78	10.56					15
16	Now Consolidated Sun Ray, Inc.	*E3*	0.83	....	3.28	1.17	16.1	8.62	2-2-59	Jan	....	....	....	....	....				16
17	Now Sunray Mid-Continental Oil	*E3, F29*, NYS	15.0	....	50.5	54.1	143	55.0	12-31-58	Dec	....	7.03	24.20	28.31	24.18				17
18	.....	*D23, F31*, NYS	60.0	....	94.2	20.9	49.8	20.6	8-31-58	Aug	....	....	3.51	6.54	5.14				18
19	Sub. of Fifth Ave. Coach Lines	NYS	8.00	....	7.98	2.72	3.91	2.58	12-31-58	Dec	....	[5]0.26	[5]4.89	3.39	d0.60	3 Mo Mar	d4.46	d2.33	19
20	.....	*S5*, NYS	32.0	....	94.3	40.5	326	113	11-1-58	Oct	d0.68	d1.61	5.27	3.97	3.81				20
21	.....	*S5*, NYS	8.75	....	do			do				do							21
22	S.F. to retire 51% prior to maturity	*H5, W35*	19.5	....	78.3	6.92	172	45.9	12-31-58	Dec	....	3.89	8.53	5.62	3.40				22
23	S.F. to retire 93% prior to maturity	*P2, H5, M57*	17.0	....	do			do				do							23
24	.....	*P2, H6, M57*	20.0	....	do			do				do							24
25	Assented to '52 debt resumption plan	NYS	3.21																25

—Me., N.J., also N.J.; tr. fds. 3—Mass., N.J., N.Y.; also N.J. tr. fds. 5—Mass., N.Y.; also N.J. tr. fds. 6—N.J., Me., Mass.; also N.J. tr. fds. 7—Mass., N.J., N.Y. R.I.; also N.J. tr. fds. 8—Me., N.J., Vt.; also N.J. tr. fds. 10—N.J. tr. fds. 11—Me.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yie
1		Tampa Electric Co.....1st 2⅝s '76	fA	A1	X	0	5	99⅛ '46	100	‡101⅛	101⅛	83	83	77	87	79	78	77¾	.....	78	....	4.50	3.3
2		do 1st 4⅛s '86	fA	A1	X	0	5	101 '56	n	‡104.55	104	100½	101	91	103¾	95	....	....	.....	....	98	4.26	4.2
2a		do 1st 4⅛s '88	jJ	A1	X	0	5	102⅝ '58	e	†106.65	....	....	....	....	102¼	98	....	....	.....	....	97½	4.40	4.3
3		Temco Aircraft.....Cv Sub Deb 5½s '71	aO	B	Y	0	..	100 '56	100	103	109	99	108½	73	110	75	112	93	.....	93	96	5.72	5.4
4		Tenn. Gas & Transmission...1st 2¾s '66	Ao	A	X	0	..	101⅛ '46	‡100½	‡100⅞	103⅜	85	89	82	92	79	90	82½	.....	89	....	4.75	3.1
5		Tennessee Gas Trns. 1st Pipe Line 3s '67	aO	A	X	0	..	102⅛ '47	bb	‡101½	103⅛	87	99	85	93	79	90	82½	.....	89	....	4.67	3.3
6		do 1st Pipe Line 3⅛s '71	Fa	A	X	0	..	101⅛ '51	z	†102.47	101⅛	87	90	81	93½	76	90	84	.....	84	....	4.90	3.7
7		do 1st Pipe Line 3⅜s '75	Fa	A	X	0	..	101⅜ '54	k	†103.90	102½	87½	94	83	94½	82	91	84	.....	84	....	4.96	4.1
8		do 1st Pipe Line 3⅜s '76	Fa	A	X	0	..	101 '55	p	†104.22	104¼	93½	96½	85	98	78	92	87	.....	87	....	5.00	4.4
9		do 1st Pipe Line 4⅜s '76	mN	A	X	0	..	100⅝ '56	aa	5.40'61	101	98¾	105	96½	105¼	83	100½	97	.....	97½	....	4.98	4.8
10		do 1st Pipe Line 5⅛s '77	jJ	A	X	0	..	100 '57	100	5½'62	....	....	104¼	100	106	100	104½	99	.....	101½	....	5.13	5.1
11		do (due 9-1) 1st Pipe Line 5⅜s '79	jj	A	X	0	..	100 '58	0'60	‡105.10	....	....	....	....	105	104½	106	101	.....	103½	104¼	5.04	5.1
11a		do 1st Pipe Line 5¼s '79	mN	A	X	0	..	101½ '59	ee	†106.50	....	....	....	....	....	....	103¼	101¼	.....	101½	103¾	4.98	5.0
12		do Deb 4¼s '74	mS	B1+	X	0	..	102 '54	q	†104.61	106	93½	97	86	95½	86	91	88	.....	88	....	5.45	4.8
13		do Deb 4s '75	Ao	B1+	X	0	..	101½ '55	v	†104.15	103½	94	93¾	82	93	82	88	82	.....	87	....	5.20	4.6
14		do Deb 4½s '77	Jj	B1+	X	0	..	100 '56	100	4½'61	102½	94½	99½	90	96	89	92	88	.....	90	....	5.39	5.0
15		do Deb 6s '77	mN	B1+	X	0	..	99 '57	100	†105.69	....	....	107	99	107	102	105	102	.....	102	104	5.65	5.7
15a		do Deb 5s '78	Mn	B1+	X	0	..	100 '58	100	†104.74	....	....	....	....	102¾	95½	101½	97½	.....	....	99½	5.05	5.0
15b		Tenney Engineering..Cv Sub Deb 6s '68	mN	.....	..	0	..	100 '58	103	106	....	....	....	....	220	100	220	180	.....	....	200	....	3.0
15c		•Terminal RR. Assn. St. L. Imp C 4s 2019	jJ	A1+	X	0	12	... '45	.....	x	137½	100	99	83½	90½	85	92	81½	44	81½	....	4.98	4.9
16	•	do Ref Imp D 2⅞s '85	aO	A1+	X	0	12	102½ '45	103⅝	106	109	84	84½	79½	87½	84	84	78½	41	79½	....	4.15	3.6
17		•Texas Co.....Deb 3⅛s '83	Mn	A1+	X	0	7	99½ '58	0'69	104½	....	....	....	....	99⅝	90⅞	92⅜	86½	2540	86½	....	4.54	4.1
18		•Texas Corp. (Now Texas Co.)..Deb 3s '65	Mn15	A1+	X	0	7	103 '40	.....	102	108⅛	94½	99¼	92	101¼	94	97½	92	1407	93	....	4.41	3.2
18a		Texas East. Trans...1st Pipe Line 4⅞s '77	Ms	A	X	0	..	99½ '57	100	†105.82	....	....	102	93	104	96	97	94½	.....	96⅜	....	5.16	5.0
18b		do 1st Pipe Line 5⅝s '77	mS	A	X	0	..	99 '57	100	†104.84	....	....	107	99	107	103½	106½	104	.....	106½	107	5.04	5.2
18c		do 1st Pipe Line 4⅞s '78	Ms	A	X	0	..	99½ '58	0'60	†104.14	....	....	....	....	102	96	100⅜	95½	.....	98½	99	4.95	4.9
19		do 1st Pipe Line 5⅝s '78	mS	A	X	0	..	99 '58	0'61	†105.17	....	....	....	....	105½	103	106	102	.....	102½	103½	5.34	5.4
19a		do 1st Pipe Line 4⅞s '79	Ao	A	X	0	..	99½ '59	100	†104.38	....	....	....	....	....	....	99½	95⅜	.....	98	98	5.04	4.9
20		do Deb 4⅜s '74	Ms	B1+	X	0	..	100 '54	*100	†102.80	104½	94	95	87	93	89	92	89	.....	92	....	5.13	4.7
21		do [9]Deb 5½s '76	fa	B1+	X	0	..	100 '56	100	5½'61	....	....	100¾	93	103½	100	103½	99½	.....	103½	....	5.20	5.3
22		do Deb 6s '77	Jd	B1+	X	0	..	98½ '57	100	†105½	....	....	102¾	98	104½	100	104	100	.....	100	....	6.00	6.0
23		Texas Electric Service Co.....1st 3⅛s '82	Mn	A1	X	0	8	102 '52	f	†103.75	103½	92	92	81	89½	82	83	80	.....	80¼	....	4.50	3.4
24		do 1st 3⅛s '86	Ms	A1	X	0	8	101⅞ '56	l	104.42	101⅞	95½	92	81	92	84½	82	78½	.....	78⅜	....	4.70	4.1
25		do 1st 4⅛s '88	mN	A1	X	0	8	101⅛ '58	s	†106.16	....	....	....	....	102½	101	102	98	.....	98½	99	4.55	4.5
26		do SF Deb 3⅛s '73	Ao	A	X	0	..	102⅛ '48	m	†102.78	105	92	102	102	94	89	....	....	.....	87½	....	4.47	3.7
27		Texas Industries...Cv Sub Deb 4.60s '75	Jd	B	Y	0	..	100 '55	0'60	102	105	71	74	59	79½	59	86	79	.....	85	88	6.02	5.5

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959.
d—Deficit. e—†102.55. f—†101.63. h—On Oct. 1. k—†101.17. l—†101.81. m—†101.47. n—100.90. p—†100.90. q—†101.67. r—†100.44.
s—†101.66. v—†101.07. x—Price to yield annual return of 3%. z—‡100.79. aa—†100.61. bb—†101.01. cc—†101.22. ee—†101.21
[2]Giving effect to new financing. [3]Before depreciation. [4]Preliminary. [7]Consolidated. [8]Company only. [9]Due Dec. 1.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	.....	*G27, F31, S7*	6.68	....	62.0	2.61	8.43	13.8	6-30-59	Dec	....	3.85	5.60	4.52	3.65	12 Mo Jun	3.51	3.41	1
	.....	*G27, F31, K7*	9.80	....	do			do		Dec		do							2
a	.....	*S119, B64, E3*	25.0	....	do			do		Dec		do							2a
	Conv to mat.; at $17¼ to 10-1-61	*A7, E3, K7*	4.70	....	8.70	2.61	36.6	19.9	12-31-58	Dec	....	8.77	4.62	3.75	5.08				3
	Now Tenn. Gas Transmission Co.	*W35, B64, F29*	18.2	....	[2]716	See Tennesee Gas Transmission Co.													4
	.....	*W35, B64, F29*	21.7	....	[2]716	59.4	121	109	4-30-59	Dec	....	2.56	2.89	2.62	2.80	12 Mo Jun	2.71	2.89	5
	.....	*S119, W35, B64*	23.6	....	do			do				do							6
	.....	*S119, W35, H6*	107	....	do			do				do							7
	.....	do	44.0	....	do			do				do							8
	.....	*S119, W35, H6*	44.8	....	do			do				do							9
	.....	*S119, W35, H5*	46.9	....	do			do				do							10
	Not ref to 1-1-64 at less int. rate	*S119, W35, H6*	49.5	....	do			do				do							11
a	Not ref to 11-1-64 at lower int. rate	do	50.0	....	do			do				do							11a
	.....	*S119, W35, H6*	54.1	517	do			do				do							12
	.....	*S119, W35, H5*	20.8	do	do			do				do							13
	.....	*S119, W35, H6*	26.7	do	do			do				do							14
	.....	do	23.5	do	do			do				do							15
a	.....	do	28.8	do	do			do				do							15a
b	Conv. into com at $6.75 a shr.	G44	0.37	....	0.52	0.26	2.03	0.83	12-31-58	Dec	....	....	....	....	....				15b
c	Gtd. int. & S.F. by proprietary cos.	B72, A4, NYS	7.85	....	44.4	1.79	7.55	4.95	12-31-58	Dec	0.69	0.65	1.64	1.35	1.03				15c
	Gtd. prin. int. & SF by proprietary cos	*F29, B64,* NYS	34.8	....	do			do				do							16
	.....	*D23, K33,* NYS	150	....	348	393	1029	402	12-31-58	Dec	d0.51	9.97	37.14	27.95	26.98				17
	.....	*D23,* B72, NYS	48.4	....	348	See Texas Company													18
a	.....	*D23, F31, K33*	39.3	....	517	75.4	120	67.2	6-30-59	Dec	....	2.23	2.51	2.85	2.29	12 Mo Jun	2.66	1.98	18a
b	.....	*D23, F31, K33*	30.0	....	do			do		Dec		do							18b
c	.....	*D23, F31, K33*	25.0	....	do			do		Dec		do							18c
	Not ref to 9-1-63 at lower int. rate	*D23, F31, K33*	35.0	....	do			do		Dec		do							19
a	Not ref to 4-1-64 at lower int.	*D23, F31, K33*	45.0	....	do			do		Dec		do							19a
	S.F. retire 97.3% prior to mat.	*D23, F31, B64*	13.3	364	do			do		Dec		do							20
	.....	*D23, F31, B64*	29.4	do	do			do		Dec		do							21
	.....	*D23, F31, K33*	14.7	do	do			do		Dec		do							22
	Controlled by Texas Utilities Co.	*K33, B64, L27*	8.00	...	120	18.1	25.5	14.3	12-31-58	Dec	1.64	1.69	6.15	6.03	6.17	12 Mo Jun	6.01	6.06	23
	.....	*K7, M57, H3*	10.0	....	do			do		Dec		do							24
	.....	*H5, B35, P42*	10.0	....	do			do		Dec		do							25
	.....	*F31, C15, H23*	4.30	111	do			do		Dec		do							26
	First $1,500,000 conv com at $13.72	*K7, B2, H45*	5.15	....	5.26	0.85	4.90	1.59	5-31-58	May	....	2.22	1.61	1.79	2.66				27

1—N.H., Conn., Mass. 5—Conn., Me., Mass., N.H., N.Y., R.I. 7—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds.
8—Conn., Mass., N.J., N.Y., R.I. and (3¼s '85-'86) N.H.; all N.J. tr. fds. 12—N.Y., N.J., Minn., Vt., R.I.; also N.J. tr. fds.; and 2⅞s Conn., Me., Mass., N.H.

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1		•Texas & New Orleans RR. 1st Ref B 3½s '70	Ao	A	X	0	9	100 '46	100	†101	104⅜	82	86¾	82	86	83	85	81¾	112	81⅞	5.47	3.9
1a	•	do 1st & Ref C 3⅜s '90	Ao	A	X	0	9	100 '46	100⅓	†103⅓	102⅛	85	85¼	70	76½	72	74½	73¾	58	73¾	4.83	4.5
1b		•Tex. Pac.-Mo. Pac. Trm. RR Mtg 3½s '74	Jd	A	X	0	4	102 '44	r101⅓	102⅜	105⅛	88	88	75	89	77	87⅜	87½	19	87½....	4.51	3.8
2		•Texas & Pacific Ry.....1st 5s 2000	Jd	A1	X	2	13	.....	.....	NC	152⅓	98⅛	114	106	111	104½	108⅛	100	70	100	5.00	5.0
3	•	do Gen & Ref E 3½s '85	jJ	A	X	0	10	100⅓ '45	p101⅞	103⅓	106	94	96	77⅓	87	78	85¼	79⅜	248	79⅜	5.37	4.8
4		Texas Power & Light.....1st 2½s '75	Mn	A1	X	0	1	100⅜ '45	e	†101.94	105⅛	84	86⅛	78⅓	89	82	82	76	.....	79 80⅓	4.49	3.4
5		do 1st 3½s '82	Ao	A1	X	0	1	101¼ '52	x	†103.23	104⅓	90	90	83	94	85	84⅓	78	.....	80½....	4.65	4.0
6		do 1st 4⅜s '86	mN	A1	X	0	1	101½ '56	s	†105.83	102⅓	101¼	104	96	106	96	99½	94	.....	94	4.75	4.6
7		do 1st 4½s '88	jD	A1	X	0	1	101 '58	†101	†105.50	....	....	....	....	101½	101	101	98	.....	99 101	4.45	4.4
8		do Deb 3½s '73	Ao	A	X	0	..	100⅛ '48	m	†102.09	105	90	91	82	93	89	88	80	.....	86½.....	4.58	3.7
8a		Textron American.....Sub Deb 5s '70	QrFeb	B1	Y	0	..	... '55	100	100	96⅛	82	82	73	92	73½	95	92	.....	93 95½	....	5.2
8b		do Cv Sub Deb 5s '71	QrJan	B1	Y	0	..	100 '56	.....	†102⅓	109¼	81⅓	81⅓	60	96	61⅓	111	93¼	.....	105 107	4.27	4.6
8c		Textron Inc.....Sub Deb 5s '84	QrFeb	B1	Y	0	..	... '59	100	100	....	....	....	....	....	....	73	69	.....	70⅓ 72½	7.45	6.9
8d		do ww Sub Deb 5s '84	QrFeb	B1	Y	0	..	100 '59	100	100	....	....	....	....	....	....	100	94	.....	94 96⅓	....	5.1
8e		do Ex '59 w Sub Deb 5s '84	QrFeb	B1	Y	0	..	... '59	100	100	....	....	....	....	....	....	85	81½	.....	82 85	....	5.8
9		Thompson Products.....Deb 3½s '71	Ao	A	X	0	5	100 '51	100	†101⅓	103⅓	89	92	84	94	90	90	85⅔	.....	89	4.46	3.6
10	•	do Sub Cv Deb 4½s '82	fA	B1+	X	0	5	100 '57	100	†104⅜	....	....	115	100	125	106⅜	127½	113	1756	113	4.00	4.3
11		Thriftimart Inc.....Cv Deb 6s '77	Jd	B1	Y	0	..	100 '57	0'63	†105	....	....	100½	98¼	140	98½	139	126	.....	130 135	3.40	4.4
11a		do Cv Sub Deb 5s '80	Jd	B1	Y	0	5	100 '59	100	†105	....	....	....	....	....	....	105½	99¼	.....	104 106	4.57	4.7
12		•Tidewater Oil Co.....SF Deb 3½s '86	Ao	A	X	0	5	100 '56	100	†103¼	101⅝	91½	96½	83⅔	97	83	84½	81	111	83¼	4.59	4.2
13		•Tokio (City of).....Extd Ext 5½s '71	aO	.....	..	0	..	.....	.....	100	98	64⅓	100	96⅝	101	98⅛	100⅝	97	53	100¼	5.49	5.4
14		•Tokyo Electric Light. Extd 1st SF 6s '63	Jd15	.....	..	0	..	.....	.....	100	100⅝	69⅔	100½	92⅓	103⅞	97½	102	100	494	100⅔	5.78	5.9
15		Toledo Edison Co.....1st 2¾s '77	Ao	A	X	0	3	103⅛ '47	x	†104	104	85	85	77	89	83	82	77½	.....	77½.....	4.75	3.7
16		•Toledo & Ohio Cent. Ry. Ref Imp 3½s '60	Jd	B1+	X	0	7	99 '35	.....	100	102	82¾	96¼	91	96½	88	98¾	95⅝	76	98⅛	5.60	3.8
16a		Toledo Terminal RR. Co.....1st 4½s '82	aO	A1	X	2	2	100 '57	100	†104¾	....	....	....	....	102	99	100	95	.....	99½102	4.62	4.6
17		Tracerlab, Inc.....Cv Deb 5s '70	mN	B	..	0	..	100 '55	.....	104	100	96½	73	61	80	55	105	85	.....	100 104	4.55	4.8
18		Trans-Canada Pipe Lines...Deb 5.60s '87	Jj	.....	..	0	..	... '57	.....	.....	....	....	....	....	98½	93	100¼	94½	.....	97½ 98½	5.71	5.6
19		do Sub Deb 5.85s '87	Jj	.....	..	0	..	... '57	.....	.....	....	....	....	....	91⅝	88⅝	97¼	89	.....	90½ 92½	Can.	Pric
19a		Transcont. Gas Pipe Line.....1st 5s '77	Ao	A	X	0	..	100⅝ '57	0 55'61	†105¾	....	....	99⅜	95	104½	97	100	97	.....	98½ 99½	5.05	5.0
20		do 1st Pipe Line 4⅝s '78	jD	A	X	0	..	99¼ '58	100	†105⅞	....	....	....	....	100⅛	95½	98¼	94	.....	94 94½	5.08	4.8
20a		do 1st Pipe Line 5s '79	Fa	A	X	0	..	98¾ '59	0'62	†105	....	....	....	....	....	....	102⅝	98½	.....	98½ 99½	5.05	5.0
20b		do 1st Pipeline 5⅛s '80	Fa	A	X	0	..	99¾ '59	100	105⅛	....	....	....	....	....	....	99¾	99	.....	99 99½	5.18	5.1
21		do Deb 6½s '78	Mn	B1+	X	0	..	99½ '57	100	†105⅝	....	....	104	99½	105⅞	96	104½	102	.....	102½104½	5.73	5.8
21a		•Tri-Continental Corp.....Deb 2¾s '61	Ms	A	X	0	..	102 '46	.....	†100⅛	103	92½	95½	90¾	99⅛	94¾	98	95⅝	48	95⅜ 96	5.70	2.9
22		Twin City Rapid Transit.....CT 4s '64	aO	B	Y	0	..	101½ '44	q	†101½	105	75	96	91	94	90	94	91	.....	91	6.10	4.4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959.
d—Deficit. e—†100.52. f—†102.20. k—100.55 beginning '61. m—†100.57. p—On Jan. 1. q—†100.50. r—On Dec. 1st.
s—†101.22. x—†101.06. y—101.12. z—†102.40. [1]Amer. Units, 5.60s due 1-1-87. [2]Giving effect to new financing. [3]Maximum issuable under exchange offer.
[4]Period 1-2-55 to 12-3-55.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Gtd. by Southern Pacific Co.	K33, B64, NYS	13.6	....	76.4	6.10	21.2	20.2	12-31-58	Dec	....	1.22	3.07	3.43	3.20				1
do	E29, G25, NYS	42.5	....	do		do			Dec		do							1a
Gtd. by Tex. & Pac. and Mo. Pac. R. R.s	*F31, K7*, NYS	3.16	....	3.16	....	....	....	.....	....	....	....	....	....	....				1b
Cont. by Missouri Pacific R. R. Co.	*L27, P49*, NYS	19.0	....	56.8	16.2	26.8	10.0	6-30-59	Dec	1.02	1.25	4.31	3.50	2.76	6 Mo Jun	1.94	2.42	2
.....	*H6*, NYS	25.2	19.0	do		do					do							3
Cont. by Texas Utilities Co.	*F31, B64, E3*	31.5	....	109	10.6	16.7	13.7	12-31-58	Dec	1.72	1.75	5.08	5.67	6.52	12 Mo Jun	6.31	5.71	4
Sinking fund begins in 1962	*K33, K5, M57*	14.0	....	do		do			Dec		do							5
Sinking fund begins in 1967	*H6, R35, B35*	10.0	....	do		do			Dec		do							6
Sinking fund begins in 1969	*K33, B64, K7*	12.5	....	do		do			Dec		do							7
.....	*D37, H51, D19*	6.02	98.4	do		do			Dec		do							8
Now Textron Inc.	R11, M57, B59	12.1	24.6	86.3	See Textron Inc.													8a
Conv to '70; at $24.96 to 12-31-59	*B59, S19, B2*	19.6	do	do		do												8b
Deb traded without wrrts.	*B59, S19, W5*	30.0	24.6	86.3	7.85	9.40	33.3	12-31-58	Dec	....	d1.10	2.65	3.27	4.25	6 Mo Jun	1.89	6.29	8c
One '59-'60 wrrt per M; Each buys	do	....	24.6	do		do					do							8d
10 com to mat. at $25 to 5-1-64	do	....	24.6	do		do					do							8e
Now Thompson Ramo Wooldridge	*S82, M27, S73*	12.7	....	40.2	13.4	138	71.7	6-30-59	Dec	....	....	....	4.93	4.84				9
Cv to 8-1-67; at $72.69 thru 8-1-62	*S82, M27*, NYS	19.7	13.3	do		do			Dec		do							10
Cv to maturity into Cl A at $22.438	*R8, D13, P2*	3.15	....	12.3	5.62	22.8	10.4	3-28-59	Mar	....	4.33	7.46	4.52	6.82				11
Cv to mat. into Cl A at $32 a share	*R8, W51, H81*	8.00	....	do		do			Mar		do							11a
.....	*E3, K33*, NYS	50.0	....	284	29.0	173	77.6	12-31-58	Dec	....	....	7.77	4.89	1.24	3 Mo Mar	1.31	4.68	12
Assented to '52 debt resumption plan	NYS	1.99	....	....	....	....	....	.....	....	....	....	....	....	....				13
Assented to '52 debt resumption plan	NYS	16.7	....	....	....	....	....	.....	....	....	....	....	....	....				14
.....	*F31*	31.7	....	90.2	4.47	12.6	9.69	3-31-59	Dec	....	2.98	3.85	3.95	4.72	12 Mo Jun	4.13	4.43	15
Assumed by N.Y. Central R.R.	*F31*, B106, NYS	11.4	....	842	See N. Y. Central R. R.				....	....	....	....	....	....				16
Cont. by 9 proprietary cos.	*H6, D19, P49*	5.88	....	5.88	0.46	1.03	0.44	12-31-58	Dec	....	0.44	0.71	1.03	1.05				16a
Conv into common at $14.75 a share	*L23, H19, E19*	1.50	....	2.51	0.15	4.61	1.75	12-31-58	Dec	....	....	....	....	....				17
Issue payable in U.S. funds	*L27, S119, W35*	20.8	....	217	7.01	17.7	11.1	12-31-58	Dec	....	0.16	0.54	4.26	....				18
Issue payable in Canadian funds	*N3, W59, M41*	54.2	119	do	....	....	....	.....	Dec	....	....	....	....	....				19
.....	*W35, S119, B64*	50.0	....	[2]351	10.8	26.8	34.5	4-30-59	Dec	....	2.36	2.51	2.75	2.79	12 Mo Apr	....	2.80	19a
.....	*W35, S119, E3*	25.0	....	do		do			Dec		do							20
Not ref to 2-1-64 at lower int.	do	35.0	....	do		do			Dec		do							20a
Not ref to 8-1-64 at lower int.	*W35, S119, B64*	20.0	....	do		do			Dec		do							20b
.....	do	20.0	319	do		do			Dec		do							21
.....	*U7, B64*, NYS	7.36	....	18.1	Net Asset Val $22,604			6-30-59	Dec	....	2.96	20.10	23.31	23.98	6 Mo Jun	21.3	21.5	21a
.....	*D23*, S73, E61	2.19	....	2.53	2.58	2.85	3.52	12-31-58	Dec	0.98	0.19	2.45	2.60	1.63	6 Mo Jun	1.47	1.51	22

1—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H., N.Y. 3—N.Y., Mass., Me., N.H., R.I., N.J., Minn., Wash., Vt.; also N.J. tr. fds.
4—N.H., N.Y., Conn.; also N.J. tr. fds. 5—N.J. tr. fds. 7—Me., N.Y., R.I.; also N.J. tr. fds. 9—N.J., N.Y., R.I.; also N.J. tr. fds.
11—N.J., Me., Minn., Vt., R.I., Mass., N.H., N.Y.; also N.J. tr. fds. 13—Conn., Me., Mass., Minn., N.H., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		TwoGuysfromHarrison..CvSubDeb6s'74	Jj	B	Y	0	100 '58	100	†106	....	....	....	....	....	....	123	100	.....	119 123	3.97	4
1a		Underwood Corp.....Cv Sub Deb 5½s '71	aO	B	Y	0	100 '56	1¾'62	†105	117½	100	139	72	110	72½	124	106	.....	114 126½	2.97	4
2		Union Electric Co.....1st 3⅜s '86	jJ	A1	X	0	1	102⅜'56	x	†105.27	98¼	97½	98¾	86½	99½	92	92	91½	.....	 92	4.26	4
2a		do 1st 4⅝s '88	Ms	A1	X	0	1	102⅝'58	u	†106.76	....	....	....	....	106½	100	99½	95½	.....	95½ 96½	4.59	4
3	•	Union Electric Co. of Mo..1st CT 3⅜s '71	Mn	A1	X	0	1	107⅝'41		†104⅜ †105½	113½	94	98⅞	88½	101½	93	95½	87½	101	89½	4.50	3
4	•	do 1st & CT 2⅜s '75	aO	A1	X	0	1	101 '45	n	†102.10	107	86	88	80	90	80	81	76⅜	58	79	4.63	3
5	•	do 1st & CT 2⅜s '80	jD	A1	X	0	1	102½ '50	f	†104.02	104	94	86	85½	86⅝	86	74	74	2	.....	....	
6	•	do 1st & CT 3⅛s '82	Mn	A1	X	0	1	102 '52	p	†103.75	105	91	91	79½	94½	83⅞	84¾	78⅞	94	80½ 82	4.50	3
7	•	do Deb 3s '68	Mn	A	X	0	6	100¾ '48	m	†101.58	105½	90	92	88	93⅞	90	90	89	35	87¾ 89¼	4.53	3
8		Union Lt., Heat & Power ..... 1st 5s '89	jJ	A1	X	0	15	101½'59		†101.10 †106.09	....	....	....	....	....	....	....	....	.....	101½101¾	4.90	4
9	•	Union Oil of Calif.....Deb 2⅞s '70	Jd	A1	X	0	7	101 '45	100½	102	105⅛	84½	91	81½	93¼	84	87	84⅜	135	86	4.38	3
10	•	Union Pacific RR.....Ref C 2½s '91	Ms	A1+	X	0	8	102½'46	102	104	99⅝	74½	80¾	67	80½	70	73	65	371	67	4.43	3
11	•	do Deb 2⅞s '76	Fa	A1+	X	0	10	108½'46	*106⅜	*107⅜	107½	84	88	79	90	81½	83¼	79	317	79½	4.60	3
12	•	Union of South Africa...Ten-Yr 4½s '65	jD	*B1+	..	0	..	98½'55	100	NC	102⅛	93¼	96¼	87½	100¼	92½	96	93	590	96	5.00	4
13	•	do Ext 5½s '68	Jj	*B1+	..	0	..	98½'58	0'60	NC	....	....	....	....	101⅜	97⅜	98⅞	95½	715	97	5.95	5
14	•	do Ext 5½s '68	jD	*B1+	..	0	..	98½'58	98½	NC	....	....	....	....	....	....	97½	94½	1164	96½	6.00	5
15		Union Sulphur & Oil.....Deb 4s '78	Ms	B1+	X	0	..	100 '53	100	†102½	104	97	96	88	94½	92½	93	92	.....	92	4.65	4
15a	•	Union Tank Car.....Deb 4½s '73	Ao15	A	X	0	3	100 '53	0'60	†103½	106½	98	99	95⅓	103⅜	98½	100	94	43	94⅛	4.84	4
16	•	United Biscuit Co.....Deb 2¾s '66	Ao	A	X	0	3	102 '46	†101	†102	104	91	90	85	96½	90	90	89	75	.....	....	
17	•	do Deb 3⅜s '77	Ms	A	X	0	3	102½'52	†102	†104⅜	104⅜	96	92	89	92½	86	90⅜	88	49	 89	4.25	3
18	♦	United Dye & Chemical.....Deb 6s '73	fA	.....	..	0	..	Exch'55	.....	100	102½	66	77	55	73	48	71¾	57	148	60	11.92	10
19	•	United Gas Corp.....1st & CT 2⅞s '70	Jj	A	X	0	4	101½'50	q	†102.14	102⅜	90⅛	87½	80⅛	81	81	82½	82	21	.....	....	
20	•	do 1st & CT 3⅝s '71	jJ	A	X	0	4	102.4'51	s	†102.82	105⅜	95½	99½	91	100½	90¼	93	90½	206	91	4.60	3
21	•	do 1st & CT 3½s '72	Fa	A	X	0	4	102½'52	r	†102.95	106	93⅛	98	86	101⅛	87⅞	93	88	326	90	4.50	3
21a	•	do 1st & CT 4⅓s '77	Ms	A	X	0	4	102¼'57	i	†106.05	....	....	102⅜	100	106½	98⅓	102	95	439	98½	4.63	4
21b	•	do 1st & CT 4½s '78	Ms	A	X	0	4	101⅜'58	v	†105.31	....	....	....	....	104½	97⅜	100	94¼	649	94¼	4.71	4
22	•	do SF Deb 4⅜s '72	aO	B1+	X	0	..	102⅜'52	w	†103.07	106¾	100	101½	93	103¼	93½	99⅞	94	296	95¼	4.85	4
23	•	do SF Deb 3⅜s '73	aO	B1+	X	0	..	100⅜'53	t	†102.54	105½	97	97½	97	95	95	89	88	40	89	4.83	4
24	•	do SF Deb 4⅜s '78	jJ	B1+	X	0	..	102½'58	e	†106.57	....	....	....	....	101¾	98	102½	96¼	983	98	4.80	4
25		United Gas Improvement.....1st 3½s '66	Jj	A	X	0	14	Exch'53	†102¼	†103¼	102	90	92	90	96	90	94	85	.....	87	5.65	3
26		do 1st 3½s '79	jJ	A	X	0	14	101⅜'54	y	†103.74	102½	88	91½	79	92	83	84	79	.....	79	4.92	4
27		do 1st 4⅛s '83	Mn	A	X	0	14	101⅛'58	101⅛	†105.40	....	....	....	....	101⅝	95	....	....	.....	88	4.98	4
28		do 1st 5⅛s '84	Jd	A	X	0	14	102¼'59	z	†107.33	....	....	....	....	....	....	104	102¼	.....	104	4.86	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†102.23. f—†102.06. g—On Aug. 1. i—†102.11. j—102.19. m—†100.36 on May 1. n—100.65. p—†101.63. q—†100.95. r—†101.57. s—†101.61. t—†100.55. u—†102.58. v—†101.31. w—†101.74. x—†102.23. y—†101.48. z—†102.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended in Dec., '41-Nov., '50. [5]Pro forma. 1—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Me., N.Y., Minn., Vt., R. I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cv to maturity; at $11.50 thru 1965	*B2, A14, B37*	2.50	....	7.41	2.69	9.04	7.03	8-31-58	Aug	....	....	....	....	....				1
Conv into common at $23 a share	*L27, L17, W35*	5.72	....	24.4	2.32	49.1	11.2	12-31-58	Dec	....	2.95d	11.43	0.36	d6.14				1a
.....	*F31, D37, G27*	40.0	....	273	7.57	31.0	39.4	12-31-58	Dec	1.78	2.15	3.78	3.83	3.80	12 Mo Mar	....	3.50	2
.....	*F31, W35, K7*	35.0	....	do		do			Dec		do							2a
Now Union Electric Co.	*L27, H51*, NYS	90.0	....	273	See Union Electric Co.													3
.....	*W35, S73*, NYS	13.0	....	do														4
.....	*H5, E17*, NYS	25.0	....	do														5
.....	*L27, B37*, NYS	30.0	....	do														6
.....	*W35, S73*, NYS	20.6	233	do														7
.....	*H6, B35*	6.10	....	14.0	0.29	2.38	5.65	12-31-58	Dec	....	4.09	4.44	5.42	4.50				8
.....	*D23*, NYS	18.5	....	184	88.2	231	74.7	6-30-59	Dec	2.27	3.93	6.05	7.38	5.28	6 Mo Jun	4.94	4.70	9
.....	*H5, B37*, NYS	70.9	....	162	107	182	93.1	6-30-59	Dec	2.28	2.24	16.56	18.21	18.31	6 Mo Jun	14.23	14.63	10
.....	*H5, B37*, NYS	44.5	125	do		do			Dec		do							11
.....	*D23, F31*, NYS	13.8			....	....	....	.....	....	....	....	....	....	....				12
.....	*D23, F31*, NYS	14.8			....	....	....	.....	....	....	....	....	....	....				13
.....	*D23, F31*, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				14
Now Union Oil & Gas Corp. of La.	*S82*	8.80	....	14.4	6.43	14.5	6.76	12-31-58	Dec	....	3.14	5.71	11.56	12.10				15
F to retire issue by maturity	*S82, F31*, NYS	20.0	....	95.0	4.87	34.9	10.1	12-31-58	Dec	....	4.01	3.60	3.55	2.65				15a
.....	*G27, K33*, NYS	5.00	....	14.0	6.74	23.6	7.84	12-31-58	Dec	4.12	3.70	9.21	9.20	5.62				16
.....	*G27*, NYS	9.00	....	do		do			Dec		do							17
Now Chemoil Industries, Inc.	ASE	1.37	....	1.82	0.22	2.24	1.94	12-31-58	Dec	....	....	....	....	....				18
.....	*D23, S5*, NYS	17.1	....	398	74.2	133	57.1	6-30-59	Dec	1.53	2.29	3.81	3.88	3.49	12 Mo Jun	3.71	3.39	19
.....	*H5, B37*, NYS	40.6	....	do		do					do							20
.....	*H5, B37*, NYS	41.6	....	do		do					do							21
.....	*W35, E17*, NYS	34.6	....	do		do					do							21a
.....	*F31, H19*, NYS	30.0	....	do		do					do							21b
.....	*F31, H19*, NYS	52.4	252	do		do					do							22
.....	*H6, B37*, NYS	21.7	do	do		do					do							23
.....	*F31, H19*, NYS	40.0	do	do		do					do							24
ormer Luzerne Co. Gas & Elec issue	F67, P31, E11	6.55	....	[2]52.5	4.43	10.5	5.49	12-31-58	Dec	....	2.05	4.94	4.62	4.91	12 Mo Jun	4.79	5.28	25
.....	*H6, R35, N4*	9.70	....	do		do			Dec		do							26
.....	*W35, D46, H3*	15.0	....	do		do			Dec		do							27
ot ref to 6-1-64 at lower int.	*K33, B64, L27*	10.0	....	do		do			Dec		do							28

N.J. tr. fds. 4—R.I. 6—R.I.; also N.J. tr. fds. 7—Me., Mass., N.Y., R.I., also N.J. tr. fds.
N.J., Minn., N.Y., Mass., Wash., Vt., Me., R.I., N.H., Conn., also N.J. tr. fds. 10—N.H., N.Y., R.I. 14—Conn., N.H., N.Y., R.I. 15—Me., N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		U.S. Industries Inc...Cv Sub Deb 5½s '71	jD	B1	Y	0	1	100 '56	0'61	†104¼	100	97¾	100	73	91	73	102	86	.....	97	100	5.50
1a		U.S. Plywood Corp.....SF Deb 3.40s '80	Jj	B1+	X	0	1	100 '55	100	†103	100⅜	93	93	85	91	87	90	86½	.....	87	89	4.20
2		do SF Deb 4¼s '81	Jd	B1+	X	0	1	100 '56	100	†103⅞	100½	95	93	85	96	90	91½	91¼	.....	91½	....	4.89
3	•	U.S. Rubber Co.....Deb 2⅝s '76	Mn	A	X	0	5	100⅛ '46	100⅜	†101⅞	101⅛	81¼	80	75	90⅛	80⅛	83¼	81⅛	21	83	....	4.01
3a	•	do Deb 2⅝s '67	Ao	A	X	0	5	100 '47	100	†101.20	101	89⅞	86	77⅛	93⅝	93½	84⅝	84½	2	83	....	5.40
4	•	U.S. Steel Corp.....SF Deb 4s '83	jJ15	A1+	X	0	8	100½ '58	0½'65	†105¼	.....	.....	.....	.....	102⅜	95⅝	98¼	91⅛	5408	91⅛		4.62
4a	•	United Steel Works.....4⅛% Ptc Ctfs '68	Jj	.....	..	..	..	..... '55	.....	.....	91	75	90½	79	96¼	88	95	89½	119	93	....	
5	•	do Deb 6½s '47	Jj	.....	..	..	..	98½ '27	.....	100	175	6⅝	No Sale		No Sale		206	206	1	.....		def.
5a	•	do Assented "A" 3½s '47	Jj	.....	..	..	..	.....	.....	100	159	20	No Sale		No Sale		No Sale		.....	.....		def.
5b	•	do SF 6½s '51	Jd	.....	..	..	..	96 '26	.....	100	172½	9⅝	181½	160	202	195	207	207	1	.....		def.
5c	•	do Assented "A" 3½s '51	Jd	.....	..	..	..	.....	.....	100	156	9½	162	161	172½	172½	No Sale		.....	.....		def.
6	•	do SF C 6½s '51	Jd	.....	..	..	..	97½ '27	.....	100	164	159	181½	162	No Sale		No Sale		.....	.....		def.
7	•	do Assented "C" 3½s '51	Jd	.....	..	..	..	.....	.....	100	147	20	No Sale		No Sale		No Sale		.....	.....		def.
8		Upper Peninsula Power.....1st 3½s '77	Mn	B1+	X	0	..	102½ '47	g	†103.8	104	85	89½	70	87	80	85	79	.....	79	....	5.05
9	•	Uruguay.....Ext Rdj SF 4½s '78	Fa	.....	Q	0	..	.... '37	*100	*100	102	34	96⅓	81	95	85⅓	96	92	80	92½		5.12
10	•	do Ext Rdj SF 4½s '79	Mn	.....	Q	0	..	.... '38	*100	*100	100	32⅛	95	73	92½	78	92	84	410	91		4.83
10a	•	do Ext Rdj SF 3½s '84	Jj	.....	Q	0	..	.... '37	*100	*100	94½	35	85	75	87	85	91	83	8	83½	91	4.08
11	•	do Ext Cv SF 4⅛s '79	Mn	.....	Q	0	..	.... '38	*100	.....	100⅜	33	99	84	95	87	94	88¼	47	90		4.92
12	•	do Ext Cv SF 4 5/16s '78	jD	.....	Q	0	..	.... '38	*100	.....	100	31¼	96	84	96	86½	93¾	88	31	90¾	94	3.81
13		Utah Power & Light.....1st 2¾s '76	Mn	A	X	0	6	101⅛ '46	q	†102.49	102	83	82	71	88	81⅓	82	73	.....	73	....	5.15
14		do 1st 3⅜s '78	Ao	A	X	0	6	101⅛ '48	j	†102.65	103¼	86	87⅛	81	91	83⅓	83⅓	79½	.....	80	....	4.73
15		do 1st 2⅞s '79	aO	A	X	0	6	102⅛ '49	p	†103.61	102⅛	84	84	77	87	81	80⅛	75½	.....	75½	....	4.80
16		do 1st 2⅞s '80	aO	A	X	0	6	100⅛ '50	f	†102.43	100⅛	84	83⅛	73	87	80⅛	81¼	74	.....	75½	....	4.75
17		do 1st 3⅜s '81	aO	A	X	0	6	101⅜ '51	r	†103.18	104½	92½	93½	80	97	89½	87	85¼	.....	85½	....	4.70
18		do 1st 3½s '82	aO	A	X	0	6	100¾ '52	s	†102.85	104⅓	92	93	79	94	90½	90⅓	81	.....	83	....	4.74
19		do 1st 3½s '84	Mn	A	X	0	6	102 '54	t	†104.09	103⅔	88	90	75	91	84⅛	85	78	.....	78	....	4.79
20		do 1st 3⅝s '85	mS	A	X	0	6	102⅛ '55	u	†104.58	105¼	95	91	80	96	89	90	83¼	.....	83½	....	4.75
21		do 1st 5¼s '87	aO	A	X	0	9	102¼ '57	v	†107.02	.....	.....	108	101⅜	108⅛	103	104	101½	.....	103	....	5.05
22	•	Valle del Cauca.....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	59⅜	35	52	46¾	49	44¼	53	49⅛	96	50⅝		8.10
23	•	Vanadium Corp. of Amer. Cv Deb 3½s '69	Jd	B1+	X	0	..	100 '54	100	†101½	166¼	103¾	152	93	119½	97	125	116	36	107¾	....	2.29
24	•	do Cv Sub Deb 4¼s '76	mS	B1+	..	0	1	100 '56	0'61	†103⅞	112½	102⅛	112	82	109	83⅓	110½	99	1434	102⅜	....	4.04
25		Van Norman Co.....Deb 3s '62	jJ15	B1+	X	0	..	100 '47	†100⅜	†100⅜	100	93	93	85	95	88	92	88	.....	90	....	6.30
26		Van Norman Indus..Cv Sub Deb 4½s '76	Ao	B1	Y	0	..	100 '56	100	†102.10	103¼	80½	81¼	52	75	54	84	76	.....	81	90	5.43
27		Varian Associates....Cv Sub Deb 4½s '74	jJ15	B1+	Y	0	..	100 '59	100	†105	.....	.....	.....	.....	.....	.....	110	100	.....	109	111	3.55

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†100.40. g—†102.10. j—†101.13. p—†101.89. q—†101.09. r—†101.14. s—†100.64. t—†101.73. u—†102.13. v—†102.23. [2]Giving effect to new financing. [3]Before depreciati [4]Pro forma. [5]Dealings suspended Dec., 1941-Nov.1954. [6]Maximum issuable under exchange offer. [7]Preliminary. [8]$41.6666 to 7-14-67, $43.4782 to 7-14-71 then at $45.4545.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1.	Cv into com @ $16.3928 to 12-1-71	*L27*	5.76	....	12.3	5.23	51.7	22.4	12-31-58	Dec	....	5.33	4.56	3.31	1.53				1
1a	.....	*E3, G25, K7*	22.4	....	37.1	12.0	91.9	23.2	4-30-59	Apr	....	9.46	14.27	6.85	5.47	12 Mo Apr	5.47	8.45	1a
2	.....	*E3, G25, K7*	14.6	....	do			do		Apr		do							2
3	.....	*K33, D23,* NYS	32.9	....	161	71.8	467	160	6-30-59	Dec	....	8.31	6.82	6.48	5.19	6 Mo Jun	4.25	8.15	3
3a	.....	*K33, M85,* NYS	20.4	....	do			do		Dec		do							3a
4	SF: $15,000,000 each July 15, 1965-82	*M85, D23,* NYS	300	....	487	508	1423	727	12-31-58	Dec	....	d0.04	45.16	60.22	26.89	6 Mo Jun	42.54	29.56	4
4a	Dollar Obligations of Successors	NYS	21.5																4a
5	Validated bonds	*D23,* [5]NYS	11.6																5
5a	do	do	2.50																5a
5b	do	do	17.4																5b
5c	do	do	2.10																5c
6	do	do	6.75																6
7	do	do	0.74																7
8	.....	*H5, O3, S130*	3.12	....	13.0	0.64	1.92	1.38	6-30-59	Dec	....	3.22	3.64	2.76	2.66	12 Mo Jun	2.51	2.84	8
9	.....	K4, R28, NYS	3.30	....	31.2	....	....	....	.....	....	....	....	....	....	....				9
10	.....	W35, M14, NYS	24.6			....	....	....	.....	....	....	....	....	....	....				10
10a	.....	R28, Z5, NYS	0.53			....	....	....	.....	....	....	....	....	....	....				10a
11	.....	M14, Z5, NYS	1.05			....	....	....	.....	....	....	....	....	....	....				11
12	.....	do	1.36			....	....	....	.....	....	....	....	....	....	....				12
13	.....	*F29, B64, E3*	32.0	....	118	7.40	16.2	19.2	6-30-59	Dec	1.18	1.46	3.42	3.64	3.06	12 Mo Jun	3.33	3.08	13
14	.....	*L87, B37*	3.00	....	do			do		Dec		do							14
15	.....	*L36*	3.00	....	do			do		Dec		do							15
16	.....	*K5, M57, E17*	8.00	....	do			do		Dec		do							16
17	.....	*W35, S119*	9.00	....	do			do		Dec		do							17
18	.....	*H5, H45, S25*	10.0	....	do			do		Dec		do							18
19	.....	*U6, S82, A13*	15.0	....	do			do		Dec		do							19
20	.....	*F31, B64, G27*	15.0	....	do			do		Dec		do							20
21	.....	*H6, L3, H74*	15.0	....	do			do		Dec		do							21
22	Gtd. prin., int. & SF by Columbia	NYS	3.76																22
23	Conv into common at $32½ a shr	*K7, S82,* NYS	0.30	....	19.9	4.44	29.7	8.14	12-31-58	Dec	....	8.24	9.63	5.53	2.50				23
24	Conv into common at $52¾ a shr	*K7, B64,* NYS	10.0	....	do			do		Dec		do							24
25	Now Van Norman Industries	*P2, E12, H31*	0.50	....	5.76	See Van Norman Industries				Inc.									25
26	Cv to '76; at $17.25 to 3-31-61	*K7*	1.72	....	5.76	3.46	22.0	3.20	12-31-58	Dec	....	1.56	3.02	2.96	d0.20				26
27	[8]Conv to mat; at $40 a sh to 7-14-63	*W51*	4.00	....	6.09	1.15	15.3	7.81	4-30-59	Sep	....	6.74	5.50	9.30	8.63	7 Mo Apr	5.80	13.96	27

[5]—N. J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—Mass., Me., N.H., N.Y., R.I.; also N. J. tr. fds.
[9]—Conn., Me., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Cu Yi
1		Vera Cruz & Pacific RR...Plan A 4½s' 34	jJ	....	..	2	..	98½ '05	.....	.....	17¼	10½	15½	14	15	14	17	14½	.....	17½	18½	flat	..
2		Vicana Sugar (Due 7/1) non-cm Inc 6s '55	Jan	C1+	Z	0	..	... '35	100	100	70	1	38	24	38	28	32½	10	.....	10	....	def.	..
3		Vicksbg. Shrev. & Pac. Ry. Ref Imp 5s '73	mN	B1+	X	0	6	... '29	.....	*105	106	91	101¼	90	100	93	98½	98	.....	98	....	5.21	5.
4	•	Virginia Elec. & Pwr....1st Ref E 2⅞s '75	Ms	A1	X	0	1	101⅓ '45	†102⅜	†102⅜	106½	84	88	78¼	91½	80	83½	77	248	78½		4.67	3.
5	•	do 1st Ref F 3s '78	Ms	A1	X	0	1	101 '48	q	†102.50	106	96	83	82	83⅓	83⅓	No Sale		.....	.....		....	..
6	•	do 1st Ref G 2⅞s '79	Jd	A1	X	0	1	101⅓ '49	g	†102.95	104	94⅜	83½	82	No Sale		No Sale		.....	.....		....	..
7	•	do 1st Ref H 2⅞s '80	mS	A1	X	0	1	100¾ '50	u	102.60	100¾	92⅞	81	79½	84	84	77⅝	73	11	73⅛		4.80	3.
8	•	do 1st Ref I 3⅛s '81	jD	A1	X	0	1	102⅞ '51	t	†104.50	105½	96	92	82	99	84	85½	79	47	79½		4.89	4.
9	•	do 1st Ref J 3⅛s '82	aO	A1	X	0	1	101½ '52	s	†103.45	105⅛	93	91½	87½	86	84½	84¾	79¾	47	80½		4.62	4.
9a		do 1st & Ref K 3⅛s '84	Mn	A1	X	0	1	102½ '54	k	†104.55	102½	86½	90	80	92	82½	81½	77	.....	77	....	4.69	4.
9b		do 1st & Ref L 3⅛s '85	Jd	A1	X	0	1	101 '55	f	†103.42	102½	90½	90	82	94	84½	84	81½	.....	....	82	4.44	3.
9c		do 1st & Ref M 4⅛s '86	aO	A1	X	0	1	102 '56	y	†105.38	103⅞	100¾	102½	94	104	95	98	90	.....	90	....	4.79	4.
10		do 1st & Ref N 4⅛s '87	jD	A1	X	0	1	100½ '57	w	†105.31	....	....	104¼	100⅛	105½	96	101½	95½	.....	....	97½	4.67	4.
11		do 1st & Ref O 3⅛s '88	Jd	A1	X	0	1	101 '58	v	†104.69	....	....	....	....	....	94½	92	86	.....	87	88½	4.60	4.
12	•	Virginia & Southwestern Ry. 1st 5s 2003	Jj	A	X	2	..	.....	.....	NC	123	70	102	99 13/32	100⅛	93½	97	88	2	88		5.76	5.
13	•	do Gen 4½s '83	Ms15	A	X	0	2	100 '58	j	4'63	....	....	....	....	100	99	No Sale		.....	88	....	5.14	4.
14	•	Virginian Ry.....1st Ln & Ref B 3s '95	Mn	A1	X	0	7	106¾ '45	†105⅝	†108⅛	113	83½	85½	77	86½	82	83½	71	470	71		4.65	4.
15	•	do 1st Ln & Ref C 3⅛s '73	aO	A1	X	0	7	100½ '48	100⅝	†102	107½	94	93⅜	89¾	91½	90⅛	91½	91⅜	6	91⅜		4.05	3.
16	•	do 1st Ln & Ref F 4s '83	Mn	A1	X	0	7	100 '58	100	†103⅞	....	....	....	....	100½	98⅜	99⅞	90	8	90		4.69	4.
16a	•	do Sub Inc SF 6s 2008	fA	B1+	..	0	..	Exch'58	11'68	15'68	....	....	....	....	114	109	117	111¾	1302	113		4.25	5.
17	•	Wabash RR. Co.....1st B 3⅛s '71	Fa	A	X	0	3	99⅝ '45	†101⅜	†102⅛	106½	86	88	75⅓	82½	76	82	78	63	78		5.80	4.
18	•	do (Due 1/1) Gen Inc A 4s '81	Apr	B1+	X	0	..	... '42	h100	h100	102	33⅓	76⅓	65	71⅛	62	75	68	143	68½		6.79	5.
19	•	do (Due 1/1) Gen Inc B 4½s '91	Apr	B1	Y	0	..	... '42	h100	i100	99	28¾	76	64	70	64	75	64½	123	68½		6.62	6.
20		Wacker-Wabash Corp.....ws Inc 5s '65	Jj	C1	Z	0	..	... '36	*100	*100	124	5	127	112	114	109¼	127	114	.....	127	....	flat	..
21	•	Warren RR. Co.....1st Ref 3⅛s 2000	Fa	C1+	Y	....	..	.....	.....	NC	83	30	59	54	53⅞	50	55	51⅛	37	53½		6.91	6.
22	•	Warsaw (Poland).....SF 7s '58	Fa	.....	Q	0	..	89 '28	*100	*102	71½	2½	24	19	15	11	17	13	38	14½		def.	8/
23	•	do Assented SF 4½s '58	Fa	.....	Q	0	..	.....	.....	.....	35	2¾	19⅞	10¼	13	9½	16	10	121	16		def.	2/
24	◆	Wasatch Corp.....Deb A 6s '63	Jj	.....	..	2	..	100 '28	.....	*107½	146	4	104¼	97½	103	100½	103	100	157	100		6.00	6.
25		Washington Gas Light.....6Gen 5s '60	mN	A1	X	2	1	100 '10	.....	NC	132½	30	103⅓	100½	105	100	101	100	.....	100	....	5.00	5.
26		do Ref 3⅛s '76	jJ15	A	X	0	5	100.7'51	r	†102.45	103	90	92	83	95	85	87	86	.....	86	....	4.70	4.
27		do Ref 3⅛s '79	Jd15	A	X	0	5	100 '54	100	†102.58	101½	88	88	78	90	81	85	77	.....	80½	....	4.78	4.
28		do Ref 3⅛s '80	Jd	A	X	0	5	101⅝ '55	e	†103.90	103	90	89	80	94	84	.....	.....	.....	83½	....	4.77	4.
29		do Ref 5s '82	Mn15	A	X	0	5	100 '57	100	†104.49	....	....	105	99½	106	101	102½	99	.....	101	....	4.94	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†101.65. f—†100.88. g—†101.15. h—On April 1. i—On April 1; after retire of Ser A. j—†100.95. k—†102.20 q—†100.75. r—†100.52. s—†101.30. t—†102.55. u—100.65. v—†100.96. w—†100.49. y—†102.06. [2]Maximum amount issuable. [3]Per $1,000 original amount. [4]Before depreciation. [5]Giving effect to merger in 1944. [6]Nov. 1st. [7]Pro forma. [9]Interest payable at maturity or earlier call. [10]Dollar bonds only.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In . & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	[3]Call at $206.196; annual int. $9.164	R28, O4, M14	3.44			See National Railways of Mexico													1
2	Extension to 1970 proposed.	D45, R27	1.66	....	1.66	0.01	2.03	2.00	6-30-57	Jun	....	....	....	....	....				2
3	Series B, dated May 1, 1929.	A4, W65, J21	1.85		5.59	Controlled by and leased to Illinois Central R.R.													3
4	.....	*S119, H19*, NYS	61.2	....	285	10.2	32.2	24.7	3-31-59	Dec	....	[5]2.29	4.31	4.83	4.58	12 Mo Jun	4.86	4.34	4
5	.....	*W35, E17*, NYS	10.0	....	do			do		Dec		do							5
6	.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							6
7	.....	*S5, B59*, NYS	20.0	....	do			do		Dec		do							7
8	.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							8
9	.....	*H5, B37*, NYS	20.0	....	do			do		Dec		do							9
9a	.....	*U7, M57, A13*	25.0	....	do			do		Dec		do							9a
9b	.....	*K33, W28*	25.0	....	do			do		Dec		do							9b
9c	.....	*K33, A16*	20.0	....	do			do		Dec		do							9c
10	.....	*H6*	20.0	....	do			do		Dec		do							10
11	.....	*S5, D37, G27*	25.0	....	do			do		Dec		do							11
12	Gtd. by Va. Iron, Coal & Coke Co.	F61, S130, NYS	1.75	....	6.75	Leased by Southern Ry. Co.													12
13	Guaranteed by Southern Railway	*S5, D37*, NYS	5.00	1.75	do			do											13
14	.....	*H6*, NYS	52.1	....	110	10.8	23.0	7.47	6-30-59	Dec	1.59	2.68	7.37	8.64	5.15	6 Mo Jun	5.76	3.33	14
15	.....	*S73, R17*, NYS	7.94	....	do			do		Dec		do							15
16	.....	*H6, D19*, NYS	11.8	....	do			do		Dec		do							16
16a	Interest is fully cumulative	*H19*, NYS	26.9	71.8	do			do		Dec	....	....	....	....	....				16a
17	Controlled by Pennsylvania R.R.	NYS	43.7	....	104	11.9	25.5	19.5	6-30-59	Dec	b0.20	b0.61	5.26	4.38	2.59	6 Mo Jun	1.77	2.63	17
18	Full interest paid since issuance	F61, P24, NYS	7.10	43.7	do			do		Dec	bDef	bDef	154%	136%	65%				18
19	do	W35, B64, NYS	9.97	50.8	do			do		Dec	bDef	bDef	105%	94%	43%				19
20	Pd. 4½% int. 7-1-59; arrears 55½%.	C48, S59, S127	4.62	0.23	4.74	0.05	0.14	1.26	4-30-59	Apr	....	[4]Def	[4]8.1%	11%	[4]12%	Fiscal year	1959	[4]13%	20
21	Assumed by Del., Lack. & West. R.R.	M43, H57, NYS	1.00	....	123	See Delaware, Lackawanna & West R.R. Co.													21
22	8/1/38 & subseq. cpns. unpd	*S121, F31*, NYS	[10]0.39																22
23	2/1/40 & subseq. cpns. unpd.	H57, Z5, NYS	[10]3.25																23
24	Sub of Atlas Corp.	M14, R35, ASE	4.82	....	4.82														24
25	.....	C44, F67	5.20	1.00	54.0	1.42	14.1	17.1	12-31-58	Dec	1.88	1.69	3.66	3.14	3.49	12 Mo Jun	3.48	3.90	25
26	.....	*F33, A13*	8.28	6.20	do			do		Dec		do							26
27	.....	*E17, D37, L23*	4.69	do	do			do		Dec		do							27
28	.....	*B59, B37, S113*	7.62	do	do			do		Dec		do							28
29	.....	*H6, D19, S5*	7.81	do	do			do		Dec		do							29

1—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Mass., Conn., N.H., R.I. 3—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., N.H., N.J., R.I.; also N.J. tr. fds. 6—Me., N.Y. 7—N.J., Me., R.I., N.Y., Mass., N.H., Vt., Minn., Wash., Conn.; also legal N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		•Washington Terminal Co.	1st A 2⅝s '70	Fa	A1+	X	0	14	101⅜ '45	†101¼	†102½	104	88	83	83	81	80	No Sale			80	....	4.84	3.
2		♦Washington Water Pwr.	1st 3¼s '64	Jd	A	X	0	1	105 '39	†102½	†102½	110⅔	95	98½	90	101¼	91	97¼	90	97	95½		4.80	3.
3		do	1st 3½s '82	aO	A	X	0	1	101½ '52	y	†103.71	105	90	92	81	95	85	86	80	.....	83	....	4.74	4.
4		do	1st 4⅛s '87	jJ	A	X	0	1	100 '57	100	†104.66	....	....	102	99⅜	106½	100	103¾	98½	.....	....	100½	4.85	4.
4a		do	1st 4⅛s '88	Jj	A	X	0	1	100½ '58	g	†104.40	....	....	....	....	....	....	103½	96⅝	94	87	.....	87	....	4.98	4.
4b		do	1st 4⅜s '88	fA	A	X	0	1	100⅜ '58	x	†104.63	....	....	....	....	100	97	100	90½	.....	92	....	4.89	4.
4c		do	1st 4⅜s '89	Fa	A	X	0	1	100 '59	100	104.75	....	....	....	....	....	....	105	96½	.....	96½	97½	4.52	4.
5		do	SF Deb 4½s '83	Jj	B1+	X	0	..	100⅜ '58	h	†105.04	....	....	....	....	103¼	96	96½	92	.....	95	....	4.86	4.
6		♦Webb & Knapp, Inc.	SF Deb 5s '74	Jd	B	Y	0	..	.... '54	100	100	89	68	77	63	71⅓	63⅓	75	68	969	69¾		8.62	7.
7		•West Penn Electric	CT 3½s '74	mN	B1+	X	0	..	102⅓ '49	q	†103.40	106⅝	94	96	86	93⅜	89	85½	83½	21	85	....	4.93	4.
8		•West Penn Power Co.	1st I 3½s '66	Jj	A1	X	0	5	103 '36	.....	*105	112¼	97⅓	100⅛	94½	103	97½	98½	90½	379	91		5.20	3.
9		do	1st L 3s '74	Mn	A1	X	0	5	104⅓ '44	.....	‡104⅜	110	87⅓	89	78	93	86	86	83½	.....	83½	....	4.54	3.
10		do	1st M 3s '78	Ms	A1	X	0	5	101⅓ '48	*101½	‡103	105¾	88	88½	79	92	83½	83½	80	.....	80	....	4.60	3.
11		do	1st N 2⅞s '79	Ms	A1	X	0	5	101⅛ '49	*101⅛	*102⅝	104½	85	86	78½	89	81½	81	79	.....	....	77	4.65	3.
12		do	1st O 3½s '82	Ao	A1	X	0	5	101⅛ '52	t	†103.60	107⅜	92	90	84	93	85	85	80	.....	80	....	4.70	4.
13		do	1st P 3s '84	Ao	A1	X	0	5	100⅓ '54	z	†102.80	100½	85	88	78	89	80½	82	75	.....	75	....	4.70	4.
13a		do	1st Q 4⅞s '87	jJ	A1	X	0	5	101⅝ '57	n	†106.09	....	....	105½	100	106½	103	105	99	.....	100	....	4.88	4.
13b		do	1st R 5⅛s '89	Jd	A1	X	0	5	101⅞ '59	c	†107.06	....	....	....	....	....	....	106	101⅞	.....	106	....	4.76	4.
14		♦West Penn Traction Co.	1st CT 5s '60	Jd	A	X	2	..	97 '11	.....	NC	126	96	102¼	98	102⅝	101¼	101½	99	37	100		5.00	5.
15		•West Shore RR.	1st 4s 2361	Jj	B	Y	0	..	.... '86	.....	NC	100⅜	35	65	50	58	48	61½	55⅝	1773	57½	....		6.
16		West Texas Utilities	1st A 3⅛ '73	fA	A	X	0	6	102½ '43	†101½	†102⅝	107⅜	85	89	83½	93	86¼	86½	80	.....	83½	....	4.75	3.
16a		do	1st B 3s '78	Ms	A	X	0	6	100¾ '48	†102¼	†102¼	104⅛	82	85	77½	88	82¾	82	78	.....	78	....	4.78	3.
17		do	1st C 3⅜s '81	mN	A	X	0	6	102.3'51	r	†104.03	105	89	92	84⅜	96	89	90	85	.....	85	....	4.73	4.
17a		do	1st D 3⅜s '85	Ao	A	X	0	6	102 '56	k	†104.32	102	86	89	79½	91½	86	84½	77	.....	78	....	4.88	4.
17b		do	1st E 3⅜s '88	Jj	A	X	0	6	101⅜ '58	i	†105.04	....	....	....	....	100	98	90	85	.....	85	....	4.84	4.
18		W. Va. & Pittsburgh RR.	1st 4s '90	Ao	B1+	X	0	8	86⅔ '16	.....	NC	107¼	25	84	77	84	80	85	81½	.....	81½	84	5.04	4.
19		W. Va. Pulp & Paper	Deb 3⅛s '71	aO	A	X	0	15	100⅛ '51	100½	102½	103⅓	90	92½	88	94	89	90	87	.....	87	90	4.35	3.
19a		do	Deb 4s '78	Jj	A	X	0	15	99⅛ '58	100	105	....	....	....	....	102½	97	96½	93	.....	93	95	4.40	4.
20		•Westchester Lighting Co.	Gen 3⅛s '67	jJ	A1	X	0	7	102⅛ '37	.....	‡102½	111	96⅔	100½	94⅜	102⅔	96½	97½	90¼	303	92		4.71	3.
21		• do	Gen 3s '79	Mn	A1	X	0	7	102⅜ '49	.....	†103.81	106½	88	88	88	No Sale		No Sale		.....	....	79⅜	4.55	3.
22		Westcoast Transmission	Deb A 5½s '88	Ao	.....	..	0	.....	'56	100	107⅓	....	....	91	79	108	79	85	79	.....	80	82	6.97	6.
23		do	Cv Sub Deb C 5⅛s '88	Ao	.....	..	0	..	104 '57	100	107½	....	....	111	103¼	112	92	100	91	.....	94	97	5.72	5.
24		Western Air Lines	Cv Deb 4½s '71	Jd	B1	Y	0	..	100 '56	0'61	†103⅓	116	98¾	116	96	133	102	196	140	.....	180	195	....	2.
24a		Western Development Co.	Cv Deb 6s '70	mS	B	..	0	..	100 '58	100	104	....	....	....	....	101½	99½	100⅓	93½	.....	93½	95	6.66	6.
25		Western Light & Telephone	1st A 3s '75	jJ	A	X	0	..	102 '45	†101⅜	†103¼	105	85	85	78	87½	80	.....		.....	80	....	4.80	3.

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—†101 93.
d—Deficit. f—On any June 1. g—†100.43. h—100.66 beginning 11-1-63. i—†101.32. j—For Improvement Fund. k—†101.83. n—†101.62. q—†101.85. r—†101.9
t—‡101.60. x—†100.41. y—†101.59. z—†100.55. [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exchange offer. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Gtd by Phila. Balt. & Wash. RR & B & O	*F54, B103*, NYS	4.86	....	5.93	0.26	0.35	0.27	12-31-58	Dec	....	1.39	1.99	2.05	2.13				1
.....	*W35*, V16, ASE	19.1	....	158	4.49	8.90	10.5	6-30-59	Dec	2.61	2.51	3.38	3.49	3.34	12 Mo Jul	3.32	3.77	2
.....	*U7, L27, K7*	20.4	....	do			do		Dec		do							3
.....	*K7, B64, W35*	30.0	....	do			do		Dec		do							4
.....	*K7, B64, W35*	20.0	....	do			do		Dec		do							4a
.....	*K7, B64, W35*	15.0	....	do			do		Dec		do							4b
.....	do	15.0	....	do			do		Dec		do							4c
.....	do	10.0	119	do			do		Dec		do							5
.....	S76, K7, ASE	6.79	....	155	....	....	....	.....	Dec	....	1.70	1.44	1.31					6
.....	*L27, G27*, NYS	22.1	....	284	33.4	64.8	28.0	6-30-59	Dec	1.54	1.46	2.85	3.07	3.04	12 Mo Jun	3.07	3.02	7
Cont. by West Penn Elec. Co.	*L12, B64*, NYS	27.0	....	[2]140	3.62	16.9	19.4	12-31-58	Dec	3.51	2.90	5.16	6.23	5.29	12 Mo Jun	5.82	5.11	8
do	*H5, B37, O3*	12.5	....	do			do				do							9
do	*H5, H81, O3*	12.0	....	do			do				do							10
do	*H5, O3, C56*	10.0	....	do			do				do							11
do	*H5, D19, H81*	12.0	....	do			do				do							12
do	do	12.0	....	do			do				do							13
do	*H6, B37, D19*	20.0	....	do			do				do							13a
do	*L12, H51, P2*	14.0	....	do			do				do							13b
Assumed by West Penn Electric	C6, ASE	3.99	....	257	See West Penn Electric													14
Assumed by N. Y. Central R.R.	A4, B72, NYS	44.7	....	769	See New York Central R.R.				Co.									15
Cont. by Central & South West Corp.	*F51, G27*	17.0	....	46.0	3.69	7.82	5.69	12-31-58	Dec	1.17	1.49	4.05	4.47	4.37	12 Mo Jun	4.37	5.26	16
do	*H51, D37, D19*	5.00	....	do			do		Dec		do							16a
do	*B64, S5*	8.00	....	do			do		Dec		do							17
do	*B59*	7.50	....	do			do		Dec		do							17a
do	*H6, H74, S130*	8.50	....	do			do		Dec		do							17b
Assumed by Balt. & Ohio R.R.	S126, T19	2.23	....	471	See Baltimore & Ohio R.R.				Co.									18
.....	*H19, B64, W35*	17.4	....	58.0	41.8	79.0	15.0	4-30-59	Oct	....	15.57	26.88	20.32	5.93				19
.....	*H19, B64, F31*	40.0	....	do			do		Oct		do							19a
Assumed by Cons. Ed. Co. of N.Y.	*M85, K33*, NYS	24.3	....	[2]1029	See Cons. Ed. Co. of N. Y.													20
do	*H5, D19*, NYS	12.0	....	do			do											21
Issues payable in U.S. funds	*E3, F31, S82*	20.5	103	164	5.57	13.6	9.42	3-31-59	Mar	....	....	....	....	0.83				22
Conv thru 7-15-78, at 35 to 9-1-67	do	25.0	103	do			do		Dec		do							23
Cv into com @ $18.83 thru 6-1-71	*B64, M57, P2*	4.12	....	18.2	10.5	17.1	10.7	6-30-59	Dec	....	6.57	1.89	3.40	0.88				24
Conv. into com. @ $4 a shr thru 9-1-70	*L12*	3.50	....	3.50	0.12	0.50	0.65	6-30-58	Jun	....	....	d11.53	d2.05	4.13				24a
.....	*H23, C15, L15*	5.38	....	18.2	1.65	3.00	2.66	12-31-58	Dec	....	3.09	3.89	3.86	3.80	12 Mo Jun	3.61	4.15	25

—Conn., N.J., N.Y., R.I., Me.; also N.J. tr. fds. 5—N.J., Minn., R.I., Vt., Conn., Mass., Me., N.H., N.Y., Wash.; also N.J. tr. fds.
—Conn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds. 7—N.H., Conn., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.J., N.Y.; also N.J. tr. fds.
4—Conn., N.H., N.Y., R.I.; also N.J. tr. fds. 15—N.J., Me., N.H.; also N.J. tr. fds. 17—R.I.

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1		•Western Maryland Ry.....Gen A 4s '69	aO	A	X	0	14	Exch'50	*100¾	101⅓	106⅜	68	97¾	91⅜	100½	92⅛	99	92	328	93¼		4.90	4.2
1a		• do 1st C 3½s '79	aO	A	X	0	14	100 '54	‡101⅛	†103⅛	103	97	95¼	85	91⅜	90	88	85	47	85½		4.60	4.0
2		• do Deb 5½s '82	Jj	B1+	X	0	..	100 '57	102	106	....	....	103⅞	99	105½	100	106⅜	101⅛	107	103		5.27	5.3
3		Western Mass. Electric.....1st B 3⅛s '84	aO	A1	X	0	1	101⅛ '54	f	†103.70	....	....	....	....	90½	82½	83½	77	.....	77½	....	4.67	4.0
4		do 1st C 4⅜s '87	Ao	A1	X	0	18	101⅜ '57	m	†105.99	....	....	101⅜	95½	105	100	100	98½	.....	100	....	4.38	4.3
5		•Western Pacific RR...1st & Ref A 3⅛s '81	Jj	A	X	0	5	100⅓ '50	k	103⅛	99¼	92	88	78	78	77	80	78	58	80		5.59	3.9
6		• do (due 10/1) Inc Deb 5s '84	May	B1	Y	0	..	Exch'54	100	104⅓	107	95	99⅛	85½	96	84	96¾	94	189	94		5.45	5.3
7		Westinghouse Air Brake.....Deb 3½s '78	mS	B1+	X	0	13	99½ '53	100	†102.50	104⅛	96	99	89	97	92	94	91	.....	91	93	4.43	4.1
8		•Westinghouse Electric Corp..Deb 2⅞s '71	mS	A1	X	0	10	100⅓ '46	100⅓	102	103	86⅛	88	81	92	87	90	80	43	82½		4.80	3.2
9		do Deb 3⅛s '81	jD15	A1	X	0	17	100 '51	100'62	†102½	105½	92	95	89	96½	90	91	84	.....	84	....	4.25	3.7
10		•Wheeling & Lake Erie.....Gen A 2⅞s '92	mS	A1	X	0	4	98.7'45	*100	101⅛	104	86	No Sale		70	70	No Sale		.....	.....		....	....
11		do Gen & Ref B 2⅛s '74	fA15	A1	X	0	3	98⅞ '49	*100	101⅛	99	83	86	80	86	80	82	78	.....	78	....	4.83	3.5
12		do Gen & Ref C 2¼s '74	Fa	A1	X	0	3	98¾ '50	*100	†101⅛	98¾	85	87	76	87	76	82	78	.....	78	....	4.83	3.5
13		•Wheeling Steel Corp....1st SF C 3⅛s '70	Ms	A	X	0	11	103 '45	i†102	†102⅓	108	88	94½	82	96⅝	89¾	92⅛	88	202	88¾		4.56	3.6
14		• do 1st SF D 3⅛s '67	jJ	A	X	0	12	101¼ '47	g†101	†101½	104	93½	95¼	88½	97	92	92¼	88½	52	89		4.99	3.6
15		• do Cv Deb 3⅜s '75	mN15	B1+	X	0	..	100 '55	100	†103¼	121	105	122⅝	81⅛	110⅝	88	118½	106	5455	115½		2.63	3.2
16		•Whirlpool Corp.....SF Deb 3½s '80	fA	B1+	X	0	19	100 '56	0'60	†103.17	98	90	91½	85	92½	81	83½	81	50	82⅝	....	4.81	4.2
16a		White Stores.....Cv Sub Deb 4½s '79	Ms	B1	Y	0	..	100 '59	100	†104¾	....	....	....	....	....	....	118	100	.....	115	118	3.51	4.0
17		Wichita Un. Term. Ry.....1st 2¾s to '60	mN	A1	X	0	6	... '41	.....	NC	103	90	90	90	99¾	90	97½	96	.....	96	....	6.00	2.8
18		do 1st 2⅛s '61	mN	A1	X	0	6	... '41	.....	NC	105¼	90	90	90	99⅝	90	96	95	.....	95	....	5.20	3.0
19		Wilcox-Gay Corp.....Cv Deb 5s '65	jD31	.....	..	0	..	100 '46	105	105	115	25	55	33	65	50	68	58	.....	62	....	....	8.0
20		Willoughby Tower Bldg....1st Inc 4s '65	ao	C	Z	0	..	.... '36	100	100	89	½	80	73	73	66	68½	65	.....	67	....	flat	....
21		•Wilson & Co.....SF Deb 4¼s '78	jJ	A	X	0	19	99 '58	0'63	†103¾	....	....	....	....	99⅜	96½	97½	92	28	.....		....	....
22		Winn-Dixie Stores.....SF Deb 3¼s '76	Ao	A	X	0	19	100 '56	100	†103	100	96	95	86	95	86	89	82	.....	82	....	5.39	4.5
23		Winn & Lovett Grocery.....Deb 3½s '74	Ao	A	X	0	19	100½ '54	100.40	†103⅛	100½	86	89½	82	93	82	83	80	.....	80	....	5.20	4.0
24		•Winston-Salem Southbound..1st 4s '60	jJ	A1	X	2	16	96 '11	.....	NC	123	100½	100⅜	98¼	101½	99	100	99	18	99⅛	....	4.61	4.0
25		•Wisconsin Central RR.....1st A 4s 2004	Jj	B1	Y	0	2	Reorg'54	100	104	87⅞	69	73½	55½	65	56½	70	64	554	64¼		6.50	6.2
26		• do (Due 1/1) Gen Inc A 4½s 2029	May	C1+	Y	0	..	Reorg'54	100	100	87	61	74	51	66	40	68	54¼	395	60		7.60	7.5

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs. 1956. d—Deficit. f—†101.31. g—On each July 1. i—On Mar. 1. k—†101.563. m—101.38. [1]Western Massachusetts Cos. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. [6]Giving effect to conversions and recent calls. [7]Indenture basis.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	NYS	24.5	....	91.2	7.42	18.5	12.0	6-30-59	Dec	1.19	1.44	3.94	3.50	2.61	6 Mo Jun	2.39	3.43	1
	M85, F31, NYS	14.6	....	do			do		Dec		do							1a
	do	16.2	....	do			do		Dec		do							2
Controlled by Western Mass. Cos.	*E17, L23, D37*	6.00	....	44.0	2.14	8.36	12.0	12-31-58	Dec	....	14.85	15.49	14.38	13.57	12 Mo Jul	3.52	3.68	3
do	*E3, H3, S25*	12.0	....	do			do		Dec		do							4
	U6, G25, NYS	19.9	....	54.8	11.3	22.3	15.0	6-30-59	Dec	....	4.27	5.12	5.54	5.90	6 Mo Jun	4.06	6.24	5
Full 5% int. paid since issuance	*B64, U7,* NYS	19.6	19.9	do			do		Dec	....	2.15	2.64	2.98	3.30				6
	F31, K33, B64	32.6	....	38.7	13.1	141	38.7	6-30-59	Dec	....	3.08	6.47	5.31	4.73				7
	K33, A14, NYS	21.0	....	321	310	928	198	12-31-58	Dec	....	4.85	1.32	7.57	7.77				8
	K33, F31, D37	300	....	do			do		Dec		do							9
All issues gtd. by Nickel Plate	*B64,* NYS	5.01	....	14.4	Leased by New York, Chicago & St. Louis R.R.													10
	H5, P49	5.91	....	do			do											11
	H19, S130, A4	3.42	....	do			do											12
	K33, L33, NYS	13.3	....	39.0	34.4	118	31.9	12-31-58	Dec	d1.73	1.31	11.81	9.30	7.68	6 Mo Jun	5.22	22.01	13
	K33, L23, NYS	9.20	....	do			do				do							14
Conv thru '67; at 57½ thru 11-15-59	*K33,* B41, NYS	17.8	22.5	do			do				do							15
	G27, F31, NYS	30.0	....	50.0	22.9	117	43.0	12-31-58	Dec	....	....	8.53	4.48	4.43				16
Conv into common stk at $25 a share	*M57, A14, E17*	5.00	....	9.37	2.95	19.7	4.47	12-31-58	Dec	....	5.01	3.39	3.50	3.49				16a
Cont. by Santa Fe, Rock Isl. & Frisco	*S5, D19, L15*	1.25	....	1.25	....	....	....	.....	....	....	....	....	....	....				17
do	do	....	....	....	....	....	....	.....	....	....	....	....	....	....				18
Convertible into common at $8 a share	*K28*	0.22	....	0.81	0.15	5.13	4.05	12-31-58	Dec	....	d33.26	3.18	4.15	4.95				19
No interest paid since Oct., 1956	F73, R9, S63	1.31	....	1.52	....	....	....	.....	Jul	....	....	....	....	....				20
	S82, G25, NYS	15.0	....	24.2	12.7	84.1	19.5	11-1-58	Oct	....	3.05	8.93	8.21	8.59				21
	M57, G27, L27	8.80	....	16.8	24.8	69.6	25.1	6-28-58	Jun	....	17.19	19.67	16.80	19.45				22
Now Winn-Dixie Stores	*M57, G27, W35*	8.00	....	do	See Winn-Dixie Stores													23
Gtd. by Norf. & West. & At. Coast L.	A4, NYS	5.00	....	5.45	0.26	0.34	0.29	12-31-58	Dec	0.32	0.03	0.23	0.64	0.95				24
	B51, S140, NYS	13.8	....	43.6	2.77	6.06	3.28	6-30-59	Dec	....	b1.97	4.09	2.22	2.32	6 Mo Jun	0.41	1.61	25
Paid 4¼% interest May 1, '55-'59	do	19.9	13.8	do			do		Dec		b3.7%	13%	4.2%	6.4%				26

—Me.; R. I. 2—Me., N.Y. 3—N.Y., Conn., N.J., Mass., R.I., Vt., N.H., Me., Wash., N.J. tr. fds. 4—Conn., Mass., N.J., N.Y., also N.J. tr. fds. 5—Conn., Me., Mass., .H., N.Y. 6—Me., Conn., N.J.; also N.J. tr. fds. 10—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 11—N.J., R.I.; also N.J. tr. fds. 12—N.J.; also N.J. tr. fds.
—Me., 14—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 16—N.Y., R.I.; also N.J. tr. fds. 17—Me., N.J., N.Y. 18—Conn., Mass., N.H., N.Y., R.I.
—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr. Yield
1		•Wisconsin Electric Power....1st 2⅝s '76 Jd	A1	X	0	18	101⅛ '46	g	†102.59	102⅛	84	85⅜	78	86	79	79	75½	76	76½		4.73	3.43
2	•	do 1st 2⅝s '79 Ms	A1	X	0	18	101⅜ '49	b	†102.92	102¾	93	No Sale		No Sale		No Sale						
3		do 1st 2⅝s '80 Jd	A1	X	0	18	101 50	e	†102.82	101½	82½	82	77	87½	79	78	74½		74½		4.67	3.69
4		do 1st 3⅛s '82 Mn	A1	X	0	18	101¾ '52	h	†103.64	104	89½	90	82	94⅜	85	86	80		80		4.69	4.07
5		do 1st 3⅛s '84 Mn	A1	X	0	18	102⅛ '54	k	†104.56	103	85	88	79	92	82½	82	80		80		4.47	3.90
5a		do 1st 3⅜s '86 Ao15	A1	X	0	18	101⅞ '56	bb	†104.40	104⅜	99½	99	88½	101	93	91¾	87½		87½		4.69	4.42
5b		do 1st 4⅛s '88 Ao	A1	X	0	18	102½ '58	t	†106.44	....	....	....	....	103⅝	96	97¾	88½		88½		4.88	4.67
6		Wisconsin Mich. Pwr. Co.....1st 3s '78 Ao	A	X	0	9	100⅞ '48	u	†102.46	108¼	84	85	78	87	80	82	80		80		4.59	3.75
7		do 1st 3⅜s '81 aO	A	X	0	9	102.3'51	z	†103.90	105	92	89½	89½	93	89	90½	85		85		4.73	4.26
8		Wisconsin Power & Light...1st A 3¼s '71 fA	A1	X	0	5	106⅞ '41		†103¼ †103¼	109¾	91	92	86	94	86	90	85½		87		4.69	3.75
9		do 1st B 3¼s '78 Jj	A1	X	0	5	102⅜ '48		†102⅜ †102⅜	105¼	90	88	81	90	83¼	83½	80		80		4.74	3.93
10		do 1st D 2⅞s '80 Jd	A1	X	0	5	102⅜ '50	f	†103.69	97⅜	80¼	84½	76	87	80	80	75½		75½		4.73	3.80
11		do 1st E 3⅜s '81 Ao	A1	X	0	5	101.4'51	x	†103.21	104½	87½	90	83	95	86½	85½	81		81		4.77	4.16
12		do 1st F 3¼s '82 Ao	A1	X	0	5	100¾ '52	m	†102.86	103⅛	87	88	80	91	82	83½	77½		77½		4.91	4.23
13		do 1st H 3¼s '84 aO	A1	X	0	5	102⅝ '54	p	†104.64	103½	86¾	90	80	92	82	83	78½		78½		4.75	4.17
13a		do 1st J 4⅛s '89 Ms	A1	X	0	5	100⅜ '59	i	†105.20	....	....	....	....	....	....	100⅝	98½		98½	99½	4.64	4.65
14		•Wisconsin Public Service....1st 3⅛s '71 Jj	A1	X	0	4	106 '41		†102¾ †102¾	111¼	92	94	85	98	88	92	85	25	87¼		4.65	3.72
14a		do 1st 3s '77 mN	A1	X	0	4	100¾ '47	w	†102.33	104	85½	87	75	92	83½	85½	82		82		4.48	3.67
15		do 1st 3⅛s '78 fA	A1	X	0	4	102 '48	n	†103.11	105½	90	88	79	93	84	84	80		80		4.75	3.93
15a		do 1st 2⅞s '79 mS	A1	X	0	4	102⅓ '49	v	†103.63	103	84	85	77	88	81	80½	75½		76		4.75	3.79
16		do 1st 2⅞s '80 mN	A1	X	0	4	100⅓ '50	r	†102.54	101	83½	82	76	88	81	80½	75½		75½		4.74	3.82
16a		do 1st 3⅛s '84 aO	A1	X	0	4	102⅞ '54	aa	†104.90	103½	88	90	79	92	85	81	78		80		4.63	4.08
16b		Wisconsin Tel. Co.....Deb 4⅛s '92 jJ	A1+	X	0	3	101½ '57	.....	110	....	....	103	97⅛	107½	100	100	95		96⅛	98	4.62	4.60
17		Wolverine Power (Due 3/1) Adj A 3s–4⅛s '79 jd	C	Z	0	..	....	'34		•102½	92¼	29	57	55	57	53	54		53	57	flat	....
18		Worcester County Electric..1st A 2⅞s '79 jJ	A1	X	0	2	100⅜ '49	q	†102.46	101⅛	83½	83½	76	86½	79	79	76		76	....	4.60	3.65
19		do 1st B 3⅛s '81 Ms	A1	X	0	2	101⅓ '51	y	†103.29	103¼	90	90	83	92	85	85	80¾		80¾	....	4.67	4.04
20		do 1st D 3⅜s '85 aO	A1	X	0	2	102⅜ '55	j	†104.65	102⅛	92½	92½	83	93	86	85	80¾		80¾	....	4.65	4.18
21		Worcester Gas Light.....1st A 3⅛s '69 Fa	A	X	0	8	100¾ '49	s	†102.12	101	91	94	94	93	88	91	88		88	....	4.80	3.71
21a		do 1st C 5⅛s '79 Jd	A	X	0	8	101⅞ '59	cc	109.12	....	....	....	....	....	....	....	....		....	101⅞	5.11	5.16
21b		•Yokohama (City of).....Ext 6s '61 jD			0	..	93 '26	.....	100	178	30	181½	179½	No Sale		200	198½	2	188	....	def.	6/42
22	•	do Extd Ext 6s '71 jD			0	..	.....	.....	100	100¼	66⅞	99¾	95	102	98½	101	100⅛	34	100½		5.99	5.97
22a		•Yonkers Elec. Lt. & Pr.....Deb 2⅝s '76 jJ	A1	X	0	3	100⅜ '46	.....	†101.79	100⅝	88	No Sale		82	76½	74⅞	74⅞	10	74⅞		4.81	3.51
22b		York Corp.....SF Deb 3⅜s '74 Ao	A1	X	0	10	99 '54	100	†101⅓	101¼	91	93	85	93	89	88½	83		83	....	4.99	4.05
23		Zapata Petroleum.....Cv Deb 5s '72 jJ			0	..	100 '57	.....	†105	....	....	103	80	81	72	75	70		70	78	7.61	6.44

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†101.15.
c—Comparisons 1957 vs. 1958. d—Deficit. e—†100.80. f—†101.99. g—†101.03. h—†101.47. i—†100.55. j—†102.19. k—†102.19. m—†100.65. n—†101.51.
p—†102.36 on Oct. 1. q—†100.62. r—†100.41. s—†100.78. t—†102.49. u—†100.73. v—†101.85 on Sept. 1. w—†100.56. x—†101.17. y—†101.27. z—†101.91.
aa—102.53 on Oct. 1. bb—†101.77. cc—†101.82. [2]Giving effect to new financing. [3]Years ended June 31. [4]Pro forma. [5]Borg-Warner Corp. [7]Thru 7-1-62, 35 com. after.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*D23, B64,* NYS	48.5	....	191	16.8	37.6	33.0	6-30-59	Dec	....	1.83	3.69	3.50	3.04	12 Mo Jun	3.05	3.32	1
.....	*F31,* NYS	9.80	....	do			do		Dec		do							2
.....	*L27, S5, B37*	14.6	....	do			do		Dec		do							3
.....	*G25, H88, L12*	12.2	....	do			do		Dec		do							4
.....	*K33*	20.0	....	do			do		Dec		do							5
.....	*F31, G27, W28*	29.1	....	do			do		Dec		do							5a
.....	*M57, E17, K7*	30.0	....	do			do		Dec		do							5b
ont by Wisc. Electric Power Co.	*H5, O3, P49*	13.3	....	21.2	1.08	3.03	5.86	12-31-58	Dec	1.71	2.27	3.77	3.57	3.50	12 Mo Jun	3.46	3.52	6
do	*H5*	3.32	....	do			do		Dec		do							7
.....	*G25, H5, P41*	27.3	....	[2]83.7	3.74	11.4	15.9	12-31-58	Dec	1.34	1.59	3.77	4.02	4.66	12 Mo Mar	4.11	5.09	8
.....	*H5, B59, I2*	2.73	....	do			do		Dec		do							9
.....	*S5*	7.52	....	do			do		Dec		do							10
.....	*W35, K5*	3.76	....	do			do		Dec		do							11
.....	*H5*	6.58	....	do			do		Dec		do							12
.....	*S82, A13, W51*	17.3	....	do			do		Dec		do							13
.....	*W35, K7, H45*	14.0	....	do			do		Dec		do							13a
.....	*F31, H5,* NYS	22.2	....	56.4	2.68	11.6	13.4	12-31-58	Dec	1.48	1.96	4.10	4.08	4.34	12 Mo Jun	4.18	4.26	14
.....	*H5*	3.52	....	do			do		Dec		do							14a
.....	*H6*	4.31	....	do			do		Dec		do							15
.....	*H5*	3.54	....	do			do		Dec		do							15a
.....	*H5*	3.60	....	do			do		Dec		do							16
.....	*K7, H3, R35*	12.2	....	do			do		Dec		do							16a
nt. by Amer. Tel. & Tel.	*H6, B37, D19*	30.0	....	40.3	1.83	14.6	34.6	12-31-58	Dec	....	....	....	....	....				16b
nting int. June 1; arrears 6¼%	M55, S66	1.94	....	1.88	0.04	0.05	0.03	12-31-58	Dec	0.62	0.14	1.23	1.28	0.33				17
nt. by New England Elec. System	*H5*	5.50	....	30.0	2.39	9.68	12.4	6-30-59	Dec	....	3.91	3.26	3.17	3.19	6 Mo Jun	3.29	3.62	18
do	*H5, E17, O3*	12.0	....	do			do		Dec		do							19
do	*H5, W23, B59*	8.50	....	do			do		Dec		do							20
nt. by New Eng. Gas & Elec. Assn.	H5	1.94	....	[3]9.91	1.14	4.38	7.53	12-31-58	Dec	....	1.68	5.68	3.76	3.47				21
do	*F31, L3 P2*	5.00	....	do			do		Dec		do							21a
er settlement to resume service	NYS	0.23			....	....	....	.....	..	....	....	....	....	....				21b
sented to '52 debt resumption plan	NYS	2.27			....	....	....	.....	..	....	....	....	....	....				22
sumed by Consol Edison of N. Y.	*M35, F29,* NYS	9.00	....	[2]1029	See Consolidated Edison Co. of New York													22a
sumed by Borg-Warner Corp.	*F31, K7, B64*	14.6	....	19.2	71.3	260	69.3	[5]12-31-58	Dec	....	....	....	....	....				22b
ach $1000 Deb Conv into 43 com	*W5, W35, H88*	3.00	....	3.81	0.45	1.14	0.50	12-31-58	Dec	....	....	....	....	....				23

onn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., Me., N.H., N.Y.; R.I. 4—N.J., Conn., Minn., Vt., N.H., R.I., N.Y., Mass.; also N.J. tr. fds.
.J., Vt., Conn., Me., R.I., Mass., N.Y., N.H.; also N.J. tr. fds. 8—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
onn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.J. tr. fds.; believed legal N.H., Vt. 17—Conn., Mass., Me., N.H., N.J., N.Y.; also N.J.
s. 18—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	—Yield to— First Call	—Yield to— Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	D Is
TREASURY BONDS													
2½s, 1960	M-N15	N.C.	(D)	3,806.0	97.16	2.18	....	4.20	101.10	94.2	98.12	97.14	8-1
2¾s, 1961	MS-15	N.C.	(D)	2,239.0	96.6	2.86	....	4.65	104.26	95.	97.24	96.6	11-
2½s, 1961	A-N15	N.C.	(D)	11,177.0	95.6	2.63	....	4.75	103.23	93.18	97.	95.6	2-1
2½s, 1963	F-A15	N.C.	(D)	6,754.0	92.4	2.71	....	4.66	100.26	91.14	94.26	92.4	12-1
2½s, 1959-62	J15-D	6-15-59	(D)	5,266.0	93.12	2.41	....	4.74	104.16	91.26	95.20	93.12	6-
2½s, 1959-62	J-D15	12-15-59	(D)	3,455.0	92.24	2.43	....	4.61	104.27	91.18	95.2	92.24	11-1
2¾s, 1960-65	J-D15	12-15-60	(A)	1,485.0	97.4	2.83	....	3.21	118.23	97.4	100.12	97.4	12-5
2½s, 1962-67	J15-D	6-15-62	(D)	2,112.0	86.16	2.89	....	4.53	107.27	86.16	91.16	86.16	5-
2½s, 1963-68	J-D15	12-15-63	(D)	2,820.0	84.12	2.96	....	4.55	107.4	84.12	89.24	84.12	12-
3s, 1964	F15-A	N.C.	(D)	3,854.0	93.8	3.22	....	4.66	103.23	93.28	96.18	93.8	2-1
2½s, 1964-69	J15-D	6-15-64	(D)	3,744.0	83.24	2.99	....	4.54	107.9	83.24	88.28	83.24	4-1
2½s, 1964-69	J-D15	12-15-64	(D)	3,818.0	83.12	3.00	....	4.50	107.19	83.12	88.20	83.12	9-1
2½s, 1965-70	M15-S	3-15-65	(D)	4,697.0	82.28	3.02	....	4.52	107.9	82.28	88.4	82.28	2-
2⅜s, 1965	F15-A	N.C.	(D)	6,896.0	90.8	2.91	....	4.64	100.15	90.8	93.12	90.8	6-1
3s, 1966	F-A15	N.C.	(D)	1,484.0	91.10	3.29	....	4.44	103.23	91.10	95.	91.10	2-2
2½s, 1966-71	M15-S	3-15-66	(D)	2,947.0	82.28	3.02	....	4.37	107.10	82.28	87.8	82.28	12-
2½s, 1967-72	J15-D	6-15-67	(D)	1,829.0	82.28	3.02	....	4.21	106.15	82.28	87.8	82.28	6-
2½s, 1967-72	M-S15	9-15-67	(D)	2,715.0	81.20	3.06	....	4.33	109.15	81.20	86.28	81.20	10-2
2½s, 1967-72	J-D15	12-15-67	(D)	3,689.0	82.28	3.02	....	4.16	106.16	82.28	87.	82.28	11-1
4s, 1969	A-O1	N.C.	(D)	1275.0	97.14	4.11	....	4.28	110.20	97.14	102.24	97.14	10-
3⅞s, 1974	M-N15	N.C.	(D)	653.0	95.10	4.07	....	4.28	111.	95.8	100.16	95.8	12-
3½s, 1978-83	J15-D	6-15-78	(D)	1,603.0	87.12	3.72	....	4.07	112.	86.20	91.20	86.20	6-
4s, 1980	F15-A	....	(D)	884.0	97.10	4.11	....	4.18	100.20	96.24	100.20	96.24	1-2
3½s, 1985	M15-N	....	(D)	1,134.0	87.8	3.72	....	4.04	101.20	86.16	91.8	86.16	6-
3½s, 1990	F15-A	N.C.	(D)	1,727.0	88.28	3.94	....	4.13	107.8	88.12	93.4	88.12	2-1
3s, 1995	F15-A	N.C.	(D)	2,740.0	84.	3.57	....	3.81	100.20	82.24	87.16	82.24	2-1
TREASURY CERTIFICATES													
3⅜s, 11-15-59	M-N15	N.C.	(D)	7,710.0	99.28	3.38	....	3.63	100.13	99.27	100.13	99.27	2-1
3⅜s, 2-15-60	F15-A	N.C.	(D)	11,363.0	99.24	3.76	....	4.15	100.12	99.21	100.12	99.21	2-1
4s, 5-15-60	M15-N	N.C.	(D)	1,269.4	99.23	4.01	....	4.21	100.8	99.19	100.8	99.19	5-1

Note: Figures following decimal points in prices above are 32nds of a point. Conversion factors are indicated below.

32nds	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
per $1	.03125	.06250	.09375	.12500	.15025	.18750	.21875	.25000	.28125	.31250	.34375	.37500	.40625	.43750	.46875	.50000	.53125	.56250	.59375	.62500	.65625	.68750	.71875	.75000	.78125	.81250	.84375	.87500	.90625	.93750

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	—Yield to— First Call	—Yield to— Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	Date Issued
EASURY NOTES													
1½% Notes, 10-1-59	A-O1	N.C.	(D)	99.0	99.22	1.51	....	2.79	100.22	99.	99.28	99.	10-1-54
1½% Notes, 4-1-60	A-O1	N.C.	(D)	198.0	98.16	1.52	....	3.75	100.12	93.8	99.	98.	10-3-55
3¼% Notes, 5-15-60	M15-N	N.C.	(D)	2,406.0	99.8	3.53	....	4.44	104.5	98.6	100.16	99.6	2-15-57
3½% Notes, 5-15-60	M15-N	N.C.	(D)	2,738.0	99.2	3.28	....	4.43	99.24	98.30	99.24	98.30	1-21-59
4¾% Notes, 8-15-60	F-A15	N.C.	(D)	9,532.0	100.4	4.74	....	4.57	100.19	100.0	100.19	100.0	8-1-59
1½% Notes, 10-1-60	A-O1	N.C.	(D)	277.0	97.12	1.54	....	3.75	100.2	92.12	98.	96.24	10-31-55
3⅛% Notes, 5-15-61	M-N15	N.C.	(D)	4,078.0	98.26	3.67	....	4.27	100.6	98.22	100.6	98.22	12-1-58
4% Notes, 8-1-61	F-A1	‡	(D)	2,135.0	99.4	4.04	....	4.24	106.7	99.6	101.16	99.6	8-1-57
3⅝% Notes, 2-15-62	F15-O	N.C.	(D)	647.0	98.6	3.69	....	4.36	105.18	98.2	100.12	98.2	5-15-57
4% Notes, 2-15-62	F15-A	N.C.	(D)	1,434.0	98.26	4.05	....	4.46	101.	98.26	101.	98.26	2-15-59
4% Notes, 8-15-62	F-A15	†	(D)	2,000.0	98.28	4.01	....	4.05	107.7	99.24	101.8	99.24	9-26-57
3¾% Notes, 11-15-62	M-N15	N.C.	(D)	1,142.0	97.24	3.86	....	4.46	106.16	97.20	100.10	97.20	11-30-57
2⅝% Notes, 2-15-63	F15-A	N.C.	(D)	3,970.0	93.4	2.82	....	4.76	101.17	93.4	95.26	93.4	4-15-58
1½% Notes, 4-1-63	A1-O	N.C.	(D)	533.0	90.4	1.66	....	4.44	92.16	89.8	92.16	89.20	4-1-58
4% Notes, 5-15-63	M15-N	N.C.	(D)	1,743.0	98.14	4.08	....	4.42	100.1	98.12	100.1	98.12	5-15-59
4¼% Notes, 5-15-64	M15-N	N.C.	(D)	4,132.0	100.	4.75	....	4.72	100.13	99.30	100.13	99.30	7-20-59
†Redeemable at option of holder on 2-15-60, on three months prior notice. ‡Redeemable at option of holder on 8-1-59, on three months prior notice.													
HER DIRECT BONDS													
Pan. Canal 3s, 6-1-61	MJSDI	N.C.	(B)	49.0	100¼	2.99	....	2.30	.....	.....	.....	.....	6-1-11

AX STATUS (A) Exempt from Federal normal tax, and on holdings not exceeding in the aggregate $5,000 principal amount, from Federal surtaxes. (B) Wholly expt from Federal income taxes. (D) Fully taxable under Federal tax acts.

OTE: All obligations of the United States and its instrumentalities are exempt from all taxation imposed by any state or by any local taxing authority. They are subt to estate, inheritance, gift, or other excise taxes whether Federal or state.

CALLED BONDS SECTION

This section lists alphabetically bonds covered in the Guide which have been called for redemption in whole or in part, indicating t amount called, the call price, date of redemption, and where payment is made. The notice of the call is carried in this section until t redemption date is reached. Numbers of bonds called of partial redemptions may be checked with list on file at our Chicago office.

Obviously, it is not practicable to publish within the narrow confines of this publication a comprehensive called bond service, su as is presented in Standard & Poor's "Called Bond Record." Users of the Bond Guide requiring extensive called bond coverage, includi a complete record of tenders asked and proposals, information on bonds in default, comprehensive bond interest payments, and redempti data on equities, are referred to that publication.

Issue	Amount Called	Date Called	Call Price	Paying Agent
September, 1959				
Atlantic Ice Manufacturing Co., 1st Extd. 6s, 1960.	$28,000	9-1-59	101	First Pennsylvania Banking & Trust Co., Philadelphia
Australia (Commonwealth of), 15-Yr. 5s, 1972.....	$385,000	9-1-59	100	Morgan Guaranty Trust Co., New York City, or First National City Bank, New York City
Citizens Utilities Co., 1st & CT 3½s, 1972.....	$89,000	9-1-59	101¾	Marine Midland Trust Co., New York City
Finland Residential Mortgage Bank, 1st Coll 6s (Stpd 5s), 1961.....	$138,000	9-1-59	100	First National City Bank, New York City
Forty Wall St. Bldg. (N. Y.), Inc. Deb. 5s, 1966...	$427,500	9-1-59	100	Marine Midland Trust Co., New York City
General Realty & Utilities, Inc. Deb. 4s, 1969.....	Entire Issue	9-30-59	100	Bankers Trust Co., New York City
Genung's, Inc., Sub. Debs., 1962.....	Entire Issue	9-1-59	100	Bank of New York, New York City
Genung's, Inc., Deb. 5½s, 1975.....	Entire Issue	9-1-59	105	Bank of New York, New York City
Genung's, Inc., Conv. Deb. 6½s, 1977.....	Entire Issue	9-1-59	105	Bank of New York, New York City
Georgia-Pacific Corp., Conv. Sub. Deb. 4½s, 1971....	Entire Issue	9-15-59	104½	Chase Manhattan Bank, New York City

Issue	Amount Called	Date Called	Call Price	Paying Agent
September, 1959 (cont'd)				
ɐer Hydraulics, Inc., Conv. Sub. Deb. 5½s, 1965...	$39,500	9-1-59	100	Bank of New York, New York City
rtford Electric Light Co., Deb. 3¼s, 1971.....	$126,000	9-1-59	100	Old Colony Trust Co., Boston, or Hartford National Bank, Hartford
mestake Mining Co., Deb. 5⅞s, 1969.....	$650,000	9-1-59	102	Chase Manhattan Bank, New York City
ıg-Altec Electronics, Conv. Sub. Deb. 5½s, 1970..	Entire Issue	9-30-59	100	Mercantile National Bank, Dallas
s Angeles Drug Co., Conv. Sub. Deb. 6s, 1971...	$34,000	9-4-59	102	Citizens National Bank, Los Angeles
neer Natural Gas Co., Deb. 5½s, 1977.....	$676,000	9-1-59	100.225	Manufacturers Trust Co., New York City
October, 1959				
anta Gas Light Co., 1st 5⅛s, 1982.....	$174,000	10-1-59	102.40	Citizens & Southern National Bank, Atlanta
lumbia Gas System, Deb. 5s, 1982.....	$760,000	10-1-59	100	Morgan Guaranty Trust Co., New York City
nsumers Power Co., 1st 4¾s, 1987.....	$3,716,000	10-1-59	100.62	First National City Trust Co., New York City, or National Bank, Detroit
gett & Myers Tobacco Co., Deb. 2⅝s, 1966.....	$2,456,000	10-1-59	100	Morgan Guaranty Trust Co., New York City
w Haven Water Co., Gen. & Ref. B 3¼s, 1975...	$17,000	10-1-59	104½	First New Haven National Bank, New Haven.
ıgara Mohawk Power Corp., Conv. Deb. 4⅝s, 1972	$15,000,000	10-1-59	104.28	First National City Bank, New York City
rthern Indiana Transit, Inc., 1st & Gen. Inc. A & B 5s, 1964.....	Entire Issues	10-1-59	100	Harris Trust & Savings Bank, Chicago
ıbody Coal Co., Deb. 5½s, 1976.....	$1,950,000	10-1-59	100	First National City Bank, New York City
edo Terminal Railroad Co., 1st 4⅝s, 1982.....	$120,000	10-1-59	100	Toledo Trust Co., Toledo
ıtures Ltd., Deb. 4½s, 1969.....	$500,000	10-1-59	100	Canadian Bank of Commerce, Toronto, or Canadian Bank of Commerce Trust Co., New York City

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Akron Dry Goods Bldg. Site 5¼s LTC		5	5	5	
Aladdin Hot. Co. (K.Cy.) Non-Cu. Inc 5s '58		140	140	140	
Alden Park Corp. Cl A Stk		6¼	5	6½	
Alexandrine Hotel (Det.) Stock		1½	⅝	⅝	
•Allerton N.Y. Corp. (NYC) (Due 7/1) Inc. 5s '65	ms	100	94	100	
Allerton New York Corp., NYC Stock		27	24	25	
Altamount Realty 6% Land Trust Ctfs.		99	99	99	
Alvin Hotel (Tulsa) Stock		75	73	73	
Ambassador East (Chi.) Stock		360	350	355	370
Ambassador Hotel (Los Angeles) Stock		80	54	80	84
American Furniture Mart (Chi.) Stock		26	24	25¾	26¾
Aragon Rlty. Corp. (Chi.) Stock		20	16	17	
Arcade Garage Bldg. Site (Akron, O.) LT 5½s	Jan 1	85	85	85	
Arlington Corp. (N.Y.) Stock		70	64	67	
Art Centre Apts. (Detroit) VTC		170	150	170	
Associated Motor Term. (St. Louis) LT 5½s	mN	92½	90	90	
Associated Rlty. (Atlantic City) Inc. 4s '47	Oct. 1	30	30	30	
Auditorium Hotel (Cleveland) 5s '67	Mn	120	120	120	
Auditorium Hotel (Cleveland) Stock		31	29	29	
Austin Blvd. Apts. Inc. (Chi.) Stock		125	125	125	
BMI Corp. Stock		18	14	16½	
Bagley Bldg. Corp. (Det.) Stock	jJ	13	12	13	14

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Baker Bldg., Inc. (Minn.) 1st Inc. 3s '64	mN	76½	75	76	
Baker Hotel (Dallas) Stock		17	16	16	
Baker Prop., Inc. (Minn.) $5 Cum pfd.	QJu	50	48	50	
Bankers Bldg. Corp. (Ch.) Stock		60	56	57	
Bankers Bldg. Corp. (Chi.) 5½% LTC	Mar	190¼	97	100	
Barlum Tower Corp. (Det.) Stock		51	47	49	
Barrington Ct. Apts. (Cambridge, Mass.) Stk.	Jd	75	75	75	
Bauman (Ludwig) Brooklyn Bl. (LI) 4½s '71	fA15	45	40	40	
•Beacon Hotel Corp. (N.Y.C.) 3-4s '68	Apr	45	40	42	
Beaux-Arts Apts. Inc. Com. Stock		67	65	67	
Bedford Villa Apts. (Chicago) VTC		65	64	64	
Belen College (Havana, Cuba) 1st 1½s '44	Fa	20	14	20	
Bellevue-Stratford (Phila.) Stock		30	29	29	
Belmont Hotel Co. (Cleveland) Com. Stock		37½	30	30	
Berkeley Carteret Htl. (Asbury Pk.) 2nd 5½s '60	May 1	85	84	85	
Beth Warehouse Co. (Cleve.) Stock		65	65	65	
Bismarck Hotel Co. Stock (no)		84	78	83	
Blackhawk Perry Corp. (Davenport) Stock (no)	Ji	51	46	51	
Bloor St. George Realty (Toronto) 1st SF 4s '67		115	112	115	
Bohack Realty Corp. (N.Y.) 5% Pr. Pfd.	Dec	77	75	75	
Book Tower Garage 2nd 5s '61	Apr	93	93	93f	
•Boston Insurance Exch. Bldg. [4]1st Lse. 5s '68		98	90	98	
Boston Insurance Exch. Bldg. Cl A Stk.		7½	6½	7½	
Boston Insurance Exch. Bldg. $5 Pfd.	Ao	21½	19¾	21½	
Blvd. Temple Meth. Church (Det.) 1st 4s '62		93	93	93	

•Also see listing in main section. f—Flat price. r—Canadian price. [2]Ex. 10-1 int. [4]With Stk. [6]Name changed to Urban Realty Trust.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
etoona Corp. (Altoona, Pa.) 1st Inc. 4s '57	fa	70	68	70	
oadmoor Corp. (N.Y.C.) [1]1st Inc. 4s-6s '56	ms	92½	86	90	
oadway-Trinity Corp., N.Y. Stock		5½	3	4	
oadway Realty Co., N.Y. Stock		135	130	130	
ooklyn Fox Corp. (N.Y.C.) 4s '67	Oct.	74	72		74
ooklyn Fox Corp. (N.Y.C.) 4% Pfd		2	2	2	
ooklyn Gardens Apts. (N.Y.) Stock		102	102	102	
yn Mawr (Pa.) Trust Co. Stock		59½	46½	47	49
yn Mawr Winthrop Bldg. Corp. (Chi.) Stock		75	72	75	
ell Lot Land Tr. Ctfs.		102	102	102	
ena Park Htl. Cp. (Ill.) Pfd. stk.		41	36	38	
ena Terrace Corp. (Chi.) Stock		67	62	67	
ena Vista Apts Corp. (Chi.) Stock		81½	62	81½	
ilding Syndicate Corp. (Port, Ore.) 6s '74	Jan	145	145	145	
rlington Realty Co. (Boston) 6s '66	Oct	61	60	61	
sh Term. Bldg. Co. (Brkl., N.Y.) 1st SF 5s '60	Ao	101	92	100	
sh Term. Bldg. Co. 5s '82		98	91	96	
sh Term. Bldg. Co. (N.Y.) Stock		24¼	21	24	24¾
margo Club (Cinn.) 5% Land Tr. Ctfs.		91	91	91	
mbridge Apts. (Grmntown, Phila) 4s '63	mS	77	73	75	
sa Loma Apts. East (K.C., Mo.) 1st 3s		75	75	75	
sa Loma Apts. West (K.C., Mo.) 1st 6s '36	Ao	75	75	75	
stlereagh Corp. (St. Louis) Stock(no)	mS	330	320	325	
valier Apt. Corp. (Washington, D. C.) VTC		39	37	38½	
ntral Bldg. (Seattle, Wash.) Ext 6s '66	Qr	62	60	60	
ntral Manhattan Prop., (NY) Inc. 5s '72	May	101	92	95	
ntral Manhattan Prop., (NY) Stock		4½	4	4½	6

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cerana Apt. Bldg. (NY City) Cu. Inc. Ext. 5s '52	fA	20	20	20	
Chain Store Real Estate Tr. (Bstn) Stock		70	65	66½	83
Chancellor Hotel Bldg. (W. Va.) 6½% LTC		100	100	100	
•Chanin Bldg. (NYC) 2nd Mtge. Inc. 2s '70	mS	123	118	122	
•Chanin Bldg. (NYC) [1]3rd Mtge. Inc. 1s '70	mS	123	118	123	
Chapel State Theatre Co. Land Tr. Ctf. 5½s		100	95	95	
Charles Street Garage, Boston cm Stk		1½	1	1½	
Charles Street Garage 7% Pfd		26	26	26	
Chelsea Hotel (Chicago) Stock		31	30	30	
Chicago Allerton Hotel (Chicago) VTC (no)		68	64	64	68
Chicago Bldrs. Bldg. VTC		58	55	56	62
Chicago Med. Arts. Bldg. Stock ($1)		57	40	56	
Chicago Stadium Corp. (Chicago) 2nd Inc 5s '60	Nov	25½	25	25	
Cincinnati Club (Cincinnati) Land Tr. 5s	Qr	38	38	38	
Cincinnati Realty (Cincinnati) A Ld. Tr. 4s		85½	85½	85½	
Cincinnati Term. Warehouse 2nd 2s-4s '80	Apr.15	91½	90	90	
City & Suburban Homes Co. (N.Y.) Stock		45	26	45	
Columbus Parcel Post LTC 5s	jj	67½	67½	67½	
Congress Bldg. Corp. (Chicago) VTC (No)		15	13	15	17
Congress St. Assoc. (Ill.) Stock		30	29	30	
Consol. Dearborn Corp. Stock	Q Feb	25¾	22¾	25	26½

lso see listing in main section. f—Flat price. [1]With Stk.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cranston (The) (Chicago)....Stock		88	84	86	....
Dartmouth Bldg., Inc. (Chi.)....Stock		68	68	68	....
Dayton Biltmore (Dayton, Ohio)..Land Tr. 5½s	QMar	116½	116	116½	....
De Paul Ed. Aid Society (Chi.)....1st Inc 6s	July 1	26	21	25	....
Detroit Leland Hotel Co. (Mich.)....Stock		16¼	15½	16	....
Detroit Mtge. & Rlty. Co....Stock	Qr	2½	1⅞	2	....
Dinkler Htls. Co....Stock		3½	3	3	....
Dinkler Htls. Co....“A” Pfd.		21½	21½	21½	....
District Theatres....Stock	Qr	1¾	1¼	1⅜	2
Dittenhofer Rlty. Co. (St. Paul, Minn.)..6s '78	QFeb	117	117	117	....
Dodge 13th Realty Co. (Cleveland)....Stock		175	150	175	....
Drake Realty Co. (Oil City, Pa.)...1st SF 4s '55	mS	66	65	66	....
Dwight Manor Apts. (Englewood, N.J.)....VTC		6½	5½	5½	....
E. 55th Woodland Imp. Co. (Cleveland) LTC 5½s		95	95	95	....
East Market Street (Akron)....LTC 5½s	QDec1	75	75	75	....
East Ravenswood Bldg. (Chi.)....Stock		95	95	95	....
Edmond Meany Ht'l. (Seattle)....Stock		2½	⅝	⅝	1¼
•Eight Hund. 10 S. Spring St. (LA) Cu. Inc. 5s '61	jj	90	85	90	....
Eight Hund. 10 So. Spring St., La....Stock		8	8	8	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Elanor Manor Apts. (Chicago)....VTC		64½	64	64	....
Eleven 11 Lawrence Corp. (Chi.)....VTC		53	52	53	....
Eleven Moore Street (N.Y.)....Stock		15	12½	15	....
Eleventh & State St. Corp. (Chgo.)....Stock		30	30	30	....
Elkins Court Apts. (Elkins Park, Pa.)....Stock		10	10	10	....
Ellicott Square Co. (Buffalo)....Stock		17	16	17	....
Ellicott Square Co. (Buffalo)....5% Pfd. Stk.		91	90	90	....
Ellis Gables Apt. Bldg. (Chi.)....Stock		121	120	120	....
Embassy Corp. (Chicago)....Stock		32	30½	31	....
Emily Apt. Bldg. Corp. (Ill.)....Stock		148	146	148	....
Emlen Arms Apt. Corp. (Phila.)....Stock		45	45	45	....
Equitable Office Bldg. (N.Y.)....Stock		10	10	10	....
Euclid Doan Bl. Site (Cleve.) (Lse. Tr. Ctfs. 4%	ms15	72	72	72	....
Euclid Ford Bldg. (Cleveland)...Ld. Tr. 5-8/10s		90	90	90	....
Fair Haven Apts. (Chicago)....VTC		65	64	64	....
Faust Hotel Co. (Rockford, Ill.)....[2]VTC		56	55	56	....
Fidelity Mtge. Bldg. (Cleveland)..Land Tr. 5½s	jj	58¾	58½	58½	....
Fifteen Gramercy Park (N.Y.)....Deb. 4s '66	jJ	80	80	80	....
Fifteen Hund. 10 Latimer St. (Phila.)....Stock		60	50	60	....
Fifteen Park Ave....Units		20	18	20	....
Fifteenth & Frisco (Tulsa)....VTC		67	62	67	....
Fifth Madison Corp. (N.Y.C.)....[1]6s '60	April	93½	90	90½	....
Fifth Madison Corp. (NYC)....cl A Stk.		15½	14	15	....
Fifth Madison Corp. (NYC)....Script		45	40	45	....

•Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stk. [2]Ex-payment.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
ifty-One E. 42nd St. Corp. (NYC) [2]1st Inc. 3s '66	Mar.	105	100½	101¾	
ifty Three II Kenmore Ave. Bldg. Stock		61	60½	61	
ifty Three State St. Corp. (Mass.) Stock		15	15	15	
igueroa Hotel Co. (Los Angeles) Stock		29½	29	29	
itch (John H) Co. Bl. Site (Yngstwn) Ld Tr 5½s	Qr	93	93	93	
ive 51 Fifth Ave. (N. Y. City) Units		65	60	60	
35 Fifth Ave. (Pitts.) [2]Inc. Deb. 6½s '69	Apr.	65	64	65	
lint Tavern Htl. (Mich.) Stock		28	28	28	
orman Realty Corp. (Chi.) Stock		98	87	98	
ort Hayes Hotel 5% LTC		98	98	98	
ort Shelby Htl. Co. (Det.) Pr Pd		50½	48½	48½	
ort St. Union Depot (Det.) 1st 3¾s '65	jD	94	92	93	94
orty Exchange Pl. Corp. (NYC) Stock		54	50	54	57
orty Exchange Pl. Corp. (NYC) [2]Inc. 5½s '71	ms	200	170	195	210
orty-First St Bldg. Corp. (NYC) Stock		33½	32	33	
orty-Nine W. 37th St. RI. (NYC) VTC		45	40	45	
orty Seven 16 Beacon Bldg. (Chi.) Stock		92	90	92	
orty Wall St. Corp. (NYC) [2]Non-Cu. Inc. 5s '66	ms	214	205	205	
orty Wall St. Corp. (N.Y.) 5s '66	ms	99½	95	98½	100
orty Wall St. Bldg. Corp. (N.Y.) Stock		31½	26½	31½	
our Hundred Mad. Av. Bl. (N.Y.) Units		605	460	605	
4 W. Elm Bldg. Corp. (Chi.) Stock		7¼	7	7	
ox St. Louis Properties (St. Louis) Units		17	14	15	17
ox Theatre Corp. ctfs of Ind		1¼	1	1	
rances Apr. Corp. (Chi.) Stock		140	135	140	

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Frances Orpheum Bldg. (Sioux City) Stock		36	35	35	
Franklin Adams Bldg. (Chi.) Stock		66½	65	65	68
French (Fred) Inv. Co. Stock		11¾	9¼	11½	12½
French (Fred) Inv. Co. 7% Pref		129	117	117	
Garden Court Apts. (Chi.) Stock		111	110	110	
Garfield Pk. Postal Bldg. (St. I.) 1st 4s '50	Ao	50	50	50	
Garnett Bl. Cp. (Atlanta, Ga.) 1st SF Inc. 3s '47	Mar.	86	77	77	
Gatesworth Hotel (St. Louis) Stock		70	65	70	
Gatesworth Hotel (St. Louis) 21st 5s '60		250	220	250	
Gaylord Hotel (Chi.) Cl A Stock		72	65	72	
•General Realty & Utils., (N.Y.C.) Inc. 4s '69	Sept30	98½	95½	98½	
General Realty & Utils., (N.Y.C.) Stock		21	17	17½	
Georgian Hotel (Evanston, Ill.) Stock		79	75	76	
Graemere Hotel (Chicago) Stock		26	25	25	
•Gramercy Park Bldg. (N.Y.) 2Inc. 3s '69	Jd	81½	72	81½	
Grand River-Dunbarton Bldg. Ld. Tr. Ctfs. 5½s		30f	30f	30f	
Grant Bldg., Pitts. Stock		36	33	33	36
Greater Pythian Tmpl. Assoc. (N.Y.) 3s '57		26	26	26	
Greenway Ap. Co. (Baltimore) Cu. Inc. 25s '55	Feb	135f	135f	135f	
H & G Properties, Inc. (Dallas, Tex.) Stock		3⅜	3¼	3½	3⅝
Henry Hudson Hotel Corp. (NYC) Stock		19	16	16	19½
Henry Hudson Hotel Corp. (NYC) $4 Pref		75	45		75
Hilton Hotels Corp. Stock		40⅝	31⅛	39½	
Hilton Hotels Corp. conv. Deb. 4½s '70	Jan	86½	82	84½	86
Holly Beach Rlty. Co. (Wildwood, N. J.) 6s '38	Jj	13	10f	13	
Hotel Brunswick (Lancaster) 2nd 6s '70	Ao	90	90	90	
Hotel Drake (N.Y.) Stock		200	200	200	

•Also see listing in main section. f—Flat price. [2]With Stk. [3]Ex. Stock. [5]Formerly Hotel Lexington Corp.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Hotel Easton (Easton, Pa.)....Units		38	23	38	50
Hotel Gary (Gary, Ind.)....Stock		55½	53	54	57
Hotel Keystone Corp. (Pitt.)....Stock		16½	16	16	....
Hotel Martin (Utica, N.Y.)....5s '54	Ao	5	5	5	....
•Hotel St. George (Brooklyn)....S.F. 4½s '60	aO	90	87½	89	90½
Hotel Sherman, Inc. (Chi.)....Stock		103	98	99	....
Hotel Syracuse (Syracuse, N.Y.)....VTC Stk		40	35	36	41
Hotel Syracuse (Syracuse, N.Y.)....4% Pfd.		9½	9	9	....
Hotel Wayne (N.Y.C.)....Part Ctfs.	Jan.	75	75	75	....
Huntington Hall (Philadelphia)....Stock		33½	32	33½	....
Hyde Park Lake Park Bldg. (Chi.)....Stock		10½	10	10	....
Ill. Hotel Bl. Site (Aurora, Ill.) Land Tr. Ctfs. 6s		77	77	77	....
Indian Village Manor (Det.) 1st SF Inc....[1]5s '69	mn	53	46	48	....
Insurance Exch. Bldg. (Chi.)....Stock		33	30	32½	34
Insurance Exch. Bldg. (Boston) Ld. Tr. Ctfs. 5½s	Qr Fed	89	86	88	88½
Investors Funding Corp. (N.Y.)....Cl A Com		11½	7½	7½	9
Investors Funding Corp. (N.Y.)....Units		3	2½	2¾	....
Irving Bldg. Corp. (Chi.)....Stock		121	120	120	....
Jackson Park Hospital (Chicago)....VTC		38	30	30	....
Jewelers Exch. Bldg. (L.A.)....VTC Stk.		71	70	71	....
Knickerbocker Hotel (Chicago)....VTC		65½	65	65	70
Knickerbocker Village (N.Y.)....6s '75		95	91	92	....
Knickerbocker Village (N.Y.)....Stock		4¼	3¼	3¼	3⅝
Knott Hotel Corp. (Del.)....Stock		23½	20¾	21	....
Kramon Development Co....Ext 4½s '62	Mn	91½	82	91½	....
Kurz Props....LTC 5%		60	60	60	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
LaSalle Madison Hotel....Stock		25	24	24	....
LaSalle Towers Corp. (Chi.)....Stock		80½	80	80	....
•LaSalle-Wacker Corp. (Chi.)....Inc. Deb. 5s '62	fA	94½	92	94	....
Lake Placid Co....Deb. Non-Cum. Inc. 3s '82		67	57	67	....
Lake Placid Co....CLA $5 Pfd.		25	24	25	....
Lake Placid Co....Stock		3⅜	3	3	....
Lake Shore Htl (Lakewood, O.)....Stock		160	149	160	....
Lawyers Mtge. & Title Co....Stock		4½	1⅞	1⅞	....
Leeds & Lippincott Co. (Atl. City.)....Units		31½	24	30	....
Lennox Hotel (St. Louis)....New Stock		13½	10	12	....
Lewis Morris Apts. (N.Y.)....Stock		40	39	40	....
Lexington Ave. & 42nd St. Corp. (NY)....Stock		24½	21	22½	....
Lincoln-Douglas Htl. (Quincy, Ill.)....Pfd. Stk.		51	50	50	....
Lincoln Hall Corp. (N.Y.)....VTC		6	5	5	....
Lincoln Inn Court Site (Cinn.)....4½% LTC		100½	100½	100½	....
Lincoln Robey Corp. (Chicago)....Stock		19	18	18	....
Loew's Dayton Theatre....LTC 5½s	QrJ	98½	97	98½	....
Lombardy Htl. Corp. (N.Y.)....5s '75	QMar.	82	75	82	....
Lombardy Htl. Corp. (N.Y.)....Stock		85	84	85	....
London Terrace, Inc. (N.Y.)....Cl A Stock		28	25	27½	....
Lord Baltimore Hotel, Maryland....Stock		135	130	135	....
•Lord Nelson Hotel C F (Hali., N.S.) 1st SF 4s '67	ao	90	87	90	....
Los Angeles Biltmore Hotel....Stock		5	5	5	....
Luxor Bldg. (Cleveland)....Stock		25	25	25	....

•Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stock.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Madison 52nd Corp. Ext. 3-5s '62	Jj	95	89	95	94
Magna Theatre Corp. (N.Y.) 6s '59		100	81	100	...
Magna Theatre Corp. (NYC) Stock		3⅜	2	2¼	2½
Magnolia Park (New Orleans) Conv. Deb. 6s '69	a&O[2]	26	16	17	22
Magnolia Park (New Orleans) Stock		11c	8c	9c	12c
Majestic Apt. Bldg. Corp. (Chi.) Stock		115	115	115	....
Maricopa Ranches Deb. 4s '70		5f	5f	5f	....
Marine Apt. Bldg. Corp. (Chi.) Stock		105	105	105	....
Mark Hopkins (San. F.) Cl A Stock		11	10½	10½	....
Marmaduke Apts. (St.L.) VTC		38½	36	36	....
Maryland Theatre Bldg. (Chicago) Stock		22½	22	22	....
Massachusetts Cities Rlty. [4]Cl B Stk		6	5	5	....
May Stores Realty Gen 5s '77	Fa 15	106	101	101	....
Mayfair Hotel (Mo.) VTC		90	90	90	....
Medical Science Bldg. (Col. Ohio) Stock		68½	68	68	....
Melrose Hotel Co. (Dallas) Stock		38¾	35	38	....
Memphis Garages VTC		22	21	22	....
Memphis Garages [2]Inc. 4s '62		135f	131f	135	....
Memphis Union Station 5s '59	Ms	100	99	99½	....
Metropolitan Playhouses Cl B. Stock	mN1	12	11	12	14
Midland Invest. Corp. (Kan. Cy.) 4s '78		86	85	86	....
Midwood P.O. Station (Brklyn.) Extd. 4s '49	Mn15	60	50	50	....
Miller Apts. (Chicago) VTC	aO	120	120	120	....
Minn. Parcel Post Off. (Minn.) Inc. 4s '52		35	35	35	....
Mira-Mar Hotel Bldg. Corp. (Chi.) Stock	jJ	9	9	9	....
Montauk Beach Co. Inc. (N.Y.) Stock		4¼	2¼	3¼	4⅛
Morrison Hotel Corp. Stock		165	150	165	....
Mount Royal Apt. & Htl. (Balti. Md.) Units		26½	26	26	....
Muhlenberg Coll. (Allen) 1st 1⅜s-3⅜s to '60	jJ	90	85	90	....
Myrtilus Apts. Chi. Stock		77	76	77	....
*Nassau Beekman Rlty. (N.Y.) [2]Inc. 2-3s '69	mN	43½	40	40	43
Natl. Dept. Strs. Site (Wheeling) Land Tr. 5½s	Qr	99½	99	99	....
National Press Bldg. Corp. (Wash.) 5s '79	Yrly July	78½	76½	78½	....
National Press Bldg. Corp. (Wash., D.C.) Stock		29	27	29	....
National Press Bldg. Corp. (Wash. D.C.) $2.50 Pfd.		38	36½	38	....
Neil House Hotel (Columbus, O.) Land Tr. 5s		103	100	100	....
New Jersey Rlty. (Newark) Stock		11	10	11	11½
N.Y. Ambassador, Inc. (N.Y.) VTC		18	18	18	....
New York Majestic Corp. [3]Non-Cu. Inc. 4s '66	Jd	46	9½	10½	12
Niagara Falls Htl. Corp. Stock		5¼	3¼	4	....
Nine Hund. Mich. Ave. Corp. (Chi.) Stock		22½	21	22½	26
NE Corner Walnut & Juniper (Phila.) Stock		190	190	190	....
Norton Hotel (Detroit) Stock		6	6	6	....
Ocean Center Bldg. Co. (L.A., Cal.) [2]Inc. 5s '58	mN	118f	118f	118f	....
Ocean Center Bldg. Co. (L.A., Cal.) Stock		2½	2½	2½	....
Ocean City Auto Bridge 2nd 5s '71	June	22	20f	20	....
Ocean City Auto Bridge Stock		⅝	⅝	⅝	1⅛
Olicrom Operating Corp. Stock		22	22	22	....
Oliver Bldg. Trust (Boston) Stock		20	17	18	20
Olympia Stadium Corp. (Det.) Stock		50	35	35	....

[1]Also see listing in main section. f—Flat price. r—Canadian Price. [2]With Stk. [3]2 3% pd. [4]Dist. 1956—$21; Jan. 1957 $5.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
188 Randolph Bldg. (Chi.)....CBI	.....	68	66	68	70
One Hundred N. LaSalle St. Bldg. (Chi.)..Stock	Jd15	48	47	48	....
103rd St. & W. End Ave. (N.Y.)...Cu. Inc. 5s '52	Jd	69	69	69	....
One LaSalle Co. (Chicago).....Stock	fA	73	63	70	....
•One Sixty-Five Bdwy. Bl.....Deb. 1s-2s '58	May	43	30	30	....
One 24 5th Ave. Corp. (N.Y.).....Ctfs of Part	Q Mch	77	70	71	....
One 21-23 Fifth Ave. (Cinn.).....4% LTC	.....	92	92	92	....
One W. 39th St. Bldg. (NYC).....[2]1st 5s '69	.....	100	100	100	....
One W. 39th St. Corp. (N.Y.).....Stock	.....	10	9	9	12
Orpheum Bldg. Co. (San Francisco).....Stock	.....	5	4⅝	5	5¼
Orrington (The) (Evanston, Ill.).....Stock	.....	115	104	115	125
Overbrook Arms Corp. (Phila.).....VTC	.....	88	80	85	....
Palais Drexel Apts (Chicago).....Stock	Feb	90	90	90	....
Park Castles Apts. (Kan. City).....Stock	.....	28½	27½	27½	....
Park Crescent Htl. (N.Y.).....[2]Inc. 6s '55	ms	105	105	105	....
Park Crescent Hotel (N.Y.C.).....Stock	.....	22	14	22	....
Park Lane Hotel (Chicago).....Stock	.....	65½	65	65	....
Park Lexington Co.....VTC	mn	160	154	158	....
•Park Place Dodge Corp. (NYC) [2]Gen. Inc. 5s '72	.....	87	83	86½	....
Park Sheraton Corp. (N.Y.).....Stock	.....	79	74	75	....
Pearson Hotel, Inc. (Chi.).....Stock	.....	136	130	135	....
Pelham Hall Trust, (Boston).....VTC	Jj	31	30	30	....
Penn Albert Hotel (Greensburg, Pa.)....2nd 5s	aO	75	75	75	....
Penn. Wells Hotel (Wellsboro, Pa.).....3s '56	mS	75	75	75	....
Penn York Prop., Inc. (Col., O.).....Stock	.....	19	18	19	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Philadelphia Bourse Co.....Stock	Dec	54	41	42	52
Pine Lake Apt. Bldg. (Corp. (Ill.).....Stock	.....	150	125	125	....
Pittsburg Finance Bldg. Corp. (Pa.).....Stock	.....	37⅓	33	33	....
Pittsburgh Hotels, Inc.....Stock	.....	48	48	48	....
Pitts. Parking Garages.....[3]Stock	.....	32	32	32	....
Pocono Hotels Corp. (Phila.).....Units	.....	96	88	95	....
Pocono Manor Assoc. (Phila.).....Cl A Stk	.....	11⅓	11⅓	11⅓	....
Pocono Manor Assoc. (Phila.).....Cl B Stk	.....	5½	5	5⅓	....
Pocono Manor Assoc. (Phila.).....Cl A Pfd.	.....	35⅓	35	35	....
•Poli New England Theatres Gen. Cu. Inc. 5s '83	mN	73⅓	68⅓	68⅓	72
Portage Hotel Co. (Akron)....Lse. LT Ctfs. 5⅓s	.....	40	40	40	....
Post St. Inv. Co. (San Francisco)....[2]1st 4s '62	Jj	710	710	710	....
Professional Arts Bl. (Atl. City).....[2]6s '63	Dec. 1	32	30	31	32
Pulaski West End Props. (Chicago).....Stock	.....	32	27	29	....
Quimby Bldg. (Cleveland).....6% LTC	.....	102	102	102	....
•Randolph Wells Bl. Corp. (Chi.).....1st 5s '60	mN	99	95	98	....
Reading Hotel Co. (Pa.).....2nd Inc. 4s '79	Dec 1	90	90	90	....
Real Estate Invest. Co. of Am.....Stock	.....	13⅛	12	12⅜	....
Regent Co. (Brookline, Mass.)...VTC Stk. Stpd.	.....	30	30	30	....
Remington Arms (Conn.).....Stock	jJ	13⅝	11⅓	13¼	....
Rentals Bldg. Corp. (Montreal)....(Now Stock)	.....	15	10	10	20
Republic Rlty. Mtge. (Chi.).....Stock	.....	3¾	3¼	3½	....
Reserve Square Rlty. Co.....LT Ctfs.	.....	53	50	50	....
Ritz Carlton Htl. Co. (Boston)....7% Pfd. Stk.	.....	14	10	10	....
Roanoke Bldg. Co. (Minn.).....Stock	.....	60	60	60	....
Robert Treat Htls. (Newark).....Stock	.....	175	175	175	....
Rochester Sheraton Corp. (Roch., N. Y.)..Stock	.....	103	101	103	....

•Also see listing in main section. f—Flat price. r—Can. price. [2]With Stock. [3]Liq. dist: $65,5-1-57; $10,7-10-57.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Rocky River Apts. (Cleveland)....VTC	.....	151	150	150	....
Roosevelt Co. (The) (Boston)....VTC	.....	17	17	17	....
Roosevelt Hotel (NY)....Inc. 5s '64	Mn	82	62	80	82
Roosevelt Hotel Corp. (St. Louis)....VTC	.....	3½	3¼	3½	4½
St. Charles Hotel (New Orleans)....VTC Stk.	.....	145	144	144	....
St. Paul Bus. R.E. Assoc....Stock	.....	20	17½	20	....
Salem Hotel Corp. (Salem, Mass.)....Units	.....	20	16½	20	....
Savoy Plaza, Inc. (NYC)....Cl A Stock	.....	125	118	125	....
Savoy Plaza, Inc. (NYC)....Cl B Stock	.....	114	113	114	....
Schine Ten Eyck Corp. (Albany, N.Y.) 1st 5s '65	J&J	95	94	94	....
Seaside Hotel (Atlantic City)....4½s '64	Ms	80	65	80	....
Seattle Real Estate Corp....New Stock	.....	25	25	25	....
Secur. Bl. Site of Minn....Land Tr. Ctfs. 5½s	Qr	47	47	47	....
Seneca Hotel Co. (Chicago)....Stock	.....	103½	100	100	....
Seventeen Park Ave., N.Y....Units	.....	50	35	50	....
Seventy Nine Realty Corp., N.Y....Stock	.....	75	69	73	....
Seventy Nine Realty Corp. (NYC)...Inc. 5s '59	fa	340	340	340	....
Shaker Sq. P.O. Station (Cleve.)....1st 4s '49	aO	55	55	55	....
Shelburne Hotel Corp. (Atlantic City)...Stock	.....	52	51	52	....
Sher-Lane Apt. Bldg. (Chi.)....Stock	.....	95½	95	95	....
Sheraton-Cadillac Corp. (Mich.)....Cl B Ctfs.	.....	53	45	53	....
Sheraton Corp. of America....4¾s '67	Ms	97	96	96	99
Sheraton Corp. of America....Stock	Qr	20	16⅝	17¾	18½
Sheraton Corp. of America....[2]($10) Wrrts	.....	14⅜	10¾	11⅝	12⅛
Sheraton Corp. of America....[3]($25) Wrrts	.....	9	6	6⅜	6⅝
Sheraton Louisiana Corp. (Bstn)....Cl A Com	.....	16¼	4½	10	....
Sheridan Foster Corp. (Chi.)....Stock	.....	66	64	65	....
Sheridan Plaza H'tl. Corp. (Chi.)....Stock	.....	31½	31½	31½	....
Sherwell Realty Co. (Chicago)....VTC	.....	73	70	70	....
Shoreham Apts. (Chicago)....Stock	.....	57	52	53½	....
Six Hund. 14 Superior Corp. (Cleve.)....Stock	.....	43	42	43	....
Six Ninety Two Bdwy Corp. (NYC) Gen. Inc. 4s '59	Jd	57	50	52	54
Six 25 Skinker Blvd. Corp. (St. Louis)....Stock	.....	50	50	50	....
Sixteen 17 Belmont Corp. (Chicago)....Stock	.....	37	37	37	....
Sixteen Park Ave., Inc. (N.Y.)....Units	.....	18	18	18	....
Sixty-two W. 47th St. Bl. (NYC)..Inc. 1s-4s '56	April	250	250	250	....
Sixty Two W. 47th St. (N.Y.)....Stock	.....	106	105	105	....
South Shore View Apts. (Chicago)....VTC	.....	76	75	76	....
Southern Hotel Co. (Baltimore)....Units	.....	32	32	32	....
Southern Realty Co. (L.A.)....Stock	.....	2¼	2	2	2½
Special Invest. & Sec. (Bos.)....Stock	.....	7⅛	7	7	....
Special Invest. & Sec. (Bos.)....4½% Pfd.	.....	46½	45	46½	....
Spring Apt. Hotel (Seattle)....Stock	.....	68	50	50	....
Statler Hotels Delaware Corp....Stock	.....	10	5¼	5⅞	6⅛
Station "F" New York P.O....1st SF 3½s '57	Fa	85	85	85	....
Station "W" Post Off. (Clayton, Mo.)....4s '39	mS	18	18	18	....
Steubenville Ht'l. Corp. (Ohio)....Stock	.....	17½	17	17½	....
Studio Apts. (N.Y.)....Stock	.....	22	20	20	....

[1]Also see listing in main section. f—Flat price. [1]With Stock. [2]Expire 10-1-'64. [3]Expire 9-1-'66.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Textile Realty Corp. (N.Y.) "A" Stock	.....	38½	34	34	....
Textile Realty Corp. (N.Y.) Units	.....	94	93½	93½	97
Thirty Five Hund. Fulton St. Bldg. (Chi.) Stk.	.....	8¾	8	8¾	....
•Thirty-Two W. Randolph (Chi.) [2]1st Inc. 5s '60	mn	9	7	....	9½
Three Hundred Adams Bldg. (Chicago) Stock	.....	47	45	45	....
Three Thirty Three Bldg. Corp. (Chi.) [4]5½s '69	jJ	97	96	96	....
Three Thirty Three Bldg. Corp. [5]Units	.....	101	95	95	98
Tishman Realty Corp. Stock	Q Mar	24⅜	19⅜	24⅜	....
Tishman Realty Corp. 5% Pref.	Q Mar	18	18	18	....
Toledo Theatre & Realty Co. Stock	.....	8	8	8	....
Tower Bldg. Corp. (Chi.) Stock	.....	17	13	13	15½
Transportation Bldg. (Chi.) Land Tr. Crfs. 5½s	Mn	87½	87	87	....
Tremont Motel Corp. (Newark, N.J.) Stock	.....	2⅛		⅝	1¼
1234 Wabash Bldg. Corp. Stock	.....	79	78	78	....
Twentieth Century Club (Pitts.) 3½s '69	.....	70	70	70	....
Twenty 56 E. 4th St. (Cleve.) 6% LTC	Q Jan	64	64	64	....
Twenty-Nine Fourth Av. (NYC) Inc. Deb. 2s '63	jd	400	400	400	....
Two-Fifty Beacon St. (Boston) (Stpd) VTC	.....	30	30	30	....
Two Hundred Eight S. LaSalle St. Bl. (Chi.) Stk.	.....	75	70½	75	77
Two Hundred 77 Park Ave. (NYC) VTC	.....	3	2¾	2¾	3
Two 36-240 W. 27th St. Bl. (NYC) Stock	.....	65	56	60	....
Two-20 Bagley Corp. (Det.) Stock	FJ	39	35	35	40½
Two-22 E. Chestnut St. (Chi.) Stock	.....	59	58	58	....
Union Mortgage Bldg. [3]Land Tr. 5½s	.....	6	6	6	....
Union Square Garage (San Fran.) 7-6s '70	Ao	100	100	100	....
United Hotels Corp. (Del.) Stock	.....	⅞	⅛	⅞	1
United States Rlty. & Invest. Co. of N. J. Stock	.....	25½	25	25	..
University Club of Chi. Deb. 4s 2105	jj	67	67	67	..
University Club Site (Cleve.) Land Tr. Ctfs. 5½s	Qr Mar	65	65	65	..
Upanin Hotels, Inc. (Brooklyn, N.Y.) Stock	.....	76½	74	76	..
Utica Hotel 5½s to '65	fA	99	75	98	10
Valley Forge Hotel Co. (N., Pa.) Units	.....	55½	55	55	6
Van Cleve Hotel (Dayton) Stock	.....	61	60	60	..
Wabash Lake Co. (Chicago) Common Stk.	.....	50	48	49	..
•Wacker-Wabash Corp. (Chi.) 2nd Cu. Inc. 5s '65	Jj	127	114	127	..
Wacker-Wabash Corp. (Chi.) Stock	.....	6½	3	6	..
Walnut Apt. Corp. (Phila.) VTC	.....	47	43	47	..
Warwick Co. (Brookline, Mass.) VTC	.....	14	13	14	..
Warwick Hotel (Houston, Texas) Stock	.....	465	440	440	..
Wash. Bldg. Rlty Corp. (D.C.) 6s '65	.....	75	75	75	..
•Webb & Knapp SF Deb. 5s '74	j&D	75	70	72	..
Webb & Knapp Stock	.....	2½	1½	1⅝	..
Webb & Knapp $6 Pref.	.....	117	109	112	..
Webster Hall Hotel (Pitts.) Stock	.....	56	54	54	..
West Sacramento Land Co. (Cal.) C.D. 6s	J&J1	25	25	25	..
Westinghouse Bldg. (NYC) Stpd Ctfs. of Pt.	.....	10	9	9½	..
Wheatland Hotel (Lancaster, Pa.) 6s '57	M&S	90	90	90	10
Whittier Corp. (Detroit) Stock	.....	42	40	42	..
Wicker Park Station P. O. (Chi.) Ext. 4s '57	mN	59	59	59	..
•Will'gh'by Tow Bl. (Chi.) 1st Non-Cu. Inc. 4s '65	Ao	68½	65	67	..
Windermere Htl. Co. (Jcksn Pk. Chi.) 1st Inc. 5s '61	Jd	56	55	56	5
Windemere Hotel Trust Ctfs. of Part	.....	72	70	71	7
Woodmont Corp. (Detroit, Mich) Stock	.....	2	1½	2	
Woodmont Corp Units	.....	46	27	27	..

•Also see listing in main section. f—Flat price. [1]In Liquidation. [2]With Stock. [3]Stubs. [4]Cont. by Am. Furniture Mart Bldg. [5]1st Pfd. & 1 sh. Com.

A

Identifying Symbol		Telephone	Number
	Abbott, Proctor & Paine, 14 Wall St., New York City 5	Rector	2-8080
	Adams & Peck, 120 Broadway, New York City 5	Rector	2-4949
	Allen & Co., 30 Broad St., New York City 4	Hanover	2-2600
	Allison-Williams Co., Northwestern Bank Bldg., Minneapolis 2, Minn.	Federal	3-3475
	Moreland & Co., Penobscot Bldg., Detroit 26, Mich.	Woodward	2-3855
	Allyn (A.C.) & Co., 122 So. La Salle St., Chicago 3, Ill.	Franklin	2-8400
	Allyn (A.C.) & Co., 44 Wall St., New York City 5	Digby	4-0909
	American Securities Corp., 25 Broad St., New York City 4	Hanover	2-3200
	Ames (A.E.) & Co., Ltd., 320 Bay St., Toronto	EMpire	3-6611
	Amott, Baker & Co., Inc., 150 Broadway, New York City 38	Barclay	7-4880
	Archard (H.O.) & Co., 25 Broad St., New York City 4	Hanover	2-2992
	Ashplant (F.B.) & Co., 2 Wall St., New York City 5	Rector	2-1545
	Asiel & Co., 20 Broad St., New York City 5	Hanover	2-5000
	Auchincloss, Parker & Redpath, 52 Wall St., N.Y.C. 5	Hanover	2-7430

B

	Bache & Co., 36 Wall St., New York City 5	Digby	4-3600
	Bacon, Whipple & Co., 135 So. LaSalle St., Chicago 3, Ill.	State	2-3100
	Baker, Simonds & Co., Buhl Bldg., Detroit 26, Mich.	Woodward	1-3670
	Baker, Watts & Co., Calvert & Redwood Sts., Baltimore 3, Md.	MUlberry	5-2600
	Bank of Montreal, 119 St. James., Montreal 1, Que.	Plateau	2121
	Bankers (The) Bond Co., Inc., Kentucky Home Life Bldg., Louisville 2, Ky.	Juniper	4-0226
	Bankers Trust Co., 16 Wall St., New York City 15	Rector	2-8900
	Barrett & Co., Hospital Trust Bldg., Providence 2, R.I.	Dexter	1-1180
-33	Battles & Co., Inc., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9500
	Baxter & Co., 70 Pine St., New York City 5	Whitehall	4-1875
	Bear, Stearns & Co., 1 Wall St., New York City 5	Dibgy	4-8500
	Beaubien (L.G.) & Co., Ltd., 221 Notre Dame St., W., Montreal	Plateau	2171
	Becker (A.G.) & Co., Inc., 120 S. LaSalle St., Chicago 3, Ill.	FRanklin	2-6100
	Benkert (A.W.) & Co., Inc., 52 Wall St., New York 5	Digby	4-5944
	Bernheimer, (D.F.) & Co., Inc., 42 Broadway, N.Y.C. 4	Bowling Gr.	9-4970
	Bioren & Co., 1424 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9400
	Blair & Co., Inc., 20 Broad St., New York City 5	Digby	4-4000
	Blair (William) & Co., 135 South LaSalle St., Chicago 3	Franklin	2-4151
	Blyth & Co., Inc., 14 Wall St., New York City 5	Rector	2-1900
	Blyth & Co., Inc., Russ Bldg., San Francisco 4, Calif.	Douglas	2-8000
B67	Boenning & Co., 1529 Walnut St., Philadelphis 2, Pa.	Locust	8-0900
B69	Boettcher & Co., 828 Seventeenth St., Denver 2, Colo.	Tabor	5-5211
B89	Braun, Monroe & Co., 735 N. Water St., Milw. 2, Wis.	BRoadway	6-3550
B97	Brooke & Co., (formerly Brooke, Stokes & Co.), N. E. Corner 16th & Locust Sts., Philadelphis 2, Pa.	Pennypacker	5-8300
B99	Brooks (J.H.) & Co., Scranton Natl. Bk. Bldg., Scranton 3, Pa.	Diamond	4-1251
B101	Brooks (P.W.) & Co., Inc., 115 Broadway, New York 6.	BEekman	3-8787
B103	Brown (Alex.) & Sons, 135 E. Baltimore St., Baltimore 2, Md.	Saratoga	7-1700
B105	Brown (Alex.) & Sons, Amer. Secur. Bldg., Wash. 5, D.C.	National	8-1053
B106	Brown Bros. Harriman & Co., 59 Wall St., New York 5.	Bowling Gr.	9-1650
B107	Brown Bros. Harriman & Co., 1531 Walnut St., Philadelphia 2, Pa.	Rittenhouse	6-4242
B109	Brown (F.M.) & Co., Russ Bldg., San Francisco 4, Calif.	Garfield	1-3711
B113	Burnham & Co., 15 Broad St., New York City 5	Digby	4-1400
B117	Burns Bros. & Denton, Inc., 37 Wall St., New York City 5.	Digby	4-3870
B125	Butcher & Sherrerd, 1500 Walnut St., Philadelphis 2, Pa.	Pennypacker	5-2700
B127	Byllesby (H.M.) & Co., Inc., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-4600

C

C8	Carr & Thompson, Inc., 31 Milk St., Boston 9, Mass.	Hubbard	2-6442
C19	Cerf (Floyd D.) Jr. Co., 120 S. LaSalle St., Chicago 3, Ill.	Financial	6-2277
C25	Chase Manhattan Bank, 18 Pine St., New York 15	Hanover	2-6000
C27	Chemical Corn Exchange Bank, 30 Broad St., N.Y.C. 4.	Hanover	2-3700
C34	Christie (B.V.) & Co., Houston Club Bldg., Houston 2, Tex.	Capitol	7-1274
C43	Clark, Dodge & Co., 61 Wall St., New York City 5	Whitehall	4-5600
C45	Clark (E.W.) & Co., Locust at 16th St., Philadelphia 2, Pa.	Kingsley	5-4000
C48	Clement, Curtis & Co.—Now consolidated with E. F. Hutton & Co.		
C53	Coffin & Burr, Inc., 60 State St., Boston 9, Mass.	Hubbard	2-4400
C54	Coffin & Burr, Inc., 70 Pine St., New York City 5	Whitehall	3-9313
C56	Cohu & Co., now Winslow, Cohu & Stetson		
C59	Collins (C.C.) & Co., Inc., Fidelity-Phila. Trust Bldg., Philadelphia 9, Pa.	Pennypacker	5-1000
C77	Continental Ill. Natl. Bank & Trust Co., 231 S. LaSalle St., Chicago 90, Ill.	State	2-9000
C81	Cooley & Co., 100 Pearl St., Hartford 4, Conn.	Jackson	7-5171
C85	Courts & Co., 25 Broad St., New York City 4	Bowling Gr.	9-9227
C95-97	Cruttenden, Podesta & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	2-0500
C99	Cumberland Securities Corp., 206 4th Ave., North Nashville 3, Tenn.	ALpine	5-4181
C105	Cutter & Dixon, 29 Broadway, New York City 6	Digby	4-3590

D

Identifying Symbol		Telephone Number	
D2	Dalton (Gardner F.) & Co., 735 N. Water St., Milwaukee 2, Wis.	BRoadway	6-2680
D4	Daly (R.A.) & Co., Ltd., 44 King St., W., Toronto	Empire	4-4441
D6	Davis, Skaggs & Co., 111 Sutter St., San Francisco 4, Cal.	Douglas	2-2484
D9	Day (R.L.) & Co., now Tucker, Anthony & R. L. Day		
D13	See Witter (Dean) & Co.		
D14	Dempsey-Tegeler & Co., 209 South LaSalle St., Chicago 4.	State	2-7600
D15	Dewar, Robertson & Pancoast, 111 Soledad St., San Antonio 5, Texas	Capitol	6-7141
D19	Dick & Merle-Smith, 48 Wall St., New York City 5	Whitehall	4-0440
D21	Dickson (R.S.) & Co., Inc., 30 Broad St., New York City 4.	Hanover	2-6210
D23	Dillon, Read & Co., 46 William St., New York City 5	Hanover	2-2828
D29	Dominick & Dominick, 14 Wall St., New York City 5	Barclay	7-4600
D31	Dominion (The) Secur. Corp., 40 Exchange Pl., N.Y.C. 5.	Whitehall	4-8161
D35	Doyle, O'Connor & Co., 135 S. LaSalle St., Chicago 3, Ill.	Dearborn	2-6161
D37	Drexel & Co., 1500 Walnut St., Philadelphia 1, Pa.	Kingsley	5-4100
D38	Dreyfus (The) Corp., 50 Broadway, New York City 4	Bowling Gr.	9-9300
D39	See Pacific Northwest Co.		
D45	Dunne & Co., 25 Broad St., New York City 4	Whitehall	3-0272
D46	du Pont (Francis I.) & Co., 1 Wall St., New York City 5.	Digby	4-2000
D47	du Pont, Homsey & Co., 31 Milk St., Boston 9, Mass.	Hancock	6-8200

E

E3	Eastman Dillon, Union Securities & Co., 15 Broad St., New York City 5	Bowling Gr.	9-3100
E5	Eberstadt, (F.) & Co., Inc., 65 Broadway, New York City 6.	Whitehall	4-8787
E6	Edelmann (Henry) & Co., 29 Broadway, New York City 6.	Bowling Gr.	9-0686
E7	Edwards (A.G.) & Sons, 409 N. 8th St., St. Louis 1, Mo.	Central	1-4744
E9	Eldredge & Co., Inc., 40 Wall St., New York City 5	Bowling Gr.	9-3921
E11	Elkins, Morris, Stokes & Co., Land Title Bldg., Philadelphia 10, Pa.	Rittenhouse	6-4900
E13	Elworthy (M.C.) & Co., 111 Sutter St., San Francisco 4, Cal.	Garfield	1-4460
E14	Emery (F.S.) & Co., Inc., 111 Devonshire St., Boston 9, Mass.	Hubbard	2-1280
E17	Equitable Secur. Corp., 322 Union St., Nashville 3, Tenn.	ALpine	6-4121
E18	Ernst & Co., 120 Broadway, New York City 5	Cortlandt	7-5600
E19	Estabrook & Co., 15 State St., Boston 9, Mass.	Lafayette	3-2400

F

F2	Fahnestock & Co., 65 Broadway, New York City 6	Whitehall	3-8900
F5	Faroll (Joseph) & Co., 29 Broadway, New York City 6	Hanover	2-6600
F11	Feibleman (T.J.) & Co., Richards Bldg., New Orleans 12, La.	Jackson	2-2487
F29	First Boston Corp., 75 Federal St., Boston 6, Mass.	Liberty	2-7200
F31	First Boston Corp., 15 Broad St., New York City 5	Digby	4-1515
F37	First of Mich. Corp., Buhl Bldg., Detroit 26, Mich.	Woodward	2-205
F39	First National Bank, 45 Milk St., Boston 6, Mass.	Liberty	2-490
F47	First Natl. City Bank of N.Y., 55 Wall St., New York City 15	Bowling Gr.	9-100
F59	Foster & Marshall, 820 Second Ave., Seattle 4, Wash.	Mutual	2-190
F61	Fox (P.F.) & Co., 120 Broadway, New York City 5	Rector	2-776
F67	Freeman & Co., 61 Broadway, New York City 6.	Whitehall	4-334
F73	Fuller (Wm. A.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	2-560

G

G5	Galleher & Co., Mutual Bldg., Richmond 14, Va.	Milton	3-732
G8	Gearhart & Otis, Inc., 74 Trinity Pl., New York 6	Whitehall	3-290
G15	See Seligmann & Co.		
G21	Glendinning (Robt.) & Co., 123 S. Broad, Philadelphia 9, Pa.	Pennypacker	5-011
G25	Glore, Forgan & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-123
G27	Goldman, Sachs & Co., 20 Broad St., New York City 5	Whitehall	4-230
G31	Goodbody & Co., 1 N. LaSalle St., Chicago 2, Ill.	Central	6-890
G33	Goodbody & Co., 115 Broadway, New York City 6	Barclay	7-010
G39	Graham, Parsons & Co.—Now consolidated with Hemphill, Noyes & Co.		
G41	Grande & Co., Inc., Hoge Bldg., Seattle 4, Wash.	Main.	68
G43	Graves (Gordon) & Co., 30 Broad St., New York City 4	Whitehall	3-284
G44	Greene & Co., 37 Wall St., New York City 5	Hanover	2-48
G45	Gregory & Sons, 72 Wall St., New York City 5	Whitehall	3-760
G46	Guaranty Trust Co., of N.Y., 140 Broadway, N.Y.C. 15	Rector	2-640
G47	Greenebaum Inv. Co., 209 S. LaSalle St., Chicago 4, Ill.	Financial	6-150
G49	Greenshields & Co., 507 Place D'Armes, Montreal, Can.	Belair	260
G51	Gude, Winmill & Co., 1 Wall St., New York City 5	Digby	4-700

H

H2	Haigney (Dayton) & Co., 75 Federal St., Boston 10, Mass.	Liberty	2-61
H3	Hallgarten & Co., 44 Wall St., New York City 5	Bowling Gr.	9-900
H5	Halsey, Stuart & Co., 123 S. LaSalle St., Chicago 90, Ill.	State	2-390
H6	Halsey, Stuart & Co., 35 Wall St., New York City 5	Whitehall	4-440
H15	Hanscn & Hanson, 40 Exchange Place, New York City 5.	Digby	4-01
H19	Harriman Ripley & Co., Inc., 63 Wall St., New York City 5.	Bowling Gr.	9-500
H25	Harris Trust & Savings Bank, 115 W. Monroe St., Chicago 90, Ill.	State	2-82
H26	Harris, Upham & Co., 120 Broadway, New York City 5	Rector	2-63
H27	Harrison & Co., 123 S. Broad St., Philadelphia 9, Pa.	Kingsley	5-09
H29	Harrison (Carter H.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	State	2-0
H32	Smith (Hart) & Co., 15 Broad St., New York City 5	Hanover	2-0
H37	Hatch (Frederick H.) & Co., 72 Wall St., New York City 5.	Whitehall	4-2
H39	Haupt (Ira) & Co., 111 Broadway, New York City 6	Worth	4-6

Identifying Symbol		Telephone Number	
	Hayden Miller & Co., Union Comm. Bldg., Cleveland 14, Ohio	Cherry	1-6220
	Hayden, Stone & Co., 25 Broad St., New York City 4	Digby	4-6700
	Helbig (Baron G.) & Co., 60 Broad St., New York City 4	Hanover	2-8457
	Hemphill, Noyes & Co., 15 Broad St., New York City 5	Hanover	2-4120
	Hentz (H.) & Co., 72 Wall St., New York City 5	Bowling Gr.	9-8420
	Herzfeld & Stern, 30 Broad St., New York City 4	Hanover	2-8646
	Herzog & Co., 170 Broadway, New York City 38	Worth	2-0300
	Hickey & Co., 135 S. LaSalle St., Chicago 3, Ill.	Randolph	6-8800
	Hincks Bros. & Co., 872 Main St., Bridgeport 3, Conn.	Edison	5-5141
	Hill, Richards & Co., 621 S. Spring St., Los Angeles 14, Cal.	Michigan	2621
	Hirsch & Co., 25 Broad St., New York City 4	Hanover	2-0600
	Hodson & Co., 165 Broadway, New York City 6	Cortlandt	7-6250
	Hopper, Soliday & Co., 1420 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-4075
	Hornblower & Weeks, 40 Wall St., New York City 5	Digby	4-6600
	Hutton (E.F.) & Co., 61 Broadway, New York City 6	Whitehall	4-2100
	Hutton (E.F.) & Co., Board of Trade Bldg., Chicago 4	Webster	9-5000
	Hutton (W.E.) & Co., 14 Wall St., New York City 5	Rector	2-3300
	Hutton W.E.) & Co., First Natl. Bank Bldg., Cincinnati 2, Ohio	Dunbar	1-2560

I

	Illinois (The) Co., 231 S. LaSalle St., Chicago 4, Ill.	Financial	6-3400
	International Tr. Co. 625 17th St., Denver 2, Colo.	Keystone	4-0221

J

2	Jackson & Curtis (now Paine, Webber, Jackson & Curtis)		
	Janney, Dulles & Battles, Inc., 1401 Walnut St., Phila. 2, Pa.	Locust	8-3400
	Johnson (Jos. M.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-1045
	Johnson, Lane, Space & Co., Inc., Bay & Drayton Sts., Savannah, Ga.	Adams	2-4155
	Jones (E. D.) & Co., 300 N. 4th St., St. Louis 2, Mo.	Central	1-7600
	Josephthal & Co., 120 Broadway, New York City 5	Worth	4-5000

K

	Kean, Taylor & Co., 14 Wall St., New York City 5	Rector	2-6868
	Kalman & Co., Inc., Endicott Bldg., St. Paul 1, Minn.	Capital	4-3303
	See McCormick & Co.		
	Keiper & Zimm, 30 Broad St., New York City 4	Whitehall	4-1810
	Kidder, Peabody & Co., 33 So. Clark St., Chicago 3, Ill.	Andover	3-7350
	Kidder, Peabody & Co., 17 Wall St., New York City 5	Hanover	2-8900
	King (Chas.) & Co., 61 Broadway, New York City 6	Whitehall	4-8974
	Knox (H. D.) & Co., 11 Broadway, New York City 4	Digby	4-1388
	Gearhart & Otis, Inc. 74 Trinity Pl,. New York 6	Whitehall	3-2900

Identifying Symbol		Telephone Number	
K30	Krensky (Arthur M.) & Co., 141 West Jackson Blvd., Chicago 4	Harrison	7-7727
K33	Kuhn, Loeb & Co., 30 Wall St., New York City 5	Hanover	2-9200

L

L3	Ladenburg, Thalmann & Co., 25 Broad St., New York City 4	Hanover	2-8570
L5	Laird, Bissell & Meeds, 120 Broadway, New York City 5	Barclay	7-3500
L6	Lamson Bros. & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Wabash	2-2400
L7	Greene (Lancaster & Norvin), 30 Broad St., N.Y.C. 4	Hanover	2-0077
L11	Lang & Dadmun, Inc., 53 State St., Boston 9, Mass.	Lafayette	3-3560
L12	Langley (W. C.) & Co., 115 Broadway New York City 6	Barclay	7-8800
L15	Lathrop, Herrick & Clinger, Inc., Beacon Bldg., Wichita 2, Kans.	Forest	3-0277
L17	Lazard Freres & Co., 44 Wall St.,New York City 5	Hanover	2-1200
L21	Ledogar-Horner Co., N.B.C. Bldg., Cleveland 14, O.	Superior	1-6100
L23	Lee Higginson Corp., 20 Broad St., New York City 5	Hanover	2-2700
L25	Legg (John C.) & Co., 22 Light St., Baltimore 3, Md.	Lexington	9-3400
L27	Lehman Bros., 1 William St., New York City 4	Bowling Gr.	9-3700
L33	Lilley & Co., 123 So. Broad St., Philadelphia 9, Pa.	Kingsley	5-2602
L35	Link, Gorman, Peck & Co., 208 S. LaSalle St., Chicago 4, Ill.	State	2-7844
L36	Loeb (Carl M.), Rhoades & Co., 42 Wall St., N.Y.C. 5	Whitehall	3-4000
L39	Lubetkin, Regan & Kennedy, 30 Pine St., N.Y.C. 5	Hanover	2-2100

M

M9	Maine Securities Co., 465 Congress St., Portland 2, Me.		2-5494
M14	Marks (Carl) & Co., Inc., 20 Broad St., New York City 5.	Hanover	2-0050
M19	Masterson (Frank C.) & Co., 64 Wall St., N.Y.C. 5	Hanover	2-9470
M21	May & Gannon, 140 Federal St., Boston 10, Mass.	Hubbard	2-8360
M23	McAlister, Smith & Pate, S. C. National Bank Bldg., Greenville S. C.		2-1551
M24	McCormick & Co. 231 S. LaSalle st., Chicago 4, Ill.	Franklin	2-8844
M26	McDermott (Peter P.) & Co., 42 Broadway, N.Y.C. 4	Digby	4-7140
M27	McDonald & Co., Union Comm. Bldg., Cleveland 14, O.	Main	1-6400
M29	McDonald-Moore & Co. Penobscot Bldg., Detroit 26, Mich.	Woodward	3-9565
M37	McKee (C.S.) & Co., Union Trust Bldg., Pittsburgh 19, Pa.	Court	1-2380
M41	McLeod, Young, Weir & Co., 50 King St. W., Toronto 1, Canada	Empire	4-0161
M43	McMaster, Hutchinson & Co., 105 S. LaSalle St., Chicago 3, Ill.	Financial	6-4646
M55	Mericka (Wm Jr.) & Co., Union Comm. Bldg., Cleve. 14, O.	Main	1-8500
M57	Merrill Lynch, Pierce, Fenner & Smith, 70 Pine, N.Y.C. 5	Whitehall	4-1212
M59	Merrill Lynch, Pierce, Fenner & Smith, 1422 Chestnut St., Philadelphia 2, Pa.	Rittenhouse	6-4400
M61	Merrill, Turben & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main	1-6800

Identifying Symbol		Telephone Number
M65	Milwaukee Co., 207 E. Michigan St., Milwaukee 2, Wis.	Broadway 6-6075
M72	Mitchell & Co., 120 Broadway, New York City 5	Worth 4-3113
M73	Mitchum, Jones & Templeton, 1540 Russ Bldg., San Francisco 4, Calif.	Douglas 2-2220
M74	Mitchell, Hutchins & Co., 1 Wall St., New York City 5	Digby 4-0700
M75	Mohawk Valley Inv. Co., 238 Genesee St., Utica 2, N.Y.	4-3195
M77	Moore, Leonard & Lynch, Union Tr. Bldg., Pittsburgh 19, Pa.	Altantic 1-0358
M83	Morgan (J. P.) & Co. Inc., 23 Wall St., New York City 8.	Hanover 2-2323
M85	Morgan Stanley & Co., 2 Wall St., New York City 5	Rector 2-2100
M91	Moseley (F.S.) & Co., 50 Congress St., Boston 2, Mass.	Hubbard 2-1300
M104	Murphy & Durieu, 30 Broad St., New York City 4	Hanover 2-1943

N

N1	Now First Natl. City Bank of N.Y. see F47	
N2	Nash (H.N.) & Co., Girard Trust Bldg., Philadelphia 2, Pa.	Locust 7-1477
N3	Nesbitt, Thomson & Co., 355 St. James St., W., Montreal, Canada	Victor 5-9221
N4	New York Hanseatic Corp., 120 Broadway, N.Y.C. 5	Worth 4-2300
N5	Newbold's (W.H.) Son & Co., 1517 Locust St., Phila. 2, Pa.	Pennypacker 5-1234
N9	Newburger, Loeb & Co., 15 Broad St., New York City 5.	Whitehall 4-6300
N16	Norris & Hirshberg, Inc., C. & S. Natl. Bank Bldg., Atlanta 3, Ga.	Jackson 3-1761

O

O1	Ohrstrom (G.L.) & Co., 40 Wall St., New York City 5	Whitehall 3-5656
O3	Otis & Co., Terminal Tower, Cleveland 13, Ohio	Cherry 1-0270
O4	O'Kane (John J., Jr.) & Co., 42 Broadway. New York City 4	Digby 4-6320
O5	Outwater & Wells, 15 Exchange Pl., Jersey City 2, N.J.	Henderson 4-8900

P

P2	Paine, Webber, Jackson & Curtis, 25 Broad St., N.Y.C. 4	Hanover 2-5540
P2	Paine, Webber, Jackson & Curtis, 24 Federal St., Boston 10, Mass.	Hubbard 2-9600
P3	Pacific Northwest Co., Exchange Bldg., Seattle 4, Wash.	Main 4-2611
P5	Patterson, Copeland & Kendall, 231 S. LaSalle St., Chicago 4, Ill.	Central 6-8638
P11	Payson (H.M.) & Co., 93 Exchange St., Portland 6, Me.	Spruce 2-3761
P24	Pflugfelder & Rust, 61 Broadway, New York City 6	Bowling Gr. 9-4900
P27	Philipson & Co., Mayro Bldg., Utica 2, N.Y.	4-4127
P31	Phielips (Samuel K.) & Co., 1500 Chestnut St., Phila. 2, Pa.	Locust 4-2600
P37	Piper, Jaffray & Hopwood, 115 S. 7th St., Mpls. 2, Minn.	Federal 5-4141
P39	Pitfield (W.C.) & Co., Ltd., 235 St. James St., W., Montreal, Canada	Victor 9-9121
P41	Pitman & Co., Milam Bldg., San Antonio 5, Tex.	Capitol 4-8401
P42	Pollock (Wm.E.) & Co., Inc., 20 Pine St., New York City 5.	Hanover 2-8244
P49	Pressprich (R. W.) & Co., 48 Wall St., N.Y.C. 5	Hanover 2-1700
P53	Putnam & Co., 6 Central Row, Hartford 4, Conn.	Jackson 5-14
P56	Pyne, Kendall & Hollister, 52 Wall St., New York City 5	Hanover 2-31

Q

Q1	Quail & Co., Davenport Bank Bldg., Davenport, Iowa	2-2

R

R2	Rauscher, Pierce & Co., Mercantile Dallas Bldg., Dallas 1, Texas	Riverside 1-9
R3	Reed, Lear & Co., Grant Bldg., Pittsburgh 19, Pa.	Atlantic 1-0
R5	Reid (Fulton) & Co., Inc., 1186 Union Commerce Bldg., Cleveland 14	Cherry 1-1
R6	Reilly (J.F.) & Co., 1 Exchange Place, Jersey City 2, N. J.	Digby 4-4
R7	Reinholdt & Gardner, 400 Locust St., St. Louis 2, Mo.	Central 1-6
R8	Reynolds & Co., 120 Broadway, New York City 5	Worth 4-6
R9	Rice (Daniel F.) & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Webster 9-4
R11	Rice (J.K.) Jr. & Co., 120 Broadway, New York City 5	Rector 2-4
R12	Richard (C.B.) & Co., 50 Broadway, New York 4, N.Y.	Whitehall 4-0
R19	Riter & Co., 40 Wall St., New York City 5	Hanover 2-8
R25	Rogers (Geo. A.) & Co., Inc., 120 Broadway, N.Y.C. 5	Worth 4-6
R27	Rogers & Tracy, consolidated into Taylor, Rogers & Tracy	
R28	Roggenburg & Co., 29 Broadway, New York City 6	Whitehall 3-3
R34	Rothchild (L. H.) & Co., 52 Wall St., New York City 5	Hanover 2-9
R35	Rothschild (L. F.) & Co., 120 Broadway, New York City 5.	Rector 2-4
R37	Royal Securities Corp., 244 St. James St., W., Montreal, Can.	Victor 5-3
R43	Russell, Hoppe, Stewart & Balfour, Wilcox Bldg., Portland 4, Ore.	Capitol 8-3

S

S3	Sage, Rutty & Co., 45 Exchange St., Rochester 14, N.Y.	Hamilton 6-5
S5	Salomon Bros. & Hutzler, 60 Wall St., New York City 5.	Hanover 2-8
S7	Samuel (Ralph E.) & Co., 115 Broadway, New York City 6.	Cortlandt 7-8
S13	Saxton (G.A.) & Co., Inc., 52 Wall St., New York City 5.	Whitehall 4-4
S19	Scherck, Richter Co., 320 No. 4th St., St. Louis 2, Mo.	Garfield 1-0
S23	Schmidt, Poole, Roberts & Parke, 123 S. Broad St., Philadelphia 9, Pa.	Kingsley 5-0
S25	Schoelkopf, Hutton & Pomeroy, Inc., 70 Niagara St., Buffalo 2, N.Y.	Washington 8
S27	Schroder, Rockefeller & Co., Inc., 61 Broadway, New York 6	Bowling Gr. 9-6
S29	Schultz (L. J.) & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main 1-6
S31	Schwabacher & Co., 100 Montgomery St., San Francisco 4, Calif.	Sutter 1-5
S41	Scranton (Chas. W.) & Co., 209 Church St., N. Haven 7, Conn.	Main 4-0

Identifying Symbol		Telephone Number	
	Security-First Nat.Bk., 6th & Spring St., Los Ang. 54, Cal.	Mutual	0211
	Seligmann & Co., 735 No. Water St., Milwaukee 2, Wis.	Broadway	6-3237
	Seligman (J. & W.) & Co., 65 Broadway, New York City 6.	Hanover	2-0400
	Seligman, Lubetkin & Co., now Lubetkin, Regan & Kennedy		
	Shaskan & Co., 40 Exchange Pl., New York City 5.	Digby	4-4950
	Sheffield Co., 42 Broadway, New York City 4.	Digby	4-1740
	Shields & Co., 44 Wall St., New York City 5.	Whitehall	3-5300
	Garrett-Bromfield & Co., 650 17th St., Denver 2, Colo.	Acoma	2-8621
	Siegel & Co., 39 Broadway, New York City 6.	Digby	4-2370
	Shearson, Hammill & Co., 208 South LaSalle St., Chicago 4.	Randolph	6-7120
	Sincere & Co., 231 S. LaSalle St., Chicago 4, Ill.	State	2-2400
	Smith (Hart) & Co., See Hart Smith & Co.		
	Smith, Barney & Co., 20 Broad St., New York City 5	Digby	4-9600
	Smith, Barney & Co., Phila. Nat'l Bank Bldg., Phila. 7, Pa.	Rittenhouse	6-4200
	Smithers (F.S.) & Co., 1 Wall St., New York City 5.	Whitehall	3-3300
	Staats (Wm. R.) & Co., 640 S. Spring St., Los Angeles 14, Calif.	Trinity	4211
	Stein Bros. & Boyce, 6 S. Calvert St., Baltimore 2, Md.	Saratoga	7-8400
	Stein Bros. & Boyce, Starks Bldg., Louisville 2, Ky.	Juniper	5-5331
	Steiner, Rouse & Co., 19 Rector St., N.Y.C., 6.	Hanover	2-0700
	Stern Bros. & Co., 1009 Baltimore, Kansas City 5, Mo.	Grand	1-6460
	Sterne, Agee & Leach, 1st Natl. Bldg., Birmingham 3, Ala.	Alpine	1-7191
	Stone & Webster Securities Corp., 90 Broad St., New York 4, N. Y.	Bowling Gr.	9-4200
	Stone & Webster Securities Corp., 49 Federal St., Boston 6, Mass.	Hancock	6-2535
	Stone & Webster Securities Corp., 33 So. Clark St., Chicago 3, Ill.	Randolph	6-2700
	Straus, Blosser & McDowell, 39 S. LaSalle St., Chicago 3.	Andover	3-5700
	Stroud & Co., Inc., 120 Broadway, New York City 5.	Worth	4-8400
	Stroud & Co., 123 So. Broad St., Philadelphia 9, Pa.	Pennypacker	5-7330
	Stryker & Brown, 50 Broad St., New York City 4.	Hanover	2-3970
	Suplee, Yeatman, Mosley Co., 1500 Walnut St., Philadelphia 2, Pa.	Kingsley	5-1343
	Sutro Bros. & Co., 120 Broadway, New York City 5.	Rector	2-7340
	Sutro & Co., 460 Montgomery St., San Francisco 4, Cal.	Exbrook	2-0900
	Swift, Henke & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-2800

T

	Taylor, Rogers & Tracy, 105 S. LaSalle St., Chicago 3.	Financial	6-1030
	Thompson & Taylor Co., Farmers Bank Bldg., Pittsburgh 22, Pa.	Court	1-3600
	Thomson & McKinnon, 11 Wall St., New York City 5.	Hanover	2-5100
	Trask, (Spencer) & Co., 25 Broad St., New York City 4.	Hanover	2-4300
	Tucker, Anthony & R.L.Day, 120 Broadway, New York City 5	Rector	2-8300
	Turner-Poindexter & Co., 626 S. Spring St., Los Angeles 14, Cal.	Madison	7-5761

U

Identifying Symbol		Telephone Number	
U6	Union Security Co., 29 S. LaSalle St., Chicago 3, Ill.	Randolph	6-2977
U7	Union Securities Corp., see Eastman Dillon, Union Securities & Co.		

V

V1	Van Alstyne, Noel & Co., 52 Wall St., New York City 5.	Bowling Gr.	9-3010
V9	Varnedoe Chisholm & Co., Inc., Savannah Bk. & Tr. Bldg., Savannah, Ga.	Adams	4-3426
V16	Vilas & Hickey, 26 Broadway, New York City 4.	Hanover	2-7900

W

W3	Wainwright (H.C.) & Co., 120 Broadway, New York City 5.	Barclay	7-5200
W5	Walker (G.H.) & Co., 1 Wall Street, New York City 5.	Hanover	2-4000
W8	Wallace (Warren R.), 117 Greystone Drive, Camillus, N.Y.	Hunter	8-5444
W10	Waples (Rufus) & Co., 20 S. 15th St., Philadelphia 2, Pa.	Locust	7-4110
W14	Waterbury (E.F.) & Co., 25 Broad St., New York City 4.	Bowling Gr.	9-0844
W15	Watling, Lerchen & Co., Ford Bldg., Detroit 26, Mich.	Woodward	2-5525
W17	Watson & White, 149 Broadway, New York City 6.	Barclay	7-1414
W23	Weeden & Co., 315 Montgomery St., San Francisco 4, Cal.	Douglas	2-3050
W27	Weinress & Co., 231 S. LaSalle St., Chicago 4, Ill.	Central	6-8321
W28	Wertheim & Co., 120 Broadway, New York City 5.	Rector	2-2300
W29	Wheeler & Woolfolk, Inc., Whitney Bldg., New Orleans 12, La.	Jackson	5-9931
W33	White (J. G.) & Co., 37 Wall St., New York City 5.	Hanover	2-9300
W35	White Weld & Co., 20 Broad St., New York City 5.	Whitehall	4-4900
W37	White-Phillips Co., Inc., First Natl. Bldg., Davenport Ia.		
W41	Winslow, Cohu & Stetson, 26 Broadway, New York City 4.	Bowling Gr.	9-4800
W51	Witter (Dean) & Co., 45 Montgomery St., San Francisco 6.	Exbrook	2-7211
W59	Wood, Gundy & Co., 40 Wall St. New York City 5.	Digby	4-0633
W61	Wood (Harold E.) & Co., 1st Natl. Bank Bldg., St. Paul 1, Minn.	Capitol	4-5394
W65	Woolfolk & Shober, Nat'l Bnk. of Commerce Bldg., New Orleans 12, La.	Jackson	5-8211
W75	Walston & Co., 550 S. Spring St., Los Angeles 13, Calif.	Madison	9-3232

Y

Y1	Yantis (F. S.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Andover	3-1551
Y3	Yarnall, Biddle & Co., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-0300
Y5	Young (J.H.) & Co., 11 Broadway, New York City 4.	Whitehall	4-5184

Z

Z1	Zuckerman, Smith & Co., 61 Broadway, New York City 6.	Hanover	2-5300

BOND INTEREST TABLE

CALCULATE 30 DAYS TO THE MONTH AND 360 DAYS TO THE YEAR

Exclude day of delivery and to the interest for the full month or months, add the interest for the remaining days

Interest on $1,000 From 1 Day to 6 Months

Days	⅛%	1%	1⅛%	1¼%	1⅜%	1½%	1⅝%	1¾%	1⅞%	2%	2¼%	2½%	2¾%	3%	3¼%	3½%	3¾%	4%	4¼%	4½%	4¾%	5%
1	0.024	0.028	0.031	0.035	0.038	0.042	0.045	0.049	0.052	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.118	0.125	0.132	0.139
2	0.049	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.236	0.250	0.264	0.278
3	0.073	0.083	0.094	0.104	0.115	0.125	0.135	0.146	0.156	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.354	0.375	0.396	0.417
4	0.097	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.472	0.500	0.528	0.556
5	0.122	0.139	0.156	0.174	0.191	0.208	0.226	0.243	0.260	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.590	0.625	0.660	0.694
6	0.146	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.708	0.750	0.792	0.883
7	0.170	0.194	0.219	0.243	0.267	0.292	0.316	0.340	0.365	0.389	0.438	0.486	0.535	0.583	0.632	0.681	0.729	0.778	0.826	0.875	0.924	0.972
8	0.194	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	0.944	1.000	1.056	1.111
9	0.219	0.250	0.281	0.313	0.344	0.375	0.406	0.438	0.469	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.100	1.063	1.125	1.188	1.250
10	0.243	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.181	1.250	1.319	1.389
11	0.267	0.306	0.344	0.382	0.420	0.458	0.497	0.535	0.573	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.299	1.375	1.451	1.528
12	0.292	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.417	1.500	1.583	1.667
13	0.316	0.361	0.406	0.451	0.497	0.542	0.587	0.632	0.667	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.535	1.625	1.715	1.806
14	0.340	0.389	0.438	0.486	0.535	0.583	0.632	0.681	0.729	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.653	1.750	1.847	1.944
15	0.365	0.417	0.469	0.521	0.573	0.625	0.677	0.729	0.781	0.883	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.771	1.875	1.979	2.083
16	0.389	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	1.000	1.111	1.222	1.333	1.444	1.556	1.667	1.778	1.889	2.000	2.111	2.222
17	0.413	0.472	0.531	0.590	0.649	0.708	0.767	0.826	0.885	0.944	1.063	1.181	1.299	1.417	1.535	1.653	1.771	1.889	2.007	2.125	2.243	2.361
18	0.438	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.000	1.125	1.250	1.375	1.500	1.625	1.750	1.875	2.000	2.125	2.250	2.375	2.500
19	0.462	0.528	0.594	0.660	0.726	0.792	0.858	0.924	0.990	1.056	1.188	1.319	1.451	1.583	1.715	1.847	1.979	2.111	2.243	2.375	2.507	2.639
20	0.486	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.250	1.389	1.528	1.667	1.806	1.944	2.083	2.222	2.361	2.500	2.639	2.778
21	0.510	0.583	0.656	0.729	0.802	0.875	0.948	1.021	1.094	1.167	1.313	1.458	1.604	1.750	1.896	2.042	2.188	2.333	2.479	2.625	2.771	2.917
22	0.535	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.375	1.528	1.681	1.833	1.986	2.139	2.292	2.444	2.597	2.750	2.903	3.056
23	0.559	0.639	0.719	0.799	0.879	0.958	1.038	1.118	1.198	1.278	1.438	1.597	1.757	1.917	2.076	2.236	2.396	2.556	2.715	2.875	3.035	3.194
24	0.583	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.500	1.667	1.833	2.000	2.167	2.333	2.500	2.667	2.833	3.000	3.167	3.333
25	0.608	0.694	0.781	0.868	0.955	1.042	1.129	1.215	1.302	1.389	1.563	1.736	1.910	2.083	2.257	2.431	2.604	2.778	2.951	3.125	3.299	3.472
26	0.632	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.625	1.806	1.986	2.167	2.347	2.528	2.708	2.889	3.069	3.250	3.431	3.611
27	0.656	0.750	0.844	0.938	1.031	1.125	1.219	1.313	1.406	1.500	1.688	1.875	2.063	2.250	2.438	2.625	2.813	3.000	3.188	3.375	3.563	3.750
28	0.681	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.750	1.944	2.139	2.333	2.528	2.722	2.917	3.111	3.306	3.500	3.694	3.889
29	0.705	0.806	0.906	1.007	1.108	1.208	1.309	1.410	1.510	1.611	1.813	2.014	2.215	2.417	2.618	2.819	3.021	3.222	3.424	3.625	3.826	4.028
30	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.958	4.167
Months																						
1	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.958	4.167
2	1.458	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.083	7.500	7.917	8.333
3	2.188	2.500	2.813	3.125	3.438	3.750	4.063	4.375	4.688	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	10.63	11.25	11.88	12.50
4	2.917	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.500	8.333	9.167	10.00	10.83	11.67	12.50	13.33	14.17	15.00	15.83	16.67
5	3.646	4.167	4.688	5.208	5.729	6.250	6.771	7.292	7.813	8.333	9.375	10.42	11.46	12.50	13.54	14.58	15.63	16.67	17.71	18.75	19.79	20.83
6	4.375	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	11.25	12.50	13.75	15.00	16.25	17.50	18.75	20.00	21.25	22.50	23.75	25.00

HOW TO USE STANDARD & POOR'S BOND GUIDE

s necessary to read carefully the following instructions in order to obtain the correct interpretation of the various abbreviations and data in the Guide.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Prior Funds Issue Issue Debt.	FINANCIAL POSITION Mil-$ Cash & Curr. Curr. Balance Sheet Equiv. Assets Liabs. Date	Yr. End	ANNUAL EARNINGS Times Int. & Disc. Charges Earned 1929-35 1936-55 Low Low 1956 1957 1958	INTERIM EARNINGS Times Earned Period 1958 1959	TRUSTEE
In this column is given information of a general character which may be necessary to round out the material presented in the other columns. Here will be found such information as latest income bond interest payments, name of the assuming company if any, guarantors, information on bond committee, status in possible reorganization, etc. Similar additional information occasionally will be presented in other columns when necessary.	This column shows, by keys to the Directory of Dealers in the rear of the book, the original underwriter of the issue shown in italics, and the present interested over-the-counter dealers (issues ruled on national security exchanges are so indicated by abbreviations (Page 7) of those exchanges.	This is the amount of the issue outstanding in millions of dollars as of the balance sheet date shown under Financial Position, unless otherwise noted. Exceptions for Railroads which is as of the fiscal year end. The amount appears in the column of obligations which is the junior of Senior & Prior Funded Debt if the issue under consideration is Total Funded Debt of the company or system, including Purchase Money Obligations, Equipment Obligations, Lease Rentals, etc.	Cash & Equivalent, Current Assets and Current Liabilities are given in millions of dollars (000,000 omitted), as of the balance sheet date shown in the column to the left. Where the balance sheet is consolidated, i.e., includes subsidiaries, the fact is noted. The date of the balance sheet from which the information shown was obtained is also given.	Thus in the month of the year in which the company's fiscal year closes	ANNUAL EARNINGS Times Int. & Disc. Charges Earned 1929-35 1936-55 Low Low 1956 1957 1958	INTERIM EARNINGS Times Earned Period 1958 1959	TRUSTEE

Where current balance sheet items are not of analytical significance (normal calculations pertinent to the industry in which the company participates are not entered as Net Asset Value Per $1,000 Bond for Investment Trusts, etc.

The number of times that available earnings cover interest and discount charges, during the period of the company's fiscal year closes is shown in these columns. Fixed charges are usually considered as interest on funded debt, rentals on long term leases and their terms of maturing debt, amortization charges, etc. Earnings available for fixed charges are computed by Standard & Poor's and may differ in the Bond Guide after allowances for income taxes, but before extraordinary charges or appropriations to special reserves.

In many instances where important reorganizations have taken place in recent years, the coverage figures are given for previous years on the basis of earnings of those years but on the charges after reorganization. Such cases are correspondingly footnoted.

Interim coverage figures etc., are shown, when and where available for the latest accounting interval since the last fiscal year end.

MORE ON INSIDE FRONT COVER AND PAGE 4

TR4S

Standard & Poor's Earnings and Ratings

BOND GUIDE

INCLUDING REAL ESTATE EQUITIES

OCTOBER, 1959

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STANDARD & POOR'S CORPORATION

HOW TO USE STANDARD & POOR'S BOND GUIDE

It is necessary to read carefully the following instructions in order to obtain the correct interpretation of the various abbreviations and data in the Guide.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Date	S&P Quality Rating	Eligibility	Tax Status Legality	Original Offering Price & Date	CALL PRICE For S.F.	Regular	PRICE RANGE 1936-56 High	Low	1957 High	Low	1958 High	Low	1959 High	Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
The index numbers are a visual guide to the columnar data.	Indicates: ● traded New York Stock Exchange, ◆ American Stock Exchange.	This column gives the name of the issue. In many instances, because of their length, names are abbreviated, as, for example, Pr. — Power, Lt. — Light, Ry. — Railway, etc. Also see standard abbreviations used on Page 7. Every effort has been made, within space limitations, to show the exact corporate title of the issuing company. This column describes the issue, giving the interest rate and due date. Abbreviations are widely used, as, for example, Deb–Debenture, Cts.–Certificates, Ext–External, etc. A complete list of abbreviations used in the Earnings and Ratings Bond Guide will be found on Page 7. Interest dates are indicated by the first letter of the alternate six months on which coupons are payable. Unless otherwise noted, such interest dates are always the first day of the month. The month of maturity is indicated by a capital letter.	A complete explanation of Standard & Poor's Bond Quality Ratings is presented on Page 5.	See explanation on Page 4, and Bank Investment Regulations on Page 6. Please refer to detailed explanation on Page 4 as to Tax Status. Please refer to Page 4 for details of Legality features and symbols.	This is the price and date at which the issue was originally offered. When necessary, prices are shown to the nearest eighth.	This space shows the call price for sinking fund, if any, as well as the regular call price. Unless otherwise indicated, bonds are callable at any time. The symbol † means that the call price shown cannot be used without qualification, in that the price shown will decline within the next twelve months. See also page 4 for other symbols and explanation.	High and Low price ranges are for the calendar years indicated. Price ranges are not necessarily exclusive for the exchange, if any, on which the bond is currently traded, but are based on the best available data covering the period of the column head. Ranges may not necessarily cover the entire period of the column head. For example, under 1936-56, for bonds issued subsequent to 1936, the range would be from the time of issuance through the year 1956. The price range of "Over-the-Counter" bonds is based on the best available information as to the high and low "Bid" prices during the period. Because of the lack of reliable data, some of these "Over-the-Counter" ranges may be subject to a fair margin of error. Generally, unlisted bond ranges should best be viewed as reasonable approximations.	Shown only for listed bonds, this figure represents the total of sales (in 000) for the year through the end of the preceding month.	Last sale or quotations are as of the last day of the preceding month. Canadian prices are shown by ▲.	Yields are computed on the last or on the "Ask" price, except where there is only a "Bid" for the issue. Serial maturities are figured on

Standard & Poor's Earnings and Ratings

BOND GUIDE

Published

OCTOBER • 1959

d & Poor's Bond Guide is designed to present in a convenient, nanner the most pertinent comparative financial and statistical informa- broad list of corporate bonds. Thus, it is an ideal medium for formu- quick opinion as to the relative investment merits of the numerous es covered, and for following the trend of their market prices and addition, Standard & Poor's Bond Quality Ratings are presented for ls.

mes of the companies whose issues are covered in the Bond Guide nged alphabetically, thus providing the utmost ease of reference. is especially called to the "era treatment" of price information and ling data of lowest fixed charge coverage for the periods 1929-35 and This is a unique new departure in financial-statistical presentation, signed expressly to show in an economy of space the most important n from the viewpoint of sound bond analyses.

Numerous pages of the Bond Guide are also devoted to significant supplementary information, including recent changes in S & P Bond Quality Ratings, changes in Bank Status, long term records of bond yields, graphic yield charts, etc. In addition, a special section in each issue of the Bond Guide is devoted to bonds called for redemption and new bond issues registered with the SEC.

United States Government bonds are presented in still another special section of the book.

Although the Bond Guide is not itself an analytical publication, it represents, nevertheless, the results of intensive and extensive analysis by bond specialists utilizing the facilities of the largest and oldest financial advisory and statistical organization in the world. The Bond Quality Ratings in particular are the end result of wide analytical research and special investigation. The factual data presented have been obtained from official company reports and reports to the SEC.

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STANDARD & POOR'S CORPORATION, Publishers

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ATTRACTIVE BONDS

The bonds listed on this and the following page are selections from current recommendations in Standard & Poor's bond advisory publications. These publicatio include STANDARD & POOR'S BOND INVESTMENTS, which include a weekly "Bond Outlook" discussing and analyzing the bond market in relation to the econom and monetary prospect, and the well-known S & P "Bond Selectors"; and STANDARD BOND REPORTS, a bond advisory service consisting of individual loose-le analytical reports and forecasts on bonds in which there is representative investor's interest. It is earnestly advised that, before making purchases of any of the bon in the following lists, subscribers consult first, whenever possible, the detailed recommendation contained on the individual report, and that such purchases only be ma if in accordance with existing recommendations as to general bond market policy and portfolio requirements.

Bonds are listed according to maturity, utility issues first, followed by industrial and railroad bonds.

HIGHEST GRADE ISSUES

Quality Rating A1+	Call Price	Current Price	% Yield to Maturity
Philadelphia Electric 2⅜s, 1967	102	84–85½	4.95
Boston Edison 1st 2¾s, 1970	103.60	80–82	4.84
Cleveland Elec. Illuminating 3s, 1970	103.75	84½–85	4.79
American Tel. & Tel. 3⅜s, 1973	102.88	84–84¾	4.94
American Tel. & Tel. 2¾s, 1975	103	77½–78¼	4.70
Cincinnati Gas & Elec. 2¾s, 1975	102¾	77½–78½	4.67
Consumers Power 1st 2⅝s, 1975	104¼	78–79	4.77
Duquesne Light 1st 2¾s, 1977	102.48	75½–77	4.67
Consolidated Gas (Balt.) 2⅞s, 1981	104.72	74¼–75¼	4.72
Illinois Bell Telephone 2¾s, 1981	105	71–73	4.79
Consolidated Natural Gas 4⅞s, 1982	105.47	98–100	4.82
New York Telephone 2¾s, 1982	103.71	72½–73½	4.65
Southern Bell Tel. & Tel. 5s, 1986	106.82('62)	100–101½	4.90
Consumers Power 4⅝s, 1989	104.21('64)	94¾–95¾	4.89
New York Telephone 4½s, 1991	105.76	92–94	4.87
Southwestern Bell Tel. 4⅜s, 1992	110	96–97	4.93
Illinois Bell Tel. 4⅜s, 1994	106	93–94	4.73
Michigan Bell Tel. 4⅛s, 1994	107.622	97¼–98¼	4.98
Atlantic Refining 2⅝s, 1966	100¾	87–89	4.55
Standard Oil (N.J.) 2⅜s, 1971	100½	79–80	4.61
Socony Mobile Oil 2½s, 1976	102	76–77	4.45
Procter & Gamble 3⅛s, 1981	103('61)	92–93	4.37
Standard Oil of Calif. 4⅜s, 1983	103.60('63)	95½–96½	4.62
Texas Company 3⅝s, 1983	104½	85½–86½	4.57
U. S. Steel Corp. Deb. 4s, 1983	104½('63)	89½–90½	4.65

HIGH GRADE ISSUES

Quality Rating A1	Call Price	Current Price	% Yield Maturit
Southern Cal. Edison 3s, 1965	101½	88–89⅞	5.00
West Penn Power 1st 3⅜s, 1966	105	90½–92	5.05
Detroit Edison Gen. 3s, 1970	104	82½–83½	4.92
Consolidated Edison 2¾s, 1972	102½	80¾–81¾	4.68
Central N. Y. Power 3s, 1974	103¼	79½–80½	4.83
Florida Power & Light 3⅛s, 1974	103¾	86½–87½	4.71
Pacific Gas & Elec. 3s, 1974	105	79½–80½	4.88
Northern States Power-Minn. 2⅝s, 1975	102	74½–76	4.90
Pacific Tel. & Tel. 5⅛s, 1980	107.38('62)	99½–100½	5.08
Southern Calif. Edison 3⅜s, 1981	102.63	82½–84	4.82
Monongahela Power 4¾s, 1984	106.22	95½–96½	5.00
Metropolitan Edison 4⅜s, 1987	105.59	98½–99½	4.91
Ohio Power 4⅝s, 1989	107.18	96–97	4.82
Public Service Elec. & Gas 4⅞s, 1987	104.99('62)	98–99	4.94
Texas Elec. Service 4¾s, 1987	107.61	97–98	4.88
West Penn Power 4⅛s, 1987	106.09	97½–99½	4.90
Niagara-Mohawk Power 4⅛s, 1987	105.04('62)	98½–99½	4.90
Consolidated Edison 5⅛s, 1989	106.15	99½–100½	5.09
Houston Light & Power 4⅞s, 1989	106.06	98¾–99½	4.92
Pennsylvania Electric 5s, 1989	107.36	99–99¾	5.02
Public Service Elec. & Gas 5⅛s, 1989	106.94	100¼–101¼	5.04
Pacific Gas & Elec. 5s, 1991	105	96–97⅞	5.14
New England Tel. & Tel. 5¾s, 1994	107.40	102⅜–103	5.55
Bethlehem Steel 2¾s, 1970	101¾	82–84	4.65
National Dairy Prod. 2⅝s, 1970	102⅜	82–84	4.63
Minneapolis Honeywell 3.10s, 1972	101⅜	86–87	4.40
Caterpillar Tractor 4¼s, 1977	103½('67)	96½–98	4.66
Allied Chemical & Dye 3½s, 1978	102	88½–89½	4.3
Sears, Roebuck & Co. 4¼s, 1983	104.22('63)	98–99	4.8
Standard Oil (Ind.) 4¼s, 1983	103¼('63)	96–97	4.7
Armco Steel 4.35s, 1984	103½('64)	94–95	4.70
Inland Steel 4⅝s, 1987	103½('67)	95½–96½	4.6
American Can 3½s, 1988	104('63)	87–88	4.5
National Steel 4⅜s, 1989	102¾('64)	97–98	4.7

ATTRACTIVE BONDS—Cont.

MEDIUM GRADE ISSUES

Quality Rating A	Call Price	Current Price	% Yield to Maturity
ppalachian Elec. Power 3¼s, 1970	104	83–85	5.06
ennsylvania Power & Light 3s, 1975	102.27	78–80	4.80
ıblic Service Elec. & Gas 4⅛s, 1977	105.71	96½–97½	4.84
olo. Interstate Gas 4.70s, 1979	104.01('64)	96–97	4.94
ennessee Gas Transmission 5¼s, 1979	105.14('64)	99¾–100¼	5.22
exas Eastern Transmission 4⅛s, 1979	103.18('64)	96¼–96¼	5.20
anscontinental Gas Pipe Line 5¼s, 1980	103¾('64)	95¼–96¼	5.43
ountain Fuel Supply 4s, 1983	103.13('63)	87–89	4.78
rsey Central Power & Light 5⅛s, 1989	107.55	101¼–102¼	5.10
ng Island Lighting 5¼s, 1989	107.55	100½–101¼	5.14
ashington Water Power 4⅞s, 1987	104.14('62)	98–99	4.94
orgia Power 1st 5⅛s, 1989	107.19	102–102½	5.58
uthern Elec. Generating 5¼s, 1992	106.83	99¾–100¾	5.20
mmercial Credit 3¼s, 1961	100	96–96½	5.38
rillard (P.) 3s, 1963	101	93–94½	4.49
neral Motors Acceptance 2¾s, 1964	100⅝	87½–88½	5.42
heeling Steel 3¼s, 1967	101½	88–89	4.79
uminum of Canada 3⅛s, 1970	102.94	90–92	4.86
ties Service Deb. 3s, 1977	100	79–81	4.60
ay Stores Realty 5s, 1977	103.30('67)	98–100	5.00
mmercial Credit 4¼s, 1978	102('63)	89–90	4.90
sociates Investment 5⅛s, 1979	103½('64)	97⅜–97⅞	5.30
I. T. Financial 4⅝s, 1979	102('64)	95–95½	4.99
t'l Harvester Credit 4⅝s, 1979	104('63)	96–97	4.85
ilip Morris 4⅞s, 1979	102⅝('64)	97–98	5.04
uminum Co. of Canada 4½s, 1980	105('67)	95½–97	4.73
neral Motors Acceptance 5s, 1980	103½('64)	97⅛–98½	5.14
ars Roebuck Acceptance 5s, 1982	100('70)	101	4.93
uminum Co. of Amer. 3⅞s, 1983	103.74('63)	89–90	4.55
rroughs Corp. 4⅜s, 1983	104½('63)	94–95	4.72
rn Products Sub. 4⅝s, 1983	100⅜('78)	97½–98	4.76
dden Company 4⅜s, 1983	103½('63)	98–99	4.81
agram (Jos. E.) & Sons 4½s, 1983	104('63)	93–95	4.60
usehold Finance 4⅝s, 1984	104('64)	94–95	4.98

MEDIUM GRADE ISSUES

Quality Rating B1+	Call Price	Current Price	% Yield to Maturity
Southern Natural Gas 4½s, 1978	103.32('63)	93–94	5.00
United Gas Corp. 4⅝s, 1978	106.57	95–96	4.95
Celanese Corp. of America 3s, 1965	101¼	88–90	4.91
Safeway Stores Deb. 4½s, 1969	102½	95–97	4.62
Deere & Co. 4½s, 1983	102.75('68)	92–93	5.00
National Distillers 4¾s, 1983	104½('63)	94–95	5.10
Associates Investment 5⅛s, 1977	103½('67)	105	5.30
National Tea 5s, 1977	103('67)	99¾–101¼	4.89
Quality Rating B1			
Scranton Spring Brook Water 5½s, 1984 (x.w.)	105½	94½–95½	5.46
Foremost Dairies Sub. 4½s, 1980	107¼	90½–92	5.26

CONVERTIBLE ISSUES

	Quality Rating	Conv. Price	Stock Price	Bond Price	Current Return
Baltimore Gas & Elec. 4¼s, 1974	A1	48	49½	108–109	3.90%
Consumers Power 4⅝s, 1972	A1	47	54	112–113	4.09
Dow Chemical 3s, 1982	A1	44.31	77	170–173	1.73
Phillips Petroleum 4¼s, 1987	A1	50	42⅞	103–104	4.09
Bethlehem Steel 3⅛s, 1980	A	37½	55⅜	171–173	1.87
Allegheny Ludlum Steel 4s, 1981	B1+	55	56¼	107–108	3.70
Combustion Engineering 3⅛s, 1981	B1+	30	28⅜	99–100	3.37
Burroughs Corp. 4½s, 1981	B1+	38.96	30	103–105	4.29
General Amer. Transport. 4s, 1981	B1+	37½	55¾	145–147	2.64
General Portland Cement 5s, 1977	B1+	28¾	39⅜	135–138	3.62
Miles Laboratories 4⅝s, 1978	B1+	55	58½–62	109–113	4.06
Thompson Products 4⅜s, 1982	B1+	72.69	53½	104–105	4.64
Varian Associates 4½s, 1974	B1+	40	28⅞	101–103	4.37
Wheeling Steel 3¼s, 1975	B1+	57½	61⅜	105–107	3.50
Consol. Electrodynamics 4½s, 1984	B1	40	31⅜	99–100	4.50
Food Fair Stores 4s, 1979	B1	42	32¼	90–91	4.40
Garrett Corp. 4½s, 1978	B1	46	40	97–98	4.97
General Time 4¼s, 1979	B1	96	72¼	97–98	4.85
National Tea 3½s, 1980	B1	17.48	18⅜	100–102	3.43
Olin Mathieson 5½s, 1982	B1	50	46½	109–110	5.00
Philco Corp. 4¼s, 1984	B1	33½	23⅜	90–91	4.67

HOW TO USE THE S & P EARNINGS AND RATINGS BOND GUIDE

The following explanations are in addition to those given in the pilot pages shown on the inside front and inside rear covers.

ELIGIBILITY

Under regulations issued by the Comptroller of the Currency, as shown on Page 6, only certain bond issues are eligible for bank investment. The standing under these regulations of the various bond issues covered by the Bond Guide is indicated under the "Eligibility" column, by the following symbols:

X—This symbol designates bonds rated the equivalent of Standard & Poor's A1+, A1, A or B1+ ratings by a majority of the three recognized rating agencies which have assigned ratings to the issue.

sX—These are "special privilege" bonds. They include "convertible" and "with warrants" issues. In the opinion of Standard & Poor's they may be considered "eligible" provided the speculative value of their "special privilege" is not reflected in their current market price.

Y—These are bonds which do not conform with the above rating classification. It is the S & P opinion that bonds carrying the (Y) symbol are those which may be valued at the average market price for 18 months just preceding examination.

Z—This symbol indicates bonds with a default status.

Q—These are foreign bonds whose bank eligibility is not determined by the ratings of the various agencies.

TAX STATUS

The numerals in this column of the Bond Guide indicate the Federal Income Taxes paid at the source: 1—1% paid by the company, 2—2% paid by the company, O—no tax paid by the company, "R"—indicates tax paid by the holder of the bond (up to 2%) is refunded by the company.

Subscribers requiring comprehensive information on the tax status of bonds are referred to Standard & Poor's "Status of Bonds" and monthly supplements, which cover the exact tax status under both the Federal and State taxes and serves as a coupon directory.

LEGALITY

Symbols in this column of the Bond Guide indicate representative states in which the various issues covered qualify as legal investments. For all states bonds legal for savings banks also are believed suitable for trust funds. In New Jersey all bonds legal for savings banks are legal for trust funds, but numerous other issues also meet the requirements of the more liberal trust fund law, and are so additionally indicated.

CALL PRICES

As indicated by the column heads, the Earnings and Ratings Bond Guide presents both the regular call price of the bonds covered and the call price for sinking fund, if any.

Unless otherwise indicated, the issues are callable at any time. When a bond is callable only on an interest date, it is so shown by the use of the symbol (*). The symbol (†) means that the call price as given will decline sometime within the next twelve months in accordance with the indenture provisions of the bond. Thus, the call prices so shown must not be used without qualifications. The symbol (‡) means that not only can the bond be called only on an interest date, but also that the call price will decline within the next twelve months.

Non-callable bonds are so indicated by the abbreviation NC. Special abbreviations are also necessary when a bond is not now callable but will be callable at a later date, in which case, for example, the use of 2'63 would mean non-callable now but callable at 102 in 1963. The use, as another example of special call features, of ½-3 would indicate the range of call prices on serial maturity bonds, the first figure (100½) being the present call price for the first maturity and the last figure (103) being the call price for the last maturity.

STANDARD & POOR'S BOND RATINGS

In the Standard & Poor's bond quality ratings system, interest-paying bonds are graded into eight classifications ranging from A1+ for the highest quality designation through A1, A, B1+, B1, B, C1+ to C1 for the lowest. Bonds on which no interest is being paid, either because of default or because of "income" characteristics are given C, D1 and D ratings. United States Government bonds are not rated, but are considered as a yardstick against which to measure all other issues.

BANK QUALITY BONDS

Under present commercial bank regulations, bonds assigned quality ratings equivalent to A1+, A1, A and B1+ generally are regarded as eligible for bank investment.

A1+ Bonds rated A1+ are the highest grade corporate obligations. They possess the ultimate degree of protection as to principal and interest. Marketwise, they may be expected to move with interest rates and hence are desirable investment media for institutions and individuals seeking maximum safety.

A1 Bonds rated A1 also qualify as high grade obligations, and in the majority of instances differ from A1+ issues only moderately in the various elements of safety. A1-rated bonds, too, move with interest rates and hence are appropriate media where safety is a prerequisite.

A Bonds rated A are regarded as upper medium grade. They have considerable investment strength but are not wholly free from possible adverse effects of changes in economic conditions. However, interest is regarded as secure and, by and large, principle appears relatively safe. They predominantly reflect money rates in their market behavior, and, to some extent also, business conditions.

B1+ The B1+, or medium grade, category is borderline between definitely sound obligations and those wherein the speculative element begins to predominate. These bonds have adequate asset protection and normally are covered by satisfactory earnings. Their susceptibility to changing conditions, particularly to lengthy depressions, necessitates constant watching. Marketwise, the bonds are as responsive to business conditions as they are to interest rates. The group is the lowest which qualifies for commercial bank investment.

SUB-STANDARD BONDS

As we move down the quality rating scale, beginning with B1, investment characteristics weaken and the speculative elements become progressively stronger. Bonds in this group do not qualify for investment by commercial banks.

B1 Bonds given a B1 rating are regarded as lower medium grade. They have some investment characteristics, though not enough to warrant an investment rating. In the case of utilities, interest is earned consistently but by narrow margins. In the case of other type of obligors, charges are earned on average by a fair margin, but in poor periods deficit operations are likely. These bonds fluctuate widely with business conditions.

B Bonds rated as low as B are speculative. Payment of principal and interest cannot be assured, though frequently bonds in this group continue paying interest even though it is earned only on a cash basis. The issues move primarily with the equity market.

C1+-C1 Bonds rated C1+ and C1 are outright speculations, with the lower rating denoting the more speculative. Interest is paid, although in the case of C1 ratings the bonds may be on an income basis and the payment may be small.

C This rating is reserved for income bonds on which no interest is being paid, and for the best defaulted issues.

D1-D All bonds rated D1 and D are in default, with the D symbol assigned to issues which appear to have little recoverable value.

CANADIAN BONDS

Canadian corporate bonds are rated on the same basis as American corporate issues. The ratings measure the intrinsic value of the bonds, but they do not take into account exchange and other uncertainties.

FOREIGN BONDS

Foreign bonds carry the same rating symbols as domestic bonds, but in all cases they are preceded by a star ★ to denote a conditional rating. This is applied because the obligor is a sovereign body and the bonds are sometimes affected by other than economic factors.

BANK INVESTMENT SECURITIES REGULATION

Effective Aug. 16, 1957, the Comptroller of the Currency issued following regulation applying to the purchase for its own account of investment securities by a national bank or a State member bank of the Federal Reserve System.

Definition of the Term "Investment Securities"

(a) An obligation of indebtedness which may be purchased for its own account by a national bank or State member bank of the Federal Reserve System in order to constitute an "investment security" within the meaning of paragraph Seventh of section 5136 of the Revised Statutes, must be a marketable obligation, i.e., it must be salable under ordinary circumstances with reasonable promptness at a fair value; and except as provided in (b) and (c) below, there must be present one or both of the following characteristics:

(1) A public distribution of the securities must have been provided for or made in a manner to protect or insure the marketability of the issue; or,

(2) Other existing securities of the obligor must have such a public distribution as to protect or insure the marketability of the issue under consideration.

(b) In the case of investment securities for which a public distribution as set forth in (1) or (2) above cannot be so provided, or so made, and which are issued by established commercial or industrial businesses or enterprises, that can demonstrate the ability to service such securities, the debt evidenced thereby must mature not later than ten years after the date of issuance of the security and must be of such sound value or so secured as reasonably to assure its payment; and such securities must, by their terms, provide for the amortization of the debt evidenced thereby so that at least 75% of the principal will be extinguished by the maturity date by substantial periodic payments: Provided, that no amortization need be required for the period of the first year after the date of issuance of such securities.

(c) Special revenue obligations of States or local governments or of duly constituted public Authorities thereof which possess a high degree of credit soundness, so as to assure sale under ordinary circumstances with reasonable promptness at a fair value, but which do not meet the distribution standards of (a) (1) or (a) (2) above, may be considered to constitute "investment securities."

(d) Where the security is issued under a trust agreement, the agreement must provide for a trustee independent of the obligor, and such trustee must be a bank or trust company.

(e) All purchases of investment securities by national and State member banks for their own account must be securities "in the form of bonds, notes, and/or debentures, commonly known as investment securities"; and every transaction which is in fact such a purchase must, regardless of its form, comply with this regulation.

Limitations and Restrictions on Purchase of Investment Securities For Bank's Own Account

(a) Although the bank is permitted to purchase "investment securities" its own account for purposes of investment under the provisions of R. S. 5 and this regulation, the bank is not permitted otherwise to participate as principal in the marketing of securities.

(b) The statutory limitation on the amount of the "investment securiti of any one obligor or maker which may be held by the bank is to be determi on the basis of the par or face value of the securities, and not on th market value.

(c) The purchase of "investment securities" in which the investment char teristics are distinctly or predominantly speculative, or the purchase of secu ties which are in default, whether as to principal or interest, is prohibited.

(d) Purchase of an investment security at a price exceeding par or face va is prohibited, unless the bank shall:

(1) Provide for the regular amortization of the premium paid so that premium shall be entirely extinguished at or before the maturity of security, and the security (including premium) shall at no intervening d be carried at an amount in excess of that at which the obligor may lega redeem such security, unless the amortization which would be necessary meet the latter requirement would not be allowable as a deduction fr gross income under applicable Federal Internal Revenue laws and regu tions issued thereunder, in which case the rate of amortization shall sufficient to extinguish the premium by maturity; or

(2) Set up a reserve account to amortize the premium, said account to credited periodically with an amount not less than the amount required amortization under (1) above.

(e) Purchase of securities convertible into stock at the option of the iss is prohibited

(f) Purchase of securities convertible into stock at the option of the hol or with stock purchase warrants attached is prohibited if the price paid such security is in excess of the investment value of the security its considered independently of the stock purchase warrants or conversion featu If it is apparent that the price paid for an otherwise eligible security refle the investment value of the security and does not include any speculat value based upon the presence of a stock purchase warrant or conversion opti the purchase of such security is not prohibited. If the price paid for a c vertible security provides a yield reasonably similar to that of non-converti securities of similar quality and maturity, a speculative value will not deemed to exist.

(g) All investment securities shall be supported by adequate information the files of the bank as to their investment quality.

ABBREVIATIONS USED IN S & P BOND GUIDE

ASE	—American Stock Exchange	Ext	—External	Opt	—Option	Sec	—Secured
		Extd	—Extended			Ser	—Serial; Series
Adj	—Adjustment	Fdg	—Funding	PM	—Purchase Money Mtg.	Sr	—Senior
Asmd	—Assumed	Fxd	—Fixed			Ster	—Sterling
Astd	—Assented			Perp	—Perpetual	Stk	—Stock
		Gen	—General	Pfd	—Preferred	Stpd	—Stamped
C/D	—Ctfs. of Deposit	Gtd	—Guaranteed	Pr	—Prior	Sub	—Subordinated
C/I	—Ctfs. of Indebtedness	Imp	—Improvement	Pr Ln	—Prior Lien		
CT	—Collateral Trust	Inc	—Income	Ptc	—Participating	TC	—Trust Certificates
Cm	—Cumulative					Tr	—Trustees' or Trustee
Coll	—Collateral	Ln	—Lien	RE	—Real Estate		
Con	—Consolidated	Lshld	—Leasehold	RR	—Railroad	Ungtd	—Unguaranteed
Ctfs	—Certificates			Rdj	—Readjustment	Unif	—Unified
Curr	—Current	Mtg	—Mortgage	Ref	—Refunding	Unstpd	—Unstamped
Cv	—Convertible	Mty	—Maturity	Reg	—Registered		
				Ry	—Railway	Var	—Various
Deb	—Debenture	NC	—Non-Callable			vtg	—Voting
Def	—Default	NYS	—New York Stock Exchange	SF	—Sinking Fund	WI	—When issued
Dev	—Development			STC	—Stock Trust Ctfs.	ws	—With stock
		non-cm	—Non-Cumulative			ww	—With warrants
Eq	—Equipment; Eq. Trust	non-vtg	—Non-Voting				
Ex	—Extension	Nts	—Notes				

MINIMUM NON-MEMBER COMMISSIONS RATES

Price per $1,000 par value of bonds	New York Stock Exchange	American Stock Exchange
	Commission per bond	
Selling at less than $10	$0.75	$0.75
Selling at $10 and above but under $100	1.25	1.25
Selling at $100 and over	2.50	†2.50

Above rates are not applicable to Governmental, Short-Term or Called Bonds. †Except bonds or notes having 6 months to and including 5 years to run, selling between 109 and 110, inclusive, on which the rate is $1.25 per $1,000 par value; for those having less than 6 months to run the rate is fixed by mutual agreement.

NOTE—This publication is for the confidential use of subscribers only. Information has been obtained from sources believed to be reliable, but its accuracy and completeness and that of the opinions based thereon, are not guaranteed.

RECENT RATINGS CHANGES

CHANGES IN BOND QUALITY RATINGS

Since August 1, 1959	Former	New
Associates Investment Co., Deb. 5¼s, 1979	....	A
Broadway-Hale Stores, Conv. Sub. Deb. 5s, 1979	....	B1
Brush Beryllium Co., Conv. Sub. Deb. 5s, 1974	....	B1
Cary Chemicals, Sub. Deb. 6½s, 1979	....	B
General Motors Acceptance Corp., Deb. 5s, 1980	....	A
Georgia Power Co., 1st 5⅜s, 1989	....	A
Hooker Chemical Corp., Conv. Sub. Deb. 5s, 1984	....	B1+
International Bank for Recon. & Devel., All Issues	A1	A1+
New England Telephone & Telegraph Co., Deb. 5¼s, 1994	....	A1
Pacific Gas & Electric Co., 1st & Ref. EE 5s, 1991	....	A1

CHANGES IN BANK STATUS

Since August 1, 1959	Former	New
Associates Investment Co., Deb. 5¼s, 1979	....	X
Broadway-Hale Stores, Conv. Sub. Deb. 5s, 1979	....	Y
Brush Beryllium Co., Conv. Sub. Deb. 5s, 1974	....	Y
Cary Chemicals, Sub. Deb. 6½s, 1979	....	Y
General Motors Acceptance Corp., Deb. 5s, 1980	....	X
Georgia Power Co., 1st 5⅜s, 1989	....	X
New England Telephone & Telegraph Co., Deb. 5¼s, 1994	....	X
Pacific Gas & Electric Co., 1st & Ref. EE 5s, 1991	....	X

NEW BOND ISSUES REGISTERED WITH SECURITIES & EXCHANGE COMMISSION

The following is a list of the most important bond issues which have been registered recently with the Securities & Exchange Commission.

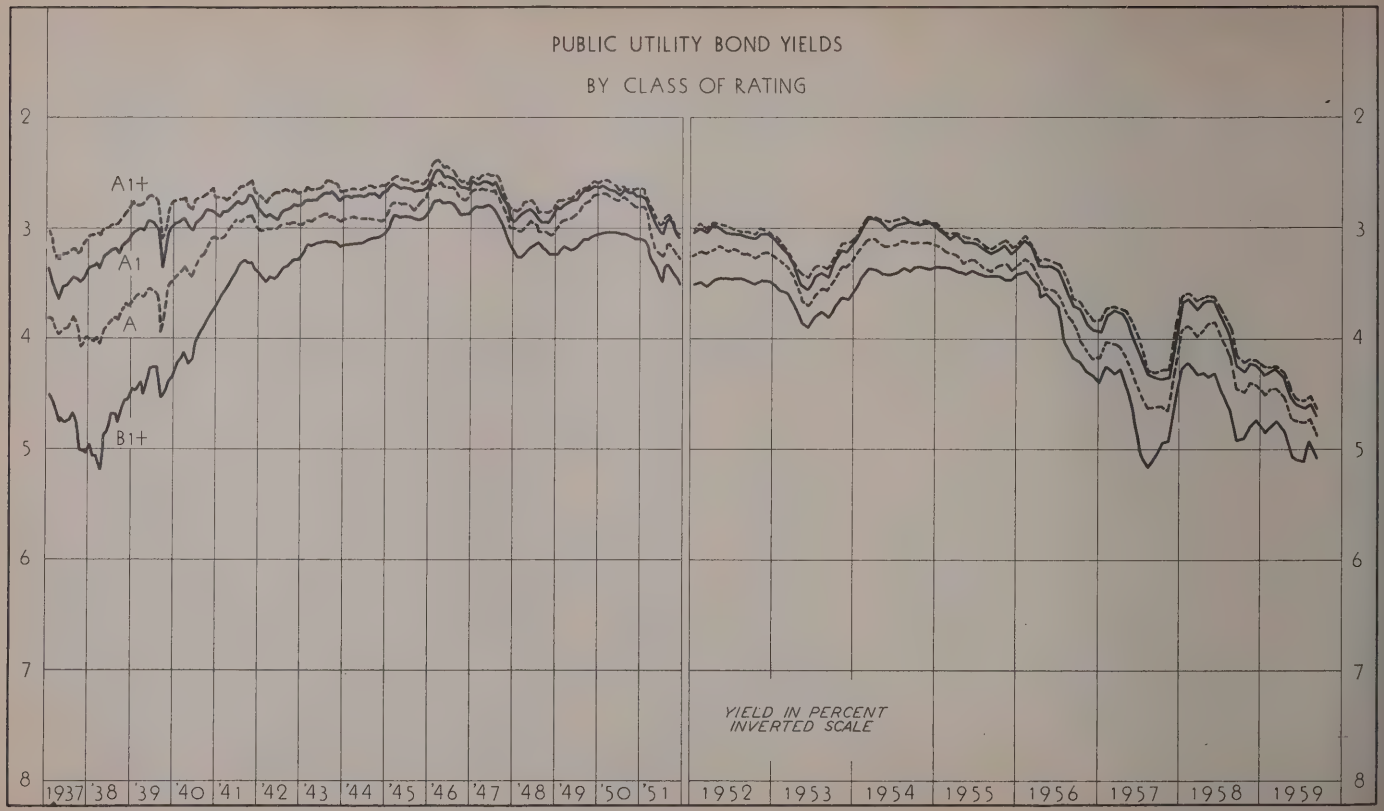
Issue	Standard & Poor's Preliminary Rating	Amount	Syndicate Head	Date Filed
Columbia Gas System, Debs., 1984	A	$25,000,000	Competitive bidding	Sept. 11, 19
Daitch Crystal Dairies, Conv. Deb. 5½s, 1979	B1	3,500,000	Hirsch & Co.	Sept. 15, 19
Electronic Communications, Sub. Debs., 1974 w.w.	B	5,000,000	Laird & Co. Corp.	Aug. 28, 19
Philadelphia Electric Co., 1st & Ref. Mtge., 1989	A1+	50,000,000	Competitive bidding	Sept. 17, 19
Puget Sound Power & Light Co., 1st Mtge., 1989	....	20,000,000	Competitive bidding	Sept. 21, 19
Rochester Gas & Electric Corp., 1st Series S Mtge., 1989	....	12,000,000	Competitive bidding	Sept. 25, 19
Servo Corp. of America, Conv. Sub. Debs., 1974	....	1,000,000	Ira Haupt & Co.	Sept. 11, 19
Southern Bell Tel. & Tel. Co., Debs., 1994	....	70,000,000	Competitive bidding	Sept. 25, 19
Sylvania Electric Products, Debs., 1984	B1+	25,000,000	Paine Webber, Jackson & Curtis	Sept. 1, 19
Western Massachusetts Electric Co., 1st Series D Mtge., 1989	....	8,000,000	Competitive bidding	Sept. 23, 19

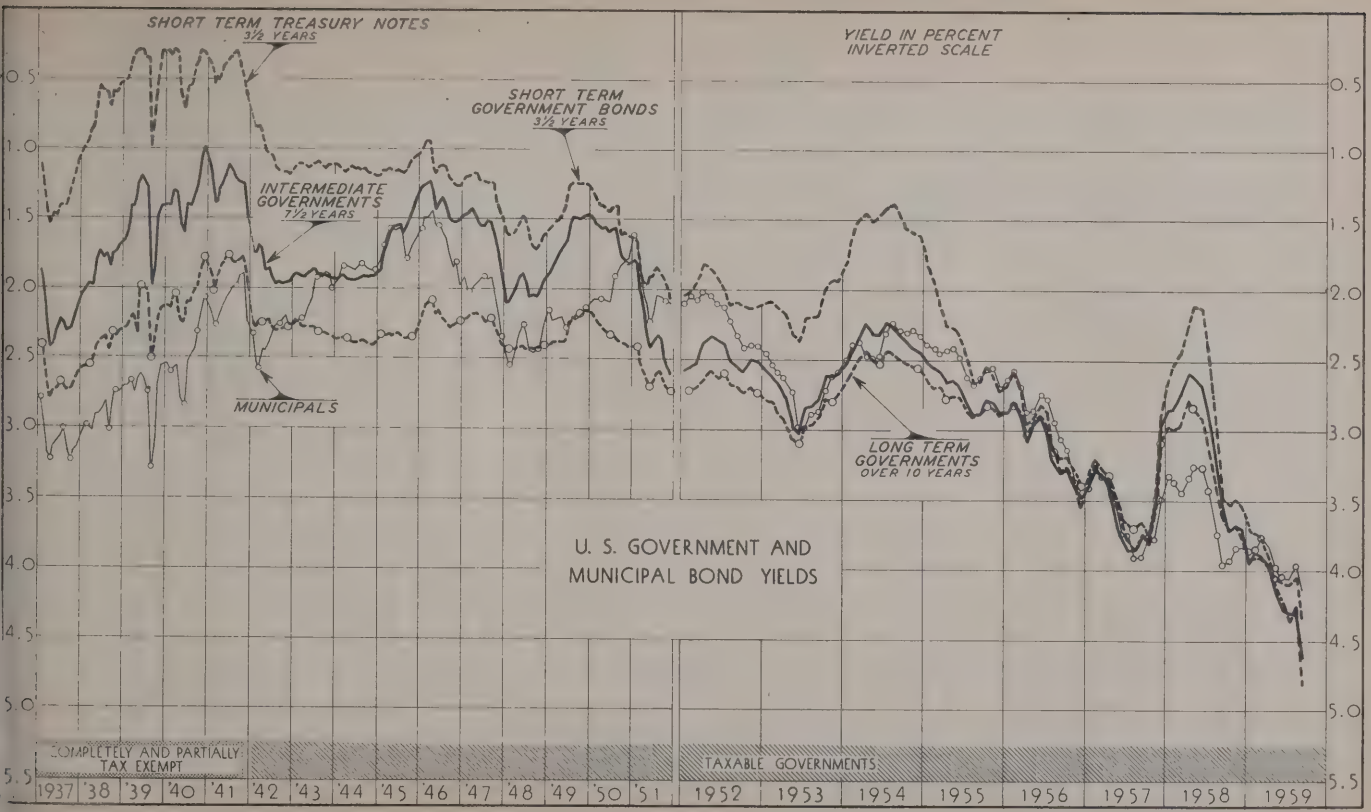
Dealers using the above Preliminary Ratings in bulletins or sales literature in connection with the sale of these securities may be found in violation of section 5 of the securiti Act of 1933.

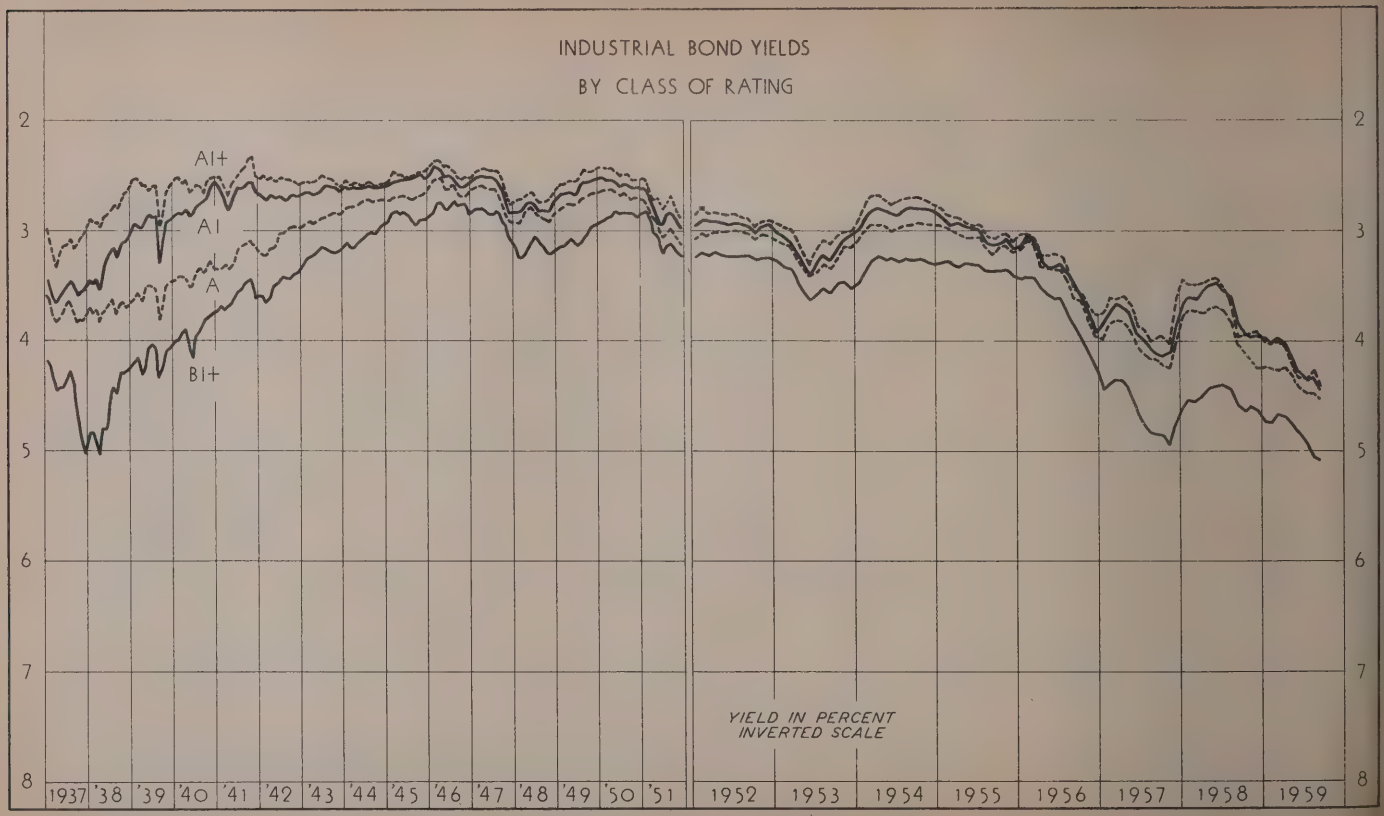
Standard & Poor's Corporate Bond Yield Index—By Ratings

YIELD TO MATURITY, IN PERCENT

Weekly Averages	PUBLIC UTILITY				INDUSTRIAL				RAILROAD						COMPOSITE			
1959	A1+	A1	A	B1+	A1+	A1	A	B1+	A1+	A1	A	B1+	B1	B	A1+	A1	A	B1+
September 23	4.67	4.74	4.93	5.13	4.46	4.50	4.59	5.11	4.53	4.82	4.90	5.85	6.58	7.30	4.55	4.69	4.81	5.36
September 16	4.66	4.72	4.92	5.13	4.45	4.57	4.53	5.10	4.52	4.79	4.88	5.81	6.50	7.25	4.54	4.66	4.78	5.35
September 9	4.65	4.69	4.88	5.07	4.37	4.41	4.50	5.07	4.52	4.75	4.86	5.79	6.46	7.20	4.51	4.61	4.75	5.31
September 2	4.65	4.68	4.87	5.07	4.40	4.40	4.50	5.05	4.52	4.73	4.83	5.77	6.39	7.14	4.52	4.60	4.74	5.30
August 26	4.61	4.63	4.84	5.03	4.27	4.34	4.50	5.08	4.53	4.71	4.79	5.75	6.35	7.04	4.47	4.56	4.71	5.28
August 19	4.54	4.58	4.74	4.93	4.24	4.32	4.48	5.02	4.51	4.71	4.79	5.74	6.36	6.98	4.43	4.54	4.67	5.23
August 12	4.50	4.60	4.65	4.91	4.27	4.34	4.49	5.04	4.50	4.71	4.78	5.74	6.38	7.02	4.42	4.55	4.64	5.23
August 5	4.49	4.63	4.65	4.91	4.30	4.34	4.48	5.07	4.49	4.72	4.79	5.73	6.32	7.00	4.43	4.56	4.64	5.24
Monthly Averages																		
1959																		
August	4.53	4.61	4.72	4.95	4.27	4.34	4.49	5.05	4.51	4.71	4.79	5.74	6.35	7.01	4.44	4.55	4.66	5.25
July	4.56	4.62	4.74	5.09	4.34	4.36	4.47	4.98	4.52	4.69	4.76	5.68	6.23	7.04	4.47	4.56	4.66	5.25
June	4.56	4.60	4.75	5.09	4.35	4.30	4.42	4.84	4.47	4.62	4.72	5.67	5.42	7.17	4.46	4.50	4.63	5.20
May	4.49	4.54	4.74	5.09	4.27	4.18	4.34	4.79	4.38	4.46	4.65	5.62	6.31	7.08	4.38	4.39	4.57	5.16
April	4.34	4.37	4.56	4.86	4.08	4.06	4.27	4.69	4.26	4.38	4.57	5.52	6.19	7.01	4.23	4.27	4.47	5.03
March	4.27	4.27	4.46	4.75	4.00	4.00	4.27	4.69	4.13	4.36	4.58	5.47	6.12	6.90	4.13	4.21	4.44	4.97
February	4.28	4.30	4.46	4.80	4.02	4.03	4.27	4.74	4.15	4.39	4.59	5.51	6.14	6.79	4.15	4.24	4.44	5.02
January	4.27	4.33	4.51	4.86	4.01	3.97	4.26	4.74	4.14	4.36	4.58	5.51	6.15	6.89	4.14	4.22	4.45	5.04
1958																		
December	4.21	4.23	4.45	4.77	3.94	3.96	4.27	4.64	4.14	4.36	4.59	5.53	6.23	7.09	4.10	4.19	4.43	4.98
November	4.19	4.21	4.41	4.81	3.94	3.98	4.17	4.61	4.13	4.37	4.65	5.59	6.19	7.15	4.09	4.18	4.41	5.00
October	4.22	4.30	4.48	4.93	3.96	3.92	4.13	4.65	4.12	4.35	4.66	5.66	6.37	7.15	4.10	4.19	4.42	5.08
September	4.19	4.27	4.46	4.93	3.98	3.84	4.02	4.60	4.07	4.29	4.56	5.72	6.52	7.36	4.08	4.13	4.35	5.08
Weekly Ranges																		
1959 High	4.67	4.74	4.93	5.13	4.46	4.50	4.59	5.11	4.53	4.82	4.90	5.85	6.58	7.30	4.55	4.69	4.81	5.36
Low	4.23	4.24	4.44	4.71	3.96	3.94	4.25	4.68	4.10	4.33	4.55	5.45	6.07	6.78	4.11	4.20	4.42	4.96
1958 High	4.27	4.34	4.51	4.96	4.04	4.00	4.30	4.70	4.16	4.38	4.73	5.76	7.02	7.96	4.13	4.21	4.46	5.12
Low	3.58	3.61	3.85	4.20	3.40	3.45	3.68	4.39	3.66	4.10	4.33	5.47	6.11	7.08	3.56	3.74	3.97	4.72
1957 High	4.38	4.41	4.70	5.21	4.06	4.15	4.26	4.96	4.18	4.50	4.78	5.75	6.96	7.85	4.17	4.33	4.57	5.19
Low	3.70	3.73	3.96	4.21	3.53	3.65	3.81	4.34	3.70	3.84	4.04	4.73	5.76	6.02	3.66	3.76	3.97	4.45
1956 High	3.87	3.96	4.21	4.39	3.85	3.95	4.03	4.33	3.82	3.88	4.20	4.81	5.99	6.29	3.85	3.93	4.14	4.49
Low	3.06	3.10	3.27	3.37	3.02	3.04	3.08	3.40	3.07	3.26	3.44	3.87	4.64	5.43	3.06	3.14	3.27	3.55
1955 High	3.22	3.27	3.41	3.51	3.16	3.20	3.23	3.44	3.22	3.36	3.50	3.92	4.68	5.45	3.19	3.26	3.37	3.61
Low	2.95	2.96	3.14	3.33	2.78	2.83	2.94	3.26	2.89	3.04	3.36	3.76	4.41	5.15	2.88	2.96	3.15	3.47
1954 High	3.10	3.16	3.30	3.59	2.97	3.01	3.14	3.51	3.11	3.32	3.70	3.92	5.10	6.30	3.06	3.17	3.38	3.67
Low	2.89	2.90	3.09	3.33	2.67	2.78	2.93	3.21	2.85	2.98	3.31	3.78	4.51	5.44	2.80	2.90	3.12	3.47


PUBLIC UTILITY BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959


SHORT TERM TREASURY NOTES
3½ YEARS
SHORT TERM GOVERNMENT BONDS
3½ YEARS
INTERMEDIATE GOVERNMENTS
7½ YEARS
MUNICIPALS
YIELD IN PERCENT
INVERTED SCALE
LONG TERM GOVERNMENTS
OVER 10 YEARS
U. S. GOVERNMENT AND
MUNICIPAL BOND YIELDS
0.5
1.0
1.5
2.0
2.5
3.0
3.5
4.0
4.5
5.0
5.5
COMPLETELY AND PARTIALLY TAX EXEMPT
TAXABLE GOVERNMENTS
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51 1952 1953 1954 1955 1956 1957 1958 1959


INDUSTRIAL BOND YIELDS
BY CLASS OF RATING
AI+
AI
A
BI+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
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7
8
1937
'38
'39
'40
'41
'42
'43
'44
'45
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'47
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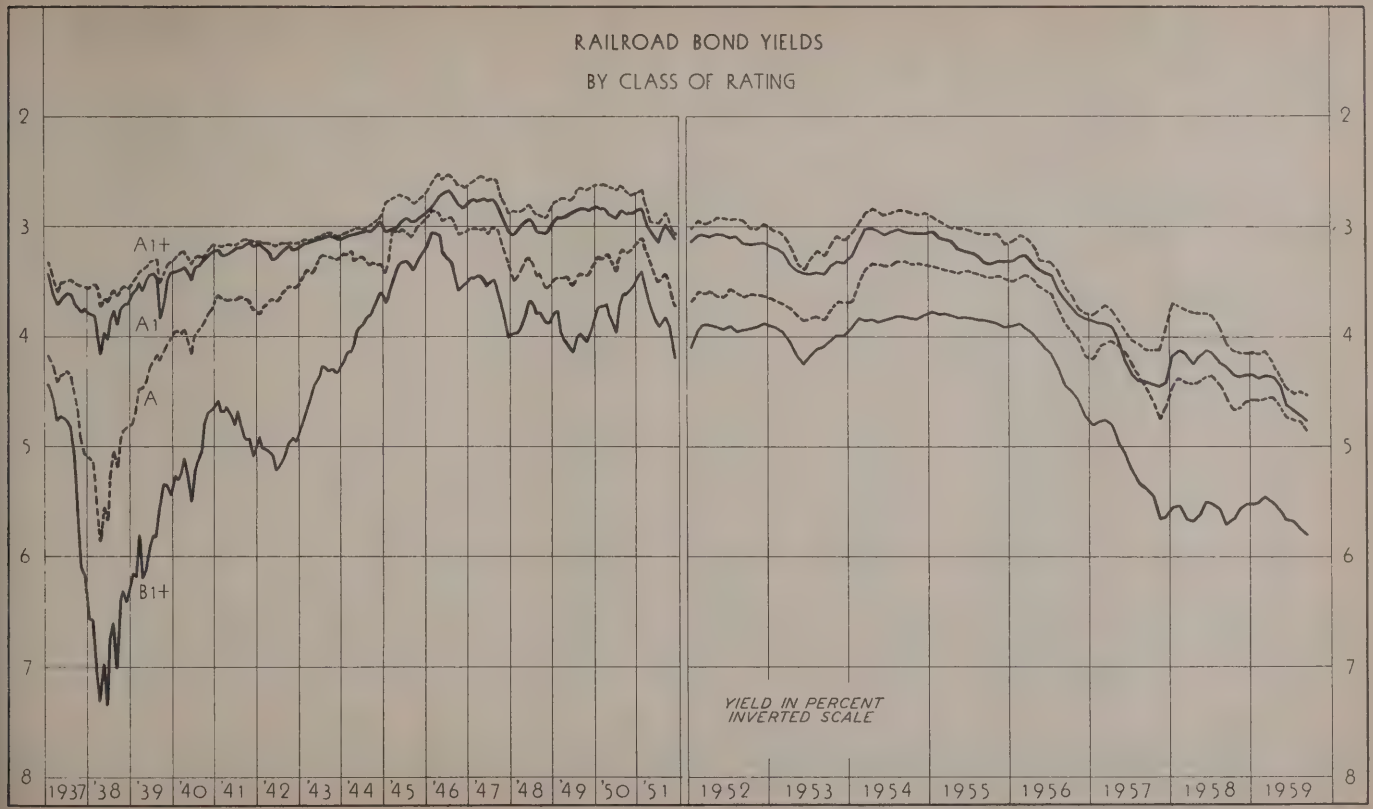
1952
1953
1954
1955
1956
1957
1958
1959


RAILROAD BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
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7
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1937
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1952
1953
1954
1955
1956
1957
1958
1959

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL For S.F.	PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr. Yield
1		ACF-Wrigley Stores..Cv Sub Deb 4½s '72	Ao31	B1	Y	0	11	100 '56	100	104½	102½	99¾	101½	94	150	100½	151½	112	.....	114	116	3.25	4.09
2		Abitibi Power & Paper.....1st A 3½s '67	Ao	B1+	X	0	..	100 '47	100½	101	102¾	77	96½	92	97	90½	93½	92	.....	92	....	Can.	Price
2a		Acme Steel Co.....SF Deb 4½s '77	Jd	B1+	X	0	..	99 '57	0'62	105½	....	....	104	93	104	96	102	96	.....	96	....	5.22	5.08
3	•	Agricultural Mtge Bk. (Col.)...SF 6s '47	fA	.....	Q	0	..	92 '27	100	*100	92½	16½	No Sale		50	41	No Sale		.....	.....	....	....
4	•	do SF 6s '48	Ao15	.....	Q	0	..	93½ '28	100	*100	108	17¾	No Sale		No Sale		124½	124½	2	.....	....	....
5		Airline Foods Corp.....SF Deb 5s '61	Fa	B	Y	0	..	98 '46	*101½	*101½	101	57	75	65	80	70	82	75	.....	82	....	....	6.10
6		do SF Deb 5s '62	Fa	B	Y	0	..	96 '46	‡101	‡101	99	57	70	64	75	69	79	75	.....	79	....	....	6.34
7	•	Akershus (Dept. of) (Norway)..SF 4s '68	Ms	.....	Q	0	..	96½ '38	100	*100	105½	21½	99¼	98	99	98	93½	92¾	14	92¾	99	4.13	4.04
8		Akron, Canton & Y. RR....Con A 4s '88	aO	B1	X	0	..	... '44	*101	*101	101	65	78	70	73	70	74	67½	.....	73	....	5.95	5.47
9		do Con B 4½s '88	aO	B1	X	0	..	... '44	*101	*101	102	69	87	78	82	78	81	77	.....	81	....	5.86	5.56
10		Akron Union Pass. Depot...1st A 4½s '74	jJ	B1+	X	0	..	100 '49	†101½	†103¼	104½	90	88	84	85	81½	88	84	.....	85	89	5.19	4.65
11		Alabama Gas Corp.....1st A 3½s '71	Ao	A	X	0	4	100¾ '49	h	†101.94	103	83	91	80	91	76½	80½	80	.....	80	....	5.40	3.90
11a		do 1st C 3½s '71	Ao	A	X	0	4	101⅜ '52	k	†102.69	102	93	98	87	96	89	90	83	.....	83	....	5.45	4.22
11b		do 1st E 5½s '84	fA	A	X	0	4	101 '59	w	†106.19	....	....	....	....	....	....	100	94½	.....	94½	....	5.54	5.44
12	•	Alabama Gt. Southern RR.1st A 3½s '67	mN	A1	X	0	9	99¾ '42	100	100⅜	106¾	93¼	90	89	93½	93	95¼	91¼	27	91½	....	4.42	3.56
12a		do Eq K 4⅜s to '67	Jd15	A1+	X	0	10	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	.....	5.25	5.00	....	....
12b	•	Alabama Power Co.....1st 3½s '72	Jj	A	X	0	8	101¾ '42	†102⅞	†102⅞	110	91⅜	96½	88⅝	99	90¾	92	83	121	83	....	5.30	4.21
13		do 1st 3½s '77	aO	A	X	0	8	100¾ '47	100⅜	†103⅜	103	88½	92	83	92	85½	86½	80¾	.....	82½	....	4.70	3.94
14		do 1st 3⅜s '78	jD	A	X	0	8	102¾ '48	102½	†105¼	111	90	91	80	93½	86	87	81¼	.....	82½	....	4.79	4.09
14a		do 1st 3½s '81	mS	A	X	0	8	101⅞ '51	101⅝	†104⅓	102½	86	89	78	92	83	86	79	.....	79	....	4.80	4.10
15		do 1st 3⅜s '82	Ao	A	X	0	8	102¾ '52	n	†104.37	104	87½	91	77	92	84½	87	80½	.....	80½	....	4.79	4.20
15a		do 1st 4¼s '83	Mn	A	X	0	8	102⅛ '53	s	†104.64	107½	97½	99	78	104	93	94½	87	.....	89	....	4.91	4.63
16	•	do 1st 3½s '84	Ms	A	X	0	8	101½ '54	p	†103.70	102	96	84	84	86	86	No Sale		.....	....	81½	4.34	3.82
17		do 1st 3½s '85	Jd	A	X	0	8	102⅜ '55	q	†105.07	103½	90	91	81½	95	84	86	80	.....	82	....	4.70	4.27
17a		do 1st 3½s '86	Ms	A	X	0	8	102⅞ '56	r	†105.23	103	90	91	81	94	84	86	80⅜	.....	....	84	4.54	4.17
17b		do 1st 4¼s '87	Mn	A	X	0	8	101½ '57	t	†105.71	....	....	101½	98	106	97	99½	95⅝	.....	....	98	4.76	4.73
17c		do 1st 3¾s '88	Jj	A	X	0	8	100½ '58	u	†104.02	....	....	....	....	100½	90	90	84	.....	....	88	4.62	4.40
17d		do 1st 4¼s '89	Mn	A	X	0	8	100⅜ '59	v	†105.27	....	....	....	....	....	....	102¼	98	.....	102¼	103	4.68	4.73
18		Alabama & Vicksburg Ry....1st A 5s '74	Mn	B1+	X	0	6	97 '24	.....	*105	106½	63	101	90	98	95	99	98	.....	99	101	4.91	4.95
19		Albany & Susquehanna RR...1st 2¾s '71	Ao	A1	X	2	1	... '05	100¾	101	99	81	88	77	95	80	88	78½	.....	83	90	3.82	3.08
20	•	do Gen 4½s '75	jJ	A	X	0	6	... '45	115	116	116½	97	97½	93½	95⅜	93½	96¼	94¼	20	96⅛		4.85	4.69

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. h—†100.45. k—†100.98. n—†102.33. p—†101.31. q—†102.35. r—†102.66. s—†102.06. t—†101.50. u—†100.43. v—†100.393, w—†101.06. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Years ended June 30. [4]Before depreciation. [5]Pro forma, years ended Dec. [6]Six months ended June. [7]Nine months ended 9-30-55. [8]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Conv to mat; at $15.75 thru 12-31-61	*A7*, S140, L3	3.97	....	20.0	11.1	40.2	19.4	6-28-58	Jun	....	[5]4.60	[6]8.79	6.98	[9]6.35				1
	Prin. & int. payable in Can. funds	*W59, R37, A19*	11.1	....	43.9	14.7	62.5	20.3	6-30-59	Dec	....	0.38	14.11	8.36	5.49	6 Mo Jun	5.07	6.04	2
2a	.....	*B64, M57, B41*	22.0	....	27.4	7.48	54.8	16.6	12-31-58	Dec	....	....	18.62	7.54	5.95				2a
	Offer of $1,100 Columbia Ext. Dollar	*H19*, A34, NYS	3.00			....	....	....	.....	....	....	....	....	....	....				3
	3s, '70 per M extended to 7-1-60	*H19*, Z5, NYS	3.28			....	....	....	.....	....	....	....	....	....	....				4
	Now part of R. C. Williams & Co.	C56, B57	0.40	....	1.82	0.70	5.44	3.60	4-26-58	Apr	....	....	....	....	d4.72				5
	.....	S126, *B57, E7*	0.66	....	do			do		Apr		do							6
	.....	*H19*, A30, NYS	3.38			....	....	....	.....	....	....	....	....	....	....				7
	¼% skg. fd., plus int. on bds. acq.	A4, M55, S131	1.17	....	3.48	1.45	2.22	1.15	12-31-58	Dec	b1.75	b0.67	3.42	3.31	1.74				8
	do	do	1.84	....	do			do				do							9
	Gtd. by Penn. R.R. and B. & O. R.R.	*H5*	1.63	....	1.63	0.08	0.11	0.10	12-31-58	....	....	....	....	....	....				10
	.....	*W35, K5, S121*	4.37	....	[2]24.7	3.20	8.61	9.22	5-31-59	Sep	....	[12].13	4.04	3.50	3.72	12 Mo May	....	3.01	11
a	.....	*H5, S130*	3.24	....	do			do		Sep		do							11a
b	Not ref to 8-1-64 at lower int	*H6*	4.00	....	do			do		Sep		do							11b
	Controlled by Southern Ry. Co.	*S5, W23*, NYS	7.58	....	11.6	2.17	3.62	3.78	6-30-59	Dec	0.23	3.67	12[11].25	7.57	5.07	7 Mo Jul	1.35	4.55	12
a	do	*H6, D19, P49*	2.04	....	do			do		Dec		do							12a
b	Subsid. of the Southern Co.	*F31*, H81, NYS	77.9	....	[2]250	7.15	24.2	15.7	12-31-58	Dec	1.57	1.62	3.70	3.76	3.82	12 Mo Apr	3.64	3.84	12b
	do	*F29, M57, W35*	10.0	....	do			do		Dec		do							13
	do	*H5, O3, H39*	10.0	....	do			do		Dec		do							14
a	do	*M85, G25, P49*	15.0	....	do			do		Dec		do							14a
	do	*B64, K7*	12.0	....	do			do		Dec		do							15
a	do	do	11.9	....	do			do		Dec		do							15a
	do	*M85, G25*, NYS	17.0	....	do			do		Dec		do							16
	do	*B64, K7*	15.0	....	do			do		Dec		do							17
a	do	*V7, E17, D37*	13.7	....	do			do		Dec		do							17a
b	do	*M85, G25, B103*	14.5	....	do			do		Dec		do							17b
c	do	*L27, B59, H3*	23.0	....	do			do		Dec		do							17c
d	do	*M85, G25, B103*	20.0	....	do			do		Dec		do							17d
	Prin. & int. provided under lease	*T17, W35*, NOS	2.50	....	2.50	Leased to a sub. of Ill. Central R.R.													18
	Assumed by Delaware & Hudson R.R.	L27, S77	8.38	....	46.0	See Delaware & Hudson R.R. Corp.													19
	do	A4, B72, NYS	2.80	8.40	do			do											20

[8] 8 months ended Dec. 31. [9] Pro-forma. [10] 6 months ended Dec. 31. [11] Preliminary. 1—Conn., Me., Mass., N.Y. 4—Conn., N.J., N.H., N.Y.; also N.J. tr. fds. —Conn., Mass., N.Y., R.I. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 9—Conn., Me., N.J., N.Y., R.I., also N.J. tr. fds. 0—Conn., N.Y., Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		Alberta (Province).....Deb 2⅝s '61 to '63	Ms	.....	..	0	.. ... '50	.....	.....	101⅛	92	97½	94½	100	96½	96¾	95⅜	.....	95½ 97	....	2.7
2		do Deb 2⅝s '64 to '68	Ms	.....	..	0	.. ... '50	.....	.....	101	91	94⅜	91½	97½	93	93½	90	.....	90 91½	....	3.0
3		do Deb 2¾s '69 to '73	Ms	.....	..	0	.. ... '50	.....	.....	101¼	89½	94⅞	86	94	86	86½	83	.....	83 84½	....	3.4
4		do Deb 3⅛s '60	Jd	.....	..	0	.. Var '45	.....	.....	105¼	98¾	101	99⅛	103	99	103	101	.....	101¾....	....	3.1
5		Albia Light & Ry. Co.....1st Extd 4s '71	jJ	C1+	Z	0	.. 94½ '16	.....	100	76	35	72	60	72	67	71	70	.....	70	7.90	5.7
5a		•Aldens, Inc.....Cv Sub Deb 5s '79	fA	B1	Y	0	.. 100 '59	100	†105	....	....	....	....	....	....	113½	108	1028	110½	4.21	4.5
6		•Alleghany Corp.....Deb A 5s '62	mN	B1	..	0	.. Exch'52	100	†104	103½	94½	99¾	94	100	95	101	99⅜	460	100	5.00	5.0
7		•Allegheny Ludlum....Cv Sub Deb 4s '81	aO	B1+	X	0	1 100 '56	0'66	†103.50	123½	110½	123½	87	114	96	118¼	107¼	2592	110	3.36	3.6
8		•Allegheny & Western Ry.....1st 4s '98	aO	B	Y	2	1 97½ '99	.....	NC	104	45	75	60	68¼	61	68	62½	102	63	....	...
9		Allerton N.Y.....(Due 7/1)cm Inc 5s '65	ms	C1+	Y	0	.. 98½ '27	100	100	102	7½	101	90	97	90	101	95	.....	101	flat	...
10		•Allied Chemical & Dye.....Deb 3½s '78	Ao	A1	X	0	6 99 '53	101	102	105⅝	94¾	100⅛	89⅛	101¼	93	94	87½	1419	87½	4.49	4.0
11		Allied Stores Corp.....SF Deb 4¼s '76	mN	A	X	0	1 100 '56	0'61	5'61	104½	100	104	99	106	97	101	97½	.....	98	4.94	4.8
12		Aloe (A. S.) Co.....Cv Sub Deb 4¾s '74	Ms15	B1	Y	0	.. 100 '59	0'67	†104¾	....	....	....	....	....	....	140	100	.....	128 132	2.20	3.6
12a		♦Alsco, Inc.....Cv Sub Deb 5½s '74	Jd	B1	Y	0	.. 100 '59	0'62	5¾'61	....	....	....	....	....	....	114	99	1159	104	5.10	5.2
13		•Aluminum Co. of Amer...SF Deb 3¼s '64	Fa	A	X	0	3 100 '52	100	†100⅜	104¼	93⅜	98½	95½	101½	97¼	98⅛	95⅝	1347	96¼	3.90	3.2
14		• do SF Deb 3s '79	Jd	A	X	0	3 100 '54	100	†101⅜	102⅜	88¾	93⅝	83	94	83½	87⅓	79½	453	80⅜	4.45	3.7
15		• do SF Deb 4¼s '82	Jj	A	X	0	3 100 '57	0'59	†104¼	....	....	106⅜	98¼	106½	99	102⅛	94½	1672	95½	4.58	4.4
15a		• do SF Deb 3⅞s '83	Ao	A	X	0	3 99⅝ '58	0'60	†104.53	....	....	....	....	101⅜	92⅛	96½	89	603	89	4.63	4.3
15b		Aluminum Co. of Canada...Deb 3½s '71	Jj[2]	A	..	0	.. 100 '50	100	†101.15	102	85	94½	85	91½	86	92	87½	.....	87½ 89½	Can.	Pric
16		• do Deb 3⅞s '70	Mn	A	X	0	.. 101½ '52	s	†102.94	107	98¼	101½	93¼	103¼	96	99	90½	746	93	4.70	4.1
17		• do Deb 4½s '80	Ao	A	X	0	.. 102 '57	m	†107	....	....	106¾	99½	108¼	97½	102⅜	95⅝	1076	98⅜	4.62	4.5
17a		•American Airlines.....SF Deb 3s '66	Jd	A	X	0	.. 100 '46	f100	101	102	67	91	85	93	81	93	90	105	90	4.62	3.3
18		•American Bosch Corp....SF Deb 3¾s '64	mN	B1+	X	0	.. 100 '49	j	†101½	101	95	95	95	No Sale		98	98	1	98	4.18	3.8
19		American Brake Shoe....SF Deb 4½s '82	Fa	A	X	0	8 100 '57	0'60	106	....	....	105½	98	106	98	101	97½	.....	98	3.64	3.3
19a		•American Can Co.....Deb 3⅜s '88	Ao	A1	X	0	2 100 '58	0'62	†104.80	....	....	....	....	101¾	92	95	86½	513	87	4.58	4.3
19b		American Cement.....SF Deb 5s '78	aO	A	X	0	1 98 '58	0'64	103	....	....	....	....	101⅝	98	105	98	.....	98	5.18	5.1
19c		Amer. Electronics...Cv Sub Deb 5½s '73	Ao	B	Y	0	.. 100 '58	0'62	105½	....	....	....	....	118	89	118	90	.....	90 95	5.77	5.5
19d		•American & Foreign Pwr....Deb 5s 2030	Ms	B	Y	0	.. 90 '30	.....	107⅛	110	38½	90¾	70½	85¾	79	85½	68	3492	68	7.39	7.3
20		• do Jr Deb 4.80s '87	Jj	C1+	Y	0	.. Reog. '52	100	†101	85	60⅜	80¾	62½	78¼	71	80	60½	5613	60½	8.53	7.9
21		Amer. Gas & Elec.....Serial 2½s '60-'65	Mn	A	X	0	.. Var '50	.....	Var	100	95	....	....	98	89	....	....	.....	.....	Var.	...
22		do SF Deb 3⅜s '77	Jd	A	X	0	5 100⅜ '52	100⅝	†102⅜	107½	90	93	87	91	87	88	84	.....	85½....	4.55	3.9
23		Amer. Hide & Leather.....Cv Inc 5s '75	aO	.....	..	0	.. Exch'56	.....	110	65	45	72	60	70	60	81	70	.....	81	flat	...
24		•Amer. Mach & Fdry..Cv Sub Deb 5s '77	Fa	B1	Y	0	1 100 '57	0'68	†104¼	....	....	116	94⅓	155	105	262¾	140½	7425	226	....	2.2

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs 1958. d—Deficit. f—On June 1. g—101.68. j—For fixed sinking fund 100, for contingent fund, †100⅜. k—†100.96. m—†101.90. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Before depreciation. [5]Company only. [7]Due 3-1-59, as extended. [8]Preliminary. [9]Conv into common at $10 a share.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Payable in U.S. or Canadian funds	*F31, H5, D31*	13.1			....	....	....	.....	....	....	....	....	....	....				1
do	do	24.3			....	....	....	.....	....	....	....	....	....	....				2
.....	do	22.3			....	....	....	.....	....	....	....	....	....	....				3
.....	do	14.1			....	....	....	.....	....	....	....	....	....	....				4
Formerly 1st 5s, 1941.	H57, M21	0.35	....	0.35	0.05	0.10	0.08	12-31-58	Dec	[4]0.80	[4]1.21	2.33	2.45	2.88				5
Conv to maturity at $38½ a com shr	*L27*, NYS	4.55	....	13.1	4.13	38.8	14.4	6-5-59	Jan	....	3.03	2.13	2.28	2.31	18 Wk Jun	1.13	1.64	5a
.....	G27, S140, NYS	4.00	....	19.0	....	....	....	.....	Dec	....	0.88	2.91	3.04	2.04				6
Cv into com at $55 thru 9-30-81	*F31, S82*, NYS	16.2	....	36.1	14.8	86.2	23.5	12-31-58	Dec	....	....	14.00	9.14	5.07	6 Mo Jun	2.95	18.56	7
Gtd. p. & i. by Buff. Roch. & Pitts.	P31, NYS	1.97	....	1.97	Leased to Buff., Roch. & Pitts. Ry. controlled by B & O R.R.													8
Paid 2½% int. 3-1-59 and 9-1-59	*O1, G39*, S63	3.00	....	3.00	0.11	0.19	0.22	6-30-59	Dec	....	[4]0.6%	7.2%	9.0%	8.1%	6 Mo Jun	[4]4.48	[4]4.33	9
.....	*M85, D23*, NYS	185	....	185	63.7	222	64.5	12-31-58	Dec	....	5.99	7.45	6.90	5.79	6 Mo Jun	5.38	9.33	10
SF: $750,000 annually Nov. 1, 1961-75	*L27*, M57	15.0	....	45.4	26.2	197	57.8	1-31-59	Jan	....	6.54	10.00	7.56	7.19				11
Conv to mat into 14½ shr common	*G27, S19*	2.50	....	5.58	1.35	15.9	5.53	12-31-58	Dec	....	....	....	....	....				12
Cv to mat.; at $16.50 thru 6-1-64	*H74, B2*, ASE	4.00	....	6.91	0.47	11.7	4.80	2-28-59	May	....	5.83	6.35	5.22	0.91	9 Mo Feb	3.16	5.04	12a
SF to retire 90% prior to maturity	*F31, K33*, NYS	52.5	....	463	79.0	385	92.3	12-31-58	Dec	....	5.15	10.50	6.16	3.43	6 Mo Jun	3.20	4.36	13
SF to retire 95% prior to maturity	*F31, K33*, NYS	83.4	....	do			do		Dec		do							14
SF: $5,200,000 annually '60-'81	*F31, K33*, NYS	120	....	do			do		Dec		do							15
SF: $5,200,000 annually '60-'82	*E31, E3*, NYS	125	....	do			do		Dec		do							15a
Prin. & int. pay. in Canadian funds	*A19*, W35	36.7	....	518	24.2	197	52.6	12-31-58	Dec	....	3.69	4.63	2.68	1.88	6 Mo Jun	1.90	1.50	15b
Prin. & int. payable in U.S. funds	*F31, D23*, NYS	69.5	...	do			do		Sub. of Aluminum Ltd.									16
Prin. & int. payable in U.S. funds	*F31, M85*, NYS	121	....	do			do		Dec		do							17
.....	*K5, L27*, NYS	27.5	....	77.5	65.4	115	79.7	12-31-58	Dec	....	....	21.20	5.68	14.89				17a
.....	NYS	0.81	....	0.81	5.61	53.3	34.6	12-31-58	Dec	....	0.50	9.06	8.43	5.76				18
.....	*F31, D37, G27*	12.0	....	18.3	19.2	56.5	13.7	12-31-58	Dec	....	....	31.99	12.70	7.00				19
.....	*M83, C43*, NYS	80.0	....	218	39.7	339	105	12-31-58	Dec	....	10.50	10.42	6.63	6.20				19a
Not ref. to 10-1-63 at lower int.	*B64, S82, E3*	20.0	....	20.0	5.18	17.8	8.26	12-31-58	Dec	....	....	....	24.65	15.32				19b
Conv to mat.; at $15.40 thru 3-31-63	*W51, V1, P2*	3.50	....	3.64	0.56	10.1	6.82	12-31-58	Dec	....	4.53	3.42	3.41	d4.55				19c
Cont. by Elect. Bond & Share Co.	*D23, N1*, NYS	50.0	....	350	25.4	70.8	86.4	12-31-58	Dec	1.17	1.40	3.55	3.33	3.00	12 Mo Mar	2.08	2.11	19d
.....	B37, L27, NYS	64.7	103	do			do		Dec		do							20
Now Amer. Electric Power Co.	*U7, E3, L27*	17.5	....	773	49.9	117	117	6-30-59	Dec	....	2.76	2.95	3.12	2.90	12 Mo Jun	3.01	2.78	21
SF to retire issue by maturity	*H5, B37, R35*	18.1	....	do			do		Dec		do							22
[9]Now Gen. Amer. Industries	*S5*	1.27	....	3.54	1.59	8.84	3.83	6-30-58	Jun	....	....	....	....	....				23
Cv to maturity: at $38½ to 2-1-67	*E3, F31*, NYS	17.5	....	773	19.1	137	59.7	6-30-59	Dec	....	3.78	4.37	3.54	3.08				24

—N.J. tr. fds. 2—N.Y.; also N.J. tr. fds. 3—Me., Mass., N.Y., R. I. 5—N.J., also N.J. tr. fds. 6—Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.H.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		American Optical Co.....SF Deb 3⅜s '68	Ms	A	X	0	11	100⅜ '48	100½	100⅜	104	90	96	82	91	84	91	87	.....	88	4.80	3.
1a		Amer. Petrofina.....Sub Cv Deb 5½s '73	Jj	B1	..	0	11	101 '58	0'68	110	....	....	....	....	108	99	116	97	.....	105½....	4.95	5.
1b		Amer. Pres. Lines..S S Pres. Lincoln 5s '81	Ms	.....	..	0	..	100 '59	0'61	5'64	....	....	....	....	....	....	100½	99⅜	.....	100½101	4.92	4.
1c		do SS Pres. Roosevelt 5s '81	Ms	.....	..	0	..	100 '59	0'61	5'64	....	....	....	....	....	....	100½	99⅜	.....	100½101	4.92	4.
1d		American-St. Gobain..Cv Sub Deb 5½s '83	Jj	B	Y	0	..	100 '59	100	110	....	....	....	....	....	....	109	100	.....	105 109⅜	4.85	5.
2		♦Amer. Steel & Pump.....[7]Inc A 4s '94	apr	.....	..	0	..	61⅞ '55	100	100	68	50	57¾	45	50	40	45	36⅛	55	41¼ 47	flat	..
3		American Tel. & Tel.....Deb 2¾s '70	jD	A1+	X	0	6	... '42	.....	102	113½	86	88	85	89	86	86	85½	.....	.... 85½	4.48	3.
4	•	do Deb 2¾s '71	Fa	A1+	X	0	6	100⅜ '50	.....	†102.14	101½	85½	92¾	80⅜	95	84½	87¼	81⅞	1402	81⅞	4.75	3.
5	•	do Deb 2¾s '75	aO	A1+	X	0	6	100⅛ '45	.....	103	107⅜	81¾	88½	77⅛	92¼	81	83¾	77⅛	2274	78⅛	4.67	3.
5a	•	do Deb 2¾s '80	fA	A1+	X	0	6	100 '45	.....	104	107½	80	87¾	75⅜	88½	77⅛	80⅝	71⅛	1909	72¼	4.88	3.
6	•	do Deb 2¾s '86	jJ	A1+	X	0	6	100⅞ '46	.....	†102.73	100½	76	83	71½	84¼	74¼	76½	67⅜	1443	70	4.57	3.
7	•	do Deb 2¾s '82	Ao	A1+	X	0	6	100⅜ '47	.....	†102.60	101⅛	79	87¾	74	87½	76	78	71	513	72	4.76	3.
7a	•	do Deb 2¾s '87	Jd	A1+	X	0	6	102⅞ '47	.....	†104.36	103½	79	84	72½	88	77	78½	71½	425	72	4.68	4.
7b	•	do Deb 3⅜s '73	jD	A1+	X	0	6	101⅝ '48	.....	†102.88	107½	90⅜	99⅛	86⅝	100⅞	90⅜	93⅜	83	2344	86	4.74	3.
7c	•	do Deb 3½s '84	mS15	A1+	X	0	6	102½ '54	.....	†105.26	104½	85⅜	94⅞	81	96⅛	83	85⅛	76⅜	1555	78½	4.75	4.
7d	•	do Deb 3⅝s '90	jJ	A1+	X	0	6	102⅜ '56	.....	106⅜	101	94	100½	89	102⅜	90½	93⅛	84	2645	85	4.80	4.
7e	•	do Deb 4⅜s '85	Ao	A1+	X	0	4	101¼ '57	.....	106.714	....	....	105¼	94½	106½	98⅜	101¼	90½	10469	93	4.85	4.
7f	•	do Deb 5s '83	mN	A1+	X	0	9	101½ '57	.....	106.461	....	....	108⅝	101½	112	105⅝	108⅜	99⅜	13058	101⅜	4.80	4.
7g	•	do Cv Deb 4½s '73	Ms12	A1+	X	0	9	100 '58	.....	8'60	....	....	....	....	185½	124¾	223	183	43260	193½	....	2.
7h	•	American Tobacco Co.. Deb (SF) 3s '62	Ao15	A	X	0	2	100 '42	‡100½	†100½	105⅞	92	98	92⅛	101⅜	95⅛	100	95⅛	1743	96½	4.10	3.
8	•	do Deb 3s '69	aO15	A	X	0	2	101 '44	‡102	102	107¼	87¾	95⅜	83	99⅓	89¼	94	87⅞	1328	88⅝	4.22	3.
8a	•	do Deb 3¼s '77	Fa	A	X	0	2	99 '52	*100	100⅜	103⅜	89	95⅛	80	98	85¾	89	83⅛	496	84½	4.50	3.
9	•	•Amsterdam (City of).....Dollar 5½s '73	Ms	.....	..	0	..	99 '58	0'63	1½'68	....	....	....	....	104¼	101½	106⅜	99½	1034	101½	5.10	5.
9a	•	•Anglo-Lautaro Nitrate.....1st 4s '60	jD31	.....	..	0	..	Exch'51	.....	102	99½	87⅓	98	96	100	96	100⅝	100½	30	100½	3.70	3.
9b	•	•Anheuser-Busch, Inc.....Deb 3⅜s '77	aO	A	X	0	8	100½ '52	100½	102½	103¾	89⅔	92¼	88	95⅓	88½	89½	83	37	83	4.80	4.
9c	•	•Ann Arbor RR.....(Due 7/1) 1st 4s '95	QrJ	B1	Y	2	10	.....	.....	NC	104	23	77	65	65⅛	61⅜	63½	60	28	60	7.10	6.
9d	•	•Antioquia (Colombia)...SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	60⅜	33¼	51	43¾	49	43	52	47½	371	47½	flat	..
10	•	do Ext Sec A SF 7s '45	jJ	.....	Q	0	..	90 '25	*100	*102½	95	5¾	90	89⅜	No Sale		96	95	2	95	flat	..
11	•	do Ext Sec B SF 7s '45	jJ	.....	Q	0	..	91½ '26	*100	*102½	91¾	5	89½	89½	93¼	93¼	96	95	2	95	flat	..
11a	•	do Ext Sec C SF 7s '45	jJ	.....	Q	0	..	96½ '27	*102	*102½	89	5	89½	89	89½	89½	98	98	1	95	flat	..
12	•	do Ext Sec D SF 7s '45	jJ	.....	Q	0	..	95½ '28	*100	*100	88½	5	90	88	90	89½	96	95	1	95	flat	..
13	•	do 1st Ext Sec SF 7s '57	aO	.....	Q	0	..	93 '27	*100	*100	87	4⅞	90	88¾	90	90	No Sale		.....	95	flat	..
14	•	do 2nd Ext Sec SF 7s '57	aO	.....	Q	0	..	94¼ '27	*100	*100	95½	5	90	89	92¾	87	No Sale		.....	95	flat	..
15	•	do 3rd Ext Sec SF 7s '57	aO	.....	Q	0	..	96½ '28	*100	*100	95	5½	88¼	88¼	No Sale		97	97	1	95	flat	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit.
[2]Giving effect to new financing. [3]Plus 5% from Jan. 1 to redemption date. [5]Company only. [6]Payable $33¼ in Debs plus $14 cash.
[7]Due 12-1-94; int. payable to extent earned but fully cumulative. [8]$25 to 11-1-68; $30 to 1971. [9]After inc. tax.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	H19, E19, B65	7.24	....	15.1	3.61	48.5	6.59	12-31-58	Dec	....	3.75	6.00	5.84	3.88				1
a Conv. to mat.; at 12½ thru 1-1-63	*W35, B64, H51*	6.95	....	27.8	7.20	25.7	11.5	6-30-59	Dec	....	....	....	....	....				1a
b U.S. Gov't insured M. M. bonds	*L27, C25, F31*	7.20	....	57.0	2.68	24.7	14.0	12-31-58	Dec	....	....	....	....	....				1b
c do	do	7.20	....	do			do		Dec	....	....	....	....	....				1c
d [8]Conv thru 11-1-71; at $22½ to 11-1-64	*E5*	11.2	....	44.2	1.99	7.86	2.49	3-31-59	Dec	....	....	....	....	d0.73	3 Mo Mar	....	3.39	1d
Pd 1% int. 4-1-59; arrears 3%	*B44*, ASE	2.94	....	3.82	1.01	9.83	3.85	5-31-59	Nov	....	19%	15%	12%	Def.	8 Mo Jul	Def.	[9]7.8%	2
	S5, K7, M91	140	....	6042	1344	2212	1840	12-31-58	Dec	2.78	3.39	7.31	7.00	6.28				3
	M85, K33, NYS	200	....	do			do		Dec		do							4
	M85, B64, NYS	160	....	do			do		Dec		do							5
a	*M85, B65*, NYS	175	....	do			do		Dec		do							5a
	H5, NYS	125	....	do			do		Dec		do							6
	F29, H5, NYS	200	....	do			do		Dec		do							7
a	*M85, B64*, NYS	200	....	do			do		Dec		do							7a
b	*F29, H5*, NYS	150	....	do			do		Dec		do							7b
c	*H6, F31*, NYS	250	....	do			do		Dec		do							7c
d	*F31, H6*, NYS	250	....	do			do		Dec		do							7d
e	NYS	250	....	do			do		Dec		do							7e
f Debs redeemable beginning 11-1-62	*M85, B64*, NYS	250	....	do			do		Dec		do							7f
g [6]Conv into common at $47½ a share	NYS	718	....	do			do		Dec		do							7g
h	*M85, S83*, NYS	36.1	....	165	20.3	716	142	12-31-58	Dec	29.21	3.82	6.66	6.72	8.35				7h
	do	48.2	....	do			do		Dec		do							8
i	*M85, F31*, NYS	39.1	....	do			do		Dec		do							8a
SF: $562,500 semi-annually '63-'72	*W35, K33*, NYS	15.0			....	....	....	....	....	....	....	....	....	....				9
j Lautaro Nitrate issue, as modified	NYS	1.49	....	12.3	14.4	33.4	1.85	6-30-58	Jun	....	7.78	33.82	d0.35	14.68				9a
k	*D23, K33*, NYS	23.1	....	25.8	18.7	552	13.1	12-31-58	Dec	....	7.89	10.46	11.44	11.67				9b
l Controlled by Wabash R.R. Co.	F61, NYS	5.19	....	8.44	1.31	2.31	0.99	6-30-59	Dec	0.09	0.29	3.75	2.49	1.85	7 Mo Jul	0.54	d0.03	9c
m Gtd. prin., int. & SF by Colombia	NYS	11.1			....	....	....	....	....	....	....	....	....	....				9d
Offer 120% 3s of 1978 for old bonds	*B59*, NYS	0.44			....	....	....	....	....	....	....	....	....	....				10
do	do	0.58			....	....	....	....	....	....	....	....	....	....				11
n do	do	0.20			....	....	....	....	....	....	....	....	....	....				11a
do	do	0.37			....	....	....	....	....	....	....	....	....	....				12
do	*G46*, NYS	0.29			....	....	....	....	....	....	....	....	....	....				13
do	do	0.29			....	....	....	....	....	....	....	....	....	....				14
do	do	0.27			....	....	....	....	....	....	....	....	....	....				15

[1]—R.I., (3s only) Mass.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y., R.I. 6—Mass., Conn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
[2]—N.J. also N.J. tr. fds. 9—Conn., Me., Mass., N. H., N. Y., R. I. 10—Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr Yiel
1		♦Appalachian Elec. Power....1st 3¼s '70	jD	A	X	0	3	107 '40	.....	†104	111¾	91¾	97½	84½	100	89	92	83⅜	753	83⅝		4.95	3.8
2		do 1st 3⅛s '77	jD	A	X	0	3	100½ '47	100⅜	†103⅜	106⅝	87	88½	80	91	83½	89	78	.....	81		4.69	3.8
3		do 1st 2⅞s '80	Ms	A	X	0	3	103 '50	†102½	†104⅞	103	82½	84	76	86½	78	82	76	.....	77		4.59	3.7
4		do 1st 3⅛s '81	Jd	A	X	0	3	102½ '51	102	†104⅛	120½	95	95½	86	98	90	91	85	.....	85		4.87	4.4
5		do 1st 3⅛s '82	aO	A	X	0	3	102¼ '52	102	†104	107	93	92	81	95	87	86	81	.....	81		4.89	4.3
5a		do 1st 3⅛s '83	jD	A	X	0	3	102¾ '54	†102⅝	105¾	107	92	92	84	95½	87	85	80½	.....	80½		4.89	4.3
5b		do 1st 4⅝s '87	Ms	A	X	0	3	101⅛ '57	q	†105.45	.....	.....	103½	98	106	101	103½	95	.....	96		4.89	4.8
6		do Serial 3⅛s '60–'67	aO	B1+	X	0	..	Var '52	.....	Var	....	....	....	....	....	....	....	....	.....	.....		Var.	...
6a		Appalachian Power.....1st 4s '88	Mn	A	X	0	3	100⅜ '58	r	†104.71	....	....	....	....	100¼	95½	96½	90⅜	.....	91 93		4.45	4.3
6b		Arden Farms Co.....Cv Sub Deb 5s '86	jJ	.....	..	0	..	100 '58	100	102	....	....	....	....	116	83	132	116	.....	118		3.93	4.2
7		Ark. & Mem. R. B. & T. 1st Ser 2½s-3s to '75	mS	A	X	0	6	.. '45	.....	Var	....	....	....	....	....	....	....	....	.....	.....		Var.	...
8		Arkansas Pwr. & Lt.....1st 3⅛s '74	aO	A	X	0	2	104 '44	†102¾	†103½	109	87	88	78	92	83	84	80	.....	83		4.70	3.7
9		do 1st 2⅞s '77	jJ	A	X	0	2	101.8'47	f	†102.82	103	82	85	75	88	75½	80	76	.....	77½		4.77	3.7
10		do 1st 3⅛s '78	fA	A	X	0	2	101 '48	h	†102.53	106	86	87	78	92	81	82	78½	.....	79½		4.77	3.9
11		do 1st 2⅞s '79	aO	A	X	0	2	101 '49	j	†102.63	102	82	84	75	88	75	76	73½	.....	.... 75⅝		4.77	3.8
12		do 1st 2⅞s '80	Jd	A	X	0	2	101⅜ '50	e	†103.28	101¾	82	84	75	88	75	80	73½	.....	74¾		4.80	3.8
13		do 1st 3⅛s '81	aO	A	X	0	2	103¼ '51	g	†104.54	105½	93	94½	82	96	86	88	83	.....	84		4.80	4.3
14		do 1st 3½s '82	mS	A	X	0	2	101 '52	m	†102.99	105½	86	92	80	95	80	85	80¾	.....	82		4.82	4.2
14a		do 1st 3½s '84	fA	A	X	0	2	102 '54	k	†104.09	103½	83	89	78	92	80¼	81½	76½	.....	77½		4.80	4.2
14b		do 1st 3⅝s '85	Ao	A	X	0	2	101⅜ '55	n	†103.82	102¾	85	91	79½	94	81½	85	79	.....	79		4.79	4.2
15		do SF Deb 3⅛s '74	Mn	B1+	X	0	7	102⅞ '49	p	†103.00	105¼	88	90	78	93	78	86	79½	.....	84		4.89	4.0
15a		•Armco Steel Corp.....SF Deb 4.35s '84	Ao	A1	X	0	6	100 '59	100	†104.5	....	....	....	....	....	....	100	95	329	95½		4.65	4.5
15b		•Armour & Co.....Inc Sub Deb 5s '84	mN	B	Y	0	..	Exch'54	100	110	87½	70¼	78½	62½	80	69½	80½	79	4983	82¼		6.43	6.0
16		Ashland Oil & Refining....SF Deb 3s '65	fA	A	X	0	4	100 '45	100	100¾	103¼	87	91	86	94	82	94	91	.....	91		4.74	3.3
17		do SF Deb 3s '70	Jj	A	X	0	4	101½ '50	100⅞	†102¼	101½	87	92½	80	90	80	94	85	.....	85		4.77	3.5
18		do SF Deb 3½s '71	mS	A	X	0	4	100 '51	100	†101.80	100¼	89	92	88	95	84	94	88	.....	88		4.83	3.9

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959.
d—Deficit. e—†101.42. f—†101.34. g—†102.69. h—†100.79. j—100.76. k—†101.73. m—†100.79. n—†101.31. p—†101.48. q—†100.86. r—†100.88.
[2]Giving effect to new financing. [4]Company only. [5]Preliminary. [6]Each note convertible into and payable at maturity in one share preferred and 2 shares of common.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Appalachian Power Co.;	*F13, L12,* ASE	70.0	....	236	See Appalachian Power Co.													1
controlled by Amer. Gas & Elec.	*K33, U7*	28.0	....	do														2
do	*H19, D37, L37*	25.0	....	do														3
do	*H5, D19, G25*	17.0	....	do														4
do	*F31*	17.0	....	do														5
a do	*K33, U7, B59*	20.0	....	do														5a
b do	*H6, B37, D19*	29.0	....	do														5b
do	*K33, U7*	5.00	231	do														6
a	*F29, B64, K7*	25.0	....	236	7.61	30.4	31.9	6-30-59	Dec	1.83	1.95	3.87	4.11	4.12	12 Mo Jul	4.10	3.53	6a
b 2nd Series; conv into com at 15	E18, D46	3.00	....	16.9	12.2	45.3	32.7	12-31-58	Dec	....	....	....	....	....				6b
Gtd. by Rock Isl., Mo. P. & Cott. Belt	*S73, P49, E17*	1.63	....	2.64	0.08	0.20	0.10	12-31-58	Dec	....	0.95	1.00	1.00	1.00				7
Controlled by Middle South Utilities	*H25, L12,* S73	30.0	....	119	5.50	11.8	15.9	12-31-58	Dec	1.37	1.58	2.58	3.12	3.22	12 Mo Aug	3.15	3.51	8
do	*H5,* O3, *S113*	11.0	....	do			do		Dec		do							9
do	do	7.50	....	do			do		Dec		do							10
do	*L27, H23, H45*	8.70	....	do			do		Dec		do							11
do	*H5, O3, S113*	6.00	....	do			do		Dec		do							12
do	*E17, C15, B59*	8.00	....	do			do		Dec		do							13
do	*W35, A14, B57*	15.0	....	do			do		Dec		do							14
.....	*L27, S119*	7.50	....	do			do		Dec		do							14a
.....	*L27, S119*	18.0	....	do			do		Dec		do							14b
.....	*H5, O3*	7.63	112	do			do		Dec		do							15
Not ref to 4-1-64 at lower int.	*S82, F31,* NYS	75.0	....	180	144	520	150	6-30-59	Dec	....	18.84	32.54	30.52	17.19				15a
Arrears cleared May 1, 1956	*B37, N4,* NYS	58.5	96.7	155	24.9	224	48.8	11-1-58	Oct	d0.82	0.31	2.53	1.38	1.75				15b
SF to retire 90% prior to maturity	*B41,* B11, P37	2.29	....	34.8	15.5	89.5	34.0	9-30-58	Sep	....	6.7	16.16	17.31	9.91	6 Mo Mar	12.02	13.37	16
do	*B41, E3, G25*	10.8	....	do			do		Sep		do							17
SF to retire 95% prior to maturity	*B41, E3, G25*	4.20	....	do			do		Sep		do							18

—N.Y., N.H., N.J., Mass., Vt., Me., R.I., Conn., also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds.
—N.J. tr. fds. 6—Me., N.H.; N. J. tr. fds. 7—N.J.; also N.J. tr. fds. 8—Conn., Me., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1		Associated Telephone Co.	1st D 3⅜s '77	mN	A	X	0	1 101⅞ '47	....	†103½	104	86½	88	78	91	84	84	77	.....	80½....	4.75	3.
2		do	1st F 2⅞s '79	mN	A	X	0	1 100¾ '49	....	†102.46	102¾	80	85	75	88	81	81	74	.....	75½....	4.79	3.
3		do	1st G 3⅜s '81	aO	A	X	0	1 102½ '51	....	†103.85	104½	90	93	80	94	88	89	79½	.....	82½....	4.94	4.
4		do	1st H 3⅜s '82	aO	A	X	0	1 102½ '52	....	†104.21	105¼	95½	95	86	96	90½	93	83	.....	.... 84½	4.94	4.
5	*	Associates Investment Co.	Deb 3⅜s '62	mS	A	X	0	.. 99 '52	100	100	103	94	97	92	101⅜	94	98	94	348	95	5.15	3.
6	*	do	Deb 4¼s '76	fA	A	X	0	.. 100 '56	....	3'61	101¾	101	105	93⅜	105⅜	101⅓	102½	93	180	93	5.11	4.
6a	*	do	Deb 5⅛s '77	fA	A	X	0	.. 100 '57	0'63	....	....	....	111½	101¾	114½	105	108	103½	152	105	4.83	5.
6b		do	Deb 5⅛s '79	fA	A	X	0	.. 100 '59	.....	3½'64	....	....	....	....	....	....	100	97⅜	.....	97⅜ 97⅝	5.32	5.
6c	*	do	Sub Deb 5¾s '77	Jd	B1+	X	0	.. 100 '57	0'63	3½ '67	....	....	107⅛	99½	110¼	104½	107¾	103	211	104½	5.36	5.
7	*	Atchison, Top. & S.F. Ry.	Gen 4s '95	aO	A1+	X	2	2 .... '05	....	NC	141	98⅜	106	95	107½	94½	98	89	1478	90½	4.54	4.
8	*	do	(Due 7/1) Stpd Adj 4s '95	mn	A1	X	2	3 96 '06	....	NC	131½	75½	102⅝	87	102½	91	93¼	84	211	85½	4.86	4.
9	*	Atlanta & Charlotte Air Line	1st 3⅜s '63	mN	A	X	0	6 100½ '43	100	100	107½	93	93¾	92	98	93	96½	93½	69	93½	5.58	4.
10		Atlanta Gas Light Co.	1st 3s '63	mS	A	X	0	7 100.4'43	†100⅜	†101⅞	105	89	94	89	99	91	96	93	.....	93½....	4.82	3.
10a		do	1st 4s '81	jJ	A	X	0	7 101⅝ '56	j	†104.89	98½	97¼	98¼	86	100	86	93½	88⅝	.....	90	4.75	4.
10b		do	1st 5⅛s '82	aO	A	X	0	7 102½ '57	k	†107.05	....	....	107¼	102	110	99	105	101¼	.....	104	4.85	4.
11		Atlanta, Knoxville & N. Ry.	1st 4s 2002	Ms	A1+	X	2	8	....	NC	119½	88	94	83	91	84	88	83	.....	83	4.96	4.
12		Atlantic City Electric	1st A 2⅞s '80	mN	A1	X	0	9 102½ '50	g	†103.83	102½	85	86	78	90	80	81½	76⅝	.....	76⅜....	4.65	3.
13		do	1st 3s '84	Ms	A1	X	0	9 100⅝ '54	100⅔	†103	101	88½	85½	76	92	80	82	75	.....	75	4.70	4.
14		do	1st 3½s '85	Ms	A1	X	0	9 101½ '55	†101⅓	†104	101½	91½	92	81½	94	85	86	77	.....	77	4.83	4.
14a		do	1st 4½s '87	Jj	A1	X	0	9 101⅝ '57	h	†106.20	....	....	103¾	96	107	99	103	95½	.....	 98	4.64	4.
14b		do	1st 3⅞s '88	Ao	A1	X	0	9 102¼ '58	f	†105.91	....	....	....	....	....	103½	92½	96	88⅜	.....	.... 91¼	4.42	4.
15		Atlantic Coast Line Co.	Irr A 5s	jd	B1+	..	0	.....	....	NC	114	79½	107	100	102	98	102½	99¾	.....	102½....	....	4.
16		Atlantic Cst. L. RR Eq J 2½s & 2¾s to '64		Ms	A1	X	0	.. ... '49	....	NC	....	.....	....	....	....	....	....	....	.....	5.20 4.90	....	..
17	*	do	Gen C 4½s '72	jJ	B1+	X	0	16 ... '52	102	103½	105¼	96	98½	87⅞	95	87	94	91	122	91	5.20	4.
18	*	do	Gen A 4½-4s '80	Ms	B1+	X	0	16 ... '50	101½	103½	105⅜	90½	93⅜	81⅞	87	82	90	87⅛	148	90	4.75	4.
19	*	do	Gen D 3⅜s '80	Ms	B1+	X	0	16 98¾ '55	‡101¾	*103⅓	100	98½	No Sale		No Sale		82	81⅛	5	80	5.20	4.
20	*	do	Unif A 4½s '64	Jd	B1+	X	0	12 89¾ '15	....	NC	118½	41	103⅓	92	105	98	103	98¾	841	98⅞	4.78	4.
21		Atlantic Co.	Def SF 5s '80	Ao	.....	..	0	.. ... '45	†103⅛	†103⅛	104½	68½	80½	70	88½	75	81½	79	.....	80 83	6.50	6.

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. f—†102.20.
c—Comparison 1958 vs. 1959. g—†101.98. h—†101.61. j—†101.47. k—†102.40. [1]Giving effect to recent calls, etc. [3]Before depreciation. [4]Years ended Dec. 31.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—This Issue	Mil-$ Prior Liens	Mil-$ Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Gen. Telephone Co. of Calif.	*W35, K5*	6.95	....	150	See General Telephone Co. of	Calif.												1
cont. by General Telephone Corp.	*H5, D19, O3*	15.0	....	do														2
do	*H5, H61, S130*	10.0	....	do														3
do	*K33, S5*	10.0	....	do														4
.....	*G27, M57*, NYS	21.0	....	[2]386	....	....	....	.....	Dec	....	2.02	1.77	1.67	1.65	6 Mo Jun	1.60	1.62	5
.....	*S5, L27*, NYS	30.0	....	do					Dec		do							6
SF: $3,333,000 each Aug 1, 1963–76	*S5, L27*, NYS	50.0	....	do	....	....	....	.....	Dec		do							6a
.....	*S5, L27, B64*	50.0	....	do	....	....	....	.....	Dec		do							6b
.....	*S5, L27*, NYS	20.0	289	do	....	....	....	.....	Dec		do							6c
.....	*L23, C43*, NYS	146	....	209	164	235	101	6-30-59	Dec	1.83	1.87	13.21	11.58	11.23	7 Mo Jul	9.09	10.85	7
Int. cntg. but cum.; pd. regularly	L27, M104, NYS	40.8	146	do			do		Dec	11%	19%	168%	154%	169%				8
Leased to Southern Ry. Co.	*H5, L8, W28* NYS	12.8	....	18.1	Leased to Southern Ry. Co.													9
S.F. to retire 40% of bonds by mat	*S73, K7, P49*	5.15	....	33.6	0.99	7.13	11.1	6-30-59	Sep	[4]1.18	[4]2.33	3.98	3.07	2.86	12 Mo Jul	3.34	2.96	10
.....	*E17, U7, R8*	4.78	....	do			do		Sep		do							10a
.....	*W35, K7, B41*	7.83	....	do			do		Sep		do							10b
L.&N. acq. prop. subj. to these bds	A4	0.50	....	305	See Louisville & Nashville R.				R. Co.									11
.....	*F29, D37, E3*	18.4	....	74.8	5.45	11.1	7.64	6-30-59	Dec	1.81	2.14	4.38	3.86	4.26	12 Mo Jul	3.88	4.02	12
.....	*K7, S119*	5.00	....	do			do		Dec		do							13
.....	*F31, D37, K7*	10.0	....	do			do		Dec		do							14
.....	*K33*	10.0	....	do			do		Dec		do							14a
..... do		10.0	....	do			do		Dec		do							14b
Secured by Atl. Coast Line Bonds	A4, H37, F67	1.41	....	1.41	....	....	....	.....	Dec	1.65	1.87	20.78	22.02	23.78				15
.....	*H5, P49, B41*	7.74	....	171	19.2	47.3	17.8	6-30-59	Dec	0.05	0.71	2.72	2.44	2.41	7 Mo Jul	2.21	2.98	16
.....	NYS	16.8	32.2	do			do		Dec		do							17
Int. now 4%; pd 4¼% rate to 9-1-52	*M85*, NYS	23.8	32.2	do			do		Dec		do							18
.....	*F31, E3*, NYS	12.9	32.2	do			do		Dec		do							19
.....	*M85*, A13, NYS	32.2	....	do			do		Dec		do							20
.....	J11, W75	7.47	0.09	7.56	2.17	3.89	1.63	12-31-58	Dec	1.93	1.11	1.88	1.93	2.16				21

—Conn., Me., N.J., N.Y., Mass., also N.J. tr. fds. 2—Conn., Me., Mass., Minn., N.H., N.Y., R.I., Wash., N.J.; also N.J. tr. fds. 3—R.I., N.Y., 6—Me., Mass., N.J., .I., also N.J. tr. fds. 7—Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 8—Mass., R.I.; also N.J. tr. fds. 9—N.J., Minn., Mass., Conn., N.Y., ash., Vt., Me., N.H., R.I., also N.J. tr. fds. 12—Me., Minn., N.Y., R.I., also N.J. tr. fds. 16—Me., N.Y.; (3⅛s) R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yie
1		Atlantic & Danville Ry.....1st 3s '99	jJ	C	..	0	..	... '49	.....	100	42	20	41	29	29	16	24	20¾	.....	21	25	flat	..
2		do 2nd 3s '99	jJ	C	..	0	..	... '49	.....	100	37	15¼	34	24	26	10½	18	14	.....	15½	....	flat	..
3		Atlantic Ice Mfg. Co.....1st Extd 6s '60	fA	C1+	Y	2	..	97 '25	100	100	98	35	99	97½	98¼	97	100	96¾	.....	100	....	6.00	6.
4		•Atlantic Refining Co.....Deb 2⅞s '66	Jj15	A1+	X	0	4	101 '46	.....	†100¾	105¼	88⅛	92⅞	87	97⅛	89	92¼	86	294	88¾		4.71	2.
4a	•	do Deb 3½s '79	Jj15	A1+	X	0	4	101 '54	101	†103	106¼	92½	96¼	88	99¼	87½	90	84	204	85½		4.37	3.
4b	•	do Cv Sub Deb 4½s '87	fA15	A	X	0	6	100 '57	0'67	†104	....	....	110	102½	114¾	104¼	118¾	101⅜	11342	106¼		4.12	4.
5		Atlas Plywood Corp.....SF Deb 5½s '68	jJ	B	Y	0	..	100 '53	100	†102¾	102	102	91	91	92	91	94½	90¾	.....	93	....	6.03	5.
5a		do SF Deb 5½s '71	Ms	B	Y	0	..	100 '56	100	105	106½	103⅝	....	....	90	84	93½	89½	.....	91	95	5.58	5.
5b		do Cv Sub Deb 5½s '75	mN	C1+	Y	0	..	100 '56	.....	†104	120	98	90	54	108	60	190	109	.....	165	170	....	3.
5c		Atlas Sewing Ctrs....Cv Sub Deb 6½s '73	Jj	.....		0	..	100 '58	0'64	†106	....	....	....	....	225	99	262	200	.....	200	....	....	3.
6		•Australia, Commonwealth of....3½s '66	jD	*B1+	Q	0	..	98½ '46	*100	100	101⅛	83¾	94¾	84⅛	97¼	90⅛	94¾	86	550	90¼		5.15	3.
7	•	do 3½s '62	Fa	*B1+	Q	0	..	99 '47	*100	100	101⅛	82½	98½	91⅛	99¾	95	98¾	95¼	1499	97		4.65	3.
8	•	do 3½s '67	Jd	*B1+	Q	0	..	97⅓ '47	*100	100	100⅝	83⅜	94	84½	97¾	90	94	86	479	88		5.43	3.
9	•	do 3½s '69	jD	*B1+	Q	0	..	99 '54	100	102	101⅛	91	93½	84½	98⅜	90	92¼	85⅝	493	87		5.45	4.
10	•	do 4½s '71	dJ15	*B1+	Q	0	..	98½ '56	100	†103⅛	102¼	97	99⅜	91	100⅞	95	99	91	650	91		5.52	4.
11	•	do 5s '72	Ms	*B1+	Q	0	..	100 '57	100	2'67	....	....	102⅝	99⅜	105½	99½	102½	93⅜	929	97		5.32	5.
11a	•	do 4½s '73	Mn	*B1+	Q	0	..	99 '58	0'60	1⅓'68	....	....	....	....	101⅜	96⅞	100¼	91	1183	92		5.58	5.
11b	•	do 5s '78	mN	*B1+	Q	0	..	97½ '58	0'60	1⅓'68	....	....	....	....	97½	96⅜	101	93	3325	95⅞		5.35	5.
11c		do 5½s '79	mS	*B1+	Q	0	..	97 '59	100	101'69	....	....	....	....	....	....	....	....	.....	....	97	5.75	5.
11d		•Austria (Republic of).....Ext 5½s '73	jD	*B1+	..	0	..	96 '58	0'62	1'68	....	....	....	....	96	95	96⅞	94½	1236	95		6.04	5.
12		•Austrian (Govt) Am. Tranche Astd.4½s '80	jJ	.....	..	0	..	Exch'57	.....	....	....	....	80¾	75⅜	88	79⅝	86	80½	36	82½	....	6.00	5.
13		Automobile Banking.....Cv Deb 5½s '70	mN	B	..	0	..	100 '55	100½	104⅓	97½	88	95¼	88	100	95	110	94	.....	103	105	4.91	5.
13a		•Avco Manufacturing.....Cv Deb 5s '79	Fa	B1	Y	0	6	100 '59	100	†105	....	....	....	....	....	....	157	106⅛	26851	112¼		4.09	4.
14		♦Baden (Consol. Munic.).....Ext 7s '51	Jj	.....	..	0	..	93 '26	.....	100	188	120	190	190	No Sale		No Sale		.....	125	....	flat	..
15		•Baltimore Gas & Elec. 1st SF Ref 3½s '90	jD	A1+	X	0	2	100¾ '55	100¾	†103.42	102⅝	88½	90	86	92	86	87	77¾	19	72	77	4.65	4.
16	•	do 1st Ref SF Z 3s '89	jJ15	A1+	X	0	2	100⅝ '54	f	†103.44	100½	84	86⅛	84	89	88⅛	72½	71	14	.....		....	..
16a	•	do 1st Ref SF 4s '93	Ms	A1+	X	0	7	101⅛ '58	g	†105.96	....	....	....	....	104	97⅞	97⅜	90	39	91	96	4.23	4.
16b	•	do Cv Deb 4½s '74	Jj	A1	X	0	8	100 '59	.....	†104¼	....	....	....	....	....	....	120½	108½	2217	110		3.40	3.
17		•Baltimore & Ohio RR..1st Com A 3⅞s '70	fA	B1+	X	0	5	99 '55	100	†102	99	83	89⅓	77	90	80	89⅞	82¼	502	83½		5.92	4
18	•	do 1st Con B 4s, '80	mS	B1+	X	0	5	98¾ '55	100	†102¼	98¾	76½	82	67½	80½	70⅓	78	70½	1709	72		6.44	5.
19	•	do 1st Con C 4½s '95	aO	B1+	X	0	5	100 '55	0'71	104¼	100	76¾	84	71⅓	82½	72½	78¾	70½	1194	72		6.18	5.
20	•	do (Due 2/1) Cv Inc 4½s 2010	May	B	Y	0	..	... '47	100	105	97	7½	84½	69	79¾	70	81¾	71	1330	73½		6.22	6
21	•	do Cv Ser A Deb 4½s 2010	Jj	B	Y	0	..	Exch'56	.....	104½	92¼	74	79	63½	75	63½	77⅞	70⅛	2841	70⅝		6.50	6

See page 26 for B & O Equipments

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs 1957. d—Deficit. f—†100.63. g—†101.12. [1]Giving effect to recent calls, etc. [2]Giving effect on new financing. [3]Before depreciation.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Paid Jan. 1, 1959 coupon 3-31-59	E18, S13, M26	1.86	....	2.74	0.14	0.31	0.94	12-31-58	Dec	....	....	....	....	....				1
	do	do	0.78	1.86	do			do		Dec	....	....	....	....	....				2
	Formerly due Aug. 1, 1945	R7, S111, L33	0.35	....	0.35	0.14	0.21	0.09	12-31-58	Dec	1.17	0.84	2.49	2.51	2.81				3
	.....	*S82, M85*, NYS	25.0	....	180	31.0	165	81.5	12-31-58	Dec	1.62	7.27	9.63	5.28	4.10	6 Mo Jun	1.89	4.78	4
a	SF to retire 50% prior to maturity	*S82, F31*, NYS	53.6	....	do			do		Dec		do							4a
b	Conv to maturity; at $53 to 8-15-62	*S82, F31*, NYS	100	75.0	do			do		Dec		do							4b
	.....	*V1, A14, H81*	1.89	....	5.95	14.7	17.1	1.05	6-30-59	Jun	....	1.38	1.82	d6.20	d1.27	Fiscal year 1959		1.68	5
a	.....	*V1*	1.67	....	do			do		Jun		do							5a
b	Conv into com stk at $8.50 to 12-31-65	*V1, A14, G33*	2.92	6.00	do			do		Jun		do							5b
c	Conv into common stk at 6¼ a shr	*V1*	0.93	....	3.06	1.90	17.2	7.45	5-31-59	May	....	....	....	4.81	2.52	Fiscal year 1959		2.96	5c
	Payable in U.S. Currency	*M85, F29*, NYS	22.0			....	....	....	.....	....	....	....	....	....	....				6
	do	*M85, F29*, NYS	39.7			....	....	....	.....	....	....	....	....	....	....				7
	do	*F29, B64*, NYS	16.8			....	....	....	.....	....	....	....	....	....	....				8
	do	*M85, F31*, NYS	22.9			....	....	....	.....	....	....	....	....	....	....				9
	do	do	24.6			....	....	....	.....	....	....	....	....	....	....				10
	do	*M85, F31*, NYS	20.0			....	....	....	.....	....	....	....	....	....	....				11
a	do	*M85, F31*, NYS	25.0			....	....	....	.....	....	....	....	....	....	....				11a
b	do	do	25.0			....	....	....	.....	....	....	....	....	....	....				11b
c	do	*M85, F29, K33*	25.0			....	....	....	.....	....	....	....	....	....	....				11c
d	External SF Dollar bonds 1958	*K33, L3*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				11d
	Exchanged for Intl. Loan 7s '57	NYS	2.27			....	....	....	.....	....	....	....	....	....	....				12
	Conv to '61; at $10 thru 10-31-60	*C59*	0.84	....	4.59	....	....	....	.....	Sep	....	....	....	....	....	9 Mo Jun	1.36	1.49	13
a	Conv into com stk at $11.50 to mat	*L27*, NYS	15.0	....	38.1	14.9	128	60.3	11-30-58	Nov	....	4.05	3.52	4.15	6.71				13a
	Offer settlement to 6-31-61	ASE	1.95			Reinstated to dealings 3-18-54, price range 1930 to 1941: 100-6													14
	.....	*W35, F31*, NYS	29.7	....	[2]218	8.19	53.3	39.5	6-30-59	Dec	2.96	3.33	4.18	4.52	4.04	12 Mo Jun	4.14	4.32	15
	.....	*H6, B37*, NYS	36.8	....	do			do		Dec		do							16
a	.....	*H6, L3*, NYS	28.0	....	do			do		Dec		do							16a
b	Conv into com stk at $48 a shr	*E31, B103*, NYS	19.9	198	do			do		Dec		do							16b
	SF to retire 65% prior to maturity	*G25, H6*, NYS	67.0	....	471	31.1	89.4	56.5	6-30-59	Dec	b1.34	b0.94	2.62	2.34	1.87	7 Mo Jul	1.88	2.01	17
	SF to retire 65% prior to maturity	*G25, H6*, NYS	77.5	....	do			do		Dec		do							18
	SF to retire 72.9% prior to maturity	*G25, H6*, NYS	120	....	do			do		Dec		do							19
	Full interest paid since issuance	*K33*, N1, NYS	22.0	366	do			do		Dec		do							20
	.....	NYS	32.7	do	do			do		Dec		do							21

1—Conn., Me., N.H., Mass., N. Y., R.I.; also N.J. tr. fds. 4—N.Y., R.I., also N.J. tr. fds. 5—N.Y., Me. 6—N.J. tr. fds. 7—Mass., N.Y., R.I., Conn., N.H., Me.; also N.J. tr. fds. 8—N.H., N.Y.; N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yiel
1		Baltimore & Ohio (Cont) Eq N 2⅜s to '60	Ms	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
2		do Eq O 2s to '60	Jd	A	X	0	6	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
3		do Eq P 2s to '60	mN	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
4		do Eq AA 2½s to '64	jJ	A	X	0	11	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
5		do Eq BB 2½s to '65	Jj	A	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
6		do Eq CC 3s to '66	mS	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
7		do Eq DD 3s to '67	Ms	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
8		do Eq EE 3⅛s to '67	Jd	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
9		do Eq FF 3⅛s to '67	jD	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
10		do Eq GG 3¼s to '71	Jj	A	X	0	2	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
11		do Eq HH 4⅛s to '72	Jj	A	X	0	15	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
12		do Eq II 4s to '72	Fa	A	X	0	16	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
13		do Eq JJ 4¼s to '72	jD	A	X	0	16	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
14		Baltimore Paint & Chem....Deb 6½s '73	aO	.....	..	0	..	... '58	102¾	105	....	....	....	....	85	84	90	85	.....	90	92	7.43	7.07
14a		do Units	....	.....	..	0	..	605 '58	.....	.....	....	....	....	....	74⅓	60⅓	132½	74	.....	101	105	....	....
15		Baltimore Transit Co.....Deb A 4s '75	jJ	B1	Y	2	..	... '35	100	100	95	15	82	73	82	73	84	78	.....	80	81	5.85	4.95
16		do Deb A 5s '75	jJ	B1	Y	2	..	... '35	100	100	99½	15½	85	80	87½	82	93	82	.....	89	93	4.63	4.30
17		Bangor & Aroostook RR. Eq N 2½s to '63	jD	A	X	0	10	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
18		do Eq 3½s to '67	aO	A	..	0	..	Var '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	....
19		Bank of Colombia.....SF 7s '47	Ao	.....	Q	0	..	96½ '27	100	100	77¾	17	74	68	77	68	84	76	.....	84	....	def.	....
20		do SF 7s '48	Ao	.....	Q	0	..	94½ '28	100	100	77¾	17	74	68	77	68	84	76	.....	84	....	def.	....
20a		Barium Steel.....Cv Sub Deb 5½s '69	Jd15	B	Y	0	..	100 '57	2¼'60	†104½	....	....	102	59½	81¼	62⅓	88	77	.....	77⅓	84½	7.75	6.51
21		Barranquilla (Colombia)...Ext SF 4s '64	jD	.....	Q	0	..	... '39	100	100	96	23	99	96	99	98	99	98	.....	99	....	4.24	4.40
21a		Bausch&LombOptical..CvSubDeb4½s'79	Jd	B1+	X	0	17	100 '59	100	†104.50	....	....	....	....	....	....	109	100	.....	102¼	105	4.14	4.29
22	•	Bavaria (Free State).....Ext 6½s '45	fA	.....	..	0	..	92¾ '26	.....	100	166½	106½	177½	165	No Sale		No Sale		.....	.....	....	flat	....
22a	•	do Debt Adj 4⅛s '65	fA	.....	..	..	..	Exch '56	.....	.....	....	....	89½	87½	99	94¾	106	101	57	105		4.12	4.63
23		Beacon Hotel Corp§ (Due 7/1) Inc 3–4s '68	ao	C1	Z	0	..	... '38	.....	100	58	4	54	46	46½	44	45	40	.....	42	45	flat	....
23a		Bedford Belt Ry.....1st 2¾-4¼s '94	Jj	.....	..	0	..	... '45	.....	.....	100	60	65½	56	57	54	62	57	.....	59	....	7.65	7.22
24	•	Belgian Congo.....Ext 5½s '73	Ao	*B1	..	0	..	98½ '58	.....	1½'68	....	....	....	....	99½	98	93⅜	88½	784	88½		6.50	5.94
25	•	Belgian (Kingdom of).....Ext SF 4s '64	jD	*B1+	..	0	..	99½ '54	†101½	.....	105	96½	99¼	94	101¾	97¾	101	98	538	98¼		4.46	4.08
26	•	do Ext SF 5½s '72	mS	*B1+	..	0	..	97½ '57	0'63	1½'68	....	....	105⅝	101⅜	106¾	102⅜	109	104½	717	104½		5.02	5.26

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §—As modified June '59, interest 3% fixed, 1% non-cm add'l. a—Adjusted. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [4]Before depreciation.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*S5, S121, W23*	0.61	....	471	See data at bottom of page 25													1
2	.....	*S5, W28, S131*	0.62	....	do														2
3	.....	*H5, E17, H23*	0.46	....	do														3
4	.....	*S5, D37, U7*	1.78	....	do														4
5	.....	*S5, D37, S130*	5.54	....	do														5
6	.....	do	4.14	....	do														6
7	.....	do	2.32	....	do														7
8	.....	*H5, P49, B41*	2.38	....	do														8
9	.....	*S5, D37, U7*	6.00	....	do														9
10	.....	do	12.7	....	do														10
11	.....	*P49*	1.29	....	do														11
12	.....	*H6, D19, P49*	6.48	....	do														12
13	.....	do	6.41	....	do														13
14	.....	*B101, M26, S138*	2.00	....	2.00	0.55	2.17	0.84	12-31-58	Dec	....	....	....	3.70	4.15				14
14a	Units: $500 above debs plus 35 com	do	....	....	do			do											14a
15	Regular semi-annual int. pd. since	E3, L33, M57	4.66	....	9.90	2.60	3.11	2.50	12-31-58	Dec	....	Def	5.4%	22%	15%				15
15	7-1-53; arrears cleared 1-1-53	S126, M26, S105	1.08	....	do			do		Dec		do							16
17	.....	*H5, O3, F37*	0.70	....	26.9	2.24	4.45	1.53	6-30-59	Dec	1.77	1.17	4.52	3.86	2.71	7 Mo Jul	3.08	2.25	17
18	.....	*H5, P49, F67*	1.62	....	do			do		Dec		do							18
19	Offer of $750 Colombia Ext. Dollar	*H3*, F61, Z5	0.99	....	....	....	....	....	.....	....	....	....	....	....	....				19
20	3s, '70, per M extended to 7-1-'60	F61, Z5	0.81			....	....	....	.....	....	....	....	....	....	....				20
20a	Cv to mat; at $30 to 6-15-63	*L23, A7*	8.00	....	10.0	5.51	23.5	4.71	12-31-58	Dec	....	0.18	7.26	4.69	d2.04				20a
21	.....	M14, Z5	0.62			....	....	....	.....	....	....	....	....	....	....				21
21a	Conv thru mat at $36 a sh.	*S119, F31, B64*	8.54	....	15.3	2.75	32.8	11.7	12-28-58	Dec	....	5.04	4.58	5.08	4.71				21a
22	Exchangeable for Debt Adj 4½s '65	NYS	6.81			Restored to dealings 3-15-54; price range 1930 to 1941; 99-6													22
22a	Issued in exch for 6½s '45	NYS	5.03			....	....	....	.....	....	....	....	....	....	....				22a
23	Reorg plan effective June '59	L33, S63, H15	3.59	....	3.59	0.18	0.21	0.06	1-31-59	Jan.	....	[40]0.2%	[42]9%	[44]8%	[44]2%				23
23a	Paying full 1½% cont. int. each 4-1	J21, F61, A4	0.21	....	274	Issued under reorg. plan; See Chicago, Milw. St. Paul & Pacific R.R.													23a
24	Payable in U.S. Currency	*D23, B64*, NYS	15.0	....	....	....	....	....	.....	....	....	....	....	....	....				24
25	.....	*M85, S82*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
26	.....	*M85, S82*, NYS	30.0			....	....	....	.....	....	....	....	....	....	....				26

1—Conn., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 2—Mass., Me., N.H., N.Y. 6—N.Y., Mass., Conn., N.H., N.J.; also N.J. tr. fds. 7—Conn., N.J., N.Y., Me., Mass; also N.J. tr. fds 10—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 11—N.J., N.Y., N.H., Mass., Conn.; also N.J. tr. fds. 14—Conn., N.J.; also N.J. tr. fds. 15—Mass., N.Y., Me. 16—Mass., N.H., N.Y., Me. 17—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Current Yield
1		Bell Telephone of Canada...1st E 3s '77	Ma	A1	X	0	3	102½ '47	.....	102¾	96	78	85⅜	76¾	89	82⅝	81½	73	.....	76⅞	80⅛	▲73	76
2		do 1st F 3½s '73	Fa15	A1	X	0	3	100 '48	.....	†101⅝	100½	81½	87½	81	92	85½	86⅝	78	.....	82⅛	85⅜	▲78	81
3		do 1st J 4½s '67	JD15	A1	X	0	3	100 '52	.....	2½ '60	107⅞	95½	98½	94¾	103½	97⅞	99⅜	91½	.....	96½	97½	▲91½	92
4		do 1st K 3¾s '79	Mn15	A1	X	0	3	100 '54	.....	†102.75	101⅛	84	90	84¾	94	87½	88¾	78	.....	82¼	85⅜	▲78	81
4a		do 1st L 4s '70	jD	A1	X	0	3	100 '55	.....	2¾ '60	100	91	95	90	99½	92⅜	94⅝	87	.....	91⅝	94⅞	▲87	90
4b		do 1st M 4s '81	Jd	A1	X	0	3	100 '55	.....	4 '60	100	90	92⅜	87¾	97	90¼	90⅞	78	.....	82¼	86⅜	▲78	82
5		Bell Teleph. Co. of Penn.....Deb 3s '74	Ao15	A1+	X	0	12	101¾ '49	.....	†102.98	106	87	89½	76	93	85	90	79	.....	79	82	4.67	3.6
6		do Deb 3½s '96	Ms	A1+	X	0	12	101½ '56	.....	104.12	101½	90	90	77½	91½	82	89	78	.....	78	....	4.48	4.1
6a		do Deb 3¾s '89	Fa	A1+	X	0	12	101⅞ '58	.....	106.846	....	....	....	....	101⅞	90¼	92¼	84	.....	86½	88	4.48	4.2
7	•	Beneficial Finance.....Deb 5s '77	mN	A	X	0	..	97 '57	.....	2½ '67	....	....	105	97	110	102½	106	98⅜	321	98⅜		5.12	5.0
8	•	Beneficial Indus. Loan.....Deb 2½s '61	Mn	A	X	0	1	105 '46	.....	†100⅛	100¼	90½	94¾	90½	99	94⅛	97	95	305	95¼		2.98	2.6
9	•	Berlin (City of).....Ext 6s '58	Jd15	.....	..	0	..	95 '22	.....	100	129⅞	60	120	106⅛	168⅛	125	169	165	7	.....		flat	...
9a	•	do Ext 6½s '50	Ao	.....	..	0	..	89 '25	.....	100	136	63	136	107	180	156	180⅛	180½	1	.....		flat	...
9b	•	do Debt Adj. Ser A 4½s '70	Ao	.....	..	0	..	Exch'57	.....	.....	....	....	78¼	78¼	98½	89	98	94¼	39	94¼	97	5.22	5.0
9c	•	do Debt Adj. Ser B 4½s '78	Ao	.....	..	0	..	Exch'57	.....	.....	....	....	70½	70½	98	70⅝	98	94	10	94	....	4.98	4.7
10	•	Berlin City Electric.....Deb 6s '55	Ao	.....	..	0	..	90⅓ '30	.....	100	130⅝	72½	133½	126	176	148	No Sale		.....	.....		flat	...
10a	•	do Deb 6½s '51	jD	.....	..	0	..	98 '26	.....	100	147¼	77	155	135	182	176	No Sale		.....	.....		flat	...
11	•	do Deb 6½s '59	Fa	.....	..	0	..	93½ '29	.....	100	145	79	149	129	186½	186½	No Sale		.....	.....		flat	...
12	•	Berlin Pwr. & Lt.....Adj. Deb A 4½s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	93	67	87	80½	43	83	90	5.74	5.4
13	•	do Adj. Deb B 4½s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	90¼	67½	83	80½	14	81½		6.18	5.5
14	•	Bethlehem Steel Corp. SF Con I 2¾s '70	jJ15	A1	X	0	5	100⅓ '45	100⅞	101⅜	105⅝	85	92	85¼	95½	86½	88¾	82	551	84½		4.58	3.2
15	•	do SF Con J 2¾s '76	mN15	A1	X	0	5	100 '46	100	102	103¼	87½	88	87	88½	82½	87¾	78	31	78	84	4.07	3.2
16	•	do SF Con K 3s '79	Jj	A1	X	0	5	100½ '49	100⅜	102	105½	85½	90	84⅝	95	85	89	80	52	82		4.35	3.6
17	•	do Cv Deb 3½s '80	Mn	A	X	0	14	100 '55	0'65	†102	158	112½	158	110	173	112½	185	152¼	13812	174		....	1.8
17a		Billups Eastern Petroleum..ws Deb 7s '93	jJ	.....	..	0	..	100 '58	0'60	105	....	....	....	....	93	84	88½	84	.....	85	88	7.02	6.8
18		Billups Western Petroleum...Deb 6s '84	Mn	B	Y	0	..	... '59	101	*10'64	....	....	....	....	....	....	86	80	.....	84	87	8.13	8.0
19		Birmingham Elec. Co.....1st 3s '74	fA	A	X	0	6	101 '44	†101¼	†102⅜	105⅞	83	85½	75	90	83	91½	79	.....	83	....	4.57	3.6
20		Blackstone Val. Gas & El...1st CT 3s '73	mN	A	X	0	9	104¾ '43	†103	†104¾	110	87	87½	80	92	82	92	78	.....	78	....	5.22	3.8
20a		do 1st & CT 4½s '83	Ms	A	X	0	9	102½ '53	102¼	†104¾	105¼	90	105	97½	104	94½	104¼	88	.....	88	....	4.98	4.6
20b		Boeing Airplane Co.....SF Deb 5s '78	fA	B1+	X	0	10	98½ '58	0'64	†104¼	....	....	....	....	98½	96	101	98	.....	....	98½	5.12	5.0
21	•	do Cv Sub Deb 4½s '80	jJ	B1	Y	0	10	100 '58	0'68	†105	....	....	....	....	128½	107	117¼	83½	18646	89		5.38	5.0
22		Bolivia Republic.....Ext SF 7s '58	jJ	D1	Q	0	..	98⅓ '27	102½	*102½	20½	2	18⅜	14½	21½	15⅜	24	21½	.....	21⅜	....	flat	...
23		do Ext SF 7s '69	Ms	D1	Q	0	..	97½ '28	102½	*102½	20½	2	18¾	14½	21½	15¾	24½	21¼	.....	21¾	....	flat	...
24		do Ref SF 8s '47	Mn	D1	Q	0	..	101 '23	e105	*105	20½	2	18¾	15	21½	15¾	24½	21¼	.....	21¾	....	flat	...
25	•	Borden Co..... Deb 2⅞s '81	Ms	A1	X	0	1	100 '51	*100	†101.90	101	86¼	89¼	81	92½	85	86	80	75	80		4.29	3.5

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
c—Comparison 1958 vs 1959. d—Deficit. e—On May 1st. f—On Jan. 1. [1]Payable $25 in debentures, $12.50 cash.
[2]Giving effect to new financing. [3]Not reported. [4]After depreciation and amortization. [5]Before depreciation. [6]Consolidation. [7]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. payable in Can. funds	*A19*	35.0	....	453	6.57	59.3	70.7	12-31-58	Dec	1.98	2.38	3.97	3.61	3.53	6 Mo Jun	3.54	3.60	1
2	do	*A19*	35.0	....	do			do		Dec		do							2
3	do	*A19*	40.0	....	do			do		Dec		do							3
4	do	*A19*	40.0	....	do			do		Dec		do							4
4a	do	*A19*	16.0	....	do			do		Dec		do							4a
4b	do	*A19*	24.0	....	do			do		Dec		do							4b
5	Cont. by Amer. Tel. & Tel. Co.	*K33, L17*	25.0	55	196	5.51	52.2	91.0	12-31-58	Dec	1.94	2.45	6.92	8.88	9.42	12 Mo Jun	7.36	9.81	5
6	do	*H6, A14, B37*	35.0	do	do			do		Dec		do							6
6a	do	*F31, G25, G27*	50.0	do	do			do		Dec		do							6a
7	.....	*E3, F31,* NYS	50.0	....	303	....	....	....	.....	Dec	6.83	3.06	2.84	2.64	2.57	6 Mo Jun	2.52	2.61	7
8	Now Beneficial Finance Co.	*E3, S83,* NYS	20.0	....	303	See Beneficial Finance Co.				....	....	....	....	....	....				8
9	Offer Debt Adjustment Bonds	NYS	11.6	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 93½-3⅞													9
9a	in exchange to 2-14-62	NYS	5.58	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100-3													9a
9b	Exchanged for Ext 6½s '50	NYS	3.95																9b
9c	and 6s '58	NYS	3.25																9c
10	Berlin Power & Light Co., successor,	NYS	2.93	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 91-5													10
10a	offered to exch. its Unsecured Debt	NYS	0.44	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100¾-4													10a
11	Debs for old debentures	NYS	4.89	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100¼-6½													11
12	Exchanged for Berlin City Elec bonds	NYS	6.73			Berliner Kraft-Und Licht													12
13	do	NYS	2.55			Bewag-Aktiengesellschaft													13
14	.....	*K33, S82,* NYS	63.6	0.91	160	391	1032	332	12-31-58	Dec	d1.76	1.73	16.66	25.80	22.22	6 Mo Jun	16.74	60.24	14
15	.....	*K33, S83,* NYS	32.5	do	do			do		Dec		do							15
16	.....	*K33, S82,* NYS	39.9	do	do			do		Dec		do							16
17	Conv into com @ $37.50 to 5-1-61	*K33, S82,* NYS	23.0	136	do			do		Dec		do							17
17a	Units: $1,000 deb & 20 shrs common	*J11, C85, D21*	2.50	....	5.00	1.89	2.90	2.01	[4]1-58	Dec	....	....	....	....	....				17a
18	.....	*J11, H88, B103*	5.00	5.00	9.50	2.63	6.14	4.19	7-31-59	Dec	....	....	....	....	....				18
19	Now part of Alabama Power Co.	*B64, S82,* S5	8.60	....	[2]250	See Alabama Power Co.				....	....	....	....	....	....				19
20	Cont. by Eastern Utilities Assoc.	*B64, E9*	9.52	....	19.0	0.97	4.02	2.80	6-30-59	Dec	2.60	2.64	3.37	3.90	3.93	12 Mo Aug	4.00	4.01	20
20a	do	*E19, S119*	5.80	....	do			do		Dec		do							20a
20b	.....	*H19, B64, K33*	40.0	....	70.5	46.5	524	333	12-31-58	Dec	....	....	....	20.03	6.85				20b
21	Conv into common at $50 a share	*H19, B64,* NYS	30.5	....	do			do		Dec	....	....	....	....	....				21
22	Offer plan for resumption of service	*D23,* H39, L7	13.4																22
23	on outstanding dollar bonds	*D23,* K7	22.7																23
24	do	*T17, H5, H5*	21.7																24
25	SF: $1,250,000 each Mar. 1, '60 to '80	*M85, K33,* NYS	49.0	....	50.3	57.3	183	58.5	12-31-58	Dec	....	8.70	15.18	15.83	14.97				25

1—R.I. 2—All N.E. States, N.Y., N.J., Wash., Minn.; also N.J. tr. fds. 3—Me. 4—N.Y., N.J.; also N.J. tr. fds.
5—Me., N.Y., R.I., also N.J. tr. fds. 6—N.H., N.Y., R.I. 9—Conn., Me., N.H., R.I., Vt. 10—N. J. tr. fds.
12—Me., Mass., N.H., N.Y. 14—Me., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yie
1		Boston & Albany RR.....Imp 4½s '78	fA	B	Y	0	4	93 '30	.....	105	103¼	49	74	57	64	50	66½	63	.....	64	67	7.55	6.2
2		do Ref 5s '63	aO	B	Y	0	..	102⅜ '13	.....	NC	111	58	94	85	88	80	93	90	.....	93	96	6.15	5.2
3	♦	Boston Edison Co.....1st A 2⅜s '70	jD	A1+	X	0	2	105 '40	†103	†103.6	108¾	87	91⅞	81	96	87	87¾	79¾	425	80¾		5.05	3.4
4		do 1st B 2⅜s '80	Ao	A1+	X	0	2	102⅝ '50	h	†103.88	102⅝	84½	84	76	88½	79	78½	76⅜	.....	78½	....	4.32	3.5
4a		do 1st D 3⅜s '82	jJ	A1+	X	0	2	100½ '52	k	†102.65	103	90	93	81	91½	83	83	80	.....	80	....	4.55	3.9
5		do 1st E 3s '84	fA	A1+	X	0	2	101⅛ '54	f	†103.47	101⅛	86	86	77⅜	89½	80	80⅞	75	.....	75	....	4.73	4.0
5a		do 1st F 4⅜s '87	Jd	A1+	X	0	2	101⅓ '57	m	†106.10	....	....	105	98⅛	106	100½	104	97½	.....	99½	100½	4.62	4.6
6		Boston Insur. Exch. Bldg. [7]1st Inc 5s '68	Apr	.....	Z	0	..	... '38	.....	100	98	12	99	92	96	90	98	90	.....	96	....	flat	...
7	•	Boston & Maine RR.....1st RR 4s '60	jJ	B	Y	0	3	... '40	*100	*100	104	66	72	50¼	70	49	76	60⅛	2466	63		....	6.3
8	•	do 1st JJ 4⅜s '61	Ao	B	Y	0	3	... '31	.....	*105	106¾	18½	77	60	66	63	73½	72	40	73¼		....	6.4
9	•	do 1st AC 5s '67	mS	B	Y	0	3	... '27	.....	*105	109	19¼	79	55	69	55	68	57	188	57½		13.50	8.7
10	•	do (Due 7/1) Inc A 4½s '70	May	C	Y	0	..	... '40	.....	100	84½	17	58⅜	30⅜	49	31½	47	32	1994	34		flat	...
10a		do Eq 4½s to '71	Ms	A	X	0	5	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	7.00	6.50	....	...
10b		do Eq Ser 1 6s to '71	Ms	A	X	0	5	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	7.00	6.50	....	...
11		Brandywine Raceway Assoc...Deb 6s '78	Jd	.....	..	0	..	600 '53	.....	110	94½	84	99	92	100	98	100½	100	.....	100	102	5.83	5.8
12	•	Brazil.....SF 6⅓s '57	aO	.....	Q	0	..	90 '26	*100	NC	107	8¼	119	112¼	118	118	124½	117	1	117	....	flat	...
13	•	do 6½s (1926) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76½	37½	76½	65	78	66⅜	77	71⅝	170	73		5.60	4.6
14	•	do Ext SF 6⅓s '57	aO15	.....	Q	0	..	92½ '27	*100	NC	106	8⅜	119	115½	No Sale		No Sale		.....	117	....	flat	...
15	•	do 6½s (1927) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76⅛	37⅛	77	65½	78	66⅜	77	71⅝	73	73		5.60	4.6
16	•	do 5s '51 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76	37⅛	76½	66	76½	67	76½	70	76	72		5.70	4.6
17	•	do Ext 8s '41	Jd	.....	Q	0	..	97½ '21	.....	NC	115	10⅓	No Sale		141½	135	141	130	6	130	....	flat	...
18	•	do 8s '41 Stpd Plan A 3⅓s '78	Jd	.....	Q	0	..	.....	.....	.....	78	37½	91⅛	77	92½	84	88½	82¼	147	88½		4.40	3.9
19	•	do 7s '52	Jd	.....	Q	0	..	96½ '22	*102	*102	107	8½	132	132	141½	138	No Sale		.....	130	....	flat	...
20	•	do 7s '52 Stpd Plan A 3⅓s '78	Jd	.....	Q	0	..	.....	.....	.....	78	38	91½	77	92½	85	88	81⅓	49	88	90	4.27	3.8
21	•	do Ext (1944) Ser No. 1 3⅓s	jd	.....	Q	0	..	... '44	g100	100	99	49	99¾	96	99½	97⅛	99	98	107	98		....	3.8
22	•	do Ext (1944) Ser No. 2 3⅓s	jd	.....	Q	0	..	... '44	g100	100	99	48½	99¾	97	99¾	97½	98	97½	28	98	....	....	3.8
23	•	do Ext (1944) Ser No. 3 3⅓s	jd	.....	Q	0	..	... '44	g100	100	90	46⅓	97	89	99	95	99	97	111	99		....	3.7
24	•	do Ext (1944) Ser No. 4 3⅓s	jd	.....	Q	0	..	... '44	g100	100	95	50⅓	99	91	99½	95	99	97	42	99		....	3.7
25	•	do Ext (1944) Ser No. 5 3⅓s	jd	.....	Q	0	..	... '44	g100	100	90	48	99½	95	99½	97	98	97	34	98		....	3.8

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
d—Deficit. f—†101.06. g—On Dec. 1. h—†102.09. k—†100.41. m—†101.50. [2]Giving effect to new financing. [3]Period 9-1-53 to 3-31-54. [4]Before depreciation.
[5]9 months ended Sept. 30. [6]Years ended Dec. 31. [7]Due Feb. 1. [8]Nine months. [9]After funds, etc.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Gtd. p. & i. by N.Y. Central R.R.	*M83, N1, F29*	5.70	....	9.33	Leased to New York Central				R.R. Co.									1
2	do	*E1[9], K7, H25*	3.63	....	do			do											2
3	.....	*F31, L23*, ASE	45.4	....	136	7.16	35.3	35.3	6-30-59	Dec	2.25	3.07	3.69	3.40	3.52	6 Mo Jun	3.40	4.59	3
4	.....	*F31, K7, S5*	17.3	....	do			do				do							4
4a	.....	*H5, E17, P49*	15.0	....	do			do				do							4a
5	.....	*H6, P49, W23*	18.0	....	do			do				do							5
5a	.....	*F31, K7, S5*	25.0	....	do			do				do							5a
6	Pd 5% int. 4-1-59; cleared arrears '57	F61, D47, L33	0.96	....	0.96	0.11	0.12	0.08	12-31-58	Dec	....	[4]2.4%	[4]13%	[4]13%	[4]13%				6
7	.....	M104, C105, NYS	47.1	....	111	11.4	24.2	19.3	6-30-59	Dec	b2.04	b0.40	1.46	1.42	0.48	7 Mo Jul	d0.20	0.62	7
8	.....	L23, B72, NYS	0.90	....	do			do		Dec		do							8
9	.....	NYS	2.42	....	do			do		Dec		do							9
10	No int. in 1959; paid 4½% 1941-58	L23, NYS	18.9	89.1	do			do		Dec	b0.4%	Def	4.8%	4.9%	Def				10
10a	Due $482,000 each March 1	*H6, P49, F67*	9.91	....	do			do		Dec	See times int. earned above								10a
10b	Due $472,000 each March 1	*H6, D19, L3*	6.14	....	do			do		Dec		do							10b
11	.....	*L5, H27*	1.06	....	1.06	1.75	1.78	0.92	9-30-58	Jun	....	d1.91	1.88	2.24	4.40				11
12	Exch. offer expired; plan A effective	*D23, W35*, NYS	0.26																12
13	Stpd option A '44 Brazil debt plan	do	9.36																13
14	Exch. offer expired; plan A effective	do	0.23																14
15	Stpd option A '44 Brazil debt plan	do	6.55																15
16	Stpd option A '44 Brazil debt plan	F61, NYS	3.29																16
17	Exch. offer expired; plan A effective	*D23, W35*, NYS	0.27																17
18	Sptd option A '44 Brazil debt plan	do	4.56																18
19	Exch. offer expired; plan A effective	do	0.11																19
20	Stpd option A '44 Brazil debt plan	do	3.12																20
21	Issued in exch. under debt plan	D23, W35, NYS	3.30																21
22	do	do	1.48																22
23	do	do	4.83																23
24	do	do	3.37																24
25	do	do	2.15																25

2—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—Me., R.I. 4—R.I. 5—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1	•Brazil (Ct'd)	Ext (1944) Ser No. 7 3⅜s jd	.....	Q	0	..	... '44	g100	100	92	53	99½	96	98	97	No Sale		.....	96¾	....	3.8
2	•	do Ext (1944) Ser No. 8 3⅜s jd	.....	Q	0	..	... '44	g100	100	92½	51⅝	98	92½	96⅝	95⅝	97	97	8	97	....	3.8
3	•	do Ext (1944) Ser No. 9 3⅜s jd	.....	Q	0	..	... '44	g100	100	90	52¾	98	96	98	98	No Sale		.....	98	....	3.8
4	•	do Ext (1944) Ser No. 11 3⅜s jd	.....	Q	0	..	... '44	g100	100	95	49½	98	93	97½	96	99	96	24	96 98	....	3.8
5	•	do Ext (1944) Ser No. 12 3⅜s jd	.....	Q	0	..	... '44	g100	100	92¾	48	92¾	92¾	99½	94½	97	95	4	95 97	....	3.8
6	•	do Ext (1944) Ser No. 13 3⅜s jd	.....	Q	0	..	... '44	g100	100	99½	51⅝	96	91½	97¼	95	99	99	3	99	....	3.7
7	•	do Ext (1944) Ser No. 14 3⅜s jd	.....	Q	0	..	... '44	g100	100	95	50½	98	93½	99	93	97	96¼	17	96¼	....	3.9
8	•	do Ext (1944) Ser No. 15 3⅜s jd	.....	Q	0	..	... '44	g100	100	88	52	98	93	99	95	96½	95	19	96½	....	3.8
9	•	do Ext (1944) Ser No. 16 3⅜s jd	.....	Q	0	..	... '44	g100	100	93	51½	98	93½	98	95	96½	96½	6	96½	....	3.8
10	•	do Ext (1944) Ser No. 17 3⅜s jd	.....	Q	0	..	... '44	g100	100	88	53¼	98	93½	97⅛	94½	93⅝	93⅜	2	 98	....	3.8
11	•	do Ext (1944) Ser No. 18 3⅜s jd	.....	Q	0	..	... '44	g100	100	91	47⅛	98	94	98½	95½	98	96	4	96	....	3.9
12	•	do Ext (1944) Ser No. 19 3⅜s jd	.....	Q	0	..	... '44	g100	100	90¾	44	97	93	98	95	96½	96	3	96½	....	3.8
13	•	do Ext (1944) Ser No. 20 3⅜s jd	.....	Q	0	..	... '44	g100	100	94	50¼	96	96	98	96½	99	99	5	99	....	3.7
14	•	do Ext (1944) Ser No. 21 3⅜s jd	.....	Q	0	..	... '44	g100	100	96½	51½	96⅝	96⅝	99	97	98⅛	98	3	98	....	3.8
15	••	do Ext (1944) Ser No. 22 3⅜s jd	.....	Q	0	..	... '44	g100	100	98⅓	51¼	99¾	94	99	95	99	95⅝	16	99	....	3.7
16	•	do Ext (1944) Ser No. 23 3⅜s jd	.....	Q	0	..	... '44	g100	100	99⅔	47⅞	99	93	99½	95	98	96	17	98	....	3.8
17	•	do Ext (1944) Ser No. 24 3⅜s jd	.....	Q	0	..	... '44	g100	100	89	52	99	97⅛	97⅞	94	97¾	97	15	97	....	3.8
18	•	do Ext (1944) Ser No. 25 3⅜s jd	.....	Q	0	..	... '44	g100	100	98⅓	50	99	93⅛	99¼	97	99¼	99¼	9	99¼	....	3.7
19	•	do Ext (1944) Ser No. 26 3⅜s jd	.....	Q	0	..	... '44	g100	100	93	48	97	93	99	96	No Sale		.....	96½	....	3.8
20	•	do Ext (1944) Ser No. 27 3⅜s jd	.....	Q	0	..	... '44	g100	100	97	51	99	92	99	95⅛	99	98	39	99	....	3.7
21	•	do Ext (1944) Ser No. 28 3⅜s jd	.....	Q	0	..	... '44	g100	100	90¼	51½	96½	93	98	95	98	98	3	94⅛ 98	....	3.8
22	•	do Ext (1944) Ser No. 29 3⅜s jd	.....	Q	0	..	... '44	g100	100	90	48	98	94	97½	95⅛	99	99	3	95 98½	....	3.8
23	•	do Ext (1944) Ser No. 30 3⅜s jd	.....	Q	0	..	... '44	g100	100	89	51⅝	97	93½	96½	96	95	95	1	95	....	3.9
24	•Bristol-Myers Co.	Deb 3s '68	Ao	A	X	0	.. 100½ '48	f100½	†101	105¼	90	92½	90	95	91	91½	85½	75	86¼	4.98	3.4
25	do	Deb 3⅜s '77	Jd	A	X	0	.. 100¾ '52	†100⅝	‡103	103¾	91	97	88	95	90	90	85	.....	86	4.53	3.9
26	British Amer. Oil	SF Deb 3½s '74	mS	A	..	0	.. 98¾ '54	100	†103¼	99½	87¼	87¾	86	89½	87	89⅞	80	.....	84¼ 87½	▲80	83
27	British Columbia	SF Deb 4½s '69	Jj23	.....	Q	0	.....	.....	100	117	100½	104	99½	107	102	106½	100	.....	106½108½	▲101	103

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
d—Deficit. f—On Apr. 1. g—On Dec. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Issued in exch. under debt plan.	W35, NYS	0.07																1
do	do	0.50																2
do	do	0.11																3
do	L3, C14, NYS	0.37																4
do	do	0.38																5
do	C25, W35, NYS	0.17																6
do	do	0.73																7
do	do	0.43																8
do	do	0.43																9
do	do	0.12																10
do	do	0.36																11
do	do	0.37																12
do	do	0.12																13
do	do	0.25																14
do	D23, NYS	0.58																15
do	W35, NYS	1.69																16
do	do	0.12																17
do	do	0.34																18
do	do	0.20																19
do	do	0.30																20
do	D23, NYS	0.18																21
do	do	0.23																22
do	do	0.11																23
.....	*W28, B64,* NYS	6.48	....	10.7	13.4	34.8	8.46	12-31-58	Dec	....	7.08	15.08	19.30	16.86				24
.....	*W28, B64, F31*	4.21	....	do			do		Dec		do							25
SF: $1,700,000 each Sept 1 '67-'73	*W59,* K8, A19	15.0	....	56.8	50.1	166	51.3	12-31-58	Dec	....	9.14	24.77	16.50	9.27				26
Prin. & int. pay. in Canada & U.S.	*R37, N3, D1*	6.42																27

Per $100 debenture, plus premium of $2 a share.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		British Columbia Elec.....1st A 3½s '67 Jj2	A	..	0	..	100 '46	.....	101	100	76	88½	81	94½	87	91½	83	.....	87½	89½	▲83	8
2		do 1st B 3¼s '67 aO	A	..	0	..	100 '47	.....	101	100	76	88½	81	93½	87	90½	82	.....	86½	89½	▲82	8
3		do 1st C 3¼s '68 Ao	A	..	0	..	99 '48	.....	101	102¾	82	90⅜	82½	96	90	93⅛	85	.....	89⅝	92¾	▲85	8
4		do 1st D 3⅜s '69 Fa	A	..	0	..	98 '49	.....	101	102¾	82	90⅞	82½	95	90	92⅜	84	.....	88½	91⅝	▲84	8
4a		do 1st K 4¼s '81 Fa	A	..	0	..	100 '56	.....	104	....	....	....	....	96	91¾	91½	81	.....	85⅜	88⅝	▲81	8
4b		do 1st L 5s '82 Fa	A	..	0	..	93¼ '57	.....	104	....	....	....	....	103	97½	97	87	.....	91⅝	93⅞	▲87	8
4c		do 1st M 5⅛s '88 Jj2	A	..	0	..	100 '58	100	105	....	....	....	....	102½	96⅜	97⅜	87	.....	91⅝	93⅞	▲87	8
4d		do 1st N 5½s '89 Ms	A	..	0	..	98 '59	.....	105	....	....	....	....	....	....	102⅜	91	.....	95⅞	98	▲91	9
4e		do Deb A 5⅜s '77 Ao	.....	..	0	..	... '57	100	105.4	....	....	....	....	106	101½	103½	92	.....	96⅞	99	▲92	9
5		British Col. Forest Prods..SF Deb 4½s '81 Jj15	.....	..	..	..	100 '56	100	104½	100½	89	88	85	85	81½	88	82	.....	85	....	Can.	Pri
6		British & Hungarian Bank...[7]SF 7½s '62 jD	.....	..	0	..	98¾ '27	.....	100	j101	j6	....	....	....	....	....	....	.....	....	....	....	..
7		Broadmoor Corp.....1st 4s-6s '66 ms	.....	..	0	..	... '41	.....	100	94	38½	88	84	87	83	92	86	.....	92	....	flat	..
7a		Broadway-Hale Stores Cv Sub Deb 5s '79 fA	B1	Y	0	.	100 '59	100	†105	....	....	....	....	....	....	104	100	.....	102¾	104	4.69	4.8
8		Brockton Edison Co.....1st CT 3s '78 mS	A1	X	0	2	100⅓ '48	100½	†102¼	100¼	85	91	85	89	81½	83	80	.....	80	....	4.59	3.7
9		do 1st & CT 3⅜s '85 Jd	A1	X	0	4	101⅜ '55	101⅜	†104⅛	102½	89	93	89	87	83½	86	84	.....	84½	....	4.38	3.9
9a		do 1st & CT 4⅝s '87 mS	A1	X	0	9	102¼ '57	102⅜	†106½	....	....	102⅜	102¼	107	99	103¼	89½	.....	95	....	4.97	4.8
9b		do 1st CT 5¼s '89 Ao	A1	X	0	5	101½ '59	†101⅝	†106¾	....	....	....	....	....	....	....	....	.....	....	100	5.25	5.2
10		Brooklyn Fox Corp.....4s '67 fA	C1+	Y	0	..	... '37	.....	*100	113	4¾	79	63	77¾	67	73½	72	.....	72	74	flat	..
11	•	Brooklyn Union Gas.....[6]Gen 2⅞s '76 jJ	A	X	0	3	103 '46	h	†103.32	103½	83	87⅛	76	89	81⅓	80½	76	133	78		4.75	3.6
12	•	do 1st 3s '80 Jj	A	X	0	3	103 '50	k	†104.34	103½	96	76	75¼	85½	85½	No Sale		.....	.....		....	..
12a	•	do 1st 4⅛s '83 Mn	A	X	0	3	101⅛ '58	m	†105.30	....	....	....	....	101½	97	99	92	146	94		4.53	4.3
13		Brown Co.....SF Deb 4½s '75 Jd15	B1+	..	0	..	100 '55	100	100	100⅝	94	102	86	90	80	94	84	.....	90	95	Can.	Pri
14	•	Brown Shoe Co.....SF Deb 3⅛s '71 jJ	A	X	0	.	100 '51	100	†102.03	104½	98	97	88	98	93	94½	93	17	....	93	4.25	3.7
15	•	Brunswick-Balke-Collender Cv Deb 4½s '73 Ao	B1	Y	0	10	100 '58	0'64	†104⅜	....	....	....	....	188	110	350	162	3541	311		....	1.5
15a		Brush Beryllium Co. Cv..Sub Deb 5s '74 mS	B1	Y	0	..	100 '59	100	†106	....	....	....	....	....	....	100¾	100	.....	100	102½	4.77	4.8
16		Budapest (Hungary).....Ext 6s '62 Jd	.....	..	0	..	92 '27	.....	*100	38½	2	....	....	....	....	....	....	.....	.....	.....	def.	2/3
17	•	Buffalo Niagara Electric.....1st 2¾s '75 mN	A1	X	0	7	102 '45	g	†103.04	106½	83½	88⅝	79	90	81	83	76¼	158	76¼		4.91	3.6
18		Bulgaria (Kingdom).....Settle. 7s '67 Jj	.....	..	0	..	92 '26	.....	100	36⅝	4	....	....	....	....	....	....	.....	.....	.....	def.	7/4
19		do Stab. 7⅓s '68 mN15	.....	..	0	..	97 '28	.....	100	35⅞	5	....	....	....	....	....	....	.....	.....	.....	def.	11/4
20		Burlington Indus....Sub Cv Deb 4¼s '75 aO	B1	Y	0	10	100 '55	0'66	†102.55	104⅛	79	81	65½	91	71½	124	90½	.....	111	115	3.06	3.7
21		do Sub Cv Deb 5.40s '75 aO	B1	Y	0	10	96½ '58	0'66	†102.97	....	....	....	....	....	....	124	96½	.....	110	....	4.53	4.9

*On interest dates. †Price declines within twelve months. 10n interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. g—At †101.91 for debt retirement and improvement fund. h—†102. j—Ranges 1930-41. k—†102.44.
[2]Giving effect to new financing. [4]Accrual basis. [5]Consolidated. [6]First mortgage bonds after May 1, 1947. [9]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. payable in Can. funds	*N3*, W35, K8	28.3	....	341	Subsid. of British Columbia Power													1
do	do	8.59	....	do														2
do	do	14.9	....	do														3
do	*N3, W59*	15.1	....	do														4
do	do	29.4	....	do														4a
do	do	39.6	....	do														4b
do	do	50.0	....	do														4c
Not ref. prior to 3-1-74 at lowest int.	do	30.0	....	do														4d
.....	do	39.6	299	do														4e
.....	*P39, W59*	24.3	....	24.4	0.94	15.3	4.03	9-30-58	Sep	....	8.74	7.80	2.10	1.58	6 Mo Mar	0.28	3.83	5
Dealings require authorization of SEC	*A19*	0.54			....	....	....	.....	....	....	....	....	....	....				6
Paid 4% on principal 8-20-58	M19, L33, G29	0.85	....	0.85	....	....	....	.....	....	....	....	....	....	....				7
Conv into com at $33⅓ to 7-31-69	*B64, F31, G27*	10.0	....	26.5	3.38	62.8	17.1	1-31-59	Jan	....	6.52	5.15	5.01	6.27				7a
Cont. by Eastern Utilities Associates	*K5*	3.88	....	[2]17.9	5.35	6.85	1.43	6-30-59	Dec	....	3.62	3.90	4.11	3.71	12 Mo Aug	3.98	3.59	8
do	*B59, L5, N4*	6.00	....	do			do		Dec		do							9
do	*H6, S77, S130*	[3]3.00	....	do			do		Dec		do							9a
do	*S119, C54, P2*	5.00	....	do			do		Dec		do							9b
Amended & extd income 3s of '57	A28, M19, H15	1.63	....	2.42	0.03	0.04	0.08	7-31-58	Jul	....	Nil	1.8%	2.0%	1.7%				10
.....	*H5, L3*, NYS	34.0	....	88.1	4.61	36.1	30.0	12-31-58	Dec	1.99	0.83	3.55	3.47	3.36	12 Mo Jun	4.11	3.42	11
.....	*H5, D19*, NYS	8.00	....	do			do				do							12
.....	*F31, H19*, NYS	21.6	....	do			do				do							12a
.....	H23, G25	4.68	....	4.68	1.61	21.6	6.67	11-30-58	Nov	....	....	12.41	8.67	4.42				13
.....	*G27, S82*, NYS	8.36	....	18.1	4.82	84.2	24.8	4-30-59	Oct	....	10.99	10.93	10.35	11.46	6 Mo Apr	10.75	14.38	14
Conv to maturity at $30.74 a com shr	*L27, G27*, NYS	8.59	....	11.1	6.14	199	145	12-31-58	Dec	....	[2]2.85	[2]8.73	3.46	3.03				15
Conv into com to mat; at $48½ a sh.	*K33, M27*	6.50	....	6.50	0.71	7.14	4.20	6-30-59	Dec	....	d1.79	10.60	8.55	6.31	6 Mo Jun	3.35	19.38	15a
Dealings require authorization of SEC	*B23*, [7]NYS	16.5																16
Assumed by Niagara Mohawk Pwr.	*M85, S25*, NYS	56.4	....	513	See Niagara Mohawk Power Corp.													17
Dealings require authorization of SEC	*B59*, [7]NYS	3.79																18
do	[7]NYS	12.8																19
Conv to '65; 2nd 10 million at $19	*K7, B64, E3*	20.0	108	134	19.5	294	71.0	3-28-59	Sep	....	4.14	3.00	3.66	3.01				20
Conv to '65; 1st 2 million at $18	do	7.05	do	do			do		Sep		do							21

—Conn., Me., Mass., N.H. N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Conn., also N.J. tr. fds. 4—Conn., Mass., R.I.
—Conn., Me., N. H. 7—Conn., N.J., Minn., Wash., N.H., Vt., Me., Mass., R.I., N.Y.; also N.J. tr. fds. 8—N.J. tr. fds. 9—Me., N.H., Mass., R.I. 10—N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		Burns & Co., Ltd. 1st SF A 4s '63	Mn	.....	..	0	..	100 '45	101	102	100¾	89	92	88	94	90	94	93	.....	93	....	Can.	Pri
1a		Burroughs Adding Machine. Deb 3⅜s '77	Jd	A	X	0	3	101½ '52	†100.97	†103⅜	105	92	95	89	95	88	88	85	.....	85	87	4.43	3.
1b		•Burroughs Corp. Cv Sub Deb 4½s '81	jD	B1+	X	0	9	100 '56	0'66	†104½	114½	105	130½	102	130	108⅛	132½	100	7637	108½		3.82	4.
1c		do SF Deb 4⅜s '83	jJ	A	X	0	..	100 '58	0'63	105	....	....	....	....	....	101½	98½	99½	95	.....	95½	96½	4.60	4.
2		•Bush Terminal Bldgs. Co. 1st SF 5s '60	Ao	A	X	2	..	98½ '11	105	NC	109	35½	101⅝	99	102	100	101	100	40	100		5.00	5.
3		• do (Due 1/1) Gen Inc 5s '82	ao	B1	Y	0	..	Exch'52	100	100	100⅓	76¾	93½	84⅜	97¼	86½	98	93½	137	94½		5.42	5.
4		•C. I. T. Financial Corp. Deb 4s '60	Jj	A	X	0	8	100 '53	.....	†100½	106¼	99	101¾	97½	103⅛	100	100⅞	99 5/16	10189	100		4.00	4.
4a		• do Deb 3⅜s '70	mS	A	X	0	8	98⅝ '55	.....	101	102⅜	92¼	98	87⅝	100⅝	92	94½	87	821	87¾		5.04	4.
4b		• do Deb 4¼s '71	aO	A	X	0	8	98⅜ '56	.....	0'66	100⅜	98⅞	104⅞	94¾	103⅜	98	101	92	2395	94½		4.88	4.
4c		do Deb 4⅝s '79	Jj	A	X	0	..	99 '59	.....	2 '64	....	....	....	....	....	....	101	97½	.....	....	98¾	4.73	4.
5		•Caldas (Colombia) SF Dollar 3s '78	jJ	.....	Q	0	8	Exch'49	*100	*100	60	33½	51	46⅜	49	44	53	48½	86	49		8.40	6.
5a		do SF 7⅛s '46	jJ	.....	Q	0	..	95½ '26	*100	*102½	96	5⅛	92	84	93	87	98	94	.....	98	....	def.	7/
5b		do C/D Ext SF 7⅛s '46	Jj	.....	Q	0	..	95½ '26	*100	*102½	96	5	92	84	93	87	98	94	.....	98	....	flat	..
6		Cali (Colombia) SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	58¼	35	49	45	46	42	50⅛	45	.....	47	50	8.25	6.
7		do Sec SF 7s '47	Mn	.....	Y	0	..	93 '27	100	100	96	12½	90	84	91	85	96	92	.....	95	....	def.	5/
7a		Calif. Eastern Aviation SF Cv Deb 6s '68	fA	.....	..	0	..	100 '56	†100¾	†104	100	93	97	54	97½	60	128	90	.....	90	96	6.60	6.
8		•California Elec. Pwr. Co. 1st 3s '76	Jd	A	X	0	2	104½ '46	†103	†104½	106	82	82½	75	92	80	81¼	80	41	75	79½	4.79	3.
9		do 1st 3s '78	Jd	A	X	0	2	101 '48	100⅜	†102½	101½	82¼	89	77½	89	79	83	78⅛	.....	80	....	4.59	3.
9a		do 1st 2⅞s '80	Jd	A	X	0	2	101⅜ '50	q	†103.28	97	82	85	74½	87	77	79	74½	.....	77	....	4.59	3.
9b		do 1st 3⅛s '84	Mn	A	X	0	2	101 '54	r	†103.27	102½	85	91	77	93	80	85	78¾	.....	80½	....	4.57	4.
9c		do 1st 3⅜s '85	mS	A	X	0	2	101 '55	n	†103.45	103	90½	93	84	95	84	91	84½	.....	86½	....	4.50	4.
9d		do 1st 4⅛s '86	aO	A	X	0	2	101⅝ '56	t	†105.52	102½	99½	101	96⅞	104	95	98	94½	.....	98	....	4.64	4.
9e		do 1st 4⅜s '87	Ao	A	X	0	2	101⅜ '57	u	†105.03	....	....	99½	97	104	98	101	92½	.....	94	....	5.03	4.
9f		do 1st 4½s '88	Ms	A	X	0	2	101⅝ '58	w	†106.95	....	....	....	....	105	98	100	95	.....	95½	97	4.69	4.
9g		do Deb 3s '60	aO	B1+	X	0	..	101.3'50	p	†100	105	90	97	90	98	96	98	94½	.....	97¼	....	5.50	3.
9h		•California Oregon Power 1st 3½s '74	mN	A	X	0	1	102+'44	f	†103⅜	108	85	86	78	92¼	83	83	79	15	....	79	5.15	3.
10		do 1st 3⅛s '78	Ao	A	X	0	1	101 '48	f	†102.49	105	85	87	75	91	84	81	78⅜	.....	80	81½	4.60	3.
10a		do 1st 2⅜s '79	fA	A	X	0	1	101 '49	f	†102.63	103½	80	84	74	88	81	77	74⅝	.....	76	....	4.75	3.
10b		do 1st 3⅜s '81	Jd	A	X	0	1	102.3'51	f	†103.85	105	92	92	83	96	88	86	82½	.....	85	....	4.72	4.
10c		do 1st 3⅝s '82	aO	A	X	0	1	101⅜ '52	f	†103.61	105	92	92	83	96	88	86	75	.....	84½	....	4.74	4.
10d		do 1st 3⅛s '84	Ms	A	X	0	1	102⅞ '54	g	†105.31	102⅛	87	89	78	90	82	82	76	.....	77½	....	4.80	4.
10e		do 1st 3⅞s '86	Mn	A	X	0	1	101⅜ '56	s	†104.79	102	94½	96	79	99	88	90	86½	.....	....	90	4.51	4.
11		do 1st 5⅛s '87	aO	A	X	0	10	101⅞ '57	v	†106.92	....	....	101⅞	100¾	108	100	103	99⅞	.....	....	100	5.13	5.
12		California-Pacific Utilities. 1st B 3½s '71	fA	B1+	X	0	..	101½ '46	101	†102½	103	90½	83	83	89	82	84	81	.....	81½	....	5.37	3.
13		California Water Service 1st C 3½s '75	mN	A	X	0	7	108 '45	†106	†106½	112	88	92	80	95	85	89	84½	.....	84½	....	4.65	3.

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. d—Deficit. f—Same as regular call price. g—102.9159. m—101.09, beginning 1957. n—100.93, beginning 1959. p—100. q—†101.51. r—†100.86. s—On any Nov. 1 at 101.335. t—101.54 beginning 9-30-60. u—100.38 beginning 3-31-61. v—101.931. w—101.54 after 2-28-62. [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exch. offer. [5]Preliminary.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt. This Issue	Mil-$ Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. pay. in Canadian funds	*D31, N3, D4*	2.06	....	6.70	0.86	18.0	10.7	12-31-58	Dec	d0.42	d0.84	5.89	4.40	2.94				1
1a	Now Burroughs Corp.	*L27, B64, E3*	23.3	....	82.7	See Burroughs Corp.													1a
1b	Cv into com at $38.96 thru 12-1-81	*L27*, NYS	29.9	....	82.7	16.0	200	97.5	12-31-58	Dec	....	8.18	8.05	3.66	2.36				1b
1c	.....	*L27, B64, E3*	25.0	....	do			do		Dec		do							1c
2	Gtd. p. & i. by Bush Term. Co.	*T17, D29*, NYS	1.28	....	5.43	4.43	4.70	1.17	12-31-58	Dec	....	0.94	10.17	15.50	14.62	6 Mo Jun	14.85	17.85	2
3	Int. paid regularly since issuance	NYS	4.03	1.28	do			do		Dec	....	17%	24%	31%	27%	do	13.71%	14.03%	3
4	.....	*D23, K35*, NYS	50.0	....	844	....	....	....	.....	Dec	2.22	2.02	1.68	1.59	1.77	6 Mo Jun	1.66	1.78	4
4a	.....	do	100	....	do	....	....	....	.....	Dec		do							4a
4b	.....	*D25, K33*, NYS	75.0	....	do	....	....	....	.....	Dec		do							4b
4c	.....	do	75.0	....	do	....	....	....	.....	Dec		do							4c
5	Gtd. prin., int. & SF by Colombia	NYS	4.12			....	....	....	.....	....	....	....	....	....	....				5
5a	Offer 120% 3s of 1978 for old bonds	C95, F61, M14	4.61			....	....	....	.....	....	....	....	....	....	....				5a
5b	do	do				....	....	....	.....	....	....	....	....	....	....				5b
6	Gtd. prin., int. & SF by Colombia	C95, Z5	1.26			....	....	....	.....	....	....	....	....	....	....				6
7	Offer 120% 3s of 1978 for old bonds	F61, C95, Z5	1.05			....	....	....	.....	....	....	....	....	....	....				7
7a	Cv into common at $3.82 thru 8-1-68	*C59, B127, D14*	2.54	....	15.9	1.56	10.7	8.57	12-31-58	Dec	....	....	....	....	....				7a
8	.....	*H5, O3*, NYS	16.0	....	67.8	1.19	7.65	7.86	6-30-59	Dec	1.15	1.23	3.60	3.35	3.35	12 Mo Jun	3.24	3.39	8
9	.....	*H5*	5.50	....	do			do				do							9
9a	.....	*H5*	6.00	....	do			do				do							9a
9b	.....	*B59, S130*	8.00	....	do			do				do							9b
9c	.....	*W35, C54, H3*	6.00	....	do			do				do							9c
9d	.....	*K7*	8.00	....	do			do				do							9d
9e	.....	*K7*	6.00	....	do			do				do							9e
9f	.....	*W35, B37, C53*	12.0	....	do			do				do							9f
9g	.....	*H5, M57*	0.25	67.5	do			do				do							9g
9h	.....	*H5, L12*, NYS	13.5	....	83.0	2.37	6.02	2.67	12-31-58	Dec	1.31	1.86	3.20	2.70	2.84				9h
10	.....	*H5*	4.50	....	do			do		Dec		do							10
10a	.....	*H5, O3*	7.00	....	do			do		Dec		do							10a
10b	.....	*S82, U7, L36*	6.00	....	do			do		Dec		do							10b
10c	.....	*H5, S130, W25*	7.00	....	do			do		Dec		do							10c
10d	.....	*S73, E17, P2*	10.0	....	do			do		Dec		do							10d
10e	.....	*S73, E17, B59*	16.0	....	do			do		Dec		do							10e
11	.....	*B64, F31, E3*	10.0	....	do			do		Dec		do							11
12	.....	*H5, O3*	1.67	....	15.0	1.46	2.99	1.79	12-31-58	Dec	....	3.03	3.08	2.95	2.57				12
13	.....	*U7, H19, B65*	17.5	....	31.8	1.47	3.58	3.37	12-31-58	Dec	1.73	1.81	2.83	2.96	2.95	12 Mo Aug	2.88	3.19	13

—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.J., N.Y.; also N.J. tr. fds.
—Me., N.H., N.J., Vt.; also N.J. tr. fds. 8—Me. 9—N.J. tr. fds. 10—Conn., Mass., N.H., R.I.

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1		Campbell Chibougamau Mines..Cv 6s '68	mN	B	Y	0	▲100 '58	g	102¼	....	....	....	....	....	....	151	100	.....	103	105	5.30	5,7
1a		Cambridge Elec. Light....2¾% A Nts '74	Ao	A1	X	0	101⅝ '49	e	†102.12	104½	85	92	76	99	83	84	82	.....	83	....	4.45	3.4
1b		do 3⅞% B Nts '88	Jj	A1	X	0	1 101⅜ '58	f	†105.90	....	....	....	....	101⅝	92½	94	92	.....	93	....	4.30	4.1
2	•	Canada.....25-yr 2¾s '74	mS	A1+	Q	0	100¼ '49	.....	102	102⅜	87½	91½	81½	94½	83½	86⅛	78⅜	786	80½		4.56	3.4
2a	•	do 25-yr 2¾s '75	mS15	A1+	Q	0	101 '50	.....	102½	101¼	87½	91	81⅜	94½	82¾	86	78½	350	81		4.43	3.4
3		do 6th Victory 3s '60	Jd	A1+	Q	0	100 '44	.....	100	105	94⅜	101⅛	98	106½	98½	102⅞	99½	.....	101⅜	....	▲96½	....
4		do 7th Victory 3s '62	Fa	A1+	Q	0	100 '44	.....	100	105¾	93⅜	98	95⅝	105½	96	98¾	97½	.....	97¾	99	▲92¾	93
5		do 8th Victory 3s '63	aO	A1+	Q	0	100 '45	.....	0'60	105	92½	96⅜	93⅜	105	95	97⅞	95⅜	.....	95½	97⅜	▲90⅝	92
6		do 9th Victory 3s '66	mS	A1+	Q	0	100 '45	.....	0'61	103⅞	92¼	95⅜	90¼	104½	93½	94	91½	.....	91¾	92¾	▲87	88
6a		do Conversion 3s '61	jD	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	102	99⅛	99½	99⅛	.....	94⅞	95½	▲90	90
6b		do Conversion 3¼s '65	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101½	96⅜	98¼	88	.....	88	88½	▲83½	84
6c		do Conversion 4¼s '72	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101¾	96⅞	98¼	87	.....	87	87⅓	▲82½	83
6d		do Conversion 4½s '83	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101½	97⅛	98¼	86⅜	.....	86¾	87½	▲82¼	82
7		do Perpetual 3s	ms15	A1+	Q	0	96⅓ '36	.....	0'66	96	81¾	82¾	76½	85½	75	73⅜	70	.....	70½	71⅓	Can.	Pric
8		Canada Dry Ginger Ale....SF Deb 4s '76	Jd	B1+	X	0	2 100 '56	100	104	100	96½	95	91	99	93	99¼	93⅜	.....	95	....	4.42	4.2
9		Canada Elec Co., Ltd...1st SF A 3½s '67	Fa	.....	..	0	.. 101 '47	†100.8	†101.6	93½	82	85	80	85	81	86	83	.....	83	....	Can.	Pric
10		do 1st B 4s '68	fA	.....	..	0	.. 100 '48	†100.9	†101.8	98½	87	91	84	88½	85	87	84	.....	84	....	Can.	Pric
11		do Gen SF B 4½s '72	mN	.....	..	0	.. 100 '48	.....	100½	98	88¼	86	79	87	80	87	83½	.....	83½	....	Can.	Pric
12	•	Canada Southern Ry....1st Con A 5s '62	aO	B1+	X	0	.. 105⅜ '50	.....	NC	125	65	103	97½	103	92	101½	99	1593	99⅞		5.02	5.0
13		Canada Steamship Lines.....1st 4s '66	jD15	.....	..	0	.. 99⅜ '48	100	101	101	93	93	89	92½	91	93	90	.....	91	....	Can.	Pric
14		Canadian Breweries.....Deb SF 3½s '67	Ms	.....	..	0	.. 102.2'47	.....	†102	▲102	84	86	82	92	84	91½	88	.....	88	90	Can.	Pric
15		do Deb SF 4s '69	Jj15	.....	..	0	.. 97½ '49	.....	100⅓	101⅓	88	89	84	93	85	93	88	.....	88	90	Can.	Pric
15a		do Deb C 5s '83	Jj15	.....	..	0	.. 97¼ '58	100	102½	....	....	....	....	97½	93	95½	89	.....	90	91	Can.	Pric
16		Canadian Canners Ltd...SF Deb 3¾s '70	Jj	.....	..	0	.. 100 '50	100	102	103⅓	85	89	82	89	83	88	83	.....	83	....	Can.	Pric
17		Canadian Celanese, Ltd.....Deb 3s '62	Ao	.....	..	0	.. 100 '47	100	100½	98	88	89	87	92	89	93	90	.....	91	....	Can.	Pric
18		Canadian Natl. Ry. Co.....Gtd 2¾s '67	Jj2	A1+	X	0	.. 100⅝ '47	.....	0'64	99½	87	91⅛	82½	94½	87½	87	82½	.....	83¼	84	Can.	Pric
19		do Gtd 3s '66	Jj3	A1+	X	0	.. 100 '48	.....	0'61	102	90	93⅛	86¼	96½	89½	91	85½	.....	85½	87	Can.	Pric
20		do Gtd 2⅞s '69	mS16	A1+	X	0	.. 99⅝ '49	.....	NC	98½	87	90¼	81	93	86	84	81	.....	81¾	82¾	Can.	Pric
21		do Gtd 2¾s '71	Jj16	A1+	X	0	.. 99.83'50	.....	0'66	98½	87	90	80	92½	85	84½	80	.....	80	81	Can.	Pric
22		do Gtd 3¾s '74	Fa	A1+	X	0	.. 99½ '54	.....	100	106⅜	96	97½	90¾	96½	89½	88½	81½	.....	81½	82½	Can.	Pric
23		do Gtd 2¾s '63	Fa	A1+	X	0	.. 99 '54	.....	100	96½	90½	94	88	97	93	92¾	90¼	.....	90¼	91½	Can.	Pric
24		do Gtd 4s '81	Fa	A1+	X	0	.. 97 '58	.....	NC	....	....	....	....	97½	89½	87¾	78	.....	79	79¾	Can.	Pric

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†100.41 on April 1. f—†101.29. g—Same as regular, beginning 11-1-61. [1]Giving effect to recent calls. [2]Giving effect to new financing.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv into 145 com per M to 5-1-61	*A7, P39*	5.00	....	5.62	0.02	3.11	4.78	8-31-58	Jun	....	....	27.69	11.48	d5.73				1
1a	Cont. by New Eng. Gas & Elec. Co.	*H5*	2.46	....	6.92	0.55	1.98	1.55	12-31-58	Dec	....	7.37	7.50	7.81	7.62				1a
1b	do	*H6, S130. A34*	4.46	....	do			do				do							1b
2	Prin. & int. payable in U.S. funds	*M85, F31*, NYS	1000																2
2a	do	do	50.0																2a
3	Princ. & int. pay. in Canadian funds	D31, K8, W59	47																3
4	do	do	62																4
5	do	do	216																5
6	do	do	273																6
6a	do	D31, W59, K8	1053																6a
6b	do	do	1265																6b
6c	do	do	1415																6c
6d	do	do	2070																6d
7	Payable in Canadian dollars	H32, D31, W33	55.0																7
8	Now Canada Dry Corp.	*U7, H81, E3*	11.5	....	11.5	11.0	33.2	7.80	9-30-58	Sep	....	10.52	10.25	7.92	7.94				8
9	Prin. & int. payable in Canadian fds.	*R37*, W35, K8	1.34	....	3.24	0.26	0.59	0.36	12-31-58	Dec	....	1.02	1.15	1.75	2.18				9
10	do	*R37*	0.92	....	do			do				do							10
11	do	W35, H32, K8	0.47	2.27	do			do				do							11
12	Gtd. p. & i. by Michigan Cent. RR.	*M85, L3*, NYS	29.2	....	29.2	Leased to Michigan Central; Subleased to N.Y. Central													12
13	Prin. & int. payable in Canadian fds.	*W59*	1.48	....	1.81	1.33	23.0	9.16	12-31-58	Dec	d0.47	d0.11	17.99	44.63	60.08				13
14	Prin. & int. payable in Canadian fds.	W35, K8	4.50	....	60.0	17.1	60.9	19.6	10-31-58	Oct	....	5.04	6.50	6.13	5.06				14
15	do	*P39*	2.75	....	do			do				do							15
15a	do	*B117, P39, M41*	15.0	7.25	do			do				do							15a
16	Prin. & int. payable in Canadian fds.	*D31, N3*	3.33	....	6.83	0.07	25.1	11.0	2-28-59	Feb	....	3.70	5.63	2.21	2.24				16
17	Prin. & int. payable in Canadian fds.	*N3*	4.38	....	4.38	7.55	19.1	1.80	12-31-58	Dec	....	7.22	11.01	15.94	16.28				17
18	Gtd. by Can.; pay. in Can. funds	*D31, M41*	50.0	....	1034	30.1	191	100	12-31-58	Dec	d0.02	d0.02	1.82	0.20	d0.11				18
19	Gtd. by Can.; pay. in Can. funds	*D31*, M41	35.0	....	do			do				do							19
20	do	*D31*	70.0	....	do			do				do							20
21	do	*D31, M41*	40.0	....	do			do				do							21
22	do	D31, W59, A19	200	....	do			do				do							22
23	do	D31, W59, A19	250	....	do			do				do							23
24	do	do	300	....	do			do				do							24

1—Mass. 2—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		•Canadian Pacific...Perp Con Deb Stk 4s	jj	B1+	X	0	78 '21	.....	NC	121	31	102	87	99	91	94⅛	81⅜	2272	83	....	4.8
2		do Conv CT 3½s '70	Ao	B1+	..	0	98¾ '50	.....	†101.1	158½	84⅛	139½	89	123	89	123	83	.....	89½....	4.34	3.4
3		do Conv CT 3½s '66	aO	B1+	..	0	100 '51	.....	102	118	91¼	104¾	85	96	88½	92¾	86¾	.....	86¾ 87¾	5.65	3.9
4		do Conv CT 4s '69	jD	B1+	..	0	100 '52	.....	†102½	118	96½	109¾	87¾	101¼	92	103	84½	.....	84½ 86	5.86	4.6
4a		do CT 3¾s '72	mN15	B1+	..	0	100 '54	.....	102¾	....	....	....	....	91½	85	86½	80⅜	.....	80½ 83	Can.	Pric
5		do CT 5s '83	Ja	B1+	..	0	98 '58	.....	103¾	....	....	....	....	102½	94½	96	89⅜	.....	89½ 91	Can.	Pric
5a		•Capital Airlines.....Cv Sub Deb 4¼s '76	jJ	C1+	Y	0	101½ '56	0'66	†104¾	113	92¼	72¼	54	81	56⅜	90½	66⅜	5739	69⅝	7.40	6.1
6		•Carolina, Clinch. & O. Ry...1st A 4s '65	mS	A	X	0	3 102½ '40	.....	103	110⅝	95	101⅛	97	101¾	94	97½	94	181	94	5.15	4.2
7		Carolina Power & Light.....1st 2⅞s '81	Fa	A1	X	0	1 101⅛ '51	h	†103	101⅛	85	86	75	88	80	81	74⅜	.....	76¼....	4.60	3.7
8		do 1st 3⅛s '82	aO	A1	X	0	1 101.3'52	p	†103.27	104¼	93	93	82	96	83	92	86¼	.....	87⅓....	4.37	4.0
9		do 1st 4⅛s '88	Ms	A1	X	0	1 102⅛ '58	r	†106.08	....	....	....	....	104	95	98	95	.....	95½....	4.41	4.3
9a		Carrier Corp.....Cv Sub Deb 4½s '82	Fa	B1+	X	0	14 101⅛ '57	0'62	†104.95	....	....	109½	80	103⅓	93⅓	106⅓	95⅓	.....	95½ 97	4.33	4.2
9b		Carriers & General Corp.....Deb 3s '61	Mn	B1+	Y	0	101⅓ '46	.....	†100¼	100⅓	86	92	80	97	89	94½	92	.....	92 95¼	3.50	3.1
10		•Carthage & Adirondack Ry.....1st 4s '81	jD	B	Y	2	.....	.....	NC	94½	35	65	57	57¼	50⅛	64	58	61	61	7.69	6.5
10a		Cary Chemicals.....Units	.....	B	Y	0	500 '59	102½	106	....	....	....	....	....	....	510	492	.....	492 505	....	....
11		•Case (J.I.) Co.....Deb 3⅛s '78	Fa	B1+	X	0	10 100 '53	101¼	†103	100	80	79	65	82½	76	85	79	28	80⅛....	5.15	4.3
12		• do Sub Deb 5½s '83	aO15	B1	Y	0	16 100 '58	0'69	104.60	....	....	....	....	118	100	128⅓	99	13083	105	5.13	5.2
13		•Caterpillar Tractor.....SF Deb 4⅛s '77	mN	A1	X	0	12 99⅛ '57	0'62	105	....	....	106½	99½	107¾	100	105	96½	925	96½	4.80	4.6
14		•Celanese Corp. of America...Dec 3s '65	aO	B1+	X	0	6 102 '45	†100¾	†101½	107	81	86¼	80	94⅛	85⅝	91	88	314	88¼	5.30	3.4
15		• do Deb 3½s '76	aO	B1+	X	0	6 100 '51	100	†102	103¾	85	82½	75	85	76	86	80	121	80½	5.23	4.3
16		Celotex Corp.....Cv Sub Deb 4⅜s '76	Mn	B1	Y	0	101⅝ '56	0'66	†104½	102	88	89½	70½	98	75	104	88	.....	88 93	4.73	4.4
17		♦Cent. Bk. of Gr. St. & Prv. Bks.1st A 6s '52	fA	.....	..	..	95 '27	.....	*100	115	8	134	105	190	190	180	180	2	181	flat	...
18		♦ do 1st B 6s '51	aO	.....	..	..	95 '27	.....	*100	117	6½	106½	91	190	113	180	180	1	180	flat	...
18a		Central Elec. & Gas..Cv Sub Deb 4¾s '73	mN	B1	..	0	98½ '58	.....	104½	....	....	....	....	101½	98½	112⅓	100	.....	102 104	4.37	4.5
19		•Central of Ga. Ry.....1st A 4s '95	Jj	B1+	X	0	12	101½	100⅓	99¾	55⅛	84	70	82	73	78⅛	71	69	71	5.98	5.6
20		• do (due 1/1) Inc A 4½s 2020	May	B1	Y	0	.....	.....	100	96¾	40	87⅛	86	85	83	90	83	18	88½....	5.12	5.0
21		• do (due 1/1) Inc B 4½s 2020	May	B	Y	0	.....	.....	100	88	34⅓	77	55	70	60	75⅓	65¼	207	71¼	6.35	6.3
22		Cent. Hudson Gas & Elec...Cv Deb 3s '63	mS	A	X	0	13 100⅜ '53	.....	†100⅛	131⅓	100¾	125	125	145	110	167	148	.....	167	....	1.8
23		do 1st 4⅛s '88	Mn15	A	X	0	11 102⅛ '58	.....	†106.30	....	....	....	....	....	....	102⅜	93	93	87½	90	4.77	4.5
24		Central Ill. Elec. & Gas.....1st 3s '75	Fa	A	X	0	4 103 '45	†102	†104	107¼	86	88	81	90	84	86⅓	79	.....	80	4.80	3.7
26		do 1st 3⅜s '85	Jd	A	X	0	4 101⅜ '55	101⅜	†104½	101⅓	89	94⅛	83	94	86	86	83	.....	85	4.33	3.9
27		Central Ill. Light Co.....1st 2⅝s '79	jD	A1+	X	0	9 100⅛ '49	100⅜	†103⅛	101⅛	80	84¾	74	87	79	78⅓	76½	.....	76½....	4.40	3.4
28		do 1st 4⅝s '87	jJ	A1+	X	0	9 100⅜ '57	q	†105.40	....	....	101⅞	98⅜	106	100⅓	104	98	.....	 99	4.69	4.6
29		do 1st 4s '88	jJ	A1+	X	0	9 100⅞ '58	s	†104.71	....	....	....	....	101¼	93⅓	97⅓	91⅓	.....	 92	4.50	4.3
30		• Cv Deb 4¼s '74	Jd	A1	X	0	15 100 '59	.....	†104.25	....	....	....	....	....	....	109	100	1291	103½	3.95	4.1

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on earnings after reorg.
c—Comparison 1958 vs 1959. d—Deficit. g—None callable while series A debentures are outstanding. h—†100.92. p—†101.11. q—100.8.
r—†102.14. s—†100.874. [1]Preliminary. [2]Years ended Dec. 31. [3]Based on indenture definition. [4]Dealings suspended Dec., 1941-Mar., 1954.
[5]Beginning 10-1-59.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Interest payable in U. S. currency	*N1, B23*, NYS	293	....	485	85.1	173	90.5	12-31-58	Dec	0.89	1.25	4.54	4.15	2.94				1
2	Canadian issue; conv expired	*Q59, A19, D31*	2.12	....	do		do			Dec		do							2
3	Canadian issue; conv expired	do	27.4	....	do		do			Dec		do							3
4	Canadian issue; conv into 30 ord shs.	do	34.3	....	do		do			Dec		do							4
4a	Payable in Canadian funds	do	25.0	....	do		do			Dec		do							4a
5	do	do	40.0	....	do		do			Dec		do							5
5a	Cv into common at $33⅓ thru 7-1-76	*L27, B64*, NYS	12.0	....	50.4	5.99	22.6	15.5	6-30-59	Dec	....	1.63	d0.95	0.02	0.89	3 Mo Mar	d0.75	d0.35	5a
6	Gtd. by L. & N. RR. & Atl. Coast L	*M85, H19*, NYS	18.3	....	18.3	2.39	5.34	18.2	6-30-59	Dec	....	....	....	....	....				6
7	.....	*M57, G27*	15.0	....	119	7.50	15.7	12.4	12-31-58	Dec	1.39	1.82	4.76	4.58	4.62	12 Mo Aug	4.79	4.44	7
8	.....	*H6, S5, D19*	20.0	....	do		do			Dec		do							8
9	.....	*H6, S5, D19*	20.0	....	do		do			Dec		do							9
9a	Cv into 16 com per $1000 to 2-1-67	*H19, H51*	18.0	....	58.2	35.9	145	40.3	10-31-58	Oct	....	7.41	7.92	4.02	4.19				9a
9b	.....	*P2, E3*	1.87	....	1.87	....	....	....	.....	Dec	....	1.63	9.27	9.46	8.47	6 Mo Jun	....	9.02	9b
0	Assumed by N.Y. Central R.R.	S132, A4, NYS	1.09	....	769	See New York Central Railroad													10
0a	Units: $500 Deb 6¼ '79 & 23 shs com	*L23, B101*	3.50	....	7.29	0.10	1.76	1.46	4-30-59	Sep	....	1.02	d0.62	d2.64	1.49	7 Mo Apr	1.50	2.36	10a
1	.....	*M85, C43*, NYS	23.1	....	43.2	26.2	131	66.1	10-31-58	Oct	....	0.64	0.43	1.49	2.13				11
2	Conv to 10-15-68 at 22¾ a com shr	*M85, C43*, NYS	20.1	23.1	do		do			Oct		do							12
3	.....	*B64, F31*, NYS	65.0	....	100	41.7	295	116	6-30-59	Dec	....	....	40.30	19.71	7.83	12 Mo Jun	8.00	11.08	13
4	.....	*D23, M85*, NYS	19.8	....	88.0	32.3	93.9	17.9	12-31-58	Dec	....	2.73	6.37	5.56	5.75				14
5	.....	*D25, G25*, NYS	46.4	....	do		do			Dec		do							15
6	Cv thru 5-1-76 at $46.23 a com shr	*H81, U7, G25*	10.0	....	21.4	11.5	28.6	6.65	10-31-58	Oct	d4.66	2.98	9.70	4.47	4.34				16
7	Validated bonds; last int. pd. 8-1-36	*L23*, [4]NYS	1.27																17
8	Validated bonds; last int. pd. 10-1-36	*L23*, [4]NYS	1.14																18
a	[5]Conv into com at $21½ a share	*P2, S119, H81*	2.00	10.5	48.9	5.01	12.5	14.4	3-31-59	Sep	....	....	[2]3.04	[2]2.89	2.92				18a
	.....	G27, B37, NYS	11.1	....	50.6	9.02	15.4	7.99	6-30-59	Dec	....	0.14	4.15	3.80	2.55	7 Mo Jul	1.91	2.74	19
	Full 4½% int. paid since 5-1-52; arrears cleared 5-1-51	do	0.97	11.1	do		do			Dec	....	d7.2%	29%	29%	20%				20
		do	12.5	do	do		do			Dec		do							21
	Convertible into common at $13	*K7, E19*	0.07	62.5	69.7	3.88	9.75	7.49	6-30-59	Dec	....	3.51	3.64	3.87	3.39	12 Mo Jun	4.09	4.10	22
	.....	*H6, D19, S5*	18.0	....	do		do			Dec		do							23
	.....	*F81, C15, H23*	12.7	....	25.3	1.69	4.94	4.86	6-30-59	Dec	1.37	1.71	4.76	4.93	5.23	12 Mo Jul	4.45	5.19	24
	.....	*H5*	4.00	....	do		do			Dec		do							26
	.....	*L27, B37*	12.5	....	[2]66.9	0.20	6.43	10.0	3-31-59	Dec	2.97	2.91	8.61	11.08	4.91	12 Mo Jul	6.57	4.55	27
	.....	*F31, D37, M91*	15.0	....	do		do			Dec		do							28
	.....	*H6, S5, D19*	12.0	....	do		do			Dec		do							29
	Conv at $40 a shr to mat.	*E3, F31*, NYS	10.0	56.9	do		do			Dec		do							30

1—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., N.J., N.Y., also N.J. tr. fds. 4—N.Y., Conn., N.J., N.H., R.I.; also N.J. tr. fds.
5—Me., N.J. (3s only), R.I.; both N.J. tr. fds. 9—Conn., Me., Mass., N.H., N.J., N.Y., Vt., R.I., also N.J. tr. fds.
10—R.I. 11—Me., N.H., N.Y., Conn., Mass. 12—N.Y., N.J. tr. fds. 13—Me., N.H., N.Y. 14—N.Y., Me.; also N.J. tr. fds. 15—N.H. 16—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		Central Ill. Public Serv.....1st A 3⅜s '71	aO	A1	X	0	4	107 '41	†104½	†104½	111⅜	91	94	86	96	89⅜	93⅜	89¼	.....	89¼....	4.53	3.7
2		do 1st B 3⅜s '77	mS	A1	X	0	4	102⅜ '48	†102⅜	†102⅜	108	88	93½	85	95	85⅜	88½	86	.....	86	4.52	3.9
3		do 1st C 3⅜s '79	Jj	A1	X	0	4	102⅜ '49	l	†103.53	105½	84	89	78½	94	81½	84¼	81½	.....	81½....	4.55	3.8
4		do 1st D 3⅜s '82	Fa	A1	X	0	4	102 '52	x	†103.80	103½	88	93½	80⅜	94	83½	87	82¾	.....	82¾....	4.58	4.0
4a		do 1st E 3½s '82	aO	A1	X	0	4	101½ '52	f	†103.42	105	99	94	82	96	90	92	83	.....	83	4.73	4.2
4b		do 1st F 3½s '84	Jd	A1	X	0	4	102¼ '54	h	†104.35	104	101½	88	78	92	84½	85½	79	.....	79	4.69	4.1
4c		do 1st G 4¼s '88	Fa	A1	X	0	4	102⅜ '58	cc	†106.09	....	....	....	....	104	96	95⅜	91	.....	91	4.70	4.5
4d		do 1st H 4¼s '89	Jj	A1	X	0	4	102 '59	dd	†106.36	....	....	....	....	....	....	106	100¼	.....	....101¼	4.68	4.6
5		do SF Deb 2⅞s '70	jD	A	X	0	..	100 '50	100	†101.74	104½	81⅛	91½	78	93	85½	87	82½	.....	84½....	4.70	3.4
6		Central Indiana Gas.....1st 2⅞s '71	Mn	A	X	2	10	101⅝ '46	w	†102.35	103	90	93	85	91	84½	90	81⅛	.....	89	4.05	3.2
7		Central Louisiana Elec.....1st I 5⅛s '89	Ao	B1+	X	0	11	102¾ '59	g	†107.85	....	....	....	....	....	....	....	....	.....	 98	5.27	5.2
8		Central Maine Power..1st Gen L 3⅜s '70	aO	A	X	0	5	107⅛ '40	†103¾	†103¾	112	93	93½	90	97	92	92⅝	88	.....	88	4.93	3.9
9		do 1st Gen M 3½s '72	mS	A	X	0	5	107⅜ '42	†104¼	†104¼	111¼	92	93	89	97	92	90	87	.....	87	4.85	4.0
10		do 1st Gen N 2¾s '76	Mn	A	X	0	5	102 '46	101⅝	101⅝	103½	82	82	79	85½	80	82	76	.....	76	4.83	3.6
11		do 1st Gen Q 3⅛s '78	Jd	A	X	0	5	101½ '48	m	†101.75	107	87	87	77	89	84	84	79¾	.....	79¾....	4.75	3.9
12		do 1st Gen R 3s '79	Ms	A	X	0	5	100¾ '49	r	†101⅜	103	85½	85	79	87	81½	82½	75½	.....	75½....	4.95	3.9
13		do 1st Gen S 2⅞s '79	mN	A	X	0	5	101½ '49	z	†102⅛	102⅜	84½	85	75	85	80	81	77½	.....	78	4.57	3.6
14		do 1st Gen T 3⅝s '81	mN	A	X	0	5	101 251	†101.45	102⅜	105	92	94	85	95	89	91	84⅜	.....	86	4.64	4.2
15		do 1st Gen U 3⅝s '83	Ms	A	X	0	5	101 '53	†100.89	†102⅛	105	92	94	86	95	89	92	83	.....	83	4.83	4.3
15a		do 1st Gen V 3⅜s '85	Ao	A	X	0	5	100⅞ '55	q	†102.85	101½	89	90	81	91	86	83½	78½	.....	81	4.64	4.1
15b		do 1st Gen W 4⅞s '87	Mn	A	X	0	5	102¾ '57	aa	†107.15	....	....	102⅜	97	105	102	103	97	.....	97	5.07	5.0
16		•Central N.Y. Power Corp.....Gen 3s '74	aO	A1	X	0	6	103 '44	†102⅛	†103¼	108¼	85	90½	80½	93½	85	85½	79¼	120	79¼	4.96	3.8
17		•Central Pac. Ry. 1st & Ref A 3½s-4½s '74	fA	A	X	0	1	... '44	100⅜	†101½	113	94	94	90	91½	90	90¼	89½	25	89½	4.49	3.9
18		• do 1st B 3⅛s '68	Fa	A	X	0	1	100⅜ '48	100¼	101¼	105½	95	95	93	94	93	93	90	32	90	5.05	4.0
19		Central Pwr. & Lt. Co.....1st A 3⅛s '73	mN	A1	X	0	3	99½ '43	.....	†101⅝	106½	86	88½	80	92½	85½	87	83½	.....	85	4.59	3.6
20		do 1st B 3½s '77	aO	A1	X	0	3	102 '47	.....	†102⅛	106½	89½	89½	81	93	86	86	82	.....	83½....	4.60	3.9
21		do 1st C 3s '80	mN	A1	X	0	3	102.4'50	k	†103.73	103¼	84	88	77	88½	81	81	77	.....	77½....	4.70	3.8
21a		do 1st D 3½s '82	Ms	A1	X	0	3	102.4'52	s	†104.13	105	91	95	84	95	86½	87	83	.....	83½....	4.68	4.2
21b		do 1st F 3⅛s '84	Ao	A1	X	0	3	100⅛ '54	j	†102.89	101¼	88	90	76	91	81	81	76½	.....	77	4.69	4.0
21c		do 1st G 3⅛s '86	Fa	A1	X	0	3	101 '56	n	†103.96	101	88	92	77½	90	82	82	77¼	.....	78	4.70	4.1
22		do 1st H 4s '88	Fa	A1	X	0	3	101⅛ '58	bb	†105.57	....	....	....	....	101½	93	90	89	.....	 92	4.50	4.3
22a		do 1st I 4⅜s '89	Ao	A1	X	0	3	102⅜ '59	y	†107.18	....	....	....	....	....	....	102	98½	.....	98½ 99½	4.79	4.7
23		do Deb 2⅞s '74	jI	A	X	0	..	99⅝ '49	100	†101.88	100½	83	88½	76	87	83⅛	84½	81½	.....	82	4.55	3.5
24		•Central RR. of New Jersey..Gen 3½s '87	jJ	C1+	Y	0	..	.... '49	.....	100	69½	38½	59¾	41	45⅛	38⅜	49	42	4172	42½	8.80	7.0

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. c—Comparisons 1958 vs. 1959. d—Deficit.
f—†101.43. g—†102.72. h—†102.08. j—100.61. k—†101.89. m—†101.08. p—†101.87. q—†100.78. r—†100.775. s—†102.07. u—100.574. w—†101.30.
x—†101.86. y—†102.39. z—†101.145. aa—†102.71. bb—†101.73. cc—†102.06. dd—101.53 '62. [2]Giving effect to new financing. [4]Not reported. [7]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—This Issue	Mil-$—Prior Liens	Mil-$—Total Fund. Debt	FINANCIAL POSITION Mil-$—Cash & Equiv.	Mil-$—Curr. Assets	Mil-$—Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1		H5, B41, B59	36.7	....	103	14.8	24.1	14.7	3-31-59	Dec	1.23	1.62	4.90	5.83	4.61	12 Mo Jun	5.25	4.39	1
2		*H5, C15, H3*	10.0	....	do			do		Dec		do							2
3		*H5, H3, H81*	10.0	....	do			do		Dec		do							3
4		*H5*	5.00	....	do			do		Dec		do							4
4a		*K33, A14*	5.00	....	do			do		Dec		do							4a
4b		*H5*	5.00	....	do			do		Dec		do							4b
4c		*S5, D19, D37*	15.0	....	do			do		Dec		do							4c
4d		*E3, L17, L3*	12.0	....	do			do		Dec		do							4d
5		*B64, K5, M59*	3.90	98.7	do			do		Dec		do							5
6	Cont by Consolidated Elec. & Gas	*K5*	2.48	. . .	6.60	1.11	3.09	3.26	6-30-59	Dec	....	0.99	6.49	6.63	4.87	12 Mo Jun	6.12	3.91	6
7	Not ref prior to 4-1-64 at lower int.	*K7, R2, H51*	5.00	....	43.3	4.72	8.04	4.29	6-30-59	Dec	....	3.03	4.01	3.61	3.12	12 Mo Jun	3.49	2.89	7
8		F31, C53, B64	18.7	....	107	3.43	14.0	17.1	12-31-58	Dec	1.65	2.16	3.34	3.11	2.58	12 Mo Aug	2.78	2.50	8
9		F31, C53	11.5	....	do			do		Dec		do							9
0		*H19, D37, L23*	12.2	....	do			do		Dec		do							10
1		*H5*	4.75	....	do			do		Dec		do							11
2		*S5, B17, S130*	4.78	....	do			do		Dec		do							12
3		*H5*	4.78	....	do			do		Dec		do							13
4		*H5, D19, A34*	6.76	....	do			do		Dec		do							14
5		*F31, C54, H3*	9.75	....	do			do		Dec		do							15
5a		*H6, B59, D19*	11.8	....	do			do		Dec		do							15a
5b		*H19, D37, L27*	17.9	....	do			do		Dec		do							15b
6	Now Niagara Mohawk Power Corp.	W28, B37, NYS	48.0	....	513	See Niagara Mohawk Power				Corp.									16
7	Int. now 3¼%; paid 4¼% to 8-1-49	B72, M104, NYS	29.8	....	694	Assumed by Southern Pacific													17
8	Gtd. p. & i. by Southern Pac. Co.	*H5, B37*, NYS	34.4	....	do			do											18
9	Controlled by Cent. & S. West Corp.	*H5, B59, O3*	24.2	....	[2]106	2.56	7.12	9.60	12-31-58	Dec	1.13	1.48	4.22	4.49	4.50	12 Mo Jun	4.52	4.51	19
0	do	*H5, O3, B59*	6.00	....	do			do		Dec		do							20
1	do	*K33, A13, B37*	10.0	....	do			do		Dec		do							21
1a	do	*H5, S113*	10.0	....	do			do		Dec		do							21a
1b	do	*L27, B41*	18.0	....	do			do		Dec.		do							21b
1c	do	*U7*	10.0	....	do			do		Dec		do							21c
2	do	*B64, H19, S119*	12.0	....	do			do		Dec		do							22
2a	do	*L27, G25, H81*	11.0	....	do			do		Dec		do							22a
3	do	*L36, B59, D19*	4.67	101	do			do		Dec		do							23
4	Modification plan effective 8-1-49	A4, NYS	42.9	....	53.2	7.33	16.2	9.51	6-30-59	Dec	0.52	d0.28	1.26	1.01	0.55	7 Mo Jul	0.08	0.05	24

1—N.J., N.Y., Conn., Mass., Minn.; also legal N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., R.I., Vt., also N.J. tr. fds. 3—Conn., Me., Mass., N.J., N.Y., ('73) R.I., N.H., all N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—Conn., Mass., N.H., N.J., Minn., Vt., R.I., N.Y., Me., Wash.; also legal N.J. tr. fds. 7—Conn., Me., Mass., N.H., N.Y. 10—N.Y., N.J., N.H.; also N.J. tr. fds. 11—Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr. Yield
1		Central Telephone...Cv Sub Deb 4½s '69	Mn	Y	0	8	100 '54	.....	†102⅔	134	100	141	112	156	120	169	151	.....	169	173	....	2.60
1a		do Cv Sub Deb 5½s '72	jJ	.....	..	0	8	100 '57	.....	†105½	....	....	103	96	116	103	127	111	.....	127	130	2.75	4.22
1b		Central Vermont Pub. Serv.1st D 2¾s '75	Fa	A	X	0	9	101½ '45	†102⅜	†102⅝	105½	82½	83½	74	89	81	81½	77½	.....	78	....	4.74	3.55
2		do 1st F 2⅞s '80	Mn	A	X	0	9	102½ '50	g	†103.83	102½	84½	85	75	87	80	80	75¾	.....	75¾	....	4.70	3.80
2a		do 1st G 3½s '81	fA	A	X	0	6	102⅜ '51	j	†103.88	105	92	93	82	94	90	91	83½	.....	83½	....	4.73	4.20
2b		do 1st H 3⅜s '82	Mn	A	X	0	7	102 '52	k	†103.80	103½	90	89	80	93	87	86	81½	.....	81½	....	4.70	4.15
2c		do 1st K 3¼s '84	Jd	A	X	0	9	101 '54	m	†103.28	102	87	86	78½	90	84½	84½	78½	.....	78½	....	4.75	4.16
2d		•Cerro de Pasco.....[1]Cv Sub Deb 5½s '79	mn15	B1	Y	0	10	Exch'59	0'69	5'62	....	....	....	....	....	....	117½	99	12602	103		5.25	5.34
3		Cespedes Sug. Co...Ext'd 1st SF 7½s '70	mS	*D	Z	2	..	99 '24	105	*105	48	3	30	23	27	23	25	18	.....	18	23	def.	3/31
3a		•Chadbourn Gotham.wwCv Deb 5.90s '71	Ao	B	Y	0	...	100 '59	100	105.90	....	....	....	....	....	....	126	100	817	108		5.00	5.45
4		•Champion Paper & Fibre...Deb 3½s '65	jJ15	A	X	0	1	102½ '45	†101½	†102½	106	91½	92½	85½	95¾	90⅛	94	93½	31	93½		4.49	3.48
4a		• do Deb 3¾s '81	jJ15	A	X	0	1	100 '56	0'62	104	100½	97½	97½	93½	95¾	93½	83½	83½	2	.....		....	....
5		• do Cv Deb 4½s '84	Jj15	B1+	X	0	..	100 '59	0'70	104½ '60	....	....	....	....	....	....	122⅞	100	5796	109		3.94	4.12
6		Chance Vought Aircraft..Cv Deb 5¼s '77	jJ	B1	Y	0	10	100 '57	0'62	†104.65	....	....	100	78	130	92½	110	87	.....	87	93	5.89	5.65
7		Chanin Bldg.....2nd cm Inc 2s '70	mS	C1	Z	0	..	... '34	100	e100	112½	4	115	97	121	97	124	121	.....	122	....	flat	....
8		do 3rd cm Inc 1s '70	mS	C	Z	0	..	... '34	100	e100	113½	½	117	101½	121	101	123	122	.....	123	....	flat	....
9		Charleston Con. Ry. G. & E....Con 5s '99	Ms	A	X	2	3	.....	.....	NC	130	98	115	97	108	97	103	100	.....	100	....	5.00	5.00
10		Charter Oil Co.....Cv Sub Deb 5½s '72	fA	.....	..	0	..	100 '57	0'63	†105	....	....	100	75	81	75	82	68	.....	70	74	9.22	7.78
10a		♦Chemoil Industries, Inc.....Deb 6s '73	fA	.....	..	0	..	Exch'55	.....	100	102½	66	77	55	73	48	71¾	57	173	65		10.94	9.25
11		Chesapeake & Ohio Ref & Imp 2.60s '60	Fa	A1	X	0	5	100 '41	.....	†100.2	102	93	97⅝	94½	99½	97	98½	96¼	.....	98½	....	6.99	2.60
12		do Ref & Imp 2.65s '61	Fa	A1	X	0	5	100 '41	.....	†100.4	102	92	96⅜	92	98	95	96½	94½	.....	96	....	5.40	2.73
13		do Ref & Imp 2.70s '62	Fa	A1	X	0	5	100 '41	.....	†100.6	103	92	96	91	98	93	95½	92½	.....	94	....	5.35	2.93
14		do Ref & Imp 2.75s '63	Fa	A1	X	0	5	100 '41	.....	†100.8	103	91	95½	89½	96½	91	94¼	90⅜	.....	92½	....	5.20	2.99
15		do Ref & Imp 2.80s '64	Fa	A1	X	0	5	100 '41	.....	†101.0	103	90	95½	88½	95½	90⅜	93	89½	.....	90⅜	....	5.05	3.10
16		do Ref & Imp 2.85s '65	Fa	A1	X	0	5	100 '41	.....	†101.2	104	90	94¾	87	95	90	92	86⅜	.....	89½	....	5.15	3.23
17		do Ref & Imp 2.90s '66	Fa	A1	X	0	5	100 '41	.....	†101.4	104	90	94¾	86	94	89½	90	85½	.....	88	....	5.09	3.28
18		• do Ref & Imp D 3½s '96	Mn	A1	X	0	5	99½ '36	*100	*103⅓	109½	84¾	91½	80	94	82½	87	74	403	74		5.07	4.74
19		• do Ref & Imp E 3½s '96	fA	A1	X	0	5	99 '36	*102½	103	109	85½	91½	81	94	85	86¾	76⅞	258	76⅛		4.90	4.60
20		• do Ref & Imp H 3½s '73	jD	A1	X	0	5	100¾ '48	100¾	†102	107½	95¾	100⅝	93¾	101	93½	96	85½	260	86½		5.24	4.48
21		• do (Rich & Alleg) 1st Con 4s '89	Jj	A1	X	2	5	... '90	.....	NC	135½	95	99½	92½	100	96	92¾	85	12	....	92¾	4.44	4.33
22		• do (Rich & Alleg) 2nd Con 4s '89	Jj	A1	X	2	5	.....	.....	NC	126	97	98	96	96	96	96	83	8	....	95⅞	4.25	4.18
23		• do Gen 4½s '92	Ms	A1+	X	2	7	.....	.....	NC	151⅛	108½	109¾	98	112½	101½	103½	96¾	169	98¼		4.61	4.58

See page 46 for C & O Equips

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. e—Any time except June 1 to Sept. 1. g—†101.99. j—†102.01. k—†101.69. m—†100.86. [1]Due 1-1-79. [2]Giving effect to new financing. [3]Before depreciation. [4]Buy 10 com per $100 deb at $6 to 3-31-61; $9 to 4-1-64. 1—N.J.; also N.J. tr. fds. 3—Me., N.H.; also N.J. tr. fds.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv. into com at 15¾ thru 4-30-60	*P2, C15, M65*	0.14	12.7	30.2	1.85	4.98	6.54	3-31-59	Dec	....	2.07	3.84	3.72	3.21				1
1a	Conv. to maturity; at 21 to 6-30-62	*P2, H51, C15*	1.67	....	do			do		Dec		do							1a
1b		*H5, B37, O3*	6.55	....	19.0	....	4.57	2.98	6-30-59	Dec	2.21	1.90	3.24	3.11	3.57	12 Mo Jul	3.32	3.66	1b
2		*H5*	1.93	....	do			do		Dec		do							2
2a		*H5*	1.94	....	do			do		Dec		do							2a
2b		*H5*	1.46	....	do			do		Dec		do							2b
2c		*H5*	3.96	....	do			do		Dec		do							2c
2d	Conv thru '68 into com at $52.14 a shr	NYS	26.3	....	52.9	35.8	102	22.8	3-31-59	Dec	....	....	....	....	....				2d
3	Prin. being amortized under Cuba law	*D23, S57*	1.03	....	1.03	....	....	....	.....	Oct	....	....	....	....	....				3
3a	Conv to mat at $5.50 a sh. [4]Wrrts	*D21, C85,* NYS	3.00	....	6.63	0.63	15.5	10.2	8-2-58	Jul	....	....	....	....	....				3a
4		*G27, H88,* NYS	7.38	....	53.2	21.6	64.4	17.6	3-31-59	Mar	....	1.81	13.80	9.80	5.99				4
4a		*G27, H88,* NYS	20.0	....	do			do		Mar		do							4a
5	Cv into common at $46.08 to mat.	do	20.0	....	do			do		Mar		do							5
6	Conv into com at $40 to 7-1-67	*H19*	8.82	....	8.82	8.79	70.5	29.7	6-30-59	Dec	....	....	....	....	7.60				6
7	Pd. 1% int. semi-annually since 3-1-46	S59, K27, S63, J21	2.22	1.90	6.54	1.65	1.66	0.85	7-31-58	Jul	....	[3]2.4%	[3]23%	[3]24%	[3]29%				7
8	Pd. ½% int. semi-annually since 3-1-46	do	2.42	4.12	do			do		Jul	....	[3]20%	[3]23%	[3]23%	[3]25%				8
9	Assumed by South Car. El. & Gas	F67, L33	1.55	....	110	See South Carolina Elec. & Gas													9
0	Conv into com at $3.75 (U.S.) a shr.	*L27, B37*	2.25	....	2.25	0.25	0.38	0.24	4-30-57	Jul	....	....	....	....	....				10
0a		ASE	1.37	....	1.82	0.22	2.24	1.94	12-31-58	Dec	....	....	....	....	....				10a
1		*K33, M85, B72*	0.74	71.0	383	60.9	115	54.9	6-30-59	Dec	3.19	1.97	6.34	5.85	4.33	7 Mo Jul	3.45	4.23	11
2		do	0.74	do	do			do				do							12
3		do	0.74	do	do			do				do							13
4		do	0.74	do	do			do				do							14
5		do	0.74	do	do			do				do							15
6		do	0.74	do	do			do				do							16
7		do	0.71	do	do			do				do							17
8		*K33, M85,* NYS	32.4	71.0	do			do				do							18
9		do	23.8	do	do			do				do							19
0		*H5, B37,* NYS	35.7	do	do			do				do							20
1		B72, NYS	6.00	....	do			do				do							21
2		B72, W39, NYS	1.00	6.00	do			do				do							22
3		do	48.1	7.00	do			do				do							23

5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds. 6—Conn., N.H., Me., N.Y. R.I. 7—All N.E. States, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 8—Me. 9—Conn.; N.J., Minn., Mass., N.Y., N.H., Wash., R.I., Vt., Me.; also N.J. tr. fds. 10—N.J. tr.fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yie
1		Chesapeake & Ohio..Eq 2s & 2½s to '64	....	A1+	X	0	24	... '50	.....	NC	....	....	....	...	....	....	....	....	.....	5.00	4.75	....	...
2		do Four 1950 Series Eq to '65	....	A1+	X	0	24	... '50	.....	NC	....	....	....	...	....	....	....	....	.....	5.00	4.75	....	...
3		do Five 1951 Series Eq to '66	....	A1+	X	0	24	... '51	.....	NC	....	....	....	...	....	....	....	....	.....	5.00	4.75	....	...
4		do Five 1952 Series Eq to '67	....	A1+	X	0	25	... '52	.....	NC	....	....	....	...	....	....	....	....	.....	5.00	4.75	....	...
5		do Three 1953 Series Eq to '68	....	A1+	X	0	24	... '53	.....	NC	....	....	....	...	....	....	....	....	.....	5.00	4.75	....	...
6		do Eq 3s to '70	fA	A1+	X	0	24	... '55	.....	NC	....	....	....	...	....	....	....	....	.....	5.00	4.75	....	...
7		do Three 1956 Series Eq to '71	....	A1+	X	0	5	... '56	.....	NC	....	....	....	...	....	....	....	....	.....	5.00	4.75	....	...
8		do Three 1957 Series Eq to '72	....	A1+	X	0	7	... '57	.....	NC	....	....	....	...	....	....	....	....	.....	5.00	4.75	....	...
9		Chesapeake & Potomac Tel. Deb 3⅛s '95	Fa	A1+	X	0	10	102⅞ '55	....	†105.84	103¼	89	90½	81	93½	80	83	78⅜	.....	....	80	4.36	4.0
9a		do Deb 4⅛s '93	jD	A1+	X	0	22	102⅜ '57	.....	110.00	....	....	104	102⅜	106½	95½	96½	90	.....	90	92	4.59	4.4
10	•	Chi. Burl. & Quincy...1st & Ref 3⅛s '85	fA	A	X	0	6	100½ '45	*102	*104⅛	106½	84	87½	82	87	81⅜	87	81	90	82		4.28	3.8
11	•	do 1st & Ref 2⅞s '70	fA	A	X	0	6	100.8'45	101⅞	103⅞	103⅛	83½	86¼	80¾	87	80	86	80¼	180	80¼		5.22	3.5
12	•	do 1st & Ref 3s '90	Fa	A	X	0	6	100 '50	*100¾	*103½	101	93	86	86	No Sale		82	82	15	81	....	4.08	3.7
13	•	do 1st & Ref 4⅜s '78	Fa	A	X	0	6	100⅜ '58	103	5 '63	....	....	....	....	104⅜	97	99¾	92½	126	92⅝		4.98	4.7
14		do Eq 2½s to '63	Ao	A1+	X	0	20	... '48	.....	NC	....	....	....	...	....	....	....	....	.....	5.10	4.85	....	...
15		do Eq 2½s to '64	Jj	A1+	X	0	20	... '49	.....	NC	....	....	....	...	....	....	....	....	.....	5.10	4.85	....	...
16		do Eq 2½s to '65	MS	A1+	X	0	..	... '50	.....	NC	....	....	....	...	....	....	....	....	.....	5.10	4.85	....	...
17		do Two 1953 Series Eq to '68	....	A1+	X	0	12	... '53	.....	NC	....	....	....	...	....	....	....	....	.....	5.10	4.85	....	...
18		do Two 1954 Series Eq 2⅝s to '69	....	A1+	X	0	11	... '54	.....	NC	....	....	....	...	....	....	....	....	.....	5.10	4.85	....	...
19		do Two 1955 Series Eq to '70	....	A1+	X	0	26	... '55	.....	NC	....	....	....	...	....	....	....	....	.....	5.10	4.85	....	...
20	•	Chi. & Eastern Ill. RR.....1st B 3⅜s '85	Mn	B1+	X	0	4	100 '45	103½	103½	104½	66	81⅜	71	71½	66½	74	70½		80	70⅛	6.02	5.3
21	•	do (due 1/1) Cv Inc 5s '97	April	B	Z	0	..	... '41	100	100	119	20½	101¼	57⅛	71½	53½	88	71	1528	75		flat	...
22	•	do (due 1/1) Inc Deb 5s 2054	mn	C1+	Y	0	..	Exch'55	100	100	84	62	71	46⅓	60	43½	65½	56⅓	923	59½		flat	...
23	•	Chicago & Erie RR.....1st 5s '82	Mn	A1	X	0	16	.....	.....	NC	144	56½	109	105	103¼	95⅓	97	89	45	86	90	5.80	5.5
24	•	Chicago Great West. Ry.....1st A 4s '88	Jj	B1+	X	0	17	... '41	100	*100	100½	60	85	72	86⅓	72	82¼	77⅜	329	80½		5.31	4.9
25		do CT 3⅞s '69	fA	B1+	X	0	12	100 '54	100	†102⅞	101½	90	93	90	93	90	93	91¼	.....	92	95	4.50	4.0
26	•	do (Due 1/1) Gen Inc 4½s 2038	Apr	B	Y	0	..	... '41	100	*100	98	30¼	77⅞	63	79	66⅓	81¼	71	195	71		flat	...
27		do Two 1949 Series Eq 2¾s to '64	....	A	X	0	..	... '49	.....	NC	....	....	....	...	....	....	....	....	.....	5.00	4.75	....	...

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [3]After depreciation. [4]Before depreciation. [5]Giving effect to purchases. [6]Maximum amount issuable. 4—N.Y., R.I.; also legal N.J.tr. fds. 5—Conn., Me., N.Y. 6—Conn., Me., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 7—Conn., Mass., N.Y., Me.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*S5, D31, U7*	3.04	....	383	See data at bottom of page 45													1
2	Equip 2½s, 2¾s and 2½s	do	11.3	....	do														2
3	Equip 2½s, 2¾s, 2⅞s, 3s and 3⅛s	do	19.1	....	do														3
4	Equip 2¾s, 3⅛s and 3⅛s	*S5, H5, D37*	22.1	....	do														4
5	Equip 3⅛s and 3⅜s	*S5, D37, S130*	11.6	....	do														5
6	.....	*H6, M43*	6.72	....	do														6
7	Equip 3s, 3⅜s, 3⅞s	*S5, D37, V7*	37.7	....	do														7
8	Equip 3⅞s, 4⅛s	*S5*	24.1	....	do														8
9	Controlled by Amer. Tel. & Tel.	*W35, B41, P2*	25.0	....	73.5	1.24	16.1	30.3	12-31-58	Dec	....	7.22	16.39	15.43	10.52				9
9a	.....	*M57, H45, W23*	30.0	....	do			do		Dec		do							9a
10	Controlled by Great Northern	*M25, B64,* NYS	45.4	....	223	41.5	84.3	46.0	6-30-59	Dec	1.16	1.37	4.19	3.48	3.65	7 Mo Jul	2.87	2.79	10
11	& Northern Pacific Ry.	*H5, B37,* NYS	46.1	....	do			do				do							11
12	.....	*M85, B64,* NYS	22.4	....	do			do				do							12
13	.....	*E3, W35,* NYS	22.5	....	do			do				do							13
14	.....	*F29, K5, D19*	2.17	....	do			do				do							14
15	.....	*H5, B41, F67*	1.07	....	do			do				do							15
16	.....	*H19, L27, H23*	4.42	....	do			do				do							16
17	Equipment 3⅛s and 2⅞s	*S5, D37, U7*	8.07	....	do			do				do							17
18	.....	*S5, D37, S130*	8.65	....	do			do				do							18
19	Equipment 2⅞s and 3⅛s	*K5, B37, D19*	10.2	....	do			do				do							19
20	.....	*H5, C15,* NYS	8.18	....	48.3	1.98	9.62	9.36	3-31-59	Dec	bd8.1	0.17	4.74	3.26	2.88	7 Mo Jul	1.91	2.78	20
21	Full 5% interest paid since 1951	F61, M104, NYS	11.8	8.18	do			do		Dec	Nil	Nil	29%	19%					21
22	Full interest paid since issuance	G27, S131, NYS	12.3	20.0	do			do			See times earned above								22
23	Assumed by Erie R.R. Co.	F67, NYS	12.0	....	210	See Erie Railroad Co.													23
24	.....	M104, M26, NYS	7.50	....	26.4	6.93	11.2	6.24	6-30-59	Dec	b0.67	b0.86	4.64	4.60	4.45	7 Mo Jul	4.39	4.38	24
25	.....	*G25, H19, B59*	3.66	....	do			do		Dec		do							25
26	Interest paid regularly since 4-1-42	F73, C105, NYS	2.74	16.2	do			do		Dec	bNil	bNil	93%	97%	89%				26
27	.....	*S5, D37, U7*	4.54	....	do			do		Dec	See times earned above								27

9—Me., Mass., N.J.; also N.J. tr. fds. 10—Conn., N.H., N.Y., Mass., Me., R.I.; also N.J. tr. fds. 11—Conn., Mass., N.Y. 12—Me., Mass., N.Y.
16—Conn., N.Y., N.J., Me.; also N.J. tr. fds. 17—Me., Mass., N.H., N.Y., R.I.; also N.J. tr. fds.
20—Conn., N.Y., Me., Mass., N.H. 22—Conn., Mass., N.Y., R.I.
24—Coun., Mass., N.J.: 3s '70 N.Y.; also N.J. tr. fds. 25—Conn., Me., Mass., N.H., N.J.; also N.J. tr. fds. 26—Conn., Me., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr Yield
1	•	Chic. Indpls. & Louis. [5]1st Inc A 4s '83	Apr B	Y	0	..	.....	e100	e100	80	45½	65	45	58	47	63	54	232	62	flat	...
2	•	do (due 1/1) 2nd Inc A 4½s 2003	Apr C1+	Y	0	..	.....	100	100	80	32	66	45	56	40⅜	59¼	50	183	52	flat	...
3		do Eq 2⅝s to '63	Ao A	X	0	16	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	...
4		do Eq 2⅝s to '64	Ms A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	...
5		Chicago Memphis & Gulf. 1st Extd 3s '62	Jj B	Y	0	..	95 '10	.....	*105	76½	20	61	59	62	59	60	58	.....	60	....	5.0
6		Chic. Mil. St. P. & Pac.....Eq to '64	..... A1	X	0	2	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....	...
7		do Two 1950 Series Eq to '65	..... A1	X	0	2	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....	...
8		do Two 1951 Series Eq to '66	..... A1	X	0	2	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....	...
9		do Two 1952 Series Eq to '67	..... A1	X	0	2	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....	...
10		do Three 1954 Series Eq to '69	..... A1	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....	...
11		do Eq UU 3⅜s to '71	JJ A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....	...
12		do Eq VV to '72	Fa A1	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....	...
13	•	do 1st A 4s '94	Jj A	X	0	8	Reorg '45	103½	103½	106	81	85	78	81¼	72	82¼	77	176	77	5.48	5.2
14	•	do (Due 1/1) Gen Inc A 4½s 2019	Apr B	Y	0	..	Reorg '45	100	101	107½	48¾	82¼	69	80	69	83½	77	223	78	....	5.7
15	•	do (Due 1/1) Gen Cv Inc B 4½s 2044	Apr C1+	Y	0	..	Reorg '45	100	101	96⅝	38¾	65⅝	49½	69	51	73	66½	2040	66½	....	6.8
16	•	do (Due 1/1) Inc Deb A 5s 2055	ms C1+	Y	0	..	Exch'55	.....	100	73⅛	54¾	61¾	43⅛	64½	45⅝	72¼	62	7813	62¾	....	7.9
17		Chicago & North Western Eq 1⅝s to '61	Fa A	X	0	11	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
18		do (Two Series) Eq 2⅜s to '63	..... A	X	0	4	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
19		do (Two Series) Eq 2⅜s to '64	..... A	X	0	16	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
20		do Eq 2½s to '65	Ao A	X	0	9	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
21		do Two 1952 Series Eq to '67	..... A	X	0	3	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
22		do Three 1953 Series Eq to '68	..... A	X	0	3	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
23		do Two 1954 Series Eq 2⅞s to '69	Ms A	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
24		do Three 1956 Series Eq to '70	..... A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
25		do Eq 4⅜s to '71	Jj15 A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
26		do Two 1957 Series Eq to '71	..... A	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
27		do Three 1958 Series Eq to '73	..... A	X	0	19	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....	...
28	•	do 1st B 3s '89	Jj B1	Y	0	6	101 '45	*101⅝	*104	107	67	70⅛	65¾	65¼	61⅛	67	60⅛	61	61¼ 63½	5.70	4.9
29	•	do (Due 1/1) 2nd Cv Inc 4½s '99	April C1	Y	0	..	... '44	.....	*101⅛	98¼	45	70	43	78⅛	43	77½	58	12891	61	flat	...

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—Plus 1/20 of 1% of principal for each six months of the unexpired term to maturity. [2]Giving effect to new financing. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Monon R.R.; interest paid	S140, P24, NYS	5.99	....	25.1	See Monon Railroad				Dec	....	Def	20%	13%	10%				1
,on 4s & 4½s since issuance	S63, S140, NYS	6.27	5.99	do					Dec	....	Def	11%	4%	3%				2
ssued under Philadelphia Plan	*S5, D37, U7*	0.72	....	do					Dec	....	....	....	....	....				3
do	*S5, D37, U7*	2.10	....	do					Dec	....	....	....	....	....				4
nt. gtd. under lease by Ill. Cent. R.R.	S126, P27, S13	0.74	....	206	Leased to Ill. Central R.R.													5
Equip HH 2¾s, JJ 2¾s & KK 2¾s	*H5, S5, B41*	6.28	....	274	29.5	70.9	47.5	6-30-59	Dec	b0.22	b1.13	4.21	4.06	4.05	7 Mo Jul	1.88	2.68	6
Equip LL 2¾s & MM 2¾s	do	4.55	....	do			do				do							7
Equip NN 2¾s '61 & OO 2¾s '66	do	4.00	....	do			do				do							8
Equip PP 2¾s & QQ 3¼s	do	3.75	....	do			do				do							9
Equip RR 3¼s, SS 2¾s & TT 2¾s	*K7, B37, D19*	16.4	....	do			do				do							10
.....	*H6, P49, F67*	6.25	....	do			do				do							11
Eq 4s & 4¾s	*H6, D19, P49*	8.10	....	do			do				do							12
ssued under plan of reorganization	B37, G25, NYS	54.1	19.7	do			do				do							13
'aid 4½% int. regularly since reorg	G25, B37, NYS	36.8	73.8	do			do		Dec	bDef	b3.7	25%	25%	26%				14
do	B37, S140, NYS	35.4	do	do			do		Dec	bDef	bDef	37%	36%	36%				15
'aid full 5% int. since issuance	NYS	58.8	146	do			do		Dec	....	20%	18%	17%	18%				16
.....	*H6, O5, M27*	1.83	....	215	13.3	48.5	51.0	6-30-59	Dec	b2.07	b0.27	0.60	1.55	2.11	7 Mo Jul	1.06	1.62	17
.....	*H23, B59, B17*	4.27	....	do			do				do							18
.....	*H19, L37*	5.98	....	do			do				do							19
.....	*H5, P49, B41*	3.77	....	do			do				do							20
quip 3s and 3¼s	*S5, B37, D37*	8.92	....	do			do				do							21
.....	*H5, P49, F67*	13.1	....	do			do				do							22
.....	do	8.95	....	do			do				do							23
quip 3¾s, 3¾s and 3¾s	*H6, P49, F67*	10.1	....	do			do				do							24
.....	*S5, D37, V7*	2.90	....	do			do				do							25
quip 5¼s and 6s	*H6, D19, P49*	6.29	....	do			do				do							26
quip 5¼s, 5¼s, 5¾s	*S5, H6, D37*	7.45	....	do			do				do							27
.....	*K33, B64,* NYS	50.2	....	do			do				do							28
d 13.54% int. 4-1-59; arrears 2.33%	G51, B64, NYS	67.5	50.2	do			do		Dec	bDef	Def	Def	0.9%	14%				29

Me., N.J., N.Y.; also N.J. tr. fds. 3—Conn., Me., N.Y. 4—Conn., Mass., Me., N.Y. 6—R.I. 8—N.Y. 9—N.Y., Conn. 10—Conn., Me., N.J., N.Y.; also N.J. tr. fds. 11—Conn., Me., N.J., N.Y.; also N.J. tr. fds. 16—Conn., Me., N.J., N.Y., also N.J. tr. fds. 18—Me., N.Y. 19—N.Y., Me.

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1		Chi., Rock Island & Pac..Eq A 2½s to '63	jJ	A1+	X	0	5 ... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
2		do Eq C 2½s to '61	Ao	A1+	X	0	12 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
3		do Eq D 2⅜s to '61	Mn15	A1+	X	0	12 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
4		do Eq E 2½s to '61	jJ	A1+	X	0	12 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
5		do Eq F 1⅞s to '61	aO	A1+	X	0	12 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
6		do Eq J 2⅜s to '66	Ao	A1+	X	0	12 ... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
6a		do Four 1952 Series Eq to '67	.....	A1+	X	0	12 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
6b		do Eq P 3s to '67	JD	A1+	X	0	12 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
7		do Eq Q 3⅜s to '68	Mn	A1+	X	0	9 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
7a		do Eq R 4⅛s to '72	Jd	A1+	X	0	13 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
7b		do Eq S 4⅜s to '72	fA	A1+	X	0	13 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
7c	•	do 1st A 2⅞s '80	Jj	A	X	0	11 99½ '50	101½	102½	100⅛	88⅜	79	74	78	75	78	77½	25	.....	....
7d	•	do 1st C 5⅛s '83	Fa	A	X	0	11 100 '58	100	†106.80	....	....	....	....	105	98	105	98	500	99	5.58
8	•	do Inc Deb 4½s '95	Ms	B1+	X	0	.. 100 '55	100	†104	105¼	92	93⅜	80	90	78	83	81⅝	164	81⅝	5.70
9		Chi., St. P., Minn. & Om...Eq 2⅜s to '62	jj	A	X	0	.. .... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
10		do Eq 2⅝s to '63	jD	A	X	0	.. .... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
11		do Eq 2s to '60	Ao	A	X	0	.. .... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
12	•	Chi., Terre Haute & So. E. 1st 2¾–4½s '94	Jj	B1	Y	0	.. .... '45	.....	107½	107¾	67	69	57	67¼	57	69	63	103	63	7.12
13	•	do Inc 2¾–4½s '94	Jj	B	Y	0	8 ... '45	.....	100	100	65	70	57	62⅝	57	66	59⅞	102	63	7.12
14	♦	Chicago Transit Authority...Rev 3⅜s '78	jJ	.....	..	0	.. 103 '47	.....	105	103¾	80¾	86½	76½	87	77	86	80	607	82¾	5.19
15	•	Chi. Union Station Co.....1st F 3½s '63	jJ	A1+	X	0	4 100¾ '40	.....	‡102	108½	93	97½	90	100	93½	98⅛	92¾	435	93½	5.00
16	•	do 1st G 2⅞s '63	jJ	A1+	X	0	4 101⅓ '44	.....	‡101	108½	92½	95⅝	89½	96¾	92⅜	93½	92⅝	203	93	4.95
17	•	Chic. & W. Ind. RR.....1st CT A 4s '82	Mn	A	X	0	7 102.1'52	‡103⅜	†104⅝	108⅛	96	101¼	91¼	101½	91	98	92	209	92	4.95
18	•	Chile (Republic of) Ext SF 1-3s '93	jD31	.....	Q	0	.. .... '48	*100	.....	48½	25	46½	35½	44½	36¾	47	43⅜	2173	46	7.25
19	•	do Ext SF 6s '60	Ao	.....	Q	0	.. 93¾ '26	*100	.....	80½	10	81½	75	82¼	77½	91¼	88¾	13	91½....	def.
20	•	do Assented Ext SF 6s '60		.....	Q	0	.. ..	.....	.....	48¾	8⅛	46½	37	43½	39¼	47¾	47½	2	47½	flat
21	•	do Ext SF 6s '61	Fa	.....	Q	0	.. 93¼ '27	*100	.....	80⅜	10¼	82¼	75½	87	78¾	90⅝	89¼	4	91½....	def.
22	•	do Assented Ext SF 6s '61		.....	Q	0	.. ..	.....	.....	48	8½	46½	38	44½	38¾	46	46	1	47	flat
23	•	do Ext SF 6s '61	mS	.....	Q	0	.. 94 '28	*100	.....	81¼	10⅝	81¼	77½	80½	78⅜	91¼	91¼	1	91½....	def.
24	•	do Assented Ext SF 6s '61		.....	Q	0	.. ..	.....	.....	48¾	8⅝	No Sale		39⅞	39½	No Sale		.....	47	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs 1956. d—Deficit. [2]Giving effect to new financing. [3]Giving effect to recapitalization and bond purchases. [4]Preliminary. [5]Total issuable under exchange offer.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, P49, O3*	1.53	....	163	32.4	65.1	38.0	6-30-59	Dec	....	b1.04	7.15	5.18	3.97	7 Mo Jul	3.99	4.33	1
.....	*H19, L27*	0.47	....	do			do		Dec		do							2
.....	*S5, D37, U7*	0.59	....	do			do		Dec		do							3
.....	*H23, B59, E17*	0.78	....	do			do		Dec		do							4
.....	*H19*	0.89	....	do			do		Dec		do							5
.....	*S5, D37, U6*	3.04	....	do			do		Dec		do							6
L 3s & M 2¾s '67, N 2¾s '64 & O 2¾s '65	*S5, H5, D37*	9.82	....	do			do		Dec		do							6a
.....	*H6, P49, F57*	2.21	....	do			do		Dec		do							6b
.....	*H6, D19, P49*	2.28	....	do			do		Dec		do							7
.....	*S5*	2.70	....	do			do		Dec		do							7a
.....	*S5, D37, E3*	2.80	....	do			do		Dec		do							7b
3F; Annually $1,000,000	*H5, B4,* NYS	45.2	....	do			do		Dec		do							7c
.....	*E3, B65,* NYS	15.7	....	do			do		Dec		do							7d
nt em to extent earned; pd to date	*F31, S5,* NYS	60.0	61.0	do			do		Dec	....	27%	29%	19%	16%				8
.eased to Chi. & N.W. Ry.	*H5*	0.34	....	49.3	See Chicago & North Western Ry.													9
.....	*S5, D37, U7*	0.84	....	do														10
.....	*H23, E17*	0.27	....	do														11
Paid full 1¼% contingent interest on	S81, F61, NYS	7.63	7.27	274	See Chicago, Milwaukee, St. Paul & Pacific R.R. assumer													12
each April since 1946	G33, B59, NYS	4.82	14.9	do			do											13
.....	*H23, F29,* ASE	65.0	....	....	....	....	....	.....	....	....	....	....	....	....				14
Std. Penn. R.R., C.B.& Q.R.R. et al	*G25,* U7, NYS	14.8	....	71.2	1.27	1.73	2.44	12-31-58	Dec	....	1.05	1.07	1.05	1.08				15
do	*K33,* B72, NYS	35.1	....	do			do		Dec		do							16
Std by the five proprietary roads	*F31, H5,* NYS	55.8	....	84.7	0.90	3.61	2.05	12-31-58	Dec	1.06	0.90	0.98	0.98	1.00				17
nterest now payable at 3% rate	NYS	86.9			....	....	....	.....	....	....	....	....	....	....				18
Offer exchange for new bonds, due	*H3, H5,* NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
1993, until Dec. 31, 1960	*H3, H5,* NYS	0.36			....	....	....	.....	....	....	....	....	....	....				20
do	*H3, H5,* NYS	0.14			....	....	....	.....	....	....	....	....	....	....				21
do	*H3, H5,* NYS	0.18			....	....	....	.....	....	....	....	....	....	....				22
do	*N1, H25,* NYS	0.06			....	....	....	.....	....	....	....	....	....	....				23
do	*N1, H25,* NYS	0.12			....	....	....	.....	....	....	....	....	....	....				24

-Conn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
-N.Y., N.J., Conn., Me., Mass.; also N.J. tr. fds. 7—N.J., Minn., R.I., N.Y., Me.; also N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., N.Y.
—Conn., N.J., N.Y., R.I.; also N.J. tr. fds. 12—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 13—Mass., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1	•	Chile (Republic of) (Cont'd) Ext SF 6s '62	Ms	.....	Q	0	..	93½ '29	100	.....	80½	10½	81½	80	No Sale		89½	88¾	4	91¼	....	def.
2	•	do Assented Ext SF 6s '62	.....	.....	Q	0	..	.....	.....	.....	48⅞	8½	47½	38¼	39⅞	39⅞	No Sale		.....	47	....	flat
3	•	do Ext SF 6s '63	Mn	.....	Q	0	..	91½ '30	100	.....	81½	11½	78	78	80½	77½	91½	91½	7	91½		def.
4	•	do Assented Ext SF 6s '63	.....	.....	Q	0	..	.....	.....	.....	47½	8⅛	47½	41½	45¼	39½	47¾	47¾	5	47¾		flat
5	•	do Assented Ext SF 7s '42	.....	.....	Q	0	..	.....	.....	.....	47½	8¼	40⅜	39¼	No Sale		46	45	2	47	....	flat
6	•	Chile Ry. Ref SF 6s '61	Jj	.....	Z	0	..	93½ '28	*100	.....	81½	10	81	77	86¼	78½	89½	89½	1	91¼	....	def.
7	•	do Assented Ref SF 6s '61	.....	.....	Z	0	..	.....	.....	.....	48⅜	8⅛	48	38	44¾	38⅝	47¼	47¼	2	47	....	flat
8	•	Chilean Cons. Mun. Loan Ext SF A 7s '60	mS	.....	Q	0	..	94 '29	*100	*100	78½	8½	81	75	85	78½	88¾	87	4	91¼	....	def.
9	•	do Assented Ext SF A 7s '60	mS	.....	Q	0	..	.....	.....	.....	48¾	8	47	43¾	39¾	38½	46¾	46¾	5	47	....	flat
10	•	Chinese Hukuang Ry. SF 5s '51	Jd15	.....	..	0	..	97 '11	.....	100	39⅞	3	14½	6	9	5½	8¾	6	34	7		....
11	•	Cincinnati Gas & Elec. 1st 2⅜s '75	aO	A1+	X	0	1	101 '45	100⅜	†102⅜	107⅞	82¾	87½	80	91	81¾	83½	77	264	77		4.82
12	•	do 1st 2⅞s '78	jJ	A1+	X	0	1	101 '48	100⅜	†103	104½	90	85	80¾	81	81	No Sale		.....	.....		....
13	•	do 1st 4½s '87	Mn	A1+	X	0	1	99½ '57	100	†104.66	....	....	104	97	105	98	98½	88	75	90	91½	4.68
14		Cinn. Indpls. & West. RR. 1st 5s '65	mN	B1	Y	2	..	75 '22	.....	†105	103	24	89	80	83	80	87½	84	.....	87	90	7.07
14a		Cinn. & Suburban Bell Tel. Deb 4½s '93	aO	A1+	X	0	11	101¾ '58	.....	106.777	....	....	....	....	102	100⅞	102	97½	.....	97½	98½	4.58
15		Cinn. Terminal Warehse. 42nd Inc 4s '80	Apr 15	.....	..	0	..	.... '45	.....	100	91½	35	91	85	91	90	91¼	90	.....	91¼	....	4.67
16		Cincinnati Transit...cm Inc Deb 4½s '98	Mar15	C1+	..	0	..	.... '52	.....	.....	63	53	57	46½	59	48	60½	56	.....	59½	60½	flat
17	•	Cinn. Union Terminal 1st G 2¾s '74	fA	A1+	X	0	6	101⅞ '44	*101	*102	107⅜	86	88	83½	88½	80⅝	83¼	78½	118	80½		4.60
18	•	do 1st E 3⅜s '69	Fa	A1+	X	0	6	107⅜ '39	‡104½	‡104½	113⅜	100½	97	87½	100¼	88½	92½	89½	16	90⅛	....	4.60
19	•	Cities Service Co. Deb 3s '77	Jj	A	X	0	..	.... '47	100	100	101½	76¾	92	80⅝	91½	83⅜	84½	77¼	1435	79⅛		4.72
20		Citizens Utilities 1st & Coll 3½s '72	Ms	A	X	0	..	103 '47	†101⅜	†103	103	92	100	80	92	85	88	85	.....	85	....	5.08
21	•	City Ice & Fuel Co. SF Deb 2¾s '66	Jd	B1+	X	0	..	100 '46	100	†100⅞	99½	91	No Sale		90	90	No Sale		.....	.....		....
22	•	Cleve. C. C. & St. L. (St. L. Div.) 1st CT 4s '90	mN	B1	Y	2	8	.....	105	NC	110½	50	90	78	81½	78½	81½	81	28	81½		5.20
23	•	do (C. W. & M. Div.) 1st 4s '91	jJ	B1	Y	2	..	77½ '16	.....	NC	104	40	67½	56½	63	52⅝	66	59	213	60		7.21
24	•	do Gen A 4s '93	Jd	B1	Y	2	5	... '93	.....	NC	121	51	81	72½	76	65	74½	70	160	74		5.74
25	•	do Ref Imp E 4½s '77	jJ	B	Y	0	8	100 '28	.....	*105	100	37	77½	58½	71½	57¼	75¾	70	2078	70		7.59
26	•	do Gen B 5s '93	Jd	B1	Y	2	5	101 '15	.....	NC	122	70	101⅜	95	No Sale		93	88	7	88		5.82
27	•	Cleveland El. Illum. Co. 1st 3s '70	jJ	A1+	X	0	9	105½ '40	.....	†103⅜	110½	91⅜	96	85½	99½	88½	90½	84⅝	616	84⅝		4.80
28	•	do 1st 3s '82	jD	A1+	X	0	9	101⅛ '47	.....	†102.59	107½	83½	86½	80	90	81	82	80	35	 80		4.39
29	•	do 1st 2¾s '85	mS	A1+	X	0	9	100¾ '50	.....	†102.66	102⅔	83½	84	79⅞	76¼	79	76½	74¾	10	.....		....
30	•	do 1st 3⅜s '86	Jd	A1+	X	0	9	102.4'51	.....	†103.96	107½	94	93	82⅞	96½	88	81	79⅞	26	80		4.67
31	•	do 1st 3s '89	Mn	A1+	X	0	9	101⅛ '54	.....	†103.41	101¼	82	83	78¼	82½	75	80	75	28	75		4.52
32	•	do 1st 3⅜s '93	Ms	A1+	X	0	9	102 '58	.....	4.9'63	....	....	....	....	103⅜	91	95	93	72	85	....	4.77
32a	•	do 1st 4⅜s '94	Ao	A1+	X	0	9	101⅝ '59	.....	105'64	....	....	....	....	....	....	101⅝	95¼	91	95¼		4.63
33	•	Cleveland Short Line Ry. 1st 4½s '61	Ao	B1+	X	2	5	95¼ '13	.....	NC	116¼	66	101½	94	98½	91	100	97	31	100		4.50

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines withir twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1955 vs 1956. d—Deficit. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Not reported. [4]Due 12-31-80. [5]Preliminary. [6]Year ended Dec. 31.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Offer exchange for new bonds, due	*N1*, Z5, NYS	0.06																1
1993, until Dec. 31, 1960	*N1*, Z5, NYS	0.11																2
do	*N1, L23*, NYS	0.13																3
do	*N1, L23*, NYS	0.14																4
do	*N1*, Z5, NYS	0.09																5
Offer exchange for new bonds, due	*N1*, C105, NYS	0.24																6
1993, until Dec. 31, 1960	*N1*, C105, NYS	0.14																7
Offer exchange for new bonds, due	M14, NYS	0.08																8
1993, until Dec. 31, 1960	M14, NYS	0.09																9
Interest in default since Dec. 15, '30	Z4, NYS	£5.66																10
.....	*M85, H88*, NYS	45.5	....	133	10.0	29.3	27.1	6-30-59	Dec	2.99	2.92	5.55	5.47	5.44	12 Mo Jun	5.99	5.05	11
.....	*M85, H88*, NYS	15.0	....	do		do			Dec		do							12
.....	*H6, S5*, NYS	25.0	....	do		do			Dec		do							13
.....	H81, F61	3.49	....	3.49	Operated under agreement by				Baltimore	&	Ohio	R.R.						14
.....	*F31, D37, E3*	25.0	....	25.0	4.22	10.7	14.3	6-30-59	Dec	....	11.96	23.39	11.14	10.87	6 Mo Jun	10.44	7.64	14a
Full 4% interest paid since issuance		1.12	....	1.12														15
Face amt, $12.50; paid 54-'59 int.		5.90	0.20	6.11	0.94	1.90	1.78	12-31-58	Dec	....	1.52	2.01	2.11	2.01				16
Std. by proprietary railroads	*L27, G25*, NYS	18.7	....	29.4	1.66	3.51	1.28	6-30-59	Dec	....	....	....	....	....				17
Std. by proprietary railroads	*L27, H5*, NYS	9.85	....	do	....	....	....	.....	Dec	....	....	....	....	....				18
.....	NYS	69.0	....	460	188	437	127	12-31-58	Dec	0.95	1.14	5.44	4.55	3.33	6 Mo Jun	3.14	3.33	19
.....	*L23, K6, P2*	3.91	....	11.4	0.91	2.74	2.92	12-31-58	Dec	....	1.59	4.61	4.27	4.59	12 Mo Jun	4.05	4.31	20
Tow City Products Corp.	*B41, E3*, NYS	5.43	....	12.4	8.18	22.7	9.35	3-31-59	Mar	....	[6]8.20	10.14	9.01	6.67				21
ont by N.Y. Central R.R. Co.	A4, B72, NYS	4.93	....	114	Leased to New York Central				R.R. Co.									22
do	A4, NYS	3.69	....	do		do												23
do	A4, NYS	28.2	19.4	do		do												24
do	*M83*, B59, NYS	43.7	52.4	do		do												25
do	*M83*, P49, NYS	4.16	19.4	do		do												26
.....	*D23, F31*, NYS	50.0	....	195	20.2	41.8	31.7	6-30-59	Dec	3.37	4.80	5.95	5.95	6.21	12 Mo Jun	5.87	6.02	27
.....	*H6, B37*, NYS	20.0	....	do		do			Dec		do							28
.....	*D23, S5*, NYS	25.0	....	do		do			Dec		do							29
.....	*B64, W35*, NYS	25.0	....	do		do			Dec		do							30
.....	*B59*, NYS	20.0	....	do		do			Dec		do							31
.....	*F31, G27*, NYS	30.0	....	do		do			Dec		do							32
.....	*W35, H3, K7*	25.0	....	do		do			Dec		do							32a
Assumed by N.Y. Central R.R.	*H25, W35*, NYS	10.6	....	769	See N.Y. Central R.R. Co.													33

[1] Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 5—Me., N.Y., R.I. 6—N.Y., Conn., N.J., Minn., Me., Mass., N.H., R.I., Wash.; [2] N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 10—N.Y., R.I. 11—N.H., Conn., Mass., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Cleveland Term. & Valley.....1st 4s '95	mN	B1+	X	2	10	.....	.....	NC	103	20	78	68	71	68	71	64	.....	64 68	6.25
2		Coastal States Gas Prod. ww Deb 5½s '77	Jd	.....	..	0	..	100 '57	.....	†105	....	....	107	69	159	96	250	159	.....	220 230	....
3		Collins Radio.....Sub Cv Deb 5s '77	Jd	B1	Y	0	..	100 '57	0'65	†104.40	....	....	105¾	74	92	74	142	103	.....	113 116	3.77
4		•Cologne (City), Germ...Debt Adj 4⅞s '70	Ms[15]	.....	X	0	..	Exch'53	.....	100	....	....	82	79	94	80½	95½	91	20	95½....	flat
5		•Colombia (Rep. of).....Ext SF 3s '70	aO	.....	Q	0	..	... '41	100	*100	70	28	58½	49	59	50	65½	57½	997	64	7.92
6		Colonial Stores Inc.....SF Deb 4.9s '77	Mn	B1+	X	0	..	100 '57	100	105	....	....	97	96	101	97	101	99	.....	....100½	4.88
7		•Colorado Fuel & Iron....Cv Deb 4⅞s '77	Jj31	B1+	X	0	13	100 '57	0'63	†104¾	....	....	108⅜	81	107¾	83¾	118	105	8460	115	3.72
8		Colorado Interstate Gas....1st 3.35s '74	jJ	A	X	0	13	100 '54	*100	†102.8	103⅜	89	93	85	94	88	88½	85	.....	85 87	4.55
8a		do 1st Pipe Line 4.70s '79	Ms	A	X	0	13	100⅜ '59	z	†105.08	....	....	....	....	....	....	100⅞	98	.....	 98	4.86
9		•Columbia Gas System.....Deb A 3s '75	Jd	A	X	0	4	102½ '50	†101.80	†103.75	102⅞	88½	91	79	93	82½	86½	80⅝	216	80⅝	4.73
10	•	do Deb B 3s '75	fA	A	X	0	4	102¼ '50	j	†103.65	102⅝	87	89½	76⅜	91½	82½	86½	82	70	82⅞	4.52
11	•	do Deb C 3⅜s '77	Ao	A	X	0	4	101 '52	q	†102.80	105½	87	92	82	96½	85	91	82½	209	83½	4.74
12	•	do Deb D 3½s '79	jJ	A	X	0	4	101⅝ '54	m	†104.45	1005½	89⅝	94	84	99	85⅜	89⅜	82⅜	142	83⅜	4.80
13	•	do Deb E 3⅝s '80	mS	A	X	0	4	100 '55	100.1	†103.10	1104¼	89	94¾	86	98	87	90½	83½	124	84	4.84
14	•	do Deb F 3¾s '81	Ao	A	X	0	4	100⅜ '56	r	†103.4	2⅜	93	99¼	87	100	90¼	93¼	84	262	84	5.10
15	•	do Deb G 4⅜s '81	aO	A	X	0	4	100¾ '56	v	†104.80	103¾	101	105⅞	95⅞	106¼	100	102⅞	96	579	96	5.05
16	•	do Deb H 5½s '82	Jd	A	X	0	..	101⅜ '57	u	†106.30	....	....	108⅜	103	108½	105⅜	110	104	427	105	5.12
16a	•	do Deb I 5s '82	aO	A	X	0	..	100 '57	100	†104.60	....	....	104⅝	96½	106⅞	99¾	105¼	98	801	100½	4.97
16b	•	do Deb J 4⅜s '83	Ms	A	X	0	..	99⅝ '58	0'60	†103.85	....	....	....	....	103⅞	95⅞	100¼	92¾	978	93¼	4.85
16c	•	do Deb K 4⅞s '83	mN	A	X	0	..	101⅛ '58	y	†105.96¾	....	....	....	....	....	102⅜	101¼	105½	95½	1417	95½	5.20
17	•	do Sub Deb 3½s '64	Mn10	B1	Y	0	..	100 '54	.....	†100¾	128¼	109⅛	133½	115⅝	164	119	94½	90	38	94	5.00
18		•Columbus & So. Ohio Elec....1st 3¼s '70	mS	A	X	0	1	107 '40	†103¼	†105¼	111¼	91½	91½	87	100½	90	89¾	84½	65	84½	5.10
19		do 1st 3¼s '81	mS	A	X	0	1	102⅜ '51	k	†104.30	103	88	88½	79	91	85	85	79	.....	82	4.55
20	•	do 1st 3⅜s '86	Ao	A	X	0	1	100⅜ '56	s	†105.15	103⅜	103½	90	90	103½	96	No Sale		.....	86	4.67
21	•	do 1st 4½s '87	Ms	A	X	0	1	101½ '57	t	†106.05	....	....	101	98½	104¼	97	101	97½	49	97½	4.68
21a		do 1st 4⅛s '88	Jj	A	X	0	1	101 '58	x	†108.80	....	....	....	....	104	94	94	90	.....	93½ 96	4.37
22		Combustion Engineering.SF Deb 3⅛s '79	Mn	A	X	0	12	100 '54	0'60	†102⅝	102	98	89	80	91	84	84½	81	.....	81 84	4.34
23	•	do Cv Sub Deb 3⅜s '81	Jd[15]	B1+	X	0	13	100 '56	0'62	†102.96	109⅝	96	115	84	116	91⅞	128⅜	98	6008	101	3.30
24		Commercial Credit.....Nts 3¼s '61	Jd[15]	A	X	0	14	99 '51	.....	100	103¼	94	96	94	100½	96	97¾	96½	.....	97¼....	5.30
24a		do Nts 3⅛s '65	Jd	A	X	0	14	99 '53	.....	†100⅛	103	95⅜	96½	92	101½	96	96½	91	.....	91	5.30
24b		do Nts 3⅝s '76	Fa	A	X	0	14	100 '56	.....	103⅝	103	93	94½	88	98½	91	91½	87	.....	 89	4.55
25		do Nts 4¼s '74	aO	A	X	0	14	98½ '56	.....	0'66	99¼	98⅜	101¼	94	104	97½	99½	96	.....	 92	5.01
25a		do Nts 5s '77	Jd	A	X	0	..	100 '57	.....	3¼'67	....	....	103½	99	110	103	105	101½	.....	102	4.84
26		do Sub Nts 4½s '77	Ms	B1+	X	0	..	98 '57	.....	1'61	....	....	98	89	102	92	96½	92	.....	95 96	4.84
27		do Nts 4⅛s '78	mN	A	X	0	..	99 '58	.....	2'63	....	....	....	....	102½	95½	96½	92	.....	94½....	4.58

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Dec. f—For contingent sinking fund, 101½. j—†101.70. k—†101.92. m—†101.45. n—102.60 beginning 10-1-59. q—100.75. r—†100.399. s—102.46 beginning 4-1-61. t—101.36 beginning in 1962. u—101.35. v—100.7. x—101.02 beginning 1-1-63. y—101.05. z—100.34 beginning 3-1-63. [2]Giving effect to new financing. [3]Before depreciation. [5]Pro forma. [7]Year ended June of following year. [8]Six months ended Dec. 31. [9]Warrants purch. common @ $7.50.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ssumed by Balt. & Ohio R.R. Co.	S126, A4, P31	2.98	....	471	See Balt. & Ohio R.R.													1
Each $1000 Deb bears 60 Warrants	*P2, B59, K7*	4.90	....	9.15	0.13	3.78	2.50	9-30-58	Jun	....	....	....	4.08	3.52				2
v into Cl B shrs @26⅓ to 6-1-77	*K7, W35, L36*	7.92	....	12.9	5.76	59.7	33.9	7-31-58	Jul	....	....	....	....	....				3
xchanged for 6¼s '50	NYS	2.45																4
ffered in exch. for 6s '61	M14, M104, NYS	23.7																5
.....	*H51, F31, K7*	4.60	....	20.2	11.7	55.1	22.2	12-27-58	Dec	....	....	....	....	....				6
v to maturity, at $29 to 1-30-67	*A7, L27*, NYS	19.9	....	91.7	11.7	132	54.0	4-30-59	Dec	....	75.05	5.17	5.54	1.74				7
.....	*D23, F31, B64*	25.8	....	291.6	22.7	44.5	52.2	12-31-58	Dec	....	2.98	7.29	3.25	2.99	6 Mo Jun	2.79	3.07	8
ot ref. to 3-1-64 at lower int.	do	33.0	....	do			do		Dec		do							8a
.F. to retire 70% prior to maturity	*H5, B37*, NYS	83.2	....	555	34.8	119	99.2	6-30-59	Dec	....	2.94	3.28	2.97	2.94	12 Mo Jun	3.07	2.69	9
do	*M85, B64*, NYS	70.7	....	do			do		Dec		do							10
do	*H5, B37*, NYS	48.9	....	do			do		Dec		do							11
.F. to retire 72% prior to maturity	*M85, B64*, NYS	35.0	....	do			do		Dec		do							12
.F. to retire 70% prior to maturity	do	37.5	....	do			do		Dec		do							13
.....	*H6, B37*, NYS	37.5	....	do			do		Dec		do							14
.F. to retire 70% prior to maturity	*M57, W35*, NYS	24.2	....	do			do		Dec		do							15
.....	*M57 W35*, NYS	19.4	....	do			do		Dec		do							16
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16a
.....	*H6, A16*, NYS	30.0	....	do			do		Dec		do							16b
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16c
ssue no longer convertible	*H6, B41*, NYS	1.77	437	do			do		Dec		do							17
.....	*D23*, S77, NYS	24.8	....	116	4.07	12.1	27.2	6-30-59	Dec	2.26	3.11	3.64	3.93	2.77	12 Mo Jul	3.17	2.65	18
.....	*W35, E3, K5*	11.6	....	do			do		Dec		do							19
.....	*D23, B64*, NYS	12.0	....	do			do		Dec		do							20
.....	*D23, B64*, NYS	16.0	....	do			do		Dec		do							21
.....	*L23, S5, C54*	14.0	....	do			do		Dec		do							21a
F. to retire 95% prior to maturity	*F31, B64, G25*	15.0	....	30.0	20.9	156	92.6	12-31-58	Dec	....	13.00	9.79	5.23	5.39				22
v into common at $30 a share	*F31, B64*, NYS	15.0	....	do			do		Dec		do							23
.....	*F31, K7, G27*	40.0	....	619	....	....	....	.....	Dec	....	1.95	1.71	1.56	1.63	6 Mo Jun	1.59	1.56	24
allable at par to '60 re spec. terms	do	30.0	....	do	....	....	....	.....	Dec		do							24a
.....	do	75.0	....	do	....	....	....	.....	Dec		do							24b
.....	do	75.0	....	do	....	....	....	.....	Dec		do							25
.....	*F31, K7, G27*	75.0	....	do	....	....	....	.....	Dec		do							25a
.....	*F31, K7, G27*	25.0	....	do	....	....	....	.....	Dec		do							26
.....	do	50.0	....	do	....	....	....	.....	Dec		do							27

1 Conn., Me., N.H., N.J., N.Y., R.I., ('84 & '86) Mass.; also N.J. tr. fds. 4—N.J. tr. fds. 5—N.Y., R.I. 10—N.Y.; also N.J. tr. fds.
1 -Me., N.H., R.I., Vt.; also N.J. tr. fds. 13—N.J. tr. fds. 14—Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		*Commonwealth Edison Co...1st L 3s '77 Fa	A1+	X	0	3	101½ '44	.....	†103¾	107⅞	86½	96	81½	97½	84½	86⅞	77½	1102	78		4.85
2	•	do 1st N 3s '78 Jd	A1+	X	0	3	101 '48	.....	†102.48	107	90	87½	83	91½	84⅜	83⅞	80	68	 80		4.59
3		do 1st Q 3s '84 Mn	A1+	X	0	3	103⅜ '54	.....	†102.81	103⅜	86	88½	79	90	79¾	81	76½	.....	76½	....	4.58
4		do 1st R 3½s '86 Jd	A1+	X	0	3	100 '56	.....	†103.14	100	94	96½	87	97	88	89	87	.....	87	....	4.33
5		do 1st S 4¼s '87 Ms	A1+	X	0	3	100 '57	.....	†104.19	....	....	101⅝	97	104½	97½	102½	94	.....	94	....	4.65
5a		do 1st T 3¾s '88 Ms	A1+	X	0	3	100⅝ '58	.....	†104.49	....	....	....	....	100⅞	91	91	86½	.....	86¾	87¾	4.52
6	•	do SF Deb 3s '99 Ao	A1	X	0	20	101.3'49	r	†103.44	105½	86	84⅞	82½	90	79	83⅜	83	42	 89		3.51
7	•	do SF Deb 2¾s '99 Ao	A1	X	0	20	100¼ '50	q	†102.66	100⅜	82¼	83½	75	86	82	73⅜	72	51	72		4.20
8	•	do SF Deb 2½s 2001 Ao	A1	X	0	20	101⅜ '51	f	†103.65	101⅜	81⅞	83	81	87	80¾	75⅛	67⅜	32	68⅛		4.58
9		do SF Deb 3⅛s 2004 aO	A1	X	0	20	100 '55	s	†102.76	100	88	86	79	91½	77	82	69½	.....	71	....	4.68
10		do SF Deb 3⅞s 2008 Jj	A1	X	0	20	101 '58	p	†104.78	....	....	....	....	101¾	88½	91	82	.....	86½	88	4.47
11		do SF Deb 4⅝s 2009 Jj	A1	X	0	20	101 '59	u	106.10	....	....	....	....	....	....	102½	98⅞	.....	100¾	101¾	4.55
12		Commonwealth Oil Ref...6Cv Deb 6s '72 jj	.....	..	0	..	100 '57	.....	†105.57	....	....	100	99	162	88½	170	117	.....	117	123	....
12a		Conn. Lt. & Pwr. Co...1st & Ref I 3s '74 mS	A1+	X	0	14	105¾ '44	.....	†104	111	90	90	81	93	85½	85½	79½	.....	80½	....	4.85
13		do 1st & Ref N 3⅛s '85 jD	A1+	X	0	14	99⅛ '55	.....	†102.25	100⅞	91	101½	82	92½	85	85	75½	.....	77	....	4.81
13a		do 1st & Ref O 3⅛s '88 Jj	A1+	X	0	14	99⅜ '58	.....	†103.84	....	....	....	....	102½	92	93	86½	.....	88	90	4.49
14		Connecting Ry. Co.....1st A 3⅛s '76 Ms	A	X	2	9	99⅛ '51	†101¾	†103½	99½	77	80	73	74	61½	69	63	.....	63	68	6.18
15		Consolidated Cement.....SF Deb 5s '72 jD	B1+	X	0	..	100 '57	0'60	†104½	....	....	101½	100	104	96	101	99½	.....	101	....	4.94
16		Consol. Cigar Corp.....SF Deb 4¼s '75 Jd	B1+	X	0	16	100 '55	100	104¼	100¼	92	96	88	97	90	100	93	.....	93	95	4.70
17		*Consol. Edison of N.Y...1st Ref A 2¾s '82 Ms	A1	X	0	14	102⅜ '47	h	†103.79	103⅝	81½	87	74½	88¼	77	78	69¾	437	71		5.37
18	•	do 1st & Ref B 2⅝s '77 Ao	A1	X	0	14	101 '47	i	†102.38	101	81¼	85	74	88½	76	79	73½	110	 74		4.71
19	•	do 1st & Ref C 2¾s '72 Jd	A1	X	0	14	102 '47	x	†102.50	103¾	85	89⅞	80½	94	82	86	79	333	79¼		4.94
20	•	do 1st & Ref D 3s '72 mN	A1	X	0	14	101 '47	t	†102.03	106⅛	90	94½	84½	98	85½	90½	79½	382	79½		5.18
21	•	do 1st & Ref E 3s '79 Jj	A1	X	0	14	102⅜ '49	z	†103.54	106¾	86½	90½	82	92½	82	83⅜	76	147	76		4.90
22	•	do 1st & Ref F 3s '81 Fa	A1	X	0	14	102 '51	b	†103.63	102¾	84½	91	80¼	92	82¾	82⅜	75	115	75		4.85
23	•	do 1st & Ref G 3⅛s '81 Mn	A1	X	0	14	102.9'51	v	†104.29	105⅜	87½	93⅛	82½	96½	84¼	87	77⅞	215	78		4.90
24	•	do 1st & Ref H 3⅜s '82 Ms	A1	X	0	14	102⅜ '52	y	†104.09	106⅜	90	94¼	82¼	100	85¼	88⅜	79¼	315	81		4.74
25	•	do 1st & Ref I 3½s '83 Fa	A1	X	0	14	102¼ '53	j	†104.17	106½	94	94½	84	103⅞	89½	90⅜	80⅜	148	81⅞		4.78
26	•	do 1st & Ref J 3⅜s '84 Jj	A1	X	0	14	102⅜ '54	k	†104.78	106⅛	92½	93¾	85	98	83	88	78	105	78		4.90
27	•	do 1st & Ref K 3⅜s '85 jD	A1	X	0	14	101 '55	†100.98	†103.59	101	91½	94	84	96⅞	85¾	87¼	80	201	80½		4.68
28	•	do 1st & Ref L 3⅜s '86 Mn	A1	X	0	14	101⅜ '56	n	†104.50	101	94	97½	85	101	88	91½	84	198	86		4.51
29	•	do 1st & Ref M 4½s '86 aO	A1	X	0	14	102½ '56	m	107.14	103⅛	101⅞	106½	94	107½	99	102⅜	91½	867	93		4.70
30	•	do 1st & Ref N 5s '87 aO	A1	X	0	14	100¾ '57	.....	†105.39	....	....	110¾	100¾	111½	105⅛	109⅓	100	1957	102¼		4.86

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted b—†101.62. c—Comparison vs 1959. d—Deficit. f—†101.21. g—†102.20. h—†102.15. i—†100.80. j—†101.97. k—†102.48. m—†102.11. n—†101.30. p—101.02. q—100.24. r—†101.16. s—1 t—†100.65. u—101.48. v—†102.38. x—†101.21. y—†102.02. z—†101.82. [2]Giving effect to new financing. [3]Before depreciation. [4]Giving effect to mergers. [5]Preliminary. [6]Due 12-1-72.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, H19,* NYS	180	....	787	63.9	129	123	6-30-59	Dec	....	1.64	3.93	4.39	4.76	12 Mo Jul	4.44	4.66	1
.....	*F31, D37,* NYS	50.0	....	do			do		Dec		do							2
.....	*G25, H51, S82*	50.0	....	do			do		Dec		do							3
.....	*H6, B37, C43*	40.0	....	do			do		Dec		do							4
.....	*F31, E3*	50.0	....	do			do		Dec		do							5a
.....	*F31, D37, E3*	50.0	....	do			do		Dec		do							5
.....	*F29, D37,* NYS	38.9	560	do			do		Dec		do							6
.....	*H5, S5, NYS*	38.3	do	do			do		Dec		do							7
.....	*H5, B37,* NYS	37.4	do	do			do		Dec		do							8
.....	*G25, B64, A14*	40.3	do	do			do		Dec		do							9
.....	*F31, D37, E3*	44.2	do	do			do		Dec		do							10
Not ref. to 1-1-64 at lower int.	*F31, H81, L27*	47.2	do	do			do		Dec		do							11
Conv into common at 2½ a share	*F31, B64, E3*	20.0	448	59.6	3.67	19.8	14.7	6-30-59	Dec	....	....	....	....	....	6 Mo Jun	d0.18	0.66	12
.....	*P53, S41, E19*	10.0	....	137	9.50	26.4	16.1	6-30-59	Dec	2.90	2.66	5.05	5.20	4.76	12 Mo Aug	5.06	4.86	12a
.....	*P53, S41, E19*	20.0	....	do			do		Dec		do							13
.....	*P53, S41, F31*	30.0	....	do			do		Dec		do							13a
Gtd. prin. & int. by Penn. R.R.	*A13, H51, M91*	10.8	....	39.3	See Pennsylvania R.R. Co.													14
Now part of Gen. Portland Cement	*M57, B59, B41*	5.00	....	17.6	See General Portland Cement													15
.....	*E3, F31, G27*	13.7	....	18.4	4.12	49.8	10.3	12-31-58	Dec	....	3.95	3.85	3.89	4.63				16
.....	M85, B64, NYS	100	....	[2]1029	30.1	141	160	12-31-58	Dec	2.46	2.71	3.38	3.18	3.45	12 Mo Jun	3.32	3.50	17
.....	*M85, B64,* NYS	100	....	do			do				do							18
.....	*H5, B37,* NYS	60.0	....	do			do				do							19
.....	*H5, B37,* NYS	30.0	....	do			do				do							20
.....	*F29, E3,* NYS	50.0	....	do			do				do							21
.....	*H6, B37,* NYS	60.0	....	do			do				do							22
.....	*H6, B37,* NYS	40.0	....	do			do				do							23
.....	*H5, G25,* NYS	50.0	....	do			do				do							24
.....	*H5, B37,* NYS	40.0	....	do			do				do							25
.....	*M35, B64,* NYS	35.0	....	do			do				do							26
.....	*F31, H6,* NYS	70.0	....	do			do				do							27
.....	*M85, B64,* NYS	30.0	....	do			do				do							28
.....	*M35, M57,* NYS	40.0	....	do			do				do							29
.....	*F31, A14,* NYS	60.0	....	do			do				do							30

–N.J., Wash., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 7—N.J., N.Y.; also N.J. tr. fds. 9—Me., N.Y.
—N.H., N.J., Minn., Conn., N.Y., Me., Mass., Wash., Vt., R.I.; also N.J. tr. fds. 15—N.H., N.Y. 16—N.J. tr. fds.
⊢N.H., N.J., N.Y.; also N.J. tr. fds. 21—Conn., Mass., N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Consol. Edison of N.Y...1st & Ref 4s '88	Jd	A1	X	0	6 102 5/8 '58	n	†107.40	....	....	....	....	106 7/8	93 1/2	96 1/2	86	1857	88	4.78
1a	•	do 1st & Ref P 5 1/8s '89	Jd	A1	X	0	6 101 1/8 '59	y	†106.15	....	....	....	....	....	....	105 3/4	100	2546	102	4.99
1b	•	do Cv Deb 4s '73	Fa15	A	X	0	12 100 '59	.....	100	....	....	....	....	....	....	119 3/8	100	15524	106	3.45
1c	•	do Cv Deb 3s '63	Jd	A	X	0	.. 100 '48	.....	†100.43	202	106	178 1/4	163	230 1/4	186 1/2	257	243	36	249	....
1d		•Con. Electrodynamics..CvSubDeb4 1/2s'84	Jd	B1	Y	0	13 100 '59	100'64	†105.0	....	....	....	....	....	....	125 1/2	98	2218	103	4.09
1e		•Cons. Gas El. Lt. & Pr. 1st Ref SF T 2 1/8s '76	Jj	A1+	X	0	9 Exch'49	†105	†105	106 3/8	86	88 5/8	82	92	88 1/2	81	78	25	.... 78 1/2	4.70
2	•	do 1st Ref SF U 2 1/8s '81	Ao	A1+	X	0	9 Exch'49	r	†104.72	106 1/2	85	87 1/2	77 1/2	90	82	82	76	78	.... 78 5/8	4.40
2a	•	do 1st Ref SF X 2 1/2s '86	Jj15	A1+	X	0	9 100 5/8 '51	s	†102.81	98 1/2	85	85 1/8	75	84 3/4	77 1/2	76	70 1/2	21	.... 75 1/2	4.29
3		•Consol. Natural Gas.....Deb 2 3/8s '68	Ao	A1+	X	0	3 100 3/8 '48	g	†101.58	104	89	95 1/4	85 1/2	96	89	91	85	86	85	4.92
3a	•	do Deb 3 1/4s '76	Mn	A1+	X	0	3 101 1/2 '51	f	†103.00	104 7/8	90	96	85	99	89	92	82 5/8	127	82 5/8	4.74
3b	•	do Deb 3 1/4s '79	Jd	A1+	X	0	3 101 7/8 '54	q	†103.84	103 1/2	87	89 1/4	84	94	84	86 1/2	85	60	78 1/2 82	4.50
3c	•	do Deb 3s '78	fA	A1+	X	0	3 100 7/8 '54	m	†103.03	102 1/4	98 1/8	No Sale		94	84	83 7/8	78	30	78	4.77
4	•	do Deb 4 5/8s '82	Jd	A1+	X	0	3 101 1/8 '57	u	†105.47	....	....	106	102	108 1/4	104	105	100	241	100	4.88
4a	•	do Deb 5s '82	mS	A1+	X	0	3 102 '57	v	†106.42	....	....	108 5/8	102	108 3/8	104 1/8	108 1/4	99	315	99	5.08
5	•	do Deb 4 1/8s '83	fA	A1+	X	0	3 101 1/8 '58	1'63	†105.29	....	....	....	....	102 1/2	100	102 3/8	92 1/2	502	93	4.88
6		•Consol. RR. of Cuba. cm Inc Deb 3s 2001	aO	.....	..	0	.. ... '53	.....	100	20 1/4	10	26 1/4	13 1/4	17 3/8	11 1/2	15	5 1/2	2660	6 3/4	....
7		•Consumers Power Co.....1st 2 1/4s '75	mS	A1+	X	0	1 102 3/8 '45	†101 5/8	†104 1/4	108 3/8	85	92 1/4	80 3/4	93	81 1/2	84 3/4	76 7/8	981	78 1/4	4.81
8		do 1st 3 1/8s '81	Ao	A1+	X	0	1 101 1/2 '51	k	†103.24	103 1/4	88	89 1/2	80	92	83 1/2	85	79 1/2	.....	79 1/2 80 1/2	4.53
9		do 1st 3s '84	Jd	A1+	X	0	1 100 '54	100	†102.49	100 1/4	86 1/2	87	79	91	81	83	77 1/2	.....	83	4.10
10		do 1st 3 1/4s '90	Fa	A1+	X	0	1 102 1/4 '54	j	†104.70	102 1/2	88	90	81	92	83 1/2	84	81 1/2	.....	82	4.32
10a		do 1st 4s '86	fA	A1+	X	0	1 101 '56	101	†104.49	103 3/8	99 1/2	101 1/2	94	104	94 1/2	96 1/2	89	.....	95	4.33
10b	•	do 1st 4 3/8s '87	aO	A1+	X	0	1 100 5/8 '57	w	†108.62	....	....	108 3/8	99 7/8	109 1/2	102	105 1/2	98	890	99	4.81
10c	•	do 1st 4 1/8s '88	aO	A1+	X	0	1 101 '58	x	†105.30	....	....	....	....	106 1/4	104	105	94 1/2	94	94 5/8	4.85
10d	•	do 1st 4 5/8s '89	fA	A1+	X	0	1 100 1/4 '59	100 1/4	†104.88	....	....	....	....	....	....	100 1/4	95 1/4	.....	95 1/4 95 3/4	4.90
10e		do Cv Deb 4 5/8s '72	mN	A1	X	0	11 100 '57	.....	†104	....	....	110 3/4	100	121 3/4	109 3/8	130 1/2	112	3610	116	5.08
11		Container Corp. of Amer..SF Deb 3.30s '80	jJ	A	X	0	7 100 '55	100	†102.70	101 3/4	93	93	85	91 1/2	88	87	82	.....	82 85	4.40
12		Continental Air Lines..Cv Sub Deb 4 3/8s '70	mN	B	Y	0	.. 100 '55	0'64	102 3/8	106 1/4	92 1/2	94	65	82	64	122	87	.....	95 98	4.99
13		do Cv Sub Deb 5 3/8s '73	Jd	B	Y	0	.. 100 '58	0'67	†105 3/8	....	....	....	....	101 1/2	93 1/2	148	108	.....	112 117	4.15
14		•Continental Baking Co.....Deb 3s '65	jJ	B1+	X	0	.. 102 '45	*101	*101	106	93 7/8	93 3/8	87 1/4	97 1/2	88	93	90	106	93	4.20
15		•Continental Can.....Deb 3 3/8s '76	aO15	A	X	0	2 100 3/8 '51	100 3/8	†102.7	105 1/2	90	93	86 1/2	97 1/4	86	92	83 1/2	70	83 1/4	4.80
16		•Continental Oil Co.....Deb 3s '84	mN	A1+	X	0	5 101 1/4 '54	h	103.52	101 1/2	86 1/4	93	82 1/2	92 1/2	84	86	77	160	77	4.55
16a		Cooper Tire & Rubber...ww Deb 5 1/2s '74	Ao	B1	Y	0	.. 100 '59	100	5 1/2'64	....	....	....	....	....	....	132	109	.....	112 117	3.77
17		•Corn Products Co.....Sub Deb 4 1/2s '83	aO	A	X	0	13 ... '58	.....	0 3/4'78	....	....	....	....	106 1/2	99 3/8	105 1/2	96 1/2	1414	99 1/2	4.66
18		Cornell-Dubilier Elec.....SF Deb 3 1/2s '72	Ms	B1	X	0	.. 100 '52	100	102 1/4	103	90	91	82	94	85	89	85	.....	85	5.50
19		•Costa Rica (Rep. of).....Ref 1 1/2-3s '72	aO15	.....	Q	0	.. Exch'53	100	100	67	41 5/8	62	49 1/4	61 3/4	50 1/4	77	61 1/8	318	68	6.70
20		Crampton Mfg. Co.....ww 1st 5 1/2s '75	Ms	.....	..	R2	.. 100 '55	102 1/2	105	100	80	85	70	80	73	85	80	.....	85	7.09

*On interest dates. †Price declines within twelve months. :On interest dates; price declines within twelve months. s—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. f—On May 1, at †101.13. g—†100.36. h—101.08 beginning 11-1-60. j—†102.17. k—†101.20. m—100.70. n—†102.61. q—101.51. r—†103.36. s—†100.58. u—†101.96 beginning 1962. v—101.78, beginning 9-1-62. w—†100.62. x—†100.98. y—†101.15. [2]Giving effect to new financing. [3]Before depreciation. [4]Years ended Aug. [5]Based on indenture provision. [6]Pro forma. [7]$30 a shr. to 7-31-69; 25 shrs. per $1000 Deb.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Series G	*H6, A16*, NYS	50.0	....	[2]1029	See data on previous page													1
Series P	*M85, B64*, NYS	75.0	....	do														1a
Conv into common at $61 a share	*M85, F31*, NYS	59.6	890	do														1b
Conv into common at $25 a share	*H5*, NYS	1.09	do	do														1c
Cv to mat; at 40 to 1969; then 44.	*B64, B2*, NYS	7.62	....	9.82	1.99	22.5	11.4	12-31-58	Dec	....	5.40	4.49	1.69	d1.79				1d
Now Baltimore Gas & El. Co.	*F31, H19*, NYS	10.5	....	196	See Baltimore Gas & Electric													1e
do	do	39.1	....	do														2
do	*H5, D19*, NYS	24.3	....	do														2a
.....	*D23, S5*, NYS	18.0	....	238	73.0	141	74.8	6-30-59	Dec	....	5.39	7.15	5.33	3.89	12 Mo Jun	4.63	3.84	3
.....	*M85, F29*, NYS	44.0	....	do			do		Dec		do							3a
.....	*W35, P2*, NYS	24.0	....	do			do		Dec		do							3b
.....	*H6, S73*, NYS	23.0	....	do			do		Dec		do							3c
.....	*W35, P3*, NYS	25.0	....	do			do		Dec		do							4
.....	NYS	30.0	....	do			do		Dec		do							4a
.....	*M85, F31*, NYS	45.0	....	do			do		Dec		do							5
No int. since 4-1-58; arrears 15.87%	G27, M14, NYS	23.9	....	52.9	1.40	6.72	7.88	6-30-58	Jun	....	d1.70	1.27	1.86	d1.39				6
.....	*H5, B37*, NYS	109	....	[2]431	17.5	58.2	61.6	5-31-59	Dec	2.50	2.47	5.82	4.94	3.81	12 Mo Jul	4.16	4.03	7
.....	*H5*	39.7	....	do			do		Dec		do							8
.....	*K33, U7, A14*	24.8	....	do			do		Dec		do							9
.....	*H19, F31, L27*	30.0	....	do			do		Dec		do							10
.....	*H6, L3, S5*	40.0	....	do			do		Dec		do							10a
.....	*M85*, NYS	31.7	....	do			do		Dec		do							10b
Not ref. to 10-1-63 at lower int.	*H6, S5*, NYS	40.0	....	do			do		Dec		do							10c
Not ref. to 8-1-64 at lower int.	*W35, S73, B37*	35.0	....	do			do		Dec		do							10d
Cv into common @ $47 to maturity	*M85, F31*, NYS	31.5	400	do			do		Dec		do							10e
.....	*K7, F31, B41*	35.0	....	35.0	12.7	65.2	43.9	6-30-59	Dec	....	31.24	15.02	12.33	11.02				11
Conv into common at $7.96 per shre	*L27, B64, M59*	4.13	....	37.9	2.45	8.34	8.80	3-31-59	Dec	....	1.92	1.82	0.90	0.77	3 Mo Mar	0.24	0.57	12
Conv into com at $6.50 thru 6-1-73	*L27, E3, B64*	12.5	....	do			do		Dec		do							13
Int. increased 10-15-57, formerly 3½s	*W28, L27*, NYS	10.5	....	17.3	17.6	52.6	24.9	12-37-58	Dec	....	6.60	9.90	10.71	18.00	6 Mo Jun	12.98	16.29	14
SF $4 million annually from 1960	*G27, L27*, NYS	12.3	....	135	47.8	293	123	12-31-58	Dec	....	5.61	8.82	6.70	7.29				15
Wrrts: Buy com at $25 to 7-31-64	*M85, B64*, NYS	100	....	147	55.0	193	71.8	12-31-58	Dec	....	14.96	16.25	11.17	11.23	6 Mo Jun	8.76	13.09	16
	P2, L36, S77	3.50	....	4.24	0.52	13.5	6.72	6-39-59	Dec	....	2.11	2.97	1.80	4.06	6 Mo Jun	3.04	5.87	16a
	NYS	40.8	....	42.5	35.4	124	37.2	12-31-58	Dec	....	....	....	....	....				17
S.F. to retire 92½% prior to maturity	*K5, H19, M57*	3.10	....	3.90	2.33	12.7	3.19	9-30-58	Sep	....	10.57	8.02	4.65	1.89				18
Interest now at 3% rate	NYS	5.70	....	6.31	....	....	....	....	....	....	....	....	....	....				19
Wrrts. purch 60 com per M thru '65	*A23, S101*	1.50	....	1.50	0.80	4.90	2.23	6-30-59	Dec	....	1.01	d0.55	5.40	3.08	6 Mo Jun	3.41	7.43	20

due 11-15-60. [10]Stock attached at rate one share per $60 principal amount. [11]Maximum issuable in pesos. 1—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds. 2—N.Y. 3—All N.Y., N.J. tr. fds.; 2¾s also R.I. 5—Me., N.Y., also N.J. tr. fds. 6—N.H., N.J., Minn., Conn., N.J., Me., Mass., Wash., R.I.; also N.J. tr. fds. 7—Me. 9—Conn., Me., R.I., N.J., also N.J. tr. fds. 11—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 12—N.H., N.Y.; also N.J. tr. fds. —N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		Crosse & Blackwell...Sub Cv Deb 4s '65	Fa15	..	0	..	100 '55	.....	‡102	111	96	122	98	108	80	124	82	.....	100	4.00	4
2		•Crucible Steel Co.....1st 3⅓s '66	mN	B1+	X	0	3	100 '46	101	†101	101⅞	88	90	86	90	86½	90⅝	89	59	90	5.00	3
3		•Cuba (Rep. of).....Ext 4½s '77	Jd30	.....	Q	0	..	... '38	*100	100	118	49½	106	101	106	102	105¼	80	457	85	5.86	5
4		•Cuba Northern Rys.....1st 4s '70	Jd	C1+	Y	0	..	Plan '52	.....	100	40¼	30¾	41½	35¼	37	23¼	31	12	551	14	flat	.
5		•Cuba Railroad..... 1st 4s '70	Jj	D1+	Y	0	..	Plan '52	.....	NC	27½	20	33⅜	26½	29½	19⅛	25¼	9⅞	467	13⅞	flat	.
6	•	do Imp & Equip 4s '70	Mn	D1+	..	0	..	Plan '52	.....	NC	34	24	42	33	36½	25	25⅞	9½	200	9⅞	flat	.
7	•	do 1st Lien & Ref A 4s '70	Jd	D1	..	0	..	Plan '52	.....	*100	35	25¼	42½	34	37	22	26	10⅜	240	10½	flat	.
8	•	do 1st Lien & Ref B 4s '70	Jd	D1	..	0	..	Plan '52	.....	*100	34½	25½	42½	33⅜	36½	22	23	10	118	10½	flat	.
9		Cudahy Packing Co.....1st C 2⅝s '67	Mn	B1+	X	0	7	99½ '47	100	†100⅞	99½	84	89	85	91	87	86	83	.....	84	5.20	3
10		•Cundinamarca (Col.)...SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	59	33½	53	44½	48⅜	44½	53	47⅛	141	48	8.59	6
10a		do Ext Sec SF 6½s '59	mN	.....	Q	0	..	93½ '28	*100	*100	96	5½	92	85	93	88	97	86	.....	97	def.	5
10b		Cuneo Press Co.....Cv Sub Deb 5s '78	jD	B	..	0	7	100 '58	0'69	†105	....	....	....	....	100	99½	98½	91	.....	91 93	5.60	5
11		•Curtis Publishing....Sub Inc Deb 6s '86	aO	B1+	..	0	..	Exch'56	.....	125	95⅛	88	97⅛	92	102	93	105⅛	100	597	101	5.92	5
11a		•Czechoslovak.....SF 8s Stpd 6s '60	aO	.....	Q	0	..	... '46	100	101	90½	25	52	44	40	34	56	45	22	54⅞	def.	10
12		Daitch Crystal Dairies....Cv Deb 4½s '75	jD	.....	..	0	..	100 '55	100	†103½	101½	94	79	65	115	60	147½	131	.....	136 140	1.65	3
13		Dallas Power & Light.....1st 2⅞s '79	Ao	A1+	X	0	4	101⅜ '49	k	†102.87	104⅜	87	86½	78	88	81	81½	76½	.....	76½	4.70	3
14		do 1st 2⅝s '80	Jd	A1+	X	0	4	101.3'50	m	†102.99	102	82	85	76	87	79½	79½	74	.....	74	4.70	3
14a		do 1st 3⅛s '83	Ms	A1+	X	0	4	101⅞ '53	j	†103.88	105	92	94	85	97	89	91	82½	.....	82½	4.73	4
14b		do 1st 3⅛s '86	Fa	A1+	X	0	4	100⅝ '56	p	†103.31	100½	87⅞	89½	81	97	82½	82	79	.....	80	4.40	3
15		do 1st 4⅛s '86	jD	A1+	X	0	4	100⅞ '56	r	†105.45	102¼	100⅜	104⅛	93	105	98	98	91	.....	91 92½	4.75	4
15a		do SF Deb 3⅛s '73	Ao	A1	X	0	2	101 '48	h	†102.17	114	87	92	81	94	81	88	82½	.....	83½	4.74	3
16		do SF Deb 3⅛s '80	Fa	A1	X	0	2	102½ '55	f	†104.30	102½	89	93	81	93	84	85	79	.....	79	4.87	4
16a	♦	Danzig Port & Wtrways...Ext SF 6½s '52	jJ	.....	Q	0	..	90 '27	*100	*100	77	5	24½	21⅛	20	16	19	16⅜	24	17½ 18½	def.	1
17		•Daystrom, Inc.....Cv Sub Deb 4½s '77	Ms	B1+	X	0	7	100 '57	0'63	†104½	....	....	140	97½	125	106½	150⅜	110	4662	115	3.62	4
18		•Dayton Power & Light.....1st 2⅝s '75	aO	A1	X	0	5	101⅜ '45	101⅛	†103⅜	107⅜	83	88⅓	80	89⅞	79¾	82¼	76	262	77	4.82	3
19	•	do 1st 3s '78	Jj	A1	X	0	5	100⅜ '48	100⅝	†102⅞	106¼	96	No Sale		No Sale		78	78	12	 78	4.78	3
20	•	do 1st A 3s '78	jD	A1	X	0	5	101 '48	†100⅞	†103⅜	106⅛	93	No Sale		No Sale		No Sale		.....	.....	....	.
21	•	do 1st 3½s '82	Fa	A1	X	0	5	102½ '52	n	†104	104¾	90½	95¼	82	88	84	87½	81½	20	.... 79⅜	4.70	4
21a	•	do 1st 3s '84	mS	A1	X	0	5	100 '54	100	†103⅝	101	86	89½	85⅛	92	88	No Sale		.....	 81	4.23	3
21b	•	do 1st 5s '87	mN	A1	X	0	8	101⅛ '57	s	†105.15	....	....	106⅝	101½	107¼	104	106⅛	99	177	100¼	4.99	4
21c		Dayton Rubber Co...[9]Cv Sub Deb 4s '70	mn	B1	Y	0	..	102½ '55	2½'61	†103.9	136	102½	126	92	145	89	190	183	.....	195	....	2
22		do Cv Sub Deb 5½s '72	Jj	B1	Y	0	7	102½ '57	2½'62	†106¾	....	....	102½	72	111	76	148	115½	.....	117 124	3.00	4
23		•Dayton Union Ry.....Gen B 3⅛s '65	jD	A1	X	0	6	101⅛ '40	‡101	‡101	No Sale		No Sale		No Sale		No Sale		.....	.....	....	.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. e—On any Nov. 1. f—†101.91. h—†100.74. j—†101.64. k—†101.04. m—†101.04. n—†102.45. p—†100.64. r—†100.82. s—†100.65. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes subsidiary preferred stock. [5]Parent company only. [6]Not reported. [7]Based on 3% interest paid. [8]Preliminary. [9]Due 12-1-70. [10]Fewer thereafter.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
°Cv into 33.3 Cl B per $100 thru '59		0.43	....	0.81	0.25	3.90	0.92	12-31-57	Dec	....	....	....	....	....				1
.....	*F31, K33*, NYS	14.0	....	23.5	13.9	85.8	25.3	12-31-58	Dec	....	d3.83	10.40	7.15	5.57				2
.....	M14, NYS	49.8																3
ıued under '52 debt adjustment plan	NYS	7.82	....	11.4	0.34	4.83	1.67	3-31-59	Jun	....	d0.04	1.44	3.13	1.47	c4 Mo Oct	1.15	1.58	4
oupon due 1-1-59 paid 7-6-59	NYS	4.71	....	17.7	1.33	5.27	13.5	3-31-59	Jun	....	d3.17	1.10	1.39	d2.26	c4 Mo Oct	d3.53	d3.08	5
ıued under 52 debt adjustment plan	NYS	2.21	....	do			do				do							6
ıterest not paid 6-1-59	NYS	1.95	....	do			do				do							7
do	NYS	0.60	....	do			do				do							8
.....	*H5, B59, H45*	8.19	....	13.4	4.71	38.9	20.3	11-1-58	Oct	1.67	d3.41	7.67	3.24	3.48				9
td. prin., int. & SF by Colombia	NYS	4.34																10
ffer 120% 3s of 1978 for old bonds	*S57; G39*	4.94																10a
onv. into common @$16	*H61, F3, G25*	5.00	....	9.96	3.08	13.6	6.54	1-31-59	Jan	....	5.66	6.05	6.12	4.90				10b
ıterest paid since issuance	NYS	10.5	....	10.5	15.5	36.0	12.9	12-31-58	Dec	....	....	40.00	10.70	4.74				11
ct. 1, '52 & subsequent int. not paid	NYS	1.30																11a
onv to '75; $9.603 a shr to 12-1-60	*E17, H39*	2.00	....	3.64	2.57	9.16	4.68	7-4-59	Dec	....	9.35	3.81	5.17	6.38	6 Mo Jul	....	7.49	12
on't by Texas Utilities Co	*K5, B64, M57*	10.0	....	73.9	4.88	9.40	15.8	12-31-58	Dec	2.72	2.48	4.80	4.03	4.63	12 Mo Jul	4.33	4.54	13
do	*F29, W35, H28*	24.5	....	do			do		Dec		do							14
do	*S5, S130*	9.00	....	do			do		Dec		do							14a
do	*F31, W35, T17*	10.0	....	do			do		Dec		do							14b
do	*H6, P49, R35*	10.0	....	do			do		Dec		do							15
do	*E17, S73*	3.44	63.5	do			do		Dec		do							15a
do	*H6*, S5	7.00	do	do			do		Dec		do							16
terest in default since Jan. 1, '39	*B59*, Z5, ASE	3.42																16a
ch $100 Deb conv into 3 com shrs	*G27, P49*, NYS	7.78	....	8.19	3.20	32.0	10.3	3-31-59	Mar	....	4.81	10.75	5.52	3.21				17
.....	*H6, B41*, NYS	28.9	....	107	2.84	14.2	25.6	6-30-59	Dec	2.61	2.98	5.79	5.55	4.91	12 Mo Jun	5.57	4.47	18
.....	*L27, G27*, NYS	8.00	....	do			do		Dec		do							19
.....	*L27, E3*, NYS	15.0	....	do			do		Dec		do							20
.....	*M35, H38*, NYS	15.0	....	do			do		Dec		do							21
.....	*B59, B37*, NYS	15.0	....	do			do		Dec		do							21a
.....	*E3, S5, E17*	25.0	....	do			do		Dec		do							21b
nv into com at $17.35 to maturity	*L27*	0.34	....	17.6	2.83	38.4	15.7	10-31-58	Oct	....	4.99	4.71	2.74	2.16				21c
into com at $24.19 to maturity	*L27*	5.00	....	do			do		Oct		do							22
d. by B.&O.N.Y. Cen.&Penn. R.R.	*M35, K33*, NYS	1.01	....	1.01	0.13	0.28	0.14	12-31-58										23

N.Y., N.J., Me.; also N.J. tr. fds: 2¾s, R.I. 2—Both N.J. tr. fds. and 3¼s N.H. 3—Me., N.J.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y. also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—N.Y.; also N.J. tr. fds. 7—N.J. tr. fds. 8—Conn., Me., s., N.H., N.Y.; R. I. 9—N.J., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Deere & Co. Deb 2¾s '65	Ao	A1	X	0	17	102 '45	†100⅝	†101	106½	92½	94	87½	98¾	87¾	93	87¾	145	89¾	4.90
1a		do Deb 3½s '77	jJ	A1	X	0	17	99 '52	0.60	101½	103½	85	92	84	95	87	89¾	82	119	82¼	4.58
1b		do Sub Deb 4½s '83	fA	B1+	X	0	18	Exch'58	100	2¾'70	....	....	....	....	100¾	94½	101¼	90	2149	92	5.08
1c		DeJur-Amsco Corp. Cv Sub Deb 6s '74	Jd	.....	..	0	..	100 '59	2½'61	†105	....	....	....	....	....	....	143	100	.....	108 115	....
2		*Del. & Hudson Co. 1st & Ref Extd 4s '63	Mn	A	X	2	8	97½ '08	*100	*107½	108¼	28	98⅞	90½	99⅛	95⅝	99	95	543	95⅞	5.28
3		Delaware Lack. & West. Eq H 2½s to '64	Ms15	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.50 6.00	....
4		do Eq I 2½s to '64	Ao	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.50 6.00	....
5		• do N.Y., Lack. & W., 1st Ref C 5s '73	Mn	B1	Y	0	..	... '45	*100	*105	105	73⅜	92	67	72	64⅞	72⅛	67	830	70	8.75
6		• do N.Y., Lack. & W., Inc 5s '93	May	C	Y	0	..	... '45	100	105	87	42¾	73¼	48½	51	37⅛	53¼	42¼	105	48	flat
7		• do Penn. Div. Ref CT A 5s '85	Mn	B	Y	0	..	... '50	100	101⅜	100	78	86	60	64	53	66	55¼	88	56¼	9.60
8		• do Penn. Div. Ref CT B 4½s '85	Mn	B	Y	0	..	... '50	100	101¼	87½	72	73	56	60	53	61	52⅜	110	53½	9.25
9		♦ do Lack. of N.J. Div. 1st A 4s '93	Mn	C1+	Y	0	..	... '45	100	105	81¼	49	66	44	56	42	56½	47	339	51½	8.30
10		♦ do Lack. of N.J. Div. Inc. 1st B 4s '93	May	C	Y	0	..	... '45	100	105	72	24	58¼	35	40	33	39⅞	33¼	302	38¼	flat
11		do U.C. & S.V. Div. 1st 3-5s '92	Mn	C1+	Y	0	..	... '45	.....	100	84½	52	71	48	48	40	48	43	.....	43 46	....
12		• do Morris & Essex Div. CT 4-6s 2042	Mn	C1+	Y	0	..	... '45	100	105	100	47	92	61	64½	54	63½	53½	970	62	....
13		do Oswego & Syracuse Div. 1st 4-6s '93	Mn	C1+	Y	0	..	.....	100	105	94	54	81	55	57	48	54	50	.....	50 53	....
14		do Warren Div. 2nd 4-6s '92	Mn	C1+	Y	0	..	.....	100	105	93	51	81	55	57	48	54	50	.....	52 56	....
15		*Delaware Pwr. & Light. 1st & CT 3s '73	aO	A1	X	0	3	106⅛ '43	†103.5	†104.1	109¾	88	88	77½	94	82	85	78	56	78	5.21
16		• do 1st & CT 3½s '77	jD	A1	X	0	3	101⅜ '47	p	†102.95	106	101⅜	No Sale		No Sale		No Sale		.....	.....	....
17		• do 1st & CT 2½s '79	jJ	A1	X	0	3	102½ '49	m	†103.63	105	95	No Sale		No Sale		No Sale		.....	.....	....
17a		• do 1st & CT 2½s '80	mS	A1	X	0	3	100.4'50	n	†102.36	101¾	93⅞	84	84	79	79	No Sale		.....	.....	....
17b		• do 1st & CT 3½s '84	Mn	A1	X	0	3	102½ '54	q	†104.52	....	....	No Sale		82½	82½	No Sale		.....	82½	4.25
18		• do 1st & CT 3½s '85	jD	A1	X	0	3	102⅜ '55	u	†105.23	103¾	102¾	No Sale		No Sale		No Sale		.....	.....	....
18a		• do 1st & CT 3⅞s '88	Jd	A1	X	0	3	100⅜ '58	r	†104.17	....	....	....	....	97½	91⅜	93⅞	87	62	.....	....
18b		*Denmark (Kingdom of). Ext 5½s '74	aF	*B1+	X	0	..	97½ '59	.....	1'70	....	....	....	....	....	....	103¾	99	1260	99½	5.59
19		*Denver & Rio Grande West 1st A 3s-4s '93	[6]Jj	A	X	0	11	Reorg '47	†103⅜	†103⅜	104¾	78	93½	82⅛	97½	85⅛	91	83	86	85	4.92
20		• do (Due 1/1) Gen Inc A 4½s 2018	Apr	B1+	X	0	..	Reorg '47	*100	*100	103½	38½	91½	78	92½	84	90	83⅜	481	83¾	flat
21		• do Denver & Salt Lake Inc 3-4s '93	[6]Jj	A	X	0	15	Reorg '47	.....	†103⅝	103	66½	94	82½	95½	83	89	80	36	80	5.28
22		do Eq J 2s to '60	JD	A1+	X	0	2	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
23		do Eq L 2½s to '62	mN	A1+	X	0	2	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
24		do Eq M 2½s to '63	Mn	A1+	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
25		do Eq N 2⅝s & O 2½s to '64	Ao	A1+	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
26		do Eq R 2⅝s to '67	JD	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
27		do Eq S 3⅛s & 3½s to '68	.....	A1+	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. m—†101.92. n—†100.32. p—†101.37. q—†102.19. r—†100.44. u—†102.66. [1]Earned prior to contingent interest bonds. [2]Giving effect to new financi- [3]Preliminary. [4]Before depreciation. [5]Giving effect to recap. [6]Addtl. int. of 1% payable each April 1. [7]Maximum issuable re-exch. offer.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
F.: $800,000 annually	*H19, B64,* NYS	13.4	....	117	13.5	428	98.1	10-31-58	Oct	....	10.34	10.03	12.27	12.01				1
F. to retire 75% prior to maturity	*H19, K33,* NYS	50.0	....	do			do		Oct		do							1a
F.: $2,700,000 each Aug. 1, '65-82	NYS	53.7	63.4	do			do		Oct		do							1b
v into Cl A to '66; at $10 to 6-1-61	*B127, B3, C95*	1.00	....	1.00	0.74	4.64	2.41	12-31-58	Dec	....	....	12.31	20.09	17.68				1c
aid 10% principal 11/1/43	*K33,* B72, NYS	17.5	11.2	46.0	13.3	20.2	5.02	6-30-59	Dec	0.12	0.59	4.80	4.55	2.39	6 Mo Jun	2.56	4.45	2
ssued under Philadelphia plan	*H5, P49, B41*	1.39	....	124	15.8	25.4	9.49	6-30-59	Dec	0.61	0.49	2.26	1.20	0.22	7 Mo Jul	d0.05	0.21	3
do	*H5, P49, O3*	1.26	....	do			do				do							4
ssued under plan of merger	S5, A4, NYS	5.07	....	do			do				do							5
d. 5% cont. int. since issuance	P24, L3, NYS	2.28	25.8	do			do				do							6
.....	NYS	2.30	4.11	do			do				do							7
.....	NYS	2.62	do	do			do				do							8
.....	A4, C105, ASE	6.27	....	do			do				do							9
o cont. int. 5-1-59; pd. 4% '50-58	do	2.02	....	do			do				do							10
o cont. int. 5-1-59; pd. 2% '48-'58	L3, A4, P2	2.19	....	do			do				do							11
o cont. int. 5-1-59; pd. 2% '47-'58	S5, A4, NYS	9.57	....	do			do				do							12
o cont. int. 5-1-59; pd. 2% '52-'58	A4, V1	0.82	....	do			do				do							13
o cont. int. 5-1-59; pd. 2% '48-'58	A4, F67, B127	0.98	....	do			do				do							14
.....	*F31, G27,* NYS	15.0	....	[2]92.0	5.16	14.2	6.62	12-31-58	Dec	2.89	a2.25	4.36	5.12	4.21	12 Mo Jun	4.46	3.82	15
.....	*S73, W35,* NYS	10.0	....	do			do		Dec		do							16
.....	*L27, B59,* NYS	10.0	....	do			do		Dec		do							17
.....	*H5, O3,* NYS	12.0	....	do			do		Dec		do							17a
.....	*K33, S5,* NYS	10.0	....	do			do		Dec		do							17b
.....	*M57, K7,* NYS	10.0	....	do			do		Dec		do							18
.....	*E3, M57,* NYS	25.0	....	do			do		Dec		do							18a
.....	*K33, S82,* NYS	20.0																18b
aying full 1% contingent interest	NYS	26.2	....	85.2	30.9	44.6	18.5	6-30-59	Dec	....	[1]Def	[1]41%	[1]44%	[1]36%	7 Mo Jul	4.79	5.11	19
aying full 4½% interest each April 1	NYS	26.0	....	do			do		Dec	....	[1]Def	52%	55%	44%				20
aying full 1% contingent interest	NYS	7.18	....	do			do				do							21
.....	*H5, S5*	0.35	....	do			do		Dec	....	b0.47	7.91	8.13	6.62	3 Mo Mar	4.98	5.36	22
.....	*S5, D37, S130*	0.59	....	do			do				do							23
.....	*H19, L37*	1.36	....	do			do				do							24
.....	*S5, D37, U7*	3.43	....	do			do				do							25
.....	do	2.52	....	do			do				do							26
.....	do	4.18	....	do			do				do							27

Conn., N.Y., Me., Mass. 2—Conn., N.Y., Me., Mass., N.J.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y., R.I., Vt.; also N.J. tr. fds. 5—Conn., Me., Y., N.J.; also N.J. tr. fds. 7—N.Y. 8—Me., Mass., N.H., N.Y. 11—Me., R.I. 13—Conn., Mass., N.Y. 15—Me. —N.Y., N.J., Me., R.I.; also N.J. tr. fds. 18—N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Des Moines Trans. (Due 1-15) Inc 5s '74	jm	.....	..	0	..	Exch'54	.....	100	45	27	38½	25	33	27	38	30	.....	38 42	flat
2	•	Detroit Edison Co.....Gen Ref H 3s '70	jD	A1	X	0	7	107¼ '40	.....	104	110¼	91	95	84	98⅝	89	90⅞	82¼	824	84½	4.82
3	•	do Gen Ref I 2½s '82	mS	A1	X	0	7	101½ '47	j	†102.48	108¾	81	87	76	86⅝	75	78¼	69	142	69	5.02
4	•	do Gen & Ref J 2¾s '85	Ms	A1	X	0	7	102¼ '50	.....	†103.69	101⅜	81	84	79	86	76¼	78¼	72⅛	21	70 71	4.67
4a	•	do Gen & Ref K 3⅜s '76	mN15	A1	X	0	7	101⅞ '51	.....	†103.40	105⅞	94½	95	86	97	87½	89⅝	83½	202	86½	4.52
5	•	do Gen & Ref N 2⅞s '84	Ms15	A1	X	0	7	99¼ '54	.....	†101.87	98⅛	84	86½	75½	88½	77⅜	80	72½	89	73½	4.65
5a	•	do Gen & Ref O 3¼s '80	Mn15	A1	X	0	7	100 '55	.....	†102.50	101⅜	91¾	93⅜	84	96⅛	82½	86⅛	79¼	184	80½	4.72
6	•	do Cv Deb 3½s '69	Fa	A	X	0	9	100 '54	.....	†102⅔	312	109½	160	145½	164	152½	176½	167	14	170	....
6a	•	do Cv Deb 3⅜s '71	mS14	A	X	0	9	100 '56	.....	†102¾	115½	107¼	128½	109	137⅛	117¾	153	134⅛	2476	140	....
7	•	Detroit & Mackinac Ry.....1st 4s '95	Jd	C1+	Y	2	..	.....	.....	NC	82	26	75	60	64⅛	60	67	64⅛	16	66⅝....	6.39
8	•	do Gen 4s '95	Jd	C1	Z	2	..	.....	.....	*100	80½	15⅞	78	70	62⅝	61	66⅝	66⅜	2	66⅝....	6.39
8a		Detroit Steel Corp.....1st SF 4½s '70	aO	B1+	X	0	15	98¾ '55	100	†102.86	98½	93½	97	88	96	90	96	94	.....	95 98	5.11
9	•	Detroit Term. & Tunnel.....1st 4½s '61	Mn	A	X	2	3	102 '11	.....	NC	120½	80½	102	92	100½	95½	100	97⅞	839	98	4.84
10	•	Detroit, Tol. & Ironton.....1st B 2½s '76	Ms	A	X	0	8	101 '46	101⅞	103¾	98⅜	76	85	76	76	75	75	70⅝	49	70⅜	5.47
11		Detroit & Toledo Shore Line 1st A 3½s '82	jD	A1	X	0	4	101 '52	100	†102⅜	100⅜	85	89	75	89	83	86	80	.....	80	4.68
12		Devoe & Raynolds Co.....SF Deb 2½s '65	aO	A	X	0	..	100⅜ '45	100⅜	101¼	104¼	88	93	85	94	86	93	89	.....	90	4.80
13		Diamond Alkali Co.....SF Deb 3⅜s '78	Fa	A	X	0	6	101¼ '53	q	†102¾	104½	93	94	88	95	87	89	87	.....	87 89	4.21
13a	•	Diamond Gardner Corp...SF Deb 4s '83	Ao	A	X	0	3	100 '58	0'63	105	....	....	....	....	102½	96½	97	90⅜	20	 92	4.55
13b		Diamond State Tel.....Deb 4½s '94	Ao	A1+	X	0	11	102⅝ '59	....	107.597	....	....	....	....	....	....	102	100½	.....	101 101½	4.68
13c		Dixon Chem. & Research.....1st 6s '75	Ao	.....	..	0	..	... '55	102½	105	86	75	82	75	79	72	83	80	.....	83	7.90
13d		Dixon Chem. Industries.....Units	....	.....	..	0	..	100 '58	0'64	6'63	....	....	....	....	100	89	112½	100	.....	104 108	....
14		Dominion Dairies, Ltd.....1st A 4s '66	Jd	.....	..	0	..	101 '46	100	102	94	78	81	72	83	73	90	82	.....	86½....	Can.
15		Dominion Stores Ltd...SF Deb B 4½s '75	Mn	.....	..	0	..	100 '55	†101.2	†103.2	99½	86½	87½	81½	92½	87	94	85	.....	86 88	Can.
16		Donnelley (R.R.) & Sons....Deb 3⅜s '78	Mn15	A	X	0	10	98⅝ '58	100	103½	....	....	....	....	100⅜	91	93	89	.....	89 91	4.46
17	•	Douglas Aircraft.....SF Deb 5s '78	Ao	B1+	X	0	15	100 '58	100	106	....	....	....	....	103¼	97	105	93¼	2054	93¼	5.48
18	•	do Cv Sub Deb 4s '77	Fa	B1	Y	0	15	101½ '57	0'67	†104½	....	....	108⅜	86½	99¾	90½	96½	80⅞	5814	83	5.50
19	•	Dow Chemical Co.....Deb 2.35s '61	mN	A1+	X	0	2	100 '46	100	†100¼	104¼	93	95½	91	99¼	94	96½	94½	377	95	7.72
20	•	do Cv Sub Deb 3s '82	jJ	A1	X	0	12	101½ '52	.....	†103¾	177½	94⅜	147⅞	113½	174½	119	208¾	168	3532	179	....
21	•	Dresser Industries...Cv Sub Deb 4½s '77	Ms	B1+	X	0	15	100 '57	0'68	†104½	....	....	115	94½	111	100¼	116½	87	3929	97	4.38
22		Duke Power Co.....1st & Ref 2⅞s '79	Fa	A1+	X	0	1	101½ '48	m	†102.83	105¼	84	87	79	90	82	82	77½	.....	.... 80¾	4.33
23		do 1st & Ref 3¼s '81	Ao	A1+	X	0	1	101⅞ '51	k	†103.57	105	89	93	83	94	86	85½	79½	.....	81½....	4.75
24		do 1st & Ref 3s '75	Jj	A1+	X	0	1	100¾ '55	e	†103.17	101½	88	91½	81	93	85½	86	81	.....	82	4.60
25		do 1st & Ref 3⅝s '86	Mn	A1+	X	0	1	102¼ '56	r	†104.77	103	96	98	86	101	89½	90	83¾	.....	.... 85¾	4.55
26		do SF Deb 4¼s '82	mS	A1	X	0	9	102 '57	g	108.38	....	....	107	99	109	104⅛	105½	99	.....	99	4.95

*On interest dates, †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges af reorganization. c—Comparison 1957 vs 1958. d—Deficit. e—†100.67. f—†102.51. g—101.87, beginning 9-1-62. j—†100.85. k—†101.58. m—†100.99. q—†101 r—†102.18. [1]Giving effect to recent calls. [2]Giving effect to new financing. [6]Years ended Oct. 31st. [7]8 months ended June 30. [8]Dealings suspended Dec., 19. [9]Maximum amount issuable. [10]Now separately transferable.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Paid 1¼% int. 5-1-58, 1% 11-1-58	B67, S79, S140	3.04	....	3.12	0.17	0.29	0.36	12-31-58	Dec	....	Def	3.8%	2.3%	1.3%				1
2	.....	C53, *F37*, NYS	50.0	....	465	7.60	59.4	92.2	12-31-58	Dec	1.82	2.31	3.48	4.04	3.40	12 Mo Jul	3.41	3.68	2
3	.....	*C58, B64*, NYS	60.0	....	do			do				do							3
4	.....	*F29, B37*, NYS	35.0	....	do			do				do							4
4a	.....	*K33, B64*, NYS	40.0	....	do			do				do							4a
5	.....	*F31, D37*, NYS	40.0	....	do			do				do							5
5a	.....	*F31, H6*, NYS	60.0	....	do			do				do							5a
6	Conv. into com at $25 to 8-1-68	NYS	0.74	379	do			do				do							6
6a	Conv. into com at $30.77 to 4-1-71	NYS	16.8	do	do			do				do							6a
7	Interest paid regularly	H57, R25, NYS	0.63	....	1.90	0.34	0.81	0.47	12-31-58	Dec	0.33	d0.59	7.10	5.05	4.07				7
8	.....	A4, F67, NYS	0.36	0.63	do			do		Dec		do							8
8a	.....	*H6, B37, A14*	22.0	....	22.0	6.48	35.6	8.15	12-31-58	Dec	....	1.41	6.43	3.10	1.90				8a
9	Gtd. p. & i. by Michigan Cent. R.R.	*M83, N1*, NYS	18.0	....	18.0	See New York Central R.R.				lessor of Michigan Central R.R.									9
10	Cont by Pennroad Corp.	*S73, W35*, NYS	8.60	....	14.1	3.94	7.31	3.26	12-31-58	Dec	0.64	1.46	10.55	12.52	6.64				10
11	Gtd. by Gr. Tr. West & N.Y.C.&St. L.	*K5, R34*	2.85	....	4.00	1.33	2.32	1.99	12-31-58	Dec	3.14	3.14	7.23	5.01	3.09				11
12	Sub of Merritt-Chapman & Scott	*S73, L23, E3*	1.64	....	58.9	See Merritt-Chapman & Scott													12
13	SF to retire 65% prior to maturity	*F31, G27, H19*	14.5	....	30.4	6.03	40.5	20.1	12-31-58	Dec	....	7.89	10.70	7.62	6.25				13
13a	SF: $625,000 annually Oct. 1, 63-82	*B64, F31*, NYS	25.0	....	35.4	11.4	67.1	16.7	6-30-59	Dec	....	19.22	35.95	15.59					13a
13b	.....	*M57, P2, F2*	5.00	....	8.00	0.39	3.23	5.28	12-31-58	Dec	....	12.16	30.36	15.95	20.21				13b
13c	.....	*L23, B101*	1.97	....	1.97	0.24	0.89	0.52	12-31-58	Dec	....	....	0.35	2.17	0.63	6 Mo Jun	....	3.70	13c
13d	[10]Units: $100 Sub Deb 6s '78 & 4 Com	*H19*	5.90	....	10.4	0.45	1.94	0.13	8-31-58										13d
14	Int. payable in Canadian funds	*N3*	1.96	....	1.96	1.08	3.90	3.29	3-31-59	Mar	0.42	d0.12	2.05	3.71	7.59				14
15	Prin. & int. pay. in Can. funds	*N3*	9.37	....	19.7	11.4	39.2	18.2	3-21-59	Mar	....	....	8.28	7.11	7.48				15
16	.....	*H19, F31, E3*	14.9	....	14.9	29.8	50.7	9.45	12-31-58	Dec	....	....	....	....	....				16
17	Not ref. to 4-1-63 at lower int.	*M57, K33*, NYS	60.0	....	87.9	34.1	361	192	5-31-59	Nov	....	....	....	14.73	3.37	6 Mo May	5.48	d1.21	17
18	Cv into com at $95 at maturity	*M57, K33*, NYS	27.9	60.0	do			do				do							18
19	.....	*S8, B65*, NYS	14.9	....	172	46.4	299	169	5-31-59	May	....	4.15	11.71	10.89	5.25	Fiscal year 1959		7.38	19
20	Conv into com at $43.44 thru 7-1-62	*S32, F31*, NYS	52.5	....	do			do		May		do							20
21	Cv into com to 3-1-67 at $55	*B64*, NYS	20.0	....	50.7	21.7	121.4	29.8	10-31-58	Oct	....	18.72	22.52	11.95	5.15				21
22	.....	*H5, B41, D19*	40.0	....	235	8.26	33.6	28.5	12-31-58	Dec	....	4.20	4.57	4.85	4.54	12 Mo Jun	4.44	4.75	22
23	.....	*K33, M85, B37*	35.0	....	do			do		Dec		do							23
24	.....	*F31, S5, W23*	40.0	....	do			do		Dec		do							24
25	.....	*F31*	30.0	....	do			do		Dec		do							25
26	SF: $1,250,000 each Sept. 1, 1962-81	*H6, L3, M57*	50.0	185	do			do		Dec		do							26

—Conn., N.J., N.Y., N.H., Me., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I. 3—N.Y., Conn., Minn., R.I.; also N.J. tr. fds.
—Conn., 6—N.J.; also N.J. tr. fds. 7—Conn., N.J., Minn., Wash., Vt., N.Y., Mass., N.H., Me., R.I.; also N.J. tr. fds.
—Me., N.Y. 9—N.H., N.Y.; also N.J. tr. fds. 10—N.H., R.I.; also N.J. tr. fds. 11—Conn., Me., N.Y., 12—Me. 15—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		Duluth, Missabe & I. 1st 2.45-2½s '60-'62	aO	A1	X	0	12	100 '46	..... Var.	98	96	91⅞	89	97	97	....	.....	.....	Var.	.
2		Duluth S. Sh. & Atlantic...Inc A 4s '95	May	.....	..	0	..	... '49	 100	82	35	86	80	85	83	83	75	.....	82	flat	.
3	•	Duquesne Light Co.....1st 2¾s '77	fA	A1+	X	0	4	101¼ '47	k †102.48	104	83⅛	88½	78⅜	90¾	79	81¾	75¾	348	77	4.65	3
4	•	do 1st 2⅞s '79	aO	A1+	X	0	4	100⅓ '49	s †102.31	101	91	83	77	85½	85½	75½	73	29	.... 92½	3.13	2
5	•	do 1st 2¾s '80	fA	A1+	X	0	4	102⅜ '50	t †103.71	102½	86	85½	82½	No Sale		No Sale		.....	.....	....	.
5a	•	do 1st 3¼s '82	mS	A1+	X	0	4	102½ '52	u †104.12	105½	102⅜	91¼	91¼	No Sale		No Sale		.....	.....	....	.
6	•	do 1st 3⅝s '83	mS	A1+	X	0	4	101⅞ '53	m †104.31	107	99¼	93⅜	91⅜	97½	94⅝	No Sale		.....	.....	....	.
7	•	do 1st 3½s '84	jJ	A1+	X	0	4	102½ '54	n †104.53	103¼	103	No Sale		No Sale		No Sale		.....	.....	....	.
7a	•	do 1st 3⅜s '86	Ao	A1+	X	0	4	101¾ '56	r †104.38	....	....	No Sale		95	95	No Sale		.....	 88	4.25	3
8	•	do 1st 3⅜s '88	Ao	A1+	X	0	4	100½ '58	v †103.80	....	....	....	....	100	91	93½	88	157	 86	4.62	4
8a	•	do 1st 4¼s '89	Ms	A1+	X	0	4	100 '59	100 †104.25	....	....	....	....	....	....	101⅛	88½	88	88½	4.98	4
9		Duriron Company...Cv Sub Deb 4¾s '75	Jd	.....	..	0	..	100 '55	100⅞ †102½	119	98	146	108	114	100	130½	121	.....	124	2.28	3
10		East Kootenay Power.....1st A 3¾s '67	Mn	.....	..	0	..	100 '47	 101	▲100	80	87½	83½	90	84	90½	86½	.....	86½....	Can.	Pr
11		E. Tenn. Natural Gas.....Cv Deb 5s '68	Mn	B1	Y	0	..	100 '53	..... †104	108	93	98½	90	118	95	121	102	.....	120 126	2.00	3
12		Eastern Corp.....Cv Sub Deb 4½s '81	Mn15	B1	Y	0	..	100 '56	0'66 104¼	104	85	90	68	130	67	201½	144	.....	164	1.15	2
13	•	Eastern Gas & Fuel Assoc. 1st CT 3¾s '65	jJ	B1+	X	0	..	102½ '45	p †101.37	107¾	90¾	94	89	97	90½	94⅝	90	166	90	5.55	3
14		do 1st CT 3¾s '74	Ms	B1+	X	0	..	102½ '49	q †103.19	104	91	94	92	96	90	93	90	.....	92¼....	4.47	4
15		Eastern Lt. & Pr. Co..1st SF CT A 4s '65	Jj2	B1	Y	0	..	99¾ '39	..... †101	102	80	92	92	94	91	92	91½	.....	92	5.75	4
15a	•	Eastern Stainless Steel.Cv Sub Deb 5s '73	mN15	B1+	X	0	13	100 '58	100 105	....	....	....	....	127⅛	116½	134¼	95	3165	111⅛	3.91	4
16		Eastern Utilities Associates...CT 3⅜s '79	Jd	B1+	X	0	..	102½ '54	102⅜ †105½	104	90	92¼	77	91	83	90	82½	.....	 88	4.55	4
17		Economic Invest. Tr.....1st CT B 3s '64	Jj	.....	..	0	..	97 '46	..... †100½	94	86	89	85	89	85	89	87½	.....	88	Can.	P
17a		Eddy (E.B.) Co.....1st SF 4s '74	aO	.....	..	0	..	100 '54	100⅞ x100	99½	80½	83	80	87	83	84	80	.....	80 83	Can.	P
18	•	Edison El. Illum. of N.Y..1st Con. 5s '95	jJ	A1+	X	2	6	.....	..... NC	175	128¼	130	106	112	104	112	105	17	105	4.72	4
18a		810 S. Spring Bldg. (LA)...[10]Inc 3-5s '61	jj	.....	..	0	..	... '36	 100	100	32	98	82	90	85	90	85	.....	90	flat	.
19	•	Elgin, Joliet & Eastern Ry..1st A 3½s '70	Ms	A1	X	0	8	101⅛ '40	102 102	107	90	89	88	90½	87½	91¼	88	61	88	4.65	3
20		Elizabeth & Trenton RR.....1st 5s '62	Ao	A1	X	0	10	98 '12	..... NC	128	99½	105	100	103	100½	103	98½	.....	100	5.00	5
21		Elmira & Williamsport RR...Inc 5s 2862	aO	A	X	0	..	.....	..... NC	115	85	96	90	90	81	85⅓	84¼	.....	85	....	5
22		El Paso Elec. Co. (Tex.).....1st 2¾s '76	aO	A1	X	0	1	100⅞ '46	100⅝ †102	103½	85	83	75	86	80½	81⅓	77	.....	77⅓....	4.69	37
23		do 1st 2⅞s '80	jD	A1	X	0	1	102⅜ '51	f †103.90	97	83	85	76	86	80	80	75½	.....	77	4.60	3
24		do 1st 3⅛s '84	Ms	A1	X	0	1	102½ '54	g †104.95	102½	85	86½	78	87½	81½	82	75½	.....	78¼....	4.59	3
25		do 1st 4½s '88	jJ	A1	X	0	1	102⅝ '58	h †106.65	....	....	....	....	98	97¼	98½	90	.....	93	4.69	4
25a		do 1st 5⅛s '89	Mn	A1	X	0	1	102¾ '59	z †107.85	....	....	....	....	....	....	102¾	101½	.....	....103½	4.92	4
26		do Deb 4⅓s '78	jJ	A	X	0	2	102 '58	j †106.20	....	....	....	....	99¼	98	98	96	.....	96½....	4.80	4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. f—†101.90. g—†102.20. h—†102.55. j—†101.95. k—†100.86. m—†101.70. n—†102.13. p—†100.81. q—†101.73. r—101.7 on Oct. 1. s—†100.53. t—†101.93. u—†102.19. v—†100.18. x—Plus ½% for each year from redemption date to maturity. z—†102.75. [2]Giving effect to new financing. [4]Before depreciati. [7]Conv to 5-15-81, into 0.8 com & 1 $1.20 pfd; at $35.28 to 5-15-61. [9]Due Jan. 1. [10]Due Jan 1; extended from 6-1-45.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs.End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Due $1,200,000 each Oct. 1st	*M85, B64, F31*	3.60	....	23.9	2.03	7.57	10.7	12-31-58	Dec	d0.72	1.34	17.74	32.20	5.91				1
Pd. 4% int. 5-1-59; arrears 1.24%	S127, S13	4.72	....	6.98	Subsidiary, Canadian Pacific				Ry.									2
.....	*F29, E3*, NYS	74.3	....	187	2.42	27.5	29.3	6-30-59	Dec	4.08	4.08	6.74	6.56	6.07	12 Mo Jun	7.15	5.32	3
.....	*K33, U7*, NYS	14.9	....	do			do		Dec		do							4
.....	*D37, E17*, NYS	11.9	....	do			do		Dec		do							5
.....	*K33, U7*, NYS	13.9	....	do			do		Dec		do							5a
.....	*H5, D19*, NYS	11.9	....	do			do		Dec		do							6
.....	*H6, D19*, NYS	15.8	....	do			do		Dec		do							7
.....	*F31, K7*, NYS	19.8	....	do			do		Dec		do							7a
.....	*W35, B41*, NYS	14.9	....	do			do		Dec		do							8
.....	*K33, E3*, NYS	10.0	....	do			do		Dec		do							8a
Conv into common at $16.66 a share	*L23*	0.51	....	2.00	2.90	6.96	1.31	12-31-58	Dec	....	6.37	7.86	8.42	8.18				9
Prin. & int. payable in Canadian funds	*N3*, K8	1.52	....	2.65	0.80	1.00	0.16	3-31-59	Mar	0.96	0.98	2.30	2.15	2.10				10
Conv into com stk; 1 share per $10	*W35, M91, E17*	2.14	9.56	11.7	1.42	3.81	4.14	12-31-58	Dec	....	0.74	2.61	2.70	2.98	12 Mo Jun	2.89	3.05	11
[7]Now Standard Packaging Corp....	*W35, H81, K7*	4.09	....	16.8	3.97	26.5	7.22	12-31-58	Dec	....	....	....	....	....				12
.....	*B64*, NYS	28.8	....	56.0	8.52	50.4	18.4	12-31-58	Dec	1.73	1.08	6.89	8.39	3.60	6 Mo Jun	4.48	3.89	13
.....	*H5, B37, D19*	9.12	....	do			do		Dec		do							14
Prin. & int. pay. in Canadian funds	*P39*, K8, H32	0.88	....	1.60	0.05	0.36	0.42	12-31-58	Dec	....	3.72	5.09	5.23	4.98				15
Conv into com stk at $27 a share	*H81, E3*, NYS	5.12	....	5.12	5.33	25.7	7.59	12-31-58	Dec	....	....	15.65	7.74	11.72				15a
.....	*H6, B64, D19*	6.89	....	49.8	8.29	16.7	18.5	6-30-59	Dec	....	2.50	2.64	2.59	2.81				16
Prin. & int. pay. in Canadian funds	W35	2.00	....	2.94	....	....	....	.....	Dec	....	2.44	4.16	3.72	3.51	12 Mo Feb	2.60	2.94	17
Subsidiary of Eddy Paper Co.		7.50	....	22.7	....	....	....	.....	Dec	....	....	....	....	....				17a
Assumed by Consolidated Ed. of NY.	H19, F67, NYS	1.44	....	[2]1029	See Consolidated Edison Co.				of N.Y.									18
Full 5% interest paid since 7-1-45	H68, D47, T20	0.46	....	0.46	....	....	....	.....	May	....	[4]2.0%	[4]10%	[4]11%	[4]13%	Fiscal year 1959	[4]15%		18a
Controlled by U.S. Steel Corp.	*M85, H49*, NYS	13.8	....	13.8	17.7	21.7	17.8	12-31-58	Dec	d0.58	1.2	11.00	10.85	6.98				19
Assumed by Pub. Serv. El. & Gas	F67, P31	0.32	....	[2]671	See Pub. Serv. El & Gas Co.													20
Int. gtd. under lease to Penn. R.R.	M37, P31, Y3	0.55	....	1.51	Leased to Pennsylvania R.R.				Co.									21
.....	*H5, O3, Y1*	6.00	....	30.4	6.35	8.48	2.65	6-30-59	Dec	1.46	1.51	6.79	6.82	6.06	12 Mo Jul	6.54	5.20	22
.....	*S119, B64, F29*	4.50	....	do			do		Dec		do							23
.....	*M57, H81, P2*	5.00	....	do			do		Dec		do							24
.....	*M57, P2, W51*	6.50	....	do			do		Dec		do							25
.....	*S119, B64*	3.50	....	do			do		Dec		do							25a
.....	*S119, F31*	3.00	25.5	do			do		Dec		do							26

1—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H. 4—N.H., Conn., N.J., N.Y., Mass., Minn., Wash., Vt., Me.; R. I., also N.J. tr. fds.
6—Conn., Me., N.Y., N.J., N.H., Minn., Wash., Vt., R.I., also N.J. tr. fds. 8—Conn., Me., Mass., N.Y., N.H., R.I., also N.J. tr. fds. 10—Mass., Me.
12—Conn., N.J., Minn., Mass., N.Y., Wash., N.H., R.I., also N.J. tr. fds. 13—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Yi
1		El Paso Natural Gas.....Cv Deb 5¼s '77	mS	B1+	X	0	2	100 '57	0'68 †104.65	....		106½	100⅜	119⅜	106¾	121	100½	.....	100⅛	103½	4.97	5
2		•El Paso & So. West. RR....1st Ref 5s '65	Ao	A	X	2	17	.....	..... NC	127¾	50	103⅞	97	105	99¾	102½	101½	103	102	....	4.60	4
3		• do Stpd 1st Ref 5s '65	Ao	A	X	0	17	.....	..... NC	124½	53	102	99	103	100	101	100½	11	100	....	5.00	5
4		•El Salvador (Repub.)... Ext 3½s '76	Jj	.....	Q	0	..	... '46	*100 *100	85⅞	39⅞	75½	72½	85	76⅛	86¼	82	31	85		4.80	4
5		• do Ext 3s '76	Jj	.....	Q	0	..	... '46	*100 *100	80	36	74	70	77⅜	73	80⅛	77⅜	9	80½		4.69	3
6		Emerson El. Mfg.....Cv Sub Deb 5½s '77	jJ15	B1	..	0	..	100 '57	0'62 †105.2	....		105¼	95	164	100	218	159½	.....	200	....	....	2
6a		Empire District Electric.....1st 3½s '69	mS	B1+	X	0	3	106⅞ '44	‡103.5 †104.8	109¼	91	94	86	92	89	92	84	.....	84	....	5.60	4
6b		•Energy Supply Schwaben....Adj 5½s '73	Jd	.....	..	0	..	... '56	.....	....		No Sale		88⅞	88⅞	96	96	2	.....		....	
7		Equitable Gas Co.....1st 3¼s '73	Jj	A	X	0	18	100⅞ '48	j †102.08	116	89	90⅓	83	94⅓	87	91½	83½	.....	83½	....	4.89	3
8		do SF Deb 3⅜s '70	Ms	B1+	X	0	..	104½ '50	k †102.55	104⅓	90	93	83	95	87	92	87	.....	87½	....	4.85	3
9		•Erie RR.....(Ohio Div.) 1st 3½s '71	mS	A	X	0	13	102⅛ '41	102¾ 102¾	107	93⅜	88	87½	87½	87½	87¼	80	22	79	85	4.91	3
10		do Eq 2⅜s to '65	JJ15	A1	X	0	5	... '50	..... NC	....		....	....	....	....	....	....	.....	5.25	5.00	....	
11		do Eq 2⅜s to '61	JJ15	A1	X	0	3	... '51	..... NC	....		....	....	....	....	....	....	.....	5.25	5.00	....	
12		do Three 1952 Series Eq to '62	.....	A1	X	0	10	... '52	..... NC	....		....	....	....	....	....	....	.....	5.25	5.00	....	
13		do Eq 3s to '69	Jj15	A1	X	0	7	... '53	..... NC	....		....	....	....	....	....	....	.....	5.25	5.00	....	
13a	•	do 1st Con F 3⅛s '90	Jj	B1+	X	0	19	100⅜ '45	102¼ 104½	106	76	75⅝	65	65	59½	62½	55½	55	56		6.40	5
13b	•	do 1st Con G 3⅜s 2000	Jj	B1+	X	0	19	100⅜ '45	102¼ 104½	106	75	73	62	65	61	61½	54	28	54		6.22	5
13c	•	do 1st Con E 3¼s '64	aO	B1+	X	0	19	100 '44	†101⅞ †101⅞	106⅜	97	91	82	85	80	88⅛	85½	7	88⅛	95	4.35	3
14	•	do (due 1/1) Gen Cv Inc A 4½s 2015	Apr	B	Y	0	8	... '41	100 103	103¼	45¼	72⅓	45	55	44⅜	59⅞	53¼	3546	54⅝		....	8
15	•	do (due 1/1) Inc Deb 5s 2020	ao	C1+	Y	0	..	Exch'55	100 100	84	66	74	37	57½	41⅜	62¼	53	3845	60⅜		flat	
16		•Estonia (Republic of).....7s '67	jJ	.....	Q	0	..	101 '54	*100 *100	100¾	6⅛	18⅛	15½	15⅝	15½	15⅞	15⅞	1	15⅞		def.	1
17		Fairbanks, Morse & Co.....Deb 2¾s '67	Mn	B1+	X	0	2	100 '47	100½ 101	100⅛	85	89	80	89	84	96	84	.....	91	....	4.17	3
17a		do Cv Sub Deb 5¼s '72	Jd	B1	Y	0	2	100 '57	100 †104⅜	....		90½	80	93	80	98½	93	.....	98	....	5.97	5
18		Fall River Elec. Lt. Co..1st & CT 3⅜s '83	Jj	A	X	0	6	102¼ '53	†102¼ †104⅜	105½	94	93	83	98	93	93	82	.....	83	....	4.97	4
18a		do 1st & CT 4⅜s '88	Ao	A	X	0	6	102⅛ '58	m †106.30	....		....	....	101	101	95	93	.....	94½	....	4.71	4
19		•Fansteel Metallurgical Cv Sub Deb 4¾s '76	aO	B1	X	0	..	102 '56	0'67 †105.55	115⅞	109	133	103	125	112¼	146	126	917	139		2.03	3
20		Fashion Park, Inc....(Due 9/1) Deb 5s '63	mn30	.....	..	0	..	... '43	..... †105	98	50	67	60	65	60	68	63½	.....	66	76	flat	
20a		Fedders Corp.....ww Sub Deb 5½s '79	Mn	B1	Y	0	..	100 '59	100 5'64	....		....	....	....	....	108	100	.....	107	111	4.66	4
21		Federal Coal Co.....Inc Deb 5s '69	jD	.....	Z	0	..	... '19	 100	70	18	68	60	68	65	75	67	.....	70	77	flat	
22		Federal Elec. Products ww Inc Deb 6s '68	Mn	.....	..	0	..	100 '53	†101½ †102	170	98	195	136	197	140	207	199⅝	.....	199⅜	....	....	3
23		Ferro Corp.....Cv Sub Deb 3⅜s '75	jJ	B1+	Y	0	2	100 '55	100 †102	108	86	92	70	88	71½	111	90	.....	101	105	3.24	3

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed chrgs. after reorg. j—†100.57. k—†102.55. m—†102.10. q—Paid 5% int. 5-31-57; clearing arrears. [1]Combined times earned of constituent companies. [2]Giving effect to new financing. [3]Per $1,000 deb., common price increases $1 yearly. [4]Before depreciation. [5]Represents dollar portion. [6]Preliminary. [9]Includes series C. 2—N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv into com at $35 thru 8-31-67	*W35, S119, F31*	60.0	434	894	55.1	130	170	6-30-59	Dec	....	1.96	2.85	2.20	1.96	6 Mo Jun	2.05	1.81	1
Cont. by Southern Pac. Co.	A4, F67, NYS	11.4	....	18.4	Leased to Southern Pacific Co.													2
Stamped non-pyt. of Fed. Inc. Tax	A4, B65, NYS	7.07	....	do			do											3
Issued pursuant to 1946 exch. offer	M14, K4, NYS	1.91																4
do	do	0.69																5
Conv to maturity at $28.93 a com shr	*S82, V1*	2.79	....	8.91	4.17	32.3	14.0	9-30-58	Sep	....	4.29	5.67	4.82	4.34				6
.....	*H19, F31*, C53	8.92	....	23.2	2.45	4.47	2.27	6-30-59	Dec	....	2.46	3.54	3.20	3.25	12 Mo Jun	3.04	3.49	6a
.....	NYS	1.62	....	1.74	Energie-Versorgung Schwaben Aktiengesellschaft													6b
.....	*F29, K5, S130*	11.7	....	48.5	2.45	16.6	21.7	12-31-58	Dec	....	0.60	4.16	3.63	3.81	12 Mo Jun	3.26	3.84	7
.....	*F29, H23, S119*	15.2	33.0	do			do				do							8
.....	*L17, H89*, NYS	15.0	....	210	17.0	38.8	26.5	6-30-59	Dec	b1.72	b0.52	3.34	2.36	0.94	7 Mo Jul	0.10	1.00	9
.....	*S5, D37, S130*	3.78	....	do			do				do							10
.....	*H5, P49, F67*	1.35	....	do			do				do							11
Eq 3s to '61; 2⅛s & 2⅞s to '62	*S5, H5, P49*	3.40	....	do			do				do							12
.....	*K7, B37, D19*	3.96	....	do			do				do							13
.....	*M85, B64*, NYS	32.8	27.1	do			do				do							13a
.....	do	38.7	do	do			do				do							13b
.....	*H81, D37*, NYS	12.0	do	do			do				do							13c
Int. paid regularly since issuance	L23, L27, NYS	44.8	111	do			do		Dec	....	b1.82	2.40	1.69	0.67				14
do	NYS	26.6	156	do			do		Dec	....	....	2.01	1.43	0.56				15
Interest & S. F. defaulted 1-1-41	*H3, C73*, NYS	63.27																16
.....	*H19, M57, B64*	11.3	....	25.6	8.81	57.0	10.2	12-31-58	Dec	....	6.13	11.40	4.38	1.71				17
Cv to maturity; at $50 to 6-1-62	*A14, E3, G27*	14.2	11.3	do			do		Dec		do							17a
Cont. by Eastern Utilities Associates	*E19, S119, C53*	6.80	....	9.80	0.52	1.55	1.43	6-30-59	Dec	5.19	4.21	3.85	3.67	3.22	12 Mo Aug	3.43	3.26	18
do	*H6, D19, P49*	3.00	....	do			do		Dec		do							18a
Cv into com thru 10-1-66 at $45.76	*H3*, NYS	3.00	....	6.50	3.16	17.1	3.81	12-31-58	Dec	....	....	27.80	18.29	5.14				19
Int. is cum. but deferrable; See "q"	F11, S66	1.08	....	1.28	0.79	7.25	4.08	11-30-58	....	....	....	....	....	....				20
Wrrts: Purch 40 com at $15¾ to 5-31-62	*A7, B2, B37*	3.81	3.38	7.19	1.20	36.1	18.7	2-28-59	Aug	....	2.89	9.49	6.79	4.52	6 Mo Feb	....	4.17	20a
Pd 2% int. 6-1-59; accum. 124%	F61, A28	2.39	....	2.39					Dec	....	....	....	....	....				21
Wrrts: 69.45 com at $9.50 to 4-30-60	*H45, B59*	1.32	....	7.22	2.02	27.3	10.8	6-30-58	Jun	....	32.75	4.70	5.37	5.56	Now Fed Pacific Elec.			22
Cv. to mat. into com. at $37.24	*M57, H61, H81*	6.00	....	6.80	2.24	22.6	7.60	12-31-58	Dec	....	9.71	8.24	5.42	6.14				23

-Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr fds 5—Conn., Me., N.Y., N.J.; also N.J. tr. fds. 6—Me., Mass., Minn., N.H., N.J., N.Y., Vt., Wash.; o N.J. tr. fds. 7—Conn., Mass., Me., N.Y. 8—N.H. 10—Conn., N.Y. 13—Conn., Me., N.Y. 17—Me., N.Y. 18—Me., N.Y., R.I. —N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		51 East 42nd St.....ws 1st Inc 3s '66	Mar	.....	..	0	..	... '36	.....	100	97⅛	⅛	105	96	102	99	105	100½	.....	105	flat	.
2	♦	Finl. Res. Mtg. Bk..... 1st 5s '61	mS	.....	Q	0	..	94½ '28	100	100	104⅛	19	98	95	98⅛	96	98½	97⅞	9	98⅛	5.80	5
3	•	Firestone Tire & Rubber Co...Deb 3s '61	Mn	A1	X	0	1	99 '41	100	100	106⅛	87	99⅛	94⅛	101⅜	96¼	100¼	97⅛	744	97⅛	4.05	3
4	•	do Deb 2⅞s '72	Jj	A1	X	0	4	100 '47	100⅜	102⅛	103⅛	84⅛	86	83	91	80	84	81⅞	16	81⅝....	4.52	3
5	•	do Deb 3⅛s '77	Mn	A1	X	0	4	99½ '52	100	102	104½	91	96⅜	87⅜	98	88¼	90	85	351	86¼	4.36	3
6		Fischer & Porter.....Cv Sub Deb 5½s '77	Ms	B1	Y	0	..	100 '57	5½'60	105¼	....	....	110	81	100¾	79	105	99	.....	100½103	5.01	5
7		535 Fifth Ave. (Pitts.).ws Inc Deb 6½s '69	Apr	C	..	0	..	.... '39	.....	100	77	7	72	64	65	65	65	64	.....	65	flat	.
8		Flintkote Co.....SF Deb 4⅜s '77	Ao	A	X	0	7	101 '57	y	†105½	....	....	101	96½	105	99	100	97	.....	97 99	4.45	4
9	•	Florida East Coast Ry..1st & Ref A 5s '74	mS	D	Z	0	..	96 '24	.....	105	148⅛	3¾	124¾	79	124	80½	123⅛	95	4513	97½	def.	3
10		Florida Power Corp.....1st 3⅛s '74	Jj	A1	X	0	2	104.8'44	103⅜	106	110¼	87⅛	96	83	95⅛	87⅛	90	82	.....	86	4.69	3
11		do 1st 3⅛s '78	mN	A1	X	0	2	101 '48	p	†102.46	116⅛	88⅛	91	81	92	83⅛	85	80	.....	81⅞....	4.70	3
12		do 1st 3⅜s '82	mN	A1	X	0	2	101.8'52	w	†103.65	104⅛	88	92	82⅛	93⅛	83⅜	85	79⅝	.....	81⅛....	4.69	4
13		do 1st 3⅜s '84	Jj	A1	X	0	2	101 '54	q	†104.20	101⅛	84	86	78	89⅛	83⅓	83⅛	77	.....	77	4.70	4
14		do 1st 3⅜s '86	jJ	A1	X	0	2	101 '56	r	†104.47	101½	98	98	89	100	89	92½	84¾	.....	86¾....	4.76	4
15		do 1st 4⅛s '88	jJ	A1	X	0	2	102½ '58	j	†106.66	....	....	....	....	102½	93⅓	94½	88	.....	88	4.90	4
16		Florida Power & Light.....1st 3⅛s '74	Jj	A1	X	0	6	105½ '44	†103⅜	†104⅜	110¾	93	97	86	99½	92	92½	87	.....	87	4.73	4
17		do 1st 3s '79	Jd	A1	X	0	6	102 '49	m	†103.27	103⅓	86	86½	78⅓	91	82	82	79	.....	79	4.63	3
18		do 1st 3⅛s '83	Ao	A1	X	0	6	102½ '53	e	†104.37	106	97	98	87	102	90	94	87½	.....	87½....	4.75	4
19		do 1st 3⅛s '84	mN	A1	X	0	6	100⅞ '54	v	†103.22	101½	87⅛	83	79	90⅛	80	81	74	.....	74 74½	4.90	4
20		do 1st 3⅜s '86	Ao	A1	X	0	6	101 '56	x	†103.59	101½	94	95½	85	100½	87	91	84½	.....	 85	4.59	4
21		do 1st 4⅜s '86	jD	A1	X	0	6	101¼ '56	t	†105.83	101½	100	104⅜	96	107	99½	99	95½	.....	 94	4.75	4
22		do 1st 4⅝s '87	Mn	A1	X	0	6	102 '57	n	†106.57	....	....	105	100	107	100	102¾	98	.....	98	4.76	4
22a		do 1st 4⅛s '88	Ao	A1	X	0	6	101¼ '58	f	†105.24	....	....	....	....	104	96¾	96½	90½	.....	.... 91½	4.81	4
22b		do 1st 5s '89	Jd	A1	X	0	6	100¾ '59	k	†105.78	....	....	....	....	....	....	104⅛	100¾	.....	101 102	4.88	4
22c		do Deb 3⅛s '72	jJ	A	X	0	..	101 '47	u	†102	101⅛	90	92	84	94⅓	88	87	85½	.....	86	4.70	3
22d		Food Fair Properties Dev.....Units	.....	B	Y	0	..	50 '59	0'61	†102⅓	....	....	....	....	....	....	50	47	.....	49 51	....	.
23		Food Fair Properties, Inc....Deb 5½s '75	mS15	.....	..	0	.....	... '55	0'61	†101	....	....	73	66	83	67	84	74	.....	74 78	7.96	C
23a		Food Fair Stores, Inc.....SF Deb 3s '65	Jj	B1+	X	0	7	100 '50	100	†101	103	85	94	80	93	87	90	81	.....	81	6.80	3
24		do SF Deb 3⅜s '74	mS	B1+	X	0	7	100 '54	100	†101⅜	101⅛	88	89	80	92	85	95	80	.....	80	5.33	4
25	•	do Sub Cv Deb 4s '79	Ao	B1	Y	0	7	100 '59	100	†104	....	....	....	....	....	....	118½	89	10996	96½	4.25	4
25a		Food Machinery Corp.....Deb 2¾s '62	Ms15	A	X	0	3	100⅛ '47	h	†100.45	101⅛	92	94	90	96⅓	93	95	91	.....	94⅓....	4.85	2
26		Food Mach. & Chemical Corp. Deb 2¾s '69	fA15	A	X	0	3	100¾ '49	s	†101.01	102¼	94	93	88	95⅛	88	89	82	.....	89	4.11	3
26a		do SF Deb 3.80s '81	jJ15	A	X	0	3	100 '56	0'62	105	100¼	99	102	94	101	95	96	89	.....	89 93	4.29	4
27	•	Foremost Dairies.....Sub Deb 4½s '80	jJ	B1	Y	0	7	105 '55	5'61	†108⅜	103	98	95⅞	83	100	90	97⅓	88½	298	91½	5.17	4
28		Ft. Dodge. Des M. & So. (Due 1/1) Inc B 4s '91	May	C1	..	0	..	... '43	*100	*100	53⅓	24	46⅛	38	44	31	40	38	.....	40	flat	.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.20. f—†101.28. h—100.14. j—†102.53. k—†100.78. m—†101.40. n—†101.98. p—†100.71 q—†100.96. r—†100.93. t—†101.22. u—†100.64. v—†101.79. w—†101.53. x—†100.95. y—100.82 beginning '62. z—†101.74. [2]Giving effect to new financing [3]Before depreciation. [4]Pro forma, includes Golden State & Philadelphia Dairies. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Orig. '56 matur.; pd. 3% int. 3-1-59	W14, R25, A28	0.80	....	0.80	0.04	0.06	0.08	12-31-58	Dec	....	Nil	6.0%	7.5%	8.6%				1
Gtd. prin. & int. by Finnish Gov't	*N1, L23*, ASE	1.47																2
SF; $625MM & N1; & cont $750M5-1	*H19, O3*, NYS	14.0	....	96.5	45.7	488	128	10-31-58	Oct	....	5.00	14.84	13.89	12.83				3
S.F.: $750,000 each Jan. 1 to 1962	*H19, O3*, NYS	16.0	....	do			do				do							4
SF to retire 80% prior to maturity	*H19, H5*, NYS	66.5	....	do			do				do							5
Cv into com to 3-1-77 at $21	*S82, W35, B67*	3.20	....	4.00	0.56	9.37	2.42	4-30-59	Apr	....	....	8.67	6.27	1.68	Fiscal year 1959		1.71	6
Orig. '49 matur. pd. 2.58% int. 4-1-59	J21, C45, C6	0.71	....	0.71	0.21	0.22	0.01	12-31-58	Dec	....	[3]1.5%	[3]6.0%	[3]6.2%	[3]5.8%				7
.....	*L27*	10.0	....	12.8	9.48	54.2	16.6	[5]12-31-58	Dec	....	....	39.73	13.68	11.07				8
Reorg. plan ratified	*M83, F47*, NYS	45.0	....	59.1	7.49	13.3	5.68	6-30-59	Dec	do .06	0.01	0.93	0.70	0.43	7 Mo Jul	0.57	0.32	9
.....	*K7, S75, W35*	15.9	....	119	10.2	19.1	11.5	6-30-59	Dec	1.35	1.50	3.89	4.40	5.15	12 Mo Jun	5.40	4.23	10
.....	*K5, M59*	8.20	....	do			do		Dec		do							11
.....	*K7, M57, B37*	14.5	....	do			do		Dec		do							12
.....	*K7, M57, B37*	11.6	....	do			do		Dec		do							13
.....	*K7, M57, B37*	19.3	....	do			do		Dec		do							14
.....	*K7, M57, B37*	25.0	....	do			do		Dec		do							15
.....	*B64, S82, H19*	42.4	....	[2]207	14.0	33.8	49.3	3-28-59	Dec	1.03	1.36	4.56	4.54	5.40	12 Mo Jun	5.07	5.19	16
.....	*L36, B57*	10.0	....	do			do				do							17
.....	*H19, G25, L23*	15.0	....	do			do				do							18
.....	*H6, P49, S5*	10.0	....	do			do				do							19
.....	*M57, K7, L36*	15.0	....	do			do				do							20
.....	*M57, K7, D37*	15.0	....	do			do				do							21
.....	*H6, P49, S5*	15.0	....	do			do				do							22
.....	*M57, K7, D37*	20.0	....	do			do				do							22a
.....	*H5, H51, P49*	25.0	....	do			do				do							22b
.....	*H6, S5, P49*	9.13	198	do			do				do							22c
Units: $50 CT '84 & warrant	*E3, L27, D37*	7.50	....	7.50	....	....	....	.....	....	....	....	....	....	....				22d
.....	*E3, L27, D37*	7.69	....	22.4	....	....	....	.....	Dec	....	....	....	....	....				23
SF: $225M to '60, larger thereafter	*E3, D37, H51*	5.67	....	49.8	22.2	86.4	34.8	5-2-59	Apr	....	5.08	7.84	8.48	8.41	Fiscal Year 1959		6.97	23a
.....	*E3, B64, D37*	19.3	....	do			do				do							24
Conv into common stk at $42 a shr	do	21.2	....	do			do				do							25
Now Food Machinery & Chem. Corp.	*K5, M73, B65*	4.95	....	64.3	See Food Machinery & Chemical Corp.													25a
.....	*K7, M73*	5.89	....	64.3	24.2	150	42.7	12-31-58	Dec	....	6.39	9.75	8.35	8.67				26
.....	*K7, L27, B64*	30.0	....	do			do		Dec		do							26a
SF to retire issue by maturity	*S5*, NYS	20.0	....	50.5	34.0	81.7	33.8	12-31-58	Dec	....	[4]7.58	5.03	4.63	4.83				27
.....	Y1, G44, M72	1.99	....	2.79	0.32	0.53	0.33	12-31-58	Dec	Def	Def	Def	Def	9.3%				28

-N.Y., Mass., Me., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.J., N.Y., ('82 & '84) in R.I., and ('78, '82, '83, '86, '88) in N.H., all N.J. tr. fds.
-N.J., N.Y., R.I.; also N.J. tr. fds. 4—Me., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., also N.J. tr. fds.
-N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Fort St. Union Depot.....1st 3⅜s '65	jD	A	X	0	2	100 '40	*101	*101	106	95	98	92	94	91⅛	94	92½	.....	93	....	5.05
1a		•Fort Worth & Denver Ry.....1st 4⅜s '82	Mn	B1+	X	0	14	101 '52	101⅝	104	105½	100½	101	101	93½	91½	94½	92	17	90	....	5.11
1b		Forty Wall St.....xs (Due 1/1) Inc 5s '66	ms	B1	Z	0	..	...	'40	*100	*100	100½	88⅛	98	94	99¾	96	99⅛	95	.....	96	100	flat
2		Fram Corp.....Conv Deb 6s '66	jD	B1	Y	0	..	100 '51	†103½	†103⅛	126	94	121	95	158	98	278	158	.....	264	....	....
3		Fruehauf Trailer.....SF Deb 3¾s '74	Jd	B1	X	0	11	100 '54	100	†103⅜	101	93	88	80	84	55	81⅛	73½	.....	80	83	5.41
4		do Cv Sub Deb 4s '76	Ms	B	Y	0	11	102½ '56	2⅓'61	†105	129½	83	84½	54⅓	92½	55⅔	115½	92⅓	.....	100	103	3.77
5		do SF Deb 4s '76	Ms	B1	X	0	11	100 '56	0'61	†103⅝	115¼	86½	89	54⅓	70	56	75	71½	.....	75	....	6.45
5a		•Gardner-Denver Co..Cv Sub Deb 4½s '76	aO	B1+	X	0	..	101¾ '56	0'61	†104½	115	105	124⅓	99¾	137	106½	149¼	123	1374	127		2.33
5b		•Garrett Corp.....SF Cv Sub Deb 4¾s '78	mS15	B1	Y	0	11	100 '58	0'69	†104¾	....	....	....	....	112½	100	118½	95⅓	4794	100		4.88
6		Gatineau Power Co.....1st C 3s '70	Jd15	A	X	0	3	104⅜ '46	†102.4	†103.3	104⅜	85	89⅓	84	91⅓	85⅓	87	84	.....	84	86	4.64
7		do Deb 2¾s '61	Jd15	A	Y	0	..	101¼ '46	†100.2	†100.3	101⅓	87	94½	90	98	91⅓	96½	95⅓	.....	96	....	5.00
8		General Acceptance.Cv Cap Deb 5⅓s '84	Jd	B	Y	0	6	100 '54	101	†104.50	106	95	98	84	104	92	112½	101⅓	.....	....	109	5.12
9		do Sub Deb 5s '70	Jd	B	Y	0	..	100 '55	101	†103⅛	100⅓	97	90	90	98	90	95	92	.....	93⅛	96	4.49
10		do Deb 4¾s '71	fA	B1+	X	0	..	99⅓ '56	100	4⅓'61	96	96	96	90	98	90	96	91⅔	.....	92	....	5.69
11		•General Amer. Oil...Sub Cv Deb 4¼s '84	Mn	B1	Y	0	11	100 '59	100	†104.80	....	....	....	....	....	....	101½	91	3577	96		4.65
11a		•General Amer. Trans. Cv Sub Deb 4s '81	Mn	B1+	X	0	11	100 '56	0'61	†103⅛	115¾	100⅓	120	98	155	106	176	136	2698	158		....
11b		♦General Builders Corp...Sub Deb 6s '63	Mn15	.....	..	0	..	100 '59	.....	100	....	....	....	....	....	....	....	....	.....	40	84	10.30
11c		•General Cigar.....cm Inc Deb 5⅓s '87	Jd	B1	..	0	..	Exch'57	100	105	....	....	92	81⅓	102	89	102⅔	98	397	98⅓		5.60
12		•General Electric Co.....Deb 3⅓s '76	Mn	A1+	X	0	4	100⅓ '56	s	†104⅓	102⅓	95⅓	100	91⅔	101⅓	92⅓	95	88⅝	2797	89		4.42
13		•General Foods Corp.....Deb 3⅜s '76	jJ	A1	X	0	2	100 '51	100	†102⅜	105⅓	92	97⅓	89⅓	100⅜	90⅓	95⅓	86	213	87⅓		4.42
13a		•General Motors Acceptance..Deb 3⅓s '61	mS15	A	X	0	5	99⅓ '53	.....	100⅓	105	98	101	95⅓	103⅝	97⅓	100⅜	97⅜	16391	97⅜		5.30
14	•	do Deb 2¾s '64	jJ15	A	X	0	5	99 '54	.....	†100⅜	99⅓	88⅓	94⅓	87	98⅞	89⅔	94	86⅞	1679	89		5.41
15	•	do Deb 3s '69	jJ15	A	X	0	5	100⅜ '54	.....	†101.25	102	88⅓	95	81	97⅝	87	91⅓	82⅔	1168	84⅓		4.99
16	•	do Deb 3s '60	Ao	A	X	0	5	100 '55	.....	100	101	95	98⅓	93¾	102	97⅓	100¼	98 1/16	11181	99 11/16		3.05
16a	•	do Deb 3⅛s '72	Ms15	A	X	0	5	100 '55	.....	†102.3	103¾	89⅔	97⅓	84⅓	99¼	89⅓	92⅞	83⅓	2465	85⅜		5.04
16b	•	do Deb 3⅛s '75	mS	A	X	0	5	98¼ '55	.....	†101⅜	101⅞	89⅓	97⅔	85	99⅓	89	93¼	82⅓	2480	85		5.00
17	•	do Deb 5s '77	fA15	A	X	0	5	97⅓ '57	.....	3'67	....	....	111½	100¾	112	104⅝	108	98¼	2548	101⅛		4.91
17a	•	do Deb 4s '79	Ms	A	X	0	5	98⅓ '58	.....	2'63	....	....	....	....	102⅛	92⅓	96	86	4446	88¾		4.90
17b	•	do Deb 5s '80	mS	A	X	0	..	100 '59	.....	3½'64	....	....	....	....	....	....	100	96	1138	99½		5.03
17c		•General Motors Corp.....Deb 3¾s '79	Jj	A1+	X	0	7	100⅓ '53	100⅓	†103¼	105⅛	90⅓	98	88⅛	98	89⅝	91⅜	86⅛	1953	87¼		4.20
18		Gen. Portland Cement.Cv Sub Deb 5s '77	aO	B1+	X	0	..	100 '57	0'68	104⅓	....	....	111⅛	100	146	112	144	126	.....	126	129	2.93
19		•General Shoe Corp.....Deb 3.30s '80	Ms	A	X	0	..	100 '55	*100	†102.50	....	....	No Sale		91¼	90⅛	No Sale		.....	....	85	4.40

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs. 1958. d—Deficit. r—†102.53. s—100.41 beginning May 1, '61. [2]Giving effect to new financing. [3]Before depreciation. [6]Preliminary. [7]Indenture basis. [9]Reflecting Stromberg-Carlson merger. [10]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Leased to Pere Marq. Wab. & Penn.	*M85*, F67	1.19	....	1.19	....	....	....	.....	Dec	....	....	....	....	....				1
Gtd. by Colorado & Southern Ry.	*M85, B64*, NYS	15.3	....	25.2	....	....	....	.....										1a
Int. non-cum; paid 5% since '48	S140, S63, E3	5.03	....	5.03	....	....	....	.....	Dec	....	Def	[3]16%	18%	21%				1b
Cv into 37½ com. per $500 to maturity	M57, R25, K27	0.43	....	3.72	2.96	13.1	4.02	6-30-59	Dec	....	....	....	....	....				2
.....	*L27, G27, K7*	19.0	....	64.1	14.6	119	36.8	6-30-59	Dec	....	4.20	2.48	1.39	1.09	3 Mo Mar	0.80	4.20	3
Conv into common stk at $26.24 a shr.	*L27, B64, E3*	27.3	....	do			do		Dec		do							4
.....	do	10.0	....	do			do		Dec		do							5
Cv to '76; at 37½ thru 10-1-66	*H81, B41*, NYS	8.48	....	12.1	8.68	48.5	7.43	12-31-58	Dec	....	....	40.16	32.19	24.95				5a
Conv into com. at $44.66 shr to 9-15-68	*M75, B64*, NYS	10.0	....	12.3	8.10	92.3	57.0	6-30-59	Jun	....	3.81	7.33	4.88	3.53	Fiscal yr 1959		3.81	5b
Prin. & int. payable in U.S. funds	*F29, G25, H19*	43.0	....	54.3	3.52	6.01	4.51	12-31-58	Dec	1.32	1.20	3.34	3.54	3.74	6 Mo Jun	3.82	3.48	6
Prin. & int. payable in U.S. funds	*B64, G27, K5*	0.79	53.1	do			do		Dec		do							7
Cv into 60 com per $1000 to 5-31-64	*P2, M91, R35*	3.52	....	41.1	....	....	....	.....	Dec	....	1.79	1.63	1.52	1.41	6 Mo Jun	1.24	1.52	8
.....	*P2, M91, R35*	5.45	....	do	....	....	....	.....	Dec		do							9
.....	*P2, E3*	10.0	....	do	....	....	....	.....	Dec		do							10
Conv into com at $40 to 5-1-69	*B64, M57*, NYS	20.0	....	20.4	1.96	8.09	8.02	2-28-59	Jun	....	6.27	7.56	9.31	8.82	8 Mo Feb	....	6.30	11
Cv to 5-1-71; at $37.50 to 5-1-61	*K33*, NYS	15.2	....	166	48.6	92.3	21.5	12-31-58	Dec	....	3.00	3.19	3.50	3.31	6 Mo Jun	3.23	3.70	11a
Debentures traded without warrants	ASE	2.13	2.69	4.82	0.41	1.68	2.02	12-31-58	Dec	....	....	....	....	....				11b
Int. paid regularly since issuance	NYS	6.53	4.40	10.9	1.82	36.9	8.99	12-31-58	Dec	....	....	....	5.94	5.07				11c
.....	*M85, G27*, NYS	300	....	300	478	1381	677	12-31-58	Dec	....	....	22.74	22.40	21.50				12
.....	*G27, L27*, NYS	33.4	....	44.0	92.6	329	107	3-31-59	Mar	....	12.99	24.76	29.79	36.30				13
Cont. by General Motors Corp.	*M85, F31*, NYS	150	....	[2]2441	....	....	....	.....	Dec	....	1.41	1.38	1.33	1.41	6 Mo Jun	1.40	1.32	13a
.....	*M85, D23*, NYS	75.0	....	do	....	....	....	.....	Dec		do							14
.....	do	75.0	....	do	....	....	....	.....	Dec		do							15
.....	*M85, F31*, NYS	50.0	....	do	....	....	....	.....	Dec		do							16
.....	do	200	....	do	....	....	....	.....	Dec		do							16a
.....	*M85, S5*, NYS	200	....	do	....	....	....	.....	Dec		do							16b
.....	*M85, D23*, NYS	100	....	do	....	....	....	.....	Dec		do							17
.....	*M85, D23*, NYS	150	....	do	....	....	....	.....	Dec		do							17a
.....	*M85, D23, F31*	125	....	do	....	....	....	.....	Dec		do							17b
.....	*M85, D23*, NYS	274	....	320	1541	3855	1226	6-30-59	Dec	....	64.81	81.36	90.14	68.10	6 Mo Jun	68.52	165.63	17c
Cv to 10-1-67 at $28¾ a common shr	*M57, B64, F31*	12.8	....	17.1	20.7	32.3	13.4	[10]12-31-58	Dec	....	....	....	....	12.57				18
Now Genesco Inc.	*S82, B64*, NYS	10.0	....	28.0	9.30	110	37.5	6-30-59	Oct	9.24	9.44	9.60	7.47	6.24				19

-N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.Y. 3—R.I. 4—Me., Mass., N.H., N.Y.; also N.J. tr. fds. 5—Me., N.Y.; also N.J. tr. fds. 6—Vt., N.H.
-Me., Mass., N.Y., N.H., R.I.; also N.J. tr. fds. 11—N.J. tr. fds.
—Me., Mass., Minn., N.J.; also N.J. tr. fds.

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1		General Tel. (Calif.).....1st J 4⅓s '86	mS	A	X	0	7 101½ '56	.....	†105.38	102⅞	101	102¾	92	105	98	96	93½	.....	.....	97½	4.67	4.
1a		do 1st K 5s '87	Jd	A	X	0	7 100 '57	.....	†104.66	....	....	106	99⅞	108⅛	103	103	99	.....	99	101	4.94	4.
1b		do 1st L 4⅛s '88	Ms	A	X	0	7 100⅜ '58	.....	†105.24	....	....	....	....	104⅛	95¼	94½	90	.....	.....	90	4.77	4.
2	•	General Tel. Corp.....Cv Deb 4s '71	Mn	B1+	X	0	6 100 '56	.....	†103.15	114⅜	100	105½	92	130⅛	100¼	163½	124	12302	143½	....	....	2.
2a	•	do Cv Deb 4⅛s '77	Jd	B1+	X	0	6 100 '57	.....	†105	101¼	....	109	93⅛	138	106	171⅞	130¼	14080	149	....	....	3.
2b	•	General Time.....Cv Sub Deb 4⅛s '79	fA	B1	Y	0	.. 100 '59	0'70	†104⅜	....	....	....	....	....	....	112½	94	768	101	4.68	4.
3	•	Gen. Tire & Rubber....Sub Deb 4⅛s '81	Ao	B1	..	0	.. Exch'56	.....	105¼	....	....	84	83	95	87	100	92⅜	35	92⅛	....	5.37	5.
3a		do ww Sub Deb 6s '82	aO	B1	Y	0	8 100 '57	100	†105½	....	....	117	102⅞	159	110	203	154	.....	188	194	....	3.
4		Georgia Power Co.....1st 3⅜s '77	jD	A	X	0	4 101⅜ '47	†101⅛	†104	111⅛	88½	91	79	96	85	86	81	.....	86	....	4.50	3.
5		do 1st 2½s '80	Ao	A	X	0	4 102⅛ '50	101⅞	†104⅜	103	83	87	78	87	81	78	73	.....	78	....	4.49	3.
6		do 1st 3⅛s '81	Jd	A	X	0	4 101⅞ '51	101⅜	†104	105½	91	91	81	95⅓	89	86½	81	.....	86½	....	4.48	4.
7		do 1st 3⅜s '82	jJ	A	X	0	4 101 '52	h	†103.07	104⅜	88	90⅓	80	93⅓	86⅓	84	79	.....	84	....	4.48	4.
8		do 1st 3⅜s '83	Ao	A	X	0	4 100⅞ '53	j	†103.10	105	94	95	84	97⅓	92	88⅓	83	.....	88½	....	4.55	4.
9		do [13]1st 3⅛s '84	jj	A	X	0	4 101⅜ '54	i	†103.70	102⅓	86	87	76	91	82⅓	80	74	.....	74	....	4.95	4.
10		do 1st 3⅜s '85	Mn	A	X	0	4 101⅛ '54	m	†103.90	102¾	88	89	80	93	86	82⅓	76⅓	.....	77	....	4.95	4.
11		do 1st 3⅜s '86	Ao	A	X	0	4 101⅜ '56	k	†103.93	101⅞	92⅓	93	82	96	89	88	80½	.....	80½	....	4.94	4.
11a		do 1st 5⅛s '87	Jd	A	X	0	4 102¼ '57	n	†107.02	....	....	107	102⅛	107⅛	101	104	100½	.....	104	....	4.99	5.
11b		do 1st 4⅛s '88	Ms	A	X	0	4 101 '58	p	†104.90	....	....	....	....	102⅜	94	94	85	.....	85	....	5.13	4.
11c		do 1st 5⅜s '89	mS	A	X	0	4 101⅜ '59	q	†107.19	....	....	....	....	....	....	102½	101⅜	.....	102	102⅜	5.59	5.
12		Gera Corp.....Sub SF Deb 6s '70	Jd30	.....	..	0	.. '55	100	100	93½	75	87	75	85	71	86	80	.....	80	86	7.95	6.
13	•	Germany (Fed. Rep.).....Extn $ 5⅛s '69	aO15	.....	..	0	.. Exch'53	.....	.....	109	68⅛	99⅜	95⅛	106⅞	96	113	104¼	322	113	....	3.92	4.
14	•	do Funding Dollar 3s '72	aO15	.....	..	0	.. Exch'53	.....	.....	75⅝	45	79⅜	65	88⅛	76	99	86¾	370	99	....	3.10	3.
15	•	do Extension Dollar 5s '80	Jd	.....	..	0	.. Exch'53	.....	.....	104⅜	63	94½	85⅝	105¼	91⅛	114⅜	104	479	113	....	4.09	4.
16	•	do Funding Dollar 3s '72	jD	.....	..	0	.. Exch'53	.....	.....	75⅜	45	79⅜	64½	89	74	99⅞	86	480	98	....	3.19	3.
17	•	do Prussia Conv. Dollar 4s '72	aO	.....	..	0	.. Exch'53	.....	.....	86⅓	55½	85	70	99⅛	82½	104½	98½	170	103	....	3.71	3.
18	•	do Conv & Funding $ 3s '63	Jj	.....	..	0	.. Exch'53	.....	.....	86½	58	93	79⅜	95¼	89½	99	92⅜	283	97½	....	3.65	3.
19		Gilchrist Co.....SF Deb 4s '65	Fa	B1+	Y	0	.. 100 '50	100	101	100	88	93	90	95	90	96	88	.....	94	....	5.10	4.
20		Glen-Gery Shale Brick.....1st 5⅜s '71	aO	B	Y	0	.. 100 '51	102⅓	104	97	94	95	88	91	85	93⅞	90	.....	92	....	6.47	5.
21		Glenmore Distilleries.....SF Deb 4s '72	fA	B1+	X	0	.. 100 '52	100	†101⅜	100	86	90	85	90	87	86	85	.....	85	....	5.65	4.
22	•	Glidden Co.....SF Deb 4¼s '83	mN	A	X	0	8 99 '58	0'64	103¾	....	....	....	....	103¾	99	104⅝	98⅛	514	99⅛	....	4.79	4.
23	•	Goodrich (B. F.) Co.....1st 2¾s '65	Mn	A1	X	0	3 100½ '45	g100⅜	†101	105⅞	90	96½	90	98⅛	91⅝	94½	90½	457	91⅝	....	4.22	2.
24	•	Grace (W.R.).....Cv Sub Deb 3⅛s '75	Mn15	B1+	X	0	.. 101⅛ '55	0'66	†103⅛	117¼	105	110⅛	80½	103⅜	89	111	90¼	9069	96	....	3.83	3.
25		Grace Line.....SS Santa Rosa 4⅛s '78	jJ	.....	..	0	.. 100 '58	0'62	†104½	....	....	....	....	102	100	102	90	.....	90	95	4.67	4.
26		do SS Santa Paula 4.20s '78	aO	.....	..	0	.. 100 '58	0'62	†104½	....	....	....	....	101½	100	101½	90	.....	90	95	4.59	4.
27		Gramercy Pk Bldg (NY)...[9]Deb 3-5s '69	Jd	.....	2	..	.. '29	.....	100	79½	½	77	71	82	71	81½	77	.....	79	82	flat	..

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. d—Deficit. g—On Nov. 1. h—†100.88. i—†101.31. j—†100.80. k—†101.30. m—†101.02. n—†102.23. p—†100.94. q—†101.437. [1]Dealings suspended Dec. '41-Jan. '54. [2]Giving effect to new financing. [3]Before depreciation. [4]Figures of Kaiser Motor Corp. assumer. [5]In funding bonds upon reunification of Germany. [6]Years ended Dec. 31.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
		H6, B37, D19	20.0	....	150	6.24	29.7	42.4	12-31-58	Dec	....	2.49	5.07	3.76	3.60	12 Mo Jun	3.50	3.92	1
a		*H6, B37, R35*	20.0	....	do			do		Dec		do							1a
b		*W35, K7, H3*	20.0	....	do			do		Dec		do							1b
	Cv to mat; at $47.95 to 4-30-61	*P2, S119,* NYS	46.7	....	623	74.1	393	238	12-31-58	Dec	....	2.69	3.60	3.05	2.84				2
a	Cv to mat; at $46 to 5-31-62	*P2, S119,* NYS	44.5	....	do			do		Dec		do							2a
b	Conv into com at $96 a shr to matur	*K7, M57,* NYS	6.20	....	8.50	1.49	26.0	8.14	6-13-59	Dec	....	....	....	....	....				2b
3		NYS	3.58	....	67.0	13.1	168	92.0	11-30-58	Nov	....	7.25	4.05	3.72	3.67				3
a	[14]Wrts purch 20 com per $1000 Deb	*K7, L27, B64*	11.0	....	do			do		Nov		do							3a
	Controlled by Southern Co.	*B64, K5*	9.63	....	[2]276	4.90	27.2	27.9	6-30-59	Dec	....	1.72	3.47	3.71	3.62	12 Mo Aug	3.32	3.44	4
	do	*H6*	15.0	....	do			do				do							5
	do	*U7, E17, S26*	20.0	....	do			do				do							6
	do	*F31, D37, G37*	20.0	....	do			do				do							7
	do	*B64, S5, S73*	8.07	....	do			do				do							8
	do	do	11.0	....	do			do				do							9
	do	*M85*	12.0	....	do			do				do							10
	do	*M85*	12.0	....	do			do				do							11
a	do	*H6, B37, S5*	13.1	....	do			do				do							11a
b	do	*B64, K7, S73*	24.0	....	do			do				do							11b
c	do	*H6, B37, H45*	18.0	....	do			do				do							11c
	Subsidiary of List Industries	R6, B101	7.20	....	10.5	7.38	25.6	15.4	12-31-58	Dec	....	4.53	3.29	2.71	1.73				12
	Issued in exch for German 7s '49	NYS	40.7			[5]Talons attached for int. due from 10-16-44 to 10-15-52													13
	Issued in lieu of interest on above	NYS	7.90			Arrears to 10-15-44, recalculated at 5% simple interest													14
	Issued in exch for German 5½s '65	NYS	5.36			[5]Talons attached for int. due from 12-2-44 to 12-1-52													15
	Issued in lieu of interest on above	NYS	8.69			Arrears to 12-1-44, recalculated at 4½% simple interest													16
	Issued in exch for Prussia 6s & 6½s	NYS	10.4			....	....	....	.....	....	....	....	....	....	....				17
	Issued in exch for Conv 3s '46	NYS	9.24			....	....	....	.....	....	....	....	....	....	....				18
	.....	*L23, E19*	0.90	....	1.17	0.94	6.90	2.75	7-31-58	Jul	....	....	....	....	1.56				19
	.....	*L23, B101*	1.95	....	2.20	2.86	3.99	0.79	12-31-58	Dec	....	0.24	7.55	7.62	6.76				20
	SF to retire 93% prior to maturity	*G25, F31, W35*	9.94	....	9.94	3.02	48.2	13.9	6-30-58	Jun	....	[6]1.31	2.30	2.94	3.01				21
	Not ref. to 11-1-63 at lower int.	*B64, E3,* NYS	30.0	....	30.0	9.81	71.3	14.3	2-28-59	Aug	....	....	21.24	8.57	6.93				22
	S.F.: $1,375,000 each Nov 1	*G47, D23,* NYS	23.8	....	42.8	62.2	345	86.7	6-30-59	Dec	d1.04	0.44	25.03	23.05	22.17	6 Mo Jun	18.07	26.19	23
	Conv into 19 shrs com per $1,000	*G27, B64,* NYS	29.9	....	164	63.0	209	70.0	6-30-59	Dec	....	4.77	4.75	3.10	2.33				24
	U.S. Gov't insured M.M. bonds	*M57, P2, S82*	9.00	....	20.1	4.50	17.9	16.0	12-31-57	Dec	....	....	....	....	....				25
	do	do	9.00	....	do			do		Dec	....	....	....	....	....				26
	Pd 2½% int. 12-1-58; 2½%, 6-1-59	K27, N9, D47	1.37	0.10	1.44	0.16	0.05	0.01	3-31-59	Sep	....	[3]0.9%	[3]6.4%	7.0%	8.4%				27

[3]Six months ended 6-30-56. [5]Non-cumulative interest payable if earned. [10]Due Jan. 1. [13]Due Apr. 1. [14]At $25 per share. 3—N.H., R.I.; also N.J. tr. fds.
1—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 6—R.I.; N.J. tr. fds. 7—Conn., Me., Mass., N.Y., R.I. 8—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1	•	Grand Union Co....Cv Sub Deb 4¼s '78	jJ15	B1	Y	0	13	100 '58	0'69	104	....	....	....	....	129½	114¾	138⅛	105	1741	112	3.28	3.
1a		Granite City Generating...1st CT 5s '63	Ao	B1	Y	0	..	.... '36	*100	*100	100½	45	91	78	83	78	85	82½	.....	85	10.10	5.
1b		Great Britain & North'n Ireland..4s '90	Mn	.....	Q	0	..	.... '19	0'60	0'60	89½	31½	47¾	44	50	47	51¼	50¼	.....	50¾ 51½	5.55	4.
2	•	Great Northern Ry. Co....Gen N 3½s '90	Jj	A	X	0	11	100 '45	*101⅜	*103½	107	79	79¼	69⅝	78	73⅛	77	66¼	230	70	5.03	4.
3	•	do Gen O 3¼s 2000	Jj	A	X	0	11	99.35'45	*101⅛	*103½	107	77¾	76	66	76	73	75½	66	74	66	5.09	4.
4	•	do Gen P 2¾s '82	Jj	A	X	0	11	101⅛ '46	*102½	*104¼	100⅝	75	77⅛	68	77	68	73¼	65	139	66	5.32	4.
5	•	do Gen Q 2⅝s 2010	Jj	A	X	0	11	96¼ '46	*100	*100⅝	96¼	64⅞	68½	56	66⅜	58	60¼	57	46	57	4.92	4.
6	•	do Gen R 2½s '61	Jj	A	X	0	11	100 '46	*100	*100	100	90	94⅜	91	98	93¾	97	95⅛	213	95¾	5.81	2.
7	•	do Gen D 4¼s '76	jJ	A	X	0	3	94 '26	.....	NC	134⅓	64	105	96	104	99	101	94	296	94	5.01	4.
8	•	do Gen C 5s '73	Jj	A	X	0	3	92⅓ '24	.....	NC	140⅓	67	108⅜	100	108	100¾	106⅝	100	183	100	5.00	5.
9		do Eq 2⅜s to '63	mS	A1+	X	0	12	.... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
10		do Eq 2s to '64	jD	A1+	X	0	12	.... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
11		do Eq 2⅜s to '65	fA	A1+	X	0	12	.... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
12		do Eq 2⅞s to '66	Ao	A1+	X	0	12	.... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
13		do Eq 3s to '66	jD	A1+	X	0	12	.... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
14		do Eq 2⅞s to '68	JJ	A1+	X	0	12	.... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
14a		do Two 1954 Series Eq to '69	....	A1+	X	0	2	.... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
15		Great Plains Development ww 4% Notes '65	Ao	.....	..	0	..	h '55	100	100	305	174	265	115	142	115	142	98	.....	98	4.41	4.
16	•	Greek Gov't...(Part Paid) Sec SF 6s '68	Fa	.....	Q	0	..	.....	.....	100	45½	3½	24⅛	13¾	30½	19	40	26½	2866	30½	flat	..
17	•	do (Part Paid) Sec SF 7s '64	mN	.....	Q	0	..	.....	.....	100	49⅜	6	25⅛	15⅜	31⅜	20⅛	41⅞	29	2106	34½	flat	..
18		Green Bay & Western RR... .Inc A Deb	Feb	C1+	Y	0	..	.....	.....	NC	84	50	80	72	68	68	75⅛	50	.....	50	flat	..
19		do Inc B Deb	Feb	C	Y	0	..	.....	.....	NC	30½	2⅝	19½	15	22½	14¼	21	17	.....	17	flat	..
20		Greer Hydraulics, Inc....Cv Deb 5½s '65	mS	.....	..	0	..	100 '53	100	†102	124	85	87	70	99	79	100	83	.....	 86	8.50	6.
21	♦	Guantanamo & Western...31st A 4s '70	jj	.....	..	0	..	.... '52	.....	105	59½	41¼	57	53	54	43	47	20	212	23¾	flat	..
22	•	Gulf, Mobile & O....1st & Ref G 3½s '80	Mn	A	X	0	5	99⅝ '55	100	†102½	98⅞	91¼	90½	80	87½	82	83⅝	81	69	81	4.81	4.
23	•	do (Due 7/1) Gen Inc A 5s 2015	Apr	B1	Y	0	..	.... '40	100	100	104¼	32	94¾	70⅞	80	72	85	75	145	76	6.64	6.
24	•	do (Due 1/1) Gen Inc B 4s 2044	Apr	B1	Y	0	..	.....	100	100	90¾	52¼	72½	51¼	64½	54	69	62	494	62	6.48	6.
24a	•	do Inc Deb A 5s 2056	jD	B	Y	0	..	Exch'58	.....	100	....	....	....	....	74	52	76	68¼	742	68¼	7.31	7.
25		do Eq A 2s to '61	JJ	A1	X	0	1	.... '46	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	..
26		do Eq B 2½s '58-'61	mS	A1	X	0	1	.... '46	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	..
27		do Eq E 2½s to '64	Fa15	A1	X	0	1	.... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	..
28		do Eq F 3s to '65	AO	A1	X	0	1	.... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	..
29		do Eq G 3½s to '68	MS	A1	X	0	1	.... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganizatio c—Comparison 1957 vs 1958. d—Deficit. g—On Oct. 1st. h—$909.09 (U.S. $) or $1,000 (Canadian $). [2]Giving effect to new financing. [3]Due June 30, 1970. [4]Revise to include Alton RR. acquired in 1947. [5]Giving effect to merger with Alton Railroad Co. 1—Conn., Me., Mass., N.Y. 2—Conn., Mass., Me., N.H., N.Y. 3—Mass., Me., R.I.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv thru 7-15-68 at $29.77 a com shr	*M85, H88*, NYS	10.4	....	27.8	10.7	59.5	34.3	2-28-59	Feb	....	7.21	8.13	8.09	5.90				1
1a	Denominations: $200, $100 and $20	R27, B67, S79	0.76	....	0.76	Leased to Union Electric Co.													1a
1b	Price shown is $ per £20 bond	M14	£238			....	....	....	.....										1b
2	.....	*H5, L8*, NYS	37.5	....	271	58.5	104	36.3	6-30-59	Dec	0.31	1.19	5.00	4.27	4.31	7 Mo Jul	2.48	3.32	2
3	.....	do	37.5	....	do			do		Dec		do							3
4	.....	*M85, B64*, NYS	40.0	....	do			do		Dec		do							4
5	.....	do	35.0	....	do			do		Dec		do							5
6	.....	*B64, M85*, NYS	21.7	....	do			do		Dec		do							6
7	.....	*M83, F47*, NYS	14.5	....	do			do		Dec		do							7
8	.....	*M83, N1*, NYS	14.2	....	do			do		Dec		do							8
9	.....	*H5, P49, B41*	4.24	....	do			do		Dec		do							9
10	.....	*S5, D37, U7*	4.14	....	do			do		Dec		do							10
11	.....	do	6.56	....	do			do		Dec		do							11
12	.....	do	5.37	....	do			do		Dec		do							12
13	.....	do	9.04	....	do			do		Dec		do							13
14	.....	*H5, P49, R35*	5.11	....	do			do		Dec		do							14
14a	Eq 2½s and 2¼s	*S5, D37, U7*	10.1	....	do			do		Dec		do							14a
15	Wrrts: 50 shrs stk at $10 to 4-1-65	*D29, K7*	6.82	....	6.82	2.25	3.14	0.61	12-31-58	Dec	....	d1.87	2.70	2.25	2.50				15
16	Coupons 8-1-32 thru 2-1-41 part pd.	H57, Z5, NYS	16.5			....	....	....	.....	....	....	....	....	....	....				16
17	Coupons 5-1-32 thru 11-1-40 part pd.	H57, Z5, NYS	10.3			....	....	....	.....	....	....	....	....	....	....				17
18	5% interest paid annually since '39	F67, A4	0.60	....	7.94	0.33	1.15	0.55	12-31-58	Dec	1.5%	5.5%	14%	12%	12%				18
19	Paid 5% int. 2-6-57; 1¼% in '58, '59	M43, A4	7.00	....	do			do		Dec	Def	0.2%	3.8%	3.2%	3.0%				19
20	Cv at 14.92 thru 8-31-59; then 16.28	*B2, E19, P2*	1.00	....	1.00	0.25	2.97	1.13	12-31-58	Dec	....	....	....	....	....				20
21	Int due 1-1-59 & 1-1-59 to 7-6-59 paid	ASE	2.73	....	3.93	0.11	0.71	2.04	3-31-59	Jun	d0.03	d0.94	1.04	1.23	d2.38	c4 Mo Oct	d5.41	d3.19	21
22	.....	*H5, D19*, NYS	23.1	....	77.2	25.1	39.1	20.0	6-30-59	Dec	bd.23	b1.14	5.86	4.60	4.58	7 Mo Jul	3.02	4.47	22
23	5% int. paid annually since issuance	F61, L27, NYS	5.97	25.1	do			do		Dec	Def	b3.2	23%	17%	17%	do	5.69%	9.12%	23
24	4% int. paid annually since issuance	G27, B37, NYS	22.7	do	do			do		Dec	....	....	....	....					24
24a	Int. payable quarterly thru 12-1-59	NYS	12.9	64.3	do			do		Dec	See times earned above								24a
25	.....	*S5, S130*	0.33	....	do			do		Dec		do							25
26	.....	do	0.60	....	do			do		Dec		do							26
27	.....	*H5, B41, O3*	1.53	....	do			do		Dec		do							27
28	.....	*S5, D37, U7*	2.69	....	do			do		Dec		do							28
29	.....	do	3.00	....	do			do		Dec		do							29

Conn., N.J., N.Y., N.H.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 11—Mass., N.Y., Conn., N.J., Me., R.I., N.H.; also N.J. tr. fds.
2—Conn., Me., Mass., N.H., N.J., R.I., N.Y.; also N.J. tr. fds. 13—N.J. tr. fds.

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1		Gulf Power Co.....1st 3⅛s '71	mS	A	X	0	8	103 '41	†102⅜	†102⅜	106	88	90	83	93	86	87¼	85	.....	85½	....	4.73	3.
2		do 1st 3⅛s '84	Jj	A	X	0	8	102⅜ '54	t	†104.66	102½	87	87	80	92	85	80	77½	.....	78	....	4.76	4.
2a		do 1st 4s '88	Fa	A	X	0	8	101⅜ '58	y	†105.22	....	....	....	....	101⅜	93	89½	86	.....	88	....	4.77	4.
3		do 1st 4⅜s '89	Ao	A	X	0	8	101¼ '59	101¼	†106	....	....	....	....	....	....	101¼	99½	.....	100½	101	4.70	4.
3a		•Gulf States Utilities.....1st 2⅝s '76	Mn	A1	X	0	2	101⅛ '46	101	102⅜	101⅜	84½	85½	78	84¼	83	79	73½	35	74⅛	....	4.87	3.
3b	•	do 1st 3s '78	Ao	A1	X	0	2	101½ '48	k	†102.95	104½	98	No Sale		91½	91¹	No Sale		.....	.....	....	....	
3c	•	do 1st 3⅜s '81	mN	A1	X	0	2	102⅜ '51	s	†103.90	106¼	90	90	90	No Sale		85	85	4	.....	....	....	
3d	•	do 1st 3⅛s '82	jD	A1	X	0	2	100⅜ '52	h	†103	100⅜	88	83	83	91⅞	80	No Sale		.....	....	80	4.54	3.
3e	•	do 1st 3⅜s '83	jD	A1	X	0	2	101⅜ '53	f	†104	101¾	101¾	90	90	No Sale		No Sale		.....	....	93	3.81	3.
3f		do 1st 4⅞s '87	aO	A1	X	0	2	101⅛ '57	101.5	†106	....	....	105¾	98¼	107½	104	104¼	103¼	.....	....	100½	4.85	4.
4		do 1st 4s '88	Mn	A1	X	0	2	102⅝ '58	x	†106.50	....	....	....	....	103	96	92½	89	.....	90	91	4.57	4.
4a		do 1st 4⅜s '89	Jj	A1	X	0	2	102 '59	e	†107.20	....	....	....	....	....	....	104½	99½	.....	100	....	4.75	4.
4b	•	do Deb 3s '69	Jj	A	X	0	1	100¾ '49	u	†101.80	105	86	92	92	94	90½	91	87	33	87		5.62	3.
4c		Gulf Sulphur Corp.....Cv Deb A 5s '70	jJ	.....	..	0	..	102½ '55	v	†105½	119	80	85	45	67½	46	73	48	.....	48	53	13.25	9.
5		do Cv Deb B 5s '70	jJ	.....	..	0	..	102⅜ '55	v	†105½	126	80	87	45	72	47	72	48	.....	48	53	13.25	9.
5a		H&B Amer. Machine.....Nts 3s '64	Ms15	.....	..	0	..	.... '54	.....	100	58	40	58	49	64	56	71	63	.....	65½	....	....	4.
5b		•Hackensack Water Co.....1st 2¾s '76	Ms	A1	X	0	7	105 '46	†103⅞	†105⅜	104	80	84⅝	80	85¼	75½	78	74	25	....	74	5.07	3.
6		do Deb 3⅛s '85	Jd	A	X	0	..	102⅜ '55	m	†104.62	102½	94½	94	73	94	89	91	85½	.....	86	....	4.41	4.
7		•Hamburg (State of).....Dollar 4½s '66	aO	.....	..	0	..	Exch'56	.....	.....	85½	77½	86	78½	99⅞	87	103½	99½	19	102	....	4.19	4.
8		Hammermill Paper Co....SF Deb 3s '65	jD	A	X	0	..	102½ '45	†101¼	†101¼	106	92	95	86	91	85	90	84½	.....	85	....	3.90	3
9		Harshaw Chemical Co.....Deb 5s '78	aO	B1+	X	0	1	100 '58	0'62	105	....	....	....	....	....	....	101¾	100	102	99	.....	99	....	5.09	5
9a		Hartford Electric Lt. Co.....Deb 3¼s '71	mS	A1	X	0	4	... '41	*100	†104½	112	86	94⅞	82	98	88	90½	87½	.....	90½	92½	4.05	3
10		do 1st E 4⅜s '88	aO	A1	X	0	12	99½ '58	.....	†104.20	....	....	....	....	....	....	102½	99¾	101½	94½	.....	96	....	4.62	4
10a		Haskelite Mfg. Corp.....SF Deb 4½s '61	fA	.....	..	0	..	100 '46	101	101	100	60	88	85	90	88	96	90	.....	96	99	4.90	4
11		Hathaway Bakeries.....Cv Deb A 4s '66	mN	.....	..	0	..	... '46	.....	100	92	57	63	56	69	60	80	71	.....	....	83	7.15	4
12		Hawaiian Electric Co.....1st J 4.70s '87	Ms15	A	X	0	10	100 '57	.....	4½'62	....	....	101	90	102	90	100	99	.....	99	....	4.77	4
12a		Heli-Coil Corp.....Cv Deb 5s '73	mN	.....	..	0	..	100 '58	0'61	5'61	....	....	....	....	....	106	100	432	115	.....	425	....	....	1
13		•Helsingfors (Finland).....Ext SF 6½s '60	Ao	.....	Q	0	..	95 '30	100	100	110	22½	101⅜	95½	104	98⅝	100	99⅞	9	99⅞		6.55	6
13a		Herold Radio & Electronic...Cv Sub 6s '74	j15d	.....	Y	0	....	100 '59	3'63	106'61	....	....	....	....	....	....	111	85	.....	85	90	7.10	6
14		•Hertz Corporation....Cv Sub Deb 4s '70	jJ	B1	Y	0	..	... '55	2½'60	†104.3	125	111	160	108	215	142½	237	202	31	220		....	1
14a		Heyden Chemical Corp.....Deb 2¾s '62	mN	A	X	0	..	100 '47	100	†100½	102	92	93	88	96	92	93	92	.....	92	....	4.70	3
15		•High Authority E.C. & S.C.....5½s '75	Ao	.....	..	0	..	100 '57	0'63	4'67	....	....	103	98¼	109	100⅜	104	99¾	1052	99⅞		5.52	5
15a	•	do (11 Ser.) Sec 5s '78	jJ	.....	..	0	..	97 '58	0'64	1'68	....	....	....	....	102¼	97	100¾	93½	2318	91⅛		5.50	5
16		Hilton Hotels.....Cv Deb 4½s '70	jJ	.....	..	0	..	... '55	100	†101½	122¼	100	104	72	85	70	91	81	.....	87	92	5.49	4
17		•Hocking Valley Ry.....1st Con 4½s '99	jJ	A1+	X	2	11	.....	105	000	150	106	110	97	110	100	100⅛	90	60	90		5.09	5

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—†102.45. f—†101.65. g—102.689. h—†100.80. k—†101.35. m—†102.10. s—†102. t—†102.34. u—†100.45. v—†102. x—†102.65. y—†101.28. [1]Fixed charge credit report charged to constr. [2]Giving effect to new financing. [3]Not reported. [6]Pro forma. [7]Maximum issuable. [8]Preliminary. [9]Pro forma, reflecting merger with Connecticut Power Co.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Southern Co.	*F29, C53*, S5	5.06	....	[2]40.6	1.50	4.87	9.18	12-31-58	Dec	1.50	1.85	4.56	5.26	5.02				1
do	*U7, E17, B41*	9.92	....	do			do		Dec		do							2
do	*M57, S5, D37*	8.00	....	do			do		Dec		do							2a
.....	*F31, W51, J11*	7.00	....	do			do		Dec		do							3
.....	*H5, B37*, NYS	27.0	....	165	7.94	18.5	11.7	6-30-59	Dec	1.61	1.78	4.27	4.31	5.16	12 Mo Jul	4.44	5.38	3a
.....	*H5, B41*, NYS	12.0	....	do			do		Dec		do							3b
.....	*S5, U6*, NYS	10.0	....	do			do		Dec		do							3c
.....	*S5, U7*, NYS	10.0	....	do			do		Dec		do							3d
.....	*L27, B59*, NYS	10.0	....	do			do		Dec		do							3e
.....	*H6, B37, B113*	17.0	....	do			do		Dec		do							3f
.....	*L27, L3, B35*	20.0	....	do			do		Dec		do							4
.....	*M57, D46, W35*	10.0	....	do			do		Dec		do							4a
S. F. to retire $450,000 annually	*S5, U7*, NYS	11.4	155	do			do		Dec		do							4b
Conv to 1-1-63 into vtg com @ $10.43	*B37*, N4	2.44	....	5.30	0.27	1.61	2.53	12-31-58	Dec	....	....	d1.42	d2.65	d0.56				4c
Conv to 1-1-63: non-vtg B com @ $9.39	do	1.41	....	do	....	....	....	.....	....	....	....	....	....	....				5
.....	K27, M21	2.68	....	5.29	2.37	11.2	6.96	7-31-58	Jul	....	2.29	4.92	13.66	14.51				5a
.....	*H6, R56*, NYS	15.0	....	37.4	1.54	3.28	3.29	12-31-58	Dec	2.10	1.97	2.33	2.27	2.22	6 Mo Jun	2.09	2.43	5b
.....	*F31, W35, H19*	7.45	22.6	do			do		Dec		do							6
Conversion and funding issue	NYS	[7]8.20																7
.....	B41, E3	3.10	....	14.1	3.92	18.2	5.52	12-31-58	Dec	..	7.02	35.69	11.05	5.14				8
Not ref. to 10-1-63 at lower int.	*M85, M27, B64*	7.00	....	7.00	3.67	22.8	7.38	9-30-58	Sep	....	9.91	21.76	25.32	26.70				9
.....	M104, C105	2.14	....	90.0	9.15	22.0	10.1	6-30-59	Dec	....	5.37	[9]4.02	[9]3.57	3.58	12 Mo Jun	3.08	3.23	9a
Not ref. to 10-1-63 at lower int.	*F31, P53, S41*	18.0	..	do			do		Dec		do							10
Sub. of Evans Products Co.	*K2, S127, L35*	0.71	....	5.51	....	....	....	.....	Dec	....	....	....	....	....				10a
Conv. into common at $15 a share	*W12, W14, F61*	2.64	....	2.64	1.33	6.66	0.73	12-27-58	Dec	....	d2.09	d7.48	d7.52	1.58				11
.....	*D23, W51, F31*	7.00	....	45.0	6.86	11.2	3.86	6-30-59	Dec	....	3.60	4.32	4.52	3.76	12 Mo Jun	3.67	4.27	12
Conv. to 11-1-73 into com @ $16⅔	*L12, P2, H61*	1.02	....	1.09	1.03	2.21	0.69	4-30-59	Apr	....	....	....	....	....	Fiscal year 1959		14.25	12a
.....	*B106*, Z5, NYS	2.13																13
Cv into com to mat; 9½ to 6-15-64	*H39, H74, D14*	1.50	....	1.50	0.05	6.13	5.80	2-28-59	Feb	....	....	....	2.28	1.80				13a
Conv. into 5.85 com per $100 deb.	*L27, H81*, NYS	1.01	....	52.6	5.87	18.7	17.2	12-31-58	Dec	....	3.13	3.25	3.01	2.42				14
Now Heyden Newport Chemical	*B41, E3, G25*	3.71	....	8.25	2.98	21.1	3.88	12-31-58	Dec	....	4.54	6.22	6.87	4.33				14a
Prin. & int. payable in U. S. funds	*K33, F31*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				15
do	do	35.0	....	....	....	....	....	.....	....	....	....	....	....	....				15a
Conv privilege expired 1-1-58	K7, B2, L36	2.24	....	64.2	31.4	55.0	34.1	12-31-58	Dec	....	3.59	4.60	4.32	3.99				16
Assumed by Chesapeake & Ohio Ry.	*M83*, A4, NYS	15.8	....	383	See Chesapeake & Ohio Ry.													17

—N.J. tr. fds. 2—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 4— Conn., N.Y., also N.J. tr. fds.
—N.H., N.J., R.I.; also N.J. tr. fds. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.Y.
—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 12—Conn., Mass., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1		Homestake Mining.....SF Deb 5⅔s '69	mS	B1+	X	0	9	99¾ '57	101¾	5'62	....	....	101	95	103	95	100½	93	.....	100½....	5.81	5.8
1a		do Sub Cv Deb 5½s '72	mS	B1	Y	0	9	100 '57	0'62	†104½	....	....	100	91½	115	99	119½	107	.....	107 115	3.70	4.4
1b		Hooker Chemical Corp. Cv Sub Deb 5s '84	mS	B1+	..	0	..	100 '59	100	†105	....	....	....	....	....	....	108½	100	.....	107½109	4.40	4.5
1c		Horne (Joseph) Co.....Cv Deb 5⅝s '73	mN	B1+	Y	0	..	100 '58	0'66	†105¼	....	....	....	....	103	103	111	108	.....	109	4.74	5.1
2		Hotel St. George.....1st SF 4½s '60	aO	C1+	Y	0	..	.... '35	100	100	91½	24	89½	83¼	89	83	90	88	.....	88½ 90	....	5.0
3		Houdaille-Hershey Corp...SF Deb 3s '60	mS	A	X	0	..	101 '45	‡100½	‡100½	104½	92	94	90	96	93½	97	95	.....	97	6.50	3.0
4	•	Household Finance Corp..SF Deb 2¾s '70	jJ	A	X	0	8	100¾ '45	100	102	104¼	83¾	93	80	93	85⅞	85½	83	141	83	4.76	3.3
5	•	do Deb 4½s '68	mS	A	X	0	8	100 '53	.....	†103	107⅝	99½	101	98¾	102	95	98½	95	137	.... 93⅞	4.96	4.3
6	•	do SF Deb 4s '78	Jd	A	X	0	8	100 '56	0'62	4'61	103⅜	97⅛	100½	89	103⅜	95¼	97	86	279	86	5.15	4.6
6a	•	do SF Deb 4⅛s '77	Jj15	A	X	0	8	99 '57	0'67	1'67	....	....	106	98	107	98	103⅝	97	364	97	4.89	4.7
6b	•	do SF Deb 5s '82	jJ	A	X	0	8	99 '57	0'67	3¼'67	....	....	108¾	99	110⅞	103	105⅞	96½	174	98⅞	5.09	5.0
6c	•	do SF Deb 4⅜s '84	Jj15	A	X	0	8	99 '59	0'64	4'64	....	....	....	....	....	....	104	93	258	93	5.11	4.9
7		Houston Corp.....Sub Deb 5s '68	fA	.....	..	0	..	.... '58	.....	100	....	....	....	....	86¾	75	89½	84½	.....	84½ 85	7.15	5.8
8		Houston Ltg. & Power.....1st 2¾s '74	mN	A1	X	0	2	102½ '44	101⅝	†102¾	108	86	88	80	91½	82	84	80½	.....	84	4.35	3.4
9		do 1st 3¼s '86	Ms	A1	X	0	2	101⅛ '56	h	†103.73	101⅛	89	92½	81½	93	81	82½	77½	.....	79	4.64	4.1
9a		do 1st 4¼s '89	fA	A1	X	0	2	101⅜ '59	m	†106.06	....	....	....	....	....	....	101½	98	.....	98½ 99½	4.90	4.8
10	•	Hudson & Manhattan RR 1st Ref 5s '57	Fa	D1+	Y	2	..	.....	.....	*105	89½	33	57½	38	55⅞	37½	66	50¼	6891	55	flat	..
11	•	do (Due 2/1) Adj Inc 5s '57	ao	D	Z	2	..	.....	.....	*100	56½	7¾	30½	11	25½	12½	28¾	13½	5135	13½	flat	..
12	•	I-T-E Circuit Breaker....Cv Deb 4¼s '82	Ao	B1+	X	0	9	100 '57	0'67	†103¾	....	....	125½	91	115½	106	135	107	2261	111½	3.50	3.3
13		Idaho Power Co.....1st 3⅛s '81	aO	A	X	0	6	101⅓ '51	j	†103.30	104½	94½	94½	80	93	85	85	79	.....	79	6.03	5.7
14		do 1st 4⅛s '88	aO15	A	X	0	6	100 '58	100	106	....	....	....	....	103	100	101	96	.....	.... 97½	5.17	5.1
15		do 1st 5s '89	Mn	A	X	0	6	100¾ '59	k	107.28	....	....	....	....	....	....	104¼	100¾	.....	104¼105	4.21	4.1
15a		do SF Deb 4¼s '83	Ao	B1+	X	0	11	101⅛ '58	....	j106.88	....	....	....	....	102½	96	96	90	.....	90	4.98	4.7
15b	•	Illinois Bell Tel. Co.....1st A 2¾s '81	Jj15	A1+	X	0	1	103⅓ '41	.....	105	108⅝	81½	86	73	88¾	76	80	70⅞	586	71½	4.87	3.3
16	•	do 1st B 3s '78	Jd	A1+	X	0	1	102¾ '48	.....	†103.83	106¾	86	91	75½	93¼	83½	86	77½	115	78	4.78	3.8
17		do 1st C 3⅛s '84	Ao	A1+	X	0	1	101½ '52	.....	†103.93	103	87	90	76	92	83½	81½	75	.....	75	4.85	4.1
18		do 1st D 3⅜s '95	jJ15	A1+	X	0	1	101¾ '55	.....	104¾	102	88	91	80	93	83½	81	74¼	.....	76	4.64	4.1
18a		do 1st E 4⅛s '88	Ms	A1+	X	0	1	101⅜ '57	....	†106.384	....	....	104	97	106	97½	....	....	.....	100	4.25	4.1
18b		do 1st F 4⅜s '94	Ms	A1+	X	0	1	101 '59	.....	†106	....	....	....	....	....	....	101	94½	.....	94½ 96	4.59	4.1
18c	•	Illinois Cent. RR.....Con A 3½s '79	mN	A	X	0	3	... '49	†102½	†105	106	94½	92	84	87	85⅝	89⅜	89⅝	4	80 89⅝	4.55	4.1
19	•	do Con B 3½s '79	mN	A	X	0	3	... '49	†102⅜	†104½	108¾	97½	94	83	87½	85½	No Sale		.....	80 86½	4.79	4.1
19a	•	do Con C 3½s '74	mN	A	X	0	3	... '49	†101⅜	†103½	105½	92½	90	84	90	90	87	87	1	83	5.41	4.1
20	•	do Con F 3½s '84	Jj	A	X	0	3	100 '54	100	†103⅜	103	94	87½	84	No Sale		No Sale		.....	76½....	5.50	4.1
21	•	do 1st G 3½s '80	fA	A	X	0	3	99⅝ '54	100	†102½	101½	88	89	78	80½	77	78⅜	77⅜	59	74	5.30	4.1
22	•	do 1st H 3⅜s '89	mS15	A	X	0	3	100 '54	100	102⅝	103½	93	93	75	83	77	80	73	106	73½	5.11	4.1
22a	•	do SF Deb 3½s '80	Jj	B1+	X	0	11	100 '54	100	†102⅜	100	96½	92	92	No Sale		88	88	1	.... 99½	3.54	3.5

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. f—†101.30. h—†101.09. j—101.10, beginning '64. k—†100.88. m—†101.19 [2]Giving effect to new financing. [3]Before depreciation. [4]As of Dec. 31, 1946. [6]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
S.F.: $650,000 each Sept. 1, 1960-68	*E3, F31, G25*	5.70	....	13.1	7.52	9.00	2.89	12-31-58	Dec	....	....	....	20.09	7.09				1
a Conv to 9-1-72 into com at 39½ a shr	do	5.00	....	do			do		Dec			dp						1a
b Conv thru mat., at $45 a common shr.	*S82, P49, B64*	24.4	....	63.2	17.3	56.1	19.7	5-31-59	Nov	....	6.52	7.16	6.47	6.02	6 Mo May	5.53	8.58	1b
c Conv to maturity; @ $33⅓ a shr	*F31*	2.54	....	7.24	3.31	26.7	4.52	1-31-59	Jan	....	....	....	....	....				1c
	H61, K27, D35	4.12	....	4.54	0.12	0.33	0.80	2-28-59	Aug	....	[3]0.97	[3]2.26	[3]1.80	[3]1.41				2
Now Houdaille Industries	*D5, U7*	1.80	....	20.1	12.7	30.3	6.33	12-31-58	Dec	....	4.30	12.95	9.17	5.92				3
	L23, K7, NYS	12.7	....	351	....	....	....	.....	Dec	....	2.72	2.65	2.52	2.34	6 Mo Jun	2.41	2.30	4
	do	15.0	....	do	....	....	....	.....	Dec		do							5
	L23, W35, NYS	50.0	....	do	....	....	....	.....	Dec		do							6
a	*L23, W35*, NYS	30.0	....	do	....	....	....	.....	Dec		do							6a
b	*L23, W35*, NYS	40.0	....	do	....	....	....	.....	Dec		do							6b
c	*L23, W35*, NYS	30.0	....	do	....	....	....	.....	Dec		do							6c
Debentures traded without common	*B64, L27, M59*	36.7	....	71.1	16.0	17.1	15.6	12-31-58										7
	D23, G25, M27	30.0	....	[2]205	5.63	18.2	47.9	6-30-59	Dec	2.62	2.72	5.41	5.77	5.05	12 Mo Aug	5.33	5.01	8
	H6, A14, D19	30.0	....	do			do		Dec		do							9
a	*L27, E3, S5*	25.0	....	do			do		Dec		do							9a
Paid 6% prin. 11-1-56, 6½% 9-2-58	B72, C105, NYS	25.0	0.82	42.6	3.32	4.45	22.2	12-31-58	Dec	1.60	0.40	0.65	0.16	0.82	7 Mo Jul	0.86	0.31	10
No interest paid since Apr. '50	M104, NYS	16.8	25.8	do			do		Dec	3.5%	Def	Def	Def	Def	Court appr'd reorg plan			11
Cv to maturity; @ $39.22 to 4-1-67	*S82, C59*, NYS	9.57	....	12.2	5.44	49.6	11.6	12-31-58	Dec	....	6.72	12.52	10.39	7.77				12
	B64, L17, F29	15.0	....	[2]145	3.99	7.20	19.6	6-30-59	Dec	....	3.33	4.24	4.71	4.86	12 Mo Jul	6.18	2.89	13
	B64, L17, F31	15.0	....	do			do		Dec		do							14
	do	15.0	....	do			do		Dec		do							15
	do	10.0	135	do			do		Dec		do							15a
Cont. by American Tel. & Tel.	*M85, K33*, NYS	50.0	....	[2]255	6.44	64.5	122	12-31-58	Dec	1.95	2.55	11.55	10.37	10.24				15b
do	*H5, E17*, NYS	60.0	....	do			do				do							16
do	*H5, S130, S113*	25.0	....	do			do				do							17
do	*M85, B64, F31*	30.0	....	do			do				do							18
do	*H6, D19, E17*	40.0	....	do			do				do							18a
do	*M85, B64, F31*	50.0	....	do			do				do							18b
Interest now payable at 3¾% rate	NYS	3.89	....	206	54.6	92.5	39.3	6-30-59	Dec	0.43	1.05	4.23	2.97	3.19	7 Mo Jul	2.28	2.50	18c
do	NYS	5.51	....	do			do				do							19
	NYS	17.8	....	do			do				do							19a
	K33, H19, NYS	14.9	....	do			do				do							20
	H6, P2, NYS	24.9	....	do			do				do							21
	H6, S5, NYS	59.8	....	do			do				do							22
S.F. to retire 93% prior to maturity	*H6*, NYS	1.11	127	do			do				do							22a

—N.Y., Conn., N.J., Me., Mass., Minn., Vt., N.H., Wash., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
—Conn., Me., N.J., N.Y., (3¾s) R.I.; all N.J. tr. fds. 6—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
—N.J.; also N.J. tr. fds. 9—N.J. tr. fds. 11—N.H., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yie
1		Ill. Central (Cont'd)....1951 Eq to '66	A1	X	0	19	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
2		do Two Series 1952 Eq to '67	A1	X	0	19	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
3		do Two Series 1953 Eq to '68	A1	X	0	19	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
4		do Two Series 1954 Eq to '69	A1	X	0	19	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
5		do Eq 2⅝s to '70 JJ	A1	X	0	19	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
6		Illinois Power Co.....1st 2⅞s '76 Ms	A1	X	0	16	102⅛ '46	k	†103.80	105	84	87½	79	91½	83½	82¾	80½	.....	82¾	....	4.30	3.4
7		do 1st 3⅛s '78 Fa	A1	X	0	16	100⅛ '48	m	†102.55	112⅜	88½	90½	82	95	84	84½	81⅜	.....	84½	....	4.20	3.(
8		do Deb 2¾s '66 Ms	A	X	0	2	101⅛ '46	n	†101.00	102	85	93	85	93	88	91	89	.....	90	....	4.67	3.(
9		do 1st 2⅞s '79 jJ	A1	X	0	16	100⅛ '49	p	†102.70	104⅞	83	86½	78	91	81⅓	81	75½	.....	76½	....	4.68	3.7
10		do 1st 2⅝s '80 Ao	A1	X	0	16	100.6'50	f	†102.95	102½	81	84	76	88½	79	79	73½	.....	74½	....	4.70	3.7
11		do 1st 3½s '82 Ms	A1	X	0	16	102¼ '52	r	†104.40	105½	91	94	82	97	90	89	82½	.....	83¼	....	4.70	4.2
12		do 1st 3½s '83 Mn	A1	X	0	16	102¼ '53	s	†104.50	106¼	91	95	85	96½	89	89	83½	.....	85	....	4.54	4.1
13		do 1st 3¾s '86 jJ	A1	X	0	16	100⅞ '56	g	†104.25	101	97½	99	90	100½	91⅔	91½	89	.....	90½	....	4.36	4.1
14		do 1st 4s '88 Mn	A1	X	0	16	102⅝ '58	u	†106.43	....	....	....	....	103	95½	95¼	87½	.....	90¼	91¼	4.56	4.3
15		Imperial Oil, Ltd.....SF Deb 3⅝s '75 Fa	A1+	X	0	..	⁴99¾ '55	100	†103.40	102	87	88½	84	91¼	85	86	80½	.....	80½	82½	Can.	Pri
16		Imperial Sugar Co.....cm Inc 4s '63 Jan	C1	Y	0	..	.... '38	.....	100	119	32	92	85	90	87½	90	88	.....	90	....	flat	..
17		Imperial Tob. of Canada..SF Deb 3s '70 Ms	.....	..	0	..	98.2 '50	100	†100.60	100¼	81	86	82½	90	84	85¼	80⅓	.....	80½	83⅓	Can.	Pri
18		do Deb 2⅞s '66 Ao15	.....	..	0	..	99.62'46	.....	†100⁵	99⅜	83	85	82	90	83	87	82⅓	.....	83½	....	Can.	Pri
19		Indiana Assoc. Tel. Corp.....1st 3s '75 mN	A	X	0	..	103⅓ '45	.....	†104	105	89	95	86	87	82	86	64⅓	.....	80	....	4.80	3.7
20		Indiana Gas & Water.....1st A 2⅞s '80 mS	A	X	0	3	100½ '50	q	†102.42	100½	81	83	78	86	78	80	77	.....	80	....	4.35	3.3
21		Indiana Harbor Belt RR.....1st 5⅛s '82 Jd	A	X	2	20	99 '57	100	†103⅝	....	....	99	97½	102	97	99½	98	.....	99½	....	5.18	5.1
22		Indiana Limestone Co....Gen Inc 4s '75 jJ	.....	..	0	..	.... '45	.....	100	81	62	85	78	80	75	79	78	.....	....	80	flat	..
23		Indiana & Mich. Electric.....1st 3s '78 mS	A1	X	0	6	100⅜ '48	100⅝	†102⅝	105½	87	88½	78	91	83	82½	75⅓	.....	....	80	4.60	3.7
24		do 1st 2⅜s '80 Jd	A1	X	0	6	101 '50	100⅞	†103⅜	101¼	83	84	73	89	79	76	73½	.....	74¾	....	4.65	3.7
25		do 1st 3¼s '82 Jj	A1	X	0	6	101¼ '52	†101¼	†103¼	104½	89	95	80	93	85	85	77⅓	.....	80½	....	4.65	4.(
26		do 1st 3⅝s '83 mS	A1	X	0	6	102¼ '53	102⅛	†105⅛	106½	94	96	83	99	90	91	82½	.....	85½	....	4.62	4.2
27		do 1st 3⅛s '84 aO	A1	X	0	6	101⅝ '54	101½	†103⅞	102¾	88	89	79	91	83	84	75⅔	.....	77½	....	4.65	4.(
28		do 1st 3⅞s '88 Fa	A1	X	0	6	101⅜ '58	t	†105.04	....	....	....	....	101⅜	92½	93	85½	.....	88	....	4.64	4.4
29		do 1st 4½s '88 mN	A1	X	0	6	102 '59	h	†106.92	....	....	....	....	....	....	105½	97½	.....	97⅓	....	4.92	4.8

⁴On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. f—†100.48. g—†100.89. h—†102.39. k—†101.69. m—†100.36. n—†100.64. p—†100.38. q—†100.39. r—101.86. s—†101.97. t—101.32. u—†102.61.
²Giving effect to new financing. ³Duquesne Brewing, assumer. ⁴Preliminary.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Eq EE 2¼s, FF 2¾s & GG 3s	*S5, H5, P49*	6.63	....	206	See data at bottom of page 81													1
2	Eq HH 2¾ and Ser. 35 2¾s	*H5*	5.74	....	do			do											2
3	Eq Series 36 and Series 37	*H5*	7.35	....	do			do											3
4	Eq 2½; Series 38 and 39	*H6, P49, R35*	9.43	....	do			do											4
5	Equipment Series 40	*H6, I2, M43*	7.25	....	do			do											5
6		*F29, B64, G35*	45.0	1.23	174	9.70	22.0	27.1	6-30-59	Dec	1.25	1.30	4.56	4.11	4.19	12 Mo Jul	4.09	4.66	6
7		*F29, G27, H23*	15.0	do	do			do				do							7
8		*G27, H19, K5*	4.39	170	do			do				do							8
9		*W35, M57, K5*	15.0	1.23	do			do				do							9
10		*W35, M57, K5*	10.0	do	do			do				do							10
11		*W35, M57, K5*	20.0	do	do			do				do							11
12		*H6, B37, B41*	20.0	do	do			do				do							12
13		*H19, G25*	20.0	do	do			do				do							13
14		*F31, G27, L27*	25.0	do	do			do				do							14
15	Prin. & int. payable in Canadian funds	*W59*	40.0	....	88.0	42.7	318	89.2	12-31-58	Dec	....	10.00	17.17	23.42	17.22	6 Mo Jun	16.41	16.59	15
16	Int. paid in full since issuance	C34, J21	0.43	....	0.43	2.31	8.33	2.66	12-31-58	Dec	....	....	....	....	....				16
17	Prin. and int. payable in Canada	*A19, D31*	6.77	....	15.2	25.5	106	31.1	12-31-58	Dec	....	8.74	19.64	22.68	23.77				17
18	do do		4.21	....	do			do				do							18
19	Now Gen. Telephone Co. of Indiana	*P2, S119, M73*	4.20	....	30.0	0.89	5.13	12.7	12-31-58	Dec	1.83	1.02	5.31	4.55	4.10	12 Mo Mar	4.29	4.00	19
20		*H5, H23, H81*	8.79	....	19.2	2.12	4.86	5.15	6-30-59	Dec	....	2.92	4.98	4.65	4.64	12 Mo Jul	4.84	4.46	20
21	Gtd. by N.Y. Central & two other	*F31, E3, K7*	7.76	....	9.99	See New York Central R. R.				Co.									21
22	Interest paid regularly since 1947	K27, S29, P2	1.17	....	1.17	0.94	4.34	0.31	11-30-58	Nov	....	Def	56%	39%	def.				22
23	Controlled by Amer. Gas & Electric	*F31, E3, K7*	25.0	....	166	5.73	20.7	29.7	6-30-59	Dec	....	3.68	3.49	3.73	4.12	12 Mo Jul	3.86	5.14	23
24	do	*H5, O3, R35*	20.0	....	do			do		Dec		do							24
25	do	*H5, D19, P49*	17.0	....	do			do		Dec		do							25
26	do	*U7, G27, W35*	15.0	....	do			do		Dec		do							26
27	do	*H19, B37, C54*	16.5	....	do			do		Dec		do							27
28	do	*E3, G27, W35*	25.0	....	do			do		Dec		do							28
29	do	*H5, A16, P2*	20.0	....	do			do		Dec		do							29

3—N.J.; also N.J. tr. fds. 3—Me., N.H. 6—N.Y., Me., Mass., N.H., Conn., N.J.;; R.I., also N.J. tr. fds.
16—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
18—N.Y., N.J., Conn., Me.; also N.J. tr. fds. 19—Conn., Me., Mass., N.Y. 20—N.Y.

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1		Indianapolis Power & Lt.....1st 2⅞s '79	aO	A1	X	0	4	102⅛ '49	†102	†103⅛	104	85	88	75½	90½	80	83	79	.....	79½....	4.43	3.6
2		do 1st 2⅞s '81	Fa	A1	X	0	4	101⅛ '51	101¼	†103.75	101⅛	85	88	75	89	79¼	82	80	.....	82	4.14	3.5
3		do 1st 3⅛s '83	Ms	A1	X	0	4	102¼ '53	†102⅜	104⅝	105	96	95½	86	99	90	92	84	.....	84½....	4.70	4.2
4		do 1st 3⅜s '86	Jd	A1	X	0	4	101⅞ '56	n	†104.99	100	94	95½	86	98½	90	92	87	.....	88	4.38	4.1
4a		do 1st 4⅛s '88	Ms	A1	X	0	4	102⅛ '58	q	†106.08	....	....	....	....	104	96	96½	95	.....	96½....	4.32	4.2
5		Indianapolis Rys. Inc.....Gen 5s '67	jJ	C1+	Y	2	..	... '32	.....	100	96½	37	69	60	76	60	80	76	.....	76 81	8.30	6.1
6		•Indianapolis Union Ry Ref Imp C 2½s '86	Jd	A1+	X	0	2	98⅜ '46	f101⅞	103⅜	97½	84	No Sale		No Sale		No Sale		.....	70	4.44	3.5
7		•Inland Steel Co.....1st I 3.20s '82	Ms	A1	X	0	3	100 '52	100	†102¼	103⅞	96½	92½	85	9[illegible]	87	88	81	110	81	4.53	3.9
7a	•	do 1st J 3⅛s '81	jJ	A1	X	0	3	100⅛ '56	r	†104½	98⅛	96¼	97⅜	91	100	90	93	82	252	82	4.85	4.2
7b	•	do 1st K 4⅜s '87	jJ	A1	X	0	3	100 '57	0'60	3⅓'67	....	....	106½	99⅜	109½	100	104⅜	95	514	95½	4.65	4.5
7c	•	do 1st L 4⅜s '89	Fa	A1	X	0	3	100 '59	0'62	3½'70	....	....	....	....	....	....	104½	96	720	96	4.76	4.6
7d	•	do Cv Deb 3⅛s '72	Ms15	A	X	0	7	100 '52	†101^{15}⁄$_{16}$	101⅛	177⅜	96½	170	125	250	135½	285½	237	7	300	....	1.0
8		Intermountain Gas Co...Sub Deb 6s '82	Jd	.....	..	0	..	... '57	100	100	....	....	74	65	88	77	91	87	.....	87½ 89	6.97	6.7
9		•Intl. Bank for Recon. & Develop...3s '72	jJ15	A1+	X	0	..	100 '47	101¼	101¼	103⅝	89	92	84½	92½	92½	88	81½	.....	82⅛ 84	4.65	3.5
10	•	do 3s '76	Ms	A1+	X	0	..	100 '51	102	102	100½	84	90	83½	No Sale		88	79	.....	81 83	4.45	3.6
11	•	do 3⅛s '81	aO	A1+	X	0	..	100 '51	102	102	102¼	92	90^{15}⁄$_{16}$	82½	95	91	87½	79	.....	79 81	4.65	4.0
12	•	do 3⅜s '75	Mn15	A1+	X	0	..	98⅓ '52	101⅓	101⅓	102¼	95	No Sale		No Sale		90½	85⅓	.....	87 89	4.35	3.7
13	•	do 3⅜s '71	aO15	A1+	X	0	..	98 '52	100	101	104⅜	97½	No Sale		No Sale		92½	88	.....	90 92	4.35	3.8
14	•	do 3⅜s '69	Jj	A1+	X	0	..	100 '54	100	†102½	104¾	100¼	96½	96½	99¼	98⅛	95½	89	.....	90 91⅛	4.61	3.8
15	•	do 4⅛s '77	Jj	A1+	X	0	..	100 '57	0'67	3'67	....	....	104¾	99½	105½	105½	100½	95⅛	.....	95⅛ 96⅛	4.82	4.0
16	•	do 4⅛s '78	Mn	A1+	X	0	..	98 '57	0'67	1'67	....	....	99	96¾	101¾	96½	96½	91½	.....	91½ 92⅛	4.90	4.0
17	•	do 4⅛s '80	mN	A1+	X	0	..	100 '57	0'68	3'67	....	....	101¾	99¼	No Sale		102¼	97	.....	98 99	4.84	4.1
18	•	do 4⅛s '79	Jj15	A1+	X	0	..	99½ '58	100	2½'68	....	....	....	....	103¼	99½	96¼	91⅛	.....	91⅛ 92⅛	4.87	4.0
18a	•	do 3⅜s '68	Mn15	A1+	X	0	..	100 '58	.....	NC	....	....	....	....	100	99⅜	95½	91	.....	91½ 92⅛	4.89	4.0
18b	•	do 4½s '73	jD	A1+	X	0	..	100 '58	0'64	2½'68	....	....	....	....	100½	100	100⅜	96⅜	.....	96⅜ 97⅜	4.79	4.0
18c		•Intl. Harvester Credit.....Deb A 4⅝s '79	mN	A	X	0	..	99½ '58	.....	4'63	....	....	....	....	104½	99½	104⅛	95½	960	95½	4.97	4.
19		•Intl. Min. & Chem.....Cv Deb 3.65s '77	jJ	B1+	Y	0	5	100 '52	100	102¼	110⅞	88	96	81	96⅓	86⅞	96	90	881	92½	4.25	3.
19a		•Intl. Tel. & Tel.....Cv Sub Deb 4⅞s '83	Mn15	B1	Y	0	..	100 '58	0'68	4⅓'60	....	....	....	....	175½	110⅛	245	151⅓	11987	181⅓	...	2.
20		Interstate Bridge Co.....1st SF 4s '65	Mn	C1+	Y	2	..	100 '25	.....	102	100	30	100	96	100	95	100	97	.....	99	4.20	4.
21		•Interstate Oil Pipe Line...Deb A 3⅜s '77	Ms	A	X	0	1	99⅜ '52	100	†102¼	103⅓	87⅓	93	86½	98⅛	85	89½	87	85	.....	....	..
22	•	do SF Deb 4⅛s '87	Jj	A	X	0	1	100 '57	0'62	106	....	....	105	98	104⅜	100[3]	99⅜	96	17	.....	....	..
23		•Interstate Power Co.....1st 3⅜s '78	Jj	A	X	0	9	102⅜ '48	p	†103.57	105⅜	92	No Sale		98⅛	92½	90	84¼	16	.... 84¼	5.05	4.
24	•	do 1st 3s '80	Jj	A	X	0	9	102½ '50	102⅜	†104⅞	102½	102½	83	83	No Sale		No Sale		.....	.....	....	..
25		do 1st 5s '87	Mn	A	X	0	9	100 '57	100	†104.66	....	....	101¼	97	105	101	105	98	.....	98½ 99½	5.05	5.
26		do 1st 5⅛s '89	Mn	A	X	0	9	100 '59	100	†105.13	....	....	....	....	....	....	101½	99½	.....	....100¾	5.09	5.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
c—Comparison 1957 vs 1958. d—Deficit. f—On June 1. m—101.769. n—†101.83. p—†102.06. q—†102.14. r—100.47.
[3]Before depreciation. [8]Pro forma, reflecting merger. [6]Duquesne Brewing, assumer. [7]Deb 6s due 1982 and common.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*L27, G27, F29*	37.6	....	79.6	6.02	14.6	14.8	6-30-59	Dec	1.44	1.79	5.23	4.70	4.73	12 Mo Jun	5.19	4.36	1
.....	*H5*	5.70	....	do			do		Dec		do							2
.....	*U7, K7, M59*	9.71	....	do			do		Dec		do							3
.....	*H6, B37, P42*	10.0	....	do			do		Dec		do							4
.....	*L27, G27, F31*	8.00	....	do			do		Dec		do							4a
Now Indianapolis Transit System	P31, S145, L33	4.37	....	4.37	1.35	1.56	0.71	12-31-57	Dec	1.37	d1.49	1.46	1.33					5
Gtd. by N.Y. Central & Penn. R.R.	*H6, H3*, NYS	4.24	....	4.24	0.66	1.81	0.84	12-31-58	Dec	....	1.58	2.81	2.71	2.90				6
SF: $750,000 annually Mar. 1, '60-'81	*K33*, NYS	19.8	....	221	38.1	220	73.8	12-31-58	Dec	....	8.49	17.64	12.91	8.79	6 Mo Jun	7.53	11.64	7
SF: $1,500,000 each Jul. 1, '60-'80	*K33, F31*, NYS	48.5	....	do			do		Dec		do							7a
SF: $1,500,000 each Jul. 1, '60-'86	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7b
SF: $1,500,000 each Feb. 1, '62-'88	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7c
Cv. into cap stk. at $18.50 to 3-15-62	*K33*, NYS	0.51	222	do			do		Dec		do							7d
.....	W25, R34	3.16	....	21.2	0.58	1.52	1.23	12-31-58	Dec	....	....	....	....	....				8
.....	NYS	146																9
.....	*C25, F29*, NYS	50.0																10
.....	*H5, M33*, NYS	100																11
.....	*M35, F31*, NYS	48.5																12
.....	*F31, M35*, NYS	56.1																13
.....	*M35, F31*, NYS	90.8																14
.....	*M35, F31*, NYS	81.0																15
.....	*F31, M35*, NYS	95.6																16
.....	*M35, F31*, NYS	63.9																17
.....	*F31, M35*, NYS	138																18
.....	do	149																18a
.....	do	100																18b
Spec redemption prov cuts premium	*M35, G25*, NYS	50.0	....	97.5	....	....	....	.....	Oct	....	1.70	1.63	1.46	1.61	Fiscal year 1959		6.43	18c
Conv thru '67; at $55 thru 12-31-62	*W35, B64*, NYS	18.1	....	26.7	5.07	39.2	9.32	6-30-59	Jun	....	1.16	6.07	7.75	6.42	9 Mo Jul	1.51	1.69	19
Conv to mat.; at $18.50 thru 5-15-68	*K33, F31*, NYS	22.5	18.0	159	56.8	455	221	12-31-58	Dec	....	4.53	4.51	3.41	3.42	6 Mo Jun	3.38	3.22	19a
Interest on fixed basis since 5-1-46	M55, U6, F61	0.08	....	0.08	0.02	0.02	0.06	12-31-58	Dec	....	0.43	6.94	7.06	5.81				20
Controlled by Standard Oil N.J.	*M35, K33*, NYS	22.6	....	47.6	21.5	25.4	4.67	12-31-58	Dec	....	5.12	5.76	3.24	3.92	6 Mo Jun	3.34	3.91	21
do	*M35, K33*, NYS	25.0	....	do			do		Dec		do							22
.....	*S32, K7*, NYS	20.0	....	53.8	7.50	12.2	8.06	6-30-59	Dec	0.94	0.85	3.93	3.43	3.07	12 Mo Jun	3.13	3.26	23
.....	*H5*, NYS	3.00	....	do			do		Dec		do							24
.....	*B64, S5, A16*	20.0	....	do			do		Dec		do							25
.....	*M57, K7, S73*	6.00	....	do			do		Dec		do							26

—N.Y. 2—Conn., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
—Me., N.Y. 9—Conn., Me., and (5s) N.H., N.Y.; R.I.; 5⅛s also Mass.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Iowa-Illinois Gas & Elec.	1st 2¾s '77	Ms	A1	X	0	6	101.4'47	j	†102.58	102¼	80	85½	77	89	80½	81¼	77½	.....	77½	4.62
2		do	1st 2¾s '79	aO	A1	X	0	6	101 '49	s	†102.64	101½	82	85½	77	88½	79½	80	75¾	.....	75¾	4.63
2a		do	Cv Deb 3¼s '68	Ms	A	X	0	11	100½ '58	.....	†103.83	....	....	....	....	108¼	100½	116	105	.....	107	2.35
3		Iowa Power & Light Co.	1st 3¼s '73	fA	A1	X	0	2	108½ '43	t	106.00	112½	89	94	81	98¼	87	86	79	.....	86	4.63
4		do	1st 3s '78	Fa	A1	X	0	2	101 '48	n	†102.48	105	85	89	80	91	83	84	80	.....	80½	4.55
5		do	1st 2¾s '79	jD	A1	X	0	2	102½ '49	u	†103.80	103½	82	85	75	89	79	79½	78¾	.....	79	4.35
6		do	1st 3¼s '82	Mn15	A1	X	0	2	101⅞ '52	e	†103.74	104½	89	90	81	93	85	86	81	.....	81	4.60
7		do	1st 3⅜s '83	jD	A1	X	0	2	101⅜ '53	f	†104.08	105	90	92	82½	95	86½	86	85	.....	85½	4.35
8		do	1st 3⅜s '86	Jd	A1	X	0	2	101¾ '56	w	†104.82	101¾	94½	97¾	85	98	88½	91	87½	.....	88½	4.40
8a		do	1st 3⅜s '88	Jj15	A1	X	0	2	100½ '58	b	†103.95	....	....	....	....	98¼	88	89	88	.....	 89	4.27
9		Iowa Public Service (Del.)	1st 2¾s '76	Jd	A	X	0	4	101⅜ '46	g	†102.79	102	81	82	75	86	79	82½	80	.....	81⅜	4.29
10		do	1st 3¼s '78	mN	A	X	0	4	101.9'48	p	†103.06	103⅜	85	87	78	95	85	87	83	.....	83½	4.56
11		Iowa Public Service (Iowa) 1st CT	2¾s '75	jD	A	X	0	4	100⅝ '45	q	†102.06	104½	81	82	75	89½	79	81¾	76	.....	 78	4.75
12		do	1st 3¼s '81	jJ	A	X	0	4	100.4'51	y	†102.45	104	91½	90	81	97½	85	89	86	.....	86	4.54
13		do	1st 3s '84	Mn	A	X	0	4	98⅜ '54	100	†101.14	98½	86½	85	76	88½	79	84	75	.....	75½	4.67
13a		do	1st 4¼s '88	Ms	A	X	0	4	100 '58	100	†104.83	....	....	....	....	103	97	96	89½	.....	89½	4.95
14		Iowa Southern Utilities	1st 3⅜s '83	Fa	B1+	X	0	10	102.6'53	r	†104.45	106	88	100	86	99	88½	94	87½	.....	88	4.72
14a		do	1st 5¼s '87	fA	B1+	X	0	10	100¾ '57	h	†106.02	....	....	104	100	107	103	106½	103½	.....	105	5.42
15		•Italian Credit Consortium	1-3s '77	Jj	.....	..	..	..	.... '47	100	100	66½	12	62	53½	70	59	72½	68	1031	69	....
16		♦Italian Power Realization 6½ % Liq Ctfs		....	.....	..	0	..	.... '51	.....	.....	103½	58½	94	76½	91	77	85⅜	78	773	78¾	flat
17		•Italian Pub. Util. Cr. Inst.	1-3s '77	Jj	.....	..	..	..	.... '47	100	100	68½	12	67	57	73½	61½	73	68½	1226	69½	....
18		•Italian Republic	1-3s '77	Jj	.....	..	..	..	.... '47	100	100	68½	13½	66	55½	72½	61⅜	73⅜	68⅝	949	69½	....
19		•Italy (Kingdom of)	Ext 7s '51	jD	.....	..	..	..	94½ '25	100	100	126	20⅜	124	116	140	127½	144	142	7	143½	flat
20		Jacksonville Coach Co.	Gen 5s '71	Jj	.....	..	0	..	.... '46	100	*100	84	53	80	65	86	70	88	86	.....	87 89	flat
21		Jacksonville Gas Corp.	1st 4s '69	Jd	B1	Y	0	9	104 '44	†101¼	103	105½	90	97	75	95	80	88	85	.....	85	6.00
22		Jacksonville Terminal	1st A 3⅜s '77	jD	A	X	0	7	101¾ '47	101	102½	107	90	89	77	87	82	88	84	.....	84	4.69
23		•Jamaica (Gov't of)	Ext 5⅜s '74	Ms	*B1+	X	0	..	95½ '59	101	1½'69	....	....	....	....	....	....	95	92	616	93½	6.43
24		Jamaica Water Supply	1st C 2⅜s '75	Ms	A	X	0	8	102½ '50	z	†103.36	102½	87	85	76	88	78	85	80	.....	85	4.13
25		•Japan	Ext 5½s '74	Jj15	*B1+	..	0	..	98 '59	0'64	1½'69	....	....	....	....	....	....	97½	94⅜	1237	95¾	5.94
26		•Japanese (Imperial Gov't)	Ext 6½s '54	Fa	.....	..	0	..	92½ '24	.....	100	191½	45	198⅛	191½	208	201	215½	214	9	203	def.
27		• do	Extd Ext 6½s '64	Fa	.....	..	0	..	.....	.....	100	108	76½	104	100¼	106½	102⅜	107½	101⅛	370	102¼	5.99
28		• do	Ext 5⅛s '65	Mn	.....	..	0	..	90 '30	.....	100	171½	35	178½	175½	187½	187	192	190	2	185	def.
29		• do	Extd Ext 5⅛s '75	Mn	.....	..	0	..	.....	.....	100	101⅛	64¼	100⅞	94½	102¼	98⅛	101½	98⅛	333	99	5.59

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†100.44. c—Comparison 1958 vs 1959. d—Deficit. e—†101.58. f—†101.24. g—†101.29. h—†100.70. j—†101. n—†100.68. p—†101.43. q—†100.55. r—†102.29. s—†100.77. t—105 on Aug. 1, 1960. u—†102.02. w—†101.61. y—101.14. y—†100.31. z—†101.61. [1]Per $1,000 original ctf, includes $36 on principal; now 28% redeemed. [2]Giving effect to new financing. [8]Preliminary. [9]Pro forma, reflecting merger 12-14-49. [10]Dealings suspended Dec. 1941-Nov. 1950.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*F29, E3, G27*	20.2	....	41.2	6.89	13.6	12.6	6-30-59	Dec	....	3.47	5.72	6.07	5.19	12 Mo Jun	5.52	5.83	1
.....	*H19, U7, W35*	94.0	....	do		do			Dec		do							2
Conv thru 3-1-68 into com at $32.84	*W35, B37, D19*	9.00	37.6	do		do			Dec		do							2a
.....	*K7, E3, W35*	15.8	....	62.7	2.29	10.8	15.8	6-30-59	Dec	2.83	2.39	4.07	4.27	4.54	12 Mo Jun	4.32	4.10	3
.....	*H5, D19, O3*	5.70	....	do		do			Dec		do							4
.....	*H5, O3, S113*	7.09	....	do		do			Dec		do							5
.....	*H5, D19, R35*	9.53	....	do		do			Dec		do							6
.....	*F31, G27, C15*	8.12	....	do		do			Dec		do							7
.....	*H6, D19, R35*	7.35	....	do		do			Dec		do							8
.....	*F31, C54, R3*	10.0	....	do		do					do							8a
Assumed by Iowa Public Serv. (Iowa)	*F31, H23, H33*	13.8	....	51.7	See Iowa Public Service Co.				(Iowa)									9
do	*H5*	3.00	....	do														10
.....	*H5, O3, B57*	7.92	....	51.7	2.96	9.26	8.30	12-31-58	Dec	....	4.02	4.25	4.38	4.34	12 Mo Aug	4.29	4.06	11
.....	*H5*	5.00	....	do		do			Dec		do							12
.....	*H6, S25, A34*	7.50	....	do		do			Dec		do							13
.....	*H6, B62, F2*	10.0	....	do		do			Dec		do							13a
.....	*W35, K5, S121*	7.00	....	25.0	2.50	5.09	4.28	12-31-58	Dec	....	1.39	2.91	3.09	2.81	12 Mo Jul	2.88	3.03	14
.....	*W35, E3, K7*	4.95	....	do		do			Dec		do							14a
Interest now 3% to maturity	NYS	31.4			....	....	....	.....	....	....	....	....	....	....				15
[1]Distribution: $60.50 on 7-20-59	ASE	9.19			....	....	....	.....	....	....	....	....	....	....				16
Interest now 3% to maturity	NYS	47.3			....	....	....	.....	....	....	....	....	....	....				17
Interest now 3% to maturity	NYS	31.2			....	....	....	.....	....	....	....	....	....	....				18
Offer $1,460.80 per M in new bonds	NYS	0.59			....	....	....	.....	....	....	....	....	....	....				19
Issued in exch. for Motor Trans. bds.	*E6, H57*	1.31	....	2.11	Acquired by City Coach Lines, Inc.													20
.....	*C15, P5*	1.64	....	1.64	0.13	0.57	0.31	12-31-58	Dec	0.40	0.96	0.48	0.22	1.39				21
Std. by Atl. C. L., So. Ry. & 2 others	*F29, M57*	3.78	....	3.84	0.32	1.60	0.92	12-31-58	....	....	....	....	....	....				22
.....	*K33*, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				23
.....	*H6*	8.00	....	13.4	0.34	1.81	3.11	6-30-59	Dec	....	2.12	2.94	2.69	2.54	12 Mo Jun	2.71	2.54	24
[3]F to retire 95% prior to mat	NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
[7]Offer settlement to resume service	[10]NYS	0.34			....	....	....	.....	....	....	....	....	....	....				26
[7]Assented to '52 debt resumption plan	NYS	14.0			....	....	....	.....	....	....	....	....	....	....				27
[5]Offer settlement to resume service	[10]NYS	0.12			....	....	....	.....	....	....	....	....	....	....				28
[8]Assented to '52 debt resumption plan	NYS	8.69			....	....	....	.....	....	....	....	....	....	....				29

[1]—Conn., Mass., Me., N.J., N.H., N.Y., R.I., also N.J. tr fds. 4—Conn., Me., N.J., Mass., N.Y., R.I., N.H., also N.J. tr fds.
[3]—Conn., Me., N.Y., also N.J. tr. fds. 7—Conn., N.H., N.Y. 8—Me., N.H. 9—R.I.; also N.J. tr. fds. 10—Conn., Me., N.J., R.I., N.H., also N.J. tr. fds.
[5]—Me., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		Jerrold Electronics . . . Cv Sub Deb 6s '75	Jd	B	Y	0	. .	100 '55	 105	100	66	83	57	93	56	125	92	.....	117 127	3.75	4.
1a		•Jersey Central Pwr. & Lt. . . . . 1st 2⅝s '76	Ms	A	X	0	7	103 '46	102¾ †104½	105	80¾	85½	77	89	80	80½	76½	78	76¾	4.87	3.
1b		do 1st 3⅛s '78	jD	A	X	0	7	102½ '49	x †103.58	106½	85⅓	87	78⅞	90	84	83	77½	.....	 82	4.55	3.
1c		do 1st 3⅛s '84	Jd	A	X	0	7	102⅛ '54	p †104.66	102½	86½	92	78	91	84	84½	77⅛	.....	 82	4.46	3.
2		do 1st 3⅛s '85	Mn	A	X	0	7	102¾ '55	k †105.46	104	90	95	81½	95	87	88½	81	.....	85	4.49	4.
3		do 1st 4⅛s '86	fA	A	X	0	7	102⅛ '56	e †105.54	102¼	98	102	93	102	96	100	88	.....	88	4.94	4.
4		do 1st 5s '87	jJ	A	X	0	7	101½ '57	u †106.12	....	....	102	98½	106	100	103	101	.....	101	4.94	4.
4a		do 1st 5⅛s '89	jJ	A	X	0	7	102¼ '59	c †107.55	....	....	....	....	....	....	103⅜	101½	.....	101¼ 102½	5.09	5.
4b		•Joy Manufacturing . . . . . SF Deb 3⅝s '75	Ms	B1+	..	0	2	100 '55	100 †102.85	101⅞	94	95	92⅝	95	89	90⅝	89	43	85½ 90	4.50	4.
4c		•KLM Royal Dutch Airline . Cv Deb 4⅛s '79	Ms 15	B1	Y	0	..	100 '59	100 †104.75	....	....	....	....	....	....	122¼	100½	10367	104¾	4.33	4.
5		Kaman Aircraft . . . . . Cv Sub Deb 6s '74	Jj	.....	Y	0	..	100 '59	0'65 106	.....	.....	.....	.....	.....	.....	119	95	.....	95 102	5.80	5.
6		•Kanawha & Michigan Ry. . . . . 1st 4s '90	Ao	B1+	X	0	11	.....	..... NC	109⅛	78	80	77	75⅓	73	81¼	79	13	80½	5.20	4.
7		•Kansas City Pwr. & Lt. . . . . 1st 2¾s '76	jD	A1+	X	0	16	101⅓ '46	j †102.60	103¾	85	88	78	90⅓	80⅓	81¼	80⅓	7	79	4.50	3
7a	•	do 1st 2⅞s '78	Jd	A1+	X	0	16	101½ '48	r †102.81	104½	99	80	79	No Sale		No Sale		.....	.....	.....	.
8	•	do 1st 2¾s '80	Jd	A1+	X	0	16	101⅜ '50	y †103.35	102	96¾	82	78½	No Sale		No Sale		.....	.....	.....	.
8a		do 1st 3⅛s '83	Jj15	A1+	X	0	16	101⅜ '53	s †103.45	104⅜	89	93	80½	93½	85	85	83	.....	83	4.40	3
9		do 1st 3⅛s '85	Fa15	A1+	X	0	16	102½ '55	t †104.76	102½	93	93	80	93	84½	84½	83	.....	83	4.35	3
9a		Kansas City, St. L. & Chic. . 1st 4½s 2022	Mn30	A	X	0	4	... '47	m110 NC	112	97	102	81	90	85	85	80	.....	80	5.67	5
10		•Kansas City Southern Ry. . . 1st C 3⅛s '84	jD	A	X	0	1	102 '54	†101⅞ †104½	103	86	88	72	88	83	84	77¾	139	77¾	4.77	4
11		•Kansas City Terminal Ry. . . . . 1st 2⅝s '74	aO	A1+	X	2	9	99¾ '44	..... †103½	107¾	92	84	81	80⅓	80	81½	77	22	75	5.15	3
12		Kansas Gas & Electric . . . . . 1st 3⅜s '82	Jd	A	X	0	8	101⅜ '52	z †103.37	104	93	90	80	91	86	86	78	.....	81¾	4.68	4
13		do 1st 3⅜s '83	aO	A	X	0	8	102½ '53	n †104.07	105	92	91	86	95	89	91	85½	.....	87	4.50	4
14		do 1st 3⅜s '85	Ms	A	X	0	8	102 '55	g †104.32	102¾	88	95¼	81½	91	85	86	80¾	.....	82	4.56	4
14a		do 1st 3⅜s '86	Fa	A	X	0	8	102⅜ '56	i †104.83	102⅜	88	101	81½	93	86	86	80¾	.....	82	4.54	4
14b		Kansas-Neb. Nat. Gas . . . . . 1st 3⅜s '65	Ao	A	X	0	..	106⅜ '45	†102½ †102½	108	90	90	82	96	87	96	88	.....	88	5.60	3
15		Kansas Okla. & Gulf Ry. . . . . 1st 3⅝s '80	Mn	B1+	X	0	3	100½ '45	h101½ 102⅝	104	85	88	80	85	82	82	80	.....	80	5.19	4
16		Kansas Power & Light Co. . . . 1st 2⅞s '79	Ao	A1	X	0	17	101½ '49	t †103.25	105	83	90	79	90	81½	83	80	.....	82	4.22	3
17		•Karstadt (Rudolph) . . . . . Adj 4½s '63	Jj	.....	..	0	..	.....	Exch'56 100	....	....	91⅜	83	97¾	90	96	93	17	95⅝ 99½	4.61	4
17a		•Kentucky Central Ry. . . . . 1st 4s '87	jJ	A1	X	0	13	.....	..... NC	123½	99½	98	86⅜	92⅝	86½	89½	83	15	85	5.00	4
18		•Ky. & Ind. Term. Plain 1st (Gtd) 4½s '61	Jj	B1+	X	2	14	.....	..... NC	112¾	80	97½	97½	93	91	95⅛	95⅛	3	96	6.31	4
19	•	do 1st Ster (Gtd) 4½s '61	Jj	B	Y	2	14	.....	..... NC	101½	27	50	40	45	40	45½	45½	8	45½	....	5
20	•	do Stpd 1st Ster (Gtd) 4½s '61	Jj	B	X	2	14	.....	..... NC	109	68	98	88	95⅞	90	96	92	41	92	8.50	4
21	•	do 1st (Ungtd) 4½s '61	Jj	B1+	X	2	..	.....	..... NC	108½	80	No Sale		90	90	92½	92⅛	2	.....	.....	

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—†102.30 e—†102.06. f—†102.31. g—†101.74. h—On Nov. 1. i—†102.24. j—†101.00. k—†102.60. m—On any June 30. n—†101.86. p—†101.90. r—†101.10 s—†101.14. t—†101.14. u—†101.52. x—†101.87. y—†101.45. z—†101.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. 1—Conn. Me., Mass., N.H., N.Y., R.I. 3—R.I.; also N.J. tr. fds. 4—N.Y., Mass. 5—N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv to mat.; at $5 thru 6-1-60	*V1, B127, M77*	2.73	....	2.73	0.90	2.87	0.43	2-28-58	Feb	....	2.00	1.92	1.58					1
Controlled by Gen. Public Utilities	*F29, B65,* NYS	34.5	....	110	3.50	11.1	9.83	6-30-59	Dec	1.72	1.83	3.89	3.74	4.00	12 Mo Jun	3.77	3.63	1a
do	*W35,* S73	3.50	....	do			do				do							1b
do	*H5*	6.00	....	do			do				do							1c
do	*W35, K7, E17*	20.0	....	do			do				do							2
do	*K7, D46, P49*	10.0	....	do			do				do							3
do	*W35*	15.0	....	do			do				do							4
do	*H6, B37, D19*	8.00	....	do			do				do							4a
.....	*H3, P49,* NYS	17.7	....	17.7	7.28	58.7	11.4	9-30-58	Sep	....	10.60	13.12	12.98	5.72	6 Mo Mar	8.21	7.74	4b
Conv into com at $34 a shr	*S32, F31, NYS*	18.5	....	66.5	25.5	52.9	29.7	12-31-58	Dec	....	5.14	13.83	12.31	2.44				4c
Conv into Cl A Common at $21 a shr.	*P2, H51, S77*	1.25	....	1.61	0.85	10.7	8.33	1-4-59	Dec	....	....	....	7.53	3.26				5
Assumed by Toledo & O. Central	F61, NYS	2.23	....	769	See New York Central R.R.				Co., assumer of Toledo & Ohio Central Ry. Co.									6
.....	*H5, O3,* NYS	35.2	....	89.8	5.31	15.5	21.6	2-28-59	Dec	2.61	2.86	4.80	6.44	7.11	12 Mo Jul	9.00	4.95	7
.....	*L27, B37,* NYS	11.6	....	do			do		Dec		do							7a
.....	*H5, M57,* NYS	15.0	....	do			do		Dec		do							8
.....	*L27, B37, P2*	12.0	....	do			do		Dec		do							8a
.....	*F31, B64, D37*	16.0	....	do			do		Dec		do							9
Assumed by Gulf, Mobile & Ohio	H39, A4, M104	1.93	....	77.2	See Gulf Mobile & Ohio R.R.				Co.									9a
.....	*F31, H6,* NYS	50.2	....	59.6	14.3	20.8	11.0	6-30-59	Dec	0.55	1.13	5.93	5.11	4.96	7 Mo Jul	3.90	4.35	10
Gtd. by Union Pacific & 10 others	*D19, S5,* NYS	27.5	....	49.2	....	....	....	.....	....	....	....	....	....	....				11
.....	*K33*	12.0	....	63.0	1.32	5.36	9.68	6-30-59	Dec	....	2.34	4.17	3.88	4.54	12 Mo Aug	4.19	4.84	12
.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							13
.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							14
.....	do	7.00	....	do			do		Dec		do							14a
.....	*C15, C54, A13*	2.49	....	25.7	4....	8.66	6.25	6-30-59	Mar	2.47	3.34	4.29	3.83	4.72	12 Mo Jun	3.81	5.25	14b
Controlled by Muskogee Co.	*H5, B37, O3*	3.38	....	3.64	1.61	2.45	0.75	12-31-58	Dec	2.34	2.77	5.33	6.16	7.08				15
.....	*F29, H23, P53*	9.60	....	65.3	6.65	12.2	11.1	6-30-59	Dec	1.91	a2.30	4.87	5.44	4.54	12 Mo Jun	4.60	5.59	16
Int. & prin. payable in U.S. dollars	NYS	1.68	....	1.68	....	....	....	.....	....	....	....	....	....	....				17
Prop. acq. by L&N subj. to these bds.	A4, NYS	6.70	....	305	See Louisville and Nashville				Railroad Company									17a
Gtd.bySo.Ry.,B.&O.Ry.,&Ch.Ind.&L	*M33,* F67, NYS	0.47	....	9.92	Guarantors use Co.'s property				under oper. agreement									18
do	*M33,* F61, NYS	£0.25	....	do			do											19
do	*M33,* F67, NYS	£0.96	....	do			do											20
	M33, M104, NYS	0.65	....	do			do											21

-Conn., Vt., Me., N.H., N.J., N.Y., R.I., Mass.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.Y., N.J., Vt.; also N.J. tr. fds. 9—Me., N.J., N.Y., R.I.; also N.J. fds. 11—N.H. 13—Mass., N.Y., Conn., N.J., R.I.; also N.J. tr. fds. 14—Me., N.J., N.Y., R.I., also N.J. tr. fds. 16—Conn., N.H., Mass., Minn., Me., N.J., N.Y., ., R.I., Wash.; also N.J. tr. fds. 17—Conn., Me., N.H., N.Y., R.I., also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Yi
1		Kentucky Ohio Gas Co...Ctfs Ind 2s '73	jD	C1	Y	0	... '32	.....	100	41¾	23	36	25	25	23	25	24	.....	25	....	flat	.
1a		Kentucky Utilities.....1st A 3s '77	Mn	A	X	0	10 102 '47	†102½	†102¼	103½	82	85½	76	88	82	82½	75½	.....	77	....	4.95	3
1b		do 1st B 3⅛s '79	Jj	A	X	0	10 101½ '49	r	†102.98	105½	89	89	77½	91	85	85	76	.....	76	....	5.20	4
2		do 1st C 2⅞s '80	jJ	A	X	0	10 101.1'50	t	†102.84	101⅛	81	84	77	86	80	80	74	.....	74	....	4.85	3
2a		do 1st D 3⅛s '82	Jd	A	X	0	10 102¾ '52	q	†104.42	104⅜	91½	90	80	95	87	88½	80	.....	80	....	4.97	4
2b		do 1st E 3⅛s '83	Ao	A	X	0	10 101½ '53	w	†103.57	105⅓	97	94½	85	99	93	93	84	.....	84	....	5.03	4
2c		do 1st F 3⅜s '85	Ao	A	X	0	10 101 '55	g	†103.49	101⅛	91	91	80¾	91	85	85½	77	.....	77	....	4.95	4
2d		do 1st G 3⅜s '86	Ao	A	X	0	10 101⅜ '56	s	†103.99	101⅜	96	96	84	97½	89	86	82	.....	86	....	4.67	4
3		Kentucky & W. Va. Power.....1st 3s '79	Mn	A	X	0	8 101 '49	100¾	†103⅛	103⅓	83	89	79	87	81	82	78	.....	78	....	4.70	3
3a		Kerr-McGee Oil.....ww SF Deb 5½s '77	Jd	B1+	X	0	14 100 '57	0'62	†104½	....	....	101	89	106¾	91½	113	100	.....	100	104	4.91	5
3b		Kidde (Walter) & Co. Cv Sub Deb 5s '72	Ao15	B1	Y	0	.. 100 '57	0'62	†104½	....	....	100	75	84	74½	101	87	.....	87	94	5.65	5
4		•Kimberly-Clark Corp.....SF Deb 3⅜s '83	Jj	A1	X	0	3 100 '58	100	105	....	....	....	....	....	101⅝	90	95	86	99	86	5.85	5
5		•Kings County El. Lt. & Pr.....PM 6s '97	aO	A1+	X	0	1 ... '19	.....	NC	188	145	146	146	138	126⅓	123	115	5	115		5.12	5
6		Kings County Lighting.....1st 3⅛s '75	fA	A	X	0	6 102⅜ '45	†102⅛	†103¼	105½	86	90	75	91	85	83½	79½	.....	80	....	4.92	3
7		•Koppers Co.....1st 3s '64	aO	A1	X	0	3 102 '44	101	102	107	90	96	89½	100⅛	94	96½	91¾	398	92		4.82	3
8		•Kreuger & Toll Co.....C/D Deb 5s '59	Ms	.....	..	0	... '33	.....	.....	47⅛	⅜	4½	1¾	2⅞	1¾	3	1⅜	610	2⅞		def.	.
9		Lackawanna & Wyo. Val. RR. .1st 5s '51	fA	D1	Z	2	.. 97 '28	*105	*105	61½	6	33	30	31	10	16	14½	.....	14½	....	def.	.
10		Laclede Gas Co.....1st 3½s '79	jD	A	X	0	2 102 '54	h	†104.17	102⅞	88	93½	79½	90	81	84	80½	.....	81	....	4.75	4
10a		do 1st 4⅞s '82	Mn	A	X	0	2 101⅞ '57	x	†106.14	....	....	101⅞	98	105	100	102	100	.....	101	....	4.80	4
11		do Deb 3⅜s '74	Ms	B1+	X	0	7 101⅜ '54	f	†103.56	102	90	95½	82	93	85	86	83	.....	83	....	5.00	4
12		Laclede Gas Light Co.....1st 3⅛s '65	Fa	A	X	0	2 102¼ '45	†100⅞	†102	105⅓	93	95½	89⅓	98	93	95¾	91	.....	91	93	4.80	3
13		•Lake Shore & Mich. So. Ry...1st 3½s '97	Jd	B1+	X	2	4	.....	NC	115⅞	70¼	73⅜	65	72	64	70	61	235	61		6.20	5
14		Lake Superior Dist. Pwr.....1st A 3s '75	aO	A	X	0	5 102½ '45	†101⅞	†101⅞	107¾	82	85	79½	90	85	85½	78¾	.....	79	....	4.90	3
15		do 1st C 2¾s '80	Jj	A	X	0	5 100¾ '50	p	†102.59	100¾	78	78	73	83	78	79	75½	.....	76	....	4.55	3
16		do 1st D 3⅛s '81	Ms	A	X	0	11 102 '51	u	†103.58	102	91	85	81¾	90	85	86	82	.....	82½	....	4.57	3
17		do 1st E 3⅜s '83	Ms	A	X	0	12 101¾ '53	v	†103.83	94	92	94	88	96	91	93	83	.....	83	....	4.98	4
18		•Lakefront Dock & RR Term. 1st A 3⅞s '68	Jd	B1+	X	0	9 99⅝ '48	100.58	101.38	99⅝	97	No Sale		No Sale		No Sale		.....	87	....	5.75	4
19		do 1st SF B 3⅜s '74	fA	B1+	X	0	13 100⅜ '54	100⅝	†103½	100⅞	86	85	77	85	80	87	84½	.....	87	....	5.00	4
20		Land Mtge. Bk. of Warsaw....1st 8s '41	jD22	.....	..	..	.....	.....	100	87	2	15	10	10	9	10	6	.....	8	10	def.	1
21		Lang (John A.) & Sons..Sec Deb 4½s '62	mN	.....	..	..	▲100 '47	†100¾	.....	▲100⅛	82	91	85	95	86	94½	91	.....	91	....	Can.	P
22		LaSalle Wacker Corp.....Inc Deb 5s '62	fA	C1	Z	0	... '34	*102½	*102½	97	1	95	86	92½	85	....	....	.....	94	....	flat	.
23		Lear, Inc.....Sub Cv Deb 4½s '70	jD	B1	Y	0	.. 103 '56	†102½	106	106	87	90	49	103	56	153	99	.....	118	124	2.15	3
24		•Lehigh Coal & Navig.....SF A 3½s '70	aO	B1+	X	0	.. 100 '45	m101½	103	108	85	85½	67	75⅛	70¼	80	72	85	77¾		6.35	4

•On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparisons 1956 vs 1957. f—†101.48. g—†100.96. h—†101.78. j—On any Dec. 1. m—On Oct. 1. p—†100.64. q—†102.40. r—†101.18. s—101.34 beginning 1960. t—†100.87.u—†101.58. v—†101.59. w—†101.34. x—†101.74. ²Giving effect to new financing. ³9 months ended Sept. 30. ⁵Year ended Dec. 1. ⁶Included in current liabilities.

GENERAL INFORMATION Interest Payments. Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Int. paid regularly since issuance	L33, B57, B63	0.41	....	0.46	0.02	0.04	0.02	12-31-58	Dec	d0.16	d0.98	0.27	1.00	1.85				1
.....	*H5, B37, D19*	24.0	....	74.5	3.90	10.1	9.32	12-31-58	Dec	1.29	1.53	4.09	3.46	4.06	12 Mo Jun	3.82	4.69	1a
.....	*K5, S119, S73*	10.0	....	do			do		Dec		do							1b
.....	*K5, W35*	3.50	....	do			do		Dec		do							2
.....	*B64, A14, B41*	12.0	....	do			do		Dec		do							2a
.....	*H19, G25, C54*	10.0	....	do			do		Dec		do							2b
.....	*B64, A14, B41*	5.00	....	do			do		Dec		do							2c
.....	*B64*	10.0	....	do			do		Dec		do							2d
Now Kentucky Power Co.	*G25, L27, E17*	10.0	....	10.0	1.46	3.58	7.59	6-30-59	Dec	....	1.99	4.93	4.19	4.03	12 Mo Jun	4.01	4.10	3
Wrrts purch com at $80 to 6-1-64	*L27, S127, B64*	20.0	....	60.7	19.0	63.3	28.2	6-30-58	Jun	....	2.57	4.15	4.50	3.21	9 Mo Mar	3.04	3.19	3a
Cv into com to mat; at 22 to 4-15-62	*S73*	3.00	3.47	6.47	1.07	18.4	8.17	12-31-58	Dec	....	2.69	2.22	2.60	1.25				3b
.....	*B64*	30.0	....	43.2	36.2	126	37.4	4-30-59	Apr	....	....	....	....	20.03	Fiscal year 1959		14.99	4
Assumed by Cons. Edison Co. of N.Y.	F67, NYS	1.46	....	[2]1029	See Consol. Edison Co. of NY													5
Assumed by Brooklyn Union Gas	*H6, B37, O3*	3.63	....	88.1	See Brooklyn Union Gas													6
Assumed by Koppers Co., Inc.	*H5*, NYS	15.8	....	27.4	16.5	102	22.2	12-31-58	Dec	....	3.81	18.25	9.52	5.95	6 Mo Jun	4.44	7.16	7
No distributions made since 1941	M14	47.6																8
Operating under reorg. trustee	*B57*, S126	1.95	....	[6]2.95	0.04	0.09	5.47	12-31-58	Dec	0.24	d0.96	d0.34	d0.48	d0.47				9
.....	*H6, S5, R35*	14.1	....	50.4	2.71	9.58	16.9	6-30-59	Sep	[5]1.30	1.11	3.82	3.23	3.21	12 Mo Jun	3.30	3.20	10
.....	*H6, A14, D19*	9.80	....	do			do				do							10a
.....	*L27*	8.11	42.9	do			do				do							11
Now Laclede Gas Co.	*H5, A13, B59*	19.0	....	50.4	See Laclede Gas Co.													12
Assumed by N. Y. Cent. R.R. Co.	B72, B57, NYS	50.0	....	769	See New York Central R.R.				Co.									13
.....	*K5, C15, M57*	5.15	....	12.0	1.94	3.09	2.03	12-31-58	Dec	1.74	2.62	4.35	3.98	3.76	12 Mo Jun	3.91	3.90	14
.....	*H5*	1.98	....	do			do				do							15
.....	*H5*	1.98	....	do			do				do							16
.....	*K5*	2.00	....	do			do				do							17
Gtd. by N.Y. Central & Balt. & Ohio	*P49, S73*, NYS	6.49	....	9.73	Owned equally by N.Y. Cent				ral & Balt. & Ohio									18
do	*H6, D19, S130*	3.25	....	do			do											19
Principal and interest in default	M14, Z4	0.66																20
Prin. & int. pay. in Canadian funds	*G49, M41*, W35	1.10	....	1.16	....	....	....	.....	....	....	....	....	....	....				21
Interest paid regularly since 1948	H61, K23, F73	2.45	....	5.42	0.59	0.64	0.48	6-30-59	Jun	....	0.88	1.04	1.22	1.00	Fiscal year 1959		1.03	22
Conv to 11-30-65; at $10 to 11-30-60	*S82, S99*	2.60	....	2.60	3.67	40.2	28.1	6-30-59	Dec	....	d1.26	3.87	2.70	3.66				23
.....	*D27, U7*, NYS	9.40	....	18.9	5.16	9.83	5.77	12-31-58	Dec	1.15	d0.96	5.73	4.72	2.89				24

efore depreciation. [10]Six months ended 6-30-47. 1—N.Y., Conn., N.J., Minn., Vt., Me., Mass., N.H., Wash., R.I.; also N.J. tr. fds.
-Conn., Me., N.Y., R.I., N.H.; also N.J. tr. fds. 3—R.I.; also N.J. tr. fds. 4—Me., R.I., N.Y. 5—N.J., Minn., N.Y., Wash., N.H., Vt., R.I., Mass., Me.;
o N.J. tr. fds. 6—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.Y., N.H. 8—Conn., N.H., N.Y. 9—Conn., N.H., N.Y. 10—Conn., Me., Mass., N.H., N.J.,
Y.; also N.J. tr. fds. 11—Mass., Minn., Wash., Vt., Me., N.H., R.I. 12—Me., Mass., Minn., N.H.,N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 13—N.Y. 14—N.J. tr. fds

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1		Lehigh & Lake Erie RR.....1st 4½s '94	Ms	B	Y	0	..	.....	.....	*105	103	37	77	57	57	50	61	55	.....	55	8.55	8.
2		Lehigh & New England RR...1st B 3s '75	mN	A	X	0	1	100 '45	‡101¼	103	105	86	83	80	82	75	87½	85	.....	87½....	4.07	3.
2a		Lehigh Portland Cement....Deb 4⅞s '79	aO	A	X	0	9	100 '57	100	105½	....	....	104	100	108¾	101½	102	100¾	.....	102	4.72	4.
3	•	Lehigh Val. Coal Co...Stpd 1st SF 5s '64	Fa	C1+	Y	2	..	... '24	j100	j100	99¾	20½	89	75	96	89	99	94	72	97	5.80	5.
4	•	do Stpd 1st SF 5s '74	Fa	C1+	Y	2	..	... '24	j100	j100	99	20½	76	67	80	73	79	73	43	78 80	7.20	6.
5	•	Lehigh Valley Harbor Term....1st 5s '84	Fa	B	Y	2	..	95½ '24	100	100	107	30	89	80	82	61¾	75	68	215	69½	7.80	7.
6		Lehigh Valley RR...(Due 4/1) Con 4½s '89	jd	B1	Y	0	7	.....	.....	100	107½	40	90	81	80	60	70	65	.....	67 70	6.88	6.
7	•	do Gen Con A Fxd 4s 2003	Mn	C1+	Y	0	..	... '49	100	100	85	50	69	45	55	40	55	46	198	46½	8.80	8.
8	•	do Gen Con B Fxd 4½s 2003	Mn	C1+	Y	0	..	... '49	100	100	90	54	72¼	52	58¼	49⅛	59½	47⅛	85	49¾	9.25	9.
9	•	do Gen Con C Fxd 5s 2003	Mn	C1+	Y	0	..	... '49	100	100	97½	56	81	64	61	48⅛	63⅜	57	88	58	9.00	8.
10	•	do Gen Con D Inc 4s 2003	May	C	Y	0	..	... '49	100	100	77	27	66½	34⅛	38¾	25⅜	41¼	27½	1418	29	flat	..
11	•	do Gen Con E Inc 4½s 2003	May	C	Y	0	..	... '49	100	100	84	30	72	40	43	28	44	30¼	686	30⅜	flat	..
12	•	do Gen Con F Inc 5s 2003	May	C	Y	0	..	... '49	100	100	88	32	79	44½	46½	30	46	35½	569	35½	flat	..
13	•	Lehigh Valley Ry.....1st Extd 4½s '74	jJ	B	Y	2	7	101 '90	.....	100	103⅜	30	85	67½	66½	55	67½	59	394	59	9.75	7.
14	•	Lehigh Vall. Term. Ry....1st Extd 5s '79	aO	B	Y	2	..	.....	.....	100	109½	40	92¼	79½	82	71	74½	71	133	72½	7.73	6.
15		Leipzig (Germany).....Ext SF 7s '47	Fa	.....	..	..	..	94¼ '26	100	100	31⅜	5½	....	....	....	....	....	....	.....	.....	.....	..
16		Leipzig Overland Power.....4SF 6½s '46	Mn	.....	..	0	..	92½ '26	.....	100	36½	4	....	....	....	....	....	....	.....	.....	def.	..
17		Leipzig Trade Fair Corp.....4 1st 7s '53	Mn	.....	..	0	..	98½ '28	.....	100	32	4	....	....	....	....	....	....	.....	.....	def.	..
18		Lerner Stores Corp.....Deb 3s '67	jJ	B1+	X	0	2	100 '47	100	†101	103	87	90	83	93	87	89	83	.....	83	5.70	3.
19	•	Lexington & Eastern RR.....1st 5s '65	Ao	A1	X	0	6	98¾ '15	.....	NC	136½	103	101½	100	104	100	101	99¾	48	99¾	5.05	5.
20		Libby, McNeill & Libby.....Deb 2⅞s '67	fA	B1+	X	0	3	100½ '47	100¼	101½	102	90	90	85	92	86	88	87	.....	88	4.70	3.
21	•	do Cv SF Deb 5s '76	jD15	B1+	6X	0	9	100 '56	0'61	†104¼	100½	93⅜	101	93⅝	114	97	117	100⅝	1050	104	4.67	4.
22		Liberty Baking Corp...Sub Deb 1-4s '78	Jj	.....	..	0	..	... '48	.....	100	52	10	17	12	26	15	65	27½	.....	65 73	flat	..
22a		Lincoln Service Corp.....SF Deb 5½s '67	jD	B1	Y	0	..	97⅞ '55	†101¼	†102½	99½	93	96½	92	98	95	97½	95	.....	95	6.29	5.
23		Lit Brothers.....SF (Sub) Deb 4s '70	Ms	B1	Y	0	..	100 '50	100	102	100	90	93	80	94	88	94	88	.....	88	5.50	4.
24	•	Little Miami RR.....Gen (1st) A 4s '62	mN	A1	X	0	2	97 '13	.....	NC	118	98	99	95½	96	96	No Sale		.....	 98	4.60	4.
25	•	Lockheed Aircraft...Sub Cv Deb 3¾s '80	Mn	B1	Y	0	9	100 '55	0'60	†102½	102½	101	117	68	141⅛	85¾	162½	100¾	11480	108	3.23	3
26	•	do Deb 4½s '76	Mn	B1+	X	0	9	100 '56	0'61	105	94	91¾	97	76	94¾	85½	93	88½	216	92½	5.16	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs. 1957. d—Deficit. g—Plus 5% representing int. coupons due 11-1-34 and 5-1-35, deferred to maturity. j—Plus ¼% for each year from redemption date to maturity. [1]Year ended Feb. 28. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended Dec. 1941. [5]After depreciation. [6]Depends if bonds sell on a true invest. basis.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	P31, L6, S126	1.90	....	72.4	See Lehigh Valley R.R., guarantor													1
2	Cont. by Lehigh Coal & Navig.	*H19, S83*	2.87	....	8.62	2.46	4.20	1.72	12-31-58	Dec	1.73	1.90	12.04	6.53	6.24				2
2a	.....	*F31, B64, D37*	30.0	....	30.0	4.31	23.0	7.81	12-31-58	Dec	....	....	....	9.16	6.22				2a
3	Now Lehigh Valley Industries	*D37*, B67, NYS	1.16	....	4.20	4.04	8.96	2.85	12-31-58	Dec	1.03	d5.33	2.88	0.88	d4.25				3
4	do	do	1.93	....	do	do				Dec	do								4
5	Assumed by Lehigh Valley R.R.	*D37*, A4, NYS	4.77	....	72.4	See Lehigh Valley R.R., guarantor													5
6	.....	H80, P31, P5	1.99	4.98	72.4	3.26	11.1	7.03	6-30-59	Dec	0.45	d0.03	3.03	0.86	d0.53	7 Mo Jul	d1.52	d0.40	6
7	Issued under readjustment plan for	NYS	5.19	21.3	do	do				Dec	do								7
8	old general consolidated bonds.	NYS	2.24	do	do	do				Dec	do								8
9	.....	NYS	1.79	do	do	do				Dec	do								9
10	No int. May '59; cum. to max. of 20%	NYS	10.9	do	do	do				Dec	do								10
11	No int. May '59; cum. to max. of 22½%	NYS	4.76	do	do	do				Dec	do								11
12	No int. May '59; cum. to max. of 25%	NYS	3.68	do	do	do				Dec	do								12
13	Assumed by Lehigh Valley R.R.	M57, S3, NYS	9.19	6.90	72.4	See Lehigh Valley R.R.													13
14	Assumed by Lehigh Valley R.R.	*A4*, E18, NYS	5.73	....	72.4	See Lehigh Valley R.R.													14
15	Dealings require authorization of SEC	[4]NYS	3.07																15
16	Dealings require authorization of SEC	*H19*, B41, H57	1.13																16
17	Dealings require authorization of SEC	M19, H57	1.50																17
18	.....	*M57, ES, G27*	6.64	....	15.7	13.1	42.5	14.4	1-31-59	Jan	....	5.62	6.49	7.08	5.63				18
19	Assumed by Louisville & Nashville	*M33, F47*, NYS	7.87	....	305	See Louisville & Nashville R.R. Co.													19
20	.....	*G25, H19, B64*	9.25	....	36.7	5.81	114	29.3	6-27-59	May	[1]d4.61	[1]d3.25	5.88	2.32	1.75	Fiscal year 1959		3.41	20
21	Conv to mat. @ $14.80 to 12-15-66	*G25, F31*, NYS	10.5	....	do	do				May	do								21
22	Int. now 4%; denomination: $60	H81, R25, A28	1.60	....	2.65	0.15	0.79	0.55	12-28-57	Dec	....	d0.16	2.73	d8.35					22
22a	.....	*U7, A34, D21*	3.68	....	10.1	3.62	25.4	9.50	9-30-58	Jun	....	3.05	2.66	2.24	2.19				22a
23	Assumed by City Stores Co.	*B41*	4.50	....	32.4	14.0	96.5	30.3	2-1-58	....	....	....	....	....	....				23
24	Interest provided for under lease	Y3, NYS	1.00	....	6.00	Leased to Pennsylvania R. R.													24
25	Cv into com at $24.27 to 4-30-65	NYS	18.3	....	48.3	38.0	423	318	12-31-58	Dec	....	12.62	6.35	4.41	4.60				25
26	SF: $1,275,000 each Nov. 1, 1961-75	*B64, H81*, NYS	30.0	....	do	do				Dec	do								26

[1]—R.I.; also N.J. tr. fds. 2—N.J. tr. fds. 3—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., also N.J. tr. fds. [7]—Me. 8—N.Y. 9—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		•Lombard Electric Co. . . . . 1st 7s '52	jD	. . . . .	..	0	..	94 '27	100	100	125	18	120	119⅛	No Sale		No Sale		. . . . .	. . . . .	def.	12/40
1a		•Lone Star Gas . . . . . SF Deb 4⅜s '82	Ao15	A	X	0	..	101 '57	u	†106.40	. . . .	. . . .	102⅞	99½	101¼	100	100	98⅞	18	. . . . 97½	4.80	4.75
2		•Long Island Lighting . . . . . 1st D 3⅜s '76	jD	A	X	0	6	101.2'51	q	†102.98	104⅛	85	89	82	97⅜	88	88	83⅜	16	83¾	5.05	4.33
3		do 1st E 3⅜s '82	aO	A	X	0	6	110 '52	r	†103.04	104	87	87	80	92½	82	86	79⅜	. . . . .	81½	4.98	4.46
4		do 1st F 3½s '83	mS	A	X	0	6	100⅞ '53	j	†103.12	105¾	90	91	82	95	83	90	79	. . . . .	81	4.85	4.34
5		do 1st G 3½s '84	jD	A	X	0	6	102⅛ '54	s	†105.10	102⅞	86	88	78	90½	80	84	76⅞	. . . . .	77½	4.80	4.20
5a		do 1st H 3⅜s '85	mN	A	X	0	6	101⅜ '55	t	†103.82	103	85	87½	79½	92½	82	85	77	. . . . .	80	4.71	4.22
6		do 1st I 4¼s '86	jD	A	X	0	6	102¾ '56	v	†107.22	102¾	101¼	105¼	97½	106	100	101	94	. . . . .	96 97½	4.93	4.88
7		do 1st J 4¼s '88	Mn	A	X	0	6	101 '58	w	†104.95	. . . .	. . . .	. . . .	. . . .	101⅜	94	95	89	. . . . .	90	4.77	4.59
7a		do 1st K 5¼s '89	jJ	A	X	0	6	102¼ '59	y	†107.55	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	104¼	100	. . . . .	100 101¼	5.17	5.18
8		Long Island RR. . . . . Eq K 2⅜s to '63	Mn	A1	X	0	..	. . . '48	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.00 4.75	. . . .	. . . .
9		do Eq K 2⅜s to '63	Mn	A1	X	0	11	. . . '48	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.00 4.75	. . . .	. . . .
10		Lord Nelson Hotel . . . . . 1st Extd 4s '67	mN	. . . . .	..	0	..	▲103 '27	. . . . .	100	91½	25	89	83	88	86	90	85½	. . . . .	85½	Can.	Price
11		•Lorillard (P.) Co. . . . . Deb 3s '63	aO	A	X	0	5	101¾ '43	101	101	106¼	90	95⅝	88	100⅝	92⅞	97¼	92½	472	93½	4.80	3.21
12		• do Deb 3s '76	Ms	A	X	0	..	99½ '51	100	†101⅜	100½	96	85	85	81	81	82½	82	70	. . . . .	. . . .	. . . .
13		• do Deb 3⅜s '78	Ao	A	X	0	..	99.2'53	100	102	104¾	97	94	86	99¼	85	92½	86⅛	144	85 89	4.65	4.23
13a		Louisiana & No. West. RR. . . . Gen 5s '74	Jj	. . . . .	..	0	..	. . . '41	*100	*100	90	45	88½	84	84	75	90	84	. . . . .	. . . . 82½	flat	. . . .
14		do non-cm Inc Deb 5s 2008	July	. . . . .	..	0	..	. . . '41	. . . . .	100	70	12	64	50	50	50	40	35	. . . . .	35 45	flat	. . . .
15		Louisiana Pr. & Lt. . . . . 1st 3s '74	Ao	A	X	0	9	103 '44	†101⅞	†103	107¼	84	87	79	90	84	86	80¼	. . . . .	80½	4.84	3.73
16		do 1st 3⅛s '78	Ms	A	X	0	9	100½ '48	h	†102.17	108	86½	87½	81¼	91	84	84½	79½	. . . . .	82½	4.50	3.78
16a		do 1st 3s '80	mN	A	X	0	9	102 '50	p	†103.45	102¼	82	83½	78	88	80	82½	78	. . . . .	79	4.57	3.79
16b		do 1st 3⅛s '84	aO	A	X	0	9	100⅞ '54	g	†103.22	100⅞	85	85	76	89	80	80	74	. . . . .	74	4.95	4.23
17		do 1st 4⅜s '87	Jj	A	X	0	19	101¼ '57	x	†105.59	. . . .	. . . .	104½	97½	109	100	104½	98	. . . . .	98 100	4.75	4.75
17a		•Louisville Gas & El. (Ky.) . . . . 1st 2⅛s '79	mN	A1+	X	0	3	102⅜ '49	n	†103.53	102⅜	90½	80	75	No Sale		78½	78½	10	. . . . .	. . . .	. . . .
17b		• do 1st 3⅛s '82	Fa	A1+	X	0	3	101⅛ '52	k	†103.40	102	93¾	No Sale		No Sale		No Sale		. . . . .	 75	4.95	4.16
17c		• do 1st 3⅛s '84	Fa	A1+	X	0	3	102½ '54	m	†104.53	103½	102½	85	76⅝	87	82	No Sale		. . . . .	. . . . .	. . . .	. . . .
18		• do 1st 4⅛s '87	mS	A1+	X	0	3	101¼ '57	f	†105.77	. . . .	. . . .	102½	100¾	109¾	106⅜	101⅜	95⅞	7	97	5.07	5.03
19		•Louisville & Nash. R.R. 1st Ref F 3⅜s 2003	Ao	A	X	0	15	105.9'45	106¼	*108¾	113¼	77⅛	82	73	80½	76	78	75	151	75½	4.67	4.47
20		• do 1st Ref G 2⅞s 2003	Ao	A	X	0	15	98⅛ '45	100⅜	*102¾	105	71	78⅝	68	74	70½	71	66½	109	. . . . 65⅝	4.80	4.38
21		• do 1st Ref H 3⅜s 2003	Ao	A	X	0	15	100 '48	101⅝	*104	106⅜	93	94⅛	80⅛	87½	83⅞	85¾	84½	90	85¾	4.50	4.39
22		• do 1st Ref I 3⅜s 2003	Ao	A	X	0	15	99⅛ '54	102	104	101	80¼	81⅞	79½	78⅞	78	80	76	35	77	4.57	4.38
23		• do (So. E. & St. L.) 2nd (now 1st) 3s '80	Ms	A1	X	2	15	. . . . .	. . . . .	NC	106	76	81⅛	75	75½	72	72	68	31	66	5.80	4.55

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs 1959. d—Deficit. f—†101.15. g—†100.79. h—†100.17. j—†100.82. k—†101 20 on April 1. m—†102.19. n—†101 86. p—†101.57. q—†100.97. r—†100.85. s—†102.67. t—†101.31. u—†100.97 '62. v—†102.66. x—†101.21. w—†100.99. y—†102.30. [2]Giving effect to new financing. [5]Preliminary. [6]Thru 9-1-64; $15 to 9-1-69; 17½ to mat. [7]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Offer $1,468.80 per M in new bonds	NYS	0.67	....	....	....	....	....	.....										1
1a	.....	*F31, K33*, NYS	30.0	....	151	14.9	42.3	25.3	6-30-59	Dec	....	3.87	4.23	4.00	3.73	12 Mo Jun	3.95	3.67	1a
2	.....	*H5, B37*, NYS	25.0	....	[2]250	9.25	36.0	39.2	4-30-59	Dec	....	1.89	3.61	3.05	3.31	12 Mo Jun	3.24	3.25	2
3	.....	*B64, F31, H19*	20.0	....	do			do		Dec		do							3
4	.....	*L12, G25, G27*	25.0	....	do			do		Dec		do							4
5	.....	*F31, B64, S119*	15.0	....	do			do		Dec		do							5
5a	.....	*L12, G25, G27*	15.0	....	do			do		Dec		do							5a
6	.....	*H6, B37, D19*	20.0	....	do			do		Dec		do							6
7	.....	*B64, F31, M57*	20.0	....	do			do		Dec		do							7
7a	.....	*F31, B64, H19*	25.0	....	do			do		Dec		do							7a
8	Gtd. by Pennsylvania R.R. Co.	*H19, L27*	5.45	....	48.1	See Pennsylvania R.R.				....	....	....	....	....	....				8
9	do	*H19, L27*	4.04	....	do			do		....	....	....	....	....	....				9
10	Int. gtd. by Canadian Pacific Ry.	W35, K8, H32	0.60							....	....	....	....	....	....				10
11	.....	*L27, S82*, NYS	11.8	....	50.8	14.0	236	91.6	12-31-58	Dec	1.66	2.93	2.39	4.37	7.74				11
12	.....	*L27, S82*, NYS	12.9	....	do			do		Dec		do							12
13	.....	*L27, S82*, NYS	19.8	....	do			do		Dec		do							13
13a	.....	M59, F61, B67	0.20	....	0.55	0.13	0.20	0.16	12-31-58	Dec	....	0.27	6.42	3.32	0.36				13a
14	Full 5% interest paid since 1949	H45, E6, S111	0.35	....	do			do		Dec	....	Nil	22%	5.1%					14
15	Cont. by Middle South Utilities, Inc.	*H6, H74*, H26	15.3	....	84.7	8.23	13.0	11.2	12-31-58	Dec	1.91	2.01	4.03	4.03	3.94	12 Mo Aug	4.39	3.43	15
16	do	*H5, H81, O3*	10.0	....	do			do		Dec		do							16
16a	do	*E17, H51, L23*	9.90	....	do			do		Dec		do							16a
16b	do	*H6, N4, F67*	18.0	....	do			do		Dec		do							16b
17	do	*W35, B64, S73*	20.0	....	do			do		Dec		do							17
17a	.....	*H6, B41*, NYS	41.0	....	77.0	5.32	14.5	12.9	6-30-59	Dec	2.39	3.02	5.13	4.99	4.91	12 Mo Jun	4.88	4.90	17a
17b	.....	*H5, M57*, NYS	12.0	....	do			do		Dec		do							17b
17c	.....	K33, NYS	12.0	....	do			do		Dec		do							17c
18	.....	*F31, E17*, NYS	12.0	....	do			do		Dec		do							18
19	.....	*H6, H81*, NYS	49.8	....	305	40.5	82.9	28.6	6-30-59	Dec	0.80	1.29	3.77	3.01	2.16	7 Mo Jul	1.75	2.00	19
20	.....	*M85, B64*, NYS	49.2	....	do			do				do							20
21	.....	*H5, B37*, NYS	27.8	....	do			do				do							21
22	.....	*W35, S5*, NYS	29.0	....	do			do				do							22
23	.....	A4, S131, NYS	2.84	....	do			do				do							23

3—Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 5—R.I. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
9—Conn., Me., Mass., N.H., N.J., N.Y. (3¼s '78 & '84) N.H.; R. I., also N.J. tr. fds.
11—N.Y., N.J., Mass.; also N.J. tr. fds. 15—Mass., N.Y., Vt., R.I., Me., Conn., N.J., Wash.; also N.J. tr. fds. 19—Conn., Me., Mass., N.H., N.Y.; R. I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cum. Yield
1		Lowenstein (M) & Sons..Cv Deb 4⅜s '81	Fa	B1	Y	0	5 100 '56	0'66	†104	100	80½	82	62⅞	77¼	61½	87⅞	76	.....	76	78¼	6.17	5.57
1a		Lower St. Lawrence Pr..1st Ref B 3⅜s '65	Ms	.....	Y	0	.. 99 '45	.....	101	98	81	82	80	86	81	86	84	.....	85	....	Can.	Price
2		Ludman Corp.....Cv Deb 6s '68	mN	.....	..	0	.. 100 '53	102½	106	107	83	91	70	70	40	....	....	.....	....	65	12.60	9.25
3	•	Mack Trucks.....Sub Deb 5¼s '68	mS	B1	Y	0	5 100 '56	†101¾	†105	....	....	88	81	99½	85	101⅛	97	2594	98½	....	5.70	5.58
4		do [9]ww Sub Deb 5½s '68	mS	B1	Y	0	5 100 '56	102	†105½	103	96¼	101	92	106	92	123	99	.....	120	....	2.95	4.58
4a		Maclaren-Quebec Pwr...1st SF A 3s '69	Mn	.....	..	0	.. 102½ '46	102½	102½	97½	83	85	81	91	82	88	79	.....	79	....	Can.	Price
5		Macon Terminal Co.....1st 5s '65	jJ	B1+	X	0	6 100 '15	.....	NC	117	75	102¼	95	100	98	99	95	.....	95	98	5.40	5.11
6	•	Macy (R.H.) & Co., Inc...SF Deb 2⅞s '72	mN	A	X	0	2 99½ '47	100	101¼	103	90	No Sale		92¾	87¼	87	83	33	83¼	....	4.57	3.43
7	•	do Cv Sub Deb 5s '77	Fa	B1+	X	0	5 100 '57	0'68	†104½	....	....	107½	97	122¾	103⅞	137	118	2707	124	....	3.23	4.03
8		Madison Gas & Elec. Co.....1st 2¼s '76	Jj	A1	X	0	11 102¼ '46	†102.1	†103.4	103	85	83	76	84	75	80¾	74	.....	74	75	4.43	3.33
8		do 1st 2⅝s '79	mN	A1	X	0	11 100⅞ '49	b	†102.54	91	85	88	75	84	74	79½	73½	.....	73½	74½	4.57	3.53
9a		do 1st 4½s '88	aO	A1	X	0	12 100⅞ '58	k	†110.33	....	....	....	....	....	104¼	100⅞	103½	97¾	.....	100	101	4.57	4.57
10		Magnolia Park, Inc...Sub Cv Deb 6s '69	Ao	.....	..	0	.. .... '54	.....	.....	123	20	33	5	18	3	28	16	.....	20	....	flat	....
10a	•	Maine Central RR.....1st & Coll 5½s '78	Fa	B1	Y	0	1 99⅝ '53	†101.4	†102.7	104⅛	94	99	82	88	82	89	82½	171	87¾	....	6.23	5.85
11		Maine Public Serv. Co..1st & CT 2⅞s '75	aO	B1+	X	0	10 101¼ '45	j	†102.50	103⅛	80	85	79	84	80	81½	74½	.....	75	....	5.18	3.84
11a		Mallinkrodt Chem.Works CvSub...5s'74	jJ	B1	Y	0	.. 100 '59	.....	105	....	....	....	....	....	....	108¼	96½	.....	96½	99	5.11	5.06
12		Manati Sugar Co.....CT 6s '55	Ao30	.....	..	0	.. .... '56	102½	†103½	100	90	100	100	100	97	94	93	.....	93	....	7.45	6.47
13		Manchester Term...2nd Inc Extd 6s '73	Oct	C	Z	0	.. .... '37	*100	*100	92	1	100	100	122	100	95	92	.....	93	....	6.79	6.45
14		Mangel Stores Corp. Cv Sub Deb 5½s '73	Ms	B1	Y	0	.. 100 '58	2½'61	†105½	....	....	....	....	130	92	160	140	.....	140	....	2.15	3.93
15		Manitoba (Province).....3s '65	aO	.....	Q	0	.. .... '49	.....	NC	96	86	87½	84	92¼	87½	88	84	.....	84	85	Can.	Price
15a		do 5s '59	jD2	.....	Q	0	.. 100 '29	.....	NC	114½	102	104¼	103½	106	100	....	....	.....	100	....	Can.	Price
16		Mansfield Tire & Rubber Cv Sub 5s '74	Jd	B1	Y	0	5 100 '59	100	†105	....	....	....	....	....	....	107½	94	.....	94	96	5.40	5.22
17		Maple Leaf Milling.....1st SF 3½s '63	jJ	.....	..	0	.. 100 '45	†100⅛	101	99½	88	89	83	92	86	95¾	92	.....	92	....	Can.	Price
18		Maracaibo Oil Exploration....Deb 6s '72	aO15	.....	..	0	.. .... '57	100	100	....	....	77	71½	91¼	77	....	....	.....	....	95	6.59	6.33
19		Maranhao (State of) (Brazil) Ext SF 7s '58	mN	.....	Q	0	.. 94 '28	100	*100	68	6	80	31	84	77	93	83	.....	92	....	flat	....
20	♦	do 7s '58 Stpd Plan A 2⅛s 2008	mN	..⁄..	Q	0	.....	.....	.....	47	24	54	54	65	61	65	64	11	63	....	....	3.97
21		Martin Co.....ww SF Deb 5½s '68	mN	B1+	X	0	.. 101¼ '58	100	†105¾	....	....	....	....	109	101¼	142	108⅛	.....	116	....	3.55	4.74
22	•	do x-w SF Deb 5½s '68	mN	B1+	X	0	.. .... '58	100	†105¾	....	....	....	....	98	97½	104¼	97	2836	97¾	....	5.80	5.62

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. h—†100.71. j—†101. k—100.85 beginning 10-1-61. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [5]Years ended June 30. [6]Years ended Nov. 30. [7]Thirteen months. [8]Pro forma. [9]Units consisting of $500 Deb & warrants, now separately transferable. [10]Conv per $100 deb into 40 shrs com. [11]Purch 10 common at 40 to 11-1-63, then at 45 to 11-1-68.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv into common at 28⅝ a share	*E3, U7, B64*	40.0	....	78.3	10.1	116	9.94	12-31-58	Dec	....	....	....	....	....				1
Prin. & int. payable in Canada	L3, H32	1.39	....	6.15	0.21	1.18	1.18	12-31-58	Dec	0.61	1.23	2.83	3.23	3.53				1a
Conv: 80 common per $500 bond	*B7, G31*	0.25	....	0.25	0.09	3.99	3.32	1-31-58	Jan	....	....	....	....	....				2
.....	*D29, E3*, NYS	17.2	....	68.2	23.2	250	110	3-31-59	Dec	....	1.65	3.80	2.67	2.00				3
Wrrts: purch com at $43.00 thru 9-1-61	*D29, E3, K7*	do	....	do		do			Dec		do							4
Prin. & int. payable in Canada	*D31, N3, W59*	12.4	....	12.4	0.72	1.15	0.70	12-31-58	Dec	[6]1.00	[6]0.47	1.90	2.18	2.34				4a
Gtd.bySo.Ry.,Cen.ofGa.&Ga.So.&Fla	*K1*, F61, H61	1.37	....	1.37	....	....	....	.....	Dec	....	....	....	....	....				5
.....	*L27, G27*, NYS	15.5	....	58.9	17.0	104	36.7	8-2-58	Jul	....	2.75	3.49	2.87	2.31				6
Cv into com at $32 to maturity	*L27, G27*, NYS	12.3	....	do			do		Jul		do							7
.....	*H23, D37, M67*	3.89	....	17.6	2.11	3.88	2.59	6-30-59	Dec	....	4.14	10.09	8.56	3.05	12 Mo Jun	3.56	3.26	8
.....	*M65, H23*	2.73	....	do			do		Dec		do							9
.....	*H6, S5, D19*	11.0	....	do			do		Dec		do							9a
[10]Oct. 1 '55 & subsequent int unpaid	*K23, F11*	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
.....	*F31, B64*, NYS	15.6	....	27.8	4.13	7.90	4.87	6-30-59	Dec	0.81	0.85	1.97	1.73	1.61	7 Mo Jul	1.56	1.49	10a
.....	*B37*	2.54	....	7.41	0.41	1.22	0.95	6-30-59	Dec	....	2.11	2.98	3.21	3.60	12 Mo Jun	3.75	4.16	11
Conv into Cl A com at $62½ to mat.	*H38, C43, R7*	6.00	....	9.38	4.30	18.9	3.22	12-31-58	Dec	....	3.16	3.47	7.07	7.59				11a
SF: 25% of consol net earnings	M14, R12	1.72	....	1.72	0.45	7.26	5.33	10-31-58	Oct	....	[5]d0.91	[52].80	[54].47	2.69				12
Full interest being paid	V1, B63, M72	0.75	1.44	1.84	0.40	0.73	0.29	4-30-59	Jul	....	[31].0%	[321]%	[341]%	[346]%	9 Mo Apr	[325]%	[325]%	13
Conv to mat; at $16.50 thru 2-28-63	*L23, B2, D46*	1.33	....	6.07	3.92	11.9	2.10	1-31-59	Jan	....	....	....	....	....				14
Prin. & Int. payable in Canada	D31, N3	8.50			....	....	....	.....	....	....	....	....	....	....				15
Prin. & Int. pay. in Canada & U.S.	*A19, D31*, M43	3.50			....	....	....	.....	....	....	....	....	....	....				15a
Cv to mat at $23¼ a common sh.	*B41*	5.04	5.00	[2]10.2	1.70	25.6	10.3	12-31-58	Dec	....	5.32	6.06	6.38	5.85				16
Prin. & int. pay. in Canadian funds	*R37, D31*	1.49	....	5.55	0.01	22.3	16.6	7-31-58	Jul	d9.93	1.41	2.93	3.39	3.78				17
.....	*F67, P49, L36*	3.18	....	3.18	0.86	1.03	0.54	12-31-58	Dec	....	....	21.59	9.60	2.24				18
Exch. offer expired; plan A effective	M14, Z5, B23	0.03			....	....	....	.....	....	....	....	....	....	....				19
Stpd option A '44 Brazil debt plan	B23, M14, ASE	0.41			....	....	....	.....	....	....	....	....	....	....				20
[11]Debs traded with warrants	*B37, A13, B64*	20.0	....	20.0	16.7	124	84.4	12-31-58	Dec	....	....	....	22.29	9.52				21
Debs traded without warrants	*B37, A13*, NYS	do	....	do		do			Dec		do							22

-Me., N.Y. 2—N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
-N.Y., Me., N.H.; also N.J. tr. fds. 10—R.I., Mass. 11—N.H., N.Y., R.I., Conn. 12—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		Maryland & Penn. R.R....1st B 2-4s '81	Ms	.....	..	0	.. ... '51	.....	103	38	20	29	26	55	29	70	65¼	.....	70	flat	..
2		Massey-Harris Co., Ltd.....1st SF 3s '66	Jd	B1+	..	0	.. 100 '46	101	101	103	80	82	80	89½	82	91	87	.....	87	Can.	Pr
3		•May Department Stores..SF Deb 2⅝s '72	jJ	A	X	0	2 101 '47	t	†102	101⅜	88⅝	85	84	87	85	83⅛	83	23	 96	3.00	2.
4	•	do SF Deb 3⅛s '78	Fa	A	X	0	.. 100 '53	100	†102.47	104¾	91	89⅞	89½	82	82	85⅛	81	52	81½	3.62	2.
5	•	do SF Deb 3⅛s '80	Ms	A	X	0	2 100 '55	100	†102.68	103½	96½	91	84	93	89	85	82	19	 82	4.60	3.
6		•May Stores Realty.....Gen 5s '77	Fa15	A	X	0	6 99½ '57	100	†104.68	....	....	108	98¾	109	99	106	99½	148	99½	5.07	5.
6a		McColl-Frontenac Oil.....1st SF 3s '71	aO	.....	..	0	▲100 '46	101½	.....	96½	80	82	80	85	80	86½	76½	.....	81 84	Can.	Pr
7		•McDermott (J. Ray) & Co. Cv Deb 5s '72	fA	B1	Y	0	6 100 '57	0'68	105	....	....	104	83	106	86	110	95	3326	96¼	5.40	5.
7a		•McKesson & Robbins.....Deb 3⅛s '73	Ms	A	X	0	.. 100 '53	100	†102	103¾	96½	93½	93½	95	90	90⅛	90	15	.... 90½	4.41	3.
8		Mead Corp.....Deb 4s '83	Jj	A	X	0	6 99⅛ '58	100	104⅛	....	....	....	....	99⅛	94	93	91	.....	 91	4.64	4.
9		•Medellin (Colombia)....SF Dollar 3s '78	jJ	.....	Q	0	.. Exch'49	*100	*100	60	34⅜	51½	43½	49	44½	51½	48⅝	40	49	8.35	6
10		Memphis Union Station.....1st 5s '59	mN	A1	X	2	3 101¾ '13	.....	NC	128	98¼	101	98½	100	100	100	99	.....	99	....	5
11		Merchants Acceptance..Sub Deb 5½s '66	Ms	.....	..	0	.. 100 '54	†101⅛	†101⅛	104	100	98	96	97½	95	99	97	.....	97	6.05	5
12		Merchants Refrigerating..cm Inc 5s '72	jj	.....	..	0	.. ... '42	f100	*100	99	67	85	65	70	70	80	73	.....	80	flat	..
13		Meridionale Electric Co....[4]1st A 7s '57	Ao	.....	..	..	.. 95½ '27	.....	100	124	31	126	116	138	121	145	144	.....	145	def.	10
13a		Merrimack-Essex Elec.....1st C 4½s '88	Mn	A	X	0	5 102½ '58	u	†106.76	....	....	....	....	104½	100	97	90	.....	93 95	4.83	4
14		•Merritt-Chapman & Scott Cv Deb 4½s '75	jJ	B1	Y	0	6 100 '55	100	†102	100⅛	81⅝	91	64	91	71½	98	77¼	9950	82½	6.26	57
15		•Metropolitan Edison Co.....1st 2¾s '74	mN	A1	X	0	1 101⅜ '44	101	†102⅞	108½	85	85	76	90½	78	82¾	79	23	77 79	4.82	3
15a		do 1st 3s '77	mS	A1	X	0	1 101⅜ '47	101½	†103⅜	101½	90	85½	77½	92	82½	83	78	.....	78	4.85	3
16	•	do 1st 2¾s '80	Fa	A1	X	0	1 101½ '50	p	†103.21	No Sale		No Sale		No Sale		No Sale		.....	.... 73⅜	4.77	3
17		do 1st 2¾s '80	jD	A1	X	0	1 100.8'50	k	†102.76	100⅜	84	84	71⅛	87	79	80	77	.....	77	4.46	3
18		do 1st 3s '78	mS	A1	X	0	1 101 '48	j	†102.48	105	90	90	85½	91	83	82¾	81	.....	81	4.50	3
18a		do 1st 3⅛s '82	Ms	A1	X	0	1 101 '52	q	†103.01	104½	90	90	78⅞	94	85	85	83½	.....	.... 85⅜	4.27	3
19		do 1st 3⅛s '84	aO	A1	X	0	1 101¾ '54	s	†104.35	102½	88	88	75½	91	82½	82½	81	.....	81½	4.37	3
20		do 1st 4⅞s '87	Jd	A1	X	0	1 101½ '57	†101.46	†105.59	....	....	105⅓	99½	107¼	104	105½	99	.....	100¼ 101½	5.76	4
21		•Mexico.....Ext 6s (1942 astd) of 1913 '63	Jj	.....	Q	0	.. ..	.....	100	22⅜	7⅞	21	20	20¾	20	21½	19⅜	12	19⅞	flat	..
22	•	do do small		.....	..	..	.. ..	.....	.....	21¾	11¼	21	20	21	19⅝	21	19⅜	72	19⅞	flat	..
23	•	do Ext 5s (1942 astd) of 1889 '63	QrJan	.....	Q	0	.. ..	.....	*100	19½	7½	19	18⅜	19⅛	18⅜	20½	18½	58	20⅛	flat	..
23a	•	do Ext 4s (1942 astd) of 1904 '68	jD	.....	Q	0	.. ..	.....	*100	14½	4	14	13¼	14¼	13	16	13⅜	160	15⅝	flat	..
24	•	do Ext 4s (1942 astd) of 1910 '63	Jj	.....	Q	0	.. ..	.....	*100	18	5½	18¼	17	18½	17½	19⅞	17⅓	48	19⅝	flat	..
25	•	do do small		.....	.....	..	.. ..	.....	.....	18⅜	7⅞	18⅝	17¾	18¾	17¼	20¼	17¼	589	19½	flat	..
26	•	do Irr Gtd 4½s (1942 astd) '68	mN	*B	Q	0	.. ..	.....	*100	15½	4½	14¼	13	14½	13⅜	17	13⅝	177	16⅞	flat	..
27		Miami Window Corp.....ww Deb 6½s '74	Ms	B	Y	0	.. 100 '59	100	†105½	....	....	....	....	....	....	....	....	.....	148 91	91 93	7.28	70
28		do Ex-w Deb 6½s '74	Ms	B	Y	0	.. ... '59	100	†105½	....	....	....	....	....	....	76	63	.....	63 67	11.05	90

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—On Jan. 1st. j—†100.73. k—†100.66. p—†101.28. q—†100.81. s—†101.66. t—101 on July 1. u—†102.46. [2]Giving effect to new financing. [4]Dealings suspended Dec. 1941. [5]Maximum issuable under exchange offers. [6]Years ended Nov. 30. [7]Incl. Australian oper. for 16 mo and Argentine & Brazilian oper for 14 mo, both end Oct. 31. [8]100 wrrts. per $500 debenture. [9]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
No cont. int. '51-'57; accums. 12%	H81, H51	0.50	....	0.92	0.27	0.51	0.33	12-31-58	Dec	....	0.01	d0.20	0.23	d0.59				1
Now Massey-Ferguson Ltd.	*W59*	7.02	....	74.2	13.3	238	846	10-31-58	Oct	[6]d3.07	[6]0.90	1.58	0.04	[7]3.16				2
SF from '52 to retire 75% before mat.	*G27, L27,* NYS	11.8	....	70.2	25.9	243	82.5	[9]1-31-59	Jan	....	10.88	10.77	10.70	9.27				3
.....	*G27, L27,* NYS	23.9	....	do			do				do							4
.....	*G27, L27,* NYS	25.0	....	do			do				do							5
Subsidiary of May Dept. Stores	*G27, L27,* NYS	25.0	....	24.5	....	....	....	.....	Jan	....	....	....	1.31	1.36				6
Now Texaco Canada Ltd.	*W59, M41, W35*	5.04	....	26.8	6.89	70.4	30.0	12-31-58	Dec	2.66	1.96	18.90	12.31	9.34				6a
Conv into com at $62.60 thru 8-1-67	*D29, K5,* NYS	20.3	....	31.9	19.3	35.3	9.40	9-30-58	Mar	....	8.52	10.34	4.78					7
.....	*G27, F31,* NYS	13.1	....	31.4	14.4	171	64.5	3-31-58	Mar	....	....	....	....	....				7a
.....	*D37, H19, W5*	25.0	....	45.0	14.0	74.0	28.1	12-31-58	Dec	d0.85	0.85	13.73	12.14	6.79				8
Gtd. prin., int. & SF by Colombia	NYS	3.70							....	....	....	....	....	....				9
Gtd. by L. & N., So. Ry & 3 others	A4, F67	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
.....	*M91, D9*	0.95	1.50	2.37	2.09	16.1	10.0	6-30-59	Sep	....	....	2.21	1.92	1.92	9 Mo Jun	1.92	1.85	11
Interest paid regularly since issuance	H15, M72, F61	1.77	....	7.71	0.45	3.86	2.21	12-31-58	Dec	....	....	2.10	1.98	2.04				12
Principal not paid 4-1-57	H57	10.0																13
.....	*H6, D19, S77*	20.0	....	25.0	1.84	8.08	11.7	6-30-59	Dec	....	4.57	3.50	2.91	2.34	6 Mo Jun	2.08	2.50	13a
Conv to mat.; at $25.91 to 7-1-58	*A14,* N4, NYS	22.0	....	58.9	17.9	158	53.9	12-31-58	Dec	....	7.77	6.81	6.08	4.55				14
Cont. by General Pub. Utilities Corp.	*B64,* NYS	24.5	....	99.1	3.42	9.76	9.23	6-30-59	Dec	2.25	2.41	4.77	5.14	5.32	12 Mo Jun	5.52	4.16	15
do	*K5*	4.50	....	do			do		Dec		do							15a
do	*H5, Q3,* NYS	7.00	....	do			do		Dec		do							16
do	*H5*	5.25	....	do			do		Dec		do							17
do	*H19*	3.50	....	do			do		Dec		do							18
do	*H5, W23*	7.80	....	do			do		Dec		do							18a
do	*H6, B37, S5*	15.0	....	do			do		Dec		do							19
do	*H6, S5, B113*	19.0	....	do			do		Dec		do							20
Int. pd. to date under 1942 plan	NYS	27.8																21
do	NYS																	22
do	NYS	40.9																23
do	NYS	32.7																23a
do	NYS	47.6																24
do	NYS																	25
do	NYS	16.6																26
[8]Wrrts: buy com at 3½ thru 3-1-64	*C95, B127, M24*	3.50	....	3.58	0.35	6.03	4.76	11-30-58	Feb	....	....	....	....	....				27
.....			do				do		Feb		do							28

—N.H., Conn., N.Y., Mass., N.J., Minn., Wash., Vt., Me., R.I.; also N.J. tr. fds. 2—N.J., N.Y., N.J. tr. fds. 3—Conn., Me., N.J., N.Y., Wash.; lso N.J. tr. fds. 5—Mass., N.Y., R.I. 6—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1	•	Michigan Bell Telephone....Deb 3⅛s '88	aO15	A1+	X	0	1	102⅛ '48	.....	†104.06	107¾	90½	88	81½	89½	86⅛	81	79¾	97	....	80	4.34
1a	•	do Deb 4⅜s '91	jD	A1+	X	0	1	102½ '56	....	†106.266	102¾	101⅜	104⅜	96	104⅞	99¾	100⅜	93½	128	....	96	4.60
2		do Deb 4⅜s '92	mN	A1+	X	0	1	101⅜ '57	.....	110	....	....	107¾	101⅜	110	102½	105½	97	.....	97	98	4.88
2a		do Deb 4⅜s '94	fA	A1+	X	0	1	102⅛ '59	...	7.622'61	....	....	....	....	....	....	102⅛	97½	.....	97½	98¼	4.98
3	•	Michigan Central...Ref & Imp C 4½s '79	Jj	B1+	Y	0	8	98½ '30	.....	*105	108	53	95⅞	81½	82	74	83⅛	79½	88	83⅛		5.95
4	•	Michigan Consol. Gas Co.....1st 3⅛s '69	Ms	A	X	0	4	106⅛ '44	g	†104.30	113	93½	99	86	101½	90	94½	87	455	89		4.90
5	•	do 1st 2⅝s '69	Ms	A	X	0	4	102 '47	i	†102.17	102½	90	84	84	94½	90	No Sale		.....	....	87	4.48
6	•	do 1st 3⅛s '69	Ms	A	X	0	4	102¼ '48	j	†102.37	106	95	85	85	97	96½	No Sale		.....	....	97	3.49
7		do 1st 3s '75	mN	A	X	0	4	100⅝ '50	r	†102.27	101	80	88	76	89	84	83	78½	.....	81	....	4.70
8		do 1st 3½s '76	fA	A	X	0	4	102 '51	y	†103.34	103½	93¼	95	83	95	86	90	84	.....	84	....	4.90
9		do 1st 3⅛s '79	Jj15	A	X	0	4	100¾ '54	f	†103.77	104¼	89	93	80	94	88	85½	78	.....	80	....	4.95
10		do 1st 3⅛s '80	mN15	A	X	0	4	102½ '55	w	†104.61	99⅞	93	92	82	95	91	89½	82	.....	82½	....	4.85
11		do 1st 6½s '82	jJ	A	X	0	4	103¼ '57	h	†108.69	....	....	109¼	103¼	110	106½	109	106½	.....	107¾	....	5.65
12	•	do SF Deb 3⅛s '67	jJ	B1+	X	0	5	101⅝ '49	m	†101.91	106⅜	96	97⅛	90⅛	100	92½	94⅛	93	117	90	94⅛	4.72
13		Mich. Wisconsin Pipe Line ... 1st 6⅞s '77	Jd15	B1+	X	0	.	102⅞ '57	k	†108.18	....	....	107¼	102⅜	108⅞	106½	109	107	.....	....	107	5.63
14	♦	Midland Valley RR.....1st 4s '63	Ao	C1+	Y	0	..	92 '13	*100	*100	98	35	90	80	88¼	86	89	86¼	20	89		7.60
15		do Adj Inc (Extd) A 4s '63	Ao	C	Z	0	..	.... '13	.....	*100	90	20	86	66	68	63	73	66	.....	73	76	flat
16		do Adj Inc (Extd) B 4s '63	Ao	C	Z	0	..	.... '13	.....	*100	89	10	86	66	68	63	70	65	.....	70	....	flat
17		Miles Laboratories...Cv Sub Deb 4⅜s '78	jD	B1+	..	0	..	100 '58	0'64	†104.63	....	....	....	....	126½	116	132	100	.....	126	129	2.67
18		Milwaukee Gas Light Co.....1st 3½s '75	mN	B1+	X	0	6	101.3'50	s	†102.70	103¼	85	87	78	90	84¾	84	78	.....	79	80	4.95
19		do 1st 4⅛s '81	Jd	B1+	X	0	6	102 '56	x	†105.33	97	97	97	88	100	93	92	87	.....	89	90	4.88
20		do SF Deb 3⅜s '70	mN	B1	Y	0	..	101⅜ '50	t	†102.31	101⅜	84	93	80	92	87	92½	85	.....	85½	86½	4.99
21	•	Minas Geraes....6½s '58 Stpd A 2⅛s 2008	mS	.....	Q	0	..	.....	.....	.....	43	19½	52	43	48½	42½	46	43	12	....	43⅞	....
22	•	do 6½s '59 Stpd Plan A 2⅛s 2008	mS	.....	Q	0	..	.....	.....	.....	43	22½	53½	43	50	43	46	43	16	43		....
22a	•	Minn.-Honeywell Reg.....Deb 3.10s '72	Ao	A1	X	0	2	100 '52	100	†101¾	103	91⅝	94	87½	96½	85	87⅜	85	57	83½	87¼	4.39
23	•	do SF Deb 3⅜s '76	fA	A1	X	0	9	99⅛ '56	0'61	†104	100½	98⅞	103½	95¾	105	97	98¼	88	237	88¼		4.75
23a	•	Minn.-Moline Co. Cv Sub Inc Deb 6s '86	Mn15	C1+	..	0	..	Exch'56	100	†102	87½	77¼	85	53	97	55	127¾	93	3976	106½		flat
24	•	M.St.P. & S.S.M. Ry. [5]1st cm Inc 4½s '71	May	B1+	X	0	11	... '44	.....	‡100½	106⅛	78	85	76⅛	84	74¼	88¼	78	137	78		7.43
25	•	do [5]Gen Inc A 4s '91	May	B	Y	0	..	... '44	*100	*100	103⅜	40	64	45⅜	58¾	50	65¼	55⅛	954	56½		flat
25a	•	Minnesota Mining & Mfg SF Deb 2⅞s '67	aO	A1+	X	0	5	100⅜ '47	100⅜	‡101½	105¼	91½	90	87⅞	95¼	90	No Sale		.....	....	88	4.55
26		Minnesota & Ontario Paper Deb 3.30s '75	Ms	A	X	0	12	100 '55	100	†102.67	102½	93	92	84	94	88	90	85	.....	85	88	4.35
27		Minnesota Power & Light....1st 3⅛s '75	mS	A	X	0	10	102½ '45	q	†102.83	108¼	86	92	81	92	84½	84	79½	.....	81½	....	4.80
28		do 1st 3⅛s '79	Ms	A	X	0	10	102½ '49	p	†103.58	102½	85	89½	80	91	83½	83	76½	.....	78½	80	4.69
28a		do 1st 3⅜s '81	jJ	A	X	0	10	101¾ '51	u	†103.44	105	91	89¾	86	96	85½	89	82	.....	82½	....	4.93
29		do 1st 4⅜s '87	Ms	A	X	0	10	102⅜ '57	z	†107.22	....	....	104½	98	106	102	102	95	.....	95	....	5.09

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1957 vs. 1958. d—Deficit f—†100.62. g—†103.15 on Mar. 1. h—†103.07. i—†101.99 on March 1. j—†101.21 on March 1. k—†102.69. m—†100.77 on July 1. p—†101.87. q—†101.58. r—†100.50. s—†100.95. t—†100.84. u—†101.45. w—†102.22. x—†101.82. y—†101.51. x—†102.66. [2]Giving effect to new financing. [3]Estimated by Standard & Poor's. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Controlled by Amer. Tel. & Tel. Co.	*M85, B65*, NYS	75.0	....	[2]175	3.36	37.3	75.7	6-30-59	Dec	....	5.67	12.54	8.57	7.20	12 Mo Jun	6.24	6.99	1
do	*M85, B64*, NYS	30.0	....	do			do		Dec		do							1a
do	*H6, S5, A16*	40.0	....	do			do		Dec		do							2
do	*H6, A16, B37*	30.0	....	do			do		Dec		do							2a
Cont. by N. Y. Central R. R. Co.	*M83, N1*, NYS	11.6	1.08	12.7	Leased by New York Central R. R. Co.													3
Cont. by Amer. Natural Gas Co.	*D25, L27*, NYS	30.3	....	171	9.00	60.3	46.4	12-31-58	Dec	....	1.84	2.96	2.58	2.77	12 Mo Jun	2.65	3.07	4
do	*H6, O3*, NYS	4.79	....	do			do		Dec		do							5
do	*W35, S5*, NYS	5.69	....	do			do		Dec		do							6
do	*H19, U6, H51*	17.9	....	do			do		Dec		do							7
do	*H6, B37, H81*	13.7	....	do			do		Dec		do							8
do	*S82, B64*	19.1	....	do			do		Dec		do							9
do	*S82, B64, F31*	29.6	....	do			do		Dec		do							10
do	*W35, L27, B41*	29.6	....	do			do		Dec		do							11
do	*L27, B41*, NYS	20.0	151	do			do		Dec		do							12
Cont. by Amer. Natural Gas Co.	*H6, B37, B41*	28.5	....	67.6	4.25	24.9	22.5	12-31-58	Dec	....	2.21	3.14	2.30	2.23				13
Cont. by Muskogee Co.	*H25, D37*, ASE	1.08	....	1.79	0.24	0.50	0.50	12-31-58	Dec	1.44	1.25	5.43	2.07	d1.19				14
No interest payment in '58 & '59; paid 4% in 1954-57	K26, S126	0.37	1.30	do			do		Dec	....	Nil	48%	Nil	Nil				15
do	do	0.10	do	do			do		Dec	....	Nil	111%	Nil	Nil				16
Conv. into com. at $55 to 12-1-78	*F31, B64, G27*	6.04	....	7.86	5.19	19.0	8.99	12-31-58	Dec	....	....	....	....	....				17
Cont. by Amer. Natural Gas	*K5*	24.2	....	52.1	13.8	20.5	10.0	6-30-59	Dec	1.55	1.58	2.77	3.08	3.08	12 Mo Jun	3.04	3.14	18
do	*K33, B64, D37*	12.3	....	do			do		Dec		do							19
do	*H5, B59, D19*	5.04	37.1	do			do		Dec		do							20
Stpd option A '44 Brazil debt plan	*N1, M14*, NYS	1.03	....	....	....	....	....	....	....	....	....	....	....	....				21
Stpd option A '44 Brazil debt plan	*N1, R23*, NYS	1.11	....	....	....	....	....	....	....	....	....	....	....	....				22
.....	*U7*, NYS	13.7	....	44.0	15.2	175	38.7	3-31-59	Dec	....	8.75	17.06	10.58	13.63				22a
.....	*U7, K33*, NYS	25.0	....	do			do		Dec		do							23
Cv. into com. @ $23 to 5-15-61	NYS	6.23	....	15.2	4.81	47.5	10.0	10-31-58	Oct	....	....	....	d0.56	Nil				23a
Int. paid regularly since issuance.	P24, G27, NYS	6.24	....	31.7	4.67	15.8	9.70	6-30-59	Dec	b1.4%	bDef	60%	40%	45%	7 Mo Jul	d0.91	0.26	24
do	do	13.4	6.24	do			do		Dec	bDef	bDef	25%	16%	19%				25
.....	*G27, K5*, NYS	6.80	....	6.80	56.9	158	58.3	12-31-58	Dec	....	[3]49.9	133.5	182.5	188.4				25a
.....	*B64, G27, H19*	12.8	....	17.6	7.90	36.2	12.9	12-31-58	Dec	....	17.21	16.74	9.33	8.08				26
.....	*B37, G27*	26.0	....	56.9	1.47	6.90	12.9	12-31-58	Dec	1.50	1.66	4.26	4.82	4.70	12 Mo Aug	5.57	4.17	27
.....	*S73, E17*	4.00	....	do			do				do							28
.....	*H5, D19, S25*	10.0	....	do			do				do							28a
.....	*S73, E17*	12.0	....	do			do				do							29

—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I.; also N.J. tr. fds. 4—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J.; also N.J. tr. fds.
—Me., N.Y., R.I. 8—R.I. 9—N.Y.; also N.J. tr. fds. 10—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Me. 12—N.J. tr. fds.

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1		Minute Maid Corp.....Sub Deb 4s '74	jD	B	Y	0	80 '55	100	100	80	45	63	39	70½	37	76	67	.....	72 74	6.79	5.
1a		Mission Appliance.....Cv SF Deb 6s '63	jJ	.....	..	0	100 '51	101	†102	100	56	88	88	.....	.....	.....	.....	.....	85	10.90	7.
1b		Mississippi Power Co.....1st 3⅛s '71	mS	A	X	0	7 102⅛ '41	.....	†102⅝	107	91	87	82	92	86	88¼	83½	.....	84¾	4.82	3.
2		do 1st 2⅞s '77	fA	A	X	0	7 101 '47	100¾	†103⅜	101½	85	85	75	86	82	82½	75	.....	77	4.79	3.
3		do 1st 3s '79	Ao	A	X	0	7 100⅛ '49	†100½	†103½	104	88½	83½	74	87	82	82	75	.....	77	4.80	3.
4		do 1st 2¾s '80	Ms	A	X	0	7 101 '50	†100⅞	†103¼	99½	82	84	70	84	76	79¼	71	.....	73	4.80	3.
4a		do 1st 3½s '81	fA	A	X	0	7 100.9'51	100⅞	†103⅜	104	92	92½	80	94½	84	90½	80½	.....	81½	4.90	4.
4b		do 1st 3⅜s '86	Ms	A	X	0	8 102⅛ '56	s	†104.71	....	....	....	....	93	85½	85	76½	.....	78½	4.79	4.
5		do 1st 4⅜s '87	Ao	A	X	0	12 102 '57	t	†106.22	....	....	102	95	105	97	98½	94½	.....	96	4.89	4.
5a		do 1st 5⅛s '89	jJ	A	X	0	13 100⅜ '59	100.38	†105.51	....	....	....	....	....	....	....	....	.....	....100⅜	5.09	5.
6		Mississippi Power & Light....1st 3⅛s '74	mS	A	X	0	3 104.5'44	†102⅜	†103⅝	108	85	87	80	91	83	83⅜	81	.....	83	4.73	3.
7		do 1st 2⅞s '77	Jd	A	X	0	3 101⅛ '47	j	†102.43	102½	83	84½	76	86	78	82	79½	.....	80	4.50	3.
8		do 1st 3⅜s '79	Jj	A	X	0	3 102 '49	n	†103.32	102½	86	86	80	90	82	81¾	79¾	.....	81¾	4.53	3.
9		do 1st 2⅞s '80	Jd	A	X	0	3 101⅞ '50	q	†103.40	101⅞	84	84	76	87	78	80	77½	.....	77¾	4.53	3.
10		do 1st 3⅝s '83	Ms	A	X	0	3 100⅛ '53	r	†102.75	104¼	93	91	83	95	86	90	80	.....	82¼	4.87	4.
10a		do 1st 4⅛s '88	Ao	A	X	0	3 102½ '58	m	†106.43	....	....	....	....	102½	92	94	91	.....	 95	4.44	4.
10b		Mississippi River Fuel....SF Deb 4⅜s '78	Ms 15	B1+	X	0	100½ '58	u	†104.98	....	....	....	....	105½	98	100	94½	.....	99¾	4.79	4.
11	•	Missouri-Kan.-Tex. RR...Pr Ln B 4s '62	Jj	B	Y	0	4 ... '22	.....	100	100	8	88	62	81¼	59	84½	78	230	81	11.10	4.
12	•	do Pr Ln D 4½s '78	Jj	B	Y	0	4 99⅜ '27	.....	105	100¼	2	75¾	51	72½	52	74	60½	105	60½	8.82	7.
13	•	do Pr Ln A 5s '62	Jj	B	Y	0	4 ... '22	.....	105	105⅜	7½	93	66	89	67	92	84	610	84½	10.80	5.
14	•	do (Due 1/1) Adj A 5s '67	ao	C1+	Y	0	... '22	.....	100	114⅞	3	73	51	69	41½	73½	63½	426	63½	13.10	7.
15	•	do (due 1/1) Inc Deb 5½s 2033	apr	C1	Y	0	Exch'58	100	100	....	....	....	....	41½	39	43	21⅜	18503	24⅜	....	..
16	•	Missouri. Kan. & Tex. Ry.....1st 4s '90	Jd	B1	Y	0	6	.....	NC	101	19	81	52	72½	52	71½	62½	770	62¼	6.95	6.
17		Missouri Pacific RR.....Eq to '64	.....	A	X	0	9 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
18		do Three 1952 Series Eq to '67	.....	A	X	0	9 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
19		do Two 1953 Series Eq to '68	.....	A	X	0	9 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
20		do Two 1954 Series Eq to '69	.....	A	X	0	9 ... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
21		do Four 1955 Series Eq to '70	.....	A	X	0	9 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
22		do Four 1956 Series Eq to '71	.....	A	X	0	9 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
23		do Three 1957 Series Eq to '72	.....	A	X	0	11 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
24	•	do 1st B 4⅛s '90	Jj	B1	Y	0	10 Reorg'56	*100	102	97⅓	75	82	61	80¼	66⅔	76⅛	68½	6731	68⅝	6.63	6.
25	•	do 1st C 4½s 2005	Jj	B1	Y	0	10 Reorg'56	*100	102	97	74	80⅜	59¾	78	65¼	75¼	66½	7452	66½	6.69	6.
26	•	do 6Gen Inc A 4½s 2020	apr	C1+	Y	0	Reorg'56	100	100	80½	63½	70	48⅜	67⅜	50⅜	71⅛	59⅜	6562	61	7.85	7.
27	•	do 6Gen Inc B 4½s 2030	apr	C1+	Y	0	Reorg'56	100	100	80½	61	66½	46	64¼	46	68¼	55⅓	7735	58	8.20	8.
28	•	do 6Inc Deb 5s 2045	apr	C1	Y	0	Reorg'56	100	100	68½	58	62⅓	41⅛	60¼	38⅓	65	54	18396	56½	8.83	8.
29	•	do Coll Tr 4¼% Notes '76	Ms	B1+	X	0	10 Reorg'56	100	†103⅜	103½	94⅞	98	89½	98⅓	93½	98⅛	89½	281	89½	5.18	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. e—Comparisons 1958 vs. 1959. d—Deficit. f—On Jan. or July 1. j—†100.92. m—†102.49. n—†101.57. q—†101.51. r—†100.40. s—†102.24. t—†101.98. u—100.43, from 1963. 2Giving effect to new financing. 4Total issuable under reorg. plan. 5Reflecting reorg. plan. 6Due Jan. 1. 7Fixed charges & contingent interest.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*M57, P2, W35*	5.06	13.8	19.9	11.7	37.5	13.1	10-31-58	Oct	....	0.87	1.58	0.09	3.86				1
Cv to mat; 40 com per $500 to 7-1-60	*D5, B31, C56*	1.10	....	1.58	0.10	2.95	0.94	8-31-58	Aug	....	....	1.16	0.65	0.25				1a
Operating subsid. of The Southern Co.	*K7, S119*	8.40	....	[2]39.0	3.47	5.99	3.59	3-31-59	Dec	1.21	1.57	4.88	4.90	3.94				1b
do	*H5*	2.39	....	do			do				do							2
do	*O3, P5*	2.00	....	do			do				do							3
do	*U7, E17*	3.00	....	do			do				do							4
do	*U7, E17, D37*	3.78	....	do			do				do							4a
do	*H6*	4.00	....	do			do				do							4b
do	*E3, E17, D37*	5.70	....	do			do				do							5
do	*H6, D19, F2*	5.00	....	do			do				do							5a
Cont. by Middle South Utilities Inc.	*W35, S73, B37*	12.0	....	62.5	5.02	7.80	11.7	12-31-58	Dec	1.37	1.46	4.08	4.08	4.82	12 Mo Aug	4.33	4.80	6
do	*W35, S73, K5*	8.50	....	do			do		Dec		do							7
do	*H5, O3*	7.50	....	do			do		Dec		do							8
do	*H5, O3, S113*	7.50	....	do			do		Dec		do							9
do	*K33*	12.0	....	do			do		Dec		do							10
do	*H6*	15.0	....	do			do		Dec		do							10a
.....	*E3, F29, K33*	30.0	58.5	60.3	14.7	34.6	13.3	6-30-59	Dec	....	3.38	5.64	4.49	4.02	6 Mo Jun	4.05	5.18	10b
.....	M104, NYS	4.93	23.6	161	10.7	20.0	11.1	6-30-59	Dec	0.50	0.26	1.84	0.94	1.50	7 Mo Jul	1.45	1.53	11
.....	*N1, H3*, NYS	3.42	do	do			do				do							12
.....	M104, F67, NYS	12.5	do	do			do				do							13
Paid 2½% int. on 4-1-59 & 10-1-59.	M104, C105, NYS	13.6	44.5	do			do		Dec	Def	[7]1.48	[7]1.51	[7]0.77	[7]0.63				14
No int. paid 4-1-59; arrears 5½%	B37, G27, NYS	66.7	89.8	do			do											15
Prop. acq. by Mo.-Kan.-Tex. R.R.	A14, E18, NYS	23.6	....	do	See Missouri-Kansas-Texas				R. R. Co.									16
Series LL 2¼s; MM 2¼s	*S5, D37, U7*	3.73	....	586	49.1	85.2	57.3	6-30-59	Dec	....	[5]1.89	[5]3.11	3.06	2.85	7 Mo Jul	2.44	2.74	17
Series RR 3¼s; SS 3s; TT 3¼s	*H5, S5, P49*	4.96	....	do			do				do							18
Series UU 3¼s; VV 3¼s	*S5, D37, U7*	3.30	....	do			do				do							19
Series WW 3¼s; XX 2¾s.	*B59, H6*	4.40	....	do			do				do							20
YY 2¾s, ZZ 3s, A 3¼s, B 3¾s.	*H6, S5*	11.8	....	do			do				do							21
Series C 3¼s; D 3¾s; E 3¾s; F 3¾s.	*H6, S5*	11.2	....	do			do				do							22
Series G 4¼s; H 4¼s; I 4¼s	*H6, B35, S77*	11.8	....	do			do				do							23
Issued Mar. '56 re reorg plan	B41, B37, NYS	127	....	do			do				do							24
do	do	129	....	do			do				do							25
Paid 4¼% interest April 1, 1956-59	do	65.9	257	do			do		Dec	....	[5]1.65	[5]2.76	2.69	2.45				26
do	do	63.3	do	do			do		Dec	....	[5]1.40	[5]2.36	2.30	2.08				27
Paid 5% interest April 1, 1956-59	do	101	386	do			do		Dec	....	[5]1.14	[5]1.91	1.85	1.67				28
.....	*H6*, NYS	15.8	486	do			do		Dec	....	....	....	....	....				29

—Conn., Me., Mass., N.J., N.Y., R.I., also N.J. tr. fds. 4—N.Y. 6—Me., N.J. 7—Conn., Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
—N.H., N.Y. 9—Conn., Me., Mass., N.Y. 10—N.Y., Me. 11—Mass., N.Y., Me. 12—Conn., Me., Mass., N.H., N.Y. 13—Conn., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yie
1		Missouri Power & Lt.....1st 2¾s '76	jJ	A	X	0	2 101⅞ '46	q	†103.20	102½	80	84	70	90	78	79	76	.....	78	....	4.65	3.5
2		do 1st 2¾s '79	mN	A	X	0	2 101 '49	h	†102.67	101	85	83	75½	85	79	79½	76	.....	76½	....	4.57	3.6
3		do 1st 3⅛s '84	jJ	A	X	0	2 102¼ '54	f	†104.35	102¼	86	90	80	90	83	85	80	.....	80½	....	4.57	4.0
4		•Mohawk & Malone Ry.....1st 4s '91	mS	B1	Y	2	.....	.....	NC	98½	41	68	56½	62¾	49	64	62	308	62⅝	....	6.88	6.3
5		do Con 3½s 2002	Ms	B	Y	2	.....	.....	NC	81½	20	57	46	49	42	51	49	.....	51	54	6.90	6.6
5■		•Monon Railroad.....[2]Inc Deb 6s 2007	apr	C1	..	0	.. Exch'58	100	100	....	....	....	....	45	32½	53½	44¾	1401	46⅝		flat	...
6		Monongahela Power Co.....1st 3s '75	fA	A1	X	0	4 102½ '45	†102	†103¼	108¼	84	86	75	89	83	82	79	.....	82	....	4.59	3.6
7		do 1st 3s '77	mS	A1	X	0	4 102 '47	102⅛	†103⅝	104½	82	85½	75	89	80	84	77¼	.....	78	....	4.85	3.8
8		do 1st 3⅛s '79	Fa	A1	X	0	4 102½ '49	†101⅞	†103½	104½	84	87	79	89	83	83½	77½	.....	78¾	....	4.79	3.9
9		do 1st 3⅜s '81	Ao	A1	X	0	4 101⅜ '51	102	†104⅜	105	89	89	80	92	85	87	76½	.....	76½	....	4.17	4.4
10		do 1st 3⅝s '83	jD	A1	X	0	4 102¼ '53	p	†104.40	105½	92	93	82	96½	87	90½	82	.....	82	....	4.90	4.4
10a		do 1st 4¾s '84	Ao	A1	X	0	4 101½ '59	v	†106.22	....	....	....	....	....	....	101½	98½	.....	98½	99¼	4.80	4.7
11		•Monongahela Ry. Co.....1st B 3½s '66	Fa	A1	X	0	5 102½ '41	†101½	†101½	107	92	91½	90	88	86½	88	85	26	85¾	91	4.70	3.5
11a		Monroe Chemical.....Sub Deb 5s '85	Ao	.....	..	0	.. Exch'55	100	110	60½	60	70	60	70	60	72	65	.....	69	73½	7.29	6.8
12		Montana-Dakota Utilities.....1st 3s '65	Ao	B1+	X	0	3 102⅝ '45	t	†101½	104½	88	92	75	96	89	92	88	.....	91	....	4.89	3.2
13		do 1st 3⅝s '76	Ao	B1+	X	0	3 101½ '51	t	†102.83	104	88	90	79	95	84	87	82½	.....	82½	....	5.16	4.3
14		do 1st 3⅜s '75	Ms	B1+	X	0	3 101⅜ '54	k	†103.49	102¾	100	....	....	93	86	87	81	.....	81	....	5.13	4.1
15		do 1st 3½s '79	mS	B1+	X	0	3 102⅛ '54	.....	†104.04	102½	100⅓	....	....	85	85	85	82½	.....	83	....	4.85	4.1
15a		do Serial 3½s '60 to '71	Ao	B1+	X	0	1 Var. '51	Var.	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	...
15b		do Cv Deb 4⅞s '77	Jd	B1	X	0	7 101 '57	u	†105.27	....	....	103¾	95	121	102	125	110	.....	110	114	3.80	4.2
15c		do 1st 5⅛s '83	jD	B1+	X	0	3 101 '58	t	107.68	....	....	....	....	101⅜	101	106	100	.....	100	....	5.13	5.1
15d		Montana Power Co.....1st 2⅞s '75	aO	A1	X	0	10 100 '45	j	†102.07	104	84	86½	81	91	83	83¾	79	.....	83¾	....	4.28	3.4
15e		do 1st 3⅛s '84	Mn	A1	X	0	10 102⅝ '54	r	†104.69	102⅝	86	90	80	90	82	81½	77	.....	81	....	4.39	3.8
15f		do 1st 4½s '89	Ao	A1	X	0	10 101⅛ '59	w	†105 66	....	....	....	....	....	....	101⅛	96½	.....	97	99	4.57	4.3
16		do SF Deb 3¼s '79	Mn	A	X	0	6 101¾ '54	s	†103.74	102½	95½	96	81	90	83	83	81	.....	....	86	4.28	3.7
16a		Montecatini Mining & Chem. ww 5½s '79	Jd15	*B1	..	0	.. 100 '59	100	5½ '64	....	....	....	....	....	....	104	100	.....	102¼	103¼	5.24	5.3
17		Montreal Metropolitan Comm....4½s '61	mN	.....	..	..	.....	.....	NC	114	98½	95¾	90	100⅓	92	99	97½	.....	97¼	....	Can.	Pri
18		do 5s '66	Mn	.....	..	..	.....	.....	NC	121½	96⅛	96¾	90	101	94	97	93¾	.....	93¾	....	Can.	Pri

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §Plus ½% for each full 12 months period from redemption date to maturity date but not exceeding 102. c—Comparisons 1955 vs. 1956. d—Deficit. f—†102.08. h—†100.77. j—†100.71. k—†101.12. p—†102.10. q—†101.49. r—†102.37. s—†101.48. t—Same as regular. u—100.67 beginning in 1967. v—†101.47. w—†101.16. [2]Due 1-1-2007. [3]Total funded debt of Union R.R. Co. assuming company. [4]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—This Issue	Mil-$—Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Controlled by Union Elec. Co.:	*W35, S73*	7.50	....	17.0	0.94	2.81	4.83	6-30-59	Dec	2.01	1.96	3.60	3.58	4.52	12 Mo Jun	3.85	4.21	1
subsid. of North American Co.	*H5*	2.00	....	do			do		Dec		do							2
.....	*H6, S113*	7.50	....	do			do		Dec		do							3
Assumed by N.Y. Central R.R. Co.	A4, C46, NYS	2.38	....	769	See New York Central R. R. Co.													4
do	B57, D47, N7	3.90	2.47	do			do											5
Int pay extent earned; pd 6% '58, '59	NYS	7.28	12.3	25.1	1.77	4.41	4.49	6-30-59	Dec	....	....	....	....	Def				5a
Controlled by West Penn Electric	L12, F29, B64	22.0	....	[2]71.0	3.65	13.5	7.31	12-31-58	Dec	1.48	1.58	4.49	4.66	4.82	12 Mo Jun	4.69	4.69	6
.....	*M57, H3, P2*	7.00	....	do			do				do							7
.....	*E17, P49, S73*	6.00	....	do			do				do							8
.....	*U7, S5, D37*	10.0	....	do			do				do							9
.....	*U7, S5, D37*	10.0	....	do			do				do							10
.....	*M57, D46, H3*	16.0	....	do			do				do							10a
Gtd. by Penn.; B&O; & Pitts. & L.E.	*M85, K33*, NYS	8.32	....	9.49	0.27	0.65	1.57	12-31-58	Dec	1.28	0.36	1.65	d0.12	d0.40				11
.....	MSE	0.60	....	0.60	0.16	0.43	0.04	12-31-58	Dec	....	....	....	....	....				11a
.....	*B64, M57*	5.05	....	59.3	3.57	10.7	8.57	12-31-58	Dec	....	1.85	3.49	3.31	3.31	12 Mo Jun	3.37	3.02	12
.....	*B64, M57, W35*	3.00	....	do			do		Dec		do							13
.....	*H6, S5, S73*	5.60	....	do			do		Dec		do							14
.....	*B64, M57*	5.00	....	do			do		Dec		do							15
Due $100,000 annually April 1	do	1.30	....	do			do		Dec		do							15a
Cv into com to 5-31-67 at $27	*B64, M57, K7*	10.0	29.4	do			do		Dec		do							15b
.....	*E3, B37, L3*	10.0	....	do			do		Dec		do							15c
.....	*H6, B37, B41*	39.2	....	[2]82.0	3.76	11.3	26.9	12-31-58	Dec	1.52	2.00	7.08	7.69	8.09	12 Mo Jun	5.81	5.73	15d
.....	*H6, N4, F67*	6.00	....	do			do		Dec		do							15e
.....	*H6, B37, D19*	15.0	....	do			do		Dec		do							15f
.....	*L27, L23, A14*	17.3	60.2	do			do		Dec		do							16
Wrrts: 103 cap shs per $1000 & 1 wrrt	*L17, L27, K33*	10.0	....	134	65.3	243	120	12-31-58	Dec	....	....	....	3.89	3.12				16a
Int. payable in Canadian or U.S. fds.	D31, W59, F29	3.15																17
do	do	3.09																18

—Me., N.J., N.Y., Conn.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y., Conn. (3s also R.I.); N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., N.Y., N.H., N.J., R.I.; also N.J. tr. fds. 6—N.H., N.J., Vt.; also N.J. tr. fds. 7—N.H; R. I.
so N.J. tr. fds. 10—Conn., Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds.

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1		•Morris & Essex RR.....1st Ref 3½s 2000	jD	B	Y	2	.. 84 '13	.....	NC	97½	32	60¾	44	53	45⅛	54⅜	50	1805	51		7.33	6.7
2	♦	Mortgage Bank of Bogota.....SF 7s '47	aO	....	Q	0	.. 92½ '27	100	100	78	16½	73	73	No Sale		No Sale		.....	60	....	flat	...
3		do C/D Ext SF 7s '47	aO	.....	Q	0	.....	.....	.....	70	15	75	65	82	72	.....	.....	.....	60	....	flat	...
4	♦	do SF 7s '47	Mn	.....	Q	0	.. 95½ '27	100	100	78	18	No Sale		No Sale		No Sale		.....	60	....	flat	...
5		do C/D Ext SF 7s '47	Mn	.....	Q	0	.....	.....	.....	70	15	75	65	82	72	.....	.....	.....	60	....	flat	...
6		•Mortgage Bank of Chile.....SF 6s '61	Ao30	.....	Q	0	.. 95⅜ '28	100	NC	90¾	9¾	80	75	87	75½	87½	87	2	91¼	....	def.	10/3
7	•	do Assented 6s '61	Ao30	.....	Q	0	.....	100	NC	47⅝	7⅜	48	41	37¼	37½	45¼	45¼	1	47	....	flat	...
8	•	do SF 6s '62	Mn	.....	Q	0	.. 92 '29	100	NC	81½	9⅝	81¼	75½	82½	82½	.....	.....	.....	91½	....	def.	11/3
9	•	do Assented 6s '62	Mn	.....	Q	0	.....	100	NC	47⅞	7	40½	39	39	38¾	46	46	1	47	....	flat	...
10	•	do SF 6½s '57	Jd30	.....	Q	0	.. 97⅜ '29	100	NC	81½	9⅛	81⅜	75	83	77¼	89½	88	2	91½	....	def.	12/3
11	•	do Assented 6½s '57	Jd30	.....	Q	0	.....	100	NC	47½	8	47	38	44½	38½	.....	.....	.....	47	....	flat	...
12	•	do Assented 6¾s '61	Jd30	.....	Q	0	.....	100	NC	47½	7¼	48	41	No Sale		.....	.....	.....	47	....	flat	...
13		•Mtge Bank of Colombia.....SF 6½s '47	aO	.....	Q	0	.. 91½ '27	*100	*100	76	17	80½	74	No Sale		.....	.....	.....	.....		def.	4/3
14		do C/D SF 6½s '47	aO	.....	Q	0	.....	.....	.....	61	19	77	75	....	....	.....	.....	.....	.....		flat	...
15	•	do SF 7s '46	mN	.....	Q	0	.. 95⅔ '26	*100	*100	80	16½	75⅛	75⅛	No Sale		.....	.....	.....	.....		def.	11/3
16		do C/D SF 7s '46	mN	.....	Q	0	.....	.....	.....	61	10	77	73	....	....	.....	.....	.....	.....		flat	...
17	•	do (SF) 7s '47	Fa	.....	Q	0	.. 97½ '27	*100	*100	76	17	No Sale		No Sale		87	87	1	.....		def.	12/3
18		do C/D (SF) 7s '47	Fa	.....	Q	0	.....	*100	*100	61	10	77	75	....	....	.....	.....	.....	.....		flat	...
19	♦	Mortgage Bk. of Denmark Ext SF 5s '72	jD	....	Q	0	.. 96⅓ '27	100	100	105	16	101¾	99½	101½	99¾	102¼	100	31	97	100	5.00	5.0
20		Mountain Fuel Supply.....Deb 3⅛s '71	aO	A	X	0	.. 100⅜ '51	f	†102.08	103½	92	95	86½	96	87	92	87	.....	87	....	4.96	4.0
21		do Deb 3⅛s '74	Jd	A	X	0	.. 99¼ '54	100	†101.72	100⅜	88	90	80	91½	82	87	81½	.....	83	....	4.73	3.7
21a		do Deb 4s '83	Jd	A	X	0	.. 100 '58	100	†103.83	.....	..	....	....	96½	90½	91⅝	86½	.....	....	94	4.41	4.2
22		•Mountain Sts. Tel. & Tel....Deb 2⅝s '86	Mn15	A1+	X	0	3 101⅞ '46	.....	†103.46	102¼	75	81	72½	84½	77	77	68½	36	69⅝		4.60	3.7
23	•	do Deb 3⅛s '78	Ao	A1+	X	0	3 100⅞ '48	.....	†102.58	105½	96	90	85	94⅝	87⅜	88	81½	16	....	81½	4.60	3.8
24		do Deb 3s '89	fA	A1+	X	0	3 101⅛ '54	....	†104.086	101½	88	86¼	77	88½	78	82	78	.....	78½	....	4.30	3.8
25		do Deb 3½s '90	Jd	A1+	X	0	3 101 '56	....	†104.496	101	93¼	95½	80	97	85½	89	80½	.....	80½	....	4.70	4.3
26		do Deb 4⅜s '88	Fa	A1+	X	0	3 101¼ '57	....	†106.277	....	....	104	96½	106	98	99½	92	.....	95½	....	4.65	4.5

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†100.46. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Del., Lack. & Western R.	*K1, C43*, NYS	32.6	....	123	See Delaware, Lackawanna & Western R. R.													1
Offer of $750 Colombia Ext. Dollar	*S5*, M104, ASE	1.96			Bonds assumed by Agricultural Mortgage Bank (Colombia)													2
3s '70, per M extended to 7-1-'60	F73, Z4						do											3
do	*H3, H6*, ASE	1.91					do											4
do	F73, Z4						do											5
Offer exchange for new bonds, due	*K33, G46*, NYS	0.14																6
1993, until Dec. 31, 1960	H57, Z4, NYS	0.07																7
do	*K33, G46*, NYS	0.16																8
do	Z4, F73, NYS	0.13																9
do	*K33, G46*, NYS	0.07																10
do	Z4, H57, NYS	0.07																11
do	Z4, NYS	0.12																12
Offer of $750 Colombia Ext. Dollar	*A21*, Z4, NYS	1.99			Name changed to Banco de				Los Andes. Bonds assumed by Agric.						Mortgage Bank (Col.)			13
3s '70, per M extended to 7-1-'60	Z4, F73						do											14
do	*A31*, Z4, NYS	3.21					do											15
do	Z4, F73						do											16
do	*A21*, Z4, NYS	1.55					do											17
do	Z4, F73						do											18
S. F. payments suspended 1-21-42	*W35, B59*, ASE	2.17	....	....	....	....	....	....	....	....	....	....	....	....				19
.....	*F29, B64, E3*	12.0	....	39.0	1.86	8.90	7.22	12-31-58	Dec	....	4.30	4.89	4.23	3.39	12 Mo Jun	3.73	3.64	20
.....	*F31, B64, E3*	11.0	....	do			do		Dec		do							21
.....	*F31, B64, E3*	16.0	....	do			do		Dec		do							21a
Cont. by Amer. Tel. & Tel. Co.	*H23, D37*, NYS	35.0	....	140	4.17	39.2	76.0	12-31-58	Dec	3.17	2.33	10.26	7.80	7.57	12 Mo May	6.38	7.67	22
do	do	25.0	....	do			do		Dec		do							23
do	*H6, B37, D19*	20.0	....	do			do		Dec		do							24
do	*H6, B37, B59*	25.0	....	do			do		Dec		do							25
do	*F31, A14, E3*	35.0	....	do			do		Dec		do							26

—Conn., Me., Mass., N.J., N.H., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Y
1		Mueller Brass.....Cv Sub Deb 3⅜s '75	Jd	B1+	Y	0	12 102½ '55	†102½	†104¾	108½	91	92	72½	90	77	98	84	.....	84½	....	5.05	4
2		Muskogee Co.....CT SF 4½s '70	aO	B1	Y	0	.. 100 '45	†101	102½	101¾	90	94	84	87	84½	90	85	.....	87½	91	5.60	4
3		Mystic Valley Gas.....1st A 3½s '74	Fa	B1+	X	0	7 101⅞ '54	p	†103.90	104	94	94	85	96	90	90½	84	.....	86	....	4.95	4
4		do 1st B 6s '77	mN	B1+	X	0	7 102 '57	†102	†107.16	....	....	....	....	106	102	106	104¼	.....	106	....	5.49	5
5		Narragansett Electric Co....1st A 3s '74	mS	A	X	0	4 105⅛ '44	‡103⅛	†105	110½	87	90	80	92	85½	86¼	79½	.....	81	....	4.78	3
6		do 1st B 3s '78	Mn	A	X	0	4 102⅜ '48	n	†103.66	106½	87	88	78	92	83	83½	76½	.....	77	....	4.87	3
7		do 1st C 3⅜s '82	Ms	A	X	0	4 102⅜ '52	m	†104.09	105	92	93½	81½	96	87	86	78½	.....	80	....	4.82	4
8		do 1st D 3½s '83	Ms	A	X	0	4 101⅞ '53	u	†103.87	105½	86	95½	85	98	90	90	80	.....	81¾	....	4.79	4
9		do 1st E 3½s '86	Ms	A	X	0	4 102½ '56	v	†104.88	102½	94	92	84¾	98	89	89½	78¾	.....	80½	....	4.80	4
10		•Nashville, Chatt. & St. L....1st B 3s '86	Fa	A	X	0	8 100 '46	†101½	†103¾	103¾	82	86	76	81	77	78⅛	76	39	76⅛	....	4.52	3
11		do Eq E 2⅜s to '64	Fa	A1+	X	0	9 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	.
12		Nassau-Beekman Realty...Inc. 2-3s '69	mN	.....	..	0	.. ... '29	.....	100	41	1/16	41	39	42	38½	43½	40	.....	40	43¼	flat	.
12a		Natl. Alfalfa Dehydr.....Sub Deb 5s '75	jJ	.....	..	0	.. Reorg'57	100	100	....	....	....	....	58	48	66	58	.....	59	61	....	8
13		National Can..[9]Conv Sub Inc Deb 5s '76	Apr	B1	Y	0	12 100 '55	.....	†104	116½	98½	110	78	118	84	120	72	.....	72	74½	7.78	6
14		Natl. Cent. Sav. Bk. of Hun..[5]Sec 7½s '62	Fa	.....	..	0	.. 100 '27	100	100	51	3	....	....	....	....	....	....	.....	.....	.....	def.	2
15		•Natl. Cylinder Gas...Cv Sub Deb 5¼s '77	mS	B1	Y	0	12 100 '57	0'68	†104½	....	....	100	98¼	114	99⅜	115½	98½	3104	102½	....	4.92	5
16		•National Dairy Products.....Deb 2⅞s '70	jD	A1	X	0	11 101¾ '45	†101¼	†102⅜	105⅜	87	92½	84	96¼	86½	89⅛	83	463	84	....	4.61	3
16a		• do Deb 3s '70	jD	A1	X	0	11 102 '48	†101¼	†103	106⅜	92	94½	86	98⅝	89½	91½	86⅛	237	87¾	....	4.40	3
17		• do Deb 3½s '76	Jd	A1	X	0	11 99⅜ '51	100	102	104½	93	94½	85½	100	88	90	83	210	83	....	4.57	3
18		•Natl. Distillers & Chem...SF Deb 4⅜s '83	Mn	B1+	X	0	12 99¼ '58	0'63	105	....	....	....	....	102½	96¼	104	94½	984	95	....	5.11	5
19		•Natl. Distillers Products, SF Deb 3⅜s '74	Ao	B1+	X	0	3 101½ '49	101¼	†101¾	106	92	91½	87	96	85	88½	85	44	85¼	....	4.48	3
19a		National Fuel Gas Co.....Deb 3s '73	jJ	A1	X	0	.. 101⅜ '48	q	†102.59	104⅜	85	84	76	91	83	85½	80	.....	80	....	5.00	3
20		do Deb 3⅛s '77	Mn	A1	X	0	.. 100⅞ '52	k	†102.74	103¼	87	90	82	94	87	85	82	.....	83	....	4.65	3
21		do Deb 3⅛s '79	Ao15	A1	X	0	.. 102⅝ '54	s	†104.44	102⅜	90	86	81	92½	86	85	83	.....	83	....	4.57	3
22		do Deb 5⅛s '82	Jd	A1	X	0	.. 101⅜ '57	1¼'62	†106.30	....	....	106½	101⅜	107½	104½	106	104	.....	104	....	5.21	5
22a		do Deb 4⅞s '83	aO	A1	X	0	.. 101⅛ '58	w	†105.72	....	....	....	....	105¾	101¼	105	103½	.....	105	....	4.54	4
23		National Gas & Oil Corp.....1st 4½s '73	Ms	B1	Y	0	.. 100 '53	r	†102.75	100	87	97	94	96	92	97	92	.....	92	....	5.58	5
23a		Natl. R.R. Co. of Mex.....Plan A 4½s '26	ao	.....	..	0	.. ... '02	.....	.....	25	½	17½	16¼	17¾	16	19¼	17	.....	19¼	20¼	flat	.
24		do Plan A 1st Con 4s '51	ao	.....	..	0	.. ... '42	.....	.....	14½	10	15	13¼	14½	13½	17	13½	.....	17	18	flat	.
25		Natl. Rys. of Mex.....Plan A Gen 4s '77	ao	.....	..	0	.....	.....	.....	14½	10	14	13½	14½	13½	17	13⅜	.....	17	18	flat	.
26		do Plan A Pr Ln 4½s '57	ao	.....	..	0	.. 94 '08	.....	.....	15½	11	15	13⅜	14½	13⅜	17½	13⅜	.....	17½	18½	flat	.
27		do Plan B Pr Ln 4½s '57	.....	.....	..	0	.....	.....	.....	31½	21¾	34	30	35	28½	33½	31	.....	33½	35½	flat	.
28		♦National Research Corp. Cv Sub Deb 5s '76	jJ	.....	..	0	.. 100 '56	†104½	†104½	105¼	94	114	77	91	80¾	168	88	4491	100½	....	4.95	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On Mar. 1. j—†101.56. k—†100.69. m—†102.02. n—†101.75. p—†101.45. q—†101.15. r—†101.70. s—102.23. t—†101.30. u—†101.64. v—†102.30. w—100.99 beginning 1-1-63. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Before depreciation. [5]Dealings suspended Dec., 1941. [6]Ten months ended Oct. 31. [7]Per $500 original bond. [8]Per $100 original bond. [9]Due Jan. 1, 1976. [10]Pro forma. [11]Owens-Illinois Glass, pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
onv thru maturity into com at $42	*L27, H81, M57*	5.00	....	5.65	2.73	22.5	5.55	11-30-58	Nov	....	....	....	....	....				1
	D37, G39, S131	1.05	....	1.05	....	....	....	.....	Dec	....	....	....	....	....				2
	W35, K7, H8	5.50	....	9.64	0.77	3.72	2.86	12-31-58	Dec	....	2.47	3.64	3.36	2.83	6 Mo Jun	4.30	4.93	3
	H6, D19, S130	3.50	....	do			do		Dec		do							4
ont. by New England Elec. System	*H5, B37, T17*	26.8	....	63.0	4.05	13.3	12.6	6-30-59	Dec	2.26	2.55	2.77	2.56	2.56	6 Mo Jun	2.57	2.78	5
do	*H5, O3, I2*	8.91	....	do			do				do							6
do	*K33, G25*	7.50	....	do			do				do							7
do	*F31, M59, H81*	10.0	....	do			do				do							8
do	*W35, H3, P63*	10.0	....	do			do				do							9
ssumed by Louisville & Nas. R.R.	*F29, E3*, NYS	13.0	....	305	See Louisville & Nashville Railroad													10
do	*R17, H23, B59*	1.73	....	do														11
it. now 2% fixed, 1% income	K27, S63, N9	1.10	0.24	1.34	....	....	....	.....	....	....	....	....	....	....				12
	R9, L33, D46	2.35	....	3.20	0.68	1.49	0.57	4-30-59	Apr	....	....	....	....	d1.38	Fiscal year	1959	d1.22	12a
onv into common at $12.33 a shr	*B37, A14, L27*	4.49	10.5	23.3	1.67	27.5	7.35	12-31-58	Dec	....	2.20	3.05	2.20	1.71				13
	G25, F73	0.65																14
onv thru 9-1-67 into com at $40.34	*M57, B64*, NYS	17.5	....	36.7	11.0	52.7	14.6	12-31-58	Dec	....	9.15	11.81	9.67	2.08	Now Chemetron Corp.			15
	G27, L27, NYS	36.0	....	85.7	44.3	278	102	12-31-58	Dec	2.68	4.77	15.83	17.11	18.33	6 Mo Jun	17.80	19.74	16
	G27, L27, NYS	22.5	....	do			do				do							16a
	G27, L27, NYS	26.4	....	do			do				do							17
	G25, D29, NYS	60.0	....	145	27.2	267	45.9	12-31-58	Dec	....	4.48	7.30	5.59	4.33	6 Mo Jun	4.92	4.88	18
ow National Distillers & Chem.	*G25, H19*, NYS	31.1	....	145	See National Distillers & Chemical Corp.													19
	B64	9.48	....	75.9	5.86	33.2	18.3	12-31-58	Dec	....	4.71	5.56	4.10	3.56	12 Mo Jun	3.62	4.16	19a
	W35, D37, M57	16.1	....	do			do		Dec		do							20
	H19, G27, L27	14.5	....	do			do		Dec		do							21
	F31, K7, M57	15.0	....	do			do		Dec		do							22
	E3, S119, L3	10.0	....	do			do		Dec		do							22a
	E19, M91, H43	1.20	....	2.33	0.30	1.22	0.91	6-30-59	Dec	....	2.84	8.96	6.43	5 95	12 Mo Jun	6.12	6.45	23
Call at $103.093; annual int. $5.498	R28, M14, S127	5.53			Assumed by National Rys. of Mexico													23a
Call at $103.093; annual $4.072	do	8.61			do													24
Call at $20.619; annual int. $0.8144	M14, Z5, R28	11.6			Bonds guaranteed by United States of Mexico													25
Call at $20.619; annual int. $0.8704	*K33, L3, K7*	9.65			....	....	....	.....	....	....	....	....	....	....				26
o interest; call price rises to par	Z5, R28	26.0			....	....	....	.....	....	....	....	....	....	....				27
r into com at $23½ thru 6-20-76	*P2, E5*, ASE	4.00	....	4.00	0.33	3.33	1.08	12-31-58	Dec	....	....	0.93	1.64	d2.16				28

3 N.J., R.I.; also N.J. tr. fds. 4—Me., Vt., Conn., R.I., N.J., Mass., N.Y., N.H.; also N.J., tr. fds. 7—Conn., Mass., Me., N.H., N.J., N.Y.; R.I.; also N.J. tr. fds.
5 Conn., Mass., N.J., N.Y., R.I.; Me.; also N.J. tr. fds. 9—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y., R.I.; also N.J tr fds
1 -N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•N	National Steel Corp. 1st 3⅛s '82	Mn	A1	X	0	2	99⅜ '52	0'60	†102.06	104	88	93	81	93⅛	85½	87½	79	336	81½	4.40
1a	•	do 1st 3⅜s '86	mN	A1	X	0	2	99⅝ '56	0'61	†103.63	100½	99	101½	95⅞	101½	94	96¼	89	241	89	4.58
1b	•	do 1st 4⅝s '89	Jd	A1	X	0	2	99 '59	100	†103¾	....	....	....	....	....	....	102	97½	316	97½	4.78
2	•N	National Tea Co. Cv Sub Deb 3½s '80	mN	B1	Y	0	5	102 '55	†101⅞	†104¾	110¾	88¾	96½	84⅜	135	93½	140	99¾	5818	104¾	3.19
2a	•	do SF Deb 5s '77	fA	B1+	X	0	..	100 '57	100	105	....	....	105⅛	97⅜	109¼	100¼	105⅝	98	113	100½	4.97
2b		Natl. Telefilm Assoc. 6ww Nts 6s '62	Qr Mar 15	B	Y	0	..	100 '57	100	102	....	....	112	94	120	93½	120	102	.....	105	3.85
2c	♦N	Natl. Theatres & Tv. ww Sub Deb 5½s '74	QrMar	.....	Y	0	..	.....	100	g103	....	....	....	....	....	....	85	78	1383	80	7.78
2d		Natl-U.S. Radiator Inc Deb 4½s '75	Mn	.....	..	0	..	... '55	.....	100	80	68	69	63	68½	61⅜	82½	67½	.....	75	7.12
2e		Natural Gas Pipeline Co. Deb 4⅜s '78	jJ	B1+	X	0	..	99 '58	100	†104.00	....	....	....	....	100⅝	98¼	99½	97	.....	 95	5.17
3		do 1st Pipeline 4⅜s '78	mN	A	X	0	4	99¼ '58	0'60	†103.79	....	....	....	....	101¼	99¼	102½	99	.....	99 100¼	4.61
3a		do 1st Pipeline 4⅝s '79	Ao	A	X	0	4	99⅜ '59	100	†104.37	....	....	....	....	....	....	99⅝	98½	.....	98½ 99½	4.91
4		New Bedford Gas & Edison Nts 3s '73	mN	A1	X	0	..	100½ '48	p	†101.90	101¾	86	87	85	91	85	86½	82½	.....	83	4.66
5		New England Elec. System Deb 3s '67	Jd	B1+	X	0	..	101½ '47	h	†101.48	101½	86	92	83	92	83	90	87½	.....	90	4.53
6		do Deb 3¼s '77	Jd	B1+	X	0	..	102⅞ '47	i	†103.76	104½	85	88	80	93	85¼	92½	76	.....	76	5.35
7		New Eng. Gas & Elec. Assoc. CT C 4s '71	mS	B1+	X	0	..	101 '51	j	†102.32	102⅜	95	98	78	96	85	92	84½	.....	92	4.89
8	♦N	New England Power Co. 1st A 3½s '61	mN15	A1	X	0	6	103½ '36	100	100	106½	94⅜	98½	94¼	100⅝	96½	98	94¼	66	97	4.66
9		do 1st B 3s '78	jJ	A1	X	0	6	101 '48	k	†102.79	105½	88	93½	80	92	83	85	79	.....	79	4.68
10		do 1st C 2⅜s '79	jJ	A1	X	0	6	100½ '49	t	†102.30	102½	86	80½	80½	87	79	81⅛	76	.....	76	4.59
11		do 1st D 2⅞s '81	Fa	A1	X	0	6	102½ '51	w	†103.72	102½	86	84	78	88	80½	81½	76¼	.....	76¼	4.60
12		do 1st E 3¼s '82	Jd	A1	X	0	6	100⅞ '52	n	†102.95	103½	93	88	82	95	86	86	80	.....	80	4.68
13		do 1st F 3⅛s '85	Jj	A1	X	0	6	101⅞ '55	f	†104.26	103	90	91	81½	93½	84½	84	77¾	.....	77¾	4.76
14		do 1st G 4⅜s '87	Fa	A1	X	0	6	102 '57	102	†105.94	....	....	102¼	96½	106	96	99	96	.....	96	4.62
14a		do 1st H 4s '88	Jd	A1	X	0	6	102⅝ '58	q	†106.44	....	....	....	....	103	93	94	88	.....	88	4.77
14b	•N	New England Tel. & Tel. 1st B 4½s '61	Mn	A1+	X	0	7	94½ '26	.....	100	131¼	100¾	104	100	103	100⅝	102	98¾	5518	99⅞	4.60
15	•	do Deb 3s '82	aO	A1	X	0	3	101⅝ '47	.....	†103.20	106	82½	86	78	91	79	79⅝	76	54	73¼	4.93
16	•	do Deb 3s '74	Ms15	A1	X	0	3	100¾ '49	.....	†102.34	105½	91	90	77	95	86¾	86	78⅝	46	80⅞	4.80
17		do Deb 3¼s '77	jD15	A1	X	0	3	101¾ '52	.....	†104.13	104	88	90	84	94	86½	85	83¼	.....	 82	4.75
18		do Deb 3⅜s '88	jD15	A1	X	0	3	102¼ '54	.....	†105.22	102¼	86½	85	80	90⅓	82	82	78	.....	78	4.49
19		do Deb 3½s '91	mN15	A1	X	0	3	101 '55	.....	104.064	101⅛	88	90	82	92	83	83	76	.....	76	4.72
20		do Deb 4s '93	Ao	A1	X	0	3	102⅞ '58	.....	6.87'63	....	....	....	....	103½	92⅛	93½	92	.....	.... 91½	4.50
21		do Deb 5⅜s '94	mS	A1	X	0	3	101⅞ '59	.....	†107.40	....	....	....	....	....	....	102⅜	101⅞	.....	102 102⅞	5.58

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1957 vs. 1958. d—Deficit. f—101.77. h—†100.71. i—†102.06. j—†100.65. k—†101.73 on July 1. n—†100.81. p—†100.33. q—†102.61. t—†100.47 on July 1. w—†101.73. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Including full interest requirements on Debentures issued in 1945. [4]Preliminary. [5]At $8.75 to 6-15-60, then more. [6]Due June 15. [7]Expires 2-28-74; purch. ¼ shr. per $11 deb. [8]Maximum issuable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33, H19,* NYS	54.9	....	[2]192	62.9	222	85.1	12-31-58	Dec	1.74	3.81	25.99	12.66	10.36	3 Mo Mar	4.87	17.79	1
.....	*K33, F31,* NYS	55.0	....	do			do		Dec		do							1a
.....	*K33, H19,* NYS	80.0	....	do			do		Dec		do							1b
onv thru '65; at 17.48 thru 11-1-59	*H51, M37,* NYS	13.0	11.5	39.5	19.4	83.3	36.7	1-3-59	Dec	....	10.19	7.33	6.65	5.65				2
.....	*H51, F31, M57*	11.5	....	do			do		Dec		do							2a
Wrts purch 100 com per $1000 Deb	*C59, K30, S127*	3.97	....	8.64	1.13	36.9	25.6	7-31-58	Jul	....	....	3.76	1.94	1.40				2b
Wrrts: Purch com at 9⅞ to 3-1-61	ASE	17.0	....	33.5	7.94	15.0	7.82	9-30-58	Sep	....	....	....	....	....				2c
nterest cumulative to extent earned	.....	2.74	2.50	5.24	1.28	17.7	4.59	3-31-58	Mar	....	5.13	3.91	4.06					2d
.....	*D23, H6, F31*	35.0	63.0	[2]98.0	8.38	18.5	14.2	12-31-58	Dec	....	3.28	3.95	3.18	2.70				2e
ot ref. to 11-1-63 at lower int.	*D23, H5, F31*	30.0		do			do		Dec		do							3
ot ref to 4-1-64 at lower int.	*D23, H6, F31*	20.0	....	do			do		Dec		do							3a
ont. by New Eng. Gas & Elec. Assn.	*H5*	4.45	....	7.95	1.16	4.57	5.47	12-31-58	Dec	....	5.33	5.92	5.90	4.97				4
.....	*F29, B64, G27*	18.3	....	298	16.7	56.9	62.8	6-30-59	Dec	....	[5]2.05	2.61	2.31	2.38	12 Mo Jun	2.32	2.41	5
.....	*S82, E3, H19*	49.5	....	do			do		Dec		do							6
.....	*B64*	5.63	....	56.9	5.77	16.3	16.9	12-31-58	Dec	....	2.58	3.00	2.92	2.84	12 Mo Aug	2.78	2.81	7
ont. by New England Elec. Syst.	*L27, P19,* ASE	7.92	....	85.9	1.87	9.48	11.9	12-31-58	Dec	2.90	3.20	11.05	4.44	5.06	6 Mo Jun	5.44	3.74	8
do	*H5, O3*	11.0	....	do			do				do							9
do	*H5*	5.00	....	do			do				do							10
do	*H5, O3, D9*	12.0	....	do			do				do							11
do	*H5, A34, W23*	5.00	....	do			do				do							12
do	*K33, S5, U7*	25.0	....	do			do				do							13
do	*H6, S113, A11*	10.0	....	do			do				do							14
do	*H6, D46, S130*	10.0	....	do			do				do							14a
ont. by Amer. Tel. & Tel. Co.	*M33, K7,* NYS	40.0	....	[2]305	4.69	62.9	65.4	6-30-59	Dec	2.32	2.32	4.88	4.38	5.20	12 Mo Jun	3.77	5.79	14b
do	*H5, B37,* NYS	40.0	60.0	do			do				do							15
do	*H5, C54,* NYS	35.0	do	do			do				do							16
do	*K35, U7*	20.0	do	do			do				do							17
do	*H6, B37, C54*	30.0	do	do			do				do							18
do	*H6, A14, B64*	30.0	do	do			do				do							19
do	*H6, A14, L3*	45.0	do	do			do				do							20
do	*H6, A14, D19*	45.0	do	do			do				do							21

ving effect to consummation of reorganization plan. [6]Parent company only. [7]Before depreciation. [8]Eleven months ended Nov.
2 Me., N.Y., N.J., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 4—N.H. 5—N.J. tr. fds.
6 All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		•New Jersey Bell Telephone. Deb 3¼s '88	jJ15	A1+	X	0	17	103⅛ '48	.....†104.74	107⅝	90⅛	88	79	89	81	81	74⅞	21	73	4.86	4
1a		do Deb 2¾s '90	Ms15	A1+	X	0	17	102½ '50	.....†104.58	101	81½	83	72½	88	76⅜	75	70	.....	70	4.56	3
1b		do Deb 3¼s '84	Mn	A1+	X	0	17	102⅞ '52	.....†105.06	104⅜	93	90½	80	95	82	84½	79	.....	81	4.53	4
1c		do Deb 3s '89	Mn	A1+	X	0	17	101 '54	.....†103.85	101	85	90	78	90	78	79⅓	73	.....	76½	4.41	3
1d		do Deb 3⅜s '95	jD	A1+	X	0	17	101 '55	.....103.99	102	91½	91½	81	96	85	85	79	.....	80	4.49	4
2		do Deb 3⅞s '93	Ao	A1+	X	0	17	101 '58	.....106.056	....	....	....	....	101	92½	93½	86	.....	 89	4.50	4
3		•New Jersey Junct. RR....1st Curr 4s '86	Fa	B1+	X	0	11	103½ '87	..... NC	118	60⅜	No Sale		71⅜	68	71⅛	71⅛	2	71⅛....	6.20	5
4		•New Jersey Power & Lt.....1st 3s '74	Ms	A1	X	0	19	101⅛ '44	..... †104¾	110	86¼	No Sale		90	82	82⅛	80	27	80⅛	4.87	3
5		do 1st 3s '78	Jd	A1	X	0	19	101⅛ '48	101½ †103.75	105½	84	88	79	90	83	83	79½	.....	79⅜....	4.63	3
6		do 1st 2⅞s '79	Jd	A1	X	0	19	101 '49	j †103.63	104⅜	82	85	77	88	81½	80½	74⅜	.....	75	4.84	3
7		do 1st 4⅛s '88	Mn	A1	X	0	19	102⅛ '58	k †106.09	....	....	....	....	101⅜	97	96½	94½	.....	.... 96½	4.36	4
8		New Orleans Gt. Nor. Ry....Inc. 5s 2032	jJ	B	Z	0	..	.... '33	 100	104	7	95	65	65	61½	70	62	.....	68	....	7
9		New Orleans Public Serv.....1st 3⅛s '74	jJ	A	X	0	14	103⅞ '44	†102¾ †103⅜	109½	88	89	82	93	84	86	81	.....	81½.....	4.87	3
10		do 1st 3½s '78	aO	A	X	0	14	102⅛ '48	g †103.19	106	92	94	82½	92	83½	85	82½	.....	84	4.53	3
11		do 1st 4⅛s '83	Ao	A	X	0	14	103 '53	f †104.76	105⅞	100½	102½	90	102	92	94	92½	.....	94	4.55	4
12		do 1st 3½s '84	D	A	X	0	14	102⅛ '54	h †104.93	102⅜	86	89	84	91	84	84	79¼	.....	81	4.54	4
13		do 1st 4⅜s '87	Ao	A	X	0	14	100⅜ '57	i †104.96	....	....	100⅞	96	104	96	100	95	.....	98	4.64	4
14		•New Orleans Terminal Co.....1st 3¾s '77	mN	A	X	0	5	99¼ '52	100¼ 102½	100⅜	93½	99	88	No Sale		94	87	6	85	5.03	4
15		•N.Y. Cent. & Hudson Riv. RR....3½s '97	jJ	B1	X	2	6	82¾ '16	..... NC	114½	65½	69⅜	56½	70½	55½	70½	58	1027	58¾	6.82	5
16	•	do Michigan Central CT 3½s '98	Fa	B	Y	2	13	.....	..... NC	97⅝	45½	63¼	50	60	43½	59½	53¼	567	53½	6.98	6
17	•	do Lake Shore CT 3½s '98	Fa	B	Y	2	13	.....	..... NC	100	49½	62½	50	56	42	58¾	51¾	718	53	7.00	6
18		•New York Central RR.....Con A 4s '98	Fa	B	Y	0	..	84¾ '16	..... NC	106¼	43¾	68¼	50⅜	62⅜	48⅛	69	57⅝	6650	58⅞	7.10	6
19	•	do Ref & Imp A 4½s 2013	aO	B	Y	0	15	95⅜ '14	..... *110	98⅜	38	74⅛	53	64½	50	69⅞	61	6821	62½	7.35	7
20	•	do Ref & Imp C 5s 2013	aO	B	Y	0	15	94½ '22	..... *105	103½	42	80½	59⅝	70¾	55⅛	75¼	69	5458	70½	7.15	7
21	•	do CT 6s '80	Ao	B	Y	0	..	Exch'55	101¾ 103½	105	99¾	101	76	91	75	95¾	88⅝	1871	93½	6.58	6
22		do Five 1949 Series Eq to '64	.....	A	X	0	7	... '49	..... NC	....	....	....	....	....	....	....	....	.....	.....	5.75	5.25
23		do (Three Series) Eq to 2¾s to '65	.....	A	X	0	7	... '50	..... NC	....	....	....	....	....	....	....	....	.....	.....	5.75	5.25
24		do Two 1950 Series Eq to '66	.....	A	X	0	7	... '51	..... NC	....	....	....	....	....	....	....	....	.....	.....	5.75	5.25
25		do Three 1952 Series Eq to '67	.....	A	X	0	7	... '52	..... NC	....	....	....	....	....	....	....	....	.....	.....	5.75	5.25
26		do Two 1953 Series Eq to '68	.....	A	X	0	..	... '53	..... NC	....	....	....	....	....	....	....	....	.....	.....	5.75	5.25
27		do Eq 3⅝s to '70	mS	A	X	0	16	... '55	..... NC	....	....	....	....	....	....	....	....	.....	.....	5.75	5.25
28		do Three 1957 Series Eq to '72	.....	A	X	0	11	... '57	..... NC	....	....	....	....	....	....	....	....	.....	.....	5.75	5.25

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—Comparison 1956 vs. 1957. f—†102.65. g—†101.57. h—†102.49. i—†100.80. j—†100 ⅝. k—†102.14. [1]Giving effect to recent calls, etc. [2]Giving effect to new financing. [6]Consolidated. [7]2½%, on 3-16-59, 2¼%, 6-8-59, 2%, 9-14-59, 1¼%, 12-14-59; arrears 6¼%.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	55.0	....	170	5.83	44.0	62.8	12-31-58	Dec	....	5.90	9.64	8.94	9.92	6 Mo Jun	7.27	9.13	1
do	*H5, O3*	15.0	....	do			do				do							1a
do	*H5, D19, S5*	20.0	....	do			do				do							1b
do	*H6, W28, A34*	25.0	....	do			do				do							1c
do	*H6, S5, B41*	25.0	....	do			do				do							1d
do	*H6, D19, E17*	30.0	....	do			do				do							2
Gtd. p.&i. by N.Y. Central R.R.	A4, C54, H15, NYS	1.63	....	769	Assumed by New York Central Railroad													3
Cont. by General Public Util.	*M91, F31*, NYS	9.00	....	34.7	1.32	4.96	4.19	6-30-59	Dec	1.87	2.36	3.56	3.53	3.45	12 Mo Jun	3.49	3.47	4
do	*H5*	6.00	....	do			do		Dec		do							5
do	*L36*	3.50	....	do			do		Dec		do							6
do	*K33, L37, S5*	7.50	....	do			do		Dec		do							7
[7]Paying 8% interest in '59	A4	4.12	....	10.2	Leased by Gulf, Mobile & Ohio Railroad Co.													8
Cont by Middle South Utilities, Inc.	*H5, G25*, W65	32.0	....	60.0	9.78	15.4	9.88	12-31-58	Dec	1.13	1.32	3.25	3.09	3.23	12 Mo Jul	2.87	2.81	9
do	*L27, B37, D37*	10.0	....	do			do				do							10
do	*E17, D19, P49*	6.00	....	do			do				do							11
do	*W35, H3, P2*	6.00	....	do			do				do							12
do	*H6, A34, G45*	6.00	....	do			do				do							13
Gtd. by Southern Ry. Co.	*K5, W35*, NYS	6.56	....	9.31	See Southern Railway Co.													14
Assumed by N. Y. Central R.R. Co.	B64, B57, NYS	91.3	10.1	769	See New York Central Railroad													15
do	F67, K8, A4, NYS	18.7	101	do			do											16
do	B72, S5, L23, NYS	18.4	151	do			do											17
.....	U7, K8, A4, NYS	68.9	139	769	66.5	143	118	6-30-59	Dec	0.70	0.59	1.87	1.18	1.09	7 Mo Jul	0.60	1.38	18
.....	L27, B64, NYS	96.0	268	do			do				do							19
.....	B64, W12, NYS	64.0	268	do			do				do							20
.....	NYS	24.5	498	do			do				do							21
Eq. 2½s and 2¾s	*H5, P49, B41*	21.0	....	do			do				do							22
.....	*H5, S5, D7*	11.9	....	do			do				do							23
Eq. 2¾s and 3⅛s	do	8.32	....	do			do				do							24
Eq. 3⅛s, 3½s, and 3¾s	do	13.3	....	do			do				do							25
Eq. 3½s and 3⅝s	do	14.0	....	do			do				do							26
.....	do	6.00	....	do			do				do							27
Eq. 4½s and 4⅝s	*S5, D37, E3*	14.4	....	do			do				do							28

—N.Y., Me., N.H. 6—Me., N.Y., R.I. 7—N.Y., N.H., N.J., Conn., Me.; also N.J. tr. fds. 11—N.Y., Me. 13—R.I.
—Conn., Me., Mass., N.H., N. Y. 15—N.H. 16—Me., N.Y. 19—Conn., Mass., Me., N.J., N.Y., N.H., R.I., Vt., Wash.; also N.J. tr. fds.
—Me., Mass., N.H., N.Y., Conn., N.J.; also N.J. tr. fds.

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1	•	N.Y., Chi. & St. L. RR.....Ref E 3¼s '80	Jd	A	X	0	2	101 '45	‡100¾	†102¼	106	84⅜	88½	81	83½	77	84	82	210	82	4.59	3.97
2	•	do Ref F 3s '86	Ao	A	X	0	2	102⅜ '46	101⅝	‡103¾	101	81½	83	78⅞	80½	78	82	80½	56	77½....	4.43	3.88
3		do Ref G 3⅜s '78	Ms	A	X	0	2	101 '53	100	‡102⅝	104	89	92½	82	88	80	87	85	.....	85	4.83	4.25
4	•	do Inc Deb 4½s '89	jD31	B1	Y	0	9	100⅞ '55	100⅞	†104¾	102¾	90¾	93	85	86	79	84½	79⅜	222	81⅜	5.83	5.54
4a		do Eq 2s to '64	aO15	A1	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
4b		do Eq 3½s to '67	Jj	A1	X	0	5	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
4c		do Three 1953 Series Eq to '68		A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
4d		do Eq 2⅜s to '68	mS	A1	X	0	9	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
4e		do Eq 2⅜s to '70	JD15	A1	X	0	9	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
4f		do Two 1956 Series Eq to '71		A1	X	0	1	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
4g		do Eq 3⅜s to '73	FA15	A1	X	0	7	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
5	•	New York Connecting RR..1st B 2⅜s '75	aO	A	X	0	7	100 '45	g101½	103	106½	78½	80	72¾	74½	66	69¾	64⅞	253	65	6.39	4.40
5a	•	N.Y. & Harlem RR....Ref (1st) 3½s 2000	Mn	A	X	2	8	.....	.....	NC	118½	95	95	93	82⅜	82	82½	82⅜	80	82½....	4.43	4.25
5b	•	do A 4s 2043	jJ	B1+	X	0	..	... '43	.....	NC	116	83¾	86	79	75	70⅜	75	70	13	66	6.07	6.07
6	•	do B 4s 2043	jJ	B1+	X	0	..	... '43	.....	NC	119¼	82	84	66	80	71	74	67	231	69¾	5.74	5.74
7	•	N. Y., Lack & West. Ry. 1st & Ref A 4s '73	Mn	B1	Y	2	..	93 '33	.....	NC	105½	43½	77¼	50	60½	48⅜	62¼	56	589	56⅜	9.80	7.10
8	•	do 1st & Ref B 4½s '73	Mn	B1	Y	2	..	96¼ '23	.....	NC	111	50	82	63	64	55⅛	67½	60¼	306	62½	9.35	7.20
9	•	N.Y., N.H. & Hart...1st & Ref A 4s 2007	jJ	B	Y	0	19	.....	104	104	85	53¾	59¼	40½	50¼	35¾	51¼	38⅞	6424	40⅞	9.80	9.80
10	•	do (due 7/1) Conv Inc A 4½s 2022	May	C	Y	0	..	.....	100	j100	78¼	26¾	50½	21	34	19¾	33½	19	6541	19¼	....	....
11	•	do Harlem River 1st A 4½s '73	Jj	B1	Y	0	18	98⅝ '53	100½	102	102½	91	83	81	70	56¼	74	70	102	71	7.65	5.98
12		do Eq 2s to '62	Mn	A	X	0	6	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....
13		do Eq 2½s to '62	mN	A	X	0	17	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....
14		do Eq 2½s to '62	mN15	A	X	0	1	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....
15		do Eq 2⅝s to '63	Fa	A	X	0	6	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....
16		do Eq 2⅝s to '63	fA	A	X	0	17	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....
17		do (Two Series) Eq 2¾s to '64		A	X	0	17	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....
18		do Eq 3⅜s to '68	Mn	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....
19		do Eq A 3⅜s to '69	Jj	A	X	0	9	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....
20		do Eq B 3s to '69	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....
21		do Eq 3s to '70	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. g—On Oct. 1st. j—On May 1. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes operations of Wheeling & Lake Erie Ry. for entire periods. [5]Based on fixed charges after reorganization.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B37*, NYS	50.1	....	163	33.8	52.7	27.0	3-31-59	Dec	0.44	0.85	4.39	4.28	3.35	7 Mo Jul	2.51	3.80	1
.....	*H5, B37*, NYS	36.0	....	do			do		Dec		do							2
.....	*W35, B41, R35*	9.23	....	do			do		Dec		do							3
Interest paid since issuance	*B64, U7*, NYS	32.6	95.3	do			do		Dec	....	48%	49%	45%	32%				4
.....	*S5, D37, U7*	1.38	....	do			do		See times earned above									4a
.....	*H5, P49, F67*	1.11	....	do			do		Dec		do							4b
Eq 2½s & 3½s to '67; 3½s to '68	do	4.19	....	do			do		Dec		do							4c
.....	do	1.98	....	do			do		Dec		do							4d
.....	*H6, M43*	3.13	....	do			do		Dec		do							4e
Eq 3½s to Jun '71, 3½s to Aug '71	*H6, D19, P49*	6.58	....	do			do		Dec		do							4f
.....	*S5, D37, E3*	4.60	....	do			do		Dec		do							4g
Gtd. jointly by Penna & New Haven R Rs	*H6, B37*, NYS	20.4	....	20.4	See guarantor railroads													5
Gtd. by N. Y. Central R.R. Co.	U7, W65, NYS	8.21	....	16.0	Leased to New York Central				R. R. Co.									5a
do	H56, E13, NYS	0.47	12.0	do			do											5b
do	H56, B72, NYS	7.35	12.0	do			do											6
Assumed by D. L. & W. R.R. Co.	A4, B72, NYS	12.1	....	123	See Delaware, Lackawanna				& Western R.R.									7
do	G33, A2, NYS	8.71	....	do			do											8
Issued 10-14-47 under ICC reorg. pl.	NYS	76.8	10.9	200	10.7	30.2	32.4	6-30-59	Dec	....	[6]0.23	1.38	1.00	0.73	7 Mo Jul	0.50	0.23	9
No interest 5-1-59; arrears 9%	NYS	52.8	86.6	do			do		Dec	....	[5]Nil	2.9%	Nil	Nil				10
Sinking fund to retire issue by mat.	*H88, K7*, NYS	9.78	....	do			do		See times earned above									11
.....	*S5, S130*	1.40	....	do			do		Dec		do							12
.....	*S6, D37, U7*	2.00	....	do			do		Dec		do							13
.....	*H23, E17, S25*	0.75	....	do			do		Dec		do							14
.....	*H5, P49, B37*	2.17	....	do			do		Dec		do							15
.....	*H5, P49, B37*	1.35	....	do			do		Dec		do							16
.....	*H23, B59, E17*	1.78	....	do			do		Dec		do							17
.....	*S5, D37, U7*	2.20	....	do			do		Dec		do							18
.....	do	4.40	....	do			do		Dec		do							19
.....	do	4.12	....	do			do		Dec		do							20
.....	*H6, P49, F67*	2.45	....	do			do		Dec		do							21

Conn., Mass., N.H., N.Y. 2—N.Y., Mass., Conn., N.J., Vt., Me., N.H., R.I.; also N.J. tr. fds. 5—Conn., Mass., N.J.; also N.J. tr. fds. 6—N.Y., N.H.
Conn., N.Y., R.I. 8—N.Y., Me., Minn., R.I.; also N.J. tr. fds. 9—N.Y. 10—Me.: N.Y.; also N.J. tr. fds. 17—Conn., Mass., Me. 18—Me., R.I. 19—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Yi
1		•N.Y. Power & Light Corp.....1st 2⅜s '75	Ms	A1	X	0	2	102⅛ '45	e†102⅛	†103¼	106¾	82¾	88	80	90⅛	81	82¾	77	113	77¼	4.81	3.
2		•N.Y. & Putnam RR.....1st Con 4s '93	aO	B	Y	2	..	... '94	.....	NC	95	36½	73	48½	62	51	64½	61	197	64½	7.09	6.
3		•New York State El. & Gas....1st 2⅜s '77	Jj	A1	X	0	1	102⅞ '47	f	†103.65	103½	91½	No Sale		No Sale		No Sale		.....	.....	.....	..
4		do 1st 3s '78	Ao	A1	X	0	1	100¾ '48	h	†102.33	100¾	85	89	77	91	83	84	80	.....	80	4.59	3.
5		do 1st 3½s '84	Mn	A1	X	0	1	102⅜ '54	r	†104.49	104	88½	95	79	92	84½	85½	84	.....	84	4.31	3.
6		do 1st 3⅜s '85	mS	A1	X	0	1	102⅜ '55	w	†104.65	102½	90	92	80	93½	86	86½	81½	.....	82½	4.52	4.
7		do 1st 4⅝s '87	Mn	A1	X	0	1	101½ '57	i	†106.10	....	....	102½	100½	108	102	103½	99	.....	99	4.69	4.
8		do 1st 3⅞s '88	Fa	A1	X	0	1	101⅜ '58	t	†105.04	....	....	....	....	101¼	93	92	83½	.....	87½ 89½	4.54	4.
8a		New York Steam Corp.....1st 3½s '63	jJ	A1+	X	0	7	100 '38	.....	*101	109¾	94½	99½	95½	102	97¾	98	94¾	.....	94¾ 95¾	4.75	3.
8b		•N.Y. Sus. & Western RR Term. 1st 4s '94	Jj	B1	Y	0	..	Reorg'53	100	102½	86¾	68½	68½	53	60	50	62	56	89	61	6.98	6.
9	•	do 1st & Con A 4s 2004	Jj	B	Y	0	..	Reorg'53	.....	103½	70	54	62¾	50½	59½	50	60	50½	113	51¼ 53¾	7.62	7.
10	•	do(Due Jan. 1) Gen Inc A 4½s 2019	May	C	Y	0	..	Reorg'53	.....	100	65¼	41	47½	21	30	23½	31½	23¾	258	23¾	flat	..
11		•New York Telephone Co...Ref D 2⅞s '82	jJ15	A1+	X	0	2	103 '47	.....	†103.88	103½	81	86½	74½	88	76½	78½	71½	291	73	4.65	3.
12	•	do Ref 3½s '78	Fa	A1+	X	0	2	101⅜ '48	.....	†102.75	107⅞	88	90⅝	84	94	84¼	84	78⅝	125	79	4.81	3.
13	•	do Ref F 3s '81	jJ	A1+	X	0	2	101½ '48	.....	†102.71	106⅜	87	90	78	92	82	83	77⅛	181	.... 79½	4.48	3.
14	•	do Ref H 3s '89	aO15	A1+	X	0	2	101⅛ '54	.....	†103.45	101¼	84⅞	85½	78	88	78	81	73⅜	80	.... 73⅞	4.68	4.
14a	•	do Ref I 3⅜s '96	Ao	A1+	X	0	2	100½ '56	.....	†103.26	99⅝	94	92½	78	96¼	79	83⅜	76⅛	147	77⅞	4.61	4.
14b	•	do Ref J 4½s '91	Mn15	A1+	X	0	2	101¼ '57	....	†105.755	....	....	106⅜	97⅛	107	99½	103	91¼	1380	92⅞	4.95	4.
14c	•	do Ref K 4⅛s '93	jJ	A1+	X	0	2	102⅜ '58	....	†107.343	....	....	....	....	102⅜	95⅜	97½	91	1137	93½	4.50	4.
14d		•New Zealand (Gov't).....5½s '70	jD	*B1+	X	0	..	99 '58	0'61	100½'68	....	....	....	....	99	97½	105¼	98	1649	100⅜	4.90	4.
15		•Niagara Mohawk Power.....Gen 2¾s '80	Jj	A1	X	0	3	101⅞ '50	k	†104.04	102½	88½	83⅝	76½	88⅜	85½	79½	73¼	83	.... 74¾	4.66	3.
15a	•	do Gen 2⅞s '80	aO	A1	X	0	3	101¼ '50	p	†102.94	101⅞	82⅝	87¼	80	88¼	79½	78	74½	12	74 77	4.62	3.
15b		do Gen 3⅜s '81	jD	A1	X	0	3	101.8'51	q	†103.65	104½	91½	92	84	97	87½	96½	83	.....	83	4.60	4.
16	•	do Gen 3½s '83	Fa	A1	X	0	3	101⅜ '53	j	†103.77	106	99	92	88	98	86	86	84	15	.....	.....	..
17	•	do Gen 3¼s '83	aO	A1	X	0	3	100⅝ '53	g	†102.88	104⅝	89¼	94	89	92⅛	86	85⅝	76½	72	80	4.62	4.
17a		do Gen 3⅜s '84	fA	A1	X	0	3	102¼ '54	s	†104.36	102½	87	89	78	92	82½	84½	78¼	.....	78¼....	4.58	3.
17b		do Gen 3⅝s '86	Mn	A1	X	0	3	101⅜ '56	x	†104.50	101½	95	96⅜	88	99	88½	92	88½	.....	89 91	4.18	3.
17c	•	do Gen 4⅞s '87	mS	A1	X	0	3	100⅞ '57	y	105.75	....	....	109⅜	99⅜	111	104⅜	106⅝	97½	863	100	4.88	4.
17d		do Gen 3⅞s '88	Jd	A1	X	0	3	101⅜ '58	z	105.21	....	....	....	....	101⅜	90¼	93¼	88	.....	.... 89¾	4.52	4.
18	•	do Cv Deb 4⅝s '72	Fa	A	X	0	10	100 '57	.....	†104.28	....	....	111⅛	101⅛	122¾	109¾	130½	107¾	10341	111½	3.51	4.
19		♦Nippon Elec. Power... Extd 1st 6½s '63	Jj	.....	..	0	..	.....	.....	100	102	77	102½	97½	101½	99	103	100	9	100	6.50	6.
20		Norfolk Terminal Ry.....1st 4s '61	Mn	A1+	X	2	8	.....	.....	105	108	97	100	96	100	98	100	97	.....	98	5.20	4.
21		•Norfolk & Western Ry.....1st Con 4s '96	aO	A1+	X	2	6	... '10	.....	NC	143	103½	105½	95½	106½	98¼	99⅞	91	264	92	4.44	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Reflecting reorganization plan. c—Comparisons 1958 vs 1959. d—Deficit. e—On Sept. 1 for debt retirement and improvement fund. f—†102.08. g—†100.55. h—†100.58. i—†101.50. j—†101.53. k—†102.27. p—†100.98. q—†101.53. r—†102.25. s—†102.01. t—†101.32. w—†102.19. x—†101.30. y—†100.85. z—†101.32. [2]Giving effect to new financing. [3]Before depreciation. [4]Preliminary. [5]Pro forma. [7]Not reported. 1—Mass., N.Y., N.J., Vt., Me., N.H., Conn., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Niagara Mohawk Pwr.	*H5, B59*, NYS	48.8	....	513	See Niagara Mohawk Power				Corp.									1
Assumed by N. Y. Central R. R. Co.	A4, H57, NYS	2.71	....	769	See New York Central R. R.				Co.									2
.....	*H5, O3*, NYS	13.0	....	174	6.59	21.2	18.1	6-30-59	Dec	1.77	1.57	3.90	3.59	3.92	12 Mo Jul	3.79	3.68	3
.....	*H5*	5.50	....	do		do					do							4
.....	*K7, S5*	20.0	....	do		do					do							5
.....	*H19, E3, S119*	15.0	....	do		do					do							6
.....	*B64, D46, L23*	25.0	....	do		do					do							7
.....	*K7, S5, A14*	25.0	....	do		do					do							8
Assumed by Cons. Edison of N.Y.	*M86, K33*	27.6	....	[2]1029	See Consolidated Edison Co.				of New York									8a
Conv into equal amt 1st & Consol A 4s	NYS	1.40	....	7.46	1.08	1.77	2.11	6-30-59	Dec	....	bNil	1.29	0.13	d2.49	7 Mo Jul	d2.43	d2.98	8b
.....	NYS	1.88	1.40	do		do			Dec		do							9
No int. pd. 5-1-58; arrears 11¼%	NYS	4.00	3.28	do		do			Dec	....	1.5%	Def	Def	Def				10
Cont. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	125	....	615	27.6	157	296	12-31-58	Dec	....	3.97	6.42	6.23	6.50	12 Mo Jul	....	6.82	11
do	*M86, B64*, NYS	60.0	....	do		do			Dec		do							12
do	*M86, B64*, NYS	90.0	....	do		do			Dec		do							13
do	*M86, B64*, NYS	75.0	....	do		do			Dec		do							14
do	*M86, B64*, NYS	55.0	....	do		do			Dec		do							14a
do	*M86, B64*, NYS	70.0	....	do		do			Dec		do							14b
do	do	65.0	....	do		do			Dec		do							14c
.....	*K7*, NYS	10.0																14d
.....	*H5, B41*, NYS	40.0	....	498	31.8	78.5	44.1	12-31-58	Dec	....	3.92	3.64	3.19	3.09	12 Mo Jun	3.11	2.93	15
.....	*M86, B64*, NYS	40.0	....	do		do					do							15a
.....	*M86, B64, G25*	15.0	....	do		do					do							15b
.....	*M86, B64*, NYS	25.0	....	do		do					do							16
.....	*F31, E3*, NYS	40.0	....	do		do					dc							17
.....	*K33, U7*	25.0	....	do		do					do							17a
.....	*F31, E3, L27*	30.0	....	do		do					do							17b
.....	*M83, B64*, NYS	50.0	....	do		do					do							17c
.....	*F31, K33, E3*	50.0	....	do		do					do							17d
Conv into com @ $31¼ to maturity	*H19, F31*, NYS	25.5	468	do		do					do							18
Assented to '52 debt resumption plan	ASE	0.65	....	....	....	....	....	.....	....	....	....	....	....	....				19
Std. by Va. Ry. & Norfolk & Western	A4, C56, H56	0.99	....	0.99	....	....	....	.....	....	....	....	....	....	....				20
.....	*H27*, B72, NYS	31.6	3.35	91.6	64.1	100	32.3	6-30-59	Dec	4.91	10.47	30.66	22.90	15.31	7 Mo Jul	11.00	12.34	21

Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—N.J., N.Y., Conn., Me., Minn., Vt., R.I., Mass., N.H., Wash.; also N.J. tr. fds.
All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—N.H., N.Y., R.I.; also N.J. tr. fds.
Conn., Me., N.H., R.I., N.Y., N.J., Wash. 9—Conn., Mass., N.H., N.Y., Me. 10—N.Y.; also N.J. tr. fds. 11—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	
1		North Car. Natural Gas.....Units	.....	.....	..	0	..	32 '58	.....	100	.....	.....	.....	.....	32	29½	38½	35	.....	37½	39	....	
1a		North Pennsylvania RR.....3⅜s '72	jD	A1	X	0	..	101⅛ '52	.....	†102.70	100⅛	90	91	82	89	81½	87	79	.....	80	....	5.83	4
2		North Shore Gas (Mass.)....1st B 4s '75	jD	B1	X	0	2	101⅜ '55	j	†104.11	101⅜	101⅜	101⅜	101⅜	97½	84	90½	88	.....	88½	....	5.07	4
2a		Northeastern Water Co.....SF CT 5s '68	Jj	B1	Y	0	..	100 '48	100	102	105½	96½	99½	93	100½	95	100	99	.....	99	100½	4.95	4
3		•Northern Central Ry....Gen Ref 4½s '74	Ms	A	X	0	6	96½ '27	.....	NC	133½	99	97	95	94	92	No Sale		.....	....	92	5.23	4
4	•	do Gen Ref 5s '74	Ms	A	X	0	6	101½ '24	.....	NC	143½	104	104	99½	102	95	98	87½	12	87½		6.30	5
4a		Northern Chem. Industries..Deb 5½s '69	jD	.....	..	0	..	... '55	100	100	93	80	80	60	65	50	75	64	.....	73	78	8.85	7
5		Northern Illinois Gas.....1st 3½s '79	Jj	A	X	0	3	102 '54	m	†104.13	105¾	94	96	84	95	91	91	84½	.....	85	....	4.67	4
5a		do 1st 3⅜s '81	Ao	A	X	0	3	100.8'56	k	†103.78	101¼	98⅓	99	88	98½	92	94½	92	.....	92	....	4.33	4
6		do 1st 5s '84	Jd	A	X	0	3	100⅜ '59	p	†105.72	....	....	....	....	....	....	104½	102½	.....	102½	103½	4.77	4
7		Northern Ind. Pub. Serv....1st C 3¼s '73	fA	A1	X	0	4	102¼ '43	†102	†102⅝	108	89	93	82	94	84	88	83½	.....	84	....	4.70	3
8		do 1st E 2⅞s '80	Ms	A1	X	0	4	102½ '50	†103⅜	†103⅞	102⅜	84	86	76	88½	80	80½	75½	.....	76	....	4.67	3
9		do 1st J 4½s '89	Jj15	A1	X	0	4	101⅝ '59	1½'64	†106.16	....	....	....	....	....	....	100	94	.....	94	....	4.89	4
10		Northern Nat. Gas. Ser Deb 2⅜s '60 to '65	Mn	A	X	0	..	Var. '45	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	
11		do Ser Deb 2⅝s '60-'70	Ms	A	X	0	..	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	
12	•	do Deb 3⅝s '73	mN	A	X	0	..	101 '53	h	†102.74	105½	94¾	95½	85	97½	94	90½	86⅛	51	84	86⅞	4.91	4
13	•	do Deb 3¼s '73	mN	A	X	0	..	101½ '54	f	†103.22	103⅞	90⅜	92¼	81	95	86⅞	90	83	145	83⅜		4.90	3
14	•	do Deb 3½s '74	mN	A	X	0	..	100½ '54	g	†102.58	104	91	90½	82⅜	94	87	88½	84	53	84		4.75	3
14a	•	do Deb 4⅛s '76	mN	A	X	0	..	99½ '57	100	†105	....	....	105⅛	100	106½	99	100¼	98	34	95½	98	4.67	4
14b	•	do Deb 4⅝s '77	mN	A	X	0	..	100 '57	0'61	105	....	....	105⅛	100	106¾	99	103½	96½	164	97½		4.83	4
15	•	do Deb 4⅜s '78	mN	A	X	0	..	100⅜ '58	n	†104¾	....	....	....	....	101⅞	100⅞	104⅜	97⅜	757	97⅜		4.84	4
16		•Northern Pac. Ry. (Due 1/1) Gen 3s 2047	QrFeb	B1	Y	2	13	.....	.....	NC	94¾	31½	70	54⅛	67	60	66⅞	55	1573	58½		5.20	5
16a	•	do Pr Ln & Ld Gr 4s '97	QrJan	B1+	X	2	9	96½ '14	.....	NC	127¾	59⅜	100	84⅞	99½	87	95	84	887	84½		4.92	4
17	•	do CT 4s '84	aO	B1+	X	0	10	99½ '54	101⅜	103⅛	105⅜	95	96⅞	89¾	95¼	89¾	94½	87½	353	87½		4.88	4
18	•	do Ref & Imp A 4½s 2047	jJ	B1	Y	0	8	97 '14	.....	†110	110	33½	95½	79¾	93	83⅞	93	81	411	83		5.61	5
19		do (St. P. & D.) 4s '96	jD	B1+	X	2	8	88½ '23	.....	NC	108	60	93	75	81	77	84	79	.....	79	....	5.30	5
20		do(Two Series)..Eq 2½s & 3s to '66	.....	A1	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
21		do Eq 2½s to '67	jD16	A1	X	0	7	... 52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
22		do Two 1954 Series Eq to '69	.....	A1	X	0	7	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
22a		do Four 1955 Series Eq to '70	.....	A1	X	0	1	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
23		do Two 1956 Series Eq to '71	.....	A1	X	0	12	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
23a		do Two 1957 Series Eq to '72	.....	A1	X	0	14	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
24		Northern Penna. Pwr.....1st 2¾s '75	Jj	A1	X	0	11	101 '45	†100¾	†102⅝	105	87	89	89	89	74	90	72½	.....	77	79	4.60	3

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparison 1957 vs. 1958. d—Deficit. f—†101.06. g—†100.40. h—†100.78. j—†101.24. k—†100.73. m—†101.68. n—100.32 beginning 1961. p—100.69, beginning '62. [2]Giving effect to new financing. [3]Eleven mos. ended 12-31-54. [4]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nits: $20 Inc Deb 6s '83 & 2 com	*K7, B64, M57*	5.20	13.8	19.0	....	....	....	....	....	....	....	....	....	....				1
td. prin. & int. by Reading Co.	*H5, B37, D19*	6.00	....	6.41	Leased to Reading Co.				....	....	....	....	....	....				1a
ontrolled by New Eng. Elec. System	*H6, S130, N4*	2.50	....	3.74	0.33	1.32	1.59	12-31-58	Dec	....	....	....	2.33	2.47	6 Mo Jun	3.39	4.10	2
.....	*L12*	7.54	....	20.3	1.92	3.78	1.73	12-31-58	Dec	....	2.17	2.06	2.48	2.25	12 Mo Jun	2.46	2.23	2a
nt. & prin. provided for under lease	*K33*, A4, NYS	6.43	1.50	16.3	Leased to Pennsylvania R.R.													3
do	*K33*, S73, NYS	8.30	do	do	do													4
.....	*W35*	5.00	2.84	9.54	4.42	1.56	1.41	7-31-58	Jul	....	....	....	....	....				4a
.....	*F29, H5, G25*	56.6	....	89.7	2.86	35.1	31.0	6-30-59	Dec	....	[3]3.93	4.86	4.71	5.11	12 Mo Jul	4.91	6.05	5
.....	*H6, M43*	14.3	....	do		do			Dec		do							5a
.....	do	20.0	....	do		do					do							6
.....	*H6, A14*, U7	41.9	....	135	15.8	34.9	28.9	6-30-59	Dec	1.35	1.59	7.80	5.89	5.54	12 Mo Jun	5.36	6.25	7
.....	*R17, B59, M91*	11.6	....	do		do					do							8
Not ref. to 1-15-64 at lower int.	*H6, D19, L3*	25.0	....	do		do			Dec		do							9
Due $1,600,000 annually May 1	*S5, U7, L23*	9.60	....	223	7.41	26.8	38.7	6-30-59	Dec	....	3.38	2.94	3.52	3.66	12 Mo Jun	3.68	3.78	10
.....	*B64, D37, G25*	26.0	....	do		do					do							11
.....	*B64*, NYS	21.0	....	do		do					do							12
.....	*B64, E3*, NYS	33.6	....	do		do					do							13
.....	do	20.5	....	do		do					do							14
.....	do	28.5	....	do		do					do							14a
.....	*B64, E3*, NYS	25.0	....	do		do					do							14b
.....	do	30.0	....	do		do					do							15
.....	C105, M104, NYS	53.6	97.9	298	57.0	100	39.5	6-30-59	Dec	0.86	0.70	3.03	2.96	2.98	7 Mo Jul	2.17	2.72	16
.....	*K1*, S73, NYS	97.9	....	do		do					do							16a
.....	*M85, B64*, NYS	46.7	171	do		do					do							17
.....	*M83*, S73, NYS	17.6	153	do		do					do							18
.....	A4, J21	0.25	1.00	do		do					do							19
.....	*S5*	5.50	....	do		do					do							20
.....	*S5*	3.83	....	do		do					do							21
quip 2¾s & 2¾s	*H6, P49*	7.18	....	do		do					do							22
quip 2¾s, 3s & 3¼s	*S5, D37, U7*	11.0	....	do		do					do							22a
quip 3¼s & 3¼s	*S5, D37, U7*	12.0	....	do		do					do							23
quip 4¼s & 4¼s	*H6, D19, P49*	13.2	....	do		do					do							23a
ssumed by Penna. Elec. Co.	*L12, G25*	4.60	....	157	See Pennsylvania Electric Co.													24

Conn., Mass., Me., N.H., N.J., N.Y. 2—Me., Mass., N.Y., R.I. 3—Conn., Me., N.Y., R.I., N.H. 4—Conn., Me., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also . tr. fds. 6—Me., N.H., N.Y.; also N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—Me., N.Y.; also N.J. tr. fds. 9—Me., Mass., N.Y., R.I.; also N.J. tr. fds. –N.Y.; also N.J. tr. fds. 11—Me., Mass., N.H., N.Y., R.I., Vt. 12—Mass., Me., N.Y. 13—Me., N.Y., R.I. 14—Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Cu Yie
1		•No. States Pr. Co. (Minn.)....1st 2⅞s '74	Fa	A1	X	0	8	101 '44	.....	†101⅞	105½	82	86¾	82	81	81	81¼	81	15	....	78⅜	4.83	3.
2	•	do 1st 2⅞s '75	aO	A1	X	0	8	101 '45	†100⅝	†102	103¼	83½	88⅝	78½	91½	80⅜	83	74⅛	334	76	4.87	3.
3	•	do 1st 3s '78	jJ	A1	X	0	8	101⅝ '48	m	†102.85	102⅞	100	No Sale		No Sale		No Sale		.....	.....	.....	
4	•	do 1st 2⅞s '79	fA	A1	X	0	8	101¾ '49	n	†103.12	102⅞	89	80	80	No Sale		77½	77⅓	8	72	77⅓	4.46	3.
4a	•	do 1st 3⅛s '82	Jd	A1	X	0	8	101⅛ '52	g	†103.45	104⅞	92	83	83	91	81⅝	78	77¾	2	....	77¾	4.86	4.
4b	•	do 1st 3⅛s '84	aO	A1	X	0	8	102½ '54	f	†104.37	102⅞	89½	88½	79	89¾	79	82½	78	37	....	78¾	4.54	3.
4c	•	do (due 9/1) 1st 4½s '86	ao	A1	X	0	8	101⅜ '56	r	†105.03	104	102¾	104½	92	104	98	99¾	93	172	....	94½	4.61	4.
4d	•	do 1st 4s '88	jJ	A1	X	0	8	100 '58	100	†103.87	....	....	.....	....	98	95	96½	88	85	88		4.78	4.
5		•Northern States Pr. (Wisc.)...1st 2⅝s '77	Ao	A1	X	0	4	101½ '47	101⅛	†102⅝	101¾	84½	80	80	86½	80	77¾	76⅝	18	77¾		4.42	3.
6	•	do 1st 3s '79	Ms	A1	X	0	4	102⅜ '49	j	†103.77	99½	97½	No Sale		90½	90¼	No Sale		.....	.....	.....	
6a	•	do 1st 4⅛s '87	Jd	A1	X	0	4	100 '57	s	†104.32	....	....	100	97⅛	104½	98	102½	99	66	95		4.96	4.
6b	•Northrop Corp.....Cv Sub Deb 5s '79	jJ	B1	..	0	..	100 '59	0'60	†105	....	....	....	....	....	....	99¾	85	808	91		5.76	5.
7	•Northrop Aircraft.....Cv Deb 4s '75	jD	B1	Y	0	..	100 '55	0'60	†102.90	110⅛	87⅛	106	65	136⅓	83	163	97	6197	105		3.60	3.
7a	Northspan Uranium Mines.[8]Gen A 5⅜s '63	jj	.....	..	0	..	99 '56	0'60	†104	103½	98	126½	96	107	81	88	76½	.....	76½	80	.....	
7b	Northwest Natural Gas.....1st 5⅛s '84	Fa	B1+	X	0	3	100 '59	100	†105.13	....	....	....	....	....	....	101	98⅛	.....	....	100	5.13	5.
8	•Northwestern Bell Tel.....Deb 2⅞s '84	Jd	A1+	X	0	1	101.1'50	.....	†103.29	102¼	86⅔	82⅛	80⅔	83⅓	82⅓	75⅛	72⅓	20	....	75	4.42	3.
9	•	do Deb 3⅛s '96	Fa	A1+	X	0	1	102⅛ '56	.....	105.265	....	....	No Sale		No Sale		No Sale		.....	80	4.33	4.
9a		do Deb 4⅜s '89	Mn	A1+	X	0	1	101 '57	.....	†106.50	....	....	104	96½	106	100⅛	101	99	.....	99		4.42	4.
10		Northwestern Public Service...1st 3s '73	aO	A	X	0	2	101⅜ '46	i	†102.32	103½	85	85	80	90	83	86½	83	.....	83		4.67	3.
11		•Norway (Kingdom of).....SF Ext 4s '63	Fa	*B1+	Q	0	..	98¼ '37	100	100	107¼	20	101	99	101½	95⅓	100	97	132	99¼		4.20	4.
12	•	do SF Est 4½s '65	Ao	*B1+	Q	0	..	97⅓ '36	*100	e*100	107¼	20⅓	101⅓	99½	100⅓	96	100	97⅓	139	99⅝		4.31	4.
13	•	do SF Ext 4½s '65	Ao15	*B1+	Q	0	..	100 '55	100	h100	102	96	100¼	96½	101¾	95⅜	99	96¼	200	97½		4.69	4.
14	•	do SF Ext 5½s '73	aO	*B1+	Q	0	..	98 '58	0'62	1½'68	....	....	....	....	99⅜	97½	101½	97	1387	98		5.45	5.
15	•Norway Municipalities Bank...SF 5s '70	Jd	.....	Q	0	..	97 '30	*100	*100	105	21⅞	101½	99	102	99	99¾	99	21	99⅜		5.04	5.
16	Norwich & Worcester RR...1st B 4½s '67	Ms	B1+	X	0	..	101 '47	.....	101	103½	81	85	68	64	58	64	62¼	.....	64	68	10.15	6.
17	•Nuremberg (City of)...Debt Adj 4½s '72	fA	.....	..	0	..	Exch'57	*100	*100	....	....	150	150	92	85	93	90	6	94	98	flat	
18		Odeon Ltd.....1st SF A 4½s '63	jD 15	.....	..	0	..	[4]97¼ '48	p100	p100	97	92	91	88	90	85	90	88	.....	90		Can.	Pr
19		•Ohio Edison Co.....1st 3s '74	mS	A1	X	0	9	102¼ '44	101⅝	†103⅜	108⅝	86	92½	80¾	97	82	85½	80	241	80		4.90	3.
20	•	do 1st 2⅞s '75	Ao	A1	X	0	9	101 '45	†100⅜	†103⅜	106	82	88½	78	91¼	81⅞	82½	76½	166	76⅝		4.87	3.
21	•	do 1st 2⅞s '80	Mn	A1	X	0	9	102½ '50	101⅞	†104¼	103	93	No Sale		79	76⅛	76½	76	14	.....			
22		do 1st 3⅛s '84	Jj	A1	X	0	9	102 '54	t	†104.50	106	89	90½	83	93	85	84⅝	79	.....	79		4.69	4.
23		do 1st 3⅛s '85	Mn	A1	X	0	9	100⅛ '55	u	†103.08	100⅝	90	91	80	90	85	84⅓	78	.....	79		4.65	4.
24		do 1st 4⅛s '88	Ms	A1	X	0	9	101⅜ '58	v	†105.76	....	....	....	....	105½	98⅛	99¼	97	.....	98¼ 99		4.31	4.
25		do 1st 4⅛s '89	Ms	A1	X	0	9	101⅛ '59	w	†105.66	....	....	....	....	....	....	101⅛	96⅓	.....	....	98⅜	4.58	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. e—As whole only. f—†101.06. g—†100.98. h—Plus ½% for each year or fraction to maturity. i—†101 03. j—102.05 on June 1. m—†101.17. n—†101.39. p—Plus premiums. r—101.27. s—100.08 beginning 1959. t—†101.73. u—100.53. v—†101.68. w—†101.155. [2]Giving effect to new financing. [4]Dollar bonds only. [6]Suspended from dealings Dec., 1941. [7]Before depreciation. [8]Due 7-1-63; warrants attached. [9]48 wks. ended Dec. in 1954; 52 wks. ended Dec. in 1955; previous years Jan.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	S5, C25, NYS	5.00	....	227	15.2	39.4	44.6	3-31-59	Dec	1.96	1.89	4.96	4.31	4.35	12 Mo Jun	4.27	4.71	1
.....	*S83, B64*, NYS	75.0	....	do			do				do							2
.....	*M57, K5*, NYS	10.0	....	do			do				do							3
.....	*E17, L23*, NYS	15.0	....	do			do				do							4
.....	*L27, R19*, NYS	21.5	....	do			do				do							4a
.....	*H6, D19*, NYS	20.0	....	do			do				do							4b
.....	*M57, K7*, NYS	15.0	....	do			do				do							4c
.....	*M57, K7*, NYS	30.0	....	do			do				do							4d
Cont. by No. States Pwr Co. (Minn.)	*K5, W35*, NYS	16.7	....	35.6	1.65	5.02	4.53	12-31-58	Dec	1.01	1.14	4.58	4.14	3.98	12 Mo Jun	3.97	3.85	5
do	*H5, D19*, NYS	9.00	....	do			do		Dec		do							6
do	*H6, D19*, NYS	9.90	....	do			do		Dec		do							6a
Conv into com at 38½ a shr to matur	*S99, B64*, NYS	10.0	....	16.1	7.66	71.5	43.3	4-30-59	Jul	....	33.14	10.29	7.45	7.21	9 Mo Apr	7.00	6.63	6b
Conv into common thru '75 at $27.25	*S99, B64*, NYS	5.24	....	16.1	Now Northrup Corp; see above													7
Wrrts: 50 com at $3 per M thru '66	*M85*, N4, B117	38.0	....	57.3	0.61	8.55	46.1	12-31-58	Dec	....	....	....	....	....				7a
Not ref to 2-1-64 at lower int.	*L27*	7.00	....	31.4	1.81	5.50	3.26	6-30-59	Dec	....	2.40	2.68	2.30	2.52	12 Mo Jun	2.42	2.78	7b
Controlled by Amer Tel & Tel	*M85, B64*, NYS	60.0	....	115	3.16	33.0	67.1	12-31-58	Dec	....	6.70	13.33	10.77	10.36	6 Mo Jun	7.66	10.02	8
do	*M85, B64*, NYS	25.0	....	do			do				do							9
do	*F29, H3, H45*	30.0	do	do			do				do							9a
.....	*F29, L17*	6.28	....	13.6	0.90	2.90	3.60	6-30-59	Dec	1.37	1.78	3.30	3.03	2.91	12 Mo Jun	3.07	3.08	10
1	*H5, L17*, NYS	[5]5.97			....	....	....	.....	....	....	....	....	....	....				11
1	*B64, W35*, NYS	[11]1.8			....	....	....	.....	....	....	....	....	....	....				12
1	*K33, H19*, NYS	[7]7.50			....	....	....	.....	....	....	....	....	....	....				13
1	*H19, K33*, NYS	17.5	....	....	....	....	....	.....	....	....	....	....	....	....				14
Gtd. by Kingdom of Norway	*L27*, M14, NYS	[2]2.63			....	....	....	.....	....	....	....	....	....	....				15
Int. provided for under N.H. lease	*A4*	1.80	....	1.80	Leased to N.Y., N.H., & Hartford R.R. Co.													16
Offered in exch. for Ext. 6s '52	NYS	1.10																17
Prin. & int. pay. in Canadian funds	*N3, W35*	2.50	....	4.50	....	....	....	.....	....	....	....	....	....	....				18
1	*M85, B64*, NYS	31.0	....	[2]275	10.9	34.6	27.9	12-31-58	Dec	....	2.15	6.22	7.01	6.31	12 Mo Aug	6.39	5.80	19
2	do	26.1	....	do			do				do							20
2	do	58.0	....	do			do				do							21
2	*H5, B41, A14*	25.8	....	do			do				do							22
2	*M85, B64, D37*	24.7	....	do			do				do							23
2	do	40.0	....	do			do				do							24
5	*H6, A14, D19*	30.0	....	do			do				do							25

[2]—Conn., N.J., N.Y., Mass., Me., N.H.; R. I.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.H., N.Y. also N.J. tr. fds.
[5]—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—All N.E. States, N.Y., N.J., Minn., N.H., Wash.; also N.J. tr. fds.
[11]—Conn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	C Yi
1	♦	Ohio Power Co. 1st 3s '71	Ao	A1	X	0	1	'41	102¼	102¼	109¼	89	89	80	92¼	85	89	80	52	80	5.25	3
2	♦	do 1st 3¼s '68	aO	A1	X	0	1	101½ '38	*102	*102	110¾	93¾	98½	88	102½	91	97¼	85¾	860	87	5.04	3
3		do 1st 3⅜s '81	aO	A1	X	0	1	102¾ '51	†102⅜	†104½	105¾	91½	93½	84	96	87	87¾	81	.....	87½	4.24	3
3a		do 1st 3⅜s '83	Jj	A1	X	0	1	102⅝ '53	102½	†104⅜	105⅜	90	93½	83	96	87	87½	80	.....	80	4.77	4
3b		do 1st 3½s '84	Ao	A1	X	0	1	102½ '54	102¼	†104⅝	102½	88	90	80	92	82½	83	80	.....	81½	4.37	3
4		do 1st 3⅜s '85	mS	A1	X	0	1	101 '55	101	†103½	103¼	93	92½	84	94½	85	84½	81	.....	84	4.40	4
5		do 1st 4¼s '86	mN	A1	X	0	1	100⅞ '56	j	†104.58	103½	100¾	103¾	96	104½	98	98½	92	.....	93⅞	94¾	4.59	4
6		do 1st 4¼s '87	mN	A1	X	0	1	100⅞ '57	k	†105.36	.....	.....	105	100⅞	106½	103	104	98	.....	101½	103	4.68	4
6a		do 1st 4⅝s '89	Ao	A1	X	0	1	102½ '59	v	†107.18	.....	.....	.....	.....	.....	.....	102½	99	.....	99½	100½	4.59	4
7		•Oklahoma Gas & Electric 1st 2⅞s '75	Fa	A1	X	0	8	101 '45	†102	†102	105	84	88½	80	90½	81½	84	76	85	76	4.92	3
7a	•	do 1st 3s '79	Jd	A1	X	0	8	101 '45	u	†103.45	108	87	87	81	No Sale		No Sale		.....	.....	.....	
7b	•	do 1st 3⅜s '82	Ms	A1	X	0	8	100⅜ '52	g	†103.37	103	91½	90	86	93	90	No Sale		.....	.....	.....	
8	•	do 1st 3⅜s '85	Jd	A1	X	0	8	101 '55	q	†103.42	101½	101	No Sale		No Sale		No Sale		.....	.....	.....	
8a	•	do 1st 4¼s '87	Jj	A1	X	0	8	101⅛ '57	s	†105.27	.....	.....	104¼	97½	105	98½	102½	96½	195	96½	4.73	4
8b	•	do 1st 3⅞s '88	Jd	A1	X	0	8	101 '58	f	†104.88	.....	.....	.....	.....	96½	92⅝	94½	88½	57	88	4.63	4
9		Okla. Miss. River Products Units		.....	..	0	..	50 '53	100	†100½	97	50	94	85	95	87	96½	92	.....	96½	.....	
10		•Olin Mathieson Chem. Cv Deb 5¼s '82	mN15	B1	Y	0	11	100 '57	100	105½	.....	.....	104¼	99	118	97	129	105	15665	115½	4.42	4
11	•	do Cv Sub Deb 5¼s '83	Ms	B1	Y	0	11	100 '58	0'69	105½	.....	.....	.....	.....	117½	97[3]	129	105¼	12645	114¾	4.50	4
12		165 Broadway (N.Y.) [9]ws 1st SF 4½s '58	fa	C1+	Y	0	..	'39	*101	*100	92	14	85	66	81	70	81¾	78	.....	78	80	.....	5
13		do (Due 5/1) Gen 3s '58	Aug	C1	Z	0	..	'39	*100	*100	69	⅛	58	50	57	50	55	50	.....	53	.....	flat	
14		do (due 5/1) cm Inc Deb 1-2s '58	Aug	C	Z	0	..	'38	.....	100	38	⅛	35	30	41	30	43	30	.....	30	.....	flat	
14a		Orange & Rockland Utilities 1st 4½s '88	Jd15	A	X	0	10	102½ '58	t	†106.76	.....	.....	.....	.....	96½	94	96¼	93	.....	93	.....	4.96	4
14b		•Oregon-Wash. RR. & Nav. Ref A 3s '60	aO	A1+	X	0	9	102½ '44	100	100	107¼	96	98½	94¾	101¼	97½	99½	97¼	2278	98⅛		5.00	3
14c		•Oriental Development Co. Extd Deb 6s '63	Ms15	.....	..	0	..	.....	.....	NC	101½	69	100	93	101¾	96½	101⅜	100	198	100½		5.95	5
15	•	do Deb 5½s '58	mN	.....	..	0	..	90 '28	.....	NC	167	25½	172	171½	185	176	186	186	1	179	.....	def.	5
16	•	do Extd Deb 5½s '68	mN	.....	..	0	..	.....	.....	NC	98	63	96	89⅝	98	91	95½	91⅜	183	93	98	5.78	5
17		•Oslo (City of) Ext 5½s '73	Jd	*B1	..	0	..	97½ '58	0'63	2'68	.....	.....	.....	.....	102¼	98⅛	102½	98½	608	99		5.60	5
18		Oswego Falls Corp. [10]Cv Sub Deb 4½s '76	Ao15	B1	Y	0	11	101⅜ '56	0'61	†103.85	118	95	97	80	109	87	115	101	.....	105	109	3.55	3
19		Otter Tail Power Cv Deb 5½s '67	mN	B1+	X	0	2	100 '57	.....	5½'61	.....	.....	105	100	132	100½	141⅓	129	.....	132	.....	1.10	3
20		•Owens-Illinois Glass SF Deb 3⅜s '88	Jd	A1	X	0	3	100⅓ '58	h	105.50	.....	.....	.....	.....	100¼	92½	95	90	165	85	91	4.30	4
20a		•Oxford Paper Co. Cv Sub Deb 4½s '78	aO	B1+	Y	0	11	100 '58	0'69	†104⅜	.....	.....	.....	.....	112¼	107¼	118½	100	2580	108½		4.10	4
21		Pacific Finance Corp. Cap Deb 4½s '67	Ms	B1	Y	0	..	99½ '55	100	†101.35	102	95	93	88	96	88	91	89	.....	89	92	5.85	4
22		do Deb 3½s '65	jJ	B1+	X	0	..	99⅓ '55	0'61	†101	99¾	95	94	91	96	90	92	88	.....	88	.....	6.00	3
23		do Deb 4⅝s '71	aO	B1+	X	0	..	98⅜ '56	.....	0'66	98⅝	95½	97½	92½	100[3]	92	96	92	.....	94	97	4.95	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs. 1959. f—101.14. g—†101.21. h—100.45 beginning 12-1-63. j—†100.81. k—†100.85. p—†101.67. q—†100.88. r—†101.78. s—†101.10. t—†102.46. u—†101.51. v—†102.55.
[2]Giving effect to new financing. [3]Before depreciation. [6]Dealings suspended Dec. '41-Nov. '50. [9]Due 5-1-58. [10]Cv into common thru 4-1-66 at $40.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Amer. Gas & Elec. Co.	M55, M57, ASE	15.0	....	[2]272	22.7	46.1	33.9	6-30-59	Dec	2.34	2.49	4.58	4.94	3.82	7 Mo Jul	4.09	3.54	1
do	*D23*, V16, ASE	55.0	....	do			do				do							2
do	*F39, E3, K5*	15.0	....	do			do				do							3
do	*H5, B37, D19*	22.0	....	do			do				do							3a
do	*H6, E17, D19*	20.0	....	do			do				do							3b
do	*F31, E3, K7*	17.0	....	do			do				do							4
do	*F31, M57, H88*	28.0	....	do			do				do							5
do	*H6, B37, D19*	25.0	....	do			do				do							6
do	do	25.0	....	do			do				do							6a
.....	*H6, P49*, NYS	35.0	....	125	11.1	17.1	12.7	12-31-58	Dec	1.64	1.94	4.82	4.43	5.01	12 Mo Aug	5.28	4.76	7
.....	do	10.0	....	do			do		Dec		do							7a
.....	*E17, D21*, NYS	12.0	....	do			do		Dec		do							7b
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8
.....	*H6, S5*, NYS	20.0	....	do			do		Dec		do							8a
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8b
Units: $50 Deb 5½s '78 & 8 shs com	*E3*	3.00	10.6	13.6	2.52	2.79	2.30	12-31-58	Dec	....	1.54	2.01	2.71	2.17	3 Mo Mar	2.39	2.48	9
Cv to mat., at $50 to 11-15-72	*D23, E3*, NYS	60.0	....	338	76.3	317	75.9	12-31-58	Dec	....	6.70	5.82	5.04	1.78				10
Cv to mat., at $50 thru 3-1-73	*D23, E3*, NYS	40.0	....	do			do		Dec		do							11
Plan extend maturity to 1973	A11, R19, D47	5.50	....	8.99	0.18	0.20	0.61	4-30-59	Apr	....	[3]1.12	[3]1.92	[3]1.88	[3]1.79	Fiscal year 1959		[3]1.74	12
Cleared interest arrears in '54	do	1.11	5.50	do			do		Apr	....	[3]2.5%	[3]14%	[3]13%	[3]11%	do		[3]10%	13
Pd. 1.78% int. '57; arrears 17.01%	L23, K27, S63	2.09	6.61	do			do		Apr		do							14
Series F bonds	*H6, D19, P49*	10.0	....	53.6	3.43	9.08	4.72	12-31-58	Dec	....	2.52	2.51	2.43	2.53	6 Mo Jun	2.91	3.05	14a
Gtd. by Union Pacific R.R. Co.	*K33, K23*, NYS	46.1	....	167	Leased to Pennsylvania R. R. Co.													14b
Assented to '52 debt resumption plan	NYS	6.63			....	....	....	.....	....	....	....	....	....	....				14c
Offer settlement to resume service	•NYS	0.20			....	....	....	.....	....	....	....	....	....	....				15
Assented to '52 debt resumption plan	NYS	3.34			....	....	....	.....	....	....	....	....	....	....				16
.....	*K33, H19*, NYS	8.00			....	....	....	.....	....	....	....	....	....	....				17
Now Sealright-Oswego Falls Corp	*H81, G25, G27*	4.95	....	7.27	4.45	15.9	3.72	12-31-58	Dec	....	15.83	8.39	7.51	7.52				18
Conv to mat.; at 22 in '59 & '60	*H6*	5.22	25.5	30.7	0.53	2.71	5.71	6-30-59	Dec	....	3.45	4.01	3.68	3.30	12 Mo Jul	3.53	3.62	19
(.....	*L17, G27*, NYS	50.0	....	100	97.2	219	57.0	12-31-58	Dec	....	11.19	14.01	13.52	11.11				20
Cv to mat.; at 38 per com to 10-1-63	*B64, G25*, NYS	10.0	....	23.3	13.1	21.9	6.13	12-31-58	Dec	....	7.03	10.86	6.93	5.25				20a
Sub to all other borrowed funds	*B64, H81*	11.2	....	132	....	....	....	.....	Dec	....	1.57	1.48	1.50	1.55	6 Mo Jun	1.45	1.44	21
.....	do	20.0	....	do	....	....	....	.....	Dec		do							22
.....	*B64, H81, F31*	18.0	....	do	....	....	....	.....	Dec		do							23

[1]—N.J., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. [2] N.H., N.Y.; also N.J. tr. fds. [3] Me.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 9—Conn., Minn., N.H., N.J., N.Y., R.I., Wash., Mass.; also N.J. tr. fds. 10—Conn., N.H., N.Y.; also N.J. tr. fds. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1	•	Pacific Gas & Elec.....1st Ref I 3¼s '66	Jd	A1	X	0	1	102⅜ '36	*102½	102½	112⅝	94⅜	100¼	89⅞	102	98	95½	93	28	94	4.55	3.7
2	•	do 1st Ref J 3s '70	jD	A1	X	0	1	101⅛ '41	†102	†102	109⅝	88	94	85	97¾	86	90¼	82	391	82	5.15	3.0
3	•	do 1st Ref K 3s '71	Jd	A1	X	0	1	105 '41	*105	105	110½	89	94½	83	97⅞	85¾	90⅛	83½	433	85⅛	4.61	3.5
4	•	do 1st Ref L 3s '74	Jd	A1	X	0	1	104 '44	*105½	105½	110½	86½	92¾	82	95⅜	84¾	87⅞	78½	1441	81¾	4.71	3.6
5	•	do 1st Ref M 3s '79	jD	A1	X	0	1	107⅝ '45	†108	†108	111⅞	85	92¼	78	92¾	81	83½	74½	795	77⅛	4.80	3.9
6	•	do 1st Ref N 3s '77	jD	A1	X	0	1	105.3'45	*106	106	111	84½	92½	75	92¼	80⅝	84¼	75¾	355	78⅛	4.82	3.8
7	•	do 1st Ref P 2¾s '81	Jd	A1	X	0	1	100⅓ '46	*102½	102½	102⅞	79⅜	86	75	87	78⅛	79	70⅛	109	70¾	4.94	3.8
8	•	do 1st Ref Q 2⅞s '80	jD	A1	X	0	1	100 '47	*103½	†103½	104¾	84½	87	77	90½	79½	81½	74	222	74	4.82	3.8
9	•	do 1st Ref R 3⅛s '82	Jd	A1	X	0	1	100½ '48	*103½	103	106½	85½	88	79½	93⅞	83¾	82	74½	30	74½	5.00	4.2
10	•	do 1st Ref S 3s '83	Jd	A1	X	0	1	100⅝ '49	*103	103	105¼	84⅜	88½	78½	91	80½	81⅝	75¼	89	.... 76½	4.62	3.9
11	•	do 1st Ref T 2⅞s '76	Jd	A1	X	0	1	102 '50	*104	104	103½	87⅝	86½	81	91	81¼	83½	79½	23	79	4.67	3.6
12	•	do 1st Ref U 3⅜s '85	jD	A1	X	0	1	101⅜ '52	*104½	104⅜	106½	90	93½	82½	97¼	84	87	78½	281	78¾	4.80	4.5
13	•	do 1st Ref W 3½s '84	jD	A1	X	0	1	101⅛ '54	*105	105	102⅜	85	90½	79	93⅞	80½	83¾	75	166	75	4.84	4.7
14	•	do 1st Ref X 3⅜s '84	Jd	A1	X	0	1	100⅛ '54	*103½	103½	102⅜	83½	89⅛	78	94⅝	81⅛	83½	75¾	303	76⅛	4.76	4.1
15	•	do 1st Ref Y 3⅜s '87	jD	A1	X	0	1	101⅛ '55	f	†103.79	104⅛	93½	93⅛	84	98	82	86⅛	80½	77	80⅝	4.60	4.1
16	•	do 1st Ref Z 3¾s '88	jD	A1	X	0	1	101⅛ '56	f	†103.61	100½	91	94½	83½	97½	86½	87	78	39	78	4.77	4.2
17	•	do 1st Ref AA 4½s '86	jD	A1	X	0	1	100 '57	*100	†104.48	....	....	107¼	98	107	100	103	94	733	94	4.90	4.7
18	•	do 1st Ref BB 5s '89	Jd	A1	X	0	1	100⅜ '57	*f	†105.42	....	....	109⅞	103⅝	111	104⅜	108	99½	625	101⅓	4.91	4.9
18a	•	do 1st Ref CC 3⅜s '78	jD	A1	X	0	1	101⅛ '58	f	†105.81	....	....	....	....	101⅜	93	96⅝	89	737	89	4.62	4.2
18b	•	do 1st Ref DD 4½s '90	Jd	A1	X	0	1	100 '58	*104.83	104.83	....	....	....	....	101	100	104⅛	90½	1466	95	4.82	4.7
18c		do 1st Ref EE 5s '91	Jd	A1	X	0	1	100 '59	*105	†105	....	....	....	....	....	....	100	95⅞	.....	97⅛ 97⅜	5.15	5.1
19		Pacific Petroleums.....Cv Deb 5s '77	Jj	B	Y	0	..	104 '57	0'67	†107½	....	....	196	104	128⅛	110	121	96	.....	96 99	5.09	5.0
20		do ww SF Deb 5⅛s '73	Ao	B1	Y	0	..	102 '58	t	†106⅜	....	....	....	....	109	101	106⅜	93	.....	93 96	5.93	5.7
21		Pacific Power & Light.....1st 3⅛s '77	jJ	A	X	0	2	102⅛ '47	p	†103.47	105	80	84	75	90	78	81	78⅛	.....	 80	4.95	4.0
22		do 1st 5⅜s '87	mS	A	X	0	2	100⅜ '57	s	108.22	....	....	108	100⅜	108	103	106	101	.....	104	5.47	5.4
23		do Cv Deb 4⅜s '74	mS	B1+	X	0	..	100 '59	....	†104.75	....	....	....	....	....	....	104¼	100	.....	100 101½	4.62	4.0
24	•	Pacific Tel. & Tel. Co.....Deb 2¾s '85	jD	A1	X	0	3	102⅜ '45	.....	†104	107¾	78	85	70	87	73½	80	70	464	70½	4.78	3.9
25	•	do Deb 2⅞s '86	aO	A1	X	0	3	103½ '46	.....	†104.44	106⅜	82⅜	84	73	86½	76	77½	71	100	74	4.55	3.8
26	•	do Deb 3⅛s '87	aO	A1	X	0	3	101½ '47	.....	†103.15	106½	84	88½	77	91	78⅞	82	70½	285	75	4.74	4.1
27	•	do Deb 3½s '78	Ms	A1	X	0	3	102⅜ '48	.....	†103.83	107⅜	89½	93½	85	95	83½	88	79	236	79½	4.92	4.0
28	•	do Deb 3⅛s '83	mS15	A1	X	0	3	100⅛ '48	.....	†102.58	106¼	84½	89½	78	91½	80⅞	82⅜	71	142	72⅜	5.10	4.3
29	•	do Deb 3½s '81	mN15	A1	X	0	3	102⅜ '51	.....	†104.72	106½	93	92½	81	94⅝	86½	89¾	81⅜	17	81⅜	4.90	4.3
30	•	do Deb 3⅝s '91	fA15	A1	X	0	3	102⅛ '55	.....	105.547	105⅜	95	95⅛	85	100	87½	88	79	191	79	4.93	4.4
31	•	do Deb 4⅜s '88	fA15	A1	X	0	3	102⅛ '56	.....	106.53	106	101	105½	96¼	107	96½	100⅜	89½	1456	91⅛	4.96	4.4
32		do Deb 5⅛s '80	fA	A1	X	0	3	102⅜ '57	....	r107.387	....	....	105⅞	102⅜	111½	107	107¾	100	.....	100 101	5.05	5.0
33		do Deb 4⅜s '90	mN	A1	X	0	3	102⅛ '58	.....	107⅜	....	....	....	....	102⅜	101½	102⅜	96	.....	96 96¾	4.84	4.4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. f—Same as regular call price. j—On July 1. m—†100.40. p—†102.06. r—Beginning 8-1-62. s—†100.70. t—101.65 from 4-1-62. [2]Giving effect to new financing. [3]Estimated. [6]Dealings suspended Dec. '41-Nov. '50. [7]After depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*B64, L17,* NYS	0.93	....	[2]1102	31.7	132	175	6-30-59	Dec	2.04	2.58	4.06	3.95	4.37	12 Mo Jun	4.48	4.03	1
.....	*B64, S82,* NYS	18.6	....	do			do		Dec		do							2
.....	*S82, B127,* NYS	23.8	....	do			do		Dec		do							3
.....	*G27, L27,* NYS	109	....	do			do		Dec		do							4
.....	*B64,* NYS	77.4	....	do			do		Dec		do							5
.....	*F29, B37,* NYS	48.0	....	do			do		Dec		do							6
.....	*H5, I3,* NYS	23.8	....	do			do		Dec		do							7
.....	*B64, E3,* NYS	64.8	....	do			do		Dec		do							8
.....	*H5, O3,* NYS	69.1	....	do			do		Dec		do							9
.....	*H5, S5,* NYS	72.8	....	do			do		Dec		do							10
.....	*F29, B37,* NYS	77.1	....	do			do		Dec		do							11
.....	*F29, B37,* NYS	45.4	....	do			do		Dec		do							12
.....	*B64, E3,* NYS	54.6	....	do			do		Dec		do							13
.....	*B64, G25,* NYS	59.5	....	do			do		Dec		do							14
.....	*B64, E3,* NYS	43.7	....	do			do		Dec		do							15
.....	*B64, E3,* NYS	19.2	....	do			do		Dec		do							16
.....	*H6, L3,* NYS	32.1	....	do			do		Dec		do							17
.....	*F31, H6,* NYS	58.0	....	do			do		Dec		do							18
.....	*F31, H6,* NYS	70.7	....	do			do		Dec		do							18a
Not ref. to 12-1-63 at lower int.	*F31, H6,* NYS	60.9	....	do			do		Dec		do							18b
.....	*B64, E3, G25*	65.0	....	do			do		Dec		do							18c
..v to 1-1-67; at 19 to 1-1-62	*E3, B64, F31*	10.6	....	52.5	3.12	10.1	4.16	2-28-59	Feb		d29.46	0.56	d1.29	d0.74				19
Wrrts: Purch 20 com at $19 to 3-31-68	*E3, K33, W35*	29.1	....	do			do		Feb		do							20
.....	*L12, F29, G25*	29.0	....	[2]207	13.7	22.4	14.7	5-31-59	Dec	1.06	1.56	3.20	3.56	4.79	12 Mo Jun	....	3.18	21
.....	*S3, K7, S119*	20.0	....	do			do		Dec		do							22
..v into 3 shs at 40 per $100 Deb$20	*L3, A7, L36*	11.0	196	do			do		Dec		do							23
Cont. by Amer. Tel. & Tel. Co.	*H5, B37,* NYS	75.0	....	841	18.5	137	186	12-31-58	Dec	3.81	2.99	6.00	5.57	5.09	12 Mo May	4.26	4.95	24
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							25
do	*H5, B37,* NYS	100	....	do			do		Dec		do							26
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							27
do	*H5, B37,* NYS	75.0	....	do			do		Dec		do							28
do	*L27, U7,* NYS	30.0	....	do			do		Dec		do							29
do	*M85, B64,* NYS	67.0	....	do			do		Dec		do							30
do	*M85, B64,* NYS	78.0	....	do			do		Dec		do							31
do	*H5, B37, A13*	90.0	....	do			do		Dec		do							32
do	do	80.0	....	do			do		Dec		do							33

[1]Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. [2]—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
[3]Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. [4]—Me., Mass. [5]—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		•Pacific Western Oil.....SF Deb 3½s '64 Jd	B1+	X	0	..	100 '49	*100	†100½	105	98	No Sale		97¾	97	95	93¾	12	92	5.40	3
1a		Pan Amer. Sulphur...Cv Sub Deb 5s '67 Apr	.....	..	0	..	100 '55	100	†103	132½	100	109	77	113¼	74	110	95	.....	101	4.86	4
1b		•Pan Amer. World Airways.Cv Sub 4⅛s '79 fA	B1	Y	0	..	100 '59	0'69	†104⅞	....	....	....	....	....	....	112½	96	12273	101¾	4.74	4
1c		Panama (Republic of).....4.80s '93 Ao	A1+	X	0	..	101½ '58	102	105'68	....	....	....	....	....	101⅛	99¾	101½	100½	.....	101 102	4.68	4
2		Panhandle East. Pipe Line...Deb 2⅝s '75 Jd	A	X	0	3	99.1 50	0⅞'63	†101⅛	100	83	82½	77	90	81½	82½	74½	.....	77¾....	4.77	3
2a		do SF Deb 3¼s '73 fA	A	X	0	3	100⅞ '48	n	†101.87	105¾	89	91	82	95	87½	87½	80½	.....	84¾....	4.76	3
3		do Deb 3⅛s '74 mN	A	X	0	3	99⅝ '54	100	†102.03	103	85	90	80	94	85	85	76½	.....	81	4.94	3
4		do Ser Deb 2½-2⅝s '59-'71 Mn	A	X	0	3	Var. '46	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	Var.	.
5		do Serial Deb 2⅜s '59-'62 Jd	A	X	0	3	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	Var.	.
6		Park Place-Dodge Corp.[8]ws Gen Inc 5s '72 mn	.....	..	2	..	... '32	.....	100	85	2	87	82	85	83	86	85	.....	86	....	.
7		Peabody Coal Co.....SF Deb 5½s '76 aO	B1	X	0	3	100 '56	100	107	103	100	104	98	105	100	103	100	.....	100 102	5.08	5
8		Penmans Ltd.....1st A 3½s '66 aO	.....	..	0	..	102 '46	†101.4	†101.4	99½	80	89	80	87½	83	89	85	.....	86½....	Can.	P
9		Pennsylvania Co.....Nts 2s-2.25s to '66 Ao	A	X	0	..	Var. '46	.....	e100	....	....	....	....	....	....	....	....	.....	.....	Var.	.
10		do Ser Nts 3.10s-4.50s to '75 Mn	A	X	0	..	Var. '50	.....	e100	....	....	....	....	....	....	....	....	.....	.....	Var.	.
11		Pennsylvania Electric Co.....1st 3⅛s '73 mS	A1	X	0	2	106⅛ '43	.....	†105½	109	89	90	79	95	85½	87	80½	.....	87	4.38	3
12		do 1st 3⅜s '72 Jj	A1	X	0	2	103⅛ '42	.....	†103⅝	109¼	89⅛	93	84½	97⅛	88	91	84	.....	 87	4.72	3
13		do 1st 2¾s '76 Jd	A1	X	0	2	102⅛ '46	.....	102	102½	82½	85	75	87	79	82	76½	.....	78	4.65	3
14		do 1st 2¾s '79 mN	A1	X	0	2	100⅜ '49	q	†102.50	101	82	85	71½	86	78	82	75½	.....	75½....	4.65	3
15		do 1st 3⅜s '81 aO	A1	X	0	10	101⅝ '51	r	†103.35	103½	90	90	80	94	86	86½	81	.....	81	4.77	4
16		do 1st 3⅜s '82 fA	A1	X	0	2	100½ '52	s	†102.64	103½	88	92	80½	94	84	87	81½	.....	82½....	4.61	4
17		do 1st 4⅛s '83 Jd	A1	X	0	2	102⅛ '53	u	†104.11	105½	98	99½	91	103	83¼	96	88	.....	88	4.98	4
18		do 1st 3⅛s '84 Ms	A1	X	0	2	101⅝ '54	m	†104.28	102	87	88	75	94	82	81½	75½	.....	77½....	4.66	4
19		do 1st 3⅞s '86 Mn	A1	X	0	2	102⅝ '56	v	†105.48	103⅝	95	97	86	100	90	94	85½	.....	87	4.73	4
19a		do 1st 4s '88 Ms	A1	X	0	2	100⅞ '58	x	†104.72	....	....	....	....	102	95½	94½	87	.....	87	4.85	4
19b		do 1st 5s '89 fA	A1	X	0	2	102⅜ '59	y	†107.36	....	....	....	....	....	....	102⅜	98¾	.....	98¾ 99¾	5.02	5
20		Pa. & N.Y. Canal & RR. Con (Extd) 4s '69 Ao	B1	Y	2	11	.....	.....	100	102¾	35	87	72	72	63	67	62	.....	62 65	9.50	6
21		do Con (Extd) 4½s '69 Ao	B1	Y	2	11	.....	.....	100	103⅜	39	90	80	80	65	70	67	.....	67	9.70	6
22		Pennsylvania Power Co.....1st 2⅞s '75 mN	A1	X	0	1	102½ '45	†101⅝	†104½	106	85	85	79	88	83	83	78½	.....	 80	4.65	3
23		do 1st 2¾s '80 Ms	A1	X	0	1	101¼ '50	101	†103½	101¾	83	81	78	84½	79½	79½	74½	.....	75	4.64	3
24		do 1st 3¼s '82 Fa	A1	X	0	1	101⅜ '52	t	†103.30	102	90	90	80½	91	85	84½	81	.....	81	4.60	4
25		do 1st 5s '87 aO	A1	X	0	12	100¾ '57	w	†105.38	....	....	101½	100¾	106¾	102	105	102	.....	102	4.88	4
26		•Penna. Power & Light Co.....1st 3s '75 aO	A	X	0	7	101⅜ '45	k	†102.27	107¼	83⅝	91½	79¾	95	80⅛	84⅞	78¼	542	79½	4.85	3

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs 1959. d—Deficit. e—Plus 1/10 of 1% for each six months or fraction thereof from redemption date to interest date next preceding the maturity date. f—On July 1 k—†100.94. m—†101.49. n—†100.55; on August 1. p—On Nov. 1. q—†100.62. r—†101.49. s—†100.40. t—†101.13. u—†101.92. v—†102.46. w—†100.76. x—†100.86. y—†102.36. [2]Giving effect to new financing. [3]Dollar bonds only. [4]Before depreciation. [5]Preliminary. [6]Pro forma. [8]Extended from 9-1-52. [9]Before income taxes.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Getty Oil Corp.	*E3, F29*, NYS	6.95	....	44.9	11.6	40.2	25.8	12-31-58	Dec	....	12.26	13.14	24.25	19.52				1
Cv to '64; at $27.6914 a shr to 4-1-64	M57, B59, E18	4.65	....	5.44	4.46	13.7	4.51	12-31-58	Dec	....	2.25	5.84	9.73	11.02				1a
Conv into com at 30 a shr to matur	*L27, B64*, NYS	47.0	....	215	32.5	96.8	54.8	12-31-59	Dec	....	4.12	5.20	2.53	1.40	3 Mo Mar	d4.35	d1.82	1b
External secured bonds of 1958	*L27, E3, G27*	16.8			....	....	....	.....	....	....	....	....	....	....				1c
.....	*K5, M57, H5*	20.0	....	151	34.1	51.5	21.9	6-30-59	Dec	0.54	2.48	5.48	5.50	5.59	3 Mo Mar	6.12	6.36	2
.....	*K5, M57, F29*	21.7	....	do			do				do							2a
.....	*K7, M57, F31*	33.1	....	do			do				do							3
$2,000,000 due annually on May 1	*K7, M57, H5*	28.0	....	do			do				do							4
$1,500,000 due annually on June 1	*K5, M57, H5*	7.50	....	do			do				do							5
Int. non-cumulative; pd. 2½% 5-1-59	W14, N9, K27	0.82	....	0.91	0.09	0.10	0.05	8-31-58	Aug	....	Nil	7.5%	8.2%	9.0%	6 Mo Feb	4.9%	4.2%	6
$1,950,000 due annually on Oct. 1	*F31, H6, B64*	35.0	....	43.6	14.4	32.6	20.0	12-31-58	Dec	....	3.01	4.70	4.69	4.69				7
Prin. & int. payable in Canada	*W35, H32, X8*	0.96	....	0.96	3.92	8.73	1.10	12-31-58	Dec	2.32	2.67	23.19	22.95	25.12				8
$1,500,000 due annually on April 1	*H5, B59, L3*	10.1	....	47.8	9.66	12.5	3.10	12-31-58	Dec	2.83	3.84	11.84	13.19	12.37				9
$2,400,000 due annually on May 1	*K33*	37.7	....	do			do		Dec	....	....	....	....	....				10
Cont. by Associated Elec. Co.	*S5, S131, C81*	4.00	....	[2]172	4.53	14.9	27.3	6-30-59	Dec	1.16	1.73	4.88	5.07	4.96	12 Mo Jun	4.69	5.60	11
do	*E3, C53*	32.5	....	do			do				do							12
do	*H5, L3, O3*	23.5	....	do			do				do							13
do	*H5, B51, O3*	11.0	....	do			do				do							14
do	*K5, U6, W35*	5.00	....	do			do				do							15
do	*K7, M57, W35*	9.50	....	do			do				do							16
do	*B59, L23, D19*	12.5	....	do			do				do							17
do	*H6*	12.0	....	do			do				do							18
do	*K7, M57, U7*	12.5	....	do			do				do							19
do	*E17, B59, D19*	29.0	....	do			do				do							19a
do	*K7, E3, M57*	15.0	....	do			do				do							19b
Assumed by Lehigh Valley R.R. Co.	S126, B55, P31	1.69	....	72.4	See Lehigh Valley R.R.													20
.....	do	0.78	....	do			do											21
Subsidiary of Ohio Edison Co.	*F31, B64*	9.79	....	27.6	2.47	5.41	3.95	12-31-58	Dec	1.88	2.37	6.64	10.38	10.21	12 Mo Aug	13.52	4.79	22
do	*H5*	3.00	....	do			do				do							23
do	*M57, H23*	5.81	....	do			do				do							24
do	*H6, S130, B113*	8.00	....	do			do				do							25
.....	*S82, F31*, NYS	93.0	....	249	16.1	45.1	42.0	12-31-58	Dec	2.33	1.97	4.02	3.81	3.84	12 Mo Jul	3.74	4.31	26

[1] Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 3—N.J. tr. fds. 7—Conn., N.Y., [1]., Me., N.H., R.I.; also N.J. tr. fds. 10—Conn., N.J., Me., N.Y., Mass., N.H.; R.I.; also N.J. tr. fds. 11—Me., R.I. 12—Conn., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		*Pennsylvania RR. Co.....Gen F 3¼s '85	Jj	B1+	X	0	3	101⅝ '45	†102	*104⅓	107¼	70⅜	77¼	57	64⅛	54	63	57½	351	58½	6.40	5.
2		do Sec Ser 4s to '64	Jj	B1+	X	0	2	... '36	.....	NC	116	85	....	....	95	91	96¼	92½	.....	92½....	....	..
3	•	do Gen D 4½s '81	Ao	B1+	X	0	3	96½ '31	.....	NC	135½	75	94⅛	72⅞	79	66⅛	79	70⅛	1604	72	6.70	5.
4	•	do Gen E 4½s '84	jJ	B1+	X	0	3	97⅓ '34	.....	NC	135⅛	84	95	72¾	78⅛	66	79	71½	1025	71⅞	6.52	5.
5	•	do Con 4½s '60	fA	A1	X	2	4	103⅜ '15	.....	NC	131⅜	100¼	103½	98	102¼	99⅜	101⅛	99½	3755	99 15/16	4.54	4.
6	•	do Gen A 4½s '65	Jd	B1+	X	0	3	98⅝ '15	.....	NC	128⅝	82	102¾	90½	96¾	83	97¾	92½	3168	93	5.95	4.
7	•	do Gen B 5s '68	jD	B1+	X	0	3	99⅓ '18	.....	NC	139⅓	89¾	104½	93	99¾	85½	98⅞	93⅓	1478	96	5.58	5.
8		do Eq P 2s to '60	Fa	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
9		do Eq Q 1⅛s to '60	jJ	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
10		do Eq R 1⅛s to '62	Fa	A1	X	0	11	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
11		do Eq S 2⅛s & 2⅜s to '62	jJ	A1	X	0	12	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
12		do Eq T 2⅛s to '63	Mn	A1	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
13		do Eq U 2⅜s-2⅝s to '63	jJ	A1	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
14		do Eq V 2⅛s to '63	mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
15		do Eq W 2⅛s to '63	mN	A1	X	0	14	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
16		do Eq X 2⅛s to '64	Mn	A1	X	0	13	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
17		do Eq Y 2⅛s to '65	Jj	A1	X	0	15	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
18		do Eq Z 2⅛s & 2⅜s to '65	Ao	A1	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
19		do Eq AA 3s & 3⅛s to '68	Ms	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
20		do Eq BB 2⅜s to '69	Fa	A1	X	0	1	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
21		do Two 1955 Series Eq to '70		A1	X	0	17	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
22		do Eq EE 3⅛s to '71	Jj	A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
23		do Eq FF 3⅛s & 3⅜s to '71	Ao	A1	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
23a		do Eq GG 4⅛s to '72	jJ	A1	X	0	19	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
23b		do Eq HH 3⅜s to '72	Ao	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
23c		do Eq II 4⅛s to '72	Jd	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	..
23d		Pennsylvania Salt Mfg.....Deb 3.45s '81	Ao	B1+	X	0	21	100 '56	0'62	†103	100⅛	97⅓	92	88	94	89	92	84	.....	85	4.54	4.
23e		Pennsylvania Tel. Corp.....1st 2⅞s '75	jJ	A	X	0	10	102½ '45	.....	†103⅜	107	85	90	82	86	80	82	79	.....	79	4.76	3.
24	♦	Pennsylvania Wtr. & Pr..Ref CT 3⅛s '64	jD15	A1	X	0	9	104 '39	103	103	110⅛	88	97	89	100⅓	88	95	90⅓	103	90½	5.35	3.
24a	♦	do Ref CT 3⅛s '70	Jj15	A1	X	0	9	105 '40	103½	103⅞	110½	93	93	85	94½	88	90¾	86	29	86	4.90	3.
25		Penobscot Chemical Fibre....1st 4⅛s '74	aO	.....	..	0	..	100 '54	100.9	†101⅜	101½	96	95	90	93	90	95	90	.....	95	4.59	4.
26		Peoples Gas Light & Coke..1st I 3⅛s '79	jJ	A	X	0	16	100⅞ '54	f	†103.06	103⅛	87⅓	91	80	93	85	85	78½	.....	78½....	4.96	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†100.71 on Oct. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. 1—Conn., N.Y. 2—R.I. 3—N.Y., R.I. 4—N.Y., R.I.; also N.J. tr. fds. 5—N.Y., N.J.; also N.J. tr. fds. 6—N.Y., N.J., Conn.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33*, S5, NYS	51.8	36.3	685	109	228	138	6-30-59	Dec	1.25	0.96	1.92	1.43	1.08	7 Mo Jul	0.54	1.21	1
Price ranges shown on 1964 maturity	*H5, L27*	6.58	....	do			do				do							2
.....	do	44.0	36.3	do			do				do							3
.....	do	38.1	do	do			do				do							4
.....	do	36.3	....	do			do				do							5
.....	*K33*, S73, NYS	79.6	36.3	do			do				do							6
.....	*K33*, B72, NYS	49.9	do	do			do				do							7
.....	*H23, F31*	0.77	....	do			do				do							8
.....	*H5, B37, B59*	2.40	....	do			do				do							9
.....	*H5, P49, S73*	3.95	....	do			do				do							10
.....	*S5, D37, W35*	9.69	....	do			do				do							11
.....	*H5, P49, H19*	6.48	....	do			do				do							12
.....	*H19, L27, S5*	6.86	....	do			do				do							13
.....	*H5, P49, B41*	4.94	....	do			do				do							14
.....	*F29, K5, D19*	6.57	....	do			do				do							15
.....	*H19, L27, E3*	4.17	....	do			do				do							16
.....	*H5, P49, B59*	9.72	....	do			do				do							17
.....	*H5, H19, L27*	9.35	....	do			do				do							18
.....	*H5, P49, F67*	5.99	....	do			do				do							19
.....	do	3.86	....	do			do				do							20
Series CC 2⅞s; series DD 3⅛s	do	11.8	....	do			do				do							21
.....	*S5, D37, U7*	10.0	....	do			do				do							22
.....	do	12.2	....	do			do				do							23
.....	*S5*	8.37	....	do			do				do							23a
.....	*S5, D37, E3*	4.46	....	do			do				do							23b
.....	do	4.94	....	do			do				do							23c
Now Pennsalt Chemicals Corp.	*K7, B64, F31*	15.0	....	17.2	6.12	29.7	9.11	12-31-58	Dec	....	22.46	7.97	4.99	6.97				23d
Now General Telephone Co. of Pa.	*P2, S121, D37*	7.50	....	24.0	0.75	2.85	6.51	12-31-58	Dec	2.34	2.80	5.78	5.01	3.60	12 Mo Jun	4.04	3.79	23e
Assumed by Pa. Power & Light	*W35, F31*, ASE	8.54	....	249	See Penna. Power & Light													24
.....	do	8.56	....	do														24a
.....	*C54, P11*	1.40	....	1.39	2.32	6.81	1.69	3-31-59	Mar	....	7.88	10.12	11.44	17.00				25
.....	*F31, B59, D37*	37.0	....	295	30.6	57.6	46.0	12-31-58	Dec	....	2.51	3.44	3.14	3.00	12 Mo Jun	2.98	3.35	26

H., R.I.; also N.J. tr. fds. 8—Conn., N.J., N.Y.; also N.J. tr. fds. 9—Me., N.H., R.I., Vt., N.Y. 10—Conn., N.Y., R.I. 11—Conn., N.H., N.J., N.Y.; also N. J. fds. 12—Conn., N.Y., N.H., N.J.; also N.J. tr. fds. 13—N.Y., N.H. 14—Conn., N.H., N.J., N.Y.; also N.J. tr. fds. 15—N.Y., Conn., N.J.; also N.J. tr. fds. —Conn., Me., N.H., N.Y., R.I. 17—Conn., Me., N.Y. 18—Conn., Me., N.Y. 19—Conn., N.Y., Me. 20—N.Y., Me. 21—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1		Peoples Pass. Ry.....2d (now 1st) 4s '61	jJ15	..	2	..	76½ '25	.....	NC	102½	75	90	88	88	83½	87	85	.....	85	15.00	4.7
1a		do Con 4s '62	Ms	..	2	..	74½ '25	.....	NC	102½	75	90	86	86	82	85	83	.....	84	13.50	4.7
1b	•	Peoria & Eastern Ry. 1st Cons Extd 4s '60	Ao	B1+	Y	0	.....	.....	NC	99¼	36	97⅝	92¾	98½	92¼	99 3/32	98⅜	98	99 3/32	6.09	4.0
2	•	do Inc Curr 4s '90	Apr	B	Z	0	76 '01	.....	NC	83	2¾	60¼	45	60⅜	42⅛	69¼	56¾	352	57	flat	...
3		Peoria & Pekin Union Ry...1st A 3⅛s '75	Jj	A	X	0	100 '49	*102	105	100½	84	85	73	86	80	84	78	.....	78	5.15	4.0
4	•	Pere Marquette Ry.....1st D 3⅜s '80	Ms	A1	X	0	4 100⅞ '45	*101⅛	†102⅝	105¾	87¾	92	77½	89	80½	87	76	308	76	5.28	4.4
5	•	Pernambuco (Brazil)..Ext Sec SF 7s '47	Ms	.....	Q	0	.. 97¾ '27	*100	*100	60	4¾	70	67	No Sale		No Sale		.....	67	flat	...
6	•	do 7s '47 Stpd Plan A 2⅛s 2008	mS	.....	Q	0	.....	.....	.....	46	21½	49	39	48½	42⅞	48½	44	9	44 48½	4.92	4.3
7	♦	Peru (Rep.).....Ext 3s '97	Jj	.....	Q	0	... '53	.....	*100	59¼	36⅜	52¼	43⅝	50¾	43½	51⅛	46½	1168	47½	6.88	6.2
8	•	do Ext SF 6s '60	jD	.....	Q	0	.. 91½ '27	*100	*100	81	4¾	80½	74	82½	74	85	82	73	83¼	def.	...
9	•	do Ext SF 6s '61	aO	.....	Q	0	.. 91 '28	*100	*100	81½	4¾	80½	74¼	82	75¼	84½	83	16	83¼	def.	...
10	•	do Ext Sec SF 7s '59	mS	.....	Q	0	... '27	*105	*105	82½	5½	81¼	75½	82¼	74	84½	83⅝	6	83⅝	def.	...
11	•	Phila. Balt. & Wash. RR..Gen C 4½s '77	jJ	A	X	0	7 102 '31	.....	NC	135	97½	101	90	95½	82	85½	82¾	42	83¾....	5.99	5.3
12	•	do Gen B 5s '74	Fa	A	X	0	7 99 '24	.....	NC	142½	104	105	100	101½	94	97	93½	184	95	5.50	5.2
13		do Gen A 4s '60	Ao	A	X	0	7	.....	NC	117	96	98¾	95	99	92⅝	99	84¼	.....	99	6.15	4.0
14	•	Phila. Electric Co.....1st Ref 2⅞s '71	jD	A1+	X	0	11 104⅛ '44	.....	†103	108	86¼	90½	84½	95¼	89	85½	81	177	.... 82⅞	4.63	3.3
15	•	do 1st & Ref 2⅞s '67	mN	A1+	X	0	11 100⅛ '44	.....	101.5	107	89⅞	95	86	98	90	91⅞	84	1043	85⅞	4.92	3.1
16	•	do 1st & Ref 2¾s '74	mN	A1+	X	0	11 100 '44	.....	101.5	107	85	89¼	79	92	82⅜	83¾	76	129	76	5.05	3.6
17	•	do 1st & Ref 2¾s '81	jD	A1+	X	0	11 101⅜ '46	.....	†102.90	105	81	84¼	79	88¼	77¼	81⅛	74½	23	.... 71⅜	4.88	3.8
18	•	do 1st & Ref 2⅞s '78	Fa	A1+	X	0	11 99½ '48	.....	†101.9	104⅜	86	88	80	90	82	83⅛	79	103	76	4.80	3.7
19	•	do 1st & Ref 3¼s '82	Jj	A1+	X	0	11 101 '52	.....	†103.1	105¼	90	92	81½	94¾	83	85¾	82	120	82	4.51	3.9
19a	•	do 1st & Ref 3⅛s '83	jD	A1+	X	0	11 99½ '53	.....	†104.80	104½	90	91½	83	91	81	84	76¼	97	77	4.72	4.0
19b	•	do 1st & Ref 3⅛s '85	Ao	A1+	X	0	11 100⅓ '55	.....	†105	100⅓	89	90½	80	93½	82½	82¾	75½	117	75½	4.79	4.1
19c	•	do 1st & Ref 4⅝s '87	mS	A1+	X	0	5 100 '57	.....	†104.7	....	....	109	97¾	108¾	103	106½	96	344	96	4.89	4.8
19d	•	do 1st & Ref 3¾s '88	Mn	A1+	X	0	5 99¾ '58	.....	†104.90	....	....	....	....	100	90⅜	93	85½	345	85	4.70	4.4
19e	•	do 1st & Ref 4⅜s '86	jD	A1+	X	0	5 100 '58	.....	†105	....	....	....	....	....	....	104	95½	873	95½	4.68	4.5
19f		Phila. Electric Power Co.....1st 2⅝s '75	jJ	A1	X	0	6 102½ '46	†101.7	†103.1	103¼	84	89	81	90	79⅓	89	83	.....	83	4.05	3.1
20		Phila. & Reading Term. Ry. 1st SF 3⅛s '66	Ms	A	X	0	14 99 '41	h100	101	106¼	90	96	89	96	91	95	89	.....	93	4.77	3.7
20a		Phila. Suburban Water.....1st 4⅛s '88	Mn	A	X	0	.. 101½ '58	101½	†106.30	....	....	....	....	100¼	86½	90	87	.....	87	4.98	4.7
21		Phila. Transportation Co..Con 3-6s 2039	Jj	C1+	Y	0	.. '40	100	100	98⅜	57½	78½	53	70	53	67	62	.....	62 64	flat	...
22		do 1st & Ref B 3⅛s '70	jD	B1	Y	0	.. 101 '46	‡101	‡103	106	67	79	65	79½	66	80	77	.....	80 83	5.87	4.5

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. h—On Mar. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Maximum issuable under exchange offers. [5]Company only. [6]Bef. extry items.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Phila. Tran. Co.	*D23*, L33, B57	0.19	....	51.6	See Philadelphia Transportation Company													1
do	do	0.13	0.19	do	do													1a
Cont. by Clev., Cin., Chic. & St. L.	A4, C45, N75	1.81	....	6.75	Oper. under agree. N. Y. Central R. R. Co.													1b
Full 4% int. paid since 4-1-53	E18, S131, N75	4.00	2.75	do	do													2
Cont. by six railroad companies	*H5*	1.79	....	1.81	0.49	1.16	0.76	12-31-58	Dec	1.22	0.49	5.14	3.90	3.46				3
Assumed by Chesapeake & Ohio Ry.	*B64*, NYS	42.0	....	383	See Chesapeake & Ohio Ry. Co.													4
Exch. offer expired; plan A effective	*W35*, M14, NYS	0.27																5
Stpd option A '44 Brazil debt plan	do	0.96																6
Other bonds exch for this issue	ASE	52.1																7
Offer new Peru 3s '97 until 12-31-59	*S57*, *N1*, NYS	1.82																8
do	do	0.77																9
do	do	0.32																10
Gtd. by Pennsylvania R. R.	*K33*, B72, NYS	11.3	....	685	See Pennsylvania Railroad													11
do	do	10.0	....	do	do													12
do	K1, H56, B57	6.00	....	do	do													13
.....	*F31*, NYS	20.0	....	461	22.0	64.3	59.9	7-31-59	Dec	3.15	2.83	4.95	5.11	5.66	12 Mo Jul	....	5.54	14
.....	*G27*, NYS	65.0	....	do	do				Dec		do							15
.....	*H6*, NYS	65.0	....	do	do				Dec		do							16
.....	*H5*, *O3*, NYS	30.0	....	do	do				Dec		do							17
.....	*F29*, *E3*, NYS	25.0	....	do	do				Dec		do							18
.....	*D37*, *B64*, NYS	35.0	....	do	do				Dec		do							19
.....	*H6*, *B59*, NYS	20.0	....	do	do				Dec		do							19a
.....	*W35*, *B37*, NYS	50.0	....	do	do				Dec		do							19b
.....	*F31*, *E3*, NYS	40.0	....	do	do				Dec		do							19c
.....	*M85*, *D37*, NYS	40.0	....	do	do				Dec		do							19d
Not ref. to 12-1-63 at lower int.	*W35*, *S5*, NYS	50.0	....	do	do				Dec		do							19e
Gtd. by Susquehanna Power Co.	*K7*, *S73*, *W35*	24.4	....	24.4	Leased & controlled by Philadelphia Electric Co.													19f
Assumed by Reading Co.	*D37*, B57, F67	2.08	....	127	See Reading Co.													20
.....	*D37*	4.00	....	41.5	0.52	2.46	2.11	6-30-59	Dec	....	2.88	3.77	3.68	2.92	12 Mo Jun	3.19	2.87	20a
No inc. int. pd in '58; pd 3% in '57	L33, B57, P31	23.7	9.76	51.6	4.90	8.27	11.4	12-31-58	Dec	....	3.3%	18%	12%	10.5%	6 Mo Jun	[6]4.2%	[6]4.6%	21
.....	*B64*, *D37*, *H19*	5.89	....	do	do				Dec	0.82	0.45	1.85	1.56	1.48	do	[6]1.35	[6]1.38	22

[4]—Conn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. [5]—Conn., Me., Mass., N.H., N.Y., R.I. [6]—N.Y., R.I.; also N.J. tr. fds.
[7]—Me., N.Y., Vt.; also N.J. tr. fds. [8]—N.J., N.Y., Conn., Mass. [11]—N.J., Minn., Wash., Vt., Conn., Mass., N.Y., R.I., Me., N.H., also N.J. tr. fds.
[19]—Me., N.H., R.I., Conn., Mass., N.Y.; also N.J. tr. fds.

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1		•Philco Corp.....Cv Sub Deb 4¼s '84	Ao15	B1	Y	0	1 100 '59	100	†104¼	....	....	....	....	....	....	114½	88½	6459	94½		4.64	4.
1a		•Philip Morris Inc.....SF Deb 4⅞s '79	Jd	A	X	0	.... 99 '59	100	†103⅞	....	....	....	....	....	....	102½	97	175	97⅜		5.05	4.
1b		•Phillips Petroleum.....SF Deb 2¾s '64	Fa	A1+	X	0	2 101 '44	†100½	†101	105½	92	95¾	89	99⅞	94	96	91½	468	91⅝		5.00	3.
2		• do Cv Sub Deb 4¼s '87	Fa15	A1	X	0	1 100 '57	0'68	104¼	....	....	115	99½	118	106¼	120½	102½	17009	106¼		3.89	4.
2a		Phoenix Silk Corp.....ws Inc Deb 5s '68	Mar	.....	..	0	.. ... '38	100	100	130	1	90	75	75	72	80	75	.....	80		flat	..
3		Piedmont & Northern Ry. 1st SF 3⅜s '66	jD	A	X	0	4 97½ '36	100	105	106	78	98	90	96½	91	95	90	.....	90		5.65	4.
4		•Pillsbury Mills.....SF Deb 3⅜s '72	jD	A	X	0	.. 100¼ '52	100¼	†102⅜	103¼	93	92	86	94	91	91	88	41	88½		4.29	3.
4a		Pioneer Natural Gas.....SF Deb 5½s '77	Ms	B1	Y	0	.. 100¼ '57	h	105½	....	....	103	99	105	99	101½	101	....	101		5.42	5.
5		•Pitts. Bessemer & Lk. Erie 1st A 2¾s '96	jD	A1	X	0	9 100 '46	g101⅝	104	101½	83	83	82	76	76	76	72½	5	72½		4.39	3.
5a		Pittsburgh Brewing..Sub Inc Deb 5s '92	aO'31	.....	..	0	.. Exch'57	100	110	....	....	....	....	76	65	75	73½	.....	75 78		6.67	6.
6		•Pitts. Cin. Chi. & St. L. RR. Gen E 3½s '75	aO	B1+	X	0	8 102 '44	†101⅝	†103¾	109	73⅞	83¼	72½	74	62	72¾	68	92	68		6.63	4.
7		• do Gen A 5s '70	Jd	B1+	X	0	8 ... '20	.....	NC	138½	94½	103¾	92	95	83½	94	87⅞	490	88¾		6.45	5.
8		• do Gen B 5s '75	Ao	B1+	X	0	8 99 '25	.....	NC	142	90	103¼	92	93⅝	82½	91½	87	337	88½		6.15	5.
9		•Pitts. Cin. Chi. & St. L. Ry. Con H 4s '60	Fa	A	X	2	5 ... '11	.....	NC	123	92½	99½	97	99¾	96½	No Sale		.....	97⅛		7.00	4.
10		• do Con I 4½s '63	fA	A	X	2	5 100 '13	.....	NC	134½	100½	101½	98	100	97⅝	98¾	97⅝	27	95⅝		5.15	4.
11		• do Con J 4½s '64	Mn	A	X	2	5 101 '15	.....	NC	135	104	100⅝	98	98	97½	97⅝	97⅜	12	97¾		5.02	4.
12		•Pitts. Coke & Chem. Co.....1st 3½s '64	mN	A	X	0	1 99½ '44	†101	†101	104½	95¾	96¾	96¼	96⅞	96	96	93	9	93		5.00	3.
13		•Pitts. Consolidation Coal....Deb 3½s '65	jJ15	A	X	0	1 ... '45	100	101	105	95	95⅝	89½	98	91½	93½	91	84	91		5.30	3.
14		Pittsburgh & Lake Erie RR..Eq 1⅞s to '60	.....	A1+	X	0	7 ... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
15		do Two 1951 Series Eq to '66	.....	A1+	X	0	7 ... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
16		do Two 1952 Series Eq to '67	.....	A1+	X	0	7 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
17		do Eq 3½s to '68	mS	A1+	X	0	11 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
18		•Pittsburgh Plate Glass....SF Deb 3s '67	Ao	A1+	X	0	6 100 '52	100	†101	103¾	94	97	90	101⅝	95	95⅝	90	249	90		4.59	3.
19		•Pitts. & W. Va. Ry.....1st A 3⅜s '84	Ms	B1+	X	0	.. 99½ '54	101½	†103¾	99¾	97	No Sale		No Sale		No Sale		.....	.....		.....	..
20		•Pitts. Ygs. & Ash. RR.....Gen D 4½s '77	Jd	A	X	2	12 100½ '31	.....	NC	No Sale		No Sale		No Sale		No Sale		.....	100⅜	101½	4.39	4.
21		• do 1st Gen B 5s '62	Fa	A	X	2	12 99 '24	.....	NC	127	100	101½	99⅛	103	98	100	99⅜	29	100		5.00	5.
22		• do 1st Gen C 5s '74	Jd	A	X	2	12 ... '24	.....	NC	123½	99	No Sale		No Sale		No Sale		.....	.....		.....	..
23		•Plantation Pipe Line.....SF Deb 2¾s '70	mS	A	X	0	.. 99¾ '50	100	101½	100¾	89	89½	89½	93½	92⅝	89¾	85	26	85		4.49	3
24		• do SF Deb 3½s '85	Ao	A	X	0	.. 100 '56	100	103½	100⅛	100⅛	No Sale		96	93⅞	81	80	11	 86		4.40	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On any June 1. h—†100.217. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Bessemer & Lake Erie R.R., assumer. 1—N.J. tr. fds. 2—Me., N.Y., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
r at $33½ to 4-15-69; at $40 to '84	*S82, B64*, NYS	22.0	....	45.5	21.9	134	55.1	12-31-58	Dec	....	6.18	1.12	2.38	2.40				1
ot ref to 6-1-64 at lower int.	*L27, G25*, NYS	40.0	....	69.2	23.2	257	116	12-31-58	Dec	....	5.62	5.04	4.81	5.68	3 Mo Mar	3.69	4.35	1a
.....	*F31*, B72, NYS	23.2	....	302	92.5	368	151	12-31-58	Dec	d0.76	8.67	15.04	8.45	7.23				1b
r to 2-15-87; at $50 to 2-15-67	*F31, D23*, NYS	172	....	do		do			Dec		do							2
aid 5% interest 5-1-59	P46, L33	0.17	....	0.17	0.43	0.84	0.19	12-31-57	Dec	....	5.30	11.29	2.21					2a
.....	B64, S119, D21	5.49	....	5.49	2.20	2.86	1.82	6-30-59	Dec	1.89	2.09	5.57	4.63	5.09	6 Mo Jun	4.70	5.73	3
.....	*G27, P37*, NYS	15.3	....	19.6	6.98	82.8	28.5	5-31-59	May	....	2.82	3.74	2.87	3.79	Fiscal year	1959	6.79	4
.....	*E3, L27, W28*	11.8	....	33.8	5.51	9.81	11.0	12-31-58	Dec	....	6.91	3.94	3.00	2.99	6 Mo Jun	2.91	4.25	4a
smd. by Bessemer & Lake Erie R.R.	*H5, G24*, NYS	10.2	....	11.5	12.4	19.2	9.89	[3]12-31-58	Dec	....	[3]2.02	[3]13.36	[3]18.31	[3]8.07				5
.....	D14, A28	5.14	....	5.14	2.07	3.09	1.32	10-31-58	Oct	....	....	....	....	....	6 Mo Apr	3.11	3.14	5a
in. & int. gtd. by Penna. R.R.; as-	*K7, D37*, NYS	20.0	....	132	See Pennsylvania R.R. Co.													6
sumed by Phil., Balt. & Wash. R.R.	S5, B72, NYS	20.0	....	do		do												7
do	*K33, S122*, NYS	26.0	....	do		do												8
in. & int. gtd. by Penna. R.R.; as-	S5, NYS	0.27	....	132	See Pennsylvania R.R. Co.													9
sumed by Phil., Balt. & Wash. R.R.	*K33*, B72, NYS	2.75	....	do		do												10
do	*K33*, NYS	2.48	....	do		do												11
.....	*H51*, M57, NYS	3.81	....	3.81	9.68	33.6	8.09	12-31-58	Dec	....	2.18	12.19	11.91	8.28				12
ow Consolidation Coal Co.	C105, M104, NYS	7.60	....	21.9	61.8	123	25.8	12-31-58	Dec	....	9.89	36.20	44.74	29.19				13
.....	*H5, P49, F67*	2.00	....	48.0	10.8	17.0	10.3	6-30-59	Dec	....	10.26	14.56	8.54	5.32				14
quip 2½s to '61; equip 3s to '66	*S5, D37, S130*	3.43	....	do		do			Dec		do							15
quip 2½s and 3s	*H5, S5, D37*	6.79	....	do		do			Dec		do							16
.....	*S5, D37, S130*	2.15	....	do		do			Dec		do							17
to retire 91% prior to maturity	*F29, B64*, NYS	2.80	....	42.2	40.3	213	72.7	12-31-58	Dec	....	15.62	29.22	29.82	21.23				18
.....	*K7, W34*, NYS	6.44	....	11.9	2.32	3.91	2.47	6-30-59	Dec	0.59	0.78	3.22	3.30	0.61	7 Mo Jul	0.97	1.44	19
d. by Pennsylvania R.R. Co.	*K33*, A4	1.49	....	7.74	Leased to Pennsylvania R.R.													20
do	*K33*, J5, NYS	4.86	....	do		do												21
do	*K33*, A4	1.48	....	do		do												22
rned by Stand Oil, NJ & Ky. & Shell	*M85*, NYS	33.9	....	56.7	8.28	12.0	8.23	6-30-59	Dec	....	4.29	5.18	4.36	4.79	6 Mo Jun	4.32	4.59	23
do	*M85*, NYS	25.0	....	do		do			Dec		do							24

R.I.; also N.J. tr. fds. 5—N.Y., Me., Minn., Vt., Wash., R.I.; also N.J. tr. fds. 6—Me., N.Y., R.I. 7—Conn., Me., Mass., N.Y.; also N.J. tr. fds.
Minn., N.Y., R.I., Vt., Wash., Me.; also N.J. tr. fds. 9—Conn., Me., Minn., N.Y., Vt. 11—Conn., Mass., N.Y.
Conn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•	Poland (Republic).....Astd 4½s '58	.....	Q	0	..	100 '20	.....	*100	36¼	4	22⅜	12	16	11⅛	18⅛	11⅛	41	14¼ 16	def.
2	•	do Astd SF 4½s '63	.....	Q	0	..	95 '25	*105	*105	44	3	22	10	16	11	18	11½	166	14⅛	def.
3	•	do Astd SF 4½s '68	Ao15	Q	0	..	92 '27	103	*103	42	3	22	10	16	11	18½	12	250	14½	def.
4	•	do Ext SF A 6s '40	Ao	Q	0	..	100 '20	.....	*100	80½	6¼	22⅛	22	22	14⅛	17	17	4	15	def.
5	•	do (Stabil.) (Par 103) SF 7s '47	aO15	Q	0	..	92 '27	103	*103	111¼	7	26⅝	15½	18	14	18	14⅜	4	15	def.
6	•	do (Par 105) Ext SF 8s '50	Jj	Q	0	..	95 '25	*105	*105	96	3	28	20	17⅞	14⅜	18⅜	14	142	17	def.
7		Poli New Eng. Theatres..Gen Inc 5s '83	jd15	Z	2	..	... '34	100	100	89½	11½	82	70	75	72	73⅓	68½	.....	71⅓ 73	flat
8		Portland Gas & Coke.....1st 3½s '76	jJ	B1+	X	0	9 101⅛ '46	h	†102.47	102½	79	82	70	86	80	79	73	.....	76	5.25
9		do 1st 4½s '76	Ao	B1+	X	0	9 101⅝ '56	j	†104.78	....	....	....	....	103	99	97	91	.....	91⅓....	5.12
10		Portland General Elec.....1st 3⅜s '75	jJ	A	X	0	8 102.4'45	f	†103.10	107	83	85½	80	88	83	83½	80½	.....	81	4.84
11		do 1st 3½s '77	mN	A	X	0	8 103 '47	g	†103.85	104	85	90	81	93	87½	91	80	.....	80	5.24
12		Portland Terminal Co.....1st 4s '61	jJ	B1+	X	2	1 92 '12	.....	NC	106½	82	97	95	95½	93	95	83	.....	86 91	10.00
13		do 1st 5s '61	jJ	B1+	X	2	1 91¾ '19	.....	NC	115	95	100	98	99¼	96	96	90	.....	90 91	11.00
14		Porto Alegre, City of (Brazil)...SF 7s '68	Fa	.....	Q	0	.. 97½ '28	*100	100	70	3⅛	76	71	76	73	77	76	.....	76	flat
15		do 7s '68 Stpd Plan A 2⅛s 2008	fA	.....	Q	0	.....	.....	.....	50	20	56	42	44	42	48¼	44	.....	48	....
16	•	do 7⅛s '66 Stpd Plan A 2⅛s 2006	Jj	.....	Q	0	.....	.....	.....	43	23	52⅜	46⅜	53⅛	48¼	55	48½	6	48	....
17	•	do 8s '61 Stpd Plan A 2⅜s 2001	jD	.....	Q	0	.....	.....	.....	50	23	54¾	47	58	49¼	63	55¾	15	56	....
18		Potomac Edison Co.....1st CT 3s '74	aO	A	X	0	1 102⅓ '44	†101⅞	†103⅛	108⅜	83	88	76	90	83	85	77	.....	80	4.89
19		do 1st CT 3⅜s '78	Jj	A	X	0	1 100⅓ '48	†101⅛	†102⅝	105¼	85	89	78	90⅛	81	83	82⅓	.....	82¼....	4.48
20		do 1st CT 3½s '77	jD	A	X	0	1 102⅓ '48	†102⅛	†103⅜	108	87	91	79	91⅞	84	85	81	.....	81	4.85
21		do 1st CT 3⅜s '81	Ao	A	X	0	1 101⅜ '51	101¼	†103⅝	103¼	85½	92	80	93	83	85⅓	81	.....	81	4.77
21a		do 1st CT 4⅝s '87	Mn	A	X	0	13 101¾ '57	n	†105.91	....	....	101¾	96½	106¾	100	101	94	.....	94	5.03
22	•	Potomac Electric Power.....1st 3½s '77	fA	A1	X	0	4 113 '42	.....	†108.4	113½	106⅞	No Sale		No Sale		No Sale		.....	.....	....
23	•	do 1st 3s '83	Jj	A1	X	0	4 101 '48	k	†102.53	105⅝	94	82	82	88½	82	81	79	10	.....	....
24	•	do 1st 2⅞s '84	Mn	A1	X	0	4 101⅛ '49	m	†103	102½	94	No Sale		104⅞	102	No Sale		.....	.....	....
25		do 1st 2⅝s '85	Mn	A1	X	0	4 101⅛ '50	.....	†102.90	101½	81	83½	73	86	78	79⅛	71½	.....	72	4.63
26		do 1st 3¼s '87	Ms	A1	X	0	4 101⅞ '52	.....	†103.05	105	88	90	80	92	84½	83½	82	.....	82	4.37
27		do 1st 3⅜s '88	Jd	A1	X	0	4 102 '53	.....	†104.12	107	99	94	87½	101	92½	93½	90	.....	90	4.49
28		do 1st 3⅜s '90	Jd	A1	X	0	4 102⅝ '55	.....	†105.44	103	90	92½	82	95	85½	89	79½	.....	79½....	4.65
29		do 1st 3⅜s '91	Jd	A1	X	0	4 101⅛ '56	.....	†104.20	101	93	96½	89	99	88	88½	83½	.....	86	4.44
29a		do 1st 4⅜s '93	jD	A1	X	0	4 101½ '58	.....	107.44	....	....	....	....	101¾	101¼	103½	99	.....	99 101	4.57
30		do Deb 4⅜s '82	Fa15	A	X	0	12 102⅝ '57	2.27'62	†106.65	....	....	102¾	96½	106½	101	101	96	.....	96	4.92
31	•	do Cv Deb 3⅜s '73	Mn	A	X	0	14 100 '58	.....	†104½	....	....	....	....	112½	102½	119	102	4924	105½	3.27

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†101.60. g—†102.70. h—†100.99. i—On May 1. j—†101.50. k—†100.86. m—†101.35. n—†101.66. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ast pay't $22.50 4/1/39	H57, Z5, NYS	8.29																1
ast pay't $22.50 7/1/39	*D23*, H57, NYS	5.75																2
ast pay't $22.50 4/15/40	H57, Z5, NYS	12.4																3
ast pay't $21.25 4/1/38	Z5, NYS	3.79																4
ast pay't $21.25 4/15/38	H57, Z5, NYS	0.69																5
ast pay't $21.25 7/1/38	H57, NYS	1.56																6
t. now fixed; arrears cancelled	S59, S66, P46	5.85	....	5.85	Owned by Loew's Inc.													7
ow Northwest Natural Gas;	*H5, B37, M57*	10.0	....	31.4	See Northwest Natural Gas													8
Cont. by Amer. Power & Light	*H6, B59, F67*	3.35	....	do														9
.....	*H6, B37, O3*	32.6	....	120	5.65	12.3	9.35	12-31-58	Dec	1.28	1.38	3.43	3.61	2.96	12 Mo Jun	3.54	2.45	10
.....	*S5, S130*	9.20	....	do			do		Dec		do							11
d. by Maine Central R.R. Co.	*M91, K7*, H2	5.50	....	9.67	See Maine Central R.R. Co.													12
do	*K7, E19*	3.85	....	do			do											13
tch. offer expired; plan A effective	*L3*, M14	0.05																14
pd option A '44 Brazil debt plan	do	0.26																15
do	*L3*, M14, NYS	0.35																16
do	do	0.42																17
nt. by West. Penn. Elec. Co.	*L12, G27, H19*	17.0	....	50.5	5.35	13.4	5.67	12-31-58	Dec	1.81	1.76	5.12	4.66	5.12	12 Mo Jun	4.66	4.35	18
do	*H19, U7*	4.00	....	do			do		Dec		do							19
do	*H5, O3, G39*	5.50	....	do			do		Dec		do							20
do	*E17, D37, P49*	10.0	....	do			do		Dec		do							21
do	*L12, F31*	14.0	....	do			do		Dec		do							21a
.....	*K33, S82*, NYS	5.00	....	[2]195	17.4	37.7	21.5	12-31-58	Dec	6.85	2.80	3.32	2.94	2.82	12 Mo Jun	2.83	2.80	22
.....	*W35, S5*, NYS	15.0	....	do			do		Dec		do							23
.....	*H5, O3*, NYS	10.0	....	do			do		Dec		do							24
.....	*L27, S119, U7*	30.0	....	do			do		Dec		do							25
.....	*H5, N4, V1*	15.0	....	do			do		Dec		do							26
.....	*H6, B37, R35*	10.0	....	do			do		Dec		do							27
.....	*K7, M57, S5*	10.0	....	do			do		Dec		do							28
.....	*H19, A14, P2*	10.0	....	do			do		Dec		do							29
.....	*K7, M57, W35*	25.0	....	do			do		Dec		do							29a
.....	*K7, M57, W35*	30.0	145	do			do		Dec		do							30
nv into common at $25 a share	*D23, B103*, NYS	19.7	....	do			do		Dec		do							31

de., N.Y. 4—Conn., N.Y., N.J., N.H., Vt., Mass., Me., R.I.; also N.J. tr. fds. 8—Me. 9—Me., N.J., N.H., N.Y.; R.I.; also N.J. tr. fds.
N.H.; also N.J. tr. fds. 13—Conn., Me., N.H. 14—N.H., N.Y.; also N.J. tr. funds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Price Bros. & Co., Ltd. 1st 3½s '66	Jd	A1	X	0	..	101½ '46	†100.9	†101.4	101½	88	88½	85	90½	86	98½	82	.....	82	Can.
2		*Procter & Gamble Deb 3⅞s '81	mS	A1+	X	0	11	100 '56	0'67	†104	102½	99¾	103	95	105⅛	96	98¾	87	499	87	4.84
3		Providence & Worcester RR. 1st A 4½s '67	aO	B1+	X	0	..	102 '47	.....	103½	102½	90	88	67	67	61	68	66	.....	66 70	10.30
4		Public Service of Colo. 1st 2⅞s '77	Jd	A1	X	0	10	103¼ '47	g	†104	105½	85	85½	77	89½	83	82	78½	.....	79	4.60
5		do 1st 3½s '78	aO	A1	X	0	10	102 '48	j	†103.45	105½	88½	88	82	93	84	83	79½	.....	83	4.47
6		do 1st 3½s '81	aO	A1	X	0	10	102 '51	k	†103.60	104½	91	89	80½	93	85	85½	80½	.....	81	4.65
7		do 1st 3½s '84	aO	A1	X	0	10	101⅞ '54	r	†103.94	102¾	87½	87½	80	90½	82½	81	78	.....	78	4.60
8		do 1st 4⅜s '87	Mn	A1	X	0	10	100 '57	100	†104.66	....	....	100⅛	98	105	100	99	95	.....	 95	4.68
8a		do 1st 4⅝s '89	Mn	A1	X	0	10	101¼ '59	z	†105.85	....	....	....	....	....	....	101¼	99½	.....	100½101½	4.54
9		Pub. Serv. Co. of Indiana 1st F 3⅛s '75	mS	A1	X	0	5	102½ '45	†101⅞	†103	108¾	88½	90½	82	93½	85	86¾	82¼	.....	86¾....	4.33
10		do 1st G 3⅛s '77	mN	A1	X	0	5	101⅝ '47	†101⅝	†102⅞	105½	88	90	79	92½	84	85½	84½	.....	85½....	4.30
11		do 1st H 3s '79	Jj	A1	X	0	5	101 '49	101⅜	†102⅜	104⅝	85	88	77	90	80	82	80¼	.....	82	4.37
12		do 1st J 3⅜s '82	jJ	A1	X	0	5	102⅜ '52	b	†104.09	105	91	91	88	95	84	86½	82	.....	82½....	4.60
13		do 1st K 3⅜s '84	Jj	A1	X	0	5	102⅝ '54	q	†104.47	107½	91	94½	90	95	83⅜	85	81½	.....	81½....	4.64
13a		do 1st M 4⅜s '89	Fa	A1	X	0	5	100 '59	s	†104.80	....	....	....	....	....	....	100¼	98	.....	98¼ 99¼	4.42
14		Public Service Co. of N.H. 1st A 3½s '73	Jj	A	X	0	6	108 '43	†107	†107	111½	89	91	82	94	87	86	83	.....	83	4.95
15		do 1st C 3½s '78	Jj	A	X	0	6	102⅞ '48	n	†103.68	107	87	90	80	92½	85½	84	79½	.....	79½....	4.94
16		do 1st D 3½s '78	aO	A	X	0	6	102⅜ '48	u	†103.53	107	87	90	78	91½	85½	80	79½	.....	80	4.89
17		do 1st E 3s '79	Jd	A	X	0	6	100½ '49	y	†102.36	104½	82	86	75	89	82½	80	76	.....	76	4.89
18		do 1st H 3½s '84	mN	A	X	0	6	102¾ '54	p	†104.76	102¾	85	91	76	92	84½	78	77	.....	77	4.85
19		do 1st I 3⅞s '86	Jd	A	X	0	6	102½ '56	t	†105.49	102½	95	97½	85	100	90	88	87	.....	88	4.66
20		do 1st J 5⅜s '87	aO	A	X	0	6	101⅛ '57	m	†106.05	....	....	106	101½	108	102	104	100	.....	101	5.30
20a		do 1st K 5⅜s '89	jJ	A	X	0	6	101⅞ '59	e	†107.06	....	....	....	....	....	....	....	....	.....	....101⅞	5.01
21		Public Serv. Co. of Okla. 1st A 2⅜s '75	jJ	A1	X	0	2	99½ '45	.....	†101½	106	82	86	77½	90½	81⅓	83	77½	.....	79	4.64
22		do 1st B 2⅜s '78	Fa	A1	X	0	2	... '48	.....	†101⅝	104	84	87	78½	91	82	81½	76½	.....	77	4.72
23		do 1st C 3⅛s '81	Ao	A1	X	0	2	99.7'51	100	†102.18	102	87	88	80	93	84	83	78	.....	78⅓ 79½	4.62
24		do 1st D 3⅜s '83	Ms	A1	X	0	2	98.6'53	100	†102.38	104	91	90	83	96	86	87	80½	.....	81	4.70
25		do 1st E 3s '84	Fa	A1	X	0	2	99 '54	100	†102.51	101	83	86	79	91	81	81	74⅓	.....	76⅓....	4.59
26		do 1st F 4⅛s '87	Fa	A1	X	0	2	99¼ '57	100	†103.26	....	....	101	95	104	99	99	92	.....	93⅓....	4.67
27		do 1st G 3⅝s '88	Mn	A1	X	0	2	99⅓ '58	100	†103.09	....	....	....	....	100¾	92⅓	93	88	.....	88¼ 89¼	4.55

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted.
b—†102.02. c—Comparisons 1957 vs 1958. d—Deficit. e—†101.88. g—†102.40 on June 1. i—†101.93. j—†101.45. k—†101.55. m—†101.09. n—†102.15.
p—†102.60. q—†102.41. r—†101.62. s—100.41. t—102.12. u—†101.86. y—†100.45. z—†101.21. [2]Giving effect to new financing.
[4]In accordance with indenture provisions. [5]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. in Canadian funds	*R37, W59, P39*	5.45	....	5.45	2.84	29.9	7.59	12-31-58	Dec	....	0.68	53.01	20.08	24.71				1
	G27, F31, NYS	64.8	....	98.2	191	442	173	6-30-59	Jun	....	....	....	17.80	16.21	Fiscal year	1959	18.58	2
Lease assumed by reorg. New Haven	*A4*	1.50	....	1.50	Leased to N.Y., New Haven & Hartford R.R.													3
	H5, B59, E17	40.0	....	141	27.7	64.5	46.3	6-30-59	Dec	1.72	2.09	4.92	4.76	3.98	12 Mo Jun	3.86	4.40	4
	H23, D37, E17	10.0	....	do			do				do							5
	K33, A13, E3	15.0	....	do			do				do							6
	H6, S5	20.0	....	do			do				do							7
	F31, G27, L3	30.0	....	do			do				do							8
	H6, S5, N4	20.0	....	do			do				do							8a
	H6, C15, B37	48.0	....	185	5.35	23.2	19.8	6-30-59	Dec	....	1.43	4.49	4.57	4.62	12 Mo Jul	4.36	4.50	9
	H5, C53, E17	15.0	....	do			do		Dec		do							10
	H19, D37, G27	12.0	....	do			do		Dec		do							11
	H5, B37, D19	25.0	....	do			do		Dec		do							12
	do	25.0	....	do			do		Dec		do							13
Tot ref to 2-1-64 at lower int.	*H5, G27, B37*	25.0	....	do			do		Dec		do							13a
	H5, D19, L12	19.7	....	[2]76.3	2.29	9.73	9.73	12-31-58	Dec	2.24	2.21	3.68	3.39	3.06	12 Mo Aug	3.05	3.24	14
	F29, C53	2.84	....	do			do				do							15
	H5	6.73	....	do			do				do							16
	H5	3.85	....	do			do				do							17
	K7, B64, E19	11.8	....	do			do				do							18
	F31, G54, G27	7.96	....	do			do				do							19
	E17, E3	8.00	....	do			do				do							20
	H6, S5, S130	8.00	....	do			do				do							20a
Cont. by Cent. & South West Corp.	*H5, B37, Q3*	2.25	....	89.0	4.95	10.5	10.6	12-31-58	Dec	1.45	1.95	5.94	5.36	4.37	12 Mo Jun	5.21	3.97	21
do	*S5, D37, H39*	10.0	....	do			do		Dec		do							22
do	*S5, D37, H33*	10.0	....	do			do		Dec		do							23
do	*E17, P49, S25*	6.00	....	do			do		Dec		do							24
do	*H5, B37, D19*	12.5	....	do			do		Dec		do							25
do	*H6, C85, F37*	12.0	....	do			do		Dec		do							26
do	*S5, G27, D37*	16.0	....	do			do		Dec		do							27

-Conn., Mass., N.H., N.J., N.Y., R.I., Me.; also N.J. tr. fds.
-Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 6—N.J., N.Y., Minn., Vt., Me., Conn., Mass., Wash., N.H., R.I.; also N.J. tr. fds.
—Conn., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y.; also N. J. tr. fds. 12—N.Y. 13—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Yi
1		Pub. Ser. Co-ord. Trspt..1st & Ref 4s '90 Jj	B1+	X	0	..	... '40	.....	NC	109⅛	68	95	92	96	90	92	91½	.....	92	....	4.48	4.
2		do 1st & Ref 5s '90 Jj	A	X	0	..	... '40	.....	NC	120	100	107	104	107	103	104½	103	.....	104⅛	....	4.74	4.
3		do 1st & Ref 5⅜s '90 Jj	B1+	X	0	..	... '40	.....	NC	123⅛	90	109	107	111	107	108	107	.....	108	....	5.22	5.
4		do 1st & Ref 6s '90 Jj	B1+	X	0	..	... '40	.....	NC	126⅛	91	113	110	114	110	112	110	.....	112	....	5.24	5.
5	•	Public Service El. & Gas..1st Ref 3⅛s '68 jJ	A1	X	0	1	104¾ '38	.....	104⅛	113	91	95⅛	90	101⅛	95	94	88⅛	115	91		4.50	3
6	•	do 1st Ref 3s '72 Mn	A1	X	0	1	104½ '42	.....	†103.1	110⅜	87½	93	84¼	96⅞	88¾	89	82½	52	79	....	5.24	3
7	•	do 1st Ref 5s 2037 jJ	A1	X	0	1	... '38	.....	NC	165	126½	111¼	104½	111	106⅛	110	107	24	....	106	4.73	4
8	•	do 1st Ref 8s 2037 Jd	A1	X	0	1	... '38	.....	NC	251⅛	175¼	173⅛	162	174	166	170⅛	161¾	14	165	....	....	4
8a	•	do 1st Ref 2⅞s '79 Jd	A1	X	0	1	101¼ '49	h	†102.79	105¼	84	87¾	79	88	78¾	78	75	25	76	....	4.74	3
8b		do 1st Ref 2⅝s '80 Mn	A1	X	0	1	101⅜ '50	j	†103.28	101⅜	81	91	76	87	79	80	78½	.....	....	80	4.20	3
8c	•	do 1st Ref 3⅛s '83 aO	A1	X	0	1	101⅜ '53	k	†103.84	105⅜	90¼	93	93	94½	91	88	81⅝	60	82		4.49	3
8d		do 1st Ref 3⅛s '84 Mn	A1	X	0	1	102⅞ '54	m	†104.90	104¾	90	91	83	94	86	85	80	.....	81	....	4.55	4
8e		do 1st Ref 4⅛s '86 mN	A1	X	0	1	101¼ '56	q	†105.61	101⅛	100⅛	104½	96	106	100	100	95½	.....	97	99	4.44	4
8f		do 1st Ref 4⅛s '87 mS	A1	X	0	1	101 '57	f	†105.62	....	....	108¾	98½	109	104	106	98¾	.....	98¾	99¾	4.89	4
8g		do 1st & Ref 4⅝s '88 fA	A1	X	0	1	102 '58	s	†106.33	....	....	....	....	109¾	99½	104	97	.....	97	98	4.75	4
8h		do 1st Ref 5⅛s '89 Jd	A1	X	0	1	101⅞ '59	t	†106.94	....	....	....	....	....	....	104½	100¾	.....	100¾	101½	5.04	5
9	♦	do Deb 6s '98 jJ	A	X	0	6	... '48	.....	NC	165	130½	136	118	136	122¼	123	115⅓	139	117¼		5.00	5
9a	•	do Deb 3s '63 mN	A	X	0	7	101¼ '48	g	†100.91	105¼	92	98	89½	101	94	97½	89	945	92		5.20	3
10	•	do Deb 3⅜s '72 Jd	A	X	0	7	100⅜ '52	n	†102.40	105	91⅝	96⅞	85⅞	100	89	93	85	197	85		4.95	3
10a	•	do Deb 3⅜s '75 aO	A	X	0	7	102⅛ '55	p	†104.09	104¾	94½	97⅛	89⅞	99¾	92	92	86¾	228	89		4.47	3
10b	•	do Deb 4⅝s '77 Ms	A	X	0	8	101⅜ '57	r	†105.71	....	....	106½	98¼	107	99⅓	104	96	1599	97		4.89	4
10c		Puget Sound Pwr. & Lt.....1st 4⅛s '88 Mn	A	X	0	2	101½ '58	v	†105.45	....	....	....	....	96	91	95	87	.....	87	90	4.77	4
10d		do Deb 5⅛s '83 mN	B1+	X	0	..	101 '58	t	106	....	....	....	....	101½	100⅓	106½	105½	.....	....	106⅛	4.83	4
11		Quaker City Cold Stor. (Pa.)...1st 4s '73	.....	.....	..	0	... '48	.....	100	94⅞	71	85	80	81	80	94	80⅓	.....	85	....	5.55	4
12	•	Quaker Oats Co.....Deb 2¾s '64 jJ	A1+	X	0	4	99¾ '44	100	101	105¼	91⅝	94	90	97¾	93	93	89	43	....	90⅜	5.00	2
13		Quebec (Province of).....4½s '61 Mn	.....	Q	0	..	99.16'31	.....	NC	117⅓	60	102½	96	105¼	102	101¾	100	.....	101¾	....	3.10	4
14		do Deb 2¾s '71 Ao	.....	Q	0	..	97¾ '52	.....	101⅓	99¼	85	88¼	81½	94	86	86	82⅓	.....	83	84½	4.55	3
15		Quebec Natural Gas....Sub Deb 5¾s '85 Ao	B	Y	0	..	... '57	0'66	100	....	....	....	....	93½	89	97½	91	.....	91	94½	6.18	6
15a		Quebec Power Co.....1st CT SF E 3s '62 mS	.....	.....	0	..	101⅜ '46	100⅓	100⅓	101¾	90	94½	89	95	90	93⅓	89	.....	89	92	Can.	Pe
16		Quebec Telephone Corp....1st B 3⅓s '67 fA	.....	.....	0	..	101⅓ '47	.....	101	93	78	84	78	85	79	82½	80	.....	81	....	Can.	Pe
17		do 1st C 4s '67 fA	.....	.....	0	..	100 '48	.....	101	98	80	84	76	90	82	85	81	.....	83	....	Can.	Pe
18		Quincy Market Cold Storage..Deb 4s '65 Mn	.....	.....	0	..	... '45	.....	100	101½	80	88	80	82	80	81	80	.....	80	....	8.50	8
19	•	Radio Corp. of Amer. Cv Sub Deb 3½s '80 jD	B1+	X	0	5	102½ '55	2½'60	†105	117⅛	92	102¾	83⅛	110½	92	144¼	101⅞	48933	114⅓		2.64	2

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. c—Comparison 1957 vs. 1
f—†101. g—†100.29. h—†100.95. j—†101.37. k—†101.17. m—†102.60. n—†100.55. p—†101.76 q—†101.20. r—101.24. s—†102.02.
t—†101.10. u—†101.05. v—†101.45. [2]Giving effectto new financing. [3]Period Feb. 14, 1942 to Sept. 30, 1944. [4]Parent company only. [5]Pro forma.
[6]Eight months ended Dec. 31. [7]Not reported. [9]Period 4-25-57 to 6-30-58.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nt. by Public Serv. Elec. & Gas	O5, F67, G44	1.93	....	2.65	7.46	8.27	3.60	12-31-58	Dec	0.59	d15.8	9.88	9.92	0.44				1
do	R17, F67, O5	0.11	....	do			do		Dec		do							2
do	F67, R17	0.29	....	do			do		Dec		do							3
do	F67, R17	0.30	....	do			do		Dec		do							4
.....	*M85, U7*, NYS	10.0	....	671	4.32	96.8	58.1	12-31-58	Dec	3.46	3.18	3.57	3.35	3.02	12 Mo Jun	2.99	3.24	5
.....	*H5, L3*, NYS	15.0	....	do			do		Dec		do							6
.....	F67, G44, NYS	7.54	....	do			do		Dec		do							7
.....	H19, F67, NYS	7.46	....	do			do		Dec		do							8
.....	*M85, D37*, NYS	67.5	....	do			do		Dec		do							8a
.....	*H5, B37, E17*	23.7	....	do			do		Dec		do							8b
.....	*M85, G25*, NYS	28.5	....	do			do		Dec		do							8c
.....	*H6, B37, B59*	50.0	....	do			do		Dec		do							8d
.....	do	50.0	....	do			do		Dec		do							8e
.....	*F31, D19, E3*	60.0	....	do			do		Dec		do							8f
.....	do	60.0	....	do			do		Dec		do							8g
.....	*F31, D19, E3*	50.0	....	do			do		Dec		do							8h
.....	ASE	18.2	445	do			do		Dec		do							9
.....	*H5, B37*, NYS	39.9	do	do			do		Dec		do							9a
.....	*M85, D37*, NYS	36.0	do	do			do		Dec		do							10
.....	*F31, D19*, NYS	33.9	do	do			do		Dec		do							10a
.....	*F31, D19 NYS*	48.5	do	do			do		Dec		do							10b
.....	*M57, B41, P2*	30.0	....	100	3.38	8.06	7.52	6-30-59	Dec	....	3.41	5.71	5.53	5.26	12 Mo Jun	4.67	5.77	10c
.....	*S119, F31, S82*	15.0	55.0	do			do		Dec		do							10d
.....	P31, A28, S66	0.22	....	0.59	0.54	0.74	0.09	12-31-58	Dec	....	2.32	2.48	2.62	1.74				11
.....	*H19, M57*, NYS	7.95	....	27.9	38.9	99.4	26.6	6-30-59	Jun	....	9.17	11.99	8.26	11.45				12
t. pay. in Canadian or U.S. funds	A19, W59, D31	7.50																13
in. & int. payable in U.S. funds	*F31, A19, H19*	50.0																14
ıue payable in Canadian funds	*L27, A7, N3*	20.0	20.0	47.1	0.03	8.53	7.60	6-30-59	Jun	....	....	....	....	[9]0.66	Fiscal year	1959	d0 31	15
in. & int. pay. in Canadian funds	*D31, W59*	10.4	....	15.0	2.32	4.60	2.46	12-31-58	Dec	2.08	2.04	3.81	3.99	4.30	3 Mo Mar	3.90	4.06	15a
in. & int. pay. in Canadian funds	W35, H32, K8	1.05	....	10.1	0.82	1.96	0.85	12-31-58	Dec	....	1.94	3.53	3.55	2.94	9 Mo Jun	2.93	2.95	16
do	W35	1.00	....	do			do				do							17
.....	C8, E14	0.45	....	1.41	1.15	2.17	0.94	3-31-59	Mar	0.78	1.52	6.17	5.25	6.47				18
nv into common at $50 per share	*L27, L17*, NYS	100	150	250	115	483	175	12-31-58	Dec	....	8.51	5.81	5.63	4.71				19

ll New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 2—Me., Mass., N.H., N.Y., R.I. 3—Mass., N.H., N.Y.
J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds. 6—N.H., N.J.; also N.J. tr. fds. 7—N.H., N.J., N.Y.; also N.J. tr. fds. 8—N.H., N.Y.; also N.J. tr. fds.

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1		Ralston Purina Co.....SF Deb 3¼s '77	Ao15	A1	X	0	100⅜ '52	j	†102.09	102⅝	88	89	85	92	87	88	78	.....	78	4.99	4.
2		Randolph-Wells Bldg...ws Mtge 2-5s '60	mN	C	..	0	... '35	100	100	91	3	92	88	93	88	99	96	.....	98¾....	flat	..
2a	♦	Rapid-Amer. Corp....SF Sub Deb 7s '67	QrFeb	.....	..	0	Exch'57	.....	100	....	....	82	72	96¼	78	100	93½	265	94½	7.90	7.
2b	♦	do Cv Sub Deb 5⅜s '64	QrJan	B	Y	0	100 '59	.....	101⅓	....	....	....	....	....	....	123	100	414	123	1.00	4.
3	•	Reading Co.....1st & Ref D 3½s '95	Mn	B1+	X	0	8 101 '45	102⅜	105⅜	105¼	71	82	64⅞	75	67	72⅛	70⅛	211	71⅛	4.80	4.
4		do Eq R 2½s & S 2½s to '65	.....	A1	X	0	1 ... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
5		do Eq T 2½s to '67	AO15	A1	X	0	1 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
5a		do Eq U & V 3½s to '68	JD	A1	X	0	1 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
6		do Eq Y 3⅝s & 4s to '71	Mn15	A1	..	0	4 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
6a		Reading Tube Corp.....ww Deb 5⅜s '74	jJ 15	B1	Y	0	.. 100 '59	100	†106	....	....	....	....	....	....	100	92	.....	92 94	6.38	6.
6b		Red Owl Stores.....Cv Sub Deb 4½s '78	Fa	B1	Y	0	.. 100 '58	100	†104½	....	....	....	....	149	100	175	130	.....	145	1.80	3.
7		Republic Pictures....cm Inc Deb 4s '65	Jd	C1+	Y	0	.. 100 '45	.....	100	93	40	67½	57½	76	62	76	74	.....	74 77	....	5.
8	•	Reynolds (R. J.) Tobacco.....Deb 3s '73	aO	A	X	0	3 100 '48	g100	†102½	106½	83	92⅝	80	95½	89	87⅜	80	203	82½	4.71	3.
8a	•	Rheem Manufacturing...SF Deb 3⅜s '75	fA	B1	X	0	.. 98¼ '55	100	†101½	100	90	91	80	90	80	87	84	29	84	5.37	4.
8b	•	Rheinelbe Union.....SF 7s '46	Jj	.....	..	..	.. 94 '26	.....	.....	183⅓	156	No Sale		No Sale		68	60½	36	68	....	..
8c	•	do Assented 3½s '46	Jj	.....	..	..	.....	.....	.....	161¾	140	No Sale		No Sale		No Sale		.....	.....	....	..
9	•	Rhine-Westphalia El. Pwr. Adj A 5½s '78	.....	.....	..	..	Exch'57	.....	.....	....	....	85	77⅓	99¼	85½	100¼	96	21	100¼	5.23	5.
10	•	do Adj B 4½s '78	.....	.....	..	..	Exch'57	.....	.....	....	....	80	72	96⅜	82½	94	92½	61	92½	5.13	4.
11	•	do Adj C 4½s '78	.....	.....	..	..	Exch'57	.....	.....	....	....	79	72	96	79¼	95	92½	75	94	4.99	4.
11a	•	Rhodesia & Nyasaland.....Ext 5⅜s '73	Mo	*B1	..	0	.. 97½ '58	100	1⅓'68	....	....	....	....	97⅜	96½	97	91	537	95½	6.24	6.
12	•	Richfield Oil.....Cv Sub Deb 4⅜s '83	Ao15	B1+	X	0	5 100 '58	100	†104½	....	....	....	....	155½	109⅞	157	103	9843	111⅜	3.64	3.
13		Richmond Terminal Ry.....1st 3⅜s '65	mS	A1	X	0	7 105 '40	102	.....	107	91	91	85	95	90	91	89	.....	89	5.25	3.
13a		Riegel Paper Co.....SF Deb 3⅜s '80	Mn	B1+	X	0	5 100 '55	101⅞	103¾	100	92	92	80	93	82	91	87½	.....	88½ 90	4.50	4
13b		do SF Deb 3⅜s '81	Fa	B1+	X	0	5 100 '56	†102	†104	100	96	97	92	94½	84	91	89½	.....	89½ 91	4.54	4
14	•	Rio de Janeiro (City of)...Sec SF 6½s '53	Fa	.....	Q	0	.. 97 '28	*100	*100	62	4⅛	65½	62	68¼	66	69¾	68½	10	66½....	flat	..
15	•	do 6½s '53 Stpd Plan A 2s 2012	fA	.....	Q	0	.....	.....	.....	45	18	42	37½	40	37¼	39⅝	38	124	39	....	5
16	•	do SF 8s '46	aO	.....	Q	0	.. 97¾ '21	*105	*105	74¼	5	No Sale		89	88	No Sale		.....	64	flat	..
17	•	do 8s '46 Stpd Plan A 2⅜s 2001	aO	.....	Q	0	.....	.....	.....	50	23½	58⅜	47	58	51½	61	56	43	57	....	4
18	♦	Rio de Janeiro (State of).....A 2s 2012	jJ	.....	Q	0	.....	.....	.....	44	18	41¾	39	40½	37½	44	38½	44	39	....	5
19	•	Rio Grande do Sul (Brazil)....SF 6s '68	Jd	.....	Q	0	.. 94¼ '28	*100	*100	69	7⅝	77	70	82	78	81	80	3	69	flat	..
20	•	do 6s '68 Stpd Plan A 2s 2012	jD	.....	Q	0	.....	.....	.....	50	21	54¼	45⅝	60	49	60	51	49	53	4.25	3
21	•	do SF 7s '66	mN	.....	Q	0	.. 98 '27	*100	*100	72½	5	86¼	75⅝	86½	85½	No Sale		.....	80	flat	..
22	•	do 7s '66 Stpd Plan A 2½s 2004	mN	.....	Q	0	.....	.....	.....	53	22¼	60	46¼	60	51	64	52½	27	55½....	4.60	4
23	•	do 7s '67 Stpd Plan A 2½s 2004	jD	.....	Q	0	.....	.....	.....	48½	22¼	52¾	46½	53	51	58½	54	11	54	4.72	4
24	•	do 8s '46 Stpd Plan A 2½s '99	aO	.....	Q	0	.....	.....	.....	63	24⅝	70	58¾	70	62	71¾	64	36	70	4.02	3

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1958 vs. 1959. d—Deficit. g—On Oct. 1. j—SF: 100.33; special, †101.08. [2]Giving effect to new financing. [3]Before depreciation. [4]Plus 6% on 60% unpaid prin. from 8-31-51. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
F. to retire 67% prior to maturity	*K5, G27*	13.3	....	26.7	27.3	117	32.6	9-30-58	Sep	....	9.57	15.89	16.94	20.51				1
d 6% int. 11-15-58; arrears 16.2%	H61, D35, U6	2.36	....	2.36	0.20	0.21	0.19	4-30-58	Apr	....	[3]1.8%	[3]7.6%	[3]7.5%	[3]8.6%				2
	ASE	4.97	....	23.7	7.25	55.1	22.1	12-31-58	Dec	....	....	....	....	....				2a
v 26½ to 11-30-60; 27½ to 61; 28½ to mat.	L36, ASE	7.21	....	do			do		Dec		do							2b
	H5, B37, NYS	75.4	....	127	15.4	28.3	18.7	6-30-59	Dec	1.37	1.39	3.16	2.71	1.56	7 Mo Jul	1.13	1.39	3
	S5, H6, D37	4.00	....	do			do		Dec		do							4
	S5, D37, U7	4.73	....	do			do		Dec		do							5
	do	5.04	....	do			do		Dec		do							5a
	H6, D19, P49	10.0	....	do			do		Dec		do							6
rrts: Buy 35 shrs at $11 to 7-15-64	*B2, P2, D46*	5.00	....	5.18	1.13	10.1	5.77	6-27-59	Dec	....	7.04	17.65	4.36	4.67	3 Mo Mar	2.79	4.66	6a
onv into common at $33⅓ a share	*L27, P37*	3.50	....	11.9	7.15	22.3	9.63	3-1-58	Feb	....	8.22	7.79	6.80					6b
nt. pd. regularly since issuance	E18, L3	5.20	....	5.99	4.37	13.3	7.55	10-25-58	Oct	....	Def.	19%	Def.	33%				7
	D23, B64, NYS	50.0	....	98.0	29.6	662	206	12-31-58	Dec	....	7.83	13.40	10.31	15.34				8
	B64, K33, NYS	21.4	....	28.2	3.90	48.1	14.2	12-31-58	Dec	....	6.26	d1.76	1.96	1.20				8a
ealings in validated bonds	NYS	11.6			Restored to dealings			11-1-54										8b
do	NYS	2.44					do											8c
xchanged for 7s '50	NYS	2.45			....	....	....	.....	....	....	....	....	....	....				9
xchanged for 6s '52	NYS	2.72			....	....	....	.....	....	....	....	....	....	....				10
xchanged for 6s '53, 6s '55	NYS	6.83			....	....	....	.....	....	....	....	....	....	....				11
	D23, D31, NYS	6.00			....	....	....	.....	....	....	....	....	....	....				11a
onv to mat.; at $70 thru 4-15-68	*M57, B64*, NYS	50.0	....	144	72.6	161	36.3	12-31-58	Dec	....	9.89	10.26	9.80	5.07	6 Mo Jun	5.78	4.93	12
td. by Atl. Cst. Line & Rich. Fred. & Pt.	*M85, K33, A4*	2.59			....	....	....	.....	....	....	....	....	....	....				13
: From 8-1-56, $600,000 annually	*M85, G27, H61*	12.6	....	24.0	2.95	16.7	6.23	12-31-58	Dec	....	2.70	5.50	4.44	3.13				13a
	M85, B64, G27	8.48	....	do			do		Dec		do							13b
ch. offer expired; plan A effective	*W35, S119*, NYS	0.39			....	....	....	.....	....	....	....	....	....	....				14
pd option A '44 Brazil debt plan	do	5.40			....	....	....	.....	....	....	....	....	....	....				15
ch. offer expired; plan A effective	*B64*, NYS	0.09			....	....	....	.....	....	....	....	....	....	....				16
pd option A '44 Brazil debt plan	do	1.41			....	....	....	.....	....	....	....	....	....	....				17
pd option A '44 Brazil debt plan	*D23, L23*, ASE	0.99			....	....	....	.....	....	....	....	....	....	....				18
ch. offer expired; plan A effective	*W35, N1*, NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
pd option A '44 Brazil debt plan	do	1.95			....	....	....	.....	....	....	....	....	....	....				20
ch. offer expired; plan A effective	*L23, L3*, NYS	0.13			....	....	....	.....	....	....	....	....	....	....				21
td option A '44 Brazil debt plan	do	0.84			....	....	....	.....	....	....	....	....	....	....				22
pd option A '44 Brazil debt plan	do	0.37			....	....	....	.....	....	....	....	....	....	....				23
pd option A '44 Brazil debt plan	do	0.73			....	....	....	.....	....	....	....	....	....	....				24

Conn., Mass., Me., N.J., N.Y.; also N.J. tr. fds. 3—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y. 5—N.J. tr. fds.
Conn., N.H., N.Y. 8—Me., N.Y., R.I., Vt., Wash.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Ritter Finance Co...ww Sub Deb 5½s '66	Jj	B1	Y	0	..	100 '54	100	†101⅞	108	97	110	110	120	105	127	120	.....	125	....	1.50
1a		do Sub SF Deb 5½s '71	Fa	.....	..	0	..	97½ '56	100	†102½	94½	93	98	90	91	87	93	84	.....	92	....	6.74
1b		•Rochester Gas & Electric..Gen J 3½s '69	Ms	A	X	0	1	105½ '39	.....	†103	110	94	93	84	98½	93¾	90⅝	85	36	....	85	5.18
2	•	do Gen D 4½s '77	mS	A	X	2	1	99½ '28	.....	2'67	131	103½	No Sale		No Sale		No Sale		.....	....	102	4.36
3		do 1st L 3s '79	Ms	A	X	0	1	100⅜ '49	q	†102.36	106¾	83	88	77	88	80	77	75½	.....	....	83	4.27
4		do 1st N 3⅜s '82	Jd	A	X	0	1	101⅜ '52	r	†103.36	103	88	92	84	95	86	86½	81	.....	81	....	4.70
4a		do 1st O 3⅜s '85	Ms	A	X	0	1	102⅜ '55	n	†104.98	102¾	90	92	80	92½	82	87	76½	.....	86	....	4.27
4b		do 1st R 4⅜s '87	jJ	A	X	0	1	101⅛ '57	u	†105.76	....	....	102	100½	106	100	105	97½	.....	100	102	4.75
5		Rochester Telephone Corp. 1st A 2½s '81	Ao	A	X	0	5	101⅛ '46	.....	†103.50	101½	76	80	70	77	72½	74½	70	.....	70	....	4.65
6		do Deb 4s '63	jD	B1+	X	0	4	102 '48	m	†101.43	105	97	98	92	102	94½	97	94	.....	95½	....	5.25
7		Rockland Light & Power...1st C 3½s '78	jD	A	X	0	6	102½ '49	j	†103.44	105⅜	88	88	77	89	84	82	78	.....	78	....	4.85
8		do 1st D 3¾s '81	aO	A	X	0	6	102¾ '51	s	†104.16	105	95	93½	85	97½	92	94	84	.....	84	....	4.94
9		do 1st E 3¾s '83	aO	A	X	0	6	102¾ '53	t	†104.56	105	95	95	85	99	91½	92½	84½	.....	86	....	4.73
10		•Rohr Aircraft Corp...Cv Sub Deb 5½s '77	Jj	B1	Y	0	7	100 '57	0'63	†104.72	....	....	112	83½	136	93¾	133	99	3283	103¼		4.77
11		Rom. Cath. Bish. (Prtld. Me.) 1st 3½s to '63	mN	.....	..	0	..	.....	.....	.....	105	96	99	98	....	....	.....	.....	.....	.....	.....	.....
12		•Rome (City of), Italy.....6½s '52	Ao	.....	..	..	..	91 '27	.....	100	121	18	119	115	134	123¾	No Sale		.....	.....	.....	def.
13		Roosevelt Hotel (NY).....Inc Deb 5s '64	Ao	C1	Y	0	..	... '44	.....	100	93¼	38	83¾	75	79	75	82	62	.....	82	85	9.00
14		•Royal McBee Corp.....Cv Deb 6½s '77	jD	B1	X	0	7	100 '57	0'68	6'59	....	....	108⅜	100	120¼	106½	120¼	106	2467	111		5.30
15		Russia.....Ext 6½s '19	jj10	.....	Q	0	..	... '16	.....	.....	22	¼	4	1½	3½	2¼	5¾	2⅝	.....	5¾	6¼	flat
16		do Ext 5½s '21	jD1	.....	Q	0	..	94¾ '16	.....	.....	21¾	¼	4	1¾	3½	2¼	5¾	2⅜	.....	5¾	6¼	flat
17		Saarbruecken (City) Germ.....SF 6s '53	Jj	.....	..	0	..	95 '27	.....	100	30	19	....	....	....	....	....	....	.....	.....	.....	def.
18		Saarbruecken Mtge. Bank.....SF 6s '47	aO	.....	..	0	..	95 '27	.....	100	33	6	....	....	....	....	....	....	.....	.....	.....	def.
19		♦Safe Harbor Water Pwr.....1st 3s '81	mN	A	X	0	3	106¾ '46	p	†106.03	108¼	90	80⅝	80⅝	87	87	No Sale		.....	85	....	4.05
20		Safeway Stores.....Deb B 4½s '69	mN	B1+	X	0	7	Exch'56	100	†102⅜	102¾	96½	99¼	93	101½	97	100	95	.....	95	97	4.61

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. g—On Apr. or Oct 1. j—†101.72. m—†100.82. n—†102.54. p—†104.96. q—†100.45. r—†101.21. s—†102.27. t—†102.34. u—†101.15. [2]Giving effect to new financing. [3]Dealings suspended Dec., 1941 to Mar., 1954. [7]Seven months ended 12-31-54.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
rrts. purch. 100 shrs. B stk at $150	*S130, B59, B67*	0.56	....	3.79	1.57	16.8	8.90	6-30-59	Dec	....	0.48	1.78	1.74	1.68	6 Mo Jun	1.84	1.79	1
.....	*S130, B67, B2*	1.00	....	do			do		Dec		do							1a
nt. by General Public Utilities	*F31, S82,* NYS	8.32	....	89.0	7.48	18.4	19.4	6-30-59	Dec	2.86	2.46	4.04	3.62	3.42	12 Mo Jun	3.45	4.30	1b
.....	*M83, N1,* NYS	6.00	....	do			do				do							2
.....	*L27, B41, H45*	16.7	....	do			do				do							3
.....	*K7, W35, L23*	6.00	....	do			do				do							4
.....	*S73, B59, H83*	10.0	....	do			do				do							4a
.....	*K7, W35, S73*	15.0	....	do			do				do							4b
.....	*H5*	6.24	....	32.5	2.30	6.89	11.2	6-30-59	Dec	1.88	2.34	3.64	3.76	2.84	12 Mo Jun	2.52	2.97	5
.....	*F29, G27, M59*	3.79	28.7	do			do		Dec		do							6
ow Orange & Rockland Utilities	*H5, O3, D9*	7.50	....	53.6	See Orange & Rockland Utilities													7
.....	*H5, D19, P49*	6.00	....	do														8
.....	*E17, C81*	8.00	....	do														9
into common at 18½ to maturity	*F31, E3,* NYS	7.39	....	8.10	2.35	70.6	54.0	7-31-58	Jul	....	5.41	8.66	5.52	3.56				10
.....	M9	4.02																11
er $1,438.70 per M in new bonds	NYS	1.25																12
. pd. regularly since issuance	K27, S111, O1	1.80																13
to maturity, @ $26 to 12-1-67	*K33,* NYS	7.68	....	16.7	3.83	38.6	10.2	7-31-58	Jul	....	14.88	15.76	12.16	2.35				14
pudiated Imperial Dollar loans	M14, H57	50.0																15
do	do	25.0																16
alings require authorization of SEC	*A21,* [6]NYS	0.29																17
alings require authorization of SEC	*A21*	0.57																18
nt by Con Gs El Lt & Pr & Pa Wr & Pr	*F29, H45,* ASE	13.0	....	13.0	0.75	1.31	1.07	12-31-58	Dec	....	2.09	3.25	3.21	3.25				19
rmerly Cortland Equip. Lessors	*M57*	20.0	....	48.8	44.7	408	131	12-31-58	Dec	....	3.65	5.54	9.84	12.40				20

ll N.E. states, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 3—Me., N.J.; also N.J. tr. fds. 4—Me., N.Y.
onn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., R.I.; also N.J. tr. fds.
onn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Saguenay Power Co., Ltd..1st SF A 3s '71	Ms	A	X	0	15	105 '46	†102⅞	†103⅞	107	93	88	85½	91½	89½	90	85	34	85	4.63
2		St. Joseph Light & Power....1st 2⅝s '76	Ao	A	X	0	4	102⅝ '46	i	†103.2	106½	80½	82	80½	83½	78	80	77½	.....	78	4.53
3		do 1st 3s '79	jJ	A	X	0	4	102½ '49	h	†103.44	103½	84	86	84	87	82½	81½	79	.....	79	4.63
4		do 1st 5s '89	Jd	A	X	0	4	101¼ '59	j	†106.25	....	....	....	....	....	....	....	....	.....	....101⅜	4.92
5		•St. Lawrence & Adirondack Ry. 1st 5s '96	jJ	B1	Y	2	..	.....	.....	NC	103⅞	50	79⅞	71½	72	69	76¾	70¼	29	71½	7.50
6	•	do 2nd 6s '96	aO	B	Y	2	..	.....	.....	NC	102	45	91	76	76	64⅝	80	71½	35	73½	8.35
6a		St. Louis-San Francisco..Eq A 2½s to '63	Jj15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
6b		do Eq B 2⅝s to '63	fA15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
7		do Eq C 2½s to '63	mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
8		do Eq D 2½s to '64	Ms15	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
9		do Eq E 2½s to '64	jD	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
10		do Two 1950 Series Eq to '65	.....	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
10a		do Two 1951 Series Eq to '66	.....	A1	X	0	1	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
10b		do Eq K 2½s to '67	jD	A1	X	0	9	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
10c		do Eq L 3⅛s to '68	Jd	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
10d		do Eq M 3s to '69	Jj	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
10e	•	do 1st A 4s '97	Jj	B1+	X	0	12	... '46	100	104½	105¼	79½	86	68	79¼	68½	77½	69¾	1342	70	6.05
11	•	do 1st B 4s '80	mS	B1+	X	0	10	99½ '55	100	†102⅝	101½	99¼	75	75	81	80	81	81	20	70½....	6.60
11a	•	do (due Jan 1) Inc Deb A 5s 2006	mn	B	Y	0	..	Exch'56	.....	100	73½	64	68⅞	45½	71¾	50	78½	69⅛	2851	70	flat
11b	•	do (due Jan 1) 2nd Inc A 4½s 2022	May	B1	Y	0	..	... '46	.....	100	100¼	37¾	80½	55¼	76½	56½	82	69¾	1410	71	flat
12		•St. Louis Southwestern Ry....1st 4s '89	mN	A1	X	2	3	80½ '16	.....	NC	122	38	103	91½	101½	87	91⅞	84¾	73	84¾	4.99
13	•	do (Due 11-1) 2nd Inc 4s '89	jj	A	X	2	..	.....	.....	NC	109⅜	20	93	81	85	83	83	78⅜	27	73	5.95
14		•St. Paul & Duluth RR....1st Con 4s '68	Jd	A	X	0	5	.....	.....	NC	114½	65½	96	96	98¼	97⅝	No Sale		.....	.... 98¼	4.26
15		•St. Paul Union Depot....1st Ref 3½s '71	aO	A1	X	0	6	102⅜ '41	100½	103	106½	88½	No Sale		91	85	85½	83½	4	82½....	5.09
16		Salem-Brosius, Inc...Cv Sub Deb 5½s '73	jJ	.....	..	0	..	100 '58	100	†105.2	....	....	....	....	113	100	138	90	.....	90 98	5.70
16a		San Diego Gas & Elec. Co.....1st 3⅜s '70	jJ	A1	X	0	2	112½ '43	.....	†104⅜	112	94	90	88	97½	90	92	89¼	.....	89¾....	4.59
17		do 1st C 3s '78	Ms	A1	X	0	2	101⅝ '48	.....	†102.72	106	87	90	78	91	83	84	80	.....	80	4.59
18		do 1st D 3¼s '82	Ao	A1	X	0	2	101¾ '52	.....	†103.60	103½	89	91	84	93	86	84½	77½	.....	80	4.69
19		do 1st E 2⅞s '84	Ao	A1	X	0	2	99 '54	f100	†101.57	99	84	84	79	87	80	79	72½	.....	74	4.65
20		do 1st F 3½s '85	aO	A1	X	0	2	99⅝ '55	f100	†102.26	101¼	88½	90	85	91	84	84	77⅓	.....	 78	4.75
21		do 1st G 4⅛s '87	aO	A1	X	0	2	100¼ '57	.....	†104.89	....	....	108¾	100½	109	104½	106½	100	.....	100 101½	4.78
22		do SF Deb 4⅜s '84	Jj15	A	X	0	7	100 '59	0'64	†104.63	....	....	....	....	....	....	103½	98	.....	98 99	4.70

•On interest dates. †Price declines within twelve months. †On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959.
d—Deficit. e—On Oct. 1. f—on disposal of certain properties. h—†101.75. i—†101.7 on April 1st. j—†101.21 beginning 1961. [2]—Giving effect to new financing
[3]Interest paid in full since issuance.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Prin. & int. payable in U.S. funds	*W35*, NYS	16.3	....	22.8	1.70	3.43	2.66	12-31-58	Dec	1.08	1.46	3.67	3.73	3.97	6 Mo Jun	4.10	4.00	1
	.....	*B64, G39*	3.27	....	16.4	1.12	3.18	1.79	6-30-59	Dec	1.52	1.45	4.11	4.29	2.93	12 Mo Jun	3.28	3.07	2
	.....	H5	4.33	....	do			do				do							3
	Not ref. to 6-1-66	*F31, S5, S77*	4.50	....	do			do				do							4
	Cont. by N.Y. Central R.R.	K28, A4, NYS	0.80	....	1.20	Leased by N.Y. Central R.R. Co.													5
	.....	*D29*, K28, NYS	0.40	0.80	do			do											6
a	.....	*H5, B41, E17*	2.76	....	211	15.5	35.3	21.3	6-30-59	Dec	....	b0.41	3.10	2.51	2.52	7 Mo Jul	1.91	2.57	6a
b	.....	*S5, D37, U7*	1.85	....	do			do		Dec		do							6b
	.....	*H23, B59, E17*	1.42	....	do			do		Dec		do							7
	.....	*H23, B59, E17*	1.70	....	do			do		Dec		do							8
	.....	*H5, P49, B41*	1.63	....	do			do		Dec		do							9
	Eq F 2¼s and H 2⅜s	*S5, H5, D37*	2.78	....	do			do		Dec		do							10
a	Eq I 2¼s and J 3⅛s	do	5.23	....	do			do		Dec		do							10a
b	.....	do	1.68	....	do			do		Dec		do							10b
c	.....	*S5, D37, U7*	3.45	....	do			do		Dec		do							10c
d	.....	*H5, P49, R35*	5.00	....	do			do		Dec		do							10d
e	.....	B44, W12, NYS	68.8	....	do			do		Dec		do							10e
	.....	*H6, S5*, NYS	18.9	....	do			do		Dec		do							11
a	Interest pd in full since issuance	*E3*, NYS	32.6	115	do			do		Dec		do							11a
b	[3]Each $1,000 conv into 25 com vtc	P24, B64, NYS	26.7	88.1	do			do		Dec									11b
	Interest being paid regularly	P49, S73, NYS	20.0	....	23.0	8.72	15.1	11.7	6-30-59	Dec	d0.04	0.37	14.92	12.92	11.81	7 Mo Jul	10.92	13.32	12
	do	M43, L7, NYS	3.04	20.0	do			do				do							13
	Assumed by Northern Pacific Ry. Co.	A4, F67, NYS	1.00	3.50	298	See Northern Pacific Ry. Co													14
	Gtd. by 8 owner-user railroads	*S5, D19*, NYS	11.4	....	11.4	0.19	0.94	0.48	12-31-58	Dec	....	1.05	1.07	1.08	1.08				15
	Conv into common at $16.66 a share	*B59, E19, H45*	2.23	....	2.59	0.89	7.02	3.64	12-31-58	Dec	....	....	....	....	....				16
	.....	S5, H19, M57	16.0	....	100	3.40	10.8	21.9	6-30-59	Dec	1.98	2.99	4.33	3.68	3.48	12 Mo Jul	3.69	3.55	16a
	.....	*H5, O3, R34*	10.0	....	do			do		Dec		do							17
	.....	*B64, H19, K7*	12.0	....	do			do		Dec		do							18
	.....	*S5, D19, E17*	17.0	....	do			do		Dec		do							19
	.....	*B64, H19, K7*	18.0	....	do			do		Dec		do							20
	.....	*W35, S73, A7*	12.0	....	do			do		Dec		do							21
	Not ref. to 1-15-64 at lower int.	*S5, D19, E17*	15.0	85.0	do			do		Dec		do							22

—Me., Mass., N.Y., R.I. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Mass., N.H., N.Y., Me. 4—Conn., Me., N.H. 5—N.H., Me., N.Y.
—Conn., Me., N.H., N.Y. 7—N.H. 9—Mass. 11—R.I. 12—Me., N.Y., R.I. 15—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Yi
1		Santander (Col.).....SF Dollar 3s '78	jJ	Q	0	..	Exch'49	*100	*100	59	35½	49	45	47	45	48	45	.....	47 50	flat	
1a		do Ext SF A 7s '48	aO	Q	0	..	94 '28	100	*100	96	8	90	83	91	83	95	92	.....	95	def.	4/
2		Sao Paulo, City (Brazil)....Ext SF 6s '43	mN	*C1	Q	0	..	95½ '19	.....	100	104	5½	107	102	115	95	125	121	.....	125	flat	
3		do 6s '43 Stpd Plan A 1⅛s 2017	mN	.....	Q	0	..	.....	.....		84	20	87	82	87	86	.....	.....	.....	.....	....	
4	•	do Ext Sec SF 6½s '57	Mn15	.....	Q	0	..	98 '27	100	102½	75½	5	No Sale		No Sale		No Sale		.....	.....	....	
5	•	do 6½s '57 Stpd Plan A 2s 2012	mN15	.....	Q	0	..	.....	.....		65	22	59	54	60⅞	55	70	58½	35	85	....	2.
6	•	do (Due 3/1) SF 8s '52	mn	.....	Q	0	..	100 '22	100	NC	79	33⅞	No Sale		No Sale		No Sale		.....	.....	....	
7	•	do 8s '52 Stpd Plan A 2⅛s 2001	mN	.....	Q	0	..	.....	.....		68	25	57½	55	57	54	68	60½	9	68	....	3.
8		•Sao Paulo, State (Brazil)...Ext SF 6s '68	jJ	.....	Q	0	..	94½ '28	100	*102	110	4½	No Sale		No Sale		123	121	2	121	....	
9	•	do 6s '68 Stpd Plan A 2s 2012	jJ	.....	Q	0	..	.....	.....		94	25½	97¾	88	98	88	98	90	49	92	....	2.
10	•	do Sec Wt Wks SF 7s '56	mS	.....	Q	0	..	99½ '26	100	*102	112	4½	No Sale		121	121	129	129	1	.....	....	
11	•	do 7s '56 Stpd Plan A 2½s 2004	mS	.....	Q	0	..	.....	.....		92	26	96¾	87	96	88	97	93	15	93	2.45	2.
12	•	do 8s '36 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....		94	29	97¾	90	98	90½	93	93	1	93	2.80	2.
13	•	do 8s '50 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....		93	27	98	92	97	95	95	95	18	95	2.44	2.
14		♦Sapphire Petroleums...Cv SF Deb 5s '62	jJ	.....	..	0	..	100 '52	.....	†103	110	65	89	55	73	50	78	65	85	70	....	7.
15		Savannah Elec. & Power.....1st 3½s '84	aO	A	X	0	2	102½ '54	f	†104.80	102½	101¼	101⅝	83½	88	84	84	79	.....	79	4.70	4.
16		do 1st 3⅛s '86	Mn	A	X	0	2	102¼ '56	h	†105.50	....	....	....	....	94	94	93½	87	.....	87	4.74	4.
17		do 1st 5⅛s '87	mN	A	X	0	2	101¼ '57	†101.15	†105.90	....	....	105	101½	106	103	106	102	.....	102	5.00	5.
18		do Deb 3⅜s '79	aO	B1+	X	0	..	101¼ '54	g	†104.10	101¾	101½	86¼	86¼	89	84	86	82½	.....	83	4.69	4.
19		Saxon Public Works.....Nts 6s '37	jJ15	.....	..	0	..	.... '32	.....		35	8	....	....	....	....	.....	.....	.....	.....	def.	
19a		do Gen Ref SF 6½s '51	Mn	.....	..	0	..	91½ '26	.....	100	32¾	4	....	....	....	....	.....	.....	.....	.....	def.	
20		do SF 7s '45	Fa	.....	..	0	..	92 '25	.....	100	33¼	4	....	....	....	....	.....	.....	.....	.....	def.	
21		Saxon State Mtge. Inst.....CT 6s '47	mS15	.....	..	0	..	95 '27	.....	100	38	5	....	....	....	....	.....	.....	.....	.....	def.	
22		do CT 6½s '46	jD	.....	..	0	..	97 '26	.....		32⅝	8⅞	....	....	....	....	.....	.....	.....	.....	def.	
23		do SF 7s '45	jD	.....	..	0	..	93½ '25	.....		35	6¼	....	....	....	....	.....	.....	.....	.....	def.	
24		•Scioto Valley & New Eng. RR..1st 4s '89	mN	A1+	X	0	1	.....	.....	NC	133	100	101½	94⅞	103	93	95½	94	12	95½100	4.00	4
25		•Scott Paper Co.....Cv Deb 3s '71	Ms	A	X	0	3	100 '56	.....	‡102.40	113	93	99½	88¼	109⅞	97¼	117⅝	98¾	13681	105	2.69	2
26		•Scovill Mfg. Co.....SF Deb 4¼s '82	Jj	B1+	X	0	5	98½ '57	0'60	104½	....	....	105½	102½	103¼	103	100⅞	99⅛	30	96 100	4.75	4
27		Scranton Sp. Br. Wtr.....1st 2⅞s '76	Ms15	A	X	0	4	102½ '46	†101¼	†103¾	103¼	82	83½	75	87	80	83	75	.....	75	5.08	3
27a		do ww SF Deb 5½s '84	Ao	B1	X	0	5	100 '59	100	105½	....	....	....	....	....	....	105	100	.....	100 101	5.06	5
28		Scranton Transit Co. [6]2nd cm Inc 3s '59	mn	D1	Y	0	..	.... '34	.....	*100	62	2	32	25	40	33	40	35	.....	35	flat	

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. f—†102.25. g—†101.55. h—†102.15. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Dealings suspended Dec., 1941. [5]Maximum issuable under exchange offers. [6]Due April 1. [7]After Dec. '60 at 27½ per sh. to 12-31-62.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Gtd. prin., int. & SF by Colombia	K4, C95	1.23	....	....	....	....	....	.....	....	....	....	....	....	....				1
Offer 120% 3s of 1978 for old bonds	K4, C95	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				1a
Exch. offer expired; plan A effective	F61, M14, R28	0.14	....	....	....	....	....	.....	....	....	....	....	....	....				2
Stpd option A '44 Brazil debt plan	do	0.16	....	....	....	....	....	.....	....	....	....	....	....	....				3
Exch. offer expired; plan A effective	*H25, S119*, NYS	0.50	....	....	....	....	....	.....	....	....	....	....	....	....				4
Stpd option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				5
Exch. offer expired; plan A effective	*B59*, K5, NYS	0.18	....	....	....	....	....	.....	....	....	....	....	....	....				6
Stpd option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				7
Exch. offer expired; plan A effective	*B59, L3*, NYS	0.13	....	....	....	....	....	.....	....	....	....	....	....	....				8
Stpd option A '44 Brazil debt plan	do	1.47	....	....	....	....	....	.....	....	....	....	....	....	....				9
Exch. offer expired; plan A effective	*L3*, NYS	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				10
Stpd option A '44 Brazil debt plan	do	0.68	....	....	....	....	....	.....	....	....	....	....	....	....				11
Stpd option A '44 Brazil debt plan	*H6, B59*, NYS	0.37	....	....	....	....	....	.....	....	....	....	....	....	....				12
Stpd option A '44 Brazil debt plan	do	1.19	....	....	....	....	....	.....	....	....	....	....	....	....				13
Conv into cap stk @ $6.67 to 7-1-62	ASE	0.80	....	4.90	0.01	0.18	1.51	5-31-58	May	....	d2.45	d1.30	d0.94	d1.24				14
.....	*H6, R35, F67*	5.00	....	23.5	0.43	2.59	4.93	6-30-59	Dec	....	2.36	4.92	4.97	4.37	12 Mo Jul	7.56	2.98	15
.....	*H6, F67*	4.50	....	do			do		Dec		do							16
.....	*H6, S77, C85*	6.00	....	do			do		Dec		do							17
.....	do	2.70	20.0	do			do		Dec		do							18
Dealings require authorization of SEC	*L23*	0.72																19
do	H57	4.09																19a
do	H57	3.95																20
Dealings require authorization of SEC	C95, G25, H57	0.29																21
do	[4]NYS	0.52																22
do	[4]NYS	0.49																23
Gtd. by old Norfolk & Western R.R.	B72, A4, NYS	3.38	....	91.6	See Norfolk & Western Ry.				Co.									24
Cv into common at $77 to 3-1-71	*D37, S82*, NYS	98.4	....	98.4	13.3	92.8	34.8	6-27-59	Dec	....	....	9.61	7.38	7.67	6 Mo Jun	7.35	8.78	25
.....	*M85*, NYS	10.0	....	14.0	5.34	41.1	11.2	12-31-58	Dec	....	....	20.27	5.02	0.78				26
.....	*H5, B37, C53*	23.1	....	37.6	1.25	4.87	3.50	6-30-59	Dec	1.42	1.22	2.71	2.71	2.68	12 Mo Jun	2.74	2.59	27
[7]Wrrts: 2 shs at 25 each per $200 deb	*A7, L27, B37*	8.00	29.8	37.8			do		Dec		do							27a
No int. pd. since 5-1-53	S126, D35, P46	1.23	....	1.38	Receiver appointed 3-13-56													28

—All N.E. states, N.Y., N.J., Minn., Wash.; also N.J. tr. fds. 2—Conn., Mass., N.Y. 3—Me., R.I., N.J. tr. fds. 4—Me., N.J., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•Seaboard Air Line RR.	1st B 3s '80	Mn	A1	X	0	2	99⅜ '50	101⅞	102⅜	101	86½	85½	76½	82	77	81¼	76¾	38	76¾	4.75
2	• do	SF Deb 3⅞s '77	mS	A	X	0	3	98.8'52	100	101¾	103¼	92	No Sale		91	89	91	90	19	88¾	4.81
3	do	Three 1951 Series Eq to '66	.....	A1+	X	0	1	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
4	do	Eq L & M 2⅝s to '67	.....	A1+	X	0	..	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
5	do	Eq Q to '71	.....	A1+	X	0	9	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
6	do	Eq R to '72	.....	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
7	•Seagram (Joseph E.) & Sons	Deb 2½s '66	Jd	A	X	0	8	99½ '46	e100½	101½	99½	88	87	84¾	92½	88⅜	88⅞	88⅜	27	83 85	5.25
8	• do	Deb 3s '74	Jd	A	X	0	8	99½ '49	100¼	101½	102⅞	93¼	No Sale		87	87	No Sale		.....	82	7.50
9	do	Deb 4½s '83	Ao	A	X	0	8	98 '58	0'63	105	....	....	....	....	99⅜	95	98	94	.....	.... 94½	4.64
10	•Sears Roebuck Acceptance	Deb 4⅛s '72	Fa	A	X	0	..	99¼ '57	.....	0'67	....	....	106	97½	108⅛	100⅝	104¾	96¼	1071	97¾	4.86
11	• do	Deb 5s '82	jJ15	A	X	0	..	100 '57	.....	0'70	....	....	110	100¾	111½	103	108½	99	735	100½	4.96
12	• do	Sub Deb 4⅝s '77	Mn	B1+	X	0	..	99 '57	.....	0'67	....	....	102½	94	105⅝	97⅛	103⅛	94½	1048	94½	5.10
13	•Sears, Roebuck & Co.	SF Deb 4⅜s '83	fA	A1	X	0	9	100 '58	0'65	†104.8	....	....	....	....	106¼	104	105⅞	98½	7448	99¼	4.81
14	Securities Invest. (St. L.)	Deb 4⅜s '68	Jd	B1+	X	0	..	100 '56	100	†103½	100	89	89	82	89	82	90	88½	.....	90	6.23
15	Seeburg Corp.	Cv Sub Deb 5½s '79	fA	B1	Y	0	..	100 '59	100	105	....	....	....	....	....	....	110¼	100	.....	104½105½	4.74
15a	•Seiberling Rubber	Cv Sub Deb 5s '79	jJ15	B1	Y	0	..	100 '59	100	†105	....	....	....	....	....	....	100	90	2	95½	5.37
16	Selected Industries, Inc.	Deb 2⅞s '61	Ao	A	X	0	..	102⅛ '46	.....	†100½	102½	90	90	85	96	86	96	89½	.....	90½	9.50
16a	•Serbs, Croats & Slovenes	Sec B 7s '62	Mn	D	Q	0	..	92½ '27	100	g101	34½	3⅝	15	8⅛	15½	8½	22	12½	443	18⅞	flat
17	• do	Sec Ext 8s '62	Mn	D	Q	0	..	95½ '22	100	100	35	3½	15	9	15¼	9	22⅞	12½	377	18⅞	flat
18	•Service Pipe Line Co.	SF Deb 3.20s '82	Ao	A1	X	0	12	100 '52	100	102½	104½	92⅜	93	84½	96	86⅜	88½	85½	101	85⅝	4.18
19	Servomechanisms, Inc.	Conv Deb 5s '66	jD	B	..	0	..	100 '54	.....	†103	108½	85	101½	70	87	72	112	80	.....	 78	9.20
20	Shamrock Oil & Gas	SF Deb 3½s '67	Ao	A	X	0	5	101 '52	k	†101.75	103	95	95	93	97	93	93	92	.....	92	4.79
21	• do	Cv Sub Deb 5¼s '82	aO	B1+	Y	0	5	100 '57	0'68	†104.81	....	....	106¾	99⅞	132	105¼	132½	110½	2034	112	4.41
22	Shawinigan Wtr. & P.	1st CT SF J 3½s '70	Fa	A	X	0	8	100 '45	†102	†102	105	84	91	85	91¼	87½	92	87½	.....	87½ 89½	▲93
23	do	1st CT SF L 3s '61	Ms	A	X	0	8	101⅛ '46	†100½	†100½	101½	90	96⅜	91	100¾	94½	103	99	.....	99 101	▲93⅞
23a	do	1st CT SF H 3½s '70	Jj	A	X	0	8	100 '45	†102	†102	105	84	91	85	96¼	88½	92	87½	.....	87½ 89½	▲93
23b	do	1st CT SF N 3s '71	Mn15	A	X	0	8	101½ '46	†102	†102	101½	81	88	81	90⅝	84	86¾	82	.....	82 83	▲77¾
23c	do	1st CT SF P 3½s '73	aO	A	X	0	8	99¼ '48	102	102	102½	87	90	84½	94½	85½	91	83	.....	83 85	▲78½
24	•Shell Union Oil Corp.	Deb 2½s '71	Ao	A1+	X	0	11	101½ '46	†101¼	†102	101	84⅜	91½	82½	94	84	87¾	82	686	82	4.45
25	Sheraton Corp. of Amer.	ww Deb 6s '79	Ao	B	Y	0	..	100 '54	101	†103½	192	100⅛	150	135⅝	235	135	234	185	.....	219	....
26	do	ww Deb 5s '67	Ms	B	..	0	..	Exch'56	†101	†103	82	81	90	80	114	81	121	108	.....	110	3.45
27	do	SF Deb 7½s '89	Jj	.....	..	0	..	100 '59	f	105'65	....	....	....	....	....	....	100	95	.....	99¼100½	7.48
28	•Shinyetsu Elec. Power	1st SF 6½s '62	jD	.....	..	..	..	.....	.....	*100	102	80	102½	100	101¾	100½	103	101	28	101¼	5.55
29	•Silesia (Prov.), Poland	Extd SF 7s '58	Jd	.....	Q	0	..	89¼ '28	100	*101	75	3¼	24	14⅜	15	14½	15¼	14⅜	7	17½	def.
30	• do	Astd SF 4½s '58	Jd	.....	Q	0	..	.....	.....	.....	35	3	20⅜	11¼	13	10½	16	11	46	12 15¼	def.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—On June 1. f—102.5 beginning '65. g—On May 1. k—†100.56 on April 1st. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Not reported. [6]Pro forma. [7]Based on indenture. [8]Each $1000 Deb, 40 wrrts; $500 Deb, 13 wrrts. [9]Maximum amount issuable.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*H5, B59*, NYS	27.4	....	110	24.1	45.0	20.7	6-30-59	Dec	. . .	b1.02	6.11	5.52	4.36	7 Mo Jul	4.17	4.85	1
2	.....	*U7, M57*, NYS	17.1	27.4	do			do				do							2
3	Equip I 2½s, J 2½s & K 3s	*S5, D37*	8.13	....	do			do				do							3
4	.....	do	11.9	....	do			do				do							4
5	Eq 3¾s & 4s	*H6, D19, P49*	8.06	....	do			do				do							5
6	Eq 4¼s & 3¾s	*H6, P49, D19*	15.3	....	do			do				do							6
7	.....	*H19, B64*, NYS	26.0	....	105	21.9	318	37.8	7-31-58	Jul	....	9.84	5.71	4.88	5.48				7
8	SF to retire issue by maturity	*H19, D23*, NYS	39.3	....	do			do		Jul		do							8
9	.....	*H19, B64, F31*	40.0	....	do			do		Jul		do							9
10	Cont. by Sears, Roebuck & Co.	*G27, H6*, NYS	50.0	....	125	....	....	....	.....	Jan	....	....	....	1.25	1.31	6 Mo Jul	1.37	1.25	10
11	do	*G27, H6*, NYS	50.0	....	do														11
12	do	*G27, H6*, NYS	25.0	100	do														12
13	Not ref to 9-1-63 at less int. rate	*G27, H6*, NYS	350	....	350	209	1536	400	1-31-59	Jan	....	....	....	....	....				13
14	Sub. of General Contract Corp.	*M57, F31, W5*	7.50	....	13.8	....	....	....	.....	Dec	....	1.50	1.37	1.37	1.35				14
15	Cv to mat at 17 to 7-31-64; then 20	*W35, E3, L27*	5.13	....	5.21	1.24	7.30	2.47	4-30-59	Oct	....	....	....	....	....				15
15a	Cv to 7-15-69 at $25 a shr.	*E3*	3.00	....	6.95	1.74	24.4	9.53	4-30-59	Dec	....	1.94	4.39	3.58	4.12	4 Mo Apr	0.53	4 73	15a
16	Assumed by Tri-Continental Corp.	*U7, F29, H19*	6.90	....	18.1	See Tri-Continental Corp.													16
16a	11-1-39 and subs. cpns. in default	*B59*, NYS	19.1			....	....	....	.....	....	....	....	....	....	....				16a
17	do	*S57*, NYS	11.0																17
18	Wholly owned by Standard Oil (Ind.)	*M85, K33*, NYS	76.4	....	76.4	28.8	35.0	6.69	12-31-58	Dec	....	4.45	6.73	6.55	7.13	6 Mo Jun	7.42	8.05	18
19	Conv to mat.; at $14.73 thru 12-1-62	*V1, B2*	1.77	....	1.77	1.74	9.14	5.53	12-31-58	Dec	....	4.21	4.98	3.58	0.87				19
20	SF to retire 90% prior to maturity	*F31, B64, E3*	10.7	....	28.3	1.80	14.3	6.76	11-30-58	Nov	....	10.48	12.22	10.37	7.73				20
21	Cv into com at $36 to maturity	*F31, B64*, NYS	17.3	10.7	do			do		Nov		do							21
22	Prin. & int. payable in Canada	*D31*	7.71	....	169	5.50	18.5	18.6	12-31-58	Dec	1.42	1.45	3.64	3.50	3.87	6 Mo Jun	3.93	2.89	22
23	do	*D31, W59, A19*	11.2	....	do			do				do							23
23a	do	D31, K8	14.8	....	do			do				do							23a
23b	do	*D31*	6.65	....	do			do				do							23b
23c	do	*D31*	21.4	....	do			do				do							23c
24	Now Shell Oil Co.	*M85, K33*, NYS	94.1	....	143	149	565	265	12-31-58	Dec	d3.22	5.20	25.35	25.72	25.16	3 Mo Mar	25.13	32.01	24
25	Wrrts. buy 10 com @ 10 per $100 deb	*P2*	2.45	....	160	18.6	41.9	28.6	4-30-59	Apr	....	2.69	2.28	1.91	1.63	Fiscal year 1959		1.54	25
26	§Wrrts: Purch 1.2 com @ 25 to 9-1-66		7.33	....	do			do		Apr		do							26
27	.....	*P2*	24.0	....	do			do		Apr		do							27
28	Assented to '52 debt resumption plan	NYS	0.77	....	....	....	....	....	.....	....	....	....	....	....	....				28
29	No interest paid since 12-1-37	*S119, Z5*, NYS	0.43	....	....	....	....	....	.....	....	....	....	....	....	....				29
30	No interest paid since 6-1-39	do	2.94	....	....	....	....	....	.....	....	....	....	....	....	....				30

1—Conn., N.Y., Mass., Me. 2—N.Y., N.H., Mass., Me., R.I. 3—N.H. 5—N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—R.I.; N.J. tr. fds.
9—Conn., Mass., N.H., Me., N.Y.; also N.J. tr. fds. 11—N.Y., R.I.; also N.J. tr. fds. 12—N.Y. 13—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Cur Yie
1		Simpsons, Ltd. . . . . Deb A 4¾s '73	Jj	B1		0	100 '52	†101⅝	†103¼	102	93	93	90	98	93	95	90	.....	90	93	Can.	Pric
2		Simpsons-Sears Ltd. . . . . 1st B 4½s '79	Ao	.....	..	0	100 '54	1¾'60	†103.5	101	87½	90½	80	94	90	93	89	.....	89	91	Can.	Pric
3		•Sinclair Oil . . . . . Cv Sub Deb 4⅜s '86	jD	A	X	0	15 100 '56	0'67	†104½	112⅝	104⅛	117⅛	99½	121	106½	119⅞	98⅓	18148	102⅜		4.18	4.2
4		•Skelly Oil Co. . . . . Deb 2¾s '65	jJ	A1+	X	0	12 101⅜ '45	†100⅝	†100⅜	105	92½	93¼	93	99⅛	96	91½	90½	31	91	....	4.45	3.0
4a		•Smith-Corona Marchant Cv Deb 5¼s '79	Jj	B1	Y	0	15 100 '59	0'64	105¼	.....	.....	.....	.....	.....	.....	117⅜	93½	6909	94½		5.70	5.7
5		•Socony-Vacuum Oil Co. . . . . Deb 2½s '76	Jd	A1+	X	0	.. 100⅜ '46	*100½	102	100⅜	85	88	80½	91	79½	81⅛	76½	627	77½		4.39	3.2
6		South Car. Elec. & Gas . . . . 1st Ref 3s '80	Ao	A	X	0	1 103 '50	g	†104.14	103	82	91	70	92	70	82	80	.....	80	....	4.48	3.7
7		South Carolina Power . . . 1st & Ref 3s '75	Jj	A	X	0	2 101⅜ '45	†101	†103½	103	84	87	70	91½	70	85	83	.....	83	....	4.51	3.0
8		do 1st & Ref 3s '77	Mn	A	X	0	2 103 '47	†102⅛	†105	103	83	87	65	91½	70	84	82	.....	82	....	4.47	3.0
9		South Coast Corp. . . . . cm Inc Deb 5s '73	mN30	.....	..	0	.. ... '46	100	100	87	50	85	80	91	85	90	86	.....	86	90	....	..
10		South Jersey Gas Co. . . . . 1st 4⅛s '77	aO	A	X	0	6 102½ '47	f	†103.04	105½	94	97	90	98	92	98	90½	.....	91	....	4.89	4.5
11		•So. & No. Alabama RR. . Gen Con 5s '63	aO	A1+	X	2	10 104⅜ '14	.....	NC	130	104½	95	95	102	100½	99½	99⅛	5	97¼	....	5.80	5.1
12		Southeastern Corp. . . . . Deb 5s '64	jD	B	Y	0	.. ... '44	100	100	99	82	94	92	92½	91	98	91	.....	91	....	7.15	5.5
13		•Southern Bell Tel. & Tel. . . . . Deb 3s '79	jJ	A1+	X	0	11 107¼ '39	.....	*106	112⅜	87½	90⅛	78	94⅛	83⅛	85	77	241	77		4.78	3.3
14	•	do Deb 2¾s '85	fA	A1+	X	0	11 101⅛ '45	.....	105	108	80	81⅜	73	87⅛	76½	78¼	69½	242	71½		4.67	3.8
15	•	do Deb 2⅞s '87	jJ	A1+	X	0	11 102.8'47	.....	†104.30	105	83	85	77	86⅛	78	76	76	11	....	74⅜	4.48	3.8
16		do Deb 3⅛s '89	mS	A1+	X	0	11 102⅜ '54	.....	105.368	104	86½	90	80	92	82½	79	75	.....	76	....	4.60	4.1
17		do Deb 3¼s '95	aO15	A1+	X	0	11 101⅜ '55	.....	104.123	102	90	89⅜	82	93½	82½	82½	79	.....	79	....	4.43	4.1
18		do Deb 4s '83	aO	A1+	X	0	11 101⅜ '56	.....	†105.16	101⅝	99	100⅜	94½	105	95⅓	93½	92	.....	....	90	4.70	4.2
19		do Deb 5s '86	Jd	A1+	X	0	11 102⅜ '57	.....	106.82'62	....	....	106¼	102⅜	111	106½	107	102⅜	.....	103½	104¼	4.74	4.3
20		do Deb 4⅝s '93	jD	A1+	X	0	11 101¼ '58	.....	106.3'60	....	....	....	....	....	....	103⅞	99¼	.....	100½	101	4.58	4.3
20a	♦	Southern Cal. Edison . . . 1st & Ref 3s '65	mS	A1	X	0	14 104 '40	.....	†101½	108½	91⅜	97⅛	87½	100⅜	92	96½	88	2784	90		4.93	3.7
21	♦	do 1st & Ref A 3⅛s '73	Jj15	A1	X	0	14 102½ '48	.....	†102.81	108	95⅜	83¼	83½	95⅞	85	85⅜	80	13	85¾		4.50	3.9
22	♦	do 1st & Ref B 3s '73	fA15	A1	X	0	14 100½ '48	.....	†101.91	105½	94	88½	76	93	86	86½	82	38	70	....	6.20	4.3
23	♦	do 1st & Ref C 2⅞s '76	Fa15	A1	X	0	14 101⅜ '51	.....	†102.89	101⅜	81½	82⅛	76⅛	89¼	87½	82	75¾	40	74½	80	4.49	3.5
23a	♦	do 1st & Ref D 3⅛s '76	fA15	A1	X	0	14 102 '51	.....	†103.33	103½	94	91⅝	84¼	96	84	84	75	66	80		4.85	3.7
24	♦	do 1st & Ref E 3⅜s '78	fA15	A1	X	0	14 100 '53	.....	†102.63	107½	97½	99½	84	101	88	94	85	36	77	84½	4.90	4.3
25	♦	do 1st & Ref F 3s '79	fA15	A1	X	0	14 100⅓ '54	.....	†102.79	103	85	90½	85	90	80	86	73	84	74½		5.01	4.0
26	♦	do 1st & Ref G 3⅝s '81	Ao15	A1	X	0	14 99⅛ '56	.....	†102.63	102	97	99	89	100	88⅞	91	82½	273	82⅝		4.91	4.3
27	♦	do 1st & Ref H 4¼s '82	Fa15	A1	X	0	14 100 '57	.....	†104.13	....	....	105	94	105¼	95	100¾	92⅞	539	96		4.53	4.1
28	♦	do 1st & Ref I 4⅜s '82	jJ	A1	X	0	14 100⅜ '57	.....	†105.25	....	....	108	99¾	109⅛	103⅛	105⅛	100	208	102½		4.57	4.1
29	♦	do 1st & Ref J 4⅞s '82	mS	A1	X	0	14 101⅛ '57	.....	†105.58	....	....	109¾	100⅓	110⅜	102	107½	99	388	100⅜		4.81	4.1
30	♦	do 1st & Ref K 4⅞s '83	mS	A1	X	0	14 101.1'58	.....	†105.50	....	....	....	....	105⅜	102½	105⅜	98	343	98		4.77	4.1
31	•	do Cv Deb 3¼s '70	jJ15	A	X	0	9 100 '55	.....	103½	119⅝	111	115½	100	140	115⅜	148	125½	467	141		....	2.1

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. e—Comparisons 1957 vs. 1958. d—Deficit. f—†101.60. g—†102.36. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [8]Dealings suspended Dec., 1941-Mar., 1954. [9]Dealings suspended Dec., 1941-Nov., 1951. [10]Pro forma. 1—Conn., Me., N.H., N.J.; also N.J. tr. fds. 2—Conn., Me., N.H., N.J., R.I., Vt.; also N.J. tr. fds.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Prin. & int. payable in Can. funds	*W59*	24.5	....	42.8	10.2	59.1	23.3	[10]7-8-59	Jan	....	2.84	3.44	2.97	3.72				1
2	Prin. & int. payable in Can. funds	*W59*	12.5	....	31.6	1.23	44.5	14.3	12-31-58	Jan	....	0.62	2.88	3.08	4.84				2
3	Conv to mat.; at $65 thru 12-1-61	S82, M57, NYS	167	186	354	183	445	149	12-31-58	Dec	....	d9.95	11.14	6.84	4.68	6 Mo Jun	4.43	4.82	3
4	.....	*E3, F31*, NYS	3.90	....	3.90	30.5	88.1	31.0	12-31-58	Dec	d1.52	6.76	229.6	300.1	298.9	6 Mo Jun	219.05	385.11	4
4a	Cv into com at $23.50 to maturity	*L27, B64*, NYS	7.44	....	30.0	3.50	53.8	12.2	6-30-59	Jun	....	5.72	10.65	6.92	3.06	Fiscal year	1959	1.36	4a
5	Now Socony Mobil Oil Co.	*M85, B64*, NYS	79.9	....	177	268	1139	478	12-31-58	Dec	0.07	8.72	26.95	23.54	17.86				5
6	.....	*F31, L27, B64*	22.2	....	109	7.91	15.1	16.1	6-30-59	Dec	....	2.23	2.82	3.26	4.12	12 Mo Jun	4.01	3.27	6
7	Now South Carolina Elec. & Gas	*F31, K5, E3*	8.00	....	do	See South Carolina Electric & Gas													7
8	do	do	4.00	....	do														8
9	Int. paid regularly since issuance	J15, F11, M72	1.91	....	1.91	2.34	7.48	2.12	7-31-58	Jul	....	10%	45%	43%	33%				9
10	.....	*H5, O3, S130*	4.00	....	13.1	0.75	3.45	3.01	6-30-59	Dec	....	[8]0.93	3.45	3.19	3.51	12 Mo Jun	3.38	3.70	10
11	Assum. by Louisville & Nash. R.R.	*M85, F47*, NYS	7.40	....	305	See Louisville & Nashville R. R. Co.													11
12	Now Southeastern Public Service Co.	D35, O1	1.22	....	5.51	1.00	3.23	2.06	12-31-57	Dec	0.79	0.60	4.20	3.60	3.83	12 Mo Jun	4.13	3.78	12
13	Cont. by American Tel. & Tel.	*M85, K33*, NYS	25.0	....	487	12.9	104	173	12-31-58	Dec	2.85	2.17	10.88	9.70	8.99	12 Mo Jun	7.38	7.47	13
14	do	*H5, B37*, NYS	45.0	....	do	do						do							14
15	do	*M85, F29*, NYS	75.0	....	do	do						do							15
16	do	*H6, A14, B37*	55.0	....	do	do						do							16
17	do	*H5, B37, D19*	30.0	....	do	do						do							17
18	do	*H6, A14, B37*	60.0	....	do	do						do							18
19	do	*H6, B37, D19*	70.0	....	do	do						do							19
20	do	*H6, S5, B37*	70.0	....	do	do						do							20
20a	.....	*F31, H23*, ASE	108	....	540	23.2	88.9	84.5	12-31-58	Dec	2.44	2.68	4.05	3.28	3.59	12 Mo Jun	3.37	3.47	20a
21	.....	*H5, B37*, ASE	40.0	....	do	do				Dec		do							21
22	.....	*H6, D19*, ASE	25.0	....	do	do				Dec		do							22
23	.....	*H5, B37*, ASE	35.0	....	do	do				Dec		do							23
23a	.....	*F29, H23*, ASE	30.0	....	do	do				Dec		do							23a
24	.....	*B64, H19*, ASE	30.0	....	do	do				Dec		do							24
25	.....	*F31, W51*, ASE	30.0	....	do	do				Dec		do							25
26	.....	*F31, D13*, ASE	40.0	....	do	do				Dec		do							26
27	.....	*B64, A14*, ASE	37.5	....	do	do				Dec		do							27
28	.....	*H6, A16*, ASE	40.0	....	do	do				Dec		do							28
29	.....	*H6, A16*, ASE	40.0	....	do	do				Dec		do							29
30	Not ref to 9-1-63 at lower int. rate	*H6, B37*, ASE	50.0	....	do	do				Dec		do							30
31	Conv to '67; at $42.85 thru 1-15-62	S5, F29, NYS	7.07	536	do	do				Dec		do							31

5—N.J., Me., R.I.; also N.J. tr. fds. 6—Me. 9—N.H., N.Y. 10—Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 11—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 12—N.H., N.J., R.I.; also N.J. tr. fds. 14—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 15—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr Yield
1		♦Southern California Gas Co...1st 3¼s '70	aO	A1	X	0	8	103½ '40	†102½	†102½	109⅜	89½	97	87¼	100	90	91½	85¼	232	86¼	4.86	3.76
2		do 1st 2⅞s '77	jJ	A1	X	0	8	104¼ '47	104½	104½	104	83	86	76	90	83	82½	77½	.....	78	4.70	3.69
3		do 1st 3½s '78	Mn	A1	X	0	8	105 '48	105⅝	105⅝	108½	90	88	84	94	86	86	85½	.....	86	4.35	3.79
4		do 1st 2⅝s '80	Jd	A1	X	0	8	102½ '50	†106	†106	102⅜	85	85	78	88½	81	80	79⅜	.....	80	4.34	3.59
5		do 1st A 3½s '82	Ao	A1	X	0	8	101½ '52	f	†103.41	105	90	90½	82	96	90½	89½	86½	.....	86½	4.45	4.03
5a		do 1st B 3½s '81	Jd	A1	X	0	8	102 '56	g	†105.26	102¼	97½	99½	91½	101	91½	94½	88	.....	88 90	4.60	4.36
5b		do 1st C 5½s '83	jJ	A1	X	0	8	101¾ '57	q	†106.53	....	....	107	101½	109	104	105½	101	.....	102	4.99	5.03
6		♦Southern Counties Gas Co.....1st 3s '71	Jj	A	X	0	12	101 '41	101½	101½	107⅛	89	91	84	92½	85	87	84	51	85	4.61	3.53
7		do 1st 3s '77	Ms	A	X	0	12	107½ '47	†106	†106	107⅛	87	87	82	89	83	83½	79	.....	80	4.67	3.76
8		do 1st 3½s '78	Ms	A	X	0	12	101 '48	103	103	106	91	87	85	92	85½	86	83¼	.....	83¼	4.59	3.93
9		do 1st 3½s '81	aO	A	X	0	12	101⅞ '51	104	104	104	90	91	80	94	89½	92	76	.....	76	5.38	4.63
10		do 1st A 3½s '84	Mn	A	X	0	12	102 '54	.....	†104.25	103	92	94¾	82	92	84½	85	77	.....	77	4.85	4.23
10a		do 1st C 4s '83	Mn	A	X	0	12	102 '58	r	†106.78	....	....	....	....	102	90	94	87	.....	90	4.71	4.44
10b		Southern Elec. Generating...1st 5½s '92	Jd	A	X	0	..	101⅝ '59	s	†106.83	....	....	....	....	....	....	104½	101⅝	.....	....101½	5.16	5.17
10c		Southern Ind. Gas & Elec....1st 3½s '84	Ao	A1	X	0	5	102½ '54	j	†104.52	102¾	92½	87	81	91	82½	82	76½	.....	77 77¾	4.64	4.03
11	•	Southern Indiana Ry.....1st 2¾-4¼s '94	Jj	B1	Y	0	..	.... '45	.....	NC	114½	35½	67	54	64½	55	66½	64	133	64	7.00	6.67
11a	•	Southern Italy Dev. Fund....Ext 5½s '74	Mn	*B1+	X	0	..	97½ '59	100	1½'69	....	....	....	....	....	....	98¼	96⅝	556	96⅝	5.83	5.69
12		Southern Natural Gas...Pipe Line 3s '68	Jd	A	X	0	..	100¾ '48	e	†101.58	110¼	90	95	83	92½	89	90	87½	.....	89	4.55	3.37
13		do 1st Pipe Line 2⅞s '70	jD	A	X	0	..	100¾ '51	k	†102.14	102½	87	89	81	91⅛	86	84½	81½	.....	84½....	4.69	3.49
14		do 1st Pipe Line 4s '73	Mn	A	X	0	..	99 '53	*100	†102.06	108¾	97½	98	87	100	93	95	93¾	.....	93¾....	5.75	4.29
15		do 1st Pipe Line 3⅛s '74	Fa	A	X	0	..	100 '54	*100	†102.58	101¼	88	91	80	91	82½	86	83	.....	83	4.71	3.77
15a		do 1st Pipe Line 4⅜s '79	Jj	A	X	0	..	100 '59	100	†104⅛	....	....	....	....	....	....	106	100	.....	100 101	4.69	4.77
16	•	do Cv Deb 4⅛s '73	Jd	B1+	X	0	..	100 '53	100	103	140	99½	173	114⅛	142	119	141½	120	67	120	2.78	3.77
17		do Deb 4¼s '78	jJ	B1+	X	0	..	100 '58	100	†104.27	....	....	....	....	96¾	94¼	100	95½	.....	.... 97⅛	4.74	4.66
17a		Southern Nevada Power....1st D 5⅛s '89	Mn	B1+	X	0	6	100 '59	100	†105¼	....	....	....	....	....	....	....	....	.....	102	5.12	5.11
17b		Southern New Eng. Tel...Deb 3¼s '85	jJ	A1+	X	0	2	101 '52	.....	†103.51	103⅛	87	90	78	95	82	83	81⅓	.....	82½....	4.43	3.99
18		do Deb 3⅛s '89	Jd	A1+	X	0	2	101 '55	.....	104.031	101	89½	98	78	94	80	83	79⅜	.....	83	4.28	3.99
19		do Deb 4⅛s '91	Ms	A1+	X	0	2	102¼ '58	.....	107.279	....	....	....	....	104½	92	96	91½	.....	91½ 92¼	4.59	4.44
20	•	Southern Pacific..San Fran 1st 3⅜s '75	Jd	A	X	2	1	100½ '47	101⅜	101¾	104	96½	86	82	84⅓	83⅓	84	83⅓	17	83½	4.86	4.04
21	•	do Oregon Lines 1st A 4⅛s '77	Ms	A	X	0	1	100½ '27	.....	*105	108⅛	35	101¾	84⅛	100½	91	96⅞	90⅛	2529	90½	5.31	4.99
22	•	do 50-yr. 4⅛s '81	Mn	B1+	X	0	14	96¾ '31	.....	*105	110⅓	30	97	79⅛	95⅜	86¼	93⅜	85½	1926	85⅞	5.61	5.21
23	•	do 40-yr. 4⅛s '69	Mn	B1+	X	0	14	94 '29	.....	*105	107¾	30	101½	83	99⅞	93	100	92	3070	93	5.40	4.84
24		do Two 1955 Eq to '70	Ms	A1	X	0	3	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.15 4.90	....	....
25		do Four 1956 Eq to '71	.....	A1	X	0	4	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.15 4.90	....	....
26		do Four 1957 Eq to '72	.....	A1	X	0	18	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.15 4.90	....	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—‡100.40. f—†103.41. g—†101.76. j—†102.19. k—‡100.46. q—†101.74. r—†102.03. s—†101.579. [2]Giving effect to new financing. [3]Pro forma. [4]Estimated. 1—Me., N.Y., R.I.; also N.J. tr. fds. 2—N.Y., Conn., Mass., N.J., Me., Vt., N.H.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y. 4—Conn., Me., Mass., N.H. 5—Me., Mass., N.H., N.Y. 6—Me., N.H., Mass., N. Y.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Cont. by Pacific Lighting Corp.	*B64, S119,* ASE	26.1	....	164	7.19	29.6	43.2	6-30-59	Dec	....	3.83	4.97	3.56	3.69	12 Mo Jun	3.69	3.47	1
2	do	*W35, K7, S5*	9.58	....	do			do		Dec		do							2
3	do	*L27, B37, H45*	13.5	....	do			do		Dec		do							3
4	do	*L27, B37, L3*	21.1	....	do			do		Dec		do							4
5	do	*W35, U7, K7*	26.2	....	do			do		Dec		do							5
5a	do	*H6, D19, E17*	37.6	....	do			do		Dec		do							5a
5b	do	*H6, D19, D46*	34.3	....	do			do		Dec		do							5b
6	Cont. by Pacific Lighting Corp.	*B64, D13,* ASE	8.20	....	72.3	2.59	13.4	17.0	6-30-59	Dec	2.12	2.98	4.39	3.39	3.35	12 Mo Jun	3.54	3.14	6
7	do	*H5, O3, W23*	5.40	....	do			do		Dec		do							7
8	do	*B64, H19, D13*	5.96	....	do			do		Dec		do							8
9	do	*M57, H23, D37*	10.5	....	do			do		Dec		do							9
10	do	*B65, H19, M91*	13.5	....	do			do		Dec		do							10
10a	do	*H6, D19, P49*	14.7	....	do			do		Dec		do							10a
10b	Under contract to Ala & Ga. Pwr.	*M57, B64, A16*	25.0	....	25.0														10b
10c	.....	*E17, L23, C31*	8.00	....	27.5	2.67	6.34	4.55	12-31-58	Dec	....	5.03	3.91	4.25	4.36	12 Mo Jul	4.38	4.38	10c
11	Full contingent int. paid since '46	P31, H88, NYS	7.06	0.21	274	Issued under reorg. plan; see Chicago, Mil., St. Paul & Pacific R.R.													11
11a	Gtd. by Republic of Italy	*M85, F31,* NYS	20.0																11a
12	.....	*H5, S5, O3*	18.4	....	164	8.56	42.6	19.5	6-30-59	Dec	....	2.40	3.63	4.12	3.35	12 Mo Jun	3.30	2.71	12
13	.....	*P31, G25, G27*	13.8	....	do			do		Dec		do							13
14	.....	*B64, K7, E3*	21.3	....	do			do		Dec		do							14
15	.....	*H6, B37, C54*	15.8	....	do			do		Dec		do							15
15a	Not ref. to 1-1-64 at lower int. rate	*B64, K7, H19*	35.0	....	do			do		Dec		do							15a
16	Conv into com @ $30.50 thru 6-1-63	NYS	1.61	104	do			do		Dec		do							16
17	.....	*H6, A16, B37*	30.0	do	do			do		Dec		do							17
17a	Not ref to 5-1-64 at lower int.	*E3, K7, H3*	5.50	....	13.8	0.59	1.83	2.31	6-30-59	Dec	....	6.25	2.93	2.82	2.31	12 Mo Jul	2.07	2.67	17a
17b	.....	*L37, S5, D19*	15.0	....	[2]120	2.43	18.6	28.7	6-30-59	Dec	....	3.35	5.53	4.66	5.40	6 Mo Jun	6.31	6.13	17b
18	.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							18
19	.....	*W35, K7, E3*	30.0	....	do			do		Dec		do							19
20	.....	*K33, B64,* NYS	21.3	....	694	140	229	123	6-30-59	Dec	0.82	0.78	3.08	2.86	2.81	6 Mo Jun	2.73	3.23	20
21	.....	*K33,* S127, NYS	61.3	....	do			do				do							21
22	.....	*K33,* B64, NYS	50.0	83.0	do			do				do							22
23	.....	S127, L23, NYS	63.2	83.0	do			do				do							23
24	QQ2⅛s; RR3⅛s	*H6, P49, R35*	15.4	....	do			do				do							24
25	SS3⅛s; TT3⅛s; UU3⅛s; VV4s	*S5, D37, V7*	36.0	....	do			do				do							25
26	WW4⅛s; XX4⅛s; YY4⅛s; ZZ4⅛s	*H6, D19, P49*	29.1	....	do			do				do							26

8—Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 12—Conn., Me., N.J., N.Y., N.H., R.I.; also N.J. tr. fds. 14—N.Y., R.I.
18—Conn., Mass., N.H., N.Y., Me. 19—N.H.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		•Southern Pacific RR.....1st E 2⅞s '86	Jj	A	X	0	6	101 '46	†101⅛	†103⅜	102¼	73	77	66	73½	67	68	60	75	61	5.66	4.68
2		• do 1st F 2¾s '96	Jj	A	X	0	6	100 '46	100	†103⅜	93½	66	71	59	68	61½	65⅞	58	100	58⅜	5.34	4.72
3		• do 1st G 2½s '61	Jj	A	X	0	6	98¾ '46	100	100	98	89	94	91	97½	94⅛	96½	96	87	96	5.60	2.34
4		• do 1st H 5½s '83	aO	A	X	0	6	100 '56	100	5'61	107	104¼	109	99½	107½	100⅜	105⅝	100	302	100	5.25	5.25
5		•Southern Ry....Memphis Div. 1st 5s '96	jJ	A	X	2	12	.....	.....	NC	135½	64	107	98⅜	104½	97	100	96	34	96¾	5.20	5.17
6		• do 1st Con 5s '94	jJ	A	X	2	12	... '11	.....	NC	145	45¼	116	101	114	104	109	99⅜	415	100	5.00	5.00
7		• do 1st CT 4½s '88	fA	A	X	0	12	100 '58	100.95	4'63	....	....	....	....	101½	99⅝	98	98	2	92	5.02	4.89
8		do Eq SS 2½s to '67	Ms	A1	X	0	....	'52	.....	NC	....	....	....	....	....	....	....	....	.....	....	5.10	4.85
9		do Eq TT 3s to '68	Fa	A1	X	0	16	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	....	5.10	4.85
10		do Eq UU 4⅛s & 3⅜s to '67	Jj15	A1	X	0	15	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	....	5.10	4.85
11		•Southern Ry.—N.O. & North..Jt 3⅜s '77	mN	A	X	0	7	100 '52	100⅜	103	100	97¼	No Sale		No Sale		No Sale		.....	85	5.02	4.42
12		Southern Union Gas.....SF Deb 4½s '76	Mn	B1+	X	0	8	100⅜ '56	g	†104.14	....	....	....	....	....	....	....	....	.....	.....	....	....
12a		do SF Deb 5⅛s '82	aO	B1+	X	0	8	100 '57	100	†105.04	....	....	....	....	105	103	103½	100	.....	100½....	5.48	5.48
12b		Southwest Natural Gas cm Inc Deb 6s '66	aO	C1	Y	0	.....	'37	.....	100	100	2	98	98	95	89	94	93	.....	94 98	flat	....
13		•Southwestern Bell Tel.....Deb 2⅞s '85	aO	A1+	X	0	11	101⅞ '45	.....	†104	107⅜	79	85	75	87½	75	77⅜	70	210	71⅛	4.69	3.86
14		• do Deb 3⅛s '83	Mn	A1+	X	0	11	102½ '48	.....	†104.02	107⅛	87	90½	81	91	85	85	77½	26	77½	4.70	4.04
15		do Deb 4⅜s '92	aO	A1+	X	0	11	100⅜ '57	.....	110	....	....	107¾	100¾	110	102¼	105¼	99	.....	99 101	4.70	4.71
15a		Southwestern Elec. Power..1st H 5⅛s '89	Mn	A1	X	0	3	101 '59	v	†106.13	....	....	....	....	....	....	103	100⅞	.....	102 104	4.88	4.94
15b		♦Southwestern Gas & Elec....1st 3⅛s '70	Fa	A1	X	0	3	103 '40	†102¾	†102¾	109⅛	87	93	83	95	91	92	85	44	86½	4.89	3.77
16		do 1st B 3⅛s '78	Jj	A1	X	0	3	101⅛ '48	.....	†102¼	101⅛	89	88	80	92	82	82½	77⅓	.....	77⅓ 79	4.87	4.00
17		do 1st C 3s '79	Jd	A1	X	0	3	102⅓ '49	r	†103.61	99	84	88	78	90	82⅓	83⅓	75½	.....	75½....	4.95	3.98
18		do 1st D 2⅞s '80	jD	A1	X	0	3	100⅓ '50	p	†102.54	101	86	86	76	88	77	78	76¾	.....	78	4.50	3.69
19		do 1st E 3⅜s '82	Ms	A1	X	0	3	100⅜ '52	g	†102.85	103¾	91	92½	81	96	82	83½	82½	.....	 83	4.57	4.07
20		do 1st F 3¼s '84	Mn	A1	X	0	3	101⅓ '54	j	†103.76	102½	90	88	79	92½	83	83	77⅓	.....	77⅓....	4.79	4.19
21		do 1st G 4⅛s '87	Jj	A1	X	0	3	101 '57	t	†105.25	....	....	102⅛	95	105	99	99	94½	.....	94½....	4.99	4.89
21a		Southwestern Public Serv....1st 3⅛s '78	Fa	A	X	0	4	101 '53	h	†103.04	103	92	93	85	94½	86	90	88⅜	.....	90	4.29	3.90
21b		do 1st 3.20s '79	Jd	A	X	0	4	100 '54	100	†102.57	102	91½	89	82	92	85	84½	83⅓	.....	84⅓....	4.37	3.79
22		do 1st 3.35s '81	Fa	A	X	0	4	100⅛ '56	100⅓	†102.85	100⅛	90	91	83	94	84	85	83⅔	.....	85	4.43	3.95
22a		Spalding (A.G.) & Bros..Cv Deb 5½s '62	Jd15	.....	..	0	..	100 '57	.....	†101⅓	....	....	102½	99¼	116	99	120	113	.....	115	....	4.78
23		Spartanburg, Un. & Col. RR...1st 4s '95	Jj	A	X	2	7	.....	.....	NC	119	50	99	83	95	90	93	86	.....	86	4.84	4.67
24		Sperry Corp.....Deb 3⅛s '69	Jd	B1+	X	0	10	100¾ '49	100¼	†102	102¼	87	95	84	93	86	90	84	.....	85	5.05	3.68
25		Sperry Rand Corp.....ww Deb 5½s '82	mS	B1+	X	0	9	100 '57	0'63	105	....	....	109½	100	126	109½	130	116	.....	116 118	4.27	4.67
26		do ex w Deb 5½s '82	mS	B1+	X	0	9	.....	0'63	105½	....	....	....	....	103¾	97¼	104½	95½	.....	95½ 97	5.73	5.68
27		•Spiegel, Inc.....Cv Sub Deb 5s '84	Jd	B1	Y	0	5	100 '59	100	105'61	....	....	....	....	....	....	128½	100	2092	121¼	3.70	4.12

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. g—†100.72. h—†100.84. j—101.38. p—†100.41. q—†101.68. r—†101.97. s—†100.56 on May 1st. t—†101.03. v—†101.15. [2]Giving effect to new financing. [3]Preliminary. [4]Pro forma; reflecting merger with Texas Public Service. [5]Before income taxes. [6]Combined Remington Rand & Sperry Corp. [7]At $25 per shr. thru 9-16-63, at $28 thereafter to expiration 9-15-67.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by So. Pacific Co.	*K33, B64*, NYS	50.0	7.53	706	Controlled by and leased to Southern Pacific Co.													1
do	*H5, B59*, NYS	50.0	do	do														2
do	*K33, D23*, NYS	15.8	do	do														3
do	*H6, A16*, NYS	34.4	do	do														4
	F67, S73, NYS	5.38	....	229	65.4	95.3	53.0	6-30-59	Dec	0.35	0.97	4.08	3.90	3.56	7 Mo Jul	3.45	3.72	5
	W35, M83, NYS	92.0	....	do			do				do							7
	M85, B64, NYS	22.0	112	do			do				do							8
	H5, P49, I9	3.32	....	do			do				do							6
	do	2.28	....	do			do				do							9
	S5, D37, E3	8.15	....	do			do				do							10
Gt. by Southern Ry. Co.	*K5, W35*, NYS	14.4	....	229	See Southern Ry. Co.													11
	B57, A14, A7	9.00	....	36.3	6.92	14.7	10.5	6-30-59	Dec	....	3.43	4.28	3.88	3.29	6 Mo Jun	6.05	6.09	12
a	*A14, B59, A7*	8.64	....	do			do		Dec		do							12a
b Int. paid regularly since issuance	H81	0.96	2.20	4.68	1.15	2.23	1.09	12-31-58	Dec	....	4%	37%	52%	58%	12 Mo Jun	61%	61%	12b
Controlled by Amer. Tel. & Tel.	*H6, B37*, NYS	75.0	....	275	17.0	101	189	12-31-58	Dec	4.72	4.06	20.15	16.66	12.24				13
do	*M85, B64*, NYS	100	....	do			do		Dec		do							14
do	*H6, A14, A16*	100	....	do			do		Dec		do							15
a Cont by Central & So West Corp.	*M57, E3, D46*	16.0	....	73.3	2.90	6.31	9.10	12-31-58	Dec	1.74	2.71	5.07	4.56	4.60	12 Mo Jun	4.22	4.78	15a
b Now Southwestern Elec. Power	*H19, G25*, ASE	14.1	....	73.3	See Southwestern Elec. Pwr.													15b
do	*B64*	7.00	....	do			do											16
do	*S5*	4.50	....	do			do											17
do	*H5, O3, B59*	6.00	....	do			do											18
do	*H5, M65*	6.00	....	do			do											19
do	*E17, D19, L23*	10.0	....	do			do											20
do	*M57, E3*	10.0	....	do			do											21
a	*D23, E3, B59*	12.0	....	106	1.48	6.17	11.4	8-31-58	Aug	....	3.65	3.35	3.99	3.69	12 Mo Jul	3.57	4.00	21a
b	*D23, E3, B59*	19.2	....	do			do		Aug		do							21b
	do	9.80	....	do			do		Aug		do							22
a Cv into com at $17.29 a share	N4	2.02	....	7.82	1.16	22.3	6.34	10-31-58	Oct	....	1.83	2.73	1.81	2.43				22a
Int. gtd. by Southern Ry. Co.	A4, C54	6.00	....	6.00	Leased by Southern Ry. Co.													23
Now Sperry Rand Corp.	*L27, M57, H81*	16.8	....	221	See Sperry Rand Corp.													24
7Wrrts: purch 20 com per $1000 deb.	*L27, M57, F31*	110	....	218	53.0	509	212	3-31-59	Mar	....	6.56	6.69	3.52	3.21				25
Debs traded without warrants	do	....	....	....			do		Mar		do							26
Cv into com at $30.67 thru 6-1-69	*W28, F31*, NYS	15.4	25.0	50.0	20.3	156	29.7	6-30-59	Dec	....	2.72	3.11	2.80	3.41	3 Mo Mar	1.32	3.87	27

2—Mass., Conn., N.Y. 3—Me., Conn., Mass., N.H., N.Y., N.J., R.I.; also N.J. tr. fds. 4—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
6—Conn., Mass., Me., N.Y., R.I.; also N.J. tr. fds. 7—Me. 8—N.Y. 9—N.J. Tr. Fds.
10—R.I. 11—N.Y., N.J., Conn., Mass., Vt., R.I., Wash., Me., N.H.; also N.J. tr. fds.
12—Conn., Mass., Me., N.H., N.Y., R.I.; also N.J. tr. fds. 13—Conn., Me., N.H., Mass. 14—N.Y., R.I. 15—Conn., Mass., N.H., N.Y., Me. 16—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr Yield
1	•	Spokane Intl. RR...Inc Mtge A 4½s 2013 Apr	B1+	Y	0	..	... '41	h100	h100	100	35½	92	81	96½	86	99½	92	115	98⅝		flat	...
2		Staley (A.E.) Mfg.....SF Deb 3¼s '77 jJ	A	X	0	10	100½ '52	100½	102½	103	93	90	88	95	87	87	86	.....	87	90	4.05	3.63
3		Stand. Financial..1st Sub Cv Deb 5½s '73 Jd	B1	Y	0	..	100 '58	100	105½	....	....	....	....	108	99½	118½	107½	.....	114	117	3.93	4.71
4		Standard Milling Co.....SF Deb 3½s '61 Fa	B1	Y	0	..	103 '45	†100½	†101	103	93	93	85	95½	80	98	95	.....	95	....	7.50	3.66
4a	•	Standard Oil Co. (Calif.).SF Deb 4⅜s '83 jJ	A1+	X	0	5	99⅝ '58	100	†104.40	....	....	....	....	103¾	101⅛	103½	95	2935	95⅜		4.69	4.57
5	•	Standard Oil Co. (Ind.)...Cv Deb 3¾s '82 aO	A1	X	0	8	100 '52	0'63	102½	148⅝	97	142¼	95⅛	120½	101½	123	94½	3702	102½		2.98	3.04
5a	•	do SF Deb 4¼s '83 aO	A1	X	0	5	99 '58	0'64	104	....	....	....	....	104⅞	102	105	95⅝	3631	98		4.64	4.66
6	•	Standard Oil Co. (N.J.).....Deb 2⅜s '71 Mn15	A1+	X	0	1	98 '46	.....	100½	99⅜	82	89	80¼	92	81⅝	84½	78¾	1225	79		4.50	3.01
6a	•	do Deb 2¾s '74 jJ15	A1+	X	0	6	100½ '49	.....	102	103¾	86	91⅞	83½	93½	83⅜	86¾	80⅛	529	81¾		4.45	3.38
7	•	Standard Oil Co. (Ohio).....Deb 4½s '82 jJ	A1	X	0	11	100 '57	0'63	†106	....	....	106⅝	99	107½	98¼	102	96	89	93	96⅛	4.51	4.42
8		Standard-Thomson Corp.....Deb 5s '67 mS	B	Y	2	..	100 '47	102½	104	100	89	87	67	80	73	82½	79	.....	79	....	8.75	6.34
9		do ww SF Deb B 5s '67 mS	B	Y	0	..	100 '51	102½	104	100	92	87	67	83	78	86	82	.....	82	....	8.10	6.10
9a		Stanrock Uranium.....Units	.....	..	0	..	100 '57	100	†103¼	....	....	107½	92	106	84	85	75	.....	75	....	....	....
10		State Loan & Finance.....Deb 3¾s '66 Mn	B1+	X	0	..	100 '54	†101¼	†101¼	104	98	100	90	100	94	98½	96	.....	97	....	4.29	3.88
10a		do ww Sub SF Deb 6s '77 mS15	B1	Y	0	..	97 '57	0'63	4'67	....	....	98	96½	109	97½	120	96	.....	96	....	6.46	6.26
10b		do ww Sub SF Deb 5¾s '78 mN15	B1	..	0	..	100 '58	0'64	6'63	....	....	....	....	102½	100	106	96	.....	97	102½	5.54	5.66
10c		do Cv Cap Deb 5s '69 qr Mar15	B1	Y	0	..	100 '54	†101½	†101½	130	100	120	105½	185	109	185	145	.....	....	180	....	2.77
10d	•	State Mtge. Bk. of Yugoslavia Sec 7s '57 Ao	.....	Z	0	..	92 '27	*100	*100	30	3¼	16	9½	20	10⅛	26	17	349	19		....	....
11		Staten Island Edison.....1st 2¾s '79 Mn	A1+	X	0	5	101¾ '49	j	†103.10	104½	85½	88	76	86	82	80½	79⅛	.....	80⅜	....	4.35	3.55
12	•	Stauffer Chemical Co.....Deb 3¾s '73 mS15	A1	X	0	10	100 '53	101⅓	†103	105½	99¾	100⅞	96	103	98	98½	95⅜	21	....	95⅛	4.34	4.00
13		Steel Co. of Canada, Ltd....Deb 2¾s '67 Mn	.....	..	0	..	99 '47	100	†100.7	97¼	76	85	81	90	83	87	84	.....	86	87½	Can.	Pric
14		Sterling Drug Inc.....SF Deb 3¼s '80 Ao	A	X	0	10	101⅛ '55	i	†104¼	102	89	91	88	98	85	.....	.....	.....	....	90	3.97	3.66
15		Sun Chemical Corp.....SF Deb 2¾s '66 fA	A	X	0	..	100 '46	100	101	101	88	95	84	95	84	93	90	.....	90	91½	4.19	3.00
16		Sun Ray Drug Co.....Deb 3¼s '61 fA	B1+	X	0	..	104 '46	*100¾	101	104	85	93	80	98	87	95	90	.....	95	....	6.40	3.60
17	•	Sunray Oil Corp.....Deb 2¾s '66 jJ	A	X	0	..	101½ '46	†100½	†100¾	103⅜	90	94	89	97	91⅜	92	90	14	....	90	4.59	3.11
18	•	Superior Oil Co.....Deb 3¼s '81 jJ	A	X	0	10	100 '56	0'62	†104	98¾	95½	99	90	100	91	93⅝	88	334	88		4.64	4.20
19	•	Surface Transit, Inc.....1st 6s '71 mN	.....	..	0	..	Exch'56	100	100	....	....	91¼	78⅞	90½	81⅜	87½	82½	665	85⅞		7.85	6.99
20	•	Swift & Co.....Deb 2⅝s '72 Jj	A1+	X	0	7	100½ '47	100½	†101⅓	103¾	90	90	80½	90⅞	85⅛	84½	81¾	43	....	82½	4.53	3.18
21	•	do Deb 2¾s '73 Mn	A1	X	0	3	100 '48	100	†101⅜	104⅜	88	89⅜	85	97⅛	90½	90½	85	13	85		4.31	3.24
22		Sylvania Electric Products...Deb 3¾s '71 mN	B1+	X	0	10	100 '51	100	†101⅜	103	96	95	90	94	91	95	91	.....	91	....	4.72	4.14
23		do SF Deb 4s '78 Fa	B1+	X	0	10	100 '53	100	†102¼	104½	97	96	89	96	93	95	91	.....	91	94	4.49	4.25
24		do SF Deb 4¼s '80 Ms	B1+	X	0	10	100 '58	100	104	....	....	....	....	102½	98	102	98	.....	99	100½	4.72	4.70
25	•	Taiwan Electric Pwr. Co. Extd SF 5½s '81 jJ	.....	..	..	..	.....	.....	100	97	58	94¾	87	97	88	94	89	46	92⅛		6.16	5.97

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. h—On any April 1st. i—‡101.29. j—†101.30. [1]Dealings suspended Dec. '41–Nov., '50. [2]Giving effect to new financing. [3]Years ended May of following year. [4]Not available. [5]Reflecting reorganization. [7]One share less each three year period. [9]7 mo. ended Dec. 31. [10]1st 5⅛s due 6-1-63. [11]Pro forma. [12]Due 12-31. [13]25 common per $500 deb.; wrrts expire 3-1-61.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Pd. full 4½% interest since 1944	F61, M104, NYS	2.31	....	3.53	Acquired by Union Pacific R.R.													1
Also callable @ 101¼ re avail income	*S82, F29, B64*	10.2	....	10.2	3.85	39.8	8.48	3-31-59	Dec	....	....	10.68	12.87	15.04				2
Conv to 5-31-73; at $7.75 thru 6-1-63	*G25, B37, H45*	4.00	....	6.67	....	....	....	.....	Dec	....	1.44	1.87	1.78	1.66	6 Mo Jun	1.64	1.69	3
.....	*B64, G25, L3*	0.48	....	0.64	0.98	6.25	2.51	4-30-58	Apr	....	....	....	....	....				4
No ref to 7-1-63 at lower int. rate	*B64, W51,* NYS	150	....	[2]182	192	686	259	12-31-58	Dec	....	33.19	162.1	140.9	63.84	6 Mo Jun	93.84	31.55	4a
Conv into com at $46 to 10-1-62	*M85, K33,* NYS	14.6	....	467	338	812	232	12-31-58	Dec	....	11.67	17.02	17.75	10.73	6 Mo Jun	11.32	9.76	5
Not ref to 10-1-63 at lower int. rate	*M85, K33,* NYS	200	....	do			do				do							5a
.....	*M85, B64,* NYS	85.0	....	699	1299	3120	1533	12-31-58	Dec	2.59	10.62	28.72	26.63	13.88				6
.....	*M85, K33,* NYS	150	....	do			do		Dec		do							6a
S.F.: $1,250,000 annually '63-'81	*M91, B64,* NYS	25.0	....	66.0	25.9	128	65.1	12-31-58	Dec	....	16.20	30.91	13.37	10.51	6 Mo Jun	10.34	12.21	7
Warrants expired Sept. 1, 1957	*L23, B101, J11*	0.67	....	1.52	0.06	4.08	1.41	12-31-58	Dec	....	[3]d1.23	[7]d2.84	d0.18	d0.62				8
[3]Wrrts. to purch. com. at $9.90 a shr	*L23, B101*	0.86	....	do			do		Dec	....	....	....	....	....				9
Units: $1000 [10]Bds & 35 com shs.	*B64, D31*	26.0	....	29.5	....	....	....	.....	....	....	....	....	....	....				9a
.....	*U7, M57, A34*	6.70	....	45.7	....	....	....	.....	Dec	....	2.40	2.56	2.39	2.49	6 Mo Jun	....	2.21	10
Wrrts: purch. com at 17 to 9-15-63	*E3*	3.00	....	do	....	....	....	.....	Dec		do							10a
Wrrts exercisable after 11-15-59	*E3, G27, M57*	10.0	....	do	....	....	....	.....	Dec		do							10b
Conv into com @ 13.514 to 11-1-59	*U7, M57, L36*	0.45	....	do	....	....	....	.....	Dec		do							10c
0/1/39 & subseq. cpns. in default	*S57, D23,* NYS	8.14	....	....	....	....	....	.....	....	....	....	....	....	....				10d
Merged into Cons. Edison of N. Y.	*H5*	2.75	....	[2]1029	See Consolidated Edison of New York													11
S.F.: $833,000 principal amt annually	*M85, W51,* NYS	11.7	....	19.7	23.2	62.8	10.9	12-31-58	Dec	....	9.29	16.12	16.71	20.95				12
Prin. & int. payable in Canada	*A19,* W35, K8	14.6	....	25.8	55.2	134	30.1	12-31-58	Dec	....	13.60	28.20	27.26	21.81				13
.....	*E3, F31, B64*	22.6	....	24.0	14.3	85.2	31.1	12-31-58	Dec	....	10.05	17.12	18.77	17.16				14
.....	*S73, G27, M27*	2.78	....	3.71	2.60	17.9	5.53	12-31-58	Dec	....	7.67	21.78	10.56					15
Now Consolidated Sun Ray, Inc.	*E3*	0.83	....	3.28	1.17	16.1	8.62	2-2-59	Jan	....	....	....	....	....				16
Now Sunray Mid-Continental Oil	*E3, F29,* NYS	15.0	....	50.5	54.1	143	55.0	12-31-58	Dec	....	7.03	24.20	28.31	24.18				17
.....	*D23, F31,* NYS	60.0	....	94.2	20.9	49.8	20.6	8-31-58	Aug	....	....	3.51	6.54	5.14				18
Sub. of Fifth Ave. Coach Lines	NYS	8.00	....	7.98	2.72	3.91	2.58	12-31-58	Dec	....	[5]0.26	[5]4.89	3.39	d0.60	3 Mo Mar	d4.46	d2.33	19
.....	*S5,* NYS	32.0	....	94.3	40.5	326	113	11-1-58	Oct	d0.68	d1.61	5.27	3.97	3.81				20
.....	*S5,* NYS	8.75	....	do			do				do							21
Merged Gen'l Tel Corp; now	*H5, W56*	18.8	....	68.9	7.67	184	49.4	7-31-59	Dec	....	3.89	8.53	5.62	3.40	7 Mo Jul	2.54	4.66	22
General Tel & Electronics	*P2, H5, M57*	15.5	....	do			do				do							23
.....	*P2, H6, M57*	19.0	....	do			do				do							24
Assented to '52 debt resumption plan	NYS	3.21																25

-Me., N.J., also N.J.; tr. fds. 3—Mass., N.J., N.Y.; also N.J. tr. fds. 5—Mass., N.Y.; also N.J. tr. fds. 6—N.J., Me., Mass.; also N.J. tr. fds. 7—Mass., N.J., N.Y. L.; also N.J. tr. fds. 8—Me., N.J., Vt.; also N.J. tr. fds. 10—N.J. tr. fds. 11—Me.; also N.J. tr. fds.

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1		Tampa Electric Co.....1st 2⅝s '76	fA	A1	X	0	5	99½ '46	100	‡101¾	101¼	83	83	77	87	79	78	77¾	.....	78	....	4.50	3.37
2		do 1st 4¼s '86	fA	A1	X	0	5	101 '56	n	†104.55	104	100½	101	91	103¾	95	....	....	.....	....	98	4.26	4.34
2a		do 1st 4¼s '88	jJ	A1	X	0	5	102⅝ '58	e	†106.65	....	....	....	....	102¼	98	....	....	.....	....	97⅓	4.40	4.38
3		Temco Aircraft.....Cv Sub Deb 5¼s '71	aO	B	Y	0	13	100 '56	100	103	109	99	108¾	73	110	75	112	88	.....	88	92	6.20	5.70
4		Tenn. Gas & Transmission...1st 2¾s '66	Ao	A	X	0	..	101½ '46	‡100¾	†100⅞	103⅜	85	89	82	92	79	90	82½	.....	88	....	4.75	3.12
5		Tennessee Gas Trns. 1st Pipe Line 3s '67	aO	A	X	0	..	102¼ '47	bb	‡101⅓	103⅛	87	99	85	93	79	90	82½	.....	88	....	4.67	3.40
6		do 1st Pipe Line 3⅓s '71	Fa	A	X	0	..	101¼ '51	z	†102.47	101¼	87	90	81	93½	76	90	84	.....	85	....	4.77	3.52
7		do 1st Pipe Line 3⅓s '75	Fa	A	X	0	..	101⅓ '54	k	†103.90	102½	87¼	94	83	94½	82	91	84	.....	87	....	4.67	4.21
8		do 1st Pipe Line 3⅞s '76	Fa	A	X	0	..	101 '55	p	†104.22	104⅜	93⅛	96½	85	98	78	92	87	.....	89	....	4.83	4.36
9		do 1st Pipe Line 4¼s '76	mN	A	X	0	..	100⅝ '56	aa	5.40'61	101	98¾	105	96½	105¼	83	100½	97	.....	97½	99	4.85	4.36
10		do 1st Pipe Line 5¼s '77	jJ	A	X	0	..	100 '57	100	5¼'62	....	....	104⅛	100	106	100	104½	99	.....	100	101½	5.12	5.24
11		do (due 9-1) 1st Pipe Line 5¾s '79	jj	A	X	0	..	100 '58	0'60	†105.10	....	....	....	....	105	104¼	106	99½	.....	99½	100½	5.35	5.39
11a		do 1st Pipe Line 5¼s '79	mN	A	X	0	..	101¼ '59	ee	†106.50	....	....	....	....	....	....	103¼	99½	.....	99½	100½	5.21	5.24
12		do Deb 4¼s '74	mS	B1+	X	0	..	102 '54	q	†104.61	106	93½	97	86	95½	86	91	86	.....	86	....	5.65	4.94
13		do Deb 4s '75	Ao	B1+	X	0	..	101¼ '55	v	†104.15	103½	94	93¾	82	93	82	88	82	.....	84	....	5.51	4.76
14		do Deb 4½s '77	Jj	B1+	X	0	..	100 '56	100	4¾'61	102⅛	94½	99½	90	96	89	92	88	.....	88	....	5.56	5.11
15		do Deb 6s '77	mN	B1+	X	0	..	99 '57	100	†105.37	....	....	107	99	107	102	105	102	.....	....	104½	5.60	5.77
15a		do Deb 5s '78	Mn	B1+	X	0	..	100 '58	100	†104.74	....	....	....	....	102¾	95½	101½	97½	.....	....	99½	5.04	5.05
15b		Tenney Engineering..Cv Sub Deb 6s '68	mN	.....	..	0	..	100 '58	103	106	....	....	....	....	220	100	220	131⅜	.....	131⅜	....	2.40	4.56
15c		•Terminal RR. Assn. St. L. Imp C 4s 2019	jJ	A1+	X	0	12	... '45	.....	x	137½	100	99	83½	90½	85	92	77	47	77		5.27	5.19
16		• do Ref Imp D 2⅞s '85	aO	A1+	X	0	12	102½ '45	103⅝	106	109	84	84½	79½	87½	84	84	78½	47	78½		4.25	3.66
17		•Texas Co.....Deb 3⅛s '83	Mn	A1+	X	0	7	99½ '58	0'69	104½	....	....	....	....	99⅜	99⅞	92⅜	86	2684	87½		5.19	4.57
18		•Texas Corp. (Now Texas Co.)..Deb 3s '65	Mn15	A1+	X	0	7	103 '40	.....	102	108⅛	94½	99½	92	101¼	94	97⅛	90½	1566	92¼		4.55	3.26
18a		Texas East. Trans...1st Pipe Line 4⅛s '77	Ms	A	X	0	..	99½ '57	100	†105.82	....	....	102	93	104	96	97	94½	.....	95½	....	5.27	5.16
18b		do 1st Pipe Line 5⅛s '77	mS	A	X	0	..	99 '57	100	†104.84	....	....	107	99	107	103¼	106½	104	.....	....	105	5.19	5.19
18c		do 1st Pipe Line 4⅛s '78	Ms	A	X	0	..	99½ '58	0'60	†104.14	....	....	....	....	102	96	100¾	95½	.....	100¾	105¾	4.50	4.10
19		do 1st Pipe Line 5⅛s '78	mS	A	X	0	..	99 '58	0'61	†105.17	....	....	....	....	105¾	103	106	102	.....	102½	103½	5.34	5.19
19a		do 1st Pipe Line 4⅛s '79	Ao	A	X	0	..	99½ '59	100	†104.38	....	....	....	....	....	....	99½	94½	.....	94½	96	5.19	5.19
20		do Deb 4⅜s '74	Ms	B1+	X	0	..	100 '54	*100	†102.80	104½	94	95	87	93	89	92	89	.....	92	....	5.13	4.89
21		do [9]Deb 5⅛s '76	fa	B1+	X	0	..	100 '56	100	5¼'61	....	....	100¾	93	103½	100	103½	99½	.....	99½	101	5.41	5.19
22		do Deb 6s '77	Jd	B1+	X	0	..	98½ '57	100	†105½	....	....	102¾	98	104½	100	104	100	.....	100	....	6.00	6.00
23		Texas Electric Service Co.....1st 3½s '82	Mn	A1	X	0	8	102 '52	f	†103.75	103½	92	92	81	89½	82	83	80	.....	80¼	....	4.50	3.74
24		do 1st 3½s '86	Ms	A1	X	0	8	101⅞ '56	l	104.42	101⅞	95½	92	81	92	84½	82	78½	.....	78½	....	4.70	4.47
25		do 1st 4½s '88	mN	A1	X	0	8	101⅝ '58	s	†105.95	....	....	....	....	102½	101	102	98	.....	98¼	99	4.55	4.58
26		do SF Deb 3½s '73	Ao	A	X	0	..	102¼ '48	m	†102.78	105	92	102	102	94	89	....	....	.....	87½	....	4.47	3.99
27		Texas Industries...Cv Sub Deb 4.60s '75	Jd	B	Y	0	..	100 '55	0'60	102	105	71	74	59	79½	59	86	79	.....	84	87	6.08	5.48

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.55. f—†101.63. h—On Oct. 1. k—†101.17. l—†101.81. m—†101.47. n—100.90. p—†100.90. q—†101.67. r—†100.44. s—†101.63. v—†101.07. x—Price to yield annual return of 3%. z—‡100.79. aa—†100.59. bb—†101.01. cc—†101.22. ee—†101.21
[2]Giving effect to new financing. [3]Before depreciation. [4]Preliminary. [7]Consolidated. [8]Company only. [9]Due Dec. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*G27, F31, S7*	6.68	....	62.0	2.61	8.43	13.8	6-30-59	Dec	....	3.85	5.60	4.52	3.65	12 Mo Jun	3.51	3.41	1
.....	*G27, F31, K7*	9.80	....	do			do		Dec		do							2
.....	*S119, B64, E3*	25.0	....	do			do		Dec		do							2a
Conv to mat.; at $17½ to 10-1-61	*A7, E3, K7*	4.70	....	8.70	2.61	36.6	19.9	12-31-58	Dec	....	8.77	4.62	3.75	5.08				3
Now Tenn. Gas Transmission Co.	*W35, B64, F29*	18.2	....	[2]716	See Tennesee Gas Transmission Co.													4
.....	*W35, B64, F29*	21.7	....	[2]716	52.4	120	103	6-30-59	Dec	....	2.56	2.89	2.62	2.80	12 Mo Jun	2.71	2.89	5
.....	*S119, W35, B64*	23.6	....	do			do				do							6
.....	*S119, W35, H6*	107	....	do			do				do							7
.....	do	44.0	....	do			do				do							8
.....	*S119, W35, H6*	44.8	....	do			do				do							9
.....	*S119, W35, H5*	46.9	....	do			do				do							10
Not ref to 1-1-64 at less int. rate	*S119, W35, H6*	49.5	....	do			do				do							11
Not ref to 11-1-64 at lower int. rate	do	50.0	....	do			do				do							11a
.....	*S119, W35, H6*	54.1	517	do			do				do							12
.....	*S119, W35, H5*	20.8	do	do			do				do							13
.....	*S119, W35, H6*	26.7	do	do			do				do							14
.....	do	23.5	do	do			do				do							15
.....	do	28.8	do	do			do				do							15a
Conv. into com at $6.75 a shr.	G44	0.37	....	0.52	0.26	2.03	0.83	12-31-58	Dec	....	....	....	....	....				15b
Gtd. int. & S.F. by proprietary cos.	B72, A4, NYS	7.85	....	44.4	1.79	7.55	4.95	12-31-58	Dec	0.69	0.65	1.64	1.35	1.03				15c
Gtd. prin. int. & SF by proprietary cos	*F29, B64,* NYS	34.8	....	do			do				do							16
.....	*D23, K33,* NYS	150	....	348	393	1029	402	12-31-58	Dec	d0.51	9.97	37.14	27.95	26.98				17
.....	*D23,* B72, NYS	48.4	....	348	See Texas Company													18
.....	*D23, F31, K33*	39.3	....	517	75.4	120	67.2	6-30-59	Dec	....	2.23	2.51	2.85	2.29	12 Mo Jun	2.66	1.98	18a
.....	*D23, F31, K33*	30.0	....	do			do		Dec		do							18b
.....	*D23, F31, K33*	25.0	....	do			do		Dec		do							18c
Not ref to 9-1-63 at lower int. rate	*D23, F31, K33*	35.0	....	do			do		Dec		do							19
Not ref to 4-1-64 at lower int.	*D23, F31, K33*	45.0	....	do			do		Dec		do							19a
S.F. retire 97.3% prior to mat.	*D23, F31, B64*	13.3	364	do			do		Dec		do							20
.....	*D23, F31, B64*	29.4	do	do			do		Dec		do							21
.....	*D23, F31, K33*	14.7	do	do			do		Dec		do							22
Controlled by Texas Utilities Co.	*K33, B64, L27*	8.00	...	120	18.1	25.5	14.3	12-31-58	Dec	1.64	1.69	6.15	6.03	6.17	12 Mo Jul	5.97	6.02	23
.....	*K7, M57, H3*	10.0	....	do			do		Dec		do							24
.....	*H5, B35, P42*	10.0	....	do			do		Dec		do							25
.....	*F31, C15, H23*	4.30	111	do			do		Dec		do							26
First $1,500,000 conv com at $13.72	*K7, B2, H45*	5.15	....	5.42	1.85	6.57	1.68	5-31-59	May	....	2.22	1.61	1.79	2.66	Fiscal year 1959		3.68	27

[1]—N.H., Conn., Mass. 5—Conn., Me., Mass., N.H., N.Y., R.I. 7—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds.
[2]—Conn., Mass., N.J., N.Y., R.I. and (3½s '85-'86) N.H.; all N.J. tr. fds. 12—N.Y., N.J., Minn., Vt., R.I.; also N.J. tr. fds.; and 2¾s Conn., Me., Mass., N.H.
[3]—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		•Texas & New Orleans RR. 1st Ref B 3½s '70	Ao	A	X	0	9	100 '46	100	†101	104¾	82	86¾	82	86	83	85	81	118	81	5.57	4
1a		• do 1st & Ref C 3¾s '90	Ao	A	X	0	9	100 '46	100½	†103½	102½	85	85¾	70	76½	72	74½	73½	60	73½	4.88	4
1b		•Tex. Pac.-Mo. Pac. Trm. RR Mtg 3¾s '74	Jd	A	X	0	4	102 '44	r101½	102⅜	105¾	88	88	75	89	77	87⅝	87½	19	87½	4.51	3
2		•Texas & Pacific Ry. 1st 5s 2000	Jd	A1	X	2	13	.....	.....	NC	152½	98⅛	114	106	111	104½	108½	99	81	99	5.09	5
3		• do Gen & Ref E 3¾s '85	jJ	A	X	0	10	100½ '45	p101⅞	103½	106	94	96	77½	87	78	85½	74¾	305	74⅜	5.75	5
4		Texas Power & Light. 1st 2¾s '75	Mn	A1	X	0	1	100¾ '45	e	†101.94	105½	84	86½	78½	89	82	82	76	.....	78½	4.65	3
5		do 1st 3¼s '82	Ao	A1	X	0	1	101¼ '52	x	†103.23	104¼	90	90	83	94	85	84½	78	.....	80½	4.65	4
6		do 1st 4⅜s '86	mN	A1	X	0	1	101½ '56	s	†105.61	102½	101¼	104	96	106	96	99½	93	.....	93	4.83	4
7		do 1st 4½s '88	jD	A1	X	0	1	101 '58	†101	†105.50	.....	.....	.....	.....	101½	101	101	98	.....	99 101	4.45	4
8		do Deb 3¼s '73	Ao	A	X	0	..	100⅛ '48	m	†102.09	105	90	91	82	93	89	88	80	.....	86	4.59	3
8a		Textron American. Sub Deb 5s '70	QrFeb	B1	Y	0	5	... '55	100	100	96½	82	82	73	92	73½	95	90	.....	90 94	....	5
8b		do Cv Sub Deb 5s '71	QrJan	B1	Y	0	5	100 '56	.....	†102½	109¼	81½	81½	60	96	61½	111	92	.....	92 94	5.70	5
8c		Textron Inc. Sub Deb 5s '84	QrFeb	B1	Y	0	..	... '59	100	100	.....	.....	.....	.....	.....	.....	73	69	.....	69½ 71	7.60	7
8d		do ww Sub Deb 5s '84	QrFeb	B1	Y	0	..	100 '59	100	100	.....	.....	.....	.....	.....	.....	100	86½	.....	86½ 89	....	5
8e		do Ex '59 w Sub Deb 5s '84	QrFeb	B1	Y	0	..	... '59	100	100	.....	.....	.....	.....	.....	.....	85	77	.....	77 80	....	6
9		Thompson Products. Deb 3¼s '71	Ao	A	X	0	5	100 '51	100	†101½	103¼	89	92	84	94	90	90	85¾	.....	86	4.80	3
10		• do Sub Cv Deb 4⅛s '82	fA	B1+	X	0	5	100 '57	100	†104⅜	.....	.....	115	100	125	106¾	127½	104½	1945	106⅜	4.41	4
11		Thriftimart Inc. Cv Deb 6s '77	Jd	B1	Y	0	..	100 '57	0'63	†105	.....	.....	100½	98½	140	98½	139	125	.....	125 130	3.71	4
11a		do Cv Sub Deb 5s '80	Jd	B1	Y	0	5	100 '59	100	†105	.....	.....	.....	.....	.....	.....	105½	98	.....	98 100	5.00	5
12		•Tidewater Oil Co. SF Deb 3¼s '86	Ao	A	X	0	5	100 '56	100	†103¼	101⅝	91½	96½	83½	97	83	84½	78½	123	78½	4.96	4
13		•Tokio (City of). Extd Ext 5½s '71	aO	.....	..	0	..	.....	.....	100	98	64½	100	96⅝	101	98⅛	100⅝	97	58	99	5.61	5
14		•Tokyo Electric Light. Extd 1st SF 6s '63	Jd15	.....	..	0	..	.....	.....	100	100⅝	69⅜	100½	92½	103⅞	97½	102	100	554	100¾	5.79	5
15		Toledo Edison Co. 1st 2⅞s '77	Ao	A	X	0	3	103⅛ '47	x	†104	104	85	85	77	89	83	82	77½	.....	77½	4.75	3
16		•Toledo & Ohio Cent. Ry. Ref Imp 3⅜s '60	Jd	B1+	X	0	7	99 '35	.....	100	102	82¾	96⅛	91	96½	88	98¾	95½	77	95½	9.50	3
16a		Toledo Terminal RR. Co. 1st 4½s '82	aO	A1	X	2	2	100 '57	100	†104¾	.....	.....	.....	.....	102	99	100	95	.....	99½102	4.62	4
17		Tracerlab, Inc. Cv Deb 5s '70	mN	B	..	0	..	100 '55	.....	103	100	96½	73	61	80	55	105	85	.....	98 100	5.00	5
18		Trans-Canada Pipe Lines. Deb 5.60s '87	Jj	.....	..	0	..	... '57	.....	.....	.....	.....	.....	.....	98½	93	100½	94½	.....	98¼ 99	5.67	5
19		do Sub Deb 5.85s '87	Jj	.....	..	0	..	... '57	.....	.....	.....	.....	.....	.....	91⅝	88⅝	97¼	89	.....	90 91	Can.	Pr
19a		Transcont. Gas Pipe Line. 1st 5s '77	Ao	A	X	0	..	100⅝ '57	0 55'61	†105½	.....	.....	99⅜	95	104½	97	100	97	.....	98¾ 99½	5.05	5
20		do 1st Pipe Line 4⅝s '78	jD	A	X	0	..	99½ '58	100	†105⅛	.....	.....	.....	.....	100⅜	95½	98½	94	.....	94 95½	4.99	4
20a		do 1st Pipe Line 5s '79	Fa	A	X	0	..	98¾ '59	0'62	†105	.....	.....	.....	.....	.....	.....	102⅝	98½	.....	98½ 99½	5.05	5
20b		do 1st Pipeline 5⅛s '80	Fa	A	X	0	..	99⅜ '59	100	105⅛	.....	.....	.....	.....	.....	.....	99⅝	97	.....	97 98	5.29	5
21		do Deb 6⅛s '78	Mn	B1+	X	0	..	99½ '57	100	†105⅝	.....	.....	104	99½	105⅞	96	104½	102	.....	103½104½	5.74	5
21a		•Tri-Continental Corp. Deb 2⅞s '61	Ms	A	X	0	..	102 '46	.....	†100½	103	92½	95½	90¾	99⅜	94¾	98	95⅝	67	96	5.70	3
22		Twin City Rapid Transit. CT 4s '64	aO	B	Y	0	..	101⅓ '44	q	†101½	105	75	96	91	94	90	94	91	.....	92½	5.75	4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—†100.52. f—†102.20. k—100.55 beginning '61. m—†100.57. p—On Jan. 1. q—†100.50. r—On Dec. 1st. s—†101.20. x—†101.06. y—101.12. z—†102.40. [1]Amer. Units, 5.60s due 1-1-87. [2]Giving effect to new financing. [3]Maximum issuable under exchange offer. [4]Period 1-2-55 to 12-3-55.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Gtd. by Southern Pacific Co.	K33, B64, NYS	13.6	....	76.4	6.10	21.2	20.2	12-31-58	Dec	....	1.22	3.07	3.43	3.20				1
a	do	E29, G25, NYS	42.5	....	do			do		Dec		do							1a
b	Gtd. by Tex. & Pac. and Mo. Pac. R. R.s	*FS1, K7*, NYS	3.16	....	3.16	....	....	....	.....	....	....	....	....	....	....				1b
	Cont. by Missouri Pacific R. R. Co.	*L27, P49*, NYS	19.0	....	56.8	16.2	26.8	10.0	6-30-59	Dec	1.02	1.25	4.31	3.50	2.76	7 Mo Jul	1.91	2.26	2
	.....	*H6*, NYS	25.2	19.0	do			do				do							3
	Cont. by Texas Utilities Co.	*F31, B64, E3*	31.5	....	109	10.6	16.7	13.7	12-31-58	Dec	1.72	1.75	5.08	5.67	6.52	12 Mo Jul	6.45	5.67	4
	Sinking fund begins in 1962	*K33, K5, M57*	14.0	....	do			do		Dec		do							5
	Sinking fund begins in 1967	*H6, R35, B35*	10.0	....	do			do		Dec		do							6
	Sinking fund begins in 1969	*K33, B64, K7*	12.5	....	do			do		Dec		do							7
	.....	*D37, H51, D19*	6.02	98.4	do			do		Dec		do							8
a	Now Textron Inc.	R11, M57, B59	12.1	24.6	86.3	See Textron Inc.													8a
b	Conv to '70; at $24.96 to 12-31-59	*B59, S19, B2*	19.6	do	do			do											8b
c	Deb traded without wrrts.	*B59, S19, W5*	30.0	24.6	86.3	7.85	9.40	33.3	12-31-58	Dec	....	d1.10	2.65	3.27	4.25	6 Mo Jun	1.89	6.29	8c
d	One '59-'60 wrrt per M; Each buys	do	....	24.6	do			do				do							8d
e	10 com to mat. at $25 to 5-1-64	do	....	24.6	do			do				do							8e
	Now Thompson Ramo Wooldridge	*S82, M27, S73*	12.7	....	40.2	13.4	138	71.7	6-30-59	Dec	....	....	....	4.93	4.84				9
	Cv to 8-1-67; at $72.69 thru 8-1-62	*S82, M27*, NYS	19.7	13.3	do			do		Dec		do							10
	Cv to maturity into Cl A at $22.438	*R8, D13, P2*	3.15	....	12.3	5.62	22.8	10.4	3-28-59	Mar	....	4.33	7.46	4.52	6.82				11
a	Cv to mat. into Cl A at $32 a share	*R8, W51, H81*	8.00	....	do			do		Mar		do							11a
	.....	*E3, K33*, NYS	50.0	....	284	29.0	173	77.6	12-31-58	Dec	....	....	7.77	4.89	1.24	3 Mo Mar	1.31	4.68	12
	Assented to '52 debt resumption plan	NYS	1.99	....	....	....	....	....	.....	....	....	....	....	....	....				13
	Assented to '52 debt resumption plan	NYS	16.7	....	....	....	....	....	.....	....	....	....	....	....	....				14
	.....	*F31*	31.7	....	90.2	4.47	12.6	9.69	3-31-59	Dec	....	2.98	3.85	3.95	4.72	12 Mo Jun	4.13	4.43	15
	Assumed by N.Y. Central R.R.	*F31*, B106, NYS	9.27	....	769	See N. Y. Central R. R.				....	....	....	....	....	....				16
a	Cont. by 9 proprietary cos.	*H6, D19, P49*	5.88	....	5.88	0.46	1.03	0.44	12-31-58	Dec	....	0.44	0.71	1.03	1.05				16a
	Conv into common at $14.75 a share	*L23, H19, E19*	1.50	....	2.51	0.15	4.61	1.75	12-31-58	Dec	....	....	....	....	....				17
	Issue payable in U.S. funds	*L27, S119, W35*	20.8	....	217	7.01	17.7	11.1	12-31-58	Dec	....	0.16	0.54	4.26	....				18
	Issue payable in Canadian funds	*N3, W59, M41*	54.2	119	do	....	....	....	.....	Dec	....	....	....	....	....				19
a	.....	*W35, S119, B64*	50.0	....	[2]351	10.8	26.8	34.5	4-30-59	Dec	....	2.36	2.51	2.75	2.79	12 Mo Apr	....	2.80	19a
	.....	*W35, S119, E3*	25.0	....	do			do		Dec		do							20
a	Not ref to 2-1-64 at lower int.	do	35.0	....	do			do		Dec		do							20a
b	Not ref to 8-1-64 at lower int.	*W35, S119, B64*	20.0	....	do			do		Dec		do							20b
	.....	do	20.0	319	do			do		Dec		do							21
a	.....	*U7, B64*, NYS	7.36	....	18.1	Net Asset Val $22,604			6-30-59	Dec	....	2.96	20.10	23.31	23.98	6 Mo Jun	21.3	21.5	21a
	.....	*D23*, S73, E61	2.19	....	2.53	2.58	2.85	3.52	12-31-58	Dec	0.98	0.19	2.45	2.60	1.63	6 Mo Jun	1.47	1.51	22

1—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H., N.Y. 3—N.Y., Mass., Me., N.H., R.I., N.J., Minn., Wash., Vt.; also N.J. tr. fds.
4—N.H., N.Y., Conn.; also N.J. tr. fds. 5—N.J. tr. fds. 7—Me., N.Y., R.I.; also N.J. tr. fds. 9—N.J., N.Y., R.I.; also N.J. tr. fds.
10—N.J., Me., Minn., Vt., R.I., Mass., N.H., N.Y.; also N.J. tr. fds. 13—Conn., Me., Mass., Minn., N.H., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yiel
1		Two Guys from Harrison..Cv Sub Deb 6s '74	Jj	B	Y	0	..	100 '58	100	†106	....	....	....	....	....	....	123	100	.....	121	125	3.80	4.7
1a		Underwood Corp.....Cv Sub Deb 5½s '71	aO	B	Y	0	..	100 '56	1½'62	†105	117½	100	139	72	110	72½	124	97	.....	97	103	5.18	5.2
2		Union Electric Co.....1st 3⅛s '86	jJ	A1	X	0	1	102⅜ '56	x	†105.27	98¼	97⅓	98¾	86½	99½	92	92	91⅓	.....	....	92	4.26	4.0
2a		do 1st 4⅜s '88	Ms	A1	X	0	1	102⅜ '58	u	†106.76	....	....	....	....	106½	100	99⅓	95⅓	.....	95¼	96⅓	4.59	4.5
3	•	Union Electric Co. of Mo..1st CT 3⅛s '71	Mn	A1	X	0	1	107⅝ '41	†104⅛	†105⅛	113⅓	94	98¼	88½	101½	93	95¼	87½	183	89		4.59	3.7
4	•	do 1st & CT 2⅞s '75	aO	A1	X	0	1	101 '45	n	†102.10	107	86	88	80	90	80	81	76	59	76		4.91	3.6
5	•	do 1st & CT 2⅛s '80	jD	A1	X	0	1	102⅓ '50	f	†104.02	104	94	86	85⅛	86⅜	86	74	74	2	.....	....		
6	•	do 1st & CT 3⅜s '82	Mn	A1	X	0	1	102 '52	p	†103.75	105	91	91	79½	94½	83⅜	84¾	77	98	....	79½	4.73	4.1
7	•	do Deb 3s '68	Mn	A	X	0	6	100⅜ '48	m	†101.58	105¼	90	92	88	93⅞	90	90	89	35	....	87	4.90	3.4
8		Union Lt., Heat & Power ..... 1st 5s '89	jJ	A1	X	0	15	101⅛ '59	†101.10	†106.09	....	....	....	....	....	....	....	....	.....	....	101½	4.91	4.9
9	•	Union Oil of Calif.....Deb 2¾s '70	Jd	A1	X	0	7	101 '45	100½	102	105¼	84½	91	81⅓	93½	84	87	84⅜	165	84¾		4.55	3.2
10	•	Union Pacific RR.....Ref C 2½s '91	Ms	A1+	X	0	8	102⅓ '46	102	104	99⅝	74⅓	80¾	67	80½	70	73	65	407	66½		4.44	3.3
11	•	do Deb 2½s '76	Fa	A1+	X	0	10	108⅓ '46	*106⅜	*107⅜	107¼	84	88	79	90	81⅓	83¼	77	320	77		4.88	3.7
12	•	Union of South Africa...Ten-Yr 4½s '65	jD	*B1+	..	0	..	98⅓ '55	100	NC	102⅛	93½	96½	87⅛	100½	92½	96⅓	93	688	94¾		5.28	4.8
13	•	do Ext 5⅛s '68	Jj	*B1+	..	0	..	98⅓ '58	0'60	NC	....	....	....	....	101⅝	97½	98⅞	95⅓	766	96⅜		6.00	5.2
14	•	do Ext 5⅛s '68	jD	*B1+	..	0	..	98⅓ '58	98⅓	NC	....	....	....	....	....	....	97⅓	94½	1308	95⅞		6.10	5.7
15		Union Sulphur & Oil.....Deb 4s '78	Ms	B1+	X	0	..	100 '53	100	†102½	104	97	96	88	94½	92½	93	92	.....	92	....	4.65	4.3
16	•	Union Tank Car.....Deb 4¼s '73	Ao15	A	X	0	3	100 '53	0'60	†103¼	106¼	98	99	95½	103¾	98½	100	94	54	94½		4.80	4.8
17	•	United Biscuit Co.....Deb 2¾s '66	Ao	A	X	0	3	102 '46	†101	†102	104	91	90	85	96½	90	90	89	75	.....		....	....
18	•	do Deb 3¼s '77	Ms	A	X	0	3	102⅓ '52	†102	†104⅜	104⅓	96	92	89	92½	86	90¾	88	49	....	83	4.74	4.4
19	•	United Gas Corp.....1st & CT 2¾s '70	Jj	A	X	0	4	101⅓ '50	q	†102.14	102¾	90⅓	87⅓	80⅛	81	81	82⅛	82	23	82		4.90	3.3
20	•	do 1st & CT 3⅛s '71	jJ	A	X	0	4	102.4'51	s	†102.82	105¾	95⅓	99½	91	100½	90¼	93	90⅓	226	91		4.60	3.9
21	•	do 1st & CT 3⅛s '72	Fa	A	X	0	4	102⅓ '52	r	†102.95	106	93⅛	98	86	101⅛	87⅜	93	87⅓	367	88⅛		4.74	3.9
21a	•	do 1st & CT 4⅛s '77	Ms	A	X	0	4	102⅓ '57	i	†106.05	....	....	102⅛	100	106½	98½	102	95	471	97		4.75	4.4
21b	•	do 1st & CT 4¼s '78	Ms	A	X	0	4	101⅜ '58	v	†105.31	....	....	....	....	104½	97⅜	100	93	664	93½		4.80	4.4
22	•	do SF Deb 4⅜s '72	aO	B1+	X	0	..	102⅜ '52	w	†103.07	106¾	100	101⅓	93	103¼	93⅓	99⅜	94	315	95⅜		4.84	4.4
23	•	do SF Deb 3⅜s '73	aO	B1+	X	0	..	100⅜ '53	t	†102.54	105½	97	97½	97	95	95	89	88	40	88	....	6.04	5.5
24	•	do SF Deb 4⅜s '78	jJ	B1+	X	0	..	102½ '58	e	†106.57	....	....	....	....	101¾	98	102½	95	985	95		6.08	5.6
25		United Gas Improvement.....1st 3⅛s '66	Jj	A	X	0	14	Exch'53	†102½	†103¼	102	90	92	90	96	90	94	85	.....	86	....	6.18	3.6
26		do 1st 3⅛s '79	jJ	A	X	0	14	101¾ '54	y	†103.74	102⅓	88	91½	79	92	83	84	79	.....	80	....	4.85	4.0
27		do 1st 4⅛s '83	Mn	A	X	0	14	101⅓ '58	101½	†105.40	....	....	....	....	101⅝	95	....	....	.....	88	....	4.98	4.2
28		do 1st 5⅛s '84	Jd	A	X	0	14	102¼ '59	z	†107.33	....	....	....	....	....	..	104	102½	.....	104	....	4.86	4.1

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†102.23. f—†102.06. g—On Aug. 1. i—†102.11. j—102.19. m—†100.36 on May 1. n—100.65. p—†101.63. q—†100.95. r—†101.57. s—†101.61. t—†100.55. u—†102.58. v—†101.31. w—†101.74. x—†102.23. y—†101.48. z—†102.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended in Dec., '41-Nov., '50. [5]Pro forma. 1—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Me., N.Y., Minn., Vt., R. I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cv to maturity; at $11.50 thru 1965	*B2, A14, B37*	2.50	....	7.41	2.69	9.04	7.03	8-31-58	Aug	....	....	....	....	....				1
Conv into common at $23 a share	*L27, L17, W35*	5.72	....	24.4	2.32	49.1	11.2	12-31-58	Dec	....	2.95d	11.43	0.36	d6.14				1a
.....	*F31, D37, G27*	40.0	....	273	7.57	31.0	39.4	12-31-58	Dec	1.78	2.15	3.78	3.83	3.80	12 Mo Mar	....	3.50	2
.....	*F31, W35, K7*	35.0	....	do			do		Dec		do							2a
Now Union Electric Co.	*L27, H51*, NYS	90.0	....	273	See Union Electric Co.													3
.....	*W35, S73*, NYS	13.0	....	do														4
.....	*H5, E17*, NYS	25.0	....	do														5
.....	*L27, B37*, NYS	30.0	....	do														6
.....	*W35, S73*, NYS	20.0	233	do														7
.....	*H6, B35*	6.10	....	14.0	0.29	2.38	5.65	12-31-58	Dec	....	4.09	4.44	5.42	4.50				8
.....	*D23*, NYS	18.5	....	184	88.2	231	74.7	6-30-59	Dec	2.27	3.93	6.05	7.38	5.28	6 Mo Jun	4.94	4.70	9
.....	*H5, B37*, NYS	70.9	....	162	107	182	93.1	6-30-59	Dec	2.28	2.24	16.56	18.21	18.31	7 Mo Jul	14.37	14.56	10
.....	*H5, B37*, NYS	44.5	125	do			do				do							11
.....	*D23, F31*, NYS	13.8			....	....	....	.....	....	....	....	....	....	.....				12
.....	*D23, F31*, NYS	14.8			....	....	....	.....	....	....	....	....	....	....				13
.....	*D23, F31*, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				14
Now Union Oil & Gas Corp. of La.	*S82*	8.80	....	14.4	6.43	14.5	6.76	12-31-58	Dec	....	3.14	5.71	11.56	12.10				15
SF to retire issue by maturity	*S82, F31*, NYS	20.0	....	95.0	4.87	34.9	10.1	12-31-58	Dec	....	4.01	3.60	3.55	2.65				16
.....	*G27, K33*, NYS	5.00	....	14.0	6.74	23.6	7.84	12-31-58	Dec	4.12	3.70	9.21	9.20	5.62				17
.....	*G27*, NYS	9.00	....	do			do		Dec		do							18
.....	*D23, S5*, NYS	17.1	....	398	74.2	133	57.1	6-30-59	Dec	1.53	2.29	3.81	3.88	3.49	12 Mo Jun	3.71	3.39	19
.....	*H5, B37*, NYS	40.6	....	do			do				do							20
.....	*H5, B37*, NYS	41.6	....	do			do				do							21
.....	*W35, E17*, NYS	34.6	....	do			do				do							21a
.....	*F31, H19*, NYS	30.0	....	do			do				do							21b
.....	*F31, H19*, NYS	52.4	252	do			do				do							22
.....	*H6, B37*, NYS	21.7	do	do			do				do							23
.....	*F31, H19*, NYS	40.0	do	do			do				do							24
Former Luzerne Co. Gas & Elec issue	F67, P31, E11	6.55	....	[2]52.5	4.43	10.5	5.49	12-31-58	Dec	....	2.05	4.94	4.62	4.91	12 Mo Jun	4.79	5.28	25
.....	*H6, R35, N4*	9.70	....	do			do		Dec		do							26
.....	*W35, D46, H3*	15.0	....	do			do		Dec		do							27
Not ref to 6-1-64 at lower int.	*K33, B64, L27*	10.0	....	do			do		Dec		do							28

—N.J. tr. fds. 4—R.I. 6—R.I.; also N.J. tr. fds. 7—Me., Mass., N.Y., R.I., also N.J. tr. fds.
—N.J., Minn., N.Y., Mass., Wash., Vt., Me., R.I., N.H., Conn., also N.J. tr. fds. 10—N.H., N.Y., R.I. 14—Conn., N.H., N.Y., R.I. 15—Me., N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yiel
1		U.S. Industries Inc...Cv Sub Deb 5½s '71	jD	B1	Y	0	1	100 '56	0'61	†104½	100	97¾	100	73	91	73	102	86	.....	97	102	5.29	5.3
1a		U.S. Plywood Corp.....SF Deb 3.40s '80	Jj	B1+	X	0	1	100 '55	100	†103	100⅜	93	93	85	91	87	90	86½	.....	87	89	4.20	3.8
2		do SF Deb 4½s '81	Jd	B1+	X	0	1	100 '56	100	†103⅜	100½	95	93	85	96	90	91½	88	.....	88	....	5.17	4.8
3		*U.S. Rubber Co.....Deb 2⅝s '76	Mn	A	X	0	5	100½ '46	100⅜	†101⅞	101¼	81¼	80	75	90½	80½	83¼	81⅛	21	79	83	4.01	3.1
3a	•	do Deb 2⅝s '67	Ao	A	X	0	5	100 '47	100	†101.20	101	89⅞	86	77⅛	93⅜	93⅛	84⅞	84⅛	2	83	....	5.40	4.1
4		*U.S. Steel Corp.....SF Deb 4s '83	jJ15	A1+	X	0	8	100½ '58	0½'65	†105½	....	....	....	....	102⅜	95⅝	98¼	89¼	5883	91		4.62	4.4
4a		*United Steel Works.....4⅛% Ptc Ctfs '68	Jj	.....	..	..	..	... '55	.....	.....	91	75	90½	79	96½	88	95	89½	137	92¼	....	....	....
5	•	do Deb 6½s '47	Jj	.....	..	..	..	98½ '27	.....	100	175	6⅝	No Sale		No Sale		206	206	1	.....	.....	def.	1/3
5a	•	do Assented "A" 3½s '47	Jj	.....	..	..	..	.....	.....	100	159	20	No Sale		No Sale		No Sale		.....	.....	.....	def.	7/3
5b	•	do SF 6½s '51	Jd	.....	..	..	..	96 '26	.....	100	172½	9⅛	181½	160	202	195	207	207	1	.....	.....	def.	6/3
5c	•	do Assented "A" 3½s '51	Jd	.....	..	..	..	.....	.....	100	156	9½	162	161	172½	172½	No Sale		.....	.....	.....	def.	6/4
6	•	do SF C 6½s '51	Jd	.....	..	..	..	97½ '27	.....	100	164	159	181½	162	No Sale		No Sale		.....	.....	.....	def.	6/3
7	•	do Assented "C" 3½s '51	Jd	.....	..	..	..	.....	.....	100	147	20	No Sale		No Sale		No Sale		.....	.....	.....	def.	6/4
8		Upper Peninsula Power.....1st 3¼s '77	Mn	B1+	X	0	..	102½ '47	g	†103.8	104	85	89½	70	87	80	85	78	.....	78	....	5.15	4.1
9		*Uruguay.....Ext Rdj SF 4½s '78	Fa	.....	Q	0	..	... '37	*100	*100	102	34	96½	81	95	85½	96	91⅝	93	91⅝	5.20	4.9
10	•	do Ext Rdj SF 4½s '79	Mn	.....	Q	0	..	... '38	*100	*100	100	32½	95	73	92½	78	92	84	447	91		4.83	4.5
10a	•	do Ext Rdj SF 3½s '84	Jj	.....	Q	0	..	... '37	*100	*100	94¼	35	85	75	87	85	91	83	9	87		4.37	4.0
11	•	do Ext Cv SF 4½s '79	Mn	.....	Q	0	..	... '38	*100	.....	100⅜	33	99	84	95	87	94	88¼	60	94		4.59	4.2
12	•	do Ext Cv SF 4 5/16s '78	jD	.....	Q	0	..	... '38	*100	.....	100	31½	96	84	96	86½	93¾	88	43	91		5.04	4.7
13		Utah Power & Light.....1st 2¾s '76	Mn	A	X	0	6	101½ '46	q	†102.49	102	83	82	71	88	81½	82	73	.....	73	....	5.15	3.7
14		do 1st 3¼s '78	Ao	A	X	0	6	101½ '48	j	†102.65	103½	86	87½	81	91	83¼	83¾	79½	.....	80	....	4.73	3.9
15		do 1st 2¾s '79	aO	A	X	0	6	102½ '49	p	†103.61	102½	84	84	77	87	81	80½	75½	.....	75½	....	4.80	3.8
16		do 1st 2¾s '80	aO	A	X	0	6	100½ '50	f	†102.43	100½	84	83½	73	87	80½	81¼	74	.....	74	....	4.87	3.8
17		do 1st 3⅜s '81	aO	A	X	0	6	101⅜ '51	r	†103.18	104½	92½	93½	80	97	89½	87	85¼	.....	85½	....	4.70	4.2
18		do 1st 3½s '82	aO	A	X	0	6	100¾ '52	s	†102.85	104½	92	93	79	94	90½	90½	81	.....	83	....	4.74	4.2
19		do 1st 3¼s '84	Mn	A	X	0	6	102 '54	t	†104.09	103¾	88	90	75	91	84½	85	78	.....	78	....	4.79	4.1
20		do 1st 3⅜s '85	mS	A	X	0	6	102½ '55	u	†104.58	105½	95	91	80	96	89	90	83½	.....	83½	....	4.75	4.0
21		do 1st 5½s '87	aO	A	X	0	9	102½ '57	v	†107.02	....	....	108	101⅜	108½	103	104	99	.....	99	101	5.19	5.2
22		*Valle del Cauca.....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	59¾	35	52	46¾	49	44¼	53	48	131	48		8.60	6.2
23		*Vanadium Corp. of Amer. Cv Deb 3¾s '69	Jd	B1+	X	0	..	100 '54	100	†101½	166½	103⅜	152	93	119¼	97	125	101½	62	104		2.57	2.9
24	•	do Cv Sub Deb 4½s '76	mS	B1+	..	0	1	100 '56	0'61	†103⅜	112½	102⅛	112	82	109	83¼	110½	93¾	1513	95		4.68	4.4
25		Van Norman Co.....Deb 3s '62	jJ15	B1+	X	0	..	100 '47	†100¾	†100¾	100	93	93	85	95	88	92	88	.....	88	....	8.00	3.4
26		Van Norman Indus..Cv Sub Deb 4½s '76	Ao	B1	Y	0	..	100 '56	100	†102.10	103½	80½	81½	52	75	54	84	76	.....	....	86	5.80	5.5
27		Varian Associates....Cv Sub Deb 4½s '74	jJ15	B1+	Y	0	..	100 '59	100	†105	....	....	....	....	....	....	110	98	.....	98	102	4.33	4.4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†100.40 g—†102.10. j—†101.13. p—†101.89. q—†101.09 r—†101.14 s—†100.64. t—†101.73. u—†102.13 v—†102.23 [2]Giving effect to new financing. [3]Before depreciation [4]Pro forma. [5]Dealings suspended Dec., 1941-Nov.1954. [6]Maximum issuable under exchange offer. [7]Preliminary. [8]$41.6666 to 7-14-67, $43.4782 to 7-14-71 then at $45.4545.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Cv into com @ $16.3928 to 12-1-71	*L27*	5.76	....	12.3	5.23	51.7	22.4	12-31-58	Dec	....	5.33	4.56	3.31	1.53				1
a	.....	*E3, G25, K7*	22.4	....	37.1	12.0	91.9	23.2	4-30-59	Apr	....	9.46	14.27	6.85	5.47	12 Mo Apr	5.47	8.45	1a
	.....	*E3, G25, K7*	14.6	....	do			do		Apr		do							2
	.....	*K33, D23,* NYS	32.9	....	161	71.8	467	160	6-30-59	Dec	....	8.31	6.82	6.48	5.19	6 Mo Jun	4.25	8.15	3
a	.....	*K33, M85,* NYS	20.4	....	do			do		Dec		do							3a
	SF: $15,000,000 each July 15, 1965-82	*M85, D23,* NYS	300	....	487	508	1423	727	12-31-58	Dec	....	d0.04	45.16	60.22	26.89	6 Mo Jun	42.54	29.56	4
a	Dollar Obligations of Successors	NYS	21.5																4a
	Validated bonds	*D23,* [5]NYS	11.6																5
a	do	do	2.50																5a
b	do	do	17.4																5b
c	do	do	2.10																5c
	do	do	6.75																6
	do	do	0.74																7
	.....	*H5, O3, S130*	3.12	....	13.0	0.64	1.92	1.38	6-30-59	Dec	....	3.22	3.64	2.76	2.66	12 Mo Jun	2.51	2.84	8
	.....	K4, R28, NYS	3.30	....	31.2	....	....	....	.....	....	....	....	....	....	....				9
	.....	W35, M14, NYS	24.6			....	....	....	.....	....	....	....	....	....	....				10
a	.....	R28, Z5, NYS	0.53			....	....	....	.....	....	....	....	....	....	....				10a
	.....	M14, Z5, NYS	1.05			....	....	....	.....	....	....	....	....	....	....				11
	.....	do	1.36			....	....	....	.....	....	....	....	....	....	....				12
	.....	*F29, B64, E3*	32.0	....	118	7.40	16.2	19.2	6-30-59	Dec	1.18	1.46	3.42	3.64	3.06	12 Mo Aug	3.18	3.06	13
	.....	*L27, B37*	3.00	....	do			do		Dec		do							14
	.....	*L36*	3.00	....	do			do		Dec		do							15
	.....	*K5, M57, E17*	8.00	....	do			do		Dec		do							16
	.....	*W35, S119*	9.00	....	do			do		Dec		do							17
	.....	*H5, H45, S25*	10.0	....	do			do		Dec		do							18
	.....	*U6, S82, A13*	15.0	....	do			do		Dec		do							19
	.....	*F31, B64, G27*	15.0	....	do			do		Dec		do							20
	.....	*H6, L3, H74*	15.0	....	do			do		Dec		do							21
	Gtd. prin., int. & SF by Columbia	NYS	3.76																22
	Conv into common at $32½ a shr	*K7, S82,* NYS	0.30	....	19.9	4.44	29.7	8.14	12-31-58	Dec	....	8.24	9.63	5.53	2.50				23
	Conv into common at $52¾ a shr	*K7, B64,* NYS	10.0	....	do			do		Dec		do							24
	Now Van Norman Industries	*P2, E12, H31*	0.50	....	5.76	See Van Norman Industries Inc.													25
	Cv to '76; at $17.25 to 3-31-61	*K7*	1.72	....	5.76	3.46	22.0	3.20	12-31-58	Dec	....	1.56	3.02	2.96	d0.20				26
	[8]Conv to mat; at $40 a sh to 7-14-63	*W51*	4.00	....	6.09	1.15	15.3	7.81	4-30-59	Sep	....	6.74	5.50	9.30	8.63	7 Mo Apr	5.80	13.96	27

[5]—N. J. tr. fds. 5—R.I., also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.: also N.J. tr. fds. 8—Mass., Me., N.H., N.Y., R.I.; also N. J. tr. fds.
[8]—Conn., Me., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cur Yie
1		Vera Cruz & Pacific RR...Plan A 4½s' 34	jJ	.....	..	2	..	98⅛ '05	.....	.....	17¼	10⅛	15¼	14	15	14	17¾	14½	.....	17⅞	18¾	flat	...
2		Vicana Sugar (Due 7/1) non-cm Inc 6s '55	Jan	C1+	Z	0	..	... '35	100	100	70	1	38	24	38	28	32½	10	.....	10	....	def.	...
3		Vicksbg. Shrev. & Pac. Ry. Ref Imp 5s '73	mN	B1+	X	0	6	... '29	.....	*105	106	91	101¼	90	100	93	98½	98	.....	98	....	5.21	5.1
4		•Virginia Elec. & Pwr....1st Ref E 2⅞s '75	Ms	A1	X	0	1	101⅛ '45	†102⅞	†102⅛	106⅛	84	88	78½	91½	80	83½	75	284	75		5.05	3.6
5	•	do 1st Ref F 3s '78	Ms	A1	X	0	1	101 '48	q	†102.50	106	96	83	82	83⅛	83⅛	No Sale		.....	.....	....	...
6	•	do 1st Ref G 2⅞s '79	Jd	A1	X	0	1	101⅛ '49	g	†102.95	104	94⅜	83½	82	No Sale		No Sale		.....	.....	....	...
7	•	do 1st Ref H 2⅞s '80	mS	A1	X	0	1	100⅜ '50	u	102.60	100⅜	92⅛	81	79¼	84	84	77⅝	73	11	.....	....	...
8	•	do 1st Ref I 3⅛s '81	jD	A1	X	0	1	102⅛ '51	t	†104.50	105⅛	96	92	82	99	84	85⅓	79	62	79½	4.89	4.2
9	•	do 1st Ref J 3½s '82	aO	A1	X	0	1	101½ '52	s	†103.45	105⅛	93	91½	87⅛	86	84½	84⅔	79¾	47	.....	....	...
9a		do 1st & Ref K 3¼s '84	Mn	A1	X	0	1	102½ '54	k	†104.55	102½	86½	90	80	92	82½	81½	76½	.....	76½	....	4.75	4.0
9b		do 1st & Ref L 3½s '85	Jd	A1	X	0	1	101 '55	f	†103.42	102⅛	90½	90	82	94	84½	84	81½	.....	 82		4.44	3.9
9c		do 1st & Ref M 4¼s '86	aO	A1	X	0	1	102 '56	y	†105.38	103⅞	100⅜	102⅓	94	104	95	98	90	.....	90		4.79	4.3
10		do 1st & Ref N 4⅜s '87	jD	A1	X	0	1	100½ '57	w	†105.31	....	....	104½	100½	105½	96	101½	94½	.....	96	97⅓	4.67	4.6
11		do 1st & Ref O 3⅞s '88	Jd	A1	X	0	1	101 '58	v	†104.69	....	....	....	....	94½	92	93½	86	.....	88	89	4.57	4.3
12		•Virginia & Southwestern Ry. 1st 5s 2003	Jj	A	X	2	..	.....	.....	NC	123	70	102	99 15/32	100⅞	93½	97	88	2	85		5.96	5.8
13	•	do Gen 4½s '83	Ms15	A	X	0	2	100 '58	j	4'63	....	....	....	....	100	99	No Sale		.....	85		5.35	5.0
14		•Virginian Ry.....1st Ln & Ref B 3s '95	Mn	A1	X	0	7	106¾ '45	†105⅝	†108⅛	113	83½	85½	77	86⅓	82	83½	70½	489	70½		4.70	4.2
15	•	do 1st Ln & Ref C 3½s '73	aO	A1	X	0	7	100½ '48	100⅝	†102	107⅛	94	93¾	89¾	91½	90⅛	91½	91⅜	6	.....		...	...
16	•	do 1st Ln & Ref F 4s '83	Mn	A1	X	0	7	100 '58	100	†103⅞	....	....	....	....	100½	98⅓	99⅞	90	8	85		5.08	4.7
16a	•	do Sub Inc SF 6s 2008	fA	B1+	..	0	..	Exch'58	11'68	15'68	....	....	....	....	114	109	117	105	1365	108		5.52	5.5
17		•Wabash RR. Co.....1st B 3½s '71	Fa	A	X	0	3	99⅝ '45	†101⅛	†102⅛	106¼	86	88	75⅓	82¼	76	82	76⅓	73	76½		6.00	4.7
18	•	do (Due 1/1) Gen Inc A 4s '81	Apr	B1+	X	0	..	... '42	h100	h100	102	33½	76⅓	65	71⅓	62	75	65	151	65		7.15	6.1
19	•	do (Due 1/1) Gen Inc B 4½s '91	Apr	B1	Y	0	..	... '42	h100	i100	99	28⅜	76	64	70	64	75	64½	136	64⅞		7.00	6.1
20		Wacker-Wabash Corp.....ws Inc 5s '65	Jj	C1	Z	0	..	... '36	*100	*100	124	5	127	112	114	109½	127	114	.....	127		flat	...
21		•Warren RR. Co.....1st Ref 3½s 2000	Fa	C1+	Y	....	..	.....	.....	NC	83	30	59	54	53⅞	50	55	51½	40	53		6.95	6.6
22		•Warsaw (Poland).....SF 7s '58	Fa	.....	Q	0	..	89 '28	*100	*102	71½	2½	24	19	15	11	17	13	38	14½		def.	8/
23	•	do Assented SF 4½s '58	Fa	.....	Q	0	..	.....	.....	.....	35	2⅜	19⅞	10½	13	9½	16	10	122	13½		def.	2/
24		◊Wasatch Corp.....Deb A 6s '63	Jj	.....	..	2	..	100 '28	.....	*107½	146	4	104½	97⅓	103	100⅓	103	99	189	99⅔		6.08	6.1
25		Washington Gas Light.....6Gen 5s '60	mN	A1	X	2	1	100 '10	.....	NC	132½	30	103⅓	100½	105	100	101	100	.....	100		5.00	5.0
26		do Ref 3½s '76	jJ15	A	X	0	5	100.7'51	r	†102.45	103	90	92	83	95	85	87	86	.....	86		4.70	4.4
27		do Ref 3½s '79	Jd15	A	X	0	5	100 '54	100	†102.58	101½	88	88	78	90	81	85	77	.....	80½		4.78	4.4
28		do Ref 3⅛s '80	Jd	A	X	0	5	101⅛ '55	e	†103.90	103	90	89	80	94	84	....	....	.....	83½		4.77	4.4
29		do Ref 5s '82	Mn15	A	X	0	5	100 '57	100	†104.49	....	....	105	99½	106	101	102½	99	.....	101		4.94	4.4

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†101.65. f—†100.88. g—†101.15. h—On April 1. i—On April 1; after retire of Ser A. j—†100.95. k—†102.20 q—†100.75. r—†100.52. s—†101.30. t—†102.55. u—100.65. v—†100.96. w—†100.49. y—†102.06. [2]Maxin um amount issuable. [3]Per $1,000 original amount. [4]Before depreciation. [5]Giving effect to merger in 1944. [6]Nov. 1st. [7]Pro forma. [9]Interest payable at maturity or earlier call. [10]Dollar bonds only.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—This Issue	Mil-$—Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
[3]Call at $206.196; annual int. $9.164	R28, O4, M14	3.44			See National Railways of Mexico													1
Extension to 1970 proposed.	D45, R27	1.66	....	1.66	0.01	2.03	2.00	6-30-57	Jun	....	....	....	....	....				2
Series B, dated May 1, 1929.	A4, W65, J21	1.85		5.59	Controlled by and leased to				Illinois Central R.R.									3
.....	*S119, H19*, NYS	61.2	....	285	10.2	32.2	24.7	3-31-59	Dec	....	[5]2.29	4.31	4.83	4.58	12 Mo Jul	4.77	4.31	4
.....	*W35, E17*, NYS	10.0	....	do			do		Dec		do							5
.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							6
.....	*S5, B59*, NYS	20.0	....	do			do		Dec		do							7
.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							8
.....	*H5, B37*, NYS	20.0	....	do			do		Dec		do							9
.....	*U7, M57, A13*	25.0	....	do			do		Dec		do							9a
.....	*K33, W28*	25.0	....	do			do		Dec		do							9b
.....	*K33, A16*	20.0	....	do			do		Dec		do							9c
.....	*H6*	20.0	....	do			do		Dec		do							10
.....	*S5, D37, G27*	25.0	....	do			do		Dec		do							11
Gtd. by Va. Iron, Coal & Coke Co.	F61, S130, NYS	1.75	....	6.75	Leased by Southern Ry. Co.													12
Guaranteed by Southern Railway	*S5, D37*, NYS	5.00	1.75	do			do											13
.....	*H6*, NYS	52.1	....	110	10.8	23.0	7.47	6-30-59	Dec	1.59	2.68	7.37	8.64	5.15	7 Mo Jul	5.34	3.17	14
.....	*S73, R17*, NYS	7.94	....	do			do		Dec		do							15
.....	*H6, D19*, NYS	11.8	....	do			do		Dec		do							16
Interest is fully cumulative	*H19*, NYS	26.9	71.8	do			do		Dec	....	....	....	....	....				16a
Controlled by Pennsylvania R.R.	NYS	43.7	....	104	11.9	25.5	19.5	6-30-59	Dec	b0.20	b0.61	5.26	4.38	2.59	7 Mo Jul	1.79	2.58	17
Full interest paid since issuance	F61, P*24*, NYS	7.10	43.7	do			do		Dec	bDef	bDef	154%	136%	65%				18
do	W35, B64, NYS	9.97	50.8	do			do		Dec	bDef	bDef	105%	94%	43%				19
Pd. 4¼% int. 7-1-59; arrears 55¼%.	C48, S59, S127	4.62	0.23	4.74	0.05	0.14	1.26	4-30-59	Apr	....	[4]Def	[4]8.1%	11%	[4]12%	Fiscal year	1959	[4]13%	20
Assumed by Del., Lack. & West. R.R.	M43, H57, NYS	1.00	....	123	See Delaware, Lackawanna & West R.R. Co.													21
8/1/38 & subseq. cpns. unpd	*S121, F31*, NYS	[10]0.39																22
2/1/40 & sunseq. cpns. unpd.	H57, Z5, NYS	[10]3.25																23
Sub of Atlas Corp.	M14, R35, ASE	4.82	....	4.82														24
.....	C44, F67	5.20	1.00	54.0	1.42	14.1	17.1	12-31-58	Dec	1.88	1.69	3.66	3.14	3.49	12 Mo Jun	3.48	3.90	25
.....	*F33, A13*	8.28	6.20	do			do		Dec		do							26
.....	*E17, D37, L23*	4.69	do	do			do		Dec		do							27
.....	*B59, B37, S113*	7.62	do	do			do		Dec		do							28
.....	*H6, D19, S6*	7.81	do	do			do		Dec		do							29

1—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Mass., Conn., N.H., R.I. 3—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., N.H., N.J., R.I.; also N.J. tr. fds. 6—Me., N.Y. 7—N.J., Me., R.I., N.Y., Mass., N.H., Vt., Minn., Wash., Conn.; also legal N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Current Yield
1	•	Washington Terminal Co...1st A 2⅜s '70	A1+	X	0	14	101⅜ '45	†101¼	†102½	104	88	83	83	81	80	No Sale		.....	78	5.27	3.37
2	♦	Washington Water Pwr.....1st 3½s '64	Jd	A	X	0	105 '39	†102½	†102½	110⅜	95	98½	90	101¼	91	97¼	90	103	91¾	5.85	3.81
3		do 1st 3⅛s '82	aO	A	X	0	101⅞ '52	y	†103.71	105	90	92	81	95	85	86	80	.....	81	4.90	4.35
4		do 1st 4¼s '87	jJ	A	X	0	100 '57	100	†104.66	....	....	102	99⅜	106½	100	103¾	98½	.....	.... 99¼	4.92	4.91
4a		do 1st 4¼s '88	Jj	A	X	0	100½ '58	g	†104.40	....	....	....	....	103½	96	94	87	.....	88 90	4.77	4.60
4b		do 1st 4¼s '88	fA	A	X	0	100⅜ '58	x	†104.63	....	....	....	....	100	97	100	90¼	.....	92	4.89	4.75
4c		do 1st 4¼s '89	Fa	A	X	0	100 '59	100	104.75	....	....	....	....	....	....	105	96½	.....	 97	4.54	4.49
5		do SF Deb 4¼s '83	Jj	B1+	X	0	100¾ '58	h	†105.04	....	....	....	....	103½	96	96½	92	.....	 95	4.87	4.75
6	♦	Webb & Knapp, Inc.....SF Deb 5s '74	Jd	B	Y	0	... '54	100	100	89	68	77	63	71½	63½	75	61¾	1144	65¾	9.25	7.60
7	•	West Penn Electric.....CT 3⅛s '74	mN	B1+	X	0	102½ '49	q	†103.23	106⅜	94	96	86	93⅜	89	85½	83½	22	85	4.94	4.11
8	•	West Penn Power Co.....1st I 3⅛s '66	Jj	A1	X	0	5	103 '36	.....	*105	112¼	97⅛	100⅛	94½	103	97⅛	98½	90	408	91	5.20	3.85
9		do 1st L 3s '74	Mn	A1	X	0	5	104½ '44	.....	‡104½	110	87⅛	89	78	93	86	86	83½	.....	83½....	4.54	3.60
10		do 1st M 3s '78	Ms	A1	X	0	5	101¼ '48	*101½	‡103	105⅛	88	88½	79	92	83½	80	.....	80	4.60	3.77
11		do 1st N 2⅞s '79	Ms	A1	X	0	5	101½ '49	*101⅛	*102⅝	104½	85	86	78½	89	81½	81	77	.....	77	4.65	3.74
12		do 1st O 3⅛s '82	Ao	A1	X	0	5	101½ '52	t	‡103.60	107⅜	92	90	84	93	85	85	80	.....	80	4.70	4.08
13		do 1st P 3s '84	Ao	A1	X	0	5	100½ '54	z	†102.80	100½	85	88	78	89	80½	82	75	.....	75	4.70	4.00
13a		do 1st Q 4⅛s '87	jJ	A1	X	0	5	101⅝ '57	n	†106.09	....	....	105½	100	106½	103	105	99	.....	100	4.88	4.88
13b		do 1st R 5⅛s '89	Jd	A1	X	0	5	101⅞ '59	c	†107.06	....	....	....	....	....	....	106	101⅞	.....	106	4.76	4.84
14	♦	West Penn Traction Co....1st CT 5s '60	Jd	A	X	2	..	97 '11	.....	NC	126	96	102½	98	102⅝	101½	101½	99	39	100	5.00	5.00
15	•	West Shore RR.....1st 4s 2361	Jj	B	Y	0	..	... '86	.....	NC	100⅜	35	65	50	58	48	61½	55	1883	55⅞	....	7.15
16		West Texas Utilities.....1st A 3½ '73	fA	A	X	0	6	102½ '43	†101½	†102⅝	107¾	85	89	83½	93	86½	86½	80	.....	83½....	4.75	3.74
16a		do 1st B 3s '78	Ms	A	X	0	6	100¾ '48	†102½	†102½	104⅛	82	85	77½	88	82½	82	78	.....	78	4.78	3.83
17		do 1st C 3⅛s '81	mN	A	X	0	6	102.3'51	r	‡103.85	105	89	92	84⅝	96	89	90	84½	.....	84½....	4.75	4.20
17a		do 1st D 3⅜s '85	Ao	A	X	0	6	102 '56	k	†104.32	102	86	89	79½	91⅛	86	84½	77	.....	77	4.85	4.37
17b		do 1st E 3⅜s '88	Jj	A	X	0	6	101⅜ '58	i	†105.04	....	....	....	....	....	100	98	90	85	.....	85	4.84	4.55
18		W. Va. & Pittsburgh RR.....1st 4s '90	Ao	B1+	X	0	8	86¾ '16	.....	NC	107¼	25	84	77	84	80	85	81½	.....	82 84	5.04	4.71
19		W. Va. Pulp & Paper.....Deb 3⅛s '71	aO	A	X	0	15	100½ '51	100½	102½	103⅓	90	92½	88	94	89	90	87	.....	 87	4.68	3.72
19a		do Deb 4s '78	Jj	A	X	0	15	99⅛ '58	100	105	....	....	....	....	102½	97	96½	93	.....	 90	4.82	4.44
20	•	Westchester Lighting Co....Gen 3⅛s '67	jJ	A1	X	0	7	102½ '37	.....	‡102½	111	96⅜	100½	94⅛	102¾	96½	97¼	90¼	318	92¼	4.70	3.77
21	•	do Gen 3s '79	Mn	A1	X	0	7	102⅜ '49	.....	†103.81	106½	88	88	88	No Sale		No Sale		.....	 80	4.52	3.77
22		Westcoast Transmission...Deb A 5½s '88	Ao	.....	..	0	..	... '56	100	107⅓	....	....	91	79	108	79	85	73	.....	73 76	7.55	7.23
23		do Cv Sub Deb C 5½s '88	Ao	.....	..	0	..	104 '57	100	107½	....	....	111	103⅓	112	92	100	82	.....	82 86	6.60	6.42
24		Western Air Lines.....Cv Deb 4½s '71	Jd	B1	Y	0	18	100 '56	0'61	†103⅓	116	98⅜	116	96	133	102	196	140	.....	160	....	2.63
24a		Western Development Co..Cv Deb 6s '70	mS	B	..	0	..	100 '58	100	104	....	....	....	....	101½	99½	100½	88	.....	88 91	7.20	6.67
25		Western Light & Telephone..1st A 3s '75	jJ	A	X	0	..	102 '45	†101⅜	†103½	105	85	85	78	87½	80	....	....	.....	80	4.80	3.75

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—†101 93.
d—Deficit. f—On any June 1. g—†100.43. h—100.66 beginning 11-1-63. i—†101.32. j—For Improvement Fund. k—†101.83. n—†101.62. q—†101.76. r—†101.91
t—‡101.60. x—†100.41. y—†101.59. z—†100.55. [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exchange offer. [5]Pro forma.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Gtd by Phila. Balt. & Wash. RR & B & O	*F54, B103*, NYS	4.86	....	5.93	0.26	0.35	0.27	12-31-58	Dec	....	1.39	1.99	2.05	2.13				1
2	.....	*W35*, V16, ASE	19.1	....	158	4.49	8.90	10.5	6-30-59	Dec	2.61	2.51	3.38	3.49	3.34	12 Mo Aug	3.31	3.77	2
3	.....	*U7, L27, K7*	20.4	....	do			do		Dec		do							3
4	.....	*K7, B64, W35*	30.0	....	do			do		Dec		do							4
4a	.....	*K7, B64, W35*	20.0	....	do			do		Dec		do							4a
4b	.....	*K7, B64, W35*	15.0	....	do			do		Dec		do							4b
4c	.....	do	15.0	....	do			do		Dec		do							4c
5	.....	do	10.0	119	do			do		Dec		do							5
6	.....	S76, K7, ASE	6.61	....	188	....	....	....	.....	Dec	....	1.70	1.44	1.31	0.42				6
7	.....	*L27, G27*, NYS	22.1	....	284	33.4	64.8	28.0	6-30-59	Dec	1.54	1.46	2.85	3.07	3.04	12 Mo Jul	3.06	3.00	7
8	Cont. by West Penn Elec. Co.	*L12, B64*, NYS	27.0	....	[2]140	3.62	16.9	19.4	12-31-58	Dec	3.51	2.90	5.16	6.23	5.29	12 Mo Jun	5.82	5.11	8
9	do	*H5, B37, O3*	12.5	....	do			do				do							9
10	do	*H5, H81, O3*	12.0	....	do			do				do							10
11	do	*H5, O3, C56*	10.0	....	do			do				do							11
12	do	*H5, D19, H81*	12.0	....	do			do				do							12
13	do	do	12.0	....	do			do				do							13
13a	do	*H6, B37, D19*	20.0	....	do			do				do							13a
13b	do	*L12, H51, P2*	14.0	....	do			do				do							13b
14	Assumed by West Penn Electric	C6, ASE	3.99	....	257	See West Penn Electric													14
15	Assumed by N. Y. Central R.R.	A4, B72, NYS	44.1	....	769	See New York Central R.R.				Co.									15
16	Cont. by Central & South West Corp.	*F31, G27*	17.0	....	46.0	3.69	7.82	5.69	12-31-58	Dec	1.17	1.49	4.05	4.47	4.37	12 Mo Jun	4.37	5.26	16
16a	do	*H51, D37, D19*	5.00	....	do			do		Dec		do							16a
17	do	*B64, S5*	8.00	....	do			do		Dec		do							17
17a	do	*B59*	7.50	....	do			do		Dec		do							17a
17b	do	*H6, H74, S130*	8.50	....	do			do		Dec		do							17b
18	Assumed by Balt. & Ohio R.R.	S126, T19	2.23	....	471	See Baltimore & Ohio R.R.				Co.									18
19	.....	*H19, B64, W35*	17.4	....	58.0	41.8	79.0	15.0	4-30-59	Oct	....	15.57	26.88	20.32	5.93				19
19a	.....	*H19, B64, F31*	40.0	....	do			do		Oct		do							19a
20	Assumed by Cons. Ed. Co. of N.Y.	*M85, K83*, NYS	24.3	....	[2]1029	See Cons. Ed. Co. of N. Y.													20
21	do	*H5, D19*, NYS	12.0	....	do			do											21
22	Issues payable in U.S. funds	*E3, F31, S82*	20.5	103	164	5.57	13.6	9.42	3-31-59	Mar	....	....	....	....	0.83				22
23	Conv thru 7-15-78, at 35 to 9-1-67	do	25.0	103	do			do		Dec		do							23
24	Cv into com @ $18.83 thru 6-1-71	*B64, M57, P2*	4.12	....	18.2	10.5	17.1	10.7	6-30-59	Dec	....	6.57	1.89	3.40	0.88				24
24a	Conv. into com. @ $4 a shr thru 9-1-70	*L12*	3.50	....	3.50	0.12	0.50	0.65	6-30-58	Jun	....	....	d11.53	d2.05	4.13				24a
25	.....	*H23, C15, L15*	5.38	....	18.2	1.65	3.00	2.66	12-31-58	Dec	....	3.09	3.89	3.86	3.80	12 Mo Jul	3.62	4.25	25

1—Conn., N.J., N.Y., R.I., Me.; also N.J. tr. fds. 5—N.J., Minn., R.I., Vt., Conn., Mass., Me., N.H., N.Y., Wash.; also N.J. tr. fds.
6—Conn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds. 7—N.H., Conn., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.J., N.Y.; also N.J. tr. fds.
14—Conn., N.H., N.Y., R.I.; also N.J. tr. fds. 15—N.J., Me., N.H.; also N.J. tr. fds. 17—R.I. 18—N.J. tr. fds.

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1	•	Western Maryland Ry.....Gen A 4s '69	aO	A	X	0	14	Exch'50	*100⅜	101½	106⅜	68	97⅜	91⅜	100½	92⅜	99	92	340	93½	4.85	4.2
1a	•	do 1st C 3½s '79	aO	A	X	0	14	100 '54	‡101⅝	†103⅙	103	97	95⅞	85	91¾	90	88	85	56	85½	4.63	4.1
2	•	do Deb 5½s '82	Jj	B1+	X	0	..	100 '57	102	106	....	....	103⅞	99	105½	100	106¾	99	130	100	5.50	5.5
3		Western Mass. Electric.....1st B 3½s '84	aO	A1	X	0	1	101½ '54	f	†103.70	....	....	....	....	90½	82	83½	77	.....	77¾....	4.64	4.0
4		do 1st C 4½s '87	Ao	A1	X	0	18	101⅜ '57	m	†105.99	....	....	101⅜	95½	105	100⅝	100	98½	.....	98½....	4.45	4.4
5	•	Western Pacific RR...1st & Ref A 3½s '81	Jj	A	X	0	5	100½ '50	k	103⅜	99¼	92	88	78	78	77	80	78	58	71 78	4.75	4.0
6	•	do (due 10/1) Inc Deb 5s '84	May	B1	Y	0	..	Exch'54	100	104½	107	95	99½	85½	96	84	96⅜	93½	220	93½	5.49	5.3
7		Westinghouse Air Brake.....Deb 3⅜s '78	mS	B1+	X	0	13	99½ '53	100	†102.50	104¾	96	99	89	97	92	94	91	.....	91 93	4.43	4.1
8	•	Westinghouse Electric Corp..Deb 2⅝s '71	mS	A1	X	0	10	100½ '46	100½	102	103	86½	88	81	92	87	90	80	50	81½	4.67	3.2
9		do Deb 3⅜s '81	jD15	A1	X	0	17	100 '51	100'62	†102½	105½	92	95	89	96½	90	91	83½	.....	83½....	4.29	3.7
10	•	Wheeling & Lake Erie.....Gen A 2½s '92	mS	A1	X	0	4	98.7'45	*100	101⅛	104	86	No Sale		70	70	No Sale		.....	.....	....	...
11		do Gen & Ref B 2½s '74	fA15	A1	X	0	3	98⅞ '49	*100	101⅛	99	83	86	80	86	80	82	78	.....	78	4.83	3.5
12		do Gen & Ref C 2½s '74	Fa	A1	X	0	3	98¾ '50	*100	†101⅛	98⅛	85	87	76	87	76	82	78	.....	78	4.83	3.5
13	•	Wheeling Steel Corp....1st SF C 3½s '70	Ms	A	X	0	11	103 '45	i†102	†102½	108	88	94½	82	96⅝	89¾	92½	88	230	88½	4.60	3.6
14	•	do 1st SF D 3½s '67	jJ	A	X	0	12	101¾ '47	g†101	†101⅓	104	93½	95⅛	88½	97	92	92¼	88½	81	89	5.00	3.6
15	•	do Cv Deb 3½s '75	mN15	B1+	X	0	19	100 '55	100	†103	121	105	122⅝	81½	110⅝	88	118½	104	5974	109	3.07	3.4
16	•	Whirlpool Corp.....SF Deb 3½s '80	fA	B1+	X	0	19	100 '56	0'60	†103.17	98	90	91½	85	92½	81	83½	81	50	81¾....	4.90	4.2
16a		White Stores.....Cv Sub Deb 4½s '79	Ms	B1	Y	0	..	100 '59	100	†104¾	....	....	....	....	....	....	118	100	.....	112½....	3.86	4.2
17		Wichita Un. Term. Ry.....1st 2½s to '60	mN	A1	X	0	6	... '41	.....	NC	103	90	90	90	99¾	90	97½	96	.....	96	6.00	2.8
18		do 1st 2½s '61	mN	A1	X	0	6	... '41	.....	NC	105½	90	90	90	99⅝	90	96	95	.....	95	5.20	3.0
19		Wilcox-Gay Corp.....Cv Deb 5s '65	jD31	.....	..	0	..	100 '46	105	105	115	25	55	33	65	50	68	58	.....	.... 67½	....	7.4
20		Willoughby Tower Bldg....1st Inc 4s '65	ao	C	Z	0	..	... '36	100	100	89	½	80	73	73	66	68½	65	.....	68	flat	...
21	•	Wilson & Co.....SF Deb 4½s '78	jJ	A	X	0	19	99 '58	0'63	†103¾	....	....	....	....	99⅜	96½	97½	92	28	 99	4.20	4.1
22		Winn-Dixie Stores.....SF Deb 3½s '76	Ao	A	X	0	19	100 '56	100	†103	100	96	95	86	95	86	89	82	.....	82	5.39	4.5
23		Winn & Lovett Grocery.....Deb 3½s '74	Ao	A	X	0	19	100½ '54	100.40	†103⅜	100⅛	86	89½	82	93	82	83	80	.....	80	5.20	4.0
24	•	Winston-Salem Southbound..1st 4s '60	jJ	A1	X	2	16	96 '11	.....	NC	123	100½	100½	98½	101½	99	100	99	19	99½	4.50	4.0
25	•	Wisconsin Central RR.....1st A 4s 2004	Jj	B1	Y	0	2	Reorg'54	100	104	87⅛	69	73½	55½	65	56½	70	58½	671	58½	7.08	6.8
26	•	do (Due 1/1) Gen Inc A 4½s 2029	May	C1+	Y	0	..	Reorg'54	100	100	8 7	61	74	51	66	40	68	54¼	400	55¼	8.19	8.1

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs. 1956. d—Deficit. f—†101.31. g—On each July 1. i—On Mar. 1. k—†101.563. m—101.38. [1]Western Massachusetts Cos. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. [6]Giving effect to conversions and recent calls. [7]Indenture basis.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	NYS	24.5	....	91.2	7.42	18.5	12.0	6-30-59	Dec	1.19	1.44	3.94	3.50	2.61	7 Mo Jul	2.34	3.14	1
a	*M85, F31,* NYS	14.6	....	do			do		Dec		do							1a
.....	do	16.2	....	do			do		Dec		do							2
Controlled by Western Mass. Cos.	*E17, L23, D37*	6.00	....	44.0	2.14	8.36	12.0	12-31-58	Dec	....	[14].85	[15].49	[14].38	[13].57	12 Mo Jul	3.52	3.68	3
do	*E3, H3, S25*	12.0	....	do			do		Dec		do							4
.....	*U6, G25,* NYS	19.9	....	54.8	11.3	22.3	15.0	6-30-59	Dec	....	4.27	5.12	5.54	5.90	7 Mo Jul	4.32	5.90	5
Full 5% int. paid since issuance	*B64, U7,* NYS	19.6	19.9	do			do		Dec	....	2.15	2.64	2.98	3.30				6
.....	*F31, K33, B64*	32.6	....	38.7	13.1	141	38.7	6-30-59	Dec	....	3.08	6.47	5.31	4.73				7
.....	*K33, A14,* NYS	21.0	....	321	310	928	198	12-31-58	Dec	....	4.85	1.32	7.57	7.77	6 Mo Jun	6.42	7.18	8
.....	*K33, F31, D37*	300	....	do			do		Dec		do							9
All issues gtd. by Nickel Plate	*B64,* NYS	5.01	....	14.4	Leased by New York, Chicago & St. Louis R.R.													10
.....	*H5, P49*	5.91	....	do			do											11
.....	*H19, S130, A4*	3.42	....	do			do											12
.....	*K33, L33,* NYS	13.3	....	39.0	34.4	118	31.9	12-31-58	Dec	d1.73	1.31	11.81	9.30	7.68	6 Mo Jun	5.22	22.01	13
.....	*K33, L23,* NYS	9.20	....	do			do				do							14
Conv thru '67; at 57½ thru 11-15-59	*K33,* B41, NYS	17.8	22.5	do			do				do							15
.....	*G27, F31,* NYS	30.0	....	50.0	22.9	117	43.0	12-31-58	Dec	....	....	8.53	4.48	4.43				16
a Conv into common stk at $25 a share	*M57, A14, E17*	5.00	....	9.37	2.95	19.7	4.47	12-31-58	Dec	....	5.01	3.39	3.50	3.49				16a
Cont. by Santa Fe, Rock Isl. & Frisco	*S6, D19, L15*	1.25	....	1.25	....	....	....	.....	....	....	....	....	....	....				17
do	do	....	....	....	....	....	....	.....	....	....	....	....	....	....				18
Convertible into common at $8 a share	*K28*	0.22	....	0.81	0.15	5.13	4.05	12-31-58	Dec	....	d33.26	3.18	4.15	4.95				19
No interest paid since Oct., 1956	F73, R9, S63	1.31	....	1.52	....	....	....	.....	Jul	....	....	....	....	....				20
.....	*S82, G25,* NYS	15.0	....	24.2	12.7	84.1	19.5	11-1-58	Oct	....	3.05	8.93	8.21	8.59				21
.....	*M57, G27, L27*	8.80	....	16.0	25.3	74.1	25.7	6-27-59	Jun	....	17.19	19.67	16.80	19.45	Fiscal year 1959		24.63	22
Now Winn-Dixie Stores	*M57, G27, W35*	8.00	....	do	See Winn-Dixie Stores													23
Gtd. by Norf. & West. & At. Coast L.	A4, NYS	5.00	....	5.45	0.26	0.34	0.29	12-31-58	Dec	0.32	0.03	0.23	0.64	0.95				24
.....	B51, S140, NYS	13.8	....	43.6	2.77	6.06	3.28	6-30-59	Dec	....	b1.97	4.09	2.22	2.32	7 Mo Jul	0.81	1.48	25
Paid 4½% interest May 1, '55-'59	do	19.9	13.8	do			do		Dec		b3.7%	13%	4.2%	6.4%				26

—Me.; R. I. 2—Me., N.Y. 3—N.Y., Conn., N.J., Mass., R.I., Vt., N.H., Me., Wash., N.J. tr. fds. 4—Conn., Mass., N.J., N.Y., also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y. 6—Me., Conn., N.J.; also N.J. tr. fds. 10—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 11—N.J., R.I.; also N.J. tr. fds. 12—N.J.; also N.J. tr. fds.
3—Me.. 14—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 16—N.Y., R.I.; also N.J. tr. fds. 17—Me., N.J., N.Y. 18—Conn., Mass., N.H., N.Y., R.I.
9—N.J. tr. fds.

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1	•	Wisconsin Electric Power....1st 2⅝s '76	Jd	A1	X	0	18	101¼ '46	g	†102.59	102½	84	85⅜	78	86	79	79	75½	78	76½		4.73	3.43
2	•	do 1st 2⅞s '79	Ms	A1	X	0	18	101⅜ '49	b	†102.92	102¾	93	No Sale		No Sale		No Sale		.....	.....		....	....
3		do 1st 2¾s '80	Jd	A1	X	0	18	101 50	e	†102.82	101¼	82½	82	77	87½	79	78	74½	.....	74½		4.67	3.69
4		do 1st 3¼s '82	Mn	A1	X	0	18	101¾ '52	h	†103.64	104	89½	90	82	94½	85	86	80	.....	80	....	4.69	4.07
5		do 1st 3½s '84	Mn	A1	X	0	18	102½ '54	k	†104.56	103	85	88	79	92	82½	82	77	.....	77	....	4.69	4.06
5a		do 1st 3⅞s '86	Ao15	A1	X	0	18	101⅞ '56	bb	†104.40	104¾	99½	99	88½	101	93	91¾	87½	.....	87½	....	4.69	4.42
5b		do 1st 4½s '88	Ao	A1	X	0	18	102½ '58	t	†106.44	....	....	....	....	103⅝	96	97¾	88½	.....	90	....	4.76	4.59
6		Wisconsin Mich. Pwr. Co.....1st 3s '78	Ao	A	X	0	9	100⅞ '48	u	†102.46	108½	84	85	78	87	80	82	80	.....	80	....	4.59	3.75
7		do 1st 3⅜s '81	aO	A	X	0	9	102.3'51	z	†103.90	105	92	89½	89½	93	89	90½	85	.....	85	....	4.73	4.26
8		Wisconsin Power & Light...1st A 3½s '71	fA	A1	X	0	5	106⅞ '41	†103½	†103½	109¾	91	92	86	94	86	90	85½	.....	87	....	4.69	3.75
9		do 1st B 3⅜s '78	Jj	A1	X	0	5	102⅜ '48	†102⅜	†102⅜	105½	90	88	81	90	83½	83½	80	.....	80	....	4.74	3.93
10		do 1st D 2¾s '80	Jd	A1	X	0	5	102⅜ '50	f	†103.69	97¾	80½	84½	76	87	80	80	75	.....	75	....	4.77	3.84
11		do 1st E 3⅜s '81	Ao	A1	X	0	5	101.4'51	x	†103.21	104½	87½	90	83	95	86½	85½	81	.....	81	....	4.77	4.16
12		do 1st F 3½s '82	Ao	A1	X	0	5	100⅜ '52	m	†102.86	103¾	87	88	80	91	82	83½	77	.....	77	....	4.95	4.23
13		do 1st H 3½s '84	aO	A1	X	0	5	102⅝ '54	p	†104.64	103½	86¾	90	80	92	82	83	78	.....	78	....	4.77	4.18
13a		do 1st J 4⅜s '89	Ms	A1	X	0	5	100⅝ '59	i	†105.20	....	....	....	....	....	....	100⅜	98	.....	98	....	4.76	4.73
14	•	Wisconsin Public Service.....1st 3½s '71	Jj	A1	X	0	4	106 '41	†102¾	†102¾	111¼	92	94	85	98	88	92	85	25	....	86⅜	4.77	3.77
14a		do 1st 3s '77	mN	A1	X	0	4	100¾ '47	w	†102.20	104	85½	87	75	92	83½	85½	82	.....	82	....	4.48	3.67
15		do 1st 3½s '78	fA	A1	X	0	4	102 '48	n	†103.11	105½	90	88	79	93	84	84	80	.....	80	....	4.75	3.93
15a		do 1st 2¾s '79	mS	A1	X	0	4	102⅛ '49	v	†103.63	103	84	85	77	88	81	80½	75½	.....	76	....	4.75	3.79
16		do 1st 2¾s '80	mN	A1	X	0	4	100½ '50	r	†102.42	101	83½	82	76	88	81	80½	75½	.....	75½	....	4.74	3.82
16a		do 1st 3½s '84	aO	A1	X	0	4	102⅞ '54	aa	†104.90	103½	88	90	79	92	85	81	78	.....	78	....	4.77	4.17
16b		Wisconsin Tel. Co.....Deb 4½s '92	jJ	A1+	X	0	3	101¼ '57	.....	110	....	....	†03	97¾	107½	100	100	95	.....	95	96½	4.70	4.67
17		Wolverine Power (Due 3/1) Adj A 3s–4½s '79	jd	C	Z	0	..	.... '34	.....	*102½	92½	29	57	55	57	53	54	53	.....	53	....	flat	....
18		Worcester County Electric..1st A 2¾s '79	jJ	A1	X	0	2	100¾ '49	q	†102.46	101¾	83½	83½	76	86½	79	79	76	.....	76	....	4.60	3.65
19		do 1st B 3¼s '81	Ms	A1	X	0	2	101½ '51	y	†103.29	103½	90	90	83	92	85	85	80¾	.....	80¾	....	4.67	4.04
20		do 1st D 3⅜s '85	aO	A1	X	0	2	102⅜ '55	j	†104.65	102⅜	92½	92½	83	93	86	85	80¾	.....	80¾	....	4.65	4.18
21		Worcester Gas Light.....1st A 3¼s '69	Fa	A	X	0	8	100¾ '49	s	†102.12	101	91	94	94	93	88	91	88	.....	88	....	4.80	3.71
21a		do 1st C 5¼s '79	Jd	A	X	0	8	101⅛ '59	cc	109.12	....	....	....	....	....	....	....	....	.....	....	101⅞	5.11	5.16
21b	•	Yokohama (City of).....Ext 6s '61	jD	.....	..	0	..	93 '26	.....	100	178	30	181½	179½	No Sale		203	198½	3	203		def.	6/42
22	•	do Extd Ext 6s '71	jD	.....	..	0	..	.....	.....	100	100½	66⅞	99¾	95	102	98½	101	100	44	100		6.00	6.00
22a	•	Yonkers Elec. Lt. & Pr.....Deb 2⅝s '76	jJ	A1	X	0	3	100¾ '46	.....	†101.79	100⅝	88	No Sale		82	76½	74¾	74⅞	10	74	....	4.90	3.55
22b		York Corp.....SF Deb 3⅜s '74	Ao	A1	X	0	10	99 '54	100	†101½	101½	91	93	85	93	89	88½	83	.....	83	....	4.99	4.05
23		Zapata Petroleum.....Cv Deb 5s '72	jJ	.....	..	0	..	100 '57	.....	†105	....	....	103	80	81	72	75	65	.....	65	73	8.47	6.85

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†101.15. c—Comparisons 1957 vs. 1958. d—Deficit. e—†100.80. f—†101.99 g—†101.03. h—†101.47. i—†100.55. j—†102.19. k—†102.19. m—†100.65. n—†101.51. p—†102.36 on Oct. 1. q—†100.62. r—†100.40. s—†100.78. t—†102.49. u—†100.73. v—†101.85 on Sept. 1. w—†100.54. x—†101.17. y—†101.27. z—†101.91. aa—102.53 on Oct. 1. bb—†101.77. cc—†101.82. [2]Giving effect to new financing. [3]Years ended June 31. [4]Pro forma. [5]Borg-Warner Corp. [7]Thru 7-1-62, 35 com. after

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*D23, B64*, NYS	48.5	....	191	16.8	37.6	33.0	6-30-59	Dec	....	1.83	3.69	3.50	3.04	12 Mo Jun	3.05	3.32	1
.....	*F31*, NYS	9.80	....	do			do		Dec		do							2
.....	*L27, S5, B37*	14.6	....	do			do		Dec		do							3
.....	*G25, H88, L12*	12.2	....	do			do		Dec		do							4
.....	*K33*	20.0	....	do			do		Dec		do							5
.....	*F31, G27, W28*	29.1	....	do			do		Dec		do							5a
.....	*M57, E17, K7*	30.0	....	do			do		Dec		do							5b
Cont by Wisc. Electric Power Co.	*H5, O3, P49*	13.3	....	21.2	1.08	3.03	5.86	12-31-58	Dec	1.71	2.27	3.77	3.57	3.50	12 Mo Jun	3.46	3.52	6
do	*H5*	3.32	....	do			do		Dec		do							7
.....	*G25, H5, P41*	27.3	....	[2]83.7	3.74	11.4	15.9	12-31-58	Dec	1.34	1.59	3.77	4.02	4.66	12 Mo Jun	4.23	5.19	8
.....	*H5, B59, I2*	2.73	....	do			do		Dec		do							9
.....	*S5*	7.52	....	do			do		Dec		do							10
.....	*W35, K5*	3.76	....	do			do		Dec		do							11
.....	*H5*	6.58	....	do			do		Dec		do							12
.....	*S32, A13, W51*	17.3	....	do			do		Dec		do							13
.....	*W35, K7, H45*	14.0	....	do			do		Dec		do							13a
.....	*F31, H5*, NYS	22.2	....	56.4	2.68	11.6	13.4	12-31-58	Dec	1.48	1.96	4.10	4.08	4.34	12 Mo Jul	4.21	4.24	14
.....	*H5*	3.52	....	do			do		Dec		do							14a
.....	*H6*	4.31	....	do			do		Dec		do							15
.....	*H5*	3.54	....	do			do		Dec		do							15a
.....	*H5*	3.60	....	do			do		Dec		do							16
.....	*K7, H3, R35*	12.2	....	do			do		Dec		do							16a
Cont. by Amer. Tel. & Tel.	*H6, B37, D19*	30.0	....	40.3	1.83	14.6	34.6	12-31-58	Dec	....	....	....	....	....				16b
Conting int. June 1; arrears 6¼%	M55, S66	1.94	....	1.88	0.04	0.05	0.03	12-31-58	Dec	0.62	0.14	1.23	1.28	0.33				17
Cont. by New England Elec. System	*H5*	5.50	....	30.0	2.39	9.68	12.4	6-30-59	Dec	....	3.91	3.26	3.17	3.19	6 Mo Jun	3.29	3.62	18
do	*H5, E17, O3*	12.0	....	do			do		Dec		do							19
do	*H5, W23, B59*	8.50	....	do			do		Dec		do							20
Cont. by New Eng. Gas & Elec. Assn.	H5	1.94	....	[2]9.91	1.14	4.38	7.53	12-31-58	Dec	....	1.68	5.68	3.76	3.47				21
do	*F31, L3, P2*	5.00	....	do			do		Dec		do							21a
Offer settlement to resume service	NYS	0.23			....	....	....	.....	..	....	....	....	....	....				21b
Assented to '52 debt resumption plan	NYS	2.27			....	....	....	.....	..	....	....	....	....	....				22
Assumed by Consol Edison of N. Y.	*M35, F29*, NYS	9.00	....	[2]1029	See Consolidated Edison Co. of New York													22a
Assumed by Borg-Warner Corp.	*F31, K7, B64*	14.6	....	19.2	71.3	260	69.3	[5]12-31-58	Dec	....	....	....	....	....				22b
Each $1000 Deb Conv into 43 com	*W5, W35, H88*	3.00	....	3.81	0.45	1.14	0.50	12-31-58	Dec	....	....	....	....	....				23

[2]Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., Me., N.H., N.Y.; R.I. 4—N.J., Conn., Minn., Vt., N.H., R.I., N.Y., Mass.; also N.J. tr. fds.
[5]N.J., Vt., Conn., Me., R.I., Mass., N.Y., N.H.; also N.J. tr. fds. 8—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.J. tr. fds.; believed legal N.H., Vt. 17—Conn., Mass., Me., N.H., N.J., N.Y.; also N.J. fds. 18—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	—Yield to— First Call	—Yield to— Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	Date Issue
TREASURY BONDS													
2½s, 1960	M-N15	N.C.	(D)	3,806.0	96.31	2.19	....	4.87	101.10	94.2	98.12	96.31	8-15-
2½s, 1961	MS-15	N.C.	(D)	2,239.0	95.30	2.87	....	4.89	104.26	95.	97.24	95.20	11-9-
2½s, 1961	A-N15	N.C.	(D)	11,177.0	95.2	2.63	....	4.91	103.23	93.18	97.	94.28	2-15-
2½s, 1963	F-A15	N.C.	(D)	6,754.0	91.22	2.73	....	4.85	100.26	91.16	94.26	91.6	12-15-
2½s, 1959-62	J15-D	6-15-59	(D)	5,266.0	93.12	2.41	....	4.83	104.16	91.26	95.20	92.28	6-1-
2½s, 1959-62	J-D15	12-15-59	(D)	3,455.0	92.22	2.43	....	4.69	104.27	91.18	95.2	92.4	11-15-
2½s, 1960-65	J-D15	12-15-60	(A)	1,485.0	96.12	2.85	....	3.36	118.23	96.12	100.12	96.12	12-15-
2½s, 1962-67	J15-D	6-15-62	(D)	2,112.0	85.16	2.92	....	4.73	107.27	84.24	91.16	84.24	5-5-
2½s, 1963-68	J-D15	12-15-63	(D)	2,820.0	83.16	2.99	....	4.70	107.4	82.24	89.24	82.24	12-1-
3s, 1964	F15-A	N.C.	(D)	3,854.0	92.24	3.23	....	4.83	103.23	92.6	96.18	92.6	2-14-
2½s, 1964-69	J15-D	6-15-64	(D)	3,744.0	82.28	3.02	....	4.68	107.9	81.28	88.28	81.28	4-15-
2½s, 1964-69	J-D15	12-15-64	(D)	3,818.0	82.20	3.03	....	4.63	107.19	81.8	88.20	81.8	9-15-
2½s, 1965-70	M15-S	3-15-65	(D)	4,697.0	82.	3.05	....	4.66	107.9	80.28	88.4	80.28	2-1-
2½s, 1965	F15-A	N.C.	(D)	6,896.0	89.16	2.93	....	4.81	100.15	89.2	93.12	89.2	6-15-
3s, 1966	F-A15	N.C.	(D)	1,484.0	90.20	3.31	....	4.59	103.23	90.	95.	90.	2-28-
2½s, 1966-71	M15-S	3-15-66	(D)	2,947.0	81.20	3.06	....	4.54	107.10	80.28	87.8	80.28	12-1-
2½s, 1967-72	J15-D	6-15-67	(D)	1,829.0	81.20	3.06	....	4.37	106.15	80.28	87.8	80.28	6-1-
2½s, 1967-72	M-S15	9-15-67	(D)	2,715.0	80.28	3.09	....	4.42	109.15	79.24	86.28	79.24	10-20-
2½s, 1967-72	J-D15	12-15-67	(D)	3,689.0	81.18	3.07	....	4.33	106.16	80.24	87.	80.24	11-15-
4s, 1969	A-O1	N.C.	(D)	1275.0	96.20	4.14	....	4.38	110.20	95.28	102.24	95.28	10-1-
3⅞s, 1974	M-N15	N.C.	(D)	653.0	93.12	4.15	....	4.46	111.	92.24	100.16	92.24	12-2-
3½s, 1978-83	J15-D	6-15-78	(D)	1,603.0	86.12	3.76	....	4.14	112.	85.8	91.20	85.8	6-1-
4s, 1980	F15-A	....	(D)	884.0	95.20	4.18	....	4.31	100.20	95.8	100.20	95.8	1-21-
3½s, 1985	M15-N	....	(D)	1,134.0	86.8	3.77	....	4.11	101.20	85.4	91.8	85.4	6-3-
3½s, 1990	F15-A	N.C.	(D)	1,727.0	87.12	4.01	....	4.23	107.8	86.8	93.4	86.8	2-14-
3s, 1995	F15-A	N.C.	(D)	2,740.0	82.8	3.65	....	3.93	100.20	80.20	87.16	80.20	2-15-
TREASURY CERTIFICATES													
3⅜s, 11-15-59	M-N15	N.C.	(D)	7,710.0	100.	3.38	....	3.33	100.13	99.27	100.13	99.27	2-14-
3⅜s, 2-15-60	F15-A	N.C.	(D)	11,363.0	99.17	3.77	....	4.83	100.12	99.13	100.12	99.13	2-15-
4s, 5-15-60	M15-N	N.C.	(D)	1,269.4	99.14	4.02	....	4.70	100.8	99.10	100.8	99.10	5-15-

Note: Figures following decimal points in prices above are 32nds of a point. Conversion factors are indicated below.

32nds	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
	.03125		.09375		.15025		.21875		.28125		.34375		.40625		.46875		.53125		.59375		.65625		.71875		.78125		.84375		.90625		.96
per $1		.06250		.12500		.18750		.25000		.31250		.37500		.43750		.50000		.56250		.62500		.68750		.75000		.81250		.87500		.93750	

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	—Yield to— First Call	—Yield to— Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	Date Issued
EASURY NOTES													
1½% Notes, 10-1-59	A-O1	N.C.	(D)	99.0	99.29	1.51	....	3.21	100.22	99.	99.28	99.	10-1-54
1½% Notes, 4-1-60	A-O1	N.C.	(D)	168.0	98.20	1.52	....	3.91	100.12	93.8	99.	98.	10-3-55
3⅛% Notes, 5-15-60	M15-N	N.C.	(D)	2,406.0	99.2	3.53	....	4.93	104.5	98.6	100.16	98.31	2 15-57
3¼% Notes, 5-15-60	M15-N	N.C.	(D)	2,738.0	98.30	3.28	....	4.89	99.24	98.25	99.24	98.25	1-21-59
4¾% Notes, 8-15-60	F-A15	N.C.	(D)	9,532.0	99.29	4.75	....	4.78	100.19	99.26	100.19	99.26	8-1-59
1½% Notes, 10-1-60	A-O1	N.C.	(D)	27[illegible]0	96.24	1.55	....	4.59	100.2	92.12	98.	96.24	10-31-55
3⅛% Notes, 5-15-61	M-N15	N.C.	(D)	4,078.0	98.	3.70	....	4.84	100.6	97.24	100.6	97.24	12-1-58
4% Notes, 8-1-61	F-A1	‡	(D)	2,135.0	98.16	4.06	....	4.78	106.7	98.2	101.16	98.2	8-1-57
3⅝% Notes, 2-15-62	F15-O	N.C.	(D)	647.0	97.14	3.72	....	4.72	105.18	97.2	100.12	97.2	5-15-57
4% Notes, 2-15-62	F15-A	N.C.	(D)	1,434.0	98.12	4.07	....	4.67	101.	98.4	101.	98.4	2-15-59
4% Notes, 8-15-62	F-A15	†	(D)	2,000.0	99.18	4.02	....	4.11	107.7	99.14	101.8	99.14	9-26-57
3¾% Notes, 11-15-62	M-N15	N.C.	(D)	1,142.0	96.24	3.88	....	4.83	106.16	96.24	100.10	96.24	11-30-57
2⅝% Notes, 2-15-63	F15-A	N.C.	(D)	3,970.0	92.26	2.83	....	4.92	101.17	92.8	95.26	92.8	4-15-58
1½% Notes, 4-1-63	A1-O	N.C.	(D)	533.0	88.30	1.69	....	4.90	92.16	89.8	92.16	89.16	4-1-58
4% Notes, 5-15-63	M15-N	N.C.	(D)	1,743.0	97.18	4.10	....	4.70	100.1	97.4	100.1	97.4	5-15-59
4¼% Notes, 5-15-64	M15-N	N.C.	(D)	4,132.0	100.6	4.74	....	4.67	100.13	99.24	100.13	99.24	7-20-59

†Redeemable at option of holder on 2-15-60, on three months prior notice. ‡Redeemable at option of holder on 8-1-59, on three months prior notice.

IER DIRECT BONDS													
Pan. Canal 3s, 6-1-61	MJSDI	N.C.	(B)	49.8	100	3.00	....	3.00	.....	.....	.....	.....	6-1-11

.X STATUS (A) Exempt from Federal normal tax, and on holdings not exceeding in the aggregate $5,000 principal amount, from Federal surtaxes. (B) Wholly expt from Federal income taxes. (D) Fully taxable under Federal tax acts.

)TE: All obligations of the United States and its instrumentalities are exempt from all taxation imposed by any state or by any local taxing authority. They are subt to estate, inheritance, gift, or other excise taxes whether Federal or state.

CALLED BONDS SECTION

This section lists alphabetically bonds covered in the Guide which have been called for redemption in whole or in part, indicating the amount called, the call price, date of redemption, and where payment is made. The notice of the call is carried in this section until the redemption date is reached. Numbers of bonds called of partial redemptions may be checked with list on file at our Chicago office.

Obviously, it is not practicable to publish within the narrow confines of this publication a comprehensive called bond service, such as is presented in Standard & Poor's "Called Bond Record." Users of the Bond Guide requiring extensive called bond coverage, including a complete record of tenders asked and proposals, information on bonds in default, comprehensive bond interest payments, and redemption data on equities, are referred to that publication.

Issue	Amount Called	Date Called	Call Price	Paying Agent
October, 1959				
Atlantic Gas Light Co., 1st 5⅜s, 1982	$174,000	10-1-59	102.40	Citizens & Southern National Bank, Atlanta
California Electric Power Co., Deb. 3s, 1960	$250,000	10-1-59	100	Bank of America N.T. & S.A., Los Angeles, or Bankers Trust Co.' New York City
Columbia Gas System, Deb. 5s, 1982	$760,000	10-1-59	100	Morgan Guaranty Trust Co., New York City
Consumers Power Co., 1st 4⅞s, 1987	$3,716,000	10-1-59	100.62	First National City Trust Co., New York City, or National Bank, Detroit
Liggett & Myers Tobacco Co., Deb. 2⅝s, 1966	$2,456,000	10-1-59	100	Morgan Guaranty Trust Co., New York City
Marsh Steel Corp., Conv. Deb. 5½s, 1966	$70,000	10-1-59	100	City National Bank & Trust Co., Kansas City, Mo.
New Haven Water Co., Gen. & Ref. B 3¼s, 1975	$17,000	10-1-59	104½	First New Haven National Bank, New Haven
Niagara Mohawk Power Corp., Conv. Deb. 4⅝s, 1972	$15,000,000	10-1-59	104.28	First National City Bank, New York City
Northern Indiana Transit, Inc., 1st & Gen. Inc. A & B 5s, 1964	Entire Issues	10-1-59	100	Harris Trust & Savings Bank, Chicago
Peabody Coal Co., Deb. 5¾s, 1976	$1,950,000	10-1-59	100	First National City Bank, New York City

Issue	Amount Called	Date Called	Call Price	Paying Agent
October, 1959 (cont'd)				
uthern Union Gas Co., Deb. 5¼s, 1982	$360,000	10-1-59	100	Northern Trust Co., Chicago
ledo Edison Co., 1st 3s, 1979	$25,000	10-1-59	101½	Chase Manhattan Bank, New York City
ledo Terminal Railroad Co., 1st 4¾s, 1982	$120,000	10-1-59	100	Toledo Trust Co., Toledo
ntures Ltd., Deb. 4½s, 1969	$500,000	10-1-59	100	Canadian Bank of Commerce, Toronto, or Canadian Bank of Commerce Trust Co., New York City
November, 1959				
nerican Discount Co. of Ga., Cap. Deb. 5.90s, 1976	$28,000	11-1-59	100	American Commercial Bank, Charlotte, N. C.
me Oil Co., Secured Pipe Line 6½s, 1977	$100,000	11-1-59	100	At any branch in Canada of the Canadian Bank of Commerce
anscontinental Gas Pipe Line, Deb. 6½s, 1978	$400,000	11-1-59	100	First National City Bank, New York City

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Akron Dry Goods Bldg. Site....5½s LTC	.....	5	5	5	....
Aladdin Hot. Co. (K.Cy.) Non-Cu. Inc....5s '58	.....	140	140	140	....
Alden Park Corp.....Cl A Stk	.....	6½	5	6	....
Alexandrine Hotel (Det.).....Stock	.....	1⅛	⅞	⅞	....
•Allerton N.Y. Corp. (NYC) (Due 7/1) Inc. 5s '65	ms	100	94	100	....
Allerton New York Corp., NYC.....Stock	.....	30	24	30	....
Altamount Realty.....6% Land Trust Ctfs.	.....	99	99	99	....
Alvin Hotel (Tulsa).....Stock	.....	75	73	73½	....
Ambassador East (Chi.).....Stock	.....	360	350	360	370
Ambassador Hotel (Los Angeles).....Stock	.....	80	54	80	84
American Furniture Mart (Chi.).....Stock	.....	26	24	25½	27½
Aragon Rlty. Corp. (Chi.).....Stock	.....	20	16	17	....
Arcade Garage Bldg. Site (Akron, O.)...LT 5½s	Jan 1	85	85	85	....
Arlington Corp. (N.Y.).....Stock	.....	70	64	70	....
Art Centre Apts. (Detroit).....VTC	.....	170	150	170	....
Associated Motor Term. (St. Louis).....LT 5½s	mN	92½	90	90	....
Associated Rlty. (Atlantic City) Inc.....4s '47	Oct. 1	30	30	30	....
Auditorium Hotel (Cleveland).....[4]5s '67	Mn	120	120	120	....
Auditorium Hotel (Cleveland).....Stock	.....	31	29	29	....
Austin Blvd. Apts. Inc. (Chi.).....Stock	.....	125	125	125	....
BMI Corp.....Stock	.....	18	14	16¾	17¼
Bagley Bldg. Corp. (Det.).....Stock	jJ	13	12	13	14

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Baker Bldg., Inc. (Minn.).....1st Inc. 3s '64	mN	76½	75	76	....
Baker Hotel (Dallas).....Stock	.....	17	16	16	....
Baker Prop., Inc. (Minn.).....$5 Cum pfd.	QJu	50	48	48	....
Bankers Bldg. Corp. (Ch.).....Stock	.....	60	56	58	....
Bankers Bldg. Corp. (Chi.).....5½% LTC	Mar	100¼	97	100	101
Barlum Tower Corp. (Det.).....Stock	.....	51	47	49	....
Barrington Ct. Apts. (Cambridge, Mass.)...Stk.	Jd	75	75	75	....
Bauman (Ludwig) Brooklyn BI. (LI)....4½s '71	fA15	45	40	40	....
•Beacon Hotel Corp. (N.Y.C.).....3-4s '68	Apr	45	40	42	45
Beaux-Arts Apts. Inc.....Com. Stock	.....	68	65	68	80
Bedford Villa Apts. (Chicago).....VTC	.....	65	64	65	....
Belen College (Havana, Cuba).....1st 1½s '44	Fa	20	14	20	....
Bellevue-Stratford (Phila.).....Stock	.....	30	29	29	....
Belmont Hotel Co. (Cleveland).....Com. Stock	.....	37½	30	30	35
Berkeley Carteret Htl. (Asbury Pk.)..2nd 5½s '60	May 1	85	84	85	....
Beth Warehouse Co. (Cleve.).....Stock	.....	65	65	65	....
Bismarck Hotel Co.....Stock (no)	.....	84	78	83	85
Blackhawk Perry Corp. (Davenport)..Stock (no)	Ji	51	46	51	....
Bloor St. George Realty (Toronto) 1st SF 4s '67	.....	115	112	115	....
Bohack Realty Corp. (N.Y.).....5% Pr. Pfd.	Dec	77	75	75½	79
Book Tower Garage.....2nd 5s '61	Apr	93	93	95f	....
•Boston Insurance Exch. Bldg....[4]1st Lse. 5s '68	.....	98	90	98	....
Boston Insurance Exch. Bldg.....Cl A Stk.	.....	7½	6½	7½	....
Boston Insurance Exch. Bldg.....$5 Pfd.	Ao	21½	19½	21½	23
Blvd. Temple Meth. Church (Det.)...1st 4s '62	.....	93	93	93	....

•Also see listing in main section. f—Flat price. r—Canadian price. [2]Ex. 10-1 int. [4]With Stk. [6]Name changed to Urban Realty Trust.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
retoona Corp. (Altoona, Pa.)...1st Inc. 4s '57	fa	70	68	70	....
roadmoor Corp. (N.Y.C.)...[1]1st Inc. 4s-6s '56	ms	92½	86	90	....
roadway-Trinity Corp., N.Y.....Stock	.....	5½	3	4	....
roadway Realty Co., N.Y.....Stock	.....	135	130	130	....
rooklyn Fox Corp. (N.Y.C.).....4s '67	Oct.	74	72	....	74
rooklyn Fox Corp. (N.Y.C.).....4% Pfd	.....	2	2	2	....
rooklyn Gardens Apts. (N.Y.).....Stock	.....	102	102	102	....
ryn Mawr (Pa.) Trust Co.....Stock	.....	59½	46½	46½	48½
ryn Mawr Winthrop Bldg. Corp. (Chi.).Stock	.....	75	72	75	....
uell Lot.....Land Tr. Ctfs.	.....	102	102	102	....
uena Park Htl. Cp. (Ill.).....Pfd. stk.	.....	41	26	36	....
uena Terrace Corp. (Chi.).....Stock	.....	67	62	67	....
uena Vista Apts Corp. (Chi.).....Stock	.....	81½	62	81½	....
uilding Syndicate Corp. (Port, Ore.)...[1]6s '74	Jan	145	145	145	....
urlington Realty Co. (Boston).....6s '66	Oct	61	60	61	....
ush Term. Bldg. Co. (Brkl., N.Y.) 1st SF 5s '60	Ao	101	92	100	....
ush Term. Bldg. Co.....5s '82	.....	98	91	96	....
ush Term. Bldg. Co. (N.Y.).....Stock	.....	24¼	21	24¼	25¼
umargo Club (Cinn.).....5% Land Tr. Ctfs.	.....	91	91	91	....
umbridge Apts. (Grmntown, Phila).....4s '63	mS	77	73	75	....
usa Loma Apts. East (K.C., Mo.).....1st 3s	.....	75	75	75	....
usa Loma Apts. West (K.C., Mo.)...1st 6s '36	Ao	75	75	75	....
utlereagh Corp. (St. Louis).....Stock(no)	mS	330	320	325	....
valier Apt. Corp. (Washington, D. C.)...VTC	.....	39	37	38½	....
ntral Bldg. (Seattle, Wash.).....Ext 6s '66	Qr	62	60	60	....
ntral Manhattan Prop., (NY).....Inc. 5s '72	May	101	92	95	....
ntral Manhattan Prop., (NY).....Stock	.....	4½	4	4½	6

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cerana Apt. Bldg. (NY City) Cu. Inc. Ext. 5s '52	fA	20	20	20	....
Chain Store Real Estate Tr. (Bstn).....Stock	.....	70	65	68¼	73
Chancellor Hotel Bldg. (W. Va.).....6½% LTC	.....	100	100	100	....
•Chanin Bldg. (NYC).....2nd Mtge. Inc. 2s '70	mS	123	118	122	....
•Chanin Bldg. (NYC).....[1]3rd Mtge. Inc. 1s '70	mS	124	118	123	....
Chapel State Theatre Co.....Land Tr. Ctf. 5½s	.....	100	95	95	....
Charles Street Garage, Boston.....cm Stk	.....	1½	1	1½	....
Charles Street Garage.....7% Pfd	.....	26	26	26	....
Chelsea Hotel (Chicago).....Stock	.....	31	30	30	....
Chicago Allerton Hotel (Chicago)....VTC (no)	.....	68	64	64	66
Chicago Bldrs. Bldg.....VTC	.....	58	55	56	62½
Chicago Med. Arts. Bldg.....Stock ($1)	.....	57	40	56	....
Chicago Stadium Corp. (Chicago) 2nd Inc 5s '60	Nov	25½	25	25	....
Cincinnati Club (Cincinnati).....Land Tr. 5s	Qr	38	38	38	....
Cincinnati Realty (Cincinnati)....A Ld. Tr. 4s	.....	85½	85½	85½	....
Cincinnati Term. Warehouse.....2nd 2s-4s '80	Apr.15	91¼	90	90	....
City & Suburban Homes Co. (N.Y.).....Stock	.....	45	26	45	....
Columbus Parcel Post.....LTC 5s	jj	67½	67½	67½	....
Congress Bldg. Corp. (Chicago).....VTC (No)	.....	15	13	15	17
Congress St. Assoc. (Ill.).....Stock	.....	30	29	30	....
Consol. Dearborn Corp.....Stock	Q Feb	26	22¾	25½	26½

Also see listing in main section. f—Flat price. [1]With Stk.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cranston (The) (Chicago)....Stock		88	84	86	....
Dartmouth Bldg., Inc. (Chi.)....Stock		68	68	68	....
Dayton Biltmore (Dayton, Ohio)..Land Tr. 5½s	QMar	116½	116	116	....
De Paul Ed. Aid Society (Chi.)....1st Inc 6s	July 1	26	24	24	....
Detroit Leland Hotel Co. (Mich.)....Stock		16¼	15½	16	....
Detroit Mtge. & Rlty. Co....Stock	Qr	2½	1⅞	2	....
Dinkler Htls. Co....Stock		3½	3	3	....
Dinkler Htls. Co....“A” Pfd.		21¼	21½	21½	....
District Theatres....Stock	Qr	1¾	1¼	1⅝	2
Dittenhofer Rlty. Co. (St. Paul, Minn.)..6s '78	QFeb	117	117	117	....
Dodge 13th Realty Co. (Cleveland)....Stock		175	150	175	....
Drake Realty Co. (Oil City, Pa.)...1st SF 4s '55	mS	66	65	65	....
Dwight Manor Apts. (Englewood, N.J.)....VTC		6½	5½	6½	....
E. 55th Woodland Imp. Co. (Cleveland) LTC 5½s		95	95	95	....
East Market Street (Akron)....LTC 5½s	QDec1	75	75	75	....
East Ravenswood Bldg. (Chi.)....Stock		95	95	95	....
Edmond Meany Ht'l. (Seattle)....Stock		2⅛	⅜	⅝	1¼
*Eight Hund. 10 S. Spring St. (LA) Cu. Inc. 5s '61	jj	90	85	90	....
Eight Hund. 10 So. Spring St., La....Stock		8	8	8	....
Elanor Manor Apts. (Chicago)....VTC		64½	64	64	....
Eleven 11 Lawrence Corp. (Chi.)....VTC		53	52	53	....
Eleven Moore Street (N.Y.)....Stock		15	12½	15	2
Eleventh & State St. Corp. (Chgo.)....Stock		30	30	30	....
Elkins Court Apts. (Elkins Park, Pa.)....Stock		10	10	10	....
Ellicott Square Co. (Buffalo)....Stock		17	16	17	....
Ellicott Square Co. (Buffalo)....5% Pfd. Stk.		91	90	90	....
Ellis Gables Apt. Bldg. (Chi.)....Stock		121	120	120	....
Embassy Corp. (Chicago)....Stock		32	30½	31	....
Emily Apt. Bldg. Corp. (Ill.)....Stock		148	146	148	....
Emlen Arms Apt. Corp. (Phila.)....Stock		45	45	45	....
Equitable Office Bldg. (N.Y.)....Stock		10	10	10	....
Euclid Doan Bl. Site (Cleve.) (Lse. Tr. Ctfs. 4%	ms15	72	72	72	....
Euclid Ford Bldg. (Cleveland)...Ld. Tr. 5-8/10s		90	90	90	....
Fair Haven Apts. (Chicago)....VTC		65	64	64	....
Faust Hotel Co. (Rockford, Ill.)....[2]VTC		56	55	56	....
Fidelity Mtge. Bldg. (Cleveland)..Land Tr. 5½s	jj	58½	58½	58½	....
Fifteen Gramercy Park (N.Y.)....Deb. 4s '66	jJ	80	80	80	....
Fifteen Hund. 10 Latimer St. (Phila.)....Stock		60¾	50	60¾	....
Fifteen Park Ave....Units		20	18	20	....
Fifteenth & Frisco (Tulsa)....VTC		67	62	64	....
Fifth Madison Corp. (N.Y.C.)....[1]6s '60	April	93½	90	90½	....
Fifth Madison Corp. (NYC)....cl A Stk.		15½	14	15	....
Fifth Madison Corp. (NYC)....Script		45	40	45	....

*Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stk. [2]Ex-payment.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Fifty-One E. 42nd St. Corp. (NYC) [2]1st Inc. 3s '66	Mar.	105	100	103	
Fifty Three II Kenmore Ave. Bldg. Stock		61	60½	61	
Fifty Three State St. Corp. (Mass.) Stock		15	15	15	
Figueroa Hotel Co. (Los Angeles) Stock		29½	29	29	....
Fitch (John H) Co. Bl. Site (Youngstwn) Ld Tr 5½s	Qr	93	93	93	
Five 51 Fifth Ave. (N. Y. City) Units		65	60	60	
535 Fifth Ave. (Pitts.) [2]Inc. Deb. 6½s '69	Apr.	65	64	65	
Flint Tavern Htl. (Mich.) Stock		28	28	28	
Forman Realty Corp. (Chi.) Stock		100	87	100	110
Fort Hayes Hotel 5% LTC		98	98	98	
Fort Shelby Htl. Co. (Det.) Pr Pd		50½	48½	50	
Fort St. Union Depot (Det.) 1st 3½s '65	jD	94	92	93	94
Forty Exchange Pl. Corp. (NYC) Stock		54	50	53	57
Forty Exchange Pl. Corp. (NYC) [2]Inc. 5½s '71	ms	200	170	195	210
Forty-First St Bldg. Corp. (NYC) Stock		33½	32	33	
Forty-Nine W. 37th St. RI. (NYC) VTC		45	40	45	
Forty Seven 16 Beacon Bldg. (Chi.) Stock		92	90	92	
Forty Wall St. Corp. (NYC) [2]Non-Cu. Inc. 5s '66	ms	214	205	205	
Forty Wall St. Corp. (N.Y.) [3]5s '66	ms	99½	95	98½	100
Forty Wall St. Bldg. Corp. (N.Y.) Stock		31½	26½	31	32½
Four Hundred Mad. Av. Bl. (N.Y.) Units		605	460	605	
4 W. Elm Bldg. Corp. (Chi.) Stock		7½	7	7	
Fox St. Louis Properties (St. Louis) Units		17	14	15	17
Fox Theatre Corp. ctfs of Ind		1¼	1	1	
Frances Apr. Corp. (Chi.) Stock		140	135	140	
Frances Orpheum Bldg. Sioux City Stock		36	35	35	
Franklin Adams Bldg. (Chi.) Stock		66½	65	65	
French Trust Inv. Co. Stock		11¾	9¼	11	12
French (Fred) Inv. Co. 7% Pref		129	117	122	124
Garden Court Apts. (Chi.) Stock		111	110	110	
Garfield Pk. Postal Bldg. (St. L.) 1st 4s '50		50	50	50	
Garnett Bl. Cp. (Atlanta, Ga.) 1st SF Inc. 3s '47	Mar.	86	77	77	
Gatesworth Hotel (St. Louis) Stock		70	65	70	
Gatesworth Hotel (St. Louis) 2[1]st 5s '60		250	220	250	
Gaylord Hotel (Chi.) Cl A Stock		73	65	70	80
•General Realty & Utils., (N.Y.C.) Inc. 4s '55	Sept30	98½	95½	98½	
General Realty & Utils., (N.Y.C.) Stock		21	12¾	13¼	
Georgian Hotel (Evanston, Ill.) Stock		80	75	79	
Graemere Hotel (Chicago) Stock		27	24	25	27
•Gramercy Park Bldg. (N.Y.) [2]Inc. 3s '69	Jd	81½	72	81½	
Grand River-Dunbarton Bldg. Ld. Tr. Ctfs. 5½s		30f	30f	30f	
Grant Bldg., Pitts. Stock		36	33	33	
Greater Pythian Tmpl. Assoc. (N.Y.) 3s '57		26	26	26	
Greenway Ap. Co. (Baltimore) Cu. Inc. 25s '55	Feb	135f	135f	135f	
H & G Properties, Inc. (Dallas, Tex.) Stock		3⅜	2¼	3½	4
Henry Hudson Hotel Corp. (NYC) Stock		19	16	17	18
Henry Hudson Hotel Corp. (NYC) $4 Pref		75	45	45	
Hilton Hotels Corp. Stock		40⅜	31⅛	38⅜	
Hilton Hotels Corp. conv. Deb. 4½s '70	Jan	86½	82	84½	86
Holly Beach Rlty. Co. (Wildwood, N. J.) 6s '38	Jj	13	10f	13	
Hotel Brunswick (Lancaster) 2nd 6s '70	Ao	90	90	90	
Hotel Drake (N.Y.) Stock		200	200	200	

•Also see listing in main section. f—Flat price. [2]With Stk. [3]Ex. Stock. [5]Formerly Hotel Lexington Corp.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Hotel Easton (Easton, Pa.)....Units	.....	38	23	25	....
Hotel Gary (Gary, Ind.)....Stock	.....	55½	53	54	56
Hotel Keystone Corp. (Pitt.)....Stock	.....	16½	16	16	....
Hotel Martin (Utica, N.Y.)....5s '54	Ao	5	5	5	....
•Hotel St. George (Brooklyn)....S.F. 4½s '60	aO	90	87½	89	90½
Hotel Sherman, Inc. (Chi.)....Stock	.....	103	98	98	102
Hotel Syracuse (Syracuse, N.Y.)....VTC Stk	.....	40	35	35	....
Hotel Syracuse (Syracuse, N.Y.)....4% Pfd.	.....	9½	9	9	10
Hotel Wayne (N.Y.C.)....Part Ctfs.	Jan.	75	75	75	....
Huntington Hall (Philadelphia)....Stock	.....	34	32	34	....
Hyde Park Lake Park Bldg. (Chi.)....Stock	.....	10⅛	10	10	....
Ill. Hotel Bl. Site (Aurora, Ill.) Land Tr. Ctfs. 6s	.....	77	77	77	....
Indian Village Manor (Det.) 1st SF Inc...15s '69	mn	53	46	48	....
Insurance Exch. Bldg. (Chi.)....Stock	.....	33	30	32½	33½
Insurance Exch. Bldg. (Boston) Ld. Tr. Ctfs. 5½s	Qr Fed	89	86	88	88½
Investors Funding Corp. (N.Y.)....Cl A Com	.....	11½	7½	7½	9
Investors Funding Corp. (N.Y.)....Units	.....	3	2½	2¾	....
Irving Bldg. Corp. (Chi.)....Stock	.....	121	120	120	....
Jackson Park Hospital (Chicago)....VTC	.....	38	30	30	....
Jewelers Exch. Bldg. (L.A.)....VTC Stk.	.....	71	70	71	....
Knickerbocker Hotel (Chicago)....VTC	.....	65½	65	65	70
Knickerbocker Village (N.Y.)....6s '75	.....	95	91	92	....
Knickerbocker Village (N.Y.)....Stock	.....	4½	3½	3½	3⅝
Knott Hotel Corp. (Del.)....Stock	.....	23½	20¾	20¾	21¼
Kramon Development Co....Ext 4½s '62	Mn	91½	82	91½	....
Kurz Props....LTC 5%	.....	60	60	60	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
LaSalle Madison Hotel....Stock	.....	25	24	24	..
LaSalle Towers Corp. (Chi.)....Stock	.....	80½	80	80	..
•LaSalle-Wacker Corp. (Chi.)....Inc. Deb. 5s '62	fA	94½	92	94	..
Lake Placid Co....Deb. Non-Cum. Inc. 3s '82	.....	67	57	67	..
Lake Placid Co....CLA $5 Pfd.	.....	25	24	25	..
Lake Placid Co....Stock	.....	3⅜	3	3	..
Lake Shore Htl (Lakewood, O.)....Stock	.....	160	149	160	..
Lawyers Mtge. & Title Co....Stock	.....	4¼	1⅞	2	..
Leeds & Lippincott Co. (Atl. City.)....Units	.....	40	24	35	4
Lennox Hotel (St. Louis)....New Stock	.....	13½	10	11	..
Lewis Morris Apts. (N.Y.)....Stock	.....	40	39	40	..
Lexington Ave. & 42nd St. Corp. (NY)....Stock	.....	24½	21	22	2
Lincoln-Douglas Htl. (Quincy, Ill.)....Pfd. Stk.	.....	51	50	50	..
Lincoln Hall Corp. (N.Y.)....VTC	.....	6	5	5	..
Lincoln Inn Court Site (Cinn.)....4½% LTC	.....	100½	100½	100½	..
Lincoln Robey Corp. (Chicago)....Stock	.....	19	18	18	..
Loew's Dayton Theatre....LTC 5½s	QrJ	98¼	97	98¼	..
Lombardy Htl. Corp. (N.Y.)....5s '75	QMar.	82	75	82	..
Lombardy Htl. Corp. (N.Y.)....Stock	.....	85	84	85	..
London Terrace, Inc. (N.Y.)....Cl A Stock	.....	29	25	28½	3
Lord Baltimore Hotel, Maryland....Stock	.....	135	130	135	..
•Lord Nelson Hotel C F (Hali., N.S.) 1st SF 4s '67	ao	90	87	90	..
Los Angeles Biltmore Hotel....Stock	.....	5	5	5	..
Luxor Bldg. (Cleveland)....Stock	.....	25	25	25	..

•Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stock.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Madison 52nd Corp.....Ext. 3-5s '62	Jj	95	89	95	94
Magna Theatre Corp. (N.Y.).....6s '59	.....	100	81	100	....
Magna Theatre Corp. (NYC).....Stock	.....	3⅞	1¾	1⅞	2⅛
Magnolia Park (New Orleans) Conv. Deb. 6s '69	a&O[2]	26	16	17	22
Magnolia Park (New Orleans).....Stock	.....	11c	8c	9c	12c
Majestic Apt. Bldg. Corp. (Chi.).....Stock	.....	115	115	115	....
Maricopa Ranches.....Deb. 4s '70	.....	5f	5f	5f	....
Marine Apt. Bldg. Corp. (Chi.).....Stock	.....	105	105	105	....
Mark Hopkins (San. F.).....Cl A Stock	.....	11	10½	11	....
Marmaduke Apts. (St.L.).....VTC	.....	38½	36	38½	....
Maryland Theatre Bldg. (Chicago).....Stock	.....	22½	22	22	....
Massachusetts Cities Rlty.....[4]Cl B Stk	.....	6	1	1	2
May Stores Realty.....Gen 5s '77	Fa 15	106	101	101	....
Mayfair Hotel (Mo.).....VTC	.....	90	90	90	....
Medical Science Bldg. (Col. Ohio).....Stock	.....	68¼	68	68	....
Melrose Hotel Co. (Dallas).....Stock	.....	39	35	38	41
Memphis Garages.....VTC	.....	22	21	22	....
Memphis Garages.....[2]Inc. 4s '62	.....	135f	131f	135	....
Memphis Union Station.....5s '59	Ms	100	99	99½	....
Metropolitan Playhouses.....Cl B. Stock	mN1	12	8	8	10½
Midland Invest. Corp. (Kan. Cy.).....4s '78	.....	86	85	86	....
Midwood P.O. Station (Brklyn.)....Extd. 4s '49	Mn15	60	50	50	....
Miller Apts. (Chicago).....VTC	aO	120	120	120	....
Minn. Parcel Post Off. (Minn.).....Inc. 4s '52	.....	35	35	35	....
Mira-Mar Hotel Bldg. Corp. (Chi.).....Stock	jJ	9	9	9	....
Montauk Beach Co. Inc. (N.Y.).....Stock	.....	4¼	2½	4¼	4⅝
Morrison Hotel Corp.....Stock	.....	165	150	165	....
Mount Royal Apt. & Htl. (Balti. Md.)....Units	.....	26½	26	26	....
Muhlenberg Coll. (Allen).....1st 1⅞s-3½s to '60	jJ	90	85	90	....
Myrtilus Apts. Chi.....Stock	.....	77	76	77	....
•Nassau Beekman Rlty. (N.Y.)....[2]Inc. 2-3s '69	mN	43½	40	40	43
Natl. Dept. Strs. Site (Wheeling) Land Tr. 5½s	Qr	99½	99	99	....
National Press Bldg. Corp. (Wash.).....5s '79	Yrly July	78½	76½	78½	....
National Press Bldg. Corp. (Wash., D.C.) Stock	.....	30	27	30	....
National Press Bldg. Corp. (Wash. D.C.) $2.50 Pfd.	.....	38	36½	38	....
Neil House Hotel (Columbus, O.) Land Tr. . 5s	.....	103	100	100	....
New Jersey Rlty. (Newark).....Stock	.....	11	10	11	11½
N.Y. Ambassador, Inc. (N.Y.).....VTC	.....	18	18	18	....
New York Majestic Corp....[3]Non-Cu. Inc. 4s '66	Jd	46	9½	10½	12
Niagara Falls Htl. Corp.....Stock	.....	5½	3½	4	....
Nine Hund. Mich. Ave. Corp. (Chi.).....Stock	.....	23	21	23	26
NE Corner Walnut & Juniper (Phila.)....Stock	.....	190	190	190	....
Norton Hotel (Detroit).....Stock	.....	6	6	6	....
Ocean Center Bldg. Co. (L.A., Cal.)...[2]Inc. 5s '58	mN	118f	118f	118f	....
Ocean Center Bldg. Co. (L.A., Cal.).....Stock	.....	2½	2½	2½	....
Ocean City Auto Bridge.....2nd 5s '71	June	22	20f	20	....
Ocean City Auto Bridge.....Stock	.....	⅝	⅜	⅝	1⅛
Olicrom Operating Corp.....Stock	.....	22	22	22	....
Oliver Bldg. Trust (Boston).....Stock	.....	20	17	18	20
Olympia Stadium Corp. (Det.).....Stock	.....	50	35	35	....

•Also see listing in main section. f—Flat price. r—Canadian Price. [2]With Stk. [3]23% pd. [4]Dist. 1956—$21; Jan. 1957 $5.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
188 Randolph Bldg. (Chi.)....CBI	.....	68	66	68	70
One Hundred N. LaSalle St. Bldg. (Chi.)..Stock	Jd15	48	47	47	....
103rd St. & W. End Ave. (N.Y.)...Cu. Inc. 5s '52	Jd	69	69	69	....
One LaSalle Co. (Chicago)....Stock	fA	75	63	75	....
•One Sixty-Five Bdwy. Bl....Deb. 1s-2s '58	May	43	30	30	....
One 24 5th Ave. Corp. (N.Y.)....Ctfs of Part	Q Mch	77	70	71	....
One 21-23 Fifth Ave. (Cinn.)....4% LTC	.....	92	92	92	....
One W. 39th St. Bldg. (NYC)....[2]1st 5s '69	.....	100	100	100	....
One W. 39th St. Corp. (N.Y.)....Stock	.....	10	9	9	12
Orpheum Bldg. Co. (San Francisco)....Stock	.....	5	4 5/8	4 3/4	5
Orrington (The) (Evanston, Ill.)....Stock	.....	117	104	117	122
Overbrook Arms Corp. (Phila.)....VTC	.....	88	80	86	....
Palais Drexel Apts (Chicago)....Stock	Feb	90	90	90	....
Park Castles Apts. (Kan. City)....Stock	.....	28 1/4	27 1/2	28 1/2	....
Park Crescent Htl. (N.Y.)....[2]Inc. 6s '55	ms	105	105	105	....
Park Crescent Hotel (N.Y.C.)....Stock	.....	22	14	22	....
Park Lane Hotel (Chicago)....Stock	.....	65 1/2	65	65	....
Park Lexington Co....VTC	mn	160	154	156	166
•Park Place Dodge Corp. (NYC) [2]Gen. Inc. 5s '72	.....	87	83	86 1/2	....
Park Sheraton Corp. (N.Y.)....Stock	.....	79	74	76	....
Pearson Hotel, Inc. (Chi.)....Stock	.....	142	130	142	155
Pelham Hall Trust, (Boston)....VTC	Jj	31	30	30	....
Penn Albert Hotel (Greensburg, Pa.)....2nd 5s	aO	75	75	75	....
Penn. Wells Hotel (Wellsboro, Pa.)....3s '56	mS	75	75	75	....
Penn York Prop., Inc. (Col., O.)....Stock	.....	19 1/4	18	18	....
Philadelphia Bourse Co....Stock	Dec	54	41	43	52
Pine Lake Apt. Bldg. (Corp. (Ill.)....Stock	.....	150	125	125	....
Pittsburg Finance Bldg. Corp. (Pa.)....Stock	.....	37 1/2	33	33	....
Pittsburgh Hotels, Inc....Stock	.....	48	48	48	....
Pitts. Parking Garages....[3]Stock	.....	32	32	32	....
Pocono Hotels Corp. (Phila.)....Units	.....	96	88	96	....
Pocono Manor Assoc. (Phila.)....Cl A Stk	.....	11 1/2	11 1/2	11 1/2	....
Pocono Manor Assoc. (Phila.)....Cl B Stk	.....	5 1/2	5	5 1/2	....
Pocono Manor Assoc. (Phila.)....Cl A Pfd.	.....	35 1/2	35	35	....
•Poli New England Theatres Gen. Cu. Inc. 5s '83	mN	73 1/2	68 1/2	68 1/2	72
Portage Hotel Co. (Akron)....Lse. LT Ctfs. 5 1/2s	.....	40	40	40	....
Post St. Inv. Co. (San Francisco)....[2]1st 4s '62	Jj	710	710	710	....
Professional Arts Bl. (Atl. City)....[2]6s '63	Dec. 1	32	30	31	32
Pulaski West End Props. (Chicago)....Stock	.....	32	27	29	....
Quimby Bldg. (Cleveland)....6% LTC	.....	102	102	102	....
•Randolph Wells Bl. Corp. (Chi.)....1st 5s '60	mN	99	95	98	....
Reading Hotel Co. (Pa.)....2nd Inc. 4s '79	Dec 1	90	90	90	....
Real Estate Invest. Co. of Am....Stock	.....	13 1/2	12	12 1/2	....
Regent Co. (Brookline, Mass.)...VTC Stk. Stpd.	.....	30	30	30	....
Remington Arms (Conn.)....Stock	jJ	14 3/8	11 1/8	12 1/2	....
Rentals Bldg. Corp. (Montreal)....(Now Stock)	.....	15	10	10	....
Republic Rlty. Mtge. (Chi.)....Stock	.....	3 1/4	3 1/4	3 1/2	4
Reserve Square Rlty. Co....LT Ctfs.	.....	53	50	50	....
Ritz Carlton Htl. Co. (Boston)....7% Pfd. Stk.	.....	14	10	10	....
Roanoke Bldg. Co. (Minn.)....Stock	.....	60	60	60	....
Robert Treat Htls. (Newark)....Stock	.....	175	175	175	....
Rochester Sheraton Corp. (Roch., N. Y.)..Stock	.....	103	101	102	....

•Also see listing in main section. f—Flat price. r—Can. price. [2]With Stock. [3]Liq. dist: $65,5-1-57; $10,7-10-57.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Rocky River Apts. (Cleveland)....VTC		151	150	150	....
Roosevelt Co. (The) (Boston)....VTC		17	17	17	....
Roosevelt Hotel (NY)....Inc. 5s '64	Mn	82	62	80	82
Roosevelt Hotel Corp. (St. Louis)....VTC		3½	3¼	3½	4½
St. Charles Hotel (New Orleans)....VTC Stk.		145	144	144	....
St. Paul Bus. R.E. Assoc....Stock		20	17½	20	....
Salem Hotel Corp. (Salem, Mass.)....Units		20¼	16½	20¼	....
Savoy Plaza, Inc. (NYC)....Cl A Stock		130	118	130	....
Savoy Plaza, Inc. (NYC)....Cl B Stock		114	113	114	....
Schine Ten Eyck Corp. (Albany, N.Y.) 1st 5s '65	J&J	95	94	94	....
Seaside Hotel (Atlantic City)....4½s '64	Ms	80	65	80	....
Seattle Real Estate Corp....New Stock		25	25	25	....
Secur. Bl. Site of Minn....Land Tr. Ctfs. 5½s	Qr	47	47	47	....
Seneca Hotel Co. (Chicago)....Stock		104	100	103	....
Seventeen Park Ave., N.Y....Units		50	35	50	....
Seventy Nine Realty Corp., N.Y....Stock		75	69	70	....
Seventy Nine Realty Corp. (NYC)....Inc. 5s '59	fa	340	340	340	....
Shaker Sq. P.O. Station (Cleve.)....1st 4s '49	aO	55	55	55	....
Shelburne Hotel Corp. (Atlantic City)....Stock		52	51	52	....
Sher-Lane Apt. Bldg. (Chi.)....Stock		95½	95	95	....
Sheraton-Cadillac Corp. (Mich.)....Cl B Ctfs.		54	45	52	....
Sheraton Corp. of America....4¾s '67	Ms	97	95	96	99
Sheraton Corp. of America....Stock	Qr	20	16⅝	18⅝	....
Sheraton Corp. of America....[2]($10) Wrrts		14⅜	10¾	12¼	....
Sheraton Corp. of America....[3]($25) Wrrts		9	6	7⅞	8¼
Sheraton Louisiana Corp. (Bstn)....Cl A Com		16¼	4½	10	....
Sheridan Foster Corp. (Chi.)....Stock		66	64	65	68
Sheridan Plaza H'tl. Corp. (Chi.)....Stock		31½	31½	31½	....
Sherwell Realty Co. (Chicago)....VTC		73	70	70	....
Shoreham Apts. (Chicago)....Stock		57	52	56	....
Six Hund. 14 Superior Corp. (Cleve.)....Stock		43	42	43	....
Six Ninety Two Bdwy Corp. (NYC) Gen. Inc. 4s '59	Jd	57	50	52	54
Six 25 Skinker Blvd. Corp. (St. Louis)....Stock		50	50	50	....
Sixteen 17 Belmont Corp. (Chicago)....Stock		37	37	37	....
Sixteen Park Ave., Inc. (N.Y.)....Units		18	18	18	....
Sixty-two W. 47th St. Bl. (NYC)..Inc. 1s-4s '56	April	250	250	250	....
Sixty Two W. 47th St. (N.Y.)....Stock		106	105	105	....
South Shore View Apts. (Chicago)....VTC		76	75	76	....
Southern Hotel Co. (Baltimore)....Units		32	32	32	....
Southern Realty Co. (L.A.)....Stock		2¼	2	2	2½
Special Invest. & Sec. (Bos.)....Stock		7⅛	7	7	8½
Special Invest. & Sec. (Bos.)....4½% Pfd.		46½	45	46½	....
Spring Apt. Hotel (Seattle)....Stock		68	59	50	....
Statler Hotels Delaware Corp....Stock		10	5¼	5⅛	6⅛
Station "F" New York P.O....1st SF 3½s '57	Fa	85	85	85	....
Station "W" Post Off. (Clayton, Mo.)....4s '39	mS	18	18	18	....
Steubenville Ht'l. Corp. (Ohio)....Stock		17½	17	17½	....
Studio Apts. (N.Y.)....Stock		22	20	20	....

*Also see listing in main section. f—Flat price. [1]With Stock. [2]Expire 10-1-'64. [3]Expire 9-1-'66.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Textile Realty Corp. (N.Y.)..."A" Stock	.....	38½	33	33	....
Textile Realty Corp. (N.Y.)...Units	.....	94	93½	93½	....
Thirty Five Hund. Fulton St. Bldg. (Chi.)..Stk.	.....	8¾	8	8¾	....
Thirty-Two W. Randolph (Chi.) [2]1st Inc. 5s '60	mn	9	7	....	9½
•Three Hundred Adams Bldg. (Chicago)...Stock	.....	48	45	48	....
Three Thirty Three Bldg. Corp. (Chi.)..[4]5½s '69	jJ	97	96	96	....
Three Thirty Three Bldg. Corp.....[5]Units	.....	101	90	90	....
Tishman Realty Corp.....Stock	Q Mar	26⅛	19⅜	22	....
Tishman Realty Corp.....5% Pref.	Q Mar	18	18	18	....
Toledo Theatre & Realty Co.....Stock	.....	8	8	8	....
Tower Bldg. Corp. (Chi.).....Stock	.....	17	13	13	15½
Transportation Bldg. (Chi.)..Land Tr. Crfs. 5½s	Mn	87½	87	87	....
Tremont Motel Corp. (Newark, N.J.).....Stock	.....	2⅛	5/8	5/8	1¼
1234 Wabash Bldg. Corp.....Stock	.....	79	78	78	....
Twentieth Century Club (Pitts.).....3½s '69	.....	70	70	70	....
Twenty 56 E. 4th St. (Cleve.).....6% LTC	Q Jan	64	64	64	....
Twenty-Nine Fourth Av. (NYC)..Inc. Deb. 2s '63	jd	400	400	400	....
Two-Fifty Beacon St. (Boston) (Stpd).....VTC	.....	30	30	30	....
Two Hundred Eight S. LaSalle St. Bl. (Chi.) Stk.	.....	75	70½	75	77
Two Hundred 77 Park Ave. (NYC).....VTC	.....	3	2¾	2¾	3
Two 36-240 W. 27th St. Bl. (NYC).....Stock	.....	65	56	60	....
Two-20 Bagley Corp. (Det.).....Stock	FJ	39	35	35	....
Two-22 E. Chestnut St. (Chi.).....Stock	.....	59	58	59	....
Union Mortgage Bldg.....[3]Land Tr. 5½s	.....	6	6	6	....
Union Square Garage (San Fran.).....7-6s '70	Ao	100	100	100	....
United Hotels Corp. (Del.).....Stock	.....	⅞	½	¼	1
United States Rlty. & Invest. Co. of N. J...Stock	.....	25½	25	25	....
University Club of Chi.....Deb. 4s 2105	jj	67	67	67	....
University Club Site (Cleve.) Land Tr. Ctfs. 5½s	Qr Mar	65	65	65	....
Upanin Hotels, Inc. (Brooklyn, N.Y.).....Stock	.....	76½	74	76½	....
Utica Hotel.....5½s to '65	fA	99	75	98	102
Valley Forge Hotel Co. (N., Pa.).....Units	.....	56⅝	55	56⅝	....
Van Cleve Hotel (Dayton).....Stock	.....	61	60	60	....
Wabash Lake Co. (Chicago).....Common Stk.	.....	50	48	49	....
•Wacker-Wabash Corp. (Chi.) 2nd Cu. Inc. 5s '65	Jj	127	114	127	....
Wacker-Wabash Corp. (Chi.).....Stock	.....	6½	3	6	9
Walnut Apt. Corp. (Phila.).....VTC	.....	47	43	43	....
Warwick Co. (Brookline, Mass.).....VTC	.....	14	13	14	....
Warwick Hotel (Houston, Texas).....Stock	.....	465	440	455	....
Wash. Bldg. Rlty Corp. (D.C.).....6s '65	.....	75	75	75	....
•Webb & Knapp.....SF Deb. 5s '74	j&D	75	70	72	....
Webb & Knapp.....Stock	.....	2⅛	1¼	1¾	....
Webb & Knapp.....$6 Pref.	.....	117	109	112	....
Webster Hall Hotel (Pitts.).....Stock	.....	56	54	56	....
West Sacramento Land Co. (Cal.).....C.D. 6s	J&J1	25	25	25	....
Westinghouse Bldg. (NYC)....Stpd Ctfs. of Pt.	.....	10	9	9½	....
Wheatland Hotel (Lancaster, Pa.).....6s '57	M&S	90	90	90	100
Whittier Corp. (Detroit).....Stock	.....	42	40	42	....
Wicker Park Station P. O. (Chi.)....Ext. 4s '57	mN	59	59	59	....
•Will'gh'by Tow Bl. (Chi.) 1st Non-Cu. Inc. 4s '65	Ao	68½	65	67	....
Windermere Htl. Co. (Jcksn Pk. Chi.) 1st Inc. 5s '61	Jd	56	55	56	58
Windemere Hotel Trust.....Ctfs. of Part	.....	72	70	71	75
Woodmont Corp. (Detroit, Mich).....Stock	.....	2	¾	½	....
Woodmont Corp.....Units	.....	46	27	26	32

•Also see listing in main section. f—Flat price. [1]In Liquidation. [2]With Stock. [3]Stubs. [4]Cont. by Am. Furniture Mart Bldg. [5]1st Pfd. & 1 sh. Com.

A

Identifying Symbol		Telephone Number	
2	Abbott, Proctor & Paine, 14 Wall St., New York City 5	Rector	2-8080
4	Adams & Peck, 120 Broadway, New York City 5	Rector	2-4949
7	Allen & Co., 30 Broad St., New York City 4	Hanover	2-2600
11	Allison-Williams Co., Northwestern Bank Bldg., Minneapolis 2, Minn.	Federal	3-3475
12	Moreland & Co., Penobscot Bldg., Detroit 26, Mich.	Woodward	2-3855
13	Allyn (A.C.) & Co., 122 So. La Salle St., Chicago 3, Ill.	Franklin	2-8400
14	Allyn (A.C.) & Co., 44 Wall St., New York City 5	Digby	4-0909
16	American Securities Corp., 25 Broad St., New York City 4	Hanover	2-3200
19	Ames (A.E.) & Co., Ltd., 320 Bay St., Toronto	EMpire	3-6611
23	Amott, Baker & Co., Inc., 150 Broadway, New York City 38	Barclay	7-4880
28	Archard (H.O.) & Co., 25 Broad St., New York City 4	Hanover	2-2992
30	Ashplant (F.B.) & Co., 2 Wall St., New York City 5	Rector	2-1545
32	Asiel & Co., 20 Broad St., New York City 5	Hanover	2-5000
34	Auchincloss, Parker & Redpath, 52 Wall St., N.Y.C. 5	Hanover	2-7430

B

2	Bache & Co., 36 Wall St., New York City 5	Digby	4-3600
3	Bacon, Whipple & Co., 135 So. LaSalle St., Chicago 3, Ill.	State	2-3100
7	Baker, Simonds & Co., Buhl Bldg., Detroit 26, Mich.	Woodward	1-3670
11	Baker, Watts & Co., Calvert & Redwood Sts., Baltimore 3, Md.	MUlberry	5-2600
18	Bank of Montreal, 119 St. James., Montreal 1, Que.	Plateau	2121
19	Bankers (The) Bond Co., Inc., Kentucky Home Life Bldg., Louisville 2, Ky.	Juniper	4-0226
23	Bankers Trust Co., 16 Wall St., New York City 15	Rector	2-8900
28	Barrett & Co., Hospital Trust Bldg., Providence 2, R.I.	Dexter	1-1180
31-33	Battles & Co., Inc., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9500
35	Baxter & Co., 70 Pine St., New York City 5	Whitehall	4-1875
37	Bear, Stearns & Co., 1 Wall St., New York City 5	Dibgy	4-8500
40	Beaubien (L.G.) & Co., Ltd., 221 Notre Dame St., W., Montreal	Plateau	2171
41	Becker (A.G.) & Co., Inc., 120 S. LaSalle St., Chicago 3, Ill.	FRanklin	2-6100
44	Benkert (A.W.) & Co., Inc., 52 Wall St., New York 5	Digby	4-5944
51	Bernheimer, (D.F.) & Co., Inc., 42 Broadway, N.Y.C. 4	Bowling Gr.	9-4970
57	Bioren & Co., 1424 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9400
59	Blair & Co., Inc., 20 Broad St., New York City 5	Digby	4-4000
62	Blair (William) & Co., 135 South LaSalle St., Chicago 3	Franklin	2-4151
64	Blyth & Co., Inc., 14 Wall St., New York City 5	Rector	2-1900
65	Blyth & Co., Inc., Russ Bldg., San Francisco 4, Calif.	Douglas	2-8000
B67	Boenning & Co., 1529 Walnut St., Philadelphia 2, Pa.	Locust	8-0900
B69	Boettcher & Co., 828 Seventeenth St., Denver 2, Colo.	Tabor	5-5211
B89	Braun, Monroe & Co., 735 N. Water St., Milw. 2, Wis.	BRoadway	6-3550
B97	Brooke & Co., (formerly Brooke, Stokes & Co.), N. E. Corner 16th & Locust Sts., Philadelphia 2, Pa.	Pennypacker	5-8300
B99	Brooks (J.H.) & Co., Scranton Natl. Bk. Bldg., Scranton 3, Pa.	Diamond	4-1251
B101	Brooks (P.W.) & Co., Inc., 115 Broadway, New York 6.	BEekman	3-8787
B103	Brown (Alex.) & Sons, 135 E. Baltimore St., Baltimore 2, Md.	Saratoga	7-1700
B105	Brown (Alex.) & Sons, Amer. Secur. Bldg., Wash. 5, D.C.	National	8-1053
B106	Brown Bros. Harriman & Co., 59 Wall St., New York 5.	Bowling Gr.	9-1650
B107	Brown Bros. Harriman & Co., 1531 Walnut St., Philadelphia 2, Pa.	Rittenhouse	6-4242
B109	Brown (F.M.) & Co., Russ Bldg., San Francisco 4, Calif.	Garfield	1-3711
B113	Burnham & Co., 15 Broad St., New York City 5	Digby	4-1400
B117	Burns Bros. & Denton, Inc., 37 Wall St., New York City 5.	Digby	4-3870
B125	Butcher & Sherrerd, 1500 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-2700
B127	Byllesby (H.M.) & Co., Inc., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-4600

C

C8	Carr & Thompson, Inc., 31 Milk St., Boston 9, Mass.	Hubbard	2-6442
C19	Cerf (Floyd D.) Jr. Co., 120 S. LaSalle St., Chicago 3, Ill.	Financial	6-2277
C25	Chase Manhattan Bank, 18 Pine St., New York 15	Hanover	2-6000
C27	Chemical Corn Exchange Bank, 30 Broad St., N.Y.C. 4.	Hanover	2-3700
C34	Christie (B.V.) & Co., Houston Club Bldg., Houston 2, Tex.	Capitol	7-1274
C43	Clark, Dodge & Co., 61 Wall St., New York City 5	Whitehall	4-5600
C45	Clark (E.W.) & Co., Locust at 16th St., Philadelphia 2, Pa.	Kingsley	5-4000
C48	Clement, Curtis & Co.—Now consolidated with E. F. Hutton & Co.		
C53	Coffin & Burr, Inc., 60 State St., Boston 9, Mass.	Hubbard	2-4400
C54	Coffin & Burr, Inc., 70 Pine St., New York City 5	Whitehall	3-9313
C56	Cohu & Co., now Winslow, Cohu & Stetson		
C59	Collins (C.C.) & Co., Inc., Fidelity-Phila. Trust Bldg., Philadelphia 9, Pa.	Pennypacker	5-1000
C77	Continental Ill. Natl. Bank & Trust Co., 231 S. LaSalle St., Chicago 90, Ill.	State	2-9000
C81	Cooley & Co., 100 Pearl St., Hartford 4, Conn.	Jackson	7-5171
C85	Courts & Co., 25 Broad St., New York City 4	Bowling Gr.	9-9227
C95-97	Cruttenden, Podesta & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	2-0500
C99	Cumberland Securities Corp., 206 4th Ave., North Nashville 3, Tenn.	ALpine	5-4181
C105	Cutter & Dixon, 29 Broadway, New York City 6	Digby	4-3590

D

Identifying Symbol		Telephone Number	
D2	Dalton (Gardner F.) & Co., 735 N. Water St., Milwaukee 2, Wis.	BRoadway	6-2680
D4	Daly (R.A.) & Co., Ltd., 44 King St., W., Toronto	Empire	4-4441
D6	Davis, Skaggs & Co., 111 Sutter St., San Francisco 4, Cal.	Douglas	2-2484
D9	Day (R.L.) & Co., now Tucker, Anthony & R. L. Day		
D13	See Witter (Dean) & Co.		
D14	Dempsey-Tegeler & Co., 209 South LaSalle St., Chicago 4.	State	2-7600
D15	Dewar, Robertson & Pancoast, 111 Soledad St., San Antonio 5, Texas	Capitol	6-7141
D19	Dick & Merle-Smith, 48 Wall St., New York City 5	Whitehall	4-0440
D21	Dickson (R.S.) & Co., Inc., 30 Broad St., New York City 4.	Hanover	2-6210
D23	Dillon, Read & Co., 46 William St., New York City 5.	Hanover	2-2828
D29	Dominick & Dominick, 14 Wall St., New York City 5.	Barclay	7-4600
D31	Dominion (The) Secur. Corp., 40 Exchange Pl., N.Y.C. 5.	Whitehall	4-8161
D35	Doyle O'Connor & Co., 135 S. LaSalle St., Chicago 3, Ill.	Dearborn	2-6161
D37	Drexel & Co., 1500 Walnut St., Philadelphia 1, Pa.	Kingsley	5-4100
D38	Dreyfus (The) Corp., 50 Broadway, New York City 4.	Bowling Gr.	9-9300
D39	See Pacific Northwest Co.		
D45	Dunne & Co., 25 Broad St., New York City 4.	Whitehall	3-0272
D46	du Pont (Francis I.) & Co., 1 Wall St., New York City 5.	Digby	4-2000
D47	du Pont, Homsey & Co., 31 Milk St., Boston 9, Mass.	Hancock	6-8200

E

E3	Eastman Dillon, Union Securities & Co., 15 Broad St., New York City 5	Bowling Gr.	9-3100
E5	Eberstadt, (F.) & Co., Inc., 65 Broadway, New York City 6.	Whitehall	4-8787
E6	Edelmann (Henry) & Co., 29 Broadway, New York City 6.	Bowling Gr.	9-0686
E7	Edwards (A.G.) & Sons, 409 N. 8th St., St. Louis 1, Mo.	Central	1-4744
E9	Eldredge & Co., Inc., 40 Wall St., New York City 5.	Bowling Gr.	9-3921
E11	Elkins, Morris, Stokes & Co., Land Title Bldg., Philadelphia 10, Pa.	Rittenhouse	6-4900
E13	Elworthy (M.C.) & Co., 111 Sutter St., San Francisco 4, Cal.	Garfield	1-4460
E14	Emery (R.S.) & Co., Inc., 111 Devonshire St., Boston 9, Mass.	Hubbard	2-1280
E17	Equitable Secur. Corp., 322 Union St., Nashville 3, Tenn.	ALpine	6-4121
E18	Ernst & Co., 120 Broadway, New York City 5	Cortlandt	7-5600
E19	Estabrook & Co., 15 State St., Boston 9, Mass.	Lafayette	3-2400

F

F2	Fahnestock & Co., 65 Broadway, New York City 6	Whitehall	3-8900
F5	Farell (Joseph) & Co., 29 Broadway, New York City 6.	Hanover	2-6600
F11	Feibleman (T.J.) & Co., Richards Bldg., New Orleans 12, La.	Jackson	2-2487
F29	First Boston Corp., 75 Federal St., Boston 6, Mass.	Liberty	2-7200
F31	First Boston Corp., 15 Broad St., New York City 5.	Digby	4-1515
F37	First of Mich. Corp., Buhl Bldg., Detroit 26, Mich.	Woodward	2-205
F39	First National Bank, 45 Milk St., Boston 6, Mass.	Liberty	2-490
F47	First Natl. City Bank of N.Y., 55 Wall St., New York City 15	Bowling Gr.	9-100
F59	Foster & Marshall, 820 Second Ave., Seattle 4, Wash.	Mutual	2-190
F61	Fox (P.F.) & Co., 120 Broadway, New York City 5.	Rector	2-776
F67	Freeman & Co., 61 Broadway, New York City 6.	Whitehall	4-334
F73	Fuller (Wm. A.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	2-560

G

G5	Galleher & Co., Mutual Bldg., Richmond 14, Va.	Milton	3-732
G8	Gearhart & Otis, Inc., 74 Trinity Pl., New York 6.	Whitehall	3-290
G15	See Seligmann & Co.		
G21	Glendinning (Robt.) & Co., 123 S. Broad, Philadelphia 9, Pa.	Pennypacker	5-011
G25	Glore, Forgan & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-123
G27	Goldman, Sachs & Co., 20 Broad St., New York City 5.	Whitehall	4-230
G31	Goodbody & Co., 1 N. LaSalle St., Chicago 2, Ill.	Central	6-890
G33	Goodbody & Co., 115 Broadway, New York City 6.	Barclay	7-010
G39	Graham, Parsons & Co.—Now consolidated with Hemphill, Noyes & Co.		
G41	Grande & Co., Inc., Hoge Bldg., Seattle 4, Wash.	Main	683
G43	Graves (Gordon) & Co., 30 Broad St., New York City 4.	Whitehall	3-284
G44	Greene & Co., 37 Wall St., New York City 5.	Hanover	2-483
G45	Gregory & Sons, 72 Wall St., New York City 5.	Whitehall	3-760
G46	Guaranty Trust Co., of N.Y., 140 Broadway, N.Y.C. 15.	Rector	2-640
G47	Greenebaum Inv. Co., 209 S. LaSalle St., Chicago 4, Ill.	Financial	6-150
G49	Greenshields & Co., 507 Place D'Armes, Montreal, Can.	Belair	266
G51	Gude, Winmill & Co., 1 Wall St., New York City 5.	Digby	4-706

H

H2	Haigney (Dayton) & Co., 75 Federal St., Boston 10, Mass.	Liberty	2-611
H3	Hallgarten & Co., 44 Wall St., New York City 5.	Bowling Gr.	9-900
H5	Halsey, Stuart & Co., 123 S. LaSalle St., Chicago 90, Ill.	State	2-390
H6	Halsey, Stuart & Co., 35 Wall St., New York City 5.	Whitehall	4-440
H15	Hanson & Hanson, 40 Exchange Place, New York City 5.	Digby	4-017
H19	Harriman Ripley & Co., Inc., 63 Wall St., New York City 5.	Bowling Gr.	9-500
H25	Harris Trust & Savings Bank, 115 W. Monroe St., Chicago 90, Ill.	State	2-82
H26	Harris, Upham & Co., 120 Broadway, New York City 5.	Rector	2-63
H27	Harrison & Co., 123 S. Broad St., Philadelphia 9, Pa.	Kingsley	5-09
H29	Harrison (Carter H.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	State	2-0
H32	Smith (Hart) & Co., 15 Broad St., New York City 5.	Hanover	2-0
H37	Hatch (Frederick H.) & Co., 72 Wall St., New York City 5.	Whitehall	4-2
H39	Haupt (Ira) & Co., 111 Broadway, New York City 6.	Worth	4-6

Identifying Symbol		Telephone Number	
	Hayden Miller & Co., Union Comm. Bldg., Cleveland 14, Ohio	Cherry	1-6220
	Hayden, Stone & Co., 25 Broad St., New York City 4	Digby	4-6700
	Helbig (Baron G.) & Co., 60 Broad St., New York City 4	Hanover	2-8457
	Hemphill, Noyes & Co., 15 Broad St., New York City 5	Hanover	2-4120
	Hentz (H.) & Co., 72 Wall St., New York City 5	Bowling Gr.	9-8420
	Herzfeld & Stern, 30 Broad St., New York City 4	Hanover	2-8646
	Herzog & Co., 170 Broadway, New York City 38	Worth	2-0300
	Hickey & Co., 135 S. LaSalle St., Chicago 3, Ill.	Randolph	6-8800
	Hincks Bros. & Co., 872 Main St., Bridgeport 3, Conn.	Edison	5-5141
	Hill, Richards & Co., 621 S. Spring St., Los Angeles 14, Cal.	Michigan	2621
	Hirsch & Co., 25 Broad St., New York City 4	Hanover	2-0600
	Hodson & Co., 165 Broadway, New York City 6	Cortlandt	7-6250
	Hopper, Soliday & Co., 1420 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-4075
	Hornblower & Weeks, 40 Wall St., New York City 5	Digby	4-6600
	Hutton (E.F.) & Co., 61 Broadway, New York City 6	Whitehall	4-2100
	Hutton (E.F.) & Co., Board of Trade Bldg., Chicago 4	Webster	9-5000
	Hutton (W.E.) & Co., 14 Wall St., New York City 5	Rector	2-3300
	Hutton W.E.) & Co., First Natl. Bank Bldg., Cincinnati 2, Ohio	Dunbar	1-2560

I

	Illinois (The) Co., 231 S. LaSalle St., Chicago 4, Ill.	Financial	6-3400
	International Tr. Co. 625 17th St., Denver 2, Colo.	Keystone	4-0221

J

	Jackson & Curtis (now Paine, Webber, Jackson & Curtis)		
	Janney, Dulles & Battles, Inc., 1401 Walnut St., Phila. 2, Pa.	Locust	8-3400
	Johnson (Jos. M.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-1045
	Johnson, Lane, Space & Co., Inc., Bay & Drayton Sts., Savannah, Ga.	Adams	2-4155
	Jones (E. D.) & Co., 300 N. 4th St., St. Louis 2, Mo.	Central	1-7600
	Josephthal & Co., 120 Broadway, New York City 5	Worth	4-5000

K

	Kean, Taylor & Co., 14 Wall St., New York City 5	Rector	2-6868
	Kalman & Co., Inc., Endicott Bldg., St. Paul 1, Minn.	Capital	4-3303
	See McCormick & Co.		
	Keiper & Zimm, 30 Broad St., New York City 4	Whitehall	4-1810
	Kidder, Peabody & Co., 33 So. Clark St., Chicago 3, Ill.	Andover	3-7350
	Kidder, Peabody & Co., 17 Wall St., New York City 5	Hanover	2-8900
	King (Chas.) & Co., 61 Broadway, New York City 6	Whitehall	4-8974
	Knox (H. D.) & Co., 11 Broadway, New York City 4	Digby	4-1388
	Gearhart & Otis, Inc. 74 Trinity Pl,. New York 6	Whitehall	3-2900
K30	Krensky (Arthur M.) & Co., 141 West Jackson Blvd., Chicago 4	Harrison	7-7727
K33	Kuhn, Loeb & Co., 30 Wall St., New York City 5	Hanover	2-9200

L

L3	Ladenburg, Thalmann & Co., 25 Broad St., New York City 4	Hanover	2-8570
L5	Laird, Bissell & Meeds, 120 Broadway, New York City 5.	Barclay	7-3500
L6	Lamson Bros. & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Wabash	2-2400
L7	Greene (Lancaster & Norvin), 30 Broad St., N.Y.C. 4	Hanover	2-0077
L11	Lang & Dadmun, Inc., 53 State St., Boston 9, Mass.	Lafayette	3-3560
L12	Langley (W. C.) & Co., 115 Broadway New York City 6	Barclay	7-8800
L15	Lathrop, Herrick & Clinger, Inc., Beacon Bldg., Wichita 2, Kans.	Forest	3-0277
L17	Lazard Freres & Co., 44 Wall St.,New York City 5	Hanover	2-1200
L21	Ledogar-Horner Co., N.B.C. Bldg., Cleveland 14, O.	Superior	1-6100
L23	Lee Higginson Corp., 20 Broad St., New York City 5	Hanover	2-2700
L25	Legg (John C.) & Co., 22 Light St., Baltimore 3, Md.	Lexington	9-3400
L27	Lehman Bros., 1 William St., New York City 4	Bowling Gr.	9-3700
L33	Lilley & Co., 123 So. Broad St., Philadelphia 9, Pa.	Kingsley	5-2602
L35	Link, Gorman, Peck & Co., 208 S. LaSalle St., Chicago 4, Ill.	State	2-7844
L36	Loeb (Carl M.), Rhoades & Co., 42 Wall St., N.Y.C. 5	Whitehall	3-4000
L39	Lubetkin, Regan & Kennedy, 30 Pine St., N.Y.C. 5	Hanover	2-2100

M

M9	Maine Securities Co., 465 Congress St., Portland 2, Me.		2-5404
M14	Marks (Carl) & Co., Inc., 20 Broad St., New York City 5.	Hanover	2-0050
M19	Masterson (Frank C.) & Co., 64 Wall St., N.Y.C. 5	Hanover	2-9470
M21	May & Gannon, 140 Federal St., Boston 10, Mass.	Hubbard	2-8360
M23	McAlister, Smith & Pate, S. C. National Bank Bldg., Greenville S. C.		2-1551
M24	McCormick & Co. 231 S. LaSalle st., Chicago 4, Ill.	Franklin	2-8844
M26	McDermott (Peter P.) & Co., 42 Broadway, N.Y.C. 4	Digby	4-7140
M27	McDonald & Co., Union Comm. Bldg., Cleveland 14, O.	Main	1-6400
M29	McDonald-Moore & Co. Penobscot Bldg., Detroit 26, Mich.	Woodward	3-9565
M37	McKee (C.S.) & Co., Union Trust Bldg., Pittsburgh 19, Pa.	Court	1-2380
M41	McLeod, Young, Weir & Co., 50 King St. W., Toronto 1, Canada	Empire	4-0161
M43	McMaster, Hutchinson & Co., 105 S. LaSalle St., Chicago 3, Ill.	Financial	6-4646
M55	Mericka (Wm Jr.) & Co., Union Comm. Bldg., Cleve. 14, O.	Main	1-8500
M57	Merrill Lynch, Pierce, Fenner & Smith, 70 Pine, N.Y.C. 5	Whitehall	4-1212
M59	Merrill Lynch, Pierce, Fenner & Smith, 1422 Chestnut St., Philadelphia 2, Pa.	Rittenhouse	6-4400
M61	Merrill, Turben & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main	1-6800

Identifying Symbol		Telephone Number
M65	Milwaukee Co., 207 E. Michigan St., Milwaukee 2, Wis.	Broadway 6-6075
M72	Mitchell & Co., 120 Broadway, New York City 5	Worth 4-3113
M73	Mitchum, Jones & Templeton, 1540 Russ Bldg., San Francisco 4, Calif.	Douglas 2-2220
M74	Mitchell, Hutchins & Co., 1 Wall St., New York City 5	Digby 4-0700
M75	Mohawk Valley Inv. Co., 238 Genesee St., Utica 2, N.Y.	4-3195
M77	Moore, Leonard & Lynch, Union Tr. Bldg., Pittsburgh 19, Pa.	Altantic 1-0358
M83	Morgan (J. P.) & Co. Inc., 23 Wall St., New York City 8.	Hanover 2-2323
M85	Morgan Stanley & Co., 2 Wall St., New York City 5	Rector 2-2100
M91	Moseley (F.S.) & Co., 50 Congress St., Boston 2, Mass.	Hubbard 2-1300
M104	Murphy & Durieu, 30 Broad St., New York City 4	Hanover 2-1943

N

N1	Now First Natl. City Bank of N.Y. see F47	
N2	Nash (H.N.) & Co., Girard Trust Bldg., Philadelphia 2, Pa.	Locust 7-1477
N3	Nesbitt, Thomson & Co., 355 St. James St., W., Montreal, Canada.	Victor 5-9221
N4	New York Hanseatic Corp., 120 Broadway, N.Y.C. 5	Worth 4-2300
N5	Newbold's (W.H.) Son & Co., 1517 Locust St., Phila. 2, Pa.	Pennypacker 5-1234
N9	Newburger, Loeb & Co., 15 Broad St., New York City 5.	Whitehall 4-6300
N16	Norris & Hirshberg, Inc., C. & S. Natl. Bank Bldg., Atlanta 3, Ga.	Jackson 3-1761

O

O1	Ohrstrom (G.L.) & Co., 40 Wall St., New York City 5	Whitehall 3-5656
O3	Otis & Co., Terminal Tower, Cleveland 13, Ohio	Cherry 1-0270
O4	O'Kane (John J., Jr.) & Co., 42 Broadway, New York City 4	Digby 4-6320
O5	Outwater & Wells, 15 Exchange Pl., Jersey City 2, N.J.	Henderson 4-8900

P

P2	Paine, Webber, Jackson & Curtis, 25 Broad St., N.Y.C. 4	Hanover 2-5540
P2	Paine, Webber, Jackson & Curtis, 24 Federal St., Boston 10, Mass.	Hubbard 2-9600
P3	Pacific Northwest Co., Exchange Bldg., Seattle 4, Wash.	Main 4-2611
P5	Patterson, Copeland & Kendall, 231 S. LaSalle St., Chicago 4, Ill.	Central 6-8638
P11	Payson (H.M.) & Co., 93 Exchange St., Portland 6, Me.	Spruce 2-3761
P24	Pflugfelder & Rust, 61 Broadway, New York City 6	Bowling Gr. 9-4900
P27	Philipson & Co., Mayro Bldg., Utica 2, N.Y.	4-4127
P31	Phielips (Samuel K.) & Co., 1500 Chestnut St., Phila. 2, Pa.	Locust 4-2600
P37	Piper, Jaffray & Hopwood, 115 S. 7th St., Mpls. 2, Minn.	Federal 5-4141
P39	Pitfield (W.C.) & Co., Ltd., 235 St. James St., W., Montreal, Canada.	Victor 9-9121
P41	Pitman & Co., Milam Bldg., San Antonio 5, Tex.	Capitol 4-8401
P42	Pollock (Wm.E.) & Co., Inc., 20 Pine St., New York City 5.	Hanover 2-8244
P49	Pressprich (R. W.) & Co., 48 Wall St., N.Y.C. 5	Hanover 2-1700
P53	Putnam & Co., 6 Central Row, Hartford 4, Conn.	Jackson 5-1
P56	Pyne, Kendall & Hollister, 52 Wall St., New York City 5	Hanover 2-3

Q

Q1	Quail & Co., Davenport Bank Bldg., Davenport, Iowa	2-2

R

R2	Rauscher, Pierce & Co., Mercantile Dallas Bldg., Dallas 1, Texas	Riverside 1-9
R3	Reed, Lear & Co., Grant Bldg., Pittsburgh 19, Pa.	Atlantic 1-0
R5	Reid (Fulton) & Co., Inc., 1186 Union Commerce Bldg., Cleveland 14	Cherry 1-1
R6	Reilly (J.F.) & Co., 1 Exchange Place, Jersey City 2, N. J.	Digby 4-4
R7	Reinholdt & Gardner, 400 Locust St., St. Louis 2, Mo.	Central 1-6
R8	Reynolds & Co., 120 Broadway, New York City 5	Worth 4-6
R9	Rice (Daniel F.) & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Webster 9-4
R11	Rice (J.K.) Jr. & Co., 120 Broadway, New York City 5	Rector 2-4
R12	Richard (C.B.) & Co., 50 Broadway, New York 4, N.Y.	Whitehall 4-0
R19	Riter & Co., 40 Wall St., New York City 5	Hanover 2-8
R25	Rogers (Geo. A.) & Co., Inc., 120 Broadway, N.Y.C. 5	Worth 4-6
R27	Rogers & Tracy, consolidated into Taylor, Rogers & Tracy	
R28	Roggenburg & Co., 29 Broadway, New York City 6	Whitehall 3-3
R34	Rothschild (L. H.) & Co., 52 Wall St., New York City 5	Hanover 2-9
R35	Rothschild (L. F.) & Co., 120 Broadway, New York City 5.	Rector 2-4
R37	Royal Securities Corp., 244 St. James St., W., Montreal, Can.	Victor 5-3
R43	Russell, Hoppe, Stewart & Balfour, Wilcox Bldg., Portland 4, Ore.	Capitol 8-3

S

S3	Sage, Rutty & Co., 45 Exchange St., Rochester 14, N.Y.	Hamilton 6-5
S5	Salomon Bros. & Hutzler, 60 Wall St., New York City 5.	Hanover 2-5
S7	Samuel (Ralph E.) & Co., 115 Broadway, New York City 6.	Cortlandt 7-5
S13	Saxton (G.A.) & Co., Inc., 52 Wall St., New York City 5.	Whitehall 4-4
S19	Scherck, Richter Co., 320 No. 4th St., St. Louis 2, Mo.	Garfield 1-0
S23	Schmidt, Poole, Roberts & Parke, 123 S. Broad St., Philadelphia 9, Pa.	Kingsley 5-0
S25	Schoelkopf, Hutton & Pomeroy, Inc., 70 Niagara St., Buffalo 2, N.Y.	Washington 8
S27	Schroder, Rockefeller & Co., Inc., 61 Broadway, New York 6	Bowling Gr. 9-6
S29	Schultz (L. J.) & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main 1-0
S31	Schwabacher & Co., 100 Montgomery St., San Francisco 4, Calif.	Sutter 1-
S41	Scranton (Chas. W.) & Co., 209 Church St., N. Haven 7, Conn.	Main 4-

Identifying Symbol		Telephone Number	
	Security-First Nat.Bk., 6th & Spring St., Los Ang. 54, Cal.	Mutual	0211
	Seligmann & Co., 735 No. Water St., Milwaukee 2, Wis.	Broadway	6-3237
	Seligman (J. & W.) & Co., 65 Broadway, New York City 6.	Hanover	2-0400
	Seligman, Lubetkin & Co., now Lubetkin, Regan & Kennedy		
	Shaskan & Co., 40 Exchange Pl., New York City 5.	Digby	4-4950
	Sheffield Co., 42 Broadway, New York City 4.	Digby	4-1740
	Shields & Co., 44 Wall St., New York City 5.	Whitehall	3-5300
	Garrett-Bromfield & Co., 650 17th St., Denver 2, Colo.	Acoma	2-8621
	Siegel & Co., 39 Broadway, New York City 6.	Digby	4-2370
	Shearson, Hammill & Co., 208 South LaSalle St., Chicago 4.	Randolph	6-7120
	Sincere & Co., 231 S. LaSalle St., Chicago 4, Ill.	State	2-2400
	Smith (Hart) & Co., See Hart Smith & Cc.		
	Smith, Barney & Co., 20 Broad St., New York City 5.	Digby	4-9600
	Smith, Barney & Co., Phila. Nat'l Bank Bldg., Phila. 7, Pa.	Rittenhouse	6-4200
	Smithers (F.S.) & Co., 1 Wall St., New York City 5.	Whitehall	3-3300
	Staats (Wm. R.) & Co., 640 S. Spring St., Los Angeles 14, Calif.	Trinity	4211
	Stein Bros. & Boyce, 6 S. Calvert St., Baltimore 2, Md.	Saratoga	7-8400
	Stein Bros. & Boyce, Starks Bldg., Louisville 2, Ky.	Juniper	5-5331
	Steiner, Rouse & Cc., 19 Rector St., N.Y.C., 6.	Hanover	2-0700
	Stern Bros. & Co., 1009 Baltimore, Kansas City 5, Mo.	Grand	1-6460
	Sterne, Agee & Leach, 1st Natl. Bldg., Birmingham 3, Ala.	Alpine	1-7191
	Stone & Webster Securities Corp., 90 Broad St., New York 4, N. Y.	Bowling Gr.	9-4200
	Stone & Webster Securities Corp., 49 Federal St., Boston 6, Mass.	Hancock	6-2535
	Stone & Webster Securities Corp., 33 So. Clark St., Chicago 3, Ill.	Randolph	6-2700
	Straus, Blosser & McDowell, 39 S. LaSalle St., Chicago 3.	Andover	3-5700
	Stroud & Co., Inc., 120 Broadway, New York City 5.	Worth	4-8400
	Stroud & Co., 123 So. Broad St., Philadelphia 9, Pa.	Pennypacker	5-7330
	Stryker & Brown, 50 Broad St., New York City 4.	Hanover	2-3970
	Suplee, Yeatman, Mosley Co., 1500 Walnut St., Philadelphia 2, Pa.	Kingsley	5-1343
	Sutro Bros. & Co., 120 Broadway, New York City 5.	Rector	2-7340
	Sutro & Co., 460 Montgomery St., San Francisco 4, Cal.	Exbrook	2-0900
	Swift, Henke & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-2800

T

	Taylor, Rogers & Tracy, 105 S. LaSalle St., Chicago 3.	Financial	6-1030
	Thompson & Taylor Co., Farmers Bank Bldg., Pittsburgh 22, Pa.	Court	1-3600
	Thomson & McKinnon, 11 Wall St., New York City 5.	Hanover	2-5100
	Trask, (Spencer) & Cc., 25 Broad St., New York City 4.	Hanover	2-4300
	Tucker, Anthony & R.L.Day,120 Broadway,NewYorkCity5	Rector	2-8300
	Turner-Poindexter & Cc., 626 S. Spring St., Los Angeles 14, Cal.	Madison	7-5761

U

Identifying Symbol		Telephone Number	
U6	Union Security Co., 29 S. LaSalle St., Chicago 3, Ill.	Randolph	6-2977
U7	Union Securities Corp., see Eastman Dillon, Union Securities & Co.		

V

V1	Van Alstyne, Noel & Co., 52 Wall St., New York City 5.	Bowling Gr.	9-3010
V9	Varnedoe Chisholm & Co., Inc., Savannah Bk. & Tr. Bldg., Savannah, Ga.	Adams	4-3426
V16	Vilas & Hickey, 26 Broadway, New York City 4.	Hanover	2-7900

W

W3	Wainwright (H.C.) & Co., 120 Broadway, New York City 5.	Barclay	7-5200
W5	Walker (G.H.) & Co., 1 Wall Street, New York City 5.	Hanover	2-4000
W8	Wallace (Warren R.), 117 Greystone Drive, Camillus, N.Y.	Hunter	8-5444
W10	Waples (Rufus) & Co., 20 S. 15th St., Philadelphia 2, Pa.	Locust	7-4110
W14	Waterbury (E.F.) & Co., 25 Broad St., New York City 4.	Bowling Gr.	9-0844
W15	Watling, Lerchen & Cc., Ford Bldg., Detroit 26, Mich.	Woodward	2-5525
W17	Watson & White, 149 Broadway, New York City 6.	Barclay	7-1414
W23	Weeden & Co., 315 Montgomery St., San Francisco 4, Cal.	Douglas	2-3050
W27	Weinress & Co., 231 S. LaSalle St., Chicago 4, Ill.	Central	6-8321
W28	Wertheim & Co., 120 Broadway, New York City 5.	Rector	2-2300
W29	Wheeler & Woolfolk, Inc., Whitney Bldg., New Orleans 12, La.	Jackson	5-9931
W33	White (J. G.) & Co., 37 Wall St., New York City 5.	Hanover	2-9300
W35	White Weld & Co., 20 Broad St., New York City 5.	Whitehall	4-4900
W37	White-Phillips Co., Inc., First Natl. Bldg., Davenport 1a.		
W41	Winslow, Cohu & Stetson, 26 Broadway, New York City 4.	Bowling Gr.	9-4800
W51	Witter (Dean) & Co., 45 Montgomery St., San Francisco 6.	Exbrook	2-7211
W59	Wood, Gundy & Co., 40 Wall St. New York City 5.	Digby	4-0633
W61	Wood (Harold E.) & Co., 1st Natl. Bank Bldg., St. Paul 1, Minn.	Capitol	4-5394
W65	Woolfolk & Shober, Nat'l Bnk. of Commerce Bldg., New Orleans 12, La.	Jackson	5-8211
W75	Walston & Co., 550 S. Spring St., Los Angeles 13, Calif.	Madison	9-3232

Y

Y1	Yantis (F. S.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Andover	3-1551
Y3	Yarnall, Biddle & Co., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-0300
Y5	Young (J.H.) & Co., 11 Broadway, New York City 4.	Whitehall	4-5184

Z

Z1	Zuckerman, Smith & Co., 61 Broadway, New York City 6.	Hanover	2-5300

STATEMENT REQUIRED BY THE ACT OF AUGUST 24, 1912, AS AMENDED BY THE ACTS OF MARCH 3, 1933, AND JULY 2, 1946 (TITLE 39, UNITED STATES CODE, SECTION 233) SHOWING THE OWNERSHIP, MANAGEMENT, AND CIRCULATION OF STANDARD & POOR'S EARNINGS AND RATINGS BOND GUIDE, published monthly, at New York, N. Y., for October 1, 1959.

1. The names and addresses of the publisher, editor, managing editor, and business managers are:

Name	Address
Publisher, Standard & Poor's Corp.	345 Hudson St., N. Y.
Editor, William M. Schifferli	345 Hudson St., N. Y.
Managing Editor, C. G. Norman	345 Hudson St., N. Y.
Business Manager, L. H. Langston	345 Hudson St., N. Y.

2. The owner is: (If owned by a corporation, its name and address must be stated and also immediately thereunder the names and addresses of stockholders owning or holding 1 percent or more of total amount of stock. If not owned by a corporation, the names and addresses of the individual owner must be given. If owned by a partnership or other unincorporated firm, its name and address, as well as that of each individual member, must be given.)

Standard & Poor's Corporation, 345 Hudson St., New York 14, N. Y.

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4. Paragraphs 2 and 3 include, in cases where the stockholde security holder appears upon the books of the company as trustee any other fiduciary relation, the name of the person or corpor for whom such trustee is acting; also the statements in the two p graphs show the affiant's full knowledge and belief as to the cir stances and conditions under which stockholders and security ho who do not appear upon the books of the company as trustees, stock and securities in a capacity other than that of a bona fide ow

5. The average number of copies of each issue of this public sold or distributed, through the mails or otherwise, to paid subscr during the 12 months preceding the date shown above was: (information is required from daily, weekly, semiweekly, and triw newspapers only.)

L. H. LANGSTON,
Business Manager,

Sworn to and subscribed before me this 30th day of September,

MARION BITZ
Notary Public, State of New Yo
No. 41-0303425
Qualified in Queens County
Cert. filed with N. Y. County Clk's
Commission Expires March 30, 1

HOW TO USE STANDARD & POOR'S BOND GUIDE

necessary to read carefully the following instructions in order to obtain the current interpretation of the various abbreviations and data in the Guide.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil.$—Total This Prior Fund. Issue Liens Debt	FINANCIAL POSITION Mil.$ Cash & Cur. Cur. Equiv. Assets Liabs.	Balance Sheet Date	Yrs.End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 1936-55 Low Low 1956 1957 1958	INTERIM EARNINGS Times Earned Period 1958 1959	INDEX
In this column is given information of a general character which may be necessary to round out the material presented in the other columns. Here will be found such information as latest income bond interest payments, name of the assuming company, if any; guarantors, information on bond committees, status in possible reorganization, etc. Similar additional information occasionally will be presented in other columns when necessary.	This column shows, by keys to the Directory of Dealers in the rear of the book, the original underwriter of the issue, shown in italics, and the present interested over-the-counter dealers. Issues traded on national security exchanges are so indicated by abbreviations (Page 7) of those exchanges.	This is the amount of the issue outstanding in millions of dollars, as of the balance sheet date shown under Financial Position, unless otherwise noted, except for Railroads which is as of the fiscal year end. This column shows the amount of obligations which, in the opinion of Standard & Poor's, rank prior to the issue under consideration. Total funded debt of the company or system, including Purchase Money Obligations, Equipments, Real Estate Mortgages, etc.	Cash & Equivalent, Current Assets and Current Liabilities are given in millions of dollars (000,000 omitted), as 17.3—$17,300,000; 1.75—$1,750,000; 0.18—$175,000, etc. All information in this column is brought up to date upon the release of interim statements. The date of the balance sheet from which the information shown was obtained is also given. Where current balance sheet items are not of analytical significance, special calculations pertinent to the industry in which the company operates are presented, as 'Net Asset Value Per $1,000 Bond' for Investment Trusts, etc.	This is the month of the year in which the company's fiscal year closes. The number of times that available earnings cover interest and miscellaneous charges, including sinking fund requirements, if any, are shown in these columns for specific periods of the calendar years heads. For the years 1929 through 1935 and 1936 through 1955 only the figure representing the worst year of the period is given, as a guide to the adequacy of such coverage under adverse conditions. Coverage figures for fiscal years ending March 31 or earlier are shown under the column of the preceding calendar year. Earnings available for income bond interest payments are shown as a percent of par value of the issue outstanding. Fixed charges include not only interest on funded debt, but also interest on bank loans and other forms of floating debt, amortization charges, discounts on securities sold, and any other similar charges. Earnings available for fixed charges are calculated by Standard & Poor's and shown in the Bond Guide after allowance for income taxes, but before extraordinary charges or appropriations to special reserves. In many instances where important reorganizations have taken place in recent years, the coverage figures are given for previous years on the basis of earnings on lesser years but on the charges after reorganization. Such cases are correspondingly footnoted. Interim coverage figures, etc., are shown, when and where available, for the longest accountancy interval since the last fiscal year end.							

ALSO SEE INSIDE FRONT COVER AND PAGE 6

S&P

Standard & Poor's Earnings and Ratings

BOND GUIDE

INCLUDING REAL ESTATE EQUITIES

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STANDARD & POOR'S CORPORATION

HOW TO USE STANDARD & POOR'S BOND GUIDE

It is necessary to read carefully the following instructions in order to obtain the correct interpretation of the various abbreviations and data in the Guide.

The index numbers are a visual guide to the columnar data.

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Exchange

Indicates: ● traded New York Stock Exchange, ◆ American Stock Exchange.

BONDS
Name and Description of Issue
Description, Interest Rate, Due and Interest Date

This column gives the name of the issue. In many instances, because of their length, names are abbreviated, as, for example, Pr. — Power, Lt. — Light, Ry. — Railway, etc. Also see standard abbreviations used on Page 7. Every effort has been made, within space limitations, to show the exact corporate title of the issuing company.

This column describes the issue, giving the interest rate and due date. Abbreviations are widely used, as, for example, Deb—Debenture, Cts.—Certificates, Ext—External, etc. A complete list of abbreviations used in the Earnings and Ratings Bond Guide will be found on Page 7.

Interest dates are indicated by the first letter of the alternate six months on which coupons are payable. Unless otherwise noted, such interest dates are always the first day of the month. The month of maturity is indicated by a capital letter.

S&P Quality Rating

A complete explanation of Standard & Poor's Bond Quality Ratings is presented on Page 5.

Eligibility

See explanation on Page 4, and Bank Investment Regulations on Page 6.

Tax Status
Legality

Please refer to detailed explanation on Page 4 as to Tax Status.
Please refer to Page 4 for details of Legality features and symbols.

Original Offering Price & Date

This is the price and date at which the issue was originally offered. When necessary, prices are shown to the nearest eighth.

CALL PRICE
For S.F. — Regular

This space shows the call price for sinking fund, if any, as well as the regular call price. Unless otherwise indicated, bonds are callable at any time. The symbol † means that the call price shown cannot be used without qualification, in that the price shown will decline in the next twelve months. See also page 4 for other symbols and explanation.

PRICE RANGE
1936-56 High Low — 1957 High Low — 1958 High Low — 1959 High Low

High and Low price ranges are for the calendar years indicated.

Price ranges are not necessarily exclusive for the exchange, if any, on which the bond is currently traded, but are based on the best available data covering the period of the column head.

Ranges may not necessarily cover the entire period of the column head. For example, under 1936-56, for bonds issued subsequent to 1936, the range would be from the time of issuance through the year 1956.

The price range of "Over-the-Counter" bonds is based on the best available information as to the high and low "Bid" prices during the period. Because of the lack of reliable data, some of these "Over-the-Counter" ranges may be subject to a fair margin of error. Generally, unlisted bond ranges should best be viewed as reasonable approximations.

Cum. 1959 Sales (000)

Shown only for listed bonds, this figure represents the total of sales (in 000) for the year through the end of the preceding month.

Last Sale or Bid Ask

Last sale or quotations are as of the last day of the preceding month. Canadian prices are shown by ▲.

Yield to Mty.

Yields are computed on the last or on the "Ask" price, except where there is only a Bid for the issue. Serial maturities are figured on an

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Standard & Poor's Earnings and Ratings

BOND GUIDE

Published

NOVEMBER • 1959

dard & Poor's Bond Guide is designed to present in a convenient, t manner the most pertinent comparative financial and statistical informa- a broad list of corporate bonds. Thus, it is an ideal medium for formu- a quick opinion as to the relative investment merits of the numerous ssues covered, and for following the trend of their market prices and In addition, Standard & Poor's Bond Quality Ratings are presented for onds.

names of the companies whose issues are covered in the Bond Guide ranged alphabetically, thus providing the utmost ease of reference. on is especially called to the "era treatment" of price information and onding data of lowest fixed charge coverage for the periods 1929-35 and . This is a unique new departure in financial-statistical presentation, designed expressly to show in an economy of space the most important ition from the viewpoint of sound bond analyses.

Numerous pages of the Bond Guide are also devoted to significant supplementary information, including recent changes in S & P Bond Quality Ratings, changes in Bank Status, long term records of bond yields, graphic yield charts, etc. In addition, a special section in each issue of the Bond Guide is devoted to bonds called for redemption and new bond issues registered with the SEC.

United States Government bonds are presented in still another special section of the book.

Although the Bond Guide is not itself an analytical publication, it represents, nevertheless, the results of intensive and extensive analysis by bond specialists utilizing the facilities of the largest and oldest financial advisory and statistical organization in the world. The Bond Quality Ratings in particular are the end result of wide analytical research and special investigation. The factual data presented have been obtained from official company reports and reports to the SEC.

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STANDARD & POOR'S CORPORATION, Publishers

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ATTRACTIVE BONDS

The bonds listed on this and the following page are selections from current recommendations in Standard & Poor's bond advisory publications. These publicati include STANDARD & POOR'S BOND INVESTMENTS, which include a weekly "Bond Outlook" discussing and analyzing the bond market in relation to the econo and monetary prospect, and the well-known S & P "Bond Selectors"; and STANDARD BOND REPORTS, a bond advisory service consisting of individual loose-l analytical reports and forecasts on bonds in which there is representative investor's interest. It is earnestly advised that, before making purchases of any of the bo in the following lists, subscribers consult first, whenever possible, the detailed recommendation contained on the individual report, and that such purchases only be m if in accordance with existing recommendations as to general bond market policy and portfolio requirements.

Bonds are listed according to maturity, utility issues first, followed by industrial and railroad bonds.

HIGHEST GRADE ISSUES

Quality Rating A1+	Call Price	Current Price	% Yield to Maturity
Philadelphia Electric 2⅜s, 1967	101½	86½–87¼	4.68
Boston Edison 1st 2⅜s, 1970	103.60	83–83¾	4.63
Cleveland Elec. Illuminating 3s, 1970	103.75	85–86½	4.64
American Tel. & Tel. 3⅜s, 1973	102.88	87½–88¼	4.50
American Tel. & Tel. 2⅜s, 1975	103	78½–79	4.63
Cincinnati Gas & Elec. 2⅜s, 1975	102⅝	78½–79¼	4.60
Consumers Power 1st 2⅞s, 1975	104¼	79¼–80¼	4.65
Duquesne Light 1st 2⅜s, 1977	102.48	76¼–77¼	4.64
Consolidated Gas (Balt.) 2⅞s, 1981	104.72	74¾–75¾	4.68
Illinois Bell Telephone 2¾s, 1981	105	73–74	4.70
Consolidated Natural Gas 4⅞s, 1982	105.47	98–100	4.87
New York Telephone 2¾s, 1982	103.71	72½–73½	4.65
Southern Bell Tel. & Tel. 5s, 1986	106.82('62)	99½–100½	4.96
Louisville Gas & Elec. 4¾s, 1987	105.77('62)	98⅝–99⅝	4.90
Boston Edison 1st 5¼s, 1989	106.46	101½–102	5.12
Consumers Power 4⅝s, 1989	104.21('64)	95⅝–96⅝	4.83
Philadelphia Electric 5s, 1989	105.10('64)	100⅜–100⅝	4.95
New York Telephone 4½s, 1991	105.76	94¼–95	4.81
Southwestern Bell Tel. 4¾s, 1992	110	99½–100	4.75
Illinois Bell Tel. 4¾s, 1994	106	94½–95½	4.64
Michigan Bell Tel. 4½s, 1994	107.622	99½–100½	4.86
Southern Bell Tel. & Tel. 5½s, 1994	108.36	103⅜–103¾	5.27
Atlantic Refining 2⅞s, 1966	100¾	87–89	4.68
Standard Oil (N.J.) 2¾s, 1971	100½	79–80½	4.57
Procter & Gamble 3⅞s, 1981	103¼('61)	91–92	4.40
Standard Oil of Calif. 4¼s, 1983	103.60('63)	95½–96½	4.62
Texas Company 3⅝s, 1983	104½	87½–88½	4.41
U. S. Steel Corp. Deb. 4s, 1983	104½('63)	90½–91½	4.59

HIGH GRADE ISSUES

Quality Rating A1	Call Price	Current Price	% Yield Maturi
Southern Cal. Edison 3s, 1965	101½	89½–90¼	4.9
West Penn Power 1st 3½s, 1966	105	91½–93	4.8
Detroit Edison Gen. 3s, 1970	104	84½–85¾	4.6
Consolidated Edison 2¾s, 1972	102½	80¾–81¾	4.6
Central N. Y. Power 3s, 1974	103½	82½–84	4.4
Florida Power & Light 3½s, 1974	103¾	86¾–87¾	4.6
Pacific Gas & Elec. 3s, 1974	105	81–82½	4.8
Northern States Power-Minn. 2¾s, 1975	102	76½–78	4.7
Ohio Edison 1st 2¾s, 1975	103¾	77½–78½	4.7
Pacific Tel. & Tel. 5⅛s, 1980	107.38('62)	100¼–101⅜	4.9
Southern Calif. Edison 3⅜s, 1981	102.63	83¼–84½	4.9
Monongahela Power 4¾s, 1984	106.22	96½–97½	4.9
Southern Calif. Gas 5⅜s, 1984	106.73('64)	103–104	5.0
Dayton Power & Light 5s, 1987	105.15	99⅜–100¾	4.9
Pennsylvania Power 5s, 1987	105.38	99–100	5.0
Public Serv. Elec. & Gas 4¾s, 1987	104.99('62)	99–100	4.8
Niagara-Mohawk Power 4⅞s, 1987	105.04('62)	98⅜–99¾	4.8
Ohio Power 4⅜s, 1989	107.18	96½–97½	4.7
Pennsylvania Electric 5s, 1989	107.36	99–101	4.9
Public Serv. Elec. & Gas 5⅛s, 1989	106.94	101–102	4.9
Pacific Gas & Elec. 5s, 1991	105	98½–99½	5.0
New England Tel. & Tel. 5⅞s, 1994	107.40	105¼–105¾	5.3
Bethlehem Steel 2¾s, 1970	101¾	82½–84½	4.5
Minneapolis Honeywell 3.10s, 1972	101¾	85–87	4.4
Caterpillar Tractor 4¼s, 1977	103½('67)	98½–99½	4.5
Allied Chemical & Dye 3⅛s, 1978	102	88–89	4.3
Sears, Roebuck & Co. 4⅛s, 1983	104.22('63)	99½–100¼	4.7
Standard Oil (Ind.) 4½s, 1983	103¼('63)	97–98½	4.6
Armco Steel 4.35s, 1984	103½('64)	94½–95½	4.6
Inland Steel 4⅜s, 1987	103½('67)	97–98	4.5
American Can 3⅜s, 1988	104('63)	88–89	4.4
National Steel 4⅝s, 1989	102¾('64)	97½–98½	4.7

ATTRACTIVE BONDS—Cont.

MEDIUM GRADE ISSUES

Quality Rating A	Call Price	Current Price	% Yield to Maturity
ıhachian Elec. Power 3¼s, 1970	104	85–86	4.91
sylvania Power & Light 3s, 1975	102.27	79¼–80	4.81
ic Service Elec. & Gas 4⅛s, 1977	105.71	96–97	4.88
Interstate Gas 4.70s, 1979	104.01('64)	96–97	4.94
essee Gas Transmission 5⅛s, 1979	105.14('64)	101–102	5.09
s Eastern Transmission 4⅞s, 1979	103.18('64)	95⅞–96¾	5.14
scontinental Gas Pipe Line 5⅛s, 1980	103¾('64)	98⅛–99¼	5.16
ntain Fuel Supply 4s, 1983	103.13('63)	85–87	4.94
ington Water Power 4⅞s, 1987	104.14('62)	98–99	4.94
y Central Power & Light 5⅛s, 1989	107.55	102–102¾	5.07
Island Lighting 5⅛s, 1989	107.55	101–101⅞	5.13
gia Power 1st 5⅜s, 1989	107.19	105½–106½	5.31
ern Elec. Generating 5¼s, 1992	106.83	100¼–101¼	5.17
nercial Credit 3¼s, 1961	100	95¾–96½	5.47
ral Motors Acceptance 3⅞s, 1961	100	96½–97¾	5.13
ral Motors Acceptance 2¾s, 1964	100⅜	88½–90	5.12
ling Steel 3½s, 1967	101½	88–91	4.59
inum of Canada 3⅜s, 1970	102.94	92–93	4.73
esson & Robbins, Inc. 3½s, 1973	102	86–89	4.60
Service Deb. 3s, 1977	100	79–81	4.60
Stores Realty 5s, 1977	103.30('67)	99–101	4.91
nercial Credit 4¼s, 1978	102('63)	89–91	4.87
iates Investment 5¼s, 1979	103½('64)	99–100	5.13
T. Financial 4⅜s, 1979	102('64)	95–96	4.95
Harvester Credit 4⅝s, 1979	104('63)	96½–97¾	4.80
) Morris 4⅞s, 1979	102⅜('64)	99–100	4.87
inum Co. of Canada 4½s, 1980	105('67)	95½–97½	4.67
ral Motors Acceptance 5s, 1980	103½('64)	99½–100	5.00
, Roebuck Acceptance 5s, 1982	100('70)	100½	4.86
inum Co. of Amer. 3⅞s, 1983	103.74('63)	90–91	4.50
ughs Corp. 4⅜s, 1983	104½('63)	93½–94½	4.76
Products Sub. 4⅜s, 1983	100¾('78)	99–100	4.62
en Company 4⅜s, 1983	103¾('63)	99½–100½	4.72
am (Jos. E) & Sons 4½s, 1983	104('63)	92–94	4.67
ehold Finance 4⅝s, 1984	104('64)	94–96	4.91

MEDIUM GRADE ISSUES

Quality Rating B1+	Call Price	Current Price	% Yield to Maturity
Southern Natural Gas 4½s, 1978	103.32('63)	94½–95½	4.87
United Gas Corp. 4⅝s, 1978	106.57	94½–95½	5.03
Celanese Corp. of America 3s, 1965	101½	87–88½	5.26
Safeway Stores Deb. 4½s, 1969	102⅛	95–97	4.62
Associates Investment 5⅜s, 1977	103½('67)	105½	5.27
National Tea 5s, 1977	103('67)	99½–100½	4.95
Deere & Co. 4½s, 1983	102.75('68)	93–95	4.85
National Distillers 4⅞s, 1983	104½('63)	96–97	4.97

Quality Rating B1

Scranton Spring Brook Water 5⅛s, 1984 (x.w.)	105½	93–95	5.49
Foremost Dairies Sub. 4½s, 1980	107¾	90½–92	5.29
General Cigar Deb. 5½s, 1987	105	97–98	5.65

CONVERTIBLE ISSUES

	Quality Rating	Conv. Price	Stock Price	Bond Price	Current Return
Baltimore Gas & Elec. 4½s, 1974	A1	48	52	111–113	3.76
Consumers Power 4⅝s, 1972	A1	47	56	119–121	3.83
Dow Chemical 3s, 1982	A1	44.31	86⅜	193–195	1.54
Bethlehem Steel 3½s, 1980	A	37½	55	172–174	1.87
Allegheny Ludlum Steel 4s, 1981	B1+	55	52½	107–109	3.67
Burroughs Corp. 4½s, 1981	B1+	38.96	29⅜	107–109	4.13
El Paso Natural Gas 5½s, 1977	B1+	35	28⅞	111–112	4.69
General Amer. Transport. 4s, 1981	B1+	37½	58⅜	157–159	2.50
General Portland Cement 5s, 1977	B1+	28⅝	40½	137–139	3.60
Miles Laboratories 4⅜s, 1978	B1+	55	69½–73¼	124–128	3.61
Oxford Paper 4⅜s, 1978	B1+	38	30⅛	108–111	4.28
Thompson Products 4⅞s, 1982	B1+	72.69	53⅛	112–114	4.28
Varian Associates 4½s, 1974	B1+	40	38⅞	112–115	3.91
Wheeling Steel 3½s, 1975	B1+	57½	59⅜	104–107	3.50
Broadway Hale 5s, 1979	B1	33.33	32	109¼–110¼	4.53
Consol. Electrodynamics 4½s, 1984	B1	40	37	108–110	4.09
Garrett Corp. 4⅞s, 1978	B1	46	44½	105–107	4.56
General Time 4⅜s, 1979	B1	96	73¾	104–106	4.48
Olin Mathieson 5½s, 1982	B1	50	47¾	116–117	4.70
Spiegel, Inc. 5s, 1984	B1	46	36⅞	123–125	4.00

HOW TO USE THE S & P EARNINGS AND RATINGS BOND GUIDE

The following explanations are in addition to those given in the pilot pages shown on the inside front and inside rear cove

ELIGIBILITY

Under regulations issued by the Comptroller of the Currency, as shown on Page 6, only certain bond issues are eligible for bank investment. The standing under these regulations of the various bond issues covered by the Bond Guide is indicated under the "Eligibility" column, by the following symbols:

X—This symbol designates bonds rated the equivalent of Standard & Poor's A1+, A1, A or B1+ ratings by a majority of the three recognized rating agencies which have assigned ratings to the issue.

sX—These are "special privilege" bonds. They include "convertible" and "with warrants" issues. In the opinion of Standard & Poor's they may be considered "eligible" provided the speculative value of their "special privilege" is not reflected in their current market price.

Y—These are bonds which do not conform with the above rating classification. It is the S & P opinion that bonds carrying the (Y) symbol are those which may be valued at the average market price for 18 months just preceding examination.

Z—This symbol indicates bonds with a default status.

Q—These are foreign bonds whose bank eligibility is not determined by the ratings of the various agencies.

TAX STATUS

The numerals in this column of the Bond Guide indicate the Federal Income Taxes paid at the source: 1—1% paid by the company, 2—2% paid by the company, O—no tax paid by the company, "R"—indicates tax paid by the holder of the bond (up to 2%) is refunded by the company.

Subscribers requiring comprehensive information on the tax status of bonds are referred to Standard & Poor's "Status of Bonds" and monthly supplements, which cover the exact tax status under both the Federal and State taxes and serves as a coupon directory.

LEGALITY

Symbols in this column of the Bond Guide indicate representative states in which the various issues covered qualify legal investments. For all states bonds legal for savings ban also are believed suitable for trust funds. In New Jersey all bon legal for savings banks are legal for trust funds, but numero other issues also meet the requirements of the more liberal tr fund law, and are so additionally indicated.

CALL PRICES

As indicated by the column heads, the Earnings and Ratin Bond Guide presents both the regular call price of the bon covered and the call price for sinking fund, if any.

Unless otherwise indicated, the issues are callable at any tin When a bond is callable only on an interest date, it is so shov by the use of the symbol (*). The symbol (†) means that t call price as given will decline sometime within the next twel months in accordance with the indenture provisions of the bo Thus, the call prices so shown must not be used without quali cations. The symbol (‡) means that not only can the bond called only on an interest date, but also that the call price w decline within the next twelve months.

Non-callable bonds are so indicated by the abbreviation N Special abbreviations are also necessary when a bond is not n callable but will be callable at a later date, in which case, example, the use of 2'63 would mean non-callable now but callal at 102 in 1963. The use, as another example of special c features, of ½-3 would indicate the range of call prices on ser maturity bonds, the first figure (100½) being the present c price for the first maturity and the last figure (103) being t call price for the last maturity.

STANDARD & POOR'S BOND RATINGS

In the Standard & Poor's bond quality ratings system, interest-paying bonds are graded into eight classifications ranging from for the highest quality designation through A1, A, B1+, B1, B, C1+ to C1 for the lowest. Bonds on which no interest is g paid, either because of default or because of "income" characteristics, are given C, D1 and D ratings. United States Government ls are not rated, but are considered as a yardstick against which to measure all other issues.

BANK QUALITY BONDS

ier present commercial bank regulations, bonds assigned quality ratings ident to A1+, A1, A and B1+ generally are regarded as eligible for investment.

+ Bonds rated A1+ are the highest grade corporate obligations. They possess the ultimate degree of protection as to principal and interest. twise, they may be expected to move with interest rates and hence are ole investment media for institutions and individuals seeking maximum

Bonds rated A1 also qualify as high grade obligations, and in the majority of instances differ from A1+ issues only moderately in rious elements of safety. A1-rated bonds, too, move with interest rates nce are appropriate media where safety is a prerequisite.

Bonds rated A are regarded as upper medium grade. They have considerable investment strength but are not wholly free from pos- dverse effects of changes in economic conditions. However, interest is ed as secure and, by and large, principle appears relatively safe. They inantly reflect money rates in their market behavior, and, to some extent usiness conditions.

The B1+, or medium grade, category is borderline between defi- nitely sound obligations and those wherein the speculative element to predominate. These bonds have adequate asset protection and normally vered by satisfactory earnings. Their susceptibility to changing condi- particularly to lengthy depressions, necessitates constant watching. Mar- , the bonds are as responsive to business conditions as they are to interest The group is the lowest which qualifies for commercial bank investment.

SUB-STANDARD BONDS

e move down the quality rating scale, beginning with B1, investment char- ics weaken and the speculative elements become progressively stronger. in this group do not qualify for investment by commercial banks.

B1 Bonds given a B1 rating are regarded as lower medium grade. They have some investment characteristics, though not enough to warrant an investment rating. In the case of utilities, interest is earned consistently but by narrow margins. In the case of other type of obligors, charges are earned on average by a fair margin, but in poor periods deficit operations are likely. These bonds fluctuate widely with business conditions.

B Bonds rated as low as B are speculative. Payment of principal and interest cannot be assured, though frequently bonds in this group continue paying interest even though it is earned only on a cash basis. The issues move primarily with the equity market.

C1+-C1 Bonds rated C1+ and C1 are outright speculations, with the lower rating denoting the more speculative. Interest is paid, although in the case of C1 ratings the bonds may be on an income basis and the payment may be small.

C This rating is reserved for income bonds on which no interest is being paid, and for the best defaulted issues.

D1-D All bonds rated D1 and D are in default, with the D symbol assigned to issues which appear to have little recoverable value.

CANADIAN BONDS

Canadian corporate bonds are rated on the same basis as American corporate issues. The ratings measure the intrinsic value of the bonds, but they do not take into account exchange and other uncertainties.

FOREIGN BONDS

Foreign bonds carry the same rating symbols as domestic bonds, but in all cases they are preceded by a star ★ to denote a conditional rating. This is applied because the obligor is a sovereign body and the bonds are sometimes affected by other than economic factors.

BANK INVESTMENT SECURITIES REGULATION

Effective Aug. 16, 1957, the Comptroller of the Currency issued following regulation applying to the purchase for its own account of investment securities by a national bank or a State member bank of the Federal Reserve System.

Definition of the Term "Investment Securities"

(a) An obligation of indebtedness which may be purchased for its own account by a national bank or State member bank of the Federal Reserve System in order to constitute an "investment security" within the meaning of paragraph Seventh of section 5136 of the Revised Statutes, must be a marketable obligation, i.e., it must be salable under ordinary circumstances with reasonable promptness at a fair value; and except as provided in (b) and (c) below, there must be present one or both of the following characteristics:

(1) A public distribution of the securities must have been provided for or made in a manner to protect or insure the marketability of the issue; or,

(2) Other existing securities of the obligor must have such a public distribution as to protect or insure the marketability of the issue under consideration.

(b) In the case of investment securities for which a public distribution as set forth in (1) or (2) above cannot be so provided, or so made, and which are issued by established commercial or industrial businesses or enterprises, that can demonstrate the ability to service such securities, the debt evidenced thereby must mature not later than ten years after the date of issuance of the security and must be of such sound value or so secured as reasonably to assure its payment; and such securities must, by their terms, provide for the amortization of the debt evidenced thereby so that at least 75% of the principal will be extinguished by the maturity date by substantial periodic payments: Provided, that no amortization need be required for the period of the first year after the date of issuance of such securities.

(c) Special revenue obligations of States or local governments or of duly constituted public Authorities thereof which possess a high degree of credit soundness, so as to assure sale under ordinary circumstances with reasonable promptness at a fair value, but which do not meet the distribution standards of (a) (1) or (a) (2) above, may be considered to constitute "investment securities."

(d) Where the security is issued under a trust agreement, the agreement must provide for a trustee independent of the obligor, and such trustee must be a bank or trust company.

(e) All purchases of investment securities by national and State member banks for their own account must be securities "in the form of bonds, notes, and/or debentures, commonly known as investment securities"; and every transaction which is in fact such a purchase must, regardless of its form, comply with this regulation.

Limitations and Restrictions on Purchase of Investment Securities For Bank's Own Account

(a) Although the bank is permitted to purchase "investment securities" its own account for purposes of investment under the provisions of R. S. and this regulation, the bank is not permitted otherwise to participate a principal in the marketing of securities.

(b) The statutory limitation on the amount of the "investment securit of any one obligor or maker which may be held by the bank is to be determi on the basis of the par or face value of the securities, and not on t market value.

(c) The purchase of "investment securities" in which the investment cha teristics are distinctly or predominantly speculative, or the purchase of sec ties which are in default, whether as to principal or interest, is prohibited.

(d) Purchase of an investment security at a price exceeding par or face v is prohibited, unless the bank shall:

(1) Provide for the regular amortization of the premium paid so that premium shall be entirely extinguished at or before the maturity of security, and the security (including premium) shall at no intervening be carried at an amount in excess of that at which the obligor may leg redeem such security, unless the amortization which would be necessar meet the latter requirement would not be allowable as a deduction f gross income under applicable Federal Internal Revenue laws and reg tions issued thereunder, in which case the rate of amortization shall sufficient to extinguish the premium by maturity; or

(2) Set up a reserve account to amortize the premium, said account t credited periodically with an amount not less than the amount required amortization under (1) above.

(e) Purchase of securities convertible into stock at the option of the is is prohibited

(f) Purchase of securities convertible into stock at the option of the ho or with stock purchase warrants attached is prohibited if the price paid such security is in excess of the investment value of the security it considered independently of the stock purchase warrants or conversion feat If it is apparent that the price paid for an otherwise eligible security ref the investment value of the security and does not include any specula value based upon the presence of a stock purchase warrant or conversion opt the purchase of such security is not prohibited. If the price paid for a vertible security provides a yield reasonably similar to that of non-convert securities of similar quality and maturity, a speculative value will no deemed to exist.

(g) All investment securities shall be supported by adequate informatio the files of the bank as to their investment quality.

ABBREVIATIONS USED IN S & P BOND GUIDE

— American Stock Exchange	Ext	—External	Opt	—Option	Sec	—Secured
— Adjustment	Extd	—Extended			Ser	—Serial; Series
— Assented	Fdg	—Funding	PM	—Purchase Money Mtg.	Sr	—Senior
— Ctfs. of Deposit	Fxd	—Fixed	Perp	—Perpetual	Ster	—Sterling
— Ctfs. of Indebtedness	Gen	—General	Pfd	—Preferred	Stk	—Stock
— Collateral Trust	Gtd	—Guaranteed	Pr	—Prior	Stpd	—Stamped
— Cumulative	Imp	—Improvement	Pr Ln	—Prior Lien	Sub	—Subordinated
— Collateral	Inc	—Income	Ptc	—Participating	TC	—Trust Certificates
— Consolidated	Ln	—Lien			Tr	—Trustees' or Trustee
— Certificates	Lshld	—Leasehold	RE	—Real Estate	Ungtd	—Unguaranteed
— Current	Mtg	—Mortgage	RR	—Railroad	Unif	—Unified
— Convertible	Mty	—Maturity	Rdj	—Readjustment	Unstpd	—Unstamped
— Debenture	NC	—Non-Callable	Ref	—Refunding	Var	—Various
— Default	NYS	—New York Stock Exchange	Reg	—Registered	vtg	—Voting
— Development			Ry	—Railway	WI	—When issued
— Equipment; Eq. Trust	non-cm	—Non-Cumulative	SF	—Sinking Fund	ws	—With stock
— Extension	non-vtg	—Non-Voting	STC	—Stock Trust Ctfs.	ww	—With warrants
	Nts	—Notes				

MINIMUM NON-MEMBER COMMISSIONS RATES

Price per $1,000 par value of bonds	New York Stock Exchange	American Stock Exchange
	Commission per bond	
at less than $10	$0.75	$0.75
at $10 and above but under $100	1.25	1.25
at $100 and over	2.50	†2.50

rates are not applicable to Governmental, Short-Term or Called Bonds. †Except bonds or notes having 6 months to and including 5 years to run, selling between 110, inclusive, on which the rate is $1.25 per $1,000 par value; for those having less than 6 months to run the rate is fixed by mutual agreement.

—This publication is for the confidential use of subscribers only. Information has been obtained from sources believed to be reliable, but its accuracy and completeness and that of the opinions based thereon, are not guaranteed.

RECENT RATINGS CHANGES

CHANGES IN BOND QUALITY RATINGS

Since September 1, 1959	Former	New
American Greetings Corp., Conv. Sub. Deb. 5s, 1979	....	B1
Belco Petroleum Corp., Conv. Sub. Deb. 6s, 1974	....	B
Boston Edison Co., 1st G 5¼s, 1989	....	A1+
Columbia Gas System, Deb. 5⅜s, 1984	....	A
Daitch Crystal Dairies, Conv. Sub. Deb. 5½s, 1979	....	B1
Philadelphia Electric Co., 1st & Ref. 5s, 1989	....	A1+
Rochester Gas & Electric Corp., 1st S 5s, 1989	....	A1
Southern Bell Telephone & Telegraph, Deb. 5⅛s, 1994	....	A1+
Southern California Gas Co., 1st D 5⅜s, 1984	....	A1
Western Massachusetts Electric, 1st D 5⅜s, 1989	....	A1

CHANGES IN BANK STATUS

Since September 1, 1959	Former	N
American Greetings Corp., Conv. Sub. Deb. 5s, 1979	....	Y
Belco Petroleum Corp., Conv. Sub. Deb. 6s, 1974	....	Y
Boston Edison Co., 1st G 5¼s, 1989	....	X
Columbia Gas System, Deb. 5⅜s, 1984	....	X
Daitch Crystal Dairies, Conv. Sub. Deb. 5½s, 1979	....	Y
Philadelphia Electric Co., 1st & Ref. 5s, 1989	....	X
Rochester Gas & Electric Corp., 1st S 5s, 1989	....	X
Southern Bell Telephone & Telegraph, Deb. 5⅛s, 1994	....	X
Southern California Gas Co., 1st D 5⅜s, 1984	....	X
Western Massachusetts Electric, 1st D 5⅜s, 1989	....	X

NEW BOND ISSUES REGISTERED WITH SECURITIES & EXCHANGE COMMISSION

The following is a list of the most important bond issues which have been registered recently with the Securities & Exchange Commission.

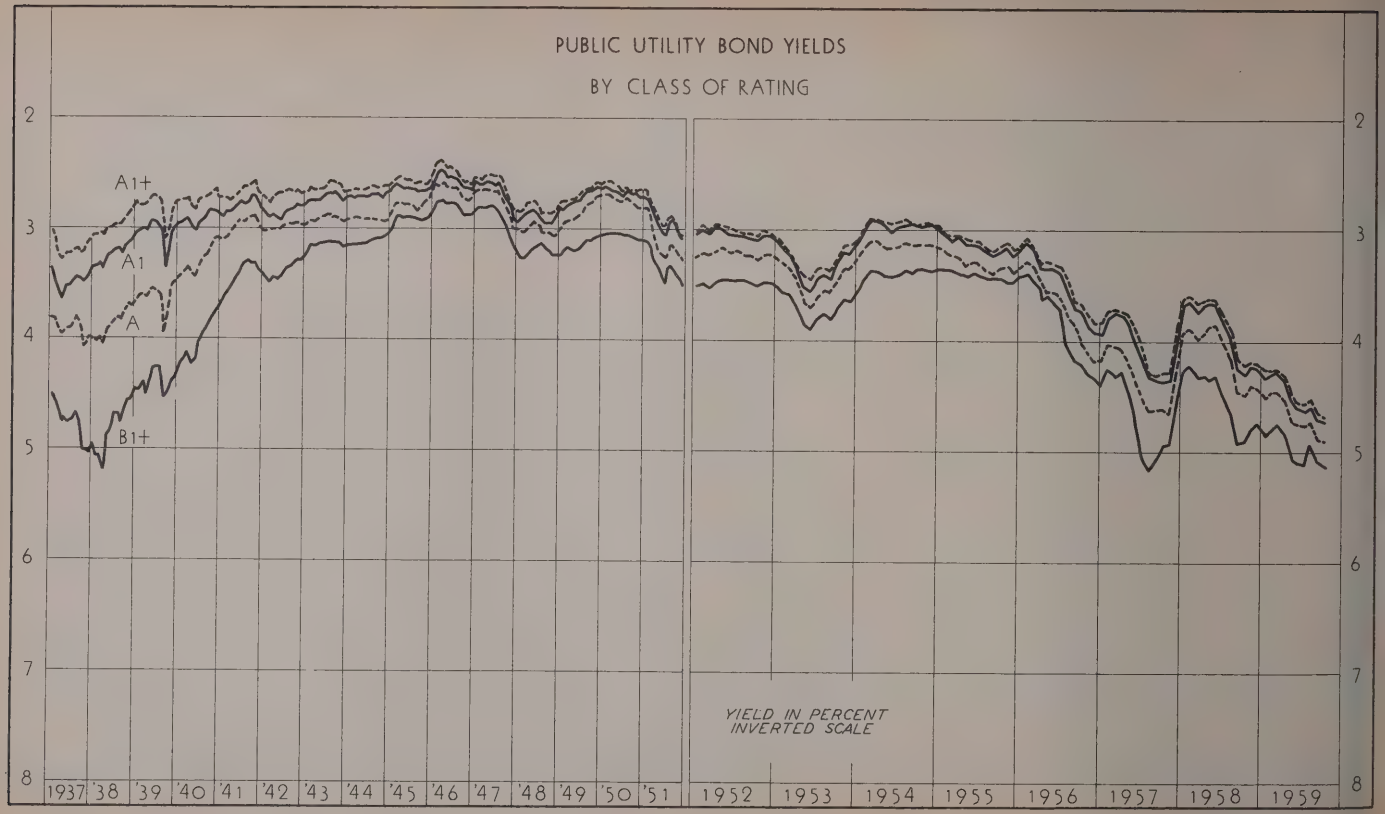
Issue	Standard & Poor's Preliminary Rating	Amount	Syndicate Head	Dat File
American Telephone & Telegraph, Debs., 1986	....	$250,000,000	Competitive bidding	Oct. 15
Arkansas Power & Light Co., 1st Mtge. Bonds, 1989	....	15,000,000	Competitive bidding	Oct. 23
Atlas Sewing Centers, Conv. Sub. Deb. 6s, 1974	B	2,000,000	Van Alstyne, Noel & Co.	Oct. 15
Eitel-McCullough Inc., Conv. Sub. Debs., 1974	B1	5,000,000	Schwabacher & Co.	Oct. 15
Electronic Communications, Sub. Deb., 1974 ww	B	5,000,000	Laird & Co. Corp.	Aug. 28
Frontier Refining Co., Conv. Sub. Debs.	....	6,000,000	J. A. Hogle & Co.	Oct. 16
Great Western Financial Corp., Conv. Sub. Debs., 1974	....	9,998,800	Lehman Brothers	Oct. 19
Gulf States Utilities Co., 1st A, 1989	A1	16,000,000	Competitive bidding	Oct. 13
National Bellas Hess, Inc., Conv. Sub. Debs., 1984	....	5,318,800	Stern Brothers & Co.	Oct. 28
Transwestern Pipeline Co., Sub. Deb. 5s, 1969	....	40,000,000	Lehman Brothers	Oct. 20

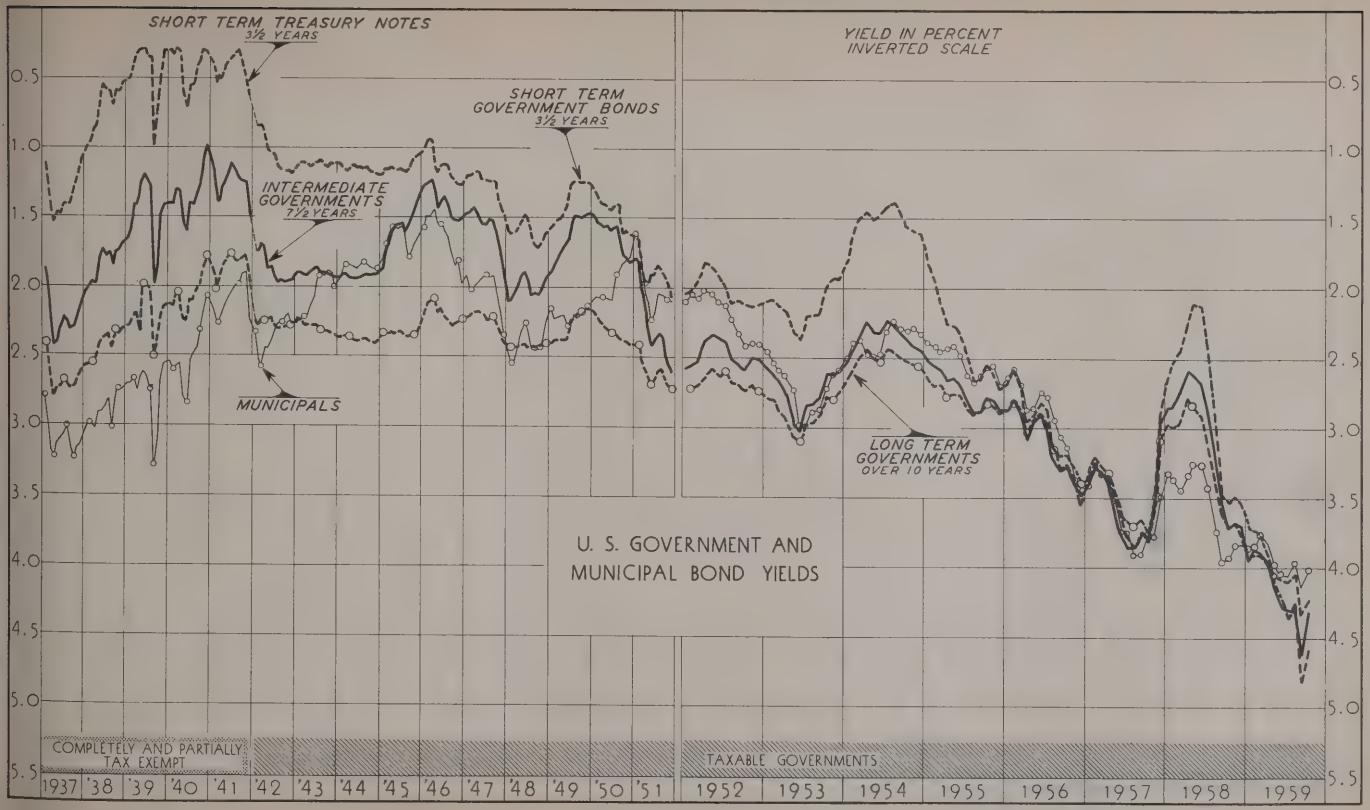
Dealers using the above Preliminary Ratings in bulletins or sales literature in connection with the sale of these securities may be found in violation of section 5 of the sec t
Act of 1933.

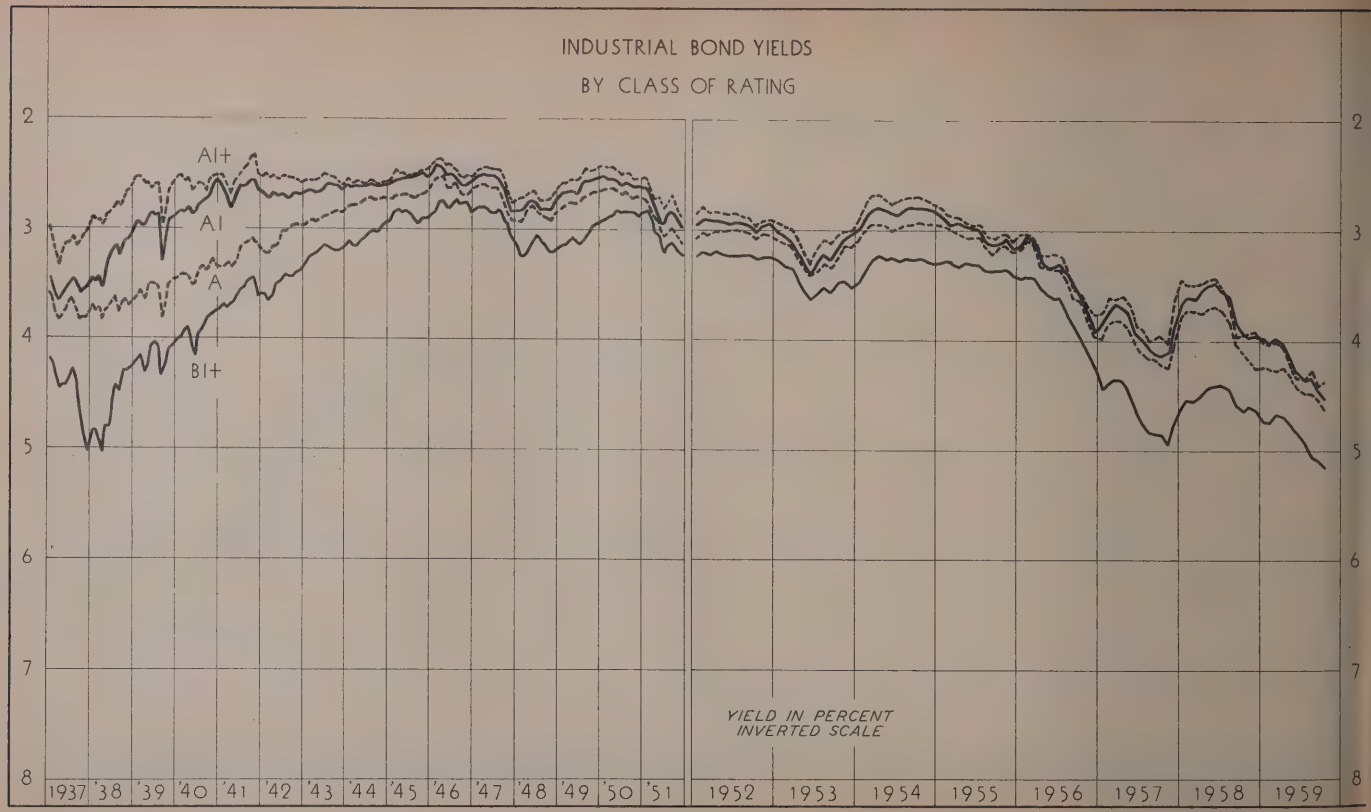
Standard & Poor's Corporate Bond Yield Index—By Ratings

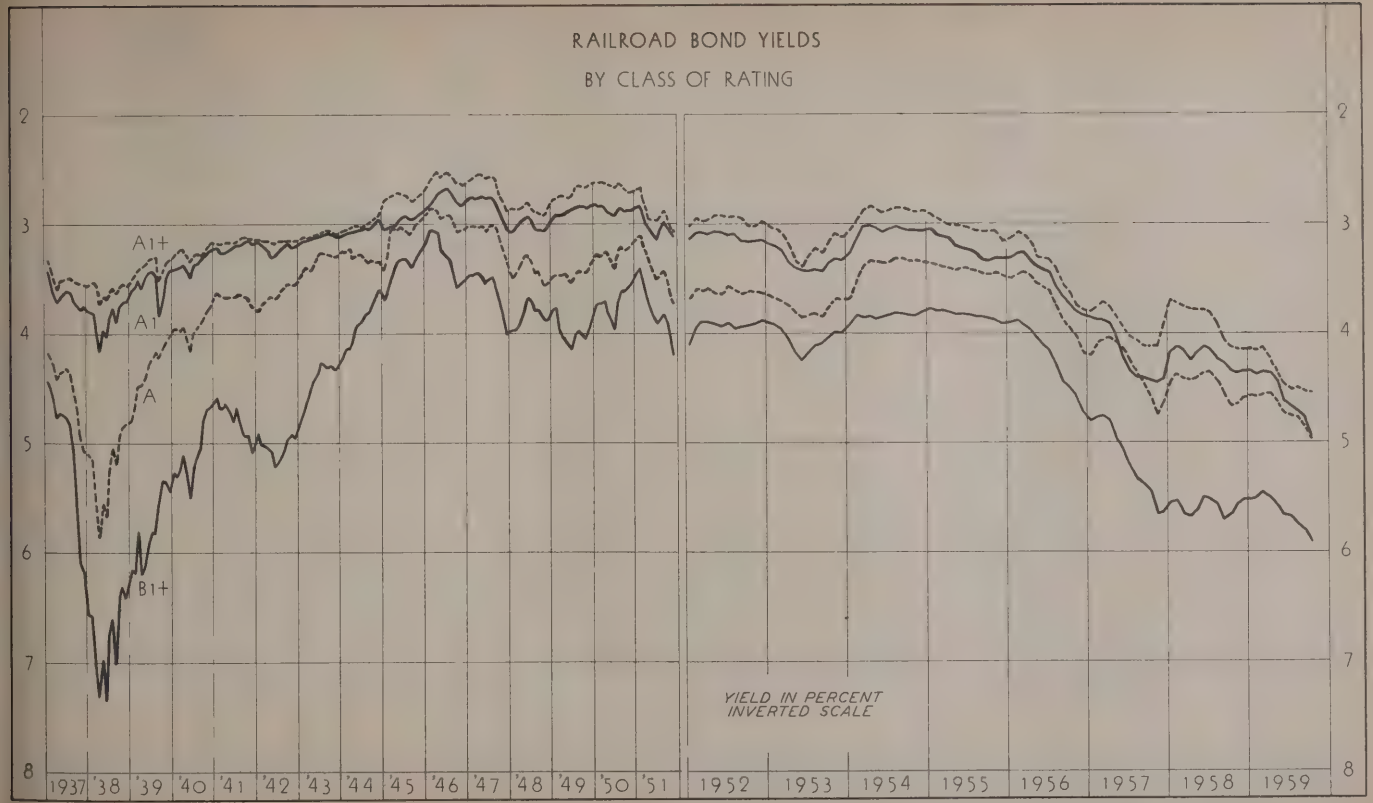
YIELD TO MATURITY, IN PERCENT

eekly Averages	PUBLIC UTILITY				INDUSTRIAL				RAILROAD						COMPOSITE			
59	A1+	A1	A	B1+	A1+	A1	A	B1+	A1+	A1	A	B1+	B1	B	A1+	A1	A	B1+
ber 28	4.71	4.73	4.84	5.19	4.41	4.51	4.65	5.11	4.60	4.93	4.98	5.92	6.56	7.53	4.57	4.72	4.82	5.41
ber 21	4.70	4.70	4.89	5.19	4.39	4.51	4.63	5.14	4.56	4.92	4.97	5.93	6.58	7.38	4.55	4.71	4.83	5.42
ber 14	4.69	4.73	4.91	5.10	4.38	4.54	4.62	5.15	4.56	4.97	4.98	5.91	6.61	7.33	4.54	4.74	4.84	5.38
ber 7	4.70	4.74	4 91	5.10	4.40	4.54	4.63	5.14	4.53	4 94	4.98	5.90	5.67	7.28	4.54	4.74	4.84	5 38
ember 30	4.70	4.76	4.94	5.13	4.49	4.48	4.64	5.14	4.52	4 91	4 92	5.90	6 71	7.29	4.57	4.71	4.83	5.39
ember 23	4.67	4.74	4.93	5.13	4.46	4.50	4.59	5.11	4.53	4.82	4.90	5.85	6.58	7.30	4.55	4.69	4.81	5.36
ember 16	4.66	4.72	4.92	5.13	4.45	4.57	4.53	5.10	4.52	4.79	4.88	5.81	6.50	7.25	4.54	4.66	4.78	5.35
ember 9	4.65	4.69	4.88	5.07	4.37	4.41	4.50	5.07	4.52	4.75	4.86	5.79	6.46	7.20	4.51	4.61	4.75	5.31
lonthly Averages																		
59																		
ember	4.66	4.72	4.91	5.12	4.43	4.47	4.55	5.09	4.52	4.80	4.88	5.82	6.53	7.24	4.54	4.66	4.78	5.34
ust	4.53	4.61	4.72	4.95	4.27	4.34	4.49	5.05	4.51	4.71	4.79	5.74	6.35	7.01	4.44	4.55	4.66	5.25
	4.56	4.62	4.74	5.09	4.34	4.36	4.47	4.98	4.52	4.69	4.76	5.68	6.23	7.04	4.47	4.56	4.66	5.25
e	4.56	4.60	4.75	5.09	4.35	4.30	4.42	4.84	4.47	4.62	4.72	5.67	5.42	7.17	4.46	4.50	4.63	5.20
	4.49	4.54	4.74	5.09	4.27	4.18	4.34	4.79	4.38	4.46	4.65	5.62	6.31	7.08	4.38	4.39	4.57	5.16
l	4.34	4.37	4.56	4.86	4.08	4.06	4.27	4.69	4.26	4.38	4.57	5.52	6.19	7.01	4.23	4.27	4.47	5.03
ch	4.27	4.27	4.46	4.75	4.00	4.00	4.27	4.69	4.13	4.36	4.58	5.47	6.12	6.90	4.13	4.21	4.44	4.97
uary	4.28	4.30	4.46	4.80	4.02	4.03	4.27	4.74	4.15	4.39	4.59	5.51	6.14	6.79	4.15	4.24	4.44	5.02
ary	4.27	4.33	4.51	4.86	4.01	3.97	4.26	4.74	4.14	4.36	4.58	5.51	6.15	6.89	4.14	4.22	4.45	5.04
58																		
ember	4.21	4.23	4.45	4.77	3.94	3.96	4.27	4.64	4.14	4.36	4.59	5.53	6.23	7.09	4.10	4.19	4.43	4.98
ember	4.19	4.21	4.41	4.81	3.94	3.98	4.17	4.61	4.13	4.37	4.65	5.59	6.19	7.15	4.09	4.18	4.41	5.00
ber	4.22	4.30	4.48	4.93	3.96	3.92	4.13	4.65	4.12	4.35	4.66	5.66	6.37	7.15	4.10	4.19	4.42	5.08
eekly Ranges																		
High	4.71	4.76	4.94	5.19	4.49	4.54	4.65	5.15	4.60	4.97	4.98	5.93	6.71	7.53	4.57	4.74	4.84	5.42
Low	4.23	4.24	4.44	4.71	3.96	3.94	4.25	4.68	4.10	4.33	4.55	5.45	6.07	6.78	4.11	4.20	4.42	4.96
High	4.27	4.34	4.51	4.96	4.04	4.00	4.30	4.70	4.16	4.38	4.73	5.76	7.02	7.96	4.13	4.21	4.46	5.12
Low	3.58	3.61	3.85	4.20	3.40	3.45	3.68	4.39	3.66	4.10	4.33	5.47	6.11	7.08	3.56	3.74	3.97	4.72
High	4.38	4.41	4.70	5.21	4.06	4.15	4.26	4.96	4.18	4.50	4.78	5.75	6.96	7.85	4.17	4.33	4.57	5.19
Low	3.70	3.73	3.96	4.21	3.53	3.65	3.81	4.34	3.70	3.84	4.04	4.73	5.76	6.02	3.66	3.76	3.97	4.45
High	3.87	3.96	4.21	4.39	3.85	3.95	4.03	4.33	3.82	3.88	4.20	4.81	5.99	6.29	3.85	3.93	4.14	4.49
Low	3.06	3.10	3.27	3.37	3.02	3.04	3.08	3.40	3.07	3.26	3.44	3.87	4.64	5.43	3.06	3.14	3.27	3.55
High	3.22	3.27	3.41	3.51	3.16	3.20	3.23	3.44	3.22	3.36	3.50	3.92	4.68	5.45	3.19	3.26	3.37	3.61
Low	2.95	2.96	3.14	3.33	2.78	2.83	2.94	3.26	2.89	3.04	3.36	3.76	4.41	5.15	2.88	2.96	3.15	3.47
High	3.10	3.16	3.30	3.59	2.97	3.01	3.14	3.51	3.11	3.32	3.70	3.92	5.10	6.30	3.06	3.17	3.38	3.67
Low	2.89	2.90	3.09	3.33	2.67	2.78	2.93	3.21	2.85	2.98	3.31	3.78	4.51	5.44	2.80	2.90	3.12	3.47


PUBLIC UTILITY BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
2
3
4
5
6
7
8
YIELD IN PERCENT
INVERTED SCALE
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959


SHORT TERM TREASURY NOTES
3½ YEARS
SHORT TERM GOVERNMENT BONDS
3½ YEARS
INTERMEDIATE GOVERNMENTS
7½ YEARS
MUNICIPALS
YIELD IN PERCENT
INVERTED SCALE
LONG TERM GOVERNMENTS
OVER 10 YEARS
U. S. GOVERNMENT AND
MUNICIPAL BOND YIELDS
COMPLETELY AND PARTIALLY
TAX EXEMPT
TAXABLE GOVERNMENTS
0.5
1.0
1.5
2.0
2.5
3.0
3.5
4.0
4.5
5.0
5.5
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959


INDUSTRIAL BOND YIELDS
BY CLASS OF RATING
AI+
AI
A
BI+
2
3
4
5
6
7
8
YIELD IN PERCENT
INVERTED SCALE
1937 '38 '39 '40 '41 '42 '43 '44 '45 '46 '47 '48 '49 '50 '51
1952 1953 1954 1955 1956 1957 1958 1959


RAILROAD BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
1954
1955
1956
1957
1958
1959

INDEX	Exchange	BONDS Name and Description of Issue, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		ACF-Wrigley Stores..Cv Sub Deb 4¾s '72	Ao31	B1	Y	0	11	100 '56	100	104½	102½	99¾	101½	94	150	100¼	151½	103	.....	103	106	4.15	4.
2		Abitibi Power & Paper.....1st A 3½s '67	Ao	B1+	X	0	..	100 '47	100½	101	102⅜	77	96½	92	97	90½	93½	92	.....	92	....	Can.	Pri
2a		Acme Steel Co.....SF Deb 4½s '77	Jd	B1+	X	0	..	99 '57	0'62	105½	....	....	104	93	104	96	102	95	.....	95	....	5.29	5.
3		*Agricultural Mtge Bk. (Col.)...SF 6s '47	fA	.....	Q	0	..	92 '27	100	*100	92¾	16½	No Sale		50	41	No Sale		.....	.....	.....	....	..
4	•	do SF 6s '48	Ao15	.....	Q	0	..	93½ '28	100	*100	108	17¾	No Sale		No Sale		124½	124½	2	.....	.....	....	..
5		Airline Foods Corp.....SF Deb 5s '61	Fa	B	Y	0	..	98 '46	*101½	*101½	101	57	75	65	80	70	82	75	.....	80	....	....	6.
6		do SF Deb 5s '62	Fa	B	Y	0	..	96 '46	‡101	‡101	99	57	70	64	75	69	79	75	.....	76	....	....	6.
7		*Akershus (Dept. of) (Norway)..SF 4s '68	Ms	.....	Q	0	..	96½ '38	100	*100	105¾	21½	99½	98	99	98	93½	92¾	15	93	....	4.59	4.
8		Akron, Canton & Y. RR....Con A 4s '88	aO	B1	X	0	..	... '44	*101	*101	101	65	78	70	73	70	74	67½	.....	73	....	....	..
9		do Con B 4½s '88	aO	B1	X	0	..	... '44	*101	*101	102	69	87	78	82	78	81	77	.....	81	....	....	..
10		Akron Union Pass. Depot...1st A 4½s '74	jJ	B1+	X	0	..	100 '49	†101½	†103½	104½	90	88	84	85	81½	88	84	.....	85	89	5.19	4.
11		Alabama Gas Corp.....1st A 3½s '71	Ao	A	X	0	4	100¾ '49	h	†101.94	103	83	91	80	91	76½	80½	80	.....	80	....	5.40	3.
11a		do 1st C 3½s '71	Ao	A	X	0	4	101⅜ '52	k	†102.69	102	93	98	87	96	89	90	83	.....	86	....	5.09	4.
11b		do 1st E 5½s '84	fA	A	X	0	4	101 '59	w	†106.19	....	....	....	....	....	....	100	94½	.....	97	98	5.28	5.
12		*Alabama Gt. Southern RR.1st A 3½s '67	mN	A1	X	0	9	99¾ '42	100	100⅜	106⅞	93¼	90	89	93½	93	95¼	91½	28	91⅜		6.05	3.
12a		do Eq K 4¾s to '67	Jd15	A1+	X	0	10	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	..
12b		*Alabama Power Co.....1st 3½s '72	Jj	A	X	0	8	101¾ '42	†102⅞	†102⅞	110	91⅜	96½	88⅝	99	90¾	92	82½	145	84		5.19	4.
13		do 1st 3½s '77	aO	A	X	0	8	100¾ '47	100⅝	†103⅜	103	88½	92	83	92	85½	86½	79½	.....	79¾	....	4.98	4.
14		do 1st 3½s '78	jD	A	X	0	8	102¾ '48	102½	†105	111	90	91	80	93½	86	87	81½	.....	81½	....	4.88	4.
14a		do 1st 3½s '81	mS	A	X	0	8	101⅞ '51	101⅝	†104⅜	102¾	86	89	78	92	83	86	78	.....	78	....	4.90	4.
15		do 1st 3½s '82	Ao	A	X	0	8	102¾ '52	n	†104.37	104	87½	91	77	92	84½	87	78½	.....	78¾	....	4.95	4.
15a		do 1st 4½s '83	Mn	A	X	0	8	102½ '53	s	†104.64	107½	97½	99	78	104	93	94½	85	.....	85	....	5.24	4.
16	•	do 1st 3½s '84	Ms	A	X	0	8	101½ '54	p	†103.70	102	96	84	84	86	86	No Sale		.....	....	81½	4.36	3.
17		do 1st 3½s '85	Jd	A	X	0	8	102⅜ '55	q	†105.07	103½	90	91	81½	95	84	86	79½	.....	79½	81½	4.75	4.
17a		do 1st 3½s '86	Ms	A	X	0	8	102⅞ '56	r	†105.23	103	90	91	81	94	84	86	80⅜	.....	....	84	4.54	4.
17b		do 1st 4½s '87	Mn	A	X	0	8	101½ '57	t	†105.71	....	....	101½	98	106	97	99½	95	.....	95	....	4.96	4.
17c		do 1st 3½s '88	Jj	A	X	0	8	100½ '58	u	†104.02	....	....	....	....	100½	90	90	84	.....	....	88	4.62	4.
17d		do 1st 4⅞s '89	Mn	A	X	0	8	100⅜ '59	v	†105.27	....	....	....	....	....	....	102¼	98	.....	98	....	5.00	4.
18		Alabama & Vicksburg Ry....1st A 5s '74	Mn	B1+	X	0	6	97 '24	.....	*105	106½	63	101	90	98	95	99	98	.....	98	....	5.20	5.
19		Albany & Susquehanna RR...1st 2⅜s '71	Ao	A1	X	2	1	... '05	100¾	101	99	81	88	77	95	80	88	78½	.....	80	86	4.28	3.
20	•	do Gen 4½s '75	jJ	A	X	0	6	... '45	115	116	116½	97	97¼	93½	95⅜	93½	96¼	94¼	21	96⅛		5.46	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. h—†100.45. k—†100.98. n—†102.33. p—†101.31. q—†102.35. r—†102.66. s—†102.06. t—†101.50. u—†100.43. v—†100.393. w—†101.06. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Years ended June 30. [4]Before depreciation. [5]Pro forma, years ended Dec. [6]Six months ended June. [7]Nine months ended 9-30-55. [8]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv to mat; at $15.75 thru 12-31-61	*A7*, S140, L3	3.97	....	18.1	11.0	39.5	17.8	6-27-59	Jun	....	[5]4.60	[6]8.79	6.98	7.09	Fiscal year	1959	4.50	1
Prin. & int. payable in Can. funds	*W59, R37, A19*	11.1	....	43.9	14.7	62.5	20.3	6-30-59	Dec	....	0.38	14.11	8.36	5.49	6 Mo Jun	5.07	6.04	2
.....	*B64, M57, B41*	22.0	....	27.4	7.48	54.8	16.6	12-31-58	Dec	....	....	18.62	7.54	5.95				2a
Offer of $1,100 Columbia Ext. Dollar 3s, '70 per M extended to 7-1-60	*H19*, A34, NYS	3.00			....	....	....	.....	....	....	....	....	....	....				3
	H19, Z5, NYS	3.28			....	....	....	.....	....	....	....	....	....	....				4
Now part of R. C. Williams & Co.	C56, B57	0.40	....	1.82	0.70	5.44	3.60	4-26-58	Apr	....	....	....	....	d4.72				5
.....	*S126, B57, E7*	0.66	....	do			do		Apr		do							6
.....	*H19*, A30, NYS	3.38			....	....	....	.....	....	....	....	....	....	....				7
½% skg. fd., plus int. on bds. acq.	A4, M55, S131	1.17	....	3.48	1.45	2.22	1.15	12-31-58	Dec	b1.75	b0.67	3.42	3.31	1.74				8
do	do	1.84	....	do			do				do							9
Gtd. by Penn. R.R. and B. & O. R.R.	*H5*	1.63	....	1.63	0.08	0.11	0.10	12-31-58	....	....	....	....	....	....				10
.....	*W35, K5, S121*	4.37	....	[2]24.7	3.20	8.61	9.22	5-31-59	Sep	....	[12]2.13	4.04	3.50	3.72	12 Mo May	....	3.01	11
.....	*H5, S130*	3.24	....	do			do		Sep		do							11a
Not ref to 8-1-64 at lower int	*H6*	4.00	....	do			do		Sep		do							11b
Controlled by Southern Ry. Co.	*S5, W23*, NYS	7.58	....	11.6	2.17	3.62	3.78	6-30-59	Dec	0.23	3.67	12.25	7.57	5.07	8 Mo Aug	2.35	4.27	12
do	*H6, D19, P49*	2.04	....	do			do		Dec		do							12a
Subsid. of the Southern Co.	*F31*, H81, NYS	77.9	....	[2]250	7.15	24.2	15.7	12-31-58	Dec	1.57	1.62	3.70	3.76	3.82				12b
do	*F29, M57, W35*	10.0	....	do			do		Dec		do							13
do	*H5, O3, H39*	10.0	....	do			do		Dec		do							14
do	*M85, G25, P49*	15.0	....	do			do		Dec		do							14a
do	*B64, K7*	12.0	....	do			do		Dec		do							15
do	do	11.9	....	do			do		Dec		do							15a
do	*M85, G25*, NYS	17.0	....	do			do		Dec		do							16
do	*B64, K7*	15.0	....	do			do		Dec		do							17
do	*V7, E17, D37*	13.7	....	do			do		Dec		do							17a
do	*M85, G25, B103*	14.5	....	do			do		Dec		do							17b
do	*L27, B59, H3*	23.0	....	do			do		Dec		do							17c
do	*M85, G25, B103*	20.0	....	do			do		Dec		do							17d
Prin. & int. provided under lease	*T17, W35*, NOS	2.50	....	2.50	Leased to a sub. of Ill. Central R.R.													18
Assumed by Delaware & Hudson R.R.	L27, S77	8.38	....	46.0	See Delaware & Hudson R.R. Corp.													19
do	A4, B72, NYS	2.80	8.40	do			do											20

[5]9 months ended Dec. 31. [9]Pro-forma. [10]6 months ended Dec. 31. [11]Preliminary. 1—Conn., Me., Mass., N.Y. 4—Conn., N.J., N.H., N.Y.; also N.J. tr. fds. 6—Conn., Mass., N.Y., R.I. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 9—Conn., Me., N.J., N.Y., R.I., also N.J. tr. fds. 10—Conn., N.Y., Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		Alberta (Province).....Deb 2⅝s '61 to '63	Ms	.....	..	0	..	... '50	.....	101⅛	92	97½	94¼	100	96⅛	96¾	95⅜	.....	96 97½	....	2
2		do Deb 2⅝s '64 to '68	Ms	.....	..	0	..	... '50	.....	101	91	94¾	91¼	97½	93	93½	89	.....	89 91	....	3
3		do Deb 2⅝s '69 to '73	Ms	.....	..	0	..	... '50	.....	101⅛	89½	94⅜	86	94	86	86⅞	82	.....	82 84	....	3
4		do Deb 3¼s '60	Jd	.....	..	0	..	Var '45	.....	105⅛	98¾	101	99⅛	103	99	103	101	.....	102¾....	....	3
5		Albia Light & Ry. Co.....1st Extd 4s '71	jJ	C1+	Z	0	..	94½ '16	 100	76	35	72	60	72	67	71	70	.....	70	7.90	5
5a		•Aldens, Inc.....Cv Sub Deb 5s '79	fA	B1	Y	0	1	100 '59	100 †105	....	....	....	....	....	....	121½	108	1372	119	3.66	4
6		•Alleghany Corp.....Deb A 5s '62	mN	B1	..	0	..	Exch'52	100 †104	103¼	94⅛	99¾	94	100	95	101	99	550	99½	5.15	5
7		•Allegheny Ludlum....Cv Sub Deb 4s '81	aO	B1+	X	0	1	100 '56	0'66 †103.50	123⅛	110⅛	123⅛	87	114	96	118¼	105½	2980	107	3.54	3
8		•Allegheny & Western Ry.....1st 4s '98	aO	B	Y	2	1	97⅛ '99	..... NC	104	45	75	60	68¼	61	68	61¼	107	62	....	
9		Allerton N.Y.....(Due 7/1)cm Inc 5s '65	ms	C1+	Y	0	..	98½ '27	100 100	102	7½	101	90	97	90	101	95	.....	101	flat	
10		•Allied Chemical & Dye.....Deb 3½s '78	Ao	A1	X	0	6	99 '53	101 102	105⅝	94¼	100⅛	89⅛	101¼	93	94	87½	1739	88⅛	4.42	3
11		Allied Stores Corp.....SF Deb 4¾s '76	mN	A	X	0	1	100 '56	0'61 5'61	104½	100	104	99	106	97	101	97	.....	97	5.01	4
12		Aloe (A. S.) Co.....Cv Sub Deb 4½s '74	Ms15	.....	Y	0	..	100 '59	0'67 †104¾	....	....	....	....	....	....	140	100	.....	140 142	1.60	3
12a		♦Alsco, Inc.....Cv Sub Deb 5½s '74	Jd	B1	Y	0	..	100 '59	0'62 5½'61	....	....	....	....	....	....	134	99	2577	130	3.01	4
13		•Aluminum Co. of Amer...SF Deb 3⅛s '64	Fa	A	X	0	3	100 '52	100 †100⅜	104⅛	93⅜	98½	95½	101¼	97¼	98⅛	95⅝	1572	96½	3.87	3
14	•	do SF Deb 3s '79	Jd	A	X	0	3	100 '54	100 †101⅞	102⅜	88⅜	93⅝	83	94	83½	87½	79½	528	81⅛	4.38	3
15	•	do SF Deb 4½s '82	Jj	A	X	0	3	100 '57	0'59 †104½	....	....	106⅜	98¼	106½	99	102⅛	94½	1153	95¾	4.55	4
15a	•	do SF Deb 3⅞s '83	Ao	A	X	0	3	99⅜ '58	0'60 †104.53	....	....	....	....	101¾	92⅛	96½	89	681	91½	4.30	4
15b		Aluminum Co. of Canada...Deb 3¼s '71	Jj2	A	..	0	..	100 '50	100 †101.15	102	85	94½	85	91½	86	92	86½	.....	86½ 88½	Can.	P
16	•	do Deb 3⅞s '70	Mn	A	X	0	..	101⅛ '52	s †102.94	107	98¼	101½	93½	103⅛	96	99	90⅓	811	93⅜	4.60	4
17	•	do Deb 4⅛s '80	Ao	A	X	0	..	102 '57	m †107	....	....	106¾	99⅛	108¾	97½	102⅜	95⅝	1117	96¾	4.74	4
17a		•American Airlines.....SF Deb 3s '66	Jd	A	X	0	..	100 '46	f100 101	102	67	91	85	93	81	93	90	106	90	4.68	3
18		•American Bosch Corp....SF Deb 3⅜s '64	mN	B1+	X	0	..	100 '49	j †101¼	101	95	95	95	No Sale		98	98	1	98	4.19	3
19		American Brake Shoe....SF Deb 4⅛s '82	Fa	A	X	0	8	100 '57	0'60 106	....	....	105½	98	106	98	101	97½	.....	98	3.64	3
19a		•American Can Co.....Deb 3⅜s '88	Ao	A1	X	0	2	100 '58	0'62 †104.80	....	....	....	....	101⅜	92	95	86½	569	89½	4.39	
19b		American Cement.....SF Deb 5s '78	aO	A	X	0	1	98 '58	0'64 103	....	....	....	....	101⅝	98	105	98	.....	98	5.18	
19c		Amer. Electronics...Cv Sub Deb 5½s '73	Ao	B	Y	0	..	100 '58	0'62 105½	....	....	....	....	118	89	118	90	.....	94 98	5.46	
19d		•American & Foreign Pwr....Deb 5s 2030	Ms	B	Y	0	..	90 '30	..... 107⅛	110	38⅛	90¾	70⅛	85¾	79	85¼	68	3901	71⅛	7.06	
20	•	do Jr Deb 4.80s '87	Jj	C1+	Y	0	..	Reog. 52	100 †101	85	60⅜	80¾	62⅛	78½	71	80	60½	6463	61¼	8.55	
21		Amer. Gas & Elec.....Serial 2½s '60-'65	Mn	A	X	0	..	Var '50	..... Var	100	95	....	....	98	89	....	....	.....	.....	Var.	
22		do SF Deb 3⅜s '77	Jd	A	X	0	5	100⅜ '52	100⅝ †102⅜	107¼	90	93	87	91	87	88	83	.....	83	4.79	
22a		American Greetings..Cv Sub Deb 5s '79	aO	B1	Y	0	..	100 '59	100 †105	....	....	....	....	....	....	107	100	.....	106½108	4.40	
23		Amer. Hide & Leather.....Cv Inc 5s '75	aO	.....	..	0	..	Exch'56	 110	65	45	72	60	70	60	81	68½	.....	68½....	flat	
24		•Amer. Mach & Fdry..Cv Sub Deb 5s '77	Fa	B1	Y	0	1	100 '57	0'68 †104½	....	....	116	94½	155	105	267	140¼	8010	262½	....	

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs 1958
d—Deficit. f—On June 1. g—101.68. j—For fixed sinking fund 100, for contingent fund, †100⅜. k—†100.96. m—†101.90. [1]Giving effect to recent calls.
[2]Giving effect to new financing. [4]Before depreciation. [5]Company only. [7]Due 3-1-59, as extended. [8]Preliminary.
[9]Conv into common at $10 a share; int. pd. to date.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Payable in U.S. or Canadian funds	*FS1, H5, D31*	13.1			....	....	....	.....	....	....	....	....	....	....				1
do	do	24.3			....	....	....	.....	....	....	....	....	....	....				2
.....	do	22.3			....	....	....	.....	....	....	....	....	....	....				3
.....	do	14.1			....	....	....	.....	....	....	....	....	....	....				4
Formerly 1st 5s, 1941.	H57, M21	0.35	....	0.35	0.05	0.10	0.08	12-31-58	Dec	[4]0.80	[4]1.21	2.33	2.45	2.88				5
Conv to maturity at $38½ a com shr	*L27*, NYS	4.55	....	13.1	4.13	38.8	14.4	6-5-59	Jan	....	3.03	2.13	2.28	2.31	18 Wk Jun	1.13	1.64	5a
.....	G27, S140, NYS	4.00	....	19.0	....	....	....	.....	Dec	....	0.88	2.91	3.04	2.04				6
Cv into com at $55 thru 9-30-81	*FS1, S82*, NYS	16.2	....	36.1	14.8	86.2	23.5	12-31-58	Dec	....	....	14.00	9.14	5.07	6 Mo Jun	2.95	18.56	7
Gtd. p. & i. by Buff. Roch. & Pitts.	P31, NYS	1.97	....	1.97	Leased to Buff., Roch. & Pitts. Ry. controlled by B & O R.R.													8
Paid 2½% int. 3-1-59 and 9-1-59	*O1, G39*, S63	3.00	....	3.00	0.11	0.19	0.22	6-30-59	Dec	....	[4]0.6%	7.2%	9.0%	8.1%	6 Mo Jun	[4]4.48	[4]4.33	9
.....	*M35, D23*, NYS	185	....	185	63.7	222	64.5	12-31-58	Dec	....	5.99	7.45	6.90	5.79	9 Mo Sep	5.38	8.95	10
IF: $750,000 annually Nov. 1, 1961-75	*L27*, M57	15.0	....	45.4	26.2	197	57.8	1-31-59	Jan	....	6.54	10.00	7.56	7.19				11
Entire issue called 11-23-59	*G27, S19*	2.50	....	5.58	1.35	15.9	5.53	12-31-58	Dec	....	....	....	....	....				12
Cv to mat.; at $16.50 thru 6-1-64	*H74, B2*, ASE	4.00	....	6.91	0.47	11.7	4.80	2-28-59	May	....	5.83	6.35	5.22	0.91	9 Mo Feb	3.16	5.04	12a
IF to retire 90% prior to maturity	*FS1, K33*, NYS	52.5	....	463	79.0	385	92.3	12-31-58	Dec	....	5.15	10.50	6.16	3.43	6 Mo Jun	3.20	4.36	13
IF to retire 95% prior to maturity	*FS1, K33*, NYS	83.4	....	do			do		Dec		do							14
IF: $5,200,000 annually '60-'81	*FS1, K33*, NYS	120	....	do			do		Dec		do							15
IF: $5,200,000 annually '60-'82	*ES1, E3*, NYS	125	....	do			do		Dec		do							15a
Prin. & int. pay. in Canadian funds	*A19*, W35	36.7	....	518	24.2	197	52.6	12-31-58	Dec	....	3.69	4.63	2.68	1.88	6 Mo Jun	1.90	1.50	15b
Prin. & int. payable in U.S. funds	*FS1, D23*, NYS	69.5	....	do			do		Sub. of Aluminum Ltd.									16
Prin. & int. payable in U.S. funds	*FS1, M35*, NYS	121	....	do			do				do							17
.....	*K5, L27*, NYS	27.5	....	77.5	65.4	115	79.7	12-31-58	Dec	....	....	21.20	5.68	14.89				17a
.....	NYS	0.81	....	0.81	5.61	53.3	34.6	12-31-58	Dec	....	0.50	9.06	8.43	5.76				18
.....	*FS1, D37, G27*	12.0	....	18.3	19.2	56.5	13.7	12-31-58	Dec	....	....	31.99	12.70	7.00				19
.....	*M33, C43*, NYS	80.0	....	218	39.7	339	105	12-31-58	Dec	....	10.50	10.42	6.63	6.20				19a
Not ref. to 10-1-63 at lower int.	*B64, S82, E3*	20.0	....	20.0	5.18	17.8	8.26	12-31-58	Dec	....	....	....	24.65	15.32				19b
Conv to mat.; at $15.40 thru 3-31-63	*W51, V1, P2*	3.50	....	3.64	0.56	10.1	6.82	12-31-58	Dec	....	4.53	3.42	3.41	d4.55				19c
Cont. by Elect. Bond & Share Co.	*D23, N1*, NYS	50.0	....	350	25.4	70.8	86.4	12-31-58	Dec	1.17	1.40	3.55	3.33	3.00	12 Mo Jun	2.14	2.10	19d
.....	B37, L27, NYS	64.7	103	do			do		Dec		do							20
Now Amer. Electric Power Co.	*U7, E3, L27*	17.5	....	773	49.9	117	117	6-30-59	Dec	....	2.76	2.95	3.12	2.90	12 Mo Jun	3.01	2.78	21
IF to retire issue by maturity	*H5, B37, R35*	18.1	....	do			do		Dec		do							22
Conv to mat into com at $42.11 a sh	*G27, M27*	5.00	....	10.3	0.42	15.2	2.10	7-31-59	Feb	....	14.70	9.04	7.62	9.27	5 Mo Jul	d1.80	d3.17	22a
Now Gen. Amer. Industries	*S5*	1.27	....	3.54	1.59	8.84	3.83	6-30-58	Jun	....	....	....	....	....				23
Cv to maturity; at $19½ to 2-1-67	*E3, FS1*, NYS	17.5	....	77.4	17.2	131	58.7	9-30-59	Dec	....	3.78	4.37	3.54	3.08				24

[1]N.J. tr. fds. 2—N.Y.; also N.J. tr. fds. 3—Me., Mass., N.Y., R. I. 5—N.J., also N.J. tr. fds. 6—Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.H.

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1		American Optical Co.....SF Deb 3⅛s '68	Ms	A	X	0	11	100⅜ '48	100¼	100⅛	104	90	96	82	91	84	91	81	.....	87	....	4.87
1a		Amer. Petrofina.....Sub Cv Deb 5½s '73	Jj	B1	..	0	11	101 '58	0'68	110	....	....	....	....	108	99	116	94	.....	94	97	5.82
1b		Amer. Pres. Lines..S S Pres. Lincoln 5s '81	Ms	.....	..	0	..	100 '59	0'61	5'64	....	....	....	....	....	....	101	99¾	.....	101	102	....
1c		do SS Pres. Roosevelt 5s '81	Ms	.....	..	0	..	100 '59	0'61	5'64	....	....	....	....	....	....	101	99¾	.....	101	102	....
1d		American-St. Gobain..Cv Sub Deb 5½s '83	Jj	B	Y	0	..	100 '59	100	110	....	....	....	....	....	....	109	100	.....	103½	105½	5.10
2	♦	Amer. Steel & Pump.....[7]Inc A 4s '94	apr	.....	..	0	..	61⅛ '55	100	100	68	50	57¾	45	50	40	45	36⅛	63	41		flat
3		American Tel. & Tel.....Deb 2⅝s '70	jD	A1+	X	0	6	... '42	.....	102	113⅛	86	88	85	89	86	86	85½	.....	....	85	4.50
4	•	do Deb 2⅝s '71	Fa	A1+	X	0	6	100⅛ '50	.....	†102.14	101½	85½	92¾	80⅞	95	84¼	87½	81	1549	82⅝		4.66
5	•	do Deb 2⅝s '75	aO	A1+	X	0	6	100½ '45	.....	103	107¾	81¾	88½	77½	92¼	81	83¾	77½	2566	78¾		4.64
5a	•	do Deb 2⅝s '80	fA	A1+	X	0	6	100 '45	.....	104	107½	80	87⅞	75⅞	88½	77½	80⅝	71½	2252	74⅜		4.67
6	•	do Deb 2⅝s '86	jJ	A1+	X	0	6	100⅜ '46	.....	†102.73	100½	76	83	71½	84¼	74¼	76½	67⅜	1649	70¾		4.51
7	•	do Deb 2⅝s '82	Ao	A1+	X	0	6	100⅜ '47	.....	†102.60	101¾	79	87⅞	74	87½	76	78	71	615	74		4.57
7a	•	do Deb 2¼s '87	Jd	A1+	X	0	6	102⅞ '47	.....	†104.36	103⅛	79	84	72½	88	77	78½	71¼	455	72½		4.61
7b	•	do Deb 3⅛s '73	jD	A1+	X	0	6	101⅝ '48	.....	†102.59	107¼	90¾	99½	86⅛	100⅞	90⅜	93⅜	83	2620	88		4.53
7c	•	do Deb 3½s '84	mS15	A1+	X	0	6	102½ '54	.....	†105.26	104¼	85¾	94⅜	81	96½	83	85⅛	76¾	1821	79		4.68
7d	•	do Deb 3½s '90	jJ	A1+	X	0	6	102⅝ '56	.....	106⅜	101	94	100½	89	102⅜	90½	93½	84	2964	86½		4.71
7e	•	do Deb 4⅛s '85	Ao	A1+	X	0	4	101½ '57	.....	106.714	....	....	105¼	94½	106½	98⅜	101¼	90½	11236	93⅝		4.80
7f	•	Deb 5s '83	mN	A1+	X	0	9	101½ '57	.....	106.461	....	....	108⅝	101½	112	105⅝	108⅜	99¾	16005	100⅛		4.98
7g	•	do Cv Deb 4¼s '73	Ms12	A1+	X	0	9	100 '58	.....	8'60	....	....	....	....	185½	124¾	223	183	44495	191¾		....
7h	•	American Tobacco Co.. Deb (SF) 3s '62	Ao15	A	X	0	2	100 '42	‡100½	†100½	105⅞	92	98	92⅛	101⅜	95⅛	100	95⅛	1979	95⅝		4.44
8	•	do Deb 3s '69	aO15	A	X	0	2	101 '44	‡102	102	107½	87⅜	95⅜	83	99½	89½	94	87⅞	1438	89⅜		4.11
8a	•	do Deb 3½s '77	Fa	A	X	0	2	99 '52	*100	100⅜	103⅞	89	95½	80	98	85⅜	89	82½	542	83		4.65
9	•	Amsterdam (City of).....Dollar 5½s '73	Ms	.....	..	0	..	99 '58	0'63	1½'68	....	....	....	....	104½	101½	106⅜	99½	1192	102		5.04
9a	•	Anglo-Lautaro Nitrate.....1st 4s '60	jD31	.....	..	0	..	Exch'51	.....	102	99½	87½	98	96	100	96	100⅝	100½	31	100½		3.70
9b	•	Anheuser-Busch, Inc.....Deb 3⅛s '77	aO	A	X	0	8	100½ '52	100½	102½	103⅜	89⅜	92¼	88	95⅛	88⅛	89½	83	47	83¼		4.75
9c	•	Ann Arbor RR.....(Due 7/1) 1st 4s '95	QrJ	B1	Y	2	10	.....	.....	NC	104	23	77	65	65⅛	61⅝	63½	58⅛	31	59		7.22
9d	•	Antioquia (Colombia)...SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	60⅜	33⅞	51	43⅞	49	43	52	47½	386	47½		flat
10	•	do Ext Sec A SF 7s '45	jJ	.....	Q	0	..	90 '25	*100	*102½	95	5⅜	90	89⅞	No Sale		96¼	95	3	96¼	....	flat
11	•	do Ext Sec B SF 7s '45	jJ	.....	Q	0	..	91½ '26	*100	*102½	91⅜	5	89½	89½	93½	93½	96	95	2	96½	....	flat
11a	•	do Ext Sec C SF 7s '45	jJ	.....	Q	0	..	96½ '27	*102	*102½	89	5	89½	89	89½	89½	98	98	1	96½	....	flat
12	•	do Ext Sec D SF 7s '45	jJ	.....	Q	0	..	95½ '28	*100	*100	88½	5	90	88	90	89½	96	95	1	96½	....	flat
13	•	do 1st Ext Sec SF 7s '57	aO	.....	Q	0	..	93 '27	*100	*100	87	4⅞	90	88⅛	90	90	96½	96½	1	96½		flat
14	•	do 2nd Ext Sec SF 7s '57	aO	.....	Q	0	..	94½ '27	*100	*100	95½	5	90	89	92⅜	87	No Sale		.....	96½	....	flat
15	•	do 3rd Ext Sec SF 7s '57	aO	.....	Q	0	..	96½ '28	*100	*100	95	5⅛	88⅞	88⅛	No Sale		97	97	1	96½	....	flat

[8]On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit.
[2]Giving effect to new financing. [3]Plus 5% from Jan. 1 to redemption date. [5]Company only. [6]Payable $33⅓ in Debs plus $14 cash.
[7]Due 12-1-94; int. payable to extent earned but fully cumulative. [8]$25 to 11-1-68; $30 to 1971. [9]After inc. tax.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H19, E19, B65*	7.24	....	15.1	3.61	48.5	6.59	12-31-58	Dec	....	3.75	6.00	5.84	3.88				1
Conv. to mat.; at 12½ thru 1-1-63	*W35, B64, H51*	6.95	....	27.8	7.20	25.7	11.5	6-30-59	Dec	....	....	....	....	....				1a
U.S. Gov't insured M. M. bonds	*L27, C25, F31*	7.20	....	57.0	2.68	24.7	14.0	12-31-58	Dec	....	....	....	....	....				1b
do	do	7.20	....	do			do		Dec	....	....	....	....	....				1c
[8]Conv thru 11-1-71; at $22½ to 11-1-64	*E5*	11.2	....	44.2	1.99	7.86	2.49	3-31-59	Dec	....	....	....	....	d0.73	3 Mo Mar	....	3.39	1d
Pd 1% int. 4-1-59; arrears 3%	*B44*, ASE	2.94	....	3.65	0.82	10.3	4.42	8-31-59	Nov	....	19%	15%	12%	Def.	9 Mo Aug	Def.	[9]10.6%	2
.....	*S5*, K7, M91	140	....	6042	1344	2212	1840	12-31-58	Dec	2.78	3.39	7.31	7.00	6.28				3
.....	*M85, K33*, NYS	200	....	do			do		Dec		do							4
.....	M85, B64, NYS	160	....	do			do		Dec		do							5
.....	*M85, B65*, NYS	175	....	do			do		Dec		do							5a
.....	*H5*, NYS	125	....	do			do		Dec		do							6
.....	*F29, H5*, NYS	200	....	do			do		Dec		do							7
.....	*M85, B64*, NYS	200	....	do			do		Dec		do							7a
.....	*F29, H5*, NYS	150	....	do			do		Dec		do							7b
.....	*H6, F31*, NYS	250	....	do			do		Dec		do							7c
.....	*F31, H6*, NYS	250	....	do			do		Dec		do							7d
.....	NYS	250	....	do			do		Dec		do							7e
Debs redeemable beginning 11-1-62	*M85, B64*, NYS	250	....	do			do		Dec		do							7f
[6]Conv into common at $47½ a share	NYS	718	....	do			do		Dec		do							7g
.....	*M85, S83*, NYS	36.1	....	165	20.3	716	142	12-31-58	Dec	29.21	3.82	6.66	6.72	8.35				7h
.....	do	48.2	....	do			do		Dec		do							8
.....	*M85, F31*, NYS	39.1	....	do			do		Dec		do							8a
SF: $562,500 semi-annually '63-'72	*W35, K33*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				9
Lautaro Nitrate issue, as modified	NYS	1.49	....	12.3	14.4	33.4	1.85	6-30-58	Jun	....	7.78	33.82	d0.35	14.68				9a
.....	*D23, K33*, NYS	23.1	....	25.8	18.7	552	13.1	12-31-58	Dec	....	7.89	10.46	11.44	11.67				9b
Controlled by Wabash R.R. Co.	F61, NYS	5.19	....	8.44	1.31	2.31	0.99	6-30-59	Dec	0.09	0.29	3.75	2.49	1.85	8 Mo Aug	1.01	0.006	9c
Gtd. prin., int. & SF by Colombia	NYS	11.1			....	....	....	.....	....	....	....	....	....	....				9d
Offer 120% 3s of 1978 for old bonds	*B59*, NYS	0.44			....	....	....	.....	....	....	....	....	....	....				10
do	do	0.58			....	....	....	.....	....	....	....	....	....	....				11
do	do	0.20			....	....	....	.....	....	....	....	....	....	....				11a
do	do	0.37			....	....	....	.....	....	....	....	....	....	....				12
do	*G46*, NYS	0.29			....	....	....	.....	....	....	....	....	....	....				13
do	do	0.29			....	....	....	.....	....	....	....	....	....	....				14
do	do	0.27			....	....	....	.....	....	....	....	....	....	....				15

–R.I., (3s only) Mass.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y., R.I. 6—Mass., Conn., Me., N.H., N.J., N.Y., R.I, Vt., Wash.; also N.J. tr. fds.
–N.J. also N.J. tr. fds. 9—Conn., Me., Mass., N. H., N. Y., R. I. 10—Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	♦	Appalachian Elec. Power....1st 3¼s '70 jD	A	X	0	3	107 '40	.....	†103¾	111¾	91¾	97¼	84½	100	89	92	83⅛	853	85½	4.97
2		do 1st 3⅛s '77 jD	A	X	0	3	100⅛ '47	100⅜	†103⅛	106⅜	87	88½	80	91	83½	89	78	.....	78⅛	4.95
3		do 1st 2⅞s '80 Ms	A	X	0	3	103 '50	†102½	†104⅞	103	82½	84	76	86½	78	82	74½	.....	74½	4.80
4		do 1st 3⅜s '81 Jd	A	X	0	3	102¼ '51	102	†104⅛	120½	95	95½	86	98	90	91	85	.....	85	4.87
5		do 1st 3⅛s '82 aO	A	X	0	3	102¼ '52	102	†104	107	93	92	81	95	87	86	80½	.....	80½	4.93
5a		do 1st 3⅛s '83 jD	A	X	0	3	102⅜ '54	†102½	105⅛	107	92	92	84	95¼	87	85	78	.....	78	5.10
5b		do 1st 4⅝s '87 Ms	A	X	0	3	101¼ '57	q	†105.45	....	....	103½	98	106	101	103½	93¾	.....	93¾	5.04
6		do Serial 3½s '60-'67 aO	B1+	X	0	..	Var '52	.....	Var	....	....	....	....	....	....	....	....	.....	.....	Var.
6a		Appalachian Power.....1st 4s '88 Mn	A	X	0	3	100⅜ '58	r	†104.71	....	....	....	....	....	....	100⅞	95½	96½	90½	4.60
6b		Arden Farms Co.....Cv Sub Deb 5s '86 jJ	.....	..	0	..	100 '58	100	102	....	....	....	....	....	....	116	83	132	115	115	4.08
7		Ark. & Mem. R. B. & T. 1st Ser 2½s-3s to '75 mS	A	X	0	6	.. '45	.....	Var	....	....	....	....	....	....	....	....	.....	.....	Var.
8		Arkansas Pwr. & Lt.....1st 3⅛s '74 aO	A	X	0	2	104 '44	†102¾	†103½	109	87	88	78	92	83	84	80	.....	80	5.04
9		do 1st 2⅞s '77 jJ	A	X	0	2	101.8'47	f	†102.82	103	82	85	75	88	75½	80	75	.....	75	4.99
10		do 1st 3⅛s '78 fA	A	X	0	2	101 '48	h	†102.53	106	86	87	78	92	81	82	77	.....	77	5.00
11		do 1st 2⅞s '79 aO	A	X	0	2	101 '49	j	†102.63	102	82	84	75	88	75	76	73½	.....	74	4.93
12		do 1st 2⅞s '80 Jd	A	X	0	2	101⅜ '50	e	†103.28	101⅜	82	84	75	88	75	80	73	.....	73	4.96
13		do 1st 3⅜s '81 aO	A	X	0	2	103¼ '51	g	†104.54	105½	93	94½	82	96	86	88	83	.....	83	4.90
14		do 1st 3½s '82 mS	A	X	0	2	101 '52	m	†102.99	105¼	86	92	80	95	80	85	80¾	.....	81½	4.85
14a		do 1st 3¼s '84 fA	A	X	0	2	102 '54	k	†104.09	103½	83	89	78	92	80½	81½	76	.....	76	4.94
14b		do 1st 3⅜s '85 Ao	A	X	0	2	101⅜ '55	n	†103.82	102⅜	85	91	79½	94	81½	85	77½	.....	77½	4.90
15		do SF Deb 3⅜s '74 Mn	B1+	X	0	7	102⅞ '49	p	†103.00	105¼	88	90	78	93	78	86	79½	.....	83	4.99
15a	*	Armco Steel Corp.....SF Deb 4.35s '84 Ao	A1	X	0	6	100 '59	100	†104.5	....	....	....	....	....	....	100	94½	367	95	3.65
15b	*	Armour & Co.....Inc Sub Deb 5s '84 mN	B	Y	0	..	Exch'54	100	110	87½	70¼	78½	62½	80	69½	86½	79	5698	84¼	6.25
16		Ashland Oil & Refining....SF Deb 3s '65 fA	A	X	0	4	100 '45	100	100⅜	103¼	87	91	86	94	82	94	90	.....	90	4.80
17		do SF Deb 3s '70 Jj	A	X	0	4	101⅛ '50	100⅞	†102¼	101⅛	87	92½	80	90	80	94	85	.....	85	4.77
18		do SF Deb 3½s '71 mS	A	X	0	4	100 '51	100	†101.80	100¼	89	92	88	95	84	94	88	.....	88	4.83

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. e—†101.42. f—†101.34. g—†102.69. h—†100.79. j—100.76. k—†101.73. m—†100.79. n—†101.31. p—†101.48. q—†100.86. r—†100.88.
[2]Giving effect to new financing. [4]Company only. [5]Preliminary. [6]Each note convertible into and payable at maturity in one share preferred and 2 shares of comm

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Appalachian Power Co.;	*F13, L12,* ASE	70.0	....	236	See Appalachian Power Co.													1
controlled by Amer. Gas & Elec.	*K33, U7*	28.0	....	do														2
do	*H19, D37, L37*	25.0	....	do														3
do	*H5, D19, G25*	17.0	....	do														4
do	*F31*	17.0	....	do														5
do	*K33, U7, B59*	20.0	....	do														5a
do	*H6, B37, D19*	29.0	....	do														5b
do	*K33, U7*	5.00	231	do														6
.....	*F29, B64, K7*	25.0	....	236	7.61	30.4	31.9	6-30-59	Dec	1.83	1.95	3.87	4.11	4.12	12 Mo Aug	4.14	3.50	6a
2nd Series; conv into com at 15	E18, D46	3.00	....	16.9	12.2	45.3	32.7	12-31-58	Dec	....	....	....	....	....				6b
Gtd. by Rock Isl., Mo. P. & Cott. Belt	*S73, P49, E17*	1.63	....	2.64	0.08	0.20	0.10	12-31-58	Dec	....	0.95	1.00	1.00	1.00				7
Controlled by Middle South Utilities	*H25, L12,* S73	30.0	....	119	5.50	11.8	15.9	12-31-58	Dec	1.37	1.58	2.58	3.12	3.22	12 Mo Sep	3.18	3.58	8
do	*H5,* O3, *S113*	11.0	....	do			do		Dec		do							9
do	do	7.50	....	do			do		Dec		do							10
do	*L27, H23, H45*	8.70	....	do			do		Dec		do							11
do	*H5, O3, S113*	6.00	....	do			do		Dec		do							12
do	*E17, C15, B59*	8.00	....	do			do		Dec		do							13
do	*W35, A14, B57*	15.0	....	do			do		Dec		do							14
.....	*L27, S119*	7.50	....	do			do		Dec		do							14a
.....	*L27, S119*	18.0	....	do			do		Dec		do							14b
.....	*H5, O3*	7.63	112	do			do		Dec		do							15
Not ref to 4-1-64 at lower int.	*S32, F31,* NYS	75.0	....	180	144	520	150	6-30-59	Dec	....	18.84	32.54	30.52	17.19				15a
Arrears cleared May 1, 1956	*B37, N4,* NYS	58.5	96.7	155	24.9	224	48.8	11-1-58	Oct	d0.82	0.31	2.53	1.38	1.75				15b
SF to retire 90% prior to maturity	*B41,* B11, P37	2.29	....	34.8	15.5	89.5	34.0	9-30-58	Sep	....	6.7	16.16	17.31	9.91	6 Mo Mar	12.02	13.37	16
do	*B41, E3, G25*	10.8	....	do			do		Sep		do							17
SF to retire 95% prior to maturity	*B41, E3, G25*	4.20	....	do			do		Sep		do							18

—N.Y., N.H., N.J., Mass., Vt., Me., R.I., Conn., also N.J. tr. fds 3—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds.
—N.J. tr. fds. 6—Me., N.H.; N. J. tr. fds. 7—N.J.; also N.J. tr. fds. 8—Conn., Me., N.H., N.Y.

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1		Associated Telephone Co...1st D 3⅛s '77	mN	A	X	0	1 101⅞ '47	....	†103⅜	104	86⅛	88	78	91	84	84	77	.....	79¼....	4.85
2		do 1st F 2⅞s '79	mN	A	X	0	1 100¾ '49	....	†102.46	102⅜	80	85	75	88	81	81	74	.....	74	4.93
3		do 1st G 3⅜s '81	aO	A	X	0	1 102¼ '51	....	†103.85	104½	90	93	80	94	88	89	79½	.....	82	4.97
4		do 1st H 3⅜s '82	aO	A	X	0	1 102½ '52	....	†104.21	105½	95½	95	86	96	90⅓	93	83	.....	84	4.93
5	•	Associates Investment Co....Deb 3⅜s '62	mS	A	X	0	.. 99 '52	100	100	103	94	97	92	101⅜	94	98	94	413	95½	5.05
6	•	do Deb 4½s '76	fA	A	X	0	.. 100 '56	....	3'61	101⅜	101	105	93⅜	105⅜	101⅓	102½	92½	190	94	5.02
6a	•	do Deb 5⅛s '77	fA	A	X	0	.. 100 '57	0'63	....	....	....	111½	101¾	114½	105	108	102½	234	103¼	4.98
6b		do Deb 5⅛s '79	fA	A	X	0	.. 100 '59	.....	3½'64	....	....	....	....	....	....	100	97⅜	.....	99½100	5.13
6c	•	do Sub Deb 5⅛s '77	Jd	B1+	X	0	.. 100 '57	0'63	3½ '67	....	....	107⅛	99½	110¼	104¼	107⅜	103	237	105¾	5.26
7	•	Atchison, Top. & S.F. Ry.....Gen 4s '95	aO	A1+	X	2	2 .... '05	....	NC	141	98⅜	106	95	107½	94½	98	89	1768	90⅜	4.54
8	•	do (Due 7/1) Stpd Adj 4s '95	mn	A1	X	2	3 96 '06	....	NC	131½	75½	102⅜	87	102½	91	93¼	84	227	86	4.82
9	•	Atlanta & Charlotte Air Line..1st 3⅜s '63	mN	A	X	0	6 100½ '43	100	100	107½	93	93¾	92	98	93	96½	96½	70	93½	5.57
10		Atlanta Gas Light Co. 1st 3s '63	mS	A	X	0	7 100.4'43	†100⅜	†101⅞	105	89	94	89	99	91	96	93	.....	93½....	4.82
10a		do 1st 4s '81	jJ	A	X	0	7 101⅝ '56	j	†104.89	98½	97½	98¼	86	100	86	93½	88⅝	.....	90	4.75
10b		do 1st 5⅛s '82	aO	A	X	0	7 102⅓ '57	k	†107.05	....	....	107½	102	110	99	105	101¼	.....	103½....	4.88
11		Atlanta, Knoxville & N. Ry...1st 4s 2002	Ms	A1+	X	2	8	....	NC	119½	88	94	83	91	84	88	83	.....	83	4.96
12		Atlantic City Electric.....1st A 2⅞s '80	mN	A1	X	0	9 102½ '50	g	†103.83	102⅓	85	86	78	90	80	81½	73½	.....	73½....	4.90
13		do 1st 3s '84	Ms	A1	X	0	9 100⅝ '54	100¾	†103	101	88½	85½	76	92	80	82	72	.....	72	4.97
14		do 1st 3⅛s '85	Ms	A1	X	0	9 101⅓ '55	†101⅓	†104	101⅓	91⅓	92	81⅓	94	85	86	74⅓	.....	74½....	5.00
14a		do 1st 4⅛s '87	Jj	A1	X	0	9 101⅝ '57	h	†106.20	....	....	103¾	96	107	99	103	95½	.....	95½....	4.80
14b		do 1st 3⅞s '88	Ao	A1	X	0	9 102¼ '58	f	†105.91	....	....	....	....	103½	92½	96	88⅜	.....	89½....	4.53
15		Atlantic Coast Line Co.....Irr A 5s	jd	B1+	..	0	.. ..	....	NC	114	79½	107	100	102	98	102½	99¾	.....	102½....	....
16		Atlantic Cst. L. RR Eq J 2½s & 2⅞s to '64	Ms	A1	X	0	.. ... '49	....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
17	•	do Gen C 4½s '72	jJ	B1+	X	0	16 ... '52	102	103½	105½	96	98½	87⅞	95	87	94	91	122	88¼ 91	5.20
18	•	do Gen A 4½–4s '80	Ms	B1+	X	0	16 ... '50	101½	103½	105⅞	90½	93⅝	81⅞	87	82	90	87⅛	166	89⅜	4.80
19	•	do Gen D 3⅜s '80	Ms	B1+	X	0	16 98¾ '55	†101⅛	*103⅛	100	98½	No Sale		No Sale		82	81⅛	5	80	5.20
20	•	do Unif A 4½s '64	Jd	B1+	X	0	12 89¾ '15	....	NC	118½	41	103½	92	105	98	103	95	909	96	5.48
21		Atlantic Co.....Def SF 5s '80	Ao	.....	..	0	.. ... '45	†103⅛	†103⅜	104½	68½	80½	70	88½	75	81½	79	.....	80 83	6.50

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. f—†102.20.
c—Comparison 1958 vs. 1959. g—†101.98. h—†101.61. j—†101.47. k—†102.40. [1]Giving effect to recent calls, etc. [3]Before depreciation. [4]Years ended Dec. 31.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Gen. Telephone Co. of Calif.	*W35, K5*	6.95	....	150	See General Telephone Co. of Calif.													1
cont. by General Telephone Corp.	*H5, D19, O3*	15.0	....	do														2
do	*H5, H61, S130*	10.0	....	do														3
do	*K33, S5*	10.0	....	do														4
.....	*G27, M57*, NYS	21.0	....	[2]386	....	....	....	.....	Dec	....	2.02	1.77	1.67	1.65	6 Mo Jun	1.60	1.62	5
.....	*S5, L27*, NYS	30.0	....	do					Dec		do							6
SF: $3,333,000 each Aug 1, 1963–76	*S5, L27*, NYS	50.0	....	do	....	....	....	.....	Dec		do							6a
.....	*S5, L27, B64*	50.0	....	do	....	....	....	.....	Dec		do							6b
.....	*S5, L27*, NYS	20.0	289	do	....	....	....	.....	Dec		do							6c
.....	*L23, C43*, NYS	146	....	209	164	235	101	6-30-59	Dec	1.83	1.87	13.21	11.58	11.23	8 Mo Aug	9.13	10.06	7
Int. cntg. but cum.; pd. regularly	L27, M104, NYS	40.8	146	do			do		Dec	11%	19%	168%	154%	169%				8
Leased to Southern Ry. Co.	*H5, L8, W28* NYS	12.8	....	18.1	Leased to Southern Ry. Co.													9
S.F. to retire 40% of bonds by mat	*S73, K7, P49*	5.15	....	33.6	0.99	7.13	11.1	6-30-59	Sep	[1]1.18	[2]2.33	3.98	3.07	2.86	12 Mo Aug	3.23	2.95	10
.....	*E17, U7, R8*	4.78	....	do			do		Sep		do							10a
.....	*W35, K7, B41*	7.83	....	do			do		Sep		do							10b
L.&N. acq. prop. subj. to these bds	A4	0.50	....	305	See Louisville & Nashville R. R. Co.													11
.....	*F29, D37, E3*	18.4	....	74.8	2.69	8.74	7.06	9-30-59	Dec	1.81	2.14	4.38	3.86	4.26	12 Mo Sep	....	3.89	12
.....	*K7, S119*	5.00	....	do			do		Dec		do							13
.....	*F31, D37, K7*	10.0	....	do			do		Dec		do							14
.....	*K33*	10.0	....	do			do		Dec		do							14a
..... do		10.0	....	do			do		Dec		do							14b
Secured by Atl. Coast Line Bonds	A4, H37, F67	1.41	....	1.41	....	....	....	.....	Dec	1.65	1.87	20.78	22.02	23.78				15
.....	*H5, P49, B41*	7.74	....	171	19.2	47.3	17.8	6-30-59	Dec	0.05	0.71	2.72	2.44	2.41	8 Mo Aug	2.15	2.84	16
.....	NYS	16.8	32.2	do			do		Dec		do							17
Int. now 4%; pd 4½% rate to 9-1-52	*M85*, NYS	23.8	32.2	do			do		Dec		do							18
.....	*F31, E3*, NYS	12.9	32.2	do			do		Dec		do							19
.....	*M85*, A13, NYS	32.2	....	do			do		Dec		do							20
.....	J11, W75	7.47	0.09	7.56	2.17	3.89	1.63	12-31-58	Dec	1.93	1.11	1.88	1.93	2.16				21

—Conn., Me., N.J., N.Y., Mass., also N.J. tr. fds. 2—Conn., Me., Mass., Minn., N.H., N.Y., R.I., Wash., N.J.; also N.J. tr. fds. 3—R.I., N.Y., 6—Me., Mass., N.J., .I., also N.J. tr. fds. 7—Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 8—Mass., R.I.; also N.J. tr. fds. 9—N.J., Minn., Mass., Conn., N.Y., ash., Vt., Me., N.H., R.I., also N.J. tr. fds. 12—Me., Minn., N.Y., R.I., also N.J. tr. fds. 16—Me., N.Y.; (3⅛s) R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL For S.F.	CALL Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Atlantic & Danville Ry.....1st 3s '99	jJ	C	..	0	... '49	.....	100	42	20	41	29	29	16	24	20⅜	.....	21	25	flat
2		do 2nd 3s '99	jJ	C	..	0	... '49	.....	100	37	15⅛	34	24	26	10⅛	18	14	.....	15	18	flat
3		Atlantic Ice Mfg. Co.....1st Extd 6s '60	fA	C1+	Y	2	97 '25	100	100	98	35	99	97⅛	98⅛	97	100	96⅞	.....	100	....	6.00
4	•	Atlantic Refining Co.....Deb 2⅞s '66	Jj15	A1+	X	0	4 101 '46	.....	†100¾	105⅛	88⅛	92⅞	87	97⅛	89	92¼	86	311	87		5.07
4a	•	do Deb 3¼s '79	Jj15	A1+	X	0	4 101 '54	101	†103	106¼	92⅛	96¼	88	99¼	87⅛	90	84	208	85⅛		4.37
4b	•	do Cv Sub Deb 4½s '87	fA15	A	X	0	6 100 '57	0'67	†104	....	....	110	102⅛	114¼	104¼	188¾	101⅛	12742	105⅛		4.17
5		Atlas Plywood Corp.....SF Deb 5¼s '68	jJ	B	Y	0	.. 100 '53	100	†102¾	102	102	91	91	92	91	94½	90¾	.....	93	....	6.03
5a		do SF Deb 5¼s '71	Ms	B	Y	0	.. 100 '56	100	105	106½	103⅝	....	....	90	84	93½	89½	.....	91	95	5.58
5b		do Cv Sub Deb 5⅜s '75	mN	C1+	Y	0	.. 100 '56	.....	†104	120	98	90	54	108	60	190	109	.....	165	170	....
5c		Atlas Sewing Ctrs....Cv Sub Deb 6⅜s '73	Jj	.....	.	0	.. 100 '58	0'64	†105½	....	....	....	....	225	99	263	200	.....	210	....	....
6	•	Australia, Commonwealth of....3½s '66	jD	*B1+	Q	0	.. 98½ '46	*100	100	101⅛	83⅞	94⅜	84⅛	97⅛	90⅛	94¼	86	637	90		5.19
7	•	do 3⅜s '62	Fa	*B1+	Q	0	.. 99 '47	*100	100	101⅛	82½	98½	91⅛	99⅜	95	98¾	95¼	1624	96⅜		5.04
8	•	do 3⅜s '67	Jd	*B1+	Q	0	.. 97½ '47	*100	100	100⅞	83¾	94	84¼	97¼	90	94	86	619	89½		5.19
9	•	do 3⅜s '69	jD	*B1+	Q	0	.. 99 '54	100	102	101⅞	91	93½	84⅛	98⅜	90	92½	85⅝	518	88½		5.22
10	•	do 4½s '71	dJ15	*B1+	Q	0	.. 98½ '56	100	†103½	102¼	97	99⅜	91	100¼	95	99	91	671	94		5.17
11	•	do 5s '72	Ms	*B1+	Q	0	.. 100 '57	100	2'67	....	....	102⅝	99⅝	105½	99½	102½	93⅜	1122	99½		5.04
11a	•	do 4¾s '73	Mn	*B1+	Q	0	.. 99 '58	0'60	1½'68	....	....	....	....	101⅜	96⅞	100½	91	1070	94⅜		5.31
11b	•	do 5s '78	mN	*B1+	Q	0	.. 97½ '58	0'60	1½'68	....	....	....	....	97½	96⅜	101	93	3455	97¾		5.19
11c	•	do 5⅛s '79	mS	*B1+	Q	0	.. 97 '59	100	101'69	....	....	....	....	....	....	99⅛	98½	170	98⅞		5.59
11d	•	Austria (Republic of).....Ext 5½s '73	jD	*B1+	..	0	.. 96 '58	0'62	1'68	....	....	....	....	96	95	96⅞	94½	1320	95½		5.98
12	•	Austrian (Govt) Am. Tranche Astd.4½s '80	jJ	.....	..	0	.. Exch'57	.....	.....	....	....	80⅜	75⅜	88	79⅝	86	80½	. 41	84		5.82
13		Automobile Banking.....Cv Deb 5½s '70	mN	B	..	0	.. 100 '55	100½	104½	97½	88	95¼	88	100	95	110	94	.....	105	....	4.92
13a	•	Avco Manufacturing.....Cv Deb 5s '79	Fa	B1	Y	0	6 100 '59	100	†105	....	....	....	....	....	....	157	106½	29356	121½		3.50
14	♦	Baden (Consol. Munic.).....Ext 7s '51	Jj	.....	..	0	.. 93 '26	.....	100	188	120	190	190	No Sale		No Sale		.....	125	....	flat
15	•	Baltimore Gas & Elec. 1st SF Ref 3½s '90	jD	A1+	X	0	2 100¾ '55	100¾	†103.31	102⅝	88⅛	90	86	92	86	87	75	46	77		4.65
16	•	do 1st Ref SF Z 3s '89	jJ15	A1+	X	0	2 100⅝ '54	f	†103.44	100¾	84	86⅛	84	89	88½	72½	71	20	71½		4.79
16a	•	do 1st Ref SF 4s '93	Ms	A1+	X	0	7 101⅛ '58	g	†105.96	....	....	....	....	104	97⅞	97½	90	39	91	96	4.23
16b	•	do Cv Deb 4½s '74	Jj	A1	X	0	8 100 '59	.....	†104½	....	....	....	....	....	....	120½	108½	2435	111⅜		3.25
17	•	Baltimore & Ohio RR..1st Com A 3⅜s '70	fA	B1+	X	0	5 99 '55	100	†102	99	83	89½	77	90	80	89⅞	82¼	555	84¼		5.82
18	•	do 1st Con B 4s, '80	mS	B1+	X	0	5 98¾ '55	100	†102½	98¾	76½	82	67¼	80¼	70⅜	78	70½	1894	71½		6.49
19	•	do 1st Con C 4½s '95	aO	B1+	X	0	5 100 '55	0'71	104½	100	76⅜	84	71½	82½	72½	78¾	70½	1292	71		6.29
20	•	do (Due 2/1) Cv Inc 4½s 2010	May	B	Y	0	... '47	100	105	97	7½	84½	69	79¾	70	81¾	69¾	1563	70		6.53
21	•	do Cv Ser A Deb 4½s 2010	Jj	B	Y	0	.. Exch'56	.....	104½	92¼	74	79	63½	75	63½	77⅞	70	3107	70½		6.48

See page 26 for B & O Equipments

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. L—Based on fixed charges after reorganization. c—Comparison 1956 vs 1957. d—Deficit. f—†100.63. g—†101.12. [1]Giving effect to recent calls, etc. [2]Giving effect on new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Paid July 1, 1959 coupon 9-23-59;	E18, S13, M26	1.86	....	2.74	0.14	0.31	0.94	12-31-58	Dec	....	....	....	....	....				1
plan making int. contingent at 5%	do	0.78	1.86	do			do		Dec	....	....	....	....	....				2
Formerly due Aug. 1, 1945	R7, S111, L33	0.35	....	0.35	0.14	0.21	0.09	12-31-58	Dec	1.17	0.84	2.49	2.51	2.81				3
.....	*S82, M85*, NYS	25.0	....	180	31.0	165	81.5	12-31-58	Dec	1.62	7.27	9.63	5.28	4.10	6 Mo Jun	1.89	4.78	4
SF to retire 50% prior to maturity	*S82, F81* NYS	53.6	....	do			do		Dec		do							4a
Conv to maturity; at $53 to 8-15-62	*S82, F81*, NYS	100	75.0	do			do		Dec		do							4b
.....	*V1, A14, H81*	1.89	....	5.95	14.7	17.1	1.05	6-30-59	Jun	....	1.38	1.82	d6.20	d1.27	Fiscal year 1959		1.68	5
.....	*V1*	1.67	....	do			do		Jun		do							5a
Conv into com stk at $8.50 to 12-31-65	*V1, A14, G33*	2.92	6.00	do			do		Jun		do							5b
Conv into common stk at 6¼ a shr	*V1*	0.93	....	3.06	1.90	17.2	7.45	5-31-59	May	....	....	....	4.81	2.52	Fiscal year 1959		2.96	5c
Payable in U.S. Currency	*M85, F29*, NYS	22.0			....	....	....	.....	....	....	....	....	....	....				6
do	*M85, F29*, NYS	39.7			....	....	....	.....	....	....	....	....	....	....				7
do	*F29, B64*, NYS	16.8			....	....	....	.....	....	....	....	....	....	....				8
do	*M85, F81*, NYS	22.9			....	....	....	.....	....	....	....	....	....	....				9
do	do	24.6			....	....	....	.....	....	....	....	....	....	....				10
do	*M85, F31*, NYS	20.0			....	....	....	.....	....	....	....	....	....	....				11
do	*M85, F31*, NYS	25.0			....	....	....	.....	....	....	....	....	....	....				11a
do	do	25.0			....	....	....	.....	....	....	....	....	....	....				11b
do	*M85, F29*, NYS	25.0			....	....	....	.....	....	....	....	....	....	....				11c
External SF Dollar bonds 1958	*K33, L3*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				11d
Exchanged for Intl. Loan 7s '57	NYS	2.27			....	....	....	.....	....	....	....	....	....	....				12
Conv to '61; at $10 thru 10-31-60	*C59*	0.84	....	4.59	....	....	....	.....	Sep	....	....	....	....	....	9 Mo Jun	1.36	1.49	13
Conv into com stk at $11.50 to mat	*L27*, NYS	15.0	....	38.1	14.9	128	60.3	11-30-58	Nov	....	4.05	3.52	4.15	6.71				13a
Offer settlement to 6-31-61	ASE	1.95			Reinstated to dealings 3-18-54, price range 1930 to 1941: 100-6													14
.....	*W36, F31*, NYS	29.7	....	[2]218	8.19	53.3	39.5	6-30-59	Dec	2.96	3.33	4.18	4.52	4.04	12 Mo Jun	4.14	4.32	15
.....	*H6, B37*, NYS	36.8	....	do			do		Dec		do							16
.....	*H6, L3*, NYS	28.0	....	do			do		Dec		do							16a
Conv into com stk at $48 a shr	*E31, B103*, NYS	19.9	198	do			do		Dec		do							16b
SF to retire 65% prior to maturity	*G25, H6*, NYS	67.0	....	471	31.1	89.4	56.5	6-30-59	Dec	b1.34	b0.94	2.62	2.34	1.87	8 Mo Aug	1.91	1.90	17
SF to retire 65% prior to maturity	*G25, H6*, NYS	77.5	....	do			do		Dec		do							18
SF to retire 72.9% prior to maturity	*G25, H6*, NYS	120	....	do			do		Dec		do							19
Full interest paid since issuance	*K33*, N1, NYS	22.0	366	do			do		Dec		do							20
.....	NYS	32.7	do	do			do		Dec		do							21

[1]—Conn., Me., N.H., Mass., N. Y., R.I.; also N.J. tr. fds. 4—N.Y., R.I., also N.J. tr. fds. 5—N.Y., Me. 6—N.J. tr. fds. 7—Mass., N.Y., R.I., Conn., N.H., Me.; also N.J. tr. fds. 8—N.H., N.Y.; N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Baltimore & Ohio (Cont) Eq N 2½s to '60	Ms	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
2		do Eq O 2s to '60	Jd	A	X	0	6	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
3		do Eq P 2s to '60	mN	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
4		do Eq AA 2½s to '64	jJ	A	X	0	11	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
5		do Eq BB 2½s to '65	Jj	A	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
6		do Eq CC 3s to '66	mS	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
7		do Eq DD 3s to '67	Ms	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
8		do Eq EE 3½s to '67	Jd	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
9		do Eq FF 3½s to '67	jD	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
10		do Eq GG 3½s to '71	Jj	A	X	0	2	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
11		do Eq HH 4½s to '72	Jj	A	X	0	15	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
12		do Eq II 4s to '72	Fa	A	X	0	16	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
13		do Eq JJ 4½s to '72	jD	A	X	0	16	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
14		Baltimore Paint & Chem....Deb 6½s '73	aO	.....	..	0	..	... '58	102½	105	....	....	....	....	85	84	90	85	.....	90	....	7.69
14a		do Units	....	.....	..	0	..	605 '58	.....	.....	....	....	....	....	74¼	60½	132½	74	.....	102	....	....
15		Baltimore Transit Co.....Deb A 4s '75	jJ	B1	Y	2	..	... '35	100	100	95	15	82	73	82	73	84	78	.....	79	....	6.18
16		do Deb A 5s '75	jJ	B1	Y	2	..	... '35	100	100	99½	15½	85	80	87½	82	93	82	.....	89	93	4.63
17		Bangor & Aroostook RR. Eq N 2½s to '63	jD	A	X	0	10	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
18		do Eq 3½s '67	aO	A	..	0	..	Var '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
19		Bank of Colombia.....SF 7s '47	Ao	.....	Q	0	..	96½ '27	100	100	77¾	17	74	68	77	68	85	76	.....	85	....	def.
20		do SF 7s '48	Ao	.....	Q	0	..	94½ '28	100	100	77¾	17	74	68	77	68	85	76	.....	85	....	def.
20a		Barium Steel.....Cv Sub Deb 5½s '69	Jd15	B	Y	0	..	100 '57	2¼'60	†104½	....	....	102	59½	81¼	62½	88	77	.....	85	87½	7.29
21		Barranquilla (Colombia)...Ext SF 4s '64	jD	.....	Q	0	..	... '39	100	100	96	23	99	96	99	98	99	98	.....	99	....	4.24
21a		Bausch & Lomb Optical..CvSubDeb 4¼s '79	Jd	B1+	X	0	17	100 '59	100	†104.50	....	....	....	....	....	....	109	100	.....	107	109	3.85
22		*Bavaria (Free State).....Ext 6½s '45	fA	.....	..	0	..	92⅜ '26	.....	100	166½	106½	177½	165	No Sale		No Sale		.....	.....	.....	flat
22a		* do Debt Adj 4½s '65	fA	.....	..	..	..	Exch'56	.....	.....	....	....	89½	87½	99	94¾	106	101	57	102	....	4.55
23		Bedford Belt Ry.....1st 2¾-4½s '94	Jj	.....	..	0	..	... '45	.....	.....	100	60	65½	56	57	54	62	57	.....	58	....	7.75
23a		Belco Petroleum.....Cv Sub Deb 6s '74	mS	B	Y	0	..	... '59	100	†112	....	....	....	....	....	....	97	82	.....	97	100	6.00
24		*Belgian Congo.....Ext 5½s '73	Ao	*B1	..	0	..	98½ '58	.....	1½'68	....	....	....	....	99½	98	98⅜	81½	869	81½	....	7.36
25		*Belgian (Kingdom of).....Ext SF 4s '64	jD	*B1+	..	0	..	99½ '54	†101¼	.....	105	96½	99½	94	101¾	97⅞	101	98	574	99	....	4.21
26		* do Ext SF 5½s '72	mS	*B1+	..	0	..	97⅛ '57	0'63	1⅛'68	....	....	105⅝	101⅛	106¾	102⅜	109	103½	789	105	....	4.99

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §—As modified June '59, interest 3% fixed, 1% non-cm add'l. a—Adjusted. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [4]Before depreciation. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	S5, S121, W23	0.61	....	471	See data at bottom of page 25													1
	S5, W28, S131	0.62	....	do														2
	H5, E17, H23	0.46	....	do														3
	S5, D37, U7	1.78	....	do														4
	S5, D37, S130	5.54	....	do														5
	do	4.14	....	do														6
	do	2.32	....	do														7
	H5, P49, B41	2.38	....	do														8
	S5, D37, U7	6.00	....	do														9
	do	12.7	....	do														10
	P49	1.29	....	do														11
	H6, D19, P49	6.48	....	do														12
	do	6.41	....	do														13
	B101, M26, S138	2.00	....	2.00	0.55	2.17	0.84	12-31-58	Dec	....	....	....	3.70	4.15				14
Units: $500 above debs plus 35 com	do	....	....	do			do											14a
Regular semi-annual int. pd. since	E3, L33, M57	4.66	....	9.90	2.60	3.11	2.50	12-31-58	Dec	....	Def	5.4%	22%	15%				15
7-1-53; arrears cleared 1-1-53	S126, M26, S105	1.08	....	do			do		Dec		do							16
	H5, O3, F37	0.70	....	26.9	2.24	4.45	1.53	6-30-59	Dec	1.77	1.17	4.52	3.86	2.71	7 Mo Jul	3.08	2.25	17
	H5, P49, F67	1.62	....	do			do		Dec		do							18
Offer of $750 Colombia Ext. Dollar	*H3*, F61, Z5	0.99	....	....	....	....	....	.....	....	....	....	....	....	....				19
3s, '70, per M extended to 7-1-'60	F61, Z5	0.81			....	....	....	.....	....	....	....	....	....	....				20
Cv to mat; at $30 to 6-15-63	*L23, A7*	7.51	....	10.0	5.51	23.5	4.71	12-31-58	Dec	....	0.18	7.26	4.69	d2.04				20a
	M14, Z5	0.62			....	....	....	.....	....	....	....	....	....	....				21
Conv thru mat at $36 a sh.	*S119, F31, B64*	8.54	....	15.3	2.75	32.8	11.7	12-28-58	Dec	....	5.04	4.58	5.08	4.71				21a
Exchangeable for Debt Adj 4⅛s '65	NYS	6.81			Restored to dealings 3-15-54; price range 1930 to 1941; 99-6													22
Issued in exch for 6⅛s '45	NYS	5.03			....	....	....	.....	....	....	....	....	....	....				22a
Paying full 1½% cont. int. each 4-1	J21, F61, A4	0.21	....	274	Issued under reorg. plan; See Chicago, Milw. St. Paul & Pacific R.R.													23
Cv from 3-2-60 to mat at $13 a sh	*W35, G27, E3*	5.76	....	7.65	1.22	2.82	3.79	[5]5-31-59	Jan	....	....	....	....	....				23a
Payable in U.S. Currency	*D23, B64*, NYS	15.0	....	....	....	....	....	.....	....	....	....	....	....	....				24
	M35, S82, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
	M35, S82, NYS	30.0			....	....	....	.....	....	....	....	....	....	....				26

—Conn., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 2—Mass., Me., N.H., N.Y. 6—N.Y., Mass., Conn., N.H., N.J.; also N.J. tr. fds. 7—Conn., N.J., N.Y., Me., Mass; lso N.J. tr. fds. 10—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 11—N.J., N.Y., N.H., Mass., Conn.; also N.J. tr. fds. 14—Conn., N.J.; also N.J. tr. fds.
5—Mass., N.Y., Me. 16—Mass., N.H., N.Y., Me. 17—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		Bell Telephone of Canada...1st E 3s '77	Ma	A1	X	0	3	102½ '47	.....	102¾	96	78	85⅜	76½	89	82⅝	81½	73	.....	73⅞ 77	^70	
2		do 1st F 3½s '73	Fa15	A1	X	0	3	100 '48	.....	†101⅝	100½	81½	87⅛	81	92	85½	86⅜	78	.....	79½ 82¼	^75	
3		do 1st J 4½s '67	JD15	A1	X	0	3	100 '52	.....	2½ '60	107¼	95½	98½	94½	103½	97⅞	99⅜	91½	.....	93⅞ 96	^89	
4		do 1st K 3¾s '79	Mn15	A1	X	0	3	100 '54	.....	†102.75	101½	84	90	84¾	94	87⅛	88¾	78	.....	79⅝ 82½	^75	
4a		do 1st L 4s '70	jD	A1	X	0	3	100 '55	.....	2¾ '60	100	91	95	90	99½	92⅜	94⅝	87	.....	88⅝ 81¾	^84	
4b		do 1st M 4s '81	Jd	A1	X	0	3	100 '55	.....	4 '60	100	90	92¾	87¾	97	90¼	90⅞	78	.....	81¼ 84⅜	^77	
5		Bell Teleph. Co. of Penn.....Deb 3s '74	Ao15	A1+	X	0	12	101⅜ '49	.....	†102.98	106	87	89½	76	93	85	90	76	.....	76	5.35	3
6		do Deb 3½s '96	Ms	A1+	X	0	12	101¼ '56	.....	104.12	101¼	90	90	77⅛	91½	82	89	77	.....	77	4.55	4
6a		do Deb 3¾s '89	Fa	A1+	X	0	12	101⅞ '58	.....	106.846	....	....	....	....	101⅞	90½	92½	84	.....	84½	4.73	4
7		•Beneficial Finance.....Deb 5s '77	mN	A	X	0	..	97 '57	.....	2¼ '67	....	....	105	97	110	102½	106	98⅜	322	99½	5.08	5
8		•Beneficial Indus. Loan.....Deb 2¾s '61	Mn	A	X	0	1	105 '46	.....	†100⅜	100¼	90¼	94⅜	90½	99	94⅝	97	95	317	95⅜	2.97	2
9		•Berlin (City of).....Ext 6s '58	Jd15	.....	..	0	..	95 '22	.....	100	129⅞	60	120	106½	168½	125	169	165	7	.....	flat	
9a		• do Ext 6½s '50	Ao	.....	..	0	..	89 '25	.....	100	136	63	136	107	180	156	180½	180½	1	.....	flat	
10		• do Debt Adj. Ser A 4½s '70	Ao	.....	..	0	..	Exch'57	.....	.....	....	....	78¼	78½	98½	89	98	94¼	43	97⅝	5.15	4
11		• do Debt Adj. Ser B 4½s '78	Ao	.....	..	0	..	Exch'57	.....	.....	....	....	70½	70½	98	70⅝	98	94	10	96	4.82	4
12		•Berlin Pwr. & Lt.....Adj. Deb A 4½s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	93	67	87	80½	59	84½	6.27	5
13		• do Adj. Deb B 4½s '78	Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	90½	67½	83	80½	14	.... 81½	6.18	5
13a		♦Bethlehem Steel Co.....PM 6s '98	QrFeb	A1+	X	0	..	... '01	.....	NC	173	114	130	121⅛	135	115	125½	120	48	120	4.93	5
14		•Bethlehem Steel Corp. SF Con I 2½s '70	jJ15	A1	X	0	5	100½ '45	100⅞	101⅜	105⅝	85	92	85¼	95⅛	86½	88⅜	82	618	83	4.75	3
15		• do SF Con J 2¾s '76	mN15	A1	X	0	5	100 '46	100	102	103⅛	87⅛	88	87	88⅛	82⅜	87⅜	78	42	78	4.64	3
16		• do SF Con K 3s '79	Jj	A1	X	0	5	100½ '49	100⅜	102	105⅛	85⅛	90	84⅝	95	85	89	80	60	80	4.52	3
17		• do Cv Deb 3½s '80	Mn	A	X	0	14	100 '55	0'65	†102	158	112⅛	158	110	173	112⅛	185	152¼	15852	172	....	1
17a		Billups Eastern Petroleum..ws Deb 7s '93	jJ	.....	..	0	..	100 '58	0'60	105	....	....	....	....	....	....	88⅜	84	.....	86 89	6.94	6
18		Billups Western Petroleum...Deb 6s '84	Mn	B	Y	0	..	... '59	101	*10'64	....	....	....	....	....	....	86	80	.....	85 87½	8.10	8
19		Birmingham Elec. Co.....1st 3s '74	fA	A	X	0	6	101 '44	†101½	†102⅜	105⅞	83	85½	75	90	83	91½	79	.....	83	4.57	3
20		Blackstone Val. Gas & El...1st CT 3s '73	mN	A	X	0	9	104⅜ '43	†103	†104⅜	110	87	87⅛	80	92	82	92	78	.....	80 82	4.79	3
20a		do 1st & CT 4⅛s '83	Ms	A	X	0	9	102½ '53	102½	†104⅜	105½	90	105	97½	104	94½	104½	88	.....	95	4.48	4
20b		Boeing Airplane Co.....SF Deb 5s '78	fA	B1+	X	0	10	98½ '58	0'64	†104½	....	....	....	....	98½	96	101	98	.....	.... 98½	5.12	5
21		• do Cv Sub Deb 4¼s '80	jJ	B1	Y	0	10	100 '58	0'68	†105	....	....	....	....	128¼	107	117½	83½	19686	89	5.38	5
22		Bolivia Republic.....Ext SF 7s '58	jJ	D1	Q	0	..	98½ '27	102½	*102½	20½	2	18¾	14¼	21¼	15¾	24	21	.....	21	flat	
23		do Ext SF 7s '69	Ms	D1	Q	0	..	97½ '28	102½	*102½	20½	2	18¾	14¼	21¼	15¾	24½	21	.....	21	flat	
24		do Ref SF 8s '47	Mn	D1	Q	0	..	101 '23	e105	*105	20½	2	18¾	15	21¼	15¾	24½	21	.....	21	flat	
25		•Borden Co.... Deb 2¾s '81	Ms	A1	X	0	1	100 '51	*100	†101.90	101	86½	89¼	81	92½	85	86	80	75	75 80	4.29	3

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization c—Comparison 1958 vs 1959. d—Deficit. e—On May 1st. f—On Jan. 1. [1]Payable $25 in debentures, $12.50 cash.
[2]Giving effect to new financing. [3]Not reported. [4]After depreciation and amortization. [5]Before depreciation. [6]Consolidation. [7]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. payable in Can. funds	*A19*	35.0	....	453	6.57	59.3	70.7	12-31-58	Dec	1.98	2.38	3.97	3.61	3.53	6 Mo Jun	3.54	3.60	1
do	*A19*	35.0	....	do			do		Dec		do							2
do	*A19*	40.0	....	do			do		Dec		do							3
do	*A19*	40.0	....	do			do		Dec		do							4
do	*A19*	16.0	....	do			do		Dec		do							4a
do	*A19*	24.0	....	do			do		Dec		do							4b
Cont. by Amer. Tel. & Tel. Co.	*K33, L17*	25.0	55	196	5.51	52.2	91.0	12-31-58	Dec	1.94	2.45	6.92	8.88	9.42	12 Mo Jun	7.36	9.81	5
do	*H6, A14, B37*	35.0	do	do			do		Dec		do							6
do	*F31, G25, G27*	50.0	do	do			do		Dec		do							6a
.....	*E3, F31,* NYS	50.0	....	303	....	....	....	.....	Dec	6.83	3.06	2.84	2.64	2.57	6 Mo Jun	2.52	2.61	7
Now Beneficial Finance Co.	*E3, S83,* NYS	20.0	....	303	See Beneficial Finance Co.				....	....	....	....	....	....				8
Offer Debt Adjustment Bonds	NYS	11.6	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 93½-3⅛													9
in exchange to 2-14-62	NYS	5.58	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100-3													9a
Exchanged for Ext 6½s '50	NYS	3.95																10
and 6s '58	NYS	3.25																11
Exchanged for Berlin City Elec bonds	NYS	6.73			Berliner Kraft-Und Licht													12
do	NYS	2.55			Bewag-Aktiengesellschaft													13
Assumed by Bethlehem Steel Corp	ASE	0.91	....	160	See Bethlehem Steel Corp													13a
.....	*K33, S82,* NYS	63.6	0.91	160	391	1032	332	12-31-58	Dec	d1.76	1.73	16.66	25.80	22.22	6 Mo Jun	16.74	60.24	14
.....	*K33, S83,* NYS	32.5	do	do			do		Dec		do							15
.....	*K33, S82,* NYS	39.9	do	do			do		Dec		do							16
Conv into com @ $37.50 to 5-1-61	*K33, S82,* NYS	23.0	136	do			do		Dec		do							17
Units: $1,000 deb & 20 shrs common	*J11, C85, D21*	2.50	....	4.75	1.14	2.22	1.14	6-30-59	Dec	....	....	....	....	....	11 Mo Jun	....	2.83	17a
.....	*J11, H88, B103*	5.00	5.00	9.50	2.63	6.14	4.19	7-31-59	Dec	....	....	....	....	....				18
Now part of Alabama Power Co.	*B64, S82,* S5	8.60	....	[2]250	See Alabama Power Co.				....	....	....	....	....	....				19
Cont. by Eastern Utilities Assoc.	*B64, E9*	9.52	....	19.0	0.49	3.67	4.60	9-30-59	Dec	2.60	2.64	3.37	3.90	3.93	12 Mo Sep	3.96	3.99	20
do	*E19, S119*	5.80	....	do			do		Dec		do							20a
.....	*H19, B64, K33*	40.0	....	70.5	46.5	524	333	12-31-58	Dec	....	....	....	20.03	6.85				20b
Conv into common at $50 a share	*H19, B64,* NYS	30.5	....	do			do		Dec	....	....	....	....	....				21
Offer plan for resumption of service	*D23,* H39, L7	13.4																22
on outstanding dollar bonds	*D23,* K7	22.7																23
do	*T17, H3, H5*	21.7																24
SF: $1,250,000 each Mar. 1, '60 to '80	*M85, K33,* NYS	49.0	....	50.3	57.3	183	58.5	12-31-58	Dec	....	8.70	15.18	15.83	14.97				25

[1]—R.I. 2—All N.E. States, N.Y., N.J., Wash., Minn.; also N.J. tr. fds. 3—Me. 4—N.Y., N.J.; also N.J. tr. fds.
[2]—Me., N.Y., R.I., also N.J. tr. fds. 6—N.H., N.Y., R.I. 9—Conn., Me., N.H., R.I., Vt. 10—N. J. tr. fds.
—Me., Mass., N.H., N.Y. 14—Me., R.I.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Y
1		Boston & Albany RR.....Imp 4½s '78	fA	B	Y	0	4	93 '30	.....	105	103½	49	74	57	64	50	66½	63	.....	63	66	7.69	6
2		do Ref 5s '63	aO	B	Y	0	..	102⅜ '13	.....	NC	111	58	94	85	88	80	93	90	.....	93	95	6.50	5
3	♦	Boston Edison Co.....1st A 2¾s '70	jD	A1+	X	0	2	105 '40	†102¾	†103.3	108¾	87	91⅞	81	96	87	87¾	79¾	506	83¼	....	4.71	3
4		do 1st B 2½s '80	Ao	A1+	X	0	2	102⅝ '50	h	†103.88	102½	84½	84	76	88½	79	78½	76⅜	.....	78½	....	4.32	3
4a		do 1st D 3⅛s '82	jJ	A1+	X	0	2	100½ '52	k	†102.65	103	90	93	81	91½	83	83	80	.....	80	....	4.55	3
5		do 1st E 3s '84	fA	A1+	X	0	2	101⅛ '54	f	†103.47	101⅛	86	86	77⅜	89½	80	80⅞	75	.....	75	....	4.73	4
5a		do 1st F 4⅛s '87	Jd	A1+	X	0	2	101½ '57	m	†106.10	....	....	105	98½	106	100½	104	97½	.....	....	98	4.77	4
5b		do 1st G 5⅛s '89	aO	A1+	X	0	2	101½ '59	n	†106.46	....	....	....	....	....	....	102⅜	101¼	.....	102⅜	102⅜	5.08	5
6		Boston Insur. Exch. Bldg. [7]1st Inc 5s '68	Apr	.....	Z	0	..	.... '38	.....	100	98	12	99	92	96	90	98	90	.....	98	....	flat	.
7	♦	Boston & Maine RR.....1st RR 4s '60	jJ	B	Y	0	3	... '40	*100	*100	104	66	72	50½	70	49	76	60⅛	2737	64	....	....	6
8	•	do 1st JJ 4½s '61	Ao	B	Y	0	3	... '31	.....	*105	106¾	18¼	77	60	66	63	73½	72	40	....	73¼	....	6
9	•	do 1st AC 5s '67	mS	B	Y	0	3	... '27	.....	*105	109	19¼	79	55	69	55	68	57	206	58	....	....	8
10	•	do (Due 7/1) Inc A 4½s '70	May	C	Y	0	..	... '40	.....	100	84½	17	58⅜	30⅜	49	31½	47	30	2256	31		flat	
10a		do Eq 4½s to '71	Ms	A	X	0	5	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	7.00	6.50	....	
10b		do Eq Ser 1 6s to '71	Ms	A	X	0	5	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	7.00	6.50	....	
11		Brandywine Raceway Assoc...Deb 6s '78	Jd	.....	..	0	..	600 '53	.....	110	94½	84	99	92	100	98	100½	100	.....	100	....	6.00	0
12	♦	Brazil.....SF 6½s '57	aO	.....	Q	0	..	90 '26	*100	NC	107	8½	119	112½	118	118	124½	117	1	117	....	flat	
13	•	do 6½s (1926) '57 Stpd Plan A 3⅛s '79	aO	.....	Q	0	..	.....	.....	.....	76½	37⅞	76½	65	78	66⅛	77	71⅝	185	74½		5.48	5
14	•	do Ext SF 6½s '57	aO15	.....	Q	0	..	92½ '27	*100	NC	106	8¾	119	115½	No Sale		No Sale		.....	117	....	flat	
15	•	do 6½s (1927) '57 Stpd Plan A 3⅛s '79	aO	.....	Q	0	..	.....	.....	.....	76⅛	37⅞	77	65⅛	78	66⅛	77	71⅝	85	74½		5.48	5
16	•	do 5s '51 Stpd Plan A 3⅛s '79	aO	.....	Q	0	..	.....	.....	.....	76	37⅛	76½	66	76½	67	76½	70	77	75½		5.37	4
17	•	do Ext 8s '41	Jd	.....	Q	0	..	97½ '21	.....	NC	115	10½	No Sale		141½	135	142½	130	7	142½		flat	
18	•	do 8s '41 Stpd Plan A 3⅛s '78	Jd	.....	Q	0	..	.....	.....	.....	78	37½	91½	77	92¼	84	89	82½	165	88⅜		4.40	
19	•	do 7s '52	Jd	.....	Q	0	..	96½ '22	*102	*102	107	8¼	132	132	141½	138	No Sale		.....	130	....	flat	
20	•	do 7s '52 Stpd Plan A 3⅛s '78	Jd	.....	Q	0	..	.....	.....	.....	78	38	91½	77	92¼	85	90	81⅜	96	89½		4.31	
21	•	do Ext (1944) Ser No. 1 3⅛s	jd	.....	Q	0	..	.... '44	g100	100	99	49	99¾	96	99½	97½	99	96½	113	96½		....	
22	•	do Ext (1944) Ser No. 2 3⅛s	jd	.....	Q	0	..	.... '44	g100	100	99	48¼	99¾	97	99¾	97½	98	97½	28	96½	98½	....	
23	•	do Ext (1944) Ser No. 3 3⅛s	jd	.....	Q	0	..	.... '44	g100	100	90	46⅛	97	89	99	95	99	97	127	99		....	
24	•	do Ext (1944) Ser No. 4 3⅛s	jd	.....	Q	0	..	.... '44	g100	100	95	50¾	99	91	99½	95	99	96	48	96		....	
25	•	do Ext (1944) Ser No. 5 3⅛s	jd	.....	Q	0	..	.... '44	g100	100	90	48	99½	95	99¾	97	98	97	34	96⅛	98½	....	

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†101.06. 6—On Dec. 1. h—†102.09. k—†100.41. m—†101.50. n—†101.22. [2]Giving effect to new financing. [3]Period 9-1-53 to 3-31-54. [4]Before depreciation. [5]9 months ended Sept. 30. [6]Years ended Dec. 31. [7]Due Feb. 1. [8]Nine months. [9]After funds, etc.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Gtd. p. & i. by N.Y. Central R.R.	*M83, N1, F29*	5.70	....	9.33	Leased to New York Central				R.R. Co.									1
do	*E1[9], K7, H25*	3.63	....	do	do													2
.....	*F31, L23*, ASE	45.4	....	[2]151	7.16	35.3	35.3	6-30-59	Dec	2.25	3.07	3.69	3.40	3.52	6 Mo Jun	3.40	4.59	3
.....	*F31, K7, S5*	17.1	....	do	do					do								4
.....	*H5, E17, P49*	15.0	....	do	do					do								4a
.....	*H6, P49, W23*	18.0	....	do	do					do								5
.....	*F31, K7, S5*	25.0	....	do	do					do								5a
.....	*H6, E17, L3*	15.0	....	do	do					do								5b
Pd 5% int. 4-1-59; cleared arrears '57	F61, D47, L33	0.96	....	0.96	0.11	0.12	0.08	12-31-58	Dec	....[4]2.4%	[4]13%	[4]13%	[4]13%					6
.....	M104, C105, NYS	47.1	....	111	11.4	24.2	19.3	6-30-59	Dec	b2.04	b0.40	1.46	1.42	0.48	8 Mo Aug	0.01	0.47	7
.....	L23, B72, NYS	0.90	....	do	do				Dec	do								8
.....	NYS	2.42	....	do	do				Dec	do								9
No int. in 1959; paid 4½% 1941-58	L23, NYS	18.9	89.1	do	do				Dec	b0.4%	Def	4.8%	4.9%	Def				10
Due $482,000 each March 1	*H6, P49, F67*	9.91	....	do	do				Dec	See times int. earned above								10a
Due $472,000 each March 1	*H6, D19, L3*	6.14	....	do	do				Dec	do								10b
.....	*L5, H27*	1.06	....	1.06	1.75	1.78	0.92	9-30-58	Jun	....	d1.91	1.88	2.24	4.40				11
Exch. offer expired; plan A effective	*D23, W35*, NYS	0.26																12
Stpd option A '44 Brazil debt plan	do	9.36																13
Exch. offer expired; plan A effective	do	0.23																14
Stpd option A '44 Brazil debt plan	do	6.55																15
Stpd option A '44 Brazil debt plan	F61, NYS	3.29																16
Exch. offer expired; plan A effective	*D23, W35*, NYS	0.27																17
Stpd option A '44 Brazil debt plan	do	4.56																18
Exch. offer expired; plan A effective	do	0.11																19
Stpd option A '44 Brazil debt plan	do	3.12																20
Issued in exch. under debt plan	D23, W35, NYS	3.30																21
do	do	1.48																22
do	do	4.83																23
do	do	3.37																24
do	do	2.15																25

-Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—Me., R.I. 4—R.I. 5—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Y
1	•Brazil (Ct'd)	Ext (1944) Ser No. 7 3⅜s	jd	Q	0	..	'44	g100	100	92	53	99½	96	98	97	No Sale			96	....	....	3
2	•	do Ext (1944) Ser No. 8 3⅜s	jd	Q	0	..	'44	g100	100	92½	51⅝	98	92⅛	96⅝	95⅝	97	97	8	96	....	....	3
3	•	do Ext (1944) Ser No. 9 3⅜s	jd	Q	0	..	'44	g100	100	90	52⅜	98	96	98	98	No Sale			98	....	....	3
4	•	do Ext (1944) Ser No. 11 3⅜s	jd	Q	0	..	'44	g100	100	95	49½	98	93	97½	96	99	96	24	96	99	....	3
5	•	do Ext (1944) Ser No. 12 3⅜s	jd	Q	0	..	'44	g100	100	92¾	48	92¾	92¾	99½	94½	97	95	4	96	99	....	3
6	•	do Ext (1944) Ser No. 13 3⅜s	jd	Q	0	..	'44	g100	100	99½	51⅝	96	91½	97½	95	99	99	3	96	....	....	3
7	•	do Ext (1944) Ser No. 14 3⅜s	jd	Q	0	..	'44	g100	100	95	50½	98	93½	99	93	97	96½	17	96	99	....	3
8	•	do Ext (1944) Ser No. 15 3⅜s	jd	Q	0	..	'44	g100	100	88	52	98	93	99	95	96½	95	19	96	99	....	3
9	•	do Ext (1944) Ser No. 16 3⅜s	jd	Q	0	..	'44	g100	100	93	51½	98	93½	98	95	96½	96½	6	96	....	....	3
10	•	do Ext (1944) Ser No. 17 3⅜s	jd	Q	0	..	'44	g100	100	88	53¼	98	93½	97⅛	94½	93⅛	93⅛	2	....	98	....	3
11	•	do Ext (1944) Ser No. 18 3⅜s	jd	Q	0	..	'44	g100	100	91	47⅛	98	94	98½	95⅛	99	96	6	99		....	3
12	•	do Ext (1944) Ser No. 19 3⅜s	jd	Q	0	..	'44	g100	100	90¾	44	97	93	98	95	98	96	7	98		....	3
13	•	do Ext (1944) Ser No. 20 3⅜s	jd	Q	0	..	'44	g100	100	94	50¼	96	96	98	96½	99	96	7	96		....	3
14	•	do Ext (1944) Ser No. 21 3⅜s	jd	Q	0	..	'44	g100	100	96¼	51½	96⅜	96⅜	99	97	98⅛	98	3	96	99	....	3
15	••	do Ext (1944) Ser No. 22 3⅜s	jd	Q	0	..	'44	g100	100	98½	51½	99⅜	94	99	95	99	95⅝	17	99		....	3
16	•	do Ext (1944) Ser No. 23 3⅜s	jd	Q	0	..	'44	g100	100	99¾	47⅞	99	93	99½	95	99	96	19	96		....	3
17	•	do Ext (1944) Ser No. 24 3⅜s	jd	Q	0	..	'44	g100	100	89	52	99	97½	97⅞	94	97¾	97	15	....	97	....	3
18	•	do Ext (1944) Ser No. 25 3⅜s	jd	Q	0	..	'44	g100	100	98½	50	99	93⅛	99¼	97	99½	99¼	9	96	....	....	3
19	•	do Ext (1944) Ser No. 26 3⅜s	jd	Q	0	..	'44	g100	100	93	48	97	93	99	96	No Sale			96	....	....	3
20	•	do Ext (1944) Ser No. 27 3⅜s	jd	Q	0	..	'44	g100	100	97	51	99	92	99	95⅛	99	98	39	97	....	....	3
21	•	do Ext (1944) Ser No. 28 3⅜s	jd	Q	0	..	'44	g100	100	90¼	51½	96½	93	98	95	98	98	5	98		....	3
22	•	do Ext (1944) Ser No. 29 3⅜s	jd	Q	0	..	'44	g100	100	90	48	98	94	97½	95⅛	99	98½	5	98½		....	3
23	•	do Ext (1944) Ser No. 30 3⅜s	jd	Q	0	..	'44	g100	100	89	51⅝	97	93½	96½	96	95	95	1	96	....	....	3
24	•Bristol-Myers Co.	Deb 3s '68	Ao	A	X	0	100⅓ '48	f100½	†101	105¼	90	92½	90	95	91	91½	85½	76	86⅜		4.98	4
25	do	Deb 3⅜s '77	Jd	A	X	0	100¾ '52	†100⅝	‡103	103¾	91	97	88	95	90	90	85		86	....	4.53	3
26	British Amer. Oil	SF Deb 3½s '74	mS	A	..	0	..	98¼ '54	100	†103¼	99½	87¼	87½	86	89½	87	89⅞	80		83⅜	86½	▲79	
27	British Columbia	SF Deb 4½s '69	Jj23	....	Q	0	..	....	....	100	117	100½	104	99½	107	102	106¼	100		105½	107⅝	▲100	

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—On Apr. 1. g—On Dec. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ssued in exch. under debt plan.	W35, NYS	0.07																1
do	do	0.50																2
do	do	0.11																3
do	L3, C14, NYS	0.37																4
do	do	0.38																5
do	C25, W35, NYS	0.17																6
do	do	0.73																7
do	do	0.43																8
do	do	0.43																9
do	do	0.12																10
do	do	0.36																11
do	do	0.37																12
do	do	0.12																13
do	do	0.25																14
do	D23, NYS	0.58																15
do	W35, NYS	1.69																16
do	do	0.12																17
do	do	0.34																18
do	do	0.20																19
do	do	0.30																20
do	D23, NYS	0.18																21
do	do	0.23																22
do	do	0.11																23
.....	*W28, B64,* NYS	6.48	....	10.7	13.4	34.8	8.46	12-31-58	Dec	....	7.08	15.08	19.30	16.86				24
.....	*W28, B64, F31*	4.21	....	do		do			Dec		do							25
': $1,700,000 each Sept 1 '67-'73	*W59,* K8, A19	15.0	....	56.8	50.1	166	51.3	12-31-58	Dec	....	9.14	24.77	16.50	9.27				26
in. & int. pay. in Canada & U.S.	*R37, N3, D1*	6.42																27

r $100 debenture, plus premium of $2 a share.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		British Columbia Elec.....1st A 3½s '67	Jj2	A	..	0	..100 '46	.....	101	100 76		88½ 81		94½ 87		91½ 83		.....	86½	89⅝	ᴬ82
2		do 1st B 3½s '67	aO	A	..	0	..100 '47	.....	101	100 76		88½ 81		93½ 87		90½ 82		.....	86½	89⅝	ᴬ82
3		do 1st C 3⅜s '68	Ao	A	..	0	.. 99 '48	.....	101	102¾ 82		90⅜ 82½		96 90		93⅛ 85		.....	89⅝	92⅞	ᴬ85
4		do 1st D 3¾s '69	Fa	A	..	0	.. 98 '49	.....	101	102¾ 82		90⅞ 82½		95 90		92⅜ 84		.....	88⅝	91¾	ᴬ84
4a		do 1st K 4¼s '81	Fa	A	..	0	..100 '56	.....	104	....		....		96 91⅞		91½ 81		.....	84⅜	87½	ᴬ80
4b		do 1st L 5s '82	Fa	A	..	0	..93¼ '57	.....	104	....		....		103 97½		97 87		.....	90¼	92½	ᴬ85½
4c		do 1st M 5¼s '88	Jj2	A	..	0	..100 '58	100	105	....		....		102½ 96⅜		97⅜ 87		.....	88⅝	90⅜	ᴬ84
4d		do 1st N 5½s '89	Ms	A	..	0	.. 98 '59	.....	105	....		....		....		102⅜ 91		.....	93⅞	96	ᴬ89
4e		do Deb A 5⅜s '77	Ao	.....	..	0	..... '57	100	105.4	....		....		106 101½		103½ 92		.....	96½	97⅝	ᴬ91½
5		British Col. Forest Prods..SF Deb 4½s '81	Jj15	.....	..	..	..100 '56	100	104½	100½ 89		88 85		85 81½		88 82		.....	85	....	Can.
6		British & Hungarian Bank...[7]SF 7½s '62	jD	.....	..	0	.. 98¾ '27	.....	100	j101 j6		....		....		....		.....	....	....	....
7		Broadmoor Corp.....1st 4s-6s '66	ms	.....	..	0	..... '41	.....	100	94 38½		88 84		87 83		92 86		.....	92	....	flat
7a		Broadway-Hale Stores Cv Sub Deb 5s '79	fA	B1	Y	0	..100 '59	100	†105	....		....		....		109¼ 100		.....	108⅜	110⅜	4.24
8		Brockton Edison Co.....1st CT 3s '78	mS	A1	X	0	2 100⅓ '48	100⅓	†102¼	100¼ 85		91 85		89 81⅓		83 77		.....	77	....	4.88
9		do 1st & CT 3⅜s '85	Jd	A1	X	0	4 101⅜ '55	101⅜	†104¼	102½ 89		93 89		87 83⅓		86 82		.....	82	....	4.56
9a		do 1st & CT 4⅜s '87	mS	A1	X	0	9 102½ '57	102⅜	†106½	....		102⅜ 102¼		107 99		103¼ 89½		.....	94	....	5.02
9b		do 1st CT 5½s '89	Ao	A1	X	0	5 101⅓ '59	†101⅝	†106¾	....		....		....		....		.....	....	101½	5.18
10		Brooklyn Fox Corp.....4s '67	fA	C1+	Y	0	..... '37	.....	*100	113 4¾		79 63		77¾ 67		73½ 72		.....	72	74	flat
11	[9]	Brooklyn Union Gas.....[6]Gen 2⅞s '76	jJ	A	X	0	3 103 '46	h	†103.32	103½ 83		87⅛ 76		89 81⅓		80½ 76		154	78		4.75
12	[9]	do 1st 3s '80	Jj	A	X	0	3 103 '50	k	†104.34	103½ 96		76 75½		85½ 85½		No Sale		.....	....		....
12a	[9]	do 1st 4¼s '83	Mn	A	X	0	3 101⅓ '58	m	†105.30	....		....		101½ 97		99 92		146	....	93⅞	4.54
13		Brown Co.....SF Deb 4½s '75	Jd15	B1+	..	0	..100 '55	100	100	100⅞ 94		102 86		90 80		94 84		.....	84½	88	Can.
14	[9]	Brown Shoe Co.....SF Deb 3½s '71	jJ	A	X	0	..100 '51	100	†102.03	104½ 98		97 88		98 93		94½ 93		17	....	93	4.25
15	[9]	Brunswick-Balke-Collender Cv Deb 4¼s '73	Ao	.....	Y	0	10 100 '58	0'64	†104⅜	....		....		188 110		380 162		3687	375½		....
15a		Brush Beryllium Co. Cv..Sub Deb 5s '74	mS	B1	Y	0	..100 '59	100	†106	....		....		....		106¾ 100		.....	106	107¾	4.30
16		Budapest (Hungary).....Ext 6s '62	Jd	.....	..	0	.. 92 '27	.....	*100	38½ 2		....		....		....		.....	....	....	def.
17	[9]	Buffalo Niagara Electric.....1st 2⅝s '75	mN	A1	X	0	7 102 '45	g	†103.04	106½ 83½		88⅝ 79		90 81		83 76½		195	78		4.73
18		Bulgaria (Kingdom).....Settle. 7s '67	Jj	.....	..	0	.. 92 '26	.....	100	36⅝ 4		....		....		....		.....	....	....	def.
19		do Stab. 7½s '68	mN15	.....	..	0	.. 97 '28	.....	100	35⅞ 5		....		....		....		.....	....	....	def.
20		Burlington Indus....Sub Cv Deb 4¼s '75	aO	B1	Y	0	10 100 '55	0'66	†102.55	104¼ 79		81 65½		91 71½		124 90⅛		.....	114	119	2.79
21		do Sub Cv Deb 5.40s '75	aO	B1	Y	0	10 96½ '58	0'66	†102.97	....		....		....		124 96½		.....	113½	....	4.24

[9]On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. g—At †101.91 for debt retirement and improvement fund. h—†102. j—Ranges 1930-41. k—†102.44.
[2]Giving effect to new financing. [4]Accrual basis. [5]Consolidated. [6]First mortgage bonds after May 1, 1947. [9]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. payable in Can. funds	*N3*, W35, K8	28.3	....	341	Subsid. of British Columbia Power													1
do	do	8.59	....	do														2
do	do	14.9	....	do														3
do	*N3, W59*	15.1	....	do														4
do	do	29.4	....	do														4a
do	do	39.6	....	do														4b
do	do	50.0	....	do														4c
Not ref. prior to 3-1-74 at lowest int.	do	30.0	....	do														4d
.....	do	39.6	299	do														4e
.....	*P39, W59*	24.3	....	24.4	0.94	15.3	4.03	9-30-58	Sep	....	8.74	7.80	2.10	1.58	6 Mo Mar	0.28	3.83	5
Dealings require authorization of SEC	*A19*	0.54			....	....	....	.....	....	....	....	....	....	....				6
Paid 4% on principal 8-20-58	M19, L33, G29	0.85	....	0.85	....	....	....	.....	....	....	....	....	....	....				7
Conv into com at $33⅓ to 7-31-69	*B64, F31, G27*	10.0	....	26.5	3.38	62.8	17.1	1-31-59	Jan	....	6.52	5.15	5.01	6.27				7a
Cont. by Eastern Utilities Associates	*K5*	3.88	....	17.9	1.74	3.32	1.76	9-30-59	Dec	....	3.62	3.90	4.11	3.71	12 Mo Sep	3.91	3.57	8
do	*B59, L5, N4*	6.00	....	do			do		Dec		do							9
do	*H6, S77, S150*	[2]3.00	....	do			do		Dec		do							9a
do	*S119, C54, P2*	5.00	....	do			do		Dec		do							9b
Amended & extd income 3s of '57	A28, M19, H15	1.63	....	2.42	0.03	0.04	0.08	7-31-58	Jul	....	Nil	1.8%	2.0%	1.7%				10
.....	*H5, L3*, NYS	34.0	....	88.1	4.61	36.1	30.0	12-31-58	Dec	1.99	0.83	3.55	3.47	3.36	12 Mo Jun	4.11	3.42	11
.....	*H5, D19*, NYS	8.00	....	do			do				do							12
.....	*F31, H19*, NYS	21.6	....	do			do				do							12a
.....	H23, G25	4.68	....	4.68	1.61	21.6	6.67	11-30-58	Nov	....	....	12.41	8.67	4.42				13
.....	*G27, S82*, NYS	8.36	....	18.1	4.82	84.2	24.8	4-30-59	Oct	....	10.99	10.93	10.35	11.46	6 Mo Apr	10.75	14.38	14
Entire issue called 11-23-59	*L27, G27*, NYS	6.77	....	16.6	6.14	199	145	12-31-58	Dec	....	[9]2.85	[9]8.73	3.46	3.03				15
Conv into com to mat; at $48¾ a sh.	*K33, M27*	6.50	....	6.50	0.71	7.14	4.20	6-30-59	Dec	....	d1.79	10.60	8.55	6.31	6 Mo Jun	3.35	19.38	15a
Dealings require authorization of SEC	*B23*, [7]NYS	16.5																16
Assumed by Niagara Mohawk Pwr.	*M35, S25*, NYS	56.4	....	513	See Niagara Mohawk Power Corp.													17
Dealings require authorization of SEC	*B59*, [7]NYS	3.79																18
do	[7]NYS	12.8																19
Conv to '65; 2nd 10 million at $19	*K7, B64, E3*	20.0	108	134	19.5	294	71.0	3-28-59	Sep	....	4.14	3.00	3.66	3.01				20
Conv to '65; 1st 2 million at $18	do	7.05	do	do			do		Sep		do							21

2—Conn., Me., Mass., N.H. N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Conn., also N.J. tr. fds. 4—Conn., Mass., R.I.
6—Conn., Me., N. H. 7—Conn., N.J., Minn., Wash., N.H., Vt., Me., Mass., R.I., N.Y.; also N.J. tr. fds. 8—N.J. tr. fds. 9—Me., N.H., Mass., R.I. 10—N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Burns & Co., Ltd.....1st SF A 4s '63	Mn	.....	..	0	100 '45	101	102	100⅜	89	92	88	94	90	94	92	.....	92	94	Can.
1a		Burroughs Adding Machine. Deb 3⅛s '77	A	X	0	3	101¼ '52	†100.97	†103⅜	105	92	95	89	95	88	88	84	.....	84	86	4.50
1b	•	Burroughs Corp.....Cv Sub Deb 4½s '81	jD	B1+	X	0	9	100 '56	0'66	†104⅛	114½	105	130½	102	130	108⅛	132½	100	8563	108½		3.92
1c		do SF Deb 4½s '83	jJ	A	X	0	..	100 '58	0'63	105	....	....	....	....	....	101½	98½	99½	94½	.....	94½	95½	4.68
2	•	Bush Terminal Bldgs. Co...1st SF 5s '60	Ao	A	X	2	..	98½ '11	105	NC	109	35½	101⅝	99	102	100	101	100	61	100¾		3.16
3	•	do (Due 1/1) Gen Inc 5s '82	ao	B1	Y	0	..	Exch'52	100	100	100½	76½	93½	84⅜	97½	86½	98	92	151	92		5.61
4	•	C. I. T. Financial Corp.....Deb 4s '60	Jj	A	X	0	8	100 '53	.....	†100½	106½	99	101¼	97½	103⅛	100	100⅞	99 5/16	18317	99 29/32		4.65
4a	•	do Deb 3⅝s '70	mS	A	X	0	8	98⅝ '55	.....	101	102⅜	92½	98	87⅝	100⅜	92	94½	87	941	88⅝		4.98
4b	•	do Deb 4½s '71	aO	A	X	0	8	98⅝ '56	.....	0'66	100⅜	98⅞	104⅞	94½	103⅜	98	101	92	2567	93⅞		4.92
4c		do Deb 4½s '79	Jj	A	X	0	..	99 '59	.....	2 '64	....	....	....	....	....	....	101	97½	.....	....	98¼		4.73
5	•	Caldas (Colombia).....SF Dollar 3s '78	jJ	.....	Q	0	8	Exch'49	*100	*100	60	33½	51	46⅞	49	44	53	47½	90	47⅝		8.62
5a		do SF 7½s '46	jJ	.....	Q	0	..	95½ '26	*100	*102½	96	5⅞	92	84	93	87	98	94	.....	96		def.
5b		do C/D Ext SF 7½s '46	Jj	.....	Q	0	..	95½ '26	*100	*102½	96	5	92	84	93	87	98	94	.....	96		flat
6		Cali (Colombia).....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	58½	35	49	45	46	42	50⅛	45	.....	46	49	8.45
7		do Sec SF 7s '47	Mn	.....	Y	0	..	93 '27	100	100	96	12¼	90	84	91	85	96	92	.....	94		def.
7a		Calif. Eastern Aviation SF Cv Deb 6s '68	fA	.....	..	0	..	100 '56	†100¾	†104	100	93	97	54	97½	60	128	90	.....	90	97	6.58
8	•	California Elec. Pwr. Co.....1st 3s '76	Jd	A	X	0	2	104½ '46	†103	†104⅛	106	82	82½	75	92	80	81½	77	56	77		5.01
9		do 1st 3s '78	Jd	A	X	0	2	101 '48	100¾	†102⅛	101½	82¼	89	77½	89	79	83	77½	.....	77½		4.71
9a		do 1st 2⅞s '80	Jd	A	X	0	2	101⅜ '50	q	†103.28	97	82	85	74⅛	87	77	79	74¼	.....	74¼		4.83
9b		do 1st 3⅛s '84	Mn	A	X	0	2	101 '54	r	†103.27	102½	85	91	77	93	80	85	77½	.....	77½		4.80
9c		do 1st 3⅛s '85	mS	A	X	0	2	101 '55	n	†103.45	103	90⅛	93	84	95	84	91	83½	.....	83½		4.73
9d		do 1st 4⅛s '86	aO	A	X	0	2	101⅝ '56	t	†105.52	102½	99½	101	96⅞	104	95	98	94¼	.....	94¼		4.89
9e		do 1st 4⅛s '87	Ao	A	X	0	2	101⅜ '57	u	†105.03	....	....	99½	97	104	98	101	92½	.....	94		5.03
9f		do 1st 4½s '88	Ms	A	X	0	2	101⅝ '58	w	†106.95	....	....	....	....	105	98	100	93½	.....	93½		4.93
9g		do Deb 3s '60	aO	B1+	X	0	..	101.3'50	p	†100	105	90	97	90	98	96	98	94½	.....	97½		5.50
9h	•	California Oregon Power.....1st 3½s '74	mN	A	X	0	1	102+'44	f	†103⅜	108	85	86	78	92¼	83	83	79	15	76		5.50
10		do 1st 3¼s '78	Ao	A	X	0	1	101 '48	f	†102.49	105	85	87	75	91	84	81	78	.....	78		4.90
10a		do 1st 2½s '79	fA	A	X	0	1	101 '49	f	†102.63	103½	80	84	74	88	81	77	73½	.....	73½		4.97
10b		do 1st 3⅛s '81	Jd	A	X	0	1	102.3'51	f	†103.85	105	92	92	83	96	88	86	82¾	.....	83		4.88
10c		do 1st 3⅛s '82	aO	A	X	0	1	101¾ '52	f	†103.61	105	92	92	83	96	88	86	75	.....	82		4.95
10d		do 1st 3⅛s '84	Ms	A	X	0	1	102⅞ '54	g	†105.31	102½	87	89	78	90	82	82	75½	.....	75½		4.98
10e		do 1st 3⅛s '86	Mn	A	X	0	1	101⅜ '56	s	†104.79	102	94½	96	79	99	88	90	86½	.....	 90		4.51
11		do 1st 5⅛s '87	aO	A	X	0	10	101⅞ '57	v	†106.92	....	....	101⅞	100¾	108	100	103	99⅞	.....	100		5.13
12		California-Pacific Utilities. 1st B 3½s '71	fA	B1+	X	0	..	101¾ '46	101	†102½	103	90½	83	83	89	82	84	81	.....	81½		5.37
13		California Water Service 1st C 3½s '75	mN	A	X	0	7	108 '45	†106	†106½	112	88	92	80	95	85	89	84½	.....	.... 86½		4.45

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. d—Deficit. f—Same as regular call price. g—102.9159. m—101.09, beginning 1957. n—100.93, beginning 1959. p—100. q—†101.51. r—†100.86. s—On any Nov. 1 at 101.335. t—101.54 beginning 9-30-60. u—100.38 beginning 3-31-61. v—101.931. w—101.54 after 2-28-62. [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exch. offer. [5]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. pay. in Canadian funds	*D31, N3, D4*	1 86	....	6.70	0.86	18.0	10.7	12-31-58	Dec	d0.42	d0.84	5.89	4.40	2.94				1
New Burroughs Corp.	*L27, B64, E3*	22.3	....	80.9	See Burroughs Corp.													1a
Cv into com at $38.96 thru 12-1-81	*L27*, NYS	29.9	....	80.9	16.0	200	97.5	12-31-58	Dec	....	8.18	8.05	3.66	2.36				1b
.....	*L27, B64, E3*	25.0	....	do			do		Dec		do							1c
Std. p. & i. by Bush Term. Co.	*T17, D29*, NYS	1.28	....	5.43	4.43	4.70	1.17	12-31-58	Dec	....	0.94	10.17	15.50	14.62	6 Mo Jun	14.85	17.85	2
Int. paid regularly since issuance	NYS	4.03	1.28	do			do		Dec	....	17%	24%	31%	27%	do	13.71%	14.03%	3
.....	*D23, K35*, NYS	50.0	....	879	....	....	....	.....	Dec	2.22	2.02	1.68	1.59	1.77	6 Mo Jun	1.66	1.78	4
.....	do	100	....	do	....	....	....	.....	Dec		do							4a
.....	*D25, K33*, NYS	75.0	....	do	....	....	....	.....	Dec		do							4b
.....	do	75.0	....	do	....	....	....	.....	Dec		do							4c
Std. prin., int. & SF by Colombia	NYS	4.12			....	....	....	.....	....	....	....	....	....	....				5
Offer 120% 3s of 1978 for old bonds	C95, F61, M14	4.61			....	....	....	.....	....	....	....	....	....	....				5a
do	do				....	....	....	.....	....	....	....	....	....	....				5b
Std. prin., int. & SF by Colombia	C95, Z5	1.26			....	....	....	.....	....	....	....	....	....	....				6
Offer 120% 3s of 1978 for old bonds	F61, C95, Z5	1.05			....	....	....	.....	....	....	....	....	....	....				7
Cv into common at $3.82 thru 8-1-68	*C59, B127, D14*	2.54	....	15.9	1.56	10.7	8.57	12-31-58	Dec	....	....	....	....	....				7a
.....	*H5, O3*, NYS	16.0	....	67.8	1.19	7.65	7.86	6-30-59	Dec	1.15	1.23	3.60	3.35	3.35	12 Mo Jun	3.24	3.39	8
.....	*H5*	5.50	....	do			do				do							9
.....	*H5*	6.00	....	do			do				do							9a
.....	*B59, S130*	8.00	....	do			do				do							9b
.....	*W35, C54, H3*	6.00	....	do			do				do							9c
.....	*K7*	8.00	....	do			do				do							9d
.....	*K7*	6.00	....	do			do				do							9e
.....	*W35, B37, C53*	12.0	....	do			do				do							9f
.....	*H5, M57*	0.25	67.5	do			do				do							9g
.....	*H5, L12*, NYS	13.5	....	83.0	2.37	6.02	2.67	12-31-58	Dec	1.31	1.86	3.20	2.70	2.84				9h
.....	*H5*	4.50	....	do			do		Dec		do							10
.....	*H5, O3*	7.00	....	do			do		Dec		do							10a
.....	*S82, U7, L36*	6.00	....	do			do		Dec		do							10b
.....	*H6, S130, W25*	7.00	....	do			do		Dec		do							10c
.....	*S73, E17, P2*	10.0	....	do			do		Dec		do							10d
.....	*S73, E17, B59*	16.0	....	do			do		Dec		do							10e
.....	*B64, F31, E3*	10.0	....	do			do		Dec		do							11
.....	*H5, O3*	1.67	....	15.0	1.46	2.99	1.79	12-31-58	Dec	....	3.03	3.08	2.95	2.57				12
.....	*U7, H19, B65*	17.5	....	31.8	1.47	3.58	3.37	12-31-58	Dec	1.73	1.81	2.83	2.96	2.95	12 Mo Aug 2	88	3.19	13

Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.J., N.Y.; also N.J. tr. fds. Me., N.H., N.J., Vt.; also N.J. tr. fds. 8—Me. 9—N.J. tr. fds. 10—Conn., Mass., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Campbell Chibougamau Mines..Cv 6s '68	mN	B	Y	0	▲100 '58	g	102½	....	....	....	....	....	....	151	100	.....	110	113	4.25
1a		Cambridge Elec. Light....2¾% A Nts '74	Ao	A1	X	0	101⅝ '49	e	†102.12	104½	85	92	76	99	83	84	82	.....	82	....	4.55
1b		do 3¾% B Nts '88	Jj	A1	X	0	101⅜ '58	f	†105.90	....	....	....	....	101⅜	92½	94	92	.....	93	....	4.30
2		•Canada.....25-yr 2¾s '74	mS	A1+	Q	0	100½ '49	.....	102	102⅜	87½	91½	81½	94½	83½	86⅛	78¾	871	82¾	....	4.33
2a	•	do 25-yr 2¾s '75	mS15	A1+	Q	0	101 '50	.....	102½	101⅜	87½	91	81⅜	94½	82¾	86	78¼	421	81	....	4.42
3		do 6th Victory 3s '60	Jd	A1+	Q	0	100 '44	.....	100	105	94⅜	101¼	98	106½	98½	102⅞	99½	.....	102¾	....	▲97⅜
4		do 7th Victory 3s '62	Fa	A1+	Q	0	100 '44	.....	100	105¾	93⅜	98	95⅜	105½	96	98¾	97½	.....	97½	98½	▲92⅜
5		do 8th Victory 3s '63	aO	A1+	Q	0	100 '45	.....	0'60	105	92⅞	96⅜	93⅜	105	95	97⅜	95⅜	.....	95⅞	96⅞	▲90⅛
6		do 9th Victory 3s '66	mS	A1+	Q	0	100 '45	.....	0'61	103⅞	92¼	95⅜	90¼	104½	93½	94	90⅜	.....	90⅜	91⅜	▲85⅛
6a		do Conversion 3s '61	jD	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	102	99½	99½	94⅞	.....	98¾	98⅞	▲93⅝
6b		do Conversion 3½s '65	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101½	96½	98½	88	.....	92⅝	93⅜	▲88
6c		do Conversion 4¼s '72	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101¾	96⅞	98¼	87	.....	90⅛	90¾	▲85½
6d		do Conversion 4½s '83	mS	A1+	Q	0	Exch'58	.....	NC	....	....	....	....	101¼	97¼	98½	86¾	.....	87	87½	▲82½
7		do Perpetual 3s	ms15	A1+	Q	0	96½ '36	.....	0'66	96	81⅜	82¾	76½	85½	75	73¾	69¼	.....	69¼	70	Can.
8		Canada Dry Ginger Ale....SF Deb 4s '76	Jd	B1+	X	0	2 100 '56	100	104	100	96½	95	91	99	93	99¼	91	.....	91	94	4.50
9		Canada Elec Co., Ltd...1st SF A 3½s '67	Fa	.....	..	0	.. 101 '47	†100.8	†101.6	93½	82	85	80	85	81	86	82	.....	82	....	Can.
10		do 1st B 4s '68	fA	.....	..	0	.. 100 '48	†100.9	†101.8	98½	87	91	84	88½	85	87	83	.....	83	....	Can.
11		do Gen SF B 4½s '72	mN	.....	..	0	.. 100 '48	.....	100½	98	88½	86	79	87	80	87	82½	.....	82½	....	Can.
12		•Canada Southern Ry....1st Con A 5s '62	aO	B1+	X	0	.. 105¾ '12	.....	NC	125	65	103	97¼	103	92	101½	99	1784	99½		5.15
13		Canada Steamship Lines.....1st 4s '66	jD15	.....	..	0	.. 99⅜ '48	100	100½	101	93	93	89	92½	91	93	88	.....	88	....	Can.
14		Canadian Breweries.....Deb SF 3½s '67	Ms	.....	..	0	.. 102.2'47	.....	†102	▲102	84	86	82	92	84	91½	86	.....	86	....	Can.
15		do Deb SF 4s '69	Jj15	.....	..	0	.. 97½ '49	.....	100½	101½	88	89	84	93	85	93	86	.....	86	88	Can.
15a		do Deb C 5s '83	Jj15	.....	..	0	.. 97½ '58	100	102½	....	....	....	....	97½	93	95½	88½	.....	88½	89½	Can.
16		Canadian Canners Ltd...SF Deb 3½s '70	Jj	.....	..	0	.. 100 '50	100	102	103½	85	89	82	89	83	88	81	.....	81	83	Can.
17		Canadian Celanese, Ltd.....Deb 3s '62	Ao	.....	..	0	.. 100 '47	100	100½	98	88	89	87	92	89	93	90	.....	91	....	Can.
18		Canadian Natl. Ry. Co.....Gtd 2¾s '67	Jj2	A1+	X	0	.. 100⅜ '47	.....	0'64	99½	87	91½	82½	94½	87½	87	82½	.....	82½	83½	Can.
19		do Gtd 3s '66	Jj3	A1+	X	0	.. 100 '48	.....	0'61	102	90	93½	86½	96½	89½	91	85	.....	85	87	Can.
20		do Gtd 2¾s '69	mS16	A1+	X	0	.. 99⅝ '49	.....	NC	98½	87	90¼	81	93	86	84	79½	.....	79½	80	Can.
21		do Gtd 2¾s '71	Jj16	A1+	X	0	.. 99.83'50	.....	0'66	98½	87	90	80	92½	85	84½	79¼	.....	79¼	80½	Can.
22		do Gtd 3¼s '74	Fa	A1+	X	0	.. 99½ '54	.....	100	106⅝	96	97½	90⅜	96½	89½	88½	79½	.....	79½	81	Can.
23		do Gtd 2¾s '63	Fa	A1+	X	0	.. 99 '54	.....	100	96½	90½	94	88	97	93	92¾	89	.....	89	90½	Can.
24		do Gtd 4s '81	Fa	A1+	X	0	.. 97 '58	.....	NC	....	....	....	....	97½	89½	87¾	77½	.....	77½	78¼	Can.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†100.41 on Ap
f—†101.29. g—Same as regular, beginning 11-1-61. [1]Giving effect to recent calls. [2]Giving effect to new financing.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv into 145 com per M to 5-1-61	*A7, P39*	5.00	....	5.62	0.02	3.11	4.78	8-31-58	Jun	....	....	27.69	11.48	d5.73				1
Cont. by New Eng. Gas & Elec. Co.	*H5*	2.46	....	6.92	0.55	1.98	1.55	12-31-58	Dec	....	7.37	7.50	7.81	7.62				1a
do	*H6, S130. A84*	4.46	....	do			do				do							1b
Prin. & int. payable in U.S. funds	*M85, F31*, NYS	100																2
do	do	50.0																2a
Princ. & int. pay. in Canadian funds	D31, K8, W59	47																3
do	do	54																4
do	do	223																5
do	do	245																6
do	D31, W59, K8	1021																6a
do	do	1267																6b
do	do	1367																6c
do	do	2152																6d
Payable in Canadian dollars	H32, D31, W33	55.0																7
Cow Canada Dry Corp.	*U7, H81, E3*	11.5	....	11.5	11.0	33.2	7.80	9-30-58	Sep	....	10.52	10.25	7.92	7.94				8
Prin. & int. payable in Canadian fds.	*R37*, W35, K8	1.34	....	3.24	0.26	0.59	0.36	12-31-58	Dec	....	1.02	1.15	1.75	2.18				9
do	*R37*	0.92	....	do			do				do							10
do	W35, H32, K8	0.47	2.27	do			do				do							11
Std. p. & i. by Michigan Cent. RR.	*M85, L3*, NYS	29.2	....	29.2	Leased to Michigan Central; Subleased to N.Y. Central													12
Prin. & int. payable in Canadian fds.	*W59*	1.48	....	1.81	1.33	23.0	9.16	12-31-58	Dec	d0.47	d0.11	17.99	44.63	60.08				13
Prin. & int. payable in Canadian fds.	W35, K8	4.50	....	60.0	17.1	60.9	19.6	10-31-58	Oct	....	5.04	6.50	6.13	5.06				14
do	*P39*	2.75	....	do			do				do							15
do	*B117, P39, M41*	15.0	7.25	do			do				do							15a
Prin. & int. payable in Canadian fds.	*D31, N3*	3.33	....	6.83	0.07	25.1	11.0	2-28-59	Feb	....	3.70	5.63	2.21	2.24				16
Prin. & int. payable in Canadian fds.	*N3*	4.38	....	4.38	7.55	19.1	1.80	12-31-58	Dec	....	7.22	11.01	15.94	16.28				17
Std. by Can.; pay. in Can. funds	*D31, M41*	50.0	....	1034	30.1	191	100	12-31-58	Dec	d0.02	d0.02	1.82	0.20	d0.11				18
Std. by Can.; pay. in Can. funds	*D31*, M41	35.0	....	do			do				do							19
do	*D31*	70.0	....	do			do				do							20
do	*D31, M41*	40.0	....	do			do				do							21
do	D31, W59, A19	200	....	do			do				do							22
do	D31, W59, A19	250	....	do			do				do							23
do	do	300	....	do			do				do							24

1 Mass. 2—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Canadian Pacific...Perp Con Deb Stk 4s	jj	B1+	X	0	78 '21	.....	NC	121	31	102	87	99	91	94⅛	81⅛	2526	86⅜	....
2		do Conv CT 3½s '70	Ao	B1+	..	0	98¾ '50	.....	†101.1	158½	84½	139½	89	123	89	123	83	.....	89½	4.34
3		do Conv CT 3½s '66	aO	B1+	..	0	100 '51	.....	102	118	91¼	104⅜	85	96	88½	92¾	86¾	.....	88 89½	5.30
4		do Conv CT 4s '69	jD	B1+	..	0	100 '52	.....	†102	118	96½	109¾	87½	101¼	92	103	84½	.....	88½ 89½	5.38
4a		do CT 3½s '72	mN15	B1+	..	0	100 '54	.....	102¾	....	....	....	....	91½	85	86½	80	.....	80 82	Can.
5		do CT 5s '83	Ja	B1+	..	0	98 '58	.....	103¾	....	....	....	....	102½	94½	96	88	.....	88 89	Can.
5a		•Capital Airlines.....Cv Sub Deb 4½s '76	jJ	C1+	Y	0	101⅛ '56	0'66	†104¾	113	92¼	72¼	54	81	56⅜	90½	66½	6080	70½	7.28
6		•Carolina, Clinch. & O. Ry...1st A 4s '65	mS	A	X	0	3 102½ '40	.....	103	110⅝	95	101⅛	97	101¾	94	97½	89	202	90⅜	....
7		Carolina Power & Light.....1st 2¾s '81	Fa	A1	X	0	1 101⅛ '51	h	†103	101⅛	85	86	75	88	80	81	73½	.....	73½....	4.83
8		do 1st 3⅛s '82	aO	A1	X	0	1 101.3'52	p	†103.27	104½	93	93	82	96	83	92	85	.....	85	4.57
9		do 1st 4¼s '88	Ms	A1	X	0	1 102⅛ '58	r	†106.08	....	....	....	....	104	95	98	94¼	.....	94¼....	4.49
9a		Carrier Corp.....Cv Sub Deb 4¼s '82	Fa	B1+	X	0	14 101½ '57	0'62	†104.95	....	....	109½	80	103½	93½	106½	92	.....	92 99	4.20
9b		Carriers & General Corp.....Deb 3s '61	Mn	B1+	Y	0	101½ '46	.....	†100½	100½	86	92	80	97	89	94½	92	.....	92 95½	3.50
10		•Carthage & Adirondack Ry.....1st 4s '81	jD	B	Y	2	.....	.....	NC	94½	35	65	57	57¼	50⅛	64	58	62	61	4.70
10a		Cary Chemicals.....Units	....	B	Y	0	500 '59	102½	106	....	....	....	....	....	....	510	485	.....	485 501	....
11		•Case (J.I.) Co.....Deb 3¼s '78	Fa	B1+	X	0	10 100 '53	101¼	†103	100	80	79	65	82½	76	85	79	47	80	5.15
12		• do Sub Deb 5½s '83	aO15	B1	Y	0	16 100 '58	0'69	104.60	....	....	....	....	118	100	128½	99	14415	112½	4.64
13		•Caterpillar Tractor.....SF Deb 4½s '77	mN	A1	X	0	12 99½ '57	0'62	105	....	....	106½	99½	107¾	100	105	96½	1007	98⅛	4.61
14		•Celanese Corp. of America...Dec 3s '65	aO	B1+	X	0	6 102 '45	†100¾	†101¼	107	81	86½	80	94⅛	85⅜	91	87	407	88⅛	5.23
15		• do Deb 3¼s '76	aO	B1+	X	0	6 100 '51	100	†102	103¾	85	82½	75	85	76	86	78¼	145	78¼	5.48
16		Celotex Corp.....Cv Sub Deb 4½s '76	Mn	B1	Y	0	101⅝ '56	0'66	†104½	102	88	89½	70½	98	75	104	88	.....	90 92	4.82
17		♦Cent. Bk. of Gr. St. & Prv. Bks.1st A 6s '52	fA	.....	..	..	95 '27	.....	*100	115	8	134	105	190	190	180	180	2	181	flat
18		♦ do 1st B 6s '51	aO	.....	..	..	95 '27	.....	*100	117	6½	106½	91	190	113	180	180	1	175 184	flat
18a		Central Elec. & Gas..Cv Sub Deb 4⅜s '73	mN	B1	..	0	98½ '58	.....	104¾	....	....	....	....	101½	98½	112½	100	.....	103 106	4.19
19		•Central of Ga. Ry.....1st A 4s '95	Jj	B1+	X	0	12	101½	101⅜	99¾	55⅜	84	70	82	73	78⅛	68⅛	384	68½	6.18
20		• do (due 1/1) Inc A 4½s 2020	May	B1	Y	0	.....	.....	100	96¾	40	87⅛	86	85	83	90	83	18	88⅛....	5.12
21		• do (due 1/1) Inc B 4½s 2020	May	B	Y	0	.....	.....	100	88	34½	77	55	70	60	75½	65¼	239	69	6.57
22		Cent. Hudson Gas & Elec...Cv Deb 3s '63	mS	A	X	0	13 100¾ '53	.....	†100½	131½	100¾	125	125	145	110	167	148	.....	155	....
23		do 1st 4⅛s '88	Mn15	A	X	0	11 102⅛ '58	.....	†106.30	....	....	....	....	102½	93	93	87½	.....	90	4.77
24		Central Ill. Elec. & Gas.....1st 3s '75	Fa	A	X	0	4 103 '45	†102	†104	107½	86	88	81	90	84	86¾	79	.....	80	4.80
26		do 1st 3⅜s '85	Jd	A	X	0	4 101⅜ '55	101⅜	†104½	101½	89	94½	83	94	86	86	79	.....	79	4.79
27		Central Ill. Light Co.....1st 2⅝s '79	jD	A1+	X	0	9 100⅞ '49	100¾	†103⅜	101⅛	80	84¾	74	87	79	78¼	74⅜	.....	74⅜....	4.60
28		do 1st 4⅛s '87	jJ	A1+	X	0	9 100¾ '57	q	†105.40	....	....	101⅜	98¾	106	100½	104	96	.....	96	4.89
29		do 1st 4s '88	jJ	A1+	X	0	9 100⅞ '58	s	†104.71	....	....	....	....	101¾	93½	97½	91½	.....	 92	4.50
30		• do Cv Deb 4½s '74	Jd	A1	X	0	15 100 '59	.....	†104.25	....	....	....	....	....	....	109	100	1386	103¾	3.92

•On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months b—Based on earnings after reorg.
c—Comparison 1958 vs 1959. d—Deficit. g—None callable while series A debentures are outstanding. h—†100.92. p—†101.11. q—100.8.
r—†102.14. s—†100.874. [1]Preliminary. [2]Years ended Dec. 31. [3]Based on indenture definition. [4]Dealings suspended Dec., 1941-Mar., 1954.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Interest payable in U. S. currency	*N1, B23*, NYS	293	....	485	85.1	173	90.5	12-31-58	Dec	0.89	1.25	4.54	4.15	2.94				1
Canadian issue; conv expired	*Q59, A19, D31*	2.12	....	do			do		Dec		do							2
Canadian issue; conv expired	do	27.4	....	do			do		Dec		do							3
Canadian issue; conv into 30 ord shs.	do	34.3	....	do			do		Dec		do							4
Payable in Canadian funds	do	25.0	....	do			do		Dec		do							4a
do	do	40.0	....	do			do		Dec		do							5
Cv into common at $33⅓ thru 7-1-76	*L27, B64*, NYS	12.0	....	50.4	5.99	22.6	15.5	6-30-59	Dec	....	1.63	d0.95	0.02	0.89	3 Mo Mar	d0.75	d0.35	5a
Gtd. by L. & N. RR. & Atl. Coast L	*M85, H19*, NYS	18.3	....	18.3	2.39	5.34	18.2	6-30-59	Dec	....	....	....	....	....				6
.....	*M57, G27*	15.0	....	119	7.50	15.7	12.4	12-31-58	Dec	1.39	1.82	4.76	4.58	4.62	12 Mo Sep	4.75	4.53	7
.....	*H6, S5, D19*	20.0	....	do			do		Dec		do							8
.....	*H6, S5, D19*	20.0	....	do			do		Dec		do							9
Cv into 16 com per $1000 to 2-1-67	*H19, H51*	18.0	....	58.2	35.9	145	40.3	10-31-58	Oct	....	7.41	7.92	4.02	4.19				9a
.....	*P2, E3*	1.87	....	1.87	....	....	....	.....	Dec	....	1.63	9.27	9.46	8.47	6 Mo Jun	....	9.02	9b
Assumed by N.Y. Central R.R.	S132, A4, NYS	1.09	....	769	See New York Central Railroad													10
Units: $500 Deb 6¼ '79 & 23 shs com	*L23, B101*	3.50	....	7.29	0.10	1.76	1.46	4-30-59	Sep	....	1.02	d0.62	d2.64	1.49	7 Mo Apr	1.50	2.36	10a
.....	*M85, C43*, NYS	23.1	....	43.2	26.2	131	66.1	10-31-58	Oct	....	0.64	0.43	1.49	2.13				11
Conv to 10-15-68 at 22¾ a com shr	*M85, C43*, NYS	20.1	23.1	do			do		Oct		do							12
.....	*B64, F31*, NYS	65.0	....	100	41.7	295	116	6-30-59	Dec	....	....	40.30	19.71	7.83	12 Mo Jun	8.00	11.08	13
.....	*D23, M85*, NYS	19.8	....	88.0	32.3	93.9	17.9	12-31-58	Dec	....	2.73	6.37	5.56	5.75				14
.....	*D25, G25*, NYS	46.4	....	do			do		Dec		do							15
Cv thru 5-1-76 at $46.23 a com shr	*H81, U7, G25*	10.0	....	21.4	11.5	28.6	6.65	10-31-58	Oct	d4.66	2.98	9.70	4.47	4.34				16
Validated bonds; last int. pd. 8-1-36	*L23*, [4]NYS	1.27																17
Validated bonds; last int. pd. 10-1-36	*L23*, [4]NYS	1.14																18
Conv into com at $21½ a share	*P2, S119, H81*	2.00	10.5	48.9	5.01	12.5	14.4	3-31-59	Sep	....	....	[2]3.04	[2]2.89	2.92				18a
.....	G27, B37, NYS	11.1	....	51.4	9.02	15.4	7.99	6-30-59	Dec	....	0.14	4.15	3.80	2.55	8 Mo Aug	1.96	2.65	19
Full 4½% int. paid since 5-1-52; ar-	do	0.88	11.1	do			do		Dec	....	d7.2%	29%	29%	20%				20
rears cleared 5-1-51	do	12.5	do	do			do		Dec		do							21
Convertible into common at $13	*K7, E19*	0.07	62.5	69.7	3.88	9.75	7.49	6-30-59	Dec	....	3.51	3.64	3.87	3.39	12 Mo Jun	4.09	4.10	22
.....	*H6, D19, S5*	18.0	....	do			do		Dec		do							23
.....	*F31, C15, H23*	12.7	....	25.3	1.69	4.94	4.86	6-30-59	Dec	1.37	1.71	4.76	4.93	5.23	12 Mo Aug	4.44	5.29	24
.....	*H5*	4.00	....	do			do		Dec		do							26
.....	*L27, B37*	12.5	....	[2]66.9	0.20	6.43	10.0	3-31-59	Dec	2.97	2.91	8.61	11.08	4.91	12 Mo Sep	5.82	4.71	27
.....	*F31, D37, M91*	15.0	....	do			do		Dec		do							28
.....	*H6, S5, D19*	12.0	....	do			do		Dec		do							29
Conv at $40 a shr to mat.	*E3, F31*, NYS	10.0	56.9	do			do		Dec		do							30

1—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., N.J., N.Y., also N.J. tr. fds. 4—N.Y., Conn., N.J., N.H., R.I.; also N.J. tr. fds.
2—Me., N.J. (3s only), R.I.; both N.J. tr. fds. 9—Conn., Me., Mass., N.H., N.J., N.Y., Vt., R.I., also N.J. tr. fds.
4—R.I. 11—Me., N.H., N.Y., Conn., Mass. 12—N.Y., N.J. tr. fds. 13—Me., N.H., N.Y. 14—N.Y., Me.; also N.J. tr. fds. 15—N.H. 16—N.J. tr. fds.

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1		Central Ill. Public Serv.....1st A 3⅜s '71	aO	A1	X	0	4	107 '41	†104½	†104½	111⅞	91	94	86	96	89¾	93⅛	88⅛	.....	88¼	4.66
2		do 1st B 3⅜s '77	mS	A1	X	0	4	102⅜ '48	†102⅜	†102⅜	108	88	93½	85	95	85⅜	88⅛	85½	.....	85½	4.56
3		do 1st C 3⅛s '79	Jj	A1	X	0	4	102⅜ '49	l	†103.53	105½	84	89	78½	94	81½	84¼	79	.....	79	4.78
4		do 1st D 3⅜s '82	Fa	A1	X	0	4	102 '52	x	†103.80	103½	88	93½	80⅝	94	83½	87	81½	.....	81½	4.40
4a		do 1st E 3½s '82	aO	A1	X	0	4	101½ '52	f	†103.42	105	99	94	82	96	90	92	82	.....	82	4.82
4b		do 1st F 3½s '84	Jd	A1	X	0	4	102¼ '54	h	†104.35	104	101½	88	78	92	84½	85½	77¼	.....	77½	4.84
4c		do 1st G 4⅛s '88	Fa	A1	X	0	4	102⅛ '58	cc	†106.09	....	....	....	....	104	96	95½	90½	.....	90½	4.73
4d		do 1st H 4⅛s '89	Jj	A1	X	0	4	102 '59	dd	†106.36	....	....	....	....	....	....	106	99½	.....	99½	4.79
5		do SF Deb 2¾s '70	jD	A	X	0	..	100 '50	100	†101.58	104⅛	81½	91⅓	78	93	85⅓	87	82	.....	82	5.00
6		Central Indiana Gas.....1st 2½s '71	Mn	A	X	2	10	101⅝ '46	w	†102.35	103	90	93	85	91	84½	90	81⅛	.....	85	4.50
7		Central Louisiana Elec.....1st I 5⅛s '89	Ao	B1+	X	0	11	102¼ '59	g	†107.85	....	....	....	....	....	....	....	....	.....	....102¾	4.96
8		Central Maine Power..1st Gen L 3⅛s '70	aO	A	X	0	5	107⅛ '40	†103⅜	†103⅜	112	93	93½	90	97	92	92⅞	88	.....	88	4.94
9		do 1st Gen M 3⅛s '72	mS	A	X	0	5	107⅜ '42	†104¼	†104¼	111¼	92	93	89	97	92	90	87	.....	87	4.88
10		do 1st Gen N 2⅞s '76	Mn	A	X	0	5	102 '46	101⅜	101⅜	103½	82	82	79	85½	80	82	75⅜	.....	75⅜	4.90
11		do 1st Gen Q 3⅛s '78	Jd	A	X	0	5	101½ '48	m	†101.75	107	87	87	77	89	84	84	78	.....	78	4.90
12		do 1st Gen R 3s '79	Ms	A	X	0	5	100⅜ '49	r	†101⅜	103	85½	85	79	87	81½	82½	74	.....	74 76	4.90
13		do 1st Gen S 2⅞s '79	mN	A	X	0	5	101½ '49	z	†102⅛	102¾	84½	85	75	85	80	81	77½	.....	77½	4.62
14		do 1st Gen T 3⅛s '81	mN	A	X	0	5	101 251	†101.45	102¾	105	92	94	85	95	89	91	83¼	.....	83¼	4.87
15		do 1st Gen U 3⅛s '83	Ms	A	X	0	5	101 '53	†100.89	†102½	105	92	94	86	95	89	92	83	.....	83	4.83
15a		do 1st Gen V 3⅛s '85	Ao	A	X	0	5	100⅞ '55	q	†102.85	101½	89	90	81	91	86	83½	78½	.....	79	4.79
15b		do 1st Gen W 4⅛s '87	Mn	A	X	0	5	102¼ '57	aa	†107.15	....	....	102¾	97	105	102	103	96	.....	96	5.14
16		*Central N.Y. Power Corp.....Gen 3s '74	aO	A1	X	0	6	103 '44	†102⅛	†103¼	108½	85	90½	80½	93½	85	85¼	79¼	159	81	4.78
17		*Central Pac. Ry. 1st & Ref A 3½s-4½s '74	fA	A	X	0	1	... '44	100¾	†101½	113	94	94	90	91⅞	90	90½	88	38	88	4.61
18	*	do 1st B 3⅛s '68	Fa	A	X	0	1	100⅜ '48	100¼	101¼	105½	95	95	93	94	93	93	90	32	.....	....
19		Central Pwr. & Lt. Co.....1st A 3⅛s '73	mN	A1	X	0	3	99½ '43	.....	†101⅝	106½	86	88½	80	92½	85½	87	80¾	.....	80¾	5.05
20		do 1st B 3½s '77	aO	A1	X	0	3	102 '47	.....	†102⅜	106½	89½	89½	81	93	86	86	79	.....	79	5.05
21		do 1st C 3s '80	mN	A1	X	0	3	102.4'50	k	†103.73	103¼	84	88	77	88½	81	81	77	.....	77½	4.73
21a		do 1st D 3½s '82	Ms	A1	X	0	3	102.4'52	s	†104.13	105	91	95	84	95	86½	87	83	.....	83	4.73
21b		do 1st F 3½s '84	Ao	A1	X	0	3	100½ '54	j	†102.89	101½	88	90	76	91	81	81	76½	.....	76½	4.72
21c		do 1st G 3½s '86	Fa	A1	X	0	3	101 '56	n	†103.96	101	88	92	77½	90	82	82	77¼	.....	77¼	4.77
22		do 1st H 4s '88	Fa	A1	X	0	3	101⅜ '58	bb	†105.57	....	....	....	....	....	101¾	93	90	87½	.....	87½	4.81
22a		do 1st I 4½s '89	Ao	A1	X	0	3	102⅜ '59	y	†107.18	....	....	....	....	....	....	....	102	98½	.....	98½	4.87
23		do Deb 2¾s '74	jI	A	X	0	..	99⅝ '49	100	†101¾	100½	83	88½	76	87	83½	84½	81½	.....	81½	4.59
24		*Central RR. of New Jersey..Gen 3½s '87	jJ	C1+	Y	0	..	.... '49	.....	100	69½	38½	59¼	41	45⅜	38¾	49	41½	4708	42⅞	8.80

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. c—Comparisons 1958 vs. 1959. d—Deficit.
f—†101.43. g—†102.72. h—†102.08. j—100.61. k—†101.89. m—†101.08. p—†101.87. q—†100.78. r—†100.775. s—†102.07. u—100.574. w—†101.30.
x—†101.86. y—†102.39. z—†101.145. aa—†102.71. bb—†101.73. cc—†102.06. dd—101.53 '62. [2]Giving effect to new financing. [4]Not reported. [7]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	H5, B41, B59	36.7	....	103	9.69	19.0	13.3	6-30-59	Dec	1.23	1.62	4.90	5.83	4.61	12 Mo Sep	4.84	4.48	1
.....	*H5, C15, H3*	10.0	....	do			do		Dec		do							2
.....	*H5, H3, H81*	10.0	....	do			do		Dec		do							3
.....	*H5*	5.00	....	do			do		Dec		do							4
.....	*K33, A14*	5.00	....	do			do		Dec		do							4a
.....	*H5*	5.00	....	do			do		Dec		do							4b
.....	*S5, D19, D37*	15.0	....	do			do		Dec		do							4c
.....	*E3, L17, L3*	12.0	....	do			do		Dec		do							4d
.....	*B64, K5, M59*	3.90	98.7	do			do		Dec		do							5
Cont by Consolidated Elec. & Gas	*K5*	2.48	....	6.60	1.11	3.09	3.26	6-30-59	Dec	....	0.99	6.49	6.63	4.87	12 Mo Jun	6.12	3.91	6
Not ref prior to 4-1-64 at lower int.	*K7, R2, H51*	5.00	....	43.3	4.72	8.04	4.29	6-30-59	Dec	....	3.03	4.01	3.61	3.12	12 Mo Jun	3.49	2.89	7
.....	F31, C53, B64	18.7	....	106	3.43	14.0	17.1	12-31-58	Dec	1.65	2.16	3.34	3.11	2.58	12 Mo Sep	2.72	2.50	8
.....	F31, C53	11.5	....	do			do		Dec		do							9
.....	*H19, D37, L23*	12.2	....	do			do		Dec		do							10
.....	*H5*	4.75	....	do			do		Dec		do							11
.....	*S5, B17, S130*	4.78	....	do			do		Dec		do							12
.....	*H5*	4.78	....	do			do		Dec		do							13
.....	*H5, D19, A34*	6.76	....	do			do		Dec		do							14
.....	*F31, C54, H3*	9.75	....	do			do		Dec		do							15
.....	*H6, B59, D19*	11.8	....	do			do		Dec		do							15a
.....	*H19, D37, L27*	17.9	....	do			do		Dec		do							15b
Now Niagara Mohawk Power Corp.	W28, B37, NYS	48.0	....	513	See Niagara Mohawk Power				Corp.									16
Int. now 3½%; paid 4¼% to 8-1-49	B72, M104, NYS	29.7	....	694	Assumed by Southern Pacific													17
Gtd. p. & i. by Southern Pac. Co.	*H5, B37,* NYS	33.7	....	do			do											18
Controlled by Cent. & S. West Corp.	*H5, B59, O3*	24.2	....	[2]106	2.56	7.12	9.60	12-31-58	Dec	1.13	1.48	4.22	4.49	4.50	12 Mo Jun	4.52	4.51	19
do	*H5, O3, B59*	6.00	....	do			do		Dec		do							20
do	*K33, A13, B37*	10.0	....	do			do		Dec		do							21
do	*H5, S113*	10.0	....	do			do		Dec		do							21a
do	*L27, B41*	18.0	....	do			do		Dec		do							21b
do	*U7*	10.0	....	do			do		Dec		do							21c
do	*B64, H19, S119*	12.0	....	do			do		Dec		do							22
do	*L27, G25, H81*	11.0	....	do			do		Dec		do							22a
do	*L36, B59, D19*	4.67	101	do			do		Dec		do							23
.....	A4, NYS	42.9	....	53.2	7.33	16.2	9.51	6-30-59	Dec	0.52	d0.28	1.26	1.01	0.55	8 Mo Aug	0.43	0.11	24

–N.J., N.Y., Conn., Mass., Minn.; also legal N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., R.I., Vt., also N.J. tr. fds. 3—Conn., Me., Mass., N.J., N.Y., ('73) R.I., H.; all N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also J. tr. fds. 6—Conn., Mass., N.H., N.J., Minn., Vt., R.I., N.Y., Me., Wash.; also legal N.J. tr. fds. 7—Conn., Me., Mass., N.H., N.Y. 10—N.Y., N.J., N.H.; also N.J. tr. fds. —Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Central Telephone...Cv Sub Deb 4⅛s '69	Mn	B1	Y	0	8	100 '54	.....	†102⅛	134	100	141	112	156	120	169	151	.....	167	170	....
1a		do Cv Sub Deb 5⅛s '72	jJ	.....	..	0	8	100 '57	.....	†105¼	....	....	103	96	116	103	127	111	.....	124	129	2.83
1b		Central Vermont Pub. Serv.1st D 2⅞s '75	Fa	A	X	0	9	101⅛ '45	†102⅜	†102⅝	105⅓	82⅔	83¼	74	89	81	81½	76	.....	76	....	4.96
2		do 1st F 2⅞s '80	Mn	A	X	0	9	102⅛ '50	g	†103.83	102⅛	84⅓	85	75	87	80	80	74¼	.....	74½	....	4.83
2a		do 1st G 3⅛s '81	fA	A	X	0	6	102⅜ '51	j	†103.88	105	92	93	82	94	90	91	81	.....	81	....	4.93
2b		do 1st H 3⅜s '82	Mn	A	X	0	7	102 '52	k	†103.80	103⅓	90	89	80	93	87	86	79½	.....	79½	....	4.85
2c		do 1st K 3½s '84	Jd	A	X	0	9	101 '54	m	†103.28	102	87	86	78½	90	84½	84½	76¼	.....	76¼	....	4.89
2d		•Cerro de Pasco.....[1]Cv Sub Deb 5½s '79	mn15	B1	Y	0	10	Exch'59	0'69	5'62	....	....	....	....	....	....	....	....	117½	99	13998	106⅜	4.99
3		Cespedes Sug. Co...Ext'd 1st SF 7⅛s '70	mS	*D	Z	2	..	99 '24	105	*105	48	3	30	23	27	23	25	18	.....	18	22	def.
3a		•Chadbourn Gotham.wwCv Deb 5.90s '71	Ao	B	Y	0	....	100 '59	100	105.90	....	....	....	....	....	....	126	100	972	103		5.53
4		•Champion Paper & Fibre...Deb 3⅛s '65	jJ15	A	X	0	1	102⅛ '45	†101⅛	†102⅛	106	91½	92½	85½	95⅝	90⅛	94	92½	36	92½		4.72
4a	•	do Deb 3⅜s '81	jJ15	A	X	0	1	100 '56	0'62	104	100½	97¼	97½	93½	95¾	93½	83½	83½	2	.....		....
5	•	do Cv Deb 4½s '84	Jj15	B1+	X	0	..	100 '59	0'70	104½ '60	....	....	....	....	....	....	122⅞	100	6181	114		3.64
6		Chance Vought Aircraft..Cv Deb 5½s '77	jJ	B1	Y	0	10	100 '57	0'62	†104.65	....	....	100	78	130	92⅛	110	87	.....	91	96½	5.56
7		Chanin Bldg.....2nd cm Inc 2s '70	mS	C1	Z	0	..	... '34	100	e100	112⅓	4	115	97	121	97	124	120	.....	120	123	flat
8		do 3rd cm Inc 1s '70	mS	C	Z	0	..	... '34	100	e100	113⅓	⅓	117	101⅓	121	101	123	122	.....	122	....	flat
9		Charleston Con. Ry. G. & E....Con 5s '99	Ms	A	X	2	3	.....	.....	NC	130	98	115	97	108	97	103	100	.....	100	....	5.00
10		Charter Oil Co.....Cv Sub Deb 5⅛s '72	fA	.....	..	0	..	100 '57	0'63	†105	....	....	100	75	81	75	82	68	.....	70	75	9.05
10a		♦Chemoil Industries, Inc.....Deb 6s '73	fA	.....	..	0	..	Exch'55	.....	100	102½	66	77	55	73	48	71¾	57	174	65		10.82
11		Chesapeake & Ohio Ref & Imp 2.60s '60	Fa	A1	X	0	5	100 '41	.....	†100.2	102	93	97⅝	94½	99½	97	98½	96¼	.....	98½	....	6.99
12		do Ref & Imp 2.65s '61	Fa	A1	X	0	5	100 '41	.....	†100.4	102	92	96½	92	98	95	96½	94½	.....	95¾	....	5.40
13		do Ref & Imp 2.70s '62	Fa	A1	X	0	5	100 '41	.....	†100.6	103	92	96	91	98	93	95½	92½	.....	93¾	....	5.35
14		do Ref & Imp 2.75s '63	Fa	A1	X	0	5	100 '41	.....	†100.8	103	91	95⅓	89½	96½	91	94¼	90½	.....	91	92	5.22
15		do Ref & Imp 2.80s '64	Fa	A1	X	0	5	100 '41	.....	†101.0	103	90	95⅛	88⅛	95½	90½	93	89	.....	89	....	5.05
16		do Ref & Imp 2.85s '65	Fa	A1	X	0	5	100 '41	.....	†101.2	104	90	94⅜	87	95	90	92	86⅓	.....	87	....	5.15
17		do Ref & Imp 2.90s '66	Fa	A1	X	0	5	100 '41	.....	†101.4	104	90	94⅛	86	94	89⅛	90	85⅓	.....	85⅓	....	5.09
18	•	do Ref & Imp D 3⅛s '96	Mn	A1	X	0	5	99⅓ '36	*100	*103⅓	109⅛	84⅔	91⅛	80	94	82⅛	87	73⅜	481	77		4.83
19	•	do Ref & Imp E 3⅛s '96	fA	A1	X	0	5	99 '36	*102⅛	103	109	85⅓	91⅛	81	94	85	86¾	76	278	77⅛		4.80
20	•	do Ref & Imp H 3⅞s '73	jD	A1	X	0	5	100⅜ '48	100¾	†101⅞	107⅛	95⅜	100⅝	93¾	101	93⅜	96	84⅝	335	86¼		5.27
21	•	do (Rich & Alleg) 1st Con 4s '89	Jj	A1	X	2	5	... '90	.....	NC	135⅓	95	99⅓	92⅓	100	96	92¾	81	13	81		5.25
22	•	do (Rich & Alleg) 2nd Con 4s '89	Jj	A1	X	2	5	.....	.....	NC	126	97	98	96	96	96	96	83	8	81	84⅞	4.97
23	•	do Gen 4½s '92	Ms	A1+	X	2	7	.....	.....	NC	151⅛	108½	109¾	98	112½	101⅛	103½	96¾	169	....	95⅞	4.75

See page 46 for C & O Equips

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. e—Any time except June 1 to Sept. 1. g—†101.99. j—†102.01. k—†101.69. m—†100.86. [1]Due 1-1-79. [2]Giving effect to new financing. [3]Before depreciation. [4]Buy 10 com per $100 deb at $6 to 3-31-61; $9 to 4-1-64. 1—N.J.; also N.J. tr. fds. 3—Me., N.H.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv. into com at 15¾ thru 4-30-60	*P2, C15, M65*	0.14	12.7	30.2	1.85	4.98	6.54	3-31-59	Dec	....	2.07	3.84	3.72	3.21				1
Conv. to maturity; at 21 to 6-30-62	*P2, H51, C15*	1.67	....	do			do		Dec		do							1a
	H5, B37, O3	6.52	....	19.0	....	4.57	2.98	6-30-59	Dec	2.21	1.90	3.24	3.11	3.57	12 Mo Aug	3 38	3.71	1b
	H5	1.92	....	do			do		Dec		do							2
	H5	1.93	....	do			do		Dec		do							2a
	H5	1.45	....	do			do		Dec		do							2b
	H5	3.94	....	do			do		Dec		do							2c
Conv thru '68 into com at $52.14 a shr	NYS	26.3	....	52.9	35.8	102	22.8	3-31-59	Dec	....	....	....	....	....				2d
Prin. being amortized under Cuba law	*D23, S57*	1.03	....	1.03	....	....	....	.....	Oct	....	....	....	....	....				3
Conv to mat at $5.50 a sh. [4]Wrrts	*D21, C85*, NYS	3.00	....	6.63	0.63	15.5	10.2	8-2-58	Jul	....	....	....	....	....				3a
	G27, H88, NYS	7.38	....	53.2	21.6	64.4	17.6	3-31-59	Mar	....	1.81	13.80	9.80	5.99				4
	G27, H88, NYS	20.0	....	do			do		Mar		do							4a
Cv into common at $46.08 to mat.	do	20.0	....	do			do		Mar		do							5
Conv into com at $40 to 7-1-67	*H19*	8.82	....	8.82	8.79	70.5	29.7	6-30-59	Dec	....	....	....	....	7.60				6
Pd. 1% int. semi-annually since 3-1-46	S59, K27, S63, J21	2.22	1.90	6.54	1.65	1.66	0.85	7-31-58	Jul	....	[3]2.4%	[3]23%	[3]24%	[3]29%				7
Pd. ½% int. semi-annually since 3-1-46	do	2.42	4.12	do			do		Jul	....	[3]20%	[3]23%	[3]23%	[3]25%				8
Assumed by South Car. El. & Gas	F67, L33	1.55	....	110	See South Carolina Elec. & Gas													9
Conv into com at $3.75 (U.S.) a shr.	*L27, B37*	2.25	....	2.25	0.25	0.38	0.24	4-30-57	Jul	....	....	....	....	....				10
	ASE	1.37	....	1.82	0.22	2.24	1.94	12-31-58	Dec	....	....	....	....	....				10a
	K33, M85, B72	0.74	71.0	383	60.9	115	54.9	6-30-59	Dec	3.19	1.97	6.34	5.85	4.33	8 Mo Aug	3 74	4.16	11
	do	0.74	do	do			do				do							12
	do	0.74	do	do			do				do							13
	do	0.74	do	do			do				do							14
	do	0.74	do	do			do				do							15
	do	0.74	do	do			do				do							16
	do	0.71	do	do			do				do							17
	K33, M85, NYS	32.4	71.0	do			do				do							18
	do	23.8	do	do			do				do							19
	H5, B37, NYS	35.7	do	do			do				do							20
	B72, NYS	6.00	....	do			do				do							21
	B72, W39, NYS	1.00	6.00	do			do				do							22
	do	48.1	7.00	do			do				do							23

—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds. 6—Conn., N.H., Me., N.Y. R.I. 7—All N.E. States, Minn., N.J., N.Y., Wash.; also N.J. fds. 8—Me. 9—Conn.; N.J., Minn., Mass., N.Y., N.H., Wash., R.I., Vt., Me.; also N.J. tr. fds. 10—N.J. tr.fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Chesapeake & Ohio..Eq 2s & 2½s to '64	A1+	X	0	24	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
2		do Four 1950 Series Eq to '65	A1+	X	0	24	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
3		do Five 1951 Series Eq to '66	A1+	X	0	24	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
4		do Five 1952 Series Eq to '67	A1+	X	0	25	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
5		do Three 1953 Series Eq to '68	A1+	X	0	24	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
6		do Eq 3s to '70 fA	A1+	X	0	24	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
7		do Three 1956 Series Eq to '71	A1+	X	0	5	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
8		do Three 1957 Series Eq to '72	A1+	X	0	7	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
9		Chesapeake & Potomac Tel. Deb 3¼s '95 Fa	A1+	X	0	10	102⅜ '55	....	†105.84	103¼	89	90½	81	93½	80	83	78⅜	.....	....	80	4.36
9a		do Deb 4¼s '93 jD	A1+	X	0	22	102¾ '57	.....	110.00	....	....	104	102¾	106⅛	95½	96½	89½	.....	89½	....	4.77
10		•Chi. Burl. & Quincy...1st & Ref 3⅜s '85 fA	A	X	0	6	100½ '45	*102	*104½	106½	84	87½	82	87	81¾	87	81	102	82	4.28	
11	•	do 1st & Ref 2⅞s '70 fA	A	X	0	6	100.8'45	101⅞	103⅜	103⅜	83½	86½	80⅜	87	80	86	80¼	186	80¼	5.22	
12	•	do 1st & Ref 3s '90 Fa	A	X	0	6	100 '50	*100⅜	*103⅛	101	93	86	86	No Sale		82	82	15	81	....	4.08
13	•	do 1st & Ref 4⅜s '78 Fa	A	X	0	6	100⅜ '58	103	5 '63	....	....	....	....	104⅜	97	99½	92¼	126	92⅝	....	4.98
14		do Eq 2½s to '63 Ao	A1+	X	0	20	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
15		do Eq 2½s to '64 Jj	A1+	X	0	20	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
16		do Eq 2½s to '65 MS	A1+	X	0	..	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
17		do Two 1953 Series Eq to '68	A1+	X	0	12	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
18		do Two 1954 Series Eq 2⅝s to '69	A1+	X	0	11	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
19		do Two 1955 Series Eq to '70	A1+	X	0	26	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	
20		•Chi. & Eastern Ill. RR.....1st B 3½s '85 Mn	B1+	X	0	4	100 '45	103½	103⅜	104⅛	66	81¾	71	71⅛	66⅛	74	70⅛	81	70⅛		6.01
21	•	do (due 1/1) Cv Inc 5s '97 April	B	Z	0	..	... '41	100	100	119	20⅛	101¼	57¼	71⅛	53⅛	88	71	1615	78		flat
22	•	do (due 1/1) Inc Deb 5s 2054 mn	C1+	Y	0	..	Exch'55	100	100	84	62	71	46½	60	43½	65½	56⅜	1000	61½		flat
23		•Chicago & Erie RR.....1st 5s '82 Mn	A1	X	0	16	.....	.....	NC	144	56½	109	105	103¼	95⅞	97	88	70	90		5.79
24		•Chicago Great West. Ry.....1st A 4s '88 Jj	B1+	X	0	17	... '41	100	*100	100⅛	60	85	72	86½	72	82¼	77⅝	329	 79		5.45
25		do CT 3⅛s '69 fA	B1+	X	0	12	100 '54	100	†102⅜	101⅛	90	93	90	93	90	93	90	.....	90	....	5.17
26	•	do (Due 1/1) Gen Inc 4½s 2038 Apr	B	Y	0	..	... '41	100	*100	98	30¼	77⅞	63	79	66⅛	81½	71	212	71		flat
27		do Two 1949 Series Eq 2½s to '64	A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [3]After depreciation. [4]Before depreciation. [5]Giving effect to purchases. [6]Maximum amount issuable. 4—N.Y., R.I.; also legal N.J.tr. fds. 5—Conn., Me., N.Y. 6—Conn., Me., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 7—Conn., Mass., N.Y., Me.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*S5, D31, U7*	3.04	....	383	See data at bottom of page 45													1
quip 2½s, 2¾s and 2½s	do	11.3	....	do														2
quip 2½s, 2¾s, 2¾s, 3s and 3½s	do	19.1	....	do														3
quip 2¾s, 3½s and 3½s	*S5, H5, D37*	22.1	....	do														4
quip 3½s and 3½s	*S5, D37, S130*	11.6	....	do														5
.....	*H6, M43*	6.72	....	do														6
quip 3s, 3½s, 3¾s	*S5, D37, V7*	37.7	....	do														7
quip 3½s, 4¾s	*S5*	24.1	....	do														8
ontrolled by Amer. Tel. & Tel.	*W35, B41, P2*	25.0	....	73.5	1.24	16.1	30.3	12-31-58	Dec	....	7.22	16.39	15.43	10.52				9
.....	*M57, H45, W23*	30.0	....	do			do		Dec		do							9a
ontrolled by Great Northern & Northern Pacific Ry.	*M25, B64,* NYS	45.4	....	223	41.5	84.3	46.0	6-30-59	Dec	1.16	1.37	4.19	3.48	3.65	8 Mo Aug	3.08	2.91	10
	H5, B37, NYS	46.1	....	do			do				do							11
.....	*M35, B64,* NYS	22.4	....	do			do				do							12
.....	*E3, W35,* NYS	22.5	....	do			do				do							13
.....	*F29, K5, D19*	2.17	....	do			do				do							14
.....	*H5, B41, F67*	1.07	....	do			do				do							15
.....	*H19, L27, H23*	4.42	....	do			do				do							16
quipment 3½s and 2½s	*S5, D37, U7*	8.07	....	do			do				do							17
.....	*S5, D37, S130*	8.65	....	do			do				do							18
quipment 2¾s and 3½s	*K5, B37, D19*	10.2	....	do			do				do							19
.....	*H5, C15,* NYS	8.07	....	48.3	1.98	9.62	9.36	3-31-59	Dec	bd8.1	0.17	4.74	3.26	2.88	8 Mo Aug	2.09	2.39	20
ull 5% interest paid since 1951	F61, M104, NYS	11.7	8.18	do			do		Dec	Nil	Nil	29%	19%					21
ull interest paid since issuance	G27, S131, NYS	12.3	20.0	do			do			See times earned above								22
ssumed by Erie R.R. Co.	F67, NYS	12.0	....	210	See Erie Railroad Co.													23
.....	M104, M26, NYS	7.50	....	26.4	6.93	11.2	6.24	6-30-59	Dec	b0.67	b0.86	4.64	4.60	4.45	8 Mo Aug	4.42	4.37	24
.....	*G25, H19, B59*	3.66	....	do			do		Dec		do							25
nterest paid regularly since 4-1-42	F73, C105, NYS	2.74	16.2	do			do		Dec	bNil	bNil	93%	97%	89%				26
.....	*S5, D37, U7*	4.54	....	do			do		Dec	See times earned above								27

Me., Mass., N.J.; also N.J. tr. fds. 10—Conn., N.H., N.Y., Mass., Me., R.I.; also N.J. tr. fds. 11—Conn., Mass., N.Y. 12—Me., Mass., N.Y.
–Conn., N.Y., N.J., Me.; also N.J. tr. fds. 17—Me., Mass., N.H., N.Y., R.I.; also N.J. tr. fds.
–Conn., N.Y., Me., Mass., N.H. 22—Conn., Mass., N.Y., R.I.
–Coun., Mass., N.J.: 3s '70 N.Y.; also N.J. tr. fds. 25—Conn., Me., Mass., N.H., N.J.; also N.J. tr. fds. 26—Conn., Me., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•	Chic. Indpls. & Louis. [5]1st Inc A 4s '83	Apr B	Y	0	..	.....	e100	e100	80	45½	65	45	58	47	63	54	242	54½	flat
2	•	do (due 1/1) 2nd Inc A 4½s 2003	Apr C1+	Y	0	..	.....	100	100	80	32	66	45	56	40⅜	59¼	45½	201	45½	flat
3		do Eq 2⅝s to '63	Ao A	X	0	16	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
4		do Eq 2⅝s to '64	Ms A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....
5		Chicago Memphis & Gulf. 1st Extd 3s '62	Jj B	Y	0	..	95 '10	.....	*105	76½	20	61	59	62	59	60	58	.....	60	....
6		Chic. Mil. St. P. & Pac. Eq to '64	..... A1	X	0	2	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....
7		do Two 1950 Series Eq to '65	..... A1	X	0	2	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....
8		do Two 1951 Series Eq to '66	..... A1	X	0	2	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....
9		do Two 1952 Series Eq to '67	..... A1	X	0	2	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....
10		do Three 1954 Series Eq to '69	..... A1	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....
11		do Eq UU 3⅜s to '71	JJ A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....
12		do Eq VV to '72	Fa A1	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.95	....
13	•	do 1st A 4s '94	Jj A	X	0	8	Reorg '45	103½	103½	106	81	85	78	81¾	72	82¼	76	194	76⅛	5.54
14	•	do (Due 1/1) Gen Inc A 4½s 2019	Apr B	Y	0	..	Reorg '45	100	101	107½	48¾	82¼	69	80	69	83½	77	247	78	....
15	•	do (Due 1/1) Gen Cv Inc B 4½s 2044	Apr C1+	Y	0	..	Reorg '45	100	101	96⅝	38¾	65⅝	49½	69	51	73	66¼	2188	68	....
16	•	do (Due 1/1) Inc Deb A 5s 2055	ms C1+	Y	0	..	Exch'55	.....	100	73⅛	54¾	61¾	43⅛	64½	45⅝	72¼	62	8431	62½	....
17		Chicago & North Western Eq 1⅞s to '61	Fa A	X	0	11	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
18		do (Two Series) Eq 2½s to '63	..... A	X	0	4	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
19		do (Two Series) Eq 2½s to '64	..... A	X	0	16	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
20		do Eq 2½s to '65	Ao A	X	0	9	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
21		do Two 1952 Series Eq to '67	..... A	X	0	3	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
22		do Three 1953 Series Eq to '68	..... A	X	0	3	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
23		do Two 1954 Series Eq 2½s to '69	Ms A	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
24		do Three 1956 Series Eq to '70	..... A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
25		do Eq 4¾s to '71	Jj15 A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
26		do Two 1957 Series Eq to '71	..... A	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
27		do Three 1958 Series Eq to '73	..... A	X	0	19	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	6.25 5.75	....
28	•	do 1st B 3s '89	Jj B1	Y	0	6	101 '45	*101⅝	*104	107	67	70⅞	65¾	65¾	61⅝	67	60⅛	70	66	5.23
29	•	do (Due 1/1) 2nd Cv Inc 4½s '99	April C1	Y	0	..	... '44	.....	*101⅛	98¼	45	70	43	78¼	43	77½	58	13320	63½	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—Plus 1/20 of 1% of principal for each six months of the unexpired term to maturity. [2]Giving effect to new financing. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Monon R.R.; interest paid	S140, P24, NYS	5.99	....	25.1	See Monon Railroad				Dec	....	Def	20%	13%	10%				1
on 4s & 4½s since issuance	S63, S140, NYS	6.27	5.99	do					Dec	....	Def	11%	4%	3%				2
Issued under Philadelphia Plan	*S5, D37, U7*	0.72	....	do					Dec	....	....	....	....	....				3
do	*S5, D37, U7*	2.10	....	do					Dec	....	....	....	....	....				4
Int. gtd. under lease by Ill. Cent. R.R.	S126, P27, S13	0.74	....	206	Leased to Ill. Central R.R.													5
Equip HH 2½s, JJ 2½s & KK 2¼s	*H5, S5, B41*	6.28	....	274	29.5	70.9	47.5	6-30-59	Dec	b0.22	b1.13	4.21	4.06	4.05	8 Mo Aug	2.79	2.77	6
Equip LL 2½s & MM 2½s	do	4.55	....	do			do				do							7
Equip NN 2¾s '61 & OO 2¾s '66	do	4.00	....	do			do				do							8
Equip PP 2¾s & QQ 3¼s	do	3.75	....	do			do				do							9
Equip RR 3¼s, SS 2¾s & TT 2¾s	*K7, B37, D19*	16.4	....	do			do				do							10
.....	*H6, P49, F67*	6.25	....	do			do				do							11
Eq 4s & 4¾s	*H6, D19, P49*	8.10	....	do			do				do							12
Issued under plan of reorganization	B37, G25, NYS	54.1	19.7	do			do				do							13
Paid 4½% int. regularly since reorg	G25, B37, NYS	36.8	73.8	do			do		Dec	bDef	b3.7	25%	25%	26%				14
do	B37, S140, NYS	35.4	do	do			do		Dec	bDef	bDef	37%	36%	36%				15
Paid full 5% int. since issuance	NYS	58.8	146	do			do		Dec	....	20%	18%	17%	18%				16
.....	*H6, O5, M27*	1.33	....	221	13.3	48.5	51.0	6-30-59	Dec	b2.07	b0.27	0.60	1.55	2.11	8 Mo Aug	1.70	1.63	17
.....	*H23, B59, B17*	3.54	....	do			do				do							18
.....	*H19, L37*	5.12	....	do			do				do							19
.....	*H5, P49, B41*	3.30	....	do			do				do							20
Equip 3s and 3⅛s	*S5, B37, D37*	8.03	....	do			do				do							21
.....	*H5, P49, F67*	11.0	....	do			do				do							22
.....	do	8.19	....	do			do				do							23
Equip 3¼s, 3⅜s and 3½s	*H6, P49, F67*	12.0	....	do			do				do							24
.....	*S5, D37, V7*	2.69	....	do			do				do							25
Equip 5½s and 6s	*H6, D19, P49*	5.84	....	do			do				do							26
Equip 5½s, 5⅝s, 5¾s	*S5, H6, D37*	5.63	....	do			do				do							27
.....	*K33, B64*, NYS	49.9	....	do			do				do							28
Pd 13.54% int. 4-1-59; arrears 2.33%	G51, B64, NYS	67.5	49.9	do			do		Dec	bDef	Def	Def	0.9%	14%				29

—Me., N.J., N.Y.; also N.J. tr. fds. 3—Conn., Me., N.Y. 4—Conn., Mass., Me., N.Y. 6—R.I. 8—N.Y. 9—N.Y., Conn. 10—Conn., Me., N.J., N.Y.; also N.J. r. fds. 11—Conn., Me., N.J., N.Y.; also N.J. tr. fds. 16—Conn., Me., N.J., N.Y., also N.J. tr. fds. 18—Me., N.Y. 19—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		Chi., Rock Island & Pac.. Eq A 2½s to '63	jJ	A1+	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
2		do Eq C 2½s to '61	Ao	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
3		do Eq D 2½s to '61	Mn15	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
4		do Eq E 2½s to '61	jJ	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
5		do Eq F 1¼s to '61	aO	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
6		do Eq J 2½s to '66	Ao	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
6a		do Four 1952 Series Eq to '67	.....	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
6b		do Eq P 3s to '67	JD	A1+	X	0	12	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
7		do Eq Q 3⅜s to '68	Mn	A1+	X	0	9	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
7a		do Eq R 4¼s to '72	Jd	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
7b		do Eq S 4¼s to '72	fA	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
7c	•	do 1st A 2⅞s '80	Jj	A	X	0	11	99½ '50	101½	102½	100¾	88⅜	79	74	78	75	78	77½	25	.....	.....	....	..
7d	•	do 1st C 5½s '83	Fa	A	X	0	11	100 '58	100	†106.80	....	....	....	....	105	99½	105	98	514	98⅝	....	5.60	5.
8	•	do Inc Deb 4½s '95	Ms	B1+	X	0	..	100 '55	100	†104	105¼	92	93¾	80	90	78	83	81⅝	177	81⅞	....	5.68	5.
9		Chi., St. P., Minn. & Om...Eq 2½s to '62	jj	A	X	0	..	.... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	..
10		do Eq 2½s to '63	jD	A	X	0	..	.... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	..
11		do Eq 2s to '60	Ao	A	X	0	..	.... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	..
12		°Chi., Terre Haute & So. E. 1st 2¾-4¼s '94	Jj	B1	Y	0	..	.... '45	.....	107½	107¾	67	69	57	67¼	57	69	62⅝	109	62⅝	....	7.15	6.
13	•	do Inc 2¾-4¼s '94	Jj	B	Y	0	8	... '45	.....	100	100	65	70	57	62⅝	57	66	59¾	103	61½	....	7.32	6.
14		♦Chicago Transit Authority...Rev 3¾s '78	jJ	.....	..	0	..	103 '47	.....	105	103¾	80¾	86½	76½	87	77	86	80	613	82	....	5.24	4.
15		°Chi. Union Station Co.....1st F 3½s '63	jJ	A1+	X	0	4	100⅜ '40	.....	†102	108½	93	97½	90	100	93½	98½	92¾	484	93½	....	5.14	3.
16	•	do 1st G 2⅞s '63	jJ	A1+	X	0	4	101½ '44	.....	†101	108½	92½	95⅛	89¼	96¾	92½	93½	92¼	252	92¼	....	5.25	3.
17		°Chic. & W. Ind. RR.....1st CT A 4⅛s '82	Mn	A	X	0	7	102.1'52	‡103⅜	†104⅝	108⅛	96	101¼	91½	101⅛	91	98	92	251	92⅝	....	4.91	4.
18		³Chile (Republic of) Ext SF.1-3s '93	jD31	.....	Q	0	..	... '48	*100	.....	48½	25	46⅛	35⅛	44½	36¾	47	43⅝	2470	44⅝	....	7.48	6.
19	•	do Ext SF 6s '60	Ao	.....	Q	0	..	93¼ '26	*100	.....	80½	10	81¼	75	82½	77⅛	91¼	88¾	13	89	....	def.	10
20	•	do Assented Ext SF 6s '60		.....	Q	0	..	.....	.....	.....	48¾	8½	46½	37	43½	39½	47⅞	47½	2	45	....	flat	..
21	•	do Ext SF 6s '61	Fa	.....	Q	0	..	93¼ '27	*100	.....	80⅜	10½	82¼	75½	87	78⅜	90⅝	89¼	4	89	....	def.	8/
22	•	do Assented Ext SF 6s '61		.....	Q	0	..	.....	.....	.....	48	8½	46½	38	44½	38⅜	46	46	1	45	....	flat	..
23	•	do Ext SF 6s '61	mS	.....	Q	0	..	94 '28	*100	.....	81¼	10⅝	81¼	77⅛	80⅓	78⅓	91¼	91½	1	89	....	def.	9/
24	•	do Assented Ext SF 6s '61		.....	Q	0	..	.....	.....	.....	48¾	8⅝	No Sale		39⅞	39½	No Sale		.....	45	....	flat	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs 1956. d—Deficit. ²Giving effect to new financing. ³Giving effect to recapitalization and bond purchases. ⁴Preliminary. ⁵Total issuable under exchange offer.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, P49, O3*	1.53	....	163	32.4	65.1	38.0	6-30-59	Dec	....	b1.04	7.15	5.18	3.97	8 Mo Aug	3.99	4.07	1
.....	*H19, L27*	0.47	....	do			do		Dec		do							2
.....	*S5, D37, U7*	0.59	....	do			do		Dec		do							3
.....	*H23, B59, E17*	0.78	....	do			do		Dec		do							4
.....	*H19*	0.89	....	do			do		Dec		do							5
.....	*S5, D37, U6*	3.04	....	do			do		Dec		do							6
L 3s & M 2¾s '67, N 2¾s '64 & O 2¾s '65	*S5, H5, D37*	9.82	....	do			do		Dec		do							6a
.....	*H6, P49, F57*	2.21	....	do			do		Dec		do							6b
.....	*H6, D19, P49*	2.28	....	do			do		Dec		do							7
.....	*S5*	2.70	....	do			do		Dec		do							7a
.....	*S5, D37, E3*	2.80	....	do			do		Dec		do							7b
SF; Annually $1,000,000	*H5, B4,* NYS	45.2	....	do			do		Dec		do							7c
.....	*E3, B65,* NYS	15.7	....	do			do		Dec		do							7d
Int cm to extent earned; pd to date	*F31, S5,* NYS	60.0	61.0	do			do		Dec	....	27%	29%	19%	16%				8
Leased to Chi. & N.W. Ry.	*H5*	0.27	....	49.3	See Chicago & North Western Ry.													9
.....	*S5, D37, U7*	0.70	....	do														10
.....	*H23, E17*	0.18	....	do														11
Paid full 1¼% contingent interest on	S81, F61, NYS	7.63	7.27	274	See Chicago, Milwaukee, St. Paul & Pacific R.R. assumer													12
each April since 1946	G33, B59, NYS	4.82	14.9	do			do											13
.....	*H23, F29,* ASE	65.0	....	....	....	....	....	.....	....	....	....	....	....	....				14
Gtd. Penn. R.R., C.B.& Q.R.R. et al	*G25,* U7, NYS	14.8	....	71.2	1.27	1.73	2.44	12-31-58	Dec	....	1.05	1.07	1.05	1.08				15
do	*K33,* B72, NYS	35.1	....	do			do		Dec		do							16
Gtd by the five proprietary roads	*F31, H5,* NYS	55.8	....	84.7	0.90	3.61	2.05	12-31-58	Dec	1.06	0.90	0.98	0.98	1.00				17
Interest now payable at 3% rate	NYS	86.9			....	....	....	.....	....	....	....	....	....	....				18
Offer exchange for new bonds, due	*H3, H5,* NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
1993, until Dec. 31, 1960	*H3, H5,* NYS	0.36			....	....	....	.....	....	....	....	....	....	....				20
do	*H3, H5,* NYS	0.14			....	....	....	.....	....	....	....	....	....	....				21
do	*H3, H5,* NYS	0.18			....	....	....	.....	....	....	....	....	....	....				22
do	*N1, H25,* NYS	0.06			....	....	....	.....	....	....	....	....	....	....				23
do	*N1, H25,* NYS	0.12			....	....	....	.....	....	....	....	....	....	....				24

—Conn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
—N.Y., N.J., Conn., Me., Mass.; also N.J. tr. fds. 7—N.J., Minn., R.I., N.Y., Me.; also N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., N.Y.
1—Conn., N.J., N.Y., R.I.; also N.J. tr. fds. 12—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 13—Mass., Me.

INDEX	Exchange	BONDS Name and Description of Issue, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Cur Yie
1		•Chile (Republic of) (Cont'd) Ext SF 6s '62	Ms	.....	Q	0	93½ '29	100	.....	80⅛	10⅛	81¼	80	No Sale		89¼	88¾	4	89	....	def.	4/3
2	•	do Assented Ext SF 6s '62	.....	.....	Q	0	.....	.....	.....	48⅜	8⅛	47⅛	38¼	39⅞	39⅞	No Sale		.....	45	....	flat	...
3	•	do Ext SF 6s '63	Mn	.....	Q	0	91⅓ '30	100	.....	81½	11½	78	78	80½	77⅛	91¼	91½	7	89	....	def.	11/3
4	•	do Assented Ext SF 6s '63	.....	.....	Q	0	.....	.....	.....	47⅓	8⅓	47½	41½	45⅓	39½	47¾	47¾	5	45	....	flat	...
5	•	do Assented Ext SF 7s '42	.....	.....	Q	0	.....	.....	.....	47⅓	8⅓	40⅜	39¼	No Sale		46	45	2	45	....	flat	...
6		•Chile Ry. Ref SF 6s '61	Jj	.....	Z	0	93⅓ '28	*100	.....	81½	10	81	77	86⅓	78¼	90	89½	2	90		def.	11/3
7	•	do Assented Ref SF 6s '61	.....	.....	Z	0	.....	.....	.....	48⅛	8⅓	48	38	44¾	38⅝	47¼	45½	4	45½		flat	...
8		•Chilean Cons. Mun. Loan Ext SF A 7s '60	mS	.....	Q	0	94 '29	*100	*100	78⅓	8⅓	81	75	85	78⅜	89	87	7	89		def.	3/3
9	•	do Assented Ext SF A 7s '60	mS	.....	Q	0	.....	.....	.....	48¾	8	47	43¾	39¾	38½	46¾	46¾	5	45	....	flat	...
10		•Chinese Hukuang Ry. SF 5s '51	Jd15	.....	..	0	97 '11	.....	100	39⅝	3	14½	6	9	5½	8¼	6	42	6		....	...
11		•Cincinnati Gas & Elec. 1st 2⅜s '75	aO	A1+	X	0	1 101 '45	100⅜	†102⅝	107⅞	82⅜	87⅛	80	91	81¾	83⅛	77	308	79¼		4.61	3.4
12	•	do 1st 2⅞s '78	jJ	A1+	X	0	1 101 '48	100⅜	†103	104⅓	90	85	80¾	81	81	No Sale		.....	.....		....	...
13	•	do 1st 4⅛s '87	Mn	A1+	X	0	1 99¼ '57	100	†104.66	....	....	104	97	105	98	98¼	88	79	89		4.84	4.6
14		Cinn. Indpls. & West. RR. 1st 5s '65	mN	B1	Y	2	.. 75 '22	.....	†105	103	24	89	80	83	80	87⅛	84	.....	87	....	7.75	5.7
14a		Cinn. & Suburban Bell Tel. Deb 4⅓s '93	aO	A1+	X	0	11 101¾ '58	.....	106.777	....	....	....	....	102	100⅞	102	96½	.....	96½	....	4.72	4.6
15		Cinn. Terminal Warehse. 42nd Inc 4s '80	Apr 15	.....	..	0	... '45	.....	100	91½	35	91	85	91	90	91½	90	.....	91½	....	4.67	4.3
16		Cincinnati Transit...cm Inc Deb 4½s '98	Mar15	C1+	..	0	..... '52	.....	.....	63	53	57	46½	59	48	60½	56	.....	58	69	flat	...
17		•Cinn. Union Terminal. 1st G 2¾s '74	fA	A1+	X	0	6 101⅞ '44	*101	*102	107⅛	86	88	83½	88½	80⅝	83¼	78½	122	79		4.72	3.4
18	•	do 1st E 3⅜s '69	Fa	A1+	X	0	6 107⅜ '39	‡104½	‡104½	113⅝	100½	97	87⅞	100½	88½	92¼	89½	32	90		4.62	3.7
19		•Cities Service Co. Deb 3s '77	Jj	A	X	0	... '47	100	100	101½	76¾	92	80⅝	91½	83⅜	84½	77¾	1641	80⅛		4.62	3.7
20		Citizens Utilities 1st & Coll 3½s '72	Ms	A	X	0	..103 '47	†101⅞	†103	103	92	100	80	92	85	88	85	.....	85	....	5.08	4.1
21		•City Ice & Fuel Co. SF Deb 2¾s '66	Jd	B1+	X	0	.. 100 '46	100	†100⅞	99½	91	No Sale		90	90	No Sale		.....	.....		....	...
22		•Cleve. C. C. & St. L. (St. L. Div.) 1st CT 4s '90	mN	B1	Y	2	8	105	NC	110¼	50	90	78	81¼	78⅓	81½	81	38	81⅓		5.20	4.9
23	•	do (C. W. & M. Div.) 1st 4s '91	jJ	B1	Y	2	.. 77½ '16	.....	NC	104	40	67⅛	56⅛	63	52⅝	66	59	258	60		7.19	6.6
24	•	do Gen A 4s '93	Jd	B1	Y	2	5 ... '93	.....	NC	121	51	81	72½	76	65	74½	70	163	74		5.73	5.4
25	•	do Ref Imp E 4½s '77	jJ	B	Y	0	8 100 '28	.....	*105	100	37	77½	58⅓	71¼	57¼	75¾	70	2366	72		7.31	6.2
26	•	do Gen B 5s '93	Jd	B1	Y	2	5 101 '15	.....	NC	122	70	101⅓	95	No Sale		93	88	10	88		5.81	5.6
27		•Cleveland El. Illum. Co. 1st 3s '70	jJ	A1+	X	0	9 105½ '40	.....	†103⅜	110⅓	91⅜	96	85⅓	99¼	88½	90½	84⅝	678	85¾		4.66	3.5
28	•	do 1st 3s '82	jD	A1+	X	0	9 101⅛ '47	.....	†102.45	107¼	83⅓	86⅓	80	90	81	82	80	35	....	75	4.80	3.9
29	•	do 1st 2⅝s '85	mS	A1+	X	0	9 100¾ '50	.....	†102.66	102⅜	83½	84	79⅞	76¼	79	76½	74¾	20	72		4.62	3.8
30	•	do 1st 3⅜s '86	Jd	A1+	X	0	9 102.4 '51	.....	†103.96	107⅓	94	93	82⅞	96⅓	88	81	79⅞	26	80	....	4.67	4.2
31	•	do 1st 3s '89	Mn	A1+	X	0	9 101⅓ '54	.....	†103.41	101¼	82	83	78⅛	82⅓	75	80	75	28	68	....	5.08	4.4
32	•	do 1st 3½s '93	Ms	A1+	X	0	9 102 '58	.....	4.9'63	....	....	....	....	103⅜	91	95	93	72	....	91⅞	4.37	4.2
32a	•	do 1st 4⅛s '94	Ao	A1+	X	0	9 101⅝ '59	.....	105'64	....	....	....	....	....	....	101⅝	95¼	91	....	94	4.72	4.6
33		•Cleveland Short Line Ry. 1st 4½s '61	Ao	B1+	X	2	5 95¼ '13	.....	NC	116½	66	101⅓	94	98¼	91	100	97	40	97		6.53	4.6

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1955 vs 1956. d—Deficit. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Not reported. [4]Due 12-31-80. [5]Preliminary. [6]Year ended Dec. 31.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Offer exchange for new bonds, due	*N1*, Z5, NYS	0.06																1
1993, until Dec. 31, 1960	*N1*, Z5, NYS	0.11																2
do	*N1, L23*, NYS	0.13																3
do	*N1, L23*, NYS	0.14																4
do	*N1*, Z5, NYS	0.09																5
Offer exchange for new bonds, due	*N1*, C105, NYS	0.24																6
1993, until Dec. 31, 1960	*N1*, C105, NYS	0.14																7
Offer exchange for new bonds, due	M14, NYS	0.08																8
1993, until Dec. 31, 1960	M14, NYS	0.09																9
Interest in default since Dec. 15, '30	Z4, NYS	£5.66																10
.....	*M85, H88*, NYS	45.5	....	133	10.0	29.3	27.1	6-30-59	Dec	2.99	2.92	5.55	5.47	5.44	12 Mo Jun	5.99	5.05	11
.....	*M85, H88*, NYS	15.0	....	do			do		Dec		do							12
.....	*H6, S5*, NYS	25.0	....	do			do		Dec		do							13
.....	H81, F61	3.49	....	3.49	Operated under agreement by				Baltimore	&	Ohio	R.R.						14
.....	*F31, D37, E3*	25.0	....	25.0	4.22	10.7	14.3	6-30-59	Dec	....	11.96	23.39	11.14	10.87	6 Mo Jun	10.44	7.64	14a
Full 4% interest paid since issuance		1.12	....	1.12														15
Face amt, $12.50; paid 54-'59 int.		5.90	0.20	6.11	0.94	1.90	1.78	12-31-58	Dec	....	1.52	2.01	2.11	2.01				16
Gtd. by proprietary railroads	*L27, G25*, NYS	18.7	....	29.4	1.66	3.51	1.28	6-30-59	Dec	....	....	....	....	....				17
Gtd. by proprietary railroads	*L27, H5*, NYS	9.85	....	do	....	....	....	.....	Dec	....	....	....	....	....				18
.....	NYS	69.0	....	460	188	437	127	12-31-58	Dec	0.95	1.14	5.44	4.55	3.33	6 Mo Jun	3.14	3.33	19
.....	*L23, K5, P2*	3.82	....	11.6	0.91	2.74	2.92	12-31-58	Dec	....	1.59	4.61	4.27	4.59	12 Mo Jun	4.05	4.31	20
Now City Products Corp.	*B41, E3*, NYS	5.43	....	12.4	8.18	22.7	9.35	3-31-59	Mar	....	[6]8.20	10.14	9.01	6.67				21
Cont by N.Y. Central R.R. Co.	A4, B72, NYS	4.93	....	114	Leased to New York Central				R.R. Co.									22
do	A4, NYS	3.69	....	do			do											23
do	A4, NYS	28.2	19.4	do			do											24
do	*M83*, B59, NYS	43.7	52.4	do			do											25
do	*M83*, P49, NYS	4.16	19.4	do			do											26
.....	*D23, F31*, NYS	50.0	....	195	20.2	41.8	31.7	6-30-59	Dec	3.37	4.80	5.95	5.95	6.21	12 Mo Jun	5.87	6.02	27
.....	*H6, B37*, NYS	20.0	....	do			do		Dec		do							28
.....	*D23, S5*, NYS	25.0	....	do			do		Dec		do							29
.....	*B64, W35*, NYS	25.0	....	do			do		Dec		do							30
.....	*B59*, NYS	20.0	....	do			do		Dec		do							31
.....	*F31, G27*, NYS	30.0	....	do			do		Dec		do							32
.....	*W35, H3, K7*	25.0	....	do			do		Dec		do							32a
Assumed by N.Y. Central R.R.	*H25, W35*, NYS	10.6	....	769	See N.Y. Central R.R. Co.													33

—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 5—Me., N.Y., R.I. 6—N.Y., Conn., N.J., Minn., Me., Mass., N.H., R.I., Wash.; also N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 10—N.Y., R.I. 11—N.H., Conn., Mass., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	PRICE RANGE 1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr Yield
1		Cleveland Term. & Valley.....1st 4s '95	mN	X	2	10	.....	.....	NC	103	20	78	68	71	68	71	64	.....	64	68	6.25	5.8
2		Coastal States Gas Prod. ww Deb 5½s '77	Jd	.....	0	..	100 '57	.....	†105	....	....	107	69	159	96	250	159	.....	220	230	....	2.3
3		Collins Radio.....Sub Cv Deb 5s '77	Jd	B1	Y	0	..	100 '57	0'65	†104.40	....	....	105¾	74	92	74	142	103	.....	110	....	4.21	4.5
4		•Cologne (City), Germ...Debt Adj 4½s '70	Ms[15]	.....	X	0	..	Exch'53	.....	100	....	....	82	79	94	80⅓	95½	91	25	92	flat	...
5		•Colombia (Rep. of).....Ext SF 3s '70	aO	.....	Q	0	..	... '41	100	*100	70	28	58¼	49	59	50	65½	57½	1060	62	....	8.30	4.8
6		Colonial Stores Inc.....SF Deb 4.9s '77	Mn	B1+	X	0	..	100 '57	100	105	....	....	97	96	101	97	101	99	.....	....	100½	4.88	4.8
7		•Colorado Fuel & Iron....Cv Deb 4½s '77	Jj31	B1+	X	0	13	100 '57	0'63	†104¾	....	....	108⅜	81	107¾	83¾	121½	105	10991	115¾	....	3.79	4.2
8		Colorado Interstate Gas....1st 3.35s '74	jJ	A	X	0	13	100 '54	*100	†102.8	103⅜	89	93	85	94	88	88½	85	.....	88	....	4.45	3.8
8a		do 1st Pipe Line 4.70s '79	Ms	A	X	0	13	100⅜ '59	z	†105.08	....	....	....	....	....	....	100⅞	97	.....	97	98	4.86	4.8
9		•Columbia Gas System.....Deb A 3s '75	Jd	A	X	0	4	102½ '50	†101.80	†103.75	102⅞	88½	91	79	93	82½	86½	80⅝	236	82½	....	4.55	3.6
10	•	do Deb B 3s '75	fA	A	X	0	4	102½ '50	j	†103.65	102⅝	87	89½	76⅜	91½	82½	86½	82	80	83	4.43	3.6
11	•	do Deb C 3¼s '77	Ao	A	X	0	4	101 '52	q	†102.80	105¼	87	92	82	96½	85	91	82½	264	84¾	4.61	3.9
12	•	do Deb D 3½s '79	jJ	A	X	0	4	101⅜ '54	m	†104.45	1005½	89⅝	94	84	99	85¾	89⅝	82⅞	157	83⅞	4.75	4.1
13	•	do Deb E 3¾s '80	mS	A	X	0	4	100 '55	100.1	†103.10	1104½	89	94¾	86	98	87	90½	83½	147	85¼	4.74	4.2
14	•	do Deb F 3¾s '81	Ao	A	X	0	4	100⅜ '56	r	†103.4	2⅜	93	99½	87	100	90¼	93¼	84	271	86	4.91	4.5
15	•	do Deb G 4¼s '81	aO	A	X	0	4	100⅜ '56	v	†104.80	103⅜	101	105½	95⅞	106¼	100	102⅞	96	586	96	5.05	4.9
16	•	do Deb H 5½s '82	Jd	A	X	0	..	101⅜ '57	u	†106.30	....	....	108⅜	103	108½	105½	110	103	452	104	5.20	5.2
16a	•	do Deb I 5s '82	aO	A	X	0	..	100 '57	100	†104.60	....	....	104⅝	96½	106⅞	99¾	105¼	98	1044	98⅞	5.09	5.0
16b	•	do Deb J 4¼s '83	Ms	A	X	0	..	99⅝ '58	0'60	†103.85	....	....	....	....	103⅞	95¾	100¼	89	1016	90½	5.04	4.8
16c	•	do Deb K 4¼s '83	mN	A	X	0	..	101½ '58	y	†105.96	....	....	....	....	102⅛	101½	105¼	95½	1496	97	5.09	5.0
16d		do Deb N 5⅜s '84	aO	A	X	0	..	100 '59	100	†105.375	....	....	....	....	....	....	....	....	.....	....	100	5.38	5.3
17	•	do Sub Deb 3½s '64	Mn10	B1	Y	0	..	100 '54	.....	†100¾	128¼	109⅛	133½	115⅝	164	119	94½	90	40	94	5.00	3.7
18		•Columbus & So. Ohio Elec....1st 3½s '70	mS	A	X	0	1	107 '40	†103¼	†105¼	103	91½	91½	87	100½	90	89¾	83½	88	83⅞	5.19	3.8
19	•	do 1st 3⅜s '86	Ao	A	X	0	1	100⅜ '56	s	†105.15	103⅜	103½	90	90	103½	96	No Sale		.....	86	....	4.67	4.3
20	•	do 1st 4½s '87	Ms	A	X	0	1	101½ '57	t	†106.05	....	....	101	98½	104¼	97	101	96	51	96	4.77	4.6
21		do 1st 4½s '88	Jj	A	X	0	1	101 '58	x	†108.80	....	....	....	....	104	94	94	90	.....	93½	96	4.37	4.3
21a		Combustion Engineering.SF Deb 3¼s '79	Mn	A	X	0	12	100 '54	0'60	†102⅝	102	98	89	80	91	84	84½	81	.....	81	84	4.34	3.7
22	•	do Cv Sub Deb 3⅜s '81	Jd[15]	B1+	X	0	13	100 '56	0'62	†102.96	109⅝	96	115	84	116	91⅞	128¾	98	6624	101	3.21	3.3
23		Commercial Credit.....Nts 3½s '61	Jd[15]	A	X	0	14	99 '51	.....	100	103½	94	96	94	100½	96	97¾	96½	.....	96½	....	5.30	3.3
24		do Nts 3½s '65	Jd	A	X	0	14	99 '53	.....	†100½	103	95¾	96½	92	101½	96	96½	91	.....	91	....	5.30	3.8
24a		do Nts 3⅜s '76	Fa	A	X	0	14	100 '56	.....	103⅜	103	93	94½	88	98½	91	91½	86	.....	86	....	4.83	4.2
24b		do Nts 4¼s '74	aO	A	X	0	14	98½ '56	.....	0'66	99½	98⅜	101½	94	104	97½	99½	92	.....	92	94	4.82	4.5
25		do Nts 5s '77	Jd	A	X	0	..	100 '57	.....	3½'67	....	....	103½	99	110	103	105	100	.....	100	....	5.00	5.0
25a		do Sub Nts 4¼s '77	Ms	B1+	X	0	..	98 '57	.....	1'61	....	....	98	89	102	92	96½	90	.....	90	....	5.38	5.0
26		do Nts 4⅛s '78	mN	A	X	0	..	99 '58	.....	2'63	....	....	....	....	102½	95½	96½	90	.....	90	....	4.95	4.5

•On interest dates. †Price declines within twelve months.. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. f—For contingent sinking fund, 101¼. j—†101.70. m—†101.45. n—102.60 beginning 10-1-59. q—100.75. r—†100.399. s—102.46 beginning 4-1-61. t—101.36 beginning in 1962. u—101.35. v—100.7. x—101.02 beginning 1-1-63. y—101.05. z—100.34 beginning 3-1-63. [2]Giving effect to new financing. [3]Before depreciation. [5]Pro forma. [7]Year ended June of following year. [8]Six months ended Dec. 31. [9]Warrants purch. common @ $7.50.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Balt. & Ohio R.R. Co.	S126, A4, P31	2.98	....	471	See Balt. & Ohio R.R.													1
[9]Each $1000 Deb bears 60 Warrants	*P2, B59, K7*	4.90	....	16.1	1.66	5.27	5.13	6-30-59	Jun	....	....	....	4.08	3.52	Fiscal year	1959	4.25	2
Cv into Cl B shrs @26½ to 6-1-77	*K7, W35, L36*	7.92	....	12.9	5.76	59.7	33.9	7-31-58	Jul	....	....	....	....	....				3
Exchanged for 6½s '50	NYS	2.45																4
Offered in exch. for 6s '61	M14, M104, NYS	23.7																5
.....	*H51, F31, K7*	4.60	....	20.2	11.7	55.1	22.2	12-27-58	Dec	....	....	....	....	....				6
Cv to maturity, at $28 to 1-30-67	*A7, L27*, NYS	19.9	....	91.7	11.7	132	54.0	4-30-59	Dec	....	[7]5.05	5.17	5.54	1.74				7
.....	*D23, F31, B64*	25.8	....	[2]91.6	22.7	44.5	52.2	12-31-58	Dec	....	2.98	7.29	3.25	2.99	6 Mo Jun	2.79	3.07	8
Not ref. to 3-1-64 at lower int.	do	33.0	....	do			do		Dec		do							8a
S.F. to retire 70% prior to maturity	*H5, B37*, NYS	79.9	....	[2]580	34.8	119	99.2	6-30-59	Dec	....	2.94	3.28	2.97	2.94	12 Mo Jun	3.07	2.69	9
do	*M85, B64*, NYS	67.8	....	do			do		Dec		do							10
do	*H5, B37*, NYS	47.1	....	do			do		Dec		do							11
S.F. to retire 72% prior to maturity	*M85, B64*, NYS	33.8	....	do			do		Dec		do							12
S.F. to retire 70% prior to maturity	do	36.3	....	do			do		Dec		do							13
.....	*H6, B37*, NYS	36.3	....	do			do		Dec		do							14
S.F. to retire 70% prior to maturity	*M57, W35*, NYS	23.5	....	do			do		Dec		do							15
.....	*M57 W35*, NYS	18.8	....	do			do		Dec		do							16
.....	*M57, W35*, NYS	24.2	....	do			do		Dec		do							16a
.....	*H6, A16*, NYS	29.1	....	do			do		Dec		do							16b
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16c
S.F. to retire 70% prior to maturity	*H6, A16, B37*	25.0	....	do			do		Dec		do							16d
Issue no longer convertible	*H6, B41*, NYS	0.59	578	do			do		Dec		do							17
.....	*D23*, S77, NYS	24.8	....	116	4.07	12.1	27.2	6-30-59	Dec	2.26	3.11	3.64	3.93	2.77	12 Mo Aug	3.05	2.68	18
.....	*D23, B64*, NYS	12.0	....	do			do		Dec		do							19
.....	*D23, B64*, NYS	16.0	....	do			do		Dec		do							20
.....	*L23, S5, C54*	14.0	....	do			do		Dec		do							21
S.F. to retire 95% prior to maturity	*F31, B64, G25*	15.0	....	30.0	20.9	156	92.6	12-31-58	Dec	....	13.00	9.79	5.23	5.39				21a
Cv into common at $30 a share	*F31, B64*, NYS	15.0	....	do			do		Dec		do							22
.....	*F31, K7, G27*	40.0	....	619	....	....	....	.....	Dec	....	1.95	1.71	1.56	1.63	6 Mo Jun	1.59	1.56	23
Callable at par to '60 re spec. terms	do	30.0	....	do	....	....	....	.....	Dec		do							24
.....	do	75.0	....	do	....	....	....	.....	Dec		do							24a
.....	do	75.0	....	do	....	....	....	.....	Dec		do							24b
.....	*F31, K7, G27*	75.0	....	do	....	....	....	.....	Dec		do							25
.....	*F31, K7, G27*	25.0	....	do	....	....	....	.....	Dec		do							25a
.....	do	50.0	....	do	....	....	....	.....	Dec		do							26

—Conn., Me., N.H., N.J., N.Y., R.I., ('84 & '86) Mass.; also N.J. tr. fds. 4—N.J. tr. fds. 5—N.Y., R.I. 10—N.Y.; also N.J. tr. fds.
2—Me., N.H., R.I., Vt.; also N.J. tr. fds. 13—N.J. tr. fds. 14—Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr. Yield
1	•	Commonwealth Edison Co...1st L 3s '77	Fa	A1+	X	0	3	101¼ '44	.....	†103¾	107⅞	86½	96	81½	97¼	84½	86⅞	77½	1251	82		4.47	3.66
2	•	do 1st N 3s '78	Jd	A1+	X	0	3	101 '48	.....	†102.48	107	90	87½	83	91¾	84¾	83⅜	76	77	76		4.97	3.94
3		do 1st Q 3s '84	Mn	A1+	X	0	3	103⅜ '54	.....	†102.81	103⅜	86	88½	79	90	79¾	81	74½	.....	74½	.....	4.75	4.04
4		do 1st R 3½s '86	Jd	A1+	X	0	3	100 '56	.....	†103.14	100	94	96½	87	97	88	89	85¼	.....	85¼	.....	4.45	4.12
5		do 1st S 4¼s '87	Ms	A1+	X	0	3	100 '57	.....	†104.19	....	....	101⅝	97	104½	97½	102½	93¾	.....	93¾	.....	4.66	4.53
5a		do 1st T 3¾s '88	Ms	A1+	X	0	3	100⅞ '58	.....	†104.49	....	....	....	....	100⅞	91	91	84	.....	84 86		4.64	4.38
6	•	do SF Deb 3s '99	Ao	A1	X	0	20	101.3'49	r	†103.44	105½	86	84⅞	82½	90	79	83¾	73	43	73		4.44	4.10
7	•	do SF Deb 2¾s '99	Ao	A1	X	0	20	100¼ '50	q	†102.66	100½	82¼	83⅜	75	86	82	73½	67	72	69½		4.37	3.96
8	•	do SF Deb 2⅞s 2001	Ao	A1	X	0	20	101⅜ '51	f	†103.65	101⅜	81⅞	83	81	87	80⅜	75⅛	66	60	70		4.43	4.09
9		do SF Deb 3½s 2004	aO	A1	X	0	20	100 '55	s	†102.76	100	88	86	79	91½	77	82	69½	.....	75		4.40	4.18
10		do SF Deb 3⅞s 2008	Jj	A1	X	0	20	101 '58	p	†104.78	....	....	....	....	101⅜	88½	91	82	.....	82 85		4.65	4.56
11		do SF Deb 4⅛s 2009	Jj	A1	X	0	20	101 '59	u	106.10	....	....	....	....	....	....	102½	96½	.....	96½ 97½		4.76	4.73
12		Commonwealth Oil Ref...6Cv Deb 6s '72	jj	.....	..	0	..	100 '57	.....	†105.14	....	....	100	99	162	88½	170	117	.....	129 133		3.89	4.52
12a		Conn. Lt. & Pwr. Co...1st & Ref I 3s '74	mS	A1+	X	0	14	105⅜ '44	.....	†104	111	90	90	81	93	85½	85½	79	.....	79		5.00	3.80
13		do 1st & Ref N 3½s '85	jD	A1+	X	0	14	99½ '55	.....	†102.16	100⅞	91	101½	82	92½	85	85	75½	.....	77½		4.78	4.20
13a		do 1st & Ref O 3⅞s '88	Jj	A1+	X	0	14	99⅜ '58	.....	†103.84	....	....	....	....	102⅜	92	93	86½	.....	87 88		4.53	4.40
14		Connecting Ry. Co.....1st A 3½s '76	Ms	A	X	2	9	99½ '51	†101⅜	†103½	99½	77	80	73	74	61⅜	69	62	.....	62 65		6.55	4.79
15		Consolidated Cement.....SF Deb 5s '72	jD	B1+	X	0	..	100 '57	100	†104	....	....	101½	100	104	96	101	99½	.....	101		4.94	4.94
16		Consol. Cigar Corp.....SF Deb 4¼s '75	Jd	B1+	X	0	16	100 '55	100	104¼	100½	92	96	88	97	90	100	92	.....	92		4.99	4.64
17	•	Consol. Edison of N.Y...1st Ref A 2⅞s '82	Ms	A1	X	0	14	102⅞ '47	h	†103	79	103⅝	81½	87	74½	88¼	77	78	69¾	496	72⅜		5.22	3.88
18	•	do 1st & Ref B 2⅝s '77	Ao	A1	X	0	14	101 '47	i	†102.38		101	81¼	85	74	88½	76	79	73½	116	74⅛		4.68	3.55
19	•	do 1st & Ref C 2¾s '72	Jd	A1	X	0	14	102 '47	x	†102.50		103⅛	85	89⅞	80½	94	82	86	79	366	81		4.72	3.44
20	•	do 1st & Ref D 3s '72	mN	A1	X	0	14	101 '47	t	†102.03		106⅛	90	94⅛	84⅛	98	85½	90¼	79½	428	81⅞		4.90	3.66
21	•	do 1st & Ref E 3s '79	Jj	A1	X	0	14	102⅜ '49	z	†103.54		106½	86½	90½	82	92½	82	83⅝	76	172	79		4.50	3.80
22	•	do 1st & Ref F 3s '81	Fa	A1	X	0	14	102 '51	b	†103.63		102⅜	84½	91	80½	92	82⅜	82⅝	75	128	76		4.78	3.99
23	•	do 1st & Ref G 3¼s '81	Mn	A1	X	0	14	102.9'51	v	†104.29		105⅜	87½	93¼	82½	96½	84½	87	77⅞	273	80¼		4.70	4.06
24	•	do 1st & Ref H 3⅜s '82	Ms	A1	X	0	14	102⅜ '52	y	†104.09		106⅜	90	94½	82½	100	85½	88⅛	79	381	81		4.71	4.17
25	•	do 1st & Ref I 3½s '83	Fa	A1	X	0	14	102½ '53	j	†104.17		106½	94	94½	84	103⅞	89¼	90⅜	80⅜	173	82¾		4.70	4.24
26	•	do 1st & Ref J 3⅜s '84	Jj	A1	X	0	14	102¾ '54	k	†104.78		106⅛	92½	93¾	85	98	83	88	78	110	78		4.90	4.32
27	•	do 1st & Ref K 3⅜s '85	jD	A1	X	0	14	101 '55	†100.96	†103.45		101	91½	94	84	96⅞	85⅜	87⅛	80	244	81		4.61	4.17
28	•	do 1st & Ref L 3⅝s '86	Mn	A1	X	0	14	101⅜ '56	n	†104.50		101	94	97½	85	101	88	91½	84	215	84½		4.65	4.30
29	•	do 1st & Ref M 4¼s '86	aO	A1	X	0	14	102⅛ '56	m	107.14		103⅛	101⅞	106½	94	107½	99	102⅜	91½	959	93½		4.68	4.56
30	•	do 1st & Ref N 5s '87	aO	A1	X	0	14	100⅜ '57	.....	†105.39		....	....	110⅜	100⅜	111⅛	105⅛	109½	99¾	1957	100½		4.97	4.97

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted b—†101.62. c—Comparisons 1958 vs 1959. d—Deficit. f—†101.21. g—†102.20. h—†102.15. i—†100.80. j—†101.97. k—†102.48. m—†102.11. n—†101.30. p—†101.02. q—100.24. r—†101.16. s—100.03 t—†100.65. u—101.48. v—†102.38. x—†101.21. y—†102.02. z—†101.82. [2]Giving effect to new financing. [3]Before depreciation. [4]Giving effect to mergers. [5]Preliminary. [6]Due 12-1-72.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1		*H5, H19,* NYS	180	....	787	63.9	129	123	6-30-59	Dec	....	1.64	3 93	4.39	4.76	12 Mo Jul	4.44	4.66	1
2		*F31, D37,* NYS	50.0	....	do			do		Dec		do							2
3		*G25, H51, S82*	50.0	....	do			do		Dec		do							3
4		*H6, B37, C43*	40.0	....	do			do		Dec		do							4
5		*F31, E3*	50.0	....	do			do		Dec		do							5a
5a		*F31, D37, E3*	50.0	....	do			do		Dec		do							5
6		*F29, D37,* NYS	38.9	560	do			do		Dec		do							6
7		*H5, S5, NYS*	38.3	do	do			do		Dec		do							7
8		*H5, B37,* NYS	37.4	do	do			do		Dec		do							8
9		*G25, B64, A14*	40.3	do	do			do		Dec		do							9
0		*F31, D37, E3*	44.2	do	do			do		Dec		do							10
1	Not ref. to 1-1-64 at lower int.	*F31, H31, L27*	47.2	do	do			do		Dec		do							11
2	Conv into common at 2½ a share	*F31, B64, E3*	20.0	44.8	56.6	4.57	19.7	15.6	9-30-59	Dec	....	....	....	....	....	9 Mo Sep	d0.03	0.93	12
2a		*P53, S41, E19*	10.0	....	137	9.50	26.4	16.1	6-30-59	Dec	2.90	2.66	5.05	5.20	4.76	12 Mo Aug	5.06	4.86	12a
3		*P53, S41, E19*	20.0	....	do			do		Dec		do							13
3a		*P53, S41, F31*	30.0	....	do			do		Dec		do							13a
4	Gtd. prin. & int. by Penn. R.R.	*A13, H51, M91*	10.8	....	39.3	See Pennsylvania R.R. Co.													14
5	Now part of Gen. Portland Cement	*M57, B59, B41*	5.00	....	17.6	See General Portland Cement													15
		E3, F31, G27	13.7	....	18.4	4.12	49.8	10.3	12-31-58	Dec	....	3.95	3.85	3.89	4.63				16
		M85, B64, NYS	100	....	[2]1029	30.1	141	160	12-31-58	Dec	2.46	2.71	3.38	3.18	3.45	12 Mo Jun	3.32	3.50	17
		M85, B64, NYS	100	....	do			do				do							18
		H5, B37, NYS	60.0	....	do			do				do							19
		H5, B37, NYS	30.0	....	do			do				do							20
		F29, E3, NYS	50.0	....	do			do				do							21
		H6, B37, NYS	60.0	....	do			do				do							22
		H6, B37, NYS	40.0	....	do			do				do							23
		H5, G25, NYS	50.0	....	do			do				do							24
		H5, B37, NYS	40.0	....	do			do				do							25
		M85, B64, NYS	35.0	....	do			do				do							26
		F31, H6, NYS	70.0	....	do			do				do							27
		M85, B64, NYS	30.0	....	do			do				do							28
		M85, M57, NYS	40.0	....	do			do				do							29
		F31, A14, NYS	60.0	....	do			do				do							30

3—N.J., Wash., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 7—N.J., N.Y.; also N.J. tr. fds. 9—Me., N.Y.
14—N.H., N.J., Minn., Conn., N.Y., Me., Mass., Wash., Vt., R.I.; also N.J. tr. fds. 15—N.H., N.Y. 16—N.J. tr. fds.
20—N.H., N.J., N.Y.; also N.J. tr. fds. 21—Conn., Mass., N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		•Consol. Edison of N.Y...1st & Ref 4s '88	Jd	A1	X	0	6	102⅝ '58	n	†107.40	....	....	....	....	106⅞	93½	96¼	86	1941	90¼	4.59	4.
1a	•	do 1st & Ref P 5¼s '89	Jd	A1	X	0	6	101⅜ '59	y	†106.15	....	....	....	....	....	....	105¾	100	3460	101⅝	5.02	5.
1b	•	do Cv Deb 4s '73	Fa15	A	X	0	12	100 '59	.....	100	....	....	....	....	....	....	119⅞	100	16623	104⅜	3.58	3.
1c	•	do Cv Deb 3s '63	Jd	A	X	0	..	100 '48	.....	†100.43	202	106	178¼	163	230¼	186½	257	243	36	.....	....	
1d		•Con. Electrodynamics..CvSubDeb4½s'84	Jd	B1	Y	0	13	100 '59	100'64	†105.0	....	....	....	....	....	....	125½	98	2569	98	4.37	4.
1e		•Cons. Gas El. Lt. & Pr. 1st Ref SF T 2⅞s '76	Jj	A1+	X	0	9	Exch'49	†105	†105	106⅜	86	88⅝	82	92	88½	81	77	27	77	4.85	3.
2	•	do 1st Ref SF U 2⅞s '81	Ao	A1+	X	0	9	Exch'49	r	†104.72	106½	85	87½	77½	90	82	82	75¼	81	75½	4.68	3.
2a	•	do 1st Ref SF X 2⅞s '86	Jj15	A1+	X	0	9	100⅝ '51	s	†102.81	98½	85	85½	75	84¾	77½	76	70½	21	.... 75½	4.29	3.
3		•Consol. Natural Gas.....Deb 2½s '68	Ao	A1+	X	0	3	100⅜ '48	g	†101.58	104	89	95½	85½	96	89	91	83½	87	83½	5.21	3.
3a	•	do Deb 3¼s '76	Mn	A1+	X	0	3	101½ '51	f	†103.00	104⅞	90	96	85	99	89	92	82⅝	167	85	4.51	3.
3b	•	do Deb 3½s '79	Jd	A1+	X	0	3	101⅜ '54	q	†103.84	103½	87	89½	84	94	84	86½	80½	80	81	4.59	3.
3c	•	do Deb 3s '78	fA	A1+	X	0	3	100⅞ '54	m	†103.03	102½	98½	No Sale		94	84	83⅞	78	30	74½....	5.10	4.
4	•	do Deb 4⅜s '82	Jd	A1+	X	0	3	101⅛ '57	u	†105.47	....	....	106	102	108¼	104	105	99⅜	247	99⅜	4.92	4.
4a	•	do Deb 5s '82	mS	A1+	X	0	3	102 '57	v	†106.42	....	....	108⅝	102	108¾	104⅛	108¼	99	343	101	4.92	4.
5	•	do Deb 4¼s '83	fA	A1+	X	0	3	101⅛ '58	1'63	†105.29	....	....	....	....	102½	100	102⅜	92½	536	94⅞	4.73	4.
6		•Consol. RR. of Cuba. cm Inc Deb 3s 2001	aO	.....	..	0	..	... '53	.....	100	20¼	10	26¼	13½	17⅜	11¼	15	5½	3077	6¾	....	
7		•Consumers Power Co.....1st 2⅞s '75	mS	A1+	X	0	1	102¾ '45	†101⅝	†104¼	108¾	85	92½	80¾	93	81½	84¾	76⅞	1110	80¾	4.59	3.
8		do 1st 3¼s '81	Ao	A1+	X	0	1	101½ '51	k	†103.24	103¼	88	89½	80	92	83½	85	78¼	.....	78¼....	4.73	3.
9		do 1st 3s '84	Jd	A1+	X	0	1	100 '54	100	†102.49	100⅛	86½	87	79	91	81	83	77½	.....	82	4.17	3.
10		do 1st 3¼s '90	Fa	A1+	X	0	1	102¼ '54	j	†104.70	102½	88	90	81	92	83½	84	81½	.....	81½....	4.36	4.
10a		do 1st 4s '86	fA	A1+	X	0	1	101 '56	101	†104.49	103⅜	99½	101½	94	104	94½	96½	89	.....	94	4.39	4.
10b	•	do 1st 4⅜s '87	aO	A1+	X	0	1	100⅝ '57	w	†108.62	....	....	108¾	99⅞	109½	102	105½	98	978	99½	4.79	4.
10c	•	do 1st 4½s '88	aO	A1+	X	0	1	101 '58	x	†105.30	....	....	....	....	106½	104	105	92	113	93½	4.94	4.
10d	•	do 1st 4⅝s '89	fA	A1+	X	0	1	100¼ '59	100¼	†104.88	....	....	....	....	....	....	100¼	95¼	205	96⅞	4.82	4.
10e	•	do Cv Deb 4⅛s '72	mN	A1	X	0	11	100 '57	.....	†104	....	....	110¾	100	121¾	109⅜	130½	112	4351	116½	3.09	3.
11		Container Corp. of Amer..SF Deb 3.30s '80	jJ	A	X	0	7	100 '55	100	†102.70	101¾	93	93	85	91½	88	87	82	.....	82 85	4.40	3
12		Continental Air Lines. Cv Sub Deb 4¾s '70	mN	B	Y	0	..	100 '55	0'64	102⅜	106¼	92½	94	65	82	64	122	87	.....	104 108	3.85	4
13		do Cv Sub Deb 5½s '73	Jd	B	Y	0	..	100 '58	0'67	†105⅜	....	....	....	....	101½	93½	148	108	.....	123 128	3.25	4
14		•Continental Baking Co.....Deb 3s '65	jJ	B1+	X	0	..	102 '45	*101	*101	106	93⅞	93⅜	87¼	97½	88	93	90	112	93	4.20	3
15		•Continental Can.....Deb 3⅜s '76	aO15	A	X	0	2	100¾ '51	100⅝	†102⅞	105½	90	93	86½	97¼	86	92	83½	70	83½	4.80	4
16		•Continental Oil Co.....Deb 3s '84	mN	A1+	X	0	5	101¼ '54	h	103.52	101½	86¼	93	82½	92½	84	86	77	201	79	4.39	3
16a		Cooper Tire & Rubber...ww Deb 5½s '74	Ao	B1	Y	0	..	100 '59	100	5½'64	....	....	....	....	....	....	132	109	.....	122 126	3.08	4
17		•Corn Products Co.....Sub Deb 4⅜s '83	aO	A	X	0	13	... '58	.....	0¾'78	....	....	....	....	106¼	99¾	105¼	96½	1571	99¾	4.64	4
18		Cornell-Dubilier Elec.....SF Deb 3⅛s '72	Ms	B1	X	0	..	100 '52	100	102⅛	103	90	91	82	94	85	89	85	.....	85	5.48	4
19		•Costa Rica (Rep. of).....Ref 1½-3s '72	aO15	.....	Q	0	..	Exch'53	100	100	67	41⅝	62	49¼	61¾	50½	77	61⅛	318	65 70½	6.39	4
20		Crampton Mfg. Co.....ww 1st 5½s '75	Ms	.....	..	R2	..	100 '55	102½	105	100	80	85	70	80	73	85	80	.....	85	7.08	6

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. f—On May 1, at †101.13. g—†100.36. h—101.08 beginning 11-1-60. j—†102.17. k—†101.20. m—100.70. n—†102.61. q—101.51. r—†103.36. s—†100.58. u—†101.96 beginning 1962. v—101.78, beginning 9-1-62. w—†100.62. x—†100.98. y—†101.15. [2]Giving effect to new financing. [3]Before depreciation. [4]Years ended Aug. [5]Based on indenture provision. [6]Pro forma. [7]$30 a shr. to 7-31-69; 25 shrs. per $1000 Deb.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Series G	*H6, A16*, NYS	50.0	....	[2]1029	See data on previous page													1
Series P	*M85, B64*, NYS	75.0	....	do														1a
Conv into common at $61 a share	*M85, F31*, NYS	59.6	890	do														1b
Conv into common at $25 a share	*H5*, NYS	1.09	do	do														1c
Cv to mat; at 40 to 1969; then 44.	*B64, B2*, NYS	7.62	....	9.82	1.99	22.5	11.4	12-31-58	Dec	....	5.40	4.49	1.69	d1.79				1d
Now Baltimore Gas & El. Co.	*F31, H19*, NYS	10.5	....	196	See Baltimore Gas & Electric													1e
do	do	39.1	....	do														1
do	*H5, D19*, NYS	24.3	....	do														2a
.....	*D23, S5*, NYS	18.0	....	238	73.0	141	74.8	6-30-59	Dec	....	5.39	7.15	5.33	3.89	12 Mo Jun	4.63	3.84	3
.....	*M85, F29*, NYS	44.0	....	do			do		Dec		do							3a
.....	*W35, P2*, NYS	24.0	....	do			do		Dec		do							3b
.....	*H6, S73*, NYS	23.0	....	do			do		Dec		do							3c
.....	*W35, P3*, NYS	25.0	....	do			do		Dec		do							4
.....	NYS	30.0	....	do			do		Dec		do							4a
.....	*M85, F31*, NYS	45.0	....	do			do		Dec		do							5
No int. since 4-1-58; arrears 15.87%	G27, M14, NYS	23.9	....	52.9	1.40	6.72	7.88	6-30-58	Jun	....	d1.70	1.27	1.86	d1.39				6
.....	*H5, B37*, NYS	109	....	[2]431	17.5	58.2	61.6	5-31-59	Dec	2.50	2.47	5.82	4.94	3.81	12 Mo Aug	4.07	4.09	7
.....	*H5*	39.7	....	do			do		Dec		do							8
.....	*K33, U7, A14*	24.8	....	do			do		Dec		do							9
.....	*H19, F31, L27*	30.0	....	do			do		Dec		do							10
.....	*H6, L3, S5*	40.0	....	do			do		Dec		do							10a
.....	*M85*, NYS	31.7	....	do			do		Dec		do							10b
Not ref. to 10-1-63 at lower int.	*H6, S5*, NYS	40.0	....	do			do		Dec		do							10c
Not ref. to 8-1-64 at lower int.	*W35, S73*, NYS	35.0	....	do			do		Dec		do							10d
Cv into common @ $47 to maturity	*M85, F31*, NYS	31.5	400	do			do		Dec		do							10e
.....	*K7, F31, B41*	35.0	....	35.0	12.7	65.2	43.9	6-30-59	Dec	....	31.24	15.02	12.33	11.02				11
Conv into common at $7.96 per shre	*L27, B64, M59*	4.13	....	40.9	2.45	8.34	8.80	3-31-59	Dec	....	1.92	1.82	0.90	0.77	3 Mo Mar	0.24	0.57	12
Conv into com at $6.50 thru 6-1-73	*L27, E3, B64*	12.4	....	do			do		Dec		do							13
.....	*W28, L27*, NYS	10.5	....	17.3	17.6	52.6	24.9	12-37-58	Dec	....	6.60	9.90	10.71	18.00	6 Mo Jun	12.98	16.29	14
Int. increased 10-15-57, formerly 3½s	*G27, L27*, NYS	12.3	....	135	47.8	293	123	12-31-58	Dec	....	5.61	8.82	6.70	7.29				15
SF $4 million annually from 1960	*M85, B64*, NYS	100	....	147	55.0	193	71.8	12-31-58	Dec	....	14.96	16.25	11.17	11.23	6 Mo Jun	8.76	13.09	16
[7]Wrrts: Buy com at $25 to 7-31-64	*P2, L36, S77*	3.50	....	4.24	0.52	13.5	6.72	6-39-59	Dec	....	2.11	2.97	1.80	4.06	6 Mo Jun	3.04	5.87	16a
.....	NYS	40.8	....	42.5	35.4	124	37.2	12-31-58	Dec	....	....	....	....	....				17
S.F. to retire 92½% prior to maturity	*K6, H19, M57*	3.10	....	3.90	2.33	12.7	3.19	9-30-58	Sep	....	10.57	8.02	4.65	1.89				18
Interest now at 3% rate	NYS	5.70	....	6.31	....	....	....	....	....	....	....	....	....	....				19
Wrrts. purch 60 com per M thru '65	*A23, S101*	1.50	....	1.50	0.80	4.90	2.23	6-30-59	Dec	....	1.01	d0.55	5.40	3.08	6 Mo Jun	3.41	7.43	20

Due 11-15-60. [10]Stock attached at rate one share per $60 principal amount. [11]Maximum issuable in pesos. 1—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds. 2—N.Y. 3—All N.Y., N.J. tr. fds.; 2⅛s also R.I. 5—Me., N.Y., also N.J. tr. fds. 6—N.H., N.J., Minn., Conn., N.J., Me., Mass., Wash., R.I.; also N.J. tr. fds. 7—Me. 9—Conn., Me., R.I., N.J., also N.J. tr. fds. 11—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 12—N.H., N.Y.; also N.J. tr. fds. —N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr Yield
1		Crosse & Blackwell...Sub Cv Deb 4s '65	Fa15	..	0	..	100 '55	.....	‡102	111	96	122	98	108	80	124	82	.....	90½....	5.85	4.45
2		•Crucible Steel Co.....1st 3⅛s '66	mN	B1+	X	0	3 100 '46	101	†101	101⅞	88	90	86	90	86¼	90⅝	89	63	90	5.04	3.47
3		•Cuba (Rep. of).....Ext 4½s '77	Jd30	.....	Q	0	..... '38	*100	100	118	49½	106	101	106	102	105¼	80	582	80⅛	6.37	5.62
4		•Cuba Northern Rys.....1st 4s '70	Jd	C1+	Y	0	.. Plan '52	.....	100	40¼	30¾	41½	35½	37	23¼	31	12	639	13½	flat	....
5		•Cuba Railroad.....1st 4s '70	Jj	D1+	Y	0	.. Plan '52	.....	NC	27½	20	33¾	26½	29½	19⅞	25¼	9½	545	9½	flat	....
6		• do Imp & Equip 4s '70	Mn	D1+	..	0	.. Plan '52	.....	NC	34	24	42	33	36⅛	25	25⅞	9½	261	9½	flat	....
7		• do 1st Lien & Ref A 4s '70	Jd	D1	..	0	.. Plan '52	.....	*100	35	25¼	42½	34	37	22	26	9	308	9	flat	....
8		• do 1st Lien & Ref B 4s '70	Jd	D1	..	0	.. Plan '52	.....	*100	34½	25½	42⅛	33⅝	36½	22	23	9½	148	9½	flat	....
9		Cudahy Packing Co.....1st C 2⅝s '67	Mn	B1+	X	0	7 99½ '47	100	†100⅞	99½	84	89	85	91	87	86	83	.....	84	5.20	3.13
10		•Cundinamarca (Col.)...SF Dollar 3s '78	jJ	.....	Q	0	.. Exch'49	*100	*100	59	33½	53	44½	48½	44½	53	47½	152	47½	8.63	6.29
10a		do Ext Sec SF 6½s '59	mN	.....	Q	0	.. 93½ '28	*100	*100	96	5½	92	85	93	88	97	86	.....	96	def.	5/33
10b		Cuneo Press Co.....Cv Sub Deb 5s '78	jD	B	..	0	7 100 '58	0'69	†104¾	....	....	....	....	....	100	99½	98½	91	.....	92 94	5.51	5.33
11		•Curtis Publishing....Sub Inc Deb 6s '86	aO	B1+	..	0	.. Exch'56	.....	125	95⅛	88	97⅝	92	102	93	105⅛	97	634	98	6.15	6.13
11a		•Czechoslovak.....SF 8s Stpd 6s '60	aO	.....	Q	0	..... '46	100	101	90½	25	52	44	40	34	56	45	31	54⅞	def.	10/33
12		Daitch Crystal Dairies....Cv Deb 4½s '75	jD	.....	..	0	.. 100 '55	100	†103	101¼	94	79	65	115	60	147½	131	.....	132¾....	2.10	3.38
12a		do Cv Sub Deb 5½s '79	aO	B1	Y	0	.. 100 '59	100	3⅛'61	....	....	....	....	....	....	100½	99½	.....	99½100½	5.47	5.48
13		Dallas Power & Light.....1st 2⅞s '79	Ao	A1+	X	0	4 101⅜ '49	k	†102.87	104⅞	87	86½	78	88	81	81½	76	.....	76	4.75	3.74
14		do 1st 2⅜s '80	Jd	A1+	X	0	4 101.3'50	m	†102.99	102	82	85	76	87	79½	79½	73½	.....	73½....	4.77	3.77
14a		do 1st 3⅛s '83	Ms	A1+	X	0	4 101⅞ '53	j	†103.88	105	92	94	85	97	89	91	82½	.....	82½....	4.75	4.27
14b		do 1st 3⅛s '86	Fa	A1+	X	0	4 100⅝ '56	p	†103.31	100½	87⅞	89½	81	97	82½	82	79	.....	79	4.47	3.96
15		do 1st 4¼s '86	jD	A1+	X	0	4 100⅞ '56	r	†105.25	102½	100⅞	104⅛	93	105	98	98	91	.....	93	4.71	4.57
15a		do SF Deb 3⅛s '73	Ao	A1	X	0	2 101 '48	h	†102.17	114	87	92	81	94	81	88	82½	.....	82½....	4.87	3.77
16		do SF Deb 3½s '80	Fa	A1	X	0	2 102½ '55	f	†104.30	102½	89	93	81	93	84	85	79	.....	81	4.69	4.07
16a		♦Danzig Port & Wtrways...Ext SF 6½s '52	jJ	.....	Q	0	.. 90 '27	*100	*100	77	5	24½	21½	20	16	19	16⅜	32	16½	def.	1/33
17		•Daystrom, Inc.....Cv Sub Deb 4¾s '77	Ms	B1+	X	0	7 100 '57	0'63	†104½	....	....	140	97½	125	106½	150⅜	110	4876	118⅞	3.36	4.04
18		•Dayton Power & Light.....1st 2⅞s '75	aO	A1	X	0	5 101⅜ '45	101⅛	†103⅛	107⅛	83	88⅛	80	89⅞	79⅜	82¼	76	283	79	4.61	3.48
19		• do 1st 3s '78	Jj	A1	X	0	5 100⅜ '48	100⅝	†102⅞	106⅜	96	No Sale		No Sale		78	78	27	78	4.77	3.85
20		• do 1st A 3s '78	jD	A1	X	0	5 101 '48	†100⅞	†103⅛	106¼	93	No Sale		No Sale		No Sale		.....	.....	....	....
21		• do 1st 3½s '82	Fa	A1	X	0	5 102½ '52	n	†104	104⅜	90½	95½	82	88	84	87½	81¼	20	.... 79⅞	4.70	4.04
21a		• do 1st 3s '84	mS	A1	X	0	5 100 '54	100	†103⅜	101	86	89½	85⅛	92	88	No Sale		.....	 81	4.23	3.70
21b		• do 1st 5s '87	mN	A1	X	0	8 101½ '57	s	†105.15	....	....	106¾	101⅛	107½	104	106½	99	233	100	5.00	5.00
21c		Dayton Rubber Co...9Cv Sub Deb 4s '70	mn	B1	Y	0	.. 102½ '55	2½'61	†103.9	136	102½	126	92	145	89	190	183	.....	192	....	2.08
22		do Cv Sub Deb 5¼s '72	Jj	B1	Y	0	7 102½ '57	2½'62	†106¾	....	....	102½	72	111	76	148	115½	.....	117 122	3.18	4.30
23		•Dayton Union Ry.....Gen B 3½s '65	jD	A1	X	0	6 101⅛ '40	100	100	No Sale		No Sale		No Sale		No Sale		.....	.....	....	....

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. e—On any Nov. 1. f—†101.91. h—†100.74. j—†101.64. k—†101.04. m—†101.04. n—†102.45. p—†100.64. r—†100.81. s—†100.65. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes subsidiary preferred stock. [5]Parent company only. [6]Not reported. [7]Based on 3% interest paid. [8]Preliminary. [9]Due 12-1-70. [10]Fewer thereafter.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
[10]Cv into 33.3 Cl B per $100 thru '59		0.43	....	0.81	0.25	3.90	0.92	12-31-57	Dec	....	....	....	....	....				1
.....	*F51, K33*, NYS	14.0	....	23.5	13.9	85.8	25.3	12-31-58	Dec	....	d3.83	10.40	7.15	5.57				2
.....	M14, NYS	49.8																3
Issued under '52 debt adjustment plan	NYS	7.82	....	11.4	0.34	4.83	1.67	3-31-59	Jun	....	d0.04	1.44	3.13	1.47	c4 Mo Oct	1.15	1.58	4
Coupon due 1-1-59 paid 7-6-59	NYS	4.71	....	17.7	1.33	5.27	13.5	3-31-59	Jun	....	d3.17	1.10	1.39	d2.26	c4 Mo Oct	d3.53	d3.08	5
Issued under 52 debt adjustment plan	NYS	2.21	....	do			do				do							6
Interest not paid 6-1-59	NYS	1.95	....	do			do				do							7
do	NYS	0.60	....	do			do				do							8
.....	*H5, B59, H45*	8.19	....	13.4	4.71	38.9	20.3	11-1-58	Oct	1.67	d3.41	7.67	3.24	3.48				9
Gtd. prin., int. & SF by Colombia	NYS	4.34																10
Offer 120% 3s of 1978 for old bonds	*S57, G39*	4.94																10a
Conv. into common @$16	*H61, F3, G25*	5.00	....	9.96	3.08	13.6	6.54	1-31-59	Jan	....	5.66	6.05	6.12	4.90				10b
Interest paid since issuance	NYS	10.5	....	19.0	15.5	36.0	12.9	12-31-58	Dec	....	....	40.00	10.70	4.74				11
Oct. 1, '52 & subsequent int. not paid	NYS	1.30																11a
Conv to '75; $9.603 a shr to 12-1-60	*E17, H39*	0.82	....	[2]7.14	2.57	9.16	4.68	7-4-59	Dec	....	9.35	3.81	5.17	6.38	6 Mo Jul	....	7.49	12
Cv to mat, at $14 a sh to 10-1-64	*H74, B2, B37*	3.50	....	do			do		Dec		do							12a
Con't by Texas Utilities Co	*K5, B64, M57*	10.0	....	73.9	4.88	9.40	15.8	12-31-58	Dec	2.72	2.48	4.80	4.03	4.63	12 Mo Aug	4.40	4.46	13
do	*F29, W35, H23*	24.5	....	do			do		Dec		do							14
do	*S5, S130*	9.00	....	do			do		Dec		do							14a
do	*F31, W35, T17*	10.0	....	do			do		Dec		do							14b
do	*H6, P49, R35*	10.0	....	do			do		Dec		do							15
do	*E17, S73*	3.44	63.5	do			do		Dec		do							15a
do	*H6*, S5	7.00	do	do			do		Dec		do							16
Interest in default since Jan. 1, '39	*B59*, Z5, ASE	3.42																16a
Each $100 Deb conv into 3 com shrs	*G27, P49*, NYS	7.78	....	8.19	3.20	32.0	10.3	3-31-59	Mar	....	4.81	10.75	5.52	3.21				17
.....	*H6, B41*, NYS	28.9	....	107	2.84	14.2	25.6	6-30-59	Dec	2.61	2.98	5.79	5.55	4.91	12 Mo Jun	5.57	4.47	18
.....	*L27, G27*, NYS	8.00	....	do			do		Dec		do							19
.....	*L27, E3*, NYS	15.0	....	do			do		Dec		do							20
.....	*M35, H88*, NYS	15.0	....	do			do		Dec		do							21
.....	*B59, B37*, NYS	15.0	....	do			do		Dec		do							21a
.....	*E3, S5, E17*	25.0	....	do			do		Dec		do							21b
Conv into com at $17.35 to maturity	*L27*	0.34	....	17.6	2.83	38.4	15.7	10-31-58	Oct	....	4.99	4.71	2.74	2.16				21c
Cv into com at $24.19 to maturity	*L27*	5.00	....	do			do		Oct		do							22
Gtd. by B.&O.N.Y. Cen.&Penn. R.R.	*M35, K33*, NYS	1.01	....	1.01	0.13	0.28	0.14	12-31-58										23

—N.Y., N.J., Me.; also N.J. tr. fds: 2¾s, R.I. 2—Both N.J. tr. fds. and 3¼s N.H. 3—Me., N.J.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y. t.; also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—N.Y.; also N.J. tr. fds. 7—N.J. tr. fds. 8—Conn., Me., [ass., N.H., N.Y.; R. I. 9—N.J., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr Yield
1	•	Deere & Co. . . . . Deb 2¾s '65	Ao	A1	X	0	17	102 '45	†100⅝	†101	106½	92¼	94	87⅛	98¾	87¾	93	87¾	145	92		4.40	2.9
1a	•	do Deb 3⅛s '77	jJ	A1	X	0	17	99 '52	0.60	101⅛	103½	85	92	84	95	87	89¾	80¼	145	81		4.70	3.8
1b	•	do Sub Deb 4½s '83	fA	B1+	X	0	18	Exch'58	100	2¾'70	. . . .	. . . .	. . . .	. . . .	100¾	94½	101½	90	2245	95½		4.82	4.7
1c		DeJur-Amsco Corp. . . . Cv Sub Deb 6s '74	Jd	. . . .	. .	0	. .	100 '59	2½'61	†105	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	143	100	. . . . .	116	122	4.05	4.9
2	•	Del. & Hudson Co. . 1st & Ref Extd 4s '63	Mn	A	X	2	8	97⅓ '08	*100	*107½	108¼	28	98¼	90½	99⅛	95¾	99	95	579	96⅛		5.20	4.1
3		Delaware Lack. & West. . . Eq H 2½s to '64	Ms15	A	X	0	5	. . . '49	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	6.50	6.00	. . . .	. . .
4		do Eq I 2½s to '64	Ao	A	X	0	5	. . . '49	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	6.50	6.00	. . . .	. . .
5	•	do N.Y., Lack, & W., 1st Ref C 5s '73	Mn	B1	Y	0	. .	. . . . '45	*100	*105	105	73⅝	92	67	72	64⅞	72⅛	64	830	64½		9.70	7.7
6	•	do N.Y., Lack. & W., Inc 5s '93	May	C	Y	0	. .	. . . . '45	100	105	87	42¾	73⅞	48½	51	37½	53¼	42¼	113	43		flat	. . .
7	•	do Penn. Div. Ref CT A 5s '85	Mn	B	Y	0	. .	. . . . '50	100	101¾	100	78	86	60	64	53	66	55¼	124	57		9.49	8.7
8	•	do Penn. Div. Ref CT B 4½s '85	Mn	B	Y	0	. .	. . . . '50	100	101¾	87½	72	73	56	60	53	61	52⅞	140	55½		8.90	8.1
9	♦	do Lack. of N.J. Div. 1st A 4s '93	Mn	C1+	Y	0	. .	. . . . '45	100	105	81¼	49	66	44	56	42	56½	47	416	51⅛		8.30	7.8
10	♦	do Lack. of N.J. Div. Inc. 1st B 4s '93	May	C	Y	0	. .	. . . . '45	100	105	72	24	58¾	35	40	33	39⅝	33⅛	319	37		flat	. . .
11		do U.C. & S.V. Div. 1st 3-5s '92	Mn	C1+	Y	0	. .	. . . . '45	. . . . .	100	84½	52	71	48	48	40	48	43	. . . . .	43	36	. . . .	. . .
12	•	do Morris & Essex Div. CT 4-6s 2042	Mn	C1+	Y	0	. .	. . . . '45	100	105	100	47	92	61	64½	54	63½	53½	1039	58		. . . .	. . .
13		do Oswego & Syracuse Div. 1st 4-6s '93	Mn	C1+	Y	0	. .	. . . . .	100	105	94	54	81	55	57	48	54	50	. . . . .	52	55	. . . .	. . .
14		do Warren Div. 2nd 4-6s '92	Mn	C1+	Y	0	. .	. . . . .	100	105	93	51	81	55	57	48	54	50	. . . . .	52	55	. . . .	. . .
15	•	Delaware Pwr. & Light . . . 1st & CT 3s '73	aO	A1	X	0	3	106⅛ '43	†103.5	†104.1	109¾	88	88	77½	94	82	85	78	65	80		5.00	3.7
16	•	do 1st & CT 3⅛s '77	jD	A1	X	0	3	101⅜ '47	p	†102.79	106	101¼	No Sale		No Sale		No Sale		. . . . .	. . . .		. . . .	. . .
17	•	do 1st & CT 2⅞s '79	jJ	A1	X	0	3	102⅛ '49	m	†103.63	105	95	No Sale		No Sale		No Sale		. . . . .	. . . .		. . . .	. . .
17a	•	do 1st & CT 2¾s '80	mS	A1	X	0	3	100.4'50	n	†102.36	101¾	93⅞	84	84	79	79	No Sale		. . . . .	. . . .		. . . .	. . .
17b	•	do 1st & CT 3⅛s '84	Mn	A1	X	0	3	102½ '54	q	†104.52	. . . .	. . . .	No Sale		82½	82½	No Sale		. . . . .	. . . .		. . . .	. . .
18	•	do 1st & CT 3⅛s '85	jD	A1	X	0	3	102⅜ '55	u	†105.03	103¾	102¾	No Sale		No Sale		No Sale		. . . . .	. . . .		. . . .	. . .
18a	•	do 1st & CT 3⅜s '88	Jd	A1	X	0	3	100⅜ '58	r	†104.17	. . . .	. . . .	. . . .	. . . .	97¼	91⅜	93⅜	87	62	. . . . .		. . . .	. . .
18b	•	Denmark (Kingdom of) . . . . . Ext 5½s '74	aF	*B1+	X	0	. .	97½ '59	. . . . .	1'70	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	103¾	99	1368	101⅜		5.31	5.4
19	•	Denver & Rio Grande West 1st A 3s-4s '93	[6]Jj	A	X	0	11	Reorg '47	†103⅜	†103⅜	104¾	78	93⅛	82¼	97⅛	85⅛	91	81	93	82		5.12	4.8
20	•	do (Due 1/1) Gen Inc A 4½s 2018	Apr	B1+	X	0	. .	Reorg '47	*100	*100	103½	38½	91½	78	92½	84	90	79½	540	79½		flat	. . .
21	•	do Denver & Salt Lake Inc 3-4s '93	[6]Jj	A	X	0	15	Reorg '47	. . . . .	†103⅝	103	66½	94	82¼	95½	83	89	80	38	80		5.26	5.0
22		do Eq J 2s to '60	JD	A1+	X	0	2	. . . '45	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.00	4.75	. . . .	. . .
23		do Eq L 2½s to '62	mN	A1+	X	0	2	. . . '47	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.00	4.75	. . . .	. . .
24		do Eq M 2½s to '63	Mn	A1+	X	0	1	. . . '48	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.00	4.75	. . . .	. . .
25		do Eq N 2⅞s & O 2½s to '64	Ao	A1+	X	0	1	. . . '49	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.00	4.75	. . . .	. . .
26		do Eq R 2½s to '67	JD	A1+	X	0	12	. . . '52	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.00	4.75	. . . .	. . .
27		do Eq S 3⅛s & 3⅜s to '68	. . . .	A1+	X	0	. .	. . . . '53	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.00	4.75	. . . .	. . .

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganisation. d—Deficit. m—†101.92. n—†100.32. p—†101.32. q—†102.19. r—†100.44. u—†102.60. [1]Earned prior to contingent interest bonds. [2]Giving effect to new financing. [3]Preliminary. [4]Before depreciation. [5]Giving effect to recap. [6]Addtl. int. of 1% payable each April 1. [7]Maximum issuable re-exch. offer.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	S.F.: $800,000 annually	*H19, B64*, NYS	13.4	....	117	13.5	428	98.1	10-31-58	Oct	....	10.34	10.03	12.27	12.01				1
a	S.F. to retire 75% prior to maturity	*H19, K33*, NYS	50.0	....	do			do		Oct		do							1a
b	S.F.: $2,700,000 each Aug. 1, '65-82	NYS	53.7	63.4	do			do		Oct		do							1b
c	Cv into Cl A to '66; at $10 to 6-1-61	*B127, B3, C95*	1.00	....	1.00	0.74	4.64	2.41	12-31-58	Dec	....	....	12.31	20.09	17.68				1c
	Paid 10% principal 11/1/43	*K33*, B72, NYS	17.5	11.2	46.0	13.3	20.2	5.02	6-30-59	Dec	0.12	0.59	4.80	4.55	2.39	8 Mo Aug	2.51	4.20	2
	Issued under Philadelphia plan	*H5, P49, B41*	1.39	....	124	15.8	25.4	9.49	6-30-59	Dec	0.61	0.49	2.26	1.20	0.22	8 Mo Aug	0.06	0.10	3
	do	*H5, P49, O3*	1.26	....	do			do				do							4
	Issued under plan of merger	S5, A4, NYS	5.07	....	do			do				do							5
	Pd. 5% cont. int. since issuance	P24, L3, NYS	2.28	25.8	do			do				do							6
	.....	NYS	2.30	4.11	do			do				do							7
	.....	NYS	2.62	do	do			do				do							8
	.....	A4, C105, ASE	6.27	....	do			do				do							9
	No cont. int. 5-1-59; pd. 4% '50-58	do	2.02	....	do			do				do							10
	No cont. int. 5-1-59; pd. 2% '48-'58	L3, A4, P2	2.19	....	do			do				do							11
	No cont. int. 5-1-59; pd. 2% '47-'58	S5, A4, NYS	9.57	....	do			do				do							12
	No cont. int. 5-1-59; pd. 2% '52-'58	A4, V1	0.82	....	do			do				do							13
	No cont. int. 5-1-59; pd. 2% '48-'58	A4, F67, B127	0.98	....	do			do				do							14
	.....	*F31, G27*, NYS	15.0	....	[2]92.0	5.16	14.2	6.62	12-31-58	Dec	2.89	a2.25	4.36	5.12	4.21	12 Mo Jun	4.46	3.82	15
	.....	*S73, W35*, NYS	10.0	....	do			do		Dec		do							16
	.....	*L27, B59*, NYS	10.0	....	do			do		Dec		do							17
a	.....	*H5, O3*, NYS	12.0	....	do			do		Dec		do							17a
b	.....	*K33, S5*, NYS	10.0	....	do			do		Dec		do							17b
	.....	*M57, K7*, NYS	10.0	....	do			do		Dec		do							18
a	.....	*E3, M57*, NYS	25.0	....	do			do		Dec		do							18a
b	.....	*K33, S82*, NYS	20.0																18b
	Paying full 1% contingent interest	NYS	26.2	....	85.2	30.9	44.6	18.5	6-30-59	Dec	....	[1]Def	[1]41%	[1]44%	[1]36%	8 Mo Aug	5.20	5.33	19
	Paying full 4½% interest each April 1	NYS	26.0	....	do			do		Dec	....	[1]Def	52%	55%	44%				20
	Paying full 1% contingent interest	NYS	7.18	....	do			do				do							21
	.....	*H5, S5*	0.35	....	do			do		Dec	....	b0.47	7.91	8.13	6.62	3 Mo Mar	4.98	5.36	22
	.....	*S5, D37, S130*	0.59	....	do			do				do							23
	.....	*H19, L37*	1.36	....	do			do				do							24
	.....	*S5, D37, U7*	3.43	....	do			do				do							25
	.....	do	2.52	....	do			do				do							26
	.....	do	4.18	....	do			do				do							27

1—Conn., N.Y., Me., Mass. 2—Conn., N.Y., Me., Mass., N.J.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y., R.I., Vt.; also N.J. tr. fds. 5—Conn., Me., N.Y., N.J.; also N.J. tr. fds. 7—N.Y. 8—Me., Mass., N.H., N.Y. 11—Me., R.I. 13—Conn., Mass., N.Y. 15—Me. 17—N.Y., N.J., Me., R.I.; also N.J. tr. fds. 18—N.J.; also N.J. tr. fds.

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1		Des Moines Trans. (Due 1-15) Inc 5s '74	jm	.....	..	0	..	Exch'54	.....	100	45	27	38½	25	33	27	38	30	.....	38	40	flat	..
2	•	Detroit Edison Co.....Gen Ref H 3s '70	jD	A1	X	0	7	107¼ '40	.....	104	110¼	91	95	84	98⅛	89	90⅜	82¼	905	85½		4.70	3.
3	•	do Gen Ref I 2⅞s '82	mS	A1	X	0	7	101⅛ '47	j	†102.48	108⅜	81	87	76	86⅝	75	78⅛	69	159	72¾		4.70	3.
4	•	do Gen & Ref J 2⅜s '85	Ms	A1	X	0	7	102¼ '50	.....	†103.69	101¾	81	84	79	86	76¼	78¼	70⅞	23	71		4.69	3.
4a	•	do Gen & Ref K 3⅜s '76	mN15	A1	X	0	7	101⅜ '51	.....	†103.40	105⅝	94½	95	86	97	87¼	89⅝	83½	219	87½		4.42	3.
5	•	do Gen & Ref N 2⅞s '84	Ms15	A1	X	0	7	99½ '54	.....	†101.87	98¼	84	86½	75½	88½	77¾	80	72½	100	73		4.70	3.
5a	•	do Gen & Ref O 3½s '80	Mn15	A1	X	0	7	100 '55	.....	†102.50	101¾	91¾	93⅜	84	96⅛	82½	86⅛	78¾	269	80		4.77	4.
6	•	do Cv Deb 3½s '69	Fa	A	X	0	9	100 '54	.....	†102¾	312	109¼	160	145½	164	152½	176½	167	22	169		....	1.
6a	•	do Cv Deb 3⅜s '71	mS14	A	X	0	9	100 '56	.....	†102¾	115½	107½	128⅜	109	137⅛	117¾	153	134⅛	2559	138		0.75	2.
7	•	Detroit & Mackinac Ry.....1st 4s '95	Jd	C1+	Y	2	..	.....	.....	NC	82	26	75	60	64⅛	60	67	64⅛	16	67		6.35	5.
8	•	do Gen 4s '95	Jd	C1	Z	2	..	.....	.....	*100	80½	15⅞	78	70	62⅝	61	66⅝	66⅜	2	66⅜	....	6.39	6.
8a		Detroit Steel Corp.....1st SF 4⅞s '70	aO	B1+	X	0	15	98¾ '55	100	†102.86	98¾	93½	97	88	96	90	96	94	.....	94	96	5.35	5.
9	•	Detroit Term. & Tunnel.....1st 4½s '61	Mn	A	X	2	3	102 '11	.....	NC	120½	80½	102	92	100½	95⅛	100½	97⅞	904	98		5.90	4.
10	•	Detroit, Tol. & Ironton.....1st B 2⅞s '76	Ms	A	X	0	8	101 '46	101⅞	103⅜	98½	76	85	76	76	75	75	70½	49	66½	....	5.90	4.
11		Detroit & Toledo Shore Line 1st A 3½s '82	jD	A1	X	0	4	101 '52	100	†102½	100½	85	89	75	89	83	86	78	.....	78	....	4.85	4.
12		Devoe & Raynolds Co.....SF Deb 2⅞s '65	aO	A	X	0	..	100⅜ '45	100⅜	101⅛	104⅛	88	93	85	94	86	93	89	.....	90½	92	4.75	3.
13		Diamond Alkali Co.....Deb 3⅜s '78	Fa	A	X	0	6	101½ '53	q	†102¾	104⅛	93	94	88	95	87	89	85	.....	85	88	4.30	3.
13a	•	Diamond Gardner Corp...SF Deb 4s '83	Ao	A	X	0	3	100 '58	0'63	105	....	....	....	....	....	....	102½	96½	97	90⅜	20	....	90	4.70	4.
13b		Diamond State Tel.....Deb 4⅜s '94	Ao	A1+	X	0	11	102⅝ '59	....	107.597	....	....	....	....	....	....	....	....	102	100½	.....	101	101½	4.68	4.
13c		Dixon Chem. & Research.....1st 6s '75	Ao	.....	..	0	..	....	'55	102½	105	86	75	82	75	79	72	83	80	.....	83	....	7.90	7.
13d		Dixon Chem. Industries.....Units	.....	.....	..	0	..	100 '58	0'64	6'63	....	....	....	....	....	....	100	89	112½	100	.....	102	106	....	..
14		Dominion Dairies, Ltd.....1st A 4s '66	Jd	.....	..	0	..	101 '46	100	102	94	78	81	72	83	73	90	82	.....	85	....	Can.	Pr
15		Dominion Stores Ltd...SF Deb B 4½s '75	Mn	.....	..	0	..	100 '55	†101.2	†103.2	99½	86½	87½	81½	92¼	87	94	85	.....	85	87	Can.	Pr
16		Donnelley (R.R.) & Sons....Deb 3¾s '78	Mn15	A	X	0	10	98⅜ '58	100	103½	....	....	....	....	100⅜	91	93	88	.....	88	91	4.46	4.
17	•	Douglas Aircraft.....SF Deb 5s '78	Ao	B1+	X	0	15	100 '58	100	106	....	....	....	....	103½	97	105	93	2168	93		5.48	5.
18	•	do Cv Sub Deb 4s '77	Fa	B1	Y	0	15	101½ '57	0'67	†104¾	....	....	108⅜	86½	99¾	90½	96½	80⅜	6441	80⅝		5.73	4.
19	•	Dow Chemical Co.....Deb 2.35s '61	mN	A1+	X	0	2	100 '46	100	†100⅛	104⅛	93	95½	91	99¼	94	96⅛	94½	417	95½		7.05	2.
20	•	do Cv Sub Deb 3s '82	jJ	A1	X	0	12	101½ '52	.....	†103¾	177½	94⅜	147⅞	113¼	174¼	119	208¾	168	4153	194		....	1.
21	•	Dresser Industries...Cv Sub Deb 4⅛s '77	Ms	B1+	X	0	15	100 '57	0'68	†104⅛	....	....	115	94½	111	100¼	116½	87	4334	94⅛		4.60	4.
22		Duke Power Co.....1st & Ref 2⅞s '79	Fa	A1+	X	0	1	101¼ '48	m	†102.83	105¼	84	87	79	90	82	82	77½	.....	....	80¾	4.33	3.
23		do 1st & Ref 3⅛s '81	Ao	A1+	X	0	1	101⅞ '51	k	†103.57	105	89	93	83	94	86	85½	79½	.....	81½	....	4.75	3.
24		do 1st & Ref 3s '75	Jj	A1+	X	0	1	100⅜ '55	e	†103.17	101½	88	91½	81	93	85½	86	81	.....	81	....	4.70	3.
25		do 1st & Ref 3⅛s '86	Mn	A1+	X	0	1	102¼ '56	r	†104.77	103	96	98	86	101	89½	90	83¾	.....	....	86	4.53	4.
26		do SF Deb 4⅞s '82	mS	A1	X	0	9	102 '57	g	108.38	....	....	107	99	109	104⅛	105½	99	.....	....	100	4.88	4.

*On interest dates, †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. e—†100.67. f—†102.51. g—101.87, beginning 9-1-62. j—†100.85. k—†101.58. m—†100.99. q—†101.0 r—†102.18. [1]Giving effect to recent calls. [2]Giving effect to new financing. [6]Years ended Oct. 31st. [7]8 months ended June 30. [8]Dealings suspended Dec., 1941 [9]Maximum amount issuable. [10]Now separately transferable.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Paid ½% int. 5-1-59, ¾% 11-1-59	B67, S79, S140	3.04	....	3.12	0.17	0.29	0.36	12-31-58	Dec	....	Def	3.8%	2.3%	1.3%				1
2	.....	C53, F37, NYS	50.0	....	465	7.60	59.4	92.2	12-31-58	Dec	1.82	2.31	3.48	4.04	3.40	12 Mo Sep	3.34	3.61	2
3	.....	*C53, B64,* NYS	60.0	....	do			do				do							3
4	.....	*F29, B37,* NYS	35.0	....	do			do				do							4
4a	.....	*K33, B64,* NYS	40.0	....	do			do				do							4a
5	.....	*F31, D37,* NYS	40.0	....	do			do				do							5
5a	.....	*F31, H6,* NYS	60.0	....	do			do				do							5a
6	Conv. into com at $25 to 8-1-68	NYS	0.74	379	do			do				do							6
6a	Conv. into com at $30.77 to 4-1-71	NYS	16.8	do	do			do				do							6a
7	Interest paid regularly	H57, R25, NYS	0.63	....	1.90	0.34	0.81	0.47	12-31-58	Dec	0.33	d0.59	7.10	5.05	4.07				7
8	.....	A4, F67, NYS	0.36	0.63	do			do		Dec		do							8
8a	.....	*H6, B37, A14*	22.0	....	22.0	6.48	35.6	8.15	12-31-58	Dec	....	1.41	6.43	3.10	1.90				8a
9	Gtd. p. & i. by Michigan Cent. R.R.	*M83, N1,* NYS	18.0	....	18.0	See New York Central R.R.				lessor of Michigan Central R.R.									9
10	Cont by Pennroad Corp.	*S73, W35,* NYS	8.60	....	14.1	3.94	7.31	3.26	12-31-58	Dec	0.64	1.46	10.55	12.52	6.64				10
11	Gtd. by Gr. Tr. West & N.Y.C.&St. L.	*K5, R34*	2.85	....	4.00	1.33	2.32	1.99	12-31-58	Dec	3.14	3.14	7.23	5.01	3.09				11
12	Sub of Merritt-Chapman & Scott	*S73, L23, E3*	1.64	....	58.9	See Merritt-Chapman & Scott													12
13	SF to retire 65% prior to maturity	*F31, G27, H19*	14.2	....	30.4	6.03	40.5	20.1	12-31-58	Dec	....	7.89	10.70	7.62	6.25				13
13a	Now Diamond National Corp.	*B64, F31,* NYS	25.0	....	35.4	11.4	67.1	16.7	6-30-59	Dec	....	19.22	35.95	15.59	7.54				13a
13b	.....	*M67, P2, F2*	5.00	....	8.00	0.39	3.23	5.28	12-31-58	Dec	....	12.16	30.36	15.95	20.21				13b
13c	.....	*L23, B101*	1.97	....	1.97	0.24	0.89	0.52	12-31-58	Dec	....	....	0.35	2.17	0.63	6 Mo Jun	....	3.70	13c
13d	[10]Units: $100 Sub Deb 6s '78 & 4 Com	*H19*	5.90	....	10.4	0.45	1.94	0.13	8-31-58										13d
14	Int. payable in Canadian funds	*N3*	1.96	....	1.96	1.08	3.90	3.29	3-31-59	Mar	0.42	d0.12	2.05	3.71	7.59				14
15	Prin. & int. pay. in Can. funds	*N3*	9.37	....	19.7	11.4	39.2	18.2	3-21-59	Mar	....	....	8.28	7.11	7.48				15
16	.....	*H19, F31, E3*	14.6	....	14.9	29.8	50.7	9.45	12-31-58	Dec	....	....	....	....	....				16
17	Not ref. to 4-1-63 at lower int.	*M67, K33,* NYS	60.0	....	87.9	37.5	366	206	8-31-59	Nov	....	....	....	14.73	3.37	9 Mo Aug	4.29	d1.57	17
18	Cv into com at $95 at maturity	*M67, K33,* NYS	27.9	60.0	do			do				do							18
19	.....	*S8, B65,* NYS	14.9	....	172	46.4	299	169	5-31-59	May	....	4.15	11.71	10.89	5.25	Fiscal year 1959		7.38	19
20	Conv into com at $43.44 thru 7-1-62	*S82, F31,* NYS	52.5	....	do			do		May		do							20
21	Cv into com to 3-1-67 at $55	*B64,* NYS	20.0	....	50.7	21.7	121.4	29.8	10-31-58	Oct	....	18.72	22.52	11.95	5.10				21
22	.....	*H5, B41, D19*	40.0	....	235	8.26	33.6	28.5	12-31-58	Dec	....	4.20	4.57	4.85	4.54	12 Mo Jun	4.44	4.75	22
23	.....	*K33, M85, B37*	35.0	....	do			do		Dec		do							23
24	.....	*F31, S5, W23*	40.0	....	do			do		Dec		do							24
25	.....	*F31*	30.0	....	do			do		Dec		do							25
26	SF: $1,250,000 each Sept. 1, 1962-81	*H6, L3, M57*	50.0	185	do			do		Dec		do							26

1—Conn., N.J., N.Y., N.H., Me., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I. 3—N.Y., Conn., Minn., R.I.; also N.J. tr. fds.
4—Conn., 6—N.J.; also N.J. tr. fds. 7—Conn., N.J., Minn., Wash., Vt., N.Y., Mass., N.H., Me., R.I.; also N.J. tr. fds.
8—Me., N.Y. 9—N.H., N.Y.; also N.J. tr. fds. 10—N.H., R.I.; also N.J. tr. fds. 11—Conn., Me., N.Y., 12—Me. 15—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Cur Yiel
1		Duluth, Missabe & I. 1st 2.45-2½s '60-'62	aO	A1	X	0	12	100 '46	.....	Var.	98	96	91⅛	89	97	97	....	....	.....	.....	Var.	...
2		Duluth S. Sh. & Atlantic...Inc A 4s '95	May	.....	..	0	..	... '49	.....	100	82	35	86	80	85	83	85	75	.....	85	flat	...
3		*Duquesne Light Co.....1st 2⅞s '77	fA	A1+	X	0	4	101½ '47	k	†102.48	104	83⅜	88½	78⅝	90¾	79	81¾	75¾	428	77⅝	4.59	3.5
4	•	do 1st 2⅝s '79	aO	A1+	X	0	4	100⅓ '49	s	†102.31	101	91	83	77	85½	85½	75½	73	29	.....	....	...
5	•	do 1st 2⅛s '80	fA	A1+	X	0	4	102⅜ '50	t	†103.71	102¼	86	85½	82½	No Sale		No Sale		.....	.....	....	...
5a	•	do 1st 3⅛s '82	mS	A1+	X	0	4	102½ '52	u	†104.12	105½	102⅜	91½	91½	No Sale		No Sale		.....	.....	....	...
6	•	do 1st 3⅛s '83	mS	A1+	X	0	4	101⅞ '53	m	†104.31	107	99¼	93⅜	91⅝	97½	94⅝	No Sale		.....	.....	....	...
7	•	do 1st 3⅛s '84	jJ	A1+	X	0	4	102½ '54	n	†104.53	103½	103	No Sale		No Sale		No Sale		.....	.....	....	...
7a	•	do 1st 3⅛s '86	Ao	A1+	X	0	4	101¾ '56	r	†104.38	....	....	No Sale		95	95	81¾	81¾	5	81¾	4.70	4.2
8	•	do 1st 3⅜s '88	Ao	A1+	X	0	4	100⅛ '58	v	†103.80	....	....	....	....	....	....	100	91	93¼	84½	167	84½	4.72	4.4
8a	•	do 1st 4¼s '89	Ms	A1+	X	0	4	100 '59	100	†104.25	....	....	....	....	....	....	....	....	101¼	88½	91	91	4.81	4.6
9		Duriron Company...Cv Sub Deb 4¼s '75	Jd	.....	..	0	..	100 '55	100⅞	†102½	119	98	146	108	114	100	130½	121	.....	121	2.56	3.9
10		East Kootenay Power.....1st A 3½s '67	Mn	.....	..	0	..	100 '47	.....	101	▲100	80	87½	83½	90	84	90½	85½	.....	85½....	Can.	Pric
11		E. Tenn. Natural Gas.....Cv Deb 5s '68	Mn	B1	Y	0	..	100 '53	.....	†104	108	93	98½	90	118	95	121	102	.....	111¼....	3.60	4.4
12		Eastern Corp.....Cv Sub Deb 4½s '81	Mn15	B1	Y	0	..	100 '56	0'66	104½	104	85	90	68	130	67	201½	144	.....	164	1.15	2.7
13		*Eastern Gas & Fuel Assoc. 1st CT 3¾s '65	jJ	B1+	X	0	..	102½ '45	p	†101.37	107¾	90¾	94	89	97	90⅜	94⅝	90	178	91	5.35	3.8
14		do 1st CT 3¾s '74	Ms	B1+	X	0	..	102½ '49	q	†103.19	104	91	94	92	96	90	93	90	.....	92½....	4.47	4.0
15		Eastern Lt. & Pr. Co..1st SF CT A 4s '65	Jj2	B1	Y	0	..	99¾ '39	.....	†101	102	80	92	92	94	91	92	91½	.....	92	5.75	4.3
15a		*Eastern Stainless Steel..Cv Sub Deb 5s '73	mN15	B1+	X	0	13	100 '58	100	105	....	....	....	....	....	....	127⅓	116½	134¼	95	3292	114¼	3.69	4.3
16		Eastern Utilities Associates...CT 3⅜s '79	Jd	B1+	X	0	..	102½ '54	102⅝	†105½	104	90	92¼	77	91	83	90	79¾	.....	79¾....	5.27	4.5
17		Economic Invest. Tr.....1st CT B 3s '64	Jj	.....	..	0	..	97 '46	.....	†100⅓	94	86	89	85	89	85	89	87½	.....	88	Can.	Pric
17a		Eddy (E.B.) Co.....1st SF 4s '74	aO	.....	..	0	..	100 '54	100⅞	x100	99½	80½	83	80	87	83	84	79	.....	79	Can.	Pric
18		*Edison El. Illum. of N.Y..1st Con. 5s '95	jJ	A1+	X	2	6	.....	.....	NC	175	128¼	130	106	112	104	112	105	19	105	4.71	4.7
18a		810 S. Spring Bldg. (LA)...[10]Inc 3-5s '61	jj	.....	..	0	..	... '36	.....	100	100	32	98	82	90	85	91	85	.....	91	flat	...
19		*Elgin, Joliet & Eastern Ry..1st A 3¼s '70	Ms	A1	X	0	8	101½ '40	102	102	107	90	89	88	90½	87⅛	91½	84	64	84	5.15	3.8
20		Elizabeth & Trenton RR.....1st 5s '62	Ao	A1	X	0	10	98 '12	.....	NC	128	99½	105	100	103	100½	103	98½	.....	99¾....	5.10	5.0
21		Elmira & Williamsport RR...Inc 5s 2862	aO	A	X	0	..	.....	.....	NC	115	85	96	90	90	81	85½	84	.....	84	....	5.9
22		El Paso Elec. Co. (Tex.).....1st 2¾s '76	aO	A1	X	0	1	100⅛ '46	100⅝	†102	103½	85	83	75	86	80½	81⅓	76½	.....	76½....	4.81	3.6
23		do 1st 2½s '80	jD	A1	X	0	1	102⅜ '51	f	†103.70	97	83	85	76	86	80	80	75½	.....	76½....	4.65	3.7
24		do 1st 3⅛s '84	Ms	A1	X	0	1	102⅓ '54	g	†104.95	102½	85	86½	78	87½	81½	82	75½	.....	77⅛....	4.69	4.0
25		do 1st 4¼s '88	jJ	A1	X	0	1	102⅝ '58	h	†106.65	....	....	....	....	98	97½	98⅓	89½	.....	89½....	4.94	4.7
25a		do 1st 5⅛s '89	Mn	A1	X	0	1	102⅞ '59	z	†107.85	....	....	....	....	....	....	102⅝	101½	.....	....103½	4.92	4.9
26		do Deb 4½s '78	jJ	A	X	0	2	102 '58	j	†106.20	....	....	....	....	99¼	98	98	96	.....	96¼....	4.80	4.6

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. f—†101.85. g—†102.20. h—†102.55. j—†101.95. k—†100.86. m—†101.70. n—†102.13. p—†100.81. q—†101.73. r—101.7 on Oct. 1. s—†100.53. t—†101.93. u—†102.19. v—†100.18. x—Plus ¼% for each year from redemption date to maturity. z—†102.75. [2]Giving effect to new financing. [4]Before depreciation [7]Conv to 5-15-81, into 0.8 com & 1 $1.20 pfd; at $35.28 to 5-15-61. [9]Due Jan. 1. [10]Due Jan 1; extended from 6-1-45.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Due $1,200,000 each Oct. 1st	*M85, B64, F31*	3.60	....	23.9	2.03	7.57	10.7	12-31-58	Dec	d0.72	1.34	17.74	32.20	5.91				1
Pd. 4% int. 5-1-59; arrears 1.24%	S127, S13	4.72	....	6.98	Subsidiary, Canadian Pacific				Ry.									2
.....	*F29, E3*, NYS	74.3	....	187	2.42	27.5	29.3	6-30-59	Dec	4.08	4.08	6.74	6.56	6.07	12 Mo Jun	7.15	5.32	3
.....	*K33, U7*, NYS	14.9	....	do			do		Dec		do							4
.....	*D37, E17*, NYS	11.9	....	do			do		Dec		do							5
.....	*K33, U7*, NYS	13.9	....	do			do		Dec		do							5a
.....	*H5, D19*, NYS	11.9	....	do			do		Dec		do							6
.....	*H6, D19*, NYS	15.8	....	do			do		Dec		do							7
.....	*F31, K7*, NYS	19.8	....	do			do		Dec		do							7a
.....	*W35, B41*, NYS	14.9	....	do			do		Dec		do							8
.....	*K33, E3*, NYS	10.0	....	do			do		Dec		do							8a
Conv into common at $16.66 a share	*L23*	0.51	....	2.00	2.90	6.96	1.31	12-31-58	Dec	....	6.37	7.86	8.42	8.18				9
Prin. & int. payable in Canadian funds	*N3*, K8	1.52	....	2.65	0.80	1.00	0.16	3-31-59	Mar	0.96	0.98	2.30	2.15	2.10				10
Conv thru 4-30-68; 1 share per $10	*W35, M91, E17*	1.58	11.0	12.6	1.42	3.81	4.14	12-31-58	Dec	....	0.74	2.61	2.70	2.98	12 Mo Jun	2.89	3.05	11
[7]Now Standard Packaging Corp....	*W35, H81, K7*	4.09	....	16.8	3.97	26.5	7.22	12-31-58	Dec	....	....	....	....	....				12
.....	*B64*, NYS	28.8	....	56.0	8.52	50.4	18.4	12-31-58	Dec	1.73	1.08	6.89	8.39	3.60	6 Mo Jun	4.48	3.89	13
.....	*H5, B37, D19*	9.12	....	do			do		Dec		do							14
Prin. & int. pay. in Canadian funds	*P39*, K8, H32	0.87	....	1.60	0.05	0.36	0.42	12-31-58	Dec	....	3.72	5.09	5.23	4.98				15
Conv into com stk at $27 a share	*H81, E3*, NYS	5.12	....	5.12	5.33	25.7	7.59	12-31-58	Dec	....	....	15.65	7.74	11.72				15a
.....	*H6, B64, D19*	6.89	....	49.8	8.29	16.7	18.5	6-30-59	Dec	....	2.50	2.64	2.59	2.81				16
Prin. & int. pay. in Canadian funds	W35	2.00	....	2.94	....	....	....	.....	Dec	....	2.44	4.16	3.72	3.51	12 Mo Feb	2.60	2.94	17
Subsidiary of Eddy Paper Co.		7.50	....	22.7	....	....	....	.....	Dec	....	....	....	....	....				17a
Assumed by Consolidated Ed. of NY.	H19, F67, NYS	1.44	....	[2]1029	See Consolidated Edison Co.				of N.Y.									18
Full 5% interest paid since 7-1-45	H68, D47, T20	0.46	....	0.46	....	....	....	.....	May	....	[4]2.0%	[4]10%	[4]11%	[4]13%	Fiscal year 1959	[4]15%		18a
Controlled by U.S. Steel Corp.	*M85, H49*, NYS	13.8	....	13.8	17.7	21.7	17.8	12-31-58	Dec	d0.58	1.2	11.00	10.85	6.98				19
Assumed by Pub. Serv. El. & Gas	F67, P31	0.32	....	[2]671	See Pub. Serv. El & Gas Co.													20
Int. gtd. under lease to Penn. R.R.	M37, P31, Y3	0.55	....	1.51	Leased to Pennsylvania R.R.				Co.									21
.....	*H5, O3, Y1*	6.00	....	30.4	6.35	8.48	2.65	6-30-59	Dec	1.46	1.51	6.79	6.82	6.06	12 Mo Aug	6.58	5.22	22
.....	*S119, B64, F29*	4.50	....	do			do		Dec		do							23
.....	*M67, H81, P2*	5.00	....	do			do		Dec		do							24
.....	*M57, P2, W51*	6.50	....	do			do		Dec		do							25
.....	*S119, B64*	3.50	....	do			do		Dec		do							25a
.....	*S119, F31*	3.00	25.5	do			do		Dec		do							26

1—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H. 4—N.H., Conn., N.J., N.Y., Mass., Minn., Wash., Vt., Me.; R. I., also N.J. tr. fds.
6—Conn., Me., N.Y., N.J., N.H., Minn., Wash., Vt., R.I., also N.J. tr. fds. 8—Conn., Me., Mass., N.Y., N.H., R.I., also N.J. tr. fds. 10—Mass., Me.
12—Conn., N.J., Minn., Mass., N.Y., Wash., N.H., R.I., also N.J. tr. fds. 13—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr Yield
1		El Paso Natural Gas.....Cv Deb 5¼s '77	mS	B1+	X	0	2	100 '57	0'68	†104.65	....	....	106½	100½	119½	106¾	121	100½	.....	109½ 112½	4.29	4.67
2	•	El Paso & So. West. RR....1st Ref 5s '65	Ao	A	X	2	17	.....	.....	NC	127¾	50	103⅞	97	105	99¾	102½	99¾	143	99¾	5.04	5.01
3	•	do Stpd 1st Ref 5s '65	Ao	A	X	0	17	.....	.....	NC	124½	53	102	99	103	100	101	100½	11	99¾ 100⅜	4.92	4.98
4	•	El Salvador (Repub.)... Ext 3½s '76	Jj	.....	Q	0	..	... '46	*100	*100	85⅞	39⅞	75½	72½	85	76⅛	86¼	82	36	85½	4.73	4.09
5	•	do Ext 3s '76	Jj	.....	Q	0	..	... '46	*100	*100	80	36	74	70	77⅜	73	80⅛	77⅜	9	80½	4.70	3.73
6		Emerson El. Mfg.....Cv Sub Deb 5½s '77	jJ15	B1	..	0	..	100 '57	0'62	†105.2	....	....	105½	95	164	100	218	159⅓	.....	194	....	2.8
6a		Empire District Electric.....1st 3½s '69	mS	B1+	X	0	3	106⅜ '44	‡103.5	†104.8	109½	91	94	86	92	89	92	84	.....	85	5.31	4.13
6b	•	Energy Supply Schwaben....Adj 5½s '73	Jd	.....	..	0	..	... '56	.....	.....	....	....	No Sale		88⅞	88⅞	96	96	2	.....	....	....
7		Equitable Gas Co.....1st 3¼s '73	Jj	A	X	0	18	100⅜ '48	j	†102.08	116	89	90½	83	94½	87	91½	83½	.....	83½	4.89	3.89
8		do SF Deb 3⅜s '70	Ms	B1+	X	0	..	104½ '50	k	†102.55	104½	90	93	83	95	87	92	87	.....	87½	4.85	3.85
9	•	Erie RR.....(Ohio Div.) 1st 3½s '71	mS	A	X	0	13	102½ '41	102¾	102¾	107	93⅜	88	87¼	87¼	87¼	87¼	80	22	79 85	4.91	3.83
10		do Eq 2⅜s to '65	JJ15	A1	X	0	5	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	....
11		do Eq 2⅜s to '61	JJ15	A1	X	0	3	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	....
12		do Three 1952 Series Eq to '62	.....	A1	X	0	10	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	....
13		do Eq 3s to '69	Jj15	A1	X	0	7	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....	....
13a	•	do 1st Con F 3⅜s '90	Jj	B1+	X	0	19	100⅜ '45	102¼	104½	106	76	75⅝	65	65	59½	62½	55½	56	56	6.39	5.59
13b	•	do 1st Con G 3½s 2000	Jj	B1+	X	0	19	100⅜ '45	102¼	104½	106	75	73	62	65	61	61½	54	28	50½ 59	5.72	5.28
13c	•	do 1st Con E 3½s '64	aO	B1+	X	0	19	100 '44	†101⅞	†101⅞	106⅜	97	91	82	85	80	88⅛	85½	9	88⅛	6.05	3.66
14	•	do (due 1/1) Gen Cv Inc A 4½s 2015	Apr	B	Y	0	8	... '41	100	103	103¼	45¼	72¼	45	55	44⅛	59⅞	49½	3865	50½	....	8.9
15	•	do (due 1/1) Inc Deb 5s 2020	ao	C1+	Y	0	..	Exch'55	100	100	84	66	74	37	57¼	41⅜	62¼	49	4425	50	flat	....
16	•	Estonia (Republic of).....7s '67	jJ	.....	Q	0	..	101 '54	*100	*100	100¾	6⅛	18⅛	15½	15⅝	15½	15⅞	15⅞	1	15⅞	def.	1/4
17		Fairbanks, Morse & Co.....Deb 2¾s '67	Mn	B1+	X	0	2	100 '47	100½	101	100½	85	89	80	89	84	96	84	.....	88½	4.60	3.13
17a		do Cv Sub Deb 5¾s '72	Jd	B1	Y	0	2	100 '57	100	†104½	....	....	90⅓	80	93	80	98½	93	.....	 99	5.86	5.81
18		Fall River Elec. Lt. Co..1st & CT 3⅜s '83	Jj	A	X	0	6	102¼ '53	†102¼	†104⅜	105½	94	93	83	98	93	93	82	.....	83	4.97	4.53
18a		do 1st & CT 4⅜s '88	Ao	A	X	0	6	102⅜ '58	m	†106.30	....	....	....	....	101	101	95	93	.....	.... 94½	4.71	4.63
19	•	Fansteel Metallurgical Cv Sub Deb 4¾s '76	aO	B1	X	0	..	102 '56	0'67	†105.55	115⅞	109	133	103	125	112½	157	126	1042	154	1.23	3.00
20		Fashion Park, Inc....(Due 9/1) Deb 5s '63	mn30	.....	..	0	..	... '43	.....	†105	98	50	67	60	65	60	68	63½	.....	67½	flat	....
20a		Fedders Corp.....ww Sub Deb 5½s '79	Mn	B1	Y	0	..	100 '59	100	5'64	....	....	....	....	....	....	108	100	.....	102 105	5.10	5.24
21		Federal Coal Co.....Inc Deb 5s '69	jD	.....	Z	0	..	... '19	.....	100	70	18	68	60	68	65	75	67	.....	70	flat	....
22		Federal Elec. Products ww Inc Deb 6s '68	Mn	.....	..	0	..	100 '53	†101½	†102	170	98	195	136	197	140	207	199⅝	.....	200	....	3.00
23		Ferro Corp.....Cv Sub Deb 3⅝s '75	jJ	B1+	Y	0	2	100 '55	100	†102	108	86	92	70	88	71½	111	90	.....	106 113	2.65	3.29

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed chrgs. after reorg. j—†100.57. k—†102.55. m—†102.10. q—Paid 5% int. 5-31-57; clearing arrears. [1]Combined times earned of constituent companies. [2]Giving effect to new financing. [3]Per $1,000 deb., common price increases $1 yearly. [4]Before depreciation. [5]Represents dollar portion. [6]Preliminary. [9]Includes series C. 2—N.J. tr. fds.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv into com at $35 thru 8-31-67	*W35, S119, F31*	60.0	434	894	55.1	130	170	6-30-59	Dec	....	1.96	2.85	2.20	1.96	6 Mo Jun	2.05	1.81	1
2	Cont. by Southern Pac. Co.	A4, F67, NYS	11.4	....	18.4	Leased to Southern Pacific Co.													2
3	Stamped non-pyt. of Fed. Inc. Tax	A4, B65, NYS	7.07	....	do			do											3
4	Issued pursuant to 1946 exch. offer	M14, K4, NYS	1.91																4
5	do	do	0.69																5
6	Conv to maturity at $28.91 a com shr	*S82, V1*	2.79	....	8.91	4.17	32.3	14.0	9-30-58	Sep	....	4.29	5.67	4.82	4.34				6
6a	.....	*H19, F31,* C53	8.32	....	23.2	2.45	4.47	2.27	6-30-59	Dec	....	2.46	3.54	3.20	3.25	12 Mo Jun	3.04	3.49	6a
6b	.....	NYS	1.62	....	1.74	Energie-Versorgung Schwaben Aktiengesellschaft													6b
7	.....	*F29, K5, S130*	11.4	....	48.5	2.45	16.6	21.7	12-31-58	Dec	....	0.60	4.16	3.63	3.81	12 Mo Jun	3.26	3.84	7
8	.....	*F29, H23, S119*	15.1	33.0	do			do				do							8
9	.....	*L17, H89,* NYS	15.0	....	210	17.0	38.8	26.5	6-30-59	Dec	b1.72	b0.52	3.34	2.36	0.94	8 Mo Aug	0.20	0.57	9
10	.....	*S5, D37, S130*	3.78	....	do			do				do							10
11	.....	*H5, P49, F67*	1.35	....	do			do				do							11
12	Eq 3s to '61; 2⅛s & 2¼s to '62	*S5, H5, P49*	3.40	....	do			do				do							12
13	.....	*K7, B37, D19*	3.96	....	do			do				do							13
13a	.....	*M85, B64,* NYS	32.8	27.1	do			do				do							13a
13b	.....	do	38.7	do	do			do				do							13b
13c	.....	*H81, D37,* NYS	12.0	do	do			do				do							13c
14	Int. paid regularly since issuance	L23, L27, NYS	44.8	111	do			do		Dec	....	b1.82	2.40	1.69	0.67				14
15	do	NYS	26.6	156	do			do		Dec	....	....	2.01	1.43	0.56				15
16	Interest & S. F. defaulted 1-1-41	*H3, C73,* NYS	[6]3.27																16
17	.....	*H19, M57, B64*	11.3	....	25.6	8.81	57.0	10.2	12-31-58	Dec	....	6.13	11.40	4.38	1.71				17
17a	Cv to maturity; at $50 to 6-1-62	*A14, E3, G27*	14.2	11.3	do			do		Dec		do							17a
18	Cont. by Eastern Utilities Associates	*E19, S119, C53*	6.80	....	9.80	0.93	2.04	4.16	9-30-59	Dec	5.19	4.21	3.85	3.67	3.22	12 Mo Sep	3.35	3.28	18
18a	do	*H6, D19, P49*	3.00	....	do			do		Dec		do							18a
19	Cv into com thru 10-1-66 at $45.76	*H3,* NYS	3.00	....	6.50	3.16	17.1	3.81	12-31-58	Dec	....	....	27.80	18.29	5.14				19
20	Int. is cum. but deferrable; See "q"	F11, S66	1.08	....	1.28	0.79	7.25	4.08	11-30-58	....	....	....	....	....	....				20
20a	Wrrts: Purch 40 com at $15⅞ to 5-31-62	*A7, B2, B37*	3.81	3.38	7.19	1.20	36.1	18.7	2-28-59	Aug	....	2.89	9.49	6.79	4.52	6 Mo Feb	....	4.17	20a
21	Pd 2% int. 6-1-59; accum. 124%	F61, A28	2.39	....	2.39					Dec	....	....	....	....	....				21
22	[3]Wrrts: 69.45 com at $9.50 to 4-30-60	*H45, B59*	1.32	....	7.22	2.02	27.3	10.8	6-30-58	Jun	....	[3]2.75	4.70	5.37	5.56	Now Fed Pacific Elec.			22
23	Cv. to mat. into com. at $37.24	*M57, H51, H81*	6.00	....	6.80	2.24	22.6	7.60	12-31-58	Dec	....	9.71	8.24	5.42	6.14				23

3—Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr fds 5—Conn., Me., N.Y., N.J.; also N.J. tr. fds. 6—Me., Mass., Minn., N.H., N.J., N.Y., Vt., Wash.; also N.J. tr. fds. 7—Conn., Mass., Me., N.Y. 8—N.H. 10—Conn., N.Y. 13—Conn., Me., N.Y. 17—Me., N.Y. 18—Me., N.Y., R.I. 19—N.H., N.Y., R.I.

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1		51 East 42nd St.....ws 1st Inc 3s '66	Mar		0		'36		100	97⅓	¼	105	96	102	99	105	100½		105	flat	
2	♦	Finl. Res. Mtg. Bk..... 1st 5s '61	mS	Q	0		94½ '28	100	100	104½	19	98	95	98½	96	98⅓	97⅔	9	98½	5.80	5.08
3	*	Firestone Tire & Rubber Co...Deb 3s '61	Mn	A1	X	0	1 99 '41	100	100	106½	87	99½	94⅓	101⅔	96¼	100¼	97	848	98¼	3.65	3.04
4	*	do Deb 2⅞s '72	Jj	A1	X	0	4 100 '47	100¾	102½	103⅓	84½	86	83	91	80	84	81⅝	21	81⅝	4.51	3.22
5	*	do Deb 3¼s '77	Mn	A1	X	0	4 99½ '52	100	102	104⅓	91	96⅜	87⅜	98	88½	90	84⅓	407	84⅓	4.50	3.83
6		Fischer & Porter.....Cv Sub Deb 5½s '77	Ms	B1	Y	0	100 '57	5½'60	105½	....	....	110	81	100⅓	79	105	94	.....	94½ 98	5.43	5.37
7		535 Fifth Ave. (Pitts.).ws Inc Deb 6⅓s '69	Apr	C	..	0	'39	.....	100	77	7	72	64	65	65	65	64	.....	65	flat	....
8		Flintkote Co.....SF Deb 4⅓s '77	Ao	A	X	0	7 101 '57	y	†105½	....	....	101	96½	105	99	100	97	.....	97 99	4.45	4.41
9	*	Florida East Coast Ry..1st & Ref A 5s '74	mS	D	Z	0	96 '24	.....	105	148⅓	3⅜	124⅜	79	124	80½	123⅛	95	4880	99⅓	def.	....
10		Florida Power Corp.....1st 3⅜s '74	Jj	A1	X	0	2 104.8'44	103⅞	106	110½	87½	96	83	95⅛	87½	90	82	.....	86⅛	4.64	3.90
11		do 1st 3¼s '78	mN	A1	X	0	2 101 '48	p	†102.46	116⅓	88½	91	81	92	83½	85	80	.....	82	4.70	3.97
12		do 1st 3⅜s '82	mN	A1	X	0	2 101.8'52	w	†103.65	104½	88	92	82½	93⅓	83⅔	85	79⅝	.....	82	4.65	4.10
13		do 1st 3⅜s '84	Jj	A1	X	0	2 101 '54	q	†104.20	101½	84	86	78	89½	83½	83⅓	77	.....	81	4.39	3.87
14		do 1st 3⅜s '86	jJ	A1	X	0	2 101 '56	r	†104.47	101¼	98	98	89	100	89	92½	84⅔	.....	89	4.60	4.36
15		do 1st 4⅛s '88	jJ	A1	X	0	2 102½ '58	j	†106.66	....	....	....	....	102⅓	93½	94½	88	.....	92	4.63	4.49
16		Florida Power & Light.....1st 3⅛s '74	Jj	A1	X	0	6 105½ '44	†103⅝	†104⅜	110¾	93	97	86	99½	92	92½	86½	.....	86¼	4.80	4.07
17		do 1st 3s '79	Jd	A1	X	0	6 102 '49	m	†103.27	103⅓	86	86½	78¾	91	82	82	78½	.....	78½	4.67	3.84
18		do 1st 3⅛s '83	Ao	A1	X	0	6 102½ '53	e	†104.37	106	97	98	87	102	90	94	85½	.....	85½	4.90	4.54
19		do 1st 3⅛s '84	mN	A1	X	0	6 100⅞ '54	v	†103.22	101½	87½	83	79	90⅜	80	81	73½	.....	73½	5.02	4.29
20		do 1st 3⅛s '86	Ao	A1	X	0	6 101 '56	x	†103.59	101½	94	95½	85	100⅓	87	91	84⅓	.....	 85	4.59	4.27
21		do 1st 4⅛s '86	jD	A1	X	0	6 101½ '56	t	†105.61	101½	100	104⅜	96	107	99½	99	92	.....	92	4.89	4.75
22		do 1st 4⅛s '87	Mn	A1	X	0	6 102 '57	n	†106.57	....	....	105	100	107	100	102¾	98	.....	98	4.76	4.74
22a		do 1st 4⅛s '88	Ao	A1	X	0	6 101½ '58	f	†105.24	....	....	....	....	104	96¾	96½	89¼	.....	89¼	5.00	4.64
22b		do 1st 5s '89	Jd	A1	X	0	6 100⅜ '59	k	†105.78	....	....	....	....	....	....	104⅛	99	.....	99 100½	4.98	4.98
22c		do Deb 3½s '72	jJ	A	X	0	101 '47	u	†102	101½	90	92	84	94½	88	87	85½	.....	86	4.70	3.79
22d		Food Fair Properties Dev.....Units	.....	B	Y	0	50 '59	0'61	†102½	....	....	....	....	....	....	50	47	.....	47½ 49½	....	....
23		Food Fair Properties, Inc....Deb 5½s '75	mS 15	.....	..	0	'55	0'61	†101	....	....	73	66	83	67	84	73	.....	73 76	8.24	7.25
23a		Food Fair Stores, Inc.....SF Deb 3s '65	Jj	B1+	X	0	7 100 '50	100	†101	103	85	94	80	93	87	90	79	.....	79	7.05	3.80
24		do SF Deb 3⅜s '74	mS	B1+	X	0	7 100 '54	100	†101¾	101½	88	89	80	92	85	95	78	.....	78	5.55	4.34
25	*	do Sub Cv Deb 4s '79	Ao	B1	Y	0	7 100 '59	100	†104	....	....	....	....	....	....	118½	89	12267	95½	4.34	4.19
25a		Food Machinery Corp.....Deb 2¾s '62	Ms 15	A	X	0	3 100½ '47	h	†100.45	101⅓	92	94	90	96½	93	95	91	.....	94½	4.85	2.64
26		Food Mach. & Chemical Corp. Deb 2¾s '69	fA 15	A	X	0	3 100⅜ '49	s	†101.01	102½	94	93	88	95½	88	89	82	.....	89	4.11	3.10
26a		do SF Deb 3.80s '81	jJ 15	A	X	0	3 100 '56	0'62	105	100¼	99	102	94	101	95	96	88	.....	88 91	4.45	4.18
27	*	Foremost Dairies.....Sub Deb 4¼s '80	jJ	B1	Y	0	7 105 '55	5'61	†108½	103	98	95⅞	83	100	90	97½	88⅓	323	90⅜	5.22	4.96
28		Ft. Dodge. Des M. & So. (Due 1/1) Inc B 4s '91	May	C1	..	0	'43	*100	*100	53⅓	24	46⅓	38	44	31	41	38	.....	41	flat	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.20. f—†101.28. h—100.14. j—†102.53. k—†100.78. m—†101.40. n—†101.98. p—†100.71 q—†100.96. r—†100.93. t—†101.20. u—†100.64. v—†101.79. w—†101.53. x—†100.95. y—100.82 beginning '62. z—†101.74. [2]Giving effect to new financing. [3]Before depreciation. [4]Pro forma, includes Golden State & Philadelphia Dairies. [5]Pro forma.

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1	Orig. '56 matur.; pd. 3% int. 3-1-59	W14, R25, A28	0.80	....	0.80	0.04	0.06	0.08	12-31-58	Dec	....	Nil	6.0%	7.5%	8.6%				1
2	Gtd. prin. & int. by Finnish Gov't	*N1, L23*, ASE	1.47																2
3	SF; $625MM & N1; & cont $750M5-1	*H19, O3*, NYS	14.0	....	96.5	45.7	488	128	10-31-58	Oct	....	5.00	14.84	13.89	12.83				3
4	S.F.: $750,000 each Jan. 1 to 1962	*H19, O3*, NYS	16.0	....	do			do				do							4
5	SF to retire 80% prior to maturity	*H19, H5*, NYS	66.5	....	do			do				do							5
6	Cv into com to 3-1-77 at $21	*S82, W35, B67*	3.20	....	4.00	0.56	9.37	2.42	4-30-59	Apr	....	....	8.67	6.27	1.68	Fiscal year 1959		1.71	6
7	Orig. '49 matur. pd. 2.58% int. 4-1-59	J21, C45, C6	0.71	....	0.71	0.21	0.22	0.01	12-31-58	Dec	....	[3]1.5%	[3]6.0%	[3]6.2%	[3]5.8%				7
8		*L27*	10.0	....	12.8	9.48	54.2	16.6	[5]12-31-58	Dec	....	....	39.73	13.68	11.07				8
9	Reorg. plan ratified	*M33, F47*, NYS	45.0	....	59.1	7.49	13.3	5.68	6-30-59	Dec	do .06	0.01	0.93	0.70	0.43	8 Mo Jul	0.48	0.25	9
10		*K7, S75, W35*	15.9	....	119	10.2	19.1	11.5	6-30-59	Dec	1.35	1.50	3.89	4.40	5.15	12 Mo Jun	5.40	4.23	10
11		*K5, M59*	8.20	....	do			do		Dec		do							11
12		*K7, M57, B37*	14.5	....	do			do		Dec		do							12
13		*K7, M57, B37*	11.6	....	do			do		Dec		do							13
14		*K7, M57, B37*	19.3	....	do			do		Dec		do							14
15		*K7, M57, B37*	25.0	....	do			do		Dec		do							15
16		*B64, S82, H19*	42.4	....	[2]207	23.5	43.5	31.9	7-31-59	Dec	1.03	1.36	4.56	4.54	5.40	12 Mo Sep	5.30	5.12	16
17		*L36, B57*	10.0	....	do			do				do							17
18		*H19, G25, L23*	15.0	....	do			do				do							18
19		*H6, P49, S5*	10.0	....	do			do				do							19
20		*M57, K7, L36*	15.0	....	do			do				do							20
21		*M57, K7, D37*	15.0	....	do			do				do							21
22		*H6, P49, S5*	15.0	....	do			do				do							22
22a		*M57, K7, D37*	20.0	....	do			do				do							22a
22b		*H5, H51, P49*	25.0	....	do			do				do							22b
22c		*H5, S5, P49*	9.13	198	do			do				do							22c
22d	Units: $50 CT '84 & warrant	*E3, L27, D37*	7.50	....	7.50	....	....	....	.....	....	....	....	....	....	....				22d
23		*E3, L27, D37*	7.69	....	22.4	....	....	....	.....	Dec	....	....	....	....	....				23
23a	SF: $225M to '60, larger thereafter	*E3, D37, H51*	5.67	....	49.8	22.2	86.4	34.8	5-2-59	Apr	....	5.08	7.84	8.48	8.41	Fiscal Year 1959		6.97	23a
24		*E3, B64, D37*	19.3	....	do			do				do							24
25	Conv into common stk at $42 a shr	do	21.2	....	do			do				do							25
25a	Now Food Machinery & Chem. Corp.	*K5, M73, B65*	4.95	....	64.3	See Food Machinery & Chemical Corp.													25a
26		*K7, M73*	5.89	....	64.3	24.2	150	42.7	12-31-58	Dec	....	6.39	9.75	8.35	8.67				26
26a		*K7, L27, B64*	30.0	....	do			do		Dec		do							26a
27	SF to retire issue by maturity	*S6*, NYS	20.0	....	50.5	34.0	81.7	33.8	12-31-58	Dec	....	[4]7.58	5.03	4.63	4.83				27
28		Y1, G44, M72	1.99	....	2.79	0.32	0.53	0.33	12-31-58	Dec	Def	Def	Def	Def	9.3%				28

1—N.Y., Mass., Me., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.J., N.Y., ('82 & '84) in R.I., and ('78, '82, '83, '86, '88) in N.H., all N.J. tr. fds.
2—N.J., N.Y., R.I.; also N.J. tr. fds. 4—Me., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., also N.J. tr. fds.
7—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		Fort St. Union Depot.....1st 3⅜s '65	jD	A	X	0	2	100 '40	*101	*101	106	95	98	92	94	91½	94	92½	.....	93	5.05	...
1a	•	Fort Worth & Denver Ry.....1st 4⅜s '82	Mn	B1+	X	0	14	101 '52	101⅝	104	105½	100½	101	101	93½	91½	94½	92	17	90	5.11	4.8
1b		Forty Wall St.....xs (Due 1/1) Inc 5s '66	ms	B1	Z	0	..	..... '40	*100	*100	100½	88½	98	94	99¼	96	99⅛	95	.....	96½100	flat	...
2		Fram Corp.....Conv Deb 6s '66	jD	B1	Y	0	..	100 '51	†103	†103	126	94	121	95	158	98	278	158	.....	265	....	2.2
3		Fruehauf Trailer.....SF Deb 3¾s '74	Jd	B1	X	0	11	100 '54	100	†103⅛	101	93	88	80	84	55	83	73½	.....	83	5.42	4.5
4		do Cv Sub Deb 4s '76	Ms	B	Y	0	11	102½ '56	2½'61	†105	129½	83	84½	54½	92½	55¾	115½	92½	.....	105½106½	3.50	3.7
5		do SF Deb 4s '76	Ms	B1	X	0	11	100 '56	0'61	†103⅝	115½	86½	89	54½	70	56	75	71½	.....	75	6.45	5.3
5a	•	Gardner-Denver Co..Cv Sub Deb 4¼s '76	aO	B1+	X	0	..	101⅜ '56	0'61	†104½	115	105	124½	99¾	137	106½	149¼	112	1504	115⅛	3.10	3.6
5b	•	Garrett Corp.....SF Cv Sub Deb 4⅛s '78	mS15	B1	Y	0	11	100 '58	0'69	†104¾	....	....	....	....	112½	100	118½	95½	5718	111	4.04	4.3
6		Gatineau Power Co.....1st C 3s '70	Jd15	A	X	0	3	104⅜ '46	†102.4	†103.3	104⅜	85	89½	84	91½	85½	87	83	.....	83 85	4.77	3.5
7		do Deb 2¾s '61	Jd15	A	Y	0	..	101¼ '46	†100.2	†100.3	101½	87	94½	90	98	91½	96½	95½	.....	95½....	5.80	2.8
8		General Acceptance..Cv Cap Deb 5¼s '84	Jd	B	Y	0	6	100 '54	101	†104.50	106	95	98	84	104	92	112½	101⅛	.....	111⅛....	4.94	5.1
9		do Sub Deb 5s '70	Jd	B	Y	0	..	100 '55	101	†103⅛	100⅜	97	90	90	98	90	95	92	.....	93½....	5.80	5.3
10		do Deb 4¼s '71	fA	B1+	X	0	..	99¼ '56	100	4⅛'61	96	96	96	90	98	90	96	91¾	.....	92	5.68	5.1
11	•	General Amer. Oil...Sub Cv Deb 4⅜s '84	Mn	B1	Y	0	11	100 '59	100	†104.80	....	....	....	....	....	....	101½	91	4228	96	4.62	4.5
11a	•	General Amer. Trans. Cv Sub Deb 4s '81	Mn	B1+	X	0	11	100 '56	0'61	†103⅛	115¾	100½	120	98	155	106	176	136	2793	154½		2.5
11b	♦	General Builders Corp...Sub Deb 6s '63	Mn15	.....	..	0	..	100 '59	.....	100	....	....	....	....	....	....	No Sale		.....	40 85	10.25	7.0
11c	•	General Cigar.....cm Inc Deb 5½s '87	Jd	B1	..	0	..	Exch'57	100	105	....	....	92	81½	102	89	102¾	96½	463	98	5.64	5.6
12	•	General Electric Co.....Deb 3½s '76	Mn	A1+	X	0	4	100½ '56	s	†104½	102½	95½	100	91½	101½	92½	95	88⅝	3125	90	4.34	3.8
13	•	General Foods Corp.....Deb 3⅜s '76	jJ	A1	X	0	2	100 '51	100	†102⅜	105½	92	97¼	89½	100¾	90¼	95½	86	222	87⅛	4.46	3.8
13a	•	General Motors Acceptance..Deb 3⅞s '61	mS15	A	X	0	5	99⅛ '53	.....	100⅛	105	98	101	95½	103⅜	97⅞	100⅜	96⅜	20018	98	5.01	3.9
14	•	do Deb 2¾s '64	jJ15	A	X	0	5	99 '54	.....	†100⅜	99½	88½	94⅛	87	98⅞	89⅜	94	86⅜	1998	89½	5.27	3.0
15	•	do Deb 3s '69	jJ15	A	X	0	5	100⅜ '54	.....	†101.25	102	88¼	95	81	97⅜	87	91½	82⅜	1302	84	5.03	3.5
16	•	do Deb 3s '60	Ao	A	X	0	5	100 '55	.....	100	101	95	98½	93⅜	102	97⅜	100½	98 1/16	16229	99 5/16	3.50	3.0
16a	•	do Deb 3½s '72	Ms15	A	X	0	5	100 '55	.....	†102.3	103¾	89¾	97½	84½	99¼	89¼	92⅞	83½	2941	86¼	4.92	4.0
16b	•	do Deb 3⅜s '75	mS	A	X	0	5	98½ '55	.....	†101⅜	101⅞	89½	97⅜	85	99¼	89	93¼	82½	2895	86	4.89	4.2
17	•	do Deb 5s '77	fA15	A	X	0	5	97½ '57	.....	3'67	....	....	111½	100¾	112	104⅝	108	98¼	3139	101½	4.88	4.9
17a	•	do Deb 4s '79	Ms	A	X	0	5	98⅛ '58	.....	2'63	....	....	....	....	102⅛	92½	96	86	4897	89¾	4.80	4.4
17b	•	do Deb 5s '80	mS	A	X	0	2	100 '59	.....	3½'64	....	....	....	....	....	....	101⅜	96	3413	100⅜	4.98	4.9
17c	•	General Motors Corp.....Deb 3½s '79	Jj	A1+	X	0	7	100½ '53	100½	†103¼	105¼	90½	98	88⅛	98	89⅜	91¾	86½	2269	86⅞	4.21	3.7
18		Gen. Portland Cement.Cv Sub Deb 5s '77	aO	B1+	X	0	..	100 '57	0'68	104½	....	....	111½	100	146	112	144	126	.....	138½....	....	3.6
19	•	General Shoe Corp.....Deb 3.30s '80	Ms	A	X	0	..	100 '55	*100	†102.50	....	....	No Sale		91½	90¼	No Sale		.....	.....	....	...

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs. 1958. d—Deficit. r—†102.53. s—100.41 beginning May 1, '61. [2]Giving effect to new financing. [3]Before depreciation. [6]Preliminary. [7]Indenture basis. [9]Reflecting Stromberg-Carlson merger. [10]Pro forma.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Leased to Pere Marq. Wab. & Penn.	*M85*, F67	1.19	....	1.19	....	....	....	.....	Dec	....	....	....	....	....				1
a	Gtd. by Colorado & Southern Ry.	*M85, B64*, NYS	14.5	....	25.7	2.35	5.69	5.49	12-31-58	Dec	....	0.79	1.61	1.59	1.89				1a
b	Int. non-cum; paid 5% since '48	S140, S63, E3	5.03	....	5.03	....	....	....	.....	Dec	....	Def	[3]16%	18%	21%				1b
	Cv into 37½ com. per $500 to maturity	M57, R25, K27	0.43	....	3.72	2.96	13.1	4.02	6-30-59	Dec	....	....	....	....	....				2
	.....	*L27, G27, K7*	19.0	....	64.1	14.6	119	36.8	6-30-59	Dec	....	4.20	2.48	1.39	1 09	3 Mo Mar	0.80	4.20	3
	Conv into common stk at $26.24 a shr.	*L27, B64, E3*	27.3	....	do			do		Dec		do							4
	.....	do	10.0	....	do			do		Dec		do							5
a	Cv to '76; at 37½ thru 10-1-66	*H81, B41*, NYS	8.48	....	12.1	8.68	48.5	7.43	12-31-58	Dec	....	....	40.16	32.19	24.95				5a
b	Conv into com. at $44.66 shr to 9-15-68	*M75, B64*, NYS	10.0	....	12.3	8.10	92.3	57.0	6-30-59	Jun	....	3.81	7.33	4.88	3.53	Fiscal yr 1959		3.81	5b
	Prin. & int. payable in U.S. funds	*F29, G25, H19*	43.0	....	54.3	3.52	6.01	4.51	12-31-58	Dec	1.32	1.20	3.34	3.54	3.74	6 Mo Jun	3.82	3.48	6
	Prin. & int. payable in U.S. funds	*B64, G27, K5*	0.79	53.1	do			do		Dec		do							7
	Cv into 60 com per $1000 to 5-31-64	*P2, M91, R35*	3.52	....	41.1	....	....	....	.....	Dec	....	1.79	1.63	1.52	1.41	6 Mo Jun	1.24	1.52	8
	.....	*P2, M91, R35*	5.45	....	do	....	....	....	.....	Dec		do							9
	.....	*P2, E3*	10.0	....	do	....	....	....	.....	Dec		do							10
	Conv into com at $40 to 5-1-69	*B64, M57*, NYS	20.0	....	20.3	18.6	24.8	5.48	6-30-59	Jun	....	6.27	7.56	9.31	8.82	Fiscal year 1959		5.18	11
a	Cv to 5-1-71; at $37.50 to 5-1-61	*K33*, NYS	15.2	....	166	48.6	92.3	21.5	12-31-58	Dec	....	3.00	3.19	3.50	3.31	6 Mo Jun	3.23	3.70	11
b	Debentures traded without warrants	ASE	2.13	2.69	4.82	0.41	1.68	2.02	12-31-58	Dec	....	....	....	....	....				11a
c	Int. paid regularly since issuance	NYS	6.53	4.40	10.9	1.82	36.9	8.99	12-31-58	Dec	....	....	....	5.94	5.07				11b
	.....	*M85, G27*, NYS	300	....	300	478	1381	677	12-31-58	Dec	....	....	22.74	22.40	21.50				12c
	.....	*G27, L27*, NYS	33.4	....	44.0	92.6	329	107	3-31-53	Mar	....	12.99	24.76	29.79	36.30				1—
a	Cont. by General Motors Corp.	*M85, F31*, NYS	150	....	[2]2441	....	....	....	.....	Dec	....	1.41	1.38	1.33	1.41	6 Mo Jun	1.40	1.32	13
	.....	*M85, D23*, NYS	75.0	....	do	....	....	....	.....	Dec		do							13a
	.....	do	75.0	....	do	....	....	....	.....	Dec		do							14
	.....	*M85, F31*, NYS	50.0	....	do	....	....	....	.....	Dec		do							15
a	.....	do	200	....	do	....	....	....	.....	Dec		do							16
b	.....	*M85, S5*, NYS	200	....	do	....	....	....	.....	Dec		do							16a
	.....	*M85, D23*, NYS	100	....	do	....	....	....	.....	Dec		do							16b
a	.....	*M85, D23*, NYS	150	....	do	....	....	....	.....	Dec		do							17
b	.....	*M85, D23, F31*	125	....	do	....	....	....	.....	Dec		do							17a
	.....	*M85, D23*, NYS	274	....	320	1541	3855	1226	6-30-59	Dec	....	64.81	81.36	90.14	68.10	6 Mo Jun	68.52	165.63	17b
	Cv to 10-1-67 at $28¾ a common shr	*M57, B64, F31*	12.8	....	17.1	20.7	32.3	13.4	[10]12-31-58	Dec	....	....	....	....	12.57				17c
	Now Genesco Inc.	*S82, B64*, NYS	10.0	....	28.0	9.30	110	37.5	6-30-59	Oct	9.24	9.44	9.60	7.47	6.24				18
																			9

1—N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.Y. 3—R.I. 4—Me., Mass., N.H., N.Y.; also N.J. tr. fds. 5—Me., N.Y.; also N.J. tr. fds. 6—Vt., N.H.
7—Me., Mass., N.Y., N.H., R.I.; also N.J. tr. fds. 11—N.J. tr. fds.
14—Me., Mass., Minn., N.J.; also N.J. tr. fds.

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1		General Tel. (Calif.).....1st J 4½s '86	mS	A	X	0	7	101⅓ '56	.....†105.38	102⅞	101	102⅛	92	105	98	96	93½	.....	94	96	4.77	4.66
1a		do 1st K 5s '87	Jd	A	X	0	7	100 '57	.....†104.66	....	....	106	99⅞	108½	103	103	99	.....	103	....	4.82	4.81
1b		do 1st L 4⅛s '88	Ms	A	X	0	7	100⅜ '58	.....†105.24	....	....	....	....	104½	95½	94½	90	.....	....	90	4.77	4.59
2		•General Tel. Corp.....Cv Deb 4s '71	Mn	B1+	X	0	6	100 '56	.....†103.15	114⅜	100	105½	92	130½	100½	163½	124	13065	149	....	....	2.68
2a		• do Cv Deb 4½s '77	Jd	B1+	X	0	6	100 '57	.....†105	101½	....	109	93⅞	138	106	171⅞	130½	14960	154⅜	....	....	2.91
2b		•General Time.....Cv Sub Deb 4⅜s '79	fA	B1	Y	0	8	100 '59	0'70 †104¾	....	....	....	....	....	....	112½	94	1515	109		4.09	4.30
3		•Gen. Tire & Rubber....Sub Deb 4½s '81	Ao	B1	..	0	..	Exch'56	..... 105½	....	....	84	83	95	87	100	92⅜	45	92⅜		5.36	5.15
3a		do ww Sub Deb 6s '82	aO	B1	Y	0	8	100 '57	100 †105½	....	....	117	102⅞	159	110	203	154	.....	192	....	....	3.10
4		Georgia Power Co.....1st 3⅜s '77	jD	A	X	0	4	101⅜ '47	†101⅛ †103 7/8	111⅛	88⅛	91	79	96	85	86	81	.....	83	....	4.80	4.07
5		do 1st 2¾s '80	Ao	A	X	0	4	102⅛ '50	101⅞ †104 5/8	103	83	87	78	87	81	78	73	.....	78	....	4.49	3.68
6		do 1st 3¼s '81	Jd	A	X	0	4	101⅞ '51	101⅝ †104	105¼	91	91	81	95½	89	86½	81	.....	86½	....	4.48	4.00
7		do 1st 3⅜s '82	jJ	A	X	0	4	101 '52	h †103.07	104⅛	88	90⅜	80	93½	86⅜	84	79	.....	84	....	4.48	4.00
8		do 1st 3⅜s '83	Ao	A	X	0	4	100⅞ '53	j †103.10	105	94	95	84	97⅞	92	88⅛	83	.....	88½	....	4.55	4.25
9		do [13]1st 3¼s '84	jj	A	X	0	4	101⅜ '54	i †103.70	102½	86	87	76	91	82½	84	74	.....	84	....	4.17	3.73
10		do 1st 3⅜s '85	Mn	A	X	0	4	101½ '54	m †103.90	102⅜	88	89	80	93	86	82½	76	.....	76	....	5.04	4.44
11		do 1st 3⅜s '86	Ao	A	X	0	4	101⅜ '56	k †103.93	101⅜	92½	93	82	96	89	88	80½	.....	80½	....	4.94	4.44
11a		do 1st 5¼s '87	Jd	A	X	0	4	102½ '57	n †107.02	....	....	107	102½	107½	101	104	100½	.....	104	....	4.99	5.00
11b		do 1st 4⅛s '88	Ms	A	X	0	4	101 '58	p †104.90	....	....	....	....	102⅜	94	94	85	.....	....	88½	4.88	4.66
11c		do 1st 5⅜s '89	mS	A	X	0	4	101⅜ '59	q †107.19	....	....	....	....	....	....	105½	101⅜	.....	105½	106½	5.32	5.44
12		Gera Corp.....Sub SF Deb 6s '70	Jd30	.....	..	0	..	... '55	100 100	93½	75	87	75	85	71	87	80	.....	87	....	7.68	6.90
13		•Germany (Fed. Rep.).....Extn $ 5½s '69	aO15	.....	..	0	..	Exch'53	.....	109	68⅛	99½	95½	106⅞	96	113	104½	406	110½		4.20	4.90
14		• do Funding Dollar 3s '72	aO15	.....	..	0	..	Exch'53	.....	75⅝	45	79⅜	65	88⅛	76	99	86¾	419	97		3.29	3.09
15		• do Extension Dollar 5s '80	Jd	.....	..	0	..	Exch'53	.....	104⅝	63	94½	85⅞	105½	91⅛	114⅜	104	544	110½		4.24	4.55
16		• do Funding Dollar 3s '72	jD	.....	..	0	..	Exch'53	.....	75⅜	45	79⅜	64½	89	74	99⅞	86	507	96½		3.35	3.13
17		• do Prussia Conv. Dollar 4s '72	aO	.....	..	0	..	Exch'53	.....	86½	55½	85	70	99½	82½	104½	98⅛	183	103		3.71	3.88
18		• do Conv & Funding $ 3s '63	Jj	.....	..	0	..	Exch'53	.....	86⅛	58	93	79⅜	95½	89½	99	92⅜	311	94		4.60	3.11
19		Gilchrist Co.....SF Deb 4s '65	Fa	B1+	Y	0	..	100 '50	100 101	100	88	93	90	95	90	96	88	.....	94	....	5.10	4.25
20		Glen-Gery Shale Brick.....1st 5½s '71	aO	B	Y	0	..	100 '51	102½ 104	97	94	95	88	91	85	93¾	90	.....	92	....	6.47	5.96
21		Glenmore Distilleries.....SF Deb 4s '72	fA	B1+	X	0	..	100 '52	100 †101⅜	100	86	90	85	90	87	86	85	.....	85	....	5.65	4.71
22		•Glidden Co.....SF Deb 4¾s '83	mN	A	X	0	8	99 '58	0'64 103¾	....	....	....	....	....	....	103¾	99	1045	98½		532	100	4.75	4.75
23		•Goodrich (B. F.) Co.....1st 2¾s '65	Mn	A1	X	0	3	100⅛ '45	g100⅜ †101	105⅞	90	96½	90	98½	91⅞	94½	90½	.....	477	91¾	4.24	3.04
24		•Grace (W.R.).....Cv Sub Deb 3¼s '75	Mn15	B1+	X	0	..	101⅛ '55	0'66 †103⅛	117⅛	105	110½	80½	103⅜	89	111	90½	9902	99¼		3.58	3.28
25		Grace Line.....SS Santa Rosa 4½s '78	jJ	.....	..	0	..	100 '58	0'62 †104½	....	....	....	....	102	100	102	90	.....	90½	92½	4.87	4.60
26		do SS Santa Paula 4.20s '78	aO	.....	..	0	..	100 '58	0'62 †104⅓	....	....	....	....	101½	100	101½	90	.....	90	95	5.05	4.71
27		Gramercy Pk Bldg (NY)...[9]Deb 3-5s '69	Jd	.....	..	2	..	.... '29	 100	79½	⅛	77	71	82	71	81⅛	77	.....	78	81	flat	..

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. d—Deficit. g—On Nov. 1. h—†100.88. i—†101.31. j—†100.80. k—†101.30. m—†101.02. n—†102.23. p—†100.94. q—†101.437. [1]Dealings suspended Dec. '41-Jan. '54. [2]Giving effect to new financing. [3]Before depreciation. [4]Figures of Kaiser Motor Corp. assumer. [5]In funding bonds upon reunification of Germany. [6]Years ended Dec. 31.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	.....	*H6, B37, D19*	20.0	....	150	6.24	29.7	42.4	12-31-58	Dec	....	2.49	5.07	3.76	3.60	12 Mo Jun	3.50	3.92	1
1a	.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							1a
1b	.....	*W35, K7, H3*	20.0	....	do			do		Dec		do							1b
2	Cv to mat; at $47.95 to 4-30-61	*P2, S119*, NYS	46.7	....	623	74.1	393	238	12-31-58	Dec	....	2.69	3.60	3.05	2.84				2
2a	Cv to mat; at $46 to 5-31-62	*P2, S119*, NYS	44.5	....	do			do		Dec		do							2a
2b	Conv into com at $96 a shr to matur	*K7, M57*, NYS	6.20	....	8.50	1.49	26.0	8.14	6-13-59	Dec	....	....	....	....	....				2b
3	.....	NYS	3.58	....	67.0	13.1	168	92.0	11-30-58	Nov	....	7.25	4.05	3.72	3.67				3
3a	[14]Wrts purch 20 com per $1000 Deb	*K7, L27, B64*	11.0	....	do			do		Nov		do							3a
4	Controlled by Southern Co.	*B64, K5*	9.63	....	[2]276	4.90	27.2	27.9	6-30-59	Dec	....	1.72	3.47	3.71	3.62	12 Mo Sep	3.33	3.45	4
5	do	*H6*	15.0	....	do			do				do							5
6	do	*U7, E17, S26*	20.0	....	do			do				do							6
7	do	*F31, D37, G37*	20.0	....	do			do				do							7
8	do	*B64, S5, S73*	8.07	....	do			do				do							8
9	do do		11.0	....	do			do				do							9
10	do	*M85*	12.0	....	do			do				do							10
11	do	*M85*	12.0	....	do			do				do							11
11a	do	*H6, B37, S5*	13.1	....	do			do				do							11a
11b	do	*B64, K7, S73*	24.0	....	do			do				do							11b
11c	do	*H6, B37, H45*	18.0	....	do			do				do							11c
12	Subsidiary of List Industries	R6, B101	7.20	....	10.5	7.38	25.6	15.4	12-31-58	Dec	....	4.53	3.29	2.71	1.73				12
13	Issued in exch for German 7s '49	NYS	40.7			[5]Talons attached for int. due from 10-16-44 to 10-15-52													13
14	Issued in lieu of interest on above	NYS	7.90			Arrears to 10-15-44, recalculated at 5% simple interest													14
15	Issued in exch for German 5½s '65	NYS	5.36			[5]Talons attached for int. due from 12-2-44 to 12-1-52													15
16	Issued in lieu of interest on above	NYS	8.69			Arrears to 12-1-44, recalculated at 4½% simple interest													16
17	Issued in exch for Prussia 6s & 6½s	NYS	10.4			....	....	....	.....	....	....	....	....	....	....				17
18	Issued in exch for Conv 3s '46	NYS	9.24			....	....	....	.....	....	....	....	....	....	....				18
19	.....	*L23, E19*	0.90	....	1.13	0.69	6.69	2.45	7-31-59	Jul	....	....	....	....	1.56	Fiscal year 1959		1.22	19
20	.....	*L23, B101*	1.95	....	2.20	2.86	3.99	0.79	12-31-58	Dec	....	0.24	7.55	7.62	6.76				20
21	SF to retire 93% prior to maturity	*G25, F31, W35*	9.94	....	9.94	3.02	48.2	13.9	6-30-58	Jun	....	[6]1.31	2.30	2.94	3.01				21
22	Not ref. to 11-1-63 at lower int.	*B64, E3*, NYS	30.0	....	30.0	9.81	71.3	14.3	2-28-59	Aug	....	....	21.24	8.57	6.93				22
23	S.F.: $1,375,000 each Nov 1	*G47, D23*, NYS	23.8	....	42.8	62.2	345	86.7	6-30-59	Dec	d1.04	0.44	25.03	23.05	22.17	6 Mo Jun	18.07	26.19	23
24	Conv into 19 shrs com per $1,000	*G27, B64*, NYS	29.9	....	164	63.0	209	70.0	6-30-59	Dec	....	4.77	4.75	3.10	2.33				24
25	U.S. Gov't insured M.M. bonds	*M57, P2, S82*	9.00	....	20.1	4.50	17.9	16.0	12-31-57	Dec	....	....	....	....	....				25
26	do	do	9.00	....	do			do		Dec	....	....	....	....	....				26
27	Pd 2½% int. 12-1-58; 2½%, 6-1-59	K27, N9, D47	1.37	0.10	1.44	0.16	0.05	0.01	3-31-59	Sep	....	[3]0.9%	[3]6.4%	7.0%	8.4%				27

[8]Six months ended 6-30-56. [9]Non-cumulative interest payable if earned. [10]Due Jan. 1. [13]Due Apr. 1. [14]At $25 per share. 3—N.H., R.I.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 6—R.I.; N.J. tr. fds. 7—Conn., Me., Mass., N.Y., R.I. 8—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		•Grand Union Co....Cv Sub Deb 4⅛s '78	jJ15	B1	Y	0	13	100 '58	0'69	104	.....	.....	.....	.....	129½	114⅜	138⅛	105	1867	115	3.80	3.57
1a		Granite City Generating...1st CT 5s '63	Ao	B1	Y	0	..	... '36	*100	*100	100½	45	91	78	83	78	87	82½	.....	87	9.50	5.76
1b		Great Britain & North'n Ireland..4s '90	Mn	.....	Q	0	..	... '19	0'60	0'60	89½	31½	47¾	44	50	47	51¼	50½	.....	50¾ 51½	5.55	4.37
2		•Great Northern Ry. Co....Gen N 3⅜s '90	Jj	A	X	0	11	100 '45	*101⅜	*103½	107	79	79¼	69⅝	78	73⅛	77	66¼	255	69	5.10	4.52
3	•	do Gen O 3⅛s 2000	Jj	A	X	0	11	99.35'45	*101⅛	*103½	107	77⅞	76	66	76	73	75⅜	65	78	65	5.17	4.80
4	•	do Gen P 2¾s '82	Jj	A	X	0	11	101⅛ '46	*102½	*104¼	100⅝	75	77⅞	68	77	68	73½	65	171	66	5.34	4.17
5	•	do Gen Q 2⅝s 2010	Jj	A	X	0	11	96¼ '46	*100	*100⅜	96¼	64⅞	68½	56	66¾	58	60¼	57	46	55⅛ 59¾	4.75	4.40
6	•	do Gen R 2½s '61	Jj	A	X	0	11	100 '46	*100	*100	100	90	94⅛	91	98	93¾	97	95⅜	277	96½	5.39	2.33
7	•	do Gen D 4½s '76	jJ	A	X	0	3	94 '26	.....	NC	134½	64	105	96	104	99	101	92½	342	93½	5.07	4.82
8	•	do Gen C 5s '73	Jj	A	X	0	3	92½ '24	.....	NC	140¾	67	108¾	100	108	100¾	106⅝	100	218	101⅛	4.90	4.95
9		do Eq 2⅛s to '63	mS	A1+	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
10		do Eq 2s to '64	jD	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
11		do Eq 2⅛s to '65	fA	A1+	X	0	12	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
12		do Eq 2⅛s to '66	Ao	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
13		do Eq 3s to '66	jD	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
14		do Eq 2⅛s to '68	JJ	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
14a		do Two 1954 Series Eq to '69	....	A1+	X	0	2	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	....
15		GreatPlainsDevelopmentww4%Notes'65	Ao	.....	..	0	..	h '55	100	100	305	174	265	115	142	115	142	98	.....	100	4.00	4.00
16		•Greek Gov't...(Part Paid) Sec SF 6s '68	Fa	.....	Q	0	..	.....	.....	100	45½	3½	24⅛	13⅜	30½	19	40	26½	2947	33¼	flat	....
17	•	do (Part Paid) Sec SF 7s '64	mN	.....	Q	0	..	.....	.....	100	49⅜	6	25½	15½	31½	20½	41⅞	29	2144	36½	flat	....
18		Green Bay & Western RR....Inc A Deb	Feb	C1+	Y	0	..	.....	.....	NC	84	50	80	72	68	68	75¼	50	.....	65	flat	....
19		do Inc B Deb	Feb	C	Y	0	..	.....	.....	NC	30½	2⅝	19½	15	22½	14½	21	17	.....	17 18	flat	....
20		Greer Hydraulics, Inc....Cv Deb 5½s '65	mS	.....	..	0	..	100 '53	100	†102	124	85	87	70	99	79	100	83	.....	 85	8.80	6.48
21		♦Guantanamo & Western...31st A 4s '70	jj	.....	..	0	..	... '52	.....	105	59½	41¼	57	53	54	43	47	20	216	24	flat	....
22		•Gulf, Mobile & O....1st & Ref G 3⅜s '80	Mn	A	X	0	5	99⅝ '55	100	†102½	98⅞	91½	90½	80	87½	82	83⅝	81	69	81¼....	4.73	4.11
23	•	do (Due 7/1) Gen Inc A 5s 2015	Apr	B1	Y	0	..	... '40	100	100	104½	32	94¾	70⅛	80	72	85	75	172	75	6.73	6.68
24	•	do (Due 1/1) Gen Inc B 4s 2044	Apr	B1	Y	0	..	.....	100	100	90⅜	52¼	72½	51½	64½	54	69	58	582	58½	6.85	6.82
24a	•	Inc Deb A 5s 2056	jD	B	Y	0	..	Exch'58	.....	100	....	....	....	....	74	52	76	66½	823	67½	7.45	7.45
25		do Eq A 2s to '61	JJ	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	....
26		do Eq B 2½s '58-'61	mS	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	....
27		do Eq E 2½s to '64	Fa15	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	....
28		do Eq F 3s to '65	AO	A1	X	0	1	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	....
29		do Eq G 3½s to '68	MS	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00 4.75	....	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. g—On Oct. 1st. h—$909.09 (U.S. $) or $1,000 (Canadian $). [2]Giving effect to new financing. [3]Due June 30, 1970. [4]Revised to include Alton RR. acquired in 1947. [5]Giving effect to merger with Alton Railroad Co. 1—Conn., Me., Mass., N.Y. 2—Conn., Mass., Me., N.H., N.Y. 3—Mass., Me., R.I.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv thru 7-15-68 at $29.77 a com shr	*M85, H88*, NYS	10.4	....	27.8	10.7	59.5	34.3	2-28-59	Feb	....	7.21	8.13	8.09	5.90				1
1a	Denominations: $200, $100 and $20	R27, B67, S79	0.76	....	0.76	Leased to Union Electric Co.													1a
1b	Price shown is $ per £20 bond	M14	£238			....	....	....	.....										1b
2	.....	*H5, L3*, NYS	37.5	....	271	58.5	104	36.3	6-30-59	Dec	0.31	1.19	5.00	4.27	4.31	8 Mo Aug	3 27	3 56	2
3	.....	do	37.5	....	do			do		Dec		do							3
4	.....	*M85, B64*, NYS	40.0	....	do			do		Dec		do							4
5	.....	do	35.0	....	do			do		Dec		do							5
6	.....	*B64, M85*, NYS	21.7	....	do			do		Dec		do							6
7	.....	*M83, F47*, NYS	14.5	....	do			do		Dec		do							7
8	.....	*M83, N1*, NYS	14.2	....	do			do		Dec		do							8
9	.....	*H5, P49, B41*	4.24	....	do			do		Dec		do							9
10	.....	*S5, D37, U7*	4.14	....	do			do		Dec		do							10
11	.....	do	6.56	....	do			do		Dec		do							11
12	.....	do	5.37	....	do			do		Dec		do							12
13	.....	do	9.04	....	do			do		Dec		do							13
14	.....	*H5, P49, R35*	5.11	....	do			do		Dec		do							14
14a	Eq 2⅛s and 2⅜s	*S5, D37, U7*	10.1	....	do			do		Dec		do							14a
15	Wrrts: 50 shrs stk at $10 to 4-1-65	*D29, K7*	6.82	....	6.82	2.25	3.14	0.61	12-31-58	Dec	....	d1.87	2.70	2.25	2.50				15
16	Coupons 8-1-32 thru 2-1-41 part pd.	H57, Z5, NYS	16.5			....	....	....	.....	....	....	....	....	....	....				16
17	Coupons 5-1-32 thru 11-1-40 part pd.	H57, Z5, NYS	10.3			....	....	....	.....	....	....	....	....	....	....				17
18	5% interest paid annually since '39	F67, A4	0.60	....	7.94	0.33	1.15	0.55	12-31-58	Dec	1.5%	5.5%	14%	12%	12%				18
19	Paid 5% int. 2-6-57; 1½% in '58, '59	M43, A4	7.00	....	do			do		Dec	Def	0.2%	3.8%	3.2%	3.0%				19
20	Cv at 14.92 thru 8-31-59; then 16.28	*B2, E19, P2*	1.00	....	1.00	0.25	2.97	1.13	12-31-58	Dec	....	....	....	....	....				20
21	Int due 1-1-59 & 1-1-59 to 7-6-59 paid	ASE	2.73	....	3.93	0.11	0.71	2.04	3-31-59	Jun	d0.03	d0.94	1.04	1.23	d2.38	c4 Mo Oct	d5.41	d3.19	21
22	.....	*H5, D19*, NYS	23.1	....	77.2	25.1	39.1	20.0	6-30-59	Dec	bd.23	b1.14	5.86	4.60	4.58	8 Mo Aug	3.47	4 49	22
23	5% int. paid annually since issuance	F61, L27, NYS	5.97	25.1	do			do		Dec	Def	b3.2	23%	17%	17%	do	8%	11%	23
24	4% int. paid annually since issuance	G27, B37, NYS	22.7	do	do			do		Dec	....	....	....	....					24
24a	Int. payable quarterly thru 12-1-59	NYS	12.9	64.3	do			do		Dec	See times earned above								24a
25	.....	*S5, S130*	0.33	....	do			do		Dec		do							25
26	.....	do	0.60	....	do			do		Dec		do							26
27	.....	*H5, B41, O3*	1.53	....	do			do		Dec		do							27
28	.....	*S5, D37, U7*	2.69	....	do			do		Dec		do							28
29	.....	do	3.00	....	do			do		Dec		do							29

Conn., N.J., N.Y., N.H.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 11—Mass., N.Y., Conn., N.J., Me., R.I., N.H.; also N.J. tr. fds. 12—Conn., Me., Mass., N.H., N.J., R.I., N.Y.; also N.J. tr. fds. 13—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Curr. Yield
1		Gulf Power Co.....1st 3⅛s '71	mS	A	X	0	8	103 '41	†102⅜	†102⅜	106	88	90	83	93	86	87¼	85	.....	85½	....	4.73	3.67
2		do 1st 3⅛s '84	Jj	A	X	0	8	102⅜ '54	t	†104.66	102⅛	87	87	80	92	85	80	77½	.....	78	....	4.76	4.17
2a		do 1st 4s '88	Fa	A	X	0	8	101⅜ '58	y	†105.22	....	....	....	....	101⅜	93	89½	85	.....	85	88	4.77	4.56
3		do 1st 4⅛s '89	Ao	A	X	0	8	101½ '59	101½	†106	....	....	....	....	....	....	101¼	99½	.....	100½	101	4.70	4.71
3a	•	Gulf States Utilities.....1st 2⅞s '76	Mn	A1	X	0	2	101½ '46	101	102⅜	101¾	84¼	85½	78	84¼	83	79	72½	43	74⅜	....	4.87	3.54
3b	•	do 1st 3s '78	Ao	A1	X	0	2	101½ '48	k	†102.95	104½	98	No Sale		91½	91½	No Sale		.....	....	....	....	....
3c	•	do 1st 3⅛s '81	mN	A1	X	0	2	102⅜ '51	s	†103.90	106¼	90	90	90	No Sale		85	85	4	....	....	....	....
3d	•	do 1st 3⅛s '82	jD	A1	X	0	2	100¾ '52	h	†102.85	100¾	88	83	83	91¾	80	No Sale		.....	....	80	4.54	3.92
3e	•	do 1st 3⅛s '83	jD	A1	X	0	2	101¼ '53	f	†103.85	101¾	101¼	90	90	No Sale		No Sale		.....	....	93	3.81	3.02
3f		do 1st 4⅛s '87	aO	A1	X	0	2	101½ '57	101.5	†106	....	....	105¾	98½	107½	104	104½	99½	.....	99½	....	4.89	4.89
4		do 1st 4s '88	Mn	A1	X	0	2	102⅝ '58	x	†106.50	....	....	....	....	103	96	92½	88	.....	88	89	4.70	4.50
4a		do 1st 4⅛s '89	Jj	A1	X	0	2	102 '59	e	†107.20	....	....	....	....	....	....	104½	99½	.....	100	....	4.75	4.75
4b	•	do Deb 3s '69	Jj	A	X	0	1	100¾ '49	u	†101.80	105	86	92	92	94	90½	91	87	34	87	....	5.62	3.43
4c		Gulf Sulphur Corp.....Cv Deb A 5s '70	jJ	.....	..	0	..	102½ '55	v	†105½	119	80	85	45	67½	46	73	45	.....	45	50	14.00	10.00
5		do Cv Deb B 5s '70	jJ	.....	..	0	..	102½ '55	v	†105½	126	80	87	45	72	47	72	45	.....	45	50	14.00	10.00
5a		H&B Amer. Machine.....Nts 3s '64	Ms15	.....	..	0	..	.... '54	.....	100	58	40	58	49	64	56	71	63	.....	64	....	....	4.69
5b	•	Hackensack Water Co.....1st 2⅞s '76	Ms	A1	X	0	7	105 '46	†103⅜	†105⅜	104	80	84⅝	80	85¼	75⅜	78	74	29	74	....	5.07	3.55
6		do Deb 3⅜s '85	Jd	A	X	0	..	102⅜ '55	m	†104.62	102⅛	94½	94	73	94	89	91	85½	.....	86	....	4.41	4.07
7	•	Hamburg (State of).....Dollar 4½s '66	aO	.....	..	0	..	Exch'56	.....	.....	85½	77½	86	78½	99⅞	87	103½	99½	19	102	....	4.19	4.43
8		Hammermill Paper Co....SF Deb 3s '65	jD	A	X	0	..	102½ '45	†101⅛	†101½	106	92	95	86	91	85	90	84½	.....	85	....	3.90	3.54
9		Harshaw Chemical Co.....Deb 5s '78	aO	B1+	X	0	1	100 '58	0'62	105	....	....	....	....	101¾	100	102	99	.....	99	....	5.09	5.06
9a		Hartford Electric Lt. Co.....Deb 3⅛s '71	mS	A1	X	0	4	... '41	*100	†104½	112	86	94⅞	82	98	88	90⅛	87½	.....	87½	89½	4.40	3.65
10		do 1st E 4⅛s '88	aO	A1	X	0	12	99¼ '58	.....	†104.20	....	....	....	....	102½	99¼	101½	94½	.....	96	....	4.62	4.54
10a		Haskelite Mfg. Corp.....SF Deb 4½s '61	fA	.....	..	0	..	100 '46	101	101	100	60	88	85	90	88	96	90	.....	96	98	5.30	4.60
11		Hathaway Bakeries.....Cv Deb A 4s '66	mN	.....	..	0	..	... '46	.....	100	92	57	63	56	69	60	80	71	.....	75	....	10.00	6.68
12		Hawaiian Electric Co.....1st J 4.70s '87	Ms15	A	X	0	10	100 '57	.....	4⅓'62	....	....	101	90	102	90	100	99	.....	100	....	4.70	4.70
12a		Heli-Coil Corp.....Cv Deb 5s '73	mN	.....	..	0	..	100 '58	0'61	5'61	....	....	....	....	106	100	432	115	.....	414	....	....	1.20
13	•	Helsingfors (Finland).....Ext SF 6⅜s '60	Ao	.....	Q	0	..	95 '30	100	100	110	22½	101⅝	95½	104	98⅝	100	99¾	11	99¾	....	7.02	6.52
13a		Herold Radio & Electronic. Cv Sub 6s'74	j15d	.....	Y	0	....	100 '59	3'63	106'61	....	....	....	....	....	....	111	84	.....	84	90	7.10	6.68
14	•	Hertz Corporation....Cv Sub Deb 4s '70	jJ	B1	Y	0	....	... '55	2½'60	†104.3	125	111	160	108	215	142½	237	202	36	220	....	....	1.82
14a		Heyden Chemical Corp.....Deb 2½s '62	mN	A	X	0	..	100 '47	100	†100½	102	92	93	88	96	92	93	92	.....	92	....	4.70	3.14
15	•	High Authority E.C. & S.C.....5½s '75	Ao	.....	..	0	..	100 '57	0'63	4'67	....	....	103	98¼	109	100½	104	98¾	1161	102	....	5.31	5.39
15a	•	do (11 Ser.) Sec 5s '78	jJ	.....	..	0	..	97 '58	0'64	1'68	....	....	....	....	102½	97	100¾	93½	2427	97½	....	5.21	5.13
16		Hilton Hotels.....Cv Deb 4½s '70	jJ	.....	..	0	..	... '55	100	†101½	122½	100	104	72	85	70	91	81	.....	....	92	5.49	4.90
17	•	Hocking Valley Ry.....1st Con 4½s '99	jJ	A1+	X	2	11	.....	105	000	150	106	110	97	110	100	100⅛	90	64	90⅛	....	5.07	5.00

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—†102.45. f—†101.60. g—102.689. h—†100.75. k—†101.35. m—†102.10. s—†102. t—†102.34. u—†100.45. v—†102. x—†102.65. y—†101.28. [1]Fixed charge credit report charged to constr. [2]Giving effect to new financing. [3]Not reported. [6]Pro forma. [7]Maximum issuable. [8]Preliminary. [9]Pro forma, reflecting merger with Connecticut Power Co.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Cont. by Southern Co.	*F29, C53*, S5	5.06	....	[2]40.6	1.50	4.87	9.18	12-31-58	Dec	1.50	1.85	4.56	5.26	5.02	12 Mo Sep	4.98	4.88	1
	do	*U7, E17, B41*	9.92	....	do			do		Dec		do							2
a	do	*M57, S5, D37*	8.00	....	do			do		Dec		do							2a
	.....	*F31, W51, J11*	7.00	....	do			do		Dec		do							3
a	.....	*H5, B37*, NYS	27.0	....	165	5.13	16.7	18.0	8-31-59	Dec	1.61	1.78	4.27	4.31	5.16	12 Mo Aug	4.53	5.30	3a
b	.....	*H5, B41*, NYS	12.0	....	do			do		Dec		do							3b
c	.....	*S5, U6*, NYS	10.0	....	do			do		Dec		do							3c
d	.....	*S5, U7*, NYS	10.0	....	do			do		Dec		do							3d
e	.....	*L27, B59*, NYS	10.0	....	do			do		Dec		do							3e
f	.....	*H6, B37, B113*	17.0	....	do			do		Dec		do							3f
	.....	*L27, L5, B35*	20.0	....	do			do		Dec		do							4
a	.....	*M57, D46, W35*	10.0	....	do			do		Dec		do							4a
b	S. F. to retire $450,000 annually	*S5, U7*, NYS	11.4	155	do			do		Dec		do							4b
c	Conv to 1-1-63 into vtg com @ $10.43	*B37*, N4	2.44	....	5.30	0.27	1.61	2.53	12-31-58	Dec	....	....	d1.42	d2.65	d0.56				4c
	Conv to 1-1-63: non-vtg B com @ $9.39	do	1.41	....	do	....	....	....	.....	....	....	....	....	....	....				5
a	.....	K27, M21	2.68	....	5.29	2.37	11.2	6.96	7-31-58	Jul	....	2.29	4.92	13.66	14.51				5a
b	.....	*H6, R36*, NYS	15.0	....	37.4	1.54	3.28	3.29	12-31-58	Dec	2.10	1.97	2.33	2.27	2.22	6 Mo Jun	2.09	2.43	5b
	.....	*F31, W35, H19*	7.45	22.6	do			do		Dec		do							6
	Conversion and funding issue	NYS	[7]8.20																7
	.....	B41, E3	3.10	....	14.1	3.92	18.2	5.52	12-31-58	Dec	..	7.02	35.69	11.05	5.14				8
	Not ref. to 10-1-63 at lower int.	*M85, M27, B64*	7.00	....	7.00	3.67	22.8	7.38	9-30-58	Sep	....	9.91	21.76	25.32	26.70				9
a	.....	M104, C105	2.14	....	90.0	9.15	22.0	10.1	6-30-59	Dec	....	5.37	[9]4.02	[9]3.57	3.58	12 Mo Jun	3.08	3.23	9a
	Not ref. to 10-1-63 at lower int.	*F31, P53, S41*	18.0	..	do			do		Dec		do							10
a	Sub. of Evans Products Co.	*K2, S127, L35*	0.71	....	5.51	....	....	....	.....	Dec	....	....	....	....	....				10a
	Conv. into common at $15 a share	*W12, W14, F61*	2.64	....	2.64	1.33	6.66	0.73	12-27-58	Dec	....	d2.09	d7.48	d7.52	1.58				11
	.....	*D23, W51, F31*	7.00	....	45.0	6.86	11.2	3.86	6-30-59	Dec	....	3.60	4.32	4.52	3.76	12 Mo Jun	3.67	4.27	12
a	Conv. to 11-1-73 into com @ $16⅔	*L12, P2, H51*	1.02	....	1.09	1.03	2.21	0.69	4-30-59	Apr	....	....	....	....	....	Fiscal year 1959		14.25	12a
	.....	*B106*, Z5, NYS	2.13																13
a	Cv into com to mat; 9¼ to 6-15-64	*H39, H74, D14*	1.50	....	1.50	0.05	6.13	5.80	2-28-59	Feb	....	....	....	2.28	1.80				13a
	Conv. into 5.85 com per $100 deb.	*L27, H81*, NYS	1.01	....	52.6	5.87	18.7	17.2	12-31-58	Dec	....	3.13	3.25	3.01	2.42				14
a	Now Heyden Newport Chemical	*B41, E3, G25*	3.71	....	8.25	2.98	21.1	3.88	12-31-58	Dec	....	4.54	6.22	6.87	4.33				14a
	Prin. & int. payable in U. S. funds	*K33, F31*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				15
a	do	do	35.0	....	....	....	....	....	.....	....	....	....	....	....	....				15a
	Conv privilege expired 1-1-58	K7, B2, L36	2.24	....	58.9	25.0	41.9	33.9	8-31-59	Dec	....	3.59	4.60	4.32	3.99	8 Mo Aug	....	4.64	16
	Assumed by Chesapeake & Ohio Ry.	*M83*, A4, NYS	15.8	....	383	See Chesapeake & Ohio Rv.													17

1—N.J. tr. fds. 2—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Conn., N.Y., also N.J. tr. fds.
7—N.H., N.J., R.I.; also N.J. tr. fds. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.Y.
11—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 12—Conn., Mass., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Current Yield
1		Homestake Mining ..... SF Deb 5 7/8s '69	mS	B1+	X	0	9	99 3/4 '57	101 3/4	5'62	....	....	101	95	103	95	100 1/2	93	.....	100	....	5.88	5.88
1a		do Sub Cv Deb 5 1/8s '72	mS	B1	Y	0	9	100 '57	0'62	†104 1/2	....	....	100	91 1/2	115	99	119 1/2	107	.....	112	114 1/2	3.75	4.48
1b		•Hooker Chemical Corp. Cv Sub Deb 5s '84	mS	B1+	X	0	..	100 '59	100	†105	....	....	....	....	....	....	122 1/2	100	971	120		3.77	4.17
1c		Horne (Joseph) Co. ..... Cv Deb 5 3/8s '73	mN	B1+	Y	0	..	100 '58	0'66	†105 1/4	....	....	....	....	103	103	111	102	.....	102	....	5.42	5.52
2		Hotel St. George ..... 1st SF 4 1/2s '60	aO	C1+	Y	0	..	... '35	100	100	91 1/2	24	89 1/2	83 1/4	89	83	90	88	.....	89	92	5.65	4.90
3		Houdaille-Hershey Corp. .. SF Deb 3s '60	mS	A	X	0	..	101 '45	†100 1/2	†100 1/2	104 3/4	92	94	90	96	93 1/2	97	95	.....	97	....	3.45	3.09
4		•Household Finance Corp. . SF Deb 2 3/4s '70	jJ	A	X	0	8	100 3/4 '45	100	102	104 1/4	83 3/4	93	80	93	85 1/2	85 1/2	82	155	82		4.89	3.35
5	•	do Deb 4 1/8s '68	mS	A	X	0	8	100 '53	.....	†103	107 5/8	99 1/8	101	98 1/2	102	95	98 3/4	95	137	....	95	4.51	4.34
6	•	do SF Deb 4s '78	Jd	A	X	0	8	100 '56	0'62	4'61	103 3/8	97 1/8	100 1/2	89	103 3/8	95 1/2	97	86	297	87		5.08	4.60
6a	•	do SF Deb 4 1/8s '77	Jj15	A	X	0	8	99 '57	0'67	1'67	....	....	106	98	107	98	103 5/8	95	371	96 3/4		4.90	4.79
6b	•	do SF Deb 5s '82	jJ	A	X	0	8	99 '57	0'67	3 1/4'67	....	....	108 3/4	99	110 7/8	103	105 7/8	96 1/2	187	101		4.93	4.96
6c	•	do SF Deb 4 3/8s '84	Jj15	A	X	0	8	99 '59	0'64	4'64	....	....	....	....	....	....	104	93	258	95 3/4		4.92	4.83
7		Houston Corp. ..... Sub Deb 5s '68	fA	.....	..	0	..	.... '58	.....	100	....	....	....	....	86 3/4	75	89 1/2	84 1/4	.....	87 1/2	88 1/4	6.65	5.68
8		Houston Ltg. & Power ..... 1st 2 7/8s '74	mN	A1	X	0	2	102 3/4 '44	101 5/8	†102 3/4	108	86	88	80	91 1/2	82	84	80 1/2	.....	84	....	4.35	3.43
9		do 1st 3 1/2s '86	Ms	A1	X	0	2	101 1/2 '56	h	†103.73	101 1/8	89	92 1/4	81 1/2	93	81	82 1/2	77 1/2	.....	80 1/4	....	4.53	4.07
9a		do 1st 4 7/8s '89	fA	A1	X	0	2	101 1/8 '59	m	†106.06	....	....	....	....	....	....	101 1/8	98	.....	100 1/4	101 1/4	4.80	4.82
10		•Hudson & Manhattan RR 1st Ref 5s '57	Fa	D1+	Y	2	..	.....	.....	*105	89 1/4	33	57 1/2	38	55 7/8	37 1/2	66	50 1/4	7315	55 1/4		flat	....
11	•	do (Due 2/1) Adj Inc 5s '57	ao	D	Z	2	..	.....	.....	*100	56 1/4	7 3/4	30 1/2	11	25 1/2	12 1/4	28 3/4	12 1/2	5830	13 1/4		flat	....
12		•I-T-E Circuit Breaker .... Cv Deb 4 1/4s '82	Ao	B1+	X	0	9	100 '57	0'67	†103 3/4	....	....	125 1/2	91	115 1/2	106	135	107	2604	111 3/4		3.51	3.80
13		Idaho Power Co. ..... 1st 3 1/4s '81	aO	A	X	0	6	101 1/2 '51	j	†103.30	104 1/4	94 1/2	94 1/2	80	93	85	85	79	.....	79	....	6.03	5.70
14		do 1st 4 1/2s '88	aO15	A	X	0	6	100 '58	100	106	....	....	....	....	103	100	101	96	.....	....	97 1/2	5.17	5.14
15		do 1st 5s '89	Mn	A	X	0	6	100 3/8 '59	k	107.28	....	....	....	....	....	....	104 1/4	100 3/4	.....	104 1/4	105	4.21	4.28
15a		do SF Deb 4 1/8s '83	Ao	B1+	X	0	11	101 1/8 '58	.....	j106.88	....	....	....	....	102 1/2	96	96	90	.....	90	....	4.97	4.74
15b		•Illinois Bell Tel. Co. ..... 1st A 2 3/8s '81	Jj15	A1+	X	0	1	103 3/8 '41	.....	105	108 5/8	81 1/2	86	73	88 3/4	76	80	70 7/8	672	73 1/4		4.68	3.73
16	•	do 1st B 3s '78	Jd	A1+	X	0	1	102 3/4 '48	.....	†103.83	106 3/4	86	91	75 1/4	93 3/4	83 1/2	86	77 1/2	127	78		4.78	3.83
17		do 1st C 3 1/8s '84	Ao	A1+	X	0	1	101 1/2 '52	.....	†103.93	103	87	90	76	92	83 1/2	81 1/2	74	.....	74	....	4.95	4.24
18		do 1st D 3 1/4s '95	jJ15	A1+	X	0	1	101 3/4 '55	.....	104 1/2	102	88	91	80	93	83 1/2	81	74 1/2	.....	76	....	4.64	4.29
18a		do 1st E 4 1/4s '88	Ms	A1+	X	0	1	101 3/8 '57	....	†106.384	....	....	104	97	106	97 1/2	100	92	.....	93	....	4.70	4.58
18b		do 1st F 4 3/8s '94	Ms	A1+	X	0	1	101 '59	.....	†106	....	....	....	....	....	....	101	94 1/2	.....	94 1/2	96	4.59	4.25
18c		•Illinois Cent. RR. ..... Con A 3 1/2s '79	mN	A	X	0	3	... '49	†102 1/2	†105	106	94 1/2	92	84	87	85 3/8	89 5/8	80	5	80		5.39	4.70
19	•	do Con B 3 1/2s '79	mN	A	X	0	3	... '49	†102 3/8	†104 3/8	108 3/4	97 1/2	94	83	87 1/8	85 1/2	81	81	6	81		5.30	4.64
19a	•	do Con C 3 3/8s '74	mN	A	X	0	3	... '49	†101 7/8	†103 1/8	105 1/2	92 1/2	90	84	90	90	87	87	1	83	....	5.41	4.52
20	•	do Con F 3 1/2s '84	Jj	A	X	0	3	100 '54	100	†103 1/2	103	94	87 3/4	84	No Sale		No Sale		.....	....	76 1/2	5.50	4.91
21	•	do 1st G 3 1/2s '80	fA	A	X	0	3	99 5/8 '54	100	†102 1/4	101 1/2	88	89	78	80 1/4	77	78 1/8	76	84	76 1/2		5.09	4.25
22	•	do 1st H 3 1/2s '89	mS15	A	X	0	3	100 '54	100	102 3/4	103 1/4	93	93	75	83	77	80	73	108	75		4.97	4.49
23	•	do SF Deb 3 1/2s '80	Jj	B1+	X	0	11	100 '54	100	†102 1/2	100	96 1/2	92	92	No Sale		88	88	1	....	80	5.05	4.38

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958.
d—Deficit. f—†101.30. h—†101.09. j—101.10, beginning '64. k—†100.88. m—†101.19 [2]Giving effect to new financing. [3]Before depreciation.
[4]As of Dec. 31, 1946. [6]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
S.F.: $650,000 each Sept. 1, 1960-68	*E3, F31, G25*	5.70	....	13.1	7.52	9.00	2.89	12-31-58	Dec	....	....	....	20.09	7.09				1
Conv to 9-1-72 into com at 39½ a shr	do	5.00	....	do			do		Dec		do							1a
Conv thru mat., at $45 a common shr.	*S82, P49,* NYS	24.4	....	63.2	17.3	56.1	19.7	5-31-59	Nov	....	6.52	7.16	6.47	6.02	6 Mo May	5.53	8.58	1b
Conv to maturity; @ $33⅓ a shr	*F31*	2.54	....	7.24	3.31	26.7	4.52	1-31-59	Jan	....	....	....	....	....				1c
.....	H61, K27, D35	4.12	....	4.54	0.12	0.33	0.80	2-28-59	Aug	....	[3]0.97	[3]2.26	[3]1.80	[3]1.41				2
Now Houdaille Industries	*D5, U7*	1.80	....	20.1	12.7	30.3	6.33	12-31-58	Dec	....	4.30	12.95	9.17	5.92				3
.....	*L23, K7,* NYS	12.7	....	351	....	....	....	.....	Dec	....	2.72	2.65	2.52	2.34	6 Mo Jun	2.41	2.30	4
.....	do	15.0	....	do	....	....	....	.....	Dec		do							5
.....	*L23, W35,* NYS	50.0	....	do	....	....	....	.....	Dec		do							6
.....	*L23, W35,* NYS	30.0	....	do	....	....	....	.....	Dec		do							6a
.....	*L23, W35,* NYS	40.0	....	do	....	....	....	.....	Dec		do							6b
.....	*L23, W35,* NYS	30.0	....	do	....	....	....	.....	Dec		do							6c
Debentures traded without common	*B64, L27, M59*	36.7	....	71.1	16.0	17.1	15.6	12-31-58										7
.....	*D23, G25, M27*	30.0	....	205	7.96	21.2	29.9	9-30-59	Dec	2.62	2.72	5.41	5.77	5.05	12 Mo Sep	5.23	4.34	8
.....	*H6, A14, D19*	30.0	....	do			do		Dec		do							9
.....	*L27, E3, S5*	25.0	....	do			do		Dec		do							9a
Paid 6% prin. 11-1-56, 6¼% 9-2-58	B72, C105, NYS	25.0	0.82	42.6	3.32	4.45	22.2	12-31-58	Dec	1.60	0.40	0.65	0.16	0.82	8 Mo Aug	0.83	0.25	10
No interest paid since Apr. '50	M104, NYS	16.8	25.8	do			do		Dec	3.5%	Def	Def	Def	Def	Court appr'd reorg plan			11
Cv to maturity; @ $39.22 to 4-1-67	*S82, C59,* NYS	9.57	....	12.2	5.44	49.6	11.6	12-31-58	Dec	....	6.72	12.52	10.39	7.77				12
.....	*B64, L17, F29*	15.0	....	[2]145	3.99	7.20	19.6	6-30-59	Dec	....	3.33	4.24	4.71	4.86	12 Mo Jul	6.18	2.89	13
.....	*B64, L17, F31*	15.0	....	do			do		Dec		do							14
.....	do	15.0	....	do			do		Dec		do							15
.....	do	10.0	135	do			do		Dec		do							15a
Cont. by American Tel. & Tel.	*M85, K33,* NYS	50.0	....	[2]255	6.44	64.5	122	12-31-58	Dec	1.95	2.55	11.55	10.37	10.24				15b
do	*H5, E17,* NYS	60.0	....	do			do				do							16
do	*H5, S130, S113*	25.0	....	do			do				do							17
do	*M85, B64, F31*	30.0	....	do			do				do							18
do	*H6, D19, E17*	40.0	....	do			do				do							18a
do	*M85, B64, F31*	50.0	....	do			do				do							18b
Interest now payable at 3¾% rate	NYS	3.89	....	206	54.6	92.5	39.3	6-30-59	Dec	0.43	1.05	4.23	2.97	3.10	8 Mo Aug	2.50	2.59	18c
do	NYS	5.51	....	do			do				do							19
.....	NYS	17.8	....	do			do				do							19a
.....	*K33, H19,* NYS	14.9	....	do			do				do							20
.....	*H6, P2,* NYS	24.9	....	do			do				do							21
.....	*H6, S5,* NYS	59.8	....	do			do				do							22
S.F. to retire 93% prior to maturity	*H6,* NYS	1.11	127	do			do				do							23

[1]—N.Y., Conn., N.J., Me., Mass., Minn., Vt., N.H., Wash., R.I.; also N.J. tr. fds. [2]—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
[3]—Conn., Me., N.J., N.Y., (3⅜s) R.I.; all N.J. tr. fds. [6]—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
[7]—N.J.; also N.J. tr. fds. [9]—N.J. tr. fds. [11]—N.H., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		Ill. Central (Cont'd)....1951 Eq to '66	A1	X	0	19	... '51	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.10	4.85	....
2		do Two Series 1952 Eq to '67	A1	X	0	19	... '52	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.10	4.85	....
3		do Two Series 1953 Eq to '68	A1	X	0	19	... '53	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.10	4.85	....
4		do Two Series 1954 Eq to '69	A1	X	0	19	... '54	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.10	4.85	....
5		do Eq 2⅝s to '70 JJ	A1	X	0	19	... '54	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.10	4.85	....
6		Illinois Power Co.....1st 2⅞s '76 Ms	A1	X	0	16	102⅜ '46	k	†103.80	105	84	87⅞	79	91½	83⅜	82⅜	80¼	.....	82⅜	....	4.30
7		do 1st 3⅛s '78 Fa	A1	X	0	16	100⅛ '48	m	†102.55	112⅜	88½	90½	82	95	84	84½	81¾	.....	84½	....	4.20
8		do Deb 2¾s '66 Ms	A	X	0	2	101½ '46	n	†101.00	102	85	93	85	93	88	91	89	.....	90	....	4.67
9		do 1st 2⅞s '79 jJ	A1	X	0	16	100½ '49	p	†102.70	104⅝	83	86½	78	91	81½	81	75½	.....	76⅜	....	4.68
10		do 1st 2⅝s '80 Ao	A1	X	0	16	100.6'50	f	†102.95	102⅜	81	84	76	88½	79	79	73½	.....	74⅛	....	4.70
11		do 1st 3⅛s '82 Ms	A1	X	0	16	102¼ '52	r	†104.40	105⅛	91	94	82	97	90	89	82½	.....	83¼	....	4.70
12		do 1st 3⅛s '83 Mn	A1	X	0	16	102¼ '53	s	†104.50	106¼	91	95	85	96⅛	89	89	83⅛	.....	86	88	4.32
13		do 1st 3⅛s '86 jJ	A1	X	0	16	100⅞ '56	g	†104.25	101	97¼	99	90	100½	91¾	91½	89	.....	90½	....	4.36
14		do 1st 4s '88 Mn	A1	X	0	16	102⅝ '58	u	†106.43	.....	.....	.....	.....	103	95½	95¼	87½	.....	88	89	4.71
15		Imperial Oil, Ltd.....SF Deb 3⅛s '75 Fa	A1+	X	0	..	▲99¾ '55	100	†103.40	102	87	88½	84	91¼	85	86	79	.....	79	82	Can. P
16		Imperial Sugar Co.....cm Inc 4s '63 Jan	C1	Y	0	..	... '38	.....	100	119	32	92	85	90	87½	90	88	.....	89	....	flat
17		Imperial Tob. of Canada..SF Deb 3s '70 Ms	.....	..	0	..	98.2 '50	100	†100.60	100½	81	86	82½	90	84	85¼	80½	.....	81½	83½	Can. P
18		do Deb 2½s '66 Ao15	.....	..	0	..	99.62'46	.....	†100⅜	99¾	83	85	82	90	83	87	82½	.....	83½	....	Can. P
19		Indiana Assoc. Tel. Corp.....1st 3s '75 mN	A	X	0	..	103½ '45	.....	†104	105	89	95	86	87	82	86	64½	.....	80	....	4.80
20		Indiana Gas & Water.....1st A 2¾s '80 mS	A	X	0	3	100½ '50	q	†102.42	100¼	81	83	78	86	78	80	77	.....	77	....	4.58
21		Indiana Harbor Belt RR.....1st 5⅛s '82 Jd	A	X	2	20	99 '57	100	†103⅝	.....	.....	99	97½	102	97	99½	98	.....	99½	....	5.18
22		Indiana Limestone Co....Gen Inc 4s '75 jJ	.....	..	0	..	... '45	.....	100	81	62	85	78	80	75	79	78	.....	79	80	flat
23		Indiana & Mich. Electric.....1st 3s '78 mS	A1	X	0	6	100¾ '48	100⅝	†102⅝	105½	87	88½	78	91	83	82½	75½	.....	....	80	4.60
24		do 1st 2¾s '80 Jd	A1	X	0	6	101 '50	100⅞	†103⅜	101¼	83	84	73	89	79	76	73	.....	73	....	4.80
25		do 1st 3⅛s '82 Jj	A1	X	0	6	101¼ '52	†101¼	†103¼	104¼	89	95	80	93	85	85	77½	.....	80	....	4.69
26		do 1st 3⅜s '83 mS	A1	X	0	6	102⅛ '53	102⅛	†105⅛	106½	94	96	83	99	90	91	82½	.....	83	....	4.83
27		do 1st 3⅜s '84 aO	A1	X	0	6	101⅝ '54	101½	†103⅞	102⅜	88	89	79	91	83	84	75¼	.....	75¼	....	4.84
28		do 1st 3⅜s '88 Fa	A1	X	0	6	101⅜ '58	t	†105.04	.....	.....	.....	.....	.....	101⅜	93	92½	.....	93	85½	86	....	4.77
29		do 1st 4¾s '88 mN	A1	X	0	6	102 '59	h	†106.92	.....	.....	.....	.....	.....	.....	105½	97½	.....	98	....	4.89

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. f—†100.48. g—†100.89. h—†102.39. k—†101.69. m—†100.36. n—†100.64. p—†100.38. q—†100.39. r—101.86. s—†101.97. t—101.32. u—†102.61.
[2]Giving effect to new financing. [3]Duquesne Brewing, assumer. [4]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Eq EE 2⅞s, FF 2⅞s & GG 3s	*S5, H5, P49*	6.63	....	206	See data at bottom of page 81													1
Eq HH 2⅞ and Ser. 35 2⅞s	*H5*	5.74	....	do			do											2
Eq Series 36 and Series 37	*H5*	7.35	....	do			do											3
Eq 2⅞; Series 38 and 39	*H6, P49, R35*	9.43	....	do			do											4
Equipment Series 40	*H6, I2, M43*	7.25	....	do			do											5
.....	*F29, B64, G35*	45.0	1.23	174	9.70	22.0	27.1	6-30-59	Dec	1.25	1.30	4.56	4.11	4.19	12 Mo Aug	4.09	4.69	6
.....	*F29, G27, H23*	15.0	do	do			do				do							7
.....	*G27, H19, K5*	4.39	170	do			do				do							8
.....	*W35, M57, K5*	15.0	1.23	do			do				do							9
.....	*W35, M57, K5*	10.0	do	do			do				do							10
.....	*W35, M57, K5*	20.0	do	do			do				do							11
.....	*H6, B37, B41*	20.0	do	do			do				do							12
.....	*H19, G25*	20.0	do	do			do				do							13
.....	*F31, G27, L27*	25.0	do	do			do				do							14
Prin. & int. payable in Canadian funds	*W59*	40.0	....	88.0	42.7	318	89.2	12-31-58	Dec	....	10.00	17.17	23.42	17.22	6 Mo Jun	16.41	16.59	15
nt. paid in full since issuance	C34, J21	0.43	....	0.43	2.31	8.33	2.66	12-31-58	Dec	....	....	....	....	....				16
Prin. and int. payable in Canada	*A19, D31*	6.77	....	15.2	25.5	106	31.1	12-31-58	Dec	....	8.74	19.64	22.68	23.77				17
do	do	4.21	....	do			do				do							18
Now Gen. Telephone Co. of Indiana	*P2, S119, M73*	4.20	....	30.0	0.89	5.13	12.7	12-31-58	Dec	1.83	1.02	5.31	4.55	4.10	12 Mo Mar	4.29	4.00	19
.....	*H5, H23, H31*	8.79	....	19.2	2.12	4.86	5.15	6-30-59	Dec	....	2.92	4.98	4.65	4.64	12 Mo Aug	4.76	4.45	20
Std. by N.Y. Central & two other	*F31, E3, K7*	7.76	....	9.99	See New York Central R. R.				Co.									21
nterest paid regularly since 1947	K27, S29, P2	1.17	....	1.17	0.94	4.34	0.31	11-30-58	Nov	....	Def	56%	39%	def.				22
Controlled by Amer. Gas & Electric	*F31, E3, K7*	25.0	....	166	5.73	20.7	29.7	6-30-59	Dec	....	3.68	3.49	3.73	4.12	12 Mo Aug	3.89	5.36	23
do	*H5, O3, R35*	20.0	....	do			do		Dec		do							24
do	*H5, D19, P49*	17.0	....	do			do		Dec		do							25
do	*U7, G27, W35*	15.0	....	do			do		Dec		do							26
do	*H19, B37, C54*	16.5	....	do			do		Dec		do							27
do	*E3, G27, W35*	25.0	....	do			do		Dec		do							28
do	*H5, A16, P2*	20.0	....	do			do		Dec		do							29

-N.J.; also N.J. tr. fds. 3—Me., N.H. 6—N.Y., Me., Mass., N.H., Conn., N.J.;; R.I., also N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
—N.Y., N.J., Conn., Me.; also N.J. tr. fds. 19—Conn., Me., Mass., N.Y. 20—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Yi
1		Indianapolis Power & Lt.....1st 2⅞s '79	aO	A1	X	0	4	102⅛ '49	†102	†103⅜	104	85	88	75½	90½	80	83	79	.....	79½	....	4.43	3
2		do 1st 2⅞s '81	Fa	A1	X	0	4	101½ '51	101½	†103.75	101½	85	88	75	89	79¼	82	80	.....	82	....	4.14	3
3		do 1st 3⅜s '83	Ms	A1	X	0	4	102¼ '53	†102⅜	104⅝	105	96	95½	86	99	90	92	84	.....	84½	....	4.70	4
4		do 1st 3⅜s '86	Jd	A1	X	0	4	101⅜ '56	n	†104.99	100	94	95½	86	98½	90	92	87	.....	88	....	4.38	4
4a		do 1st 4⅛s '88	Ms	A1	X	0	4	102⅛ '58	q	†106.08	....	....	....	....	104	96	96½	95	.....	96½	....	4.32	4
5		Indianapolis Rys. Inc.....Gen 5s '67	jJ	C1+	Y	2	..	.... '32	.....	100	96½	37	69	60	76	60	80	75	.....	75	79	8.80	6
6		•Indianapolis Union Ry Ref Imp C 2½s '86	Jd	A1+	X	0	2	98¾ '46	f101⅞	103¾	97¼	84	No Sale		No Sale		No Sale		.....	70	....	4.44	3
7		•Inland Steel Co.....1st I 3.20s '82	Ms	A1	X	0	3	100 '52	100	†102¼	103½	96½	92½	85	9[illegible]	87	88	81	116	81½	....	4.50	3
7a	•	do 1st J 3½s '81	jJ	A1	X	0	3	100½ '56	r	†104½	98½	96¼	97⅜	91	100	90	93	81½	262	81½	....	4.88	4
7b	•	do 1st K 4⅜s '87	jJ	A1	X	0	3	100 '57	0'60	3½'67	....	....	106½	99⅜	109½	100	104⅜	95	531	97¾	....	4.50	4
7c	•	do 1st L 4½s '89	Fa	A1	X	0	3	100 '59	0'62	3½'70	....	....	....	....	....	....	104½	96	820	97⅛	....	4.68	4
7d	•	do Cv Deb 3½s '72	Ms15	A	X	0	7	100 '52	†101 15/16	101⅞	177¾	96½	170	125	250	135½	285½	237	7	300	....	1
8		Intermountain Gas Co...Sub Deb 6s '82	Jd	.....	..	0	..	.... '57	100	100	....	....	74	65	88	77	91	87	.....	88	....	7.26	6
9		•Intl. Bank for Recon. & Develop...3s '72	jJ15	A1+	X	0	..	100 '47	101¼	101¼	103⅝	89	92	84½	92½	92½	88	81½	.....	84	86	4.45	3
10	•	do 3s '76	Ms	A1+	X	0	..	100 '51	102	102	100½	84	90	83½	No Sale		88	79	.....	81	83	4.45	3
11	•	do 3⅛s '81	aO	A1+	X	0	..	100 '51	102	102	102½	92	90 15/16	82½	95	91	87½	79	.....	81	83	4.47	3
12	•	do 3⅜s '75	Mn15	A1+	X	0	..	98½ '52	101½	101½	102¼	95	No Sale		No Sale		90½	85½	.....	86	88	4.45	3
13	•	do 3½s '71	aO15	A1+	X	0	..	98 '52	100	101	104⅜	97½	No Sale		No Sale		92½	88	.....	89	91	4.48	3
14	•	do 3⅛s '69	Jj	A1+	X	0	..	100 '54	100	†102½	104¼	100¼	96½	96½	99¼	98½	95½	89	.....	90	92	4.59	3
15	•	do 4½s '77	Jj	A1+	X	0	..	100 '57	0'67	3'67	....	....	104¾	99½	105½	105½	100½	95⅛	.....	97	98	4.67	4
16	•	do 4½s '78	Mn	A1+	X	0	..	98 '57	0'67	1'67	....	....	99	96¾	101¾	96½	96¼	91⅝	.....	92	93	4.83	4
17	•	do 4½s '80	mN	A1+	X	0	..	100 '57	0'68	3'67	....	....	101¾	99¼	No Sale		102¼	97	.....	99	100	4.75	4
18	•	do 4½s '79	Jj15	A1+	X	0	..	99½ '58	100	2½'68	....	....	....	....	....	....	103½	99½	.....	92	93	4.81	4
18a	•	do 3⅜s '68	Mn15	A1+	X	0	..	100 '58	.....	NC	....	....	....	....	100	99¾	95½	91	.....	92	93	4.76	4
18b	•	do 4⅛s '73	jD	A1+	X	0	..	100 '58	0'64	2½'68	....	....	....	....	100½	100	100⅞	96⅛	.....	97½	98½	4.65	4
18c		•Intl. Harvester Credit.....Deb A 4⅝s '79	mN	A	X	0	..	99½ '58	.....	4'63	....	....	....	....	104¼	99½	104⅛	95½	1017	97½	....	4.83	4
19		•Intl. Min. & Chem.....Cv Deb 3.65s '77	jJ	B1+	Y	0	5	100 '52	100	102½	110⅜	88	96	81	96½	86½	96	87	898	87	....	4.71	4
19a		•Intl. Tel. & Tel.....Cv Sub Deb 4½s '83	Mn15	B1	Y	0	..	100 '58	0'68	4⅜'60	....	....	....	....	175½	110⅝	245	151⅜	12800	203½	....	2
20		Interstate Bridge Co.....1st SF 4s '65	Mn	C1+	Y	2	..	100 '25	.....	102	100	30	100	96	100	95	100	97	.....	100	....	4.00	4
21		•Interstate Oil Pipe Line...Deb A 3⅜s '77	Ms	A	X	0	1	99¾ '52	100	†102¼	103½	87½	93	86½	98¼	85	89½	87	85	.....	....	.....	....
22	•	do SF Deb 4½s '87	Jj	A	X	0	1	100 '57	0'62	106	....	....	105	98	104⅜	100⅜	99½	96	17	.....	....	.....	....
23		•Interstate Power Co.....1st 3⅜s '78	Jj	A	X	0	9	102¾ '48	p	†103.57	105⅜	92	No Sale		98¼	92½	90	84¼	16	....	84¼	5.05	4
24	•	do 1st 3s '80	Jj	A	X	0	9	102½ '50	102⅜	†104⅞	102½	102½	83	83	No Sale		No Sale		.....	.....	....	.....	....
25		do 1st 5s '87	Mn	A	X	0	9	100 '57	100	†104.66	....	....	101¼	97	105	101	105	98	.....	99	....	5.08	5
26		do 1st 5⅛s '89	Mn	A	X	0	9	100 '59	100	†105.13	....	....	....	....	....	....	101½	99½	.....	100	....	5.13	5

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. f—On June 1. m—101.769. n—†101.83. p—†102.06. q—†102.14. r—100.47. [3]Before depreciation. [5]Pro forma, reflecting merger. [6]Duquesne Brewing, assumer. [7]Deb 6s due 1982 and common.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*L27, G27, F29*	37.6	....	79.6	6.02	14.6	14.8	6-30-59	Dec	1.44	1.79	5.23	4.70	4.73	12 Mo Jun	5.19	4.36	1
.....	*H5*	5.70	....	do			do		Dec		do							2
.....	*U7, K7, M59*	9.71	....	do			do		Dec		do							3
.....	*H6, B37, P42*	10.0	....	do			do		Dec		do							4
.....	*L27, G27, F31*	8.00	....	do			do		Dec		do							4a
Now Indianapolis Transit System	P31, S145, L33	3.74	....	3.74	1.26	1.48	0.72	12-31-58	Dec	1.37	d1.49	1.46	1.33	1.33				5
Gtd. by N.Y. Central & Penn. R.R.	*H6, H3*, NYS	4.24	....	4.24	0.66	1.81	0.84	12-31-58	Dec	....	1.58	2.81	2.71	2.90				6
SF: $750,000 annually Mar. 1, '60-'81	*K33*, NYS	19.8	....	221	38.1	220	73.8	12-31-58	Dec	....	8.49	17.64	12.91	8.79	6 Mo Jun	7.53	11.64	7
SF: $1,500,000 each Jul. 1, '60-'80	*K33, F31*, NYS	48.5	....	do			do		Dec		do							7a
SF: $1,500,000 each Jul. 1, '60-'86	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7b
SF: $1,500,000 each Feb. 1, '62-'88	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7c
Cv. into cap stk. at $18.50 to 3-15-62	*K33*, NYS	0.51	222	do			do		Dec		do							7d
.....	W25, R34	3.16	....	21.2	0.58	1.52	1.23	12-31-58	Dec	....	....	....	....	....				8
.....	NYS	146																9
.....	*C25, F29*, NYS	50.0																10
.....	*H5, M83*, NYS	100																11
.....	*M85, F31*, NYS	48.5																12
.....	*F31, M85*, NYS	56.1																13
.....	*M35, F31*, NYS	90.8																14
.....	*M85, F31*, NYS	81.0																15
.....	*F31, M85*, NYS	95.6																16
.....	*M85, F31*, NYS	63.9																17
.....	*F31, M85*, NYS	138																18
.....	do	149																18a
.....	do	100																18b
Spec redemption prov cuts premium	*M85, G25*, NYS	50.0	....	97.5	....	....	....	.....	Oct	....	1.70	1.63	1.46	1.61	Fiscal year 1959		6.43	18c
Conv thru '67; at $55 thru 12-31-62	*W35, B64*, NYS	18.1	....	26.7	5.07	39.2	9.32	6-30-59	Jun	....	1.16	6.07	7.75	6.42	9 Mo Jul	1.51	1.69	19
Conv to mat.; at $18.50 thru 5-15-68	*K33, F31*, NYS	22.5	18.0	159	56.8	455	221	12-31-58	Dec	....	4.53	4.51	3.41	3.42	6 Mo Jun	3.38	3.22	19a
Interest on fixed basis since 5-1-46	M55, U6, F61	0.08	....	0.08	0.02	0.02	0.06	12-31-58	Dec	....	0.43	6.94	7.06	5.81				20
Controlled by Standard Oil N.J.	*M85, K33*, NYS	22.6	....	47.6	21.5	25.4	4.67	12-31-58	Dec	....	5.12	5.76	3.24	3.92	6 Mo Jun	3.34	3.91	21
do	*M35, K33*, NYS	25.0	....	do			do		Dec		do							22
.....	*S82, K7*, NYS	20.0	....	53.8	7.50	12.2	8.06	6-30-59	Dec	0.94	0.85	3.93	3.43	3.07	12 Mo Jun	3.13	3.26	23
.....	*H5*, NYS	3.00	....	do			do		Dec		do							24
.....	*B64, S5, A16*	20.0	....	do			do		Dec		do							25
.....	*M57, K7, S73*	6.00	....	do			do		Dec		do							26

1—N.Y. 2—Conn., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds. 7—Me., N.Y. 9—Conn., Me., and (5s) N.H., N.Y.; R.I.; 5½s also Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Iowa-Illinois Gas & Elec.....1st 2¾s '77	Ms	A1	X	0	6	101.4'47	j	†102.58	102½	80	85½	77	89	80½	81½	77½	.....	78	4.55
2		do 1st 2¾s '79	aO	A1	X	0	6	101 '49	s	†102.64	101½	82	85½	77	88½	79½	80	75¾	.....	76½....	4.55
2a		do Cv Deb 3½s '68	Ms	A	X	0	11	100½ '58	.....	†103.83	....	....	....	....	108¼	100½	116	105	.....	108	2.20
3		Iowa Power & Light Co.....1st 3½s '73	fA	A1	X	0	2	108½ '43	t	106.00	112½	89	94	81	98⅛	87	86	79	.....	86	4.63
4		do 1st 3s '78	Fa	A1	X	0	2	101 '48	n	†102.48	105	85	89	80	91	83	84	80	.....	80½....	4.55
5		do 1st 2¾s '79	jD	A1	X	0	2	102½ '49	u	†103.61	103½	82	85	75	89	79	79½	78	.....	78	4.43
6		do 1st 3¼s '82	Mn15	A1	X	0	2	101⅞ '52	e	†103.74	104½	89	90	81	93	85	86	81	.....	81	4.60
7		do 1st 3⅜s '83	jD	A1	X	0	2	101⅜ '53	f	†103.91	105	90	92	82½	95	86½	86	85	.....	85½....	4.35
8		do 1st 3⅜s '86	Jd	A1	X	0	2	101¾ '56	w	†104.82	101¾	94½	97¾	85	98	88½	91	87½	.....	88	4.44
8a		do 1st 3⅜s '88	Jj15	A1	X	0	2	100½ '58	b	†103.95	....	....	....	....	98⅛	88	89	88	.....	 89	4.27
9		Iowa Public Service (Del.)....1st 2¾s '76	Jd	A	X	0	4	101¾ '46	g	†102.79	102	81	82	75	86	79	82½	80	.....	 75	4.95
10		do 1st 3¼s '78	mN	A	X	0	4	101.9'48	p	†103.06	103½	85	87	78	95	85	87	83	.....	83½....	4.56
11		Iowa Public Service (Iowa) 1st CT 2¾s '75	jD	A	X	0	4	100⅝ '45	q	†101.88	104½	81	82	75	89½	79	81¾	76	.....	77	4.84
12		do 1st 3½s '81	jJ	A	X	0	4	100.4'51	y	†102.45	104	91½	90	81	97½	85	89	86	.....	86	4.54
13		do 1st 3s '84	Mn	A	X	0	4	98⅜ '54	100	†101.14	98½	86½	85	76	88½	79	84	75	.....	75½....	4.67
13a		do 1st 4¼s '88	Ms	A	X	0	4	100 '58	100	†104.83	....	....	....	....	103	97	96	89½	.....	89½....	4.95
14		Iowa Southern Utilities.....1st 3½s '83	Fa	B1+	X	0	10	102.6'53	r	†104.45	106	88	100	86	99	88½	94	87½	.....	88	4.72
14a		do 1st 5¾s '87	fA	B1+	X	0	10	100¾ '57	h	†106.02	....	....	104	100	107	103	106½	103½	.....	105	5.42
15		•Italian Credit Consortium.....1-3s '77	Jj	.....	..	..	..	... '47	100	100	66⅞	12	62	53½	70	59	72½	67½	1095	68¼	....
16		♦Italian Power Realization 6½% Liq Ctfs	....	.....	..	0	..	.... '51	.....	.....	103½	58½	94	76½	91	77	85⅜	78	831	78½	flat
17		•Italian Pub. Util. Cr. Inst.....1-3s '77	Jj	.....	..	..	..	... '47	100	100	68½	12	67	57	73½	61½	73	68½	1402	69⅝	....
18		•Italian Republic.....1-3s '77	Jj	.....	..	..	..	... '47	100	100	68½	13½	66	55½	72½	61⅜	73⅜	68	1068	69½	....
19		•Italy (Kingdom of).....Ext 7s '51	jD	.....	..	..	..	94½ '25	100	100	126	20⅜	124	116	140	127½	144	142	8	143½	flat
20		Jacksonville Coach Co.....Gen 5s '71	Jj	.....	..	0	..	... '46	100	*100	84	53	80	65	86	70	88	86	.....	87 89	flat
21		Jacksonville Gas Corp.....1st 4s '69	Jd	B1	Y	0	9	104 '44	†101½	103	105½	90	97	75	95	80	88	85	.....	85	6.00
22		Jacksonville Terminal.....1st A 3⅜s '77	jD	A	X	0	7	101⅜ '47	101	102½	107	90	89	77	87	82	88	83	.....	83	4.79
23		•Jamaica (Gov't of).....Ext 5½s '74	Ms	*B1+	X	0	..	95½ '59	101	1⅓'69	....	....	....	....	....	....	95	92	739	93½	6.43
24		Jamaica Water Supply.....1st C 2⅞s '75	Ms	A	X	0	8	102¼ '50	z	†103.36	102½	87	85	76	88	78	85	80	.....	85	4.13
25		•Japan.....Ext 5½s '74	Jj15	*B1+	..	0	..	98 '59	0'64	1½'69	....	....	....	....	....	....	97½	94⅝	1353	96	5.90
26		•Japanese (Imperial Gov't)...Ext 6½s '54	Fa	.....	..	0	..	92½ '24	.....	100	191½	45	198½	191½	208	201	216	214	11	216	def.
27		• do Extd Ext 6½s '64	Fa	.....	..	0	..	.....	.....	100	108	76½	104	100½	106½	102⅜	107½	101⅛	459	102½	5.99
28		• do Ext 5½s '65	Mn	.....	..	0	..	90 '30	.....	100	171½	35	178½	175½	187½	187	195	190	10	195	def.
29		• do Extd Ext 5⅛s '75	Mn	.....	..	0	..	.....	.....	100	101½	64¼	100⅞	94½	102½	98½	101½	98⅜	265	99	5.59

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†100.44. c—Comparison 1958 vs 1959. d—Deficit. e—†101.58. f—†101.21. g—†101.29. h—†100.70. j—†101. n—†100.68. p—†101.43. q—†100.52. r—†102.29. s—†100.77. t—105 on Aug. 1, 1960. u—†101.94. w—†101.61. x—101.14. y—†100.31. z—†101.61. [1]Per $1,000 original ctf, includes $36 on principal; now 28% redeemed. [2]Giving effect to new financing. [8]Preliminary. [9]Pro forma, reflecting merger 12-14-49. [10]Dealings suspended Dec. 1941-Nov. 1950.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*F29, E3, G27*	20.2	....	41.2	6.89	13.6	12.6	6-30-59	Dec	....	3.47	5.72	6.07	5.19	12 Mo Jun	5.52	5.83	1
.....	*H19, U7, W35*	94.0	....	do			do		Dec		do							2
Conv thru 3-1-68 into com at $32.84	*W35, B37, D19*	9.00	37.6	do			do		Dec		do							2a
.....	*K7, E3, W35*	15.8	....	62.7	2.29	10.8	15.8	6-30-59	Dec	2.83	2.39	4.07	4.27	4.54	12 Mo Jun	4.32	4.10	3
.....	*H5, D19, O3*	5.70	....	do			do		Dec		do							4
.....	*H5, O3, S113*	7.09	....	do			do		Dec		do							5
.....	*H5, D19, R35*	9.53	....	do			do		Dec		do							6
.....	*F31, G27, C15*	8.12	....	do			do		Dec		do							7
.....	*H6, D19, R35*	7.35	....	do			do		Dec		do							8
.....	*F31, C54, R8*	10.0	....	do			do				do							8a
Assumed by Iowa Public Serv. (Iowa)	*F31, H23, H88*	13.8	....	51.7	See Iowa Public Service Co.				(Iowa)									9
do	*H5*	3.00	....	do														10
.....	*H5, O3, B57*	7.92	....	51.7	2.96	9.26	8.30	12-31-58	Dec	....	4.02	4.25	4.38	4.34	12 Mo Sep	4.32	4.00	11
.....	*H5*	5.00	....	do			do		Dec		do							12
.....	*H6, S25, A34*	7.50	....	do			do		Dec		do							13
.....	*H6, B62, F2*	10.0	....	do			do		Dec		do							13a
.....	*W35, K5, S121*	7.00	....	25.0	2.50	5.09	4.28	12-31-58	Dec	....	1.39	2.91	3.09	2.81	12 Mo Aug	2.84	3.04	14
.....	*W35, E3, K7*	4.95	....	do			do		Dec		do							14a
Interest now 3% to maturity	NYS	31.4			....	....	....	.....	....	....	....	....	....	....				15
[1]Distribution: $60.50 on 7-20-59	ASE	9.19			....	....	....	.....	....	....	....	....	....	....				16
Interest now 3% to maturity	NYS	47.3			....	....	....	.....	....	....	....	....	....	....				17
Interest now 3% to maturity	NYS	31.2			....	....	....	.....	....	....	....	....	....	....				18
Offer $1,460.80 per M in new bonds	NYS	0.59			....	....	....	.....	....	....	....	....	....	....				19
Issued in exch. for Motor Trans. bds.	*E6, H57*	1.31	....	2.11	Acquired by City Coach Lines, Inc.													20
.....	*C15, P5*	1.64	....	1.64	0.13	0.57	0.31	12-31-58	Dec	0.40	0.96	0.48	0.22	1.39				21
Gtd. by Atl. C. L., So. Ry. & 2 others	*F29, M57*	3.78	....	3.84	0.32	1.60	0.92	12-31-58	....	....	....	....	....	....				22
.....	*K33*, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				23
.....	*H5*	8.00	....	13.4	0.34	1.81	3.11	6-30-59	Dec	....	2.12	2.94	2.69	2.54	12 Mo Jun	2.71	2.54	24
[3]F to retire 95% prior to mat	NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
Offer settlement to resume service	[10]NYS	0.34			....	....	....	.....	....	....	....	....	....	....				26
[4]Assented to '52 debt resumption plan	NYS	14.0			....	....	....	.....	....	....	....	....	....	....				27
Offer settlement to resume service	[10]NYS	0.12			....	....	....	.....	....	....	....	....	....	....				28
[5]Assented to '52 debt resumption plan	NYS	8.69			....	....	....	.....	....	....	....	....	....	....				29

[1]—Conn., Mass., Me., N.J., N.H., N.Y., R.I., also N.J. tr fds. [4]—Conn., Me., N.J., Mass., N.Y., R.I., N.H., also N.J. tr fds.
[2]—Conn., Me., N.Y., also N.J. tr. fds. [7]—Conn., N.H., N.Y. [8]—Me., N.H. [9]—R.I., also N.J. tr. fds. [10]—Conn., Me., N.J., R.I., N.H., also N.J. tr. fds.
[3]—Me., N.H., N.Y.

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1		Jerrold Electronics...Cv Sub Deb 6s '75	Jd	B	Y	0	..100 '55	.....	105	100	66	83	57	93	56	125	92	.....	120 128	3.70	4.7
1a	•	Jersey Central Pwr. & Lt.....1st 2⅞s '76	Ms	A	X	0	7	103 '46	102⅝	†104½	105	80⅜	85½	77	89	80	80¼	75	83	75	5.05	3.8
1b		do 1st 3⅛s '78	jD	A	X	0	7	102½ '49	x	†103.39	106¼	85½	87	78⅞	90	84	83	76	.....	76 77½	4.96	4.0
1c		do 1st 3¼s '84	Jd	A	X	0	7	102⅛ '54	p	†104.66	102½	86½	92	78	91	84	84½	77⅛	.....	 82	4.46	3.9
2		do 1st 3½s '85	Mn	A	X	0	7	102¾ '55	k	†105.46	104	90	95	81½	95	87	88½	81	.....	85	4.49	4.2
3		do 1st 4⅛s '86	fA	A	X	0	7	102⅛ '56	e	†105.54	102¼	98	102	93	102	96	100	88	.....	88	4.94	4.6
4		do 1st 5s '87	jJ	A	X	0	7	101½ '57	u	†106.12	....	....	102	98½	106	100	103	101	.....	102½	4.85	4.8
4a		do 1st 5¼s '89	jJ	A	X	0	7	102¼ '59	c	†107.55	....	....	....	....	....	....	103⅜	101½	.....	102 103	5.06	5.0
4b	•	Joy Manufacturing.....SF Deb 3⅝s '75	Ms	B1+	..	0	2	100 '55	100	†102.85	101⅞	94	95	92⅝	95	89	90⅝	86½	48	86½	4.84	4.4
4c	•	KLM Royal Dutch Airline. Cv Deb 4¾s '79	Ms	15 B1	Y	0	..100 '59	100	†104.75	....	....	....	....	....	....	122¼	100½	11216	104	4.40	4.5
5		Kaman Aircraft.....Cv Sub Deb 6s '74	Jj	.....	Y	0	..100 '59	0'65	106	....	....	....	....	....	....	119	95	.....	101 106	5.42	5.6
6	•	Kanawha & Michigan Ry.....1st 4s '90	Ao	B1+	X	0	11	.....	.....	NC	109⅜	78	80	77	75½	73	81¼	79	13	79	5.40	5.0
7	•	Kansas City Pwr. & Lt.....1st 2¾s '76	jD	A1+	X	0	16	101⅓ '46	j	†102.45	103¾	85	88	78	90½	80¼	81¼	80½	7	76 79	4.50	3.4
7a	•	do 1st 2⅞s '78	Jd	A1+	X	0	16	101⅓ '48	r	†102.81	104½	99	80	79	No Sale		No Sale		.....	.....	....	..
8	•	do 1st 2⅞s '80	Jd	A1+	X	0	16	101⅞ '50	y	†103.35	102	96¾	82	78½	No Sale		No Sale		.....	.....	....	..
8a		do 1st 3⅛s '83	Jj15	A1+	X	0	16	101⅜ '53	s	†103.45	104⅜	89	93	80¼	93⅓	85	85	83	.....	84	4.34	3.3
9		do 1st 3⅛s '85	Fa15	A1+	X	0	16	102⅓ '55	t	†104.76	102½	93	93	80	93	84½	84½	83	.....	84	4.29	3.3
9a		Kansas City, St. L. & Chic..1st 4½s 2022	Mn30	A	X	0	4	... '47	m110	NC	112	97	102	81	90	85	85	80	.....	80	5.67	5.5
10	•	Kansas City Southern Ry...1st C 3⅛s '84	jD	A	X	0	1	102 '54	†101¾	†104¼	103	86	88	72	88	83	84	76	167	76	4.92	4.4
11	•	Kansas City Terminal Ry.....1st 2¾s '74	aO	A1+	X	2	9	99¾ '44	.....	†103½	107¾	92	84	81	80⅛	80	81½	75	24	75	5.16	3.3
12		Kansas Gas & Electric.....1st 3⅜s '82	Jd	A	X	0	8	101⅜ '52	z	†103.37	104	93	90	80	91	86	86	78	.....	79½	4.87	4.4
13		do 1st 3⅝s '83	aO	A	X	0	8	102½ '53	n	†104.07	105	92	91	86	95	89	91	85½	.....	87	4.50	4.2
14		do 1st 3⅜s '85	Ms	A	X	0	8	102 '55	g	†104.32	102¾	88	95¾	81½	91	85	86	80⅞	.....	82	4.56	4.2
14a		do 1st 3⅜s '86	Fa	A	X	0	8	102⅜ '56	i	†104.83	102⅜	88	101	81½	93	86	86	80⅞	.....	82	4.54	4.2
14b		Kansas-Neb. Nat. Gas.....1st 3⅜s '65	Ao	A	X	0	..106⅜ '45	†102½	†102½	108	90	90	82	96	87	96	88	.....	88	5.60	3.5
15		Kansas Okla. & Gulf Ry..... 1st 3⅜s '80	Mn	B1+	X	0	3	100½ '45	h101½	102⅜	104	85	88	80	85	82	82	78	.....	78 82	5.00	4.3
16		Kansas Power & Light Co.....1st 2⅞s '79	Ao	A1	X	0	17	101½ '49	t	†103.25	105	83	90	79	90	81½	83	80	.....	83 86	3.89	3.3
17	•	Karstadt (Rudolph).....Adj 4½s '63	Jj	.....	..	0	..	Exch'56	.....	100	....	....	91⅜	83	97¾	90	96	93	17	95⅝ 99½	4.61	4.4
17a	•	Kentucky Central Ry.....1st 4s '87	jJ	A1	X	0	13	.....	.....	NC	123½	99½	98	86⅜	92⅝	86½	89½	80	17	80	5.39	5.1
18	•	Ky. & Ind. Term. Plain 1st (Gtd) 4½s '61	Jj	B1+	X	2	14	.....	.....	NC	112¾	80	97½	97⅛	93	91	95⅛	95⅛	3	96	6.31	4.4
19	•	do 1st Ster (Gtd) 4½s '61	Jj	B	Y	2	14	.....	.....	NC	101½	27	50	40	45	40	45½	45½	8	45½ 56	....	4.2
20	•	do Stpd 1st Ster (Gtd) 4½s '61	Jj	B	X	2	14	.....	.....	NC	109	68	98	88	95⅞	90	96	92	42	92¾	8.50	4.6
21	•	do 1st (Ungtd) 4½s '61	Jj	B1+	X	2	..	.....	.....	NC	108½	80	No Sale		90	90	92½	92½	2	.....	....	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—†102.30 e—†102.06. f—†102.31. g—†101.74. h—On Nov. 1. i—†102.24. j—†100.96. k—†102.60. m—On any June 30. n—†101.86. p—†101.90. r—†101.10. s—†101.14. t—†101.14. u—†101.52. x—†101.81. y—†101.45. z—†101.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. 1—Conn., Me., Mass., N.H., N.Y., R.I. 3—R.I.; also N.J. tr. fds. 4—N.Y., Mass. 5—N.J. tr. fds.

INDEX	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
1	Conv to mat.; at $5 thru 6-1-60	*V1, B127, M77*	2.73	....	2.70	0.76	3.62	1.05	2-28-59	Feb	....	....	2.00	1.92	1.58	Fiscal year 1959		3.22	1
1a	Controlled by Gen. Public Utilities	*F29, B65,* NYS	34.5	....	110	3.50	11.1	9.83	6-30-59	Dec	1.72	1.83	3.89	3.74	4.00	12 Mo Jun	3.77	3.63	1a
1b	do	*W35,* S73	3.50	....	do			do				do							1b
1c	do	*H5*	6.00	....	do			do				do							1c
2	do	*W35, K7, E17*	20.0	....	do			do				do							2
3	do	*K7, D46, P49*	10.0	....	do			do				do							3
4	do	*W35*	15.0	....	do			do				do							4
4a	do	*H6, B37, D19*	8.00	....	do			do				do							4a
4b	.....	*H3, P49,* NYS	17.7	....	17.7	7.28	58.7	11.4	9-30-58	Sep	....	10.60	13.12	12.98	5.72	6 Mo Mar	8.21	7.74	4b
4c	Conv into com at $34 a shr	*S82, F31, NYS*	18.5	....	66.5	25.5	52.9	29.7	12-31-58	Dec	....	5.14	13.83	12.31	2.44				4c
5	Conv into Cl A common at $21 a shr.	*P2, H51, S77*	1.25	....	1.61	0.85	10.7	8.33	1-4-59	Dec	....	....	....	7.53	3.26				5
6	Assumed by Toledo & O. Central	F61, NYS	2.23	....	769	See New York Central R.R.				Co., assumer of Toledo & Ohio Central Ry. Co.									6
7	.....	*H5, O3,* NYS	35.2	....	89.8	5.31	15.5	21.6	2-28-59	Dec	2.61	2.86	4.80	6.44	7.11	12 Mo Sep	8.06	4.96	7
7a	.....	*L27, B37,* NYS	11.6	....	do			do		Dec		do							7a
8	.....	*H5, M57,* NYS	15.0	....	do			do		Dec		do							8
8a	.....	*L27, B37, P2*	12.0	....	do			do		Dec		do							8a
9	.....	*F31, B64, D37*	16.0	....	do			do		Dec		do							9
9a	Assumed by Gulf, Mobile & Ohio	H39, A4, M104	1 93	....	77.2	See Gulf Mobile & Ohio R.R.				Co.									9a
10	.....	*F31, H6,* NYS	50.2	....	59.6	14.3	20.8	11.0	6-30-59	Dec	0.55	1.13	5.93	5.11	4.96	8 Mo Aug	3.94	4.30	10
11	Gtd. by Union Pacific & 10 others	*D19, S5,* NYS	27.5	....	49.2	....	....	....	.....	....	....	....	....	....	....				11
12	.....	*K33*	12.0	....	63.0	1.32	5.36	9.68	6-30-59	Dec	....	2.34	4.17	3.88	4.54	12 Mo Sep	4.27	4.77	12
13	.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							13
14	.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							14
14a	.....	do	7.00	....	do			do		Dec		do							14a
14b	.....	*C15, C54, A13*	2.49	....	25.7	[4]	8.66	6.25	6-30-59	Mar	2.47	3.34	4.29	3.83	4.72	12 Mo Jun	3.81	5.25	14b
15	Controlled by Muskogee Co.	*I15, B37, O3*	3.38	....	3.64	1.61	2.45	0.75	12-31-58	Dec	2.34	2.77	5.33	6.16	7.08				15
16	.....	*F29, H23, P53*	9.60	....	65.3	6.65	12.2	11.1	6-30-59	Dec	1.91	a2.30	4.87	5.44	4.54	12 Mo Jun	4.60	5.59	16
17	Int. & prin. payable in U.S. dollars	NYS	1.68	....	1.68	....	....	....	.....	....	....	....	....	....	....				17
17a	Prop. acq. by L&N subj. to these bds.	A4, NYS	6.70	....	305	See Louisville and Nashville				Railroad Company									17a
18	Gtd.bySo.Ry.,B.&O.Ry.,&Ch.Ind.&L	*M33,* F67, NYS	0.47	....	9.92	Guarantors use Co.'s property				under oper. agreement									18
19	do	*M33,* F61, NYS	£0.25	....	do			do											19
20	do	*M33,* F67, NYS	£0.96	....	do			do											20
21		*M33,* M104, NYS	0.65	....	do			do											21

7—Conn., Vt., Me., N.H., N.J., N.Y., R.I., Mass.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.Y., N.J., Vt.; also N.J. tr. fds. 9—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 11—N.H. 13—Mass., N.Y., Conn., N.J., R.I.; also N.J. tr. fds. 14—Me., N.J., N.Y., R.I., also N.J. tr. fds. 16—Conn., N.H., Mass., Minn., Me., N.J., N.Y., Vt., R.I., Wash.; also N.J. tr. fds. 17—Conn., Me., N.H., N.Y., R.I., also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Curr. Yield
1		Kentucky Ohio Gas Co...Ctfs Ind 2s '73	jD	C1	Y	0	... '32	.....	100	41⅜	23	36	25	25	23	25	24	.....	25	flat	....
1a		Kentucky Utilities.....1st A 3s '77	Mn	A	X	0	10	102 '47	†102½	†102⅛	103⅛	82	85½	76	88	82	82½	75½	.....	.... 77¼	4.91	3.89
1b		do 1st B 3¼s '79	Jj	A	X	0	10	101¼ '49	r	†102.98	105¼	89	89	77½	91	85	85	76	.....	76	5.20	4.29
2		do 1st C 2⅞s '80	jJ	A	X	0	10	101.1'50	t	†102.84	101⅛	81	84	77	86	80	80	73	.....	73	4.94	3.93
2a		do 1st D 3⅛s '82	Jd	A	X	0	10	102⅜ '52	q	†104.42	104⅝	91½	90	80	95	87	88½	78½	.....	78½ 80	4.98	4.39
2b		do 1st E 3⅞s '83	Ao	A	X	0	10	101⅛ '53	w	†103.57	105½	97	94½	85	99	93	93	82½	.....	82½ 84	5.03	4.61
2c		do 1st F 3⅜s '85	Ao	A	X	0	10	101 '55	g	†103.49	101½	91	91	80¾	91	85	85½	77	.....	77	4.95	4.37
2d		do 1st G 3⅜s '86	Ao	A	X	0	10	101⅜ '56	s	†103.99	101⅜	96	96	84	97⅛	89	87	82	.....	87	4.60	4.33
3		Kentucky & W. Va. Power.....1st 3s '79	Mn	A	X	0	8	101 '49	100¾	†103⅛	103½	83	89	79	87	81	82	78	.....	78	4.70	3.85
3a		Kerr-McGee Oil.....ww SF Deb 5½s '77	Jd	B1+	X	0	14	100 '57	0'62	†104½	....	....	101	89	106¾	91½	113	100	.....	102½105½	4.80	4.98
3b		Kidde (Walter) & Co. Cv Sub Deb 5s '72	Ao15	B1	Y	0	..	100 '57	0'62	†104½	....	....	100	75	84	74½	101	87	.....	88 90	6.14	5.58
4		•Kimberly-Clark Corp.....SF Deb 3⅜s '83	Jj	A1	X	0	3	100 '58	100	105	....	....	....	....	101⅝	90	95	86	104	86½	4.70	4.34
5		•Kings County El. Lt. & Pr.....PM 6s '97	aO	A1+	X	0	1	... '19	.....	NC	188	145	146	146	138	126½	123	115	5	115	5.12	5.23
6		Kings County Lighting.....1st 3⅛s '75	fA	A	X	0	6	102⅛ '45	†102½	†103¼	105½	86	90	75	91	85	83½	79½	.....	80	4.92	3.90
7		•Koppers Co.....1st 3s '64	aO	A1	X	0	3	102 '44	101	102	107	90	96	89½	100⅛	94	96½	91⅜	457	92⅛	4.80	3.25
8		•Kreuger & Toll Co.....C/D Deb 5s '59	Ms	.....	..	0	..	... '33	.....		47½	⅜	4½	1⅞	2⅞	1⅜	3	1⅜	823	2⅝	def.	....
9		Lackawanna & Wyo. Val. RR. .1st 5s '51	fA	D1	Z	2	..	97 '28	*105	*105	61½	6	33	30	31	10	16	14½	.....	 15	def.	....
10		Laclede Gas Co.....1st 3¼s '79	jD	A	X	0	2	102 '54	h	†103.96	102¾	88	93½	79½	90	81	84	80½	.....	81	4.75	4.03
10a		do 1st 4¼s '82	Mn	A	X	0	2	101⅞ '57	x	†106.14	....	....	101⅞	98	105	100	102	100	.....	101	4.80	4.82
11		do Deb 3⅜s '74	Ms	B1+	X	0	7	101⅜ '54	f	†103.56	102	90	95⅜	82	93	85	86	83	.....	83	5.00	4.06
12		Laclede Gas Light Co.....1st 3½s '65	Fa	A	X	0	2	102¼ '45	†100⅞	†102	105½	93	95⅜	89½	98	93	95¾	90	.....	90	5.39	3.90
13		•Lake Shore & Mich. So. Ry...1st 3½s '97	Jd	B1+	X	2	4	.....	.....	NC	115⅞	70½	73⅜	65	72	64	70	61	278	62	6.05	5.63
14		Lake Superior Dist. Pwr.....1st A 3s '75	aO	A	X	0	5	102½ '45	†101⅞	†101⅞	107¾	82	85	79½	90	85	85½	78¾	.....	79	4.90	3.80
15		do 1st C 2¾s '80	Jj	A	X	0	5	100¾ '50	p	†102.59	100¾	78	78	73	83	78	79	75½	.....	76	4.55	3.65
16		do 1st D 3¼s '81	Ms	A	X	0	11	102 '51	u	†103.58	102	91	85	81¾	90	85	86	82	.....	82½	4.57	3.95
17		do 1st E 3¾s '83	Ms	A	X	0	12	101¾ '53	v	†103.83	94	92	94	88	96	9[illegible]	93	83	.....	83	4.98	4.54
18		•Lakefront Dock & RR Term. 1st A 3⅜s '68	Jd	B1+	X	0	9	99⅝ '48	100.58	101.38	99⅝	97	No Sale		No Sale		No Sale		.....	87	5.75	4.45
19		do 1st SF B 3⅜s '74	fA	B1+	X	0	13	100¾ '54	100⅝	†103½	100¾	86	85	77	85	80	87	84½	.....	85	5.20	4.43
20		Land Mtge. Bk. of Warsaw....1st 8s '41	jD22	.....	..	..	..	.....	.....	100	87	2	15	10	10	9	10	6	.....	8 10	def.	12/39
21		Lang (John A.) & Sons..Sec Deb 4½s '62	mN	.....	..	..	..	▲100 '47	†100¾	.....	▲100⅛	82	91	85	95	86	94½	91	.....	93	Can.	Price
22		LaSalle Wacker Corp.....Inc Deb 5s '62	fA	C1	Z	0	..	... '34	*102½	*102⅜	97	1	95	86	92½	85	....	....	.....	94	flat	....
23		Lear, Inc.....Sub Cv Deb 4½s '70	jD	B1	Y	0	..	103 '56	†102½	106	106	87	90	49	103	56	155	99	.....	153 158	....	2.69
24		•Lehigh Coal & Navig.....SF A 3½s '70	aO	B1+	X	0	..	100 '45	m101½	103	108	85	85½	67	75⅜	70¼	80	72	87	80	6.00	4.37

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1956 vs 1957.
f—†101.48. g—†100.96. h—†101.72. j—On any Dec. 1. m—On Oct. 1. n—†100.64. q—†102.40. r—†101.18. s—101.34 beginning 1960.
t—†100.87.u—†101.58. v—†101.59. w—†101.54. x—†101.74. [2]Giving effect to new financing. [3]9 months ended Sept. 30. [5]Year ended Dec. 1.
•Included in current liabilities.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Int. paid regularly since issuance	L33, B57, B63	0.41	....	0.46	0.02	0.04	0.02	12-31-58	Dec	d0.16	d0.98	0.27	1.00	1.85				1
a	*H5, B37, D19*	24.0	....	74.5	3.90	10.1	9.32	12-31-58	Dec	1.29	1.53	4.09	3.46	4.06	12 Mo Jun	3.82	4.69	1a
b	*K5, S119, S78*	10.0	....	do			do		Dec		do							1b
.....	*K5, W35*	3.50	....	do			do		Dec		do							2
a	*B64, A14, B41*	12.0	....	do			do		Dec		do							2a
b	*H19, G25, C54*	10.0	....	do			do		Dec		do							2b
c	*B64, A14, B41*	5.00	....	do			do		Dec		do							2c
d	*B64*	10.0	....	do			do		Dec		do							2d
Now Kentucky Power Co.	*G25, L27, E17*	10.0	....	10.0	1.46	3.58	7.59	6-30-59	Dec	....	1.99	4.93	4.19	4.03	12 Mo Jun	4.01	4.10	3
a Wrrts purch com at $80 to 6-1-64	*L27, S127, B64*	20.0	....	68.9	15.3	69.8	35.8	6-30-59	Jun	....	2.57	4.15	4.50	3.21	Fiscal year 1959		2.97	3a
b Cv into com to mat; at 22 to 4-15-62	*S73*	3.00	3.47	6.47	1.07	18.4	8.17	12-31-58	Dec	....	2.69	2.22	2.60	1.25				3b
.....	*B64*	30.0	....	43.2	36.2	126	37.4	4-30-59	Apr	....	....	....	....	20.03	Fiscal year 1959		14.99	4
Assumed by Cons. Edison Co. of N.Y.	F67, NYS	1.46	....	[2]1029	See Consol. Edison Co. of NY													5
Assumed by Brooklyn Union Gas	*H6, B37, O3*	3.63	....	88.1	See Brooklyn Union Gas													6
Assumed by Koppers Co., Inc.	*H5*, NYS	15.8	....	27.4	16.5	102	22.2	12-31-58	Dec	....	3.81	18.25	9.52	5.95	6 Mo Jun	4.44	7.16	7
No distributions made since 1941	M14	47.6																8
Operating under reorg. trustee	*B57*, S126	1.95	....	[6]2.95	0.04	0.09	5.47	12-31-58	Dec	0.24	d0.96	d0.34	d0.48	d0.47				9
.....	*H6, S5, R35*	14.1	....	50.4	2.71	9.58	16.9	6-30-59	Sep	[5]1.30	1.11	3.82	3.23	3.21	12 Mo Jun	3.30	3.20	10
a	*H6, A14, D19*	9.80	....	do			do				do							10a
.....	*L27*	8.11	42.9	do			do				do							11
Now Laclede Gas Co.	*H5, A13, B59*	19.0	....	50.4	See Laclede Gas Co.													12
Assumed by N. Y. Cent. R.R. Co.	B72, B57, NYS	50.0	....	769	See New York Central R.R.				Co.									13
.....	*K5, C15, M57*	5.15	....	12.0	1.94	3.09	2.03	12-31-58	Dec	1.74	2.62	4.35	3.98	3.76	12 Mo Jun	3.91	3.90	14
.....	*H5*	1.98	....	do			do				do							15
.....	*H5*	1.98	....	do			do				do							16
.....	*K5*	2.00	....	do			do				do							17
Gtd. by N.Y. Central & Balt. & Ohio	*P49, S73*, NYS	6.49	....	9.73	Owned equally by N.Y. Cent				ral & Balt. & Ohio									18
do	*H6, D19, S150*	3.25	....	do			do											19
Principal and interest in default	M14, Z4	0.66																20
Prin. & int. pay. in Canadian funds	*G49, M41*, W35	1.10	....	1.16	....	....	....	.....	....	....	....	....	....	....				21
Interest paid regularly since 1948	H61, K23, F73	2.45	....	5.42	0.59	0.64	0.48	6-30-59	Jun	....	0.88	1.04	1.22	1.00	Fiscal year 1959		1.03	22
Conv to 11-30-65; at $10 to 11-30-60	*S82, S99*	2.60	....	2.60	3.67	40.2	28.1	6-30-59	Dec	....	d1.26	3.87	2.70	3.66				23
.....	*D27, U7*, NYS	9.40	....	18.9	5.16	9.83	5.77	12-31-58	Dec	1.15	d0.96	5.73	4.72	2.89				24

[8]Before depreciation. [10]Six months ended 6-30-47. 1—N.Y., Conn., N.J., Minn., Vt., Me., Mass., N.H., Wash., R.I.; also N.J. tr. fds. 2—Conn., Me., N.Y., R.I., N.H.; also N.J. tr. fds. 3—R.I.; also N.J. tr. fds. 4—Me., R.I., N.Y. 5—N.J., Minn., N.Y., Wash., N.H., Vt., R.I., Mass., Me.; also N.J. tr. fds. 6—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.Y., N.H. 8—Conn., N.H., N.Y. 9—Conn., N.H., N.Y. 10—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 11—Mass., Minn., Wash., Vt., Me., N.H., R.I. 12—Me., Mass., Minn., N.H.,N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 13—N.Y. 14—N.J. tr. fds

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Current Yield
1		Lehigh & Lake Erie RR.....1st 4½s '94	Ms	B	Y	0	.....	.....	*105	103	37	77	57	57	50	61	52	.....	52	56	8.40	8.0
2		Lehigh & New England RR...1st B 3s '75	mN	A	X	0	1	100 '45	‡101½	103	105	86	83	80	82	75	87½	85	.....	87½	....	4.07	3.4
2a		Lehigh Portland Cement....Deb 4½s '79	aO	A	X	0	9	100 '57	100	105½	.....	....	....	104	100	108½	101½	102	100½	.....	101	....	4.79	4.8
3	•	Lehigh Val. Coal Co...Stpd 1st SF 5s '64	Fa	C1+	Y	2	..	... '24	j100	j100	99¾	20½	89	75	96	89	99	94	78	97¼		5.75	5.1
4	•	do Stpd 1st SF 5s '74	Fa	C1+	Y	2	..	... '24	j100	j100	99	20½	76	67	80	73	79	73	55	77		7.59	6.5
5	•	Lehigh Valley Harbor Term....1st 5s '84	Fa	B	Y	2	..	95½ '24	100	100	107	30	89	80	82	61⅞	75	65¼	258	66		8.20	7.5
6		Lehigh Valley RR...(Due 4/1) Con 4½s '89	jd	B1	Y	0	7	.....	.....	100	107½	40	90	81	80	60	70	63	.....	63	67	7.20	6.7
7	•	do Gen Con A Fxd 4s 2003	Mn	C1+	Y	0	..	... '49	100	100	85	50	69	45	55	40	55	45	215	45		9.05	8.8
8	•	do Gen Con B Fxd 4½s 2003	Mn	C1+	Y	0	..	... '49	100	100	90	54	72¼	52	58¼	49⅜	59½	47	108	47		9.85	9.5
9	•	do Gen Con C Fxd 5s 2003	Mn	C1+	Y	0	..	... '49	100	100	97½	56	81	64	61	48⅜	63⅜	57	89	57		8.94	8.7
10	•	do Gen Con D Inc 4s 2003	May	C	Y	0	..	... '49	100	100	77	27	66½	34½	38¾	25⅝	41¼	26	1564	26		flat	..
11	•	do Gen Con E Inc 4½s 2003	May	C	Y	0	..	... '49	100	100	84	30	72	40	43	28	44	28½	753	29¼		flat	..
12	•	do Gen Con F Inc 5s 2003	May	C	Y	0	..	... '49	100	100	88	32	79	44½	46½	30	46	34⅛	582	34½		flat	..
13	•	Lehigh Valley Ry.....1st Extd 4½s '74	jJ	B	Y	2	7	101 '90	.....	100	103⅜	30	85	67½	66½	55	67½	56	429	56		10.31	8.0
14	•	Lehigh Vall. Term. Ry....1st Extd 5s '79	aO	B	Y	2	..	.....	.....	100	109½	40	92½	79½	82	71	74½	71	138	72		7.79	6.9
15		Leipzig (Germany).....Ext SF 7s '47	Fa	.....	..	..	..	94¾ '26	100	100	31⅜	5½	....	....	....	....	....	....	.....	.....		....	..
16		Leipzig Overland Power.....[4]SF 6½s '46	Mn	.....	..	0	..	92½ '26	.....	100	36½	4	....	....	....	....	....	....	.....	.....		def.	..
17		Leipzig Trade Fair Corp.....[4]1st 7s '53	Mn	.....	..	0	..	98½ '28	.....	100	32	4	....	....	....	....	....	....	.....	.....		def.	..
18		Lerner Stores Corp.....Deb 3s '67	jJ	B1+	X	0	2	100 '47	100	†101	103	87	90	83	93	87	89	83	.....	83	....	5.70	3.6
19	•	Lexington & Eastern RR.....1st 5s '65	Ao	A1	X	0	6	98¾ '15	.....	NC	136½	103	101½	100	104	100	101	99⅜	50	99⅜		5.12	5.0
20		Libby, McNeill & Libby.....Deb 2⅞s '67	fA	B1+	X	0	3	100½ '47	100¼	101½	102	90	90	85	92	86	88	87	.....	88	....	4.70	3.2
21	•	do Cv SF Deb 5s '76	jD15	B1+	[6]X	0	9	100 '56	0'61	†104	100½	93⅛	101	93⅝	114	97	117	100⅝	1174	104		4.67	4.3
22		Lincoln Service Corp.....SF Deb 5½s '67	jD	B1	Y	0	..	97⅞ '55	†101½	†102	99½	93	96½	92	98	95	97½	95	.....	95	....	6.29	5.7
23		Lit Brothers.....SF (Sub) Deb 4s '70	Ms	B1	Y	0	..	100 '50	100	102	100	90	93	80	94	88	94	88	.....	88	....	5.50	4.5
24	•	Little Miami RR.....Gen (1st) A 4s '62	mN	A1	X	0	2	97 '13	.....	NC	118	98	99	95½	96	96	No Sale		.....	....	98	4.60	4.1
25	•	Lockheed Aircraft...Sub Cv Deb 3½s '80	Mn	B1	Y	0	9	100 '55	0'60	†102½	102½	101	117	68	141⅛	85⅜	162½	100⅜	12407	109		3.17	3.2
26	•	do Deb 4½s '76	Mn	B1+	X	0	9	100 '56	0'61	105	94	91¾	97	76	94¾	85½	93	88½	216	....	91⅜	5.28	4.9

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs. 1957. d—Deficit. g—Plus 5% representing int. coupons due 11-1-34 and 5-1-35, deferred to maturity. j—Plus ¼% for each year from redemption date to maturity. [1]Year ended Feb. 28. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended Dec. 1941. [5]After depreciation. [6]Depends if bonds sell on a true invest. basis.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	P31, L6, S126	1.90	....	72.4	See Lehigh Valley R.R., guarantor													1
Cont. by Lehigh Coal & Navig.	*H19, S83*	2.87	....	8.62	2.46	4.20	1.72	12-31-58	Dec	1.73	1.90	12.04	6.53	6.24				2
.....	*F31, B64, D37*	30.0	....	30.0	4.31	23.0	7.81	12-31-58	Dec	....	....	....	9.16	6.22	9 Mo Sep	6.14	8.78	2a
Now Lehigh Valley Industries	*D37*, B67, NYS	1.16	....	4.20	4.04	8.96	2.85	12-31-58	Dec	1.03	d5.33	2.88	0.88	d4.25				3
do	do	1.93	....	do			do		Dec		do							4
Assumed by Lehigh Valley R.R.	*D37*, A4, NYS	4.77	....	72.4	See Lehigh Valley R.R., guarantor													5
.....	H80, P31, P5	1.99	4.98	72.4	3.26	11.1	7.03	6-30-59	Dec	0.45	d0.03	3.03	0.86	d0.53	8 Mo Aug	d0.86	d0.30	6
Issued under readjustment plan for	NYS	5.19	21.3	do			do		Dec		do							7
old general consolidated bonds.	NYS	2.24	do	do			do		Dec		do							8
.....	NYS	1.79	do	do			do		Dec		do							9
No int. May '59; cum. to max. of 20%	NYS	10.9	do	do			do		Dec		do							10
No int. May '59; cum. to max. of 22½%	NYS	4.76	do	do			do		Dec		do							11
No int. May '59; cum. to max. of 25%	NYS	3.68	do	do			do		Dec		do							12
Assumed by Lehigh Valley R.R.	M57, S3, NYS	9.19	6.90	72.4	See Lehigh Valley R.R.													13
Assumed by Lehigh Valley R.R.	*A4*, E18, NYS	5.73	....	72.4	See Lehigh Valley R.R.													14
Dealings require authorization of SEC	[4]NYS	3.07																15
Dealings require authorization of SEC	*H19*, B41, H57	1.13																16
Dealings require authorization of SEC	M19, H57	1.50																17
.....	*M57, ES, G27*	6.64	....	15.7	13.1	42.5	14.4	1-31-59	Jan	....	5.62	6.49	7.08	5.63				18
Assumed by Louisville & Nashville	*M83, F47*, NYS	7.87	....	305	See Louisville & Nashville R.R. Co.													19
.....	*G25, H19, B64*	9.25	....	36.7	5.81	114	29.3	6-27-59	May	[1]d4.61	[1]d3.25	5.88	2.32	1.75	Fiscal year 1959		3.41	20
Conv to mat. @ $14.80 to 12-15-66	*G25, F31*, NYS	10.5	....	do			do		May		do							21
.....	*U7, A34, D21*	3.68	....	10.1	3.62	25.4	9.50	9-30-58	Jun	....	3.05	2.66	2.24	2.19				22
Assumed by City Stores Co.	*B41*	4.50	....	32.4	14.0	96.5	30.3	2-1-58	....	....	....	....	....	....				23
Interest provided for under lease	Y3, NYS	1.00	....	6.00	Leased to Pennsylvania R. R.													24
Cv into com at $24.27 to 4-30-65	NYS	18.3	....	48.3	38.0	423	318	12-31-58	Dec	....	12.62	6.35	4.41	4.60				25
SF: $1,275,000 each Nov. 1, 1961-75	*B64, H81*, NYS	30.0	....	do			do		Dec		do							26

1—R.I.; also N.J. tr. fds. 2—N.J. tr. fds. 3—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., also N.J. tr. fds.
7—Me. 8—N.Y. 9—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1		*Lombard Electric Co.....1st 7s '52	jD	.....	..	0	94 '27	100	100	125	18	120	119½	No Sale		No Sale		.....	.....	def.	12/
1a		*Lone Star Gas.....SF Deb 4⅝s '82	Ao15	A	X	0	101 '57	u	†106.40	....	....	102⅞	99½	101¼	100	100	97	23	97	4.84	4.
2		*Long Island Lighting.....1st D 5⅝s '76	jD	A	X	0	6 101.2'51	q	†102.80	104⅞	85	89	82	97⅛	88	88	83¾	30	83⅞	5.03	4.
3		do 1st E 3⅜s '82	aO	A	X	0	6 110 '52	r	†103.04	104	87	87	80	92½	82	86	79⅝	.....	81½	4.98	4.
4		do 1st F 3½s '83	mS	A	X	0	6 100⅞ '53	j	†103.12	105¾	90	91	82	95	83	90	79	.....	80½	4.90	4.
5		do 1st G 3¼s '84	jD	A	X	0	6 102⅞ '54	s	†104.90	102⅞	86	88	78	90½	80	84	76⅞	.....	77½	4.80	4.
5a		do 1st H 3⅜s '85	mN	A	X	0	6 101⅜ '55	t	†103.82	103	85	87½	79½	92½	82	85	77	.....	80¼	4.70	4.
6		do 1st I 4¼s '86	jD	A	X	0	6 102¾ '56	v	†106.95	102⅞	101¾	105¼	97½	106	100	101	94	.....	94	5.16	5.
7		do 1st J 4¼s '88	Mn	A	X	0	6 101 '58	w	†104.95	....	....	....	....	....	....	95	89	.....	.... 90¼	4.76	4.
8		do 1st K 5¼s '89	jJ	A	X	0	6 102¼ '59	y	†107.55	....	....	....	....	....	....	104¼	100	.....	101 102½	5.09	5.
9		Long Mile Rubber...ww Sub Deb 6s '74	mS	.....	..	0	100 '59	100	105	....	....	....	....	....	....	100	97½	.....	100 102	5.79	5.
10		Lord Nelson Hotel.....1st Extd 4s '67	mN	.....	..	0	▲103 '27	.....	100	91½	25	89	83	88	86	90	85½	.....	85½	Can.	Pri
11		*Lorillard (P.) Co.....Deb 3s '63	aO	A	X	0	5 101¾ '43	101	101	106¼	90	95⅝	88	100⅜	92⅞	97¼	92½	512	93	4.96	3.
12	•	do Deb 3s '76	Ms	A	X	0	.. 99½ '51	100	†101⅜	100½	96	85	85	81	81	82½	82	70	.....	....	..
13	•	do Deb 3⅜s '78	Ao	A	X	0	.. 99.2'53	100	102	104⅜	97	94	86	99¼	85	92½	85	163	85⅜	4.97	4.
13a		Louisiana & No. West. RR....Gen 5s '74	Jj	.....	..	0	..... '41	*100	*100	90	45	88½	84	84	75	90	84	.....	.... 82½	flat	..
14		do non-cm Inc Deb 5s 2008	July	.....	..	0	..... '41	.....	100	70	12	64	50	50	50	40	35	.....	35 45	flat	..
15		Louisiana Pr. & Lt.....1st 3s '74	Ao	A	X	0	9 103 '44	†101⅞	†103	107¼	84	87	79	90	84	86	80¼	.....	81	4.79	3.
16		do 1st 3⅛s '78	Ms	A	X	0	9 100½ '48	h	†102.17	108	86½	87½	81½	91	84	84½	79½	.....	82½	4.50	3.
16a		do 1st 3s '80	mN	A	X	0	9 102 '50	p	†103.45	102¼	82	83½	78	88	80	82½	78	.....	79	4.57	3.
16b		do 1st 3⅛s '84	aO	A	X	0	9 100⅞ '54	g	†103.22	100⅛	85	85	76	89	80	80	74	.....	76	4.77	4.
17		do 1st 4⅜s '87	Jj	A	X	0	19 101½ '57	x	†105.59	....	....	104½	97½	109	100	104½	98	.....	98 100	4.75	4.
17a		*Louisville Gas & El. (Ky.)....1st 2¾s '79	mN	A1+	X	0	3 102⅜ '49	n	†103.53	102⅜	90½	80	75	No Sale		78½	73	15	73	4.88	3.
17b	•	do 1st 3⅛s '82	Fa	A1+	X	0	3 101½ '52	k	†103.40	102	93¾	No Sale		No Sale		75	75	1	75	4.95	4.
17c	•	do 1st 3⅛s '84	Fa	A1+	X	0	3 102½ '54	m	†104.53	103½	102½	85	76⅝	87	82	No Sale		.....	.....	....	..
18	•	do 1st 4⅛s '87	mS	A1+	X	0	3 101¼ '57	f	†105.77	....	....	102½	100¾	109⅞	106⅜	101⅜	95⅞	23	97½	5.03	4.
19		*Louisville & Nash. R.R. 1st Ref F 3⅜s 2003	Ao	A	X	0	15 105.9'45	106⅛	*108⅜	113¼	77⅛	82	73	80½	76	78	75	158	75	4.68	4.
20	•	do 1st Ref G 2⅝s 2003	Ao	A	X	0	15 98½ '45	100⅜	*102⅜	105	71	78⅝	68	74	70½	71	61	139	62½	4.96	4.
21	•	do 1st Ref H 3⅜s 2003	Ao	A	X	0	15 100 '48	101⅝	*104	106⅜	93	94⅛	80⅛	87½	83⅞	85¾	84½	121	85	4.54	4.
22	•	do 1st Ref I 3⅜s 2003	Ao	A	X	0	15 99⅛ '54	102	104	101	80½	81⅞	79½	78⅞	78	80	76	35	77½ 80	4.40	4.
23	•	do (So. E. & St. L.) 2nd (now 1st) 3s '80	Ms	A1	X	2	15	.....	NC	106	76	81⅛	75	75⅛	72	72	68	31	66⅛	5.78	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months b—Based on fixed charges after reorganization. c—Comparison 1958 vs 1959. d—Deficit. f—†101.13. g—†100.79. h—†100.17. j—†100.82. k—†101 20 on April 1. m—†102.19. n— †101 86. p—†101.57. q—†100.93. r—†100.85. s—†102.60. t—†101.31. u—†100.97 '62. v—†102.62. x—†101.21. w—†100.99. y—†102.30. ²Giving effect to new financing. ⁵Preliminar ⁶Thru 9-1-64; $15 to 9-1-69; 17½ to mat. ⁷Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Offer $1,468.80 per M in new bonds	NYS	0.67	....	....	....	....	....	.....										1
.....	*F31, K33*, NYS	30.0	....	151	14.9	42.3	25.3	6-30-59	Dec	....	3.87	4.23	4.00	3.73	12 Mo Jun	3.95	3.67	1a
.....	*H5, B37*, NYS	25.0	....	[2]250	9.25	36.0	39.2	4-30-59	Dec	....	1.89	3.61	3.05	3.31	12 Mo Jun	3.24	3.25	2
.....	*B64, F31, H19*	20.0	....	do			do		Dec		do							3
.....	*L12, G25, G27*	25.0	....	do			do		Dec		do							4
.....	*F31, B64, S119*	15.0	....	do			do		Dec		do							5
.....	*L12, G25, G27*	15.0	....	do			do		Dec		do							5a
.....	*H6, B37, D19*	20.0	....	do			do		Dec		do							6
.....	*B64, F31, M57*	20.0	....	do			do		Dec		do							7
.....	*F31, B64, H19*	25.0	....	do			do		Dec		do							8
Wrrts: [6]buy 40 shrs per $1,000 deb at 12½	*S19, B113, B59*	1.50	....	2.90	0.72	3.36	1.88	75-23-59	May	....	....	....	....	....				9
Int. gtd. by Canadian Pacific Ry.	W35, K8, H32	0.60							....	....	....	....	....	....				10
.....	*L27, S82*, NYS	11.8	....	50.8	14.0	236	91.6	12-31-58	Dec	1.66	2.93	2.39	4.37	7.74				11
.....	*L27, S82*, NYS	12.9	....	do			do		Dec		do							12
.....	*L27, S82*, NYS	19.8	....	do			do		Dec		do							13
.....	M59, F61, B67	0.20	....	0.55	0.13	0.20	0.16	12-31-58	Dec	....	0.27	6.42	3.32	0.36				13a
Full 5% interest paid since 1949	H45, E6, S111	0.35	....	do			do		Dec	....	Nil	22%	5.1%	Nil				14
Cont. by Middle South Utilities, Inc.	*H6, H74*, H26	15.3	....	84.7	8.23	13.0	11.2	12-31-58	Dec	1.91	2.01	4.03	4.03	3.94	12 Mo Sep	4.26	3.47	15
do	*H5, H81, O3*	10.0	....	do			do		Dec		do							16
do	*E17, H51, L23*	9.90	....	do			do		Dec		do							16a
do	*H6, N4, F67*	18.0	....	do			do		Dec		do							16b
do	*W35, B64, S73*	20.0	....	do			do		Dec		do							17
.....	*H5, B41*, NYS	41.0	....	77.0	5.32	14.5	12.9	6-30-59	Dec	2.39	3.02	5.13	4.99	4.91	12 Mo Jun	4.88	4.90	17a
.....	*H5, M57*, NYS	12.0	....	do			do		Dec		do							17b
.....	K33, NYS	12.0	....	do			do		Dec		do							17c
.....	*F31, E17*, NYS	12.0	....	do			do		Dec		do							18
.....	*H6, H81*, NYS	49.8	....	305	40.5	82.9	28.6	6-30-59	Dec	0.80	1.29	3.77	3.01	2.16	8 Mo Aug	1.81	1.96	19
.....	*M85, B64*, NYS	49.2	....	do			do				do							20
.....	*H5, B37*, NYS	27.8	....	do			do				do							21
.....	*W35, S5*, NYS	29.0	....	do			do				do							22
.....	A4, S131, NYS	2.84	....	do			do				do							23

—Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 5—R.I. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., N.Y. (3⅛s '78 & '84) N.H.; R. I., also N.J. tr. fds.
i—N.Y., N.J., Mass.; also N.J. tr. fds. 15—Mass., N.Y., Vt., R.I., Me., Conn., N.J., Wash.; also N.J. tr. fds. 19—Conn., Me., Mass., N.H., N.Y.; R. I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yi
1		Lowenstein (M) & Sons..Cv Deb 4¾s '81	Fa	B1	Y	0	5	100 '56	0'66	†104	100	80½	82	62½	77¾	61½	87¾	76	.....	81	83	5.73	5.
1a		Lower St. Lawrence Pr..1st Ref B 3¾s '65	Ms	Y	0	..	99 '45	.....	101	98	81	82	80	86	81	86	84	.....	84	....	Can.	Pri
2		Ludman Corp.....Cv Deb 6s '68	mN	..	0	..	100 '53	102½	106	107	83	91	70	70	40	....	....	.....	....	65	12.60	9.
3		•Mack Trucks.....Sub Deb 5⅛s '68	mS	B1	Y	0	5	100 '56	†101¾	†105	....	....	88	81	99½	85	101⅛	97	2879	99⅞		5.57	5.
4		do [9]ww Sub Deb 5⅛s '68	mS	B1	Y	0	5	100 '56	102	†105½	103	96¼	101	92	106	92	123	99	.....	122	125	2.35	4.
4a		Maclaren-Quebec Pwr....1st SF A 3s '69	Mn	.....	..	0	..	102½ '46	102½	102½	97½	83	85	81	91	82	88	79	.....	79	....	Can.	Pri
5		Macon Terminal Co.....1st 5s '65	jJ	B1+	X	0	6	100 '15	.....	NC	117	75	102½	95	100	98	99	93	.....	93	98	5.40	5.
6		•Macy (R.H.) & Co., Inc..SF Deb 2¾s '72	mN	A	X	0	2	99½ '47	100	101¼	103	90	No Sale		92¾	87¼	87	83	33	83½	....	4.57	3.
7		• do Cv Sub Deb 5s '77	Fa	B1+	X	0	5	100 '57	0'68	†104½	....	....	107½	97	122½	103⅞	137	118	2834	128⅛		2.98	3.
8		Madison Gas & Elec. Co.....1st 2½s '76	Jj	A1	X	0	11	102¼ '46	†102.1	†103.4	103	85	83	76	84	75	80½	73	.....	73	74	4.74	3.
9		do 1st 2¾s '79	mN	A1	X	0	11	100⅜ '49	b	†102.54	91	85	88	75	84	74	79½	72	.....	72	73	4.73	3.
9a		do 1st 4¾s '88	aO	A1	X	0	12	100⅜ '58	k	†110.33	....	....	....	....	104¼	100⅞	103¼	97	.....	97	98	4.76	4.
10		Magnolia Park, Inc...Sub Cv Deb 6s '69	Ao	.....	..	0	.....	'54	.....	.....	123	20	33	5	18	3	28	16	.....	20	30	flat	..
10a		•Maine Central RR.....1st & Coll 5⅛s '78	Fa	B1	Y	0	1	99⅝ '53	†101.4	†102.7	104⅛	94	99	82	88	82	89	82½	201	83⅛		6.71	6.
10b		do Inc Deb 5⅛s 2008	Ms	.....	..	0	..	Exch '59	100	105	....	....	....	....	....	....	68	63	.....	65	69	7.99	7.
11		Maine Public Serv. Co..1st & CT 2¾s '75	aO	B1+	X	0	10	101¼ '45	j	†102.50	103½	80	85	79	84	80	81¼	74½	.....	75	....	5.18	3.
11a		Mallinkrodt Chem.Works CvSub...5s'74	jJ	B1	Y	0	5	100 '59	.....	105	....	....	....	....	....	....	108¼	96½	.....	97	99	5.11	5.
12		Manati Sugar Co.....CT 6s '65	Ao30	.....	..	0	.....	'56	102½	†103½	100	90	100	100	100	97	94	93	.....	93	....	7.45	6.
13		Manchester Term...2nd Inc Extd 6s '73	Oct	C	Z	0	.....	'37	*100	*100	92	1	100	100	122	100	95	92	.....	93	....	6.79	6.
14		Mangel Stores Corp. Cv Sub Deb 5½s '73	Ms	B1	Y	0	..	100 '58	2½'61	†105½	....	....	....	....	130	92	170	140	.....	170	....	....	3.
15		Manitoba (Province).....3s '65	aO	.....	Q	0	.....	'49	.....	NC	96	86	87½	84	92¼	87½	88	82½	.....	82½	84	Can.	Pri
15a		do 5s '59	jD2	.....	Q	0	..	100 '29	.....	NC	114¼	102	104¼	103½	106	100	....	....	.....	100	....	Can.	Pri
16		Mansfield Tire & Rubber Cv Sub 5s '74	Jd	B1	Y	0	5	100 '59	100	†105	....	....	....	....	....	....	107½	94	.....	100	101½	4.88	4.
17		Maple Leaf Milling.....1st SF 3¾s '63	jJ	.....	..	0	..	100 '45	†100⅜	101	99½	88	89	83	92	86	95¾	90	.....	90	93	Can.	Pri
18		Maracaibo Oil Exploration....Deb 6s '72	aO15	.....	..	0	.....	'57	100	100	....	....	77	71½	91¼	77	....	....	.....	97½	98½	6.18	6.
19		Maranhao (State of) (Brazil) Ext SF 7s '58	mN	.....	Q	0	..	94 '28	100	*100	68	6	80	31	84	77	93	83	.....	92	....	flat	..
20	♦	do 7s '58 Stpd Plan A 2⅜s 2008	mN	.....	Q	0	.....	.....	.....	.....	47	24	54	54	65	61	65	64	14	65		....	3.
21		Martin Co.....ww SF Deb 5½s '68	mN	B1+	X	0	..	101¼ '58	100	†105¾	....	....	....	....	109	101½	142	108⅛	.....	127½	129	2.20	4.
22	•	do x-w SF Deb 5½s '68	mN	B1+	X	0	..	... '58	100	†105¾	....	....	....	....	98	97¼	104⅛	97	2951	99½		5.57	5.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. h—†100.71. j—†101. k—100.85 beginning 10-1-61. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [5]Years ended June 30. [6]Years ended Nov. 30. [7]Thirteen months. [8]Pro forma. [9]Units consisting of $500 Deb & warrants, now separately transferable. [10]Conv per $100 deb into 40 shrs com. [11]Purch 10 common at 40 to 11-1-63, then at 45 to 11-1-68.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv into common at 28⅝ a share	*E3, U7, B64*	40.0	....	78.3	10.1	116	9.94	12-31-58	Dec	....	....	....	....	....				1
Prin. & int. payable in Canada	L3, H32	1.39	....	6.15	0.21	1.18	1.18	12-31-58	Dec	0.61	1.23	2.83	3.23	3.53				1a
Conv: 80 common per $500 bond	*B7, G81*	0.25	....	0.25	0.09	3.99	3.32	1-31-58	Jan	....	....	....	....	....				2
.....	*D29, E3*, NYS	17.2	....	68.2	23.2	250	110	3-31-59	Dec	....	1.65	3.80	2.67	2.00				3
Wrrts: purch com at $43.00 thru 9-1-61	*D29, E3, K7*	do	....	do			do		Dec		do							4
Prin. & int. payable in Canada	*D31, N3, W59*	12.4	....	12.4	0.72	1.15	0.70	12-31-58	Dec	[6]1.00	[6]0.47	1.90	2.18	2.34				4a
Gtd.bySo.Ry.,Cen.ofGa.&Ga.So.&Fla	*K1*, F61, H61	1.37	....	1.37	....	....	....	.....	Dec	....	....	....	....	....				5
.....	*L27, G27*, NYS	15.5	....	59.0	18.4	109	41.1	8-1-59	Jul	....	2.75	3.49	2.87	2.31	Fiscal year 1959		2.45	6
Cv into com at $32 to maturity	*L27, G27*, NYS	12.3	....	do			do		Jul		do							7
.....	*H23, D37, M67*	3.89	....	17.6	1.66	3.56	2.71	9-30-59	Dec	....	4.14	10.09	8.56	3.05	12 Mo Sep	3.25	3.34	8
.....	*M65, H23*	2.73	....	do			do		Dec		do							9
.....	*H6, S5, D19*	11.0	....	do			do		Dec		do							9a
[10]Oct. 1 '55 & subsequent int unpaid	*K23, F11*	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
.....	*F31, B64*, NYS	15.6	....	27.8	4.13	7.90	4.87	6-30-59	Dec	0.81	0.85	1.97	1.73	1.61	8 Mo Aug	1.53	1.49	10a
Unearned int. cumulative to 16½%	B41, W3	3.03	20.1	do			do		Dec	....	....	....	....	....				10b
.....	*B37*	2.54	....	7.41	0.41	1.22	0.95	6-30-59	Dec	....	2.11	2.98	3.21	3.60	12 Mo Aug	3.33	3.57	11
Conv into Cl A com at $62½ to mat.	*H38, C43, R7*	6.00	....	9.38	4.30	18.9	3.22	12-31-58	Dec	....	3.16	3.47	7.07	7.59				11a
SF: 25% of consol net earnings	M14, R12	1.72	....	1.72	0.45	7.26	5.33	10-31-58	Oct	....	[5]d0.91	[5]2.80	[5]4.47	2.69				12
Full interest being paid	V1, B63, M72	0.75	1.44	1.80	0.55	0.86	0.36	7-31-59	Jul	....	[3]1.0%	[3]21%	[3]41%	[3]46%	Fiscal year 1959		[3]64%	13
Conv to mat; at $16.50 thru 2-28-63	*L23, B2, D46*	1.33	....	6.07	3.92	11.9	2.10	1-31-59	Jan	....	....	....	....	....				14
Prin. & Int. payable in Canada	D31, N3	8.50			....	....	....	.....	....	....	....	....	....	....				15
Prin. & Int. pay. in Canada & U.S.	*A19, D31*, M43	3.50			....	....	....	.....	....	....	....	....	....	....				15a
Cv to mat at $23½ a common sh.	*B41*	5.04	5.00	[2]10.2	1.70	25.6	10.3	12-31-58	Dec	....	5.32	6.06	6.38	5.85				16
Prin. & int. pay. in Canadian funds	*R37, D31*	1.49	....	5.55	0.01	22.3	16.6	7-31-58	Jul	d0.93	1.41	2.93	3.39	3.78				17
.....	*F67, P49, L36*	3.18	....	3.18	0.86	1.03	0.54	12-31-58	Dec	....	....	21.59	9.60	2.24				18
Exch. offer expired; plan A effective	M14, Z5, B23	0.03			....	....	....	.....	....	....	....	....	....	....				19
Stpd option A '44 Brazil debt plan	B23, M14, ASE	0.41			....	....	....	.....	....	....	....	....	....	....				20
[11]Debs traded with warrants	*B37, A13, B64*	20.0	....	20.0	16.7	124	84.4	12-31-58	Dec	....	....	....	22.29	9.52				21
Debs traded without warrants	*B37, A13*, NYS	do	....	do			do		Dec		do							22

1—Me., N.Y. 2—N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
6—N.Y., Me., N.H.; also N.J. tr. fds. 10—R.I., Mass. 11—N.H., N.Y., R.I., Conn. 12—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Cur Yiel
1		Maryland & Penn. R.R....1st B 2-4s '81	Ms	.....	..	0	... '51	.....	103	38	20	29	26	55	29	70	65½	.....	70	....	flat	...
2		Massey-Harris Co., Ltd.....1st SF 3s '66	Jd	B1+	..	0	100 '46	101	101	103	80	82	80	89½	82	91	81	.....	81	....	Can.	Pric
3	•	May Department Stores..SF Deb 2⅝s '72	jJ	A	X	0	2 101 '47	t	†102	101⅜	88⅝	85	84	87	85	83⅛	83	23	....	96	3.00	2.7
4	•	do SF Deb 3⅛s '78	Fa	A	X	0	..100 '53	100	†102.47	104⅜	91	89⅞	89½	82	82	85⅝	81	52	....	85½	3.27	2.6
5	•	do SF Deb 3⅛s '80	Ms	A	X	0	2 100 '55	100	†102.68	103⅛	96⅛	91	84	93	89	85	82	19	77⅞	82	4.60	3.9
6	•	May Stores Realty.....Gen 5s '77	Fa15	A	X	0	6 99½ '57	100	†104.68	....	....	108	98¾	109	99	106	99¼	188	101		4.91	4.9
6a		McColl-Frontenac Oil.....1st SF 3s '71	aO	.....	..	0	..*100 '46	101½	.....	96⅛	80	82	80	85	80	86½	76½	.....	80	84	Can.	Pric
7	•	McDermott (J. Ray) & Co. Cv Deb 5s '72	fA	B1	Y	0	6 100 '57	0'68	105	....	....	104	83	106	86	110	94¾	3766	97		5.31	5.1
7a	•	McKesson & Robbins.....Deb 3½s '73	Ms	A	X	0	..100 '53	100	†102	103¾	96½	93½	93½	95	90	90⅛	90	15	....	88½	4.61	3.9
8		Mead Corp.....Deb 4s '83	Jj	A	X	0	6 99⅛ '58	100	104⅛	....	....	....	....	....	....	99⅛	94	93	91	.....	....	91	4.64	4.4
9	•	Medellin (Colombia).....SF Dollar 3s '78	jJ	.....	Q	0	.. Exch'49	*100	*100	60	34¾	51½	43½	49	44½	51½	47½	42	47½		8.63	6.2
10		Merchants Acceptance..Sub Deb 5½s '66	Ms	.....	..	0	..100 '54	†101½	†101½	104	100	98	96	97½	95	99	97	.....	97	....	6.05	5.6
11		Merchants Refrigerating..cm Inc 5s '72	jj	.....	..	0	..... '42	f100	*100	99	67	85	65	70	70	80	73	.....	80	....	flat	...
12		Meridionale Electric Co....41st A 7s '57	Ao	.....	..	..	.. 95½ '27	.....	100	124	31	126	116	138	121	145	144	.....	144	....	def.	10/4
13		Merrimack-Essex Elec.....1st C 4½s '88	Mn	A	X	0	5 102⅓ '58	u	†106.76	....	....	....	....	104½	100	97	90	.....	90	....	5.18	5.0
14	•	Merritt-Chapman & Scott Cv Deb 4½s '75	jJ	B1	Y	0	6 100 '55	100	†102	100⅛	81⅝	91	64	91	71¼	98	77¼	10500	79⅞		6.54	5.6
15	•	Metropolitan Edison Co.....1st 2⅞s '74	mN	A1	X	0	1 101⅜ '44	101	†102⅜	108⅛	85	85	76	90½	78	82¾	77	26	77		5.05	3.7
15a		do 1st 3s '77	mS	A1	X	0	1 101⅜ '47	101½	†103⅜	101½	90	85½	77½	92	82½	83	78	.....	78	....	4.85	3.8
16	•	do 1st 2⅜s '80	Fa	A1	X	0	1 101½ '50	p	†103.21	No Sale		No Sale		No Sale		No Sale		.....	....	75⅜	4.58	3.6
17		do 1st 2⅜s '80	jD	A1	X	0	1 100.8'50	k	†102.63	100⅞	84	84	71½	87	79	80	77	.....	77	....	4.46	3.5
18		do 1st 3s '78	mS	A1	X	0	1 101 '48	j	†102.48	105	90	90	85½	91	83	82¾	81	.....	81	....	4.50	3.7
18a		do 1st 3½s '82	Ms	A1	X	0	1 101 '52	q	†103.01	104½	90	90	78⅞	94	85	85	83½	.....	....	85⅜	4.27	3.8
19		do 1st 3⅜s '84	aO	A1	X	0	1 101⅜ '54	s	†104.35	102½	88	88	75⅛	91	82½	82½	81	.....	81¼	....	4.37	3.8
20		do 1st 4⅞s '87	Jd	A1	X	0	1 101½ '57	†101.46	†105.59	....	....	105½	99½	107¼	104	105½	98¾	.....	98¾	....	4.95	4.9
21	•	Mexico.....Ext 6s (1942 astd) of 1913 '63	Jj	.....	Q	0	.....	100	.....	22¾	7⅞	21	20	20¾	20	21½	19¾	12	19⅞	....	flat	...
22	•	do do small	.....	..	..	..	.....	.....		21⅞	11½	21	20	21	19⅝	21	19⅜	85	20¾		flat	...
23	•	do Ext 5s (1942 astd) of 1889 '63	QrJan	.....	Q	0	..	*100	*100	19½	7½	19	18⅜	19⅛	18⅜	20½	18½	58	20	....	flat	...
23a	•	do Ext 4s (1942 astd) of 1904 '63	jD	.....	Q	0	.....	*100	.....	14½	4	14	13½	14½	13	16	13⅜	217	15½		flat	...
24	•	do Ext 4s (1942 astd) of 1910 '63	Jj	.....	Q	0	.....	*100	*100	18	5½	18½	17	18½	17½	19⅞	17½	48	19⅜	....	flat	...
25	•	do do small	.....	.....	..	..	.....	.....		18⅜	7⅞	18⅜	17⅜	18¾	17¼	20¼	17½	611	19⅜		flat	...
26	•	do Irr Gtd 4½s (1942 astd) '68	mN	*B	Q	0	.....	*100	*100	15½	4½	14½	13	14½	13⅜	17	13⅜	178	16¾		flat	...
27		Miami Window Corp.....ww Deb 6½s '74	Ms	B	Y	0	..100 '59	100	†105½	.....	.....	.....	.....	.....	.....	148	91	.....	93	94	7.18	6.9
28		do Ex-w Deb 6½s '74	Ms	B	Y	0	..... '59	100	†105½	....	....	....	....	....	....	76	63	.....	70	....	10.50	9.3

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—On Jan. 1st. j—†100.73. k—†100.64. p—†101.28. q—†100.81. s—†101.66. t—101 on July 1. u—†102.46. [2]Giving effect to new financing. [4]Dealings suspended Dec. 1941. [5]Maximum issuable under exchange offers. [6]Years ended Nov. 30. [7]Incl. Australian oper. for 16 mo and Argentine & Brazilian oper for 14 mo, both end Oct. 31. [8]100 wrrts. per $500 debenture. [9]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
No cont. int. '51-'57; accums. 12%	H81, H51	0.50	....	0.92	0.27	0.51	0.33	12-31-58	Dec	....	0.01	d0.20	0.23	d0.59				1
Now Massey-Ferguson Ltd.	*W69*	7.02	....	74.2	13.3	238	846	10-31-58	Oct	[6]d3.07	[6]0.90	1.58	0.04	[7]3.16				2
SF from '52 to retire 75% before mat.	*G27, L27,* NYS	11.8	....	70.2	25.9	243	82.5	[9]1-31-59	Jan	....	10.88	10.77	10.70	9.27				3
.....	*G27, L27,* NYS	23.9	....	do			do				do							4
.....	*G27, L27,* NYS	25.0	....	do			do				do							5
Subsidiary of May Dept. Stores	*G27, L27,* NYS	25.0	....	24.5	....	....	....	.....	Jan	....	....	....	1.31	1.36				6
Now Texaco Canada Ltd.	*W59, M41, W35*	5.04	....	26.8	6.89	70.4	30.0	12-31-58	Dec	2.66	1.96	18.90	12.31	9.34				6a
Conv into com at $62.60 thru 8-1-67	*D29, K5,* NYS	20.3	....	30 7	14.0	35.1	11.7	3-31-59	Mar	....	8.52	10.34	4.78	4.13				7
.....	*G27, F31,* NYS	13.1	....	31.4	14.4	171	64.5	3-31-58	Mar	....	....	....	....	....				7a
.....	*D37, H19, W5*	25.0	....	45.0	14.0	74.0	28.1	12-31-58	Dec	d0.85	0.85	13.73	12.14	6.79				8
Gtd. prin., int. & SF by Colombia	NYS	3.70							....	....	....	....	....	....				9
.....	*M91, D9*	0.95	1.50	2.37	2.09	16.1	10.0	6-30-59	Sep	....	....	2.21	1.92	1.92	9 Mo Jun	1.92	1.85	10
Interest paid regularly since issuance	H15, M72, F61	1.77	....	7.71	0.45	3.86	2.21	12-31-58	Dec	....	....	2.10	1.98	2.04				11
Principal not paid 4-1-57	H57	10.0																12
.....	*H6, D19, S77*	20.0	....	25.0	1.84	8.08	11.7	6-30-59	Dec	....	4.57	3.50	2.91	2.34	6 Mo Jun	2.08	2.50	13
Conv to mat.; at $25.91 to 7-1-58	*A14,* N4, NYS	22.0	....	58.9	17.9	158	53.9	12-31-58	Dec	....	7 77	6.81	6.08	4.55				14
Cont. by General Pub. Utilities Corp.	*B64,* NYS	24.5	....	99.1	3.42	9.76	9.23	6-30-59	Dec	2.25	2.41	4.77	5.14	5.32	12 Mo Jun	5.52	4 16	15
do	*K5*	4.50	....	do			do		Dec		do							15a
do	*H5, Q3,* NYS	7.00	....	do			do		Dec		do							16
do	*H5*	5.25	....	do			do		Dec		do							17
do	*H19*	3.50	....	do			do		Dec		do							18
do	*H5, W23*	7.80	....	do			do		Dec		do							18a
do	*H6, B37, S5*	15.0	....	do			do		Dec		do							19
do	*H6, S5, B113*	19.0	....	do			do		Dec		do							20
Int. pd. to date under 1942 plan	NYS	27.8																21
do	NYS																	22
do	NYS	40.9																23
do	NYS	32.7																23a
do	NYS																	24
do	NYS	47.6																25
do	NYS																	26
[8]Wrrts: buy com at 3½ thru 3-1-64	*C95, B127, M24*	3.50	....	3.65	0.10	8 57	5.71	5-31-59	Feb	....	....	....	....	3.57	Fiscal year 1959		0.22	27
.....			do				do		Feb		do							28

—N.H., Conn., N.Y., Mass., N.J., Minn., Wash., Vt., Me., R.I.; also N.J. tr. fds. 2—N.J., N.Y., N.J. tr. fds. 3—Conn., Me., N.J., N.Y., Wash.; lso N.J. tr. fds. 5—Mass., N.Y., R.I. 6—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1		•Michigan Bell Telephone....Deb 3⅛s '88	aO15	A1+	X	0	1	102¼ '48	.....	†104.06	107¾	90½	88	81½	89½	86½	81	76¼	105	76¼	4.60	4.0
1a	•	do Deb 4⅜s '91	jD	A1+	X	0	1	102¼ '56	....	†105.766	102¾	101⅜	104⅜	96	104⅞	99⅜	100⅜	93¼	128	92½ 94½	4.70	4.6
2		do Deb 4⅜s '92	mN	A1+	X	0	1	101¾ '57	.....	110	....	....	107¾	101¾	110	102½	105½	97	.....	.... 99½	4.79	4.7
2a		do Deb 4⅞s '94	fA	A1+	X	0	1	102⅛ '59	...	7.622'61	....	....	....	....	....	....	102⅛	97½	.....	100 101¼	4.80	4.8
3		•Michigan Central...Ref & Imp C 4½s '79	Jj	B1+	Y	0	8	98½ '30	.....	*105	108	53	95⅛	81½	82	74	83⅛	79½	88	83	5.96	5.4
4		•Michigan Consol. Gas Co.....1st 3½s '69	Ms	A	X	0	4	106¼ '44	g	†104.30	113	93½	99	86	101½	90	94¼	87	523	89⅜	4.84	3.9
5	•	do 1st 2⅞s '69	Ms	A	X	0	4	102 '47	i	†102.17	102½	90	84	84	94½	90	No Sale		.....	 87	4.48	3.2
6	•	do 1st 3⅜s '69	Ms	A	X	0	4	102¼ '48	j	†102.37	106	95	85	85	97	96½	No Sale		.....	 97	3.49	3.2
7		do 1st 3s '75	mN	A	X	0	4	100⅝ '50	r	†102.27	101	80	88	76	89	84	83	78½	.....	79	4.90	3.8
8		do 1st 3⅜s '76	fA	A	X	0	4	102 '51	y	†103.34	103½	93¼	95	83	95	86	90	84	.....	84	4.90	4.1
9		do 1st 3⅜s '79	Jj15	A	X	0	4	100⅜ '54	f	†103.77	104¼	89	93	80	94	88	85½	78	.....	80	4.95	4.2
10		do 1st 3½s '80	mN15	A	X	0	4	102½ '55	w	†104.61	99⅞	93	92	82	95	91	89½	82	.....	82	4.90	4.2
11		do 1st 6½s '82	jJ	A	X	0	4	103¼ '57	h	†108.69	....	....	109½	103¼	110	106½	109	106½	.....	107¾....	5.65	5.8
12	•	do SF Deb 3⅛s '67	jJ	B1+	X	0	5	101⅝ '49	m	†101.91	106¾	96	97½	90½	100	92½	94½	93	117	.... 94½	4.72	4.1
13		Mich. Wisconsin Pipe Line ... 1st 6½s '77	Jd15	B1+	X	0	..	102⅞ '57	k	†108.18	....	....	107¼	102¾	108¾	106½	109	106	.....	106	5.70	5.8
14		♦Midland Valley RR.....1st 4s '63	Ao	C1+	Y	0	..	92 '13	*100	*100	98	35	90	80	88¼	86	89	86¼	20	80 89	7.60	4.3
15		do Adj Inc (Extd) A 4s '63	Ao	C	Z	0	..	... '13	.....	*100	90	20	86	66	68	63	73	66	.....	73 76	flat	..
16		do Adj Inc (Extd) B 4s '63	Ao	C	Z	0	..	... '13	.....	*100	89	10	86	66	68	63	71	65	.....	71	flat	..
17		Miles Laboratories...Cv Sub Deb 4⅜s '78	jD	B1+	..	0	..	100 '58	0'64	†104.39	....	....	....	....	....	126½	132	116	100	.....	124 128	2.74	3.6
18		Milwaukee Gas Light Co.....1st 3⅛s '75	mN	B1+	X	0	6	101.3'50	s	†102.70	103¼	85	87	78	90	84¾	84	76½	.....	76½....	4.31	4.0
19		do 1st 4⅛s '81	Jd	B1+	X	0	6	102 '56	x	†105.33	97	97	97	88	100	93	92	87	.....	88	5.04	4.0
20		do SF Deb 3⅜s '70	mN	B1	Y	0	..	101⅜ '50	t	†102.31	101⅜	84	93	80	92	87	92½	85	.....	85½ 86¼	4.99	3.3
21		•Minas Geraes....6½s '58 Stpd A 2⅛s 2008	mS	.....	Q	0	..	.....	.....	.....	43	19½	52	43	48½	42½	46	43	12	38 43⅞	....	4.1
22	•	do 6½s '59 Stpd Plan A 2⅛s 2008	mS	.....	Q	0	..	.....	.....	.....	43	22½	53½	43	50	43	46	39	21	39	....	5.4
22a		•Minn.-Honeywell Reg.....Deb 3.10s '72	Ao	A1	X	0	2	100 '52	100	†101¾	103	91⅝	94	87½	96½	85	87¾	84½	74	85⅝	4.61	3.6
23	•	do SF Deb 3⅛s '76	fA	A1	X	0	9	99½ '56	0'61	†104	100½	98⅜	103½	95¾	105	97	98¼	88	247	88½	4.75	4.3
23a		•Minn.-Moline Co. Cv Sub Inc Deb 6s '86	Mn15	C1+	..	0	..	Exch'56	100	†102	87½	77¾	85	53	97	55	127¾	92	4252	107	flat	..
24		•M.St.P. & S.S.M. Ry. [5]1st cm Inc 4½s '71	May	B1+	X	0	11	... '44	.....	†100½	106⅛	78	85	76½	84	74¼	88½	78	162	78⅛	7.24	5.7
25	•	do [5]Gen Inc A 4s '91	May	B	Y	0	..	... '44	*100	*100	103⅜	40	64	45⅜	58⅜	50	65¼	55½	980	56½	flat	..
25a		•Minnesota Mining & Mfg SF Deb 2½s '67	aO	A1+	X	0	5	100¾ '47	100⅜	†101½	105¼	91½	90	87⅞	95⅜	90	88	88	3	88	4.55	3.3
26		Minnesota & Ontario Paper Deb 3.30s '75	Ms	A	X	0	12	100 '55	100	†102.67	102¼	93	92	84	94	88	90	85	.....	85 88	4.35	3.7
27		Minnesota Power & Light....1st 3⅛s '75	mS	A	X	0	10	102½ '45	q	†102.83	108¼	86	92	81	92	84½	84	78⅜	.....	78⅜....	5.07	3.9
28		do 1st 3⅜s '79	Ms	A	X	0	10	102¼ '49	p	†103.58	102½	85	89½	80	91	83½	83	76½	.....	78¾....	4.77	3.9
28a		do 1st 3⅝s '81	jJ	A	X	0	10	101¾ '51	u	†103.44	105	91	89¾	86	96	85½	89	80¾	.....	80¾....	5.07	4.2
29		do 1st 4⅛s '87	Ms	A	X	0	10	102¾ '57	z	†107.22	....	....	104½	98	106	102	102	95	.....	95	5.09	5.0

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1957 vs. 1958. d—Deficit f—†100.62. g—†103.15 on Mar. 1. h—†103.07. i—†101.99 on March 1. j—†101.21 on March 1. k—†102.69. m—†100.77 on July 1. p—†101.87. q—†101.58. r—†100.50. s—†100.95. t—†100.84. u—†101.45. w—†102.22. x—†101.82. y—†101,51. x—†102.66. [2]Giving effect to new financing. [3]Estimated by Standard & Poor's. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ontrolled by Amer. Tel. & Tel. Co.	*M85, B65,* NYS	75.0	....	[2]175	3.36	37.3	75.7	6-30-59	Dec	....	5.67	12.54	8.57	7.20	12 Mo Jun	6.24	6.99	1
do	*M85, B64,* NYS	30.0	....	do			do		Dec		do							1a
do	*H6, S5, A16*	40.0	....	do			do		Dec		do							2
do	*H6, A16, B37*	30.0	....	do			do		Dec		do							2a
ont. by N. Y. Central R. R. Co.	*M83, N1,* NYS	11.6	1.08	12.7	Leased by New York Central R. R. Co.													3
ont. by Amer. Natural Gas Co.	*D25, L27,* NYS	30.3	....	171	9.00	60.3	46.4	12-31-58	Dec	....	1.84	2.96	2.58	2.77	12 Mo Jun	2.65	3.07	4
do	*H5, O3,* NYS	4.79	....	do			do		Dec		do							5
do	*W35, S5,* NYS	5.69	....	do			do		Dec		do							6
do	*H19, U6, H51*	17.9	....	do			do		Dec		do							7
do	*H5, B37, H81*	13.7	....	do			do		Dec		do							8
do	*S82, B64*	19.1	....	do			do		Dec		do							9
do	*S82, B64, F31*	29.6	....	do			do		Dec		do							10
do	*W35, L27, B41*	29.6	....	do			do		Dec		do							11
do	*L27, B41,* NYS	20.0	151	do			do		Dec		do							12
ont. by Amer. Natural Gas Co.	*H6, B37, B41*	28.5	....	67.6	4.25	24.9	22.5	12-31-58	Dec	....	2.21	3.14	2.30	2.23				13
ont. by Muskogee Co.	*H25, D37,* ASE	1.08	....	1.79	0.24	0.50	0.50	12-31-58	Dec	1.44	1.25	5.43	2.07	d1.19				14
o interest payment in '58 & '59; paid	K26, S126	0.37	1.30	do			do		Dec	....	Nil	48%	Nil	Nil				15
4% in 1954-57	do	0.10	do	do			do		Dec	....	Nil	111%	Nil	Nil				16
onv. into com. at $55 to 12-1-78	*F31, B64, G27*	6.04	....	7.86	5.19	19.0	8.99	12-31-58	Dec	....	....	....	....	....				17
ont. by Amer. Natural Gas	*K5*	24.2	....	52.1	13.8	20.5	10.0	6-30-59	Dec	1.55	1.58	2.77	3.08	3.08	12 Mo Jun	3.04	3.14	18
do	*K33, B64, D37*	12.3	....	do			do		Dec		do							19
do	*H5, B69, D19*	5.04	37.1	do			do		Dec		do							20
pd option A '44 Brazil debt plan	*N1, M14,* NYS	1.03	....	....	....	....	....	....	....	....	....	....	....	....				21
pd option A '44 Brazil debt plan	*N1, R28,* NYS	1.11	....	....	....	....	....	....	....	....	....	....	....	....				22
.....	*U7,* NYS	13.7	....	44.0	15.2	175	38.7	3-31-59	Dec	....	8.75	17.06	10.58	13.63				22a
.....	*U7, K33,* NYS	25.0	....	do			do		Dec		do							23
r. into com. @ $23 to 5-15-61	NYS	6.23	....	15.2	4.81	47.5	10.0	10-31-58	Oct	....	....	....	d0.56	Nil				23a
t. paid regularly since issuance.	P24, G27, NYS	6.24	....	31.7	4.67	15.8	9.70	6-30-59	Dec	b1.4%	bDef	60%	40%	45%	8 Mo Aug	1.76	1.11	24
do	do	13.4	6.24	do			do		Dec	bDef	bDef	25%	16%	19%				25
.....	*G27, K5,* NYS	6.80	....	6.80	56.9	158	58.3	12-31-58	Dec	....	[3]49.9	133.5	182.5	188.4				25a
.....	*B64, G27, H19*	12.8	....	17.6	7.90	36.2	12.9	12-31-58	Dec	....	17.21	16.74	9.33	8.08				26
.....	*B37, G27*	26.0	....	56.9	1.47	6.90	12.9	12-31-58	Dec	1.50	1.66	4.26	4.82	4.70	12 Mo Sep	5.40	4.16	27
.....	*S73, E17*	4.00	....	do			do				do							28
.....	*H5, D19, S25*	10.0	....	do			do				do							28a
.....	*S73, E17*	12.0	....	do			do				do							29

Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I.; also N.J. tr. fds. 4—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J.; also N.J. tr. fds.
Me., N.Y., R.I. 8—R.I. 9—N.Y.; also N.J. tr. fds. 10—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Me. 12—N.J. tr. fds.

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1		Minute Maid Corp.....Sub Deb 4s '74	jD	B	Y	0	.. 80 '55	100	100	80	45	63	39	70½	37	76	67	.....	68	71	7.19	5
1a		Mission Appliance.....Cv SF Deb 6s '63	jJ	.....	..	0	.. 100 '51	101	†102	100	56	88	88	....	....	....	....	.....	85	....	10.90	7
1b		Mississippi Power Co.....1st 3⅛s '71	mS	A	X	0	7 102½ '41	.....	†102⅝	107	91	87	82	92	86	88⅛	82	.....	82	....	5.15	3
2		do 1st 2¾s '77	fA	A	X	0	7 101 '47	100¾	†103⅜	101½	85	85	75	86	82	82½	75	.....	75	....	4.99	3
3		do 1st 3s '79	Ao	A	X	0	7 100½ '49	†100⅛	†103⅜	104	88½	83½	74	87	82	82½	75	.....	75½	....	4.95	3
4		do 1st 2⅞s '80	Ms	A	X	0	7 101 '50	†100⅜	†103½	99½	82	84	70	84	76	79½	71	.....	71	....	5.00	3
4a		do 1st 3⅛s '81	fA	A	X	0	7 100.9'51	100⅞	†103⅛	104	92	92½	80	94½	84	90½	80½	.....	80½	....	4.99	4
4b		do 1st 3⅜s '86	Ms	A	X	0	8 102½ '56	s	†104.71	....	....	....	....	93	85½	85	76¼	.....	77½	....	4.87	4
5		do 1st 4⅝s '87	Ao	A	X	0	12 102 '57	t	†106.22	....	....	102	95	105	97	98½	94½	.....	95½	....	4.95	4
5a		do 1st 5⅛s '89	jJ	A	X	0	13 100⅜ '59	100.38	†105.51	....	....	....	....	....	....	....	....	.....	....	100⅜	5.09	5
6		Mississippi Power & Light....1st 3⅛s '74	mS	A	X	0	3 104.5'44	†102¾	†103⅝	108	85	87	80	91	83	83¾	81	.....	83	....	4.73	3
7		do 1st 2¾s '77	Jd	A	X	0	3 101⅛ '47	j	†102.45	102⅛	83	84½	76	86	78	82	79½	.....	80	....	4.50	3
8		do 1st 3⅛s '79	Jj	A	X	0	3 102 '49	n	†103.32	102⅛	86	86	80	90	82	81¾	79¾	.....	81⅜	....	4.53	3
9		do 1st 2⅞s '80	Jd	A	X	0	3 101⅜ '50	q	†103.40	101⅞	84	84	76	87	78	80	77¼	.....	77¾	....	4.53	3
10		do 1st 3⅝s '83	Ms	A	X	0	3 100½ '53	r	†102.75	104¼	93	91	83	95	86	90	80	.....	80½	....	5.04	4
10a		do 1st 4⅛s '88	Ao	A	X	0	3 102½ '58	m	†106.43	....	....	....	....	102½	92	94	91	.....	....	95	4.44	4
10b		Mississippi River Fuel....SF Deb 4¼s '78	Ms	15	B1+	X	0 .. 100⅛ '58	u	†104.98	....	....	....	....	105¼	98	100	94½	.....	99¾	....	4.79	4
11		°Missouri-Kan.-Tex. RR...Pr Ln B 4s '62	Jj	B	Y	0	4 ... '22	.....	100	100	8	88	62	81¼	59	84½	78	265	79		12.50	5
12	•	do Pr Ln D 4½s '78	Jj	B	Y	0	4 99¾ '27	.....	105	100½	2	75½	51	72¼	52	74	60¼	124	61		8.72	7
13	•	do Pr Ln A 5s '62	Jj	B	Y	0	4 ... '22	.....	105	105½	7½	93	66	89	67	92	81	664	81½		11.52	6
14	•	do (Due 1/1) Adj A 5s '67	ao	C1+	Y	0	.. ... '22	.....	100	114⅓	3	73	51	69	41⅓	73½	57½	465	59		14.60	8
15	•	do (due 1/1) Inc Deb 5½s 2033	apr	C1	Y	0	.. Exch'58	100	100	....	....	....	....	41½	39	43	21½	19785	23½		....	
16		°Missouri. Kan. & Tex. Ry.....1st 4s '90	Jd	B1	Y	0	6	.....	NC	101	19	81	52	72¼	52	71½	62⅛	851	63		6.89	6
17		Missouri Pacific RR.....Eq to '64	.....	A	X	0	9 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00		....	
18		do Three 1952 Series Eq to '67	.....	A	X	0	9 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00		....	
19		do Two 1953 Series Eq to '68	.....	A	X	0	9 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00		....	
20		do Two 1954 Series Eq to '69	.....	A	X	0	9 ... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00		....	
21		do Four 1955 Series Eq to '70	.....	A	X	0	9 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00		....	
22		do Four 1956 Series Eq to '71	.....	A	X	0	9 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00		....	
23		do Three 1957 Series Eq to '72	.....	A	X	0	11 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00		....	
24	•	do 1st B 4½s '90	Jj	B1	Y	0	10 Reorg'56	*100	102	97⅓	75	82	61	80½	66⅓	76⅛	68¼	7547	71⅛		6.39	5
25	•	do 1st C 4½s 2005	Jj	B1	Y	0	10 Reorg'56	*100	102	97	74	80⅛	59⅝	78	65½	75½	66¼	8114	70⅜		6.18	6
26	•	do [6]Gen Inc A 4⅜s 2020	apr	C1+	Y	0	.. Reorg'56	100	100	80½	63½	70	48⅜	67⅜	50⅜	71½	59⅜	6818	61½		7.77	7
27	•	do [6]Gen Inc B 4⅜s 2030	apr	C1+	Y	0	.. Reorg'56	100	100	80½	61	66½	46	64⅛	46	68½	55½	8443	59¼		8.09	8
28	•	do [6]Inc Deb 5s 2045	apr	C1	Y	0	.. Reorg'56	100	100	68½	58	62½	41⅜	60¼	38⅜	65	54	19749	58½		8.55	8
29	•	do Coll Tr 4½% Notes '76	Ms	B1+	X	0	10 Reorg'56	100	†103⅜	103½	94⅞	98	89½	98½	93½	98½	89½	329	91½		5.02	4

°On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. e—Comparisons 1958 vs. 1959. d—Deficit. f—On Jan. or July 1. j—†100.92. m—†102.49. n—†101.57. q—†101.51. r—†100.40. s—†102.24. t—†101.98. u—100.43, from 1963. [2]Giving effect t new financing. [4]Total issuable under reorg. plan. [5]Reflecting reorg. plan. [6]Due Jan. 1. [7]Fixed charges & contingent interest.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*M57, P2, W35*	5.06	13.8	19.9	11.7	37.5	13.1	10-31-58	Oct	....	0.87	1.58	0.09	3.86				1
'v to mat; 40 com per $500 to 7-1-60	*D5, B31, C56*	1.10	....	1.58	0.10	2.95	0.94	8-31-58	Aug	....	....	1.16	0.65	0.25				1a
'perating subsid. of The Southern Co.	*K7, S119*	8.40	....	[2]39.0	3.47	5.99	3.59	3-31-59	Dec	1.21	1.57	4.88	4.90	3.94				1b
do	*H5*	2.39	....	do			do				do							2
do	*O3, P5*	2.00	....	do			do				do							3
do	*U7, E17*	3.00	....	do			do				do							4
do	*U7, E17, D37*	3.78	....	do			do				do							4a
do	*H6*	4.00	....	do			do				do							4b
do	*E3, E17, D37*	5.70	....	do			do				do							5
do	*H6, D19, F2*	5.00	....	do			do				do							5a
'ont. by Middle South Utilities Inc.	*W35, S73, B37*	12.0	....	62.5	5.02	7.80	11.7	12-31-58	Dec	1.37	1.46	4.08	4.08	4.82	12 Mo Sep	4.43	4.61	6
do	*W35, S73, K5*	8.50	....	do			do		Dec		do							7
do	*H5, O3*	7.50	....	do			do		Dec		do							8
do	*H5, O3, S113*	7.50	....	do			do		Dec		do							9
do	*K33*	12.0	....	do			do		Dec		do							10
do	*H6*	15.0	....	do			do		Dec		do							10a
.....	*E3, F29, K33*	30.0	58.5	60.3	14.7	34.6	13.3	6-30-59	Dec	....	3.38	5.64	4.49	4.02	6 Mo Jun	4.05	5.18	10b
.....	M104, NYS	4.93	23.6	161	10.7	20.0	11.1	6-30-59	Dec	0.50	0.26	1.84	0.94	1.50	8 Mo Aug	1.45	1.50	11
.....	*N1, H3*, NYS	3.42	do	do			do				do							12
.....	M104, F67, NYS	12.5	do	do			do				do							13
'aid 2½% int. on 4-1-59 & 10-1-59.	M104, C105, NYS	13.6	44.5	do			do		Dec	Def	[7]1.48	[7]1.51	[7]0.77	[7]0.63				14
No int. paid 4-1-59; arrears 5½%	B37, G27, NYS	66.7	89.8	do			do											15
Prop. acq. by Mo.-Kan.-Tex. R.R.	A14, E18, NYS	23.6	....	do	See Missouri-Kansas-Texas				R. R. Co.									16
Series LL 2⅛s; MM 2⅛s	*S5, D37, U7*	3.73	....	586	49.1	85.2	57.3	6-30-59	Dec	....	[5]1.89	[5]3.11	3.06	2.85	8 Mo Aug	2.47	2.73	17
Series RR 3⅛s; SS 3s; TT 3⅛s	*H5, S5, P49*	4.96	....	do			do				do							18
Series UU 3⅛s; VV 3⅛s	*S5, D37, U7*	3.30	....	do			do				do							19
Series WW 3⅛s; XX 2⅛s.	*B59, H6*	4.40	....	do			do				do							20
YY 2⅛s, ZZ 3s, A 3⅛s, B 3⅛s.	*H6, S5*	11.8	....	do			do				do							21
Series C 3⅛s; D 3⅛s; E 3⅛s; F 3⅛s.	*H6, S5*	11.2	....	do			do				do							22
Series G 4⅛s; H 4⅛s; I 4⅛s	*H6, B35, S77*	11.8	....	do			do				do							23
Issued Mar. '56 re reorg plan	B41, B37, NYS	127	....	do			do				do							24
do	do	129	....	do			do				do							25
Paid 4½% interest April 1, 1956-59	do	65.9	257	do			do		Dec	....	[5]1.65	[5]2.76	2.69	2.45				26
do	do	63.3	do	do			do		Dec	....	[5]1.40	[5]2.36	2.30	2.08				27
Paid 5% interest April 1, 1956-59	do	101	386	do			do		Dec	....	[5]1.11	[5]1.91	1.85	1.67				28
.....	*H6*, NYS	15.8	486	do			do		Dec	....	....	....	....	....				29

[1]—Conn., Me., Mass., N.J., N.Y., R.I., also N.J. tr. fds. [4]—N.Y. [6]—Me., N.J. [7]—Conn., Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
[2]—N.H., N.Y. [9]—Conn., Me., Mass., N.Y. [10]—N.Y., Me. [11]—Mass., N.Y., Me. [12]—Conn., Me., Mass., N.H., N.Y. [13] Conn., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Missouri Power & Lt.....1st 2¾s '76	jJ	A	X	0	2	101⅞ '46	q	†103.20	102½	80	84	70	90	78	79	76	.....	78	4.65
2		do 1st 2¾s '79	mN	A	X	0	2	101 '49	h	†102.67	101	85	83	75½	85	79	79½	76	.....	76½....	4.57
3		do 1st 3¼s '84	jJ	A	X	0	2	102¼ '54	f	†104.35	102½	86	90	80	90	83	85	80	.....	80½....	4.57
4		*Mohawk & Malone Ry.....1st 4s '91	mS	B1	Y	2	..	.....	.....	NC	98½	41	68	56¾	62¾	49	64	62	312	62½	6.90
5		do Con 3½s 2002	Ms	B	Y	2	..	.....	.....	NC	81½	20	57	46	49	42	51	49	.....	50 53	6.95
5a		*Monon Railroad.....[2]Inc Deb 6s 2007	apr	C1	..	0	..	Exch'58	100	100	....	....	....	....	45	32½	53½	44¾	1444	45½	flat
6		Monongahela Power Co.....1st 3s '75	fA	A1	X	0	4	102⅓ '45	†102	†103⅓	108¼	84	86	75	89	83	82	79	.....	82	4.59
7		do 1st 3s '77	mS	A1	X	0	4	102 '47	102⅓	†103⅝	104⅓	82	85½	75	89	80	84	77¼	.....	78	4.85
8		do 1st 3⅛s '79	Fa	A1	X	0	4	102½ '49	†101⅞	†103⅓	104⅓	84	87	79	89	83	83½	77½	.....	78¾....	4.79
9		do 1st 3⅛s '81	Ao	A1	X	0	4	101⅝ '51	102	†104⅜	105	89	89	80	92	85	87	76½	.....	76½....	4.17
10		do 1st 3⅜s '83	jD	A1	X	0	4	102¼ '53	p	†104.25	105¼	92	93	82	96½	87	90½	82	.....	82	4.90
10a		do 1st 4⅜s '84	Ao	A1	X	0	4	101½ '59	v	†106.22	....	....	....	....	....	....	101½	95½	.....	95½ 96½	4.99
11		*Monongahela Ry. Co.....1st B 3½s '66	Fa	A1	X	0	5	102½ '41	†101½	†101½	107	92	91½	90	88	86½	88	85	26	85¾ 91	4.70
11a		Monroe Chemical.....Sub Deb 5s '85	Ao	.....	..	0	..	Exch'55	100	110	60½	60	70	60	70	60	72	65	.....	69	7.80
12		Montana-Dakota Utilities.....1st 3s '65	Ao	B1+	X	0	3	102⅝ '45	t	†101½	104½	88	92	75	96	89	92	88	.....	89	5.40
13		do 1st 3⅜s '76	Ao	B1+	X	0	3	101¼ '51	t	†102.83	104	88	90	79	95	84	87	82½	.....	83	5.13
14		do 1st 3⅜s '75	Ms	B1+	X	0	3	101⅜ '54	k	†103.49	102¾	100	....	....	93	86	87	81	.....	81	5.13
15		do 1st 3⅜s '79	mS	B1+	X	0	3	102⅛ '54	.....	†104.04	102½	100½	....	....	85	85	85	82½	.....	83	4.85
15a		do Serial 3⅛s '60 to '71	Ao	B1+	X	0	1	Var. '51	Var.	Var.	....	....	....	....	....	....	....	....	.....	.....	Var.
15b		do Cv Deb 4¼s '77	Jd	B1	X	0	7	101 '57	u	†105.27	....	....	103¾	95	121	102	125	110	.....	111 116	3.65
15c		do 1st 5⅛s '83	jD	B1+	X	0	3	101 '58	t	107.68	....	....	....	....	101¾	101	106	100	.....	100	5.13
15d		Montana Power Co.....1st 2¾s '75	aO	A1	X	0	10	100 '45	j	†102.07	104	84	86½	81	91	83	83¾	79	.....	83¾....	4.28
15e		do 1st 3⅛s '84	Mn	A1	X	0	10	102⅝ '54	r	†104.69	102⅝	86	90	80	90	82	81⅛	77	.....	81	4.39
15f		do 1st 4⅛s '89	Ao	A1	X	0	10	101⅛ '59	w	†105.66	....	....	....	....	....	....	101⅛	96¼	.....	97 99	4.57
16		do SF Deb 3¼s '79	Mn	A	X	0	6	101¼ '54	s	†103.74	102½	95½	96	81	90	83	83	81	.....	 86	4.28
16a		Montecatini Mining & Chem. ww 5½s '79	Jd15	*B1	..	0	..	100 '59	100	5½'64	....	....	....	....	....	....	104	100	.....	103½104¾	5.13
17		Montreal Metropolitan Comm....4½s '61	mN	.....	..	..	..	.....	.....	NC	114	98½	95¾	90	100½	92	99	97½	.....	97¼....	Can.
18		do 5s '66	Mn	.....	..	..	..	.....	.....	NC	121½	96¾	96¾	90	101	94	97	90	.....	90	Can.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §Plus ½% for each full 12 months period from redemption date to maturity date but not exceeding 102. c—Comparisons 1955 vs. 1956. d—Deficit. f—†102.08. h—†100.77. j—†100.71. k—†101.12. p—†102.05. q—†101.49. r—†102.37. s—†101.48. t—Same as regular. u—100.67 beginning in 1967. v—†101.47. w—†101.16. [2]Due 1-1-2007. [3]Total funded debt of Union R.R. Co. assuming company. [4]Preliminary.

	GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yr. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	Controlled by Union Elec. Co.:	*W35, S73*	7.50	....	17.0	0.94	2.81	4.83	6-30-59	Dec	2.01	1.96	3.60	3.58	4.52	12 Mo Jun	3.85	4.21	1
	subsid. of North American Co.	*H5*	2.00	....	do			do		Dec		do							2
	.....	*H6, S113*	7.50	....	do			do		Dec		do							3
	Assumed by N.Y. Central R.R. Co.	A4, C46, NYS	2.38	....	769	See New York Central R. R. Co.													4
	do	B57, D47, N7	3.90	2.47	do			do											5
a	Int pay extent earned; pd 6% '58, '59	NYS	7.28	12.3	25.1	1.77	4.41	4.49	6-30-59	Dec	....	....	....	....	Def				5a
	Controlled by West Penn Electric	L12, F29, B64	22.0	....	[2]71.0	3.65	13.5	7.31	12-31-58	Dec	1.48	1.58	4.49	4.66	4.82	12 Mo Jun	4.69	4.69	6
	.....	*M57, H3, P2*	7.00	....	do			do				do							7
	.....	*E17, P49, S73*	6.00	....	do			do				do							8
	.....	*U7, S5, D37*	10.0	....	do			do				do							9
	.....	*U7, S5, D37*	10.0	....	do			do				do							10
a	.....	*M57, D46, H3*	16.0	....	do			do				do							10a
	Gtd. by Penn.; B&O; & Pitts. & L.E.	*M35, K33*, NYS	8.32	....	9.49	0.27	0.65	1.57	12-31-58	Dec	1.28	0.36	1.65	d0.12	d0.40				11
a	.....	MSE	0.60	....	0.60	0.16	0.43	0.04	12-31-58	Dec	....	....	....	....	....				11a
	.....	*B64, M57*	5.05	....	59.3	3.57	10.7	8.57	12-31-58	Dec	....	1.85	3.49	3.31	3.31	12 Mo Jun	3.37	3.02	12
	.....	*B64, M57, W35*	3.00	....	do			do		Dec		do							13
	.....	*H6, S5, S73*	5.60	....	do			do		Dec		do							14
	.....	*B64, M57*	5.00	....	do			do		Dec		do							15
a	Due $100,000 annually April 1	do	1.30	....	do			do		Dec		do							15a
b	Cv into com to 5-31-67 at $27	*B64, M57, K7*	10.0	29.4	do			do		Dec		do							15b
c	.....	*E3, B37, L3*	10.0	....	do			do		Dec		do							15c
d	.....	*H5, B37*, B41	39.2	....	[2]82.0	3.76	11.3	26.9	12-31-58	Dec	1.52	2.00	7.08	7.69	8.09	12 Mo Jun	5.81	5.73	15d
e	.....	*H6, N4, F67*	6.00	....	do			do		Dec		do							15e
f	.....	*H6, B37, D19*	15.0	....	do			do		Dec		do							15f
	.....	*L27, L23, A14*	17.3	60.2	do			do		Dec		do							16
a	Wrrts: 103 cap shs per $1000 & 1 wrrt	*L17, L27, K33*	10.0	....	134	65.3	243	120	12-31-58	Dec	....	....	....	3.89	3.12				16a
	Int. payable in Canadian or U.S. fds.	D31, W59, F29	3.15																17
	do	do	3.09																18

1—Me., N.J., N.Y., Conn.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y., Conn. (3s also R.I.); N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., N.Y., N.H., N.J., R.I.; also N.J. tr. fds. 6—N.H., N.J., Vt.; also N.J. tr. fds. 7—N.H; R. I. also N.J. tr. fds. 10—Conn., Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds.

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1		•Morris & Essex RR.....1st Ref 3½s 2000	jD	B	Y	2	..	84 '13	.....	NC	97¼	32	60¼	44	53	45⅛	54⅜	48	2066	48½	7.52	7
2	♦	Mortgage Bank of Bogota.....SF 7s '47	aO	....	Q	0	..	92½ '27	100	100	78	16½	73	73	No Sale		No Sale		.....	60	flat	.
3		do C/D Ext SF 7s '47	aO	.....	Q	0	..	.....	.....		70	15	75	65	82	72	.....		.....	60	flat	.
4	♦	do SF 7s '47	Mn	.....	Q	0	..	95½ '27	100	100	78	18	No Sale		No Sale		No Sale		.....	60	flat	.
5		do C/D Ext SF 7s '47	Mn	.....	Q	0	..	.....	.....		70	15	75	65	82	72	.....		.....	60	flat	.
6		•Mortgage Bank of Chile.....SF 6s '61	Ao30	.....	Q	0	..	95¾ '28	100	NC	90¾	9¾	80	75	87	75½	87½	87	2	89	def.	10
7	•	do Assented 6s '61	Ao30	.....	Q	0	..	.....	100	NC	47⅝	7⅝	48	41	37¼	37¼	45½	45¼	1	45	flat	.
8	•	do SF 6s '62	Mn	.....	Q	0	..	92 '29	100	NC	81½	9⅝	81¼	75½	82½	82½	No Sale		....	89	def.	11
9	•	do Assented 6s '62	Mn	.....	Q	0	..	.....	100	NC	47⅛	7	40½	39	39	38¾	46	46	1	45	flat	.
10	•	do SF 6½s '57	Jd30	.....	Q	0	..	97¾ '29	100	NC	81¼	9⅛	81⅜	75	83	77½	89½	88	2	89	def.	12
11	•	do Assented 6½s '57	Jd30	.....	Q	0	..	.....	100	NC	47½	8	47	38	44½	38½	No Sale		.....	45	flat	.
12	•	do Assented 6¾s '61	Jd30	.....	Q	0	..	.....	100	NC	47¼	7¼	48	41	No Sale		No Sale		.....	45	flat	.
13		•Mtge Bank of Colombia.....SF 6½s '47	aO	.....	Q	0	..	91½ '27	*100	*100	76	17	80½	74	No Sale		No Sale		.....	.....	def.	4
14		do C/D SF 6½s '47	aO	.....	Q	0	..	.....	.....		61	19	77	75	.....		.....		.....	.....	flat	.
15	•	do SF 7s '46	mN	.....	Q	0	..	95⅜ '26	*100	*100	80	16½	75⅛	75⅛	No Sale		No Sale		.....	.....	def.	11
16		do C/D SF 7s '46	mN	.....	Q	0	..	.....	.....		61	10	77	73	.....		.....		.....	.....	flat	.
17	•	do (SF) 7s '47	Fa	.....	Q	0	..	97½ '27	*100	*100	76	17	No Sale		No Sale		87	87	1	.....	def.	12
18		do C/D (SF) 7s '47	Fa	.....	Q	0	..	.....	*100	*100	61	10	77	75	.....		.....		.....	.....	flat	.
19	♦	Mortgage Bk. of Denmark Ext SF 5s '72	jD	.....	Q	0	..	96½ '27	100	100	105	16	101¾	99½	101½	99¾	102½	100	31	97¼ 99⅞	4.99	4.
20		Mountain Fuel Supply.....Deb 3⅛s '71	aO	A	X	0	..	100¾ '51	f	†102.08	103½	92	95	86½	96	87	92	87	.....	87	4.96	4.
21		do Deb 3⅛s '74	Jd	A	X	0	..	99¼ '54	100	†101.72	100¾	88	90	80	91½	82	87	81½	.....	83	4.73	3.
21a		do Deb 4s '83	Jd	A	X	0	..	100 '58	100	†103.83	.....	..	.....	....	96½	90½	91⅝	86½	.....	 94	4.41	4.
22		•Mountain Sts. Tel. & Tel....Deb 2⅝s '86	Mn15	A1+	X	0	3	101⅞ '46	.....	†103.46	102¼	75	81	72⅛	84½	77	77	67	43	69	4.62	3.
23	•	do Deb 3⅛s '78	Ao	A1+	X	0	3	100⅞ '48	.....	†102.58	105¼	96	90	85	94⅜	87⅜	88	81½	16	.... 81½	4.60	3.
24		do Deb 3s '89	fA	A1+	X	0	3	101⅛ '54	....	†104.086	101⅛	88	86¼	77	88½	78	82	78	.....	78½....	4.30	3.
25		do Deb 3½s '90	Jd	A1+	X	0	3	101 '56	....	†104.496	101	93¼	95½	80	97	85½	89	80½	.....	86¼....	4.32	4.
26		do Deb 4⅜s '88	Fa	A1+	X	0	3	101¼ '57	....	†106.277	....	....	104	96½	106	98	99½	92	.....	 94	4.74	4.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
d—Deficit. f—†100.46. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Del., Lack. & Western R.	*K1, C43*, NYS	32.6	....	123	See Delaware, Lackawanna & Western R. R.													1
Offer of $750 Colombia Ext. Dollar	*S5*, M104, ASE	1.96			Bonds assumed by Agricultural Mortgage Bank (Colombia)													2
3s '70, per M extended to 7-1-'60	F73, Z4				do													3
do	*H3, H6*, ASE	1.91			do													4
do	F73, Z4				do													5
Offer exchange for new bonds, due	*K33, G46*, NYS	0.14																6
1993, until Dec. 31, 1960	H57, Z4, NYS	0.07																7
do	*K33, G46*, NYS	0.16																8
do	Z4, F73, NYS	0.13																9
do	*K33, G46*, NYS	0.07																10
do	Z4, H57, NYS	0.07																11
do	Z4, NYS	0.12																12
Offer of $750 Colombia Ext. Dollar	*A21*, Z4, NYS	1.99			Name changed to Banco de					Los Andes. Bonds assumed by Agric.					Mortgage Bank (Col.)			13
3s '70, per M extended to 7-1-'60	Z4, F73				do													14
do	*A31*, Z4, NYS	3.21			do													15
do	Z4, F73				do													16
do	*A21*, Z4, NYS	1.55			do													17
do	Z4, F73				do													18
S. F. payments suspended 1-21-42	*W55, B59*, ASE	2.17	....	....	....	....	....	....	....	....	....	....	....	....				19
.....	*F29, B64, E3*	12.0	....	39.0	1.86	8.90	7.22	12-31-58	Dec	....	4.30	4.89	4.23	3.39	12 Mo Jun	3.73	3.64	20
.....	*F31, B64, E3*	11.0	....	do			do		Dec		do							21
.....	*F31, B64, E3*	16.0	....	do			do		Dec		do							21a
Cont. by Amer. Tel. & Tel. Co.	*H23, D37*, NYS	35.0	....	140	4.17	39.2	76.0	12-31-58	Dec	3.17	2.33	10.26	7.80	7.57	12 Mo Aug	6.30	8.12	22
do	do	25.0	....	do			do		Dec		do							23
do	*H6, B37, D19*	20.0	....	do			do		Dec		do							24
do	*H6, B37, B59*	25.0	....	do			do		Dec		do							25
do	*F31, A14, E3*	35.0	....	do			do		Dec		do							26

3—Conn., Me., Mass., N.J., N.H., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Yi
1		Mueller Brass.....Cv Sub Deb 3½s '75	Jd	B1+	Y	0	12	102⅛ '55	†102⅛	†104⅜	108½	91	92	72½	90	77	98	83	.....	83	87	4.78	4.
2		Muskogee Co.....CT SF 4½s '70	aO	B1	Y	0	..	100 '45	†101	102⅛	101¾	90	94	84	87	84½	90	85	.....	87	89½	5.80	5.
3		Mystic Valley Gas.....1st A 3⅜s '74	Fa	B1+	X	0	7	101⅛ '54	p	†103.90	104	94	94	85	96	90	90½	84	.....	86	....	4.95	4.
4		do 1st B 6s '77	mN	B1+	X	0	7	102 '57	†102	†107.16	....	....	....	....	106	102	106	104½	.....	106	....	5.49	5.
5		Narragansett Electric Co....1st A 3s '74	mS	A	X	0	4	105⅛ '44	‡103⅛	†105	110½	87	90	80	92	85½	86½	79	.....	79	....	5.00	3.
6		do 1st B 3s '78	Mn	A	X	0	4	102⅜ '48	n	†103.66	106½	87	88	78	92	83	83½	76	.....	76	....	4.96	3.
7		do 1st C 3⅜s '82	Ms	A	X	0	4	102⅜ '52	m	†104.09	105	92	93½	81½	96	87	86	78½	.....	....	81½	4.70	4.
8		do 1st D 3½s '83	Ms	A	X	0	4	101⅞ '53	u	†103.87	105½	86	95½	85	98	90	90	80½	.....	80½	....	4.89	4.
9		do 1st E 3½s '86	Ms	A	X	0	4	102½ '56	v	†104.88	102½	94	92	84½	98	89	89½	78⅜	.....	79½	....	4.90	4.
10		•Nashville, Chatt. & St. L....1st B 3s '86	Fa	A	X	0	8	100 '46	†101½	†103¾	103¾	82	86	76	81	77	78⅜	76	42	76¾		4.52	3.
11		do Eq E 2¾s to '64	Fa	A1+	X	0	9	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	..
12		Nassau-Beekman Realty...Inc. 2-3s '69	mN	.....	..	0	..	... '29	.....	100	41	1/16	41	39	42	38½	43½	40	.....	41	....	flat	
12a		Natl. Alfalfa Dehydr.....Sub Deb 5s '75	jJ	.....	..	0	..	Reorg'57	100	100	....	....	....	....	58	48	66	57	.....	....	57	....	7.
13		National Can..[9]Conv Sub Inc Deb 5s '76	Apr	B1	Y	0	12	100 '55	.....	†104	116½	98½	110	78	118	84	120	72	.....	78	83	6.69	6.
14		Natl. Cent. Sav. Bk. of Hun..[5]Sec 7½s '62	Fa	.....	..	0	..	100 '27	100	100	51	3	....	....	....	....	....	....	.....	.....		def.	2.
15		•Natl. Cylinder Gas...Cv Sub Deb 5⅛s '77	mS	B1	Y	0	12	100 '57	0'68	†104⅛	....	....	100	98¼	114	99⅜	115⅛	98½	3554	106		4.65	4.
16		•National Dairy Products.....Deb 2¾s '70	jD	A1	X	0	11	101¾ '45	†101⅛	†102¼	105⅜	87	92½	84	96½	86½	89⅜	83	514	84½		4.56	3.
16a		• do Deb 3s '70	jD	A1	X	0	11	102 '48	†101⅛	†102¾	106⅜	92	94½	86	98⅝	89½	91½	86⅛	277	87⅜		4.45	3.
17		• do Deb 3⅛s '76	Jd	A1	X	0	11	99½ '51	100	102	104⅛	93	94⅛	85½	100	88	90	83	218	83½		4.51	3.
18		•Natl. Distillers & Chem...SF Deb 4¼s '83	Mn	B1+	X	0	12	99½ '58	0'63	105	....	....	....	....	....	102½	96½	104	94½	1017	97		4.98	4.
19		•Natl. Distillers Products, SF Deb 3⅜s '74	Ao	B1+	X	0	3	101½ '49	101¼	†101¾	106	92	91½	87	96	85	88½	85	44	....	85	4.79	3.
19a		National Fuel Gas Co.....Deb 3s '73	jJ	A1	X	0	..	101⅛ '48	q	†102.59	104⅜	85	84	76	91	83	85½	80	.....	82	....	4.78	3.
20		do Deb 3⅛s '77	Mn	A1	X	0	..	100⅞ '52	k	†102.74	103⅛	87	90	82	94	87	85	82	.....	82½	....	4.70	3.
21		do Deb 3½s '79	Ao15	A1	X	0	..	102⅝ '54	s	†104.44	102¾	90	86	81	92½	86	85	83	.....	83	....	4.57	3.
22		do Deb 5⅛s '82	Jd	A1	X	0	..	101⅛ '57	1½'62	†106.30	....	....	106½	101⅛	107½	104½	106	104	.....	104	....	5.21	5.
22a		do Deb 4¼s '83	aO	A1	X	0	..	101½ '58	w	†105.72	....	....	....	....	....	105¾	101½	105	103½	.....	103½	....	4.63	4.
23		National Gas & Oil Corp.....1st 4¾s '73	Ms	B1	Y	0	..	100 '53	r	†102.75	100	87	97	94	96	92	97	92	.....	93	96	5.17	4.
23a		Natl. R.R. Co. of Mex.....Plan A 4½s '26	ao	.....	..	0	..	... '02	.....	.....	25	½	17½	16½	17⅜	16	19½	17	.....	17	18	flat	
24		do Plan A 1st Con 4s '51	ao	.....	..	0	..	... '42	.....	.....	14½	10	15	13¼	14½	13½	17¼	13¾	.....	17¼	18¼	flat	
25		Natl. Rys. of Mex.....Plan A Gen 4s '77	ao	.....	..	0	..	.....	.....	.....	14½	10	14	13¼	14½	13½	17¼	13¾	.....	17¼	18¼	flat	
26		do Plan A Pr Ln 4½s '57	ao	.....	..	0	..	94 '08	.....	.....	15½	11	15	13¼	14½	13⅜	17½	13⅜	.....	17½	18½	flat	
27		do Plan B Pr Ln 4½s '57	.....	.....	..	0	..	.....	.....	.....	31¼	21½	34	30	35	28½	33½	31	.....	31	33	flat	
28		♦National Research Corp. Cv Sub Deb 5s '76	jJ	.....	..	0	..	100 '56	†104½	†104½	105¼	94	114	77	91	80½	168	88	4765	107½		4.39	4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On Mar. 1. j—†101.56. k—†100.69. m—†102.02. n—†101.75. p—†101.45. q—†101.15. r—†101.70. s—102.23. t—†101.30. u—†101.64. v—†102.30. w—100.99 beginning 1-1-63. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Before depreciation. [5]Dealings suspended Dec., 1941. [6]Ten months ended Oct. 31. [7]Per $500 original bond. [8]Per $100 original bond. [9]Due Jan. 1, 1976. [10]Pro forma. [11]Owens-Illinois Glass, pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv thru maturity into com at $42	*L27, H81, M57*	5.00	....	5.65	2.73	22.5	5.55	11-30-58	Nov	....	....	....	....	....				1
.....	*D37, G39, S131*	1.05	....	1.05	....	....	....	.....	Dec	....	....	....	....	....				2
.....	*W35, K7, H3*	5.50	....	9.64	0.77	3.72	2.86	12-31-58	Dec	....	2.47	3.64	3.36	2.83	6 Mo Jun	4.30	4.93	3
.....	*H6, D19, S130*	3.50	....	do		do			Dec		do							4
Cont. by New England Elec. System	*H5, B37, T17*	26.8	....	63.0	4.05	13.3	12.6	6-30-59	Dec	2.26	2.55	2.77	2.56	2.56	6 Mo Jun	2.57	2.78	5
do	*H5, O3, I2*	8.91	....	do		do					do							6
do	*K33, G25*	7.50	....	do		do					do							7
do	*F31, M59, H81*	10.0	....	do		do					do							8
do	*W35, H3, P53*	10.0	....	do		do					do							9
Assumed by Louisville & Nas. R.R.	*F29, E3*, NYS	13.0	....	305	See Louisville & Nashville Railroad													10
do	*R17, H23, B59*	1.73	....	do														11
Int. now 2% fixed, 1% income	K27, S63, N9	1.10	0.24	1.34	....	....	....	.....	....	....	....	....	....	....				12
.....	R9, L33, D46	2.35	....	3.20	0.68	1.49	0.57	4-30-59	Apr	....	....	....	....	d1.38	Fiscal year	1959	d1.22	12a
Conv into common at $12.33 a shr	*B37, A14, L27*	4.49	10.5	23.3	1.67	27.5	7.35	12-31-58	Dec	....	2.20	3.05	2.20	1.71				13
.....	G25, F73	0.65																14
Conv thru 9-1-67 into com at $40.34	*M57, B64*, NYS	17.5	....	36.7	11.0	52.7	14.6	12-31-58	Dec	....	9.15	11.81	9.67	2.08	Now Chemetron Corp.			15
.....	*G27, L27*, NYS	36.0	....	85.7	44.3	278	102	12-31-58	Dec	2.68	4.77	15.83	17.11	18.33	6 Mo Jun	17.80	19.74	16
.....	*G27, L27*, NYS	22.5	....	do		do					do							16a
.....	*G27, L27*, NYS	26.4	....	do		do					do							17
.....	*G25, D29*, NYS	60.0	....	145	27.2	267	45.9	12-31-58	Dec	....	4.48	7.30	5.59	4.33	9 Mo Sep	4.62	5.07	18
Now National Distillers & Chem.	*G25, H19*, NYS	31.1	....	145	See National Distillers & Chemical Corp.													19
.....	*B64*	9.48	....	75.9	5.86	33.2	18.3	12-31-58	Dec	....	4.71	5.56	4.10	3.56	12 Mo Jun	3.62	4.16	19a
.....	*W35, D37, M57*	16.1	....	do		do			Dec		do							20
.....	*H19, G27, L27*	14.5	....	do		do			Dec		do							21
.....	*F31, K7, M57*	15.0	....	do		do			Dec		do							22
.....	*E3, S119, L3*	10.0	....	do		do			Dec		do							22a
.....	*E19, M91, H43*	1.20	....	2.33	0.30	1.22	0.91	6-30-59	Dec	....	2.84	8.96	6.43	5 95	12 Mo Jun	6.12	6.45	23
[7]Call at $103.093; annual int. $5.498	R28, M14, S127	5.53			Assumed by National Rys. of Mexico													23a
[7]Call at $103.093; annual $4.072	do	8 61			do													24
[8]Call at $20.619; annual int. $0.8144	M14, Z5, R28	11.6			Bonds guaranteed by United States of Mexico													25
[8]Call at $20.619; annual int. $0.8704	*K33, L3, K7*	9.65			....	....	....	.....	....	....	....	....	....	....				26
No interest; call price rises to par	Z5, R28	26.0			....	....	....	.....	....	....	....	....	....	....				27
Cv into com at $23⅛ thru 6-20-76	*P2, E5*, ASE	4.00	....	4.00	0.33	3.33	1.08	12-31-58	Dec	....	....	0.93	1.64	d2.16				28

—N.J., R.I.; also N.J. tr. fds. 4—Me., Vt., Conn., R.I., N.J., Mass., N.Y., N.H.; also N.J., tr. fds. 7—Conn., Mass., Me., N.H., N.J., N.Y.; R.I.; also N.J. tr. fds.
—Conn., Mass., N.J., N.Y., R.I.; Me.; also N.J. tr. fds. 9—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y., R.I.; also N.J. tr. fds.
2—N.J. tr. fds.

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1	•	National Steel Corp. 1st 3⅛s '82	Mn	A1	X	0	2	99⅜ '52	0'60	†102.06	104	88	93	81	93½	85½	87½	79	358	81⅝	4.40	3.
1a	•	do 1st 3⅞s '86	mN	A1	X	0	2	99⅜ '56	0'61	†103.63	100½	99	104½	95⅞	104½	94	96¼	86	266	87	4.72	4.
1b	•	do 1st 4⅝s '89	Jd	A1	X	0	2	99 '59	100	†103¾	....	....	....	....	....	....	102	97½	347	98¾	4.69	4.
2	•	National Tea Co. Cv Sub Deb 3½s '80	mN	B1	Y	0	5	102 '55	†101⅞	†104⅝	110¾	88¾	96½	84⅝	135	93½	140	99¾	6375	100	3.50	3.
2a	•	do SF Deb 5s '77	fA	B1+	X	0	..	100 '57	100	105	....	....	105½	97¼	109¼	100¼	105⅝	98	119	100½	4.96	4.
2b		Natl. Telefilm Assoc. [6]ww Nts 6s '62	Qr Mar 15	B	Y	0	..	100 '57	100	102	....	....	112	94	120	93½	120	102	.....	105	3.85	5.
2c	♦	Natl. Theatres & Tv. ww Sub Deb 5½s '74	QrMar	.....	Y	0	..	.....	100	g103	....	....	....	....	....	....	85	78	1434	79¼	7.89	6.
2d		Natl-U.S. Radiator. Inc Deb 4½s '75	Mn	.....	..	0	..	... '55	.....	100	80	68	69	63	68½	61½	82½	67½	.....	75 82	6.30	5.
2e		Natural Gas Pipeline Co. Deb 4½s '78	jJ	B1+	X	0	..	99 '58	100	†104.00	....	....	....	....	100⅝	98¼	99½	90	.....	 90	5.61	5.
3		do 1st Pipeline 4⅝s '78	mN	A	X	0	4	99½ '58	0'60	†103.79	....	....	....	....	101¼	99½	102½	99	.....	 96	4.96	4.
3a		do 1st Pipeline 4⅝s '79	Ao	A	X	0	4	99⅝ '59	100	†104.37	....	....	....	....	....	....	99⅝	95	.....	95	5.28	5.
4		New Bedford Gas & Edison. Nts 3s '73	mN	A1	X	0	..	100½ '48	p	†101.90	101¾	86	87	85	91	85	86½	82½	.....	82½	4.72	3.
5		New England Elec. System. Deb 3s '67	Jd	B1+	X	0	..	101½ '47	h	†101.48	101½	86	92	83	92	83	90	87½	.....	90	4.53	3.
6		do Deb 3⅛s '77	Jd	B1+	X	0	..	102⅞ '47	i	†103.76	104½	85	88	80	93	85¼	92½	76	.....	80	4.95	4.
7		New Eng. Gas & Elec. Assoc. CT C 4s '71	mS	B1+	X	0	..	101 '51	j	†102.32	102¾	95	98	78	96	85	92	84½	.....	92	4.89	4.
8	♦	New England Power Co. 1st A 3½s '61	mN15	A1	X	0	6	103½ '36	100	100	106½	94½	98½	94½	100⅞	96½	98	94½	74	96¼	5.24	3.
9		do 1st B 3s '78	jJ	A1	X	0	6	101 '48	k	†102.79	105½	88	93½	80	92	83	85	79	.....	80	4.59	3.
10		do 1st C 2¾s '79	jJ	A1	X	0	6	100½ '49	t	†102.30	102¾	86	80½	80½	87	79	81⅜	74	.....	74	4.79	3.
11		do 1st D 2½s '81	Fa	A1	X	0	6	102½ '51	w	†103.72	102¾	86	84	78	88	80½	81½	76	.....	76	4.61	3.
12		do 1st E 3½s '82	Jd	A1	X	0	6	100⅞ '52	n	†102.95	103½	93	88	82	95	86	86	80	.....	80½	4.65	4.
13		do 1st F 3¼s '85	Jj	A1	X	0	6	101⅓ '55	f	†104.26	103	90	91	81½	93½	84½	84	76¼	.....	76½	4.88	4.
14		do 1st G 4⅜s '87	Fa	A1	X	0	6	102 '57	102	†105.94	....	....	102¼	96½	106	96	99	94	.....	94	4.75	4.
14a		do 1st H 4s '88	Jd	A1	X	0	6	102⅝ '58	q	†106.44	....	....	....	....	103	93	94	88	.....	89	4.71	4.
14b	•	New England Tel. & Tel. 1st B 4½s '61	Mn	A1+	X	0	7	94½ '26	.....	100	131¼	100⅛	104	100	103	100⅜	102	98⅝	7854	99¾	4.60	4.
15	•	do Deb 3s '82	aO	A1	X	0	3	101⅝ '47	.....	†103.20	106	82½	86	78	91	79	79⅝	73	88	75¼	4.75	3.
16	•	do Deb 3s '74	Ms15	A1	X	0	3	100⅜ '49	.....	†102.34	105½	91	90	77	95	86⅜	86	78⅝	57	80	4.89	3.
17		do Deb 3½s '77	jD15	A1	X	0	3	101¾ '52	.....	†103.84	104	88	90	84	94	86½	85	80	.....	80	4.95	4.
18		do Deb 3⅜s '88	jD15	A1	X	0	3	102¼ '54	.....	†105.01	102½	86½	85	80	90½	82	82	76	.....	76	4.63	4.
19		do Deb 3½s '91	mN15	A1	X	0	3	101 '55	.....	104.064	101⅓	88	90	82	92	83	83	76	.....	77	4.65	4.
20		do Deb 4s '93	Ao	A1	X	0	3	102⅞ '58	.....	6.87'63	....	....	....	....	103½	92½	93½	89	.....	89	4.66	4.
21		do Deb 5¾s '94	mS	A1	X	0	3	101⅞ '59	.....	†107.40	....	....	....	....	....	....	105¼	101⅞	.....	105 105¾	5.39	5.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1957 vs. 1958. d—Deficit. f—101.77. h—†100.71. i—†102.06. j—†100.65. k—†101.73 on July 1. n—†100.81. p—†100.33. q—†102.61. t—†100.47 on July 1. w—†101.73.
[1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Including full interest requirements on Debentures issued in 1945. [4]Preliminary.
[5]At $8.75 to 6-15-60, then more. [6]Due June 15. [7]Expires 2-28-74; purch. ¼ shr. per $11 deb. [8]Maximum issuable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.— This Issue	Mil-$— Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33, H19,* NYS	54.9	....	[2]192	62.9	222	85.1	12-31-58	Dec	1.74	3.81	25.99	12.66	10.36	3 Mo Mar	4.87	17.79	1
.....	*K33, F31,* NYS	55.0	....	do			do		Dec		do							1a
.....	*K33, H19,* NYS	80.0	....	do			do		Dec		do							1b
Conv thru '65; at 17.48 thru 11-1-59	*H51, M37,* NYS	13.0	11.5	39.5	19.4	83.3	36.7	1-3-59	Dec	....	10.19	7.33	6.65	5.65				2
.....	*H51, F31, M57*	11.5	....	do			do		Dec		do							2a
[5]Wrts purch 100 com per $1000 Deb	*C59, K30, S127*	3.97	....	8.64	1.13	36.9	25.6	7-31-58	Jul	....	....	3.76	1.94	1.40				2b
[7]Wrrts: Purch com at 9⅞ to 3-1-61	ASE	17.0	....	33.5	7.94	15.0	7.82	9-30-58	Sep	....	....	....	....	....				2c
Interest cumulative to extent earned	.....	2.74	2.50	5.59	3.92	20.9	6.39	3-31-59	Mar	....	5.13	3.91	4.06	6.07				2d
.....	*D23, H6, F31*	35.0	63.0	[2]98.0	8.38	18.5	14.2	12-31-58	Dec	....	3.28	3.95	3.18	2.70				2e
Not ref. to 11-1-63 at lower int.	*D23, H5, F31*	30.0		do			do		Dec		do							3
Not ref to 4-1-64 at lower int.	*D23, H6, F31*	20.0	....	do			do		Dec		do							3a
Cont. by New Eng. Gas & Elec. Assn.	*H5*	4.45	....	7.95	1.16	4.57	5.47	12-31-58	Dec	....	5.33	5.92	5.90	4.97				4
.....	*F29, B64, G27*	18.3	....	298	16.7	56.9	62.8	6-30-59	Dec	....	[5]2.05	2.61	2.31	2.38	12 Mo Jun	2.32	2.41	5
.....	*S82, E3, H19*	49.5	....	do			do		Dec		do							6
.....	*B64*	5.63	....	56.9	5.77	16.3	16.9	12-31-58	Dec	....	2.58	3.00	2.92	2.84	12 Mo Sep	2.76	2.78	7
Cont. by New England Elec. Syst.	*L27, P19,* ASE	7.92	....	85.9	1.87	9.48	11.9	12-31-58	Dec	2.90	3.20	11.05	4.44	5.06	6 Mo Jun	5.44	3.74	8
do	*H5, O3*	11.0	....	do			do				do							9
do	*H5*	5.00	....	do			do				do							10
do	*H5, O3, D9*	12.0	....	do			do				do							11
do	*H5, A34, W23*	5.00	....	do			do				do							12
do	*K33, S5, U7*	25.0	....	do			do				do							13
do	*H6, S113, A11*	10.0	....	do			do				do							14
do	*H6, D46, S130*	10.0	....	do			do				do							14a
Cont. by Amer. Tel. & Tel. Co.	*M33, K7,* NYS	40.0	....	[2]305	4.69	62.9	65.4	6-30-59	Dec	2.32	2.32	4.88	4.38	5.20	12 Mo Jun	3.77	5.79	14b
do	*H5, B37,* NYS	40.0	60.0	do			do				do							15
do	*H5, C64,* NYS	35.0	do	do			do				do							16
do	*K35, U7*	20.0	do	do			do				do							17
do	*H6, B37, C54*	30.0	do	do			do				do							18
do	*H6, A14, B64*	30.0	do	do			do				do							19
do	*H6, A14, L3*	45.0	do	do			do				do							20
do	*H6, A14, D19*	45.0	do	do			do				do							21

Giving effect to consummation of reorganization plan. [6]Parent company only. [7]Before depreciation. [8]Eleven months ended Nov.
—Me., N.Y., N.J., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 4—N.H. 5—N.J. tr. fds.
—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Y
1		•New Jersey Bell Telephone..Deb 3⅛s '88	jJ15	A1+	X	0	17	103⅛ '48	.....	†104.74	107⅝	90½	88	79	89	81	81	74⅞	21	74	77	4.56	4
1a		do Deb 2¾s '90	Ms15	A1+	X	0	17	102½ '50	.....	†104.58	101	81½	83	72½	88	76½	75	70	.....	70	....	4.56	3
1b		do Deb 3¼s '84	Mn	A1+	X	0	17	102⅞ '52	.....	†105.06	104¾	93	90½	80	95	82	84½	79	.....	79	....	4.69	4
1c		do Deb 3s '89	Mn	A1+	X	0	17	101 '54	.....	†103.85	101	85	90	78	90	78	79⅓	73	.....	74	....	4.60	4
1d		do Deb 3⅜s '95	jD	A1+	X	0	17	101 '55	.....	103.99	102	91½	91½	81	96	85	85	79	.....	79	....	4.56	4
2		do Deb 3⅞s '93	Ao	A1+	X	0	17	101 '58	.....	106.056	....	....	....	....	101	92½	93½	86	.....	....	89	4.50	4
3		•New Jersey Junct. RR....1st Curr 4s '86	Fa	B1+	X	0	11	103⅓ '87	.....	NC	118	60½	No Sale		71½	68	71½	71½	2	70	....	6.31	5
4		•New Jersey Power & Lt.....1st 3s '74	Ms	A1	X	0	19	104⅝ '44	.....	†104¾	110	86¼	No Sale		90	82	82⅛	80	27	78½	79	5.00	3
5		do 1st 3s '78	Jd	A1	X	0	19	101¾ '48	101½	†103.75	105½	84	88	79	90	83	83	78½	.....	78½	....	4.75	3
6		do 1st 2⅞s '79	Jd	A1	X	0	19	101 '49	j	†103.63	104⅜	82	85	77	88	81½	80⅓	74⅜	.....	....	80½	4.35	3
7		do 1st 4⅛s '88	Mn	A1	X	0	19	102⅛ '58	k	†106.09	....	....	....	....	101¾	97	96½	94½	.....	....	96¼	4.36	4
8		New Orleans Gt. Nor. Ry....Inc. 5s 2032	jJ	B	Z	0	..	.... '33	.....	100	104	7	95	65	65	61½	70	62	.....	68	....	....	7
9		New Orleans Public Serv.....1st 3⅜s '74	jJ	A	X	0	14	103⅞ '44	†102⅜	†103⅜	109⅓	88	89	82	93	84	86	80	.....	80	....	5.04	3
10		do 1st 3¼s '78	aO	A	X	0	14	102⅛ '48	g	†103.19	106	92	94	82½	92	83¼	85	82⅓	.....	84	....	4.53	3
11		do 1st 4⅛s '83	Ao	A	X	0	14	103 '53	f	†104.76	105⅝	100⅓	102½	90	102	92	94	92⅓	.....	94	....	4.55	4
12		do 1st 3¼s '84	D	A	X	0	14	102⅜ '54	h	†104.74	102⅜	86	89	84	91	84	84	79½	.....	81	....	4.54	4
13		do 1st 4⅛s '87	Ao	A	X	0	14	100⅞ '57	i	†104.96	....	....	100⅞	96	104	96	100	95	.....	95	....	4.83	4
14		•New Orleans Terminal Co.....1st 3⅜s '77	mN	A	X	0	5	99¼ '52	100¼	102⅛	100⅜	93⅛	99	88	No Sale		94	85⅛	8	85⅛		4.98	4
15		•N.Y. Cent. & Hudson Riv. RR....3½s '97	jJ	B1	X	2	6	82¾ '16	.....	NC	114½	65⅛	69⅝	56½	70¼	55½	70½	58	1159	61⅞		6.04	5
16	•	do Michigan Central CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	97⅜	45½	63¼	50	60	43½	59½	53⅛	673	55		6.74	6
17	•	do Lake Shore CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	100	49½	62½	50	56	42	58¾	51¾	771	52⅛		7.18	6
18		•New York Central RR.....Con A 4s '98	Fa	B	Y	0	..	84⅜ '16	.....	NC	106¼	43⅜	68¼	50⅜	62⅝	48½	69	57⅝	7344	57⅞		7.23	6
19	•	do Ref & Imp A 4½s 2013	aO	B	Y	0	15	95⅜ '14	.....	*110	98⅛	38	74⅛	53	64½	50	69⅞	61	7426	63¾		7.18	7
20	•	do Ref & Imp C 5s 2013	aO	B	Y	0	15	94½ '22	.....	*105	103½	42	80½	59⅝	70¼	55⅛	75¼	69	6064	71⅜		7.08	7
21	•	do CT 6s '80	Ao	B	Y	0	..	Exch'55	101¾	103½	105	99½	101	76	91	75	95¾	88⅜	2191	93		6.62	6
22		do Five 1949 Series Eq to '64	.....	A	X	0	7	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.75	5.25	....	
23		do (Three Series) Eq to 2¾s to '65	.....	A	X	0	7	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.75	5.25	....	
24		do Two 1950 Series Eq to '66	.....	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.75	5.25	....	
25		do Three 1952 Series Eq to '67	.....	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.75	5.25	....	
26		do Two 1953 Series Eq to '68	.....	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.75	5.25	....	
27		do Eq 3⅜s to '70	mS	A	X	0	16	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.75	5.25	....	
28		do Three 1957 Series Eq to '72	.....	A	X	0	11	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.75	5.25	....	

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—Comparison 1956 vs. 1957. f—†102.65. g—†101.57. h—†102.43. i—†100.80. j—†101.92. k—†102.14. [1]Giving effect to recent calls, etc. [2]Giving effect to new financing. [6]Consolidated. [7]2½%, on 3-16-59, 2¼%, 6-8-59, 2%, 9-14-59, 1¼%, 12-14-59; arrears 6¼%.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Period	Times Earned 1958	1959	INDEX
Cont. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	55.0	....	170	5.83	44.0	62.8	12-31-58	Dec	....	5.90	9.64	8.94	9.92	6 Mo Jun	7.27	9.13	1
do	*H5, O3*	15.0	....	do			do				do							1a
do	*H5, D19, S5*	20.0	....	do			do				do							1b
do	*H6, W28, A34*	25.0	....	do			do				do							1c
do	*H6, S5, B41*	25.0	....	do			do				do							1d
do	*H6, D19, E17*	30.0	....	do			do				do							2
Gtd. p.&i. by N.Y. Central R.R.	A4, C54, H15, NYS	1.63	....	769	Assumed by New York Central Railroad													3
Cont. by General Public Util.	*M91, F31*, NYS	9.00	....	34.7	1.32	4.96	4.19	6-30-59	Dec	1.87	2.36	3.56	3.53	3.45	12 Mo Jun	3.49	3.47	4
do	*H5*	6.00	....	do			do		Dec		do							5
do	*L36*	3.50	....	do			do		Dec		do							6
do	*K33, L37, S5*	7.50	....	do			do		Dec		do							7
[7]Paying 8% interest in '59	A4	4.12	....	10.2	Leased by Gulf, Mobile & Ohio Railroad Co.													8
Cont by Middle South Utilities, Inc.	*H5, G25*, W65	32.0	....	60.0	9.78	15.4	9.88	12-31-58	Dec	1.13	1.32	3.25	3.09	3.23	12 Mo Aug	2.88	2.82	9
do	*L27, B37, D37*	10.0	....	do			do				do							10
do	*E17, D19, P49*	6.00	....	do			do				do							11
do	*W35, H3, P2*	6.00	....	do			do				do							12
do	*H6, A34, G45*	6.00	....	do			do				do							13
Gtd. by Southern Ry. Co.	*K5, W35*, NYS	6.56	....	9.31	See Southern Railway Co.													14
Assumed by N. Y. Central R.R. Co.	B64, B57, NYS	91.3	10.1	769	See New York Central Railroad													15
do	F67, K8, A4, NYS	18.7	101	do			do											16
do	B72, S5, L23, NYS	18.4	151	do			do											17
.....	U7, K8, A4, NYS	68.9	139	769	66.5	143	118	6-30-59	Dec	0.70	0.59	1.87	1.18	1.09	8 Mo Aug	0.66	1.20	18
.....	L27, B64, NYS	96.0	268	do			do				do							19
.....	B64, W12, NYS	64.0	268	do			do				do							20
.....	NYS	24.5	498	do			do				do							21
Eq. 2½s and 2¾s	*H5, P49, B41*	21.0	....	do			do				do							22
.....	*H5, S5, D7*	11.9	....	do			do				do							23
Eq. 2¾s and 3¼s	do	8.32	....	do			do				do							24
Eq. 3¼s, 3½s, and 3¾s	do	13.3	....	do			do				do							25
Eq. 3½s and 3¾s	do	14.0	....	do			do				do							26
.....	do	6.00	....	do			do				do							27
Eq. 4¼s and 4½s	*S5, D37, E3*	14.4	....	do			do				do							28

–N.Y., Me., N.H. 6—Me., N.Y., R.I. 7—N.Y., N.H., N.J., Conn., Me.; also N.J. tr. fds. 11—N.Y., Me. 13—R.I.
—Conn., Me., Mass., N.H., N. Y. 15—N.H. 16—Me., N.Y. 19—Conn., Mass., Me., N.J., N.Y., N.H., R.I., Vt., Wash.; also N.J. tr. fds.
—Me., Mass., N.H., N.Y., Conn., N.J.; also N.J. tr. fds.

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1		•N.Y., Chi. & St. L. RR....Ref E 3½s '80	Jd	A	X	0	2	101 '45	‡100¾	†102¼	106	84⅜	88½	81	83½	77	84	82	219	82	4.59	3.
2	•	do Ref F 3s '86	Ao	A	X	0	2	102⅜ '46	101⅞	‡103⅜	101	81½	83	78⅞	80½	78	82	77½	58	77¼	4.46	3.
3		do Ref G 3⅜s '78	Ms	A	X	0	2	101 '53	100	‡102⅝	104	89	92½	82	88	80	87	85	.....	85	4.83	4.
4	•	do Inc Deb 4½s '89	jD31	B1	Y	0	9	100⅞ '55	100⅞	†104¾	102¾	90¾	93	85	86	79	84½	79⅛	223	81⅜	5.83	5.
4a		do Eq 2s to '64	aO15	A1	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
4b		do Eq 3½s to '67	Jj	A1	X	0	5	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
4c		do Three 1953 Series Eq to '68	.....	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
4d		do Eq 2⅛s to '68	mS	A1	X	0	9	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
4e		do Eq 2⅛s to '70	JD15	A1	X	0	9	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
4f		do Two 1956 Series Eq to '71	.....	A1	X	0	1	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
4g		do Eq 3⅜s to '73	FA15	A1	X	0	7	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....	..
5		•New York Connecting RR..1st B 2⅛s '75	aO	A	X	0	7	100 '45	g101½	103	106½	78½	80	72¾	74½	66	69¾	64	293	64⅛	6.47	4.
5a		•N.Y. & Harlem RR....Ref (1st) 3½s 2000	Mn	A	X	2	8	.....	.....	NC	118½	95	95	93	82⅜	82	82½	82⅜	80	82½....	4.43	4.
5b	•	do A 4s 2043	jJ	B1+	X	0	....	'43	.....	NC	116	83¾	86	79	75	70⅝	75	70	13	66	6.07	6.
6	•	do B 4s 2043	jJ	B1+	X	0	....	'43	.....	NC	119¼	82	84	66	80	71	74	67	245	69	5.82	5.
7		•N. Y., Lack & West. Ry. 1st & Ref A 4s '73	Mn	B1	Y	2	..	93 '33	.....	NC	105½	43½	77¼	50	60⅜	48⅝	62¼	56	610	57½	9.53	6.
8	•	do 1st & Ref B 4½s '73	Mn	B1	Y	2	..	96½ '23	.....	NC	111	50	82	63	64	55⅛	67½	59	349	59	9.97	7.
9		•N.Y., N.H. & Hart...1st & Ref A 4s 2007	jJ	B	Y	0	19	.....	104	104	85	53¾	59½	40½	50½	35¾	51¼	38⅞	7303	39¾	10.10	10.
10	•	do (due 7/1) Conv Inc A 4½s 2022	May	C	Y	0	..	.....	100	j100	78¼	26¾	50½	21	34	19¾	33½	18½	7538	19	....	..
11	•	do Harlem River 1st A 4½s '73	Jj	B1	Y	0	18	98⅝ '53	100½	102	102½	91	83	81	70	56½	74	70	112	70	7.80	6.
12		do Eq 2s to '62	Mn	A	X	0	6	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..
13		do Eq 2½s to '62	mN	A	X	0	17	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..
14		do Eq 2½s to '62	mN15	A	X	0	1	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..
15		do Eq 2⅝s to '63	Fa	A	X	0	6	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..
16		do Eq 2½s to '63	fA	A	X	0	17	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..
17		do (Two Series) Eq 2½s to '64	.....	A	X	0	17	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..
18		do Eq 3½s to '68	Mn	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..
19		do Eq A 3⅜s to '69	Jj	A	X	0	9	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..
20		do Eq B 3s to '69	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..
21		do Eq 3s to '70	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....	..

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. g—On Oct. 1st. j—On May 1. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes operations of Wheeling & Lake Erie Ry. for entire periods. [5]Based on fixed charges after reorganization.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B37,* NYS	50.1	....	163	33.8	52.7	27.0	3-31-59	Dec	0.44	0.85	4.39	4.28	3.35	8 Mo Aug	2.67	3.59	1
.....	*H5, B37,* NYS	36.0	....	do		do			Dec		do							2
.....	*W35, B41, R35*	9.23	....	do		do			Dec		do							3
Interest paid since issuance	*B64, U7,* NYS	32.6	95.3	do		do			Dec	....	48%	49%	45%	32%				4
.....	*S5, D37, U7*	1.38	....	do		do			See times earned above									4a
.....	*H5, P49, F67*	1.11	....	do		do			Dec		do							4b
Eq 2½s & 3½s to '67; 3½s to '68	do	4.19	....	do		do			Dec		do							4c
.....	do	1.98	....	do		do			Dec		do							4d
.....	*H6, M43*	3.13	....	do		do			Dec		do							4e
Eq 3½s to Jun '71, 3½s to Aug '71	*H6, D19, P49*	6.58	....	do		do			Dec		do							4f
.....	*S5, D37, E3*	4.60	....	do		do			Dec		do							4g
Gtd. jointly by Penna & New Haven RRs	*H6, B37,* NYS	20.4	....	20.4	See guarantor railroads													5
Gtd. by N. Y. Central R.R. Co.	U7, W65, NYS	8.21	....	16.0	Leased to New York Central				R. R. Co.									5a
do	H56, E13, NYS	0.47	12.0	do		do												5b
do	H56, B72, NYS	7.35	12.0	do		do												6
Assumed by D. L. & W. R.R. Co.	A4, B72, NYS	12.1	....	123	See Delaware, Lackawanna				& Western R.R.									7
do	G33, A2, NYS	8.71	....	do		do												8
Issued 10-14-47 under ICC reorg. pl.	NYS	76.8	10.9	200	10.7	30.2	32.4	6-30-59	Dec	....	[5]0.23	1.38	1.00	0.73	8 Mo Aug	0.56	0.06	9
No interest 5-1-59; arrears 9%	NYS	52.8	86.6	do		do			Dec	....	[5]Nil	2.9%	Nil	Nil				10
Sinking fund to retire issue by mat.	*H88, K7,* NYS	9.78	....	do		do			See times earned above									11
.....	*S5, S130*	1.40	....	do		do			Dec		do							12
.....	*S5, D37, U7*	2.00	....	do		do			Dec		do							13
.....	*H23, E17, S25*	0.75	....	do		do			Dec		do							14
.....	*H5, P49, B37*	2.17	....	do		do			Dec		do							15
.....	*H5, P49, B37*	1.35	....	do		do			Dec		do							16
.....	*H23, B59, E17*	1.78	....	do		do			Dec		do							17
.....	*S5, D37, U7*	2.20	....	do		do			Dec		do							18
.....	do	4.40	....	do		do			Dec		do							19
.....	do	4.12	....	do		do			Dec		do							20
.....	*H6, P49, F67*	2.45	....	do		do			Dec		do							21

—Conn., Mass., N.H., N.Y. 2—N.Y., Mass., Conn., N.J., Vt., Me., N.H., R.I.; also N.J. tr. fds. 5—Conn., Mass., N.J.; also N.J. tr. fds. 6—N.Y., N.H.
—Conn., N.Y., R.I. 8—N.Y., Me., Minn., R.I.; also N.J. tr. fds. 9—N.Y. 10—Me.: N.Y.; also N.J. tr. fds. 17—Conn., Mass., Me. 18—Me., R.I. 19—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•N.Y. Power & Light Corp.....1st 2⅜s '75	Ms	A1	X	0	2	102⅛ '45	e†102	†103¼	106⅜	82⅜	88	80	90⅛	81	82¾	76⅛	143	78⅛	4.67
2		•N.Y. & Putnam RR.....1st Con 4s '93	aO	B	Y	2	..	... '94	.....	NC	95	36½	73	48⅛	62	51	65	61	211	64⅜	6.62
3		•New York State El. & Gas....1st 2⅜s '77	Jj	A1	X	0	1	102⅛ '47	f	†103.65	103¼	91⅓	No Sale		No Sale		No Sale		.....	.....	....
4		do 1st 3s '78	Ao	A1	X	0	1	100⅜ '48	h	†102.33	100⅜	85	89	77	91	83	84	79¼	.....	79¼....	4.66
5		do 1st 3¼s '84	Mn	A1	X	0	1	102⅛ '54	r	†104.49	104	88¼	95	79	92	84⅓	85⅓	84	.....	84	4.31
6		do 1st 3⅜s '85	mS	A1	X	0	1	102⅛ '55	w	†104.65	102⅓	90	92	80	93½	86	86¼	81⅓	.....	82¼....	4.52
7		do 1st 4⅛s '87	Mn	A1	X	0	1	101⅓ '57	i	†106.10	....	....	102⅓	100¼	108	102	103⅓	99	.....	99	4.69
8		do 1st 3⅞s '88	Fa	A1	X	0	1	101⅜ '58	t	†105.04	....	....	....	....	101¼	93	92	83⅓	.....	87⅓ 89⅓	4.54
8a		New York Steam Corp.....1st 3⅓s '63	jJ	A1+	X	0	7	100 '38	.....	*101	109¾	94⅓	99⅓	95½	102	97⅜	98	94⅜	.....	94⅜ 95¼	4.75
8b		•N.Y. Sus. & Western RR Term. 1st 4s '94	Jj	B1	Y	0	..	Reorg'53	100	102⅓	86⅜	68¼	68⅛	53	60	50	62	56	92	60	7.08
9	•	do 1st & Con A 4s 2004	Jj	B	Y	0	..	Reorg'53	.....	103⅓	70	54	62⅓	50⅓	59⅓	50	60	50⅓	123	50⅓	8.10
10	•	do(Due Jan. 1) Gen Inc A 4½s 2019	May	C	Y	0	..	Reorg'53	.....	100	65¼	41	47⅛	21	30	23⅓	31⅛	19	319	19	flat
11		•New York Telephone Co...Ref D 2⅝s '82	jJ15	A1+	X	0	2	103 '47	.....	†103.88	103⅓	81	86⅓	74⅛	88	76⅓	78⅜	71⅓	330	72⅜	4.71
12	•	do Ref 3⅛s '78	Fa	A1+	X	0	2	101⅛ '48	.....	†102.75	107¼	88	90⅜	84	94	84⅓	84	78⅜	128	79	4.81
13	•	do Ref F 3s '81	jJ	A1+	X	0	2	101⅓ '48	.....	†102.71	106⅜	87	90	78	92	82	83	77⅛	181	.... 79½	4.48
14	•	do Ref H 3s '89	aO15	A1+	X	0	2	101⅓ '54	.....	†103.45	101⅓	84⅞	85⅓	78	88	78	81	71	121	75⅛	4.51
14a	•	do Ref I 3⅜s '96	Ao	A1+	X	0	2	100⅓ '56	.....	†103.26	99⅝	94	92⅓	78	96⅛	79	83⅜	75⅛	168	75⅛	4.80
14b	•	do Ref J 4⅛s '91	Mn15	A1+	X	0	2	101⅛ '57	....	†105.755	....	....	106⅓	97⅛	107	99⅓	103	91⅓	1476	95⅛	4.81
14c	•	do Ref K 4⅛s '93	jJ	A1+	X	0	2	102⅛ '58	....	†107.343	....	....	....	....	102⅜	95⅞	97⅓	90	1150	90	4.72
14d		•New Zealand (Gov't).....5½s '70	jD	*B1+	X	0	..	99 '58	0'61	100⅓'68	....	....	....	....	99	97⅓	105⅛	98	1649	101⅛	4.83
15		•Niagara Mohawk Power.....Gen 2⅞s '80	Jj	A1	X	0	3	101⅞ '50	k	†104.04	102⅓	88⅓	83⅓	76⅛	88⅜	85⅓	79⅓	73⅛	83	73 74⅜	4.66
15a	•	do Gen 2⅞s '80	aO	A1	X	0	3	101½ '50	p	†102.94	101⅞	82⅜	87⅛	80	88¼	79⅓	78	74⅓	12	74⅜ 75⅞	4.68
15b		do Gen 3⅜s '81	jD	A1	X	0	3	101.8'51	q	†103.48	104⅛	91⅓	92	84	97	87⅓	96⅓	83	.....	83	4.60
16	•	do Gen 3½s '83	Fa	A1	X	0	3	101⅜ '53	j	†103.77	106	99	92	88	98	86	86	84	15	.....	....
17	•	do Gen 3⅛s '83	aO	A1	X	0	3	100⅝ '53	g	†102.88	104⅜	89½	94	89	92⅛	86	85⅜	75	79	79	4.72
17a		do Gen 3⅛s '84	fA	A1	X	0	3	102⅛ '54	s	†104.36	102⅜	87	89	78	92	82⅓	84⅓	77⅛	.....	77⅓....	4.66
17b		do Gen 3⅜s '86	Mn	A1	X	0	3	101⅜ '56	x	†104.50	101⅓	95	96⅜	88	99	88⅓	92	88⅓	.....	89 91	4.18
17c	•	do Gen 4⅛s '87	mS	A1	X	0	3	100⅞ '57	y	105.75	....	....	109⅜	99⅜	111	104⅞	106⅝	97⅞	984	100⅞	4.84
17d		do Gen 3⅞s '88	Jd	A1	X	0	3	101⅜ '58	z	105.21	....	....	....	....	101⅜	90⅛	93⅛	88	.....	88	4.64
18	•	do Cv Deb 4⅜s '72	Fa	A	X	0	10	100 '57	.....	†104.28	....	....	111⅛	101⅛	122⅜	109⅞	130⅓	107⅜	11058	110	3.67
19		♦Nippon Elec. Power... Extd 1st 6⅓s '63	Jj	.....	..	0	..	.....	.....	100	102	77	102⅓	97⅛	101⅓	99	103	100	10	101	6.13
20		Norfolk Terminal Ry.....1st 4s '61	Mn	A1+	X	2	8	.....	.....	105	108	97	100	96	100	98	100	97	.....	98	5.20
21		•Norfolk & Western Ry.....1st Con 4s '96	aO	A1+	X	2	6	... '10	.....	NC	143	103⅓	105⅓	95½	106⅓	98⅛	99⅞	90	290	90½	4.53

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Reflecting reorganization plan. c—Comparisons 1958 vs 1959. d—Deficit. e—On Sept. 1 for debt retirement and improvement fund. f—†102.08. g—†100.55. h—†100.58. i—†101.50. j—†101.53. k—†102.27. p—†100.98. q—†101.48. r—†102.25. s—†102.01. t—†101.32. w—†102.19. x—†101.30. y—†100.85. z—†101.32. [2]Giving effect to new financing. [3]Before depreciation. [4]Preliminary. [5]Pro forma. [7]Not reported. 1—Mass., N.Y., N.J., Vt., Me., N.H., Conn., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ssumed by Niagara Mohawk Pwr.	*H5, B59*, NYS	48.8	....	513	See Niagara Mohawk Power				Corp.									1
ssumed by N. Y. Central R. R. Co.	A4, H57, NYS	2.71	....	769	See New York Central R. R.				Co.									2
.....	*H5, O3*, NYS	13.0	....	174	5.14	21.5	22.2	9-30-59	Dec	1.77	1.57	3.90	3.59	3.92	12 Mo Sep	3.80	3.60	3
.....	*H5*	5.50	....	do			do				do							4
.....	*K7, S5*	20.0	....	do			do				do							5
.....	*H19, E3, S119*	15.0	....	do			do				do							6
.....	*B64, D46, L23*	25.0	....	do			do				do							7
.....	*K7, S5, A14*	25.0	....	do			do				do							8
ssumed by Cons. Edison of N.Y.	*M85, K33*	27.6	....	[2]1029	See Consolidated Edison Co.				of New York									8a
onv into equal amt 1st & Consol A 4s	NYS	1.40	....	7.46	1.08	1.77	2.11	6-30-59	Dec	....	bNil	1.29	0.13	d2.49	8 Mo Aug	d2.52	d3.28	8b
.....	NYS	1.88	1.40	do			do		Dec		do							9
o int. pd. 5-1-58; arrears 11¼%	NYS	4.00	3.28	do			do		Dec	....	1.5%	Def	Def	Def				10
ont. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	125	....	615	27.6	157	296	12-31-58	Dec	....	3.97	6.42	6.23	6.50	12 Mo Jul	....	6.82	11
do	*M85, B64*, NYS	60.0	....	do			do		Dec		do							12
do	*M85, B64*, NYS	90.0	....	do			do		Dec		do							13
do	*M85, B64*, NYS	75.0	....	do			do		Dec		do							14
do	*M85, B64*, NYS	55.0	....	do			do		Dec		do							14a
do	*M85, B64*, NYS	70.0	....	do			do		Dec		do							14b
do	do	65.0	....	do			do		Dec		do							14c
.....	*K7*, NYS	10.0																14d
.....	*H5, B41*, NYS	40.0	....	494	31.8	78.5	44.1	12-31-58	Dec	....	3.92	3.64	3.19	3.09	12 Mo Jul	3.10	2.93	15
.....	*M85, B64*, NYS	40.0	....	do			do				do							15a
.....	*M85, B64, G25*	15.0	....	do			do				do							15b
.....	*M85, B64*, NYS	25.0	....	do			do				do							16
.....	*F31, E3*, NYS	40.0	....	do			do				do							17
.....	*K33, U7*	25.0	....	do			do				do							17a
.....	*F31, E3, L27*	30.0	....	do			do				do							17b
.....	*M83, B64*, NYS	50.0	....	do			do				do							17c
.....	*F31, K33, E3*	50.0	....	do			do				do							17d
onv into com @ $31¼ to maturity	*H19, F31*, NYS	21.9	464	do			do				do							18
ssented to '52 debt resumption plan	ASE	0.65	....	....	....	....	....	.....	....	....	....	....	....	....				19
td. by Va. Ry. & Norfolk & Western	A4, C56, H56	0.99	....	0.99	....	....	....	.....	....	....	....	....	....	....				20
.....	*H27*, B72, NYS	31.6	3.35	91.6	64.1	100	32.3	6-30-59	Dec	4.91	10.47	30.66	22.90	15.31	8 Mo Aug	12.14	12.24	21

Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—N.J., N.Y., Conn., Me., Minn., Vt., R.I., Mass., N.H., Wash.; also N.J. tr. fds.
All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—N.H., N.Y., R.I.; also N.J. tr. fds.
Conn., Me., N.H., R.I., N.Y., N.J., Wash. 9—Conn., Mass., N.H., N.Y., Me. 10—N.Y.; also N.J. tr. fds. 11—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		North Car. Natural Gas.....Units	.....	.....	..	0	..	32 '58	.....	100	.....	.....	.....	.....	32	29½	38½	35	.....	36	37½	....
1a		North Pennsylvania RR.....3½s '72	jD	A1	X	0	..	101½ '52	.....	†102.50	100½	90	91	82	89	81½	87	79	.....	80	....	5.83
2		North Shore Gas (Mass.)....1st B 4s '75	jD	B1	X	0	2	101⅜ '55	j	†103.86	101⅜	101⅜	101⅜	101⅜	97½	84	90½	88	.....	88½	....	5.07
2a		Northeastern Water Co.....SF CT 5s '68	Jj	B1	Y	0	..	100 '48	100	102	105½	96½	99½	93	100½	95	100	97	.....	97	99	5.15
3	*	Northern Central Ry....Gen Ref 4½s '74	Ms	A	X	0	6	96½ '27	.....	NC	133½	99	97	95	94	92	No Sale		.....	81	90	5.49
4	*	do Gen Ref 5s '74	Ms	A	X	0	6	101½ '24	.....	NC	143½	104	104	99½	102	95	98	87½	12	89½	....	6.11
4a		Northern Chem. Industries..Deb 5½s '69	jD	.....	..	0	..	... '55	100	100	93	80	80	60	65	50	75	64	.....	72	77	9.05
5		Northern Illinois Gas.....1st 3½s '79	Jj	A	X	0	3	102 '54	m	†104.13	105⅞	94	96	84	95	91	91	84½	.....	85	....	4.67
5a		do 1st 3½s '81	Ao	A	X	0	3	100.8'56	k	†103.78	101¼	98½	99	88	98½	92	94½	90½	.....	90½	....	4.44
6		do 1st 5s '84	Jd	A	X	0	3	100¾ '59	p	†105.72	....	....	....	....	....	....	104¼	99	.....	99	100½	4.98
7		Northern Ind. Pub. Serv....1st C 3½s '73	fA	A1	X	0	4	102⅞ '43	†102	†102⅜	108	89	93	82	94	84	88	83	.....	83	....	4.80
8		do 1st E 2½s '80	Ms	A1	X	0	4	102½ '50	†103½	†103¾	102¾	84	86	76	88½	80	80½	75½	.....	76	....	4.67
9		do 1st J 4½s '89	Jj15	A1	X	0	4	101⅜ '59	1½'64	†106.16	....	....	....	....	....	....	100	94	.....	94	....	4.89
10		Northern Nat. Gas.Ser Deb 2¾s '60 to '65	Mn	A	X	0	..	Var. '45	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
11		do Ser Deb 2¾s '60-'70	Ms	A	X	0	..	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
12	*	do Deb 3¼s '73	mN	A	X	0	..	101 '53	h	†102.74	105½	94¾	95½	85	97½	94	90½	85	59	86	....	5.00
13	*	do Deb 3¼s '73	mN	A	X	0	..	101½ '54	f	†103.22	103⅞	90½	92½	81	95	86⅞	90	83	157	83⅝	....	4.87
14	*	do Deb 3¼s '74	mN	A	X	0	..	100½ '54	g	†102.58	104	91	90½	82¾	94	87	88½	82½	54	82½	....	4.90
14a	*	do Deb 4¼s '76	mN	A	X	0	..	99½ '57	100	†105	....	....	105½	100	106½	99	100¼	95½	39	95½	....	4.90
14b	*	do Deb 4¼s '77	mN	A	X	0	..	100 '57	0'61	105	....	....	105½	100	106¾	99	103½	96½	169	97½	....	4.83
15	*	do Deb 4¼s '78	mN	A	X	0	..	100¾ '58	n	†104¾	....	....	....	....	101¾	100¼	104⅜	97⅜	757	95¾	97⅜	4.84
16	*	Northern Pac. Ry. (Due 1/1) Gen 3s 2047	QrFeb	B1	Y	2	13	.....	.....	NC	94⅜	31½	70	54⅞	67	60	66⅞	55	1729	59½	....	5.17
16a	*	do Pr Ln & Ld Gr 4s '97	QrJan	B1+	X	2	9	96½ '14	.....	NC	127¾	59⅜	100	84⅞	99¼	87	95	83⅞	977	83⅞	....	4.93
17	*	do CT 4s '84	aO	B1+	X	0	10	99½ '54	101⅜	103⅛	105⅜	95	96⅞	89⅞	95½	89⅜	94½	87	435	87	....	4.90
18	*	do Ref & Imp A 4½s 2047	jJ	B1	Y	0	8	97 '14	.....	†110	110	33½	95½	79¼	93	83⅞	93	81	454	81	....	5.63
19		do (St. P. & D.) 4s '96	jD	B1+	X	2	8	88½ '23	.....	NC	108	60	93	75	81	77	84	78	.....	78	....	5.39
20		do (Two Series)..Eq 2½s & 3s to '66	.....	A1	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
21		do Eq 2½s to '67	jD16	A1	X	0	7	... 52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
22		do Two 1954 Series Eq to '69	.....	A1	X	0	7	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
22a		do Four 1955 Series Eq to '70	.....	A1	X	0	1	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
23		do Two 1956 Series Eq to '71	.....	A1	X	0	12	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
23a		do Two 1957 Series Eq to '72	.....	A1	X	0	14	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
24		Northern Penna. Pwr.....1st 2¾s '75	Jj	A1	X	0	11	101 '45	†100¾	†102⅜	105	87	89	89	89	74	90	72½	.....	77	79	4.60

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparison 1957 vs. 1958. d—Deficit. f—†101.66. g—†100.40. h—†100.78. j—†101.19. k—†100.73. m—†101.68. n—100.32 beginning 1961. p—100.69, beginning '62. [2]Giving effect to new financing. [3]Eleven mos. ended 12-31-54. [4]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nits: $20 Inc Deb 6s '83 & 2 com	*K7, B64, M57*	5.20	13.8	19.0	....	....	....	....	....	....	....	....	....	....				1
td. prin. & int. by Reading Co.	*H5, B37, D19*	6.00	....	6.41	Leased to Reading Co.				....	....	....	....	....	....				1a
ontrolled by New Eng. Elec. System	*H6, S130, N4*	2.50	....	3.74	0.33	1.32	1.59	12-31-58	Dec	....	....	....	2.33	2.47	6 Mo Jun	3.39	4.10	2
.....	*L12*	7.54	....	20.3	1.92	3.78	1.73	12-31-58	Dec	....	2.17	2.06	2.48	2.25	12 Mo Jun	2.46	2.23	2a
ıt. & prin. provided for under lease	*K33*, A4, NYS	6.43	1.50	16.3	Leased to Pennsylvania R.R.													3
do	*K33*, S73, NYS	8.30	do	do	do													4
.....	*W35*	5.00	2.84	9.54	4.42	1.56	1.41	7-31-58	Jul	....	....	....	....	....				4a
.....	*F29, H5, G25*	56.6	....	89.7	2.86	35.1	31.0	6-30-59	Dec	....	[3]3.93	4.86	4.71	5.11	12 Mo Aug	4.95	5.88	5
.....	*H6, M43*	14.3	....	do	do				Dec		do							5a
..... do		20.0	....	do	do						do							6
.....	*H6, A14*, U7	41.9	....	134	11.4	29.6	29.8	9-30-59	Dec	1.35	1.59	7.80	5.89	5.54	12 Mo Sep	5.32	6.20	7
.....	*R17, B59, M91*	11.6	....	do	do						do							8
ot ref. to 1-15-64 at lower int.	*H6, D19, L3*	25.0	....	do	do				Dec		do							9
ue $1,600,000 annually May 1	*S5, U7, L23*	9.60	....	223	7.41	26.8	38.7	6-30-59	Dec	....	3.38	2.94	3.52	3.66	12 Mo Jun	3.68	3.78	10
.....	*B64, D37, G25*	26.0	....	do	do						do							11
.....	*B64*, NYS	21.0	....	do	do						do							12
.....	*B64, E3*, NYS	33.6	....	do	do						do							13
..... do		20.5	....	do	do						do							14
..... do		28.5	....	do	do						do							14a
.....	*B64, E3*, NYS	25.0	....	do	do						do							14b
..... do		30.0	....	do	do						do							15
.....	C105, M104, NYS	53.6	97.9	298	57.0	100	39.5	6-30-59	Dec	0.86	0.70	3.03	2.96	2.98	8 Mo Aug	2.66	3.02	16
.....	*K1*, S73, NYS	97.9	....	do	do						do							16a
.....	*M85, B64*, NYS	46.7	171	do	do						do							17
.....	*M83*, S73, NYS	17.6	153	do	do						do							18
.....	A4, J21	0.25	1.00	do	do						do							19
.....	*S5*	5.50	....	do	do						do							20
.....	*S5*	3.83	....	do	do						do							21
quip 2½s & 2¾s	*H6, P49*	7.18	....	do	do						do							22
quip 2¾s, 3s & 3⅛s	*S5, D37, U7*	11.0	....	do	do						do							22a
quip 3⅛s & 3½s	*S5, D37, U7*	12.0	....	do	do						do							23
quip 4⅛s & 4½s	*H6, D19, P49*	13.2	....	do	do						do							23a
ssumed by Penna. Elec. Co.	*L12, G25*	4.60	....	157	See Pennsylvania Electric Co.													24

-Conn., Mass., Me., N.H., N.J., N.Y. 2—Me., Mass., N.Y., R.I. 3—Conn., Me., N.Y., R.I., N.H. 4—Conn., Me., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also J. tr. fds. 6—Me., N.H., N.Y.; also N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—Me., N.Y.; also N.J. tr. fds. 9—Me., Mass., N.Y., R.I.; also N.J. tr. fds. —N.Y.; also N.J. tr. fds. 11—Me., Mass., N.H., N.Y., R.I., Vt. 12—Mass., Me., N.Y. 13—Me., N.Y., R.I. 14—Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1956-56 High	1956-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Yi
1	•	No. States Pr. Co. (Minn.)....1st 2¾s '74	Fa	A1	X	0	8	101 '44	.....	†101⅞	105⅛	82	86¾	82	81	81	81¼	81	15	.... 78⅜	4.83	3.
2	•	do 1st 2¾s '75	aO	A1	X	0	8	101 '45	†100⅝	†102	103½	83½	88⅝	78½	91½	80½	83	74⅛	359	77	4.82	3.
3	•	do 1st 3s '78	jJ	A1	X	0	8	101⅛ '48	m	†102.85	102⅞	100	No Sale		No Sale		No Sale		.....	.....	....	
4	•	do 1st 2¾s '79	fA	A1	X	0	8	101⅜ '49	n	†103.12	102⅞	89	80	80	No Sale		77½	77½	8	72 77½	4.46	3.
4a	•	do 1st 3⅛s '82	Jd	A1	X	0	8	101⅛ '52	g	†103.16	104⅞	92	83	83	91	81⅝	78	77¾	12	77¾	4.86	4.
4b	•	do 1st 3⅛s '84	aO	A1	X	0	8	102½ '54	f	†104.37	102⅜	89½	88½	79	89⅜	79	82½	78	37	....		
4c	•	do (due 9/1) 1st 4⅛s '86	ao	A1	X	0	8	101⅜ '56	r	†105.03	104	102¾	104½	92	104	98	99¾	93	172	90 94½	4.61	4.
4d	•	do 1st 4s '88	jJ	A1	X	0	8	100 '58	100	†103.87	....	....	....	....	98	95	96½	88	85	86½ 88½	4.72	4.
5	•	Northern States Pr. (Wisc.)...1st 2¾s '77	Ao	A1	X	0	4	101½ '47	101½	†102⅝	101⅜	84½	80	80	86½	80	77¾	76⅝	18	....		
6	•	do 1st 3s '79	Ms	A1	X	0	4	102⅜ '49	j	†103.77	99¼	97¼	No Sale		90½	90½	No Sale		.....	....		
6a	•	do 1st 4⅛s '87	Jd	A1	X	0	4	100 '57	s	†104.32	....	....	100	97½	104½	98	102½	99	66	98	4.75	4
6b	•	Northrop Corp.....Cv Sub Deb 5s '79	jJ	B1	..	0	..	100 '59	0'60	†105	....	....	....	....	....	....	99¾	85	1305	92	5.68	5
7	•	Northrop Aircraft.....Cv Deb 4s '75	jD	B1	Y	0	..	100 '55	100	†102.70	110½	87¼	106	65	136½	83	163	97	6359	105	3.60	3
7a		Northspan Uranium Mines.[8]Gen A 5½s '63	jj	.....	..	0	..	99 '56	0'60	†104	103½	98	126½	96	107	81	88	76½	.....	78 81	....	
7b		Northwest Natural Gas.....1st 5⅛s '84	Fa	B1+	X	0	3	100 '59	100	†105.13	....	....	....	....	....	....	101	98½	.....	100	5.13	5
8	•	Northwestern Bell Tel.....Deb 2¾s '84	Jd	A1+	X	0	1	101.1'50	.....	†103.29	102½	86¾	82½	80¾	83½	82⅜	75¼	72⅛	20	 75	4.42	3
9	•	do Deb 3½s '96	Fa	A1+	X	0	1	102½ '56	.....	105.265	....	....	No Sale		No Sale		No Sale		.....	 80	4.33	4
9a		do Deb 4¼s '89	Mn	A1+	X	0	1	101 '57	.....	†106.50	....	....	104	96½	106	100⅛	101	99	.....	.... 96⅜	4.59	4
10		Northwestern Public Service...1st 3s '73	aO	A	X	0	2	101⅛ '46	i	†102.32	103½	85	85	80	90	83	86½	83	.....	83	4.67	3
11	•	Norway (Kingdom of).....SF Ext 4s '63	Fa	*B1+	Q	0	..	98⅛ '37	100	100	107½	20	101	99	101½	95½	100	97	142	99½	4.20	4
12	•	do SF Ext 4½s '65	Ao	*B1+	Q	0	..	97½ '36	*100	e*100	107¼	20½	101½	99½	100½	96	100	97½	157	99½	4.32	4
13	•	do SF Ext 4½s '65	Ao15	*B1+	Q	0	..	100 '55	100	h100	102	96	100½	96½	101⅜	95⅜	99	96½	221	97	4.77	4
14	•	do SF Ext 5½s '73	aO	*B1+	Q	0	..	98 '58	0'62	1½'68	....	....	....	....	99⅜	97½	101½	97	1465	98⅞	5.37	5
15	•	Norway Municipalities Bank...SF 5s '70	Jd	.....	Q	0	..	97 '30	*100	*100	105	21⅞	101½	99	102	99	99¾	98⅜	23	98⅛	5.21	5
16		Norwich & Worcester RR...1st B 4½s '67	Ms	B1+	X	0	..	101 '47	.....	101	103½	81	85	68	64	58	64	57	.....	57 61	11.90	7
17	•	Nuremberg (City of)...Debt Adj 4½s '72	fA	.....	..	0	..	Exch'57	*100	*100	....	....	150	150	92	85	93	90	6	94 98	flat	
18		Odeon Ltd.....1st SF A 4½s '63	jD 15	.....	..	0	..	‡97½ '48	p100	p100	97	92	91	88	90	85	90	88	.....	90	Can.	P
19	•	Ohio Edison Co.....1st 3s '74	mS	A1	X	0	9	102½ '44	101⅝	†103⅜	108⅝	86	92½	80¾	97	82	85½	80	266	81	4.78	3
20	•	do 1st 2¾s '75	Ao	A1	X	0	9	101 '45	†100¾	†103⅜	106	82	88½	78	91½	81⅞	82½	76½	207	77¾	4.75	3
21	•	do 1st 2¾s '80	Mn	A1	X	0	9	102½ '50	101⅞	†104½	103	93	No Sale		79	76⅛	76⅛	76	14	.....	....	
22		do 1st 3⅛s '84	Jj	A1	X	0	9	102 '54	t	†104.50	106	89	90½	83	93	85	84⅝	78½	.....	78½	4.73	4
23		do 1st 3⅛s '85	Mn	A1	X	0	9	100⅛ '55	u	†103.08	100⅛	90	91	80	90	85	84½	78	.....	78½	4.69	4
24		do 1st 4⅛s '88	Ms	A1	X	0	9	101⅛ '58	v	†105.76	....	....	....	....	105½	98½	99½	97	.....	97½	4.43	4
25		do 1st 4½s '89	Ms	A1	X	0	9	101⅛ '59	w	†105.66	....	....	....	....	....	....	101⅛	94½	.....	94½ 95½	4.79	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. e—As whole only. f—†101.06. g—†100.95. h—Plus ½% for each year or fraction to maturity. i—†101.03. j—102.05 on June 1. m—†101.12. n—†101.34. p—Plus premiums. r—101.27. s—100.08 beginning 1959. t—†101.73. u—100.53. v—†101.68. w—†101.155. [2]Giving effect to new financing. [4]Dollar bonds only. [6]Suspended from dealings Dec., 1941. [7]Before depreciation. [8]Due 7-1-63; warrants attached. [9]48 wks. ended Dec. in 1954; 52 wks. ended Dec. in 1955; previous years Jan.

GENERAL INFORMATION and Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	195[illegible]	1959	INDEX
.....	S5, C25, NYS	5.00	....	227	15.2	39.4	44.6	3-31-59	Dec	1.96	1.89	4.96	4.31	4.35	12 Mo Sep	4.28	4.72	1
.....	*S83, B64,* NYS	75.0	....	do			do				do							2
.....	*M57, K5,* NYS	10.0	....	do			do				do							3
.....	*E17, L23,* NYS	15.0	....	do			do				do							4
.....	*L27, R19,* NYS	21.5	....	do			do				do							4a
.....	*H6, D19,* NYS	20.0	....	do			do				do							4b
.....	*M57, K7,* NYS	15.0	....	do			do				do							4c
.....	*M57, K7,* NYS	30.0	....	do			do				do							4d
nt. by No. States Pwr Co. (Minn.)	*K5, W35,* NYS	16.7	....	35.6	1.65	5.02	4.53	12-31-58	Dec	1.01	1.14	4.58	4.14	3.98	12 Mo Sep	3.97	3.85	5
do	*H5, D19,* NYS	9.00	....	do			do		Dec		do							6
do	*H6. D19,* NYS	9.90	....	do			do		Dec		do							6a
nv into com at 38½ a shr to matur	*S99, B64,* NYS	10.0	....	16.1	7.66	71.5	43.3	4-30-59	Jul	....	33.14	10.29	7.45	7.21	9 Mo Apr	7.00	6.63	6b
nv into common thru '75 at $27.25	*S99, B64,* NYS	5.24	....	16.1	Now Northrup Corp; see above													7
rts: 50 com at $3 per M thru '66	*M85,* N4, B117	38.0	....	57.3	0.61	8.55	46.1	12-31-58	Dec	....	....	....	....	....				7a
t ref to 2-1-64 at lower int.	*L27*	7.00	....	31.4	1.81	5.50	3.26	6-30-59	Dec	....	2.40	2.68	2.30	2.52	12 Mo Sep	2.43	2.71	7b
ntrolled by Amer Tel & Tel	*M85, B64,* NYS	60.0	....	115	3.16	33.0	67.1	12-31-58	Dec	....	6.70	13.33	10.77	10.36	6 Mo Jun	7.66	10.02	8
do	*M85, B64,* NYS	25.0	....	do			do				do							9
do	*F29, H3, H45*	30.0	do	do			do				do							9a
.....	*F29, L17*	6.28	....	14.6	0.90	2.90	3.60	6-30-59	Dec	1.37	1.78	3.30	3.03	2.91	12 Mo Jun	3.07	3.08	10
.....	*H5, L17,* NYS	[4]5.97			....	....	....	.....	....	....	....	....	....	....				11
.....	*B64, W35,* NYS	[4]11.8			....	....	....	.....	....	....	....	....	....	....				12
.....	*K33, H19,* NYS	[4]7.50			....	....	....	.....	....	....	....	....	....	....				13
.....	*H19, K33,* NYS	17.5	....	....	....	....	....	.....	....	....	....	....	....	....				14
d. by Kingdom of Norway	*L27,* M14, NYS	[4]2.63			....	....	....	.....	....	....	....	....	....	....				15
. provided for under N.H. lease	*A4*	1.80	....	1.80	Leased to N.Y., N.H., & Hartford R.R. Co.													16
fered in exch. for Ext. 6s '52	NYS	1.10																17
in. & int. pay. in Canadian funds	*N3, W35*	2.50	....	4.50	....	....	....	.....	....	....	....	....	....	....				18
.....	*M85, B64,* NYS	31.0	....	[2]275	10.9	34.6	27.9	12-31-58	Dec	....	2.15	6.22	7.01	6.31	12 Mo Sep	6.41	5.60	19
.....	do	26.1	....	do			do				do							20
.....	do	58.0	....	do			do				do							21
.....	*H5, B41, A14*	25.8	....	do			do				do							22
.....	*M85, B64, D37*	24.7	....	do			do				do							23
.....	do	40.0	....	do			do				do							24
.....	*H6, A14, D19*	30.0	....	do			do				do							25

Conn., N.J., N.Y., Mass., Me., N.H.; R. I.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.H., N.Y. also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—All N.E. States, N.Y., N.J., Minn., N.H., Wash.; also N.J. tr. fds.
Conn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1	♦	Ohio Power Co. 1st 3s '71	Ao	A1	X	0	1 ... '41	102½	102½	109½	89	89	80	92¼	85	89	80	52	83½	....	4.84
2	♦	do 1st 3⅛s '68	aO	A1	X	0	1 101½ '38	*102	*102	110⅜	93¾	98½	88	102½	91	97½	85¾	933	88½	....	4.82
3		do 1st 3⅛s '81	aO	A1	X	0	1 102⅜ '51	†102⅜	†104½	105⅜	91½	93¼	84	96	87	87¾	81	.....	82	....	4.69
3a		do 1st 3⅛s '83	Jj	A1	X	0	1 102⅝ '53	102½	†104¼	105⅜	90	93½	83	96	87	87½	80	.....	81½	....	4.66
3b		do 1st 3⅛s '84	Ao	A1	X	0	1 102½ '54	102½	†104⅜	102½	88	90	80	92	82½	83	79¼	.....	79½	....	4.53
4		do 1st 3⅜s '85	mS	A1	X	0	1 101 '55	101	†103½	103¼	93	92½	84	94½	85	84½	81	.....	81	....	4.65
5		do 1st 4¼s '86	mN	A1	X	0	1 100⅞ '56	j	†104.58	103½	100⅜	103⅜	96	104½	98	98¼	92	.....	93⅜	94⅜	4.59
6		do 1st 4¼s '87	mN	A1	X	0	1 100⅞ '57	k	†105.36	....	....	105	100⅞	106¼	103	104	98	.....	....	99½	4.89
6a		do 1st 4⅜s '89	Ao	A1	X	0	1 102½ '59	v	†107.18	....	....	....	....	....	....	102½	98¼	.....	98¼	....	4.74
7		*Oklahoma Gas & Electric 1st 2⅜s '75	Fa	A1	X	0	8 101 '45	†102	†102	105	84	88½	80	90¼	81½	84	76	101	77½		4.77
7a	•	do 1st 3s '79	Jd	A1	X	0	8 101 '45	u	†103.45	108	87	87	81	No Sale		No Sale		.....	.....		....
7b	•	do 1st 3⅛s '82	Ms	A1	X	0	8 100⅜ '52	g	†103.37	103	91½	90	86	93	90	No Sale		.....	.....		....
8	•	do 1st 3⅛s '85	Jd	A1	X	0	8 101 '55	q	†103.42	101½	101	No Sale		No Sale		No Sale		.....	.....		....
8a	•	do 1st 4¼s '87	Jj	A1	X	0	8 101⅛ '57	s	†105.27	....	....	104½	97½	105	98½	102½	96½	195	96½		4.73
8b	•	do 1st 3⅛s '88	Jd	A1	X	0	8 101 '58	f	†104.88	....	....	....	....	96½	92⅞	94½	88½	57	84	88	4.63
9		Okla. Miss. River Products Units		....	..	0	.. 50 '53	100	†100½	97	50	94	85	95	87	96½	92	.....	96½	....	....
10		*Olin Mathieson Chem. Cv Deb 5¼s '82	mN15	B1	Y	0	11 100 '57	100	105¼	....	....	104½	99	118	97	129	105	17466	119⅞		4.16
11	•	do Cv Sub Deb 5¼s '83	Ms	B1	Y	0	11 100 '58	0'69	105¼	....	....	....	.....	117½	97⅜	129	105¼	13571	120		4.18
12		165 Broadway (N.Y.) [9]ws 1st SF 4½s '58	fa	C1+	Y	0	.. .... '39	*101	*100	92	14	85	66	81	70	81¾	78	.....	78	80	....
13		do (Due 5/1) Gen 3s '58	Aug	C1	Z	0	.. .... '39	*100	*100	69	⅛	58	50	57	50	55	50	.....	53	....	flat
14		do (due 5/1) cm Inc Deb 1-2s '58	Aug	C	Z	0	.. .... '38	.....	100	38	⅛	35	30	41	30	43	30	.....	30	....	flat
14a		Orange & Rockland Utilities 1st 4½s '88	Jd15	A	X	0	10 102½ '58	t	†106.76	....	....	....	....	96½	94	96¼	92	.....	92	....	5.04
14b		*Oregon-Wash. RR. & Nav. Ref A 3s '60	aO	A1+	X	0	9 102½ '44	100	100	107½	96	98¾	94⅜	101¼	97½	99½	97½	2762	98⅛		5.00
14c		*Oriental Development Co. Extd Deb 6s '63	Ms15	....	..	0	.. ..	.....	NC	101½	69	100	93	101¾	96½	101⅜	100	233	100⅛		5.95
15	•	do Deb 5¼s '58	mN	....	..	0	.. 90 '28	.....	NC	167	25½	172	171½	185	176	186	186	1	179	....	def.
16	•	do Extd Deb 5¼s '68	mN	....	..	0	.. ..	.....	NC	98	63	96	89⅜	98	91	95½	91⅜	187	93½		6.45
17		*Oslo (City of) Ext 5½s '73	Jd	*B1	..	0	.. 97½ '58	0'63	2'68	....	....	....	....	102¼	98⅛	102½	98½	683	99⅞		5.51
18		Oswego Falls Corp. [10]Cv Sub Deb 4½s '76	Ao15	B1	Y	0	11 101½ '56	0'61	†103.85	118	95	97	80	109	87	115	101	.....	105	109½	3.51
19		Otter Tail Power Cv Deb 5⅛s '67	mN	B1+	X	0	2 100 '57	.....	5¼'61	....	....	105	100	132	100½	141½	129	.....	132	138	....
20		*Owens-Illinois Glass SF Deb 3⅜s '88	Jd	A1	X	0	3 100½ '58	h	105.50	....	....	....	....	100¼	92¼	95	90	165	....	90	4.36
20a		*Oxford Paper Co. Cv Sub Deb 4½s '78	aO	B1+	Y	0	11 100 '58	0'69	†104¼	....	....	....	....	112¼	107½	118½	100	2736	105¼		4.32
21		Pacific Finance Corp. Cap Deb 4½s '67	Ms	B1	Y	0	.. 99⅛ '55	100	†101.35	102	95	93	88	96	88	91	89	.....	89	92	5.85
22		do Deb 3½s '65	jJ	B1+	X	0	.. 99⅛ '55	0'61	†101	99⅝	95	94	91	96	90	92	88	.....	88	....	6.00
23		do Deb 4½s '71	aO	B1+	X	0	.. 98⅜ '56	.....	0'66	98⅜	95½	97½	92½	100⅜	92	96	92	.....	94	97	4.95

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. c—Comparisons 1958 vs. 1959. f—101.14. g—†101.21. h—100.45 beginning 12-1-63. j—†100.81. k—†100.85. p—†101.67. q—†100.88. r—†101.78. s—†101.10. t—†102.46. u—†101.51. v—†102.55.
[2]Giving effect to new financing. [3]Before depreciation. [6]Dealings suspended Dec. '41-Nov. '50. [9]Due 5-1-58. [10]Cv into common thru 4-1-66 at $40.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
it. by Amer. Gas & Elec. Co.	M55, M57, ASE	15.0	....	[2]272	22.7	46.1	33.9	6-30-59	Dec	2.34	2.49	4.58	4.94	3.82	12 Mo Aug	4.17	3.53	1
do	*D23*, V16, ASE	55.0	....	do			do				do							2
do	*F29, E3, K5*	15.0	....	do			do				do							3
do	*H5, B37, D19*	22.0	....	do			do				do							3a
do	*H6, E17, D19*	20.0	....	do			do				do							3b
do	*F31, E3, K7*	17.0	....	do			do				do							4
do	*F31, M57, H88*	28.0	....	do			do				do							5
do	*H6, B37, D19*	25.0	....	do			do				do							6
do	do	25.0	....	do			do				do							6a
	H6, P49, NYS	35.0	....	125	11.1	17.1	12.7	12-31-58	Dec	1.64	1.94	4.82	4.43	5.01	12 Mo Sep	5.26	4.67	7
	do	10.0	....	do			do		Dec		do							7a
	E17, D21, NYS	12.0	....	do			do		Dec		do							7b
	M57, W35, NYS	15.0	....	do			do		Dec		do							8
	H6, S5, NYS	20.0	....	do			do		Dec		do							8a
	M57, W35, NYS	15.0	....	do			do		Dec		do							8b
its: $50 Deb 5½s '78 & 8 shs com	*E3*	3.00	10.6	13.6	2.52	2.79	2.30	12-31-58	Dec	....	1.54	2.01	2.71	2.17	3 Mo Mar	2.39	2.48	9
to mat., at $50 to 11-15-72	*D23, E3*, NYS	60.0	....	338	76.3	317	75.9	12-31-58	Dec	....	6.70	5.82	5.04	1.78				10
to mat., at $50 thru 3-1-73	*D23, E3*, NYS	40.0	....	do			do		Dec		do							11
n extend maturity to 1973	A11, R19, D47	5.50	....	8.99	0.18	0.20	0.61	4-30-59	Apr	....	[3]1.12	[3]1.92	[3]1.88	[3]1.79	Fiscal year 1959		[3]1.74	12
ared interest arrears in '54	do	1.11	5.50	do			do		Apr	....	[3]2.5%	[3]14%	[3]13%	[3]11%	do		[3]10%	13
1.78% int. '57; arrears 17.01%	L23, K27, S63	2.09	6.61	do			do		Apr		do							14
ies F bonds	*H6, D19, P49*	10.0	....	53.6	3.43	9.08	4.72	12-31-58	Dec	....	2.52	2.51	2.43	2.53	6 Mo Jun	2.91	3.05	14a
d. by Union Pacific R.R. Co.	*K33, K23*, NYS	46.1	....	167	Leased to Pennsylvania R. R.				Co.									14b
ented to '52 debt resumption plan	NYS	6.63			....	....	....	.....	....	....	....	....	....	....				14c
er settlement to resume service	NYS	0.20			....	....	....	.....	....	....	....	....	....	....				15
ented to '52 debt resumption plan	NYS	3.34			....	....	....	.....	....	....	....	....	....	....				11
	K33, H19, NYS	8.00			....	....	....	.....	....	....	....	....	....	....				17
w Sealright-Oswego Falls Corp	*H81, G25, G27*	4.95	....	7.27	4.45	15.9	3.72	12-31-58	Dec	....	15.83	8.39	7.51	7.52				18
nv to mat.; at 22 in '59 & '60	*H6*	5.22	25.5	30.7	0.53	2.71	5.71	6-30-59	Dec	....	3.45	4.01	3.68	3.30	12 Mo Aug	3.40	3.72	19
	L17, G27, NYS	50.0	....	100	97.2	219	57.0	12-31-58	Dec	....	11.19	14.01	13.52	11.11				20
to mat.; at 38 per com to 10-1-63	*B64, G25*, NYS	10.0	....	23.3	13.1	21.9	6.13	12-31-58	Dec	....	7.03	10.86	6.93	5.25				20a
b to all other borrowed funds	*B64, H81*	11.2	....	132	....	....	....	.....	Dec	....	1.57	1.48	1.50	1.55	6 Mo Jun	1.45	1.44	21
	do	20.0	....	do	....	....	....	.....	Dec		do							22
	B64, H81, F31	18.0	....	do	....	....	....	.....	Dec		do							23

J., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 2—N.H., N.Y.; also N.J. tr. fds. 3—Me.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.J., N.Y., , Vt.; also N.J. tr. fds. 9—Conn., Minn., N.H., N.J., N.Y., R.I., Wash., Mass.; also N.J. tr. fds. 10—Conn., N.H., N.Y.; also N.J. tr. fds. 11—N.J. tr. fds.

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1	•	Pacific Gas & Elec.....1st Ref I 3½s '66	Jd	A1	X	0	1	102¾ '36	*102½	102½	112⅝	94¾	100⅛	89⅞	102	98	95½	92½	33	92½	4.84
2	•	do 1st Ref J 3s '70	jD	A1	X	0	1	101⅜ '41	‡102	‡102	109⅝	88	94	85	97⅜	86	90½	82	446	85½	4.71
3	•	do 1st Ref K 3s '71	Jd	A1	X	0	1	105 '41	*105	105	110½	89	94½	83	97⅜	85⅜	90½	83	513	85⅜	4.59
4	•	do 1st Ref L 3s '74	Jd	A1	X	0	1	104 '44	*105½	105½	110¼	86¼	92¼	82	95⅜	84⅜	87½	78½	1481	82¼	4.64
5	•	do 1st Ref M 3s '79	jD	A1	X	0	1	107⅝ '45	‡108	†108	111⅞	85	92½	78	92⅜	81	83½	74½	874	77⅛	4.80
6	•	do 1st Ref N 3s '77	jD	A1	X	0	1	105.3'45	*106	106	111	84⅛	92½	75	92¼	80⅝	84¼	75⅜	428	78½	4.78
7	•	do 1st Ref P 2¾s '81	Jd	A1	X	0	1	100½ '46	*102½	102½	102⅞	79⅝	86	75	87	78⅛	79	70⅛	121	72	4.83
8	•	do 1st Ref Q 2½s '80	jD	A1	X	0	1	100 '47	*103½	†103½	104⅜	84½	87	77	90½	79½	81½	73½	261	75½	....
9	•	do 1st Ref R 3½s '82	Jd	A1	X	0	1	100½ '48	*103½	103	106½	85½	88	79¼	93⅞	83⅜	82	74½	30	75½ 78½	4.65
10	•	do 1st Ref S 3s '83	Jd	A1	X	0	1	100⅝ '49	*103	103	105¼	84⅝	88½	78⅛	91	80½	81⅝	75½	94	75½	4.70
11	•	do 1st Ref T 2⅞s '76	Jd	A1	X	0	1	102 '50	*104	104	103⅛	87⅝	86½	81	91	81½	83½	78	27	78	....
12	•	do 1st Ref U 3⅜s '85	jD	A1	X	0	1	101⅞ '52	*104½	104½	106¼	90	93½	82½	97⅛	84	87	78½	340	80	4.70
13	•	do 1st Ref W 3⅛s '84	jD	A1	X	0	1	101⅛ '54	*105	105	102⅜	85	90¼	79	93⅞	80½	83⅜	75	168	75	4.84
14	•	do 1st Ref X 3⅛s '84	Jd	A1	X	0	1	100⅞ '54	*103½	103½	102⅜	83½	89⅛	78	94⅝	81½	83⅛	75⅜	325	76	4.76
15	•	do 1st Ref Y 3⅜s '87	jD	A1	X	0	1	101½ '55	f	†103.79	104⅛	93½	93⅛	84	98	82	86⅛	78	110	78⅜	4.77
16	•	do 1st Ref Z 3⅜s '88	jD	A1	X	0	1	101⅛ '56	f	†103.61	100⅛	91	94⅜	83½	97⅛	86½	87	78	59	78½	4.72
17	•	do 1st Ref AA 4⅛s '86	jD	A1	X	0	1	100 '57	*100	†104.48	....	....	107½	98	107	100	103	94	753	96	4.78
18	•	do 1st Ref BB 5s '89	Jd	A1	X	0	1	100¾ '57	*f	†105.42	....	....	109⅜	103⅝	111	104⅜	108	99½	952	100⅝	4.98
18a	•	do 1st Ref CC 3⅜s '78	jD	A1	X	0	1	101½ '58	f	†105.81	....	....	....	....	101⅜	93	96⅝	85	845	88⅜	4.55
18b	•	do 1st Ref DD 4⅛s '90	Jd	A1	X	0	1	100 '58	*104.83	104.83	....	....	....	....	101	100	104½	90½	1505	94	4.88
18c		do 1st Ref EE 5s '91	Jd	A1	X	0	1	100 '59	*105	†105	....	....	....	....	....	....	100	95⅞	.....	96½ 97	5.19
19		Pacific Petroleums.....Cv Deb 5s '77	Jj	B	Y	0	..	104 '57	0'67	†107½	....	....	196	104	128½	110	121	94	.....	94 97	5.27
20		do ww SF Deb 5½s '73	Ao	B1	Y	0	..	102 '58	t	†106¾	....	....	....	....	109	101	106¾	91	.....	91 94	6.14
21		Pacific Power & Light.....1st 3½s '77	jJ	A	X	0	2	102⅜ '47	p	†103.47	105	80	84	75	90	78	81	78½	.....	 80	4.95
22		do 1st 5⅛s '87	mS	A	X	0	2	100¾ '57	s	108.22	....	....	108	100¾	108	103	106	101	.....	104	5.47
23		do Cv Deb 4¾s '74	mS	B1+	X	0	..	100 '59	....	†104.75	....	....	....	....	....	....	104¼	99	.....	99 100	4.75
24	•	Pacific Tel. & Tel. Co.....Deb 2¾s '85	jD	A1	X	0	3	102½ '45	.....	†104	107⅜	78	85	70	87	73½	80	68½	548	73¾	4.47
25	•	do Deb 2¾s '86	aO	A1	X	0	3	103¼ '46	.....	†104.44	106⅛	82¾	84	73	86½	76	77½	71	101	74	4.55
26	•	do Deb 3⅛s '87	aO	A1	X	0	3	101⅛ '47	.....	†103.15	106⅛	84	88½	77	91	78⅜	82	70½	347	74⅝	4.79
27	•	do Deb 3¼s '78	Ms	A1	X	0	3	102¾ '48	.....	†103.83	107⅛	89¼	93½	85	95	83½	88	79	278	81½	4.71
28	•	do Deb 3⅛s '83	mS15	A1	X	0	3	100½ '48	.....	†102.58	106⅛	84½	89⅛	78	91½	80⅞	82¾	71	157	75¾	4.82
29	•	do Deb 3⅛s '81	mN15	A1	X	0	3	102⅜ '51	.....	†104.72	106½	93	92½	81	94⅜	86½	89⅜	81	32	81	4.90
30	•	do Deb 3⅜s '91	fA15	A1	X	0	3	102½ '55	.....	105.547	105⅜	95	95⅜	85	100	87½	88	78½	218	81	4.79
31	•	do Deb 4⅜s '88	fA15	A1	X	0	3	102½ '56	.....	106.53	106	101	105½	96½	107	96½	100⅜	89½	1497	93½	4.80
32		do Deb 5⅛s '80	fA	A1	X	0	3	102⅜ '57	....	r107.387	....	....	105⅞	102⅜	111½	107	107⅜	100	.....	101½102	4.98
33		do Deb 4⅜s '90	mN	A1	X	0	3	102⅜ '58	.....	107⅜	....	....	....	....	102⅝	101½	102⅝	96	.....	96½ 97	4.82

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. f—Same as regular call price. j—On July 1. m—†100.40. p—†102.06. r—Beginning 8-1-62. s—†100.70. t—101.65 from 4-1-62. [2]Giving effect to new financing. [3]Estimated. [6]Dealings suspended Dec. '41-Nov. '50. [7]After depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*B64, L17*, NYS	0.93	....	[2]1102	31.7	132	175	6-30-59	Dec	2.04	2.58	4.06	3.95	4.37	12 Mo Jun	4.48	4.03	1
.....	*B64, S82*, NYS	18.6	....	do			do		Dec		do							2
.....	*S82, B127*, NYS	23.8	....	do			do		Dec		do							3
.....	*G87, L87*, NYS	109	....	do			do		Dec		do							4
.....	*B64*, NYS	77.4	....	do			do		Dec		do							5
.....	*F29, B37*, NYS	48.0	....	do			do		Dec		do							6
.....	*H5, I3*, NYS	23.8	....	do			do		Dec		do							7
.....	*B64, E3*, NYS	64.8	....	do			do		Dec		do							8
.....	*H5, O3*, NYS	69.1	....	do			do		Dec		do							9
.....	*H5, S5*, NYS	72.8	....	do			do		Dec		do							10
.....	*F29, B37*, NYS	77.1	....	do			do		Dec		do							11
.....	*F29, B37*, NYS	45.4	....	do			do		Dec		do							12
.....	*B64, E3*, NYS	54.6	....	do			do		Dec		do							13
.....	*B64, G25*, NYS	59.5	....	do			do		Dec		do							14
.....	*B64, E3*, NYS	43.7	....	do			do		Dec		do							15
.....	*B64, E3*, NYS	19.2	....	do			do		Dec		do							16
.....	*H6, L3*, NYS	32.1	....	do			do		Dec		do							17
.....	*F31, H6*, NYS	58.0	....	do			do		Dec		do							18
.....	*F31, H6*, NYS	70.7	....	do			do		Dec		do							18a
ot ref. to 12-1-63 at lower int.	*F31, H6*, NYS	60.9	....	do			do		Dec		do							18b
.....	*B64, E3, G25*	65.0	....	do			do		Dec		do							18c
v to 1-1-67; at 19 to 1-1-62	*E3, B64, F31*	10.6	....	52.5	3.12	10.1	4.16	2-28-59	Feb		d29.46	0.56	d1.29	d0.74				19
rrts: Purch 20 com at $19 to 3-31-68	*E3, K33, W35*	29.1	....	do			do		Feb		do							20
.....	*L12, F29, G25*	29.0	....	[2]207	13.7	22.4	14.7	5-31-59	Dec	1.06	1.56	3.20	3.68	4.79	12 Mo Aug	4.20	2.75	21
.....	*S3, K7, S119*	20.0	....	do			do		Dec		do							22
v into 3 shs at 40 per $100 Deb & $20	*L3, A7, L36*	11.0	196	do			do		Dec		do							23
ont. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	75.0	....	841	18.5	137	186	12-31-58	Dec	3.81	2.99	6.00	5.57	5.09	12 Mo Aug	4.35	5.15	24
do	*M85, B64*, NYS	75.0	....	do			do		Dec		do							25
do	*H5, B37*, NYS	100	....	do			do		Dec		do							26
do	*M85, B64*, NYS	75.0	....	do			do		Dec		do							27
do	*H5, B37*, NYS	75.0	....	do			do		Dec		do							28
do	*L27, U7*, NYS	30.0	....	do			do		Dec		do							29
do	*M85, B64*, NYS	67.0	....	do			do		Dec		do							30
do	*M85, B64*, NYS	78.0	....	do			do		Dec		do							31
do	*H5, B37, A13*	90.0	....	do			do		Dec		do							32
do	do	80.0	....	do			do		Dec		do							33

1 Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
3 Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Me., Mass. 5—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Cu Yie
1	[o]	Pacific Western Oil.....SF Deb 3½s '64	Jd	B1+	X	0	..	100 '49	*100	†100½	105	98	No Sale		97⅞	97	95	93¾	12	 95		4.74	3.
1a		Pan Amer. Sulphur...Cv Sub Deb 5s '67	Apr	.....	..	0	..	100 '55	100	†103	132½	100	109	77	113½	74	110	95	.....	96	101	4.86	4.
1b	[o]	Pan Amer. World Airways.Cv Sub 4½s '79	fA	B1	Y	0	..	100 '59	0'69	†104⅞	....	....	....	....	....	....	112½	96	14293	101¼		4.79	4.
1c		Panama (Republic of).....4.80s '93	Ao	A1+	X	0	..	101¼ '58	102	105'68	....	....	....	....	101⅛	99⅝	101¼	100⅛	.....	101	102	4.68	4.
2		Panhandle East. Pipe Line...Deb 2¾s '75	Jd	A	X	0	3	99.1 50	0⅞'63	†101⅛	100	83	82½	77	90	81½	82½	74½	.....	74¼	76½	4.88	3.
2a		do SF Deb 3½s '73	fA	A	X	0	3	100⅞ '48	n	†101.87	105¼	89	91	82	95	87½	87½	80½	.....	83	85	4.75	3.
3		do Deb 3½s '74	mN	A	X	0	3	99⅝ '54	100	†102.03	103	85	90	80	94	85	85	76½	.....	81	83	4.73	3.
4		do Ser Deb 2¼-2½s '59-'71	Mn	A	X	0	3	Var. '46	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	..
5		do Serial Deb 2¾s '59-'62	Jd	A	X	0	3	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	..
6		Park Place-Dodge Corp.[8]ws Gen Inc 5s '72	mn	.....	..	2	..	... '32	.....	100	85	2	87	82	85	83	86	85	.....	86	....	....	..
7		Peabody Coal Co.....SF Deb 5½s '76	aO	B1	X	0	3	100 '56	100	107	103	100	104	98	105	100	103	97	.....	97	100	5.25	5.
8		Penmans Ltd.....1st A 3½s '66	aO	.....	..	0	..	102 '46	†101.4	†101.4	99½	80	89	80	87⅓	83	89	85	.....	85	....	Can.	Pr
9		Pennsylvania Co.....Nts 2s-2.25s to '66	Ao	A	X	0	..	Var. '46	.....	e100	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	..
10		do Ser Nts 3.10s-4.50s to '75	Mn	A	X	0	..	Var. '50	.....	e100	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	..
11		Pennsylvania Electric Co.....1st 3¼s '73	mS	A1	X	0	2	106⅓ '43	.....	†105½	109	89	90	79	95	85⅓	87	80½	.....	83	....	4.80	3
12		do 1st 3⅜s '72	Jj	A1	X	0	2	103⅓ '42	.....	†103⅜	109¼	89⅓	93	84⅓	97⅓	88	91	84	.....	....	87	4.72	3
13		do 1st 2¾s '76	Jd	A1	X	0	2	102⅓ '46	.....	102	102⅓	82⅓	85	75	87	79	82	76½	.....	76½	....	4.80	3
14		do 1st 2¾s '79	mN	A1	X	0	2	100⅜ '49	q	†102.50	101	82	85	74⅓	86	78	82	74⅓	.....	74⅓	....	4.75	3
15		do 1st 3⅜s '81	aO	A1	X	0	10	101⅝ '51	r	†103.35	103½	90	90	80	94	86	86½	81	.....	81	....	4.77	4
16		do 1st 3⅜s '82	fA	A1	X	0	2	100⅓ '52	s	†102.64	103½	88	92	80½	94	84	87	81½	.....	81½	....	4.69	4
17		do 1st[4] 3⅜s '83	Jd	A1	X	0	2	102⅓ '53	u	†104.11	105½	98	99½	91	103	83¼	96	88	.....	89⅜	....	4.85	4
18		do 1st 3½s '84	Ms	A1	X	0	2	101⅝ '54	m	†104.28	102	87	88	75	94	82	81½	75½	.....	75½	....	4.83	4
19		do 1st 3⅞s '86	Mn	A1	X	0	2	102⅝ '56	v	†105.48	103⅛	95	97	86	100	90	94	85½	.....	85½	....	4.85	4
19a		do 1st 4s '88	Ms	A1	X	0	2	100⅞ '58	x	†104.72	....	....	....	....	102	95½	94½	86½	.....	86½	....	4.89	4
19b		do 1st 5s '89	fA	A1	X	0	2	102⅜ '59	y	†107.36	....	....	....	....	....	....	102⅜	98¾	.....	100¼	101¼	4.94	4
20		Pa. & N.Y. Canal & RR. Con (Extd) 4s '69	Ao	B1	Y	2	11	.....	.....	100	102¾	35	87	72	72	63	67	61	.....	61	65	9.50	6
21		do Con (Extd) 4½s '69	Ao	B1	Y	2	11	.....	.....	100	103¾	39	90	80	80	65	70	66	.....	66	....	9.95	6
22		Pennsylvania Power Co.....1st 2¾s '75	mN	A1	X	0	1	102½ '45	†101⅜	†104½	106	85	85	79	88	83	83	78½	.....	79	....	4.77	3
23		do 1st 2⅝s '80	Ms	A1	X	0	1	101½ '50	101	†103⅓	101½	83	81	78	84⅓	79⅓	79⅓	74⅓	.....	74½	....	4.69	3
24		do 1st 3½s '82	Fa	A1	X	0	1	101⅜ '52	t	†103.30	102	90	90	80½	91	85	84½	79½	.....	79½	....	4.74	4
25		do 1st 5s '87	aO	A1	X	0	12	100⅜ '57	w	†105.38	....	....	101½	100¾	106¾	102	105	101	.....	101	....	4.94	4
26	[o]	Penna. Power & Light Co.....1st 3s '75	aO	A	X	0	7	101⅛ '45	k	†102.27	107½	83⅛	91½	79¾	95	80⅛	84⅞	78½	612	79¼		4.87	3

[o]On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs 1959. d—Deficit.
e—Plus 1/10 of 1% for each six months or fraction thereof from redemption date to interest date next preceding the maturity date. f—On July 1 k—†100.94.
m—†101.49. n—†100.55; on August 1. p—On Nov. 1. q—†100.62. r—†101.49. s—†100.40. t—†101.13. u—†101.92. v—†102.46. w—†100.76. x—†100.86.
y—†102.36. [2]Giving effect to new financing. [3]Dollar bonds only. [4]Before depreciation. [5]Preliminary. [6]Pro forma. [8]Extended from 9-1-52. [9]Before income taxes.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Getty Oil Corp.	*E3, F29*, NYS	6.95	....	44.9	11.6	40.2	25.8	12-31-58	Dec	....	12.26	13.14	24.25	19.52				1
Cv to '64; at $27.6914 a shr to 4-1-64	M57, B59, E18	4.30	....	5.44	4.46	13.7	4.51	12-31-58	Dec	....	2.25	5.84	9.73	11.02				1a
Conv into com at 30 a shr to matur	*L27, B64*, NYS	47.0	....	189	46.8	125	81.6	8-31-59	Dec	....	4.12	5.20	2.53	1.40	3 Mo Mar	d4.35	d1.82	1b
External secured bonds of 1958	*L27, E3, G27*	16.8			....	....	....	.....	....	....	....	....	....	....				1c
.....	*K5, M57, H5*	20.0	....	151	34.1	51.5	21.9	6-30-59	Dec	0.54	2.48	3.96	3.97	4.05	3 Mo Mar	6.12	6.36	2
.....	*K5, M57, F29*	20.3	....	do			do				do							2a
.....	*K7, M57, F31*	31.8	....	do			do				do							3
2,000,000 due annually on May 1	*K7, M57, H5*	26.0	....	do			do				do							4
1,500,000 due annually on June 1	*K5, M57, H5*	6.00	....	do			do				do							5
nt. non-cumulative; pd. 2½% 5-1-59	W14, N9, K27	0.82	....	0.91	0.09	0.10	0.05	8-31-58	Aug	....	Nil	7.5%	8.2%	9.0%	6 Mo Feb	4.9%	4.2%	6
1,950,000 due annually on Oct. 1	*F31, H6, B64*	35.0	....	43.6	14.4	32.6	20.0	12-31-58	Dec	....	3.01	4.70	4.69	4.69				7
rin. & int. payable in Canada	*W35, H32, X8*	0.96	....	0.96	3.92	8.73	1.10	12-31-58	Dec	2.32	2.67	23.19	22.95	25.12				8
1,500,000 due annually on April 1	*H5, B59, L3*	10.1	....	47.8	9.66	12.5	3.10	12-31-58	Dec	2.83	3.84	11.84	13.19	12.37				9
2,400,000 due annually on May 1	*K33*	37.7	....	do			do		Dec	....	....	....	....	....				10
ont. by Associated Elec. Co.	*S5, S131, C81*	4.00	....	[2]172	4.53	14.9	27.3	6-30-59	Dec	1.16	1.73	4.88	5.07	4.96	12 Mo Jun	4.69	5.60	11
do	*E3, C53*	32.5	....	do			do				do							12
do	*H5, L3, O3*	23.5	....	do			do				do							13
do	*H5, B51, O3*	11.0	....	do			do				do							14
do	*K5, U6, W35*	5.00	....	do			do				do							15
do	*K7, M57, W35*	9.50	....	do			do				do							16
do	*B59, L23, D19*	12.5	....	do			do				do							17
do	*H6*	12.0	....	do			do				do							18
do	*K7, M57, U7*	12.5	....	do			do				do							19
do	*E17, B59, D19*	29.0	....	do			do				do							19a
do	*K7, E3, M57*	15.0	....	do			do				do							19b
ssumed by Lehigh Valley R.R. Co.	S126, B55, P31	1.69	....	72.4	See Lehigh Valley R.R.													20
.....	do	0.78	....	do			do											21
ubsiciary of Ohio Edison Co.	*F31, B64*	9.79	....	27.6	2.47	5.41	3.95	12-31-58	Dec	1.88	2.37	6.64	10.38	10.21	12 Mo Sep	14.62	4.44	22
do	*H5*	3.00	....	do			do				do							23
do	*M57, H23*	5.81	....	do			do				do							24
do	*H6, S130, B113*	8.00	....	do			do				do							25
.....	*S82, F31*, NYS	93.0	....	249	16.1	45.1	42.0	12-31-58	Dec	2.33	1.97	4.02	3.81	3.84	12 Mo Aug	3.75	4.35	26

Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 3—N.J. tr. fds. 7—Conn., N.Y., ., Me., N.H., R.I.; also N.J. tr. fds. 10—Conn., N.J., Me., N.Y., Mass., N.H.; R.I.; also N.J. tr. fds. 11—Me., R.I. 12—Conn., N.H., N.Y.

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1		*Pennsylvania RR. Co.....Gen F 3¼s '85	Jj	B1+	X	0	3	101⅝ '45	100	*104⅓	107¼	70⅜	77¼	57	64⅞	54	63	55	366	56	6.70
2		do Sec Ser 4s to '64	Jj	B1+	X	0	2	... '36	.....	NC	116	85	....	....	95	91	96¼	92¼	.....	92¼....	....
3	•	do Gen D 4¼s '81	Ao	B1+	X	0	3	96⅓ '31	.....	NC	135⅓	75	94¾	72⅛	79	66⅛	79	70	1840	70¾	6.83
4	•	do Gen E 4¼s '84	jJ	B1+	X	0	3	97⅓ '34	.....	NC	135⅓	84	95	72⅛	78⅛	66	79	69⅓	959	71	6.65
5	•	do Con 4½s '60	fA	A1	X	2	4	103⅜ '15	.....	NC	131⅜	100¼	103⅓	98	102⅛	99⅜	101⅛	99	5111	99 17/32	5.50
6	•	do Gen A 4½s '65	Jd	B1+	X	0	3	98⅝ '15	.....	NC	128⅛	82	102⅞	90½	96¾	83	97⅛	92½	3423	93⅛	5.95
7	•	do Gen B 5s '68	jD	B1+	X	0	3	99½ '18	.....	NC	139½	89¾	104½	93	99¾	85½	98⅞	94½	1570	96	5.58
8		do Eq P 2s to '60	Fa	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
9		do Eq Q 1⅞s to '60	jJ	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
10		do Eq R 1⅞s to '62	Fa	A1	X	0	11	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
11		do Eq S 2⅛s & 2⅜s to '62	jJ	A1	X	0	12	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
12		do Eq T 2⅛s to '63	Mn	A1	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
13		do Eq U 2⅜s-2⅛s to '63	jJ	A1	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
14		do Eq V 2⅛s to '63	mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
15		do Eq W 2⅛s to '63	mN	A1	X	0	14	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
16		do Eq X 2⅛s to '64	Mn	A1	X	0	13	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
17		do Eq Y 2⅛s to '65	Jj	A1	X	0	15	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
18		do Eq Z 2⅛s & 2⅜s to '65	Ao	A1	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
19		do Eq AA 3s & 3⅛s to '68	Ms	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
20		do Eq BB 2⅛s to '69	Fa	A1	X	0	1	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
21		do Two 1955 Series Eq to '70	.....	A1	X	0	17	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
22		do Eq EE 3⅛s to '71	Jj	A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23		do Eq FF 3⅛s & 3⅜s to '71	Ao	A1	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23a		do Eq GG 4⅛s to '72	jJ	A1	X	0	19	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23b		do Eq HH 3⅜s to '72	Ao	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23c		do Eq II 4⅛s to '72	Jd	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23d		Pennsylvania Salt Mfg.....Deb 3.45s '81	Ao	B1+	X	0	21	100 '56	0'62	†103	100⅓	97⅓	92	88	94	89	92	84	.....	85	4.54
23e		Pennsylvania Tel. Corp.....1st 2⅞s '75	jJ	A	X	0	10	102½ '45	.....	†103⅜	107	85	90	82	86	80	82	79	.....	79	4.76
24	♦	*Pennsylvania Wtr. & Pr..Ref CT 3⅛s '64	jD15	A1	X	0	9	104 '39	103	103	110½	88	97	89	100⅓	88	95	89½	115	89⅝	5.60
24a	♦	do Ref CT 3⅛s '70	Jj15	A1	X	0	9	105 '40	103¼	103¾	110⅓	93	93	85	94⅓	88	90¾	86	31	86⅓	4.86
25		Penobscot Chemical Fibre....1st 4¼s '74	aO	.....	..	0	..	100 '54	100.9	†101⅞	101⅓	96	95	90	93	90	95	90	.....	95	4.59
26		Peoples Gas Light & Coke..1st I 3⅛s '79	jJ	A	X	0	16	100⅞ '54	‖	†103.06	103⅓	87⅓	91	80	93	85	85	78⅓	.....	80	4.83

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†100.71 on Oct. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. 1—Conn., N.Y. 2—R.I. 3—N.Y., R.I. 4—N.Y., R.I.; also N.J. tr. fds. 5—N.Y., N.J.; also N.J. tr. fds. 6—N.Y., N.J., Conn.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33*, S5, NYS	51.8	36.3	685	109	228	138	6-30-59	Dec	1.25	0.96	1.92	1.43	1.08	8 Mo Aug	0.71	1.06	1
Price ranges shown on 1964 maturity	*H5, L27*	6.58	....	do			do				do							2
.....	do	44.0	36.3	do			do				do							3
.....	do	38.1	do	do			do				do							4
.....	do	36.3	....	do			do				do							5
.....	*K33*, S73, NYS	79.6	36.3	do			do				do							6
.....	*K33*, B72, NYS	49.9	do	do			do				do							7
.....	*H23, F31*	0.77	....	do			do				do							8
.....	*H5, B37, B59*	2.40	....	do			do				do							9
.....	*H5, P49, S73*	3.95	....	do			do				do							10
.....	*S5, D37, W35*	9.69	....	do			do				do							11
.....	*H5, P49, H19*	6.48	....	do			do				do							12
.....	*H19, L27, S5*	6.86	....	do			do				do							13
.....	*H5, P49, B41*	4.94	....	do			do				do							14
.....	*F29, K5, D19*	6.57	....	do			do				do							15
.....	*H19, L27, E3*	4.17	....	do			do				do							16
.....	*H5, P49, B59*	9.72	....	do			do				do							17
.....	*H5, H19, L27*	9.35	....	do			do				do							18
.....	*H5, P49, F67*	5.99	....	do			do				do							19
.....	do	3.86	....	do			do				do							20
Series CC 2¼s; series DD 3⅛s	do	11.8	....	do			do				do							21
.....	*S5, D37, U7*	10.0	....	do			do				do							22
.....	do	12.2	....	do			do				do							23
.....	*S5*	8.37	....	do			do				do							23a
.....	*S5, D37, E3*	4.46	....	do			do				do							23b
.....	do	4.94	....	do			do				do							23c
Now Pennsalt Chemicals Corp.	*K7, B64, F31*	15.0	....	17.2	6.12	29.7	9.11	12-31-58	Dec	....	22.46	7.97	4.99	6.97				23d
Now General Telephone Co. of Pa.	*P2, S121, D37*	7.50	....	24.0	0.75	2.85	6.51	12-31-58	Dec	2.34	2.80	5.78	5.01	3.60	12 Mo Jun	4.04	3.79	23e
Assumed by Pa. Power & Light	*W35, F31*, ASE	8.54	....	249	See Penna. Power & Light													24
.....	do	8.56	....	do														24a
.....	*C54, P11*	1.40	....	1.39	2.32	6.81	1.69	3-31-59	Mar	....	7.88	10.12	11.44	17.00				25
.....	*F31, B59, D37*	37.0	....	295	30.6	57.6	46.0	12-31-58	Dec	....	2.51	3.44	3.14	3.00	12 Mo Jun	2.98	3.35	26

N.H., R.I.; also N.J. tr. fds. 8—Conn., N.J., N.Y.; also N.J. tr. fds. 9—Me., N.H., R.I., Vt., N.Y. 10—Conn., N.Y., R.I. 11—Conn., N.H., N.J., N.Y.; also N. J. tr. fds. 12—Conn., N.Y., N.H., N.J.; also N.J. tr. fds. 13—N.Y., N.H. 14—Conn., N.H., N.J., N.Y.; also N.J. tr. fds. 15—N.Y., Conn., N.J.; also N.J. tr. fds. 16—Conn., Me., N.H., N.Y., R.I. 17—Conn., Me., N.Y. 18—Conn., Me., N.Y. 19—Conn., N.Y., Me. 20—N.Y., Me. 21—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		Peoples Pass. Ry.....2d (now 1st) 4s '61	jJ15	..	2	..	76½ '25	.....	NC	102½	75	90	88	88	83½	87	85	.....	85	15.00	4.7
1a		do Con 4s '62	Ms	..	2	..	74½ '25	.....	NC	102½	75	90	86	86	82	85	83	.....	84	13.50	4.7
1b		*Peoria & Eastern Ry. 1st Cons Extd 4s '60	Ao	B1+	Y	0	.....	.....	NC	99½	36	97⅝	92¾	98½	92½	99 3/32	98⅜	127	99 3/32	6.09	4.0
2	•	do Inc Curr 4s '90	Apr	B	Z	0	76 '01	.....	NC	83	2¾	60¼	45	60⅜	42½	69¾	56	389	58	flat	...
3		Peoria & Pekin Union Ry...1st A 3½s '75	Jj	A	X	0	100 '49	*102	105	100⅓	84	85	73	86	80	84	78	.....	78	5.15	4.0
4		*Pere Marquette Ry.....1st D 3½s '80	Ms	A1	X	0	4 100⅞ '45	*101⅛	†102⅝	105¾	87¾	92	77½	89	80½	87	75½	323	76½	5.23	4.4
5		*Pernambuco (Brazil)..Ext Sec SF 7s '47	Ms	.....	Q	0	97¾ '27	*100	*100	60	4¾	70	67	No Sale		No Sale		.....	67	flat	...
6	•	do 7s '47 Stpd Plan A 2½s 2008	mS	.....	Q	0	.....	.....	.....	46	21½	49	39	48½	42⅞	51½	44	19	51½	4.50	4.1
7		‡Peru (Rep.).....Ext 3s '97	Jj	.....	Q	0	... '53	.....	*100	59½	36⅜	52½	43⅜	50⅜	43½	51⅛	45⅛	1308	45⅛	7.50	6.6
8	•	do Ext SF 6s '60	jD	.....	Q	0	91½ '27	*100	*100	81	4¾	80½	74	82½	74	85	82	79	82	def.	...
9	•	do Ext SF 6s '61	aO	.....	Q	0	91 '28	*100	*100	81½	4¾	80½	74¼	82	75¼	84½	83	16	81¼ 84½	def.	...
10	•	do Ext Sec SF 7s '59	mS	.....	Q	0	... '27	*105	*105	82½	5¼	81¼	75½	82¼	74	84½	83	9	83	def.	...
11		*Phila. Balt. & Wash. RR..Gen C 4½s '77	jJ	A	X	0	7 102 '31	.....	NC	135	97½	101	90	95½	82	85½	82¾	58	83	6.03	5.4
12	•	do Gen B 5s '74	Fa	A	X	0	7 99 '24	.....	NC	142½	104	105	100	101½	94	98	93½	185	95	5.50	5.2
13		do Gen A 4s '60	Ao	A	X	0	7	.....	NC	117	96	98½	95	99	92½	99	84¼	.....	99	6.15	4.0
14		*Phila. Electric Co.....1st Ref 2¾s '71	jD	A1+	X	0	11 104⅛ '44	.....	†102.7	108	86½	90½	84½	95½	89	85½	81	226	82⅝	4.67	3.3
15	•	do 1st & Ref 2¾s '67	mN	A1+	X	0	11 100½ '44	.....	101.5	107	89½	95	86	98	90	91⅞	84	1219	86⅞	4.75	3.1
16	•	do 1st & Ref 2¾s '74	mN	A1+	X	0	11 100 '44	.....	101.5	107	85	89½	79	92	82¾	83¾	76	165	79½	4.67	3.4
17	•	do 1st & Ref 2¾s '81	jD	A1+	X	0	11 101⅜ '46	.....	†102.80	105	81	84¾	79	88¼	77¼	81⅛	74½	23	.... 74½	4.60	3.6
18	•	do 1st & Ref 2¾s '78	Fa	A1+	X	0	11 99¼ '48	.....	†101.9	104¾	86	88	80	90	82	83⅞	76	108	76	4.80	3.7
19	•	do 1st & Ref 3½s '82	Jj	A1+	X	0	11 101 '52	.....	†103.1	105½	90	92	81½	94¾	83	85¾	78	146	80½	4.67	4.0
19a	•	do 1st & Ref 3½s '83	jD	A1+	X	0	11 99¼ '53	.....	†104.60	104½	90	91½	83	91	81	84	76½	97	 80	4.49	3.9
19b	•	do 1st & Ref 3½s '85	Ao	A1+	X	0	11 100½ '55	.....	†105	100½	89	90½	80	93½	82½	82¾	75½	145	76½	4.72	4.0
19c	•	do 1st & Ref 4⅝s '87	mS	A1+	X	0	5 100 '57	.....	†104.7	....	....	109	97¼	108¾	103	106½	96	390	98	3.74	3.6
19d	•	do 1st & Ref 3¾s '88	Mn	A1+	X	0	5 99¾ '58	.....	†104.90	....	....	....	....	100	90⅜	93	84	371	85	4.70	4.4
19e	•	do 1st & Ref 4⅜s '86	jD	A1+	X	0	5 100 '58	.....	†104.90	....	....	....	....	....	....	104	94½	915	94⅜	4.74	4.6
19f		do 1st & Ref 5s '89	aO	A1+	X	0	5 101⅛ '59	.....	†106.10	....	....	....	....	....	....	101⅛	99⅓	.....	100¾ 101⅝	4.90	4.9
20		Phila. Electric Power Co.....1st 2⅝s '75	jJ	A1	X	0	6 102½ '46	†101.7	†103.1	103¼	84	89	81	90	79½	89	83	.....	83	4.05	3.1
20a		Phila. & Reading Term. Ry. 1st SF 3½s '66	Ms	A	X	0	14 99 '41	h100	101	106¼	90	96	89	96	91	95	89	.....	93	4.77	3.7
21		Phila. Suburban Water.....1st 4⅛s '88	Mn	A	X	0	.. 101½ '58	101½	†106.30	....	....	....	....	100½	86½	90	87	.....	87	4.98	4.7
22		Phila. Transportation Co..Con 3-6s 2039	Jj	C1+	Y	0	.. '40	100	100	98¾	57½	78¼	53	70	53	67	62	.....	62 64	flat	...
23		do 1st & Ref B 3¾s '70	jD	B1	Y	0	.. 101 '46	‡101	‡103	106	67	79	65	79½	66	80	77	.....	80 83	5.87	4.5

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. h—On Mar. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Maximum issuable under exchange offers. [5]Company only. [6]Bef. extry items.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Phila. Tran. Co.	*D23*, L33, B57	0.12	....	55.3	See Philadelphia Transportation Company													1
do	do	0.11	0.12	do	do													1a
Cont. by Clev., Cin., Chic. & St. L.	A4, C45, N75	1.81	....	6.75	Oper. under agree. N. Y. Central R. R. Co.													1b
Full 4% int. paid since 4-1-53	E18, S131, N75	4.00	2.75	do	do													2
Cont. by six railroad companies	*H5*	1.79	....	1.81	0.49	1.16	0.76	12-31-58	Dec	1.22	0.49	5.14	3.90	3.46				3
Assumed by Chesapeake & Ohio Ry.	*B64*, NYS	42.0	....	383	See Chesapeake & Ohio Ry. Co.													4
Exch. offer expired; plan A effective	*W35*, M14, NYS	0.27																5
Stpd option A '44 Brazil debt plan	do	0.96																6
Other bonds exch for this issue	ASE	52.1																7
Offer new Peru 3s '97 until 12-31-59	*S57*, *N1*, NYS	1.82																8
do	do	0.77																9
do	do	0.32																10
Gtd. by Pennsylvania R. R.	*K33*, B72, NYS	11.3	....	685	See Pennsylvania Railroad													11
do	do	10.0	....	do	do													12
do	K1, H56, B57	6.00	....	do	do													13
.....	*F81*, NYS	20.0	....	[2]511	22.0	64.3	59.9	7-31-59	Dec	3.15	2.83	4.95	5.11	5.66	12 Mo Jul	....	5.54	14
.....	*G27*, NYS	65.0	....	do	do				Dec		do							15
.....	*H6*, NYS	65.0	....	do	do				Dec		do							16
.....	*H5*, *O3*, NYS	30.0	....	do	do				Dec		do							17
.....	*F29*, *E3*, NYS	25.0	....	do	do				Dec		do							18
.....	*D37*, *B64*, NYS	35.0	....	do	do				Dec		do							19
.....	*H6*, *B59*, NYS	20.0	....	do	do				Dec		do							19a
.....	*W35*, *B37*, NYS	50.0	....	do	do				Dec		do							19b
.....	*F31*, *E3*, NYS	40.0	....	do	do				Dec		do							19c
.....	*M35*, *D37*, NYS	40.0	....	do	do				Dec		do							19d
Not ref. to 12-1-63 at lower int.	*W35*, *S5*, NYS	50.0	....	do	do				Dec		do							19e
Not ref to 10-1-64 at lower int.	*M35*, *D37*, *B64*	50.0	....	do	do				Dec		do							19f
Gtd. by Susquehanna Power Co.	*K7*, *S73*, *W35*	24.4	....	24.4	Leased & controlled by Philadelphia Electric Co.													20
Assumed by Reading Co.	*D37*, B57, F67	2.08	....	127	See Reading Co.													20a
.....	*D37*	4.00	....	41.5	0.52	2.46	2.11	6-30-59	Dec	....	2.88	3.77	3.68	2.92	12 Mo Jun	3.19	2.87	21
No inc. int. pd in '58; pd 3% in '57	L33, B57, P31	23.2	12.7	55.3	4.90	8.27	11.4	12-31-58	Dec	....	3.3%	18%	12%	10.5%	6 Mo Jun	[6]4.2%	[6]4.6%	22
.....	*B64*, *D37*, *H19*	5.72	....	do	do				Dec	0.82	0.45	1.85	1.56	1.48	do	[6]1.35	[6]1.38	23

—Conn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y., R.I. 6—N.Y., R.I.; also N.J. tr. fds.
—Me., N.Y., Vt.; also N.J. tr. fds. 8—N.J., N.Y., Conn., Mass. 11—N.J., Minn., Wash., Vt., Conn., Mass., N.Y., R.I., Me., N.H., also N.J. tr. fds.
4—Me., N.H., R.I., Conn., Mass., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Ca Yi
1	*	Philco Corp. . . . . Cv Sub Deb 4¼s '84	Ao15	B1	Y	0	1	100 '59	100	†104¼	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	114¼	88¼	7968	97½		4.44	4.
1a	*	Philip Morris Inc. . . . . SF Deb 4¼s '79	Jd	A	X	0	. . . .	99 '59	100	†103¾	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	102½	97	245	99½		4.89	4.
1b	*	Phillips Petroleum . . . . . SF Deb 2¾s '64	Fa	A1+	X	0	2	101 '44	†100½	†101	105½	92	95¾	89	99⅞	94	96	91½	592	91⅝		5.00	3.
2	*	do Cv Sub Deb 4½s '87	Fa15	A1	X	0	1	100 '57	0'68	104½	. . . .	. . . .	115	99½	118	106½	120⅛	102½	19619	105¼		3.94	4.
2a		Phoenix Silk Corp. . . . . ws Inc Deb 5s '68	Mar	. . . . .	..	0	..	. . . '38	100	100	130	1	90	75	75	72	80	75	. . . . .	80		flat	..
3		Piedmont & Northern Ry. 1st SF 3½s '66	jD	A	X	0	4	97½ '36	100	105	106	78	98	90	96½	91	95	90	. . . . .	90	93	5.10	4.
4	*	Pillsbury Mills . . . . . SF Deb 3½s '72	jD	A	X	0	..	100¼ '52	100¼	†102⅜	103¼	93	92	86	94	91	91	88	41	87		4.45	3.
4a		Pioneer Natural Gas . . . . . SF Deb 5½s '77	Ms	B1	Y	0	..	100¼ '57	h	105⅜	. . . .	. . . .	103	99	105	99	102	101	. . . . .	102	105	5.08	5.
5	*	Pitts. Bessemer & Lk. Erie 1st A 2½s '96	jD	A1	X	0	9	100 '46	g101⅜	104	101½	83	83	82	76	76	76	72½	5	72½		4.39	3.
5a		Pittsburgh Brewing . . Sub Inc Deb 5s '92	aO'31	. . . . .	..	0	..	Exch'57	100	110	. . . .	. . . .	. . . .	. . . .	76	65	75	73½	. . . . .	75		6.98	6.
6	*	Pitts. Cin. Chi. & St. L. RR. Gen E 3⅜s '75	aO	B1+	X	0	8	102 '44	†101⅝	†103½	109	73¾	83½	72½	74	62	72¾	68	103	68		6.63	4.
7	*	do Gen A 5s '70	Jd	B1+	X	0	8	. . . '20	. . . . .	NC	138½	94½	103¾	92	95	83¾	94	86½	532	87½		6.62	5.
8	*	do Gen B 5s '75	Ao	B1+	X	0	8	99 '25	. . . . .	NC	142	90	103½	92	93⅝	82¾	91½	85½	356	85⅝		6.45	5.
9	*	Pitts. Cin. Chi. & St. L. Ry. Con H 4s '60	Fa	A	X	2	5	. . . '11	. . . . .	NC	123	92½	99½	97	99¾	96½	No Sale		. . . . .	98		6.00	4.
10	*	do Con I 4½s '63	fA	A	X	2	5	100 '13	. . . . .	NC	134½	100½	101½	98	100	97⅝	98¾	97⅝	35	98⅛		5.05	4.
11	*	do Con J 4½s '64	Mn	A	X	2	5	101 '15	. . . . .	NC	135	104	100⅝	98	98	97½	97⅝	97⅝	12	98¼		4.98	4.
12	*	Pitts. Coke & Chem. Co. . . . . 1st 3½s '64	mN	A	X	0	1	99½ '44	†101	†101	104½	95¾	96¾	96¼	96⅞	96	96	93	9	93		5.00	3.
13	*	Pitts. Consolidation Coal . . . . Deb 3½s '65	jJ15	A	X	0	1	. . . '45	100	101	105	95	95⅛	89½	98	91½	93½	91	87	91		5.30	3.
14		Pittsburgh & Lake Erie RR. . Eq 1½s to '60	. . . . .	A1+	X	0	7	. . . '50	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.10	4.85	. . . .	..
15		do Two 1951 Series Eq to '66	. . . . .	A1+	X	0	7	. . . '51	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.10	4.85	. . . .	..
16		do Two 1952 Series Eq to '67	. . . . .	A1+	X	0	7	. . . '52	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.10	4.85	. . . .	..
17		do Eq 3½s to '68	mS	A1+	X	0	11	. . . '53	. . . . .	NC	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	. . . . .	5.10	4.85	. . . .	..
18	*	Pittsburgh Plate Glass . . . . SF Deb 3s '67	Ao	A1+	X	0	6	100 '52	100	†101	103½	94	97	90	101⅝	95	95⅝	90	334	90¼		4.55	3.
19	*	Pitts. & W. Va. Ry. . . . . 1st A 3⅞s '84	Ms	B1+	X	0	..	99½ '54	101⅓	†103½	99¾	97	No Sale		No Sale		No Sale		. . . . .	. . . . .		. . . .	..
20	*	Pitts. Ygs. & Ash. RR. . . . . Gen D 4½s '77	Jd	A	X	2	12	100⅓ '31	. . . . .	NC	No Sale		No Sale		No Sale		No Sale		. . . . .	. . . . .		. . . .	..
21	*	do 1st Gen B 5s '62	Fa	A	X	2	12	99 '24	. . . . .	NC	127	100	101⅓	99⅛	103	98	100	99⅜	32	101		4.50	4.
22	*	do 1st Gen C 5s '74	Jd	A	X	2	12	. . . '24	. . . . .	NC	123⅓	99	No Sale		No Sale		No Sale		. . . . .	. . . . .		. . . .	..
23	*	Plantation Pipe Line . . . . . SF Deb 2¾s '70	mS	A	X	0	..	99¾ '50	100	101⅛	100⅜	89	89½	89¾	93½	92⅝	89¾	85	26	83½		4.75	3.
24	*	do SF Deb 3½s '86	Ao	A	X	0	..	100 '56	100	103½	100½	100½	No Sale		96	93⅞	81	80	11	 86		4.40	4.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On any June 1. h—†100.217. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Bessemer & Lake Erie R.R., assumer. 1—N.J. tr. fds. 2—Me., N.Y., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt. This Issue	Mil-$ Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cv at $33⅓ to 4-15-69; at $40 to '84	*S82, B64,* NYS	22.0	....	45.5	21.9	134	55.1	12-31-58	Dec	....	6.18	1.12	2.38	2.40				1
Not ref to 6-1-64 at lower int.	*L27, G25,* NYS	40.0	....	69.2	23.2	257	116	12-31-58	Dec	....	5.62	5.04	4.81	5.68	3 Mo Mar	3.69	4.35	1a
.....	*FS1,* B72, NYS	23.2	....	302	92.5	368	151	12-31-58	Dec	d0.76	8.67	15.04	8.45	7.23				1b
Cv to 2-15-87; at $50 to 2-15-67	*FS1, D23,* NYS	172	....	do		do			Dec		do							2
Paid 5% interest 5-1-59	P46, L33	0.17	....	0.17	0.34	0.76	0.10	12-31-58	Dec	....	5.30	11.29	2.21	d1.55				2a
.....	B64, S119, D21	5.49	....	5.49	2.20	2.86	1.82	6-30-59	Dec	1.89	2.09	5.57	4.63	5.09	6 Mo Jun	4.70	5.73	3
.....	*G27, P37,* NYS	15.3	....	19.6	6.98	82.8	28.5	5-31-59	May	....	2.82	3.74	2.87	3.79	Fiscal year	1959	6.79	4
.....	*E3, L27, W28*	11.8	....	33.8	5.51	9.81	11.0	12-31-58	Dec	....	6.91	3.94	3.00	2.99	6 Mo Jun	2.91	4.25	4a
Assmd. by Bessemer & Lake Erie R.R.	*H5, G24,* NYS	10.2	....	11.5	12.4	19.2	9.89	[3]12-31-58	Dec	....	[3]2.02	[3]13.36	[3]18.31	[3]8.07				5
.....	D14, A28	5.14	....	5.14	2.07	3.09	1.32	10-31-58	Oct	....	....	....	....	....	6 Mo Apr	3.11	3.14	5a
Prin. & int. gtd. by Penna. R.R.; assumed by Phil., Balt. & Wash. R.R.	*K7, D37,* NYS	20.0	....	132	See Pennsylvania R.R. Co.													6
do	S5, B72, NYS	20.0	....	do		do												7
do	*K33, S122,* NYS	26.0	....	do		do												8
Prin. & int. gtd. by Penna. R.R.; assumed by Phil., Balt. & Wash. R.R.	S5, NYS	0.27	....	132	See Pennsylvania R.R. Co.													9
do	*K33,* B72, NYS	2.75	....	do		do												10
do	*K33,* NYS	2.48	....	do		do												11
.....	*H61,* M57, NYS	3.81	....	3.81	9.68	33.6	8.09	12-31-58	Dec	....	2.18	12.19	11.91	8.28				12
Now Consolidation Coal Co.	C105, M104, NYS	7.60	....	21.9	61.8	123	25.8	12-31-58	Dec	....	9.89	36.20	44.74	29.19				13
.....	*H5, P49, F67*	2.00	....	48.0	10.8	17.0	10.3	6-30-59	Dec	....	10.26	14.56	8.54	5.32				14
Equip 2½s to '61; equip 3s to '66	*S5, D37, S130*	3.43	....	do		do			Dec		do							15
Equip 2½s and 3s	*H5, S5, D37*	6.79	....	do		do			Dec		do							16
.....	*S5, D37, S130*	2.15	....	do		do			Dec		do							17
SF to retire 91% prior to maturity	*F29, B64,* NYS	2.80	....	42.2	40.3	213	72.7	12-31-58	Dec	....	15.62	29.22	29.82	21.23				18
.....	*K7, W34,* NYS	6.44	....	11.9	2.32	3.91	2.47	6-30-59	Dec	0.59	0.78	3.22	3.30	0.61	8 Mo Aug	0.85	1.13	19
Gtd. by Pennsylvania R.R. Co.	*K33,* A4	1.49	....	7.74	Leased to Pennsylvania R.R.													20
do	*K33,* J5, NYS	4.85	....	do		do												21
do	*K33,* A4	1.40	....	do		do												22
Owned by Stand Oil, NJ & Ky. & Shell	*M85,* NYS	33.9	....	56.7	8.28	12.0	8.23	6-30-59	Dec	....	4.29	5.18	4.36	4.79	6 Mo Jun	4.32	4.59	23
do	*M85,* NYS	25.0	....	do		do			Dec		do							24

—R.I.; also N.J. tr. fds. 5—N.Y., Me., Minn., Vt., Wash., R.I.; also N.J. tr. fds. 6—Me., N.Y., R.I. 7—Conn., Me., Mass., N.Y.; also N.J. tr. fds.
—Minn., N.Y., R.I., Vt., Wash., Me.; also N.J. tr. fds. 9—Conn., Me., Minn., N.Y., Vt. 11—Conn., Mass., N.Y.
2—Conn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1	*Ø	Poland (Republic)....Astd 4½s '58 Ao	.....	Q	0	..	100 '20	.....	*100	36½	4	22¾	12	16	11⅛	18½	11⅛	51	14½	def.	10/
2	Ø	do Astd SF 4½s '63 jJ	.....	Q	0	..	95 '25	*105	*105	44	3	22	10	16	11	18	11½	172	15¼	def.	1/
3	Ø	do Astd SF 4½s '68 Ao15	.....	Q	0	..	92 '27	103	*103	42	3	22	10	16	11	18½	12	307	15	def.	10/
4	Ø	do Ext SF A 6s '40 Ao	.....	Q	0	..	100 '20	.....	*100	80½	6½	22½	22	22	14¼	17	17	4	15⅝....	def.	10/
5	Ø	do (Stabil.) (Par 103) SF 7s '47 aO15	.....	Q	0	..	92 '27	103	*103	111¼	7	26⅝	15⅛	18	14	18	14¾	4	15⅛....	def.	10/
6	Ø	do (Par 105) Ext SF 8s '50 Jj	.....	Q	0	..	95 '25	*105	*105	96	3	28	20	17⅞	14⅛	18⅜	14	165	18	def.	1/
7		Poli New Eng. Theatres..Gen Inc 5s '83	jd15	.....	Z	2	..	... '34	100	100	89¼	11⅓	82	70	75	72	73½	68½	.....	70 72	flat	..
8		Portland Gas & Coke.....1st 3⅛s '76	jJ	B1+	X	0	9	101⅛ '46	h	†102.47	102½	79	82	70	86	80	79	73	.....	75	4.38	4.
9		do 1st 4⅜s '76	Ao	B1+	X	0	9	101⅛ '56	j	†104.78	....	....	....	....	103	99	97	89	.....	89	4.36	4.
10		Portland General Elec.....1st 3⅛s '75	jJ	A	X	0	8	102.4'45	f	†103.10	107	83	85½	80	88	83	83½	80	.....	80	4.95	3.
11		do 1st 3⅛s '77	mN	A	X	0	8	103 '47	g	†103.85	104	85	90	81	93	87½	91	80	.....	81	5.14	4.
12		Portland Terminal Co.....1st 4s '61	jJ	B1+	X	2	1	92 '12	.....	NC	106½	82	97	95	95½	93	95	83	.....	88 91	10.00	4.
13		do 1st 5s '61	jJ	B1+	X	2	1	91⅜ '19	.....	NC	115	95	100	98	99¼	96	96	89	.....	89 92	10.50	5.
14		Porto Alegre, City of (Brazil)...SF 7s '68	Fa	.....	Q	0	..	97½ '28	*100	100	70	3½	76	71	76	73	77	74	.....	74	flat	..
15		do 7s '68 Stpd Plan A 2⅜s 2008	fA	.....	Q	0	..	.....	.....	.....	50	20	56	42	44	42	48¼	44	.....	48	....	4.
16	Ø	do 7⅛s '66 Stpd Plan A 2⅛s 2006	Jj	.....	Q	0	..	.....	.....	.....	43	23	52¾	46⅜	53½	48¼	55	48½	6	48	....	4.
17	Ø	do 8s '61 Stpd Plan A 2⅜s 2001	jD	.....	Q	0	..	.....	.....	.....	50	23	54¾	47	58	49¾	63	55¾	10	57	....	4.
18		Potomac Edison Co.....1st CT 3s '74	aO	A	X	0	1	102⅓ '44	†101⅞	†103⅓	108⅜	83	88	76	90	83	85	77	.....	80	4.89	3.
19		do 1st CT 3⅛s '78	Jj	A	X	0	1	100⅛ '48	†101⅛	†102⅝	105¼	85	89	78	90⅓	81	83	82½	.....	82¾....	4.48	3.
20		do 1st CT 3⅛s '77	jD	A	X	0	1	102½ '48	†102⅜	†103½	108	87	91	79	91½	84	85	81	.....	82	4.77	3.
21		do 1st CT 3⅜s '81	Ao	A	X	0	1	101⅜ '51	101½	†103⅝	103½	85½	92	80	93	83	85½	81	.....	81	4.77	4.
21a		do 1st CT 4⅝s '87	Mn	A	X	0	13	101½ '57	n	†105.91	....	....	101¾	96½	106¾	100	101	94	.....	94	5.03	4.
22	*Ø	Potomac Electric Power.....1st 3⅛s '77	fA	A1	X	0	4	113 '42	.....	†108.4	113½	106⅜	No Sale		No Sale		No Sale		.....	.....	....	..
23	Ø	do 1st 3s '83	Jj	A1	X	0	4	101 '48	k	†102.53	105⅜	94	82	82	88¼	82	81	79	10	.....	....	..
24	Ø	do 1st 2⅞s '84	Mn	A1	X	0	4	101⅛ '49	m	†103	102½	94	No Sale		104⅞	102	No Sale		.....	.....	....	..
25		do 1st 2⅜s '85	Mn	A1	X	0	4	101⅛ '50	.....	†102.90	101½	81	83½	73	86	78	79½	71½	.....	71½....	4.65	3.
26		do 1st 3⅛s '87	Ms	A1	X	0	4	101⅞ '52	.....	†103.05	105	88	90	80	92	84½	83½	82	.....	82	4.37	3.
27		do 1st 3⅞s '88	Jd	A1	X	0	4	102 '53	.....	†104.12	107	99	94	87½	101	92⅝	93⅛	89¼	.....	89¼....	4.55	4.
28		do 1st 3⅜s '90	Jd	A1	X	0	4	102⅝ '55	.....	†105.44	103	90	92½	82	95	85½	89	77	.....	77	4.80	4.
29		do 1st 3⅝s '91	Jd	A1	X	0	4	101⅛ '56	.....	†104.20	101	93	96½	89	99	88	88⅛	83⅓	.....	83½....	4.62	4.
29a		do 1st 4⅝s '93	jD	A1	X	0	4	101¼ '58	.....	107.44	....	....	....	....	101⅜	101½	103½	97	.....	97	4.81	4.
30		do Deb 4⅝s '82	Fa15	A	X	0	12	102⅜ '57	2.27'62	†106.55	....	....	102¾	96⅓	106⅓	101	101	96	.....	96¼....	4.90	4.
31	Ø	do Cv Deb 3⅜s '73	Mn	A	X	0	14	100 '58	.....	†104⅓	....	....	....	....	112¼	102⅓	119	102	5258	105⅓	3.27	3.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†101.60.
g—†102.70. h—†100.99. i—On May 1. j—†101.50. k—†100.86. m—†101.35. n—†101.66. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Last pay't $22.50 4/1/39	H57, Z5, NYS	8.29																1
Last pay't $22.50 7/1/39	*D23*, H57, NYS	5.75																2
Last pay't $22.50 4/15/40	H57, Z5, NYS	12.4																3
Last pay't $21.25 4/1/38	Z5, NYS	3.79																4
Last pay't $21.25 4/15/38	H57, Z5, NYS	0.69																5
Last pay't $21.25 7/1/38	H57, NYS	1.56																6
Int. now fixed; arrears cancelled	S59, S66, P46	5.85	....	5.85	Owned by Loew's Inc.													7
Now Northwest Natural Gas;	*H5, B37, M57*	10.0	....	31.4	See Northwest Natural Gas													8
Cont. by Amer. Power & Light	*H6, B59, F67*	3.35	....	do														9
.....	*H6, B37, O3*	32.6	....	120	5.65	12.3	9.35	12-31-58	Dec	1.28	1.38	3.43	3.61	2.96	12 Mo Jun	3.54	2.45	10
.....	*S5, S130*	9.20	....	do			do		Dec		do							11
Std. by Maine Central R.R. Co.	*M91, K7*, H2	5.50	....	9.67	See Maine Central R.R. Co.													12
do	*K7, E19*	3.85	....	do			do											13
Exch. offer expired; plan A effective	*L3*, M14	0.05																14
Stpd option A '44 Brazil debt plan	do	0.26																15
do	*L3*, M14, NYS	0.35																16
do	do	0.42																17
Cont. by West. Penn. Elec. Co.	*L12, G27, H19*	17.0	....	50.5	5.35	13.4	5.67	12-31-58	Dec	1.81	1.76	5.12	4.66	5.12	12 Mo Jun	4.66	4.35	18
do	*H19, U7*	4.00	....	do			do		Dec		do							19
do	*H5, O3, G39*	5.50	....	do			do		Dec		do							20
do	*E17, D37, P49*	10.0	....	do			do		Dec		do							21
do	*L12, F81*	14.0	....	do			do		Dec		do							21a
.....	*K33, S82*, NYS	5.00	....	[2]195	17.4	37.7	21.5	12-31-58	Dec	6.85	2.80	3.32	2.94	2.82	12 Mo Jun	2.83	2.80	22
.....	*W35, S5*, NYS	15.0	....	do			do		Dec		do							23
.....	*H5, O3*, NYS	10.0	....	do			do		Dec		do							24
.....	*L27, S119, U7*	30.0	....	do			do		Dec		do							25
.....	*H5, N4, V1*	15.0	....	do			do		Dec		do							26
.....	*H6, B37, R35*	10.0	....	do			do		Dec		do							27
.....	*K7, M57, S5*	10.0	....	do			do		Dec		do							28
.....	*H19, A14, P2*	10.0	....	do			do		Dec		do							29
.....	*K7, M57, W35*	25.0	....	do			do		Dec		do							29a
.....	*K7, M57, W35*	30.0	145	do			do		Dec		do							30
Conv into common at $25 a share	*D23, B103*, NYS	19.7	....	do			do		Dec		do							31

3—Me., N.Y. 4—Conn., N.Y., N.J., N.H., Vt., Mass., Me., R.I.; also N.J. tr. fds. 8—Me. 9—Me., N.J., N.H., N.Y.; R.I.; also N.J. tr. fds.
2—N.H.; also N.J. tr. fds. 13—Conn., Me., N.H. 14—N.H., N.Y.; also N.J. tr. funds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C Y
1		Price Bros. & Co., Ltd.....1st 3½s '66	Jd	A1	X	0	..	101½ '46	†100.9	†101.4	101½	88	88½	85	90½	86	98½	82	.....	82	....	Can.	Pr
2		•Procter & Gamble.....Deb 3⅜s '81	mS	A1+	X	0	11	100 '56	0'67	†104	102¼	99¾	103	95	105⅛	96	98¾	87	571	90	....	4.60	4
3		Providence & Worcester RR. 1st A 4½s '67	aO	B1+	X	0	..	102 '47	.....	103½	102½	90	88	67	67	61	68	64	.....	64	68	10.90	7
4		Public Service of Colo.....1st 2½s '77	Jd	A1	X	0	10	103½ '47	g	†104	105½	85	85½	77	89½	83	82	78	.....	78	....	4.70	3
5		do 1st 3⅛s '78	aO	A1	X	0	10	102 '48	j	†103.45	105⅜	88½	88	82	93	84	83	79½	.....	83	....	4.47	3
6		do 1st 3½s '81	aO	A1	X	0	10	102 '51	k	†103.60	104½	91	89	80½	93	85	85½	80½	.....	80½	....	4.69	4
7		do 1st 3½s '84	aO	A1	X	0	10	101⅜ '54	r	†103.94	102¾	87½	87½	80	90½	82½	81	77	.....	77	....	4.69	4
8		do 1st 4⅜s '87	Mn	A1	X	0	10	100 '57	100	†104.66	....	....	100⅜	98	105	100	99	95	.....	....	95	4.68	4
8a		do 1st 4⅜s '89	Mn	A1	X	0	10	101¼ '59	z	†105.85	....	....	....	....	....	....	101¼	98	.....	98	99½	4.66	4
9		Pub. Serv. Co. of Indiana...1st F 3½s '75	mS	A1	X	0	5	102½ '45	†101⅞	†103	108¾	88½	90½	82	93½	85	86¾	82½	.....	82¾	....	4.66	3
10		do 1st G 3⅛s '77	mN	A1	X	0	5	101⅜ '47	†101⅝	†102⅞	105½	88	90	79	92½	84	85½	80½	.....	80½	....	4.75	3
11		do 1st H 3s '79	Jj	A1	X	0	5	101 '49	101⅜	†102⅜	104⅝	85	88	77	90	80	82	80½	.....	80¼	....	4.50	3
12		do 1st J 3⅜s '82	jJ	A1	X	0	5	102⅜ '52	b	†104.09	105	91	91	88	95	84	86½	81	.....	81	....	4.74	4
13		do 1st K 3⅜s '84	Jj	A1	X	0	5	102⅝ '54	q	†104.47	107½	91	94½	90	95	83½	85	80	.....	80	....	4.75	4
13a		do 1st M 4⅜s '89	Fa	A1	X	0	5	100 '59	s	†104.80	....	....	....	....	....	....	100¼	97½	.....	97¼	....	4.53	4
14		Public Service Co. of N.H...1st A 3½s '73	Jj	A	X	0	6	108 '43	†107	†107	111½	89	91	82	94	87	86	83	.....	83	....	4.95	3
15		do 1st C 3⅜s '78	Jj	A	X	0	6	102⅞ '48	n	†103.68	107	87	90	80	92½	85½	84	79½	.....	80	....	4.89	4
16		do 1st D 3½s '78	aO	A	X	0	6	102⅜ '48	u	†103.53	107	87	90	78	91½	85½	80	79½	.....	80	....	4.89	4
17		do 1st E 3s '79	Jd	A	X	0	6	100⅓ '49	y	†102.36	104½	82	86	75	89	82½	84	76	.....	84	....	4.19	3
18		do 1st H 3½s '84	mN	A	X	0	6	102¾ '54	p	†104.76	102¾	85	91	76	92	84½	78	77	.....	77	....	4.85	4
19		do 1st I 3⅞s '86	Jd	A	X	0	6	102¼ '56	t	†105.49	102¼	95	97½	85	100	90	88	87	.....	88	....	4.66	4
20		do 1st J 5⅛s '87	aO	A	X	0	6	101⅛ '57	m	†106.05	....	....	106	101⅛	108	102	104	100	.....	101	....	5.30	5
20a		do 1st K 5⅛s '89	jJ	A	X	0	6	101⅞ '59	e	†107.06	....	....	....	....	....	....	101⅞	99⅛	.....	99¼	101	5.06	5
21		Public Serv. Co. of Okla....1st A 2¾s '75	jJ	A1	X	0	2	99½ '45	.....	†101¼	106	82	86	77½	90½	81½	83	77⅓	.....	78¾	....	4.67	3
22		do 1st B 2¾s '78	Fa	A1	X	0	2	... '48	.....	†101⅛	104	84	87	78½	91	82	81⅓	76⅓	.....	77	....	4.72	3
23		do 1st C 3⅛s '81	Ao	A1	X	0	2	99.7'51	100	†102.18	102	87	88	80	93	84	83	78	.....	78	....	4.75	4
24		do 1st D 3⅜s '83	Ms	A1	X	0	2	98.6'53	100	†102.38	104	91	90	83	96	86	87	80½	.....	81	....	4.70	4
25		do 1st E 3s '84	Fa	A1	X	0	2	99 '54	100	†102.51	101	83	86	79	91	81	81	74½	.....	75	....	4.73	4
26		do 1st F 4½s '87	Fa	A1	X	0	2	99¼ '57	100	†103.26	....	....	101	95	104	99	99	92	.....	92	....	4.78	4
27		do 1st G 3⅞s '88	Mn	A1	X	0	2	99⅓ '58	100	†103.09	....	....	....	....	100¾	92¾	93	88	.....	88¼	89½	4.55	4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted.
b—†102.02. c—Comparisons 1957 vs 1958. d—Deficit. e—†101.88. g—†102.40 on June 1. i—†101.93. j—†101.45. k—†101.55. m—†101.09. n—†102.15.
p—†102.60. q—†102.41. r—†101.62. s—100.41. t—102.12. u—†101.86. y—†100.45. z—†101.21. [2]Giving effect to new financing.
[4]In accordance with indenture provisions. [5]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yr. End	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
rin. & int. in Canadian funds	*R3?, W59, P39*	5.45	....	5.45	2.84	29.9	7.59	12-31-58	Dec	....	0.68	53.01	20.08	24.71				1
.....	*G2?, F3?,* NYS	64.8	....	98.2	191	442	173	6-30-59	Jun	....	....	....	17.80	16.21	Fiscal year	1959	18.58	2
ease assumed by reorg. New Haven	*A4*	1.50	....	1.50	Leased to N.Y., New Haven & Hartford R.R.													3
.....	*H5, B59, E17*	40.0	....	141	27.7	64.5	46.3	6-30-59	Dec	1.72	2.09	4.92	4.76	3.98	12 Mo Jun	3.86	4.40	4
.....	*H23, D37, E17*	10.0	....	do			do				do							5
.....	*K33, A13, E3*	15.0	....	do			do				do							6
.....	*H6, S5*	20.0	....	do			do				do							7
.....	*F31, G27, L3*	30.0	....	do			do				do							8
.....	*H6, S5, N4*	20.0	....	do			do				do							8a
.....	*H6, C15, B37*	48.0	....	185	5.35	23.2	19.8	6-30-59	Dec	....	1.43	4.49	4.57	4.62	12 Mo Aug	4.37	4.39	9
.....	*H5, C53, E17*	15.0	....	do			do		Dec		do							10
.....	*H19, D37, G27*	12.0	....	do			do		Dec		do							11
.....	*H5, B37, D19*	25.0	....	do			do		Dec		do							12
.....	do	25.0	....	do			do		Dec		do							13
ot ref to 2-1-64 at lower int.	*H5, G27, B37*	25.0	....	do			do		Dec		do							13a
.....	*H5, D19, L12*	19.6	....	76.0	2.29	9.73	9.73	12-31-58	Dec	2.24	2.21	3.73	3.39	3.06	12 Mo Sep	3.04	3.29	14
.....	*F29, C53*	2.84	....	do			do				do							15
.....	*H5*	6.66	....	do			do				do							16
.....	*H5*	3.83	....	do			do				do							17
.....	*K7, B64, E19*	11.7	....	do			do				do							18
.....	*F31, G54, G27*	7.92	....	do			do				do							19
.....	*E17, E3*	8.00	....	do			do				do							20
.....	*H6, S5, S130*	8.00	....	do			do				do							20a
ont. by Cent. & South West Corp.	*H5, B37, Q3*	2.25	....	89.0	4.95	10.5	10.6	12-31-58	Dec	1.45	1.95	5.94	5.36	4.37	12 Mo Jun	5.21	3.97	21
do	*S5, D37, H39*	10.0	....	do			do		Dec		do							22
do	*S5, D37, H33*	10.0	....	do			do		Dec		do							23
do	*E17, P49, S25*	6.00	....	do			do		Dec		do							24
do	*H5, B37, D19*	12.5	....	do			do		Dec		do							25
do	*H6, C35, F37*	12.0	....	do			do		Dec		do							26
do	*S5, G27, D37*	16.0	....	do			do		Dec		do							27

-Conn., Mass., N.H., N.J., N.Y., R.I., Me.; also N.J. tr. fds.
-Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 6—N.J., N.Y., Minn., Vt., Me., Conn., Mass., Wash., N.H., R.I.; also N.J. tr. fds.
—Conn., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y.; also N. J. tr. fds. 12—N.Y. 13—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	PRICE RANGE 1957 High	1957 Low	PRICE RANGE 1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		Pub. Ser. Co-ord. Trspt..1st & Ref 4s '90	Jj	B1+	X	0	..	... '40	.....	NC	109¼	68	95	92	96	90	92	91½	.....	92	4.48	4.
2		do 1st & Ref 5s '90	Jj	A	X	0	..	... '40	.....	NC	120	100	107	104	107	103	104½	103	.....	104½....	4.74	4.
3		do 1st & Ref 5⅜s '90	Jj	B1+	X	0	..	... '40	.....	NC	123½	90	109	107	111	107	108	107	.....	108	5.22	5.
4		do 1st & Ref 6s '90	Jj	B1+	X	0	..	... '40	.....	NC	126½	91	113	110	114	110	112	110	.....	112	5.24	5.
5		•Public Service El. & Gas..1st Ref 3⅛s '68	jJ	A1	X	0	1	104⅜ '38	.....	104½	113	91	95⅛	90	101⅛	95	94	88½	116	90⅞	4.50	3.
6	•	do 1st Ref 3s '72	Mn	A1	X	0	1	104½ '42	.....	†103.1	110⅜	87⅛	93	84½	96⅞	88¾	89	82½	52	79	5.24	3.
7	•	do 1st Ref 5s 2037	jJ	A1	X	0	1	... '38	.....	NC	165	126½	111½	104⅛	111	106⅛	110	104	29	104	4.79	4.
8	•	do 1st Ref 8s 2037	Jd	A1	X	0	1	... '38	.....	NC	251⅛	175¼	173½	162	174	166	170½	156	18	156	....	5.
8a	•	do 1st Ref 2⅞s '79	Jd	A1	X	0	1	101¼ '49	h	†102.79	105½	84	87¾	79	88	78¾	78	75	30	75¾	4.78	3.
8b		do 1st Ref 2⅞s '80	Mn	A1	X	0	1	101⅜ '50	j	†103.28	101⅛	81	91	76	87	79	80	78½	.....	 80	4.20	3.
8c	•	do 1st Ref 3⅛s '83	aO	A1	X	0	1	101⅜ '53	k	†103.84	105⅜	90¼	93	93	94½	91	88	81⅝	62	82	4.49	3.
8d		do 1st Ref 3⅛s '84	Mn	A1	X	0	1	102⅞ '54	m	†104.90	104⅜	90	91	83	94	86	85	80	.....	80½....	4.57	4.
8e		do 1st Ref 4⅛s '86	mN	A1	X	0	1	101¼ '56	q	†105.61	101½	100⅜	104½	96	106	100	100	95½	.....	95½....	4.66	4.
8f		do 1st Ref 4⅛s '87	mS	A1	X	0	1	101 '57	f	†105.62	....	....	108¾	98½	109	104	106	98¾	.....	98¾ 99½	4.89	4.
8g		do 1st & Ref 4⅛s '88	fA	A1	X	0	1	102 '58	s	†106.33	....	....	....	....	109¾	99½	104	95½	.....	95½ 96½	4.85	4.
8h		do 1st Ref 5⅛s '89	Jd	A1	X	0	1	101⅞ '59	t	†106.94	....	....	....	....	....	....	104½	100¾	.....	101¾102¼	4.99	5.
9	♦	do Deb 6s '98	jJ	A	X	0	6	.. '48	.....	NC	165	130½	136	118	136	122¼	123	115½	169	117½	5.00	5.
9a	•	do Deb 3s '63	mN	A	X	0	7	101¼ '48	g	†100.91	105¼	92	98	89½	101	94	97⅛	89	1071	93⅜	4.90	3.
10	•	do Deb 3⅛s '72	Jd	A	X	0	7	100¾ '52	n	†102.40	105	91⅝	96⅜	85⅞	100	89	93	85	209	85⅛	4.88	3.
10a	•	do Deb 3⅛s '75	aO	A	X	0	7	102½ '55	p	†104.09	104⅜	94½	97¼	89¼	99¾	92	92	82½	254	84	4.97	4.
10b	•	do Deb 4⅛s '77	Ms	A	X	0	8	101⅜ '57	r	†105.71	....	....	106½	98⅛	107	99½	104	96	1786	96⅜	4.92	4.
10c		Puget Sound Pwr. & Lt.....1st 4⅛s '88	Mn	A	X	0	2	101½ '58	v	†105.45	....	....	....	....	96	91	95	87	.....	 88	4.91	4.
10d		do Deb 5⅛s '83	mN	B1+	X	0	..	101 '58	t	106	....	....	....	....	101½	100½	106½	105½	.....	....106⅜	4.83	4.
11		Quaker City Cold Stor. (Pa.)...1st 4s '73	.....	.....	..	0	..	.. '48	.....	100	94¾	71	85	80	81	80	94	80½	.....	86	5.45	4.
12		•Quaker Oats Co.....Deb 2⅞s '64	jJ	A1+	X	0	4	99¾ '44	100	101	105½	91⅝	94	90	97¾	93	93	89	58	90¼	4.96	2.
13		Quebec (Province of).....4⅛s '61	Mn	.....	Q	0	..	99.16'31	.....	NC	117⅛	60	102½	96	105¼	102	101⅜	100	.....	101½....	3.25	4.
14		do Deb 2⅞s '71	Ao	.....	Q	0	..	97¾ '52	.....	101½	99¼	85	88¼	81½	94	86	86	80½	.....	80½ 82	4.87	3.
15		Quebec Natural Gas....Sub Deb 5⅜s '85	Ao	B	Y	0	..	... '57	0'66	100	....	....	....	....	.93½	89	97½	85	.....	85 88	6.74	6.
15a		Quebec Power Co.....1st CT SF E 3s '62	mS	.....	..	0	..	101⅜ '46	100½	100½	101⅜	90	94½	89	95	90	93½	89	.....	90	Can.	Pr
16		Quebec Telephone Corp....1st B 3½s '67	fA	.....	..	0	..	101½ '47	.....	101	93	78	84	78	85	79	82½	78	.....	78	Can.	Pr
17		do 1st C 4s '67	fA	.....	..	0	..	100 '48	.....	101	98	80	84	76	90	82	85	81	.....	81	Can.	Pr
18		Quincy Market Cold Storage..Deb 4s '65	Mn	.....	..	0	..	... '45	.....	100	101½	80	88	80	82	80	81	80	.....	80	8.50	5.
19		•Radio Corp. of Amer. Cv Sub Deb 3½s '80	jD	B1+	X	0	5	102½ '55	2½'60	†104½	117⅛	92	102¾	83⅛	110½	92	144½	101⅞	53977	126½	2.01	2.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. c—Comparison 1957 vs. 1
f—†101. g—†100.29. h—†100.95. j—†101.37. k—†101.17. m—†102.60. n—†100.55. p—†101.76 q—†101.20. r—101.24. s—†102.02.
t - ‡1o1.10. u—†101.05. v—†101.45. [2]Giving effectto new financing. [3]Period Feb. 14, 1942 to Sept. 30, 1944. [4]Parent company only. [5]Pro forma.
[6]Eight months ended Dec. 31. [7]Not reported. [9]Period 4-25-57 to 6-30-58.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Public Serv. Elec. & Gas	O5, F67, G44	1.93	....	2.65	7.46	8.27	3.60	12-31-58	Dec	0.59	d15.8	9.88	9.92	0.44				1
do	R17, F67, O5	0.11	....	do			do		Dec		do							2
do	F67, R17	0.29	....	do			do		Dec		do							3
do	F67, R17	0.30	....	do			do		Dec		do							4
.....	*M85, U7*, NYS	10.0	....	671	4.32	96.8	58.1	12-31-58	Dec	3.46	3.18	3.57	3.35	3.02	12 Mo Sep	2.99	3.16	5
.....	*H5, L3*, NYS	15.0	....	do			do		Dec		do							6
.....	F67, G44, NYS	7.54	....	do			do		Dec		do							7
.....	H19, F67, NYS	7.46	....	do			do		Dec		do							8
.....	*M85, D37*, NYS	67.5	....	do			do		Dec		do							8a
.....	*H5, B37, E17*	23.7	....	do			do		Dec		do							8b
.....	*M85, G25*, NYS	28.5	....	do			do		Dec		do							8c
.....	*H6, B37, B59*	50.0	....	do			do		Dec		do							8d
.....	do	50.0	....	do			do		Dec		do							8e
.....	*F31, D19, E3*	60.0	....	do			do		Dec		do							8f
.....	do	60.0	....	do			do		Dec		do							8g
.....	*F31, D19, E3*	50.0	....	do			do		Dec		do							8h
.....	ASE	18.2	445	do			do		Dec		do							9
.....	*H5, B37*, NYS	39.9	do	do			do		Dec		do							9a
.....	*M85, D37*, NYS	36.0	do	do			do		Dec		do							10
.....	*F31, D19*, NYS	33.9	do	do			do		Dec		do							10a
.....	*F31, D19 NYS*	48.5	do	do			do		Dec		do							10b
.....	*M57, B41, P2*	30.0	....	100	3.38	8.06	7.52	6-30-59	Dec	....	3.41	5.71	5.53	5.26	12 Mo Jun	4.67	5.77	10c
.....	*S119, F31, S82*	15.0	55.0	do			do		Dec		do							10d
.....	P31, A28, S66	0.22	....	0.59	0.54	0.74	0.09	12-31-58	Dec	....	2.32	2.48	2.62	1.74				11
.....	*H19, M57*, NYS	7.95	....	27.9	38.9	99.4	26.6	6-30-59	Jun	....	9.17	11.99	8.26	11.45				12
nt. pay. in Canadian or U.S. funds	A19, W59, D31	7.50																13
Prin. & int. payable in U.S. funds	*F31, A19, H19*	50.0																14
ssue payable in Canadian funds	*L27, A7, N3*	20.0	20.0	47.1	0.03	8.53	7.60	6-30-59	Jun	....	....	....	....	[9]0.66	Fiscal year 1959	d0.31		15
Prin. & int. pay. in Canadian funds	*D31, W59*	10.4	....	15.0	2.32	4.60	2.46	12-31-58	Dec	2.08	2.04	3.81	3.99	4.30	3 Mo Mar	3.90	4.06	15a
Prin. & int. pay. in Canadian funds	W35, H32, K8	1.03	....	10.1	0.82	1.96	0.85	12-31-58	Dec	....	1.94	3.53	3.55	2.94	9 Mo Jun	2 93	2.95	16
do	W35	0.99	....	do			do				do							17
.....	C8, E14	0.45	....	1.41	1.15	2.17	0.94	3-31-59	Mar	0.78	1.52	6.17	5.25	6.47				18
Conv into common at $50 per share	*L27, L17*, NYS	100	150	250	115	483	175	12-31-58	Dec	....	8.51	5.81	5.63	4.71				19

1—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 2—Me., Mass., N.H., N.Y., R.I. 3—Mass., N.H., N.Y.
4—N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds. 6—N.H., N.J.; also N.J. tr. fds. 7—N.H., N.J., N.Y.; also N.J. tr. fds. 8—N.H., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C
1		Ralston Purina Co.....SF Deb 3¼s '77	Ao15	A1	X	0	..	100⅜ '52	j	†102.09	102⅝	88	89	85	92	87	88	78	.....	78		4.99	4
2		Randolph-Wells Bldg...ws Mtge 2-5s '60	mN	C	..	0	..	.... '35	100	100	91	3	92	88	93	88	99	96	.....	98½....		flat	.
2a	♦	Rapid-Amer. Corp....SF Sub Deb 7s '67	QrFeb	.....	..	0	..	Exch'57	.....	100	....	....	82	72	96½	78	100	93½	398	97		7.48	7
2b	♦	do Cv Sub Deb 5½s '64	QrJan	B	Y	0	..	100 '59	.....	101½	.....	.....	.....	.....	.....	.....	178	100	802	162		....	3
3		•Reading Co.....1st & Ref D 3½s '95	Mn	B1+	X	0	8	101 '45	102⅜	105½	105½	71	82	64⅛	75	67	72⅛	70½	249	71⅜		4.79	4
4		do Eq R 2½s & S 2½s to '65	.....	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.90	....	.
5		do Eq T 2½s to '67	AO15	A1	X	0	1	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.90	....	.
5a		do Eq U & V 3½s to '68	JD	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.90	....	.
6		do Eq Y 3½s & 4s to '71	Mn15	A1	..	0	4	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.90	....	.
6a		Reading Tube Corp.....ww Deb 5½s '74	jJ 15	B1	Y	0	..	100 '59	100	†106	....	....	....	....	....	....	100	91	.....	91	95	6.28	6
6b		Red Owl Stores.....Cv Sub Deb 4½s '78	Fa	B1	Y	0	..	100 '58	100	†104½	....	....	....	....	149	100	175	130	.....	137		2.32	3
7		Republic Pictures....cm Inc Deb 4s '65	Jd	C1+	Y	0	..	100 '45	.....	100	93	40	67½	57½	76	62	76	74	.....	74	80	....	5
8		•Reynolds (R. J.) Tobacco.....Deb 3s '73	aO	A	X	0	3	100 '48	g100	†102½	106½	83	92⅝	80	95½	89	87½	80	221	83		4.64	3
8a		•Rheem Manufacturing...SF Deb 3½s '75	fA	B1	X	0	..	98½'55	100	†101½	100	90	91	80	90	80	87	84	29	80	84	5.37	4
8b		•Rheinelbe Union.....SF 7s '46	Jj	.....	..	..	..	94 '26	.....	.....	183½	156	No Sale		No Sale		73	60½	41	73		....	.
8c	•	do Assented 3½s '46	Jj	.....	..	..	..	.....	.....	.....	161⅜	140	No Sale		No Sale		No Sale		.....	.....		.....	.
9	•	•Rhine-Westphalia El. Pwr. Adj A 5½s '78	.....	.....	..	..	..	Exch'57	.....	.....	....	....	85	77¼	99½	85½	100¼	96	25	100¼		5.23	5
10	•	do Adj B 4½s '78	.....	.....	..	..	..	Exch'57	.....	.....	....	....	80	72	96⅛	82½	94	92½	61	92	....	5.17	4
11	•	do Adj C 4½s '78	.....	.....	..	..	..	Exch'57	.....	.....	....	....	79	72	96	79½	95	92½	75	92	....	5.17	4
11a		•Rhodesia & Nyasaland.....Ext 5½s '73	Mo	*B1	..	0	..	97½'58	100	1½'68	....	....	....	....	97¾	96⅛	97	91	549	93		6.50	6
12		•Richfield Oil.....Cv Sub Deb 4⅜s '83	Ao15	B1+	X	0	5	100 '58	100	†104½	....	....	....	....	155½	109⅞	157	103	11490	115		3.48	3
13		Richmond Terminal Ry.....1st 3½s '65	mS	A1	X	0	7	105 '40	102	.....	107	91	91	85	95	90	91	88	.....	88		5.38	3
13a		Riegel Paper Co.....SF Deb 3½s '80	Mn	B1+	X	0	5	100 '55	101⅞	103¾	100	92	92	80	93	82	91	87½	.....	88½	90	4.50	4
13b		do SF Deb 3½s '81	Fa	B1+	X	0	5	100 '56	†102	†104	100	96	97	92	94½	84	91	89½	.....	89½	91	4.54	4
14		•Rio de Janeiro (City of)...Sec SF 6½s '53	Fa	.....	Q	0	..	97 '28	*100	*100	62	4¼	65½	62	68¼	66	69¾	68½	10	66½....		flat	.
15	•	do 6½s '53 Stpd Plan A 2s 2012	fA	.....	Q	0	..	.....	.....	.....	45	18	42	37½	40	37½	39⅝	38	149	39	....	5
16	•	do SF 8s '46	aO	.....	Q	0	..	97¼'21	*105	*105	74½	5	No Sale		89	88	No Sale		.....	.....		flat	.
17	•	do 8s '46 Stpd Plan A 2⅛s 2001	aO	.....	Q	0	..	.....	.....	.....	50	23⅛	58⅛	47	58	51⅛	61	56	43	61		....	3
18	♦	Rio de Janeiro (State of).....A 2s 2012	jJ	.....	Q	0	..	.....	.....	.....	44	18	41⅞	39	40⅛	37⅛	44	38⅛	47	40⅛		....	4
19		•Rio Grande do Sul (Brazil)....SF 6s '68	Jd	.....	Q	0	..	94½'28	*100	*100	69	7⅛	77	70	82	78	81	80	3	69		flat	.
20	•	do 6s '68 Stpd Plan A 2s 2012	jD	.....	Q	0	..	.....	.....	.....	50	21	54½	45⅛	60	49	60	51	55	55		4.17	3
21	•	do SF 7s '66	mN	.....	Q	0	..	98 '27	*100	*100	72½	5	86½	75⅛	86½	85½	No Sale		.....	80		flat	.
22	•	do 7s '66 Stpd Plan A 2½s 2004	mN	.....	Q	0	..	.....	.....	.....	53	22½	60	46½	60	51	64	52⅓	30	59		4.32	3
23	•	do 7s '67 Stpd Plan A 2½s 2004	jD	.....	Q	0	..	.....	.....	.....	48⅓	22½	52⅛	46⅓	53	51	58⅓	54	11	54		4.72	4
24	•	do 8s '46 Stpd Plan A 2½s '99	aO	.....	Q	0	..	.....	.....	.....	63	24⅛	70	58⅓	70	62	73	64	45	66		4.27	3

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization.
c—Comparisons 1958 vs. 1959. d—Deficit. g—On Oct. 1. j—SF: 100.33; special, †101.08. [2]Giving effect to new financing. [3]Before depreciation.
[4]Plus 6% on 60% unpaid prin. from 8-31-51. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
F. to retire 67% prior to maturity	*K5, G27*	13.3	....	26.7	27.3	117	32.6	9-30-58	Sep	....	9.57	15.89	16.94	20.51				1
d 6% int. 11-15-58; arrears 16.2%	H61, D35, U6	2.36	....	2.36	0.27	0.28	0.32	4-30-59	Apr	....	[3]1.8%	[3]7.6%	[3]7.5%	[3]8.6%	Fiscal year 1959	[3]10.5%		2
.....	ASE	4.97	....	23.7	7.25	55.1	22.1	12-31-58	Dec	....	....	....	....	....				2a
v 26½ to 11-30-60; 27½ to 61; 28½ to mat.	L36, ASE	7.21	....	do			do		Dec		do							2b
.....	*H5, B37*, NYS	75.4	....	127	15.4	28.3	18.7	6-30-59	Dec	1.37	1.39	3.16	2.71	1.56	8 Mo Aug	1.23	1.31	3
.....	*S5, H6, D37*	4.00	....	do			do		Dec		do							4
.....	*S5, D37, U7*	4.73	....	do			do		Dec		do							5
.....	do	5.04	....	do			do		Dec		do							5a
.....	*H6, D19, P49*	10.0	....	do			do		Dec		do							6
Wrrts: Buy 35 shrs at $11 to 7-15-64	*B2, P2, D46*	5.00	....	5.18	1.13	10.1	5.77	6-27-59	Dec	....	7.04	17.65	4.36	4.67	3 Mo Mar	2.79	4.66	6a
Conv into common at $33¼ a share	*L27, P37*	3.50	....	10.4	6.54	23.3	10.6	2-28-59	Feb	....	8.22	7.79	7.16	4.78				6b
nt. pd. regularly since issuance	E18, L3	5.20	....	5.99	4.37	13.3	7.55	10-25-58	Oct	....	Def.	19%	Def.	33%				7
.....	*D23, B64*, NYS	50.0	....	98.0	29.6	662	206	12-31-58	Dec	....	7.83	13.40	10.31	15.34				8
.....	*B64, K33*, NYS	21.4	....	28.2	3.90	48.1	14.2	12-31-58	Dec	....	6.26	d1.76	1.96	1.20				8a
Dealings in validated bonds	NYS	11.6			Restored to dealings			11-1-54										8b
do	NYS	2.44					do											8c
Exchanged for 7s '50	NYS	2.45			....	....	....	.....	....	....	....	....	....	....				9
Exchanged for 6s '52	NYS	2.72			....	....	....	.....	....	....	....	....	....	....				10
Exchanged for 6s '53, 6s '55	NYS	6.83			....	....	....	.....	....	....	....	....	....	....				11
.....	*D23, D31*, NYS	6.00			....	....	....	.....	....	....	....	....	....	....				11a
Conv to mat.; at $70 thru 4-15-68	*M57, B64*, NYS	48.6	....	144	72.6	161	36.3	12-31-58	Dec	....	9.89	10.26	9.80	5.07	6 Mo Jun	5.78	4.93	12
Std. by Atl. Cst. Line & Rich. Fred. & Pt.	*M85, K33, A4*	2.59			....	....	....	.....	....	....	....	....	....	....				13
F: From 8-1-56, $600,000 annually	*M85, G27, H61*	12.6	....	24.0	2.95	16.7	6.23	12-31-58	Dec	....	2.70	5.50	4.44	3.13				13a
.....	*M85, B64, G27*	8.48	....	do			do		Dec		do							13b
Exch. offer expired; plan A effective	*W35, S119*, NYS	0.39			....	....	....	.....	....	....	....	....	....	....				14
Stpd option A '44 Brazil debt plan	do	5.40			....	....	....	.....	....	....	....	....	....	....				15
Exch. offer expired; plan A effective	*B64*, NYS	0.09			....	....	....	.....	....	....	....	....	....	....				16
Stpd option A '44 Brazil debt plan	do	1.41			....	....	....	.....	....	....	....	....	....	....				17
Stpd option A '44 Brazil debt plan	*D23, L23*, ASE	0.99			....	....	....	.....	....	....	....	....	....	....				18
Exch. offer expired; plan A effective	*W35, N1*, NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
Stpd option A '44 Brazil debt plan	do	1.95			....	....	....	.....	....	....	....	....	....	....				20
Exch. offer expired; plan A effective	*L23, L3*, NYS	0.13			....	....	....	.....	....	....	....	....	....	....				21
Stpd option A '44 Brazil debt plan	do	0.84			....	....	....	.....	....	....	....	....	....	....				22
Stpd option A '44 Brazil debt plan	do	0.37			....	....	....	.....	....	....	....	....	....	....				23
Stpd option A '44 Brazil debt plan	do	0.73			....	....	....	.....	....	....	....	....	....	....				24

2—Conn., Mass., Me., N.J., N.Y.; also N.J. tr. fds. 3—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y. 5—N.J. tr. fds.
7—Conn., N.H., N.Y. 8—Me., N.Y., R.I., Vt., Wash.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Cur Yld
1		Ritter Finance Co...ww Sub Deb 5½s '66	Jj	B1	Y	0	100 '54	100	†101⅞	108	97	110	110	120	105	127	120	.....	120	....	2.10	4.5
1a		do Sub SF Deb 5⅜s '71	Fa	.....	..	0	.. 97½ '56	100	†102½	94½	93	98	90	91	87	93	84	.....	92	....	6.74	6.2
1b		•Rochester Gas & Electric..Gen J 3⅛s '69	Ms	A	X	0	1 105⅛ '39	.....	†103	110	94	93	84	98¾	93¾	90⅝	84	40	84		5.30	3.8
2		• do Gen D 4½s '77	mS	A	X	2	1 99½ '28	.....	2'67	131	103¾	No Sale		No Sale		No Sale		.....	102		4.36	4.4
3		do 1st L 3s '79	Ms	A1	X	0	1 100⅝ '49	q	†102.36	106¾	83	88	77	88	80	77	75½	.....	 83		4.27	3.6
4		do 1st N 3⅜s '82	Jd	A1	X	0	1 101⅛ '52	r	†103.36	103	88	92	84	95	86	86½	81	.....	81	....	4.70	4.1
4a		do 1st O 3⅜s '85	Ms	A1	X	0	1 102⅛ '55	n	†104.98	102¾	90	92	80	92½	82	87	76½	.....	78	....	4.87	4.3
4b		do 1st R 4⅜s '87	jJ	A1	X	0	1 101⅛ '57	u	†105.76	....	....	102	100½	106	100	105	97½	.....	100	102	4.75	4.7
4c		do 1st S 5s '89	aO15	A1	X	0	1 100½ '59	y	†105.78	....	....	....	....	....	....	100¾	100¾	.....	100¾	100¾	4.95	4.9
5		Rochester Telephone Corp. 1st A 2½s '81	Ao	A	X	0	5 101⅛ '46	.....	†103.50	101½	76	80	70	77	72½	74½	70	.....	71	....	4.56	3.5
6		do Deb 4s '63	jD	B1+	X	0	4 102 '48	m	†101.08	105	97	98	92	102	94½	97	94	.....	95	....	5.39	4.2
7		Rockland Light & Power...1st C 3½s '78	jD	A	X	0	6 102½ '49	j	†103.26	105⅜	88	88	77	89	84	82	77	.....	77	....	4.95	4.0
8		do 1st D 3⅜s '81	aO	A	X	0	6 102¼ '51	s	†104.16	105	95	93½	85	97½	92	94	82½	.....	82½	....	5.05	4.5
9		do 1st E 3⅜s '83	aO	A	X	0	6 102⅜ '53	t	†104.56	105	95	95	85	99	91½	92½	84½	.....	86	....	4.73	4.3
10		•Rohr Aircraft Corp...Cv Sub Deb 5½s '77	Jj	B1	Y	0	7 100 '57	0'63	†104.72	....	....	112	83¾	136	93¾	133	99	3396	103¼		4.78	5.0
11		Rom. Cath. Bish. (Prtld. Me.) 1st 3½s to '63	mN	.....	..	0	.....	.....	.....	105	96	99	98	....	....	....	....	.....	....	....	....	...
12		•Rome (City of), Italy...♭.....6½s '52	Ao	.....	..	..	.. 91 '27	.....	100	121	18	119	115	134	123¾	No Sale		.....	.....		def.	10/4
13		Roosevelt Hotel (NY).....Inc Deb 5s '64	Ao	C1	Y	0	.. ... '44	.....	100	93¾	38	83¼	75	79	75	84	62	.....	84	....	9.40	5.9
14		•Royal McBee Corp.....Cv Deb 6½s '77	jD	B1	X	0	7 100 '57	0'68	6'59	....	....	108¾	100	120½	106½	120½	106	2558	114		5.04	5.4
15		Russia.....Ext 6½s '19	jj10	.....	Q	0	.. ... '16	.....	.....	22	¼	4	1¼	3½	2¼	5¾	2	.....	4¼	4¾	flat	...
16		do Ext 5½s '21	jD1	.....	Q	0	.. 94¾ '16	.....	.....	21¾	¼	4	1¼	3½	2¼	5¾	2⅝	.....	4¼	4¾	flat	...
17		Saarbruecken (City) Germ.....SF 6s '53	Jj	.....	..	0	.. 95 '27	.....	100	30	19	....	....	....	....	....	....	.....	.....		def.	7/3
18		Saarbruecken Mtge. Bank.....SF 6s '47	aO	.....	..	0	.. 95 '27	.....	100	33	6	....	....	....	....	....	....	.....	.....		def.	10/3
19		♦Safe Harbor Water Pwr.....1st 3s '81	mN	A	X	0	3 106¾ '46	p	†106.03	108½	90	80⅝	80⅜	87	87	No Sale		.....	85	....	4.05	3.5
20		Safeway Stores.....Deb B 4⅛s '69	mN	B1+	X	0	7 Exch'56	100	†102⅛	102¾	96½	99¼	93	101½	97	100	95	.....	95	97	4.61	4.3

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. g—On Apr. or Oct 1. j—†101.66. m—†100.67. n—†102.54. p—†104.86. q—†100.45. r—†101.21. s—†102.27. t—†102.34. u—†101.15. y—†100.777. [2]Giving effect to new financing. [3]Dealings suspended Dec., 1941 to Mar., 1954. [7]Seven months ended 12-31-54.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Wrrts. purch. 100 shrs. B stk at $150	*S130, B59, B67*	0.56	....	3.79	1.57	16.8	8.90	6-30-59	Dec	....	0.48	1.78	1.73	1.68	6 Mo Jun	1.84	1.79	1
.....	*S130, B67, B2*	1.00	....	do			do		Dec		do							1a
Cont. by General Public Utilities	*F31, S82,* NYS	8.32	....	[2]101	6.37	17.4	20.7	8-31-59	Dec	2.86	2.46	4.04	3.62	3.42	12 Mo Aug	3.68	4.48	1b
.....	*M83, N1,* NYS	6.00	....	do			do				do							2
.....	*L27, B41, H45*	16.7	....	do			do				do							3
.....	*K7, W35, L23*	6.00	....	do			do				do							4
.....	*S73, B59, H83*	10.0	....	do			do				do							4a
.....	*K7, W35, S73*	15.0	....	do			do				do							4b
Not ref to 10-15-64 at lower int.	*H6, B37, D19*	12.0	....	do			do				do							4c
.....	*H5*	6.24	....	32.5	2.30	6.89	11.2	6-30-59	Dec	1.88	2.34	3.64	3.76	2.84	12 Mo Jun	2.52	2.97	5
.....	*F29, G27, M59*	3.79	28.7	do			do		Dec		do							6
Now Orange & Rockland Utilities	*H5, O3, D9*	7.50	....	53.6	See Orange & Rockland Utilities													7
.....	*H5, D19, P49*	6.00	....	do														8
.....	*E17, C81*	8.00	....	do														9
Cv into common at 18¾ to maturity	*F31, E3,* NYS	7.39	....	8.10	2.35	70.6	54.0	7-31-58	Jul	....	5.41	8.66	5.52	3.56				10
.....	M9	4.02																11
Offer $1,438.70 per M in new bonds	NYS	1.25																12
Int. pd. regularly since issuance	K27, S111, O1	1.80																13
Cv to maturity, @ $26 to 12-1-67	*K33,* NYS	7.68	....	16.5	3.66	54.3	25.8	7-31-59	Jul	....	14.88	15.76	12.16	2.23	Fiscal year 1959		2.77	14
Repudiated Imperial Dollar loans	M14, H57	50.0																15
do	do	25.0																16
Dealings require authorization of SEC	*A21,* [6]NYS	0.29																17
Dealings require authorization of SEC	*A21*	0.57																18
Cont by Con Gs El Lt & Pr & Pa Wr & Pr	*F29, H45,* ASE	13.0	....	13.0	0.75	1.31	1.07	12-31-58	Dec	....	2.09	3.25	3.21	3.25				19
Formerly Cortland Equip. Lessors	*M57*	20.0	....	48.8	44.7	408	131	12-31-58	Dec	....	3.65	5.54	9.84	12.40				20

—All N.E. states, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 3—Me., N.J.; also N.J. tr. fds. 4—Me., N.Y.
—Conn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., R.I.; also N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1	•	Saguenay Power Co., Ltd..1st SF A 3s '71 Ms	A	X	0	15	105 '46	†102⅞	†103⅞	107	93	88	85½	91½	89¼	90	83	44	83	4.89	3.6
2		St. Joseph Light & Power....1st 2⅝s '76 Ao	A	X	0	4	102⅜ '46	i	†103.2	106½	80½	82	80½	83½	78	80	77½	.....	78	4.53	3.3
3		do 1st 3s '79 jJ	A	X	0	4	102½ '49	h	†103.44	103½	84	86	84	87	82½	81½	78	.....	78	4.70	3.8
4		do 1st 5s '89 Jd	A	X	0	4	101¼ '59	j	†106.25	....	....	....	....	....	....	....	....	.....	....101½	4.94	4.9
5	•	St. Lawrence & Adirondack Ry. 1st 5s '96 jJ	B1	Y	2	..	.....	.....	NC	103⅞	50	79¾	71½	72	69	76¾	70½	31	71½	7.26	7.0
6	•	do 2nd 6s '96 aO	B	Y	2	..	.....	.....	NC	102	45	91	76	76	64⅝	80	71½	37	75¼	8.12	7.9
6a		St. Louis-San Francisco..Eq A 2½s to '63 Jj15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
6b		do Eq B 2½s to '63 fA15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
7		do Eq C 2½s to '63 mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
8		do Eq D 2½s to '64 Ms15	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
9		do Eq E 2½s to '64 jD	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
10		do Two 1950 Series Eq to '65	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
10a		do Two 1951 Series Eq to '66	A1	X	0	1	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
10b		do Eq K 2½s to '67 jD	A1	X	0	9	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
10c		do Eq L 3½s to '68 Jd	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
10d		do Eq M 3s to '69 Jj	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	...
10e	•	do 1st A 4s '97 Jj	B1+	X	0	12	... '46	100	104½	105¼	79½	86	68	79¼	68½	77½	69¼	1543	70½	5.97	5.6
11	•	do 1st B 4s '80 mS	B1+	X	0	10	99¼ '55	100	†102⅜	101½	99½	75	75	81	80	81	81	20	70½....	6.60	5.6
11a	•	do (due Jan 1) Inc Deb A 5s 2006 mn	B	Y	0	..	Exch'56	.....	100	73½	64	68¾	45½	71¾	50	78½	69¾	3177	71¾	flat	...
11b	•	do (due Jan 1) 2nd Inc A 4½s 2022 May	B1	Y	0	..	... '46	.....	100	100¼	37¾	80½	55¼	76½	56½	82	69¾	1639	71½	flat	...
12	•	St. Louis Southwestern Ry....1st 4s '89 mN	A1	X	2	3	80¼ '16	.....	NC	122	38	103	91½	101½	87	91⅞	84	88	84	5.02	4.7
13	•	do (Due 11-1) 2nd Inc 4s '89 jj	A	X	2	..	.....	.....	NC	109⅜	20	93	81	85	83	83	78⅛	27	76⅝....	5.60	5.2
14	•	St. Paul & Duluth RR....1st Con 4s '68 Jd	A	X	0	5	.....	.....	NC	114½	65½	96	96	98½	97⅝	No Sale		.....	.... 98½	4.26	4.0
15	•	St. Paul Union Depot....1st Ref 3½s '71 aO	A1	X	0	6	102⅜ '41	100½	103	106½	88½	No Sale		91	85	85½	78	6	78	5.67	4.0
16		Salem-Brosius, Inc...Cv Sub Deb 5½s '73 jJ	.....	..	0	..	100 '58	100	†105.2	....	....	....	....	113	100	138	90	.....	100 105	5.00	5.2
16a		San Diego Gas & Elec. Co.....1st 3⅜s '70 jJ	A1	X	0	2	112½ '43	.....	†104½	112	94	90	88	97½	90	92	88	.....	88	4.79	3.8
17		do 1st C 3s '78 Ms	A1	X	0	2	101⅜ '48	.....	†102.72	106	87	90	78	91	83	84	78½	.....	78½....	4.73	3.8
18		do 1st D 3¼s '82 Ao	A1	X	0	2	101⅜ '52	.....	†103.60	103½	89	91	84	93	86	84½	77½	.....	78	4.87	4.1
19		do 1st E 2⅞s '84 Ao	A1	X	0	2	99 '54	f100	†101.57	99	84	84	79	87	80	79	72½	.....	72½....	4.76	3.9
20		do 1st F 3¼s '85 aO	A1	X	0	2	99⅝ '55	f100	†102.26	101¼	88½	90	85	91	84	84	76	.....	76	4.90	4.2
21		do 1st G 4⅛s '87 aO	A1	X	0	2	100½ '57	.....	†104.89	....	....	108¾	100¼	109	104½	106½	99½	.....	99½....	4.93	4.9
22		do SF Deb 4⅝s '84 Jj15	A	X	0	7	100 '59	0'64	†104.63	....	....	....	....	....	....	103½	95¾	.....	95¾ 96¾	4.86	4.7

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—On Oct. 1. f—on disposal of certain properties. h—†101.75. i—†101.7 on April 1st. j—†101.21 beginning 1961. [2]—Giving effect to new financing. [3]Interest paid in full since issuance.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
...& int. payable in U.S. funds	*W35*, NYS	16.3	....	22.8	1.70	3.43	2.66	12-31-58	Dec	1.08	1.46	3.67	3.73	3.97	6 Mo Jun	4.10	4.00	1
.....	*B64, G39*	3.27	....	16.4	1.12	3.18	1.79	6-30-59	Dec	1.52	1.45	4.11	4.26	2.93	12 Mo Jun	3.28	3.07	2
.....	H5	4.33	....	do			do				do							3
...ref. to 6-1-66	*F31, S5, S77*	4.50	....	do			do				do							4
...t. by N.Y. Central R.R.	K28, A4, NYS	0.80	....	1.20	Leased by N.Y. Central R.R. Co.													5
.....	*D29*, K28, NYS	0.40	0.80	do			do											6
.....	*H5, B41, E17*	2.76	....	211	15.5	35.3	21.3	6-30-59	Dec	....	b0.41	3.10	2.51	2.52	8 Mo Aug	2.02	2.51	6a
.....	*S5, D37, U7*	1.85	....	do			do		Dec		do							6b
.....	*H23, B59, E17*	1.42	....	do			do		Dec		do							7
.....	*H23, B59, E17*	1.70	....	do			do		Dec		do							8
.....	*H5, P49, B41*	1.63	....	do			do		Dec		do							9
F 2½s and H 2¾s	*S5, H5, D37*	2.78	....	do			do		Dec		do							10
I 2¾s and J 3½s	do	5.23	....	do			do		Dec		do							10a
.....	do	1.68	....	do			do		Dec		do							10b
.....	*S5, D37, U7*	3.45	....	do			do		Dec		do							10c
.....	*H5, P49, R35*	5.00	....	do			do		Dec		do							10d
.....	B44, W12, NYS	68.8	....	do			do		Dec		do							10e
.....	*H6, S5*, NYS	18.9	....	do			do		Dec		do							11
...erest pd in full since issuance	*E3*, NYS	32.6	115	do			do		Dec		do							11a
...ch $1,000 conv into 25 com vtc	P24, B64, NYS	26.7	88.1	do			do		Dec		do							11b
...erest being paid regularly	P49, S73, NYS	20.0	....	23.0	8.72	15.1	11.7	6-30-59	Dec	d0.04	0.37	14.92	12.92	11.81	8 Mo Aug	10.78	13.53	12
do	M43, L7, NYS	3.04	20.0	do			do				do							13
...umed by Northern Pacific Ry. Co.	A4, F67, NYS	1.00	3.50	298	See Northern Pacific Ry. Co													14
...l. by 8 owner-user railroads	*S5, D19*, NYS	11.4	....	11.4	0.19	0.94	0.48	12-31-58	Dec	....	1.05	1.07	1.08	1.08				15
...v into common at $16.66 a share	*B59, E19, H45*	2.23	....	2.59	0.89	7.02	3.64	12-31-58	Dec	....	....	....	....	....				16
.....	S5, H19, M57	16.0	....	100	3.40	10.8	21.9	6-30-59	Dec	1.98	2.99	4.33	3.68	3.48	12 Mo Aug	3.68	3.53	16a
.....	*H5, O3, R34*	10.0	....	do			do		Dec		do							17
.....	*B64, H19, K7*	12.0	....	do			do		Dec		do							18
.....	*S5, D19, E17*	17.0	....	do			do		Dec		do							19
.....	*B64, H19, K7*	18.0	....	do			do		Dec		do							20
.....	*W35, S73, A7*	12.0	....	do			do		Dec		do							21
...t ref. to 1-15-64 at lower int.	*S5, D19, E17*	15.0	85.0	do			do		Dec		do							22

...Me., Mass., N.Y., R.I. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Mass., N.H., N.Y., Me. 4—Conn., Me., N.H. 5—N.H., Me., N.Y. ...Conn., Me., N.H., N.Y. 7—N.H. 9—Mass. 11—R.I. 12—Me., N.Y., R.I. 15—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Santander (Col.).....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	59	35¼	49	45	47	45	48	45	.....	45	48	flat
1a		do Ext SF A 7s '48	aO	.....	Q	0	..	94 '28	100	*100	96	8	90	83	91	83	95	92	.....	94	....	def.
2		Sao Paulo, City (Brazil)....Ext SF 6s '43	mN	*C1	Q	0	..	95½ '19	.....	100	104	5¼	107	102	115	95	125	121	.....	125	....	flat
3		do 6s '43 Stpd Plan A 1⅞s 2017	mN	.....	Q	0	..	.....	.....	.....	84	20	87	82	87	86	....	....	.....	.....	.....	....
4	•	do Ext Sec SF 6½s '57	Mn15	.....	Q	0	..	98 '27	100	102½	75½	5	No Sale		No Sale		No Sale		.....	.....	.....	....
5	•	do 6½s '57 Stpd Plan A 2s 2012	mN15	.....	Q	0	..	.....	.....	.....	65	22	59	54	60⅞	55	90	58½	38	90	....	....
6	•	do (Due 3/1) SF 8s '52	mn	.....	Q	0	..	100 '22	100	NC	79	33⅞	No Sale		No Sale		No Sale		.....	.....	.....	....
7	•	do 8s '52 Stpd Plan A 2⅜s 2001	mN	.....	Q	0	..	.....	.....	.....	68	25	57½	55	57	54	68	60½	9	70	80	....
8		*Sao Paulo, State (Brazil)...Ext SF 6s '68	jJ	.....	Q	0	..	94½ '28	100	*102	110	4½	No Sale		No Sale		123	121	2	.....	.....	....
9	•	do 6s '68 Stpd Plan A 2s 2012	jJ	.....	Q	0	..	.....	.....	.....	94	25½	97⅞	88	98	88	98	90	50	92½	....	....
10	•	do Sec Wt Wks SF 7s '56	mS	.....	Q	0	..	99½ '26	100	*102	112	4½	No Sale		121	121	129	129	1	.....	.....	....
11	•	do 7s '56 Stpd Plan A 2½s 2004	mS	.....	Q	0	..	.....	.....	.....	92	26	96¾	87	96	88	97	93	17	94½	....	2.55
12	•	do 8s '36 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....	.....	94	29	97¼	90	98	90½	93	93	1	93	....	2.80
13	•	do 8s '50 Stpd Plan A 2½s '99	jJ	.....	Q	0	..	.....	.....	.....	93	27	98	92	97	95	96	95	23	96	....	2.67
14		♦Sapphire Petroleums...Cv SF Deb 5s '62	jJ	.....	..	0	..	100 '52	.....	†103	110	65	89	55	73	50	78	65	90	65	....	....
15		Savannah Elec. & Power.....1st 3½s '84	aO	A	X	0	2	102½ '54	f	†104.80	102½	101¼	101⅝	83½	88	84	84	78½	.....	78½	....	4.75
16		do 1st 3⅞s '86	Mn	A	X	0	2	102¼ '56	h	†105.50	....	....	....	....	94	94	93½	85½	.....	85½	....	4.84
17		do 1st 5½s '87	mN	A	X	0	2	101⅛ '57	†101.15	†105.80	....	....	105	101⅛	106	103	106	100	.....	100	....	5.00
18		do Deb 3⅜s '79	aO	B1+	X	0	..	101¾ '54	g	†104.10	101¾	101½	86¼	86¼	89	84	86	82½	.....	83	....	4.69
19		Saxon Public Works.....Nts 6s '37	jJ15	.....	..	0	..	... '32	.....	.....	35	8	....	....	....	....	....	....	.....	.....	.....	def.
19a		do Gen Ref SF 6½s '51	Mn	.....	..	0	..	91½ '26	.....	100	32⅝	4	....	....	....	....	....	....	.....	.....	.....	def.
20		do SF 7s '45	Fa	.....	..	0	..	92 '25	.....	100	33¼	4	....	....	....	....	....	....	.....	.....	.....	def.
21		Saxon State Mtge. Inst.....CT 6s '47	mS15	.....	..	0	..	95 '27	.....	100	38	5	....	....	....	....	....	....	.....	.....	.....	def.
22		do CT 6½s '46	jD	.....	..	0	..	97 '26	.....	.....	32⅝	8¾	....	....	....	....	....	....	.....	.....	.....	def.
23		do SF 7s '45	jD	.....	..	0	..	93½ '25	.....	.....	35	6¼	....	....	....	....	....	....	.....	.....	.....	def.
24		*Scioto Valley & New Eng. RR..1st 4s '89	mN	A1+	X	0	1	.....	.....	NC	133	100	101½	94⅞	103	93	97	94	18	95	.....	4.30
25		*Scott Paper Co.....Cv Deb 3s '71	Ms	A	X	0	3	100 '56	.....	†102.40	113	93	99½	88⅛	109⅜	97¼	117⅝	98⅜	14998	105	.....	2.69
26		*Scovill Mfg. Co.....SF Deb 4⅜s '82	Jj	B1+	X	0	5	98½ '57	0'60	104½	....	....	105½	102½	103¼	103	100⅞	99⅛	30	96	100	4.75
27		Scranton Sp. Br. Wtr.....1st 2⅝s '76	Ms15	A	X	0	4	102½ '46	†101¾	†103¾	103¼	82	83½	75	87	80	83	75	.....	....	75	5.08
27a		do ww SF Deb 5½s '84	Ao	B1	X	0	5	100 '59	100	105½	....	....	....	....	....	....	105	95½	.....	95½	97	5.35
28		Scranton Transit Co. [6]2nd cm Inc 3s '59	mn	D1	Y	0	..	... '34	.....	*100	62	2	32	25	40	33	40	35	.....	35	....	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. f—†102.25. g—†101.55. h—†102.15. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Dealings suspended Dec., 1941. [5]Maximum issuable under exchange offers. [6]Due April 1. [7]After Dec. '60 at 27½ per sh. to 12-31-62.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
prin., int. & SF by Colombia	K4, C95	1.23	....	....	....	....	....	.....	....	....	....	....	....	....				1
120% 3s of 1978 for old bonds	K4, C95	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				1a
n. offer expired; plan A effective	F61, M14, R28	0.14	....	....	....	....	....	.....	....	....	....	....	....	....				2
option A '44 Brazil debt plan	do	0.16	....	....	....	....	....	.....	....	....	....	....	....	....				3
n. offer expired; plan A effective	*H25, S119*, NYS	0.50	....	....	....	....	....	.....	....	....	....	....	....	....				4
option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				5
n. offer expired; plan A effective	*B59*, K5, NYS	0.18	....	....	....	....	....	.....	....	....	....	....	....	....				6
option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				7
n. offer expired; plan A effective	*B59, L3*, NYS	0.13	....	....	....	....	....	.....	....	....	....	....	....	....				8
option A '44 Brazil debt plan	do	1.47	....	....	....	....	....	.....	....	....	....	....	....	....				9
n. offer expired; plan A effective	*L3*, NYS	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				10
option A '44 Brazil debt plan	do	0.68	....	....	....	....	....	.....	....	....	....	....	....	....				11
option A '44 Brazil debt plan	*H6, B59*, NYS	0.37	....	....	....	....	....	.....	....	....	....	....	....	....				12
option A '44 Brazil debt plan	do	1.19	....	....	....	....	....	.....	....	....	....	....	....	....				13
v into cap stk @ $6.67 to 7-1-62	ASE	0.80	....	4.90	0.01	0.18	1.51	5-31-58	May	....	d2.45	d1.30	d0.94	d1.24				14
.....	*H6, R35, F67*	5.00	....	23.5	0.43	2.59	4.93	6-30-59	Dec	....	2.36	4.92	4.97	4.37	12 Mo Aug	7.80	2.83	15
.....	*H6, F67*	4.50	....	do			do		Dec		do							16
.....	*H6, S77, C85*	6.00	....	do			do		Dec		do							17
.....	do	2.70	20.0	do			do		Dec		do							18
lings require authorization of SEC	*L23*	0.72																19
do	H57	4.09																19a
do	H57	3.95																20
lings require authorization of SEC	C95, G25, H57	0.29																21
do	4NYS	0.52																22
do	4NYS	0.49																23
by old Norfolk & Western R.R.	B72, A4, NYS	3.38	....	91.6	See Norfolk & Western Ry.				Co.									24
nto common at $77 to 3-1-71	*D37, S82*, NYS	98.4	....	98.4	13.3	92.8	34.8	6-27-59	Dec	....	....	9.61	7.38	7.67	6 Mo Jun	7.35	8.78	25
.....	*M85*, NYS	10.0	....	14.0	5.34	41.1	11.2	12-31-58	Dec	....	....	20.27	5.02	0.78				26
.....	*H5, B37, C53*	22.9	....	37.6	1.25	4.87	3.50	6-30-59	Dec	1.42	1.22	2.74	2.71	2.68	12 Mo Jun	2.74	2.59	27
rts: 2 shs at 25 each per $200 deb	*A7, L27, B37*	8.00	29.6	do			do		Dec		do							27a
int. pd. since 5-1-53	S126, D35, P46	1.23	....	1.38	Receiver appointed 3-13-56													28

1 N.E. states, N.Y., N.J., Minn., Wash.; also N.J. tr. fds. 2—Conn., Mass., N.Y. 3—Me., R.I., N.J. tr. fds. 4—Me., N.J., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty
1		•Seaboard Air Line RR.....1st B 3s '80	Mn	A1	X	0	2	99⅜ '50	101⅞	102⅜	101	86½	85½	76½	82	77	81½	76¾	38	75	4.90
2	•	do SF Deb 3½s '77	mS	A	X	0	3	98.8'52	100	101¼	103½	92	No Sale		91	89	91	90	19	88¾....	4.8
3		do Eq L & M 2½s to '67	.....	A1+	X	0	..	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	...
4		do Eq Q to '71	.....	A1+	X	0	9	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	...
5		do Eq R to '72	.....	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	...
6		•Seagram (Joseph E.) & Sons Deb 2½s '66	Jd	A	X	0	8	99½ '46	e100½	101½	99¼	88	87	84¾	92¼	88⅜	88⅞	83	33	83	5.6
7	•	do Deb 3s '74	Jd	A	X	0	8	99½ '49	100¼	101½	102⅞	93¼	No Sale		87	87	No Sale		.....	82 87	6.2
8		do Deb 4½s '83	Ao	A	X	0	8	98 '58	0'63	105	....	....	....	....	99¾	95	98	94	.....	94 95	4.6
9		•Sears Roebuck Acceptance...Deb 4½s '72	Fa	A	X	0	..	99½ '57	.....	0'67	....	....	106	97½	108½	100⅝	104¾	96½	1203	98⅜	4.7
10	•	do Deb 5s '82	jJ15	A	X	0	..	100 '57	.....	0'70	....	....	110	100¾	111½	103	108½	99	931	100⅛	4.9
11	•	do Sub Deb 4⅝s '77	Mn	B1+	X	0	..	99 '57	.....	0'67	....	....	102½	94	105⅝	97⅛	103⅞	94½	1078	95½	5.0
12		•Sears, Roebuck & Co.....SF Deb 4½s '83	fA	A1	X	0	9	100 '58	0'65	†104.8	....	....	....	....	106½	104	105⅞	97⅜	8171	99⅛	4.7
13		Securities Invest. (St. L.).....Deb 4½s '68	Jd	B1+	X	0	..	100 '56	100	†103½	100	89	89	82	89	82	91½	88½	.....	91½....	6.0
14		Seeburg Corp.....Cv Sub Deb 5½s '79	fA	B1	Y	0	..	100 '59	100	105	....	....	....	....	....	....	110¼	100	.....	103 104	4.8
15		•Seiberling Rubber....Cv Sub Deb 5s '79	jJ15	B1	Y	0	..	100 '59	100	†105	....	....	....	....	....	....	100	90	93	96⅝	5.2
15a		Selected Industries, Inc.....Deb 2½s '61	Ao	A	X	0	..	102⅛ '46	.....	†100½	102½	90	90	85	96	86	96	89½	.....	90½....	9.5
16		•Serbs, Croats & Slovenes....Sec B 7s '62	Mn	D	Q	0	..	92½ '27	100	g101	34½	3⅜	15	8½	15½	8½	22	12½	485	20	flat
16a	•	do Sec Ext 8s '62	Mn	D	Q	0	..	95½'22	100	100	35	3½	15	9	15½	9	22⅞	12½	454	19	flat
17		•Service Pipe Line Co....SF Deb 3.20s '82	Ao	A1	X	0	12	100 '52	100	102½	104½	92¾	93	84½	96	86¼	88½	85½	101	.....	...
18		Servomechanisms, Inc..Conv Deb 5s '66	jD	B	..	0	..	100 '54	.....	†102½	108½	85	101½	70	87	72	112	80	.....	80 85	7.8
19		Shamrock Oil & Gas.....SF Deb 3½s '67	Ao	A	X	0	5	101 '52	k	†101.75	103	95	95	93	97	93	93	92	.....	92	4.8
20	•	do Cv Sub Deb 5½s '82	aO	B1+	Y	0	5	100 '57	0'68	†104.81	....	....	106¾	99¼	132	105½	132½	110½	2366	114	4.2
21		Shawinigan Wtr. & P. 1st CT SF J 3½s '70	Fa	A	X	0	8	100 '45	†102	†102	105	84	91	85	91½	87½	92	85	.....	▲85 86½	5.1
22		do 1st CT SF L 3s '61	Ms	A	X	0	8	101½ '46	†100⅜	†100⅜	101¼	90	96¾	91	100¾	94½	103	99	.....	▲99 100	3.0
23		do 1st CT SF H 3½s '70	Jj	A	X	0	8	100 '45	†102	†102	105	84	91	85	96½	88¾	92	85	.....	▲85 86½	5.1
23a		do 1st CT SF N 3s '71	Mn15	A	X	0	8	101½ '46	†102	†102	101½	81	88	81	90⅞	84	86¾	82	.....	▲83 85	4.6
23b		do 1st CT SF P 3½s '73	aO	A	X	0	8	99½ '48	102	102	102½	87	90	84½	94½	85½	91	81½	.....	▲81½ 84½	5.3
23c		do Cv SF Deb 5½s '72	aO15	.....	..	0	..	100 '57	100	†104.7	....	....	....	....	....	....	123	103½	.....	▲103½106	4.8
24		•Shell Union Oil Corp.....Deb 2½s '71	Ao	A1+	X	0	11	101½ '46	†101¼	†102	101	84¾	91½	82½	94	84	87¾	82	770	83	4.3
25		Sheraton Corp. of Amer..ww Deb 6s '79	Ao	B	Y	0	..	100 '54	101	†103½	192	100½	150	135½	235	135	235	185	.....	235	...
26		do ww Deb 5s '67	Ms	B	..	0	..	Exch'56	†101	†103	82	81	90	80	114	81	121	108	.....	119 122	1.7
27		do SF Deb 7½s '89	Jj	.....	..	0	..	100 '59	f	105'65	....	....	....	....	....	....	100	95	.....	99½100¾	7.4
28		•Shinyetsu Elec. Power....1st SF 6½s '62	jD	.....	..	..	..	.....	.....	•100	102	80	102½	100	101¼	100½	103	100	41	100	6.0
29		•Silesia (Prov.), Poland....Extd SF 7s '58	Jd	.....	Q	0	..	89¼ '28	100	•101	75	3½	24	14¾	15	14½	15½	14⅜	7	18	de
30	•	do Astd SF 4½s '58	Jd	.....	Q	0	..	.....	.....	.....	35	3	20¾	11½	13	10½	16	11	48	15	de

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganizatic
d—Deficit. e—On June 1. f—102.5 beginning '65. g—On May 1. k—†100.56 on April 1st. [1]Giving effect to recent calls. [2]Giving effect to new financing.
[4]Not reported. [6]Pro forma. [7]Based on indenture. [8]Each $1000 Deb, 40 wrrts; $500 Deb, 13 wrrts. [9]Maximum amount issuable.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B59*, NYS	27.4	....	110	24.1	45.0	20.7	6-30-59	Dec	....	b1.02	6.11	5.52	4.36	7 Mo Jul	4.17	4.85	1
.....	*U7, M57*, NYS	17.1	27.4	do			do				do							2
.....	*S5, D37*	11.9	....	do			do				do							3
3⅛s & 4s	*H6, D19, P49*	8.06	....	do			do				do							4
4⅛s & 3⅜s	*H6, P49, D19*	15.3	....	do			do				do							5
.....	*H19, B64*, NYS	26.0	....	105	21.9	318	37.8	7-31-58	Jul	....	9.84	5.71	4.88	5.48				6
o retire issue by maturity	*H19, D23*, NYS	39.3	....	do			do		Jul		do							7
.....	*H19, B64, F31*	40.0	....	do			do		Jul		do							8
t. by Sears, Roebuck & Co.	*G27, H6*, NYS	50.0	....	125	....	....	....	.....	Jan	....	....	....	1.25	1.31	6 Mo Jul	1.37	1.25	9
do	*G27, H6*, NYS	50.0	....	do														10
do	*G27, H6*, NYS	25.0	100	do														11
ref to 9-1-63 at less int. rate	*G27, H6*, NYS	350	....	350	209	1536	400	1-31-59	Jan	....	....	....	....	....				12
. of General Contract Corp.	*M57, F31, W5*	7.50	....	13.8	....	....	....	.....	Dec	....	1.50	1.37	1.37	1.35				13
o mat at 17 to 7-31-64; then 20	*W35, E3, L27*	5.13	....	5.21	1.24	7.30	2.47	4-30-59	Oct	....	....	....	....	....				14
o 7-15-69 at $25 a shr.	*E3*, NYS	3.00	....	6.95	1.74	24.4	9.53	4-30-59	Dec	....	1.94	4.39	3.58	4.12	4 Mo Apr	0.53	4.73	15
med by Tri-Continental Corp.	*U7, F29, H19*	6.90	....	18.1	See Tri-Continental Corp.													15a
-39 and subs. cpns. in default	*B59*, NYS	19.1			....	....	....	.....	....	....	....	....	....	....				16
do	*S57*, NYS	11.0																16a
lly owned by Standard Oil (Ind.)	*M85, K33*, NYS	76.4	....	76.4	28.8	35.0	6.69	12-31-58	Dec	....	4.45	6.73	6.55	7.13	6 Mo Jun	7.42	8.05	17
v to mat.; at $14.73 thru 12-1-62	*V1, B2*	1.77	....	1.77	1.74	9.14	5.53	12-31-58	Dec	....	4.21	4.98	3.58	0.87				18
o retire 90% prior to maturity	*F31, B64, E3*	10.7	....	30.6	2.06	16.2	7.74	8-31-59	Nov	....	10.48	12.22	10.37	7.73				19
into com at $36 to maturity	*F31, B64*, NYS	17.3	10.7	do			do		Nov		do							20
. & int. payable in Canada	*D31*	7.71	....	169	5.50	18.5	18.6	12-31-58	Dec	1.42	1.45	3.64	3.50	3.87	6 Mo Jun	3.93	2.89	21
do	*D31, W59, A19*	11.2	....	do			do				do							22
do	D31, K8	14.8	....	do			do				do							23
do	*D31*	6.65	....	do			do				do							23a
do	*D31*	21.4	....	do			do				do							23b
33 com. 10-15-61; 30 to 10-15-64	*D31*	19.4	129	do			do				do							23c
v Shell Oil Co.	*M85, K33*, NYS	94.1	....	168	149	565	265	12-31-58	Dec	d3.22	5.20	25.35	25.72	25.16	9 Mo Sep	25.55	34.07	24
ts. buy 10 com @ 10 per $100 deb	*P2*	2.45	....	160	18.6	41.9	28.6	4-30-59	Apr	....	2.69	2.28	1.91	1.63	Fiscal year 1959		1.54	25
rts: Purch 1.2 com @ 25 to 9-1-66		7.33	....	do			do		Apr		do							26
.....	*P2*	24.0	....	do			do		Apr		do							27
ented to '52 debt resumption plan	NYS	0.77	....	....	....	....	....	.....	....	....	....	....	....	....				28
interest paid since 12-1-37	*S119, Z5*, NYS	0.43	....	....	....	....	....	.....	....	....	....	....	....	....				29
interest paid since 6-1-39	do	2.94	....	....	....	....	....	.....	....	....	....	....	....	....				30

.Y., N.H., Mass., Me., R.I. 3—N.H. 5—N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—R.I.; N.J. tr. fds.
onn., Mass., N.H., Me., N.Y.; also N.J. tr. fds. 11—N.Y., R.I.; also N.J. tr. fds. 12—N.Y. 13—Conn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Simpsons, Ltd.....Deb A 4¾s '73	Jj	B1	..	0	..100 '52	†101⅝	†103½	102	93	93	90	98	93	95	89	.....	89	91	Can.
2		Simpsons-Sears Ltd.....1st B 4½s '79	Ao	.....	..	0	..100 '54	1½'60	†103.5	101	87½	90½	80	94	90	93	86	.....	86	88	Can.
3		•Sinclair Oil.....Cv Sub Deb 4½s '86	jD	A	X	0	15 100 '56	0'67	†104	112⅝	104¼	117½	99½	121	106½	119⅞	98½	21075	100½		4.38
4a		•Skelly Oil Co.....Deb 2¾s '65	jJ	A1+	X	0	12 101¾ '45	†100⅝	†100⅜	105	92½	93½	93	99⅛	96	91¼	90½	36	91		4.45
4a		•Smith-Corona Marchant Cv Deb 5½s '79	Jj	B1	Y	0	15 100 '59	0'64	105½	....	....	....	....	....	....	117⅜	93½	7359	95½		5.64
5		•Socony-Vacuum Oil Co.....Deb 2¾s '76	Jd	A1+	X	0	..100⅜ '46	*100½	102	100⅜	85	88	80½	91	79½	81½	76½	718	78⅜		4.32
6		South Car. Elec. & Gas....1st Ref 3s '80	Ao	A	X	0	1 103 '50	g	†104.14	103	82	91	70	92	70	82	80	.....	80	....	4.48
7		South Carolina Power...1st & Ref 3s '75	Jj	A	X	0	2 101⅜ '45	†101	†103½	103	84	87	70	91½	70	85	83	.....	83	....	4.51
8		do 1st & Ref 3s '77	Mn	A	X	0	2 103 '47	†102⅛	†105	103	83	87	65	91½	70	84	82	.....	82	....	4.47
9		South Coast Corp.....cm Inc Deb 5s '73	mN30	.....	..	0	..... '46	100	100	87	50	85	80	91	85	90	86	.....	86½	90	....
10		South Jersey Gas Co.....1st 4½s '77	aO	A	X	0	6 102½ '47	f	†103.04	105½	94	97	90	98	92	98	90½	.....	91	....	4.89
11		•So. & No. Alabama RR..Gen Con 5s '63	aO	A1+	X	2	10 104¾ '14	.....	NC	130	104½	95	95	102	100½	99⅛	99⅛	5	.....		....
12		Southeastern Corp.....Deb 5s '64	jD	B	Y	0	..... '44	100	100	99	82	94	92	92½'	91	98	91	.....	91	....	7.15
13		•Southern Bell Tel. & Tel.....Deb 3s '79	jJ	A1+	X	0	11 107⅓ '39	.....	*106	112⅓	87⅓	90⅓	78	94⅓	83⅓	85	74⅜	331	78		4.79
14	•	do Deb 2¾s '85	fA	A1+	X	0	11 101⅓ '45	.....	105	108	80	84⅜	73	87⅓	76⅓	78¼	69⅓	327	72⅓		4.55
15	•	do Deb 2¾s '87	jJ	A1+	X	0	11 102.8'47	.....	†104.30	105	83	85	77	86⅓	78	76	76	11	....	71⅜	4.70
16		do Deb 3¼s '89	mS	A1+	X	0	11 102⅜ '54	.....	105.368	104	86⅓	90	80	92	82½	79	75	.....	75	....	4.69
17		do Deb 3¼s '95	aO15	A1+	X	0	11 101⅓ '55	.....	104.123	102	90	89⅜	82	93½	82½	82½	76½	.....	76½	....	4.59
18		do Deb 4s '83	aO	A1+	X	0	11 101⅜ '56	.....	†105.16	101⅝	99	100⅜	94½	105	95½	93½	92	.....	....	90	4.70
19		do Deb 5s '86	Jd	A1+	X	0	11 102⅜ '57	...	106.82'62	....	....	106½	102⅜	111	106½	107	102¾	.....	103½	104¼	4.74
20		do Deb 4⅜s '93	jD	A1+	X	0	11 101½ '58	....	106.307	....	....	....	....	....	....	103⅞	99½	.....	....	95⅜	4.89
20a		do Deb 5¼s '94	aO	A1+	X	0	11 102⅜ '59	....	†108.36	....	....	....	....	....	....	103⅜	102⅜	.....	103½	103⅜	5.28
20b	♦	Southern Cal. Edison...1st & Ref 3s '65	mS	A1	X	0	14 104 '40	.....	†101½	108½	91⅜	97½	87⅓	100⅜	92	96½	88	3188	90		4.93
21	♦	do 1st & Ref A 3½s '73	Jj15	A1	X	0	14 102½ '48	.....	†102.81	108	95⅞	83⅓	83½	95⅞	85	85⅞	80	13	80	....	5.06
22	♦	do 1st & Ref B 3s '73	fA15	A1	X	0	14 100½ '48	.....	†101.91	105½	94	88½	76	93	86	86½	82	38	70	....	6.20
23	♦	do 1st & Ref C 2¾s '76	Fa15	A1	X	0	14 101⅜ '51	.....	†102.89	101⅜	81½	82½	76½	89¼	87½	82	75¾	40	77½	80	4.49
23a	♦	do 1st & Ref D 3¼s '76	fA15	A1	X	0	14 102 '51	.....	†103.33	103½	94	91⅝	84½	96	84	84	74½	69	74½		5.41
24	♦	do 1st & Ref E 3⅜s '78	fA15	A1	X	0	14 100 '53	.....	†102.63	107⅜	97½	99½	84	101	88	94	83¾	54	83½		4.93
25	♦	do 1st & Ref F 3s '79	fA15	A1	X	0	14 100½ '54	.....	†102.79	103	85	90½	85	90	80	86	73	101	75⅛		4.90
26	♦	do 1st & Ref G 3⅛s '81	Ao15	A1	X	0	14 99⅜ '56	.....	†102.63	102	97	99	89	100	88⅜	91	82½	307	84½		4.79
27	♦	do 1st & Ref H 4¼s '82	Fa15	A1	X	0	14 100 '57	.....	†104.13	....	....	105	94	105½	95	100¾	89	549	89		5.06
28	♦	do 1st & Ref I 4¼s '82	jJ	A1	X	0	14 100¾ '57	.....	†105.25	....	....	108	99½	109⅓	103⅓	105½	98	215	98½		4.88
29	♦	do 1st & Ref J 4⅛s '82	mS	A1	X	0	14 101⅛ '57	.....	†105.58	....	....	109⅜	100⅛	110⅜	102	107½	99	449	100½		4.85
30	♦	do 1st & Ref K 4¼s '83	mS	A1	X	0	14 101.1'58	.....	†105.50	....	....	....	....	105⅜	102½	105⅜	96½	367	96½		4.89
31	•	do Cv Deb 3¼s '70	jJ15	A	X	0	9 100 '55	.....	103½	119⅜	111	115½	100	140	115⅜	148	125½	537	137½		....

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. e—Comparisons 1957 vs. 1958. d—Deficit. f—†101.60. g—†102.36. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [8]Dealings suspended Dec., 1941-Mar., 1954. [9]Dealings suspended Dec., 1941-Nov., 1951. [10]Pro forma. 1—Conn., Me., N.H., N.J.; also N.J. tr. fds. 2—Conn., Me., N.H., N.J., R.I., also N.J. tr. fds.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
. & int. payable in Can. funds	*W59*	24.5	....	42.8	10.2	59.1	23.3	[10]7-8-59	Jan	....	2.84	3.44	2.97	3.72				1
. & int. payable in Can. funds	*W59*	12.5	....	31.6	1.23	44.5	14.3	12-31-58	Jan	....	0.62	2.88	3.08	4.84				2
r to mat.; at $65 thru 12-1-61	S82, M57, NYS	167	186	354	183	445	149	12-31-58	Dec	....	d9.95	11.14	6.84	4.68	6 Mo Jun	4.43	4.82	3
	E3, F31, NYS	3.90	....	3.90	30.5	88.1	31.0	12-31-58	Dec	d1.52	6.76	229.6	300.1	298.9	6 Mo Jun	219.05	385.11	4
nto com at $23.50 to maturity	*L27, B64*, NYS	7.44	....	30.0	3.50	53.8	12.2	6-30-59	Jun	....	5.72	10.65	6.92	3.06	Fiscal year	1959	1.36	4a
Socony Mobil Oil Co.	*M86, B64*, NYS	79.9	....	177	268	1139	478	12-31-58	Dec	0.07	8.72	26.95	23.54	17.86				5
	F31, L27, B64	22.2	....	109	7.91	15.1	16.1	6-30-59	Dec	....	2.23	2.82	3.26	4.12	12 Mo Aug	4.17	3.13	6
South Carolina Elec. & Gas	*F31, K5, E3*	8.00	....	do	See South Carolina Electric & Gas													7
do	do	4.00	....	do														8
paid regularly since issuance	J15, F11, M72	1.91	....	5.04	1.02	7.84	2.25	7-31-59	Jul	....	10%	45%	43%	33%	Fiscal year	1959	52%	9
	H5, O3, S130	4.00	....	13.1	0.75	3.45	3.01	6-30-59	Dec	....	[8]0.93	3.45	3.19	3.51	12 Mo Jun	3.38	3.70	10
m. by Louisville & Nash. R.R.	*M85, F47*, NYS	7.40	....	305	See Louisville & Nashville R. R. Co.													11
Southeastern Public Service Co.	D35, O1	1.10	....	6.43	1.16	3.36	2.57	12-31-58	Dec	0.79	0.60	4.20	3.60	3.89	12 Mo Jun	4.13	3.78	12
. by American Tel. & Tel.	*M85, K33*, NYS	25.0	....	[2]535	11.8	103	168	6-30-59	Dec	2.85	2.17	10.88	9.70	8.99	12 Mo Jun	7.38	7.47	13
do	*H5, B37*, NYS	45.0	....	do	do						do							14
do	*M85, F29*, NYS	75.0	....	do	do						do							15
do	*H6, A14, B37*	55.0	....	do	do						do							16
do	*H5, B37, D19*	30.0	....	do	do						do							17
do	*H6, A14, B37*	60.0	....	do	do						do							18
do	*H6, B37, D19*	70.0	....	do	do						do							19
do	*H6, S5, B37*	70.0	....	do	do						do							20
do	*H6, B37, B41*	70.0	....	do	do						do							20a
	F31, H23, ASE	108	....	539	23.2	88.9	84.5	12-31-58	Dec	2.44	2.68	4.05	3.28	3.59	12 Mo Jun	3.37	3.47	20b
	H5, B37, ASE	40.0	....	do	do				Dec		do							21
	H6, D19, ASE	25.0	....	do	do				Dec		do							22
	H5, B37, ASE	35.0	....	do	do				Dec		do							23
	F29, H23, ASE	30.0	....	do	do				Dec		do							23a
	B64, H19, ASE	30.0	....	do	do				Dec		do							24
	F31, W51, ASE	30.0	....	do	do				Dec		do							25
	F31, D13, ASE	40.0	....	do	do				Dec		do							26
	B64, A14, ASE	37.5	....	do	do				Dec		do							27
	H6, A16, ASE	40.0	....	do	do				Dec		do							28
	H6, A16, ASE	40.0	....	do	do				Dec		do							29
ref to 9-1-63 at lower int. rate	*H6, B37*, ASE	50.0	....	do	do				Dec		do							30
y to '67; at $42.85 thru 1-15-62	S5, F29, NYS	3.85	535	do	do				Dec		do							31

J., Me., R.I.; also N.J. tr. fds. 6—Me. 9—N.H., N.Y. 10—Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 11—Conn., Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 12—N.H., N.J., R.I.; also N.J. tr. fds. 14—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	♦	Southern California Gas Co...1st 3⅛s '70	aO	A1	X	0	8	103½ '40	†102½	†102½	109¾	89⅓	97	87¼	100	90	91½	85⅛	253	86	4.91
2		do 1st 2⅞s '77	jJ	A1	X	0	8	104¼ '47	104½	104⅓	104	83	86	76	90	83	82½	77½	.....	78	4.70
3		do 1st 3⅛s '78	Mn	A1	X	0	8	105 '48	105¾	105¾	108¼	90	88	84	94	86	86	85½	.....	86	4.35
4		do 1st 2⅛s '80	Jd	A1	X	0	8	102½ '50	†106	†106	102¾	85	85	78	88½	81	80	79⅜	.....	80	4.34
5		do 1st A 3½s '82	Ao	A1	X	0	8	101½ '52	f	†103.41	105	90	90½	82	96	90¼	89½	84½	.....	84½....	4.60
5a		do 1st B 3⅜s '81	Jd	A1	X	0	8	102 '56	g	†105.26	102¼	97⅓	99⅕	91½	101	91½	94½	88	.....	88 90	4.60
5b		do 1st C 5⅜s '83	jJ	A1	X	0	8	101⅜ '57	q	†106.53	....	....	107	101⅜	109	104	105½	101	.....	102	4.99
5c		do 1st D 5⅜s '84	aO	A1	X	0	8	101¾ '59	t	†106.73	....	....	....	....	....	....	104½	101⅜	.....	104½105	5.01
6	♦	Southern Counties Gas Co.....1st 3s '71	Jj	A	X	0	12	101 '41	101½	101½	107¼	89	91	84	92½	85	87	82½	60	83⅜	4.88
7		do 1st 3s '77	Ms	A	X	0	12	107½ '47	†106	†106	107½	87	87	82	89	83	85	79	.....	85	4.20
8		do 1st 3½s '78	Ms	A	X	0	12	101 '48	103	103	106	91	87	85	92	85½	86	83½	.....	83½....	4.59
9		do 1st 3½s '81	aO	A	X	0	12	101⅞ '51	104	104	104	90	91	80	94	89½	92	76	.....	76½....	5.36
10		do 1st A 3½s '84	Mn	A	X	0	12	102 '54	.....	†104.25	103	92	94⅜	82	92	84½	85	75	.....	75	5.01
10a		do 1st C 4s '83	Mn	A	X	0	12	102 '58	r	†106.78	....	....	....	....	102	90	94	87	.....	87	4.94
10b		Southern Elec. Generating...1st 5½s '92	Jd	A	X	0	..	101⅝ '59	s	†106.83	....	....	....	....	....	....	104½	100½	.....	100½101½	5.18
10c		Southern Ind. Gas & Elec....1st 3½s '84	Ao	A1	X	0	5	102½ '54	j	†104.52	102⅜	92½	87	81	91	82½	82	76½	.....	77½....	4.64
11	*	Southern Indiana Ry.....1st 2¾-4½s '94	Jj	B1	Y	0	..	.... '45	.....	NC	114½	35½	67	54	64½	55	66½	62½	145	63	7.10
11a	*	Southern Italy Dev. Fund....Ext 5½s '74	Mn	*B1+	X	0	..	97½ '59	100	1½'69	....	....	....	....	....	....	98½	96⅝	730	97⅜	5.76
12		Southern Natural Gas...Pipe Line 3s '68	Jd	A	X	0	..	100¾ '48	e	†101.58	110¼	90	95	83	92½	89	90	86¼	.....	86¼....	4.99
13		do 1st Pipe Line 2⅞s '70	jD	A	X	0	..	100⅜ '51	k	†101.94	102½	87	89	81	91½	86	84½	81½	.....	82	5.00
14		do 1st Pipe Line 4s '73	Mn	A	X	0	..	99 '53	*100	†102.06	108⅜	97½	98	87	100	93	95	93¾	.....	93¾....	5.75
15		do 1st Pipe Line 3½s '74	Fa	A	X	0	..	100 '54	*100	†102.58	101½	88	91	80	91	82½	86	83	.....	85½....	4.47
15a		do 1st Pipe Line 4⅜s '79	Jj	A	X	0	..	100 '59	100	†104½	....	....	....	....	....	....	106	98⅜	.....	98⅜....	4.85
16	•	do Cv Deb 4½s '73	Jd	B1+	X	0	..	100 '53	100	103	140	99½	173	114⅛	142	119	141½	120	70	120	2.78
17		do Deb 4½s '78	jJ	B1+	X	0	..	100 '58	100	†104.27	....	....	....	....	96¾	94½	100	94	.....	94 95	4.92
17a		Southern Nevada Power....1st D 5½s '89	Mn	B1+	X	0	6	100 '59	100	†105½	....	....	....	....	....	....	....	....	.....	102	5.12
17b		Southern New Eng. Tel...Deb 3½s '85	jJ	A1+	X	0	2	101 '52	.....	103.51	103½	87	90	78	95	82	83	81½	.....	82½....	4.43
18		do Deb 3½s '89	Jd	A1+	X	0	2	101 '55	.....	104.031	101	89½	98	78	94	80	83	79¾	.....	83	4.28
19		do Deb 4¼s '91	Ms	A1+	X	0	2	102¼ '58	.....	107.279	....	....	....	....	104½	92	96	90	.....	90 91	4.67
20	*	Southern Pacific..San Fran 1st 3⅜s '75	Jd	A	X	2	1	100½ '47	101⅜	101¾	104	96½	86	82	84½	83½	84	83½	27	83½	4.86
21	•	do Oregon Lines 1st A 4½s '77	Ms	A	X	0	1	100½ '27	.....	*105	108¼	35	101¾	84½	100½	91	96¾	90⅜	2743	< 90⅝	5.31
22	•	do 50-yr. 4½s '81	Mn	B1+	X	0	14	96¾ '31	.....	*105	110¼	30	97	79½	95⅝	86½	93⅜	85½	2164	87	5.52
23	•	do 40-yr. 4½s '69	Mn	B1+	X	0	14	94 '29	.....	*105	107⅜	30	101½	83	99⅞	93	100	92	3353	92⅜	5.50

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1
d—Deficit. e—‡100.40. f—†103.41. g—†101.76. j—†102.19. k—‡100.43. q—†101.74. r—†102.03. s—†101.579. t—†101.73. [2]Giving effect to new financ

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM ARNINGS Times Earned Period	1958	1959	INDEX
. by Pacific Lighting Corp.	*B64, S119*, ASE	25.4	....	[2]196	7.19	29.6	43.2	6-30-59	Dec	....	3.83	4.97	3.56	3.69	12 Mo Jun	3.69	3.47	1
do	*W35, K7, S5*	9.32	....	do			do		Dec		do							2
do	*L27, B37, H45*	13.5	....	do			do		Dec		do							3
do	*L27, B37, L3*	21.1	....	do			do		Dec		do							4
do	*W35, U7, K7*	26.2	....	do			do		Dec		do							5
do	*H6, D19, E17*	36.8	....	do			do		Dec		do							5a
do	*H6, D19, D46*	33.6	....	do			do		Dec		do							5b
do	*B64, M57, F31*	30.0	....	do			do		Dec		do							5c
. by Pacific Lighting Corp.	*B64, D13*, ASE	8.20	....	72.3	2.59	13.4	17.0	6-30-59	Dec	2.12	2.98	4.39	3.39	3.35	12 Mo Jun	3.54	3.14	6
do	*H5, O3, W23*	5.40	....	do			do		Dec		do							7
do	*B64, H19, D13*	5.96	....	do			do		Dec		do							8
do	*M57, H23, D37*	10.5	....	do			do		Dec		do							9
do	*B65, H19, M91*	13.5	....	do			do		Dec		do							10
do	*H6, D19, P49*	14.7	....	do			do		Dec		do							10a
er contract to Ala & Ga. Pwr.	*M57, B64, A16*	25.0	....	25.0														10b
.....	*E17, L23, C81*	8.00	....	27.5	2.67	6.34	4.55	12-31-58	Dec	....	5.03	3.99	4.24	4.36	12 Mo Aug	4.41	4.36	10c
contingent int. paid since '46	P31, H88, NYS	7.06	0.21	274	Issued under reorg. plan; see Chicago, Mil., St. Paul & Pacific R.R.													11
. by Republic of Italy	*M85, F31*, NYS	20.0																11a
.....	*H5, S5, O3*	18.4	....	164	8.56	42.6	19.5	6-30-59	Dec	....	2.40	3.63	4.12	3.35	12 Mo Jul	....	2.75	12
.....	*P31, G25, G27*	13.8	....	do			do		Dec		do							13
.....	*B64, K7, E3*	21.3	....	do			do		Dec		do							14
.....	*H6, B37, C54*	15.8	....	do			do		Dec		do							15
ref. to 1-1-64 at lower int. rate	*B64, K7, H19*	35.0	....	do			do		Dec		do							15a
v into com @ $30.50 thru 6-1-63	NYS	1.61	104	do			do		Dec		do							16
.....	*H6, A16, B37*	30.0	do	do			do		Dec		do							17
ref to 5-1-64 at lower int.	*E3, K7, H3*	5.50	....	13.8	0.59	1.83	2.31	6-30-59	Dec	....	6.25	2.93	2.82	2.31	12 Mo Aug	2.07	2.74	17a
.....	*L37, S5, D19*	15.0	....	[2]120	2.43	18.6	28.7	6-30-59	Dec	....	3.35	5.53	4.66	6.34	9 Mo Sep	5.36	5.24	17b
.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							18
.....	*W35, K7, E3*	30.0	....	do			do		Dec		do							19
.....	*K33, B64*, NYS	21.3	....	694	140	229	123	6-30-59	Dec	0.82	0.78	3.08	2.86	2.81	6 Mo Jun	2.73	3.23	20
.....	*K33*, S127, NYS	61.3	....	do			do				do							21
.....	*K33*, B64, NYS	50.0	82.6	do			do				do							22
.....	S127, L23, NYS	63.2	82.6	do			do				do							23

forma. [4]Estimated. 1—Me., N.Y., R.I.; also N.J. tr. fds. 2—N.Y., Conn., Mass., N.J., Me., Vt., N.H.; also N.J. tr. fds. 5—Me., Mass., N.H., N.Y. 6—Me., , Mass., N.Y. 8—Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 12—Conn., Me., N.J., N.Y., N.H., R.I.; also N.J. tr. fds. 14—N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Southern Pacific RR.....1st E 2⅞s '86	Jj	A	X	0	6	101 '46	†101½	†103⅜	102¼	73	77	66	73½	67	68	60	84	61⅛	5.66
2	•	do 1st F 2⅞s '96	Jj	A	X	0	6	100 '46	100	†103½	93¼	66	71	59	68	61½	65⅝	57⅞	127	58	5.33
3	•	do 1st G 2½s '61	Jj	A	X	0	6	98⅛ '46	100	100	98	89	94	91	97½	94½	96¼	96	120	96⅝	5.50
4	•	do 1st H 5½s '83	aO	A	X	0	6	100 '56	100	5'61	107	104¼	109	99½	107½	100½	105⅝	100	307	100⅛	5.21
5		*Southern Ry....Memphis Div. 1st 5s '96	jJ	A	X	2	12	.....	.....	NC	135½	64	107	98⅛	104½	97	100	95½	39	95½	5.28
6	•	do 1st Con 5s '94	jJ	A	X	2	12	... '11	.....	NC	145	45½	116	101	114	104	109	99⅝	509	101½	4.93
7	•	do 1st CT 4½s '88	fA	A	X	0	12	100 '58	100.95	4'63	....	....	....	....	101½	99⅝	98	98	2	92½ 96	4.75
8		do Eq SS 2¾s to '67	Ms	A1	X	0	..	.... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
9		do Eq TT 3s to '68	Fa	A1	X	0	16	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
10		do Eq UU 4½s & 3¾s to '67	Jj15	A1	X	0	15	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
11		*Southern Ry.—N.O. & North..Jt 3¾s '77	mN	A	X	0	7	100 '52	100¾	103	100	97¼	No Sale		No Sale		No Sale		.....	.....	....
12		Southern Union Gas.....SF Deb 4½s '76	Mn	B1+	X	0	8	100⅜ '56	g	†104.14	....	....	....	....	....	....	....	....	.....	.....	....
12a		do SF Deb 5¼s '82	aO	B1+	X	0	8	100 '57	100	†105.04	....	....	....	....	105	103	103½	100	.....	100½....	5.48
12b		Southwest Natural Gas cm Inc Deb 6s '66	aO	C1	Y	0	..	.... '37	.....	100	100	2	98	98	95	89	94	93	.....	94	flat
13		*Southwestern Bell Tel.....Deb 2¾s '85	aO	A1+	X	0	11	101⅞ '45	.....	†104	107⅜	79	85	75	87¼	75	77⅝	70	239	72¾	4.55
14	•	do Deb 3⅛s '83	Mn	A1+	X	0	11	102½ '48	.....	†104.02	107½	87	90½	81	91	85	85	76¾	38	76¾	4.75
15		do Deb 4¾s '92	aO	A1+	X	0	11	100⅛ '57	.....	110	....	....	107¾	100¾	110	102¼	105¼	97½	.....	97½ 99	4.82
15a		Southwestern Elec. Power..1st H 5⅛s '89	Mn	A1	X	0	3	101 '59	v	†106.13	....	....	....	....	....	....	103	100⅞	.....	102 104	4.88
15b		♦Southwestern Gas & Elec....1st 3⅛s '70	Fa	A1	X	0	3	103 '40	†102⅜	†102⅜	109⅛	87	93	83	95	91	92	85	55	86⅜	4.80
16		do 1st B 3⅛s '78	Jj	A1	X	0	3	101⅛ '48	.....	†102⅛	101⅛	89	88	80	92	82	82	75	.....	75	5.20
17		do 1st C 3s '79	Jd	A1	X	0	3	102⅛ '49	r	†103.61	99	84	88	78	90	82½	83½	75½	.....	75½....	4.95
18		do 1st D 2¾s '80	jD	A1	X	0	3	100⅛ '50	p	†102.42	101	86	86	76	88	77	78	76¾	.....	76¾....	4.47
19		do 1st E 3⅜s '82	Ms	A1	X	0	3	100⅜ '52	g	†102.85	103¾	91	92½	81	96	82	83½	79½	.....	79½....	4.85
20		do 1st F 3⅛s '84	Mn	A1	X	0	3	101⅛ '54	j	†103.76	102⅛	90	88	79	92½	83	83	76½	.....	76½....	4.14
21		do 1st G 4⅜s '87	Jj	A1	X	0	3	101 '57	t	†105.25	....	....	102⅛	95	105	99	99	92¾	.....	92¾....	5.12
21a		Southwestern Public Serv.... 1st 3⅛s '78	Fa	A	X	0	4	101 '53	h	†103.04	103	92	93	85	94½	86	90	88¾	.....	90	4.29
21b		do 1st 3.20s '79	Jd	A	X	0	4	100 '54	100	†102.57	102	91½	89	82	92	85	84½	83½	.....	84½....	4.37
22		do 1st 3.35s '81	Fa	A	X	0	4	100½ '56	100½	†102.85	100½	90	91	83	94	84	85	83¾	.....	85	4.43
23		Spartanburg, Un. & Col. RR... 1st 4s '95	Jj	A	X	2	7	.....	.....	NC	119	50	99	83	95	90	93	85	.....	85	4.90
24		Sperry Corp.....Deb 3⅛s '69	Jd	B1+	X	0	10	100⅜ '49	100½	†102	102½	87	95	84	93	86	90	84	.....	86	4.90
25		Sperry Rand Corp.....ww Deb 5¼s '82	mS	B1+	X	0	9	100 '57	0'63	105	....	....	109½	100	126	109½	130	116	.....	119½121	4.09
26		do ex w Deb 5¼s '82	mS	B1+	X	0	9	.....	0'63	105½	....	....	....	....	103¾	97¼	105½	95½	.....	98 98¾	5.60
27		*Spiegel, Inc.....Cv Sub Deb 5s '84	Jd	B1	Y	0	5	100 '59	100	105'61	....	....	....	....	....	....	128¾	100	2431	126	3.45

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deleted. g—†100.72. h—†100.84. j—101.38. p—†100.40. q—†101.68. r—†101.97. s—†100.56 on May 1st. t—†101.03. v—†101.15. [2]Giving effect to new financing. [3]Preliminary. [4]Pro forma; reflecting merger with Texas Public Service. [5]Before income taxes. [6]Combined Remington Rand & Sperry Corp. [7]At $25 per shr. thru 9-16-63, at $28 thereafter to expiration 9-15-67.

GENERAL INFORMATION rest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ned by So. Pacific Co.	*K33, B64,* NYS	50.0	7.53	706	Controlled by and leased to				Southern Pacific Co.									1
do	*H5, B59,* NYS	50.0	do	do														2
do	*K33, D23,* NYS	13.9	do	do														3
do	*H6, A16,* NYS	34.1	do	do														4
.....	F67, S73, NYS	5.38	....	229	65.4	95.3	53.0	6-30-59	Dec	0.35	0.97	4.08	3.90	3.56	8 Mo Aug	3.39	3.68	5
.....	*W35, M33,* NYS	92.0	....	do			do				do							7
.....	*M35, B64,* NYS	22.0	112	do			do				do							8
.....	*H5, P49, I9*	3.32	....	do			do				do							6
.....	do	2.28	....	do			do				do							9
.....	*S5, D37, E3*	8.15	....	do			do				do							10
y Southern Ry. Co.	*K5, W35,* NYS	14.4	....	229	See Southern Ry. Co.													11
.....	*B57, A14, A7*	8.50	....	36.3	6.92	14.7	10.5	6-30-59	Dec	....	3.43	4.28	3.88	3.29	6 Mo Jun	6.05	6.09	12
.....	*A14, B59, A7*	8.28	....	do			do		Dec		do							12a
paid regularly since issuance	H81	0.96	2.20	4.68	1.15	2.23	1.09	12-31-58	Dec	....	4%	37%	52%	58%	12 Mo Sep	64%	64%	12b
rolled by Amer. Tel. & Tel.	*H6, B37,* NYS	75.0	....	275	17.0	101	189	12-31-58	Dec	4.72	4.06	20.15	16.66	12.24				13
do	*M35, B64,* NYS	100	....	do			do		Dec		do							14
do	*H6, A14, A16*	100	....	do			do		Dec		do							15
by Central & So West Corp.	*M57, E3, D46*	16.0	....	73.3	2.90	6.31	9.10	12-31-58	Dec	1.74	2.71	5.07	4.56	4.60	12 Mo Jun	4.22	4.78	15a
Southwestern Elec. Power	*H19, G25,* ASE	14.1	....	73.3	See Southwestern Elec. Pwr.													15b
do	*B64*	7.00	....	do			do											16
do	*S5*	4.50	....	do			do											17
do	*H5, O3, B59*	6.00	....	do			do											18
do	*H5, M65*	6.00	....	do			do											19
do	*E17, D19, L23*	10.0	....	do			do											20
do	*M57, E3*	10.0	....	do			do											21
.....	*D23, E3, B59*	12.0	....	106	1.48	6.17	11.4	8-31-58	Aug	....	3.65	3.35	3.99	3.69	12 Mo Jul	3.57	4.00	21a
.....	*D23, E3, B59*	19.2	....	do			do		Aug		do							21b
.....	do	9.80	....	do			do		Aug		do							22
gtd. by Southern Ry. Co.	A4, C54	6.00	....	6.00	Leased by Southern Ry. Co.													23
Sperry Rand Corp.	*L27, M57, H81*	16.8	....	221	See Sperry Rand Corp.													24
rts: purch 20 com per $1000 deb.	*L27, M57, F31*	110	....	218	53.0	509	212	3-31-59	Mar	....	[6]6.56	6.69	3.52	3.21				25
s traded without warrants	do	....	....	....			do		Mar		do							26
nto com at $30.67 thru 6-1-69	*W28, F31,* NYS	15.4	25.0	50.0	20.3	156	29.7	6-30-59	Dec	....	2.72	3.11	2.80	3.41	3 Mo Mar	1.32	3.87	27

ass., Conn., N.Y. 3—Me., Conn., Mass., N.H., N.Y., N.J., R.I.; also N.J. tr. fds. 1—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
onn., Mass., Me., N.Y., R.I.; also N.J. tr. fds. 7—Me. 8—N.Y. 9—N.J. Tr. Fds.
R.I. 11—N.Y., N.J., Conn., Mass., Vt., R.I., Wash., Me., N.H.; also N.J. tr. fds.
Conn., Mass., Me., N.H., N.Y., R.I.; also N.J. tr. fds. 13—Conn., Me., N.H., Mass. 14—N.Y., R.I. 15—Conn., Mass., N.H., N.Y., Me. 16—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Spokane Intl. RR...Inc Mtge A 4½s 2013	B1+	Y	0	..	... '41	h100	h100	100	35½	92	81	96½	86	99½	92	116	99¼	flat
2		Staley (A.E.) Mfg.....SF Deb 3½s '77	jJ	A	X	0	10	100½ '52	100½	102½	103	93	90	88	95	87	87	86	.....	86 89	4.13
3		Stand. Financial..1st Sub Cv Deb 5½s '73	Jd	B1	Y	0	..	100 '58	100	105½	....	....	....	....	108	99½	118½	107½	.....	113 118	3.84
4		Standard Milling Co.....SF Deb 3½s '61	Fa	B1	Y	0	..	103 '45	†100½	†101	103	93	93	85	95½	80	98	95	.....	95	7.50
4a		*Standard Oil Co. (Calif.).SF Deb 4⅜s '83	jJ	A1+	X	0	5	99⅜ '58	100	†104.40	....	....	....	....	103¾	101⅛	103½	95	3172	96¾	4.59
5		*Standard Oil Co. (Ind.)...Cv Deb 3⅛s '82	aO	A1	X	0	8	100 '52	0'63	102½	148⅝	97	142¼	95⅛	120⅛	101⅛	123	94½	4224	102½	2.98
5a		* do SF Deb 4½s '83	aO	A1	X	0	5	99 '58	0'64	104	....	....	....	....	104¾	102	105	95⅝	3853	98¼	4.62
6		*Standard Oil Co. (N.J.).....Deb 2⅜s '71	Mn15	A1+	X	0	1	98 '46	.....	100½	99¾	82	89	80¼	92	81⅝	84½	78¼	1333	79½	4.61
6a		* do Deb 2½s '74	jJ15	A1+	X	0	6	100½ '49	.....	102	103½	86	91⅞	83¼	93½	83⅛	86⅜	80½	623	82	4.40
7		*Standard Oil Co. (Ohio).....Deb 4¼s '82	jJ	A1	X	0	11	100 '57	0'63	†106	....	....	106⅝	99	107½	98¼	102	93⅜	98	93⅝	4.71
8		Standard-Thomson Corp.....Deb 5s '67	mS	B	Y	2	..	100 '47	102½	104	100	89	87	67	80	73	82½	79	.....	79	8.75
9		do ww SF Deb B 5s '67	mS	B	Y	0	..	100 '51	102½	104	100	92	87	67	83	78	86	82	.....	82	8.10
9a		Stanrock Uranium.....Units	.....	.....	..	0	..	100 '57	100	†103¼	....	....	107½	92	106	84	85	75	.....	75	....
10		State Loan & Finance.....Deb 3½s '66	Mn	B1+	X	0	..	100 '54	†101½	†101⅛	104	98	100	90	100	94	98½	96	.....	97	4.29
10a		do ww Sub SF Deb 6s '77	mS15	B1	Y	0	..	97 '57	0'63	4'67	....	....	98	96½	109	97½	120	95	.....	95	6.58
10b		do ww Sub SF Deb 5⅜s '78	mN15	B1	..	0	..	100 '58	0'64	6'63	....	....	....	....	102½	100	106	96	.....	101	5.67
10c		do Cv Cap Deb 5s '69 qr	Mar 15	B1	Y	0	..	100 '54	†101½	†101½	130	100	120	105⅛	185	109	185	144½	.....	144½....	3.43
10d		*State Mtge. Bk. of Yugoslavia Sec 7s '57	Ao	.....	Z	0	..	92 '27	*100	*100	30	3½	16	9½	20	10½	26	17	379	19	....
11		Staten Island Edison.....1st 2⅞s '79	Mn	A1+	X	0	5	101¾ '49	j	†103.10	104¼	85½	88	76	86	82	80½	79½	.....	80½....	4.35
12		*Stauffer Chemical Co.....Deb 3⅞s '73	mS15	A1	X	0	10	100 '53	101½	†103	105¼	99¾	100⅞	96	103	98	98½	91	32	91	4.77
13		Steel Co. of Canada, Ltd.....Deb 2¾s '67	Mn	.....	..	0	..	99 '47	100	†100.7	97¼	76	85	81	90	83	87	84	.....	85 86½	Can
14		Sterling Drug Inc.....SF Deb 3½s '80	Ao	A	X	0	10	101⅛ '55	i	†104½	102	89	91	88	98	85	....	....	.....	 90	3.97
15		Sun Chemical Corp.....SF Deb 2¾s '66	fA	A	X	0	..	100 '46	100	101	101	88	95	84	95	84	93	90	.....	90 91½	4.19
16		Sun Ray Drug Co.....Deb 3½s '61	fA	B1+	X	0	..	104 '46	*100¾	101	104	85	93	80	98	87	95	90	.....	95	6.40
17		*Sunray Oil Corp.....Deb 2¾s '66	jJ	A	X	0	..	101¼ '46	‡100¾	†100¾	103⅜	90	94	89	97	91⅜	92	85	16	85	5.55
18		*Superior Oil Co.....Deb 3¾s '81	jJ	A	X	0	10	100 '56	0'62	†104	98¾	95½	99	90	100	91	93⅝	88	364	88⅜	4.60
19		*Surface Transit, Inc.....1st 6s '71	mN	.....	..	0	..	Exch'56	100	100	....	....	91¼	78⅞	90½	81¾	87½	82½	698	83⅜	8.24
20		*Swift & Co.....Deb 2⅝s '72	Jj	A1+	X	0	7	100¼ '47	100	†101⅛	103⅜	90	90	80½	90⅞	85⅛	84½	80½	<45	80¼	4.68
21		* do Deb 2⅞s '73	Mn	A1	X	0	3	100 '48	100	†101⅝	104¾	88	89⅜	85	97⅜	90½	90½	85	18	87	4.10
22		Sylvania Electric Products...Deb 3¾s '71	mN	B1+	X	0	10	100 '51	100	†101⅜	103	96	95	90	94	91	95	91	.....	 85	5.47
23		do SF Deb 4s '78	Fa	B1+	X	0	10	100 '53	100	†102¼	104½	97	96	89	96	93	95	88	.....	88 91	4.73
24		do SF Deb 4¾s '80	Ms	B1+	X	0	10	100 '58	100	104	....	....	....	....	102½	98	102	97	.....	97 100	4.75
25		*Taiwan Electric Pwr. Co. Extd SF 5½s '81	jJ	.....	..	..	..	.....	.....	100	97	58	94¾	87	97	88	94	89	47	92	6.17

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed changes after reorganization c—Comparisons 1957 vs 1958. d—Deficit. h—On any April 1st. i—‡101.29. j—†101.30. [1]Dealings suspended Dec. '41–Nov., '50. [2]Giving effect to new financ [3]Years ended May of following year. [4]Not available. [5]Reflecting reorganization. [7]One share less each three year period. [9]7 mo. ended Dec. 31. [10]1st 5⅛s due 6-1-63. [11]Pro forma. [12]Due 12-31. [13]25 common per $500 deb.; wrrts expire 3-1-61.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Balance Cash & Equiv.	Curr. Assets	Curr. Liabs.	Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
All 4½% interest since 1944	F61, M104, NYS	2.30	....	3.32	Acquired by Union Pacific R.R.													1
Callable @ 101½ re avail income	*S82, F29, B64*	10.2	....	10.2	3.85	39.8	8.48	3-31-59	Dec	....	....	10.68	12.87	15.04				2
to 5-31-73; at $7.75 thru 6-1-63	*G25, B37, H45*	3.97	....	6.23	....	....	....	.....	Dec	....	1.44	1.87	1.78	1.66	6 Mo Jun	1.64	1.69	3
.....	*B64, G25, L3*	0.48	....	0.64	0.98	6.25	2.51	4-30-58	Apr	....	....	....	....	....				4
f to 7-1-63 at lower int. rate	*B64, W51,* NYS	150	....	[2]182	192	686	259	12-31-58	Dec	....	33.19	162.1	140.9	63.84	6 Mo Jun	93.84	31.55	4a
into com at $46 to 10-1-62	*M85, K33,* NYS	14.6	....	467	338	812	232	12-31-58	Dec	....	11.67	17.02	17.75	10.73	6 Mo Jun	11.32	9.76	5
ef to 10-1-63 at lower int. rate	*M85, K33,* NYS	200	....	do			do				do							5a
.....	*M85, B64,* NYS	85.0	....	699	1299	3120	1533	12-31-58	Dec	2.59	10.62	28.72	26.63	13.88				6
.....	*M85, K33,* NYS	150	....	do			do		Dec		do							6a
$1,250,000 annually '63-'81	*M91, B64,* NYS	25.0	....	66.0	25.9	128	65.1	12-31-58	Dec	....	16.20	30.91	13.37	10.51	6 Mo Jun	10.34	12.21	7
ants expired Sept. 1, 1957	*L23, B101, J11*	0.67	....	1.52	0.06	4.08	1.41	12-31-58	Dec	....	[3]d1.23	7d2.84	d0.18	d0.62				8
rts. to purch. com. at $9.90 a shr	*L23, B101*	0.86	....	do			do		Dec	....	....	....	....	....				9
: $1000 [10]Bds & 35 com shs.	*B64, D31*	26.0	....	29.5	....	....	....	.....	....	....	....	....	....	....				9a
.....	*U7, M57, A34*	6.70	....	45.7	....	....	....	.....	Dec	....	2.40	2.56	2.39	2.49	6 Mo Jun	....	2.21	10
s purch. com at 17 to 9-15-63	*E3*	3.00	....	do	....	....	....	.....	Dec		do							10a
exercisable after 11-15-59	*E3, G27, M57*	10.0	....	do	....	....	....	.....	Dec		do							10b
into com @ 13.514 to 11-1-59	*U7, M57, L36*	0.45	....	do	....	....	....	.....	Dec		do							10c
39 & subseq. cpns. in default	*S57, D23,* NYS	8.14	....	....	....	....	....	.....	....	....	....	....	....	....				10d
ed into Cons. Edison of N. Y.	*H5*	2.75	....	[2]1029	See Consolidated Edison of New York													11
$833,000 principal amt annually	*M85, W51,* NYS	11.7	....	19.7	23.2	62.8	10.9	12-31-58	Dec	....	9.29	16.12	16.71	20.95				12
& int. payable in Canada	*A19,* W35, K8	14.6	....	25.8	55.2	134	30.1	12-31-58	Dec	....	13.60	28.20	27.26	21.81				13
.....	*E3, F31, B64*	22.6	....	24.0	14.3	85.2	31.1	12-31-58	Dec	....	10.05	17.12	18.77	17.16				14
.....	*S73, G27, M27*	2.78	....	3.71	2.60	17.9	5.53	12-31-58	Dec	....	7.67	21.78	10.56					15
Consolidated Sun Ray, Inc.	*E3*	0.83	....	3.28	1.17	16.1	8.62	2-2-59	Jan	....	....	....	....	....				16
Sunray Mid-Continental Oil	*E3, F29,* NYS	13.0	....	50.5	54.1	143	55.0	12-31-58	Dec	....	7.03	24.20	28.31	24.18				17
.....	*D23, F31,* NYS	60.0	....	94.2	20.9	49.8	20.6	8-31-58	Aug	....	....	3.51	6.54	5.14				18
of Fifth Ave. Coach Lines	NYS	8.00	....	7.98	2.72	3.91	2.58	12-31-58	Dec	....	[5]0.26	[5]4.89	3.39	d0.60	3 Mo Mar	d4.46	d2.33	19
.....	*S5,* NYS	32.0	....	94.3	40.5	326	113	11-1-58	Oct	d0.68	d1.61	5.27	3.97	3.81				20
.....	*S5,* NYS	8.75	....	do			do				do							21
ed Gen'l Tel Corp; now	*H5, W35*	18.8	....	68.9	7.67	184	49.4	7-31-59	Dec	....	3.89	8.53	5.62	3.40	7 Mo Jul	2.54	4.66	22
neral Tel & Electronics	*P2, H5, M57*	15.5	....	do			do				do							23
.....	*P2, H6, M57*	19.0	....	do			do				do							24
ited to '52 debt resumption plan	NYS	3.21																25

., N.J., also N.J.; tr. fds. 3—Mass., N.J., N.Y.; also N.J. tr. fds. 5—Mass., N.Y.; also N.J. tr. fds. 6—N.J., Me., Mass.; also N.J. tr. fds. 7—Mass., N.J., N.Y. lso N.J. tr. fds. 8—Me., N.J., Vt.; also N.J. tr. fds. 10—N.J. tr. fds. 11—Me.; also N.J. tr. fds.

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1		Tampa Electric Co.	1st 2⅝s '76	fA	A1	X	0	5	99½ '46	100	‡101⅜	101¼	83	83	77	87	79	78	77¾	.....	78	....	4.50
2		do	1st 4¼s '86	fA	A1	X	0	5	101 '56	n	‡104.55	104	100½	101	91	103⅜	95	....	....	.....	....	98	4.26
2a		do	1st 4¼s '88	jJ	A1	X	0	5	102⅝ '58	e	†106.65	....	....	....	....	102¼	98	....	....	.....	....	97½	4.40
3		Temco Aircraft	Cv Sub Deb 5½s '71	aO	B	Y	0	13	100 '56	100	103	109	99	108½	73	110	75	112	87	.....	87	92	6.20
4		Tenn. Gas & Transmission	1st 2¾s '66	Ao	A	X	0	..	101⅛ '46	‡100½	‡100⅞	103⅜	85	89	82	92	79	90	82½	.....	88	....	4.75
5		Tennessee Gas Trns.	1st Pipe Line 3s '67	aO	A	X	0	..	102¼ '47	bb	‡101½	103⅓	87	99	85	93	79	90	82½	.....	88	....	4.67
6		do	1st Pipe Line 3⅛s '71	Fa	A	X	0	..	101¼ '51	z	†102.47	101¼	87	90	81	93½	76	90	84	.....	88	....	4.43
7		do	1st Pipe Line 3½s '75	Fa	A	X	0	..	101⅛ '54	k	†103.90	102½	87½	94	83	94½	82	91	84	.....	84	....	4.97
8		do	1st Pipe Line 3⅞s '76	Fa	A	X	0	..	101 '55	p	‡104.22	104⅜	93½	96½	85	98	78	92	87	.....	89	....	4.83
9		do	1st Pipe Line 4¼s '76	mN	A	X	0	..	100⅝ '56	aa	5.40'61	101	98⅜	105	96½	105½	83	100½	95	.....	95	97	5.02
10		do	1st Pipe Line 5⅛s '77	jJ	A	X	0	..	100 '57	100	5½'62	....	....	104⅞	100	106	100	104½	99	.....	101⅛	102⅜	5.02
11		do	(due 9-1) 1st Pipe Line 5⅜s '79	jj	A	X	0	..	100 '58	0'60	†105.10	....	....	....	....	105	104½	106	99¼	.....	101	101⅜	5.23
11a		do	1st Pipe Line 5⅛s '79	mN	A	X	0	..	101½ '59	ee	†106.50	....	....	....	....	....	....	103¼	99½	.....	101⅜	102⅜	5.06
12		do	Deb 4¼s '74	mS	B1+	X	0	..	102 '54	q	†104.61	106	93½	97	86	95½	86	91	85	.....	85	....	5.76
13		do	Deb 4s '75	Ao	B1+	X	0	..	101½ '55	v	†104.15	103½	94	93⅞	82	93	82	88	82	.....	82	....	5.73
14		do	Deb 4½s '77	Jj	B1+	X	0	..	100 '56	100	4½'61	102½	94½	99½	90	96	89	92	87	.....	87	....	5.67
15		do	Deb 6s '77	mN	B1+	X	0	..	99 '57	100	†105.37	....	....	107	99	107	102	105	102	.....	102	104	5.65
15a		do	Deb 5s '78	Mn	B1+	X	0	..	100 '58	100	†104.74	....	....	....	....	102¾	95½	101½	97½	.....	....	97	5.26
15b		Tenney Engineering	Cv Sub Deb 6s '68	mN	.....	..	0	..	100 '58	103	106	....	....	....	....	220	100	220	131⅜	.....	146½	....	....
15c	[6]	Terminal RR. Assn. St. L. Imp C 4s 2019		jJ	A1+	X	0	12	... '45	.....	x	137½	100	99	83½	90½	85	92	77	53	77		5.27
16	[6]	do	Ref Imp D 2¾s '85	aO	A1+	X	0	12	102½ '45	103⅝	106	109	84	84½	79½	87½	84	84	78½	47	78½	....	4.25
17	[6]	Texas Co.	Deb 3⅜s '83	Mn	A1+	X	0	7	99½ '58	0'69	104½	....	....	....	....	99⅜	90⅞	92⅜	86	2755	88		4.42
18	[6]	Texas Corp. (Now Texas Co.)	Deb 3s '65	Mn15	A1+	X	0	7	103 '40	.....	102	108⅛	94½	99¼	92	101¼	94	97⅛	90½	1787	92		4.78
18a		Texas East. Trans.	1st Pipe Line 4½s '77	Ms	A	X	0	..	99½ '57	100	†105.82	....	....	102	93	104	96	97	94½	.....	96⅞	....	5.15
18b		do	1st Pipe Line 5⅝s '77	mS	A	X	0	..	99 '57	100	†104.84	....	....	107	99	107	103½	106½	104	.....	....	105	5.19
18c		do	1st Pipe Line 4⅞s '78	Ms	A	X	0	..	99½ '58	0'60	†104.14	....	....	....	....	102	96	100¾	95½	.....	96	97	5.12
19		do	1st Pipe Line 5⅝s '78	mS	A	X	0	..	99 '58	0'61	†105.17	....	....	....	....	105¾	103	106	102	.....	....	101⅝	5.49
19a		do	1st Pipe Line 4¾s '79	Ao	A	X	0	..	99½ '59	100	†104.38	....	....	....	....	....	....	99½	94½	.....	95¾	96¾	5.13
20		do	Deb 4⅜s '74	Ms	B1+	X	0	..	100 '54	*100	†102.80	104½	94	95	87	93	89	92	89	.....	91	....	5.23
21		do	[9]Deb 5½s '76	fa	B1+	X	0	..	100 '56	100	5½'61	....	....	100⅜	93	103½	100	103½	99½	.....	99½	101	5.41
22		do	Deb 6s '77	Jd	B1+	X	0	..	98½ '57	100	†105½	....	....	102¾	98	104½	100	104	100	.....	100	....	6.00
23		Texas Electric Service Co.	1st 3½s '82	Mn	A1	X	0	8	102 '52	f	†103.75	103½	92	92	81	89½	82	83	78½	.....	78½	....	4.69
24		do	1st 3½s '86	Ms	A1	X	0	8	101⅞ '56	l	104.42	101⅞	95½	92	81	92	84½	82½	78½	.....	82½	....	4.36
25		do	1st 4½s '88	mN	A1	X	0	8	101⅝ '58	s	†105.95	....	....	....	....	102½	101	102	98	.....	98½	99	4.55
26		do	SF Deb 3½s '73	Ao	A	X	0	..	102½ '48	m	†102.78	105	92	102	102	94	89	....	....	.....	83½	....	4.90
27		Texas Industries	Cv Sub Deb 4.60s '75	Jd	B	Y	0	..	100 '55	0'60	102	105	71	74	59	79½	59	86	79	.....	83	86	6.18

[6]On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959.
d—Deficit. e—†102.55. f—†101.63. h—On Oct. 1. k—†101.17. l—†101.81. m—†101.47. n—100.90. p—†100.90. q—†101.67. r—†100.44.
s—†101.63. v—†101.07. x—Price to yield annual return of 3%. z—†100.79. aa—†100.59. bb—†101.01. cc—†101.22. ee—†101.21
[2]Giving effect to new financing. [3]Before depreciation. [4]Preliminary. [7]Consolidated. [8]Company only. [9]Due Dec. 1.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*G27, F31, S7*	6.68	....	62.0	3.21	9.44	20.6	9-30-59	Dec	....	3.85	5.60	4.52	3.65	12 Mo Sep	3.25	3.37	1
.....	*G27, F31, K7*	9.80	....	do			do		Dec		do							2
.....	*S119, B64, E3*	25.0	....	do			do		Dec		do							2a
to mat.; at $17¼ to 10-1-61	*A7, E3, K7*	4.70	....	8.70	2.61	36.6	19.9	12-31-58	Dec	....	8.77	4.62	3.75	5.08				3
Tenn. Gas Transmission Co.	*W35, B64, F29*	18.2	....	[2]716	See Tennessee Gas Transmission Co.													4
.....	*W35, B64, F29*	21.7	....	[2]716	52.4	120	103	6-30-59	Dec	....	2.56	2.89	2.62	2.80	12 Mo Jun	2.71	2.89	5
.....	*S119, W35, B64*	23.6	....	do			do				do							6
.....	*S119, W35, H6*	107	....	do			do				do							7
.....	do	44.0	....	do			do				do							8
.....	*S119, W35, H6*	44.8	....	do			do				do							9
.....	*S119, W35, H5*	46.9	....	do			do				do							10
ref to 1-1-64 at less int. rate	*S119, W35, H6*	49.5	....	do			do				do							11
ref to 11-1-64 at lower int. rate	do	50.0	....	do			do				do							11a
.....	*S119, W35, H6*	54.1	517	do			do				do							12
.....	*S119, W35, H5*	20.8	do	do			do				do							13
.....	*S119, W35, H6*	26.7	do	do			do				do							14
.....	do	23.5	do	do			do				do							15
.....	do	28.8	do	do			do				do							15a
v. into com at $6.75 a shr.	G44	0.37	....	0.52	0.26	2.03	0.83	12-31-58	Dec	....	....	....	....	....				15b
. int. & S.F. by proprietary cos.	B72, A4, NYS	7.85	....	44.4	1.79	7.55	4.95	12-31-58	Dec	0.69	0.65	1.64	1.35	1.03				15c
. prin. int. & SF by proprietary cos	*F29, B64*, NYS	34.8	....	do			do				do							16
.....	*D23, K33*, NYS	150	....	348	393	1029	402	12-31-58	Dec	d0.51	9.97	37.14	27.95	26.98				17
.....	*D23*, B72, NYS	48.4	....	348	See Texas Company													18
.....	*D23, F31, K33*	39.3	....	517	75.4	120	67.2	6-30-59	Dec	....	2.23	2.51	2.85	2.29	12 Mo Jun	2.66	1.98	18a
.....	*D23, F31, K33*	30.0	....	do			do		Dec		do							18b
.....	*D23, F31, K33*	25.0	....	do			do		Dec		do							18c
ref to 9-1-63 at lower int. rate	*D23, F31, K33*	35.0	....	do			do		Dec		do							19
ref to 4-1-64 at lower int.	*D23, F31, K33*	45.0	....	do			do		Dec		do							19a
retire 97.3% prior to mat.	*D23, F31, B64*	13.3	364	do			do		Dec		do							20
.....	*D23, F31, B64*	29.4	do	do			do		Dec		do							21
.....	*D23, F31, K33*	14.7	do	do			do		Dec		do							22
ıtrolled by Texas Utilities Co.	*K33, B64, L27*	8.00	...	120	18.1	25.5	14.3	12-31-58	Dec	1.64	1.69	6.15	6.03	6.17	12 Mo Aug	6.02	5.94	23
.....	*K7, M57, H3*	10.0	....	do			do		Dec		do							24
.....	*H5, B35, P42*	10.0	....	do			do		Dec		do							25
.....	*F31, C15, H23*	4.30	111	do			do		Dec		do							26
st $1,500,000 conv com at $13.72	*K7, B2, H45*	5.15	....	5.42	1.85	6.57	1.68	5-31-59	May	....	2.22	1.61	1.79	2.66	Fiscal year 1959		3.68	27

.H., Conn., Mass. 5—Conn., Me., Mass., N.H., N.Y., R.I. 7—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds.
onn., Mass., N.J., N.Y., R.I. and (3¼s '85-'86) N.H.; all N.J. tr. fds. 12—N.Y., N.J., Minn., Vt., R.I.; also N.J. tr. fds.; and 2¾s Conn., Me., Mass., N.H.
N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		*Texas & New Orleans RR. 1st Ref B 3½s '70	Ao	A	X	0	9	100 '46	100	†101	104¾	82	86½	82	86	83	85	80	136	80		5.70
1a	*	do 1st & Ref C 3⅜s '90	Ao	A	X	0	9	100 '46	100⅓	†103⅓	102½	85	85½	70	76½	72	74½	72	74	73⅛		4.84
1b		*Tex. Pac.-Mo. Pac. Trm. RR Mtg 3⅜s '74	Jd	A	X	0	4	102 '44	r101⅓	102⅛	105¾	88	88	75	89	77	87⅝	85	20	85		4.77
2		*Texas & Pacific Ry.....1st 5s 2000	Jd	A1	X	2	13	.....	.....	NC	152½	98⅛	114	106	111	104½	108½	98⅝	88	99		5.09
3	*	do Gen & Ref E 3¾s '85	jJ	A	X	0	10	100⅓ '45	p101⅞	103⅛	106	94	96	77½	87	78	85½	74½	371	75½		5.67
4		Texas Power & Light.....1st 2¾s '75	Mn	A1	X	0	1	100⅜ '45	e	†101.94	105½	84	86½	78½	89	82	82	76	.....	78		4.75
5		do 1st 3¼s '82	Ao	A1	X	0	1	101¼ '52	x	†103.23	104½	90	90	83	94	85	84½	78	.....	79		4.77
6		do 1st 4⅛s '86	mN	A1	X	0	1	101¼ '56	s	†105.61	102⅛	101¼	104	96	106	96	99½	93	.....	 94		4.76
7		do 1st 4½s '88	jD	A1	X	0	1	101 '58	†100.99	†105.32	....	....	....	....	101½	101	101	98	.....	99 101		4.45
8		do Deb 3¼s '73	Ao	A	X	0	..	100⅛ '48	m	†102.09	105	90	91	82	93	89	88	80	.....	85		4.74
8a		Textron American.....Sub Deb 5s '70	QrFeb	B1	Y	0	5	... '55	100	100	96½	82	82	73	92	73½	95	90	.....	93 97		....
8b		do Cv Sub Deb 5s '71	QrJan	B1	Y	0	5	100 '56	.....	†102½	109½	81½	81½	60	96	61½	111	92	.....	95½ 97		5.35
8c		Textron Inc.....Sub Deb 5s '84	QrFeb	B1	Y	0	..	... '59	100	100	....	....	....	....	....	....	73	69	.....	69 70½		7.66
8d		do ww Sub Deb 5s '84	QrFeb	B1	Y	0	..	100 '59	100	100	....	....	....	....	....	....	100	86½	.....	88½ 90		....
8e		do Ex '59 w Sub Deb 5s '84	QrFeb	B1	Y	0	..	... '59	100	100	....	....	....	....	....	....	85	77	.....	78½ 80½		....
9		Thompson Products.....Deb 3¼s '71	Ao	A	X	0	5	100 '51	100	†101½	103½	89	92	84	94	90	90	85¾	.....	88½		4.50
10	*	do Sub Cv Deb 4⅛s '82	fA	B1+	X	0	5	100 '57	100	†104⅜	....	....	115	100	125	106¾	127½	104½	2387	112½		4.04
11		Thriftimart Inc.....Cv Deb 6s '77	Jd	B1	Y	0	..	100 '57	0'63	†105	....	....	100½	98¼	140	98½	139	125	.....	127 130		3.72
11a		do Cv Sub Deb 5s '80	Jd	B1	Y	0	5	100 '59	100	†105	....	....	....	....	....	....	105½	98	.....	103⅛105⅛		4.60
12		*Tidewater Oil Co.....SF Deb 3⅜s '86	Ao	A	X	0	5	100 '56	100	†103⅛	101⅝	91½	96½	83½	97	83	84½	78½	126	78½		4.96
13		*Tokio (City of).....Extd Ext 5½s '71	aO	.....	..	0	..	.....	.....	100	98	64½	100	96⅝	101	98⅛	100⅝	97	67	100		5.50
14		*Tokyo Electric Light. Extd 1st SF 6s '63	Jd15	.....	..	0	..	.....	.....	100	100⅝	69¾	100½	92½	103⅞	97½	102	100	674	100⅝		5.79
15		Toledo Edison Co.....1st 2¾s '77	Ao	A	X	0	3	103⅜ '47	x	†104	104	85	85	77	89	83	82	77½	.....	78 79½		4.55
16		*Toledo & Ohio Cent. Ry. Ref Imp 3⅜s '60	Jd	B1+	X	0	7	99 '35	.....	100	102	82¾	96½	91	96⅛	88	99	95½	88	98¾		6.50
16a		Toledo Terminal RR. Co.....1st 4½s '82	aO	A1	X	2	2	100 '57	100	†104½	....	....	....	....	102	99	100	95	.....	99		4.84
17		Tracerlab, Inc.....Cv Deb 5s '70	mN	B	..	0	..	100 '55	.....	103	100	96½	73	61	80	55	105	83	.....	100		5.00
18		Trans-Canada Pipe Lines...Deb 5.60s '87	Jj	.....	..	0	..	... '57	.....	.....	....	....	....	....	98½	93	100¼	92	.....	92 93½		6.09
19		do Sub Deb 5.85s '87	Jj	.....	..	0	..	... '57	.....	.....	....	....	....	....	91⅝	88⅝	97½	85	.....	85 87		Can
19a		Transcont. Gas Pipe Line.....1st 5s '77	Ao	A	X	0	..	100⅝ '57	0. 55'61	†105⅓	....	....	99⅜	95	104½	97	100	96½	.....	96½		5.32
20		do 1st Pipe Line 4⅛s '78	jD	A	X	0	..	99½ '58	100	†104⅛	....	....	....	....	100⅜	95½	98¼	92	.....	92 93		5.20
20a		do 1st Pipe Line 5s '79	Fa	A	X	0	..	98¾ '59	0'62	†105	....	....	....	....	....	....	102⅝	96½	.....	96¼ 97⅓		5.21
20b		do 1st Pipeline 5⅛s '80	Fa	A	X	0	..	99¾ '59	100	105⅛	....	....	....	....	....	....	99¾	97	.....	98⅓ 99½		5.18
21		do Deb 6⅛s '78	Mn	B1+	X	0	..	99½ '57	100	†105⅝	....	....	104	99½	105¾	96	104½	102	.....	103¾104¾		5.72
21a		*Tri-Continental Corp.....Deb 2¾s '61	Ms	A	X	0	..	102 '46	.....	†100⅓	103	92½	95½	90¾	99½	94¾	98	95⅝	68	96		5.70
22		Twin City Rapid Transit.....CT 4s '64	aO	B	Y	0	..	101½ '44	q	†101½	105	75	96	91	94	90	94	91	.....	91 93		5.60

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—†100.52. f—†102.20. k—100.55 beginning '61. m—†100.57. p—On Jan. 1. q—†100.50. r—On Dec. 1st. s—†101.20. x—†101.06. y—101.12. z—†102.40. [1]Amer. Units, 5.60s due 1-1-87. [2]Giving effect to new financing. [3]Maximum issuable under exchange offer. [4]Period 1-2-55 to 12-3-55.

GENERAL INFORMATION (terest Payments, Bonds Called, Etc.)	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
S. by Southern Pacific Co.	K33, B64, NYS	13.6	....	76.4	6.10	21.2	20.2	12-31-58	Dec	....	1.22	3.07	3.43	3.20				1
do	E29, G25, NYS	42.5	....	do			do		Dec		do							1a
. by Tex. & Pac. and Mo. Pac. R. R.s	*FS1, K7*, NYS	3.16	....	3.16	....	....	....	.....	.....	....	....	....	....	....				1b
C t. by Missouri Pacific R. R. Co.	*L27, P49*, NYS	19.0	....	56.8	16.2	26.8	10.0	6-30-59	Dec	1.02	1.25	4.31	3.50	2.76	8 Mo Aug	2.13	2.15	2
.....	*H6*, NYS	25.2	19.0	do			do				do							3
C t. by Texas Utilities Co.	*FS1, B64, E3*	31.5	....	109	10.6	16.7	13.7	12-31-58	Dec	1.72	1.75	5.08	5.67	6.52	12 Mo Aug	6.43	5.60	4
S cing fund begins in 1962	*K33, K5, M57*	14.0	....	do			do		Dec		do							5
S cing fund begins in 1967	*H6, R35, B35*	10.0	....	do			do		Dec		do							6
S cing fund begins in 1969	*K33, B64, K7*	12.5	....	do			do		Dec		do							7
.....	*D37, H51, D19*	6.02	98.4	do			do		Dec		do							8
N r Textron Inc.	R11, M57, B59	12.1	24.6	86.3	See Textron Inc.													8a
C v to '70; at $24.96 to 12-31-59	*B59, S19, B2*	19.6	do	do			do											8b
D traded without wrrts.	*B59, S19, W5*	30.0	24.6	86.3	7.85	9.40	33.3	12-31-58	Dec	....	d1.10	2.65	3.27	4.25	6 Mo Jun	1.89	6.29	8c
C '59-'60 wrrt per M; Each buys	do	....	24.6	do			do				do							8d
) com to mat. at $25 to 5-1-64	do	....	24.6	do			do				do							8e
N r Thompson Ramo Wooldridge	*S82, M27, S73*	12.1	....	40.2	13.4	138	71.7	6-30-59	Dec	....	....	8.43	4.93	4.84				9
C to 8-1-67; at $72.69 thru 8-1-62	*S82, M27*, NYS	19.7	12.1	do			do		Dec		do							10
C to maturity into Cl A at $22.438	*R8, D13, P2*	3.15	....	12.3	5.62	22.8	10.4	3-28-59	Mar	....	4.33	7.46	4.52	6.82				11
C to mat. into Cl A at $32 a share	*R8, W51, H81*	8.00	....	do			do		Mar		do							11a
.....	*E3, K33*, NYS	50.0	....	284	29.0	173	77.6	12-31-58	Dec	....	....	7.77	4.89	1.24	6 Mo Jun	1.05	4.20	12
A nted to '52 debt resumption plan	NYS	1.99	....	....	....	....	....	.....	.....	....	....	....	....	....				13
A nted to '52 debt resumption plan	NYS	16.7	....	....	....	....	....	.....	.....	....	....	....	....	....				14
.....	*FS1*	31.7	....	90.2	4.47	12.6	9.69	3-31-59	Dec	....	2.98	3.85	3.95	4.72	12 Mo Jun	4.13	4.43	15
A amed by N.Y. Central R.R.	*FS1*, B106, NYS	9.27	....	769	See N. Y. Central R. R.				....	....	....	....	....	....				16
C t. by 9 proprietary cos.	*H6, D19, P49*	5.88	....	5.88	0.46	1.03	0.44	12-31-58	Dec	....	0.44	0.71	1.03	1.05				16a
C v into common at $14.75 a share	*L23, H19, E19*	1.50	....	2.51	0.15	4.61	1.75	12-31-58	Dec	....	....	....	....	....				17
I e payable in U.S. funds	*L27, S119, W35*	20.8	....	217	7.01	17.7	11.1	12-31-58	Dec	....	0.16	0.54	4.26	....				18
I e payable in Canadian funds	*N3, W59, M41*	54.2	119	do	....	....	....	.....	Dec	....	....	....	....	....				19
.....	*W35, S119, B64*	50.0	....	[2]351	10.8	26.8	34.5	4-30-59	Dec	....	2.36	2.50	2.75	2.79	12 Mo Apr	....	2.80	19a
.....	*W35, S119, E3*	25.0	....	do			do		Dec		do							20
P ref to 2-1-64 at lower int.	do	35.0	....	do			do		Dec		do							20a
P ref to 8-1-64 at lower int.	*W35, S119, B64*	20.0	....	do			do		Dec		do							20b
.....	do	19.2	314	do			do		Dec		do							21
.....	*U7, B64*, NYS	7.36	....	18.1	Net Asset Val $22,049			9-30-59	Dec	....	2.96	20.10	23.31	23.98	9 Mo Sep	21.54	21.46	21a
.....	*D23*, S73, E61	2.19	....	2.53	2.58	2.85	3.52	12-31-58	Dec	0.98	0.19	2.45	2.60	1.63	6 Mo Jun	1.47	1.51	22

[1]—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H., N.Y. 3—N.Y., Mass., Me., N.H., R.I., N.J., Minn., Wash., Vt.; also N.J. tr. fds.
[4]—N.H., N.Y., Conn.; also N.J. tr. fds. 5—N.J. tr. fds. 7—Me., N.Y., R.I.; also N.J. tr. fds. 9—N.J., N.Y., R.I.; also N.J. tr. fds.
[10]—N.J., Me., Minn., Vt., R.I., Mass., N.H., N.Y.; also N.J. tr. fds. 13—Conn., Me., Mass., Minn., N.H., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		TwoGuysfromHarrison..CvSubDeb6s'74	Jj	B	Y	0	100 '58	100	†106	....	....	....	....	....	....	128	100	.....	124 131	3.37
1a		Underwood Corp.....Cv Sub Deb 5¼s '71	aO	B	Y	0	100 '56	1½'62	†105	117½	100	139	72	110	72½	124	97	.....	102½105	4.96
2		Union Electric Co.....1st 3⅜s '86	jJ	A1	X	0	1 102⅜'56	x	†105.27	98½	97½	98⅜	86½	99½	92	92	91½	.....	 92	4.26
2a		do 1st 4⅜s '88	Ms	A1	X	0	1 102⅛'58	u	†106.76	....	....	....	....	106½	100	99½	94½	.....	94½ 95½	4.67
3		*Union Electric Co. of Mo..1st CT 3⅜s '71	Mn	A1	X	0	1 107⅝ '41	†104⅜	†105½	113½	94	98⅛	88½	101½	93	95¼	87	232	88½	4.65
4	•	do 1st & CT 2⅛s '75	aO	A1	X	0	1 101 '45	n	†102.10	107	86	88	80	90	80	81	76	74	77	4.83
5	•	do 1st & CT 2⅛s '80	jD	A1	X	0	1 102½'50	f	†103.82	104	94	86	85½	86⅝	86	74	74	2	.....	....
6	•	do 1st & CT 3⅛s '82	Mn	A1	X	0	1 102 '52	p	†103.75	105	91	91	79⅜	94¼	83¾	84¾	77	100	78	4.85
7	•	do Deb 3s '68	Mn	A	X	0	6 100¾'48	m	†101.58	105½	90	92	88	93⅞	90	90	87	64	87	4.90
8		Union Lt., Heat & Power ..... 1st 5s '89	jJ	A1	X	0	15 101⅛ '59	†101.10	†106.09	....	....	....	....	....	....	....	....	.....	....101⅛	4.91
9		*Union Oil of Calif.....Deb 2½s '70	Jd	A1	X	0	7 101 '45	100½	102	105½	84½	91	81½	93½	84	87	84½	175	84½	4.57
10		*Union Pacific RR.....Ref C 2½s '91	Ms	A1+	X	0	8 102½'46	102	104	99⅝	74½	80¾	67	80½	70	73	65	523	66	4.46
11	•	do Deb 2⅞s '76	Fa	A1+	X	0	10 108½'46	*106⅜	*107⅜	107½	84	88	79	90	81½	83¼	76½	329	77	4.88
12		*Union of South Africa...Ten-Yr 4½s '65	jD	*B1+	..	0	.. 98½'55	100	NC	102½	93¼	96½	87½	100½	92½	96½	93	710	94½	5.28
13	•	do Ext 5½s '68	Jj	*B1+	..	0	.. 98½'58	0'60	NC	....	....	....	....	101⅝	97½	98¾	95½	859	95½	6.13
14	•	do Ext 5½s '68	jD	*B1+	..	0	.. 98½'58	98½	NC	....	....	....	....	....	....	97½	94½	1406	95½	6.13
15		Union Sulphur & Oil.....Deb 4s '78	Ms	B1+	X	0	.. 100 '53	100	†102½	104	97	96	88	94½	92½	93	90	.....	90	4.82
16		*Union Tank Car.....Deb 4½s '73	Ao15	A	X	0	3 100 '53	0'60	†103½	106½	98	99	95½	103¾	98½	100	94	57	94½	4.80
17		*United Biscuit Co.....Deb 2¾s '66	Ao	A	X	0	3 102 '46	†101	†102	104	91	90	85	96½	90	90	89	75	.....	....
18	•	do Deb 3⅜s '77	Ms	A	X	0	3 102½'52	†102	†104⅜	104½	96	92	89	92½	86	90¾	80	54	80	5.07
19		*United Gas Corp.....1st & CT 2¾s '70	Jj	A	X	0	4 101½'50	q	†102.14	102¾	90½	87½	80⅜	81	81	82½	82	23	82	4.90
20	•	do 1st & CT 3⅛s '71	jJ	A	X	0	4 102.4'51	s	†102.82	105¾	95½	99½	91	100½	90¼	93	89¾	237	90	4.70
21	•	do 1st & CT 3⅛s '72	Fa	A	X	0	4 102½'52	r	†102.95	106	93⅛	98	86	101⅛	87⅞	93	87½	432	89⅜	4.60
21a	•	do 1st & CT 4⅛s '77	Ms	A	X	0	4 102½'57	i	†106.05	....	....	102¾	100	106½	98½	102	95	484	97¾	4.69
21b	•	do 1st & CT 4⅛s '78	Ms	A	X	0	4 101⅜'58	v	†105.31	....	....	....	....	104½	97¾	100	93	692	94½	4.72
22	•	do SF Deb 4⅜s '72	aO	B1+	X	0	.. 102⅜'52	w	†103.07	106½	100	101½	93	103½	93½	99⅞	93½	358	94⅛	4.97
23	•	do SF Deb 3⅜s '73	aO	B1+	X	0	.. 100⅜'53	t	†102.54	105½	97	97½	97	95	95	89	88	40	.....	....
24	•	do SF Deb 4⅜s '78	jJ	B1+	X	0	.. 102¼'58	e	†106.57	....	....	....	....	101¾	98	102½	94	1037	94¼	5.10
25		United Gas Improvement.....1st 3⅛s '66	Jj	A	X	0	14 Exch'53	†102½	†103½	102	90	92	90	96	90	94	85	.....	86	6.18
26		do 1st 3⅛s '79	jJ	A	X	0	14 101⅜'54	y	†103.74	102½	88	91½	79	92	83	84	79	.....	79	4.90
27		do 1st 4⅛s '83	Mn	A	X	0	14 101½'58	101½	†105.40	....	....	....	....	101⅝	95	95	87	.....	88	4.98
28		do 1st 5⅛s '84	Jd	A	X	0	14 102¼'59	z	†107.33	....	....	....	....	....	..	104	102½	.....	104	4.86

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†102.23. f—†101.99. g—On Aug. 1. i—†102.11. j—102.19. m—†100.36 on May 1. n—100.65. p—†101.63. q—†100.95. r—†101.57. s—†101.61. t—†100.55. u—†102.58. v—†101.31. w—†101.74. x—†102.23. y—†101.48. z—†102.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Deal suspended in Dec., '41-Nov., '50. [5]Pro forma. 1—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Me., N.Y., Minn., Vt., R. I.; also N.J. tr. fc

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
o maturity; at $11.50 thru 1965	*B2, A14, B37*	2.50	....	7.41	2.69	9.04	7.03	8-31-58	Aug	....	....	....	....	....				1
into common at $23 a share	*L27, L17, W35*	5.72	....	24.4	2.32	49.1	11.2	12-31-58	Dec	....	2.95d	11.43	0.36	d6.14				1a
	F31, D37, G27	40.0	....	272	7.15	28.9	49.3	6-30-59	Dec	1.78	2.15	3.78	3.83	3.80	12 Mo Jun	....	3.41	2
	F31, W35, K7	35.0	....	do			do		Dec		do							2a
Union Electric Co.	*L27, H51,* NYS	90.0	....	273	See Union Electric Co.													3
	W35, S73, NYS	13.0	....	do														4
	H5, E17, NYS	25.0	....	do														5
	L27, B37, NYS	30.0	....	do														6
	W35, S73, NYS	20.0	233	do														7
	H6, B35	6.10	....	14.0	0.29	2.38	5.65	12-31-58	Dec	....	4.09	4.44	5.42	4.50				8
	D23, NYS	18.5	....	184	88.2	231	74.7	6-30-59	Dec	2.27	3.93	6.05	7.38	5.28	6 Mo Jun	4.94	4.70	9
	H5, B37, NYS	70.9	....	162	107	182	93.1	6-30-59	Dec	2.28	2.24	16.56	18.21	18.31	8 Mo Aug	15.53	14.44	10
	H5, B37, NYS	44.5	125	do			do				do							11
	D23, F31, NYS	13.8			....	....	....	.....	....	....	....	....	....	....				12
	D23, F31, NYS	14.8			....	....	....	.....	....	....	....	....	....	....				13
	D23, F31, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				14
Union Oil & Gas Corp. of La.	*S82*	8.80	....	14.4	6.43	14.5	6.76	12-31-58	Dec	....	3.14	5.71	11.56	12.10				15
o retire issue by maturity	*S82, F31,* NYS	20.0	....	95.0	4.87	34.9	10.1	12-31-58	Dec	....	4.01	3.60	3.55	2.65				16
	G27, K33, NYS	5.00	....	14.0	6.74	23.6	7.84	12-31-58	Dec	4.12	3.70	9.21	9.20	5.62				17
	G27, NYS	9.00	....	do			do		Dec		do							18
	D23, S5, NYS	17.1	....	398	74.2	133	57.1	6-30-59	Dec	1.53	2.29	3.81	3.88	3.49	12 Mo Jun	3.71	3.39	19
	H5, B37, NYS	40.6	....	do			do				do							20
	H5, B37, NYS	41.6	....	do			do				do							21
	W35, E17, NYS	34.6	....	do			do				do							21a
	F31, H19, NYS	30.0	....	do			do				do							21b
	F31, H19, NYS	52.4	252	do			do				do							22
	H6, B37, NYS	21.7	do	do			do				do							23
	F31, H19, NYS	40.0	do	do			do				do							24
ner Luzerne Co. Gas & Elec issue	F67, P31, E11	6.55	....	[2]52.5	4.43	10.5	5.49	12-31-58	Dec	....	2.05	4.94	4.62	4.91	12 Mo Jun	4.79	5.28	25
	H6, R35, N4	9.70	....	do			do		Dec		do							26
	W35, D48, H3	15.0	....	do			do		Dec		do							27
ref to 6-1-64 at lower int.	*K33, B64, L27*	10.0	....	do			do		Dec		do							28

J. tr. fds. 4—R.I. 6—R.I.; also N.J. tr. fds. 7—Me., Mass., N.Y., R.I., also N.J. tr. fds.
J., Minn., N.Y., Mass., Wash., Vt., Me., R.I., N.H., Conn., also N.J. tr. fds. 10—N.H., N.Y., R.I. 14—Conn., N.H., N.Y., R.I. 15—Me., N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		U.S. Industries Inc...Cv Sub Deb 5½s '71	jD	B1	Y	0	1 100 '56	0'61	†103⅞	100	97¾	100	73	91	73	102	86	.....	98	...	5.71
1a		U.S. Plywood Corp.....SF Deb 3.40s '80	Jj	B1+	X	0	1 100 '55	100	†103	100¾	93	93	85	91	87	90	86½	.....	87	89	4.20
2		do SF Deb 4½s '81	Jd	B1+	X	0	1 100 '56	100	†103⅞	100½	95	93	85	96	90	91½	88	.....	91½	....	4.89
3		•U.S. Rubber Co.....Deb 2⅝s '76	Mn	A	X	0	5 100½ '46	100⅜	†101⅞	101½	81½	80	75	90⅜	80½	83½	80	31	80		4.30
3a	•	do Deb 2⅝s '67	Ao	A	X	0	5 100 '47	100	†101.20	101	89⅞	86	77⅛	93⅝	93½	84⅝	84½	2	83	....	5.40
4		•U.S. Steel Corp.....SF Deb 4s '83	jJ15	A1+	X	0	8 100¼ '58	0½'65	†105½	.....	.....	.....	.....	102⅜	95⅝	98¼	89½	6403	91¼		4.60
4a		•United Steel Works.....4⅛% Ptc Ctfs '68	Jj	.....	..	..	.. .... '55	.....	.....	91	75	90½	79	96½	88	95	89½	154	92¾		....
5	•	do Deb 6½s '47	Jj	.....	..	..	.. 98½ '27	.....	100	175	6⅝	No Sale		No Sale		206	206	1	.....		def.
5a	•	do Assented "A" 3½s '47	Jj	.....	..	..	.. ..	.....	100	159	20	No Sale		No Sale		No Sale		.....	.....		def.
5b	•	do SF 6½s '51	Jd	.....	..	..	.. 96 '26	.....	100	172½	9⅝	181½	160	202	195	207	207	1	.....		def.
5c	•	do Assented "A" 3½s '51	Jd	.....	..	..	.. ..	.....	100	156	9½	162	161	172½	172½	No Sale		.....	.....		def.
6	•	do SF C 6½s '51	Jd	.....	..	..	.. 97½ '27	.....	100	164	159	181½	162	No Sale		No Sale		.....	.....		def.
7	•	do Assented "C" 3½s '51	Jd	.....	..	..	.. ..	.....	100	147	20	No Sale		No Sale		No Sale		.....	.....		def.
8		Upper Peninsula Power.....1st 3½s '77	Mn	B1+	X	0	.. 102½ '47	g	†103.8	104	85	89½	70	87	80	85	76	.....	76	....	5.34
9		•Uruguay.....Ext Rdj SF 4½s '78	Fa	.....	Q	0	..... '37	*100	*100	102	34	96½	81	95	85½	96	91⅜	96	92		5.16
10	•	do Ext Rdj SF 4½s '79	Mn	.....	Q	0	..... '38	*100	*100	100	32½	95	73	92½	78	92	84	509	85½		4.35
10a	•	do Ext Rdj SF 3½s '84	Jj	.....	Q	0	..... '37	*100	*100	94¼	35	85	75	87	85	91	83	9	84½	....	4.56
11	•	do Ext Cv SF 4½s '79	Mn	.....	Q	0	..... '38	*100	.....	100⅜	33	99	84	95	87	94	87	64	87		5.28
12	•	do Ext Cv SF 4 5/16s '78	jD	.....	Q	0	..... '38	*100	.....	100	31¼	96	84	96	86½	93¾	88	48	92		4.99
13		Utah Power & Light.....1st 2¾s '76	Mn	A	X	0	6 101⅛ '46	q	†102.49	102	83	82	71	88	81½	82	73	.....	.....	75⅜	4.91
14		do 1st 3¼s '78	Ao	A	X	0	6 101⅛ '48	j	†102.65	103½	86	87½	81	91	83½	83½	78⅜	.....	78⅝	....	4.86
15		do 1st 2¾s '79	aO	A	X	0	6 102⅛ '49	p	†103.61	102½	84	84	77	87	81	80½	74¾	.....	74¾	....	4.87
16		do 1st 2¾s '80	aO	A	X	0	6 100⅛ '50	f	†102.43	100⅛	84	83½	73	87	80½	81¼	73⅜	.....	73⅝	....	4.89
17		do 1st 3⅜s '81	aO	A	X	0	6 101⅜ '51	r	†103.18	104½	92½	93½	80	97	89½	87	83	.....	83	....	4.89
18		do 1st 3¼s '82	aO	A	X	0	6 100⅜ '52	s	†102.85	104½	92	93	79	94	90½	90½	81	.....	81	....	4.89
19		do 1st 3¼s '84	Mn	A	X	0	6 102 '54	t	†104.09	103¾	88	90	75	91	84½	85	76	.....	76	....	4.94
20		do 1st 3⅜s '85	mS	A	X	0	6 102½ '55	u	†104.58	105½	95	91	80	96	89	90	81½	.....	81½	....	4.89
21		do 1st 5½s '87	aO	A	X	0	9 102½ '57	v	†107.02	.....	.....	108	101⅜	108½	103	104	99	.....	103	....	5.05
22		•Valle del Cauca.....SF Dollar 3s '78	jJ	.....	Q	0	.. Exch'49	*100	*100	59⅜	35	52	46¾	49	44½	53	47⅓	137	47⅝		8.90
23		•Vanadium Corp. of Amer. Cv Deb 3¾s '69	Jd	B1+	X	0	.. 100 '54	100	†101½	166½	103¾	152	93	119½	97	125	101¼	67	102½		2.88
24	•	do Cv Sub Deb 4½s '76	mS	B1+	..	0	1 100 '56	0'61	†103⅜	112½	102⅛	112	82	109	83½	110½	92⅞	1636	93½		3.92
25		Van Norman Co.....Deb 3s '62	jJ15	B1+	X	0	.. 100 '47	†100¾	†100¾	100	93	93	85	95	88	92	88	.....	90	....	7.00
26		Van Norman Indus..Cv Sub Deb 4½s '76	Ao	B1	Y	0	.. 100 '56	100	†102.10	103½	80½	81½	52	75	54	84	76	.....	.....	86	5.80
27		Varian Associates....Cv Sub Deb 4½s '74	jJ15	B1+	Y	0	1 100 '59	100	†105	.....	.....	.....	.....	.....	.....	110	98	.....	108	115	3.24

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†100.40. g—†102.10. j—†101.13. p—†101.89. q—†101.09. r—†101.14. s—†100.64. t—†101.73. u—†102.13. v—†102.23. [2]Giving effect to new financing. [3]Before depreci [4]Pro forma. [5]Dealings suspended Dec., 1941-Nov.1954. [6]Maximum issuable under exchange offer. [7]Preliminary. [8]$41.6666 to 7-14-67, $43.4782 to 7-14-71 then at $45.4545.

GENERAL INFORMATION rust Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
to com @ $16.3928 to 12-1-71	*L2*	5.76	....	12.3	5.23	51.7	22.4	12-31-58	Dec	....	5.33	4.56	3 31	1 53				1
.....	*E3, G25, K7*	22.4	....	37.1	12.0	91.9	23.2	4-30-59	Apr	...	9.46	14.27	6.85	5.47	12 Mo Apr	5.47	8.45	1a
.....	*E3, G25, K7*	14.6	....	do			do		Apr		do							2
.....	*K33, D23,* NYS	32.9	....	161	71.8	467	160	6-30-59	Dec	....	8.31	6.82	6.48	5.19	6 Mo Jun	4.25	8.15	3
.....	*K33, M35,* NYS	20.4	....	do			do		Dec		do							3a
15,000,000 each July 15, 1965-82	*M35, D23,* NYS	300	....	487	508	1423	727	12-31-58	Dec	....	d0.04	45.16	60.22	26.89	6 Mo Jun	42.54	29.56	4
r Obligations of Successors	NYS	21.5																4a
ated bonds	*D23,* [5]NYS	11.6																5
do	do	2.50																5a
do	do	17.4																5b
do	do	2.10																5c
do	do	6.75																6
do	do	0.74																7
.....	*H5, O3, S130*	3.08	....	13.0	0.64	1.92	1.38	6-30-59	Dec	....	3.22	3.64	2.76	2.66	12 Mo Jun	2.51	2.84	8
.....	K4, R28, NYS	3.30	....	31.2	....	....	....	.....	....	....	....	....	....	....				9
.....	W35, M14, NYS	24.6			....	....	....	.....	....	....	....	....	....	....				10
.....	R28, Z5, NYS	0.53			....	....	....	.....	....	....	....	....	....	....				10a
.....	M14, Z5, NYS	1.05			....	....	....	.....	....	....	....	....	....	....				11
.....	do	1.36			....	....	....	.....	....	....	....	....	....	....				12
.....	*F29, B64, E3*	32.0	....	118	7.40	16.2	19.2	6-30-59	Dec	1.18	1.46	3.42	3.64	3.06	12 Mo Aug	3.18	3.06	13
.....	*L27, B37*	3.00	....	do			do		Dec		do							14
.....	*L36*	3.00	....	do			do		Dec		do							15
.....	*K6, M57, E17*	8.00	....	do			do		Dec		do							16
.....	*W35, S119*	9.00	....	do			do		Dec		do							17
.....	*H5, H45, S25*	10.0	....	do			do		Dec		do							18
.....	*U6, S82, A13*	15.0	....	do			do		Dec		do							19
.....	*F31, B64, G27*	15.0	....	do			do		Dec		do							20
.....	*H6, L3, H74*	15.0	....	do			do		Dec		do							21
.....																		22
prin., int. & SF by Columbia	NYS	3.76																23
into common at $32½ a shr	*K7, S82,* NYS	0.30	....	19.9	4.44	29.7	8.14	12-31-58	Dec	....	8.24	9.63	5.53	2.50				24
into common at $52½ a shr	*K7, B64,* NYS	10.0	....	do			do		Dec		do							25
Van Norman Industries	*P2, E12, H31*	0.50	....	5.76	See Van Norman Industries				Inc.									26
o '76; at $17.25 to 3-31-61	*K7*	1.72	....	5.76	3.46	22.0	3.20	12-31-58	Dec	....	1.56	3.02	2.96	d0.20				27
v to mat; at $40 a sh to 7-14-63	*W51*	4.00	....	6.09	1.15	15.3	7.81	4-30-59	Sep	....	6.74	5.50	9.30	8.63	7 Mo Apr	5.80	13.96	

J. tr. fds. 5—R.I., also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—Mass., Me., N.H., N.Y., R.I.; also N. J. tr. fds.
nn., Me., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Vera Cruz & Pacific RR...Plan A 4½s' 34	jJ	.....	..	2	..	98⅛ '05	.....	.....	17¼	10⅛	15⅛	14	15	14	18¼	14⅛	.....	18¼ 19¼	flat
2		Vicana Sugar (Due 7/1) non-cm Inc 6s '55	Jan	C1+	Z	0	..	... '35	100	100	70	1	38	24	38	28	32½	10	.....	10	def.
3		Vicksbg. Shrev. & Pac. Ry. Ref Imp 5s '73	mN	B1+	X	0	6	... '29	.....	*105	106	91	101¼	90	100	93	98½	98	.....	98	5.21
4		•Virginia Elec. & Pwr....1st Ref E 2¾s '75	Ms	A1	X	0	1	101⅛ '45	†102⅜	†102⅜	106½	84	88	78¼	91½	80	83½	75	303	77	4.84
5	•	do 1st Ref F 3s '78	Ms	A1	X	0	1	101 '48	q	†102.50	106	96	83	82	83⅜	83⅜	No Sale		.....	.....	....
6	•	do 1st Ref G 2⅞s '79	Jd	A1	X	0	1	101⅛ '49	g	†102.95	104	94⅜	83¼	82	No Sale		No Sale		.....	.....	....
7	•	do 1st Ref H 2¾s '80	mS	A1	X	0	1	100⅜ '50	u	102.60	100¾	92⅞	81	79½	84	84	77⅝	73	76	74½	4.66
8	•	do 1st Ref I 3⅜s '81	jD	A1	X	0	1	102⅛ '51	t	†104.25	105½	96	92	82	99	84	85⅛	79	64	79½	4.89
9	•	do 1st Ref J 3½s '82	aO	A1	X	0	1	101⅛ '52	s	†103.45	105⅜	93	91⅛	87½	86	84½	84¾	79½	47	.....	....
9a		do 1st & Ref K 3⅛s '84	Mn	A1	X	0	1	102½ '54	k	†104.55	102⅛	86⅛	90	80	92	82½	81½	75½	.....	75¾	4.80
9b		do 1st & Ref L 3⅛s '85	Jd	A1	X	0	1	101 '55	f	†103.42	102½	90¼	90	82	94	84⅓	84	77½	.....	77½	4.77
9c		do 1st & Ref M 4⅛s '86	aO	A1	X	0	1	102 '56	y	†105.38	103⅜	100⅜	102⅛	94	104	95	98	89	.....	89	4.86
10		do 1st & Ref N 4½s '87	jD	A1	X	0	1	100⅛ '57	w	†105.12	....	....	104¼	100½	105½	96	101½	94½	.....	.... 97½	4.67
11		do 1st & Ref O 3⅞s '88	Jd	A1	X	0	1	101 '58	v	†104.69	....	....	....	....	94½	92	93½	85	.....	85	4.84
12		•Virginia & Southwestern Ry. 1st 5s 2003	Jj	A	X	2	..	.....	.....	NC	123	70	102	99 13/32	100⅛	93¼	97	88	2	85	5.96
13	•	do Gen 4½s '83	Ms15	A	X	0	2	100 '58	j	4'63	....	....	....	....	100	99	No Sale		.....	85	5.35
14		•Virginian Ry.....1st Ln & Ref B 3s '95	Mn	A1	X	0	7	106½ '45	†105⅝	†108⅛	113	83½	85½	77	86½	82	83½	70	513	70	4.73
15	•	do 1st Ln & Ref C 3½s '73	aO	A1	X	0	7	100⅓ '48	100⅝	†102	107½	94	93¾	89¾	91½	90⅛	91½	91⅜	6	.....	....
16	•	do 1st Ln & Ref F 4s '83	Mn	A1	X	0	7	100 '58	100	†103⅞	....	....	....	....	100½	98½	99⅞	90	8	85	5.08
16a	•	do Sub Inc SF 6s 2008	fA	B1+	..	0	..	Exch'58	11'68	15'68	....	....	....	....	114	109	117	105	1500	111½	5.34
17		•Wabash RR. Co.....1st B 3½s '71	Fa	A	X	0	3	99⅜ '45	†101⅛	†102¾	106½	86	88	75½	82½	76	82	76½	90	78½	5.73
18	•	do (Due 1/1) Gen Inc A 4s '81	Apr	B1+	X	0	..	... '42	h100	h100	102	33¼	76½	65	71⅛	62	75	63½	211	64¾	7.20
19	•	do (Due 1/1) Gen Inc B 4½s '91	Apr	B1	Y	0	..	... '42	h100	i100	99	28¾	76	64	70	64	75	64	164	64½	7.08
20		Wacker-Wabash Corp.....ws Inc 5s '65	Jj	C1	Z	0	..	... '36	*100	*100	124	5	127	112	114	109¼	132	114	.....	132	flat
21		•Warren RR. Co.....1st Ref 3½s 2000	Fa	C1+	Y	....	..	.....	.....	NC	83	30	59	54	53⅞	50	55	51⅛	42	53	6.95
22		•Warsaw (Poland).....SF 7s '58	Fa	.....	Q	0	..	89 '28	*100	*102	71½	2½	24	19	15	11	17	13	48	13½	def.
23	•	do Assented SF 4½s '58	Fa	.....	Q	0	..	.....	.....	.....	35	2¾	19⅞	10¼	13	9½	16	10	135	11⅛	def.
24		♦Wasatch Corp.....Deb A 6s '63	Jj	.....	..	2	..	100 '28	.....	*107½	146	4	104½	97½	103	100½	103	99	222	99¾	6.08
25		Washington Gas Light.....6Gen 5s '60	mN	A1	X	2	1	100 '10	.....	NC	132½	30	103½	100½	105	100	101	100	.....	100	5.00
26		do Ref 3½s '76	jJ15	A	X	0	5	100.7'51	r	†102.45	103	90	92	83	95	85	87	84	.....	84	4.90
27		do Ref 3½s '79	Jd15	A	X	0	5	100 '54	100	†102.58	101½	88	88	78	90	81	85	77	.....	.... 79½	4.88
28		do Ref 3½s '80	Jd	A	X	0	5	101⅛ '55	e	†103.90	103	90	89	80	94	84	....	....	.....	82½	4.85
29		do Ref 5s '82	Mn15	A	X	0	5	100 '57	100	†104.49	....	....	105	99½	106	101	102½	99	.....	101	4.94

•On interest dates. †Price declines within twelve months. †On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†101.65. f—†100.88. g—†101.15. h—On April 1. i—On April 1: after retire of Ser A. j—†100.95. k—†102.20 q—†100.75. r—†100.52. s—†101.30. t—†102.45. u—100.65. v—†100.96. w—†100.48. y—†102.06. [2]Maximum amount issuable. [3]Per $1,000 original amoun [4]Before depreciation. [5]Giving effect to merger in 1944. [6]Nov. 1st. [7]Pro forma. [9]Interest payable at maturity or earlier call. [10]Dollar bonds only.

GENERAL INFORMATION rest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In . & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
at $206.196; annual int. $9.164	R28, O4, M14	3.44			See National Railways of Mexico													1
nsion to 1970 proposed.	D45, R27	1.66	....	1.66	0.01	2.03	2.00	6-30-57	Jun	....	....	....	....	....				2
s B, dated May 1, 1929.	A4, W65, J21	1.85		5.59	Controlled by and leased to Illinois Central R.R.													3
.....	*S119, H19*, NYS	61.2	....	285	10.2	32.2	24.7	3-31-59	Dec	....	[5]2.29	4.31	4.83	4.58	12 Mo Jul	4.77	4.31	4
.....	*W35, E17*, NYS	10.0	....	do			do		Dec		do							5
.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							6
.....	*S5, B59*, NYS	20.0	....	do			do		Dec		do							7
.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							8
.....	*H5, B37*, NYS	20.0	....	do			do		Dec		do							9
.....	*U7, M57, A13*	25.0	....	do			do		Dec		do							9a
.....	*K33, W28*	25.0	....	do			do		Dec		do							9b
.....	*K33, A16*	20.0	....	do			do		Dec		do							9c
.....	*H6*	20.0	....	do			do		Dec		do							10
.....	*S5, D37, G27*	25.0	....	do			do		Dec		do							11
by Va. Iron, Coal & Coke Co.	F61, S130, NYS	1.75	....	6.75	Leased by Southern Ry. Co.													12
ranteed by Southern Railway	*S5, D37*, NYS	5.00	1.75	do			do											13
.....	*H6*, NYS	52.1	....	110	10.8	23.0	7.47	6-30-59	Dec	1.59	2.68	7.37	8.64	5.15	8 Mo Aug	5.47	3.19	14
.....	*S73, R17*, NYS	7.94	....	do			do		Dec		do							15
.....	*H6, D19*, NYS	11.8	....	do			do		Dec		do							16
rest is fully cumulative	*H19*, NYS	26.9	71.8	do			do		Dec	....	....	....	....	....				16a
trolled by Pennsylvania R.R.	NYS	43.7	....	104	11.9	25.5	19.5	6-30-59	Dec	b0.20	b0.61	5.26	4.38	2.59	8 Mo Aug	1.79	2.48	17
interest paid since issuance	F61, P24, NYS	7.10	43.7	do			do		Dec	bDef	bDef	154%	136%	65%				18
do	W35, B64, NYS	9.97	50.8	do			do		Dec	bDef	bDef	105%	94%	43%				19
4½% int. 7-1-59; arrears 55½%.	C48, S59, S127	4.62	0.23	4.74	0.05	0.14	1.26	4-30-59	Apr	....	[4]Def	[4]8.1%	11%	[4]12%	Fiscal year	1959	[4]13%	20
umed by Del., Lack. & West. R.R.	M43, H57, NYS	1.00	....	123	See Delaware, Lackawanna & West R.R. Co.													21
/38 & subseq. cpns. unpd	*S121, F51*, NYS	[1]0.39																22
/40 & sunseq. cpns. unpd.	H57, Z5, NYS	[1]3.25																23
of Atlas Corp.	M14, R35, ASE	4.82	....	4.82														24
.....	C44, F67	5.20	1.00	54.0	1.42	14.1	17.1	12-31-58	Dec	1.88	1.69	3.66	3.14	3.49	12 Mo Jun	3.48	3.90	25
.....	*F33, A13*	8.28	6.20	do			do		Dec		do							26
.....	*E17, D37, L23*	4.69	do	do			do		Dec		do							27
.....	*B59, B37, S113*	7.62	do	do			do		Dec		do							28
.....	*H6, D19, S5*	7.81	do	do			do		Dec		do							29

onn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Mass., Conn., N.H., R.I. 3—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., N.H., R.I.; also N.J. tr. fds. 6—Me., N.Y. 7—N.J., Me., R.I., N.Y., Mass., N.H., Vt., Minn., Wash., Conn.; also legal N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Washington Terminal Co...1st A 2⅝s '70	Fa	A1+	X	0	14	101⅜ '45	†101½	†102½	104	88	83	83	81	80	78	78	5	78	5.27
2		♦Washington Water Pwr.....1st 3⅜s '64	Jd	A	X	0	1	105 '39	†102½	†102½	110¾	95	98½	90	101⅛	91	97½	90	112	91½	5.95
3		do 1st 3⅜s '82	aO	A	X	0	1	101⅞ '52	y	†103.71	105	90	92	81	95	85	86	78	.....	78	5.15
4		do 1st 4⅛s '87	jJ	A	X	0	1	100 '57	100	†104.66	....	....	102	99⅜	106⅛	100	103¾	98½	.....	.... 99¼	4.92
4a		do 1st 4⅛s '88	Jj	A	X	0	1	100½ '58	g	†104.40	....	....	....	....	103½	96	94	86½	.....	86½....	5.00
4b		do 1st 4⅛s '88	fA	A	X	0	1	100⅜ '58	x	†104.63	....	....	....	....	100	97	100	90½	.....	90½....	4.99
4c		do 1st 4⅛s '89	Fa	A	X	0	1	100 '59	100	104.75	....	....	....	....	....	....	105	94½	.....	94½....	4.69
5		do SF Deb 4⅛s '83	Jj	B1+	X	0	..	100⅜ '58	h	†105.04	....	....	....	....	103¼	96	96½	92	.....	 95	4.87
6		♦Webb & Knapp, Inc.....SF Deb 5s '74	Jd	B	Y	0	..	.... '54	100	100	89	68	77	63	71⅛	63½	75	61½	1235	66½	9.11
7		•West Penn Electric.....CT 3⅛s '74	mN	B1+	X	0	..	102½ '49	q	†103.23	106⅝	94	96	86	93⅜	89	85½	83½	22	83½....	5.10
8		•West Penn Power Co.....1st I 3⅛s '66	Jj	A1	X	0	5	103 '36	.....	*105	112½	97½	100⅛	94½	103	97½	98½	90	440	91⅝	5.10
9		do 1st L 3s '74	Mn	A1	X	0	5	104½ '44	.....	†104⅓	110	87½	89	78	93	86	86	83½	.....	83½....	4.54
10		do 1st M 3s '78	Ms	A1	X	0	5	101¼ '48	*101⅓	‡103	105¾	88	88½	79	92	83½	83½	78	.....	78	4.78
11		do 1st N 2⅛s '79	Ms	A1	X	0	5	101⅛ '49	*101⅜	*102⅝	104½	85	86	78½	89	81½	81	77	.....	77	4.65
12		do 1st O 3⅛s '82	Ao	A1	X	0	5	101⅛ '52	t	‡103.60	107⅜	92	90	84	93	85	85	80	.....	80	4.70
13		do 1st P 3s '84	Ao	A1	X	0	5	100⅛ '54	z	†102.80	100⅛	85	88	78	89	80½	82	75	.....	75	4.70
13a		do 1st Q 4⅛s '87	jJ	A1	X	0	5	101⅜ '57	n	†106.09	....	....	105½	100	106½	103	105	99	.....	100	4.88
13b		do 1st R 5⅛s '89	Jd	A1	X	0	5	101⅞ '59	c	†107.06	....	....	....	....	....	....	106	101⅞	.....	106	4.76
14		♦West Penn Traction Co....1st CT 5s '60	Jd	A	X	2	..	97 '11	.....	NC	126	96	102½	98	102⅝	101½	101⅓	99	43	100½	4.60
15		•West Shore RR.....1st 4s 2361	Jj	B	Y	0	..	.... '86	.....	NC	100¾	35	65	50	58	48	61⅓	55	2048	55½	...
16		West Texas Utilities.....1st A 3½ '73	fA	A	X	0	6	102½ '43	†101½	†102⅝	107¾	85	89	83½	93	86½	86½	80	.....	83½....	4.75
16a		do 1st B 3s '78	Ms	A	X	0	6	100¾ '48	†102½	†102½	104½	82	85	77½	88	82¾	82	78	.....	78	4.78
17		do 1st C 3⅜s '81	mN	A	X	0	6	102.3 '51	r	†103.85	105	89	92	84⅝	96	89	90	84½	.....	84½....	4.75
17a		do 1st D 3⅜s '85	Ao	A	X	0	6	102 '56	k	†104.32	102	86	89	79½	91½	86	84½	76	.....	76	5.09
17b		do 1st E 3⅜s '88	Jj	A	X	0	6	101⅜ '58	i	†105.04	....	....	....	....	100	98	90	85	.....	85	4.84
18		W. Va. & Pittsburgh RR.....1st 4s '90	Ao	B1+	X	0	8	86¾ '16	.....	NC	107¼	25	84	77	84	80	85	81½	.....	82 84	5.09
19		W. Va. Pulp & Paper.....Deb 3⅛s '71	aO	A	X	0	15	100½ '51	100½	102½	103½	90	92½	88	94	89	90	83	.....	83 85	4.92
19a		do Deb 4s '78	Jj	A	X	0	15	99½ '58	100	105	....	....	....	....	102½	97	96½	92	.....	92 94	4.43
20		•Westchester Lighting Co....Gen 3⅛s '67	jJ	A1	X	0	7	102½ '37	.....	‡102½	111	96⅜	100½	94⅜	102⅜	96½	97¼	90¼	350	92⅜	4.68
21		• do Gen 3s '79	Mn	A1	X	0	7	102¾ '49	.....	†103.81	106½	88	88	88	No Sale		No Sale		.....	 75	4.98
22		Westcoast Transmission...Deb A 5½s '88	Ao	.....	..	0	..	.... '56	100	107½	....	....	91	79	108	79	85	72½	.....	72½ 76½	7.50
23		do Cv Sub Deb C 5½s '88	Ao	.....	..	0	..	104 '57	100	107½	....	....	111	103¼	112	92	100	82	.....	82 85½	6.64
24		Western Air Lines.....Cv Deb 4½s '71	Jd	B1	Y	0	18	100 '56	0'61	†103⅓	116	98⅛	116	96	133	102	196	140	.....	192	...
24a		Western Development Co..Cv Deb 6s '70	mS	B	..	0	..	100 '58	100	104	....	....	....	....	101½	99¼	100⅛	85½	.....	85½ 87½	7.70
25		Western Light & Telephone..1st A 3s '75	jJ	A	X	0	..	102 '45	†101⅜	†103¼	105	85	85	78	87½	80	....	....	.....	80	4.88

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—†101.93.
d—Deficit. f—On any June 1. g—†100.43. h—100.66 beginning 11-1-63. i—†101.32. j—For Improvement Fund. k—†101.83. n—†101.62. q—†101.76. r—
t—‡101.60. x—†100.41. y—†101.59. z—†100.55. [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exchange offer. [5]Pro forma.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
y Phila. Balt. & Wash. RR & B & O	*F54, B103*, NYS	4.86	....	5.93	0.26	0.35	0.27	12-31-58	Dec	....	1.39	1.99	2.05	2.13				1
.....	*W35*, V16, ASE	19.1	....	158	4.49	8.90	10.5	6-30-59	Dec	2.61	2.51	3.38	3.49	3.34	12 Mo Sep	3.32	3.76	2
.....	*U7, L87, K7*	20.4	....	do			do		Dec		do							3
.....	*K7, B64, W35*	30.0	....	do			do		Dec		do							4
.....	*K7, B64, W35*	20.0	....	do			do		Dec		do							4a
.....	*K7, B64, W35*	15.0	....	do			do		Dec		do							4b
.....	do	15.0	....	do			do		Dec		do							4c
.....	do	10.0	119	do			do		Dec		do							5
.....	S76, K7, ASE	6.61	....	188	....	....	....	.....	Dec	....	1.70	1.44	1.31	0.42				6
.....	*L87, G27*, NYS	22.1	....	284	33.4	64.8	28.0	6-30-59	Dec	1.54	1.46	2.85	3.07	3.04	12 Mo Jul	3.06	3.00	7
. by West Penn Elec. Co.	*L12, B64*, NYS	27.0	....	[2]140	3.62	16.9	19.4	12-31-58	Dec	3.51	2.90	5.16	6.23	5.29	12 Mo Jun	5.82	5.11	8
do	*H5, B37, O3*	12.5	....	do			do				do							9
do	*H5, H31, O3*	12.0	....	do			do				do							10
do	*H5, O3, C56*	10.0	....	do			do				do							11
do	*H5, D19, H31*	12.0	....	do			do				do							12
do	do	12.0	....	do			do				do							13
do	*H6, B37, D19*	20.0	....	do			do				do							13a
do	*L12, H51, P2*	14.0	....	do			do				do							13b
med by West Penn Electric	C6, ASE	3.99	....	257	See West Penn Electric													14
med by N. Y. Central R.R.	A4, B72, NYS	44.1	....	769	See New York Central R.R.				Co.									15
. by Central & South West Corp.	*F31, G27*	17.0	....	46.0	3.69	7.82	5.69	12-31-58	Dec	1.17	1.49	4.05	4.47	4.37	12 Mo Jun	4.37	5.26	16
do	*H51, D37, D19*	5.00	....	do			do		Dec		do							16a
do	*B64, S5*	8.00	....	do			do		Dec		do							17
do	*B59*	7.50	....	do			do		Dec		do							17a
do	*H6, H74, S130*	8.50	....	do			do		Dec		do							17b
med by Balt. & Ohio R.R.	S126, T19	2.23	....	471	See Baltimore & Ohio R.R.				Co.									18
.....	*H19, B64, W35*	17.4	....	58.0	41.8	79.0	15.0	4-30-59	Oct	....	15.57	26.88	20.32	5.93				19
.....	*H19, B64, F31*	40.0	....	do			do		Oct		do							19a
med by Cons. Ed. Co. of N.Y.	*M85, K33*, NYS	24.3	....	[2]1029	See Cons. Ed. Co. of N. Y.													20
do	*H5, D19*, NYS	12.0	....	do			do											21
s payable in U.S. funds	*E3, F31, S32*	20.5	103	164	5.57	13.6	9.42	3-31-59	Mar	....	....	....	....	0.83				22
thru 7-15-78, at 35 to 9-1-67	do	25.0	103	do			do		Dec		do							23
ito com @ $18.83 thru 6-1-71	*B64, M57, P2*	4.12	....	18.2	10.5	17.1	10.7	6-30-59	Dec	....	6.57	1.89	3.40	0.88				24
into com. @ $4 a shr thru 9-1-70	*L12*	3.50	....	3.50	1.06	1.50	0.21	6-30-59	Jun	....	....d11.53	d2.05	4.13	Fiscal year 1959		0.43	24a	
.....	*H23, C15, L15*	5.38	....	18.2	1.65	3.00	2.66	12-31-58	Dec	....	3.09	3.89	3.86	3.80	12 Mo Aug	3.59	4.29	25

nn., N.J., N.Y., R.I., Me.; also N.J. tr. fds. 5—N.J., Minn., R.I., Vt., Conn., Mass., Me., N.H., N.Y., Wash.; also N.J. tr. fds.
nn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds. 7—N.H., Conn., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.J., N.Y.; also N.J. tr. fds.
onn., N.H., N.Y., R.I.; also N.J. tr. fds. 15—N.J., Me., N.H.; also N.J. tr. fds. 17—R.I. 18—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Western Maryland Ry.....Gen A 4s '69	aO	A	X	0	14	Exch'50	*100⅜	101⅛	106⅜	68	97¼	91⅛	100⅛	92⅛	99	88	387	91⅞	5.03
1a		• do 1st C 3½s '79	aO	A	X	0	14	100 '54	‡101⅛	†103½	103	97	95⅞	85	91¼	90	88	85	56	.... 85½	4.63
2		• do Deb 5½s '82	Jj	B1+	X	0	..	100 '57	102	106	....	....	103⅞	99	105½	100	106⅜	99	132	102½	5.31
3		Western Mass. Electric.....1st B 3¼s '84	aO	A1	X	0	1	101⅛ '54	f	†103.70	....	....	....	....	90⅛	82	83¼	77	.....	77	4.69
4		do 1st C 4¼s '87	Ao	A1	X	0	18	101⅜ '57	m	†105.99	....	....	101⅜	95½	105	100⅝	100	96½	.....	96½....	4.59
4a		do 1st D 5½s '89	aO	A1	X	0	20	101⅞ '59	n	†107¼	....	....	....	....	....	....	....	....	.....	....101⅜	5.24
5		*Western Pacific RR...1st & Ref A 3½s '81	Jj	A	X	0	5	100½ '50	k	103⅜	99½	92	88	78	78	77	80	78	58	73 78	4.75
6		• do (due 10/1) Inc Deb 5s '84	May	B1	Y	0	..	Exch'54	100	104⅓	107	95	99⅛	85½	96	84	96⅜	92½	254	92½	5.59
7		Westinghouse Air Brake.....Deb 3⅓s '78	mS	B1+	X	0	13	99⅓ '53	100	†102.50	104¾	96	99	89	97	92	94	91	.....	91 93	4.43
8		*Westinghouse Electric Corp..Deb 2¾a '71	mS	A1	X	0	10	100⅓ '46	100⅓	102	103	86⅛	88	81	92	87	90	80	66	82	4.59
9		do Deb 3⅓s '81	jD15	A1	X	0	17	100 '51	100'62	†102½	105½	92	95	89	96½	90	91	83⅓	.....	83⅓....	4.29
10		*Wheeling & Lake Erie.....Gen A 2⅓s '92	mS	A1	X	0	4	98.7'45	*100	101⅛	104	86	No Sale		70	70	No Sale		.....	.....	....
11		do Gen & Ref B 2⅓s '74	fA15	A1	X	0	3	98⅞'49	*100	101⅛	99	83	86	80	86	80	82	78	.....	78	4.83
12		do Gen & Ref C 2⅓s '74	Fa	A1	X	0	3	98¾ '50	*100	†101⅛	98⅛	85	87	76	87	76	82	78	.....	78	4.83
13		*Wheeling Steel Corp....1st SF C 3⅛s '70	Ms	A	X	0	11	103 '45	‡†102	†102½	108	88	94⅛	82	96⅝	89¼	92⅝	88	264	88¼	4.61
14		• do 1st SF D 3⅛s '67	jJ	A	X	0	12	101¾ '47	g†101	†101⅛	104	93⅛	95⅛	88⅛	97	92	92½	88⅛	87	89	5.00
15		• do Cv Deb 3⅛s '75	mN15	B1+	X	0	19	100 '55	100	†103	121	105	122⅝	81⅛	110⅝	88	118⅛	101⅞	7080	103¼	3.50
16		*Whirlpool Corp.....SF Deb 3⅛s '80	fA	B1+	X	0	19	100 '56	0'60	†103.17	98	90	91½	85	92½	81	83½	81	63	81¼	4.90
16a		White Stores.....Cv Sub Deb 4⅛s '79	Ms	B1	Y	0	..	100 '59	100	†104¾	....	....	....	....	....	....	118	100	.....	114 116	4.63
17		Wichita Un. Term. Ry.....1st 2⅛a to '60	mN	A1	X	0	6	... '41	.....	NC	103	90	90	90	99⅛	90	97½	96	.....	96	6.00
18		do 1st 2⅛s '61	mN	A1	X	0	6	... '41	.....	NC	105½	90	90	90	99⅛	90	96	95	.....	95	5.20
19		Wilcox-Gay Corp.....Cv Deb 5s '65	jD31	.....	..	0	..	100 '46	105	105	115	25	55	33	65	50	68	58	.....	62	....
20		Willoughby Tower Bldg....1st Inc 4s '65	ao	C	Z	0	.....	'36	100	100	89	½	80	73	73	66	68½	65	.....	68	flat
21		*Wilson & Co.....SF Deb 4¼s '78	jJ	A	X	0	19	99 '58	0'63	†103¾	....	....	....	....	99⅜	96½	97½	92	28	 99	4.20
22		Winn-Dixie Stores.....SF Deb 3½s '76	Ao	A	X	0	19	100 '56	100	†103	100	96	95	86	95	86	89	82	.....	82	5.39
23		Winn & Lovett Grocery.....Deb 3½s '74	Ao	A	X	0	19	100⅓ '54	100.40	†103⅛	100⅛	86	89½	82	93	82	83	80	.....	80	5.20
24		*Winston-Salem Southbound..1st 4s '60	jJ	A1	X	2	16	96 '11	.....	NC	123	100⅛	100⅛	98½	101⅛	99	100	99	20	99⅓	4.50
25		*Wisconsin Central RR.....1st A 4s 2004	Jj	B1	Y	0	2	Reorg'54	100	104	87⅞	69	73⅛	55⅛	65	56⅛	70	58½	816	61¾	6.70
26		• do (Due 1/1) Gen Inc A 4½s 2029	May	C1+	Y	0	..	Reorg'54	100	100	87	61	74	51	66	40	68	49⅞	429	50⅛	9.00

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs. 1956. d—Deficit. f—†101.31. g—On eacn July 1. i—On Mar. 1. k—†101.563. m—101.38. n—†101.88. [1]Western Massachusetts C [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. [6]Giving effect to conversions and recent calls. [7]Indenture basis.

GENERAL INFORMATION rest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—This Issue	Mil-$— Prior Liens	Mil-$— Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	NYS	24.5	....	91.2	7.42	18.5	12.0	6-30-59	Dec	1.19	1.44	3.94	3.50	2.61	8 Mo Aug	2.36	2.87	1
.....	*M35, F31,* NYS	14.6	....	do			do		Dec		do							1a
.....	do	16.2	....	do			do		Dec		do							2
olled by Western Mass. Cos.	*E17, L23, D37*	6.00	....	[2]50.4	2.06	8.53	10.0	6-30-59	Dec	....	[1]4.85	[1]5.49	[1]4.38	[1]3.57	12 Mo Jul	3.52	3.68	3
do	*E3, H3, S25*	12.0	....	do			do		Dec		do							4
do	*F31, W35, K7*	8.00	....	do			do		Dec		do							4a
.....	*U6, G25,* NYS	19.9	....	54.8	11.3	22.3	15.0	6-30-59	Dec	....	4.27	5.12	5.54	5.90	8 Mo Aug	5.09	5.66	5
5% int. paid since issuance	*B64, U7,* NYS	19.6	19.9	do			do		Dec	....	2.15	2.64	2.98	3.30				6
.....	*F31, K33, B64*	31.4	....	38.7	13.1	141	38.7	6-30-59	Dec	....	3.08	6.47	5.31	4.73				7
.....	*K33, A14,* NYS	21.0	....	321	310	928	198	12-31-58	Dec	....	4.85	1.32	7.57	7.77	6 Mo Jun	6.42	7.18	8
.....	*K33, F31, D37*	300	....	do			do		Dec		do							9
sues gtd. by Nickel Plate	*B64,* NYS	5.01	....	20.5	Leased by New York, Chicago & St. Louis R.R.													10
.....	*H5, P49*	5.91	....	do			do											11
.....	*H19, S130, A4*	3.42	....	do			do											12
.....	*K33, L33,* NYS	12.3	....	39.0	34.4	118	31.9	12-31-58	Dec	d1.73	1.31	11.81	9.30	7.68	6 Mo Jun	5.22	22.01	13
.....	*K33, L23,* NYS	7.93	....	do			do				do							14
thru '67; at 57½ thru 11-15-59	*K33,* B41, NYS	17.8	20.2	do			do				do							15
.....	*G27, F31,* NYS	30.0	....	50.0	22.9	117	43.0	12-31-58	Dec	....	....	8.53	4.48	4.43				16
into common stk at $25 a share	*M57, A14, E17*	5.00	....	9.37	2.95	19.7	4.47	12-31-58	Dec	....	5.01	3.39	3.50	3.49				16a
. by Santa Fe, Rock Isl. & Frisco	*S5, D19, L15*	1.25	....	1.25	....	....	....	.....	....	....	....	....	....	....				17
do	do	....	....	....	....	....	....	.....	....	....	....	....	....	....				18
ertible into common at $8 a share	*K28*	0.22	....	0.81	0.15	5.13	4.05	12-31-58	Dec	....	d33.26	3.18	4.15	4.95				19
nterest paid since Oct., 1956	F73, R9, S63	1.31	....	1.43	....	....	....	.....	Jul	....	....	....	....	....				20
.....	*S82, G25,* NYS	15.0	....	24.2	12.7	84.1	19.5	11-1-58	Oct	....	3.05	8.93	8.21	8.59				21
.....	*M57, G27, L27*	8.80	....	16.0	25.3	74.1	25.7	6-27-59	Jun	....	17.19	19.67	16.80	19.45	Fiscal year 1959		24.63	22
Winn-Dixie Stores	*M57, G27, W35*	8.00	....	do	See Winn-Dixie Stores													23
by Norf. & West. & At. Coast L.	A4, NYS	5.00	....	5.45	0.26	0.34	0.29	12-31-58	Dec	0.32	0.03	0.23	0.64	0.95				24
.....	B51, S140, NYS	13.8	....	43.6	2.77	6.06	3.28	6-30-59	Dec	....	b1.97	4.09	2.22	2.32	8 Mo Aug	1.52	1.31	25
4½% interest May 1, '55-'59	do	19.9	13.8	do			do		Dec		b3.7%	13%	4.2%	6.4%				26

.; R. I. 2—Me., N.Y. 3—N.Y., Conn., N.J., Mass., R.I., Vt., N.H., Me., Wash., N.J. tr. fds. 4—Conn., Mass., N.J., N.Y., also N.J. tr. fds. 5—Conn., Me., Mass., N.Y. 6—Me., Conn., N.J.; also N.J. tr. fds. 10—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 11—N.J., R.I.; also N.J. tr. fds. 12—N.J.; also N.J. tr. fds. e., 14—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 16—N.Y., R.I.; also N.J. tr. fds. 17—Me., N.J., N.Y. 18—Conn., Mass., N.H., N.Y., R.I. .J. tr. fds. 20—Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Wisconsin Electric Power....1st 2⅝s '76 Jd	A1	X	0	18	101½ '46	g	†102.59	102½	84	85⅜	78	86	79	79	74½	94	74½	4.89
2		• do 1st 2⅝s '79 Ms	A1	X	0	18	101⅜ '49	b	†102.92	102⅜	93	No Sale		No Sale		No Sale		.....	.....	...
3		do 1st 2⅝s '80 Jd	A1	X	0	18	101 50	e	†102.82	101½	82½	82	77	87½	79	78	74½	.....	74½	4.67
4		do 1st 3¼s '82 Mn	A1	X	0	18	101¾ '52	h	†103.64	104	89½	90	82	94½	85	86	80	.....	80	4.69
5		do 1st 3¼s '84 Mn	A1	X	0	18	102½ '54	k	†104.56	103	85	88	79	92	82½	82	77	.....	77	4.69
5a		do 1st 3⅜s '86 Ao15	A1	X	0	18	101⅞ '56	bb	†104.40	104⅜	99½	99	88½	101	93	91⅜	87½	.....	87½	4.69
5b		do 1st 4¼s '88 Ao	A1	X	0	18	102¼ '58	t	†106.44	....	....	....	....	103⅝	96	97¾	88½	.....	89	4.84
6		Wisconsin Mich. Pwr. Co.....1st 3s '78 Ao	A	X	0	9	100⅞ '48	u	†102.46	108½	84	85	78	87	80	81	80	.....	80	4.59
7		do 1st 3⅝s '81 aO	A	X	0	9	102.3'51	z	†103.90	105	92	89½	89½	93	89	90½	85	.....	85	4.73
8		Wisconsin Power & Light...1st A 3½s '71 fA	A1	X	0	5	106⅞ '41		†103½ †103½	109⅜	91	92	86	94	86	90	85½	.....	85½	4.85
9		do 1st B 3⅛s '78 Jj	A1	X	0	5	102⅜ '48		†102¾ †102¾	105½	90	88	81	90	83½	83½	80	.....	80	4.74
10		do 1st D 2⅞s '80 Jd	A1	X	0	5	102⅜ '50	f	†103.69	97¾	80½	84½	76	87	80	80	75	.....	75½	4.73
11		do 1st E 3⅜s '81 Ao	A1	X	0	5	101.4'51	x	†103.21	104⅜	87½	90	83	95	86½	85½	81	.....	81½	4.76
12		do 1st F 3½s '82 Ao	A1	X	0	5	100¾ '52	m	†102.86	103⅞	87	88	80	91	82	83½	77	.....	77¾	4.89
13		do 1st H 3⅛s '84 aO	A1	X	0	5	102⅝ '54	p	†104.64	103⅛	86⅜	90	80	92	82	83	78	.....	78½	4.73
13a		do 1st J 4⅛s '89 Ms	A1	X	0	5	100⅝ '59	i	†105.20	....	....	....	....	....	....	100⅜	98	.....	99	4.69
14		•Wisconsin Public Service.....1st 3½s '71 Jj	A1	X	0	4	106 '41		†102¾ †102¾	111⅛	92	94	85	98	88	92	83½	31	86½	4.76
14a		do 1st 3s '77 mN	A1	X	0	4	100¾ '47	w	†102.20	104	85½	87	75	92	83½	85½	80½	.....	80½	4.60
15		do 1st 3⅛s '78 fA	A1	X	0	4	102 '48	n	†103.11	105½	90	88	79	93	84	84	78	.....	78 79½	4.79
15a		do 1st 2⅞s '79 mS	A1	X	0	4	102⅛ '49	v	†103.63	103	84	85	77	88	81	80½	75½	.....	77 79½	4.44
16		do 1st 2⅞s '80 mN	A1	X	0	4	100½ '50	r	†102.42	101	83½	82	76	88	81	80½	75½	.....	77 79	4.41
16a		do 1st 3⅛s '84 aO	A1	X	0	4	102⅞ '54	aa	†104.90	103½	88	90	79	92	85	81	76	.....	76 78	4.77
16b		Wisconsin Tel. Co.....Deb 4⅛s '92 jJ	A1+	X	0	3	101¼ '57	.....	110	.....	....	103	97½	107½	100	100	93½	.....	93½	4.87
17		Wolverine Power (Due 3/1) Adj A 3s-4½s '79 jd	C	Z	0	..	..... '34	.....	•102½	92½	29	57	55	57	53	54	53	.....	53	flat
18		Worcester County Electric..1st A 2¾s '79 jJ	A1	X	0	2	100¾ '49	q	†102.46	101⅞	83½	83½	76	86½	79	79	76	.....	76	4.60
19		do 1st B 3⅛s '81 Ms	A1	X	0	2	101½ '51	y	†103.29	103½	90	90	83	92	85	85	78½	.....	78½	4.88
20		do 1st D 3⅛s '85 aO	A1	X	0	2	102⅜ '55	j	†104.65	102⅜	92½	92½	83	93	86	85	80¾	.....	80¾	4.65
21		Worcester Gas Light.....1st A 3½s '69 Fa	A	X	0	8	100⅜ '49	s	†102.12	101	91	94	94	93	88	91	88	.....	88	4.80
21a		do 1st C 5½s '79 Jd	A	X	0	8	101⅞ '59	cc	109.12	....	....	....	....	....	....	....	....	.....	.....101⅞	5.11
21b		•Yokohama (City of).....Ext 6s '61 jD	.....	..	0	..	93 '26	.....	100	178	30	181½	179½	No Sale		203	198½	3	.....	def.
22		• do Extd Ext 6s '71 jD	.....	..	0	..	.....	.....	100	100⅜	66⅞	99¾	95	102	98½	101	100	77	100	6.00
22a		•Yonkers Elec. Lt. & Pr.....Deb 2⅝s '76 jJ	A1	X	0	3	100¾ '46	.....	†101.79	100⅝	88	No Sale		82	76½	74¾	74¾	10	.....	...
22b		York Corp.....SF Deb 3⅜s '74 Ao	A1	X	0	10	99 '54	100	†101½	101½	91	93	85	93	89	88½	83	.....	 82	5.10
23		Zapata Petroleum.....Cv Deb 5s '72 jJ	.....	..	0	..	100 '57	.....	†105	....	....	103	80	81	72	75	65	.....	65 75	8.16

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†101.15.
c—Comparisons 1957 vs. 1958. d—Deficit. e—†100.80. f—†101.99. g—†101.03. h—†101.47. i—†100.55. j—†102.19. k—†102.19. m—†100.65. n—†101.5
p—†102.36 on Oct. 1. q—†100.62. r—†100.40. s—†100.78. t—†102.49. u—†100.73. v—†101.85 on Sept. 1. w—†100.54. x—†101.17. y—†101.27. z—†10
aa—102.53 on Oct. 1. bb—†101.77. cc—†101.82. [2]Giving effect to new financing. [3]Years ended June 31. [4]Pro forma. [5]Borg-Warner Corp. [7]Thru 7-1-62, 35 con

GENERAL INFORMATION est Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*D23, B64,* NYS	48.5	....	191	16.8	37.6	33.0	6-30-59	Dec	....	1.83	3.69	3.50	3.04	12 Mo Jun	3.05	3 32	1
.....	*F31,* NYS	9.80	....	do		do			Dec		do							2
.....	*L27, S5, B37*	14.6	....	do		do			Dec		do							3
.....	*G25, H38, L12*	12.2	....	do		do			Dec		do							4
.....	*K33*	20.0	....	do		do			Dec		do							5
.....	*F31, G27, W28*	29.1	....	do		do			Dec		do							5a
.....	*M57, E17, K7*	30.0	....	do		do			Dec		do							5b
by Wisc. Electric Power Co.	*H5, O3, P49*	13.3	....	21.2	1.08	3.03	5.86	12-31-58	Dec	1.71	2.27	3.77	3.57	3.50	12 Mo Jun	3.46	3.52	6
do	*H5*	3.32	....	do		do			Dec		do							7
.....	*G25, H5, P41*	27.3	....	[2]83.7	3.74	11.4	15.9	12-31-58	Dec	1.34	1.59	3.77	4.02	4.66	12 Mo Jun	4 23	5.19	8
.....	*H5, B59, I2*	2.73	....	do		do			Dec		do							9
.....	*S5*	7.52	....	do		do			Dec		do							10
.....	*W35, K5*	3.76	....	do		do			Dec		do							11
.....	*H5*	6.58	....	do		do			Dec		do							12
.....	*S32, A13, W51*	17.3	....	do		do			Dec		do							13
.....	*W35, K7, H45*	14.0	....	do		do			Dec		do							13a
.....	*F31, H5,* NYS	22.2	....	55.8	3.72	12.0	16.7	8-31-59	Dec	1.48	1.96	4.10	4.08	4.34	12 Mo Aug	....	4.15	14
.....	*H5*	3.52	....	do		do			Dec		do							14a
.....	*H6*	4.31	....	do		do			Dec		do							15
.....	*H5*	3.54	....	do		do			Dec		do							15a
.....	*H5*	3.60	....	do		do			Dec		do							16
.....	*K7, H3, R35*	12.2	....	do		do			Dec		do							16a
by Amer. Tel. & Tel.	*H6, B37, D19*	30.0	....	40.3	1.83	14.6	34.6	12-31-58	Dec	....	....	....	....	....				16b
ng int. June 1; arrears 6¼%	M55, S66	1.87	....	1.87	0.04	0.05	0.03	12-31-58	Dec	0.62	0.14	1.23	1.28	0.33				17
by New England Elec. System	*H5*	5.50	....	30.0	2.39	9.68	12.4	6-30-59	Dec	....	3.91	3.26	3.17	3.19	6 Mo Jun	3.29	3.62	18
do	*H5, E17, O3*	12.0	....	do		do			Dec		do							19
do	*H5, W23, B59*	8.50	....	do		do			Dec		do							20
by New Eng. Gas & Elec. Assn.	H5	1.94	....	[2]9.91	1.14	4.38	7.53	12-31-58	Dec	....	1.68	5.68	3.76	3.47				21
do	*F31, L3, P2*	5.00	....	do		do			Dec		do							21a
settlement to resume service	NYS	0.23			....	....	....	.....	..	....	....	....	....	....				21b
ited to '52 debt resumption plan	NYS	2.27			....	....	....	.....	..	....	....	....	....	....				22
ned by Consol Edison of N. Y.	*M35, F29,* NYS	9.00	....	[2]1029	See Consolidated Edison Co. of New York													22a
med by Borg-Warner Corp.	*F31, K7, B64*	14.6	....	19.2	71.3	260	69.3	[5]12-31-58	Dec	....	....	....	....	....				22b
h $1000 Deb Conv into 43 com	*W5, W35, H38*	3.00	....	3.81	0.45	1.14	0.50	12-31-58	Dec	....	....	....	....	....				23

an., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., Me., N.H., N.Y.; R.I. 4—N.J., Conn., Minn., Vt., N.H., R.I., N.Y., Mass.; also N.J. tr. fds.
., Vt., Conn., Me., R.I., Mass., N.Y., N.H.; also N.J. tr. fds. 8—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
an., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.J. tr. fds.; believed legal N.H., Vt. 17—Conn., Mass., Me., N.H., N.J., N.Y.; also N.J.
18—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	—Yield to— First Call	—Yield to— Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low
TREASURY BONDS												
2½s, 1960	M-N15	N.C.	(D)	3,806.0	97.22	2.18	....	4.35	101.10	94.2	98.12	96.31
2½s, 1961	MS-15	N.C.	(D)	2,239.0	96.24	2.84	....	4.50	104.26	95.	97.24	95.20
2½s, 1961	A-N15	N.C.	(D)	11,177.0	95.24	2.61	....	4.64	103.23	93.18	97.	94.28
2½s, 1963	F-A15	N.C.	(D)	6,754.0	92.22	2.70	....	4.58	100.26	91.6	94.26	91.6
2½s, 1959-62	J15-D	6-15-59	(D)	5,266.0	94.12	2.38	....	4.49	104.16	91.26	95.20	92.28
2½s, 1959-62	J-D15	12-15-59	(D)	3,455.0	93.24	2.40	....	4.36	104.27	91.18	95.2	92.4
2½s, 1960-65	J-D15	12-15-60	(A)	1,485.0	96.	2.86	....	3.44	118.23	95.28	100.12	95.28
2½s, 1962-67	J15-D	6-15-62	(D)	2,112.0	88.	2.84	....	4.33	107.27	84.24	91.16	84.24
2½s, 1963-68	J-D15	12-15-63	(D)	2,820.0	85.28	2.91	....	4.36	107.4	82.24	89.24	82.24
3s, 1964	F15-A	N.C.	(D)	3,854.0	94.12	3.18	....	4.42	103.23	92.6	96.18	92.6
2½s, 1964-69	J15-D	6-15-64	(D)	3,744.0	84.24	2.95	....	4.41	107.9	81.28	88.28	81.28
2½s, 1964-69	J-D15	12-15-64	(D)	3,818.0	84.12	2.96	....	4.39	107.19	81.8	88.20	81.8
2½s, 1965-70	M15-S	3-15-65	(D)	4,697.0	84.4	2.97	....	4.39	107.9	80.28	88.4	80.28
2½s, 1965	F15-A	N.C.	(D)	6,896.0	91.20	2.86	....	4.39	100.15	89.2	93.12	89.2
3s, 1966	F-A15	N.C.	(D)	1,484.0	92.24	3.23	....	4.21	103.23	90.	95.	90.
2½s, 1966-71	M15-S	3-15-66	(D)	2,947.0	83.24	2.99	....	4.29	107.10	80.28	87.8	80.28
2½s, 1967-72	J15-D	6-15-67	(D)	1,829.0	83.20	2.99	....	4.15	106.15	80.28	87.8	80.28
2½s, 1967-72	M-S15	9-15-67	(D)	2,715.0	82.28	3.02	....	4.21	109.15	79.24	86.28	79.24
2½s, 1967-72	J-D15	12-15-67	(D)	3,689.0	83.16	3.00	....	4.11	106.16	80.24	87.	80.24
4s, 1969	A-O1	N.C.	(D)	1275.0	97.28	4.09	....	4.23	110.20	95.28	102.24	95.28
3½s, 1974	M-N15	N.C.	(D)	653.0	95.12	4.06	....	4.27	111.	92.24	100.16	92.24
3½s, 1978-83	J15-D	6-15-78	(D)	1,603.0	88.20	3.67	....	3.98	112.	85.8	91.20	85.8
4s, 1980	F15-A	....	(D)	884.0	97.8	4.11	....	4.18	100.20	95.8	100.20	95.8
3½s, 1985	M15-N	....	(D)	1,134.0	88.12	3.68	....	3.96	101.20	85.4	91.8	85.4
3½s, 1990	F15-A	N.C.	(D)	1,727.0	89.16	3.91	....	4.09	107.8	86.8	93.4	86.8
3s, 1995	F15-A	N.C.	(D)	2,740.0	83.12	3.60	....	3.85	100.20	80.20	87.16	80.20
TREASURY CERTIFICATES												
3⅜s, 11-15-59	M-N15	N.C.	(D)	7,710.0	100.4	3.37	....	....	100.13	99.27	100.13	99.27
3⅜s, 2-15-60	F15-A	N.C.	(D)	11,363.0	99.25	3.76	....	4.25	100.12	99.13	100.12	99.13
4s, 5-15-60	M15-N	N.C.	(D)	1,269.4	99.25	4.01	....	4.17	100.8	99.10	100.8	99.10

Note: Figures following decimal points in prices above are 32nds of a point. Conversion factors are indicated below.

32nds	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
per $1	.03125	.06250	.09375	.12500	.15025	.18750	.21875	.25000	.28125	.31250	.34375	.37500	.40625	.43750	.46875	.50000	.53125	.56250	.59375	.62500	.65625	.68750	.71875	.75000	.78125	.81250	.84375	.87500	.90625	.937

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	Yield to First Call	Yield to Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	Date Issued
IRY NOTES													
% Notes, 4-1-60	A-O1	N.C.	(D)	168.0	98.28	1.52	....	3.59	100.12	93.8	99.4	98.	10-3-55
Notes, 5-15-60	M15-N	N.C.	(D)	2,406.0	99.17	3.60	....	4.26	104.5	98.6	100.16	98.31	2-15-57
Notes, 5-15-60	M15-N	N.C.	(D)	2,738.0	99.13	3.25	....	4.25	99.24	98.25	99.24	98.25	1-21-59
% Notes, 8-15-60	F-A15	N.C.	(D)	9,532.0	100.8	4.73	....	4.34	100.19	99.26	100.19	99.26	8-1-59
% Notes, 10-1-60	A-O1	N.C.	(D)	277.0	97.20	1.54	....	3.87	100.2	92.12	98.	96.24	10-31-55
Notes, 5-15-61	M-N15	N.C.	(D)	4,078.0	98.28	3.73	....	4.30	100.6	97.24	100.6	97.24	12-1-58
Notes, 8-1-61	F-A1	‡	(D)	2,135.0	99.8	4.03	....	4.37	106.7	98.2	101.16	98.2	8-1-57
% Notes, 2-15-62	F15-O	N.C.	(D)	647.0	98.8	3.70	....	4.37	105.18	97.2	100.12	97.2	5-15-57
Notes, 2-15-62	F15-A	N.C.	(D)	1,434.0	99.6	4.03	....	4.32	101.	98.4	101.	98.4	2-15-59
Notes, 8-15-62	F-A15	†	(D)	2,000.0	99.26	4.01	....	4.03	107.7	99.14	101.8	99.14	9-26-57
% Notes, 11-15-62	M-N15	N.C.	(D)	1,142.0	97.20	3.85	....	4.55	106.16	96.16	100.10	96.16	11-20-57
% Notes, 2-15-63	F15-A	N.C.	(D)	3,970.0	93.26	2.80	....	4.63	101.17	92.8	95.26	92.8	4-15-58
% Notes, 4-1-63	A1-O	N.C.	(D)	533.0	91.8	1.64	....	4.20	92.16	88.16	92.16	88.16	4-1-58
Notes, 5-15-63	M15-N	N.C.	(D)	1,743.0	97.28	4.08	....	4.62	100.1	97.2	100.1	97.2	5-15-59
% Notes, 5-15-64	M15-N	N.C.	(D)	4,184.0	100.8	4.74	....	4.66	101.13	99.24	101.13	99.24	7-20-59
Notes, 8-15-64	F-A15	N.C.	(D)	2,307.0	101.2	4.95	....	4.72	101.13	99.24	101.13	99.24	10-15-59

deemable at option of holder on 2-15-60, on three months prior notice. ‡Redeemable at option of holder on 8-1-59, on three months prior notice.

DIRECT BONDS													
Canal 3s, 6-1-61	MJSDI	N.C.	(B)	49.8	100	3.00	....	3.00	.....	.....	.....	.....	6-1-11

STATUS (A) Exempt from Federal normal tax, and on holdings not exceeding in the aggregate $5,000 principal amount, from Federal surtaxes. (B) Wholly ex- rom Federal income taxes. (D) Fully taxable under Federal tax acts.

: All obligations of the United States and its instrumentalities are exempt from all taxation imposed by any state or by any local taxing authority. They are sub- estate, inheritance, gift, or other excise taxes whether Federal or state.

CALLED BONDS SECTION

This section lists alphabetically bonds covered in the Guide which have been called for redemption in whole or in part, indicatin amount called, the call price, date of redemption, and where payment is made. The notice of the call is carried in this section unti redemption date is reached. Numbers of bonds called of partial redemptions may be checked with list on file at our Chicago office.

Obviously, it is not practicable to publish within the narrow confines of this publication a comprehensive called bond service, as is presented in Standard & Poor's "Called Bond Record." Users of the Bond Guide requiring extensive called bond coverage, incl a complete record of tenders asked and proposals, information on bonds in default, comprehensive bond interest payments, and redem data on equities, are referred to that publication.

Issue	Amount Called	Date Called	Call Price	Paying Agent
November, 1959				
Aloe (A. S.) Co., Conv. Sub. Deb. 4⅜s, 1974	Entire Issue	11-23-59	104⅜	St. Louis Union Trust Co., St. Louis
American Discount Co. of Ga., Cap. Deb. 5.90s, 1976	$28,000	11-1-59	100	American Commercial Bank, Charlotte, N. C.
Brunswick-Balke-Collender Co., Conv. Sub. Deb. 4⅜s, 1973	Entire Issue	11-23-59	104⅜	First National Bank, Chicago; Irving Trust Co., New York City; American National Bank & Trust Co., Chicago
Hart Stores Inc., Deb. 5s, 1962	$20,000	11-1-59	101	Ohio National Bank, Columbus
Home Oil Co., Secured Pipe Line 6½s, 1977	$100,000	11-1-59	100	At any branch in Canada of the Canadian Bank of Commerce
Roman Catholic Bishop of Portland, Me., 1st V 3½s, 1963	$68,000	11-1-59	102	First Portland National Bank, Portland
Sao Paulo (City of), Brazil, Extl. 6⅜s of 1927 (Adj. to 2%), 2012 (Plan A)	$41,000	11-15-59	100	First Bank of Boston (International), New York City
Sao Paulo (City of), Brazil, Extl. 6s of 1919 (Adj. to 1⅜%), 2017 (Plan A)	$32,000	11-1-59	100	Chase Manhattan Bank, New York City

Issue	Amount Called	Date Called	Call Price	Paying Agent
November, 1959 (cont'd)				
M.) & Sons Co., Deb. 4½s, 1968	Entire Issue	11-17-59	102	Ohio National Bank, Columbus
e Gas Transmission, Deb. 6s, 1977	$500,000	11-1-59	100	Chase Manhattan Bank, New York City
tinental Gas Pipe Line, Deb, 6¼s, 1978	$400,000	11-1-59	100	First National City Bank, New York City
Cooler Co., Ltd., Gen. 5s, 1969	Entire Issue	11-16-59	100	Canadian Bank of Commerce, Toronto, Hamilton, Brantford, London, Montreal, Halifax, Winnipeg, St. John, Vancouver, or Victoria
December, 1959				
Inc., Sub. Deb. 6s, 1968	$10,000	12-1-59	101	Security First National Bank, Los Angeles
ille Terminal Co., 1st A 3⅜s, 1977	$19,000	12-1-59	101	United States Trust Co., New York City
t & Northern Ry., 1st 3⅜s, 1966	$49,000	12-1-59	100	Morgan Guaranty Trust Co., New York City
ıstern Transmission, Deb. 6s, 1977	$281,000	12-1-59	100	Dillon, Read & Co., New York City

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Akron Dry Goods Bldg. Site 5½s LTC	.....	5	5	5	....
Aladdin Hot. Co. (K.Cy.) Non-Cu. Inc 5s '58	.....	175	140	140	....
Alden Park Corp. Cl A Stk	.....	6¼	5	6	....
Alexandrine Hotel (Det.) Stock	.....	1⅛	⅜	⅝	....
•Allerton N.Y. Corp. (NYC) (Due 7/1) Inc. 5s '65	ms	101	94	101	....
Allerton New York Corp., NYC Stock	.....	30	24	25	....
Altamount Realty 6% Land Trust Ctfs.	.....	99	99	99	....
Alvin Hotel (Tulsa) Stock	.....	75	73	73½	....
Ambassador East (Chi.) Stock	.....	360	350	355	375
Ambassador Hotel (Los Angeles) Stock	.....	80	54	75	....
American Furniture Mart (Chi.) Stock	.....	26½	24	26½	27½
Aragon Rlty. Corp. (Chi.) Stock	.....	20	16	18	....
Arcade Garage Bldg. Site (Akron, O.) LT 5½s	Jan 1	85	85	85	....
Arlington Corp. (N.Y.) Stock	.....	70	64	70	....
Art Centre Apts. (Detroit) VTC	.....	170	150	170	....
Associated Motor Term. (St. Louis) LT 5½s	mN	92½	90	91	....
Associated Rlty. (Atlantic City) Inc. 4s '47	Oct. 1	30	30	30	....
Auditorium Hotel (Cleveland) [4]5s '67	Mn	120	120	120	125
Auditorium Hotel (Cleveland) Stock	.....	31	29	29	....
Austin Blvd. Apts. Inc. (Chi.) Stock	.....	125	125	125	....
BMI Corp. Stock	.....	18	14	16¼	17¼
Bagley Bldg. Corp. (Det.) Stock	jJ	13	12	13	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	P Bid
Baker Bldg., Inc. (Minn.) 1st Inc. 3s '64	mN	76½	75	75
Baker Hotel (Dallas) Stock	.....	17	16	16
Baker Prop., Inc. (Minn.) $5 Cum pfd.	QJu	50	48	50
Bankers Bldg. Corp. (Ch.) Stock	.....	60	56	58
Bankers Bldg. Corp. (Chi.) 5½% LTC	Mar	190¼	97	100
Barlum Tower Corp. (Det.) Stock	.....	51	47	49
Barrington Ct. Apts. (Cambridge, Mass.) Stk.	Jd	75	75	75
Bauman (Ludwig) Brooklyn Bl. (LI) 4½s '71	fA15	51	40	51
•Beacon Hotel Corp. (N.Y.C.) 3-4s '68	Apr	45	40	43
Beaux-Arts Apts. Inc. Com. Stock	.....	68	65	67
Bedford Villa Apts. (Chicago) VTC	.....	65	64	65
Belen College (Havana, Cuba) 1st 1½s '44	Fa	20	14	20
Bellevue-Stratford (Phila.) Stock	.....	30	29	29
Belmont Hotel Co. (Cleveland) Com. Stock	.....	37½	30	30
Berkeley Carteret Htl. (Asbury Pk.) 2nd 5½s '60	May 1	85	84	85
Beth Warehouse Co. (Cleve.) Stock	.....	65	65	65
Bismarck Hotel Co. Stock (no)	.....	84	78	83
Blackhawk Perry Corp. (Davenport) Stock (no)	Ji	75	46	75
Bloor St. George Realty (Toronto) 1st SF 4s '67	.....	115	112	115
Bohack Realty Corp. (N.Y.) 5% Pr. Pfd.	Dec	77	75	75
Book Tower Garage 2nd 5s '61	Apr	93	93	93
•Boston Insurance Exch. Bldg. [4]1st Lse. 5s '68	.....	98	90	98
Boston Insurance Exch. Bldg. Cl A Stk.	.....	7½	6½	7
Boston Insurance Exch. Bldg. $5 Pfd.	Ao	21½	19½	21
Blvd. Temple Meth. Church (Det.) 1st 4s '62	.....	93	93	93

•Also see listing in main section. f—Flat price. r—Canadian price. [2]Ex. 10-1 int. [4]With Stk. [6]Name changed to Urban Realty Trust.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
ı Corp. (Altoona, Pa.)...1st Inc. 4s '57	fa	70	68	70	....
ıor Corp. (N.Y.C.)...[1]1st Inc. 4s-6s '56	ms	92½	86	92	....
y-Trinity Corp., N.Y.....Stock	.....	5½	3	5	....
y Realty Co., N.Y.....Stock	.....	135	130	130	....
ı Fox Corp. (N.Y.C.).....4s '67	Oct.	74	72	72	74
ı Fox Corp. (N.Y.C.).....4% Pfd	.....	2	2	2	3
ı Gardens Apts. (N.Y.).....Stock	.....	104	102	104	....
ıwr (Pa.) Trust Co.....Stock	.....	59½	42½	43	45
ıwr Winthrop Bldg. Corp. (Chi.).Stock	.....	75	72	75	85
t.....Land Tr. Ctfs.	.....	102	100	100	....
ark Htl. Cp. (Ill.).....Pfd. stk.	.....	41	35	35	....
'errace Corp. (Chi.).....Stock	.....	67	62	67	....
ista Apts Corp. (Chi.).....Stock	.....	82	62	81½	....
; Syndicate Corp. (Port, Ore.)...[1]6s '74	Jan	145	145	145	....
:on Realty Co. (Boston).....6s '66	Oct	61	60	61	....
rm. Bldg. Co. (Brkl., N.Y.) 1st SF 5s '60	Ao	101	92	100	....
rm. Bldg. Co.....5s '82	.....	98	91	96	....
rm. Bldg. Co. (N.Y.).....Stock	.....	24¼	21	23	24
ɔ Club (Cinn.).....5% Land Tr. Ctfs.	.....	91	91	91	....
lge Apts. (Grmntown, Phila).....4s '63	mS	77	73	75	....
ma Apts. East (K.C., Mo.).....1st 3s	.....	75	75	75	....
ma Apts. West (K.C., Mo.)...1st 6s '36	Ao	75	75	75	....
agh Corp. (St. Louis).....Stock(no)	mS	333	320	325	....
Apt. Corp. (Washington, D. C.)...VTC	.....	39	37	38½	....
Bldg. (Seattle, Wash.).....Ext 6s '66	Qr	62	60	60	....
Manhattan Prop., (NY).....Inc. 5s '72	May	101	90	90	....
Manhattan Prop., (NY).....Stock	.....	4½	4	4	6

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cerana Apt. Bldg. (NY City) Cu. Inc. Ext. 5s '52	fA	20	20	20	....
Chain Store Real Estate Tr. (Bstn).....Stock	.....	70	65	67	73
Chancellor Hotel Bldg. (W. Va.).....6½% LTC	.....	100	100	100	....
•Chanin Bldg. (NYC).....2nd Mtge. Inc. 2s '70	mS	123	118	122	124
•Chanin Bldg. (NYC).....[1]3rd Mtge. Inc. 1s '70	mS	124	118	124	126
Chapel State Theatre Co.....Land Tr. Ctf. 5½s	.....	100	95	95	....
Charles Street Garage, Boston.....cm Stk	.....	1½	1	1	....
Charles Street Garage.....7% Pfd	.....	26	26	26	....
Chelsea Hotel (Chicago).....Stock	.....	31	30	30	....
Chicago Allerton Hotel (Chicago).....VTC (no)	.....	68	63	63	....
Chicago Bldrs. Bldg.....VTC	.....	59	55	59	....
Chicago Med. Arts. Bldg.....Stock ($1)	.....	57	40	56	....
Chicago Stadium Corp. (Chicago) 2nd Inc 5s '60	Nov	25½	25	25	....
Cincinnati Club (Cincinnati).....Land Tr. 5s	Qr	38	38	38	....
Cincinnati Realty (Cincinnati).....A Ld. Tr. 4s	.....	85½	85½	85½	....
Cincinnati Term. Warehouse.....2nd 2s-4s '80	Apr.15	91½	90	90	....
City & Suburban Homes Co. (N.Y.).....Stock	.....	45	26	43	....
Columbus Parcel Post.....LTC 5s	jj	67½	67½	67½	....
Congress Bldg. Corp. (Chicago).....VTC (No)	.....	18	13	14½	18
Congress St. Assoc. (Ill.).....Stock	.....	30	29	30	....
Consol. Dearborn Corp.....Stock	Q Feb	26	22½	25	26

ee listing in main section. f—Flat price. [1]With Stk.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cranston (The) (Chicago)....Stock	.....	90	84	87	....
Dartmouth Bldg., Inc. (Chi.)....Stock	.....	68	68	68	....
Dayton Biltmore (Dayton, Ohio)..Land Tr. 5½s	QMar	116½	116	116	....
De Paul Ed. Aid Society (Chi.)....1st Inc 6s	July 1	26	20	20	25
Detroit Leland Hotel Co. (Mich.)....Stock	.....	16½	15	15	....
Detroit Mtge. & Rlty. Co....Stock	Qr	2⅜	1⅞	2	2¼
Dinkler Htls. Co....Stock	.....	3⅛	3	3	....
Dinkler Htls. Co...."A" Pfd.	.....	21⅛	21⅛	21⅛	....
District Theatres....Stock	Qr	1¾	1¼	1⅝	2
Dittenhofer Rlty. Co. (St. Paul, Minn.)..6s '78	QFeb	117	117	117	....
Dodge 13th Realty Co. (Cleveland)....Stock	.....	175	150	175	....
Drake Realty Co. (Oil City, Pa.)...1st SF 4s '55	mS	66	65	65	....
Dwight Manor Apts. (Englewood, N.J.)....VTC	.....	6½	5½	6½	....
E. 55th Woodland Imp. Co. (Cleveland) LTC 5½s	.....	95	95	95	....
East Market Street (Akron)....LTC 5½s	QDec1	75	75	75	....
East Ravenswood Bldg. (Chi.)....Stock	.....	95	95	95	....
Edmond Meany Ht'l. (Seattle)....Stock	.....	2⅛	⅜	⅝	1¼
•Eight Hund. 10 S. Spring St. (LA) Cu. Inc. 5s '61	jj	91	85	91	....
Eight Hund. 10 So. Spring St., La....Stock	.....	8	8	8	....
Elanor Manor Apts. (Chicago)....VTC	.....	65	64		
Eleven 11 Lawrence Corp. (Chi.)....VTC	.....	53	52		
Eleven Moore Street (N.Y.)....Stock	.....	15	12½		
Eleventh & State St. Corp. (Chgo.)....Stock	.....	30	30		
Elkins Court Apts. (Elkins Park, Pa.)....Stock	.....	10	10		
Ellicott Square Co. (Buffalo)....Stock	.....	17	16		
Ellicott Square Co. (Buffalo)....5% Pfd. Stk.	.....	91	90		
Ellis Gables Apt. Bldg. (Chi.)....Stock	.....	121	120		
Embassy Corp. (Chicago)....Stock	.....	32	30		
Emily Apt. Bldg. Corp. (Ill.)....Stock	.....	148	146		
Emlen Arms Apt. Corp. (Phila.)....Stock	.....	45	45		
Equitable Office Bldg. (N.Y.)....Stock	.....	10	10		
Euclid Doan Bl. Site (Cleve.) (Lse. Tr. Ctfs. 4%)	ms15	72	72		
Euclid Ford Bldg. (Cleveland)...Ld. Tr. 5-8/10s	.....	90	90		
Fair Haven Apts. (Chicago)....VTC	f.....	65	64		
Faust Hotel Co. (Rockford, Ill.)....[2]VTC	.....	56	55		
Fidelity Mtge. Bldg. (Cleveland)..Land Tr. 5½s	jj	58½	58½		
Fifteen Gramercy Park (N.Y.)....Deb. 4s '66	jJ	80	80		
Fifteen Hund. 10 Latimer St. (Phila.)....Stock	.....	60⅜	50		
Fifteen Park Ave....Units	.....	20	18		
Fifteenth & Frisco (Tulsa)....VTC	.....	67	62		
Fifth Madison Corp. (N.Y.C.)....[1]6s '60	April	93½	90		
Fifth Madison Corp. (NYC)....cl A Stk.	.....	15½	14		
Fifth Madison Corp. (NYC)....Script	.....	45	40		

•Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stk. [2]Ex-payment.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
ne E. 42nd St. Corp. (NYC) [2]1st Inc. 3s '66	Mar.	105	100½	105	....
ree II Kenmore Ave. Bldg. Stock	.....	61	60½	61	....
ree State St. Corp. (Mass.) Stock	.....	15	15	15	....
a Hotel Co. (Los Angeles) Stock	.....	29½	29	29	....
ohn H) Co. Bl. Site (Yngstwn) Ld Tr 5½s	Qr	93	93	93	....
Fifth Ave. (N. Y. City) Units	.....	65	60	60	....
h Ave. (Pitts.) [2]Inc. Deb. 6½s '69	Apr.	65	64	65	....
avern Htl. (Mich.) Stock	.....	28	28	28	....
Realty Corp. (Chi.) Stock	.....	102	87	102	110
yes Hotel 5% LTC	.....	98	98	98	....
elby Htl. Co. (Det.) Pr Pd	.....	50½	48½	50	....
Union Depot (Det.) 1st 3½s '65	jD	94	92	93	94
xchange Pl. Corp. (NYC) Stock	.....	56	50	56	60
xchange Pl. Corp. (NYC) [2]Inc. 5½s '71	ms	200	170	180	....
irst St Bldg. Corp. (NYC) Stock	.....	33½	32	33	....
line W. 37th St. RI. (NYC) VTC	.....	46	40	46	....
even 16 Beacon Bldg. (Chi.) Stock	.....	92	90	92	....
/all St. Corp. (NYC) [2]Non-Cu. Inc. 5s '66	ms	220	205	220	....
/all St. Corp. (N.Y.) [3]5s '66	ms	99½	95	96	....
/all St. Bldg. Corp. (N.Y.) Stock	.....	32	26½	32	34
undred Mad. Av. Bl. (N.Y.) Units	.....	635	460	630	....
lm Bldg. Corp. (Chi.) Stock	.....	7½	7	7	....
Louis Properties (St. Louis) Units	.....	17	14	15	17
atre Corp. ctfs of Ind	.....	1¼	1	1	....
Apr. Corp. (Chi.) Stock	.....	140	135	140	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Frances Orpheum Bldg. (Sioux City) Stock	.....	36	35	35	....
Franklin Adams Bldg. (Chi.) Stock	.....	66½	65	65	....
French (Fred) Inv. Co. Stock	.....	11¼	9½	11	12
French (Fred) Inv. Co. 7% Pref	.....	129	117	120	124
Garden Court Apts. (Chi.) Stock	.....	111	110	110	....
Garfield Pk. Postal Bldg. (St. I.) 1st 4s '50	Ao	50	50	50	....
Garnett Bl. Cp. (Atlanta, Ga.) 1st SF Inc. 3s '47	Mar.	86	77	77	....
Gatesworth Hotel (St. Louis) Stock	.....	70	65	70	....
Gatesworth Hotel (St. Louis) 21st 5s '60	.....	250	220	250	....
Gaylord Hotel (Chi.) Cl A Stock	.....	73	65	70	78
•General Realty & Utils., (N.Y.C.) Inc. 4s '69	Sept30	98½	95½	98½	....
General Realty & Utils., (N.Y.C.) Stock	.....	21	12¾	13¼	....
Georgian Hotel (Evanston, Ill.) Stock	.....	80	75	79	....
Graemere Hotel (Chicago) Stock	.....	27	24	25	27
•Gramercy Park Bldg. (N.Y.) 2Inc. 3s '69	Jd	81½	72	78	81
Grand River-Dunbarton Bldg. Ld. Tr. Ctfs. 5½s	.....	30f	30f	30f	....
Grant Bldg., Pitts. Stock	.....	36	33	33	....
Greater Pythian Tmpl. Assoc. (N.Y.) 3s '57	.....	26	26	26	....
Greenway Ap. Co. (Baltimore) Cu. Inc. 25s '55	Feb	135f	135f	135f	....
H & G Properties, Inc. (Dallas, Tex.) Stock	.....	3⅜	3¼	3½	4
Henry Hudson Hotel Corp. (NYC) Stock	.....	19	16	17	18
Henry Hudson Hotel Corp. (NYC) $4 Pref	.....	75	45	45	....
Hilton Hotels Corp. Stock	.....	40⅜	31½	38	....
Hilton Hotels Corp. conv. Deb. 4½s '70	Jan	88	82	88	92½
Holly Beach Rlty. Co. (Wildwood, N. J.) 6s '38	Jj	13	10f	13	....
Hotel Brunswick (Lancaster) 2nd 6s '70	Ao	90	90	90	....

see listing in main section. f—Flat price. [2]With Stk. [3]Ex. Stock. [5]Formerly Hotel Lexington Corp.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Hotel Easton (Easton, Pa.)—Units	.....	38	23	25	....
Hotel Gary (Gary, Ind.)—Stock	.....	55½	53	54	56
Hotel Keystone Corp. (Pitt.)—Stock	.....	16½	16	16	....
Hotel Martin (Utica, N.Y.)—5s '54	Ao	5	5	5	....
*Hotel St. George (Brooklyn)—S.F. 4½s '60	aO	90	87½	88	92½
Hotel Sherman, Inc. (Chi.)—Stock	.....	103	98	98	102
Hotel Syracuse (Syracuse, N.Y.)—VTC Stk	.....	40	35	35	....
Hotel Syracuse (Syracuse, N.Y.)—4% Pfd.	.....	9½	9	9	10
Hotel Wayne (N.Y.C.)—Part Ctfs.	Jan.	75	75	75	....
Huntington Hall (Philadelphia)—Stock	.....	34	32	34	....
Hyde Park Lake Park Bldg. (Chi.)—Stock	.....	10½	10	10	....
Ill. Hotel Bl. Site (Aurora, Ill.) Land Tr. Ctfs. 6s	.....	77	77	77	....
Indian Village Manor (Det.) 1st SF Inc...[1]5s '69	mn	53	46	48	....
Insurance Exch. Bldg. (Chi.)—Stock	.....	33	30	32½	33½
Insurance Exch. Bldg. (Boston) Ld. Tr. Ctfs. 5½s	Qr Fed	89	86	88	....
Investors Funding Corp. (N.Y.)—Cl A Com	.....	11½	7½	7½	9
Investors Funding Corp. (N.Y.)—Units	.....	3	2½	2½	....
Irving Bldg. Corp. (Chi.)—Stock	.....	121	120	120	....
Jackson Park Hospital (Chicago)—VTC	.....	38	30	30	....
Jewelers Exch. Bldg. (L.A.)—VTC Stk.	.....	71	70	71	....
Knickerbocker Hotel (Chicago)—VTC	.....	65½	65	65	70
Knickerbocker Village (N.Y.)—6s '75	.....	95	91	92	96
Knickerbocker Village (N.Y.)—Stock	.....	4½	3½	3½	....
Knott Hotel Corp. (Del.)—Stock	.....	23¾	20¾	20¾	21¼
Kramon Development Co.—Ext 4½s '62	Mn	91½	82	89	....
Kurz Props.—LTC 5%	.....	60	60	60	....
LaSalle Madison Hotel—Stock	.....	25	24		
LaSalle Towers Corp. (Chi.)—Stock	.....	80½	80		
*LaSalle-Wacker Corp. (Chi.)—Inc. Deb. 5s '62	fA	94½	92		
Lake Placid Co.—Deb. Non-Cum. Inc. 3s '82	.....	67	57		
Lake Placid Co.—CLA $5 Pfd.	.....	25	24		
Lake Placid Co.—Stock	.....	3⅝	3		
Lake Shore Htl (Lakewood, O.)—Stock	.....	160	149		
Lawyers Mtge. & Title Co.—Stock	.....	4⅛	1⅞		
Leeds & Lippincott Co. (Atl. City.)—Units	.....	40	24		
Lennox Hotel (St. Louis)—New Stock	.....	13½	10		
Lewis Morris Apts. (N.Y.)—Stock	.....	40	39		
Lexington Ave. & 42nd St. Corp. (NY)—Stock	.....	24½	21		
Lincoln-Douglas Htl. (Quincy, Ill.)—Pfd. Stk.	.....	51	50		
Lincoln Hall Corp. (N.Y.)—VTC	.....	6	5		
Lincoln Inn Court Site (Cinn.)—4½% LTC	.....	100½	100½		
Lincoln Robey Corp. (Chicago)—Stock	.....	19	18		
Loew's Dayton Theatre—LTC 5½s	QrJ	98½	97		
Lombardy Htl. Corp. (N.Y.)—5s '75	QMar.	82	75		
Lombardy Htl. Corp. (N.Y.)—Stock	.....	85	84		
London Terrace, Inc. (N.Y.)—Cl A Stock	.....	29	25		
Lord Baltimore Hotel, Maryland—Stock	.....	135	130		
*Lord Nelson Hotel C F (Hali., N.S.) 1st SF 4s '67	ao	90	87		
Los Angeles Biltmore Hotel—Stock	.....	5	5		
Luxor Bldg. (Cleveland)—Stock	.....	25	25		

*Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stock.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
ı 52nd Corp. Ext. 3-5s '62	Jj	95	89	90	92
Theatre Corp. (N.Y.) 6s '59	.....	100	81	100	....
Theatre Corp. (NYC) Stock	.....	3⅞	1⅜	2⅛	2¼
ia Park (New Orleans) Conv. Deb. 6s '69	a&O[2]	26	16	17	22
ia Park (New Orleans) Stock	.....	11c	8c	10c	12c
c Apt. Bldg. Corp. (Chi.) Stock	.....	115	115	115	....
ba Ranches Deb. 4s '70	.....	5f	5f	5f	....
Apt. Bldg. Corp. (Chi.) Stock	.....	105	105	105	....
lopkins (San. F.) Cl A Stock	.....	11	10⅛	11	....
duke Apts. (St.L.) VTC	.....	39	36	38½	....
nd Theatre Bldg. (Chicago) Stock	.....	22½	21	21	....
husetts Cities Rlty. [4]Cl B Stk.	.....	6	1	1	2
ores Realty Gen 5s '77	Fa 15	106	99½	99½	102
r Hotel (Mo.) VTC	.....	90	90	90	....
l Science Bldg. (Col. Ohio) Stock	.....	68½	68	68	....
Hotel Co. (Dallas) Stock	.....	39	35	38	41
ıis Garages VTC	.....	26½	21	26	....
ıis Garages [2]Inc. 4s '62	.....	135f	131f	135	....
ıis Union Station 5s '59	Ms	100	99	99½	....
olitan Playhouses Cl B. Stock	mN1	12	8	8	10½
d Invest. Corp. (Kan. Cy.) 4s '78	.....	86	85	86	....
od P.O. Station (Brklyn.) Extd. 4s '49	Mn15	60	50	50	....
Apts. (Chicago) VTC	aO	130	120	120	....
Parcel Post Off. (Minn.) Inc. 4s '52	.....	35	35	35	....
lar Hotel Bldg. Corp. (Chi.) Stock	jJ	9	9	9	....
uk Beach Co. Inc. (N.Y.) Stock	.....	4¼	2½	3¾	4¼

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Morrison Hotel Corp. Stock	.....	165	150	165	190
Mount Royal Apt. & Htl. (Balti. Md.) Units	.....	26½	26	26	....
Muhlenberg Coll. (Allen) 1st 1⅜s-3½s to '60	jJ	90	85	90	....
Myrtilus Apts. Chi. Stock	.....	77	76	77	....
•Nassau Beekman Rlty. (N.Y.) [2]Inc. 2-3s '69	mN	43½	40	40	43½
Natl. Dept. Strs. Site (Wheeling) Land Tr. 5½s	Qr	99½	99	99	....
National Press Bldg. Corp. (Wash.) 5s '79	Yrly July	78½	76½	78½	....
National Press Bldg. Corp. (Wash., D.C.) Stock	.....	30	27	29	....
National Press Bldg. Corp. (Wash. D.C.) $2.50 Pfd.	.....	38	36½	37	....
Neil House Hotel (Columbus, O.) Land Tr. 5s	.....	103	100	100	....
New Jersey Rlty. (Newark) Stock	.....	11	10	11	11½
N.Y. Ambassador, Inc. (N.Y.) VTC	.....	18	18	18	....
New York Majestic Corp. [3]Non-Cu. Inc. 4s '66	Jd	46	9½	11	12
Niagara Falls Htl. Corp. Stock	.....	5½	3½	4	....
Nine Hund. Mich. Ave. Corp. (Chi.) Stock	.....	23	21	23	26
NE Corner Walnut & Juniper (Phila.) Stock	.....	190	190	190	....
Norton Hotel (Detroit) Stock	.....	6	6	6	....
Ocean Center Bldg. Co. (L.A., Cal.) [2]Inc. 5s '58	mN	118f	118f	118f	....
Ocean Center Bldg. Co. (L.A., Cal.) Stock	.....	2½	2½	2½	....
Ocean City Auto Bridge 2nd 5s '71	June	22	20f	20	....
Ocean City Auto Bridge Stock	.....	½	½	½	1
Olicrom Operating Corp. Stock	.....	24	22	22	....
Oliver Bldg. Trust (Boston) Stock	.....	20	17	18	20
Olympia Stadium Corp. (Det.) Stock	.....	50	35	35	....

see listing in main section. f—Flat price. r—Canadian Price. [2]With Stk. [3]23% pd. [4]Dist. 1956—$21; Jan. 1957 $5.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
188 Randolph Bldg. (Chi.)....CBI	.....	68	66	68	70
One Hundred N. LaSalle St. Bldg. (Chi.)..Stock	Jd15	48	47	47	....
103rd St. & W. End Ave. (N.Y.)...Cu. Inc. 5s '52	Jd	69	69	69	....
One LaSalle Co. (Chicago)....Stock	fA	75	63	70	....
•One Sixty-Five Bdwy. Bl....Deb. 1s-2s '58	May	43	30	30	....
One 24 5th Ave. Corp. (N.Y.)....Ctfs of Part	Q Mch	77	70	71	....
One 21-23 Fifth Ave. (Cinn.)....4% LTC	.....	92	92	92	....
One W. 39th St. Bldg. (NYC)....[2]1st 5s '69	.....	100	100	100	....
One W. 39th St. Corp. (N.Y.)....Stock	.....	10	9	9	12
Orpheum Bldg. Co. (San Francisco)....Stock	.....	5	4⅜	4¼	5
Orrington (The) (Evanston, Ill.)....Stock	.....	117	104	117	122
Overbrook Arms Corp. (Phila.)....VTC	.....	89	80	88	....
Palais Drexel Apts (Chicago)....Stock	Feb	90	90	90	....
Park Castles Apts. (Kan. City)....Stock	.....	28½	27½	28½	....
Park Crescent Htl. (N.Y.)....[2]Inc. 6s '55	ms	105	105	105	....
Park Crescent Hotel (N.Y.C.)....Stock	.....	22	14	14½	....
Park Lane Hotel (Chicago)....Stock	.....	65½	65	65	....
Park Lexington Co....VTC	mn	160	154	156	166
•Park Place Dodge Corp. (NYC) [2]Gen. Inc. 5s '72	.....	87	83	86	....
Park Sheraton Corp. (N.Y.)....Stock	.....	79	74	76	....
Pearson Hotel, Inc. (Chi.)....Stock	.....	142	130	142	155
Pelham Hall Trust, (Boston)....VTC	Jj	31	30	30	....
Penn Albert Hotel (Greensburg, Pa.)....2nd 5s	aO	75	75	75	....
Penn. Wells Hotel (Wellsboro, Pa.)....3s '56	mS	75	75	75	....
Penn York Prop., Inc. (Col., O.)....Stock	.....	19¼	18	18	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	
Philadelphia Bourse Co....Stock	Dec	54	41	
Pine Lake Apt. Bldg. (Corp. (Ill.)....Stock	.....	150	125	1
Pittsburg Finance Bldg. Corp. (Pa.)....Stock	.....	37½	33	
Pittsburgh Hotels, Inc....Stock	.....	48	48	
Pitts. Parking Garages....[3]Stock	.....	32	32	
Pocono Hotels Corp. (Phila.)....Units	.....	98	88	
Pocono Manor Assoc. (Phila.)....Cl A Stk	.....	11½	11½	
Pocono Manor Assoc. (Phila.)....Cl B Stk	.....	5¾	5	
Pocono Manor Assoc. (Phila.)....Cl A Pfd.	.....	35½	35	
•Poli New England Theatres Gen. Cu. Inc. 5s '83	mN	73½	68½	
Portage Hotel Co. (Akron)....Lse. LT Ctfs. 5½s	.....	40	40	
Post St. Inv. Co. (San Francisco)....[2]1st 4s '62	Jj	710	710	7
Professional Arts Bl. (Atl. City)....[2]6s '63	Dec. 1	32	30	
Pulaski West End Props. (Chicago)....Stock	.....	32	27	
Quimby Bldg. (Cleveland)....6% LTC	.....	102	100	1
•Randolph Wells Bl. Corp. (Chi.)....1st 5s '60	mN	99	95	
Reading Hotel Co. (Pa.)....2nd Inc. 4s '79	Dec 1	90	90	
Real Estate Invest. Co. of Am....Stock	.....	13½	12	
Regent Co. (Brookline, Mass.)...VTC Stk. Stpd.	.....	30	30	
Remington Arms (Conn.)....Stock	jJ	14⅜	11½	
Rentals Bldg. Corp. (Montreal)....(Now Stock)	.....	15	10	
Republic Rlty. Mtge. (Chi.)....Stock	.....	3¾	3½	
Reserve Square Rlty. Co....LT Ctfs.	.....	53	50	
Ritz Carlton Htl. Co. (Boston)....7% Pfd. Stk.	.....	14	10	
Roanoke Bldg. Co. (Minn.)....Stock	.....	60	60	
Robert Treat Htls. (Newark)....Stock	.....	175	175	1
Rochester Sheraton Corp. (Roch., N. Y.)..Stock	.....	103	101	1

•Also see listing in main section. f—Flat price. r—Can. price. [2]With Stock. [3]Liq. dist: $65,5-1-57; $10,7-10-57.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
River Apts. (Cleveland) ..... VTC	.....	151	150	150	....
Hilt Co. (The) (Boston) ..... VTC	.....	17	17	17	....
Hilt Hotel (NY) ..... Inc. 5s '64	Mn	82	62	80	....
Hilt Hotel Corp. (St. Louis) ..... VTC	.....	3½	3¼	3½	4½
Hrles Hotel (New Orleans) ..... VTC Stk.	.....	145	144	144	....
I Bus. R.E. Assoc. ..... Stock	.....	20	17½	20	....
Hotel Corp. (Salem, Mass.) ..... Units	.....	20½	16½	20¼	....
Hlaza, Inc. (NYC) ..... Cl A Stock	.....	130	118	130	....
Hlaza, Inc. (NYC) ..... Cl B Stock	.....	115	113	114	....
Ten Eyck Corp. (Albany, N.Y.) 1st 5s '65	J&J	95	94	94	....
Hotel (Atlantic City) ..... 4½s '64	Ms	80	65	80	....
Real Estate Corp. ..... New Stock	.....	28	25	28	30
Bl. Site of Minn. ..... Land Tr. Ctfs. 5½s	Qr	47	47	47	....
Hotel Co. (Chicago) ..... Stock	.....	104	100	103	....
en Park Ave., N.Y. ..... Units	.....	50	35	50	....
Nine Realty Corp., N.Y. ..... Stock	.....	75	69	70	....
Nine Realty Corp. (NYC) ... Inc. 5s '59	fa	340	340	340	....
Sq. P.O. Station (Cleve.) ..... 1st 4s '49	aO	55	55	55	....
rne Hotel Corp. (Atlantic City) ... Stock	.....	52	51	52	....
ine Apt. Bldg. (Chi.) ..... Stock	.....	95½	95	95	....
on-Cadillac Corp. (Mich.) ..... Cl B Ctfs.	.....	54	45	52	....
on Corp. of America ..... 4¾s '67	Ms	97	95	95	....
on Corp. of America ..... Stock	Qr	20	16⅝	18⅝	....
on Corp. of America ..... [2]($10) Wrrts	.....	14⅜	10¼	12¼	....
on Corp. of America ..... [3]($25) Wrrts	.....	9	6	7⅞	8¼
on Louisiana Corp. (Bstn) ..... Cl A Com	.....	16¼	4½	10	....
Sheridan Foster Corp. (Chi.) ..... Stock	.....	66	64	66	68
Sheridan Plaza H'tl. Corp. (Chi.) ..... Stock	.....	31½	31½	31½	....
Sherwell Realty Co. (Chicago) ..... VTC	.....	73	70	70	....
Shoreham Apts. (Chicago) ..... Stock	.....	57	52	56	....
Six Hund. 14 Superior Corp. (Cleve.) ..... Stock	.....	43	42	43	....
Six Ninety Two Bdwy Corp. (NYC) Gen. Inc. 4s '59	Jd	57	50	54	....
Six 25 Skinker Blvd. Corp. (St. Louis) .... Stock	.....	50	50	50	....
Sixteen 17 Belmont Corp. (Chicago) ..... Stock	.....	37	37	37	....
Sixteen Park Ave., Inc. (N.Y.) ..... Units	.....	18	18	18	....
Sixty-two W. 47th St. Bl. (NYC) .. Inc. 1s-4s '56	April	250	250	250	....
Sixty Two W. 47th St. (N.Y.) ..... Stock	.....	106	105	105	....
South Shore View Apts. (Chicago) ..... VTC	.....	76	75	76	....
Southern Hotel Co. (Baltimore) ..... Units	.....	32	32	32	....
Southern Realty Co. (L.A.) ..... Stock	.....	2¼	2	2	2¼
Special Invest. & Sec. (Bos.) ..... Stock	.....	7⅛	7	7	8¼
Special Invest. & Sec. (Bos.) ..... 4½% Pfd.	.....	46½	45	46	....
Spring Apt. Hotel (Seattle) ..... Stock	.....	68	50	50	....
Statler Hotels Delaware Corp. ..... Stock	.....	10	5¼	5⅞	6⅛
Station "F" New York P.O. ..... 1st SF 3½s '57	Fa	85	85	85	....
Station "W" Post Off. (Clayton, Mo.) .... 4s '39	mS	18	18	18	....
Steubenville Ht'l. Corp. (Ohio) ..... Stock	.....	17½	17	17½	....
Studio Apts. (N.Y.) ..... Stock	.....	22	20	20	....

see listing in main section. f—Flat price. [1]With Stock. [2]Expire 10-1-'64. [3]Expire 9-1-'66.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Textile Realty Corp. (N.Y.) "A" Stock	.....	38½	31	34	....
Textile Realty Corp. (N.Y.) Units	.....	94	92	93½	....
Thirty Five Hund. Fulton St. Bldg. (Chi.) Stk.	.....	8¾	8	8¾	....
•Thirty-Two W. Randolph (Chi.) [2]1st Inc. 5s '60	mn	9	7	....	9½
Three Hundred Adams Bldg. (Chicago) Stock	.....	48	45	48	....
Three Thirty Three Bldg. Corp. (Chi.) [4]5½s '69	jJ	97	96	96	....
Three Thirty Three Bldg. Corp. [5]Units	.....	101	90	90	....
Tishman Realty Corp. Stock	Q Mar	26½	19⅜	22	....
Tishman Realty Corp. 5% Pref.	Q Mar	18	18	18	....
Toledo Theatre & Realty Co. Stock	.....	8	8	8	....
Tower Bldg. Corp. (Chi.) Stock	.....	17	13	13	15½
Transportation Bldg. (Chi.) Land Tr. Crfs. 5½s	Mn	87½	87	87	....
Tremont Motel Corp. (Newark, N.J.) Stock	.....	2⅜	[a]5/8	5/8	1¼
1234 Wabash Bldg. Corp. Stock	.....	79	78	78	....
Twentieth Century Club (Pitts.) 3½s '69	.....	70	70	70	....
Twenty 56 E. 4th St. (Cleve.) 6% LTC	Q Jan	64	64	64	....
Twenty-Nine Fourth Av. (NYC) Inc. Deb. 2s '63	jd	400	400	400	....
Two-Fifty Beacon St. (Boston) (Stpd) VTC	.....	30	30	30	....
Two Hundred Eight S. LaSalle St. Bl. (Chi.) Stk.	.....	75	70½	75	77
Two Hundred 77 Park Ave. (NYC) VTC	.....	3	2¾	2¾	3
Two 36-240 W. 27th St. Bl. (NYC) Stock	.....	65	56	60	....
Two-20 Bagley Corp. (Det.) Stock	FJ	39	35	35	....
Two-22 E. Chestnut St. (Chi.) Stock	.....	59	58	59	....
Union Mortgage Bldg. [3]Land Tr. 5½s	.....	6	6	6	....
Union Square Garage (San Fran.) 7-6s '70	Ao	100	100	100	....
United Hotels Corp. (Del.) Stock	.....	[a]7/8	[a]1/8	....	....
United States Rlty. & Invest. Co. of N. J. Stock	.....	25½	25	25	....
University Club of Chi. Deb. 4s 2105	jj	67	67	67	....
University Club Site (Cleve.) Land Tr. Ctfs. 5½s	Qr Mar	65	65	65	....
Upanin Hotels, Inc. (Brooklyn, N.Y.) Stock	.....	76½	74	76	....
Utica Hotel 5½s to '65	fA	99	75	98	....
Valley Forge Hotel Co. (N., Pa.) Units	.....	56⅝	55	56	....
Van Cleve Hotel (Dayton) Stock	.....	61	60	60	....
Wabash Lake Co. (Chicago) Common Stk.	.....	50	48	49	....
•Wacker-Wabash Corp. (Chi.) 2nd Cu. Inc. 5s '65	Jj	128	114	128	....
Wacker-Wabash Corp. (Chi.) Stock	.....	6½	3	6	....
Walnut Apt. Corp. (Phila.) VTC	.....	47	43	43	....
Warwick Co. (Brookline, Mass.) VTC	.....	14	13	14	....
Warwick Hotel (Houston, Texas) Stock	.....	465	440	455	....
Wash. Bldg. Rlty Corp. (D.C.) 6s '65	.....	75	75	75	....
•Webb & Knapp SF Deb. 5s '74	j&D	75	65¾	65	....
Webb & Knapp Stock	.....	2⅛	1½	1	....
Webb & Knapp $6 Pref.	.....	117	109	112	....
Webster Hall Hotel (Pitts.) Stock	.....	56	54	56	....
West Sacramento Land Co. (Cal.) C.D. 6s	J&J1	25	25	25	....
Westinghouse Bldg. (NYC) Stpd Ctfs. of Pt.	.....	10	9	9	....
Wheatland Hotel (Lancaster, Pa.) 6s '57	M&S	90	90	90	....
Whittier Corp. (Detroit) Stock	.....	42	40	42	....
Wicker Park Station P. O. (Chi.) Ext. 4s '57	mN	59	59	59	....
•Will'gh'by Tow Bl. (Chi.) 1st Non-Cu. Inc. 4s '65	Ao	68½	65	68	....
Windermere Htl. Co. (Jcksn Pk. Chi.) 1st Inc. 5s '61	Jd	60	55	60	....
Windemere Hotel Trust Ctfs. of Part	.....	72	70	71	....
Woodmont Corp. (Detroit, Mich) Stock	.....	2	[a]1/8	....	....
Woodmont Corp Units	.....	46	26	26	....

•Also see listing in main section. f—Flat price. [1]In Liquidation. [2]With Stock. [3]Stubs. [4]Cont. by Am. Furniture Mart Bldg. [5]1st Pfd. & 1 sh. Com.

A

	Telephone Number	
›ott, Proctor & Paine, 14 Wall St., New York City 5	Rector	2-8080
›ms & Peck, 120 Broadway, New York City 5	Rector	2-4949
›n & Co., 30 Broad St., New York City 4	Hanover	2-2600
›son-Williams Co., Northwestern Bank Bldg., Minnepolis 2, Minn.	Federal	3-3475
›reland & Co., Penobscot Bldg., Detroit 26, Mich.	Woodward	2-3855
›n (A.C.) & Co., 122 So. La Salle St., Chicago 3, Ill.	Franklin	2-8400
›n (A.C.) & Co., 44 Wall St., New York City 5	Digby	4-0909
›erican Securities Corp., 25 Broad St., New York City 4	Hanover	2-3200
›es (A.E.) & Co., Ltd., 320 Bay St., Toronto	EMpire	3-6611
›ott, Baker & Co., Inc., 150 Broadway, New York City 38	Barclay	7-4880
›hard (H.O.) & Co., 25 Broad St., New York City 4	Hanover	2-2992
›plant (F.B.) & Co., 2 Wall St., New York City 5	Rector	2-1545
›el & Co., 20 Broad St., New York City 5	Hanover	2-5000
›chincloss, Parker & Redpath, 52 Wall St., N.Y.C. 5	Hanover	2-7430

B

che & Co., 36 Wall St., New York City 5	Digby	4-3600
›on, Whipple & Co., 135 So. LaSalle St., Chicago 3, Ill.	State	2-3100
›ker, Simonds & Co., Buhl Bldg., Detroit 26, Mich.	Woodward	1-3670
›ker, Watts & Co., Calvert & Redwood Sts., Baltimore 3, Md.	MUlberry	5-2600
›nk of Montreal, 119 St. James., Montreal 1, Que.	Plateau	2121
›nkers (The) Bond Co., Inc., Kentucky Home Life Bldg., Louisville 2, Ky.	Juniper	4-0226
›nkers Trust Co., 16 Wall St., New York City 15	Rector	2-8900
›rrett & Co., Hospital Trust Bldg., Providence 2, R.I.	Dexter	1-1180
›attles & Co., Inc., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9500
›xter & Co., 70 Pine St., New York City 5	Whitehall	4-1875
›ar, Stearns & Co., 1 Wall St., New York City 5	Dibgy	4-8500
›aubien (L.G.) & Co., Ltd., 221 Notre Dame St., W., Montreal	Plateau	2171
›cker (A.G.) & Co., Inc., 120 S. LaSalle St., Chicago 3, Ill.	FRanklin	2-6100
›nkert (A.W.) & Co., Inc., 52 Wall St., New York 5	Digby	4-5944
›rnheimer, (D.F.) & Co., Inc., 42 Broadway, N.Y.C. 4	Bowling Gr.	9-4970
›ren & Co., 1424 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9400
›air & Co., Inc., 20 Broad St., New York City 5	Digby	4-4000
›air (William) & Co., 135 South LaSalle St., Chicago 3	Franklin	2-4151
›yth & Co., Inc., 14 Wall St., New York City 5	Rector	2-1900
›yth & Co., Inc., Russ Bldg., San Francisco 4, Calif.	Douglas	2-8000

Identifying Symbol		Telephone Number	
B67	Boenning & Co., 1529 Walnut St., Philadelphia 2, Pa.	Locust	8-0900
B69	Boettcher & Co., 828 Seventeenth St., Denver 2, Colo.	Tabor	5-5211
B89	Braun, Monroe & Co., 735 N. Water St., Milw. 2, Wis.	BRoadway	6-3550
B97	Brooke & Co., (formerly Brooke, Stokes & Co.), N. E. Corner 16th & Locust Sts., Philadelphia 2, Pa.	Pennypacker	5-8300
B99	Brooks (J.H.) & Co., Scranton Natl. Bk. Bldg., Scranton 3, Pa.	Diamond	4-1251
B101	Brooks (P.W.) & Co., Inc., 115 Broadway, New York 6.	BEekman	3-8787
B103	Brown (Alex.) & Sons, 135 E. Baltimore St., Baltimore 2, Md.	Saratoga	7-1700
B105	Brown (Alex.) & Sons, Amer. Secur. Bldg., Wash. 5, D.C.	National	8-1053
B106	Brown Bros. Harriman & Co., 59 Wall St., New York 5.	Bowling Gr.	9-1650
B107	Brown Bros. Harriman & Co., 1531 Walnut St., Philadelphia 2, Pa.	Rittenhouse	6-4242
B109	Brown (F.M.) & Co., Russ Bldg., San Francisco 4, Calif.	Garfield	1-3711
B113	Burnham & Co., 15 Broad St., New York City 5	Digby	4-1400
B117	Burns Bros. & Denton, Inc., 37 Wall St., New York City 5	Digby	4-3870
B125	Butcher & Sherrerd, 1500 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-2700
B127	Byllesby (H.M.) & Co., Inc., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-4600

C

C8	Carr & Thompson, Inc., 31 Milk St., Boston 9, Mass.	Hubbard	2-6442
C19	Cerf (Floyd D.) Jr. Co., 120 S. LaSalle St., Chicago 3, Ill.	Financial	6-2277
C25	Chase Manhattan Bank, 18 Pine St., New York 15	Hanover	2-6000
C27	Chemical Corn Exchange Bank, 30 Broad St., N.Y.C. 4	Hanover	2-3700
C34	Christie (B.V.) & Co., Houston Club Bldg., Houston 2, Tex.	Capitol	7-1274
C43	Clark, Dodge & Co., 61 Wall St., New York City 5	Whitehall	4-5600
C45	Clark (E.W.) & Co., Locust at 16th St., Philadelphia 2, Pa.	Kingsley	5-4000
C48	Clement, Curtis & Co.—Now consolidated with E. F. Hutton & Co.		
C53	Coffin & Burr, Inc., 60 State St., Boston 9, Mass.	Hubbard	2-4400
C54	Coffin & Burr, Inc., 70 Pine St., New York City 5	Whitehall	3-9313
C56	Cohu & Co., now Winslow, Cohu & Stetson		
C59	Collins (C.C.) & Co., Inc., Fidelity-Phila. Trust Bldg., Philadelphia 9, Pa.	Pennypacker	5-1000
C77	Continental Ill. Natl. Bank & Trust Co., 231 S. LaSalle St., Chicago 90, Ill.	State	2-9000
C81	Cooley & Co., 100 Pearl St., Hartford 4, Conn.	Jackson	7-5171
C85	Courts & Co., 25 Broad St., New York City 4	Bowling Gr.	9-9227
C95-97	Cruttenden, Podesta & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	2-0500
C99	Cumberland Securities Corp., 206 4th Ave., North Nashville 3, Tenn.	ALpine	5-4181
C105	Cutter & Dixon, 29 Broadway, New York City 6	Digby	4-3590

D

Identifying Symbol		Telephone Number	
D2	Dalton (Gardner F.) & Co., 735 N. Water St., Milwaukee 2, Wis.	BRoadway	6-2680
D4	Daly (R.A.) & Co., Ltd., 44 King St., W., Toronto	Empire	4-4441
D6	Davis, Skaggs & Co., 111 Sutter St., San Francisco 4, Cal.	Douglas	2-2484
D9	Day (R.L.) & Co., now Tucker, Anthony & R. L. Day		
D13	See Witter (Dean) & Co.		
D14	Dempsey-Tegeler & Co., 209 South LaSalle St., Chicago 4.	State	2-7600
D15	Dewar, Robertson & Pancoast, 111 Soledad St., San Antonio 5, Texas	Capitol	6-7141
D19	Dick & Merle-Smith, 48 Wall St., New York City 5	Whitehall	4-0440
D21	Dickson (R.S.) & Co., Inc., 30 Broad St., New York City 4.	Hanover	2-6210
D23	Dillon, Read & Co., 46 William St., New York City 5	Hanover	2-2828
D29	Dominick & Dominick, 14 Wall St., New York City 5	Barclay	7-4600
D31	Dominion (The) Secur. Corp., 40 Exchange Pl., N.Y.C. 5	Whitehall	4-8161
D35	Doyle, O'Connor & Co., 135 S. LaSalle St., Chicago 3, Ill.	Dearborn	2-6161
D37	Drexel & Co., 1500 Walnut St., Philadelphia 1, Pa.	Kingsley	5-4100
D38	Dreyfus (The) Corp., 50 Broadway, New York City 4	Bowling Gr.	9-9300
D39	See Pacific Northwest Co.		
D45	Dunne & Co., 25 Broad St., New York City 4	Whitehall	3-0272
D46	du Pont (Francis I.) & Co., 1 Wall St., New York City 5.	Digby	4-2000
D47	du Pont, Homsey & Co., 31 Milk St., Boston 9, Mass.	Hancock	6-8200

E

E3	Eastman Dillon, Union Securities & Co., 15 Broad St., New York City 5	Bowling Gr.	9-3100
E5	Eberstadt, (F.) & Co., Inc., 65 Broadway, New York City 6.	Whitehall	4-8787
E6	Edelmann (Henry) & Co., 29 Broadway, New York City 6.	Bowling Gr.	9-0686
E7	Edwards (A.G.) & Sons, 409 N. 8th St., St. Louis 1, Mo.	Central	1-4744
E9	Eldredge & Co., Inc., 40 Wall St., New York City 5	Bowling Gr.	9-3921
E11	Elkins, Morris, Stokes & Co., Land Title Bldg., Philadelphia 10, Pa.	Rittenhouse	6-4900
E13	Elworthy (M.C.) & Co., 111 Sutter St., San Francisco 4, Cal.	Garfield	1-4460
E14	Emery (F.S.) & Co., Inc., 111 Devonshire St., Boston 9, Mass.	Hubbard	2-1280
E17	Equitable Secur. Corp., 322 Union St., Nashville 3, Tenn.	ALpine	6-4121
E18	Ernst & Co., 120 Broadway, New York City 5	Cortlandt	7-5600
E19	Estabrook & Co., 15 State St., Boston 9, Mass.	Lafayette	3-2400

F

F2	Fahnestock & Co., 65 Broadway, New York City 6	Whitehall	3-8900
F5	Faroll (Joseph) & Co., 29 Broadway, New York City 6	Hanover	2-6600
F11	Feibleman (T.J.) & Co., Richards Bldg., New Orleans 12, La.	Jackson	2-2487
F29	First Boston Corp., 75 Federal St., Boston 6, Mass.	Liberty	2-7200
F31	First Boston Corp., 15 Broad St., New York City 5	Digby	4-1515
F37	First of Mich. Corp., Buhl Bldg., Detroit 26, Mich.	Woodward	
F39	First National Bank, 45 Milk St., Boston 6, Mass.	Liberty	
F47	First Natl. City Bank of N.Y., 55 Wall St., New York City 15	Bowling Gr.	
F59	Foster & Marshall, 820 Second Ave., Seattle 4, Wash.	Mutual	
F61	Fox (P.F.) & Co., 120 Broadway, New York City 5	Rector	
F67	Freeman & Co., 61 Broadway, New York City 6	Whitehall	
F73	Fuller (Wm. A.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	

G

G5	Galleher & Co., Mutual Bldg., Richmond 14, Va.	Milton	
G8	Gearhart & Otis, Inc., 74 Trinity Pl., New York 6	Whitehall	
G15	See Seligmann & Co.		
G21	Glendinning (Robt.) & Co., 123 S. Broad, Philadelphia 9, Pa.	Pennypacke	
G25	Glore, Forgan & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	
G27	Goldman, Sachs & Co., 20 Broad St., New York City 5	Whitehall	
G31	Goodbody & Co., 1 N. LaSalle St., Chicago 2, Ill.	Central	
G33	Goodbody & Co., 115 Broadway, New York City 6	Barclay	
G39	Graham, Parsons & Co.—Now consolidated with Hemphill, Noyes & Co.		
G41	Grande & Co., Inc., Hoge Bldg., Seattle 4, Wash.	Main	
G43	Graves (Gordon) & Co., 30 Broad St., New York City 4	Whitehall	
G44	Greene & Co., 37 Wall St., New York City 5	Hanover	
G45	Gregory & Sons, 72 Wall St., New York City 5	Whitehall	
G46	Guaranty Trust Co., of N.Y., 140 Broadway, N.Y.C. 15	Rector	
G47	Greenebaum Inv. Co., 209 S. LaSalle St., Chicago 4, Ill.	Financial	
G49	Greenshields & Co., 507 Place D'Armes, Montreal, Can.	Belair	
G51	Gude, Winmill & Co., 1 Wall St., New York City 5	Digby	

H

H2	Haigney (Dayton) & Co., 75 Federal St., Boston 10, Mass.	Liberty	
H3	Hallgarten & Co., 44 Wall St., New York City 5	Bowling Gr.	
H5	Halsey, Stuart & Co., 123 S. LaSalle St., Chicago 90, Ill.	State	
H6	Halsey, Stuart & Co., 35 Wall St., New York City 5	Whitehall	
H15	Hanscn & Hanson, 40 Exchange Place, New Yerk City 5.	Digby	
H19	Harriman Ripley & Co., Inc., 63 Wall St., New York City 5.	Bowling Gr.	
H25	Harris Trust & Savings Bank, 115 W. Monroe St., Chicago 90, Ill.	State	
H26	Harris, Upham & Co., 120 Broadway, New York City 5	Rector	
H27	Harrison & Co., 123 S. Broad St., Philadelphia 9, Pa.	Kingsley	
H29	Harrison (Carter H.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	State	
H32	Smith (Hart) & Co., 15 Broad St., New York City 5	Hanover	
H37	Hatch (Frederick H.) & Co., 72 Wall St., New York City 5.	Whitehall	
H39	Haupt (Ira) & Co., 111 Broadway, New York City 6	Worth	

	Telephone Number	
den Miller & Co., Union Comm. Bldg., Cleveland 14, hio	Cherry	1-6220
den, Stone & Co., 25 Broad St., New York City 4	Digby	4-6700
ig (Baron G.) & Co., 60 Broad St., New York City 4	Hanover	2-8457
nphill, Noyes & Co., 15 Broad St., New York City 5	Hanover	2-4120
tz (H.) & Co., 72 Wall St., New York City 5	Bowling Gr.	9-8420
zfeld & Stern, 30 Broad St., New York City 4	Hanover	2-8646
zog & Co., 170 Broadway, New York City 38	Worth	2-0300
key & Co., 135 S. LaSalle St., Chicago 3, Ill	Randolph	6-8800
cks Bros. & Co., 872 Main St., Bridgeport 3, Conn	Edison	5-5141
, Richards & Co., 621 S. Spring St., Los Angeles 14, Cal.	Michigan	2621
sch & Co., 25 Broad St., New York City 4	Hanover	2-0600
lson & Co., 165 Broadway, New York City 6	Cortlandt	7-6250
pper, Soliday & Co., 1420 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-4075
nblower & Weeks, 40 Wall St., New York City 5	Digby	4-6600
ton (E.F.) & Co., 61 Broadway, New York City 6	Whitehall	4-2100
ton (E.F.) & Co., Board of Trade Bldg., Chicago 4	Webster	9-5000
ton (W.E.) & Co., 14 Wall St., New York City 5	Rector	2-3300
ton W.E.) & Co., First Natl. Bank Bldg., Cincinnati , Ohio	Dunbar	1-2560

I

nois (The) Co., 231 S. LaSalle St., Chicago 4, Ill	Financial	6-3400
ernational Tr. Co. 625 17th St., Denver 2, Colo	Keystone	4-0221

J

kson & Curtis (now Paine, Webber, Jackson & Curtis)		
ney, Dulles & Battles, Inc., 1401 Walnut St., Phila. 2, a	Locust	8-3400
nson (Jos. M.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-1045
nson, Lane, Space & Co., Inc., Bay & Drayton Sts., avannah, Ga	Adams	2-4155
es (E. D.) & Co., 300 N. 4th St., St. Louis 2, Mo	Central	1-7600
ephthal & Co., 120 Broadway, New York City 5	Worth	4-5000

K

an, Taylor & Co., 14 Wall St., New York City 5	Rector	2-6868
lman & Co., Inc., Endicott Bldg., St. Paul 1, Minn	Capital	4-3303
McCormick & Co.		
iper & Zimm, 30 Broad St., New York City 4	Whitehall	4-1810
dder, Peabody & Co., 33 So. Clark St., Chicago 3, Ill.	Andover	3-7350
dder, Peabody & Co., 17 Wall St., New York City 5	Hanover	2-8900
ng (Chas.) & Co., 61 Broadway, New York City 6	Whitehall	4-8974
ox (H. D.) & Co., 11 Broadway, New York City 4	Digby	4-1388
arhart & Otis, Inc. 74 Trinity Pl,. New York 6	Whitehall	3-2900

Identifying Symbol		Telephone Number	
K30	Krensky (Arthur M.) & Co., 141 West Jackson Blvd., Chicago 4	Harrison	7-7727
K33	Kuhn, Loeb & Co., 30 Wall St., New York City 5	Hanover	2-9200

L

L3	Ladenburg, Thalmann & Co., 25 Broad St., New York City 4	Hanover	2-8570
L5	Laird, Bissell & Meeds, 120 Broadway, New York City 5	Barclay	7-3500
L6	Lamson Bros. & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Wabash	2-2400
L7	Greene (Lancaster & Norvin), 30 Broad St., N.Y.C. 4	Hanover	2-0077
L11	Lang & Dadmun, Inc., 53 State St., Boston 9, Mass.	Lafayette	3-3560
L12	Langley (W. C.) & Co., 115 Broadway New York City 6	Barclay	7-8800
L15	Lathrop, Herrick & Clinger, Inc., Beacon Bldg., Wichita 2, Kans.	Forest	3-0277
L17	Lazard Freres & Co., 44 Wall St., New York City 5	Hanover	2-1200
L21	Ledogar-Horner Co., N.B.C. Bldg., Cleveland 14, O.	Superior	1-6100
L23	Lee Higginson Corp., 20 Broad St., New York City 5	Hanover	2-2700
L25	Legg (John C.) & Co., 22 Light St., Baltimore 3, Md.	Lexington	9-3400
L27	Lehman Bros., 1 William St., New York City 4	Bowling Gr.	9-3700
L33	Lilley & Co., 123 So. Broad St., Philadelphia 9, Pa.	Kingsley	5-2602
L35	Link, Gorman, Peck & Co., 208 S. LaSalle St., Chicago 4, Ill.	State	2-7844
L36	Loeb (Carl M.), Rhoades & Co., 42 Wall St., N.Y.C. 5	Whitehall	3-4000
L39	Lubetkin, Regan & Kennedy, 30 Pine St., N.Y.C. 5	Hanover	2-2100

M

M9	Maine Securities Co., 465 Congress St., Portland 2, Me.		2-5494
M14	Marks (Carl) & Co., Inc., 20 Broad St., New York City 5.	Hanover	2-0050
M19	Masterson (Frank C.) & Co., 64 Wall St., N.Y.C. 5	Hanover	2-9470
M21	May & Gannon, 140 Federal St., Boston 10, Mass.	Hubbard	2-8360
M23	McAlister, Smith & Pate, S. C. National Bank Bldg., Greenville S. C.		2-1551
M24	McCormick & Co. 231 S. LaSalle st., Chicago 4, Ill.	Franklin	2-8844
M26	McDermott (Peter P.) & Co., 42 Broadway, N.Y.C. 4	Digby	4-7140
M27	McDonald & Co., Union Comm. Bldg., Cleveland 14, O.	Main	1-6400
M29	McDonald-Moore & Co. Penobscot Bldg., Detroit 26, Mich.	Woodward	3-9565
M37	McKee (C.S.) & Co., Union Trust Bldg., Pittsburgh 19, Pa.	Court	1-2380
M41	McLeod, Young, Weir & Co., 50 King St. W., Toronto 1, Canada	Empire	4-0161
M43	McMaster, Hutchinson & Co., 105 S. LaSalle St., Chicago 3, Ill.	Financial	6-4646
M55	Mericka (Wm Jr.) & Co., Union Comm. Bldg., Cleve. 14, O.	Main	1-8500
M57	Merrill Lynch, Pierce, Fenner & Smith, 70 Pine, N.Y.C. 5	Whitehall	4-1212
M59	Merrill Lynch, Pierce, Fenner & Smith, 1422 Chestnut St., Philadelphia 2, Pa.	Rittenhouse	6-4400
M61	Merrill, Turben & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main	1-6800

Identifying Symbol		Telephone Number
M65	Milwaukee Co., 207 E. Michigan St., Milwaukee 2, Wis.	Broadway 6-6075
M72	Mitchell & Co., 120 Broadway, New York City 5	Worth 4-3113
M73	Mitchum, Jones & Templeton, 1540 Russ Bldg., San Francisco 4, Calif.	Douglas 2-2220
M74	Mitchell, Hutchins & Co., 1 Wall St., New York City 5	Digby 4-0700
M75	Mohawk Valley Inv. Co., 238 Genesee St., Utica 2, N.Y.	4-3195
M77	Moore, Leonard & Lynch, Union Tr. Bldg., Pittsburgh 19, Pa.	Altantic 1-0358
M83	Morgan (J. P.) & Co. Inc., 23 Wall St., New York City 8	Hanover 2-2323
M85	Morgan Stanley & Co., 2 Wall St., New York City 5	Rector 2-2100
M91	Moseley (F.S.) & Co., 50 Congress St., Boston 2, Mass.	Hubbard 2-1300
M104	Murphy & Durieu, 30 Broad St., New York City 4	Hanover 2-1943

N

N1	Now First Natl. City Bank of N.Y. see F47	
N2	Nash (H.N.) & Co., Girard Trust Bldg., Philadelphia 2, Pa.	Locust 7-1477
N3	Nesbitt, Thomson & Co., 355 St. James St., W., Montreal, Canada	Victor 5-9221
N4	New York Hanseatic Corp., 120 Broadway, N.Y.C. 5	Worth 4-2300
N5	Newbold's (W.H.) Son & Co., 1517 Locust St., Phila. 2, Pa.	Pennypacker 5-1234
N9	Newburger, Loeb & Co., 15 Broad St., New York City 5.	Whitehall 4-6300
N16	Norris & Hirshberg, Inc., C. & S. Natl. Bank Bldg., Atlanta 3, Ga.	Jackson 3-1761

O

O1	Ohrstrom (G.L.) & Co., 40 Wall St., New York City 5	Whitehall 3-5656
O3	Otis & Co., Terminal Tower, Cleveland 13, Ohio	Cherry 1-0270
O4	O'Kane (John J., Jr.) & Co., 42 Broadway, New York City 4	Digby 4-6320
O5	Outwater & Wells, 15 Exchange Pl., Jersey City 2, N.J.	Henderson 4-8900

P

P2	Paine, Webber, Jackson & Curtis, 25 Broad St., N.Y.C. 4	Hanover 2-5540
P2	Paine, Webber, Jackson & Curtis, 24 Federal St., Boston 10, Mass.	Hubbard 2-9600
P3	Pacific Northwest Co., Exchange Bldg., Seattle 4, Wash.	Main 4-2611
P5	Patterson, Copeland & Kendall, 231 S. LaSalle St., Chicago 4, Ill.	Central 6-8638
P11	Payson (H.M.) & Co., 93 Exchange St., Portland 6, Me.	Spruce 2-3761
P24	Pflugfelder & Rust, 61 Broadway, New York City 6	Bowling Gr. 9-4900
P27	Philipson & Co., Mayro Bldg., Utica 2, N.Y.	4-4127
P31	Phielips (Samuel K.) & Co., 1500 Chestnut St., Phila. 2, Pa.	Locust 4-2600
P37	Piper, Jaffray & Hopwood, 115 S. 7th St., Mpls. 2, Minn.	Federal 5-4141
P39	Pitfield (W.C.) & Co., Ltd., 235 St. James St., W., Montreal, Canada	Victor 9-9121
P41	Pitman & Co., Milam Bldg., San Antonio 5, Tex.	Capitol 4-8401
P42	Pollock (Wm.E.) & Co., Inc., 20 Pine St., New York City 5.	Hanover 2-8244
P49	Pressprich (R. W.) & Co., 48 Wall St., N.Y.C. 5	Hanover 2-1700
P53	Putnam & Co., 6 Central Row, Hartford 4, Conn.	Jackson
P56	Pyne, Kendall & Hollister, 52 Wall St., New York City 5	Hanover

Q

Q1	Quail & Co., Davenport Bank Bldg., Davenport, Iowa	

R

R2	Rauscher, Pierce & Co., Mercantile Dallas Bldg., Dallas 1, Texas	Riverside
R3	Reed, Lear & Co., Grant Bldg., Pittsburgh 19, Pa.	Atlantic
R5	Reid (Fulton) & Co., Inc., 1186 Union Commerce Bldg., Cleveland 14	Cherry
R6	Reilly (J.F.) & Co., 1 Exchange Place, Jersey City 2, N. J.	Digby
R7	Reinholdt & Gardner, 400 Locust St., St. Louis 2, Mo.	Central
R8	Reynolds & Co., 120 Broadway, New York City 5	Worth
R9	Rice (Daniel F.) & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Webster
R11	Rice (J.K.) Jr. & Co., 120 Broadway, New York City 5	Rector
R12	Richard (C.B.) & Co., 50 Broadway, New York 4, N.Y.	Whitehall
R19	Riter & Co., 40 Wall St., New York City 5	Hanover
R25	Rogers (Geo. A.) & Co., Inc., 120 Broadway, N.Y.C. 5	Worth
R27	Rogers & Tracy, consolidated into Taylor, Rogers & Tracy	
R28	Roggenburg & Co., 29 Broadway, New York City 6	Whitehall
R34	Rothchild (L. H.) & Co., 52 Wall St., New York City 5	Hanover
R35	Rothschild (L. F.) & Co., 120 Broadway, New York City 5.	Rector
R37	Royal Securities Corp., 244 St. James St., W., Montreal, Can.	Victor
R43	Russell, Hoppe, Stewart & Balfour, Wilcox Bldg., Portland 4, Ore.	Capitol

S

S3	Sage, Rutty & Co., 45 Exchange St., Rochester 14, N.Y.	Hamilton
S5	Salomon Bros. & Hutzler, 60 Wall St., New York City 5.	Hanover
S7	Samuel (Ralph E.) & Co., 115 Broadway, New York City 6.	Cortlandt
S13	Saxton (G.A.) & Co., Inc., 52 Wall St., New York City 5.	Whitehall
S19	Scherck, Richter Co., 320 No. 4th St., St. Louis 2, Mo.	Garfield
S23	Schmidt, Poole, Roberts & Parke, 123 S. Broad St., Philadelphia 9, Pa.	Kingsley
S25	Schoelkopf, Hutton & Pomeroy, Inc., 70 Niagara St., Buffalo 2, N.Y.	Washingtc
S27	Schroder, Rockefeller & Co., Inc., 61 Broadway, New York 6	Bowling G
S29	Schultz (L. J.) & Co., Union Comm. Bldg., Cleveland 14', Ohio	Main
S31	Schwabacher & Co., 100 Montgomery St., San Francisco 4, Calif.	Sutter
S41	Scranton (Chas. W.) & Co., 209 Church St., N. Haven 7, Conn.	Main

	Telephone Number
urity-First Nat.Bk., 6th & Spring St., Los Ang. 54, Cal...	Mutual 0211
gmann & Co., 735 No. Water St., Milwaukee 2, Wis.....	Broadway 6-3237
gman (J. & W.) & Co., 65 Broadway, New York City 6..	Hanover 2-0400
gman, Lubetkin & Co., now Lubetkin, Regan & Kennedy	
skan & Co., 40 Exchange Pl., New York City 5.....	Digby 4-4950
field Co., 42 Broadway, New York City 4.....	Digby 4-1740
lds & Co., 44 Wall St., New York City 5.....	Whitehall 3-5300
rett-Bromfield & Co., 650 17th St., Denver 2, Colo....	Acoma 2-8621
el & Co., 39 Broadway, New York City 6.....	Digby 4-2370
arson, Hamnill & Co., 208 South LaSalle St., Chicago 4.	Randolph 6-7120
ere & Co., 231 S. LaSalle St., Chicago 4, Ill.....	State 2-2400
th (Hart) & Co., See Hart Smith & Cc.	
th, Barney & Co., 20 Broad St., New York City 5....	Digby 4-9600
th, Barney & Co., Phila. Nat'l Bank Bldg., Phila. 7, Pa..	Rittenhouse 6-4200
thers (F.S.) & Co., 1 Wall St., New York City 5.....	Whitehall 3-3300
ats (Wm. R.) & Co., 640 S. Spring St., Los Angeles 14, alif.....	Trinity 4211
n Bros. & Boyce, 6 S. Calvert St., Baltimore 2, Md...	Saratcga 7-8400
n Bros. & Boyce, Starks Bldg., Louisville 2, Ky.....	Juniper 5-5331
ner, Rouse & Co., 19 Rector St., N.Y.C., 6.....	Hanover 2-0700
n Bros. & Co., 1009 Baltimore, Kansas City 5, Mo....	Grand 1-6460
ne, Agee & Leach, 1st Natl. Bldg., Birmingham 3, Ala...	Alpine 1-7191
ne & Webster Securities Corp., 90 Broad St., New York , N. Y.....	Bowling Gr. 9-4200
ne & Webster Securities Corp., 49 Federal St., Boston , Mass.....	Hancock 6-2535
ne & Webster Securities Corp., 33 So. Clark St., Chicago , Ill.....	Randolph 6-2700
aus, Blosser & McDowell, 39 S. LaSalle St., Chicago 3.	Andover 3-5700
oud & Co., Inc., 120 Broadway, New York City 5.....	Worth 4-8400
oud & Co., 123 So. Broad St., Philadelphia 9, Pa.....	Pennypacker 5-7330
yker & Brown, 50 Broad St., New York City 4.....	Hanover 2-3970
olee, Yeatman, Mosley Co., 1500 Walnut St., Philadel-hia 2, Pa.....	Kingsley 5-1343
ro Bros. & Co., 120 Broadway, New York City 5.....	Rector 2-7340
ro & Co., 460 Montgomery St., San Francisco 4, Cal...	Exbrook 2-0900
ift, Henke & Co., 135 S. LaSalle St., Chicago 3, Ill....	Financial 6-2800

T

ylor, Rogers & Tracy, 105 S. LaSalle St., Chicago 3....	Financial	6-1030
ompson & Taylor Co., Farmers Bank Bldg., Pittsburgh 22, Pa.....	Court	1-3600
omson & McKinnon, 11 Wall St., New York City 5....	Hanover	2-5100
ask, (Spencer) & Cc., 25 Broad St., New York City 4..	Hanover	2-4300
cker, Anthony & R.L.Day,120 Broadway,NewYorkCity5	Rector	2-8300
rner-Poindexter & Cc., 626 S. Spring St., Los Angeles 14, Cal.....	Madison	7-5761

U

Identifying Symbol		Telephone Number
U6	Union Security Co., 29 S. LaSalle St., Chicago 3, Ill.....	Randolph 6-2977
U7	Union Securities Corp., see Eastman Dillon, Union Securities & Co.	

V

V1	Van Alstyne, Noel & Co., 52 Wall St., New York City 5..	Bowling Gr. 9-3010
V9	Varnedoe Chisholm & Co., Inc., Savannah Bk. & Tr. Bldg., Savannah, Ga.....	Adams 4-3426
V16	Vilas & Hickey, 26 Broadway, New York City 4.....	Hanover 2-7900

W

W3	Wainwright (H.C.) & Co., 120 Broadway, New York City 5.	Barclay 7-5200
W5	Walker (G.H.) & Co., 1 Wall Street, New York City 5....	Hanover 2-4000
W8	Wallace (Warren R.), 117 Greystone Drive, Camillus, N.Y..	Hunter 8-5444
W10	Waples (Rufus) & Co., 20 S. 15th St., Philadelphia 2, Pa..	Locust 7-4110
W14	Waterbury (E.F.) & Co., 25 Broad St., New York City 4....	Bowling Gr. 9-0844
W15	Watling, Lerchen & Co., Ford Bldg., Detroit 26, Mich....	Woodward 2-5525
W17	Watson & White, 149 Broadway, New York City 6.....	Barclay 7-1414
W23	Weeden & Co., 315 Montgomery St., San Francisco 4, Cal.	Douglas 2-3050
W27	Weinress & Co., 231 S. LaSalle St., Chicago 4, Ill.....	Central 6-8321
W28	Wertheim & Co., 120 Broadway, New York City 5.....	Rector 2-2300
W29	Wheeler & Woolfolk, Inc., Whitney Bldg., New Orleans 12, La.....	Jackson 5-9931
W33	White (J. G.) & Co., 37 Wall St., New York City 5.....	Hanover 2-9300
W35	White Weld & Co., 20 Broad St., New York City 5.....	Whitehall 4-4900
W37	White-Phillips Co., Inc., First Natl. Bldg., Davenport Ia.	
W41	Winslow, Cohu & Stetson, 26 Broadway, New York City 4..	Bowling Gr. 9-4800
W51	Witter (Dean) & Co., 45 Montgomery St., San Francisco 6..	Exbrook 2-7211
W59	Wood, Gundy & Co., 40 Wall St. New York City 5.....	Digby 4-0633
W61	Wood (Harold E.) & Co., 1st Natl. Bank Bldg., St. Paul 1, Minn.....	Capitol 4-5394
W65	Woolfolk & Shober, Nat'l Bnk. of Commerce Bldg., New Orleans 12, La.....	Jackson 5-8211
W75	Walston & Co., 550 S. Spring St., Los Angeles 13, Calif....	Madison 9-3232

Y

Y1	Yantis (F. S.) & Co., 135 S. LaSalle St., Chicago 3, Ill....	Andover 3-1551
Y3	Yarnall, Biddle & Co., 1528 Walnut St., Philadelphia 2, Pa..	Pennypacker 5-0300
Y5	Young (J.H.) & Co., 11 Broadway, New York City 4.....	Whitehall 4-5184

Z

Z1	Zuckerman, Smith & Co., 61 Broadway, New York City 6...	Hanover 2-5300

BOND INTEREST TABLE

CALCULATE 30 DAYS TO THE MONTH AND 360 DAYS TO THE YEAR

Exclude day of delivery and to the interest for the full month or months, add the interest for the remaining days

Interest on $1,000 From 1 Day to 6 Months

Days	⅞%	1%	1⅛%	1¼%	1⅜%	1½%	1⅝%	1¾%	1⅞%	2%	2¼%	2½%	2¾%	3%	3¼%	3½%	3¾%	4%	4¼%	4½%	4¾%
1	0.024	0.028	0.031	0.035	0.038	0.042	0.045	0.049	0.052	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.118	0.125	0.13
2	0.049	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.236	0.250	0.26
3	0.073	0.083	0.094	0.104	0.115	0.125	0.135	0.146	0.156	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.354	0.375	0.39
4	0.097	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.472	0.500	0.52
5	0.122	0.139	0.156	0.174	0.191	0.208	0.226	0.243	0.260	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.590	0.625	0.66
6	0.146	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.708	0.750	0.79
7	0.170	0.194	0.219	0.243	0.267	0.292	0.316	0.340	0.365	0.389	0.438	0.486	0.535	0.583	0.632	0.681	0.729	0.778	0.826	0.875	0.92
8	0.194	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	0.944	1.000	1.05
9	0.219	0.250	0.281	0.313	0.344	0.375	0.406	0.438	0.469	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.100	1.063	1.125	1.18
10	0.243	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.181	1.250	1.31
11	0.267	0.306	0.344	0.382	0.420	0.458	0.497	0.535	0.573	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.299	1.375	1.45
12	0.292	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.417	1.500	1.58
13	0.316	0.361	0.406	0.451	0.497	0.542	0.587	0.632	0.667	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.535	1.625	1.71
14	0.340	0.389	0.438	[illegible]	0.555	0.583	0.632	0.681	0.729	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.653	1.750	1.84
15	0.365	0.417	0.469	0.5[illegible]	0.573	0.625	0.677	0.729	0.781	0.883	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.771	1.875	1.97
16	0.389	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	1.000	1.111	1.222	1.333	1.444	1.556	1.667	1.778	1.889	2.000	2.11
17	0.413	0.472	0.531	0.590	0.649	0.708	0.767	0.826	0.885	0.944	1.063	1.181	1.299	1.417	1.535	1.653	1.771	1.889	2.007	2.125	2.24
18	0.438	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.000	1.125	1.250	1.375	1.500	1.625	1.750	1.875	2.000	2.125	2.250	2.37
19	0.462	0.528	0.594	0.660	0.726	0.792	0.858	0.924	0.990	1.056	1.188	1.319	1.451	1.583	1.715	1.847	1.979	2.111	2.243	2.375	2.50
20	0.486	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.250	1.389	1.528	1.667	1.806	1.944	2.083	2.222	2.361	2.500	2.63
21	0.510	0.583	0.656	0.729	0.802	0.875	0.948	1.021	1.094	1.167	1.313	1.458	1.604	1.750	1.896	2.042	2.188	2.333	2.479	2.625	2.77
22	0.535	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.375	1.528	1.681	1.833	1.986	2.139	2.292	2.444	2.597	2.750	2.90
23	0.559	0.639	0.719	0.799	0.879	0.958	1.038	1.118	1.198	1.278	1.438	1.597	1.757	1.917	2.076	2.236	2.396	2.556	2.715	2.875	3.03
24	0.583	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.500	1.667	1.833	2.000	2.167	2.333	2.500	2.667	2.833	3.000	3.16
25	0.608	0.694	0.781	0.868	0.955	1.042	1.129	1.215	1.302	1.389	1.563	1.736	1.910	2.083	2.257	2.431	2.604	2.778	2.951	3.125	3.29
26	0.632	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.625	1.806	1.986	2.167	2.347	2.528	2.708	2.889	3.069	3.250	3.43
27	0.656	0.750	0.844	0.938	1.031	1.125	1.219	1.313	1.406	1.500	1.688	1.875	2.063	2.250	2.438	2.625	2.813	3.000	3.188	3.375	3.56
28	0.681	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.750	1.944	2.139	2.333	2.528	2.722	2.917	3.111	3.306	3.500	3.69
29	0.705	0.806	0.906	1.007	1.108	1.208	1.309	1.410	1.510	1.611	1.813	2.014	2.215	2.417	2.618	2.819	3.021	3.222	3.424	3.625	3.82
30	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.95
Months																					
1	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.95
2	1.458	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.083	7.500	7.91
3	2.188	2.500	2.813	3.125	3.438	3.750	4.063	4.375	4.688	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	10.63	11.25	11.
4	2.917	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.500	8.333	9.167	10.00	10.83	11.67	12.50	13.33	14.17	15.00	15.
5	3.646	4.167	4.688	5.208	5.729	6.250	6.771	7.292	7.813	8.333	9.375	10.42	11.46	12.50	13.54	14.58	15.63	16.67	17.71	18.75	19.
6	4.375	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	11.25	12.50	13.75	15.00	16.25	17.50	18.75	20.00	21.25	22.50	23.

HOW TO USE STANDARD & POOR'S BOND GUIDE

ecessary to read carefully the following instructions in order to obtain the correct interpretation of the various abbreviations and data in the Guide

ENERAL INFORMATION
t Payments, Bonds Called, Etc.

In this column is given information of a general character which may be necessary to round out the material presented in the other columns. Here will be found such information as latest income bond interest payments, name of the assuming company, if any; guarantors, information on bond committees, status in possible reorganization, etc. Similar additional information occasionally will be presented in other columns when necessary.

Underwriter and MARKET

This column shown, by keys to the Directory of Dealers in the rear of the book, the original underwriter of the issue, shown in italics, and the present interested over-the-counter dealers. Issues traded on national security exchanges are so indicated by abbreviations (Page 7) of those exchanges.

OUTSTANDING
Amt.—Mil.$—Total
This Issue | Prior Liens | Fund. Debt

This is the amount of the issue outstanding in millions of dollars, as of the balance sheet date shown under Financial Position, unless otherwise noted, except for Railroads which is as of the fiscal year end.

This column shows the amount of obligations which, in the opinion of Standard & Poor's, rank prior to the issue under consideration.

Total funded debt of the company or system, including Purchase Money Obligations, Equipments, Real Estate Mortgages, etc.

FINANCIAL POSITION
—Mil.$— | Balance
Cash & Equiv. | Curr. Assets | Curr. Liabs. | Sheet Date

Cash & Equivalent, Current Assets and Current Liabilities are given in millions of dollars (000,000 omitted), as 17.5—$17,500,000; 175—$175,000; 0.18—$180,000, etc. All information in this column is brought up to date upon the release of interim statements. The date of the balance sheet from which the information shown was obtained is also given.

Where current balance sheet items are not of analytical significance, special calculations pertinent to the industry in which the company operates are presented as "Net Asset Value Per $1,000 Bond" for Investment Trusts, etc.

Yrs.Red.

This is the month in the year in which the company's fiscal year closes.

ANNUAL EARNINGS
Times Int. & Misc. Charges Earned
1929-35 Low | 1936-55 Low | 1956 | 1957 | 1958

The number of times that available earnings cover interest and miscellaneous charges, as generally known as "fixed charges," are shown for the years 1929 through 1938 and 1936 through 1955 only (or periods corresponding thereto for companies not reporting for the full calendar year). The period is given, as a rule, for the seven years of widest diversity of earnings, including one depression year. Where all or earlier years' earnings are not presented, March 31 or earlier fiscal year ends are shown under the column of the preceding calendar year.

In some instances where bond interest payments are shown as a percent of par value of the issue outstanding. Fixed charges include not only interest on funded debt, but rentals on bank loans and other forms of floating debt, amortization charges, discount on securities sold, and any other similar charges. Earnings available for fixed charges are calculated by Standard & Poor's and shown on the Bond Guide after allowance for income taxes, but before extraordinary charges or appropriations to special reserves.

In many instances where important reorganizations have taken place in recent years, the coverage figures are given for previous years on the basis of earnings in these years but on the charges after reorganization. Such cases are correspondingly footnoted.

Interim coverage figures, etc., are shown, when and where available, for the longest accounting interval since the last fiscal year-end.

INTEREST PAYMENTS
Times Earned
Period | 1958 | 1959

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ALSO SEE INSIDE FRONT COVER AND PAGE 8

S&P

Standard & Poor's Earnings and Ratings

BOND GUIDE

INCLUDING REAL ESTATE EQUITIES

DECEMBER. 1959

STANDARD & POOR'S CORPORATION

HOW TO USE STANDARD & POOR'S BOND GUIDE

It is necessary to read carefully the following instructions in order to obtain the correct interpretation of the various abbreviations and data in the Guide.

The index numbers are a visual guide to the columnar data.

Exchange

Indicates: ● traded New York Stock Exchange ◊ American Stock Exchange.

BONDS
Name and Description of Issue
Description, Interest Rate, Due and Interest Date

This column gives the name of the issue. In many instances, because of their length, names are abbreviated, as for example, Pr. -- Power, Lt. -- Light, Ry.--Railway, etc. Also see standard abbreviations used on Page 7. Every effort has been made, within space limitations, to show the exact corporate title of the issuing company.

This column describes the issue, giving the interest rate and due date. Abbreviations are widely used, as, for example, Deb--Debenture, Cts--Certificates, Ext--External, etc. A complete list of abbreviations used in the Earnings and Ratings Bond Guide will be found on Page 7.

Interest dates are indicated by the first letter of the alternate six months on which coupons are payable. Unless otherwise noted, such interest dates are always the first day of the month. The month of maturity is indicated by a capital letter.

S&P Quality Rating

A complete explanation of Standard & Poor's Bond Quality Ratings is presented on Page 5.

Eligibility

See explanation on Page 4, and Bank Investment Regulations on Page 6.

Tax Status

Please refer to detailed explanation on Page 4 as to Tax Status.

Legality

Please refer to Page 4 for details of Legality features and symbols.

Original Offering Price & Date

This is the price and date at which the issue was originally offered. When necessary, prices are shown to the nearest eighth.

CALL PRICE For S.F. Regular

This space shows the call price for sinking fund, if any, as well as the regular call price. Unless otherwise indicated, bonds are callable at any time. The symbol † means that the call price shown cannot be used without qualification, in that the price shown will decline within the next twelve months. See also page 4 for other symbols and explanation.

PRICE RANGE
1936-56 High Low
1957 High Low
1958 High Low
1959 High Low

High and Low price ranges are for the calendar years indicated.

Price ranges are not necessarily exclusive for the exchange, if any, on which the bond is currently traded, but are based on the best available data covering the period of the column head.

Ranges may not necessarily cover the entire period of the column head. For example, under 1936-56, for bonds issued subsequent to 1936, the range would be from the time of issuance through the year 1956.

The price range of "Over-the-Counter" bonds is based on the best available information as to the high and low "Bid" prices during the period. Because of the lack of reliable data, some of these "Over-the-Counter" ranges may be subject to a fair margin of error. Generally, unlisted bond ranges should best be viewed as reasonable approximations.

Cum 1959 Sales (000)

Shown only for listed bonds, this figure represents the total of sales (in 000) for the year through the end of the preceding month.

Last Sale or Bid Ask

Last sale or quotations are as of the last day of the preceding month. Canadian prices are shown by ▲.

Yield to Mty.

Yields are computed on the last or on the "Ask" price, except where there is only a "Bid" for the issue. Serial maturities are figured on a current yield basis. "Def" indicates the bond is in default of its

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Standard & Poor's Earnings and Ratings

BOND GUIDE

Published

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& Poor's Bond Guide is designed to present in a convenient, nner the most pertinent comparative financial and statistical informa- road list of corporate bonds. Thus, it is an ideal medium for formu- uick opinion as to the relative investment merits of the numerous covered, and for following the trend of their market prices and addition, Standard & Poor's Bond Quality Ratings are presented for

es of the companies whose issues are covered in the Bond Guide ed alphabetically, thus providing the utmost ease of reference. s especially called to the "era treatment" of price information and ng data of lowest fixed charge coverage for the periods 1929-35 and his is a unique new departure in financial-statistical presentation, igned expressly to show in an economy of space the most important from the viewpoint of sound bond analyses.

Numerous pages of the Bond Guide are also devoted to significant supplementary information, including recent changes in S & P Bond Quality Ratings, changes in Bank Status, long term records of bond yields, graphic yield charts, etc. In addition, a special section in each issue of the Bond Guide is devoted to bonds called for redemption and new bond issues registered with the SEC.

United States Government bonds are presented in still another special section of the book.

Although the Bond Guide is not itself an analytical publication, it represents, nevertheless, the results of intensive and extensive analysis by bond specialists utilizing the facilities of the largest and oldest financial advisory and statistical organization in the world. The Bond Quality Ratings in particular are the end result of wide analytical research and special investigation. The factual data presented have been obtained from official company reports and reports to the SEC.

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ATTRACTIVE BONDS

The bonds listed on this and the following page are selections from current recommendations in Standard & Poor's bond advisory publications. These pub include STANDARD & POOR'S BOND INVESTMENTS, which include a weekly "Bond Outlook" discussing and analyzing the bond market in relation to the e and monetary prospect, and the well-known S & P "Bond Selectors"; and STANDARD BOND REPORTS, a bond advisory service consisting of individual analytical reports and forecasts on bonds in which there is representative investor's interest. It is earnestly advised that, before making purchases of any of t in the following lists, subscribers consult first, whenever possible, the detailed recommendation contained on the individual report, and that such purchases only if in accordance with existing recommendations as to general bond market policy and portfolio requirements.

Bonds are listed according to maturity, utility issues first, followed by industrial and railroad bonds.

HIGHEST GRADE ISSUES

Quality Rating A1+	Call Price	Current Price	% Yield to Maturity
Philadelphia Electric 2⅜s, 1967	101½	86¼–87¼	4.68
Boston Edison 1st 2¾s, 1970	103.60	83–83¾	4.63
Cleveland Elec. Illuminating 3s, 1970	103.75	85⅞–86¾	4.58
American Tel. & Tel. 3⅜s, 1973	102.88	87–87⅞	4.56
American Tel. & Tel. 2⅞s, 1975	103	79–79¾	4.55
Cincinnati Gas & Elec. 2⅞s, 1975	102⅝	78⅜–79⅜	4.55
Consumers Power 1st 2⅞s, 1975	104¼	80–81	4.57
Duquesne Light 1st 2⅜s, 1977	102.48	76¾–77¾	4.59
Consolidated Gas (Balt.) 2⅞s, 1981	104.72	76¼–77¼	4.55
Illinois Bell Telephone 2¾s, 1981	105	73¼–74¼	4.63
Consolidated Natural Gas 4¼s, 1982	105.47	98⅜–100	4.87
New York Telephone 2¾s, 1982	103.71	73¼–74¼	4.59
American Tel. & Tel. 5⅛s, 1986	108½	103–103½	5.12
Southern Bell Tel. & Tel. 5s, 1986	106.82('62)	100½–101½	4.90
Boston Edison 1st 5¼s, 1989	106.46	102⅜–102⅞	5.06
Consumers Power 4⅝s, 1989	104.21('64)	97¼–97¾	4.77
Philadelphia Electric 5s, 1989	105.10('64)	101–102⅝	4.83
New York Telephone 4½s, 1991	105.76	94½–95½	4.78
Southwestern Bell Tel. 4¾s, 1992	110	98¼–99¼	4.80
Illinois Bell Tel. 4⅜s, 1994	106	94–94⅞	4.68
Michigan Bell Tel. 4½s, 1994	107.622	100–101	4.82
Southern Bell Tel. & Tel. 5½s, 1994	108.36	103⅜–104⅝	5.21
Atlantic Refining 2⅝s, 1966	100¾	87–89	4.68
Standard Oil (N. J.) 2⅜s, 1971	100½	79–80½	4.57
Procter & Gamble 3⅞s, 1981	103¼('61)	91½–92¼	4.43
Standard Oil of Calif. 4⅜s, 1983	103.60('63)	96–97	4.58
Texas Company 3⅝s, 1983	104½	87¾–88¾	4.40
U. S. Steel Corp. Deb. 4s, 1983	104¼('63)	91½–92½	4.51

HIGH GRADE ISSUES

Quality Rating A1	Call Price	Current Price	% M
Southern Cal. Edison 3s, 1965	101½	90¼–91	
West Penn Power 1st 3½s, 1966	105	92–93	
Westchester Lighting Gen. 3⅜s, 1967	102½	91¼–92¼	
Ohio Power 1st 3¼s, 1968	102	88–89½	
Detroit Edison Gen. 3s, 1970	104	85–85½	
Central N. Y. Power 3s, 1974	103½	81½–82¾	
Florida Power & Light 3½s, 1974	103¾	87½–88¾	
Pacific Gas & Elec. 3s, 1974	105	82¼–83¼	
Northern States Power-Minn. 2¾s, 1975	102	78½–79½	
Ohio Edison 1st 2¾s, 1975	103⅜	78¾–79¾	
Pacific Tel. & Tel. 5½s, 1980	107.38('62)	101¼–101¾	
Southern Calif. Gas 5⅜s, 1984	106.73('64)	105¾–106¼	
Public Service Elec. & Gas 4⅞s, 1987	104.99('62)	98¾–99¾	
Niagara-Mohawk Power 4¼s, 1987	105.04('62)	99–100½	
Dayton Power & Light 5s, 1987	105.15	99¼–100¼	
Pennsylvania Power 5s, 1987	105.38	99–100	
Florida Power & Light 5¼s, 1989	106.77	102–102¼	
Ohio Power 4⅝s, 1989	107.18	95½–96½	
Pennsylvania Elec. 5s, 1989	107.36	100–100¾	
Public Service Elec. & Gas 5⅛s, 1989	106.94	101¼–102¼	
Rochester Gas & Elec. 5s, 1989	104.79('64)	100¾–101¾	
Western Mass. Elec. 5⅜s, 1989	107¼	101–102	
Wisconsin Public Serv. 5¼s, 1989	106.77	101.519	
Pacific Gas & Elec. 5s, 1991	105	99½–100¾	
Bethlehem Steel 2¾s, 1970	101¾	83–84½	
Minneapolis Honeywell 3.10s, 1972	101¾	85–87	
Caterpillar Tractor 4½s, 1977	103½('67)	98½–99¼	
Allied Chemical & Dye 3⅝s, 1978	102	89–90	
Sears, Roebuck & Co. 4⅛s, 1983	104.22('63)	99–100	
Standard Oil (Ind.) 4¼s, 1983	103¼('63)	97¼–98¼	
Armco Steel 4.35s, 1984	103½('64)	95½–96½	
Inland Steel 4⅜s, 1987	103½('67)	97½–99	
American Can 3⅜s, 1988	104('63)	88–89	
National Steel 4⅝s, 1989	102¾('64)	98–99	

ATTRACTIVE BONDS—Cont.

MEDIUM GRADE ISSUES

lity Rating A	Call Price	Current Price	% Yield to Maturity
n Water Power 3¼s, 1964	102½	91½–92½	5.40
n Elec. Power 3¼s, 1970	104	85½–86½	4.83
ia Power & Light 3s, 1975	102.27	80¼–81	4.70
ice Elec. & Gas 4⅜s, 1977	105.71	95½–97	4.88
state Gas 4.70s, 1979	104.01('64)	96½–97	4.94
Natural Gas 5¼s, 1979	105½	102½–103	4.90
Gas Transmission 5¼s, 1979	105.14('64)	101½–102¾	5.03
ern Transmission 4⅞s, 1979	103.18 '64	96–97	5.12
ental Gas Pipe Line 5⅛s, 1980	103¾('64)	99–100	5.13
uel Supply 4s, 1983	103.13('63)	86–87½	4.90
Gas System 5⅜s, 1984	105⅜	98⅞–99⅞	5.38
ine Power 4⅛s, 1987	107.15	96–97¼	5.06
ral Power & Light 5¼s, 1989	107.55	102–102¾	5.07
l Lighting 5¼s, 1989	107.55	101–102	5.12
d Power & Light 5½s, 1989	107	102–102¼	5.40
ı Water Power 4⅜s, 1987	104.14('62)	98¼–99½	4.29
lec. Generating 5¼s, 1992	106.83	100¾–101¾	5.14
l Credit 3¼s, 1961	100	96¼–97	5.15
otors Acceptance 3⅛s, 1961	100	97½–98	4.97
otors Acceptance 2¾s, 1964	100⅜	89½–90½	5.08
teel 3½s, 1967	101½	88–91	4.59
of Canada 3⅛s, 1970	102.94	93–94	4.58
& Robbins, Inc. 3½s, 1973	102	86–89	4.60
ce Deb. 3s, 1977	100	79½–81	4.60
Realty 5s, 1977	103.30('67)	99–101	4.91
l Credit 4¼s, 1978	102('63)	90–92	4.78
nvestment 5¼s, 1979	103½('64)	101¼–101⅞	4.98
ncial 4⅛s, 1979	102('64)	96½–97½	4.83
ster Credit 4⅝s, 1979	104('63)	96–98	4.78
is 4⅞s, 1979	102⅝('64)	99–100	4.87
Co. of Canada 4½s, 1980	105('67)	96–97	4.73
otors Acceptance 5s, 1980	103½('64)	100¼–100¾	4.94
ick Acceptance 5s, 1982	100('70)	100½–102	4.86
Co. of Amer. 3¾s, 1983	103.74('63)	90½–91½	4.46
Corp. 4⅜s, 1983	104½('63)	94½–95½	4.67
cts Sub. 4⅜s, 1983	100¾('78)	99–100	4.62
mpany 4¾s, 1983	103½('63)	99–100	4.75
os. E.) & Sons 4½s, 1983	104('63)	92–94	4.67
Finance 4⅝s, 1984	104('64)	94–96	4.90

MEDIUM GRADE ISSUES

Quality Rating B1+	Call Price	Current Price	% Yield to Maturity
Natural Gas Pipe Line 4¾s, 1978	104	95–95¾	5.10
Southern Natural Gas 4½s, 1978	103.32('63)	95½–96½	4.79
United Gas Corp. 4¾s, 1978	106.57	94½–95½	5.03
Celanese Corp. of America 3s, 1965	101½	87–88½	5.26
Safeway Stores Deb. 4½s, 1969	102⅛	95–97	4.62
Deere & Co. 4½s, 1983	102.75('68)	95–96	4.78
National Distillers 4¾s, 1983	104½('63)	96¾–98	4.90
Associates Investment 5¼s, 1977	103½('67)	106	5.22
National Tea 5s, 1977	103('67)	98⅛–99¾	5.06
Sylvania Elec. Prod. 5½s, 1984	105('66)	103½–104¼	5.19

Quality Rating B1

Scranton-Spring Brook Water 5⅛s, 1984 (x.w.)	105½	94–96	5.42
Foremost Dairies Sub. 4½s, 1980	107¾	90½–94½	5.19
General Cigar Deb. 5½s, 1987	105	98½–99	5.57

CONVERTIBLE ISSUES

	Quality Rating	Conv. Price	Stock Price	Bond Price	Current Return
Baltimore Gas & Elec. 4½s, 1974	A1	24	25½	111–113	3.76%
Consumers Power 4⅝s, 1972	A1	47	55⅝	116–118	3.92
Dow Chemical 3s, 1982	A1	44.31	89⅞	200–202	1.49
Bethlehem Steel 3½s, 1980	A	37½	54⅜	166–170	1.91
Allegheny Ludlum Steel 4s, 1981	B1+	55	52⅜	107–109	3.67
Burroughs Corp. 4½s, 1981	B1+	38.96	33⅜	107–109	4.13
El Paso Natural Gas 5½s, 1977	B1+	35	28¾	107½–109¼	4.81
General Amer. Transport. 4s, 1981	B1+	37½	54½	146–149	2.68
General Portland Cement 5s, 1977	B1+	28¾	37⅛	125–132	3.79
Miles Laboratories 4½s, 1978	B1+	55	78–81¼	138–141	3.28
Oxford Paper 4½s, 1978	B1+	38	28½	104–106	4.48
Thompson Products 4¾s, 1982	B1+	72.69	58⅝	112–114	4.28
Varian Associates 4½s, 1974	B1+	40	42⅞	123–126	3.57
Broadway Hale 5s, 1979	B1	30	31½	108½–109¼	4.57
Consol. Electrodynamics 4½s, 1984	B1	40	38⅝	113–116	3.88
Garrett Corp. 4⅞s, 1978	B1	46	44¼	105–107	4.78
General Time 4½s, 1979	B1	96	87½	119–122	3.89
Olin Mathieson 5½s, 1982	B1	50	49⅝	117–120	4.58
Spiegel, Inc. 5s, 1984	B1	30.67	40½	128–132	3.79

HOW TO USE THE S & P EARNINGS AND RATINGS BOND GUIDE

The following explanations are in addition to those given in the pilot pages shown on the inside front and inside rear

ELIGIBILITY

Under regulations issued by the Comptroller of the Currency, as shown on Page 6, only certain bond issues are eligible for bank investment. The standing under these regulations of the various bond issues covered by the Bond Guide is indicated under the "Eligibility" column, by the following symbols:

X—This symbol designates bonds rated the equivalent of Standard & Poor's A1+, A1, A or B1+ ratings by a majority of the three recognized rating agencies which have assigned ratings to the issue.

sX—These are "special privilege" bonds. They include "convertible" and "with warrants" issues. In the opinion of Standard & Poor's they may be considered "eligible" provided the speculative value of their "special privilege" is not reflected in their current market price.

Y—These are bonds which do not conform with the above rating classification. It is the S & P opinion that bonds carrying the (Y) symbol are those which may be valued at the average market price for 18 months just preceding examination.

Z—This symbol indicates bonds with a default status.

Q—These are foreign bonds whose bank eligibility is not determined by the ratings of the various agencies.

TAX STATUS

The numerals in this column of the Bond Guide indicate the Federal Income Taxes paid at the source: 1—1% paid by the company, 2—2% paid by the company, O—no tax paid by the company, "R"—indicates tax paid by the holder of the bond (up to 2%) is refunded by the company.

Subscribers requiring comprehensive information on the tax status of bonds are referred to Standard & Poor's "Status of Bonds" and monthly supplements, which cover the exact tax status under both the Federal and State taxes and serves as a coupon directory.

LEGALITY

Symbols in this column of the Bond Guide indicate representative states in which the various issues covered qua legal investments. For all states bonds legal for savings also are believed suitable for trust funds. In New Jersey all legal for savings banks are legal for trust funds, but nu other issues also meet the requirements of the more libera fund law, and are so additionally indicated.

CALL PRICES

As indicated by the column heads, the Earnings and I Bond Guide presents both the regular call price of the covered and the call price for sinking fund, if any.

Unless otherwise indicated, the issues are callable at an When a bond is callable only on an interest date, it is so by the use of the symbol (*). The symbol (†) means t call price as given will decline sometime within the next months in accordance with the indenture provisions of th Thus, the call prices so shown must not be used without cations. The symbol (‡) means that not only can the b called only on an interest date, but also that the call pr decline within the next twelve months.

Non-callable bonds are so indicated by the abbreviati Special abbreviations are also necessary when a bond is n callable but will be callable at a later date, in which c example, the use of 2'63 would mean non-callable now but at 102 in 1963. The use, as another example of spe features, of ½-3 would indicate the range of call prices maturity bonds, the first figure (100½) being the pres price for the first maturity and the last figure (103) b call price for the last maturity.

STANDARD & POOR'S BOND RATINGS

the Standard & Poor's bond quality ratings system, interest-paying bonds are graded into eight classifications ranging from for the highest quality designation through A1, A, B1+, B1, B, C1+ to C1 for the lowest. Bonds on which no interest is paid, either because of default or because of "income" characteristics, are given C, D1 and D ratings. United States Government are not rated, but are considered as a yardstick against which to measure all other issues.

BANK QUALITY BONDS

r present commercial bank regulations, bonds assigned quality ratings nt to A1+, A1, A and B1+ generally are regarded as eligible for vestment.

Bonds rated A1+ are the highest grade corporate obligations. They possess the ultimate degree of protection as to principal and interest. vise, they may be expected to move with interest rates and hence are investment media for institutions and individuals seeking maximum

Bonds rated A1 also qualify as high grade obligations, and in the majority of instances differ from A1+ issues only moderately in ous elements of safety. A1-rated bonds, too, move with interest rates ce are appropriate media where safety is a prerequisite.

Bonds rated A are regarded as upper medium grade. They have considerable investment strength but are not wholly free from pos- verse effects of changes in economic conditions. However, interest is as secure and, by and large, principle appears relatively safe. They iantly reflect money rates in their market behavior, and, to some extent siness conditions.

The B1+, or medium grade, category is borderline between definitely sound obligations and those wherein the speculative element o predominate. These bonds have adequate asset protection and normally ered by satisfactory earnings. Their susceptibility to changing condi- rticularly to lengthy depressions, necessitates constant watching. Mar- the bonds are as responsive to business conditions as they are to interest he group is the lowest which qualifies for commercial bank investment.

SUB-STANDARD BONDS

move down the quality rating scale, beginning with B1, investment char- s weaken and the speculative elements become progressively stronger. this group do not qualify for investment by commercial banks.

B1 Bonds given a B1 rating are regarded as lower medium grade. They have some investment characteristics, though not enough to warrant an investment rating. In the case of utilities, interest is earned consistently but by narrow margins. In the case of other type of obligors, charges are earned on average by a fair margin, but in poor periods deficit operations are likely. These bonds fluctuate widely with business conditions.

B Bonds rated as low as B are speculative. Payment of principal and interest cannot be assured, though frequently bonds in this group continue paying interest even though it is earned only on a cash basis. The issues move primarily with the equity market.

C1+-C1 Bonds rated C1+ and C1 are outright speculations, with the lower rating denoting the more speculative. Interest is paid, although in the case of C1 ratings the bonds may be on an income basis and the payment may be small.

C This rating is reserved for income bonds on which no interest is being paid, and for the best defaulted issues.

D1-D All bonds rated D1 and D are in default, with the D symbol assigned to issues which appear to have little recoverable value.

CANADIAN BONDS

Canadian corporate bonds are rated on the same basis as American corporate issues. The ratings measure the intrinsic value of the bonds, but they do not take into account exchange and other uncertainties.

FOREIGN BONDS

Foreign bonds carry the same rating symbols as domestic bonds, but in all cases they are preceded by a star ★ to denote a conditional rating. This is applied because the obligor is a sovereign body and the bonds are sometimes affected by other than economic factors.

BANK INVESTMENT SECURITIES REGULATION

Effective Aug. 16, 1957, the Comptroller of the Currency issued following regulation applying to the purchase for its own account of investment securities by a national bank or a State member bank of the Federal Reserve System.

Definition of the Term "Investment Securities"

(a) An obligation of indebtedness which may be purchased for its own account by a national bank or State member bank of the Federal Reserve System in order to constitute an "investment security" within the meaning of paragraph Seventh of section 5136 of the Revised Statutes, must be a marketable obligation, i.e., it must be salable under ordinary circumstances with reasonable promptness at a fair value; and except as provided in (b) and (c) below, there must be present one or both of the following characteristics:

(1) A public distribution of the securities must have been provided for or made in a manner to protect or insure the marketability of the issue; or,

(2) Other existing securities of the obligor must have such a public distribution as to protect or insure the marketability of the issue under consideration.

(b) In the case of investment securities for which a public distribution as set forth in (1) or (2) above cannot be so provided, or so made, and which are issued by established commercial or industrial businesses or enterprises, that can demonstrate the ability to service such securities, the debt evidenced thereby must mature not later than ten years after the date of issuance of the security and must be of such sound value or so secured as reasonably to assure its payment; and such securities must, by their terms, provide for the amortization of the debt evidenced thereby so that at least 75% of the principal will be extinguished by the maturity date by substantial periodic payments: Provided, that no amortization need be required for the period of the first year after the date of issuance of such securities.

(c) Special revenue obligations of States or local governments or of duly constituted public Authorities thereof which possess a high degree of credit soundness, so as to assure sale under ordinary circumstances with reasonable promptness at a fair value, but which do not meet the distribution standards of (a) (1) or (a) (2) above, may be considered to constitute "investment securities."

(d) Where the security is issued under a trust agreement, the agreement must provide for a trustee independent of the obligor, and such trustee must be a bank or trust company.

(e) All purchases of investment securities by national and State member banks for their own account must be securities "in the form of bonds, notes, and/or debentures, commonly known as investment securities"; and every transaction which is in fact such a purchase must, regardless of its form, comply with this regulation.

Limitations and Restrictions on Purchase of Investment Securities For Bank's Own Account

(a) Although the bank is permitted to purchase "investment securities" its own account for purposes of investment under the provisions of R. S. and this regulation, the bank is not permitted otherwise to participate principal in the marketing of securities.

(b) The statutory limitation on the amount of the "investment securit of any one obligor or maker which may be held by the bank is to be determ on the basis of the par or face value of the securities, and not on t market value.

(c) The purchase of "investment securities" in which the investment cha teristics are distinctly or predominantly speculative, or the purchase of se ties which are in default, whether as to principal or interest, is prohibited

(d) Purchase of an investment security at a price exceeding par or face v is prohibited, unless the bank shall:

(1) Provide for the regular amortization of the premium paid so that premium shall be entirely extinguished at or before the maturity of security, and the security (including premium) shall at no intervening be carried at an amount in excess of that at which the obligor may leg redeem such security, unless the amortization which would be necessar meet the latter requirement would not be allowable as a deduction gross income under applicable Federal Internal Revenue laws and reg tions issued thereunder, in which case the rate of amortization shal sufficient to extinguish the premium by maturity; or

(2) Set up a reserve account to amortize the premium, said account t credited periodically with an amount not less than the amount required amortization under (1) above.

(e) Purchase of securities convertible into stock at the option of the is is prohibited.

(f) Purchase of securities convertible into stock at the option of the h or with stock purchase warrants attached is prohibited if the price pai such security is in excess of the investment value of the security considered independently of the stock purchase warrants or conversion fea If it is apparent that the price paid for an otherwise eligible security re the investment value of the security and does not include any specul value based upon the presence of a stock purchase warrant or conversion op the purchase of such security is not prohibited. If the price paid for a vertible security provides a yield reasonably similar to that of non-conve securities of similar quality and maturity, a speculative value will n deemed to exist.

(g) All investment securities shall be supported by adequate informati the files of the bank as to their investment quality.

ABBREVIATIONS USED IN S & P BOND GUIDE

—American Stock Exchange	Ext	—External	Opt	—Option	Sec	—Secured	
	Extd	—Extended			Ser	—Serial; Series	
—Adjustment	Fdg	—Funding	PM	—Purchase Money Mtg.	Sr	—Senior	
—Assumed	Fxd	—Fixed			Ster	—Sterling	
—Assented	Gen	—General	Perp	—Perpetual	Stk	—Stock	
—Ctfs. of Deposit	Gtd	—Guaranteed	Pfd	—Preferred	Stpd	—Stamped	
—Ctfs. of Indebtedness	Imp	—Improvement	Pr	—Prior	Sub	—Subordinated	
—Collateral Trust	Inc	—Income	Pr Ln	—Prior Lien	TC	—Trust Certificates	
—Cumulative	Ln	—Lien	Ptc	—Participating	Tr	—Trustees' or Trustee	
—Collateral	Lshld	—Leasehold	RE	—Real Estate	Ungtd	—Unguaranteed	
—Consolidated	Mtg	—Mortgage	RR	—Railroad	Unif	—Unified	
—Certificates	Mty	—Maturity	Rdj	—Readjustment	Unstpd	—Unstamped	
—Current	NC	—Non-Callable	Ref	—Refunding	Var	—Various	
—Convertible	NYS	—New York Stock Exchange	Reg	—Registered	vtg	—Voting	
—Debenture	non-cm	—Non-Cumulative	Ry	—Railway	WI	—When issued	
—Default	non-vtg	—Non-Voting	SF	—Sinking Fund	ws	—With stock	
—Development	Nts	—Notes	STC	—Stock Trust Ctfs.	ww	—With warrants	
—Equipment; Eq. Trust							
—Extension							

MINIMUM NON-MEMBER COMMISSIONS RATES

Price per $1,000 par value of bonds	New York Stock Exchange	American Stock Exchange
	Commission per bond	
at less than $10	$0.75	$0.75
at $10 and above but under $100	1.25	1.25
at $100 and over	2.50	†2.50

rates are not applicable to Governmental, Short-Term or Called Bonds. †Except bonds or notes having 6 months to and including 5 years to run, selling between 110, inclusive, on which the rate is $1.25 per $1,000 par value; for those having less than 6 months to run the rate is fixed by mutual agreement.

—This publication is for the confidential use of subscribers only. Information has been obtained from sources believed to be reliable, but its accuracy and com- ss and that of the opinions based thereon, are not guaranteed.

RECENT RATINGS CHANGES

CHANGES IN BOND QUALITY RATINGS

Since November 1, 1959	Former	New
American Telephone & Telegraph Co., Deb. 5⅜s, 1986	....	A1+
Atlas Sewing Centers, Inc., Conv. Sub. Deb. 6s, 1974	....	B
Eitel-McCullough, Inc., Conv. Sub. Deb. 5½s, 1974	....	B1
Florida Power & Light Co., 1st 5½s, 1989	....	A1
General Acceptance Corp., Sub. Deb. 6½s, 1974	....	B
Hilton Hotels Corp., Sub. Deb. 6s, 1984	....	B1
Northern Natural Gas Co., Deb. 5⅛s, 1979	....	A
Puget Sound Power & Light Co., 1st 5⅛s, 1989	....	A
Sylvania Electric Products Inc., Deb. 5½s, 1984	....	B1+
Wisconsin Public Service Corp., 1st 5½s, 1989	....	A1

CHANGES IN BANK STATUS

Since November 1, 1959	Former	N
American Telephone & Telegraph Co., Deb. 5⅜s, 1986	....	
Eitel-McCullough, Inc., Conv. Sub. Deb. 5½s, 1974	....	
Florida Power & Light Co., 1st 5½s, 1989	....	
General Acceptance Corp., Sub. Deb. 6½s, 1974	....	
Hilton Hotels Corp., Sub. Deb. 6s, 1984	....	
Northern Natural Gas Co., Deb. 5⅛s, 1979	....	
Puget Sound Power & Light Co., 1st 5⅛s, 1989	....	
Sylvania Electric Products Inc., Deb. 5½s, 1984	....	
Wisconsin Public Service Corp., 1st 5½s, 1989	....	

NEW BOND ISSUES REGISTERED WITH SECURITIES & EXCHANGE COMMISSION

The following is a list of the most important bond issues which have been registered recently with the Securities & Exchange Commission.

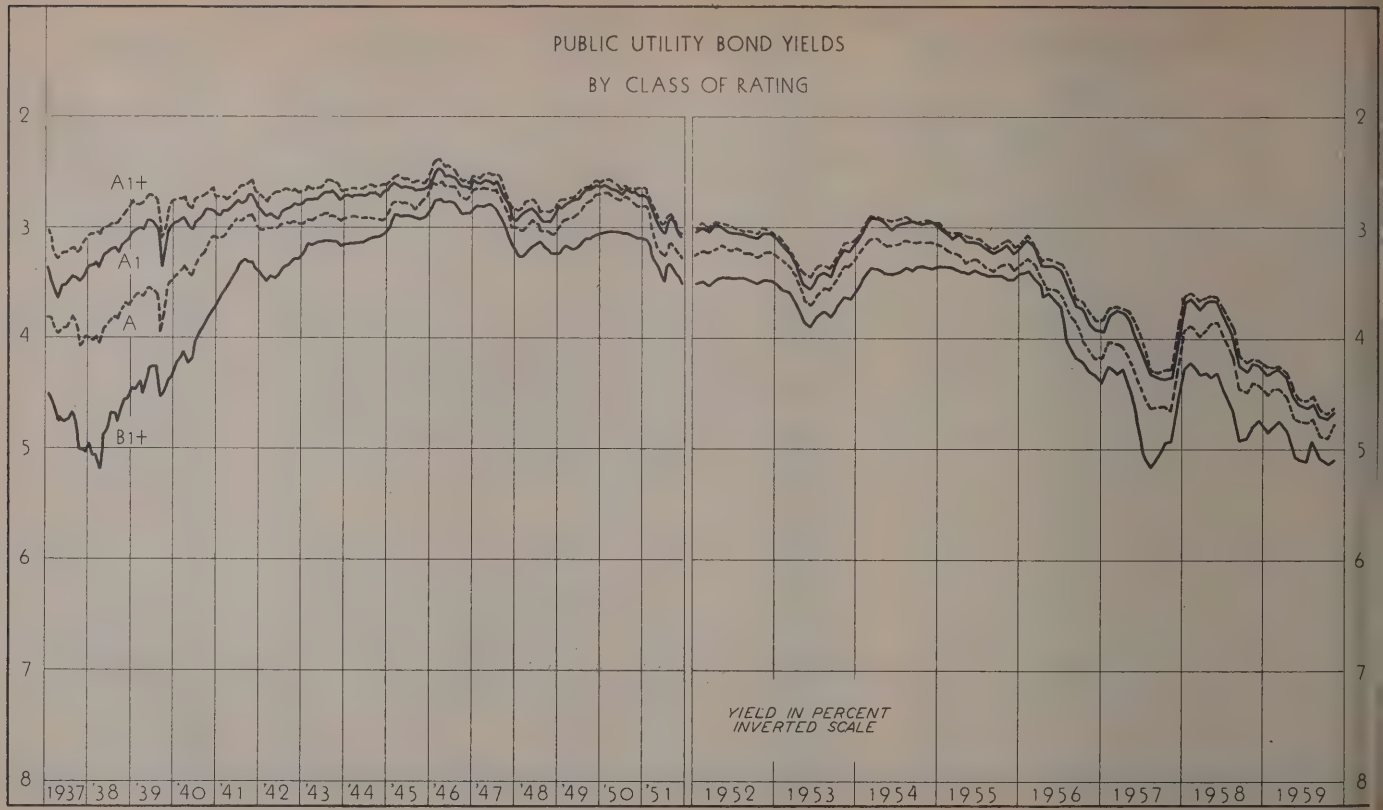
Issue	Standard & Poor's Preliminary Rating	Amount	Syndicate Head	Da Fil
Bell Telephone of Pennsylvania, Debs. 1994	A1+	$30,000,000	Competitive bidding	Nov. 20
Copperweld Steel Co., Conv. Sub. Debs., 1979	....	8,000,000	Dillon, Read & Co.	Nov. 16
Credit Foncier de France, Extl. Bonds, 1979	★B1+	50,000,000	Morgan Stanley & Co.	Nov. 18
Dallas Power & Light Co., 1st Mtge. Bonds, 1989	A1+	20,000,000	Competitive bidding	Nov. 10
Electronic Communications, Sub. Debs., 1974 ww	B	5,000,000	Laird & Co., Corp.	Aug. 28
Fed-Mart Corp., Conv. Deb. 6s, 1979	B	3,000,000	Eastman Dillon, Union Securities & Co.	Nov. 6
Gulf & Western Corp., Conv. Sub, Deb. 6s, 1974	....	1,500,000	Ira Haupt & Co.	Nov. 5
Mohawk Airlines, Conv. Sub. Deb. 6s, 1974	....	3,500,000	Dempsey-Tegeler & Co.	Nov. 9
National Bellas Hess, Conv. Sub. Debs., 1984	....	5,318,000	Stern Brothers & Co.	Oct. 21
Victoreen Instrument Co., Conv. Sub. Deb. 6s, 1974	....	2,500,000	Van Alstyne, Noel & Co.	Nov. 13
Washington Water Power, 1st Mtge. Bonds, 1990	....	10,000,000	Kidder, Peabody & Co.	Nov. 24
Washington Water Power, Debs., 1985	....	5,000,000	Kidder, Peabody & Co.	Nov. 24

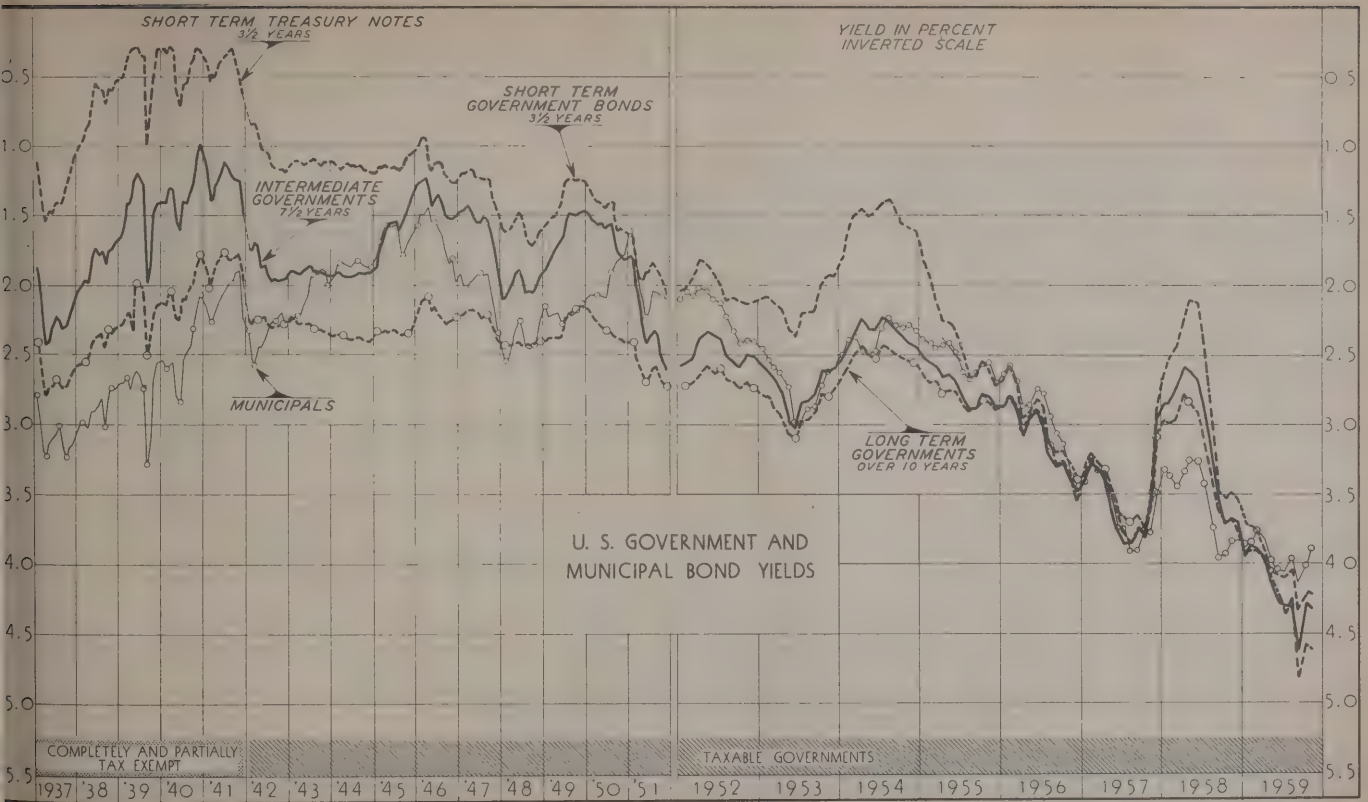
Dealers using the above Preliminary Ratings in bulletins or sales literature in connection with the sale of these securities may be found in violation of section 5 of the se Act of 1933.

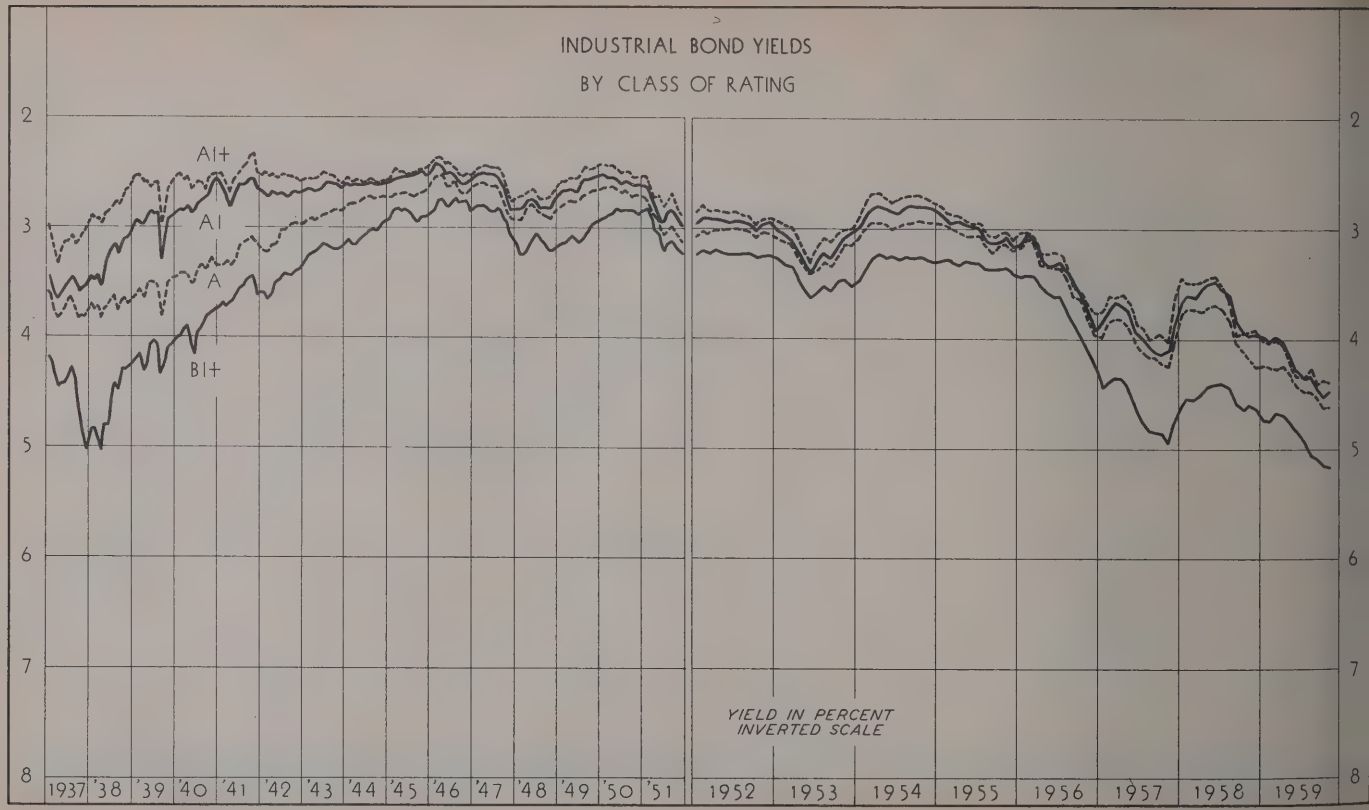
Standard & Poor's Corporate Bond Yield Index—By Ratings

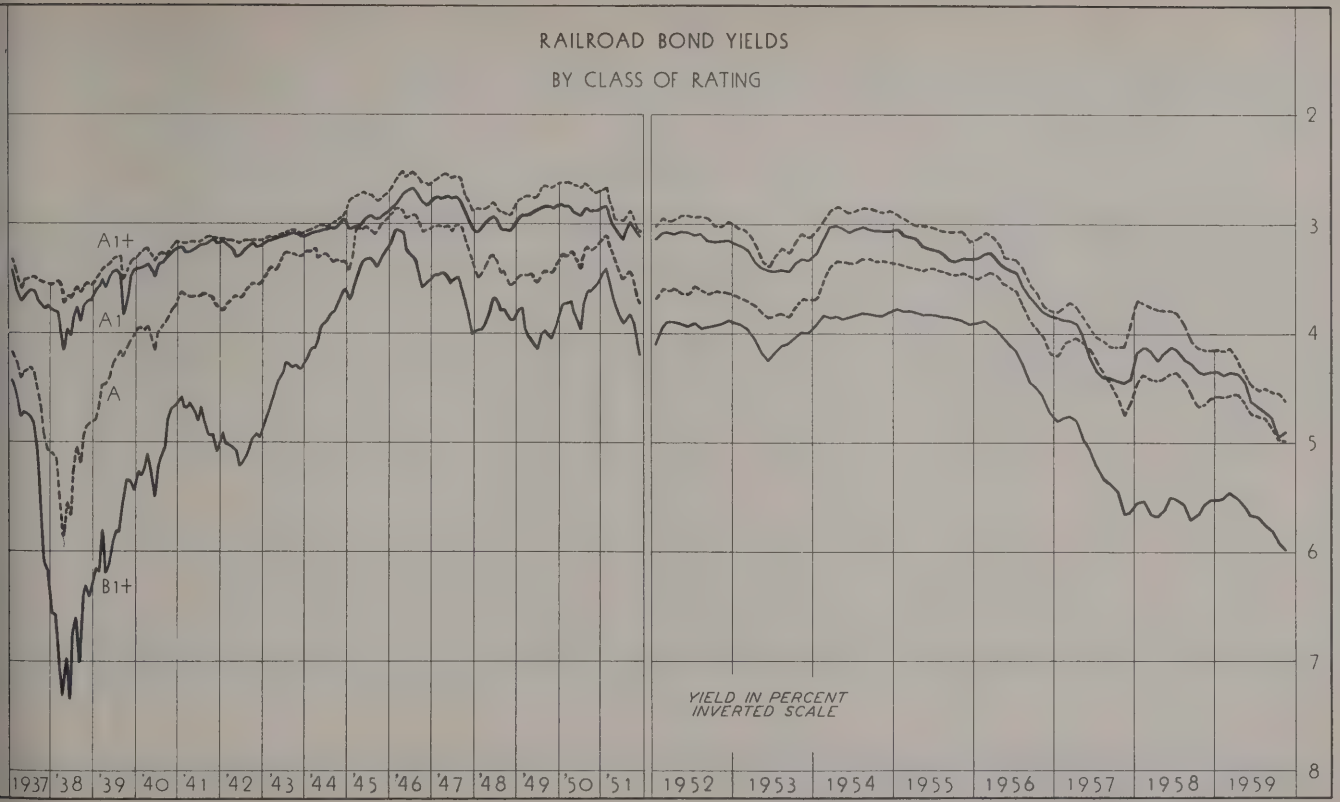
YIELD TO MATURITY, IN PERCENT

kly Averages	PUBLIC UTILITY				INDUSTRIAL				RAILROAD						COMPOSITE			
	A1+	A1	A	B1+	A1+	A1	A	B1+	A1+	A1	A	B1+	B1	B	A1+	A1	A	B1+
ber 25	4.60	4.65	4.77	5.09	4.41	4.47	4.64	5.15	4.60	4.89	4.96	6.01	6.81	7.79	4.54	4.67	4.79	5.42
ber 18	4.61	4.63	4.77	5.09	4.42	4.47	4.62	5.13	4.61	4.90	5.01	5.98	6.66	7.74	4.55	4.67	4.80	5.40
ber 11	4.63	4.65	4.77	5.09	4.41	4.46	4.64	5.19	4.61	4.90	5.01	6.00	6.72	7.64	4.55	4.67	4.80	5.43
ber 4	4.66	4.71	4.80	5.14	4.40	4.53	4.63	5.14	4.63	4.92	4.98	5.96	6.67	7.61	4.56	4.72	4.81	5.42
· 28	4.71	4.73	4.84	5.19	4.41	4.51	4.65	5.11	4.60	4.93	4.98	5.92	6.56	7.53	4.57	4.72	4.82	5.41
· 21	4.70	4.70	4.89	5.19	4.39	4.51	4.63	5.14	4.56	4.92	4.97	5.93	6.58	7.38	4.55	4.71	4.83	5.42
· 14	4.69	4.73	4.91	5.10	4.38	4.54	4.62	5.15	4.56	4.97	4.98	5.91	6.61	7.33	4.54	4.74	4.84	5.38
· 7	4.70	4.74	4.91	5.10	4.40	4.54	4.63	5.14	4.53	4.94	4.98	5.90	5.67	7.28	4.54	4.74	4.84	5.38
thly Averages																		
·	4.70	4.72	4.89	5.14	4.40	4.53	4.63	5.13	4.56	4.94	4.98	5.91	6.60	7.38	4.55	4.73	4.83	5.39
ber	4.66	4.72	4.91	5.12	4.43	4.47	4.55	5.09	4.52	4.80	4.88	5.82	6.53	7.24	4.54	4.66	4.78	5.34
	4.53	4.61	4.72	4.95	4.27	4.34	4.49	5.05	4.51	4.71	4.79	5.74	6.35	7.01	4.44	4.55	4.66	5.25
	4.56	4.62	4.74	5.09	4.34	4.36	4.47	4.98	4.52	4.69	4.76	5.68	6.23	7.04	4.47	4.56	4.66	5.25
	4.56	4.60	4.75	5.09	4.35	4.30	4.42	4.84	4.47	4.62	4.72	5.67	5.42	7.17	4.46	4.50	4.63	5.20
	4.49	4.54	4.74	5.09	4.27	4.18	4.34	4.79	4.38	4.46	4.65	5.62	6.31	7.08	4.38	4.39	4.57	5.16
	4.34	4.37	4.56	4.86	4.08	4.06	4.27	4.69	4.26	4.38	4.57	5.52	6.19	7.01	4.23	4.27	4.47	5.03
	4.27	4.27	4.46	4.75	4.00	4.00	4.27	4.69	4.13	4.36	4.58	5.47	6.12	6.90	4.13	4.21	4.44	4.97
y	4.28	4.30	4.46	4.80	4.02	4.03	4.27	4.74	4.15	4.39	4.59	5.51	6.14	6.79	4.15	4.24	4.44	5.02
	4.27	4.33	4.51	4.86	4.01	3.97	4.26	4.74	4.14	4.36	4.58	5.51	6.15	6.89	4.14	4.22	4.45	5.04
ver	4.21	4.23	4.45	4.77	3.94	3.96	4.27	4.64	4.14	4.36	4.59	5.53	6.23	7.09	4.10	4.19	4.43	4.98
ber	4.19	4.21	4.41	4.81	3.94	3.98	4.17	4.61	4.13	4.37	4.65	5.59	6.19	7.15	4.09	4.18	4.41	5.00
ly Ranges																		
gh	4.71	4.76	4.94	5.19	4.49	4.54	4.65	5.19	4.63	4.97	5.01	6.01	6.81	7.79	4.57	4.74	4.84	5.43
w	4.23	4.24	4.44	4.71	3.96	3.94	4.25	4.68	4.10	4.33	4.55	5.45	6.07	6.78	4.11	4.20	4.42	4.96
gh	4.27	4.34	4.51	4.96	4.04	4.00	4.30	4.70	4.16	4.38	4.73	5.76	7.02	7.96	4.13	4.21	4.46	5.12
w	3.58	3.61	3.85	4.20	3.40	3.45	3.68	4.39	3.66	4.10	4.33	5.47	6.11	7.08	3.56	3.74	3.97	4.72
igh	4.38	4.41	4.70	5.21	4.06	4.15	4.26	4.96	4.18	4.50	4.78	5.75	6.96	7.85	4.17	4.33	4.57	5.19
ow	3.70	3.73	3.96	4.21	3.53	3.65	3.81	4.34	3.70	3.84	4.04	4.73	5.76	6.02	3.66	3.76	3.97	4.45
igh	3.87	3.96	4.21	4.39	3.85	3.95	4.03	4.33	3.82	3.88	4.20	4.81	5.99	6.29	3.85	3.93	4.14	4.49
ow	3.06	3.10	3.27	3.37	3.02	3.04	3.08	3.40	3.07	3.26	3.44	3.87	4.64	5.43	3.06	3.14	3.27	3.55
igh	3.22	3.27	3.41	3.51	3.16	3.20	3.23	3.44	3.22	3.36	3.50	3.92	4.68	5.45	3.19	3.26	3.37	3.61
ow	2.96	2.96	3.14	3.33	2.78	2.83	2.94	3.26	2.89	3.04	3.36	3.76	4.41	5.15	2.88	2.96	3.15	3.47
igh	3.10	3.16	3.30	3.59	2.97	3.01	3.14	3.51	3.11	3.32	3.70	3.92	5.10	6.30	3.06	3.17	3.38	3.67
ow	2.89	2.90	3.09	3.33	2.67	2.78	2.93	3.21	2.85	2.98	3.31	3.78	4.51	5.44	2.80	2.90	3.12	3.47


PUBLIC UTILITY BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
2
3
4
5
6
7
8
YIELD IN PERCENT
INVERTED SCALE
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
1954
1955
1956
1957
1958
1959


SHORT TERM TREASURY NOTES
3½ YEARS
SHORT TERM GOVERNMENT BONDS
3½ YEARS
INTERMEDIATE GOVERNMENTS
7½ YEARS
MUNICIPALS
YIELD IN PERCENT
INVERTED SCALE
LONG TERM GOVERNMENTS
OVER 10 YEARS
U. S. GOVERNMENT AND
MUNICIPAL BOND YIELDS
COMPLETELY AND PARTIALLY
TAX EXEMPT
TAXABLE GOVERNMENTS
0.5
1.0
1.5
2.0
2.5
3.0
3.5
4.0
4.5
5.0
5.5
1937 38 39 40 41 42 43 44 45 46 47 48 49 50 51 1952 1953 1954 1955 1956 1957 1958 1959


INDUSTRIAL BOND YIELDS
BY CLASS OF RATING
AI+
AI
A
BI+
2
3
4
5
6
7
8
YIELD IN PERCENT
INVERTED SCALE
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
1954
1955
1956
1957
1958
1959


RAILROAD BOND YIELDS
BY CLASS OF RATING
A1+
A1
A
B1+
YIELD IN PERCENT
INVERTED SCALE
2
3
4
5
6
7
8
1937
'38
'39
'40
'41
'42
'43
'44
'45
'46
'47
'48
'49
'50
'51
1952
1953
1954
1955
1956
1957
1958
1959

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty
1		ACF-Wrigley Stores..Cv Sub Deb 4¼s '72	Ao31	B1	Y	0	11	100 '56	100	104½	102½	99¾	101¼	94	150	100½	151½	100	.....	100	....	4.7
2		Abitibi Power & Paper.....1st A 3½s '67	Ao	B1+	X	0	..	100 '47	100½	101	102⅜	77	96½	92	97	90½	93½	92	.....	93	....	Can
2a		Acme Steel Co.....SF Deb 4⅛s '77	Jd	B1+	X	0	..	99 '57	0'62	105½	.....	.....	104	93	104	96	102	95	.....	95	....	5.2
3		•Agricultural Mtge Bk. (Col.)...SF 6s '47	fA	.....	Q	0	..	92 '27	100	*100	92¾	16½	No Sale		50	41	No Sale		.....	.....	.....	...
4	•	do SF 6s '48	Ao15	.....	Q	0	..	93½ '28	100	*100	108	17¾	No Sale		No Sale		124½	124½	2	.....	.....	...
5		Airline Foods Corp.....SF Deb 5s '61	Fa	B	Y	0	..	98 '46	*101½	*101½	101	57	75	65	80	70	82	75	.....	80	....	...
6		do SF Deb 5s '62	Fa	B	Y	0	..	96 '46	‡101	‡101	99	57	70	64	75	69	79	75	.....	75½	....	...
7		•Akershus (Dept. of) (Norway)..SF 4s '68	Ms	.....	Q	0	..	96½ '38	100	*100	105¾	21½	99¼	98	99	98	93½	92¾	15	....	94	4.8
8		Akron, Canton & Y. RR....Con A 4s '88	aO	B1	X	0	..	..... '44	*101	*101	101	65	78	70	73	70	74	67½	.....	73	....	5.9
9		do Con B 4½s '88	aO	B1	X	0	..	..... '44	*101	*101	102	69	87	78	82	78	81	77	.....	81	....	5.8
10		Akron Union Pass. Depot...1st A 4½s '74	jJ	B1+	X	0	..	100 '49	†101½	†103½	104½	90	88	84	85	81½	88	84	.....	84	88	5.3
11		Alabama Gas Corp.....1st A 3⅛s '71	Ao	A	X	0	4	100¾ '49	h	†101.94	103	83	91	80	91	76½	82¾	80	.....	82¾	....	5.0
11a		do 1st C 3⅛s '71	Ao	A	X	0	4	101⅜ '52	k	†102.69	102	93	98	87	96	89	90	83	.....	87½	....	4.8
11b		do 1st E 5⅛s '84	fA	A	X	0	4	101 '59	w	†106.19	....	....	....	....	....	....	100	94½	.....	98¾	....	5.2
12		•Alabama Gt. Southern RR.1st A 3½s '67	mN	A1	X	0	9	99¾ '42	100	100⅞	106¾	93¼	90	89	93½	93	95¼	91¼	28	91¼	....	4.7
12a		do Eq K 4⅜s to '67	Jd15	A1+	X	0	10	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	...
12b		•Alabama Power Co.....1st 3½s '72	Jj	A	X	0	8	101¾ '42	†102½	†102½	110	91⅜	96½	88⅝	99	90¾	92	82½	173	86½	....	4.9
13		do 1st 3½s '77	aO	A	X	0	8	100¾ '47	100⅝	†103⅜	103	88½	92	83	92	85½	86½	79¾	.....	81½	....	4.8
14		do 1st 3⅜s '78	jD	A	X	0	8	102¾ '48	102⅛	†105	111	90	91	80	93½	86	87	81½	.....	83	....	4.7
14a		do 1st 3½s '81	mS	A	X	0	8	101⅞ '51	101⅛	†104½	102¾	86	89	78	92	83	86	78	.....	79¾	....	4.7
15		do 1st 3½s '82	Ao	A	X	0	8	102¾ '52	n	†104.37	104	87½	91	77	92	84½	87	78½	.....	80	....	4.8
15a		do 1st 4¼s '83	Mn	A	X	0	8	102⅛ '53	s	†104.64	107½	97½	99	78	104	93	94½	85	.....	87	....	5.0
16	•	do 1st 3½s '84	Ms	A	X	0	8	101½ '54	p	†103.70	102	96	84	84	86	86	No Sale		.....	.....	81½	4.3
17		do 1st 3½s '85	Jd	A	X	0	8	102⅜ '55	q	†105.07	103¼	90	91	81½	95	84	86	79½	.....	81½	....	4.7
17a		do 1st 3½s '86	Ms	A	X	0	8	102⅞ '56	r	†105.23	103	90	91	81	94	84	86	80⅜	.....	85½	....	4.4
17b		do 1st 4⅛s '87	Mn	A	X	0	8	101½ '57	t	†105.71	....	....	....	101½	98	106	97	99½	95	.....	96½	....	4.8
17c		do 1st 3⅝s '88	Jj	A	X	0	8	100½ '58	u	†104.02	....	....	....	....	....	100½	90	90	84	.....	89½	....	4.1
17d		do 1st 4⅛s '89	Mn	A	X	0	8	100⅜ '59	v	†105.27	....	....	....	....	....	....	....	102¼	98	.....	99½	....	4.1
18		Alabama & Vicksburg Ry....1st A 5s '74	Mn	B1+	X	0	6	97 '24	.....	*105	106½	63	101	90	98	95	99	96¾	.....	96¾	....	5.3
19		Albany & Susquehanna RR...1st 2⅝s '71	Ao	A1	X	2	1	... '05	100¾	101	99	81	88	77	95	80	88	78½	.....	80	86	4.
20	•	do Gen 4½s '75	jJ	A	X	0	6	... '45	115	116	116½	97	97½	93½	95⅜	93½	96⅜	94¼	33	96⅜	....	4.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization c—Comparison 1958 vs. 1959. d—Deficit. h—†100.45. k—†100.98. n—†102.33. p—†101.31. q—†102.35. r—†102.66. s—†102.06. t—†101.50. u—†100.43. v—†100.3 w—†101.06. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Years ended June 30. [4]Before depreciation. [5]Pro forma, years ended Dec. [6]Six months ended June. [7]Nine months ended 9-30-55. [8]Pro forma.

GENERAL INFORMATION rest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
to mat; at $15.75 thru 12-31-61	*A7*, S140, L3	3.97	....	18.1	11.0	39.5	17.8	6-27-59	Jun	....	[5]4.60	[6]8.79	6.98	7.09	Fiscal year	1959	4.50	1
& int. payable in Can. funds	*W59, R37, A19*	11.1	....	43.9	14.7	62.5	20.3	6-30-59	Dec	....	0.38	14.11	8.36	5.49	6 Mo Jun	5.07	6.04	2
.....	*B64, M57, B41*	22.0	....	27.4	7.48	54.8	16.6	12-31-58	Dec	....	....	18.62	7.54	5.95				2a
of $1,100 Columbia Ext. Dollar	*H19*, A34, NYS	3.00			....	....	....	.....	....	....	....	....	....	....				3
'70 per M extended to 7-1-60	*H19*, Z5, NYS	3.28			....	....	....	.....	....	....	....	....	....	....				4
part of R. C. Williams & Co.	C56, B57	0.40	....	1.82	0.70	5.44	3.60	4-26-58	Apr	....	....	....	....	d4.72				5
.....	*S126, B57, E7*	0.66	....	do			do		Apr		do							6
.....	*H19*, A30, NYS	3.38			....	....	....	.....	....	....	....	....	....	....				7
g. fd., plus int. on bds. acq.	A4, M55, S131	1.17	....	3.48	1.45	2.22	1.15	12-31-58	Dec	b1.75	b0.67	3.42	3.31	1.74				8
do	do	1.84	....	do			do				do							9
by Penn. R.R. and B. & O. R.R.	*H5*	1.63	....	1.63	0.08	0.11	0.10	12-31-58	....	....	....	....	....	....				10
.....	*W35, K5, S121*	4.37	....	[2]24.7	3.20	8.61	9.22	5-31-59	Sep	....	[1]2.13	4.04	3.50	3.72	12 Mo May	....	3.01	11
.....	*H5, S130*	3.24	....	do			do		Sep		do							11a
ef to 8-1-64 at lower int	*H6*	4.00	....	do			do		Sep		do							11b
olled by Southern Ry. Co.	*S5, W23*, NYS	7.58	....	11.6	2.25	3.57	3.81	9-30-59	Dec	0.23	3.67	12.25	7.57	5.07	9 Mo Sep	2.32	4.06	12
do	*H6, D19, P49*	2.04	....	do			do		Dec		do							12a
d. of the Southern Co.	*F31*, H81, NYS	77.9	....	[2]250	7.15	24.2	15.7	12-31-58	Dec	1.57	1.62	3.70	3.76	3.82				12b
do	*F29, M57, W35*	10.0	....	do			do		Dec		do							13
do	*H5, O3, H39*	10.0	....	do			do		Dec		do							14
do	*M85, G25, P49*	15.0	....	do			do		Dec		do							14a
do	*B64, K7*	12.0	....	do			do		Dec		do							15
do	do	11.9	....	do			do		Dec		do							15a
do	*M85, G25*, NYS	17.0	....	do			do		Dec		do							16
do	*B64, K7*	15.0	....	do			do		Dec		do							17
do	*V7, E17, D37*	13.7	....	do			do		Dec		do							17a
du	*M85, G25, B103*	14.5	....	do			do		Dec		do							17b
do	*L27, B59, H3*	23.0	....	do			do		Dec		do							17c
do	*M85, G25, B103*	20.0	....	do			do		Dec		do							17d
& int. provided under lease	*T17, W35*, NOS	2.50	....	2.50	Leased to a sub. of Ill. Central R.R.													18
ned by Delaware & Hudson R.R.	L27, S77	8.38	....	46.0	See Delaware & Hudson R.R. Corp.													19
do	A4, B72, NYS	2.80	8.40	do			do											20

ths ended Dec. 31. [9]Pro-forma. [10]6 months ended Dec. 31. [11]Preliminary. 1—Conn., Me., Mass., N.Y. 4—Conn., N.J., N.H., N.Y.; also N.J. tr. fds.
n., Mass., N.Y., R.I. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 9—Conn., Me., N.J., N.Y., R.I., also N.J. tr. fds.
nn., N.Y., Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Alberta (Province).....Deb 2⅝s '61 to '63	Ms	.....	..	0	..	... '50	.....	.....	101⅛	92	97½	94½	100	96½	96¾	95⅜	....	96	97½	....
2		do Deb 2¾s '64 to '68	Ms	.....	..	0	..	... '50	.....	.....	101	91	94⅜	91½	97⅛	93	93½	89	....	89	91	....
3		do Deb 2¾s '69 to '73	Ms	.....	..	0	..	... '50	.....	.....	101½	89½	94⅞	86	94	86	86⅞	82	....	82	84	....
4		do Deb 3½s '60	Jd	.....	..	0	..	Var '45	.....	.....	105½	98¾	101	99⅛	103	99	103	101	....	102¾	....	....
5		Albia Light & Ry. Co.....1st Extd 4s '71	jJ	C1+	Z	0	..	94½ '16	.....	100	76	35	72	60	72	67	71	70	....	70	....	7.90
5a		•Aldens, Inc.....Cv Sub Deb 5s '79	fA	B1	Y	0	1	100 '59	100	†105	....	....	....	....	....	....	123	108	1515	122		3.48
6		•Alleghany Corp.....Deb A 5s '62	mN	B1	..	0	..	Exch'52	100	†104	103¼	94⅛	99⅜	94	100	95	101	99	733	99½		5.17
7		•Allegheny Ludlum....Cv Sub Deb 4s '81	aO	B+	X	0	1	100 '56	0'66	†103.50	123½	110½	123½	87	114	96	118¼	105½	3271	108		3.48
8		•Allegheny & Western Ry.....1st 4s '98	aO	B	Y	2	1	97½ '99	.....	NC	104	45	75	60	68⅛	61	68	61¼	132	62⅛		....
9		Allerton N.Y.....(Due 7/1)cm Inc 5s '65	ms	C1+	Y	0	..	98½ '27	100	100	102	7½	101	90	97	90	105	95	....	105	....	flat
10		•Allied Chemical & Dye.....Deb 3½s '78	Ao	A1	X	0	6	99 '53	101	102	105⅝	94¾	100⅛	89⅛	101¼	93	94	87½	1881	89½		4.32
11		Allied Stores Corp.....SF Deb 4⅛s '76	mN	A	X	0	1	100 '56	0'61	5'61	104½	100	104	99	106	97	101	97	....	97	....	5.01
12		♦Alsco, Inc.....Cv Sub Deb 5½s '74	Jd	B1	Y	0	..	100 '59	0'62	5⅓'61	....	....	....	....	....	....	150½	99	3148	130		3.01
13		•Aluminum Co. of Amer...SF Deb 3⅛s '64	Fa	A	X	0	3	100 '52	100	†100⅜	104¼	93⅜	98½	95⅓	101¼	97¼	98⅛	95⅝	1706	97		3.78
14		• do SF Deb 3s '79	Jd	A	X	0	3	100 '54	100	†101⅛	102⅜	88⅞	93⅝	83	94	83⅜	87⅛	79⅓	551	82⅛		4.30
15		• do SF Deb 4⅛s '82	Jj	A	X	0	3	100 '57	100	†104	....	....	106⅜	98¼	106¼	99	102⅛	94½	1815	96		4.52
15a		• do SF Deb 3⅞s '83	Ao	A	X	0	3	99⅝ '58	0'60	†104.53	....	....	....	....	101⅞	92⅛	96½	89	742	91¾		4.43
15b		Aluminum Co. of Canada...Deb 3½s '71	Jj[2]	A	..	0	..	100 '50	100	†101.15	102	85	94½	85	91½	86	92	86½	....	86½	87½	Can.
16		• do Deb 3⅛s '70	Mn	A	X	0	..	101½ '52	s	†102.94	107	98¼	101½	93¼	103¼	96	99	90½	866	93½		4.62
17		• do Deb 4⅛s '80	Ao	A	X	0	..	102 '57	m	†107	....	....	106¾	99½	108¼	97½	102⅜	95⅝	1196	97½		4.69
17a		•American Airlines.....SF Deb 3s '66	Jd	A	X	0	..	100 '46	f100	101	102	67	91	85	93	81	93	90	106	90	93	4.16
18		•American Bosch Corp....SF Deb 3⅜s '64	mN	B1+	X	0	..	100 '49	j	†101¼	101	95	95	95	No Sale		98	98	1	95	....	4.90
19		American Brake Shoe....SF Deb 4⅛s '82	Fa	A	X	0	8	100 '57	0'60	106	....	....	105½	98	106	98	101	97½	....	98	....	3.64
19a		•American Can Co.....Deb 3⅜s '88	Ao	A1	X	0	2	100 '58	0'62	†104.80	....	....	....	....	....	....	101¾	92	95	86½	600	88⅞	4.43
19b		American Cement.....SF Deb 5s '78	aO	A	X	0	1	98 '58	0'64	103	....	....	....	....	....	....	101⅞	98	105	98	....	98	....	5.18
19c		Amer. Electronics...Cv Sub Deb 5½s '73	Ao	B	Y	0	..	100 '58	0'62	105½	....	....	....	....	....	....	118	89	118	90	....	98	103	4.96
19d		•American & Foreign Pwr....Deb 5s 2030	Ms	B	Y	0	..	90 '30	.....	107⅓	110	38⅓	90¾	70½	85⅔	79	85¼	68	4513	69⅓		7.23
20		• do Jr Deb 4.80s '87	Jj	C1+	Y	0	..	Reog. 52	100	†101	85	60⅔	80¾	62⅓	78⅓	71	80	59	7564	59¼		8.70
21		Amer. Gas & Elec.....Serial 2½s '60-'65	Mn	A	X	0	..	Var '50	.....	Var	100	95	....	....	98	89	....	....	....	....	....	Var.
22		do SF Deb 3⅛s '77	Jd	A	X	0	5	100¾ '52	100⅝	†102⅜	107¼	90	93	87	91	87	88	83	....	85½	....	4.63
22a		American Greetings..Cv Sub Deb 5s'79	aO	B1	Y	0	..	100 '59	100	†105	....	....	....	....	....	....	107	100	....	106½	107⅓	4.44
23		Amer. Hide & Leather.....Cv Inc 5s '75	aO	.....	..	0	..	Exch'56	.....	110	65	45	72	60	70	60	81	68½	....	68½	....	flat
24		•Amer. Mach & Fdry..Cv Sub Deb 5s '77	Fa	B1	Y	0	1	100 '57	0'68	†104½	....	....	116	94½	155	105	270½	140¼	8261	258		...

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs 1958. d—Deficit. f—On June 1. g—101.68. j—For fixed sinking fund 100, for contingent fund, †100⅝. k—†100.96. m—†101.90. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Before depreciation. [5]Company only. [7]Due 3-1-59, as extended. [8]Preliminary. [9]Conv into common at $10 a share; int. pd. to date.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ble in U.S. or Canadian funds	*F51, H5, D31*	13.1	....	....	....	....	....	.....	....	....	....	....	....	....	....			1
do	do	24.3	....	....	....	....	....	.....	....	....	....	....	....	....	....			2
.....	do	22.3	....	....	....	....	....	.....	....	....	....	....	....	....	....			3
.....	do	14.1	....	....	....	....	....	.....	....	....	....	....	....	....	....			4
erly 1st 5s, 1941.	H57, M21	0.35	....	0.35	0.05	0.10	0.08	12-31-58	Dec	[4]0.80	[4]1.21	2.33	2.45	2.88				5
to maturity at $38½ a com shr	*L27*, NYS	4.55	....	13.1	4.13	38.8	14.4	6-5-59	Jan	....	3.03	2.13	2.28	2.31	18 Wk Jun	1.13	1.64	5a
.....	G27, S140, NYS	4.00	....	19.0	....	....	....	.....	Dec	....	0.88	2.91	3.04	2.04				6
to com at $55 thru 9-30-81	*F51, S82*, NYS	16.2	....	36.1	14.8	86.2	23.5	12-31-58	Dec	....	....	14.00	9.14	5.07	6 Mo Jun	2.95	18.56	7
p. & i. by Buff. Roch. & Pitts.	P31, NYS	1.97	....	1.97	Leased to Buff., Roch. & Pitts. Ry. controlled by B & O R.R.													8
2½% int. 3-1-59 and 9-1-59	*O1, G39*, S63	3.00	....	3.00	0.11	0.19	0.22	6-30-59	Dec	....	[4]0.6%	7.2%	9.0%	8.1%	6 Mo Jun	[4]4.48	[4]4.33	9
.....	*M85, D23*, NYS	185	....	185	63.7	222	64.5	12-31-58	Dec	....	5.99	7.45	6.90	5.79	9 Mo Sep	5.38	8.95	10
750,000 annually Nov. 1, 1961-75	*L27*, M57	15.0	....	45.4	26.2	197	57.8	1-31-59	Jan	....	6.54	10.00	7.56	7.19				11
mat.; at $16.50 thru 6-1-64	*H74, B2*, ASE	4.00	....	6.91	0.47	11.7	4.80	2-28-59	May	....	5.83	6.35	5.22	0.91	9 Mo Feb	3.16	5.04	12
retire 90% prior to maturity	*F51, K33*, NYS	52.5	....	463	79.0	385	92.3	12-31-58	Dec	....	5.15	10.50	6.16	3.43	9 Mo Sep	3.46	4.20	13
retire 95% prior to maturity	*F51, K33*, NYS	83.4	....	do			do		Dec		do							14
5,200,000 annually '60-'81	*F51, K33*, NYS	120	....	do			do		Dec		do							15
5,200,000 annually '60-'82	*E31, E3*, NYS	125	....	do			do		Dec		do							15a
& int. pay. in Canadian funds	*A19*, W35	36.7	....	518	24.2	197	52.6	12-31-58	Dec	....	3.69	4.63	2.68	1.88	9 Mo Sep	2.06	1.60	15b
& int. payable in U.S. funds	*F51, D23*, NYS	69.5	....	do			do		Sub. of Aluminum Ltd.									16
& int. payable in U.S. funds	*F51, M85*, NYS	121	....	do			do				do							17
.....	*K5, L27*, NYS	27.5	....	77.5	65.4	115	79.7	12-31-58	Dec	....	....	21.20	5.68	14.89				17a
.....	NYS	0.81	....	0.81	5.61	53.3	34.6	12-31-58	Dec	....	0.50	9.06	8.43	5.76				18
.....	*F51, D37, G27*	12.0	....	16.7	23.3	62.7	17.7	9-30-59	Dec	....	....	31.99	12.70	7.00				19
.....	*M83, C43*, NYS	80.0	....	218	39.7	339	105	12-31-58	Dec	....	10.50	10.42	6.63	6.20				19a
ef. to 10-1-63 at lower int.	*B64, S82, E3*	20.0	....	20.0	5.18	17.8	8.26	12-31-58	Dec	....	....	....	24.65	15.32				19b
to mat.; at $15.40 thru 3-31-63	*W51, V1, P2*	3.50	....	3.64	0.56	10.1	6.82	12-31-58	Dec	....	4.53	3.42	3.41	d4.55				19c
by Elect. Bond & Share Co.	*D23, N1*, NYS	50.0	....	350	25.4	70.8	86.4	12-31-58	Dec	1.17	1.40	3.55	3.33	3.00	12 Mo Jun	2.14	2.10	19d
.....	B37, L27, NYS	64.7	103	do			do		Dec		do							20
Amer. Electric Power Co.	*U7, E3, L27*	17.5	....	773	49.9	117	117	6-30-59	Dec	....	2.76	2.95	3.12	2.90	12 Mo Aug	2.97	2.76	21
retire issue by maturity	*H5, B37, R35*	18.1	....	do			do		Dec		do							22
to mat into com at $42.11 a sh	*G27, M27*	5.00	....	10.3	0.42	15.2	2.10	7-31-59	Feb	....	14.70	9.04	7.62	9.27	5 Mo Jul	d1.80	d3.17	22a
Gen. Amer. Industries	*S5*	1.27	....	2.30	2.24	10.3	4.16	6-30-59	Jun	....	....	....	....	....				23
maturity; at $19⅞ to 2-1-67	*E3, F31*, NYS	17.5	....	77.4	17.2	131	58.7	9-30-59	Dec	....	3.78	4.37	3.54	3.08				24

tr. fds. 2—N.Y.; also N.J. tr. fds. 3—Me., Mass., N.Y., R. I. 5—N.J., also N.J. tr. fds. 6—Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		American Optical Co.....SF Deb 3⅛s '68	Ms	A	X	0	11	100⅜ '48	100¼	100½	104	90	96	82	91	84	91	81	....	87	4.87
1a		Amer. Petrofina.....Sub Cv Deb 5½s '73	Jj	B1	..	0	11	101 '58	0'68	110	....	....	....	....	108	99	116	93½	....	93½....	6.20
1b		Amer. Pres. Lines.....S S 5s '81	Ms	.....	..	0	..	100 '59	0'61	5'64	....	....	....	....	....	....	101	99¾	....	100¾102½	4.82
1d		American-St. Gobain..Cv Sub Deb 5½s '83	Jj	B	Y	0	..	100 '59	100	110	....	....	....	....	....	....	109	100	....	102 104½	5.18
2		♦Amer. Steel & Pump.....[7]Inc A 4s '94	apr	.....	..	0	..	61⅞ '55	100	100	68	50	57¾	45	50	40	45	36½	63	42½ 47	flat
3		American Tel. & Tel.....Deb 2¾s '70	jD	A1+	X	0	6	... '42	.....	102	113½	86	88	85	89	86	86	85½	....	86	4.38
4	•	do Deb 2¾s '71	Fa	A1+	X	0	6	100¾ '50	.....	†102.14	101½	85½	92¾	80¾	95	84½	87¼	81	1633	83¼	4.58
5	•	do Deb 2¾s '75	aO	A1+	X	0	6	100½ '45	.....	103	107¾	81¾	88½	77½	92½	81	83¾	77½	2951	79	4.62
5a	•	do Deb 2¾s '80	fA	A1+	X	0	6	100 '45	.....	104	107½	80	87¾	75⅝	88½	77½	80⅝	71½	2582	75½	4.57
6	•	do Deb 2¾s '86	jJ	A1+	X	0	6	100⅞ '46	.....	†102.73	100½	76	83	71½	84½	74½	76½	67⅜	1785	70½	4.55
7	•	do Deb 2¾s '82	Ao	A1+	X	0	6	100¾ '47	.....	†102.60	101¾	79	87¾	74	87½	76	78	71	701	74½	4.55
7a	•	do Deb 2¾s '87	Jd	A1+	X	0	6	102⅞ '47	.....	†104.36	103½	79	84	72½	88	77	78½	71½	510	73⅝	4.51
7b	•	do Deb 3¾s '73	jD	A1+	X	0	6	101⅝ '48	.....	†102.59	107½	90¾	99½	86⅝	100⅞	90⅜	93⅜	83	2930	86½	4.69
7c	•	do Deb 3¾s '84	mS15	A1+	X	0	6	102½ '54	.....	†105.26	104½	85½	94⅞	81	96½	83	85⅛	76¾	2081	81¼	4.50
7d	•	do Deb 3¾s '90	jJ	A1+	X	0	6	102¾ '56	.....	106¾	101	94	100½	89	102⅜	90½	93½	84	3218	87½	4.65
7e	•	do Deb 4¾s '85	Ao	A1+	X	0	6	101¼ '57	.....	106.714	....	....	105½	94½	106½	98⅜	101½	90½	11780	93¾	4.80
7f	•	do Deb 5s '83	mN	A1+	X	0	9	101½ '57	.....	106.461	....	....	108⅝	101½	112	105⅝	108⅜	99¾	18326	101¾	4.89
7g	•	do Deb 5⅜s '86	mN	A1+	X	0	6	102½ '59	.....	†108½	....	....	....	....	....	....	103	102½	....	103 103½	5.14
8	•	do Cv Deb 4½s '73	Ms12	A1+	X	0	9	100 '58	.....	8'60	....	....	....	....	185½	124¾	223	183	45438	188	
9		*American Tobacco Co.. Deb (SF) 3s '62	Ao15	A	X	0	2	100 '42	‡100½	†100½	105¾	92	98	92½	101⅜	95⅜	100	95⅜	2165	95¾	4.40
10	•	do Deb 3s '69	aO15	A	X	0	2	101 '44	‡102	102	107¼	87¾	95¾	83	99½	89¼	94	87⅞	1734	89¾	4.09
11	•	do Deb 3½s '77	Fa	A	X	0	2	99 '52	*100	100¾	103¾	89	95⅛	80	98	85¾	89	82½	575	83½	4.60
12		*Amsterdam (City of).....Dollar 5½s '73	Ms	.....	..	0	..	99 '58	0'63	1¼'68	....	....	....	....	104½	101½	106⅜	99½	1286	100¾	5.18
13		*Anglo-Lautaro Nitrate.....1st 4s '60	jD31	.....	..	0	..	Exch'51	.....	102	99¼	87½	98	96	100	96	100⅝	100½	35	100½	3.70
14		*Anheuser-Busch, Inc.....Deb 3½s '77	aO	A	X	0	8	100½ '52	100½	102½	103¾	89¾	92¼	88	95¼	88½	89½	83	47	83¼ 86½	4.49
15		*Ann Arbor RR.....(Due 7/1) 1st 4s '95	QrJ	B1	Y	2	10	.....	.....	NC	104	23	77	65	65¼	61⅝	63½	58⅜	33	58½	7.29
16		*Antioquia (Colombia)...SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	60⅜	33⅜	51	43⅜	49	43	52	47½	434	47¾	flat
17	•	do Ext Sec A SF 7s '45	jJ	.....	Q	0	..	90 '25	*100	*102½	95	5½	90	89¾	No Sale		96½	95	3	96½	flat
18	•	do Ext Sec B SF 7s '45	jJ	.....	Q	0	..	91½ '26	*100	*102½	91¾	5	89½	89½	93½	93½	96	95	2	96½....	flat
19	•	do Ext Sec C SF 7s '45	jJ	.....	Q	0	..	96½ '27	*102	*102½	89	5	89½	89	89½	89½	98	98	1	96½....	flat
20	•	do Ext Sec D SF 7s '45	jJ	.....	Q	0	..	95½ '28	*100	*100	88½	5	90	88	90	89½	96	95	1	96½....	flat
21	•	do 1st Ext Sec SF 7s '57	aO	.....	Q	0	..	93 '27	*100	*100	87	4⅞	90	88¾	90	90	96½	96½	1	96½....	flat
22	•	do 2nd Ext Sec SF 7s '57	aO	.....	Q	0	..	94¼ '27	*100	*100	95½	5	90	89	92¾	87	No Sale		.....	96¼....	flat
23	•	do 3rd Ext Sec SF 7s '57	aO	.....	Q	0	..	96½ '28	*100	*100	95	5½	88¾	88¾	No Sale		97	97	1	96½....	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit.
[2]Giving effect to new financing. [3]Plus 5% from Jan. 1 to redemption date. [5]Company only. [6]Payable $33¼ in Debs plus $14 cash.
[7]Due 12-1-94; int. payable to extent earned but fully cumulative. [8]$25 to 11-1-68; $30 to 1971. [9]After inc. tax.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
;	*H19, E19, B65*	7.24	....	15.1	3.61	48.5	6.59	12-31-58	Dec	....	3.75	6.00	5.84	3.88				1
v. to mat.; at 12½ thru 1-1-63	*W35, B64, H51*	6.95	....	27.8	7.20	25.7	11.5	6-30-59	Dec	....	....	....	....	....				1a
Gov't insured M. M. bonds	*L27, C25, F31*	14.4	....	57.0	2.68	24.7	14.0	12-31-58	Dec	....	....	....	....	....				1b
nv thru 11-1-71; at $22½ to 11-1-64	*E5*	11.2	....	44.2	1.99	7.86	2.49	3-31-59	Dec	....	....	....	....	d0.73	3 Mo Mar	....	3.39	1d
1% int. 4-1-59; arrears 3%	*B44,* ASE	2.94	....	3.65	0.82	10.3	4.42	8-31-59	Nov	....	19%	15%	12%	Def.	10 Mo Sep	Def.	[9]14%	2
	S5, K7, M91	140	....	[2]6279	1021	1922	1715	6-30-59	Dec	2.78	3.39	7.31	7.00	6.28				3
	M85, K33, NYS	200	....	do			do		Dec		do							4
	M85, B64, NYS	160	....	do			do		Dec		do							5
	M85, B65, NYS	175	....	do			do		Dec		do							5a
	H5, NYS	125	....	do			do		Dec		do							6
	F29, H5, NYS	200	....	do			do		Dec		do							7
	M85, B64, NYS	200	....	do			do		Dec		do							7a
	F29, H5, NYS	150	....	do			do		Dec		do							7b
	H6, F31, NYS	250	....	do			do		Dec		do							7c
	F31, H6, NYS	250	....	do			do		Dec		do							7d
	NYS	250	....	do			do		Dec		do							7e
s redeemable beginning 11-1-62	*M85, B64,* NYS	250	....	do			do		Dec		do							7f
	M85, B64, G25	250	....	do			do		Dec		do							7g
nv into common at $47½ a share	NYS	61.2	....	do			do		Dec		do							8
	M85, S83, NYS	36.1	....	165	20.3	716	142	12-31-58	Dec	29.21	3.82	6.66	6.72	8.35				9
	do	48.2	....	do			do		Dec		do							10
	M85, F31, NYS	39.1	....	do			do		Dec		do							11
$562,500 semi-annually '63-'72	*W35, K33,* NYS	15.0			....	....	....	.....	....	....	....	....	....	....				12
taro Nitrate issue, as modified	NYS	1.49	....	12.3	14.4	33.4	1.85	6-30-58	Jun	....	7.78	33.82	d0.35	14.68				13
	D23, K33, NYS	23.1	....	25.8	18.7	552	13.1	12-31-58	Dec	....	7.89	10.46	11.44	11.67				14
trolled by Wabash R.R. Co.	F61, NYS	5.19	....	8.44	1.15	2.09	1.04	9-30-59	Dec	0.09	0.29	3.75	2.49	1.85	9 Mo Sep	1.10	d0.15	15
. prin., int. & SF by Colombia	NYS	11.1			....	....	....	.....	....	....	....	....	....	....				16
r 120% 3s of 1978 for old bonds	*B59,* NYS	0.44			....	....	....	.....	....	....	....	....	....	....				17
do	do	0.58			....	....	....	.....	....	....	....	....	....	....				18
do	do	0.20			....	....	....	.....	....	....	....	....	....	....				19
do	do	0.37			....	....	....	.....	....	....	....	....	....	....				20
do	*G46,* NYS	0.29			....	....	....	.....	....	....	....	....	....	....				21
do	do	0.29			....	....	....	.....	....	....	....	....	....	....				22
do	do	0.27			....	....	....	.....	....	....	....	....	....	....				23

I., (3s only) Mass.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y., R.I. 6—Mass., Conn., Me., N.H., N.J., N.Y., R.I, Vt., Wash.; also N.J. tr. fds.
J. also N.J. tr. fds. 9—Conn., Me., Mass., N. H., N. Y., R. I. 10—Me. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		♦Appalachian Elec. Power	1st 3¼s '70 jD	A	X	0	3	107 '40	.....	†103¾	111¾	91¾	97½	84½	100	89	92	83⅛	997	86½	4.83
2		do	1st 3⅛s '77 jD	A	X	0	3	100⅛ '47	100⅜	†103⅛	106⅝	87	88½	80	91	83½	89	78	.....	80	4.80
3		do	1st 2⅞s '80 Ms	A	X	0	3	103 '50	†102½	†104⅞	103	82½	84	76	86½	78	82	74½	.....	76	4.68
4		do	1st 3¼s '81 Jd	A	X	0	3	102¼ '51	102	†104⅛	120½	95	95½	86	98	90	91	85	.....	86½	4.75
5		do	1st 3½s '82 aO	A	X	0	3	102¼ '52	102	†104	107	93	92	81	95	87	86	80½	.....	82	4.81
5a		do	1st 3½s '83 jD	A	X	0	3	102¾ '54	†102½	105½	107	92	92	84	95½	87	85	78	.....	79½	4.98
5b		do	1st 4⅝s '87 Ms	A	X	0	3	101½ '57	q	†105.45	....	....	103½	98	106	101	103½	93¾	.....	95½	4.94
6		do	Serial 3½s '60-'67 aO	B1+	X	0	..	Var '52	.....	Var	....	....	....	....	....	....	....	....	.....	.....	Var.
6a		Appalachian Power	1st 4s '88 Mn	A	X	0	3	100¾ '58	r	†104.71	....	....	....	....	....	....	100¾	95½	96½	90½	.....	92	4.50
6b		Arden Farms Co.	Cv Sub Deb 5s '86 jJ	.....	..	0	..	100 '58	100	102	....	....	....	....	....	....	116	83	132	107	.....	107	4.55
7		Ark. & Mem. R. B. & T.	1st Ser 2½s-3s to '75 mS	A	X	0	6	.. '45	.....	Var	....	....	....	....	....	....	....	....	....	....	.....	Var.
8		Arkansas Pwr. & Lt.	1st 3¼s '74 aO	A	X	0	2	104 '44	†102¾	†103½	109	87	88	78	92	83	84	80	.....	81½	4.88
9		do	1st 2¾s '77 jJ	A	X	0	2	101.8'47	f	†102.82	103	82	85	75	88	75½	80	75	.....	76½	4.84
10		do	1st 3⅛s '78 fA	A	X	0	2	101 '48	h	†102.53	106	86	87	78	92	81	82	77	.....	78½	4.87
11		do	1st 2¾s '79 aO	A	X	0	2	101 '49	i	†102.63	102	82	84	75	88	75	76	73½	.....	75½	4.79
12		do	1st 2¾s '80 Jd	A	X	0	2	101¾ '50	e	†103.28	101¾	82	84	75	88	75	80	73	.....	74½	4.83
13		do	1st 3⅛s '81 aO	A	X	0	2	103¼ '51	g	†104.54	105½	93	94½	82	96	86	88	83	.....	84½	4.77
14		do	1st 3½s '82 mS	A	X	0	2	101 '52	m	†102.99	105½	86	92	80	95	80	85	80¾	.....	83	4.74
14a		do	1st 3½s '84 fA	A	X	0	2	102 '54	k	†104.09	103½	83	89	78	92	80½	81½	76	.....	77½	4.81
14b		do	1st 3⅜s '85 Ao	A	X	0	2	101⅜ '55	n	†103.82	102¾	85	91	79½	94	81½	85	77½	.....	79	4.80
15		do	SF Deb 3⅜s '74 Mn	B1+	X	0	7	102⅞ '49	p	†103.00	105½	88	90	78	93	78	86	79½	.....	83	4.99
15a		*Armco Steel Corp.	SF Deb 4.35s '84 Ao	A1	X	0	6	100 '59	100	†104.5	....	....	....	....	....	....	100	94½	381	96	4.67
15b		*Armour & Co.	Inc Sub Deb 5s '84 mN	B	Y	0	..	Exch'54	100	110	87⅞	70½	78½	62½	80	69½	86½	79	6018	81¾	6.49
16		Ashland Oil & Refining	SF Deb 3s '65 fA	A	X	0	4	100 '45	100	100¾	103½	87	91	86	94	82	94	90	.....	90	4.80
17		do	SF Deb 3s '70 Jj	A	X	0	4	101½ '50	100⅞	†102	101½	87	92½	80	90	80	94	85	.....	85	4.77
18		do	SF Deb 3½s '71 mS	A	X	0	4	100 '51	100	†101.80	100¼	89	92	88	95	84	94	88	.....	88	4.83

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959.
d—Deficit. e—†101.42. f—†101.34. g—†102.69. h—†100.79. j—100.76. k—†101.73. m—†100.79. n—†101.31. p—†101.48. q—†100.86. r—†100.88.
[2]Giving effect to new financing. [4]Company only. [5]Preliminary. [6]Each note convertible into and payable at maturity in one share preferred and 2 shares of co

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ow Appalachian Power Co.;	*F13, L12,* ASE	70.0	....	236	See Appalachian Power Co.													1
controlled by Amer. Gas & Elec.	*K33, U7*	28.0	....	do														2
do	*H19, D37, L37*	25.0	....	do														3
do	*H5, D19, G25*	17.0	....	do														4
do	*F31*	17.0	....	do														5
do	*K33, U7, B59*	20.0	....	do														5a
do	*H6, B37, D19*	29.0	....	do														5b
do	*K33, U7*	5.00	231	do														6
.....	*F29, B64, K7*	25.0	....	236	10.8	31.7	32.7	9-30-59	Dec	1.83	1.95	3.87	4.11	4.12	12 Mo Sep	4.17	3.44	6a
d Series; conv into com at 15	E18, D46	3.00	....	16.9	12.2	45.3	32.7	12-31-58	Dec	....	....	....	....	....				6b
d. by Rock Isl., Mo. P. & Cott. Belt	*S73, P49, E17*	1.63	....	2.64	0.08	0.20	0.10	12-31-58	Dec	....	0.95	1.00	1.00	1.00				7
ntrolled by Middle South Utilities	*H25, L12,* S73	30.0	....	119	5.44	13.8	17.6	9-30-59	Dec	1.37	1.58	2.58	3.12	3.22	12 Mo Oct	3.18	3.67	8
do	*H5,* O3, *S113*	11.0	....	do			do		Dec		do							9
do	do	7.50	....	do			do		Dec		do							10
do	*L27, H23, H45*	8.70	....	do			do		Dec		do							11
do	*H5, O3, S113*	6.00	....	do			do		Dec		do							12
do	*E17, C15, B59*	8.00	....	do			do		Dec		do							13
do	*W35, A14, B57*	15.0	....	do			do		Dec		do							14
.....	*L27, S119*	7.50	....	do			do		Dec		do							14a
.....	*L27, S119*	18.0	....	do			do		Dec		do							14b
.....	*H5, O3*	7.63	112	do			do		Dec		do							15
t ref to 4-1-64 at lower int.	*S32, F31,* NYS	75.0	....	180	166	488	117	9-30-59	Dec	....	18.84	32.54	30.52	17.19				15a
rears cleared May 1, 1956	*B37, N4,* NYS	58.5	96.7	155	24.9	224	48.8	11-1-58	Oct	d0.82	0.31	2.53	1.38	1.75				15b
' to retire 90% prior to maturity	*B41,* B11, P37	2.29	....	34.8	15.5	89.5	34.0	9-30-58	Sep	....	6.7	16.16	17.31	9.91	6 Mo Mar	12.02	13.37	16
do	*B41, E3, G25*	10.8	....	do			do		Sep		do							17
' to retire 95% prior to maturity	*B41, E3, G25*	4.20	....	do			do		Sep		do							18

N.Y., N.H., N.J., Mass., Vt., Me., R.I., Conn., also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds.
N.J. tr. fds. 6—Me., N.H.; N. J. tr. fds. 7—N.J.; also N.J. tr. fds. 8—Conn., Me., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		Associated Telephone Co...1st D 3¼s '77	mN	A	X	0	1 101⅞ '47	....	†103⅜	104	86½	88	78	91	84	84	77	.....	80¾	....	4.73
2		do 1st F 2¾s '79	mN	A	X	0	1 100¾ '49	....	†102.46	102¾	80	85	75	88	81	81	74	.....	75½	....	5.08
3		do 1st G 3⅜s '81	aO	A	X	0	1 102¼ '51	....	†103.85	104½	90	93	80	94	88	89	79½	.....	83½	....	4.85
4		do 1st H 3¾s '82	aO	A	X	0	1 102½ '52	....	†104.21	105¼	95½	95	86	96	90½	93	83	.....	84½	....	4.88
5	•	Associates Investment Co....Deb 3¾s '62	mS	A	X	0	.. 99 '52	100	100	103	94	97	92	101⅜	94	98	94	445	95⅞		4.98
6	•	do Deb 4¼s '76	fA	A	X	0	.. 100 '56	....	3'61	101¼	101	105	93¼	105⅜	101½	102½	92½	239	95		4.93
6a	•	do Deb 5¼s '77	fA	A	X	0	.. 100 '57	0'63	....	.....	.....	111½	101¼	114½	105	108	102½	260	105½		4.80
6b	•	do Deb 5¼s '79	fA	A	X	0	.. 100 '59	.....	3½'64	.....	.....	.....	.....	.....	.....	102⅝	97⅜	66	102⅜		4.94
6c	•	do Sub Deb 5¼s '77	Jd	B1+	X	0	.. 100 '57	0'63	3½ '67	.....	.....	107⅛	99½	110¼	104⅛	107¾	103	240	105		5.32
7	•	Atchison, Top. & S.F. Ry.....Gen 4s '95	aO	A1+	X	2	2 .... '05	....	NC	141	98⅜	106	95	107½	94½	98	89	1971	90⅓		4.53
8	•	do (Due 7/1) Stpd Adj 4s '95	mn	A1	X	2	3 96 '06	....	NC	131½	75½	102⅜	87	102½	91	93¼	84	269	86⅛		4.81
9	•	Atlanta & Charlotte Air Line..1st 3⅜s '63	mN	A	X	0	6 100½ '43	100	100	107½	93	93¾	92	98	93	96½	93½	70	93⅛		5.70
10		Atlanta Gas Light Co. 1st 3s '63	mS	A	X	0	7 100.4'43	†100⅜	†101⅞	105	89	94	89	99	91	96	93	.....	95	....	4.85
10a		do 1st 4s '81	jJ	A	X	0	7 101⅝ '56	j	†104.89	98½	97½	98½	86	100	86	93½	88⅝	.....	91½	....	4.63
10b		do 1st 5½s '82	aO	A	X	0	7 102½ '57	k	†107.05	.....	.....	107¼	102	110	99	105	101½	.....	105	....	4.78
11		Atlanta, Knoxville & N. Ry...1st 4s 2002	Ms	A1+	X	2	8	....	NC	119½	88	94	83	91	84	88	83	.....	83¼	....	4.95
12		Atlantic City Electric.....1st A 2⅝s '80	mN	A1	X	0	9 102½ '50	g	†103.83	102½	85	86	78	90	80	81½	73½	.....	74½	....	4.80
13		do 1st 3s '84	Ms	A1	X	0	9 100⅝ '54	100¾	†103	101	88½	85½	76	92	80	82	72	.....	73	....	4.87
14		do 1st 3½s '85	Ms	A1	X	0	9 101½ '55	†101½	†104	101½	91½	92	81½	94	85	86	74½	.....	75½	....	4.94
14a		do 1st 4½s '87	Jj	A1	X	0	9 101⅝ '57	h	†105.97	.....	.....	103¾	96	107	99	103	95½	.....	96½	....	4.74
14b		do 1st 3⅛s '88	Ao	A1	X	0	9 102½ '58	f	†105.91	.....	.....	.....	.....	.....	.....	103½	92½	96	88⅜	....	4.46
15		Atlantic Coast Line Co.....Irr A 5s	jd	B1+	..	0	.. ..	....	NC	114	79½	107	100	102	98	102½	99¾	.....	101¼	....	....
16		Atlantic Cst. L. RR Eq J 2½s & 2¾s to '64	Ms	A1	X	0	..... '49	....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.20	4.90	....
17	•	do Gen C 4½s '72	jJ	B1+	X	0	16 ... '52	102	103½	105½	96	98½	87⅞	95	87	94	91	122	....	90⅝	5.25
18	•	do Gen A 4½-4s '80	Ms	B1+	X	0	16 ... '50	101½	103½	105⅜	90½	93⅛	81⅞	87	82	90	84	185	84		5.28
19	•	do Gen D 3⅛s '80	Ms	B1+	X	0	16 98⅛ '55	‡101⅛	*103½	100	98½	No Sale		No Sale		86	81½	5	86	....	4.68
20	•	do Unif A 4½s '64	Jd	B1+	X	0	12 89¾ '15	....	NC	118½	41	103½	92	105	98	103	95	995	96		5.49
21		Atlantic Co.....Def SF 5s '80	Ao	.....	..	0	.. .... '45	†103⅜	†103⅜	104½	68½	80½	70	88½	75	81½	79	.....	80	83	6.50

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. f—†102.20.
c—Comparison 1958 vs. 1959. g—†101.98. h—†101.58. j—†101.47. k—†102.40. [1]Giving effect to recent calls, etc. [3]Before depreciation. [4]Years ended Dec. 31.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ow Gen. Telephone Co. of Calif.	*W35, K5*	6.95	....	150	See General Telephone Co. of				Calif.									1
cont. by General Telephone Corp.	*H5, D19, O3*	15.0	....	do														2
do	*H5, H51, S150*	10.0	....	do														3
do	*K33, S5*	10.0	....	do														4
.....	*G27, M57,* NYS	21.0	....	382	....	....	....	.....	Dec	....	2.02	1.77	1.67	1.65	9 Mo Sep	1.68	1.58	5
.....	*S5, L27,* NYS	30.0	....	do					Dec		do							6
: $3,333,000 each Aug 1, 1963–76	*S5, L27,* NYS	50.0	....	do	....	....	....	.....	Dec		do							6a
.....	*S5, L27,* NYS	50.0	....	do	....	....	....	.....	Dec		do							6b
.....	*S5, L27,* NYS	20.0	289	do	....	....	....	.....	Dec		do							6c
.....	*L23, C43,* NYS	146	....	209	159	226	96.1	9-30-59	Dec	1.83	1.87	13.21	11.58	11.23	9 Mo Sep	9.26	9.72	7
t. cntg. but cum.; pd. regularly	L27, M104, NYS	40.8	146	do			do		Dec	11%	19%	168%	154%	169%				8
ased to Southern Ry. Co.	*H5, L8, W28* NYS	12.8	....	18.1	Leased to Southern Ry. Co.													9
, to retire 40% of bonds by mat	*S73, K7, P49*	5.15	....	33.6	0.99	7.13	11.1	6-30-59	Sep	[4]1.18	[4]2.33	3.98	3.07	2.86	12 Mo Aug	3.23	2.95	10
.....	*E17, U7, R8*	4.78	....	do			do		Sep		do							10a
.....	*W35, K7, B41*	7.83	....	do			do		Sep		do							10b
N. acq. prop. subj. to these bds	A4	0.50	....	305	See Louisville & Nashville R.				R. Co.									11
.....	*F29, D37, E3*	18.4	....	74.8	2.69	8.74	7.06	9-30-59	Dec	1.81	2.14	4.38	3.86	4.26	9 Mo Sep	3.94	3.60	12
.....	*K7, S119*	5.00	....	do			do		Dec		do							13
.....	*F31, D37, K7*	10.0	....	do			do		Dec		do							14
.....	*K33*	10.0	....	do			do		Dec		do							14a
.....	do	10.0	....	do			do		Dec		do							14b
ured by Atl. Coast Line Bonds	A4, H37, F67	1.41	....	1.41	....	....	....	.....	Dec	1.65	1.87	20.78	22.02	23.78				15
.....	*H5, P49, B41*	7.74	....	171	17.8	45.5	15.7	9-30-59	Dec	0.05	0.71	2.72	2.44	2.41	9 Mo Sep	2.15	2.73	16
.....	NYS	16.8	32.2	do			do		Dec		do							17
. now 4%; pd 4½% rate to 9-1-52	*M85,* NYS	23.8	32.2	do			do		Dec		do							18
.....	*F31, E3,* NYS	12.9	32.2	do			do		Dec		do							19
.....	*M85,* A13, NYS	32.2	....	do			do		Dec		do							20
.....	J11, W75	7.47	0.09	7.56	2.17	3.89	1.63	12-31-58	Dec	1.93	1.11	1.88	1.93	2.16				21

onn., Me., N.J., N.Y., Mass., also N.J. tr. fds. 2—Conn., Me., Mass., Minn., N.H., N.Y., R.I., Wash., N.J.; also N.J. tr. fds. 3—R.I., N.Y., 6—Me., Mass., N.J., also N.J. tr. fds. 7—Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 8—Mass., R.I.; also N.J. tr. fds. 9—N.J., Minn., Mass., Conn., N.Y., ., Vt., Me., N.H., R.I., also N.J. tr. fds. 12—Me., Minn., N.Y., R.I., also N.J. tr. fds. 16—Me., N.Y.; (3⅞s) R.I.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Atlantic & Danville Ry.....1st 3s '99	jJ	C	..	0	..	... '49	.....	100	42	20	41	29	29	16	24	20¾	.....	24	flat
2		do 2nd 3s '99	jJ	C	..	0	..	... '49	.....	100	37	15½	34	24	26	10½	18	14	.....	18	flat
3		Atlantic Ice Mfg. Co.....1st Extd 6s '60	fA	C1+	Y	2	..	97 '25	100	100	98	35	99	97½	98½	97	100	96¾	.....	100	6.00
4		•Atlantic Refining Co.....Deb 2¾s '66	Jj15	A1+	X	0	4	101 '46	.....	†100¾	105½	88⅛	92⅞	87	97⅛	89	92¼	86	315	88½	4.85
4a	•	do Deb 3¼s '79	Jj15	A1+	X	0	4	101 '54	101	†103	106½	92½	96½	88	99½	87½	90	82	222	82⅜	4.60
4b	•	do Cv Sub Deb 4½s '87	fA15	A	X	0	6	100 '57	0'67	†104	....	....	110	102½	114⅛	104½	118⅜	101⅜	13829	105	4.20
5		Atlas Plywood Corp.....SF Deb 5¼s '68	jJ	B	Y	0	..	100 '53	100	†102¾	102	102	91	91	92	91	94½	90¾	.....	92¾....	6.10
5a		do SF Deb 5¼s '71	Ms	B	Y	0	..	100 '56	100	105	106½	103⅝	....	....	90	84	93½	89½	.....	90¾....	6.10
5b		do Cv Sub Deb 5¼s '75	mN	C1+	Y	0	..	100 '56	.....	†104	120	98	90	54	108	60	190	109	.....	144½....	....
5c		Atlas Sewing Cts.....Cv Sub Deb 6s '74	mN	B	Y	0	..	100 '59	.....	†106	....	....	....	....	....	....	....	....	.....	100	6.00
6		•Australia, Commonwealth of....3½s '66	jD	*B1+	Q	0	..	98½ '46	*100	100	101½	83¾	94¾	84½	97½	90½	94⅜	86	666	89½	5.30
7	•	do 3⅜s '62	Fa	*B1+	Q	0	..	99 '47	*100	100	101⅛	82½	98⅜	91½	99⅛	95	98¾	95⅛	1834	95¾	5.50
8	•	do 3½s '67	Jd	*B1+	Q	0	..	97½ '47	*100	100	100⅞	83¾	94	84½	97⅞	90	94	86	720	89½	5.26
9	•	do 3⅜s '69	jD	*B1+	Q	0	..	99 '54	100	102	101⅞	91	93½	84¼	98⅜	90	92¼	85⅝	543	89	5.18
10	•	do 4½s '71	dJ15	*B1+	Q	0	..	98½ '56	100	†103½	102⅞	97	99⅜	91	100⅛	95	99	91	693	94⅞	5.08
11	•	do 5s '72	Ms	*B1+	Q	0	..	100 '57	100	2'67	....	....	102⅝	99⅛	105½	99½	102½	93¾	1225	99½	5.04
11a	•	do 4¾s '73	Mn	*B1+	Q	0	..	99 '58	0'60	1½'68	....	....	....	....	101⅜	96⅞	100¼	91	1375	91½	5.66
11b	•	do 5s '78	mN	*B1+	Q	0	..	97½ '58	0'60	1½'68	....	....	....	....	97½	96¾	101	93	3669	96½	5.31
11c	•	do 5¼s '79	mS	*B1+	Q	0	..	97 '59	100	101'69	....	....	....	....	....	....	100¼	98½	582	99⅛	5.58
11d		•Austria (Republic of).....Ext 5½s '73	jD	*B1+	..	0	..	96 '58	0'62	1'68	....	....	....	....	96	95	96⅞	94½	1367	94⅞	6.03
12		•Austrian (Govt) Am. Tranche Astd.4½s '80	jJ	.....	..	0	..	Exch'57	.....	.....	.....	....	80¾	75¾	88	79⅝	86	80½	55	85½	5.70
13		Automobile Banking.....Cv Deb 5¼s '70	mN	B	..	0	..	100 '55	100½	104½	97½	88	95½	88	100	95	110	94	.....	105	4.92
13a		•Avco Manufacturing.....Cv Deb 5s '79	Fa	B1	Y	0	6	100 '59	100	†105	....	....	....	....	....	....	157	106½	31981	137½	2.57
14		♦Baden (Consol. Munic.).....Ext 7s '51	Jj	.....	..	0	..	93 '26	.....	100	188	120	190	190	No Sale		No Sale		.....	.....	flat
15		•Baltimore Gas & Elec. 1st SF Ref 3½s '90	jD	A1+	X	0	2	100¾ '55	100¾	†103.31	102⅝	88½	90	86	92	86	87	75	51	77	4.64
16	•	do 1st Ref SF Z 3s '89	jJ15	A1+	X	0	2	100⅝ '54	f	†103.44	100⅜	84	86½	84	89	88¾	74	71	21	74	4.60
16a	•	do 1st Ref SF 4s '93	Ms	A1+	X	0	7	101⅛ '58	g	†105.96	....	....	....	....	104	97⅞	97½	90	42	91	4.52
16b	•	do Cv Deb 4½s '74	Jj	A1	X	0	8	100 '59	.....	†104½	....	....	....	....	....	....	120½	108½	2522	111	3.32
17		•Baltimore & Ohio RR..1st Com A 3½s '70	fA	B1+	X	0	5	99 '55	100	†102	99	83	89½	77	90	80	89⅞	82¼	618	83⅝	5.90
18	•	do 1st Con B 4s, '80	mS	B1+	X	0	5	98¾ '55	100	†102½	98¾	76½	82	67½	80½	70½	78	70½	2262	71½	6.49
19	•	do 1st Con C 4½s '95	aO	B1+	X	0	5	100 '55	0'71	104½	100	76¾	84	71½	82½	72½	78¾	70½	1390	72	6.20
20	•	do (Due 2/1) Cv Inc 4½s 2010	May	B	Y	0	..	... '47	100	105	97	7½	84½	69	79¾	70	81¾	68	1713	68½	6.68
21	•	do Cv Ser A Deb 4½s 2010	Jj	B	Y	0	..	Exch'56	.....	104½	92½	74	79	63½	75	63½	77⅞	67	3435	69½	6.59

See page 26 for B & O Equipments

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs 1957. d—Deficit. f—†100.63. g—†101.12. [1]Giving effect to recent calls, etc. [2]Giving effect on new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
id July 1, 1959 coupon 9-23-59;	E18, S13, M26	1.86	....	2.74	0.14	0.31	0.94	12-31-58	Dec	....	....	....	....	....				1
plan making int. contingent at 5%	do	0.78	1.86	do			do		Dec	....	....	....	....	....				2
rmerly due Aug. 1, 1945	R7, S111, L33	0.35	....	0.35	0.14	0.21	0.09	12-31-58	Dec	1.17	0.84	2.49	2.51	2.81				3
.....	*S82, M85*, NYS	25.0	....	180	31.0	165	81.5	12-31-58	Dec	1.62	7.27	9.63	5.28	4.10	9 Mo Sep	3.19	4.82	4
to retire 50% prior to maturity	*S82, F31*, NYS	53.6	....	do			do		Dec		do							4a
nv to maturity; at $53 to 8-15-62	*S82, F31*, NYS	100	75.0	do			do		Dec		do							4b
.....	*V1, A14, H81*	1.89	....	5.95	14.7	17.1	1.05	6-30-59	Jun	....	1.38	1.82	d6.20	d1.27	Fiscal year 1959		1.68	5
.....	*V1*	1.67	....	do			do		Jun		do							5a
nv into com stk at $8.50 to 12-31-65	*V1, A14, G33*	2.92	6.00	do			do		Jun		do							5b
nv to mat; at $15.40 to 10-31-65	*V1*	2.00	....	6.00	1.90	17.2	7.45	5-31-59	May	....	....	4.73	4.77	2.48	Fiscal year 1959		2.94	5c
vable in U.S. Currency	*M85, F29*, NYS	22.0			....	....	....	.....	....	....	....	....	....	....				6
do	*M85, F29*, NYS	39.7			....	....	....	.....	....	....	....	....	....	....				7
do	*F29, B64*, NYS	16.8			....	....	....	.....	....	....	....	....	....	....				8
do	*M85, F31*, NYS	22.9			....	....	....	.....	....	....	....	....	....	....				9
do	do	24.6			....	....	....	.....	....	....	....	....	....	....				10
do	*M85, F31*, NYS	20.0			....	....	....	.....	....	....	....	....	....	....				11
do	*M85, F31*, NYS	25.0			....	....	....	.....	....	....	....	....	....	....				11a
do	do	25.0			....	....	....	.....	....	....	....	....	....	....				11b
do	*M85, F29*, NYS	25.0			....	....	....	.....	....	....	....	....	....	....				11c
ernal SF Dollar bonds 1958	*K33, L3*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				11d
hanged for Intl. Loan 7s '57	NYS	2.27			....	....	....	.....	....	....	....	....	....	....				12
iv to '61; at $10 thru 10-31-60	*C59*	0.84	....	4.59	....	....	....	.....	Sep	....	....	....	....	....	9 Mo Jun	1.36	1.49	13
iv into com stk at $11.50 to mat	*L27*, NYS	15.0	....	38.1	14.9	128	60.3	11-30-58	Nov	....	4.05	3.52	4.15	6.71				13a
r settlement to 6-31-61	ASE	1.95			Reinstated to dealings 3-18-54, price range 1930 to 1941: 100-6													14
.....	*W35, F31*, NYS	29.7	....	215	8.98	41.5	34.8	9-30-59	Dec	2.96	3.33	4.18	4.52	4.04	12 Mo Sep	4.09	4.31	15
.....	*H6, B37*, NYS	36.8	....	do			do		Dec		do							16
.....	*H6, L3*, NYS	28.0	....	do			do		Dec		do							16a
iv into com stk at $24 a shr	*E31, B103*, NYS	19.9	198	do			do		Dec		do							16b
to retire 65% prior to maturity	*G25, H6*, NYS	67.0	....	471	28.9	86.2	55.7	9-30-59	Dec	b1.34	b0.94	2.62	2.34	1.87	9 Mo Sep	1.93	1.83	17
to retire 65% prior to maturity	*G25, H6*, NYS	77.5	....	do			do		Dec		do							18
to retire 72.9% prior to maturity	*G25, H6*, NYS	120	....	do			do		Dec		do							19
interest paid since issuance	*K33*, N1, NYS	22.0	366	do			do		Dec		do							20
.....	NYS	32.7	do	do			do		Dec		do							21

nn., Me., N.H., Mass., N. Y., R.I.; also N.J. tr. fds. 4—N.Y., R.I., also N.J. tr. fds. 5—N.Y., Me. 6—N.J. tr. fds. 7—Mass., N.Y., R.I., Conn., N.H., Me.; J.J. tr. fds. 8—N.H., N.Y.; N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Baltimore & Ohio (Cont) Eq N 2½s to '60	Ms	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
2		do Eq O 2s to '60	Jd	A	X	0	6	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
3		do Eq P 2s to '60	mN	A	X	0	1	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
4		do Eq AA 2½s to '64	jJ	A	X	0	11	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
5		do Eq BB 2½s to '65	Jj	A	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
6		do Eq CC 3s to '66	mS	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
7		do Eq DD 3s to '67	Ms	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
8		do Eq EE 3½s to '67	Jd	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
9		do Eq FF 3½s to '67	jD	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
10		do Eq GG 3½s to '71	Jj	A	X	0	2	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
11		do Eq HH 4½s to '72	Jj	A	X	0	15	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
12		do Eq II 4s to '72	Fa	A	X	0	16	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
13		do Eq JJ 4½s to '72	jD	A	X	0	16	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
14		Baltimore Paint & Chem....Deb 6½s '73	aO	.....	..	0	..	... '58	102½	105	....	....	....	....	85	84	91	85	.....	90	95	7.06
14a		do Units	....	.....	..	0	..	605 '58	.....	.....	....	....	....	....	74½	60½	132½	74	.....	102	....	....
15		Baltimore Transit Co.....Deb A 4s '75	jJ	B1	Y	2	..	... '35	100	100	95	15	82	73	82	73	84	78	.....	78¾	....	6.10
16		do Deb A 5s '75	jJ	B1	Y	2	..	... '35	100	100	99½	15½	85	80	87½	82	93	82	.....	88¾	....	5.04
17		Bangor & Aroostook RR. Eq N 2½s to '63	jD	A	X	0	10	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
18		do Eq 3½s '67	aO	A	..	0	..	Var '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
19		Bank of Colombia.....SF 7s '47	Ao	.....	Q	0	..	96½ '27	100	100	77¾	17	74	68	77	68	85	76	.....	85	....	def.
20		do SF 7s '48	Ao	.....	Q	0	..	94½ '28	100	100	77¾	17	74	68	77	68	85	76	.....	85	....	def.
20a		[6]Barium Steel.....Cv Sub Deb 5½s '69	Jd15	B	Y	0	..	100 '57	2½'60	†104½	....	....	102	59½	81½	62½	88	77	.....	83	87½	7.29
21		Barranquilla (Colombia)...Ext SF 4s '64	jD	.....	Q	0	..	.... '39	100	100	96	23	99	96	99	98	99	98	.....	99	....	4.24
21a		Bausch & Lomb Optical..CvSubDeb 4½s '79	Jd	B1+	X	0	17	100 '59	100	†104.50	....	....	....	....	....	....	109	100	.....	108	111	3.73
22		*Bavaria (Free State).....Ext 6½s '45	fA	.....	..	0	..	92½ '26	.....	100	166½	106½	177½	165	No Sale		No Sale		.....	.....	.....	flat
22a	*	do Debt Adj 4½s '65	fA	.....	..	..	..	Exch'56	.....	.....	....	....	89½	87½	99	94¾	106	101	57	102	....	4.55
23		Bedford Belt Ry.....1st 2½-4½s '94	Jj	.....	..	0	..	... '45	.....	.....	100	60	65½	56	57	54	62	57	.....	58	....	7.75
23a		Belco Petroleum.....Cv Sub Deb 6s '74	mS	B	Y	0	..	... '59	100	†112	....	....	....	....	....	....	103	92	.....	103	106	5.43
24		*Belgian Congo.....Ext 5½s '73	Ao	*B1	..	0	..	98⅜ '58	.....	1½'68	....	....	....	....	99½	98	98⅜	78½	952	80		7.59
25		*Belgian (Kingdom of).....Ext SF 4s '64	jD	*B1+	..	0	..	99½ '54	†101¼	.....	105	96½	99¼	94	101¼	97¼	101	95	635	97		4.68
26	*	do Ext SF 5½s '72	mS	*B1+	..	0	..	97¼ '57	0'63	1½'68	....	....	105⅝	101¼	106¼	102⅛	109	102	840	103¼		5.15

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §—As modified June '59, interest 3% fixed, 1 non-cm add'l. a—Adjusted. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [4]Before depreciation. [5]Pro forma. [6]Now Phoenix Steel Corp.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*S5, S121, W23*	0.61	....	471	See data at bottom of page 25													1
.....	*S5, W28, S131*	0.62	....	do														2
.....	*H5, E17, H23*	0.46	....	do														3
.....	*S5, D37, U7*	1.78	....	do														4
.....	*S5, D37, S130*	5.54	....	do														5
.....	do	4.14	....	do														6
.....	do	2.32	....	do														7
.....	*H5, P49, B41*	2.38	....	do														8
.....	*S5, D37, U7*	6.00	....	do														9
.....	do	12.7	....	do														10
.....	*P49*	1.29	....	do														11
.....	*H6, D19, P49*	6.48	....	do														12
.....	do	6.41	....	do														13
.....	*B101, M26, S138*	2.00	....	2.00	0.55	2.17	0.84	12-31-58	Dec	....	....	....	3.70	4.15				14
nits: $500 above debs plus 35 com	do	....	....	do			do											14a
gular semi-annual int. pd. since	E3, L33, M57	4.66	....	9.90	2.60	3.11	2.50	12-31-58	Dec	....	Def	5.4%	22%	15%				15
7-1-53; arrears cleared 1-1-53	S126, M26, S105	1.08	....	do			do		Dec		do							16
.....	*H5, O3, F37*	0.70	....	26.9	1.43	3.29	1.05	9-30-59	Dec	1.77	1.17	4.52	3.86	2.71	7 Mo Jul	3.08	2.25	17
.....	*H5, P49, F67*	1.62	....	do			do		Dec		do							18
fer of $750 Colombia Ext. Dollar	*H3*, F61, Z5	0.99	....	....	....	....	....	.....	....	....	....	....	....	....				19
3s, '70, per M extended to 7-1-'60	F61, Z5	0.81			....	....	....	.....	....	....	....	....	....	....				20
r to mat; at $30 to 6-15-63	*L23, A7*	7.51	....	10.0	5.51	23.5	4.71	12-31-58	Dec	....	0.18	7.26	4.69	d2.04				20a
.....	M14, Z5	0.62			....	....	....	.....	....	....	....	....	....	....				21
nv thru mat at $36 a sh.	*S119, F31, B64*	8.54	....	15.3	2.75	32.8	11.7	12-28-58	Dec	....	5.04	4.58	5.08	4.71				21a
changeable for Debt Adj 4⅛s '65	NYS	6.81			Restored to dealings 3-15-54; price range 1930 to 1941; 99-6													22
sued in exch for 6½s '45	NYS	5.03			....	....	....	.....	....	....	....	....	....	....				22a
ying full 1¼% cont. int. each 4-1	J21, F61, A4	0.21	....	274	Issued under reorg. plan; See Chicago, Milw. St. Paul & Pacific R.R.													23
from 3-2-60 to mat at $13 a sh	*W35, G27, E3*	5.76	....	7.65	1.22	2.82	3.79	5 5-31-59	Jan	....	....	....	....	....				23a
yable in U.S. Currency	*D23, B64*, NYS	15.0	....	....	....	....	....	.....	....	....	....	....	....	....				24
.....	*M35, S82*, NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
.....	*M35, S82*, NYS	30.0			....	....	....	.....	....	....	....	....	....	....				26

Conn., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 2—Mass., Me., N.H., N.Y. 6—N.Y., Mass., Conn., N.H., N.J.; also N.J. tr. fds. 7—Conn., N.J., N.Y., Me., Mass.; N.J. tr. fds. 10—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 11—N.J., N.Y., N.H., Mass., Conn.; also N.J. tr. fds. 14—Conn., N.J.; also N.J. tr. fds. -Mass., N.Y., Me. 16—Mass., N.H., N.Y., Me. 17—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	Co Yi
1		Bell Telephone of Canada...1st E 3s '77 Ma	A1	X	0	3	102⅛ '47	.....	102⅜	96	78	85⅜	76⅛	89	82⅛	81⅛	73	.....	73⅛	75⅝	ᴬ70	7
2		do 1st F 3⅛s '73 Fa15	A1	X	0	3	100 '48	.....	†101⅜	100⅛	81½	87⅛	81	92	85⅛	86⅝	78	.....	78¾	80⅛	ᴬ75	7
3		do 1st J 4½s '67 JD15	A1	X	0	3	100 '52	.....	2½ '60	107⅞	95⅓	98⅛	94½	103⅛	97⅞	99⅜	91⅓	.....	92⅜	94½	ᴬ88	9
4		do 1st K 3⅛s '79 Mn15	A1	X	0	3	100 '54	.....	†102.75	101⅛	84	90	84¾	94	87⅛	88¾	78	.....	78⅛	80⅞	ᴬ75	7
4a		do 1st L 4s '70 jD	A1	X	0	3	100 '55	.....	2¾ '60	100	91	95	90	99½	92⅜	94⅝	87	.....	89½	91⅜	ᴬ85	8
4b		do 1st M 4s '81 Jd	A1	X	0	3	100 '55	.....	4 '60	100	90	92⅛	87⅛	97	90⅛	90⅞	78	.....	79⅛	82⅝	ᴬ76	7
5		Bell Teleph. Co. of Penn.....Deb 3s '74 Ao15	A1+	X	0	12	101⅛ '49	.....	†102.98	106	87	89½	76	93	85	90	76	.....	76½	....	5.28	3.
6		do Deb 3⅛s '96 Ms	A1+	X	0	12	101⅛ '56	.....	104.12	101½	90	90	77⅛	91½	82	89	77	.....	77½	....	4.50	4.
6a		do Deb 3⅛s '89 Fa	A1+	X	0	12	101⅞ '58	.....	106.846	....	....	....	....	101⅞	90⅛	92½	84	.....	85	....	4.69	4.
7		•Beneficial Finance.....Deb 5s '77 mN	A	X	0	..	97 '57	.....	2½ '67	....	....	105	97	110	102½	106	98⅜	374	101	....	4.92	4.
8		•Beneficial Indus. Loan.....Deb 2⅛s '61 Mn	A	X	0	1	105 '46	.....	†100⅜	100½	90½	94⅛	90½	99	94⅛	97	95	327	95¼	....	2.98	2.
9		•Berlin (City of).....Ext 6s '58 Jd15	.....	..	0	..	95 '22	.....	100	129⅞	60	120	106½	168½	125	169	165	7	.....	.....	flat	.
9a		• do Ext 6½s '50 Ao	.....	..	0	..	89 '25	.....	100	136	63	136	107	180	156	180½	180½	1	.....	.....	flat	.
10		• do Debt Adj. Ser A 4½s '70 Ao	.....	..	0	..	Exch'57	.....	.....	....	....	78½	78½	98½	89	98	94½	43	97⅜	100	4.88	4.
11		• do Debt Adj. Ser B 4½s '78 Ao	.....	..	0	..	Exch'57	.....	.....	....	....	70½	70⅛	98	70⅝	98	94	10	96	....	4.82	4.
12		•Berlin Pwr. & Lt.....Adj. Deb A 4½s '78 Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	93	67	87	80½	62	84⅜		6.29	5.
13		• do Adj. Deb B 4½s '78 Jj	.....	..	0	..	Exch'57	.....	100	....	....	....	....	90½	67½	86	80½	14	86	....	5.71	5.
13a		♦Bethlehem Steel Co.....PM 6s '98 QrFeb	A1+	X	0	..	... '01	.....	NC	173	114	130	121⅛	135	115	125½	120	49	120		4.93	5.
14		•Bethlehem Steel Corp. SF Con I 2⅛s '70 jJ15	A1	X	0	5	100½ '45	100⅞	101⅜	105⅜	85	92	85⅜	95⅓	86½	88⅜	82	677	84¼		4.57	3.
15		• do SF Con J 2⅛s '76 mN15	A1	X	0	5	100 '46	100	102	103½	87½	88	87	88½	82½	87¾	78	43	78		4.62	3.
16		• do SF Con K 3s '79 Jj	A1	X	0	5	100½ '49	100⅜	102	105½	85½	90	84⅜	95	85	89	80	63	81		4.44	3.
17		• do Cv Deb 3⅛s '80 Mn	A	X	0	14	100 '55	0'65	†102	158	112½	158	110	173	112½	185	152½	16680	169½	....		1.
17a		Billups Eastern Petroleum..ws Deb 7s '93 jJ	.....	..	0	..	... '59	0'60	105	....	....	....	....	93	84	88½	84	.....	85	88	7.04	6.
18		Billups Western Petroleum...Deb 6s '84 Mn	B	Y	0	..	... '59	101	*10'64	....	....	....	....	....	....	86	80	.....	84½	90	7.85	7.
19		Birmingham Elec. Co.....1st 3s '74 fA	A	X	0	6	101 '44	†101½	†102⅜	105⅜	83	85⅜	75	90	83	91⅜	79	.....	84½	....	4.43	3.
20		Blackstone Val. Gas & El...1st CT 3s '73 mN	A	X	0	9	104⅜ '43	†103	†104¾	110	87	87⅛	80	92	82	92	78	.....	71½	....	4.83	3.
20a		do 1st & CT 4⅛s '83 Ms	A	X	0	9	102⅛ '53	102½	†104⅜	105½	90	105	97⅛	104	94½	104½	88	.....	96½	....	4.37	4
20b		Boeing Airplane Co.....SF Deb 5s '78 fA	B1+	X	0	10	98½ '58	0'64	†104½	....	....	....	....	98½	96	101	98	.....	....	98½	5.12	5
21		• do Cv Sub Deb 4½s '80 jJ	B1	Y	0	10	100 '58	0'68	†105	....	....	....	....	128¼	107	117¼	83½	21334	94½		4.92	4
22		Bolivia Republic.....Ext SF 7s '58 jJ	D1	Q	0	..	98⅛ '27	102½	*102½	20½	2	18⅛	14⅞	21½	15⅜	24	21	.....	21	....	flat	.
23		do Ext SF 7s '69 Ms	D1	Q	0	..	97⅛ '28	102½	*102½	20½	2	18⅛	14⅞	21½	15⅜	24½	21	.....	21	....	flat	.
24		do Ref SF 8s '47 Mn	D1	Q	0	..	101 '23	e105	*105	20½	2	18⅛	15	21½	15⅜	24½	21	.....	21	....	flat	.
25		•Borden Co..... Deb 2⅞s '81 Ms	A1	X	0	1	100 '51	*100	†101.90	101	86½	89½	81	92½	85	86	80	75	....	79⅞	4.30	3

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs 1959. d—Deficit. e—On May 1st. f—On Jan.1. [1]Payable $25 in debentures, $12.50 cash. [2]Giving effect to new financing. [3]Not reported. [4]After depreciation and amortization. [5]Before depreciation. [6]Consolidation. [7]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
. & int. payable in Can. funds	*A19*	35.0	....	453	6.57	59.3	70.7	12-31-58	Dec	1.98	2.38	3.97	3.61	3.53	9 Mo Sep	3.54	3.73	1
do	*A19*	35.0	....	do			do		Dec		do							2
do	*A19*	40.0	....	do			do		Dec		do							3
do	*A19*	40.0	....	do			do		Dec		do							4
do	*A19*	16.0	....	do			do		Dec		do							4a
do	*A19*	24.0	....	do			do		Dec		do							4b
t. by Amer. Tel. & Tel. Co.	*K33, L17*	25.0	55	196	5.51	52.2	91.0	12-31-58	Dec	1.94	2.45	6.92	8.88	9.42	12 Mo Jun	7.36	9.81	5
do	*H6, A14, B37*	35.0	do	do			do		Dec		do							6
do	*F31, G25, G27*	50.0	do	do			do		Dec		do							6a
.....	*E3, F31,* NYS	50.0	....	303	....	....	....	.....	Dec	6.83	3.06	2.84	2.64	2.57	9 Mo Sep	2.55	2.60	7
r Beneficial Finance Co.	*E3, S33,* NYS	20.0	....	303	See Beneficial Finance Co.				....	....	....	....	....	....				8
r Debt Adjustment Bonds	NYS	11.6	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 93¼-3¼													9
exchange to 2-14-62	NYS	5.58	....	....	Restored to dealings 3-15-54; price range 1930 to 1941: 100-3													9a
anged for Ext 6½s '50	NYS	3.95																10
id 6s '58	NYS	3.25																11
anged for Berlin City Elec bonds	NYS	6.73			Berliner Kraft-Und Licht													12
do	NYS	2.55			Bewag-Aktiengesellschaft													13
med by Bethlehem Steel Corp	ASE	0.91	....	160	See Bethlehem Steel Corp													13a
.....	*K33, S82,* NYS	63.6	0.91	160	391	1032	332	12-31-58	Dec	d1.76	1.73	16.66	25.80	22.22	9 Mo Sep	16.61	27.61	14
.....	*K33, S83,* NYS	32.5	do	do			do		Dec		do							15
.....	*K33, S82,* NYS	39.9	do	do			do		Dec		do							16
v into com @ $37.50 to 5-1-61	*K33, S82,* NYS	23.0	136	do			do		Dec		do							17
s: $1,000 deb & 20 shrs common	*J11, C85, D21*	2.50	....	4.75	1.14	2.22	1.14	6-30-59	Dec	....	....	....	....	....	11 Mo Jun	....	2.83	17a
.....	*J11, H88, B103*	5.00	5.00	9.50	2.63	6.14	4.19	7-31-59	Dec	....	....	....	....	....				18
r part of Alabama Power Co.	*B64, S82,* S5	8.60	....	[2]250	See Alabama Power Co.				....	....	....	....	....	....				19
t. by Eastern Utilities Assoc.	*B64, E9*	9.52	....	19.0	0.49	3.67	4.60	9-30-59	Dec	2.60	2.64	3.37	3.90	3.93	12 Mo Oct	3.97	3.94	20
do	*E19, S119*	5.80	....	do			do		Dec		do							20a
.....	*H19, B64, K33*	40.0	....	70.5	46.5	524	333	12-31-58	Dec	....	....	....	20.03	6.85				20b
v into common at $49.02 a share	*H19, B64,* NYS	30.5	....	do			do		Dec	....	....	....	....	....				21
r plan for resumption of service	*D23,* H39, L7	13.4																22
n outstanding dollar bonds	*D23,* K7	22.7																23
do	*T17, H3, H5*	21.7																24
$1,250,000 each Mar. 1, '60 to '80	*M85, K33,* NYS	49.0	....	50.3	57.3	183	58.5	12-31-58	Dec	....	8.70	15.18	15.83	14.97				25

I. 2—All N.E. States, N.Y., N.J., Wash., Minn.; also N.J. tr. fds. 3—Me. 4—N.Y., N.J.; also N.J. tr. fds.
e., N.Y., R.I., also N.J. tr. fds. 6—N.H., N.Y., R.I. 9—Conn., Me., N.H., R.I., Vt. 10—N. J. tr. fds.
Ie., Mass., N.H., N.Y. 14—Me., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Boston & Albany RR.....Imp 4½s '78	fA	B	Y	0	4	93 '30	.....	105	103½	49	74	57	64	50	66½	62	.....	62	66½	7.60
2		do Ref 5s '63	aO	B	Y	0	..	102⅜ '13	.....	NC	111	58	94	85	88	80	93	90	.....	93	95	6.50
3	♦	Boston Edison Co.....1st A 2¾s '70	jD	A1+	X	0	2	105 '40	†102¾	†103.3	108⅜	87	91⅛	81	96	87	87¾	79¾	572	83¾	....	4.65
4		do 1st B 2½s '80	Ao	A1+	X	0	2	102⅝ '50	h	†103.88	102⅛	84⅓	84	76	88⅓	79	79	76⅜	.....	79	....	4.29
4a		do 1st D 3⅓s '82	jJ	A1+	X	0	2	100⅓ '52	k	†102.65	103	90	93	81	91⅓	83	83	80	.....	80½	....	4.49
5		do 1st E 3s '84	fA	A1+	X	0	2	101⅓ '54	f	†103.47	101⅓	86	86	77⅛	89⅓	80	80⅞	75	.....	75	....	4.73
5a		do 1st F 4⅛s '87	Jd	A1+	X	0	2	101⅓ '57	m	†106.10	....	....	105	98⅛	106	100⅓	104	97½	.....	97¾	....	4.78
5b		do 1st G 5⅓s '89	aO	A1+	X	0	2	101½ '59	n	†106.46	....	....	....	....	....	....	102⅜	101½	.....	102⅜	102¾	5.08
6		Boston Insur. Exch. Bldg. [7]1st Inc 5s '68	Apr	.....	Z	0	..	... '38	.....	100	98	12	99	92	96	90	98	90	.....	98	....	flat
7	•	Boston & Maine RR.....1st RR 4s '60	jJ	B	Y	0	3	... '40	*100	*100	104	66	72	50½	70	49	76	60⅓	2900	62½	....	....
8	•	do 1st JJ 4½s '61	Ao	B	Y	0	3	... '31	.....	*105	106⅛	18¼	77	60	66	63	73¼	72	40	....	73¼	....
9	•	do 1st AC 5s '67	mS	B	Y	0	3	... '27	.....	*105	109	19¼	79	55	69	55	68	56	227	56	....	....
10	•	do (Due 7/1) Inc A 4½s '70	May	C	Y	0	..	... '40	.....	100	84½	17	58⅜	30¾	49	31½	47	29	2436	29½	....	flat
10a		do Eq 4½s to '71	Ms	A	X	0	5	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	7.00	6.50	....
10b		do Eq Ser 1 6s to '71	Ms	A	X	0	5	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	7.00	6.50	....
11		Brandywine Raceway Assoc...Deb 6s '78	Jd	.....	..	0	..	600 '53	.....	110	94½	84	99	92	100	98	100½	100	.....	100	....	6.00
12	•	Brazil.....SF 6½s '57	aO	.....	Q	0	..	90 '26	*100	NC	107	8½	119	112½	118	118	124½	117	1	117	....	flat
13	•	do 6½s (1926) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76½	37½	76½	65	78	66⅜	77	71⅝	209	76	....	5.31
14	•	do Ext SF 6½s '57	aO15	.....	Q	0	..	92½ '27	*100	NC	106	8½	119	115½	No Sale		No Sale		.....	117	....	flat
15	•	do 6½s (1927) '57 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76½	37½	77	65½	78	66⅜	77	71⅝	101	76	....	5.31
16	•	do 5s '51 Stpd Plan A 3⅜s '79	aO	.....	Q	0	..	.....	.....	.....	76	37½	76½	66	76½	67	76½	70	77	76	77	5.21
17	•	do Ext 8s '41	Jd	.....	Q	0	..	97½ '21	.....	NC	115	10½	No Sale		141½	135	142½	130	7	132	....	flat
18	•	do 8s '41 Stpd Plan A 3⅜s '78	Jd	.....	Q	0	..	.....	.....	.....	78	37½	91½	77	92½	84	89	82½	183	89½	....	4.31
19	•	do 7s '52	Jd	.....	Q	0	..	96½ '22	*102	*102	107	8½	132	132	141½	138	No Sale		.....	132	....	flat
20	•	do 7s '52 Stpd Plan A 3⅜s '78	Jd	.....	Q	0	..	.....	.....	.....	78	38	91½	77	92½	85	90	81⅜	96	89½	....	4.31
21	•	do Ext (1944) Ser No. 1 3⅜s	jd	.....	Q	0	..	... '44	g100	100	99	49	99⅜	96	99½	97⅜	99	96⅜	114	96⅜	....	....
22	•	do Ext (1944) Ser No. 2 3⅜s	jd	.....	Q	0	..	... '44	g100	100	99	48½	99⅜	97	99⅜	97½	98	96⅜	34	96⅜	....	....
23	•	do Ext (1944) Ser No. 3 3⅜s	jd	.....	Q	0	..	... '44	g100	100	90	46½	97	89	99	95	99	96⅜	141	96⅜	....	....
24	•	do Ext (1944) Ser No. 4 3⅜s	jd	.....	Q	0	..	... '44	g100	100	95	50¾	99	91	99½	95	99	96	54	96⅜	....	....
25	•	do Ext (1944) Ser No. 5 3⅜s	jd	.....	Q	0	..	... '44	g100	100	90	48	99½	95	99½	97	98	97	34	96⅜	....	....

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†101.06. 6—On Dec. 1. h—†102.09. k—†100.41. m—†101.50. n—†101.22. [2]Giving effect to new financing. [3]Period 9-1-53 to 3-31-54. [4]Before depreciation. [5]9 months ended Sept. 30. [6]Years ended Dec. 31. [7]Due Feb. 1. [8]Nine months. [9]After funds, etc.

GENERAL INFORMATION (Interest Payments, Bonds Called, Etc.)	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total: This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$: Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned: 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned: Period	1958	1959	INDEX
d. p. & i. by N.Y. Central R.R.	*M83, N1, F29*	5.70	....	9.33	Leased to New York Central				R.R. Co.									1
do	*E19, K7, H25*	3.63	....	do			do											2
.....	*F31, L23*, ASE	45.4	....	[2]151	7.16	35.3	35.3	6-30-59	Dec	2.25	3.07	3.69	3.40	3.52	9 Mo Sep	3.37	4.01	3
.....	*F31, K7, S5*	17.1	....	do			do				do							4
.....	*H5, E17, P49*	15.0	....	do			do				do							4a
.....	*H6, P49, W23*	18.0	....	do			do				do							5
.....	*F31, K7, S5*	25.0	....	do			do				do							5a
.....	*H6, E17, L3*	15.0	....	do			do				do							5b
5% int. 4-1-59; cleared arrears '57	F61, D47, L33	0.96	....	0.96	0.11	0.12	0.08	12-31-58	Dec	....	[4]2.4%	[4]13%	[4]13%	[4]13%				6
.....	M104, C105, NYS	47.1	....	111	8.09	20.0	16.8	9-30-59	Dec	b2.04	b0.40	1.46	1.42	0.48	9 Mo Sep	0.17	0.48	7
.....	L23, B72, NYS	0.90	....	do			do		Dec		do							8
.....	NYS	2.42	....	do			do		Dec		do							9
) int. in 1959; paid 4½% 1941-58	L23, NYS	18.9	89.1	do			do		Dec	b0.4%	Def	4.8%	4.9%	Def				10
ue $482,000 each March 1	*H6, P49, F67*	9.91	....	do			do		Dec	See times int. earned above								10a
ue $472,000 each March 1	*H6, D19, L3*	6.14	....	do			do		Dec		do							10b
.....	*L5, H27*	1.01	....	1.01	2.52	2.56	1.37	9-30-59	Jun	....	d1.91	1.88	2.24	4.40	Fiscal year 1959		6.82	11
rch. offer expired; plan A effective	*D23, W35*, NYS	0.26																12
pd option A '44 Brazil debt plan	do	9.36																13
rch. offer expired; plan A effective	do	0.23																14
pd option A '44 Brazil debt plan	do	6.55																15
pd option A '44 Brazil debt plan	F61, NYS	3.29																16
rch. offer expired; plan A effective	*D23, W35*, NYS	0.27																17
td option A '44 Brazil debt plan	do	4.56																18
rch. offer expired; plan A effective	do	0.11																19
pd option A '44 Brazil debt plan	do	3.12																20
sued in exch. under debt plan	D23, W35, NYS	3.30																21
do	do	1.48																22
do	do	4.83																23
do	do	3.37																24
do	do	2.15																25

Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 3—Me., R.I. 4—R.I. 5—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1	•Brazil (Ct'd)	Ext (1944) Ser No. 8 3⅜s jd	.....	Q	0	..	... '44	g100	100	92⅓	51⅝	98	92⅛	96⅝	95⅝	97	96	13	96⅛		....
2	•	do Ext (1944) Ser No. 11 3⅜s jd	.....	Q	0	..	... '44	g100	100	95	49½	98	93	97½	96	99	96	24	96	99	....
3	•	do Ext (1944) Ser No. 12 3⅜s jd	.....	Q	0	..	... '44	g100	100	92¾	48	92¾	92¾	99½	94½	97	95	5	96		....
4	•	do Ext (1944) Ser No. 13 3⅜s jd	.....	Q	0	..	... '44	g100	100	99⅓	51⅝	96	91½	97¼	95	99	96	5	96		....
5	•	do Ext (1944) Ser No. 14 3⅜s jd	.....	Q	0	..	... '44	g100	100	95	50½	98	93½	99	93	97	94¼	17	94¼	....	....
6	•	do Ext (1944) Ser No. 15 3⅜s jd	.....	Q	0	..	... '44	g100	100	88	52	98	93	99	95	96½	95	20	96		....
7	•	do Ext (1944) Ser No. 16 3⅜s jd	.....	Q	0	..	... '44	g100	100	93	51½	98	93½	98	95	96½	96	6	96	....	....
8	•	do Ext (1944) Ser No. 17 3⅜s jd	.....	Q	0	..	... '44	g100	100	88	53½	98	93⅜	97⅛	94½	93⅜	93⅜	2	....	98	....
9	•	do Ext (1944) Ser No. 18 3⅜s jd	.....	Q	0	..	... '44	g100	100	91	47⅜	98	94	98½	95½	99	96	6	96	....	....
10	•	do Ext (1944) Ser No. 19 3⅜s jd	.....	Q	0	..	... '44	g100	100	90⅞	44	97	93	98	95	98	96	7	96	....	....
11	•	do Ext (1944) Ser No. 20 3⅜s jd	.....	Q	0	..	... '44	g100	100	94	50½	96	96	98	96½	99	96	7	97¼	....	....
12	•	do Ext (1944) Ser No. 21 3⅜s jd	.....	Q	0	..	... '44	g100	100	96¼	51⅓	96⅜	96⅜	99	97	98⅜	96	4	96		....
13	••	do Ext (1944) Ser No. 22 3⅜s jd	.....	Q	0	..	... '44	g100	100	98⅓	51⅓	99⅞	94	99	95	99	95⅝	17	96	....	....
14	•	do Ext (1944) Ser No. 23 3⅜s jd	.....	Q	0	..	.... '44	g100	100	99¾	47⅞	99	93	99½	95	99	96	20	96		....
15	•	do Ext (1944) Ser No. 24 3⅜s jd	.....	Q	0	..	... '44	g100	100	89	52	99	97½	97⅜	94	97¾	97	15	....	97	....
16	•	do Ext (1944) Ser No. 25 3⅜s jd	.....	Q	0	..	... '44	g100	100	98⅓	50	99	93⅜	99½	97	99½	96	12	97½		....
17	•	do Ext (1944) Ser No. 26 3⅜s jd	.....	Q	0	..	... '44	g100	100	93	48	97	93	99	96	No Sale		.....	96	....	....
18	•	do Ext (1944) Ser No. 27 3⅜s jd	.....	Q	0	..	... '44	g100	100	97	51	99	92	99	95⅛	99	97	46	97		....
19	•	do Ext (1944) Ser No. 28 3⅜s jd	.....	Q	0	..	... '44	g100	100	90¼	51⅓	96½	93	98	95	98	96	5	96	....	....
20	•	do Ext (1944) Ser No. 29 3⅜s jd	.....	Q	0	..	... '44	g100	100	90	48	98	94	97⅓	95½	99	96	5	96	....	....
21	•	do Ext (1944) Ser No. 30 3⅜s jd	.....	Q	0	..	... '44	g100	100	89	51⅝	97	93½	96½	96	95	95	1	96	....	....
22	•Bristol-Myers Co.	Deb 3s '68 Ao	A	X	0	..	100½ '48	f100½	†101	105¼	90	92⅓	90	95	91	91⅛	85½	76	86⅜	....	4.98
23	do	Deb 3⅜s '77 Jd	A	X	0	..	100⅜ '52	†100⅝	‡103	103¾	91	97	88	95	90	90	85	.....	86	....	4.53
24	British Amer. Oil	SF Deb 3⅛s '74 mS	A	..	0	..	98¾ '54	100	†103½	99⅛	87½	87¾	86	89½	87	89⅞	80	.....	81⅞	84	▲78
25	British Columbia	SF Deb 4½s '69 Jj23	.....	Q	0	..	.....	.....	100	117	100½	104	99½	107	102	106½	100	.....	105	107⅛	▲100

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—On Apr. 1. g—On Dec. 1.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ued in exch. under debt plan.	W35, NYS	0.50																1
do	L3, C14, NYS	0.37																2
do	do	0.38																3
do	C25, W35, NYS	0.17																4
do	do	0.73																5
do	do	0.43																6
do	do	0.43																7
do	do	0.12																8
do	do	0.36																9
do	do	0.37																10
do	do	0.12																11
do	do	0.25																12
do	D23, NYS	0.58																13
do	W35, NYS	1.69																14
do	do	0.12																15
do	do	0.34																16
do	do	0.20																17
do	do	0.30																18
do	D23, NYS	0.18																19
do	do	0.23																20
do	do	0.11																21
.....	*W28, B64,* NYS	6.48	....	10.7	13.4	34.8	8.46	12-31-58	Dec	....	7.08	15.08	19.30	16.86				22
.....	*W28, B64, F31*	4.21	....	do			do		Dec		do							23
$1,700,000 each Sept 1 '67-'73	*W59,* K8, A19	15.0	....	56.8	50.1	166	51.3	12-31-58	Dec	....	9.14	24.77	16.50	9.27				24
ı. & int. pay. in Canada & U.S.	*R37, N3, D1*	6.42																25

$100 debenture, plus premium of $2 a share.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		British Columbia Elec.....1st A 3½s '67	Jj2	A		0	100 '46	.....	101	100	76	88¼	81	94½	87	91½	83	.....	86½	88½	▲82
2		do 1st B 3½s '67	aO	A		0	100 '47	.....	101	100	76	88¼	81	93½	87	90¼	82	.....	85	87½	▲81
3		do 1st C 3½s '68	Ao	A		0	99 '48	.....	101	102¾	82	90⅞	82½	96	90	93⅜	85	.....	87½	90¼	▲83
4		do 1st D 3½s '69	Fa	A		0	98 '49	.....	101	102¾	82	90⅞	82½	95	90	92⅜	84	.....	86½	89½	▲82
4a		do 1st K 4½s '81	Fa	A		0	100 '56	.....	104	.....	.....	.....	.....	96	91⅞	91½	80⅞	.....	80⅞	84	▲77
4b		do 1st L 5s '82	Fa	A		0	93¼ '57	.....	104	.....	.....	.....	.....	103	97½	97	86	.....	87½	89½	▲83
4c		do 1st M 5½s '88	Jj2	A		0	100 '58	100	105	.....	.....	.....	.....	102½	96⅜	97⅜	86⅝	.....	86⅜	88¼	▲82½
4d		do 1st N 5½s '89	Ms	A		0	98 '59	.....	105	.....	.....	.....	.....	.....	.....	102⅜	91	.....	93½	95½	▲89
4e		do Deb A 5½s '77	Ao	.....		0	... '57	100	105.4	.....	.....	.....	.....	106	101½	103½	92	.....	97⅛	98⅝	▲92½
5		British Col. Forest Prods..SF Deb 4½s '81	Jj15	.....	..	..	100 '56	100	104½	100½	89	88	85	85	81½	88	82	.....	85	....	Can.
6		British & Hungarian Bank...7SF 7½s '62	jD	.....	..	0	98¾ '27	.....	100	j101	j6	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
7		Broadmoor Corp.....1st 4s-6s '66	ms	.....	..	0	... '41	.....	100	94	38½	88	84	87	83	92	86	.....	92	....	flat
7a		Broadway-Hale Stores Cv Sub Deb 5s '79	fA	B1	Y	0	100 '59	100	†105	.....	.....	.....	.....	.....	.....	109¼	100	.....	108	109½	4.30
8		Brockton Edison Co.....1st CT 3s '78	mS	A1	X	0	2 100½ '48	100½	†102½	100½	85	91	85	89	81½	83	77	.....	78	....	4.78
9		do 1st & CT 3⅜s '85	Jd	A1	X	0	4 101⅜ '55	101⅜	†104½	102½	89	93	89	87	83½	86	82	.....	82	....	4.56
9a		do 1st & CT 4⅛s '87	mS	A1	X	0	9 102¼ '57	102⅜	†106⅓	.....	.....	102⅜	102¼	107	99	103¼	89½	.....	95	....	3.91
9b		do 1st CT 5⅛s '89	Ao	A1	X	0	5 101⅓ '59	†101⅝	†106¼	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	102	5.15
10		Brooklyn Fox Corp.....4s '67	fA	C1+	Y	0	... '37	.....	*100	113	4¾	79	63	77¾	67	73½	72	.....	73½	75½	flat
11		•Brooklyn Union Gas.....6Gen 2⅞s '76	jJ	A	X	0	3 103 '46	h	†103.32	103½	83	87½	76	89	81½	80½	76	166	77¼		4.82
12	•	do 1st 3s '80	Jj	A	X	0	3 103 '50	k	†104.14	103½	96	76	75½	85½	85½	No Sale		.....	.....		.....
12a	•	do 1st 4½s '83	Mn	A	X	0	3 101⅛ '58	m	†105.30	.....	.....	.....	.....	101½	97	99	92	146	.....	93⅞	4.54
13		Brown Co.....SF Deb 4½s '75	Jd15	B1+	..	0	100 '55	100	100	100¾	94	102	86	90	80	94	84	.....	.....	95	Can.
14		•Brown Shoe Co.....SF Deb 3½s '71	jJ	A	X	0	100 '51	100	†102.03	104½	98	97	88	98	93	94½	93	17	....	93	4.25
15		Brush Beryllium Co. Cv..Sub Deb 5s '74	mS	B1	Y	0	100 '59	100	†106	.....	.....	.....	.....	.....	.....	122	100	.....	120	125	2.95
16		Budapest (Hungary).....Ext 6s '62	Jd	.....	..	0	92 '27	.....	*100	38½	2	.....	.....	.....	.....	.....	.....	.....	.....	.....	def.
17		•Buffalo Niagara Electric.....1st 2⅞s '75	mN	A1	X	0	7 102 '45	g	†103.04	106½	83⅓	88⅝	79	90	81	83	76¼	263	80¼		4.49
18		Bulgaria (Kingdom).....Settle. 7s '67	Jj	.....	..	0	92 '26	.....	100	36⅝	4	.....	.....	.....	.....	.....	.....	.....	.....	.....	def.
19		do Stab. 7½s '68	mN15	.....	..	0	97 '28	.....	100	35⅞	5	.....	.....	.....	.....	.....	.....	.....	.....	.....	def.
20		Burlington Indus....Sub Cv Deb 4¼s '75	aO	B1	Y	0	10 100 '55	0'66	†102.55	104¼	79	81	65½	91	71¼	126	90½	.....	124	129	2.13
21		do Sub Cv Deb 5.40s '75	aO	B1	Y	0	10 96½ '58	0'66	†102.97	.....	.....	.....	.....	.....	.....	126	96½	.....	124	127	3.25

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. g—At †101.91 for debt retirement and improvement fund. h—†102. j—Ranges 1930-41. k—†102.36.
2Giving effect to new financing. 4Accrual basis. 5Consolidated. 6First mortgage bonds after May 1, 1947. 9Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
' & int. payable in Can. funds	*N3*, W35, K8	28.3	....	341	Subsid. of British Columbia Power													1
do	do	8.59	....	do														2
do	do	14.9	....	do														3
do	*N3, W59*	15.1	....	do														4
do	do	29.4	....	do														4a
do	do	39.6	....	do														4b
do	do	50.0	....	do														4c
ref. prior to 3-1-74 at lowest int.	do	30.0	....	do														4d
.....	do	39.6	299	do														4e
.....	*P39, W59*	24.3	....	24.4	0.94	15.3	4.03	9-30-58	Sep	....	8.74	7.80	2.10	1.58	6 Mo Mar	0.28	3.83	5
lings require authorization of SEC	*A19*	0.54			....	....	....	.....	....	....	....	....	....	....				6
4% on principal 8-20-58	M19, L33, G29	0.85	....	0.85	....	....	....	.....	....	....	....	....	....	....				7
v into com at $33⅓ to 7-31-69	*B64, F31, G27*	10.0	....	26.5	3.38	62.8	17.1	1-31-59	Jan	....	6 52	5.15	5 01	6.27				7a
t. by Eastern Utilities Associates	*K5*	3.88	....	17.9	1.74	3.32	1.76	9-30-59	Dec	....	3.62	3.90	4.11	3.71	12 Mo Oct	3.85	3.56	8
do	*B59, L5, N4*	6.00	....	do			do		Dec		do							9
do	*H6, S77, S130*	[2]3.00	....	do			do		Dec		do							9a
do	*S119, C54, P2*	5.00	....	do			do		Dec		do							9b
nded & extd income 3s of '57	A28, M19, H15	1.63	....	2.42	0.03	0.04	0.08	7-31-58	Jul	....	Nil	1.8%	2.0%	1.7%				10
.....	*H5, L3*, NYS	34.0	....	88.1	4.61	36.1	30.0	12-31-58	Dec	1.99	0.83	3.55	3.47	3.36	12 Mo Sep	3.87	3.45	11
.....	*H5, D19*, NYS	8.00	....	do			do				do							12
.....	*F31, H19*, NYS	21.6	....	do			do				do							12a
.....	H23, G25	4.68	....	4.68	1.61	21.6	6.67	11-30-58	Nov	....	....	12.41	8.67	4.42				13
.....	*G27, S82*, NYS	8.36	....	18.1	4.82	84.2	24.8	4-30-59	Oct	....	10.99	10.93	10.35	11.46	6 Mo Apr	10.75	14.38	14
v into com to mat; at $48½ a sh.	*K33, M27*	6.50	....	6.50	0.71	7.14	4.20	6-30-59	Dec	...	d1.79	10.60	8.55	6.31	6 Mo Jun	3 35	19.38	15
lings require authorization of SEC	*B23*, [7]NYS	16.5																16
med by Niagara Mohawk Pwr.	*M86, S25*, NYS	56.4	....	513	See Niagara Mohawk Power Corp.													17
lings require authorization of SEC	*B59*, [7]NYS	3.79																18
do	[7]NYS	12.8																19
v to '65; 2nd 10 million at $19	*K7, B64, E3*	20.0	108	134	19.5	294	71.0	3-28-59	Sep	....	4.14	3.00	3.66	3.01				20
v to '65; 1st 2 million at $18	do	7.05	do	do			do		Sep		do							21

nn., Me., Mass., N.H. N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Conn., also N.J. tr. fds. 4—Conn., Mass., R.I.
nn., Me., N. H. 7—Conn., N.J., Minn., Wash., N.H., Vt., Me., Mass., R.I., N.Y.; also N.J. tr. fds. 8—N.J. tr. fds. 9—Me., N.H., Mass., R.I. 10—N. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Burns & Co., Ltd.....1st SF A 4s '63	Mn	.....	..	0	..	100 '45	101	102	100¾	89	92	88	94	90	94	92	.....	92	94	Can.
1a		Burroughs Adding Machine.Deb 3⅜s '77	Jd	A	X	0	3	101½ '52	†100.97	†103⅜	105	92	95	89	95	88	88	84	.....	84	86	4.50
1b		•Burroughs Corp.....Cv Sub Deb 4½s '81	jD	B1+	X	0	9	100 '56	0'66	†104⅛	114½	105	130⅛	102	130	108½	132½	100	9377	108		3.95
1c		do SF Deb 4⅜s '83	jJ	A	X	0	..	100 '58	0'63	105	....	....	....	....	101½	98½	99½	94½	.....	94½	95½	4.68
2		•Bush Terminal Bldgs. Co...1st SF 5s '60	Ao	A	X	2	..	98½ '11	105	NC	109	35½	101⅝	99	102	100	101	100	64	100½		4.05
3		• do (Due 1/1) Gen Inc 5s '82	ao	B1	Y	0	..	Exch'52	100	100	100½	76¾	93½	84⅜	97½	86½	98	90	170	91¾		5.63
4		•C. I. T. Financial Corp.....Deb 4s '60	Jj	A	X	0	8	100 '53	.....	100	106½	99	101⅛	97½	103⅛	100	101	99 5/16	24211	99 1/16		4.63
4a		• do Deb 3⅝s '70	mS	A	X	0	8	98⅝ '55	.....	101	102⅜	92½	98	87⅝	100⅜	92	94½	87	1056	89½		4.85
4b		• do Deb 4½s '71	aO	A	X	0	8	98⅝ '56	.....	0'66	100⅜	98⅛	104⅞	94⅞	103⅛	98	101	92	2644	95⅞		4.70
4c		do Deb 4⅝s '79	Jj	A	X	0	..	99 '59	.....	2 '64	....	....	....	....	....	....	101	97½	.....	....	98¾	4.73
5		•Caldas (Colombia).....SF Dollar 3s '78	jJ	.....	Q	0	8	Exch'49	*100	*100	60	33½	51	46⅜	49	44	53	47½	101	49½		8.30
5a		do SF 7½s '46	jJ	.....	Q	0	..	95½ '26	*100	*102½	96	5½	92	84	93	87	98	94	.....	96	....	def.
5b		do C/D Ext SF 7½s '46	Jj	.....	Q	0	..	95½ '26	*100	*102½	96	5	92	84	93	87	98	94	.....	96	....	flat
6		Cali (Colombia).....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	58½	35	49	45	46	42	50⅛	45	.....	46	49	8.45
7		do Sec SF 7s '47	Mn	.....	Y	0	..	93 '27	100	100	96	12½	90	84	91	85	96	92	.....	94	....	def.
7a		Calif. Eastern Aviation.SF Cv Deb 6s '68	fA	.....	..	0	..	100 '56	†100¾	†104	100	93	97	54	97⅛	60	128	89	.....	89	95	6.85
8		•California Elec. Pwr. Co.....1st 3s '76	Jd	A	X	0	2	104½ '46	†103	†104½	106	82	82½	75	92	80	81½	76	56	....	76	5.11
9		do 1st 3s '78	Jd	A	X	0	2	101 '48	100¾	†102½	101¼	82¼	89	77½	89	79	83	77½	.....	79	....	4.69
9a		do 1st 2⅛s '80	Jd	A	X	0	2	101⅜ '50	q	†103.28	97	82	85	74½	87	77	79	74¼	.....	75¾	....	4.70
9b		do 1st 3⅛s '84	Mn	A	X	0	2	101 '54	r	†103.27	102½	85	91	77	93	80	85	77½	.....	79	....	4.69
9c		do 1st 3⅝s '85	mS	A	X	0	2	101 '55	n	†103.45	103	90¼	93	84	95	84	91	83½	.....	85	....	4.60
9d		do 1st 4¼s '86	aO	A	X	0	2	101⅝ '56	t	†105.52	102¼	99½	101	96⅞	104	95	98	94¼	.....	95¾	....	4.79
9e		do 1st 4⅝s '87	Ao	A	X	0	2	101⅜ '57	u	†105.03	....	....	99¼	97	104	98	101	92½	.....	95½	....	4.93
9f		do 1st 4¼s '88	Ms	A	X	0	2	101⅝ '58	w	†106.95	....	....	....	....	105	98	100	93½	.....	95	....	4.84
9g		do Deb 3s '60	aO	B1+	X	0	..	101.3'50	p	†100	105	90	97	90	98	96	98	94½	.....	97½	....	5.50
9h		•California Oregon Power.....1st 3⅛s '74	mN	A	X	0	1	102+'44	f	†103⅜	108	85	86	78	92¾	83	83	79	25	81		4.92
10		do 1st 3⅛s '78	Ao	A	X	0	1	101 '48	f	†102.49	105	85	87	75	91	84	81	78	.....	79½	....	4.78
10a		do 1st 2⅞s '79	fA	A	X	0	1	101 '49	f	†102.63	103½	80	84	74	88	81	77	73½	.....	75	....	4.85
10b		do 1st 3⅜s '81	Jd	A	X	0	1	102.3'51	f	†103.85	105	92	92	83	96	88	86	82¾	.....	84½	....	4.78
10c		do 1st 3⅜s '82	aO	A	X	0	1	101¾ '52	f	†103.61	105	92	92	83	96	88	86	75	.....	83½	....	4.81
10d		do 1st 3⅛s '84	Ms	A	X	0	1	102⅞ '54	g	†105.31	102⅞	87	89	78	90	82	82	75½	.....	76	....	4.94
10e		do 1st 3⅞s '86	Mn	A	X	0	1	101⅜ '56	s	†104.79	102	94½	96	79	99	88	90	86½	.....	....	90	4.51
11		do 1st 5⅛s '87	aO	A	X	0	10	101⅞ '57	v	†106.92	....	....	101⅞	100¾	108	100	103	99⅜	.....	....	100	5.13
12		California-Pacific Utilities. 1st B 3½s '71	fA	B1+	X	0	..	101¾ '46	101	†102½	103	90½	83	83	89	82	84	81	.....	82	....	5.30
13		California Water Service 1st C 3¼s '75	mN	A	X	0	7	108 '45	†106	†106½	112	88	92	80	95	85	89	84½	.....	....	86½	4.45

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. d—Deficit. f—Same as regular call price. g—102.9159. m—101.09, beginning 1957. n—100.93, beginning 1959 p—100. q—†101.51. r—†100.86. s—On any Nov. 1 at 101.335. t—101.54 beginning 9-30-60. u—100.38 beginning 3-31-61. v—101.931. w—101.54 after 2-28-62. [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exch. offer [5]Preliminary.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
, & int. pay. in Canadian funds	*D31, N3, D4*	1.86	....	6.70	0.86	18.0	10.7	12-31-58	Dec	d0.42	d0.84	5.89	4.40	2.94				1
Burroughs Corp.	*L27, B64, E3*	22.3	....	80.9	See Burroughs Corp.													1a
nto com at $38.96 thru 12-1-81	*L27*, NYS	29.9	....	80.9	16.0	200	97.5	12-31-58	Dec	....	8.18	8.05	3.66	2.36				1b
.....	*L27, B64, E3*	25.0	....	do			do		Dec		do							1c
. p. & i. by Bush Term. Co.	*T17, D29*, NYS	1.28	....	5.43	4.43	4.70	1.17	12-31-58	Dec	....	0.94	10.17	15.50	14.62	9 Mo Sep	14.48	17.45	2
paid regularly since issuance	NYS	4.03	1.28	do			do		Dec	....	17%	24%	31%	27%				3
.....	*D23, K35*, NYS	50.0	....	879	....	....	....	.....	Dec	2.22	2.02	1.68	1.59	1.77	6 Mo Jun	1.66	1.78	4
.....	do	100	....	do	....	....	....	.....	Dec		do							4a
.....	*D25, K33*, NYS	75.0	....	do	....	....	....	.....	Dec		do							4b
.....	do	75.0	....	do	....	....	....	.....	Dec		do							4c
. prin., int. & SF by Colombia	NYS	4.12			....	....	....	.....	....	....	....	....	....	....				5
r 120% 3s of 1978 for old bonds	C95, F61, M14	4.61			....	....	....	.....	....	....	....	....	....	....				5a
do	do				....	....	....	.....	....	....	....	....	....	....				5b
prin., int. & SF by Colombia	C95, Z5	41.26			....	....	....	.....	....	....	....	....	....	....				6
r 120% 3s of 1978 for old bonds	F61, C95, Z5	1.05			....	....	....	.....	....	....	....	....	....	....				7
nto common at $3.82 thru 8-1-68	*C59, B127, D14*	2.54	....	15.9	1.56	10.7	8.57	12-31-58	Dec	....	....	....	....	....				7a
.....	*H5, O3*, NYS	16.0	....	67.8	1.19	7.65	7.86	6-30-59	Dec	1.15	1.23	3.60	3.35	3.35	12 Mo Sep	3.37	3.39	8
.....	*H5*	5.50	....	do			do				do							9
.....	*H5*	6.00	....	do			do				do							9a
.....	*B59, S130*	8.00	....	do			do				do							9b
.....	*W35, C54, H3*	6.00	....	do			do				do							9c
.....	*K7*	8.00	....	do			do				do							9d
.....	*K7*	6.00	....	do			do				do							9e
.....	*W35, B37, C53*	12.0	....	do			do				do							9f
.....	*H5, M57*	0.25	67.5	do			do				do							9g
.....	*H5, L12*, NYS	13.5	....	83.0	2.37	6.02	2.67	12-31-58	Dec	1.31	1.86	3.20	2.70	2.84				9h
.....	*H5*	4.50	....	do			do		Dec		do							10
.....	*H5, O3*	7.00	....	do			do		Dec		do							10a
.....	*S82, U7, L36*	6.00	....	do			do		Dec		do							10b
.....	*H6, S130, W25*	7.00	....	do			do		Dec		do							10c
.....	*S73, E17, P2*	10.0	....	do			do		Dec		do							10d
.....	*S73, E17, B59*	16.0	....	do			do		Dec		do							10e
.....	*B64, F31, E3*	10.0	....	do			do		Dec		do							11
.....	*H5, O3*	1.67	....	15.0	1.46	2.99	1.79	12-31-58	Dec	....	3.03	3.08	2.95	2.57				12
.....	*U7, H19, B65*	17.5	....	31.8	1.47	3.58	3.37	12-31-58	Dec	1.73	1.81	2.83	2.96	2.95	12 Mo Sep	2.87	3.18	13

n., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.J., N.Y.; also N.J. tr. fds.
., N.H., N.J., Vt.; also N.J. tr. fds. 8—Me. 9—N.J. tr. fds. 10—Conn., Mass., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Campbell Chibougamau Mines..Cv 6s '68	mN	B	Y	0	..	▲100 '58	g	102½	....	....	....	....	....	....	151	100	.....	108	111	4.50
1a		Cambridge Elec. Light....2⅞% A Nts '74	Ao	A1	X	0	..	101⅝ '49	e	†102.12	104½	85	92	76	99	83	84	82	.....	83	....	4.45
1b		do 3¼% B Nts '88	Jj	A1	X	0	1	101⅜ '58	f	†105.90	....	....	....	....	101⅜	92½	94	92	.....	94	....	4.24
2	•	Canada.....25-yr 2¾s '74	mS	A1+	Q	0	..	100½ '49	.....	102	102⅜	87½	91½	81½	94½	83½	86⅞	78¾	924	81½		4.45
2a	•	do 25-yr 2¾s '75	mS15	A1+	Q	0	..	101 '50	.....	102½	101¼	87½	91	81⅝	94½	82¾	86	78¼	453	80		4.52
3		do 6th Victory 3s '60	Jd	A1+	Q	0	..	100 '44	.....	100	105	94⅝	101⅛	98	106¼	98½	103½	99½	.....	97⅝	98⅝	▲93
4		do 7th Victory 3s '62	Fa	A1+	Q	0	..	100 '44	.....	100	105¼	93⅛	98	95⅝	105¼	96	98¾	97½	.....	97⅝	98⅝	▲91½
5		do 8th Victory 3s '63	aO	A1+	Q	0	..	100 '45	.....	0'60	105	92½	96⅜	93⅝	105	95	97⅜	95⅜	.....	96⅜	97⅜	▲86½
6		do 9th Victory 3s '66	mS	A1+	Q	0	..	100 '45	.....	0'61	103½	92¼	95⅜	90¼	104½	93½	94	90⅜	.....	90⅜	91⅝	▲86½
6a		do Conversion 3s '61	jD	A1+	Q	0	..	Exch'58	.....	NC	....	....	....	....	102	99½	99½	94⅞	.....	99⅜	99½	▲94⅝
6b		do Conversion 3¾s '65	mS	A1+	Q	0	..	Exch'58	.....	NC	....	....	....	....	101½	96½	98¼	88	.....	94½	95	▲90
6c		do Conversion 4½s '72	mS	A1+	Q	0	..	Exch'58	.....	NC	....	....	....	....	101¾	96⅞	98⅛	87	.....	93⅛	93⅞	▲88¾
6d		do Conversion 4½s '83	mS	A1+	Q	0	..	Exch'58	.....	NC	....	....	....	....	101½	97½	98¼	86¾	.....	90⅜	90⅞	▲86
7		do Perpetual 3s	ms15	A1+	Q	0	..	96½ '36	.....	0'66	96	81⅜	82¾	76½	85½	75	73⅜	69¼	.....	70	71	Can.
8		Canada Dry Ginger Ale....SF Deb 4s '76	Jd	B1+	X	0	2	100 '56	100	104	100	96½	95	91	99	93	99¼	90	.....	90	93	4.58
9		Canada Elec Co., Ltd...1st SF A 3½s '67	Fa	.....	..	0	..	101 '47	†100.8	†101.6	93½	82	85	80	85	81	86	82	.....	82	....	Can.
10		do 1st B 4s '68	fA	.....	..	0	..	100 '48	†100.9	†101.8	98½	87	91	84	88½	85	87	82	.....	82	....	Can.
11		do Gen SF B 4½s '72	mN	.....	..	0	..	100 '48	.....	100½	98	88½	86	79	87	80	87	82½	.....	83	....	Can.
12	•	Canada Southern Ry....1st Con A 5s '62	aO	B1+	X	0	..	105¾ '12	.....	NC	125	65	103	97½	103	92	101⅓	99	1994	99⅜		5.20
13		Canada Steamship Lines.....1st 4s '66	jD15	.....	..	0	..	99⅜ '48	100	100⅓	101	93	93	89	92⅓	91	93	88	.....	88	....	Can.
14		Canadian Breweries.....Deb SF 3½s '67	Ms	.....	..	0	..	102.2'47	.....	†102	▲102	84	86	82	92	84	91½	84	.....	84	....	Can.
15		do Deb SF 4s '69	Jj15	.....	..	0	..	97½ '49	.....	100½	101⅓	88	89	84	93	85	93	84	.....	84	....	Can.
15a		do Deb C 5s '83	Jj15	.....	..	0	..	97½ '58	100	102½	....	....	....	....	97½	93	95½	87½	.....	87⅓	88½	Can.
16		Canadian Canners Ltd...SF Deb 3¾s '70	Jj	.....	..	0	..	100 '50	100	102	103⅓	85	89	82	89	83	88	80	.....	80	83	Can.
17		Canadian Celanese, Ltd.....Deb 3s '62	Ao	.....	..	0	..	100 '47	100	100⅓	98	88	89	87	92	89	93	90	.....	91	....	Can.
18		Canadian Natl. Ry. Co.....Gtd 2¾s '67	Jj2	A1+	X	0	..	100⅝ '47	.....	0'64	99½	87	91½	82½	94½	87½	87	82½	.....	83⅛	84½	Can.
19		do Gtd 3s '66	Jj3	A1+	X	0	..	100 '48	.....	0'61	102	90	93½	86¼	96½	89½	91	85	.....	85½	86½	Can.
20		do Gtd 2¾s '69	mS16	A1+	X	0	..	99⅝ '49	.....	NC	98½	87	90¼	81	93	86	84	79½	.....	80	81	Can.
21		do Gtd 2¾s '71	Jj16	A1+	X	0	..	99.83'50	.....	0'66	98½	87	90	80	92½	85	84½	79½	.....	79½	80½	Can.
22		do Gtd 3¼s '74	Fa	A1+	X	0	..	99½ '54	.....	100	106⅝	96	97½	90⅝	96½	89½	88½	79½	.....	81½	82½	Can.
23		do Gtd 2¾s '63	Fa	A1+	X	0	..	99 '54	.....	100	96½	90½	94	88	97	93	92¾	89	.....	91	92	Can.
24		do Gtd 4s '81	Fa	A1+	X	0	..	97 '58	.....	NC	....	....	....	....	97½	89½	87¾	77½	.....	79½	80½	Can.

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. e—†100.41 on April
f—†101.29. g—Same as regular, beginning 11-1-61. [1]Giving effect to recent calls. [2]Giving effect to new financing.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
v into 145 com per M to 5-1-61	*A7, P39*	5.00	....	5.58	0.34	4.10	2.08	6-30-59	Jun	....	....	27.69	11.48	d8.65	Fiscal year 1959		2.93	1
t. by New Eng. Gas & Elec. Co.	*H5*	2.46	....	6.92	0.55	1.98	1.55	12-31-58	Dec	....	7.37	7.50	7.81	7.62				1a
do	*H6, S130. A34*	4.46	....	do			do				do							1b
. & int. payable in U.S. funds	*M85, F31*, NYS	100																2
do	do	50.0																2a
c. & int. pay. in Canadian funds	D31, K8, W59	47																3
do	do	54																4
do	do	223																5
do	do	245																6
do	D31, W59, K8	1021																6a
do	do	1267																6b
do	do	1367																6c
do	do	2152																6d
able in Canadian dollars	H32, D31, W33	55.0																7
r Canada Dry Corp.	*U7, H81, E8*	11.5	....	11.5	11.0	33.2	7.80	9-30-58	Sep	....	10.52	10.25	7.92	7.94				8
. & int. payable in Canadian fds.	*R37*, W35, K8	1.34	....	3.24	0.26	0.59	0.36	12-31-58	Dec	....	1.02	1.15	1.75	2.18				9
do	*R37*	0.92	....	do			do				do							10
do	W35, H32, K8	0.47	2.27	do			do				do							11
. p. & i. by Michigan Cent. RR.	*M85, L8*, NYS	29.2	....	29.2	Leased to Michigan Central;				Subleased to N.Y. Central									12
. & int. payable in Canadian fds.	*W59*	1.48	....	1.81	1.33	23.0	9.16	12-31-58	Dec	d0.47	d0.11	17.99	44.63	60.08				13
. & int. payable in Canadian fds.	W35, K8	4.50	....	60.0	17.1	60.9	19.6	10-31-58	Oct	....	5.04	6.50	6.13	5.06				14
do	*P39*	2.75	....	do			do				do							15
do	*B117, P39, M41*	15.0	7.25	do			do				do							15a
. & int. payable in Canadian fds.	*D31, N8*	3.33	....	6.83	0.07	25.1	11.0	2-28-59	Feb	....	3.70	5.63	2.21	2.24				16
. & int. payable in Canadian fds.	*N8*	4.38	....	4.38	7.55	19.1	1.80	12-31-58	Dec	....	7.22	11.01	15.94	16.28				17
. by Can.; pay. in Can. funds	*D31, M41*	50.0	....	1034	30.1	191	100	12-31-58	Dec	d0.02	d0.02	1.82	0.20	d0.11				18
. by Can.; pay. in Can. funds	*D31*, M41	35.0	....	do			do				do							19
do	*D31*	70.0	....	do			do				do							20
do	*D31, M41*	40.0	....	do			do				do							21
do	D31, W59, A19	200	....	do			do				do							22
do	D31, W59, A19	250	....	do			do				do							23
do	do	300	....	do			do				do							24

ass. 2—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Canadian Pacific...Perp Con Deb Stk 4s	jj	B1+	X	0	78 '21	.....	NC	121	31	102	87	99	91	94½	81⅜	2688	86	....
2		do Conv CT 3⅛s '70	Ao	B1+	..	0	98¾ '50	.....	†101.1	158½	84⅛	139½	89	123	89	123	83	.....	89½....	4.34
3		do Conv CT 3⅛s '66	aO	B1+	..	0	100 '51	.....	102	118	91¼	104⅜	85	96	88½	92¼	86¾	.....	89 90¼	5.18
4		do Conv CT 4s '69	jD	B1+	..	0	100 '52	.....	†102	118	96½	109¾	87¾	101½	92	103	84½	.....	88 89	5.45
4a		do CT 3⅛s '72	mN15	B1+	..	0	100 '54	.....	102¾	....	....	....	....	91½	85	86½	80	.....	80½ 82½	Can.
5		do CT 5s '83	Ja	B1+	..	0	98 '58	.....	103¾	....	....	....	....	102¾	94½	98	88	.....	88 89½	Can.
5a		•Capital Airlines.....Cv Sub Deb 4½s '76	jJ	C1+	Y	0	101½ '56	0'66	†104¾	113	92½	72¼	54	81	56⅞	90½	66½	6605	69½	7.41
6		•Carolina, Clinch. & O. Ry...1st A 4s '65	mS	A	X	0	3 102½ '40	.....	103	110⅝	95	101¼	97	101¾	94	97½	89	204	91½	5.75
7		Carolina Power & Light.....1st 2⅞s '81	Fa	A1	X	0	1 101½ '51	h	†103	101½	85	86	75	88	80	81	73½	.....	74½....	4.75
8		do 1st 3⅛s '82	aO	A1	X	0	1 101.3 '52	p	†103.27	104¼	93	93	82	96	83	92	85	.....	86	4.49
9		do 1st 4½s '88	Ms	A1	X	0	1 102½ '58	r	†106.08	....	....	....	....	104	95	98	94½	.....	95½....	4.43
9a		Carrier Corp.....Cv Sub Deb 4½s '82	Fa	B1+	X	0	14 101½ '57	0'62	†104.95	....	....	109½	80	103½	93½	106½	92	.....	92½ 94½	4.51
9b		Carriers & General Corp.....Deb 3s '61	Mn	B1+	Y	0	101⅛ '46	.....	†100¼	100⅓	86	92	80	97	89	94½	92	.....	94 96	3.49
10		•Carthage & Adirondack Ry.....1st 4s '81	jD	B	Y	2	.....	.....	NC	94½	35	65	57	57¼	50⅜	64	58	65	62	7.56
10a		Cary Chemicals.....Units	.....	B	Y	0	500 '59	102½	106	....	....	....	....	....	....	510	485	.....	490 525	....
11		•Case (J.I.) Co.....Deb 3½s '78	Fa	B1+	X	0	10 100 '53	101¼	†103	100	80	79	65	82½	76	85	79	51	80	5.15
12		• do Sub Deb 5½s '83	aO15	B1	Y	0	16 100 '58	0'69	104.60	....	....	....	....	118	100	128½	99	15685	108¾	4.89
13		•Caterpillar Tractor.....SF Deb 4½s '77	mN	A1	X	0	12 99½ '57	0'62	105	....	....	106½	99½	107¾	100	105	96½	1034	99¼	4.57
14		•Celanese Corp. of America...Deb 3s '65	aO	B1+	X	0	6 102 '45	†100⅜	†101½	107	81	86½	80	94½	85⅝	91	86½	446	87⅜	5.49
15		• do Deb 3½s '76	aO	B1+	X	0	6 100 '51	100	†102	103¼	85	82½	75	85	76	86	78	171	80½	5.28
16		Celotex Corp.....Cv Sub Deb 4½s '76	Mn	B1	Y	0	101⅝ '56	0'66	†104½	102	88	89½	70½	98	75	104	88	.....	90 92	4.82
17		♦Cent. Bk. of Gr. St. & Prv. Bks.1st A 6s '52	fA	.....	..	..	95 '27	.....	*100	115	8	134	105	190	190	180	180	2	150	flat
18		♦ do 1st B 6s '51	aO	.....	..	..	95 '27	.....	*100	117	6¼	106½	91	190	113	180	180	1	150	flat
18a		Central Elec. & Gas..Cv Sub Deb 4¾s '73	mN	B1	..	0	98½ '58	.....	104½	....	....	....	....	101½	98½	112½	100	.....	105½108	4.00
19		•Central of Ga. Ry.....1st A 4s '95	Jj	B1+	X	0	12	101½	101½	99¾	55⅛	84	70	82	73	78⅛	68½	421	69	6.03
20		• do (due 1/1) Inc A 4½s 2020	May	B1	Y	0	.....	.....	100	96⅔	40	87⅛	86	85	83	90	83	18	88½....	5.03
21		• do (due 1/1) Inc B 4½s 2020	May	B	Y	0	.....	.....	100	88	34½	77	55	70	60	75½	65¼	247	69 75½	6.02
22		Cent. Hudson Gas & Elec...Cv Deb 3s '63	mS	A	X	0	13 100¾ '53	.....	†100¼	131½	100¾	125	125	145	110	167	148	.....	156¾....	....
23		do 1st 4½s '88	Mn15	A	X	0	11 102⅛ '58	.....	†106.30	....	....	....	....	102½	93	93	87½	.....	91½....	4.66
24		Central Ill. Elec. & Gas.....1st 3s '75	Fa	A	X	0	4 103 '45	†102	†104	107¼	86	88	81	90	84	86½	79	.....	81½....	4.65
26		do 1st 3⅜s '85	Jd	A	X	0	4 101⅜ '55	101⅜	†104¼	101⅛	89	94½	83	94	86	86	79	.....	80½....	4.68
27		Central Ill. Light Co.....1st 2⅝s '79	jD	A1+	X	0	9 100⅞ '49	100⅜	†103⅜	101⅝	80	84⅜	74	87	79	78½	74⅜	.....	74⅜....	4.60
28		do 1st 4⅝s '87	jJ	A1+	X	0	9 100¾ '57	q	†105.40	....	....	101¾	98⅜	106	100½	104	96	.....	96½....	4.86
29		do 1st 4s '88	jJ	A1+	X	0	9 100⅞ '58	s	†104.71	....	....	....	....	101½	93⅓	97½	91½	.....	 92	4.50
30		• do Cv Deb 4½s '74	Jd	A1	X	0	15 100 '59	.....	†104.25	....	....	....	....	....	....	109	100	1454	101½	4.11

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on earnings after reorg. c—Comparison 1958 vs 1959. d—Deficit. g—None callable while series A debentures are outstanding. h—†100.92. p—†101.11. q—100.8. r—†102.14. s—†100.874. [1]Preliminary. [2]Years ended Dec. 31. [3]Based on indenture definition. [4]Dealings suspended Dec., 1941-Mar., 1954.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
erest payable in U. S. currency	*N1, B23*, NYS	293	....	485	85.1	173	90.5	12-31-58	Dec	0.89	1.25	4.54	4.15	2.94				1
nadian issue; conv expired	*Q59, A19, D31*	2.12	....	do			do		Dec		do							2
nadian issue; conv expired	do	27.4	....	do			do		Dec		do							3
nadian issue; conv into 30 ord shs.	do	34.3	....	do			do		Dec		do							4
yable in Canadian funds	do	25.0	....	do			do		Dec		do							4a
do	do	40.0	....	do			do		Dec		do							5
into common at $33⅓ thru 7-1-76	*L27, B64*, NYS	12.0	....	50.4	5.99	22.6	15.5	6-30-59	Dec	....	1.63	d0.95	0.02	0.89	3 Mo Mar	d0.75	d0.35	5a
																		6
d. by L. & N. RR. & Atl. Coast L	*M85, H19*, NYS	18.3	....	18.3	2.70	5.37	18.3	9-30-59	Dec	....	....	....	....	....				7
.....	*M57, G27*	15.0	....	119	7.50	15.7	12.4	12-31-58	Dec	1.39	1.82	4.76	4.58	4.62	12 Mo Oct	4.73	4.59	8
.....	*H6, S5, D19*	20.0	....	do			do		Dec		do							9
.....	*H6, S5, D19*	20.0	....	do			do		Dec		do							9a
into 16 com per $1000 to 2-1-67	*H19, H51*	18.0	....	58.2	35.9	145	40.3	10-31-58	Oct	....	7.41	7.92	4.02	4.19				9b
.....	*P2, E3*	1.87	....	1.87	....	....	....	.....	Dec	....	1.63	9.27	9.46	8.47	6 Mo Jun	....	9.02	10
umed by N.Y. Central R.R.	S132, A4, NYS	1.09	....	769	See New York Central Railroad													10a
ts: $500 Deb 6½ '79 & 23 shs com	*L23, B101*	3.50	....	7.29	0.10	1.76	1.46	4-30-59	Sep	....	1.02	d0.62	d2.64	1.49	7 Mo Apr	1.50	2.36	11
.....	*M85, C43*, NYS	23.1	....	43.2	26.2	131	66.1	10-31-58	Oct	....	0.64	0.43	1.49	2.13				12
iv to 10-15-68 at 22¾ a com shr	*M85, C43*, NYS	20.1	23.1	do			do		Oct		do							13
.....	*B64, F31*, NYS	65.0	....	100	41.7	295	116	6-30-59	Dec	....	....	40.30	19.71	7.83	12 Mo Jun	8.00	11.08	14
.....	*D23, M85*, NYS	19.8	....	88.0	32.3	93.9	17.9	12-31-58	Dec	....	2.73	6.37	5.56	5.75				15
.....	*D25, G25*, NYS	46.4	....	do			do		Dec		do							16
thru 5-1-76 at $46.23 a com shr	*H81, U7, G25*	10.0	....	21.4	11.5	28.6	6.65	10-31-58	Oct	d4.66	2.98	9.70	4.47	4.34				17
idated bonds; last int. pd. 8-1-36	*L23*, [4]NYS	1.27																18
idated bonds; last int. pd. 10-1-36	*L23*, [4]NYS	1.14																18a
iv into com at $21½ a share	*P2, S119, H81*	2.00	10.5	48.9	5.01	12.5	14.4	3-31-59	Sep	....	....	[2]3.04	[2]2.89	2.92				19
.....	G27, B37, NYS	11.1	....	51.4	8.54	14.9	7.52	9-30-59	Dec	....	0.14	4.15	3.80	2.55	9 Mo Sep	2.10	2.69	20
. 4¼% int. paid since 5-1-52; ar-	do	0.88	11.1	do			do		Dec	....	d7.2%	29%	29%	20%				21
ars cleared 5-1-51	do	12.5	do	do			do		Dec		do							22
vertible into common at $13	*K7, E19*	0.07	62.5	69.7	2.05	8.21	8.94	9-30-59	Dec	....	3.51	3.64	3.87	3.39	12 Mo Sep	3.80	4.52	23
.....	*H6, D19, S5*	18.0	....	do			do		Dec		do							24
.....	*F31, C15, H23*	12.7	....	25.3	0.91	4.04	4.89	9-30-59	Dec	1.37	1.71	4.76	4.93	5.23	12 Mo Sep	5.09	5.91	26
.....	*H5*	4.00	....	do			do		Dec		do							27
.....	*L27, B37*	12.5	....	[2]66.9	0.20	6.43	10.0	3-31-59	Dec	2.97	2.91	8.61	11.08	4.91	12 Mo Oct	5.56	4.82	28
.....	*F31, D37, M91*	15.0	....	do			do		Dec		do							29
.....	*H6, S5, D19*	12.0	....	do			do		Dec		do							30
v at $40 a shr to mat.	*E3, F31*, NYS	10.0	56.9	do			do		Dec		do							

onn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., N.J., N.Y., also N.J. tr. fds. 4—N.Y., Conn., N.J., N.H., R.I.; also N.J. tr. fds.
e., N.J. (3s only), R.I.; both N.J. tr. fds. 9—Conn., Me., Mass., N.H., N.J., N.Y., Vt., R.I., also N.J. tr. fds.
.I. 11—Me., N.H., N.Y., Conn., Mass. 12—N.Y., N.J. tr. fds. 13—Me., N.H., N.Y. 14—N.Y., Me.; also N.J. tr. fds. 15—N.H. 16—N.J. tr. fds.

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1		Central Ill. Public Serv.....1st A 3⅜s '71	aO	A1	X	0	4	107 '41	†104½	†104½	111¾	91	94	86	96	89¾	93⅛	88¼	.....	89½	4.55
2		do 1st B 3⅜s '77	mS	A1	X	0	4	102⅜ '48	†102⅜	†102⅜	108	88	93½	85	95	85⅝	88½	85½	.....	86½	4.47
3		do 1st C 3⅛s '79	Jj	A1	X	0	4	102⅜ '49	p	†103.34	105½	84	89	78½	94	81½	84¼	79	.....	80	4.67
4		do 1st D 3⅜s '82	Fa	A1	X	0	4	102 '52	x	†103.80	103¼	88	93½	80⅝	94	83½	87	81½	.....	82½	4.61
4a		do 1st E 3½s '82	aO	A1	X	0	4	101½ '52	f	†103.42	105	99	94	82	96	90	92	82	.....	83	4.73
4b		do 1st F 3⅛s '84	Jd	A1	X	0	4	102¼ '54	h	†104.35	104	101½	88	78	92	84½	85½	77½	.....	78¼	4.76
4c		do 1st G 4⅛s '88	Fa	A1	X	0	4	102⅛ '58	cc	†106.09	....	....	....	....	104	96	95½	90½	.....	90½	4.73
4d		do 1st H 4¼s '89	Jj	A1	X	0	4	102 '59	dd	†106.15	....	....	....	....	....	....	106	99½	.....	100	4.75
5		do SF Deb 2⅞s '70	jD	A	X	0	..	100 '50	100	†101.58	104½	81½	91½	78	93	85½	87	82	.....	82	5.00
6		Central Indiana Gas.....1st 2⅞s '71	Mn	A	X	2	10	101⅝ '46	w	†102.35	103	90	93	85	91	84½	90	81½	.....	86½	4.34
7		Central Louisiana Elec.....1st I 5⅛s '89	Ao	B1+	X	0	11	102¾ '59	g	†107.85	....	....	....	....	....	....	....	....	.....	....102¾	4.96
8		Central Maine Power..1st Gen L 3½s '70	aO	A	X	0	5	107½ '40	†103⅜	†103⅜	112	93	93½	90	97	92	92⅞	88	.....	89½	4.74
9		do 1st Gen M 3½s '72	mS	A	X	0	5	107⅜ '42	†104½	†104½	111½	92	93	89	97	92	90	87	.....	88½	4.69
10		do 1st Gen N 2¾s '76	Mn	A	X	0	5	102 '46	101⅜	101⅜	103½	82	82	79	85½	80	82	75⅜	.....	76¾	4.75
11		do 1st Gen Q 3⅛s '78	Jd	A	X	0	5	101½ '48	m	†101.75	107	87	87	77	89	84	84	78	.....	79½	4.79
12		do 1st Gen R 3s '79	Ms	A	X	0	5	100⅜ '49	r	†101⅜	103	85½	85	79	87	81½	82½	74	.....	75½ 77½	4.76
13		do 1st Gen S 2⅞s '79	mN	A	X	0	5	101½ '49	z	†102½	102¾	84½	85	75	85	80	81	77½	.....	79	4.47
14		do 1st Gen T 3⅜s '81	mN	A	X	0	5	101 251	†101.45	102½	105	92	94	85	95	89	91	83¼	.....	84¾	4.74
15		do 1st Gen U 3⅜s '83	Ms	A	X	0	5	101 '53	†100.89	†102¼	105	92	94	86	95	89	92	83	.....	84½	4.70
15a		do 1st Gen V 3⅜s '85	Ao	A	X	0	5	100⅞ '55	q	†102.85	101½	89	90	81	91	86	83½	78½	.....	 79	4.79
15b		do 1st Gen W 4⅛s '87	Mn	A	X	0	5	102¾ '57	aa	†107.15	....	....	102¾	97	105	102	103	96	.....	 97	5.07
16		•Central N.Y. Power Corp.....Gen 3s '74	aO	A1	X	0	6	103 '44	†102⅜	†103¼	108¼	85	90½	80½	93½	85	85¼	79¼	182	81⅞	4.69
17		•Central Pac. Ry. 1st & Ref A 3½s-4½s '74	fA	A	X	0	1	... '44	100⅜	†101½	113	94	94	90	91½	90	90¼	88	45	88	4.61
18		• do 1st B 3⅜s '68	Fa	A	X	0	1	100⅜ '48	100¼	101½	105½	95	95	93	94	93	93	88	33	88	5.40
19		Central Pwr. & Lt. Co.....1st A 3⅛s '73	mN	A1	X	0	3	99½ '43	.....	†101⅜	106½	86	88½	80	92½	85½	87	80¾	.....	81¾	4.95
20		do 1st B 3⅛s '77	aO	A1	X	0	3	102 '47	.....	†102½	106½	89½	89½	81	93	86	86	79	.....	80	4.95
21		do 1st C 3s '80	mN	A1	X	0	3	102.4'50	k	†103.73	103¼	84	88	77	88½	81	81	77	.....	78½	4.63
21a		do 1st D 3⅛s '82	Ms	A1	X	0	3	102.4'52	s	†104.13	105	91	95	84	95	86½	87	83	.....	84	4.65
21b		do 1st F 3⅛s '84	Ao	A1	X	0	3	100½ '54	j	†102.89	101½	88	90	76	91	81	81	76½	.....	77⅞	4.65
21c		do 1st G 3⅛s '86	Fa	A1	X	0	3	101 '56	n	†103.96	101	88	92	77½	90	82	82	77¼	.....	78½	4.68
22		do 1st H 4s '88	Fa	A1	X	0	3	101¾ '58	bb	†105.57	....	....	....	....	101¾	93	90	87½	.....	88½	4.74
22a		do 1st I 4⅜s '89	Ao	A1	X	0	3	102⅜ '59	y	†107.18	....	....	....	....	....	....	102	98½	.....	98¼	4.87
23		do Deb 2⅞s '74	jI	A	X	0	..	99⅝ '49	100	†101¾	100½	83	88½	76	87	83½	84½	81½	.....	81½	4.59
24		•Central RR. of New Jersey..Gen 3½s '87	jJ	C1+	Y	0	..	.... '49	.....	100	69½	38½	59¾	41	45⅞	38¾	49	40	5131	40½	9.20

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. c—Comparisons 1958 vs. 1959. d—Deficit.
f—†101.43. g—†102.72. h—†102.08. j—100.61. k—†101.89. m—†101.08. p—†101.80. q—†100.78. r—†100.775. s—†102.07. u—100.574. w—†101.30.
x—†101.86. y—†102.39. z—†101.145. aa—†102.71. bb—†101.73. cc—†102.06. dd—101.53 '62. [2]Giving effect to new financing. [4]Not reported. [7]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	H5, B41, B59	36.7	....	103	9.69	19.0	13.3	6-30-59	Dec	1.23	1.62	4.90	5.83	4.61	12 Mo Sep	4.84	4.48	1
.....	*H5, C15, H3*	10.0	....	do			do		Dec		do							2
.....	*H5, H3, H81*	10.0	....	do			do		Dec		do							3
.....	*H5*	5.00	....	do			do		Dec		do							4
.....	*K33, A14*	5.00	....	do			do		Dec		do							4a
.....	*H5*	5.00	....	do			do		Dec		do							4b
.....	*S5, D19, D37*	15.0	....	do			do		Dec		do							4c
.....	*E3, L17, L3*	12.0	....	do			do		Dec		do							4d
.....	*B64, K5, M59*	3.90	98.7	do			do		Dec		do							5
nt by Consolidated Elec. & Gas	*K5*	2.48	....	6.53	0.92	2.85	3.57	9-30-59	Dec	....	0.99	6.49	6.63	4.87	12 Mo Sep	5.70	3.91	6
t ref prior to 4-1-64 at lower int.	*K7, R2, H51*	5.00	....	43.3	3.38	6.76	4.88	9-30-59	Dec	....	3.03	4.01	3.61	3.12	12 Mo Sep	3.31	2.90	7
.....	F31, C53, B64	18.7	....	106	3.43	14.0	17.1	12-31-58	Dec	1.65	2.16	3.34	3.11	2.58	12 Mo Oct	2.69	2.50	8
.....	F31, C53	11.5	....	do			do		Dec		do							9
.....	*H19, D37, L23*	12.2	....	do			do		Dec		do							10
.....	*H5*	4.75	....	do			do		Dec		do							11
.....	*S5, B17, S130*	4.78	....	do			do		Dec		do							12
.....	*H5*	4.78	....	do			do		Dec		do							13
.....	*H5, D19, A34*	6.76	....	do			do		Dec		do							14
.....	*F31, C54, H3*	9.75	....	do			do		Dec		do							15
.....	*H6, B59, D19*	11.8	....	do			do		Dec		do							15a
.....	*H19, D37, L27*	17.9	....	do			do		Dec		do							15b
w Niagara Mohawk Power Corp.	W28, B37, NYS	48.0	....	513	See Niagara Mohawk Power				Corp.									16
. now 3¼%; paid 4¼% to 8-1-49	B72, M104, NYS	29.7	....	694	Assumed by Southern Pacific													17
d. p. & i. by Southern Pac. Co.	*H5, B37*, NYS	33.7	....	do			do											18
ntrolled by Cent. & S. West Corp.	*H5, B59, O3*	24.2	....	[2]106	2.56	7.12	9.60	12-31-58	Dec	1.13	1.48	4.22	4.49	4.50	12 Mo Sep	4.53	4.41	19
do	*H5, O3, B59*	6.00	....	do			do		Dec		do							20
do	*K33, A13, B37*	10.0	....	do			do		Dec		do							21
do	*H5, S113*	10.0	....	do			do		Dec		do							21a
do	*L27, B41*	18.0	....	do			do		Dec		do							21b
do	*U7*	10.0	....	do			do		Dec		do							21c
do	*B64, H19, S119*	12.0	....	do			do		Dec		do							22
do	*L27, G25, H81*	11.0	....	do			do		Dec		do							22a
do	*L36, B59, D19*	4.67	101	do			do		Dec		do							23
.....	A4, NYS	42.9	....	53.2	6.86	16.5	10.0	9-30-59	Dec	0.52	d0.28	1.26	1.01	0.55	9 Mo Sep	0.42	0.20	24

J., N.Y., Conn., Mass., Minn.; also legal N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., R.I., Vt., also N.J. tr. fds. 3—Conn., Me., Mass., N.J., N.Y., ('73) R.I., ; all N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also tr. fds. 6—Conn., Mass., N.H., N.J., Minn., Vt., R.I., N.Y., Me., Wash.; also legal N.J. tr. fds. 7—Conn., Me., Mass., N.H., N.Y. 10—N.Y., N.J., N.H.; also N.J. tr. fds. Conn., Mass.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		Central Telephone...Cv Sub Deb 4⅜s '69	Mn	B1	Y	0	8	100 '54	.....	†102½	134	100	141	112	156	120	176	151	.....	175	179	....
1a		do Cv Sub Deb 5⅛s '72	jJ	.....	..	0	8	100 '57	.....	†105¼	....	....	103	96	116	103	131	111	.....	130	133	2.53
1b		Central Vermont Pub. Serv.1st D 2¾s '75	Fa	A	X	0	9	101⅓ '45	†102¾	†102⅝	105½	82½	83½	74	89	81	81½	76	.....	77½	....	4.78
2		do 1st F 2¾s '80	Mn	A	X	0	9	102½ '50	g	†103.83	102½	84⅓	85	75	87	80	80	74¼	.....	75¾	....	4.70
2a		do 1st G 3⅛s '81	fA	A	X	0	6	102⅜ '51	j	†103.88	105	92	93	82	94	90	91	81	.....	82½	....	4.80
2b		do 1st H 3⅜s '82	Mn	A	X	0	7	102 '52	k	†103.80	103½	90	89	80	93	87	86	79½	.....	81	....	4.73
2c		do 1st K 3½s '84	Jd	A	X	0	9	101 '54	m	†103.28	102	87	86	78½	90	84½	84½	76¼	.....	77¾	....	4.79
2d	•	Cerro de Pasco.....[1]Cv Sub Deb 5½s '79	mn15	B1	Y	0	10	Exch'59	0'69	5'62	....	....	....	....	....	....	117½	99	14847	103		5.25
3		Cespedes Sug. Co...Ext'd 1st SF 7⅛s '70	mS	*D	Z	2	..	99 '24	105	*105	48	3	30	23	27	23	25	18	.....	18	....	def.
3a	•	Chadbourn Gotham....Cv Deb 5.90s '71	Ao	B	Y	0	....	... '59	100	105.90	....	....	....	....	....	....	95½	87	111	95		6.50
3b	•	do ww Cv Deb 5.90s '71	Ao	B	Y	0	....	100 '59	100	105.90	....	....	....	....	....	....	126	100	1110	112¼		4.58
4	•	Champion Paper & Fibre...Deb 3½s '65	jJ15	A	X	0	1	102½ '45	†101½	†102½	106	91½	92½	85½	95¾	90½	94	92½	36	....	93	4.60
4a	•	do Deb 3¾s '81	jJ15	A	X	0	1	100 '56	0'62	104	100½	97¼	97½	93½	95⅝	93½	83½	83	12	83		5.02
5	•	do Cv Deb 4¼s '84	Jj15	B1+	X	0	..	100 '59	0'70	104⅓	....	....	....	....	....	....	122⅞	100	6340	112		3.86
6		Chance Vought Aircraft..Cv Deb 5½s '77	jJ	B1	Y	0	10	100 '57	0'62	†104.65	....	....	100	78	130	92½	110	87	.....	96	99½	5.29
7		Chanin Bldg.....2nd cm Inc 2s '70	mS	C1	Z	0	..	... '34	100	e100	112½	4	115	97	121	97	126	120	.....	125	130	flat
8		do 3rd cm Inc 1s '70	mS	C	Z	0	..	... '34	100	e100	113½	½	117	101½	121	101	134	122	.....	134	....	flat
9		Charleston Con. Ry. G. & E....Con 5s '99	Ms	A	X	2	3	.....	.....	NC	130	98	115	97	108	97	103	100	.....	100	....	5.00
10		Charter Oil Co.....Cv Sub Deb 5¾s '72	fA	.....	..	0	..	100 '57	0'63	†105	....	....	100	75	81	75	82	68	.....	70	75	9.05
10a	♦	Chemoil Industries, Inc.....Deb 6s '73	fA	.....	..	0	..	Exch'55	.....	100	102½	66	77	55	73	48	71¾	57	219	64		11.12
11		Chesapeake & Ohio Ref & Imp 2.60s '60	Fa	A1	X	0	5	100 '41	.....	†100.2	102	93	97⅝	94½	99½	97	98½	96½	.....	98½	....	6.99
12		do Ref & Imp 2.65s '61	Fa	A1	X	0	5	100 '41	.....	†100.4	102	92	96¾	92	98	95	96½	94½	.....	95¾	....	5.40
13		do Ref & Imp 2.70s '62	Fa	A1	X	0	5	100 '41	.....	†100.6	103	92	96	91	98	93	95½	92½	.....	93½	....	5.35
14		do Ref & Imp 2.75s '63	Fa	A1	X	0	5	100 '41	.....	†100.8	103	91	95½	89½	96½	91	94¼	90½	.....	91	92	5.22
15		do Ref & Imp 2.80s '64	Fa	A1	X	0	5	100 '41	.....	†101.0	103	90	95⅛	88¼	95½	90½	93	89	.....	89	....	5.05
16		do Ref & Imp 2.85s '65	Fa	A1	X	0	5	100 '41	.....	†101.2	104	90	94⅛	87	95	90	92	86½	.....	87	....	5.15
17		do Ref & Imp 2.90s '66	Fa	A1	X	0	5	100 '41	.....	†101.4	104	90	94½	86	94	89½	90	85½	.....	85½	....	5.09
18	•	do Ref & Imp D 3⅛s '96	Mn	A1	X	0	5	99½ '36	*100	*103½	109½	84¾	91½	80	94	82½	87	73⅝	538	78½		4.72
19	•	do Ref & Imp E 3⅛s '96	fA	A1	X	0	5	99 '36	*102½	103	109	85½	91½	81	94	85	86¾	76	359	78½		4.72
20	•	do Ref & Imp H 3⅜s '73	jD	A1	X	0	5	100¾ '48	100¾	†101⅞	107½	95¾	100⅝	93¾	101	93½	96	84⅝	361	87		5.19
21	•	do (Rich & Alleg) 1st Con 4s '89	Jj	A1	X	2	5	... '90	.....	NC	135¼	95	99½	92½	100	96	92¾	81	14	82		5.18
22	•	do (Rich & Alleg) 2nd Con 4s '89	Jj	A1	X	2	5	.....	.....	NC	126	97	98	96	96	96	96	83	8	....	84⅞	4.97
23	•	do Gen 4½s '92	Ms	A1+	X	2	7	.....	.....	NC	151⅛	108½	109¾	98	112½	101½	103½	92½	185	94½		4.83

See page 46 for C & O Equips

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. e—Any time except June 1 to Sept. 1. g—†101.99. j—†102.01. k—†101.69. m—†100.86. [1]Due 1-1-79. [2]Giving effect to new financing. [3]Before depreciation. [4]Buy 10 com per $100 deb at $6 to 3-31-61; $9 to 4-1-64. 1—N.J.; also N.J. tr. fds. 3—Me., N.H.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ɔnv. into com at $12.12 to 4-30-60	*P2, C15, M65*	0.14	12.7	30.2	1.85	4.98	6.54	3-31-59	Dec	....	2.07	3.84	3.72	3.21				1
ɔnv. to mat; at $16.15 to 6-30-62	*P2, H51, C15*	1.67	....	do			do		Dec		do							1a
.....	*H5, B37, O8*	6.52	....	18.9	....	4.57	2.98	6-30-59	Dec	2.21	1.90	3.24	3.11	3.57	12 Mo Sep	3.50	3.69	1b
.....	*H5*	1.92	....	do			do		Dec		do							2
.....	*H5*	1.93	....	do			do		Dec		do							2a
.....	*H5*	1.45	....	do			do		Dec		do							2b
.....	*H5*	3.94	....	do			do		Dec		do							2c
ɔnv thru '68 into com at$52. 14 a shr	NYS	26.3	....	52.9	35.8	102	22.8	3-31-59	Dec	....	....	....	....	....				2d
in. being amortized under Cuba law	*D23, S57*	1.03	....	1.03	....	....	....	.....	Oct	....	....	....	....	....				3
ɔnv to maturity at $5.50 a shr	NYS	3.00	....	6.63	0.63	15.5	10.2	8-2-58	Jul	....	....	....	....	....				3a
' as above; wrrts, see footnote [4]	*D21, C85,* NYS	do	....	do			do		Jul	....	....	....	....	....				3b
.....	*G27, H88,* NYS	7.38	....	53.2	21.6	64.4	17.6	3-31-59	Mar	....	1.81	13.80	9.80	5.99				4
.....	*G27, H88,* NYS	20.0	....	do			do		Mar		do							4a
' into common at $46.08 to mat.	do	20.0	....	do			do		Mar		do							5
ɔnv into com at $40 to 7-1-67	*H19*	8.82	....	8.82	8.79	70.5	29.7	6-30-59	Dec	....	....	....	....	7.60				6
. 1% int. semi-annually since 3-1-46	S59, K27, S63, J21	2.22	1.90	6.54	1.65	1.66	0.85	7-31-58	Jul	....	[3]2.4%	[3]23%	[3]24%	[3]29%				7
. ½% int. semi-annually since 3-1-46	do	2.42	4.12	do			do		Jul	....	[3]20%	[3]23%	[3]23%	[3]25%				8
sumed by South Car. El. & Gas	F67, L33	1.55	....	110	See South Carolina Elec. & Gas													9
ɔnv into com at $3.75 (U.S.) a shr.	*L27, B37*	2.25	....	2.25	0.25	0.38	0.24	4-30-57	Jul	....	....	....	....	....				10
.....	ASE	1.37	....	1.82	0.22	2.24	1.94	12-31-58	Dec	....	....	....	....	....				10a
.....	*K33, M85, B72*	0.74	71.0	383	62.6	112	53.5	9-30-59	Dec	3.19	1.97	6.34	5.85	4.33	9 Mo Sep	3.97	4.08	11
.....	do	0.74	do	do			do				do							12
.....	do	0.74	do	do			do				do							13
.....	do	0.74	do	do			do				do							14
.....	do	0.74	do	do			do				do							15
.....	do	0.74	do	do			do				do							16
.....	do	0.71	do	do			do				do							17
.....	*K33, M85,* NYS	32.4	71.0	do			do				do							18
.....	do	23.8	do	do			do				do							19
.....	*H5, B37,* NYS	35.7	do	do			do				do							20
.....	B72, NYS	6.00	....	do			do				do							21
.....	B72, W39, NYS	1.00	6.00	do			do				do							22
.....	do	48.1	7.00	do			do				do							23

Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash., also N.J. tr. fds. 6—Conn., N.H., Me., N.Y.R.I. 7—All N.E. States, Minn., N.J., N.Y., Wash.; also N.J. fds. 8—Me. 9 – Conn.; N.J., Minn., Mass., N.Y., N.H., Wash., R.I., Vt., Me.; also N.J. tr. fds. 10—N.J. tr.fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		Chesapeake & Ohio..Eq 2s & 2⅛s to '64	A1+	X	0	24	... '50	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.00	4.75	....
2		do Four 1950 Series Eq to '65	A1+	X	0	24	... '50	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.00	4.75	....
3		do Five 1951 Series Eq to '66	A1+	X	0	24	... '51	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.00	4.75	....
4		do Five 1952 Series Eq to '67	A1+	X	0	25	... '52	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.00	4.75	....
5		do Three 1953 Series Eq to '68	A1+	X	0	24	... '53	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.00	4.75	....
6		do Eq 3s to '70 fA	A1+	X	0	24	... '55	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.00	4.75	....
7		do Three 1956 Series Eq to '71	A1+	X	0	5	... '56	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.00	4.75	....
8		do Three 1957 Series Eq to '72	A1+	X	0	7	... '57	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.00	4.75	....
9		Chesapeake & Potomac Tel. Deb 3½s '95 Fa	A1+	X	0	10	102⅞ '55	....	†105.84	103¼	89	90½	81	93½	80	83	78⅜	.....	.....	80	4.36
9a		do Deb 4½s '93 jD	A1+	X	0	22	102¾ '57	.....	110.00	.....	.....	104	102¾	106⅛	95½	96½	89½	.....	.....	91	4.67
10		•Chi. Burl. & Quincy...1st & Ref 3⅛s '85 fA	A	X	0	6	100½ '45	*102	*104⅓	106¼	84	87½	82	87	81⅔	88	81	103	83		4.20
11	•	do 1st & Ref 2⅞s '70 fA	A	X	0	6	100.8'45	101⅞	103⅞	103½	83½	86½	80¾	87	80	86	76	213	76		5.82
12	•	do 1st & Ref 3s '90 Fa	A	X	0	6	100 '50	*100¾	*103½	101	93	86	86	No Sale		82	82	15	.....		....
13	•	do 1st & Ref 4⅜s '78 Fa	A	X	0	6	100⅜ '58	103	5 '63	....	....	....	....	104⅜	97	99¾	92½	138	93		4.94
14		do Eq 2½s to '63 Ao	A1+	X	0	20	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
15		do Eq 2½s to '64 Jj	A1+	X	0	20	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
16		do Eq 2⅜s to '65 MS	A1+	X	0	..	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
17		do Two 1953 Series Eq to '68	A1+	X	0	12	... '53	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.10	4.85	....
18		do Two 1954 Series Eq 2⅜s to '69	A1+	X	0	11	... '54	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.10	4.85	....
19		do Two 1955 Series Eq to '70	A1+	X	0	26	... '55	.....	NC	.....	.....	.....	.....	.....	.....	.....	.....	.....	5.10	4.85	....
20		•Chi. & Eastern Ill. RR.....1st B 3⅛s '85 Mn	B1+	X	0	4	100 '45	103½	103⅓	104⅛	66	81¼	71	71⅛	66⅓	74	69½	88	69½		6.09
21	•	do (due 1/1) Cv Inc 5s '97 April	B	Z	0	..	... '41	100	100	119	20½	101½	57½	71⅛	53⅓	88	71	1715	76		flat
22	•	do (due 1/1) Inc Deb 5s 2054 mn	C1+	Y	0	..	Exch'55	100	100	84	62	71	46⅓	60	43⅓	65⅓	56⅓	1052	56½		flat
23		•Chicago & Erie RR.....1st 5s '82 Mn	A1	X	0	16	.....	.....	NC	144	56⅓	109	105	103¼	95⅞	97	88	70	86	90	5.79
24		•Chicago Great West. Ry.....1st A 4s '88 Jj	B1+	X	0	17	... '41	100	*100	100¼	60	85	72	86¼	72	82¼	76	352	76		5.69
25		do CT 3⅞s '69 fA	B1+	X	0	12	100 '54	100	†102⅞	101½	90	93	90	93	90	93	90	.....	.....	90	5.17
26	•	do (due 1/1) Gen Inc 4½s 2038 Apr	B	Y	0	..	... '41	100	*100	98	30¼	77⅞	63	79	66⅜	81¼	71	213	71		flat
27		do Two 1949 Series Eq 2⅞s to '64	A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. [2]Giving effect to new financing. [3]After depreciation. [4]Before depreciation. [5]Giving effect to purchases. [6]Maximum amount issuable. [7]Fixed charges a all deductions thru contingent int. 4—N.Y., R.I.; also legal N.J. tr. fds. 5—Conn., Me., N.Y. 6—Conn., Me., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 7—Conn., Mas N.Y., Me.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*S5, D31, U7*	3.04	....	383	See data at bottom of page 45													1
ip 2½s, 2¾s and 2½s	do	11.3	....	do														2
ip 2½s, 2¾s, 2¾s, 3s and 3¼s	do	19.1	....	do														3
ip 2¾s, 3¼s and 3½s	*S5, H5, D37*	22.1	....	do														4
ip 3¼s and 3½s	*S5, D37, S130*	11.6	....	do														5
.....	*H6, M43*	6.72	....	do														6
ip 3s, 3¼s, 3½s	*S5, D37, V7*	37.7	....	do														7
ip 3½s, 4¼s	*S5*	24.1	....	do														8
trolled by Amer. Tel. & Tel.	*W35, B41, P2*	25.0	....	73.5	1.24	16.1	30.3	12-31-58	Dec	....	7.22	16.39	15.43	10.52				9
.....	*M57, H45, W23*	30.0	....	do			do		Dec		do							9a
trolled by Great Northern	*M25, B64,* NYS	45.4	....	223	35.0	79.0	37.3	9-30-59	Dec	1.16	1.37	4.19	3.48	3.65	9 Mo Sep	3.17	3.00	10
Northern Pacific Ry.	*H5, B37,* NYS	46.1	....	do			do				do							11
.....	*M35, B64,* NYS	22.4	....	do			do				do							12
.....	*E3, W35,* NYS	22.5	....	do			do				do							13
.....	*F29, K5, D19*	2.17	....	do			do				do							14
.....	*H5, B41, F67*	1.07	....	do			do				do							15
.....	*H19, L27, H23*	4.42	....	do			do				do							16
ipment 3½s and 2½s	*S5, D37, U7*	8.07	....	do			do				do							17
.....	*S5, D37, S130*	8.65	....	do			do				do							18
ipment 2¾s and 3½s	*K5, B37, D19*	10.2	....	do			do				do							19
.....	*H5, C15,* NYS	8.07	....	48.3	1.78	7.39	7.93	9-30-59	Dec	bd8.1	0.17	4.74	3.26	2.88	9 Mo Sep	2.14	2.14	20
.5% interest paid since 1951	F61, M104, NYS	11.7	8.18	do			do		Dec	Nil	Nil	[7]2.19	[7]1.59	[7]1.42				21
interest paid since issuance	G27, S131, NYS	12.3	20.0	do			do			See times earned above								22
ımed by Erie R.R. Co.	F67, NYS	12.0	....	210	See Erie Railroad Co.													23
.....	M104, M26, NYS	7.50	....	26.4	6.93	11.2	6.24	6-30-59	Dec	b0.67	b0.86	4.64	4.60	4.46	8 Mo Aug	4.42	4.37	24
.....	*G25, H19, B59*	3.66	....	do			do		Dec		do							25
ırest paid regularly since 4-1-42	F73, C105, NYS	2.74	16.2	do			do		Dec	bNil	bNil	[7]4.12	[7]4.10	[7]3.96				26
.....	*S5, D37, U7*	4.54	....	do			do		Dec	See times earned above								27

e., Mass., N.J.; also N.J. tr. fds. 10—Conn., N.H., N.Y., Mass., Me., R.I.; also N.J. tr. fds. 11—Conn., Mass., N.Y. 12—Me., Mass., N.Y.
Conn., N.Y., N.J., Me.; also N.J. tr. fds. 17—Me., Mass., N.H., N.Y., R.I.; also N.J. tr. fds.
Conn., N.Y., Me., Mass., N.H. 22—Conn., Mass., N.Y., R.I.
Coun., Mass., N.J.: 3s '70 N.Y.; also N.J. tr. fds. 25—Conn., Me., Mass., N.H., N.J.; also N.J. tr. fds. 26—Conn., Me., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1	•	Chic. Indpls. & Louis. [5]1st Inc A 4s '83	Apr	B	Y	0	..	.....	e100	e100	80	45¼	65	45	58	47	63	54	257	55		flat
2	•	do (due 1/1) 2nd Inc A 4½s 2003	Apr	C1+	Y	0	..	.....	100	100	80	32	66	45	56	40⅜	59¼	45½	203	49½		flat
3		do Eq 2⅝s to '63	Ao	A	X	0	16	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
4		do Eq 2⅝s to '64	Ms	A	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....
5		Chicago Memphis & Gulf. 1st Extd 3s '62	Jj	B	Y	0	..	95 '10	.....	*105	76½	20	61	59	62	59	60	58	.....	60	....	....
6		Chic. Mil. St. P. & Pac.....Eq to '64	.....	A1	X	0	2	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.95	....
7		do Two 1950 Series Eq to '65	.....	A1	X	0	2	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.95	....
8		do Two 1951 Series Eq to '66	.....	A1	X	0	2	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.95	....
9		do Two 1952 Series Eq to '67	.....	A1	X	0	2	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.95	....
10		do Three 1954 Series Eq to '69	.....	A1	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.95	....
11		do Eq UU 3⅜s to '71	JJ	A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.95	....
12		do Eq VV to '72	Fa	A1	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.20	4.95	....
13	•	do 1st A 4s '94	Jj	A	X	0	8	Reorg '45	103⅓	103⅓	106	81	85	78	81¾	72	82¼	76	228	76½		5.53
14	•	do (Due 1/1) Gen Inc A 4½s 2019	Apr	B	Y	0	..	Reorg '45	100	101	107⅓	48¾	82½	69	80	69	83½	77	260	78		....
15	•	do (Due 1/1) Gen Cv Inc B 4½s 2044	Apr	C1+	Y	0	..	Reorg '45	100	101	96⅛	38¾	65⅝	49⅓	69	51	73	66⅓	2367	66⅔		....
16	•	do (Due 1/1) Inc Deb A 5s 2055	ms	C1+	Y	0	..	Exch '55	.....	100	73⅓	54¾	61¾	43⅓	64⅓	45⅝	72¼	59½	9062	62		....
17		Chicago & North Western Eq 1⅝s to '61	Fa	A	X	0	11	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
18		do (Two Series) Eq 2⅜s to '63	.....	A	X	0	4	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
19		do (Two Series) Eq 2⅜s to '64	.....	A	X	0	16	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
20		do Eq 2½s to '65	Ao	A	X	0	9	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
21		do Two 1952 Series Eq to '67	.....	A	X	0	3	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
22		do Three 1953 Series Eq to '68	.....	A	X	0	3	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
23		do Two 1954 Series Eq 2⅞s to '69	Ms	A	X	0	3	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
24		do Three 1956 Series Eq to '70	.....	A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
25		do Eq 4⅛s to '71	Jj15	A	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
26		do Two 1957 Series Eq to '71	.....	A	X	0	19	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
27		do Three 1958 Series Eq to '73	.....	A	X	0	19	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	6.25	5.75	....
28	•	do 1st B 3s '89	Jj	B1	Y	0	6	101 '45	*101⅝	*104	107	67	70⅞	65¾	65¾	61⅛	67	60⅛	80	63		5.51
29	•	do (Due 1/1) 2nd Cv Inc 4½s '99	April	C1	Y	0	..	... '44	.....	*101⅛	98¼	45	70	43	78⅛	43	77½	54	13937	58¼		flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. e—Plus 1/20 of 1% of principal for each six months of the unexpired term to maturity. [2]Giving effect to new financing. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ow Monon R.R.; interest paid	S140, P24, NYS	5.99	....	25.1	See Monon Railroad				Dec	....	Def	20%	13%	10%				1
on 4s & 4½s since issuance	S63, S140, NYS	6.27	5.99	do					Dec	....	Def	11%	4%	3%				2
sued under Philadelphia Plan	*S5, D37, U7*	0.72	....	do					Dec	....	....	....	....	....				3
do	*S5, D37, U7*	2.10	....	do					Dec	....	....	....	....	....				4
t. gtd. under lease by Ill. Cent. R.R.	S126, P27, S13	0.74	....	206	Leased to Ill. Central R.R.													5
quip HH 2⅜s, JJ 2½s & KK 2½s	*H5, S5, B41*	6.28	....	274	29.5	70.9	47.5	6-30-59	Dec	b0.22	b1.13	4.21	4.06	4.05	8 Mo Aug	2.79	2.77	6
quip LL 2½s & MM 2⅝s	do	4.55	....	do			do				do							7
quip NN 2⅞s '61 & OO 2⅞s '66	do	4.00	....	do			do				do							8
quip PP 2⅞s & QQ 3⅛s	do	3.75	....	do			do				do							9
quip RR 3⅛s, SS 2⅞s & TT 2⅞s	*K7, B37, D19*	16.4	....	do			do				do							10
.....	*H6, P49, F67*	6.25	....	do			do				do							11
4s & 4⅛s	*H6, D19, P49*	8.10	....	do			do				do							12
sued under plan of reorganization	B37, G25, NYS	54.1	19.7	do			do				do							13
id 4½% int. regularly since reorg	G25, B37, NYS	36.8	73.8	do			do		Dec	bDef	b3.7	25%	25%	26%				14
do	B37, S140, NYS	35.4	do	do			do		Dec	bDef	bDef	37%	36%	36%				15
id full 5% int. since issuance	NYS	58.8	146	do			do		Dec	....	20%	18%	17%	18%				16
.....	*H6, O5, M27*	1.33	....	221	10.1	43.0	47.1	9-30-59	Dec	b2.07	b0.27	0.60	1.55	2.11	9 Mo Sep	1.97	1.31	17
.....	*H23, B59, B17*	3.54	....	do			do				do							18
.....	*H19, L37*	5.12	....	do			do				do							19
.....	*H5, P49, B41*	3.30	....	do			do				do							20
uip 3s and 3⅛s	*S5, B37, D37*	8.03	....	do			do				do							21
.....	*H5, P49, F67*	11.0	....	do			do				do							22
.....	do	8.19	....	do			do				do							23
uip 3⅜s, 3⅝s and 3¾s	*H6, P49, F67*	12.0	....	do			do				do							24
.....	*S5, D37, V7*	2.69	....	do			do				do							25
uip 5½s and 6s	*H6, D19, P49*	5.84	....	do			do				do							26
uip 5⅛s, 5¼s, 5⅜s	*S5, H6, D37*	5.63	....	do			do				do							27
.....	*K33, B64*, NYS	49.9	....	do			do				do							28
13.54% int. 4-1-59; arrears 2.33%	G51, B64, NYS	67.5	49.9	do			do		Dec	bDef	Def	Def	0.9%	14%				29

Me., N.J., N.Y.; also N.J. tr. fds. 3—Conn., Me., N.Y. 4—Conn., Mass., Me., N.Y. 6—R.I. 8—N.Y. 9—N.Y., Conn. 10—Conn., Me., N.J., N.Y.; also N.J. ds. 11—Conn., Me., N.J., N.Y.; also N.J. tr. fds. 16—Conn., Me., N.J., N.Y., also N.J. tr. fds. 18—Me., N.Y. 19—N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Chi., Rock Island & Pac..Eq A 2¼s to '63	jJ	A1+	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
2		do Eq C 2¼s to '61	Ao	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
3		do Eq D 2¼s to '61	Mn15	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
4		do Eq E 2¼s to '61	jJ	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
5		do Eq F 1⅞s to '61	aO	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
6		do Eq J 2¾s to '66	Ao	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
6a		do Four 1952 Series Eq to '67	.....	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
6b		do Eq P 3s to '67	JD	A1+	X	0	12	... '55	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
7		do Eq Q 3⅜s to '68	Mn	A1+	X	0	9	... '56	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
7a		do Eq R 4¼s to '72	Jd	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
7b		do Eq S 4¼s to '72	fA	A1+	X	0	13	... '57	.....	NC	....	....	....	....	....	....	....	.....	5.10	4.85	....
7c	•	do 1st A 2⅞s '80	Jj	A	X	0	11	99½ '50	101½	102½	100¾	88⅜	79	74	78	75	78	77½	25	.....	.....
7d	•	do 1st C 5½s '83	Fa	A	X	0	11	100 '58	100	†106.80	....	....	....	....	105	99½	105	98	518	100	5.50
8	•	do Inc Deb 4½s '95	Ms	B1+	X	0	..	100 '55	100	†104	105¼	92	93¾	80	90	78	83	80	202	80	5.83
9		Chi., St. P., Minn. & Om...Eq 2⅜s to '62	jj	A	X	0	..	.... '47	.....	NC	....	....	....	....	....	....	....	.....	5.00	4.75	....
10		do Eq 2⅜s to '63	jD	A	X	0	..	.... '48	.....	NC	....	....	....	....	....	....	....	.....	5.00	4.75	....
11		do Eq 2s to '60	Ao	A	X	0	..	.... '50	.....	NC	....	....	....	....	....	....	....	.....	5.00	4.75	....
12	•	Chi., Terre Haute & So. E. 1st 2¾–4½s '94	Jj	B1	Y	0	..	.... '45	.....	107½	107¾	67	69	57	67¼	57	69	62⅝	119	62⅝	7.18
13	•	do Inc 2¾–4½s '94	Jj	B	Y	0	8	... '45	.....	100	100	65	70	57	62⅝	57	66	59⅞	106	61¼	7.31
14	‡	Chicago Transit Authority...Rev 3¼s '78	jJ	.....	..	0	..	103 '47	.....	105	103¾	80¾	86½	76½	87	77	86	80	651	83¼	5.12
15	•	Chi. Union Station Co.....1st F 3½s '63	jJ	A1+	X	0	4	100⅜ '40	.....	‡102	108¼	93	97½	90	100	93½	98½	92	520	92	5.59
16	•	do 1st G 2⅞s '63	jJ	A1+	X	0	4	101½ '44	.....	‡101	108½	92½	95⅛	89¼	96¾	92½	93½	92¼	252	.... 91¾	5.40
17	•	Chic. & W. Ind. RR.....1st CT A 4⅜s '82	Mn	A	X	0	7	102.1'52	‡103⅛	†104⅝	108⅜	96	101⅛	91¼	101⅛	91	98	92	289	93¼	4.87
18	•	Chile (Republic of) Ext SF 1-3s '93	jD31	.....	Q	0	..	... '48	*100	.....	48½	25	46¼	35⅛	44½	36¾	47	43⅝	2665	44½	7.42
19	•	do Ext SF 6s '60	Ao	.....	Q	0	..	93¼ '26	*100	.....	80½	10	81½	75	82¼	77½	91½	88¼	16	90	def.
20	•	do Assented Ext SF 6s '60		.....	Q	0	..	.....	.....	.....	48¾	8⅛	46½	37	43¼	39½	47¾	47½	2	45	flat
21	•	do Ext SF 6s '61	Fa	.....	Q	0	..	93¼ '27	*100	.....	80¾	10¼	82¼	75⅛	87	78¾	90⅝	89¼	4	89	def.
22	•	do Assented Ext SF 6s '61		.....	Q	0	..	.....	.....	.....	48	8¼	46½	38	44⅛	38¾	46	46	1	45	flat
23	•	do Ext SF 6s '61	mS	.....	Q	0	..	94 '28	*100	.....	81¼	10⅝	81¼	77½	80¼	78½	91½	91¼	1	89	def.
24	•	do Assented Ext SF 6s '61		.....	Q	0	..	.....	.....	.....	48¾	8⅝	No Sale		39⅞	39½	No Sale		.....	45	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs 1956. d—Deficit. [2]Giving effect to new financing. [3]Giving effect to recapitalization and bond purchases. [4]Preliminary. [5]Total issuable under exchange offer.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, P49, O3*	1.53	....	163	28.6	58.7	36.1	9-30-59	Dec	....	b1.04	7.15	5.18	3.97	9 Mo Sep	3.89	3.88	1
.....	*H19, L27*	0.47	....	do			do		Dec		do							2
.....	*S5, D37, U7*	0.59	....	do			do		Dec		do							3
.....	*H23, B59, E17*	0.78	....	do			do		Dec		do							4
.....	*H19*	0.89	....	do			do		Dec		do							5
.....	*S5, D37, U6*	3.04	....	do			do		Dec		do							6
s & M 2½s '67, N 2½s '64 & O 2½s '65	*S5, H5, D37*	9.82	....	do			do		Dec		do							6a
.....	*H6, P49, F57*	2.21	....	do			do		Dec		do							6b
.....	*H6, D19, P49*	2.28	....	do			do		Dec		do							7
.....	*S5*	2.70	....	do			do		Dec		do							7a
.....	*S5, D37, E3*	2.80	....	do			do		Dec		do							7b
; Annually $1,000,000	*H5, B4*, NYS	45.2	....	do			do		Dec		do							7c
.....	*E3, B65*, NYS	15.7	....	do			do		Dec		do							7d
; em to extent earned; pd to date	*F31, S5*, NYS	60.0	61.0	do			do		Dec	....	27%	29%	19%	16%				8
ased to Chi. & N.W. Ry.	*H5*	0.27	....	49.3	See Chicago & North Western Ry.													9
.....	*S5, D37, U7*	0.70	....	do														10
.....	*H23, E17*	0.18	....	do														11
id full 1½% contingent interest on	S81, F61, NYS	7.63	7.27	274	See Chicago, Milwaukee, St. Paul & Pacific R.R. assumer													12
ach April since 1946	G33, B59, NYS	4.82	14.9	do			do											13
.....	*H23, F29*, ASE	65.0	....	....	....	....	....	.....	....	....	....	....	....	....				14
d. Penn. R.R., C.B.& Q.R.R. et al	*G25*, U7, NYS	14.8	....	71.2	1.27	1.73	2.44	12-31-58	Dec	....	1.05	1.07	1.05	1.08				15
do	*K33*, B72, NYS	35.1	....	do			do		Dec		do							16
d by the five proprietary roads	*F31, H5*, NYS	55.8	....	84.7	0.90	3.61	2.05	12-31-58	Dec	1.06	0.90	0.98	0.98	1.00				17
erest now payable at 3% rate	NYS	86.9			....	....	....	.....	....	....	....	....	....	....				18
er exchange for new bonds, due	*H3, H5*, NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
993, until Dec. 31, 1960	*H3, H5*, NYS	0.36			....	....	....	.....	....	....	....	....	....	....				20
do	*H3, H5*, NYS	0.14			....	....	....	.....	....	....	....	....	....	....				21
do	*H3, H5*, NYS	0.18			....	....	....	.....	....	....	....	....	....	....				22
do	*N1, H25*, NYS	0.06			....	....	....	.....	....	....	....	....	....	....				23
do	*N1, H25*, NYS	0.12			....	....	....	.....	....	....	....	....	....	....				24

onn., Me., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
.Y., N.J., Conn., Me., Mass.; also N.J. tr. fds. 7—N.J., Minn., R.I., N.Y., Me.; also N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., N.Y.
Conn., N.J., N.Y., R.I.; also N.J. tr. fds. 12—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 13—Mass., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		•Chile (Republic of) (Cont'd) Ext SF 6s '62	Ms	.....	Q	0	..	93½ '29	100	.....	80½	10½	81½	80	No Sale		89½	88¾	4	89	....	def.
2	•	do Assented Ext SF 6s '62	.....	.....	Q	0	..	.....	.....	.....	48⅞	8⅛	47⅛	38¼	39⅞	39⅞	No Sale		.....	45	....	flat
3	•	do Ext SF 6s '63	Mn	.....	Q	0	..	91½ '30	100	.....	81½	11½	78	78	80½	77½	91½	91½	7	89	....	def.
4	•	do Assented Ext SF 6s '63	.....	.....	Q	0	..	.....	.....	.....	47½	8⅛	47½	41½	45¼	39½	47¾	47¾	5	45	....	flat
5	•	do Assented Ext SF 7s '42	.....	.....	Q	0	..	.....	.....	.....	47½	8¼	40¾	39¼	No Sale		46	45	2	45	....	flat
6		•Chile Ry. Ref SF 6s '61	Jj	.....	Z	0	..	93½ '28	*100	.....	81½	10	81	77	86½	78½	90	89½	2	89	....	def.
7	•	do Assented Ref SF 6s '61	.....	.....	Z	0	..	.....	.....	.....	48⅛	8⅛	48	38	44¾	38⅝	47¼	45½	4	45	....	flat
8		•Chilean Cons. Mun. Loan Ext SF A 7s '60	mS	.....	Q	0	..	94 '29	*100	*100	78½	8½	81	75	85	78½	89	87	7	89	....	def.
9	•	do Assented Ext SF A 7s '60	mS	.....	Q	0	..	.....	.....	.....	48¾	8	47	43¾	39¾	38½	46¾	46¾	5	45	....	flat
10		•Chinese Hukuang Ry. SF 5s '51	Jd15	.....	..	0	..	97 '11	.....	100	39⅞	3	14½	6	9	5½	8½	5½	43	5½	....	....
11		•Cincinnati Gas & Elec. 1st 2¾s '75	aO	A1+	X	0	1	101 '45	100¾	†102⅝	107⅞	82¾	87½	80	91	81¾	83½	77	346	79⅜	4.57
12	•	do 1st 2¾s '78	jJ	A1+	X	0	1	101 '48	100¾	†103	104½	90	85	80¾	81	81	No Sale		.....	.....	....
13	•	do 1st 4½s '87	Mn	A1+	X	0	1	99¼ '57	100	†104.66	....	....	104	97	105	98	98½	88	94	91½	4.68
14		Cinn. Indpls. & West. RR. 1st 5s '65	mN	B1	Y	2	..	75 '22	.....	†105	103	24	89	80	83	80	87½	84	.....	87½	....	7.65
14a		Cinn. & Suburban Bell Tel. Deb 4½s '93	aO	A1+	X	0	11	101¾ '58	.....	106.777	....	....	....	....	102	100¾	102	96½	.....	97	....	4.69
15		Cinn. Terminal Warehse. 42nd Inc 4s '80	Apr 15	.....	..	0	..	.....	'45	.....	100	91½	35	91	85	91	90	91½	90	.....	91½	....	4.67
16		Cincinnati Transit...cm Inc Deb 4½s '98	Mar15	C1+	..	0	..	.....	'52	.....	63	53	57	46½	59	48	60½	56	.....	60	....	flat
17		•Cinn. Union Terminal. 1st G 2¾s '74	fA	A1+	X	0	6	101⅞ '44	*101	*102	107⅛	86	88	83½	88½	80⅝	83¼	78½	126	79		4.72
18	•	do 1st E 3⅜s '69	Fa	A1+	X	0	6	107⅜ '39	‡104½	‡104⅓	113⅝	100½	97	87½	100¼	88½	92½	89½	36	90⅝		4.51
19		•Cities Service Co. Deb 3s '77	Jj	A	X	0	..	... '47	100	100	101½	76¾	92	80⅝	91½	83¼	84½	77⅞	1896	80		4.53
20		Citizens Utilities. 1st & Coll 3½s '72	Ms	A	X	0	..	103 '47	†101⅝	†103	103	92	100	80	92	85	88	85	.....	86	....	4.98
21		•City Ice & Fuel Co. SF Deb 2¾s '66	Jd	B1+	X	0	..	100 '46	100	†100⅞	99½	91	No Sale		90	90	No Sale		.....	....	95	3.62
22		•Cleve. C. C. & St. L. (St. L. Div.) 1st CT 4s '90	mN	B1	Y	2	8	.....	105	NC	110½	50	90	78	81½	78½	81½	81	39	81		5.23
23	•	do (C. W. & M. Div.) 1st 4s '91	jJ	B1	Y	2	..	77½ '16	.....	NC	104	40	67½	56⅛	63	52⅝	66	59	274	59⅛		7.30
24	•	do Gen A 4s '93	Jd	B1	Y	2	5	... '93	.....	NC	121	51	81	72½	76	65	74½	70	183	74		5.72
25	•	do Ref Imp E 4½s '77	jJ	B	Y	0	8	100 '28	.....	*105	100	37	77½	58⅓	71½	57½	75¾	70	2488	71¾		7.37
26	•	do Gen B 5s '93	Jd	B1	Y	2	5	101 '15	.....	NC	122	70	101⅛	95	No Sale		93	88	10	88	....	5.81
27		•Cleveland El. Illum. Co. 1st 3s '70	jJ	A1+	X	0	9	105½ '40	.....	†103¾	110¾	91⅜	96	85½	99½	88½	90½	84⅝	732	88		4.39
28	•	do 1st 3s '82	jD	A1+	X	0	9	101⅛ '47	.....	†102.45	107½	83½	86½	80	90	81	82	75	36	75		4.80
29	•	do 1st 2¾s '85	mS	A1+	X	0	9	100¾ '50	.....	†102.66	102¾	83½	84	79⅞	76¼	79	76½	72	34	74		4.43
30	•	do 1st 3⅜s '86	Jd	A1+	X	0	9	102.4'51	.....	†103.96	107½	94	93	82⅞	96½	88	81	79⅞	26	....	82½	4.49
31	•	do 1st 3s '89	Mn	A1+	X	0	9	101⅛ '54	.....	†103.41	101¼	82	83	78¼	82½	75	80	75	28	68	....	5.08
32	•	do 1st 3⅞s '93	Ms	A1+	X	0	9	102 '58	.....	4.9'63	....	....	....	....	103⅜	91	95	86⅛	82	86⅛		4.68
32a	•	do 1st 4⅜s '94	Ao	A1+	X	0	9	101⅝ '59	.....	105'64	....	....	....	....	....	....	101⅝	93	101	93		4.79
33		•Cleveland Short Line Ry. 1st 4½s '61	Ao	B1+	X	2	5	95¼ '13	.....	NC	116½	66	101½	94	98½	91	100	96½	51	97		6.90

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1955 vs 1956. d—Deficit. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Not reported. [4]Due 12-31-80. [5]Preliminary. [6]Year ended Dec. 31.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ffer exchange for new bonds, due	*N1*, Z5, NYS	0.06																1
1993, until Dec. 31, 1960	*N1*, Z5, NYS	0.11																2
do	*N1*, *L23*, NYS	0.13																3
do	*N1*, *L23*, NYS	0.14																4
do	*N1*, Z5, NYS	0.09																5
ffer exchange for new bonds, due	*N1*, C105, NYS	0.24																6
1993, until Dec. 31, 1960	*N1*, C105, NYS	0.14																7
ffer exchange for new bonds, due	M14, NYS	0.08																8
1993, until Dec. 31, 1960	M14, NYS	0.09																9
terest in default since Dec. 15, '30	Z4, NYS	£5.66																10
.....	*M85*, *H88*, NYS	45.5	....	140	7.68	28.1	25.2	9-30-59	Dec	2.99	2.92	5.55	5.47	5.44	12 Mo Sep	5.69	5.15	11
.....	*M85*, *H88*, NYS	15.0	....	do			do		Dec		do							12
.....	*H6*, *S5*, NYS	25.0	....	do			do		Dec		do							13
.....	H81, F61	3.49	....	3.49	Operated under agreement by				Baltimore	&	Ohio	R.R.						14
.....	*F31*, *D37*, *E3*	25.0	....	25.0	4.22	10.7	14.3	6-30-59	Dec	....	11.96	23.39	11.14	10.87	6 Mo Jun	10.44	7.64	14a
ill 4% interest paid since issuance		1.12	....	1.12														15
ce amt, $12.50; paid 54-'59 int.		5.90	0.20	6.11	0.94	1.90	1.78	12-31-58	Dec	....	1.52	2.01	2.11	2.01				16
d. by proprietary railroads	*L27*, *G25*, NYS	18.7	....	35.1	1.11	2.95	1.01	9-30-59	Dec	....	....	....	....	....				17
d. by proprietary railroads	*L27*, *H5*, NYS	9.85	....	do	....	....	....	.....	Dec	....	....	....	....	....				18
.....	NYS	69.0	....	460	188	437	127	12-31-58	Dec	0.95	1.14	5.44	4.55	3.33	9 Mo Sep	3.06	3.26	19
.....	*L23*, *K5*, *P2*	3.82	....	11.6	0.91	2.74	2.92	12-31-58	Dec	....	1.59	4.61	4.27	4.59	12 Mo Sep	4.19	4.33	20
w City Products Corp.	*B41*, *E3*, NYS	5.43	....	12.4	8.18	22.7	9.35	3-31-59	Mar	....	[6]8.20	10.14	9.01	6.67				21
nt by N.Y. Central R.R. Co.	A4, B72, NYS	4.93	....	114	Leased to New York Central				R.R. Co.									22
do	A4, NYS	3.69	....	do			do											23
do	A4, NYS	28.2	19.4	do			do											24
do	*M83*, B59, NYS	43.7	52.4	do			do											25
do	*M83*, P49, NYS	4.16	19.4	do			do											26
.....	*D23*, *F31*, NYS	50.0	....	195	19.3	40.2	31.2	9-30-59	Dec	3.37	4.80	5.95	5.95	6.21	12 Mo Sep	5.90	5.90	27
.....	*H6*, *B37*, NYS	20.0	....	do			do		Dec		do							28
.....	*D23*, *S5*, NYS	25.0	....	do			do		Dec		do							29
.....	*B64*, *W35*, NYS	25.0	....	do			do		Dec		do							30
.....	*B59*, NYS	20.0	....	do			do		Dec		do							31
.....	*F31*, *G27*, NYS	30.0	....	do			do		Dec		do							32
.....	*W35*, *H3*, *K7*	25.0	....	do			do		Dec		do							32a
sumed by N.Y. Central R.R.	*H25*, *W35*, NYS	10.6	....	769	See N.Y. Central R.R. Co.													33

onn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 5—Me., N.Y., R.I. 6—N.Y., Conn., N.J., Minn., Me., Mass., N.H., R.I., Wash.; N.J. tr. fds. 8—R.I. 9—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 10—N.Y., R.I. 11—N.H., Conn., Mass., N.Y.

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1		Cleveland Term. & Valley.....1st 4s '95	mN	B1+	X	2	10	.....	.....	NC	103	20	78	68	71	68	71	61	.....	61	64	6.65
2		Coastal States Gas Prod. ww Deb 5½s '77	Jd	.....	..	0	..	100 '57	.....	†105	.....	.....	107	69	159	96	250	159	.....	220	230	....
3		Collins Radio.....Sub Cv Deb 5s '77	Jd	B1	Y	0	..	100 '57	0'65	†104.40	.....	.....	105¾	74	92	74	162	103	.....	161	167	....
4	•	Cologne (City), Germ...Debt Adj 4½s '70	Ms 15	.....	X	0	..	Exch'53	.....	100	.....	.....	82	79	94	80⅛	95½	91	25	....	95	flat
5	•	Colombia (Rep. of).....Ext SF 3s '70	aO	.....	Q	0	..	...	'41	100	*100	70	28	58¼	49	59	50	65½	57½	1111	65½	....	7.53
6		Colonial Stores Inc.....SF Deb 4.9s '77	Mn	B1+	X	0	..	100 '57	100	105	.....	.....	97	96	101	97	101	99	.....	....	100	4.90
7	•	Colorado Fuel & Iron....Cv Deb 4¼s '77	Jj31	B1+	X	0	13	100 '57	0'63	†104⅜	.....	.....	108⅜	81	107¾	83¾	121½	105	12918	115½	....	3.69
8		Colorado Interstate Gas....1st 3.35s '74	jJ	A	X	0	13	100 '54	*100	†102.8	103⅜	89	93	85	94	88	89½	85	.....	89½	....	4.34
8a		do 1st Pipe Line 4.70s '79	Ms	A	X	0	13	100⅜ '59	z	†105.08	.....	.....	.....	.....	.....	.....	100⅞	97	.....	98½	99½	4.74
9	•	Columbia Gas System.....Deb A 3s '75	Jd	A	X	0	4	102¼ '50	†101.80	†103.75	102⅞	88½	91	79	93	82½	86½	80⅝	249	83½	....	4.44
10	•	do Deb B 3s '75	fA	A	X	0	4	102½ '50	j	†103.65	102⅝	87	89½	76⅞	91½	82½	86½	82	93	83½	....	4.44
11	•	do Deb C 3⅜s '77	Ao	A	X	0	4	101 '52	q	†102.80	105¼	87	92	82	96½	85	91	82½	291	85¼	....	4.58
12	•	do Deb D 3½s '79	jJ	A	X	0	4	101⅝ '54	m	†104.45	1005½	89⅝	94	84	99	85¾	89⅝	82¾	190	84¼	....	4.71
13	•	do Deb E 3⅝s '80	mS	A	X	0	4	100 '55	100.1	†103.10	1104½	89	94⅜	86	98	87	90½	83½	160	86½	....	4.62
14	•	do Deb F 3¾s '81	Ao	A	X	0	4	100⅜ '56	r	†103.4	2⅜	93	99¼	87	100	90¼	93½	84	295	86½	....	4.88
15	•	do Deb G 4¼s '81	aO	A	X	0	4	100⅜ '56	v	†104.80	103¾	101	105⅜	95⅞	106½	100	102⅜	93	612	93⅜	....	5.26
16	•	do Deb H 5½s '82	Jd	A	X	0	..	101⅜ '57	u	†106.30	.....	.....	108⅜	103	108¼	105¼	110	103	497	104	....	5.19
16a	•	do Deb I 5s '82	aO	A	X	0	..	100 '57	100	†104.60	.....	.....	104⅝	96½	106⅞	99¾	105¼	97¾	1346	98½	....	5.11
16b	•	do Deb J 4⅜s '83	Ms	A	X	0	..	99⅝ '58	0'60	†103.85	.....	.....	.....	.....	103¼	95⅝	100¼	89	1058	92	....	4.94
16c	•	do Deb K 4⅞s '83	mN	A	X	0	..	101⅛ '58	y	†105.96⅜	.....	.....	.....	.....	102⅛	101½	105½	95⅜	1539	96	....	5.18
16d	•	do Deb N 5⅜s '84	aO	A	X	0	..	100 '59	100	†105.375	.....	.....	.....	.....	.....	.....	101	98¾	531	100⅜	....	5.32
17	•	do Sub Deb 3½s '64	Mn10	B1	Y	0	..	100 '54	.....	†100½	128¼	109⅜	133⅛	115⅝	164	119	94½	90	44	91	....	5.85
18	•	Columbus & So. Ohio Elec....1st 3¼s '70	mS	A	X	0	1	107 '40	†103¼	†105½	103	91⅛	91¼	87	100¼	90	89¾	83½	98	86½	....	4.82
19	•	do 1st 3⅜s '86	Ao	A	X	0	1	100⅜ '56	s	†105.15	103⅜	103¼	90	90	103½	96	No Sale		.....	86	....	4.67
20	•	do 1st 4⅛s '87	Ms	A	X	0	1	101½ '57	t	†106.05	.....	.....	101	98½	104¼	97	101	96	51	.....	....	.....
21		do 1st 4⅛s '88	Jj	A	X	0	1	101 '58	x	†108.59	.....	.....	.....	.....	104	94	95	90	.....	95	97¼	4.30
21a		Combustion Engineering.SF Deb 3¼s '79	Mn	A	X	0	12	100 '54	0'60	†102⅝	102	98	89	80	91	84	84½	81	.....	81	84	4.34
22	•	do Cv Sub Deb 3⅜s '81	Jd[15]	B1+	X	0	13	100 '56	0'62	†102.96	109⅝	96	115	84	116	91⅞	128⅜	98	7147	101½	....	3.28
23		Commercial Credit.....Nts 3¼s '61	Jd[15]	A	X	0	14	99 '51	.....	100	103¼	94	96	94	100¼	96	97⅜	96½	.....	96½	....	5.30
24		do Nts 3½s '65	Jd	A	X	0	14	99 '53	.....	†100⅛	103	95⅞	96½	92	101½	96	96½	91	.....	91	....	5.30
24a		do Nts 3⅝s '76	Fa	A	X	0	14	100 '56	.....	103⅜	103	93	94½	88	98½	91	91½	86	.....	86	....	4.83
24b		do Nts 4¼s '74	aO	A	X	0	14	98½ '56	.....	0'66	99½	98⅜	101¼	94	104	97⅛	99½	92	.....	92	94	4.82
25		do Nts 5s '77	Jd	A	X	0	..	100 '57	.....	3¼'67	.....	.....	103½	99	110	103	105	100	.....	100	....	5.00
25a		do Sub Nts 4½s '77	Ms	B1+	X	0	..	98 '57	.....	1'61	.....	.....	98	89	102	92	96½	88¾	.....	88¾	....	5.50
26		do Nts 4⅛s '78	mN	A	X	0	..	99 '58	.....	2'63	.....	.....	.....	.....	102½	95½	96½	90	.....	90	....	4.95

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Defic
f—For contingent sinking fund, 101½. j—†101.70. m—†101.45. n—102.60 beginning 10-1-59. q—100.75. r—†100.399. s—102.46 beginning 4-1-61.
t—101.36 beginning in 1962. u—101.35. v—100.7. x—101.02 beginning 1-1-63. y—101.05. z—100.34 beginning 3-1-63. [2]Giving effect to new financing.
[3]Before depreciation. [5]Pro forma. [7]Year ended June of following year. [8]Six months ended Dec. 31. [9]Warrants purch. common @ $7.50.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
sumed by Balt. & Ohio R.R. Co.	S126, A4, P31	2.98	....	471	See Balt. & Ohio R.R.													1
ach $1000 Deb bears 60 Warrants	*P2, B59, K7*	4.90	....	16.1	1.66	5.27	5.13	6-30-59	Jun	....	....	....	4.08	3.52	Fiscal year 1959		4.25	2
into Cl B shrs @26½ to 6-1-77	*K7, W35, L36*	7.92	....	12.9	5.76	59.7	33.9	7-31-58	Jul	....	....	....	....	....				3
changed for 6½s '50	NYS	2.45																4
ered in exch. for 6s '61	M14, M104, NYS	23.7																5
.....	*H51, F81, K7*	4.60	....	20.2	11.7	55.1	22.2	12-27-58	Dec	....	....	....	....	....				6
to maturity, at $28 to 1-30-67	*A7, L27*, NYS	19.9	....	91.7	11.7	132	54.0	4-30-59	Dec	....	75.05	5.17	5.54	1.74				7
.....	*D23, F81, B64*	25.8	....	[2]91.6	22.7	44.5	52.2	12-31-58	Dec	....	2.98	7.29	3.25	2.99	6 Mo Jun	2.79	3.07	8
ot ref. to 3-1-64 at lower int.	do	33.0	....	do			do		Dec		do							8a
F. to retire 70% prior to maturity	*H5, B37*, NYS	79.9	....	[2]580	29.0	138	145	9-30-59	Dec	....	2.94	3.28	2.97	2.94	12 Mo Sep	3.09	2.65	9
do	*M85, B64*, NYS	67.8	....	do			do		Dec		do							10
do	*H5, B37*, NYS	47.1	....	do			do		Dec		do							11
F. to retire 72% prior to maturity	*M85, B64*, NYS	33.8	....	do			do		Dec		do							12
F. to retire 70% prior to maturity	do	36.3	....	do			do		Dec		do							13
.....	*H6, B37*, NYS	36.3	....	do			do		Dec		do							14
F. to retire 70% prior to maturity	*M57, W35*, NYS	23.5	....	do			do		Dec		do							15
.....	*M57 W35*, NYS	18.8	....	do			do		Dec		do							16
.....	*M57, W35*, NYS	24.2	....	do			do		Dec		do							16a
.....	*H6, A16*, NYS	29.1	....	do			do		Dec		do							16b
.....	*M57, W35*, NYS	25.0	....	do			do		Dec		do							16c
F. to retire 70% prior to maturity	*H6, A16, NYS*	25.0	....	do			do		Dec		do							16d
ue no longer convertible	*H6, B41*, NYS	0.59	578	do			do		Dec		do							17
.....	*D23*, S77, NYS	24.8	....	116	3.77	12.3	26.7	9-30-59	Dec	2.26	3.11	3.64	3.93	2.77	12 Mo Sep	2.97	2.70	18
.....	*D23, B64*, NYS	12.0	....	do			do		Dec		do							19
.....	*D23, B64*, NYS	16.0	....	do			do		Dec		do							20
.....	*L23, S5, C54*	14.0	....	do			do		Dec		do							21
F. to retire 95% prior to maturity	*F81, B64, G25*	15.0	....	30.0	20.9	156	92.6	12-31-58	Dec	....	13.00	9.79	5.23	5.39				21a
into common at $30 a share	*F81, B64*, NYS	15.0	....	do			do		Dec		do							22
.....	*F81, K7, G27*	40.0	....	619	....	....	....	.....	Dec	....	1.95	1.71	1.56	1.63	9 Mo Sep	1.62	1.54	23
illable at par to '60 re spec. terms	do	30.0	....	do	....	....	....	.....	Dec		do							24
.....	do	75.0	....	do	....	....	....	.....	Dec		do							24a
.....	do	75.0	....	do	....	....	....	.....	Dec		do							24b
.....	*F81, K7, G27*	75.0	....	do	....	....	....	.....	Dec		do							25
.....	*F81, K7, G27*	25.0	....	do	....	....	....	.....	Dec		do							25a
.....	do	[3]50.0	....	do	....	....	....	.....	Dec		do							26

Conn., Me., N.H., N.J., N.Y., R.I., ('84 & '86) Mass.; also N.J. tr. fds. 4—N.J. tr. fds. 5—N.Y., R.I. 10—N.Y.; also N.J. tr. fds.
-Me., N.H., R.I., Vt.; also N.J. tr. fds. 13—N.J. tr. fds. 14—Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	*	Commonwealth Edison Co...1st L 3s '77	Fa	A1+	X	0	3	101¼ '44	.....	†103⅜	107⅞	86½	96	81½	97½	84½	86⅞	77½	1333	81½	4.52
2	*	do 1st N 3s '78	Jd	A1+	X	0	3	101 '48	.....	†102.48	107	90	87½	83	91½	84½	83⅞	76	89	80	4.58
3		do 1st Q 3s '84	Mn	A1+	X	0	3	103⅜ '54	.....	†102.81	103⅜	86	88¼	79	90	79¼	81	74½	.....	75	4.69
4		do 1st R 3⅛s '86	Jd	A1+	X	0	3	100 '56	.....	†103.14	100	94	96½	87	97	88	89	85½	.....	85¾....	4.43
5		do 1st S 4⅛s '87	Ms	A1+	X	0	3	100 '57	.....	†104.19	....	....	101⅝	97	104½	97½	102½	93¾	.....	94½....	4.62
5a		do 1st T 3⅜s '88	Ms	A1+	X	0	3	100⅞ '58	.....	†104.49	....	....	....	....	100⅞	91	91	84	.....	84½ 86½	4.60
6	*	do SF Deb 3s '99	Ao	A1	X	0	20	101.3 '49	r	†103.44	105¼	86	84⅞	82¼	90	79	83⅜	73	43	70	4.64
7	*	do SF Deb 2⅞s '99	Ao	A1	X	0	20	100½ '50	q	†102.66	100⅜	82¼	83⅛	75	86	82	73¾	67	77	67¾	4.49
8	*	do SF Deb 2¾s 2001	Ao	A1	X	0	20	101⅜ '51	f	†103.65	101⅜	81⅞	83	81	87	80¾	75½	66	60	70	4.43
9		do SF Deb 3⅛s 2004	aO	A1	X	0	20	100 '55	s	†102.76	100	88	86	79	91½	77	82	69½	.....	76	4.35
10		do SF Deb 3⅛s 2008	Jj	A1	X	0	20	101 '58	p	†104.78	....	....	....	....	101⅜	88½	91	82	.....	86 86¾	4.55
11		do SF Deb 4⅛s 2009	Jj	A1	X	0	20	101 '59	u	106.10	....	....	....	....	....	....	102½	96½	.....	97½ 99	4.69
12		Commonwealth Oil Ref...[6]Cv Deb 6s '72	jj	.....	..	0	..	100 '57	.....	†105.14	....	....	100	99	162	88½	170	117	.....	145	....
12a		Conn. Lt. & Pwr. Co...1st & Ref I 3s '74	mS	A1+	X	0	14	105¾ '44	.....	†104	111	90	90	81	93	85½	85½	79	.....	79½....	4.94
13		do 1st & Ref N 3⅛s '85	jD	A1+	X	0	14	99½ '55	.....	†102.16	100⅞	91	101½	82	92½	85	85	75½	.....	78	4.73
13a		do 1st & Ref O 3⅛s '88	Jj	A1+	X	0	14	99¾ '58	.....	†103.68	....	....	....	....	102½	92	93	86½	.....	87½ 88½	4.60
14		Connecting Ry. Co.....1st A 3½s '76	Ms	A	X	2	9	99½ '51	.....	†101¾ †103½	99¼	77	80	73	74	61½	69	62	.....	62 65	6.55
15		Consolidated Cement.....SF Deb 5s '72	jD	B1+	X	0	..	100 '57	100	†104	....	....	101½	100	104	96	101	99½	.....	100½....	4.98
16		Consol. Cigar Corp.....SF Deb 4½s '75	Jd	B1+	X	0	16	100 '55	100	104½	100¼	92	96	88	97	90	100	91½	.....	91½....	5.03
17	*	Consol. Edison of N.Y...1st Ref A 2⅞s '82	Ms	A1	X	0	14	102⅞ '47	h	†103.79	103⅝	81½	87	74½	88¼	77	78	69¾	559	74½	4.99
18	*	do 1st & Ref B 2⅝s '77	Ao	A1	X	0	14	101 '47	i	†102.38	101	81½	85	74	88½	76	79	73½	124	75	4.62
19	*	do 1st & Ref C 2⅝s '72	Jd	A1	X	0	14	102 '47	x	†102.50	103¾	85	89⅞	80½	94	82	86	79	384	81½	4.67
20	*	do 1st & Ref D 3s '72	mN	A1	X	0	14	101 '47	t	†102.03	106⅛	90	94½	84⅝	98	85½	90¼	79½	485	83	4.75
21	*	do 1st & Ref E 3s '79	Jj	A1	X	0	14	102⅜ '49	z	†103.36	106¾	86½	90½	82	92½	82	83⅜	76	184	79⅛	4.59
22	*	do 1st & Ref F 3s '81	Fa	A1	X	0	14	102 '51	b	†103.63	102¾	84½	91	80¼	92	82¾	82⅝	75	154	76¾	4.70
23	*	do 1st & Ref G 3⅛s '81	Mn	A1	X	0	14	102.9 '51	v	†104.29	105⅜	87½	93½	82½	96½	84½	87	77⅝	323	82¾	4.49
24	*	do 1st & Ref H 3⅜s '82	Ms	A1	X	0	14	102⅜ '52	y	†104.09	106⅜	90	94½	82¼	100	85¼	88½	79	409	80½	4.78
25	*	do 1st & Ref I 3½s '83	Fa	A1	X	0	14	102½ '53	j	†104.17	106½	94	94½	84	103⅞	89¼	90⅜	80⅜	184	82¾	4.70
26	*	do 1st & Ref J 3⅜s '84	Jj	A1	X	0	14	102⅜ '54	k	†104.58	106½	92½	93⅜	85	98	83	88	78	114	78¼	4.88
27	*	do 1st & Ref K 3⅜s '85	jD	A1	X	0	14	101 '55	†100.96	†103.45	101	91½	94	84	96⅞	85⅜	87½	80	250	81	4.62
28	*	do 1st & Ref L 3⅝s '86	Mn	A1	X	0	14	101⅜ '56	n	†104.50	101	94	97¼	85	101	88	91⅛	83¾	237	83¾	4.69
29	*	do 1st & Ref M 4¼s '86	aO	A1	X	0	14	102⅛ '56	m	107.14	103⅛	101⅞	106½	94	107¼	99	102⅜	91½	1034	93	4.70
30	*	do 1st & Ref N 5s '87	aO	A1	X	0	14	100¾ '57	.....	†105.39	....	....	110¾	100¾	111½	105¼	109½	99¾	2735	102	4.88

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted b—†101.62. c—Comparisons vs 1959. d—Deficit. f—†101.21. g—†102.20. h—†102.15. i—†100.80. j—†101.97. k—†102.41. m—†102.11. n—†101.30. p—101.02. q—100.24. r—†101.16. s—10 t—†100.65. u—101.48. v—†102.38. x—†101.21. y—†102.02. z—†101.75. [2]Giving effect to new financing. [3]Before depreciation. [4]Giving effect to mergers. [5]Preliminary. [6]Due 12-1-72.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, H19*, NYS	180	....	786	55.7	123	114	9-30-59	Dec	....	1.64	3.93	4.39	4.76	12 Mo Sep	4.55	4.61	1
.....	*F31, D37*, NYS	50.0	....	do			do		Dec		do							2
.....	*G25, H51, S82*	50.0	....	do			do		Dec		do							3
.....	*H6, B37, C43*	40.0	....	do			do		Dec		do							4
.....	*F31, E3*	50.0	....	do			do		Dec		do							5a
.....	*F31, D37, E3*	50.0	....	do			do		Dec		do							5
.....	*F29, D37*, NYS	38.9	560	do			do		Dec		do							6
.....	*H5, S5, NYS*	38.3	do	do			do		Dec		do							7
.....	*H5, B37*, NYS	37.4	do	do			do		Dec		do							8
.....	*G25, B64, A14*	40.3	do	do			do		Dec		do							9
.....	*F31, D37, E3*	44.2	do	do			do		Dec		do							10
ot ref. to 1-1-64 at lower int.	*F31, H81, L27*	47.2	do	do			do		Dec		do							11
onv into common at 2½ a share	*F31, B64, E3*	20.0	44.8	56.6	4.57	19.7	15.6	9-30-59	Dec	....	....	....	....	....	9 Mo Sep	d0.03	0.93	12
.....	*P53, S41, E19*	10.0	....	137	6.71	23.0	20.9	9-30-59	Dec	2.90	2.66	5.05	5.20	4.76	12 Mo Oct	4.90	4.99	12a
.....	*P53, S41, E19*	20.0	....	do			do		Dec		do							13
.....	*P53, S41, F31*	30.0	....	do			do		Dec		do							13a
td. prin. & int. by Penn. R.R.	*A13, H51, M91*	10.8	....	39.3	See Pennsylvania R.R. Co.													14
ow part of Gen. Portland Cement	*M57, B59, B41*	5.00	....	17.6	See General Portland Cement													15
.....	*E3, F31, G27*	13.7	....	18.4	4.12	49.8	10.3	12-31-58	Dec	....	3.95	3.85	3.89	4.63				16
.....	M85, B64, NYS	100	....	1020	32.6	150	154	9-30-59	Dec	2.46	2.71	3.38	3.18	3.45	12 Mo Sep	3.38	3.34	17
.....	*M85, B64*, NYS	100	....	do			do				do							18
.....	*H6, B37*, NYS	60.0	....	do			do				do							19
.....	*H5, B37*, NYS	30.0	....	do			do				do							20
.....	*F29, E3*, NYS	50.0	....	do			do				do							21
.....	*H6, B37*, NYS	60.0	....	do			do				do							22
.....	*H6, B37*, NYS	40.0	....	do			do				do							23
.....	*H5, G25*, NYS	50.0	....	do			do				do							24
.....	*H5, B37*, NYS	40.0	....	do			do				do							25
.....	*M35, B64*, NYS	35.0	....	do			do				do							26
.....	*F31, H6*, NYS	70.0	....	do			do				do							27
.....	*M85, B64*, NYS	30.0	....	do			do				do							28
.....	*M85, M57*, NYS	40.0	....	do			do				do							29
.....	*F31, A14*, NYS	60.0	....	do			do				do							30

N.J., Wash., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 7—N.J., N.Y.; also N.J. tr. fds. 9—Me., N.Y.
-N.H., N.J., Minn., Conn., N.Y., Me., Mass., Wash., Vt., R.I.; also N.J. tr. fds. 15—N.H., N.Y. 16—N.J. tr. fds.
-N.H., N.J., N.Y.; also N.J. tr. fds. 21—Conn., Mass., N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Consol. Edison of N.Y...1st & Ref 4s '88	Jd	A1	X	0	6	102⅝ '58	n	†107.40	....	....	....	....	106¾	93½	96½	86	2006	90	4.62
1a	•	do 1st & Ref P 5⅛s '89	Jd	A1	X	0	6	101⅛'59	y	†106.15	....	....	....	....	....	....	105¾	100	4120	101⅞	5.01
1b	•	do Cv Deb 4s '73	Fa15	A	X	0	12	100 '59	.....	100	....	....	....	....	....	....	119⅞	100	17616	103¼	3.71
1c	•	do Cv Deb 3s '63	Jd	A	X	0	..	100 '48	.....	†100.43	202	106	178½	163	230½	186½	257	235	38	235	....
1d		•Con. Electrodynamics..CvSubDeb4½s'84	Jd	B1	Y	0	13	100 '59	100'64	†105.0	....	....	....	....	....	....	125½	98	2876	112	3.63
1e		•Cons. Gas El. Lt. & Pr. 1st Ref SF T 2⅞s '76	Jj	A1+	X	0	9	Exch'49	†105	†105	106⅛	86	88⅛	82	92	88½	81	77	32	78⅝	4.70
2	•	do 1st Ref SF U 2½s '81	Ao	A1+	X	0	9	Exch'49	r	†104.72	106½	85	87½	77½	90	82	82	75½	101	77½	4.48
2a	•	do 1st Ref SF X 2⅝s '86	Jj15	A1+	X	0	9	100⅝ '51	s	†102.81	98½	85	85½	75	84¾	77½	76	70½	21	72 74½	4.37
3		•Consol. Natural Gas.....Deb 2¾s '68	Ao	A1+	X	0	3	100¾ '48	g	†101.58	104	89	95½	85½	96	89	91	83½	93	83½	5.24
3a	•	do Deb 3½s '76	Mn	A1+	X	0	3	101½ '51	f	†103.00	104⅞	90	96	85	99	89	92	82⅝	193	85¾	4.45
3b	•	do Deb 3⅜s '79	Jd	A1+	X	0	3	101⅞ '54	q	†103.84	103½	87	89½	84	94	84	86½	80½	85	81	4.58
3c	•	do Deb 3s '78	fA	A1+	X	0	3	100⅞ '54	m	†103.03	102½	98¼	No Sale		94	84	83⅞	78	40	80½	4.52
4	•	do Deb 4⅛s '82	Jd	A1+	X	0	3	101½ '57	u	†105.47	....	....	106	102	108½	104	105	98⅝	275	98¾	4.97
4a	•	do Deb 5s '82	mS	A1+	X	0	3	102 '57	v	†106.42	....	....	108⅝	102	108¾	104⅛	108¼	99	366	101	4.92
5	•	do Deb 4⅛s '83	fA	A1+	X	0	3	101½ '58	1'63	†105.29	....	....	....	....	102½	100	102⅜	92½	599	95½	4.69
6		•Consol. RR. of Cuba. cm Inc Deb 3s 2001	aO	.....	..	0	..	... '53	.....	100	20½	10	26½	13½	17⅜	11½	15	5½	3300	6	....
7		•Consumers Power Co.....1st 2¾s '75	mS	A1+	X	0	1	102⅜ '45	†101⅝	†104½	108¾	85	92½	80⅜	93	81½	84⅜	76⅜	1223	80⅜	4.60
8		do 1st 3½s '81	Ao	A1+	X	0	1	101½ '51	k	†103.24	103½	88	89½	80	92	83½	85	78½	.....	78½....	4.73
9		do 1st 3s '84	Jd	A1+	X	0	1	100 '54	100	†102.49	100¾	86½	87	79	91	81	83	77⅓	.....	82½....	4.14
10		do 1st 3½s '90	Fa	A1+	X	0	1	102½ '54	j	†104.70	102½	88	90	81	92	83½	84	81½	.....	82	4.33
10a		do 1st 4s '86	fA	A1+	X	0	1	101 '56	101	†104.49	103⅜	99½	101½	94	104	94½	96½	89	.....	90	4.67
10b	•	do 1st 4⅛s '87	aO	A1+	X	0	1	100⅝ '57	w	†108.62	....	....	108¼	99⅞	109¼	102	105½	98	992	100¼	4.72
10c	•	do 1st 4⅛s '88	aO	A1+	X	0	1	101 '58	x	†105.30	....	....	....	....	106¼	104	105	92	114	92½	4.99
10d	•	do 1st 4⅛s '89	fA	A1+	X	0	1	100¼ '59	100¼	†104.88	....	....	....	....	....	....	100¼	95¼	299	98	4.75
10e	•	do Cv Deb 4⅜s '72	mN	A1	X	0	11	100 '57	.....	†104	....	....	110½	100	121¾	109⅜	130½	112	4855	119¼	2.86
11		Container Corp. of Amer..SF Deb 3.30s '80	jJ	A	X	0	7	100 '55	100	†102.70	101¾	93	93	85	91½	88	87	82	.....	85 87	4.24
12		Continental Air Lines. Cv Sub Deb 4½s '70	mN	B	Y	0	..	100 '55	0'64	102⅜	106½	92½	94	65	82	64	122	87	.....	99 105	4.20
13		do Cv Sub Deb 5⅜s '73	Jd	B	Y	0	..	100 '58	0'67	†105⅜	....	....	....	....	101½	93½	148	108	.....	121 128	3.25
14		•Continental Baking Co.....Deb 3s '65	jJ	B1+	X	0	..	102 '45	*101	*101	106	93⅞	93⅜	87¼	97½	88	93	90	114	90½	4.68
15		•Continental Can.....Deb 3⅜s '76	aO15	A	X	0	2	100⅜ '51	100⅝	†102⅞	105½	90	93	86½	97¼	86	92	83½	72	83½	4.80
16		•Continental Oil Co.....Deb 3s '84	mN	A1+	X	0	5	101¼ '54	h	103.52	101½	86¼	93	82½	92½	84	86	77	226	79½	4.34
16a		Cooper Tire & Rubber...ww Deb 5¼s '74	Ao	B1	Y	0	..	100 '59	100	5¼'64	....	....	....	....	....	....	132	109	.....	132 135	2.45
17		•Corn Products Co.....Sub Deb 4⅛s '83	aO	A	X	0	13	... '58	.....	0⅜'78	....	....	....	....	106½	99⅜	105½	96½	1690	99¼	4.69
18		Cornell-Dubilier Elec.....SF Deb 3⅛s '72	Ms	B1	X	0	..	100 '52	100	102¼	103	90	91	82	94	85	89	85	.....	85	5.48
19		•Costa Rica (Rep. of).....Ref 1½-3s '72	aO15	.....	Q	0	..	Exch'53	100	100	67	41⅝	62	49¼	61¾	50½	77	61⅜	324	72	6.11
20		Crampton Mfg. Co.....ww 1st 5½s '75	Ms	.....	..	R2	..	100 '55	102½	105	100	80	85	70	80	73	85	80	.....	85	7.08

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs 1959. d—Deficit. f—On May 1, at †101.13. g—†100.36. h—101.08 beginning 11-1-60. j—†102.17. k—†101.20. m—100.70. n—†102.61. q—101.51. r—†103.36. s—†100.58. u—†101.96 beginning 1962. v—101.78, beginning 9-1-62. w—†100.62. x—†100.98. y—†101.15. [2]Giving effect to new financing. [3]Before depreciation. [4]Years ended Aug. [5]Based on indenture provision. [6]Pro forma. [7]$30 a shr. to 7-31-69; 25 shrs. per $1000 Deb.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Series C	*H6, A16*, NYS	50.0	....	[2]1029	See data on previous page													1
Series P	*M85, B64*, NYS	75.0	....	do														1a
Conv into common at $61 a share	*M85, F31*, NYS	59.6	890	do														1b
Conv into common at $25 a share	*H5*, NYS	1.09	do	do														1c
Cv to mat; at 40 to 1969; then 44.	*B64, B2*, NYS	7.62	....	9.82	1.99	22.5	11.4	12-31-58	Dec	....	5.40	4.49	1.69	d1.79				1d
Now Baltimore Gas & El. Co.	*F31, H19*, NYS	10.5	....	215	See Baltimore Gas & Electric													1e
do	do	39.1	....	do														2
do	*H5, D19*, NYS	24.3	....	do														2a
.....	*D23, S5*, NYS	18.0	....	237	29.0	114	75.5	9-30-59	Dec	....	5.39	7.15	5.33	3.89	12 Mo Sep	4.07	3.82	3
.....	*M85, F29*, NYS	44.0	....	do			do		Dec		do							3a
.....	*W35, P2*, NYS	24.0	....	do			do		Dec		do							3b
.....	*H6, S73*, NYS	23.0	....	do			do		Dec		do							3c
.....	*W35, P3*, NYS	25.0	....	do			do		Dec		do							4
.....	NYS	30.0	....	do			do		Dec		do							4a
.....	*M85, F31*, NYS	45.0	....	do			do		Dec		do							5
No int. since 4-1-58; arrears 15.87%	G27, M14, NYS	23.9	....	52.9	1.40	6.72	7.88	6-30-58	Jun	....	d1.70	1.27	1.86	d1.39				6
.....	*H5, B37*, NYS	109	....	[2]431	17.5	58.2	61.6	5-31-59	Dec	2.50	2.47	5.82	4.94	3.81	12 Mo Sep	4.00	4.04	7
.....	*H5*	39.7	....	do			do		Dec		do							8
.....	*K33, U7, A14*	24.8	....	do			do		Dec		do							9
.....	*H19, F31, L27*	30.0	....	do			do		Dec		do							10
.....	*H6, L3, S5*	40.0	....	do			do		Dec		do							10a
.....	*M85*, NYS	31.7	....	do			do		Dec		do							10b
Not ref. to 10-1-63 at lower int.	*H6, S5*, NYS	40.0	....	do			do		Dec		do							10c
Not ref. to 8-1-64 at lower int.	*W35, S73*, NYS	35.0	....	do			do		Dec		do							10d
Cv into common @ $47 to maturity	*M85, F31*, NYS	31.5	400	do			do		Dec		do							10e
.....	*K7, F31, B41*	35.0	....	35.0	12.6	65.2	41.0	9-30-59	Dec	....	31.24	15.02	12.33	11.02				11
Conv into common at $7.96 per shre	*L27, B64, M59*	4.13	....	42.0	3.82	15.9	18.7	9-30-59	Dec	....	1.92	1.82	0.90	0.77	3 Mo Mar	0.24	0.57	12
Conv into com at $6.50 thru 6-1-73	*L27, E3, B64*	12.4	....	do			do		Dec		do							13
.....	*W28, L27*, NYS	10.5	....	17.3	17.6	52.6	24.9	12-37-58	Dec	....	6.60	9.90	10.71	18.00	39 Wk Sep	14.49	15.83	14
Int. increased 10-15-57, formerly 3½s	*G27, L27*, NYS	12.3	....	135	47.8	293	123	12-31-58	Dec	....	5.61	8.82	6.70	7.29				15
SF $4 million annually from 1960	*M85, B64*,[3] NYS	100	....	147	55.0	193	71.8	12-31-58	Dec	....	14.96	16.25	11.17	11.23	9 Mo Sep	9.69	13.04	16
Wrrts: Buy com at $25 to 7-31-64	*P2, L36, S77*	3.50	....	4.24	0.52	13.5	6.72	6-39-59	Dec	....	2.11	2.97	1.80	4.06	6 Mo Jun	3.04	5.87	16a
.....	NYS	40.8	....	42.5	35.4	124	37.2	12-31-58	Dec	....	....	....	....	....				17
S.F. to retire 92½% prior to maturity	*K6, H19, M57*	3.10	....	3.90	2.33	12.7	3.19	9-30-58	Sep	....	10.57	8.02	4.65	1.89				18
Interest now at 3% rate	NYS	5.70	....	6.31	....	....	....	....	....	....	....	....	....	....				19
Wrrts. purch 60 com per M thru '65	*A23, S101*	1.50	....	1.50	0.80	4.90	2.23	6-30-59	Dec	....	1.01	d0.55	5.40	3.08	6 Mo Jun	3.41	7.43	20

Due 11-15-60. [10]Stock attached at rate one share per $60 principal amount. [11]Maximum issuable in pesos. 1—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., ash., also N.J. tr. fds. 2—N.Y. 3—All N.Y., N.J. tr. fds.; 2⅛s also R.I. 5—Me., N.Y., also N.J. tr. fds. 6—N.H., N.J., Minn., Conn., N.J., Me., Mass., Wash., ., R.I.; also N.J. tr. fds. 7—Me. 9—Conn., Me., R.I., N.J., also N.J. tr. fds. 11—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 12—N.H., N.Y.; also N.J. tr. fds. —N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Crosse & Blackwell...Sub Cv Deb 4s '65	Fa15	.....	..	0	..	100 '55	.....	†101½	111	96	122	98	108	80	124	82	.....	91	5.83
2		•Crucible Steel Co.....1st 3½s '66	mN	B1+	X	0	3	100 '46	101	†101	101⅞	88	90	86	90	86½	90⅜	89	69	90	5.05
3		•Cuba (Rep. of).....Ext 4½s '77	Jd30	.....	Q	0	..	... '38	*100	100	118	49½	106	101	106	102	105½	77½	1036	80⅜	6.33
4		•Cuba Northern Rys.....1st 4s '70	Jd	C1+	Y	0	..	Plan '52	.....	100	40¼	30¾	41½	35¼	37	23¼	31	12	740	12⅜	flat
5		•Cuba Railroad..... 1st 4s '70	Jj	D1+	Y	0	..	Plan '52	.....	NC	27½	20	33⅜	26½	29½	19⅛	25½	9½	645	9½	flat
6		• do Imp & Equip 4s '70	Mn	D1+	..	0	..	Plan '52	.....	NC	34	24	42	33	36⅜	25	25⅞	7⅞	291	8½	flat
7		• do 1st Lien & Ref A 4s '70	Jd	D1	..	0	..	Plan '52	.....	*100	35	25½	42½	34	37	22	26	9	373	9½	flat
8		• do 1st Lien & Ref B 4s '70	Jd	D1	..	0	..	Plan '52	.....	*100	34½	25½	42⅛	33⅛	36½	22	23	9½	148	.....	flat
9		Cudahy Packing Co.....1st C 2⅝s '67	Mn	B1+	X	0	7	99½ '47	100	†100⅞	99½	84	89	85	91	87	86	83	.....	83½ 84	5.20
10		•Cundinamarca (Col.)...SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	59	33½	53	44½	48½	44½	53	47½	176	49	8.39
10a		do Ext Sec SF 6½s '59	mN	.....	Q	0	..	93½ '28	*100	*100	96	5½	92	85	93	88	97	86	.....	96	def.
10b		Cuneo Press Co.....Cv Sub Deb 5s '78	jD	B	..	0	7	100 '58	0'69	†104⅜	.....	.....	.....	.....	100	99½	98½	91	.....	92	5.69
11		•Curtis Publishing....Sub Inc Deb 6s '86	aO	B1+	..	0	..	Exch'56	.....	125	95⅛	88	97⅝	92	102	93	105½	97	675	99⅝	6.02
11a		•Czechoslovak.....SF 8s Stpd 6s '60	aO	.....	Q	0	..	... '46	100	101	90½	25	52	44	40	34	56	45	45	48	def.
12		Daitch Crystal Dairies....Cv Deb 4½s '75	jD	.....	..	0	..	100 '55	100	†103	101¼	94	79	65	115	60	147½	114½	.....	114½....	3.34
12a		do Cv Sub Deb 5½s '79	aO	B1	Y	0	..	100 '59	100	3½'61	.....	.....	.....	.....	.....	.....	100½	99	.....	99 99¾	5.52
13		Dallas Power & Light.....1st 2⅞s '79	Ao	A1+	X	0	4	101⅜ '49	k	†102.87	104⅛	87	86½	78	88	81	81½	76	.....	76½....	4.70
14		do 1st 2¾s '80	Jd	A1+	X	0	4	101.3'50	m	†102.99	102	82	85	76	87	79½	79½	73½	.....	74	4.63
14a		do 1st 3⅛s '83	Ms	A1+	X	0	4	101⅞ '53	j	†103.88	105	92	94	85	97	89	91	82¼	.....	82¾....	4.72
14b		do 1st 3⅛s '86	Fa	A1+	X	0	4	100⅝ '56	p	†103.31	100⅛	87⅞	89½	81	97	82½	82	79	.....	79½....	4.45
15		do 1st 4⅛s '86	jD	A1+	X	0	4	100⅞ '56	r	†105.25	102¼	100⅞	104½	93	105	98	98	91	.....	93½....	4.68
15a		do SF Deb 3⅛s '73	Ao	A1	X	0	2	101 '48	h	†102.17	114	87	92	81	94	81	88	82½	.....	83½....	4.75
16		do SF Deb 3⅛s '80	Fa	A1	X	0	2	102⅛ '55	f	†104.30	102½	89	93	81	93	84	85	79	.....	82	4.60
16a	♦	Danzig Port & Wtrways...Ext SF 6½s '52	jJ	.....	Q	0	..	90 '27	*100	*100	77	5	24½	21⅛	20	16	19	16⅜	34	16½	def.
17		•Daystrom, Inc.....Cv Sub Deb 4½s '77	Ms	B1+	X	0	7	100 '57	0'63	†104½	....	....	140	97½	125	106½	150⅜	110	5331	124	3.01
18		•Dayton Power & Light.....1st 2⅜s '75	aO	A1	X	0	5	101⅜ '45	101½	†103½	107⅜	83	88½	80	89¼	79¾	82½	76	349	79¾	4.56
19		• do 1st 3s '78	Jj	A1	X	0	5	100⅜ '48	100⅜	†102⅜	106⅜	96	No Sale		No Sale		78	78	27	.....	....
20		• do 1st A 3s '78	jD	A1	X	0	5	101 '48	†100¼	†103¾	106½	93	No Sale		No Sale		No Sale		.....	.....	....
21		• do 1st 3⅛s '82	Fa	A1	X	0	5	102½ '52	n	†104	104⅜	90½	95½	82	88	84	87½	79⅞	35	80½	4.62
21a		• do 1st 3s '84	mS	A1	X	0	5	100 '54	100	†103⅜	101	86	89½	85½	92	88	No Sale		.....	 81	4.23
21b		• do 1st 5s '87	mN	A1	X	0	8	101½ '57	s	†105.15	....	....	106⅜	101½	107¼	104	106½	99	321	100⅞	4.94
21c		Dayton Rubber Co...[9]Cv Sub Deb 4s '70	mn	B1	Y	0	..	102½ '55	2½'61	†103.9	136	102½	126	92	145	89	190	183	.....	184⅜....	2
22		do Cv Sub Deb 5½s '72	Jj	B1	Y	0	7	102½ '57	2½'62	†106½	.....	.....	102½	72	111	76	148	115½	.....	125 131	2.45
23		•Dayton Union Ry.....Gen B 3½s '65	jD	A1	X	0	6	101½ '40	100	100	No Sale		No Sale		No Sale		No Sale		.....	.....	.....

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. e—On any Nov. 1. f—†101.91. h—†100.74. j—†101.64. k—†101.04. m—†101.04. n—†102.45. p—†100.64. r—†100.81. s—†100.65. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes subsidiary preferred stock. [5]Parent company only. [6]Not reported. [7]Based on 3% interest paid. [8]Preliminary. [9]Due 12-1-70. [10]Fewer thereafter.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
10Cv into 33.3 Cl B per $100 thru '59		0.43	....	0.81	0.25	3.90	0.92	12-31-57	Dec	....	....	....	....	....				1
.....	*F31, K33*, NYS	14.0	....	23.5	13.9	85.8	25.3	12-31-58	Dec	....	d3.83	10.40	7.15	5.57				2
.....	M14, NYS	49.8																3
Issued under '52 debt adjustment plan	NYS	7.82	....	11.4	0.34	4.83	1.67	3-31-59	Jun	....	d0.04	1.44	3.13	1.47	c4 Mo Oct	1.15	1.58	4
Coupon due 1-1-59 paid 7-6-59	NYS	4.71	....	17.7	1.33	5.27	13.5	3-31-59	Jun	....	d3.17	1.10	1.39	d2.26	c4 Mo Oct	d3.53	d3.08	5
Issued under 52 debt adjustment plan	NYS	2.21	....	do			do				do							6
Interest not paid 6-1-59	NYS	1.95	....	do			do				do							7
do	NYS	0.60	....	do			do				do							8
.....	*H5, B59, H45*	8.19	....	13.4	4.71	38.9	20.3	11-1-58	Oct	1.67	d3.41	7.67	3.24	3.48				9
Gtd. prin., int. & SF by Colombia	NYS	4.34																10
Offer 120% 3s of 1978 for old bonds	*S57, G39*	4.94																10a
Conv. into common @$16	*H51, F3, G25*	5.00	....	9.96	3.08	13.6	6.54	1-31-59	Jan	....	5.66	6.05	6.12	4.90				10b
Interest paid since issuance	NYS	10.5	....	19.0	15.5	36.0	12.9	12-31-58	Dec	....	....	40.00	10.70	4.74				11
Oct. 1, '52 & subsequent int. not paid	NYS	1.30																11a
Conv to '75; $9.603 a shr to 12-1-60	*E17, H39*	0.82	....	27.14	2.57	9.16	4.68	7-4-59	Dec	....	9.35	3.81	5.17	6.38	6 Mo Jul	....	7.49	12
Cv to mat, at $14 a sh to 10-1-64	*H74, B2, B37*	3.50	....	do			do		Dec		do							12a
Con't by Texas Utilities Co	*K5, B64, M57*	10.0	....	73.7	7.74	13.3	25.9	9-30-59	Dec	2.72	2.48	4.80	4.03	4.63	12 Mo Sep	4.46	4.46	13
do	*F29, W35, H23*	24.5	....	do			do		Dec		do							14
do	*S5, S130*	9.00	....	do			do		Dec		do							14a
do	*F31, W35, T17*	10.0	....	do			do		Dec		do							14b
do	*H6, P49, R35*	10.0	....	do			do		Dec		do							15
do	*E17, S73*	3.44	63.5	do			do		Dec		do							15a
do	*H6*, S5	7.00	do	do			do		Dec		do							16
Interest in default since Jan. 1, '39	*B59*, Z5, ASE	3.42																16a
Each $100 Deb conv into 3 com shrs	*G27, P49*, NYS	7.78	....	8.19	3.20	32.0	10.3	3-31-59	Mar	....	4.81	10.75	5.52	3.21				17
.....	*H6, B41*, NYS	28.9	....	107	2.84	14.2	25.6	6-30-59	Dec	2.61	2.98	5.79	5.55	4.91	12 Mo Jun	5.57	4.47	18
.....	*L27, G27*, NYS	8.00	....	do			do		Dec		do							19
.....	*L27, E3*, NYS	15.0	....	do			do		Dec		do							20
.....	*M35, H38*, NYS	15.0	....	do			do		Dec		do							21
.....	*B59, B37*, NYS	15.0	....	do			do		Dec		do							21a
.....	*E3, S5, E17*	25.0	....	do			do		Dec		do							21b
Conv into com at $17.35 to maturity	*L27*	0.34	....	17.6	2.83	38.4	15.7	10-31-58	Oct	....	4.99	4.71	2.74	2.16				21c
Cv into com at $24.19 to maturity	*L27*	5.00	....	do			do		Oct		do							22
Gtd. by B.&O.N.Y. Cen.&Penn. R.R.	*M35, K33*, NYS	1.01	....	1.01	0.13	0.28	0.14	12-31-58										23

1—N.Y., N.J., Me.; also N.J. tr. fds: 2½s, R.I. 2—Both N.J. tr. fds. and 3¼s N.H. 3—Me., N.J.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 5—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 6—N.Y.; also N.J. tr. fds. 7—N.J. tr. fds. 8—Conn., Me., Mass., N.H., N.Y.; R. I. 9—N.J., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	C Y
1	•	Deere & Co.....Deb 2⅞s '65	Ao	A1	X	0	17	102 '45	†100⅜	†101	106½	92¼	94	87½	98¾	87⅜	93	87⅛	181	89¼		5.08	3
1a	•	do Deb 3⅛s '77	jJ	A1	X	0	17	99 '52	0.60	101⅛	103½	85	92	84	95	87	89⅜	80½	149	81		4.69	3
1b	•	do Sub Deb 4½s '83	fA	B1+	X	0	18	Exch'58	100	2⅛'70	....	....	....	....	100¾	94½	101¼	90	2392	95		4.87	4
1c		DeJur-Amsco Corp....Cv Sub Deb 6s '74	Jd	.....	..	0	..	100 '59	2½'61	†105	....	....	....	....	....	....	143	100	.....	128	135	3.09	4
2	•	Del. & Hudson Co..1st & Ref Extd 4s '63	Mn	A	X	2	8	97½ '08	*100	*107½	108¼	28	98⅞	90½	99⅛	95¾	99	94¾	689	96¼		5.20	4
3		Delaware Lack. & West...Eq H 2½s to '64	Ms15	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.50	6.00	....	
4		do Eq I 2½s to '64	Ao	A	X	0	5	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	6.50	6.00	....	
5	•	do N.Y., Lack, & W., 1st Ref C 5s '73	Mn	B1	Y	0	..	... '45	*100	*105	105	73⅝	92	67	72	64⅞	72⅛	62	402	62½		10.02	8
6	•	do N.Y., Lack. & W., Inc 5s '93	May	C	Y	0	..	... '45	100	105	87	42¾	73⅞	48¼	51	37½	53¼	42	118	42		flat	
7	•	do Penn. Div. Ref CT A 5s '85	Mn	B	Y	0	..	.... '50	100	101¾	100	78	86	60	64	53	66	55½	137	56		9.61	8
8	•	do Penn. Div. Ref CT B 4½s '85	Mn	B	Y	0	..	.... '50	100	101¾	87½	72	73	56	60	53	61	52⅝	145	52⅛		9.49	8
9	♦	do Lack. of N.J. Div. 1st A 4s '93	Mn	C1+	Y	0	..	.... '45	100	105	81¼	49	66	44	56	42	56½	47	482	48		8.77	8
10	♦	do Lack. of N.J. Div. Inc. 1st B 4s '93	May	C	Y	0	..	.... '45	100	105	72	24	58¾	35	40	33	39⅞	30¼	345	30¼		flat	
11		do U.C. & S.V. Div. 1st 3-5s '92	Mn	C1+	Y	0	..	.... '45	.....	100	84½	52	71	48	48	40	48	43	.....	....	43	....	
12	•	do Morris & Essex Div. CT 4-6s 2042	Mn	C1+	Y	0	..	.... '45	100	105	100	47	92	61	64¼	54	63¼	53½	1226	54		....	
13		do Oswego & Syracuse Div. 1st 4-6s '93	Mn	C1+	Y	0	..	.....	100	105	94	54	81	55	57	48	54	50	.....	....	52	....	
14		do Warren Div. 2nd 4-6s '92	Mn	C1+	Y	0	..	.....	100	105	93	51	81	55	57	48	54	50	.....	....	52	....	
15	•	Delaware Pwr. & Light...1st & CT 3s '73	aO	A1	X	0	3	106⅛ '43	†103.5	†104.1	109¾	88	88	77½	94	82	85	78	69	83		4.67	3
16	•	do 1st & CT 3⅛s '77	jD	A1	X	0	3	101⅜ '47	p	†102.79	106	101⅜	No Sale		No Sale		No Sale		.....	.....		....	
17	•	do 1st & CT 2⅞s '79	jJ	A1	X	0	3	102½ '49	m	†103.63	105	95	No Sale		No Sale		No Sale		.....	.....		....	
17a	•	do 1st & CT 2⅝s '80	mS	A1	X	0	3	100.4'50	n	†102.36	101¾	93⅞	84	84	79	79	No Sale		.....	73¼	75½	4.61	3
17b	•	do 1st & CT 3⅛s '84	Mn	A1	X	0	3	102½ '54	q	†104.52	....	....	No Sale		82½	82½	No Sale		.....	.....		....	
18	•	do 1st & CT 3⅛s '85	jD	A1	X	0	3	102⅜ '55	u	†105.03	103¾	102¾	No Sale		No Sale		No Sale		.....	.....		....	
18a	•	do 1st & CT 3⅝s '88	Jd	A1	X	0	3	100⅜ '58	r	†104.17	.....	....	....	....	97¼	91⅛	93⅞	87	87	87½		4.68	4
18b	•	Denmark (Kingdom of).....Ext 5½s '74	aF	*B1+	X	0	..	97½ '59	.....	1'70	....	....	....	....	....	....	103¾	99	1468	101⅜		5.38	5
19	•	Denver & Rio Grande West 1st A 3s-4s '93	[6]Jj	A	X	0	11	Reorg '47	†103⅜	†103⅜	104¾	78	93⅛	82⅛	97⅛	85⅛	91	81	99	81⅛		5.18	4
20	•	do (Due 1/1) Gen Inc A 4½s 2018	Apr	B1+	X	0	..	Reorg '47	*100	*100	103½	38½	91½	78	92½	84	90	79½	578	79½		flat	
21	•	do Denver & Salt Lake Inc 3-4s '93	[6]Jj	A	X	0	15	Reorg '47	.....	†103⅝	103	66½	94	82¼	95½	83	89	79½	41	79½		5.30	5
22		do Eq J 2s to '60	JD	A1+	X	0	2	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	
23		do Eq L 2½s to '62	mN	A1+	X	0	2	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	
24		do Eq M 2½s to '63	Mn	A1+	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	
25		do Eq N 2⅝s & O 2½s to '64	Ao	A1+	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	
26		do Eq R 2⅝s to '67	JD	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	
27		do Eq S 3⅛s & 3½s to '68	.....	A1+	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. m—†101.92. n—†100.32. p—†101.32. q—†102.19. r—†100.44. u—†102.60. [1]Earned prior to contingent interest bonds. [2]Giving effect to new financing [3]Preliminary. [4]Before depreciation. [5]Giving effect to recap. [6]Addtl. int. of 1% payable each April 1. [7]Maximum issuable re-exch. offer.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
F.: $800,000 annually	*H19, B64,* NYS	13.4	....	117	13.5	428	98.1	10-31-58	Oct	....	10.34	10.03	12.27	12.01				1
F. to retire 75% prior to maturity	*H19, K33,* NYS	50.0	....	do			do		Oct		do							1a
F.: $2,700,000 each Aug. 1, '65-82	NYS	53.7	63.4	do			do		Oct		do							1b
v into Cl A to '66; at $10 to 6-1-61	*B127, B3, C95*	1.00	....	1.00	0.74	4.64	2.41	12-31-58	Dec	....	....	12.31	20.09	17.68				1c
aid 10% principal 11/1/43	*K33,* B72, NYS	17.5	11.2	46.0	13.3	20.2	5.02	6-30-59	Dec	0.12	0.59	4.80	4.55	2.39	8 Mo Aug	2.51	4.20	2
sued under Philadelphia plan	*H5, P49, B41*	1.39	....	124	15.7	25.7	11.0	9-30-59	Dec	0.61	0.49	2.26	1.20	0.22	9 Mo Sep	0.05	0.07	3
do	*H5, P49, O3*	1.26	....	do			do				do							4
sued under plan of merger	S5, A4, NYS	5.07	....	do			do				do							5
d. 5% cont. int. since issuance	P24, L3, NYS	2.28	25.8	do			do				do							6
.....	NYS	2.30	4.11	do			do				do							7
.....	NYS	2.62	do	do			do				do							8
.....	A4, C105, ASE	6.27	....	do			do				do							9
To cont. int. 5-1-59; pd. 4% '50-58	do	2.02	....	do			do				do							10
To cont. int. 5-1-59; pd. 2% '48-'58	L3, A4, P2	2.19	....	do			do				do							11
To cont. int. 5-1-59; pd. 2% '47-'58	S5, A4, NYS	9.57	....	do			do				do							12
To cont. int. 5-1-59; pd. 2% '52-'58	A4, V1	0.82	....	do			do				do							13
To cont. int. 5-1-59; pd. 2% '48-'58	A4, F67, B127	0.98	....	do			do				do							14
.....	*F31, G27,* NYS	15.0	....	[2]92.0	5.16	14.2	6.62	12-31-58	Dec	2.89	a2.25	4.36	5.12	4.21	12 Mo Sep	4.28	3.92	15
.....	*S73, W35,* NYS	10.0	....	do			do		Dec		do							16
.....	*L27, B59,* NYS	10.0	....	do			do		Dec		do							17
.....	*H5, O3,* NYS	12.0	....	do			do		Dec		do							17a
.....	*K33, S5,* NYS	10.0	....	do			do		Dec		do							17b
.....	*M57, K7,* NYS	10.0	....	do			do		Dec		do							18
.....	*E3, M57,* NYS	25.0	....	do			do		Dec		do							18a
.....	*K33, S82,* NYS	20.0																18b
aying full 1% contingent interest	NYS	26.2	....	85.2	29.1	41.8	15.9	9-30-59	Dec	....	[1]Def	[1]41%	[1]44%	[1]36%				19
aying full 4½% interest each April 1	NYS	26.0	....	do			do		Dec	....	[1]Def	52%	55%	44%				20
aying full 1% contingent interest	NYS	7.18	....	do			do				do							21
.....	*H5, S5*	0.35	....	do			do		Dec	....	b0.47	7.91	8.13	6.62	9 Mo Sep	5.76	5.42	22
.....	*S5, D37, S130*	0.59	....	do			do				do							23
.....	*H19, L37*	1.36	....	do			do				do							24
.....	*S5, D37, U7*	3.43	....	do			do				do							25
.....	do	2.52	....	do			do				do							26
.....	do	4.18	....	do			do				do							27

—Conn., N.Y., Me., Mass. 2—Conn., N.Y., Me., Mass., N.J.; also N.J. tr. fds. 3—Conn., Mass., Me., N.H., N.Y., R.I., Vt.; also N.J. tr. fds. 5—Conn., Me., Y., N.J.; also N.J. tr. fds. 7—N.Y. 8—Me., Mass., N.H., N.Y. 11—Me., R.I. 13—Conn., Mass., N.Y. 15—Me. —N.Y., N.J., Me., R.I.; also N.J. tr. fds. 18—N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		Des Moines Trans. (Due 1-15) Inc 5s '74	jm	.....	..	0	..	Exch'54	.....	100	45	27	38¼	25	33	27	38	30	.....	31 34	flat	.
2	•	Detroit Edison Co.....Gen Ref H 3s '70	jD	A1	X	0	7	107½ '40	.....	104	110¼	91	95	84	98⅛	89	90⅜	82¼	1089	87¼	4.49	3
3	•	do Gen Ref I 2⅜s '82	mS	A1	X	0	7	101⅛ '47	j	†102.48	108⅜	81	87	76	86⅜	75	78¼	69	162	73	4.67	3
4	•	do Gen & Ref J 2⅜s '85	Ms	A1	X	0	7	102½ '50	.....	†103.69	101¾	81	84	79	86	76¼	78¼	70⅞	25	71½	4.65	3
4a	•	do Gen & Ref K 3⅜s '76	mN15	A1	X	0	7	101⅜ '51	.....	†103.40	105⅞	94½	95	86	97	87¼	89⅝	83½	219	87½	4.42	3
5	•	do Gen & Ref N 2⅞s '84	Ms15	A1	X	0	7	99½ '54	.....	†101.87	98⅛	84	86½	75½	88⅛	77⅜	80	72½	123	74¼	4.60	3
5a	•	do Gen & Ref O 3⅛s '80	Mn15	A1	X	0	7	100 '55	.....	†102.50	101⅜	91⅜	93½	84	96½	82½	86½	78⅜	280	80⅝	4.70	4
6	•	do Cv Deb 3½s '69	Fa	A	X	0	9	100 '54	.....	†102¾	312	109¼	160	145½	164	152⅛	176½	167	22	171½	....	1
6a	•	do Cv Deb 3½s '71	mS14	A	X	0	9	100 '56	.....	†102⅜	115½	107½	128⅛	109	137⅞	117⅜	153	134½	2596	136½	....	2
7	•	Detroit & Mackinac Ry.....1st 4s '95	Jd	C1+	Y	2	..	.....	.....	NC	82	26	75	60	64½	60	67	64⅜	21	67	6.32	5
8	•	do Gen 4s '95	Jd	C1	Z	2	..	.....	.....	*100	80½	15⅞	78	70	62⅜	61	66⅝	66⅜	2	66⅜	6.39	6
8a		Detroit Steel Corp.....1st SF 4½s '70	aO	B1+	X	0	15	98¾ '55	100	†102.86	98⅜	93½	97	88	96	90	96	94	.....	94 96	5.35	5
9	•	Detroit Term. & Tunnel.....1st 4½s '61	Mn	A	X	2	3	102 '11	.....	NC	120½	80⅛	102	92	100½	95⅛	100½	97⅛	945	97⅛	6.09	4
10	•	Detroit, Tol. & Ironton.....1st B 2½s '76	Ms	A	X	0	8	101 '46	101⅞	103⅜	98½	76	85	76	76	75	75	70⅛	49	66½	5.90	4
11		Detroit & Toledo Shore Line 1st A 3½s '82	jD	A1	X	0	4	101 '52	100	†102⅛	100⅛	85	89	75	89	83	86	78	.....	78	4.85	4
12		Devoe & Raynolds Co.....SF Deb 2½s '65	aO	A	X	0	..	100⅜ '45	100⅜	101⅛	104⅛	88	93	85	94	86	93	89	.....	90½ 92	4.75	3
13		Diamond Alkali Co.....SF Deb 3½s '78	Fa	A	X	0	6	101½ '53	q	†102⅜	104⅛	93	94	88	95	87	89	85	.....	85 88	4.30	3
13a	•	Diamond Gardner Corp...SF Deb 4s '83	Ao	A	X	0	3	100 '58	0'63	105	....	....	....	....	102½	96½	97	90⅜	20	 90	4.70	4
13b		Diamond State Tel.....Deb 4½s '94	Ao	A1+	X	0	11	102⅜ '59	....	107.597	....	....	....	....	....	....	102	100⅓	.....	102	4.65	4
13c		Dixon Chem. & Research.....1st 6s '75	Ao	.....	..	0	..	...	'55	102½ 105	86	75	82	75	79	72	85	80	.....	84	7.76	7
13d		Dixon Chem. Industries.....Units	.....	.....	..	0	..	100	'58	0'64 6'63	....	....	....	....	100	89	124	100	.....	124 130	....	.
14		Dominion Dairies, Ltd.....1st A 4s '66	Jd	.....	..	0	..	101	'46	100 102	94	78	81	72	83	73	90	82	.....	85	Can.	Pr
15		Dominion Stores Ltd...SF Deb B 4½s '75	Mn	.....	..	0	..	100	'55	†101.2†103.2	99½	86½	87⅛	81⅛	92¼	87	94	83	.....	83 86	Can.	Pr
16		Donnelley (R.R.) & Sons....Deb 3½s '78	Mn15	A	X	0	10	98⅝ '58	100	103⅛	....	....	....	....	100⅛	91	93	88	.....	88 91	4.46	4
17	•	Douglas Aircraft.....SF Deb 5s '78	Ao	B1+	X	0	15	100 '58	100	106	....	....	....	....	103¼	97	105	91½	2228	93	5.49	5
18	•	do Cv Sub Deb 4s '77	Fa	B1	Y	0	15	101½ '57	0'67	†104⅛	....	....	108⅜	86½	99¾	90⅓	96½	80	6975	82	5.60	4
19	•	Dow Chemical Co.....Deb 2.35s '61	mN	A1+	X	0	2	100 '46	100	†100⅛	104½	93	95⅓	91	99¼	94	96½	94⅓	436	94⅝	7.07	2
20	•	do Cv Sub Deb 3s '82	jJ	A1	X	0	12	101⅛ '52	.....	†103⅛	177⅛	94⅜	147⅞	113½	174½	119	211½	168	4514	211½	....	1
21	•	Dresser Industries...Cv Sub Deb 4½s '77	Ms	B1+	X	0	15	100 '57	0'68	†104⅛	....	....	115	94½	111	100½	116½	87	4743	91	4.89	4
22		Duke Power Co.....1st & Ref 2½s '79	Fa	A1+	X	0	1	101½ '48	m	†102.83	105½	84	87	79	90	82	82	77⅓	.....	.... 81¼	4.28	3
23		do 1st & Ref 3⅛s '81	Ao	A1+	X	0	1	101⅞ '51	k	†103.57	105	89	93	83	94	86	85½	79⅓	.....	82	4.69	3
24		do 1st & Ref 3s '75	Jj	A1+	X	0	1	100⅞ '55	e	†102.97	101⅛	88	91½	81	93	85½	86	81	.....	81½	4.65	3
25		do 1st & Ref 3⅜s '86	Mn	A1+	X	0	1	102½ '56	r	†104.77	103	96	98	86	101	89½	90	83¾	.....	.... 86½	4.49	4
26		do SF Deb 4⅛s '82	mS	A1	X	0	9	102 '57	g	108.38	....	....	107	99	109	104¼	105½	99	.....	.... 99½	4.90	4

•On interest dates, †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. e—†100.64. f—†102.51. g—101.87, beginning 9-1-62. j—†100.85. k—†101.58. m—†100.99. q—†101.0 r—†102.18. [1]Giving effect to recent calls. [2]Giving effect to new financing. [6]Years ended Oct. 31st. [7]8 months ended June 30. [8]Dealings suspended Dec., 1941. [9]Maximum amount issuable. [10]Now separately transferable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
aid ¼% int. 5-1-59, ¾% 11-1-59	B67, S79, S140	3.04	....	3.12	0.17	0.29	0.36	12-31-58	Dec	....	Def	3.8%	2.3%	1.3%				1
.....	C53, *F37*, NYS	50.0	....	465	7.60	59.4	92.2	12-31-58	Dec	1.82	2.31	3.48	4.04	3.40	12 Mo Oct	3.29	3.61	2
.....	*C53, B64*, NYS	60.0	....	do			do				do							3
.....	*F29, B37*, NYS	35.0	....	do			do				do							4
.....	*K33, B64*, NYS	40.0	....	do			do				do							4a
.....	*F31, D37*, NYS	40.0	....	do			do				do							5
.....	*F31, H6*, NYS	60.0	....	do			do				do							5a
onv. into com at $25 to 8-1-68	NYS	0.74	379	do			do				do							6
onv. into com at $30.77 to 4-1-71	NYS	16.8	do	do			do				do							6a
iterest paid regularly	H57, R25, NYS	0.63	....	1.90	0.34	0.81	0.47	12-31-58	Dec	0.33	d0.59	7.10	5.05	4.07				7
.....	A4, F67, NYS	0.36	0.63	do			do		Dec		do							8
.....	*H6, B37, A14*	22.0	....	22.0	6.48	35.6	8.15	12-31-58	Dec	....	1.41	6.43	3.10	1.90				8a
td. p. & i. by Michigan Cent. R.R.	*M83, N1*, NYS	18.0	....	18.0	See New York Central R.R.				lessor of Michigan Central R.R.									9
ɔnt by Pennroad Corp.	*S73, W35*, NYS	8.60	....	14.1	3.94	7.31	3.26	12-31-58	Dec	0.64	1.46	10.55	12.52	6.64				10
td. by Gr. Tr. West & N.Y.C.&St. L.	*K5, R34*	2.85	....	4.00	1.33	2.32	1.99	12-31-58	Dec	3.14	3.14	7.23	5.01	3.09				11
ıb of Merritt-Chapman & Scott	*S73, L23, E3*	1.64	....	58.9	See Merritt-Chapman & Scott													12
' to retire 65% prior to maturity	*F31, G27, H19*	14.2	....	30.4	6.03	40.5	20.1	12-31-58	Dec	....	7.89	10.70	7.62	6.25				13
ɔw Diamond National Corp.	*B64, F31*, NYS	25.0	....	35.4	11.4	67.1	16.7	6-30-59	Dec	....	19.22	35.95	15.59	7.54				13a
.....	*M57, P2, F2*	5.00	....	8.00	0.39	3.23	5.28	12-31-58	Dec	....	12.16	30.36	15.95	20.21				13b
.....	*L23, B101*	1.86	....	1.86	0.22	1.09	0.58	6-30-59	Dec	....	....	0.35	2.17	0.63	6 Mo Jun	0.63	3.70	13c
Units: $100 Sub Deb 6s '78 & 4 Com	*H19*	5.90	....	10.4	0.45	1.94	0.13	8-31-58										13d
t. payable in Canadian funds	*N3*	1.96	....	1.96	1.08	3.90	3.29	3-31-59	Mar	0.42	d0.12	2.05	3.71	7.59				14
in. & int. pay. in Can. funds	*N3*	9.37	....	19.5	5.36	37.8	18.7	9-19-59	Mar	....	....	8.28	7.11	7.48				15
.....	*H19, F31, E3*	14.6	....	14.9	29.8	50.7	9.45	12-31-58	Dec	....	....	....	....	....				16
ɔt ref. to 4-1-63 at lower int.	*M57, K33*, NYS	60.0	....	87.9	37.5	366	206	8-31-59	Nov	....	....	....	14.73	3.37	9 Mo Aug	4.29	d1.57	17
' into com at $95 at maturity	*M57, K33*, NYS	27.9	60.0	do			do				do							18
.....	*S8, B65*, NYS	14.9	....	172	46.4	299	169	5-31-59	May	....	4.15	11.71	10.89	5.25	Fiscal year	1959	7.38	19
·nv into com at $43.44 thru 7-1-62	*S82, F31*, NYS	52.5	....	do			do		May		do							20
' into com to 3-1-67 at $55	*B64*, NYS	20.0	....	50.7	21.7	121.4	29.8	10-31-58	Oct	....	18.72	22.52	11.95	5.15				21
.....	*H5, B41, D19*	40.0	....	235	8.26	33.6	28.5	12-31-58	Dec	....	4.20	4.57	4.85	4.54	12 Mo Sep	4.53	4.99	22
.....	*K33, M85, B37*	35.0	....	do			do		Dec		do							23
.....	*F31, S5, W23*	40.0	....	do			do		Dec		do							24
.....	*F31*	30.0	....	do			do		Dec		do							25
: $1,250,000 each Sept. 1, 1962-81	*H6, L3, M57*	50.0	185	do			do		Dec		do							26

Conn., N.J., N.Y., N.H., Me., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I. 3—N.Y., Conn., Minn., R.I.; also N.J. tr. fds.
Conn., 6—N.J.; also N.J. tr. fds. 7—Conn., N.J., Minn., Wash., Vt., N.Y., Mass., N.H., Me., R.I.; also N.J. tr. fds.
Me., N.Y. 9—N.H., N.Y.; also N.J. tr. fds. 10—N.H., R.I.; also N.J. tr. fds. 11—Conn., Me., N.Y., 12—Me. 15—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Duluth, Missabe & I. 1st 2.45-2½s '60-'62	aO	A1	X	0	12	100 '46	.....	Var.	98	96	91⅞	89	97	97	....	....	.....	Var.
2		Duluth S. Sh. & Atlantic...Inc A 4s '95	May	.....	..	0	..	.... '49	.....	100	82	35	86	80	85	83	85	75	.....	85	flat
3		*Duquesne Light Co.....1st 2¾s '77	fA	A1+	X	0	4	101½ '47	k	†102.48	104	83⅛	88½	78⅜	90¾	79	81¾	75¾	466	78	4.56
4	*	do 1st 2⅞s '79	aO	A1+	X	0	4	100½ '49	s	†102.31	101	91	83	77	85½	85½	75½	73	29	.....	....
5	*	do 1st 2¾s '80	fA	A1+	X	0	4	102⅜ '50	t	†103.71	102¼	86	85½	82⅛	No Sale		No Sale		.....	.....	....
5a	*	do 1st 3⅛s '82	mS	A1+	X	0	4	102½ '52	u	†104.12	105½	102⅜	91½	91¼	No Sale		No Sale		.....	.....	....
6	*	do 1st 3⅜s '83	mS	A1+	X	0	4	101⅞ '53	m	†104.31	107	99½	93⅜	91⅞	97⅛	94⅝	85	85	5	85	4.68
7	*	do 1st 3⅛s '84	jJ	A1+	X	0	4	102⅛ '54	n	†104.53	103¼	103	No Sale		No Sale		No Sale		.....	.....	....
7a	*	do 1st 3⅛s '86	Ao	A1+	X	0	4	101⅛ '56	r	†104.38	....	....	No Sale		95	95	81¾	81¾	5	.....	....
8	*	do 1st 3⅛s '88	Ao	A1+	X	0	4	100⅛ '58	v	†103.80	....	....	....	....	....	100	91	93½	84½	210	87⅞	4.52
8a	*	do 1st 4¼s '89	Ms	A1+	X	0	4	100 '59	100	†104.25	....	....	....	....	....	....	....	101⅛	88½	91	91	4.81
9		Duriron Company...Cv Sub Deb 4¼s '75	Jd	.....	..	0	..	100 '55	100⅜	†102½	119	98	146	108	114	100	130½	118½	.....	118½....	2.80
10		East Kootenay Power.....1st A 3¾s '67	Mn	.....	..	0	..	100 '47	.....	101	▲100	80	87½	83½	90	84	90½	85½	.....	85½....	Can. P
11		E. Tenn. Natural Gas.....Cv Deb 5s '68	Mn	B1	Y	0	..	100 '53	.....	†104	108	93	98½	90	118	95	121	102	.....	110	3.72
12		Eastern Corp.....Cv Sub Deb 4½s '81	Mn15	B1	Y	0	..	100 '56	0'66	104½	104	85	90	68	130	67	201½	144	.....	174½....	....
13		*Eastern Gas & Fuel Assoc. 1st CT 3½s '65	jJ	B1+	X	0	..	102½ '45	p	†101.37	107¾	90¾	94	89	97	90⅜	94⅝	90	190	91	5.38
14		do 1st CT 3¾s '74	Ms	B1+	X	0	..	102½ '49	q	†103.19	104	91	94	92	96	90	93	90	.....	92½....	4.47
15		Eastern Lt. & Pr. Co..1st SF CT A 4s '65	Jj2	B1	Y	0	..	99⅝ '39	.....	†101	102	80	92	92	94	91	92	91½	.....	91½....	5.97
15a		*Eastern Stainless Steel Cv Sub Deb 5s '73	mN15	B1+	X	0	13	100 '58	100	105	....	....	....	....	127⅓	116⅓	134½	95	3391	109	4.15
16		Eastern Utilities Associates...CT 3⅝s '79	Jd	B1+	X	0	..	102⅓ '54	102⅝	†105¼	104	90	92¼	77	91	83	90	79¾	.....	79¾....	5.27
17		Economic Invest. Tr.....1st CT B 3s '64	Jj	.....	..	0	..	97 '46	.....	†100⅓	94	86	89	85	89	85	89	86	.....	86	Can. P
17a		Eddy (E.B.) Co.....1st SF 4s '74	aO	.....	..	0	..	100 '54	100⅞	x100	99½	80½	83	80	87	83	84	77	.....	77	Can. P
18		*Edison El. Illum. of N.Y..1st Con. 5s '95	jJ	A1+	X	2	6	.....	.....	NC	175	128½	130	106	112	104	112	105	19	105	4.71
18a		810 S. Spring Bldg. (LA)...[10]Inc 3-5s '61	jj	.....	..	0	..	.... '36	.....	100	100	32	98	82	90	85	91	85	.....	91	flat
18b		Eitel-McCullough...Cv Sub Deb 5½s '74	mN	B1	Y	0	..	100 '59	0'64	105	....	....	....	....	....	....	110	100	.....	109 111	4.25
19		*Elgin, Joliet & Eastern Ry..1st A 3¼s '70	Ms	A1	X	0	8	101⅓ '40	102	102	107	90	89	88	90½	87⅛	91½	84	65	84½	5.10
20		Elizabeth & Trenton RR.....1st 5s '62	Ao	A1	X	0	10	98 '12	.....	NC	128	99½	105	100	103	100½	103	98½	.....	99⅜....	5.10
21		Elmira & Williamsport RR...Inc 5s 2862	aO	A	X	0	..	.....	.....	NC	115	85	96	90	90	81	85½	84	.....	84	....
22		El Paso Elec. Co. (Tex.).....1st 2¾s '76	aO	A1	X	0	1	100⅜ '46	100⅜	†102	103½	85	83	75	86	80½	81⅓	76½	.....	77½....	4.70
23		do 1st 2⅞s '80	jD	A1	X	0	1	102⅜ '51	f	†103.70	97	83	85	76	86	80	80	75½	.....	77½....	4.55
24		do 1st 3⅛s '84	Ms	A1	X	0	1	102⅛ '54	g	†104.95	102½	85	86½	78	87⅛	81½	82	75½	.....	78⅛....	4.60
25		do 1st 4¼s '88	jJ	A1	X	0	1	102⅜ '58	h	†106.65	....	....	....	....	....	....	98	97½	98⅓	89½	.....	90½....	4.87
25a		do 1st 5⅛s '89	Mn	A1	X	0	1	102⅓ '59	z	†107.85	....	....	....	....	....	....	....	....	102⅜	101⅓	.....	104	4.88
26		do Deb 4⅛s '78	jJ	A	X	0	2	102 '58	j	†106.20	....	....	....	....	99½	98	98	96	.....	98	4.66

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. f—†101.85. g—†102.20. h—†102.55. j—†101.95. k—†100.86. m—†101.70. n—†102.13. p—†100.81. q—†101.73. r—101.7 on Oct. 1. s—†100.53. t—†101.93. u—†102.19. v—†100.18. x—Plus ¼% for each year from redemption date to maturity. z—†102.75. [2]Giving effect to new financing. [4]Before depreciatio [7]Conv to 5-15-81, into 0.8 com & 1 $1.20 pfd; at $35.28 to 5-15-61. [9]Due Jan. 1. [10]Due Jan 1; extended from 6-1-45.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ue $1,200,000 each Oct. 1st	*M85, B64, FS1*	3.60	....	23.9	2.03	7.57	10.7	12-31-58	Dec	d0.72	1.34	17.74	32.20	5.91				1
d. 4% int. 5-1-59; arrears 1.24%	S127, S13	4.72	....	6.98	Subsidiary, Canadian Pacific				Ry.									2
.....	*F29, E3*, NYS	74.3	....	187	1.26	26.6	35.1	9-30-59	Dec	4.08	4.08	6.74	6.56	6.07	12 Mo Sep	6.58	5.32	3
.....	*K33, U7*, NYS	14.9	....	do			do		Dec		do							4
.....	*D37, E17*, NYS	11.9	....	do			do		Dec		do							5
.....	*K33, U7*, NYS	13.9	....	do			do		Dec		do							5a
.....	*H5, D19*, NYS	11.9	....	do			do		Dec		do							6
.....	*H6, D19*, NYS	15.8	....	do			do		Dec		do							7
.....	*F31, K7*, NYS	19.8	....	do			do		Dec		do							7a
.....	*W35, B41*, NYS	14.9	....	do			do		Dec		do							8
.....	*K33, E3*, NYS	10.0	....	do			do		Dec		do							8a
onv into common at $16.66 a share	*L23*	0.51	....	2.00	2.90	6.96	1.31	12-31-58	Dec	....	6.37	7.86	8.42	8.18				9
rin. & int. payable in Canadian funds	*N3*, K8	1.52	....	2.65	0.80	1.00	0.16	3-31-59	Mar	0.96	0.98	2.30	2.15	2.10				10
onv thru 4-30-68; 1 share per $10	*W35, M91, E17*	1.58	11.0	11.7	1.42	3.81	4.14	12-31-58	Dec	....	0.74	2.61	2.70	2.98	12 Mo Sep	2.90	3.15	11
Now Standard Packaging Corp....	*W35, H81, K7*	4.09	....	16.8	3.97	26.5	7.22	12-31-58	Dec	....	....	....	....	....				12
.....	*B64*, NYS	28.8	....	56.0	8.52	50.4	18.4	12-31-58	Dec	1.73	1.08	6.89	8.39	3.60	9 Mo Sep	3.33	2.83	13
.....	*H5, B37, D19*	9.12	....	do			do		Dec		do							14
rin. & int. pay. in Canadian funds	*P39*, K8, H32	0.87	....	1.60	0.05	0.36	0.42	12-31-58	Dec	....	3.72	5.09	5.23	4.98				15
onv into com stk at $27 a share	*H81, E3*, NYS	5.12	....	5.12	5.33	25.7	7.59	12-31-58	Dec	....	....	15.65	7.74	11.72				15a
.....	*H6, B64, D19*	6.89	....	49.8	4.61	13.6	16.6	9-30-59	Dec	....	2.50	2.64	2.59	2.81				16
rin. & int. pay. in Canadian funds	W35	2.00	....	2.94	....	....	....	.....	Dec	....	2.44	4.16	3.72	3.51	12 Mo Feb	2.60	2.94	17
ubsidiary of Eddy Paper Co.		7.50	....	22.7	....	....	....	.....	Dec	....	....	....	....	....				17a
ssumed by Consolidated Ed. of NY.	H19, F67, NYS	1.44	....	1020	See Consolidated Edison Co. of N.Y.													18
ull 5% interest paid since 7-1-45	H68, D47, T20	0.46	....	0.46	....	....	....	.....	May	....	[4]2.0%	[4]10%	[4]11%	[4]13%	Fiscal year 1959		[4]15%	18a
onv to mat; at $28 thru 10-31-63	*S31, B64, L27*	5.00	....	6.54	0.30	10.0	5.96	8-31-59	Dec	....	....	....	....	....				18b
ontrolled by U.S. Steel Corp.	*M85, H49*, NYS	13.8	....	13.8	17.7	21.7	17.8	12-31-58	Dec	d0.58	1.2	11.00	10.85	6.98				19
ssumed by Pub. Serv. El. & Gas	F67, P31	0.32	....	[2]671	See Pub. Serv. El & Gas Co.													20
nt. gtd. under lease to Penn. R.R.	M37, P31, Y3	0.55	....	1.51	Leased to Pennsylvania R.R.				Co.									21
.....	*H5, O3, Y1*	6.00	....	30.2	3.89	6.31	3.47	9-30-59	Dec	1.46	1.51	6.79	6.82	6.06	12 Mo Sep	6.54	5.32	22
.....	*S119, B64, F29*	4.50	....	do			do		Dec		do							23
.....	*M57, H81, P2*	5.00	....	do			do		Dec		do							24
.....	*M57, P2, W51*	6.50	....	do			do		Dec		do							25
.....	*S119, B64*	3.50	....	do			do		Dec		do							25a
.....	*S119, F31*	3.00	25.5	do			do		Dec		do							26

-Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H. 4—N.H., Conn., N.J., N.Y., Mass., Minn., Wash., Vt., Me.; R. I., also N.J. tr. fds.
-Conn., Me., N.Y., N.J., N.H., Minn., Wash., Vt., R.I., also N.J. tr. fds. 8—Conn., Me., Mass., N.Y., N.H., R.I., also N.J. tr. fds. 10—Mass., Me.
—Conn., N.J., Minn., Mass., N.Y., Wash., N.H., R.I., also N.J. tr. fds. 13—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		El Paso Natural Gas.....Cv Deb 5¼s '77	mS	X	0	2	100 '57	0'68	†104.65	....	.....	106½	100½	119½	106¾	121	100½	.....	107	109½	4.50
2		•El Paso & So. West. RR....1st Ref 5s '65	Ao	A	X	2	17	.....	.....	NC		127¾	50	103¾	97	105	99¾	102½	99½	164	99⅝	....	5.09
3		• do Stpd 1st Ref 5s '65	Ao	A	X	0	17	.....	.....	NC		124½	53	102	99	103	100	101	100½	11	100	....	5.00
4		•El Salvador (Repub.)... Ext 3½s '76	Jj	.....	Q	0	..	...	'46	*100	*100	85½	39¾	75½	72½	85	76⅛	86½	82	41	85	....	4.80
5		• do Ext 3s '76	Jj	.....	Q	0	..	...	'46	*100	*100	80	36	74	70	77⅜	73	80½	77⅜	10	80½	....	4.67
6		Emerson El. Mfg.....Cv Sub Deb 5½s '77	jJ15	B1	..	0	..	100 '57	0'62	†105.2	....	....	105¼	95	164	100	218	159½	.....	212	....	....
6a		Empire District Electric.....1st 3½s '69	mS	B1+	X	0	3	106¾ '44	‡103.5	†104.8	109½	91	94	86	92	89	92	84	.....	85	....	5.31
6b		•Energy Supply Schwaben....Adj 5½s '73	Jd	.....	..	0	..	...	'56	.....		....	....	No Sale		88¾	88¾	96	96	2	.....	....	....
7		Equitable Gas Co.....1st 3½s '73	Jj	A	X	0	18	100⅞ '48	j	†101.92	116	89	90½	83	94½	87	91½	83½	.....	89	....	4.30
8		do SF Deb 3⅜s '70	Ms	B1+	X	0	..	104½ '50	k	†102.55	104¼	90	93	83	95	87	92	87	.....	88	....	4.79
9		•Erie RR.....(Ohio Div.) 1st 3½s '71	mS	A	X	0	13	102½ '41	102¾	102¾	107	93⅝	88	87½	87½	87½	87½	80	22	79	....	5.67
10		do Eq 2⅜s to '65	JJ15	A1	X	0	5	...	'50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
11		do Eq 2⅜s to '61	JJ15	A1	X	0	3	...	'51	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
12		do Three 1952 Series Eq to '62	.....	A1	X	0	10	...	'52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
13		do Eq 3s to '69	Jj15	A1	X	0	7	...	'53	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....
13a	•	do 1st Con F 3⅛s '90	Jj	B1+	X	0	19	100⅜ '45	102¼	104½	106	76	75⅝	65	65	59½	62⅛	55½	56	47	....	7.51
13b	•	do 1st Con G 3⅛s 2000	Jj	B1+	X	0	19	100⅜ '45	102¼	104½	106	75	73	62	65	61	61¼	48	54	48		6.94
13c	•	do 1st Con E 3⅛s '64	aO	B1+	X	0	19	100 '44	†101⅛	†101⅞	106⅜	97	91	82	85	80	88⅛	85½	9	88⅛	....	6.05
14	•	do (due 1/1) Gen Cv Inc A 4½s 2015	Apr	B	Y	0	8	...	'41	100	103	103¼	45½	72⅛	45	55	44⅛	59⅞	49¼	4104	50½	....	....
15	•	do (due 1/1) Inc Deb 5s 2020	ao	C1+	Y	0	..	Exch	'55	100	100	84	66	74	37	57½	41⅜	62½	49	4669	50⅞		flat
16		•Estonia (Republic of).....7s '67	jJ	.....	Q	0	..	101 '54	*100	*100	100⅜	6⅛	18⅛	15½	15⅝	15½	15⅞	15⅞	1	15⅛	....	def.
17		Fairbanks, Morse & Co.....Deb 2¾s '67	Mn	B1+	X	0	2	100 '47	100½	101	100½	85	89	80	89	84	96	84	.....	88½	....	4.60
17a		do Cv Sub Deb 5¾s '72	Jd	B1	Y	0	2	100 '57	100	†104¾	....	....	90½	80	93	80	98½	93	.....	96½	97½	6.00
18		Fall River Elec. Lt. Co..1st & CT 3¼s '83	Jj	A	X	0	6	102¼ '53	†102⅜	†104½	105½	94	93	83	98	93	93	82	.....	84½	....	4.86
18a		do 1st & CT 4¾s '88	Ao	A	X	0	6	102⅜ '58	m	†106.30	....	....	....	....	....	....	101	101	95	93	.....	....	95	4.68
19		•Fansteel Metallurgical Cv Sub Deb 4¾s '76	aO	B1	X	0	..	102 '56	0'67	†105.55	115¾	109	133	103	125	112½	157	126	1070	151		1.37
20		Fashion Park, Inc....(Due 9/1) Deb 5s '63	mn30	.....	..	0	..	...	'43	.....	†105	98	50	67	60	65	60	68	63½	.....	68	75	flat
20a		Fedders Corp.....ww Sub Deb 5½s '79	Mn	B1	Y	0	..	100 '59	100	5'64	....	....	....	....	....	....	....	108	100	.....	100	102	5.34
21		Federal Coal Co.....Inc Deb 5s '69	jD	.....	Z	0	..	...	'19	.....	100	70	18	68	60	68	65	75	67	.....	70	....	flat
22		Federal Elec. Products ww Inc Deb 6s '68	Mn	.....	..	0	..	100 '53	†101½	†102	170	98	195	136	197	140	207	199⅝	.....	200	....	....	....
23		Ferro Corp.....Cv Sub Deb 3⅜s '75	jJ	B1+	Y	0	2	100 '55	100	†102	108	86	92	70	88	71½	113	90	.....	111	116	2.43

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed chrgs. after reorg. j—†100.53. k—†102.55. m—†102.10. q—Paid 5% int. 5-31-57; clearing arrears. [1]Combined times earned of constituent companies. [2]Giving effect to new financing [3]Per $1,000 deb., common price increases $1 yearly. [4]Before depreciation. [5]Represents dollar portion. [6]Preliminary. [9]Includes series C. 2—N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv into com at $35 thru 8-31-67	*W35, S119, F31*	60.0	434	879	44.3	126	176	9-30-59	Dec	....	1.96	2.85	2.20	1.96	9 Mo Sep	1.97	1.81	1
Cont. by Southern Pac. Co.	A4, F67, NYS	11.4	....	18.4	Leased to Southern Pacific Co.													2
Stamped non-pyt. of Fed. Inc. Tax	A4, B65, NYS	7.07	....	do			do											3
Issued pursuant to 1946 exch. offer	M14, K4, NYS	1.52																4
do	do	0.66																5
Conv to maturity at $28.91 a com shr	*S82, V1*	2.79	....	8.91	4.17	32.3	14.0	9-30-58	Sep	....	4.29	5.67	4.82	4.34				6
a	*H19, F31,* C53	8.92	....	23.2	3.24	5.22	2.83	9-30-59	Dec	....	2.46	3.54	3.20	3.25	12 Mo Sep	3.14	3.59	6a
b	NYS	1.62	....	1.74	Energie-Versorgung Schwaben Aktiengesellschaft													6b
	F29, K5, S130	11.4	....	48.5	2.45	16.6	21.7	12-31-58	Dec	....	0.60	4.16	3.63	3.81	12 Mo Sep	3.29	3.97	7
	F29, H23, S119	15.1	33.0	do			do				do							8
	L17, H89, NYS	15.0	....	210	12.8	32.9	25.6	9-30-59	Dec	b1.72	b0.52	3.34	2.36	0.94	9 Mo Sep	0.21	0.27	9
	S5, D37, S130	3.78	....	do			do				do							10
	H5, P49, F67	1.35	....	do			do				do							11
Eq 3s to '61; 2½s & 2¾s to '62	*S5, H5, P49*	3.40	....	do			do				do							12
	K7, B37, D19	3.96	....	do			do				do							13
	M85, B64, NYS	32.8	27.1	do			do				do							13a
	do	38.7	do	do			do				do							13b
	H81, D37, NYS	12.0	do	do			do				do							13c
Int. paid regularly since issuance	L23, L27, NYS	44.8	111	do			do		Dec	....	b1.82	2.40	1.69	0.67				14
do	NYS	26.6	156	do			do		Dec	....	....	2.01	1.43	0.56				15
Interest & S. F. defaulted 1-1-41	*H3, C73,* NYS	[6]3.27																16
	H19, M57, B64	11.3	....	25.6	8.81	57.0	10.2	12-31-58	Dec	....	6.13	11.40	4.38	1.71				17
Cv to maturity; at $50 to 6-1-62	*A14, E3, G27*	14.2	11.3	do			do		Dec		do							17a
Cont. by Eastern Utilities Associates	*E19, S119, C53*	6.80	....	9.80	0.93	2.04	4.16	9-30-59	Dec	5.19	4.21	3.85	3.67	3.22	12 Mo Sep	3.35	3.28	18
do	*H6, D19, P49*	3.00	....	do			do		Dec		do							18a
Cv into com thru 10-1-66 at $44.33	*H3,* NYS	3.00	....	6.50	3.16	17.1	3.81	12-31-58	Dec	....	....	27.80	18.29	5.14				19
Int. is cum. but deferrable; See "q"	F11, S66	1.08	....	1.28	0.79	7.25	4.08	11-30-58	....	....	....	....	....	....				20
Wrrts: Purch 40 com at $15⅞ to 5-31-62	*A7, B2, B37*	3.81	3.38	7.19	1.20	36.1	18.7	2-28-59	Aug	....	2.89	9.49	6.79	4.52	6 Mo Feb	....	4.17	20a
Pd 2% int. 6-1-59; accum. 124%	F61, A28	2.39	....	2.39					Dec	....	....	....	....	....				21
[3]Wrrts: 69.45 com at $9.50 to 4-30-60	*H45, B59*	1.32	....	7.22	2.02	27.3	10.3	6-30-58	Jun	....	[3]2.75	4.70	5.37	5.56	Now Fed Pacific Elec.			22
Cv. to mat. into com. at $37.24	*M57, H51, H81*	6.00	....	6.80	2.24	22.6	7.60	12-31-58	Dec	....	9.71	8.24	5.42	6.14				23

—Conn., Me., N.H., N.J., N.Y., R.I., Vt., also N.J. tr fds 5—Conn., Me., N.Y., N.J.; also N.J. tr. fds. 6—Me., Mass., Minn., N.H., N.J., N.Y., Vt., Wash.; lso N.J. tr. fds. 7—Conn., Mass., Me., N.Y. 8—N.H. 10—Conn., N.Y. 13—Conn., Me., N.Y. 17—Me., N.Y. 18—Me., N.Y., R.I. 9—N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yie
1		51 East 42nd St.....ws 1st Inc 3s '66	Mar	..	0	..	... '36	.....	100	97⅛	⅛	105	96	102	99	105	100⅛	.....	105	flat	..
2	♦	Finl. Res. Mtg. Bk..... 1st 5s '61	mS	.....	Q	0	94½ '28	100	100	104⅛	19	98	95	98⅛	96	98⅛	97¾	9	98⅛....	5.80	5.
3	•	Firestone Tire & Rubber Co...Deb 3s '61	Mn	A1	X	0	1 99 '41	100	100	106⅛	87	99⅛	94⅛	101¾	96½	100¼	97	932	98	3.85	3.
4	•	do Deb 2⅝s '72	Jj	A1	X	0	4 100 '47	100¾	102½	103⅛	84⅛	86	83	91	80	84	81⅝	21	81⅝....	4.51	3.
5	•	do Deb 3½s '77	Mn	A1	X	0	4 99½ '52	100	102	104⅛	91	96¾	87⅛	98	88¼	90	84½	437	85⅜	4.41	3.
6		Fischer & Porter.....Cv Sub Deb 5½s '77	Ms	B1	Y	0	.. 100 '57	5½'60	105½	....	....	110	81	100½	79	105	94	.....	95½103	4.99	5.
7		535 Fifth Ave. (Pitts.) .ws Inc Deb 6½s '69	Apr	C	..	0	.. ... '39	.....	100	77	7	72	64	65	65	65	64	.....	65	flat	..
8		Flintkote Co.....SF Deb 4⅜s '77	Ao	A	X	0	7 101 '57	y	†105½	....	....	101	96½	105	99	100	97	.....	97 99	4.45	4.
9	•	Florida East Coast Ry..1st & Ref A 5s '74	mS	D	Z	0	.. 96 '24	.....	105	148½	3⅛	124⅛	79	124	80½	123⅛	93½	5063	93⅞	def.	..
10		Florida Power Corp.....1st 3⅜s '74	Jj	A1	X	0	2 104.8'44	103⅜	106	110½	87½	96	83	95½	87½	90	82	.....	86½....	4.64	3.
11		do 1st 3½s '78	mN	A1	X	0	2 101 '48	p	†102.46	116½	88½	91	81	92	83½	85	80	.....	82	4.70	3.
12		do 1st 3⅜s '82	mN	A1	X	0	2 101.8'52	w	†103.65	104¼	88	92	82½	93½	83⅜	85	79⅜	.....	83	4.57	4.
13		do 1st 3½s '84	Jj	A1	X	0	2 101 '54	q	†104.20	101½	84	86	78	89½	83½	83½	77	.....	82	4.30	3.
14		do 1st 3⅞s '86	jJ	A1	X	0	2 101 '56	r	†104.47	101½	98	98	89	100	89	92½	84¾	.....	90	4.52	4.
15		do 1st 4⅛s '88	jJ	A1	X	0	2 102½ '58	j	†106.66	....	....	....	....	102½	93½	94½	88	.....	93	4.57	4.
16		Florida Power & Light.....1st 3½s '74	Jj	A1	X	0	6 105½ '44	†103⅜	†104½	110¾	93	97	86	99½	92	92½	86½	.....	86½....	4.80	4.
18		do 1st 3⅛s '83	Ao	A1	X	0	6 102½ '53	e	†104.37	106	97	98	87	102	90	94	85½	.....	86½....	4.82	4.
19		do 1st 3⅜s '84	mN	A1	X	0	6 100⅜ '54	v	†103.22	101½	87½	83	79	90½	80	81	73¼	.....	74½....	4.91	4.
20		do 1st 3⅜s '86	Ao	A1	X	0	6 101 '56	x	†103.59	101½	94	95½	85	100½	87	91	84½	.....	.... 85½	4.56	4.
21		do 1st 4⅜s '86	jD	A1	X	0	6 101¼ '56	t	†105.61	101¼	100	104⅜	96	107	99½	99	92	.....	93	4.82	4.
22		do 1st 4⅜s '87	Mn	A1	X	0	6 102 '57	n	†106.57	....	....	105	100	107	100	102¾	98	.....	99	4.69	4.
22a		do 1st 4½s '88	Ao	A1	X	0	6 101½ '58	f	†105.24	....	....	....	....	104	96¾	96½	89½	.....	90½....	4.92	4.
22b		do 1st 5s '89	Jd	A1	X	0	6 100⅜ '59	k	†105.78	....	....	....	....	....	....	104½	99	.....	100 100½	4.98	4.
22c		do 1st 5½s '89	mN	A1	X	0	6 101½ '59	m	†106.77	....	....	....	....	....	....	102	101½	.....	102 102⅜	5.09	5.
23		do Deb 3½s '72	jJ	A	X	0	.. 101 ' 47	u	†102	101½	90	92	84	94½	88	87½	85½	.....	87½....	4.55	3.
23a		Food Fair Properties Dev.....Units	.....	B	Y	0	.. 50 '59	0'61	†102½	....	....	....	....	....	....	50	47	.....	47½ 49½	....	..
23b		Food Fair Properties, Inc....Deb 5½s '75	mS15	.....	..	0	.... '55	0'61	†101	....	....	73	66	83	67	84	73	.....	74 76	8.24	7.
23c		Food Fair Stores, Inc.....SF Deb 3s '65	Jj	B1+	X	0	7 100 '50	100	†100¾	103	85	94	80	93	87	90	78½	.....	78½....	7.50	3.
24		do SF Deb 3⅜s '74	mS	B1+	X	0	7 100 '54	100	†101⅜	101½	88	89	80	92	85	95	77½	.....	77½....	5.60	4.
25	•	do Sub Cv Deb 4s '79	Ao	B1	Y	0	7 100 '59	100	†104	....	....	....	....	....	....	118½	89	13059	97	4.21	4.
25a		Food Machinery Corp.....Deb 2½s '62	Ms15	A	X	0	3 100½ '47	h	†100.45	101⅛	92	94	90	96½	93	95	91	.....	94½....	4.85	2.
26		Food Mach. & Chemical Corp. Deb 2¾s '69	fA15	A	X	0	3 100⅜ '49	s	†101.01	102½	94	93	88	95½	88	89	82	.....	89	4.11	3.
26a		do SF Deb 3.80s '81	jJ15	A	X	0	3 100 '56	0'62	105	100½	99	102	94	101	95	96	88	.....	88 91	4.45	4.
27	•	Foremost Dairies.....Sub Deb 4½s '80	jJ	B1	Y	0	7 105 '55	5'61	†108½	103	98	95⅞	83	100	90	97½	88½	349	90⅝	5.23	4.
28		Ft. Dodge. Des M. & So. (Due 1/1) Inc B 4s '91	May	C1	..	0	.. ... '43	*100	*100	53½	24	46¼	38	44	31	41⅜	38	.....	41½....	flat	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.20. f—†101.28. h—100.14. j—†102.53. k—†100.78. m—†101.52. n—†101.98. p—†100.71 q—†100.96. r—†100.93. t—†101.20. u—†100.64. v—†101.79. w—†101.53. x—†100.95. y—100.82 beginning '62. z—†101.74. [2]Giving effect to new financing. [3]Before depreciation. [4]Pro forma, includes Golden State & Philadelphia Dairies. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Orig. '56 matur.; pd. 3% int. 3-1-59	W14, R25, A28	0.80	....	0.80	0.04	0.06	0.08	12-31-58	Dec	....	Nil	6.0%	7.5%	8.6%				1
Gtd. prin. & int. by Finnish Gov't	*N1, L23*, ASE	0.57																2
SF; $625MM & N1; & cont $750M5-1	*H19, O3*, NYS	14.0	....	96.5	45.7	488	128	10-31-58	Oct	....	5.00	14.84	13.89	12.83				3
S.F.: $750,000 each Jan. 1 to 1962	*H19, O3*, NYS	16.0	....	do			do				do							4
SF to retire 80% prior to maturity	*H19, H5*, NYS	66.5	....	do			do				do							5
Cv into com to 3-1-77 at $21	*S82, W35, B67*	3.10	....	4.00	0.56	9.37	2.42	4-30-59	Apr	....	....	8.67	6.27	1.68	Fiscal year 1959		1.71	6
Orig. '49 matur. pd. 2.58% int. 4-1-59	J21, C45, C6	0.71	....	0.71	0.21	0.22	0.01	12-31-58	Dec	....	[3]1.5%	[3]6.0%	[3]6.2%	[3]5.8%				7
.....	*L27*	10.0	....	12.8	9.48	54.2	16.6	[5]12-31-58	Dec	....	....	39.73	13.68	11.07				8
Reorg. plan ratified	*M33, F47*, NYS	45.0	....	59.1	6.07	11.7	5.08	9-30-59	Dec	do .06	0.01	0.93	0.70	0.43	9 Mo Sep	0.40	0.18	9
.....	*K7, S75, W35*	15.9	....	119	7.00	16.1	11.9	9-30-59	Dec	1.35	1.50	3.89	4.40	5.15	12 Mo Sep	5.90	3.81	10
.....	*K5, M59*	8.20	....	do			do		Dec		do							11
.....	*K7, M57, B37*	14.5	....	do			do		Dec		do							12
.....	*K7, M57, B37*	11.6	....	do			do		Dec		do							13
.....	*K7, M57, B37*	19.3	....	do			do		Dec		do							14
.....	*K7, M57, B37*	25.0	....	do			do		Dec		do							15
.....	*B64, S82, H19*	42.4	....	[2]227	23.5	43.5	31.9	7-31-59	Dec	1.03	1.36	4.56	4.54	5.40	12 Mo Sep	5.30	5.12	16
.....	*H19, G25, L23*	15.0	....	do			do				do							18
.....	*H6, P49, S5*	10.0	....	do			do				do							19
.....	*M57, K7, L36*	15.0	....	do			do				do							20
.....	*M57, K7, D37*	15.0	....	do			do				do							21
.....	*H6, P49, S5*	15.0	....	do			do				do							22
.....	*M57, K7, D37*	20.0	....	do			do				do							22a
.....	*H5, H51, P49*	25.0	....	do			do				do							22b
.....	*M57, K7, D37*	20.0	....	do			do				do							22c
.....	*H5, S5, P49*	9.13	218	do			do				do							23
Units: $50 CT '84 & warrant	*E3, L27, D37*	7.50	....	7.50	....	....	....	.....	....	....	....	....	....	....				23a
.....	*E3, L27, D37*	7.69	....	22.4	....	....	....	.....	Dec	....	....	....	....	....				23b
SF: $225M to '60, larger thereafter	*E3, D37, H51*	4.63	....	49.8	22.2	86.4	34.8	5-2-59	Apr	....	5.08	7.84	8.48	8.41	Fiscal Year 1959		6.97	23c
.....	*E3, B64, D37*	17.9	....	do			do				do							24
Conv into common stk at $42 a shr	do	21.2	....	do			do				do							25
Now Food Machinery & Chem. Corp.	*K5, M73, B65*	4.95	....	64.3	See Food Machinery & Chemical Corp.													25a
.....	*K7, M73*	5.89	....	64.3	24.2	150	42.7	12-31-58	Dec	....	6.39	9.75	8.35	8.67				26
.....	*K7, L27, B64*	30.0	....	do			do		Dec		do							26a
SF to retire issue by maturity	*S5*, NYS	20.0	....	50.5	34.0	81.7	33.8	12-31-58	Dec	....	[4]7.58	5.03	4.63	4.83				27
.....	Y1, G44, M72	1.99	....	2.79	0.32	0.53	0.33	12-31-58	Dec	Def	Def	Def	Def	9.3%				28

—N.Y., Mass., Me., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.J., N.Y., ('82 & '84) in R.I., and ('78, '82, '83, '86, '88) in N.H., all N.J. tr. fds.
—N.J., N.Y., R.I.; also N.J. tr. fds. 4—Me., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., also N.J. tr. fds.
—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Fort St. Union Depot.....1st 3¼s '65	jD	A	X	0	2	100 '40	*101	*101	106	95	98	92	94	91⅛	94	92½	.....	....	96	4.51
1a		•Fort Worth & Denver Ry.....1st 4⅛s '82	Mn	B1+	X	0	14	101 '52	101⅝	104	105½	100½	101	101	93½	91½	94½	92	17	.....	....	....
1b		Forty Wall St.....xs (Due 1/1) Inc 5s '66	ms	B1	Z	0	..	... '40	*100	*100	100½	88½	98	94	99¾	96	99⅛	95	.....	98	99	flat
2		Fram Corp.....Conv Deb 6s '66	jD	B1	Y	0	..	100 '51	†103	†103	126	94	121	95	158	98	285	158	.....	285	....	....
3		Fruehauf Trailer.....SF Deb 3¾s '74	Jd	B1	X	0	11	100 '54	100	†103⅜	101	93	88	80	84	55	84⅛	73⅛	.....	84⅛	....	5.25
4		do Cv Sub Deb 4s '76	Ms	B	Y	0	11	102½ '56	2½'61	†105	129½	83	84½	54½	92½	55¾	115½	92½	.....	112½	114½	2.92
5		do SF Deb 4s '76	Ms	B1	X	0	11	100 '56	0'61	†103⅜	115½	86½	89	54½	70	56	75	71½	.....	74¾	....	6.47
5a		•Gardner-Denver Co..Cv Sub Deb 4½s '76	aO	B1+	X	0	..	101¾ '56	0'61	†104½	115	105	124½	99¾	137	106½	149¼	111	1712	132		2.02
5b		•Garrett Corp.....SF Cv Sub Deb 4¼s '78	mS15	B1	Y	0	11	100 '58	0'69	†104¾	....	....	....	....	112½	100	118½	95½	6130	113		3.90
6		Gatineau Power Co.....1st C 3s '70	Jd15	A	X	0	3	104⅜ '46	†102.4	†103.3	104⅜	85	89½	84	91½	85½	87	83	.....	84¼	85	4.77
7		do Deb 2¾s '61	Jd15	A	Y	0	..	101¼ '46	†100.2	†100.3	101⅛	87	94½	90	98	91½	96½	95½	.....	96¼	....	5.40
8		General Acceptance.Cv Cap Deb 5½s '84	Jd	B	Y	0	6	100 '54	101	†104.50	106	95	98	84	104	92	112½	101½	.....	109½	....	5.08
9		do Sub Deb 5s '70	Jd	B	Y	0	..	100 '55	101	†103½	100⅛	97	90	90	98	90	95	92	.....	93½	....	5.80
10		do Deb 4¾s '71	fA	B1+	X	0	..	99½ '56	100	4½'61	96	96	96	90	98	90	96	91½	.....	91½	....	5.70
10a		do ww Sub Deb 6½s '74	mN	B	Y	0	..	100 '59	100	5'67	....	....	....	....	....	....	102½	100	.....	102½	103½	5.90
11		•General Amer. Oil...Sub Cv Deb 4¾s '84	Mn	B1	Y	0	11	100 '59	100	†104.80	....	....	....	....	....	....	101½	91	4581	96		4.64
11a		•General Amer. Trans. Cv Sub Deb 4s '81	Mn	B1+	X	0	11	100 '56	0'61	†103½	115⅛	100½	120	98	155	106	176	136	2986	156	....	
11b		♦General Builders Corp...Sub Deb 6s '63	Mn15	.....	..	0	..	100 '59	.....	100	....	....	....	....	....	....	No Sale		.....	40	85	10.25
11c		•General Cigar.....cm Inc Deb 5½s '87	Jd	B1	..	0	..	Exch'57	100	105	....	....	92	81½	102	89	102¾	96½	498	98½		5.60
12		•General Electric Co.....Deb 3½s '76	Mn	A1+	X	0	4	100½ '56	s	†104½	102½	95½	100	91½	101½	92½	95	88⅜	3779	90⅜		4.30
13		•General Foods Corp.....Deb 3⅜s '76	jJ	A1	X	0	2	100 '51	100	†102⅜	105¼	92	97½	89½	100¾	90¼	95½	86	2521	88		4.39
13a		•General Motors Acceptance..Deb 3⅞s '61	mS15	A	X	0	5	99½ '53	.....	100½	105	98	101	95½	103⅜	97⅛	100⅜	96¾	23658	97⅜		5.53
14	•	do Deb 2¼s '64	jJ15	A	X	0	5	99 '54	.....	†100⅜	99½	88½	94½	87	98⅛	89¾	94	86⅞	2240	90½		5.20
15	•	do Deb 3s '69	jJ15	A	X	0	5	100⅜ '54	.....	†101.25	102	88½	95	81	97⅜	87	91½	82⅜	1410	85½		4.80
16	•	do Deb 3s '60	Ao	A	X	0	5	100 '55	.....	100	101	95	98½	93½	102	97⅜	100½	98 1/16	23501	99 11/16		3.95
16a	•	do Deb 3½s '72	Ms15	A	X	0	5	100 '55	.....	†102.3	103⅜	89¾	97½	84½	99½	89½	92⅞	83½	3267	89		4.62
16b	•	do Deb 3⅝s '75	mS	A	X	0	5	98½ '55	.....	†101⅜	101⅞	89½	97⅛	85	99½	89	93½	82½	3192	87⅛		4.79
17	•	do Deb 5s '77	fA15	A	X	0	5	97½ '57	.....	3'67	....	....	111½	100⅛	112	104⅛	108	98¼	3519	102½		4.81
17a	•	do Deb 4s '79	Ms	A	X	0	5	98½ '58	.....	2'63	....	....	....	....	102½	92½	96	86	5318	90½		4.73
17b	•	do Deb 5s '80	mS	A	X	0	2	100 '59	.....	3½'64	....	....	....	....	....	....	101½	96	4537	101		4.92
17c		•General Motors Corp.....Deb 3½s '79	Jj	A1+	X	0	7	100½ '53	100½	†103	105¼	90½	98	88⅜	98	89⅛	91⅛	86½	2482	87¼		4.20
18		Gen. Portland Cement.Cv Sub Deb 5s '77	aO	B1+	X	0	..	100 '57	0'68	104½	....	....	111½	100	146	112	144	125	.....	125	....	3.17
19		•General Shoe Corp.....Deb 3.30s '80	Ms	A	X	0	..	100 '55	*100	†102.50	....	....	No Sale		91½	90½	No Sale		.....	.....		....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparisons 1957 vs. 1958. d—Deficit. r—†102.53. s—100.41 beginning May 1, '61. [2]Giving effect to new financing. [3]Before depreciation. [6]Preliminary. [7]Indenture basis. [9]Reflecting Stromberg-Carlson merger. [10]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Leased to Pere Marq. Wab. & Penn.	*M85*, F67	1.19	....	1.19	....	....	....	.....	Dec	....	....	....	....	....				1
Gtd. by Colorado & Southern Ry.	*M85, B64*, NYS	14.5	....	25.7	2.35	5.69	5.49	12-31-58	Dec	....	0.79	1.61	1.59	1.89				1a
Int. non-cum; paid 5% since '48	S140, S63, E3	5.03	....	5.03	....	....	....	.....	Dec	....	Def	[3]16%	18%	21%				1b
Cv into 37½ com. per $500 to maturity	M57, R25, K27	0.32	....	3.72	2.96	13.1	4.02	6-30-59	Dec	....	....	....	....	....				2
.....	*L27, G27, K7*	19.0	....	63.6	15.4	120	35.6	9-30-59	Dec	....	4.20	2.48	1.39	1.09	3 Mo Mar	0.80	4.20	3
Conv into common stk at $26.24 a shr.	*L27, B64, E3*	27.3	....	do			do		Dec		do							4
.....	do	10.0	....	do			do		Dec		do							5
Cv to '76; at 37½ thru 10-1-66	*H81, B41*, NYS	8.48	....	9.03	5.93	51.0	7.10	9-30-59	Dec	....	....	40.16	32.19	24.95				5a
Conv into com. at $44.66 shr to 9-15-68	*M75, B64*, NYS	10.0	....	12.3	8.10	92.3	57.0	6-30-59	Jun	....	3.81	7.33	4.88	3.53	Fiscal yr 1959		3.81	5b
Prin. & int. payable in U.S. funds	*F29, G25, H19*	43.0	....	54.3	3.52	6.01	4.51	12-31-58	Dec	1.32	1.20	3.34	3.54	3.74	6 Mo Jun	3.82	3.48	6
Prin. & int. payable in U.S. funds	*B64, G27, K5*	0.79	53.1	do			do		Dec		do							7
Cv into 60 com per $1000 to 5-31-64	*P2, M91, R35*	2.18	....	[2]52.2	....	....	....	.....	Dec	....	1.79	1.63	1.52	1.41	9 Mo Sep	1.31	1.50	8
.....	*P2, M91, R35*	5.34	....	do	....	....	....	.....	Dec		do							9
.....	*P2, E3*	10.0	....	do	....	....	....	.....	Dec		do							10
Wrrts: buy 25 common at $20 a shr	*P2, E3*	10.0	....	do	....	....	....	.....	Dec		do							10a
Conv into com at $40 to 5-1-69	*B64, M57*, NYS	20.0	....	20.3	18.6	24.8	5.48	6-30-59	Jun	....	6.27	7.56	9.31	8.82	Fiscal year	1959	5.18	11
Cv to 5-1-71; at $37.50 to 5-1-61	*K33*, NYS	15.2	....	166	48.6	92.3	21.5	12-31-58	Dec	....	3.00	3.19	3.50	3.31	6 Mo Jun	3.23	3.70	11a
Debentures traded without warrants	ASE	2.13	2.69	4.82	0.41	1.68	2.02	12-31-58	Dec	....	....	....	....	....				11b
Int. paid regularly since issuance	NYS	6.53	4.40	10.9	1.82	36.9	8.99	12-31-58	Dec	....	....	....	5.94	5.07				11c
.....	*M85, G27*, NYS	300	....	300	478	1381	677	12-31-58	Dec	....	....	22.74	22.40	21.50				12
.....	*G27, L27*, NYS	29.0	....	44.0	92.6	329	107	3-31-59	Mar	....	12.99	24.76	29.79	36.30				13
Cont. by General Motors Corp.	*M85, F31*, NYS	150	....	[2]2445	....	....	....	.....	Dec	....	1.41	1.38	1.33	1.41	9 Mo Sep	1.40	1.31	13a
.....	*M85, D23*, NYS	75.0	....	do	....	....	....	.....	Dec		do							14
.....	do	75.0	....	do	....	....	....	.....	Dec		do							15
.....	*M85, F31*, NYS	50.0	....	do	....	....	....	.....	Dec		do							16
.....	do	200	....	do	....	....	....	.....	Dec		do							16a
.....	*M85, S5*, NYS	200	....	do	....	....	....	.....	Dec		do							16b
.....	*M85, D23*, NYS	100	....	do	....	....	....	.....	Dec		do							17
.....	*M85, D23*, NYS	150	....	do	....	....	....	.....	Dec		do							17a
.....	*M85, D23, F31*	125	....	do	....	....	....	.....	Dec		do							17b
.....	*M85, D23*, NYS	274	....	313	1294	3709	1125	9-30-59	Dec	....	64.81	81.36	90.14	68.10	9 Mo Sep	54.54	145.6	17c
Cv to 10-1-67 at $28¼ a common shr	*M57, B64, F31*	12.8	....	17.1	20.7	32.3	13.4	[10]12-31-58	Dec	....	....	....	....	12.57				18
Now Genesco Inc.	*S82, B64*, NYS	10.0	....	28.0	9.30	110	37.5	6-30-59	Oct	9.24	9.44	9.60	7.47	6.24				19

1—N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.Y. 3—R.I. 4—Me., Mass., N.H., N.Y.; also N.J. tr. fds. 5—Me., N.Y.; also N.J. tr. fds. 6—Vt., N.H.
7—Me., Mass., N.Y., N.H., R.I.; also N.J. tr. fds. 11—N.J. tr. fds.
8—Me., Mass., Minn., N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cur Yiel
1		General Tel. (Calif.)....1st J 4½s '86	mS	A	X	0	7	101⅛ '56	†105.38	102⅞	101	102⅛	92	105	98	96	93½		95⅛	4.80	4.73
1a		do 1st K 5s '87	Jd	A	X	0	7	100 '57	†104.66			106	99⅞	108⅛	103	104¼	99		104¼	4.73	4.80
1b		do 1st L 4⅛s '88	Ms	A	X	0	7	100⅜ '58	†105.24					104⅛	95½	94⅜	90		91½	4.67	4.52
2		•General Tel. Corp....Cv Deb 4s '71	Mn	B1+	X	0	6	100 '56	†103.15	114⅜	100	105½	92	130⅛	100½	163½	124	13721	158⅛		2.53
2a	•	do Cv Deb 4½s '77	Jd	B1+	X	0	6	100 '57	†105	101½		109	93⅞	138	106	171⅞	130¼	15480	165⅛		2.72
2b		•General Time....Cv Sub Deb 4½s '79	fA	B1	Y	0	8	100 '59	0'70 †104⅛							128	94	1914	128	2.90	3.71
3		•Gen. Tire & Rubber....Sub Deb 4⅛s '81	Ao	B1	..	0	..	Exch'56	105½			84	83	95	87	100	92⅜	46	92⅜	5.37	5.16
3a		do ww Sub Deb 6s '82	aO	B1	Y	0	8	100 '57	100 †105½			117	102⅞	159	110	203	154		191½		3.14
4		Georgia Power Co....1st 3⅜s '77	jD	A	X	0	4	101⅜ '47	†101⅛ †103⅞	111¼	88½	91	79	96	85	86	81		84½	4.64	3.99
5		do 1st 2⅞s '80	Ao	A	X	0	4	102⅛ '50	101⅞ †104⅜	103	83	87	78	87	81	79½	73		79½	4.37	3.60
6		do 1st 3½s '81	Jd	A	X	0	4	101⅞ '51	101⅜ †104	105½	91	91	81	95½	89	88	81		88	4.36	3.99
7		do 1st 3⅜s '82	jJ	A	X	0	4	101 '52	h †103.07	104½	88	90½	80	93½	86½	85	79		85	4.42	3.97
8		do 1st 3⅜s '83	Ao	A	X	0	4	100⅞ '53	j †103.10	105	94	95	84	97⅛	92	89½	83		89½	4.49	4.22
9		do [13]1st 3⅛s '84	jj	A	X	0	4	101⅜ '54	i †103.70	102½	86	87	76	91	82½	85½	74		85½	4.05	3.67
10		do 1st 3⅜s '85	Mn	A	X	0	4	101½ '54	m †103.90	102⅜	88	89	80	93	86	82½	76		77½	4.90	4.35
11		do 1st 3⅝s '86	Ao	A	X	0	4	101⅜ '56	k †103.93	101⅜	92½	93	82	96	89	88	80½		81⅜	4.83	4.43
11a		do 1st 5¼s '87	Jd	A	X	0	4	102½ '57	n †107.02			107	102½	107½	101	104⅜	100½		104¾	4.94	5.01
11b		do 1st 4¼s '88	Ms	A	X	0	4	101 '58	p †104.90					102⅝	94	94	85		88½	4.88	4.67
11c		do 1st 5⅜s '89	mS	A	X	0	4	101⅜ '59	q †107.19							105¾	101⅜		105½	106½	5.32 5.40
12		Gera Corp....Sub SF Deb 6s '70	Jd30	..	0	..	..	'55	100 100	93½	75	87	75	85	71	87	80		87		7.68 6.90
13		•Germany (Fed. Rep.)....Extn $ 5½s '69	aO15	..	0	..	Exch'53			109	68⅛	99¾	95½	106¾	96	113	104½	462	109½	4.31	5.02
14	•	do Funding Dollar 3s '72	aO15	..	0	..	Exch'53			75⅝	45	79⅜	65	88⅛	76	99	86¾	446	96	3.39	3.13
15	•	do Extension Dollar 5s '80	Jd	..	0	..	Exch'53			104⅝	63	94½	85¼	105½	91⅜	114⅜	104	562	109½	4.31	4.58
16	•	do Funding Dollar 3s '72	jD	..	0	..	Exch'53			75⅜	45	79⅜	64¼	89	74	99⅞	86	511	95½	3.42	3.13
17	•	do Prussia Conv. Dollar 4s '72	aO	..	0	..	Exch'53			86½	55½	85	70	99¼	82½	104½	98½	184	100½	3.96	3.99
18	•	do Conv & Funding $ 3s '63	Jj	..	0	..	Exch'53			86½	58	93	79⅜	95¼	89¼	99	92¾	316	94	4.62	3.19
19		Gilchrist Co....SF Deb 4s '65	Fa	B1+	Y	0	..	100 '50	100 101	100	88	93	90	95	90	96	88		95	4.98	4.2
20		Glen-Gery Shale Brick....1st 5½s '71	aO	B	Y	0	..	100 '51	102½ 104	97	94	95	88	91	85	93¾	90		90	6.74	6.1
21		Glenmore Distilleries....SF Deb 4s '72	fA	B1+	X	0	..	100 '52	100 †101⅜	100	86	90	85	90	87	86	85		86	5.53	4.6
22		•Glidden Co....SF Deb 4¾s '83	mN	A	X	0	8	99 '58	0'64 103¾					103⅜	99	104⅝	98½	535	99½	4.79	4.7
23		•Goodrich (B. F.) Co....1st 2¾s '65	Mn	A1	X	0	3	100⅜ '45	g100⅜ †101	105⅞	90	96½	90	98¼	91⅝	94½	90¼	295	92½	4.20	2.9
24		•Grace (W.R.)....Cv Sub Deb 3⅛s '75	Mn15	B1+	X	0	..	101⅛ '55	0'66 †103⅜	117½	105	110¼	80½	103¾	89	111	90½	10436	97	3.77	3.6
25		Grace Line....SS Santa Rosa 4⅛s '78	jJ	..	0	..	100 '58	0'62	†104½					102	100	102	90		91½	4.95	4.6
26		do SS Santa Paula 4.20s '78	aO	..	0	..	100 '58	0'62	†104½					101½	100	101½	90		91	4.93	4.6
27		Gramercy Pk Bldg (NY)...[9]Deb 3-5s '69	Jd	..	2	..	..	'29	100	79½	½	77	71	82	71	81½	77		78 81	flat	

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. d—Deficit. g—On Nov. 1. h—†100.88. i—†101.31. j—†100.80. k—†101.30. m—†101.02. n—†102.23. p—†100.94. q—†101.437. [1]Dealings suspended Dec. '41-Jan. '54. [2]Giving effect to new financing. [3]Before depreciation. [4]Figures of Kaiser Motor Corp. assumer. [5]In funding bonds upon reunification of Germany. [6]Years ended Dec. 31.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H6, B37, D19*	20.0	....	149	4.26	31.2	51.6	9-30-59	Dec	....	2.49	5.07	3.76	3.60	12 Mo Sep	....	4.18	1
.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							1a
.....	*W35, K7, H3*	20.0	....	do			do		Dec		do							1b
Cv to mat; at $47.95 to 4-30-61	*P2, S119,* NYS	46.7	....	623	74.1	393	238	12-31-58	Dec	....	2.69	3.60	3.05	2.84				2
Cv to mat; at $46 to 5-31-62	*P2, S119,* NYS	44.5	....	do			do		Dec		do							2a
Conv into com at $96 a shr to matur	*K7, M57,* NYS	6.20	....	8.50	1.49	26.0	8.14	6-13-59	Dec	....	....	....	....	....				2b
.....	NYS	3.58	....	67.0	13.1	168	92.0	11-30-58	Nov	....	7.25	4.05	3.72	3.67				3
[14]Wrts purch 20 com per $1000 Deb	*K7, L27, B64*	11.0	....	do			do		Nov		do							3a
Controlled by Southern Co.	*B64, K5*	9.63	....	[2]276	4.90	27.2	27.9	6-30-59	Dec	....	1.72	3.47	3.71	3.62	12 Mo Sep	3.33	3.45	4
do	*H6*	15.0	....	do			do				do							5
do	*U7, E17, S26*	20.0	....	do			do				do							6
do	*F31, D37, G37*	20.0	....	do			do				do							7
do	*B64, S5, S73*	8.07	....	do			do				do							8
do	do	11.0	....	do			do				do							9
do	*M85*	12.0	....	do			do				do							10
do	*M85*	12.0	....	do			do				do							11
do	*H6, B37, S5*	13.1	....	do			do				do							11a
do	*B64, K7, S73*	24.0	....	do			do				do							11b
do	*H6, B37, H45*	18.0	....	do			do				do							11c
Subsidiary of List Industries	R6, B101	7.20	....	10.5	7.38	25.6	15.4	12-31-58	Dec	....	4.53	3.29	2.71	1.73				12
Issued in exch for German 7s '49	NYS	40.7			[5]Talons attached for int. due				from 10-16-44 to 10-15-52									13
Issued in lieu of interest on above	NYS	7.90			Arrears to 10-15-44, recalcula				ted at 5% simple interest									14
Issued in exch for German 5½s '65	NYS	5.36			[5]Talons attached for int. due				from 12-2-44 to 12-1-52									15
Issued in lieu of interest on above	NYS	8.69			Arrears to 12-1-44, recalcula				ted at 4½% simple interest									16
Issued in exch for Prussia 6s & 6½s	NYS	10.4			....	....	....	.....	....	....	....	....	....	....				17
Issued in exch for Conv 3s '46	NYS	9.24			....	....	....	.....	....	....	....	....	....	....				18
.....	*L23, E19*	0.90	....	1.13	0.69	6.69	2.45	7-31-59	Jul	....	....	....	....	1.56	Fiscal year 1959		1.22	19
.....	*L23, B101*	1.95	....	2.20	2.86	3.99	0.79	12-31-58	Dec	....	0.24	7.55	7.62	6.76				20
SF to retire 93% prior to maturity	*G25, F31, W35*	9.94	....	9.94	3.02	48.2	13.9	6-30-58	Jun	....	[6]1.31	2.30	2.94	3.01				21
Not ref. to 11-1-63 at lower int.	*B64, E3,* NYS	30.0	....	30.0	9.81	71.3	14.3	2-28-59	Aug	....	....	21.24	8.57	6.93				22
S.F.: $1,375,000 each Nov 1	*G47, D23,* NYS	23.8	....	42.8	62.2	345	86.7	6-30-59	Dec	d1.04	0.44	25.03	23.05	22.17	6 Mo Jun	18.07	26.19	23
Conv into 19 shrs com per $1,000	*G27, B64,* NYS	29.9	....	164	63.0	209	70.0	6-30-59	Dec	....	4.77	4.75	3.10	2.33				24
U.S. Gov't insured M.M. bonds	*M57, P2, S82*	9.00	....	20.1	4.50	17.9	16.0	12-31-57	Dec	....	....	....	....	....				25
do	do	9.00	....	do			do		Dec	....	....	....	....	....				26
Pd 2½% int. 12-1-58; 2½%, 6-1-59	K27, N9, D47	1.37	0.10	1.44	0.16	0.05	0.01	3-31-59	Sep	....	[3]0.9%	[3]6.4%	7.0%	8.4%				27

[1]Six months ended 6-30-56. [9]Non-cumulative interest payable if earned. [10]Due Jan. 1. [13]Due Apr. 1. [14]At $25 per share. 3—N.H., R.I.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 6—R.I.; N.J. tr. fds. 7—Conn., Me., Mass., N.Y., R.I. 8—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.	Curr. Yield
1	•	Grand Union Co.....Cv Sub Deb 4½s '78	jJ15	B1	Y	0	13	100 '58	0'69	104	....	....	....	....	129½	114¾	138⅛	105	1961	112⅛		3.36	3.68
1a		Granite City Generating...1st CT 5s '63	Ao	B1	Y	0	..	... '36	*100	*100	100⅜	45	91	78	83	78	87	82½	.....	87	....	9.50	5.76
1b		Great Britain & North'n Ireland..4s '90	Mn	.....	Q	0	..	... '19	0'60	0'60	89⅛	31½	47¾	44	50	47	51¼	50½	.....	50¾	51½	5.55	4.37
2	•	Great Northern Ry. Co....Gen N 3⅜s '90	Jj	A	X	0	11	100 '45	*101⅜	*103⅛	107	79	79½	69⅝	78	73⅛	77	66½	262	69		5.10	4.52
3	•	do Gen O 3⅜s 2000	Jj	A	X	0	11	99.35'45	*101⅛	*103⅛	107	77⅞	76	66	76	73	75⅛	65	79	65⅛		5.14	4.79
4	•	do Gen P 2⅞s '82	Jj	A	X	0	11	101⅛ '46	*102⅛	*104½	100⅝	75	77⅛	68	77	68	73¼	65	184	65⅞		5.36	4.18
5	•	do Gen Q 2⅝s 2010	Jj	A	X	0	11	96⅛ '46	*100	*101⅛	96¼	64⅞	68⅛	56	66⅜	58	60¼	57	46	56	57	4.96	4.61
6	•	do Gen R 2½s '61	Jj	A	X	0	11	100 '46	*100	*100	100	90	94¾	91	98	93¾	97	95⅛	292	96⅜		5.75	2.33
7	•	do Gen D 4½s '76	jJ	A	X	0	3	94 '26	.....	NC	134½	64	105	96	104	99	101	92½	353	94		5.02	4.79
8	•	do Gen C 5s '73	Jj	A	X	0	3	92½ '24	.....	NC	140¾	67	108¾	100	108	100¾	106⅝	100	247	101⅞		4.82	4.91
9		do Eq 2⅞s to '63	mS	A1+	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	....
10		do Eq 2s to '64	jD	A1+	X	0	12	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	....
11		do Eq 2⅞s to '65	fA	A1+	X	0	12	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	....
12		do Eq 2⅞s to '66	Ao	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	....
13		do Eq 3s to '66	jD	A1+	X	0	12	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	....
14		do Eq 2⅞s to '68	JJ	A1+	X	0	12	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	....
14a		do Two 1954 Series Eq to '69	....	A1+	X	0	2	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	....
15		GreatPlainsDevelopmentww4%Notes'65	Ao	.....	..	0	..	h '55	100	100	305	174	265	115	142	115	142	98	.....	104	....	3.20	3.85
15a	•	Great Western Financial..Cv Deb 5s '74	jD	.....	..	0	..	100 '59	0'65	105	....	....	....	....	....	....	115	112	360	112		3.95	4.46
16	•	Greek Gov't...(Part Paid) Sec SF 6s '68	Fa	.....	Q	0	..	.....	.....	100	45⅛	3¼	24⅛	13¾	30⅛	19	40	26⅞	3094	32		flat	....
17	•	do (Part Paid) Sec SF 7s '64	mN	.....	Q	0	..	.....	.....	100	49⅜	6	25⅛	15⅞	31⅛	20⅛	41⅞	29	2322	36		flat	....
18		Green Bay & Western RR.....Inc A Deb	Feb	C1+	Y	0	..	.....	.....	NC	84	50	80	72	68	68	75⅛	50	.....	64	....	flat	....
19		do Inc B Deb	Feb	C	Y	0	..	.....	.....	NC	30½	2⅝	19⅛	15	22⅛	14⅛	21	16⅜	.....	16⅜	....	flat	....
20		Greer Hydraulics, Inc....Cv Deb 5½s '65	mS	.....	..	0	..	100 '53	100	†102	124	85	87	70	99	79	100	83	.....	....	85	8.80	6.48
21	♦	Guantanamo & Western...3 1st A 4s '70	jj	.....	..	0	..	... '52	.....	105	59⅛	41¼	57	53	54	43	47	20	223	20¼		flat	....
22	•	Gulf, Mobile & O....1st & Ref G 3⅜s '80	Mn	A	X	0	5	99⅝ '55	100	†102½	98⅞	91¼	90⅜	80	87⅛	82	83⅝	81	72	81⅞		4.73	4.11
23	•	do (Due 7/1) Gen Inc A 5s 2015	Apr	B1	Y	0	..	... '40	100	100	104¼	32	94¾	70⅜	80	72	85	72	196	72		6.99	6.94
24	•	do (Due 1/1) Gen Inc B 4s 2044	Apr	B1	Y	0	..	.....	100	100	90¾	52¼	72½	51¼	64½	54	69	55⅛	650	58⅛		6.93	6.88
24a	•	do Inc Deb A 5s 2056	jD	B	Y	0	..	Exch'58	.....	100	....	....	....	....	74	52	76	66½	861	68⅞		7.24	7.24
25		do Eq A 2s to '61	JJ	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	....
26		do Eq B 2⅛s '58-'61	mS	A1	X	0	1	... '46	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	....
27		do Eq E 2½s to '64	Fa15	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	....
28		do Eq F 3s to '65	AO	A1	X	0	1	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	....
29		do Eq G 3⅜s to '68	MS	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.00	4.75	....	....

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. g—On Oct. 1st. h—$909.09 (U.S. $) or $1,000 (Canadian $). [2]Giving effect to new financing. [3]Due June 30, 1970. [4]Revised to include Alton RR. acquired in 1947. [5]Giving effect to merger with Alton Railroad Co. 1—Conn., Me., Mass., N.Y. 2—Conn., Mass., Me., N.H., N.Y. 3—Mass., Me., R.I.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv thru 7-15-68 at $29.77 a com shr	*M85, H88*, NYS	10.4	....	27.8	10.7	59.5	34.3	2-28-59	Feb	....	7.21	8.13	8.09	5.90				1
Denominations: $200, $100 and $20	R27, B67, S79	0.76	....	0.76	Leased to Union Electric Co.													1a
Price shown is $ per £20 bond	M14	£238			....	....	....	.....										1b
.....	*H5, L8*, NYS	37.5	....	271	63.5	104	35.9	9-30-59	Dec	0.31	1.19	5.00	4.27	4.31	9 Mo Sep	3.72	3.71	2
.....	do	37.5	....	do			do		Dec		do							3
.....	*M85, B64*, NYS	40.0	....	do			do		Dec		do							4
.....	do	35.0	....	do			do		Dec		do							5
.....	*B64, M85*, NYS	21.7	....	do			do		Dec		do							6
.....	*M83, F47*, NYS	14.5	....	do			do		Dec		do							7
.....	*M83, N1*, NYS	14.2	....	do			do		Dec		do							8
.....	*H5, P49, B41*	4.24	....	do			do		Dec		do							9
.....	*S5, D37, U7*	4.14	....	do			do		Dec		do							10
.....	do	6.56	....	do			do		Dec		do							11
.....	do	5.37	....	do			do		Dec		do							12
.....	do	9.04	....	do			do		Dec		do							13
.....	*H5, P49, R35*	5.11	....	do			do		Dec		do							14
...q 2½s and 2⅛s	*S5, D37, U7*	10.1	....	do			do		Dec		do							14a
Wrrts: 50 shrs stk at $10 to 4-1-65	*D29, K7*	6.82	....	6.82	2.25	3.14	0.61	12-31-58	Dec	....	d1.87	2.70	2.25	2.50				15
...onv into common at $50 a share	*L27*	10.0	....	15.2	....	....	....	.....	Dec	....	....	1.82	1.64	1.51	8 Mo Aug	1.46	1.52	15a
...oupons 8-1-32 thru 2-1-41 part pd.	H57, Z5, NYS	16.5			....	....	....	.....	....	....	....	....	....	....				16
...oupons 5-1-32 thru 11-1-40 part pd.	H57, Z5, NYS	10.3			....	....	....	.....	....	....	....	....	....	....				17
...% interest paid annually since '39	F67, A4	0.60	....	7.94	0.33	1.15	0.55	12-31-58	Dec	1.5%	5.5%	14%	12%	12%				18
...aid 5% int. 2-6-57; 1½% in '58, '59	M43, A4	7.00	....	do			do		Dec	Def	0.2%	3.8%	3.2%	3.0%				19
...v at 14.92 thru 8-31-59; then 16.28	*B2, E19, P2*	1.00	....	1.00	0.25	2.97	1.13	12-31-58	Dec	....	....	....	....	....				20
...t due 1-1-59 & 1-1-59 to 7-6-59 paid	ASE	2.73	....	3.93	0.11	0.71	2.04	3-31-59	Jun	d0.03	d0.94	1.04	1.23	d2.38	c4 Mo Oct	d5.41	d3.19	21
.....	*H5, D19*, NYS	23.1	....	77.2	25.5	39.2	20.5	9-30-59	Dec	bd.23	b1.14	5.86	4.60	4.58	9 Mo Sep	3.80	4.41	22
...% int. paid annually since issuance	F61, L27, NYS	5.97	25.1	do			do		Dec	Def	b3.2	23%	17%	17%	do	11%	12%	23
...% int. paid annually since issuance	G27, B37, NYS	22.7	do	do			do		Dec	....	....	....	....					24
...nterest paid regularly	NYS	12.9	64.3	do			do		Dec	See times earned above								24a
.....	*S5, S130*	0.33	....	do			do		Dec		do							25
.....	do	0.60	....	do			do		Dec		do							26
.....	*H5, B41, O3*	1.53	....	do			do		Dec		do							27
.....	*S5, D37, U7*	2.69	....	do			do		Dec		do							28
.....	do	3.00	....	do			do		Dec		do							29

...nn., N.J., N.Y., N.H.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y.; also N.J. tr. fds. 11—Mass., N.Y., Conn., N.J., Me., R.I., N.H.; also N.J. tr. fds.
...–Conn., Me., Mass., N.H., N.J., R.I., N.Y.; also N.J. tr. fds. 13—N.J. tr. fds.

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1		Gulf Power Co.....1st 3⅜s '71	mS	A	X	0	8	103 '41	†102¾	†102¾	106	88	90	83	93	86	87¼	85	.....	87	4.53	3
2		do 1st 3¼s '84	Jj	A	X	0	8	102⅝ '54	t	†104.66	102½	87	87	80	92	85	80	77½	.....	79½	4.65	4
2a		do 1st 4s '88	Fa	A	X	0	8	101⅜ '58	y	†105.22	....	....	....	....	101⅜	93	89½	85	.....	86½	4.89	4
3		do 1st 4¼s '89	Ao	A	X	0	8	101½ '59	101½	†106	....	....	....	....	....	....	101¼	99½	.....	101½	4.68	4
3a		•Gulf States Utilities.....1st 2⅝s '76	Mn	A1	X	0	2	101½ '46	101	102⅜	101¾	84¼	85½	78	84¼	83	79	72½	62	78	4.49	3
3c	•	do 1st 3⅜s '81	mN	A1	X	0	2	102⅜ '51	s	†103.90	106½	90	90	90	No Sale		85	85	4	....	....	
3d	•	do 1st 3⅜s '82	jD	A1	X	0	2	100¾ '52	h	†102.85	100⅝	88	83	83	91¾	80	No Sale		.....	76½ 79	4.60	3
3e	•	do 1st 3⅜s '83	jD	A1	X	0	2	101¾ '53	f	†103.85	101¾	101¼	90	90	No Sale		No Sale		.....	 93	3.81	3
3f		do 1st 4⅛s '87	aO	A1	X	0	2	101½ '57	101.5	†106	....	....	105¼	98½	107½	104	104½	99½	.....	....101½	4.77	4
4		do 1st 4s '88	Mn	A1	X	0	2	102⅝ '58	x	†106.50	....	....	....	....	103	96	92½	88	.....	89 90	4.64	4
4a		do 1st 4¼s '89	Jj	A1	X	0	2	102 '59	e	†107.	....	....	....	....	....	....	104½	99½	.....	101 102	4.64	4
4b	•	do Deb 3s '69	Jj	A	X	0	1	100¾ '49	u	†101.60	105	86	92	92	94	90½	91	87	34	87½	4.60	3
4c		Gulf Sulphur Corp.....Cv Deb A 5s '70	jJ	.....	..	0	..	102½ '55	v	†105½	119	80	85	45	67½	46	73	40	.....	40	....	..
5		do Cv Deb B 5s '70	jJ	.....	..	0	..	102½ '55	v	†105½	126	80	87	45	72	47	72	40	.....	40	....	..
5a		H&B Amer. Machine.....Nts 3s '64	Ms15	.....	..	0	..	.... '54	.....	100	58	40	58	49	64	56	71	63	.....	64	....	4
5b		•Hackensack Water Co.....1st 2⅝s '76	Ms	A1	X	0	7	105 '46	†103⅞	†105⅜	104	80	84⅝	80	85½	75½	78	74	30	74	4.87	3
6		do Deb 3½s '85	Jd	A	X	0	..	102⅜ '55	m	†104.62	102½	94½	94	73	94	89	91	85½	.....	87½	4.30	4
7		•Hamburg (State of).....Dollar 4½s '66	aO	.....	..	0	..	Exch'56	.....	.....	85½	77½	86	78½	99⅞	87	103½	99½	19	102	4.19	4
8		Hammermill Paper Co....SF Deb 3s '65	jD	A	X	0	..	102½ '45	†101⅛	†101⅛	106	92	95	86	91	85	90	84½	.....	85	3.90	3
9		Harshaw Chemical Co.....Deb 5s '78	aO	B1+	X	0	1	100 '58	0'62	105	....	....	....	....	101¾	100	102	98½	.....	98½	5.13	5
9a		Hartford Electric Lt. Co.....Deb 3¼s '71	mS	A1	X	0	4	... '41	*100	†104½	112	86	94⅞	82	98	88	90½	87⅓	.....	88½ 90⅓	4.28	3
10		do 1st E 4⅜s '88	aO	A1	X	0	12	99¼ '58	.....	†104.20	....	....	....	....	102½	99¼	101½	94½	.....	97	4.55	4
10a		Haskelite Mfg. Corp.....SF Deb 4½s '61	fA	.....	..	0	..	100 '46	101	101	100	60	88	85	90	88	96	90	.....	96 98	5.25	4
11		[5]Hathaway Bakeries.....Cv Deb A 4s '66	mN	.....	..	0	..	... '46	.....	100	92	57	63	56	69	60	80	71	.....	75	8.85	5
12		Hawaiian Electric Co.....1st J 4.70s '87	Ms15	A	X	0	10	100 '57	.....	4½'62	....	....	101	90	102	90	101½	99	.....	101½	4.60	4
12a		Heli-Coil Corp.....Cv Deb 5s '73	mN	.....	..	0	..	100 '58	0'61	5'61	....	....	....	....	106	100	518⅞	115	.....	518⅞	....	..
13		•Helsingfors (Finland).....Ext SF 6½s '60	Ao	.....	Q	0	..	95 '30	100	100	110	22½	101⅝	95½	104	98⅝	101	99¾	13	99¾	7.01	6
13a		Herold Radio & Electronic..Cv Sub 6s'74	f15d	.....	Y	0	....	100 '59	3'63	106'61	....	....	....	....	....	....	111	81	.....	81 89	7.22	6
14		•Hertz Corporation....Cv Sub Deb 4s '70	jJ	B1	Y	0	..	... '55	2½'60	†104.3	125	111	160	108	215	142½	237	202	37	225	....	1
14a		Heyden Chemical Corp.....Deb 2¾s '62	mN	A	X	0	..	100 '47	100	†100½	102	92	93	88	96	92	93	92	.....	92	4.70	3
15		•High Authority E.C. & S.C.....5½s '75	Ao	.....	..	0	..	100 '57	0'63	4'67	....	....	103	98½	109	100½	104	98½	1251	98½	5.63	5
15a	•	do (11 Ser.) Sec 5s '78	jJ	.....	..	0	..	97 '58	0'64	1'68	....	....	....	....	102¼	97	100¾	93½	2522	95	5.41	5
16		Hilton Hotels.....Cv Deb 4½s '70	jJ	.....	..	0	..	... '55	100	†101½	122½	100	104	72	85	70	91	81	.....	 92	4.48	4
16a		do ww Sub Deb 6s '84	aQ15	B1	Y	0	..	100 '59	100	0'65	....	....	....	....	....	....	100½	100	.....	100½101½	5.98	5
17		•Hocking Valley Ry.....1st Con 4½s '99	jJ	A1+	X	2	11	.....	105	000	150	106	110	97	110	100	100½	90	64	....	....	..

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.40. f—†101.60. g—102.689. h—†100.75. m—†102.10. s—†102. t—†102.34. u—100.40. v—†102. x—†102.65. y—†101.28.

[1]Fixed charge credit report charged to constr. [2]Giving effect to new financing. [3]Not reported. [4]Exercisable from 2-1-60; price increases 10-16-63.

[5]Now Seaboard Allied Milling. [6]Pro forma. [7]Maximum issuable. [8]Preliminary. [9]Pro forma, reflecting merger with Connecticut Power Co.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Southern Co.	*F29, C53*, S5	5.06	....	[2]40.6	1.50	4.87	9.18	12-31-58	Dec	1.50	1.85	4.56	5.26	5.02	12 Mo Sep	4.98	4.88	1
do	*U7, E17, B41*	9.92	....	do			do		Dec		do							2
do	*M67, S5, D37*	8.00	....	do			do		Dec		do							2a
.....	*F31, W51, J11*	7.00	....	do			do		Dec		do							3
.....	*H5, B37*, NYS	27.0	....	165	5.16	16.7	19.5	9-30-59	Dec	1.61	1.78	4.27	4.31	5.16	12 Mo Sep	4.67	5.25	3a
.....	*S5, U6*, NYS	10.0	....	do			do		Dec		do							3c
.....	*S5, U7*, NYS	10.0	....	do			do		Dec		do							3d
.....	*L27, B59*, NYS	10.0	....	do			do		Dec		do							3e
.....	*H6, B37, B113*	17.0	....	do			do		Dec		do							3f
.....	*L27, L3, B35*	20.0	....	do			do		Dec		do							4
.....	*M57, D46, W35*	10.0	....	do			do		Dec		do							4a
S. F. to retire $450,000 annually	*S5, U7*, NYS	11.4	155	do			do		Dec		do							4b
Conv to 1-1-63 into vtg com @ $10.43	*B37*, N4	2.44	....	5.16	0.27	1.61	2.53	12-31-58	Dec	....	....	d1.42	d2.65	d0.56				4c
Conv to 1-1-63: non-vtg B com @ $9.39	do	1.41	....	do	....	....	....	.....	....	....	....	....	....	....				5
.....	K27, M21	2.68	....	5.29	2.37	11.2	6.96	7-31-58	Jul	....	2.29	4.92	13.66	14.51				5a
.....	*H6, R36*, NYS	15.0	....	37.4	1.54	3.28	3.29	12-31-58	Dec	2.10	1.97	2.33	2.27	2.22	9 Mo Sep	2.17	2.66	5b
.....	*F31, W35, H19*	7.45	22.6	do			do		Dec		do							6
Conversion and funding issue	NYS	[7]8.20																7
.....	B41, E3	3.10	....	14.1	3.92	18.2	5.52	12-31-58	Dec	..	7.02	35.69	11.05	5.14				8
Not ref. to 10-1-63 at lower int.	*M85, M27, B64*	7.00	....	7.00	3.67	22.8	7.38	9-30-58	Sep	....	9.91	21.76	25.32	26.70				9
.....	M104, C105	2.14	....	90.0	16.7	19.2	8.84	9-30-59	Dec	....	5.37	[9]4.02	[9]3.57	3.58	12 Mo Sep	3.15	3.21	9a
Not ref. to 10-1-63 at lower int.	*F31, P53, S41*	18.0	..	do			do		Dec		do							10
Sub. of Evans Products Co.	*K2, S127, L35*	0.71	....	5.51	....	....	....	.....	Dec	....	....	....	....	....				10a
Conv. into common at $15 a share	*W12, W14, F61*	2.64	....	2.64	1.33	6.66	0.73	12-27-58	Dec	....	d2.09	d7.48	d7.52	1.58				11
.....	*D23, W51, F31*	7.00	....	45.0	5.43	9.92	3.72	9-30-59	Dec	....	3.60	4.32	4.52	3.76	12 Mo Sep	3.61	4.44	12
Conv. to 11-1-73 into com @ $16⅔	*L12, P2, H51*	1.02	....	1.09	1.03	2.21	0.69	4-30-59	Apr	....	....	....	....	....	Fiscal year 1959		14.25	12a
.....	*B106*, Z5, NYS	0.30																13
Cv into com to mat; 9½ to 6-15-64	*H39, H74, D14*	1.50	....	1.50	0.05	6.13	5.80	2-28-59	Feb	....	....	....	2.28	1.80				13a
Conv. into 5.85 com per $100 deb.	*L27, H81*, NYS	1.01	....	52.6	5.87	18.7	17.2	12-31-58	Dec	....	3.13	3.25	3.01	2.42				14
Now Heyden Newport Chemical	*B41, E3, G25*	3.71	....	8.25	2.98	21.1	3.88	12-31-58	Dec	....	4.54	6.22	6.87	4.33				14a
Prin. & int. payable in U. S. funds	*K33, F31*, NYS	25.0	....	....	....	....	....	.....	....	....	....	....	....	....				15
do	do	35.0	....	....	....	....	....	.....	....	....	....	....	....	....				15a
Conv privilege expired 1-1-58	K7, B2, L36	2.22	43.2	88.9	25.0	41.9	33.9	8-31-59	Dec	....	3.59	4.60	4.32	3.99	8 Mo Aug	....	4.64	16
[4]Wrrts: buy 15 common at $42 a shr	*L36, M57*	30.0	51.9	do			do		Dec		do							16a
Assumed by Chesapeake & Ohio Ry.	*M33*, A4, NYS	15.8	....	383	See Chesapeake & Ohio Ry.													17

—N.J. tr. fds. 2—Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Conn., N.Y., also N.J. tr. fds.
—N.H., N.J., R.I.; also N.J. tr. fds. 8—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.Y.
[—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 12—Conn., Mass., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax-Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Y
1		Homestake Mining.....SF Deb 5¼s '69	mS	B1+	X	0	99¾ '57	101¼	5'62	....	....	101	95	103	95	100½	93	.....	100 111½	4.44	5
1a		do Sub Cv Deb 5½s '72	mS	B1	Y	0	100 '57	0'62	†104½	....	....	100	91½	115	99	119½	107	.....	113 116	3.63	4
1b		*Hooker Chemical Corp. Cv Sub Deb 5s '84	mS	B1+	X	0	100 '59	100	†105	....	....	....	....	....	....	122½	100	1480	119½	3.79	4
1c		Horne (Joseph) Co.....Cv Deb 5⅝s '73	mN	B1+	Y	0	100 '58	0'66	†105¼	....	....	....	....	103	103	111	102	.....	105	5.11	5
2		Hotel St. George.....1st SF 4½s '60	aO	C1+	Y	0	... '35	100	100	91½	24	89½	83¾	89	83	90	88	.....	89	....	5
3		Houdaille-Hershey Corp...SF Deb 3s '60	mS	A	X	0	101 '45	†100⅛	†100¼	104¾	92	94	90	96	93½	97	95	.....	97	3.45	3
4		*Household Finance Corp..SF Deb 2¾s '70	jJ	A	X	0	100¾ '45	100	102	104¼	83¾	93	80	93	85½	85½	81	175	82	4.87	3
5	•	do Deb 4⅛s '68	mS	A	X	0	100 '53	.....	†103	107⅝	99½	101	98½	102	95	98¾	92	171	94¾	4.84	4
6	•	do SF Deb 4s '78	Jd	A	X	0	100 '56	0'62	4'61	103⅜	97⅛	100½	89	103⅜	95¼	97	86	348	89⅜	4.87	4
6a	•	do SF Deb 4⅛s '77	Jj15	A	X	0	99 '57	0'67	1'67	....	....	106	98	107	98	103⅝	95	372	96¾	4.90	4
6b	•	do SF Deb 5s '82	jJ	A	X	0	99 '57	0'67	3½'67	....	....	108¾	99	110⅞	103	105⅞	96½	203	100	5.00	5
6c	•	do SF Deb 4⅛s '84	Jj15	A	X	0	99 '59	0'64	4'64	....	....	....	....	....	....	104	93	246	96	4.90	4
7		Houston Corp.....Sub Deb 5s '68	fA	.....	..	0	... '58	.....	100	....	....	....	....	86¾	75	89¼	84½	.....	85 86	7.00	5
8		Houston Ltg. & Power.....1st 2⅞s '74	mN	A1	X	0	102¼ '44	101⅜	†102⅜	108	86	88	80	91½	82	84¾	80½	.....	84¾	4.25	3
9		do 1st 3½s '86	Ms	A1	X	0	101⅛ '56	h	†103.73	101⅛	89	92¼	81½	93	81	82½	77½	.....	80 80½	4.51	4
9a		do 1st 4⅛s '89	fA	A1	X	0	101⅛ '59	m	†106.06	....	....	....	....	....	....	101⅞	98	.....	100¾101½	4.78	4
10		*Hudson & Manhattan RR 1st Ref 5s '57	Fa	D1+	Y	2	.....	.....	*105	89¼	33	57⅛	38	55⅞	37⅛	66	50½	7477	53½	flat	..
11	•	do (Due 2/1) Adj Inc 5s '57	ao	D	Z	2	.....	.....	*100	56¼	7¾	30¼	11	25⅛	12½	28¾	11½	6169	11¼	flat	..
12		*I-T-E Circuit Breaker....Cv Deb 4¼s '82	Ao	B1+	X	0	100 '57	0'67	†103¾	....	....	125½	91	115½	106	135	107	2809	113	3.43	3
13		Idaho Power Co.....1st 3⅛s '81	aO	A	X	0	101⅛ '51	j	†103.30	104⅛	94⅛	94½	80	93	85	85	79	.....	80½....	5.91	5
14		do 1st 4⅛s '88	aO15	A	X	0	100 '58	100	106	....	....	....	....	103	100	101	96	.....	.... 98⅛	5.12	5
15		do 1st 5s '89	Mn	A	X	0	100¾ '59	k	107.28	....	....	....	....	....	....	104¼	100¾	.....	104¼105	4.21	4
15a		do SF Deb 4¼s '83	Ao	B1+	X	0	101⅛ '58	.....	j106.88	....	....	....	....	102½	96	96	90	.....	90	4.97	4
15b		*Illinois Bell Tel. Co.....1st A 2¾s '81	Jj15	A1+	X	0	103¾ '41	.....	105	108⅝	81½	86	73	88¾	76	80	70⅞	715	73⅜	4.72	3
16	•	do 1st B 3s '78	Jd	A1+	X	0	102¾ '48	.....	†103.83	106¼	86	91	75¼	93¾	83½	86	77½	135	79¼	4.64	3
17		do 1st C 3½s '84	Ao	A1+	X	0	101⅛ '52	.....	†103.93	103	87	90	76	92	83½	81½	74	.....	74½....	4.90	4
18		do 1st D 3½s '95	jJ15	A1+	X	0	101¾ '55	.....	104⅜	102	88	91	80	93	83½	81	74½	.....	76½....	4.60	4
18a		do 1st E 4½s '88	Ms	A1+	X	0	101⅜ '57	....	†106.384	....	....	104	97	106	97½	100	92	.....	93½....	4.67	4
18b		do 1st F 4⅜s '94	Ms	A1+	X	0	101 '59	.....	†106	....	....	....	....	....	....	101	94½	.....	95 96½	4.57	4
18c		*Illinois Cent. RR.....Con A 3⅜s '79	mN	A	X	0	3 ... '49	†102⅛	†105	106	94½	92	84	87	85⅞	89⅜	80	6	80	5.39	4
19	•	do Con B 3⅜s '79	mN	A	X	0	3 ... '49	†102⅜	†104¾	108¾	97½	94	83	87⅛	85½	81	81	6	80	5.39	4
19a	•	do Con C 3⅜s '74	mN	A	X	0	3 ... '49	†101¾	†103½	105½	92½	90	84	90	90	87	87	1	83	5.41	4
20	•	do Con F 3⅜s '84	Jj	A	X	0	3 100 '54	100	†103	103	94	87⅜	84	No Sale		No Sale		.....	76½....	5.50	4
21	•	do 1st G 3½s '80	fA	A	X	0	3 99⅜ '54	100	†102½	101½	88	89	78	80¼	77	78⅜	76	84	76⅜....	5.05	4
22	•	do 1st H 3⅜s '89	mS15	A	X	0	3 100 '54	100	102⅞	103½	93	93	75	83	77	80	73	110	74⅝	5.00	4
23	•	do SF Deb 3½s '80	Jj	B1+	X	0	11 100 '54	100	†102⅜	100	96½	92	92	No Sale		88	75	3	75	5.51	4

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. d—Deficit. f—†101.30. h—†101.09. j—101.10, beginning '64. k—†100.88. m—†101.19 [2]Giving effect to new financing. [3]Before depreciation. [4]As of Dec. 31, 1946. [6]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
F.: $650,000 each Sept. 1, 1960-68	*E3, F31, G25*	5.70	....	13.1	7.52	9.00	2.89	12-31-58	Dec	....	....	....	20.09	7.09				1
onv to 9-1-72 into com at 39½ a shr	do	5.00	....	do			do		Dec		do							1a
onv thru mat., at $45 a common shr.	*S82, P49,* NYS	24.4	....	63.2	17.3	56.1	19.7	5-31-59	Nov	....	6.52	7.16	6.47	6.02	6 Mo May	5.53	8.58	1b
onv to maturity; @ $33½ a shr	*F31*	2.54	....	7.24	3.31	26.7	4.52	1-31-59	Jan	....	....	....	....	....				1c
.....	H61, K27, D35	4.12	....	4.54	0.12	0.33	0.80	2-28-59	Aug	....	[3]0.97	[3]2.26	[3]1.80	[3]1.41				2
ow Houdaille Industries	*D5, U7*	1.80	....	20.1	12.7	30.3	6.33	12-31-58	Dec	....	4.30	12.95	9.17	5.92				3
.....	*L23, K7,* NYS	12.7	....	351	....	....	....	.....	Dec	....	2.72	2.65	2.52	2.34	9 Mo Sep	2.41	2.23	4
.....	do	15.0	....	do	....	....	....	.....	Dec		do							5
.....	*L23, W35,* NYS	50.0	....	do	....	....	....	.....	Dec		do							6
.....	*L23, W35,* NYS	30.0	....	do	....	....	....	.....	Dec		do							6a
.....	*L23, W35,* NYS	40.0	....	do	....	....	....	.....	Dec		do							6b
.....	*L23, W35,* NYS	30.0	....	do	....	....	....	.....	Dec		do							6c
ebentures traded without common	*B64, L27, M59*	36.7	....	71.1	16.0	17.1	15.6	12-31-58										7
.....	*D23, G25, M27*	30.0	....	205	7.96	21.2	29.9	9-30-59	Dec	2.62	2.72	5.41	5.77	5.05	12 Mo Sep	5.23	4.34	8
.....	*H6, A14, D19*	30.0	....	do			do		Dec		do							9
.....	*L27, E3, S5*	25.0	....	do			do		Dec		do							9a
aid 6% prin. 11-1-56, 6½% 9-2-58	B72, C105, NYS	25.0	0.82	42.6	3.32	4.45	22.2	12-31-58	Dec	1.60	0.40	0.65	0.16	0.82	9 Mo Sep	0.82	0.26	10
o interest paid since Apr. '50	M104, NYS	16.8	25.8	do			do		Dec	3.5%	Def	Def	Def	Def	Court appr'd reorg plan			11
v to maturity; @ $39.22 to 4-1-67	*S82, C59,* NYS	9.57	....	12.2	5.44	49.6	11.6	12-31-58	Dec	....	6.72	12.52	10.39	7.77				12
.....	*B64, L17, F29*	15.0	....	[2]145	3.90	7.86	24.2	9-30-59	Dec	....	3.33	4.24	4.71	4.86	12 Mo Sep	7.03	2.58	13
.....	*B64, L17, F31*	15.0	....	do			do		Dec		do							14
.....	do	15.0	....	do			do		Dec		do							15
.....	do	10.0	135	do			do		Dec		do							15a
ont. by American Tel. & Tel.	*M85, K33,* NYS	50.0	....	[2]255	6.44	64.5	122	12-31-58	Dec	1.95	2.55	11.55	10.37	10.24				15b
do	*H5, E17,* NYS	60.0	....	do			do				do							16
do	*H5, S130, S113*	25.0	....	do			do				do							17
do	*M85, B64, F31*	30.0	....	do			do				do							18
do	*H6, D19, E17*	40.0	....	do			do				do							18a
do	*M85, B64, F31*	50.0	....	do			do				do							18b
terest now payable at 3½% rate	NYS	3.89	....	206	60.0	95.9	40.6	9-30-59	Dec	0.43	1.05	4.23	2.97	3.19	9 Mo Sep	2.61	2.66	18c
do	NYS	5.51	....	do			do				do							19
.....	NYS	17.8	....	do			do				do							19a
.....	*K33, H19,* NYS	14.9	....	do			do				do							20
.....	*H6, P2,* NYS	24.9	....	do			do				do							21
.....	*H6, S5,* NYS	59.8	....	do			do				do							22
F. to retire 93% prior to maturity	*H6,* NYS	1.11	127	do			do				do							23

N.Y., Conn., N.J., Me., Mass., Minn., Vt., N.H., Wash., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
Conn., Me., N.J., N.Y., (3⅜s) R.I.; all N.J. tr. fds. 6—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
N.J.; also N.J. tr. fds. 9—N.J. tr. fds. 11—N.H., N.Y.; also N.J. tr. fds.

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1		Ill. Central (Cont'd)....1951 Eq to '66	.....	A1	X	0	19	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
2		do Two Series 1952 Eq to '67	.....	A1	X	0	19	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
3		do Two Series 1953 Eq to '68	.....	A1	X	0	19	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
4		do Two Series 1954 Eq to '69	.....	A1	X	0	19	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
5		do Eq 2⅝s to '70	JJ	A1	X	0	19	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
6		Illinois Power Co....1st 2⅞s '76	Ms	A1	X	0	16	102½ '46	k	†103.80	105	84	87½	79	91½	83½	83⅜	80½	.....	83⅜	....	4.21
7		do 1st 3⅛s '78	Fa	A1	X	0	16	100½ '48	m	†102.55	112¾	88½	90½	82	95	84	85½	81¾	.....	85½	....	4.25
8		do Deb 2⅞s '66	Ms	A	X	0	2	101½ '46	n	†101.00	102	85	93	85	93	88	91	89	.....	91	....	4.40
9		do 1st 2¾s '79	jJ	A1	X	0	16	100½ '49	p	†102.70	104½	83	86½	78	91	81½	81	75½	.....	77½	....	4.60
10		do 1st 2¾s '80	Ao	A1	X	0	16	100.6'50	f	†102.95	102¾	81	84	76	88½	79	79	73½	.....	75⅝	....	4.60
11		do 1st 3⅛s '82	Ms	A1	X	0	16	102¼ '52	r	†104.40	105½	91	94	82	97	90	89	82½	.....	84¼	....	4.62
12		do 1st 3½s '83	Mn	A1	X	0	16	102¼ '53	s	†104.50	106½	91	95	85	96½	89	89	83½	.....	87	89	4.25
13		do 1st 3¾s '86	jJ	A1	X	0	16	100⅞ '56	g	†104.25	101	97¼	99	90	100½	91¾	91½	89	.....	91½	....	4.29
14		do 1st 4s '88	Mn	A1	X	0	16	102⅝ '58	u	†106.43	....	....	....	....	103	95½	95¼	87½	.....	89	90	4.64
15		Imperial Oil, Ltd.....SF Deb 3⅝s '75	Fa	A1+	X	0	..	▲99⅜ '55	100	†103.40	102	87	88½	84	91¼	85	86	78	.....	78	81	Can.
16		Imperial Sugar Co.....cm Inc 4s '63	Jan	C1	Y	0	..	.... '38	.....	100	119	32	92	85	90	87½	90	88	.....	89	....	flat
17		Imperial Tob. of Canada..SF Deb 3s '70	Ms	.....	..	0	..	98.2 '50	100	†100.60	100½	81	86	82½	90	84	85¼	80½	.....	81	83	Can.
18		do Deb 2⅞s '66	Ao15	.....	..	0	..	99.62'46	.....	†100⅝	99⅛	83	85	82	90	83	87	82½	.....	83½	....	Can.
19		Indiana Assoc. Tel. Corp.....1st 3s '75	mN	A	X	0	..	103½ '45	.....	†104	105	89	95	86	87	82	86	64½	.....	81	....	4.70
20		Indiana Gas & Water.....1st A 2⅞s '80	mS	A	X	0	3	100½ '50	q	†102.42	100¼	81	83	78	86	78	80	77	.....	78	....	4.50
21		Indiana Harbor Belt RR.....1st 5⅛s '82	Jd	A	X	2	20	99 '57	100	†103⅜	....	....	99	97½	102	97	99½	98	.....	....	98	5.29
22		Indiana Limestone Co....Gen Inc 4s '75	jJ	.....	..	0	..	.... '45	.....	100	81	62	85	78	80	75	79	78	.....	79	80	flat
23		Indiana & Mich. Electric.....1st 3s '78	mS	A1	X	0	6	100⅜ '48	100⅝	†102⅝	105½	87	88½	78	91	83	82½	75½	.....	....	80½	5.55
24		do 1st 2⅞s '80	Jd	A1	X	0	6	101 '50	100⅞	†103⅛	101½	83	84	73	89	79	76	73	.....	74	....	4.70
25		do 1st 3⅛s '82	Jj	A1	X	0	6	101¼ '52	†101⅛	†103⅜	104⅓	89	95	80	93	85	85	77½	.....	81	....	4.60
26		do 1st 3⅝s '83	mS	A1	X	0	6	102¼ '53	102⅛	†105⅛	106½	94	96	83	99	90	91	82½	.....	83¾	....	4.76
27		do 1st 3⅛s '84	aO	A1	X	0	6	101⅝ '54	101½	†103⅞	102¾	88	89	79	91	83	84	75½	.....	76½	....	4.77
28		do 1st 3⅞s '88	Fa	A1	X	0	6	101⅜ '58	t	†105.04	....	....	....	....	101⅜	92½	93	85½	.....	87¼	....	4.69
29		do 1st 4¼s '88	mN	A1	X	0	6	102 '59	h	†106.92	....	....	....	....	....	....	105½	97½	.....	99¾	....	4.79

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1957 vs. 1958. f—†100.48. g—†100.89. h—†102.39. k—†101.69. m—†100.36. n—†100.64. p—†100.38. q—†100.39. r—101.86. s—†101.97. t—101.32. u—†102.61.
[2]Giving effect to new financing. [3]Duquesne Brewing, assumer. [4]Preliminary.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
EE 2¼s, FF 2⅜s & GG 3s	*S5, H5, P49*	6.63	....	206	See data at bottom of page 81													1
HH 2⅞ and Ser. 35 2¼s	*H5*	5.74	....	do	do													2
Series 36 and Series 37	*H5*	7.35	....	do	do													3
2¼; Series 38 and 39	*H6, P49, R35*	9.43	....	do	do													4
uipment Series 40	*H6, I2, M43*	7.25	....	do	do													5
	F29, B64, G35	45.0	1.23	174	9.58	22.2	28.4	9-30-59	Dec	1.25	1.30	4.56	4.11	4.19	12 Mo Sep	4.12	4.73	6
	F29, G27, H23	15.0	do	do	do						do							7
	G27, H19, K5	4.39	170	do	do						do							8
	W35, M57, K5	15.0	1.23	do	do						do							9
	W35, M57, K5	10.0	do	do	do						do							10
	W35, M57, K5	20.0	do	do	do						do							11
	H6, B37, B41	20.0	do	do	do						do							12
	H19, G25	20.0	do	do	do						do							13
	F31, G27, L27	25.0	do	do	do						do							14
n. & int. payable in Canadian funds	*W59*	40.0	....	88.0	42.7	318	89.2	12-31-58	Dec	....	10.00	17.17	23.42	17.22	9 Mo Sep	15.63	17.87	15
. paid in full since issuance	C34, J21	0.43	....	0.43	2.31	8.33	2.66	12-31-58	Dec	....	....	....	....	....				16
n. and int. payable in Canada	*A19, D31*	6.77	....	15.2	25.5	106	31.1	12-31-58	Dec	....	8.74	19.64	22.68	23.77				17
do	do	4.21	....	do	do						do							18
w Gen. Telephone Co. of Indiana	*P2, S119, M73*	4.20	....	30.0	0.89	5.13	12.7	12-31-58	Dec	1.83	1.02	5.31	4.55	4.10	12 Mo Sep	4.18	3.67	19
	H5, H23, H81	8.79	....	18.9	1.37	4.21	4.86	9-30-59	Dec	....	2.92	4.98	4.65	4.64	12 Mo Sep	4.72	4.45	20
l. by N.Y. Central & two other	*F31, E3, K7*	7.76	....	9.99	See New York Central R. R.				Co.									21
erest paid regularly since 1947	K27, S29, P2	1.17	....	1.17	0.94	4.34	0.31	11-30-58	Nov	....	Def	56%	39%	def.				22
ntrolled by Amer. Gas & Electric	*F31, E3, K7*	25.0	....	166	6.32	21.0	35.8	9-30-59	Dec	....	3.68	3.49	3.73	4.12	12 Mo Sep	3.93	5.60	23
do	*H5, O3, R35*	20.0	....	do	do				Dec		do							24
do	*H5, D19, P49*	17.0	....	do	do				Dec		do							25
do	*U7, G27, W35*	15.0	....	do	do				Dec		do							26
do	*H19, B37, C54*	16.5	....	do	do				Dec		do							27
do	*E3, G27, W35*	25.0	....	do	do				Dec		do							28
do	*H5, A16, P2*	20.0	....	do	do				Dec		do							29

J.; also N.J. tr. fds. 3—Me., N.H. 6—N.Y., Me., Mass., N.H., Conn., N.J.;; R.I., also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
N.Y., N.J., Conn., Me.; also N.J. tr. fds. 19—Conn., Me., Mass., N.Y. 20—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Indianapolis Power & Lt.....1st 2⅛s '79	aO	A1	X	0	4	102⅛ '49	†102	†103⅛	104	85	88	75½	90½	80	83	79	.....	80½	....	4.36
2		do 1st 2⅛s '81	Fa	A1	X	0	4	101⅛ '51	101½	†103.75	101⅛	85	88	75	89	79¼	83	80	.....	83	....	4.05
3		do 1st 3⅛s '83	Ms	A1	X	0	4	102½ '53	†102⅛	104⅛	105	96	95½	86	99	90	92	84	.....	85¾	....	4.59
4		do 1st 3⅛s '86	Jd	A1	X	0	4	101⅛ '56	n	†104.99	100	94	95½	86	98½	90	92	87	.....	88⅜	....	4.36
4a		do 1st 4⅛s '88	Ms	A1	X	0	4	102⅛ '58	q	†106.08	....	....	....	....	104	96	97⅛	95	.....	97⅛	....	4.30
5		Indianapolis Rys. Inc.....Gen 5s '67	jJ	C1+	Y	2	..	.... '32	.....	100	96½	37	69	60	76	60	80	75	.....	75	78	9.10
6		*Indianapolis Union Ry Ref Imp C 2½s '86	Jd	A1+	X	0	2	98¾ '46	f101⅞	103¾	97¼	84	No Sale		No Sale		72½	72	5	72½		4.19
7		*Inland Steel Co.....1st I 3.20s '82	Ms	A1	X	0	3	100 '52	100	†102¼	103½	96½	92½	85	93	87	88⅝	80½	24	88⅝		3.95
7a		* do 1st J 3½s '81	jJ	A1	X	0	3	100½ '56	r	†104¼	98½	96½	97¼	91	100	90	93	81⅜	277	83		4.75
7b		* do 1st K 4⅛s '87	jJ	A1	X	0	3	100 '57	0'60	3½'67	....	....	106½	99⅜	109½	100	104⅜	95	540	97¾		4.51
7c		* do 1st L 4½s '89	Fa	A1	X	0	3	100 '59	0'62	3½'70	....	....	....	....	....	....	104½	96	853	99		4.58
7d		* do Cv Deb 3½s '72	Ms15	A	X	0	7	100 '52	†101¹⁵⁄₁₆	101⅞	177¼	96½	170	125	250	135½	285½	237	7	300		....
8		Intermountain Gas Co...Sub Deb 6s '82	Jd	.....	..	0	..	... '57	100	100	....	....	74	65	88	77	91	87	.....	....	88	7.26
9		*Intl. Bank for Recon. & Develop...3s '72	jJ15	A1+	X	0	..	100 '47	101½	101½	103⅜	89	92	84½	92½	92½	88	81½	.....	83	85	4.57
10		* do 3s '76	Ms	A1+	X	0	..	100 '51	102	102	100½	84	90	83½	No Sale		88	79	.....	81	83	4.45
11		* do 3½s '81	aO	A1+	X	0	..	100 '51	102	102	102½	92	90¹⁵⁄₁₆	82½	95	91	87½	79	.....	81	83	4.47
12		* do 3⅜s '75	Mn15	A1+	X	0	..	98½ '52	101½	101½	102½	95	No Sale		No Sale		90½	85½	.....	86	88	4.45
13		* do 3½s '71	aO15	A1+	X	0	..	98 '52	100	101	104⅜	97½	No Sale		No Sale		92½	88	.....	89½	91	4.48
14		* do 3½s '69	Jj	A1+	X	0	..	100 '54	100	†102½	104⅜	100½	96½	96½	99½	98½	95½	89	.....	90½	92	4.59
15		* do 4⅛s '77	Jj	A1+	X	0	..	100 '57	0'67	3'67	....	....	104⅜	99½	105½	105½	100½	95½	.....	97½	98½	4.63
16		* do 4½s '78	Mn	A1+	X	0	..	98 '57	0'67	1'67	....	....	99	96¾	101⅜	96½	96½	91⅜	.....	92½	93½	4.78
17		* do 4½s '80	mN	A1+	X	0	..	100 '57	0'68	3'67	....	....	101⅜	99½	No Sale		102¼	97	.....	99	100	4.75
18		* do 4½s '79	Jj15	A1+	X	0	..	99½ '58	100	2½'68	....	....	....	....	103½	99½	96½	91½	.....	92½	93½	4.77
18a		* do 3½s '68	Mn15	A1+	X	0	..	100 '58	.....	NC	....	....	....	....	100	99¾	95½	91	.....	92¼	93¼	4.72
18b		* do 4½s '73	jD	A1+	X	0	..	100 '58	0'64	2½'68	....	....	....	....	100½	100	100¾	96⅛	.....	98¼	99½	4.58
18c		*Intl. Harvester Credit.....Deb A 4⅛s '79	mN	A	X	0	..	99½ '58	.....	4'63	....	....	....	....	104½	99½	104½	95½	1050	98		4.79
19		*Intl. Min. & Chem.....Cv Deb 3.65s '77	jJ	B1+	Y	0	5	100 '52	100	102½	110½	88	96	81	96½	86½	96	85¼	941	86		4.81
19a		*Intl. Tel. & Tel.....Cv Sub Deb 4½s '83	Mn15	B1	Y	0	..	100 '58	0'68	4½'60	....	....	....	....	175½	110⅝	245	151¾	13636	211		....
20		Interstate Bridge Co.....1st SF 4s '65	Mn	C1+	Y	2	..	100 '25	.....	102	100	30	100	96	100	95	100	97	.....	100	....	4.00
21		*Interstate Oil Pipe Line...Deb A 3⅛s '77	Ms	A	X	0	1	99⅛ '52	100	†102½	103⅛	87⅛	93	86½	98½	85	89½	87	85	.....		....
22		* do SF Deb 4⅛s '87	Jj	A	X	0	1	100 '57	0'62	106	....	....	105	98	104¾	100¾	99½	96	17	....	96	4.50
23		*Interstate Power Co.....1st 3⅜s '78	Jj	A	X	0	9	102⅜ '48	p	†103.37	105⅜	92	No Sale		98½	92½	90	84¼	17	84¼		5.03
24		* do 1st 3s '80	Jj	A	X	0	9	102½ '50	102⅜	†103⅞	102½	102⅛	83	83	No Sale		No Sale		.....	.....		....
25		do 1st 5s '87	Mn	A	X	0	9	100 '57	100	†104.66	....	....	101¼	97	105	101	105	98	.....	....100¾		4.97
26		do 1st 5⅛s '89	Mn	A	X	0	9	100 '59	100	†105.13	....	....	....	....	....	....	101½	99½	.....	101		5.08

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. f—On June 1. m—101.769. n—†101.83. p—†101.98. q—†102.14. r—100.47.
[3]Before depreciation. [8]Pro forma, reflecting merger. [6]Duquesne Brewing, assumer. [7]Deb 6s due 1982 and common.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*L27, G27, F29*	37.6	....	79.5	7.27	15.7	16.5	9-30-59	Dec	1.44	1.79	5.23	4.70	4.73	12 Mo Sep	4.89	4.52	1
.....	*H5*	5.70	....	do			do		Dec		do							2
.....	*U7, K7, M59*	9.71	....	do			do		Dec		do							3
.....	*H6, B37, P42*	10.0	....	do			do		Dec		do							4
.....	*L27, G27, F31*	8.00	....	do			do		Dec		do							4a
w Indianapolis Transit System	P31, S145, L33	3.74	....	3.74	1.26	1.48	0.72	12-31-58	Dec	1.37	d1.49	1.46	1.33	1.33				5
l. by N.Y. Central & Penn. R.R.	*H6, H3*, NYS	4.24	....	4.24	0.66	1.81	0.84	12-31-58	Dec	....	1.58	2.81	2.71	2.90				6
$750,000 annually Mar. 1, '60-'81	*K33*, NYS	19.8	....	221	38.1	220	73.8	12-31-58	Dec	....	8.49	17.64	12.91	8.79	6 Mo Jun	7.53	11.64	7
$1,500,000 each Jul. 1, '60-'80	*K33, F31*, NYS	48.5	....	do			do		Dec		do							7a
$1,500,000 each Jul. 1, '60-'86	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7b
$1,500,000 each Feb. 1, '62-'88	*K33, F31*, NYS	50.0	....	do			do		Dec		do							7c
into cap stk. at $18.50 to 3-15-62	*K33*, NYS	0.51	222	do			do		Dec		do							7d
.....	W25, R34	3.16	....	21.2	0.58	1.52	1.23	12-31-58	Dec	....	....	....	....	....				8
.....	NYS	144																9
.....	*C25, F29*, NYS	50.0																10
.....	*H5, M33*, NYS	100																11
.....	*M35, F31*, NYS	47.0																12
.....	*F31, M35*, NYS	54.2																13
.....	*M35, F31*, NYS	87.1																14
.....	*M35, F31*, NYS	88.8																15
.....	*F31, M35*, NYS	96.7																16
.....	*M35, F31*, NYS	68.6																17
.....	*F31, M35*, NYS	149																18
.....	do	150																18a
.....	do	95.7																18b
e redemption prov cuts premium	*M35, G25*, NYS	50.0	....	97.5	....	....	....	.....	Oct	....	1.70	1.63	1.46	1.61	Fiscal year	1959	6.43	18c
v thru '67; at $55 thru 12-31-62	*W35, B64*, NYS	18.1	....	26.7	5.07	39.2	9.32	6-30-59	Jun	....	1.16	6.07	7.75	6.42	9 Mo Jul	1.51	1.69	19
v to mat.; at $18.50 thru 5-15-68	*K33, F31*, NYS	22.5	18.0	159	56.8	455	221	12-31-58	Dec	....	4.53	4.51	3.41	3.42	6 Mo Jun	3.38	3.22	19a
rest on fixed basis since 5-1-46	M55, U6, F61	0.08	....	0.08	0.02	0.02	0.06	12-31-58	Dec	....	0.43	6.94	7.06	5.81				20
trolled by Standard Oil N.J.	*M35, K33*, NYS	22.6	....	47.6	21.5	25.4	4.67	12-31-58	Dec	....	5.12	5.76	3.24	3.92	9 Mo Sep	3.35	3.99	21
do	*M35, K33*, NYS	25.0	....	do			do		Dec		do							22
.....	*S32, K7*, NYS	20.0	....	53.8	4.76	9.94	7.78	9-30-59	Dec	0.94	0.85	3.93	3.43	3.07	12 Mo Sep	3.06	3.33	23
.....	*H5*, NYS	3.00	....	do			do		Dec		do							24
.....	*B64, S5, A16*	20.0	....	do			do		Dec		do							25
.....	*M57, K7, S73*	6.00	....	do			do		Dec		do							26

Y. 2—Conn., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
e., N.Y. 9—Conn., Me., and (5s) N.H., N.Y.; R.I.; 5½s also Mass.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Iowa-Illinois Gas & Elec.....1st 2¾s '77	Ms	A1	X	0	6	101.4'47	j	†102.58	102¼	80	85½	77	89	80½	81¼	77½	.....	79	....	4.45
2		do 1st 2¾s '79	aO	A1	X	0	6	101 '49	s	†102.64	101½	82	85½	77	88½	79½	80	75¼	.....	77½	....	4.48
2a		do Cv Deb 3½s '68	Ms	A	X	0	11	100½ '58	.....	†103.83	....	....	....	....	108½	100½	116	105	.....	108	....	2.20
3		Iowa Power & Light Co.....1st 3½s '73	fA	A1	X	0	2	108½ '43	t	106.00	112½	89	94	81	98½	87	87½	79	.....	87⅛	....	4.50
4		do 1st 3s '78	Fa	A1	X	0	2	101 '48	n	†102.48	105	85	89	80	91	83	84	80	.....	81½	....	4.45
5		do 1st 2¾s '79	jD	A1	X	0	2	102½ '49	u	†103.61	103½	82	85	75	89	79	79½	78	.....	79	....	4.34
6		do 1st 3½s '82	Mn15	A1	X	0	2	101⅞ '52	e	†103.74	104½	89	90	81	93	85	86	81	.....	82	....	4.52
7		do 1st 3⅜s '83	jD	A1	X	0	2	101⅜ '53	f	†103.91	105	90	92	82½	95	86½	86½	85	.....	86¼	....	4.29
8		do 1st 3⅜s '86	Jd	A1	X	0	2	101⅜ '56	w	†104.82	101¾	94½	97¼	85	98	88½	91	87½	.....	89	....	4.36
8a		do 1st 3⅜s '88	Jj15	A1	X	0	2	100½ '58	b	†103.95	....	....	....	....	....	98¼	88	89	88	....	....	4.27
9		Iowa Public Service (Del.)....1st 2¾s '76	Jd	A	X	0	4	101⅜ '46	g	†102.79	102	81	82	75	86	79	82½	80	.....	80½	....	4.39
10		do 1st 3½s '78	mN	A	X	0	4	101.9'48	p	†103.06	103½	85	87	78	95	85	87	83	.....	85	....	4.44
11		Iowa Public Service (Iowa) 1st CT 2¾s '75	jD	A	X	0	4	100⅝ '45	q	†101.88	104½	81	82	75	89½	79	81½	76	.....	....	76	4.95
12		do 1st 3½s '81	jJ	A	X	0	4	100.4'51	y	†102.45	104	91½	90	81	97½	85	89	86	.....	87¼	....	4.42
13		do 1st 3s '84	Mn	A	X	0	4	98⅜ '54	100	†101.14	98½	86½	85	76	88½	79	84	75	.....	76½	....	4.60
13a		do 1st 4¼s '88	Ms	A	X	0	4	100 '58	100	†104.83	....	....	....	....	103	97	96	89½	.....	90½	....	4.87
14		Iowa Southern Utilities.....1st 3½s '83	Fa	B1+	X	0	10	102.6'53	r	†104.45	106	88	100	86	99	88½	94	87½	.....	89	....	4.64
14a		do 1st 5½s '87	fA	B1+	X	0	10	100⅜ '57	h	†106.02	....	....	104	100	107	103	106½	103½	.....	105	....	5.42
15		⁹Italian Credit Consortium.....1-3s '77	Jj	.....	..	..	..	.... '47	100	100	66¼	12	62	53½	70	59	72½	67½	1139	69½	....	....
16		⁶Italian Power Realization 6½% Liq Ctfs	....	.....	..	0	..	.... '51	.....	.....	103½	58½	94	76½	91	77	85⅜	78	874	79¾	....	flat
17		⁹Italian Pub. Util. Cr. Inst.....1-3s '77	Jj	.....	..	..	..	.... '47	100	100	68½	12	67	57	73½	61½	73	68½	1546	70⅝	....	....
18		⁹Italian Republic.....1-3s '77	Jj	.....	..	..	..	.... '47	100	100	68¼	13½	66	55½	72½	61⅜	73⅜	68	1190	70¼	....	....
19		⁹Italy (Kingdom of).....Ext 7s '51	jD	.....	..	..	..	94½ '25	100	100	126	20⅛	124	116	140	127½	144	142	8	.....	.....	flat
20		Jacksonville Coach Co.....Gen 5s '71	Jj	.....	..	0	..	.... '46	100	*100	84	53	80	65	86	70	88	86	.....	87	89	flat
21		Jacksonville Gas Corp.....1st 4s '69	Jd	B1	Y	0	9	104 '44	†101½	103	105½	90	97	75	95	80	88	85	.....	85	....	6.00
22		Jacksonville Terminal.....1st A 3⅜s '77	jD	A	X	0	7	101⅜ '47	101	102½	107	90	89	77	87	82	88	83	.....	83	....	4.79
23		⁹Jamaica (Gov't of).....Ext 5½s '74	Ms	*B1+	X	0	..	95½ '59	101	1½'69	....	....	....	....	....	....	95	92	814	92¾	....	6.50
24		Jamaica Water Supply.....1st C 2¾s '75	Ms	A	X	0	8	102½ '50	z	†103.36	102½	87	85	76	88	78	86½	80	.....	86½	....	4.00
25		⁹Japan.....Ext 5½s '74	Jj15	*B1+	..	0	..	98 '59	0'64	1½'69	....	....	....	....	....	....	97½	94⅝	1460	95½	....	5.95
26		⁹Japanese (Imperial Gov't)...Ext 6½s '54	Fa	.....	..	0	..	92½ '24	.....	100	191½	45	198½	191½	208	201	216	214	11	203	....	def.
27	•	do Extd Ext 6½s '64	Fa	.....	..	0	..	.....	.....	100	108	76½	104	100½	106½	102⅜	107½	101⅜	526	103½	....	5.69
28	•	do Ext 5½s '65	Mn	.....	..	0	..	90 '30	.....	100	171½	35	178½	175½	187¼	187	195	190	10	185	....	def.
29	•	do Extd Ext 5½s '75	Mn	.....	..	0	..	.....	.....	100	101½	64½	100⅛	94½	102½	98½	101½	98⅛	283	99¾	....	5.52

⁹On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†100.44. c—Comparison 1958 vs 1959. d—Deficit. e—†101.58. f—†101.21. g—†101.29. h—†100.70. j—†101. n—†100.68. p—†101.43. q—†100.52. r—†102.29. s—†100.77. t—105 on Aug. 1, 1960. u—†101.94. w—†101.61. x—101.14. y—†100.31. z—†101.61. ¹Per $1,000 original ctf, includes $36 on principal; now 28% redeemed. ²Giving effect to new financing. ⁸Preliminary. ⁹Pro forma, reflecting merger 12-14-49. ¹⁰Dealings suspended Dec. 1941-Nov. 1950.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	F29, E3, G27	20.2	....	40.2	2.94	9.85	11.5	9-30-59	Dec	....	3.47	5.72	6.07	5.19	12 Mo Sep	5.20	6.31	1
	H19, U7, W35	94.0	....	do			do		Dec		do							2
av thru 3-1-68 into com at $32.84	*W35, B37, D19*	9.00	37.6	do			do		Dec		do							2a
	K7, E3, W35	15.8	....	62.4	2.05	10.8	17.5	9-30-59	Dec	2.83	2.39	4.07	4.27	4.54	12 Mo Sep	4.26	3.78	3
	H5, D19, O3	5.70	....	do			do		Dec		do							4
	H5, O3, S113	7.09	....	do			do		Dec		do							5
	H5, D19, R35	9.53	....	do			do		Dec		do							6
	F31, G27, C15	8.12	....	do			do		Dec		do							7
	H6, D19, R35	7.35	....	do			do		Dec		do							8
	F31, C54, R8	10.0	....	do			do				do							8a
umed by Iowa Public Serv. (Iowa)	*F31, H23, H88*	13.8	....	51.7	See Iowa Public Service Co.				(Iowa)									9
do	*H5*	3.00	....	do														10
	H5, O3, B57	7.92	....	51.7	2.96	9.26	8.30	12-31-58	Dec	....	4.02	4.25	4.38	4.34	12 Mo Sep	4.32	4.00	11
	H5	5.00	....	do			do		Dec		do							12
	H6, S25, A34	7.50	....	do			do		Dec		do							13
	H6, B62, F2	10.0	....	do			do		Dec		do							13a
	W35, K5, S121	7.00	....	25.0	2.50	5.09	4.28	12-31-58	Dec	....	1.39	2.91	3.09	2.81	12 Mo Sep	2.84	3.05	14
	W35, E3, K7	4.95	....	do			do		Dec		do							14a
erest now 3% to maturity	NYS	31.4			....	....	....	.....	....	....	....	....	....	....				15
stribution: $60.50 on 7-20-59	ASE	9.19			....	....	....	.....	....	....	....	....	....	....				16
erest now 3% to maturity	NYS	47.3			....	....	....	.....	....	....	....	....	....	....				17
erest now 3% to maturity	NYS	31.2			....	....	....	.....	....	....	....	....	....	....				18
er $1,460.80 per M in new bonds	NYS	0.59			....	....	....	.....	....	....	....	....	....	....				19
ied in exch. for Motor Trans. bds.	*E6, H57*	1.31	....	2.11	Acquired by City Coach Lines, Inc.													20
	C15, P5	1.64	....	1.64	0.13	0.57	0.31	12-31-58	Dec	0.40	0.96	0.48	0.22	1.39				21
l. by Atl. C. L., So. Ry. & 2 others	*F29, M57*	3.78	....	3.84	0.32	1.60	0.92	12-31-58	....	....	....	....	....	....				22
	K33, NYS	10.0			....	....	....	.....	....	....	....	....	....	....				23
	H5	8.00	....	13.4	0.23	1.65	3.53	9-30-59	Dec	....	2.12	2.94	2.69	2.54	12 Mo Sep	2.71	2.48	24
to retire 95% prior to mat	NYS	15.0			....	....	....	.....	....	....	....	....	....	....				25
er settlement to resume service	[10]NYS	0.34			....	....	....	.....	....	....	....	....	....	....				26
ented to '52 debt resumption plan	NYS	14.0			....	....	....	.....	....	....	....	....	....	....				27
er settlement to resume service	[10]NYS	0.12			....	....	....	.....	....	....	....	....	....	....				28
ented to '52 debt resumption plan	NYS	8.69			....	....	....	.....	....	....	....	....	....	....				29

onn., Mass., Me., N.J., N.H., N.Y., R.I., also N.J. tr fds. 4—Conn., Me., N.J., Mass., N.Y., R.I., N. H., also N.J. tr fds.
onn., Me., N.Y., also N.J. tr. fds. 7—Conn., N H., N.Y. 8—Me., N.H. 9—R.I.; also N.J. tr. fds. 10—Conn.. Me., N.J., R.I., N.H., also N.J. tr. fds.
Me., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Jerrold Electronics . . . Cv Sub Deb 6s '75	Jd	B	Y	0	..	100 '55	.....	105	100	66	83	57	93	56	165	92	.....	165	1.45
1a	•	Jersey Central Pwr. & Lt. . . . . 1st 2⅞s '76	Ms	A	X	0	7	103 '46	102⅝	†104⅛	105	80¾	85¼	77	89	80	80½	75	88	76½	4.90
1b		do 1st 3⅛s '78	jD	A	X	0	7	102⅛ '49	x	†103.39	106¼	85⅓	87	78⅞	90	84	83	76	.....	77⅓	4.97
1c		do 1st 3¼s '84	Jd	A	X	0	7	102⅛ '54	p	†104.66	102½	86⅓	92	78	91	84	84½	77⅛	.....	 82	4.46
2		do 1st 3⅜s '85	Mn	A	X	0	7	102⅜ '55	k	†105.46	104	90	95	81½	95	87	88½	81	.....	86⅓	4.38
3		do 1st 4⅛s '86	fA	A	X	0	7	102⅛ '56	e	†105.54	102¼	98	102	93	102	96	100	88	.....	89¼	4.85
4		do 1st 5s '87	jJ	A	X	0	7	101½ '57	u	†106.12	....	....	102	98½	106	100	103	101	.....	102½	4.85
4a		do 1st 5⅛s '89	jJ	A	X	0	7	102⅛ '59	c	†107.55	....	....	....	....	....	....	103⅜	101½	.....	102 103	5.06
4b	•	Joy Manufacturing . . . . . SF Deb 3⅜s '75	Ms	B1+	..	0	2	100 '55	100	†102.85	101⅞	94	95	92⅝	95	89	90⅝	86½	48	85½ 90	4.50
4c	•	KLM Royal Dutch Airline . Cv Deb 4⅛s '79	Ms 15	B1	Y	0	..	100 '59	100	†104.75	....	....	....	....	....	....	122¼	100½	11999	103⅛	4.48
5		Kaman Aircraft . . . . . Cv Sub Deb 6s '74	Jj	.....	Y	0	..	100 '59	0'65	106	....	....	....	....	....	....	119	95	.....	98 102	5.80
6	•	Kanawha & Michigan Ry. . . . . 1st 4s '90	Ao	B1+	X	0	11	.....	.....	NC	109⅛	78	80	77	75½	73	81¼	79	13	79	5.40
7	•	Kansas City Pwr. & Lt. . . . . 1st 2⅞s '76	jD	A1+	X	0	16	101½ '46	j	†102.45	103⅜	85	88	78	90½	80½	81¼	80½	7	 79	4.50
7a	•	do 1st 2⅞s '78	Jd	A1+	X	0	16	101¼ '48	r	†102.81	104½	99	80	79	No Sale		No Sale		.....	.....	....
8	•	do 1st 2⅞s '80	Jd	A1+	X	0	16	101⅞ '50	y	†103.35	102	96¾	82	78½	No Sale		No Sale		.....	.....	....
8a		do 1st 3⅛s '83	Jj15	A1+	X	0	16	101⅜ '53	s	†103.45	104⅜	89	93	80¼	93½	85	85	83	.....	84½	4.30
9		do 1st 3⅛s '85	Fa15	A1+	X	0	16	102½ '55	t	†104.76	102½	93	93	80	93	84½	84½	83	.....	84½	4.25
9a		Kansas City, St. L. & Chic. . 1st 4½s 2022	Mn30	A	X	0	4	... '47	m110	NC	112	97	102	81	90	85	85	80	.....	81½	5.60
10	•	Kansas City Southern Ry. . . 1st C 3⅛s '84	jD	A	X	0	1	102 '54	†101¾	†104½	103	86	88	72	88	83	84	75	187	75	5.00
11	•	Kansas City Terminal Ry. . . . . 1st 2¾s '74	aO	A1+	X	2	9	99¾ '44	.....	†103½	107¾	92	84	81	80⅜	80	81½	75	24	76	5.05
12		Kansas Gas & Electric . . . . . 1st 3⅜s '82	Jd	A	X	0	8	101⅜ '52	z	†103.37	104	93	90	80	91	86	86	78	.....	80⅜	4.75
13		do 1st 3⅜s '83	aO	A	X	0	8	102⅛ '53	n	†104.07	105	92	91	86	95	89	91	85½	.....	88½	4.42
14		do 1st 3⅜s '85	Ms	A	X	0	8	102 '55	g	†104.32	102¾	88	95¾	81½	91	85	86	80¾	.....	83½	4.45
14a		do 1st 3⅜s '86	Fa	A	X	0	8	102⅜ '56	i	†104.83	102⅜	88	101	81½	93	86	86	80¾	.....	83½	4.43
14b		Kansas-Neb. Nat. Gas . . . . . 1st 3⅜s '65	Ao	A	X	0	..	106⅜ '45	†102½	†102½	108	90	90	82	96	87	96	88	.....	89½	5.39
15		Kansas Okla. & Gulf Ry. . . . . 1st 3⅜s '80	Mn	B1+	X	0	3	100⅓ '45	h101⅛	102⅜	104	85	88	80	85	82	82	78	.....	79½	5.25
16		Kansas Power & Light Co. . . . . 1st 2¾s '79	Ao	A1	X	0	17	101⅓ '49	t	†103.25	105	83	90	79	90	81½	84	80	.....	84	4.05
17	•	Karstadt (Rudolph) . . . . . Adj 4½s '63	Jj	.....	..	0	..	Exch '56	.....	100	....	....	91⅜	83	97¾	90	96	93	17	.....	....
17a	•	Kentucky Central Ry. . . . . 1st 4s '87	jJ	A1	X	0	13	.....	.....	NC	123½	99½	98	86⅜	92⅝	86¾	89½	80	17	.....	....
18	•	Ky. & Ind. Term. Plain 1st (Gtd) 4½s '61	Jj	B1+	X	2	14	.....	.....	NC	112¾	80	97½	97¼	93	91	95⅝	95⅛	3	96	6.31
19	•	do 1st Ster (Gtd) 4½s '61	Jj	B	Y	2	14	.....	.....	NC	101½	27	50	40	45	40	45½	45½	8	45½	....
20	•	do Stpd 1st Ster (Gtd) 4½s '61	Jj	B	X	2	14	.....	.....	NC	109	68	98	88	95⅞	90	96	92	52	92¾	8.30
21	•	do 1st (Ungtd) 4½s '61	Jj	B1+	X	2	..	.....	.....	NC	108½	80	No Sale		90	90	92½	92⅛	2	.....	....

*On interest dates. †Price declines within twelve months. ‡On interest dates: price declines within twelve months. a—Adjusted. c—†102.30 e—†102.06. f—†102.31. g—†101.74. h—On Nov. 1. i—†102.24. j—†100.96. k—†102.60. m—On any June 30. n—†101.86. p—†101.90. r—†101 s—†101.14. t—†101.14. u—†101.52. x—†101.81. y—†101.45. z—†101.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. 1—Co Me., Mass., N.H., N.Y., R.I. 3—R.I.; also N.J. tr. fds. 4—N.Y., Mass. 5—N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
onv to mat.; at $5 thru 6-1-60	*V1, B127, M77*	2.73	....	2.70	0.76	3.62	1.05	2-28-59	Feb	....	....	2.00	1.92	1.58	Fiscal year	1959	3.22	1
ontrolled by Gen. Public Utilities	*F29, B65,* NYS	34.5	....	110	3.50	11.1	9.83	6-30-59	Dec	1.72	1.83	3.89	3.74	4.00	12 Mo Sep	3.87	3.46	1a
do	*W35,* S73	3.50	....	do			do				do							1b
do	*H5*	6.00	....	do			do				do							1c
do	*W35, K7, E17*	20.0	....	do			do				do							2
do	*K7, D46, P49*	10.0	....	do			do				do							3
do	*W35*	15.0	....	do			do				do							4
do	*H6, B37, D19*	8.00	....	do			do				do							4a
.....	*H3, P49,* NYS	17.7	....	17.7	7.28	58.7	11.4	9-30-58	Sep	....	10.60	13.12	12.98	5.72	6 Mo Mar	8.21	7.74	4b
onv into com at $34 a shr	*S82, F31, NYS*	18.5	....	66.5	25.5	52.9	29.7	12-31-58	Dec	....	5.14	13.83	12.31	2.44				4c
onv into Cl A common at $21 a shr.	*P2, H51, S77*	1.25	....	1.61	0.85	10.7	8.33	1-4-59	Dec	....	....	....	7.53	3.26				5
sumed by Toledo & O. Central	F61, NYS	2.23	....	769	See New York Central R.R.				Co., assumer of Toledo & Ohio Central Ry. Co.									6
.....	*H5, O3,* NYS	35.2	....	89.8	5.31	15.5	21.6	2-28-59	Dec	2.61	2.86	4.80	6.44	7.11	12 Mo Sep	8.06	4.96	7
.....	*L27, B37,* NYS	11.6	....	do			do		Dec		do							7a
.....	*H5, M67,* NYS	15.0	....	do			do		Dec		do							8
.....	*L27, B37, P2*	12.0	....	do			do		Dec		do							8a
.....	*F31, B64, D37*	16.0	....	do			do		Dec		do							9
sumed by Gulf, Mobile & Ohio	H39, A4, M104	1.93	....	77.2	See Gulf Mobile & Ohio R.R.				Co.									9a
.....	*F31, H6,* NYS	50.2	....	59.6	14.4	21.2	11.7	9-30-59	Dec	0.55	1.13	5.93	5.11	4.96	9 Mo Sep	3.99	4.38	10
d. by Union Pacific & 10 others	*D19, S5,* NYS	27.5	....	49.2	....	....	....	.....	....	....	....	....	....	....				11
.....	*K33*	12.0	....	63.0	1.44	5.72	9.44	9-30-59	Dec	....	2.34	4.17	3.88	4.54	12 Mo Sep	4.27	4.77	12
.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							13
.....	*H6, D19, P2*	10.0	....	do			do		Dec		do							14
.....	do	7.00	....	do			do		Dec		do							14a
.....	*C15, C54, A13*	2.49	....	25.7	[4]....	8.66	6.25	6-30-59	Mar	2.47	3.34	4.29	3.83	4.72	12 Mo Jun	3.81	5.25	14b
ntrolled by Muskogee Co.	*H5, B37, O3*	3.38	....	3.64	1.61	2.45	0.75	12-31-58	Dec	2.34	2.77	5.33	6.16	7.08				15
.....	*F29, H23, P53*	9.60	....	65.3	4.70	12.7	12.6	9-30-59	Dec	1.91	a2.30	4.87	5.44	4.54	12 Mo Sep	4.40	6.46	16
., & prin. payable in U.S. dollars	NYS	1.68	....	1.68	....	....	....	.....	....	....	....	....	....	....				17
)p. acq. by L&N subj. to these bds.	A4, NYS	6.70	....	305	See Louisville and Nashville				Railroad Company									17a
d.bySo.Ry.,B.&O.Ry.,&Ch.Ind.&L	*M33,* F67, NYS	0.47	....	9.92	Guarantors use Co.'s property				under oper. agreement									18
do	*M33,* F61, NYS	£0.25	....	do			do											19
do	*M33,* F67, NYS	£0.96	....	do			do											20
	M33, M104, NYS	0.65	....	do			do											21

onn., Vt., Me., N.H., N.J., N.Y., R.I., Mass.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.Y., N.J., Vt.; also N.J. tr. fds. 9—Me., N.J., N.Y., R.I.; also N.J. s. 11—N.H. 13—Mass., N.Y., Conn., N.J., R.I.; also N.J. tr. fds. 14—Me., N.J., N.Y., R.I., also N.J. tr. fds. 16—Conn., N.H., Mass., Minn., Me., N.J. N.Y., R.I., Wash.; also N.J. tr. fds. 17—Conn., Me , N.H., N.Y., R.I., also N.J tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Kentucky Ohio Gas Co...Ctfs Ind 2s '73	jD	C1	Y	0	.. ... '32	.....	100	41¾	23	36	25	25	23	25	24	.....	25	....	flat
1a		Kentucky Utilities.....1st A 3s '77	Mn	A	X	0	10 102 '47	†102¼	†102⅛	103½	82	85½	76	88	82	82½	75½	.....	....	77¼	4.91
1b		do 1st B 3⅛s '79	Jj	A	X	0	10 101⅛ '49	r	†102.82	105½	89	89	77½	91	85	85	76	.....	77½	....	5.05
2		do 1st C 2⅞s '80	jJ	A	X	0	10 101.1'50	t	†102.84	101⅛	81	84	77	86	80	80	73	.....	74½	....	4.83
2a		do 1st D 3½s '82	Jd	A	X	0	10 102⅜ '52	q	†104.42	104⅜	91½	90	80	95	87	88½	78½	.....	79¼	....	5.04
2b		do 1st E 3⅞s '83	Ao	A	X	0	10 101⅛ '53	w	†103.57	105½	97	94½	85	99	93	93	82½	.....	83⅜	....	5.05
2c		do 1st F 3⅜s '85	Ao	A	X	0	10 101 '55	g	†103.49	101¼	91	91	80¾	91	85	85½	77	.....	77½	....	4.90
2d		do 1st G 3⅜s '86	Ao	A	X	0	10 101⅛ '56	s	†103.99	101⅛	96	96	84	97½	89	87	82	.....	87	....	4.60
3		Kentucky & W. Va. Power.....1st 3s '79	Mn	A	X	0	8 101 '49	100¾	†103⅓	103⅓	83	89	79	87	81	82	78	.....	78⅜	....	4.65
3a		Kerr-McGee Oil.....ww SF Deb 5½s '77	Jd	B1+	X	0	14 100 '57	0'62	†104⅓	....	....	101	89	106¾	91½	113	100	.....	102	105½	4.80
3b		Kidde (Walter) & Co. Cv Sub Deb 5s '72	Ao15	B1	Y	0	.. 100 '57	0'62	†104⅓	....	....	100	75	84	74½	101	87	.....	91	95	5.50
4		•Kimberly-Clark Corp.....SF Deb 3¾s '83	Jj	A1	X	0	3 100 '58	100	105	....	....	....	....	....	....	101⅜	90	95	86	156	89	4.50
5		•Kings County El. Lt. & Pr.....PM 6s '97	aO	A1+	X	0	1 ... '19	.....	NC	188	145	146	146	138	126½	123	115	5	115	120	4.85
6		Kings County Lighting.....1st 3½s '75	fA	A	X	0	6 102⅜ '45	†102⅜	†103¼	105½	86	90	75	91	85	83½	79½	.....	80⅜	....	4.85
7		•Koppers Co.....1st 3s '64	aO	A1	X	0	3 102 '44	101	102	107	90	96	89½	100¼	94	96¼	91¾	549	93⅛		4.60
8		•Kreuger & Toll Co.....C/D Deb 5s '59	Ms	.....	..	0	.... '33	.....	.....	47½	⅜	4½	1⅜	2¾	1⅜	3	1⅜	878	2		def.
9		Lackawanna & Wyo. Val. RR. .1st 5s '51	fA	D1	Z	2	.. 97 '28	*105	*105	61½	6	33	30	31	10	16	14½	.....	....	15	def.
10		Laclede Gas Co.....1st 3½s '79	jD	A	X	0	2 102 '54	h	†103.96	102¾	88	93½	79½	90	81	84	80½	.....	82¼	....	4.63
10a		do 1st 4¼s '82	Mn	A	X	0	2 101⅞ '57	x	†106.14	....	....	101⅞	98	105	100	102	100	.....	101	....	4.80
11		do Deb 3⅜s '74	Ms	B1+	X	0	7 101¾ '54	f	†103.56	102	90	95½	82	93	85	86	83	.....	83	....	5.00
12		Laclede Gas Light Co.....1st 3½s '65	Fa	A	X	0	2 102¼ '45	†100⅞	†102	105½	93	95½	89½	98	93	95¾	90	.....	....	92	5.05
13		•Lake Shore & Mich. So. Ry...1st 3½s '97	Jd	B1+	X	2	4	.....	NC	115⅞	70¼	73⅜	65	72	64	70	60	316	61		6.14
14		Lake Superior Dist. Pwr.....1st A 3s '75	aO	A	X	0	5 102⅛ '45	†101⅞	†101⅜	107⅞	82	85	79½	90	85	85½	78¾	.....	80½	....	4.77
15		do 1st C 2¾s '80	Jj	A	X	0	5 100⅜ '50	p	†102.46	100⅜	78	78	73	83	78	79	75½	.....	76¾	....	4.49
16		do 1st D 3¼s '81	Ms	A	X	0	11 102 '51	u	†103.58	102	91	85	81¾	90	85	86	82	.....	83⅜	....	4.50
17		do 1st E 3⅜s '83	Ms	A	X	0	12 101¾ '53	v	†103.83	94	92	94	88	96	91	93	83	.....	84½	....	4.86
18		•Lakefront Dock & RR Term. 1st A 3⅛s '68	Jd	B1+	X	0	9 99⅝ '48	100.58	101.38	99⅝	97	No Sale		No Sale		No Sale		.....	87	....	5.75
19		do 1st SF B 3⅜s '74	fA	B1+	X	0	13 100¾ '54	100⅝	†103⅓	100¾	86	85	77	85	80	87	84½	.....	84½	....	5.29
20		Land Mtge. Bk. of Warsaw....1st 8s '41	jD22	.....	..	..	.....	.....	100	87	2	15	10	10	9	10	6	.....	6	10	def.
21		Lang (John A.) & Sons..Sec Deb 4½s '62	mN	.....	..	..	▲100 '47	†100¾	.....	▲100¼	82	91	85	95	86	94½	91	.....	92	....	Can.
22		LaSalle Wacker Corp.....Inc Deb 5s '62	fA	C1	Z	0	.. ... '34	*102⅛	*102⅜	97	1	95	86	92½	85	....	....	.....	94	....	flat
23		Lear, Inc.....Sub Cv Deb 4½s '70	jD	B1	Y	0	.. 103 '56	†102½	106	106	87	90	49	103	56	193	99	.....	193	199	....
24		•Lehigh Coal & Navig.....SF A 3½s '70	aO	B1+	X	0	.. 100 '45	m101½	103	108	85	85½	67	75¼	70½	80	72	92	78⅞		6.16

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1956 vs 1957. f—†101.48. g—†100.96. h—†101.72. j—On any Dec. 1. m—On Oct. 1. p—†100.62. q—†102.40. r—†101.14. s—101.34 beginning 1960. t—†100.87.u—†101.58. v—†101.59. w—†101.34. x—†101.74. [2]Giving effect to new financing. [3]9 months ended Sept. 30. [5]Year ended Dec. 1. [6]Included in current liabilities.

GENERAL INFORMATION Interest Payments. Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
t. paid regularly since issuance	L33, B57, B63	0.41	....	0.46	0.02	0.04	0.02	12-31-58	Dec	d0.16	d0.98	0.27	1.00	1.85				1
.....	*H5, B37, D19*	24.0	....	74.5	3.90	10.1	9.32	12-31-58	Dec	1.29	1.53	4.09	3.46	4.06	12 Mo Sep	3.99	4.83	1a
.....	*K5, S119, S73*	10.0	....	do			do		Dec		do							1b
.....	*K5, W35*	3.50	....	do			do		Dec		do							2
.....	*B64, A14, B41*	12.0	....	do			do		Dec		do							2a
.....	*H19, G25, C54*	10.0	....	do			do		Dec		do							2b
.....	*B64, A14, B41*	5.00	....	do			do		Dec		do							2c
.....	*B64*	10.0	....	do			do		Dec		do							2d
w Kentucky Power Co.	*G25, L27, E17*	10.0	....	10.0	1.56	3.61	7.71	9-30-59	Dec	....	1.99	4.93	4.19	4.03	12 Mo Sep	3.95	4.11	3
rts purch com at $80 to 6-1-64		20.0	....	68.9	15.3	69.8	35.8	6-30-59	Jun	....	2.57	4.15	4.50	3.21	Fiscal year 1959		2.97	3a
into com to mat; at 22 to 4-15-62	*S73*	3.00	3.47	6.47	1.07	18.4	8.17	12-31-58	Dec	....	2.69	2.22	2.60	1.25				3b
.....	*B64*	30.0	....	43.2	36.2	126	37.4	4-30-59	Apr	....	....	29.43	28.08	20.03	Fiscal year 1959		14.99	4
sumed by Cons. Edison Co. of N.Y.	F67, NYS	1.46	....	1020	See Consol. Edison Co. of NY													5
sumed by Brooklyn Union Gas	*H6, B37, O3*	3.63	....	88.1	See Brooklyn Union Gas													6
sumed by Koppers Co., Inc.	*H5*, NYS	15.8	....	27.4	16.5	102	22.2	12-31-58	Dec	....	3.81	18.25	9.52	5.95	9 Mo Sep	5.08	7.50	7
distributions made since 1941	M14	47.6																8
erating under reorg. trustee	*B57*, S126	1.95	....	[6]2.95	0.04	0.09	5.47	12-31-58	Dec	0.24	d0.96	d0.34	d0.48	d0.47				9
.....	*H6, S5, R35*	14.1	....	50.4	2.71	9.58	16.9	6-30-59	Sep	[5]1.30	1.11	3.82	3.23	3.21	12 Mo Jun	3.30	3.20	10
.....	*H6, A14, D19*	9.80	....	do			do				do							10a
.....	*L27*	8.11	42.9	do			do				do							11
w Laclede Gas Co.	*H5, A13, B59*	19.0	....	50.4	See Laclede Gas Co.													12
sumed by N. Y. Cent. R.R. Co.	B72, B57, NYS	50.0	....	769	See New York Central R.R.				Co.									13
.....	*K5, C15, M57*	5.15	....	12.0	1.94	3.09	2.03	12-31-58	Dec	1.74	2.62	4.35	3.98	3.76	12 Mo Sep	3.92	3.93	14
.....	*H5*	1.98	....	do			do				do							15
.....	*H5*	1.98	....	do			do				do							16
.....	*K5*	2.00	....	do			do				do							17
d. by N.Y. Central & Balt. & Ohio	*P49, S73*, NYS	6.49	....	9.73	Owned equally by N.Y. Cent				ral & Balt. & Ohio									18
do	*H6, D19, S130*	3.25	....	do			do											19
ncipal and interest in default	M14, Z4	0.66																20
n. & int. pay. in Canadian funds	*G49, M41*, W35	1.10	....	1.16	....	....	....	.....	....	....	....	....	....	....				21
erest paid regularly since 1948	H61, K23, F73	2.41	....	5.42	0.59	0.64	0.48	6-30-59	Jun	....	0.88	1.04	1.22	1.00	Fiscal year 1959		1.03	22
av to 11-30-65; at $10 to 11-30-60	*S82, S99*	2.60	....	2.60	3.67	40.2	28.1	6-30-59	Dec	....	d1.26	3.87	2.70	3.66				23
.....	*D27, U7*, NYS	9.40	....	18.9	5.16	9.83	5.77	12-31-58	Dec	1.15	d0.96	5.73	4.72	2.89				24

ore depreciation. [10]Six months ended 6-30-47. 1—N.Y., Conn., N.J., Minn., Vt., Me., Mass., N.H., Wash., R.I.; also N.J. tr. fds. onn., Me., N.Y., R.I., N.H.; also N.J. tr. fds. 3—R.I.; also N.J. tr. fds. 4—Me., R.I., N.Y. 5—N.J., Minn., N.Y., Wash., N.H., Vt., R.I., Mass., Me.; N.J. tr. fds. 6—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.Y., N.H. 8—Conn., N.H., N.Y. 9—Conn., N.H., N.Y. 10—Conn., Me., Mass., N.H., N.J., ; also N.J. tr. fds. 11—Mass., Minn., Wash., Vt., Me., N.H., R.I. 12—Me., Mass., Minn., N.H., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 13—N.Y. 14—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL For S.F.	PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Lehigh & Lake Erie RR.....1st 4½s '94	Ms	B	Y	0	..	.....	.....	*105	103	37	77	57	57	50	61	48	.....	48	....	9.75
2		Lehigh & New England RR...1st B 3s '75	mN	A	X	0	1	100 '45	‡101½	103	105	86	83	80	82	75	87½	85	.....	87½	....	4.07
2a		Lehigh Portland Cement....Deb 4½s '79	aO	A	X	0	9	100 '57	100	105½	....	....	104	100	108½	101½	102	100½	.....	101	....	4.79
3		*Lehigh Val. Coal Co...Stpd 1st SF 5s '64	Fa	C1+	Y	2	..	... '24	j100	j100	99¾	20½	89	75	96	89	99	94	80	97¼		5.75
4		• do Stpd 1st SF 5s '74	Fa	C1+	Y	2	..	... '24	j100	j100	99	20½	76	67	80	73	79	73	58	73		8.13
5		*Lehigh Valley Harbor Term....1st 5s '84	Fa	B	Y	2	..	95½ '24	100	100	107	30	89	80	82	61⅞	75	65	286	65		8.33
6		Lehigh Valley RR...(Due 4/1) Con 4½s '89	jd	B1	Y	0	7	.....	.....	100	107½	40	90	81	80	60	70	63	.....	....	67	7.20
7		• do Gen Con A Fxd 4s 2003	Mn	C1+	Y	0	..	... '49	100	100	85	50	69	45	55	40	55	41¼	273	43½		9.35
8		• do Gen Con B Fxd 4½s 2003	Mn	C1+	Y	0	..	... '49	100	100	90	54	72½	52	58¼	49⅛	59½	47	120	47½		9.63
9		• do Gen Con C Fxd 5s 2003	Mn	C1+	Y	0	..	... '49	100	100	97½	56	81	64	61	48⅜	63⅜	56	92	56		9.05
10		• do Gen Con D Inc 4s 2003	May	C	Y	0	..	... '49	100	100	77	27	66½	34½	38¾	25⅝	41¼	23⅝	1806	24½		flat
11		• do Gen Con E Inc 4½s 2003	May	C	Y	0	..	... '49	100	100	84	30	72	40	43	28	44	25½	846	27⅜		flat
12		• do Gen Con F Inc 5s 2003	May	C	Y	0	..	... '49	100	100	88	32	79	44½	46½	30	46	31	622	31½		flat
13		*Lehigh Valley Ry.....1st Extd 4½s '74	jJ	B	Y	2	7	101 '90	.....	100	103⅜	30	85	67½	66½	55	67½	51	507	51		11.36
14		*Lehigh Vall. Term. Ry....1st Extd 5s '79	aO	B	Y	2	..	.....	.....	100	109½	40	92½	79½	82	71	74½	68	152	68		8.30
15		Leipzig (Germany).....Ext SF 7s '47	Fa	.....	..	..	..	94¼ '26	100	100	31⅜	5½	....	....	....	....	....	....	.....	.....		.....
16		Leipzig Overland Power.....[4]SF 6½s '46	Mn	.....	..	0	..	92½ '26	.....	100	36½	4	....	....	....	....	....	....	.....	.....		def.
17		Leipzig Trade Fair Corp.....[4]1st 7s '53	Mn	.....	..	0	..	98½ '28	.....	100	32	4	....	....	....	....	....	....	.....	.....		def.
18		Lerner Stores Corp.....Deb 3s '67	jJ	B1+	X	0	2	100 '47	100	†101	103	87	90	83	93	87	89	82½	.....	82½	....	5.90
19		*Lexington & Eastern RR.....1st 5s '65	Ao	A1	X	0	6	98¾ '15	.....	NC	136½	103	101½	100	104	100	101	99⅜	50	....	105½	3.86
20		Libby, McNeill & Libby.....Deb 2⅞s '67	fA	B1+	X	0	3	100½ '47	100½	101½	102	90	90	85	92	86	88	87	.....	87½	....	4.85
21		• do Cv SF Deb 5s '76	jD15	B1+	[6]X	0	9	100 '56	0'61	†104	100½	93⅛	101	93⅜	114	97	117	100½	1399	100¼		4.98
22		Lincoln Service Corp.....SF Deb 5½s '67	jD	B1	Y	0	..	97⅞ '55	†101½	†102	99½	93	96½	92	98	95	97½	95	.....	95	....	6.29
23		Lit Brothers.....SF (Sub) Deb 4s '70	Ms	B1	Y	0	..	100 '50	100	102	100	90	93	80	94	88	94	88	.....	88	....	5.50
24		*Little Miami RR.....Gen (1st) A 4s '62	mN	A1	X	0	2	97 '13	.....	NC	118	98	99	95½	96	96	No Sale		.....	....	98	4.60
25		*Lockheed Aircraft...Sub Cv Deb 3⅜s '80	Mn	B1	Y	0	9	100 '55	0'60	†102½	102½	101	117	68	141⅛	85⅝	162½	100⅜	14335	137½		1.64
26		• do Deb 4½s '76	Mn	B1+	X	0	9	100 '56	0'61	105	94	91¾	97	76	94¾	85½	93	87⅞	264	92		5.21

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1956 vs. 1957. d—Deficit. g—Plus 5% representing int. coupons due 11-1-34 and 5-1-35, deferred to maturity. j—Plus ½% for each year from redemption date to maturity. [1]Year ended Feb. 28. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended Dec. 1941. [5]After depreciation. [6]Depends if bonds sell on a true invest. basis.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	P31, L6, S126	1.90	....	72.4	See Lehigh Valley R.R., gua				rantor									1
Cont. by Lehigh Coal & Navig.	*H19, S83*	2.87	....	8.62	2.46	4.20	1.72	12-31-58	Dec	1.73	1.90	12.04	6.53	6.24				2
.....	*F81, B64, D37*	30.0	....	30.0	4.31	23.0	7.81	12-31-58	Dec	....	....	....	9.16	6.22	9 Mo Sep	6.14	8.78	2a
Now Lehigh Valley Industries	*D37*, B67, NYS	1.16	....	4.20	4.04	8.96	2.85	12-31-58	Dec	1.03	d5.33	2.88	0.88	d4.25				3
do	do	1.93	....	do			do		Dec		do							4
Assumed by Lehigh Valley R.R.	*D37*, A4, NYS	4.77	....	72.4	See Lehigh Valley R.R., gua				rantor									5
.....	H80, P31, P5	1.99	4.98	72.4	2.21	9.64	7.05	9-30-59	Dec	0.45	d0.03	3.03	0.86	d0.53	9 Mo Sep	d0.71	d0.23	6
Issued under readjustment plan for	NYS	5.19	21.3	do			do		Dec		do							7
old general consolidated bonds.	NYS	2.24	do	do			do		Dec		do							8
.....	NYS	1.79	do	do			do		Dec		do							9
No int. May '59; cum. to max. of 20%	NYS	10.9	do	do			do		Dec		do							10
No int. May '59; cum. to max. of 22½%	NYS	4.76	do	do			do		Dec		do							11
No int. May '59; cum. to max. of 25%	NYS	3.68	do	do			do		Dec		do							12
Assumed by Lehigh Valley R.R.	M57, S3, NYS	9.19	6.90	72.4	See Lehigh Valley R.R.													13
Assumed by Lehigh Valley R.R.	*A4*, E18, NYS	5.73	....	72.4	See Lehigh Valley R.R.													14
Dealings require authorization of SEC	[4]NYS	3.07																15
Dealings require authorization of SEC	*H19*, B41, H57	1.13																16
Dealings require authorization of SEC	M19, H57	1.50																17
.....	*M57, ES, G27*	6.64	....	15.7	13.1	42.5	14.4	1-31-59	Jan	....	5.62	6.49	7.08	5.63				18
Assumed by Louisville & Nashville	*M83, F47*, NYS	7.87	....	305	See Louisville & Nashville R.				R. Co.									19
.....	*G25, H19, B64*	8.50	....	36.7	5.81	114	29.3	6-27-59	May	[1]d4.61	[1]d3.25	5.88	2.32	1.75	Fiscal year	1959	3.41	20
Conv to mat. @ $14.80 to 12-15-66	*G25, F81*, NYS	10.5	....	do			do		May		do							21
.....	*U7, A84, D21*	3.68	....	10.1	3.62	25.4	9.50	9-30-58	Jun	....	3.05	2.66	2.24	2.19				22
Assumed by City Stores Co.	*B41*	4.50	....	42.8	19.6	99.9	34.3	1-31-59	Jan	....	....	.. .	....	....				23
Interest provided for under lease	Y3, NYS	1.00	....	6.00	Leased to Pennsylvania R. R.													24
Cv into com at $24.27 to 4-30-65	NYS	18.3	....	48.3	38.0	423	318	12-31-58	Dec	....	12.62	6.35	4.41	4.60				25
SF: $1,275,000 each Nov. 1, 1961-75	*B64, H81*, NYS	30.0	....	do			do		Dec		do							26

—R.I.; also N.J. tr. fds. 2—N.J. tr. fds. 3—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 6—Conn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., also N.J. tr. fds.
—Me. 8—N.Y. 9—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Lombard Electric Co. . . . . 1st 7s '52	jD	. . . . .	. .	0	94 '27	100	100	125	18	120	119½	No Sale		No Sale		. . . . .	. . . . .	def.
1a		•Lone Star Gas . . . . . SF Deb 4⅝s '82	Ao15	A	X	0	101 '57	u	†106.40	. . . .	. . . .	102⅞	99½	101¼	100	100	97	23	91 95	4.99
2		•Long Island Lighting . . . . . 1st D 3⅝s '76	jD	A	X	0	6 101.2'51	q	†102.80	104⅞	85	89	82	97⅜	88	88	83¾	31	88	4.64
3		do 1st E 3⅜s '82	aO	A	X	0	6 110 '52	r	†103.04	104	87	87	80	92½	82	86	79⅝	. . . . .	83	4.86
4		do 1st F 3½s '83	mS	A	X	0	6 100⅜ '53	j	†103.12	105¾	90	91	82	95	83	90	79	. . . . .	 84	4.61
5		do 1st G 3¼s '84	jD	A	X	0	6 102⅞ '54	s	†104.90	102⅞	86	88	78	90½	80	84	76⅞	. . . . .	79	4.69
5a		do 1st H 3⅜s '85	mN	A	X	0	6 101⅜ '55	t	†103.82	103	85	87⅞	79½	92½	82	85	77	. . . . .	81¼	4.63
6		do 1st I 4⅜s '86	jD	A	X	0	6 102¾ '56	v	†106.95	102¾	101¾	105¼	97⅛	106	100	101	94	. . . . .	95⅛	5.08
7		do 1st J 4¼s '88	Mn	A	X	0	6 101 '58	w	†104.95	. . . .	. . . .	. . . .	. . . .	101⅜	94	95	89	. . . . .	. . . . 90½	4.76
8		do 1st K 5¼s '89	jJ	A	X	0	6 102½ '59	y	†107.55	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	104¼	100	. . . . .	101 102½	5.09
9		Long Mile Rubber . . . ww Sub Deb 6s '74	mS	. . . . .	. .	0	100 '59	100	105	. . . .	. . . .	. . . .	. . . .	. . . .	. . . .	100	97½	. . . . .	100 102	5.79
10		Lord Nelson Hotel . . . . . 1st Extd 4s '67	mN	. . . . .	. .	0	▲103 '27	. . . . .	100	91½	25	89	83	88	86	90	85½	. . . . .	85½	Can.
11		•Lorillard (P.) Co. . . . . Deb 3s '63	aO	A	X	0	5 101⅞ '43	101	101	106½	90	95⅝	88	100⅝	92⅞	97½	92½	543	93½	4.90
12	•	do Deb 3s '76	Ms	A	X	0	. . 99½ '51	100	†101⅜	100½	96	85	85	81	81	82½	82	70	80½ 82½	4.48
13	•	do Deb 3⅜s '78	Ao	A	X	0	. . 99.2'53	100	102	104¾	97	94	86	99¼	85	92½	84½	193	85⅛	4.97
13a		Louisiana & No. West. RR. . . . Gen 5s '74	Jj	. . . . .	. .	0	. . . . '41	*100	*100	90	45	88½	84	84	75	91	84	. . . . .	91	flat
14		do non-cm Inc Deb 5s 2008	July	. . . . .	. .	0	. . . . '41	. . . . .	100	70	12	64	50	50	50	40	35	. . . . .	35 45	flat
15		Louisiana Pr. & Lt. . . . . 1st 3s '74	Ao	A	X	0	9 103 '44	†101⅞	†103	107½	84	87	79	90	84	86	80½	. . . . .	 84	4.49
16		do 1st 3⅜s '78	Ms	A	X	0	9 100⅓ '48	h	†102.17	108	86½	87⅜	81¼	91	84	84½	79½	. . . . .	84	4.37
16a		do 1st 3s '80	mN	A	X	0	9 102 '50	p	†103.45	102¼	82	83½	78	88	80	82½	78	. . . . .	80¼	4.47
16b		do 1st 3⅛s '84	aO	A	X	0	9 100⅞ '54	g	†103.22	100⅞	85	85	76	89	80	80	74	. . . . .	77⅜	4.65
17		do 1st 4⅜s '87	Jj	A	X	0	19 101½ '57	x	†105.38	. . . .	. . . .	104½	97½	109	100	104½	98	. . . . .	99½100	4.75
17a		•Louisville Gas & El. (Ky.) . . . . 1st 2¾s '79	mN	A1+	X	0	3 102⅜ '49	n	†103.53	102⅜	90½	80	75	No Sale		78½	73	16	73½	4.83
17b	•	do 1st 3⅜s '82	Fa	A1+	X	0	3 101½ '52	k	†103.40	102	93¾	No Sale		No Sale		75	75	1	75	4.95
17c	•	do 1st 3½s '84	Fa	A1+	X	0	3 102½ '54	m	†104.53	103½	102½	85	76⅝	87	82	77	77	5	77	4.70
18	•	do 1st 4⅞s '87	mS	A1+	X	0	3 101¼ '57	f	†105.77	. . . .	. . . .	102½	100¾	109¾	106⅜	101⅜	95⅞	23	98½100	4.88
19		•Louisville & Nash. R.R. 1st Ref F 3⅜s 2003	Ao	A	X	0	15 105.9'45	106½	*108⅜	113¼	77⅛	82	73	80½	76	78	75	162	75	4.71
20	•	do 1st Ref G 2⅞s 2003	Ao	A	X	0	15 98½ '45	100⅜	*102⅜	105	71	78⅝	68	74	70½	71	60⅛	159	62½	4.93
21	•	do 1st Ref H 3⅜s 2003	Ao	A	X	0	15 100 '48	101⅝	*104	106⅜	93	94½	80½	87½	83⅞	85⅜	84½	123	85	4.54
22	•	do 1st Ref I 3⅜s 2003	Ao	A	X	0	15 99⅛ '54	102	104	101	80¼	81⅞	79½	78⅞	78	80	75	35	77½	4.54
23	•	do (So. E. & St. L.) 2nd (now 1st) 3s '80	Ms	A1	X	2	15	. . . . .	NC	106	76	81⅛	75	75⅛	72	72	68	31	66⅛	5.78

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs 1959. d—Deficit. f—†101.13. g—†100.79. h—†100.17. j—†100.82. k—†101.20 on April 1. m—†102.19. n—†101.86. p—†101.57. q—†100.93. r—†100.85. s—†102.60. t—†101.31. u—†100.97 '62. v—†102.62. x—†101.19. w—†100.99. y—†102.30. [2]Giving effect to new financing. [5]Prelimina. [6]Thru 9-1-64; $15 to 9-1-69; 17½ to mat. [7]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
fer $1,468.80 per M in new bonds	NYS	0.67	....	....	.....	.....	....	.....										1
.....	*F31, K33*, NYS	30.0	....	159	11.2	39.2	25.1	9-30-59	Dec	....	3.87	4.23	4.00	3.73	12 Mo Sep	3.82	3.59	1a
.....	*H5, B37*, NYS	25.0	....	[2]250	9.25	36.0	39.2	4-30-59	Dec	....	1.89	3.61	3.05	3.31	12 Mo Sep	3.27	3.14	2
.....	*B64, F31, H19*	20.0	....	do			do		Dec		do							3
.....	*L12, G25, G27*	25.0	....	do			do		Dec		do							4
.....	*F31, B64, S119*	15.0	....	do			do		Dec		do							5
.....	*L12, G25, G27*	15.0	....	do			do		Dec		do							5a
.....	*H6, B37, D19*	20.0	....	do			do		Dec		do							6
.....	*B64, F31, M57*	20.0	....	do			do		Dec		do							7
.....	*F31, B64, H19*	25.0	....	do			do		Dec		do							8
rrts:[6]buy 40 shrs per $1,000 deb at 12½	*S19, B113, B59*	1.50	....	2.90	0.72	3.36	1.88	[7]5-23-59	May	....	....	....	....	....				9
t. gtd. by Canadian Pacific Ry.	W35, K8, H32	0.60							....	....	....	....	....	....				10
.....	*L27, S82*, NYS	11.8	....	50.8	14.0	236	91.6	12-31-58	Dec	1.66	2.93	2.39	4.37	7.74				11
.....	*L27, S82*, NYS	12.9	....	do			do		Dec		do							12
.....	*L27, S82*, NYS	19.8	....	do			do		Dec		do							13
.....	M59, F61, B67	0.19	....	0.55	0.13	0.20	0.16	12-31-58	Dec	....	0.27	6.42	3.32	0.36				13a
ull 5% interest paid since 1949	H45, E6, S111	0.35	....	do			do		Dec	....	Nil	22%	5.1%	Nil				14
ont. by Middle South Utilities, Inc.	*H6, H74*, H26	15.3	....	84.7	8.23	13.0	11.2	12-31-58	Dec	1.91	2.01	4.03	4.03	3.94	12 Mo Sep	4.26	3.47	15
do	*H5, H81, O3*	10.0	....	do			do		Dec		do							16
do	*E17, H51, L23*	9.90	....	do			do		Dec		do							16a
do	*H6, N4, F67*	18.0	....	do			do		Dec		do							16b
do	*W35, B64, S73*	20.0	....	do			do		Dec		do							17
.....	*H6, B41*, NYS	41.0	....	77.0	3.59	14.7	13.9	9-30-59	Dec	2.39	3.02	5.13	4.99	4.91	12 Mo Sep	4.77	5.09	17a
.....	*H5, M57*, NYS	12.0	....	do			do		Dec		do							17b
.....	K33, NYS	12.0	....	do			do		Dec		do							17c
.....	*F31, E17*, NYS	12.0	....	do			do		Dec		do							18
.....	*H6, H81*, NYS	49.8	....	305	40.5	82.9	28.6	6-30-59	Dec	0.80	1.29	3.77	3.01	2.16	8 Mo Aug	1.81	1.96	19
.....	*M85, B64*, NYS	49.2	....	do			do				do							20
.....	*H5, B37*, NYS	27.8	....	do			do				do							21
.....	*W35, S5*, NYS	29.0	....	do			do				do							22
.....	A4, S131, NYS	2.84	....	do			do				do							23

Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 5—R.I. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y. (3¼s '78 & '84) N.H.; R. I., also N.J. tr. fds.
-N.Y., N.J., Mass.; also N.J. tr. fds. 15—Mass., N.Y., Vt., R.I., Me., Conn., N.J., Wash.; also N.J. tr. fds. 19—Conn., Me., Mass., N.H., N.Y.; R. I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Lowenstein (M) & Sons..Cv Deb 4⅜s '81	Fa	B1	Y	0	5 100 '56	0'66	†104	100	80½	82	62½	77¾	61½	87¾	76	.....	81½ 83½	5.68
1a		Lower St. Lawrence Pr..1st Ref B 3⅜s '65	Ms	.....	Y	0	.. 99 '45	.....	101	98	81	82	80	86	81	86	84	.....	84	Can.
2		Ludman Corp.....Cv Deb 6s '68	mN	.....	..	0	.. 100 '53	102½	106	107	83	91	70	70	40	....	....	.....	 65	12.60
3		•Mack Trucks.....Sub Deb 5½s '68	mS	B1	Y	0	5 100 '56	†101¾	†105	....	....	88	81	99½	85	101¼	97	2990	99⅞	5.51
4		do [9]ww Sub Deb 5½s '68	mS	B1	Y	0	5 100 '56	102	†105½	103	96¼	101	92	106	92	126	99	.....	126	2.20
4a		Maclaren-Quebec Pwr....1st SF A 3s '69	Mn	.....	..	0	.. 102½ '46	102½	102½	97⅛	83	85	81	91	82	88	79	.....	79	Can.
5		Macon Terminal Co.....1st 5s '65	jJ	B1+	X	0	6 100 '15	.....	NC	117	75	102½	95	100	98	99	91½	.....	91⅜....	6.80
6		•Macy (R.H.) & Co., Inc..SF Deb 2¾s '72	mN	A	X	0	2 99½ '47	100	101½	103	90	No Sale		92⅜	87½	87	83	33	83½....	4.57
7		• do Cv Sub Deb 5s '77	Fa	B1+	X	0	5 100 '57	0'68	†104⅓	....	....	107⅓	97	122½	103⅞	137	118	2948	126	3.12
8		Madison Gas & Elec. Co.....1st 2⅛s '76	Jj	A1	X	0	11 102½ '46	†102	†103.4	103	85	83	76	84	75	80⅓	73	.....	74	4.74
9		do 1st 2⅜s '79	mN	A1	X	0	11 100⅞ '49	b	†102.54	91	85	88	75	84	74	79½	72	.....	73	4.73
9a		do 1st 4⅜s '88	aO	A1	X	0	12 100⅞ '58	k	†110.33	....	....	....	....	104¼	100⅜	103¼	97	.....	98	4.76
10		Magnolia Park, Inc...Sub Cv Deb 6s '69	Ao	.....	..	0	.. .... '54	.....		123	20	33	5	18	3	28	16	.....	 22	flat
10a		•Maine Central RR.....1st & Coll 5½s '78	Fa	B1	Y	0	1 99⅝ '53	†101.4	†102.7	104⅛	94	99	82	88	82	89	82⅓	236	84⅓	6.55
10b		do Inc Deb 5½s 2008	Ms	.....	..	0	.. Exch '59	100	105	....	....	....	....	....	....	70	63	.....	70 72	7.70
11		Maine Public Serv. Co..1st & CT 2¾s '75	aO	B1+	X	0	10 101½ '45	j	†102.50	103⅓	80	85	79	84	80	81½	74⅓	.....	75	5.18
11a		Mallinkrodt Chem.Works CvSub...5s '74	jJ	B1	Y	0	5 100 '59	.....	105	....	....	....	....	....	....	108¼	96⅓	.....	103¼105½	4.52
12		Manati Sugar Co.....CT 6s '65	Ao30	.....	..	0	.. .... '56	102½	†103¾	100	90	100	100	100	97	94	93	.....	93	7.45
13		Manchester Term...2nd Inc Extd 6s '73	Oct	C	Z	0	.. .... '37	*100	*100	92	1	100	100	122	100	95	92	.....	93	6.79
14		Mangel Stores Corp. Cv Sub Deb 5½s '73	Ms	B1	Y	0	.. 100 '58	2½'61	†105½	....	....	....	....	....	130	92	180	140	.....	180	....
15		Manitoba (Province).....3s '65	aO	.....	Q	0	.. .... '49	.....	NC	96	86	87½	84	92¼	87½	88	82⅓	.....	83½ 84½	Can.
16		Mansfield Tire & Rubber Cv Sub 5s '74	Jd	B1	Y	0	5 100 '59	100	†105	....	....	....	....	....	....	107½	94	.....	98 100	5.00
17		Maple Leaf Milling.....1st SF 3⅜s '63	jJ	.....	..	0	.. 100 '45	†100⅛	101	99½	88	89	83	92	86	95¾	90	.....	90 92	Can.
18		Maracaibo Oil Exploration....Deb 6s '72	aO15	.....	..	0	.. .... '57	100	100	....	....	77	71⅓	91¼	77	....	....	.....	87½ 98½	6.18
19		Maranhao (State of) (Brazil) Ext SF 7s '58	mN	.....	Q	0	.. 94 '28	100	*100	68	6	80	31	84	77	93	83	.....	92	flat
20	◆	do 7s '58 Stpd Plan A 2½s 2008	mN	.....	Q	0	.. ..	.....		47	24	54	54	65	61	65	64	15	64	....
20a		Marine Corp.....Cv Deb 4¾s '79	mN	.....	..	0	.. 100 '59	0'70	†105	....	....	....	....	....	....	....	....	.....	100	4.74
21		Martin Co.....ww SF Deb 5½s '68	mN	B1+	X	0	.. 101½ '58	100	†105¾	....	....	....	....	109	101¼	142	108⅜	.....	123	2.80
22	•	do x-w SF Deb 5½s '68	mN	B1+	X	0	..... '58	100	†105¾	....	....	....	....	98	97½	104¼	97	3036	99¾	5.53

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1957 vs 1958. d—Deficit. h—†100.71. j—†101. k—100.85 beginning 10-1-61. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [5]Years ended June 30. [6]Years ended Nov. 30. [7]Thirteen months. [8]Pro forma. [9]Units consisting of $500 Deb & warrants, now separately transferable. [10]Conv per $100 deb into 40 shrs com. [11]Purch 10 common at 40 to 11-1-63, then at 45 to 11-1-68.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv into common at 28¾ a share	*E3, U7, B64*	40.0	....	78.3	10.1	116	9.94	12-31-58	Dec	....	....	....	....	....				1
Prin. & int. payable in Canada	L3, H32	1.39	....	6.15	0.21	1.18	1.18	12-31-58	Dec	0.61	1.23	2.83	3.23	3.53				1a
Conv: 80 common per $500 bond	*B7, G31*	0.25	....	0.25	0.09	3.99	3.32	1-31-58	Jan	....	....	....	....	....				2
.....	*D29, E3*, NYS	17.2	....	62.5	37.2	272	119	9-30-59	Dec	....	1.65	3.80	2.67	2.00				3
Wrrts: buy 1.4 com at 43 thru 9-1-61	*D29, E3, K7*	do	....	do			do		Dec		do							4
Prin. & int. payable in Canada	*D31, N3, W59*	12.4	....	12.4	0.72	1.15	0.70	12-31-58	Dec	[6]1.00	[6]0.47	1.90	2.18	2.34				4a
Gtd.bySo.Ry.,Cen.ofGa.&Ga.So.&Fla	*K1*, F61, H61	1.37	....	1.37	....	....	....	.....	Dec	....	....	....	....	....				5
.....	*L27, G27*, NYS	15.5	....	59.0	18.4	109	41.1	8-1-59	Jul	....	2.75	3.49	2.87	2.31	Fiscal year 1959		2.45	6
Cv into com at $32 to maturity	*L27, G27*, NYS	12.3	....	do			do		Jul		do							7
.....	*H23, D37, M67*	3.89	....	17.6	1.66	3.56	2.71	9-30-59	Dec	....	4.14	10.09	8.56	3.05	12 Mo Sep	3.25	3.34	8
.....	*M65, H23*	2.73	....	do			do		Dec		do							9
.....	*H6, S5, D19*	11.0	....	do			do		Dec		do							9a
[6]Oct. 1 '55 & subsequent int unpaid	*K23, F11*	2.50	....	2.50	....	....	....	.....	....	....	....	....	....	....				10
.....	*F31, B64*, NYS	15.6	....	27.8	3.43	7.27	4.65	9-30-59	Dec	0.81	0.85	1.97	1.73	1.61	9 Mo Sep	1.51	1.49	10a
Unearned int. cumulative to 16½%	B41, W3	3.03	20.1	do			do		Dec	....	....	....	....	....				10b
.....	*B37*	2.54	....	7.36	0.37	1.21	1.87	9-30-59	Dec	....	2.11	2.98	3.21	3.60	12 Mo Sep	3.85	4.17	11
Conv into Cl A com at $62½ to mat.	*H88, C43, R7*	6.00	....	9.38	4.30	18.9	3.22	12-31-58	Dec	....	3.16	3.47	7.07	7.59				11a
F: 25% of consol net earnings	M14, R12	1.72	....	1.72	0.45	7.26	5.33	10-31-58	Oct	....	[5]d0.91	[52].80	[54].47	2.69				12
Full interest being paid	V1, B63, M72	0.49	1.30	1.80	0.55	0.86	0.36	7-31-59	Jul	....	[3]1.0%	[321]%	[341]%	[346]%	Fiscal year 1959		[364]%	13
Conv to mat; at $16.50 thru 2-28-63	*L23, B2, D46*	1.33	....	6.07	3.92	11.9	2.10	1-31-59	Jan	....	....	....	....	....				14
Prin. & Int. payable in Canada	D31, N3	8.50			....	....	....	.....	....	....	....	....	....	....				15
Cv to mat at $23½ a common sh.	*B41*	5.04	5.00	[2]10.2	1.70	25.6	10.3	12-31-58	Dec	....	5.32	6.06	6.38	5.85				16
Prin. & int. pay. in Canadian funds	*R37, D31*	1.49	....	6.11	0.01	23.4	16.4	7-31-59	Jul	d9.93	1.41	2.93	3.39	3.78	Fiscal year 1959		5.65	17
.....	*F67, P49, L36*	3.18	....	3.18	0.86	1.03	0.54	12-31-58	Dec	....	....	21.59	9.60	2.24				18
Exch. offer expired; plan A effective	M14, Z5, B23	0.03			....	....	....	.....	....	....	....	....	....	....				19
tpd option A '44 Brazil debt plan	B23, M14, ASE	0.41			....	....	....	.....	....	....	....	....	....	....				20
Cv to maturity at $57 a sommon shr	*P2, M57, S82*	5.00	....	5.00	....	....	....	.....	Dec	....	....	....	....	....				20a
[1]Debs traded with warrants	*B37, A13, B64*	20.0	....	20.0	16.7	124	84.4	12-31-58	Dec	....	....	....	22.29	9.52				21
Debs traded without warrants	*B37, A13*, NYS	do	....	do			do		Dec		do							22

[1]Me., N.Y. [2]—N.J., N.Y., R.I.; also N.J. tr. fds. [5]—N.J. tr. fds.
[3]N.Y., Me., N.H.; also N.J. tr. fds. [10]—R.I., Mass. [11]—N.H., N.Y., R.I., Conn. [12]—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Maryland & Penn. R.R....1st B 2-4s '81	Ms	..	0	..	... '51	.....	103	38	20	29	26	55	29	75	65½	.....	75	flat
2		Massey-Harris Co., Ltd.....1st SF 3s '66	Jd	B1+	..	0	..	100 '46	101	101	103	80	82	80	89½	82	91	81	.....	81	Can.
3	•	May Department Stores..SF Deb 2⅝s '72	jJ	A	X	0	2	101 '47	t	†102	101⅜	88⅝	85	84	87	85	83⅜	83	23	.....	....
4	•	do SF Deb 3⅛s '78	Fa	A	X	0	..	100 '53	100	†102.47	104½	91	89⅞	89½	82	82	85⅜	81	52	83 85½	3.27
5	•	do SF Deb 3⅛s '80	Ms	A	X	0	2	100 '55	100	†102.68	103½	96½	91	84	93	89	85	82	40	82⅛	4.60
6	•	May Stores Realty.....Gen 5s '77	Fa15	A	X	0	6	99½ '57	100	†104.68	....	....	108	98⅛	109	99	106	99½	231	100	5.00
6a		McColl-Frontenac Oil.....1st SF 3s '71	aO	.....	..	0	..	▲100 '46	101½	.....	96½	80	82	80	85	80	86½	76½	.....	80 82	Can.
7	•	McDermott (J. Ray) & Co. Cv Deb 5s '72	fA	B1	Y	0	6	100 '57	0'68	105	....	....	104	83	106	86	110	92¼	4039	94½	5.60
7a	•	McKesson & Robbins.....Deb 3⅛s '73	Ms	A	X	0	..	100 '53	100	†102	103⅛	96½	93½	93½	95	90	90⅜	90	15	.... 88½	4.61
8		Mead Corp.....Deb 4s '83	Jj	A	X	0	6	99⅛ '58	100	104⅛	....	....	....	....	99⅛	94	93	91	.....	92½....	4.52
9	•	Medellin (Colombia)....SF Dollar 3s '78	jJ	.....	Q	0	..	Exch'49	*100	*100	60	34¾	51½	43½	49	44½	51½	47½	52	49⅞	8.09
10		Merchants Acceptance..Sub Deb 5½s '66	Ms	.....	..	0	..	100 '54	†101⅛	†101⅛	104	100	98	96	97½	95	99	97	.....	97	6.05
11		Merchants Refrigerating..cm Inc 5s '72	jj	.....	..	0	..	... '42	f100	*100	99	67	85	65	70	70	80	73	.....	80	flat
12		Meridionale Electric Co....[4]1st A 7s '57	Ao	.....	..	..	..	95½ '27	.....	100	124	31	126	116	138	121	145	144	.....	144	def.
13		Merrimack-Essex Elec.....1st C 4⅛s '88	Mn	A	X	0	5	102½ '58	u	†106.76	....	....	....	....	104½	100	97	90	.....	91½....	5.06
14	•	Merritt-Chapman & Scott Cv Deb 4½s '75	jJ	B1	Y	0	6	100 '55	100	†102	100¼	81⅝	91	64	91	71¼	98	77¼	11111	79½	6.59
15	•	Metropolitan Edison Co.....1st 2¾s '74	mN	A1	X	0	1	101⅜ '44	101	†102⅞	108⅛	85	85	76	90½	78	82¾	77	27	77¼	5.05
15a		do 1st 3s '77	mS	A1	X	0	1	101⅜ '47	101⅛	†103⅜	101⅛	90	85½	77½	92	82½	83	78	.....	78	4.85
16	•	do 1st 2¾s '80	Fa	A1	X	0	1	101½ '50	p	†103.21	No Sale		No Sale		No Sale		75½	75½	5	75½	4.60
17		do 1st 2¾s '80	jD	A1	X	0	1	100.8'50	k	†102.63	100⅞	84	84	71½	87	79	80	77	.....	77	4.46
18		do 1st 3s '78	mS	A1	X	0	1	101 '48	j	†102.48	105	90	90	85¼	91	83	82¾	81	.....	82	4.42
18a		do 1st 3⅛s '82	Ms	A1	X	0	1	101 '52	q	†103.01	104½	90	90	78⅞	94	85	85	83½	.....	.... 85⅜	4.27
19		do 1st 3⅛s '84	aO	A1	X	0	1	101¼ '54	s	†104.35	102½	88	88	75½	91	82½	82½	81	.....	82½....	4.29
20		do 1st 4⅛s '87	Jd	A1	X	0	1	101½ '57	†101.46	†105.59	....	....	105½	99½	107¼	104	105½	98¾	.....	100	4.88
21	•	Mexico.....Ext 6s (1942 astd) of 1913 '63	Jj	.....	Q	0	..	.....	100	.....	22¾	7⅞	21	20	20¾	20	21½	19¾	13	20	flat
22	•	do do small	.....	.....	..	..	..	.....	.....	.....	21⅞	11½	21	20	21	19⅝	21	19⅝	88	20	flat
23	•	do Ext 5s (1942 astd) of 1889 '63	QrJan	.....	Q	0	..	.....	*100	*100	19½	7½	19	18⅝	19½	18⅜	20½	18½	58	19⅝....	flat
23a	•	do Ext 4s (1942 astd) of 1904 '68	jD	.....	Q	0	..	.....	*100	.....	14¾	4	14	13⅛	14¼	13	16	13⅜	246	15⅞	flat
24	•	do Ext 4s (1942 astd) of 1910 '63	Jj	.....	Q	0	..	.....	*100	*100	18	5½	18½	17	18½	17½	19⅞	17½	63	19¾	flat
25	•	do do small	.....	.....	..	..	..	.....	.....	.....	18⅜	7⅞	18⅝	17¾	18¾	17½	20¼	17½	642	19¾	flat
26	•	do Irr Gtd 4½s (1942 astd) '68	mN	*B	Q	0	..	.....	*100	*100	15½	4½	14½	13	14½	13¾	17	13⅜	179	16¾	flat
27		Miami Window Corp.....ww Deb 6½s '74	Ms	B	Y	0	..	100 '59	100	†105½	....	....	....	....	....	....	148	91	.....	93 94	flat
28		do Ex-w Deb 6½s '74	Ms	B	Y	0	..	... '59	100	†105½	....	....	....	....	....	....	76	63	.....	70	10.50

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—On Jan. 1st. j—†100.73. k—†100.64. p—†101.28. q—†100.81. s—†101.66. t—101 on July 1. u—†102.46. [2]Giving effect to new financing. [4]Dealings suspended Dec. 1941. [5]Maximum issuable under exchange offers. [6]Years ended Nov. 30. [7]Incl. Australian oper. for 16 mo and Argentine & Brazilian ope for 14 mo, both end Oct. 31. [8]100 wrrts. per $500 debenture. [9]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
lo cont. int. '51-'57; accums. 12%	H81, H51	0.50	....	0.92	0.27	0.51	0.33	12-31-58	Dec	....	0.01	d0.20	0.23	d0.59				1
low Massey-Ferguson Ltd.	*W59*	7.02	....	74.2	13.3	238	846	10-31-58	Oct	[6]d3.07	[6]0.90	1.58	0.04	[7]3.16				2
F from '52 to retire 75% before mat.	*G27, L27,* NYS	11.6	....	70.2	25.9	243	82.5	[9]1-31-59	Jan	....	10.88	10.77	10.70	9.27				3
	G27, L27, NYS	23.2	....	do			do				do							4
	G27, L27, NYS	23.4	....	do			do				do							5
ubsidiary of May Dept. Stores	*G27, L27,* NYS	24.5	....	25.8	....	....	....	.....	Jan	....	....	....	1.31	1.36				6
low Texaco Canada Ltd.	*W59, M41, W35*	5.04	....	26.8	6.89	70.4	30.0	12-31-58	Dec	2.66	1.96	18.90	12.31	9.34				6a
onv into com at $62.60 thru 8-1-67	*D29, K5,* NYS	20.3	....	29.3	12.0	31.5	11.3	9-30-59	Mar	....	8.52	10.34	4.78	4.12				7
	G27, F31, NYS	13.1	....	31.4	14.4	171	64.5	3-31-58	Mar	....	....	....	....	....				7a
	D37, H19, W6	25.0	....	45.0	14.0	74.0	28.1	12-31-58	Dec	d0.85	0.85	13.73	12.14	6.79				8
td. prin., int. & SF by Colombia	NYS	3.70							....	....	....	....	....	....				9
	M91, D9	0.95	1.50	2.37	2.09	16.1	10.0	6-30-59	Sep	....	....	2.21	1.92	1.92	9 Mo Jun	1.92	1.85	10
nterest paid regularly since issuance	H15, M72, F61	1.77	....	7.71	0.45	3.86	2.21	12-31-58	Dec	....	....	2.10	1.98	2.04				11
rincipal not paid 4-1-57	H57	10.0																12
	H6, D19, S77	20.0	....	25.0	1.83	8.19	12.4	9-30-59	Dec	....	4.57	3.50	2.91	2.34	9 Mo Sep	2.15	2.49	13
onv to mat.; at $25.91 to 7-1-58	*A14,* N4, NYS	22.0	....	58.9	17.9	158	53.9	12-31-58	Dec	....	7.77	6.81	6.08	4.55				14
ont. by General Pub. Utilities Corp.	*B64,* NYS	24.5	....	99.1	3.42	9.76	9.23	6-30-59	Dec	2.25	2.41	4.77	5.14	5.32	12 Mo Sep	5.83	3.78	15
do	*K5*	4.50	....	do			do		Dec		do							15a
do	*H5, Q3,* NYS	7.00	....	do			do		Dec		do							16
do	*H5*	5.25	....	do			do		Dec		do							17
do	*H19*	3.50	....	do			do		Dec		do							18
do	*H5, W23*	7.80	....	do			do		Dec		do							18a
do	*H6, B37, S5*	15.0	....	do			do		Dec		do							19
do	*H6, S5, B113*	19.0	....	do			do		Dec		do							20
nt. pd. to date under 1942 plan	NYS	27.8																21
do	NYS																	22
do	NYS	40.9																23
do	NYS	32.7																23a
do	NYS	47.6																24
do	NYS																	25
do	NYS	16.6																26
Wrrts: buy com at 3½ thru 3-1-64	*C95. B127, M24*	3.50	....	3.65	0.10	8.57	5.71	5-31-59	Feb	....	....	5.08	6.65	3.57	Fiscal year 1959		0.22	27
			do				do		Feb		do							28

N.H., Conn., N.Y., Mass., N.J., Minn., Wash., Vt., Me., R.I.; also N.J. tr. fds. 2—N.J., N.Y., N.J. tr. fds. 3—Conn., Me., N.J., N.Y., Wash.;
N.J. tr. fds. 5—Mass., N.Y., R.I. 6—N.J. tr. fds.

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1		•Michigan Bell Telephone....Deb 3⅛s '88	aO15	A1+	X	0	1	102¼ '48	.....†104.06	107¾	90½	88	81½	89½	86½	81	76¼	105	76¼ 80	4.39
1a		• do Deb 4⅜s '91	jD	A1+	X	0	1	102¼ '56	....†105.766	102¾	101⅜	104⅜	96	104⅞	99⅞	100⅜	93½	128	92 94	4.73
2		do Deb 4⅜s '92	mN	A1+	X	0	1	101⅜ '57	 110	....	....	107¾	101¾	110	102½	105¼	97	.....	.... 99½	4.79
2a		do Deb 4⅞s '94	fA	A1+	X	0	1	102⅛ '59	... 7.622'61	....	....	....	....	....	....	102⅛	97½	.....	100½....	4.85
3		•Michigan Central...Ref & Imp C 4½s '79	Jj	B1+	Y	0	8	98½ '30	..... *105	108	53	95⅞	81½	82	74	83⅜	79½	99	82½	6.02
4		•Michigan Consol. Gas Co.....1st 3½s '69	Ms	A	X	0	4	106½ '44	g †104.30	113	93½	99	86	101⅛	90	94¼	87	656	90⅜	4.75
5		• do 1st 2⅞s '69	Ms	A	X	0	4	102 '47	i †102.17	102½	90	84	84	94½	90	No Sale		.....	 87	4.48
6		• do 1st 3⅜s '69	Ms	A	X	0	4	102½ '48	j †102.37	106	95	85	85	97	96⅞	No Sale		.....	 97	3.49
7		do 1st 3s '75	mN	A	X	0	4	100⅝ '50	r †102.27	101	80	88	76	89	84	83	78½	.....	80½....	4.77
8		do 1st 3½s '76	fA	A	X	0	4	102 '51	y †103.34	103½	93¼	95	83	95	86	90	84	.....	85½....	4.76
9		do 1st 3⅜s '79	Jj15	A	X	0	4	100⅜ '54	f †103.77	104¼	89	93	80	94	88	85½	78	.....	81½....	4.83
10		do 1st 3½s '80	mN15	A	X	0	4	102½ '55	w †104.61	99⅞	93	92	82	95	91	89⅓	82	.....	83½....	4.78
11		do 1st 6½s '82	jJ	A	X	0	4	103½ '57	h †108.69	....	....	109½	103½	110	106½	109	106½	.....	108	5.63
12		• do SF Deb 3⅞s '67	jJ	B1+	X	0	5	101⅜ '49	m †101.91	106¾	96	97⅛	90⅜	100	92½	94⅜	91½	129	92	5.15
13		Mich. Wisconsin Pipe Line ... 1st 6½s '77	Jd15	B1+	X	0	..	102⅞ '57	k †108.18	....	....	107½	102¾	108⅜	106½	109	106	.....	106	5.70
14		♦Midland Valley RR.....1st 4s '63	Ao	C1+	Y	0	..	92 '13	*100 *100	98	35	90	80	88¼	86	89	86¼	20	81 89	7.60
15		do Adj Inc (Extd) A 4s '63	Ao	C	Z	0	..	.... '13	..... *100	90	20	86	66	68	63	73	66	.....	73 76	flat
16		do Adj Inc (Extd) B 4s '63	Ao	C	Z	0	..	.... '13	..... *100	89	10	86	66	68	63	71	65	.....	71	flat
17		Miles Laboratories...Cv Sub Deb 4⅛s '78	jD	B1+	..	0	..	100 '58	0'64 †104.39	....	....	....	....	126½	116	138	100	.....	137 141	2.00
18		Milwaukee Gas Light Co.....1st 3⅛s '75	mN	B1+	X	0	6	101.3'50	s †102.70	103½	85	87	78	90	84⅔	84	76½	.....	76½....	4.31
19		do 1st 4⅛s '81	Jd	B1+	X	0	6	102 '56	x †105.33	97	97	97	88	100	93	92	87	.....	88	5.04
20		do SF Deb 3⅛s '70	mN	B1	Y	0	..	101⅜ '50	t †102.31	101⅜	84	93	80	92	87	92½	85	.....	85½ 86½	4.99
21		•Minas Geraes....6½s '58 Stpd A 2½s 2008	mS	.....	Q	0	..	.....	.....	43	19½	52	43	48½	42½	46	43	12	38 43¾	....
22		• do 6½s '59 Stpd Plan A 2½s 2008	mS	.....	Q	0	..	.....	.....	43	22½	53½	43	50	43	46	38	70	38	....
22a		•Minn.-Honeywell Reg..... Deb 3.10s '72	Ao	A1	X	0	2	100 '52	100 †101¼	103	91⅝	94	87½	96½	85	87⅔	84⅛	74	86 87½	4.37
23		• do SF Deb 3⅜s '76	fA	A1	X	0	9	99⅓ '56	0'61 †104	100½	98⅞	103½	95¾	105	97	98½	88	274	89⅞	4.63
23a		•Minn.-Moline Co. Cv Sub Inc Deb 6s '86	Mn15	C1+	..	0	..	Exch'56	100 †102	87½	77¾	85	53	97	55	127¾	92	4949	113½	flat
24		•M.St.P. & S.S.M. Ry. [5]1st cm Inc 4½s '71	May	B1+	X	0	11	... '44	..... ‡100½	106⅞	78	85	76½	84	74½	88¼	78	167	78½	7.20
25		• do [5]Gen Inc A 4s '91	May	B	Y	0	..	.... '44	*100 *100	103⅝	40	64	45¾	58¾	50	65¼	55⅛	1004	56	flat
25a		•Minnesota Mining & Mfg SF Deb 2⅞s '67	aO	A1+	X	0	5	100¾ '47	100⅜ ‡101⅓	105¼	91¼	90	87⅞	95⅜	90	88	88	3	.....	....
26		Minnesota & Ontario Paper Deb 3.30s '75	Ms	A	X	0	12	100 '55	100 †102.67	102½	93	92	84	94	88	90	85	.....	85 88	4.35
27		Minnesota Power & Light....1st 3⅛s '75	mS	A	X	0	10	102⅛ '45	q †102.83	108¼	86	92	81	92	84⅓	84	78¾	.....	79¼....	5.01
28		do 1st 3⅜s '79	Ms	A	X	0	10	102½ '49	p †103.58	102½	85	89½	80	91	83½	83	76½	.....	79¼....	4.74
28a		do 1st 3⅝s '81	jJ	A	X	0	10	101⅜ '51	u †103.44	105	91	89⅜	86	96	85½	89	80⅜	.....	82	4.97
29		do 1st 4⅛s '87	Ms	A	X	0	10	102⅜ '57	z †107.22	....	....	104½	98	106	102	102	95	.....	96½....	4.99

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1957 vs. 1958. d—Deficit f—†100.62. g—†103.15 on Mar. 1. h—†103.07. i—†101.99 on March 1. j—†101.21 on March 1. k—†102.69. m—†100.77 on July 1. p—†101.87. q—†101.58. r—†100.50. s—†100.95. t—†100.84. u—†101.45. w—†102.22. x—†101.82. y—†101.51. z—†102.66. [2]Giving effect to new financing. [3]Estimated by Standard & Poor's. [5]Due Jan. 1.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Controlled by Amer. Tel. & Tel. Co.	*M85, B65,* NYS	75.0	....	[2]175	3.36	37.3	75.7	6-30-59	Dec	....	5.67	12.54	8.57	7.20	12 Mo Sep	6.21	6.88	1
do	*M85, B64,* NYS	30.0	....	do			do		Dec		do							1a
do	*H6, S5, A16*	40.0	....	do			do		Dec		do							2
do	*H6, A16, B37*	30.0	....	do			do		Dec		do							2a
Cont. by N. Y. Central R. R. Co.	*M83, N1,* NYS	11.6	1.08	12.7	Leased by New York Central R. R. Co.													3
Cont. by Amer. Natural Gas Co.	*D25, L27,* NYS	30.3	....	171	9.00	60.3	46.4	12-31-58	Dec	....	1.84	2.96	2.58	2.77	12 Mo Sep	2.75	3.16	4
do	*H5, O3,* NYS	4.79	....	do			do		Dec		do							5
do	*W35, S5,* NYS	5.69	....	do			do		Dec		do							6
do	*H19, U6, H51*	17.9	....	do			do		Dec		do							7
do	*H5, B37, H81*	13.7	....	do			do		Dec		do							8
do	*S82, B64*	19.1	....	do			do		Dec		do							9
do	*S82, B64, F31*	29.6	....	do			do		Dec		do							10
do	*W35, L27, B41*	29.6	....	do			do		Dec		do							11
do	*L27, B41,* NYS	20.0	151	do			do		Dec		do							12
Cont. by Amer. Natural Gas Co.	*H6, B37, B41*	28.5	....	67.6	4.25	24.9	22.5	12-31-58	Dec	....	2.21	3.14	2.30	2.23				13
Cont. by Muskogee Co.	*H25, D37,* ASE	1.08	....	1.79	0.24	0.50	0.50	12-31-58	Dec	1.44	1.25	5.43	2.07	d1.19				14
No interest payment in '58 & '59; paid 4% in 1954-57	K26, S126	0.37	1.30	do			do		Dec	....	Nil	48%	Nil	Nil				15
	do	0.10	do	do			do		Dec	....	Nil	111%	Nil	Nil				16
Conv. into com. at $55 to 12-1-78	*F31, B64, G27*	6.04	....	7.58	6.02	21.7	9.07	9-30-59	Dec	....	....	....	....	....				17
Cont. by Amer. Natural Gas	*K5*	24.2	....	40.9	11.1	16.7	9.80	9-30-59	Dec	1.55	1.58	2.77	3.08	3.08	12 Mo Sep	3.00	3.07	18
do	*K33, B64, D37*	12.3	....	do			do		Dec		do							19
do	*H5, B59, D19*	5.04	37.1	do			do		Dec		do							20
Stpd option A '44 Brazil debt plan	*N1, M14,* NYS	1.03	....	....	....	....	....	....	....	....	....	....	....	....				21
Stpd option A '44 Brazil debt plan	*N1, R28,* NYS	1.11	....	....	....	....	....	....	....	....	....	....	....	....				22
.....	*U7,* NYS	13.7	....	44.0	12.0	188	45.2	9-30-59	Dec	....	8.75	17.06	10.58	13.63				22a
.....	*U7, K33,* NYS	25.0	....	do			do		Dec		do							23
Cv. into com. @ $23 to 5-15-61	NYS	6.23	....	15.2	4.81	47.5	10.0	10-31-58	Oct	....	....	....	d0.56	Nil				23a
Int. paid regularly since issuance.	P24, G27, NYS	6.24	....	31.7	6.06	15.4	9.76	9-30-59	Dec	b1.4%	bDef	60%	40%	45%	9 Mo Sep	5.72	3.20	24
do	do	13.4	6.24	do			do		Dec	bDef	bDef	25%	16%	19%				25
.....	*G27, K5,* NYS	6.80	....	6.80	56.9	158	58.3	12-31-58	Dec	....	[3]49.9	133.5	182.5	188.4				25a
.....	*B64, G27, H19*	12.8	....	17.6	7.90	36.2	12.9	12-31-58	Dec	....	17.21	16.74	9.33	8.08				26
.....	*B37, G27*	26.0	....	56.9	1.47	6.90	12.9	12-31-58	Dec	1.50	1.66	4.26	4.82	4.70	12 Mo Oct	5.20	4.12	27
.....	*S73, E17*	4.00	....	do			do				do							28
.....	*H5, D19, S25*	10.0	....	do			do				do							28a
.....	*S73, E17*	12.0	....	do			do				do							29

—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Me., N.Y., R.I.; also N.J. tr. fds. 4—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J.; also N.J. tr. fds. —Me., N.Y., R.I. 8—R.I. 9—N.Y.; also N.J. tr. fds. 10—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Me. 12—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue / Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Minute Maid Corp.....Sub Deb 4s '74	jD	B	Y	0	.. 80 '55	100	100	80	45	63	39	70½	37	76	67	.....	68	71	7.19
1a		Mission Appliance.....Cv SF Deb 6s '63	jJ	.....	Y	0	.. 100 '51	101	†102	100	56	88	88	.....	.....	.....	.....	.....	85	....	10.90
1b		Mississippi Power Co.....1st 3⅛s '71	mS	A	X	0	7 102½ '41	.....	†102⅝	107	91	87	82	92	86	88¼	82	.....	83½	....	4.97
2		do 1st 2⅞s '77	fA	A	X	0	7 101 '47	100⅜	†103⅝	101½	85	85	75	86	82	82½	75	.....	76½	....	4.85
3		do 1st 3s '79	Ao	A	X	0	7 100½ '49	†100½	†103½	104	88½	83½	74	87	82	82	75	.....	77	....	4.79
4		do 1st 2¾s '80	Ms	A	X	0	7 101 '50	†100⅞	†103¼	99¼	82	84	70	84	76	79½	71	.....	72½	....	4.87
4a		do 1st 3⅛s '81	fA	A	X	0	7 100.9'51	100⅞	†103½	104	92	92½	80	94½	84	90½	80¼	.....	80¼	....	4.99
4b		do 1st 3⅜s '86	Ms	A	X	0	8 102½ '56	s	†104.71	....	....	....	....	93	85½	85	76¼	.....	78	....	4.84
5		do 1st 4⅜s '87	Ao	A	X	0	12 102 '57	t	†106.22	....	....	102	95	105	97	98½	94½	.....	96	....	4.90
5a		do 1st 5⅛s '89	jJ	A	X	0	13 100⅜ '59	100.38	†105.51	....	....	....	....	....	....	....	....	.....	....	100	5.13
6		Mississippi Power & Light....1st 3⅛s '74	mS	A	X	0	3 104.5'44	†102⅜	†103⅝	108	85	87	80	91	83	83¾	81	.....	84½	....	4.57
7		do 1st 2⅞s '77	Jd	A	X	0	3 101⅛ '47	j	†102.43	102½	83	84½	76	86	78	82	79½	.....	81½	....	4.37
8		do 1st 3⅛s '79	Jj	A	X	0	3 102 '49	n	†103.15	102½	86	86	80	90	82	83¼	79¾	.....	83¼	....	4.39
9		do 1st 2⅞s '80	Jd	A	X	0	3 101⅞ '50	q	†103.40	101⅛	84	84	76	87	78	80	77½	.....	78½	....	4.49
10		do 1st 3⅛s '83	Ms	A	X	0	3 100½ '53	r	†102.75	104¼	93	91	83	95	86	90	80	.....	81	....	4.98
10a		do 1st 4⅛s '88	Ao	A	X	0	3 102½ '58	m	†106.43	....	....	....	....	102½	92	94	91	.....	....	95	4.44
10b		Mississippi River Fuel....SF Deb 4⅛s '78	Ms	15 B1+	X	0	.. 100½ '58	u	†104.98	....	....	....	....	105½	98	100	94½	.....	99⅜	....	4.79
11		•Missouri-Kan.-Tex. RR...Pr Ln B 4s '62	Jj	B	Y	0	4 ... '22	.....	100	100	8	88	62	81½	59	84½	78	265	79		12.50
12	•	do Pr Ln D 4½s '78	Jj	B	Y	0	4 99¾ '27	.....	105	100¼	2	75¾	51	72½	52	74	60	145	63½		8.38
13	•	do Pr Ln A 5s '62	Jj	B	Y	0	4 ... '22	.....	105	105¾	7½	93	66	89	67	92	81	702	82¾		12.00
14	•	do (Due 1/1) Adj A 5s '67	ao	C1+	Y	0	..... '22	.....	100	114⅛	3	73	51	69	41½	73½	57½	675	59		14.60
15	•	do (due 1/1) Inc Deb 5⅛s 2033	apr	C1	Y	0	.. Exch'58	100	100	....	....	....	....	41½	39	43	21½	21244	23¾		....
16		•Missouri. Kan. & Tex. Ry.....1st 4s '90	Jd	B1	Y	0	6	.....	NC	101	19	81	52	72½	52	71½	61	939	61		7.10
17		Missouri Pacific RR.....Eq to '64	.....	A	X	0	9 ... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	
18		do Three 1952 Series Eq to '67	.....	A	X	0	9 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	
19		do Two 1953 Series Eq to '68	.....	A	X	0	9 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	
20		do Two 1954 Series Eq to '69	.....	A	X	0	9 ... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	
21		do Four 1955 Series Eq to '70	.....	A	X	0	9 ... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	
22		do Four 1956 Series Eq to '71	.....	A	X	0	9 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	
23		do Three 1957 Series Eq to '72	.....	A	X	0	11 ... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25	5.00	....	
24	•	do 1st B 4¼s '90	Jj	B1	Y	0	10 Reorg'56	*100	102	97½	75	82	61	80½	66⅛	76⅛	68¼	8316	68½		6.70
25	•	do 1st C 4½s 2005	Jj	B1	Y	0	10 Reorg'56	*100	102	97	74	80⅛	59¾	78	65¼	75½	66¼	8887	67⅛		6.37
26	•	do [6]Gen Inc A 4⅜s 2020	apr	C1+	Y	0	.. Reorg'56	100	100	80½	63½	70	48⅞	67⅜	50⅜	71½	59⅜	7267	60⅛		8.00
27	•	do [6]Gen Inc B 4⅜s 2030	apr	C1+	Y	0	.. Reorg'56	100	100	80½	61	66⅛	46	64½	46	68¼	55½	9104	58½		8.10
28	•	do [6]Inc Deb 5s 2045	apr	C1	Y	0	.. Reorg'56	100	100	68½	58	62½	41⅛	60¼	38½	65	54	20916	57½		8.70
29	•	do Coll Tr 4½% Notes '76	Ms	B1+	X	0	10 Reorg'56	100	†103⅜	103⅛	94⅞	98	89½	98¼	93½	98½	89½	366	91½		5.03

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. e—Comparisons 1958 vs. 1959. d—Deficit. f—On Jan. or July 1. j—†100.92. m—†102.49. n—†101.51. q—†101.51. r—†100.40. s—†102.24. t—†101.98. u—100.43, from 1963. [2]Giving effec new financing. [4]Total issuable under reorg. plan. [5]Reflecting reorg. plan. [6]Due Jan. 1. [7]Fixed charges & contingent interest.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*M57, P2, W35*	5.06	13.8	19.9	11.7	37.5	13.1	10-31-58	Oct	....	0.87	1.58	0.09	3.86				1
Cv to mat; 40 com per $500 to 7-1-60	*D5, B31, C56*	1.10	....	1.58	0.10	2.95	0.94	8-31-58	Aug	....	....	1.16	0.65	0.25				1a
Operating subsid. of The Southern Co.	*K7, S119*	8.40	....	[2]39.0	3.47	5.99	3.59	3-31-59	Dec	1.21	1.57	4.88	4.90	3.94				1b
do	*H5*	2.39	....	do		do					do							2
do	*O3, P5*	2.00	....	do		do					do							3
do	*U7, E17*	3.00	....	do		do					do							4
do	*U7, E17, D37*	3.78	....	do		do					do							4a
do	*H6*	4.00	....	do		do					do							4b
do	*E3, E17, D37*	5.70	....	do		do					do							5
do	*H6, D19, F2*	5.00	....	do		do					do							5a
Cont. by Middle South Utilities Inc.	*W35, S73, B37*	12.0	....	62.5	5.02	7.80	11.7	12-31-58	Dec	1.37	1.46	4.08	4.08	4.82	12 Mo Oct	4.51	4.48	6
do	*W35, S73, K5*	8.50	....	do		do			Dec		do							7
do	*H5, O3*	7.50	....	do		do			Dec		do							8
do	*H5, O3, S115*	7.50	....	do		do			Dec		do							9
do	*K33*	12.0	....	do		do			Dec		do							10
do	*H6*	15.0	....	do		do			Dec		do							10a
.....	*E3, F29, K33*	30.0	14.5	58.1	13.1	31.4	13.7	9-30-59	Dec	....	3.38	5.64	4.49	4.02	6 Mo Jun	4.05	5.18	10b
.....	M104, NYS	4.93	23.6	161	9.84	18.9	10.7	9-30-59	Dec	0.50	0.26	1.84	0.94	1.50	9 Mo Sep	1.46	1.47	11
.....	*N1, H3*, NYS	3.42	do	do		do					do							12
.....	M104, F67, NYS	12.5	do	do		do					do							13
Paid 2½% int. on 4-1-59 & 10-1-59.	M104, C105, NYS	13.6	44.5	do		do			Dec	Def	[7]1.48	[7]1.51	[7]0.77	[7]0.63				14
No int. paid 4-1-59; arrears 5½%	B37, G27, NYS	66.7	89.8	do		do												15
Prop. acq. by Mo.-Kan.-Tex. R.R.	A14, E18, NYS	23.6	....	do	See Missouri-Kansas-Texas				R. R. Co.									16
Series LL 2⅛s; MM 2⅛s	*S5, D37, U7*	3.73	....	586	49.3	81.9	57.0	9-30-59	Dec	....	[5]1.89	[5]3.11	3.06	2.85	9 Mo Sep	2.56	2.74	17
Series RR 3⅛s; SS 3s; TT 3⅛s	*H5, S5, P49*	4.96	....	do		do					do							18
Series UU 3⅛s; VV 3⅛s	*S5, D37, U7*	3.30	....	do		do					do							19
Series WW 3⅛s; XX 2⅛s.	*B59, H6*	4.40	....	do		do					do							20
YY 2⅛s, ZZ 3s, A 3⅛s, B 3⅛s.	*H6, S5*	11.8	....	do		do					do							21
Series C 3⅛s; D 3⅛s; E 3⅛s; F 3⅛s.	*H6, S5*	11.2	....	do		do					do							22
Series G 4⅛s; H 4⅛s; I 4⅛s	*H6, B35, S77*	11.8	....	do		do					do							23
Issued Mar. '56 re reorg plan	B41, B37, NYS	127	....	do		do					do							24
do	do	129	....	do		do					do							25
Paid 4½% interest April 1, 1956-59	do	65.9	257	do		do			Dec	....	[5]1.65	[5]2.76	2.69	2.45				26
do	do	63.3	do	do		do			Dec	....	[5]1.40	[5]2.36	2.30	2.08				27
Paid 5% interest April 1, 1956-59	do	101	386	do		do			Dec	....	[5]1.14	[5]1.91	1.85	1.67				28
.....	*H6*, NYS	15.8	486	do		do			Dec	....	....	....	....	....				29

1—Conn., Me., Mass., N.J., N.Y., R.I., also N.J. tr. fds. 4—N.Y. 6—Me., N.J. 7—Conn., Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
5—N.H., N.Y. 9—Conn., Me., Mass., N.Y. 10—N.Y., Me. 11—Mass., N.Y., Me. 12—Conn., Me., Mass., N.H., N.Y. 13—Conn., Me.

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1		Missouri Power & Lt.	1st 2⅜s '76	jJ	A	X	0	2	101⅞ '46	q	†103.20	102¼	80	84	70	90	78	79	76	.....	78¾	4.55	3
2		do	1st 2⅜s '79	mN	A	X	0	2	101 '49	h	†102.67	101	85	83	75½	85	79	79½	76	.....	78	4.43	3
3		do	1st 3⅛s '84	jJ	A	X	0	2	102¼ '54	f	†104.35	102¼	86	90	80	90	83	85	80	.....	82	4.47	3
4		*Mohawk & Malone Ry.	1st 4s '91	mS	B1	Y	2	..	.....	.....	NC	98¼	41	68	56¼	62¾	49	64	62	349	62¼	6.98	6
5		do	Con 3⅛s 2002	Ms	B	Y	2	..	.....	.....	NC	81½	20	57	46	49	42	51	46	.....	46	8.35	7
5a		*Monon Railroad	[2]Inc Deb 6s 2007	apr	C1	..	0	..	Exch'58	100	100	....	....	....	....	45	32½	53½	44	1466	44¾	flat	.
6		Monongahela Power Co.	1st 3s '75	fA	A1	X	0	4	102½ '45	†102	†103½	108¼	84	86	75	89	83	83	79	.....	83	4.50	3
7		do	1st 3s '77	mS	A1	X	0	4	102 '47	102⅛	†103⅝	104¼	82	85½	75	89	80	84	77¼	.....	79	4.75	3
8		do	1st 3⅛s '79	Fa	A1	X	0	4	102½ '49	†101⅞	†103½	104½	84	87	79	89	83	83½	77½	.....	79¾	4.70	3
9		do	1st 3⅜s '81	Ao	A1	X	0	4	101⅝ '51	102	†104⅛	105	89	89	80	92	85	87	76½	.....	77½	4.79	4
10		do	1st 3⅝s '83	jD	A1	X	0	4	102¼ '53	p	†104.25	105¼	92	93	82	96½	87	90½	82	.....	83	4.83	4
10a		do	1st 4⅛s '84	Ao	A1	X	0	4	101½ '59	v	†106.22	....	....	....	....	....	....	101½	95½	.....	96½ 97½	4.93	4
11		*Monongahela Ry. Co.	1st B 3⅛s '66	Fa	A1	X	0	5	102½ '41	†101½	†101½	107	92	91½	90	88	86½	88	85	27	86	5.65	3
11a		Monroe Chemical	Sub Deb 5s '85	Ao	.....	..	0	..	Exch'55	100	110	60½	60	70	60	70	60	72	65	.....	69	7.80	7
12		Montana-Dakota Utilities	1st 3s '65	Ao	B1+	X	0	3	102⅝ '45	t	†101½	104½	88	92	75	96	89	92	88	.....	89	5.40	3
13		do	1st 3⅛s '76	Ao	B1+	X	0	3	101¼ '51	t	†102.83	104	88	90	79	95	84	87	82½	.....	83	5.13	4
14		do	1st 3⅜s '75	Ms	B1+	X	0	3	101⅜ '54	k	†103.49	102⅜	100	....	....	93	86	87	81	.....	81	5.13	4
15		do	1st 3⅛s '79	mS	B1+	X	0	3	102⅛ '54	.....	†104.04	102½	100½	....	....	85	85	85	82½	.....	83	4.85	4
15a		do	Serial 3⅛s '60 to '71	Ao	B1+	X	0	1	Var. '51	Var.	Var.	....	....	....	....	....	....	....	....	.....	.....	Var.	.
15b		do	Cv Deb 4⅛s '77	Jd	B1	X	0	7	101 '57	u	†105.27	....	....	103¾	95	121	102	125	110	.....	110½	4.07	4
15c		do	1st 5⅛s '83	jD	B1+	X	0	3	101 '58	t	107.68	....	....	....	....	101¾	101	106	100	.....	100	5.13	5
15d		Montana Power Co.	1st 2⅞s '75	aO	A1	X	0	10	100 '45	j	†102.07	104	84	86½	81	91	83	84¾	79	.....	84½	4.19	3
15e		do	1st 3⅜s '84	Mn	A1	X	0	10	102⅝ '54	r	†104.69	102⅛	86	90	80	90	82	81½	77	.....	81½	4.36	3
15f		do	1st 4⅜s '89	Ao	A1	X	0	10	101⅜ '59	w	†105.66	....	....	....	....	....	....	101⅛	95	.....	 95	4.83	4
16		do	SF Deb 3⅛s '79	Mn	A	X	0	6	101¾ '54	s	†103.74	102¼	95½	96	81	90	83	83	81	.....	 86	4.28	3
16a		Montecatini Mining & Chem. ww 5½s '79		Jd15	*B1	..	0	..	100 '59	100	5½'64	....	....	....	....	....	....	104	100	.....	103½104¾	5.13	5
17		Montreal Metropolitan Comm.	4½s '61	mN	.....	..	..	..	.....	.....	NC	114	98⅛	95¾	90	100½	92	99	97¼	.....	97¼	Can.	P
18		do	5s '66	Mn	.....	..	..	..	.....	.....	NC	121¼	96⅛	96¾	90	101	94	97	90	.....	90	Can.	P

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. §Plus ½% for each full 12 months period from redemption date to maturity date but not exceeding 102. c—Comparisons 1955 vs. 1956. d—Deficit. f—†102.08. h—†100.77. j—†100.71. k—†101.12. p—†102.05. q—†101.49. r—†102.37. s—†101.48. t—Same as regular. u—100.67 beginning in 1967. v—†101.47. w—†101.16. [2]Due 1-1-2007. [3]Total funded debt of Union R.R. Co. assuming company. [4]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Controlled by Union Elec. Co.:	*W35, S73*	7.50	....	17.0	0.84	2.78	5.01	9-30-59	Dec	2.01	1.96	3.60	3.58	4.52	12 Mo Sep	4.05	4.11	1
subsid. of North American Co.	*H5*	2.00	....	do			do		Dec		do							2
.....	*H6, S113*	7.50	....	do			do		Dec		do							3
Assumed by N.Y. Central R.R. Co.	A4, C46, NYS	2.38	....	769	See New York Central R. R. Co.													4
do	B57, D47, N7	3.90	2.47	do			do											5
Int pay extent earned; pd 6% '58, '59	NYS	7.28	12.3	25.1	21.6	4.78	4.82	9-30-59	Dec	....	....	....	....	Def				5a
Controlled by West Penn Electric	L12, F29, B64	22.0	....	[2]71.0	3.65	13.5	7.31	12-31-58	Dec	1.48	1.58	4.49	4.66	4.82	12 Mo Sep	4.75	4.52	6
.....	*M57, H3, P2*	7.00	....	do			do				do							7
.....	*E17, P49, S73*	6.00	....	do			do				do							8
.....	*U7, S5, D37*	10.0	....	do			do				do							9
.....	*U7, S5, D37*	10.0	....	do			do				do							10
.....	*M57, D46, H3*	16.0	....	do			do				do							10a
Gtd. by Penn.; B&O; & Pitts. & L.E.	*M85, K33*, NYS	8.32	....	9.49	0.27	0.65	1.57	12-31-58	Dec	1.28	0.36	1.65	d0.12	d0.40				11
.....	MSE	0.60	....	0.60	0.16	0.43	0.04	12-31-58	Dec	....	....	....	....	....				11a
.....	*B64, M57*	5.05	....	59.3	3.57	10.7	8.57	12-31-58	Dec	....	1.85	3.49	3.31	3.31	12 Mo Sep	3.48	2.82	12
.....	*B64, M57, W35*	3.00	....	do			do		Dec		do							13
.....	*H6, S5, S73*	5.60	....	do			do		Dec		do							14
.....	*B64, M57*	5.00	....	do			do		Dec		do							15
Due $100,000 annually April 1	do	1.30	....	do			do		Dec		do							15a
Cv into com to 5-31-67 at $27	*B64, M57, K7*	10.0	29.4	do			do		Dec		do							15b
.....	*E3, B37, L3*	10.0	....	do			do		Dec		do							15c
.....	*H5, B37*, B41	39.2	....	[2]82.0	3.76	11.3	26.9	12-31-58	Dec	1.52	2.00	7.08	7.69	8.09	12 Mo Jun	5.81	5.73	15d
.....	*H6, N4, F67*	6.00	....	do			do		Dec		do							15e
.....	*H6, B37, D19*	15.0	....	do			do		Dec		do							15f
.....	*L27, L23, A14*	17.3	60.2	do			do		Dec		do							16
Wrrts: 103 cap shs per $1000 & 1 wrrt	*L17, L27, K33*	10.0	....	134	65.3	243	120	12-31-58	Dec	....	....	....	3.89	3.12				16a
Int. payable in Canadian or U.S. fds.	D31, W59, F29	3.15																17
do	do	3.09																18

—Me., N.J., N.Y., Conn.; also N.J. tr. fds. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Me., N.J., N.Y., Conn. (3s also R.I.); N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., N.Y., N.H., N.J., R.I.; also N.J. tr. fds. 6—N.H., N.J., Vt.; also N.J. tr. fds. 7—N.H; R. I.
lso N.J. tr. fds. 10—Conn., Me., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Morris & Essex RR.....1st Ref 3½s 2000 jD	B	Y	2	..	84 '13	.....	NC	97½	32	60¼	44	53	45½	54⅜	45	2386	47⅜	7.38
2	♦	Mortgage Bank of Bogota.....SF 7s '47 aO	....	Q	0	..	92½ '27	100	100	78	16½	73	73	No Sale		No Sale		.....	60	flat
3		do C/D Ext SF 7s '47 aO	....	Q	0	..	.....	.....	.....	70	15	75	65	82	72	.....	.....	.....	60	flat
4	♦	do SF 7s '47 Mn	....	Q	0	..	95½ '27	100	100	78	18	No Sale		No Sale		No Sale		.....	60	flat
5		do C/D Ext SF 7s '47 Mn	....	Q	0	..	.....	.....	.....	70	15	75	65	82	72	.....	.....	.....	60	flat
6		*Mortgage Bank of Chile.....SF 6s '61 Ao30	....	Q	0	..	95¼ '28	100	NC	90¼	9¼	80	75	87	75½	87½	87	2	89	def. 1
7	•	do Assented 6s '61 Ao30	....	Q	0	..	.....	100	NC	47⅛	7⅜	48	41	37½	37¼	45¼	45¼	1	45	flat
8	•	do SF 6s '62 Mn	....	Q	0	..	92 '29	100	NC	81½	9⅛	81¼	75½	82½	82½	90	90	1	90	def. 1
9	•	do Assented 6s '62 Mn	....	Q	0	..	.....	100	NC	47⅛	7	40½	39	39	38¼	46	46	1	45	flat
10	•	do SF 6½s '57 Jd30	....	Q	0	..	97½ '29	100	NC	81¼	9½	81⅛	75	83	77¼	89½	88	2	89	def. 1
11	•	do Assented 6½s '57 Jd30	....	Q	0	..	.....	100	NC	47⅓	8	47	38	44½	38½	No Sale		.....	45	flat
12	•	do Assented 6½s '61 Jd30	....	Q	0	..	.....	100	NC	47¼	7½	48	41	No Sale		No Sale		.....	45	flat
13		*Mtge Bank of Colombia.....SF 6½s '47 aO	....	Q	0	..	91½ '27	*100	*100	76	17	80½	74	No Sale		No Sale		.....	.....	def. 4
14		do C/D SF 6½s '47 aO	....	Q	0	..	.....	.....	.....	61	19	77	75	.....		.....		.....	.....	flat
15	•	do SF 7s '46 mN	....	Q	0	..	95½ '26	*100	*100	80	16½	75¼	75⅛	No Sale		No Sale		.....	.....	def. 1
16		do C/D SF 7s '46 mN	....	Q	0	..	.....	.....	.....	61	10	77	73	.....	.....	.....	.....	.....	.....	flat
17	•	do (SF) 7s '47 Fa	....	Q	0	..	97½ '27	*100	*100	76	17	No Sale		No Sale		87	87	1	.....	def. 1
18		do C/D (SF) 7s '47 Fa	....	Q	0	..	.....	*100	*100	61	10	77	75	.....	.....	.....	.....	.....	.....	flat
19	♦	Mortgage Bk. of Denmark.Ext SF 5s '72 jD	....	Q	0	..	96½ '27	100	100	105	16	101¾	99½	101½	99¼	102½	98¼	37	98¾	5.14
20		Mountain Fuel Supply.....Deb 3½s '71 aO	A	X	0	..	100⅜ '51	f	†102.08	103½	92	95	86½	96	87	92	87	.....	88½....	4.79
21		do Deb 3½s '74 Jd	A	X	0	..	99½ '54	100	†101.72	100¾	88	90	80	91½	82	87	81½	.....	84½....	4.57
21a		do Deb 4s '83 Jd	A	X	0	..	100 '58	100	†103.83	.....	..	....	....	96½	90¼	91⅝	86½	.....	 94	4.41
22		*Mountain Sts. Tel. & Tel....Deb 2⅝s '86 Mn15	A1+	X	0	3	101⅜ '46	.....	†103.46	102¼	75	81	72½	84½	77	77	67	50	69	4.62
23	•	do Deb 3½s '78 Ao	A1+	X	0	3	100⅞ '48	.....	†102.58	105¼	96	90	85	94⅝	87⅜	88	81½	17	81½	4.60
24		do Deb 3s '89 fA	A1+	X	0	3	101⅛ '54	....	†104.086	101⅛	88	86¼	77	88¼	78	82	78	.....	78¾....	4.27
25		do Deb 3½s '90 Jd	A1+	X	0	3	101 '56	....	†104.496	101	93¼	95½	80	97	85½	89	80½	.....	86¾....	4.29
26		do Deb 4⅜s '88 Fa	A1+	X	0	3	101¼ '57	....	†106.277	....	....	104	96½	106	98	99½	92	.....	 94	4.74

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†100.46. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Del., Lack. & Western R.	*K1, C43*, NYS	32.6	....	123	See Delaware, Lackawanna & Western R. R.													1
Offer of $750 Colombia Ext. Dollar	*S5*, M104, ASE	1.96			Bonds assumed by Agricultural Mortgage Bank (Colombia)													2
3s '70, per M extended to 7-1-'60	F73, Z4				do													3
do	*H3, H6*, ASE	1.91			do													4
do	F73, Z4				do													5
Offer exchange for new bonds, due	*K33, G46*, NYS	0.14																6
1993, until Dec. 31, 1960	H57, Z4, NYS	0.07																7
do	*K33, G46*, NYS	0.16																8
do	Z4, F73, NYS	0.13																9
do	*K33, G46*, NYS	0.07																10
do	Z4, H57, NYS	0.07																11
do	Z4, NYS	0.12																12
Offer of $750 Colombia Ext. Dollar	*A21*, Z4, NYS	1.99			Name changed to Banco de					Los Andes. Bonds assumed by Agric.					Mortgage Bank (Col.)			13
3s '70, per M extended to 7-1-'60	Z4, F73				do													14
do	*A31*, Z4, NYS	3.21			do													15
do	Z4, F73				do													16
do	*A21*, Z4, NYS	1.55			do													17
do	Z4, F73				do													18
S. F. payments suspended 1-21-42	*W35, B59*, ASE	2.17	....	....	....	....	....	....	....	....	....	....	....	....				19
.....	*F29, B64, E3*	12.0	....	39.0	1.86	8.90	7.22	12-31-58	Dec	....	4.30	4.89	4.23	3.39	12 Mo Jun	3.73	3.64	20
.....	*F31, B64, E3*	11.0	....	do			do		Dec		do							21
.....	*F31, B64, E3*	16.0	....	do			do		Dec		do							21a
Cont. by Amer. Tel. & Tel. Co.	*H23, D37*, NYS	35.0	....	140	4.17	39.2	76.0	12-31-58	Dec	3.17	2.33	10.26	7.80	7.57	12 Mo Aug	6.30	8.12	22
do	do	25.0	....	do			do		Dec		do							23
do	*H6, B37, D19*	20.0	....	do			do		Dec		do							24
do	*H6, B37, B59*	25.0	....	do			do		Dec		do							25
do	*F31, A14, E3*	35.0	....	do			do		Dec		do							26

—Conn., Me., Mass., N.J., N.H., N.Y., R.I.; also N.J. tr. fds.

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1		Mueller Brass.....Cv Sub Deb 3⅜s '75	Jd	B1+	Y	0	12	102¼ '55	†102½	†104⅜	108¼	91	92	72½	90	77	98	82	.....	82	86	4.89	4
2		Muskogee Co.....CT SF 4⅜s '70	aO	B1	Y	0	..	100 '45	†101	102½	101¾	90	94	84	87	84½	90	85	.....	87	89½	5.80	5
3		Mystic Valley Gas.....1st A 3⅝s '74	Fa	B1+	X	0	7	101⅞ '54	p	†103.90	104	94	94	85	96	90	90½	84	.....	86	....	4.95	4
4		do 1st B 6s '77	mN	B1+	X	0	7	102 '57	†102	†107.16	....	....	....	....	....	106	102	106	104½	.....	106	....	5.49	5
5		Narragansett Electric Co....1st A 3s '74	mS	A	X	0	4	105⅛ '44	‡103⅛	†105	110½	87	90	80	92	85½	86¼	79	.....	80½	....	4.84	3
6		do 1st B 3s '78	Mn	A	X	0	4	102⅜ '48	n	†103.66	106½	87	88	78	92	83	83½	76	.....	77½	....	4.84	3
7		do 1st C 3⅜s '82	Ms	A	X	0	4	102⅜ '52	m	†104.09	105	92	93¼	81½	96	87	86	78½	.....	....	81¼	4.70	4
8		do 1st D 3⅜s '83	Ms	A	X	0	4	101⅞ '53	u	†103.87	105½	86	95½	85	98	90	90	80	.....	82	....	4.77	4
9		do 1st E 3½s '86	Ms	A	X	0	4	102½ '56	v	†104.88	102½	94	92	84¾	98	89	89½	78⅜	.....	80¾	....	4.79	4
10		•Nashville, Chatt. & St. L....1st B 3s '86	Fa	A	X	0	8	100 '46	†101½	†103¾	103¾	82	86	76	81	77	78⅜	76	44	76	....	4.55	3
11		do Eq E 2⅜s to '64	Fa	A1+	X	0	9	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	.
12		Nassau-Beekman Realty...Inc. 2-3s '69	mN	.....	..	0	..	... '29	.....	100	41	1/16	41	39	42	38½	43½	40	.....	42	44	flat	.
12a		Natl. Alfalfa Dehydr.....Sub Deb 5s '75	jJ	.....	..	0	..	Reorg'57	100	100	....	....	....	....	58	48	66	57	.....	....	57	....	7
13		National Can..9Conv Sub Inc Deb 5s '76	Apr	B1	Y	0	12	100 '55	.....	†103⅜	116½	98½	110	78	118	84	120	72	.....	86	88½	6.10	5
14		Natl. Cent. Sav. Bk. of Hun..5Sec 7½s '62	Fa	.....	..	0	..	100 '27	100	100	51	3	....	....	....	....	....	....	.....	....	....	def.	2
15		•Natl. Cylinder Gas...Cv Sub Deb 5½s '77	mS	B1	Y	0	12	100 '57	0'68	†104⅓	....	....	100	98¼	114	99⅜	115⅛	98½	3856	101½		5.00	5
16a		•National Dairy Products.....Deb 2¾s '70	jD	A1	X	0	11	101¾ '45	†101⅛	†102¼	105⅜	87	92⅓	84	96¼	86⅓	89⅛	83	593	84½		4.56	3
16a	•	do Deb 3s '70	jD	A1	X	0	11	102 '48	†101⅛	†102¼	106⅜	92	94⅓	86	98⅝	89⅓	91⅓	86⅓	310	88⅓		4.31	3
17	•	do Deb 3⅛s '76	Jd	A1	X	0	11	99¾ '51	100	102	104½	93	94⅓	85½	100	88	90	83	226	83		4.57	3
18		•Natl. Distillers & Chem...SF Deb 4¼s '83	Mn	B1+	X	0	12	99¼ '58	0'63	105	....	....	....	....	102¼	96¼	104	94⅛	1048	95⅝		5.07	4
19		•Natl. Distillers Products, SF Deb 3⅜s '74	Ao	B1+	X	0	3	101⅛ '49	101¼	†101⅓	106	92	91¼	87	96	85	88½	84	49	84		4.88	4
19a		National Fuel Gas Co.....Deb 3s '73	jJ	A1	X	0	..	101⅜ '48	q	†102.59	104⅜	85	84	76	91	83	85½	80	.....	83	....	4.67	3
20		do Deb 3⅛s '77	Mn	A1	X	0	..	100⅞ '52	k	†102.74	103⅛	87	90	82	94	87	85	82	.....	....	82½	4.70	3
21		do Deb 3⅛s '79	Ao15	A1	X	0	..	102⅝ '54	s	†104.44	102⅞	90	86	81	92⅓	86	85	83	.....	84	....	4.48	3
22		do Deb 5½s '82	Jd	A1	X	0	..	101⅜ '57	1¼'62	†106.30	....	....	106½	101⅜	107¼	104½	106	104	.....	105	....	5.13	5
22a		do Deb 4⅞s '83	aO	A1	X	0	..	101⅛ '58	w	†105.72	....	....	....	....	105⅞	101⅛	105	103½	.....	104½	....	4.57	4
23		National Gas & Oil Corp.....1st 4⅞s '73	Ms	B1	Y	0	..	100 '53	r	†102.75	100	87	97	94	96	92	97	92	.....	93	96	5.17	4
23a		Natl. R.R. Co. of Mex.....Plan A 4½s '26	ao	.....	..	0	..	... '02	.....	.....	25	½	17⅓	16½	17¾	16	19½	17	.....	18½	19½	flat	.
24		do Plan A 1st Con 4s '51	ao	.....	..	0	..	... '42	.....	.....	14½	10	15	13½	14½	13½	18½	13¾	.....	18½	19½	flat	.
25		Natl. Rys. of Mex.....Plan A Gen 4s '77	ao	.....	..	0	..	.....	.....	.....	14½	10	14	13¼	14½	13½	18¼	13¾	.....	18¼	19½	flat	.
26		do Plan A Pr Ln 4½s '57	ao	.....	..	0	..	94 '08	.....	.....	15½	11	15	13⅞	14½	13⅞	18¼	13¾	.....	18¼	19½	flat	.
27		do Plan B Pr Ln 4½s '57	.....	.....	..	0	..	.....	.....	.....	31½	21½	34	30	35	28⅛	33½	31	.....	31	33	flat	.
28		♦National Research Corp. Cv Sub Deb 5s '76	jJ	.....	..	0	..	100 '56	†104½	†104½	105½	94	114	77	91	80¼	168	88	5091	117		3.47	47

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On Mar. 1. j—†101.56. k—†100.69. m—†102.02. n—†101.75. p—†101.45. q—†101.15. r—†101.70. s—102.23. t—†101.30. u—†101.64. v—†102.30. w—100.99 beginning 1-1-63. [1]Years ended Dec. 31. [2]Giving effect to new financing. [3]Before depreciation. [5]Dealings suspended Dec., 1941 [6]Ten months ended Oct. 31. [7]Per $500 original bond. [8]Per $100 original bond. [9]Due Jan. 1, 1976. [10]Pro forma. [11]Owens-Illinois Glass, pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Conv thru maturity into com at $42	*L27, H81, M57*	5.00	....	5.65	2.73	22.5	5.55	11-30-58	Nov	....	....	....	....	....				1
	D37, G39, S151	1.05	....	1.05	....	....	....	....	Dec	....	....	....	....	....				2
	W35, K7, H3	5.50	....	9.64	0.77	3.72	2.86	12-31-58	Dec	....	2.47	3.64	3.36	2.83	9 Mo Sep	3.22	3.57	3
	H6, D19, S130	3.50	....	do			do		Dec		do							4
Cont. by New England Elec. System	*H5, B37, T17*	26.8	....	62.9	2.63	11.8	11.4	9-30-59	Dec	2.26	2.55	2.77	2.56	2.56	9 Mo Sep	2.52	2.82	5
do	*H5, O3, I2*	8.91	....	do			do				do							6
do	*K33, G25*	7.50	....	do			do				do							7
do	*F31, M59, H81*	10.0	....	do			do				do							8
do	*W35, H3, P53*	10.0	....	do			do				do							9
Assumed by Louisville & Nas. R.R.	*F29, E3*, NYS	13.0	....	305	See Louisville & Nashville Railroad													10
do	*R17, H23, B59*	1.73	....	do														11
Int. now 2% fixed, 1% income	K27, S63, N9	1.10	0.24	1.34	....	....	....	....	....	....	....	....	....	....				12
	R9, L33, D46	2.24	....	3.20	0.68	1.49	0.57	4-30-59	Apr	....	....	....	5.84	d1.38	Fiscal year 1959		d1.22	12a
Conv. into common at $11.63 a shr;	*B37, A14, L27*	4.49	10.5	23.3	1.67	27.5	7.35	12-31-58	Dec	....	2.20	3.05	2.20	1.71				13
	G25, F73	0.65																14
Conv thru 9-1-67 into com at $40.34	*M57, B64*, NYS	17.5	....	36.7	11.0	52.7	14.6	12-31-58	Dec	....	9.15	11.81	9.67	2.08	Now Chemetron Corp.			15
	G27, L27, NYS	36.0	....	85.7	44.3	278	102	12-31-58	Dec	2.68	4.77	15.83	17.11	18.33	9 Mo Sep	17.90	19.60	16
	G27, L27, NYS	22.5	....	do			do				do							16a
	G27, L27, NYS	26.4	....	do			do				do							17
	G25, D29, NYS	60.0	....	145	27.2	267	45.9	12-31-58	Dec	....	4.48	7.30	5.59	4.33	9 Mo Sep	4.62	5.07	18
Now National Distillers & Chem.	*G25, H19*, NYS	31.1	....	145	See National Distillers & Chemical Corp.													19
	B64	9.48	....	75.9	5.86	33.2	18.3	12-31-58	Dec	....	4.71	5.56	4.10	3.56	12 Mo Sep	3.58	4.10	19a
	W35, D37, M57	16.1	....	do			do		Dec		do							20
	H19, G27, L27	14.5	....	do			do		Dec		do							21
	F31, K7, M57	15.0	....	do			do		Dec		do							22
	E3, S119, L3	10.0	....	do			do		Dec		do							22a
	E19, M91, H43	1.20	....	2.33	0.27	1.27	1.17	9-30-59	Dec	....	2.84	8.96	6.43	5.95	12 Mo Sep	5.80	6.68	23
Call at $103.093; annual int. $5.498	R28, M14, S127	5.53			Assumed by National Rys. of Mexico													23a
Call at $103.093; annual $4.072	do	8.61			do													24
Call at $20.619; annual int. $0.8144	M14, Z5, R28	11.6			Bonds guaranteed by United States of Mexico													25
Call at $20.619; annual int. $0.8704	*K33, L3, K7*	9.65			....	....	....	....	....	....	....	....	....	....				26
No interest; call price rises to par	Z5, R28	26.0			....	....	....	....	....	....	....	....	....	....				27
Cv into com at $23¼ thru 6-20-76	*P2, E5*, ASE	4.00	....	4.00	0.33	3.33	1.08	12-31-58	Dec	....	....	0.93	1.64	d2.16				28

-N.J., R.I.; also N.J. tr. fds. 4—Me., Vt., Conn., R.I., N.J., Mass., N.Y., N.H.; also N.J., tr. fds. 7—Conn., Mass., Me., N.H., N.J., N.Y.; R.I.; also N.J. tr. fds
-Conn., Mass., N.J., N.Y., R.I.; Me.; also N.J. tr. fds. 9—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y., R.I.; also N.J. tr. fds.
—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		*National Steel Corp.....1st 3⅛s '82	Mn	A1	X	0	2	99⅜ '52	0'60	†102.06	104	88	93	81	93½	85½	87½	79	387	82		4.38
1a		• do 1st 3⅞s '86	mN	A1	X	0	2	99⅝ '56	0'61	†103.63	100½	99	104½	95⅞	104½	94	96½	86	291	89		4.59
1b		• do 1st 4⅝s '89	Jd	A1	X	0	2	99 '59	100	†103¾	....	....	....	....	....	....	102	97½	434	99½		4.66
2		*National Tea Co.....Cv Sub Deb 3½s '80	mN	B1	Y	0	5	102 '55	†101⅞	†104¾	110¾	88¾	96½	84⅜	135	93½	140	99¾	6663	105		3.18
2a		• do SF Deb 5s '77	fA	B1+	X	0	..	100 '57	100	105	....	....	105½	97¾	109½	100¼	105⅝	98	132	99¼		5.07
2b		Natl. Telefilm Assoc...[6]ww Nts 6s '62	Qr Mar 15	B	Y	0	..	100 '57	100	102	....	....	112	94	120	93½	120	102	.....	104		4.10
2c		♦Natl. Theatres & Tv...ww Sub Deb 5½s '74	QrMar	.....	Y	0	..	.....	100	g103	....	....	....	....	....	....	85	77	1578	77¾		8.08
2d		Natl-U.S. Radiator.....Inc Deb 4½s '75	Mn	.....	..	0	..	... '55	.....	100	80	68	69	63	68½	61½	82½	67½	.....	77 81		6.40
2e		Natural Gas Pipeline Co.....Deb 4¼s '78	jJ	B1+	X	0	..	99 '58	100	†104.00	....	....	....	....	100⅛	98¼	99½	90	.....	 90		5.61
3		do 1st Pipeline 4⅛s '78	mN	A	X	0	4	99½ '58	0'60	†103.79	....	....	....	....	101½	99¼	102½	99	.....	 96		4.96
3a		do 1st Pipeline 4⅛s '79	Ao	A	X	0	4	99⅛ '59	100	†104.37	....	....	....	....	....	....	99⅝	95	.....	96½		5.15
4		New Bedford Gas & Edison....Nts 3s '73	mN	A1	X	0	..	100¼ '48	p	†101.90	101¼	86	87	85	91	85	86½	82½	.....	83½		4.60
5		New England Elec. System...Deb 3s '67	Jd	B1+	X	0	..	101⅛ '47	h	†101.48	101⅛	86	92	83	92	83	90	87½	.....	90		4.53
6		do Deb 3⅛s '77	Jd	B1+	X	0	..	102⅛ '47	i	†103.76	104½	85	88	80	93	85½	92½	76	.....	80		4.95
7		New Eng. Gas & Elec. Assoc..CT C 4s '71	mS	B1+	X	0	..	101 '51	j	†102.32	102¾	95	98	78	96	85	92	84½	.....	 92		4.89
8		♦New England Power Co.....1st A 3¼s '61	mN15	A1	X	0	6	103⅛ '36	100	100	106⅛	94¼	98⅛	94¼	100⅞	96⅛	98	94½	88	97¼		4.70
9		do 1st B 3s '78	jJ	A1	X	0	6	101 '48	k	†102.79	105⅛	88	93½	80	92	83	85	79	.....	81		4.50
10		do 1st C 2⅝s '79	jJ	A1	X	0	6	100⅛ '49	t	†102.30	102⅛	86	80½	80½	87	79	81½	74	.....	75		4.70
11		do 1st D 2⅛s '81	Fa	A1	X	0	6	102⅛ '51	w	†103.72	102⅛	86	84	78	88	80½	81½	76	.....	77		4.54
12		do 1st E 3⅛s '82	Jd	A1	X	0	6	100⅞ '52	n	†102.95	103⅛	93	88	82	95	86	86	80	.....	81⅛		4.57
13		do 1st F 3⅛s '85	Jj	A1	X	0	6	101⅛ '55	f	†104.09	103	90	91	81½	93½	84½	84	76½	.....	77½		4.80
14		do 1st G 4⅛s '87	Fa	A1	X	0	6	102 '57	102	†105.94	....	....	102½	96½	106	96	99	94	.....	95		4.68
14a		do 1st H 4s '88	Jd	A1	X	0	6	102⅝ '58	q	†106.44	....	....	....	....	103	93	94	88	.....	90		4.64
14b		*New England Tel. & Tel....1st B 4½s '61	Mn	A1+	X	0	7	94½ '26	.....	100	131½	100⅓	104	100	103	100⅝	102	98⅝	9421	99½		4.86
15		• do Deb 3s '82	aO	A1	X	0	3	101⅝ '47	.....	†103.20	106	82½	86	78	91	79	79⅝	73	112	76		4.71
16		• do Deb 3s '74	Ms15	A1	X	0	3	100⅜ '49	.....	†102.34	105½	91	90	77	95	86⅜	86	78⅝	65	81½		4.72
17		do Deb 3⅛s '77	jD15	A1	X	0	3	101¾ '52	.....	†103.84	104	88	90	84	94	86½	85	80	.....	81		4.85
18		do Deb 3⅛s '88	jD15	A1	X	0	3	102¼ '54	.....	†105.01	102½	86½	85	80	90½	82	82	76	.....	77		4.58
19		do Deb 3⅛s '91	mN15	A1	X	0	3	101 '55	.....	104.064	101⅛	88	90	82	92	83	83	76	.....	78		4.59
20		do Deb 4s '93	Ao	A1	X	0	3	102⅞ '58	.....	6.87'63	....	....	....	....	103¼	92½	93½	89	.....	90		4.59
21		do Deb 5⅛s '94	mS	A1	X	0	3	101⅞ '59	.....	†107.40	....	....	....	....	....	....	106¼	101⅞	.....	106 106½		5.33

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1957 vs. 1958. d—Deficit. f—101.73. h—†100.71. i—†102.06. j—†100.65. k—†101.73 on July 1. n—†100.81. p—†100.33. q—†102.61. t—†100.47 on July 1. w—†101.73. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Including full interest requirements on Debentures issued in 1945. [4]Preliminary. [5]At $8.75 to 6-15-60, then more. [6]Due June 15. [7]Expires 2-28-74; purch. ¼ shr. per $11 deb. [8]Maximum issuable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*K33, H19*, NYS	54.9	....	[2]192	62.9	222	85.1	12-31-58	Dec	1.74	3.81	25.99	12.66	10.36	9 Mo Sep	8.20	10.88	1
.....	*K33, F31*, NYS	55.0	....	do			do		Dec		do							1a
.....	*K33, H19*, NYS	80.0	....	do			do		Dec		do							1b
Conv thru '65; at 18.31 thru 11-1-62	*H51, M37*, NYS	13.0	11.5	39.5	19.4	83.3	36.7	1-3-59	Dec	....	10.19	7.33	6.65	5.65				2
.....	*H51, F31, M57*	11.5	....	do			do		Dec		do							2a
Wrts purch 100 com per $1000 Deb	*C59, K50, S127*	3.97	....	8.64	1.13	36.9	25.6	7-31-58	Jul	....	....	3.76	1.94	1.40				2b
Wrrts: Purch com at 9⅞ to 3-1-61	ASE	17.0	....	33.5	7.94	15.0	7.82	9-30-58	Sep	....	....	....	....	....				2c
Interest cumulative to extent earned	.....	1.69	3.90	5.59	3.92	20.9	6.39	3-31-59	Mar	....	5.13	3.91	4.06	6.07				2d
.....	*D23, H6, F31*	35.0	63.0	[2]98.0	8.38	18.5	14.2	12-31-58	Dec	....	3.28	3.95	3.18	2.70				2e
Not ref. to 11-1-63 at lower int.	*D23, H6, F31*	30.0		do			do		Dec		do							3
Not ref to 4-1-64 at lower int.	*D23, H6, F31*	20.0	....	do			do		Dec		do							3a
Cont. by New Eng. Gas & Elec. Assn.	*H5*	4.45	....	7.95	1.16	4.57	5.47	12-31-58	Dec	....	5.33	5.92	5.90	4.97				4
.....	*F29, B64, G27*	18.3	....	297	15.1	54.7	65.4	9-30-59	Dec	....	[5]2.05	2.61	2.31	2.38	12 Mo Sep	2.33	2.39	5
.....	*S82, E3, H19*	49.5	....	do			do		Dec		do							6
.....	*B64*	5.63	....	56.9	5.77	16.3	16.9	12-31-58	Dec	....	2.58	3.00	2.92	2.84	12 Mo Sep	2.76	2.78	7
Cont. by New England Elec. Syst.	*L27, P19*, ASE	7.92	....	85.7	2.58	9.40	14.2	8-31-59	Dec	2.90	3.20	11.05	4.44	5.06	9 Mo Sep	4.67	3.36	8
do	*H5, O3*	11.0	....	do			do				do							9
do	*H5*	5.00	....	do			do				do							10
do	*H5, O3, D9*	12.0	....	do			do				do							11
do	*H5, A34, W23*	5.00	....	do			do				do							12
do	*K33, S5, U7*	25.0	....	do			do				do							13
do	*H6, S113, A11*	10.0	....	do			do				do							14
do	*H6, D46, S130*	10.0	....	do			do				do							14a
Cont. by Amer. Tel. & Tel. Co.	*M33, K7*, NYS	40.0	....	[2]305	4.69	62.9	65.4	6-30-59	Dec	2.32	2.32	4.88	4.38	5.20	12 Mo Sep	4.25	5.64	14b
do	*H5, B37*, NYS	40.0	60.0	do			do				do							15
do	*H6, C54*, NYS	35.0	do	do			do				do							16
do	*K35, U7*	20.0	do	do			do				do							17
do	*H6, B37, C54*	30.0	do	do			do				do							18
do	*H6, A14, B64*	30.0	do	do			do				do							19
do	*H6, A14, L3*	45.0	do	do			do				do							20
do	*H6, A14, D19*	45.0	do	do			do				do							21

Giving effect to consummation of reorganization plan. [6]Parent company only. [7]Before depreciation. [8]Eleven months ended Nov.
—Me., N.Y., N.J., R.I.; also N.J. tr. fds. 3—Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 4—N.H. 5—N.J. tr. fds.
—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 7—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C
1		*New Jersey Bell Telephone..Deb 3⅛s '88	jJ15	A1+	X	0	17	103⅜ '48	.....	†104.74	107⅝	90½	88	79	89	81	81	74⅜	26	74⅜	4.77	4
1a		do Deb 2⅝s '90	Ms15	A1+	X	0	17	102½ '50	.....	†104.58	101	81½	83	72½	88	76½	75	70	.....	70½	4.52	3
1b		do Deb 3¼s '84	Mn	A1+	X	0	17	102⅜ '52	.....	†105.06	104¾	93	90½	80	95	82	84½	79	.....	79½	4.63	4
1c		do Deb 3s '89	Mn	A1+	X	0	17	101 '54	.....	†103.85	101	85	90	78	90	78	79½	73	.....	74½	4.56	4
1d		do Deb 3⅜s '95	jD	A1+	X	0	17	101 '55	.....	103.99	102	91½	91½	81	96	85	85	79	.....	79¼	4.52	4
2		do Deb 3⅞s '93	Ao	A1+	X	0	17	101 '58	.....	106.056	....	....	....	....	101	92½	93½	86	.....	89	4.50	4
3		*New Jersey Junct. RR....1st Curr 4s '86	Fa	B1+	X	0	11	103½ '87	.....	NC	118	60½	No Sale		71⅛	68	71⅛	71⅛	2	70	6.31	5
4		*New Jersey Power & Lt.....1st 3s '74	Ms	A1	X	0	19	104⅝ '44	.....	†104¾	110	86¼	No Sale		90	82	82⅛	80	32	80	4.89	3
5		do 1st 3s '78	Jd	A1	X	0	19	101¾ '48	101½	†103.75	105½	84	88	79	90	83	83	78½	.....	79½	4.65	3
6		do 1st 2½s '79	Jd	A1	X	0	19	101 '49	j	†103.63	104⅜	82	85	77	88	81½	80½	74⅜	.....	80½	4.35	3
7		do 1st 4⅛s '88	Mn	A1	X	0	19	102⅛ '58	k	†106.09	....	....	....	....	101⅜	97	76½	94½	.....	96¼	4.36	4
8		New Orleans Gt. Nor. Ry....Inc. 5s 2032	jJ	B	Z	0	..	... '33	.....	100	104	7	95	65	65	61½	70	62	.....	68	....	7
9		New Orleans Public Serv.....1st 3½s '74	jJ	A	X	0	14	103⅞ '44	†102¾	†103⅜	109½	88	89	82	93	84	86	80	.....	81½	4.88	3
10		do 1st 3¼s '78	aO	A	X	0	14	102⅛ '48	g	†103.19	106	92	94	82½	92	83½	85½	82½	.....	85½	4.38	3
11		do 1st 4⅛s '83	Ao	A	X	0	14	103 '53	f	†104.76	105¾	100½	102½	90	102	92	95½	92½	.....	95½	4.42	4
12		do 1st 3½s '84	D	A	X	0	14	102¾ '54	h	†104.74	102¾	86	89	84	91	84	84	79½	.....	82½	4.40	3
13		do 1st 4⅛s '87	Ao	A	X	0	14	100⅞ '57	i	†104.96	....	....	100⅞	96	104	96	100	95	.....	96¼	4.74	4
14		*New Orleans Terminal Co.....1st 3⅜s '77	mN	A	X	0	5	99¼ '52	100¼	102½	100⅜	93½	99	88	No Sale		94	85½	8	85	5.01	4
15		*N.Y. Cent. & Hudson Riv. RR....3½s '97	jJ	B1	X	2	6	82⅜ '16	.....	NC	114½	65½	69⅝	56½	70¼	55½	70⅜	58	1285	61	6.12	5
16	*	do Michigan Central CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	97⅝	45½	63¼	50	60	43½	59¼	51	732	51	7.25	6
17	*	do Lake Shore CT 3½s '98	Fa	B	Y	2	13	.....	.....	NC	100	49½	62½	50	56	42	58¾	50	821	50¼	7.35	6
18		*New York Central RR.....Con A 4s '98	Fa	B	Y	0	..	84⅜ '16	.....	NC	106¼	43¾	68¼	50⅜	62⅝	48⅛	69	55⅛	8093	56	7.47	7
19	*	do Ref & Imp A 4½s 2013	aO	B	Y	0	15	95⅛ '14	.....	*110	98⅞	38	74⅛	53	64½	50	69⅞	61	7893	61⅜	7.35	7
20	*	do Ref & Imp C 5s 2013	aO	B	Y	0	15	94½ '22	.....	*105	103½	42	80¼	59⅝	70¾	55⅛	75⅛	67½	6458	68½	7.35	7
21	*	do CT 6s '80	Ao	B	Y	0	..	Exch'55	101¾	103½	105	99¾	101	76	91	75	95¾	88⅝	2322	92⅝	6.65	6
22		do Five 1949 Series Eq to '64	.....	A	X	0	7	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.75 5.25	....	
23		do (Three Series) Eq to 2⅜s to '65	.....	A	X	0	7	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.75 5.25	....	
24		do Two 1950 Series Eq to '66	.....	A	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.75 5.25	....	
25		do Three 1952 Series Eq to '67	.....	A	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.75 5.25	....	
26		do Two 1953 Series Eq to '68	.....	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.75 5.25	....	
27		do Eq 3⅜s to '70	mS	A	X	0	16	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.75 5.25	....	
28		do Three 1957 Series Eq to '72	.....	A	X	0	11	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.75 5.25	....	

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—Comparison 1956 vs. 1957. f—†102.65. g—†101.57. h—†102.43. i—†100.80. j—†101.92. k—†102.14. [1]Giving effect to recent calls, etc. [2]Giving effect to new financing. [6]Consolidated. [72]2½%, on 3-16-59, 2¼%, 6-8-59, 2%, 9-14-59, 1¼%, 12-14-59; arrears 6¾%.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Period	Times Earned 1958	1959	INDEX
Cont. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	55.0	....	170	5.83	44.0	62.8	12-31-58	Dec	....	5.90	9.64	8.94	9.92	9 Mo Sep	7.82	9.26	1
do	*H5, O3*	15.0	....	do			do				do							1a
do	*H5, D19, S5*	20.0	....	do			do				do							1b
do	*H6, W28, A34*	25.0	....	do			do				do							1c
do	*H6, S5, B41*	25.0	....	do			do				do							1d
do	*H6, D19, E17*	30.0	....	do			do				do							2
Gtd. p.&i. by N.Y. Central R.R.	A4,C54,H15,NYS	1.63	....	769	Assumed by New York Central Railroad													3
Cont. by General Public Util.	*M91, F31*, NYS	9.00	....	34.7	1.32	4.96	4.19	6-30-59	Dec	1.87	2.36	3.56	3.53	3.45	12 Mo Sep	3.56	3.57	4
do	*H5*	6.00	....	do			do		Dec		do							5
do	*L36*	3.50	....	do			do		Dec		do							6
do	*K33, L37, S5*	7.50	....	do			do		Dec		do							7
Paying 8% interest in '59	A4	4.12	....	10.2	Leased by Gulf, Mobile & Ohio Railroad Co.													8
ont by Middle South Utilities, Inc.	*H5, G25*, W65	32.0	....	60.0	9.78	15.4	9.88	12-31-58	Dec	1.13	1.32	3.25	3.09	3.23	12 Mo Sep	2.85	2.86	9
do	*L27, B37, D37*	10.0	....	do			do				do							10
do	*E17, D19, P49*	6.00	....	do			do				do							11
do	*W35, H3, P2*	6.00	....	do			do				do							12
do	*H6, A34, G45*	6.00	....	do			do				do							13
Gtd. by Southern Ry. Co.	*K5, W35*, NYS	6.56	....	9.31	See Southern Railway Co.													14
ssumed by N. Y. Central R.R. Co.	B64, B57, NYS	91.3	10.1	769	See New York Central Railroad													15
do	F67, K8, A4, NYS	18.7	101	do			do											16
do	B72, S5, L23, NYS	18.4	151	do			do											17
.....	U7, K8, A4, NYS	68.9	139	769	61.6	132	119	9-30-59	Dec	0.70	0.59	1.87	1.18	1.09	9 Mo Sep	0.75	1.11	18
.....	L27, B64, NYS	96.0	268	do			do				do							19
.....	B64, W12, NYS	64.0	268	do			do				do							20
.....	NYS	24.5	498	do			do				do							21
1. 2¼s and 2½s	*H5, P49, B41*	21.0	....	do			do				do							22
.....	*H5, S5, D7*	11.9	....	do			do				do							23
1. 2½s and 3¼s	do	8.32	....	do			do				do							24
1. 3¼s, 3½s, and 3½s	do	13.3	....	do			do				do							25
1. 3½s and 3¾s	do	14.0	....	do			do				do							26
.....	do	6.00	....	do			do				do							27
1. 4¼s and 4½s	*S5, D37, E3*	14.4	....	do			do				do							28

N.Y., Me., N.H. 6—Me., N.Y., R.I. 7—N.Y., N.H., N.J., Conn., Me.; also N.J. tr. fds. 11—N.Y., Me. 13—R.I.
-Conn., Me., Mass., N.H., N. Y. 15—N.H. 16—Me., N.Y. 19—Conn., Mass., Me., N.J., N.Y., N.H., R.I., Vt., Wash.; also N.J. tr. fds.
-Me., Mass., N.H., N.Y., Conn., N.J.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		•N.Y., Chi. & St. L. RR....Ref E 3¼s '80	Jd	A	X	0	2	101 '45	‡100⅔	†102¼	106	84⅜	88½	81	83½	77	84	81	125	81	4.69
2	•	do Ref F 3s '86	Ao	A	X	0	2	102⅜ '46	101⅓	‡103⅓	101	81½	83	78⅞	80½	78	82	77¼	58	77	4.47
3		do Ref G 3⅜s '78	Ms	A	X	0	2	101 '53	100	†102⅜	104	89	92½	82	88	80	87	85	.....	85	4.83
4	•	do Inc Deb 4½s '89	jD31	B1	Y	0	9	100⅞ '55	100⅞	†104⅝	102¾	90¾	93	85	86	79	84½	79½	258	80½	5.89
4a		do Eq 2s to '64	aO15	A1	X	0	..	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
4b		do Eq 3½s to '67	Jj	A1	X	0	5	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
4c		do Three 1953 Series Eq to '68	.....	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
4d		do Eq 2⅝s to '68	mS	A1	X	0	9	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
4e		do Eq 2¾s to '70	JD15	A1	X	0	9	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
4f		do Two 1956 Series Eq to '71	.....	A1	X	0	1	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
4g		do Eq 3⅜s to '73	FA15	A1	X	0	7	... '58	.....	NC	....	....	....	....	....	....	....	....	.....	5.10 4.85	....
5		•New York Connecting RR..1st B 2¾s '75	aO	A	X	0	7	100 '45	g101½	103	106⅓	78½	80	72⅔	74½	66	69¾	62½	334	62⅓	6.68
5a		•N.Y. & Harlem RR....Ref (1st) 3½s 2000	Mn	A	X	2	8	.....	.....	NC	118½	95	95	93	82⅜	82	82½	82⅜	80	82½....	4.43
5b	•	do A 4s 2043	jJ	B1+	X	0	..	... '43	.....	NC	116	83¾	86	79	75	70⅛	75	66½	15	66⅔	6.03
6	•	do B 4s 2043	jJ	B1+	X	0	..	... '43	.....	NC	119½	82	84	66	80	71	74	67	257	68	5.90
7		•N. Y., Lack & West. Ry. 1st & Ref A 4s '73	Mn	B1	Y	2	..	93 '33	.....	NC	105½	43½	77¼	50	60⅛	48⅝	62¼	52½	650	53⅛	10.40
8	•	do 1st & Ref B 4½s '73	Mn	B1	Y	2	..	96¼ '23	.....	NC	111	50	82	63	64	55½	67½	58	375	58	10.25
9		•N.Y., N.H. & Hart...1st & Ref A 4s 2007	jJ	B	Y	0	19	.....	104	104	85	53¾	59½	40⅜	50¼	35¾	51¼	36½	8460	38¼	10.50
10	•	do (due 7/1) Conv Inc A 4½s 2022	May	C	Y	0	..	.....	100	j100	78½	26¾	50½	21	34	19⅔	33⅓	17	8819	17⅓	....
11	•	do Harlem River 1st A 4½s '73	Jj	B1	Y	0	18	98⅝ '53	100½	102	102½	91	83	81	70	56½	74	70	125	72	7.50
12		do Eq 2s to '62	Mn	A	X	0	6	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....
13		do Eq 2½s to '62	mN	A	X	0	17	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....
14		do Eq 2½s to '62	mN15	A	X	0	1	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....
15		do Eq 2⅝s to '63	Fa	A	X	0	6	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....
16		do Eq 2½s to '63	fA	A	X	0	17	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....
17		do (Two Series) Eq 2¼s to '64	.....	A	X	0	17	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....
18		do Eq 3½s to '68	Mn	A	X	0	..	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....
19		do Eq A 3⅜s to '69	Jj	A	X	0	9	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....
20		do Eq B 3s to '69	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....
21		do Eq 3s to '70	Jj	A	X	0	10	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	7.00 6.50	....

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. g—On Oct. 1st. j—On May 1. [2]Giving effect to new financing. [3]Before depreciation. [4]Includes operations of Wheeling & Lake Erie Ry. for entire periods. [5]Based on fixed charges after reorganization.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B37*, NYS	50.1	....	163	30.7	52.5	25.7	9-30-59	Dec	0.44	0.85	4.39	4.28	3.35	9 Mo Sep	2.87	3.55	1
.....	*H5, B37*, NYS	36.0	....	do			do		Dec		do							2
.....	*W35, B41, R35*	9.23	....	do			do		Dec		do							3
Interest paid since issuance	*B64, U7*, NYS	32.6	95.3	do			do		Dec	....	48%	49%	45%	32%				4
.....	*S5, D37, U7*	1.38	....	do			do		See times earned above									4a
.....	*H5, P49, F67*	1.11	....	do			do		Dec		do							4b
Eq 2½s & 3½s to '67; 3½s to '68	do	4.19	....	do			do		Dec		do							4c
.....	do	1.98	....	do			do		Dec		do							4d
.....	*H6, M43*	3.13	....	do			do		Dec		do							4e
Eq 3½s to Jun '71, 3½s to Aug '71	*H6, D19, P49*	6.58	....	do			do		Dec		do							4f
.....	*S5, D37, E3*	4.60	....	do			do		Dec		do							4g
Gtd. jointly by Penna & New Haven RRs	*H6, B37*, NYS	20.4	....	20.4	See guarantor railroads													5
Gtd. by N. Y. Central R.R. Co.	U7, W65, NYS	8.21	....	16.0	Leased to New York Central				R. R. Co.									5a
do	H56, E13, NYS	0.47	12.0	do			do											5b
do	H56, B72, NYS	7.35	12.0	do			do											6
Assumed by D. L. & W. R.R. Co.	A4, B72, NYS	12.1	....	123	See Delaware, Lackawanna				& Western R.R.									7
do	G33, A2, NYS	8.71	....	do			do											8
Issued 10-14-47 under ICC reorg. pl.	NYS	76.8	10.9	200	8.78	28.4	33.7	9-30-59	Dec	....	[5]0.23	1.38	1.00	0.73	9 Mo Sep	0.67	d0.12	9
No interest 5-1-59; arrears 9%	NYS	52.8	86.6	do			do		Dec	....	[5]Nil	2.9%	Nil	Nil				10
Sinking fund to retire issue by mat.	*H88, K7*, NYS	9.78	....	do			do		See times earned above									11
.....	*S5, S130*	1.40	....	do			do		Dec		do							12
.....	*S5, D37, U7*	2.00	....	do			do		Dec		do							13
.....	*H23, E17, S25*	0.75	....	do			do		Dec		do							14
.....	*H5, P49, B37*	2.17	....	do			do		Dec		do							15
.....	*H5, P49, B37*	1.35	....	do			do		Dec		do							16
.....	*H23, B59, E17*	1.78	....	do			do		Dec		do							17
.....	*S5, D37, U7*	2.20	....	do			do		Dec		do							18
.....	do	4.40	....	do			do		Dec		do							19
.....	do	4.12	....	do			do		Dec		do							20
.....	*H6, P49, F67*	2.45	....	do			do		Dec		do							21

1—Conn., Mass., N.H., N.Y. 2—N.Y., Mass., Conn., N.J., Vt., Me., N.H., R.I.; also N.J. tr. fds. 5—Conn., Mass., N.J.; also N.J. tr. fds. 6—N.Y., N.H. 7—Conn., N.Y., R.I. 8—N.Y., Me., Minn., R.I.; also N.J. tr. fds. 9—N.Y. 10—Me.; N.Y.; also N.J. tr. fds. 17—Conn., Mass., Me. 18—Me., R.I. 19—R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•N.Y. Power & Light Corp.....1st 2⅜s '75	Ms	A1	X	0	2	102⅛ '45	e†102	†103½	106⅜	82¾	88	80	90⅛	81	82¾	76½	160	79	4.67
2		•N.Y. & Putnam RR.....1st Con 4s '93	aO	B	Y	2	..	... '94	.....	NC	95	36½	73	48⅜	62	51	65	58	226	60½	7.10
3		•New York State El. & Gas....1st 2⅜s '77	Jj	A1	X	0	1	102⅞ '47	f	†103.45	103¼	91⅓	No Sale		No Sale		No Sale		.....	.....	....
4		do 1st 3s '78	Ao	A1	X	0	1	100¾ '48	h	†102.33	100⅜	85	89	77	91	83	84	79¼	.....	80⅜	4.58
5		do 1st 3¼s '84	Mn	A1	X	0	1	102⅜ '54	r	†104.49	104	88½	95	79	92	84½	85½	84	.....	84½	4.26
6		do 1st 3⅜s '85	mS	A1	X	0	1	102⅜ '55	w	†104.65	102½	90	92	80	93½	86	86½	81½	.....	83	4.48
7		do 1st 4⅜s '87	Mn	A1	X	0	1	101½ '57	i	†106.10	....	....	102½	100½	108	102	103½	99	.....	99⅜	4.65
8		do 1st 3⅞s '88	Fa	A1	X	0	1	101⅜ '58	t	†105.04	....	....	....	....	101¼	93	92	83½	.....	88¼ 89¼	4.55
8a		New York Steam Corp.....1st 3⅛s '63	jJ	A1+	X	0	7	100 '38	.....	*101	109¾	94½	99½	95½	102	97¾	98	94¼	.....	94¼	5.28
8b		•N.Y. Sus. & Western RR Term. 1st 4s '94	Jj	B1	Y	0	..	Reorg'53	100	102½	86¾	68¼	68½	53	60	50	62	56	92	55 60	7.08
9	•	do 1st & Con A 4s 2004	Jj	B	Y	0	..	Reorg'53	.....	103½	70	54	62¾	50½	59½	50	60	48	130	48	8.33
10	•	do(Due Jan. 1) Gen Inc A 4½s 2019	May	C	Y	0	..	Reorg'53	.....	100	65¼	41	47⅞	21	30	23½	31½	17	363	18⅛	flat
11		•New York Telephone Co...Ref D 2⅞s '82	jJ15	A1+	X	0	2	103 '47	.....	†103.88	103½	81	86½	74½	88	76½	78½	71½	353	74	4.59
12	•	do Ref 3⅜s '78	Fa	A1+	X	0	2	101⅜ '48	.....	†102.75	107⅞	88	90⅝	84	94	84¼	84	78⅝	130	80	4.73
13	•	do Ref F 3s '81	jJ	A1+	X	0	2	101⅓ '48	.....	†102.71	106⅜	87	90	78	92	82	83	77⅞	181	.... 79½	4.48
14	•	do Ref H 3s '89	aO15	A1+	X	0	2	101⅓ '54	.....	†103.45	101½	84⅞	85¼	78	88	78	81	71	127	75¼	4.53
14a	•	do Ref I 3⅜s '96	Ao	A1+	X	0	2	100⅓ '56	.....	†103.26	99⅝	94	92½	78	96¼	79	83⅜	75¼	179	77	4.68
14b	•	do Ref J 4⅛s '91	Mn15	A1+	X	0	2	101⅜ '57	....	†105.755	....	....	106¾	97⅛	107	99½	103	91½	1533	95¼	4.80
14c	•	do Ref K 4¼s '93	jJ	A1+	X	0	2	102⅜ '58	....	†107.343	....	....	....	....	102⅜	95¾	97½	89½	1190	89¾	4.74
14d		•New Zealand (Gov't).....5½s '70	jD	*B1+	X	0	..	99 '58	0'61	100⅓'68	....	....	....	....	99	97½	105¼	98	1801	102½	5.20
15		•Niagara Mohawk Power.....Gen 2¾s '80	Jj	A1	X	0	3	101⅞ '50	k	†103.84	102½	88⅓	83⅝	76⅛	88¾	85½	79½	73⅜	95	75⅓	4.58
15a	•	do Gen 2⅞s '80	aO	A1	X	0	3	101¼ '50	p	†102.94	101⅞	82⅝	87⅛	80	88¼	79⅓	78	74⅓	21	76	4.69
15b		do Gen 3⅛s '81	jD	A1	X	0	3	101.8'51	q	†103.48	104⅓	91⅓	92	84	97	87½	96⅓	83	.....	84	4.51
16	•	do Gen 3⅛s '83	Fa	A1	X	0	3	101⅜ '53	j	†103.77	106	99	92	88	98	86	86	84	15	81	4.86
17	•	do Gen 3¼s '83	aO	A1	X	0	3	100⅝ '53	g	†102.88	104⅝	89¼	94	89	92⅓	86	85⅜	75	80	79	4.74
17a		do Gen 3⅛s '84	fA	A1	X	0	3	102¼ '54	s	†104.36	102⅜	87	89	78	92	82⅓	84⅓	77⅓	.....	78¼	4.59
17b		do Gen 3⅜s '86	Mn	A1	X	0	3	101⅜ '56	x	†104.50	101½	95	96¾	88	99	88½	92	88½	.....	90 91½	4.15
17c	•	do Gen 4¼s '87	mS	A1	X	0	3	100⅞ '57	y	105.75	....	....	109⅝	99⅜	111	104⅜	106⅝	97½	1072	100⅛	4.87
17d		do Gen 3⅜s '88	Jd	A1	X	0	3	101⅜ '58	z	105.21	....	....	....	....	101⅜	90⅛	93⅛	88	.....	89¼	4.54
18	•	do Cv Deb 4⅝s '72	Fa	A	X	0	10	100 '57	.....	†104.28	....	....	111¼	101⅜	122⅜	109¾	130½	107¾	11531	111	3.57
19		♦Nippon Elec. Power... Extd 1st 6⅛s '63	Jj	.....	..	0	..	.....	.....	100	102	77	102½	97½	101½	99	103	100	10	101 101¾	5.90
20		Norfolk Terminal Ry.....1st 4s '61	Mn	A1+	X	2	8	.....	.....	105	108	97	100	96	100	98	100	96¾	.....	96¾	5.98
21		•Norfolk & Western Ry.....1st Con 4s '96	aO	A1+	X	2	6	... '10	.....	NC	143	103⅓	105½	95½	106½	98¼	99⅞	90	302	90½	4.55

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Reflecting reorganization plan. c—Comparisons 1958 vs 1959. d—Deficit. e—On Sept. 1 for debt retirement and improvement fund. f—†102. g—†100.55. h—†100.58. i—†101.50. j—†101.53. k—†102.27. p—†100.98. q—†101.48. r—†102.25. s—†102.01. t—†101.32. w—†102.19. x—†101.30. y—†100.85. z—†101.32. [2]Giving effect to ne financing. [3]Before depreciation. [4]Preliminary. [5]Pro forma. [7]Not reported. [8]Reflecting merger with Virginian Ry.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
sumed by Niagara Mohawk Pwr.	*H5, B59*, NYS	48.8	....	513	See Niagara Mohawk Power Corp.													1
sumed by N. Y. Central R. R. Co.	A4, H57, NYS	2.71	....	769	See New York Central R. R. Co.													2
.....	*H5, O3*, NYS	13.0	....	174	5.14	21.5	22.2	9-30-59	Dec	1.77	1.57	3.90	3.59	3.92	12 Mo Sep	3.80	3.60	3
.....	*H5*	5.50	....	do	do						do							4
.....	*K7, S5*	20.0	....	do	do						do							5
.....	*H19, E3, S119*	15.0	....	do	do						do							6
.....	*B64, D46, L23*	25.0	....	do	do						do							7
.....	*K7, S5, A14*	25.0	....	do	do						do							8
umed by Cons. Edison of N.Y.	*M85, K33*	27.6	....	1020	See Consolidated Edison Co. of New York													8a
iv into equal amt 1st & Consol A 4s	NYS	1.40	....	7.46	0.76	1.53	2.16	9-30-59	Dec	....	bNil	1.29	0.13	d2.49	9 Mo Sep	d2.45	d3.52	8b
.....	NYS	1.88	1.40	do	do				Dec		do							9
int. pd. 5-1-58; arrears 11¼%	NYS	4.00	3.28	do	do				Dec	....	1.5%	Def	Def	Def				10
it. by Amer. Tel. & Tel. Co.	*H5, B37*, NYS	125	....	615	27.6	157	296	12-31-58	Dec	....	3.97	6.42	6.23	6.50	12 Mo Sep	5.88	6.28	11
do	*M85, B64*, NYS	60.0	....	do	do				Dec		do							12
do	*M85, B64*, NYS	90.0	....	do	do				Dec		do							13
do	*M85, B64*, NYS	75.0	....	do	do				Dec		do							14
do	*M85, B64*, NYS	55.0	....	do	do				Dec		do							14a
do	*M85, B64*, NYS	70.0	....	do	do				Dec		do							14b
do	do	65.0	....	do	do				Dec		do							14c
.....	*K7*, NYS	10.0																14d
.....	*H5, B41*, NYS	40.0	....	494	31.8	78.5	44.1	12-31-58	Dec	....	3.92	3.64	3.19	3.09	12 Mo Sep	3.06	2.97	15
.....	*M85, B64*, NYS	40.0	....	do	do						do							15a
.....	*M85, B64, G25*	15.0	....	do	do						do							15b
.....	*M85, B64*, NYS	25.0	....	do	do						do							16
.....	*F31, E3*, NYS	40.0	....	do	do						do							17
.....	*K33, U7*	25.0	....	do	do						do							17a
.....	*F31, E3, L27*	30.0	....	do	do						do							17b
.....	*M83, B64*, NYS	50.0	....	do	do						do							17c
.....	*F31, K33, E3*	50.0	....	do	do						do							17d
v into com @ $31¼ to maturity	*H19, F31*, NYS	21.9	464	do	do						do							18
nted to '52 debt resumption plan	ASE	0.65	....	....	....	....	....	.....	....	....	....	....	....	....	....	....	....	19
by Va. Ry. & Norfolk & Western	A4, C56, H56	0.99	....	0.99	....	....	....	.....	....	....	....	....	....	....	....	....	....	20
.....	*H27*, B72, NYS	31.6	3.35	207	69.9	100	32.6	9-30-59	Dec	....	[8]7.07	[8]16.36	[8]15.33	[8]10.50	9 Mo Sep	13.06	12.26	21

ass., N.Y., N.J., Vt., Me., N.H., Conn., R.I.; also N.J. tr. fds. 2—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.
J., N.Y., Conn., Me., Minn., Vt., R.I., Mass., N.H., Wash.; also N.J. tr. fds. 6—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds.
H., N.Y., R.I.; also N.J. tr. fds. 8—Conn., Me., N.H., R.I., N.Y., N.J., Wash. 9—C9nn., Mass., N.H., N.Y., Me. 10—N.Y.; also N.J. tr. fds.
onn., Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty
1		North Car. Natural Gas.....Units	.....	.....	..	0	..	32 '58	.....	100	.....	.....	.....	.....	32	29½	38½	35	.....	36	37⅓	.....
1a		North Pennsylvania RR.....3⅜s '72	jD	A1	X	0	..	101⅛ '52	.....	†102.50	100¼	90	91	82	89	81½	87	79	.....	80	....	5.83
2		North Shore Gas (Mass.)....1st B 4s '75	jD	B1	X	0	2	101⅜ '55	j	†103.86	101⅛	101⅜	101⅜	101⅜	97½	84	90½	88	.....	88½	....	5.07
2a		Northeastern Water Co.....SF CT 5s '68	Jj	B1	Y	0	..	100 '48	100	102	105½	96½	99½	93	100½	95	100	97	.....	98½	100½	4.93
3		•Northern Central Ry....Gen Ref 4½s '74	Ms	A	X	0	6	96½ '27	.....	NC	133½	99	97	95	94	92	No Sale		.....	81	89	5.59
4	•	do Gen Ref 5s '74	Ms	A	X	0	6	101½ '24	.....	NC	143½	104	104	99½	102	95	98	87½	12	90	....	6.03
4a		Northern Chem. Industries..Deb 5½s '69	jD	.....	..	0	..	... '55	100	100	93	80	80	60	65	50	75	64	.....	72	76	9.21
5		Northern Illinois Gas.....1st 3½s '79	Jj	A	X	0	3	102 '54	m	†104.13	105⅞	94	96	84	95	91	91	84½	.....	86½	....	4.55
5a		do 1st 3¾s '81	Ao	A	X	0	3	100.8'56	k	†103.78	101¼	98½	99	88	98½	92	94½	90½	.....	91⅜	....	4.38
6		do 1st 5s '84	Jd	A	X	0	3	100⅜ '59	p	†105.72	....	....	....	....	....	....	104¼	99	.....	100	101½	4.91
7		Northern Ind. Pub. Serv....1st C 3½s '73	fA	A1	X	0	4	102⅞ '43	†102	†102⅝	108	89	93	82	94	84	88	83	.....	84	....	4.69
8		do 1st E 2⅞s '80	Ms	A1	X	0	4	102½ '50	†103⅛	†103⅜	102¾	84	86	76	88½	80	80½	75½	.....	77	....	4.58
9		do 1st J 4½s '85	Jj15	A1	X	0	4	101⅝ '59	1½'64	†106.16	....	....	....	....	....	....	100	94	.....	95½	....	4.79
10		Northern Nat. Gas.Ser Deb 2⅝s '60 to '65	Mn	A	X	0	..	Var. '45	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
11		do Ser Deb 2⅝s '60–'70	Ms	A	X	0	..	Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.
12	•	do Deb 3⅜s '73	mN	A	X	0	..	101 '53	h	†102.74	105½	94¾	95½	85	97½	94	90½	85	83	86½	4.97
13	•	do Deb 3¼s '73	mN	A	X	0	..	101½ '54	f	†103.22	103⅞	90⅛	92¼	81	95	86⅞	90	83	183	84	4.85
14	•	do Deb 3⅛s '74	mN	A	X	0	..	100½ '54	g	†102.58	104	91	90½	82¾	94	87	88½	82½	63	82½	4.93
14a	•	do Deb 4½s '76	mN	A	X	0	..	99½ '57	100	†105	....	....	105¾	100	106½	99	100½	95½	39	95½	97	4.77
14b	•	do Deb 4⅝s '77	mN	A	X	0	..	100 '57	0'61	105	....	....	105⅜	100	106¾	99	103½	96½	174	97¼	4.86
15	•	do Deb 4⅝s '78	mN	A	X	0	..	100⅜ '58	n	†104¾	....	....	....	....	101⅞	100¼	104⅜	96	808	97⅞	4.80
15a	•	do Deb 5⅛s '79	mN	A	X	0	..	100 '59	0'65	†105⅛	....	....	....	....	....	....	103½	100	69	103¼	4.88
16		•Northern Pac. Ry. (Due 1/1) Gen 3s 2047	QrFeb	B1	Y	2	13	.....	.....	NC	94¾	31½	70	54⅞	67	60	66⅞	55	1866	58½		5.12
16a	•	do Pr Ln & Ld Gr 4s '97	QrJan	B1+	X	2	9	96½ '14	.....	NC	127¾	59⅜	100	84⅞	99¼	87	95	82⅝	1106	84		4.95
17	•	do CT 4s '84	aO	B1+	X	0	10	99½ '54	101⅜	103½	105⅜	95	96⅞	89¾	95¼	89¾	94½	84	458	84		5.15
18	•	do Ref & Imp A 4½s 2047	jJ	B1	Y	0	8	97 '14	.....	†110	110	33½	95½	79⅞	93	83⅞	93	80	528	80½		5.63
19		do (St. P. & D.) 4s '96	jD	B1+	X	2	8	88½ '23	.....	NC	108	60	93	75	81	77	84	78	.....	.....		.....
20		do(Two Series)..Eq 2¾s & 3s to '66	.....	A1	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
21		do Eq 2¾s to '67	jD16	A1	X	0	7	... 52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
22		do Two 1954 Series Eq to '69	.....	A1	X	0	7	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
22a		do Four 1955 Series Eq to '70	.....	A1	X	0	1	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
23		do Two 1956 Series Eq to '71	.....	A1	X	0	12	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
23a		do Two 1957 Series Eq to '72	.....	A1	X	0	14	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....
24		Northern Penna. Pwr.....1st 2¾s '75	Jj	A1	X	0	11	101 '45	†100⅜	†102½	105	87	89	89	89	74	90	72½	.....	78	80	4.52

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparison 1957 vs. 1958. d—Deficit. f—†101.06. g—†100.40. h—†100.78. j—†101.19. k—†100.73. m—†101.68. n—100.32 beginning 1961. p—100.69, beginning '62. [2]Giving effect to new financing. [3]Eleven mos. ended 12-31-54. [4]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
nits: $20 Inc Deb 6s '83 & 2 com	*K7, B64, M57*	5.20	13.8	19.0	....	....	....	....	....	....	....	....	....	....				1
td. prin. & int. by Reading Co.	*H5, B37, D19*	6.00	....	6.41	Leased to Reading Co.				....	....	....	....	....	....				1a
ontrolled by New Eng. Elec. System	*H6, S130, N4*	2.50	....	3.74	0.33	1.32	1.59	12-31-58	Dec	....	....	....	2.33	2.47	9 Mo Sep	2.66	3.14	2
.....	*L12*	7.54	....	20.3	1.92	3.78	1.73	12-31-58	Dec	....	2.17	2.06	2.48	2.25	12 Mo Jun	2.46	2.23	2a
t. & prin. provided for under lease	*K33*, A4, NYS	6.43	1.50	16.3	Leased to Pennsylvania R.R.													3
do	*K33*, S73, NYS	8.30	do	do	do													4
.....	*W35*	5.00	2.84	8.62	0.54	1.61	1.28	7-31-59	Jul	....	....	....	....	....				4a
.....	*F29, H5, G25*	56.6	....	89.5	7.72	16.7	24.7	9-30-59	Dec	....	[3]3.93	4.86	4.71	5.11	12 Mo Sep	4.97	5.68	5
.....	*H6, M43*	14.3	....	do	do				Dec		do							5a
.....	do	20.0	....	do	do						do							6
.....	*H6, A14*, U7	41.9	....	134	11.4	29.6	29.8	9-30-59	Dec	1.35	1.59	7.80	5.89	5.54	12 Mo Sep	5.32	6.20	7
.....	*R17, B69, M91*	11.6	....	do	do						do							8
ot ref. to 1-15-64 at lower int.	*H6, D19, L3*	25.0	....	do	do				Dec		do							9
ue $1,600,000 annually May 1	*S5, U7, L23*	8.00	....	[2]250	9.88	30.0	59.3	9-30-59	Dec	....	3.38	2.94	3.52	3.66	12 Mo Sep	3.75	3.95	10
.....	*B64, D37, G25*	24.0	....	do	do						do							11
.....	*B64*, NYS	20.9	....	do	do						do							12
.....	*B64, E3*, NYS	33.6	....	do	do						do							13
.....	do	20.5	....	do	do						do							14
.....	do	28.5	....	do	do						do							14a
.....	*B64, E3*, NYS	25.0	....	do	do						do							14b
.....	do	30.0	....	do	do						do							15
ot ref. to 11-1-64 at lower int.	do	25.0	....	do	do						do							15a
.....	C105, M104, NYS	53.6	97.9	298	71.0	113	41.4	9-30-59	Dec	0.86	0.70	3.03	2.96	2.98	9 Mo Sep	2.87	3.08	16
.....	*K1*, S73, NYS	97.9	....	do	do						do							16a
.....	*M85, B64*, NYS	46.7	171	do	do						do							17
.....	*M83*, S73, NYS	17.6	153	do	do						do							18
.....	A4, J21	0.25	1.00	do	do						do							19
.....	*S5*	5.50	....	do	do						do							20
.....	*S5*	3.83	....	do	do						do							21
uip 2½s & 2¾s	*H6, P49*	7.18	....	do	do						do							22
uip 2½s, 3s & 3½s	*S5, D37, U7*	11.0	....	do	do						do							22a
uip 3½s & 3¾s	*S5, D37, U7*	12.0	....	do	do						do							23
uip 4½s & 4¾s	*H6, D19, P49*	13.2	....	do	do						do							23a
sumed by Penna. Elec. Co.	*L12, G25*	4.60	....	157	See Pennsylvania Electric Co.													24

Conn., Mass., Me., N.H., N.J., N.Y. 2—Me., Mass., N.Y., R.I. 3—Conn., Me., N.Y., R.I., N.H. 4—Conn., Me., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also tr. fds. 6—Me., N.H., N.Y.; also N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—Me., N.Y.; also N.J. tr. fds. 9—Me., Mass., N.Y., R.I.; also N.J. tr. fds. N.Y.; also N.J. tr. fds. 11—Me., Mass., N.H., N.Y., R.I., Vt. 12—Mass., Me., N.Y. 13—Me., N.Y., R.I. 14—Mass., N.H., N.Y., Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•	No. States Pr. Co. (Minn.)....1st 2⅞s '74	Fa	A1	X	0	8	101 '44	.....	†101 7/8	105⅛	82	86⅜	82	81	81	81¼	79½	27	80	4.60
2	•	do 1st 2⅞s '75	aO	A1	X	0	8	101 '45	†100⅝	†102	103¼	83⅓	88⅝	78½	91½	80½	83	74⅛	450	79½	4.57
3	•	do 1st 3s '78	jJ	A1	X	0	8	101⅝ '48	m	†102.85	102⅞	100	No Sale		No Sale		No Sale		.....	.....	....
4	•	do 1st 2¾s '79	fA	A1	X	0	8	101⅜ '49	n	†103.12	102⅞	89	80	80	No Sale		77½	77½	8	.....	....
4a	•	do 1st 3½s '82	Jd	A1	X	0	8	101⅛ '52	g	†103.16	104⅞	92	83	83	91	81⅝	78	77¾	12	.....	...
4b	•	do 1st 3¼s '84	aO	A1	X	0	8	102⅛ '54	f	†104.37	102⅝	89¼	88½	79	89¾	79	82½	78	37	.... 78¾	4.55
4c	•	do (due 9/1) 1st 4¼s '86	ao	A1	X	0	8	101⅜ '56	r	†105.03	104	102¾	104½	92	104	98	99½	90¼	175	91½	4.82
4d	•	do 1st 4s '88	jJ	A1	X	0	8	100 '58	100	†103.87	....	....	....	....	98	95	96½	87	95	87	4.84
5	•	Northern States Pr. (Wisc.)...1st 2⅝s '77	Ao	A1	X	0	4	101½ '47	101⅛	†102⅝	101⅜	84½	80	80	86½	80	77¾	76⅝	18	.....	....
6	•	do 1st 3s '79	Ms	A1	X	0	4	102⅜ '49	j	†103.77	99¼	97⅛	No Sale		90¼	90½	No	Sale	.....	.....	....
6a	•	do 1st 4⅛s '87	Jd	A1	X	0	4	100 '57	s	†104.32	....	.....	100	97⅛	104½	98	102½	96	81	96	4.88
6b	•	Northrop Corp.....Cv Sub Deb 5s '79	jJ	B1	..	0	..	100 '59	0'60	†105	....	....	....	....	....	....	99¾	85	1824	93	5.59
7	•	Northrop Aircraft.....Cv Deb 4s '75	jD	B1	Y	0	..	100 '55	100	†102.70	110¼	87⅛	106	65	136½	83	163	97	6535	112⅛	3.05
7a		Northspan Uranium Mines.[8]Gen A 5½s '63	jj	.....	..	0	..	99 '56	100	102½	103½	98	126½	96	107	81	88	76½	.....	85 88½	....
7b		Northwest Natural Gas.....1st 5⅛s '84	Fa	B1+	X	0	3	100 '59	100	†105.13	....	....	....	....	....	....	101	98¼	.....	100	5.13
8	•	Northwestern Bell Tel.....Deb 2⅝s '84	Jd	A1+	X	0	1	101.1'50	.....	†103.29	102¼	86⅔	82½	80⅔	83½	82⅛	75½	72⅝	20	.... 72⅛	4.65
9	•	do Deb 3¼s '96	Fa	A1+	X	0	1	102½ '56	.....	105.265	....	....	No Sale		No Sale		No Sale		.....	.....	....
9a		do Deb 4⅛s '89	Mn	A1+	X	0	1	101 '57	.....	†106.50	....	....	104	96½	106	100½	101	99	.....	.... 97⅛	4.55
10		Northwestern Public Service...1st 3s '73	aO	A	X	0	2	101⅝ '46	i	†102.32	103¼	85	85	80	90	83	86½	83	.....	84½....	4.50
11	•	Norway (Kingdom of).....SF Ext 4s '63	Fa	*B1+	Q	0	..	98¼ '37	100	100	107¼	20	101	99	101½	95⅓	100	97	156	99¼	4.20
12	•	do SF Est 4½s '65	Ao	*B1+	Q	0	..	97½ '36	*100	e*100	107¼	20⅓	101½	99½	100½	96	100	97½	179	99½	4.34
13	•	do SF Ext 4½s '65	Ao15	*B1+	Q	0	..	100 '55	100	h100	102	96	100¼	96½	101¾	95⅔	100	96½	261	98	4.60
14	•	do SF Ext 5½s '73	aO	*B1+	Q	0	..	98 '58	0'62	1½'68	....	....	....	....	99⅜	97½	101½	97	1546	99⅞	5.28
15	•	Norway Municipalities Bank...SF 5s '70	Jd	.....	Q	0	..	97 '30	*100	*100	105	21⅞	101½	99	102	99	99⅜	98½	38	98⅛	5.23
16		Norwich & Worcester RR...1st B 4½s '67	Ms	B1+	X	0	..	101 '47	.....	101	103½	81	85	68	64	58	64	57	.....	57 60	12.15
17	•	Nuremberg (City of)...Debt Adj 4½s '72	fA	.....	..	0	..	Exch'57	*100	*100	....	....	150	150	92	85	93	90	6	94 98	flat
18		Odeon Ltd.....1st SF A 4½s '63	jD 15	.....	..	0	..	[4]97¼ '48	p100	p100	97	92	91	88	90	85	90	88	.....	90	Can.
19	•	Ohio Edison Co.....1st 3s '74	mS	A1	X	0	9	102¼ '44	101⅝	†103⅜	108⅜	86	92⅓	80⅔	97	82	85½	80	314	82⅓	4.63
20	•	do 1st 2⅜s '75	Ao	A1	X	0	9	101 '45	†100	†103⅜	106	82	88⅓	78	91½	81⅓	82½	76⅓	217	79	4.63
21	•	do 1st 2⅝s '80	Mn	A1	X	0	9	102¼ '50	101⅓	†104⅓	103	93	No Sale		79	76⅓	76½	76	14	75½....	4.73
22		do 1st 3¼s '84	Jj	A1	X	0	9	102 '54	t	†104.31	106	89	90⅓	83	93	85	84⅜	78½	.....	79¼....	4.65
23		do 1st 3½s '85	Mn	A1	X	0	9	100⅜ '55	u	†103.08	100⅜	90	91	80	90	85	84½	78	.....	79¼....	4.61
24		do 1st 4¼s '88	Ms	A1	X	0	9	101¾ '58	v	†105.76	....	....	....	....	105½	98½	99¼	97	.....	98	4.38
25		do 1st 4½s '89	Ms	A1	X	0	9	101⅛ '59	w	†105.66	....	....	....	....	....	....	101⅜	94½	.....	95½ 96½	4.71

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. e—As whole only. f—†101.06. g—†100.95. h—Plus ½% for each year or fraction to maturity. i—†101.03. j—102.05 on June 1. m—†101.12. n—†101.68. p—Plus premiums. r—101.27. s—100.08 beginning 1959. t—†101.68. u—100.53. v—†101.68. w—†101.155. [2]Giving effect to new financing. [4]Dollar bonds only. [6]Suspended from dealings Dec., 1941. [7]Before depreciation. [8]Due 7-1-63; warrants attached. [9]48 wks. ended Dec. in 1954; 52 wks. ended Dec. in 1955; previous years Jan.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	S5, C25, NYS	5.00	....	227	15.2	39.4	44.6	3-31-59	Dec	1.96	1.89	4.96	4.31	4.35	12 Mo Sep	4.28	4.72	1
.....	*S83, B64*, NYS	75.0	....	do			do				do							2
.....	*M57, K5*, NYS	10.0	....	do			do				do							3
.....	*E17, L23*, NYS	15.0	....	do			do				do							4
.....	*L27, R19*, NYS	21.5	....	do			do				do							4a
.....	*H6, D19*, NYS	20.0	....	do			do				do							4b
.....	*M57, K7*, NYS	15.0	....	do			do				do							4c
.....	*M57, K7*, NYS	30.0	....	do			do				do							4d
t. by No. States Pwr Co. (Minn.)	*K5, W35*, NYS	16.7	....	35.6	1.65	5.02	4.53	12-31-58	Dec	1.01	1.14	4.58	4.14	3.98	12 Mo Sep	3.97	3.85	5
do	*H6, D19*, NYS	9.00	....	do			do		Dec		do							6
do	*H6, D19*, NYS	9.90	....	do			do		Dec		do							6a
v into com at 38½ a shr to matur	*S99, B64*, NYS	10.0	....	15.7	9.91	88.4	48.6	7-31-59	Jul	....	33.14	10.29	7.45	7.29	Fiscal year 1959		6.88	6b
v into common thru '75 at $27.25	*S99, B64*, NYS	5.24	....	15.7	Now Northrup Corp; see above													7
ts: 50 com at $3 per M thru '66	*M85*, N4, B117	38.0	....	57.3	0.61	8.55	46.1	12-31-58	Dec	....	....	....	....	....				7a
ref to 2-1-64 at lower int.	*L27*	7.00	....	32.9	1.74	5.30	2.99	9-30-59	Dec	....	2.40	2.68	2.30	2.52	12 Mo Sep	2.43	2.71	7b
trolled by Amer Tel & Tel	*M85, B64*, NYS	60.0	....	15	3.16	33.0	67.1	12-31-58	Dec	....	6.70	13.33	10.77	10.36	9 Mo Sep	8.24	9.74	8
do	*M85, B64*, NYS	25.0	....	do			do				do							9
do	*F29, H3, H45*	30.0	do	do			do				do							9a
.....	*F29, L17*	6.28	....	14.6	0.31	2.21	2.44	9-30-59	Dec	1.37	1.78	3.30	3.03	2.91	12 Mo Sep	2.98	3.09	10
.....	*H5, L17*, NYS	[4]5.97			....	....	....	.....	....	....	....	....	....	....				11
.....	*B64, W35*, NYS	[4]11.8			....	....	....	.....	....	....	....	....	....	....				12
.....	*K33, H19*, NYS	[4]7.50			....	....	....	.....	....	....	....	....	....	....				13
.....	*H19, K33*, NYS	17.5	....	....	....	....	....	.....	....	....	....	....	....	....				14
. by Kingdom of Norway	*L27*, M14, NYS	[4]2.63			....	....	....	.....	....	....	....	....	....	....				15
provided for under N.H. lease	*A4*	1.80	....	1.80	Leased to N.Y., N.H., & Hartford R.R. Co.													16
red in exch. for Ext. 6s '52	NYS	1.10																17
n. & int. pay. in Canadian funds	*N3, W35*	2.50	....	4.50	....	....	....	.....	....	....	....	....	....	....				18
.....	*M85, B64*, NYS	31.0	....	[2]275	10.9	34.6	27.9	12-31-58	Dec	....	2.15	6.22	7.01	6.31	12 Mo Oct	6.34	5.47	19
.....	do	26.1	....	do			do				do							20
.....	do	58.0	....	do			do				do							21
.....	*H5, B41, A14*	25.8	....	do			do				do							22
.....	*M85, B64, D37*	24.7	....	do			do				do							23
.....	do	40.0	....	do			do				do							24
.....	*H6, A14, D19*	30.0	....	do			do				do							25

onn., N.J., N.Y., Mass., Me., N.H.; R. I.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 3—N.H., N.Y. also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—All N.E. States, N.Y., N.J., Minn., N.H., Wash.; also N.J. tr. fds.
Conn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	♦	Ohio Power Co. 1st 3s '71	Ao	A1	X	0	1 ... '41	102½	102½	109¼	89	89	80	92½	85	89	80	56	83½	4.85
2	♦	do 1st 3¼s '68	aO	A1	X	▯	1 101⅓ '38	*102	*102	110¾	93¾	98½	88	102½	91	99	85¾	1017	88⅞	4.80
3		do 1st 3¼s '81	aO	A1	X	▯	1 102¾ '51	†102⅜	†104¼	105¾	91½	93½	84	96	87	87¾	81	.....	83	4.60
3a		do 1st 3¼s '83	Jj	A1	X	0	1 102⅝ '53	102½	†104½	105⅜	90	93½	83	96	87	87½	80	.....	82¼....	4.59
3b		do 1st 3¼s '84	Ao	A1	X	0	1 102⅓ '54	102¼	†104⅝	102½	88	90	80	92	82½	83	79¼	.....	79¾....	4.48
4		do 1st 3¼s '85	mS	A1	X	▯	1 101 '55	101	†103½	103½	93	92½	84	94½	85	84½	81	.....	82½....	4.54
5		do 1st 4¼s '86	mN	A1	X	0	1 100⅞ '56	j	†104.58	103½	100⅜	103⅛	96	104½	98	98½	92	.....	94¼ 95½	4.52
6		do 1st 4¼s '87	mN	A1	X	0	1 100⅜ '57	k	†105.36	....	....	105	100⅞	106¼	103	104	98	.....	.... 99½	4.89
6a		do 1st 4¼s '89	Ao	A1	X	▯	1 102½ '59	v	†107.18	....	....	....	....	....	....	102½	98¼	.....	99⅛....	4.69
7	*	Oklahoma Gas & Electric. 1st 2¾s '75	Fa	A1	X	0	8 101 '45	†102	†102	105	84	88⅛	80	90¼	81½	84	76	102	78⅝	4.67
7a	*	do 1st 3s '79	Jd	A1	X	▯	8 101 '45	u	†103.45	108	87	87	81	No Sale		No Sale		.....	.....	....
7b	*	do 1st 3¼s '82	Ms	A1	X	▯	8 100⅜ '52	g	†103.37	103	91½	90	86	93	90	No Sale		.....	.....	....
8	*	do 1st 3¼s '85	Jd	A1	X	0	8 101 '55	q	†103.42	101¼	101	No Sale		No Sale		No Sale		.....	.....	....
8a	*	do 1st 4¼s '87	Jj	A1	X	0	8 101⅛ '57	s	†105.08	....	....	104⅛	97½	105	98⅜	102⅜	96½	195	.....	....
8b	*	do 1st 3¼s '88	Jd	A1	X	0	8 101 '58	f	†104.88	....	....	....	....	96½	92⅝	94½	87	62	87 .	4.69
9		Okla. Miss. River Products Units		.....	..	0	.. 50 '53	100	†100½	97	50	94	85	95	87	96½	92	.....	96½....	....
10	*	Olin Mathieson Chem. Cv Deb 5¼s '82	mN15	B1	Y	0	11 100 '57	100	105½	....	....	104¼	99	118	97	129	105	18317	119¼	4.20
11	*	do Cv Sub Deb 5¼s '83	Ms	B1	Y	0	11 100 '58	0'69	105½	....	....	.....	.....	117½	97⅜	129	105¼	14032	119⅜	4.23
12		165 Broadway (N.Y.) [9]ws 1st SF 4½s '58	fa	C1+	Y	0	.. .... '39	*101	*100	92	14	85	66	81	70	81⅜	76	.....	76½ 79	....
13		do (Due 5/1) Gen 3s '58	Aug	C1	Z	0	.. .... '39	*100	*100	69	⅛	58	50	57	50	55	50	.....	53	flat
14		do (due 5/1) cm Inc Deb 1-2s '73	Aug	C	Z	0	.. .. '38	.....	100	38	⅛	35	30	41	30	43	30	.....	31 35	flat
14a		Orange & Rockland Utilities. 1st 4½s '88	Jd15	A	X	0	10 102½ '58	t	†106.76	....	....	....	....	96¼	94	96½	92	.....	93¼....	4.94
14b	*	Oregon-Wash. RR. & Nav. Ref A 3s '60	aO	A1+	X	0	9 102½ '44	100	100	107¼	96	98½	94¾	101¼	97¼	99½	97¼	3248	98	5.00
14c	*	Oriental Development Co. Extd Deb 6s '63	Ms15	.....	..	0	.. ..	.....	NC	101½	69	100	93	101⅜	96½	101⅜	100	234	100⅛	5.95
15	*	do Deb 5½s '58	mN	.....	..	0	.. 90 '28	.....	NC	167	25½	172	171½	185	176	186	186	1	179	def.
16	*	do Extd Deb 5½s '68	mN	.....	..	0	.. ..	.....	NC	98	63	96	89⅝	98	91	96	91⅜	195	93½	6.45
17	*	Oslo (City of) Ext 5½s '73	Jd	*B1	..	0	.. 97⅓ '58	0'63	2'68	.....	.....	.....	.....	102½	98⅛	102½	98½	737	100¼	5.49
18		Oswego Falls Corp. [10]Cv Sub Deb 4½s '76	Ao15	B1	Y	0	11 101¾ '56	0'61	†103.85	118	95	97	80	109	87	115	101	.....	105 110	3.48
19		Otter Tail Power. Cv Deb 5½s '67	mN	B1+	X	0	2 100 '57	.....	5¼'61	....	....	105	100	132	100½	141½	129	.....	136	....
20	*	Owens-Illinois Glass. SF Deb 3¾s '88	Jd	A1	X	0	3 100⅓ '58	h	105.50	....	....	....	....	100½	92¼	95	87	181	87¾	4.52
20a	*	Oxford Paper Co. Cv Sub Deb 4¾s '78	aO	B1+	Y	0	11 100 '58	0'69	†104¾	....	....	....	....	112¼	107¼	118½	100	2906	104	4.45
21		Pacific Finance Corp. Cap Deb 4¼s '67	Ms	B1	Y	0	.. 99⅛ '55	100	†101.35	102	95	93	88	96	88	91	89	.....	89 92	6.00
22		do Deb 3¼s '65	jJ	B1+	X	0	.. 99⅓ '55	0'61	†101	99¾	95	94	91	96	90	92	87½	.....	87½....	6.19
23		do Deb 4⅝s '71	aO	B1+	X	0	.. 98⅝ '56	.....	0'66	98⅝	95½	97½	92½	100⅜	92	96	92	.....	93¼ 95⅛	5.18

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs. 1959. f—101.14. g—†101.21. h—100.45 beginning 12-1-63. j—†100.81. k—†100.85. p—†101.67. q—†100.88. r—†101.78. s—†101.10. t—†102.46. u—†101.51. v—†102.55.
[2]Giving effect to new financing. [3]Before depreciation. [6]Dealings suspended Dec. '41-Nov. '50. [9]Due 5-1-58. [10]Cv into common thru 4-1-66 at $40.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
t. by Amer. Gas & Elec. Co.	M55, M57, ASE	15.0	....	[2]272	18.1	41.3	34.1	9-30-59	Dec	2.34	2.49	4.58	4.94	3.82	12 Mo Sep	4.10	3.52	1
do	*D23*, V16, ASE	55.0	....	do			do				do							2
do	*F39, E3, K5*	15.0	....	do			do				do							3
do	*H5, B37, D19*	22.0	....	do			do				do							3a
do	*H6, E17, D19*	20.0	....	do			do				do							3b
do	*F31, E3, K7*	17.0	....	do			do				do							4
do	*F31, M57, H33*	28.0	....	do			do				do							5
do	*H6, B37, D19*	25.0	....	do			do				do							6
do	do	25.0	....	do			do				do							6a
.....	*H6, P49*, NYS	35.0	....	125	11.1	17.1	12.7	12-31-58	Dec	1.64	1.94	4.82	4.43	5.01	12 Mo Sep	5.26	4.67	7
.....	do	10.0	....	do			do		Dec		do							7a
.....	*E17, D21*, NYS	12.0	....	do			do		Dec		do							7b
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8
.....	*H6, S5*, NYS	20.0	....	do			do		Dec		do							8a
.....	*M57, W35*, NYS	15.0	....	do			do		Dec		do							8b
its: $50 Deb 5½s '78 & 8 shs com	*E3*	3.00	10.6	13.6	2.52	2.79	2.30	12-31-58	Dec	....	1.54	2.01	2.71	2.17	9 Mo Sep	2.09	2.44	9
to mat., at $50 to 11-15-72	*D23, E3*, NYS	60.0	....	338	76.3	317	75.9	12-31-58	Dec	....	6.70	5.82	5.04	1.78				10
to mat., at $50 thru 3-1-73	*D23, E3*, NYS	40.0	....	do			do		Dec		do							11
n extend maturity to 1973	A11, R19, D47	5.50	....	8.99	0.18	0.20	0.61	4-30-59	Apr	....	[3]1.12	[3]1.92	[3]1.88	[3]1.79	Fiscal year 1959		[3]1.74	12
ared interest arrears in '54	do	1.11	5.50	do			do		Apr	....	[3]2.5%	[3]14%	[3]13%	[3]11%	do		[3]10%	13
. 1.78% int. '57; arrears 17.01%	L23, K27, S63	2.09	6.61	do			do		Apr		do							14
ies F bonds	*H6, D19, P49*	10.0	....	53.6	3.43	9.08	4.72	12-31-58	Dec	....	2.52	2.51	2.43	2.53	9 Mo Sep	2.64	2.74	14a
d. by Union Pacific R.R. Co.	*K33, K23*, NYS	46.1	....	167	Leased to Pennsylvania R. R.				Co.									14b
ented to '52 debt resumption plan	NYS	6.63			....	....	....	.....	....	....	....	....	....	....				14c
er settlement to resume service	NYS	0.20			....	....	....	.....	....	....	....	....	....	....				15
ented to '52 debt resumption plan	NYS	3.34			....	....	....	.....	....	....	....	....	....	....				16
.....	*K33, H19*, NYS	8.00			....	....	....	.....	....	....	....	....	....	....				17
w Sealright-Oswego Falls Corp	*H81, G25, G27*	4.95	....	7.27	4.45	15.9	3.72	12-31-58	Dec	....	15.83	8.39	7.51	7.52				18
ny to mat.; at 22 in '59 & '60	*H6*	5.22	25.5	30 7	0.78	3.19	7.11	9-30-59	Dec	....	3.45	4.01	3.68	3.30	12 Mo Sep	3.32	3.82	19
.....	*L17, G27*, NYS	50.0	....	100	97.2	219	57.0	12-31-58	Dec	....	11.19	14.01	13.52	11 11				20
to mat.; at 38 per com to 10-1-63	*B64, G25*, NYS	10.0	....	23.3	13.1	21.9	6.13	12-31-58	Dec	....	7.03	10.86	6.93	5.25				20a
) to all other borrowed funds	*B64, H81*	11.2	....	162	....	....	....	.....	Dec	....	1.57	1.48	1.50	1.55	9 Mo Sep	1.51	1.40	21
.....	do	20.0	....	do	....	....	....	.....	Dec	....	do							22
.....	*B64, H81, F31*	18.0	....	do	....	....	....	.....	Dec		do							23

J., N.Y., Mass., Conn., Vt., Me., R.I., N.H.; also N.J. tr. fds. 2—N.H., N.Y.; also N.J. tr. fds. 3—Me.; also N.J. tr. fds. 8—Conn., Mass., Me., N.H., N.J., N.Y., Vt.; also N.J. tr. fds. 9—Conn., Minn., N.H., N.J., N.Y., R.I., Wash., Mass.; also N.J. tr. fds. 10—Conn., N.H., N.Y.; also N.J. tr. fds. 11—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1	•	Pacific Gas & Elec.....1st Ref I 3⅛s '66	Jd	A1	X	0	1	102¾ '36	*102⅛	102⅛	112⅝	94¾	100⅛	89⅞	102	98	95½	92½	33	 92	4.86
2	•	do 1st Ref J 3s '70	jD	A1	X	0	1	101¾ '41	‡102	‡102	109⅝	88	94	85	97¾	86	90¼	82	529	86⅜	4.59
3	•	do 1st Ref K 3s '71	Jd	A1	X	0	1	105 '41	*105	105	110½	89	94½	83	97⅞	85½	90½	83	588	86	4.52
4	•	do 1st Ref L 3s '74	Jd	A1	X	0	1	104 '44	*105½	105½	110½	86¼	92¾	82	95⅜	84¼	87½	78½	1703	82¾	4.60
5	•	do 1st Ref M 3s '79	jD	A1	X	0	1	107⅝ '45	‡108	‡108	111⅞	85	92½	78	92¾	81	83½	74½	959	78¾	4.65
6	•	do 1st Ref N 3s '77	jD	A1	X	0	1	105.3'45	*106	106	111	84½	92½	75	92½	80⅜	84½	75⅜	471	79⅝	4.68
7	•	do 1st Ref P 2⅞s '81	Jd	A1	X	0	1	100½ '46	*102⅜	102⅜	102⅜	79⅝	86	75	87	78½	79	70½	127	72	4.83
8	•	do 1st Ref Q 2½s '80	jD	A1	X	0	1	100 '47	*103½	‡103½	104¾	84½	87	77	90½	79½	81½	73½	303	75¾	4.70
9	•	do 1st Ref R 3⅛s '82	Jd	A1	X	0	1	100½ '48	*103⅓	103	106⅛	85½	88	79½	93⅞	83¾	82	74½	30	75½ 78½	4.65
10	•	do 1st Ref S 3s '83	Jd	A1	X	0	1	100⅝ '49	*103	103	105½	84⅝	88½	78½	91	80½	81⅝	75¼	121	77	4.59
11	•	do 1st Ref T 2⅞s '76	Jd	A1	X	0	1	102 '50	*104	104	103⅓	87⅝	86½	81	91	81½	83½	78	33	78	4.79
12	•	do 1st Ref U 3⅜s '85	jD	A1	X	0	1	101⅞ '52	*104⅛	104⅛	106½	90	93½	82½	97⅛	84	87	78½	356	80½	4.67
13	•	do 1st Ref W 3⅛s '84	jD	A1	X	0	1	101⅛ '54	*104	104	102¾	85	90¼	79	93⅞	80½	83¾	75	208	78⅝	4.56
14	•	do 1st Ref X 3⅛s '84	Jd	A1	X	0	1	100⅞ '54	*103½	103½	102⅝	83½	89½	78	94⅝	81½	83½	75⅜	346	78⅝	4.56
15	•	do 1st Ref Y 3⅜s '87	jD	A1	X	0	1	101½ '55	f	†103.79	104½	93½	93½	84	98	82	86½	78	168	81½	4.55
16	•	do 1st Ref Z 3⅜s '88	jD	A1	X	0	1	101⅛ '56	f	†103.61	100½	91	94½	83½	97½	86½	87	78	68	80½	4.59
17	•	do 1st Ref AA 4⅛s '86	jD	A1	X	0	1	100 '57	*100	†104.48	....	....	107½	98	107	100	103	94	790	97⅛	4.69
18	•	do 1st Ref BB 5s '89	Jd	A1	X	0	1	100⅜ '57	*f	†105.42	....	....	109¾	103⅝	111	104⅜	108	99½	1136	102¼	4.87
18a	•	do 1st Ref CC 3⅜s '78	jD	A1	X	0	1	101½ '58	f	†105.81	....	....	....	....	101⅜	93	96⅝	85	980	88¾	4.55
18b	•	do 1st Ref DD 4⅛s '90	Jd	A1	X	0	1	100 '58	*104.83	104.83	....	....	....	....	101	100	104½	90½	1551	96½	4.72
18c	•	do 1st Ref EE 5s '91	Jd	A1	X	0	1	100 '59	*105	†105	....	....	....	....	....	....	102⅝	95⅞	601	102	4.89
19		Pacific Petroleums.....Cv Deb 5s '77	Jj	B	Y	0	..	104 '57	0'67	†106⅜	....	....	196	104	128½	110	121	94	.....	95 98	5.17
20		do ww SF Deb 5½s '73	Ao	B1	Y	0	..	102 '58	t	†106⅜	....	....	....	....	....	101	106¾	91	.....	94 99½	5.55
21		Pacific Power & Light.....1st 3½s '77	jJ	A	X	0	2	102⅞ '47	p	‡103.47	105	80	84	75	90	78	81	78½	.....	 80	4.95
22		do 1st 5½s '87	mS	A	X	0	2	100¾ '57	s	108.22	....	....	108	100¾	108	103	106	101	.....	105¼....	5.39
23		do Cv Deb 4¾s '74	mS	B1+	X	0	..	100 '59	....	†104.75	....	....	....	....	....	....	104¼	99	.....	102¼102¾	4.50
24	•	Pacific Tel. & Tel. Co.....Deb 2¾s '85	jD	A1	X	0	3	102⅛ '45	.....	†104	107¾	78	85	70	87	73⅛	80	68⅜	596	72	4.60
25	•	do Deb 2⅞s '86	aO	A1	X	0	3	103¼ '46	.....	†104.44	106¾	82¾	84	73	86½	76	77½	71	112	73	4.64
26	•	do Deb 3⅛s '87	aO	A1	X	0	3	101¼ '47	.....	†103.15	106⅛	84	88⅛	77	91	78⅞	82	70½	364	76	4.67
27	•	do Deb 3⅛s '78	Ms	A1	X	0	3	102⅜ '48	.....	†103.83	107⅜	89½	93½	85	95	83⅜	88	79	301	82⅜	4.66
28	•	do Deb 3⅜s '83	mS15	A1	X	0	3	100½ '48	.....	†102.58	106¼	84½	89⅜	78	91½	80⅜	82¾	71	163	77	4.74
29	•	do Deb 3⅛s '81	mN15	A1	X	0	3	102⅜ '51	.....	†104.72	106½	93	92½	81	94⅝	86½	89⅜	80½	40	82⅜	4.77
30	•	do Deb 3⅝s '91	fA15	A1	X	0	3	102½ '55	.....	105.547	105⅜	95	95⅜	85	100	87½	88	78½	227	80¼	4.84
31	•	do Deb 4⅜s '88	fA15	A1	X	0	3	102½ '56	.....	106.53	106	101	105½	96¼	107	96½	100⅜	89¼	1589	93½	4.78
32		do Deb 5⅛s '80	fA	A1	X	0	3	102⅜ '57	....	r107.387	....	....	105⅞	102⅜	111½	107	107⅜	100	.....	102 103¼	4.90
33		do Deb 4⅝s '90	mN	A1	X	0	3	102⅝ '58	.....	107⅞	....	....	....	....	102⅝	101½	102⅝	95½	.....	95½ 96¾	4.84

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. f—Same as regular call price. j—On July 1. m—†100.40. p—†102.06. r—Beginning 8-1-62. s—†100.70. t—101.65 from 4-1-62. [2]Giving effect to new financing. [3]Estimated. [6]Dealings suspended Dec. '41-Nov. '50. [7]After depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*B64, L17,* NYS	0.93	....	[2]1102	31.7	132	175	6-30-59	Dec	2.04	2.58	4.06	3.95	4.37	12 Mo Sep	4.23	3.66	1
.....	*B64, S82,* NYS	18.6	....	do			do		Dec		do							2
.....	*S82, B127,* NYS	23.8	....	do			do		Dec		do							3
.....	*G27, L27,* NYS	109	....	do			do		Dec		do							4
.....	*B64,* NYS	77.4	....	do			do		Dec		do							5
.....	*F29, B37,* NYS	48.0	....	do			do		Dec		do							6
.....	*H5, I3,* NYS	23.8	....	do			do		Dec		do							7
.....	*B64, E3,* NYS	64.8	....	do			do		Dec		do							8
.....	*H5, O3,* NYS	69.1	....	do			do		Dec		do							9
.....	*H5, S5,* NYS	72.8	....	do			do		Dec		do							10
.....	*F29, B37,* NYS	77.1	....	do			do		Dec		do							11
.....	*F29, B37,* NYS	45.4	....	do			do		Dec		do							12
.....	*B64, E3,* NYS	54.6	....	do			do		Dec		do							13
.....	*B64, G25,* NYS	59.5	....	do			do		Dec		do							14
.....	*B64, E3,* NYS	43.7	....	do			do		Dec		do							15
.....	*B64, E3,* NYS	19.2	....	do			do		Dec		do							16
.....	*H6, L3,* NYS	32.1	....	do			do		Dec		do							17
.....	*F31, H6,* NYS	58.0	....	do			do		Dec		do							18
.....	*F31, H6,* NYS	70.7	....	do			do		Dec		do							18a
ot ref. to 12-1-63 at lower int.	*F31, H6,* NYS	60.9	....	do			do		Dec		do							18b
.....	*B64, E3,* NYS	65.0	....	do			do		Dec		do							18c
v to 1-1-67; at 19 to 1-1-62	*E3, B64, F31*	10.6	....	53.8	3.12	10.1	4.16	2-28-59	Feb		d29.46	0.56	d1.29	d0.74				19
rrts: Purch 20 com at $19 to 3-31-68	*E3, K33, W35*	29.1	....	do			do		Feb		do							20
.....	*L12, F29, G25*	29.0	....	[2]207	13.7	22.4	14.7	5-31-59	Dec	1.06	1.56	3.20	3.68	4.79	12 Mo Aug	4.20	2.75	21
.....	*S3, K7, S119*	20.0	....	do			do		Dec		do							22
v into 3 shs at 40 per $100 Deb & $20	*L3, A7, L36*	11.0	196	do			do		Dec		do							23
ont. by Amer. Tel. & Tel. Co.	*H5, B37,* NYS	75.0	....	841	18.5	137	186	12-31-58	Dec	3.81	2.99	6.00	5.57	5.09	12 Mo Aug	4.35	5.15	24
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							25
do	*H5, B37,* NYS	100	....	do			do		Dec		do							26
do	*M85, B64,* NYS	75.0	....	do			do		Dec		do							27
do	*H5, B37,* NYS	75.0	....	do			do		Dec		do							28
do	*L27, U7,* NYS	30.0	....	do			do		Dec		do							29
do	*M85, B64,* NYS	67.0	....	do			do		Dec		do							30
do	*M85, B64,* NYS	78.0	....	do			do		Dec		do							31
do	*H5, B37, A13*	90.0	....	do			do		Dec		do							32
do	do	80.0	....	do			do		Dec		do							33

Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 2—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 4—Me., Mass. 5—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	C
1		•Pacific Western Oil.....SF Deb 3¼s '64	B1+	X	0	..	100 '49	*100	†100½	105	98	No Sale		97⅞	97	95	93¾	12	90	95	4.74	3
1a		Pan Amer. Sulphur...Cv Sub Deb 5s '67	Apr	.....	..	0	..100 '55	100	†103	132½	100	109	77	113½	74	110	95	.....	96	101	4.86	4
1b		•Pan Amer. World Airways.Cv Sub 4¾s '79	fA	B1	Y	0	..100 '59	0'69	†104⅞	....	....	....	....	....	....	112½	96	16486	99		4.95	4
1c		Panama (Republic of).....4.80s '93	Ao	A1+	X	0	..101½ '58	102	105'68	....	....	....	....	101½	99¾	101½	100¾	.....	101	102	4.68	4
2		Panhandle East. Pipe Line...Deb 2¾s '75	Jd	A	X	0	3 99.1 50	0'63	†101¼	100	83	82½	77	90	81½	82½	74½	.....	75½	77¼	4.81	3
2a		do SF Deb 3¼s '73	fA	A	X	0	3 100⅞ '48	n	†101.87	105¾	89	91	82	95	87½	87½	80½	.....	84¼	86⅛	4.60	3
3		do Deb 3¼s '74	mN	A	X	0	3 99⅝ '54	100	†102.03	103	85	90	80	94	85	85	76½	.....	82½	83¾	4.62	3
4		do Ser Deb 2½-2¾s '59-'71	Mn	A	X	0	3 Var. '46	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	.
5		do Serial Deb 2¾s '59-'62	Jd	A	X	0	3 Var. '50	.....	Var.	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	.
6		Park Place-Dodge Corp.[8]ws Gen Inc 5s '72	mn	.....	..	2	..... '32	.....	100	85	2	87	82	85	83	86	85	.....	86	....	....	.
7		Peabody Coal Co.....SF Deb 5¼s '76	aO	B1	X	0	3 100 '56	100	107	103	100	104	98	105	100	103	97	.....	97	100	5.25	5
8		Penmans Ltd.....1st A 3½s '66	aO	.....	..	0	..102 '46	†101.4	†101.4	99½	80	89	80	87½	83	89	85	.....	86	....	Can.	P
9		Pennsylvania Co.....Nts 2s-2.25s to '66	Ao	A	X	0	..Var. '46	.....	e100	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	.
10		do Ser Nts 3.10s-4.50s to '75	Mn	A	X	0	..Var. '50	.....	e100	....	....	....	....	....	....	....	....	.....	.....	.....	Var.	.
11		Pennsylvania Electric Co.....1st 3¼s '73	mS	A1	X	0	2 106½ '43	.....	†105½	109	89	90	79	95	85½	87	80½	.....	84	....	4.69	3
12		do 1st 3¼s '72	Jj	A1	X	0	2 103½ '42	.....	†103⅜	109½	89½	93	84½	97½	88	91	84	.....	....	87	4.72	3
13		do 1st 2¾s '76	Jd	A1	X	0	2 102½ '46	.....	102	102½	82½	85	75	87	79	82	76½	.....	77¼	....	4.71	3
14		do 1st 2¾s '79	mN	A1	X	0	2 100¾ '49	q	†102.50	101	82	85	74½	86	78	82	74½	.....	75½	....	4.64	3
15		do 1st 3⅜s '81	aO	A1	X	0	10 101⅝ '51	r	†103.35	103½	90	90	80	94	86	86½	81	.....	82½	....	4.68	4
16		do 1st 3⅜s '82	fA	A1	X	0	2 100½ '52	s	†102.64	103½	88	92	80½	94	84	87	81½	.....	82	....	4.63	4
17		do 1st 4¼s '83	Jd	A1	X	0	2 102½ '53	u	†104.11	105½	98	99½	91	103	83½	96	88	.....	90½	....	4.81	4
18		do 1st 3⅜s '84	Ms	A1	X	0	2 101⅝ '54	m	†104.28	102	87	88	75	94	82	81½	75½	.....	76½	....	4.76	4
19		do 1st 3⅞s '86	Mn	A1	X	0	2 102⅝ '56	v	†105.48	103⅝	95	97	86	100	90	94	85½	.....	86½	....	4.78	4
19a		do 1st 4s '88	Ms	A1	X	0	2 100⅞ '58	x	†104.72	....	....	....	....	102	95½	94½	86½	.....	87½	....	4.80	4
19b		do 1st 5s '89	fA	A1	X	0	2 102⅜ '59	y	†107.36	....	....	....	....	....	....	102⅜	98¾	.....	101½	102½	4.86	4
20		Pa. & N.Y. Canal & RR. Con (Extd) 4s '69	Ao	B1	Y	2	11	.....	100	102¾	35	87	72	72	63	67	61	.....	61	63	9.97	6
21		do Con (Extd) 4½s '69	Ao	B1	Y	2	11	.....	100	103¾	39	90	80	80	65	70	66	.....	66	....	9.95	6
22		Pennsylvania Power Co.....1st 2⅞s '75	mN	A1	X	0	1 102⅛ '45	†101⅝	†104¼	106	85	85	79	88	83	83	78⅛	.....	80	....	4.65	3
23		do 1st 2¾s '80	Ms	A1	X	0	1 101¼ '50	101	†103¼	101⅞	83	81	78	84½	79½	79½	74½	.....	75¾	....	4.56	3
24		do 1st 3⅛s '82	Fa	A1	X	0	1 101⅜ '52	t	†103.30	102	90	90	80½	91	85	84¼	79½	.....	80½	....	4.64	4
25		do 1st 5s '87	aO	A1	X	0	12 100¾ '57	w	†105.38	....	....	101⅛	100¾	106¾	102	105	101	.....	102	....	4.88	4
26		•Penna. Power & Light Co.....1st 3s '75	aO	A	X	0	7 101⅜ '45	k	†102.27	107¼	83⅝	91½	79¾	95	80⅛	84⅞	78½	674	80		4.80	3

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. c—Comparisons 1958 vs 1959. d—Deficit. e—Plus 1/10 of 1% for each six months or fraction thereof from redemption date to interest date next preceding the maturity date. f—On July 1 k—†100.94. m—†101.49. n—†100.55; on August 1. p—On Nov. 1. q—†100.62. r—†101.49. s—†100.40. t—†101.13. u—†101.92. v—†102.46. w—†100.76. x—†100.86. y—†102.36. [2]Giving effect to new financing. [3]Dollar bonds only. [4]Before depreciation. [5]Preliminary. [6]Pro forma. [8]Extended from 9-1-52. [9]Before income taxes

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Now Getty Oil Corp.	*E3, F29,* NYS	6.95	....	44.9	11.6	40.2	25.8	12-31-58	Dec	....	12.26	13.14	24.25	19.52				1
Cv to '64; at $27.6914 a shr to 4-1-64	M57, B59, E18	4.30	....	5.44	4.46	13.7	4.51	12-31-58	Dec	....	2.25	5.84	9.73	11.02				1a
Conv into com at 30 a shr to matur	*L27, B64,* NYS	47.0	....	189	46.8	125	81.6	8-31-59	Dec	....	4.12	5.20	2.53	1.40	3 Mo Mar	d4.35	d1.82	1b
External secured bonds of 1958	*L27, E3, G27*	16.8			....	....	....	.....	....	....	....	....	....	....				1c
.....	*K5, M57, H5*	20.0	....	151	22.5	50.8	21.8	9-30-59	Dec	0.54	2.48	3.96	3.97	4.05	9 Mo Sep	5.10	5.54	2
.....	*K5, M57, F29*	20.3	....	do		do					do							2a
.....	*K7, M57, F31*	31.8	....	do		do					do							3
$2,000,000 due annually on May 1	*K7, M57, H5*	26.0	....	do		do					do							4
$1,500,000 due annually on June 1	*K5, M57, H5*	6.00	....	do		do					do							5
nt. non-cumulative; pd. 2½% 11-1-59	W14, N9, K27	0.82	....	0.90	0.09	0.06	0.04	8-31-59	Aug	....	Nil	7.5%	8.2%	9.0%	Fiscal year 1959		9.3%	6
$1,950,000 due annually on Oct. 1	*F31, H6, B64*	33.1	....	43.6	14.4	32.6	20.0	12-31-58	Dec	....	3.01	4.70	4.69	4.89				7
Prin. & int. payable in Canada	*W35, H32, X8*	0.96	....	0.96	3.92	8.73	1.10	12-31-58	Dec	2.32	2.67	23.19	22.95	25.12				8
$1,500,000 due annually on April 1	*H5, B59, L3*	10.1	....	47.8	9.66	12.5	3.10	12-31-58	Dec	2.83	3.84	11.84	13.19	12.37				9
$2,400,000 due annually on May 1	*K33*	37.7	....	do		do			Dec	....	....	....	....	....				10
Cont. by Associated Elec. Co.	*S5, S131, C81*	4.00	....	[2]172	4.53	14.9	27.3	6-30-59	Dec	1.16	1.73	4.88	5.07	4.96	12 Mo Sep	4.72	5.85	11
do	*E3, C53*	32.5	....	do		do					do							12
do	*H5, L3, O3*	23.5	....	do		do					do							13
do	*H5, B51, O3*	11.0	....	do		do					do							14
do	*K5, U6, W35*	5.00	....	do		do					do							15
do	*K7, M57, W35*	9.50	....	do		do					do							16
do	*B59, L23, D19*	12.5	....	do		do					do							17
do	*H6*	12.0	....	do		do					do							18
do	*K7, M57, U7*	12.5	....	do		do					do							19
do	*E17, B59, D19*	29.0	....	do		do					do							19a
do	*K7, E3, M57*	15.0	....	do		do					do							19b
ssumed by Lehigh Valley R.R. Co.	S126, B55, P31	1.69	....	72.4	See Lehigh Valley R.R.													20
.....	do	0.78	....	do		do												21
ubsiciary of Ohio Edison Co.	*F31, B64*	9.79	....	27.6	2.47	5.41	3.95	12-31-58	Dec	1.88	2.37	6.64	10.38	10.21	12 Mo Oct	12.56	4.38	22
do	*H5*	3.00	....	do		do					do							23
do	*M57, H23*	5.81	....	do		do					do							24
do	*H6, S130, B113*	8.00	....	do		do					do							25
.....	*S82, F31,* NYS	93.0	....	249	16.1	45.1	42.0	12-31-58	Dec	2.33	1.97	4.02	3.81	3.84	12 Mo Sep	3.78	4.34	26

Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 3—N.J. tr. fds. 7—Conn., N.Y., ., Me., N.H., R.I.; also N.J. tr. fds. 10—Conn., N.J., Me., N.Y., Mass., N.H.; R.I.; also N.J. tr. fds. 11—Me., R.I. 12—Conn., N.H., N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		*Pennsylvania RR. Co.....Gen F 3¼s '85	Jj	B1+	X	0	3	101⅝ '45	100	*104½	107¼	70⅜	77¼	57	64⅛	54	63	55	385	56½	6.62
2		do Sec Ser 4s to '64	Jj	B1+	X	0	2	... '36	.....	NC	116	85	....	....	95	91	96¼	92½	.....	92½....	....
3	•	do Gen D 4¼s '81	Ao	B1+	X	0	3	96½ '31	.....	NC	135⅛	75	94¾	72⅞	79	66½	79	70	2031	70¼	6.89
4	•	do Gen E 4¼s '84	jJ	B1+	X	0	3	97½ '34	.....	NC	135⅛	84	95	72¾	78¾	66	79	69½	1073	70	6.72
5	•	do Con 4½s '60	fA	A1	X	2	4	103⅜ '15	.....	NC	131⅜	100¼	103½	98	102½	99⅜	101⅛	98⅝	6083	99⅛	5.85
6	•	do Gen A 4½s '65	Jd	B1+	X	0	3	98⅝ '15	.....	NC	128⅜	82	102¾	90½	96⅜	83	97¾	92½	3675	92¼	6.15
7	•	do Gen B 5s '68	jD	B1+	X	0	3	99½ '18	.....	NC	139½	89¾	104½	93	99¾	85½	98⅞	94½	1647	96	5.57
8		do Eq P 2s to '60	Fa	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
9		do Eq Q 1⅞s to '60	jJ	A1	X	0	8	... '45	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
10		do Eq R 1⅞s to '62	Fa	A1	X	0	11	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
11		do Eq S 2⅛s & 2⅜s to '62	jJ	A1	X	0	12	... '47	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
12		do Eq T 2⅛s to '63	Mn	A1	X	0	5	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
13		do Eq U 2⅛s-2⅜s to '63	jJ	A1	X	0	12	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
14		do Eq V 2⅛s to '63	mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
15		do Eq W 2⅛s to '63	mN	A1	X	0	14	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
16		do Eq X 2⅛s to '64	Mn	A1	X	0	13	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
17		do Eq Y 2⅛s to '65	Jj	A1	X	0	15	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
18		do Eq Z 2⅛s & 2⅜s to '65	Ao	A1	X	0	14	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
19		do Eq AA 3s & 3⅛s to '68	Ms	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
20		do Eq BB 2⅛s to '69	Fa	A1	X	0	1	... '54	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
21		do Two 1955 Series Eq to '70		A1	X	0	17	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
22		do Eq EE 3⅛s to '71	Jj	A1	X	0	18	... '55	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23		do Eq FF 3⅛s & 3⅜s to '71	Ao	A1	X	0	18	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23a		do Eq GG 4⅛s to '72	jJ	A1	X	0	19	... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23b		do Eq HH 3⅛s to '72	Ao	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23c		do Eq II 4⅛s to '72	Jd	A1	X	0	20	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.25 5.00	....
23d		Pennsylvania Salt Mfg.....Deb 3.45s '81	Ao	B1+	X	0	21	100 '56	0'62	†103	100½	97½	92	88	94	89	92	84	.....	84½....	4.56
23e		Pennsylvania Tel. Corp.....1st 2⅞s '75	jJ	A	X	0	10	102½ '45	.....	†103⅜	107	85	90	82	86	80	82	79	.....	80¼....	4.62
24	♦	Pennsylvania Wtr. & Pr..Ref CT 3⅛s '64	jD15	A1	X	0	9	104 '39	103	103	110½	88	97	89	100½	88	95	89¼	124	90	5.50
24a	♦	do Ref CT 3⅛s '70	Jj15	A1	X	0	9	105 '40	103¼	103¼	110½	93	93	85	94½	88	90¾	86	31	86	4.90
25		Penobscot Chemical Fibre....1st 4½s '74	aO	.....	..	..	100 '54	100.9	†101⅞	101½	96	95	90	93	90	95	90	.....	95	4.59
26		Peoples Gas Light & Coke..1st I 3½s '79	jJ	A	X	0	16	100⅞ '54	f	†103.06	103½	87½	91	80	93	85	85	78½	.....	81½....	4.69

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. d—Deficit. f—†100.71 on Oct. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. 1—Conn., N.Y. 2—R.I. 3—N.Y., R.I. 4—N.Y., R.I.; also N.J. tr. fds. 5—N.Y., N.J.; also N.J. tr. fds. 6—N.Y., N.J., Conn.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	K33, S5, NYS	51.8	36.3	685	88.7	208	132	9-30-59	Dec	1.25	0.96	1.92	1.43	1.08	9 Mo Sep	0.79	0.99	1
Price ranges shown on 1964 maturity	*H5, L27*	6.58	....	do			do				do							2
	do	44.0	36.3	do			do				do							3
	do	38.1	do	do			do				do							4
	do	36.3	....	do			do				do							5
	K33, S73, NYS	79.6	36.3	do			do				do							6
	K33, B72, NYS	49.9	do	do			do				do							7
	H23, F31	0.77	....	do			do				do							8
	H5, B37, B59	2.40	....	do			do				do							9
	H5, P49, S73	3.95	....	do			do				do							10
	S5, D37, W35	9.69	....	do			do				do							11
	H5, P49, H19	6.48	....	do			do				do							12
	H19, L27, S5	6.86	....	do			do				do							13
	H5, P49, B41	4.94	....	do			do				do							14
	F29, K5, D19	6.57	....	do			do				do							15
	H19, L27, E3	4.17	....	do			do				do							16
	H5, P49, B59	9.72	....	do			do				do							17
	H5, H19, L27	9.35	....	do			do				do							18
	H5, P49, F67	5.99	....	do			do				do							19
	do	3.86	....	do			do				do							20
eries CC 2¼s; series DD 3¼s	do	11.8	....	do			do				do							21
	S5, D37, U7	10.0	....	do			do				do							22
	do	12.2	....	do			do				do							23
	S5	8.37	....	do			do				do							23a
	S5, D37, E3	4.46	....	do			do				do							23b
	do	4.94	....	do			do				do							23c
Now Pennsalt Chemicals Corp.	*K7, B64, F31*	15.0	....	17.2	6.12	29.7	9.11	12-31-58	Dec	....	22.46	7.97	4.99	6.97				23d
Now General Telephone Co. of Pa.	*P2, S121, D37*	7.50	....	24.0	0.75	2.85	6.51	12-31-58	Dec	2.34	2.80	5.78	5.01	3.60	12 Mo Sep	3.78	3.76	23e
Assumed by Pa. Power & Light	*W35, F31*, ASE	8.54	....	249	See Penna. Power & Light													24
	do	8.56	....	do														24a
	C54, P11	1.40	....	1.39	2.32	6.81	1.69	3-31-59	Mar	....	7.88	10.12	11.44	17.00				25
	F31, B59, D37	37.0	....	288	30.6	57.6	46.0	12-31-58	Dec	....	2.51	3.44	3.14	3.00	12 Mo Sep	2.96	3.16	26

H., R.I.; also N.J. tr. fds. 8—Conn., N.J., N.Y.; also N.J. tr. fds. 9—Me., N.H., R.I., Vt., N.Y. 10—Conn., N.Y., R.I. 11—Conn., N.H., N.J., N.Y.; also N. J. fds. 12—Conn., N.Y., N.H., N.J.; also N.J. tr. fds. 13—N.Y., N.H. 14—Conn., N.H., N.J., N.Y.; also N.J. tr. fds. 15—N.Y., Conn., N.J.; also N.J. tr. fds. —Conn., Me., N.H., N.Y., R.I. 17—Conn., Me., N.Y. 18—Conn., Me., N.Y. 19—Conn., N.Y., Me. 20—N.Y., Me. 21—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-38 High	1936-38 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	
1		Peoples Pass. Ry.....2d (now 1st) 4s '61	jJ15	.....	..	2	..	76½ '25	.....	NC	102⅓	75	90	88	88	83½	87	85	.....	85	15.00	4
1a		do Con 4s '62	Ms	.....	..	2	..	74½ '25	.....	NC	102⅓	75	90	86	86	82	85	83	.....	84	13.50	4
1b		•Peoria & Eastern Ry. 1st Cons Extd 4s '60	Ao	B1+	Y	0	..	.....	.....	NC	99¼	36	97⅝	92¾	98⅓	92½	99¼	98⅜	165	99 9/32	7.60	4
2		• do Inc Curr 4s '90	Apr	B	Z	0	..	76 '01	.....	NC	83	2¾	60¼	45	60⅜	42½	69¾	56	381	57⅞	flat	
3		Peoria & Pekin Union Ry...1st A 3½s '75	Jj	A	X	0	..	100 '49	*102	105	100¼	84	85	73	86	80	84	78	.....	78	5.15	4
4		•Pere Marquette Ry.....1st D 3½s '80	Ms	A1	X	0	4	100⅞ '45	*101⅛	†102⅝	105¾	87¾	92	77½	89	80½	87	75½	376	76¼	5.22	4
5		•Pernambuco (Brazil)..Ext Sec SF 7s '47	Ms	.....	Q	0	..	97½ '27	*100	*100	60	4¾	70	67	No Sale		No Sale		.....	.....	flat	
6		• do 7s '47 Stpd Plan A 2½s 2008	mS	.....	Q	0	..	.....	.....		46	21½	49	39	48½	42⅞	55	44	24	55	4.35	3
7		♦Peru (Rep.).....Ext 3s '97	Jj	.....	Q	0	..	.... '53	.....	*100	59¼	36⅜	52½	43⅜	50¾	43½	51⅛	45	1368	45⅜	7.10	6
8		• do Ext SF 6s '60	jD	.....	Q	0	..	91½ '27	*100	*100	81	4¼	80½	74	82½	74	85	81½	83	81½	def.	
9		• do Ext SF 6s '61	aO	.....	Q	0	..	91 '28	*100	*100	81½	4⅓	80½	74½	82	75¼	84½	83	16	81¼ 84½	def.	
10		• do Ext Sec SF 7s '59	mS	.....	Q	0	..	.... '27	*105	*105	82½	5½	81¼	75½	82¼	74	84½	83	9	82½	def.	
11		•Phila. Balt. & Wash. RR..Gen C 4½s '77	jJ	A	X	0	7	102 '31	.....	NC	135	97½	101	90	95½	82	85½	82⅞	59	83	6.06	5
12		• do Gen B 5s '74	Fa	A	X	0	7	99 '24	.....	NC	142½	104	105	100	101½	94	98	93½	185	95	5.50	5
13		do Gen A 4s '60	Ao	A	X	0	7	.....	.....	NC	117	96	98⅓	95	99	92½	99	84½	.....	99	6.15	4
14		•Phila. Electric Co.....1st Ref 2⅞s '71	jD	A1+	X	0	11	104⅛ '44	.....	†102.7	108	86½	90½	84⅓	95½	89	85⅓	81	242	81⅜	4.76	3
15		• do 1st & Ref 2⅞s '67	mN	A1+	X	0	11	100⅓ '44	.....	101.5	107	89⅞	95	86	98	90	91⅞	84	1356	87⅓	4.64	3
16		• do 1st & Ref 2⅞s '74	mN	A1+	X	0	11	100 '44	.....	101.5	107	85	89¼	79	92	82⅝	83¾	76	207	80	4.61	3
17		• do 1st & Ref 2⅞s '81	jD	A1+	X	0	11	101⅜ '46	.....	†102.80	105	81	84½	79	88⅛	77½	81⅜	74½	23	73 74⅜	4.62	3
18		• do 1st & Ref 2⅞s '78	Fa	A1+	X	0	11	99½ '48	.....	†101.9	104¾	86	88	80	90	82	83¾	76	108	76⅛ 79⅓	4.49	3
19		• do 1st & Ref 3⅛s '82	Jj	A1+	X	0	11	101 '52	.....	†102.9	105¼	90	92	81½	94¾	83	85¾	78	146	80 88	4.06	3
19a		• do 1st & Ref 3⅛s '83	jD	A1+	X	0	11	99½ '53	.....	†104.60	104⅓	90	91½	83	91	81	84	76½	99	80	4.50	3
19b		• do 1st & Ref 3⅛s '85	Ao	A1+	X	0	11	100⅓ '55	.....	†105	100½	89	90½	80	93⅓	82¼	82⅜	75½	160	78½	4.53	3
19c		• do 1st & Ref 4⅛s '87	mS	A1+	X	0	5	100 '57	.....	†104.7	....	....	109	97¾	108¾	103	106½	96	435	98½	4.72	4
19d		• do 1st & Ref 3⅛s '88	Mn	A1+	X	0	5	99¾ '58	.....	†104.90	....	....	....	....	100	90⅛	93	84	498	87½	4.54	4
19e		• do 1st & Ref 4⅛s '86	jD	A1+	X	0	5	100 '58	.....	†104.90	....	....	....	....	....	....	104	93	926	94½	4.74	4
19f		do 1st & Ref 5s '89	aO	A1+	X	0	5	101⅛ '59	.....	†106.10	....	....	....	....	....	....	102⅝	99½	.....	102⅝ 102⅞	4.82	4
20		Phila. Electric Power Co.....1st 2⅝s '75	jJ	A1	X	0	6	102½ '46	†101.7	†103.1	103¼	84	89	81	90	79½	89	83	.....	84½	3.93	3
20a		Phila. & Reading Term. Ry. 1st SF 3½s '66	Ms	A	X	0	14	99 '41	h100	101	106¼	90	96	89	96	91	95	89	.....	90	5.40	3
21		Phila. Suburban Water.....1st 4½s '88	Mn	A	X	0	..	101½ '58	101½	†106.30	....	....	....	....	100¼	86½	90	87	.....	88½	4.88	3
22		Phila. Transportation Co..Con 3-6s 2039	Jj	C1+	Y	0	..	.. '40	100	100	98¾	57⅓	78¼	53	70	53	67	60	.....	60 62½	flat	
23		do 1st & Ref B 3⅛s '70	jD	B1	Y	0	..	101 '46	‡101	†103	106	67	79	65	79⅓	66	80	77	.....	80	6.28	3

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. d—Deficit. h—On Mar. 1. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Maximum issuable under exchange offers. [5]Company only. [6]Bef. extry items.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—This Issue	Mil-$—Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$—Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Assumed by Phila. Tran. Co.	*D23*, L33, B57	0.12	....	55.3	See Philadelphia Transportation Company													1
do	do	0.11	0.12	do	do													1a
Cont. by Clev., Cin., Chic. & St. L.	A4, C45, N75	1.81	....	6.75	Oper. under agree. N. Y. Central R. R. Co.													1b
Full 4% int. paid since 4-1-53	E18, S131, N75	4.00	2.75	do	do													2
Cont. by six railroad companies	*H5*	1.79	....	1.81	0.49	1.16	0.76	12-31-58	Dec	1.22	0.49	5.14	3.90	3.46				3
Assumed by Chesapeake & Ohio Ry.	*B64*, NYS	42.0	....	383	See Chesapeake & Ohio Ry. Co.													4
Exch. offer expired; plan A effective	*W35*, M14, NYS	0.27																5
Stpd option A '44 Brazil debt plan	do	0.96																6
Other bonds exch for this issue	ASE	49.2																7
Offer new Peru 3s '97 until 12-31-59	*S57*, *N1*, NYS	1.47																8
do	do	0.65																9
do	do	0.25																10
Gtd. by Pennsylvania R. R.	*K33*, B72, NYS	11.3	....	685	See Pennsylvania Railroad													11
do	do	10.0	....	do	do													12
do	K1, H56, B57	6.00	....	do	do													13
.....	*F31*, NYS	20.0	....	[2]511	22.0	64.3	59.9	7-31-59	Dec	3.15	2.83	4.95	5.11	5.66	12 Mo Sep	6.14	5.91	14
.....	*G27*, NYS	65.0	....	do	do				Dec		do							15
.....	*H6*, NYS	65.0	....	do	do				Dec		do							16
.....	*H5*, *O3*, NYS	30.0	....	do	do				Dec		do							17
.....	*F29*, *E3*, NYS	25.0	....	do	do				Dec		do							18
.....	*D37*, *B64*, NYS	35.0	....	do	do				Dec		do							19
.....	*H6*, *B59*, NYS	20.0	....	do	do				Dec		do							19a
.....	*W35*, *B37*, NYS	50.0	....	do	do				Dec		do							19b
.....	*F31*, *E3*, NYS	40.0	....	do	do				Dec		do							19c
.....	*M35*, *D37*, NYS	40.0	....	do	do				Dec		do							19d
Not ref. to 12-1-63 at lower int.	*W35*, *S5*, NYS	50.0	....	do	do				Dec		do							19e
Not ref to 10-1-64 at lower int.	*M35*, *D37*, *B64*	50.0	....	do	do				Dec		do							19f
Gtd. by Susquehanna Power Co.	*K7*, *S73*, *W35*	24.4	....	24.4	Leased & controlled by Philadelphia Electric Co.													20
Assumed by Reading Co.	*D37*, B57, F67	2.08	....	127	See Reading Co.													20a
.....	*D37*	4.00	....	41.5	0.52	2.46	2.11	6-30-59	Dec	....	2.88	3.77	3.68	2.92	12 Mo Jun	3.19	2.87	21
No inc. int. pd in '58; pd 3% in '57	L33, B57, P31	23.2	12.7	55.3	4.90	8.27	11.4	12-31-58	Dec	....	3.3%	18%	12%	10.5%	9 Mo Sep	[6]5.4%	[6]5.5%	22
.....	*B64*, *D37*, *H19*	5.72	....	do	do				Dec	0.82	0.45	1.85	1.56	1.48	do	[6]1.30	[6]1.30	23

-Conn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., Mass., N.H., N.Y., R.I. 6—N.Y., R.I.; also N.J. tr. fds.
-Me., N.Y., Vt.; also N.J. tr. fds. 8—N.J., N.Y., Conn., Mass. 11—N.J., Minn., Wash., Vt., Conn., Mass., N.Y., R.I., Me., N.H., also N.J. tr. fds.
—Me., N.H., R.I., Conn., Mass., N.Y.; also N.J. tr. fds.

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1		•Philco Corp.....Cv Sub Deb 4½s '84	Ao15	B1	Y	0	1	100 '59	100	†104½	....	....	....	....	....	....	114½	88½	9359	106		3.88	4
1a		•Philip Morris Inc.....SF Deb 4¾s '79	Jd	A	X	0	....	99 '59	100	†103⅞	....	....	....	....	....	....	102½	97	293	99⅜		4.90	4
1b		•Phillips Petroleum.....SF Deb 2¾s '64	Fa	A1+	X	0	2	101 '44	†100½	†101	105½	92	95¾	89	99⅞	94	96	91½	626	92		4.85	2
2		• do Cv Sub Deb 4½s '87	Fa15	A1	X	0	1	100 '57	0'68	104½	....	....	115	99½	118	106¼	120½	102⅜	21011	107		3.84	3
2a		Phoenix Silk Corp.....ws Inc Deb 5s '68	Mar	.....	..	0	..	... '38	100	100	130	1	90	75	75	72	80	75	.....	80	....	flat	.
3		Piedmont & Northern Ry. 1st SF 3⅜s '66	jD	A	X	0	4	97½ '36	100	105	106	78	98	90	96½	91	95	90	.....	91	93	5.09	4
4		•Pillsbury Mills.....SF Deb 3½s '72	jD	A	X	0	..	100½ '52	100¼	†102⅜	103½	93	92	86	94	91	91	88	41	88	....	4.34	3
4a		Pioneer Natural Gas.....SF Deb 5½s '77	Ms	B1	Y	0	..	100½ '57	h	105¾	....	....	103	99	105	99	102	101	.....	102	....	5.31	5
5		•Pitts. Bessemer & Lk. Erie. 1st A 2½s '96	jD	A1	X	0	9	100 '46	g101⅝	104	101⅓	83	83	82	76	76	76	72⅛	5	72⅛	....	4.39	3
5a		Pittsburgh Brewing..Sub Inc Deb 5s '92	aO'31	.....	..	0	..	Exch'57	100	110	....	....	....	....	76	65	75	73½	.....	75	....	6.98	6
6		•Pitts. Cin. Chi. & St. L. RR. Gen E 3⅜s '75	aO	B1+	X	0	8	102 '44	†101⅝	†103¼	109	73⅞	83¼	72½	74	62	72¾	68	135	70		6.35	4
7		• do Gen A 5s '70	Jd	B1+	X	0	8	... '20	.....	NC	138¼	94½	103¾	92	95	83½	94	86⅛	587	86⅜		6.78	5
8		• do Gen B 5s '75	Ao	B1+	X	0	8	99 '25	.....	NC	142	90	103¼	92	93⅝	82½	91½	85½	381	85⅝		6.46	5
9		•Pitts. Cin. Chi. & St. L. Ry. Con H 4s '60	Fa	A	X	2	5	... '11	.....	NC	123	92½	99½	97	99¾	96½	No Sale		.....	98	....	6.00	4
10		• do Con I 4½s '63	fA	A	X	2	5	100 '13	.....	NC	134½	100½	101½	98	100	97⅝	98¾	97⅜	41	98½		5.06	4
11		• do Con J 4½s '64	Mn	A	X	2	5	101 '15	.....	NC	135	104	100⅝	98	98	97½	98⅛	97⅝	14	98⅛		4.97	4
12		•Pitts. Coke & Chem. Co.....1st 3½s '64	mN	A	X	0	1	99½ '44	†101	†101	104½	95¾	96¾	96½	96⅞	96	96	93	9	93	....	5.00	3
13		•Pitts. Consolidation Coal....Deb 3½s '65	jJ15	A	X	0	1	... '45	100	101	105	95	95⅝	89½	98	91½	93½	91	91	91		5.35	3
14		Pittsburgh & Lake Erie RR..Eq 1½s to '60	.....	A1+	X	0	7	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	.
15		do Two 1951 Series Eq to '66	.....	A1+	X	0	7	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	.
16		do Two 1952 Series Eq to '67	.....	A1+	X	0	7	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	.
17		do Eq 3½s to '68	mS	A1+	X	0	11	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	....	.
18		•Pittsburgh Plate Glass....SF Deb 3s '67	Ao	A1+	X	0	6	100 '52	100	†101	103½	94	97	90	101⅝	95	95⅜	90	357	90⅞		4.45	3
19		•Pitts. & W. Va. Ry.....1st A 3⅞s '84	Ms	B1+	X	0	..	99½ '54	101½	†103½	99¾	97	No Sale		No Sale		No Sale		.....	.....		....	.
20		•Pitts. Ygs. & Ash. RR.....Gen D 4½s '77	Jd	A	X	2	12	100½ '31	.....	NC	No Sale		No Sale		No Sale		No Sale		.....	.....		....	.
21		• do 1st Gen B 5s '62	Fa	A	X	2	12	99 '24	.....	NC	127	100	101½	99⅛	103	98	101	99	43	99		5.45	5
22		• do 1st Gen C 5s '74	Jd	A	X	2	12	... '24	.....	NC	123½	99	No Sale		No Sale		No Sale		.....	.....		....	.
23		•Plantation Pipe Line.....SF Deb 2¾s '70	mS	A	X	0	..	99¾ '50	100	101½	100¾	89	89½	89½	93½	92⅝	89¾	85	26	83⅛	85	4.49	3
24		• do SF Deb 3½s '86	Ao	A	X	0	..	100 '56	100	103½	100½	100½	No Sale		96	93⅞	81	80	16	80		4.82	4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. g—On any June 1. h—†100.217. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Bessemer & Lake Erie R.R., assumer. 1—N.J. tr. fds. 2—Me., N.Y., R.I.; also N.J. tr. fds.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cv at $33¼ to 4-15-69; at $40 to '84	*S82, B64*, NYS	22.0	....	45.5	21.9	134	55.1	12-31-58	Dec	....	6.18	1.12	2.38	2.40				1
Not ref to 6-1-64 at lower int.	*L27, G25*, NYS	40.0	....	69.2	23.2	257	116	12-31-58	Dec	....	5.62	5.04	4.81	5.68	3 Mo Mar	3.69	4.35	1a
.....	*F31*, B72, NYS	23.2	....	302	92.5	368	151	12-31-58	Dec	d0.76	8.67	15.04	8.45	7.23				1b
Cv to 2-15-87; at $50 to 2-15-67	*F31, D25*, NYS	172	....	do		do			Dec		do							2
Paid 5% interest 5-1-59	P46, L33	0.17	....	0.17	0.34	0.76	0.10	12-31-58	Dec	....	5.30	11.29	2.21	d1.55				2a
.....	B64, S119, D21	5.49	....	5.49	2.08	2.79	1.80	9-30-59	Dec	1.89	2.09	5.57	4.63	5.09	9 Mo Sep	4.75	5.14	3
.....	*G27, P37*, NYS	14.0	....	19.6	6.98	82.8	28.5	5-31-59	May	....	2.82	3.74	2.87	3.79	Fiscal year	1959	6.79	4
.....	*E3, L27, W28*	11.8	....	33.8	5.51	9.81	11.0	12-31-58	Dec	....	6.91	3.94	3.00	2.99	9 Mo Sep	2.94	3.59	4a
Assmd. by Bessemer & Lake Erie R.R.	*H5, G24*, NYS	10.2	....	11.5	12.4	19.2	9.89	[3]12-31-58	Dec	....	[3]2.02	[3]13.36	[3]18.31	[3]8.07				5
.....	D14, A28	5.14	....	5.14	2.07	3.09	1.32	10-31-58	Oct	....	....	....	....	....	6 Mo Apr	3.11	3.14	5a
Prin. & int. gtd. by Penna. R.R.; as-	*K7, D37*, NYS	20.0	....	132	See Pennsylvania R.R. Co.													6
sumed by Phil., Balt. & Wash. R.R.	S5, B72, NYS	20.0	....	do		do												7
do	*K33, S122*, NYS	26.0	....	do		do												8
Prin. & int. gtd. by Penna. R.R.; as-	S5, NYS	0.27	....	132	See Pennsylvania R.R. Co.													9
sumed by Phil., Balt. & Wash. R.R.	*K33*, B72, NYS	2.75	....	do		do												10
do	*K33*, NYS	2.48	....	do		do												11
.....	*H51*, M57, NYS	3.81	....	3.81	9.68	33.6	8.09	12-31-58	Dec	....	2.18	12.19	11.91	8.28				12
Now Consolidation Coal Co.	C105, M104, NYS	7.60	....	21.9	61.8	123	25.8	12-31-58	Dec	....	9.89	36.20	44.74	29.19				13
.....	*H5, P49, F67*	2.00	....	48.0	6.68	12.0	6.30	9-30-59	Dec	....	10.26	14.56	8.54	5.32				14
Equip 2½s to '61; equip 3s to '66	*S5, D37, S130*	3.43	....	do		do			Dec		do							15
Equip 2½s and 3s	*H5, S5, D37*	6.79	....	do		do			Dec		do							16
.....	*S5, D37, S130*	2.15	....	do		do			Dec		do							17
IF to retire 91% prior to maturity	*F29, B64*, NYS	2.80	....	42.2	40.3	213	72.7	12-31-58	Dec	....	15.62	29.22	29.82	21.23				18
.....	*K7, W34*, NYS	6.44	....	11.9	0.68	2.23	1.08	9-30-59	Dec	0.59	0.78	3.22	3.30	0.61	9 Mo Sep	0.89	0.89	19
Gtd. by Pennsylvania R.R. Co.	*K33*, A4	1.49	....	7.74	Leased to Pennsylvania R.R.													20
do	*K33*, J5, NYS	4.85	....	do		do												21
do	*K33*, A4	1.40	....	do		do												22
Owned by Stand Oil, NJ & Ky. & Shell	*M85*, NYS	33.9	....	55.1	8.13	12.4	9.27	9-30-59	Dec	....	4.29	5.18	4.36	4.79	9 Mo Sep	4.54	4.87	23
do	*M85*, NYS	25.0	....	do		do			Dec		do							24

-R.I.; also N.J. tr. fds. 5—N.Y., Me., Minn., Vt., Wash., R.I.; also N.J. tr. fds. 6—Me., N.Y., R.I. 7—Conn., Me., Mass., N.Y.; also N.J. tr. fds.
-Minn., N.Y., R.I., Vt., Wash., Me.; also N.J. tr. fds. 9—Conn., Me., Minn., N.Y., Vt. 11—Conn., Mass., N.Y.
—Conn., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds.

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1	•	Poland (Republic) ..... Astd 4⅓s '58	Ao	.....	Q	0	..	100 '20	.....	*100	36⅛	4	22⅜	12	16	11⅛	18¾	11⅛	56	15	def.
2	•	do Astd SF 4⅓s '63	jJ	.....	Q	0	..	95 '25	*105	*105	44	3	22	10	16	11	18	11½	179	14½	def.
3	•	do Astd SF 4⅓s '68	Ao15	.....	Q	0	..	92 '27	103	*103	42	3	22	10	16	11	18½	12	327	14½	def.
4	•	do Ext SF A 6s '40	Ao	.....	Q	0	..	100 '20	.....	*100	80½	6¼	22½	22	22	14½	17	17	4	15	def.
5	•	do (Stabil.) (Par 103) SF 7s '47	aO15	.....	Q	0	..	92 '27	103	*103	111¼	7	26⅝	15⅛	18	14	18	14¾	7	15⅛	def.
6	•	do (Par 105) Ext SF 8s '50	Jj	.....	Q	0	..	95 '25	*105	*105	96	3	28	20	17⅜	14⅛	18¾	14	170	15	def.
7		Poli New Eng. Theatres .. Gen Inc 5s '83	jd15	.....	Z	2	..	... '34	100	100	89⅛	11⅛	82	70	75	72	73⅛	68⅓	.....	70 72	flat
8		Portland Gas & Coke ..... 1st 3⅛s '76	jJ	B1+	X	0	9	101⅛ '46	h	†102.47	102⅛	79	82	70	86	80	79	73	.....	75⅓	5.30
9		do 1st 4⅜s '76	Ao	B1+	X	0	9	101⅝ '56	j	†104.78	....	....	....	....	103	99	97	89	.....	90	5.28
10		Portland General Elec. ..... 1st 3⅛s '75	jJ	A	X	0	8	102.4'45	f	†103.10	107	83	85⅓	80	88	83	83½	80	.....	81½	4.79
11		do 1st 3⅛s '77	mN	A	X	0	8	103 '47	g	†103.85	104	85	90	81	93	87⅞	91	80	.....	82½	5.00
12		Portland Terminal Co. ..... 1st 4s '61	jJ	B1+	X	2	1	92 '12	.....	NC	106½	82	97	95	95½	93	95	83	.....	87 90	10.05
13		do 1st 5s '61	jJ	B1+	X	2	1	91⅜ '19	.....	NC	115	95	100	98	99½	96	96	89	.....	89 91	11.00
14		Porto Alegre, City of (Brazil) ... SF 7s '68	Fa	.....	Q	0	..	97½ '28	*100	100	70	3⅛	76	71	76	73	77	74	.....	74	flat
15		do 7s '68 Stpd Plan A 2½s 2008	fA	.....	Q	0	..	.....	.....	.....	50	20	56	42	44	42	48¼	44	.....	48	....
16	•	do 7½s '66 Stpd Plan A 2½s 2006	Jj	.....	Q	0	..	.....	.....	.....	43	23	52⅜	46⅜	53½	48½	55	48	7	48	....
17	•	do 8s '61 Stpd Plan A 2½s 2001	jD	.....	Q	0	..	.....	.....	.....	50	23	54⅜	47	58	49¼	63	55¾	16	56	....
18		Potomac Edison Co. ..... 1st CT 3s '74	aO	A	X	0	1	102½ '44	†101⅞	†103⅜	108⅜	83	88	76	90	83	85	77	.....	81½	4.72
19		do 1st CT 3⅛s '78	Jj	A	X	0	1	100⅓ '48	†101⅜	†102½	105½	85	89	78	90½	81	83	82½	.....	83	4.45
20		do 1st CT 3⅛s '77	jD	A	X	0	1	102½ '48	†102⅛	†103⅛	108	87	91	79	91½	84	85	81	.....	83½	4.61
21		do 1st CT 3⅜s '81	Ao	A	X	0	1	101⅜ '51	101¼	†103⅜	103¼	85½	92	80	93	83	85½	81	.....	82½	4.64
21a		do 1st CT 4⅜s '87	Mn	A	X	0	13	101¾ '57	n	†105.91	....	....	101¼	96½	106¾	100	101	94	.....	95½	4.92
22	•	Potomac Electric Power ..... 1st 3⅛s '77	fA	A1	X	0	4	113 '42	.....	†108.4	113¼	106¾	No Sale		No Sale		No Sale		.....	.....	....
23	•	do 1st 3s '83	Jj	A1	X	0	4	101 '48	k	†102.40	105⅝	94	82	82	88¼	82	81	79	10	.....	....
24	•	do 1st 2⅞s '84	Mn	A1	X	0	4	101½ '49	m	†103	102¼	94	No Sale		104⅞	102	No Sale		.....	.....	....
25		do 1st 2⅞s '85	Mn	A1	X	0	4	101⅛ '50	.....	†102.90	101¼	81	83½	73	86	78	79⅓	71⅓	.....	72¼	4.58
26		do 1st 3⅛s '87	Ms	A1	X	0	4	101⅞ '52	.....	†103.05	105	88	90	80	92	84½	83½	82	.....	83½	4.25
27		do 1st 3⅞s '88	Jd	A1	X	0	4	102 '53	.....	†104.12	107	99	94	87½	101	92½	93⅓	89½	.....	90	4.49
28		do 1st 3⅞s '90	Jd	A1	X	0	4	102⅝ '55	....	†105.44	103	90	92½	82	95	85½	89	77	.....	78¼	4.71
29		do 1st 3⅞s '91	Jd	A1	X	0	4	101⅛ '56	.....	†104.20	101	93	96½	89	99	88	88½	83½	.....	84¼	4.55
29a		do 1st 4⅝s '93	jD	A1	X	0	4	101¼ '58	.....	107.44	....	....	....	....	101⅛	101½	103½	97	.....	98½	4.72
30		do Deb 4⅝s '82	Fa15	A	X	0	12	102⅝ '57	2.27'62	†106.65	....	....	102¾	96½	106½	101	101	96	.....	97¼	4.82
31	•	do Cv Deb 3⅜s '73	Mn	A	X	0	14	100 '58	.....	†104½	....	....	....	....	112¼	102½	119	102	5836	109¼	2.95

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†101.60. g—†102.70. h—†100.99. i—On May 1. j—†101.50. k—†100.84. m—†101.35. n—†101.66. [2]Giving effect to new financing. [3]Before depreciation.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ast pay't $22.50 4/1/39	H57, Z5, NYS	8.29																1
ast pay't $22.50 7/1/39	*D23*, H57, NYS	5.75																2
ast pay't $22.50 4/15/40	H57, Z5, NYS	12.4																3
ast pay't $21.25 4/1/38	Z5, NYS	3.79																4
ast pay't $21.25 4/15/38	H57, Z5, NYS	0.69																5
ast pay't $21.25 7/1/38	H57, NYS	1.56																6
nt. now fixed; arrears cancelled	S59, S66, P46	5.85	....	5.85	Owned by Loew's Inc.													7
Now Northwest Natural Gas;	*H5, B37, M57*	10.0	....	31.4	See Northwest Natural Gas													8
Cont. by Amer. Power & Light	*H6, B59, F67*	3.35	....	do														9
.....	*H6, B37, O3*	32.6	....	120	5.65	12.3	9.35	12-31-58	Dec	1.28	1.38	3.43	3.61	2.96	12 Mo Sep	3.38	2.30	10
.....	*S5, S130*	9.20	....	do			do		Dec		do							11
Std. by Maine Central R.R. Co.	*M91, K7*, H2	5.50	....	9.67	See Maine Central R.R. Co.													12
do	*K7, E19*	3.85	....	do			do											13
Exch. offer expired; plan A effective	*L3*, M14	0.05																14
Stpd option A '44 Brazil debt plan	do	0.26																15
do	*L3*, M14, NYS	0.35																16
do	do	0.42																17
Cont. by West. Penn. Elec. Co.	*L12, G27, H19*	17.0	....	50.5	5.35	13.4	5.67	12-31-58	Dec	1.81	1.76	5.12	4.66	5.12	12 Mo Sep	5.09	4.04	18
do	*H19, U7*	4.00	....	do			do		Dec		do							19
do	*H5, O3, G39*	5.50	....	do			do		Dec		do							20
do	*E17, D37, P49*	10.0	....	do			do		Dec		do							21
do	*L12, F31*	14.0	....	do			do		Dec		do							21a
.....	*K33, S82*, NYS	5.00	....	191	7.17	29.8	18.3	9-30-59	Dec	6.85	2.80	3.32	2.94	2.82	12 Mo Sep	2.83	2.94	22
.....	*W35, S5*, NYS	15.0	....	do			do		Dec		do							23
.....	*H5, O3*, NYS	10.0	....	do			do		Dec		do							24
.....	*L27, S119, U7*	30.0	....	do			do		Dec		do							25
.....	*H5, N4, V1*	15.0	....	do			do		Dec		do							26
.....	*H6, B37, R35*	10.0	....	do			do		Dec		do							27
.....	*K7, M57, S5*	10.0	....	do			do		Dec		do							28
.....	*H19, A14, P2*	10.0	....	do			do		Dec		do							29
.....	*K7, M57, W35*	25.0	....	do			do		Dec		do							29a
.....	*K7, M57, W35*	30.0	145	do			do		Dec		do							30
Conv into common at $25 a share	*D23, B103*, NYS	19.7	....	do			do		Dec		do							31

-Me., N.Y. 4—Conn., N.Y., N.J., N.H., Vt., Mass., Me., R.I.; also N.J. tr. fds. 8—Me. 9—Me., N.J., N.H., N.Y.; R.I.; also N.J. tr. fds.
—N.H.; also N.J. tr. fds. 13—Conn., Me., N.H. 14—N.H., N.Y.; also N.J. tr. funds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	Cu Yi
1		**Price Bros. & Co., Ltd.**.....1st 3½s '66	Jd	A1	X	0	..| 101½ '46	†100.9	†101.4	101½	88	88½	85	90½	86	98½	82	.....	82	Can.	Pri
2		•**Procter & Gamble**.....Deb 3⅞s '81	mS	A1+	X	0	11	100 '56	0'67	†104	102½	99⅜	103	95	105½	96	98½	87	641	91	4.51	4.2
3		**Providence & Worcester RR.** 1st A 4⅜s '67	aO	B1+	X	0	..| 102 '47	.....	103½	102½	90	88	67	67	61	68	64	.....	64 65½	11.55	7.2
4		**Public Service of Colo.**.....1st 2⅞s '77	Jd	A1	X	0	10	103½ '47	g	†104	105½	85	85½	77	89½	83	82	78	.....	79	4.59	3.6
5		do 1st 3½s '78	aO	A1	X	0	10	102 '48	j	†103.45	105½	88½	88	82	93	84	84	79½	.....	84	4.38	3.7
6		do 1st 3½s '81	aO	A1	X	0	10	102 '51	k	†103.60	104½	91	89	80½	93	85	85½	80½	.....	81½....	4.60	3.9
7		do 1st 3⅜s '84	aO	A1	X	0	10	101⅜ '54	r	†103.94	102¾	87½	87½	80	90½	82½	81	77	.....	78½....	4.58	3.9
8		do 1st 4⅜s '87	Mn	A1	X	0	10	100 '57	100	†104.66	....	....	100½	98	105	100	99	95	.....	 95	4.68	4.2
8a		do 1st 4⅝s '89	Mn	A1	X	0	10	101½ '59	z	†105.85	....	....	....	....	....	....	101¼	98	.....	99 100½	4.60	4.6
9		**Pub. Serv. Co. of Indiana**...1st F 3½s '75	mS	A1	X	0	5	102½ '45	†101⅞	†103	108¾	88½	90½	82	93½	85	86¾	82½	.....	83¾....	4.55	3.7
10		do 1st G 3½s '77	mN	A1	X	0	5	101⅝ '47	†101⅝	†102⅞	105½	88	90	79	92½	84	85½	80½	.....	81	4.69	3.8
11		do 1st H 3s '79	Jj	A1	X	0	5	101 '49	101⅜	†102⅝	104⅝	85	88	77	90	80	82	80¼	.....	81¼....	4.41	3.6
12		do 1st J 3⅜s '82	jJ	A1	X	0	5	102⅛ '52	b	†104.09	105	91	91	88	95	84	86½	81	.....	82⅜....	4.62	4.1
13		do 1st K 3⅜s '84	Jj	A1	X	0	5	102⅛ '54	q	†104.47	107¼	91	94½	90	95	83½	85	80	.....	81	4.65	4.1
13a		do 1st M 4⅜s '89	Fa	A1	X	0	5	100 '59	s	†104.80	....	....	....	....	....	....	100¼	97¼	.....	98¼....	4.48	4.4
14		**Public Service Co. of N.H.**..1st A 3½s '73	Jj	A	X	0	6	108 '43	†106½	†106½	111¼	89	91	82	94	87	86	83	.....	84	4.81	3.8
15		do 1st C 3½s '78	Jj	A	X	0	6	102⅞ '48	n	†103.47	107	87	90	80	92¼	85½	84	79½	.....	81½....	4.72	3.9
16		do 1st D 3½s '78	aO	A	X	0	6	102⅛ '48	u	†103.53	107	87	90	78	91½	85½	81½	79½	.....	81½....	4.72	3.9
17		do 1st E 3s '79	Jd	A	X	0	6	100½ '49	y	†102.36	104½	82	86	75	89	82½	85½	76	.....	85½....	4.09	3.3
18		do 1st H 3½s '84	mN	A	X	0	6	102¾ '54	p	†104.76	102¾	85	91	76	92	84½	78½	77	.....	78½....	4.70	4.1
19		do 1st I 3⅞s '86	Jd	A	X	0	6	102½ '56	t	†105.49	102½	95	97¼	85	100	90	89¼	87	.....	89¼....	4.58	4.3
20		do 1st J 5⅜s '87	aO	A	X	0	6	101½ '57	m	†106.05	....	....	106	101⅛	108	102	104	100	.....	102	5.22	5.1
20a		do 1st K 5⅛s '89	jJ	A	X	0	6	101⅞ '59	e	†107.06	....	....	....	....	....	....	101⅞	99⅛	.....	99¾101	5.06	5.1
21		**Public Serv. Co. of Okla.**...1st A 2⅜s '75	jJ	A1	X	0	2	99½ '45	.....	†101½	106	82	86	77½	90½	81½	83	77½	.....	79½....	4.56	3.5
22		do 1st B 2⅞s '78	Fa	A1	X	0	2	... '48	.....	†101⅝	104	84	87	78½	91	82	81½	76½	.....	77¾....	4.62	3.6
23		do 1st C 3⅛s '81	Ao	A1	X	0	2	99.7'51	100	†102.18	102	87	88	80	93	84	83	78	.....	78⅜....	4.70	3.6
24		do 1st D 3⅜s '83	Ms	A1	X	0	2	98.6'53	100	†102.38	104	91	90	83	96	86	87	80½	.....	82	4.60	4.1
25		do 1st E 3s '84	Fa	A1	X	0	2	99 '54	100	†102.51	101	83	86	79	91	81	81	74½	.....	76	4.61	3.7
26		do 1st F 4¼s '87	Fa	A1	X	0	2	99½ '57	100	†103.26	....	....	101	95	104	99	99	92	.....	93⅜....	4.69	4.1
27		do 1st G 3⅞s '88	Mn	A1	X	0	2	99½ '58	100	†103.09	....	....	....	....	100¾	92½	93	88	.....	89½....	4.52	4.1

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted.
b—†102.02. c—Comparisons 1957 vs 1958. d—Deficit. e—†101.88. g—†102.40 on June 1. i—†101.93. j—†101.45. k—†101.55. m—†101.09. n—†102.06.
p—†102.60. q—†102.41. r—†101.62. s—100.41. t—102.12. u—†101.86. y—†100.45. z—†101.21. [2]Giving effect to new financing.
[4]In accordance with indenture provisions. [5]Preliminary.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Prin. & int. in Canadian funds	*R37, W59, P39*	5.45	....	5.45	2.84	29.9	7.59	12-31-58	Dec	....	0.68	53.01	20.08	24.71				1
.....	*G27, F31,* NYS	61.2	....	98.2	191	442	173	6-30-59	Jun	....	....	....	17.80	16.21	Fiscal year 1959		18.58	2
Lease assumed by reorg. New Haven	*A4*	1.50	....	1.50	Leased to N.Y., New Haven & Hartford R.R.													3
.....	*H5, B59, E17*	40.0	....	141	18.7	32.8	21.7	9-30-59	Dec	1.72	2.09	4.92	4.76	3.98	12 Mo Sep	3.76	4.03	4
.....	*H23, D37, E17*	10.0	....	do			do				do							5
.....	*K33, A13, E3*	15.0	....	do			do				do							6
.....	*H6, S5*	20.0	....	do			do				do							7
.....	*F31, G27, L3*	30.0	....	do			do				do							8
.....	*H6, S5, N4*	20.0	....	do			do				do							8a
.....	*H6, C15, B37*	48.0	....	195	4.87	22.8	19.9	9-30-59	Dec	....	1.43	4.49	4.57	4.62	12 Mo Sep	4.39	4.29	9
.....	*H5, C53, E17*	15.0	....	do			do		Dec		do							10
.....	*H19, D37, G27*	12.0	....	do			do		Dec		do							11
.....	*H5, B37, D19*	25.0	....	do			do		Dec		do							12
.....	do	25.0	....	do			do		Dec		do							13
Not ref to 2-1-64 at lower int.	*H5, G27, B37*	25.0	....	do			do		Dec		do							13a
.....	*H5, D19, L12*	19.6	....	76.0	2.29	9.73	9.73	12-31-58	Dec	2.24	2.21	3.73	3.39	3.06	12 Mo Oct	3.04	3.34	14
.....	*F29, C53*	2.84	....	do			do				do							15
.....	*H5*	6.66	....	do			do				do							16
.....	*H5*	3.83	....	do			do				do							17
.....	*K7, B64, E19*	11.7	....	do			do				do							18
.....	*F31, G54, G27*	7.92	....	do			do				do							19
.....	*E17, E3*	8.00	....	do			do				do							20
.....	*H6, S5, S130*	8.00	....	do			do				do							20a
Cont. by Cent. & South West Corp.	*H5, B37, Q3*	2.25	....	89.0	4.95	10.5	10.6	12-31-58	Dec	1.45	1.95	5.94	5.36	4.37	12 Mo Sep	4.70	4.06	21
do	*S5, D37, H89*	10.0	....	do			do		Dec		do							22
do	*S5, D37, H83*	10.0	....	do			do		Dec		do							23
do	*E17, P49, S25*	6.00	....	do			do		Dec		do							24
do	*H5, B37, D19*	12.5	....	do			do		Dec		do							25
do	*H6, C85, F37*	12.0	....	do			do		Dec		do							26
do	*S5, G27, D37*	16.0	....	do			do		Dec		do							27

Conn., Mass., N.H., N.J., N.Y., R.I., Me.; also N.J. tr. fds.
Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 6—N.J., N.Y., Minn., Vt., Me., Conn., Mass., Wash., N.H., R.I.; also N.J. tr. fds.
—Conn., Me., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 11—Mass., N.Y.; also N. J. tr. fds. 12—N.Y. 13—Mass., N.H., N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Pub. Ser. Co-ord. Trspt..1st & Ref 4s '90 Jj	B1+	X	0	..	... '40	.....	NC	109½	68	95	92	96	90	92	91½	.....	92	4.48
2		do 1st & Ref 5s '90 Jj	A	X	0	..	... '40	.....	NC	120	100	107	104	107	103	104½	103	.....	104½....	4.74
3		do 1st & Ref 5⅜s '90 Jj	B1+	X	0	..	... '40	.....	NC	123⅛	90	109	107	111	107	108	107	.....	108	5.22
4		do 1st & Ref 6s '90 Jj	B1+	X	0	..	... '40	.....	NC	126⅛	91	113	110	114	110	112	110	.....	112	5.24
5		•Public Service El. & Gas..1st Ref 3⅛s '68 jJ	A1	X	0	1	104⅜ '38	.....	104⅜	113	91	95⅛	90	101⅛	95	94	86½	125	87¾	5.00
6	•	do 1st Ref 3s '72 Mn	A1	X	0	1	104⅛ '42	.....	†103.1	110⅜	87⅛	93	84¼	96⅞	88¾	89	82½	52	82⅜....	4.85
7	•	do 1st Ref 5s 2037 jJ	A1	X	0	1	... '38	.....	NC	165	126⅛	111¼	104⅛	111	106¼	110	100	33	100	5.00
8	•	do 1st Ref 8s 2037 Jd	A1	X	0	1	... '38	.....	NC	251⅛	175¼	173⅛	162	174	166	170⅛	156	20	156½	5
8a	•	do 1st Ref 2⅞s '79 Jd	A1	X	0	1	101½ '49	h	†102.79	105¼	84	87¾	79	88	78¾	78	75	30	 78	4.54
8b		do 1st Ref 2⅞s '80 Mn	A1	X	0	1	101⅜ '50	j	†103.28	101⅞	81	91	76	87	79	80	78½	.....	 80	4.20
8c	•	do 1st Ref 3⅛s '83 aO	A1	X	0	1	101⅜ '53	k	†103.84	105⅛	90¼	93	93	94½	91	88	81⅝	62	 82	4.49
8d		do 1st Ref 3⅛s '84 Mn	A1	X	0	1	102⅜ '54	m	†104.90	104⅛	90	91	83	94	86	85	80	.....	81½....	4.49
8e		do 1st Ref 4⅜s '86 mN	A1	X	0	1	101¼ '56	q	†105.61	101⅛	100⅛	104½	96	106	100	100	95⅜	.....	96¼....	4.61
8f		do 1st Ref 4⅛s '87 mS	A1	X	0	1	101 '57	f	†105.62	....	....	108¾	98½	109	104	106	98⅜	.....	99¾100¼	4.87
8g		do 1st & Ref 4⅛s '88 fA	A1	X	0	1	102 '58	s	†106.33	....	....	....	....	....	....	109¾	99⅛	104	95½	96¼ 97⅛	4.81
8h		do 1st Ref 5⅛s '89 Jd	A1	X	0	1	101⅞ '59	t	†106.94	....	....	....	....	....	....	....	....	104½	100⅜	101¼102¼	4.98
9	♦	do Deb 6s '98 jJ	A	X	0	6	... '48	.....	NC	165	130½	136	118	136	122¼	123	115½	202	117¼	4.99
9a	•	do Deb 3s '63 mN	A	X	0	7	101¼ '48	g	†100.91	105¼	92	98	89½	101	94	97½	89	1160	92⅜	5.20
10	•	do Deb 3⅜s '72 Jd	A	X	0	7	100⅜ '52	n	†102.40	105	91⅝	96⅜	85⅞	100	89	93	85	209	85⅝....	4.87
10a	•	do Deb 3⅛s '75 aO	A	X	0	7	102⅛ '55	p	†104.09	104⅜	94½	97¼	89⅞	99¾	92	92	82½	275	86½	4.70
10b	•	do Deb 4⅜s '77 Ms	A	X	0	8	101⅜ '57	r	†105.71	....	....	106½	98¼	107	99½	104	96	1873	97¼	4.85
10c		Puget Sound Pwr. & Lt.....1st 4½s '88 Mn	A	X	0	2	101½ '58	v	†105.45	....	....	....	....	96	91	95	87	.....	 88	4.91
10d		do 1st 5⅛s '89 mN	A	X	0	2	101½ '59	101½	†107	....	....	....	....	....	....	101⅝	101½	.....	101⅜102	5.37
10e		do Deb 5⅛s '83 mN	B1+	X	0	..	101 '58	t	106	....	....	....	....	101¼	100⅜	106½	105⅛	.....	....106⅜	4.83
11		Quaker City Cold Stor. (Pa.)...1st 4s '73	.....	.....	0	..	... '48	.....	100	94⅞	71	85	80	81	80	94	80½	.....	86	5.45
12		•Quaker Oats Co.....Deb 2⅝s '64 jJ	A1+	X	0	4	99¾ '44	100	101	105¼	91⅝	94	90	97⅜	93	93	88	75	90½	5.01
13		Quebec (Province of).....4½s '61 Mn	.....	Q	0	..	99.16'31	.....	NC	117⅛	60	102⅛	96	105¼	102	101¾	100	.....	101⅛....	3.25
14		do Deb 2⅞s '71 Ao	.....	Q	0	..	97¾ '52	.....	101½	99¼	85	88¼	81½	94	86	86	80½	.....	80½ 82	4.87
15		Quebec Natural Gas....Sub Deb 5¾s '85 Ao	B	Y	0	..	... '57	0'66	100	....	....	....	....	93½	89	97½	85	.....	86 89	6.64
15a		Quebec Power Co.....1st CT SF E 3s '62 mS	.....	.....	0	..	101⅜ '46	100⅓	100⅓	101¼	90	94½	89	95	90	93½	89	.....	91 93	Can. Pr
16		Quebec Telephone Corp....1st B 3½s '67 fA	.....	.....	0	..	101⅛ '47	.....	101	93	78	84	78	85	79	82½	78	.....	78	Can. Pr
17		do 1st C 4s '67 fA	.....	.....	0	..	100 '48	.....	101	98	80	84	76	90	82	85	80	.....	80	Can. Pr
18		Quincy Market Cold Storage..Deb 4s '65 Mn	.....	.....	0	..	... '45	.....	100	101⅓	80	88	80	82	80	81	80	.....	80	8.50
19		•Radio Corp. of Amer. Cv Sub Deb 3½s '80 jD	B1+	X	0	5	102½ '55	2½'60	†104¾	117⅛	92	102¾	83¼	110¼	92	144¼	101⅞	60342	143¼	1.22

•On interest dates. †Price declines within twelve months. †On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. c—Comparison 1957 vs. 1
f—†101. g—†100.29. h—†100.95. j—†101.37. k—†101.17. m—†102.60. n—†100.55. p—†101.76 q—†101.20. r—101.24. s—†102.02.
t - †101.10. u—†101.05. v—†101.45. [2]Giving effectto new financing. [3]Period Feb. 14, 1942 to Sept. 30, 1944. [4]Parent company only. [5]Pro forma.
[6]Eight months ended Dec. 31. [7]Not reported. [9]Period 4-25-57 to 6-30-58.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Cont. by Public Serv. Elec. & Gas	O5, F67, G44	1.93	....	2.65	7.46	8.27	3.60	12-31-58	Dec	0.59	d15.8	9.88	9.92	0.44				1
do	R17, F67, O5	0.11	....	do			do		Dec		do							2
do	F67, R17	0.29	....	do			do		Dec		do							3
do	F67, R17	0.30	....	do			do		Dec		do							4
.....	*M85, U7*, NYS	10.0	....	671	4.32	96.8	58.1	12-31-58	Dec	3.46	3.18	3.57	3.35	3.02	12 Mo Sep	2.99	3.16	5
.....	*H5, L3*, NYS	15.0	....	do			do		Dec		do							6
.....	F67, G44, NYS	7.54	....	do			do		Dec		do							7
.....	H19, F67, NYS	7.46	....	do			do		Dec		do							8
.....	*M85, D37*, NYS	67.5	....	do			do		Dec		do							8a
.....	*H5, B37, E17*	23.7	....	do			do		Dec		do							8b
.....	*M85, G25*, NYS	28.5	....	do			do		Dec		do							8c
.....	*H6, B37, B59*	50.0	....	do			do		Dec		do							8d
.....	do	50.0	....	do			do		Dec		do							8e
.....	*F31, D19, E3*	60.0	....	do			do		Dec		do							8f
.....	do	60.0	....	do			do		Dec		do							8g
.....	*F31, D19, E3*	50.0	....	do			do		Dec		do							8h
.....	ASE	18.2	445	do			do		Dec		do							9
.....	*H5, B37*, NYS	39.9	do	do			do		Dec		do							9a
.....	*M85, D37*, NYS	36.0	do	do			do		Dec		do							10
.....	*F31, D19*, NYS	33.9	do	do			do		Dec		do							10a
.....	*F31, D19 NYS*	48.5	do	do			do		Dec		do							10b
.....	*M57, B41, P2*	30.0	....	[2]108	3.38	8.06	7.52	6-30-59	Dec	....	3.41	5.71	5.53	5.26	12 Mo Jun	4.67	5.77	10c
.....	*H6, L27, S5*	20.0	....	do			do		Dec		do							10d
.....	*S119, F31, S82*	15.0	75.0	do			do		Dec		do							10e
.....	P31, A28, S66	0.22	....	0.59	0.54	0.74	0.09	12-31-58	Dec	....	2.32	2.48	2.62	1.74				11
.....	*H19, M57*, NYS	7.95	....	27.9	38.9	99.4	26.6	6-30-59	Jun	....	9.17	11.99	8.26	11.45				12
Int. pay. in Canadian or U.S. funds	A19, W59, D31	7.50																13
Prin. & int. payable in U.S. funds	*F31, A19, H19*	50.0																14
Issue payable in Canadian funds	*L27, A7, N3*	20.0	20.0	47.1	0.03	8.53	7.60	6-30-59	Jun	....	....	....	....	[9]0.66	Fiscal year 1959		d0.31	15
Prin. & int. pay. in Canadian funds	*D31, W59*	10.4	....	15.0	2.32	4.60	2.46	12-31-58	Dec	2.08	2.04	3.81	3.99	4.30	6 Mo Jun	3.96	4.19	15a
Prin. & int. pay. in Canadian funds	W35, H32, K8	1.03	....	10.1	0.82	1.96	0.85	12-31-58	Dec	....	1.94	3.53	3.55	2.94	9 Mo Jun	2.93	2.95	16
do	W35	0.99	....	do			do				do							17
.....	C8, E14	0.45	....	1.41	1.15	2.17	0.94	3-31-59	Mar	0.78	1.52	6.17	5.25	6.47				18
Conv into common at $50 per share	*L27, L17*, NYS	100	150	250	87.5	491	181	6-30-59	Dec	....	8.51	5.81	5.63	4.71				19

1—All New England Sts., Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 2—Me., Mass., N.H., N.Y., R.I. 3—Mass., N.H., N.Y.
4—N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds. 6—N.H., N.J.; also N.J. tr. fds. 7—N.H., N.J., N.Y.; also N.J. tr. fds. 8—N.H., N.Y.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Ralston Purina Co.....SF Deb 3¼s '77	Ao15	A1	X	0	100⅜ '52	j	†102.09	102⅝	88	89	85	92	87	88	78	.....	78	4.99
2		Randolph-Wells Bldg...ws Mtge 2-5s '60	mN	C	..	0	.... '35	100	100	91	3	92	88	93	88	99	96	.....	98½....	flat
2a	♦	Rapid-Amer. Corp....SF Sub Deb 7s '67	QrFeb	.....	..	0	Exch'57	.....	100	....	....	82	72	96¼	78	100	93¼	425	96	7.65
2b	♦	do Cv Sub Deb 5¾s '64	QrJan	B	Y	0	100 '59	.....	101½	....	....	....	....	....	....	178	100	1034	152½	....
3		*Reading Co.....1st & Ref D 3¼s '95	Mn	B1+	X	0	8 101 '45	102⅝	105⅓	105⅓	71	82	64⅞	75	67	72⅛	70⅛	276	71¼	4.80
4		do Eq R 2½s & S 2½s to '65	.....	A1	X	0	1 ... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
5		do Eq T 2½s to '67	AO15	A1	X	0	1 ... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
5a		do Eq U & V 3½s to '68	JD	A1	X	0	1 ... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
6		do Eq Y 3⅜s & 4s to '71	Mn15	A1	..	0	4 ... '56	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....
6a		Reading Tube Corp.....ww Deb 5½s '74	jJ 15	B1	Y	0	.. 100 '59	100	†106	....	....	....	....	....	....	100	91	.....	93 96	6.15
6b		Red Owl Stores.....Cv Sub Deb 4½s '78	Fa	B1	Y	0	.. 100 '58	100	†104½	....	....	....	....	149	100	175	130	.....	140	2.17
7		Republic Pictures....cm Inc Deb 4s '65	Jd	C1+	Y	0	.. 100 '45	.....	100	93	40	67½	57½	76	62	76	74	.....	74 78½	....
8		*Reynolds (R. J.) Tobacco.....Deb 3s '73	aO	A	X	0	3 100 '48	g100	†102½	106¼	83	92⅝	80	95½	89	87⅛	80	246	83	4.65
8a		*Rheem Manufacturing...SF Deb 3⅞s '75	fA	B1	X	0	.. 98¼ '55	100	†101½	100	90	91	80	90	80	87	80⅛	43	80½	5.78
8b		*Rheinelbe Union.....SF 7s '46	Jj	.....	..	..	.. 94 '26	.....	.....	183¾	156	No Sale		No Sale		80	60½	42	80	....
8c	•	do Assented 3½s '46	Jj	.....	..	..	.....	.....	.....	161⅛	140	No Sale		No Sale		No Sale		.....	.....	....
9		*Rhine-Westphalia El. Pwr. Adj A 5½s '78	.....	.....	..	..	Exch'57	.....	.....	....	....	85	77½	99¼	85½	100¼	96	25	.....	....
10	•	do Adj B 4½s '78	.....	.....	..	..	Exch'57	.....	.....	....	....	80	72	96¾	82½	94	92	66	92	5.18
11	•	do Adj C 4½s '78	.....	.....	..	..	Exch'57	.....	.....	....	....	79	72	96	79¼	95	92½	75	92	5.18
11a		*Rhodesia & Nyasaland.....Ext 5½s '73	Mo	*B1	..	0	.. 97½ '58	100	1½ '68	....	....	....	....	97¾	96¼	97	91	572	91½	6.69
12		*Richfield Oil.....Cv Sub Deb 4½s '83	Ao15	B1+	X	0	5 100 '58	100	†104½	....	....	....	....	155½	109⅞	157	103	12293	117	3.34
13		Richmond Terminal Ry.....1st 3⅜s '65	mS	A1	X	0	7 105 '40	102	.....	107	91	91	85	95	90	91	88	.....	88	5.38
13a		Riegel Paper Co.....SF Deb 3⅜s '80	Mn	B1+	X	0	5 100 '55	101⅞	103⅜	100	92	92	80	93	82	91	87½	.....	88	4.69
13b		do SF Deb 3⅜s '81	Fa	B1+	X	0	5 100 '56	†102	†104	100	96	97	92	94½	84	91	89½	.....	89	4.68
14		*Rio de Janeiro (City of)...Sec SF 6½s '53	Fa	.....	Q	0	.. 97 '28	*100	*100	62	4¼	65½	62	68½	66	69⅜	68½	10	66½....	flat
15	•	do 6½s '53 Stpd Plan A 2s 2012	fA	.....	Q	0	.....	.....	.....	45	18	42	37½	40	37¼	39⅝	38	159	39	....
16	•	do SF 8s '46	aO	.....	Q	0	.. 97⅞ '21	*105	*105	74¼	5	No Sale		89	88	No Sale		.....	.....	flat
17	•	do 8s '46 Stpd Plan A 2⅜s 2001	aO	.....	Q	0	.....	.....	.....	50	23⅓	58⅛	47	58	51½	61	56	46	60	....
18	♦	Rio de Janeiro (State of).....A 2s 2012	jJ	.....	Q	0	.....	.....	.....	44	18	41¾	39	40½	37½	44	38½	50	40⅛	....
19		*Rio Grande do Sul (Brazil)....SF 6s '68	Jd	.....	Q	0	.. 94½ '28	*100	*100	69	7⅝	77	70	82	78	81	80	3	69	flat
20	•	do 6s '68 Stpd Plan A 2s 2012	jD	.....	Q	0	.....	.....	.....	50	21	54¼	45⅝	60	49	60	51	62	57	3.97
21	•	do SF 7s '66	mN	.....	Q	0	.. 98 '27	*100	*100	72½	5	86¼	75⅝	86½	85½	No Sale		.....	80	flat
22	•	do 7s '66 Stpd Plan A 2½s 2004	mN	.....	Q	0	.....	.....	.....	53	22¼	60	46¼	60	51	65	52½	42	59¼	4.31
23	•	do 7s '67 Stpd Plan A 2½s 2004	jD	.....	Q	0	.....	.....	.....	48½	22¼	52¾	46½	53	51	58½	54	16	58	4.41
24	•	do 8s '46 Stpd Plan A 2½s '99	aO	.....	Q	0	.....	.....	.....	63	24⅝	70	58⅓	70	62	73	64	47	64	4.43

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparisons 1958 vs. 1959. d—Deficit. g—On Oct. 1. j—SF: 100.33; special, †101.08. [2]Giving effect to new financing. [3]Before depreciation. [4]Plus 6% on 60% unpaid prin. from 8-31-51. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
S.F. to retire 67% prior to maturity	*K5, G27*	13.3	....	26.7	27.3	117	32.6	9-30-58	Sep	....	9.57	15.89	16.94	20.51				1
Pd 6% int. 11-15-58; arrears 16.2%	H61, D35, U6	2.36	....	2.36	0.27	0.28	0.32	4-30-59	Apr	....	[3]1.8%	[3]7.6%	[3]7.5%	[3]8.6%	Fiscal year 1959	[3]10.5%		2
.....	ASE	4.97	....	23.7	7.25	55.1	22.1	12-31-58	Dec	....	....	....	....	....				2a
Cv 26½ to 11-30-60; 27½ to 61; 28½ to mat.	L36, ASE	7.21	....	do			do		Dec		do							2b
.....	*H5, B37*, NYS	75.4	....	127	13.8	27.9	18.9	9-30-59	Dec	1.37	1.39	3.16	2.71	1.56	9 Mo Sep	1.34	1.25	3
.....	*S5, H6, D37*	4.00	....	do			do		Dec		do							4
.....	*S5, D37, U7*	4.73	....	do			do		Dec		do							5
.....	do	5.04	....	do			do		Dec		do							5a
.....	*H6, D19, P49*	10.0	....	do			do		Dec		do							6
Wrrts: Buy 35 shrs at $11 to 7-15-64	*B2, P2, D46*	4.95	....	4.95	0.64	10.0	3.31	9-30-59	Dec	....	7.04	17.65	4.36	4.67	3 Mo Mar	2.79	4.66	6a
Conv into common at $33⅓ a share	*L27, P37*	2.44	....	10.4	6.54	23.3	10.6	2-28-59	Feb	....	8.22	7.79	7.16	4.78				6b
Int. pd. regularly since issuance	E18, L3	5.20	....	5.99	4.37	13.3	7.55	10-25-58	Oct	....	Def.	19%	Def.	33%				7
.....	*D23, B64*, NYS	50.0	....	98.0	29.6	662	206	12-31-58	Dec	....	7.83	13.40	10.31	15.34				8
.....	*B64, K33*, NYS	21.4	....	28.2	3.90	48.1	14.2	12-31-58	Dec	....	6.26	d1.76	1.96	1.20				8a
Dealings in validated bonds	NYS	11.6			Restored to dealings			11-1-54										8b
do	NYS	2.44					do											8c
Exchanged for 7s '50	NYS	2.45			....	....	....	.....	....	....	....	....	....	....				9
Exchanged for 6s '52	NYS	2.72			....	....	....	.....	....	....	....	....	....	....				10
Exchanged for 6s '53, 6s '55	NYS	8.83			....	....	....	.....	....	....	....	....	....	....				11
.....	*D23, D31*, NYS	6.00			....	....	....	.....	....	....	....	....	....	....				11a
Conv to mat.; at $70 thru 4-15-68	*M57, B64*, NYS	48.6	....	144	72.6	161	36.3	12-31-58	Dec	....	9.89	10.26	9.80	5.07	9 Mo Sep	5.28	5.47	12
Gtd. by Atl. Cst. Line & Rich. Fred. & Pt.	*M35, K33, A4*	2.59			....	....	....	.....	....	....	....	....	....	....				13
SF: From 8-1-56, $600,000 annually	*M35, G27, H61*	12.6	....	24.0	2.95	16.7	6.23	12-31-58	Dec	....	2.70	5.50	4.44	3.13				13a
.....	*M35, B64, G27*	8.48	....	do			do		Dec		do							13b
Exch. offer expired; plan A effective	*W35, S119*, NYS	0.39			....	....	....	.....	....	....	....	....	....	....				14
Stpd option A '44 Brazil debt plan	do	5.40			....	....	....	.....	....	....	....	....	....	....				15
Exch. offer expired; plan A effective	*B64*, NYS	0.09			....	....	....	.....	....	....	....	....	....	....				16
Stpd option A '44 Brazil debt plan	do	1.41			....	....	....	.....	....	....	....	....	....	....				17
Stpd option A '44 Brazil debt plan	*D23, L23*, ASE	0.99			....	....	....	.....	....	....	....	....	....	....				18
Exch. offer expired; plan A effective	*W35, N1*, NYS	0.27			....	....	....	.....	....	....	....	....	....	....				19
Stpd option A '44 Brazil debt plan	do	1.95			....	....	....	.....	....	....	....	....	....	....				20
Exch. offer expired; plan A effective	*L23, L3*, NYS	0.13			....	....	....	.....	....	....	....	....	....	....				21
Stpd option A '44 Brazil debt plan	do	0.84			....	....	....	.....	....	....	....	....	....	....				22
Stpd option A '44 Brazil debt plan	do	0.37			....	....	....	.....	....	....	....	....	....	....				23
Stpd option A '44 Brazil debt plan	do	0.73			....	....	....	.....	....	....	....	....	....	....				24

-Conn., Mass., Me., N.J., N.Y.; also N.J. tr. fds. 3—Me., N.H., N.J., N.Y.; also N.J. tr. fds. 4—Conn., Me., Mass., N.H., N.Y. 5—N.J. tr. fds.
-Conn., N.H., N.Y. 8—Me., N.Y., R.I., Vt., Wash.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.	
1		Ritter Finance Co...ww Sub Deb 5½s '66	Jj	B1	Y	0	100 '54	100	†101½	108	97	110	110	120	105	127	120	.....	120	....	2.10	4
1a		do Sub SF Deb 5½s '71	Fa	.....	..	0	97½ '56	100	†102¼	94½	93	98	90	91	87	93	84	.....	92	....	6.74	6
1b		•Rochester Gas & Electric..Gen J 3⅛s '69	Ms	A	X	0	1 105⅓ '39	.....	†103	110	94	93	84	98½	93¾	90⅝	84	60	86⅜		4.98	3
2	•	do Gen D 4½s '77	mS	A	X	2	1 99⅓ '28	.....	2'67	131	103½	No Sale		No Sale		No Sale		.....	.....	101⅞	4.36	4
3		do 1st L 3s '79	Ms	A1	X	0	1 100⅝ '49	q	†102.36	106¾	83	88	77	88	80	77	75½	.....	.....	83	4.27	3
4		do 1st N 3⅜s '82	Jd	A1	X	0	1 101⅜ '52	r	†103.36	103	88	92	84	95	86	86½	81	.....	82	....	4.62	4
4a		do 1st O 3⅜s '85	Ms	A1	X	0	1 102¾ '55	n	†104.98	102¾	90	92	80	92½	82	87	76½	.....	79	....	4.78	4
4b		do 1st R 4¼s '87	jJ	A1	X	0	1 101⅛ '57	u	†105.76	....	....	102	100½	106	100	105	97½	.....	102	103	4.69	4
4c		do 1st S 5s '89	aO15	A1	X	0	1 100¾ '59	y	†105.78	....	....	....	....	....	....	101¾	100⅜	.....	101⅜	101⅞	4.88	4
5		Rochester Telephone Corp. 1st A 2½s '81	Ao	A	X	0	5 101⅛ '46	.....	†103.50	101¼	76	80	70	77	72½	74½	70	.....	70	....	4.56	3
6		do Deb 4s '63	jD	B1+	X	0	4 102 '48	m	†101.08	105	97	98	92	102	94½	97	94	.....	96	....	5.10	4
7		Rockland Light & Power...1st C 3½s '78	jD	A	X	0	6 102½ '49	j	†103.26	105⅜	88	88	77	89	84	82	77	.....	78½	....	4.80	3
8		do 1st D 3¾s '81	aO	A	X	0	6 102¾ '51	s	†104.16	105	95	93½	85	97½	92	94	82½	.....	83¼	....	4.99	4
9		do 1st E 3¾s '83	aO	A	X	0	6 102⅝ '53	t	†104.56	105	95	95	85	99	91½	92½	84½	.....	87½	....	4.59	4
10		•Rohr Aircraft Corp...Cv Sub Deb 5½s '77	Jj	B1	Y	0	7 100 '57	0'63	†104.46	....	....	112	83⅞	136	93¾	133	99	3603	105		4.50	5
11		Rom. Cath. Bish. (Prtld. Me.) 1st 3½s to '63	mN	.....	..	0	.....	.....	.....	105	96	99	98	....	....	....	....	.....	.....	.....	....	..
12		•Rome (City of), Italy.....6½s '52	Ao	.....	..	..	91 '27	.....	100	121	18	119	115	134	123¾	No Sale		.....	.....		def.	10/
13		Roosevelt Hotel (NY).....Inc Deb 5s '64	Ao	C1	Y	0	.... '44	.....	100	93¼	38	83⅞	75	79	75	87	62	.....	87	....	8.50	5
14		•Royal McBee Corp.....Cv Deb 6½s '77	jD	B1	X	0	7 100 '57	0'68	106	....	....	108⅜	100	120¼	106½	120¼	106	2604	114		5.04	5
15		Russia.....Ext 6½s '19	jj10	.....	Q	0	.... '16	.....	.....	22	¼	4	1¾	3½	2¼	5¾	2⅝	.....	4¼	4¾	flat	..
16		do Ext 5½s '21	jD1	.....	Q	0	94¾ '16	.....	.....	21¾	¼	4	1¾	3½	2¼	5¾	2⅝	.....	4¼	4¾	flat	..
17		Saarbruecken (City) Germ.....SF 6s '53	Jj	.....	..	0	95 '27	.....	100	30	19	....	....	....	....	.....	.....	.....	.....	.....	def.	7/
18		Saarbruecken Mtge. Bank.....SF 6s '47	aO	.....	..	0	95 '27	.....	100	33	6	....	....	....	....	.....	.....	.....	.....	.....	def.	10/
19		♦Safe Harbor Water Pwr.....1st 3s '81	mN	A	X	0	3 106¾ '46	p	†106.03	108¼	90	80⅝	80⅝	87	87	No Sale		.....	83	....	4.19	3
20		Safeway Stores.....Deb B 4¼s '69	mN	B1+	X	0	7 Exch'56	100	†102⅛	102¾	96½	99¼	93	101½	97	100	94½	.....	94½	95¼	4.81	4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. g—On Apr. or Oct 1. j—†101.66. m—†100.67. n—†102.54. p—†104.96. q—†100.45. r—†101.21. s—†102.27. t—†102.34. u—†101.15. y—†100.777. [2]Giving effect to new financing [3]Dealings suspended Dec., 1941 to Mar., 1954. [7]Seven months ended 12-31-54.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In . & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
Wrrts. purch. 100 shrs. B stk at $150	*S130, B59, B67*	0.56	....	3.79	1.57	16.8	8.90	6-30-59	Dec	....	0.48	1.78	1.73	1.68	6 Mo Jun	1.84	1.79	1
.....	*S130, B67, B2*	1.00	....	do			do		Dec		do							1a
Cont. by General Public Utilities	*F31, S82,* NYS	8.32	....	[2]101	3.95	15.1	21.3	9-30-59	Dec	2.86	2.46	4.04	3.62	3.42	12 Mo Sep	3.57	4.54	1b
.....	*M83, N1,* NYS	6.00	....	do			do				do							2
.....	*L27, B41, H45*	16.7	....	do			do				do							3
.....	*K7, W35, L23*	6.00	....	do			do				do							4
.....	*S73, B59, H83*	10.0	....	do			do				do							4a
.....	*K7, W35, S73*	15.0	....	do			do				do							4b
Not ref to 10-15-64 at lower int.	*H6, B37, D19*	12.0	....	do			do				do							4c
.....	*H5*	6.24	....	32.5	2.30	7.00	13.8	9-30-59	Dec	1.88	2.34	3.64	3.76	2.84	9 Mo Sep	2.59	2.80	5
.....	*F29, G27, M59*	3.79	28.7	do			do		Dec		do							6
Now Orange & Rockland Utilities	*H5, O3, D9*	7.50	....	53.6	See Orange & Rockland Utilities													7
.....	*H5, D19, P49*	6.00	....	do														8
.....	*E17, C81*	8.00	....	do														9
Cv into common at 18½ to maturity	*F31, E3,* NYS	6.78	....	6.78	3.20	93.9	69.4	7-31-59	Jul	....	5.41	8.66	5.52	3.58	Fiscal year 1959		1.98	10
.....	M9	4.02																11
Offer $1,438.70 per M in new bonds	NYS	1.25																12
Int. pd. regularly since issuance	K27, S111, O1	1.80																13
Cv to maturity, @ $26 to 12-1-67	*K33,* NYS	7.68	....	16.5	3.66	54.3	25.8	7-31-59	Jul	....	14.88	15.76	12.16	2.23	Fiscal year 1959		2.77	14
Repudiated Imperial Dollar loans	M14, H57	50.0																15
do	do	25.0																16
Dealings require authorization of SEC	*A21,* [6]NYS	0.29																17
Dealings require authorization of SEC	*A21*	0.57																18
Cont by Con Gs El Lt & Pr & Pa Wr & Pr	*F29, H45,* ASE	13.0	....	13.0	0.75	1.31	1.07	12-31-58	Dec	....	2.09	3.25	3.21	3.25				19
Formerly Cortland Equip. Lessors	*M57*	20.0	....	48.8	44.7	408	131	12-31-58	Dec	....	3.65	5.54	9.84	12.40				20

—All N.E. states, Minn., N.J., N.Y., Wash.; also N.J. tr. fds. 3—Me., N.J.; also N.J. tr. fds. 4—Me., N.Y.
—Conn., Me., Mass., Minn., N.J., N.Y., Vt., Wash., R.I.; also N.J. tr. fds.
—Conn., Me., Mass., N.H., N.J., N.Y.; also N.J. tr. fds. 7—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.	C Yi
1		•Saguenay Power Co., Ltd..1st SF A 3s '71	Ms	A	X	0	15	105 '46	†102⅞	†103⅜	107	93	88	85½	91½	89¼	90	83	67	83	4.89	3.
2		St. Joseph Light & Power....1st 2¾s '76	Ao	A	X	0	4	102⅝ '46	i	†103.2	106½	80½	82	80½	83½	78	80	77½	.....	79¼....	4.37	3.
3		do 1st 3s '79	jJ	A	X	0	4	102½ '49	h	†103.44	103½	84	86	84	87	82½	81½	78	.....	79¼....	4.59	3.
4		do 1st 5s '89	Jd	A	X	0	4	101¼ '59	j	†106.25	....	....	....	....	....	....	....	....	.....	....101¼	4.94	4.
5		•St. Lawrence & Adirondack Ry. 1st 5s '96	jJ	B1	Y	2	..	.....	.....	NC	103⅞	50	79⅞	71½	72	69	76¾	70¼	31	71½....	7.26	7.
6	•	do 2nd 6s '96	aO	B	Y	2	..	.....	.....	NC	102	45	91	76	76	64⅝	80	71	41	72	8.51	8.
6a		St. Louis-San Francisco..Eq A 2½s to '63	Jj15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
6b		do Eq B 2½s to '63	fA15	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
7		do Eq C 2½s to '63	mN	A1	X	0	1	... '48	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
8		do Eq D 2½s to '64	Ms15	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
9		do Eq E 2½s to '64	jD	A1	X	0	1	... '49	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
10		do Two 1950 Series Eq to '65	.....	A1	X	0	1	... '50	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
10a		do Two 1951 Series Eq to '66	.....	A1	X	0	1	... '51	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
10b		do Eq K 2½s to '67	jD	A1	X	0	9	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
10c		do Eq L 3¼s to '68	Jd	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
10d		do Eq M 3s to '69	Jj	A1	X	0	1	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.20 4.90	....	..
10e	•	do 1st A 4s '97	Jj	B1+	X	0	12	... '46	100	104½	105½	79½	86	68	79¼	68½	77½	68¼	1677	69¼	6.08	5.
11	•	do 1st B 4s '80	mS	B1+	X	0	10	99½ '55	100	†102⅝	101¼	99½	75	75	81	80	81	81	20	70½....	6.60	5.
11a	•	do (due Jan 1) Inc Deb A 5s 2006	mn	B	Y	0	..	Exch'56	.....	100	73½	64	68⅞	45½	71¾	50	78½	68	3347	68¼	flat	..
11b	•	do (due Jan 1) 2nd Inc A 4½s 2022	May	B1	Y	0	..	... '46	.....	100	100¼	37¾	80½	55¼	76½	56½	82	69¾	1673	71	flat	..
12		•St. Louis Southwestern Ry.....1st 4s '89	mN	A1	X	2	3	80¼ '16	.....	NC	122	38	103	91½	101½	87	91⅞	83⅛	96	83⅛	5.10	4.
13	•	do (Due 11-1) 2nd Inc 4s '89	jj	A	X	2	..	.....	.....	NC	109⅜	20	93	81	85	83	83	78⅜	27	76⅝....	5.60	5.
14		•St. Paul & Duluth RR....1st Con 4s '68	Jd	A	X	0	5	.....	.....	NC	114½	65½	96	96	98¼	97⅝	No Sale		.....	....94⅞	4.71	4.
15		•St. Paul Union Depot....1st Ref 3⅜s '71	aO	A1	X	0	6	102⅜ '41	100½	103	106½	88½	No Sale		91	85	85½	78	13	80	5.39	3.
16		Salem-Brosius, Inc...Cv Sub Deb 5½s '73	jJ	.....	..	0	..	100 '58	100	†105.2	....	....	....	....	113	100	138	90	.....	101	5.39	5.
16a		San Diego Gas & Elec. Co.....1st 3⅜s '70	jJ	A1	X	0	2	112½ '43	.....	†104½	112	94	90	88	97½	90	92	88	.....	88⅜....	4.67	3.
17		do 1st C 3s '78	Ms	A1	X	0	2	101⅜ '48	.....	†102.72	106	87	90	78	91	83	84	78½	.....	79½....	4.65	3
18		do 1st D 3½s '82	Ao	A1	X	0	2	101¼ '52	.....	†103.60	103½	89	91	84	93	86	84½	77½	.....	79½....	4.70	4
19		do 1st E 2⅞s '84	Ao	A1	X	0	2	99 '54	f100	†101.57	99	84	84	79	87	80	79	72½	.....	73⅜....	4.69	3
20		do 1st F 3⅛s '85	aO	A1	X	0	2	99⅝ '55	f100	†102.26	101¼	88½	90	85	91	84	84	76	.....	77½....	4.75	4
21		do 1st G 4⅞s '87	aO	A1	X	0	2	100¼ '57	.....	†104.89	....	....	108¾	100½	109	104½	106½	99	.....	99	4.93	4
22		do SF Deb 4⅝s '84	Jj15	A	X	0	7	100 '59	0'64	†104.63	....	....	....	....	....	....	103½	95¾	.....	96½....	4.87	4

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 1959. d—Deficit. e—On Oct. 1. f—on disposal of certain properties. h—†101.75. i—†101.7 on April 1st. j—†101.21 beginning 1961. [2]—Giving effect to new financing. [3]Interest paid in full since issuance.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Balance Cash & Equiv.	Curr. Assets	Curr. Liabs.	Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
n. & int. payable in U.S. funds	*W35*, NYS	16.3	....	22.8	1.70	3.43	2.66	12-31-58	Dec	1.08	1.46	3.67	3.73	3.97	9 Mo Sep	3.99	4.28	1
.....	*B64, G39*	3.27	....	16.4	1.12	3.18	1.79	6-30-59	Dec	1.52	1.45	4.11	4.26	2.93	12 Mo Sep	2.97	3.21	2
.....	H5	4.33	....	do			do				do							3
t ref. to 6-1-66	*F31, S5, S77*	4.50	....	do			do				do							4
nt. by N.Y. Central R.R.	K28, A4, NYS	0.80	....	1.20	Leased by N.Y. Central R.R.				Co.									5
.....	*D29*, K28, NYS	0.40	0.80	do			do											6
.....	*H5, B41, E17*	2.76	....	211	15.5	35.3	21.3	6-30-59	Dec	....	b0.41	3.10	2.51	2.52	9 Mo Sep	2.14	2.45	6a
.....	*S5, D37, U7*	1.85	....	do			do		Dec		do							6b
.....	*H23, B59, E17*	1.42	....	do			do		Dec		do							7
.....	*H23, B59, E17*	1.70	....	do			do		Dec		do							8
.....	*H5, P49, B41*	1.63	....	do			do		Dec		do							9
F 2½s and H 2¾s	*S5, H5, D37*	2.78	....	do			do		Dec		do							10
I 2¾s and J 3¼s	do	5.23	....	do			do		Dec		do							10a
.....	do	1.68	....	do			do		Dec		do							10b
.....	*S5, D37, U7*	3.45	....	do			do		Dec		do							10c
.....	*H5, P49, R35*	5.00	....	do			do		Dec		do							10d
.....	B44, W12, NYS	68.8	....	do			do		Dec		do							10e
.....	*H6, S5*, NYS	18.9	....	do			do		Dec		do							11
erest pd in full since issuance	*E3*, NYS	32.6	115	do			do		Dec		do							11a
ch $1,000 conv into 25 com vtc	P24, B64, NYS	26.7	88.1	do			do		Dec		do							11b
erest being paid regularly	P49, S73, NYS	20.0	....	23.0	9.65	15.8	12.1	9-30-59	Dec	d0.04	0.37	14.92	12.92	11.81	9 Mo Sep	11.18	13.40	12
do	M43, L7, NYS	3.04	20.0	do			do				do							13
umed by Northern Pacific Ry. Co.	A4, F67, NYS	1.00	3.50	298	See Northern Pacific Ry. Co													14
.. by 8 owner-user railroads	*S5, D19*, NYS	11.4	....	11.4	0.19	0.94	0.48	12-31-58	Dec	....	1.05	1.07	1.08	1.08				15
iv into common at $16.66 a share	*B59, E19, H45*	2.23	....	2.59	0.89	7.02	3.64	12-31-58	Dec	....	....	....	....	....				16
.....	S5, H19, M57	16.0	....	100	3.87	12.4	31.3	9-30-59	Dec	1.98	2.99	4.33	3.68	3.48	12 Mo Sep	3.60	3.57	16a
.....	*H5, O3, R34*	10.0	....	do			do		Dec		do							17
.....	*B64, H19, K7*	12.0	....	do			do		Dec		do							18
.....	*S5, D19, E17*	17.0	....	do			do		Dec		do							19
.....	*B64, H19, K7*	18.0	....	do			do		Dec		do							20
.....	*W35, S73, A7*	12.0	....	do			do		Dec		do							21
ref. to 1-15-64 at lower int.	*S5, D19, E17*	15.0	85.0	do			do		Dec		do							22

le., Mass., N.Y., R.I. 2—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Mass., N.H., N.Y., Me. 4—Conn., Me., N.H. 5—N.H., Me., N.Y.
onn., Me., N.H., N.Y. 7—N.H. 9—Mass. 11—R.I. 12—Me., N.Y., R.I. 15—R.I.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty.
1		Santander (Col.).....SF Dollar 3s '78	jJ	.....	Q	0	Exch'49	*100	*100	59	35⅛	49	45	47	45	48	45	.....	45	48	flat
1a		do Ext SF A 7s '48	aO	.....	Q	0	94 '28	100	*100	96	8	90	83	91	83	95	92	.....	94	....	def.
2		Sao Paulo, City (Brazil)....Ext SF 6s '43	mN	*C1	Q	0	95½ '19	.....	100	104	5½	107	102	115	95	125	121	.....	125	....	flat
3		do 6s '43 Stpd Plan A 1⅜s 2017	mN	.....	Q	0	.....	.....	.....	84	20	87	82	87	86	.....	.....	.....	.....	.....	....
4	•	do Ext Sec SF 6½s '57	Mn15	.....	Q	0	98 '27	100	102½	75½	5	No Sale		No Sale		No Sale		.....	.....	.....	....
5	•	do 6½s '57 Stpd Plan A 2s 2012	mN15	.....	Q	0	.....	.....	.....	65	22	59	54	60¾	55	70	58⅛	38	80	89	....
6	•	do (Due 3/1) SF 8s '52	mn	.....	Q	0	100 '22	100	NC	79	33⅞	No Sale		No Sale		No Sale		.....	.....	.....	....
7	•	do 8s '52 Stpd Plan A 2⅜s 2001	mN	.....	Q	0	.....	.....	.....	68	25	57½	55	57	54	68	60½	9	70	80	....
8	•	Sao Paulo, State (Brazil)...Ext SF 6s '68	jJ	.....	Q	0	94½ '28	100	*102	110	4½	No Sale		No Sale		123	121	2	.....	.....	....
9	•	do 6s '68 Stpd Plan A 2s 2012	jJ	.....	Q	0	.....	.....	.....	94	25½	97¾	88	98	88	98	90	55	93½	....	....
10	•	do Sec Wt Wks SF 7s '56	mS	.....	Q	0	99½ '26	100	*102	112	4½	No Sale		121	121	129	129	1	.....	.....	....
11	•	do 7s '56 Stpd Plan A 2½s 2004	mS	.....	Q	0	.....	.....	.....	92	26	96⅜	87	96	88	97	93	18	94½	....	2.46
12	•	do 8s '36 Stpd Plan A 2½s '99	jJ	.....	Q	0	.....	.....	.....	94	29	97¾	90	98	90½	93	93	1	95½	....	2.68
13	•	do 8s '50 Stpd Plan A 2½s '99	jJ	.....	Q	0	.....	.....	.....	93	27	98	92	97	95	96	95	27	95½	....	2.68
14	♦	Sapphire Petroleums...Cv SF Deb 5s '62	jJ	.....	..	0	100 '52	.....	†103	110	65	89	55	73	50	78	65	92	65	....	....
15		Savannah Elec. & Power.....1st 3¼s '84	aO	A	X	0	102½ '54	f	†104.80	102½	101¼	101⅝	83½	88	84	84	78½	.....	79⅛	....	4.67
16		do 1st 3⅜s '86	Mn	A	X	0	102½ '56	h	†105.50	....	....	....	....	94	94	93½	85½	.....	87	....	4.72
17		do 1st 5⅛s '87	mN	A	X	0	101⅛ '57	†101.15	†105.90	....	....	105	101½	106	103	106	100	.....	101½	....	5.05
18		do Deb 3⅜s '79	aO	B1+	X	0	101⅜ '54	g	†104.10	101¾	101½	86¼	86¼	89	84	86	82½	.....	83½	....	4.63
19		Saxon Public Works.....Nts 6s '37	jJ15	.....	..	0	... '32	.....	.....	35	8	....	....	....	....	....	....	.....	.....	.....	def.
19a		do Gen Ref SF 6½s '51	Mn	.....	..	0	91½ '26	.....	100	32¾	4	....	....	....	....	....	....	.....	.....	.....	def.
20		do SF 7s '45	Fa	.....	..	0	92 '25	.....	100	33¼	4	....	....	....	....	....	....	.....	.....	.....	def.
21		Saxon State Mtge. Inst.....CT 6s '47	mS15	.....	..	0	95 '27	.....	100	38	5	....	....	....	....	....	....	.....	.....	.....	def.
22		do CT 6½s '46	jD	.....	..	0	97 '26	.....	.....	32⅝	8⅞	....	....	....	....	....	....	.....	.....	.....	def.
23		do SF 7s '45	jD	.....	..	0	93¼ '25	.....	.....	35	6½	....	....	....	....	....	....	.....	.....	.....	def.
24	•	Scioto Valley & New Eng. RR..1st 4s '89	mN	A1+	X	0	1	.....	NC	133	100	101⅛	94⅞	103	93	97	94	18	....	96½	4.20
25	•	Scott Paper Co.....Cv Deb 3s '71	Ms	A	X	0	100 '56	.....	‡102.40	113	93	99½	88⅜	109⅞	97¼	117⅜	98¾	16128	103¾	....	2.77
26	•	Scovill Mfg. Co.....SF Deb 4¼s '82	Jj	B1+	X	0	98⅛ '57	0'60	104½	....	....	105½	102½	103¼	103	100⅞	99½	30	96	100	4.75
27		Scranton Sp. Br. Wtr.....1st 2⅞s '76	Ms15	A	X	0	102⅛ '46	†101¾	†103⅜	103¼	82	83½	75	87	80	83	75	.....	....	75	5.07
27a		do ww SF Deb 5⅛s '84	Ao	B1	X	0	100 '59	100	105½	....	....	....	....	....	....	105	95½	.....	96½	99	5.21
28		Scranton Transit Co. [6]2nd cm Inc 3s '59	mn	D1	Y	0	... '34	.....	*100	62	2	32	25	40	33	40	35	.....	35	....	flat

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. f—†102.25. g—†101.55. h—†102.15. [1]Giving effect to recent calls. [2]Giving effect to new financing. [4]Dealings suspended Dec., 1941. [5]Maximum issuable under exchange offers. [6]Due April 1. [7]After Dec. '60 at 27½ per sh. to 12-31-62.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
l. prin., int. & SF by Colombia	K4, C95	1.23	....	....	....	....	....	.....	....	....	....	....	....	....				1
r 120% 3s of 1978 for old bonds	K4, C95	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				1a
h. offer expired; plan A effective	F61, M14, R28	0.14	....	....	....	....	....	.....	....	....	....	....	....	....				2
d option A '44 Brazil debt plan	do	0.16	....	....	....	....	....	.....	....	....	....	....	....	....				3
h. offer expired; plan A effective	*H25, S119*, NYS	0.50	....	....	....	....	....	.....	....	....	....	....	....	....				4
d option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				5
h. offer expired; plan A effective	*B59*, K5, NYS	0.18	....	....	....	....	....	.....	....	....	....	....	....	....				6
d option A '44 Brazil debt plan	do	0.45	....	....	....	....	....	.....	....	....	....	....	....	....				7
h. offer expired; plan A effective	*B59, L3*, NYS	0.13	....	....	....	....	....	.....	....	....	....	....	....	....				8
d option A '44 Brazil debt plan	do	1.47	....	....	....	....	....	.....	....	....	....	....	....	....				9
h. offer expired; plan A effective	*L3*, NYS	0.12	....	....	....	....	....	.....	....	....	....	....	....	....				10
d option A '44 Brazil debt plan	do	0.68	....	....	....	....	....	.....	....	....	....	....	....	....				11
d option A '44 Brazil debt plan	*H6, B59*, NYS	0.37	....	....	....	....	....	.....	....	....	....	....	....	....				12
d option A '44 Brazil debt plan	do	1.19	....	....	....	....	....	.....	....	....	....	....	....	....				13
v into cap stk @ $6.67 to 7-1-62	ASE	0.80	....	4.90	0.01	0.18	1.51	5-31-58	May	....	d2.45	d1.30	d0.94	d1.24				14
.....	*H6, R35, F67*	5.00	....	23.4	0.25	2.59	5.32	9-30-59	Dec	....	2.36	4.92	4.97	4.37	12 Mo Sep	6.65	2.89	15
.....	*H6, F67*	4.50	....	do			do		Dec		do							16
.....	*H6, S77, C85*	6.00	....	do			do		Dec		do							17
.....	do	2.63	20.9	do			do		Dec		do							18
lings require authorization of SEC	*L23*	0.72																19
do	H57	4.09																19a
do	H57	3.95																20
lings require authorization of SEC	C95, G25, H57	0.29																21
do	4NYS	0.52																22
do	4NYS	0.49																23
. by old Norfolk & Western R.R.	B72, A4, NYS	3.38	....	91.6	See Norfolk & Western Ry.				Co.									24
nto common at $77 to 3-1-71	*D37, S82*, NYS	98.4	....	98.4	13.3	92.8	34.8	6-27-59	Dec	....	....	9.61	7.38	7.67	6 Mo Jun	7.35	8.78	25
.....	*M85*, NYS	10.0	....	14.0	5.34	41.1	11.2	12-31-58	Dec	....	....	20.27	5.02	0.78				26
.....	*H5, B37, C63*	22.9	....	37.6	1.25	4.87	3.50	6-30-59	Dec	1.42	1.22	2.74	2.71	2.68	12 Mo Jun	2.74	2.59	27
rts: 2 shs at 25 each per $200 deb	*A7, L27, B37*	8.00	29.6	do			do		Dec		do							27a
Nint. pd. since 5-1-53	S126, D35, P46	1.23	....	1.38	Receiver appointed 3-13-56													28

1 N.E. states, N.Y., N.J., Minn., Wash.; also N.J. tr. fds. 2—Conn., Mass., N.Y. 3—Me., R.I., N.J. tr. fds. 4—Me., N.J., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Seaboard Air Line RR.....1st B 3s '80	Mn	A1	X	0	2	99⅜ '50	101¼	102⅜	101	86½	85½	76½	82	77	81¼	75	39	75	4.91
2		• do SF Deb 3⅜s '77	mS	A	X	0	3	98.8'52	100	101¼	103½	92	No Sale		91	89	91	90	19	91	4.61
3		•Seagram (Joseph E.) & Sons Deb 2½s '66	Jd	A	X	0	8	99½ '46	e100½	101½	99½	88	87	84¾	92½	88⅜	88⅞	83	37	85	5.26
4		• do Deb 3s '74	Jd	A	X	0	8	99½ '49	100½	101½	102¼	93½	No Sale		87	87	No Sale		.....	82 85	6.89
5		do Deb 4½s '83	Ao	A	X	0	8	98 '58	0'63	105	....	....	....	....	99⅜	95	98	94	.....	94 95	4.60
6		•Sears Roebuck Acceptance...Deb 4⅜s '72	Fa	A	X	0	..	99½ '57	.....	0'67	....	....	106	97⅛	108⅛	100⅝	104¾	96½	1295	98⅜	4.74
7		• do Deb 5s '82	jJ15	A	X	0	..	100 '57	.....	0'70	....	....	110	100⅜	111⅛	103	108⅜	99	1069	101⅜	4.90
8		• do Sub Deb 4⅝s '77	Mn	B1+	X	0	..	99 '57	.....	0'67	....	....	102½	94	105⅝	97⅛	103⅛	94½	1145	95¾	4.98
9		•Sears, Roebuck & Co.....SF Deb 4⅛s '83	fA	A1	X	0	9	100 '58	0'65	†104.8	....	....	....	....	106¼	104	105⅞	97⅞	8644	99½	4.79
10		Securities Invest. (St. L.)....Deb 4⅛s '68	Jd	B1+	X	0	..	100 '56	100	†103⅛	100	89	89	82	89	82	91⅛	88⅛	.....	91⅛....	6.00
11		Seeburg Corp.....Cv Sub Deb 5½s '79	fA	B1	Y	0	..	100 '59	100	105	....	....	....	....	....	....	110¼	100	.....	107 110	4.34
12		•Seiberling Rubber....Cv Sub Deb 5s '79	jJ15	B1	Y	0	..	100 '59	100	†105	....	....	....	....	....	....	100	90	192	95	5.40
13		Selected Industries, Inc.....Deb 2⅞s '61	Ao	A	X	0	..	102⅜ '46	.....	†100⅛	102½	90	90	85	96	86	96	89⅛	.....	90½....	9.50
14		•Serbs, Croats & Slovenes....Sec B 7s '62	Mn	D	Q	0	..	92½ '27	100	g101	34½	3⅝	15	8½	15½	8½	22	12½	544	19½	flat
15		• do Sec Ext 8s '62	Mn	D	Q	0	..	95½'22	100	100	35	3½	15	9	15½	9	22⅞	12½	480	19⅜	flat
15a		•Service Pipe Line Co....SF Deb 3.20s '82	Ao	A1	X	0	12	100 '52	100	102½	104½	92¾	93	84½	96	86¼	88½	84	109	84	4.29
16		Servo Corp. of Amer..Cv Sub Deb 6s '74	aO	.....	..	0	..	100 '59	3'65	105	....	....	....	....	....	....	109	100	.....	107 111	4.96
16a		Servomechanisms, Inc..Conv Deb 5s '66	jD	B	..	0	..	100 '54	.....	†102⅜	108⅜	85	101½	70	87	72	112	78	.....	78 83	8.23
17		Shamrock Oil & Gas.....SF Deb 3½s '67	Ao	A	X	0	5	101 '52	k	†101.75	103	95	95	93	97	93	93	92	.....	92	4.80
17a		• do Cv Sub Deb 5½s '82	aO	B1+	Y	0	5	100 '57	0'68	†104.81	....	....	106¾	99⅞	132	105½	132½	110½	2545	113	4.35
18		Shawinigan Wtr. & P. 1st CT SF J 3½s '70	Fa	A	X	0	8	100 '45	†102	†102	105	84	91	85	91¼	87½	92	81½	.....	▲81½ 83½	5.50
19		do 1st CT SF L 3s '61	Ms	A	X	0	8	101¼ '46	†100½	†100½	101½	90	96⅜	91	100⅜	94½	103	95	.....	▲95 97	5.22
20		do 1st CT SF H 3½s '70	Jj	A	X	0	8	100 '45	†102	†102	105	84	91	85	96½	88½	92	81½	.....	▲81½ 83½	5.50
21		do 1st CT SF N 3s '71	Mn15	A	X	0	8	101½ '46	†102	†102	101½	81	88	81	90⅞	84	86⅜	78	.....	▲78 81	5.11
22		do 1st CT SF P 3½s '73	aO	A	X	0	8	99½ '48	102	102	102½	87	90	84½	94½	85½	91	78	.....	▲78 81	5.55
23		do Cv SF Deb 5½s '72	aO15	.....	..	0	..	100 '57	100	†104.7	....	....	....	....	....	....	123	103½	.....	▲105 107	4.79
23a		•Shell Union Oil Corp.....Deb 2½s '71	Ao	A1+	X	0	11	101½ '46	†101½	†102	101	84⅜	91½	82½	94	84	87⅜	82	858	83⅜	4.24
23b		Sheraton Corp. of Amer..ww Deb 6s '79	Ao	B	Y	0	..	100 '54	101	†103½	192	100½	150	135½	235	135	245	185	.....	245	....
23c		do ww Deb 5s '67	Ms	B	..	0	..	Exch'56	†101	†103	82	81	90	80	114	81	121	108	.....	117 121	1.92
24		do SF Deb 7¼s '89	Jj	.....	..	0	..	100 '59	f	105'65	....	....	....	....	....	....	100	95	.....	98 99½	7.58
25		•Shinyetsu Elec. Power....1st SF 6½s '62	jD	.....	..	..	..	.....	.....	*100	102	80	102½	100	101½	100½	103	100	42	100	6.00
26		•Silesia (Prov.), Poland....Extd SF 7s '58	Jd	.....	Q	0	..	89½ '28	100	*101	75	3½	24	14⅜	15	14½	15½	14⅜	7	18	def.
27		• do Astd SF 4½s '58	Jd	.....	Q	0	..	.....	.....	.....	35	3	20⅜	11¼	13	10½	16	11	48	12	def.

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization
d—Deficit. e—On June 1. f—102.5 beginning '65. g—On May 1. k—†100.56 on April 1st. [1]Giving effect to recent calls. [2]Giving effect to new financing.
[4]Not reported. [6]Pro forma. [7]Based on indenture. [8]Each $1000 Deb, 40 wrrts; $500 Deb, 13 wrrts. [9]Maximum amount issuable.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*H5, B59*, NYS	27.4	....	110	23.4	44.3	23.4	9-30-59	Dec	....	b1.02	6.11	5.52	4.36	9 Mo Sep	4.21	4.82	1
.....	*U7, M57*, NYS	17.1	27.4	do			do				do							2
.....	*H19, B64*, NYS	26.0	....	102	26.4	319	48.3	7-31-59	Jul	....	9.84	5.71	4.88	5.48	Fiscal year 1959		4.09	3
to retire issue by maturity	*H19, D25*, NYS	39.3	....	do			do		Jul		do							4
.....	*H19, B64, F31*	40.0	....	do			do		Jul		do							5
nt. by Sears, Roebuck & Co.	*G27, H6*, NYS	50.0	....	125	....	....	....	.....	Jan	....	....	....	1.25	1.31	6 Mo Jul	1.37	1.25	6
do	*G27, H6*, NYS	50.0	....	do														7
do	*G27, H6*, NYS	25.0	100	do														8
; ref to 9-1-63 at less int. rate	*G27, H6*, NYS	350	....	350	209	1536	400	1-31-59	Jan	....	....	....	....	....				9
. of General Contract Corp.	*M57, F31, W5*	7.50	....	13.8	....	....	....	.....	Dec	....	1.50	1.37	1.37	1.35				10
to mat at 17 to 7-31-64; then 20	*W35, E3, L27*	5.13	....	5.21	1.24	7.30	2.47	4-30-59	Oct	....	....	....	....	....				11
to 7-15-69 at $25 a shr.	*E3*, NYS	3.00	....	6.95	1.74	24.4	9.53	4-30-59	Dec	....	1.94	4.39	3.58	4.12	4 Mo Apr	0.53	4.73	12
umed by Tri-Continental Corp.	*U7, F29, H19*	6.90	....	18.1	See Tri-Continental Corp.													13
.-39 and subs. cpns. in default	*B59*, NYS	19.1			....	....	....	.....	....	....	....	....	....	....				14
do	*S57*, NYS	11.0																15
olly owned by Standard Oil (Ind.)	*M35, K33*, NYS	76.4	....	76.4	28.8	35.0	6.69	12-31-58	Dec	....	4.45	6.73	6.55	7.13	9 Mo Sep	7.93	6.98	15a
to mat; at $22 thru 10-1-62	*H39, D14, H74*	1.00	....	1.00	0.15	3.21	1.84	6-30-59	Dec	....	....	....	....	....				16
.v to mat.; at $14.73 thru 12-1-62	*V1, B2*	1.77	....	1.77	1.74	9.14	5.53	12-31-58	Dec	....	4.21	4.98	3.58	0.87				16a
to retire 90% prior to maturity	*F31, B64, E3*	10.7	....	30.6	2.06	16.2	7.74	8-31-59	Nov	....	10.48	12.22	10.37	7.73				17
into com at $36 to maturity	*F31, B64*, NYS	17.3	10.7	do			do		Nov		do							17a
n. & int. payable in Canada	*D31*	7.71	....	169	5.50	18.5	18.6	12-31-58	Dec	1.42	1.45	3.64	3.50	3.87	6 Mo Jun	3.93	2.89	18
do	*D31, W59, A19*	11.2	....	do			do				do							19
do	D31, K8	14.8	....	do			do				do							20
do	*D31*	6.65	....	do			do				do							21
do	*D31*	21.4	....	do			do				do							22
33 com, 10-15-61; 30 to 10-15-64	*D31*	19.4	129	do			do				do							23
v Shell Oil Co.	*M35, K33*, NYS	94.1	....	168	149	565	265	12-31-58	Dec	d3.22	5.20	25.35	25.72	25.16	9 Mo Sep	25.55	34.07	23a
ts. buy 10 com @ 10 per $100 deb	*P2*	2.45	....	160	18.6	41.9	28.6	4-30-59	Apr	....	2.69	2.28	1.91	1.63	Fiscal year 1959		1.54	23b
rts: Purch 1.2 com @ 25 to 9-1-66		7.33	....	do			do		Apr		do							23c
.....	*P2*	24.0	....	do			do		Apr		do							24
nted to '52 debt resumption plan	NYS	0.77	....	....	....	....	....	.....	....	....	....	....	....	....				25
interest paid since 12-1-37	*S119, Z5*, NYS	0.43	....	....	....	....	....	.....	....	....	....	....	....	....				26
interest paid since 6-1-39	do	2.94	....	....	....	....	....	.....	....	....	....	....	....	....				27

Y., N.H., Mass., Me., R.I. 3—N.H. 5—N.J. tr. fds. 7—Conn., Me., Mass., N.Y. 8—R.I.; N.J. tr. fds.
I.Y., R.I.; also N.J. tr. fds. 12—N.Y.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty
1		Simpsons, Ltd. . . . . Deb A 4¾s '73	Jj	B1	..	0	..	100 '52	†101⅝	†103½	102	93	93	90	98	93	95	85	.....	85	87	Can.
2		Simpsons-Sears Ltd. . . . . 1st B 4⅓s '79	Ao	.....	..	0	..	100 '54	1⅓'60	†103.5	101	87½	90½	80	94	90	93	85	.....	85	87	Can.
3		•Sinclair Oil. . . . . Cv Sub Deb 4¾s '86	jD	A	X	0	15	100 '56	0'67	†104	112⅝	104½	117½	99½	121	106½	119⅞	98½	23237	100		4.38
4		•Skelly Oil Co. . . . . Deb 2¾s '65	jJ	A1+	X	0	12	101¾ '45	†100⅝	†100⅜	105	92½	93½	93	99⅛	96	91½	90½	36	.....		.....
4a		•Smith-Corona Marchant Cv Deb 5½s '79	Jj	B1	Y	0	15	100 '59	0'64	105¼	....	....	....	....	....	....	117⅜	93½	7633	98		5.41
5		•Socony-Vacuum Oil Co. . . . . Deb 2¾s '76	Jd	A1+	X	0	..	100⅜ '46	*100½	102	100⅜	85	88	80½	91	79½	81½	76½	831	77⅞		4.37
6		South Car. Elec. & Gas. . . . 1st Ref 3s '80	Ao	A	X	0	1	103 '50	g	†104.14	103	82	91	70	92	70	82	80	.....	81½	....	4.34
7		South Carolina Power. . . 1st & Ref 3s '75	Jj	A	X	0	2	101⅜ '45	100⅞	†102¾	103	84	87	70	91½	70	85	83	.....	84½	....	4.38
8		do 1st & Ref 3s '77	Mn	A	X	0	2	103 '47	†102½	†105	103	83	87	65	91½	70	84	82	.....	83½	....	4.31
9		South Coast Corp. . . . . cm Inc Deb 5s '73	mN30	.....	..	0	..	. . . '46	100	100	87	50	85	80	91	85	90	86	.....	86½	90	....
10		South Jersey Gas Co. . . . . 1st 4¼s '77	aO	A	X	0	6	102½ '47	f	†103.04	105½	94	97	90	98	92	98	90½	.....	92½	....	4.75
11		•So. & No. Alabama RR. . Gen Con 5s '63	aO	A1+	X	2	10	104¾ '14	.....	NC	130	104½	95	95	102	100½	99⅛	95¼	7	95¼		6.40
12		Southeastern Corp. . . . . Deb 5s '64	jD	B	Y	0	..	. . . '44	100	100	99	82	94	92	92½	91	98	91	.....	92½	....	6.83
13		•Southern Bell Tel. & Tel. . . . . Deb 3s '79	jJ	A1+	X	0	11	107½ '39	.....	*106	112½	87¼	90½	78	94⅛	83½	85	74⅜	388	76½		4.82
14	•	do Deb 2¾s '85	fA	A1+	X	0	11	101⅛ '45	.....	105	108	80	84⅜	73	87½	76½	78½	69½	365	73		4.52
15	•	do Deb 2¾s '87	jJ	A1+	X	0	11	102.8'47	.....	†104.30	105	83	85	77	86⅛	78	76	74	20	74		4.50
16		do Deb 3⅛s '89	mS	A1+	X	0	11	102⅜ '54	.....	105.368	104	86½	90	80	92	82½	79	75	.....	75½	....	4.62
17		do Deb 3½s '95	aO15	A1+	X	0	11	101⅛ '55	.....	104.123	102	90	89⅜	82	93½	82½	82½	76½	.....	77	....	4.54
18		do Deb 4s '83	aO	A1+	X	0	11	101⅝ '56	.....	†105.16	101⅜	99	100⅜	94½	105	95½	93½	92	.....	....	90	4.70
19		do Deb 5s '86	Jd	A1+	X	0	11	102⅜ '57	...	106.82'62	....	....	106½	102⅜	111	106½	107	100⅜	.....	100½	101½	4.90
20		do Deb 4⅛s '93	jD	A1+	X	0	11	101½ '58	....	106.307	....	....	....	....	....	....	103⅞	95½	.....	95½	96⅝	4.82
20a		do Deb 5½s '94	aO	A1+	X	0	11	102⅜ '59	....	†108.36	....	....	....	....	....	....	104⅜	102⅜	.....	104⅜	104½	5.20
20b	♦	Southern Cal. Edison. . . 1st & Ref 3s '65	mS	A1	X	0	14	104 '40	.....	†101½	108½	91⅜	97½	87½	100⅜	92	96½	88	3559	90½		4.99
21	♦	do 1st & Ref A 3½s '73	Jj15	A1	X	0	14	102½ '48	.....	†102.81	108	95⅜	83½	83½	95⅞	85	85⅜	80	13	80	83	4.80
22	♦	do 1st & Ref B 3s '73	fA15	A1	X	0	14	100½ '48	.....	†101.91	105½	94	88½	76	93	86	86½	82	38	82	....	4.78
23	♦	do 1st & Ref C 2¼s '76	Fa15	A1	X	0	14	101⅜ '51	.....	†102.89	101⅜	81½	82½	76½	89½	87½	82	75⅜	40	76⅜	....	4.89
23a	♦	do 1st & Ref D 3⅛s '76	fA15	A1	X	0	14	102 '51	.....	†103.33	103½	94	91⅝	84½	96	84	84	74½	74	74½		5.41
24	♦	do 1st & Ref E 3⅜s '78	fA15	A1	X	0	14	100 '53	.....	†102.63	107½	97½	99½	84	101	88	94	83⅜	58	84½		4.89
25	♦	do 1st & Ref F 3s '79	fA15	A1	X	0	14	100½ '54	.....	†102.79	103	85	90½	85	90	80	86	73	109	77½		4.75
26	♦	do 1st & Ref G 3⅝s '81	Ao15	A1	X	0	14	99⅛ '56	.....	†102.63	102	97	99	89	100	88½	91	82½	347	84¾		4.74
27	♦	do 1st & Ref H 4¼s '82	Fa15	A1	X	0	14	100 '57	.....	†104.13	....	....	105	94	105½	95	100⅜	89	601	93½		4.75
28	♦	do 1st & Ref I 4¼s '82	jJ	A1	X	0	14	100⅜ '57	.....	†105.25	....	....	108	99¾	109½	103½	105½	98	243	98¾		4.85
29	♦	do 1st & Ref J 4¼s '82	mS	A1	X	0	14	101⅛ '57	.....	†105.58	....	....	109¾	100½	110⅜	102	107¼	98⅜	504	99		4.95
30	♦	do 1st & Ref K 4⅜s '83	mS	A1	X	0	14	101.1'58	.....	†105.50	....	....	....	....	105⅜	102½	105⅜	96½	381	97¾		4.76
31	•	do Cv Deb 3½s '70	jJ15	A	X	0	9	100 '55	.....	103½	119⅝	111	115½	100	140	115⅜	148	125½	561	139		.....

•On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. e—Comparisons 1957 vs. 1958. d—Deficit. f—†101.60. g—†102.36. [1]Giving effect to recent calls. [2]Giving effect to new financing. [3]Before depreciation. [4]Company only. [8]Dealings suspend Dec., 1941-Mar., 1954. [9]Dealings suspended Dec., 1941-Nov., 1951. [10]Pro forma. 1—Conn., Me., N.H., N.J.; also N.J. tr. fds. 2—Conn., Me., N.H., N.J., R.I., also N.J. tr. fds.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
& int. payable in Can. funds	*W59*	24.5	....	42.8	10.2	59.1	23.3	[1]07-8-59	Jan	....	2.84	3.44	2.97	3.72				1
& int. payable in Can. funds	*W59*	12.5	....	31.6	1.23	44.5	14.3	12-31-58	Jan	....	0.62	2.88	3.08	4.84				2
to mat.; at $65 thru 12-1-61	S82, M57, NYS	167	186	354	183	445	149	12-31-58	Dec	....	d9.95	11.14	6.84	4.68	9 Mo Sep	4.23	4.30	3
	E3, F31, NYS	3.89	....	3.90	30.5	88.1	31.0	12-31-58	Dec	d1.52	6.76	229.6	300.1	298.9	9 Mo Sep	244.29	346.57	4
nto com at $23.50 to maturity	*L27, B64*, NYS	7.44	....	29.3	4.63	56.1	15.4	9-30-59	Jun	....	5.72	10.65	6.92	3.06	Fiscal year 1959		1.36	4a
Socony Mobil Oil Co.	*M85, B64*, NYS	79.9	....	177	268	1139	478	12-31-58	Dec	0.07	8.72	26.95	23.54	17.86				5
	F31, L27, B64	22.2	....	109	7.58	15.0	16.2	9-30-59	Dec	....	2.23	2.82	3.26	4.12	12 Mo Sep	4.17	3.08	6
South Carolina Elec. & Gas	*F31, K5, E3*	8.00	....	do	See South Carolina Electric & Gas													7
do	do	4.00	....	do														8
paid regularly since issuance	J15, F11, M72	1.91	....	5.04	1.02	7.84	2.25	7-31-59	Jul	....	10%	45%	43%	33%	Fiscal year 1959		52%	9
	H5, O3, S130	4.00	....	13.1	0.75	3.45	3.01	6-30-59	Dec	....	[3]0.93	3.45	3.19	3.51	12 Mo Jun	3.38	3.70	10
m. by Louisville & Nash. R.R.	*M85, F47*, NYS	7.40	....	305	See Louisville & Nashville R. R. Co.													11
Southeastern Public Service Co.	D35, O1	1.10	....	6.43	1.16	3.36	2.57	12-31-58	Dec	0.79	0.60	4.20	3.60	3.89	12 Mo Sep	3.86	3.76	12
. by American Tel. & Tel.	*M85, K33*, NYS	25.0	....	[2]535	11.8	103	168	6-30-59	Dec	2.85	2.17	10.88	9.70	8.99	12 Mo Sep	7.48	6.99	13
do	*H5, B37*, NYS	45.0	....	do	do						do							14
do	*M85, F29*, NYS	75.0	....	do	do						do							15
do	*H6, A14, B37*	55.0	....	do	do						do							16
do	*H5, B37, D19*	30.0	....	do	do						do							17
do	*H6, A14, B37*	60.0	....	do	do						do							18
do	*H6, B37, D19*	70.0	....	do	do						do							19
do	*H6, S5, B37*	70.0	....	do	do						do							20
do	*H6, B37, B41*	70.0	....	do	do						do							20a
	F31, H23, ASE	108	....	539	23.2	88.9	84.5	12-31-58	Dec	2.44	2.68	4.05	3.28	3.59	12 Mo Sep	3.46	3.47	20b
	H5, B37, ASE	40.0	....	do	do				Dec		do							21
	H6, D19, ASE	25.0	....	do	do				Dec		do							22
	H5, B37, ASE	35.0	....	do	do				Dec		do							23
	F29, H23, ASE	30.0	....	do	do				Dec		do							23a
	B64, H19, ASE	30.0	....	do	do				Dec		do							24
	F31, W51, ASE	30.0	....	do	do				Dec		do							25
	F31, D13, ASE	40.0	....	do	do				Dec		do							26
	B64, A14, ASE	37.5	....	do	do				Dec		do							27
	H6, A16, ASE	40.0	....	do	do				Dec		do							28
	H6, A16, ASE	40.0	....	do	do				Dec		do							29
ref to 9-1-63 at lower int. rate	*H6, B37*, ASE	50.0	....	do	do				Dec		do							30
to '67; at $42.85 thru 1-15-62	S5, F29, NYS	3.85	535	do	do				Dec		do							31

J., Me., R.I.; also N.J. tr. fds. 6—Me. 9—N.H., N.Y. 10—Me., Mass., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. 11—Conn., Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 12—N.H., N.J., R.I.; also N.J. tr. fds. 14—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds. J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		♦Southern California Gas Co...1st 3⅛s '70	aO	A1	X	0	8	103⅜ '40	†102⅛	†102⅛	109¾	89¼	97	87¼	100	90	91½	85⅝	276	86¼	4.86
2		do 1st 2⅞s '77	jJ	A1	X	0	8	104¼ '47	104⅛	104⅛	104	83	86	76	90	83	82½	77½	.....	79⅛	4.58
3		do 1st 3⅛s '78	Mn	A1	X	0	8	105 '48	105⅜	105⅜	108½	90	88	84	94	86	87	85½	.....	87	4.24
4		do 1st 2⅞s '80	Jd	A1	X	0	8	102⅛ '50	†106	†106	102¾	85	85	78	88½	81	80¾	79⅜	.....	80¾	4.28
5		do 1st A 3⅛s '82	Ao	A1	X	0	8	101½ '52	f	†103.41	105	90	90⅓	82	96	90½	89½	84½	.....	85	4.57
5a		do 1st B 3⅛s '81	Jd	A1	X	0	8	102 '56	g	†105.26	102½	97½	99½	91½	101	91½	94½	88	.....	89 91	4.52
5b		do 1st C 5⅛s '83	jJ	A1	X	0	8	101⅜ '57	q	†106.53	....	....	107	101¾	109	104	105½	101	.....	103½	4.90
5c		do 1st D 5⅛s '84	aO	A1	X	0	8	101¾ '59	t	†106.73	....	....	....	....	....	....	106	101¾	.....	106 106½	4.91
6		♦Southern Counties Gas Co.....1st 3s '71	Jj	A	X	0	12	101 '41	101⅛	101⅛	107¼	89	91	84	92½	85	87	82½	82	83¾	4.80
7		do 1st 3s '77	Ms	A	X	0	12	107⅛ '47	†106	†106	107⅛	87	87	82	89	83	86½	79	.....	86½	4.09
8		do 1st 3⅛s '78	Ms	A	X	0	12	101 '48	103	103	106	91	87	85	92	85½	86	83¼	.....	84	4.50
9		do 1st 3⅛s '81	aO	A	X	0	12	101⅞ '51	104	104	104	90	91	80	94	89½	92	76	.....	77⅛	5.24
10		do 1st A 3⅛s '84	Mn	A	X	0	12	102 '54	.....	†104.25	103	92	94¾	82	92	84½	85	75	.....	76½	4.88
10a		do 1st C 4s '83	Mn	A	X	0	12	102 '58	r	†106.78	....	....	....	....	102	90	94	87	.....	88	4.82
10b		Southern Elec. Generating...1st 5⅛s '92	Jd	A	X	0	..	101⅝ '59	s	†106.83	....	....	....	....	....	....	104½	100½	.....	101 102	5.12
10c		Southern Ind. Gas & Elec....1st 3⅛s '84	Ao	A1	X	0	5	102½ '54	j	†104.52	102¾	92½	87	81	91	82½	82	76½	.....	78	4.60
11		•Southern Indiana Ry.....1st 2¾-4¼s '94	Jj	B1	Y	0	..	... '45	.....	NC	114½	35½	67	54	64½	55	66¼	62½	145	65 66	6.79
11a		•Southern Italy Dev. Fund....Ext 5⅛s '74	Mn	*B1+	X	0	..	97½ '59	100	1½'69	....	....	....	....	....	....	98¼	96⅜	823	96¾	5.82
12		Southern Natural Gas...Pipe Line 3s '68	Jd	A	X	0	..	100¾ '48	e	†101.58	110¼	90	95	83	92½	89	90	86¼	.....	87⅛	4.86
13		do 1st Pipe Line 2⅛s '70	jD	A	X	0	..	100¾ '51	k	†101.94	102½	87	89	81	91⅛	86	84½	81½	.....	83	4.88
14		do 1st Pipe Line 4s '73	Mn	A	X	0	..	99 '53	*100	†102.06	108⅜	97½	98	87	100	93	95	93⅜	.....	94½	4.52
15		do 1st Pipe Line 3⅛s '74	Fa	A	X	0	..	100 '54	*100	†102.58	101½	88	91	80	91	82½	86	83	.....	86	4.40
15a		do 1st Pipe Line 4⅛s '79	Jj	A	X	0	..	100 '59	100	†104½	....	....	....	....	....	....	106	98⅜	.....	99½	4.81
16	•	do Cv Deb 4½s '73	Jd	B1+	X	0	..	100 '53	100	103	140	99½	173	114⅛	142	119	141½	120	70	120	2.78
17		do Deb 4⅛s '78	jJ	B1+	X	0	..	100 '58	100	†104.27	....	....	....	....	96¾	94½	100	94	.....	94 95	4.92
17a		Southern Nevada Power....1st D 5⅛s '89	Mn	B1+	X	0	6	100 '59	100	†105½	....	....	....	....	....	....	....	....	.....	102	5.12
17b		Southern New Eng. Tel...Deb 3½s '85	jJ	A1+	X	0	2	101 '52	.....	†103.51	103½	87	90	78	95	82	83	81¾	.....	83	4.33
18		do Deb 3½s '89	Jd	A1+	X	0	2	101 '55	.....	104.031	101	89½	98	78	94	80	83¾	79¾	.....	83¾	4.20
19		do Deb 4⅛s '91	Ms	A1+	X	0	2	102¼ '58	.....	107.279	....	....	....	....	104½	92	96	90	.....	90¼ 91½	4.62
20		•Southern Pacific..San Fran 1st 3⅜s '75	Jd	A	X	2	1	100½ '47	101⅜	101⅛	104	96½	86	82	84½	83½	84	83½	27	83½	4.86
21	•	do Oregon Lines 1st A 4⅛s '77	Ms	A	X	0	1	100½ '27	.....	*105	108⅛	35	101⅜	84½	100½	91	96⅞	88½	2989	89	5.48
22	•	do 50-yr. 4⅛s '81	Mn	B1+	X	0	14	96¾ '31	.....	*105	110½	30	97	79½	95⅜	86⅛	93¾	84⅛	2389	84½	5.79
23	•	do 40-yr. 4⅛s '69	Mn	B1+	X	0	14	94 '29	.....	*105	107¼	30	101½	83	99⅞	93	100	91½	3735	92¾	5.43

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparisons 1958 vs. 19
d—Deficit. e—‡100.40. f—†103.41. g—†101.76. j—†102.19. k—‡100.43. q—†101.74. r—†102.03. s—†101.579. t—†101.73. [2]Giving effect to new financi

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM ARNINGS Times Earned Period	1958	1959	INDEX
t. by Pacific Lighting Corp.	*B64, S119*, ASE	25.4	....	[2]196	7.18	28.1	43.3	9-30-59	Dec	....	3.83	4.97	3.56	3.69	12 Mo Sep	3.86	3.47	1
do	*W35, K7, S5*	9.32	....	do			do		Dec		do							2
do	*L27, B37, H45*	13.5	....	do			do		Dec		do							3
do	*L27, B37, L3*	21.1	....	do			do		Dec		do							4
do	*W35, U7, K7*	26.2	....	do			do		Dec		do							5
do	*H6, D19, E17*	36.8	....	do			do		Dec		do							5a
do	*H6, D19, D46*	33.6	....	do			do		Dec		do							5b
do	*B64, M57, F31*	30.0	....	do			do		Dec		do							5c
t. by Pacific Lighting Corp.	*B64, D13*, ASE	8.20	....	71.6	2.62	11.5	20.4	9-30-59	Dec	2.12	2.98	4.39	3.39	3.35	12 Mo Sep	3.68	3.17	6
do	*H5, O3, W23*	5.40	....	do			do		Dec		do							7
do	*B64, H19, D13*	5.96	....	do			do		Dec		do							8
do	*M57, H23, D57*	10.5	....	do			do		Dec		do							9
do	*B65, H19, M91*	13.5	....	do			do		Dec		do							10
do	*H6, D19, P49*	14.7	....	do			do		Dec		do							10a
er contract to Ala & Ga. Pwr.	*M57, B64, A16*	25.0	....	25.0														10b
.....	*E17, L23, C81*	8.00	....	27.5	2.67	6.34	4.55	12-31-58	Dec	....	5.03	3.99	4.24	4.36	12 Mo Sep	4.42	4.37	10c
contingent int. paid since '46	P31, H88, NYS	7.06	0.21	274	Issued under reorg. plan; see Chicago, Mil., St. Paul & Pacific R.R.													11
by Republic of Italy	*M85, F31*, NYS	20.0																11a
.....	*H5, S5, O3*	18.4	....	169	8.07	27.0	16.2	9-30-59	Dec	....	2.40	3.63	4.12	3.35	12 Mo Sep	3.19	2.37	12
.....	*P31, G25, G27*	13.8	....	do			do		Dec		do							13
.....	*B64, K7, E3*	21.3	....	do			do		Dec		do							14
.....	*H6, B37, C54*	15.8	....	do			do		Dec		do							15
ref. to 1-1-64 at lower int. rate	*B64, K7, H19*	35.0	....	do			do		Dec		do							15a
r into com @ $30.50 thru 6-1-63	NYS	1.61	104	do			do		Dec		do							16
.....	*H6, A16, B37*	30.0	do	do			do		Dec		do							17
ref to 5-1-64 at lower int.	*E3, K7, H3*	5.50	....	13.7	0.80	2.04	2.66	9-30-59	Dec	....	6.25	2.93	2.82	2.31	12 Mo Sep	2.16	2.83	17a
.....	*L37, S5, D19*	15.0	....	[2]120	2.43	18.6	28.7	6-30-59	Dec	....	3.35	5.53	4.66	6.34	9 Mo Sep	5.36	5.24	17b
.....	*H6, B37, R35*	20.0	....	do			do		Dec		do							18
.....	*W35, K7, E3*	30.0	....	do			do		Dec		do							19
.....	*K33, B64*, NYS	21.3	....	694	145	237	138	9-30-59	Dec	0.82	0.78	3.08	2.86	2.81	9 Mo Sep	2.90	3.07	20
.....	*K33*, S127, NYS	61.3	....	do			do				do							21
.....	*K33*, B64, NYS	50.0	82.6	do			do				do							22
.....	S127, L23, NYS	63.2	82.6	do			do				do							23

orma. [4]Estimated. 1—Me., N.Y., R.I.; also N.J. tr. fds. 2—N.Y., Conn., Mass., N.J., Me., Vt., N.H.; also N.J. tr. fds. 5—Me., Mass., N.H., N.Y. 6—Me., Mass., N.Y. 8—Conn., Me., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 12—Conn., Me., N.J., N.Y., N.H., R.I.; also N.J. tr. fds. 14—N.Y., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates		S&P Quality Rating	Eligibility	TaxStatus	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mat
1		•Southern Pacific RR.....1st E 2¾s '86	Jj	A	X	0	6	101 '46	†101½	†103⅜	102½	73	77	66	73½	67	68	60	84	62⅜	65	5.3
2	•	do 1st F 2¾s '96	Jj	A	X	0	6	100 '46	100	†103½	93½	66	71	59	68	61½	65⅞	57⅛	147	60		5.1
3	•	do 1st G 2½s '61	Jj	A	X	0	6	98¾ '46	100	100	98	89	94	91	97½	94⅛	97½	96	145	97½		4.6
4	•	do 1st H 5½s '83	aO	A	X	0	6	100 '56	100	5'61	107	104½	109	99½	107½	100½	105⅜	100	317	100½		5.2
5		•Southern Ry....Memphis Div. 1st 5s '96	jJ	A	X	2	12	.....	.....	NC	135½	64	107	98⅛	104½	97	100	95½	39	.... 95⅜		5.2
6	•	do 1st Con 5s '94	jJ	A	X	2	12	... '11	.....	NC	145	45½	116	101	114	104	109	99⅝	561	101		4.9
7	•	do 1st CT 4½s '88	fA	A	X	0	12	100 '58	100.95	4'63	....	....	....	....	101½	99⅝	98	98	2	92½	96	4.7
8		do Eq SS 2½s to '67	Ms	A1	X	0	..	... '52	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	...
9		do Eq TT 3s to '68	Fa	A1	X	0	16	... '53	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	...
10		do Eq UU 4½s & 3½s to '67	Jj15	A1	X	0	15	... '57	.....	NC	....	....	....	....	....	....	....	....	.....	5.10	4.85	...
11		•Southern Ry.—N.O. & North..Jt 3½s '77	mN	A	X	0	7	100 '52	100¾	103	100	97½	No Sale		No Sale		No Sale		.....	85	....	5.0
12		Southern Union Gas.....SF Deb 4½s '76	Mn	B1+	X	0	8	100⅝ '56	s	†104.14	....	....	....	....	....	....	....	....	.....	....	....	...
12a		do SF Deb 5½s '82	aO	B1+	X	0	8	100 '57	100	†105.04	....	....	.....		105	103	103½	100	.....	....	102½	5.3
12b		Southwest Natural Gas cm Inc Deb 6s '66	aO	C1	Y	0	..	... '37	.....	100	100	2	98	98	95	89	94	93	.....	94	....	flat
13		•Southwestern Bell Tel.....Deb 2¾s '85	aO	A1+	X	0	11	101⅞ '45	.....	†104	107¾	79	85	75	87½	75	77⅝	70	294	73		4.5
14	•	do Deb 3½s '83	Mn	A1+	X	0	11	102½ '48	.....	†104.02	107½	87	90½	81	91	85	85	76⅞	43	77⅞	78¼	4.6
15		do Deb 4¾s '92	aO	A1+	X	0	11	100⅞ '57	.....	110	....	....	107¼	100¾	110	102¼	105½	97½	.....	98	99¼	4.8
15a		Southwestern Elec. Power..1st H 5½s '89	Mn	A1	X	0	3	101 '59	v	†106.13	....	....	....	....	....	....	103	100⅞	.....	103	....	4.9
15b		♦Southwestern Gas & Elec....1st 3½s '70	Fa	A1	X	0	3	103 '40	†102¾	†102¾	109½	87	93	83	95	91	92	85	115	86½		4.8
16		do 1st B 3½s '78	Jj	A1	X	0	3	101½ '48	.....	†102¾	101½	89	88	80	92	82	82½	75	.....	75¾	....	5.1
17		do 1st C 3s '79	Jd	A1	X	0	3	102¼ '49	r	†103.61	99	84	88	78	90	82½	83½	75½	.....	76	....	4.8
18		do 1st D 2¾s '80	jD	A1	X	0	3	100½ '50	p	†102.42	101	86	86	76	88	77	78	76⅔	.....	77⅓	....	4.5
19		do 1st E 3⅜s '82	Ms	A1	X	0	3	100⅜ '52	g	†102.85	103⅜	91	92½	81	96	82	83½	79½	.....	80⅛	....	4.8
20		do 1st F 3½s '84	Mn	A1	X	0	3	101½ '54	j	†103.76	102½	90	88	79	92½	83	83	76½	.....	77½	....	4.8
21		do 1st G 4⅝s '87	Jj	A1	X	0	3	101 '57	t	†105.05	....	....	102½	95	105	99	99	92⅔	.....	93¼	....	5.0
21a		Southwestern Public Serv....1st 3½s '78	Fa	A	X	0	4	101 '53	h	†103.04	103	92	93	85	94½	86	90¾	88¾	.....	90¾	....	4.2
21b		do 1st 3.20s '79	Jd	A	X	0	4	100 '54	100	†102.57	102	91½	89	82	92	85	85½	83½	.....	85½	....	4.3
22		do 1st 3.35s '81	Fa	A	X	0	4	100½ '56	100½	†102.85	100½	90	91	83	94	84	85¾	83¾	.....	85¾	....	4.3
23		Spartanburg, Un. & Col. RR...1st 4s '95	Jj	A	X	2	7	.....	.....	NC	119	50	99	83	95	90	93	85	.....	85	....	4.9
24		Sperry Corp.....Deb 3½s '69	Jd	B1+	X	0	10	100¾ '49	100½	†102	102½	87	95	84	93	86	90	84	.....	86	....	4.9
25		Sperry Rand Corp.....ww Deb 5½s '82	mS	B1+	X	0	9	100 '57	0'63	105	....	....	109½	100	126	109½	130	116	.....	121	123	3.9
26		do ex w Deb 5½s '82	mS	B1+	X	0	9	.....	0'63	105½	....	....	....	....	103¾	97½	104½	95½	.....	99¾	100½	5.4
27		•Spiegel, Inc.....Cv Sub Deb 5s '84	Jd	B1	Y	0	5	100 '59	100	105'61	....	....	....	....	....	....	132½	100	2749	131½		3.2

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. s—Adjusted. c—Comparison 1958 vs 1959. d—D
g—†100.72. h—†100.84. j—101.38. p—†100.40. q—†101.68. r—†101.97. s—†100.56 on May 1st. t—†101.01. v—†101.15. [2]Giving effect to new financing
[3]Preliminary. [4]Pro forma; reflecting merger with Texas Public Service. [5]Before income taxes. [6]Combined Remington Rand & Sperry Corp. [7]At $25 per shr. th
9-16-63, at $28 thereafter to expiration 9-15-67.

GENERAL INFORMATION teres' Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
imed by So. Pacific Co.	*K33, B64,* NYS	50.0	7.53	706	Controlled by and leased to				Southern Pacific Co.									1
do	*H5, B59,* NYS	50.0	do	do														2
do	*K33, D23,* NYS	13.9	do	do														3
do	*H6, A16,* NYS	34.1	do	do														4
	F67, S73, NYS	5.38	....	229	61.2	90.3	52.9	9-30-59	Dec	0.35	0.97	4.08	3.90	3.56	9 Mo Sep	3.40	3.67	5
	W35, M33, NYS	92.0	....	do			do				do							7
	M85, B64, NYS	22.0	112	do			do				do							8
	H5, P49, I9	3.32	....	do			do				do							6
	do	2.28	....	do			do				do							9
	S5, D37, E3	8.15	....	do			do				do							10
																		11
by Southern Ry. Co.	*K6, W35,* NYS	14.4	....	229	See Southern Ry. Co.													12
	B57, A14, A7	8.50	....	36.3	6.92	14.7	10.5	6-30-59	Dec	....	3.43	4.28	3.88	3.29	6 Mo Jun	6.05	6.09	12a
	A14, B59, A7	8.28	....	do			do		Dec		do							
paid regularly since issuance	H81	0.96	2.20	4.68	1.15	2.23	1.09	12-31-58	Dec	....	4%	37%	52%	58%	12 Mo Sep	64%	64%	12b
trolled by Amer. Tel. & Tel.	*H6, B37,* NYS	75.0	....	275	17.0	101	189	12-31-58	Dec	4.72	4.06	20.15	16.66	12.24				13
do	*M85, B64,* NYS	100	....	do			do		Dec		do							14
do	*H6, A14, A16*	100	....	do			do		Dec		do							15
t by Central & So West Corp.	*M57, E3, D46*	16.0	....	73.3	2.90	6.31	9.10	12-31-58	Dec	1.74	2.71	5.07	4.56	4.60	12 Mo Sep	4.42	4.56	15a
Southwestern Elec. Power	*H19, G25,* ASE	14.1	....	73.3	See Southwestern Elec. Pwr.													15b
do	*B64*	7.00	....	do			do											16
do	*S5*	4.50	....	do			do											17
do	*H5, O3, B59*	6.00	....	do			do											18
do	*H5, M65*	6.00	....	do			do											19
do	*E17, D19, L23*	10.0	....	do			do											20
do	*M57, E3*	10.0	....	do			do											21
	D23, E3, B59	12.0	....	110	1.48	6.17	11.4	8-31-58	Aug	....	3.65	3.35	3.99	3.69	12 Mo Sep	3.58	4.12	21a
	D23, E3, B59	19.2	....	do			do		Aug		do							21b
	do	9.80	....	do			do		Aug		do							22
gtd. by Southern Ry. Co.	A4, C54	6.00	....	6.00	Leased by Southern Ry. Co.													23
Sperry Rand Corp.	*L27, M57, H81*	16.8	....	218	See Sperry Rand Corp.													24
rts: purch 20 com per $1000 deb.	*L27, M57, F31*	110	....	218	53.0	509	212	3-31-59	Mar	....	[6]6.56	6.69	3.52	3.21				25
s traded without warrants	do	....	....	....			do		Mar		do							26
nto com at $30.67 thru 6-1-69	*W23, F31,* NYS	15.4	25.0	50.0	20.3	156	29.7	6-30-59	Dec	....	2.72	3.11	2.80	3.41	3 Mo Mar	1.32	3.87	27

ass., Conn., N.Y. 3—Me., Conn., Mass., N.H., N.Y., N.J., R.I.; also N.J. tr. fds. 4—Me., Mass., N.J., N.Y., R.I.; also N.J. tr. fds. 5—N.J. tr. fds.
nn., Mass., Me., N.Y., R.I.; also N.J. tr. fds. 7—Me. 8—N.Y. 9—N.J. Tr. Fds.
.I. 11—N.Y., N.J., Conn., Mass., Vt., R.I., Wash., Me., N.H.; also N.J. tr. fds.
onn., Mass., Me., N.H., N.Y., R.I.; also N.J. tr. fds. 13—Conn., Me., N.H., Mass. 14—N.Y., R.I. 15—Conn., Mass., N.H., N.Y., Me. 16—N.H.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Ask	Yield to Mty.
1		•Spokane Intl. RR...Inc Mtge A 4½s 2013	Apr	B1+	Y	0	..	... '41	h100	h100	100	35½	92	81	96½	86	99½	92	122	99¼		flat
2		Staley (A.E.) Mfg.....SF Deb 3½s '77	jJ	A	X	0	10	100⅓ '52	100⅓	102⅓	103	93	90	88	95	87	87	86	.....	86	89	4.13
3		Stand. Financial..1st Sub Cv Deb 5½s '73	Jd	B1	Y	0	..	100 '58	100	105½	....	....	....	....	108	99½	118½	107½	.....	114	118	3.84
4		Standard Milling Co.....SF Deb 3½s '61	Fa	B1	Y	0	..	103 '45	†100½	†101	103	93	93	85	95½	80	98	95	.....	95	....	7.50
4a		•Standard Oil Co. (Calif.)..SF Deb 4⅜s '83	jJ	A1+	X	0	5	99⅝ '58	100	†104.40	....	....	....	....	103¾	101⅛	103½	95	3302	96⅞		4.59
5		•Standard Oil Co. (Ind.)...Cv Deb 3⅜s '82	aO	A1	X	0	8	100 '52	0'63	102½	148⅝	97	142¼	95⅛	120½	101½	123	94½	4546	101½		3.02
5a	•	do SF Deb 4½s '83	aO	A1	X	0	5	99 '58	0'64	104	....	....	....	....	104⅞	102	105	95⅜	4041	96¾		4.72
6		•Standard Oil Co. (N.J.).....Deb 2⅜s '71	Mn15	A1+	X	0	1	98 '46	.....	100½	99⅜	82	89	80½	92	81⅝	84½	78¼	1472	80		4.56
6a	•	do Deb 2⅜s '74	jJ15	A1+	X	0	6	100½ '49	.....	102	103¾	86	91⅞	83¼	93½	83⅜	86¾	80⅜	770	80½		4.57
7		•Standard Oil Co. (Ohio).....Deb 4¼s '82	jJ	A1	X	0	11	100 '57	0'63	†106	....	....	106⅜	99	107½	98¼	102	93⅜	101	93⅝		4.71
8		Standard-Thomson Corp.....Deb 5s '67	mS	B	Y	2	..	100 '47	102½	104	100	89	87	67	80	73	82½	79	.....	79	....	8.75
9		do ww SF Deb B 5s '67	mS	B	Y	0	..	100 '51	102½	104	100	92	87	67	83	78	86	82	.....	82	....	8.10
9a		Stanrock Uranium.....Units	.....	.....	..	0	..	100 '57	100	†103½	....	....	107½	92	106	84	85	75	.....	75	....	....
10		State Loan & Finance.....Deb 3½s '66	Mn	B1+	X	0	..	100 '54	†101¼	†101½	104	98	100	90	100	94	98½	96	.....	97	....	4.29
10a		do ww Sub SF Deb 6s '77	mS15	B1	Y	0	..	97 '57	0'63	4'67	....	....	98	96½	109	97½	120	95	.....	95	98	6.22
10b		do ww Sub SF Deb 5½s '78	mN15	B1	..	0	..	100 '58	0'64	6'63	....	....	....	....	102½	100	106	96	.....	101		5.66
10c		do Cv Cap Deb 5s '69 qr	Mar 15	B1	Y	0	..	100 '54	†101¼	†101½	130	100	120	105⅜	185	109	185	114½	.....	114½	....	3.30
10d		•State Mtge. Bk. of Yugoslavia Sec 7s '57	Ao	.....	Z	0	..	92 '27	*100	*100	30	3½	16	9½	20	10⅛	26	17	379	.....	....	....
11		Staten Island Edison.....1st 2⅞s '79	Mn	A1+	X	0	5	101⅜ '49	j	†103.10	104¼	85½	88	76	86	82	81	79½	.....	81	....	4.30
12		•Stauffer Chemical Co.....Deb 3⅞s '73	mS15	A1	X	0	10	100 '53	101½	†103	105¼	99¾	100⅞	96	103	98	98½	90	40	90		4.87
13		Steel Co. of Canada, Ltd.....Deb 2¾s '67	Mn	.....	..	0	..	99 '47	100	†100.7	97¼	76	85	81	90	83	87	84	.....	85	86½	Can.
14		Sterling Drug Inc.....SF Deb 3½s '80	Ao	A	X	0	10	101⅓ '55	i	†104½	102	89	91	88	98	85	....	....	.....	....	90	3.97
15		Sun Chemical Corp.....SF Deb 2¾s '66	fA	A	X	0	..	100 '46	100	101	101	88	95	84	95	84	93	90	.....	90	91½	4.19
16		Sun Ray Drug Co.....Deb 3⅜s '61	fA	B1+	X	0	..	104 '46	*100¾	101	104	85	93	80	98	87	95	90	.....	95	....	6.40
17		•Sunray Oil Corp.....Deb 2⅞s '66	jJ	A	X	0	..	101⅓ '46	‡100½	†100¾	103⅜	90	94	89	97	91⅜	92	85	16	85⅛	....	5.59
18		•Superior Oil Co.....Deb 3¾s '81	jJ	A	X	0	10	100 '56	0'62	†104	98¾	95½	99	90	100	91	93⅝	88	389	88		4.61
19		•Surface Transit, Inc.....1st 6s '71	mN	.....	..	0	..	Exch'56	100	100	....	....	91¼	78⅞	90½	81¾	87½	82⅛	714	82⅛		8.38
20		•Swift & Co.....Deb 2⅝s '72	Jj	A1+	X	0	7	100⅓ '47	100½	†101⅜	103¾	90	90	80½	90⅞	85½	84½	80¼	47	80½		4.67
21	•	do Deb 2⅝s '73	Mn	A1	X	0	3	100 '48	100	†101⅝	104¾	88	89⅜	85	97⅛	90½	90½	85	18	85	....	4.30
22		Sylvania Electric Products...Deb 3¾s '71	mN	B1+	X	0	10	100 '51	100	†101⅜	103	96	95	90	94	91	95	91	.....	....	85	5.47
23		do SF Deb 4s '78	Fa	B1+	X	0	10	100 '53	100	†102¼	104½	97	96	89	96	93	95	87½	.....	87½	....	5.02
24		do SF Deb 4¾s '80	Ms	B1+	X	0	10	100 '58	100	104	....	....	....	....	102½	98	102	96½	.....	96½	....	5.01
25		do SF Deb 5¼s '84	mN	B1+	X	0	10	100 '59	100	105½	....	....	....	....	....	....	104	100	.....	104	104½	5.17
26		•Taiwan Electric Pwr. Co. Extd SF 5½s '81	jJ	.....	..	..	..	.....	.....	100	97	58	94¾	87	97	88	94	89	59	93		6.08

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed changes after reorganization. c—Comparisons 1957 vs 1958. d—Deficit. h—On any April 1st. i—‡101.29. j—†101.30. [1]Dealings suspended Dec. '41–Nov., '50. [2]Giving effect to new financin [3]Years ended May of following year. [4]Not available. [5]Reflecting reorganization. [7]One share less each three year period. [9]7 mo. ended Dec. 31. [10]1st 5¼s due 6-1-63. [11]Pro forma. [12]Due 12-31. [13]25 common per $500 deb.; wrrts expire 3-1-61.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
full 4½% interest since 1944	F61, M104, NYS	2.30	....	3.32	Acquired by Union Pacific R.R.													1
callable @ 101¼ re avail income	*S82, F29, B64*	10.2	....	10.2	3.85	39.8	8.48	3-31-59	Dec	....	....	10.68	12.87	15.04				2
v to 5-31-73; at $7.75 thru 6-1-63	*G25, B37, H45*	3.97	....	13.5	....	....	....	.....	Dec	....	1.44	1.87	1.78	1.66	9 Mo Sep	1.68	1.67	3
.....	*B64, G25, L3*	0.33	....	1.12	1.52	6.16	3.40	4-30-59	Apr	....	....	....	....	....				4
ref to 7-1-63 at lower int. rate	*B64, W51*, NYS	150	....	[2]182	192	686	259	12-31-58	Dec	....	33.19	162.1	140.9	63.84	9 Mo Sep	86.78	32.08	4a
v into com at $46 to 10-1-62	*M85, K33*, NYS	14.6	....	467	338	812	232	12-31-58	Dec	....	11.67	17.02	17.75	10.73	6 Mo Jun	11.32	9.76	5
ref to 10-1-63 at lower int. rate	*M85, K33*, NYS	200	....	do		do					do							5a
.....	*M85, B64*, NYS	85.0	....	699	1299	3120	1533	12-31-58	Dec	2.59	10.62	28.72	26.63	13.88				6
.....	*M85, K33*, NYS	150	....	do		do			Dec		do							6a
: $1,250,000 annually '63-'81	*M91, B64*, NYS	25.0	....	66.0	25.9	128	65.1	12-31-58	Dec	....	16.20	30.91	13.37	10.51	9 Mo Sep	12.19	8.80	7
rants expired Sept. 1, 1957	*L23, B101, J11*	1.33	....	1.52	0.06	4.08	1.41	12-31-58	Dec	....	[3]d1.23	[7]d2.84	d0.18	d0.62				8
rrts. to purch. com. at $9.90 a shr	*L23, B101*	do	....	do		do			Dec	....	....	....	....	....				9
s: $1000 [10]Bds & 35 com shs.	*B64, D31*	26.0	....	29.5	....	....	....	.....	....	....	....	....	....	....				9a
.....	*U7, M57, A34*	6.70	....	59.8	....	....	....	.....	Dec	....	2.40	2.56	2.39	2.49	9 Mo Sep	....	1.97	10
ts: purch. com at 17 to 9-15-63	*E3*	3.00	....	do	....	....	....	.....	Dec		do							10a
ts: punch com at 25 to 11-15-68	*E3, G27, M57*	10.0	....	do	....	....	....	.....	Dec		do							10b
v. to mat; at $17.24 to 11-1-64	*U7, M57, L36*	0.45	....	do	....	....	....	.....	Dec		do							10c
/39 & subseq. cpns. in default	*S57, D23*, NYS	8.14	....	....	....	....	....	.....	....	....	....	....	....	....				10d
ged into Cons. Edison of N. Y.	*H5*	2.75	....	[2]1029	See Consolidated Edison of New York													11
: $833,000 principal amt annually	*M85, W51*, NYS	11.7	....	19.7	23.2	62.8	10.9	12-31-58	Dec	....	9.29	16.12	16.71	20.95				12
. & int. payable in Canada	*A19*, W35, K8	14.2	....	25.8	55.2	134	30.1	12-31-58	Dec	....	13.60	28.20	27.26	21.81				13
.....	*E3, F31, B64*	22.6	....	24.0	14.3	85.2	31.1	12-31-58	Dec	....	10.05	17.12	18.77	17.16				14
.....	*S73, G27, M27*	2.58	....	3.71	2.60	17.9	5.53	12-31-58	Dec	....	7.67	21.78	10.56	9.45				15
Consolidated Sun Ray, Inc.	*E3*	0.83	....	3.28	1.17	16.1	8.62	2-2-59	Jan	....	....	....	....	....				16
Sunray Mid-Continental Oil	*E3, F29*, NYS	13.0	....	50.5	54.1	143	55.0	12-31-58	Dec	....	7.03	24.20	28.31	24.18				17
.....	*D23, F31*, NYS	60.0	....	89.8	23.6	52.8	27.4	8-30-59	Aug	....	....	3.51	6.54	5.14	Fiscal year 1959		6.31	18
of Fifth Ave. Coach Lines	NYS	7.38	....	7.98	2.72	3.91	2.58	12-31-58	Dec	....	[5]0.26	[5]4.89	3.28	d0.75	3 Mo Mar	d4.46	d2.33	19
.....	*S5*, NYS	32.0	....	94.3	40.5	326	113	11-1-58	Oct	d0.68	d1.61	5.27	3.97	3.81				20
.....	*S5*, NYS	8.75	....	do			do				do							21
ged with Gen'l Tel Corp; now	*H5, W56*	18.8	....	83.9	7.67	184	49.4	7-31-59	Dec	....	3.89	8.53	5.62	3.40	7 Mo Jul	2.54	4.66	22
eneral Tel & Electronics	*P2, H5, M57*	15.5	....	do			do				do							23
.....	*P2, H6, M57*	19.0	....	do			do				do							24
ref. to 11-1-66 at lower int.	do	25.0	....	do			do				do							25
nted to '52 debt resumption plan	NYS	3.21																26

e., N.J., also N.J.; tr. fds. 3—Mass., N.J., N.Y.; also N.J. tr. fds. 5—Mass., N.Y.; also N.J. tr. fds. 6—N.J., Me., Mass.; also N.J. tr. fds. 7—Mass., N.J., N.Y. also N.J. tr. fds. 8—Me., N.J., Vt.; also N.J. tr. fds. 10—N.J. tr. fds. 11—Me.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mt
1		Tampa Electric Co.....1st 2⅝s '76	fA	A1	X	0	5	99¼ '46	100	†101⅛	101⅛	83	83	77	87	79	79	77¾	.....	79	4.3
2		do 1st 4⅛s '86	fA	A1	X	0	5	101 '56	n	†104.55	104	100½	101	91	103¾	95	....	....	.....	 98	4.2
2a		do 1st 4⅛s '88	jJ	A1	X	0	5	102⅝ '58	e	†106.65	....	....	....	....	102¼	98	95	90	.....	92 93	4.6
3		Temco Aircraft.....Cv Sub Deb 5½s '71	aO	B	Y	0	13	100 '56	100	103	109	99	108½	73	110	75	112	86	.....	86 91	6.3
4		Tenn. Gas & Transmission...1st 2¾s '66	Ao	A	X	0	..	101⅛ '46	‡100½	†100⅞	103⅜	85	89	82	92	79	90	82½	.....	88	4.7
5		Tennessee Gas Trns. 1st Pipe Line 3s '67	aO	A	X	0	..	102¼ '47	bb	†101½	103⅛	87	99	85	93	79	90	82½	.....	89	4.6
6		do 1st Pipe Line 3⅛s '71	Fa	A	X	0	..	101¼ '51	z	†102.47	101¼	87	90	81	93½	76	90	84	.....	88½....	4.3
7		do 1st Pipe Line 3½s '75	Fa	A	X	0	..	101⅛ '54	k	†103.90	102⅛	87⅛	94	83	94½	82	91	84	.....	85⅝....	4.7
8		do 1st Pipe Line 3⅞s '76	Fa	A	X	0	..	101 '55	p	†104.22	104¾	93½	96½	85	98	78	92	87	.....	90¼....	4.7
9		do 1st Pipe Line 4⅛s '76	mN	A	X	0	..	100⅝ '56	aa	5.40'61	101	98⅜	105	96½	105¼	83	100½	95	.....	97	5.0
10		do 1st Pipe Line 5⅛s '77	jJ	A	X	0	..	100 '57	100	5½'62	....	....	104⅞	100	106	100	104½	99	.....	102⅜103½	4.9
11		do (due 9-1) 1st Pipe Line 5⅜s '79	jj	A	X	0	..	100 '58	0'60	†105.10	....	....	....	....	105	104½	106	99¼	.....	101⅜102½	5.1
11a		do 1st Pipe Line 5⅛s '79	mN	A	X	0	..	101⅛ '59	ee	†106.50	....	....	....	....	....	....	103½	99½	.....	102¼103	5.0
12		do Deb 4⅛s '74	mS	B1+	X	0	..	102 '54	q	†104.61	106	93½	97	86	95½	86	91	85	.....	85½....	5.6
13		do Deb 4s '75	Ao	B1+	X	0	..	101½ '55	v	†104.15	103½	94	93¾	82	93	82	88	82	.....	83¾....	5.5
14		do Deb 4½s '77	Jj	B1+	X	0	..	100 '56	100	4½'61	102½	94½	99½	90	96	89	92	87	.....	88	5.5
15		do Deb 6s '77	mN	B1+	X	0	..	99 '57	100	†105.37	....	....	107	99	107	102	105	102	.....	102 104	5.6
15a		do Deb 5s '78	Mn	B1+	X	0	..	100 '58	100	†104.74	....	....	....	....	102¾	95½	101½	96½	.....	 97	5.2
15b		Tenney Engineering..Cv Sub Deb 6s '68	mN	.....	..	0	..	100 '58	103	106	....	....	....	....	220	100	220	131⅜	.....	146½....	...
15c		[9]Terminal RR. Assn. St. L. Imp C 4s 2019	jJ	A1+	X	0	12	... '45	.....	x	137½	100	99	83½	90½	85	92	77	54	77⅛	5.2
16	[8]	do Ref Imp D 2⅞s '85	aO	A1+	X	0	12	102½ '45	103⅝	106	109	84	84½	79½	87½	84	84	78½	55	78½	4.2
17		[9]Texas Co.....Deb 3⅛s '83	Mn	A1+	X	0	7	99½ '58	0'69	104½	....	....	....	....	99⅜	90⅞	92⅜	86	2894	88		4.4
18		[9]Texas Corp. (Now Texaco Co.).Deb 3s '65	Mn15	A1+	X	0	7	103 '40	.....	102	108⅛	94½	99¼	92	101¼	94	97⅛	90¼	1905	91⅜		4.7
18a		Texas East. Trans...1st Pipe Line 4⅞s '77	Ms	A	X	0	..	99½ '57	100	†105.82	....	....	102	93	104	96	97	94½	.....	97		5.1
18b		do 1st Pipe Line 5⅛s '77	mS	A	X	0	..	99 '57	100	†104.84	....	....	107	99	107	103½	106¼	104	.....	105		5.1
18c		do 1st Pipe Line 4⅞s '78	Ms	A	X	0	..	99½ '58	0'60	†104.14	....	....	....	....	102	96	100⅞	95½	.....	97½....		5.0
19		do 1st Pipe Line 5⅛s '78	mS	A	X	0	..	99 '58	0'61	†105.17	....	....	....	....	105¾	103	106	102	.....	....101⅝		5.4
19a		do 1st Pipe Line 4⅞s '79	Ao	A	X	0	..	99½ '59	100	†104.38	....	....	....	....	....	....	99½	94½	.....	96¼ 97¼		5.0
20		do Deb 4⅜s '74	Ms	B1+	X	0	..	100 '54	*100	†102.80	104½	94	95	87	93	89	92	89	.....	91		5.2
21		do [9]Deb 5½s '76	fa	B1+	X	0	..	100 '56	100	5½'61	....	....	100¾	93	103½	100	103⅜	99½	.....	100 101¼		5.3
22		do Deb 6s '77	Jd	B1+	X	0	..	98⅓ '57	100	†105½	....	....	102¾	98	104½	100	104	100	.....	100		6.0
23		Texas Electric Service Co.....1st 3½s '82	Mn	A1	X	0	8	102 '52	f	†103.75	103½	92	92	81	89½	82	83	78½	.....	79¼....		4.6
24		do 1st 3½s '86	Ms	A1	X	0	8	101⅞ '56	l	104.42	101⅞	95½	92	81	92	84½	83¾	78½	.....	83¾....		4.2
25		do 1st 4½s '88	mN	A1	X	0	8	101⅛ '58	s	†105.95	....	....	....	....	102½	101	102	98	.....	99		4.5
26		do SF Deb 3½s '73	Ao	A	X	0	..	102⅛ '48	m	†102.78	105	92	102	102	94	89	....	....	.....	84		4.8
27		Texas Industries...Cv Sub Deb 4.60s '75	Jd	B	Y	0	..	100 '55	0'60	102	105	71	74	59	79½	59	86	79	.....	83 86		6.1

[9]On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. e—†102.55. f—†101.63. h—On Oct. 1. k—†101.17. l—†101.81. m—†101.47. n—100.90. p—†100.90. q—†101.67. r—†100.44. s—†101.63. v—†101.07. x—Price to yield annual return of 3%. z—‡100.79. aa—†100.59. bb—†101.01. cc—†101.22. ee—†101.21

[2]Giving effect to new financing. [3]Before depreciation. [4]Preliminary. [7]Consolidated. [8]Company only. [9]Due Dec. 1.

GENERAL INFORMATION nterest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*G27, F31, S7*	6.68	....	62.0	3.21	9.44	20.6	9-30-59	Dec	....	3.85	5.60	4.52	3.65	12 Mo Sep	3.25	3.37	1
.....	*G27, F31, K7*	9.80	....	do			do		Dec		do							2
.....	*S119, B64, E3*	25.0	....	do			do		Dec		do							2a
nv to mat.; at $17¼ to 10-1-61	*A7, E3, K7*	4.70	....	8.70	2.61	36.6	19.9	12-31-58	Dec	....	8.77	4.62	3.75	5.08				3
w Tenn. Gas Transmission Co.	*W35, B64, F29*	18.2	....	[2]730	See Tennesee Gas Transmission Co.													4
.....	*W35, B64, F29*	21.7	....	[2]730	47.7	124	121	8-31-59	Dec	....	2.56	2.89	2.62	2.80	12 Mo Sep	2.79	2.88	5
.....	*S119, W35, B64*	23.6	....	do			do				do							6
.....	*S119, W35, H6*	107	....	do			do				do							7
.....	do	44.0	....	do			do				do							8
.....	*S119, W35, H6*	44.8	....	do			do				do							9
.....	*S119, W35, H5*	46.9	....	do			do				do							10
t ref to 1-1-64 at less int. rate	*S119, W35, H6*	49.5	....	do			do				do							11
t ref to 11-1-64 at lower int. rate	do	50.0	....	do			do				do							11a
.....	*S119, W35, H6*	54.1	517	do			do				do							12
.....	*S119, W35, H5*	20.8	do	do			do				do							13
.....	*S119, W35, H6*	26.7	do	do			do				do							14
.....	do	23.5	do	do			do				do							15
.....	do	28.8	do	do			do				do							15a
.....																		15b
nv. into com at $6.75 a shr.	G44	0.37	....	0.52	0.26	2.03	0.83	12-31-58	Dec	....	....	....	....	....				15c
d. int. & S.F. by proprietary cos.	B72, A4, NYS	7.85	....	44.4	1.79	7.55	4.95	12-31-58	Dec	0.69	0.65	1.64	1.35	1.03				16
d. prin. int. & SF by proprietary cos	*F29, B64*, NYS	34.8	....	do			do				do							
w Texaco, Inc.	*D23, K33*, NYS	150	....	348	393	1029	402	12-31-58	Dec	d0.51	9.97	37.14	27.95	26.98	9 Mo Sep	26.09	24.76	17
.....	*D23*, B72, NYS	48.4	....	348	See Texas Company													18
.....	*D23, F31, K33*	39.3	....	512	59.9	102	71.3	9-30-59	Dec	....	2.23	2.51	2.85	2.29	12 Mo Sep	2.46	2.08	18a
.....	*D23, F31, K33*	30.0	....	do			do		Dec		do							18b
.....	*D23, F31, K33*	25.0	....	do			do		Dec		do							18c
ıt ref to 9-1-63 at lower int. rate	*D23, F31, K33*	35.0	....	do			do		Dec		do							19
ıt ref to 4-1-64 at lower int.	*D23, F31, K33*	45.0	....	do			do		Dec		do							19a
?, retire 97.3% prior to mat.	*D23, F31, B64*	13.3	364	do			do		Dec		do							20
.....	*D23, F31, B64*	29.4	do	do			do		Dec		do							21
.....	*D23, F31, K33*	14.7	do	do			do		Dec		do							22
ıntrolled by Texas Utilities Co.	*K33, B64, L27*	8.00	...	120	18.1	25.5	14.3	12-31-58	Dec	1.64	1.69	6.15	6.03	6.17	12 Mo Sep	6.18	5.92	23
.....	*K7, M57, H3*	10.0	....	do			do		Dec		do							24
.....	*H5, B35, P42*	10.0	....	do			do		Dec		do							25
.....	*F31, C15, H23*	4.30	111	do			do		Dec		do							26
rst $1,500,000 conv com at $13.72	*K7, B2, H45*	5.15	....	5.42	1.85	6.57	1.68	5-31-59	May	....	2.22	1.61	1.79	2.66	Fiscal year 1959		3.68	27

N.H., Conn., Mass. 5—Conn., Me., Mass., N.H., N.Y., R.I. 7—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds.
Conn., Mass., N.J., N.Y., R.I. and (3¼s '85-'86) N.H.; all N.J. tr. fds. 12—N.Y., N.J., Minn., Vt., R.I.; also N.J. tr. fds.; and 2¾s Conn., Me., Mass., N.H.
-N.J. tr. fds.

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1	•	Texas & New Orleans RR. 1st Ref B 3¼s '70	Ao	A	X	0	9	100 '46	100	†101	104¾	82	86¾	82	86	83	85	80	148	80	5.70
1a	•	do 1st & Ref C 3¾s '90	Ao	A	X	0	9	100 '46	100½	†103½	102½	85	85½	70	76½	72	74½	72	87	73½	4.85
2	•	Tex. Pac.-Mo. Pac. Trm. RR Mtg 3¾s '74	Jd	A	X	0	4	102 '44	r101½	102⅜	105¾	88	88	75	89	77	87⅝	80	31	80	5.30
3	•	Texas & Pacific Ry. 1st 5s 2000	Jd	A1	X	2	13	.....	.....	NC	152¼	98½	114	106	111	104½	108½	98⅝	93	99½	5.03
4	•	do Gen & Ref E 3¾s '85	jJ	A	X	0	10	100½ '45	p101⅞	103½	106	94	96	77½	87	78	85½	74½	444	79	5.39
5		Texas Power & Light. 1st 2½s '75	Mn	A1	X	0	1	100⅜ '45	e	†101.94	105¼	84	86½	78½	89	82	82	76	.....	78	4.75
6		do 1st 3¼s '82	Ao	A1	X	0	1	101½ '52	x	†103.23	104¼	90	90	83	94	85	84½	78	.....	79	4.77
7		do 1st 4¼s '88	jD	A1	X	0	1	101 '58	†100.99	†105.32	....	....	....	....	101¼	101	101	98	.....	100½....	4.49
8		do Deb 3¼s '73	Ao	A	X	0	..	100⅛ '48	m	†102.09	105	90	91	82	93	89	88	80	.....	86½....	4.55
8a		Textron American. Sub Deb 5s '70	QrFeb	B1	Y	0	5	... '55	100	100	96½	82	82	73	92	73½	95	90	.....	93 96	....
8b		do Cv Sub Deb 5s '71	QrJan	B1	Y	0	5	100 '56	.....	†102½	109¼	81¼	81½	60	96	61½	111	90½	.....	90½ 92½	5.88
8c		Textron Inc. Sub Deb 5s '84	QrFeb	B1	Y	0	..	.... '59	100	100	....	....	....	....	....	....	73	69	.....	71 72	7.49
8d		do ww Sub Deb 5s '84	QrFeb	B1	Y	0	..	100 '59	100	100	....	....	....	....	....	....	100	86½	.....	87½ 90	....
8e		do Ex '59 w Sub Deb 5s '84	QrFeb	B1	Y	0	..	... '59	100	100	....	....	....	....	....	....	85	77	.....	77¾ 80	....
9		Thompson Products. Deb 3¼s '71	Ao	A	X	0	5	100 '51	100	†101½	103½	89	92	84	94	90	90	85¾	.....	89½....	4.40
10	•	do Sub Cv Deb 4¼s '82	fA	B1+	X	0	5	100 '57	100	†104⅜	....	....	115	100	125	106¾	127½	104½	2547	110	4.20
11		Thriftimart Inc. Cv Deb 6s '77	Jd	B1	Y	0	..	100 '57	0'63	†105	....	....	100½	98½	140	98½	139	125	.....	128	3.83
11a		do Cv Sub Deb 5s '80	Jd	B1	Y	0	5	100 '59	100	†105	....	....	....	....	....	....	105½	98	.....	102½ 104½	4.67
12	•	Tidewater Oil Co. SF Deb 3¼s '86	Ao	A	X	0	5	100 '56	100	†103½	101⅛	91½	96½	83½	97	83	84½	78½	140	82	4.68
13	•	Tokio (City of). Extd Ext 5½s '71	aO	.....	..	0	..	.....	.....	100	98	64½	100	96⅝	101	98⅛	100⅝	97	80	100	5.50
14	•	Tokyo Electric Light. Extd 1st SF 6s '63	Jd15	.....	..	0	..	.....	.....	100	100⅝	69¾	100½	92½	103⅞	97½	102	100	683	100⅝	5.80
15		Toledo Edison Co. 1st 2¾s '77	Ao	A	X	0	3	103½ '47	x	†104	104	85	85	77	89	83	82	77½	.....	79½....	4.52
16	•	Toledo & Ohio Cent. Ry. Ref Imp 3¼s '60	Jd	B1+	X	0	7	99 '35	.....	100	102	82¾	96½	91	96⅜	88	99	95½	88	98¾....	6.50
16a		Toledo Terminal RR. Co. 1st 4½s '82	aO	A1	X	2	2	100 '57	100	†104¾	....	....	....	....	102	99	100	95	.....	99	4.84
17		Tracerlab, Inc. Cv Deb 5s '70	mN	B	..	0	..	100 '55	.....	103	100	96½	73	61	80	55	105	83	.....	100	5.00
18		Trans-Canada Pipe Lines. Deb 5.60s '87	Jj	.....	..	0	..	.... '57	.....	.....	....	....	....	....	98½	93	100½	92	.....	97 98	5.74
19		do Sub Deb 5.85s '87	Jj	.....	..	0	..	.... '57	.....	.....	....	....	....	....	91⅝	88⅜	97¼	85	.....	95 96	Can
19a		Transcont. Gas Pipe Line. 1st 5s '77	Ao	A	X	0	..	100⅜ '57	0. 55'61	†105¾	....	....	99⅜	95	104½	97	100	96½	.....	97½....	5.22
20		do 1st Pipe Line 4⅛s '78	jD	A	X	0	..	99½ '58	100	†104⅝	....	....	....	....	100⅞	95½	98¼	92	.....	93½ 94⅝	5.08
20a		do 1st Pipe Line 5s '79	Fa	A	X	0	..	98¾ '59	0'62	†105	....	....	....	....	....	....	102⅝	96½	.....	96½ 98	5.17
20b		do 1st Pipeline 5½s '80	Fa	A	X	0	..	99⅜ '59	100	105⅛	....	....	....	....	....	....	99½	97	.....	99 100	5.13
21		do Deb 6⅛s '78	Mn	B1+	X	0	..	99⅛ '57	100	†105⅝	....	....	104	99½	105⅞	96	104½	98¾	.....	98¾....	6.24
22		Transwestern Pipeline. Units	.....	.....	..	0	..	j '59	.....	105	....	....	....	....	....	....	....	....	.....	153¾154½	....
23	•	Tri-Continental Corp. Deb 2¾s '61	Ms	A	X	0	..	102 '46	.....	†100½	103	92½	95½	90½	99⅛	94½	98	95¼	95	96½	4.60
24		Twin City Rapid Transit. CT 4s '64	aO	B	Y	0	..	101⅛ '44	q	†101½	105	75	96	91	94	90	94	91	.....	91½ 93	5.65

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. c—Comparison 1958 vs. 1959. d—Deficit. e—†100.52. f—†102.20. j—$153.75 per unit. k—105.55 beginning '61. m—†100.57. p—On Jan. 1. q—†100.50. r—On Dec. 1st. x—†101.06. y—101.12. z—†102.40. [1]Amer. Units, 5.60s due 1-1-87. [2]Giving effect to new financing. [3]Maximum issuable under exchange offer. [4]Period 1-2-55 to 12-3-55.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt. This Issue	Mil-$ Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
td. by Southern Pacific Co.	K33, B64, NYS	13.6	....	76.4	6.10	21.2	20.2	12-31-58	Dec	....	1.22	3.07	3.43	3.20				1
do	E29, G25, NYS	42.5	....	do			do		Dec		do							1a
td. by Tex. & Pac. and Mo. Pac. R. R.s	*F31, K7*, NYS	3.16	....	3.16	....	....	....	.....	....	....	....	....	....	....				2
ont. by Missouri Pacific R. R. Co.	*L27, P49*, NYS	19.0	....	56.8	14.5	25.2	9.07	9-30-59	Dec	1.02	1.25	4.31	3.50	2.76	9 Mo Sep	2.19	2.15	3
.....	*H6*, NYS	25.2	19.0	do			do				do							4
ont. by Texas Utilities Co.	*F31, B64, E3*	31.5	....	109	10.6	16.7	13.7	12-31-58	Dec	1.72	1.75	5.08	5.67	6.52	12 Mo Sep	6.44	5.50	5
inking fund begins in 1962	*K33, K5, M57*	14.0	....	do			do		Dec		do							6
inking fund begins in 1969	*K33, B64, K7*	12.5	....	do			do		Dec		do							7
.....	*D37, H51, D19*	6.02	98.4	do			do		Dec		do							8
ow Textron Inc.	R11, M57, B59	12.1	24.6	86.3	See Textron Inc.													8a
onv to '70; at $24.96 to 12-31-59	*B59, S19, B2*	15.3	do	do			do											8b
eb traded without wrrts.	*B59, S19, W5*	30.0	24.6	86.3	7.85	9.40	33.3	12-31-58	Dec	....	d1.10	2.65	3.27	4.25	6 Mo Jun	1.89	6.29	8c
ne '59-'60 wrrt per M; Each buys	do	....	24.6	do			do				do							8d
10 com to mat. at $25 to 5-1-64	do	....	24.6	do			do				do							8e
ow Thompson Ramo Wooldridge	*S82, M27, S73*	12.1	....	40.2	13.4	138	71.7	6-30-59	Dec	....	....	8.43	4.93	4.84				9
v to 8-1-67; at $72.69 thru 8-1-62	*S82, M27*, NYS	19.7	12.1	do			do		Dec		do							10
v to maturity into Cl A at $22.438	*R8, D13, P2*	3.15	....	12.3	5.62	22.8	10.4	3-28-59	Mar	....	4.33	7.46	4.52	6.82				11
v to mat. into Cl A at $32 a share	*R8, W51, H81*	8.00	....	do			do		Mar		do							11a
.....	*E3, K33*, NYS	50.0	....	284	29.0	173	77.6	12-31-58	Dec	....	....	7.77	4.89	1.24	6 Mo Jun	1.05	4.20	12
ssented to '52 debt resumption plan	NYS	1.99	....	....	....	....	....	.....	....	....	....	....	....	....				13
ssented to '52 debt resumption plan	NYS	16.7	....	....	....	....	....	.....	....	....	....	....	....	....				14
.....	*F31*	31.7	....	89.8	5.50	15.4	11.0	9-30-59	Dec	....	2.98	3.85	3.95	4.72	12 Mo Sep	4.47	4.01	15
ssumed by N.Y. Central R.R.	*F31*, B106, NYS	9.27	....	769	See N. Y. Central R. R.				....	....	....	....	....	....				16
ont. by 9 proprietary cos.	*H6, D19, P49*	5.88	....	5.88	0.46	1.03	0.44	12-31-58	Dec	....	0.44	0.71	1.03	1.05				16a
onv into common at $14.75 a share	*L23, H19, E19*	1.50	....	2.51	0.15	4.61	1.75	12-31-58	Dec	....	....	....	....	....				17
ssue payable in U.S. funds	*L27, S119, W35*	20.8	....	217	7.01	17.7	11.1	12-31-58	Dec	....	0.16	0.54	4.26	....				18
ssue payable in Canadian funds	*N3, W59, M41*	54.2	119	do	....	....	....	.....	Dec	....	....	....	....	....				19
.....	*W35, S119, B64*	50.0	....	[2]351	10.8	26.8	34.5	4-30-59	Dec	....	2.36	2.50	2.75	2.79	12 Mo Apr	....	2.80	19a
.....	*W35, S119, E3*	25.0	....	do			do		Dec		do							20
ot ref to 2-1-64 at lower int.	do	35.0	....	do			do		Dec		do							20a
ot ref to 8-1-64 at lower int.	*W35, S119, B64*	20.0	....	do			do		Dec		do							20b
.....	do	19.2	314	do			do		Dec		do							21
nits: $100 Deb 5s '69 & 5 common	*L27, M57, F31*	40.0	103	171	5.92	5.97	2.87	8-31-59	Dec	....	....	....	....	....				22
.....	*U7, B64*, NYS	7.36	....	18.1	Net Asset Val $22,049			9-30-59	Dec	....	2.96	20.10	23.31	23.98	9 Mo Sep	21.54	21.46	23
.....	*D23*, S73, E61	2.19	....	2.53	2.58	2.85	3.52	12-31-58	Dec	0.98	0.19	2.45	2.60	1.63	9 Mo Sep	1.55	1.83	24

Conn., Mass., N.H., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 2—N.H., N.Y. 3—N.Y., Mass., Me., N.H., R.I., N.J., Minn., Wash., Vt.; also N.J. tr. fds.
N.H., N.Y., Conn.; also N.J. tr. fds. 5—N.J. tr. fds. 7—Me., N.Y., R.I.; also N.J. tr. fds. 9—N.J., N.Y., R.I.; also N.J. tr. fds.
—N.J., Me., Minn., Vt., R.I., Mass., N.H., N.Y.; also N.J. tr. fds. 13—Conn., Me., Mass., Minn., N.H., N.Y., R.I.; also N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		[6]Two Guys from Harrison..Cv Sub Deb 6s '74	Jj	B	Y	0	..	100 '58	100	†106	....	....	....	....	....	....	128	100	.....	128 132	3.29
1a		Underwood Corp.....Cv Sub Deb 5½s '71	aO	B	Y	0	..	100 '56	1½'62	†105	117½	100	139	72	110	72½	124	97	.....	110 113	5.18
2		Union Electric Co.....1st 3¾s '86	jJ	A1	X	0	1	102⅜ '56	x	†105.27	98¼	97½	98¾	86½	99½	92	92	91½	.....	 92	4.24
2a		do 1st 4⅜s '88	Ms	A1	X	0	1	102⅝ '58	u	†106.76	....	....	....	....	106½	100	99½	94½	.....	95 96	4.61
3		•Union Electric Co. of Mo..1st CT 3⅜s '71	Mn	A1	X	0	1	107⅝ '41	†104¾	†105½	113½	94	98⅞	88⅛	101½	93	95¼	87	243	88½	4.61
4	•	do 1st & CT 2¾s '75	aO	A1	X	0	1	101 '45	n	†102.10	107	86	88	80	90	80	81	76	74	.....	....
5	•	do 1st & CT 2¾s '80	jD	A1	X	0	1	102½ '50	f	†103.82	104	94	86	85½	86⅝	86	74	74	2	.....	....
6	•	do 1st & CT 3¼s '82	Mn	A1	X	0	1	102 '52	p	†103.75	105	91	91	79½	94½	83⅞	84⅜	77	102	79½	4.71
7	•	do Deb 3s '68	Mn	A	X	0	6	100⅜ '48	m	†101.58	105½	90	92	88	93⅞	90	90	87	65	88	4.76
8		Union Lt., Heat & Power ..... 1st 5s '89	jJ	A1	X	0	15	101⅛ '59	†101.10	†106.09	....	....	....	....	....	....	....	....	.....	....101⅛	4.91
9		•Union Oil of Calif.....Deb 2¾s '70	Jd	A1	X	0	7	101 '45	100⅓	102	105⅛	84⅓	91	81⅓	93¼	84	87	84¼	195	84¾	4.53
10		•Union Pacific RR.....Ref C 2½s '91	Ms	A1+	X	0	8	102⅛ '46	102	104	99⅝	74⅛	80¾	67	80⅓	70	73	65	542	67	4.44
11	•	do Deb 2¾s '76	Fa	A1+	X	0	10	108⅛ '46	*106⅜	*107⅞	107⅛	84	88	79	90	81⅛	83⅛	75	366	75⅛	5.00
12		•Union of South Africa...Ten-Yr 4½s '65	jD	*B1+	..	0	..	98⅛ '55	100	NC	102⅛	93¼	96¼	87⅛	100⅛	92½	96⅛	93	748	94⅛	5.31
13	•	do Ext 5½s '68	Jj	*B1+	..	0	..	98⅛ '58	0'60	NC	....	....	....	....	101⅝	97¼	98⅞	95½	994	96	6.07
14	•	do Ext 5½s '68	jD	*B1+	..	0	..	98½ '58	98½	NC	....	....	....	....	....	....	97⅓	94⅓	1475	95¼	6.20
15		Union Sulphur & Oil.....Deb 4s '78	Ms	B1+	X	0	..	100 '53	100	†102½	104	97	96	88	94½	92½	93	90	.....	90	4.82
16		•Union Tank Car.....Deb 4½s '73	Ao15	A	X	0	3	100 '53	0'60	†103¼	106½	98	99	95½	103¾	98½	100	94	61	94⅝	4.78
17		•United Biscuit Co.....Deb 2¾s '66	Ao	A	X	0	3	102 '46	†101	†102	104	91	90	85	96½	90	90	86½	93	87¾	5.35
18	•	do Deb 3⅜s '77	Ms	A	X	0	3	102½ '52	†102	†104⅜	104½	96	92	89	92½	86	90¾	80	54	.....	....
19		•United Gas Corp.....1st & CT 2¾s '70	Jj	A	X	0	4	101½ '50	q	†101.92	102¾	90⅛	87½	80¼	81	81	82½	82	26	82	4.88
20	•	do 1st & CT 3⅜s '71	jJ	A	X	0	4	102.4'51	s	†102.82	105¾	95½	99½	91	100½	90¼	93	89¾	282	91	4.60
21	•	do 1st & CT 3½s '72	Fa	A	X	0	4	102½ '52	r	†102.95	106	93½	98	86	101⅛	87⅞	93	87½	480	88	4.75
21a	•	do 1st & CT 4¼s '77	Ms	A	X	0	4	102¼ '57	i	†106.05	....	....	102¾	100	106½	98½	102	95	509	96½	4.80
21b	•	do 1st & CT 4¼s '78	Ms	A	X	0	4	101⅜ '58	v	†105.31	....	....	....	....	104½	97¾	100	93	721	95	4.65
22	•	do SF Deb 4¼s '72	aO	B1+	X	0	..	102⅜ '52	w	†103.07	106¾	100	101½	93	103¼	93½	99⅞	93½	390	94¼	4.96
23	•	do SF Deb 3¾s '73	aO	B1+	X	0	..	100¾ '53	t	†102.54	105½	97	97¼	97	95	95	89	88	40	.....	....
24	•	do SF Deb 4⅛s '78	jJ	B1+	X	0	..	102½ '58	e	†106.57	....	....	....	....	101¾	98	102½	94	1067	97⅛	4.80
25		United Gas Improvement.....1st 3½s '66	Jj	A	X	0	14	Exch'53	†102½	†103½	102	90	92	90	96	90	94	85	.....	87½....	5.70
26		do 1st 3½s '79	jJ	A	X	0	14	101⅜ '54	y	†103.74	102½	88	91½	79	92	83	84	79	.....	80½ 81¾	4.66
27		do 1st 4½s '83	Mn	A	X	0	14	101½ '58	101½	†105.40	....	....	....	....	101⅝	95	95	87	.....	89½ 90⅝	4.79
28		do 1st 5½s '84	Jd	A	X	0	14	102¼ '59	z	†107.33	....	....	....	....	....	....	105½	102½	.....	105½....	4.78

f—†101.99. g—On Aug. 1. i—†102.11. j—102.19. m—†100.36 on May 1. n—100.65. p—†101.63. q—†100.88. r—†101.57. s—†101.61. t—†100.55. u—†102.58. v—†101.31. w—†101.74. x—†102.23. y—†101.48. z—†102.21. [2]Giving effect to new financing. [3]Before depreciation. [4]Dealings suspended in Dec., '41-Nov., '50. [5]Pro forma. [6]Now Vornado Inc.

GENERAL INFORMATION (Interest Payments, Bonds Called, Etc.)	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— This Issue	Prior Liens	Total Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
r to maturity; at $11.50 thru 1965	*B2, A14, B37*	1.70	....	7.64	2.88	9.44	7.68	7-31-59	Aug	....	....	....	....	....				1
nv into common at $22.65 a share	*L27, L17, W35*	5.72	....	24.4	2.32	49.1	11.2	12-31-58	Dec	....	2.95	d11.43	0.36	d6.14				1a
.....	*F31, D37, G27*	40.0	....	272	7.15	28.9	49.3	6-30-59	Dec	1.78	2.15	3.78	3.83	3.80	12 Mo Jun	....	3.41	2
.....	*F31, W35, K7*	35.0	....	do			do		Dec		do							2a
w Union Electric Co.	*L27, H51,* NYS	90.0	....	272	See Union Electric Co.													3
.....	*W35, S73,* NYS	13.0	....	do														4
.....	*H5, E17,* NYS	25.0	....	do														5
.....	*L27, B37,* NYS	30.0	....	do														6
.....	*W35, S73,* NYS	20.0	233	do														7
.....	*H6, B35*	6.10	....	14.0	0.29	2.38	5.65	12-31-58	Dec	....	4.09	4.44	5.42	4.50				8
.....	*D23,* NYS	18.5	....	183	92.0	236	74.9	9-30-59	Dec	2.27	3.93	6.05	7.38	5.28	9 Mo Sep	5.74	5.55	9
.....	*H5, B37,* NYS	70.9	....	162	107	182	93.1	6-30-59	Dec	2.28	2.24	16.56	18.21	18.31	8 Mo Aug	15.53	14.44	10
.....	*H5, B37,* NYS	44.5	125	do			do				do							11
.....	*D23, F31,* NYS	13.8			....	....	....	.....	....	....	....	....	....	....				12
.....	*D23, F31,* NYS	14.8			....	....	....	.....	....	....	....	....	....	....				13
.....	*D23, F31,* NYS	10.0			....	....	....	.....	....	....	....	....	....	....				14
w Union Oil & Gas Corp. of La.	*S82*	8.80	....	14.4	6.43	14.5	6.76	12-31-58	Dec	....	3.14	5.71	11.56	12 10				15
to retire issue by maturity	*S82, F31,* NYS	20.0	....	95.0	4.87	34.9	10.1	12-31-58	Dec	....	4.01	3.60	3.55	2.65				16
.....	*G27, K33,* NYS	5.00	....	14.0	6.74	23.6	7.84	12-31-58	Dec	4.12	3.70	9.21	9.20	5.62				17
.....	*G27,* NYS	9.00	....	do			do		Dec		do							18
.....	*D23, S5,* NYS	17.1	....	396	65.7	124	54.1	9-30-59	Dec	1.53	2.29	3.81	3.88	3.49	12 Mo Sep	3.54	3.38	19
.....	*H5, B37,* NYS	40.6	....	do			do				do							20
.....	*H5, B37,* NYS	41.6	....	do			do				do							21
.....	*W35, E17,* NYS	34.6	....	do			do				do							21a
.....	*F31, H19,* NYS	30.0	....	do			do				do							21b
.....	*F31, H19,* NYS	52.4	252	do			do				do							22
.....	*H6, B37,* NYS	21.7	do	do			do				do							23
.....	*F31, H19,* NYS	40.0	do	do			do				do							24
rmer Luzerne Co. Gas & Elec issue	F67, P31, E11	6.55	....	²52.5	4.43	10.5	5.49	12-31-58	Dec	....	2.05	4.94	4.62	4.91	12 Mo Sep	4.73	5.23	25
.....	*H6, R35, N4*	9.70	....	do			do		Dec		do							26
.....	*W35, D46, H3*	15.0	....	do			do		Dec		do							27
t ref to 6-1-64 at lower int.	*K33, B64, L27*	10.0	....	do			do		Dec		do							28

Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 2—Me., N.Y., Minn., Vt., R.I.; also N.J. tr. fds.
N.J. tr. fds. 4—R.I. 6—R.I.; also N.J. tr. fds. 7—Me., Mass., N.Y., R.I., also N.J. tr. fds.
N.J., Minn., N.Y., Mass., Wash., Vt., Me., R.I., N.H., Conn., also N.J. tr. fds. 10—N.H., N.Y., R.I. 14—Conn., N.H., N.Y., R.I. 15—Me., N.H.

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1		U.S. Industries Inc...Cv Sub Deb 5½s '71	jD	B1	Y	0	1 100 '56	0'61	†103⅞	100	97⅜	100	73	91	73	102	86	.....	87	94	6.18
1a		U.S. Plywood Corp.....SF Deb 3.40s '80	Jj	B1+	X	0	1 100 '55	100	†102⅞	100⅜	93	93	85	91	87	90	86½	.....	87	89	4.20
2		do SF Deb 4½s '81	Jd	B1+	X	0	1 100 '56	100	†103⅞	100¼	95	93	85	96	90	91½	88	.....	91½	....	4.89
3		*U.S. Rubber Co.....Deb 2⅝s '76	Mn	A	X	0	5 100⅛ '46	100⅜	†101⅞	101½	81½	80	75	90½	80½	83½	80	33	81⅛	....	4.19
3a		do Deb 2⅝s '67	Ao	A	X	0	5 100 '47	100	†101.20	101	89⅞	86	77⅛	93⅝	93½	84⅞	84½	2	84½	....	5.30
4		*U.S. Steel Corp.....SF Deb 4s '83	jJ15	A1+	X	0	8 100⅛ '58	0½'65	†105½	....	....	....	....	102⅜	95⅝	98½	89½	6711	92½	....	4.51
4a		*United Steel Works.....4⅞% Ptc Ctfs '68	Jj	.....	..	..	.. ... '55	.....	.....	91	75	90½	79	96½	88	95	89½	174	90½	....	
5		do Deb 6½s '47	Jj	.....	..	..	.. 98½ '27	.....	100	175	6⅝	No Sale		No Sale		206	206	1	.....	.....	def.
5a		do Assented "A" 3½s '47	Jj	.....	..	..	.. ..	.....	100	159	20	No Sale		No Sale		No Sale		.....	.....	.....	def.
5b		do SF 6½s '51	Jd	.....	..	..	.. 96 '26	.....	100	172½	9⅜	181½	160	202	195	207	207	1	.....	.....	def.
5c		do Assented "A" 3½s '51	Jd	.....	..	..	.. ..	.....	100	156	9½	162	161	172½	172½	No Sale		.....	.....	.....	def.
6		do SF C 6½s '51	Jd	.....	..	..	.. 97½ '27	.....	100	164	159	181⅛	162	No Sale		No Sale		.....	.....	.....	def.
7		do Assented "C" 3½s '51	Jd	.....	..	..	.. ..	.....	100	147	20	No Sale		No Sale		No Sale		.....	.....	.....	def.
8		Upper Peninsula Power.....1st 3½s '77	Mn	B1+	X	0	.. 102½ '47	g	†103.8	104	85	89½	70	87	80	85	76	.....	76	....	5.31
9		*Uruguay.....Ext Rdj SF 4½s '78	Fa	.....	Q	0	.... '37	*100	*100	102	34	96½	81	95	85½	96	91½	119	94		4.98
10		do Ext Rdj SF 4½s '79	Mn	.....	Q	0	.... '38	*100	*100	100	32½	95	73	92½	78	92	84	545	85⅜		5.28
10a		do Ext Rdj SF 3½s '84	Jj	.....	Q	0	.... '37	*100	*100	94½	35	85	75	87	85	91	83	9	90	....	4.15
11		do Ext Cv SF 4½s '79	Mn	.....	Q	0	.... '38	*100	.....	100⅜	33	99	84	95	87	94	87	64	84	87	5.28
12		do Ext Cv SF 4 5/16s '78	jD	.....	Q	0	.... '38	*100	.....	100	31½	96	84	96	86½	97	88	70	97		4.55
13		Utah Power & Light.....1st 2⅝s '76	Mn	A	X	0	6 101⅛ '46	q	†102.49	102	83	82	71	88	81⅛	82	73	.....	....	75⅜	4.91
14		do 1st 3½s '78	Ao	A	X	0	6 101⅛ '48	j	†102.65	103½	86	87½	81	91	83½	83½	78⅝	.....	79½	....	4.78
15		do 1st 2⅞s '79	aO	A	X	0	6 102½ '49	p	†103.61	102½	84	84	77	87	81	80½	74⅜	.....	75½	....	4.80
16		do 1st 2⅞s '80	aO	A	X	0	6 100⅛ '50	f	†102.43	100½	84	83½	73	87	80½	81½	73⅝	.....	74½	....	4.80
17		do 1st 3⅛s '81	aO	A	X	0	6 101⅜ '51	r	†103.18	104½	92½	93½	80	97	89½	87	83	.....	83¾	....	4.81
18		do 1st 3½s '82	aO	A	X	0	6 100⅞ '52	s	†102.85	104⅛	92	93	79	94	90½	90½	81	.....	82½	....	4.76
19		do 1st 3½s '84	Mn	A	X	0	6 102 '54	t	†104.09	103⅜	88	90	75	91	84½	85	76	.....	77½	....	4.80
20		do 1st 3⅛s '85	mS	A	X	0	6 102½ '55	u	†104.58	105¼	95	91	80	96	89	90	81½	.....	82⅛	....	4.82
21		do 1st 5⅛s '87	aO	A	X	0	9 102¼ '57	v	†107.02	....	....	108	101¾	108½	103	104	99	.....	103⅜	....	5.00
22		*Valle del Cauca.....SF Dollar 3s '78	jJ	.....	Q	0	.. Exch'49	*100	*100	59⅜	35	52	46¾	49	44½	53	47½	139	47½		8.64
23		*Vanadium Corp. of Amer. Cv Deb 3½s '69	Jd	B1+	X	0	.. 100 '54	100	†101½	166½	103⅜	152	93	119½	97	125	101½	67	103⅛	....	2.78
24		* do Cv Sub Deb 4½s '76	mS	B1+	..	0	1 100 '56	0'61	†103½	112½	102⅛	112	82	109	83½	110½	90½	1811	91⅛		5.00
25		Van Norman Co.....Deb 3s '62	jJ15	B1+	X	0	.. 100 '47	†100⅜	†100⅜	100	93	93	85	95	88	92	88	.....	88	89⅛	7.35
26		Van Norman Indus..Cv Sub Deb 4½s '76	Ao	B1	Y	0	.. 100 '56	100	†102.10	103½	80½	81½	52	75	54	84	76	.....	76½	....	6.85
27		Varian Associates....Cv Sub Deb 4½s '74	jJ15	B1+	Y	0	1 100 '59	100	†105	....	....	....	....	....	....	121	98	.....	119	124	2.58

*On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. d—Deficit. f—†100.40. g—†102.10. j—†101.13. p—†101.89. q—†101.09. r—†101.14. s—†100.64. t—†101.73. u—†102.13. v—†102.23. [2]Giving effect to new financing. [3]Before depreciation. [4]Pro forma. [5]Dealings suspended Dec., 1941-Nov.1954. [6]Maximum issuable under exchange offer. [7]Preliminary. [8]$41.6666 to 7-14-67, $43.4782 to 7-14-71 then at $45.4545.

GENERAL INFORMATION erest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ito com @ $16.3928 to 12-1-71	*L27*	5.76	....	12.3	5.23	51.7	22.4	12-31-58	Dec	....	5.33	4.56	3.31	1.53				1
.....	*E3, G25, K7*	22.4	....	37.1	12.0	91.9	23.2	4-30-59	Apr	....	9.46	14.27	6.85	5.47	12 Mo Apr	5.47	8.45	1a
.....	*E3, G25, K7*	14.6	....	do			do		Apr		do							2
.....	*K33, D23*, NYS	32.9	....	160	57.0	456	148	9-30-59	Dec	....	8.31	6.82	6.48	5.19	9 Mo Sep	4.59	7.77	3
.....	*K33, M35*, NYS	20.4	....	do			do		Dec		do							3a
15,000,000 each July 15, 1965-82	*M35, D23*, NYS	300	....	456	508	1423	727	12-31-58	Dec	....	d0.04	45.16	60.22	26.89	9 Mo Sep	31.31	17.80	4
ur Obligations of Successors	NYS	21.5																4a
lated bonds	*D23*, [5]NYS	11.6																5
do	do	2.50																5a
do	do	17.4																5b
do	do	2.10																5c
do	do	6.75																6
do	do	0.74																7
.....	*H5, O3, S130*	3.08	....	13.0	0.48	1.79	2.35	9-30-59	Dec	....	3.22	3.64	2.76	2.66	12 Mo Sep	2.55	3.00	8
.....	K4, R28, NYS	3.30	....	31.2	....	....	....	.....	....	....	....	....	....	....				9
.....	W35, M14, NYS	24.6			....	....	....	.....	....	....	....	....	....	....				10
.....	R28, Z5, NYS	0.53			....	....	....	.....	....	....	....	....	....	....				10a
.....	M14, Z5, NYS	1.05			....	....	....	.....	....	....	....	....	....	....				11
.....	do	1.36			....	....	....	.....	....	....	....	....	....	....				12
.....	*F29, B64, E3*	32.0	....	118	8.28	17.9	23.3	9-30-59	Dec	1.18	1.46	3.42	3.64	3.06	12 Mo Sep	3.12	3.04	13
.....	*L27, B37*	3.00	....	do			do		Dec		do							14
.....	*L36*	3.00	....	do			do		Dec		do							15
.....	*K5, M57, E17*	8.00	....	do			do		Dec		do							16
.....	*W35, S119*	9.00	....	do			do		Dec		do							17
.....	*H5, H45, S25*	10.0	....	do			do		Dec		do							18
.....	*U6, S82, A13*	15.0	....	do			do		Dec		do							19
.....	*F31, B64, G27*	15.0	....	do			do		Dec		do							20
.....	*H6, L3, H74*	15.0	....	do			do		Dec		do							21
																		22
prin., int. & SF by Columbia	NYS	3.76																23
into common at $32½ a shr	*K7, S82*, NYS	0.30	....	19.9	4.44	29.7	8.14	12-31-58	Dec	....	8.24	9.63	5.53	2.50				24
into common at $52¾ a shr	*K7, B64*, NYS	10.0	....	do			do		Dec		do							25
Van Norman Industries	*P2, E12, H31*	0.50	....	5.76	See Van Norman Industries				Inc.									26
'76; at $17.25 to 3-31-61	*K7*	1.72	....	5.76	3.46	22.0	3.20	12-31-58	Dec	....	1.56	3.02	2.96	d0.20				27
to mat; at $40 a sh to 7-14-63	*W51*	4.00	....	6.09	1.15	15.3	7.81	4-30-59	Sep	....	6.74	5.50	9.30	8.63	7 Mo Apr	5.80	13.96	

N.J. tr. fds. 5—R.I., also N.J. tr. fds. 6—Conn., Mass., Me., N.H., N.J., N.Y., R.I., Vt.: also N.J. tr. fds. 8—Mass., Me., N.H., N.Y., R.I.; also N. J. tr. fds. n., Me., N.H., R.I.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		Vera Cruz & Pacific RR...Plan A 4½s' 34	jJ	.....	..	2	98½ '05	.....	.....	17½	10½	15½	14	15	14	18½	14½	.....	18½ 19¾	flat
2		Vicana Sugar (Due 7/1) non-cm Inc 6s '55	Jan	C1+	Z	0	... '35	100	100	70	1	38	24	38	28	32½	10	.....	10	def.
3		Vicksbg. Shrev. & Pac. Ry. Ref Imp 5s '73	mN	B1+	X	0	6 ... '29	.....	*105	106	91	101¼	90	100	93	98½	98	.....	98	5.20
4	•	Virginia Elec. & Pwr....1st Ref E 2¾s '75	Ms	A1	X	0	1 101½ '45	†102⅜	†102⅜	106½	84	88	78¼	91½	80	83½	75	353	79⅜	4.58
5	•	do 1st Ref F 3s '78	Ms	A1	X	0	1 101 '48	q	†102.50	106	96	83	82	83⅞	83⅞	No Sale		.....	.....	....
6	•	do 1st Ref G 2¾s '79	Jd	A1	X	0	1 101½ '49	g	†102.95	104	94⅜	83½	82	No Sale		No Sale		.....	.....	....
7	•	do 1st Ref H 2¾s '80	mS	A1	X	0	1 100¾ '50	u	102.60	100¾	92⅞	81	79½	84	84	77⅜	73	76	74	4.73
8	•	do 1st Ref I 3⅛s '81	jD	A1	X	0	1 102⅞ '51	t	†104.25	105½	96	92	82	99	84	85⅜	79	64	79¾....	4.89
9	•	do 1st Ref J 3½s '82	aO	A1	X	0	1 101½ '52	s	†103.45	105⅜	93	91½	87½	86	84½	84⅜	79	49	79	4.77
9a		do 1st & Ref K 3⅛s '84	Mn	A1	X	0	1 102½ '54	k	†104.55	102½	86½	90	80	92	82½	81½	75¾	.....	76½....	4.75
9b		do 1st & Ref L 3⅛s '85	Jd	A1	X	0	1 101 '55	f	†103.42	102½	90½	90	82	94	84½	84	77½	.....	78	4.71
9c		do 1st & Ref M 4⅛s '86	aO	A1	X	0	1 102 '56	y	†105.38	103⅞	100¾	102½	94	104	95	98	89	.....	90	4.79
10		do 1st & Ref N 4⅜s '87	jD	A1	X	0	1 100½ '57	w	†105.12	....	....	104½	100½	105½	96	101½	94½	.....	.... 97½	4.67
11		do 1st & Ref O 3⅞s '88	Jd	A1	X	0	1 101 '58	v	†104.69	....	....	....	....	94½	92	93½	85	.....	85½....	4.79
12	•	Virginia & Southwestern Ry. 1st 5s 2003	Jj	A	X	2	.....	.....	NC	123	70	102	99 15/32	100⅛	93¼	97	88	2	85	5.96
13	•	do Gen 4½s '83	Ms15	A	X	0	2 100 '58	j	4'63	....	....	....	....	100	99	No Sale		.....	85	5.35
14	•	Virginian Ry.....1st Ln & Ref B 3s '95	Mn	A1	X	0	7 106¾ '45	†105⅝	†108⅜	113	83½	85½	77	86½	82	83½	70	531	72¾	4.55
15	•	do 1st Ln & Ref C 3½s '73	aO	A1	X	0	7 100½ '48	100⅝	†102	107½	94	93⅜	89¾	91¼	90⅛	91½	91⅜	6	.....	....
16	•	do 1st Ln & Ref F 4s '83	Mn	A1	X	0	7 100 '58	100	†103⅞	....	....	....	....	100⅜	98¼	99⅞	90	8	85 90	4.70
16a		do Sub Inc SF 6s 2008	fA	B1+	..	0	.. Exch'58	11'68	15'68	....	....	....	....	114	109	117	105	1646	114½	5.20
17	•	Wabash RR. Co.....1st B 3½s '71	Fa	A	X	0	3 99⅝ '45	†101⅜	†102⅜	106½	86	88	75½	82½	76	82	75½	119	75¼	6.20
18	•	do (Due 1/1) Gen Inc A 4s '81	Apr	B1+	X	0	... '42	h100	h100	102	33½	76½	65	71⅛	62	75	63⅓	227	65	7.19
19	•	do (Due 1/1) Gen Inc B 4½s '91	Apr	B1	Y	0	... '42	h100	i100	99	28¾	76	64	70	64	75	64	169	66	6.90
20		Wacker-Wabash Corp.....ws Inc 5s '65	Jj	C1	Z	0	... '36	*100	*100	124	5	127	112	114	109½	132	114	.....	132	flat
21	•	Warren RR. Co.....1st Ref 3½s 2000	Fa	C1+	Y	....	.....	.....	NC	83	30	59	54	53⅞	50	55	51⅛	43	53⅞	6.89
22	•	Warsaw (Poland).....SF 7s '58	Fa	.....	Q	0	89 '28	*100	*102	71½	2½	24	19	15	11	17	13	48	13 16	def.
23	•	do Assented SF 4½s '58	Fa	.....	Q	0	.....	.....	.....	35	2⅜	19⅞	10½	13	9⅜	16	10	142	11⅛	def.
24	♦	Wasatch Corp.....Deb A 6s '63	Jj	.....	..	2	.. 100 '28	.....	*107½	146	4	104¼	97½	103	100½	103	98	262	98	6.70
25		Washington Gas Light.....6Gen 5s '60	mN	A1	X	2	1 100 '10	.....	NC	132½	30	103½	100⅓	105	100	101	100	.....	100⅓....	4.44
26		do Ref 3½s '76	jJ15	A	X	0	5 100.7'51	r	†102.45	103	90	92	83	95	85	87	84	.....	85¼....	4.73
27		do Ref 3¼s '79	Jd15	A	X	0	5 100 '54	100	†102.58	101½	88	88	78	90	81	85	77	.....	.... 79½	4.88
28		do Ref 3¼s '80	Jd	A	X	0	5 101⅝ '55	e	†103.90	103	90	89	80	94	84	....	....	.....	82½....	4.85
29		do Ref 5s '82	Mn15	A	X	0	5 100 '57	100	†104.49	....	....	105	99½	106	101	102½	99	.....	102	4.87

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1958 vs. 1959. d—Deficit. e—†101.65. f—†100.88. g—†101.15. h—On April 1. i—On April 1; after retire of Ser A. j—†100.95. k—†102.20 q—†100.75. r—†100.52. s—†101.30. t—†102.45. u—100.65. v—†100.96. w—†100.48. y—†102.06. [2]Maximum amount issuable. [3]Per $1,000 original amour [4]Before depreciation. [5]Giving effect to merger in 1944. [6]Nov. 1st. [7]Pro forma. [9]Interest payable at maturity or earlier call. [10]Dollar bonds only.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$—Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times In. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
ll at $206.196; annual int. $9.164	R28, O4, M14	3.44			See National Railways of Mexico													1
ension to 1970 proposed.	D45, R27	1.66	....	1.66	0.01	2.03	2.00	6-30-57	Jun	....	....	....	....	....				2
es B, dated May 1, 1929.	A4, W65, J21	1.85		5.59	Controlled by and leased to				Illinois Central R.R.									3
.....	*S119, H19*, NYS	61.2	....	284	25.6	49.0	25.9	9-30-59	Dec	....	[5]2.29	4.31	4.83	4.58	12 Mo Sep	4.66	4.39	4
.....	*W35, E17*, NYS	10.0	....	do			do		Dec		do							5
.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							6
.....	*S5, B59*, NYS	20.0	....	do			do		Dec		do							7
.....	*U7, M57*, NYS	20.0	....	do			do		Dec		do							8
.....	*H5, B37*, NYS	20.0	....	do			do		Dec		do							9
.....	*U7, M57, A13*	25.0	....	do			do		Dec		do							9a
.....	*K33, W28*	25.0	....	do			do		Dec		do							9b
.....	*K33, A16*	20.0	....	do			do		Dec		do							9c
.....	*H6*	20.0	....	do			do		Dec		do							10
.....	*S5, D37, G27*	25.0	....	do			do		Dec		do							11
l. by Va. Iron, Coal & Coke Co.	F61, S130, NYS	1.75	....	6.75	Leased by Southern Ry. Co.													12
uranteed by Southern Railway	*S5, D37*, NYS	5.00	1.75	do			do											13
rged with Norfolk & Western.	*H6*, NYS	52.1	....	207	See Norfolk & Western													14
.....	*S73, R17*, NYS	7.94	....	do														15
.....	*H6, D19*, NYS	11.8	....	do														16
rest is fully cumulative	*H19*, NYS	26.9	71.8	do														16a
trolled by Pennsylvania R.R.	NYS	43.7	....	104	10.7	23.7	18.5	9-30-59	Dec	b0.20	b0.61	5.26	4.38	2.59	9 Mo Sep	1.80	2.48	17
interest paid since issuance	F61, P*24*, NYS	7.10	43.7	do			do		Dec	bDef	bDef	154%	136%	65%				18
do	W35, B64, NYS	9.97	50.8	do			do		Dec	bDef	bDef	105%	94%	43%				19
4½% int. 7-1-59; arrears 55½%.	C48, S59, S127	4.62	0.23	4.74	0.05	0.14	1.26	4-30-59	Apr	....	[4]Def	[4]8.1%	11%	[4]12%	Fiscal year	1959	[4]13%	20
umed by Del., Lack. & West. R.R.	M43, H57, NYS	1.00	....	123	See Delaware, Lackawanna & West R.R. Co.													21
/38 & subseq. cpns. unpd	*S121, F31*, NYS	[1]0.39																22
/40 & sunseq. cpns. unpd.	H57, Z5, NYS	[1]3.25																23
of Atlas Corp.	M14, R35, ASE	4.82	....	4.82														24
.....	C44, F67	5.20	1.00	54.0	1.42	14.1	17.1	12-31-58	Dec	1.88	1.69	3.66	3.14	3.49	12 Mo Sep	3.46	3.82	25
.....	*F33, A13*	8.28	6.20	do			do		Dec		do							26
.....	*E17, D37, L23*	4.69	do	do			do		Dec		do							27
.....	*B59, B37, S113*	7.62	do	do			do		Dec		do							28
.....	*H6, D19, S5*	7.81	do	do			do		Dec		do							29

onn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 2—Mass., Conn., N.H., R.I. 3—Conn., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 5—Conn., Me., N.H., R.I.; also N.J. tr. fds. 6—Me., N.Y. 7—N.J., Me., R.I., N.Y., Mass., N.H., Vt., Minn., Wash., Conn.; also legal N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue, Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Washington Terminal Co ..1st A 2⅝s '70	A1+	X	0	14	101⅜ '45	†101½	†102½	104	88	83	83	81	80	78	78	5	77	5.30
2		♦Washington Water Pwr.....1st 3½s '64	A	X	0	1	105 '39	†102½	†102½	110¾	95	98½	90	101⅛	91	97¼	90	115	90½	6.20
3		do 1st 3½s '82	A	X	0	1	101⅞ '52	y	†103.71	105	90	92	81	95	85	86	78	.....	79½....	5.01
4		do 1st 4⅛s '87	jJ	X	0	1	100 '57	100	†104.66	....	....	102	99⅜	106½	100	103¾	98½	.....	.... 99½	4.92
4a		do 1st 4⅛s '88	Jj	X	0	1	100½ '58	g	†104.25	....	....	....	....	103½	96	94	86½	.....	87½....	4.95
4b		do 1st 4⅜s '88	fA	X	0	1	100⅜ '58	x	†104.63	....	....	....	....	100	97	100	90½	.....	91½....	4.91
4c		do 1st 4⅜s '89	Fa	X	0	1	100 '59	100	104.75	....	....	....	....	....	....	105	94½	.....	95⅜....	4.68
5		do SF Deb 4½s '83	Jj	B1+	X	0	100⅜ '58	h	†104.82	....	....	....	....	103½	96	96½	92	.....	 95	4.87
6		♦Webb & Knapp, Inc.....SF Deb 5s '74	Jd	B	Y	0	.... '54	100	100	89	68	77	63	71½	63½	75	61⅔	1282	66	9.25
7		•West Penn Electric.....CT 3½s '74	mN	B1+	X	0	102½ '49	q	†103.23	106⅝	94	96	86	93⅜	89	85½	83¼	36	83¼	5.10
8		•West Penn Power Co.....1st I 3½s '66	Jj	A1	X	0	5	103 '36	.....	*105	112¼	97½	100½	94½	103	97½	98½	90	494	93½	4.76
9		do 1st L 3s '74	Mn	A1	X	0	5	104½ '44	.....	‡104½	110	87½	89	78	93	86	86	83½	.....	83¾....	4.50
10		do 1st M 3s '78	Ms	A1	X	0	5	101½ '48	*101½	‡102⅞	105¾	88	88½	79	92	83½	83½	78	.....	78	4.78
11		do 1st N 2½s '79	Ms	A1	X	0	5	101½ '49	*101½	*102⅜	104½	85	86	78½	89	81½	81	77	.....	77	4.62
12		do 1st O 3½s '82	Ao	A1	X	0	5	101½ '52	t	†103.60	107⅜	92	90	84	93	85	85	80	.....	81	4.59
13		do 1st P 3s '84	Ao	A1	X	0	5	100½ '54	z	†102.80	100½	85	88	78	89	80½	82	75	.....	75½ 76	4.61
13a		do 1st Q 4⅛s '87	jJ	A1	X	0	5	101⅝ '57	n	†106.09	....	....	105½	100	106½	103	105	99	.....	100	4.88
13b		do 1st R 5⅛s '89	Jd	A1	X	0	5	101⅞ '59	c	†107.06	....	....	....	....	....	....	106	101⅞	.....	105 106	4.78
14		♦West Penn Traction Co....1st CT 5s '60	Jd	A	X	2	..	97 '11	.....	NC	126	96	102½	98	102⅜	101½	101½	99	46	99½	5.03
15		•West Shore RR.....1st 4s 2361	Jj	B	Y	0	..	.... '86	.....	NC	100⅜	35	65	50	58	48	61½	54½	2212	55⅞	....
16		West Texas Utilities.....1st A 3¼ '73	fA	A	X	0	6	102½ '43	†101½	†102⅜	107⅜	85	89	83½	93	86½	86½	80	.....	84½....	4.62
16a		do 1st B 3s '78	Ms	A	X	0	6	100⅜ '48	†102½	†102½	104⅛	82	85	77½	88	82¼	82	78	.....	79½....	4.65
17		do 1st C 3⅜s '81	mN	A	X	0	6	102.3'51	r	†103.85	105	89	92	84⅝	96	89	90	84½	.....	85½....	4.70
17a		do 1st D 3⅜s '85	Ao	A	X	0	6	102 '56	k	†104.32	102	86	89	79½	91½	86	84½	76	.....	77⅜....	4.89
17b		do 1st E 3⅜s '88	Jj	A	X	0	6	101⅜ '58	i	†104.86	....	....	....	....	100	98	90	85	.....	86½....	4.75
18		W. Va. & Pittsburgh RR.....1st 4s '90	Ao	B1+	X	0	8	86¾ '16	.....	NC	107½	25	84	77	84	80	85	81½	.....	82 84	5.01
19		W. Va. Pulp & Paper.....Deb 3⅜s '71	aO	A	X	0	15	100⅓ '51	100⅓	102⅓	103⅓	90	92½	88	94	89	90	83	.....	84½....	4.98
19a		do Deb 4s '78	Jj	A	X	0	15	99¼ '58	100	105	....	....	....	....	102½	97	96½	92	.....	93½ 95½	4.36
20		•Westchester Lighting Co....Gen 3½s '67	jJ	A1	X	0	7	102½ '37	.....	‡102½	111	96⅓	100⅓	94⅛	102⅞	96⅓	97¼	90¼	443	91¾	4.80
21		• do Gen 3s '79	Mn	A1	X	0	7	102⅜ '49	.....	†103.81	106¼	88	88	88	No Sale		75	75	4	75	4.98
22		Westcoast Transmission...Deb A 5½s '88	Ao	..	..	..	..	.... '56	100	107⅓	....	....	91	79	108	79	85	72½	.....	75 79	7.23
23		do Cv Sub Deb C 5½s '88	Ao	.....	..	..	..	104 '57	100	107⅓	....	....	111	103½	112	92	100	82	.....	86 89	6.32
24		Western Air Lines.....Cv Deb 4½s '71	Jd	B1	Y	0	18	100 '56	0'61	†103⅓	116	98¾	116	96	133	102	196	140	.....	175 186	....
24a		Western Development Co..Cv Deb 6s '70	mS	B	..	0	..	100 '58	100	104	....	....	....	....	101½	99½	100½	85⅓	.....	93 97	6.38
25		Western Light & Telephone..1st A 3s '75	jJ	A	X	0	..	102 '45	†101⅜	†103½	105	85	85	78	87½	80	....	....	.....	80	4.80

*On interest dates. †Price declines within twelve months. ‡On interest dates, price declines within twelve months. a—Adjusted. c—†101.93.
d—Deficit. f—On any June 1. g—†100.42. h—100.66 beginning 11-1-63. i—†101.29. j—For Improvement Fund. k—†101.83. n—†101.62. q—†101.76. r—†1
t—‡101.60. x—†100.41. y—†101.59. z—†100.55. [2]Giving effect to new financing. [3]Company only. [4]Maximum issuable under exchange offer. [5]Pro forma.

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION —Mil-$— Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
d by Phila. Balt. & Wash. RR & B & O	*F54, B103*, NYS	4.86	....	5.93	0.26	0.35	0.27	12-31-58	Dec	....	1.39	1.99	2.05	2.13				1
.....	*W35*, V16, ASE	19.1	....	166	6.77	11.5	11.1	9-30-59	Dec	2.61	2.51	3.38	3.49	3.34	12 Mo Sep	3.32	3.76	2
.....	*U7, L27, K7*	20.4	....	do			do		Dec		do							3
.....	*K7, B64, W35*	30.0	....	do			do		Dec		do							4
.....	*K7, B64, W35*	20.0	....	do			do		Dec		do							4a
.....	*K7, B64, W35*	15.0	....	do			do		Dec		do							4b
.....	do	15.0	....	do			do		Dec		do							4c
.....	do	10.0	119	do			do		Dec		do							5
.....	S76, K7, ASE	6.61	....	188	....	....	....	.....	Dec	....	1.70	1.44	1.31	0.42				6
.....	*L27, G27*, NYS	22.1	....	284	31.7	62.1	30.5	9-30-59	Dec	1.54	1.46	2.85	3.07	3.04	12 Mo Sep	3.08	2.90	7
t. by West Penn Elec. Co.	*L12, B64*, NYS	27.0	....	[2]140	3.62	16.9	19.4	12-31-58	Dec	3.51	2.90	5.16	6.23	5.29	12 Mo Sep	5.54	4.74	8
do	*H5, B37, O3*	12.5	....	do			do				do							9
do	*H6, H81, O3*	12.0	....	do			do				do							10
do	*H5, O3, C56*	10.0	....	do			do				do							11
do	*H5, D19, H81*	12.0	....	do			do				do							12
do	do	12.0	....	do			do				do							13
do	*H6, B37, D19*	20.0	....	do			do				do							13a
do	*L12, H51, P2*	14.0	....	do			do				do							13b
med by West Penn Electric	C6, ASE	3.99	....	284	See West Penn Electric													14
med by N. Y. Central R.R.	A4, B72, NYS	44.1	....	769	See New York Central R.R. Co.													15
t. by Central & South West Corp.	*F31, G27*	17.0	....	46.0	3.69	7.82	5.69	12-31-58	Dec	1.17	1.49	4.05	4.47	4.37	12 Mo Sep	4.25	5.08	16
do	*H51, D37, D19*	5.00	....	do			do		Dec		do							16a
do	*B64, S5*	8.00	....	do			do		Dec		do							17
do	*B59*	7.50	....	do			do		Dec		do							17a
do	*H6, H74, S130*	8.50	....	do			do		Dec		do							17b
med by Balt. & Ohio R.R.	S126, T19	2.23	....	471	See Baltimore & Ohio R.R.				Co.									18
.....	*H19, B64, W35*	17.4	....	58.0	41.8	79.0	15.0	4-30-59	Oct	....	15.57	26.88	20.32	5.93				19
.....	*H19, B64, F31*	40.0	....	do			do		Oct		do							19a
med by Cons. Ed. Co. of N.Y.	*M35, K33*, NYS	24.3	....	1020	See Cons. Ed. Co. of N. Y.													20
do	*H5, D19*, NYS	12.0	....	do			do											21
es payable in U.S. funds	*E3, F31, S82*	20.5	103	164	5.57	13.6	9.42	3-31-59	Mar	....	....	....	....	0.83				22
v thru 7-15-78, at 35 to 9-1-67	do	25.0	103	do			do		Dec		do							23
nto com @ $18.83 thru 6-1-71	*B64, M57, P2*	4.12	....	18.2	10.5	17.1	10.7	6-30-59	Dec	....	6.57	1.89	3.40	0.88				24
v. into com. @ $4 a shr thru 9-1-70	*L12*	3.50	....	3.50	1.06	1.50	0.21	6-30-59	Jun	....	....d11.53	d2.05	4.13	Fiscal year 1959		0.43	24a	
.....	*H23, C15, L15*	5.38	....	18.2	1.65	3.00	2.66	12-31-58	Dec	....	3.09	3.89	3.86	3.80	12 Mo Sep	3.63	4.30	25

nn., N.J., N.Y., R.I., Me.; also N.J. tr. fds. 5—N.J., Minn., R.I., Vt., Conn., Mass., Me., N.H., N.Y., Wash.; also N.J. tr. fds.
nn., Me., N.H., N.J., N.Y., R.I., Vt., Mass.; also N.J. tr. fds. 7—N.H., Conn., Mass., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 8—N.J., N.Y.; also N.J. tr. fds.
onn., N.H., N.Y., R.I.; also N.J. tr. fds. 15—N.J., Me., N.H.; also N.J. tr. fds. 17—R.I. 18—N.J. tr. fds.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid Ask	Yield to Mty.
1		•Western Maryland Ry.....Gen A 4s '69	aO	A	X	0	14 Exch'50	*100¾	101½	106¾	68	97¾	91⅛	100½	92⅛	99	88	412	92	5.02
1a	•	do 1st C 3½s '79	aO	A	X	0	14 100 '54	‡101⅛	†103⅛	103	97	95⅛	85	91¾	90	88	85	56	.... 85⅜	4.63
2	•	do Deb 5½s '82	Jj	B1+	X	0	.. 100 '57	102	106	....	....	103⅞	99	105½	100	106½	99	132	99½101⅜	5.39
3		Western Mass. Electric.....1st B 3½s '84	aO	A1	X	0	1 101½ '54	f	†103.70	....	....	....	....	90½	82	83¼	77	.....	77¾....	3.25
4		do 1st C 4⅜s '87	Ao	A1	X	0	18 101⅜ '57	m	†105.99	....	....	101⅜	95½	105	100⅝	100	96½	.....	97	4.56
4a		do 1st D 5⅜s '89	aO	A1	X	0	20 101⅞ '59	n	†107½	....	....	....	....	....	....	102½	100	.....	101⅛102½	5.21
5		•Western Pacific RR...1st & Ref A 3½s '81	Jj	A	X	0	5 100½ '50	k	103⅛	99½	92	88	78	78	77	80	78	58	73 78	4.75
6	•	do (due 10/1) Inc Deb 5s '84	May	B1	Y	0	.. Exch'54	100	104½	107	95	99⅛	85½	96	84	96¾	92⅛	261	92⅛	5.59
7		Westinghouse Air Brake.....Deb 3⅞s '78	mS	B1+	X	0	13 99½ '53	100	†102.50	104½	96	99	89	97	92	94	91	.....	91½ 92¾	4.44
8		•Westinghouse Electric Corp..Deb 2¾s '71	mS	A1	X	0	10 100½ '46	100⅓	102	103	86⅛	88	81	92	87	90	80	68	83⅛	4.50
9		do Deb 3⅛s '81	jD15	A1	X	0	17 100 '51	100'62	†102½	105½	92	95	89	96½	90	91	83½	.....	87½....	4.00
10		•Wheeling & Lake Erie.....Gen A 2¾s '92	mS	A1	X	0	4 98.7'45	*100	101½	104	86	No Sale		70	70	No Sale		.....	.....	....
11		do Gen & Ref B 2¾s '74	fA15	A1	X	0	3 98⅞ '49	*100	101⅛	99	83	86	80	86	80	82	78	.....	79	4.72
12		do Gen & Ref C 2¾s '74	Fa	A1	X	0	3 98¾ '50	*100	†101⅛	98⅛	85	87	76	87	76	82	78	.....	79	4.72
13		•Wheeling Steel Corp....1st SF C 3½s '70	Ms	A	X	0	11 103 '45	i†102	†102½	108	88	94½	82	96⅝	89¾	92⅛	88	296	88½	4.61
14	•	do 1st SF D 3½s '67	jJ	A	X	0	12 101¾ '47	g†101	†101½	104	93½	95½	88½	97	92	92½	88	90	88	5.00
15	•	do Cv Deb 3½s '75	mN15	B1+	X	0	19 100 '55	100	†103	121	105	122⅝	81½	110⅝	88	118½	96½	7716	101¾	3.63
16		•Whirlpool Corp.....SF Deb 3½s '80	fA	B1+	X	0	19 100 '56	0'60	†103.17	98	90	91½	85	92½	81	83½	81	63	81½....	4.90
16a		White Stores.....Cv Sub Deb 4½s '79	Ms	B1	Y	0	.. 100 '59	100	†104½	....	....	....	....	....	....	....	....	.....	114 119	3.43
17		Wichita Un. Term. Ry.....1st 2¾s to '60	mN	A1	X	0	6 ... '41	.....	NC	103	90	90	90	99¾	90	97½	96	.....	96	6.00
18		do 1st 2¾s '61	mN	A1	X	0	6 ... '41	.....	NC	105½	90	90	90	99⅝	90	96	95	.....	95	5.20
19		Wilcox-Gay Corp.....Cv Deb 5s '65	jD31	.....	..	0	.. 100 '46	105	105	115	25	55	33	65	50	68	58	.....	62	....
20		Willoughby Tower Bldg....1st Inc 4s '65	ao	C	Z	0	..... '36	100	100	89	½	80	73	73	66	68½	65	.....	68	flat
21		•Wilson & Co.....SF Deb 4¼s '78	jJ	A	X	0	19 99 '58	0'63	†103¾	....	....	....	....	....	....	99⅜	96½	97½	92	28	 99	4.20
22		Winn-Dixie Stores.....SF Deb 3½s '76	Ao	A	X	0	19 100 '56	100	†103	100	96	95	86	95	86	89	82	.....	82	5.39
23		Winn & Lovett Grocery.....Deb 3½s '74	Ao	A	X	0	19 100½ '54	100.40	†103⅜	100⅜	86	89½	82	93	82	83	80	.....	80	5.20
24		•Winston-Salem Southbound..1st 4s '60	jJ	A1	X	2	16 96 '11	.....	NC	123	100½	100½	98½	101½	99	100	99	24	99	4.05
25		•Wisconsin Central RR.....1st A 4s 2004	Jj	B1	Y	0	2 Reorg'54	100	104	87⅞	69	73½	55½	65	56½	70	58½	849	60	6.75
26	•	do (Due 1/1) Gen Inc A 4½s 2029	May	C1+	Y	0	.. Reorg'54	100	100	8 7	61	74	51	66	40	68	45	440	45	9.10

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. b—Based on fixed charges after reorganization. c—Comparison 1955 vs. 1956. d—Deficit. f—†101.31. g—On eacn July 1. i—On Mar. 1. k—†101.563. m—101.38. n—†101.88. [1]Western Massachusetts C
[2]Giving effect to new financing. [3]Before depreciation. [4]Not reported. [6]Giving effect to conversions and recent calls. [7]Indenture basis.

GENERAL INFORMATION terest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
	NYS	24.5	....	91.2	7.15	15.4	10.2	9-30-59	Dec	1.19	1.44	3.94	3.50	2.61	9 Mo Sep	2.44	2.67	1
	M85, F31, NYS	14.6	....	do			do		Dec		do							1a
	do	16.2	....	do			do		Dec		do							2
trolled by Western Mass. Cos.	*E17, L23, D37*	6.00	....	[2]50.4	2.06	8.53	10.0	6-30-59	Dec	....	[1]4.85	[1]5.49	[1]4.38	[1]3.57	12 Mo Sep	3.58	3.67	3
do	*E3, H3, S25*	12.0	....	do			do		Dec		do							4
do	*F31, W35, K7*	8.00	....	do			do		Dec		do							4a
	U6, G25, NYS	19.9	....	54.8	10.3	21.4	14.5	9-30-59	Dec	....	4.27	5.12	5.54	5.90	9 Mo Sep	5.54	5.67	5
5% int. paid since issuance	*B64, U7*, NYS	19.6	19.9	do			do		Dec	....	2.15	2.64	2.98	3.30				6
	F31, K33, B64	31.4	....	38.7	13.1	141	38.7	6-30-59	Dec	....	3.08	6.47	5.31	4.73				7
	K33, A14, NYS	21.0	....	321	310	928	198	12-31-58	Dec	....	4.85	1.32	7.57	7.77	6 Mo Jun	6.42	7.18	8
	K33, F31, D37	300	....	do			do		Dec		do							9
ssues gtd. by Nickel Plate	*B64*, NYS	5.01	....	20.5	Leased by New York, Chicago & St. Louis R.R.													10
	H5, P49	5.91	....	do			do											11
	H19, S130, A4	3.42	....	do			do											12
	K33, L33, NYS	12.3	....	39.0	34.4	118	31.9	12-31-58	Dec	d1.73	1.31	11.81	9.30	7.68	9 Mo Sep	5.84	8.76	13
	K33, L23, NYS	7.93	....	do			do				do							14
v thru '67; at 62½ thru 11-15-63	*K33*, B41, NYS	17.8	20.2	do			do				do							15
	G27, F31, NYS	30.0	....	50.0	22.9	117	43.0	12-31-58	Dec	....	....	8.53	4.48	4.43				16
v into common stk at $25 a share	*M57, A14, E17*	5.00	....	9.27	3.58	25.5	4.61	9-30-59	Dec	....	5.01	3.39	3.50	3.49				16a
t. by Santa Fe, Rock Isl. & Frisco	*S5, D19, L15*	1.25	....	1.25	....	....	....	.....	....	....	....	....	....	....				17
do	do	....	....	....	....	....	....	.....	....	....	....	....	....	....				18
vertible into common at $8 a share	*K28*	0.22	....	0.81	0.15	5.13	4.05	12-31-58	Dec	....	d33.26	3.18	4.15	4.95				19
nterest paid since Oct., 1956	F73, R9, S63	1.31	....	1.43	....	....	....	.....	Jul	....	....	....	....	....				20
	S82, G25, NYS	15.0	....	24.2	12.7	84.1	19.5	11-1-58	Oct	....	3.05	8.93	8.21	8.59				21
	M57, G27, L27	8.80	....	16.0	25.3	74.1	25.7	6-27-59	Jun	....	17.19	19.67	16.80	19.45	Fiscal year 1959		24.63	22
r Winn-Dixie Stores	*M57, G27, W35*	8.00	....	do	See Winn-Dixie Stores													23
by Norf. & West. & At. Coast L.	A4, NYS	5.00	....	5.45	0.26	0.34	0.29	12-31-58	Dec	0.32	0.03	0.23	0.64	0.95				24
	B51, S140, NYS	13.8	....	43.6	2.75	5.59	3.16	9-30-59	Dec	....	b1.97	4.09	2.22	2.32	9 Mo Sep	1.99	1.44	25
4½% interest May 1, '55-'59	do	19.9	13.8	do			do		Dec		b3.7%	13%	4.2%	6.4%				26

.; R. I. 2—Me., N.Y. 3—N.Y., Conn., N.J., Mass., R.I., Vt., N.H., Me., Wash., N.J. tr. fds. 4—Conn., Mass., N.J., N.Y., also N.J. tr. fds. 5—Conn., Me., Mass., N.Y. 6—Me., Conn., N.J.; also N.J. tr. fds. 10—Me., N.J., N.Y., R.I.; also N.J. tr. fds. 11—N.J., R.I.; also N.J. tr. fds. 12—N.J.; also N.J. tr. fds. le., 14—Conn., Mass., Me., N.J., N.Y., R.I.; also N.J. tr. fds. 16—N.Y., R.I.; also N.J. tr. fds. 17—Me., N.J., N.Y. 18—Conn.. Mass.. N.H. N.Y.. R.I. .J. tr. fds. 20—Me.

INDEX	Exchange	BONDS Name and Description of Issue Description, Interest Rate, Due and Interest Dates	S&P Quality Rating	Eligibility	Tax Status	Legality	Original Offering Price & Date	CALL PRICE For S.F.	CALL PRICE Regular	PRICE RANGE 1936-56 High	1936-56 Low	1957 High	1957 Low	1958 High	1958 Low	1959 High	1959 Low	Cum. 1959 Sales (000)	Last Sale or Bid	Last Sale or Ask	Yield to Mty
1		•Wisconsin Electric Power.....1st 2⅝s '76	Jd	A1	X	0	18	101⅛ '46	g	†102.59	102⅛	84	85⅝	78	86	79	79	74½	97	76½	4.6
2		• do 1st 2⅞s '79	Ms	A1	X	0	18	101⅜ '49	b	†102.92	102¾	93	No Sale		No Sale		No Sale		.....	.....	...
3		do 1st 2⅞s '80	Jd	A1	X	0	18	101 50	e	†102.82	101¼	82½	82	77	87½	79	78	74½	.....	75½	4.6
4		do 1st 3⅛s '82	Mn	A1	X	0	18	101⅜ '52	h	†103.64	104	89½	90	82	94½	85	86	80	.....	81	4.5
5		do 1st 3⅛s '84	Mn	A1	X	0	18	102⅛ '54	k	†104.56	103	85	88	79	92	82½	82	77	.....	78⅛	4.6
5a		do 1st 3⅛s '86	Ao15	A1	X	0	18	101⅞ '56	bb	†104.40	104⅛	99½	99	88½	101	93	91⅜	87½	.....	88	4.6
5b		do 1st 4¼s '88	Ao	A1	X	0	18	102½ '58	t	†106.44	....	....	....	....	103⅝	96	97¼	88½	.....	90¼	4.7
6		Wisconsin Mich. Pwr. Co.....1st 3s '78	Ao	A	X	0	9	100⅞ '48	u	†102.46	108½	84	85	78	87	80	82	80	.....	81½	4.4
7		do 1st 3⅛s '81	aO	A	X	0	9	102.3'51	z	†103.90	105	92	89½	89½	93	89	90½	85	.....	86½	4.6
8		Wisconsin Power & Light...1st A 3½s '71	fA	A1	X	0	5	106⅛ '41	†103½	†103½	109¾	91	92	86	94	86	90	85½	.....	86	4.7
9		do 1st B 3⅛s '78	Jj	A1	X	0	5	102⅜ '48	†102¾	†102½	105½	90	88	81	90	83½	83½	80	.....	80⅜	4.6
10		do 1st D 2⅞s '80	Jd	A1	X	0	5	102⅜ '50	f	†103.69	97¼	80½	84½	76	87	80	80	75	.....	76½	4.6
11		do 1st E 3⅜s '81	Ao	A1	X	0	5	101.4'51	x	†103.21	104½	87½	90	83	95	86½	85½	81	.....	82	4.6
12		do 1st F 3⅛s '82	Ao	A1	X	0	5	100⅜ '52	m	†102.86	103½	87	88	80	91	82	83½	77	.....	78¼	4.8
13		do 1st H 3⅛s '84	aO	A1	X	0	5	102⅜ '54	p	†104.64	103½	86¾	90	80	92	82	83	78	.....	78	4.7
13a		do 1st J 4⅜s '89	Ms	A1	X	0	5	100⅜ '59	i	†105.20	....	....	....	....	....	....	100⅝	95	.....	95	96½	4.8
14		•Wisconsin Public Service.....1st 3⅛s '71	Jj	A1	X	0	4	106 '41	†102¾	†102¾	111½	92	94	85	98	88	92	83½	43	85¼	4.8
14a		do 1st 3s '77	mN	A1	X	0	4	100⅜ '47	w	†102.20	104	85½	87	75	92	83½	85½	80½	.....	81½	4.5
15		do 1st 3⅛s '78	fA	A1	X	0	4	102 '48	n	†103.11	105½	90	88	79	93	84	84	78	.....	78	79½	4.7
16		do 1st 2⅞s '80	mN	A1	X	0	4	100½ '50	r	†102.42	101	83½	82	76	88	81	80½	75½	.....	78	80	4.3
16a		do 1st 3⅛s '84	aO	A1	X	0	4	102⅜ '54	aa	†104.90	103½	88	90	79	92	85	81	76	.....	77	79	4.6
16b		do 1st 5⅛s '89	mN	A1	X	0	4	101½ '59	v	†106.77	....	....	....	....	....	....	....	....	.....	....	101½	5.1
16c		Wisconsin Tel. Co.....Deb 4½s '92	jJ	A1+	X	0	3	101¼ '57	.....	110	....	....	103	97½	107½	100	100	93½	.....	94	....	4.8
17		Wolverine Power (Due 3/1) Adj A 3s-4½s '79	jd	C	Z	0	..	..... '34	.....	•102½	92½	29	57	55	57	53	54	53	.....	53	....	flat
18		Worcester County Electric..1st A 2¾s '79	jJ	A1	X	0	2	100⅜ '49	q	†102.46	101½	83½	83½	76	86½	79	79	76	.....	76	....	4.5
19		do 1st B 3⅛s '81	Ms	A1	X	0	2	101⅓ '51	y	†103.29	103½	90	90	83	92	85	85	78½	.....	78¾	....	4.8
20		do 1st D 3⅛s '85	aO	A1	X	0	2	102⅜ '55	j	†104.65	102⅜	92½	92½	83	93	86	85	80¾	.....	81½	....	4.5
21		Worcester Gas Light.....1st A 3½s '69	Fa	A	X	0	8	100⅜ '49	s	†102.12	101	91	94	94	93	88	91	88	.....	88½	89¾	4.5
21a		do 1st C 5½s '79	Jd	A	X	0	8	101⅞ '59	cc	109.12	....	....	....	....	....	....	....	....	.....	....	101⅞	5.1
21b		•Yokohama (City of).....Ext 6s '61	jD	.....	..	0	..	93 '26	.....	100	178	30	181½	179½	No Sale		203	198½	3	188	....	def.
22		• do Extd Ext 6s '71	jD	.....	..	0	..	.....	.....	100	100½	66⅞	99¾	95	102	98½	101	100	77	100⅛	101⅛	5.8
22a		•Yonkers Elec. Lt. & Pr.....Deb 2⅝s '76	jJ	A1	X	0	3	100⅜ '46	.....	†101.79	100⅝	88	No Sale		82	76½	74⅞	74⅝	10	.....	...
22b		York Corp.....SF Deb 3½s '74	Ao	A1	X	0	10	99 '54	100	†101½	101½	91	93	85	93	89	88½	83	.....	....	82	5.0
23		Zapata Petroleum.....Cv Deb 5s '72	jJ	.....	..	0	..	100 '57	.....	†105	....	....	103	80	81	72	75	65	.....	65	75	8.1

•On interest dates. †Price declines within twelve months. ‡On interest dates; price declines within twelve months. a—Adjusted. b—†101.15.
c—Comparisons 1957 vs. 1958. d—Deficit. e—†100.80. f—†101.99. g—†101.03. h—†101.47. i—†100.55. j—†102.19. k—†102.19. m—†100.65. n—†101.
p—†102.36 on Oct. 1. q—†100.62. r—†100.40. s—†100.78. 5—†102.49. u—†100.73. v—101.45 from '62. w—†100.54. x—†101.17. y—†101.27. z—†101.9
aa—102.53 on Oct. 1. bb—†101.77. cc—†101.82. [2]Giving effect to new financing. [3]Years ended June 31. [4]Pro forma. [5]Borg-Warner Corp. [7]Thru 7-1-62, 35 co

GENERAL INFORMATION Interest Payments, Bonds Called, Etc.	Underwriter and MARKET	OUTSTANDING Amt.—Mil-$— Total This Issue	Prior Liens	Fund. Debt	FINANCIAL POSITION Mil-$ Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date	Yrs. End.	ANNUAL EARNINGS Times Int. & Misc. Charges Earned 1929-35 Low	1936-55 Low	1956	1957	1958	INTERIM EARNINGS Times Earned Period	1958	1959	INDEX
.....	*D23, B64,* NYS	48.5	....	191	14.6	39.8	40.5	9-30-59	Dec	....	1.83	3.69	3.50	3.04	12 Mo Sep	2.94	3.44	1
.....	*F31,* NYS	9.80	....	do			do		Dec		do							2
.....	*L27, S5, B37*	14.6	....	do			do		Dec		do							3
.....	*G25, H88, L12*	12.2	....	do			do		Dec		do							4
.....	*K33*	20.0	....	do			do		Dec		do							5
.....	*F31, G27, W28*	29.1	....	do			do		Dec		do							5a
.....	*M57, E17, K7*	30.0	....	do			do		Dec		do							5b
nt by Wisc. Electric Power Co.	*H5, O3, P49*	13.3	....	24.2	1.08	3.03	5.86	12-31-58	Dec	1.71	2.27	3.77	3.57	3.50	12 Mo Sep	3.60	3.34	6
do	*H5*	3.32	....	do			do		Dec		do							7
.....	*G25, H5, P41*	27.3	....	[2]83.7	3.74	11.4	15.9	12-31-58	Dec	1.34	1.59	3.77	4.02	4.66	12 Mo Jun	4.23	5.19	8
.....	*H5, B59, I2*	2.73	....	do			do		Dec		do							9
.....	*S5*	7.52	....	do			do		Dec		do							10
.....	*W35, K5*	3.76	....	do			do		Dec		do							11
.....	*H5*	6.58	....	do			do		Dec		do							12
.....	*S32, A13, W51*	17.3	....	do			do		Dec		do							13
.....	*W35, K7, H45*	14.0	....	do			do		Dec		do							13a
.....	*F31, H5,* NYS	22.2	....	55.8	3.72	12.0	16.7	8-31-59	Dec	1.48	1.96	4.10	4.08	4.34	12 Mo Sep	4.31	4.19	14
.....	*H5*	3.52	....	do			do		Dec		do							14a
.....	*H6*	4.31	....	do			do		Dec		do							15
.....	*H5*	3.60	....	do			do		Dec		do							16
.....	*K7, H3, R35*	12.2	....	do			do		Dec		do							16a
.....	*H5, D19, P42*	8.00	....	do			do		Dec		do							16b
nt. by Amer. Tel. & Tel.	*H6, B37, D19*	30.0	....	40.3	1.83	14.6	34.6	12-31-58	Dec	....	....	....	....	....				16c
nting int. June 1; arrears 6¼%	M55, S66	1.87	....	1.87	0.04	0.05	0.03	12-31-58	Dec	0.62	0.14	1.23	1.28	0.33				17
nt. by New England Elec. System	*H5*	5.50	....	30.0	2.19	9.57	13.0	9-30-59	Dec	....	3.91	3.26	3.17	3.19	9 Mo Sep	3.29	3.47	18
do	*H5, E17, O3*	12.0	....	do			do		Dec		do							19
do	*H5, W23, B59*	8.50	....	do			do		Dec		do							20
nt. by New Eng. Gas & Elec. Assn.	H5	1.94	....	[2]9.91	1.14	4.38	7.53	12-31-58	Dec	....	1.68	5.68	3.76	3.47				21
do	*F31, L3, P2*	5.00	....	do			do		Dec		do							21a
fer settlement to resume service	NYS	0.23			....	....	....	.....	..	....	....	....	....	....				21b
sented to '52 debt resumption plan	NYS	2.27			....	....	....	.....	..	....	....	....	....	....				22
sumed by Consol Edison of N. Y.	*M35, F29,* NYS	9.00	....	1020	See Consolidated Edison Co. of New York													22a
sumed by Borg-Warner Corp.	*F31, K7, B64*	14.6	....	19.2	71.3	260	69.3	[5]12-31-58	Dec	....	....	....	....	....				22b
ach $1000 Deb Conv into 43 com	*W5, W35, H88*	3.00	....	3.81	0.45	1.14	0.50	12-31-58	Dec	....	....	....	....	....				23

Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. 3—Conn., Me., N.H., N.Y.; R.I. 4—N.J., Conn., Minn., Vt., N.H., R.I., N.Y., Mass.; also N.J. tr. fds. N.J., Vt., Conn., Me., R.I., Mass., N.Y., N.H.; also N.J. tr. fds. 8—Conn., Me., Mass., N.H., N.J., N.Y., R.I.; also N.J. tr. fds. Conn., Me., Mass., N.H., N.J., N.Y., R.I., Vt.; also N.J. tr. fds. 10—N.J. tr. fds.; believed legal N.H., Vt. 17—Conn., Mass., Me., N.H., N.J., N.Y.; also N.J. fds. 18—Conn., Me., Mass., Minn., N.H., N.J., N.Y., R.I., Vt., Wash.; also N.J. tr. fds.

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	—Yield to— First Call	—Yield to— Maturity	Price Range Since Issuance High	Price Range Since Issuance Low	Price Range 1959 High	Price Range 1959 Low	D Iss
TREASURY BONDS													
2½s, 1960	M-N15	N.C.	(D)	3,806.0	97.29	2.17	....	4.29	101.10	94.2	98.12	96.31	8-
2½s, 1961	MS-15	N.C.	(D)	2,239.0	96.16	2.85	....	4.73	104.26	95.	97.24	95.20	11
2½s, 1961	A-N15	N.C.	(D)	11,177.0	95.16	2.62	....	4.86	103.23	93.18	97.	94.28	2-
2½s, 1963	F-A15	N.C.	(D)	6,754.0	92.16	2.70	....	4.68	100.26	91.6	94.26	91.6	12-
2½s, 1959-62	J15-D	6-15-59	(D)	5,266.0	93.28	2.40	....	4.78	104.16	91.26	95.20	92.28	6
2½s, 1959-62	J-D15	12-15-59	(D)	3,455.0	93.6	2.41	....	4.62	104.27	91.18	95.2	92.4	11-
2½s, 1960-65	J-D15	12-15-60	(A)	1,485.0	95.25	2.87	....	3.48	118.23	95.28	100.12	95.28	12-
2½s, 1962-67	J15-D	6-15-62	(D)	2,112.0	88.	2.84	....	4.34	107.27	84.24	91.16	84.24	5
2½s, 1963-68	J-D15	12-15-63	(D)	2,820.0	85.16	2.92	....	4.43	107.4	82.24	89.24	82.24	12
3s, 1964	F15-A	N.C.	(D)	3,854.0	93.20	3.20	....	4.62	103.23	92.6	96.18	92.6	2-
2½s, 1964-69	J15-D	6-15-64	(D)	3,744.0	84.16	2.96	....	4.48	107.9	81.28	88.28	81.28	4-
2½s, 1964-69	J-D15	12-15-64	(D)	3,818.0	84.4	2.97	....	4.44	107.19	81.8	88.20	81.8	9-
2½s, 1965-70	M15-S	3-15-65	(D)	4,697.0	83.16	2.99	....	4.49	107.9	80.28	88.4	80.28	2
2½s, 1965	F15-A	N.C.	(D)	6,896.0	90.28	2.89	....	4.58	100.15	89.2	93.12	89.2	6-
3s, 1966	F-A15	N.C.	(D)	1,484.0	92.6	3.25	....	4.33	103.23	90.	95.	90.	2-
2½s, 1966-71	M15-S	3-15-66	(D)	2,947.0	83.8	3.00	....	4.36	107.10	80.28	87.8	80.28	12
2½s, 1967-72	J15-D	6-15-67	(D)	1,829.0	83.2	3.01	....	4.22	106.15	80.28	87.8	80.28	6
2½s, 1967-72	M-S15	9-15-67	(D)	2,715.0	82.12	3.03	....	4.30	109.15	79.24	86.28	79.24	10-
2½s, 1967-72	J-D15	12-15-67	(D)	3,689.0	83.	3.01	....	4.18	106.16	80.24	87.	80.24	11-
4s, 1969	A-O1	N.C.	(D)	1275.0	97.16	4.10	....	4.28	110.20	95.28	102.24	95.28	10
3½s, 1974	M-N15	N.C.	(D)	653.0	94.24	4.09	....	4.33	111.	92.24	100.16	92.24	12
3½s, 1978-83	J15-D	6-15-78	(D)	1,603.0	87.12	3.72	....	4.07	112.	85.8	91.20	85.8	6
4s, 1980	F15-A	....	(D)	884.0	96.8	4.12	....	4.26	100.20	95.8	100.20	95.8	1-
3½s, 1985	M15-N	....	(D)	1,134.0	87.8	3.72	....	4.04	101.20	85.4	91.8	85.4	6
3½s, 1990	F15-A	N.C.	(D)	1,727.0	88.8	3.97	....	4.17	107.8	86.8	93.4	86.8	2-
3s, 1995	F15-A	N.C.	(D)	2,740.0	83.4	3.61	....	3.87	100.20	80.20	87.16	80.20	2-
TREASURY CERTIFICATES													
3¾s, 2-15-60	F15-A	N.C.	(D)	11,363.0	99.28	3.75	....	4.00	100.12	99.13	100.12	99.13	2-
4s, 5-15-60	M15-N	N.C.	(D)	1,269.4	99.21	4.01	....	4.47	100.8	99.10	100.8	99.10	5-
4¼s, 11-15-60	M-N15	N.C.	(D)	7,000.0	99.3	4.75	....	4.75	100.5	99.30	100.5	99.30	11-

Note: Figures following decimal points in prices above are 32nds of a point. Conversion factors are indicated below.

32nds	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
	.03125	▼	.09375	▼	.15025	▼	.21875	▼	.28125	▼	.34375	▼	.40625	▼	.46875	▼	.53125	▼	.59375	▼	.65625	▼	.71875	▼	.78125	▼	.84375	▼	.90625	▼
per $1		.06250		.12500		.18750		.25000		.31250		.37500		.43750		.50000		.56250		.62500		.68750		.75000		.81250		.87500		.93750

	Int. Dates	1st Call Date	Tax Status	Amount Outstdg. ($ Mil.)	Approx. Price	Current Return	—Yield to— First Call	Maturity	Price Range Since Issuance High	Since Issuance Low	1959 High	1959 Low	Date Issued
ASURY NOTES													
½% Notes, 4-1-60	A-O1	N.C.	(D)	198.0	98.30	1.52	....	3.88	100.12	93.8	99.8	98.	10-3-55
¼% Notes, 5-15-60	M15-N	N.C.	(D)	2,406.0	99.14	3.52	....	4.59	101.5	98.6	100.16	98.31	2-15-57
¼% Notes, 5-15-60	M15-N	N.C.	(D)	2,738.0	99.10	3.27	....	4.61	99.24	98.25	99.24	98.25	1-21-59
¼% Notes, 8-15-60	F-A15	N.C.	(D)	9,532.0	100.1	4.75	....	4.60	100.19	99.26	100.19	99.26	8-1-59
½% Notes, 10-1-60	A-O1	N.C.	(D)	277.0	97.28	1.53	....	3.77	100.2	92.12	98.4	96.24	10-31-55
¾% Notes, 5-15-61	M-N15	N.C.	(D)	4,078.0	99.	3.66	....	4.25	100.6	97.24	100.6	97.24	12-1-58
⅞% Notes, 8-1-61	F-A1	‡	(D)	2,135.0	99.10	4.03	....	4.35	106.7	98.2	101.16	98.2	8-1-57
½% Notes, 2-15-62	F15-O	N.C.	(D)	647.0	97.24	3.71	....	4.64	105.18	97.2	100.12	97.2	5-15-57
⅞% Notes, 2-15-62	F15-A	N.C.	(D)	1,434.0	98.26	4.05	....	4.51	101.	98.4	101.	98.4	2-15-59
⅞% Notes, 8-15-62	F-A15	†	(D)	160.0	98.30	4.04	....	4.37	107.7	98.20	101.8	98.20	9-26-57
¼% Notes, 11-15-62	M-N15	N.C.	(D)	1,142.0	97.8	3.86	....	4.71	106.16	96.16	100.10	96.16	11-30-57
⅜% Notes, 2-15-63	F15-A	N.C.	(D)	3,970.0	93.18	2.81	....	4.76	101.17	92.8	95.26	92.8	4-15-58
½% Notes, 4-1-63	A1-O	N.C.	(D)	533.0	90.16	1.66	....	4.52	92.16	88.16	92.16	88.16	4-1-58
⅞% Notes, 5-15-63	M15-N	N.C.	(D)	1,743.0	97.20	4.10	....	4.71	100.1	97.2	100.1	97.2	5-15-59
⅞% Notes, 11-15-63	M-N15	N.C.	(D)	2,900.0	100.	4.87	....	4.84	100.8	99.28	100.8	99.28	11-15-59
4% Notes, 5-15-64	M15-N	N.C.	(D)	4,184.6	99.28	4.76	....	4.75	101.13	99.24	101.13	99.24	7-20-59
⅞% Notes, 8-15-64	F-A15	N.C.	(D)	2,307.0	100.30	4.95	....	4.74	101.13	99.24	101.13	99.24	10-15-59

Redeemable at option of holder on 2-15-60, on three months prior notice. ‡Redeemable at option of holder on 8-1-59, on three months prior notice.

R DIRECT BONDS													
an. Canal 3s, 6-1-61	MJSDI	N.C.	(B)	49.8	100	3.00	....	3.00	.....	.....	.....	.....	6-1-11

X STATUS (A) Exempt from Federal normal tax, and on holdings not exceeding in the aggregate $5,000 principal amount, from Federal surtaxes. (B) Wholly ex-t from Federal income taxes. (D) Fully taxable under Federal tax acts.

TE: All obligations of the United States and its instrumentalities are exempt from all taxation imposed by any state or by any local taxing authority. They are sub- to estate, inheritance, gift, or other excise taxes whether Federal or state.

CALLED BONDS SECTION

This section lists alphabetically bonds covered in the Guide which have been called for redemption in whole or in part, indicating amount called, the call price, date of redemption, and where payment is made. The notice of the call is carried in this section until redemption date is reached. Numbers of bonds called of partial redemptions may be checked with list on file at our Chicago office.

Obviously, it is not practicable to publish within the narrow confines of this publication a comprehensive called bond service, as is presented in Standard & Poor's "Called Bond Record." Users of the Bond Guide requiring extensive called bond coverage, including a complete record of tenders asked and proposals, information on bonds in default, comprehensive bond interest payments, and redemption data on equities, are referred to that publication.

Issue	Amount Called	Date Called	Call Price	Paying Agent
December, 1959				
Ampal-American Israel Corp., Deb. F 6s, 1962	$308,500	12-1-59	100	Manufacturers Trust Co., New York City
Anglo-Lautaro Nitrate Corp., 1st 4s, 1960	Entire Issue	12-31-59	102	First National City Trust Co., New York City
Automobile Banking Corp., Conv. Deb. 5½s, 1970	$37,000	12-2-59	100½	Empire Trust Co., New York City
Barranquilla (City of), Columbia, Extl. 4s, 1964	$60,800	12-1-59	100	City National Bank & Trust Co., Chicago
Brazil (United States of) Extl. 3⅜s of 1944, Series 7 & 9	Entire Issues	12-1-59	100	J. Henry Schroder Banking Corp., New York City
Brazil (United States of), Extl. 3⅜s of 1944, Series 1-5 & 23	$1,308,230	12-1-59	100	Dillon, Read & Co., New York City
Genisco, Inc., Sub. Deb 6s, 1968	$10,000	12-1-59	101	Security First National Bank, Los Angeles
Jacksonville Terminal Co., 1st A 3⅜s, 1977	$19,000	12-1-59	101	United States Trust Co., New York City
Lautaro Nitrate, 1st Inc. Bonds, 1975; 1st Cv 6s, 1954	Entire Issues	12-31-59	102	First National City Trust Co., New York City
Michigan Wisconsin Pipe Line, 1st Pipe Line 6¼s, 1977	$505,000	12-15-59	102.69	First National City Trust Co., New York City

Issue	Amount Called	Date Called	Call Price	Paying Agent
December, 1959 (cont'd)				
nont & Northern Ry., 1st 3⅜s, 1966	$49,000	12-1-59	100	Morgan Guaranty Trust Co., New York City
retsu Electric Power Co., 1st Extd. 6½s, 1962	$64,000	12-1-59	100	Dillon, Read & Co., New York City
s Co., Deb. 2⅜s, 1971	$16,000	12-1-59	100	Continental Illinois National Bank & Trust Co., Chicago, or Hanover Bank, New York City
s Eastern Transmission, Deb. 6s, 1977	$281,000	12-1-59	100	Dillon, Read & Co., New York City
ern Newspaper Union, Sub. Deb. 3s, 1971	$70,000	12-17-59	100	First National City Trust Co., New York City
x Oil Corp., Deb. 5s, 1964	Entire Issue	12-1-59	100	National Commercial Bank & Trust Co., Albany, N. Y.
January, 1960				
ric Power Corp., Debt Adj. 4⅞s, 1973	$23,400	1-1-60	100	First National City Bank, New York City
y Supply Schwaben, Deb. Adj. 5½s, 1973	$21,900	1-1-60	100	First National City Bank, New York City
en Mining Corp., Debt Adj. 4½s, 1970	$28,100	1-1-60	100	First National City Bank, New York City
adt (Rudolph) Inc., Debt Adj. 4½s, 1963	$23,500	1-1-60	100	First National City Bank, New York City
on Electric Power Co., 1st Extd. 6½s, 1963	$127,000	1-1-60	100	Schroder Trust Co., New York City
German Lloyd, Debt Adj. 4½s, 1970	$27,300	1-1-60	100	Chemical Bank New York Trust Co., New York City
o Rico, Public Impr. 4½s, Series A to D, 1960-63	Entire Issues	1-1-60	100	United States Treasury, or Federal Reserve Bank or Branches
Westphalia Electric Power, Debt Adj. A 5½s & C 4½s, 1978	$152,900	1-1-60	100	First National City Bank, New York City
Finance Co., Deb. 5½s, 1966	$12,000	1-1-60	100	Girard Trust Corn Exchange Bank, Philadelphia
ssee Gas Transmission Co., 1st Pipe Line 5⅝s, 9	$392,000	1-1-60	100	First National Bank, Chicago, or Dillon, Read & Co., New York City

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	 Low	Price Bid	 Ask
Akron Dry Goods Bldg. Site....5½s LTC	.....	5	5	5	....
Aladdin Hot. Co. (K.Cy.) Non-Cu. Inc...5s '58	.....	185	140	185	....
Alden Park Corp.....Cl A Stk	.....	6¼	5	6	....
Alexandrine Hotel (Det.).....Stock	.....	1⅛	⅝	⅝	....
•Allerton N.Y. Corp. (NYC) (Due 7/1) Inc. 5s '65	ms	102	94	102	....
Allerton New York Corp., NYC.....Stock	.....	32	24	30	....
Altamount Realty.....6% Land Trust Ctfs.	.....	99	99	99	....
Alvin Hotel (Tulsa).....Stock	.....	75	73	74½	....
Ambassador East (Chi.).....Stock	.....	360	350	360	....
Ambassador Hotel (Los Angeles).....Stock	.....	80	54	78½	....
American Furniture Mart (Chi.).....Stock	.....	26½	24	26½	28
Aragon Rlty. Corp. (Chi.).....Stock	.....	20	16	17	25
Arcade Garage Bldg. Site (Akron, O.)...LT 5½s	Jan 1	85	85	85	....
Arlington Corp. (N.Y.).....Stock	.....	70	64	70	....
Art Centre Apts. (Detroit).....VTC	.....	170	150	170	....
Associated Motor Term. (St. Louis).....LT 5½s	mN	92½	90	91	....
Associated Rlty. (Atlantic City) Inc.....4s '47	Oct. 1	30	30	30	....
Auditorium Hotel (Cleveland).....[4]5s '67	Mn	120	120	120	125
Auditorium Hotel (Cleveland).....Stock	.....	31	29	30	....
Austin Blvd. Apts. Inc. (Chi.).....Stock	.....	125	125	125	....
BMI Corp.....Stock	.....	18	14	16½	....
Bagley Bldg. Corp. (Det.).....Stock	jJ	13½	12	13	....
Baker Bldg., Inc. (Minn.).....1st Inc. 3s '64	mN	76½	75	75½	..
Baker Hotel (Dallas).....Stock	.....	17	16	16	..
Baker Prop., Inc. (Minn.).....$5 Cum pfd.	QJu	50	47	47	..
Bankers Bldg. Corp. (Ch.).....Stock	.....	60	56	58	..
Bankers Bldg. Corp. (Chi.).....5½% LTC	Mar	190¼	97	98	10
Barlum Tower Corp. (Det.).....Stock	.....	51	47	49	..
Barrington Ct. Apts. (Cambridge, Mass.)...Stk.	Jd	75	75	75	..
Bauman (Ludwig) Brooklyn Bl. (LI)....4½s '71	fA15	55	40	55	5
•Beacon Hotel Corp. (N.Y.C.).....3-4s '68	Apr	45	40	42	..
Beaux-Arts Apts. Inc.....Com. Stock	.....	68	65	67	..
Bedford Villa Apts. (Chicago).....VTC	.....	65	64	64½	..
Belen College (Havana, Cuba).....1st 1½s '44	Fa	20	14	20	..
Bellevue-Stratford (Phila.).....Stock	.....	30	29	29	3
Belmont Hotel Co. (Cleveland).....Com. Stock	.....	37½	28½	28½	..
Berkeley Carteret Htl. (Asbury Pk.)..2nd 5½s '60	May 1	85	84	85	..
Beth Warehouse Co. (Cleve.).....Stock	.....	65	65	65	..
Bismarck Hotel Co.....Stock (no)	.....	84	78	83	8
Blackhawk Perry Corp. (Davenport)..Stock (no)	Ji	75	46	75	..
Bloor St. George Realty (Toronto) 1st SF 4s '67	.....	116	112	116	..
Bohack Realty Corp. (N.Y.).....5% Pr. Pfd.	Dec	77	75	75½	..
Book Tower Garage.....2nd 5s '61	Apr	93	93	93f	..
•Boston Insurance Exch. Bldg....[4]1st Lse. 5s '68	.....	98	90	96	..
Boston Insurance Exch. Bldg.....Cl A Stk.	.....	7½	6½	7½	..
Boston Insurance Exch. Bldg.....$5 Pfd.	Ao	21½	19½	21½	..
Blvd. Temple Meth. Church (Det.)...1st 4s '62	.....	93	93	93	..

•Also see listing in main section. f—Flat price. r—Canadian price. [2]Ex. 10-1 int. [4]With Stk. [6]Name changed to Urban Realty Trust.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
toona Corp. (Altoona, Pa.) . . . 1st Inc. 4s '57	fa	70	68	70	. . .
admoor Corp. (N.Y.C.) . . . [1]1st Inc. 4s-6s '56	ms	92½	86	92	. . .
adway-Trinity Corp., N.Y. . . . . Stock	. . . .	5½	3	4	6
adway Realty Co., N.Y. . . . . Stock	. . . .	135	130	130	. . .
oklyn Fox Corp. (N.Y.C.) . . . . . 4s '67	Oct.	74	72	72½	74
oklyn Fox Corp. (N.Y.C.) . . . . . 4% Pfd	. . . .	2	2	2	3
oklyn Gardens Apts. (N.Y.) . . . . . Stock	. . . .	104	102	102	. . .
n Mawr (Pa.) Trust Co. . . . . Stock	. . . .	59½	42½	46	48
n Mawr Winthrop Bldg. Corp. (Chi.) . Stock	. . . .	75	72	. . .	85
ll Lot . . . . . Land Tr. Ctfs.	. . . .	102	100	100	. . .
na Park Htl. Cp. (Ill.) . . . . . Pfd. stk.	. . . .	41	35	38	. . .
na Terrace Corp. (Chi.) . . . . . Stock	. . . .	67	60	60	. . .
na Vista Apts Corp. (Chi.) . . . . . Stock	. . . .	82	62	81½	. . .
lding Syndicate Corp. (Port, Ore.) . . . [1]6s '74	Jan	145	145	145	. . .
rlington Realty Co. (Boston) . . . . . 6s '66	Oct	61	60	61	. . .
h Term. Bldg. Co. (Brkl., N.Y.) 1st SF 5s '60	Ao	101	92	100	. . .
h Term. Bldg. Co. . . . . 5s '82	. . . .	98	91	96	. . .
h Term. Bldg. Co. (N.Y.) . . . . . Stock	. . . .	25	20¾	23	24½
nargo Club (Cinn.) . . . . . 5% Land Tr. Ctfs.	. . . .	91	91	91	. . .
nbridge Apts. (Grmntown, Phila) . . . . . 4s '63	mS	77	73	75	. . .
a Loma Apts. East (K.C., Mo.) 1st 3s	. . . .	75	75	75	. . .
a Loma Apts. West (K.C., Mo.) . . . 1st 6s '36	Ao	75	75	75	. . .
tlereagh Corp. (St. Louis) . . . . . Stock(no)	mS	334	320	334	. . .
alier Apt. Corp. (Washington, D. C.) . . . VTC	. . . .	39	37	38	40
ntral Bldg. (Seattle, Wash.) . . . . . Ext 6s '66	Qr	62	60	60	. . .
ntral Manhattan Prop., (NY) . . . . . Inc. 5s '72	May	101	90	90	. . .
ntral Manhattan Prop., (NY) . . . . . Stock	. . . .	4½	4	4	6

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cerana Apt. Bldg. (NY City) Cu. Inc. Ext. 5s '52	fA	20	20	20	. . .
Chain Store Real Estate Tr. (Bstn) . . . . . Stock	. . . .	70	65	65	70
Chancellor Hotel Bldg. (W. Va.) . . . . . 6½ % LTC	. . . .	100	100	100	. . .
•Chanin Bldg. (NYC) . . . . . 2nd Mtge. Inc. 2s '70	mS	123	118	120	124
•Chanin Bldg. (NYC) . . . . . [1]3rd Mtge. Inc. 1s '70	mS	124	118	122	130
Chapel State Theatre Co. . . . . Land Tr. Ctf. 5½s	. . . .	100	95	95	. . .
Charles Street Garage, Boston . . . . . cm Stk	. . . .	1½	1	1½	. . .
Charles Street Garage . . . . . 7% Pfd	. . . .	26	26	26	. . .
Chelsea Hotel (Chicago) . . . . . Stock	. . . .	31	30	30	. . .
Chicago Allerton Hotel (Chicago) . . . . VTC (no)	. . . .	68	63	65	. . .
Chicago Bldrs. Bldg. . . . . VTC	. . . .	59½	55	58	. . .
Chicago Med. Arts. Bldg. . . . . Stock ($1)	. . . .	57	40	56	. . .
Chicago Stadium Corp. (Chicago) 2nd Inc 5s '60	Nov	25½	25	25	. . .
Cincinnati Club (Cincinnati) . . . . . Land Tr. 5s	Qr	38	38	38	. . .
Cincinnati Realty (Cincinnati) . . . . A Ld. Tr. 4s	. . . .	85½	85½	85½	. . .
Cincinnati Term. Warehouse . . . . . 2nd 2s-4s '80	Apr.15	91½	90	90	. . .
City & Suburban Homes Co. (N.Y.) . . . . . Stock	. . . .	45	26	45	. . .
Columbus Parcel Post . . . . . LTC 5s	jj	67½	67½	67½	. . .
Congress Bldg. Corp. (Chicago) . . . . . VTC (No)	. . . .	18	13	14½	18
Congress St. Assoc. (Ill.) . . . . . Stock	. . . .	30	29	30	. . .
Consol. Dearborn Corp. . . . . Stock	Q Feb	26	22¾	25	26½

lso see listing in main section. f—Flat price. [1]With Stk.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Cranston (The) (Chicago)....Stock	.....	90	84	87	....
Dartmouth Bldg., Inc. (Chi.)....Stock	.....	68	68	68	....
Dayton Biltmore (Dayton, Ohio)..Land Tr. 5½s	QMar	116½	116	116	....
De Paul Ed. Aid Society (Chi.).....1st Inc. 6s	July 1	26	20	20	25
Detroit Leland Hotel Co. (Mich.).....Stock	.....	16½	15	16	....
Detroit Mtge. & Rlty. Co.....Stock	Qr	2⅜	1⅞	2	....
Dinkler Htls. Co.....Stock	.....	3¼	3	3	....
Dinkler Htls. Co.....“A” Pfd.	.....	21¼	21¼	21½	....
District Theatres.....Stock	Qr	1¾	1¾	1⅝	2
Dittenhofer Rlty. Co. (St. Paul, Minn.)..6s '78	QFeb	117	117	117	....
Dodge 13th Realty Co. (Cleveland).....Stock	.....	175	150	175	....
Drake Realty Co. (Oil City, Pa.)...1st SF 4s '55	mS	66	65	66	....
Dwight Manor Apts. (Englewood, N.J.)....VTC	.....	6½	5½	6½	....
E. 55th Woodland Imp. Co. (Cleveland) LTC 5½s	.....	95	95	95	....
East Market Street (Akron).....LTC 5½s	QDec1	75	75	75	....
East Ravenswood Bldg. (Chi.).....Stock	.....	95	95	95	....
Edmond Meany Ht'l. (Seattle).....Stock	.....	2½	⅜	⅝	1¼
•Eight Hund. 10 S. Spring St. (LA) Cu. Inc. 5s '61	jj	91	85	90	....
Eight Hund. 10 So. Spring St., La.....Stock	.....	8	8	8	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Elanor Manor Apts. (Chicago).....VTC	.....	65	64	64½	....
Eleven 11 Lawrence Corp. (Chi.).....VTC	.....	53	52	53	....
Eleven Moore Street (N.Y.).....Stock	.....	15	12½	15	....
Eleventh & State St. Corp. (Chgo.).....Stock	.....	30	30	30	....
Elkins Court Apts. (Elkins Park, Pa.)....Stock	.....	10	10	10	....
Ellicott Square Co. (Buffalo).....Stock	.....	17	16	16	....
Ellicott Square Co. (Buffalo).....5% Pfd. Stk.	.....	91	90	90	....
Ellis Gables Apt. Bldg. (Chi.).....Stock	.....	121	120	120	....
Embassy Corp. (Chicago).....Stock	.....	32	30	30	....
Emily Apt. Bldg. Corp. (Ill.).....Stock	.....	148	146	148	....
Emlen Arms Apt. Corp. (Phila.).....Stock	.....	45	45	45	....
Equitable Office Bldg. (N.Y.).....Stock	.....	10	10	10	....
Euclid Doan Bl. Site (Cleve.) (Lse. Tr. Ctfs. 4%	ms15	72	72	72	....
Euclid Ford Bldg. (Cleveland)...Ld. Tr. 5-8/10s	.....	90	90	90	....
Fair Haven Apts. (Chicago).....VTC	.....	65	64	64½	....
Faust Hotel Co. (Rockford, Ill.).....[2]VTC	.....	57	55	57	....
Fidelity Mtge. Bldg. (Cleveland)..Land Tr. 5½s	jj	58½	58½	58½	....
Fifteen Gramercy Park (N.Y.).....Deb. 4s '66	jJ	80	80	80	....
Fifteen Hund. 10 Latimer St. (Phila.)....Stock	.....	60⅜	50	60	....
Fifteen Park Ave.....Units	.....	20	18	20	....
Fifteenth & Frisco (Tulsa).....VTC	.....	67	62	64	....
Fifth Madison Corp. (N.Y.C.).....[1]6s '60	April	93½	90	92	....
Fifth Madison Corp. (NYC).....cl A Stk.	.....	15½	14	15	....
Fifth Madison Corp. (NYC).....Script	.....	45	40	45	....

•Also see listing in main section. f—Flat price. r—Canadian price. [1]With Stk. [2]Ex-payment.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
One E. 42nd St. Corp. (NYC) [2]1st Inc. 3s '66	Mar.	107	100½	107	....
Three II Kenmore Ave. Bldg. ..... Stock	.....	61	60½	61	....
Three State St. Corp. (Mass.) ..... Stock	.....	15	15	15	....
roa Hotel Co. (Los Angeles) ..... Stock	.....	29½	29	29	....
(John H) Co. Bl. Site (Yngstwn) Ld Tr 5½s	Qr	93	93	93	....
1 Fifth Ave. (N. Y. City) ..... Units	.....	65	60	60	....
fth Ave. (Pitts.) ..... [2]Inc. Deb. 6½s '69	Apr.	65	64	65	....
Tavern Htl. (Mich.) ..... Stock	.....	28	28	28	....
an Realty Corp. (Chi.) ..... Stock	.....	102	87	100	110
Hayes Hotel ..... 5% LTC	.....	98	98	98	....
Shelby Htl. Co. (Det.) ..... Pr Pd	.....	50½	48½	50	....
St. Union Depot (Det.) ..... 1st 3½s '65	jD	94	90	90	....
Exchange Pl. Corp. (NYC) ..... Stock	.....	56	50	53	61
Exchange Pl. Corp. (NYC) ... [2]Inc. 5½s '71	ms	200	170	185	....
-First St Bldg. Corp. (NYC) ..... Stock	.....	33½	32	33	....
-Nine W. 37th St. RI. (NYC) ..... VTC	.....	46	40	45	....
Seven 16 Beacon Bldg. (Chi.) ..... Stock	.....	92	90	92	....
Wall St. Corp. (NYC) [2]Non-Cu. Inc. 5s '66	ms	220	205	220	....
Wall St. Corp. (N.Y.) ..... 5s '66	ms	99½	95	96	....
Wall St. Bldg. Corp. (N.Y.) ..... Stock	.....	34¼	26½	34	....
Hundred Mad. Av. Bl. (N.Y.) ..... Units	.....	635	460	620	....
Elm Bldg. Corp. (Chi.) ..... Stock	.....	7¼	7	7	....
. Louis Properties (St. Louis) ..... Units	.....	17	14	15	....
heatre Corp. ..... ctfs of Ind	.....	1¼	1	1	....
es Apr. Corp. (Chi.) ..... Stock	.....	140	135	140	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Frances Orpheum Bldg. (Sioux City) ..... Stock	.....	36	35	35	....
Franklin Adams Bldg. (Chi.) ..... Stock	.....	66½	65	66	....
French (Fred) Inv. Co. ..... Stock	.....	12¼	9¼	11¼	12
French (Fred) Inv. Co. ..... 7% Pref	.....	129	117	126	....
Garden Court Apts. (Chi.) ..... Stock	.....	111	110	110	....
Garfield Pk. Postal Bldg. (St. I.) ..... 1st 4s '50	Ao	50	50	50	....
Garnett Bl. Cp. (Atlanta, Ga.) 1st SF Inc. 3s '47	Mar.	88	77	77	....
Gatesworth Hotel (St. Louis) ..... Stock	.....	70	65	70	....
Gatesworth Hotel (St. Louis) ..... 21st 5s '60	.....	250	220	250	....
Gaylord Hotel (Chi.) ..... Cl A Stock	.....	73	65	70	78
General Realty & Utils., (N.Y.C.) ..... Stock	.....	21	12¾	13¼	....
Georgian Hotel (Evanston, Ill.) ..... Stock	.....	80	75	76½	....
Graemere Hotel (Chicago) ..... Stock	.....	27	24	24	....
•Gramercy Park Bldg. (N.Y.) ..... 2Inc. 3s '69	Jd	81½	72	78	81
Grand River-Dunbarton Bldg. Ld. Tr. Ctfs. 5¾s	.....	30f	30f	30f	....
Grant Bldg., Pitts. ..... Stock	.....	36	33	33	....
Greater Pythian Tmpl. Assoc. (N.Y.) ..... 3s '57	.....	26	26	26	....
Greenway Ap. Co. (Baltimore) Cu. Inc. ... 25s '55	Feb	135f	135f	135f	....
H & G Properties, Inc. (Dallas, Tex.) ..... Stock	.....	3⅝	3½	3⅓	....
Henry Hudson Hotel Corp. (NYC) ..... Stock	.....	19	16	17	18
Henry Hudson Hotel Corp. (NYC) ..... $4 Pref	.....	75	45	45	....
Hilton Hotels Corp. ..... Stock	.....	40⅝	31½	38	....
Hilton Hotels Corp. ..... conv. Deb. 4½s '70	Jan	88	82	88	....
Holly Beach Rlty. Co. (Wildwood, N. J.) .. 6s '38	Jj	13	10f	13	....
Hotel Brunswick (Lancaster) ..... 2nd 6s '70	Ao	90	90	90	....

l see listing in main section. f—Flat price. [2]With Stk. [3]Ex. Stock. [5]Formerly Hotel Lexington Corp.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Hotel Easton (Easton, Pa.) Units	.....	38	23	25	....
Hotel Gary (Gary, Ind.) Stock	.....	55¼	50	50	53
Hotel Keystone Corp. (Pitt.) Stock	.....	16½	16	16½	....
Hotel Martin (Utica, N.Y.) 5s '54	Ao	5	5	5	....
•Hotel St. George (Brooklyn) S.F. 4½s '60	aO	90	87½	88½	90
Hotel Sherman, Inc. (Chi.) Stock	.....	103	98	102	....
Hotel Syracuse (Syracuse, N.Y.) VTC Stk	.....	40	35	35½	....
Hotel Syracuse (Syracuse, N.Y.) 4% Pfd.	.....	9½	9	9¼	....
Hotel Wayne (N.Y.C.) Part Ctfs.	Jan.	75	75	75	....
Huntington Hall (Philadelphia) Stock	.....	34	32	34	....
Hyde Park Lake Park Bldg. (Chi.) Stock	.....	10⅛	10	10	....
Ill. Hotel Bl. Site (Aurora, Ill.) Land Tr. Ctfs. 6s	.....	77	77	77	....
Indian Village Manor (Det.) 1st SF Inc. 5s '69	mn	53	42	42	....
Insurance Exch. Bldg. (Chi.) Stock	.....	33	30	32½	33½
Insurance Exch. Bldg. (Boston) Ld. Tr. Ctfs. 5½s	Qr Fed	89	86	87	....
Investors Funding Corp. (N.Y.) Cl A Com	.....	11½	7½	7½	9
Investors Funding Corp. (N.Y.) Units	.....	3	2½	2½	....
Irving Bldg. Corp. (Chi.) Stock	.....	121	120	120	....
Jackson Park Hospital (Chicago) VTC	.....	38	30	30	....
Jewelers Exch. Bldg. (L.A.) VTC Stk.	.....	71	70	71	....
Knickerbocker Hotel (Chicago) VTC	.....	65½	65	65	70
Knickerbocker Village (N.Y.) 6s '75	.....	95	91	92	96
Knickerbocker Village (N.Y.) Stock	.....	4½	3½	3½	....
Knott Hotel Corp. (Del.) Stock	.....	23½	20¾	20¾	....
Kramon Development Co. Ext 4½s '62	Mn	91½	82	89	....
Kurz Props. LTC 5%	.....	60	60	60	....
LaSalle Madison Hotel Stock	.....	25	24	24	....
LaSalle Towers Corp. (Chi.) Stock	.....	80½	80	80	....
•LaSalle-Wacker Corp. (Chi.) Inc. Deb. 5s '62	fA	94½	92	94	....
Lake Placid Co. Deb. Non-Cum. Inc. 3s '82	.....	67	57	66	....
Lake Placid Co. CLA $5 Pfd.	.....	25	24	25	....
Lake Placid Co. Stock	.....	3⅝	3	3	....
Lake Shore Htl (Lakewood, O.) Stock	.....	160	149	160	....
Lawyers Mtge. & Title Co. Stock	.....	4⅛	1⅞	2	....
Leeds & Lippincott Co. (Atl. City.) Units	.....	40	24	35	....
Lennox Hotel (St. Louis) New Stock	.....	13½	10	11	....
Lewis Morris Apts. (N.Y.) Stock	.....	40	39	40	....
Lexington Ave. & 42nd St. Corp. (NY) Stock	.....	24½	21	23	....
Lincoln-Douglas Htl. (Quincy, Ill.) Pfd. Stk.	.....	51	50	50	....
Lincoln Hall Corp. (N.Y.) VTC	.....	6	5	5	....
Lincoln Inn Court Site (Cinn.) 4½% LTC	.....	100½	100½	100	....
Lincoln Robey Corp. (Chicago) Stock	.....	19	18	18	....
Loew's Dayton Theatre LTC 5½s	QrJ	98½	97	98	....
Lombardy Htl. Corp. (N.Y.) 5s '75	QMar.	82	75	82	....
Lombardy Htl. Corp. (N.Y.) Stock	.....	85	84	85	....
London Terrace, Inc. (N.Y.) Cl A Stock	.....	29	25	28	....
Lord Baltimore Hotel, Maryland Stock	.....	150	130	150	....
•Lord Nelson Hotel C F (Hali., N.S.) 1st SF 4s '67	aO	90	87	90	....
Los Angeles Biltmore Hotel Stock	.....	5	5	5	....
Luxor Bldg. (Cleveland) Stock	.....	25	25	25	....

•Also see listing in main section. f—Flat price. r—Canadian price. 1With Stock.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
on 52nd Corp. Ext. 3-5s '62	Jj	95	88	91	....
a Theatre Corp. (N.Y.) 6s '59	.....	100	81	100	....
a Theatre Corp. (NYC) Stock	.....	3⅞	1¾	2½	2¾
olia Park (New Orleans) Conv. Deb. 6s '69	a&O[2]	26	15	26	29
olia Park (New Orleans) Stock	.....	11c	8c	10c	....
tic Apt. Bldg. Corp. (Chi.) Stock	.....	115	115	115	....
opa Ranches Deb. 4s '70	.....	5f	5f	5f	....
e Apt. Bldg. Corp. (Chi.) Stock	.....	105	105	105	....
Hopkins (San. F.) Cl A Stock	.....	11	10½	11	....
aduke Apts. (St.L.) VTC	.....	39	36	38	....
and Theatre Bldg. (Chicago) Stock	.....	22½	21	21	....
chusetts Cities Rlty. [4]Cl B Stk	.....	6	1	1	2
itores Realty Gen 5s '77	Fa 15	106	99½	102	....
ir Hotel (Mo.) VTC	.....	90	90	90	....
al Science Bldg. (Col. Ohio) Stock	.....	68½	68	68	....
se Hotel Co. (Dallas) Stock	.....	39	35	38	....
his Garages VTC	.....	26½	21	26	....
his Garages [2]Inc. 4s '62	.....	135f	131f	135	....
his Union Station 5s '59	Ms	100	99	99½	....
politan Playhouses Cl B. Stock	mN1	12	8	8	10½
nd Invest. Corp. (Kan. Cy.) 4s '78	.....	86	85	86	....
ood P.O. Station (Brklyn.) Extd. 4s '49	Mn15	60	50	50	....
Apts. (Chicago) VTC	aO	130	120	120	....
Parcel Post Off. (Minn.) Inc. 4s '52	.....	35	35	35	....
Mar Hotel Bldg. Corp. (Chi.) Stock	jJ	9	9	9	....
auk Beach Co. Inc. (N.Y.) Stock	.....	4¼	2½	3¾	4

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Morrison Hotel Corp. Stock	.....	170	150	170	190
Mount Royal Apt. & Htl. (Balti. Md.) Units	.....	26½	26	26	....
Muhlenberg Coll. (Allen) 1st 1⅜s-3⅛s to '60	jJ	90	85	90	....
Myrtilus Apts. Chi. Stock	.....	77	76	77	....
•Nassau Beekman Rlty. (N.Y.) [2]Inc. 2-3s '69	mN	43¼	40	40	43½
Natl. Dept. Strs. Site (Wheeling) Land Tr. 5½s	Qr	99½	99	99	....
National Press Bldg. Corp. (Wash.) 5s '79	Yrly July	78½	76½	78½	....
National Press Bldg. Corp. (Wash., D.C.) Stock	.....	30	27	29	....
National Press Bldg. Corp. (Wash. D.C.) $2.50 Pfd.	.....	38	36½	37	....
Neil House Hotel (Columbus, O.) Land Tr. 5s	.....	103	100	100	....
New Jersey Rlty. (Newark) Stock	.....	11	10	11	....
N.Y. Ambassador, Inc. (N.Y.) VTC	.....	18	18	18	....
New York Majestic Corp. [3]Non-Cu. Inc. 4s '66	Jd	46	9½	10	11½
Niagara Falls Htl. Corp. Stock	.....	5½	3½	4	....
Nine Hund. Mich. Ave. Corp. (Chi.) Stock	.....	23	21	23	....
NE Corner Walnut & Juniper (Phila.) Stock	.....	190	190	190	....
Norton Hotel (Detroit) Stock	.....	6	6	6	....
Ocean Center Bldg. Co. (L.A., Cal.) [2]Inc. 5s '58	mN	118f	118f	118f	....
Ocean Center Bldg. Co. (L.A., Cal.) Stock	.....	2½	2½	2½	....
Ocean City Auto Bridge 2nd 5s '71	June	22	20f	20	....
Ocean City Auto Bridge Stock	.....	⅛	⅛	⅛	....
Olicrom Operating Corp. Stock	.....	24	22	24	....
Oliver Bldg. Trust (Boston) Stock	.....	30	17	30	....
Olympia Stadium Corp. (Det.) Stock	.....	50	35	35	....

see listing in main section. f—Flat price. r—Canadian Price. [2]With Stk. [3]23% pd. [4]Dist. 1956—$21; Jan. 1957 $5.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
188 Randolph Bldg. (Chi.)....CBI	.....	68	66	68	....
One Hundred N. LaSalle St. Bldg. (Chi.)..Stock	Jd15	48	47	47	....
103rd St. & W. End Ave. (N.Y.)...Cu. Inc. 5s '52	Jd	69	69	69	....
One LaSalle Co. (Chicago).....Stock	fA	95	63	95	....
•One Sixty-Five Bdwy. Bl.....Deb. 1s-2s '58	May	43	30	30	....
One 24 5th Ave. Corp. (N.Y.).....Ctfs of Part	Q Mch	77	70	71	....
One 21-23 Fifth Ave. (Cinn.).....4% LTC	.....	92	92	92	....
One W. 39th St. Bldg. (NYC).....[2]1st 5s '69	.....	100	100	100	....
One W. 39th St. Corp. (N.Y.).....Stock	.....	10	9	9	12
Orpheum Bldg. Co. (San Francisco).....Stock	.....	5	4⅜	4¾	5
Orrington (The) (Evanston, Ill.).....Stock	.....	118½	104	118	122
Overbrook Arms Corp. (Phila.).....VTC	.....	90	80	90	....
Palais Drexel Apts (Chicago).....Stock	Feb	90	90	90	....
Park Castles Apts. (Kan. City).....Stock	.....	28½	27½	28½	....
Park Crescent Htl. (N.Y.).....[2]Inc. 6s '55	ms	105	105	105	....
Park Crescent Hotel (N.Y.C.).....Stock	.....	22	12	12	....
Park Lane Hotel (Chicago).....Stock	.....	65½	65	65	....
Park Lexington Co.....VTC	mn	160	154	156	166
•Park Place Dodge Corp. (NYC) [2]Gen. Inc. 5s '72	.....	87	83	86	....
Park Sheraton Corp. (N.Y.).....Stock	.....	79	74	76	....
Pearson Hotel, Inc. (Chi.).....Stock	.....	145	130	142	....
Pelham Hall Trust, (Boston).....VTC	Jj	31	30	30	....
Penn Albert Hotel (Greensburg, Pa.)....2nd 5s	aO	75	75	75	....
Penn. Wells Hotel (Wellsboro, Pa.).....3s '56	mS	75	75	75	....
Penn York Prop., Inc. (Col., O.).....Stock	.....	19¼	15	15	....
Philadelphia Bourse Co.....Stock	Dec	54	40	40	....
Pine Lake Apt. Bldg. (Corp. (Ill.).....Stock	.....	150	125	125	....
Pittsburg Finance Bldg. Corp. (Pa.).....Stock	.....	40	33	35½	....
Pittsburgh Hotels, Inc.....Stock	.....	48	48	48	....
Pitts. Parking Garages.....[3]Stock	.....	32	32	32	....
Pocono Hotels Corp. (Phila.).....Units	.....	100	88	96	....
Pocono Manor Assoc. (Phila.).....Cl A Stk	.....	11⅛	11⅛	11⅛	....
Pocono Manor Assoc. (Phila.).....Cl B Stk	.....	5¾	5	5⅛	....
Pocono Manor Assoc. (Phila.).....Cl A Pfd.	.....	35½	35	35	....
•Poli New England Theatres Gen. Cu. Inc. 5s '83	mN	73½	68½	70	....
Portage Hotel Co. (Akron)....Lse. LT Ctfs. 5½s	.....	40	40	40	....
Post St. Inv. Co. (San Francisco)....[2]1st 4s '62	Jj	710	710	710	....
Professional Arts Bl. (Atl. City).....[2]6s '63	Dec. 1	32	30	31	....
Pulaski West End Props. (Chicago).....Stock	.....	32	27	29	....
Quimby Bldg. (Cleveland).....6% LTC	.....	102	100	100	....
•Randolph Wells Bl. Corp. (Chi.).....1st 5s '60	mN	99	95	98¾	....
Reading Hotel Co. (Pa.).....2nd Inc. 4s '79	Dec 1	90	90	90	....
Real Estate Invest. Co. of Am.....Stock	.....	13½	12	12⅝	....
Regent Co. (Brookline, Mass.)...VTC Stk. Stpd.	.....	30	30	30	....
Remington Arms (Conn.).....Stock	jJ	14⅜	11½	11⅞	....
Rentals Bldg. Corp. (Montreal)....(Now Stock)	.....	15	10	10	....
Republic Rlty. Mtge. (Chi.).....Stock	.....	3¾	3½	3½	....
Reserve Square Rlty. Co.....LT Ctfs.	.....	53	50	50	....
Ritz Carlton Htl. Co. (Boston)....7% Pfd. Stk.	.....	14	10	10	....
Roanoke Bldg. Co. (Minn.).....Stock	.....	60	60	60	....
Robert Treat Htls. (Newark).....Stock	.....	175	175	175	....
Rochester Sheraton Corp. (Roch., N. Y.)..Stock	.....	103	101	103	....

•Also see listing in main section. f—Flat price. r—Can. price. [2]With Stock. [3]Liq. dist: $65,5-1-57; $10,7-10-57.

ISSUE Description, Interest Rate, Due and Interest Dates			1959 High	1959 Low	Price Bid	Price Ask
y River Apts. (Cleveland)	VTC	.....	151	150	150	....
velt Co. (The) (Boston)	VTC	.....	17	17	17	....
velt Hotel (NY)	Inc. 5s '64	Mn	82	62	80	....
velt Hotel Corp. (St. Louis)	VTC	.....	3½	3¼	3½	1½
harles Hotel (New Orleans)	VTC Stk.	.....	145	144	144	....
aul Bus. R.E. Assoc.	Stock	.....	20	17½	20	....
n Hotel Corp. (Salem, Mass.)	Units	.....	21	16½	20	....
Plaza, Inc. (NYC)	Cl A Stock	.....	131	118	130	....
Plaza, Inc. (NYC)	Cl B Stock	.....	115	113	114	....
e Ten Eyck Corp. (Albany, N.Y.) 1st 5s '65		J&J	95	94	94	....
de Hotel (Atlantic City)	4½s '64	Ms	80	65	80	....
le Real Estate Corp.	New Stock	.....	28	25	28	30
. Bl. Site of Minn.	Land Tr. Ctfs. 5½s	Qr	47	47	47	....
a Hotel Co. (Chicago)	Stock	.....	107	100	104	....
nteen Park Ave., N.Y.	Units	.....	50	35	50	....
nty Nine Realty Corp., N.Y.	Stock	.....	75	69	73	....
nty Nine Realty Corp. (NYC)	Inc. 5s '59	fa	340	340	340	....
er Sq. P.O. Station (Cleve.)	1st 4s '49	aO	55	55	55	....
urne Hotel Corp. (Atlantic City)	Stock	.....	52	51	52	....
Lane Apt. Bldg. (Chi.)	Stock	.....	95½	95	95	....
ton-Cadillac Corp. (Mich.)	Cl B Ctfs.	.....	54	45	52	....
ton Corp. of America	4½s '67	Ms	97	95	95	....
ton Corp. of America	Stock	Qr	24¼	16⅝	21½	....
ton Corp. of America	[2]($10) Wrrts	.....	17⅛	10¾	17½	18¼
ton Corp. of America	[3]($25) Wrrts	.....	9⅛	6	9⅛	9⅝
ton Louisiana Corp. (Bstn)	Cl A Com	.....	16¼	4⅛	10	....

ISSUE Description, Interest Rate, Due and Interest Dates			1959 High	1959 Low	Price Bid	Price Ask
Sheridan Foster Corp. (Chi.)	Stock	.....	66	64	66	....
Sheridan Plaza H'tl. Corp. (Chi.)	Stock	.....	31⅛	31⅛	31½	....
Sherwell Realty Co. (Chicago)	VTC	.....	73	70	70	....
Shoreham Apts. (Chicago)	Stock	.....	57	52	56	....
Six Hund. 14 Superior Corp. (Cleve.)	Stock	.....	43	42	43	....
Six Ninety Two Bdwy Corp. (NYC) Gen. Inc.	4s '59	Jd	57	50	54	....
Six 25 Skinker Blvd. Corp. (St. Louis)	Stock	.....	50	50	50	....
Sixteen 17 Belmont Corp. (Chicago)	Stock	.....	37	37	37	....
Sixteen Park Ave., Inc. (N.Y.)	Units	.....	20	18	20	....
Sixty-two W. 47th St. Bl. (NYC)	Inc. 1s-4s '56	April	250	250	250	....
Sixty Two W. 47th St. (N.Y.)	Stock	.....	106	105	105	....
South Shore View Apts. (Chicago)	VTC	.....	76	75	76	....
Southern Hotel Co. (Baltimore)	Units	.....	32	32	32	....
Southern Realty Co. (L.A.)	Stock	.....	2¼	2	2	2¼
Special Invest. & Sec. (Bos.)	Stock	.....	7½	7	7	8½
Special Invest. & Sec. (Bos.)	4½% Pfd.	.....	46½	45	46	....
Spring Apt. Hotel (Seattle)	Stock	.....	68	50	50	....
Statler Hotels Delaware Corp.	Stock	.....	10	5¼	7¼	7½
Station "F" New York P.O.	1st SF 3½s '57	Fa	85	85	85	....
Station "W" Post Off. (Clayton, Mo.)	4s '39	mS	18	18	18	....
Steubenville Ht'l. Corp. (Ohio)	Stock	.....	17¾	17	17¾	....
Studio Apts. (N.Y.)	Stock	.....	25	20	25	....

see listing in main section. *f*—Flat price. [1]With Stock. [2]Expire 10-1-'64. [3]Expire 9-1-'66.

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid	Price Ask
Textile Realty Corp. (N.Y.)....."A" Stock	.....	38½	31	34	....
Textile Realty Corp. (N.Y.)....Units	.....	94	92	93½	....
Thirty Five Hund. Fulton St. Bldg. (Chi.)..Stk.	.....	8¾	8	8¼	....
•Thirty-Two W. Randolph (Chi.) [2]1st Inc. 5s '60	mn	9	7	....	9
Three Hundred Adams Bldg. (Chicago)..Stock	.....	48	45	45	....
Three Thirty Three Bldg. Corp. (Chi.)..[4]5½s '69	jJ	97	96	96	....
Three Thirty Three Bldg. Corp.....[5]Units	.....	101	90	90	95
Tishman Realty Corp.....Stock	Q Mar	26½	19⅜	22⅝	....
Tishman Realty Corp.....5% Pref.	Q Mar	18	18	....	19½
Toledo Theatre & Realty Co.....Stock	.....	8	8	8	....
Tower Bldg. Corp. (Chi.).....Stock	.....	17	13	14½	....
Transportation Bldg. (Chi.)..Land Tr. Crfs. 5½s	Mn	87½	87	87	....
Tremont Motel Corp. (Newark, N.J.).....Stock	.....	2⅛	⅜	⅝	1¼
1234 Wabash Bldg. Corp.....Stock	.....	79	78	78	....
Twentieth Century Club (Pitts.).....3½s '69	.....	70	70	70	....
Twenty 56 E. 4th St. (Cleve.).....6% LTC	Q Jan	64	64	64	....
Twenty-Nine Fourth Av. (NYC)..Inc. Deb. 2s '63	jd	400	400	400	....
Two-Fifty Beacon St. (Boston) (Stpd).....VTC	.....	30	30	30	....
Two Hundred Eight S. LaSalle St. Bl. (Chi.) Stk.	.....	75	70½	75	77
Two Hundred 77 Park Ave. (NYC).....VTC	.....	3	2¾	2¾	....
Two 36-240 W. 27th St. Bl. (NYC).....Stock	.....	65	56	58	....
Two-20 Bagley Corp. (Det.).....Stock	FJ	39	35	35	....
Two-22 E. Chestnut St. (Chi.).....Stock	.....	59	58	59	....
Union Mortgage Bldg.....[3]Land Tr. 5½s	.....	6	6	6	....
Union Square Garage (San Fran.).....7-6s '70	Ao	100	100	100	....

ISSUE Description, Interest Rate, Due and Interest Dates		1959 High	1959 Low	Price Bid
United Hotels Corp. (Del.).....Stock	.....	¼	¼	....
United States Rlty. & Invest. Co. of N. J...Stock	.....	25½	25	25
University Club of Chi.....Deb. 4s 2105	jj	67	65	67
University Club Site (Cleve.) Land Tr. Ctfs. 5½s	Qr Mar	65	65	65
Upanin Hotels, Inc. (Brooklyn, N.Y.)....Stock	.....	76½	74	76
Valley Forge Hotel Co. (N., Pa.).....Units	.....	56⅜	55	55
Van Cleve Hotel (Dayton).....Stock	.....	61	60	60
Wabash Lake Co. (Chicago).....Common Stk.	.....	50	48	49
•Wacker-Wabash Corp. (Chi.) 2nd Cu. Inc. 5s '65	Jj	128	114	127
Wacker-Wabash Corp. (Chi.).....Stock	.....	6½	3	6
Walnut Apt. Corp. (Phila.).....VTC	.....	47	43	43
Warwick Co. (Brookline, Mass.).....VTC	.....	15	13	15
Warwick Hotel (Houston, Texas).....Stock	.....	465	440	445
Wash. Bldg. Rlty Corp. (D.C.).....6s '65	.....	75	75	75
•Webb & Knapp.....SF Deb. 5s '74	j&D	75	65¾	66
Webb & Knapp.....Stock	.....	2⅛	1½	1⅝
Webb & Knapp.....$6 Pref.	.....	117	109	112
Webster Hall Hotel (Pitts.).....Stock	.....	56	54	56
West Sacramento Land Co. (Cal.).....C.D. 6s	J&J1	25	25	25
Westinghouse Bldg. (NYC)....Stpd Ctfs. of Pt.	.....	10	9	9½
Wheatland Hotel (Lancaster, Pa.).....6s '57	M&S	90	90	90
Whittier Corp. (Detroit).....Stock	.....	42	40	42
Wicker Park Station P. O. (Chi.)....Ext. 4s '57	mN	59	59	59
•Will'gh'by Tow Bl. (Chi.) 1st Non-Cu. Inc. 4s '65	Ao	68½	65	68
WindermereHtl.Co.(JcksnPk.Chi.) 1stInc.5s '61	Jd	60	55	60
Windemere Hotel Trust.....Ctfs. of Part	.....	72	70	71
Woodmont Corp. (Detroit, Mich).....Stock	.....	2	½	....
Woodmont Corp.....Units	.....	46	20	20

•Also see listing in main section. f—Flat price. [1]In Liquidation. [2]With Stock. [3]Stubs. [4]Cont. by Am. Furniture Mart Bldg. [5]1st Pfd. & 1 sh. Com.

A

ying		Telephone Number	
Abbott, Proctor & Paine, 14 Wall St., New York City 5	Rector	2-8080	
Adams & Peck, 120 Broadway, New York City 5	Rector	2-4949	
Allen & Co., 30 Broad St., New York City 4	Hanover	2-2600	
Allison-Williams Co., Northwestern Bank Bldg., Minneapolis 2, Minn.	Federal	3-3475	
Moreland & Co., Penobscot Bldg., Detroit 26, Mich.	Woodward	2-3855	
Allyn (A.C.) & Co., 122 So. La Salle St., Chicago 3, Ill.	Franklin	2-8400	
Allyn (A.C.) & Co., 44 Wall St., New York City 5	Digby	4-0909	
American Securities Corp., 25 Broad St., New York City 4	Hanover	2-3200	
Ames (A.E.) & Co., Ltd., 320 Bay St., Toronto	EMpire	3-6611	
Amott, Baker & Co., Inc., 150 Broadway, New York City 38	Barclay	7-4880	
Archard (H.O.) & Co., 25 Broad St., New York City 4	Hanover	2-2992	
Ashplant (F.B.) & Co., 2 Wall St., New York City 5	Rector	2-1545	
Asiel & Co., 20 Broad St., New York City 5	Hanover	2-5000	
Auchincloss, Parker & Redpath, 52 Wall St., N.Y.C. 5	Hanover	2-7430	

B

Bache & Co., 36 Wall St., New York City 5	Digby	4-3600	
Bacon, Whipple & Co., 135 So. LaSalle St., Chicago 3, Ill.	State	2-3100	
Baker, Simonds & Co., Buhl Bldg., Detroit 26, Mich.	Woodward	1-3670	
Baker, Watts & Co., Calvert & Redwood Sts., Baltimore 3, Md.	MUlberry	5-2600	
Bank of Montreal, 119 St. James., Montreal 1, Que.	Plateau	2121	
Bankers (The) Bond Co., Inc., Kentucky Home Life Bldg., Louisville 2, Ky.	Juniper	4-0226	
Bankers Trust Co., 16 Wall St., New York City 15	Rector	2-8900	
Barrett & Co., Hospital Trust Bldg., Providence 2, R.I.	Dexter	1-1180	
Battles & Co., Inc., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9500	
Baxter & Co., 70 Pine St., New York City 5	Whitehall	4-1875	
Bear, Stearns & Co., 1 Wall St., New York City 5	Dibgy	4-8500	
Beaubien (L.G.) & Co., Ltd., 221 Notre Dame St., W., Montreal	Plateau	2171	
Becker (A.G.) & Co., Inc., 120 S. LaSalle St., Chicago 3, Ill.	FRanklin	2-6100	
Benkert (A.W.) & Co., Inc., 52 Wall St., New York 5	Digby	4-5944	
Bernheimer, (D.F.) & Co., Inc., 42 Broadway, N.Y.C. 4	Bowling Gr.	9-4970	
Bioren & Co., 1424 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-9400	
Blair & Co., Inc., 20 Broad St., New York City 5	Digby	4-4000	
Blair (William) & Co., 135 South LaSalle St., Chicago 3	Franklin	2-4151	
Blyth & Co., Inc., 14 Wall St., New York City 5	Rector	2-1900	
Blyth & Co., Inc., Russ Bldg., San Francisco 4, Calif.	Douglas	2-8000	

Identifying Symbol		Telephone Number	
B67	Boenning & Co., 1529 Walnut St., Philadelphia 2, Pa.	Locust	8-0900
B69	Boettcher & Co., 828 Seventeenth St., Denver 2, Colo.	Tabor	5-5211
B89	Braun, Monroe & Co., 735 N. Water St., Milw. 2, Wis.	BRoadway	6-3550
B97	Brooke & Co., (formerly Brooke, Stokes & Co.), N. E. Corner 16th & Locust Sts., Philadelphia 2, Pa.	Pennypacker	5-8300
B99	Brooks (J.H.) & Co., Scranton Natl. Bk. Bldg., Scranton 3, Pa.	Diamond	4-1251
B101	Brooks (P.W.) & Co., Inc., 115 Broadway, New York 6	BEekman	3-8787
B103	Brown (Alex.) & Sons, 135 E. Baltimore St., Baltimore 2, Md.	Saratoga	7-1700
B105	Brown (Alex.) & Sons, Amer. Secur. Bldg., Wash. 5, D.C.	National	8-1053
B106	Brown Bros. Harriman & Co., 59 Wall St., New York 5	Bowling Gr.	9-1650
B107	Brown Bros. Harriman & Co., 1531 Walnut St., Philadelphia 2, Pa.	Rittenhouse	6-4242
B109	Brown (F.M.) & Co., Russ Bldg., San Francisco 4, Calif.	Garfield	1-3711
B113	Burnham & Co., 15 Broad St., New York City 5	Digby	4-1400
B117	Burns Bros. & Denton, Inc., 37 Wall St., New York City 5	Digby	4-3870
B125	Butcher & Sherrerd, 1500 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-2700
B127	Byllesby (H.M.) & Co., Inc., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-4600

C

C8	Carr & Thompson, Inc., 31 Milk St., Boston 9, Mass.	Hubbard	2-6442
C19	Cerf (Floyd D.) Jr. Co., 120 S. LaSalle St., Chicago 3, Ill.	Financial	6-2277
C25	Chase Manhattan Bank, 18 Pine St., New York 15	Hanover	2-6000
C27	Chemical Corn Exchange Bank, 30 Broad St., N.Y.C. 4	Hanover	2-3700
C34	Christie (B.V.) & Co., Houston Club Bldg., Houston 2, Tex.	Capitol	7-1274
C43	Clark, Dodge & Co., 61 Wall St., New York City 5	Whitehall	4-5600
C45	Clark (E.W.) & Co., Locust at 16th St., Philadelphia 2, Pa.	Kingsley	5-4000
C48	Clement, Curtis & Co.—Now consolidated with E. F. Hutton & Co.	Hubbard	2-4400
C53	Coffin & Burr, Inc., 60 State St., Boston 9, Mass.	Whitehall	3-9313
C54	Coffin & Burr, Inc., 70 Pine St., New York City 5		
C56	Cohu & Co., now Winslow, Cohu & Stetson		
C59	Collins (C.C.) & Co., Inc., Fidelity-Phila. Trust Bldg., Philadelphia 9, Pa.	Pennypacker	5-1000
C77	Continental Ill. Natl. Bank & Trust Co., 231 S. LaSalle St., Chicago 90, Ill.	State	2-9000
C81	Cooley & Co., 100 Pearl St., Hartford 4, Conn.	Jackson	7-5171
C85	Courts & Co., 25 Broad St., New York City 4	Bowling Gr.	9-9227
C95-97	Cruttenden, Podesta & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	2-0500
C99	Cumberland Securities Corp., 206 4th Ave., North Nashville 3, Tenn.	ALpine	5-4181
C105	Cutter & Dixon, 29 Broadway, New York City 6	Digby	4-3590

D

Identifying Symbol		Telephone Number	
D2	Dalton (Gardner F.) & Co., 735 N. Water St., Milwaukee 2, Wis.	BRoadway	6-2680
D4	Daly (R.A.) & Co., Ltd., 44 King St., W., Toronto	Empire	4-4441
D6	Davis, Skaggs & Co., 111 Sutter St., San Francisco 4, Cal.	Douglas	2-2484
D9	Day (R.L.) & Co., now Tucker, Anthony & R. L. Day		
D13	See Witter (Dean) & Co.		
D14	Dempsey-Tegeler & Co., 209 South LaSalle St., Chicago 4	State	2-7600
D15	Dewar, Robertson & Pancoast, 111 Soledad St., San Antonio 5, Texas	Capitol	6-7141
D19	Dick & Merle-Smith, 48 Wall St., New York City 5	Whitehall	4-0440
D21	Dickson (R.S.) & Co., Inc., 30 Broad St., New York City 4	Hanover	2-6210
D23	Dillon, Read & Co., 46 William St., New York City 5	Hanover	2-2828
D29	Dominick & Dominick, 14 Wall St., New York City 5	Barclay	7-4600
D31	Dominion (The) Secur. Corp., 40 Exchange Pl., N.Y.C. 5	Whitehall	4-8161
D35	Doyle, O'Connor & Co., 135 S. LaSalle St., Chicago 3, Ill.	Dearborn	2-6161
D37	Drexel & Co., 1500 Walnut St., Philadelphia 1, Pa.	Kingsley	5-4100
D38	Dreyfus (The) Corp., 50 Broadway, New York City 4	Bowling Gr.	9-9300
D39	See Pacific Northwest Co.		
D45	Dunne & Co., 25 Broad St., New York City 4	Whitehall	3-0272
D46	du Pont (Francis I.) & Co., 1 Wall St., New York City 5	Digby	4-2000
D47	du Pont, Homsey & Co., 31 Milk St., Boston 9, Mass.	Hancock	6-8200

E

E3	Eastman Dillon, Union Securities & Co., 15 Broad St., New York City 5	Bowling Gr.	9-3100
E5	Eberstadt, (F.) & Co., Inc., 65 Broadway, New York City 6	Whitehall	4-8787
E6	Edelmann (Henry) & Co., 29 Broadway, New York City 6	Bowling Gr.	9-0686
E7	Edwards (A.G.) & Sons, 409 N. 8th St., St. Louis 1, Mo.	Central	1-4744
E9	Eldredge & Co., Inc., 40 Wall St., New York City 5	Bowling Gr.	9-3921
E11	Elkins, Morris, Stokes & Co., Land Title Bldg., Philadelphia 10, Pa.	Rittenhouse	6-4900
E13	Elworthy (M.C.) & Co., 111 Sutter St., San Francisco 4, Cal.	Garfield	1-4460
E14	Emery (F.S.) & Co., Inc., 111 Devonshire St., Boston 9, Mass.	Hubbard	2-1280
E17	Equitable Secur. Corp., 322 Union St., Nashville 3, Tenn.	ALpine	6-4121
E18	Ernst & Co., 120 Broadway, New York City 5	Cortlandt	7-5600
E19	Estabrook & Co., 15 State St., Boston 9, Mass.	Lafayette	3-2400

F

F2	Fahnestock & Co., 65 Broadway, New York City 6	Whitehall	3-8900
F5	Faroll (Joseph) & Co., 29 Broadway, New York City 6	Hanover	2-6600
F11	Feibleman (T.J.) & Co., Richards Bldg., New Orleans 12, La.	Jackson	2-2487
F29	First Boston Corp., 75 Federal St., Boston 6, Mass.	Liberty	2-7200
F31	First Boston Corp., 15 Broad St., New York City 5	Digby	4-1515
F37	First of Mich. Corp., Buhl Bldg., Detroit 26, Mich.	Woodward	
F39	First National Bank, 45 Milk St., Boston 6, Mass.	Liberty	
F47	First Natl. City Bank of N.Y., 55 Wall St., New York City 15	Bowling Gr.	
F59	Foster & Marshall, 820 Second Ave., Seattle 4, Wash.	Mutual	
F61	Fox (P.F.) & Co., 120 Broadway, New York City 5	Rector	
F67	Freeman & Co., 61 Broadway, New York City 6	Whitehall	
F73	Fuller (Wm. A.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	Dearborn	

G

G5	Galleher & Co., Mutual Bldg., Richmond 14, Va.	Milton	
G8	Gearhart & Otis, Inc., 74 Trinity Pl., New York 6	Whitehall	
G15	See Seligmann & Co.		
G21	Glendinning (Robt.) & Co., 123 S. Broad, Philadelphia 9, Pa.	Pennypacker	
G25	Glore, Forgan & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	
G27	Goldman, Sachs & Co., 20 Broad St., New York City 5	Whitehall	
G31	Goodbody & Co., 1 N. LaSalle St., Chicago 2, Ill.	Central	
G33	Goodbody & Co., 115 Broadway, New York City 6	Barclay	
G39	Graham, Parsons & Co.—Now consolidated with Hemphill, Noyes & Co.		
G41	Grande & Co., Inc., Hoge Bldg., Seattle 4, Wash.	Main	
G43	Graves (Gordon) & Co., 30 Broad St., New York City 4	Whitehall	
G44	Greene & Co., 37 Wall St., New York City 5	Hanover	
G45	Gregory & Sons, 72 Wall St., New York City 5	Whitehall	
G46	Guaranty Trust Co., of N.Y., 140 Broadway, N.Y.C. 15	Rector	
G47	Greenebaum Inv. Co., 209 S. LaSalle St., Chicago 4, Ill.	Financial	
G49	Greenshields & Co., 507 Place D'Armes, Montreal, Can.	Belair	
G51	Gude, Winmill & Co., 1 Wall St., New York City 5	Digby	

H

H2	Haigney (Dayton) & Co., 75 Federal St., Boston 10, Mass.	Liberty	
H3	Hallgarten & Co., 44 Wall St., New York City 5	Bowling Gr.	
H5	Halsey, Stuart & Co., 123 S. LaSalle St., Chicago 90, Ill.	State	
H6	Halsey, Stuart & Co., 35 Wall St., New York City 5	Whitehall	
H15	Hanson & Hanson, 40 Exchange Place, New York City 5	Digby	
H19	Harriman Ripley & Co., Inc., 63 Wall St., New York City 5	Bowling Gr.	
H25	Harris Trust & Savings Bank, 115 W. Monroe St., Chicago 90, Ill.	State	
H26	Harris, Upham & Co., 120 Broadway, New York City 5	Rector	
H27	Harrison & Co., 123 S. Broad St., Philadelphia 9, Pa.	Kingsley	
H29	Harrison (Carter H.) & Co., 209 S. LaSalle St., Chicago 4, Ill.	State	
H32	Smith (Hart) & Co., 15 Broad St., New York City 5	Hanover	
H37	Hatch (Frederick H.) & Co., 72 Wall St., New York City 5	Whitehall	
H39	Haupt (Ira) & Co., 111 Broadway, New York City 6	Worth	

Identifying Symbol		Telephone Number	
	Hayden Miller & Co., Union Comm. Bldg., Cleveland 14, Ohio	Cherry	1-6220
	Hayden, Stone & Co., 25 Broad St., New York City 4	Digby	4-6700
	Helbig (Baron G.) & Co., 60 Broad St., New York City 4	Hanover	2-8457
	Hemphill, Noyes & Co., 15 Broad St., New York City 5	Hanover	2-4120
	Hentz (H.) & Co., 72 Wall St., New York City 5	Bowling Gr.	9-8420
	Herzfeld & Stern, 30 Broad St., New York City 4	Hanover	2-8646
	Herzog & Co., 170 Broadway, New York City 38	Worth	2-0300
	Hickey & Co., 135 S. LaSalle St., Chicago 3, Ill.	Randolph	6-8800
	Hincks Bros. & Co., 872 Main St., Bridgeport 3, Conn.	Edison	5-5141
	Hill, Richards & Co., 621 S. Spring St., Los Angeles 14, Cal.	Michigan	2621
	Hirsch & Co., 25 Broad St., New York City 4	Hanover	2-0600
	Hodson & Co., 165 Broadway, New York City 6	Cortlandt	7-6250
	Hopper, Soliday & Co., 1420 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-4075
	Hornblower & Weeks, 40 Wall St., New York City 5	Digby	4-6600
	Hutton (E.F.) & Co., 61 Broadway, New York City 6	Whitehall	4-2100
	Hutton (E.F.) & Co., Board of Trade Bldg., Chicago 4	Webster	9-5000
	Hutton (W.E.) & Co., 14 Wall St., New York City 5	Rector	2-3300
	Hutton W.E.) & Co., First Natl. Bank Bldg., Cincinnati 2, Ohio	Dunbar	1-2560

I

	Illinois (The) Co., 231 S. LaSalle St., Chicago 4, Ill.	Financial	6-3400
	International Tr. Co. 625 17th St., Denver 2, Colo.	Keystone	4-0221

J

2	Jackson & Curtis (now Paine, Webber, Jackson & Curtis)		
	Janney, Dulles & Battles, Inc., 1401 Walnut St., Phila. 2, Pa.	Locust	8-3400
	Johnson (Jos. M.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-1045
	Johnson, Lane, Space & Co., Inc., Bay & Drayton Sts., Savannah, Ga.	Adams	2-4155
	Jones (E. D.) & Co., 300 N. 4th St., St. Louis 2, Mo.	Central	1-7600
	Josephthal & Co., 120 Broadway, New York City 5	Worth	4-5000

K

	Kean, Taylor & Co., 14 Wall St., New York City 5	Rector	2-6868
	Kalman & Co., Inc., Endicott Bldg., St. Paul 1, Minn.	Capital	4-3303
	See McCormick & Co.		
	Keiper & Zimm, 30 Broad St., New York City 4	Whitehall	4-1810
	Kidder, Peabody & Co., 33 So. Clark St., Chicago 3, Ill.	Andover	3-7350
	Kidder, Peabody & Co., 17 Wall St., New York City 5	Hanover	2-8900
	King (Chas.) & Co., 61 Broadway, New York City 6	Whitehall	4-8974
	Knox (H. D.) & Co., 11 Broadway, New York City 4	Digby	4-1388
	Gearhart & Otis, Inc. 74 Trinity Pl,. New York 6	Whitehall	3-2900
K30	Krensky (Arthur M.) & Co., 141 West Jackson Blvd., Chicago 4	Harrison	7-7727
K33	Kuhn, Loeb & Co., 30 Wall St., New York City 5	Hanover	2-9200

L

L3	Ladenburg, Thalmann & Co., 25 Broad St., New York City 4	Hanover	2-8570
L5	Laird, Bissell & Meeds, 120 Broadway, New York City 5.	Barclay	7-3500
L6	Lamson Bros. & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Wabash	2-2400
L7	Greene (Lancaster & Norvin), 30 Broad St., N.Y.C. 4	Hanover	2-0077
L11	Lang & Dadmun, Inc., 53 State St., Boston 9, Mass.	Lafayette	3-3560
L12	Langley (W. C.) & Co., 115 Broadway New York City 6	Barclay	7-8800
L15	Lathrop, Herrick & Clinger, Inc., Beacon Bldg., Wichita 2, Kans.	Forest	3-0277
L17	Lazard Freres & Co., 44 Wall St.,New York City 5	Hanover	2-1200
L21	Ledogar-Horner Co., N.B.C. Bldg., Cleveland 14, O.	Superior	1-6100
L23	Lee Higginson Corp., 20 Broad St., New York City 5	Hanover	2-2700
L25	Legg (John C.) & Co., 22 Light St., Baltimore 3, Md.	Lexington	9-3400
L27	Lehman Bros., 1 William St., New York City 4	Bowling Gr.	9-3700
L33	Lilley & Co., 123 So. Broad St., Philadelphia 9, Pa.	Kingsley	5-2602
L35	Link, Gorman, Peck & Co., 208 S. LaSalle St., Chicago 4, Ill.	State	2-7844
L36	Loeb (Carl M.), Rhoades & Co., 42 Wall St., N.Y.C. 5	Whitehall	3-4000
L39	Lubetkin, Regan & Kennedy, 30 Pine St., N.Y.C. 5	Hanover	2-2100

M

M9	Maine Securities Co., 465 Congress St., Portland 2, Me.		2-5494
M14	Marks (Carl) & Co., Inc., 20 Broad St., New York City 5.	Hanover	2-0050
M19	Masterson (Frank C.) & Co., 64 Wall St., N.Y.C. 5	Hanover	2-9470
M21	May & Gannon, 140 Federal St., Boston 10, Mass.	Hubbard	2-8360
M23	McAlister, Smith & Pate, S. C. National Bank Bldg., Greenville S. C.		2-1551
M24	McCormick & Co. 231 S. LaSalle st., Chicago 4, Ill.	Franklin	2-8844
M26	McDermott (Peter P.) & Co., 42 Broadway, N.Y.C. 4	Digby	4-7140
M27	McDonald & Co., Union Comm. Bldg., Cleveland 14, O.	Main	1-6400
M29	McDonald-Moore & Co. Penobscot Bldg., Detroit 26, Mich.	Woodward	3-9565
M37	McKee (C.S.) & Co., Union Trust Bldg., Pittsburgh 19, Pa.	Court	1-2380
M41	McLeod, Young, Weir & Co., 50 King St. W., Toronto 1, Canada	Empire	4-0161
M43	McMaster, Hutchinson & Co., 105 S. LaSalle St., Chicago 3, Ill.	Financial	6-4646
M55	Mericka (Wm Jr.) & Co., Union Comm. Bldg., Cleve. 14, O.	Main	1-8500
M57	Merrill Lynch, Pierce, Fenner & Smith, 70 Pine, N.Y.C. 5	Whitehall	4-1212
M59	Merrill Lynch, Pierce, Fenner & Smith, 1422 Chestnut St., Philadelphia 2, Pa.	Rittenhouse	6-4400
M61	Merrill, Turben & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main	1-6800

Identifying Symbol		Telephone Number	
M65	Milwaukee Co., 207 E. Michigan St., Milwaukee 2, Wis.	Broadway	6-6075
M72	Mitchell & Co., 120 Broadway, New York City 5	Worth	4-3113
M73	Mitchum, Jones & Templeton, 1540 Russ Bldg., San Francisco 4, Calif.	Douglas	2-2220
M74	Mitchell, Hutchins & Co., 1 Wall St., New York City 5	Digby	4-0700
M75	Mohawk Valley Inv. Co., 238 Genesee St., Utica 2, N.Y.		4-3195
M77	Moore, Leonard & Lynch, Union Tr. Bldg., Pittsburgh 19, Pa.	Altantic	1-0358
M83	Morgan (J. P.) & Co. Inc., 23 Wall St., New York City 8	Hanover	2-2323
M85	Morgan Stanley & Co., 2 Wall St., New York City 5	Rector	2-2100
M91	Moseley (F.S.) & Co., 50 Congress St., Boston 2, Mass.	Hubbard	2-1300
M104	Murphy & Durieu, 30 Broad St., New York City 4	Hanover	2-1943

N

N1	Now First Natl. City Bank of N.Y. see F47		
N2	Nash (H.N.) & Co., Girard Trust Bldg., Philadelphia 2, Pa.	Locust	7-1477
N3	Nesbitt, Thomson & Co., 355 St. James St., W., Montreal, Canada	Victor	5-9221
N4	New York Hanseatic Corp., 120 Broadway, N.Y.C. 5	Worth	4-2300
N5	Newbold's (W.H.) Son & Co., 1517 Locust St., Phila. 2, Pa.	Pennypacker	5-1234
N9	Newburger, Loeb & Co., 15 Broad St., New York City 5.	Whitehall	4-6300
N16	Norris & Hirshberg, Inc., C. & S. Natl. Bank Bldg., Atlanta 3, Ga.	Jackson	3-1761

O

O1	Ohrstrom (G.L.) & Co., 40 Wall St., New York City 5	Whitehall	3-5656
O3	Otis & Co., Terminal Tower, Cleveland 13, Ohio	Cherry	1-0270
O4	O'Kane (John J., Jr.) & Co., 42 Broadway, New York City 4	Digby	4-6320
O5	Outwater & Wells, 15 Exchange Pl., Jersey City 2, N.J.	Henderson	4-8900

P

P2	Paine, Webber, Jackson & Curtis, 25 Broad St., N.Y.C. 4	Hanover	2-5540
P2	Paine, Webber, Jackson & Curtis, 24 Federal St., Boston 10, Mass.	Hubbard	2-9600
P3	Pacific Northwest Co., Exchange Bldg., Seattle 4, Wash.	Main	4-2611
P5	Patterson, Copeland & Kendall, 231 S. LaSalle St., Chicago 4, Ill.	Central	6-8638
P11	Payson (H.M.) & Co., 93 Exchange St., Portland 6, Me.	Spruce	2-3761
P24	Pflugfelder & Rust, 61 Broadway, New York City 6	Bowling Gr.	9-4900
P27	Philipson & Co., Mayro Bldg., Utica 2, N.Y.		4-4127
P31	Phielips (Samuel K.) & Co., 1500 Chestnut St., Phila. 2, Pa.	Locust	4-2600
P37	Piper, Jaffray & Hopwood, 115 S. 7th St., Mpls. 2, Minn.	Federal	5-4141
P39	Pitfield (W.C.) & Co., Ltd., 235 St. James St., W., Montreal, Canada	Victor	9-9121
P41	Pitman & Co., Milam Bldg., San Antonio 5, Tex.	Capitol	4-8401
P42	Pollock (Wm.E.) & Co., Inc., 20 Pine St., New York City 5.	Hanover	2-8244
P49	Pressprich (R. W.) & Co., 48 Wall St., N.Y.C. 5	Hanover	2-1700
P53	Putnam & Co., 6 Central Row, Hartford 4, Conn.	Jackson	5-14
P56	Pyne, Kendall & Hollister, 52 Wall St., New York City 5	Hanover	2-31

Q

Q1	Quail & Co., Davenport Bank Bldg., Davenport, Iowa		2-26

R

R2	Rauscher, Pierce & Co., Mercantile Dallas Bldg., Dallas 1, Texas	Riverside	1-90
R3	Reed, Lear & Co., Grant Bldg., Pittsburgh 19, Pa.	Atlantic	1-08
R5	Reid (Fulton) & Co., Inc., 1186 Union Commerce Bldg., Cleveland 14	Cherry	1-19
R6	Reilly (J.F.) & Co., 1 Exchange Place, Jersey City 2, N. J.	Digby	4-49
R7	Reinholdt & Gardner, 400 Locust St., St. Louis 2, Mo.	Central	1-66
R8	Reynolds & Co., 120 Broadway, New York City 5	Worth	4-67
R9	Rice (Daniel F.) & Co., 141 W. Jackson Blvd., Chicago 4, Ill.	Webster	9-42
R11	Rice (J.K.) Jr. & Co., 120 Broadway, New York City 5	Rector	2-45
R12	Richard (C.B.) & Co., 50 Broadway, New York 4, N.Y.	Whitehall	4-05
R19	Riter & Co., 40 Wall St., New York City 5	Hanover	2-80
R25	Rogers (Geo. A.) & Co., Inc., 120 Broadway, N.Y.C. 5	Worth	4-69
R27	Rogers & Tracy, consolidated into Taylor, Rogers & Tracy		
R28	Roggenburg & Co., 29 Broadway, New York City 6	Whitehall	3-38
R34	Rothchild (L. H.) & Co., 52 Wall St., New York City 5	Hanover	2-90
R35	Rothschild (L. F.) & Co., 120 Broadway, New York City 5	Rector	2-46
R37	Royal Securities Corp., 244 St. James St., W., Montreal, Can.	Victor	5-31
R43	Russell, Hoppe, Stewart & Balfour, Wilcox Bldg., Portland 4, Ore.	Capitol	8-31

S

S3	Sage, Rutty & Co., 45 Exchange St., Rochester 14, N.Y.	Hamilton	6-57
S5	Salomon Bros. & Hutzler, 60 Wall St., New York City 5.	Hanover	2-87
S7	Samuel (Ralph E.) & Co., 115 Broadway, New York City 6.	Cortlandt	7-86
S13	Saxton (G.A.) & Co., Inc., 52 Wall St., New York City 5.	Whitehall	4-49
S19	Scherck, Richter Co., 320 No. 4th St., St. Louis 2, Mo.	Garfield	1-02
S23	Schmidt, Poole, Roberts & Parke, 123 S. Broad St., Philadelphia 9, Pa.	Kingsley	5-06
S25	Schoelkopf, Hutton & Pomeroy, Inc., 70 Niagara St., Buffalo 2, N.Y.	Washington	80
S27	Schroder, Rockefeller & Co., Inc., 61 Broadway, New York 6	Bowling Gr.	9-65
S29	Schultz (L. J.) & Co., Union Comm. Bldg., Cleveland 14, Ohio	Main	1-68
S31	Schwabacher & Co., 100 Montgomery St., San Francisco 4, Calif.	Sutter	1-56
S41	Scranton (Chas. W.) & Co., 209 Church St., N. Haven 7, Conn.	Main	4-01

tifying bol		Telephone Number	
	Security-First Nat.Bk., 6th & Spring St., Los Ang. 54, Cal.	Mutual	0211
	Seligmann & Co., 735 No. Water St., Milwaukee 2, Wis.	Broadway	6-3237
	Seligman (J. & W.) & Co., 65 Broadway, New York City 6	Hanover	2-0400
	Seligman, Lubetkin & Co., now Lubetkin, Regan & Kennedy		
	Shaskan & Co., 40 Exchange Pl., New York City 5	Digby	4-4950
	Sheffield Co., 42 Broadway, New York City 4	Digby	4-1740
	Shields & Co., 44 Wall St., New York City 5	Whitehall	3-5300
	Garrett-Bromfield & Co., 650 17th St., Denver 2, Colo.	Acoma	2-8621
	Siegel & Co., 39 Broadway, New York City 6	Digby	4-2370
	Shearson, Hammill & Co., 208 South LaSalle St., Chicago 4	Randolph	6-7120
	Sincere & Co., 231 S. LaSalle St., Chicago 4, Ill.	State	2-2400
	Smith (Hart) & Co., See Hart Smith & Co.		
	Smith, Barney & Co., 20 Broad St., New York City 5	Digby	4-9600
	Smith, Barney & Co., Phila. Nat'l Bank Bldg., Phila. 7, Pa.	Rittenhouse	6-4200
	Smithers (F.S.) & Co., 1 Wall St., New York City 5	Whitehall	3-3300
	Staats (Wm. R.) & Co., 640 S. Spring St., Los Angeles 14, Calif.	Trinity	4211
	Stein Bros. & Boyce, 6 S. Calvert St., Baltimore 2, Md.	Saratoga	7-8400
	Stein Bros. & Boyce, Starks Bldg., Louisville 2, Ky.	Juniper	5-5331
	Steiner, Rouse & Co., 19 Rector St., N.Y.C., 6	Hanover	2-0700
	Stern Bros. & Co., 1009 Baltimore, Kansas City 5, Mo.	Grand	1-6460
	Sterne, Agee & Leach, 1st Natl. Bldg., Birmingham 3, Ala.	Alpine	1-7191
	Stone & Webster Securities Corp., 90 Broad St., New York 4, N. Y.	Bowling Gr.	9-4200
	Stone & Webster Securities Corp., 49 Federal St., Boston 6, Mass.	Hancock	6-2535
	Stone & Webster Securities Corp., 33 So. Clark St., Chicago 3, Ill.	Randolph	6-2700
	Straus, Blosser & McDowell, 39 S. LaSalle St., Chicago 3	Andover	3-5700
	Stroud & Co., Inc., 120 Broadway, New York City 5	Worth	4-8400
	Stroud & Co., 123 So. Broad St., Philadelphia 9, Pa.	Pennypacker	5-7330
	Stryker & Brown, 50 Broad St., New York City 4	Hanover	2-3970
	Suplee, Yeatman, Mosley Co., 1500 Walnut St., Philadelphia 2, Pa.	Kingsley	5-1343
	Sutro Bros. & Co., 120 Broadway, New York City 5	Rector	2-7340
	Sutro & Co., 460 Montgomery St., San Francisco 4, Cal.	Exbrook	2-0900
	Swift, Henke & Co., 135 S. LaSalle St., Chicago 3, Ill.	Financial	6-2800

T

	Taylor, Rogers & Tracy, 105 S. LaSalle St., Chicago 3	Financial	6-1030
	Thompson & Taylor Co., Farmers Bank Bldg., Pittsburgh 22, Pa.	Court	1-3600
	Thomson & McKinnon, 11 Wall St., New York City 5	Hanover	2-5100
	Trask, (Spencer) & Co., 25 Broad St., New York City 4	Hanover	2-4300
	Tucker, Anthony & R.L.Day, 120 Broadway, New York City 5	Rector	2-8300
	Turner-Poindexter & Co., 626 S. Spring St., Los Angeles 14, Cal.	Madison	7-5761

U

Identifying Symbol		Telephone Number	
U6	Union Security Co., 29 S. LaSalle St., Chicago 3, Ill.	Randolph	6-2977
U7	Union Securities Corp., see Eastman Dillon, Union Securities & Co.		

V

V1	Van Alstyne, Noel & Co., 52 Wall St., New York City 5	Bowling Gr.	9-3010
V9	Varnedoe Chisholm & Co., Inc., Savannah Bk. & Tr. Bldg., Savannah, Ga.	Adams	4-3426
V16	Vilas & Hickey, 26 Broadway, New York City 4	Hanover	2-7900

W

W3	Wainwright (H.C.) & Co., 120 Broadway, New York City 5	Barclay	7-5200
W5	Walker (G.H.) & Co., 1 Wall Street, New York City 5	Hanover	2-4000
W8	Wallace (Warren R.), 117 Greystone Drive, Camillus, N.Y.	Hunter	8-5444
W10	Waples (Rufus) & Co., 20 S. 15th St., Philadelphia 2, Pa.	Locust	7-4110
W14	Waterbury (E.F.) & Co., 25 Broad St., New York City 4	Bowling Gr.	9-0844
W15	Watling, Lerchen & Co., Ford Bldg., Detroit 26, Mich.	Woodward	2-5525
W17	Watson & White, 149 Broadway, New York City 6	Barclay	7-1414
W23	Weeden & Co., 315 Montgomery St., San Francisco 4, Cal.	Douglas	2-3050
W27	Weinress & Co., 231 S. LaSalle St., Chicago 4, Ill.	Central	6-8321
W28	Wertheim & Co., 120 Broadway, New York City 5	Rector	2-2300
W29	Wheeler & Woolfolk, Inc., Whitney Bldg., New Orleans 12, La.	Jackson	5-9931
W33	White (J. G.) & Co., 37 Wall St., New York City 5	Hanover	2-9300
W35	White Weld & Co., 20 Broad St., New York City 5	Whitehall	4-4900
W37	White-Phillips Co., Inc., First Natl. Bldg., Davenport Ia.		
W41	Winslow, Cohu & Stetson, 26 Broadway, New York City 4	Bowling Gr.	9-4800
W51	Witter (Dean) & Co., 45 Montgomery St., San Francisco 6	Exbrook	2-7211
W59	Wood, Gundy & Co., 40 Wall St. New York City 5	Digby	4-0633
W61	Wood (Harold E.) & Co., 1st Natl. Bank Bldg., St. Paul 1, Minn.	Capitol	4-5394
W65	Woolfolk & Shober, Nat'l Bnk. of Commerce Bldg., New Orleans 12, La.	Jackson	5-8211
W75	Walston & Co., 550 S. Spring St., Los Angeles 13, Calif.	Madison	9-3232

Y

Y1	Yantis (F. S.) & Co., 135 S. LaSalle St., Chicago 3, Ill.	Andover	3-1551
Y3	Yarnall, Biddle & Co., 1528 Walnut St., Philadelphia 2, Pa.	Pennypacker	5-0300
Y5	Young (J.H.) & Co., 11 Broadway, New York City 4	Whitehall	4-5184

Z

Z1	Zuckerman, Smith & Co., 61 Broadway, New York City 6	Hanover	2-5300

BOND INTEREST TABLE

CALCULATE 30 DAYS TO THE MONTH AND 360 DAYS TO THE YEAR

Exclude day of delivery and to the interest for the full month or months, add the interest for the remaining days

Interest on $1,000 From 1 Day to 6 Months

Days	⅛%	1%	1⅛%	1¼%	1⅜%	1½%	1⅝%	1¾%	1⅞%	2%	2⅛%	2¼%	2⅜%	3%	3⅛%	3¼%	3⅜%	4%	4⅛%	4¼%	4⅜%	4½%	4⅝%
1	0.024	0.028	0.031	0.035	0.038	0.042	0.045	0.049	0.052	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.118	0.125	0.132	0.139	0.146
2	0.049	0.056	0.063	0.069	0.076	0.083	0.090	0.097	0.104	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.236	0.250	0.264	0.278	0.292
3	0.073	0.083	0.094	0.104	0.115	0.125	0.135	0.146	0.156	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.354	0.375	0.396	0.417	0.438
4	0.097	0.111	0.125	0.139	0.153	0.167	0.181	0.194	0.208	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.472	0.500	0.528	0.556	0.583
5	0.122	0.139	0.156	0.174	0.191	0.208	0.226	0.243	0.260	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.590	0.625	0.660	0.694	0.729
6	0.146	0.167	0.188	0.208	0.229	0.250	0.271	0.292	0.313	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.708	0.750	0.792	0.833	0.875
7	0.170	0.194	0.219	0.243	0.267	0.292	0.316	0.340	0.365	0.389	0.438	0.486	0.535	0.583	0.632	0.681	0.729	0.778	0.826	0.875	0.924	0.972	1.021
8	0.194	0.222	0.250	0.278	0.306	0.333	0.361	0.389	0.417	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	0.944	1.000	1.056	1.111	1.167
9	0.219	0.250	0.281	0.313	0.344	0.375	0.406	0.438	0.469	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.000	1.063	1.125	1.188	1.250	1.313
10	0.243	0.278	0.313	0.347	0.382	0.417	0.451	0.486	0.521	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.181	1.250	1.319	1.389	1.458
11	0.267	0.306	0.344	0.382	0.420	0.458	0.497	0.535	0.573	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.299	1.375	1.451	1.528	1.604
12	0.292	0.333	0.375	0.417	0.458	0.500	0.542	0.583	0.625	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.417	1.500	1.583	1.667	1.750
13	0.316	0.361	0.406	0.451	0.497	0.542	0.587	0.632	0.667	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.535	1.625	1.715	1.806	1.896
14	0.340	0.389	0.438	0.486	0.535	0.583	0.632	0.681	0.729	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.653	1.750	1.847	1.944	2.042
15	0.365	0.417	0.469	0.521	0.573	0.625	0.677	0.729	0.781	0.883	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.771	1.875	1.979	2.083	2.188
16	0.389	0.444	0.500	0.556	0.611	0.667	0.722	0.778	0.833	0.889	1.000	1.111	1.222	1.333	1.444	1.556	1.667	1.778	1.889	2.000	2.111	2.222	2.333
17	0.413	0.472	0.531	0.590	0.649	0.708	0.767	0.826	0.885	0.944	1.063	1.181	1.299	1.417	1.535	1.653	1.771	1.889	2.007	2.125	2.243	2.361	2.479
18	0.438	0.500	0.563	0.625	0.688	0.750	0.813	0.875	0.938	1.000	1.125	1.250	1.375	1.500	1.625	1.750	1.875	2.000	2.125	2.250	2.375	2.500	2.625
19	0.462	0.528	0.594	0.660	0.726	0.792	0.858	0.924	0.990	1.056	1.188	1.319	1.451	1.583	1.715	1.847	1.979	2.111	2.243	2.375	2.507	2.639	2.771
20	0.486	0.556	0.625	0.694	0.764	0.833	0.903	0.972	1.042	1.111	1.250	1.389	1.528	1.667	1.806	1.944	2.083	2.222	2.361	2.500	2.639	2.778	2.917
21	0.510	0.583	0.656	0.729	0.802	0.875	0.948	1.021	1.094	1.167	1.313	1.458	1.604	1.750	1.896	2.042	2.188	2.333	2.479	2.625	2.771	2.917	3.063
22	0.535	0.611	0.688	0.764	0.840	0.917	0.993	1.069	1.146	1.222	1.375	1.528	1.681	1.833	1.986	2.139	2.292	2.444	2.597	2.750	2.903	3.056	3.208
23	0.559	0.639	0.719	0.799	0.879	0.958	1.038	1.118	1.198	1.278	1.438	1.597	1.757	1.917	2.076	2.236	2.396	2.556	2.715	2.875	3.035	3.194	3.354
24	0.583	0.667	0.750	0.833	0.917	1.000	1.083	1.167	1.250	1.333	1.500	1.667	1.833	2.000	2.167	2.333	2.500	2.667	2.833	3.000	3.167	3.333	3.500
25	0.608	0.694	0.781	0.868	0.955	1.042	1.129	1.215	1.302	1.389	1.563	1.736	1.910	2.083	2.257	2.431	2.604	2.778	2.951	3.125	3.299	3.472	3.646
26	0.632	0.722	0.813	0.903	0.993	1.083	1.174	1.264	1.354	1.444	1.625	1.806	1.986	2.167	2.347	2.528	2.708	2.889	3.069	3.250	3.431	3.611	3.792
27	0.656	0.750	0.844	0.938	1.031	1.125	1.219	1.313	1.406	1.500	1.688	1.875	2.063	2.250	2.438	2.625	2.813	3.000	3.188	3.375	3.563	3.750	3.938
28	0.681	0.778	0.875	0.972	1.069	1.167	1.264	1.361	1.458	1.556	1.750	1.944	2.139	2.333	2.528	2.722	2.917	3.111	3.306	3.500	3.694	3.889	4.083
29	0.705	0.806	0.906	1.007	1.108	1.208	1.309	1.410	1.510	1.611	1.813	2.014	2.215	2.417	2.618	2.819	3.021	3.222	3.424	3.625	3.826	4.028	4.229
30	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.958	4.167	4.375
Months																							
1	0.729	0.833	0.938	1.042	1.146	1.250	1.354	1.458	1.563	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.542	3.750	3.958	4.167	4.375
2	1.458	1.667	1.875	2.083	2.292	2.500	2.708	2.917	3.125	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.083	7.500	7.917	8.333	8.750
3	2.188	2.500	2.813	3.125	3.438	3.750	4.063	4.375	4.688	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	10.63	11.25	11.88	12.50	13.13
4	2.917	3.333	3.750	4.167	4.583	5.000	5.417	5.833	6.250	6.667	7.500	8.333	9.167	10.00	10.83	11.67	12.50	13.33	14.17	15.00	15.83	16.67	17.50
5	3.646	4.167	4.688	5.208	5.729	6.250	6.771	7.292	7.813	8.333	9.375	10.42	11.46	12.50	13.54	14.58	15.63	16.67	17.71	18.75	19.79	20.83	21.88
6	4.375	5.000	5.625	6.250	6.875	7.500	8.125	8.750	9.375	10.00	11.25	12.50	13.75	15.00	16.25	17.50	18.75	20.00	21.25	22.50	23.75	25.00	26.25

HOW TO USE STANDARD & POOR'S BOND GUIDE

It is necessary to read carefully the following instructions in order to obtain the current interpretation of the various abbreviations and data in the Guide.

GENERAL INFORMATION
Interest Payments, Bonds Called, Etc.

In this column is given information of a general character which may be necessary to round out the material presented in the other columns. Here will be found such information as latest income bond interest payments, name of the assuming company, if any; guarantors, information on bond committees, status in possible reorganization, etc. Similar additional information occasionally will be presented in other columns when necessary.

Underwriter and MARKET

This column shows, by keys to the Directory of Dealers in the rear of the book, the original underwriter of the issue, shown in italics, and the present interested over-the-counter dealers. Issues traded on national security exchanges are so indicated by abbreviations (Page 7) of those exchanges.

OUTSTANDING
Amt.—Mil-$—Total

This Issue	Prior Liens	Fund. Debt.

This is the amount of the issue outstanding in millions of dollars, as of the balance sheet date shown under Financial Position, unless otherwise noted, except for Railroads which is as of the fiscal year end.

This column shows the amount of obligations which, in the opinion of Standard & Poor's, rank prior to the issue under consideration.

Total funded debt of the company or system, including Purchase Money Obligations, Equipments, Real Estate Mortgages, etc.

FINANCIAL POSITION
Balance Sheet

Cash & Equiv.	Curr. Assets	Curr. Liabs.	Balance Sheet Date

Cash & Equivalent, Current Assets and Current Liabilities are given in millions of dollars (000,000 omitted), as 17.5—$17,500,000; 1.75—$1,750,000; 0.18—$175,000, etc. All information in this column is brought up to date upon the release of interim statements. The date of the balance sheet from which the information shown was obtained is also given.

Where current balance sheet items are not of analytical significance, special calculations pertinent to the industry in which the company operates are presented, as Net Asset Value Per $1,000 Bond for Investment Trusts, etc.

Year End.

This is the month of the year in which the company's fiscal year closes.

ANNUAL EARNINGS
Times Int & Misc. Charges Earned

1929-35 Low	1936-55 Low	1955	1957	1958

The number of times that available earnings cover interest and miscellaneous charges, making up what is generally known as "fixed charges," is shown in columns for the years 1929 through 1935 and 1936 through 1955 only. Each column is headed by the year or years to which it refers. Under the 1929-35 column is shown the number of times such charges were covered by earnings for the year in the seven-year period in which earnings were the least adequate. Coverage figures for each year from 1936 to 1955 are shown under the years to which they refer.

Exception should be taken to the use of the 1929-35 low figure as a measure of the future ability of the company to meet its charges. Conditions in the years 1929 through 1935 were unusual and the ability of the company to meet its charges in those years may not be a reliable guide to the future ability of the company to meet its charges. In many instances where interest charges have been paid in recent years, the coverage shown for the period 1929-35 may be less than 1.0 times. In such cases the charges were paid out of earnings in those years but can be met out of earnings in future years only if there is a substantial improvement in earnings over the level of the 1929-35 period or if there is a reorganization. Such cases are correspondingly footnoted.

Interim coverage figures, etc., are shown, when and where available, for the longest accounting interval since the last fiscal year-end.

INTERIM EARNINGS
Times Earned

Period Ended	1958	1959

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ALSO SEE INSIDE FRONT COVER AND PAGE 6

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